

Regular Meeting

Notice is hereby given that on Tuesday, August 26, 2025, the Board of Education of the Fort Worth Independent School District will hold a Regular Meeting beginning at 5:30 PM at the Fort Worth Independent School District Service Center 7060 Camp Bowie Boulevard. This meeting will be streamed and archived on Fort Worth ISD's Live YouTube channel, and on the FWISD Video on Demand site found on the bottom of the District's homepage. To access closed captioning during YouTube's live stream of the meeting, touch the screen or move the cursor over the video while it is playing and click the "CC" button. Live captioning is presently only available in English. Multiple language captioning is available on the Fort Worth ISD LIVE YouTube archive. An electronic copy of the agenda is attached to this online notice. The subjects to be discussed or considered or upon which any formal action may be taken are listed on the agenda which is made a part of this notice. Items do not have to be taken in the order shown on this meeting notice. Members of the public may make a public comment in-person or by written statement.

The Guidelines for Public Comment were revised on the Board of Education Webpage and now include information regarding meeting decorum. Those individuals desiring to make a public comment may sign-up by calling 817-814-1920 by 4:00 PM the day of the meeting and may sign-up at the meeting location until 5:20 PM. Individuals desiring to make a public comment by written statement may email boardmeetings-publiccomment@fwisd.org by 12:00 PM the day of the meeting. Written statements will be shared with the Board of Trustees prior to the meeting and will not be read aloud during the meeting.

Those who need a sign language interpreter, please call 817-814-1920 by 12 PM Monday, August 25, 2025.

FORT WORTH INDEPENDENT SCHOOL DISTRICT REGULAR MEETING

Page

1. **5:30 PM - CALL REGULAR MEETING TO ORDER - BOARD ROOM**
2. **PLEDGES, VISION, AND MISSION**
Led by Arlington Heights HS - JROTC Cadets
3. **RECOGNITIONS**
 - A. Recognition of Student Greeters

- B. Paschal High School Technical Theater Booth Renovation - Eagle Scout Project
- C. UIL Academic State Qualifier of Barbara Jordan Essay Contest

4. PUBLIC COMMENT

5. CALL PUBLIC HEARING TO ORDER

- A. Public Hearing for the Fort Worth Independent School District's 2023-2024 State Compensatory Education Report Presentation: [SCE Board Meeting Presentation 082625 Final.pptx](#)  SCE Report: [2023-2024 FWISD SCE Evaluation Report Final.pdf](#)  12 - 37
- B. Public Comment to Discuss the 2023-2024 State Compensatory Education Evaluation Report

6. CLOSE PUBLIC HEARING

7. CALL PUBLIC HEARING TO ORDER

- A. Public Hearing to Discuss the Proposed 2025-2026 Tax Rate 38 - 48
[Tax Rate Adoption 2025-2026 FINAL.pdf](#) 
- B. Public Comment to Discuss the Proposed 2025-2026 Tax Rate

8. CLOSE PUBLIC HEARING

9. ACTION ITEMS

- A. Approve to Accept the Certified Appraisal Rolls For The Tax Year 2025 For The Fort Worth Independent School District 49 - 88
[Acceptance of the Certified Appraisal Roll.pdf](#) 
[Certified Values for July 2025 \\$100K and \\$10K.pdf](#) 
[Certified Values for July 2025 \\$140K and \\$60K.pdf](#) 
- B. Accept the Calculations of the No-New-Revenue Tax Rate and the Voter-Approval Tax Rate for the Fort Worth Independent School District 89 - 97
[No New Revenue Tax.pdf](#) 
- C. Approve Resolution Fixing and Levying School District Ad Valorem Taxes 98 - 102

[Resolution Adopting the Tax Rate.pdf](#) 

[Steps Required Worksheet.pdf](#)  [Resolution Levying Taxes.pdf](#) 

- D. Approve an Agreement for the Purchase of Attendance Credit (Option 3) and Delegate Contractual Authority to the Superintendent

103 - 113

[Recapture Purchase of Attendance Credit.pdf](#) 

10. SUPERINTENDENT REPORT

11. COMMENTS BY BOARD MEMBERS OR SUPERINTENDENT ON CURRENT DISTRICT ACTIVITIES AND ANNOUNCEMENTS

12. EXECUTIVE SESSION

The Board will convene in closed session as authorized by the Texas Government Code Chapter §551.

- A. Seek the Advice of Attorneys (Texas Government Code §551.071)
- B. Deliberation Regarding the Appointment, Employment, Evaluation, Reassignment, Duties, Discipline, or Dismissal of a Public Officer or Employee, Including but Not Limited to Action Items Related to the Recommendation to Terminate Certain Continuing Contract Employees for Good Cause, the Recommendation to Terminate Certain Term Contract Employees for Good Cause and the Recommendation to Terminate Certain Probationary Contract Employees for Good Cause (Texas Government Code §551.074)
1. Discussion Related to Hiring for Chief Technology Officer
- C. Security Implementation (Texas Government Code §551.076)
1. Intruder Audit Findings and Corrective Action
- D. Real Property (Texas Government Code §551.072)

13. CONSENT AGENDA ITEMS

(Action by the Board of Education in adopting the "Consent Agenda" means that all items appearing herein are adopted by one single motion, unless a member of the Board requests that such item be removed from the "Consent Agenda" and voted upon separately.)

Administrative Services, Dr. Karen Molinar, Superintendent

- A. Board of Education Meeting Minutes
- B. Approve Annual Renewal of Good Cause Exception for Armed Security Officer Requirement 114 - 118
[Armed Security Officers Exception.docx](#) 
[Good Cause Exception 2025 Memo-Resolution.docx](#) 
- C. Approve Lone Star Governance Implementation Plan 119 - 121
[LSG Implementation Plan.pdf](#) 

Business and Finance, Carmen Arrieta-Candelaria, Chief Financial Officer

- D. Approve Second Reading – Revisions to Board Policies CH (LOCAL) and CV (LOCAL) 122 - 130
[CH and CV Local Policy Change - Second Reading.pdf](#) 
- E. Approve Budget Amendment for Period Ending July 31, 2025 131 - 135
[Budget Amendment for Period Ending July 31 2025.pdf](#) 
- F. Approve Food Services Budget Amendment for the Period Ending July 31, 2025 136 - 138
[Food Services.pdf](#) 
- G. Approve Findings Required by Government Code Section 2254 Regarding Contingent Fee Legal Services and Approve an Addendum to the Contract with Delinquent Tax Firm for Delinquent Tax Representation 139 - 143
[DTC and Findings Item.pdf](#)  [Addendum for Tax Collection.pdf](#) 
[Agreement for Tax Collection.pdf](#) 
- H. Approve Resolution Authorizing the Imposition of up to A 20% Penalty for Collection Costs on Delinquent Taxes 144 - 147
[Consent and Action Agenda for DTC Resolution 08.26.25.pdf](#) 
[All-in-One Resolution 33.07 33.08 33.11.pdf](#) 
- I. Approve the Purchase of Excess Workers' Compensation Insurance 148 - 149
[Excess Workers' Compensation Insurance.docx](#) 

- J. Approve Debt Service Fund Budget Amendment for the Period Ending August 31, 2025 150 - 152
[Debt Service Fund Budget Amendment.docx](#) 
[Budget Amendment for Debt Service Fund as of August 31, 2025.pdf](#)

- K. Approve Quarterly Investment Report for the Period April 1, 2025 - June 30, 2025 153 - 168
[Quarterly Investment Report.pdf](#) 
- L. Approve the Annual Investment Report for the Period July 1, 2024 to June 30, 2025 169 - 184
[Annual Investment Report.pdf](#) 
- M. Approve Resolution of the Annual Review of Investment Policies and Strategies 185 - 186
[Resolution of the Annual Review of Investment Policies and Strategies.docx](#) 
- N. Approve Contract Renewals for Ondata Suite and Texas Student Data System (TSDS) for the 2025-20256 School Year 187 - 190
[OnData Suite and TX Student Data System.pdf](#) 
- O. Approval of Contract with the Tarrant County Tax Assessor/Collector for the Collection of Property Taxes 191 - 196
[Tarrant County Tax Collection Contract.docx](#) 
[Ft Worth ISD 2025-27 Tax Collection Contract.pdf](#) 
- P. Approve Interlocal Agreement Between Fort Worth ISD and Texas Political Subdivisions Property/Casualty Joint Self-Insurance Fund (TPS) and Authorize the Superintendent or Designee to Execute all Necessary Documents to Initiate or Renew Fort Worth ISD's Participation. 197 - 198
[TPS Interlocal Agreement.docx](#) 
- Q. Approve Contract with Education Service Center Region 11 to Provide Every Student Succeeds Act (ESSA) Equitable Services to Private Nonprofit Schools 199 - 203
[Private Non-Profit Schools.pdf](#)  [25-26 PNP Contract Summary.pdf](#)


Learning and Leading Division, Mohammed Choudhury, Deputy Superintendent of Curriculum and Instruction

- R. Approve Contract for Juvenile Teaching Services for the 2025-2026 School Year 204 - 215
[Teaching Contract 25-26.docx](#) 
[JJAEP Teaching Contract 2025-26.pdf](#) 
- S. Approve Instructional Support Agreement for the Career and Technical Education Law Enforcement Program 216 - 224
[Instr. Support Agreement - CTE Law Enforcement Program.pdf](#) 
- T. Approve the Purchase for Over the Phone Translation and Interpretation Services for District-Wide Usage 225 - 235
[Phone Translation and Interpretation Services.pdf](#) 
- U. Approve the Contract to Support the Development of K-5 Dual Language Instructional Planning Calendars 236 - 244
[K-5 Dual Language IPC.docx](#) 
[HQIM Dual Language Immersion.pdf](#) 
- V. Approve Contract for Professional Learning Support and Coaching of Bluebonnet Learning for Grades 6 through Algebra 1 Mathematics 245 - 250
[Professional Learning Support.pdf](#) 
- W. Approve the Contract for Student Support Services, Case Management, and Wraparound Services for the 2025-2026 School Year 251 - 252
[Guidance and Counseling Services - 10 Schools.pdf](#) 
- X. Approve Memorandum of Understanding Between Fort Worth Independent School District and the Tarrant County Juvenile Justice Alternative Education Program for the 2025-2026 School Year 253 - 261
[Tarrant County JJAEP.pdf](#) 
- Y. Approve Purchase of Marching Band Uniforms for Arlington Heights High School 262 - 265
[AHHS Band Uniforms.docx](#)  [Quote 2025-3.pdf](#) 

Talent Management, Woodrow Bailey III, Chief Talent Officer

- Z. Approve Renewal of the Educational Professional Services Agreement with Teach for America 266 - 278
[Teach for America.docx](#)  [TFA MOU 2025-2026.pdf](#) 
- AA. Approve Agreement Between Fort Worth Independent School District and Northwestern State University 279 - 286
[Agreement Northwestern State University.docx](#)  [Fort Worth ISD -NSU Agreement 2025-2026.pdf](#) 
- AB. Approve Agreement Between Fort Worth Independent School District and Stephen F. Austin University 287 - 294
[Agreement Stephen F. Austin University.docx](#)  [Fort Worth ISD -SFA Agreement 2025-2026.pdf](#) 
- AC. Approve Agreement Between Fort Worth Independent School District and The University of North Texas 295 - 301
[Agreement University of North Texas.docx](#)  [Fort Worth ISD-UNT Residency MOU-2025-updated.pdf](#) 

Operations, Kellie Spencer, Deputy Superintendent

Athletics, J.J. Calderon, Executive Director

- AD. Approve Subscription Services Agreement for Athletic Coaches and Student-Athletes Performance Technology 302 - 304
[Subscription Services for Athletic Coaches and Athletes.pdf](#) 

Capital Improvement Program, Carl Alfred, Senior Officer

- AE. Approve Authorization to Negotiate with a Construction Manager at Risk for GMP Amendment #2 for Construction Services for Information Technology (IT) Scope of Work at Rosemont Middle School in Conjunction with the 2021 Capital Improvement Program 305 - 306
[Rosemont MS CMAR IT Scope of Work.docx](#) 
- AF. Approve Authorization to Enter into Contracts for Structural and Civil Engineering Services in Conjunction with the 2021 Capital Improvement Program 307 - 308

- AG. Approve Authorization to Enter into a Contract for JOC Hazmat Abatement Services for Meadowbrook Middle School in Conjunction with the 2021 Capital Improvement Program

309 - 310

[Meadowbrook Abatement.docx](#) 

- AH. Approve Authorization to Negotiate with a Construction Manager at Risk for GMP Amendment #2 for Construction Services for Information Technology (IT) Scope of Work at Riverside Middle School in Conjunction with the 2021 Capital Improvement Program

311 - 312

[Riverside MS CMAR.docx](#) 

- AI. Approve Authorization to Enter into Contracts for Zoning, Planning, and Permitting Services in Conjunction with the 2021 Capital Improvement Program

313 - 314

[Zoning Planning.docx](#) 

Child Nutrition, Pamela Watson, Executive Director

- AJ. Approve Clifford Davis Elementary Food Service Equipment Replacement

315 - 316

[Clifford Davis ES Food Service Equipment Replacement.pdf](#) 

Facility Planning and Rental, Mike Naughton, Executive Director

- AK. Approve Renew Lease Agreement for the Warehouse Space Located at 560 North Beach Street, Fort Worth, Texas

317 - 320

[Lease Agreement for the Warehouse on Beach St.pdf](#) 

- AL. Approve Additional Costs for the Warehouse Lease Located at 2224 East Lancaster Avenue, Fort Worth, Texas

321 - 322

[Warehouse Lease East Lancaster Ave.pdf](#) 

Maintenance and Operations, David Guerra, Executive Director

- AM. Approve Contracted Services for Gas and Water Heater Services

323 - 326

[Gas and Water Heater Services.pdf](#) 

- AN. Approve Additional Furniture for International Newcomer Academy 327 - 334
[Additional Furniture for INA.pdf](#) 

Technology, Neil Bolton, Senior Officer, IT Security

- AO. Approve Renewal Purchase of E-Signature Licenses 335 - 338
[E-Signature Licenses.pdf](#) 
- AP. Approve Purchase of Additional Device Licenses for Student Device Management Software 339 - 342
[Device Licenses.docx](#)  [Quote 2213660093.pdf](#) 
- AQ. Approve Contract for Education Center, Region 11, Instructional Solutions, and Support 343 - 345
[Instruction Solutions and Support.docx](#) 
[ISS Contract Detail Quote 2025-26.pdf](#) 
- AR. Approve Purchase of Audio-Visual Displays and Services for Classrooms 346 - 349
[Audio Visual Displays.docx](#) 
[Quote 58304.pdf](#) 
- AS. Approve Purchase of Student Devices for Special Education 350 - 353
[iPads SPED.pdf](#) 
- AT. Approve Purchase of Protective Cases for Student Devices 354 - 356
[iPad Cases.pdf](#) 

14. ACTION AGENDA ITEMS

- A. Item(s) Removed from Consent Agenda
- B. Consider and Take Action to Approve the Hiring for Chief Technology Officer

Legal and District Records Management, Sidney Pounds, Assistant General Counsel

- C. Approve Second Reading - Revisions to Board Policy DB (LOCAL) 357 - 359
[Second Reading of DB\(LOCAL\).pdf](#) 

- D. Approve Proposed Termination of Certain Probationary Contract Employees for Good Cause Pursuant to Chapter 21 of the Texas Education Code
- E. Approve Proposed Termination of Certain Term Contract Employees for Good Cause Pursuant to Chapter 21 of the Texas Education Code
- F. Approve Proposed Termination of Certain Continuing Contract Employees for Good Cause Pursuant to Chapter 21 of the Texas Education Code
- G. Consider and Take Action to Void the Contract of Certain Employees for Lack of Texas Educator Certification Pursuant to Chapter 21 of the Texas Education Code

Learning and Leading Division, Mohammed Choudhury, Deputy Superintendent of Curriculum and Instruction

- H. Approve College Access Partnership to Increase College Persistence, Workforce Development, and Parent and Family Engagement 360 - 363
[College Access Partnership.pdf](#) 
- I. Approve Contract for Student Support Services, Case Management, and Wraparound Services for the 2025-2026 School Year 364 - 374
[Student Support Services.pdf](#) 
[Executive Summary-CIS_updated.pdf](#) 

Operations, Kellie Spencer, Deputy Superintendent

- J. Approve Purchase and Installation of Rooftop Units and Energy Management System Controls for Leadership Academy at Maude Logan Elementary 375 - 382
[Rooftop Units & EMS Controls for LA at Maude Logan.pdf](#) 

Capital Improvement Program, Carl Alfred, Senior Officer

- K. Approve Authorization to Enter into Contracts for MEP and Commissioning Services in Conjunction with the 2021 Capital Improvement Program 383 - 384

[MEP and Commissioning.docx](#) 

- L. Approve authorization to enter into contracts for Moving Services in conjunction with the 2021 Capital Improvement Program 385 - 386
[Moving Services.docx](#) 
- M. Approve Authorization to Enter into Contracts for Surveying Services in Conjunction with the 2021 Capital Improvement Program 387 - 388
[Surveying Services.docx](#) 
- N. Approve authorization to enter into contracts for Roof Consulting Services in conjunction with the 2021 Capital Improvement Program 389 - 390
[Roof Consulting.docx](#) 
- O. Approve authorization to enter into contracts for Storm Shelter Peer Review Services in conjunction with the 2021 Capital Improvement Program 391 - 392
[Storm Shelter Peer Review Services.docx](#) 

Technology, Neil Bolton, Senior Officer, IT Security

- P. Approve Renewal and Purchase of Managed Print Services of District Multifunctional Printers and Scanners 393 - 395
[Approve Purchase of Managed Print Services.docx](#) 
[Phase 3 Quote.pdf](#) 

15. ADJOURN

FY 2023-2024

State Compensatory Education

**Board of Trustees Meeting
August 26, 2025**

Fort Worth
INDEPENDENT SCHOOL DISTRICT

What is State Compensatory Education?

State Compensatory Education (SCE) is a program designed to supplement the regular education program for students identified as at-risk of dropping out of school and students who are educationally disadvantaged.

- Funds for SCE are generated through the State's Funding Formula and are accounted for in the District's general operating fund.

Purpose

The purpose of State Compensatory Education funds are to increase academic achievement and reduce the dropout rate.

Requirements

1

Alignment with Comprehensive Needs Assessment and Campus and District Improvement Plans

2

Evaluate SCE Funded Programs Annually

3

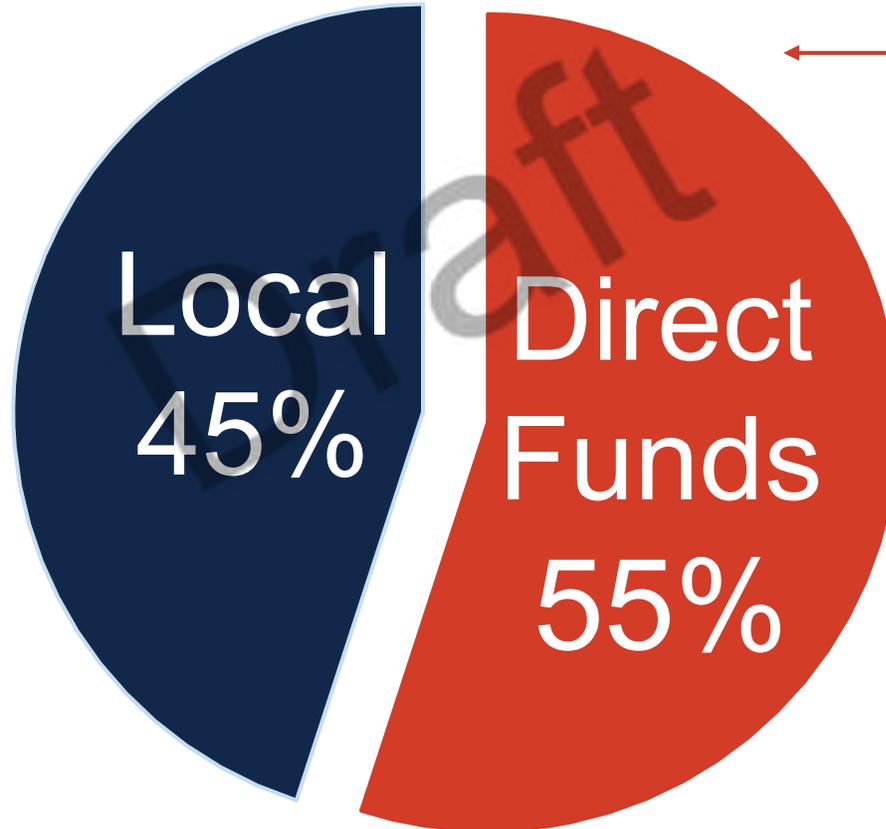
55% of Summary of Finance Revenue Must be Spent on Student Direct Services

4

Hold an Annual Public Hearing

55% State Spending Requirement

This portion may be used for administrative costs that are not directly accountable to the SCE program.



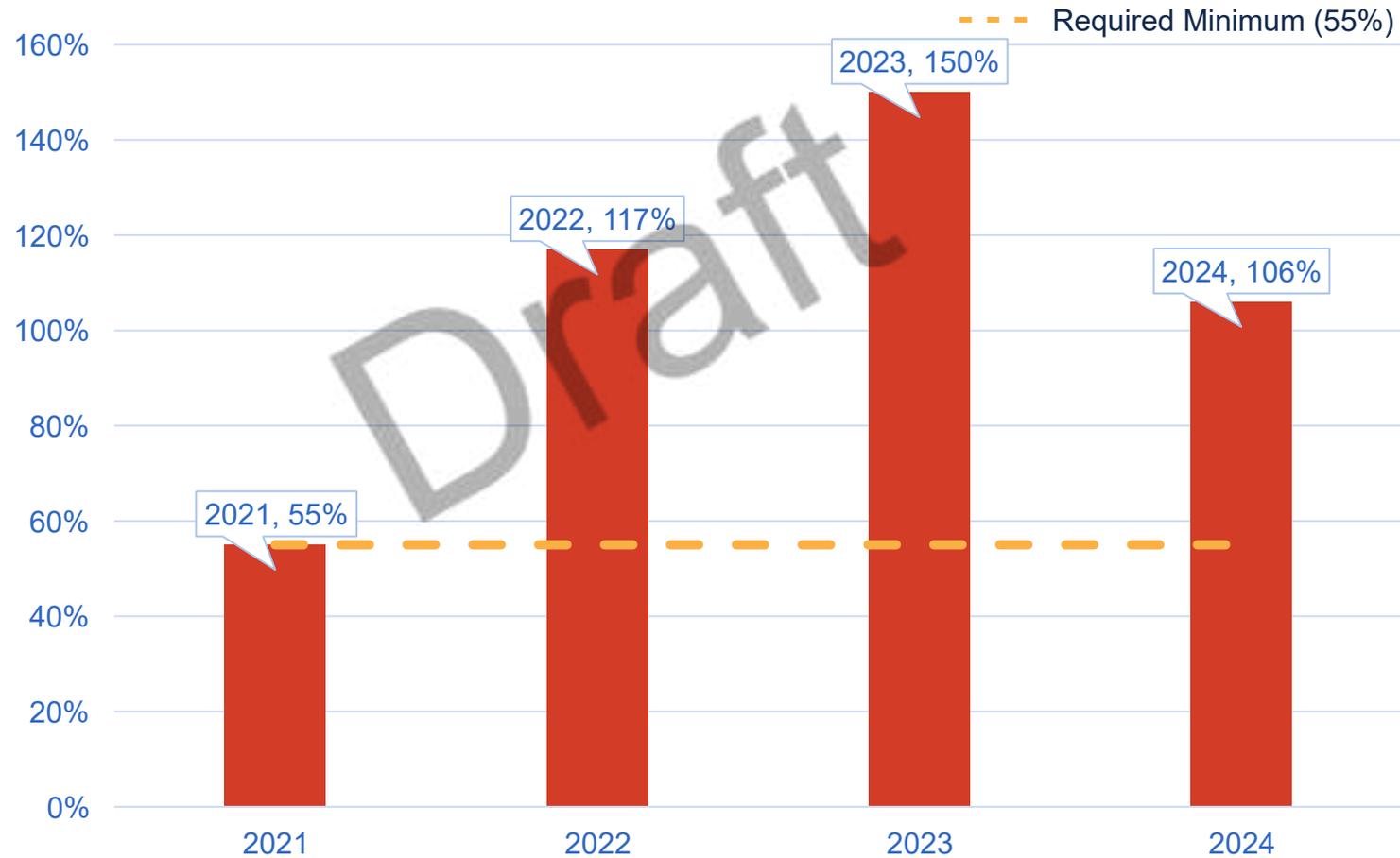
55% must be spent on allowable costs to support program and services to improve academic achievement.

Expenditure Requirement in Fort Worth ISD

Year	Revenue	Required Amount (55%)	Expenditures
2023-2024	\$94,283,355	\$51,855,845	\$99,595,485

Note: FWISD exceeded the state requirement for 23-24

Annual Performance on 55% Spending Requirement



Why Have We Exceeded Requirements?

TEA allow us to use multiple funding sources to meet these requirements. Due to ESSER funds expenditures in the past few years we have exceeded the requirement.

Year	Revenue	Required Amount (55%)	Expenditures
2023-2024	\$94,283,355	\$51,855,845	\$99,595,485

Fund 199 + Fund 282

\$48,203,397.31 \$51,392,087.77

UPDATE:

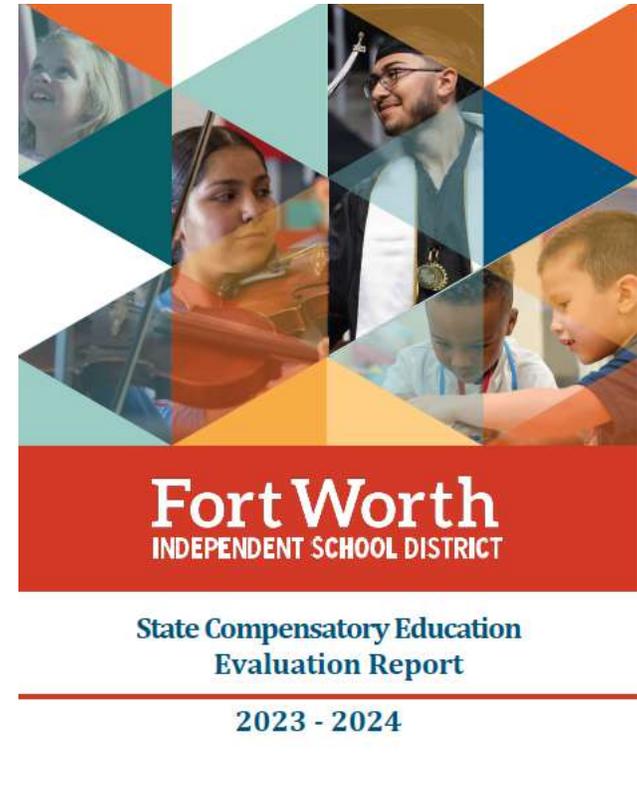
Starting the 2025-2026 school year, the 55% spending requirement for SCE has been removed.

2023-2024 SCE Funded Programs

- **Intervention Services**
- **Restorative Practices**
- **Student Engagement and Student Completion**
- **Adolescent Pregnancy Project Reach**
- **After School Programs**

2023-2024 Annual Report

The report is posted on the District's website for the public's review.



<https://www.fwisd.org/departments/grants-and-development/state-compensatory-education>

Public Comment and Input



To provide public comment and input email
grantsemail@fwisd.org

*Please include in the email subject line:
SCE Public Comment/Input*



Fort Worth

INDEPENDENT SCHOOL DISTRICT

State Compensatory Education Evaluation Report

2023 - 2024

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 State Criteria for Identifying At-Risk Students 11

Appendix B 12

 SCE Allocations, Budgets, and Expenditures, 2023–2024..... 13

Draft

ACRONYMS AND ABBREVIATIONS

ADA	Average Daily Attendance
Approaches+	At or Above the Approaches Grade Level Standard on STAAR
CIP	Campus Improvement Plan
DAEP	Disciplinary Alternative Education Program
DIP	District Improvement Plan
EE	Early Education
EL	English learner, formerly Limited English Proficiency (LEP)
EOC	End-of-Course
FTE	Full-time Equivalent
FWISD	Fort Worth Independent School District
JJAEP	Juvenile Justice Alternative Education Program
KG	Kindergarten
PEIMS	Public Education Information Management System
PK	Prekindergarten
SCE	State Compensatory Education
STAAR	State of Texas Assessments of Academic Readiness
TEA	Texas Education Agency
TEC	Texas Education Code
TxCHSE	Texas Certificate of High School Equivalency

Draft

EXECUTIVE SUMMARY

Program Description

The State Compensatory Education (SCE) program aims to lower dropout rates and enhance academic performance among students identified as being at risk of leaving school. It serves as a funding source to supplement instructional services and provide academic support to these students, in accordance with the state's established criteria. Funds from the SCE are designated to support programs and services that address performance gaps on assessments required by the Texas Education Code. Additionally, these programs should work to reduce the differences in high school completion rates between at-risk students and their peers. For a campus to receive SCE funds, it must not only meet the state's criteria for the percentage of at-risk students but also have detailed plans for these services in the district or campus improvement plan.

SCE programs and services are legally required to supplement the regular education programs offered by districts, providing extra support specifically for at-risk students. This includes funding for program and student evaluations, instructional materials and equipment, other essential supplies for quality instruction, additional staff expenses, salaries for teachers of at-risk students, smaller class sizes, and individualized instruction. These requirements are detailed in Section 29.081 of the Texas Education Code, Subchapter C: Compensatory Education Programs.

Fort Worth ISD has several processes and procedures to ensure these allocations are used appropriately, including a guidebook and scheduled training. Campus and district improvement plans guide the hiring of staff and/or implementation of supplemental services and programs designed to reduce disparities.

Program Cost and Funding Source

The annual budget for SCE programs in the Fort Worth Independent School District (FWISD) for the 2023–2024 academic year was \$51,855,845.00. Following the fund use guidelines, at least 55 percent of the allocated funds were reserved for direct services. This is a planned allocation, not the final spending for the 2023–2024 period. The funds designated for state-funded compensatory education programs and services were based on the district's number of at-risk students. The final expenditures as of June 2024 are listed in Appendix B (page 12).

Highlights

- The district has a total of 71,069 students, with 52,950 (74.5%) identified as at-risk.
- Gender distribution is balanced, with a slight male majority in both the district (51%) and at-risk students (51.3%).
- Ethnic distribution shows a majority of Hispanic/Latino students, particularly among at-risk students (81.2% vs. 65.5% in the district).
- 40.7% of the district students are Emergent Bilingual (EB), but among at-risk students, this rises to 54.6%.
- At-risk student percentages vary by grade, with Pre-Kindergarten (PK) having the highest percentage (99.8%) and Early Education (EE) having the lowest (28.4%).
- The highest numbers of at-risk students are in grades 9 (81.6%) and 10 (79.3%).
- Emergent Bilingual students constitute 54.6% of the at-risk population.
- The percentage of EB students is highest in Early Education (89.2%) and lowest in Kindergarten (37.9%).
- At-risk students scored lower than their not-at-risk peers in all subjects, except for third-grade reading.
- The largest performance gaps are observed in Grade 8 Social Studies (-49.5 points) and Grade 5 Science (-44.7 points).
- For STAAR EOC, significant gaps exist, particularly in English I EOC (-48.5 points) and English II EOC (-38.4 points).

- Dropout rates show mixed trends across all groups, with the district average slightly increasing from 3.0% in 2018-19 to 3.7% in 2022-23.
- Special Education students who consistently had the highest dropout rates saw a notable decrease from 6% in 2021-22 to 3.9% in 2022-2023.
- District Overall: The graduation rate steadily declined from 86.2% in 2018-19 to 81.7% in 2022-23, marking a drop of 4.5 percentage points.
- The graduation rate for SE students fluctuated slightly but overall increased from 64.6% in 2018-19 to 68.7% in 2022-23, showing an increase of 4.1 percentage points.
- Economically Disadvantaged (ED) students experienced the most significant decline in graduation rates, dropping from 87% in 2018-19 to 81.7% in 2022-23, a decrease of 5.3 percentage points.
- The graduation rate for EB/EL students increased from 71.7% in 2018-19 to 78.6% in 2022-23. This group experienced the most significant increase, rising by 6.9 percentage points over the five-year period.

Purpose of the Evaluation Report

With more than 71,000 students, Fort Worth ISD enjoys a diverse student population and strong community partnerships. Under the leadership of the superintendent and the Board of Education, the District continues to redesign, transform, and revitalize Fort Worth ISD Schools. In Fort Worth, the District, community organizations, and individuals come together to listen and learn to improve student outcomes in every school in every zip code, including services to students at risk of failure, to prepare ALL students for success in college, career, and community leadership.

This report is prepared to meet the TEC §29.081 evaluation criteria for SCE-funded programs in FWISD. Its main goals are to (1) assess the impact of accelerated instruction on minimizing disparities in student outcomes on summative assessments and (2) outline the differences in high school graduation rates between at-risk and not-at-risk students.

To achieve these goals, the report analyzes FWISD's student population and evaluates the success of instructional programs in closing the performance gaps on the STAAR and STAAR EOC exams. It also tracks high school graduation rates among at-risk students and their counterparts over the last four years to identify progress in reducing these disparities. Additionally, the report examines how compensatory education funds were utilized, as specified in the District and Campus Improvement Plans, including budget allocations and expenditures.

State and District Criteria for Identification of At-Risk Students

The state outlines 15 criteria for identifying at-risk students in TEC §29.081. Appendix A (page 11) contains a complete list of state and district criteria.

Method

Data Collection

Demographic data for students was sourced from the Public Education Information Management System (PEIMS) Fall 2023 snapshot. Student performance data for the 2023–2024 STAAR 3–8 and STAAR EOC assessments and indicators of at-risk status were obtained from FWISD Data Warehouse files.

Data Analysis

Analysis 1: Demographic Characteristics

Data from the fall 2023 PEIMS snapshot provided details on student demographics, program participation, classification, and grade levels among ADA-eligible students. Descriptive statistical methods were employed to highlight the contrasts between populations classified as at-risk and those not classified as at-risk.

Analysis 2: Programs and Services Funded by State Compensatory Education

District and campus improvement plans, and budget allocation details were thoroughly reviewed to assess Fort Worth Independent School District's (FWISD) State Compensatory Education funding and the specific programs and services it supported. For the 2023–2024 academic year, FWISD allocated \$51,855,845.00 towards SCE programs, determined by the number of at-risk students in the district. Final expenditure details as of June 2024 are available from FWISD's Budget Department, with specific program codes listed in Appendix B: Table 1 (page 12). State law mandates that these improvement plans outline comprehensive needs assessments, SCE fund allocations, aligned strategies, resource and staffing details, performance metrics, monitoring timelines, and evaluation criteria.

Analysis 3: STAAR Performance Grades 3–8

The latest STAAR 3–8 results from FWISD Data Warehouse student data files were utilized to assess the achievement disparity between at-risk and non-at-risk student groups. The analysis focused on student performance at the Approaches Grade Level standard, which the Student Success Initiative traditionally uses as the baseline for grade promotion.

Analysis 4: STAAR EOC Performance

The latest STAAR EOC results from the FWISD Data Warehouse student data files were analyzed to highlight the achievement disparity between at-risk and non-at-risk student groups. Student performance is reported based on the Approaches Grade Level standard, the minimum standard necessary to fulfill graduation requirements.

Analysis 5: Graduation and Dropout Rates

The high school completion rate is determined by tracking a cohort of students who entered ninth grade for the first time in the 2018–2019 school year and following their progress over a four-year period. According to Section 39.053 of the Texas Education Code, certain students are excluded from this cohort. At the end of the fourth year, each student in the cohort is categorized as either graduating, receiving a Texas Certificate of High School Equivalency (TxCHSE), continuing in a Texas public high school the following fall, or dropping out. This cohort serves as the basis for calculating graduation and dropout rates. Completion rates are reported with a one-year lag, meaning data is available for the classes of 2020, 2021, 2022, and 2023 but not yet available for 2024. The TEA provided Preliminary dropout data in an Annual Dropout Summary Report.

Results

Result 1: Demographic Characteristics

FWISD ISD had 71,060 students enrolled during the 2023–2024 school year, with 52,950 (74.5%) of these students identified as at-risk. Table 1 summarizes student at-risk data by gender, race/ethnicity, and emergent bilingual status.

Table 1. Student Demographic Characteristics, 2023–2024

	District (N=71,060)		At-Risk (N=52,950)	
	n	%	n	%
Gender				
Female	34,808	49.0	25,805	48.7
Male	36,252	51.0	27,145	51.3
Ethnicity				
African American	13,839	19.5	9,779	18.5
Hispanic/Latino	46,538	65.5	37,837	71.5
White	7,918	11.1	3,532	6.6
Other	2,765	3.9	1,802	3.4
Emergent Bilingual				
Not Emergent Bilingual	41,802	58.8	24,031	45.4
Emergent Bilingual	29,258	41.2	28,919	54.6

Source: FWISD student data file.

Note: Information from the district student data file may vary from the TAPR Report data.

Table 2. At-Risk Student Enrollment by Grade, 2023–2024

Grade	District	n	At-Risk	
	N		n	%
EE	327	93	28.4	
PK	4,148	4,143	99.8	
KG	4,719	2,899	61.4	
1	4,878	4,018	82.3	
2	5,146	3,922	76.2	
3	5,138	3,910	76.1	
4	5,013	3,397	67.8	
5	5,073	3,675	72.4	
6	4,537	3,374	74.4	
7	4,587	3,529	76.9	
8	4,991	3,830	76.7	
9	6,837	5,579	81.6	
10	5,926	4,699	79.3	
11	5,355	3,505	65.5	
12	4,385	2,377	54.2	
Total	71,060	52,950	74.5	

Source: FWISD student data file.

Note: Information from the district student data file may vary from the TAPR Report data.

Table 2 shows that at-risk students range up to 99.8 percent in Pre-Kindergarten (PK), with an overall average of 74.5% across all grades. The percentage remains above 70% for most grades and decreases to 54.2% by grade 12. **Table 3** illustrates that Emergent Bilingual (EB) students are the majority of at-risk students in almost all grade levels, except for KG and Grade 1. From Grade 2 onward, EB students consistently outnumber non-EB students through high school.

Table 3. Number of At-Risk Students by Emergent Bilingual Status and Grade, 2023–2024

Grade	Non-Emergent Bilingual		Emergent Bilingual	
	<i>n</i>	%	<i>n</i>	%
EE	10	10.8	83	89.2
PK	968	33.4	1,931	66.6
KG	2,574	62.1	1,569	37.9
1	2,056	51.2	1,962	48.8
2	1,886	48.1	2,036	51.9
3	1,862	47.6	2,048	52.4
4	1,323	38.9	2,074	61.1
5	1,506	41.0	2,169	59.0
6	1,432	42.4	1,942	57.6
7	1,480	41.9	2,049	58.1
8	1,624	42.4	2,206	57.6
9	2,418	43.3	3,161	56.7
10	2,214	47.1	2,485	52.9
11	1,502	42.9	2,003	57.1
12	1,176	49.5	1,201	50.5
Total	24,031	45.4	28,919	54.6

Source: FWISD student data file.

Note: Information from the district student data file may vary from the TAPR Report data.

Result 2: Programs and Services Funded by State Compensatory Education

In line with District and Campus Improvement Plans and state legislative guidelines, the district utilized SCE funds to support educationally disadvantaged and at-risk students through interventions, special programs, and targeted instructional strategies. The majority of these funds were allocated to staff salaries and instructional supplies.

Key ongoing initiatives include:

- Gold Seal Early College High Schools: Graduates receive both a high school diploma and an associate degree from Tarrant County College.
- P-TECH (Pathways in Technology) Academies: Students earn a high school diploma, industry-recognized certifications, and an associate degree while gaining relevant work experience in high-demand job fields such as cybersecurity, medical, aviation, and more.
- Industry Partnerships: Over 40 companies and organizations, including American Airlines, Facebook, and UNT Health Science Center, are committed to preparing students for college and career success.
- Pre-K and Kindergarten Programs: The district promotes and recruit students through online registration drives, door-to-door visits, and social media ads.
- Mobile STEM Lab: The lab visits elementary and middle schools, providing interactive activities such as robotics and 3D electronics to engage students in science, technology, engineering, and math, and introduces them to STEM-focused Gold Seal Programs and potential career opportunities.

Result 3: STAAR Grades 3–8 and STAAR EOC Performance

Table 4 illustrates the performance gaps between at-risk and not-at-risk students who scored at or above the Approaches Grade Level standard on both STAAR 3–8 assessments and STAAR EOC. Except for third-grade reading, where at-risk students outperformed their not-at-risk peers by 44.7 percentage points, at-risk students consistently scored lower across all tested subjects and grade levels, with gaps ranging from -44.7 points in fifth-grade science to -49.5 points in eighth-grade social studies. In STAAR EOC assessments, gaps ranged from -48.5 percentage points in English I EOC to -10.5 points in US History EOC.

Table 4. STAAR 3–8 and STAAR EOC Approaches + Rates and Performance Gaps, 2023–2024

Subject	Grade	At-Risk		Not At-Risk		Diff.	
		<i>n</i>	%	<i>n</i>	%	%	
Reading	3	2,544	68.3	265	23.6	44.7	
	4	1,810	55.8	1,369	89.7	-33.9	
	5	2,066	58.9	1,199	91.0	-32.1	
	6	1,564	49.3	941	87.0	-37.7	
	7	1,453	43.7	943	86.7	-43.0	
	8	1,603	51.1	851	82.0	-30.9	
	English I EOC		2,498	41.4	1,154	89.9	-48.5
	English II EOC		3,261	57.1	1,072	95.5	-38.4
Mathematics	3	2,419	65.0	304	27.2	-37.8	
	4	1,397	43.1	1,201	78.7	-35.6	
	5	1,959	55.9	1,154	87.6	-31.7	
	6	1,429	45.2	864	80.1	-34.9	
	7	890	27.6	592	69.2	-41.6	
	8	1,364	43.5	446	76.5	-33.0	
Algebra I EOC		3,069	54.5	1,105	89.3	-34.8	
Science	5	905	25.8	929	70.5	-44.7	
	7	289	65.8	497	92.4	-29.6	
	8	985	30.2	407	71.2	-41.0	
Biology EOC		3762	80.6	1,226	96.4	-15.8	
Social Studies	8	923	25.7	824	75.2	-49.5	
US History EOC		2,914	88.8	1,781	99.3	-10.5	

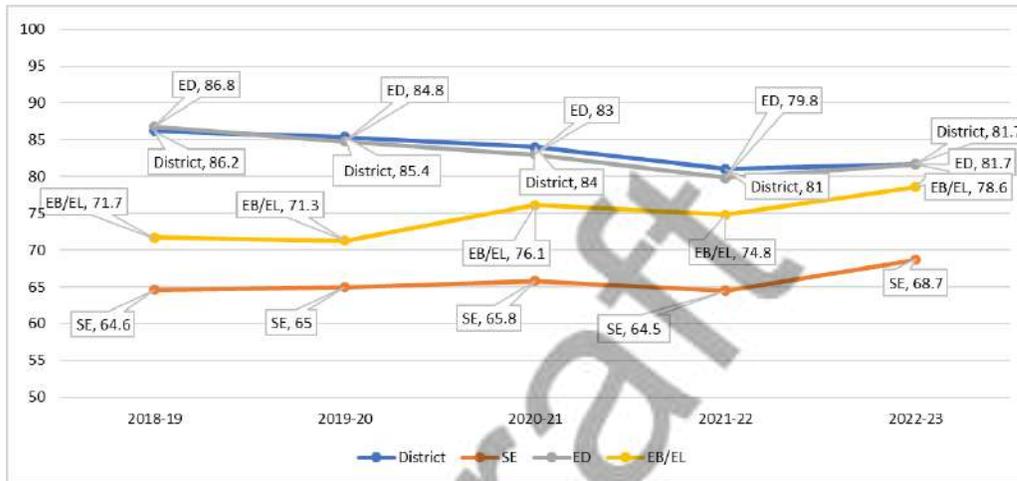
Source: FWISD student data file.

Note: Information from the district student data file may vary from the TAPR Report data.

Result 4: Graduation and Dropout Rates

As shown in **Figure 1**, the district's graduation rate declined from 86.2% in the 2018-19 school year to 81.7% in the 2022-23 school year, representing a decrease of 4.5 percentage points. In contrast, graduation rates for EB/EL students increased by 6.9 percentage points over the same period. Dropout rates showed mixed trends over five years, with the district average rising slightly from 3.0 % to 3.7%. Special Education students who historically had the highest dropout rates saw a significant improvement, dropping from 5.8% to 3.9% in 2022-23, as illustrated in **Figure 2**.

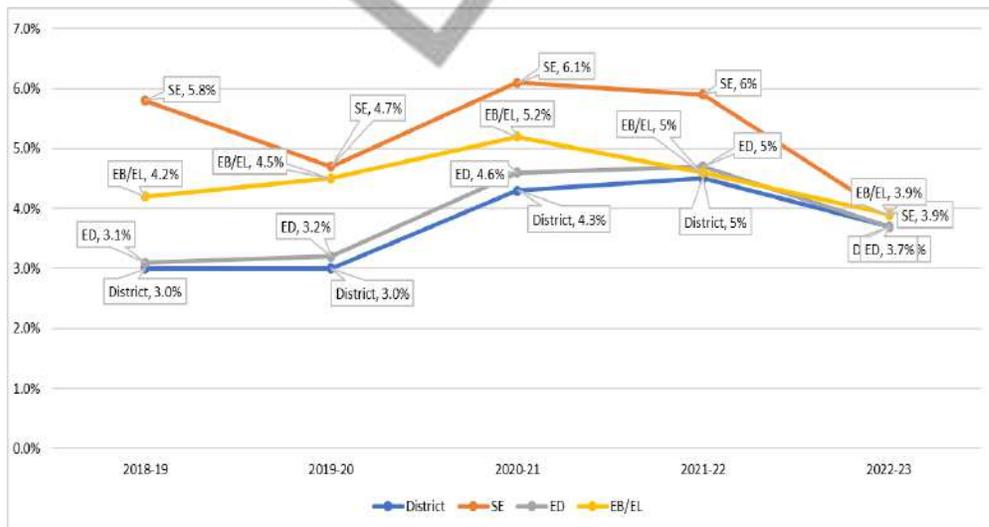
Figure 1. Fort Worth ISD Five-Year Graduation Rates



Source: 2023-2024 Texas Academic Performance Report (TAPR).

Note: Graduation Rates for the 2023-2024 school year were not available and will be reflected on the 2024-2025 Texas Academic Performance Report (TAPR).

Figure 2. Annual Dropout Rates by Grades 9-12



Source: 2023-2024 Texas Academic Performance Report (TAPR).

Note: Dropout Rates for the 2023-2024 school year were not available and will be reflected on the 2024-2025 Texas Academic Performance Report (TAPR).

Appendix A Criteria for Identifying At-Risk Students

State Criteria

TEC §29.081 defines a student at risk of dropping out of school as each student who is under 21 years of age and who:

1. Was not advanced from one grade level to the next for one or more school years, except if the student did not advance from prekindergarten or kindergarten to the next grade level only as a result of the request of the student's parent;
2. Is in grades 7, 8, 9, 10, 11, or 12 and did not maintain an average equivalent to 70 on a scale of 100 in two or more subjects in the foundation curriculum during a semester in the preceding or current school year or is not maintaining such an average in two or more subjects in the foundation curriculum in the current semester;
3. Did not perform satisfactorily on an assessment instrument administered to the student under TEC Subchapter B, Chapter 39, and who has not in the previous or current school year subsequently performed on that instrument or another appropriate instrument at a level equal to at least 110 percent of the level of satisfactory performance on that instrument;
4. Is in pre-kindergarten, kindergarten, or grades 1, 2, or 3, and did not perform satisfactorily on a readiness test or assessment instrument administered during the current school year;
5. Is pregnant or is a parent;
6. Has been placed in an alternative education program in accordance with TEC §37.006 during the preceding or current school year;
7. Has been expelled in accordance with TEC §37.007 during the preceding or current school year;
8. Is currently on parole, probation, deferred prosecution, or other conditional release;
9. Was previously reported through the Public Education Information Management System (PEIMS) to have dropped out of school;
10. Is a student of emergent bilingual, as defined by TEC §29.052;
11. Is in the custody or care of the Department of Family and Protective Services or has, during the current school year, been referred to the department by a school official, officer of the juvenile court, or law enforcement official;
12. Is homeless;
13. Resided in the preceding school year, or resides in the current school year, in a residential placement facility in the district, including a detention facility, substance abuse treatment facility, emergency shelter, psychiatric hospital, halfway house, or foster group home;
14. Has been incarcerated or has a parent or guardian who has been incarcerated, within the lifetime of the student, in a penal institution as defined by Section 1.07 of the Texas Penal Code;
15. Is enrolled in a school district or open-enrollment charter school, or a campus of a school district or open-enrollment charter school, that is designated as a dropout recovery school under Section 39.0548.

Appendix B
SCE Allocations, Budgets, and Expenditures, 2023–2024

Table 1: Summary SCE Related Budget Allocation and Expenditures by Object Code, 2023–2024

OBJECT CODE	ACCOUNT DESCRIPTION	REVISED BUDGET	EXPENDITURE	RESIDUAL
6100	PAYROLL	\$ 44,582,063.00	\$ 37,565,280.53	\$ 7,016,782.47
6200	PROFESSIONAL AND CONTRACTED SERVICES	\$ 3,399,973.00	\$ 3,258,891.88	\$ 141,081.12
6300	SUPPLIES AND MATERIALS	\$ 8,905,350.00	\$ 7,206,801.15	\$ 1,698,548.85
6400	OTHER OPERATING COSTS	\$ 319,685.00	\$ 172,423.75	\$ 147,261.25
6600	FIXED ASSETS	\$ -	\$ -	\$ -
GRAND TOTAL		\$ 57,207,071.00	\$ 48,203,397.31	\$ 9,003,673.69

Source: Munis, Fiscal Year 2023-2024; Downloaded June 23, 2025

Table 2: Summary SCE Related Budget Allocation and Expenditures by Function Code, 2023–2024

FUNCTION CODE		BUDGET	EXPENDITURES	RESIDUAL
11	INSTRUCTION	\$ 9,764,995.00	\$ 33,844,486.16	\$ 5,920,508.84
12	INSTRUCTIONAL RESOURCES AND MEDIA	\$ 33,633.00	\$ 32,361.67	\$ 1,271.33
13	CURRICULUM DEVELOPMENT AND INSTRUCTIONAL STAFF DEVELOPMENT	\$ 1,245,229.00	\$ 1,119,699.86	\$ 125,529.14
21	INSTRUCTIONAL LEADERSHIP	\$ 63,683.00	\$ 7,669.22	\$ 56,013.78
23	SCHOOL LEADERSHIP	\$ 1,273,884.00	\$ 1,098,689.84	\$ 175,194.16
31	GUIDANCE, COUNSELING, AND EVALUATION SERVICES	\$ 7,303,686.00	\$ 6,467,514.47	\$ 836,171.53
32	SOCIAL WORKER SERVICES	\$ 4,740,530.00	\$ 3,205,426.89	\$ 1,535,103.11
33	HEALTH SERVICES	\$ 323,720.00	\$ 37,996.41	\$ 285,723.59
34	STUDENT (PUPIL)TRANSPORTATION	\$ -	\$ -	\$ -
35	FOOD SERVICES	\$ -	\$ -	\$ -
36	COCURRICULAR/EXTRA CURRICULAR ACTIVITIES	\$ -	\$ -	\$ -
41	GENERAL ADMINISTRATION	\$ 95,490.00	\$ 14,727.36	\$ 80,762.64
51	PLANT MAINTENANCE AND OPERATIONS	\$ 13,195.00	\$ 51,435.19	\$ (38,240.19)
52	SECURITY AND MONITORING SERVICES	\$ 26,807.00	\$ 24,156.51	\$ 2,650.49
53	DATA PROCESSING SERVICES	\$ -	\$ -	\$ -
61	COMMUNITY SERVICES	\$ 2,277,219.00	\$ 2,292,525.73	\$ (15,306.73)
95	PAYMENTS TO JUVENILE JUSTICE ALTERNATIVE EDUCATION PROGRAM	45,000.00	\$ 6,708.00	\$ 38,292.00
GRAND TOTAL		\$ 57,207,071.00	\$ 48,203,397.31	\$ 9,003,673.69

Source: Munis, Fiscal Year 2023-2024; Downloaded June 23, 2025 (Munis Revised Budget)

Table 3: Summary SCE Related Budget Allocation and Expenditures by Program Intent Code (PIC), 2023-2024

PROGRAM INTENT CODE		BUDGET	EXPENDITURES	RESIDUAL
24	ACCELERATED INSTRUCTION	\$ 39,757,027.00	\$ 33,890,057.86	\$ 5,866,969.14
26	NON-DISCIPLINARY ALTERNATIVE EDUCATION PROGRAM - AEP	\$ 12,275,436.00	\$ 9,389,241.56	\$ 2,886,194.44
28	DISCIPLINARY ALTERNATIVE EDUCATION PROGRAM - DAEP BASIC SERVICES	\$ 2,949,017.00	\$ 2,607,911.81	\$ 341,105.19
29	DISCIPLINARY ALTERNATIVE EDUCATION PROGRAM - DAEP STATE	\$ -	\$ -	\$ -
30	COMPENSATORY EDUCATION SUPPLEMENTAL COSTS	\$ 2,225,591.00	\$ 2,316,186.08	\$ (90,595.08)
34	PRE-KINDERGARTEN -COMPENSATORY EDUCATION	\$ -	\$ -	\$ -
GRAND TOTAL		\$ 57,207,071.00	\$ 48,203,397.31	\$ 9,003,673.69

Source: Munis, Fiscal Year 2023-2024; Downloaded June 23, 2025

Table 4: SCE Expenditures by Major Object Code and Organization Type, 2023–2024

OBJECT CODE	ACCOUNT DESCRIPTION	CAMPUS	CENTRAL	TOTAL EXPENDITURES
6100	PAYROLL	\$ 36,026,840.22	\$ 1,538,440.31	\$ 37,565,280.53
6200	PROFESSIONAL AND CONTRACTED SERVICES	\$ 3,117,757.81	\$ 141,134.07	\$ 3,258,891.88
6300	SUPPLIES AND MATERIALS	\$ 6,680,850.08	\$ 525,951.07	\$ 7,206,801.15
6400	OTHER OPERATING COSTS	\$ 153,080.28	\$ 19,343.47	\$ 172,423.75
6600	FIXED ASSETS	\$ -	\$ -	\$ -
GRAND TOTAL		\$ 45,978,528.39	\$ 2,224,868.92	\$ 48,203,397.31

Source: Munis, Fiscal Year 2023-2024; Downloaded June 23, 2025

Table 5: Summary SCE Expenditures by Function Code and Organization Type, 2023–2024

		CAMPUS	DISTRICT	TOTAL
11	INSTRUCTION	\$ 33,372,311.55	\$ 472,174.61	\$ 33,844,486.16
12	INSTRUCTIONAL RESOURCES AND MEDIA	\$ 32,361.67	\$ -	\$ 32,361.67
13	CURRICULUM DEVELOPMENT AND INSTRUCTIONAL STAFF DEVELOPMENT	\$ 880,499.71	\$ 239,200.15	\$ 1,119,699.86
21	INSTRUCTIONAL LEADERSHIP	\$ -	\$ 7,669.22	\$ 7,669.22
23	SCHOOL LEADERSHIP	\$ 1,098,689.84	\$ -	\$ 1,098,689.84
31	GUIDANCE, COUNSELING, AND EVALUATION SERVICES	\$ 5,745,158.51	\$ 722,355.96	\$ 6,467,514.47
32	SOCIAL WORKER SERVICES	\$ 2,480,704.74	\$ 724,722.15	\$ 3,205,426.89
33	HEALTH SERVICES	\$ 37,996.41	\$ -	\$ 37,996.41
34	STUDENT (PUPIL)TRANSPORTATION	\$ -	\$ -	\$ -
35	FOOD SERVICES	\$ -	\$ -	\$ -
36	COCURRICULAR/EXTRA CURRICULAR ACTIVITIES	\$ -	\$ -	\$ -
41	GENERAL ADMINISTRATION	\$ -	\$ 14,727.36	\$ 14,727.36
51	PLANT MAINTENANCE AND OPERATIONS	\$ 51,435.19	\$ -	\$ 51,435.19
52	SECURITY AND MONITORING SERVICES	\$ 24,156.51	\$ -	\$ 24,156.51
53	DATA PROCESSING SERVICES	\$ -	\$ -	\$ -
61	COMMUNITY SERVICES	\$ 2,255,214.26	\$ 37,311.47	\$ 2,292,525.73
95	PAYMENTS TO JUVENILE JUSTIVE ALTERNATIVE EDUCATION PROGRAM	\$ -	\$ 6,708.00	\$ 6,708.00
GRAND TOTAL		\$ 45,978,528.39	\$ 2,224,868.92	\$ 48,203,397.31

Source: Munis, Fiscal Year 2023-2024; Downloaded June 23, 2025

Table 6: Summary SCE Expenditures by Program Intent Code and Organization Type, 2023-2024

PROGRAM INTENT CODE		CAMPUS	DISTRICT	TOTAL EXPENDITURES
24	ACCELERATED INSTRUCTION	\$ 31,898,808.09	\$ 1,991,249.77	\$ 33,890,057.86
26	NON-DISCIPLINARY ALTERNATIVE EDUCATION PROGRAM - AEP	\$ 9,189,418.88	\$ 199,822.68	\$ 9,389,241.56
28	DISCIPLINARY ALTERNATIVE EDUCATION PROGRAM - DAEP BASIC SERVICES	\$ 2,607,911.81	\$ -	\$ 2,607,911.81
29	DISCIPLINARY ALTERNATIVE EDUCATION PROGRAM - DAEP STATE	\$ -	\$ -	\$ -
30	COMPENSATORY EDUCATION SUPPLEMENTAL COSTS	\$ 2,282,389.61	\$ 33,796.47	\$ 2,316,186.08
34	PRE-KINDERGARTEN -COMPENSATORY EDUCATION	\$ -	\$ -	\$ -
GRAND TOTAL		\$ 45,978,528.39	\$ 2,224,868.92	\$ 48,203,397.31

Source: Munis, Fiscal Year 2023-2024; Downloaded June 23, 2025

Table7: 55% SCE Spending Requirement by Fund Code, 2023-2024

FUND	REQUIRED SPENDING %	EXPENDITURES	DIFFERENCES	COMPLIANT
199	\$ 51,855,845.00	\$ 48,203,397.31	\$ 4,067,676.10	*
282		\$ 51,392,087.46	\$ 51,392,087.46	*
GRAND TOTAL	\$ 51,855,845.00	\$ 99,595,484.77	\$ 55,459,763.77	Yes

Source: Munis, Fiscal Year 2023-2024; Downloaded June 23, 2025

Note: In the 2023–2024 school year, the district met compliance requirements by expending fund 199 and fund 282 in the respective SCE pic codes. The State Compensatory Education (SCE) allocation as reported in the July 10, 2025 Summary of Finance in the table above shows the requirement of \$51,855,845, the 55% of its allocated State Compensatory Education (SCE) funds. The total expenditures were \$99,595,484.77, exceeding the required 55%.

Table 8: SCE Full Time Equivalentents (FTEs) 2023-2024

JOB DESCRIPTION	FULL TIME	PART TIME	TOTAL
ADMINISTRATIVE ASSISTANT	6		6
ASSISTANT DIRECTOR			
ASSISTANT PRINCIPAL	2		2
ATTENDANCE CONTROL SPECIALIST			
CAMPUS MONITOR	1		1
CASE MANAGER	6		6
COORDINATOR	2		2
COUNSELOR	5		5
CUSTODIAN	4		4
DATA CLERK	2		2
FORT WORTH AFTER SCHOOL		15	15
HEALTH ASSOCIATE			
LIBRARY CLERK	1		1
PART TIME HOURLY		14	14
PRINCIPAL	3		3
SCHOOL NURSE	1		1
SOCIAL WORKER	9		9
SPECIALIST	101		101
TEACHER	432		432
TEACHER ASSISTANT	24		24
TOTAL	599	29	628

Source: Position Control, FY 2023-2024, Downloaded June 30, 2025

**Board of Trustees Meeting
August 26, 2025**

2025 - 2026 Tax Rate Adoption

On Track...to 2025-2026 Tax Rate Adoption

July 25th
Certified Property Value Roll received from Tarrant Appraisal District



August 1st
Texas Education Agency submission deadline for "Compressed Tax Rate" for all Texas Public Schools



August 13th
FWISD publishes proposed tax rate



August 26th
Date for the Board to consider and adopt tax rate for the 2025-2026 fiscal year

2025
AUGUST

Mo	Tu	We	Th	Fr	Sa	Su
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

PetsoCoffee.com

Proposed 2025-26 Tax Rates

Decrease of 3.3 cents over prior year

Tier	Adopted Rate 2024-25	Proposed Rate 2024-25	Net Change
Maintenance & Operations (M&O) Rate	\$0.7869	\$0.7869	\$0.0000
Interest & Sinking (I&S) Rate	\$0.2755	\$0.2422	(\$0.0333)
Total Tax Rate	\$1.0624	\$1.0291	(\$0.0333)
<i>No New Revenue Tax Rate</i>		\$0.9813	

Tax Rate Highlights

- ***Last year's tax rate*** is the actual rate the school district used to determine property taxes last year.
- This year's ***no-new-revenue tax rate*** (formerly referred to as the effective tax rate) would impose the same total taxes as last year if you compare properties taxed in both years, less improvements made to those properties. It does not account for impacts in state aid or recapture that would occur if the rate was adopted.
- This year's ***voter-approval tax rate*** (formerly referred to as the rollback tax rate) is the highest tax rate the school district can set before it must hold a tax ratification election. This is also the District's proposed tax rate.

