WAF REPORT

WESTLAKE ACADEMY FOUNDATION

High-level overview of Foundation activities and initiatives for July 1 – Sept. 30, 2025 (Q1 of FY26)

OPERATING BUDGET SUPPORT FOR WESTLAKE ACADEMY

Blacksmith Annual Fund (BAF)

Q1 Transfer to WA (*July - Sept 2025*)	$376,426.72
Campaign To-Date	$1,548,650*
Operating Support Provided to WA since 2004	$18,640,825

**Represents Blacksmith gifts and pledges as of 9/30/2025*

BAF STATS (AS OF 9/30/25)

- 343 of 556 WA families donated (62%)
- 213 families have yet to donate
- 38 of 78 new families donated (58%)
- $201,350 left to meet $1.75 M goal



Q1 IMPACT - SUPPORT REQUESTED BY WESTLAKE ACADEMY

8/25	$2,000	Rank One Athletics Management System (WAF grant)
8/25	$1,500	Faculty Dinner for Back to School Night (WAF grant)
9/25	$7,050	Theatre Dept. – Aladdin Jr. Production (WAF grant + $3,385 HOC)
9/25	$1,050	PYP Phonics Support (WAF grant + $550 HOC)
TOTAL	**$11,600**	

$27,250

Gift card total thru Sept. 30 for Teacher Retention initiative

$376,426.72

Blacksmith Annual Fund total transferred to WA for FY26

$81,900

Grant requests & special projects funded thru Sept. 30

- $11,600 grants
- $27,250 gift cards
- $43,050 Gala FAI student study hubs

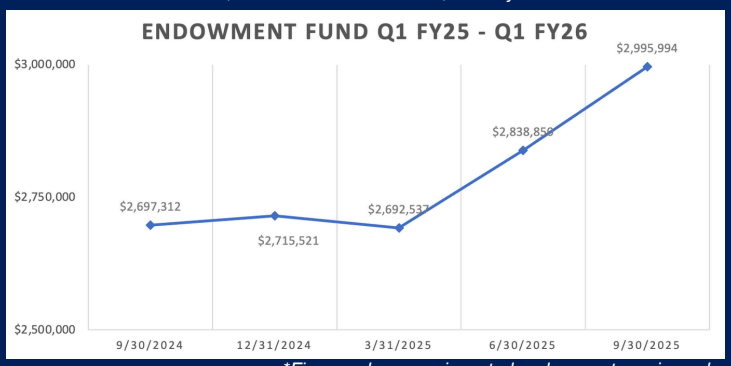
Q1 ACTIVITIES OF NOTE

- WA Foundation office move from WA campus to Westlake Town offices
- Back to School $250 Gift Card distribution to 109 teachers & staff
- Provided “Senior 2026” yard signs for Senior Sunrise event
- “Voices of Westlake” podcast launch
- Campaign planning & strategy execution for Blacksmith Giving Day (9/18)
- Admin support for Westlake Fire-EMS Dept. “9/11 Run to Remember”
- Admin support for Theatre Dept. fundraising
- Alumni Welcome Tent at Homecoming football game



ONGOING ENDOWMENT FUND PERFORMANCE

General Unrestricted, Quinn Fund for Teachers, Bradley Travel Award Fund



**Figures above are invested endowment monies only.*

