



Outstanding Unlimited Tax  
Debt Service

August 18, 2025





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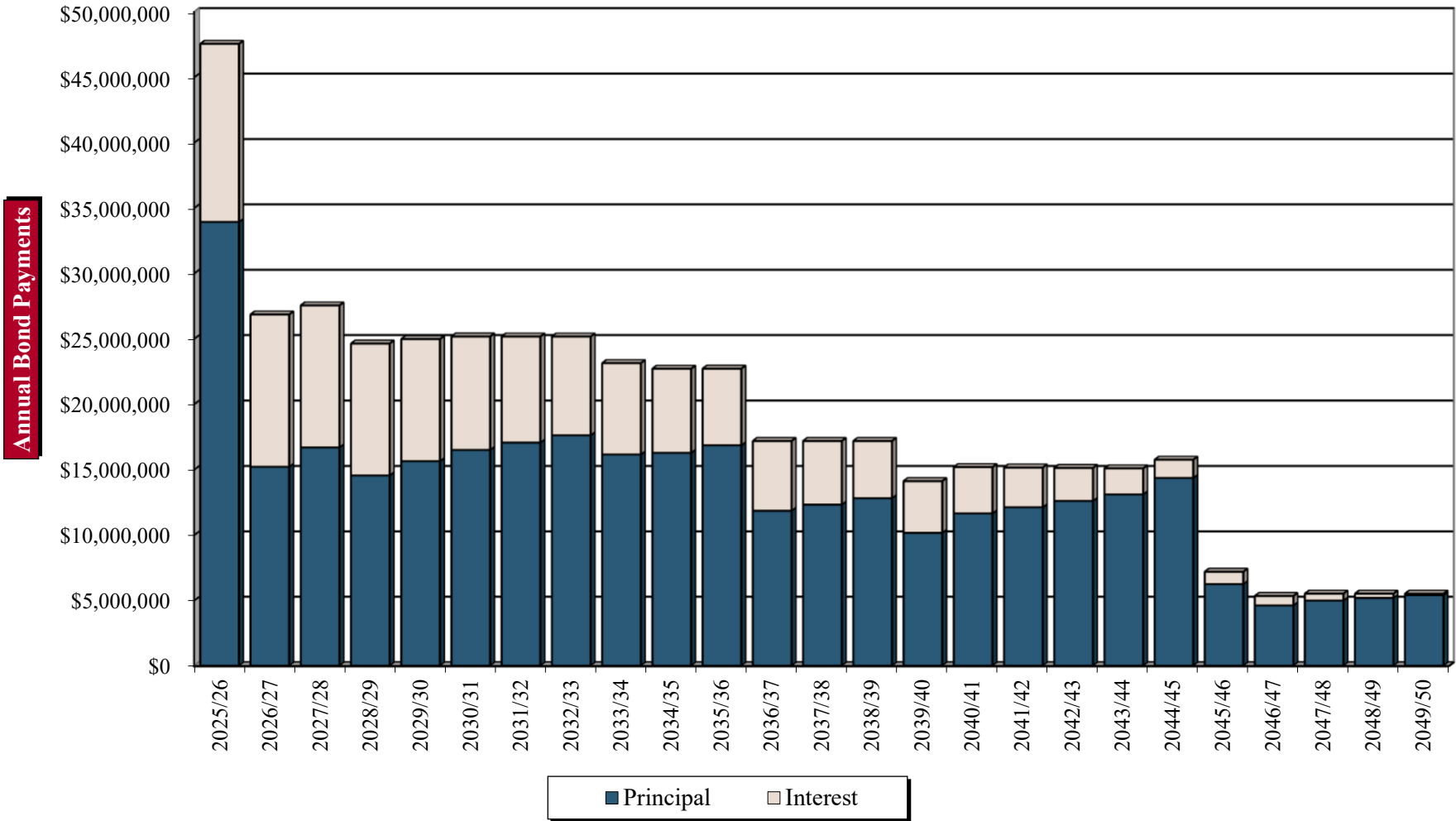




Section 1 – Outstanding Unlimited Tax Debt Service by  
Principal and Interest



## Midlothian Independent School District Outstanding Unlimited Tax Debt Service By Principal And Interest



Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Outstanding Unlimited Tax Debt Service By Principal And Interest**

<u>Year</u>	<u>Principal</u>	<u>Interest</u>	<u>Annual Debt Service</u>
2025/26	\$ 33,925,000.00 <sup>(A)(B)</sup>	\$ 13,614,378.70	\$ 47,539,378.70 <sup>(A)(B)</sup>
2026/27	15,205,000.00	11,633,109.95	26,838,109.95
2027/28	16,685,000.00	10,846,766.20	27,531,766.20
2028/29	14,545,000.00	10,073,016.20	24,618,016.20
2029/30	15,630,000.00	9,325,941.20	24,955,941.20
2030/31	16,495,000.00	8,661,955.40	25,156,955.40
2031/32	17,050,000.00	8,103,835.20	25,153,835.20
2032/33	17,610,000.00	7,540,114.90	25,150,114.90
2033/34	16,140,000.00	6,980,095.20	23,120,095.20
2034/35	16,270,000.00	6,422,767.80	22,692,767.80
2035/36	16,845,000.00	5,851,839.35	22,696,839.35
2036/37	11,840,000.00	5,333,768.60	17,173,768.60
2037/38	12,310,000.00	4,859,736.50	17,169,736.50
2038/39	12,805,000.00	4,367,573.80	17,172,573.80
2039/40	10,155,000.00	3,948,981.73	14,103,981.73
2040/41	11,640,000.00	3,533,303.81	15,173,303.81
2041/42	12,105,000.00	3,038,262.18	15,143,262.18
2042/43	12,590,000.00	2,521,584.78	15,111,584.78
2043/44	13,095,000.00	1,982,235.83	15,077,235.83
2044/45	14,350,000.00	1,390,550.00	15,740,550.00
2045/46	6,240,000.00	940,375.00	7,180,375.00
2046/47	4,610,000.00	714,200.00	5,324,200.00
2047/48	4,980,000.00	522,400.00	5,502,400.00
2048/49	5,180,000.00	319,200.00	5,499,200.00
2049/50	<u>5,390,000.00</u>	<u>107,800.00</u>	<u>5,497,800.00</u>
<b>Total</b>	<b><u>\$ 333,690,000.00</u></b>	<b><u>\$ 132,633,792.33</u></b>	<b><u>\$ 466,323,792.33</u></b>