Tax Rate – Legislative Impacts

- **SB 4 increased the state-mandatory homestead exemption applicable to school districts from \$100,000 to \$140,000 per eligible homestead and provided additional state aid to hold districts harmless for the decrease in local tax revenue.**
- **SB 23 increased the homestead exemption of a person who is elderly or disabled applicable to school districts from \$10,000 to \$60,000 per eligible person’s residence homestead and provided additional state aid to hold districts harmless for the decrease in local tax revenue.**
- **Both increases are contingent upon the passage of the constitutional amendment, Senate Joint Resolution (SJR) 2, which will be on voter ballots in November 2025.**
- **Beginning with school year 2025–2026, there are additional provisions in both SB 4 and SB 23 not contingent upon passage of SJR 2 that would reduce additional state aid for the homestead exemptions for debt service by the difference (if greater than zero) between total calculated state and local revenue for debt service and scheduled debt service.**

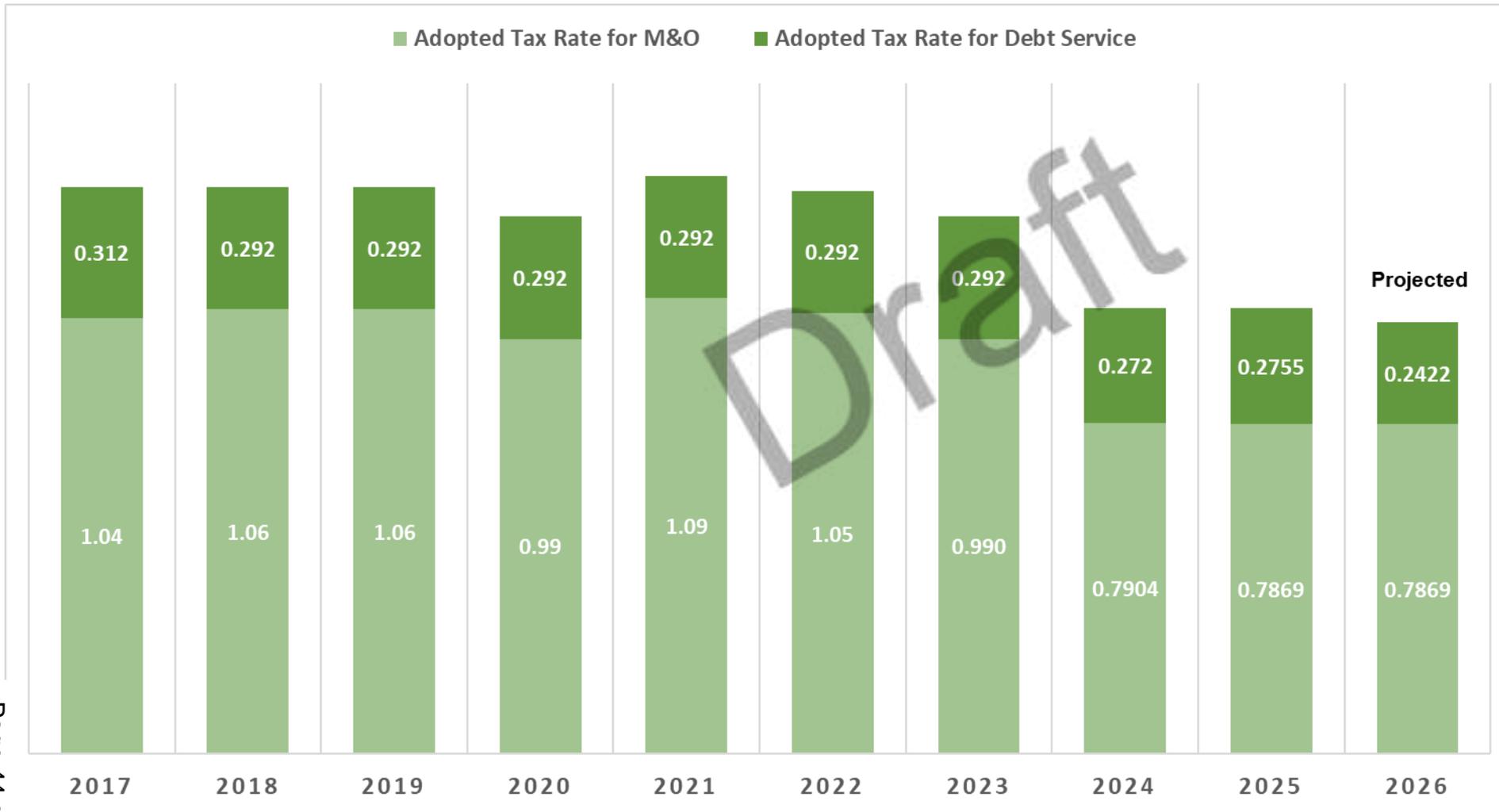
Proposed 2025-26 Tax Rates

Comparison of Median Values

	Median Value	Homestead Exemption	FWISD Tax Rate/\$100 Valuation	Tax Levy
Current Year Median Appraised Value	\$226,017	\$140,000	\$1.0291	\$885.20
Previous Year Median Appraised Value	\$218,819	\$100,000	\$1.0624	\$1,262.33
Change Year over Year	\$7,198	\$40,000	(\$0.0333)	(\$377.13)

Note: HB 1522: Effective after September 1, 2025, For budget adoption meetings, the notice must include a taxpayer impact statement that shows a comparison between (1) the tax bill for a median-valued homestead for the current fiscal year and (2) the tax bill for a median-valued homestead if the proposed budget (and new tax rate) for the next year is adopted.

History of M&O and Debt Service Tax Rates for FWISD from 2017 to 2025 and Proposed 2026



2026 - \$1.0291 combined rate



2026 - \$0.7869 (M&O Rate) + \$0.2422 (I&S Rate) = \$1.0291 combined total rate

Tex. Tax Code Section 26.05

- For a school district, the vote on the ordinance, resolution, or order setting a tax rate that exceeds the *sum* of the no-new-revenue *maintenance and operations tax rate* of the district as determined under Section 26.08 (Automatic Election to Approve Tax Rate of School District)(i) and the district's current *debt rate* must be a record vote, and at least 60 percent of the members of the governing body must vote in favor of the ordinance, resolution, or order.
- A motion to adopt an ordinance, resolution, or order setting a tax rate that exceeds the no-new-revenue tax rate must be made in the following form: *“I move that the property tax rate be increased by the adoption of a tax rate of (specify tax rate), which is effectively a (insert percentage by which the proposed tax rate exceeds the no-new-revenue tax rate) percent increase in the tax rate.”*

Comparison of Surrounding District's Tax Rate

District	City	County	Adopted 2024-2025 Tax Rate	Proposed 2025-2026 Tax Rate
Arlington ISD	Arlington	Tarrant	1.1035	1.1035
Azle ISD	Azle	Tarrant	1.0979	1.0950
Birdville ISD	Haltom City	Tarrant	1.1983	1.12824
Carroll ISD	Southlake	Tarrant	.9617	0.9602
Eagle Mountain Saginaw ISD	Saginaw	Tarrant	1.2457	1.2457*
Everman ISD	Everman	Tarrant	1.2268	1.2268
Fort Worth ISD	Fort Worth	Tarrant	1.0624	1.0291
Keller ISD	Keller	Tarrant	1.0852	1.0852*

*Proposed rate unavailable

Motion – Language Required

Language Required in the Motion Setting This Year's Tax Rate:

I move that the property tax rate be increased by the adoption of a tax rate of \$1.0291, which is effectively a 4.87 percent increase in the tax rate.

This year's proposed tax rate EXCEEDS the rate to maintain same level of maintenance & operations revenue & pay debt service. The vote to adopt the tax rate must be a record vote and must have at least 60 percent of the members of the governing body vote in favor of the resolution. This applies to all members and is not restricted to just members that are present.

Questions?

ACTION AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: **APPROVE TO ACCEPT THE CERTIFIED APPRAISAL ROLLS FOR THE TAX YEAR 2025 FOR THE FORT WORTH INDEPENDENT SCHOOL DISTRICT**

BACKGROUND:

The Chief Appraiser of the Tarrant County Appraisal District has certified and submitted the appraisal roll as approved by the Appraisal Review Board, for calendar year beginning January 1, 2025 and ending December 31, 2025, and has delivered to Rick D Barnes, Tarrant County Tax Assessor-Collector for the Fort Worth Independent School District, a statement of the total amount of appraised, assessed, and taxable value of property as of January 1, 2025. Also included is the value for properties under protest at the time of submission for the assessment rolls lying within the Fort Worth Independent School District.

The Chief Appraiser also provided a supplemental roll that reflects changes contingent on voter approval of Propositions 11 and 13 at the Constitutional Amendment Election on November 4, 2025. These propositions would increase the state mandated homestead exemption from \$100,000 to \$140,000 and the state mandated exemption for homesteads of a person who is elderly or disabled from \$10,000 to \$60,000.

Texas Tax Code §26.09(e) makes reference to the approval of the certified roll by the governing body. Based on guidance from Moak Casey, the District's consultant, it is recommended that the certified appraisal roll formally be accepted by the school district.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve to Accept the Certified Appraisal Rolls for the Tax Year 2025 for the Fort Worth Independent School District
2. Decline to Approve to Accept the Certified Appraisal Rolls for the Tax Year 2025 for the Fort Worth Independent School District
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve to Accept the Certified Appraisal Rolls for the Tax Year 2025 for the Fort Worth Independent School District

FUNDING SOURCE: **Additional Details**

No Cost

COST:

No Cost

VENDOR(S)/PROVIDER(S):

Not a purchase

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Division of Business and Finance

RATIONALE:

The Tax Code references the acceptance of the appraisal roll for the tax year being considered.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer



Joe Don Bobbitt, Chief Appraiser

FORT WORTH ISD 905

**Appraisal Roll Information Valuation Summary as of July 23, 2025
2025 Certified Property Information**

I, Joe Don Bobbitt, Chief Appraiser for the Tarrant Appraisal District, to the best of my ability do solemnly swear that the attached is that portion of the appraisal roll for the Tarrant Appraisal District which lists property taxable by the above-named entity and constitutes their Certified Appraisal Roll.

July Roll - 100K\10K

APPRAISED VALUE (Considers Value Caps) -----> \$ 84,423,949,023
Number of Accounts: 531,482

Absolute Exemptions	\$ 13,422,501,141
Cases before ARB – Appraised Value	\$ 1,411,051,911
Incompletes	\$ 195,183,773
Partial Exemptions	\$ 9,789,117,209
In Process	\$ 5,963,311

NET TAXABLE VALUE -----> \$ 59,600,131,678

Appraised Value minus Absolute Exemption amount, minus Cases before ARB amount, minus Incompletes, minus Partial Exemptions, minus the In Process accounts equals the Net Taxable Value.

ESTIMATED NET TAXABLE VALUE -----> \$ 60,550,415,460

Including suggested values to be used for pending ARB accounts (see page two), Incompletes (see page three) and In Process accounts (see page four).

Joe Don Bobbitt, Chief Appraiser

Tarrant Appraisal District
2500 Handley Ederville Road - Fort Worth, Texas 76118 - 817.284.0024



Joe Don Bobbitt, Chief Appraiser

FORT WORTH ISD 905

Appraisal Roll Information Valuation Summary as of July 23, 2025 2025 Appraisal Review Board Information

Section 25.01 (c) of the State Property Tax code directs the Chief Appraiser to prepare a list of all properties under protest with the Appraisal Review Board and pending disposition at the time of value roll certification.

The values below are from the ARB roll and are not included in the totals by the Chief Appraiser and represented on page 1 of this report.

\$ 1,411,051,911

Total appraised value of properties under protest.

\$ 1,240,827,888

Net taxable value of properties under protest.

\$ 868,579,522

Estimated minimum taxable value for the same properties.

This value should be added to the net taxable value on page one.



Joe Don Bobbitt, Chief Appraiser

FORT WORTH ISD 905

Appraisal Roll Information Valuation Summary as of July 23, 2025 2025 Incomplete Property Information

Section 26.01(d) of the State Property Tax Code directs the Chief Appraiser to prepare a list of all properties that are not on the appraisal roll and not included on the ARB roll.

The values below are from the incomplete property listing and are not included in the totals by the Chief Appraiser and represented on page 1 of this report.

The value of incomplete properties are subject to change and are also subject to appeal before the Appraisal Review Board.

\$ 195,183,773

Total appraised value of incomplete properties

\$ 114,260,470

Net taxable value of properties under of incomplete properties.

\$ 79,982,329

Estimated minimum taxable value for the same properties.

This value should be added to the net taxable value on page one



Joe Don Bobbitt, Chief Appraiser

FORT WORTH ISD 905

Appraisal Roll Information Valuation Summary as of July 23, 2025 2025 In Process Property Information

The values below are from In Process properties and are not included in the totals by the Chief Appraiser and represented on page 1 of this report.

\$ 5,963,311

Total appraised value of In Process properties

\$ 1,721,931

Estimated net taxable value of In Process properties.

This value should be added to the net taxable value on page one.



**Tarrant Appraisal District
FORT WORTH ISD 905
Totals for Roll Instance July Roll - 100K\40K
2025**

Value Detail	Market	Appraised	Counts	Taxable
Real Estate Residential	41,038,407,694	38,904,045,729	155,526	30,305,709,721
Real Estate Commercial	36,221,008,911	35,286,057,460	21,661	22,729,156,408
Real Estate Industrial	611,636,957	607,127,051	368	596,841,684
Personal Property Commercial	7,757,604,335	7,757,604,335	14,230	6,321,723,672
Personal Property Industrial	1,759,508,568	1,759,508,568	272	903,308,756
Mineral Lease Properties	107,743,578	107,589,686	338,737	98,185,532
Agricultural Properties	227,357,878	2,016,194	688	2,016,194
Total Value	87,723,267,921	84,423,949,023	531,482	60,956,941,967
Pending Detail	Market	Appraised	Counts	Taxable
Cases Before ARB	1,451,507,524	1,411,051,911	2,423	1,240,827,888
Incomplete Accounts	195,860,770	195,183,773	330,426	114,260,470
In Process Accounts	6,092,411	5,963,311	7,502	1,721,931
Certified Value	86,069,807,216	82,811,750,028	191,131	59,600,131,678

Draft

FORT WORTH ISD

Exemption Detail	Market	Exempt	Counts	Appraised
Absolute Public	7,616,084,145	7,348,604,252	5,406	7,403,958,886
Absolute Charitable	3,518,915,529	3,389,148,592	916	3,397,456,514
Absolute Miscellaneous	753,689,089	747,980,923	45	752,848,296
Absolute Religious & Private Schools	1,969,864,132	1,936,767,374	1,860	1,945,065,348
Indigent Housing	0	0	0	0
Nominal Value	2,110,999	2,110,999	1,851	2,110,999
Disabled Vet 10-29%	63,217,351	945,000	200	59,467,070
Disabled Vet 30-49%	43,662,777	993,180	141	41,696,333
Disabled Vet 50-69%	65,758,191	1,988,883	209	62,371,416
Disabled Vet 70-99%	622,118,394	22,616,516	2,081	583,474,740
Disabled Vet 100%	397,676,287	256,443,704	1,165	380,612,483
Surviving Spouse Disabled Vet 100%	51,090,526	27,822,556	174	47,101,733
Donated Disabled Vet	0	0	0	0
Surviving Spouse Donated Disabled Vet	216,319	36,429	1	146,429
Surviving Spouse KIA Armed Service Member	270,178	155,178	1	270,178
Transfer Base Value for SS Disable Vet	2,528,865	1,280,842	8	2,245,325
Inventory	2,012,038,624	798,092,010	171	2,012,038,624
Homestead State Mandated-General	26,965,787,008	7,833,216,210	83,174	24,904,705,460
Homestead State Mandated-Over 65	10,920,315,342	272,761,676	33,059	9,950,311,303
Homestead State Mandated-Disabled Person	293,317,696	9,827,710	1,445	246,926,713
Homestead State Mandated-Disabled Person Over 65	287,352,150	9,637,349	1,419	234,231,693
Homestead Local Option-General	0	0	0	0
Homestead Local Option-Over 65	0	0	0	0
Homestead Local Option-Disabled Person	0	0	0	0
Homestead Local Option-Disabled Person Over 65	0	0	0	0
Solar & Wind Powered Devices	24,058,756	1,621,434	73	23,237,148
Pollution control	267,259,920	2,158,349	10	267,259,920
Community Housing Development	77,309,263	76,857,323	7	76,857,323
Childcare Facilities Exemption 11.36	0	0	0	0
Abatements	0	0	0	0
Historic Sites	0	0	0	0
Foreign Trade Zone	78,200,017	37,284,447	3	78,200,017
Misc Personal Property (Vehicles, etc.)	921,812,934	431,876,281	205	921,812,934
Surviving Spouse of First Responder KLD	1,821,335	1,391,133	3	1,701,133
Transfer Base Value SS KIA Armed Service Member	0	0	0	0
Transfer Base Value SS of First Responder KLD	0	0	0	0
Property Damaged by Disaster	0	0	0	0
Total Exemptions		23,211,618,350	133,627	

FORT WORTH ISD

Deferrals	Market	Deferred	Counts	Appraised
Ag Deferrals	225,276,153	224,284,549	686	991,604
Scenic Deferrals	26,490,726	11,728,135	32	14,762,591
Public Access Airports	0	0	0	0
Other Deferrals	0	0	0	0
Total Deferrals	251,766,879	236,012,684	718	15,754,195

Draft

FORT WORTH ISD

New Exemptions	Market	Exempt	Counts	Appraised
Absolute Public	212,201,402	161,448,048	20	212,201,402
Absolute Charitable	9,869,534	9,799,856	23	9,803,007
Absolute Miscellaneous	6,528,556	6,276,280	1	6,528,556
Absolute Religious & Private Schools	10,225,432	9,015,312	9	10,225,432
Indigent Housing	0	0	0	0
Nominal Value	0	0	0	0
Disabled Vet 10-29%	2,844,083	55,000	11	2,844,083
Disabled Vet 30-49%	2,685,676	60,000	8	2,685,676
Disabled Vet 50-69%	7,787,012	240,000	24	7,495,147
Disabled Vet 70-99%	38,522,219	1,383,179	123	37,571,312
Disabled Vet 100%	21,404,916	14,317,603	61	21,346,374
Surviving Spouse Disabled Vet 100%	284,178	162,178	1	284,178
Donated Disabled Vet	0	0	0	0
Surviving Spouse Donated Disabled Vet	0	0	0	0
Surviving Spouse KIA Armed Service Member	0	0	0	0
Transfer Base Value for SS Disable Vet	0	0	0	0
Inventory	475,990,586	192,710,391	25	475,990,586
Homestead State Mandated-General	237,273,723	51,910,287	591	237,192,145
Homestead State Mandated-Over 65	450,012,937	12,139,308	1,384	416,924,940
Homestead State Mandated-Disabled Person	1,722,998	81,605	9	1,722,998
Homestead State Mandated-Disabled Person Over 65	1,949,951	55,044	9	1,640,161
Homestead Local Option-General	0	0	0	0
Homestead Local Option-Over 65	0	0	0	0
Homestead Local Option-Disabled Person	0	0	0	0
Homestead Local Option-Disabled Person Over 65	0	0	0	0
Solar & Wind Powered Devices	1,771,585	6	6	1,762,972
Pollution control	5,494,256	438,124	4	5,494,256
Community Housing Development	0	0	0	0
Childcare Facilities Exemption 11.36	0	0	0	0
Abatements	0	0	0	0
Historic Sites	0	0	0	0
Foreign Trade Zone	11,444,106	9,219,769	1	11,444,106
Misc Personal Property (Vehicles, etc.)	172,290,109	84,513,746	44	172,290,109
Surviving Spouse of First Responder KLD	0	0	0	0
Transfer Base Value SS KIA Armed Service Member	0	0	0	0
Transfer Base Value SS of First Responder KLD	0	0	0	0
Property Damaged by Disaster	0	0	0	0
Total New Exemptions		553,825,736	2,354	

FORT WORTH ISD

New Construction

	New Value	Counts	Taxable
All Real Estate	1,440,865,065	1,878	1,102,964,222
New business in new improvement	247,778	1	247,778

Total New Construction	1,441,112,843	1,879	1,103,212,000
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New Construction in Residential	464,262,004	1,699	420,815,321
New Construction in Commercial	976,603,061	179	682,148,901

	Market	Appraised	Counts	Taxable
Annexation	0	0	0	0
Deannexation	0	0	0	0

Tax Ceiling

	Market	Taxable	Counts	Ceiling Amount
Over 65	10,901,571,563	6,450,935,286	33,010	31,935,862.00
Disable Person	292,669,243	107,215,759	1,443	510,660.00
Disabled Person Over 65	287,352,150	94,585,740	1,419	743,139.00

Total Ceilings	11,481,592,956	6,652,736,785	35,872	33,189,661.00
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New Over 65 Ceilings	579,983,100	0	1,690	0.00
New Disabled Person Ceilings	5,335,671	0	25	0.00
New Disabled Person Over 65 Ceilings	1,061,235	0	6	0

Capped Accounts

	Market	Cap Loss	Counts	Appraised
Cap Total	10,516,129,109	2,061,081,548	39,073	8,455,047,561
New Cap this Year	51,772,817	5,678,142	91	46,094,675
Circuit Breaker Total	3,516,145,731	960,890,741	5,836	2,555,254,990
New Circuit Breaker this Year	351,184,295	72,963,652	778	278,220,643

All Exemptions by Group

	Market	Exempt	Counts	Appraised
Residential	27,159,766,726	8,563,529,640	84,806	25,098,755,136
Commercial	15,495,885,089	13,792,771,671	9,083	15,123,197,396
Industrial	1,322,789,909	855,317,039	68	1,322,789,909
Mineral Lease	0	0	0	0
Agricultural	226,066,863	0	0	1,782,314

Exemption Total	23,211,618,350	93,957
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	Market	Exempt	Counts	Appraised
Prorated Absolute	250,262,293	176,971,704	61	246,806,647
Multi-Prorated Absolute	0	0	96	354,665,717

	Current Taxable	Counts	Appraised
Value Loss - 25.25(d)	0	0	0

	Average Market	Average Appraised	Counts	Average Taxable
Averages for Value Single Family	287,148	271,694	135,348	209,264



Entity Exemptions Report 2025 JULY ROLL - 100K\40K

905 FORT WORTH ISD

Exemption Type	Certified Loss	Count	ARB Loss	Count	Incomplete Loss	Count	Total Loss	Count
Abatements	\$0	0	\$0	0	\$0	0	\$0	0
Absolute Charitable	\$3,389,148,592	916	\$22,431,296	11	\$45,010	14	\$3,411,624,898	941
Absolute Miscellaneous	\$747,980,923	45	\$105,245	3	\$0	0	\$748,086,168	48
Absolute Public	\$7,348,604,252	5,406	\$23,316,130	4	\$5,216,330	631	\$7,377,136,712	6,041
Absolute Religious & Private Schools	\$1,936,767,374	1,860	\$92,852	2	\$28,963,655	3	\$1,965,823,881	1,865
Childcare Facilities Exemption 11.36	\$0	0	\$0	0	\$0	0	\$0	0
Community Housing Development	\$76,857,323	7	\$0	0	\$0	0	\$76,857,323	7
Disabled Vet 100%	\$256,443,704	1,165	\$2,164,026	8	\$0	0	\$258,607,730	1,173
Disabled Vet 10-29%	\$945,000	200	\$0	0	\$0	0	\$945,000	200
Disabled Vet 30-49%	\$993,180	141	\$0	0	\$0	0	\$993,180	141
Disabled Vet 50-69%	\$1,988,883	209	\$30,000	3	\$0	0	\$2,018,883	212
Disabled Vet 70-99%	\$22,616,516	2,081	\$144,000	12	\$1,410	1	\$22,761,926	2,094
Donated Disabled Vet	\$0	0	\$0	0	\$0	0	\$0	0
Foreign Trade Zone	\$37,284,447	3	\$0	0	\$0	0	\$37,284,447	3
Historic Sites	\$0	0	\$0	0	\$0	0	\$0	0
Homestead Local Option-Disabled Person	\$0	0	\$0	0	\$0	0	\$0	0
Homestead Local Option-Disabled Person Over 65	\$0	0	\$0	0	\$0	0	\$0	0
Homestead Local Option-General	\$0	0	\$0	0	\$0	0	\$0	0
Homestead Local Option-Over 65	\$0	0	\$0	0	\$0	0	\$0	0
Homestead State Mandated-Disabled Person	\$9,827,710	1,445	\$40,000	5	\$0	0	\$9,867,710	1,450
Homestead State Mandated-Disabled Person Over 65	\$9,637,349	1,419	\$30,000	6	\$0	0	\$9,667,349	1,425
Homestead State Mandated-General	\$7,833,216,210	83,174	\$30,943,461	321	\$233,330	4	\$7,864,393,001	83,499
Homestead State Mandated-Over 65	\$272,761,676	33,059	\$1,070,000	110	\$0	0	\$273,831,676	33,169
Indigent Housing	\$0	0	\$0	0	\$0	0	\$0	0
Inventory	\$798,092,010	171	\$88,178,740	11	\$0	0	\$886,270,750	182
Misc Personal Property (Vehicles, etc.)	\$431,876,281	205	\$660,786	2	\$42,199,610	1	\$474,736,677	208
Minimal Value	\$2,110,999	1,851	\$10,100	59	\$4,269,078	81,750	\$6,390,177	83,660
Pollution control	\$2,158,349	10	\$1,012,149	3	\$0	0	\$3,170,498	13
Property Damaged by Disaster	\$0	0	\$0	0	\$0	0	\$0	0
Solar & Wind Powered Devices	\$1,621,434	73	\$2	2	\$0	0	\$1,621,436	75
Surviving Spouse Disabled Vet 100%	\$27,822,556	174	\$0	0	\$0	0	\$27,822,556	174



Entity Exemptions Report 2025 JULY ROLL - 100K\40K

905 FORT WORTH ISD

Exemption Type	Certified Loss	Count	ARB Loss	Count	Incomplete Loss	Count	Total Loss	Count
Surviving Spouse Donated Disabled Vet	\$36,429	1	\$0	0	\$0	0	\$36,429	1
Surviving Spouse KIA Armed Service Member	\$155,178	1	\$0	0	\$0	0	\$155,178	1
Surviving Spouse of First Responder KLD	\$1,391,133	3	\$0	0	\$0	0	\$1,391,133	3
Transfer Base Value for SS Disable Vet	\$1,280,842	8	\$0	0	\$0	0	\$1,280,842	8
Transfer Base Value SS KIA Armed Service Member	\$0	0	\$0	0	\$0	0	\$0	0
Transfer Base Value SS of First Responder KLD	\$0	0	\$0	0	\$0	0	\$0	0
Subtotals ==>	\$23,211,618,350	133,627	\$170,228,787	562	\$80,928,423	82,404	\$23,462,775,560	216,593

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Entity Exemptions Report 2025 JULY ROLL - 100K\40K

905 FORT WORTH ISD

Exemption Type	Certified Loss	Count	ARB Loss	Count	Incomplete Loss	Count	Total Loss	Count
Prorated Absolute (included in above Absolute categories)	\$176,971,704	61	\$20,579,182	1	\$0	0	\$197,550,886	62

Deferral Type	Certified Loss	Count	ARB Loss	Count	Incomplete Loss	Count	Total Loss	Count
Ag Deferrals	\$224,284,549	686	\$1,057,135	1	\$0	0	\$225,341,684	687
Scenic Deferrals	\$11,728,135	32	\$141,127	2	\$0	0	\$11,869,262	34
Subtotals ==>	\$236,012,684	718	\$1,198,262	3	\$0	0	\$237,210,946	721

Entity Totals	
Total Appraised *	\$84,423,949,023
Absolute Exempt	\$13,422,501,141
Cases Before ARB	\$1,411,051,911
Incompletes	\$195,183,773
Partial Exemptions	\$9,789,117,209
In Process	\$5,963,311
Calculated Net Taxable Value	\$59,600,131,678
Total # of Accounts *	531,482

* Only includes totals from Agricultural Properties, Mineral Lease Properties, Personal Property Commercial, Personal Property Industrial, Real Estate Commercial, Real Estate Industrial, and Real Estate Residential.



Current Use Code Report - Estimates
Entity: 905 FORT WORTH ISD

Category	Roll Status	# of Accts	Market Value	Appraised Value	Taxable Value	Ag Acreage	Ag Deferred	New Const. Value
A -- "Residential SingleFamily"	ARB	699	\$251,143,212	\$240,888,152	\$206,871,213	0.0000	\$0	\$827,980
A -- "Residential SingleFamily"	Certified	135,075	\$38,796,793,974	\$36,704,730,138	\$28,316,298,495	0.0000	\$0	\$433,047,424
A -- "Residential SingleFamily" Totals:		135,774	\$39,047,937,186	\$36,945,618,290	\$28,523,169,708	0.0000	\$0	\$433,875,404
AC -- "Single Family Interim Use"	ARB	6	\$3,240,766	\$2,997,569	\$2,887,569	0.0000	\$0	\$0
AC -- "Single Family Interim Use"	Certified	53	\$8,171,319	\$7,562,681	\$7,170,693	0.0000	\$0	\$0
AC -- "Single Family Interim Use" Totals:		59	\$11,412,085	\$10,560,250	\$10,058,262	0.0000	\$0	\$0
B -- "MultiFamily Residential"	ARB	27	\$6,758,541	\$6,722,118	\$6,428,568	0.0000	\$0	\$0
B -- "MultiFamily Residential"	Certified	4,802	\$1,243,962,718	\$1,220,941,089	\$1,178,867,669	0.0000	\$0	\$27,464,200
B -- "MultiFamily Residential" Totals:		4,829	\$1,250,721,259	\$1,227,663,207	\$1,185,296,237	0.0000	\$0	\$27,464,200
BC -- "MultiFamily Commercial"	ARB	24	\$78,948,736	\$75,621,251	\$75,621,251	0.0000	\$0	\$0
BC -- "MultiFamily Commercial"	Certified	630	\$7,529,308,284	\$7,488,430,662	\$7,412,084,718	0.0000	\$0	\$198,578,130
BC -- "MultiFamily Commercial" Totals:		654	\$7,608,257,020	\$7,564,051,913	\$7,487,705,969	0.0000	\$0	\$198,578,130
C1 -- "Vacant Land Residential"	ARB	78	\$1,925,452	\$1,896,812	\$1,895,812	0.0000	\$0	\$0
C1 -- "Vacant Land Residential"	Certified	9,356	\$453,972,908	\$448,713,098	\$446,919,695	0.0000	\$0	\$18,580
C1 -- "Vacant Land Residential" Totals:		9,434	\$455,898,360	\$450,609,910	\$448,815,507	0.0000	\$0	\$18,580
C1C -- "Vacant Land Commercial"	ARB	115	\$19,597,430	\$16,840,472	\$16,840,472	0.0000	\$0	\$0
C1C -- "Vacant Land Commercial"	Certified	3,447	\$466,210,718	\$381,021,999	\$380,997,999	0.0000	\$0	\$0
C1C -- "Vacant Land Commercial" Totals:		3,562	\$485,808,148	\$397,862,471	\$397,838,471	0.0000	\$0	\$0
C2C -- "CommercialLandWithImprovementValue"	ARB	17	\$4,369,871	\$3,293,830	\$3,293,830	0.0000	\$0	\$19,679
C2C -- "CommercialLandWithImprovementValue"	Certified	525	\$181,237,978	\$163,509,388	\$163,509,388	0.0000	\$0	\$741,526
C2C -- "CommercialLandWithImprovementValue" Totals:		542	\$185,607,849	\$166,803,218	\$166,803,218	0.0000	\$0	\$761,205
D1 -- "Qualified Open Space Land"	ARB	1	\$1,058,360	\$1,225	\$1,225	16.5560	\$1,057,135	\$0
D1 -- "Qualified Open Space Land"	Certified	687	\$226,299,518	\$2,014,969	\$2,014,969	21,532.6095	\$224,284,549	\$0
D1 -- "Qualified Open Space Land" Totals:		688	\$227,357,878	\$2,016,194	\$2,016,194	21,549.1655	\$225,341,684	\$0
E -- "Rural Land (No Ag) and Improvements Residential"	Certified	57	\$29,901,204	\$28,430,152	\$25,340,152	0.0000	\$0	\$0
E -- "Rural Land (No Ag) and Improvements Residential" Totals:		57	\$29,901,204	\$28,430,152	\$25,340,152	0.0000	\$0	\$0

This report contains All Excluding Absolutes

Process Code: 220 Table Group Name: "July Roll - 100K\40K"



Current Use Code Report - Estimates
Entity: 905 FORT WORTH ISD

Category	Roll Status	# of Accts	Market Value	Appraised Value	Taxable Value	Ag Acreage	Ag Deferred	New Const. Value
EC -- "Rural Land (No Ag) and Improvements Commercial"	Certified	39	\$3,411,154	\$2,600,112	\$2,600,112	0.0000	\$0	\$0
EC -- "Rural Land (No Ag) and Improvements Commercial" Totals:		39	\$3,411,154	\$2,600,112	\$2,600,112	0.0000	\$0	\$0
F1 -- "Commercial"	ARB	306	\$280,564,630	\$262,972,641	\$262,972,641	0.0000	\$0	\$2,330,905
F1 -- "Commercial"	Certified	9,354	\$14,676,527,089	\$14,275,265,686	\$14,274,632,664	0.0000	\$0	\$487,910,145
F1 -- "Commercial" Totals:		9,660	\$14,957,091,719	\$14,538,238,327	\$14,537,605,305	0.0000	\$0	\$490,241,050
F1C -- "VarX Billboards"	Certified	8	\$1,182,187	\$1,182,187	\$1,182,187	0.0000	\$0	\$0
F1C -- "VarX Billboards" Totals:		8	\$1,182,187	\$1,182,187	\$1,182,187	0.0000	\$0	\$0
F1P -- "Billboards Personal Property"	Certified	9	\$134,691	\$134,691	\$134,691	0.0000	\$0	\$0
F1P -- "Billboards Personal Property" Totals:		9	\$134,691	\$134,691	\$134,691	0.0000	\$0	\$0
F2 -- "Industrial"	ARB	17	\$10,691,905	\$10,691,905	\$10,691,905	0.0000	\$0	\$0
F2 -- "Industrial"	Certified	339	\$589,561,610	\$585,051,704	\$585,051,704	0.0000	\$0	\$0
F2 -- "Industrial" Totals:		356	\$600,253,515	\$595,743,609	\$595,743,609	0.0000	\$0	\$0
G1 -- "Oil, Gas and Mineral Reserve"	ARB	858	\$9,699,870	\$9,695,544	\$9,691,944	0.0000	\$0	\$0
G1 -- "Oil, Gas and Mineral Reserve"	Certified	337,227	\$92,964,718	\$92,817,134	\$88,493,588	0.0000	\$0	\$0
G1 -- "Oil, Gas and Mineral Reserve" Totals:		338,085	\$102,664,588	\$102,512,678	\$98,185,532	0.0000	\$0	\$0
J1 -- "Commercial Utility Water Systems"	Certified	3	\$17,824	\$17,824	\$17,824	0.0000	\$0	\$0
J1 -- "Commercial Utility Water Systems" Totals:		3	\$17,824	\$17,824	\$17,824	0.0000	\$0	\$0
J1C -- "VarX Utility Water Systems"	Certified	1	\$71,000	\$71,000	\$71,000	0.0000	\$0	\$0
J1C -- "VarX Utility Water Systems" Totals:		1	\$71,000	\$71,000	\$71,000	0.0000	\$0	\$0
J2 -- "Commercial Utility Gas Companies"	ARB	2	\$2,185,787	\$2,185,787	\$2,185,787	0.0000	\$0	\$0
J2 -- "Commercial Utility Gas Companies"	Certified	123	\$4,857,248	\$4,857,248	\$4,857,248	0.0000	\$0	\$0
J2 -- "Commercial Utility Gas Companies" Totals:		125	\$7,043,035	\$7,043,035	\$7,043,035	0.0000	\$0	\$0
J2C -- "VarX Utility Gas Companies"	Certified	1	\$444,772,455	\$444,772,455	\$444,772,455	0.0000	\$0	\$0
J2C -- "VarX Utility Gas Companies" Totals:		1	\$444,772,455	\$444,772,455	\$444,772,455	0.0000	\$0	\$0
J3 -- "Commercial Utility Electric Companies"	Certified	296	\$20,757,372	\$20,225,095	\$20,225,095	0.0000	\$0	\$0
J3 -- "Commercial Utility Electric Companies" Totals:		296	\$20,757,372	\$20,225,095	\$20,225,095	0.0000	\$0	\$0

This report contains All Excluding Absolutes

Process Code: 220 Table Group Name: "July Roll - 100K\40K"



Current Use Code Report - Estimates
Entity: 905 FORT WORTH ISD

Category	Roll Status	# of Accts	Market Value	Appraised Value	Taxable Value	Ag Acreage	Ag Deferred	New Const. Value
J3C -- "VarX Utility Electric Companies"	Certified	3	\$363,450,880	\$363,450,880	\$363,450,880	0.0000	\$0	\$0
J3C -- "VarX Utility Electric Companies" Totals:		3	\$363,450,880	\$363,450,880	\$363,450,880	0.0000	\$0	\$0
J4 -- "Commercial Utility Telephone Companies"	Certified	82	\$28,584,547	\$28,584,547	\$28,584,547	0.0000	\$0	\$0
J4 -- "Commercial Utility Telephone Companies" Totals:		82	\$28,584,547	\$28,584,547	\$28,584,547	0.0000	\$0	\$0
J4C -- "VarX Utility Telephone Companies"	ARB	1	\$4,904,510	\$4,904,510	\$4,904,510	0.0000	\$0	\$0
J4C -- "VarX Utility Telephone Companies"	Certified	61	\$142,889,310	\$142,889,310	\$142,889,086	0.0000	\$0	\$0
J4C -- "VarX Utility Telephone Companies" Totals:		62	\$147,793,820	\$147,793,820	\$147,793,596	0.0000	\$0	\$0
J4P -- "Personal Property Utility Telephone Companies"	Certified	25	\$1,138,171	\$1,138,171	\$1,136,313	0.0000	\$0	\$0
J4P -- "Personal Property Utility Telephone Companies" Totals:		25	\$1,138,171	\$1,138,171	\$1,136,313	0.0000	\$0	\$0
J5 -- "Commercial Utility Railroads"	Certified	33	\$957,040	\$957,040	\$957,040	0.0000	\$0	\$0
J5 -- "Commercial Utility Railroads" Totals:		33	\$957,040	\$957,040	\$957,040	0.0000	\$0	\$0
J5C -- "VarX Utility Railroads"	Certified	3	\$190,699,565	\$190,699,565	\$190,699,565	0.0000	\$0	\$0
J5C -- "VarX Utility Railroads" Totals:		3	\$190,699,565	\$190,699,565	\$190,699,565	0.0000	\$0	\$0
J5P -- "Personal Property Utility Railroads"	Certified	1	\$1,074,075	\$1,074,075	\$233,178	0.0000	\$0	\$0
J5P -- "Personal Property Utility Railroads" Totals:		1	\$1,074,075	\$1,074,075	\$233,178	0.0000	\$0	\$0
J6 -- "Commercial Utility Pipelines"	Certified	12	\$312,586	\$309,168	\$309,168	0.0000	\$0	\$0
J6 -- "Commercial Utility Pipelines" Totals:		12	\$312,586	\$309,168	\$309,168	0.0000	\$0	\$0
J6C -- "VarX Utility Pipelines"	Certified	14	\$29,961,718	\$29,961,718	\$29,830,089	0.0000	\$0	\$0
J6C -- "VarX Utility Pipelines" Totals:		14	\$29,961,718	\$29,961,718	\$29,830,089	0.0000	\$0	\$0
J7 -- "Commercial Utility Cable Companies"	Certified	4	\$1,241,292	\$1,241,292	\$1,241,292	0.0000	\$0	\$0
J7 -- "Commercial Utility Cable Companies" Totals:		4	\$1,241,292	\$1,241,292	\$1,241,292	0.0000	\$0	\$0
J7C -- "VarX Utility Cable Companies"	ARB	7	\$223,517,191	\$223,517,191	\$223,517,191	0.0000	\$0	\$0
J7C -- "VarX Utility Cable Companies"	Certified	3	\$79,681	\$79,681	\$79,681	0.0000	\$0	\$0
J7C -- "VarX Utility Cable Companies" Totals:		10	\$223,596,872	\$223,596,872	\$223,596,872	0.0000	\$0	\$0
J8 -- "Commercial Utility Other"	Certified	2	\$1,075,360	\$1,069,292	\$1,069,292	0.0000	\$0	\$0
J8 -- "Commercial Utility Other" Totals:		2	\$1,075,360	\$1,069,292	\$1,069,292	0.0000	\$0	\$0

This report contains All Excluding Absolutes

Process Code: 220 Table Group Name: "July Roll - 100K\40K"



Current Use Code Report - Estimates
Entity: 905 FORT WORTH ISD

Category	Roll Status	# of Accts	Market Value	Appraised Value	Taxable Value	Ag Acreage	Ag Deferred	New Const. Value
J8C -- "VarX Utility Other"	Certified	4	\$7,677,577	\$7,677,577	\$7,677,577	0.0000	\$0	\$0
J8C -- "VarX Utility Other" Totals:		4	\$7,677,577	\$7,677,577	\$7,677,577	0.0000	\$0	\$0
L1 -- "Personal Property Tangible Commercial"	ARB	190	\$285,341,659	\$285,341,659	\$207,317,174	0.0000	\$0	\$0
L1 -- "Personal Property Tangible Commercial"	Certified	12,071	\$4,386,817,349	\$4,386,817,349	\$3,751,436,500	0.0000	\$0	\$247,778
L1 -- "Personal Property Tangible Commercial" Totals:		12,261	\$4,672,159,008	\$4,672,159,008	\$3,958,753,674	0.0000	\$0	\$247,778
L1C -- "VarX Commercial"	ARB	17	\$7,975,947	\$7,975,947	\$7,975,947	0.0000	\$0	\$0
L1C -- "VarX Commercial"	Certified	901	\$623,822,821	\$623,822,821	\$447,378,184	0.0000	\$0	\$0
L1C -- "VarX Commercial" Totals:		918	\$631,798,768	\$631,798,768	\$455,354,131	0.0000	\$0	\$0
L2 -- "Personal Property Tangible Industrial"	ARB	9	\$206,295,600	\$206,295,600	\$195,127,460	0.0000	\$0	\$0
L2 -- "Personal Property Tangible Industrial"	Certified	254	\$968,518,852	\$968,518,852	\$708,070,874	0.0000	\$0	\$0
L2 -- "Personal Property Tangible Industrial" Totals:		263	\$1,174,814,452	\$1,174,814,452	\$903,198,334	0.0000	\$0	\$0
L2C -- "VarX Industrial"	ARB	2	\$109,640	\$109,640	\$109,640	0.0000	\$0	\$0
L2C -- "VarX Industrial" Totals:		2	\$109,640	\$109,640	\$109,640	0.0000	\$0	\$0
M1 -- "Mobile Home"	Certified	2,580	\$41,810,298	\$41,793,899	\$37,803,660	0.0000	\$0	\$2,658,003
M1 -- "Mobile Home" Totals:		2,580	\$41,810,298	\$41,793,899	\$37,803,660	0.0000	\$0	\$2,658,003
M2 -- "Personal Property Aircraft"	ARB	3	\$1,266,500	\$1,266,500	\$605,714	0.0000	\$0	\$0
M2 -- "Personal Property Aircraft"	Certified	112	\$539,842,363	\$539,842,363	\$298,299,659	0.0000	\$0	\$0
M2 -- "Personal Property Aircraft" Totals:		115	\$541,108,863	\$541,108,863	\$298,905,373	0.0000	\$0	\$0
O -- "Residential Inventory"	ARB	24	\$1,067,213	\$1,067,213	\$1,067,213	0.0000	\$0	\$0
O -- "Residential Inventory"	Certified	1,442	\$83,507,244	\$81,819,031	\$81,819,031	0.0000	\$0	\$0
O -- "Residential Inventory" Totals:		1,466	\$84,574,457	\$82,886,244	\$82,886,244	0.0000	\$0	\$0
S -- "Personal Property Special Inventory"	Certified	530	\$193,383,696	\$193,383,696	\$193,265,500	0.0000	\$0	\$0
S -- "Personal Property Special Inventory" Totals:		530	\$193,383,696	\$193,383,696	\$193,265,500	0.0000	\$0	\$0

This report contains All Excluding Absolutes

Process Code: 220 Table Group Name: "July Roll - 100K\40K"



Current Use Code Report - Estimates
Entity: 905 FORT WORTH ISD

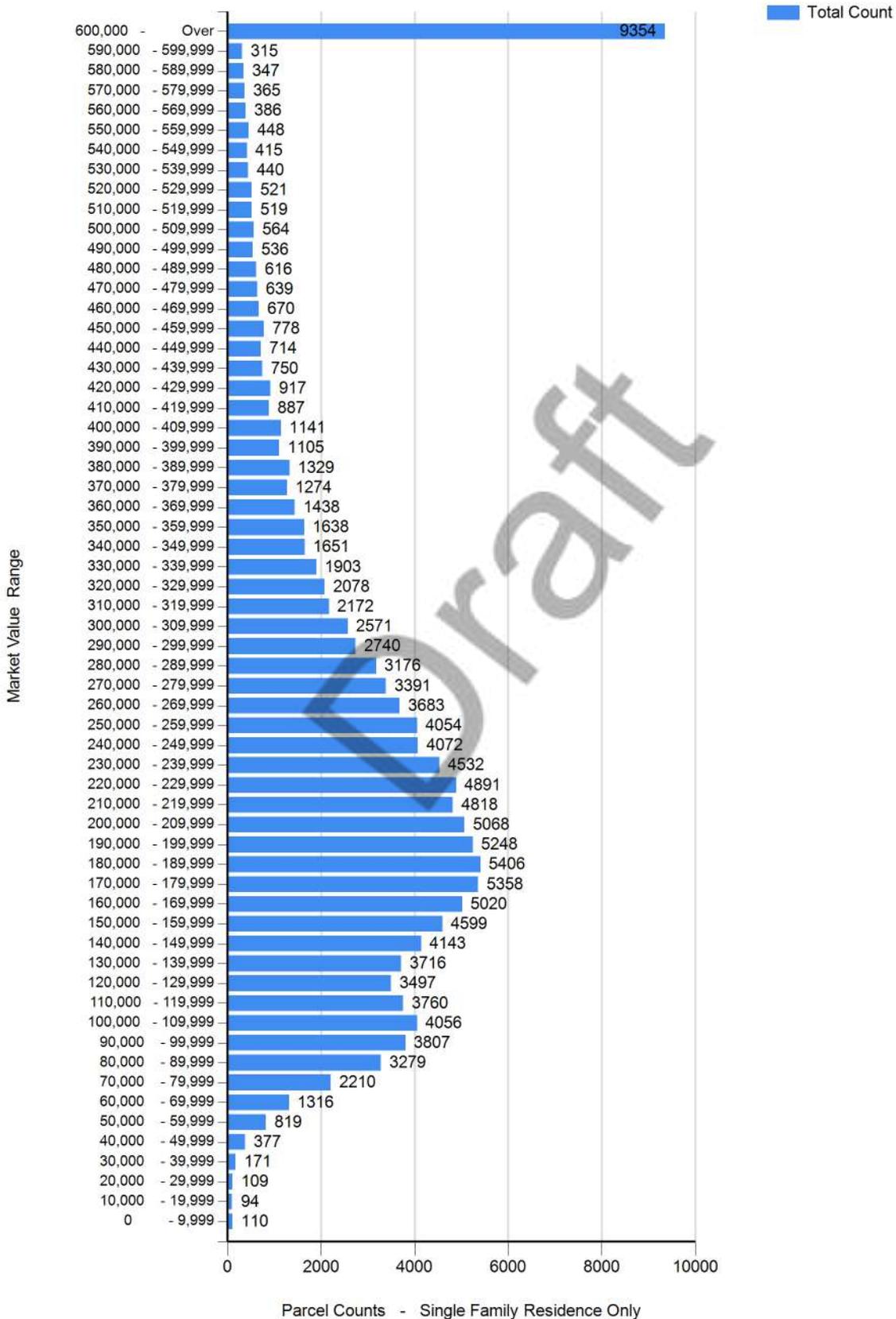
Category	Roll Status	# of Accts	Market Value	Appraised Value	Taxable Value	Ag Acreage	Ag Deferred	New Const. Value
X -- "Vacant Right of Way"	Certified	8	\$24,187	\$24,187	\$24,187	0.0000	\$0	\$0
X -- "Vacant Right of Way" Totals:		8	\$24,187	\$24,187	\$24,187	0.0000	\$0	\$0
ARB Totals:		2,403	\$1,400,662,820	\$1,364,285,566	\$1,240,007,066	16.5560	\$1,057,135	\$3,178,564
Certified Totals:		520,177	\$72,376,984,581	\$69,477,503,826	\$59,641,497,649	21,532.6095	\$224,284,549	\$1,150,665,786
Incomplete Totals:		0				0.0000		
In Process Totals:		0				0.0000		
Report Totals:		522,580	\$73,777,647,401	\$70,841,789,392	\$60,881,504,715	21,549.1655	\$225,341,684	\$1,153,844,350

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This report contains All Excluding Absolutes

Process Code: 220 Table Group Name: "July Roll - 100K\40K"

Total Parcel Counts: 136,001 Average Market: 287,580 Average NTV: 209,741





Homestead Median Value Report

7/23/2025
12:31:19 PM

Current Year: 2025 FORT WORTH ISD

Current Year Total HS Accts: 83,534 Current Year Median Appraised Value: 226,017

Previous Year Total HS Acct: 83,344 Previous Year Median Appraised Value: 218,819

Draft



Joe Don Bobbitt, Chief Appraiser

FORT WORTH ISD 905

**Appraisal Roll Information Valuation Summary as of July 23, 2025
2025 Certified Property Information**

I, Joe Don Bobbitt, Chief Appraiser for the Tarrant Appraisal District, to the best of my ability do solemnly swear that the attached is that portion of the appraisal roll for the Tarrant Appraisal District which lists property taxable by the above-named entity and constitutes their Certified Appraisal Roll.

July Roll 140K\60K

APPRAISED VALUE (Considers Value Caps) -----> \$ 84,424,238,821
Number of Accounts: 531,483

Absolute Exemptions	\$ 13,422,461,141
Cases before ARB – Appraised Value	\$ 1,411,051,911
Incompletes	\$ 195,503,343
Partial Exemptions	\$ 13,372,402,618
In Process	\$ 5,963,311

NET TAXABLE VALUE -----> \$ 56,016,856,497

Appraised Value minus Absolute Exemption amount, minus Cases before ARB amount, minus Incompletes, minus Partial Exemptions, minus the In Process accounts equals the Net Taxable Value.

ESTIMATED NET TAXABLE VALUE -----> \$ 56,955,524,243

Including suggested values to be used for pending ARB accounts (see page two), Incompletes (see page three) and In Process accounts (see page four).

Joe Don Bobbitt, Chief Appraiser

Tarrant Appraisal District
2500 Handley Ederville Road - Fort Worth, Texas 76118 - 817.284.0024



Joe Don Bobbitt, Chief Appraiser

FORT WORTH ISD 905

Appraisal Roll Information Valuation Summary as of July 23, 2025

2025 Appraisal Review Board Information

Section 25.01 (c) of the State Property Tax code directs the Chief Appraiser to prepare a list of all properties under protest with the Appraisal Review Board and pending disposition at the time of value roll certification.

The values below are from the ARB roll and are not included in the totals by the Chief Appraiser and represented on page 1 of this report.

\$ 1,411,051,911

Total appraised value of properties under protest.

\$ 1,224,022,548

Net taxable value of properties under protest.

\$ 856,815,784

Estimated minimum taxable value for the same properties.

This value should be added to the net taxable value on page one.



Joe Don Bobbitt, Chief Appraiser

FORT WORTH ISD 905

Appraisal Roll Information Valuation Summary as of July 23, 2025

2025 Incomplete Property Information

Section 26.01(d) of the State Property Tax Code directs the Chief Appraiser to prepare a list of all properties that are not on the appraisal roll and not included on the ARB roll.

The values below are from the incomplete property listing and are not included in the totals by the Chief Appraiser and represented on page 1 of this report.

The value of incomplete properties are subject to change and are also subject to appeal before the Appraisal Review Board.

\$ 195,503,343

Total appraised value of incomplete properties

\$ 114,471,473

Net taxable value of properties under of incomplete properties.

\$ 80,130,031

Estimated minimum taxable value for the same properties.

This value should be added to the net taxable value on page one



Joe Don Bobbitt, Chief Appraiser

FORT WORTH ISD 905

Appraisal Roll Information Valuation Summary as of July 23, 2025

2025 In Process Property Information

The values below are from In Process properties and are not included in the totals by the Chief Appraiser and represented on page 1 of this report.

\$ 5,963,311

Total appraised value of In Process properties

\$ 1,721,931

Estimated net taxable value of In Process properties.

This value should be added to the net taxable value on page one.



Tarrant Appraisal District
FORT WORTH ISD 905
Totals for Roll Instance July Roll 140K\60K
2025

Value Detail	Market	Appraised	Counts	Taxable
Real Estate Residential	41,038,909,361	38,904,335,527	155,527	26,706,275,966
Real Estate Commercial	36,221,008,911	35,286,057,460	21,661	22,728,720,645
Real Estate Industrial	611,636,957	607,127,051	368	596,841,684
Personal Property Commercial	7,757,604,335	7,757,604,335	14,230	6,321,723,672
Personal Property Industrial	1,759,508,568	1,759,508,568	272	903,308,756
Mineral Lease Properties	107,743,578	107,589,686	338,737	98,185,532
Agricultural Properties	227,357,878	2,016,194	688	2,016,194
Total Value	87,723,769,588	84,424,238,821	531,483	57,357,072,449
<hr/>				
Pending Detail	Market	Appraised	Counts	Taxable
Cases Before ARB	1,451,507,524	1,411,051,911	2,423	1,224,022,548
Incomplete Accounts	196,362,437	195,503,343	330,427	114,471,473
In Process Accounts	6,092,411	5,963,311	7,502	1,721,931
Certified Value	86,069,807,216	82,811,720,256	191,131	56,016,856,497

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FORT WORTH ISD

Exemption Detail	Market	Exempt	Counts	Appraised
Absolute Public	7,616,084,145	7,348,564,252	5,406	7,403,958,886
Absolute Charitable	3,518,915,529	3,389,148,592	916	3,397,456,514
Absolute Miscellaneous	753,689,089	747,980,923	45	752,848,296
Absolute Religious & Private Schools	1,969,864,132	1,936,767,374	1,860	1,945,065,348
Indigent Housing	0	0	0	0
Nominal Value	2,110,999	2,110,999	1,851	2,110,999
Disabled Vet 10-29%	63,217,351	798,204	200	59,467,070
Disabled Vet 30-49%	43,662,777	884,692	141	41,696,333
Disabled Vet 50-69%	65,758,191	1,842,554	209	62,371,416
Disabled Vet 70-99%	622,118,394	18,295,351	2,081	583,474,740
Disabled Vet 100%	397,901,989	199,463,701	1,166	380,785,613
Surviving Spouse Disabled Vet 100%	51,090,526	17,300,568	174	47,101,733
Donated Disabled Vet	0	0	0	0
Surviving Spouse Donated Disabled Vet	216,319	0	1	146,429
Surviving Spouse KIA Armed Service Member	270,178	65,178	1	270,178
Transfer Base Value for SS Disable Vet	3,477,825	1,329,922	10	3,194,285
Inventory	2,012,038,624	798,092,010	171	2,012,038,624
Homestead State Mandated-General	26,971,010,553	10,481,880,131	83,189	24,909,887,436
Homestead State Mandated-Over 65	10,922,222,114	1,232,327,954	33,065	9,952,185,175
Homestead State Mandated-Disabled Person	293,317,696	35,304,285	1,445	246,926,713
Homestead State Mandated-Disabled Person Over 65	287,352,150	31,688,090	1,419	234,231,693
Homestead Local Option-General	0	0	0	0
Homestead Local Option-Over 65	0	0	0	0
Homestead Local Option-Disabled Person	0	0	0	0
Homestead Local Option-Disabled Person Over 65	0	0	0	0
Solar & Wind Powered Devices	29,268,622	1,621,446	86	28,447,014
Pollution control	267,259,920	2,158,349	10	267,259,920
Community Housing Development	77,309,263	76,857,323	7	76,857,323
Childcare Facilities Exemption 11.36	0	0	0	0
Abatements	0	0	0	0
Historic Sites	0	0	0	0
Foreign Trade Zone	78,200,017	37,284,447	3	78,200,017
Misc Personal Property (Vehicles, etc.)	921,812,934	431,876,281	205	921,812,934
Surviving Spouse of First Responder KLD	1,821,335	1,221,133	3	1,701,133
Transfer Base Value SS KIA Armed Service Member	0	0	0	0
Transfer Base Value SS of First Responder KLD	0	0	0	0
Property Damaged by Disaster	0	0	0	0
Total Exemptions		26,794,863,759	133,664	

FORT WORTH ISD

Deferrals	Market	Deferred	Counts	Appraised
Ag Deferrals	225,276,153	224,284,549	686	991,604
Scenic Deferrals	26,490,726	11,728,135	32	14,762,591
Public Access Airports	0	0	0	0
Other Deferrals	0	0	0	0
Total Deferrals	251,766,879	236,012,684	718	15,754,195

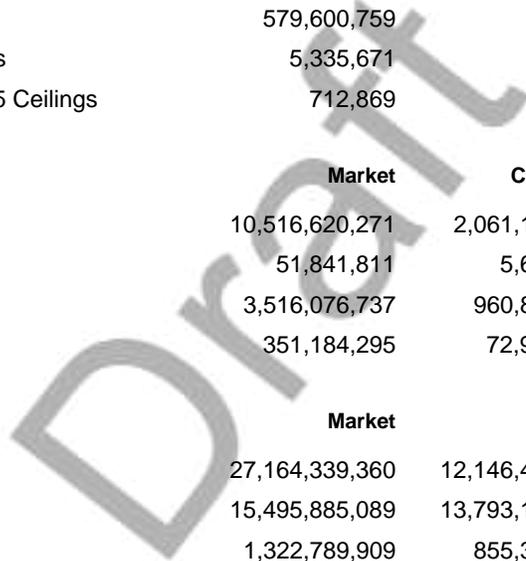
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FORT WORTH ISD

New Exemptions	Market	Exempt	Counts	Appraised
Absolute Public	212,201,402	161,408,048	20	212,201,402
Absolute Charitable	9,869,534	9,799,856	23	9,803,007
Absolute Miscellaneous	6,528,556	6,276,280	1	6,528,556
Absolute Religious & Private Schools	10,225,432	9,015,312	9	10,225,432
Indigent Housing	0	0	0	0
Nominal Value	0	0	0	0
Disabled Vet 10-29%	2,844,083	55,000	11	2,844,083
Disabled Vet 30-49%	2,685,676	52,500	8	2,685,676
Disabled Vet 50-69%	7,787,012	220,883	24	7,495,147
Disabled Vet 70-99%	38,522,219	1,288,983	123	37,571,312
Disabled Vet 100%	21,404,916	12,285,379	61	21,346,374
Surviving Spouse Disabled Vet 100%	284,178	72,178	1	284,178
Donated Disabled Vet	0	0	0	0
Surviving Spouse Donated Disabled Vet	0	0	0	0
Surviving Spouse KIA Armed Service Member	0	0	0	0
Transfer Base Value for SS Disable Vet	0	0	0	0
Inventory	475,990,586	192,710,391	25	475,990,586
Homestead State Mandated-General	26,971,010,553	3,013,106,486	83,189	24,909,887,436
Homestead State Mandated-Over 65	10,922,222,114	1,036,169,352	33,065	9,952,185,175
Homestead State Mandated-Disabled Person	293,317,696	29,503,332	1,445	246,926,713
Homestead State Mandated-Disabled Person Over 65	312,852,983	924,304	1,419	234,231,693
Homestead Local Option-General	0	0	0	0
Homestead Local Option-Over 65	0	0	0	0
Homestead Local Option-Disabled Person	0	0	0	0
Homestead Local Option-Disabled Person Over 65	0	0	0	0
Solar & Wind Powered Devices	1,771,585	6	6	1,762,972
Pollution control	5,494,256	438,124	4	5,494,256
Community Housing Development	0	0	0	0
Childcare Facilities Exemption 11.36	0	0	0	0
Abatements	0	0	0	0
Historic Sites	0	0	0	0
Foreign Trade Zone	11,444,106	9,219,769	1	11,444,106
Misc Personal Property (Vehicles, etc.)	172,290,109	84,513,746	44	172,290,109
Surviving Spouse of First Responder KLD	0	0	0	0
Transfer Base Value SS KIA Armed Service Member	0	0	0	0
Transfer Base Value SS of First Responder KLD	0	0	0	0
Property Damaged by Disaster	0	0	0	0
Total New Exemptions		4,567,059,929	119,479	

FORT WORTH ISD

New Construction		New Value	Counts	Taxable
All Real Estate		1,440,865,065	1,878	1,089,917,952
New business in new improvement		247,778	1	247,778
Total New Construction		1,441,112,843	1,879	1,090,165,730
New Construction in Residential		464,262,004	1,699	407,769,051
New Construction in Commercial		976,603,061	179	682,148,901
	Market	Appraised	Counts	Taxable
Annexation	0	0	0	0
Deannexation	0	0	0	0
Tax Ceiling	Market	Taxable	Counts	Ceiling Amount
Over 65	10,903,095,144	4,525,703,721	33,015	30,760,810.00
Disable Person	292,669,243	48,409,288	1,443	495,189.00
Disabled Person Over 65	287,352,150	41,278,811	1,419	740,423.00
Total Ceilings	11,483,116,537	4,615,391,820	35,877	31,996,422.00
New Over 65 Ceilings	579,600,759	0	1,690	0.00
New Disabled Person Ceilings	5,335,671	0	25	0.00
New Disabled Person Over 65 Ceilings	712,869	0	3	0
Capped Accounts	Market	Cap Loss	Counts	Appraised
Cap Total	10,516,620,271	2,061,123,117	39,077	8,455,497,154
New Cap this Year	51,841,811	5,694,706	92	46,147,105
Circuit Breaker Total	3,516,076,737	960,878,944	5,835	2,555,197,793
New Circuit Breaker this Year	351,184,295	72,963,652	778	278,220,643
All Exemptions by Group	Market	Exempt	Counts	Appraised
Residential	27,164,339,360	12,146,429,286	84,820	25,103,286,201
Commercial	15,495,885,089	13,793,117,434	9,083	15,123,197,396
Industrial	1,322,789,909	855,317,039	68	1,322,789,909
Mineral Lease	0	0	0	0
Agricultural	226,066,863	0	0	1,782,314
Exemption Total		26,794,863,759	93,971	
	Market	Exempt	Counts	Appraised
Prorated Absolute	250,262,293	176,971,704	61	246,806,647
Multi-Prorated Absolute	0	0	96	354,665,717
		Current Taxable	Counts	Appraised
Value Loss - 25.25(d)		0	0	0
	Average Market	Average Appraised	Counts	Average Taxable
Averages for Value Single Family	287,146	271,692	135,347	182,895





Entity Exemptions Report 2025 JULY ROLL 140K\60K

905 FORT WORTH ISD

Exemption Type	Certified Loss	Count	ARB Loss	Count	Incomplete Loss	Count	Total Loss	Count
Abatements	\$0	0	\$0	0	\$0	0	\$0	0
Absolute Charitable	\$3,389,148,592	916	\$22,431,296	11	\$0	0	\$3,411,579,888	927
Absolute Miscellaneous	\$747,980,923	45	\$105,245	3	\$0	0	\$748,086,168	48
Absolute Public	\$7,348,564,252	5,406	\$23,316,130	4	\$0	0	\$7,371,880,382	5,410
Absolute Religious & Private Schools	\$1,936,767,374	1,860	\$92,852	2	\$0	0	\$1,936,860,226	1,862
Childcare Facilities Exemption 11.36	\$0	0	\$0	0	\$0	0	\$0	0
Community Housing Development	\$76,857,323	7	\$0	0	\$0	0	\$76,857,323	7
Disabled Vet 100%	\$199,463,701	1,166	\$1,800,492	8	\$0	0	\$201,264,193	1,174
Disabled Vet 10-29%	\$798,204	200	\$0	0	\$0	0	\$798,204	200
Disabled Vet 30-49%	\$884,692	141	\$0	0	\$0	0	\$884,692	141
Disabled Vet 50-69%	\$1,842,554	209	\$30,000	3	\$0	0	\$1,872,554	212
Disabled Vet 70-99%	\$18,295,351	2,081	\$144,000	12	\$0	0	\$18,439,351	2,093
Donated Disabled Vet	\$0	0	\$0	0	\$0	0	\$0	0
Foreign Trade Zone	\$37,284,447	3	\$0	0	\$0	0	\$37,284,447	3
Historic Sites	\$0	0	\$0	0	\$0	0	\$0	0
Homestead Local Option-Disabled Person	\$0	0	\$0	0	\$0	0	\$0	0
Homestead Local Option-Disabled Person Over 65	\$0	0	\$0	0	\$0	0	\$0	0
Homestead Local Option-General	\$0	0	\$0	0	\$0	0	\$0	0
Homestead Local Option-Over 65	\$0	0	\$0	0	\$0	0	\$0	0
Homestead State Mandated-Disabled Person	\$35,304,285	1,445	\$180,000	5	\$0	0	\$35,484,285	1,450
Homestead State Mandated-Disabled Person Over 65	\$31,688,090	1,419	\$124,278	6	\$0	0	\$31,812,368	1,425
Homestead State Mandated-General	\$10,481,880,131	83,189	\$42,858,147	321	\$0	0	\$10,524,738,278	83,510
Homestead State Mandated-Over 65	\$1,232,327,954	33,065	\$6,089,910	110	\$0	0	\$1,238,417,864	33,175
Indigent Housing	\$0	0	\$0	0	\$0	0	\$0	0
Inventory	\$798,092,010	171	\$88,178,740	11	\$0	0	\$886,270,750	182
Misc Personal Property (Vehicles, etc.)	\$431,876,281	205	\$660,786	2	\$0	0	\$432,537,067	207
Nominal Value	\$2,110,999	1,851	\$10,100	59	\$0	0	\$2,121,099	1,910
Pollution control	\$2,158,349	10	\$1,012,149	3	\$0	0	\$3,170,498	13
Property Damaged by Disaster	\$0	0	\$0	0	\$0	0	\$0	0
Solar & Wind Powered Devices	\$1,621,446	86	\$2	2	\$0	0	\$1,621,448	88
Surviving Spouse Disabled Vet 100%	\$17,300,568	174	\$0	0	\$0	0	\$17,300,568	174



Entity Exemptions Report 2025 JULY ROLL 140K\60K

905 FORT WORTH ISD

Exemption Type	Certified Loss	Count	ARB Loss	Count	Incomplete Loss	Count	Total Loss	Count
Surviving Spouse Donated Disabled Vet	\$0	1	\$0	0	\$0	0	\$0	1
Surviving Spouse KIA Armed Service Member	\$65,178	1	\$0	0	\$0	0	\$65,178	1
Surviving Spouse of First Responder KLD	\$1,221,133	3	\$0	0	\$0	0	\$1,221,133	3
Transfer Base Value for SS Disable Vet	\$1,329,922	10	\$0	0	\$0	0	\$1,329,922	10
Transfer Base Value SS KIA Armed Service Member	\$0	0	\$0	0	\$0	0	\$0	0
Transfer Base Value SS of First Responder KLD	\$0	0	\$0	0	\$0	0	\$0	0
Subtotals ==>	\$26,794,863,759	133,664	\$187,034,127	562	\$0	0	\$26,981,897,886	134,226

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Entity Exemptions Report 2025 JULY ROLL 140K\60K

905 FORT WORTH ISD

Exemption Type	Certified Loss	Count	ARB Loss	Count	Incomplete Loss	Count	Total Loss	Count
Prorated Absolute (included in above Absolute categories)	\$176,971,704	61	\$20,579,182	1	\$0	0	\$197,550,886	62

Deferral Type	Certified Loss	Count	ARB Loss	Count	Incomplete Loss	Count	Total Loss	Count
Ag Deferrals	\$224,284,549	686	\$1,057,135	1	\$0	0	\$225,341,684	687
Scenic Deferrals	\$11,728,135	32	\$141,127	2	\$0	0	\$11,869,262	34
Subtotals ==>	\$236,012,684	718	\$1,198,262	3	\$0	0	\$237,210,946	721

Entity Totals	
Total Appraised *	\$84,424,238,821
Absolute Exempt	\$13,422,461,141
Cases Before ARB	\$1,411,051,911
Incompletes	\$195,503,343
Partial Exemptions	\$13,372,402,618
In Process	\$5,963,311
Calculated Net Taxable Value	\$56,016,856,497
Total # of Accounts *	531,483

* Only includes totals from Agricultural Properties, Mineral Lease Properties, Personal Property Commercial, Personal Property Industrial, Real Estate Commercial, Real Estate Industrial, and Real Estate Residential.



