

INTERNATIONAL SCHOOL OF PORTLAND

# 2025 ENDOWMENT REPORT

***A YEAR OF IMPACT***

ISP'S OWN ALEBRIJE CORALINE CAT WATCHES OVER STUDENTS



**INTERNATIONAL  
SCHOOL**  
OF PORTLAND

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| [www.intlschool.org](http://www.intlschool.org)

| Portland, OR

# BUILDING FOR LONG TERM IMPACT

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As ISP celebrates 35 years of nurturing young global citizens through language immersion and inquiry-based learning, let us applaud the vision of the 139 individuals who have contributed to create an endowment for the school. With a first gift in 2012, we now can celebrate six years of earnings being used for various school purposes.

The endowment is fundamental to ISP’s ability to plan for the long term and ensure funding in perpetuity for important activities like need-based student scholarships, teacher leadership and professional development, and student support activities. From families noting the endowment as a sign of long-term stability as they explore enrolling to graduating students who were able to be part of the school because of tuition support, the impact of ISP’s endowment is great and is set to grow!

## ENDOWMENT OVERVIEW

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International School of Portland’s endowment consists of seven funds established by 139 generous donors for specific purposes beginning in 2012. In the past two years, ISP’s endowment reached the milestone \$1M threshold. In FY25, income generated by the endowment contributed \$35,951 towards the school’s annual operating revenue. A total of \$121,750 was contributed to the endowment corpus in the past year.

Endowment funds are managed according to ISP’s Endowment Policy by the ISP Endowment Committee. The school contracts with Fiduciary Consulting Group at Morgan Stanley (formerly Hyas Group) for professional management of endowment fund investments. The Endowment Committee sets payout amounts between 3% and 5% of a three year trailing average.

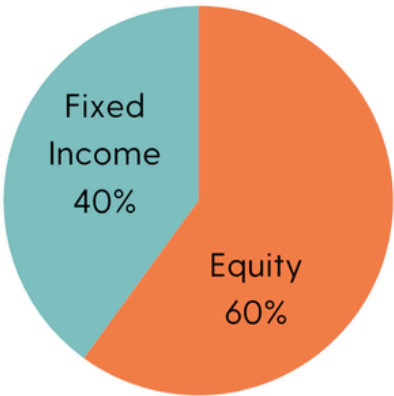
## Thanks to the 2024-2025 ISP Endowment Committee

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Eric Williams, Chair  
Glen Goland  
Matt Gracey  
Dudley Slater



## INVESTMENT ASSET ALLOCATION



## PERFORMANCE REVIEW



ISP Endowment Funds achieved strong performance over the past fiscal year, posting a 12.44% average rate of return for its blended portfolio of fixed income, equities, and other assets—a commendable result given the balanced approach to risk and growth. The Endowment Committee has ensured compliance with donors' intentions, and commends the Fiduciary Consulting Group at Morgan Stanley for a diversified investment strategy, which allocates assets across diverse classes to optimize returns while maintaining stability.

| FUND                                                      | VALUE AS OF<br>6/30/24 | NEW<br>CONTRIBUTIONS<br>IN FY25 | DISTRIBUTIONS<br>IN FY25                                  | VALUE AS OF<br>6/30/25 |
|-----------------------------------------------------------|------------------------|---------------------------------|-----------------------------------------------------------|------------------------|
| Deloris A. Spear<br>Teachers Fund                         | \$430,118              | \$86,000                        | \$19,243                                                  | \$575,178              |
| Greeney Family<br>Japanese Scholarship<br>Fund            | \$284,118              | \$-                             | \$7,739                                                   | \$321,229              |
| Slater<br>Scholarship Fund                                | \$237,091              | \$-                             | \$6,823                                                   | \$268,164              |
| Robert Woods Fund for<br>Student Support                  | \$57,755               | \$5,750                         | \$1,522                                                   | \$71,470               |
| Lauren Riegelneegg<br>Gratitude Fund                      | \$25,395               | \$9,000                         | \$624                                                     | \$37,834               |
| The Sensei Fund in<br>Honor of Hideko<br>Hanabara Forzley | \$77,634               | \$20,000                        | Fund requires a<br>minimum balance<br>to provide a payout | \$107,811              |
| The Leadership Fund                                       | \$66,597               | \$1,000                         | Fund requires a<br>minimum balance<br>to provide a payout | \$76,822               |
| ALL ENDOWMENTS<br>TOTAL                                   | \$1,178,958            | \$121,750                       | \$35,951                                                  | \$1,458,509            |

# IMPACT STORIES

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“When I close my eyes right now with the everyday headlines of so much discourse and negativity, the shining light that holds true in our family is our child and after going to the international festival seeing how diverse the families are that look like ours, I couldn't help but weep a bit and the realization that the world is after all more kind and that our child will not feel alone in this world but that we have found our corner—for our everyday that is in fact, just like us... We would love to connect with the donors to let them know that we are so grateful for this opportunity.” *—Scholarship Recipient Family*

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## *Reflections from Spear Center Workshop Participants*

“You brought in experts that are still passionate and want to share their craft. [I] loved the last panel session where we could ask practical questions.”

“This conference helped me connect all the dots ... to move learning forward at my school.”



2025 ALL-SCHOOL PHOTO COURTESY OF WHITE LION PHOTOGRAPHY

**TO LEARN MORE ABOUT ISP'S ENDOWMENT, VISIT**  
**[WWW.INTLSCHOOL.ORG/GIVING/ENDOWMENT](http://WWW.INTLSCHOOL.ORG/GIVING/ENDOWMENT)**  
**OR CONTACT BETH KATONA AT [BETHK@INTLSCHOOL.ORG](mailto:BETHK@INTLSCHOOL.ORG)**