<sup>(A)</sup> Includes a \$3,390,000 redemption of the District's Unlimited Tax School Building Bonds, Series 2014 (\$940,000) and Unlimited Tax Refunding Bonds, Series 2014-A (\$2,450,000) prior to scheduled maturity on February 15, 2026.

<sup>(B)</sup> Includes a \$15,765,000 defeasance of the District's Unlimited Tax School Building Bonds, Series 2017-A (\$1,595,000) and Unlimited Tax School Building Bonds, Series 2018 (\$14,170,000) prior to scheduled maturity on February 15, 2026.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 33,925,000.00 <sup>(A)(B)</sup>	\$ 7,611,501.85	\$ 41,536,501.85 <sup>(A)(B)</sup>	
08/15/26	-	6,002,876.85	6,002,876.85	\$ 47,539,378.70 <sup>(A)(B)</sup>
02/15/27	15,205,000.00	6,002,876.85	21,207,876.85	
08/15/27	-	5,630,233.10	5,630,233.10	26,838,109.95
02/15/28	16,685,000.00	5,630,233.10	22,315,233.10	
08/15/28	-	5,216,533.10	5,216,533.10	27,531,766.20
02/15/29	14,545,000.00	5,216,533.10	19,761,533.10	
08/15/29	-	4,856,483.10	4,856,483.10	24,618,016.20
02/15/30	15,630,000.00	4,856,483.10	20,486,483.10	
08/15/30	-	4,469,458.10	4,469,458.10	24,955,941.20
02/15/31	16,495,000.00	4,469,458.10	20,964,458.10	
08/15/31	-	4,192,497.30	4,192,497.30	25,156,955.40
02/15/32	17,050,000.00	4,192,497.30	21,242,497.30	
08/15/32	-	3,911,337.90	3,911,337.90	25,153,835.20
02/15/33	17,610,000.00	3,911,337.90	21,521,337.90	
08/15/33	-	3,628,777.00	3,628,777.00	25,150,114.90
02/15/34	16,140,000.00	3,628,777.00	19,768,777.00	
08/15/34	-	3,351,318.20	3,351,318.20	23,120,095.20
02/15/35	16,270,000.00	3,351,318.20	19,621,318.20	
08/15/35	-	3,071,449.60	3,071,449.60	22,692,767.80
02/15/36	16,845,000.00	3,071,449.60	19,916,449.60	
08/15/36	-	2,780,389.75	2,780,389.75	22,696,839.35
02/15/37	11,840,000.00	2,780,389.75	14,620,389.75	
08/15/37	-	2,553,378.85	2,553,378.85	17,173,768.60
02/15/38	12,310,000.00	2,553,378.85	14,863,378.85	
08/15/38	-	2,306,357.65	2,306,357.65	17,169,736.50
02/15/39	12,805,000.00	2,306,357.65	15,111,357.65	
08/15/39	-	2,061,216.15	2,061,216.15	17,172,573.80
02/15/40	10,155,000.00	2,061,216.15	12,216,216.15	
08/15/40	-	1,887,765.58	1,887,765.58	14,103,981.73
02/15/41	11,640,000.00	1,887,765.58	13,527,765.58	
08/15/41	-	1,645,538.23	1,645,538.23	15,173,303.81
02/15/42	12,105,000.00	1,645,538.23	13,750,538.23	
08/15/42	-	1,392,723.95	1,392,723.95	15,143,262.18
02/15/43	12,590,000.00	1,392,723.95	13,982,723.95	
08/15/43	-	1,128,860.83	1,128,860.83	15,111,584.78

<sup>(A)</sup> Includes a \$3,390,000 redemption of the District's Unlimited Tax School Building Bonds, Series 2014 (\$940,000) and Unlimited Tax Refunding Bonds, Series 2014-A (\$2,450,000) prior to scheduled maturity on February 15, 2026.