Current Use Code Report - Estimates
Entity: 905 FORT WORTH ISD

Category	Roll Status	# of Accts	Market Value	Appraised Value	Taxable Value	Ag Acreage	Ag Deferred	New Const. Value
A -- "Residential SingleFamily"	ARB	699	\$251,143,212	\$240,888,152	\$190,233,299	0.0000	\$0	\$827,980
A -- "Residential SingleFamily"	Certified	135,075	\$38,796,758,741	\$36,704,487,803	\$24,747,574,884	0.0000	\$0	\$433,047,424
A -- "Residential SingleFamily" Totals:		135,774	\$39,047,901,953	\$36,945,375,955	\$24,937,808,183	0.0000	\$0	\$433,875,404
AC -- "Single Family Interim Use"	ARB	6	\$3,240,766	\$2,997,569	\$2,797,569	0.0000	\$0	\$0
AC -- "Single Family Interim Use"	Certified	53	\$8,171,319	\$7,562,681	\$6,954,930	0.0000	\$0	\$0
AC -- "Single Family Interim Use" Totals:		59	\$11,412,085	\$10,560,250	\$9,752,499	0.0000	\$0	\$0
B -- "MultiFamily Residential"	ARB	27	\$6,758,541	\$6,722,118	\$6,351,542	0.0000	\$0	\$0
B -- "MultiFamily Residential"	Certified	4,802	\$1,243,962,718	\$1,220,936,322	\$1,166,995,761	0.0000	\$0	\$27,464,200
B -- "MultiFamily Residential" Totals:		4,829	\$1,250,721,259	\$1,227,658,440	\$1,173,347,303	0.0000	\$0	\$27,464,200
BC -- "MultiFamily Commercial"	ARB	24	\$78,948,736	\$75,621,251	\$75,621,251	0.0000	\$0	\$0
BC -- "MultiFamily Commercial"	Certified	630	\$7,529,308,284	\$7,488,430,662	\$7,411,994,718	0.0000	\$0	\$198,578,130
BC -- "MultiFamily Commercial" Totals:		654	\$7,608,257,020	\$7,564,051,913	\$7,487,615,969	0.0000	\$0	\$198,578,130
C1 -- "Vacant Land Residential"	ARB	78	\$1,925,452	\$1,896,812	\$1,895,412	0.0000	\$0	\$0
C1 -- "Vacant Land Residential"	Certified	9,357	\$454,509,808	\$449,249,998	\$446,866,068	0.0000	\$0	\$18,580
C1 -- "Vacant Land Residential" Totals:		9,435	\$456,435,260	\$451,146,810	\$448,761,480	0.0000	\$0	\$18,580
C1C -- "Vacant Land Commercial"	ARB	115	\$19,597,430	\$16,840,472	\$16,840,472	0.0000	\$0	\$0
C1C -- "Vacant Land Commercial"	Certified	3,447	\$466,210,718	\$381,021,999	\$380,997,999	0.0000	\$0	\$0
C1C -- "Vacant Land Commercial" Totals:		3,562	\$485,808,148	\$397,862,471	\$397,838,471	0.0000	\$0	\$0
C2C -- "CommercialLandWithImprovementValue"	ARB	17	\$4,369,871	\$3,293,830	\$3,293,830	0.0000	\$0	\$19,679
C2C -- "CommercialLandWithImprovementValue"	Certified	525	\$181,237,978	\$163,509,388	\$163,509,388	0.0000	\$0	\$741,526
C2C -- "CommercialLandWithImprovementValue" Totals:		542	\$185,607,849	\$166,803,218	\$166,803,218	0.0000	\$0	\$761,205
D1 -- "Qualified Open Space Land"	ARB	1	\$1,058,360	\$1,225	\$1,225	16.5560	\$1,057,135	\$0
D1 -- "Qualified Open Space Land"	Certified	687	\$226,299,518	\$2,014,969	\$2,014,969	21,532.6095	\$224,284,549	\$0
D1 -- "Qualified Open Space Land" Totals:		688	\$227,357,878	\$2,016,194	\$2,016,194	21,549.1655	\$225,341,684	\$0
E -- "Rural Land (No Ag) and Improvements Residential"	Certified	57	\$29,901,204	\$28,430,152	\$23,285,590	0.0000	\$0	\$0
E -- "Rural Land (No Ag) and Improvements Residential" Totals:		57	\$29,901,204	\$28,430,152	\$23,285,590	0.0000	\$0	\$0

This report contains All Excluding Absolutes

Process Code: 220 Table Group Name: "July Roll 140K\60K"



Current Use Code Report - Estimates
Entity: 905 FORT WORTH ISD

Category	Roll Status	# of Accts	Market Value	Appraised Value	Taxable Value	Ag Acreage	Ag Deferred	New Const. Value
EC -- "Rural Land (No Ag) and Improvements Commercial"	Certified	39	\$3,411,154	\$2,600,112	\$2,600,112	0.0000	\$0	\$0
EC -- "Rural Land (No Ag) and Improvements Commercial" Totals:		39	\$3,411,154	\$2,600,112	\$2,600,112	0.0000	\$0	\$0
F1 -- "Commercial"	ARB	306	\$280,564,630	\$262,972,641	\$262,972,641	0.0000	\$0	\$2,330,905
F1 -- "Commercial"	Certified	9,354	\$14,676,527,089	\$14,275,265,686	\$14,274,592,664	0.0000	\$0	\$487,910,145
F1 -- "Commercial" Totals:		9,660	\$14,957,091,719	\$14,538,238,327	\$14,537,565,305	0.0000	\$0	\$490,241,050
F1C -- "VarX Billboards"	Certified	8	\$1,182,187	\$1,182,187	\$1,182,187	0.0000	\$0	\$0
F1C -- "VarX Billboards" Totals:		8	\$1,182,187	\$1,182,187	\$1,182,187	0.0000	\$0	\$0
F1P -- "Billboards Personal Property"	Certified	9	\$134,691	\$134,691	\$134,691	0.0000	\$0	\$0
F1P -- "Billboards Personal Property" Totals:		9	\$134,691	\$134,691	\$134,691	0.0000	\$0	\$0
F2 -- "Industrial"	ARB	17	\$10,691,905	\$10,691,905	\$10,691,905	0.0000	\$0	\$0
F2 -- "Industrial"	Certified	339	\$589,561,610	\$585,051,704	\$585,051,704	0.0000	\$0	\$0
F2 -- "Industrial" Totals:		356	\$600,253,515	\$595,743,609	\$595,743,609	0.0000	\$0	\$0
G1 -- "Oil, Gas and Mineral Reserve"	ARB	858	\$9,699,870	\$9,695,544	\$9,691,944	0.0000	\$0	\$0
G1 -- "Oil, Gas and Mineral Reserve"	Certified	337,227	\$92,964,718	\$92,817,134	\$88,493,588	0.0000	\$0	\$0
G1 -- "Oil, Gas and Mineral Reserve" Totals:		338,085	\$102,664,588	\$102,512,678	\$98,185,532	0.0000	\$0	\$0
J1 -- "Commercial Utility Water Systems"	Certified	3	\$17,824	\$17,824	\$17,824	0.0000	\$0	\$0
J1 -- "Commercial Utility Water Systems" Totals:		3	\$17,824	\$17,824	\$17,824	0.0000	\$0	\$0
J1C -- "VarX Utility Water Systems"	Certified	1	\$71,000	\$71,000	\$71,000	0.0000	\$0	\$0
J1C -- "VarX Utility Water Systems" Totals:		1	\$71,000	\$71,000	\$71,000	0.0000	\$0	\$0
J2 -- "Commercial Utility Gas Companies"	ARB	2	\$2,185,787	\$2,185,787	\$2,185,787	0.0000	\$0	\$0
J2 -- "Commercial Utility Gas Companies"	Certified	123	\$4,857,248	\$4,857,248	\$4,857,248	0.0000	\$0	\$0
J2 -- "Commercial Utility Gas Companies" Totals:		125	\$7,043,035	\$7,043,035	\$7,043,035	0.0000	\$0	\$0
J2C -- "VarX Utility Gas Companies"	Certified	1	\$444,772,455	\$444,772,455	\$444,772,455	0.0000	\$0	\$0
J2C -- "VarX Utility Gas Companies" Totals:		1	\$444,772,455	\$444,772,455	\$444,772,455	0.0000	\$0	\$0
J3 -- "Commercial Utility Electric Companies"	Certified	296	\$20,757,372	\$20,225,095	\$20,225,095	0.0000	\$0	\$0
J3 -- "Commercial Utility Electric Companies" Totals:		296	\$20,757,372	\$20,225,095	\$20,225,095	0.0000	\$0	\$0

This report contains All Excluding Absolutes

Process Code: 220 Table Group Name: "July Roll 140K\60K"



Current Use Code Report - Estimates
Entity: 905 FORT WORTH ISD

Category	Roll Status	# of Accts	Market Value	Appraised Value	Taxable Value	Ag Acreage	Ag Deferred	New Const. Value
J3C -- "VarX Utility Electric Companies"	Certified	3	\$363,450,880	\$363,450,880	\$363,450,880	0.0000	\$0	\$0
J3C -- "VarX Utility Electric Companies" Totals:		3	\$363,450,880	\$363,450,880	\$363,450,880	0.0000	\$0	\$0
J4 -- "Commercial Utility Telephone Companies"	Certified	82	\$28,584,547	\$28,584,547	\$28,584,547	0.0000	\$0	\$0
J4 -- "Commercial Utility Telephone Companies" Totals:		82	\$28,584,547	\$28,584,547	\$28,584,547	0.0000	\$0	\$0
J4C -- "VarX Utility Telephone Companies"	ARB	1	\$4,904,510	\$4,904,510	\$4,904,510	0.0000	\$0	\$0
J4C -- "VarX Utility Telephone Companies"	Certified	61	\$142,889,310	\$142,889,310	\$142,889,086	0.0000	\$0	\$0
J4C -- "VarX Utility Telephone Companies" Totals:		62	\$147,793,820	\$147,793,820	\$147,793,596	0.0000	\$0	\$0
J4P -- "Personal Property Utility Telephone Companies"	Certified	25	\$1,138,171	\$1,138,171	\$1,136,313	0.0000	\$0	\$0
J4P -- "Personal Property Utility Telephone Companies" Totals:		25	\$1,138,171	\$1,138,171	\$1,136,313	0.0000	\$0	\$0
J5 -- "Commercial Utility Railroads"	Certified	33	\$957,040	\$957,040	\$957,040	0.0000	\$0	\$0
J5 -- "Commercial Utility Railroads" Totals:		33	\$957,040	\$957,040	\$957,040	0.0000	\$0	\$0
J5C -- "VarX Utility Railroads"	Certified	3	\$190,699,565	\$190,699,565	\$190,699,565	0.0000	\$0	\$0
J5C -- "VarX Utility Railroads" Totals:		3	\$190,699,565	\$190,699,565	\$190,699,565	0.0000	\$0	\$0
J5P -- "Personal Property Utility Railroads"	Certified	1	\$1,074,075	\$1,074,075	\$233,178	0.0000	\$0	\$0
J5P -- "Personal Property Utility Railroads" Totals:		1	\$1,074,075	\$1,074,075	\$233,178	0.0000	\$0	\$0
J6 -- "Commercial Utility Pipelines"	Certified	12	\$312,586	\$309,168	\$309,168	0.0000	\$0	\$0
J6 -- "Commercial Utility Pipelines" Totals:		12	\$312,586	\$309,168	\$309,168	0.0000	\$0	\$0
J6C -- "VarX Utility Pipelines"	Certified	14	\$29,961,718	\$29,961,718	\$29,830,089	0.0000	\$0	\$0
J6C -- "VarX Utility Pipelines" Totals:		14	\$29,961,718	\$29,961,718	\$29,830,089	0.0000	\$0	\$0
J7 -- "Commercial Utility Cable Companies"	Certified	4	\$1,241,292	\$1,241,292	\$1,241,292	0.0000	\$0	\$0
J7 -- "Commercial Utility Cable Companies" Totals:		4	\$1,241,292	\$1,241,292	\$1,241,292	0.0000	\$0	\$0
J7C -- "VarX Utility Cable Companies"	ARB	7	\$223,517,191	\$223,517,191	\$223,517,191	0.0000	\$0	\$0
J7C -- "VarX Utility Cable Companies"	Certified	3	\$79,681	\$79,681	\$79,681	0.0000	\$0	\$0
J7C -- "VarX Utility Cable Companies" Totals:		10	\$223,596,872	\$223,596,872	\$223,596,872	0.0000	\$0	\$0
J8 -- "Commercial Utility Other"	Certified	2	\$1,075,360	\$1,069,292	\$1,069,292	0.0000	\$0	\$0
J8 -- "Commercial Utility Other" Totals:		2	\$1,075,360	\$1,069,292	\$1,069,292	0.0000	\$0	\$0

This report contains All Excluding Absolutes

Process Code: 220 Table Group Name: "July Roll 140K\60K"



Current Use Code Report - Estimates
Entity: 905 FORT WORTH ISD

Category	Roll Status	# of Accts	Market Value	Appraised Value	Taxable Value	Ag Acreage	Ag Deferred	New Const. Value
J8C -- "VarX Utility Other"	Certified	4	\$7,677,577	\$7,677,577	\$7,677,577	0.0000	\$0	\$0
J8C -- "VarX Utility Other" Totals:		4	\$7,677,577	\$7,677,577	\$7,677,577	0.0000	\$0	\$0
L1 -- "Personal Property Tangible Commercial"	ARB	190	\$285,341,659	\$285,341,659	\$207,317,174	0.0000	\$0	\$0
L1 -- "Personal Property Tangible Commercial"	Certified	12,071	\$4,386,817,349	\$4,386,817,349	\$3,751,436,500	0.0000	\$0	\$247,778
L1 -- "Personal Property Tangible Commercial" Totals:		12,261	\$4,672,159,008	\$4,672,159,008	\$3,958,753,674	0.0000	\$0	\$247,778
L1C -- "VarX Commercial"	ARB	17	\$7,975,947	\$7,975,947	\$7,975,947	0.0000	\$0	\$0
L1C -- "VarX Commercial"	Certified	901	\$623,822,821	\$623,822,821	\$447,378,184	0.0000	\$0	\$0
L1C -- "VarX Commercial" Totals:		918	\$631,798,768	\$631,798,768	\$455,354,131	0.0000	\$0	\$0
L2 -- "Personal Property Tangible Industrial"	ARB	9	\$206,295,600	\$206,295,600	\$195,127,460	0.0000	\$0	\$0
L2 -- "Personal Property Tangible Industrial"	Certified	254	\$968,518,852	\$968,518,852	\$708,070,874	0.0000	\$0	\$0
L2 -- "Personal Property Tangible Industrial" Totals:		263	\$1,174,814,452	\$1,174,814,452	\$903,198,334	0.0000	\$0	\$0
L2C -- "VarX Industrial"	ARB	2	\$109,640	\$109,640	\$109,640	0.0000	\$0	\$0
L2C -- "VarX Industrial" Totals:		2	\$109,640	\$109,640	\$109,640	0.0000	\$0	\$0
M1 -- "Mobile Home"	Certified	2,580	\$41,810,298	\$41,793,899	\$37,801,282	0.0000	\$0	\$2,658,003
M1 -- "Mobile Home" Totals:		2,580	\$41,810,298	\$41,793,899	\$37,801,282	0.0000	\$0	\$2,658,003
M2 -- "Personal Property Aircraft"	ARB	3	\$1,266,500	\$1,266,500	\$605,714	0.0000	\$0	\$0
M2 -- "Personal Property Aircraft"	Certified	112	\$539,842,363	\$539,842,363	\$298,299,659	0.0000	\$0	\$0
M2 -- "Personal Property Aircraft" Totals:		115	\$541,108,863	\$541,108,863	\$298,905,373	0.0000	\$0	\$0
O -- "Residential Inventory"	ARB	24	\$1,067,213	\$1,067,213	\$1,067,213	0.0000	\$0	\$0
O -- "Residential Inventory"	Certified	1,442	\$83,507,244	\$81,819,031	\$81,819,031	0.0000	\$0	\$0
O -- "Residential Inventory" Totals:		1,466	\$84,574,457	\$82,886,244	\$82,886,244	0.0000	\$0	\$0
S -- "Personal Property Special Inventory"	Certified	530	\$193,383,696	\$193,383,696	\$193,265,500	0.0000	\$0	\$0
S -- "Personal Property Special Inventory" Totals:		530	\$193,383,696	\$193,383,696	\$193,265,500	0.0000	\$0	\$0

This report contains All Excluding Absolutes

Process Code: 220 Table Group Name: "July Roll 140K\60K"



Current Use Code Report - Estimates
Entity: 905 FORT WORTH ISD

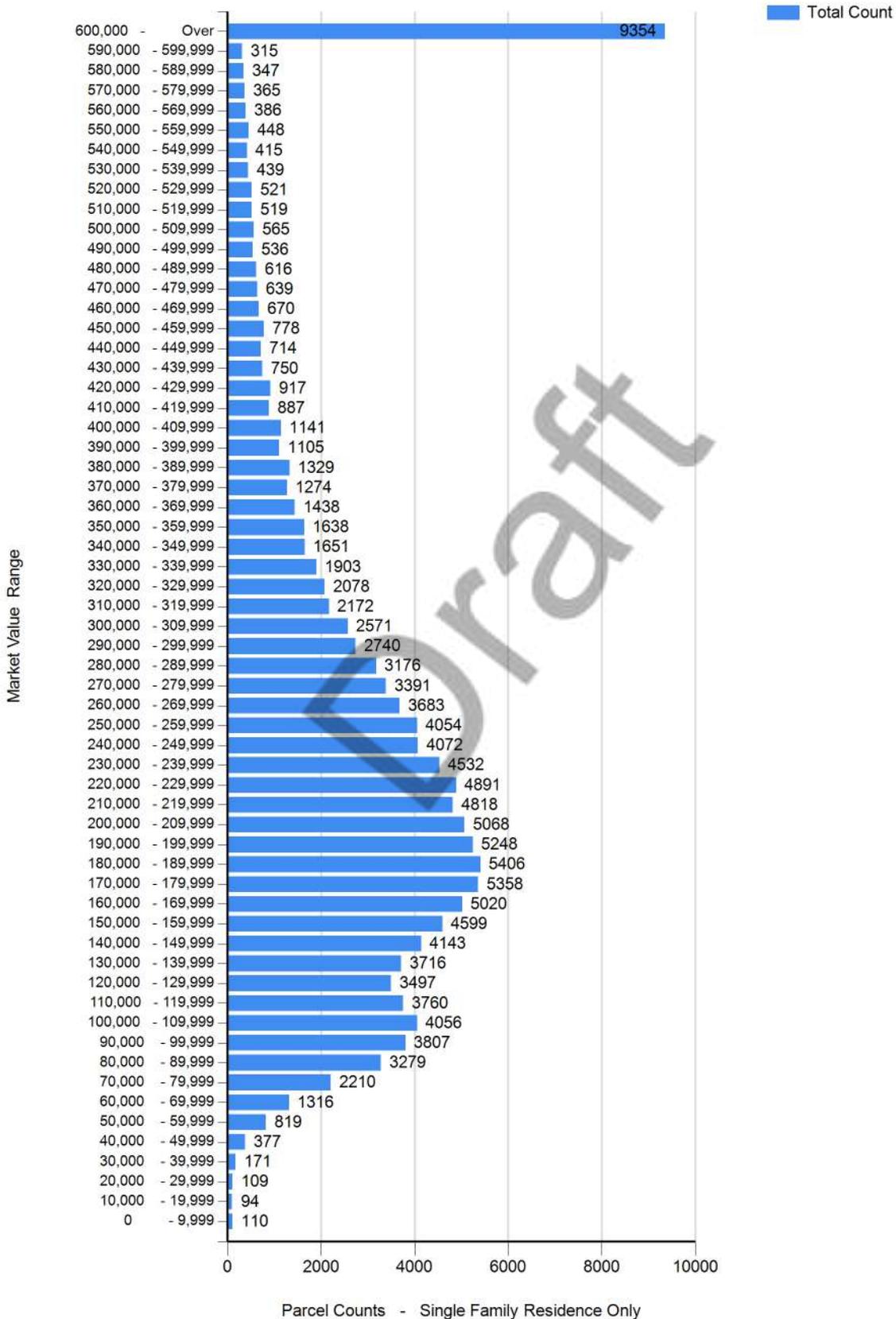
Category	Roll Status	# of Accts	Market Value	Appraised Value	Taxable Value	Ag Acreage	Ag Deferred	New Const. Value
X -- "Vacant Right of Way"	Certified	8	\$24,187	\$24,187	\$24,187	0.0000	\$0	\$0
X -- "Vacant Right of Way" Totals:		8	\$24,187	\$24,187	\$24,187	0.0000	\$0	\$0
ARB Totals:		2,403	\$1,400,662,820	\$1,364,285,566	\$1,223,201,726	16.5560	\$1,057,135	\$3,178,564
Certified Totals:		520,178	\$72,377,486,248	\$69,477,793,624	\$56,058,445,800	21,532.6095	\$224,284,549	\$1,150,665,786
Incomplete Totals:		0				0.0000		
In Process Totals:		0				0.0000		
Report Totals:		522,581	\$73,778,149,068	\$70,842,079,190	\$57,281,647,526	21,549.1655	\$225,341,684	\$1,153,844,350

Draft

This report contains All Excluding Absolutes

Process Code: 220 Table Group Name: "July Roll 140K\60K"

Total Parcel Counts: 136,001 Average Market: 287,579 Average NTV: 183,378





Homestead Median Value Report

7/23/2025
12:31:19 PM

Current Year: 2025 FORT WORTH ISD

Current Year Total HS Accts: 83,534 Current Year Median Appraised Value: 226,017

Previous Year Total HS Acct: 83,344 Previous Year Median Appraised Value: 218,819

Draft

ACTION AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: ACCEPT THE CALCULATIONS OF THE NO-NEW-REVENUE TAX RATE AND THE VOTER-APPROVAL TAX RATE FOR THE TAX YEAR 2025 FOR THE FORT WORTH INDEPENDENT SCHOOL DISTRICT

BACKGROUND:

Section 26.04 of the Property Tax Code requires that the no-new-revenue tax rate and the voter-approval tax rate be submitted to the Board of Trustees. Attached to this item is the *2025 NO-NEW-REVENUE RATE AND THE VOTER-APPROVAL TAX RATE IN FORT WORTH INDEPENDENT SCHOOL DISTRICT* worksheet that lists this year's no-new revenue tax rate of \$0.9830/\$100 and this year's voter-approval tax rate of \$1.029100/\$100.

Also attached to this item is the *2025 Tax Rate Calculation Worksheet* as signed by Carmen Arrieta-Candelaria, in her capacity as the District's Designated Officer. This worksheet is also posted as an appendage to the District's 2025-26 budget and submitted to the Tarrant Appraisal District (TAD) and the Tarrant County Assessor's Office where it has been posted on their website with information regarding the public notice and the public hearing.

Based on a recommendation from Moak Casey, this item is also recommended to be accepted by the board of trustees as part of the tax adoption process.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Accept the Calculations of the No-New-Revenue Tax Rate and the Voter-Approval Tax Rate for the Tax Year 2025 for the Fort Worth Independent School District
2. Decline to Accept the Calculations of the No-New-Revenue Tax Rate and the Voter-Approval Tax Rate for the Tax Year 2025 for the Fort Worth Independent School District
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Accept the Calculations of the No-New-Revenue Tax Rate and the Voter-Approval Tax Rate for the Tax Year 2025 for the Fort Worth Independent School District

FUNDING SOURCE: *Additional Details*

No Cost

COST:

No Cost

VENDOR(S)/PROVIDER(S):

Not Applicable

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Division of Business and Finance

RATIONALE:

Section 26.04 of the Property Tax Code requires that the no-new-revenue tax rate and the voter-approval tax rate be submitted to the Board of Trustees. Recommendation is to formally accept these calculations.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

2025 Tax Rate Calculation Worksheet

Form 50-859

School Districts without Chapter 313 and JETI Agreements

Fort Worth Independent School District

(817) 814-2000

School District's Name

Phone (area code and number)

7060 Camp Bowie Blvd; Fort Worth, Texas 76116

https://www.fwisd.org/

School District's Address, City, State, ZIP Code

School District's Website Address

GENERAL INFORMATION: Tax Code Section 26.04(c) requires an officer or employee designated by the governing body to calculate the no-new-revenue tax rate and voter-approval tax rate for the taxing unit. These tax rates are expressed in dollars per \$100 of taxable value calculated. The calculation process starts after the chief appraiser delivers to the taxing unit the certified appraisal roll or certified estimate of value and the estimated values of properties under protest. The designated officer or employee shall submit the rates to the governing body by August 7 or as soon thereafter as practicable. Tax Code Section 26.04(e-1) does not require school districts to certify tax rate calculations or comply with certain Tax Code notice requirements. School districts are required to provide notice regarding tax rate calculations pursuant to Education Code Chapter 44.

This worksheet is for **school districts without Tax Code Chapter 313 or Government Code Chapter 403, Subchapter T, Texas Jobs, Energy, Technology, and Innovation Act (JETI) agreements only.** School districts that have a Chapter 313 or JETI agreement should use Comptroller Form 50-884 *Tax Rate Calculation Worksheet, School Districts with Chapter 313 and JETI Agreements*.

Water districts as defined under Water Code Section 49.001(1) do not use this form. Use Comptroller Form 50-858 *Water District Voter-Approval Tax Rate Worksheet for Low Tax Rate and Developing Districts* or Comptroller Form 50-860 *Developed Water District Voter-Approval Tax Rate Worksheet*.

All other taxing units should use Comptroller Form 50-856 *Tax Rate Calculation, Taxing Units Other Than School Districts or Water Districts*.

The Comptroller's office provides this worksheet to assist taxing units in determining tax rates. The Texas Education Agency (TEA) provides detailed information on and guidance to school districts in calculating their tax rates. Please review and rely on information provided by TEA when completing this worksheet. Additionally, the information provided in this worksheet is offered as technical assistance and not legal advice. Taxing units should consult legal counsel for interpretations of law regarding tax rate preparation and adoption.

SECTION 1: No-New-Revenue Tax Rate

The no-new-revenue (NNR) tax rate enables the public to evaluate the relationship between taxes for the prior year and for the current year based on a tax rate that would produce the same amount of revenue if applied to the same properties that are taxed in both years (no new taxes). When appraisal values increase, the NNR tax rate should decrease.

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
1.	Prior year total taxable value. Enter the amount of the prior year taxable value on the prior year tax roll today. Include any adjustments since last year's certification; exclude one-fourth and one-third over-appraisal corrections made under Tax Code Section 25.25(d) from these adjustments. Exclude any property value subject to an appeal under Chapter 42 as of July 25 (will add undisputed value in Line 6). This total includes the taxable value of homesteads with tax ceilings (will deduct in Line 2). ¹	\$ 55,349,810,623
2.	Prior year tax ceilings. Enter the prior year total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. ²	\$ 6,415,851,334
3.	Preliminary prior year adjusted taxable value. Subtract Line 2 from Line 1.	\$ 48,933,959,289
4.	Prior year total adopted tax rate.	\$ 1.0624 /\$100
5.	Prior year taxable value lost because court appeals of ARB decisions reduced prior year appraised value.	
	A. Original prior year ARB values: \$ 8,643,314,590	
	B. Prior year values resulting from final court decisions: - \$ 7,505,295,588	
	C. Prior year value loss. Subtract B from A. ³	\$ 1,138,019,002
6.	Prior year taxable value subject to an appeal under Chapter 42, as of July 25.	
	A. Prior year ARB certified value: \$ 921,581,263	
	B. Prior year disputed value: - \$ 921,581,263	
	C. Prior year undisputed value. Subtract B from A. ⁴	\$ 0
7.	Prior year Chapter 42-related adjusted values. Add Line 5 and 6.	\$ 1,138,019,002
8.	Prior year taxable value, adjusted for actual and potential court-ordered adjustments. Add Line 3 and Line 7.	\$ 50,071,978,291

¹ Tex. Tax Code §26.012(14)

² Tex. Tax Code §26.012(14)

³ Tex. Tax Code §26.012(13)

⁴ Tex. Tax Code §26.012(13)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
9.	Prior year taxable value of property in territory the school deannexed after Jan. 1, of the prior year. Enter the prior year value of property in deannexed territory. ⁵	\$ <u>0</u>
10.	Prior year taxable value lost because property first qualified for an exemption in the current year. If the school district increased an original exemption, use the difference between the original exempted amount and the increased exempted amount. Do not include value lost due to freeport goods-in-transit, or temporary disaster exemptions. Note that lowering the amount or percentage of an existing exemption in the current year does not create a new exemption or reduce taxable value. A. Absolute exemptions. Use prior year market value: \$ <u>205,971,625</u> B. Partial exemptions. Current year exemption amount or current year percentage exemption times prior year value: .. + \$ <u>4,187,850,042</u> C. Value loss. Add A and B. ⁶	\$ <u>4,393,821,667</u>
11.	Prior year taxable value lost because property first qualified for agricultural appraisal (1-d or 1-d-1), timber appraisal, recreational/scenic appraisal or public access airport special appraisal in the current year. Use only properties that qualified in the current year for the first time; do not use properties that qualified in the prior year. A. Prior year market value. \$ <u>298,086</u> B. Current year productivity or special appraised value: - \$ <u>1,989</u> C. Value loss. Subtract B from A. ⁷	\$ <u>296,097</u>
12.	Total adjustments for lost value. Add Lines 9, 10C and 11C.	\$ <u>4,394,117,764</u>
13.	Adjusted prior year taxable value. Subtract Line 12 from Line 8.	\$ <u>45,677,860,527</u>
14.	Adjusted prior year total levy. Multiply Line 4 by Line 13 and divide by \$100.	\$ <u>485,281,590</u>
15.	Taxes refunded for years preceding prior year. Enter the amount of taxes refunded by the district for tax years preceding the prior year. Types of refunds include court decisions, Tax Code Section 25.25(b) and (c) corrections and Tax Code Section 31.11 payment errors. Do not include refunds for the prior tax year. This line applies only to tax years preceding the prior tax year. ⁸	\$ <u>17,617,247</u>
16.	Adjusted prior year levy with refunds. Add Line 14 and Line 15. ⁹ <small>Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, subtract the amount of taxes the governing body dedicated to the junior college district in the prior year from the result.</small>	\$ <u>502,898,837</u>
17.	Total current year taxable value on the current year certified appraisal roll today. This value includes only certified values and includes the total taxable value of homesteads with tax ceilings (will deduct in line 19). These homesteads include homeowners age 65 or older or disabled. ¹⁰ A. Certified values. ¹¹ \$ <u>56,016,856,497</u> B. Pollution control and energy storage system exemption: Deduct the value of property exempted for the current tax year for the first time as pollution control or energy storage system property: - \$ <u>0</u> C. Total current year value. Subtract B from A.	\$ <u>56,016,856,497</u>
18.	Total value of properties under protest or not included on certified appraisal roll. ¹² A. Current year taxable value of properties under protest. The chief appraiser certifies a list of properties still under ARB protest. The list shows the appraisal district's value and the taxpayer's claimed value, if any, or an estimate of the value if the taxpayer wins. For each of the properties under protest, use the lowest of these values. Enter the total value under protest. ¹³ \$ <u>856,815,784</u> B. Current year value of properties not under protest or included on certified appraisal roll. The chief appraiser gives school districts a list of those taxable properties that the chief appraiser knows about but are not included in the appraisal roll certification. These properties are also not on the list of properties that are still under protest. On this list of properties, the chief appraiser includes the market value, appraised value and exemptions for the preceding year and a reasonable estimate of the market value, appraised value and exemptions for the current year. Use the lower market, appraised or taxable value (as appropriate). Enter the total value not on the roll. ¹⁴ + \$ <u>80,130,031</u> C. Total value under protest or not certified. Add A and B.	\$ <u>936,945,815</u>

⁵ Tex. Tax Code §26.012(15)
⁶ Tex. Tax Code §26.012(15)
⁷ Tex. Tax Code §26.012(15)
⁸ Tex. Tax Code §26.012(13)
⁹ Tex. Tax Code §26.012(13)
¹⁰ Tex. Tax Code §§26.012 and 26.04(c-2)
¹¹ Tex. Tax Code §26.012(6)
¹² Tex. Tax Code §26.01(c) and (d)
¹³ Tex. Tax Code §26.01(c)
¹⁴ Tex. Tax Code §26.01(d)

Line	No-New-Revenue Tax Rate Worksheet	Amount/Rate
19.	Current year tax ceilings. Enter current year total taxable value of homesteads with tax ceilings. These include the homesteads of homeowners age 65 or older or disabled. ¹⁵	\$ 4,615,391,820
20.	Anticipated contested value. Affected taxing units enter the contested taxable value for all property that is subject to anticipated substantial litigation. ¹⁶ An affected taxing unit is wholly or partly located in a county that has a population of less than 500,000 and is located on the Gulf of Mexico. ¹⁷ If completing this section, the taxing unit must include supporting documentation in Section 6. ¹⁸ Taxing units that are not affected, enter 0.	\$ _____ 0
21.	Current year total taxable value. Add Lines 17C and 18C. Subtract Lines 19 and 20. ¹⁹	\$ 52,338,410,492
22.	Total current year taxable value of properties in territory annexed after Jan. 1, of the prior year. Include both real and personal property. Enter the current year value of property in territory annexed by the school district.	\$ _____ 0
23.	Total current year taxable value of new improvements and new personal property located in new improvements. New means the item was not on the appraisal roll in the prior year. An improvement is a building, structure, fixture or fence erected on or affixed to land. New additions to existing improvements may be included if the appraised value can be determined. New personal property in a new improvement must have been brought into the school district after Jan. 1, of the prior year, and be located in a new improvement.	\$ 1,090,165,730
24.	Total adjustments to the current year taxable value. Add lines 22 and 23.	\$ 1,090,165,730
25.	Adjusted current year taxable value. Subtract line 24 from line 21.	\$ 51,248,244,762
26.	Current year NNR tax rate. Divide line 16 by line 25 and multiply by \$100.	\$ 0.98130 /\$100

SECTION 2: Voter-Approval Tax Rate

The voter-approval tax rate is the highest tax rate that a taxing unit may adopt without holding an election to seek voter approval of the rate. Most school districts calculate a voter-approval tax rate that is split into three separate rates.²⁰

- Maximum Compressed Tax Rate (MCR):** A district’s maximum compressed tax rate is defined as the tax rate for the current tax year per \$100 of valuation of taxable property at which the district must levy a maintenance and operations tax to receive the full amount of the tier one allotment.²¹
- Enrichment Tax Rate:**²² A district’s enrichment tax rate is defined as any tax effort in excess of the district’s MCR and less than \$0.17. The enrichment tax rate is divided into golden pennies and copper pennies. School districts can claim up to 8 golden pennies, not subject to compression, and 9 copper pennies which are subject to compression with any increases in the guaranteed yield.²³
- Debt Rate:** The debt rate includes the debt service necessary to pay the school district’s debt payments in the coming year. This rate accounts for principal and interest on bonds and other debt secured by property tax revenue.

The MCR and Enrichment Tax Rate added together make up the school district’s maintenance and operations (M&O) tax rate. Districts cannot increase the district’s M&O tax rate to create a surplus in M&O tax revenue for the purpose of paying the district’s debt service.²⁴

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate (disaster pennies) in the calculation this year. This adjustment will be made in Section 4 of this worksheet.

A district must complete an efficiency audit before seeking voter approval to adopt a M&O tax rate higher than the calculated M&O tax rate, hold an open meeting to discuss the results of the audit, and post the results of the audit on the district’s website 30 days prior to the election.²⁵ Additionally, a school district located in an area declared a disaster by the governor may adopt a M&O tax rate higher than the calculated M&O tax rate during the two-year period following the date of the *declaration without conducting an efficiency audit*.²⁶ Districts should review information from TEA when calculating their voter-approval tax rate.

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
27.	Current year maximum compressed tax rate (MCR). TEA will publish compression rates based on district and statewide property value growth. Enter the school districts’ maximum compressed rate based on guidance from TEA. ²⁷	\$ 0.61690 /\$100

¹⁵ Tex. Tax Code §26.012(6)(B)
¹⁶ Tex. Tax Code §§26.012(6)(C) and 26.012(1-b)
¹⁷ Tex. Tax Code §26.012(1-a)
¹⁸ Tex. Tax Code §26.04(d-3)
¹⁹ Tex. Tax Code §26.012(6)
²⁰ Tex. Tax Code §26.08(n)
²¹ Tex. Edu. Code §48.2551(a)(3)
²² Tex. Tax Code §26.08(i) and Tex. Edu. Code §45.0032
²³ Tex. Edu. Code §§48.202(a-1)(2) and 48.202(f)
²⁴ Tex. Edu. Code §45.0021(a)
²⁵ Tex. Edu. Code §11.184(b)
²⁶ Tex. Edu. Code §11.184(b-1)
²⁷ Tex. Edu. Code §§48.255, 48.2551(b)(1) and (b)(2)

Line	Voter-Approval Tax Rate Worksheet	Amount/Rate
28.	Current year enrichment tax rate. Enter the greater of A and B. ²⁸ A. Enter the district's prior year enrichment tax rate, minus any required reduction under Education Code Section 48.202(f) \$ 0.17000 /\$100 B. \$0.05 per \$100 of taxable value \$ 0.05000 /\$100	\$ 0.17000 /\$100
29.	Current year maintenance and operations (M&O) tax rate. Add Lines 27 and 28. Note: M&O tax rate may not exceed the sum of \$0.17 and the district's maximum compressed rate. ²⁹	\$ 0.78690 /\$100
30.	Total current year debt to be paid with property tax revenue. Debt means the interest and principal that will be paid on debts that: (1) Are paid by property taxes; (2) Are secured by property taxes; (3) Are scheduled for payment over a period longer than one year; and (4) Are not classified in the school district's budget as M&O expenses. A. Debt includes contractual payments to other school districts that have incurred debt on behalf of this school district, if those debts meet the four conditions above. Include only amounts that will be paid from property tax revenue. Do not include appraisal district budget payments. If the governing body of a taxing unit authorized or agreed to authorize a bond, warrant, certificate of obligation, or other evidence of indebtedness on or after Sept. 1, 2021, verify if it meets the amended definition of debt before including it here. ³⁰ Enter debt amount: \$ 149,597,237 B. Subtract unencumbered fund amount used to reduce total debt. - \$ 1,594,490 C. Subtract state aid received for paying principal and interest on debt for facilities through the existing debt allotment program and/or instructional facilities allotment program..... - \$ 19,630,328 D. Adjust debt: Subtract B and C from A.	\$ 128,372,419
31.	Certified prior year excess debt collections. Enter the amount certified by the collector. ³¹	\$ 1,608,789
32.	Adjusted current year debt. Subtract line 31 from line 30D.	\$ 126,763,630
33.	Current year anticipated collection rate. If the anticipated rate in A is lower than actual rates in B, C and D, enter the lowest rate from B, C and D. If the anticipated rate in A is higher than at least one of the rates in the prior three years, enter the rate from A. Note that the rate can be greater than 100%. ³² A. Enter the current year anticipated collection rate certified by the collector. ³³ 100 % B. Enter the 2024 actual collection rate 99.00 % C. Enter the 2023 actual collection rate 99.34 % D. Enter the 2022 actual collection rate 101.12 %	100.00 %
34.	Current year debt adjusted for collections. Divide Line 32 by Line 33. Note: If the governing body of the school district governs a junior college district in a county with a population of more than two million, add the amount of taxes the governing body proposes to dedicate to the junior college district in the current year to the result.	\$ 126,763,630
35.	Current year total taxable value. Enter the amount on Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 52,338,410,492
36.	Current year debt rate. Divide Line 34 by Line 35 and multiply by \$100.	\$ 0.2422 /\$100
37.	Current year voter-approval tax rate. Add Lines 29 and 36. If the school district received distributions from an equalization tax imposed under former Chapter 18, Education Code, add the NNR tax rate as of the date of the county unit system's abolition to the sum of Lines 29 and 36. ³⁴	\$ 1.02910 /\$100

²⁸ Tex. Tax Code §26.08(n)(2)
²⁹ Tex. Edu. Code §45.003(d)
³⁰ Tex. Tax Code §26.012(7)
³¹ Tex. Tax Code §§26.012(10) and 26.04(b)
³² Tex. Tax Code §§26.04(h), (h-1) and (h-2)
³³ Tex. Tax Code §26.04(b)
³⁴ Tex. Tax Code §26.08(g)

SECTION 3: Voter-Approval Tax Rate Adjustment for Pollution Control

A school district may raise its rate for M&O funds used to pay for a facility, device or method for the control of air, water or land pollution. This includes any land, structure, building, installation, excavation, machinery, equipment or device that is used, constructed, acquired or installed wholly or partly to meet or exceed pollution control requirements. The school district's expenses are those necessary to meet the requirements of a permit issued by the Texas Commission on Environmental Quality (TCEQ). The school district must provide the tax assessor with a copy of the TCEQ letter of determination that states the portion of the cost of the installation for pollution control.

This section should only be completed by a school district that uses M&O funds to pay for a facility, device or method for the control of air, water or land pollution.

Line	Voter-Approval Rate Adjustment for Pollution Control Requirements Worksheet	Amount/Rate
38.	Certified expenses from the Texas Commission on Environmental Quality (TCEQ). Enter the amount certified in the determination letter from TCEQ. ³⁵ The school district shall provide its tax assessor with a copy of the letter. ³⁶	\$ _____ 0
39.	Current year total taxable value. Enter the amount on Line 21 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 52,338,410,492
40.	Additional rate for pollution control. Divide line 38 by line 39 and multiply by \$100.	\$ _____ 0 /\$100
41.	Current year voter-approval tax rate, adjusted for pollution control. Add line 37 and line 40.	\$ 1.02910 /\$100

SECTION 4: Voter-Approval Tax Rate Adjustment in Year Following Disaster

If a school district adopted a tax rate that exceeded its voter-approval tax rate without holding an election to respond to a disaster in the prior year, as allowed by Tax Code Section 26.042(e), the school district may not consider the amount by which it exceeded its voter-approval tax rate in the calculation this year. ³⁷ As such, it must reduce its voter-approval tax rate for the current tax year.

This section applies to a school district in a disaster area that adopts a tax rate greater than its voter-approval tax rate without holding an election in the prior year, as provided for by Tax Code Section 26.042(e).

Line	Prior Year Disaster Adjustment Worksheet	Amount/Rate
42.	Prior year adopted tax rate. Enter the rate in Line 4 of the <i>No-New-Revenue Tax Rate Worksheet</i> .	\$ 1.06240 /\$100
43.	Prior voter-approval tax rate. If the school district adopted a tax rate above the prior year voter-approval tax rate without holding an election due to a disaster, enter the voter-approval tax rate from the prior year's worksheet.	\$ 1.0624 <input checked="" type="checkbox"/> /\$100
44.	Increase in the prior year tax rate due to disaster (disaster pennies). Subtract Line 43 from Line 42.	\$ _____ 0 /\$100
45.	Current year voter-approval tax rate, adjusted for prior year disaster. Subtract Line 44 from one of the following lines (as applicable): Line 37 or Line 41 (school districts with pollution control).	\$ 1.02910 /\$100

SECTION 5: Total Tax Rate

Indicate the applicable total tax rates as calculated above.

No-New-Revenue Tax Rate \$ 0.98130 /\$100

Enter the current year NNR tax rate from Line 26.

Voter-Approval Tax Rate \$ 1.02910 /\$100

As applicable, enter the current year voter-approval tax rate from Line 37, Line 41 or Line 45. Indicate the line number used: 37

³⁵ Tex. Tax Code §26.045(d)

³⁶ Tex. Tax Code §26.045(i)

³⁷ Tex. Tax Code §26.042(f) and Tex. Edu. Code §45.0032(d)

SECTION 6: Addendum

An affected taxing unit that enters an amount described by Tax Code Section 26.012(6)(C) in Line 20 must include the following as an addendum:

- 1. Documentation that supports the exclusion of value under Tax Code Section 26.012(6)(C); and
- 2. Each statement submitted to the designated officer or employee by the property owner or entity as required by Tax Code Section 41.48(c)(2) for that tax year.

Insert hyperlinks to supporting documentation:

Not applicable

SECTION 7: School District Representative Name and Signature

Enter the name of the person preparing the tax rate as authorized by the governing body of the school district. By signing below, you certify that you are the designated officer or employee of the school district and have calculated the tax rates in accordance with requirements in Tax Code and Education Code.³⁸

print here → Carmen Arrieta-Candelaria, Chief Financial Officer
 Printed Name of School District Representative

sign here → 317685 Arrieta-Candelaria Carmen Digitally signed by 317685 Arrieta-Candelaria Carmen
Date: 2025.08.07 15:59:19 -05'00' 08/07/25
 School District Representative Date



³⁸ Tex. Tax Code §26.04(c)

August 26, 2025

**2025 NO-NEW-REVENUE RATE AND VOTER-APPROVAL TAX RATE FOR
FORT WORTH INDEPENDENT SCHOOL DISTRICT**

Background Information

The following tax rates are defined under Chapter 26 of the Property Tax Code. Statute requires that the designated officer or employee calculate both rates using forms prescribed by the Texas Comptroller.

- **This year's no-new-revenue tax rate** (formerly referred to as the effective tax rate) would impose the same total taxes as last year if applied to properties taxed in both years, less improvements made to those properties. It does not account for impacts in state aid or recapture that would occur if the rate was adopted.
- **This year's voter-approval tax rate** (formerly referred to as the rollback tax rate) is the highest tax rate the school district can set before it must hold a voter-approval tax rate election (VATRE) or exercise its authority under Sec. 26.042(e).

The rates below are given per \$100 of property value.

This year's no-new-revenue tax rate:	\$0.98130 /\$100
This year's voter-approval tax rate:	\$1.029100 /\$100
<i>For maintenance and operations (M&O)</i>	<i>\$0.786900 /\$100</i>
<i>For interest and sinking (I&S)</i>	<i>\$0.242200 /\$100</i>

Source: MoakCasey, LLC

ACTION AGENDA ITEM
BOARD MEETING
August 26, 2025

**TOPIC: APPROVE RESOLUTION FIXING AND LEVYING SCHOOL DISTRICT
AD VALOREM TAXES**

BACKGROUND:

The Fort Worth ISD Board of Trustees adopted the District's 2025-26 budgets at the June 10, 2025 Board meeting. The adopted budgets were developed with preliminary tax rates before the Certified Taxable Values from Tarrant Appraisal District (TAD) and information needed to calculate 2025 tax rates were available. Based on the certified values received from the TAD, administration is recommending the Board adopt a Maintenance and Operations Tax Rate of \$0.7869 and an Interest and Sinking Tax Rate of \$0.2422 for a Total Tax Rate of \$1.0291.

A revised Notice of Public Meeting on the proposed tax rates was advertised on August 13, 2025. Section 26.05(a) of the Property Tax Code requires the governing body to adopt a resolution setting tax rates to fund adopted budgets. Section 26.05(b) states, "A taxing unit may not impose property taxes in any year until the governing body has adopted a tax rate for that year, and the annual tax rate must be set by ordinance, resolution, or order, depending on the method prescribed by law for adoption of a law by the governing body. The vote on the ordinance, resolution, or order setting the tax rate must be separate from the vote adopting the budget."

This year's proposed tax rate EXCEEDS the rate to maintain same level of maintenance & operations revenue & pay debt service. The vote to adopt the tax rate must be a record vote and must have at least 60 percent of the members of the governing body vote in favor of the resolution. This applies to all members and is not restricted to just members that are present.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Resolution Fixing and Levying School District Ad Valorem Taxes
2. Decline to Approve Resolution Fixing and Levying School District Ad Valorem Taxes
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Resolution Setting the 2025-26 Tax Rates of \$0.7869 for Maintenance and Operations and \$0.2422 for Interest and Sinking. Since this year's proposed tax rate

EXCEEDS the no-new-revenue tax rate, the vote on the resolution must be a record vote. The motion should read as follows:

I move that the property tax rate be increased by the adoption of a tax rate of \$1.0291, which is effectively a 4.87 percent increase in the tax rate.

FUNDING SOURCE: **Additional Details**

No Cost

COST:

No Cost

VENDOR(S)/PROVIDER(S):

Not Applicable

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Division of Business and Finance

RATIONALE:

The Tax Code requires the District to adopt tax rates for the current tax year and to notify the assessor of the adopted rates no later than September 30th annually. The adoption of tax rates is also required to generate revenue that will fund the 2025-26 adopted budgets for the general fund and the debt service fund.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

August 26, 2025

§26.05(b) of the Property Tax Code
Worksheet for Determination of
Steps Required for Adoption of Tax Rate
Fort Worth Independent School District

Comparison of Total Tax Rates *(Motion Language & Supermajority Requirement)*

1. No-New-Revenue Total Tax Rate	\$0.98130
2. This year's proposed total tax rate.	\$1.029100
3. This year's proposed rate minus NNR rate.	\$0.047801
4. Percentage change in total tax rate. <i>Divide Line 3 by Line 1.</i>	4.87%
5. This year's Rate to Maintain Same Level of Maintenance & Operations Revenue & Pay Debt Service	\$0.954100
6. This year's total rate to maintain minus this year's total tax rate. <i>Subtract Line 5 from Line 2.</i>	\$0.075000

M&O Tax Increase in Current Year *(Resolution/Web Posting Language)*

7. Last year's taxable value adjuste for court-ordered reductions. <i>Enter Line 8 of the No-New-Revenue Tax Rate Worksheet</i>	\$50,071,978,291
8. Last year's M&O tax rate	\$0.786900
9. M&O taxes refunded for years preceding prior tax year.	\$13,185,921
10. Last year's M&O tax levy. <i>Multiply Line 7 times Line 8 and divide by 100. Then add Line 9.</i>	\$407,202,318
11. This year's total taxable value. <i>Enter Line 21 of the NNR Worksheet.</i>	\$52,338,410,492
12. This year's proposed M&O tax rate	\$0.786900
13. This year's M&O tax levy. <i>Multiply Line 11 times Line 12 and divide by 100.</i>	\$411,850,952
14. M&O Tax Increase (Decrease) <i>Subtract Line 10 from Line 13.</i>	\$4,648,634

Comparison of M&O Tax Rates *(Resolution/Web Posting Language)*

15. M&O rate to maintain <i>M&O NNR = M&O rate to maintain per Property Tax Code §26.012(18)(B)</i>	\$0.711900
16. This year's M&O rate minus M&O rate to maintain. <i>Subtract Line 15 from Line 12.</i>	\$0.075000
17. Percentage increase/decrease. <i>Divide Line 16 by Line 15.</i>	10.54%

Source: MoakCasey, LLC

Page 1

August 26, 2025

§26.05(b) of the Property Tax Code
Worksheet for Determination of
Steps Required for Adoption of Tax Rate
Fort Worth Independent School District

Raised M&O Taxes on a \$100,000 Home *(Resolution/Web Posting Language)*

18. Taxable Value on a \$100,000 Home	\$100,000
19. Levy using last year's tax rate. <i>Line 18 divided by 100 multiplied by Line 8.</i>	\$786.90
20. Levy using this year's tax rate. <i>Line 18 divided by 100 multiplied by Line 12.</i>	\$786.90
21. This year's M&O tax increase on a \$100,000 home.	\$0.00
22. Percentage increase/decrease.	0.00%

Draft

**A RESOLUTION FIXING AND LEVYING SCHOOL DISTRICT AD
VALOREM TAXES:**

**NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE
FORT WORTH INDEPENDENT SCHOOL DISTRICT THAT:**

On this date, we, the Board of Trustees of the Fort Worth Independent School District, hereby levy or set the tax rate on \$100 valuation for the District for the tax year 2025 at a total tax rate of \$1.0291, to be assessed and collected by the duly specified assessor and collector as follows:

\$0.7869 for the purpose of maintenance and operations, and

\$0.2422 for the purpose of payment of principal and interest on debts.

Such taxes are to be assessed and collected by the tax officials designated by the District.

**THIS TAX RATE WILL RAISE MORE TAXES FOR MAINTENANCE AND
OPERATIONS THAN LAST YEAR'S TAX RATE.**

**THE TAX RATE WILL EFFECTIVELY BE RAISED BY 10.54 PERCENT
AND WILL RAISE TAXES FOR MAINTENANCE AND OPERATIONS ON
A \$100,000 HOME BY APPROXIMATELY \$0.00.**

Adopted this 26th day of August, 2025, by the Board of Trustees of Fort Worth Independent School District.

APPROVED:

ATTEST:

Roxanne Martinez, Board President
Board of Education
Fort Worth Independent School District

Anael Luebanos, Board Secretary
Board of Education
Fort Worth Independent School District

ACTION AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: **APPROVE AN AGREEMENT FOR THE PURCHASE OF ATTENDANCE CREDIT (OPTION 3 AGREEMENT) AND DELEGATE CONTRACTUAL AUTHORITY TO THE SUPERINTENDENT**

BACKGROUND:

Pursuant to Texas Education Code (TEC), §§48.257 and 49.004, Texas Education Agency (TEA) notified the District on July 15, 2025, that the District’s Tier Two local share described by TEC, §48.266(a)(5)(B), will exceed the amount described by TEC, §48.202(a-1)(2), for school year 2025-26. This determination is commonly known as “recapture”.

As established in TEC, §48.269, determinations for districts subject to recapture are based on estimates of enrollment for school year 2025–2026 and estimated property values for tax year 2025. Because the agency does not yet have final state certified property values for tax year 2025, the agency is using 2024 state certified property values increased by 5.60%, in accordance with the 2026-2027 General Appropriations Act. The estimated 2025 state certified property values also include adjustments to estimate the impact of Senate Bill (SB) 4 and SB 23, 89th Texas Legislature, 2025, Regular Session.

In accordance with TEA guidelines, the District is required to inform the TEA of the District’s intent to select an option from the five available to reduce the district’s revenue level under TEC, Chapter 49. The Superintendent has advised TEA that it will select Option 3, which is the purchase of average daily attendance credit as provided by Subchapter D. The Agreement for the Purchase of Attendance Credit is required to exercise this option. The delegation of authority to the superintendent is also required.

TEA requires the following specific board minute language to be adopted when the board approves this item. Any deviations of the language will not be approved which could result in a delay of the approval of the contract. This language should be reflected in the minutes:

“For the 2025-26 school year, we [the Board of Fort Worth ISD] delegated contractual authority to obligate the school district under Texas Education Code (TEC) §11.1511(c)(4) to the superintendent, solely for the purpose of obligating the district under TEC, §48.257, and TEC, Chapter 49, Subchapters A and D, and the rules adopted by the commissioner of education as authorized under TEC, 49.006. This included approval of the Agreement for the Purchase of Attendance Credit or the Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding).”

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve an Agreement for the Purchase of Attendance Credit (Option 3 Agreement) and Delegate Contractual Authority to the Superintendent
2. Decline to Approve an Agreement for the Purchase of Attendance Credit (Option 3 Agreement) and Delegate Contractual Authority to the Superintendent
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve an Agreement for the Purchase of Attendance Credit (Option 3 Agreement) and Delegate Contractual Authority to the Superintendent

FUNDING SOURCE: **Additional Details**

General Fund 199-91-XXXX

COST:

TEA Estimate \$5,896,815

VENDOR(S)/PROVIDER(S):

Not Applicable

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Division of Business and Finance

RATIONALE:

State law requires the approval of this agreement and delegation of authority in order to comply with TEA guidelines related to recapture.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding)

This agreement is entered into pursuant to the Texas Education Code (TEC), Chapter 49, Subchapters A and D, and rules adopted by the commissioner of education as authorized by the TEC, §49.006. The purpose of this agreement is to enable the district to reduce its local revenue level to a level not to exceed the level established under TEC, §48.257 for the school year.

The school year to which this agreement applies is 2025-26 (the "school year").

The agreement is for Fort Worth Independent School District ("the district"), with a county-district number of 220905, to purchase attendance credit from the state for the school year.

The local revenue level in excess of entitlement will be based on the commissioner's estimate of the cost of credit as determined under TEC, §49.153, using the district's projected maintenance and operations tax revenue that exceeds the level established under TEC, §48.257. Provisions in the TEC, §48.257(c), allow districts to offset the reduction of excess local revenue against state aid under Chapter 48, Education Code, that is not described by TEC, §48.266(a)(3) for the school year. A district that is subject to the reduction in excess local revenue agrees to offset its obligations against state aid in accordance with the provisions specified in the TEC, §48.257(c).

When near-final data are available following the close of the school year to which this agreement applies, the district's entitlement under Chapter 48 will be recalculated. If the district's state aid under Chapter 48, Education Code, that is not described by TEC, §48.266(a)(3) is less than the cost of recapture as determined by the commissioner in accordance with the TEC, §49.153, using near-final data, the district will be required to have an election and the recapture balance will be recovered in accordance with TEC, §48.272, by withholding subsequent allocations of state funds or requiring and obtaining a refund.

The actual cost of credit for the school year will be determined by the commissioner in accordance with the TEC, §49.153, when final data on the district's maintenance and operations tax revenue that exceeds the level established under TEC, §48.257 is available.

The cost of purchased attendance credit will be reduced for county appraisal district costs. The reduction will be computed in accordance with the TEC, §49.157. If the reduction exceeds the cost for the school year, the difference will be carried forward and applied to each subsequent year's cost until the total amount of the reduction has been exhausted.

Date: 08/26/2025

Signature of President, Board of Trustees

Date: 08/26/2025

Signature of Secretary, Board of Trustees

Signature of Superintendent

Dr. Karen Molinar

Date: 08/26/2025

Typed Name of Superintendent

Date:

Signature of Commissioner of Education or Designee

Draft

Approve Agreement for the Purchase of Attendance Credit (Option 3 Agreement) and Delegate Contractual Authority to the Superintendent

Board of Trustees Meeting

August 26, 2025

Fort Worth
INDEPENDENT SCHOOL DISTRICT

Background

- On July 15, 2025, the District received notice that, pursuant to Texas Education Code (TEC),¹ §§48.257 and 49.004, it was determined by the Texas Education Agency (TEA or agency) that FWISD's Tier One local share under TEC, §48.256, will exceed the district's entitlement under TEC, §48.266(a)(1), less the district's distribution from the state available school fund, *and/or* the district's Tier Two local share described by TEC, §48.266(a)(5)(B), will exceed the amount described by TEC, §48.202(a-1)(2), for school year 2025-26.
- Based on these estimates, the District's estimated local yield per penny per student in weighted average daily attendance (WADA) exceeds the Tier Two (level two) guaranteed yield of \$49.72. The district will be *required* to reduce its excess local revenue level for the 2025-26 school year using one or more of the statutory options available.

