

**NOTICE TO TAXPAYERS
OF ADDITIONAL APPROPRIATION HEARING**

Notice is hereby given to the taxpayers of the Metropolitan School District of Wabash County (the "School Corporation") that the Board of School Trustees (the "Board") of the School Corporation will meet at the School Corporation's Central Office at 204 North 300 West, Wabash, Indiana, at the hour of 6:00 p.m. (Local Time) on November 11, 2025, to consider the following additional appropriation of the bonds (the "Bonds") which the Board has determined to issue. The Board considers such additional appropriation necessary to meet the need existing at this time:

An appropriation in the amount not to exceed \$7,600,000, from the proceeds of the Bonds, including all original issue premium and all investment earnings thereon, to be deposited in the School Corporation's Construction Fund (Fund #2301) on account of the construction of additions, renovation and improvements at Southwood Junior/Senior High School and Southwood Elementary School, outdoor campus improvements at both Junior/Senior High Schools, renovations and improvements to the Heartland Career Center, deferred maintenance improvements throughout the school corporation's facilities including the Transportation Center, and the purchase of equipment, vehicles and technology (collectively, the "Project") in the School Corporation, including the incidental expenses necessary to be incurred in connection with the Project and the issuance of Bonds on account thereof. The funds to meet such additional appropriation are to be provided by the issuance and sale of Bonds by the School Corporation.

The foregoing appropriation is in addition to all appropriations provided for in the existing budget and tax levy, and a need for such appropriation exists by reason of the inadequacy of the present buildings to provide necessary school facilities in the School Corporation.

Taxpayers of the School Corporation appearing at the meeting shall have the right to be heard in respect to the additional appropriation. The meeting will also be available to stream live via Facebook Live through the MSDWC Facebook Page.

Dated this 29th day of October, 2025.

/s/ Secretary, Board of School Trustees
Metropolitan School District of Wabash County