<sup>(B)</sup> Includes a \$15,765,000 defeasance of the District's Unlimited Tax School Building Bonds, Series 2017-A (\$1,595,000) and Unlimited Tax School Building Bonds, Series 2018 (\$14,170,000) prior to scheduled maturity on February 15, 2026.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/44	\$ 13,095,000.00	\$ 1,128,860.83	\$ 14,223,860.83	
08/15/44	-	853,375.00	853,375.00	\$ 15,077,235.83
02/15/45	14,350,000.00	853,375.00	15,203,375.00	
08/15/45	-	537,175.00	537,175.00	15,740,550.00
02/15/46	6,240,000.00	537,175.00	6,777,175.00	
08/15/46	-	403,200.00	403,200.00	7,180,375.00
02/15/47	4,610,000.00	403,200.00	5,013,200.00	
08/15/47	-	311,000.00	311,000.00	5,324,200.00
02/15/48	4,980,000.00	311,000.00	5,291,000.00	
08/15/48	-	211,400.00	211,400.00	5,502,400.00
02/15/49	5,180,000.00	211,400.00	5,391,400.00	
08/15/49	-	107,800.00	107,800.00	5,499,200.00
02/15/50	<u>5,390,000.00</u>	<u>107,800.00</u>	<u>5,497,800.00</u>	<u>5,497,800.00</u>
<b>Total</b>	<b><u>\$ 333,690,000.00</u></b>	<b><u>\$ 132,633,792.33</u></b>	<b><u>\$ 466,323,792.33</u></b>	<b><u>\$ 466,323,792.33</u></b>

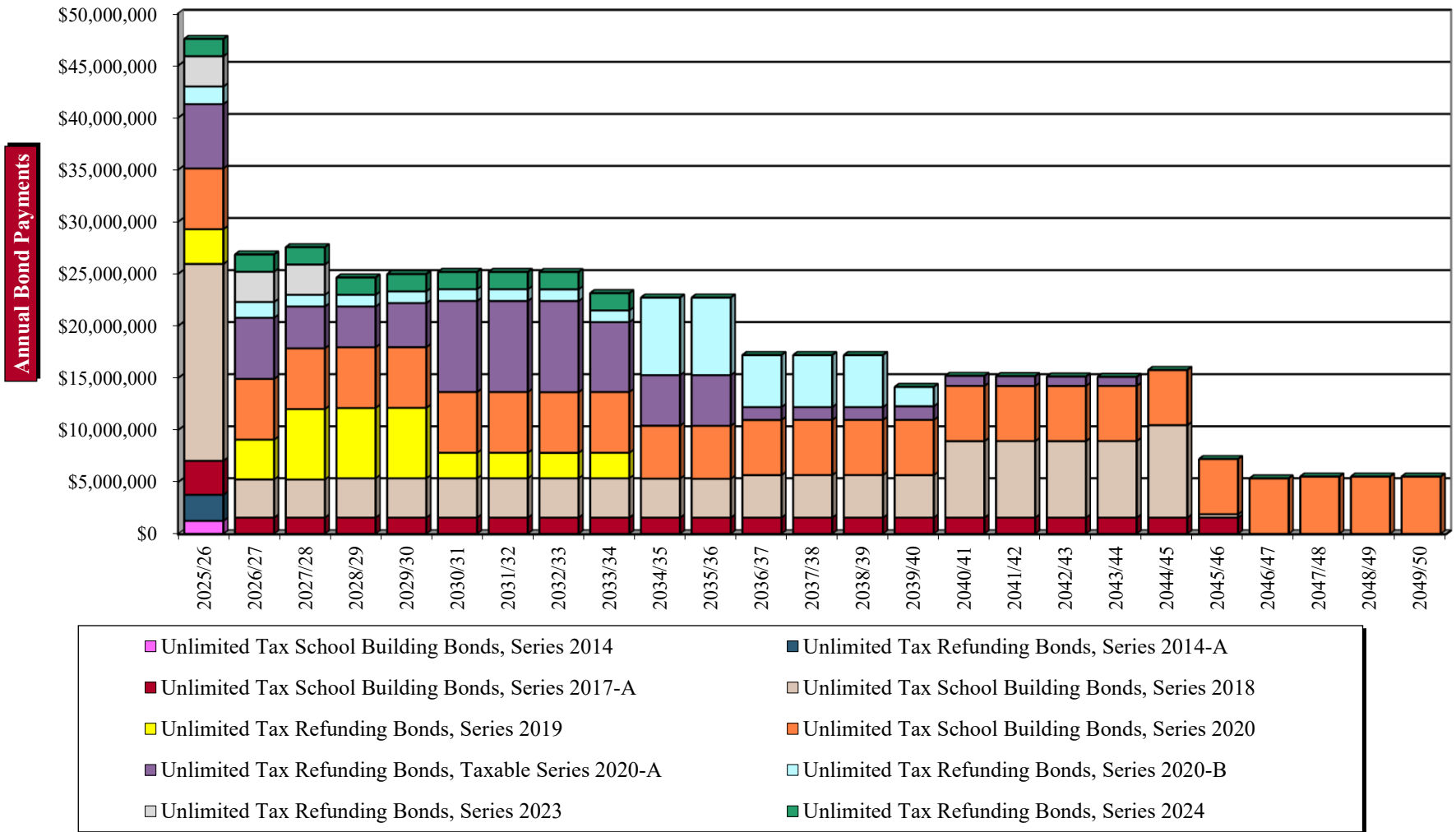
Note: Debt service payments reflect payments from September 1 through August 31.