TEXAS EDUCATION AGENCY: Division of State Funding
Official Notification to districts: 2025-2026 SCHOOL YEAR
 Local Revenue in Excess of Entitlement

CDN=220905 DISTRICT NAME=**FORT WORTH ISD**

REPORT 1: TIER ONE EXCESS REVENUE	
(A) Tier One Entitlement	\$599,031,233
(B) ASF Allotment	\$29,479,542
(C) Estimated 2025 State Certified District Property Value (DPV)*	\$53,780,344,692
(D) Tier One Tax Rate	0.5689
(E) Local Fund Assignment = DPV * Tier One Tax Rate / 100	\$305,956,381
(F) Tier One Excess Local Revenue = E -(A-B)	\$0
(G) Compressed M&O Tax Collections	\$323,242,181
(H) Adjustment for collections if (G-F-(A-B)) < 0	(\$0)
(I) Tier One Excess Local Revenue after adjustment for collections = F+H	\$0
REPORT 2: TIER TWO LEVEL TWO EXCESS REVENUE	
(A) Tier Two Guaranteed Yield under 48.202(f)	\$49.72
(B) Estimated 2025 State Certified District Property Value	\$53,780,344,692
(C) Estimated 2025-2026 Chapter 48 WADA	95,695,289
(D) Estimated Chapter 48 2025-2026 local yield per penny per WADA***	\$56.20
(E) Tier Two Level Two Entitlement	\$45,248,293
(F) Tier Two Level Two Local Revenue	\$51,145,108
(G) If F-E is greater than 0, then Excess Revenue** = F-E	\$5,896,815

**Estimated TEA
Amount =
\$5.896 million**

**District
calculated
revised
amount = \$5.9
million**

*Note 1: The 2025 DPV is estimated by applying the comptroller growth assumption of 1.056 percent to the 2024 tax year DPV. The estimated 2025 DPV also includes adjustments to estimate the impact of Senate Bill (SB) 4 and SB 23, 89th Texas Legislature, 2025, Regular Session.

**Note 2: Calculated values are estimates until data items are final.

***Note 3: District exceeds Tier Two Guaranteed Yield of \$49.72

Run date 9JUL25

Options to Reduce Local Revenue in Excess of Entitlement

A district with local revenue in excess of entitlement has the following five options available to reduce the district's revenue level under TEC, Chapter 49:

- 1) Consolidation with another district as provided by Subchapter B;
- 2) Detachment of territory as provided by Subchapter C;
- 3) **Purchase of average daily attendance credit as provided by Subchapter D (“Option 3”);**
- 4) Education of nonresident students as provided by Subchapter E (“Option 4”); and/or
- 5) Tax base consolidation with another district as provided by Subchapter F.

Note: Districts have historically selected Option 3. Successful elections conducted under TEC, former Chapter 41, carry over into TEC, Chapter 49; the administration recommendation is Option 3.

Steps to complete this process....



- 1. Submit the district intent/choice selection form through Texas Education Agency Login (TEAL).**
- 2. Submit the Option 3 Netting Contract to the board for approval inclusive of school board delegation of authority to the superintendent to obligate the school district under TEC, Chapter 49**
- 3. Upon approval, the superintendent submits the contract via the Excess Local Revenue module of the online Foundation School Program (FSP) system in Texas Education Agency Login (TEAL).**

Language required for Approval*

I MOVE THAT:

“For the 2025-26 school year, we delegate contractual authority to obligate the school district under Texas Education Code (TEC) §11.1511(c)(4) to the superintendent, solely for the purpose of obligating the district under TEC, §48.257, and TEC, Chapter 49, Subchapters A and D, and the rules adopted by the commissioner of education as authorized under TEC, 49.006. This included approval of the Agreement for the Purchase of Attendance Credit or the Agreement for the Purchase of Attendance Credit (Netting Chapter 48 Funding).”

*This language must be recorded in the board minutes.

Questions?

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE ANNUAL RENEWAL OF GOOD CAUSE EXCEPTION FOR ARMED SECURITY OFFICER REQUIREMENT

BACKGROUND:

Section 37.0814(a) of the Texas Education Code requires the Board to ensure that at least one (1) armed security officer is present during regular school hours at each district campus. Section 37.0814(c) provides that if the board of trustees of a school district is unable to comply with this section, the board may claim a good cause exception if the district's noncompliance is due to the availability of funding or qualified personnel. On August 22, 2023, the Board passed a resolution determining there is a good cause exception for non-compliance due to lack of available qualified personnel. Section 37.0814(d-1), which was added by House Bill 121, and goes into effect on September 1, 2025, provides that the Board must annually renew the good cause exception. The District recommends the Board renew the good cause exception for the 2025-2026 school year.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Annual Renewal of Good Cause Exception for Armed Security Officer Requirement
2. Decline to Approve Annual Renewal of Good Cause Exception for Armed Security Officer Requirement
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Annual Renewal of Good Cause Exception for Armed Security Officer Requirement

FUNDING SOURCE: **Additional Details**

No Cost

COST:

No Cost

VENDOR(S)/PROVIDER(S):

Not Applicable

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Districtwide

RATIONALE:

New legislation requires the Board to annually renew good cause exception for armed security officers.

INFORMATION SOURCE:

Dr. Karen Molinar, Superintendent
Danny Garcia, Executive Director Safety and Security

Draft

To: Fort Worth ISD Board of Trustees
From: Dr. Karen Molinar, Superintendent of Schools
Date: August 26, 2025
Subject: House Bill 3 Resolution - Good Cause Exception

Goal:

The District will establish, and all FWISD campuses and departments will implement, a comprehensive plan to create and maintain safe and secure schools and facilities throughout the district.

Action Required:

Yes. Texas Education Code, Section 37.0814, requires the board of trustees of each school district shall determine the appropriate number of armed security officers for each district campus and requires the board to ensure that at least one armed security officer is present during regular school hours at each district campus. If the board of trustees of a school district is unable to comply with this section, the board may claim a good cause exception if the district's noncompliance is due to the availability of funding or qualified personnel.

For your review, the resolution indicates that the Fort Worth ISD School District Board of Trustees determines that the School District is unable to ensure that at least one-armed security officer, as defined by law, is present during regular school hours at each district campus due to a shortage of qualified personnel. Specifically, The Fort Worth Police Department is unable to provide an SRO for each campus at this date. A plan is in place to increase the number of SROs each year going forward.

Recommendation:

I recommend Trustees approve the HB3 Resolution as presented.

Draft

**Resolution to Declare a Good Cause Exception for House Bill 3
Armed Security Officer Requirement**

WHEREAS, Section 37.0814 of the Texas Education Code requires the board of trustees of each school district shall determine the appropriate number of armed security officers for each district campus;

WHEREAS, Section 37.0814(a) of the Texas Education Code requires the board to ensure that at least one armed security officer is present during regular school hours at each district campus;

WHEREAS, Section 37.0814(b) of the Texas Education Code requires that at least one armed security officer at each campus be a commissioned peace officer, namely a school district peace officer; a school resource officer; or a commissioned peace officer employed as security personnel under Section 37.081 of the Texas Education Code;

WHEREAS, Section 37.0814(c) of the Texas Education Code provides that if the board of trustees of a school district is unable to comply with this section, the board may claim a good cause exception if the district's noncompliance is due to the availability of qualified personnel;

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees of Fort Worth ISD School District hereby determines that the School District is unable to ensure that at least one armed security officer, as defined by law, is present during regular school hours at each district campus;

BE IT FURTHER RESOLVED that the Board of Trustees determines that:

The District's noncompliance is due to a shortage of qualified personnel. Currently the Fort Worth Police Department is unable to provide an SRO for each campus at this date. The Police Department and FWISD Safety & Security have a plan to increase the number of SROs each year.

FINALLY, BE IT RESOLVED that Board of Trustees, having claimed a good cause exception, will develop and document an alternative standard with which the district is able to comply, in accordance with Sections 37.0814(d) and (e) of the Texas Education Code.

Adopted this 26th day of August, 2025 by the Fort Worth ISD Board of Trustees.

Presiding Officer's Signature: _____

Secretary's Signature: _____

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE LONE STAR GOVERNANCE IMPLEMENTATION PLAN

BACKGROUND:

The purpose of Lone Star Governance is to provide a continuous-improvement model for governing teams, boards in collaboration with their superintendents, that choose to focus intensively on one primary objective: Improving Student Outcomes. Lone Star Governance accomplishes this intense focus through tailored coaching aligned to the five pillars of the Texas Framework for School Board Development:

- Vision and Goals
- Systems and Processes
- Progress and Accountability
- Advocacy and Engagement
- Synergy and Teamwork

In addition to its singular focus on improving student outcomes, Lone Star Governance provides a system for governing the secondary, but vital, legal and fiscal responsibilities of the board.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Lone Star Governance Implementation Plan
2. Decline to Approve Lone Star Governance Implementation Plan
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Lone Star Governance Implementation Plan

FUNDING SOURCE: **Additional Details**

No Cost

COST:

No Cost

VENDOR(S)/PROVIDER(S):

Not Applicable

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Board of Education
Superintendent

RATIONALE:

Approval of the Lone Star Governance Implementation Plan will support the implementation of research-based governance practices. The plan reflects the Board's commitment to intensely focus on improving student outcomes as described by the Lone Star Governance Integrity Instrument.

INFORMATION SOURCE:

Dr. Karen Molinar, Superintendent

Draft

Fort Worth ISD Draft Lone Star Governance (LSG) Implementation Plan (DRAFT)

Trends from Trustee Interviews

Academic Outcomes & Literacy: Trustees are aligned with a focus on improving academic outcomes being the top priority and specifically, student literacy being identified as the top priority within the academics sphere.

Prioritization: Generally, trustees shared that they believe the Strategic Plan (adopted early in 2025) focuses on the right areas and is a good start and note that the Board could benefit from identifying which of the key metrics should be prioritized for Board focus.

Adaptability: Desire was expressed for the board to get into a cadence of checking progress at regular checkpoints and truly being able to make adjustments and adaptations as necessary when pivot points are reached. Adaption as context changes is necessary.

Culture: Student and staff climate and culture was identified as a consistent area of importance to consider and keep an eye on as the district moves forward.

Community Trust / Parents & Community Engagement: Build trust with the community that Fort Worth ISD is on the right academic path will be key to the success of Fort Worth ISD. This includes both parents and the community members at large. It's noted that there is a strong support system across Fort Worth willing to help out but we as a collective have to get clear on our priorities and progress first.

Operating Procedures: There was a sentiment across multiple trustees to review, revise, and recommit to the Board Operating Procedures to ensure consistent processes and procedures for how the Board operates and how it interacts with the administration as a whole and as individuals.

Leadership: Trustees at large are excited about the opportunity to work with this collective Team of 10 and feel leadership is in place to drive towards the outcomes.

Quarter

Major Accomplishments

Q3 2025
(July - Sept)

- Review & Adopt Implementation Plan
- Priorities Setting Workshop (TBD)
- Draft & Review Goals & Guardrails
- Draft & Review Monitoring Calendar
- Review Operating Procedures
- Board Self-Assessment Baseline

Q4 2025
(Oct - Dec)

- Two-Day Workshop (Oct 4 - 5 tentative)
- Adopt Goals & Guardrails
- Adopt Monitoring Calendar
- Adopt Operating Procedures
- Draft, Review and Adopt Board Self-Constraints
- Draft, Review and Adopt Superintendent Evaluation Framework
- Monitoring Training & Practice
- Quarterly Board Self-Assessment

Q1 2026
(Jan - Mar)

- Begin Policy Diet
- Begin Budget Alignment
- Begin Time Use Tracking
- Draft & Review Community Engagement & Outreach Plan
- Draft & Review Trustee Onboarding Plan
- Standing Items: Monitoring, Time Use, Quarter Self-Eval

Q2 2026
(Apr - June)

- Complete Policy Diet
- Review & Adopt Aligned Budget
- Review & Adopt Community Engagement & Outreach Plan
- Review & Adopt Trustee Onboarding Plan
- Begin Review of Progress Measure Alignment & Adjustment
- Standing Items: Monitoring, Time Use, Quarter Self-Eval

Future Items

Based on progress through June 2026, consider development of implementation plan for 2026-27.

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE SECOND READING – REVISIONS TO BOARD POLICIES CH (LOCAL) and CV (LOCAL)

BACKGROUND:

During the 89th Texas Legislative Session, SB1173 passed and will become law effective September 1, 2025. This bill amended the Texas Education Code §44.031 by changing the competitive procurement threshold from \$50,000 to \$100,000.

Board Policies CH(Local) and CV(Local) contain provisions that need to be changed to align with the new competitive procurement threshold. Other changes are recommended to align with procurement practices and correct or clarify language.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Second Reading – Revisions to Board Policies CH(LOCAL) and CV(LOCAL)
2. Decline to Approve Second Reading - Revisions to Board Policies CH(LOCAL) and CV(LOCAL)
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Second Reading – Revisions to Board Policies CH(LOCAL) and CV(LOCAL)

FUNDING SOURCE: Additional Details

No Cost

COST:

No Cost

VENDOR(S)/PROVIDER(S):

Not Applicable

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Districtwide

RATIONALE:

These policies are being recommended to align with SB1173 changes that will become effective September 1, 2025.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

Draft

PURCHASING AND ACQUISITION

CH
(LOCAL)

Purchasing Authority and Purchasing Method

The Board delegates to the Superintendent or designee the authority to determine the method of purchasing, in accordance with CH(LEGAL) or CBB(LEGAL), as appropriate, and to make budgeted purchases.

Board Approval

However, any **single** purchase or contract that exceeds the sum of **\$100,000** ~~\$50,000~~ shall require Board approval before a purchase order is issued so that a transaction may take place.

Procurement Restriction

No District employee with purchasing authority may authorize the purchase of anything from any person or from any firm that is controlled, owned, or operated by that employee or from a relative within the second degree by blood or marriage of the employee. [See BBFA and BBFB for Board members]

Personal Purchases

District employees shall not be permitted to make purchases for personal use through the District's business office. [See also CMB]

Procurement Function

The procurement function is assigned to the chief financial officer. The purchasing department shall supervise the purchase of all materials, supplies, equipment, and services for the District.

Purchase Commitments

All purchase commitments shall be made by the Superintendent or designee on a properly drawn and issued purchase order or such other purchase mechanism ~~as approved by the Board~~, in accordance with administrative procedures, ~~including the District's purchasing procedures.~~ **No employee of the District shall commit to purchasing goods or services to circumvent any procurement procedure or board approval requirement.**

General Procurement Requirements

District procurements shall be made according to:

1. Applicable law [see CH(LEGAL) or CBB(LEGAL), as appropriate]; and
2. District administrative regulations and grant requirements when more restrictive than **the** law.

Electronic Bids or Proposals

Solicitations ~~Bids or proposals~~ that the District has chosen to accept through electronic transmission shall be administered in accordance with Board-adopted rules. Such rules shall safeguard the integrity of the competitive procurement process; ensure the identification, security, and confidentiality of electronic **solicitations** ~~bids or proposals~~; and ensure that the electronic **solicitations** ~~bids or proposals~~ remain effectively unopened until the proper time.

Authority to Sign Contracts

Any contract for greater than \$25,000 shall require the signature of the Superintendent or designee.

PURCHASING AND ACQUISITION

CH
(LOCAL)

Encouragement of Small and Local Firms

The District shall develop and maintain procedures to ensure that small and local firms are afforded an equitable opportunity to compete on ~~all~~ District contracts. Such procedures may include, but not be limited to, attending pre-bid and pre-proposal conferences and conducting seminars and training workshops to assist small and local vendors in becoming ~~an~~ active **participants** ~~participant~~ in District contracting opportunities.

Implementation

Nothing herein shall be construed to authorize or require expenditure of funds for goods and services apart from normal statutory purchasing processes.

Professional and Consulting Services

When a **contract** ~~purchase order~~ for professional ~~and consulting~~ services exceeds ~~\$50,000~~ **\$25,000**, these services shall be formally, competitively acquired using the Professional Services Procurement Act, Texas Government Code Chapter 2254, ~~except for those sole source items as described in Texas Education Code 44.031.~~

Emergency Purchases

The Board delegates the authority to make emergency purchases where school equipment or facilities are destroyed, severely damaged, or experience a major unforeseen operational or structural failure to the Superintendent or division chief; any such emergency purchase shall be ratified by the Board if the emergency purchase exceeds ~~\$100,000~~ **\$50,000**.

Small Purchases

In the event that a small, infrequent purchase in an amount of ~~\$300~~ **\$150** or less is required on short notice in order to conduct a group meeting or similar District-related activity, such a purchase may be made by a District employee using his or her personal funds. Such a purchase, properly receipted and authorized, shall be reimbursed by the accounting department. Under no circumstances may these exceptional procedures be used to circumvent normal purchasing procedures and ~~practices~~ **practice**.

Responsibility for Debts

The Board shall assume responsibility for debts incurred in the name of the District so long as those debts are for purchases made in accordance with the adopted budget, state law, Board policy, and the District's purchasing procedures. [See CE] The Board shall not be responsible for debts incurred by persons or organizations not directly under Board control. Persons making unauthorized purchases shall assume full responsibility for all such debts.

Reservation of Rights

Notwithstanding anything in this policy to the contrary, the Board reserves the right to reject any and all bids and proposals, to award contracts that appear to be advantageous to the District, and to waive all **in**formalities in bidding.

Right to Protest

Any party who believes they are aggrieved in connection with a procurement action may protest to the chief financial officer or designee. The protest shall be submitted in writing within five (5) business days after the facts or occurrence giving rise to the complaint.

Procurements After Protest

In the event of a timely protest, the responsible office shall not proceed further with the procurement unless the chief financial officer or designee makes a determination that the award of the contract is necessary to protect substantial interests of the District.

Authority to Resolve Protests

The chief financial officer or designee shall convene a hearing committee of at least three administrators to review the protest.

Protest Determination

The chief financial officer or designee shall promptly issue a determination relating to the protest. The determination shall:

1. State the reasons for the action taken, if any; and
2. Inform the protesting party of the right to appeal the determination to the Board in accordance with Board policy GF(LOCAL).

Rejected Bids

The **Procurement Services Department** ~~purchasing department~~ shall maintain an administrative process for complaints regarding **solicitations** ~~bids~~ rejected in accordance with state or federal law, as applicable.

Compliance with Law

The Superintendent shall establish procedures that ensure that all school facilities within the District comply with applicable laws and local building codes.

Safety Standards

Any acquisition, construction, or renovation of school facilities must incorporate Crime Prevention Through Environmental Design (CPTED) standards where feasible. The Superintendent or designee shall establish procedures for the incorporation of CPTED standards in construction documents.

Construction Contracts

The Board delegates to the Superintendent the authority to determine, prior to advertising, the project delivery/contract award method to be used for each construction contract valued at or above ~~\$100,000~~ \$50,000. [See CV series generally and CBB(LEGAL) for requirements if federal funds are involved.]

For construction contracts valued at or above ~~\$100,000~~ \$50,000, the Superintendent shall submit the resulting contract to the Board for approval. Lesser expenditures for construction and construction-related materials or services shall be at the discretion of the Superintendent and consistent with law and policy. [See also CH and CBB(LEGAL)]

Employee's Nonschool Employment

No District employee shall be employed during nonworking hours by any vendor who has a contract with the District to perform construction or renovation of a building or to provide any product, material, or service funded as a capital improvement project during the term of a vendor's contract. [See also DBD]

Facilities Advisory Group

The Board may, at its option, appoint a four-member facilities advisory group. This group may include representatives from the Fort Worth Chapter of the American Institute of Architects and local engineer and contractor groups, as deemed appropriate. The group shall advise the District on facility maintenance problems and on construction projects, including but not limited to new schools, new additions to schools, and buildings under renovation.

Nominees for the facilities advisory group shall reside or shall own property in the District. Members shall serve without compensation and may be removed by the Board. Vacancies occurring for any reason shall be filled by the Board. Terms of office shall be two years, and no member shall serve for more than three consecutive two-year terms.

Conflict of Interest

Nominees for the facilities advisory group shall not have any interest, financial or otherwise, direct or indirect, in any facilities maintenance or construction project with the District or be financially interested, directly or indirectly, in the sale to the District of any land, materials, supplies, or services.

Once appointed, a member of the facilities advisory group shall not have any interest, financial or otherwise, direct or indirect, or engage in any business, transaction, or professional activity or incur any obligation of any nature with the District. Furthermore, the member shall not use this position for personal gain.

A member of the facilities advisory group shall not be eligible to bid or have an interest, financial or otherwise, direct or indirect, in any facilities maintenance or construction project with the District for a period of three years following resignation from the advisory group.

Change Orders

As required by the current capital improvement program, the Superintendent or designee is authorized to approve change orders permitted by law deemed necessary up to the Board-approved project budget. Change orders that result in adding money to a Board-approved project budget shall be presented to the Board for approval before changes are made to the contract. The Superintendent shall provide periodic reports on change orders executed as requested by the Board.

Project Administration

All construction projects shall be administered by the Superintendent or designee.

As required by the current capital improvement program, the Superintendent or designee shall keep the Board informed concerning construction projects and also shall provide information to the general public.

Final Payment

The District shall not make final payments for construction work or the supervision of construction until the work has been completed, all close-out documents have been presented to the District, and the Board has accepted the work.

Selection of Professional Services

The Superintendent shall recommend to the Board such professional services as needed for architectural and engineering design and appraisals, soil analyses, construction testing services, planning, and for other specific job requirements in accordance with law. [See CV(LEGAL)] Selection shall be based on the following criteria:

1. Demonstrated ability to work within the budgets allocated for projects.
2. Demonstrated financial stability of the firm and permanence of professional and management staff.
3. Technical competence in school architecture as demonstrated by a record of effective and lasting solutions to problems similar to those likely to be encountered in the project under consideration.

4. Demonstrated capacity of the firm to handle a project of the magnitude of the one under consideration within the available time limit and the firm's other current and future commitments.
5. Artistic talent as demonstrated by constructed architectural design.
6. Demonstrated ingenuity of design, functionality, and economy.
7. Willingness and ability of the designated project team to give personal attention consistent with the demands of the project during the planning, design, and construction phases.
8. Degree of incentive for the firm to handle the size and type of project under consideration.

Should a project management firm be employed for program implementation, its involvement in the selection process shall be at the District's discretion.

Request for
Qualifications

As required for facilities construction, the District shall publicly advertise for request for qualification (RFQ) statements from interested architectural and engineering firms.

Criteria for Review

The qualification statements should include the following information:

1. Principal firm profile (limit two pages) — Provide general information about the architectural or engineering firm, including name, address, and phone numbers. Preferential consideration shall be given to Fort Worth firms.
2. Personnel (limit five pages) — Include all key personnel to be assigned to the proposed project. Attention shall be given to the individuals' experience relative to the proposed type and scope of work.
3. Experience (limit ten pages) — Include profiles of similar projects completed by the firm in the last three years. Attention shall be given to the level of competency in achieving function, economy, aesthetic, and creative solutions within the programmatic and budgetary parameters of the projects.
4. References (limit two pages) — Include contact person, business location, and phone number. Attention shall be given to references relevant to experience.
5. Workload (limit three pages) — Demonstrate capability of the firm to implement a project of the proposed scope in the available time frame within the constraints of the firm's current and projected workload and staffing availability.

6. Organization plan (limit five pages) — Demonstrate proposed organizational structure, including principal firm and additional consultants.
7. Consultants (limit five pages) — Provide profiles of additional consultants, including but not limited to mechanical/electrical/plumbing engineers, structural engineers, and civil engineers. Include resumes of key personnel.
8. Prototypical design (limit two pages) — Discuss specific experience in prototypical design of educational facilities. Attention shall be given to creative solutions to design, achievement of budgetary advantage, understanding of programmatic requirements, and successful implementation of the project(s).
9. Historical renovation/restoration experience (limit two pages) — Discuss the firm's experience in designing renovations of and additions to historical buildings. Attention shall be given to knowledge of regulatory requirements and procedures as well as creative problem solving.

Criteria for
Recommendation

As required by the current capital improvement program, architectural firms shall be recommended based upon their statements for qualifications, an interview process (as needed), and reference verifications. During the final phase of review, the firms shall be recommended based upon the interview or the financial ability to work within established budgets and financial stability/performance of professional/technical competence/incubation/ingenuity/abilities of the firm to meet time requirements and magnitude of project(s)/personal attention to project(s)/artistic talents.

Limitations

The District reserves the right to reject any or all submittals or the tender thereof, from receipt of any contract from the District, without the necessity of stating any reason therefore. Qualification statements shall be only one of the criteria utilized by the District in determining whether, or to whom, a contract shall be granted. The submittal of a response to this RFQ shall not result in any rights whatsoever accruing to the tender thereof.

Final Phase

After a review of the firms and their qualifications, the Superintendent or designee shall submit the name of the firm to the Board.

The Board shall vote in public session to approve or reject a standard contract with the firm recommended by the Superintendent or designee.

**Completion of the
Project**

As required by the current capital improvement program, the Superintendent or designee shall write a formal evaluation paper on the architect following the completion of the project.

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE BUDGET AMENDMENT FOR PERIOD ENDING JULY 31,2025

BACKGROUND:

The 2025-2026 General Fund Budget was initially adopted on June 10, 2025. During the prior fiscal year, Fort Worth ISD embarked on several major projects. Some of these projects such as campus HVAC replacements and the ERP transition, were not fully completed by year end 2025. Therefore, the District is requesting \$8.1M for general fund carry-forward purchase orders to be funded out of fund balance.

Additionally, the District has recalculated its state and local revenues due to the receipt of the final appraisal rolls from the Tarrant Appraisal District. The net \$3.6M reduction in projected revenues is attributable to recent legislation that raised the school district homestead exemption from \$100,000 to \$140,000, thereby decreasing the taxable property value base; this is offset by a corresponding decrease in the district's recapture obligation of \$4.1M, resulting in an overall gain of \$500K due to this adjustment.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve the Budget Amendment for Period Ending July 31, 2025
2. Decline to Approve the Budget Amendment for Period Ending July 31, 2025
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve the Budget Amendment for Period Ending July 31, 2025

FUNDING SOURCE: Additional Details

General Fund

COST:

No Cost

VENDOR(S)/PROVIDER(S):

Not Applicable

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

School(s)/ Departments

RATIONALE:

Education Code 44.006(b) and the State Board of Education's Financial Accounting and Reporting Resource Guide require amendment, if needed, of the annual budget by official Board action. The proposed revision complies with legal requirements.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

Draft

2025-26 General Fund

	Consolidated General Fund 2025-2026 Adopted Budget	Adjustments	Consolidated General Fund 2025-2026 Amended Budget 07/31/2025
REVENUE & OTHER SOURCES			
5700 Local Revenue	\$411,455,416	\$32,246,034	\$443,701,450
5800 State Revenue	\$446,434,034	(\$35,636,267)	\$410,797,767
5900 Federal Revenue	\$7,517,250	(\$200,000)	\$7,317,250
7900 Other Sources	\$600,000	\$0	\$600,000
Total Revenue & Other Sources	\$866,006,700	(\$3,590,233)	\$862,416,467
EXPENDITURES			
11 Instruction	\$512,113,704	\$690,946	\$512,804,650
12 Instruction Resources and Media Services	\$11,184,526	\$5,712	\$11,190,238
13 Curriculum and Instructional Staff Development	\$10,927,810	\$2,651	\$10,930,461
21 Instructional Administration	\$14,068,200	\$49,658	\$14,117,858
23 School Administration	\$52,715,314	\$2,400	\$52,717,714
31 Guidance and Counseling Services	\$44,726,950	\$2,500	\$44,729,450
32 Social Work Services	\$3,731,260	\$0	\$3,731,260
33 Health Services	\$12,443,076	\$0	\$12,443,076
34 Student Transportation	\$22,720,320	\$101,985	\$22,822,305
35 Food Services	\$325,224	\$0	\$325,224
36 Cocurricular/Extracurricular Activities	\$21,698,871	\$33,782	\$21,732,653
41 General Administration	\$25,517,640	\$49,901	\$25,567,541
51 Plant Maintenance and Operations	\$98,080,250	\$1,213,652	\$99,293,902
52 Security and Monitoring Services	\$18,967,537	\$22,531	\$18,990,068
53 Data Processing Services	\$30,194,658	\$2,136,768	\$32,331,426
61 Community Services	\$4,256,178	\$30,579	\$4,286,757
71 Debt Service	\$2,100,000	\$0	\$2,100,000
81 Facilities Acquisition & Construction	\$3,383,356	\$3,782,862	\$7,166,218
91 Contracted Instructional Services between Public Schools	\$9,987,912	(\$4,085,704)	\$5,902,208
95 Payments to Juvenile Justice Alt Ed Program	\$30,960	\$0	\$30,960
97 Tax Increment Financing	\$0	\$0	\$0
99 Other Intergovernmental Charges	\$3,187,301	\$0	\$3,187,301
Total Budgeted Expenditures	\$902,361,047	\$4,040,223	\$906,401,270
Total Deficit	(\$36,354,347)	(\$7,630,456)	(\$43,984,803)
Beginning Fund Balance (Unaudited)	328,546,390		328,546,390
Fund Balance-Ending (Unaudited)	\$292,192,043	(\$7,630,456)	\$284,561,587

Explanations

	July 31, 2025	Increase	Decrease	Net Effect
Revenue				
Object 5700	Fund 199 -Increase current year tax levy	32,246,034		
	Overall effect in Object 5700	32,246,034	0	32,246,034
5800	Fund 199 -State revenue decrease due to legislative updates		35,636,267	
	Overall effect in Object 5800	0	35,636,267	(35,636,267)
5900	Fund 199 - Decrease SHARS funding (correction)		200,000	
	Overall effect in Object 5900	-	200,000	(200,000)
	Total	32,246,034	35,836,267	(3,590,233)
Expenses				
Function 11	Fund 198 - 2024-2025 rolled purchase orders	617,498		
	Fund 199 - 2024-2025 rolled purchase orders	73,448		
	Overall effect on Function 11	690,946	0	690,946
12	Fund 199 - 2024-2025 rolled purchase orders	5,712		
	Overall effect on Function 12	5,712	0	5,712
13	Fund 199 - 2024-2025 rolled purchase orders	2,651		
	Overall effect on Function 13	2,651	0	2,651
21	Fund 199 - 2024-2025 rolled purchase orders	49,658		
	Overall effect on Function 21	49,658	0	49,658
23	Fund 199 - 2024-2025 rolled purchase orders	2,400		
	Overall effect on Function 23	2,400	0	2,400
31	Fund 199 - 2024-2025 rolled purchase orders	2,500		
	Overall effect on Function 31	2,500	0	2,500
34	Fund 198 - 2024-2025 rolled purchase orders	80,985		
	Fund 199 - 2024-2025 rolled purchase orders	21,000		
	Overall effect on Function 34	101,985	0	101,985
36	Fund 199 - 2024-2025 rolled purchase orders	33,782		
	Overall effect on Function 36	33,782	0	33,782
41	Fund 199 - 2024-2025 rolled purchase orders	49,901		
	Overall effect on Function 41	49,901	0	49,901
51	Fund 198 - 2024-2025 rolled purchase orders	303,604		
	Fund 199 - 2024-2025 rolled purchase orders	910,048		
	Overall effect on Function 51	1,213,652	0	1,213,652
52	Fund 198 - 2024-2025 rolled purchase orders	7,709		
	Fund 199 - 2024-2025 rolled purchase orders	14,822		
	Overall effect on Function 52	22,531	0	22,531
53	Fund 198 - 2024-2025 rolled purchase orders	6,877		
	Fund 199 - 2024-2025 rolled purchase orders	2,129,891		
	Overall effect on Function 53	2,136,768	0	2,136,768
61	Fund 199 - 2024-2025 rolled purchase orders	30,579		
	Overall effect on Function 61	30,579	0	30,579
81	Fund 198 - 2024-2025 rolled purchase orders	1,921,858		
	Fund 199 - 2024-2025 rolled purchase orders	1,861,004		
	Overall effect on Function 81	3,782,862	0	3,782,862
91	Fund 199 - Recapture obligation reduced		4,085,704	
	Overall effect on Function 91	0	4,085,704	(4,085,704)
	Total	8,125,927	4,085,704	(7,630,456)

FORT WORTH INDEPENDENT SCHOOL DISTRICT



SUMMARY OF 2025-2026 BUDGET AMENDMENTS CONSOLIDATED GENERAL FUND

	ORIGINAL	ADD/ SUBTRACT	7/22/2025	ADD/ SUBTRACT	7/31/2025
Revenue and Other Sources					
5700 Local Revenue	\$457,911,481	-\$46,456,065	\$411,455,416	\$32,246,034	\$443,701,450
5800 State Revenue	\$360,143,391	\$86,290,643	\$446,434,034	(\$35,636,267)	\$410,797,767
5900 Federal Revenue	\$7,517,250		\$7,517,250	(\$200,000)	\$7,317,250
7900 Other Sources	\$600,000		\$600,000		\$600,000
Total Revenue & Other Sources	\$826,172,122	\$39,834,578	\$866,006,700	(\$3,590,233)	\$862,416,467
Expenditures					
11 Instruction	\$486,260,339	\$25,853,365	\$512,113,704	\$690,946	\$512,804,650
12 Instructional Resources and Media Services	\$10,893,509	\$291,017	\$11,184,526	\$5,712	\$11,190,238
13 Curriculum and Instructional Staff Development	\$10,071,313	\$856,497	\$10,927,810	\$2,651	\$10,930,461
21 Instructional Administration	\$13,569,206	\$498,994	\$14,068,200	\$49,658	\$14,117,858
23 School Administration	\$51,682,352	\$1,032,962	\$52,715,314	\$2,400	\$52,717,714
31 Guidance and Counseling Services	\$43,612,794	\$1,114,156	\$44,726,950	\$2,500	\$44,729,450
32 Social Work Services	\$3,643,293	\$87,967	\$3,731,260		\$3,731,260
33 Health Services	\$12,194,690	\$248,386	\$12,443,076		\$12,443,076
34 Student Transportation	\$22,462,312	\$258,008	\$22,720,320	\$101,985	\$22,822,305
35 Food Services	\$125,385	\$199,839	\$325,224		\$325,224
36 Cocurricular/Extracurricular Activities	\$21,466,336	\$232,535	\$21,698,871	\$33,782	\$21,732,653
41 General Administration	\$25,047,448	\$470,192	\$25,517,640	\$49,901	\$25,567,541
51 Plant Maintenance and Operations	\$97,181,544	\$898,706	\$98,080,250	\$1,213,652	\$99,293,902
52 Security and Monitoring Services	\$18,781,032	\$186,505	\$18,967,537	\$22,531	\$18,990,068
53 Data Processing Services	\$29,925,515	\$269,143	\$30,194,658	\$2,136,768	\$32,331,426
61 Community Services	\$4,143,198	\$112,980	\$4,256,178	\$30,579	\$4,286,757
71 Debt Service	\$2,100,000		\$2,100,000		\$2,100,000
81 Facilities Acquisition & Construction	\$3,365,424	\$17,932	\$3,383,356	\$3,782,862	\$7,166,218
91 Contracted Instructional Services between Public Sch	\$9,987,912		\$9,987,912	(\$4,085,704)	\$5,902,208
95 Payments to Juvenile Justice Alt Ed Program	\$30,960		\$30,960		\$30,960
97 Tax Increment Financing					
99 Other Intergovernmental Charges	\$3,187,301		\$3,187,301		\$3,187,301
Total Budgeted Expenditures	\$869,731,863	\$32,629,184	\$902,361,047	\$4,040,223	\$906,401,270
Total Deficit	(\$43,559,741)	\$7,205,394	(\$36,354,347)	(\$7,630,456)	(\$43,984,803)
Beginning Fund Balance Unaudited)	\$328,546,390		\$328,546,390		\$328,546,390
Fund Balance - Ending (Unaudited)	\$284,986,649	\$7,205,394	\$292,192,043	(\$7,630,456)	\$284,561,587

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE FOOD SERVICES BUDGET AMENDMENT FOR THE PERIOD ENDING JULY 31, 2025

BACKGROUND:

In December 2024, the Child Nutrition Program submitted a request to transfer funds for the purchase of essential equipment, computers, and other necessary items to enhance and modernize services for students. However, the program did not fully expend the requested funds during the 2024 – 2025 school year. As a result, the program is now resubmitting the request to draw down the remaining funds and complete the planned purchases.

This amendment includes a \$12,067,233 increase to the Food Services Fund (i.e. Child Nutrition Services Fund) as a result of the 2022 – 2023 and 2023 - 2024 Excess Net Cash Drawdown Plan.

All requests are necessary in the normal course of District Operations. Once amendments have Board approval, they will be posted to the General Ledger.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve the Child Nutrition Budget Amendment for the Period Ending July 31, 2025
2. Decline to Approve the Child Nutrition Budget Amendment for the Period Ending July 31, 2025
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve the Child Nutrition Budget Amendment for the Period Ending July 31, 2025

FUNDING SOURCE: Additional Details

Child Nutrition Services Fund

COST:

No Cost.

VENDOR(S)/PROVIDER(S):

Not Applicable

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Child Nutrition Services

RATIONALE:

Education Code 44.006(b) and the State Board of Education's Financial Accounting and Reporting Resource Guide require amendment, if needed, of the annual budget by official Board action. The proposed revision complies with legal requirements.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

Draft

2025-2026 Food Service Fund

	Food Service Fund 701 2025-2026 Adopted Budget	Adjustments	Food Service Fund 240 2025-2026 Revised Amended Budget 07/31/2025
<u>REVENUE & OTHER SOURCES</u>			
5700 Local Revenue	\$637,702	\$1,642,162	\$2,279,864
5800 State Revenue	\$170,701	\$0	\$170,701
5900 Federal Revenue	\$0	\$44,307,974	\$44,307,974
7900 Federal Revenue	\$45,950,136	(\$45,950,136)	\$0
Total Revenue & Other Sources	\$46,758,539	\$0	\$46,758,539
<u>EXPENDITURES</u>			
35 Food Services	\$46,723,412	\$12,067,233	\$58,790,645
51 Plant Maintenance and Operations	\$35,127	\$0	\$35,127
Total Budgeted Expenditures	\$46,758,539	\$12,067,233	\$58,825,772
Total Deficit	\$0	(\$12,067,233)	(\$12,067,233)

Draft

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE FINDINGS REQUIRED BY GOVERNMENT CODE SECTION 2254 REGARDING CONTINGENT FEE LEGAL SERVICES AND APPROVE AN ADDENDEM TO THE CONTRACT WITH DELINQUENT TAX FIRM FOR DELINQUENT TAX REPRESENTATION

BACKGROUND:

Effective July 1, 2024, the District entered into a contract with Linebarger Goggan Blair & Sampson, LLP (“Linebarger”) to collect delinquent taxes on behalf of the District. As consideration, the District allowed Linebarger to impose a 15% fee on delinquent tax accounts for all 2024 and subsequent years taxes. This fee is paid 100% by the delinquent tax payer and not the District. After careful review and analysis, the administration has determined that it would be in the District’s best interest to impose a 20% fee on delinquent tax accounts in the tax year 2025 and subsequent years covered by the contract, particularly in the area of litigation resolution efforts. As discussed with Linebarger representatives, additional personnel effort by Linebarger in this and other areas could increase revenues for the District as higher collections of delinquent taxes would provide additional dollars for the District. This change would also align with District objectives to increase its discretionary revenues, in order to close the gap on its current deficit budget position.

In order to enter into a contract for the collection costs of delinquent taxes, several steps must be taken as required by state law. First, adequate notice, as required by Sec. 2254.1036 of the Texas Government Code, was given in the form of a website posting of the Public Notice in a similar manner as posting for board meetings.

The Board of Trustees must also approve certain findings prior to entering into an agreement with any proposed firm. In order to ensure continuing transparency, the District is following the same process to approve an Addendum to the Agreement entered on July 1, 2024 as was conducted when the original Agreement was approved by the Board on May 28, 2024. This Addendum will apply for the remaining term of the current contract with Linebarger, which will expire on June 30, 2029.

Included in the supporting documentation are those findings that support the recommendation.

In an accompanying board item, the Board of Trustees must also approve a new resolution that authorizes the imposition of up to a 20% penalty for the collection costs on delinquent taxes.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Findings required by Government Code Section 2254 regarding Contingent Fee Legal Services and Approve an Addendum to the Contract with Delinquent Tax Firm for Delinquent Tax Representation
2. Decline to Approve Findings required by Government Code Section 2254 regarding Contingent Fee Legal Services and Approve an Addendum to the Contract with Delinquent Tax Firm for Delinquent Tax Representation
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Findings required by Government Code Section 2254 regarding Contingent Fee Legal Services and Approve an Addendum to the Contract with Delinquent Tax Firm for Delinquent Tax Representation

FUNDING SOURCE: **Additional Details**

No Cost

COST:

No Cost

VENDOR(S)/PROVIDER(S):

Linebarger Goggan Blair & Sampson, LLP

PURCHASING MECHANISM:

Competitive Solicitation

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Division of Business & Finance

RATIONALE:

The District requires the services of an outside firm to collect delinquent taxes as it does not have the resources internally to manage these collections. Internal analysis indicates that by increasing the fee imposed on delinquent tax accounts, this rate may generate additional dollars for the District’s general and debt service fund.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

ACTION APPROVING THE ADDENDUM TO THE AGREEMENT
FOR TAX COLLECTION SERVICES WITH
LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

After having provided adequate notice as required by Sec. 2254.1036 of the Texas Government Code, the approval of the Addendum to the Agreement for Tax Collection Services (“Agreement”) with Linebarger Goggan Blair & Sampson, LLP is approved and the President of the Board of Education of the Fort Worth Independent School District is authorized to execute this Agreement.

After exercising its due diligence the Fort Worth Independent School District (“District”) Board of Education finds that:

1. There is a substantial need for the legal services to be provided pursuant to the Agreement;
2. These legal services cannot be adequately performed by the attorneys and supporting personnel of the District at a reasonable cost;
3. These legal services cannot reasonably be obtained from attorneys in private practice under an agreement providing only for the payment of hourly fees, without regard to the outcome of the matter, because of the nature of delinquent tax penalties provided by Texas Tax Code Sections 6.30, 33.07, 33.08, 33.11, and 33.48 and because the District does not have the funds to pay the estimated amounts required under an agreement only for the payment of hourly fees;
4. Linebarger Goggan Blair & Sampson, LLP, is well qualified and competent to perform the legal services required to comply with the terms of this Agreement;
5. Linebarger Goggan Blair & Sampson, LLP has provided these specialized legal services to the District for fifteen years with professionalism and exceptional service. Additionally, many nearby school districts and other taxing entities have relied on the collection expertise of the Linebarger law firm for 46 years. Those entities have been satisfied with the quality and outcome of the legal services provided.
6. The approval of this Addendum to the Agreement with Linebarger Goggan Blair & Sampson, LLP is the result of an arm’s length transaction between the District and Linebarger Goggan Blair & Sampson, LLP and is fair and reasonable.

**ADDENDUM TO THE AGREEMENT FOR TAX
COLLECTION SERVICES**

This Addendum to the Agreement for Tax Collection Services (“Addendum”) is made a part of the Agreement for Tax Collection Services (“Agreement”) dated May 28, 2024, between the Fort Worth Independent School District, a political subdivision of the State of Texas, hereto duly authorized (“District”), and Linebarger Goggan Blair & Sampson, LLP (“Firm”), acting by and through its duly authorized representative. The District and Firm will be collectively referred to as the “Parties.”

BE IT KNOWN that the undersigned Parties, for good consideration, agree to make the changes and/or additions outlined below. These additions shall be valid as if part of the original Agreement.

The Parties agree to modify Article 3 Compensation, Section 3.01 (c) in order to reflect the imposition of the 15% collection fee for tax year 2024 as follows:

(c) fifteen percent (15%) of the amount of all 2024 year taxes, penalties, and interest collected during the terms of this contract as set forth in Paragraph 2.03 above.

Further, the Parties agree to add a new Section 3.01 (d) to reflect the imposition of a 20% collection fee for tax year 2025 and subsequent years as follows:

(d) twenty percent (20%) of the amount of all 2025 and subsequent year taxes, penalties, and interest collected during the terms of this contract as set forth in Paragraph 2.03 above.

No other terms or conditions of the Agreement are negated or changed as a result of this Addendum.

[Signature Page Follows]

ELECTRONIC SIGNATURE

The Parties here agree to execute this Agreement either in writing or by electronic signature. Pursuant to the Texas Business & Commerce Code Ann., §322.007, an electronic signature of this Agreement satisfies the legal requirements of signatures by the Parties.

In witness of the Agreement above, the Board of Education of the Fort Worth Independent School District and the Firm, acting by their duly assigned and authorized representatives, have executed this Agreement to be effective as of the latest date on which it is signed by the authorized representatives of the Parties.

BY SIGNING, THE PARTIES AGREE THAT THE INFORMATION PROVIDED IS TRUE AND CORRECT.

FOR DISTRICT:

Signed: Carmen Arrieta-Candelaria
Name: _____
Title: Carmen Arrieta-Candelaria, CFO
Date: 08/11/2025

FOR FIRM:

Signed: [Signature]
Name: Coney Ficks
Title: Managing Partner
Date: 8/11/25

SUPERINTENDENT APPROVAL

Signed: _____
Dr. Karen C. Molinar
Superintendent of Schools
Date: _____

Business Organization: (Check one)

- Corporation
- Partnership
- Individual/Sole Proprietor
- Limited Liability Company (LLC)
- Other Entity Type: LLP

APPROVED AS TO FORM:

Signed: [Signature]
Legal Counsel for District
Date: _____

Firm Employer ID #:

74-2864602

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE RESOLUTION AUTHORIZING THE IMPOSITION OF UP TO A 20% PENALTY FOR COLLECTION COSTS ON DELINQUENT TAXES

BACKGROUND:

Section 6.30 of the Texas Tax Code, as amended, authorizes Fort Worth Independent School District ("District") to provide for compensating an attorney up to 20% of the delinquent tax, penalty, and interest collected by the attorney. Sections 33.07, 33.08, and 33.11 of the Texas Tax Code, as amended, authorizes the District to impose additional penalties secured by a tax lien to defray the cost of collection, not to exceed the amount of the compensation specified in the contract with an attorney pursuant to section 6.30 of the Texas Tax Code.

On May 28, 2024, the District contracted with Linebarger Goggan Blair & Sampson, LLP ("Linebarger") to collect its delinquent taxes pursuant to section 6.30 of the Texas Tax Code, as amended. The contract provided that Linebarger's compensation shall be comprised of Section 33.07 penalties, Section 33.08 penalties, Section 33.11 penalties and Section 33.48 attorney fees awarded to and collected by Linebarger, pursuant to each statute of the Texas Tax Code. After careful review and analysis, the District recommends that a 20% penalty be imposed for tax years 2025 and subsequent to be imposed, rather than the 15% imposed in the resolution adopted on May 28, 2024.

Therefore, the District has agreed in an Addendum to the Contract to impose section 33.07, section 33.08, and section 33.11 penalties of up to 20% to offset the cost of delinquent tax collection efforts. Notwithstanding any other provision of this resolution, it is not intended to and it should not be construed so as to impose an additional penalty under Section 33.07 of the Texas Tax Code on any delinquent tangible personal property taxes that Section 33.11 of the Texas Tax Code forbids its application.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Resolution Authorizing the Imposition of up to a 20% Penalty for Collection Costs on Delinquent Taxes
2. Decline to Approve Resolution Authorizing the Imposition of up to a 20% Penalty for Collection Costs on Delinquent Taxes
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Resolution Authorizing the Imposition of up to a 20% Penalty for Collection Costs on Delinquent Taxes

FUNDING SOURCE: *Additional Details*

No Cost

COST:

No Cost

VENDOR(S)/PROVIDER(S):

Linebarger Goggan Blair & Sampson, LLP

PURCHASING MECHANISM:

Competitive Solicitation

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Division of Business & Finance

RATIONALE:

This resolution is required by state law in order to impose an up to 20% penalty for the collection costs of delinquent taxes.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

**FORT WORTH INDEPENDENT SCHOOL DISTRICT RESOLUTION
AUTHORIZING THE IMPOSITION OF UP TO A 20% PENALTY FOR
COLLECTION COSTS ON DELINQUENT TAXES**

RECITALS

Whereas, Section 6.30 of the Texas Tax Code, as amended, authorizes the Fort Worth Independent School District (hereinafter "District") to provide, as compensation to an attorney, up to 20% of the delinquent tax, penalty, and interest collected by that attorney.

Whereas, Sections 33.07, 33.08, and 33.11 of the Texas Tax Code, as amended, authorize the District to impose additional penalties secured by a tax lien to defray the cost of collection, not to exceed the amount of the compensation specified in the contract with an attorney pursuant to Section 6.30 of the Texas Tax Code.

Whereas, the District has contracted with Linebarger Goggan Blair & Sampson, LLP ("Linebarger") to collect its delinquent taxes pursuant to Section 6.30 of the Texas Tax Code, as amended.

Whereas, the contract provides that Linebarger's compensation shall be comprised of Section 33.07 penalties, Section 33.08 penalties, Section 33.11 penalties, and Section 33.48 attorney fees awarded to and collected by Linebarger, pursuant to each statute of the Texas Tax Code.

Whereas, the District has agreed via an amendment to the contract to impose Section 33.07, Section 33.08, and Section 33.11 penalties of up to 20% to offset the cost of delinquent tax collection efforts for the 2025 tax year and subsequent years. Notwithstanding any other provision of this resolution, it is not intended to and it should not be construed so as to impose an additional penalty under Section 33.07 of the Texas Tax Code on any delinquent tangible personal property taxes that Section 33.11 of the Texas Tax Code forbids its application.

ORDER

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE FORT WORTH INDEPENDENT SCHOOL DISTRICT, THAT:

Section 1. The matters, recitals, and facts related in the preamble of this resolution are hereby found and determined to be true and correct.

Section 2. An additional penalty on delinquent taxes for tax year 2002 and prior years is hereby authorized and imposed, as provided by Sections 33.07, 33.08, and 33.11, Texas Tax Code, in the amount of 15% of the delinquent tax, penalty, and interest due.

Section 3. An additional penalty on delinquent taxes for tax years 2003 through 2023 is hereby authorized and imposed, as provided by Sections 33.07, 33.08, and 33.11, Texas Tax Code, in the amount of 20% of the delinquent tax, penalty, and interest due.

Section 4. An additional penalty on delinquent taxes for tax year 2024 is hereby authorized and imposed, as provided by Sections 33.07, 33.08, and 33.11, Texas Tax Code, in the amount of 15% of the delinquent tax, penalty, and interest due.

Section 5. An additional penalty on delinquent taxes for tax years 2025 and subsequent years is hereby authorized and imposed, as provided by Sections 33.07, 33.08, and 33.11, Texas Tax Code, in the amount of 20% of the delinquent tax, penalty, and interest due.

PASSED, APPROVED, AND ADOPTED this ____ day of _____ 2025.

Fort Worth Independent School District

ROXANNE MARTINEZ
President
Board of Trustees
Fort Worth Independent School District

ATTEST:

ANAEL LUEBANOS
Secretary
Board of Trustees
Fort Worth Independent School District

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE THE PURCHASE OF EXCESS WORKERS' COMPENSATION INSURANCE

BACKGROUND:

A Workers' Compensation Excess Insurance policy is written to indemnify a self-insured employer for workers' compensation claims exceeding a designated dollar amount. The District is a Worker's Compensation self-insurer under Chapter 504 of the Texas Labor Code.

Higginbotham, the District's broker of record, has secured quotes for Excess Workers' Compensation insurance. The proposed policy period is from October 1, 2025 through October 1, 2026. Listed below is the recommended carrier/provider.

Coverage Type	Company / Provider	Coverage / Deductible	Budgeted Amount Not to Exceed	Purchasing Mechanism
Excess Workers' Compensation	Safety National Casualty Insurance	\$2,000,000 retention per occurrence \$2,000,000 aggregate	\$265,000	Bid Summary / Evaluation (Higginbotham)

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve the Purchase of Excess Workers' Compensation Insurance.
2. Decline to Approve the Purchase of Excess Workers' Compensation Insurance.
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve the Purchase of Excess Workers’ Compensation Insurance.

FUNDING SOURCE: **Additional Details**

Internal Service Fund 753-41-6429-932

COST:

\$265,000.00

VENDOR(S)/PROVIDER(S):

Higginbotham

PURCHASING MECHANISM:

Competitive Solicitation
RFP Number: 22-019

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

District-wide

RATIONALE:

The purchase of Excess Workers’ Compensation Insurance will provide a stop gap loss protection for the District in the event of a significant loss, as well as appropriate defense when claims are made.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE DEBT SERVICE FUND BUDGET AMENDMENT FOR THE PERIOD ENDING AUGUST 31, 2025

BACKGROUND:

On June 10, 2025, the District adopted a budget for the Debt Service Fund with property tax revenues of \$135,195,113 and state revenues of \$14,527,124. Property taxes were estimated based on the preliminary certified values received from the Tarrant Appraisal District (“TAD”) in April 2025. During the 89th Texas State Legislature, legislation passed that calls for an election in November to increase the Homestead Exemption from \$100,000 to \$140,000. Provisions for holding districts harmless is also included in such legislation.

As a result of the legislation, the TAD was instructed to compute the certified appraisal values incorporating these values. The TAD Certified Values received reflect these changes. Based on these estimates and including the state’s hold harmless amount, a budget amendment for the Debt Service Fund is being recommended by the Division of Business and Finance that incorporates these changes as well as the proposed I&S (Interest & Sinking) tax rate of \$0.2422.

Based on the District’s estimates, there is a decrease in property tax revenue of \$5,103,204 and a corresponding increase in the hold harmless from the state. Once this amendment has been approved by the Board, it will be posted to the General Ledger.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Debt Service Fund Budget Amendment for the Period Ending August 31, 2025
2. Decline to Approve Debt Service Fund Budget Amendment for the Period Ending August 31, 2025
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Debt Service Fund Budget Amendment for the Period Ending August 31, 2025

FUNDING SOURCE: **Additional Details**
Debt Service Fund

COST:

No Cost.

VENDOR(S)/PROVIDER(S):

Not Applicable

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Division of Business and Finance

RATIONALE:

Education Code 44.006(b) and the State Board of Education's Financial Accounting and Reporting Resource Guide require amendment, if needed, of the annual budget by official Board action. The proposed revision complies with legal requirements.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

Draft

**Debt Service Fund
Budget Amendment
2025 - 2026**

	Debt Service Fund 2025-2026 Adopted Budget	Adjustments	Debt Service Fund 2025-2026 Amended Budget 08/31/2025
<u>REVENUE & OTHER SOURCES</u>			
5700 Local Revenue	\$135,195,113	(\$5,103,204)	\$130,091,909
5800 State Revenue	\$14,527,124	\$5,103,204	\$19,630,328
Total Revenue & Other Sources	\$149,722,237	\$ -	\$149,722,237
<u>EXPENDITURES</u>			
71 Principal	\$83,495,000		\$83,495,000
71 Interest and Issuance Costs	\$66,227,237		\$66,227,237
Total Budgeted Expenditures	\$149,722,237	\$ -	\$149,722,237
Total Revenue Over (Under) Exp	\$ -	\$ -	\$ -

Draft

RATIONALE:

Review and approval of the District's Quarterly Investment Report is required pursuant to Policy CDA (LEGAL)

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

Draft

Quarterly Investment Report

April 1, 2025 - June 30, 2025

Ms. Carmen Arrieta-Candelaria, CPA
Chief Financial Officer

Ms. Maria Chavez
Comptroller

Ms. Tonya Wright
Treasurer

Draft

Fort Worth
INDEPENDENT SCHOOL DISTRICT

FORT WORTH INDEPENDENT SCHOOL DISTRICT
Quarterly Investment Report
04/01/2025- 06/30/2025

Investment Officer's Certification

This report is prepared for the Fort Worth Independent School District (the "District") in accordance with Chapter 2256 of the Public Funds Investment Act (PFIA). Section 2256.023(a) of the PFIA states that "Not less than quarterly, the investment officer shall prepare and submit to the governing body of the entity a written report of the investment transactions for all funds covered by this chapter for the preceding reporting period." This report is signed by the District's Investment Officers and includes the disclosures required in the PFIA. Market prices were obtained from the Custodial Bank, JP Morgan Chase. The investment portfolio complied with the PFIA and the District's approved Investment Policy and Strategy throughout the period. All investment transactions made in the following portfolio during the period were made on behalf of the District and were in full compliance with PFIA and the District's approved Investment Policy.

