

Beaumont Independent School District **Debt Transparency Information** **June 30, 2025**

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	Yes	\$ 59,490,000	06/30/2025	\$ 48,410,000	\$ 21,429,150	\$ 69,839,150	02/15/2038
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	Yes	14,450,000	06/30/2025	965,000	-	965,000	02/15/2026
U/L Tax Ref Bds Ser 2012	Yes	8,070,000	06/30/2025	40,000	1,505,000	1,545,000	02/15/2028
U/L Tax Ref Bds Ser 2016	Yes	132,155,000	06/30/2025	54,955,000	9,884,500	64,839,500	02/15/2038
U/L Tax Ref Bds Ser 2017	Yes	107,040,000	06/30/2025	68,950,000	15,697,175	84,647,175	02/15/2038
		<u>\$ 321,205,000</u>		<u>\$ 173,320,000</u>	<u>\$ 48,515,825</u>	<u>\$ 221,835,825</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	NR	A+	AA-	NR
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	NR	NR	NR	NR
U/L Tax Ref Bds Ser 2012	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2016	A1	A+	NR	NR
U/L Tax Ref Bds Ser 2017	NR	A+	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	School Building
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	School Building
U/L Tax Ref Bds Ser 2012	Refunding for Savings
U/L Tax Ref Bds Ser 2016	Refunding for Savings
U/L Tax Ref Bds Ser 2017	Refunding for Savings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	\$ 59,490,000	\$ 59,490,000	\$ -
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	14,450,000	14,450,000	-
U/L Tax Ref Bds Ser 2012	9,773,448	9,773,448	-
U/L Tax Ref Bds Ser 2016	143,202,623	143,202,623	-
U/L Tax Ref Bds Ser 2017	114,727,997	114,727,997	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 321,205,000	\$ 173,320,000	\$ 221,835,825
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 173,320,000	\$ 221,835,825
Total authorized debt secured by Ad Valorem Taxation:	\$ 321,205,000		
Total outstanding Ad Valorem debt obligations:		\$ 173,320,000	\$ 221,835,825
Total authorized Ad Valorem debt per capita:	\$ 2,722		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,469	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 1,880
2025 Population: ^(a)	<u>Population</u>		
	118,001		

^(a) Source: The Texas Municipal Advisory Council of Texas.