

SAINT THOMAS ACADEMY



LETTER OF INTENT FOR A FUTURE (ESTATE) GIFT

As evidence of my/our desire to provide a legacy of support, I/we have made a provision for Saint Thomas Academy in my/our estate plans. I/we understand that this commitment is revocable and can be modified by me/us at any time.

Name(s): _____

_____

Address City State Zip

_____

Phone Fax E-mail

It is my/our intent to leave a legacy for the benefit of Saint Thomas Academy through my/our:

☐ Will ☐ Retirement Plan Asset ☐ Life Insurance Policy

☐ Trust ☐ Charitable Remainder Trust ☐ Other _____

I/we wish to inform Saint Thomas Academy, for long-term planning purposes, that as of this date, the value of my/our gift is: $_____ on the day of _____.* *(If your gift is a percentage of your estate, please indicate the percentage. _____ %)* I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

I/We would like this gift to benefit the following department, endowment, program, or where the need is greatest:

_____

_____ _____ _____

Donor Signature Donor Birthdate Date

_____ _____ _____

Spouse Signature Spouse Birthdate Date

*We hope that you will share the approximate amount of your gift with us so that the benefiting department, endowment, or program will know of your generosity and be able to recognize you appropriately. It is also helpful for us to have on file any supporting documentation which you may be able to share with us. Please attach if possible.

SAINT THOMAS ACADEMY
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