Total Rate of Return: 4.53%

Interest Earned During the Period: \$13,229,465

Interest Earned Fiscal Year to Date: \$58,343,308

Portfolio Name	Face Amount/Shares	Market Value	Book Value	% of Portfolio	YTM @ Cost	Days To Maturity
Agency Campus Funds	36,735.15	36,735.15	36,735.15	0.00	4.40	1
Campus Activity Fund	6,717,438.68	6,717,438.68	6,717,438.68	0.62	4.40	1
CIP-2017 Bond Fund	15,778,886.05	15,778,886.05	15,778,886.05	1.47	4.41	1
CIP-2021 Bond Fund	608,000,820.28	608,000,820.28	608,000,820.28	56.46	4.47	2
Food Service Fund	34,674,564.88	34,674,564.88	34,674,564.88	3.22	4.40	1
General Operating Fund	384,858,425.77	384,858,425.77	384,858,425.77	35.74	4.39	7
Interest & Sinking Debt Service Fund	22,005,748.59	22,005,748.59	22,005,748.59	2.04	4.37	1
Real Estate Proceeds	3,886,156.58	3,886,156.58	3,886,156.58	0.36	4.41	1
Scholarships	925,453.45	943,834.23	946,687.56	0.09	4.32	120
Student Activity Funds	10,984.43	10,984.43	10,984.43	0.00	4.40	1
Total / Average	1,076,895,213.86	1,076,913,594.64	1,076,916,447.97	100.00	4.43	4

Carmen Arrieta-Candelaria

07/22/2025

Maria Chavez

07/22/2025

Ms. Carmen Arrieta-Candelaria, Chief Financial Officer

Date

Ms. Maria Chavez, Comptroller

Date

Tonya D. Wright

07/22/2025

Ms. Tonya D. Wright, Treasurer

Date

**Fort Worth Independent School District
Total Rate of Return - Book Value by Month
All Portfolios**

Begin Date: 4/30/2025, End Date: 6/30/2025

Month	Beginning BV + Accrued Interest	Interest Earned During Period-BV	Realized Gain/Loss-BV	Investment Income-BV	Average Capital Base-BV	TRR-BV	Annualized TRR-BV	Treasury 6 Month
4/30/2025	1,292,516,903.14	4,645,358.52	0.00	4,645,358.52	1,265,475,212.28	0.37	4.50	4.20
5/31/2025	1,232,344,856.75	4,518,697.77	0.00	4,518,697.77	1,197,151,735.80	0.38	4.62	4.30
6/30/2025	1,149,401,426.78	4,065,408.34	0.00	4,065,408.34	1,115,984,311.51	0.36	4.46	4.30
Total/Average	1,292,516,903.14	13,229,464.63	0.00	13,229,464.63	1,188,582,569.96	1.11	4.53	4.27

Annualized TRR-BV



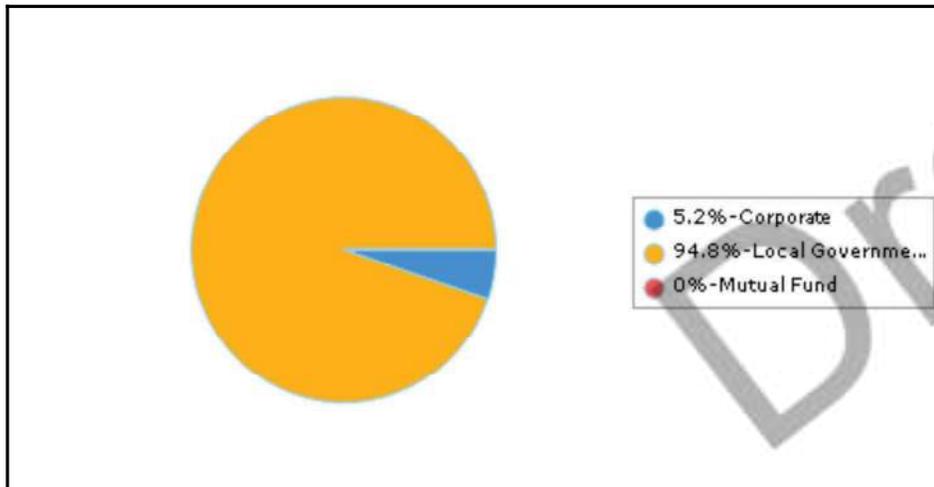
Fort Worth Independent School District Distribution by Security Sector - Book Value All Portfolios

Begin Date: 3/31/2025, End Date: 6/30/2025

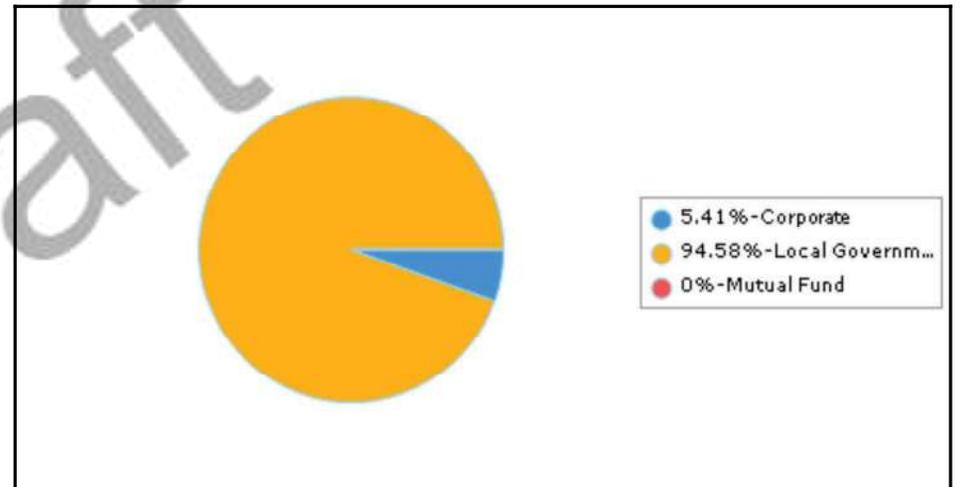
Security Sector Allocation

Security Sector	Book Value 3/31/2025	% of Portfolio 3/31/2025	Book Value 6/30/2025	% of Portfolio 6/30/2025
Corporate	67,107,000.00	5.20	58,315,000.00	5.41
Local Government Investment Pool	1,223,329,691.67	94.80	1,018,578,001.97	94.58
Mutual Fund	23,446.00	0.00	23,446.00	0.00
Total / Average	1,290,460,137.67	100.00	1,076,916,447.97	100.00

Portfolio Holdings as of 3/31/2025



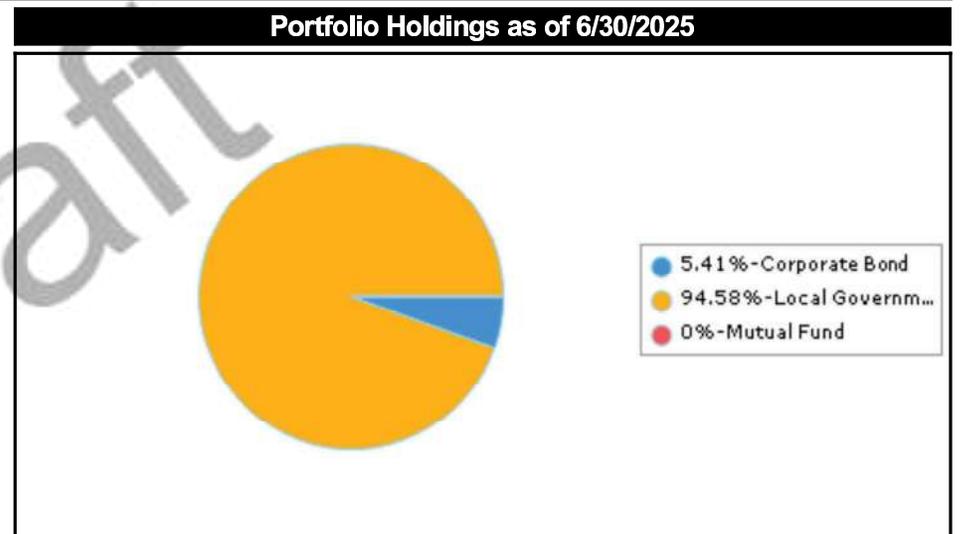
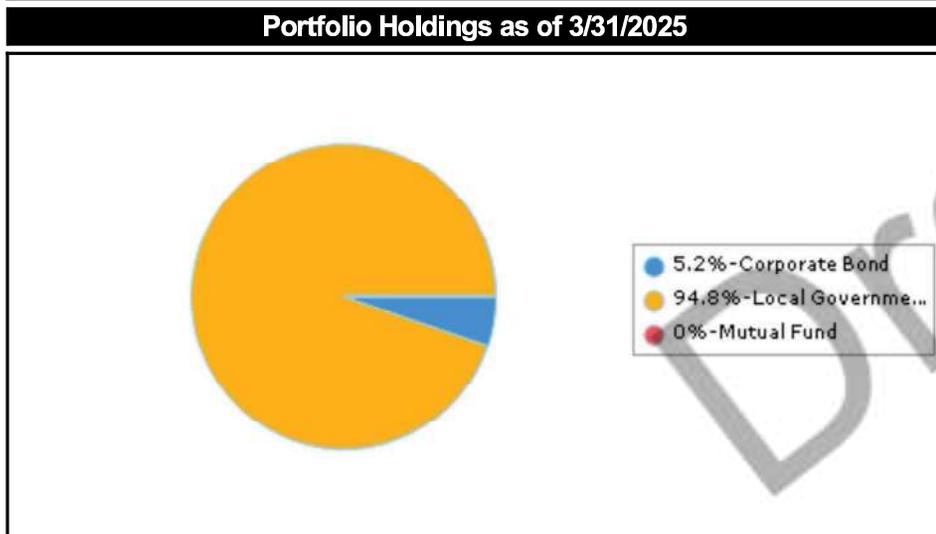
Portfolio Holdings as of 6/30/2025



Fort Worth Independent School District Distribution by Security Type - Book Value All Portfolios

Begin Date: 3/31/2025, End Date: 6/30/2025

Security Type Allocation				
Security Type	Book Value 3/31/2025	% of Portfolio 3/31/2025	Book Value 6/30/2025	% of Portfolio 6/30/2025
Corporate Bond	67,107,000.00	5.20	58,315,000.00	5.41
Local Government Investment Pool	1,223,329,691.67	94.80	1,018,578,001.97	94.58
Mutual Fund	23,446.00	0.00	23,446.00	0.00
Total / Average	1,290,460,137.67	100.00	1,076,916,447.97	100.00



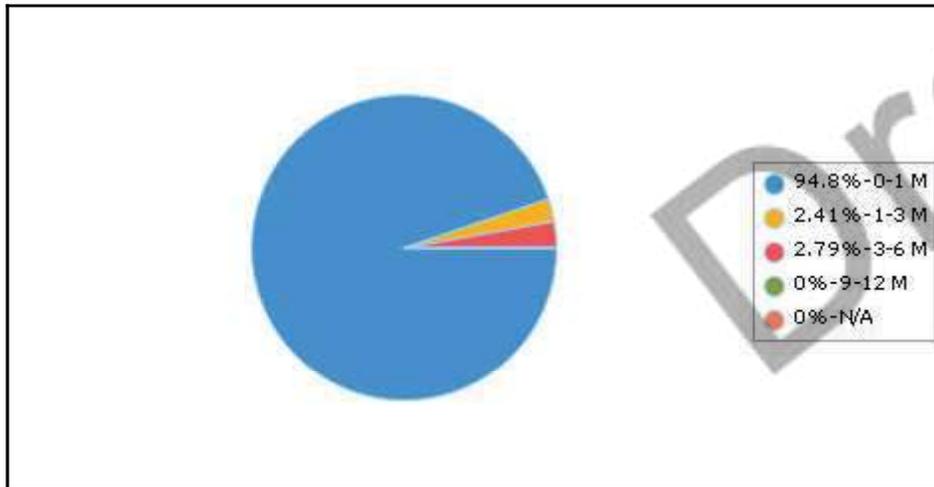
Fort Worth Independent School District Distribution by Maturity Range - Market Value All Portfolios

Begin Date: 3/31/2025, End Date: 6/30/2025

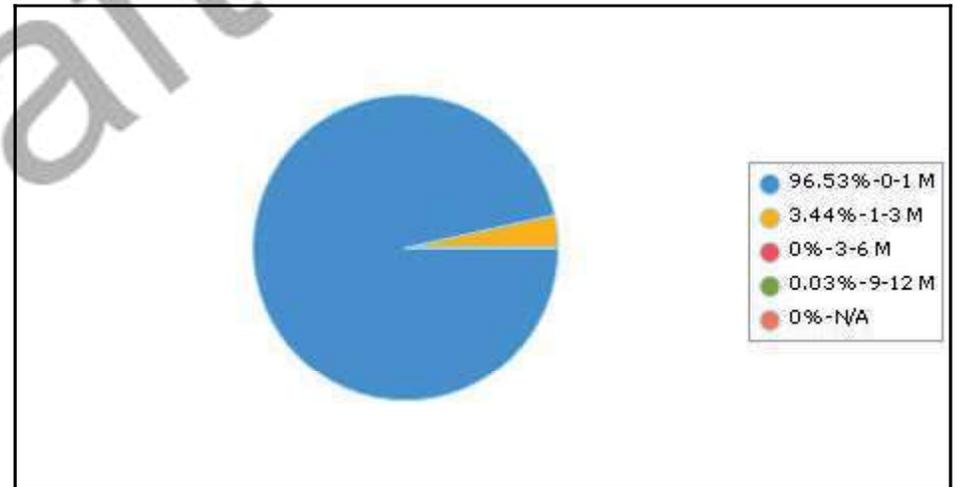
Maturity Range Allocation

Maturity Range	Market Value 3/31/2025	% of Portfolio 3/31/2025	Market Value 6/30/2025	% of Portfolio 6/30/2025
0-1 Month	1,223,329,691.67	94.80	1,039,578,001.97	96.53
1-3 Months	31,107,000.00	2.41	37,000,000.00	3.44
3-6 Months	36,000,000.00	2.79	0.00	0.00
9-12 Months	0.00	0.00	315,000.00	0.03
N/A	20,570.55	0.00	20,592.67	0.00
Total / Average	1,290,457,262.22	100.00	1,076,913,594.64	100.00

Portfolio Holdings as of 3/31/2025



Portfolio Holdings as of 6/30/2025



Fort Worth Independent School District Distribution by Issuer - Market Value

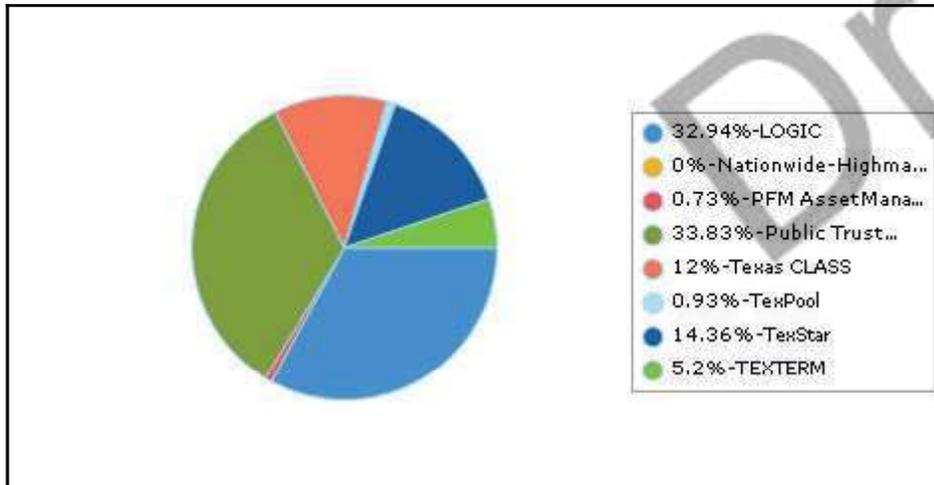
All Portfolios

Begin Date: 3/31/2025, End Date: 6/30/2025

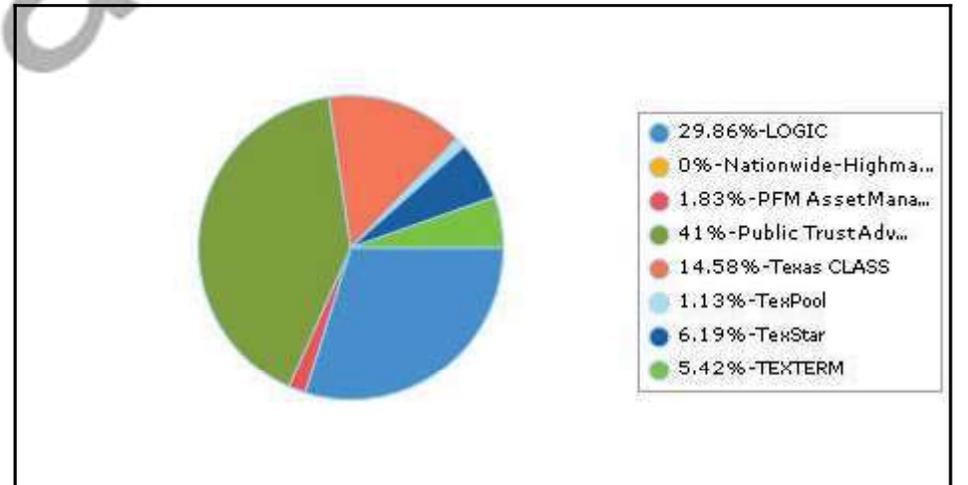
Issuer Allocation

Issuer	Market Value 3/31/2025	% of Portfolio 3/31/2025	Market Value 6/30/2025	% of Portfolio 6/30/2025
LOGIC	425,133,801.89	32.94	321,613,755.59	29.86
Nationwide-Highmark Bond	20,570.55	0.00	20,592.67	0.00
PFM Asset Management	9,440,719.93	0.73	19,659,536.84	1.83
Public Trust Advisors	436,600,178.78	33.83	441,483,247.28	41.00
Texas CLASS	154,826,872.95	12.00	157,044,232.78	14.58
TexPool	11,999,999.05	0.93	12,129,507.47	1.13
TexStar	185,328,119.07	14.36	66,647,722.01	6.19
TEXTERM	67,107,000.00	5.20	58,315,000.00	5.42
Total / Average	1,290,457,262.22	100.00	1,076,913,594.64	100.00

Portfolio Holdings as of 3/31/2025



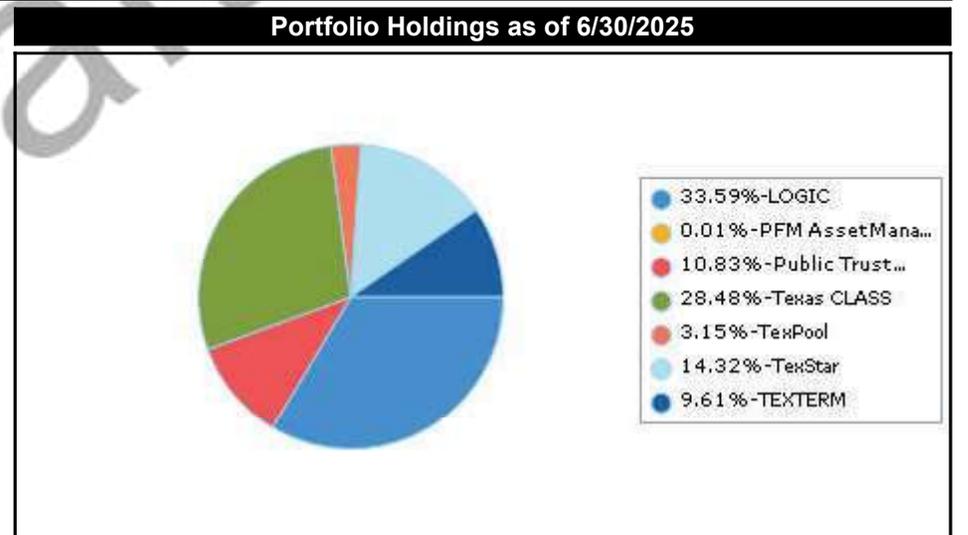
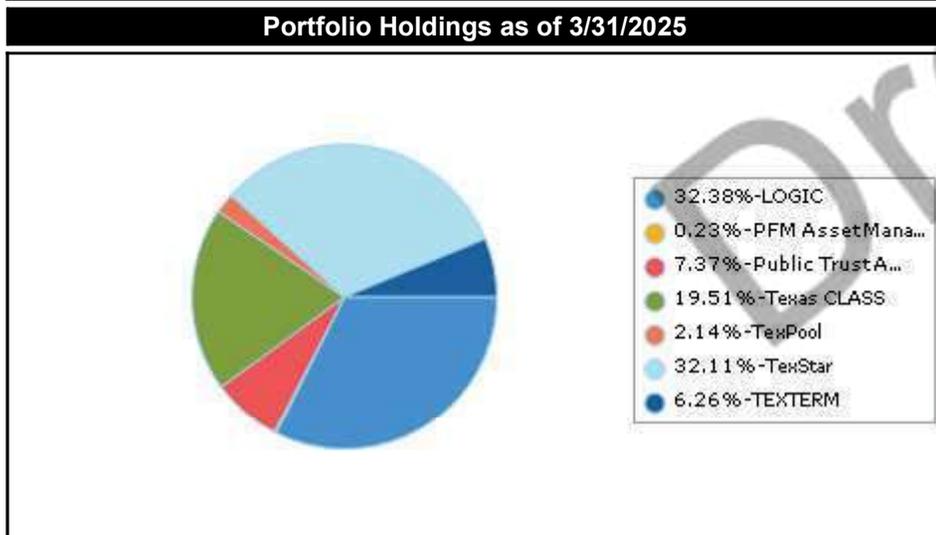
Portfolio Holdings as of 6/30/2025



Fort Worth Independent School District Distribution by Issuer - Market Value General Operating Fund

Begin Date: 3/31/2025, End Date: 6/30/2025

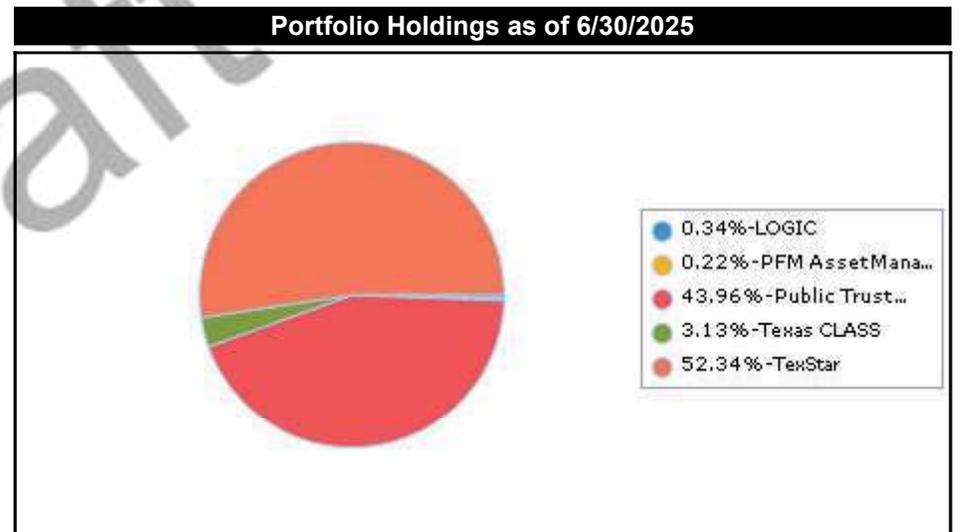
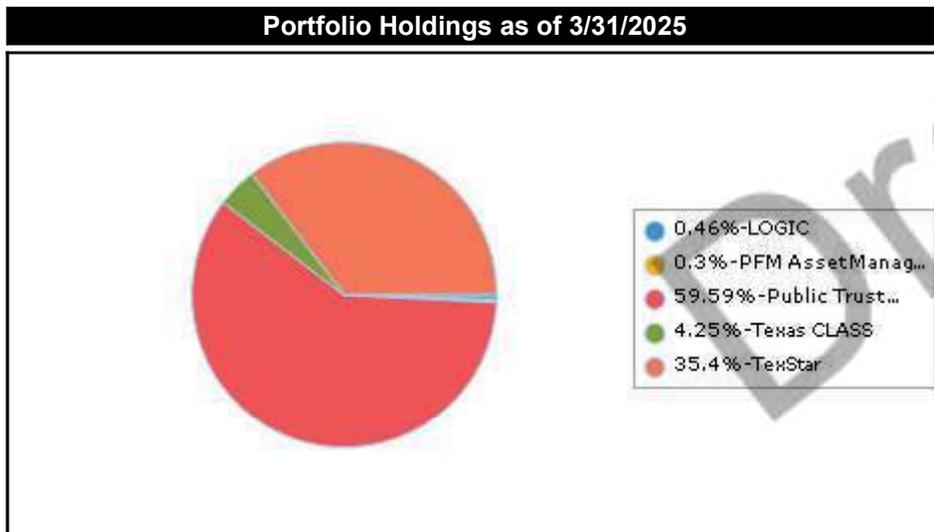
Issuer Allocation				
Issuer	Market Value 3/31/2025	% of Portfolio 3/31/2025	Market Value 6/30/2025	% of Portfolio 6/30/2025
LOGIC	181,162,888.17	32.38	129,277,981.11	33.59
PFM Asset Managment	1,305,835.30	0.23	30,577.38	0.01
Public Trust Advisors	41,215,353.38	7.37	41,676,318.37	10.83
Texas CLASS	109,152,303.09	19.51	109,615,118.10	28.48
TexPool	11,999,999.05	2.14	12,129,507.47	3.15
TexStar	179,644,809.97	32.11	55,128,923.34	14.32
TEXTERM	35,000,000.00	6.26	37,000,000.00	9.61
Total / Average	559,481,188.96	100.00	384,858,425.77	100.00



**Fort Worth Independent School District
Distribution by Issuer - Market Value
Interest & Sinking | Debt Service Fund**

Begin Date: 3/31/2025, End Date: 6/30/2025

Issuer Allocation				
Issuer	Market Value 3/31/2025	% of Portfolio 3/31/2025	Market Value 6/30/2025	% of Portfolio 6/30/2025
LOGIC	73,615.47	0.46	74,431.15	0.34
PFM Asset Managment	48,602.48	0.30	49,141.18	0.22
Public Trust Advisors	9,567,006.44	59.59	9,674,006.74	43.96
Texas CLASS	681,824.52	4.25	689,370.85	3.13
TexStar	5,683,309.10	35.40	11,518,798.67	52.34
Total / Average	16,054,358.01	100.00	22,005,748.59	100.00

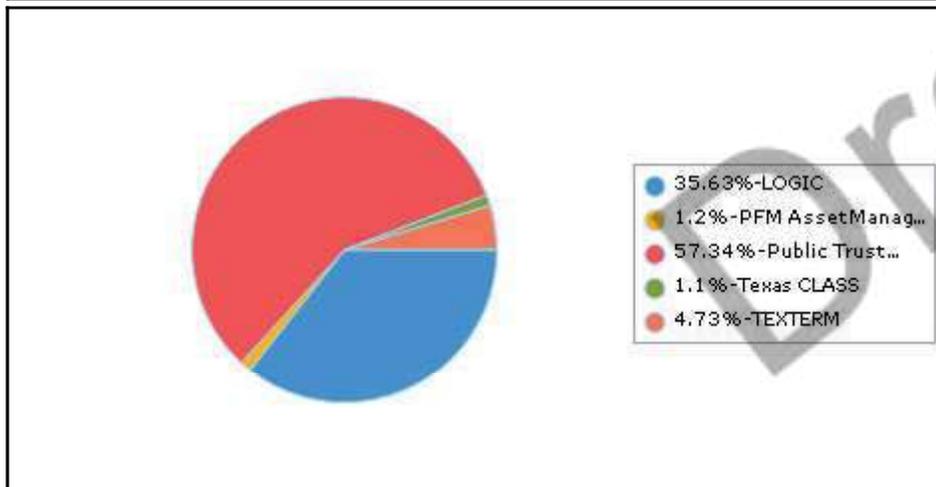


**Fort Worth Independent School District
Distribution by Issuer - Market Value
REPORT GROUP: BOND FUND**

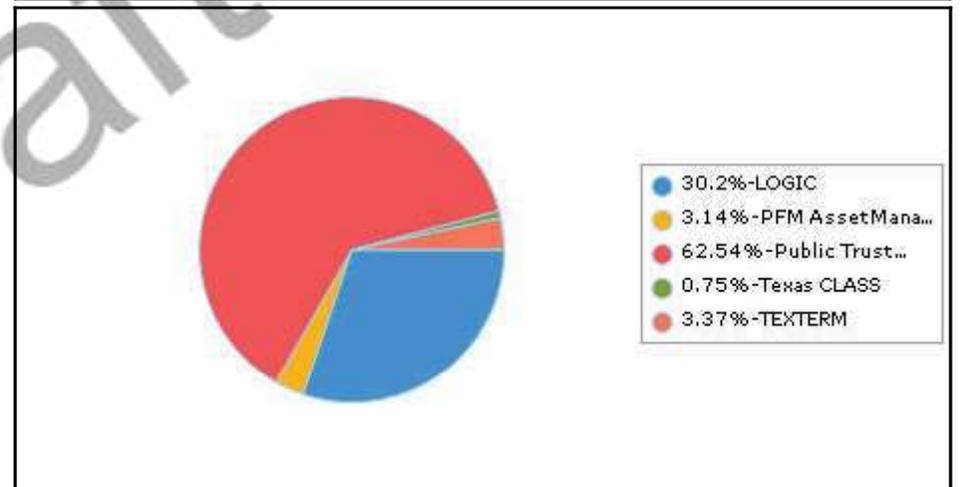
Begin Date: 3/31/2025, End Date: 6/30/2025

Issuer Allocation				
Issuer	Market Value 3/31/2025	% of Portfolio 3/31/2025	Market Value 6/30/2025	% of Portfolio 6/30/2025
LOGIC	239,707,921.52	35.63	188,375,186.75	30.20
PFM Asset Managment	8,086,187.38	1.20	19,571,696.88	3.14
Public Trust Advisors	385,817,818.96	57.34	390,132,922.17	62.54
Texas CLASS	7,422,217.25	1.10	4,699,900.53	0.75
TEXTERM	31,800,000.00	4.73	21,000,000.00	3.37
Total / Average	672,834,145.11	100.00	623,779,706.33	100.00

Portfolio Holdings as of 3/31/2025



Portfolio Holdings as of 6/30/2025



**Fort Worth Independent School District
Portfolio Holdings by Portfolio Name
All Portfolios**

Date: 6/30/2025

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
Agency Campus Funds								
Texas CLASS LGIP		11/5/2021	36,735.15	100.00	36,735.15	0%	NR	1
TXCLASS0011	36,735.15	4.40	36,735.15	4.40		0.00	NR	0
			36,735.15		36,735.15	0%		1
Sub Total Agency Campus Funds	36,735.15	4.40	36,735.15	4.40		0.00		0
Campus Activity Fund								
Texas CLASS LGIP		5/31/2010	6,717,438.68	100.00	6,717,438.68	0.62%	S&P-AA+	1
TXCLASS0005	6,717,438.68	4.40	6,717,438.68	4.40		0.00	NR	0
			6,717,438.68		6,717,438.68	0.62%		1
Sub Total Campus Activity Fund	6,717,438.68	4.40	6,717,438.68	4.40		0.00		0
CIP-2017 Bond Fund								
LOGIC LGIP		5/2/2018	4,749,305.98	100.00	4,749,305.98	0.44%	NR	1
LOGIC13006	4,749,305.98	4.41	4,749,305.98	4.41		0.00	NR	0
PFM Asset Managment LGIP		11/23/2022	7,991,253.53	100.00	7,991,253.53	0.74%	NR	1
PFM-1265-05	7,991,253.53	4.42	7,991,253.53	4.42		0.00	NR	0
Texas CLASS LGIP		5/4/2018	3,038,326.54	100.00	3,038,326.54	0.28%	NR	1
TXCLASS0009	3,038,326.54	4.40	3,038,326.54	4.40		0.00	NR	0
			15,778,886.05		15,778,886.05	1.46%		1
Sub Total CIP-2017 Bond Fund	15,778,886.05	4.41	15,778,886.05	4.41		0.00		0
CIP-2021 Bond Fund								
LOGIC LGIP		9/7/2022	183,625,880.77	100.00	183,625,880.77	17.05%	NR	1
LOGIC13008	183,625,880.77	4.41	183,625,880.77	4.41		0.00	NR	0
PFM Asset Managment LGIP		11/23/2022	11,580,443.35	100.00	11,580,443.35	1.08%	NR	1
PFM-1265-06	11,580,443.35	4.42	11,580,443.35	4.42		0.00	NR	0
Public Trust Advisors LGIP		6/5/2023	390,132,922.17	100.00	390,132,922.17	36.23%	NR	1
SPP-0001	390,132,922.17	4.46	390,132,922.17	4.46		0.00	NR	0

**Fort Worth Independent School District
Portfolio Holdings by Portfolio Name
All Portfolios**

Date: 6/30/2025

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
Texas CLASS LGIP		2/27/2023	1,661,573.99	100.00	1,661,573.99	0.15%	NR	1
TXCLASS0012	1,661,573.99	4.40	1,661,573.99	4.40		0.00	NR	0
TEXTERM 5.07 7/22/2025		7/24/2024	21,000,000.00	100.00	21,000,000.00	1.95%	NR	22
TEXTERM1265-067	21,000,000.00	5.07	21,000,000.00	5.07	993,720.00	0.00	NR	0.06
Sub Total CIP-2021 Bond Fund	608,000,820.28	4.47	608,000,820.28	4.47	993,720.00	56.46%	0.00	2
Food Service Fund								
Texas CLASS LGIP		2/14/2012	34,674,564.88	100.00	34,674,564.88	3.22%	S&P-AA+	1
TXCLASS0002	34,674,564.88	4.40	34,674,564.88	4.40		0.00	NR	0
Sub Total Food Service Fund	34,674,564.88	4.40	34,674,564.88	4.40	34,674,564.88	3.22%	0.00	1
General Operating Fund								
LOGIC LGIP		4/30/2004	129,277,981.11	100.00	129,277,981.11	12%	NR	1
LOGIC13001	129,277,981.11	4.41	129,277,981.11	4.41		0.00	NR	0
PFM Asset Management LGIP		7/18/2022	30,577.38	100.00	30,577.38	0%	NR	1
PFM-1265-03	30,577.38	4.42	30,577.38	4.42		0.00	NR	0
Public Trust Advisors LGIP		3/27/2024	41,676,318.37	100.00	41,676,318.37	3.87%	NR	1
SPP-0002	41,676,318.37	4.46	41,676,318.37	4.46		0.00	NR	0
Texas CLASS LGIP		5/31/2010	109,615,118.10	100.00	109,615,118.10	10.18%	S&P-AA+	1
TXCLASS0001	109,615,118.10	4.40	109,615,118.10	4.40		0.00	NR	0
TexPool LGIP		6/30/2010	12,129,507.47	100.00	12,129,507.47	1.13%	S&P-AA+	1
TEXPOOL00001	12,129,507.47	4.30	12,129,507.47	4.30		0.00	NR	0
TexStar LGIP		6/3/2005	55,128,923.34	100.00	55,128,923.34	5.12%	S&P-AA+	1
TEXSTAR11110	55,128,923.34	4.28	55,128,923.34	4.28		0.00	NR	0
TEXTERM 4.34 9/22/2025		3/31/2025	15,000,000.00	100.00	15,000,000.00	1.39%	NR	84
TEXTERM1265-034	15,000,000.00	4.34	15,000,000.00	4.34	162,750.00	0.00	NR	0.23

**Fort Worth Independent School District
Portfolio Holdings by Portfolio Name
All Portfolios**

Date: 6/30/2025

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
TEXTERM 4.41 8/13/2025		5/14/2025	22,000,000.00	100.00	22,000,000.00	2.04%	NR	44
TEXTERM1265-035	22,000,000.00	4.41	22,000,000.00	4.41	123,970.00	0.00	NR	0.12
			384,858,425.77		384,858,425.77	35.73%		7
Sub Total General Operating Fund	384,858,425.77	4.39	384,858,425.77	4.39	286,720.00	0.00		0.02
Interest & Sinking Debt Service Fund								
LOGIC LGIP		12/2/2014	74,431.15	100.00	74,431.15	0.01%	NR	1
LOGIC13003	74,431.15	4.41	74,431.15	4.41		0.00	NR	0
PFM Asset Management LGIP		7/21/2022	49,141.18	100.00	49,141.18	0%	NR	1
PFM-1265-04	49,141.18	4.42	49,141.18	4.42		0.00	NR	0
Public Trust Advisors LGIP		3/28/2024	9,674,006.74	100.00	9,674,006.74	0.9%	NR	1
SPP-0003	9,674,006.74	4.46	9,674,006.74	4.46		0.00	NR	0
Texas CLASS LGIP		5/31/2010	689,370.85	100.00	689,370.85	0.06%	S&P-AA+	1
TXCLASS0003	689,370.85	4.40	689,370.85	4.40		0.00	NR	0
TexStar LGIP		5/31/2010	11,518,798.67	100.00	11,518,798.67	1.07%	S&P-AA+	1
TEXSTAR33330	11,518,798.67	4.28	11,518,798.67	4.28		0.00	NR	0
			22,005,748.59		22,005,748.59	2.04%		1
Sub Total Interest & Sinking Debt Service Fund	22,005,748.59	4.37	22,005,748.59	4.37		0.00		0
Real Estate Proceeds								
LOGIC LGIP		11/4/2020	3,886,156.58	100.00	3,886,156.58	0.36%	NR	1
LOGIC13007	3,886,156.58	4.41	3,886,156.58	4.41		0.00	NR	0
			3,886,156.58		3,886,156.58	0.36%		1
Sub Total Real Estate Proceeds	3,886,156.58	4.41	3,886,156.58	4.41		0.00		0
Scholarships								
Nationwide-Highmark Bond		4/19/2002	23,446.00	9.31	20,592.67	0%	NR	
HIGHMARK857	2,211.89		23,446.00			-2,853.33	NR	
PFM Asset Management LGIP		6/25/2024	8,121.40	100.00	8,121.40	0%	NR	1
PFM-1265-07	8,121.40	4.42	8,121.40	4.42		0.00	NR	0

**Fort Worth Independent School District
Portfolio Holdings by Portfolio Name
All Portfolios**

Date: 6/30/2025

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
Texas CLASS LGIP		4/24/2014	600,120.16	100.00	600,120.16	0.06%	S&P-AA+	1
TXCLASS0008	600,120.16	4.40	600,120.16	4.40		0.00	NR	0
TEXTERM 4.15 6/15/2026		6/25/2025	315,000.00	100.00	315,000.00	0.03%	NR	350
TEXTERM1265-08	315,000.00	4.15	315,000.00	4.15	181.56	0.00	NR	0.96
Sub Total Scholarships	925,453.45	4.32	946,687.56	4.32	181.56	-2,853.33		0.33
Student Activity Funds								
Texas CLASS LGIP		11/5/2021	10,984.43	100.00	10,984.43	0%	NR	1
TXCLASS0010	10,984.43	4.40	10,984.43	4.40		0.00	NR	0
Sub Total Student Activity Funds	10,984.43	4.40	10,984.43	4.40	10,984.43	0%		0
TOTAL PORTFOLIO	1,076,895,213.86	4.43	1,076,916,447.97	4.43	1,280,621.56	-2,853.33		0.01

RATIONALE:

Review and approval of the District's Annual Investment Report is required pursuant to Policy CDA (LEGAL)

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

Draft

Annual Investment Report

July 1, 2024 - June 30, 2025

Ms. Carmen Arrieta-Candelaria, CPA
Chief Financial Officer

Ms. Maria Chavez
Comptroller

Ms. Tonya Wright
Treasurer

Draft

Fort Worth
INDEPENDENT SCHOOL DISTRICT

FORT WORTH INDEPENDENT SCHOOL DISTRICT
Annual Investment Report
07/01/2024- 06/30/2025

Investment Officer's Certification

This report is prepared for the Fort Worth Independent School District (the "District") in accordance with Chapter 2256 of the Public Funds Investment Act (PFIA). Section 2256.005(e) of the PFIA states that "Not less than annually, the investment officer shall prepare and submit to the governing body of the entity a written report of the investment transactions for all funds covered by this chapter for the preceding reporting period." This report is signed by the District's Investment Officers and includes the disclosures required in the PFIA. The investment portfolio complied with the PFIA and the District's approved Investment Policy and Strategy throughout the period. All investment transactions made in the following portfolio during the period were made on behalf of the District and were in full compliance with PFIA and the District's approved Investment Policy.

Total Rate of Return: 4.89%

Interest Earned During the Period: \$58,343,308

Interest Earned Fiscal Year to Date: \$58,343,308

Portfolio Name	Face Amount/Shares	Market Value	Book Value	% of Portfolio	YTM @ Cost	Days To Maturity
Agency Campus Funds	36,735.15	36,735.15	36,735.15	0.00	4.40	1
Campus Activity Fund	6,717,438.68	6,717,438.68	6,717,438.68	0.62	4.40	1
CIP-2017 Bond Fund	15,778,886.05	15,778,886.05	15,778,886.05	1.47	4.41	1
CIP-2021 Bond Fund	608,000,820.28	608,000,820.28	608,000,820.28	56.46	4.47	2
Food Service Fund	34,674,564.88	34,674,564.88	34,674,564.88	3.22	4.40	1
General Operating Fund	384,858,425.77	384,858,425.77	384,858,425.77	35.74	4.39	7
Interest & Sinking Debt Service Fund	22,005,748.59	22,005,748.59	22,005,748.59	2.04	4.37	1
Real Estate Proceeds	3,886,156.58	3,886,156.58	3,886,156.58	0.36	4.41	1
Scholarships	925,453.45	943,834.23	946,687.56	0.09	4.32	120
Student Activity Funds	10,984.43	10,984.43	10,984.43	0.00	4.40	1
Total / Average	1,076,895,213.86	1,076,913,594.64	1,076,916,447.97	100.00	4.43	4

Carmen Arrieta-Candelaria

07/23/2025

Maria Chavez

07/23/2025

Ms. Carmen Arrieta-Candelaria, Chief Financial Officer

Date

Ms. Maria Chavez, Comptroller

Date

Tonya D. Wright

07/22/2025

Ms. Tonya D. Wright, Treasurer

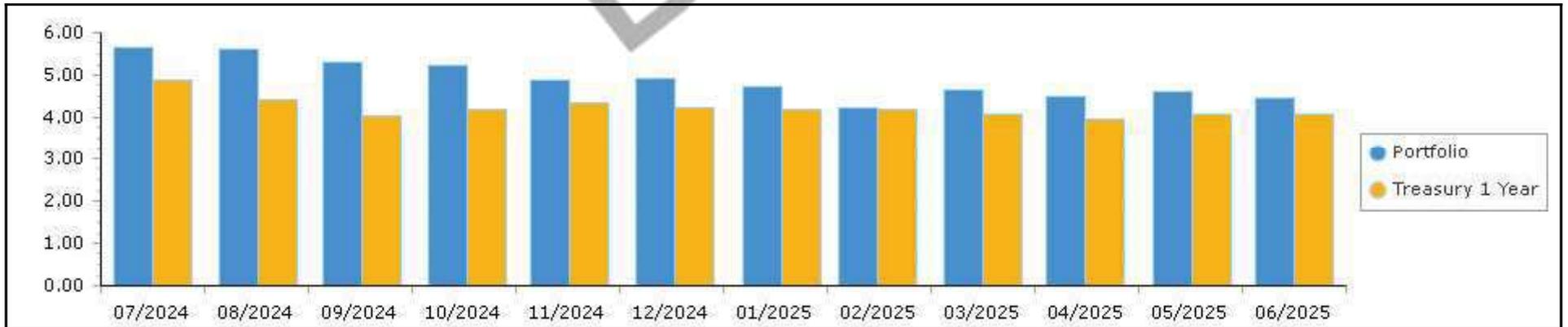
Date

Fort Worth Independent School District Total Rate of Return - Book Value by Month All Portfolios

Begin Date: 7/31/2024, End Date: 6/30/2025

Month	Beginning BV + Accrued Interest	Interest Earned During Period-BV	Realized Gain/Loss-BV	Investment Income-BV	Average Capital Base-BV	TRR-BV	Annualized TRR-BV	Treasury 1 Year
7/31/2024	1,205,489,538.68	5,538,566.00	0.00	5,538,566.00	1,202,418,910.63	0.46	5.67	4.90
8/31/2024	1,182,570,985.65	5,239,238.69	0.00	5,239,238.69	1,145,410,889.08	0.46	5.63	4.43
9/30/2024	1,111,470,390.87	4,794,881.17	0.00	4,794,881.17	1,110,945,998.04	0.43	5.30	4.03
10/31/2024	1,172,907,991.18	5,020,455.47	0.00	5,020,455.47	1,177,545,617.37	0.43	5.24	4.20
11/30/2024	1,212,437,253.97	4,804,052.35	0.00	4,804,052.35	1,204,138,165.68	0.40	4.89	4.34
12/31/2024	1,198,699,814.28	4,807,584.03	0.00	4,807,584.03	1,197,304,987.25	0.40	4.93	4.23
1/31/2025	1,211,993,961.68	5,083,868.05	0.00	5,083,868.05	1,315,623,933.39	0.39	4.74	4.18
2/28/2025	1,406,429,901.09	4,835,967.41	0.00	4,835,967.41	1,399,985,712.56	0.35	4.22	4.20
3/31/2025	1,339,498,222.79	4,989,230.32	0.00	4,989,230.32	1,309,002,835.01	0.38	4.67	4.06
4/30/2025	1,292,516,903.14	4,645,358.52	0.00	4,645,358.52	1,265,475,212.28	0.37	4.50	3.95
5/31/2025	1,232,344,856.75	4,518,697.77	0.00	4,518,697.77	1,197,151,735.80	0.38	4.62	4.08
6/30/2025	1,149,401,426.78	4,065,408.34	0.00	4,065,408.34	1,115,984,311.51	0.36	4.46	4.06
Total/Average	1,205,743,196.71	58,343,308.12	0.00	58,343,308.12	1,192,959,891.79	4.89	4.89	4.22

Annualized TRR-BV



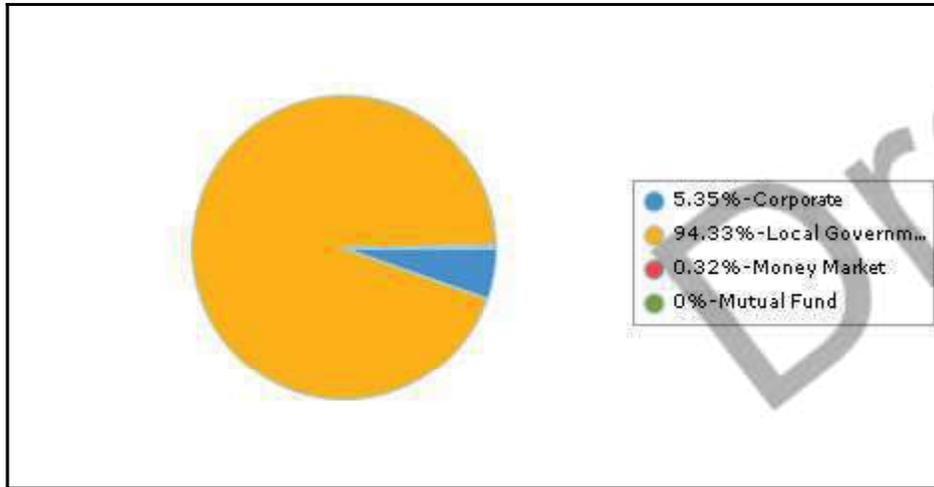
Fort Worth Independent School District Distribution by Security Sector - Book Value All Portfolios

Begin Date: 6/30/2024, End Date: 6/30/2025

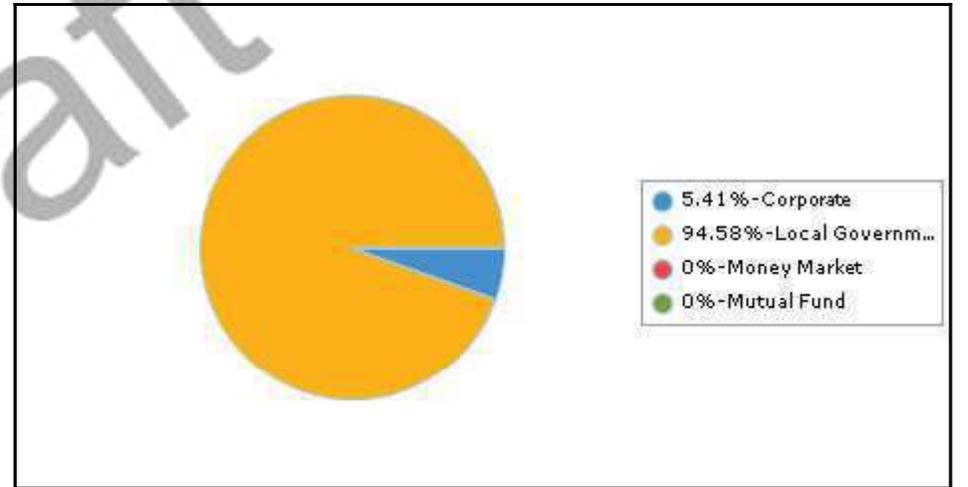
Security Sector Allocation

Security Sector	Book Value 6/30/2024	% of Portfolio 6/30/2024	Book Value 6/30/2025	% of Portfolio 6/30/2025
Corporate	64,407,000.00	5.35	58,315,000.00	5.41
Local Government Investment Pool	1,135,252,178.22	94.33	1,018,578,001.97	94.58
Money Market	3,805,601.64	0.32	0.00	0.00
Mutual Fund	23,446.00	0.00	23,446.00	0.00
Total / Average	1,203,488,225.86	100.00	1,076,916,447.97	100.00

Portfolio Holdings as of 6/30/2024



Portfolio Holdings as of 6/30/2025



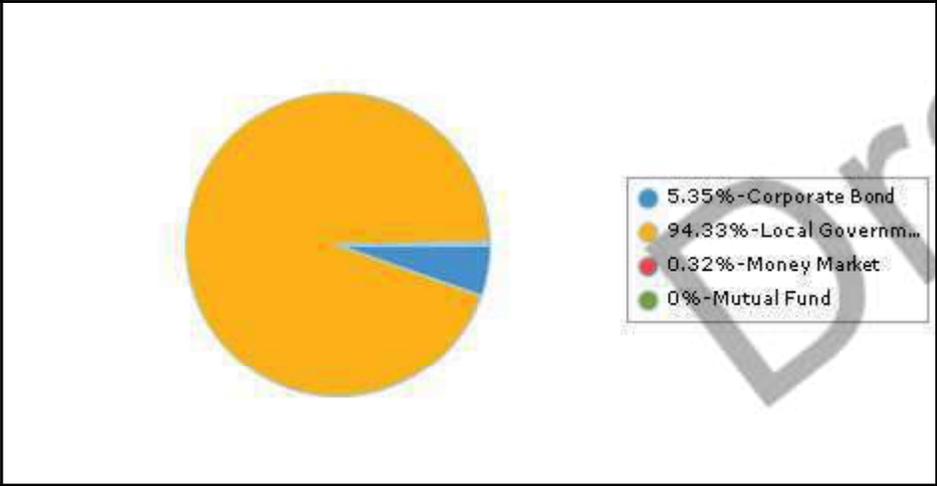
Fort Worth Independent School District Distribution by Security Type - Book Value All Portfolios

Begin Date: 6/30/2024, End Date: 6/30/2025

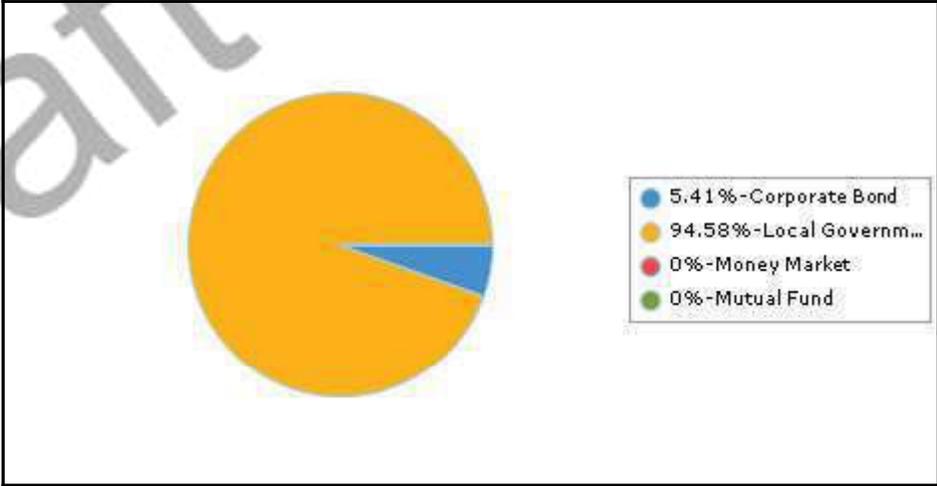
Security Type Allocation

Security Type	Book Value 6/30/2024	% of Portfolio 6/30/2024	Book Value 6/30/2025	% of Portfolio 6/30/2025
Corporate Bond	64,407,000.00	5.35	58,315,000.00	5.41
Local Government Investment Pool	1,135,252,178.22	94.33	1,018,578,001.97	94.58
Money Market	3,805,601.64	0.32	0.00	0.00
Mutual Fund	23,446.00	0.00	23,446.00	0.00
Total / Average	1,203,488,225.86	100.00	1,076,916,447.97	100.00

Portfolio Holdings as of 6/30/2024



Portfolio Holdings as of 6/30/2025



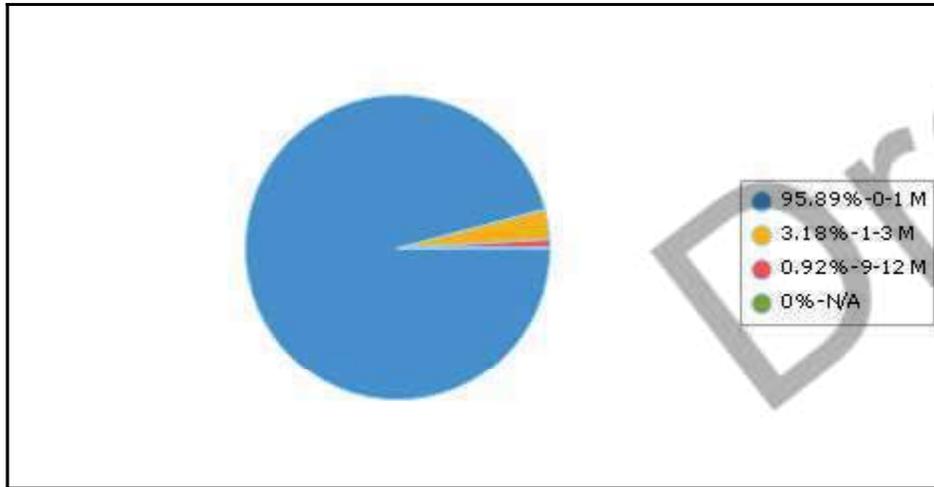
Fort Worth Independent School District Distribution by Maturity Range - Market Value All Portfolios

Begin Date: 6/30/2024, End Date: 6/30/2025

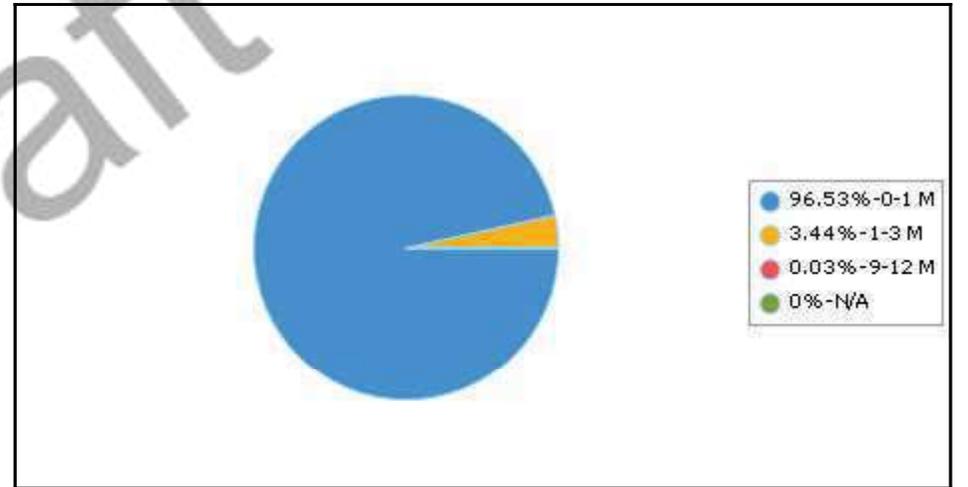
Maturity Range Allocation

Maturity Range	Market Value 6/30/2024	% of Portfolio 6/30/2024	Market Value 6/30/2025	% of Portfolio 6/30/2025
0-1 Month	1,154,057,779.86	95.89	1,039,578,001.97	96.53
1-3 Months	38,300,000.00	3.18	37,000,000.00	3.44
9-12 Months	11,107,000.00	0.92	315,000.00	0.03
N/A	20,260.88	0.00	20,592.67	0.00
Total / Average	1,203,485,040.74	100.00	1,076,913,594.64	100.00

Portfolio Holdings as of 6/30/2024



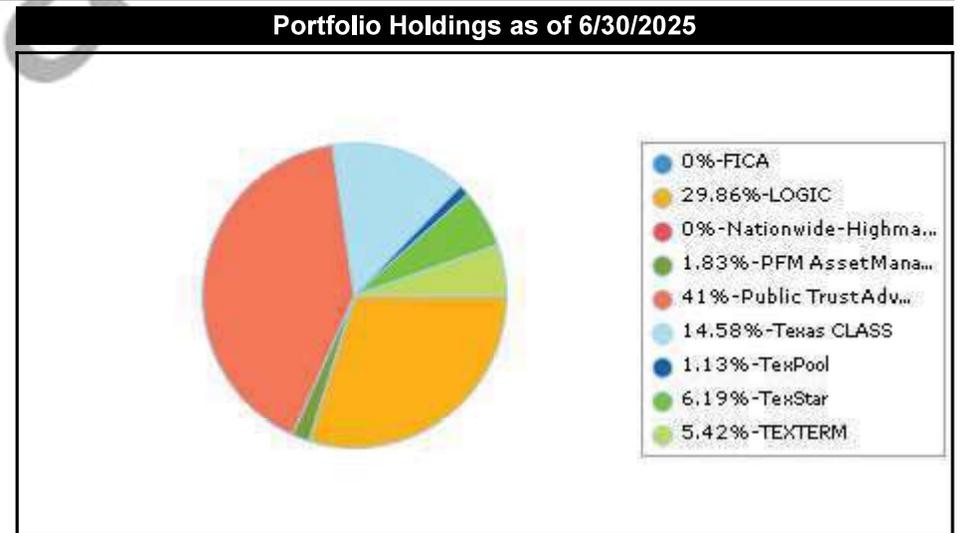
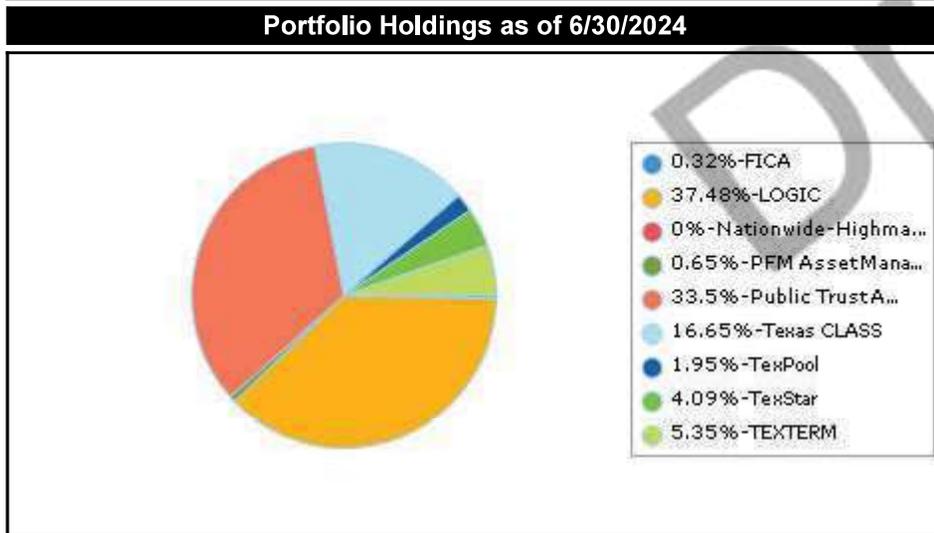
Portfolio Holdings as of 6/30/2025



Fort Worth Independent School District Distribution by Issuer - Market Value All Portfolios

Begin Date: 6/30/2024, End Date: 6/30/2025

Issuer Allocation				
Issuer	Market Value 6/30/2024	% of Portfolio 6/30/2024	Market Value 6/30/2025	% of Portfolio 6/30/2025
FICA	3,805,601.64	0.32	0.00	0.00
LOGIC	451,123,827.05	37.48	321,613,755.59	29.86
Nationwide-Highmark Bond	20,260.88	0.00	20,592.67	0.00
PFM Asset Management	7,765,824.85	0.65	19,659,536.84	1.83
Public Trust Advisors	403,196,875.01	33.50	441,483,247.28	41.00
Texas CLASS	200,437,995.39	16.65	157,044,232.78	14.58
TexPool	23,449,128.01	1.95	12,129,507.47	1.13
TexStar	49,278,527.91	4.09	66,647,722.01	6.19
TEXTERM	64,407,000.00	5.35	58,315,000.00	5.42
Total / Average	1,203,485,040.74	100.00	1,076,913,594.64	100.00

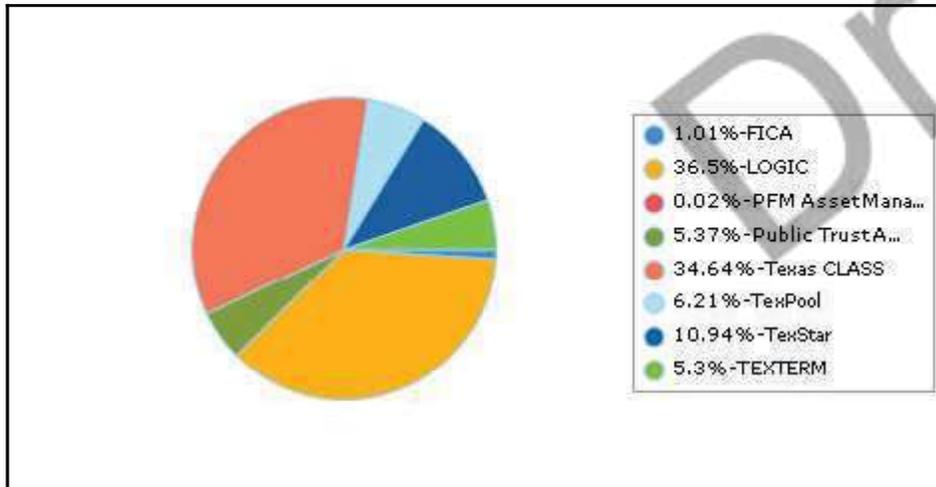


Fort Worth Independent School District Distribution by Issuer - Market Value General Operating Fund

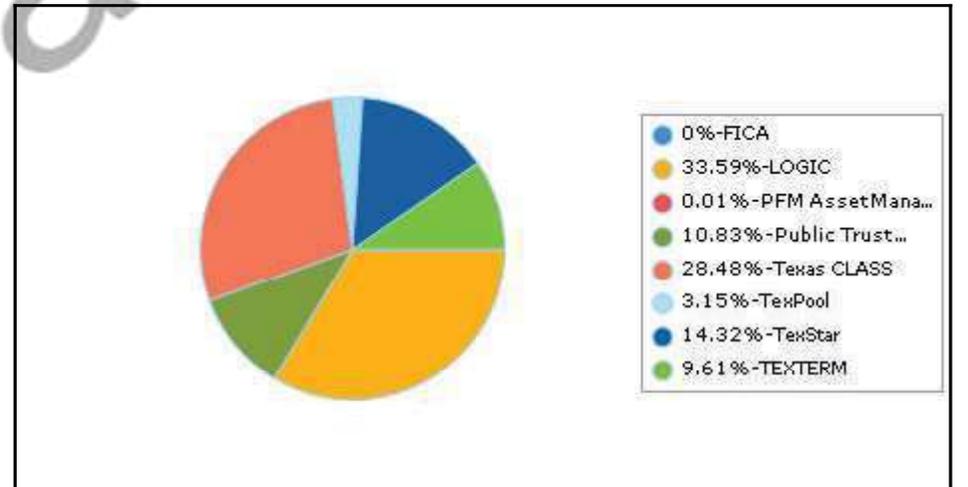
Begin Date: 6/30/2024, End Date: 6/30/2025

Issuer Allocation				
Issuer	Market Value 6/30/2024	% of Portfolio 6/30/2024	Market Value 6/30/2025	% of Portfolio 6/30/2025
FICA	3,805,601.64	1.01	0.00	0.00
LOGIC	137,777,516.26	36.50	129,277,981.11	33.59
PFM Asset Management	81,953.05	0.02	30,577.38	0.01
Public Trust Advisors	20,288,470.00	5.37	41,676,318.37	10.83
Texas CLASS	130,766,979.85	34.64	109,615,118.10	28.48
TexPool	23,449,128.01	6.21	12,129,507.47	3.15
TexStar	41,311,658.81	10.94	55,128,923.34	14.32
TEXTERM	20,000,000.00	5.30	37,000,000.00	9.61
Total / Average	377,481,307.62	100.00	384,858,425.77	100.00

Portfolio Holdings as of 6/30/2024



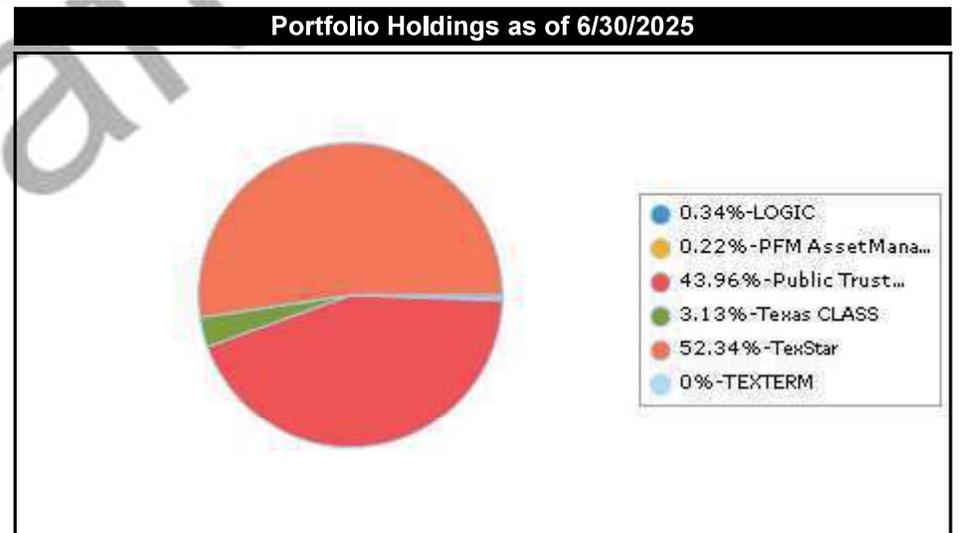
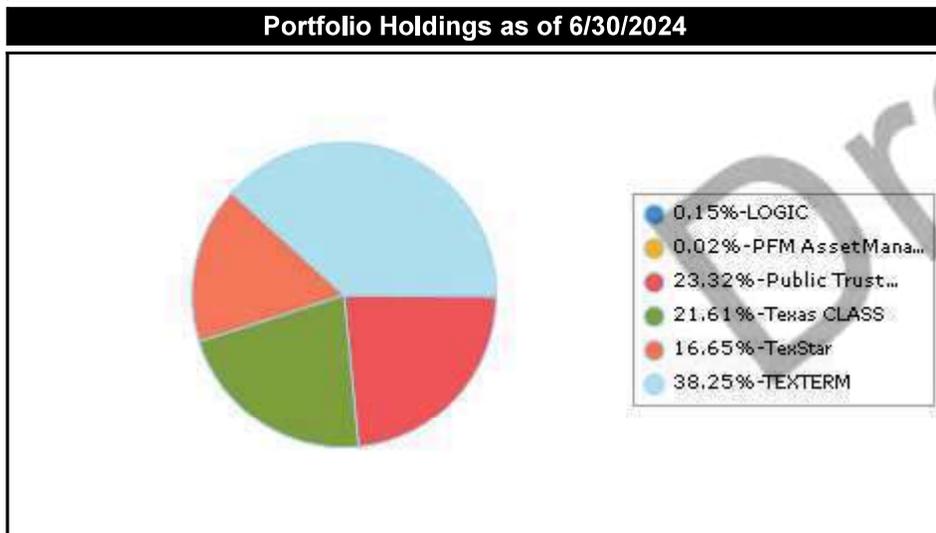
Portfolio Holdings as of 6/30/2025



Fort Worth Independent School District Distribution by Issuer - Market Value Interest & Sinking | Debt Service Fund