## Section 2 – Outstanding Unlimited Tax Debt Service by Series



## Midlothian Independent School District Outstanding Unlimited Tax Debt Service By Series



Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Outstanding Unlimited Tax Debt Service By Series**

<u>Year</u>	<u>Unlimited Tax School Building Bonds, Series 2014</u>	<u>Unlimited Tax Refunding Bonds, Series 2014-A</u>	<u>Unlimited Tax School Building Bonds, Series 2017-A</u>	<u>Unlimited Tax School Building Bonds, Series 2018</u>	<u>Unlimited Tax Refunding Bonds, Series 2019</u>	<u>Unlimited Tax School Building Bonds, Series 2020</u>	<u>Unlimited Tax Refunding Bonds, Taxable Series 2020-A</u>	<u>Unlimited Tax Refunding Bonds, Series 2020-B</u>	<u>Unlimited Tax Refunding Bonds, Series 2023</u>	<u>Unlimited Tax Refunding Bonds, Series 2024</u>	<u>Annual Debt Service</u>
2025/26	\$ 1,248,187.50 <sup>(A)</sup>	\$ 2,499,000.00 <sup>(A)</sup>	\$ 3,271,275.00 <sup>(B)</sup>	\$ 18,905,475.00 <sup>(B)</sup>	\$ 3,345,375.00	\$ 5,833,000.00	\$ 6,179,691.20	\$ 1,686,750.00	\$ 2,911,250.00	\$ 1,659,375.00	\$ 47,539,378.70 <sup>(A)(B)</sup>
2026/27	-	-	1,559,443.75	3,665,975.00	3,823,875.00	5,829,625.00	5,876,941.20	1,514,000.00	2,909,500.00	1,658,750.00	26,838,109.95
2027/28	-	-	1,556,600.00	3,666,975.00	6,764,000.00	5,830,250.00	4,018,191.20	1,124,500.00	2,911,000.00	1,660,250.00	27,531,766.20
2028/29	-	-	1,558,600.00	3,777,600.00	6,758,375.00	5,829,500.00	3,910,691.20	1,124,500.00	-	1,658,750.00	24,618,016.20
2029/30	-	-	1,559,400.00	3,777,600.00	6,767,750.00	5,827,125.00	4,240,441.20	1,124,500.00	-	1,659,125.00	24,955,941.20
2030/31	-	-	1,559,000.00	3,774,600.00	2,451,875.00	5,832,625.00	8,753,230.40	1,124,500.00	-	1,661,125.00	25,156,955.40
2031/32	-	-	1,557,400.00	3,783,225.00	2,447,550.00	5,830,625.00	8,750,910.20	1,124,500.00	-	1,659,625.00	25,153,835.20
2032/33	-	-	1,559,500.00	3,778,350.00	2,442,325.00	5,830,875.00	8,755,064.90	1,124,500.00	-	1,659,500.00	25,150,114.90
2033/34	-	-	1,555,300.00	3,784,850.00	2,446,150.00	5,837,750.00	6,711,045.20	1,124,500.00	-	1,660,500.00	23,120,095.20
2034/35	-	-	1,554,800.00	3,746,300.00	-	5,084,700.00	4,861,467.80	7,445,500.00	-	-	22,692,767.80
2035/36	-	-	1,557,800.00	3,733,700.00	-	5,083,800.00	4,869,439.35	7,452,100.00	-	-	22,696,839.35
2036/37	-	-	1,559,200.00	4,081,700.00	-	5,298,800.00	1,236,168.60	4,997,900.00	-	-	17,173,768.60
2037/38	-	-	1,559,000.00	4,083,875.00	-	5,299,300.00	1,232,861.50	4,994,700.00	-	-	17,169,736.50
2038/39	-	-	1,556,750.00	4,085,875.00	-	5,302,375.00	1,228,573.80	4,999,000.00	-	-	17,172,573.80
2039/40	-	-	1,556,875.00	4,082,375.00	-	5,304,075.00	1,307,306.73	1,853,350.00	-	-	14,103,981.73
2040/41	-	-	1,559,125.00	7,344,500.00	-	5,302,475.00	967,203.81	-	-	-	15,173,303.81
2041/42	-	-	1,558,375.00	7,347,500.00	-	5,297,575.00	939,812.18	-	-	-	15,143,262.18
2042/43	-	-	1,554,625.00	7,350,125.00	-	5,299,225.00	907,609.78	-	-	-	15,111,584.78
2043/44	-	-	1,557,625.00	7,351,625.00	-	5,302,200.00	865,785.83	-	-	-	15,077,235.83
2044/45	-	-	1,557,125.00	8,882,000.00	-	5,301,425.00	-	-	-	-	15,740,550.00
2045/46	-	-	1,558,000.00	322,875.00	-	5,299,500.00	-	-	-	-	7,180,375.00
2046/47	-	-	-	-	-	5,324,200.00	-	-	-	-	5,324,200.00
2047/48	-	-	-	-	-	5,502,400.00	-	-	-	-	5,502,400.00
2048/49	-	-	-	-	-	5,499,200.00	-	-	-	-	5,499,200.00
2049/50	-	-	-	-	-	5,497,800.00	-	-	-	-	5,497,800.00
<b>Total</b>	<b>\$ 1,248,187.50</b>	<b>\$ 2,499,000.00</b>	<b>\$ 34,425,818.75</b>	<b>\$ 111,327,100.00</b>	<b>\$ 37,247,275.00</b>	<b>\$ 137,480,425.00</b>	<b>\$ 75,612,436.08</b>	<b>\$ 42,814,800.00</b>	<b>\$ 8,731,750.00</b>	<b>\$ 14,937,000.00</b>	<b>\$ 466,323,792.33</b>

<sup>(A)</sup> Includes a \$3,390,000 redemption of the District's Unlimited Tax School Building Bonds, Series 2014 (\$940,000) and Unlimited Tax Refunding Bonds, Series 2014-A (\$2,450,000) prior to scheduled maturity on February 15, 2026.

