

Wharton Independent School District

Debt Transparency Information

June 30, 2025

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
U/L Tax Ref Bds Ser 2016	Yes	\$ 3,225,000	06/30/2025	\$ 3,225,000	\$ 731,100	\$ 3,956,100	02/15/2037
U/L Tax Sch Bldg Bds Ser 2019	Yes	14,855,000	06/30/2025	12,700,000	5,037,356	17,737,356	02/15/2044
U/L Tax Sch Bldg Bds Ser 2019A	Yes	20,685,000	06/30/2025	17,815,000	6,843,950	24,658,950	02/15/2045
U/L Tax Sch Bldg Bds Ser 2021	Yes	21,175,000	06/30/2025	19,440,000	5,676,656	25,116,656	02/15/2046
U/L Tax Ref Bds Taxable Ser 2021	Yes	12,180,000	06/30/2025	10,440,000	1,657,190	12,097,190	02/15/2037
				<u>\$ 63,620,000</u>	<u>\$ 19,946,252</u>	<u>\$ 83,566,252</u>	

General Obligation Bond Ratings:

Bond Title	Moodys Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax Ref Bds Ser 2016	NR	A+	NR	NR
U/L Tax Sch Bldg Bds Ser 2019	NR	A+	NR	NR
U/L Tax Sch Bldg Bds Ser 2019A	NR	A+	NR	NR
U/L Tax Sch Bldg Bds Ser 2021	NR	A+	NR	NR
U/L Tax Ref Bds Taxable Ser 2021	NR	A+	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2016	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2019	School Building
U/L Tax Sch Bldg Bds Ser 2019A	School Building
U/L Tax Sch Bldg Bds Ser 2021	School Building
U/L Tax Ref Bds Taxable Ser 2021	Refunding for saving

Proceeds:

	Received	Spent	Unspent
U/L Tax Ref Bds Ser 2016	\$ 3,971,542	\$ 3,971,542	\$ -
U/L Tax Sch Bldg Bds Ser 2019	15,000,000	15,000,000	-
U/L Tax Sch Bldg Bds Ser 2019A	22,000,000	22,000,000	-
U/L Tax Sch Bldg Bds Ser 2021	22,000,000	22,000,000	-
U/L Tax Ref Bds Taxable Ser 2021	13,124,207	13,124,207	-

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 90,464,996	\$ 63,620,000	\$ 83,566,252
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 63,620,000	\$ 83,566,252
Total authorized debt secured by Ad Valorem Taxation:	\$ 90,464,996		
Total outstanding Ad Valorem debt obligations:		\$ 63,620,000	\$ 83,566,252
Total authorized Ad Valorem debt per capita:	\$ 7,691		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 5,408	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 7,104
2025 Estimated Population ^(a) :	<u>Population</u>		
	11,763		

^(a) Source: The Texas Municipal Advisory Council of Texas.