Begin Date: 6/30/2024, End Date: 6/30/2025

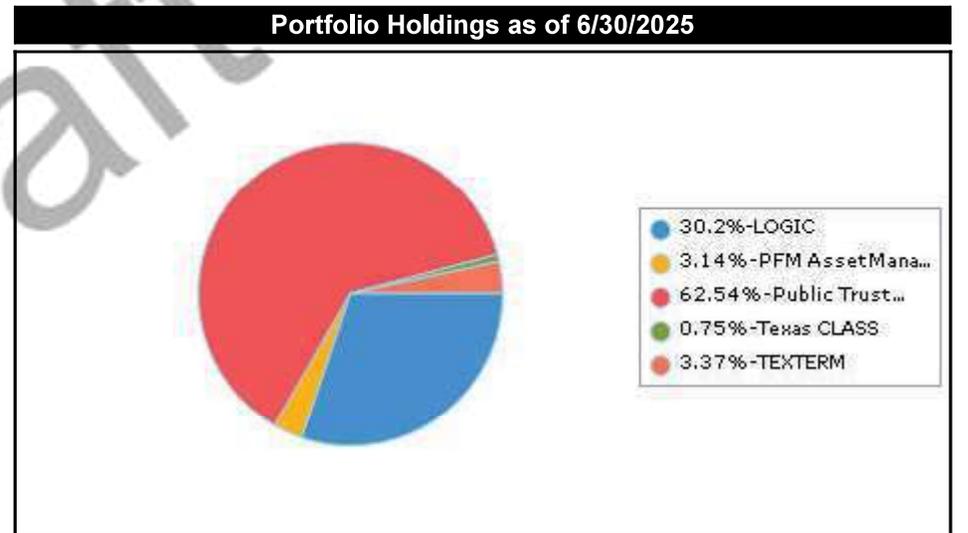
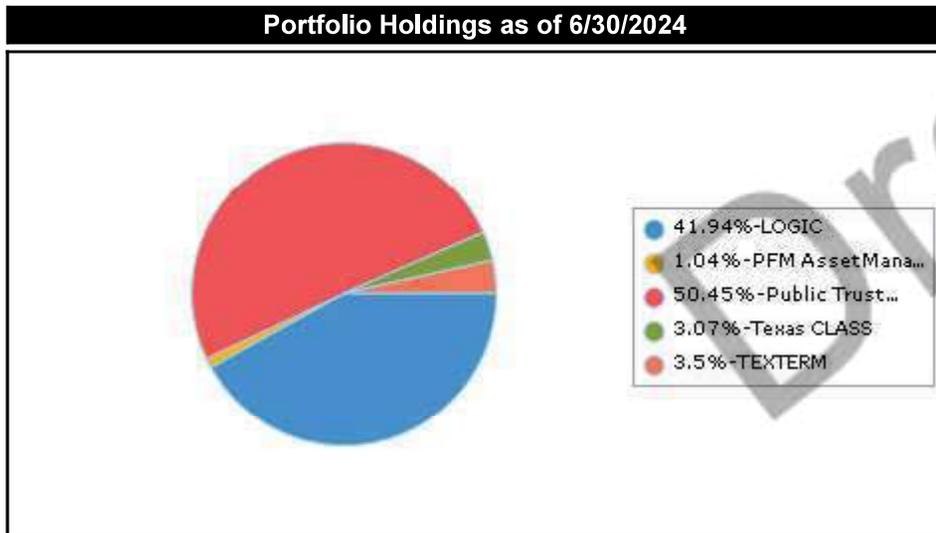
Issuer Allocation				
Issuer	Market Value 6/30/2024	% of Portfolio 6/30/2024	Market Value 6/30/2025	% of Portfolio 6/30/2025
LOGIC	70,964.75	0.15	74,431.15	0.34
PFM Asset Managment	7,190.91	0.02	49,141.18	0.22
Public Trust Advisors	11,156,986.52	23.32	9,674,006.74	43.96
Texas CLASS	10,338,818.20	21.61	689,370.85	3.13
TexStar	7,966,869.10	16.65	11,518,798.67	52.34
TEXTERM	18,300,000.00	38.25	0.00	0.00
Total / Average	47,840,829.48	100.00	22,005,748.59	100.00



**Fort Worth Independent School District
Distribution by Issuer - Market Value
REPORT GROUP: BOND FUND**

Begin Date: 6/30/2024, End Date: 6/30/2025

Issuer Allocation				
Issuer	Market Value 6/30/2024	% of Portfolio 6/30/2024	Market Value 6/30/2025	% of Portfolio 6/30/2025
LOGIC	309,052,323.53	41.94	188,375,186.75	30.20
PFM Asset Managment	7,676,589.54	1.04	19,571,696.88	3.14
Public Trust Advisors	371,751,418.49	50.45	390,132,922.17	62.54
Texas CLASS	22,596,356.17	3.07	4,699,900.53	0.75
TEXTERM	25,800,000.00	3.50	21,000,000.00	3.37
Total / Average	736,876,687.73	100.00	623,779,706.33	100.00



**Fort Worth Independent School District
Portfolio Holdings by Portfolio Name
All Portfolios**

Date: 6/30/2025

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
Agency Campus Funds								
Texas CLASS LGIP		11/5/2021	36,735.15	100.00	36,735.15	0%	NR	1
TXCLASS0011	36,735.15	4.40	36,735.15	4.40		0.00	NR	0
			36,735.15		36,735.15	0%		1
Sub Total Agency Campus Funds	36,735.15	4.40	36,735.15	4.40		0.00		0
Campus Activity Fund								
Texas CLASS LGIP		5/31/2010	6,717,438.68	100.00	6,717,438.68	0.62%	S&P-AA+	1
TXCLASS0005	6,717,438.68	4.40	6,717,438.68	4.40		0.00	NR	0
			6,717,438.68		6,717,438.68	0.62%		1
Sub Total Campus Activity Fund	6,717,438.68	4.40	6,717,438.68	4.40		0.00		0
CIP-2017 Bond Fund								
LOGIC LGIP		5/2/2018	4,749,305.98	100.00	4,749,305.98	0.44%	NR	1
LOGIC13006	4,749,305.98	4.41	4,749,305.98	4.41		0.00	NR	0
PFM Asset Management LGIP		11/23/2022	7,991,253.53	100.00	7,991,253.53	0.74%	NR	1
PFM-1265-05	7,991,253.53	4.42	7,991,253.53	4.42		0.00	NR	0
Texas CLASS LGIP		5/4/2018	3,038,326.54	100.00	3,038,326.54	0.28%	NR	1
TXCLASS0009	3,038,326.54	4.40	3,038,326.54	4.40		0.00	NR	0
			15,778,886.05		15,778,886.05	1.46%		1
Sub Total CIP-2017 Bond Fund	15,778,886.05	4.41	15,778,886.05	4.41		0.00		0
CIP-2021 Bond Fund								
LOGIC LGIP		9/7/2022	183,625,880.77	100.00	183,625,880.77	17.05%	NR	1
LOGIC13008	183,625,880.77	4.41	183,625,880.77	4.41		0.00	NR	0
PFM Asset Management LGIP		11/23/2022	11,580,443.35	100.00	11,580,443.35	1.08%	NR	1
PFM-1265-06	11,580,443.35	4.42	11,580,443.35	4.42		0.00	NR	0
Public Trust Advisors LGIP		6/5/2023	390,132,922.17	100.00	390,132,922.17	36.23%	NR	1
SPP-0001	390,132,922.17	4.46	390,132,922.17	4.46		0.00	NR	0

**Fort Worth Independent School District
Portfolio Holdings by Portfolio Name
All Portfolios**

Date: 6/30/2025

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
Texas CLASS LGIP		2/27/2023	1,661,573.99	100.00	1,661,573.99	0.15%	NR	1
TXCLASS0012	1,661,573.99	4.40	1,661,573.99	4.40		0.00	NR	0
TEXTERM 5.07 7/22/2025		7/24/2024	21,000,000.00	100.00	21,000,000.00	1.95%	NR	22
TEXTERM1265-067	21,000,000.00	5.07	21,000,000.00	5.07	993,720.00	0.00	NR	0.06
Sub Total CIP-2021 Bond Fund	608,000,820.28	4.47	608,000,820.28	4.47	993,720.00	56.46%	0.00	2
Food Service Fund								
Texas CLASS LGIP		2/14/2012	34,674,564.88	100.00	34,674,564.88	3.22%	S&P-AA+	1
TXCLASS0002	34,674,564.88	4.40	34,674,564.88	4.40		0.00	NR	0
Sub Total Food Service Fund	34,674,564.88	4.40	34,674,564.88	4.40	34,674,564.88	3.22%	0.00	1
General Operating Fund								
LOGIC LGIP		4/30/2004	129,277,981.11	100.00	129,277,981.11	12%	NR	1
LOGIC13001	129,277,981.11	4.41	129,277,981.11	4.41		0.00	NR	0
PFM Asset Management LGIP		7/18/2022	30,577.38	100.00	30,577.38	0%	NR	1
PFM-1265-03	30,577.38	4.42	30,577.38	4.42		0.00	NR	0
Public Trust Advisors LGIP		3/27/2024	41,676,318.37	100.00	41,676,318.37	3.87%	NR	1
SPP-0002	41,676,318.37	4.46	41,676,318.37	4.46		0.00	NR	0
Texas CLASS LGIP		5/31/2010	109,615,118.10	100.00	109,615,118.10	10.18%	S&P-AA+	1
TXCLASS0001	109,615,118.10	4.40	109,615,118.10	4.40		0.00	NR	0
TexPool LGIP		6/30/2010	12,129,507.47	100.00	12,129,507.47	1.13%	S&P-AA+	1
TEXPOOL00001	12,129,507.47	4.30	12,129,507.47	4.30		0.00	NR	0
TexStar LGIP		6/3/2005	55,128,923.34	100.00	55,128,923.34	5.12%	S&P-AA+	1
TEXSTAR11110	55,128,923.34	4.28	55,128,923.34	4.28		0.00	NR	0
TEXTERM 4.34 9/22/2025		3/31/2025	15,000,000.00	100.00	15,000,000.00	1.39%	NR	84
TEXTERM1265-034	15,000,000.00	4.34	15,000,000.00	4.34	162,750.00	0.00	NR	0.23

Fort Worth Independent School District
Portfolio Holdings by Portfolio Name
All Portfolios

Date: 6/30/2025

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
TEXTERM 4.41 8/13/2025		5/14/2025	22,000,000.00	100.00	22,000,000.00	2.04%	NR	44
TEXTERM1265-035	22,000,000.00	4.41	22,000,000.00	4.41	123,970.00	0.00	NR	0.12
			384,858,425.77		384,858,425.77	35.73%		7
Sub Total General Operating Fund	384,858,425.77	4.39	384,858,425.77	4.39	286,720.00	0.00		0.02
Interest & Sinking Debt Service Fund								
LOGIC LGIP		12/2/2014	74,431.15	100.00	74,431.15	0.01%	NR	1
LOGIC13003	74,431.15	4.41	74,431.15	4.41		0.00	NR	0
PFM Asset Management LGIP		7/21/2022	49,141.18	100.00	49,141.18	0%	NR	1
PFM-1265-04	49,141.18	4.42	49,141.18	4.42		0.00	NR	0
Public Trust Advisors LGIP		3/28/2024	9,674,006.74	100.00	9,674,006.74	0.9%	NR	1
SPP-0003	9,674,006.74	4.46	9,674,006.74	4.46		0.00	NR	0
Texas CLASS LGIP		5/31/2010	689,370.85	100.00	689,370.85	0.06%	S&P-AA+	1
TXCLASS0003	689,370.85	4.40	689,370.85	4.40		0.00	NR	0
TexStar LGIP		5/31/2010	11,518,798.67	100.00	11,518,798.67	1.07%	S&P-AA+	1
TEXSTAR33330	11,518,798.67	4.28	11,518,798.67	4.28		0.00	NR	0
			22,005,748.59		22,005,748.59	2.04%		1
Sub Total Interest & Sinking Debt Service Fund	22,005,748.59	4.37	22,005,748.59	4.37		0.00		0
Real Estate Proceeds								
LOGIC LGIP		11/4/2020	3,886,156.58	100.00	3,886,156.58	0.36%	NR	1
LOGIC13007	3,886,156.58	4.41	3,886,156.58	4.41		0.00	NR	0
			3,886,156.58		3,886,156.58	0.36%		1
Sub Total Real Estate Proceeds	3,886,156.58	4.41	3,886,156.58	4.41		0.00		0
Scholarships								
Nationwide-Highmark Bond		4/19/2002	23,446.00	9.31	20,592.67	0%	NR	
HIGHMARK857	2,211.89		23,446.00			-2,853.33	NR	
PFM Asset Management LGIP		6/25/2024	8,121.40	100.00	8,121.40	0%	NR	1
PFM-1265-07	8,121.40	4.42	8,121.40	4.42		0.00	NR	0

**Fort Worth Independent School District
Portfolio Holdings by Portfolio Name
All Portfolios**

Date: 6/30/2025

Description	Face Amount / Shares	Settlement Date	Cost Value	Market Price	Market Value	% Portfolio	Credit Rating	Days To Call/Maturity
CUSIP		YTM @ Cost	Book Value	YTM @ Market	Accrued Interest	Unre. Gain/Loss	Credit Rating	Duration To Maturity
Texas CLASS LGIP		4/24/2014	600,120.16	100.00	600,120.16	0.06%	S&P-AA+	1
TXCLASS0008	600,120.16	4.40	600,120.16	4.40		0.00	NR	0
TEXTERM 4.15 6/15/2026		6/25/2025	315,000.00	100.00	315,000.00	0.03%	NR	350
TEXTERM1265-08	315,000.00	4.15	315,000.00	4.15	181.56	0.00	NR	0.96
Sub Total Scholarships	925,453.45	4.32	946,687.56	4.32	943,834.23	0.09%		120
Student Activity Funds								
Texas CLASS LGIP		11/5/2021	10,984.43	100.00	10,984.43	0%	NR	1
TXCLASS0010	10,984.43	4.40	10,984.43	4.40		0.00	NR	0
Sub Total Student Activity Funds	10,984.43	4.40	10,984.43	4.40	10,984.43	0%		0
TOTAL PORTFOLIO	1,076,895,213.86	4.43	1,076,916,447.97	4.43	1,076,913,594.64	100.00%		4
					1,280,621.56	-2,853.33		0.01

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE RESOLUTION OF THE ANNUAL REVIEW OF INVESTMENT POLICIES AND STRATEGIES

BACKGROUND:

As required by Texas Government Code §2256.005 and Board Policy CDA(LLEGAL), the District's investment policies and strategies must be reviewed annually. Any changes made to either the investment policy or investment strategies must be documented in writing. This year, there are no material changes to the investment policy or investment strategies. The District is in compliance with all local Board policies and strategies including the recent change to the local policy requiring all brokers to be registered in good standing with the Municipal Securities Rulemaking Board (MSRB). This change, as well as the policies and strategies recommended, were developed with the assistance of TASB Policy Services, meet all of the District's investment needs, and are in compliance with the Public Funds Investment Act, as contained in Chapter 2256 of the Texas Government Code.

For disclosure and transparency purposes, Ms. Carmen Arrieta-Candelaria, Chief Financial Officer (CFO), was appointed to the Texas CLASS Investment Pool (TCIF) Board of Trustees in April 2022. TCIF is overseen by the Board of Trustees which is comprised of active members of the pool and elected by the participants. Any municipality, county, school district, or authority created under Section 52(b)(1) or (2), Article III or Section 59, Article XVI, Texas Constitution, a fresh water supply district, a hospital district and any political subdivision, authority, public corporation, body politic, or instrumentality of the state of Texas, any office, department, commission, board, or other agency that is part of any branch of State government, an institution of higher education, and any nonprofit corporation acting on behalf of any of those entities that has taken the actions required by Section 2256.016 of the Act and that has executed either the Trust Agreement or a counterpart of the Trust Agreement or a participation certificate is eligible to participate in the TCIF. Ms. Arrieta-Candelaria has filed the necessary FORM CIS – Conflict of Interest Statement with the Procurement Services Department. Additional information regarding the TCIF can be obtained at <https://www.texasclass.com/>.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Resolution of the Annual Review of Investment Policies and Strategies.
2. Decline to Approve Resolution of the Annual Review of Investment Policies and Strategies.
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Resolution of the Annual Review of Investment Policies and Strategies

FUNDING SOURCE: **Additional Details**

No Cost Not Applicable

COST:

No Cost

VENDOR(S)/PROVIDER(S):

Not Applicable

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Division of Business and Finance

RATIONALE:

Review of the Investment Policies and Strategies and the adoption of the Resolution complies with Texas Government Code Sec.2256.005 and Board Policy CDA (LEGAL).

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE CONTRACT RENEWAL FOR ONDATA SUITE AND TEXAS STUDENT DATA SYSTEM (TSDS) FOR THE 2025-2026 SCHOOL YEAR

BACKGROUND:

The Fort Worth Independent School District contracts annually with the Education Service Center (ESC), Region 11, for OnData Suite and Texas Student Data System (TSDS) to support the Public Education Information Management System (PEIMS) and TSDS submissions required by the Texas Education Agency (TEA). The contract term is for September 1, 2025 – August 31, 2026.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Contract Renewal for OnData Suite and Texas Student Data System (TSDS) for the 2025-2026 School Year
2. Decline to Approve Contract Renewal for OnData Suite and Texas Student Data System (TSDS) for the 2025-2026 School Year
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Contract Renewal for OnData Suite and Texas Student Data System (TSDS) for the 2025-2026 School Year

FUNDING SOURCE: **Additional Details**

General Fund	199-31-6239-710 - \$10,820.00
General Fund	199-53-6399-710 - \$45,763.25

COST:

\$56,583.25

VENDOR(S)/PROVIDER(S):

Education Service Center Region 11

PURCHASING MECHANISM:

Interlocal Agreement

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

District-Wide

RATIONALE:

Approval of this item will support the review, analysis and submission of the required PEIMS and TSDS Core Collections by TEA.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

Draft

FORT WORTH ISD Contract Summary for

OnDataSuite v7

Enrollment Period: 09/01/2025 - 08/31/2026

OnDataSuite is a data warehouse comprised of 4 components.

OnPar - District Comparison Data

OnView - LEA website

OnBoard - Board Members

OnPoint - Interactive Dashboards, Student/Staff/Finance and Assessment sections for Data Analysis, and Accountability Reports (State and Federal)

Will your district use OnSuite Services? If yes, please check the box to the right.

Adjustment

Total:

Answer	Price
<input checked="" type="checkbox"/>	\$45,763.25
\$45,763.25	

**FORT WORTH ISD Contract Summary for
 TSDS (PEIMS, TIMS, UID, Core Collections) v13**

Enrollment Period: 09/01/2025 - 08/31/2026

TSDS (PEIMS, TIMS, UID, Core Collections)

Adjustment

Total:

Answer	Price
	\$10,820.00
	\$10,820.00

Draft

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: **APPROVAL OF CONTRACT WITH THE TARRANT COUNTY TAX ASSESSOR/COLLECTOR FOR THE COLLECTION OF PROPERTY TAXES**

BACKGROUND:

The Tarrant County Tax Assessor/Collector has provided the Fort Worth Independent School District (FWISD) with a three-year contract outlining the terms and conditions under which the Assessor/Collector will provide services for the assessment and collection of Ad Valorem taxes levied by the FWISD. Services to be provided include receiving the Certified Appraisal Roll from the appropriate Appraisal District and monthly charges thereto; providing mortgage companies, property owners, and tax representatives tax roll and payment data; providing all necessary assessments of taxes and Truth in Taxation calculations as required; the transmittal of tax statements via the U.S. Mail or electronic transfer of data; and payment processing.

The approximate annual cost is \$575,000. Three-year cost is estimated at \$1,725,000. State law requires that a County Tax Assessor/Collector can only charge the taxing entities the actual costs for its services. The \$1.07 per parcel charge has been determined by the Tarrant County Tax Assessor/Collector to be necessary to recover its costs. This is an increase of 9.2% as per the new Tax Assessor/Collector. The prior rate per parcel of \$0.98 had not been increased since 2019. The exact number of FWISD parcels will not be determined until September 30, 2025 and thereafter, when the actual number of accounts is determined. The District's estimate is based on the prior contract, utilizing the same number of accounts and applying the new rate.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Contract with the Tarrant County Tax Assessor/Collector for the Collection of Property Taxes
2. Decline to Approve Contract with the Tarrant County Tax Assessor/Collector for the Collection of Property Taxes
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Contract with the Tarrant County Tax Assessor/Collector for the Collection of Property Taxes

FUNDING SOURCE: **Additional Details**

General Fund 199-41-6213-740

COST:

Estimated annual cost: \$575,000

VENDOR(S)/PROVIDER(S):

Tarrant County Tax Assessor/Collector

PURCHASING MECHANISM:

Sole Source

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Business and Finance Division

RATIONALE:

At this time, the most cost-efficient method of administering the services required for the assessment and collection of the District's Ad Valorem taxes is utilizing the services and expertise of the Tarrant County Tax Assessor/Collector. The Tarrant County Tax Assessor/Collector agrees to bill and collect taxes due and owing on taxable properties. The FWISD will contract with the Tarrant County Tax Assessor/Collector office for three years with the Commission Rate for Tax Years 2025-27 for \$1.07 per account for the entire contract term. The Tarrant County Tax Assessor/Collector will provide reports as required by Property Tax Code Sec. 31.10. Administration recommends that the Board approve the Contract and authorize the Superintendent to execute the Contract on behalf of the District.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

STATE OF TEXAS

§
§
§
§

Agreement for Collection of Taxes

COUNTY OF TARRANT

Agreement made this 26th day of August, 2025, by and between the Tarrant County Tax Assessor/Collector, hereinafter referred to as **ASSESSOR/COLLECTOR**, and Tarrant County, hereinafter referred to as the **COUNTY**, both of whom are addressed at 100 E. Weatherford Street, Fort Worth, Texas 76196-0301, and Fort Worth ISD hereinafter referred to as **SCHOOL**, whose address is 7060 Camp Bowie Blvd., Fort Worth, TX 76116.

PURPOSE OF AGREEMENT

The purpose of this Agreement is to state the terms and conditions under which the ASSESSOR/COLLECTOR will provide assessment and collection services of Ad Valorem taxes levied by the SCHOOL.

NOW THEREFORE, in consideration of the mutual promises herein contained, the parties hereto agree as follows:

I.

SERVICES TO BE PERFORMED

The ASSESSOR/COLLECTOR agrees to bill and collect the taxes due and owing on taxable property upon which the SCHOOL has imposed said taxes. The ASSESSOR/COLLECTOR shall perform the said services in the same manner and fashion as Tarrant County collects its own taxes due and owing on taxable property. The services performed are as follows: receiving the Certified Appraisal Roll from the appropriate Appraisal District and monthly changes thereto; providing mortgage companies, property owners and tax representatives, tax roll and payment data; providing all necessary assessments of taxes and Truth in Taxation calculations as required; the transmittal of tax statements via the U.S. Mail or electronic transfer of data; and payment processing. All SCHOOL disbursements, made by check or by electronic transfer (ACH), for collected tax accounts will be made to the SCHOOL on the day the COUNTY Depository Bank indicates the mandatory assigned "float" period has elapsed and the funds are posted to the collected balance. If any daily collection total is less than one hundred dollars (\$100.00), the disbursement may be withheld until the cumulative total of taxes collected for the SCHOOL equals at least one hundred dollars (\$100.00), or at the close of the month.

II.

REPORTS

The ASSESSOR/COLLECTOR will provide Fort Worth ISD the following reports via internet access:

- Daily: Entity Distribution Report
- Monthly: Assessment Roll Summary (Totals Only)
Year-to-Date Summary Report
Detail Collection Summary Report
Distribution Summary Report
Detail Collection Summary by Year
Entity Revenue and Expense Reports – as required by Property Tax Code Sec 31.10
Delinquent Tax Attorney Tape, which includes Assessments
- Annual: Certified Tax Roll
Paid Assessment Roll
Delinquent Assessment Roll
Current Assessment Roll

The following weekly reports are available upon request only and provided via email:

- Weekly: Detail Collection Summary Report
Detail Collection Summary by Year

III.
COMPENSATION

In consideration of the services to be performed by the ASSESSOR/COLLECTOR, SCHOOL will compensate the ASSESSOR/COLLECTOR for the services rendered at a rate of one dollar and seven cents (\$1.07) per account located within Tarrant County, two dollars (\$2.00) per account located outside Tarrant County, and two dollars (\$2.00) per account for Special Assessments (PIDs, MUDs, MMDs, BIDs). The ASSESSOR/COLLECTOR reserves the right to increase these rates for services performed by no more than 3% per year at its sole discretion for the duration of this contract. If the ASSESSOR/COLLECTOR institutes such an increase, the increase will begin as of October 1, 2026, for the duration of that collection year. Further increases will be reviewed and instituted on an annual basis. The number of accounts billed will be based on the ending number of accounts on the certified roll as of September 30th for the previous year as provided by the Appraisal District. The ASSESSOR/COLLECTOR will invoice for these accounts by **January 31 of each contract year** with payment to be received from the SCHOOL by **February 28 of each contract year**. The scope of services identified in this contract does not include the administration of a rollback election. In the event of a successful rollback election, these costs incurred by the Tarrant County Tax Office will be separately identified, billed, and paid by the entity.

IV.
AUDITS

The ASSESSOR/COLLECTOR will provide to the SCHOOL auditor necessary explanations of all reports and access to ASSESSOR/COLLECTOR in-house tax system computer terminals to assist the SCHOOL auditor in verifying audit samples of the financial data previously provided by the ASSESSOR/COLLECTOR during the past audit period. Additional support for entity verification or entity auditor verification is not a part of this contract. Each request for support will be reviewed individually. Costs for providing audit support will be determined by the ASSESSOR/COLLECTOR and will be charged to and must be paid by the SCHOOL.

V.
TAX RATE REQUIREMENT

The SCHOOL will provide the ASSESSOR/COLLECTOR copies of the resolution, ordinance, or order signed by the governing body adopting the SCHOOL'S current tax rate and exemption schedule to be applied for assessing purposes along with a copy of the rate calculation worksheets, if applicable, by the third Monday in September of each year of the contract. Under authority of Section 31.01 (h) of the Property Tax Code, any additional cost of printing and mailing tax statements because of late reporting of the tax rate or the exemption schedule will be charged to and must be paid by the SCHOOL. Any additional cost or expense requiring recalculation or rebilling due to an inaccurate or erroneous tax rate provided by Fort Worth ISD will be paid by Fort Worth ISD.

The tax rate and the exemption schedule for each of the last five (5) years in which an ad valorem tax was levied, or all prior years where there remains delinquent tax, must be furnished in writing to the ASSESSOR/COLLECTOR at the time of the initial contract.

VI.
**COMPLIANCE WITH APPLICABLE
STATUTES, ORDINANCES, AND REGULATIONS**

In performing the services required under this Agreement, the ASSESSOR/COLLECTOR shall comply with all applicable federal and state statutes, final Court orders and Comptroller regulations. If such compliance is impossible for reasons beyond its control, the ASSESSOR/COLLECTOR shall immediately notify the SCHOOL of that fact and the reasons therefore.

VII.
DEPOSIT OF FUNDS

All funds collected by the ASSESSOR/COLLECTOR in the performance of the services stated herein for the SCHOOL shall be promptly transferred to the account of the SCHOOL at the SCHOOL'S depository bank. All payments to entities will be made electronically by the automated clearing house (ACH). The ASSESSOR/COLLECTOR has no liability for the funds after initiation of the ACH transfer of the SCHOOL'S funds from the COUNTY Depository to the SCHOOL'S designated depository. ASSESSOR/COLLECTOR has the authority to temporarily suspend payments to Fort Worth ISD due to unforeseen or unanticipated circumstances.

VIII.

INVESTMENT OF FUNDS

The SCHOOL hereby agrees that the COUNTY, acting through the COUNTY Auditor, may invest collected ad valorem tax funds of the SCHOOL during the period between collection and payment. The COUNTY agrees that it will invest such funds in compliance with the Public Funds Investment Act. The COUNTY further agrees that it will pay to the SCHOOL all interest or other earnings attributable to taxes owed to the SCHOOL. All parties agree that this Agreement will not be construed to lengthen the time period during which the COUNTY or the ASSESSOR/COLLECTOR may hold such funds before payment to the SCHOOL.

**IX.
REFUNDS**

Refunds will be made by the ASSESSOR/COLLECTOR except as set forth herein. The ASSESSOR/COLLECTOR will advise the SCHOOL of changes in the tax roll which were mandated by the appropriate Appraisal District.

The ASSESSOR/COLLECTOR will not make refunds on prior year paid accounts unless the prior year paid accounts for the past five (5) years are provided to the ASSESSOR/COLLECTOR.

If the amount of refunds processed for Fort Worth ISD exceeds collections for Fort Worth ISD, Fort Worth ISD will be placed in a negative status and no distributions will be made to Fort Worth ISD until collections exceed the negative balance.

All refunds of overpayments or erroneous payments due, but not requested, and as described in Section 31.11 of the Texas Property Tax Code, will after three years from the date of payment, be proportionately disbursed to those entities contracting with the ASSESSOR/COLLECTOR. The contract must have been in force, actual assessment and collection functions begun and the tax account was at the time of the over or erroneous payment within the SCHOOL'S jurisdiction. The proportional share is based upon the SCHOOL'S percent of the tax account's total levy assessed at the time of receipt of the over or erroneous payment.

In the event any lawsuit regarding the collection of taxes provided for in this agreement to which the SCHOOL is a party, is settled or a final judgment rendered, and which final judgment is not appealed, and the terms of such settlement agreement or final judgment require that a refund be issued by the SCHOOL to the taxpayer, such refund shall be made by ASSESSOR/COLLECTOR by debiting funds collected by ASSESSOR/COLLECTOR on behalf of the SCHOOL and remitting such refund to the taxpayer in conformity with the terms of the settlement agreement or final judgment.

**X.
DELINQUENT COLLECTIONS**

The ASSESSOR/COLLECTOR will assess and collect the collection fee pursuant to Sections, 33.07, 33.08, 33.11 and 33.48 of the Property Tax Code, when allowed. The ASSESSOR/COLLECTOR will collect attorney fees that are specified by the SCHOOL through written agreement with a delinquent collection Attorney. The ASSESSOR/COLLECTOR will disburse the amount directly to the Firm under contract to the SCHOOL.

If the delinquent collection Attorney contracted by the SCHOOL requires attendance of ASSESSOR/COLLECTOR personnel at a court other than the District Courts in downtown Fort Worth, and the COUNTY is not a party, the employee's expenses and proportionate salary will be the responsibility of the SCHOOL and will be added to the collection expenses and charged to the SCHOOL.

The ASSESSOR/COLLECTOR will not be responsible for the collection of prior year delinquent accounts unless all delinquent accounts information is provided to the ASSESSOR/COLLECTOR.

**XI.
TERM OF AGREEMENT**

This Agreement shall become effective as of the date hereinabove set out and shall continue in effect through the 2027 tax year, unless sooner terminated by providing sixty (60) day written notice, as outlined in paragraph XII.

**XII.
NOTICES**

Any notices to be given hereunder by either party to the other may be effected by e-mail, or in writing, either by personal delivery or by mail, registered or certified, postage prepaid with return receipt requested. Mailed notices shall be addressed

to the address of the parties as they appear in the introductory paragraph of this Agreement, but each party may change this address by notice in accordance with this paragraph.

XIII.
MISCELLANEOUS PROVISIONS

This instrument hereto contains the entire Agreement between the parties relating to the rights herein granted and obligations herein assumed. Any oral representations or modifications concerning this instrument shall be of no force or effect.

This Agreement shall be construed under and in accordance with the laws of the State of Texas, and all obligations of the parties created hereunder are performable in Tarrant County, Texas.

This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective legal representatives and successors.

In case any one or more of the provisions contained in this Agreement shall for any reason be held to be invalid, illegal, or unenforceable in any respect, such invalidity, illegality, or enforceability shall not affect any other provision hereof and this Agreement shall be construed as if such invalid, illegal, or unenforceable provisions had never been contained.

This Agreement and the attachments hereto constitutes the sole and only agreement of the parties hereto and supersedes any prior understandings or written or oral agreements between the parties respecting the within subject matter.

Executed on the day and year first above written, Tarrant County, Texas.

BY: _____ **DATE** _____
RICK BARNES
TAX ASSESSOR/COLLECTOR
TARRANT COUNTY
RDBarnes@tarrantcountytexas.gov

FOR FORT WORTH ISD:

BY: _____ **DATE** _____
TITLE: _____
EMAIL: _____

FOR TARRANT COUNTY:

BY: _____ **DATE** _____
TIM O'HARE
TARRANT COUNTY JUDGE

APPROVED AS TO FORM:

BY: _____ **DATE** _____
CRIMINAL DISTRICT ATTORNEY'S OFFICE*

*By law, the Criminal District Attorney's Office may only approve contracts for its clients. We reviewed this document as to form from our client's legal perspective. Other parties may not rely on this approval. Instead, those parties should seek contract review from independent counsel.

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE INTERLOCAL AGREEMENT BETWEEN FORT WORTH ISD AND TEXAS POLITICAL SUBDIVISIONS PROPERTY/CASUALTY JOINT SELF-INSURANCE FUND (TPS) AND AUTHORIZE THE SUPERINTENDENT OR DESIGNEE TO EXECUTE ALL NECESSARY DOCUMENTS TO INITIATE OR RENEW FORT WORTH ISD’S PARTICIPATION.

BACKGROUND:

Fort Worth ISD desires to participate in a cooperative arrangement with other governmental entities for the purpose of obtaining risk management services, which may include property & casualty insurance coverage, liability protection, workers’ compensation insurance, and related administrative and loss control services.

Pursuant to Chapter 791 of the Texas Government Code (Interlocal Cooperative Act), the District is authorized to enter into interlocal agreements with other political subdivisions to perform governmental functions and services.

The District secures general liability and automobile liability insurance from TPS, an intergovernmental risk pool, pursuant to Texas Government Code Chapter 791 – Interlocal Cooperation. TPS has revised its interlocal agreement, necessitating execution of the revised agreement by Fort Worth ISD.

The Board approved payment of premiums, under the terms of the existing interlocal agreement, for purchase of insurance coverage secured through TPS during the June 24, 2025 Regular Board Meeting.

TPS Not-To-Exceed Cost by Fiscal Year			
	07.01.23-06.30.24	07.01.24-06.30.25	07.01.25-06.30.26
Fleet	\$407,222	\$469,200	\$418,492
General Liability	\$28,841	\$35,000	\$28,472
Totals	\$436,063	\$504,200	\$446,964

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Interlocal Agreement Between Fort Worth ISD and Texas Political Subdivisions Property/Casualty Joint Self-Insurance Fund (TPS) and authorize the Superintendent or designee to execute all necessary documents to initiate or renew Fort Worth ISD’s participation.

2. Decline to Approve Interlocal Agreement Between Fort Worth ISD and Texas Political Subdivisions Property/Casualty Joint Self-Insurance Fund (TPS) and authorize the Superintendent or designee to execute all necessary documents to initiate or renew Fort Worth ISD's participation.
3. Remand to Staff for Further Study.

SUPERINTENDENT'S RECOMMENDATION:

Approve Interlocal Agreement Between Fort Worth ISD and Texas Political Subdivisions Property/Casualty Joint Self-Insurance Fund (TPS) and authorize the Superintendent or designee to execute all necessary documents to initiate or renew Fort Worth ISD's participation.

FUNDING SOURCE: **Additional Details**

No Cost

COST:

No Cost

VENDOR(S)/PROVIDER(S):

Texas Political Subdivisions

PURCHASING MECHANISM:

Interlocal Agreement

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

District Wide

RATIONALE:

Participation in the Texas Political Subdivisions Property/Casualty Joint Self-Insurance Fund allows the District to benefit from cost-effective risk management services, shared administrative efficiencies, and pooled resources. Execution of the interlocal agreement ensures the District has access to the most advantageous coverage options, to protect its assets, from a source that is comprised of governmental entities, specifically tailored to Texas public school districts.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE CONTRACT WITH EDUCATION SERVICE CENTER REGION 11 TO PROVIDE EVERY STUDENT SUCCEEDS ACT (ESSA) EQUITABLE SERVICES TO PRIVATE NONPROFIT SCHOOLS

BACKGROUND:

The Texas Education Agency (TEA) requires Local Education Agencies (LEAs) to provide equitable services to private non-profit (PNP) schools that serve economically disadvantaged students who reside in the Fort Worth ISD attendance area, under Every Student Succeeds Act (ESSA), section 1117 (20 U.S. Code 6320), as required by law. Fort Worth ISD contracts with a local education service provider to manage the required set-aside for ESSA grant funds. Approval is requested to partner with the local education service center.

STRATEGIC PRIORITY:

- 1 - Student Academic Excellence

ALTERNATIVES:

- 1. Approve Contract with Education Service Center Region 11 to Provide Every Student Succeeds Act (ESSA) Equitable Services to Private Nonprofit Schools
- 2. Decline to Approve Contract with Education Service Center Region 11 to Provide Every Student Succeeds Act (ESSA) Equitable Services to Private Nonprofit Schools
- 3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Contract with Education Service Center Region 11 to Provide Every Student Succeeds Act (ESSA) Equitable Services to Private Nonprofit Schools

FUNDING SOURCE: **Additional Details**

Special Revenue

Title I Part A	211-21-6239-714
Title II Part A	255-21-6239-714
Title III Part A ESL	263-21-6239-714

COST:

Title I Part A	\$52,500
Title II Part A	\$26,250
Title III Part A ESL	\$13,125

2025-2026 Education Service Center Region 11, administration of Title I and II Part A and Title III Part A ELA Programs.

VENDOR(S)/PROVIDER(S):

Education Service Center Region 11

PURCHASING MECHANISM:

Interlocal Agreement

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Private Non-Profit schools that serve economically disadvantaged children who reside in the Fort Worth ISD attendance area are the recipients of the ESSA-required set-aside amounts.

RATIONALE:

To comply with federal law, Fort Worth ISD must continue providing equitable services as defined in ESSA, Section 1117. The Education Service Center Region 11 will continue to help navigate the complex processes for these equitable services to students and act as the fiscal agent for the district set-aside funds for Private Non-Profit schools. This includes continuing to handle negotiations with the Private Non-Profits, assisting with student identifications, ensuring all federal guidelines are followed, processing all financial requests, and reporting to Fort Worth ISD at the end of the year.

INFORMATION SOURCE:

Carmen Arrieta-Candelaria, Chief Financial Officer

**FORT WORTH ISD Contract Summary for
 Instructional Services Cooperative Title I, Part
 A, Private/Non-Profit Services v7**

Enrollment Period: 09/01/2025 - 08/31/2026

Do you wish to sign up for the Instructional Services Title I, Part A, Private/Non-Profit Services Contract? If yes, please enter the number of private/non-profit students in the box on the right

Total:

Answer	Price
1,031.00	\$52,500.00
\$52,500.00	

Draft



**FORT WORTH ISD Contract Summary for
Instructional Services Cooperative Title II, Part A
Private/Non-Profit Services v4**

Enrollment Period: 09/01/2025 - 08/31/2026

Do you wish to sign up for the Instructional Services SSA Title II Private/Non-Profit Services Contract? If yes, please enter the number of private/non-profit campuses the box on the right.

Total:

Answer	Price
21.00	\$26,250.00
<div style="text-align: right;">\$26,250.00</div>	

Draft



**FORT WORTH ISD Contract Summary for
Instructional Services Cooperative Title III, Private/Non-Profit
Services v7**

Enrollment Period: 09/01/2025 - 08/31/2026

Do you wish to sign up for the Instructional Services SSA Title III Private/Non-Profit Services Contract? If yes, please enter the number of English Language Learners and immigrant students attending the private/non-profit in the box on the right.

Total:

Answer	Price
476.00	\$13,125.00
<div style="text-align: right;">\$13,125.00</div>	

Draft

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE CONTRACT FOR JUVENILE TEACHING SERVICES FOR THE 2025-2026 SCHOOL YEAR

BACKGROUND:

Fort Worth ISD (FWISD) has maintained a long-standing contractual relationship with Tarrant County to provide juvenile teaching services. This agreement, whereby the District will support and maintain the instructional program for the Tarrant county Juvenile Justice Alternative Education Program (JJAEP), upholds the provisions of carrying out our requirements of the Texas Education Code, Chapter 37.

While Fort Worth ISD will provide one (1) Coordinator of Educational Services, four (4) full-time certified teachers and one (1) full-time certified special education teacher, the Tarrant County Juvenile Board through Tarrant County Juvenile Services will reimburse FWISD for the teacher and administrator expenses in an amount not to exceed \$610,547.38 for the 2025-2026 school year. If it becomes necessary to add additional teachers to maintain a teacher-student ratio of 1:24, this contract amount may be increased.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Contract for Juvenile Teaching Services for the 2025-2026 School Year.
2. Decline to Approve Contract for Juvenile Teaching Services for the 2025-2026 School Year.
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Contract for Juvenile Teaching Services for the 2025-2026 School Year.

FUNDING SOURCE: **Additional Details**

No Cost

COST:

No Cost

VENDOR(S)/PROVIDER(S):

Tarrant County Juvenile Services

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Student Discipline and Placement
Fort Worth ISD Students Expelled to JJAEP

RATIONALE:

Chapter 37 of the Texas Education Code requires counties with a population greater than 125,000 to develop a Juvenile Justice Alternative Education Program for expelled students pending adjudication and or under court supervision. Tarrant County's Juvenile Justice Alternative Education Program is in the Fort Worth Independent School District attendance zone.

INFORMATION SOURCE:

Mohammed Choudhury, Deputy Superintendent of Curriculum and Instruction



STATE OF TEXAS
COUNTY OF TARRANT

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§
§

**JUVENILE SERVICES CONTRACT
FOR TEACHING SERVICES
WITH FORT WORTH ISD**

BACKGROUND

The Juvenile Services Contract for Teaching Services with Fort Worth ISD ("Contract") is between Tarrant County, Texas, hereinafter referred to as ("COUNTY"), and the Fort Worth Independent School District, a political subdivision of the State of Texas and a legally constituted independent school district located in Tarrant County, Texas, hereinafter referred to as ("PROVIDER"), for the provision of carrying out requirements of Chapter 37 of the Texas Education Code, and it incorporates the same as if fully set out herein. The COUNTY and PROVIDER desire to enter this Contract, whereby the PROVIDER will support and maintain the instructional program for the Tarrant County Juvenile Justice Alternative Education Program, hereinafter referred to as ("JJAEP"). The Commissioners Court finds that this serves a public purpose for Tarrant County Juvenile Services, hereinafter referred to as ("TCJS"), to execute its mandated responsibility to operate the JJAEP, in Tarrant County, Texas.

CONTRACT FOR SERVICES

1 SCOPE OF SERVICES

PROVIDER will supply and/or perform the following:

- 1.1 One (1) Coordinator of Educational Services;
- 1.2 Four (4) full-time certified teachers;
- 1.3 One (1) full-time certified special education teacher;
- 1.4 If it becomes necessary to add additional teachers to maintain a teacher-student ratio of 1:24, this Contract amount may be increased to that extent;
- 1.5 PROVIDER will be fully responsible for ensuring that the program meets all educational instruction requirements and meets all reporting and documentation requirements pursuant to all federal, state, and local laws, including special education requirements per the Memorandum of Understanding. A copy of said MOU is attached hereto as "**Attachment A**" and is incorporated herein for all purposes; and
- 1.6 PROVIDER will designate the Coordinator of Educational Services, and COUNTY will designate Mr. Jesus Reyes, JJAEP Administrator, 3131 Sanguinet, located in Fort Worth, TX 76107, Phone: 817-255-5022, as coordinator. In the event said person, for whatever reason, ceases to be the liaison or coordinator, the party represented thereby will immediately designate a new (or interim) liaison or coordinator and will notify the other party of such designation. The liaisons/coordinators will work together to ensure the effective communication necessary for this joint effort.

2 TERM

This Contract will begin on September 1, 2025 and conclude on August 31, 2026. The instructional day will be a minimum of seven (7) hours. The length of the school year will be 180 days, with an optional 35 days for the summer session.

3 EVALUATION CRITERIA

- 3.1 The performance of PROVIDER in achieving the goals of COUNTY will be evaluated on the basis of the output and outcome measures contained in this section. COUNTY, at its discretion, may use other means or additional measures to evaluate the performance of PROVIDER in fulfilling the terms and conditions of this Contract.

- 3.2 COUNTY shall evaluate PROVIDER's performance under this Contract according to the following specific performance goals for PROVIDER:
- 3.2.1 Provide an instructional program that allows students to perform at grade level with a one (1) year level of student academic progress in the areas of reading and math, for one year of instruction.
 - 3.2.2 Provide a counseling and behavioral component to address student behaviors and needs, while promoting pro-social skills, self-sufficiency, self-discipline, and family involvement.
- 3.3 COUNTY shall additionally evaluate PROVIDER by the following output measures:
- 3.3.1 Provide, supervise, and evaluate Coordinator(s) of Educational Services, four (4) certified teachers, one (1) certified special education teacher, and daily coverage for up to 215 school days.
 - 3.3.2 Provide four (4) core academic subjects, Computer Lab, and GED quality curricula and instruction.
 - 3.3.3 Coordinate, organize, and administer state-mandated testing, including TAKS, IOWA Test of Basic Skills, STAAR, and End of Course.
 - 3.3.4 Maintain high standards, work effectively in a collaborative environment, and provide consistency and opportunities to motivate students towards educational success and achievement.
- 3.4 COUNTY shall further evaluate PROVIDER by the following outcome measures:
- 3.4.1 Overall student progress is a minimum of ½ grade level per 90 day successful expulsion completion, as measured by the state mandated IOWA test of Educational Achievement pre and post testing
 - 3.4.2 Maintain a minimum of 85% successful program completion rate.
 - 3.4.3 Student academic performance as measured by an 80% student passing rate.

4 COST

COUNTY will pay not more than \$610,547.38 pursuant to this Contract for reimbursement of teacher expenses. COUNTY will pay PROVIDER within thirty (30) days of invoice receipt when PROVIDER satisfies the following conditions:

- 4.1 PROVIDER will bill for services performed in accordance with this Contract;
- 4.2 PROVIDER will send monthly invoices to Tarrant County Juvenile Services, ATTN: Jesús Reyes, 3131 Sanguinet St., Fort Worth, TX 761107 or jreyes@tarrantcountytexas.gov
- 4.3 PROVIDER understands that PROVIDER is responsible for any other expenses or services incurred by PROVIDER or other agencies in performing its services under this Contract; and
- 4.4 Claim for payment should be submitted within ten (10) days from the last day of the month for which payment is being requested.

5 EXAMINATION AND RETENTION OF RECORDS

- 5.1 PROVIDER shall ensure that its employees, interns, volunteers and subcontractors comply in a timely and complete manner with all the COUNTY'S request for information made during the course of on-site monitoring visits, unannounced monitoring visits, abuse, neglect and exploitation investigations, programmatic and financial audits or monitoring, or other on-site inspections.
- 5.2 PROVIDER agrees that it will permit COUNTY to examine and evaluate its program of services provided under the terms of the Contract and/or to review its records periodically. This examination and evaluation of the program may include on-site monitoring, observation of programs in operation, investigation of complaints, abuse, neglect, and exploitation, interviews, and the administration of questionnaires to the staff of PROVIDER and the children when deemed necessary.
- 5.3 PROVIDER shall retain and make available to COUNTY all financial records, supporting documents, statistical records, and all other records pertinent to the Contract for a minimum of seven (7) years, or until any pending litigation, claim, audit or review and all questions arising therefrom have been resolved, and shall make available for COUNTY'S inspection, all contractual agreements with PROVIDER'S subcontractors for services related to this Contract.

6 CONFIDENTIALITY OF RECORDS

PROVIDER shall maintain strict confidentiality of all information and records relating to juveniles participating in JJAEP, and shall not re-disclose the information except as required to perform the services to be provided pursuant to this Contract, or as may be required by law.

7 DUTY TO REPORT

- 7.1 As required by Texas Family Code Chapter 261 and Title 37 Texas Administrative Code Chapters 341, 343, 348, 349, and 351, or successor provisions, PROVIDER shall report any allegation or incident of abuse, neglect, exploitation, death or other serious incident involving any child (including but not limited to a juvenile that is under the supervision of COUNTY) within twenty-four (24) hours from the time the allegation is made to all of the following:
- 7.1.1 Local law enforcement agency (such as the Fort Worth Police Department); and
 - 7.1.2 Texas Juvenile Justice Department, hereinafter referred to as "TJJD", by submitting a TJJD Incident Report Form to abuseneglect@tjjd.texas.gov (or if unable to complete the form within 24 hours, then by calling toll-free 866-477-8354, followed by submitting the report within 24 hours of said call); and
 - 7.1.3 TCJS to facsimile number 817-838-4646.
- 7.2 For the purpose of the foregoing provision, an allegation or incident shall include the witnessing or receipt of an oral or written outcry from an alleged victim or other person with reasonable belief or knowledge of an occurrence or an incident of abuse, neglect, exploitation, death, or other serious incident involving a juvenile under the jurisdiction of the juvenile court.
- 7.3 The PROVIDER agrees to immediately report any serious incidents, accidents, injuries, suspected illegal activities, or catastrophic events to the Chief Probation Officer at 817-838-4643.

8 FINANCIAL RESPONSIBILITY

PROVIDER is responsible for its incurred expenses in performing this Contract unless otherwise noted.

9 AGENCY-DEPENDENT CONTRACTOR

PROVIDER is an independent contractor. COUNTY will not direct the PROVIDER in the details of performing its duties. PROVIDER and its employees are not agents of the COUNTY. COUNTY and its employees are not agents of PROVIDER. This Contract does not entitle PROVIDER to any benefit, privilege, or other amenities of employment with the COUNTY. This Contract does not entitle COUNTY to any benefit, privilege, or other amenities of employment with the PROVIDER.

10 THIRD PARTY BENEFICIARY EXCLUDED

This Contract does not protect any specific third party. The intent of this Contract excludes the idea of a suit by a third-party beneficiary.

11 DISCLOSURE OF INFORMATION

- 11.1 PROVIDER warrants that, prior to entering this Contract, it has verified and disclosed the following information to COUNTY, and agrees that it shall have an ongoing affirmative duty under this Contract to promptly, but no later than 24 hours, ascertain and disclose in sufficient detail this same information to Chief Probation Officer at 817-838-4643.
- 11.1.1 Any and all corrective action required by any of PROVIDER'S licensing authorities related to the services under this Contract;
 - 11.1.2 Any arrest of any employee, intern, volunteer, subcontractor, agent, and/or consultant of the PROVIDER providing services under this Contract that has direct contact with the juveniles;
 - 11.1.3 All pending and past allegations and/or investigations of abuse, neglect, exploitation, death, or other serious incidents involving a juvenile who has been placed by COUNTY;

- 11.1.4 Any finding of "Reason to Believe" by a state regulatory agency in a child abuse, neglect, and exploitation investigation where an employee, intern, volunteer, subcontractor, agent, and/or consultant of PROVIDER that has direct contact with juveniles was the alleged or designated perpetrator;
 - 11.1.5 The identity of any of PROVIDER'S employees, interns, volunteers, subcontractors, agents, and/or consultants that have direct contact with juveniles who are registered sex offenders; and
 - 11.1.6 The identity of any of PROVIDER'S employees, interns, volunteers, subcontractors, agents, and/or consultants that have direct contact with juveniles who have a criminal history. For the purpose of this Contract, the term "criminal history" shall include: (1) current felony or misdemeanor probation or parole; (2) a felony conviction or deferred adjudication within the past ten years; or (3) a jailable misdemeanor conviction or deferred adjudication within the past five years.
- 11.2 PROVIDER agrees and understands it has an affirmative and ongoing duty to ascertain and disclose to COUNTY, within 24 hours, any and all of the foregoing information as to any individual, whether a prospective or existing employee, intern, volunteer, subcontractor, agent and/or consultant of the PROVIDER providing services under this Contract, prior to placing that individual in a position that involves direct contact with juveniles, and COUNTY, in its sole discretion, may determine that the safety of children being served under this contract precludes such individual from being placed in a position that involves direct contact with juveniles.

12 EQUAL OPPORTUNITY

PROVIDER agrees to respect and protect the civil and legal rights of all children and their parents. It will not unlawfully discriminate against any employee, prospective employee, child, childcare provider, or parent on the basis of age, race, sex, religion, disability, or national origin. PROVIDER shall abide by all applicable federal, state, and local laws and regulations.

13 ASSIGNMENT AND SUBCONTRACT

PROVIDER may not assign or subcontract any of its rights, duties, and/or obligations arising out of this Contract without the prior written consent of COUNTY.

14 OFFICIAL NOT TO BENEFIT

No officer, employee, or agent of COUNTY and no member of its governing body and no other public official of the governing body of the locality or localities in which the project is situated or being carried who exercise any functions or responsibilities in the project, shall participate in any decision relating to this Contract which affects or conflicts with his/her personal interest or have any personal or pecuniary interest, direct or indirect, in the contract or the proceeds thereof.

15 DEFAULT

- 15.1 COUNTY may, by written notice of default to PROVIDER, terminate the whole or any part of this Contract as it deems appropriate, in any of the following circumstances:
 - 15.1.1 If PROVIDER fails to perform the work called for by this Contract within the time specified herein or any extension thereof; or
 - 15.1.2 If PROVIDER fails to perform any of the other material provisions of this Contract, including failure to achieve the defined goals, outcomes, and outputs, or so fails to prosecute the work as to endanger the performance of this Contract in accordance with its terms;
 - 15.1.3 In either of these two circumstances, after receiving notice of default, PROVIDER does not cure such failure within a period of thirty (30) days.
- 15.2 Any default by PROVIDER, regardless of whether the default results in termination, will jeopardize PROVIDER'S ability to contract with COUNTY in the future.

16 COMPLIANCE WITH LAWS

In providing the services required by this Agreement, PROVIDER must observe and comply with all applicable federal, state, and local statutes, ordinances, rules, and regulations, including, without limitation, workers' compensation laws, minimum and maximum salary and wage statutes and regulations, and non-discrimination laws and regulations. PROVIDER shall be responsible for ensuring its compliance with any laws and regulations applicable to its business, including maintaining any necessary licenses and permits.

17 WITHHOLDING, SUSPENSION, OR REDUCTION OF PAYMENT

- 17.1 If at any time during the term of this Contract, COUNTY, in its sole discretion, determines that the safety of children being served under this Contract may be in jeopardy, COUNTY may immediately suspend the effect of this Contract, upon giving notice to the PROVIDER.
- 17.2 Notwithstanding anything to the contrary herein, the PROVIDER acknowledges that payments due under this Contract may be withheld or permanently suspended, in whole or in part, in the event of non-compliance with any federal or state law, administrative rule, or regulation applicable to the services provided herein, or if the duties and responsibilities herein have not been performed in accordance with the terms and conditions of this Contract.

18 TERMINATION

- 18.1 Termination under this provision may occur no sooner than the 15th day after PROVIDER'S receipt of Notice of Intent to Terminate. Justifications for Termination for Cause include, but are not limited to, the following circumstances:
- 18.1.1 By the COUNTY, if the PROVIDER knowingly and intentionally submits falsified or fraudulent documents or report; or makes false representations, certifications, or assurances relating to this Contract; or causes or acquiesces in any person doing the same regarding any grant funds received under this Contract; or fails to submit required reports; or
- 18.1.2 By the COUNTY, when the life, health, welfare, or safety of individuals served by or under the authority of the PROVIDER is endangered or could be endangered either directly or indirectly through the PROVIDER'S intentional, willful, or negligent discharge of its duties under this Contract. For purposes of this Contract, willful or negligent discharge of duties includes, but is not limited to, a finding or pattern of findings by the COUNTY of reason to believe in an abuse, neglect or exploitation investigation occurring in connection with a juvenile justice facility, juvenile justice program, or the provision of juvenile probation services.
- 18.2 This Contract may be terminated without cause by either party at least thirty (30) calendar days prior to the intended date to terminate this Contract.
- 18.3 The COUNTY and the PROVIDER may mutually agree to the termination of this Contract at any time.

19 PARTIES ADDRESSES**COUNTY**

Judge Tim O'Hare
County Judge, Tarrant County
100 E. Weatherford St.
Fort Worth, TX 76196

PROVIDER

Dr. Karen Molinar
Superintendent, Fort Worth ISD
7060 Camp Bowie Blvd.
Fort Worth, TX 76116

20 WAIVER OF SUBROGATION

PROVIDER expressly waives any and all rights it may have to subrogation for any claims or rights of its employees, agents, owners, officers, or subcontractors against COUNTY.

21 SOVEREIGN IMMUNITY

This Contract shall not be interpreted to insure to the benefit of a third party not a party to this Contract. This Contract may not be interpreted to waive any statutory or common law defense, immunity, including governmental and sovereign immunity, or any limitation of liability, responsibility, or damage of any party to this Contract, party's agent, or party's employee, otherwise provided by law.

22 REPRESENTATION AND WARRANTIES

22.1 PROVIDER hereby represents and warrants the following:

- 22.1.1 That it has all the necessary right, title, license, and authority to enter into this Contract;
- 22.1.2 That it is qualified to do business in the State of Texas; that it holds all necessary licenses and staff certifications to provide the type(s) of services being contracted for; that it is in compliance with all statutory and regulatory requirements for the operation of its business; and that there are no taxes due and owing to the State of Texas, the County of Tarrant, or any political subdivision thereof;
- 22.1.3 That all of its employees, interns, volunteers, subcontractors, agents and/or consultants will be properly trained prior to contact with TCJS youth to report allegations of incidents of abuse, exploitation or neglect of a juvenile in accordance with the requirements of Texas Family Code Chapter 261 and any applicable TJJD administrative rules regarding abuse, neglect, and exploitation allegations; and
- 22.1.4 That it shall prominently post in all public and staff areas of any and all of its offices/facilities, both English and Spanish language versions of the following official notice forms that are available on the TJJD website: *Notice to Public Regarding Abuse, Neglect and Exploitation* and *Notice to Employees Regarding Abuse, Neglect and Exploitation*.

23 TEXAS LAW TO APPLY

This Contract shall be construed under and in accordance with the laws of the State of Texas, and all obligations of the parties created hereunder are performable in Tarrant County, Texas.

24 VENUE

Exclusive venue for any litigation arising from this Contract shall be in Tarrant County, Texas.

25 ADDITIONAL CONDITIONS REQUIRED FOR STATE FUNDS

- 25.1 The PROVIDER is hereby notified that state funds may be used in whole or in part to pay for services provided under the terms of this Contract and are subject to termination without penalty, either in whole or in part, if funds are not available or are not appropriated by the Texas Legislature. The PROVIDER shall account separately for the receipt and expenditure of any and all these funds received from COUNTY sufficient to create an easily analyzed audit trail, and shall adhere to Generally Accepted Accounting Principles (GAAP) in the accounting, reporting, and auditing of such funds. In the event of an investigation by TJJD or COUNTY, the PROVIDER shall submit to COUNTY upon request a financial audit prepared by an independent certified public accountant for all services provided pursuant to this Contract.
- 25.2 The PROVIDER is accountable for the delivery of quality services and shall provide information necessary to enable COUNTY to measure progress toward specified Goals and Outcomes. Said Goals and Outcomes, if applicable, are published and attached hereto, and directly relate to program objectives as required by the Texas Human Resources Code Section 141.050(b). Goals and Outcomes may be periodically revised. Failure to comply with this requirement will be treated as a default. (**Attachment "B" – Goals and Outcomes**)
- 25.3 Under Section 231.006, Texas Family Code, the PROVIDER certifies that the individual or business entity named in this Contract is not ineligible to receive the specified payment and acknowledges that this Contract may be terminated and payment may be withheld if this certificate is inaccurate. (**Attachment "C" - Family Code 231.006**)

- 25.4 PROVIDER agrees to comply with all applicable laws, regulations, and conditions required of TJJD for juvenile boards, juvenile probation departments, and their subcontractors.
- 25.5 The COUNTY is responsible for bi-annual programmatic and financial monitoring of the PROVIDER to ensure performance of and compliance with all terms and conditions of this Contract. PROVIDER agrees to provide information reasonably required, allowing COUNTY to meet this responsibility, to be used in the completion of the *Private Service Provider Contractual Monitoring and Evaluation Report/Non-Residential Services – (Attachment “D”)*, if appropriate. Lack of monitoring by COUNTY will not relieve PROVIDER of its duty to continue to perform.
- 25.6 The PROVIDER currently meets and shall comply with all applicable state and federal laws and licensing and/or certification requirements pertinent to the PROVIDER’S provision of services under this Contract and must notify COUNTY within twenty-four (24) hours of any future failure to meet licensing requirements. Failure to comply with this requirement will be treated as a default.
- 25.7 PROVIDER understands that the acceptance of funds under this Contract acts as acceptance of the authority of the State Auditor’s Office, TJJD, or any successor agency, to conduct an audit or investigation in connection with those funds. PROVIDER further agrees to cooperate fully with the State Auditor’s Office or its successor in the conduct of the audit or investigation, including providing all records requested related to this Contract. PROVIDER will ensure that the foregoing clauses concerning the authority of the State of Texas to audit and the requirement to cooperate are included in any subcontract or arrangement PROVIDER enters into in which funds received under the Contract form all or part of the consideration. County shall be responsible for all expenses associated with such an audit.
- 25.8 The PROVIDER may become ineligible for future contracts from the COUNTY if the PROVIDER, its agents, employees, designees, volunteers, interns or sub-contractors are found by the COUNTY to have intentionally or knowingly falsified any documents, reports or records related to grant funds received under this Contract, or intentionally or knowingly given false statements to any COUNTY employee or designee related to the expenditure of grant funds or the provision of juvenile probation services and juvenile justice programs.
- 25.9 The PROVIDER shall require all agents, employees, designees, interns, volunteers, subcontractors and private vendors paid to cooperate with and to testify in any formal, informal, administrative or judicial proceeding or hearing regarding any matter the COUNTY considers necessary for the investigation of abuse, neglect or exploitation allegations, complaints, financial and programmatic audits or any other matter under its authority. Compliance with this provision is not intended as, nor does it constitute, a contractual waiver of the privilege against self-incrimination or any other right or privilege guaranteed under law.

26 LEGAL CONSTRUCTION

In case any one or more of the provisions contained in the Contract shall for any reason be held to be invalid, illegal, or unenforceable in any respect, such invalidity, illegality or unenforceable provision shall not affect any other provision thereof and this Contract shall be construed as if such invalid, illegal, or unenforceable provision had never been contained therein.

27 PRIOR AGREEMENTS SUPERSEDED

This Contract constitutes the sole and only Contract of the parties hereto and supersedes any prior understanding or written or oral Contract between the parties regarding the subject matter within.

28 AMENDMENTS

28.1 The parties may amend this Contract by subsequent written amendments. The parties will not amend this Contract orally.

29 DISCLOSURE OF INTERESTED PARTIES

The Fort Worth Independent School District acknowledges that it is a “governmental entity” and not a “business entity” as those terms are defined in Tex. Gov’t Code § 2252.908, and therefore, no disclosure of interested parties pursuant to Tex. Gov’t Code Section 2252.908 is required.

30 ELECTRONIC SIGNATURES; FACSIMILE AND SCANNED COPIES; DUPLICATE ORIGINALS; COUNTERPARTS; ADMISSIBILITY OF COPIES

Each party agrees that: (i) any electronic signature (if any), whether digital or encrypted, to this Agreement made by any party is intended to authenticate this Agreement and shall have the same force and effect as an original manual signature; and (ii) any signature to this Agreement by any party transmitted by facsimile or by electronic mail shall be valid and effective to bind that party so signing with the same force and effect as an original manual signature. Delivery of a copy of this Agreement or any other document contemplated hereby bearing an original or electronic signature by facsimile or electronic transmission will have the same effect as physical delivery of the paper document bearing an original or electronic signature. This Agreement may be executed in multiple duplicate originals, and all such duplicate originals shall be deemed to constitute one and the same instrument. This Agreement may be executed in counterparts, each of which shall be deemed to be an original, but all of which, taken together, shall be deemed to constitute a single instrument. The parties agree that a true and correct copy of the original of this Agreement shall be admissible in a court of law in lieu of the original Agreement for all purposes of enforcement hereof.

EXECUTED IN TRIPLICATE, EACH OF WHICH SHALL HAVE THE FULL FORCE AND EFFECT OF AN ORIGINAL:

APPROVED on this the ____ day of _____, 2025, by Commissioners Court Order Number _____

FORT WORTH INDEPENDENT SCHOOL DISTRICT

This Contract was formally approved by Fort Worth Independent School District, the entity authorized to bind FORT WORTH INDEPENDENT SCHOOL DISTRICT, by action on _____

Signature: _____

NAME: Dr. Karen Molinar

TITLE/ENTITY: Superintendent, Fort Worth ISD

ADDRESS: 7060 Camp Bowie Blvd.

Fort Worth, TX 76116

PHONE: 817-814-2000

FAX: _____

Signature: _____

NAME: Roxanne Martinez

TITLE: School Board President - FWISD

DATE: _____

Signed by:
Mohammed Choudhury
8129C81585BB455...

