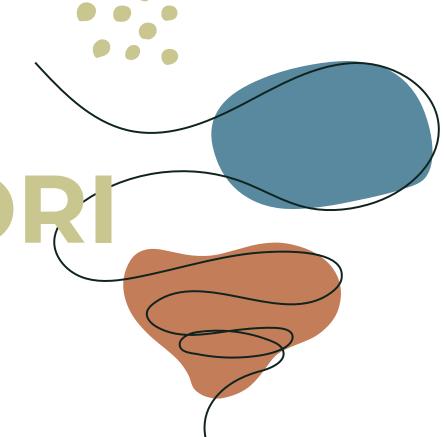


MARIN MONTESSORI SCHOOL

2024-2025 ANNUAL REPORT 2025-2026 CALENDAR





GUIDE TO GIVING& ENGAGEMENT

Marin Montessori School began more than sixty years ago with a simple but powerful idea: that parents and educators, working together, could create something truly meaningful for children. This founding spirit of partnership continues to guide us today.

As we look to the future, our community is helping shape a new chapter: one that deepens our commitment to equity, cultivates curiosity and connection, and ensures that the MMS experience remains vibrant for generations to come.

With the support of our parent volunteers and contributors, we're not only preserving what makes MMS unique—we're gently and purposefully growing into what comes next. We welcome you to join us as we grow together.

VOLUNTEERING & COMMUNITY ENGAGEMENT

At Marin Montessori School, our community is at the heart of everything we do. We believe in the power of collaboration to create an enriching and nurturing environment for our students. That's why we're inviting you to become an essential part of our mission by volunteering with us. Whether you have a few hours to spare or are looking for more extensive involvement, there's a place for you in our volunteer community. Here are just some of the ways you can get involved:

BOARD OF TRUSTEES

The Board of Trustees' objective is to safeguard and advance the mission of Marin Montessori School. The Board consists of current and alumni parents, alumni, grandparents, and key community representatives, all of whom share a deep commitment to MMS. Adjunct Board Committees invite parents to share their expertise in a variety of areas.

PARENTS' ASSOCIATION

Every parent at MMS is a member of the Parents' Association. Run by a dedicated group of volunteers, the PA enhances our school community by organizing beloved campus-wide events such as Fall Fest and Spring Fling, coordinating activities to honor our educators, and facilitating community service opportunities.

ADMISSIONS

Our Admissions volunteers are vital ambassadors for Marin Montessori School. They support prospective families as they learn about MMS through the admissions process. Volunteers provide invaluable insights and address prospective parent questions by drawing upon their MMS experience. They also partner with new MMS families to welcome them and support their transition to our community.

COMMUNITY ENGAGEMENT & FUNDRAISING

Volunteering your time and talents in support of fundraising and community-building is a meaningful way to connect with other families while contributing to the strength and vitality of MMS. Whether you help bring our Gather for Good event to life, organize an intimate Party Book gathering, or serve as an Annual Fund Class Captain, your involvement plays an important role in fostering connections and supporting our shared mission.

CLASSROOM/CAMPUS

There are many hands-on ways to support our classrooms. Whether serving as a Room Parent or Junior High Parent Ambassador, offering a cultural presentation, tending plants and animals, or painting sets for a school play, volunteers provide an essential service in supporting the work of our teachers and campus life.

For more information on the volunteer opportunities available, please go to marinmontessori.org/support/volunteering-and-engagement or contact Shree Starkman, Director of Development and Community Engagement, at sstarkman@marinmontessori.org.

THE CALENDAR OF GIVING

FALL

THE ANNUAL FUND CAMPAIGN

The Annual Fund is a donation-based campaign that supports Marin Montessori School's operating budget each year. These tax-deductible gifts play a vital role in sustaining every aspect of our school: ensuring inspiring learning environments, upholding the highest standard of AMI Montessori education, and supporting our tuition assistance program.