<sup>(B)</sup> Includes a \$15,765,000 defeasance of the District's Unlimited Tax School Building Bonds, Series 2017-A (\$1,595,000) and Unlimited Tax School Building Bonds, Series 2018 (\$14,170,000) prior to scheduled maturity on February 15, 2026.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2014**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ <u>1,225,000.00</u> <sup>(A)</sup>	\$ <u>23,187.50</u>	\$ <u>1,248,187.50</u> <sup>(A)</sup>	\$ <u>1,248,187.50</u> <sup>(A)</sup>
<b>Total</b>	<b>\$ <u>1,225,000.00</u></b>	<b>\$ <u>23,187.50</u></b>	<b>\$ <u>1,248,187.50</u></b>	<b>\$ <u>1,248,187.50</u></b>

<sup>(A)</sup> Includes a \$940,000 redemption of the District's Unlimited Tax School Building Bonds, Series 2014 prior to scheduled maturity on February 15, 2026.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2014-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ <u>2,450,000.00</u> <sup>(A)</sup>	\$ <u>49,000.00</u>	\$ <u>2,499,000.00</u> <sup>(A)</sup>	\$ <u>2,499,000.00</u> <sup>(A)</sup>
<b>Total</b>	<b>\$ <u>2,450,000.00</u></b>	<b>\$ <u>49,000.00</u></b>	<b>\$ <u>2,499,000.00</u></b>	<b>\$ <u>2,499,000.00</u></b>

<sup>(A)</sup> Includes a \$2,450,000 redemption of the District's Unlimited Tax Refunding Bonds, Series 2014-A prior to scheduled maturity on February 15, 2026.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2017-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 2,240,000.00 <sup>(A)</sup>	\$ 579,481.25	\$ 2,819,481.25 <sup>(A)</sup>	
08/15/26	-	451,793.75	451,793.75	\$ 3,271,275.00 <sup>(A)</sup>
02/15/27	665,000.00	451,793.75	1,116,793.75	
08/15/27	-	442,650.00	442,650.00	1,559,443.75
02/15/28	685,000.00	442,650.00	1,127,650.00	
08/15/28	-	428,950.00	428,950.00	1,556,600.00
02/15/29	715,000.00	428,950.00	1,143,950.00	
08/15/29	-	414,650.00	414,650.00	1,558,600.00
02/15/30	745,000.00	414,650.00	1,159,650.00	
08/15/30	-	399,750.00	399,750.00	1,559,400.00
02/15/31	775,000.00	399,750.00	1,174,750.00	
08/15/31	-	384,250.00	384,250.00	1,559,000.00
02/15/32	805,000.00	384,250.00	1,189,250.00	
08/15/32	-	368,150.00	368,150.00	1,557,400.00
02/15/33	840,000.00	368,150.00	1,208,150.00	
08/15/33	-	351,350.00	351,350.00	1,559,500.00
02/15/34	870,000.00	351,350.00	1,221,350.00	
08/15/34	-	333,950.00	333,950.00	1,555,300.00
02/15/35	905,000.00	333,950.00	1,238,950.00	
08/15/35	-	315,850.00	315,850.00	1,554,800.00
02/15/36	945,000.00	315,850.00	1,260,850.00	
08/15/36	-	296,950.00	296,950.00	1,557,800.00
02/15/37	985,000.00	296,950.00	1,281,950.00	
08/15/37	-	277,250.00	277,250.00	1,559,200.00
02/15/38	1,025,000.00	277,250.00	1,302,250.00	
08/15/38	-	256,750.00	256,750.00	1,559,000.00
02/15/39	1,070,000.00	256,750.00	1,326,750.00	
08/15/39	-	230,000.00	230,000.00	1,556,750.00
02/15/40	1,125,000.00	230,000.00	1,355,000.00	
08/15/40	-	201,875.00	201,875.00	1,556,875.00
02/15/41	1,185,000.00	201,875.00	1,386,875.00	
08/15/41	-	172,250.00	172,250.00	1,559,125.00
02/15/42	1,245,000.00	172,250.00	1,417,250.00	
08/15/42	-	141,125.00	141,125.00	1,558,375.00
02/15/43	1,305,000.00	141,125.00	1,446,125.00	
08/15/43	-	108,500.00	108,500.00	1,554,625.00
02/15/44	1,375,000.00	108,500.00	1,483,500.00	
08/15/44	-	74,125.00	74,125.00	1,557,625.00