Mohammed Choudhury

Deputy Superintendent

AM
7/30/25

TARRANT COUNTY JUVENILE SERVICES:

This Contract was formally approved by Tarrant County Juvenile Services.

SIGNATURE: 

NAME: Riley Shaw

TITLE/ENTITY: Director of Juvenile Services

ADDRESS: 2701 Kimbo Rd.
Fort Worth, TX 76111

PHONE: 817-838-4600

TARRANT COUNTY JUVENILE BOARD:

This Contract was formally approved by the Tarrant County Juvenile Board, the entity authorized to bind TARRANT COUNTY JUVENILE BOARD, by vote in public, posted meeting on 7/16/2025.

SIGNATURE: 

NAME: Alex Kim, Judge 323rd District Court

TITLE/ENTITY: Juvenile Board Interim Chair

ADDRESS: 2701 Kimbo Rd.
Fort Worth, TX 76111

PHONE: 817-838-4600

TARRANT COUNTY, TEXAS:

This Contract was formally approved by the **Tarrant County Commissioners Court**, the entity authorized to bind TARRANT COUNTY, TEXAS, by vote in public, posted meeting on_____.

SIGNATURE: _____

NAME: Tim O'Hare

TITLE/ENTITY: Tarrant County Judge

ADDRESS: 100 East Weatherford Street

Fort Worth, TX 76196-0101

PHONE: 817-884-1441 FAX: 817-884-2793

***CERTIFICATION OF AVAILABLE FUNDS IN THE AMOUNT OF \$610,547.38:**

APPROVED AS TO FORM:

CERTIFICATION OF AVAILABLE FUNDS: \$ _____

Draft

James Marwin Nichols
Criminal District Attorney's Office*

Tarrant County Auditor

*By law, the Criminal District Attorney's Office may only approve contracts for its clients. We reviewed this document as to form from our client's legal perspective. Other parties may not rely on this approval. Instead those parties should seek contract review from independent counsel.

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE INSTRUCTIONAL SUPPORT AGREEMENT FOR THE CAREER AND TECHNICAL EDUCATION LAW ENFORCEMENT PROGRAM

BACKGROUND:

The Career and Technical Education Department provides students the opportunity to participate in the high school Police Academy curriculum. In an effort to provide effective instruction, the department utilizes instructional support that leads to a greater understanding of the law enforcement field and elective credits with the district while in grades 10-12 of high school. Funds will be used to cover the cost of materials for students enrolled in the program. This is a renewal agreement and is valid until July 1, 2026.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Instructional Support Agreement for the Career and Technical Education Law Enforcement Program
2. Decline to Approve Instructional Support Agreement for the Career and Technical Education Law Enforcement Program
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Instructional Support Agreement for the Career and Technical Education Law Enforcement Program

<u>FUNDING SOURCE:</u>	<u>Additional Details</u>
General Fund	199-11-6399-807

COST:

Not to exceed \$15,000.00

VENDOR(S)/PROVIDER(S):

Fort Worth Police Department

PURCHASING MECHANISM:

Interlocal Agreement

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Eastern Hills High School
O.D. Wyatt High School
South Hills High School
Southwest High School

RATIONALE:

The instructional support agreement supplies the Career and Technical Education Department expertise in developing, supporting and operating the law enforcement component of the Law and Public Service program of study. The agreement provides enrolled students appropriate work-based educational experiences that are designed to prepare students for positions in identified law enforcement career fields. By entering into this agreement, the CTE Department will continue to develop curriculum and programming for students and staff to ensure alignment with workforce needs.

INFORMATION SOURCE:

Mohammed Choudhury, Deputy Superintendent of Curriculum and Instruction

Interlocal Agreement

Fort Worth Independent School District (District) and the City of Fort Worth/ Fort Worth Police Department (Organization)

The City of Fort Worth/ Fort Worth Police Department (“Organization” or “City”) and the Fort Worth Independent School District, a political subdivision of the state of Texas and a legally constituted independent school district located in Tarrant County, Texas, (“District”) enter into this Interlocal Agreement (“Agreement”) to provide opportunity for students to participate in the high school Police Academy curriculum. Organization and District may be collectively referred to as the “Parties” or individually as a “Party.”

WHEREAS, Chapter 791 of the Texas Government Code authorizes local governments to contract with each other to provide governmental functions and services; and

WHEREAS, the Parties wish to enter into this Agreement to provide local governments with greater efficiency and economy in purchasing products and services; and

WHEREAS, the governing bodies of the Parties, individually and together, do hereby adopt and find the foregoing promises and findings of said governing bodies; and

WHEREAS, each Party paying for the performance of governmental functions or services will make those payments from current revenues available to the paying Party.

NOW, THEREFORE, in consideration of and conditioned upon the mutual covenants and agreements herein, the Parties hereto mutually agree, as follows.

A. Collaborative Goals/Purpose:

The purpose of this Agreement is to provide students the opportunity to participate in the high school Police Academy curriculum that leads to a greater understanding of the law enforcement field and elective credits with the District while in grades 10-12 of high school. Course credit will be awarded through the District for high school academic and diploma requirements.

B. Organization Responsibilities/Obligations:

The Parties agree to collaborate in developing, supporting, and operating the law enforcement component of the Program. The Program’s mission is to provide all students with appropriate work-based educational experiences that are designed to prepare students for positions in identified law enforcement fields.

C. District Responsibilities/Obligations:

The City and the District agree to a minimum of twenty (20) students per class up to four (4) classes per school year from the following campuses: Eastern Hills High School, Southwest High School, South Hills High School, and O.D. Wyatt High School. The District will provide student transportation to and from the Fort Worth Police Department Training Facility 505, West Felix Street, Fort Worth, Texas 76115. The District will provide uniforms for all participating students.

D. Joint Responsibilities/Obligations:

The Parties will work together to develop, evaluate, and revise the Program’s Scope & Sequence plan. Both parties will identify specific high schools and work experiences that students will participate in each year

as part of their regular school program. The Scope & Sequence plan will serve as a blueprint for curriculum development and programming for students and staff to ensure alignment with workforce needs.

E. Compensation

The Parties hereby agree that, except for funds required to fulfill their respective duties and obligations as outlined in this MOU, neither Party shall have any financial commitment, liability, or obligation to the other. Each Party shall bear its own costs and expenses incurred in the performance of its responsibilities under this Agreement, and no additional financial obligations shall arise unless explicitly agreed upon in writing by both Parties in a separate agreement.

FWISD will provide regular operating funds in the same manner consistent with other FWISD school programs. FWISD will issue payment of up to \$15,000 to cover the cost of materials used by FWPD and for students enrolled in the program.

F. Term:

This Agreement will be effective from the date of signing and shall terminate on July 1, 2026 (“Initial Term”) unless earlier terminated under the terms of this Agreement. This Agreement may be modified or extended at any time by mutual written consent of both Parties.

G. Termination

This Agreement may only be terminated by written notification of either Party at least thirty (30) days before the intended termination date. The Parties agree to use their best efforts to resolve any issues before resorting to termination.

H. INDEMNIFICATION

1. TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, THE ORGANIZATION MUST AND DOES AGREE TO INDEMNIFY, PROTECT, DEFEND, AND HOLD HARMLESS THE DISTRICT, ITS TRUSTEES, OFFICERS, DIRECTORS, OFFICIALS, CONTRACTORS, VOLUNTEERS, EMPLOYEES, SUCCESSORS, AND ASSIGNEES, (COLLECTIVELY, "THE INDEMNIFIED PARTIES") OF, FROM AND AGAINST ALL CLAIMS, DAMAGES, LOSSES, LIABILITIES, LIENS, CAUSES OF ACTION, SUITS, JUDGMENTS, PENALTIES, AND EXPENSES, INCLUDING ATTORNEY FEES AND COURT COSTS, OF ANY NATURE, KIND, OR DESCRIPTION OF ANY PERSON OR ENTITY, TO THE EXTENT DIRECTLY OR INDIRECTLY ARISING OUT OF, CAUSED BY, OR RESULTING FROM ANY NEGLIGENT, WRONGFUL OR TORTIOUS ACT OR OMISSION OF THE ORGANIZATION, ANY SUBCONTRACTOR, ANYONE DIRECTLY OR INDIRECTLY EMPLOYED BY ORGANIZATION OR ANYONE THAT ORGANIZATION CONTROLS OR EXERCISES CONTROL OVER (COLLECTIVELY, "THE LIABILITIES").
2. It is understood and agreed that this provision is subject to, and expressly limited by, the terms and conditions of the Texas Civ. Prac. & Rem. Code Ann. §§ 130.001—131.005, as amended. This section must survive the termination of the Agreement.
3. Organization understands and agrees that the District is prohibited from indemnifying another entity under Article III, Section 52 of the Texas Constitution.

I. General Provisions

1. Confidentiality. The Organization hereby agrees not to divulge any proprietary or confidential information to any person without written authorization from the District as allowed by law. If applicable, for purposes of the Family Educational Rights and Privacy Act (“FERPA”) and the Health Insurance Portability and Accountability Act (“HIPAA”), the Organization agrees to comply with all relevant confidentiality requirements regarding a student’s personally identifiable information and individually identifiable health information including entering into any additional agreements related to the care and confidentiality of such information.
2. Limitations of Authority. No party has authority for and on behalf of the other except as provided in this Agreement. This Agreement shall not be deemed to create any relationship of agency, partnership, or joint venture between the parties, and neither of the parties will make such representation.
3. Nothing in this Agreement waives or relinquishes the Parties’ rights to claim any exemptions, privileges, or immunities as may be provided by law. The District and its employees can neither agree to hold the Organization harmless nor agree to indemnify the Organization, and any contracts or provisions to the contrary are void.
4. Notices. All notices, consents, approvals, demands, requests, or other communications provided for or permitted to be given under any of the provisions of this Agreement shall be in writing and shall be deemed to have been duly given or served when delivered by delivery or when deposited in the U.S. mail by registered or certified mail, return receipt requested, postage prepaid and addressed as follows:

To District:

Fort Worth Independent School District
 Attn: Robert Wright
 7060 Camp Bowie Blvd.
 Fort Worth, Texas 76116

With Copies to:

Fort Worth Independent School District
 Office of Legal Services
 Attn: Chief Legal Counsel
 7060 Camp Bowie Blvd.
 Fort Worth, Texas 76116

To Organization:

Fort Worth Police Department
 Kathy Agee, Procurement Manager
 505 W. Felix Street
 Fort Worth, TX 76115

5. Entire Agreement. This Agreement represents the entire agreement by and between the parties and supersedes any and all prior oral or written agreements, arrangements, or understandings between the District and Organization that relate to the subject matter of this Agreement. Any representations, promises, or guarantees made but not stated in the body of this Agreement are null and void and of no effect.
6. Assignment. Neither Party may assign their interest in this Agreement except upon the written consent of the other party.
7. Severability. If any portion of this Agreement shall be, for any reason, held invalid or unenforceable, the remaining portion or portions shall nevertheless be valid, enforceable, and carried into effect.
8. Amendments. Any change to this Agreement must be in writing and signed by both Parties.

9. Waiver. The failure of any party hereto to exercise the rights granted them herein upon the occurrence of any of the contingencies set forth in this Agreement shall not in any event constitute a waiver of any such rights upon the occurrence of any such contingencies.
10. Applicable Law. This Agreement and all materials and/or issues collateral thereto shall be governed by the laws of the State of Texas applicable to contracts made and performed entirely therein.
11. Public Records. The Organization understands and agrees that the District is subject to the Texas Public Information Act (“TPIA”) and its limited exceptions. Upon a valid request under the TPIA for information covered under this Agreement, District will provide third-party notice to Organization but assumes no other responsibility.
12. Force Majeure. Neither Party will be liable to the other Party hereunder or in default under this Agreement for failures of performance resulting from acts or events beyond the reasonable control of such Party, including, by way of example and not limitation, acts of God, civil disturbances, war, and strikes.
13. Venue. The venue to enforce this Agreement shall lie exclusively in Tarrant County, Texas.
14. No Third-Party Beneficiary. This Agreement is made solely between Organization and FWISD and is intended solely for their benefit. No other person or entity shall be deemed a beneficiary of this Agreement, whether directly or indirectly, and no third party shall have any rights, claims, or interests in this Agreement or its enforcement. The rights and obligations contained herein are personal to Organization and FWISD and may not be assigned or transferred to any third party without the prior written consent of both Parties.
15. Prohibition On Contracts With Companies Boycotting Certain Energy Companies. If the Organization is a company with 10 or more full-time employees and if this Agreement has a value of at least \$100,000 or more, the Organization verifies by submitting its proposal that, pursuant to Texas Government Code Chapter 2274, it does not and will not boycott energy companies now or at any time during the term of the Agreement. This verification is not required for an agreement where a governmental entity determines that these requirements are inconsistent with the governmental entity’s constitutional or statutory duties related to the issuance, incurrence, or management of debt obligations or the deposit, custody, management, borrowing, or investment of funds.
16. Prohibition On Contracts With Companies That Discriminate Against Firearm And Ammunition Industries. If the Organization is a company with 10 or more full-time employees and if this Agreement has a value of at least \$100,000 or more, the Organization verifies by submitting its proposal that, pursuant to Texas Government Code Chapter 2274, it does not have a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association; and will not discriminate during the term of the Agreement against a firearm entity or firearm trade association.
17. Non-Discrimination. The Organization certifies that it is an equal opportunity employer. It conducts all business activities, including hiring, without regard to age, race, color, sex, disability, marital status, national origin, citizenship status, or other legally protected categories.

18. Boycott Israel. Pursuant to Texas Government Code § 2271.002, to the extent that Organization and any of its subcontractors are not sole proprietorships, have greater than ten (10) employees, and this Agreement is for an excess of \$100,000.00, the Organization and any subcontractors must not boycott Israel, and must agree not to boycott Israel during the term of the Agreement.
19. Anti-Terrorism. Pursuant to Texas Government Code § 2252.152, the District is prohibited from contracting with terrorist organizations as identified on a list published and maintained by the Texas Comptroller of Public Accounts. By signing this Agreement, the Organization affirms it does not support any of the listed terrorist organizations at the time of signing and agrees not to support any of the listed terrorist organizations at any time during the Agreement's term.
20. Alternative Dispute Resolution. Claims and disputes associated with this Agreement will not be resolved by arbitration or other alternative dispute resolution processes unless court-ordered or otherwise mutually agreed to in writing by both Parties.

[Signature Page Follows]

Draft

ELECTRONIC SIGNATURE

The Parties here agree to execute this Agreement either in writing or by electronic signature. Pursuant to the Texas Business & Commerce Code Ann., §322.007, an electronic signature of this Agreement satisfies the legal requirements of signatures by the Parties.

In witness of the Agreement above, the Board of Education of the Fort Worth Independent School District and the Organization, acting by their duly assigned and authorized representatives, have executed this Agreement to be effective as of the latest date on which it is signed by the authorized representatives of the Parties.

BY SIGNING, THE PARTIES AGREE UNDER PENALTY OF PERJURY UNDER THE LAWS OF TEXAS THAT THE INFORMATION PROVIDED IS TRUE AND CORRECT.

FOR DISTRICT:

FOR ORGANIZATION:

Signed: 
Name: Mohammed Choudhury
Title: Deputy Superintendent
Date: 7/17/2025
Req. #:

Signed: _____
Name: _____
Title: _____
Date: _____

SUPERINTENDENT APPROVAL
(Required over \$25,000)

Business Organization: (Check one)

Signed: _____
Dr. Karen C. Molinar
Superintendent of Schools
Date: _____

- Corporation
- Partnership
- Individual/Sole Proprietor
- Limited Liability Company (LLC)
- Other Entity Type:

APPROVED AS TO FORM:

Organization Employer ID #:

Signed: 
Legal Counsel for District
Date: 07/30/2025

CITY OF FORT WORTH INTERNAL ROUTING PROCESS:

<p>Approval Recommended:</p> <p>By: _____ Name: Robert A. Alldredge Jr. Title: Executive Assistant Chief</p> <p>Approved as to Form and Legality:</p> <p>By: _____ Name: Amarna Muhammad Title: Assistant City Attorney</p> <p>Contract Authorization: M&C: Approved: Form 1295: N/A</p>	<p>Contract Compliance Manager: By signing I acknowledge that I am the person responsible for the monitoring and administration of this contract, including ensuring all performance and reporting requirements.</p> <p>By: _____ Name: Loraine Coleman Title: Administrative Services Manager</p> <p>City Secretary:</p> <p>By: _____ Name: Jannette S. Goodall Title: City Secretary</p>
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**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE THE PURCHASE FOR OVER THE PHONE TRANSLATION AND INTERPRETATION SERVICES FOR DISTRICTWIDE USAGE.

BACKGROUND:

The District has students that speak more than 100 different languages. Language Line services support our efforts to communicate effectively with our parents and community members. This is an ongoing collaboration.

STRATEGIC PRIORITY:

2 - Student and Family Engagement

ALTERNATIVES:

1. Approve the Purchase for Over the Phone Translation and Interpretation Services for Districtwide Usage.
2. Decline to Approve the Purchase for Over the Phone Translation and Interpretation Services for Districtwide Usage.
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve the Purchase for Over the Phone Translation and Interpretation Services for Districtwide Usage.

FUNDING SOURCE: **Additional Details**

Special Revenue 263-61-6299-805

COST:

\$75,000.00

VENDOR(S)/PROVIDER(S):

Language Line Solutions

PURCHASING MECHANISM:

Competitive Solicitation
DIR-CPO-5233

The purchase is in accordance with the Texas Education Code section 44.31 (a)(4) regarding school district purchases made through a Cooperative Agreement. The recommended vendor is listed above.

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Districtwide

RATIONALE:

The District's goal is to support campuses and District offices in communicating effectively with FWISD parents and community. The vendor will support District events and FWISD community engagement activities, helping us ensure families are well informed.

INFORMATION SOURCE:

Mohammed Choudhury, Deputy Superintendent of Curriculum and Instruction

Draft



DIR-CPO-5221: Statement of Work

LanguageLine® PhoneSM and InSight Video Interpreting®

Client Name ("Customer"): Fort Worth ISD	Client # (if applicable):
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1. LANGUAGELINE PHONE INTERPRETING

1.1. SCOPE OF WORK

- (a) **DESCRIPTION OF SERVICES.** LanguageLine will provide qualified and trained interpreters for Phone Interpreting to facilitate effective communication between Customer's service providers and Limited English Proficient (LEP) individuals by converting spoken language statements between English and another language.
- (b) **SERVICE DELIVERY.** Services are delivered on-demand via telephone, as initiated by Customer's service providers and invoiced monthly following service delivery. Services are available twenty-four (24) hours a day; seven (7) days a week; 365 days a year, including holidays, in over 240 spoken languages.

1.2. PHONE INTERPRETING FEES

- (a) **INITIAL ENROLLMENT** including Client Identification ("CID") service accounts Waived
- (b) **ADDITIONAL SERVICE ACCOUNTS** after initial enrollment, per CID Waived
- (c) **MONTHLY MINIMUM** per CID Waived
- (d) **PLATFORM ACCESS FEE** per call Waived
- (e) **THIRD PARTY DIAL OUT FEE** per call Waived
- (f) **TELECOMMUNICATION SURCHARGE** in accordance with the Telecommunications Act of 1996 Waived
- (g) **OPTIONAL INTERPRETER APPOINTMENT AT SPECIFIC TIME.** See 1.2(h) for Per Minute Usage Fees. No additional fees apply to schedule an interpreter appointment. Cancellation fee for any cancelled or missed appointment Waived
- (h) **PER MINUTE USAGE FEES** for LanguageLine Phone and InSight Audio Interpreting

Language Tiers	Languages	Per Minute Charge
1	General Proficiency Interpretation - Spanish	\$0.61
2	General Proficiency Interpretation – All Other Languages	\$0.66
3	Medical & Legal Proficiency Interpretation – All Languages	\$0.86

1.3. PHONE INTERPRETING EQUIPMENT

- (a) **OPTIONS AND DEFINITIONS.** Equipment purchase options are available for the equipment identified below for use with the Phone Interpreting services. All Equipment requests must be submitted in writing over the term of this Agreement and the appropriate fees will apply.
- (b) **PHONE INTERPRETING EQUIPMENT PURCHASES.** The following Equipment is available for purchase from LanguageLine during the life of the agreement. Upon depletion of current Equipment models and release of new Equipment models, updated pricing will automatically apply. Purchased equipment is covered by a one-year replacement warranty from the manufacturer. Standard rates at the time of purchase will apply. If applicable, proof of sales tax exemption must be provided to TaxDepartment@languageline.com and Activations@languageline.com. Details will be available from your Account Executive.
 - 1Solution Analog Dual Handset Phone \$60.00
 - 1Solution Dual Handset IP Phone \$150.00
 - Panasonic Cordless Phone with Dual Handsets \$85.00
 - Panasonic Headset \$25.00
 - Handsets \$10.00
 - Handset Splitters (price per unit) \$6.00
 - Wall Splitters (price per unit) \$6.00

2. LANGUAGELINE INSIGHT VIDEO INTERPRETING



DIR-CPO-5221: Statement of Work

LanguageLine® PhoneSM and InSight Video Interpreting®

2.1. SCOPE OF WORK

- (a) **DESCRIPTION OF SERVICES.** LanguageLine will provide qualified and trained interpreters for InSight Video Interpreting to facilitate effective communication between Customer’s service providers and Limited English Proficient (LEP) individuals by converting spoken or signed language statements between English and another language. Equipment purchases are optional.
- (b) **SERVICE DELIVERY.** Services are delivered on-demand via a native iOS or Android Application (the “App”) or a Mac/PC using a Chrome, Edge, or Firefox browser. Each call has full end-to-end encryption ensuring privacy. Services are available 24/7 for ASL, Spanish, Mandarin, Arabic, Polish, Cantonese, French, Korean, Portuguese, Vietnamese and Russian, and during business or extended business hours for 30 or more additional languages of lesser diffusion.

2.2. INSIGHT VIDEO INTERPRETING FEES

- (a) **ACTIVATION** WAIVED
 - Monthly Service Fee applied per Client Identification (“CID”) service account based on the total number of activated devices:
 - Up to 10 Activated Devices WAIVED
 - Up to 100 Activated Devices WAIVED
 - 101+ Activated Devices WAIVED
 - OR**
 - One-time Activation Fee applied per Customer for unlimited activated devices WAIVED
- (b) **PER MINUTE USAGE FEES** for LanguageLine InSight Video Interpreting

Language Tiers	Languages	Per Minute Charge
1	Sign Language	\$1.99
2	Spanish	\$1.35
3	Other Spoken Languages	\$1.35

2.3. INSIGHT VIDEO INTERPRETING EQUIPMENT

- (a) **OPTIONS AND DEFINITIONS.** Equipment purchase (“Customer-Owned”) and lease (“LanguageLine-Owned”) options are available for the equipment identified below for use with InSight Services (collectively, the “Equipment”). All Equipment requests must be submitted in writing over the term of this Agreement and the appropriate fees will apply.
 - LanguageLine-Owned: Leased by the Customer from LanguageLine.
 - Customer-Supplied: Purchased by the Customer from a supplier other than LanguageLine.
 - Customer-Owned: Purchased by the Customer from LanguageLine.
- (b) **INSIGHT EQUIPMENT LEASE FEES.** A monthly lease fee per unit applies, and the Equipment remains the property of LanguageLine (“LanguageLine-Owned”).
 - iPad and LanguageLine Rolling Cart \$75.00/month
 - iPad and Table Top Stand \$45.00/month
- (c) **INSIGHT EQUIPMENT PURCHASES.** The following Equipment is available for purchase from LanguageLine during the life of the agreement (“Customer-Owned”). Upon depletion of current Equipment models and release of new Equipment models, updated pricing will automatically apply. Purchased Equipment is covered by the following replacement warranties from the manufacturers: (i) iPads: 1-year; (ii) LanguageLine Rolling Cart: 3 years standard warranty, plus an additional 1 year on all mechanical items except wheels; and (iii) Table Top Stands: 1-year. Standard rates at the time of purchase will apply. If applicable, proof of sales tax exemption must be provided to TaxDepartment@languageline.com and Activations@languageline.com. Details will be available from your Account Executive.
 - 32GB 8th Generation iPad (10.2-inch, Wi-Fi Only) with Screen Protector (iPad Model: MHNG3LL/A or MYLA2VC/A) \$425.00



DIR-CPO-5221: Statement of Work

LanguageLine® PhoneSM and InSight Video Interpreting®

128GB iPad Pro (12.9-inch, Wi-Fi Only) with Screen Protector (iPad Model: MY2J2LL/A)	\$1,250.00
10.2-inch Screen Protector (Model: SP-AGF-APL-ID2019-2 or AWW102GL)	\$15.00
12.9-inch Screen Protector (Model: AWW330GL)	\$40.00
LanguageLine Rolling Cart with 10.2-inch LanguageLine TrueSound SM (Model: 478-00197)	\$1,195.00
Table Top Stand with Enclosure (Models: 303W75-LL/185-01065, 303W299PSENW-LL or 303W290SENW-LL)	\$275.00
Table Top Stand without Enclosure (Models: 303W-LL or 303W75-LL)	\$145.00
LanguageLine TrueSound® Enclosure for 10.2-inch iPad (Models: 185-00999 or 185-01064)	\$195.00
12.9-inch Non-TrueSound iPad Enclosure (Models: 290SENW-LL or 299PSENW-LL)	\$130.00

2.4. ADDITIONAL TERMS AND CONDITIONS FOR INSIGHT VIDEO INTERPRETING

- (a) **TERMS REGARDING SOFTWARE APPLICATION.** The InSight video interpretation Services (the “Services”) are provided by LanguageLine through a proprietary desktop and/or tablet Application owned by LanguageLine (the “App”). The App must be downloaded by Customer to Customer-Supplied or Customer-Owned devices to use the Services (see Subsection (g) below for additional terms). The App is pre-installed and configured on LanguageLine-provided leased Equipment (see Subsection (h) below for additional terms). Customer agrees (a) that it will not make any copies of the App or attempt to reverse engineer it or make any changes to it; (b) that it will only download the App onto any iPad, tablet, or other digital computer device that is (i) Customer-Owned, (ii) LanguageLine-Owned, or (iii) purchased by Customer from an authorized seller of such devices, excluding other language services providers. Further, Customer will not use any iPad, tablet, or other digital computer device on which the InSight App is installed with any equipment provided by other language service providers; and (c) that the following uses of the Services are prohibited: the transmission of any message or other material which constitutes an infringement of any third party copyright or trademark; an unauthorized disclosure of a trade secret; the transfer of information or technology abroad in violation of any applicable export law or regulation; a violation of Section 223 of the Communications Act of 1934, as amended, 47 U.S.C. Section 223, or other criminal prohibitions regarding the use of telephonic or video devices to transmit obscene, threatening, harassing or other messages specified therein; a libelous or slanderous statement; or a violation of any other applicable statute or government regulation.
- (b) **INTELLECTUAL PROPERTY.** Customer acknowledges and agrees that all rights including copyright throughout the world in the App, in the LanguageLine TrueSound, Notepad™, InSight, and Interpreter on Wheels trademarks (collectively, the “Trademarks”), and in the issued patents and pending patents relating to the Equipment, are exclusively owned by LanguageLine, and that neither this Agreement, nor Customer’s use of the Services, the App or the Equipment grants to Customer any right, title, or interest in or to the Services, the Equipment, the App, the Trademarks, or any of the other technology, systems, processes or other aspect of the Services, including but not limited to any intellectual property rights therein (collectively, the “LanguageLine Properties”). Customer expressly agrees that it shall not assert any rights in any of the LanguageLine Properties, or challenge LanguageLine’s rights in or the validity of any of the LanguageLine Properties in any country, nation, or jurisdiction in the world, and Customer agrees that it shall not directly or through others copy, decompile, reverse engineer, disassemble, modify, or create derivative works of the App, or any aspect thereof. Customer agrees that this Paragraph shall survive the expiration of this Agreement and will continue to apply after the Agreement ends.
- (c) **ENCRYPTION.** Encryption is built into the App and the Services platform, ensuring the security of the live video as it traverses the Internet. This encryption allows LanguageLine to fulfill its obligation under any Customer Business Associate Agreement (“BAA”) with respect to the Services. LanguageLine does not record any phone or video calls and therefore has no record of the call content. With respect to the App’s electronic Notepad™ function, written information relayed during the call is encrypted. As with the live video, no recording or storing

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LanguageLine® PhoneSM and InSight Video Interpreting®

is made of information written on the Notepad™ and therefore this information cannot be retrieved after the call's completion.

- (d) **RESPONSIBILITY FOR UNAUTHORIZED USE.** Customer will safeguard its use of the Services against use by unauthorized persons and will be responsible for charges resulting from use of its Services, whether or not such use is authorized.
- (e) **AVAILABILITY OF SERVICES.** The Services may not be available at all times due to interruptions, technical problems, and/or system upgrades and maintenance. All interpreters provided in conjunction with the Services may not be available at all times and interpreters will be assigned solely by LanguageLine.
- (f) **QUALITY CONTROL.** Customer acknowledges that LanguageLine from time to time will monitor calls made through the Service for purposes of quality control.
- (g) **PURCHASED EQUIPMENT ADDITIONAL TERMS** (applies to the InSight App with Customer-Owned Equipment option only): Customer agrees that (a) the TrueSound patented technology and related audio equipment will not be used with any non-LanguageLine equipment/devices, and (b) the Equipment purchased from LanguageLine will not be used with or for any non-LanguageLine language interpretation services (including software and Apps).
- (h) **LEASED EQUIPMENT ADDITIONAL TERMS:** Under this option, LanguageLine will lease Equipment mutually agreed upon by LanguageLine and Customer for the duration of this Agreement for a monthly fee. The Parties acknowledge and agree that this Equipment remains the sole property of LanguageLine and will be returned to LanguageLine, undamaged, upon termination of this Agreement, unless superseded by a purchasing agreement. The Parties agree that the Equipment will be used for the sole and exclusive purpose of the Services and may not be configured, fixed and/or altered for any other purpose without express prior written consent from LanguageLine. Customer may not use any leased Equipment or the InSight App with any equipment, app, software or language services provided (through purchase, lease or otherwise) by a language services provider other than LanguageLine. LanguageLine will enroll LanguageLine-Owned iPads in LanguageLine's MDM (Mobile Device Management) system. As a condition of the lease on LanguageLine-Owned Equipment, location services must be enabled "on" at all times, with "Always Allow Location Access" selected within the Hub application. Customer agrees that Equipment will be kept only at the Customer locations listed in this Agreement, or as otherwise mutually agreed by LanguageLine and Customer in writing. From time to time, upon twenty-four (24) hours' notice to Customer, LanguageLine, during a Customer's regular business hours, may enter the Customer's premises where the Equipment is located to inspect and maintain Equipment. Customer hereby agrees to such inspection by LanguageLine and agrees to provide such support and cooperation as is requested by LanguageLine. Customer assumes and bears all risk of loss and/or damage of Equipment, other than normal wear and tear, from the time that Equipment is delivered until returned to LanguageLine following the expiration of this Agreement. Customer will be charged and agrees to pay for any lost, stolen, or damaged Equipment. LanguageLine reserves all rights and remedies to re-take possession of the Equipment if Customer fails to pay any undisputed invoiced amounts owed hereunder.
- (i) **LIMITED WARRANTIES FOR EQUIPMENT.** LanguageLine warrants that Equipment shall be free from defects in materials and workmanship, except that all warranties are waived if (i) the Equipment has been altered or modified or the App, Equipment or components thereof are used other than as authorized under this Agreement, or (ii) the Equipment has been used by a person or entity other than the Customer or other permitted users. LANGUAGELINE DISCLAIMS ANY AND ALL OTHER WARRANTIES, INCLUDING ALL IMPLIED AND EXPRESS WARRANTIES OF EVERY KIND AND NATURE. Customer agrees that the sole and exclusive remedy for breach of warranty, damages or loss relating to Equipment is limited to the repair or replacement of the Equipment. Customer waives any and all legal claims for damages in connection with the Equipment.

3. OTHER FEES



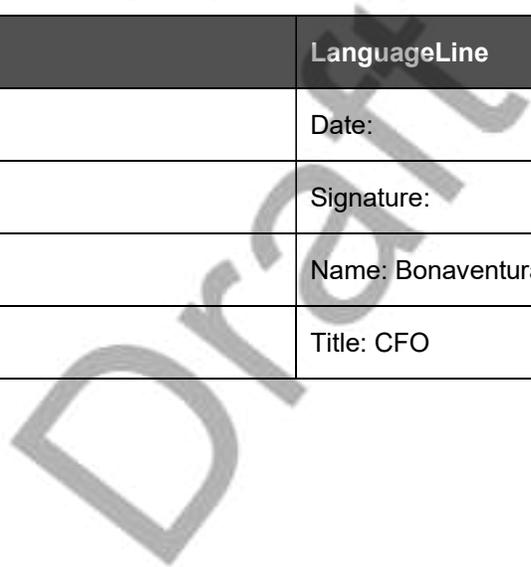
DIR-CPO-5221: Statement of Work

LanguageLine® PhoneSM and InSight Video Interpreting®

- 3.1. FINANCE FEE.** Finance fee is applied to any past due balance. Interest will accrue from the date on which payment is due at a rate equal to the lesser of 1.5% per month or the maximum permitted by applicable law.
- 3.2. OPTIONAL PAPER INVOICE.** Electronic invoices are provided at no charge. Paper invoice fee is applied if a paper invoice is required by the Customer Waived
- 3.3. OPTIONAL CUSTOMIZATIONS**
 - (a) Report configuration per hour..... Waived
 - (b) Report maintenance per month..... Waived
 - (c) Training assistance on site per day per training..... Waived
 - (d) Training materials development per hour..... Waived

The person signing this SOW on behalf of Customer certifies that such person has read, acknowledges, and understands all of the terms and conditions, and is fully authorized to execute this SOW on behalf of and bind the Customer to all its terms and conditions. Both Parties agree the delivery of the signed SOW by facsimile or e-mail or use of a facsimile signature or electronic signature or other similar electronic reproduction of a signature shall have the same force and effect of execution and delivery as the original signature, and in the absence of an original signature, shall constitute the original signature.

Customer	LanguageLine
Date:	Date:
Signature:	Signature:
Name:	Name: Bonaventura A. Cavaliere
Title:	Title: CFO



Statement of Work

LanguageLine® OnsiteSM Interpreting

Enter correct full legal name of Customer: Fort Worth ISD Proposed 4-8-25	Customer number if applicable:
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This Statement of Work is subject to the Master Service Agreement between you, the Customer (“Customer” or “you”) and Language Line Services, Inc. (“Company”). This document is the sole document that reflects pricing for these services, and must be signed by an authorized representative from you, the Customer. Pricing is only final upon a signature by an authorized officer of Language Line Services. Pricing changes, if any, will be made on next full monthly billing cycle.

Location(s) where OSI services will be provided:
--

HOURLY RATES AND CHARGES

OnSite Interpreting	Spanish	American Sign Language	Other Spoken Languages
Standard Hourly Rate	\$60.00	\$110.00	\$70.00
Non-Standard Hourly Rate	\$90.00	\$165.00	\$105.00
Emergency/Holiday Hourly Rate	\$120.00	\$220.00	\$140.00

1. **STANDARD HOURLY RATE.** 8:00 a.m. - 5:00 p.m. local time Monday through Friday with more than one full business days’ notice.
2. **NON-STANDARD HOURLY RATE.** Before 8:00 a.m. or after 5:00 p.m. local time Monday through Friday, Saturday/Sunday or assignments with less than one full business days’ notice.
3. **EMERGENCY/HOLIDAY RATE.** Assignments with less than one hour’s notice or assignments on federally recognized holidays. Emergency service not available in all areas.
4. **CANCELLATION.** Assignments canceled with less than one full business days’ notice will be charged at the applicable rate for the greater of the Minimum Appointment Time or reserved time for the assignment.
5. **MINIMUM APPOINTMENT TIME.** Two Hours. Time beyond Minimum Appointment Time will be billed in 15 minute increments.
6. **BILLING.** Billing will be for the greater of time reserved or actual time, subject to the minimum.
7. **MILEAGE REIMBURSEMENT.** Mileage reimbursement charged at prevailing IRS rate, currently \$0.70 per mile. If the one way travel exceeds 60 miles, travel time may be charged at the applicable hourly rate. Parking/tolls charged if applicable.
8. **CONSECUTIVE MODE.** Spoken language interpreting pricing is for consecutive mode only.
9. **VIRTUAL ONSITE INTERPRETING.** Rates, charges and terms apply to both physical onsite and virtual onsite assignments.
10. **LEGAL QUALIFIED/CERTIFIED INTERPRETING.** Add \$75.00 per hour to the rate table above.
11. **REMOTE CART SERVICES.** Remote Computer Assisted Real-Time Transcription (CART) services available (English only) at \$225.00 Standard Hourly Rate, \$337.50 Non-Standard or Emergency/Holiday Hourly Rate. One hour minimum applies.

The person signing this agreement certifies that such person has read, and acknowledged all terms and conditions, that he or she has read and understands all of the terms and conditions and is fully authorized to execute this Agreement on behalf of and bind the Customer to all its terms and conditions. Both parties agree the delivery of the signed service agreement by facsimile or e-mail shall have the same force and effect of execution and delivery as the original signature.

Customer	Language Line Services, Inc.
Accepted and agreed to date:	Accepted and agreed to date:
Signature:	Signature:
Print Name:	Bonaventura A. Cavaliere
Title:	CFO



**Fort Worth Independent School District— Emergent Bilingual Programs
PRICE LIST 2025-2026**

**INTERPRETATION SERVICES
IN-PERSON CONSECUTIVE**

Language	Rate per Hour	Minimum Appt Time (MAT)	After MAT 15-Min Increments	Rate Per Mile	Rate After Hours Appt	Emergency Rate (less than 24-Hr notice)/Holiday
Spanish (consecutive)	\$49.00	2 Hours	\$12.25	\$0.00	\$59.00	\$59.00
Spanish (Simultaneous)	\$110.00	2 Hours	\$27.50	\$0.00	\$120.00	\$120.00
All Other Spoken Languages (consecutive)	\$59.00	2 Hours	\$14.75	\$0.00	\$69.00	\$69.00
All Other Spoken Languages (Simultaneous)	130.00	2 Hours	\$32.50	\$0.00	\$140.00	\$140.00
American Sign Language (ASL)	\$69.00	2 Hours	\$17.25	Starting at 1-Hr	\$79.00	\$79.00
ASL Tactile	\$135.00	2 Hours	\$33.75	Starting at 1-Hr	\$155.00	\$155.00
Remote CART	\$149.00	1 hour	\$37.25	1-Hr Set-up	\$169.00	\$189.00

- Business hours are 8:00am – 5:00pm Local Time, Monday-Friday.
- An appointment **outside these hours** or on major holidays (**New Year’s Day**, Martin Luther King Day, Memorial Day, **Independence Day/July 4th**, Labor Day, **Thanksgiving Day**, and Christmas Day) will be considered an *After-Hours* appointment.
- Any appointment cancelled less than 24 hours for foreign languages and 48 hours for ASL before the start time will be charged the two-hour minimum.
- Any appointment scheduled over 2 hours and cancelled less than 24 hours for foreign languages and 48 hours for ASL before the start time will be charged the amount of time requested for the appointment plus travel time, regardless of the cause. *(For example, inclement weather conditions, natural disasters, closings, internal emergencies.)*
- All ASL appointments over 1 hour require a team of interpreters.
- Travel time and additional travel expenditures will be added to appointments taking place outside of Lango’s normal geographic operating areas.
- Requester will be made aware of additional charges before the appointment is confirmed.
- Rare languages and special dialects will be quoted on a case-by-case basis.
- Rates are valid for the state of Texas. Other states are available and can be quoted upon request.



**SCHEDULED VIDEO REMOTE
INTERPRETATION (VRI)
& OVER-THE- PHONE
INTERPRETATION (OPI)**

Language	Per Minute Rate	Minimum Appointment Time (MAT)	After MAT Per Minute Rate
Spanish	\$1.19	1 Hour	\$1.19
All Other Spoken Languages	\$1.79	1 Hour	\$1.79
American Sign Language (ASL)	\$2.99	1 Hour	\$2.99

- All appointments are subject to a one-hour minimum charge, or the amount of time requested for the appointment.
- Any appointment cancelled less than 24 hours for foreign languages and 48 hours for ASL before the start time will be charged for the minimum one hour or the amount of time requested for the appointment.
- Computer, laptop, iPad, or tablet required.
- Rare languages and special dialects will be quoted on a case-by-case basis.

ON DEMAND VIDEO REMOTE INTERPRETATION (VRI)

Language	Rate per minute
Spanish	\$1.29
Other Spoken Languages	\$1.69
American Sign Language (ASL)	\$2.99

- Rates are negotiable based on volume and language.
- No rounding to the nearest full minute.
- Computer, laptop, iPad, or Tablet required.

24/7 ON DEMAND OVER THE PHONE INTERPRETATION (OPI)

Language	Rate per minute
Spanish	\$0.99
Other Spoken Languages	\$1.59

- Rates are negotiable based on volume and language.
- No additional fees for 3-way calling.
- No rounding to the nearest full minute.
- No special equipment is required.



INTERPRETATION PRICING LIST

Service	Rates			
Monthly Over-the-Phone (OPI) Interpreting	Minutes used per month	Rate (Spanish)	Rate (All other languages)	
	Low Volume (91 min to 2000 min)	\$1.65/minute	\$1.75/minute	
	High Volume (more than 2000 min)	\$1.58/minute	\$1.68/minute	
<p><i>*\$150.00 minimum applies to all monthly invoices, which will be credited towards the first 1-90 minutes used. This is waived if client places 0 calls. (0 mins=\$0 invoice)</i></p>				
Monthly Video Remote (VRI) Interpreting	Minutes used per month	Rate (Spanish)	Rate (All other languages)	Rate (American Sign Language)
	Low Volume (below 5000 mins)	\$1.50/minute	\$2.00/minute	\$2.50/minute
	High Volume (over 5000 mins)	\$1.35/minute	\$1.85/minute	\$2.35/minute
<p><i>*A \$100.00 maintenance fee applies to all monthly invoices, regardless if services are used during the billing cycle.</i></p>				
Prescheduled Video Remote (VRI) Interpreting	Spanish		All other languages	American Sign Language
	\$110/hour		\$130/hour	\$150/hour
<p><i>*One-hour minimum applies (minimum billed for any assignment lasting less than 1 hour) + \$2.50 per minute after the first hour</i></p>				
Prescheduled Video Remote (VRI) Interpreting w/ Certified Interpreter (VRI-C)	Spanish		All other languages	American Sign Language
	\$180/hour		\$200/hour	\$225/hour
<p><i>*Two-hour minimum applies (minimum billed for any assignment lasting less than 2 hours) + \$3.75 per minute thereafter</i></p>				
Remote Simultaneous Interpreting (RSI)	Spanish		All other languages	American Sign Language
	\$180/hour		\$200/hour	\$225/hour
<p><i>*Two-hour minimum applies (minimum billed for any assignment lasting less than 2 hours). Hourly rate is prorated in increments of 15 minutes once the two-hour minimum is met. Assignments exceeding two hours or with technical subject matters may require two simultaneous interpreters, per language requested.</i></p>				

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE THE CONTRACT TO SUPPORT THE DEVELOPMENT OF K-5 DUAL LANGUAGE INSTRUCTIONAL PLANNING CALENDARS

BACKGROUND:

As part of its work to implement the district’s new Instructional Framework and Instructional Planning Calendars (IPCs) across all subjects and grade levels, Fort Worth ISD launched a focused initiative in Summer 2025 to revise and expand its K–5 Dual Language IPCs. This work is central to strengthening Tier 1 instruction and ensuring alignment with the district’s adopted high-quality instructional materials (HQIM).

In collaboration with the Literacy and Emerging Bilingual teams, the district began the initial development of HQIM-aligned Dual Language IPCs this summer. To ensure completion of this work for the 2025–2026 school year, the district seeks approval to contract with a technical assistance partner with deep expertise in HQIM-aligned Dual Language IPC development. This partner will support the build-out, refinement, and quality assurance of the remaining IPCs to ensure they reflect the district’s instructional priorities and fully support the needs of bilingual learners.

STRATEGIC PRIORITY:

- 1 - Student Academic Excellence

ALTERNATIVES:

- 1. Approve the Contract to Support the Development of K-5 Dual Language Instructional Planning Calendars.
- 2. Decline to Approve the Contract to Support the Development of K-5 Dual Language Instructional Planning Calendars.
- 3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve the Contract to Support the Development of K-5 Dual Language Instructional Planning Calendars

FUNDING SOURCE: Additional Details

Special Revenue 255-13-6299-800

COST:

Not to Exceed \$175,000

VENDOR(S)/PROVIDER(S):

The New Teacher Project (TNTP)

PURCHASING MECHANISM:

Competitive Solicitation
RFP# 21-0831F

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

All Elementary Schools

RATIONALE:

The approval of the partnership will ensure that the new IPCs reflect practices in dual language instruction and provide educators with clear, cohesive guidance for planning and delivery.

INFORMATION SOURCE:

Mohammed Choudhury, Deputy Superintendent of Curriculum and Instruction

Draft

Proposal to Fort Worth ISD

HQIM Dual Language Immersion
Biliteracy Curriculum Support

September 2025

Introduction

TNTP proposes to continue partnering with the Fort Worth ISD Bilingual Department and curriculum writing team to co-create Dual Language Immersion (DLI) Instructional Planning Calendars (IPCs). **This phase of the partnership will build on the progress made in the previous work to collaboratively finalize the 2025-26 DLI biliteracy IPCs with intentionally embedded cross-linguistic connections (CLCs) that will strengthen the district’s high-quality instructional materials (HQIM) and biliteracy instruction.**

During Phase 1 (June 4-September 8, 2025), TNTP supported Fort Worth ISD in establishing foundational planning tools and processes for adapting HQIM to the district’s DLI model, including the co-creation of initial IPCs for the first two weeks of instruction. These efforts laid the groundwork for a more cohesive approach for the planning and implementation of DLI in grades K-5.

Phase 2 (September 9, 2025-March 13, 2026) will build on this foundation by extending collaborative planning, curriculum CLC writing, professional development and review sessions with curriculum writers, providing targeted coaching and feedback, and facilitating structured leadership check-ins to monitor progress and address challenges. The overarching goals of this phase include:

1. **Advance IPC Development:** Co-create and support in finalizing the DLI biliteracy IPCs for school year 2025-26. TNTP will provide consistent writing support, feedback, and tools to accelerate progress.
2. **Build District Capacity:** Equip Fort Worth ISD leaders and curriculum writers with the knowledge, tools, and processes necessary to independently continue IPC development, ensuring sustainability and scalability of this work.

Through this phase, TNTP will partner closely with Fort Worth ISD to strengthen systems and practices for DLI curriculum planning, ensuring that all students benefit from consistent, rigorous instruction that fosters academic discourse, builds metalinguistic awareness, and supports biliteracy growth.

Our Strategy – Scope of Work/Deliverables (September 9, 2025 – March 13, 2026)

To support this work, TNTP will deliver **weekly** virtual collaborative leadership sessions and office hours for curriculum writers. In addition, TNTP will deliver **two (2) in-person** sessions that will include planning & co-writing DLI IPCs and/or professional development on the DLI IPCs and integration of CLCs. **TNTP will** Intentionally and strategically continue embedding CLCs in the DLI biliteracy IPCs to ensure explicit metalanguage development opportunities are included in the district’s curriculum.

The collaborative work is designed to advance the development of high-quality DLI biliteracy IPCs with CLCs that strengthen metalinguistic awareness and biliteracy development. During these sessions, TNTP will support the Fort Worth ISD Bilingual Department and curriculum writers to regularly co-create, monitor and assess the development of the DLI biliteracy IPCs, address challenges as they arise, and plan next steps.

The table below outlines the specific supports TNTP will provide to Fort Worth ISD, including tentative areas of focus, session activities, and deliverables.

HQIM DLI Biliteracy Curriculum Support	
<p>September 9, 2025 – March 13, 2026</p> <p>Deliverable(s):</p> <p>(1) K-5 of DLI IPCs co-created with curriculum writers</p> <p>(2) TNTP will deliver two (2) in-person sessions Dates: TBD</p> <p>(3) TNTP will co-facilitate weekly virtual collaborative leadership planning and writing sessions and weekly office hours for curriculum writers</p>	<p>(1) TNTP will support co-writing DLI biliteracy IPCs for school year 2025-26 by:</p> <ul style="list-style-type: none"> • Intentionally and strategically continue embedding CLCs in the DLI biliteracy IPCs to ensure explicit metalanguage development opportunities in the district’s curriculum. • Ensure that transferable and non-transferable skills are included in the IPCs • Build capacity among the district team and curriculum writers in integrating CLCs by modeling the integration of CLCs during designated weekly leadership sessions or curriculum writer office hours. • Monitor which curriculum writers have been trained in CLC integration and have submitted at least 2 high-quality DLI biliteracy IPCs with well-embedded CLCs. <p>(2) TNTP will deliver two (2) in-person sessions that could include:</p> <ul style="list-style-type: none"> • Planning & writing DLI biliteracy IPCs and/or • Professional development to build capacity in writing and integrating CLCs in DLI biliteracy IPCs <p>Dates for the 2 in-person sessions for planning & writing and/or professional development: TBD</p> <p>(3) TNTP will co-facilitate weekly virtual collaborative leadership planning and writing sessions and weekly office hours for curriculum writers.</p> <p>During the weekly virtual sessions, TNTP will provide the following key supports:</p> <ul style="list-style-type: none"> • Weekly Leadership Collaborative Planning and Writing Sessions <ul style="list-style-type: none"> ○ TNTP will co-facilitate regular virtual sessions with the Fort Worth ISD Bilingual Department to plan and draft DLI biliteracy IPCs, ensuring alignment to the Fort Worth ISD Instructional Framework, Fort Worth ISD DLI Model, and integration of CLCs. ○ TNTP will co-facilitate the monitoring and pacing of the development of the IPCs, address challenges, and plan for next steps to ensure deadlines are met. • Weekly Office Hours for DLI Curriculum Writers <ul style="list-style-type: none"> ○ Provide curriculum writers with the resources and guidance needed to ensure the high quality of the DLI biliteracy IPCs ○ Receive feedback from curriculum writers on their experience writing IPCs with the goal to best support their work.

Phases 3-4 (2026 - 2027)

TNTP is available to continue supporting Fort Worth ISD to build on the progress made and refine district-wide systems for effective HQIM implementation and strong DLI instruction.

Work for the next phase of this partnership may include the following:

- Determining next steps for strengthening implementation through Internalization of HQIM DLI Lessons
- Discussing HQIM DLI Coaching Model
- Evaluating the effectiveness of PLCs and measuring growth in HQIM implementation
- Prioritizing language-content integration and differentiation strategies in professional development
- Conduct baseline DLI HQIM learning walks followed by professional learning and coaching

Staffing

TNTP utilizes an efficient project staffing structure that streamlines costs and ensures our programs consistently meet demanding quality standards, and each TNTP project leverages the support of a central team of specialists who are among the nation's best thinkers in their respective areas of expertise. Our work with Fort Worth ISD will combine the activities of core project personnel working in close coordination with our national team of experts. This efficient staffing model keeps staffing costs low, reduces time to implement new strategies and activities, and enables TNTP to deliver consistently excellent services. This project will be overseen by a Consulting Partner and Director.

- **Partner:** The Partner provides strategic advisory throughout the engagement and co-leads the stakeholder engagement and district level support around professional learning plan. The Partner will manage the relationship with central office leaders to ensure successful delivery of services and provide team and project oversight.
- **Director:** The Director will oversee planning, implementation, and evaluation of all components of the services and supports TNTP will provide. The Director will oversee design and successful delivery of all professional development for participants and facilitators, and other support provided.
- **Senior Manager:** The Senior Manager will oversee planning, implementation, and evaluation of all components of the services and supports TNTP will provide.
- **Part-Time Senior Manager:** The Part-Time Senior Manager will provide targeted support to help ensure the timely completion of project deliverables, contributing expertise and additional capacity based on the number of hours allocated to the project.
- **National Support Team:** Access to TNTP's 500+ education experts to respond to the unique school needs.

While the official project members will be assembled upon TNTP's successful reception of a contract with Fort Worth ISD, the partner on this project will be Dr. Olivia Hernández. A brief overview of Dr. Olivia Hernández's extensive experience is below.

Dr. Olivia Hernández, Partner: Dr. Olivia Hernández is a Consulting Partner in the Southwest Division at TNTP. Currently, Dr. Hernández oversees partnerships across Texas. Dr. Hernández brings 37 years of experience in education to her position at TNTP. She has served as an elementary teacher, assistant principal, principal, dual language director, and assistant superintendent. Dr. Hernández is passionate about education, ensuring school systems meet the needs of all students. Since 1977, she has served students with successful results. Dr. Hernández is proud of her lifelong work in education as she continues to strive towards helping school districts and other organizations redefine excellence in dual language education for all students.

Proposal Pricing from September 9, 2025 – March 13, 2026

TNTP PROJECT BUDGET

TOTAL	\$ 154,712
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What We Bring to the Partnership

TNTP is the leading research, policy, and practice organization dedicated to transforming America’s public education system to meet the needs of tomorrow—for students, families, communities, and the nation. TNTP envisions a public education experience that fuels innovation and economic growth and fulfills the promise of the American Dream for generations to come. An education nonprofit founded in 1997 by teachers, TNTP has grown to support school systems serving 40 percent of students nationwide.

Since our founding, we have continually evolved to address the complexity of challenges facing communities. When schools lacked access to their fair share of great teachers, we recruited and trained tens of thousands of talented teachers. When higher standards called for significant shifts in what and how teachers taught, we helped thousands of teachers increase the rigor and relevance of their lessons. When change efforts faltered because they did not engage the communities, we help dozens of school systems authentically partner with families and caregivers.

Today, we work side-by-side with educators, system leaders, and communities, serving a high percentage of historically underserved young people, including students experiencing poverty, multilingual learners, and students with disabilities. TNTP’s nationwide reach allows us to design, share, and deliver promising innovations at a scale few others can match. Working alongside communities, we combine insight, courage, and action to conceive scalable solutions that address complex challenges from the classroom to systems level.

Case Studies

TNTP has worked with numerous districts to plan for and implement ambitious academic programs that change the way students engage with language and their educational environments. Below please find examples of our recent partnerships.

Aldine Dual Language

TNTP partnered with Aldine ISD during the 2019-20 school year to design an academic strategy focused on literacy instruction, select high-quality literacy materials, and support district-wide implementation of those materials. TNTP provided support for district leaders on Aldine ISD’s Curriculum and School Support Teams to develop a vision for excellent literacy instruction and utilize a common framework to support the selection of reading comprehension materials for the upcoming 2020-21 school year. TNTP also supported the design and facilitation of a strategic professional learning plan for all schools grounded in the shifts of the Texas Essential Knowledge and Skills (TEKS), as well as designed and implemented a process to establish and support Intensive Literacy Sites at 8 pilot school sites across the district. This strategic partnership has grown the capacity of Aldine ISD leaders to support effective ELAR/SLAR instruction across participating campuses. This work was unique in that it was meant to position the district to adopt and implement high-quality instructional materials in literacy through **three distinct workstreams**:

1. A pilot of a new literacy curriculum (American Reading Company’s Core Curriculum), in a representative subset of district elementary and middle schools.
2. The development of a research-aligned vision and framework for the district’s literacy instruction through the facilitation and training of a Literacy Task Force comprised of stakeholders at every level of the district.

3. The development of a vision and expectations for dual language education, aligned with the district's literacy vision.

At the beginning of this engagement, focus groups revealed that teachers, coaches, and administrators were not aware of a shared vision of strong literacy instruction in the district, and pre-course surveys demonstrated the same. The learning experiences TNTP developed and executed with the Aldine Literacy Task Force significantly improved participants' shared understanding of research-based best practices in literacy and helped them norm. As a result of the training series, we observed deeper, more nuanced explanations of the "why" behind participants' answers, even in areas where participants were not normed prior to the course (e.g., Reading Foundational Skills) and those where we did not achieve a normed understanding (e.g., Writing Instruction). This professional learning was most effective in shifting participants' understanding of the way in which building knowledge supports literacy and the importance of providing all students with access to complex texts. Additionally, the district developed a compelling vision of strong literacy instruction to support all students. Due to their capacity building, the Literacy Task Force realized that the curriculum they were going to implement did not match their vision for literacy instruction, which ultimately led them to adopt stronger materials, including K-2 Benchmark for dual language education, K-5 Core Knowledge Language Arts, and 6-8 Wit and Wisdom. In addition, they developed a knowledge base and key messages regarding lessons learned from the initial curriculum pilot that will ensure stronger, sustained implementation of the newly adopted materials.

Donna Independent School District

In the spring of the 2021-22 school year, TNTP and Donna ISD worked together in a partnership with district leadership, teachers, and community members to develop a theory of action and create an implementation plan to roll out a sustainable new dual language program model that better serves students. A cornerstone of the overall strategy was the decision to transition to an additive program model and to establish a Donna ISD Dual Language Redesign Committee (BRC). TNTP convened with the Donna ISD BRC to create a time and treatment for the dual language model, revised the theory of action and vision, and created an implementation plan that includes professional development, key curriculum decisions, and systems for program evaluation. Throughout this process, TNTP worked with Donna ISD leaders to facilitate learning walks at six campuses to assess student engagement, level of instructional rigor, use of research-based instructional strategies (RBIS), language of instruction, and use of high-quality instructional materials (HQIM). In addition to this work, TNTP partnered with district leaders to increase capacity of teachers and administrators to implement the dual language education model with fidelity. These efforts included an initial professional development session to introduce and review the new dual language education model, core elements of the model, the implementation plan, goals of dual language education, and an overview of biliteracy. Throughout the partnership, TNTP and Donna ISD have maintained a focus on ensuring sustainability of equitable best practices for students participating in their dual language education program.

Edgewood ISD (San Antonio)

Beginning in June 2020, TNTP partnered with Edgewood ISD (San Antonio) to build on the district's existing strengths in five major focus areas, including improving the academic experience for students, increasing communication with all stakeholders, creating a more inclusive environment, developing a comprehensive talent strategy, and improving and creating data processes and systems. In addition to advising the district on their Covid-19 restart plan, TNTP and Edgewood worked together to develop a vision for literacy & biliteracy instruction and engaging families to support reading instruction at home. To bring this vision to fruition, TNTP and EISD aligned to three strategic priorities. Using these strategies as guideposts for the collaboration, TNTP's support included training sessions for instructional leaders and teachers focused on monitoring the vision, planning, and actual practice; the planning and facilitation of observational walkthroughs and debriefs to provide teachers with real-time data; and the implementation of a Parent Literacy Academy (PLA) that utilizes personalized literacy & biliteracy profiles for each student. TNTP also conducted surveys to monitor student engagement to inform district decisions moving forward and determine how families are using knowledge gained from PLA at home to support student learning. In the 2021-22 school year, we have expanded our partnership to support EISD's strategic planning process. In this first year, we have

supported EISD leadership to reflect on the district's current state, listen and learn from key stakeholders, and develop student-centered goals. As a result of this initial work, TNTP has collaborated with EISD to draft a strategic plan for ongoing stakeholder feedback.

Best In Class

In March 2021, TNTP began partnering with The Commit Partnership and Best in Class to launch a multi-year learning acceleration project to address the learning loss of students during the COVID-19 pandemic. Through this project, TNTP has worked with district leaders across four school districts - DeSoto, Dallas, Grand Prairie, and Carrollton Farmer's Branch - to complete academic diagnostics at sixteen pilot schools. The data presented to district leaders resulted in an increased awareness of the needs of the pilot schools and a shift in TNTP's support in order to best meet the needs of the districts. TNTP's national perspective, ambitious goal-setting, and use of data to inform strategy and practice have helped the participating districts reevaluate the systems in place, leading to a refinement of their learning acceleration plans and supports that need to be provided to schools. As a trusted advisor, TNTP is helping the districts in establishing shared language around learning acceleration, helping change mindsets and beliefs around high expectations for all students, and guiding districts in the planning process. In November 2021, TNTP led a convening for district and school leaders that facilitated opportunities for cross-district collaboration and that will inform each district's approach to learning acceleration. TNTP will continue to provide district-level support to ensure long-term, sustainable change in the student experiences while expanding supports to campus-level teams in the 2021-22 school year.

Massachusetts Department of Elementary and Secondary Education

Starting in 2021, TNTP partnered with the Massachusetts Department of Elementary and Secondary Education (DESE) to create a set of Acceleration Roadmaps – one for teachers, one for leaders – that provide strategies and resources that facilitate the adoption of the learning acceleration approach. DESE's goal is to offer streamlined and comprehensive guidance to educators in MA to support learning acceleration through these roadmaps and supporting webinars and PDs. To bring this vision to life, TNTP organized the roadmaps around three priorities: fostering belonging, monitoring understanding, and prioritizing strong instruction which cycle through four phases of the school year. After collaborating with stakeholders in MA, the roadmaps were shared with the state starting with the commissioner and disseminated from there. TNTP intentionally designed the roadmaps and professional development sessions with multi-faceted entry points to opt into, and a variety of offerings of synchronous and asynchronous materials and events, like webinars and office hours. Notably there is self-assessment so that teachers and leaders can self-direct their engagement. TNTP is now in the process of holding professional development sessions to support educators in the planning and application process. 99% of participants agree/strongly agree that they understand the importance of learning acceleration, and 98% agree/strongly agree that the series supports their ability to plan for next year.

References

Donna Independent School District

Angela Dominguez, Superintendent of Schools
(956) 461-4395

Angela.dominguez@donnaisd.net

Edgewood Independent School District of San Antonio

Dr. Eduardo Hernandez, Superintendent of Schools
(214) 991-4230

eduardo.hernandez@tntp.org

Please contact Dr. Olivia Hernández, olivia.hernandez@tntp.org, with any questions or to continue discussing options for potential support. We look forward to continuing the conversation about this potential partnership.

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE CONTRACT FOR PROFESSIONAL LEARNING SUPPORT AND COACHING OF BLUEBONNET LEARNING FOR GRADES 6 THROUGH ALGEBRA I MATHEMATICS

BACKGROUND:

The Texas Education Agency’s Learning Acceleration Support Opportunities (LASO) grants are designed to help school districts accelerate student learning and improve school performance. One key component, Strong Foundations Implementation, supports the effective implementation of High-Quality Instructional Materials (HQIM). Fort Worth Independent School District has been awarded the LASO grant to enhance mathematics instruction in Grades 6–8 and Algebra I through the implementation of Bluebonnet Math, the District’s selected HQIM. For the 2025–2026 school year, twelve campuses identified for Comprehensive Support Identification under federal accountability will participate. As part of the grant, district and campus leaders, along with teachers, will receive professional development and coaching focused on effective implementation of Bluebonnet Learning, the newly adopted HQIM for mathematics.

To support this work, a TEA-approved provider will be selected to deliver ongoing coaching, training, and implementation support. This partnership provides an additional layer of instructional support aligned with Fort Worth ISD’s Strategic Priority #1, Student Academic Excellence.