Like most independent schools, MMS relies on fundraising to bridge the gap between tuition revenue and the full cost of delivering an exceptional education. Rather than raising tuition to close this gap, we intentionally plan for it, allowing us to keep tuition more accessible and welcome a wider range of students and families.

Every Annual Fund gift directly supports our operations. Donors may choose to direct their gift to the area that most resonates, or allow the school to allocate it where it's needed most:

- · Extend Access & Affordability
- · Enrich Academic Programs
- · Beautify & Expand Campuses & Classrooms
- · Retain & Elevate World Class Faculty

We invite each member of our community to give as generously as they are able. Your gift helps provide the resources that make a truly exceptional student experience possible.

ANNUAL FUND GIVING LEVELS

\$50.000 - \$150.000 Century Circle Visionaries \$25,000 - \$49,999 Innovators \$15,000 - \$24,999 \$10,000 - \$14,999 **Explorers** \$5,000 - \$9,999 Scholars \$2,500 - \$4,999 Builders Mentors \$1,000 - \$2,499 Friends up to \$999

ALL YEAR

CAPITAL GIVING

Gifts that support significant improvements to the school's programs and campus can be discussed at any time throughout the year. We welcome parent engagement and vision for developing mission-aligned projects that support our short and long-term strategic plan as outlined by the campus planning committee.

ENDOWMENT GIVING

Now, in the third year of our three-year Endowment Campaign, we are closer than ever to building an unshakable foundation for Marin Montessori School. The principal of each endowment gift is invested, and the income it generates provides a steady source of revenue, ensuring continuity during economic uncertainty and enabling MMS to expand, strengthen, and innovate. Your support at this milestone moment helps turn our shared vision into a lasting reality.

PLANNED GIVING

Planned gifts are a way to meet your philanthropic and financial goals while leaving a lasting legacy that supports a Marin Montessori School education for future generations of children. Planned giving can be as simple as including a bequest to MMS in your will or making a gift that secures lifetime income through a remainder trust.

MATCHING GIFTS

Many employers will match your charitable contributions, sometimes up to 200 percent. Don't miss the chance to double (or even triple) your support! Check with your company to see if it offers a matching gift program, or reach out if we can help you navigate the process. Note that gifts from spouses and retirees may also qualify.

For more information, contact: Carolyn Woolf, Assistant Head of School cwoolf@marinmontessori.org or

Shree Starkman, Director of Development & Community Engagement sstarkman@marinmontessori.org

SPRING

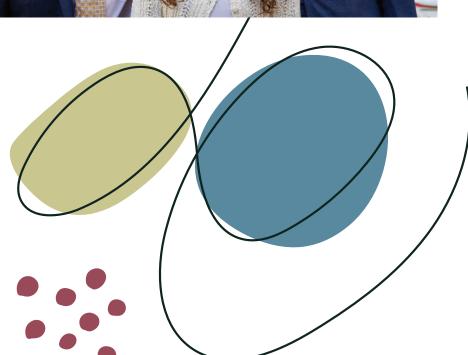
For 60 years, the Marin Montessori School community has come together to create an evening of fun and fundraising for vital school initiatives. Over the last six years, we've welcomed an impressive lineup of thought leaders to The Gather for Good, a distinguished speaker series that explores critical topics:

- · Former Vice President Al Gore on the actions our students and families can take to combat climate change.
- · Alice Waters, pioneering "Edible Education" advocate and renowned food expert.
- · Actor Joel de la Fuente on immigration and American identity.
- · Dr. Ed Catmull, Pixar founder, examining the power of creativity.
- · Sam Altman, founder/CEO of OpenAI, considering the future of education.
- Tina Tchen of the Obama Foundation and Author Julie Lythcott-Haims on brave leadership.

Our marquee spring event celebrates our shared values, unites our community, and inspires action. We're excited to announce this year's theme soon and welcome your ideas as we prepare for another unforgettable evening. Please join us in shaping the next Gather for Good!