<sup>(A)</sup> Includes a \$1,595,000 defeasance of the District's Unlimited Tax School Building Bonds, Series 2017-A prior to scheduled maturity on February 15, 2026.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2017-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/45	\$ 1,445,000.00	\$ 74,125.00	\$ 1,519,125.00	
08/15/45	-	38,000.00	38,000.00	\$ 1,557,125.00
02/15/46	<u>1,520,000.00</u>	<u>38,000.00</u>	<u>1,558,000.00</u>	<u>1,558,000.00</u>
<b>Total</b>	<b><u>\$ 22,470,000.00</u></b>	<b><u>\$ 11,955,818.75</u></b>	<b><u>\$ 34,425,818.75</u></b>	<b><u>\$ 34,425,818.75</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 15,085,000.00 <sup>(A)</sup>	\$ 2,453,050.00	\$ 17,538,050.00 <sup>(A)</sup>	
08/15/26	-	1,367,425.00	1,367,425.00	\$ 18,905,475.00 <sup>(A)</sup>
02/15/27	955,000.00	1,367,425.00	2,322,425.00	
08/15/27	-	1,343,550.00	1,343,550.00	3,665,975.00
02/15/28	1,005,000.00	1,343,550.00	2,348,550.00	
08/15/28	-	1,318,425.00	1,318,425.00	3,666,975.00
02/15/29	1,170,000.00	1,318,425.00	2,488,425.00	
08/15/29	-	1,289,175.00	1,289,175.00	3,777,600.00
02/15/30	1,230,000.00	1,289,175.00	2,519,175.00	
08/15/30	-	1,258,425.00	1,258,425.00	3,777,600.00
02/15/31	1,290,000.00	1,258,425.00	2,548,425.00	
08/15/31	-	1,226,175.00	1,226,175.00	3,774,600.00
02/15/32	1,365,000.00	1,226,175.00	2,591,175.00	
08/15/32	-	1,192,050.00	1,192,050.00	3,783,225.00
02/15/33	1,430,000.00	1,192,050.00	2,622,050.00	
08/15/33	-	1,156,300.00	1,156,300.00	3,778,350.00
02/15/34	1,510,000.00	1,156,300.00	2,666,300.00	
08/15/34	-	1,118,550.00	1,118,550.00	3,784,850.00
02/15/35	1,540,000.00	1,118,550.00	2,658,550.00	
08/15/35	-	1,087,750.00	1,087,750.00	3,746,300.00
02/15/36	1,590,000.00	1,087,750.00	2,677,750.00	
08/15/36	-	1,055,950.00	1,055,950.00	3,733,700.00
02/15/37	2,010,000.00	1,055,950.00	3,065,950.00	
08/15/37	-	1,015,750.00	1,015,750.00	4,081,700.00
02/15/38	2,105,000.00	1,015,750.00	3,120,750.00	
08/15/38	-	963,125.00	963,125.00	4,083,875.00
02/15/39	2,215,000.00	963,125.00	3,178,125.00	
08/15/39	-	907,750.00	907,750.00	4,085,875.00
02/15/40	2,325,000.00	907,750.00	3,232,750.00	
08/15/40	-	849,625.00	849,625.00	4,082,375.00
02/15/41	5,790,000.00	849,625.00	6,639,625.00	
08/15/41	-	704,875.00	704,875.00	7,344,500.00
02/15/42	6,090,000.00	704,875.00	6,794,875.00	
08/15/42	-	552,625.00	552,625.00	7,347,500.00
02/15/43	6,405,000.00	552,625.00	6,957,625.00	
08/15/43	-	392,500.00	392,500.00	7,350,125.00
02/15/44	6,735,000.00	392,500.00	7,127,500.00	
08/15/44	-	224,125.00	224,125.00	7,351,625.00

