



Lakewood Board of Education

200 Ramsey Avenue, Lakewood, NJ 08701

Main Office: (732) 364-2400 Fax: (732) 905-3535

Laura A. Winters, Ed.D., Superintendent of Schools

Kevin Campbell, Business Administrator/Board Secretary

Kristie Sussino, Asst. Business Administrator/Asst. Bd. Secretary

Contact Listing for Disability Insurance

Lakewood Board of Education is not part of the State Disability Plan. We work with three vendors for all staff to obtain an optional Disability Plan under our group #. Contact information for our approved disability companies are below:

<u>Company</u>	<u>Group #</u>	<u>Contact</u>	<u>Phone #</u>
Aflac	HJ540	Lindsay Talley	609-638-0744
Colonial Life	10 Mos Emp – E9955147		
	12 Mos Emp – E4826178	Shaun Clark	214-498-8388
Prudential	Bill Group 073		
	Admin Policy# 44388		
	All Staff Policy # 41431	Kelly Ray	732-918-2000 X32
The Hartford	Non Affiliated Staff Only	Mark Eaton	856-866-8131
	681224		

Contact Listing for Tax Shelters

All transactions for tax shelters are processed by our Third Party Administrator (TPA), OMNI. All staff is still encouraged to work directly with the Tax Shelter Representatives who will in turn get all paperwork processed through OMNI. We offer a 403b and 457b as well as the Roth option for both plans. Contact information for our approved tax shelters and OMNI are below:

<u>Company</u>	<u>Contact</u>	<u>Phone #</u>
Ameriprise	Matthew Fitzgerald	856-797-0200 x118
AXA Equitable	John Cicala – jcicala@pwsgrounj.com	732-606-8400
	Richard Johansen	732-606-8400
Corebridge Formerly AIG/Valic	Brett Young – brett.young@corebridgefinancial.com	908-470-4114
Lincoln Investments	Joseph Johnston – jjohnston@lincolninvestment.com	856-596-4830 x2213
Mass Mutual	Beth Ulrich	732-677-7012
Met Life	John Costello – johncostello@financialguide.com	856-802-0980
Security First Insurance	TBD	TBD
Security Benefit/NEA Retirement	Gary Brown – gary@patriotfinancialgroup.net	609-351-5033
	Jay Silvagni – j.silvagni@abmmfinancial.com	609-332-4918
Siracusa	Joe Ruffenach – jruffenach@gwnsecurities.com	609-653-0181
VanGuard	Customer Service Plan #278955	800-569-4903

Third Party Administrator OMNI:

Customer Service

P – 877-544-6664

F – 585-360-0501

www.omni403b.com

Summer Savings

Employees have the option to enroll in Summer Savings, information is sent out to all staff in May and is due by July 1st each year. If employees do not enroll in this summer savings by the deadline they can create their own summer's savings account through First Financial Credit Union.

Our contact is
Chantel Baptiste
P – 732-312-1541
cbaptiste@firstffcu.com

Our payroll contact phone #is
732-312-1443
payroll@firstffcu.com

Staff can contact customer service
P – 732-312-1500

FSA/DCA

Ethan Woodbury P – 224-698-2310

DCRP Managed through Employer P - 866-657-3327