ANNUAL REPORT

ANNUAL FUND DONORS 2024-2025 (AS OF JUNE 30, 2025)

CENTURY CIRCLE (\$50,000-\$150,000)

The Burgess Family Lisa and Colin le Duc Annabel Teal and Dylan Conrad

VISIONARIES (\$25,000-\$49,999)

Veronica and Alexander Mittal Theresa and Tom Preston-Werner

INNOVATORS (\$15,000-\$24,999)

Pia DeLeon and William Chuang Kate Greer and Peter Fenton Francesca and Brian Pokorny

EXPLORERS (\$10,000-\$14,999)

Anonymous (2) Verity Chegar and Andrew Mastropietro Jackie and Michael Crown Leslie and Trevor Crowe Erin and Patrick Flynn Taylor and Sean Kramer Chloe Ryan and David Posner Amy Soper Mika Street and Daniel Gluck

SCHOLARS (\$5,000-\$9,999)

Susan and Doug Aley Christy and Darel Baer Robyn and Robb Baer Meenal Balar and Arjun Lall Katie Benson and Adam Haley Alex Buldrini and David Havlek Lee and Sean Burgess Charmaine Chow and Saul Peña Nancy and Steve Crown Teresa Federer and Peter Levinson Lily and John Harrington Nicole Hollis and Lewis Heathcote Noelle Montgomery and Dan Janney Angela and Will Newell Haley and Eric Nusbaum Allyson Peracca and Michael Strohl Margo and Robert Pollak Frannie Pope-Hohman and Robert Hohman The Schar Family The Schear Family Lindsay and Ryan Shane Courtney and Gregory Smith

BUILDERS (\$2,500-\$4,999)

Judy and John Adlam Sharmeen Ahmed and Adam Khan Maryanne and Patrick Caughey Desiree and Justin Dorfman Marla and Dan Esdorn Ashley Harris and Jon Fougner Sejal and Vivek Iver Kelly and Martin Lauber Whitney and Neil Littman Julia Liu and Pouya Fatemi Devon and Chase Lochmiller Sydney and Chase Overlie Brittany Paglia and Ganesh Nambiar Kristine and Jeff Pinner Gaargi Ramakrishnan and Rishi Desai The Rolston Family Maggie and Daniel Schear Miloni Shah and Gautam Malhotra Júlia and Andrew Toebben **Marimar Torres** Julie and Tim Van Voris Eva and Alex Vaz

MENTORS (\$1,000-\$2,499)

Stella Beale Arlene and Edward Carney Kate and Philippe Cayanni Sarah Charlton and Andrew Braithwaite Jenaca and Shane Cox Kathryn and Jason Day Madison and Andre DeRussy Micky and Chris Doner Kecia and Ryan Donnelly Linda Drabik and Steve Dekorte

Veronica Gilrane and Bob Scully Christa Grenawalt Gurevich Steve Hobson Michelle Hobson Irene Jang and Matthew DuVall Katherine and Chad Joiner Sarah Labieniec and Ryan Meis Carol Lieske Williams and Jamie Williams Darrin Lim and Jim Wayand Katie Louderback and Justin Quinton Ellen and Simon McMahon Amy and Tim Moffet Asa Muir-Harmony and Alex Kazaks Sarah and Scott Niehaus Laura Pak and Allen Lott Dilrukshi Perera and Lahiru Malinda Weeraratne Lauren and Travis Reinhard Meika Rouda and Chris Brown April and Hasan Sheerazi Aditi and Jay Sivachelvan Legare and Todd Speece Stacey Sprenkel and Ryan Hassanein Debra Teo and Elisha Ong Tilda Thompson Kaitlin and Danny Van Acker

Demi and Will Freiberg

FRIENDS (UP TO \$999)

Anonymous (12)