<sup>(A)</sup> Includes a \$14,170,000 defeasance of the District's Unlimited Tax School Building Bonds, Series 2018 prior to scheduled maturity on February 15, 2026.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/45	\$ 8,650,000.00	\$ 224,125.00	\$ 8,874,125.00	
08/15/45	-	7,875.00	7,875.00	\$ 8,882,000.00
02/15/46	315,000.00	7,875.00	322,875.00	322,875.00
<b>Total</b>	<b><u>\$ 70,810,000.00</u></b>	<b><u>\$ 40,517,100.00</u></b>	<b><u>\$ 111,327,100.00</u></b>	<b><u>\$ 111,327,100.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2019**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 1,935,000.00	\$ 729,375.00	\$ 2,664,375.00	
08/15/26	-	681,000.00	681,000.00	\$ 3,345,375.00
02/15/27	2,525,000.00	681,000.00	3,206,000.00	
08/15/27	-	617,875.00	617,875.00	3,823,875.00
02/15/28	5,670,000.00	617,875.00	6,287,875.00	
08/15/28	-	476,125.00	476,125.00	6,764,000.00
02/15/29	5,955,000.00	476,125.00	6,431,125.00	
08/15/29	-	327,250.00	327,250.00	6,758,375.00
02/15/30	6,270,000.00	327,250.00	6,597,250.00	
08/15/30	-	170,500.00	170,500.00	6,767,750.00
02/15/31	2,165,000.00	170,500.00	2,335,500.00	
08/15/31	-	116,375.00	116,375.00	2,451,875.00
02/15/32	2,260,000.00	116,375.00	2,376,375.00	
08/15/32	-	71,175.00	71,175.00	2,447,550.00
02/15/33	2,335,000.00	71,175.00	2,406,175.00	
08/15/33	-	36,150.00	36,150.00	2,442,325.00
02/15/34	<u>2,410,000.00</u>	<u>36,150.00</u>	<u>2,446,150.00</u>	<u>2,446,150.00</u>
<b>Total</b>	<b><u>\$ 31,525,000.00</u></b>	<b><u>\$ 5,722,275.00</u></b>	<b><u>\$ 37,247,275.00</u></b>	<b><u>\$ 37,247,275.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2020**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 2,310,000.00	\$ 1,790,375.00	\$ 4,100,375.00	
08/15/26	-	1,732,625.00	1,732,625.00	\$ 5,833,000.00
02/15/27	2,425,000.00	1,732,625.00	4,157,625.00	
08/15/27	-	1,672,000.00	1,672,000.00	5,829,625.00
02/15/28	2,550,000.00	1,672,000.00	4,222,000.00	
08/15/28	-	1,608,250.00	1,608,250.00	5,830,250.00
02/15/29	2,680,000.00	1,608,250.00	4,288,250.00	
08/15/29	-	1,541,250.00	1,541,250.00	5,829,500.00
02/15/30	2,815,000.00	1,541,250.00	4,356,250.00	
08/15/30	-	1,470,875.00	1,470,875.00	5,827,125.00
02/15/31	2,965,000.00	1,470,875.00	4,435,875.00	
08/15/31	-	1,396,750.00	1,396,750.00	5,832,625.00
02/15/32	3,115,000.00	1,396,750.00	4,511,750.00	
08/15/32	-	1,318,875.00	1,318,875.00	5,830,625.00
02/15/33	3,275,000.00	1,318,875.00	4,593,875.00	
08/15/33	-	1,237,000.00	1,237,000.00	5,830,875.00
02/15/34	3,450,000.00	1,237,000.00	4,687,000.00	
08/15/34	-	1,150,750.00	1,150,750.00	5,837,750.00
02/15/35	2,840,000.00	1,150,750.00	3,990,750.00	
08/15/35	-	1,093,950.00	1,093,950.00	5,084,700.00
02/15/36	2,955,000.00	1,093,950.00	4,048,950.00	
08/15/36	-	1,034,850.00	1,034,850.00	5,083,800.00
02/15/37	3,295,000.00	1,034,850.00	4,329,850.00	
08/15/37	-	968,950.00	968,950.00	5,298,800.00
02/15/38	3,430,000.00	968,950.00	4,398,950.00	
08/15/38	-	900,350.00	900,350.00	5,299,300.00
02/15/39	3,555,000.00	900,350.00	4,455,350.00	
08/15/39	-	847,025.00	847,025.00	5,302,375.00
02/15/40	3,665,000.00	847,025.00	4,512,025.00	
08/15/40	-	792,050.00	792,050.00	5,304,075.00
02/15/41	3,775,000.00	792,050.00	4,567,050.00	
08/15/41	-	735,425.00	735,425.00	5,302,475.00
02/15/42	3,885,000.00	735,425.00	4,620,425.00	
08/15/42	-	677,150.00	677,150.00	5,297,575.00
02/15/43	4,005,000.00	677,150.00	4,682,150.00	
08/15/43	-	617,075.00	617,075.00	5,299,225.00
02/15/44	4,130,000.00	617,075.00	4,747,075.00	
08/15/44	-	555,125.00	555,125.00	5,302,200.00
02/15/45	4,255,000.00	555,125.00	4,810,125.00	
08/15/45	-	491,300.00	491,300.00	5,301,425.00
02/15/46	4,405,000.00	491,300.00	4,896,300.00	
08/15/46	-	403,200.00	403,200.00	5,299,500.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2020**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/47	\$ 4,610,000.00	\$ 403,200.00	\$ 5,013,200.00	
08/15/47	-	311,000.00	311,000.00	\$ 5,324,200.00
02/15/48	4,980,000.00	311,000.00	5,291,000.00	
08/15/48	-	211,400.00	211,400.00	5,502,400.00
02/15/49	5,180,000.00	211,400.00	5,391,400.00	
08/15/49	-	107,800.00	107,800.00	5,499,200.00
02/15/50	<u>5,390,000.00</u>	<u>107,800.00</u>	<u>5,497,800.00</u>	<u>5,497,800.00</u>
<b>Total</b>	<b><u>\$ 89,940,000.00</u></b>	<b><u>\$ 47,540,425.00</u></b>	<b><u>\$ 137,480,425.00</u></b>	<b><u>\$ 137,480,425.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2020-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 4,495,000.00	\$ 898,533.10	\$ 5,393,533.10	
08/15/26	-	786,158.10	786,158.10	\$ 6,179,691.20
02/15/27	4,415,000.00	786,158.10	5,201,158.10	
08/15/27	-	675,783.10	675,783.10	5,876,941.20
02/15/28	2,735,000.00	675,783.10	3,410,783.10	
08/15/28	-	607,408.10	607,408.10	4,018,191.20
