



Catherine Cook Annual Giving Campaign Chicago, Illinois

Stock Transfer Information

Catherine Cook welcomes and appreciates gifts of stocks and/or securities. Please ask your broker to submit a completed copy of this form to the Catherine Cook Office of Advancement (lbartlett@ccookschool.org). This information is essential in order to promptly and accurately credit gifts to the appropriate School and Donor.

Brokers: Please transfer securities to **National Financial Services** with a copy to **Northern Trust Securities, Inc.**

Instructions for DTC transfer of stock to The Catherine Cook School – Annual Giving Campaign Fund:

DTC Deliveries: **DTC #0226**
 FBO Account # NT2080993
 Account Title: Catherine Cook School

Donor Name: _____

School Name: **The Catherine Cook School – Annual Giving Campaign Fund**

Name of Stock: _____

Number of Shares: _____

It is imperative when stock is transferred that the name of the School and designation of account is made.

If your broker requires further information, please contact Chris Ferraro at (312)557-0362.

If you have any questions for Catherine Cook, please contact the Office of Advancement at 312.266.3381 or lbartlett@ccookschool.org.

Thank you again for your support of Catherine Cook!

For Office Use Only:

_____ *Date Transfer Rec'd* _____ *Date Sold* _____ *Total Gift Amount* _____ *Donor Acknowledged*