Jenna and Alexander Weber

Tara Acree Courtney Allely and Christopher Heine Ashley Anderson Amy and Andrew Arenberg Lea Azevedo and Manoj Mangalpady Whitney and Peter Bardwick Andrea Beltran Maureen Bennett Kimberly and Marcus Berry Leila Bijan Kuehr and Steffen Kuehr Kendra Bolt and Karl Reichstetter **Amy Brees Emily Brockman** Ali Canter Shree and Damien Carney Talia and Nick Carter Jeannot Cayanni Jeannie Chan Ambar Chavez Cheryl and Lee Chretien Michelle and Kelly Coffey Alyssa and Chris Conklin-Moore Claire Conly and Kevin Gough Helen Craig Lynch Jessie DeJonghe Travis Deuel Lauren and John DiCerbo Katherine Dinh Kristen and Terry Dubow Julia and Elliot Dumville Tom Evola Felicia and Robert Ferguson Carol Finnegan-Pisetsky Tracy and Kmele Foster Lori Friedman and Bill Sneed Tabitha Gaffney and Matthew Coyne Natasha Garcia Matt Godfrey Olivia Greenberg Marta Harrington Jillian and Matt Hochstetler Gary Holsten Gray and Tate Huffard Michaela Huffman and Eric Evola Vivian and Jack Humphrey Sascha and John Michael Humphrey

Sheila Hunter

Talia and Jeff Ida

Frida Kolozsvari

Liesbeth Koning

Katie Jay and Stephen Horvat

Swati Khandelwal and Ayush Agarwal

Leslie and Andrew Kastner

Dr. and Mrs. Andrew Kayser

Stephanie and Anthony Kim

Seth Kroschel Stephanie and Tom Kurkjian Melissa and Omar Lari Susan Larson Cornelia LeMaitre Masha and Francisco LePort Susan Lloyd Mackenzie and Travis Marceau Rose and Brent Martin Colleen McAree and Brendan Egan Minnie McBride Mary Menninger Anna Mitchell Nikki and David Mieger Sara and Jamal Modir Alexandra Monge Emily Morell and Edmund Burke Laura and Scott Murphy Jennifer Murphy Christine and Greg Neuenburg Rosina Nguyen Cassandra Nordstrand Meghan O'Connor and Brian Daigle Franciska Obermeyer and Philip Kalisch Shellie Occhipinti Matthew Olhausen Siri and Satyam Panday Gloria Pastor Giselle Perez Tasmin Pesso Alicia and Tom Pflueger Kate Picanco Jodi Pickerina Angelika Pollak Deepa Ramchandran and Kunal Kaul Paula Reyes and Brian Luman

Nitasha and Steve Rimar Greer Rivera Adriana Romo Jenny Rosenberg and Per Fremrot Jim Roth Adrian and Ryan Rowe Noorisingh Saini Diego Salinas Morgan Sampson Nikolai Sander Delia Santos Sommer Schafer-AuYeung and Felix AuYeung Diana Schaffner and Tim Jolis Ketut and Sam Shapiro Ann Shaw Anna Shimko and Peter Hudson Adeline Shrout Fray Haowei Song and Lisheng Wang Jenny Sonnenschein

Ariel and Samuel Soto-Suver Robin Stallard Kaitlin and Matthew Stratton Marrianne and Ramin Taleghani Jean-Claude Tarbe Deirdre and Chris Thomas Thea Thompson Bridgette Turner Lewis Usher Rocio Vasquez Ina Von Wunsch Minnie and Victor Wales Abi Warwas Hartley West Amy Wilhem and Jeff Gossett Kathy Winkler

MATCHING GIFTS/SUPPORTING ORGANIZATION

Carolyn and Trevor Woolf

Nicole Yoon and Le Nguyen

Anonymous (4) Adobe Systems Incorporated **Amplitude** Chubb Charitable Foundation Crown Family Philanthropies **Dell Technologies** Dodge & Cox Good Earth

Kirkland & Ellis LLP

Network for Good Palo Alto Networks PayPal PlayStation Cares Pinterest Salesforce Foundation Sony Interactive Entertainment The Boston Consulting Group, Inc The Children's Trust The Clorox Company The Hyman and Bessie Passman Family Charitable Foundation The Posner Foundation Verisk Analytics Visa. Inc. Yahoo! Inc. Zillow Group, Inc.