02/15/29	2,765,000.00	607,408.10	3,372,408.10	
08/15/29	-	538,283.10	538,283.10	3,910,691.20
02/15/30	3,245,000.00	538,283.10	3,783,283.10	
08/15/30	-	457,158.10	457,158.10	4,240,441.20
02/15/31	7,905,000.00	457,158.10	8,362,158.10	
08/15/31	-	391,072.30	391,072.30	8,753,230.40
02/15/32	8,040,000.00	391,072.30	8,431,072.30	
08/15/32	-	319,837.90	319,837.90	8,750,910.20
02/15/33	8,190,000.00	319,837.90	8,509,837.90	
08/15/33	-	245,227.00	245,227.00	8,755,064.90
02/15/34	6,280,000.00	245,227.00	6,525,227.00	
08/15/34	-	185,818.20	185,818.20	6,711,045.20
02/15/35	4,535,000.00	185,818.20	4,720,818.20	
08/15/35	-	140,649.60	140,649.60	4,861,467.80
02/15/36	4,635,000.00	140,649.60	4,775,649.60	
08/15/36	-	93,789.75	93,789.75	4,869,439.35
02/15/37	1,060,000.00	93,789.75	1,153,789.75	
08/15/37	-	82,378.85	82,378.85	1,236,168.60
02/15/38	1,080,000.00	82,378.85	1,162,378.85	
08/15/38	-	70,482.65	70,482.65	1,232,861.50
02/15/39	1,100,000.00	70,482.65	1,170,482.65	
08/15/39	-	58,091.15	58,091.15	1,228,573.80
02/15/40	1,205,000.00	58,091.15	1,263,091.15	
08/15/40	-	44,215.58	44,215.58	1,307,306.73
02/15/41	890,000.00	44,215.58	934,215.58	
08/15/41	-	32,988.23	32,988.23	967,203.81
02/15/42	885,000.00	32,988.23	917,988.23	
08/15/42	-	21,823.95	21,823.95	939,812.18
02/15/43	875,000.00	21,823.95	896,823.95	
08/15/43	-	10,785.83	10,785.83	907,609.78
02/15/44	<u>855,000.00</u>	<u>10,785.83</u>	<u>865,785.83</u>	<u>865,785.83</u>
<b>Total</b>	<b><u>\$ 65,190,000.00</u></b>	<b><u>\$ 10,422,436.08</u></b>	<b><u>\$ 75,612,436.08</u></b>	<b><u>\$ 75,612,436.08</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2020-B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 530,000.00	\$ 585,000.00	\$ 1,115,000.00	
08/15/26	-	571,750.00	571,750.00	\$ 1,686,750.00
02/15/27	380,000.00	571,750.00	951,750.00	
08/15/27	-	562,250.00	562,250.00	1,514,000.00
02/15/28	-	562,250.00	562,250.00	
08/15/28	-	562,250.00	562,250.00	1,124,500.00
02/15/29	-	562,250.00	562,250.00	
08/15/29	-	562,250.00	562,250.00	1,124,500.00
02/15/30	-	562,250.00	562,250.00	
08/15/30	-	562,250.00	562,250.00	1,124,500.00
02/15/31	-	562,250.00	562,250.00	
08/15/31	-	562,250.00	562,250.00	1,124,500.00
02/15/32	-	562,250.00	562,250.00	
08/15/32	-	562,250.00	562,250.00	1,124,500.00
02/15/33	-	562,250.00	562,250.00	
08/15/33	-	562,250.00	562,250.00	1,124,500.00
02/15/34	-	562,250.00	562,250.00	
08/15/34	-	562,250.00	562,250.00	1,124,500.00
02/15/35	6,450,000.00	562,250.00	7,012,250.00	
08/15/35	-	433,250.00	433,250.00	7,445,500.00
02/15/36	6,720,000.00	433,250.00	7,153,250.00	
08/15/36	-	298,850.00	298,850.00	7,452,100.00
02/15/37	4,490,000.00	298,850.00	4,788,850.00	
08/15/37	-	209,050.00	209,050.00	4,997,900.00
02/15/38	4,670,000.00	209,050.00	4,879,050.00	
08/15/38	-	115,650.00	115,650.00	4,994,700.00
02/15/39	4,865,000.00	115,650.00	4,980,650.00	
08/15/39	-	18,350.00	18,350.00	4,999,000.00
02/15/40	<u>1,835,000.00</u>	<u>18,350.00</u>	<u>1,853,350.00</u>	<u>1,853,350.00</u>
<b>Total</b>	<b><u>\$ 29,940,000.00</u></b>	<b><u>\$ 12,874,800.00</u></b>	<b><u>\$ 42,814,800.00</u></b>	<b><u>\$ 42,814,800.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2023**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 2,570,000.00	\$ 202,750.00	\$ 2,772,750.00	
08/15/26	-	138,500.00	138,500.00	\$ 2,911,250.00
02/15/27	2,700,000.00	138,500.00	2,838,500.00	
08/15/27	-	71,000.00	71,000.00	2,909,500.00
02/15/28	<u>2,840,000.00</u>	<u>71,000.00</u>	<u>2,911,000.00</u>	<u>2,911,000.00</u>
<b>Total</b>	<b><u>\$ 8,110,000.00</u></b>	<b><u>\$ 621,750.00</u></b>	<b><u>\$ 8,731,750.00</u></b>	<b><u>\$ 8,731,750.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/26	\$ 1,085,000.00	\$ 300,750.00	\$ 1,385,750.00	
08/15/26	-	273,625.00	273,625.00	\$ 1,659,375.00
02/15/27	1,140,000.00	273,625.00	1,413,625.00	
08/15/27	-	245,125.00	245,125.00	1,658,750.00
02/15/28	1,200,000.00	245,125.00	1,445,125.00	
08/15/28	-	215,125.00	215,125.00	1,660,250.00
02/15/29	1,260,000.00	215,125.00	1,475,125.00	
08/15/29	-	183,625.00	183,625.00	1,658,750.00
02/15/30	1,325,000.00	183,625.00	1,508,625.00	
08/15/30	-	150,500.00	150,500.00	1,659,125.00
02/15/31	1,395,000.00	150,500.00	1,545,500.00	
08/15/31	-	115,625.00	115,625.00	1,661,125.00
02/15/32	1,465,000.00	115,625.00	1,580,625.00	
08/15/32	-	79,000.00	79,000.00	1,659,625.00
02/15/33	1,540,000.00	79,000.00	1,619,000.00	
08/15/33	-	40,500.00	40,500.00	1,659,500.00
02/15/34	<u>1,620,000.00</u>	<u>40,500.00</u>	<u>1,660,500.00</u>	<u>1,660,500.00</u>
<b>Total</b>	<b><u>\$ 12,030,000.00</u></b>	<b><u>\$ 2,907,000.00</u></b>	<b><u>\$ 14,937,000.00</u></b>	<b><u>\$ 14,937,000.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.