GIFTS MADE IN HONOR/MEMORY OF In honor of: Saskia Johnson Teal (Annabel Teal and Dylan Conrad) Our Grandchildren (Christy and Darel Baer) Lennon and Bowen Crown (Nancy and Steve Crown) Jane and Peggy (Laura Pak and Allen Lott) Zoey and Sam Cayanni (Jeannot Cayanni) Adrien Wang (Haowei Song and Lisheng Wang)

In memory of: Nancy Lurmann (Kaitlin and Danny Van Acker) Miss Margy Sheehy (Maureen Bennett, Helen Craig-Lynch, Matthew Olhausen)

MMS CARES

Anonymous (1) Sharmeen Ahmed and Adam Khan Linda Drabik and Steve Dekorte Terry Dubow Gray and Tate Huffard Sejal and Vivek Iyer Leslie and Andrew Kastner Angela and Will Newell Rosina Nguyen Sydney and Chase Overlie Dilrukshi Perera and Lahiru Malinda Weeraratne Ketut and Sam Shapiro Kiersta and Tom Wild Nicole Yoon and Le Nguyen

MMS PARTY BOOK HOSTS

The Berry Family The Cavanni Family The Esdorn Family The Ferguson Family The Flynn Family The Iyer Family The Lauber Family The Newell Family The Pinner Family The Reinhard Family The Ryan-Posner Family The Sivachelvan Family The Van Acker Family The Wayand-Lim Family



THANK YOU TO OUR CO-CHAIRS FOR THEIR EXCEPTIONAL LEADERSHIP

Sydney Overlie Júlia Toebben

THANK YOU TO OUR VERY GENEROUS PARTNERS

COMMUNITY UNDERWRITERS

Anonymous (1)
Erin and Patrick Flynn
Taylor and Sean Kramer
Lizzy and Ramtin Naimi
Francesca and Brian Pokorny
Frannie Pope-Hohman and
Robert Hohman
The Schar Family
The Schear Family

ENDOWMENT DONORS LEGACY BUILDERS (YEAR TWO)

Anonymous (4)
Katie Benson and Adam Haley
Caitlin and Kyle Brudvig
The Burgess Family
Bora Chae and John Kim
Michelle and Kelly Coffey
Leslie and Trevor Crowe
Veronica Gilrane and Bob Scully
Julie Greenberg
Kate Greer and Peter Fenton
Irene Jang and Matthew DuVall
Stephanie and Anthony Kim
Aneta Lemler and
David Florez Fernandez
Kathryn and Reid Menge

Meredith Pavia and David Bercovich
Adrian and Ryan Rowe
Sommer Schafer-AuYeung and
Felix AuYeung
Katlin Smith and Brad Metzler
Lisa and Jeffrey Songster
Angelika Steinberg
Lynn and Steven Stewart
Pam Wisner and Nolan Olhausen

ONGOING SUPPORTERS (MULTI YEAR GIFTS)

Anonymous (3) Sharmeen Ahmed and Adam Khan Susan and Doug Aley The Arena Family Mindy and Tim Ariowitsch Christy and Darel Baer Robyn and Robb Baer Kendra Bolt and Karl Reichstetter Shree and Damien Carnev Kate and Philippe Cavanni Sarah Charlton and Andrew Braithwaite Amhar Chavez Charmaine Chow and Saul Peña Claire Conly and Kevin Gough Jenaca and Shane Cox Jackie and Michael Crown Pia DeLeon and William Chuang Madison and Andre DeRussy Desiree and Justin Dorfman Linda Drabik and Steve Dekorte Marla and Dan Esdorn Teresa Federer and Peter Levinson Erin and Patrick Flynn Demi and Will Freiberg Tabitha Gaffney and Matthew Coyne Olivia Greenberg Christa Grenawalt Gurevich

Nicole Hollis and Lewis Heathcote Leslie and Andrew Kastner Taylor and Sean Kramer Melissa and Omar Lari Susan Larson Kelly and Martin Lauber Darrin Lim and Jim Wayand Julia Liu and Pouya Fatemi Devon and Chase Lochmiller Rose and Brent Martin Amanda Mason Minnie McBride Anna Mitchell Alice Nguyen and Alistair Roberts Sarah and Scott Niehaus Haley and Eric Nusbaum Ohana Foundation with Amy Soper & Marcia Lucas Sydney and Chase Overlie Dilrukshi Perera and Lahiru Malinda Weeraratne Francesca and Brian Pokorny Frannie Pope-Hohman and Robert Hohman Gaargi Ramakrishnan and Rishi Desai Deepa Ramchandran and Kunal Kaul The Rolston Family Carla Rummo and Paul Williams The Schear Family Dorlon and Dylan Simonds Aditi and Jay Sivachelvan Courtney and Gregory Smith Mika Street and Daniel Gluck Janice Toebben Júlia and Andrew Toebben Eva and Alex Vaz Miniver and Victor Wales

TICKET SPONSORS

Anonymous (1) Lea Azevado and Manoi Mangalpady Lee and Sean Burgess Arlene and Edward Carnev Sarah Charlton and Andrew Braithwaite Yuyeon Cho-de Jong and Marvin de Jong Jenaca and Shane Cox Jackie and Michael Crown Pia DeLeon and William Chuang Linda Drabik and Steve Dekorte Ellen and Simon McMahon Mary Menninger Haley and Eric Nusbaum Christine Plaxco The Rolston Family Ashley Sands and Robby Cochran Lindsay and Ryan Shane Katlin Smith and Brad Metzler Jenevie Willes and Alexander Shoykhet

MATCHING GIFTS/SUPPORTING ORGANIZATIONS

Chubb Charitable Foundation
Dodge & Cox
Google
LinkedIn
Microsoft
Mill Valley Market
Nugget
Nvidia
Palo Alto Networks
Safeway
Salesforce Foundation
The Hyman and Bessie Passman Family
Charitable Foundation
World Wrapps

CORPORATE PARTNERS



Kate Munding





The Havlek Family





Amy Wilhem and Jeff Gossett

Carolyn and Trevor Woolf

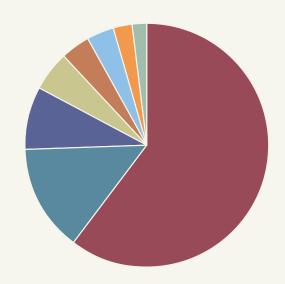
Jenevie Willes and Alexander Shoykhet







FISCAL YEAR 2024-2025 EXPENSES



Expenses: \$11,083,201

- Payroll and Benefits: \$6,703,544
- Tuition Assistance and Remission: \$1,572,703
- Administration, Transportation, & General Expenses: \$917,601
- Depreciation: \$580,000
- Rent, Utilities, Custodial: \$403,250
- Repairs & Maintenance: \$393,014
- Olassroom Expenses: \$288,090
- Bank Loan Interest: \$198,000

GRATITUDE FOR A YEAR OF GENEROSITY

This year, the generosity of our parent community resonated across every corner of campus, from the classroom to the garden, and from Fall Fest to The Gather for Good. Whether you gave your time, your ideas, your resources—or all three—you helped bring our mission to life in ways both seen and unseen.

Your support creates opportunities for meaningful learning, joyful connection, and deep belonging. Thank you for the care and commitment you bring to our school. We are honored to partner with you in this transformative work.

With deep appreciation, Marin Montessori School