This item was previously submitted and approved by the Board on July 22, 2025. However, the cost reflected on the Consent Agenda was entered as \$194,900 instead of the correct amount of \$197,900 as stated on the vendor’s quote.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Contract for Professional Learning Support and Coaching of Bluebonnet Learning for Grade 6 through Algebra 1 Mathematics
2. Decline to Approve Contract for Professional Learning Support and Coaching of Bluebonnet Learning for Grade 6 through Algebra 1 Mathematics
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Contract for Professional Learning Support and Coaching of Bluebonnet Learning for Grade 6 through Algebra 1 Mathematics

FUNDING SOURCE: **Additional Details**

Special Revenue 211-13-6299-800

COST:

\$197,900

VENDOR(S)/PROVIDER(S):

Carnegie Learning

PURCHASING MECHANISM:

Competitive Solicitation
RFP# 21-083-N

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Middle Schools
Daggett Middle School
JP Elder Middle School
William James Middle School
International Newcomer’s Academy
Morningside Middle School
Riverside Middle School

High Schools
Arlington Heights High School
Amon Carter Riverside High School
Dunbar High School
North Side High School
Southwest High School
OD Wyatt High School

RATIONALE:

The Strong Foundations Implementation component of the LASO grant has been selected to strengthen mathematics instruction and support the effective use of HQIM, specifically Bluebonnet Math. This initiative directly addresses the district's identified need for enhanced mathematics support in Grades 6–8 and Algebra I.

To support this work, Carnegie Learning, a professional learning provider from TEA's state-approved provider list, will deliver targeted coaching and ongoing professional development. These supports are designed to help campuses implement HQIM through the lens of Fort Worth ISD's new instructional framework and Instructional Planning Calendars (IPCs) with fidelity—an evidence-based approach aligned with Fort Worth ISD's Strategic Priority #1: Student Academic Excellence.

Under the guidance of the Division of Learning and Leading, Carnegie Learning will provide:

- Professional development on upcoming mathematics units for teachers,
- Implementation walks with campus leaders and Demonstration teachers, and
- Collaborative learning opportunities for district and campus leaders.

In addition, custom coaching days will be used to support campus teams in implementing Bluebonnet Math. These sessions will also help build internal capacity of the Math Department through a Trainer of Trainers model, ensuring long-term sustainability of HQIM implementation processes beyond the grant period of July 2025 through September 2026.

INFORMATION SOURCE:

Mohammed Choudhury, Deputy Superintendent of Curriculum and Instruction



4 Smithfield St, 8th Floor
 Pittsburgh, PA, 15222
 (888) 851-7094
 salessupportmailbox@carnegielearning.com

QUOTE NO: Q-60770

DATE: 6/18/2025
 EXPIRES ON: 8/15/2025

CONTACT INFORMATION		
Fort Worth Independent School District 7060 Camp Bowie Boulevard Ft. Worth, TX, 76116	Kimberly Axtell Mathematics Director 8173721708 kimberly.axtell@fwisd.org	Kristi Dorman Account Executive 817-680-0350 kdorman@carnegielearning.com

Program Management 50%

ITEM	DESCRIPTION	TERM	UNITS	NET TOTAL
CS Instructional Foundations Management	Project Management and Development Services, per month		11	Included
PL Instructional Foundations Flexible Support	Flexible Support for Instructional Foundations, up to 3 hours of support		6	Included
PL MATH Virtual Coaching & Support	Virtual Job-Embedded Coaching, Support, Office Hours, or Consulting (individual or group) per hour		11	Included
IA: Leadership Walks	Implementation Advisor & LEA Leader Learning Walks		14	Included
PL MATH Onsite Coaching & Support	Onsite Job-Embedded In-Classroom Support, Coaching, Consulting per day		21	Included
Program Management 50% TOTAL:				USD 158,500.00

Extended Professional Learning Offerings 20%

ITEM	DESCRIPTION	TERM	UNITS	NET TOTAL
PL MATH Onsite Coaching & Support	Onsite Job-Embedded In-Classroom Support, Coaching, Consulting per day		12	Included
Extended Professional Learning Offerings 20% TOTAL:				USD 39,400.00

SUBTOTAL:	USD 197,900.00
SHIPPING AND HANDLING:	USD 0.00
ESTIMATED SALES TAX:	USD 0.00
TOTAL:	USD 197,900.00

TERMS AND CONDITIONS

- The attached quotation is confidential and proprietary information not to be distributed or shared by the Customer.
- By accepting this quote, Customer accepts Carnegie Learning, Inc.'s Terms of Use policy available at: <http://www.carnegielearning.com/terms-of-use>
- Prices are subject to change without notice.
- Quote is valid for 30 days.
- Quoted sales tax is an estimate. Sales Tax is subject to change based on shipping locations and rates at the time of order processing.
- Please include your tax exempt certificate with your purchase order. The Carnegie Learning Federal Tax ID# is 25-1805640.
- Payment Terms: Net 30 Days. Payment of entire invoice amount is required within 30 days from invoice date.
- All media sold by Carnegie Learning, Inc. are sold on a non-returnable basis. The only exceptions to this policy are:
 - Media received that was not ordered (wrong title, wrong quantity). Materials must be in original shrink wrap, if applicable, and not used.
 - Media received in a damaged condition that would render it unsuitable for use.
 - Customer is responsible to inspect textbook shipments and report any textbook quantity, title or damage issues within 45 days of receipt. Failure to report issues within the 45 days could result in additional return fees.
- Carnegie Learning, Inc. is under no obligation to accept return requests after 45 days of customer receipt of order.
- Customer is responsible for expedited shipping costs that fall outside of our standard delivery process. All textbooks carry a standard shipping time frame of 4-6 weeks. Shipments will occur earlier if stock is available.
- Multi-year licenses run consecutively from license activation date.
- The school district is responsible for providing all hardware necessary to run the software, as specified in CLI's Systems Requirements (available at <http://carnegielearning.com/support>). Prices do not include hardware.
- All Professional Development services purchased expire at the term of this agreement. Standalone Professional Development purchases will expire one year from the purchase date.
- An additional credit card fee of 2.5% of total before sales tax will be applied if customer decides to pay by credit card.

- All credit memos and credit balances that exceed 120 days old will first be applied to any existing balances. After application, any remaining credit balance will be refunded via a check. Carnegie Learning will mail the check to the address on file.

EMC SCHOOL AND MONDO EDUCATION ARE PART OF CARNEGIE LEARNING
4 SMITHFIELD ST, 8TH FLOOR, PITTSBURGH, PA 15222
Phone 888.851.7094 + Fax 412.690.2444 + www.carnegielearning.com

Draft

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE CONTRACT FOR STUDENT SUPPORT SERVICES, CASE MANAGEMENT, AND WRAPAROUND SERVICES FOR THE 2025-2026 SCHOOL YEAR

BACKGROUND:

Fort Worth ISD (“FWISD”) is requesting contract approval for Youth Vantage Alliance to continue to provide wraparound services to a minimum of ten (10) schools across the District. The vendor was approved by the Board on September 28, 2021 (Request for Proposal #22-013).

All provided services will continue to support increasing student achievement through the following impact measures:

1. Increased school attendance;
2. Decreased behavior and discipline referrals;
3. Improved core course grades; and
4. Improved promotion and completion rates.

STRATEGIC PRIORITY:

- 1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Contract for Student Support Services, Case Management, and Wraparound Services for the 2025-2026 School Year
2. Decline to Approve Contract for Student Support Services, Case Management, and Wraparound Services for the 2025-2026 School Year
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Contract for Student Support Services, Case Management, and Wraparound Services for the 2025-2026 School Year.

FUNDING SOURCE: **Additional Details**

Special Revenue	289-32-6299-512	(\$257,256)
General Fund	199-31-6299-811	(\$64,314)

The contract amount for the 2026/2027 School Year is Subject to Adjustment Based on Available Funding and Budgetary Considerations.

COST:

\$321,570

VENDOR(S)/PROVIDER(S):

Youth Vantage Alliance

PURCHASING MECHANISM:

Competitive Solicitation
RFP #22-013

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Ten (10) campuses as determined by Guidance & Counseling Division

RATIONALE:

FWISD provides additional support to high need students on at least ten (10) campuses by placing programs provided by Youth Vantage Alliance. Youth Vantage Alliance works closely with students and their families to address a range of challenges that affect academic success, such as attendance, behavior, and academic performance. The district's use of Youth Vantage Alliance programming demonstrates a commitment to meeting the needs of at-risk students and fostering a positive school environment.

INFORMATION SOURCE:

Mohammed Choudhury, Deputy Superintendent of Curriculum and Instruction

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE MEMORANDUM OF UNDERSTANDING BETWEEN FORT WORTH INDEPENDENT SCHOOL DISTRICT AND THE TARRANT COUNTY JUVENILE JUSTICE ALTERNATIVE EDUCATION PROGRAM FOR THE 2025-2026 SCHOOL YEAR

BACKGROUND:

Chapter 37 of the Texas Education Code requires counties with a population greater than 125,000 to develop a Juvenile Justice Alternative Education Program (JJAEP) subject to the approval of the Texas Juvenile Probation Commission.

The Tarrant County Juvenile Board, in cooperation with the school districts in Tarrant County, will provide a Juvenile Justice Alternative Education Program as specified in Chapter 37 of the Texas Education Code; either through the direct provisions of services or a contractual agreement with an education provider. The Memorandum of Understanding between the Juvenile Board and the districts of Tarrant County outlines the financial and other operational agreements between the entities. Fort Worth ISD will pay \$129 per day for every day of attendance, in an amount not to exceed \$30,960 annually, for students that may be expelled under Subsections 37.007(b), (c), (f) or removed under Sections 37.309.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Memorandum of Understanding Between the Fort Worth Independent School District and the Tarrant County Juvenile Justice Alternative Education Program for the 2025-2026 School Year.
2. Decline to Approve Memorandum of Understanding Between the Fort Worth Independent School District and the Tarrant County Juvenile Justice Alternative Education Program for the 2025-2026 School Year.
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Memorandum of Understanding Between the Fort Worth Independent School District and the Tarrant County Juvenile Justice Alternative Education Program for the 2025-2026 School Year

FUNDING SOURCE: **Additional Details**

General Fund 199-95-6223-804

COST:

Not to exceed \$ 30,960

VENDOR(S)/PROVIDER(S):

Tarrant County Juvenile Services

PURCHASING MECHANISM:

Interlocal Agreement

This purchase is in accordance with the Texas Education Code section 44.031 (a)(4) regarding school district purchases made through an Interlocal contract. Supporting documentation is attached. The recommended vendor is listed above.

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Student Discipline and Placement
District Wide

RATIONALE:

Chapter 37 of the Texas Education Code requires counties with a population greater than 125,000 to develop a Juvenile Justice Alternative Education Program (JJAEP) for expelled students pending adjudication and/or under court supervision.

INFORMATION SOURCE:

Mohammed Choudhury, Deputy Superintendent of Curriculum and Instruction

Attachment "A"

JUVENILE JUSTICE ALTERNATIVE EDUCATION PROGRAM
IN TARRANT COUNTY
MEMORANDUM OF UNDERSTANDING

Term of Agreement: August 1, 2025 – July 31, 2026

TARRANT COUNTY JUVENILE BOARD
TARRANT COUNTY JUVENILE SERVICES
TARRANT COUNTY PUBLIC SCHOOL DISTRICTS
TARRANT COUNTY JUVENILE COURT

This memorandum of understanding (MOU) is entered into pursuant to Chapter 37, Texas Education Code, by and between certain Texas public school districts in Tarrant County ("Districts"), as indicated by the signatures of their representatives to this Memorandum hereinbelow and Tarrant County, a political subdivision of the State of Texas (the "County"), acting through Tarrant County Juvenile Services ("TCJS") and the Juvenile Board of Tarrant County.

WHEREAS, Tarrant County, Texas, has a population greater than 125,000, and therefore, the Tarrant County Juvenile Board is required to develop a Juvenile Justice Alternative Education Program (JJAEP) subject to the approval of the Texas Juvenile Justice Department; and

WHEREAS, the Districts of Tarrant County desire to participate in and positively support the Program.

NOW, THEREFORE, the Districts and the Juvenile Board, in consideration of the recitals set forth above and the terms, covenants, and conditions set forth herein, agree as follows:

- Subject of Agreement:** The Juvenile Board, in cooperation with the Districts, will provide the juvenile justice alternative educational programming as specified in Chapter 37, Texas Education Code, either through the direct provision of services or through a contractual agreement with an education provider. The programming will be managed by Tarrant County Juvenile Services ("TCJS"), subject to the oversight of the Juvenile Board. TCJS and its authorized representatives and employees shall be the contact points for the Districts regarding all JJAEP matters.
- School Districts:** The Juvenile Board will offer JJAEP services for the benefit of any school district located, in whole or in part, in Tarrant County, Texas, for students of the district who reside in Tarrant County or whose managing conservator, joint managing conservator, or possessory conservator reside in Tarrant County. The Districts include:

Arlington	Fort Worth
Azle	Grapevine-Colleyville
Birdville	Hurst Euless Bedford
Burleson	Keller
Carroll	Kennedale
Castleberry	Lake Worth
Crowley	Mansfield
Eagle Mountain-Saginaw	Northwest
Everman	White Settlement

- Location:** The JJAEP will be provided in a facility operated and maintained by Tarrant County, Texas, or through a contractual agreement with an education provider. Facilities must comply with all applicable federal, state, county, and city regulations.

4. **Eligibility and Enrollment:**

- A. Texas Education Code, Chapter 37.010(a) requires that every expelled student who is not detained or receiving treatment under an order of the juvenile court must be enrolled in an educational program. The JJAEP will provide services to students expelled under the mandatory expulsion criteria in Chapter 37.007(a), (d), or (e), or who are ordered to attend the JJAEP by the Juvenile Court.
- B. The JJAEP will also provide services to students in grade levels 6th – 12th or ages 12 – 17 expelled under the discretionary expulsion criteria in Chapter 37.007(b), (c), or (f), and who are referred to the JJAEP by a District. Discretionary referrals will be accepted on an as-space-is-available basis.
- C. Each District will provide the Director of TCJS with a viable estimate of the number of projected discretionary student attendance days to be utilized for the upcoming school year by completing the JJAEP School Year Projections report by June 30th each year. (Attachment A)
- D. The Juvenile Board will provide JJAEP services to expelled students who are less than eighteen (18) years of age. Students who are referred, who are eighteen (18) years of age or older, will be reviewed for admission on an individual basis and will be admitted or denied at the sole discretion of the Director of TCJS. The JJAEP will be required to begin enrollment proceedings within two (2) working days of receipt of referral, and the student will attend the JJAEP within five (5) working days of the initiation of enrollment proceedings. Upon expulsion to JJAEP, parents electing to place their child in a private or home school will provide private school information or home school curriculum information to the JJAEP Probation Officer. The Probation Officer will review the terms of the expulsion order and all applicable terms of probation. If the District Court does not intervene by ordering this student to attend the JJAEP, then TCJS will notify the District Liaison of the parents' decision to place their child in a private or home school.
- E. Eligibility for enrollment at the JJAEP is also determined by service capacity. The JJAEP will serve no more than a maximum of a hundred (100) students each day that school is in session. Upon reaching maximum capacity at the JJAEP, the Districts will serve any additional expelled students within their respective Districts until space becomes available at the JJAEP. Priority for eligibility for enrollment at the JJAEP once maximum capacity is reached will be on a first-come, first-served basis, determined by the date and time of the receipt by the JJAEP of the individual referral.

5. **Referral:** If a student is expelled under the mandatory or discretionary Title 5 felony expulsions provisions, the referral to TCJS requires a law enforcement report. If a student is removed to the JJAEP under the registered sex offender provision, the referral to TCJS requires official documentation of this registration. All referrals should be completed on the "Independent School District Removal and Expulsion Notification to Tarrant County Juvenile Services" form with the following attachments: expulsion order, sending school withdrawal form with grades, recent report card, TEA withdrawal form, status of LEP if applicable and any accompanying documentation regarding testing exemptions, high school transcript, TAKS/STAAR/EOC test profile sheet, recent TAKS/STAAR/EOC scores, graduation plan, birth certificate, social security, immunization record, special education records including recent admission review and dismissal (ARD) report, manifestation determination (ARD), individual education plan (IEP), modifications necessary for success in general education program, 504 C documents, and psychological assessment.

6. **Reimbursement:**

- A. From August 1, 2025 to July 31, 2026, the Juvenile Board will provide an alternative education program for expelled students who meet the criteria of Chapter 37, Section 37.007(a), (d), or (e), as outlined by the Texas Juvenile Justice Department, including mandatory expulsions when the adjudication petition is not sustained or if the proceeding is dismissed. The state will pay \$86.00 a day for each day of attendance.
- B. Each District that refers a student expelled under Chapter 37.007(b), (c), or (f) or removed under 37.309 will pay \$129.00 a day for every day of attendance. In the event of school closure, due to severe community health issues, disaster, flood, or extreme weather conditions, said District will pay \$125 a day during any such closure for up to five (5) school calendar days. Payments will be made within thirty (30) days of receipt of an invoice from TCJS. Districts placing discretionary students in the JJAEP agree up to a 180-day regular school year, and up to a 35-day summer school program.

7. **Due Process:** Students who are expelled from the school district setting will be afforded due process within the respective District as provided by District policy and federal and state law.

8. **Notice:**

- A. For purposes of this Agreement and pursuant to the Texas Family Code, Section 52.041(e), notice by a school district of an expulsion must be provided to Tarrant County Juvenile Services, 3131 Sanguinet, Fort Worth, Texas 76107, within two (2) working days of the expulsion order. Failure to timely notify Juvenile Services will result in the District's duty to compel the student to continue attending the District's educational program, which will be provided to that student until such time as the notification to Juvenile Services is properly made.
- B. Juvenile Services will provide notification to Districts of action taken regarding expulsion referrals within two (2) working days of the disposition of those cases identified in accordance with Texas Family Code, Section 52.041(d).

9. **Placement Term:** For each student expelled under mandatory and discretionary expulsion criteria, who is placed in the JJAEP by a District or TCJS, the minimum term of such placement will be coterminous with the term of the student's expulsion from school. The minimum placement in JJAEP will be sixty (60) successful days of attendance and appropriate behavior. The maximum placement shall be twelve (12) months and is reserved only for firearms offenses. The JJAEP may offer incentives for positive behavior, which may include up to a twenty (20) day reduction in the expulsion term. District expulsion orders will require the student to successfully complete all program requirements of the JJAEP. A weekly attendance progress record will be provided to the Districts. For each student expelled under the mandatory expulsion criteria who is placed at the JJAEP, the Juvenile Court will consider the term of a student's expulsion in entering any order as to the student, including terms and conditions of release from custody, deferred prosecution, or probation. Upon the student meeting all expulsion and Court requirements or the JJAEP receiving official documentation that the Title 5 felony charges leading to the expulsion have been dismissed or reduced to a misdemeanor offense, the student's enrollment will be transferred to the District of residence. The student's assignment at the District of residence will be within the sole discretion of the district of residence.

10. **District Liaison:** The District will appoint a person to coordinate referral and transition services and communications related to the intake, educational programming, and the transition back to the

District for students who have fulfilled all conditions of expulsion and/or court-ordered placement at the JJAEP.

11. **Transportation:** Transportation of students to the JJAEP is the responsibility of the student and/or their parents. Special Education students' transportation to the JJAEP (as a related service) will be reviewed by the District ARD committee prior to placement and may be provided as determined by District policy. In circumstances where transportation services are provided by the JJAEP, the District will provide a designated, supervised pick-up and drop-off point for JJAEP students from their District. Tarrant County shall be reimbursed for appropriate transportation expenses as provided by law. The reimbursement terms shall be negotiated by the Board, or its representative, and all applicable Districts, individually or collectively, as appropriate.
12. **Instructional Program:** The JJAEP will provide instruction in English Language Arts, Math, Science, Social Studies, and self-discipline.
13. **Academic Progress Review:** The JJAEP will ensure a review of the student's academic progress with each enrolled student and with the student's parent/guardian at every JJAEP grade reporting period (not to exceed six (6) weeks), and at discharge.
14. **Graduation Plan:** The District and JJAEP will ensure the development of a specific graduation plan for each enrolled high school student. The JJAEP will review a student's progress toward meeting high school graduation requirements at the end of every semester. The District will consider work completed and/or course credit earned in the JJAEP as credit earned at a District school.
15. **Special Education/ESL/504 Services:**
 - A. The JJAEP must be notified in writing and invited to participate in all ARD committee meetings scheduled to consider placement at the JJAEP for a special education student. The District Liaison is responsible for notifying all parties involved. Prior to the ARD, the District will contact the JJAEP Coordinator of Educational Services to discuss the student transition plan. Students with disabilities who are placed in the JJAEP will be afforded education services determined by a duly constituted ARD committee to be appropriate for the student to receive a free and appropriate public education as defined by Federal and State laws. Both those educational and non-educational services to be provided in accordance with the student's IEP, which are not statutorily required to be provided by the JJAEP, will be provided by the District. The District will be responsible for annual ARDs, three-year re-evaluation ARDs, and assessments.
 - B. The JJAEP provider may request in writing to the District Liaison the evaluation of a JJAEP student to review or determine the need for special education and related services. The District will prioritize these requests.
 - C. The JJAEP, in collaboration with the sending District, must ensure that a student who is non-English speaking or who speaks English as a second language is provided ESL/LEP services and instruction appropriate to address his or her needs, as determined by a language proficiency assessment committee (LPAC). Documentation of the LPAC determinations will be provided and maintained by the sending Districts.
 - D. The JJAEP must be notified, in writing, at the time of referral, of all students who require 504 accommodations. The JJAEP will provide 504 accommodations as indicated and in conjunction with the sending District.

16. **Transition Process:** In anticipation that a student is going to meet the District expulsion order and Court requirements, the JJAEP will contact the District Liaison 7-10 days prior to the anticipated release date to determine the student's placement upon return. The JJAEP will complete the exit packet and coordinate the student's transition with the parent and receiving school.
17. **Student Codes of Conduct:** The Juvenile Board will ensure the development and adoption of a Student Code of Conduct for students enrolled in the JJAEP. In order to facilitate student transition planning, the District will file with the Juvenile Board a copy of the District's approved Student Code of Conduct. The TEC 37.007(c) defines the serious misbehaviors for which a student may be placed in the JJAEP if the conduct occurs while the student is enrolled in the District's Alternative Education Program ("DAEP").
18. **Compulsory Attendance:** The JJAEP will enforce the compulsory attendance laws for students enrolled in the program. The JJAEP will notify the District Liaison when a student fails to enroll, and the District will enforce the compulsory attendance laws as to that student. The JJAEP will provide the District Liaison a preliminary JJAEP school calendar for the upcoming school year by August 1st each year.
19. **Term:** The term of this agreement will commence on the 1st day of August 2025 and will end on July 31, 2026.
20. **Disclosure of Interested Parties:** All signatures acknowledge that it is a "governmental entity" and not a "business entity" as those terms are defined in Tex. Gov't Code § 2252.908, and therefore, no disclosure of interested parties pursuant to Tex. Gov't Code Section 2252.908 is required.

[Signature Page Follows]

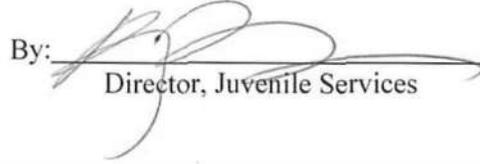
Executed on the _____ day of _____, 2025.

Fort Worth Independent School District Tarrant County

By: _____
Board of Trustees, President

By: 
Juvenile Board, Interim Chairman

Attest:

By: 
Director, Juvenile Services

By: _____
Board of Trustees, Secretary

Recommended:

By: _____
Superintendent

8/4/2025

Signed by:
By: 
Deputy Superintendent, Learning and Leading

Draft

**Attachment A
JJAEP School Year Projections Report**

The Memorandum of Understanding states:

Each District will provide the Director of TCJS a viable estimate of the number of projected **discretionary** student attendance days to be utilized for the upcoming school year by completing the JJAEP School Year Projections report by June 30th each year.

Projected # of new discretionary referrals to the JJAEP for the 2025/2026 School Year:

Priority 1

of new discretionary Title 5 felonies and registered sex offender referrals: _____

Priority 2

of other new discretionary referrals accompanied by a felony, a class A or B misdemeanor law enforcement report #: _____

Priority 3

of other new discretionary referrals, such as serious misbehavior while in a DAEP: _____

Projected # of discretionary student attendance days to be utilized at the JJAEP for the 2025/2026 School Year: _____

District

District Liaison Signature

Date

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE PURCHASE OF MARCHING BAND UNIFORMS FOR ARLINGTON HEIGHTS HIGH SCHOOL

BACKGROUND:

In alignment with Fort Worth ISD’s scheduled 7–8-year uniform replacement cycle, this recommended purchase includes 200 new marching band uniforms for Arlington Heights High School. A comprehensive inventory review was conducted by the Visual & Performing Arts Department, including assessments of current uniform conditions and quantities, as well as input from program directors to identify campus-specific needs.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Purchase of Marching Band Uniforms for Arlington Heights High School
2. Decline to Approve Purchase of Marching Band Uniforms for Arlington Heights High School
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Purchase of Marching Band Uniforms for Arlington Heights High School

FUNDING SOURCE: **Additional Details**

TRE 198-36-6399-838

COST:

\$144,750.00

VENDOR(S)/PROVIDER(S):

Fred J. Miller Uniforms, Inc.

PURCHASING MECHANISM:

Buy Board Co-Op Contract #773-25 — Uniforms & Accessories

The above bid/proposal has been evaluated in accordance with the Texas Education Code Section 44.031(b) regarding specifications, pricing, performance history, etc. All firms responding to this solicitation have been qualified to provide services per the proposal's specifications. The vendor listed above has been selected to support this purchase.

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Arlington Heights High School

RATIONALE:

This item is for replacement of aging uniforms. Since 2015, high school bands have been on a designated rotation list to purchase new uniforms. The recommended uniform company is very thorough and reputable. The participating directors and principal from each school have had major input on the design, type of fabric, particular details and cut. We have reviewed the drawings and the quality of provided uniform samples. FWISD has used this company in previous purchases for Southwest, Eastern Hills, Diamond Hill-Jarvis, Trimble Tech, and Western Hills. The projected life of the use of these quality uniforms is 7-8 years.

INFORMATION SOURCE:

Mohammed Choudhury, Deputy Superintendent of Learning & Leading



Fred J. Miller Inc.
 8765 Washington Church Rd
 Miamisburg Ohio, 45342
 TOLL FREE: 800-444-3524

**Full Order Cesario Uniform Quote
 Arlington Heights High School**

Quote #: FJM17582
 Buy Board / Co-Op ID BuyBoard # 773-25
 Jul 17, 2025

Bill To:
 Arlington Heights High School

4501 West Freeway
 Fort Worth, TX. 76107

Ship To:
 Arlington Heights High School
 4501 West Freeway,
 Fort Worth, TX. 76107
 james.pritchett@fwisd.org

Item & Description	Quantity	List Price	Amount
Cesario Jacket Custom Jacket/Weskit	200	\$ 200.00	\$ 40,000.00
Cesario Inner Shirt Custom Dress Inner Shirt	200	\$ 80.00	\$ 16,000.00
Cesario Inner Shirt LYCRA	200	\$ 40.00	\$ 8,000.00
Cesario Hip Drop Custom Hip Drop	200	\$ 49.00	\$ 9,800.00
Cesario Gauntlet Custom Gauntlets	200	\$ 50.00	\$ 10,000.00
Cesario Bib Pants	200	\$ 76.00	\$ 15,200.00
Cesario Hat Wrap Custom Hat Wrap	200	\$ 53.00	\$ 10,600.00
Apollo	200	\$ 42.00	\$ 8,400.00
Plume Custom Plume	200	\$ 36.00	\$ 7,200.00
Spectra-Lite Rain Poncho Custom Poncho without Muffler Pocket Custom Imprint #3007	200	\$ 62.50	\$ 12,500.00
Garment Bags - 44" Soft-Tek Black Garment Bag with White Imprint	200	\$ 16.00	\$ 3,200.00
Hangers	200	\$ 3.25	\$ 650.00
Shipping	200	\$ 16.00	\$ 3,200.00

Sub Total	\$ 144	Page 264 of 395
Discount	\$ 0.00	

Tax	\$ 0.00
Grand Total	\$ 144,750.00

Terms & Conditions

To begin production, we require a 50% deposit **or** a school purchase order, completed sizing charts, and final prototype approval. **Delivery is estimated at 180–210 days.** The balance is due upon completion. To pay your deposit, call **1-800-444-3524**.

For questions, contact your sales rep.

Thank you!



Jason Littleton
Southwestern Region Representative

T: 937-637-4121

E: Jason.Littleton@fjminc.com | www.fjminc.com

8765 Washington Church Rd. | Miamisburg, OH
45342

Draft

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE RENEWAL OF THE EDUCATIONAL PROFESSIONAL SERVICES AGREEMENT WITH TEACH FOR AMERICA

BACKGROUND:

Closely analyzing the District's teacher recruiting pipelines and partnerships and to ensure that the District is able to place the most effective teacher in all Fort Worth ISD (FWISD) classrooms is a critical priority of the Division of Talent Management. As such, the Division developed a partnership with a proven provider recognized for their work in recruiting, selecting, training and supporting teachers specifically for the needs of urban schools.

Teach for America (TFA) rigorously recruits from the nation's top universities and provides intensive training and support to place recently graduated leaders in high-need classrooms. Additionally, TFA has developed a comprehensive support model to ensure these teachers are able to drive meaningful impacts. The District is recommending renewing the partnership with Teach for America for the two (2) year commitment cohort ending in the 2025 - 2026 school year.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Renewal of The Educational Professional Services Agreement with Teach for America
2. Decline to Approve Renewal of The Educational Professional Services Agreement with Teach for America
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Renewal of The Educational Professional Services Agreement with Teach for America

FUNDING SOURCE: **Additional Details**
General Fund 199-41-6299-734

COST:

\$56,000

VENDOR(S)/PROVIDER(S):

Teach For America

PURCHASING MECHANISM:

Cooperative Agreement

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

District-Wide

RATIONALE:

The identified partnership provides access to a critical talent pipeline of teacher talent specifically recruited, trained and supported to accelerate student achievement in urban classrooms. Moreover, this pipeline will predominantly focus on traditionally hard-to-staff content areas and levels (i.e. bilingual, secondary math and science). The District is recommending renewing the partnership with Teach for America for the two (2) year commitment cohort ending in the 2025 - 2026 school year.

INFORMATION SOURCE:

Woodrow Bailey, Chief Talent Management

Draft

DISTRICT EDUCATIONAL PROFESSIONAL SERVICES AGREEMENT

This District Educational Professional Services Agreement (this “Agreement”) is dated June 24, 2025 and is entered into between TEACH FOR AMERICA, INC. (“Teach For America”), a Connecticut non-profit with regional office located at 1227 W Magnolia Ave, Suite 300, Fort Worth, TX 76104 and the FORT WORTH INDEPENDENT SCHOOL DISTRICT, a political subdivision of the state of Texas and a legally constituted independent school district located in Tarrant County, Texas (“School District”) (each individually “a Party” and collectively “the Parties”).

RECITALS

WHEREAS, Teach For America is a national leader in recruiting, selecting, training, and providing ongoing professional development to individuals committed to closing the achievement gap by serving as effective classroom teachers specifically equipped to enhance student achievement in under-resourced school systems.

WHEREAS, the Fort Worth Independent District seeks to recruit new teachers who are trained to lead students to academic achievement and to equip such teachers with ongoing professional development and support to further develop and sustain their professional practice.

NOW THEREFORE, School District and Teach For America agree to be bound by the terms and conditions of this Agreement.

AGREEMENT

I. TEACHER CANDIDATE RECRUITMENT, SELECTION, AND HIRING: School District Responsibilities:

A. Hiring Commitment.

- i. Teach For America will use its reasonable efforts to provide the number of teacher candidates for employment with the School District (“Teachers”) (the “Agreed Number”), but Teach For America cannot and does not guarantee its ability to provide the full Agreed Number of Teachers to the School District. Failure to provide the Agreed Number of Teachers for any academic year shall not constitute a breach of this Agreement.
- ii. Teach For America and the School District will collaborate each subsequent year of this Agreement to develop a proposal for the percentage of the number of Teachers that will be hired in a specific certification area in the upcoming academic year, if any. Specifically, the Parties hereby agree to make reasonable best efforts to ensure that the distribution of Teachers hired under this Agreement is as follows with respect to the subject areas identified below:
 - a. Elementary Bilingual Education
 - b. Elementary General Education
 - c. Core Subjects 4-8 Generalist
 - d. Secondary ELAR
 - e. Secondary Math
 - f. Secondary Science
 - g. Secondary Social Studies

- iii. Whether or not Teach For America is able to provide the full Agreed Number, the School District shall consider for hire each Teacher provided by Teach For America who meets the School District's eligibility requirements.
- iv. Any Teach For America Teacher hired by the School District shall be hired as the classroom teacher of record and not for substitute, auxiliary, resource, or teacher's aide positions.
- v. Teach For America Teachers will be hired by the School District for vacancies across the full range of grades and subject matters and not restricted or limited to so-called "critical" or "shortage" subjects or grade level vacancies. School District agrees that Teach For America Teachers will not be required to provide any religious instruction.
- vi. To the extent reasonably practicable and within the School District's sole discretion, the School District will employ two (2) or more Teachers per individual Partner School. This is with the understanding that this is not a requirement, but rather a goal whenever possible.
- vii. School District and Teach For America shall collaborate in good faith to identify individual schools within the School District appropriate for Teachers. In order to be considered an appropriate school (a "Partner School") for placement of a Teacher, the school's student population must be considered high poverty relative to the overall student population, or a school in which fifty percent (50%) or more of the school's student population receives free or reduced lunch. The School District agrees that it will not place Teach For America Teachers at any for-profit schools within the School District.

B. Hiring Process.

- i. School District and Teach For America will collaborate in good faith to facilitate the efficient hiring of individual Teachers, in accordance with the School District's established hiring practices.
- ii. School District shall use its reasonable efforts to hire Teachers in a timely manner throughout the preceding spring and summer. The School District shall employ Teachers no later than the first (1st) day of the academic school year. School District agrees that, where possible, Teach For America shall be informed of individual teachers' grade and subject level assignments prior to the start of their Pre-Service Training (as defined below).
- iii. Subject to its obligations under pre-existing contracts or applicable law, the School District will offer alternative employment to any Teacher who is not employed by the first (1st) day of the academic school year. "Alternative employment" includes, but is not limited to, substitute teaching positions, "pool" teaching positions, classroom aides, or other temporary categories of employment available within the School District to individuals with teaching credentials. The purpose of an alternative employment placement is to provide a salary until such time as the District can secure permanent employment as a full-time classroom teacher of record.

C. Candidate Recruitment and Selection. Teach For America will utilize its reasonable efforts to recruit, select for participation in the Teach For America program, and present to the School District for employment Teachers from a broad range of academic majors and career fields. Teach For America will use reasonable efforts to recruit Teachers from diverse backgrounds. In connection with the foregoing, Teach For America will not knowingly engage in any unlawful acts of discrimination in its recruiting or selection of candidates.

D. [Reserved]

- E. Pre-Service Training. Prior to entering the classroom, all Teachers will undergo pre-service training with Teach For America (“Pre-Service Training), in order to prepare Teachers for this work.
- F. Certification Status. Teach For America will provide the Pre-Service Training to Teachers presented to School District for the purpose of ensuring that such Teachers meet applicable federal, state and/or local educational standards or requirements such as those set forth in the federal Every Student Succeeds Act and other applicable state certification regulations (together, the “Requirements”). For purposes of this Section, only those Requirements in effect at the time that the Teacher is offered employment by the School District will be applicable.

II. TEACHER PLACEMENT AND PROFESSIONAL DEVELOPMENT COMMITMENTS:

A. Employment Status.

- i. Every Teacher employed by the School District as described in this Agreement shall be a full-time employee of the School District with all of the rights, responsibilities, and legal protections attendant to that status and not an employee of Teach For America. Nothing in this Agreement shall be construed to grant additional employment rights to individual Teachers.
- ii. Nothing in this Agreement shall be construed to make Teach For America party to any Teacher employment agreement, permit Teach For America to interfere in the employment relationship between School District and an employed Teacher, or permit Teach For America to function as the representative of any Teacher absent an express agreement among the parties and the Teacher that Teach For America may operate in such capacity in a particular circumstance.
- iii. Nothing in this Agreement shall be construed to imply that an employer-employee relationship exists between Teach For America and any individual Teacher.
- iv. Nothing in this Agreement shall be construed to imply that any Teacher employed by the School District is an agent of Teach For America or has any right or authority to create or assume any obligation of any kind, express or implied, on behalf of Teach For America.
- v. Notwithstanding the foregoing, the School District may continue to employ individual Teacher(s) beyond the two-year commitment by mutual agreement between the School District and such Teacher(s).

B. Compensation of Teachers. School District shall provide to every Teacher employed by School District pursuant to this Agreement the same salary and benefits as are provided to other teachers employed by School District who are similarly situated under factors routinely used by School District in making such decisions. Notwithstanding the above, Teach For America acknowledges it exercises no control over the salary and benefits offered to Teachers per this Agreement.

C. Reductions in Force. Subject to its obligations under pre-existing labor agreements and applicable municipal and state laws and regulations, the School District shall use reasonable efforts not to terminate any employed Teacher from their teaching position in the event of a reduction in force (RIF), layoffs, “leveling” or other elimination or consolidation of teaching positions within School District. School District shall treat any Teacher employed in connection with this Agreement whose teaching position is eliminated at least as favorably as other teachers with the same job classification, certification status, and/or seniority rights.

D. Compliance with Anti-Harassment and Non-Discrimination Regulations. Teach For America believes all Teachers should be able to work in a safe, inclusive, and equitable environment free

from all forms of unlawful discrimination based on characteristics or protected status. The School District's policies can be located online at: <http://pol.tasb.org/PolicyOnline?key+1101>

- E. Prohibited Activities and AmeriCorps Service Requirements. School District acknowledges that Teachers serving at School District schools may be serving as members of AmeriCorps, and as such, are subject to the rules and requirements of AmeriCorps and the Serve America Act and are required to refrain from engaging, directly or indirectly in certain activities while teaching, accumulating service hours towards an education award or otherwise engaging in activities supported by the AmeriCorps program (45 CFR § 2520.65). These restrictions pertain to when Teachers are enrolled in the AmeriCorps program and are on the clock at their school, including teaching time, passing and planning periods, and professional development sessions. A full list of prohibited activities can be found in the attached **Attachment A**, but in general, Teachers may not: (1) attempt to influence legislation or (2) participate in or endorse political events or activities.
- i. School District will not require Teachers to engage in any Prohibited Activities. For the avoidance of doubt, Teachers may exercise their rights as private citizens and may participate in the activities listed above on their initiative, on non-AmeriCorps time, and using non-CNCS funds
 - ii. The School District acknowledges that they may be asked to complete AmeriCorps Service Verification forms for Teachers. See **Exhibit A**.
- F. Professional Development and Online Data Storage Services.
- i. Teach For America shall provide on behalf of the School District various professional development services and activities for participating Teachers as well as online data storage services to facilitate such professional development services during the Teachers' first two (2) years in the classroom (the "Professional Development Services"). If professional development services must be provided virtually, at Teach For America's discretion, Teach For America shall provide equivalent services to the extent possible. To facilitate the provision of these professional development services, Teach For America may provide online data storage services, including the transfer and storage of identifiable student information on Teach For America's software and servers.
 - ii. To facilitate the provision of the Professional Development Services, the School District may disclose to Teach For America student-related records and personally identifiable information contained in such records (collectively, "Student Records"). Pursuant to its obligations under the Family Educational Rights and Privacy Act, 20 USC §1232g, and its implementing regulations, 34 CFR pt. 99, as each may be amended from time to time ("FERPA"), in the course of providing the Professional Development Services, Teach For America is a school official with legitimate educational interests in the Student Records disclosed to Teach For America, pursuant to 34 CFR §99.31(a)(1).
 - iii. Teach For America agrees to use, maintain, and redisclose Student Records only in accordance with the requirements of FERPA, as permitted by this Agreement and/or otherwise authorized by the School District or by law, and in compliance with the student data privacy requirements contained in the Data Sharing Agreement, a form of which is attached and incorporated hereto as **Attachment B** to this Agreement, and only for the purposes for which disclosure was made.
- G. Certification and Credentialing Services.
- i. Teach For America shall facilitate the enrollment of individual Teachers in an alternative certification/licensure program that will enable the individual Teacher to

obtain appropriate credentials to be a classroom teacher of record according to the requirements of the Every Student Succeed Act and applicable state regulations in existence at the time of signature of this Agreement.

- ii. Teach For America shall not be responsible for and shall not be in breach of any provision of this Agreement, in the event of any failure by an individual Teacher to fulfill their obligations to maintain their teaching credentials or obtain necessary waiver(s) to remain a classroom teacher of record. In such an instance, the School District shall not be liable for any payment to Teach For America for such a Teacher under this Agreement.

III. GENERAL PROVISIONS

A. Fees-for-Service.

- i. School District shall pay Teach For America an annual fee for each Teacher employed under this Agreement to defray expenses Teach For America incurred in recruiting, selecting, providing Pre-Service Training, and continuing professional development services to the Teachers employed by School District under this Agreement. All payments for fees shall be in the form of a check delivered to Teach For America or a wire transfer to an account designated by Teach For America in writing.
- ii. With respect to each Teacher whose employment by School District is to commence in the 2025-2026 academic year, School District shall pay Teach For America an annual amount of \$4000 for each year in which such Teacher is employed by School District, up to two (2) years from the date such employment is to commence.

a. Total Not to Exceed Cost Breakdown:

	Contribution	Qty.	Total
First Year Teacher	\$4,000	15-20	\$60,000 - \$80,000
Second Year Teacher	\$4,000	14	\$56,000
TOTAL			\$116,000 - \$136,000

- B. **Teach** for America shall provide a prorated refund to the School District for any Teacher that the School District paid the annual fee for who does not complete the full school year with the School District.
- C. Invoicing and Payment. Teach For America will invoice School District for all amounts due hereunder with respect to any academic year within thirty (30) days of the start of the academic school year, provided that Teach For America’s failure to timely do so, will not constitute a waiver of any of Teach For America’s rights or constitute a breach by Teach For America. Invoices will be paid in accordance with the Texas Prompt Payment Act.
- D. Term. The term of this Agreement will cover all Teachers whose employment begins with the School District during the 2025-2026 and 2026-2027 academic years. This Agreement will expire on the last school day of the 2026-2027 academic year.
- E. Termination. This Agreement may be terminated as follows:
 - i. at any time by mutual written agreement of the Parties;

- ii. by either Party, upon thirty (30) days' prior written notice to the other Party, provided that the terminating Party provides that notice no later than 120 days prior to the end of the current academic year; or
 - iii. by either Party upon written notice to the other Party in the event of a material breach of this Agreement that is incapable of being cured or, if capable of being cured, is not cured within thirty (30) days following receipt by the breaching Party of written notice of such breach from the non-breaching Party.
- F. Survivability and Effect of Termination. In the event of the expiration or termination of this Agreement, this Agreement shall become void, with the exception that Section IIIA-E (School District placement and professional development responsibilities) shall survive and will remain in effect until such time as there are no Teachers employed under this contract. In addition, Sections VG (No Warranty), V.H (Mutual Indemnification), and V.I (Limitation of Liability) shall survive the expiration or termination of this Agreement indefinitely. Additionally, Teach For America will be entitled to all outstanding amounts due up to the date of expiration or termination.
- G. No Warranty. School District hereby agrees and acknowledges that Teach For America does not make and has not made any representation and warranty (express or implied) as to the fitness of any Teacher presented or provided by Teach For America.
- H. Indemnification. Teach For America shall indemnify and hold harmless District and its officers, directors, employees and agents (the "Indemnitees") from and against any and all losses, liabilities, claims, damages, costs and expenses (including attorneys' fees) ("Losses") to which School District may become subject arising out of a breach of this Agreement by Teach For America, except to the extent such Losses result from the willful misconduct or gross negligence of School District.
- I. Limitation of Liability. To the extent allowed by law and without waiver of any immunity or defense, neither Party nor any of its officers, directors, employees or agents shall be liable to the other Party in connection to this Agreement, except for a Loss resulting from willful misconduct or gross negligence on the part of such Party; provided that in no event any such liability be in excess of the aggregate amount of the value of this Agreement. To the extent permitted by applicable state laws and regulations, neither Party shall have any liability to the other Party with respect to Losses asserted after twelve (12) months of the expiration or termination of this Agreement, whichever is earliest.
- J. Surveys. [Reserved]
- K. Amendment/Modification/Extension. Any amendment, modification, or extension must be in writing and signed by each Party.
- L. Counterparts. This Agreement may be executed in any number of counterparts (including by electronic transmission).
- M. Governing Law. This Agreement and all matters relating hereto shall be governed by, construed, and interpreted in accordance with the laws of the State of Texas,
- N. Severability. If any term or provision of this Agreement is determined to be illegal, unenforceable, or invalid in whole or in part for any reason, such provisions or part thereof shall be stricken from this Agreement, and such provision shall not affect the legality,

enforceability or validity of the remainder of this Agreement. Such stricken provision shall be replaced, to the extent possible, with a legal, enforceable, and valid provision that is as similar in tenor to the stricken provision as is legally possible.

- O. Notices. Any notices to either Party under this Agreement shall be in writing and delivered by hand or sent by nationally recognized messenger service, or by registered or certified mail, return receipt requested, to the addresses set forth below or to such other address as that Party may hereafter designate by notice.
- P. Waiver. A waiver or a breach or default under this Agreement shall not be a waiver of any other subsequent breach or default. The failure or delay in enforcing compliance with any term or condition of this Agreement shall not constitute a waiver unless expressly waived in writing.
- Q. Authority. This Agreement supersedes all communications between the parties related to the subject matter of this Agreement.

FORT WORTH ISD:

With a copy to:

Name: _____
 Title: _____
 Address: _____

 Email: _____

Office of Legal Services
 Fort Worth Independent School District
 7060 Camp Bowie Blvd.
 Fort Worth, TX 76116

TEACH FOR AMERICA:

With an electronic copy to:

Name: Cynthia Barajas
 Title: Senior Managing Director, Partnerships
 Address: 1227 W Magnolia St, Suite 300
Fort Worth, TX 76104
 Email: cynthia.barajas@teachforamerica.org

Name: TFA Legal Affairs
 Email: LegalAffairs@teachforamerica.org
**Send only notices related to breach of contract and indemnity.*

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, each of School District and Teach For America has caused its duly authorized representative to sign this Agreement in the space provided below.

Fort Worth Independent School District

By: _____
Name: _____
Address: _____

Teach For America

By: Cynthia Barajas
Name: Cynthia Barajas
Title: Senior Managing Director, Partnerships
Address: 1227 W Magnolia St, Suite 300
Fort Worth, TX 76104

Teach For America

Contract Owner Attestation:

This contract required legal changes to the required terms and was reviewed/approved by TFA Legal Affairs in this final form.

This contract did not require legal changes and was not reviewed by TFA Legal Affairs.

Name: _____
Title: _____

Draft

EXHIBIT A

TEACHFORAMERICA



2024-2025 AmeriCorps Member Principal Verification Form

As the school leader with direct oversight of the Teach For America AmeriCorps member listed below, or a school district administrator with access to employment records, I certify that the AmeriCorps member listed below completed the 2024-2025 school year with the placement school listed, serving in a full-time capacity, teaching and participating in other activities required of faculty. In addition, I certify that the AmeriCorps member below did not engage in any activity that is illegal under local, state, or federal law, that pose a significant safety risk to others, or in any specified unallowable activities AmeriCorps-prohibited activities listed in the cover letter, which preceded this form.

Placement School: Morningside Middle School

AmeriCorps Member (Full Name): Angela Smith

My signature below confirms the nature of completion of service for the year 2024-2025, as described above.

School Leader/Administrator Printed Name

Title

Signature

Date

ATTACHMENT A
AMERICORS PROHIBITED ACTIVITIES

Citations: 45CFR § 2520.65 -

While charging time to the AmeriCorps program, accumulating service or training hours, or otherwise performing activities supported by the AmeriCorps program or CNCS, staff and members may not engage in the following activities:

- a. Attempting to influence legislation;
- b. Organizing or engaging in protests, petitions, boycotts, or strikes;
- c. Assisting, promoting, or deterring union organizing;
- d. Impairing existing contracts for services or collective bargaining agreements;
- e. Engaging in partisan political activities, or other activities designed to influence the outcome of an election to any public office;
- f. Participating in, or endorsing, events or activities that are likely to include advocacy for or against political parties, political platforms, political candidates, proposed legislation, or elected officials;
- g. Engaging in religious instruction, conducting worship services, providing instruction as part of a program that includes mandatory religious instruction or worship, constructing or operating facilities devoted to religious instruction or worship, maintaining facilities primarily or inherently devoted to religious instruction or worship, or engaging in any form of religious proselytization;
- h. Providing a direct benefit to—
 - i. A business organized for profit;
 - ii. A labor union;
 - iii. partisan political organization;
 - iv. A nonprofit organization that fails to comply with the restrictions contained in section 501(c)(3) of the Internal Revenue Code of 1986 related to engaging in political activities or substantial amount of lobbying except that nothing in these 9 provisions shall be construed to prevent participants from engaging in advocacy activities undertaken at their own initiative; and
 - v. An organization engaged in the religious activities described in paragraph 3.g. above, unless CNCS assistance is not used to support those religious activities;
- i. Conducting a voter registration drive or using CNCS funds to conduct a voter registration drive;
- j. Providing abortion services or referrals for receipt of such services; and
- k. Such other activities as CNCS may prohibit.

Individuals may exercise their rights as private citizens and may participate in the activities listed above on their initiative, on non-AmeriCorps time, and using non-CNCS funds. Individuals should not wear the AmeriCorps logo while doing so.

ATTACHMENT B
Data Sharing Agreement

See executed Data Sharing Agreement between the Parties.

Draft

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE AGREEMENT BETWEEN FORT WORTH INDEPENDENT SCHOOL DISTRICT AND NORTHWESTERN STATE UNIVERSITY

BACKGROUND:

This Agreement explains the collaboration between Northwestern State University and the Fort Worth Independent School District. The request to define Northwestern State University and signee as it relates to establishing a partnership between the University and the District to focus on the improvement of educator preparation.

This is a standard agreement between an Educator Preparation Program and a school district to support university clinical teachers. The District will provide quality mentor teachers to support and mentor these clinical teachers. The District will also allow the university site coordinator to come to campus and evaluate the progress of the clinical teacher throughout the placement.

STRATEGIC PRIORITY:

3 - Employee Effectiveness and Retention

ALTERNATIVES:

1. Approve Agreement between Fort Worth Independent School District and Northwestern State University
2. Decline to Approve Agreement between Fort Worth Independent School District and Northwestern State University
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Agreement between Fort Worth Independent School District and Northwestern State University

FUNDING SOURCE: **Additional Details**
No Cost

COST:

No Cost.

VENDOR(S)/PROVIDER(S):

Northwestern State University

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Clinical Teachers

RATIONALE:

Approval will allow the District and the University to engage in a collaborative relationship to support a high-quality educator preparation program.

INFORMATION SOURCE:

Woodrow Bailey, Chief Talent Management

Draft

Memorandum of Understanding Between Northwestern State University and the Fort Worth Independent School District for an Undergraduate Education/ Residency and Graduate Clinical Internship Program(s)

This Memorandum of Understanding (“MOU” or “Agreement”) is entered into on the date of full execution below between the Fort Worth Independent School District, a political subdivision of the state of Texas and a legally constituted independent school district located in Tarrant County, Texas (hereinafter "School System" or “District”) and Northwestern State University, Natchitoches, Louisiana (hereinafter "Preparation Provider" or “Organization”) for the joint exercise of their powers. School System and Preparation Provider may be collectively referred to as the “Parties” or individually as a “Party.”

RECITALS:

WHEREAS, Chapter 791 of the Texas Government Code authorizes local governments to contract with each other to provide governmental functions and services; and

WHEREAS, the Parties wish to enter into this Agreement to provide local governments with greater efficiency and economy in purchasing products and services; and

WHEREAS, the governing bodies of the Parties, individually and together do hereby adopt and find the foregoing promises and findings of said governing bodies; and

WHEREAS, each Party paying for the performance of governmental functions or services will make those payments from current revenues available to the paying Party.

NOW, THEREFORE, in consideration of the mutual promises contained in this Agreement, the Parties agree as follows:

1. Purpose.

The purpose of this Agreement is to allow Music Education Residents to conduct their one (1) year or one (1) semester (split placement) residency alongside an expert Mentor Teacher with experiences aligned to a competency-based curriculum.

This Agreement is to articulate the goals and responsibilities of each Party associated with the continuous development and implementation of clinical and field experiences, including but not limited to observations, school site-based coursework, field experiences, and undergraduate residencies. It also serves to ensure teacher candidates have the rich and diverse clinical experiences necessary to meet the requirements for certification set forth by the Louisiana Department of Education (LDOE) and the Louisiana Board of Elementary and Secondary Education (BESE) while maximizing P-12 student learning.

2. Definitions.

- 2.1. Mentor Teacher - a certified teacher who models good teaching and wise counseling; primarily responsible for supervising the work and activities of the resident.
- 2.2. Resident - a Preparation Provider candidate completing a yearlong practice-based training experience.
- 2.3. Intern- a graduate student who is satisfying accreditation requirements to achieve licensure (two (2) semesters).
- 2.4. School System Governance Committee - a school system-level leadership and oversight committee made

up of the Superintendent of the School System or designee, the residency site principals, the Preparation Provider's Clinical Instructor/Supervisor, and the Preparation Provider's Program Director. Additional key stakeholders are invited to attend committee meetings.

- 2.5. Field Experience - an opportunity for an education student to observe in a certified teacher's classroom. Field experience levels range from 0-3.

0=virtual observation
1=face to face observation
2=small group instruction/tutoring/co-teaching
3=direction instruction.

3. School District Obligations.

Pursuant to the terms of this Agreement, the School System shall:

- 3.1 Identify high-quality Mentor Teachers in the schools where residents will be placed.
- 3.2 Actively supervise, mentor, and evaluate residents using school System processes and performance assessment tools.
- 3.3 Provide opportunities for the residents to attend school system-level and school-level professional development.
- 3.3 Establish and implement a single national background check for Preparation Provider residents and interns working in the School System.
- 3.4 Provide residents and interns appropriate district resources, including but not limited to curriculum documents, resources, libraries, and forms.
- 3.5 Provide resident teachers and NSU GCEHD faculty access to District technology, including wireless internet and online learning platforms, when applicable.

4. Preparation Program Obligations.

Pursuant to this Agreement, the Preparation Program shall:

- 4.1 Provide ongoing monitoring and support of undergraduate yearlong residents by conducting a minimum of two (2) evaluations per semester.
- 4.2 Provide ongoing monitoring and support of undergraduate and graduate residents/interns by conducting a minimum of two (2) professional dispositions per semester (mentor teacher and cooperating principal/designee).
- 4.3 Support programming that helps Teacher Education Program graduates meet state and federal guidelines for quality teacher preparation.

5. Mutual Obligations.

Pursuant to this Agreement, the Parties shall each in good faith:

5.1 Establish ongoing, open communication between Preparation Provider and District staff.

6. Term.

This Agreement will be effective from the date of signing and shall terminate on June 31, 2028 (“Initial Term”) unless earlier terminated under the terms of this Agreement. This Agreement may be modified or extended at any time by mutual written consent of both Parties.

7. Termination.

This Agreement may only be terminated by written notification of either Party at least thirty (30) days before the intended termination date. The Parties agree to use their best efforts to resolve any issues before resorting to termination.

8. Indemnification.

- 8.1 TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, THE ORGANIZATION MUST AND DOES AGREE TO INDEMNIFY, PROTECT, DEFEND, AND HOLD HARMLESS THE DISTRICT, ITS TRUSTEES, OFFICERS, DIRECTORS, OFFICIALS, CONTRACTORS, VOLUNTEERS, EMPLOYEES, SUCCESSORS, AND ASSIGNEES, (COLLECTIVELY, "THE INDEMNIFIED PARTIES") OF, FROM AND AGAINST ALL CLAIMS, DAMAGES, LOSSES, LIABILITIES, LIENS, CAUSES OF ACTION, SUITS, JUDGMENTS, PENALTIES, AND EXPENSES, INCLUDING ATTORNEY FEES AND COURT COSTS, OF ANY NATURE, KIND, OR DESCRIPTION OF ANY PERSON OR ENTITY, TO THE EXTENT DIRECTLY OR INDIRECTLY ARISING OUT OF, CAUSED BY, OR RESULTING FROM ANY NEGLIGENT, WRONGFUL OR TORTIOUS ACT OR OMISSION OF THE ORGANIZATION, ANY SUBCONTRACTOR, ANYONE DIRECTLY OR INDIRECTLY EMPLOYED BY ORGANIZATION OR ANYONE THAT ORGANIZATION CONTROLS OR EXERCISES CONTROL OVER (COLLECTIVELY, "THE LIABILITIES").
- 8.2 It is understood and agreed that this provision is subject to, and expressly limited by, the terms and conditions of the Texas Civ. Prac. & Rem. Code Ann. §§ 130.001—131.005, as amended. This section must survive the termination of the Agreement.
- 8.3 Organization understands and agrees that the District is prohibited from indemnifying another entity under Article III, Section 52 of the Texas Constitution.

9. General Provisions

- 9.1 Confidentiality. The Organization hereby agrees not to divulge any proprietary or confidential information to any person without written authorization from the District. If applicable, for purposes of the Family Educational Rights and Privacy Act (“FERPA”) and the Health Insurance Portability and Accountability Act (“HIPAA”), the Organization agrees to comply with all relevant confidentiality requirements regarding a student’s personally identifiable information and individually identifiable health information including entering into any additional agreements related to the care and confidentiality of such information.
- 9.2 Limitations of Authority. No party has authority for and on behalf of the other except as provided in this Agreement. This Agreement shall not be deemed to create any relationship of agency, partnership, or joint venture between the parties, and neither of the parties will make such representation.

- 9.3 Nothing in this Agreement waives or relinquishes the Parties' rights to claim any exemptions, privileges, or immunities as may be provided by law. The District and its employees can neither agree to hold the Organization harmless nor agree to indemnify the Organization, and any contracts or provisions to the contrary are void.
- 9.4 Notices. All notices, consents, approvals, demands, requests, or other communications provided for or permitted to be given under any of the provisions of this Agreement shall be in writing and shall be deemed to have been duly given or served when delivered by delivery or when deposited in the U.S. mail by registered or certified mail, return receipt requested, postage prepaid and addressed as follows:

To District:

Fort Worth Independent School District
Attn: Woodrow Bailey
7060 Camp Bowie Blvd.
Fort Worth, Texas 76116

With Copies to:

Fort Worth Independent School District
Office of Legal Services
Attn: Chief Legal Counsel
7060 Camp Bowie Blvd.
Fort Worth, Texas 76116

To Organization:

Northwestern State University
April Giddens
Interim Director, NSU School of Education
175 Sam Sibley Dr.
Natchitoches, LA 71497

- 9.5 Entire Agreement. This Agreement represents the entire agreement by and between the parties and supersedes any and all prior oral or written agreements, arrangements, or understandings between the District and Organization that relate to the subject matter of this Agreement. Any representations, promises, or guarantees made but not stated in the body of this Agreement are null and void and of no effect.
- 9.6 Assignment. Neither Party may assign their interest in this Agreement except upon the written consent of the other party.
- 9.7 Severability. If any portion of this Agreement shall be, for any reason, held invalid or unenforceable, the remaining portion or portions shall nevertheless be valid, enforceable, and carried into effect.
- 9.8 Amendments. Any change to this Agreement must be in writing and signed by both Parties.
- 9.9 Waiver. The failure of any party hereto to exercise the rights granted them herein upon the occurrence of any of the contingencies set forth in this Agreement shall not in any event constitute a waiver of any such rights upon the occurrence of any such contingencies.
- 9.10 Applicable Law. This Agreement and all materials and/or issues collateral thereto shall be governed by the laws of the State of Texas applicable to contracts made and performed entirely therein.
- 9.11 Public Records. The Organization understands and agrees that the District is subject to the Texas Public Information Act ("TPIA") and its limited exceptions. Upon a valid request under the TPIA for information covered under this Agreement, District will provide third-party notice to Organization but assumes no other responsibility.
- 9.12 Force Majeure. Neither Party will be liable to the other Party hereunder or in default under this Agreement

for failures of performance resulting from acts or events beyond the reasonable control of such Party, including, by way of example and not limitation, acts of God, civil disturbances, war, and strikes.

- 9.13 Venue. The venue to enforce this Agreement shall lie exclusively in Tarrant County, Texas.
- 9.14 No Third-Party Beneficiary. This Agreement is made solely between Organization and FWISD and is intended solely for their benefit. No other person or entity shall be deemed a beneficiary of this Agreement, whether directly or indirectly, and no third party shall have any rights, claims, or interests in this Agreement or its enforcement. The rights and obligations contained herein are personal to the Organization and FWISD and may not be assigned or transferred to any third party without the prior written consent of both Parties.
- 9.15 Prohibition On Contracts With Companies Boycotting Certain Energy Companies. If the Organization is a company with 10 or more full-time employees and if this Agreement has a value of at least \$100,000 or more, the Organization verifies by submitting its proposal that, pursuant to Texas Government Code Chapter 2274, it does not and will not boycott energy companies now or at any time during the term of the Agreement. This verification is not required for an agreement where a governmental entity determines that these requirements are inconsistent with the governmental entity's constitutional or statutory duties related to the issuance, incurrence, or management of debt obligations or the deposit, custody, management, borrowing, or investment of funds.
- 9.16 Prohibition On Contracts With Companies That Discriminate Against Firearm And Ammunition Industries. If the Organization is a company with 10 or more full-time employees and if this Agreement has a value of at least \$100,000 or more, the Organization verifies by submitting its proposal that, pursuant to Texas Government Code Chapter 2274, it does not have a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association; and will not discriminate during the term of the Agreement against a firearm entity or firearm trade association.
- 9.17 Non-Discrimination. The Organization certifies that it is an equal opportunity employer. It conducts all business activities, including hiring, without regard to age, race, color, sex, disability, marital status, national origin, citizenship status, or other legally protected categories.
- 9.18 Boycott Israel. Pursuant to Texas Government Code § 2271.002, to the extent that Organization and any of its subcontractors are not sole proprietorships, have greater than ten (10) employees, and this Agreement is for an excess of \$100,000.00, the Organization and any subcontractors must not boycott Israel, and must agree not to boycott Israel during the term of the Agreement.
- 9.19 Anti-Terrorism. Pursuant to Texas Government Code § 2252.152, the District is prohibited from contracting with terrorist organizations as identified on a list published and maintained by the Texas Comptroller of Public Accounts. By signing this Agreement, the Organization affirms it does not support any of the listed terrorist organizations at the time of signing and agrees not to support any of the listed terrorist organizations at any time during the Agreement's term.
- 9.20 Alternative Dispute Resolution. Claims and disputes associated with this Agreement will not be resolved by arbitration or other alternative dispute resolution processes unless court-ordered or otherwise mutually agreed to in writing by both Parties.

[Signature Page Follows]

ELECTRONIC SIGNATURE

The Parties here agree to execute this Agreement either in writing or by electronic signature. Pursuant to the Texas Business & Commerce Code Ann., §322.007, an electronic signature of this Agreement satisfies the legal requirements of signatures by the Parties.

In witness of the Agreement above, the Board of Education of the Fort Worth Independent School District and the Organization, acting by their duly assigned and authorized representatives, have executed this Agreement to be effective as of the latest date on which it is signed by the authorized representatives of the Parties.

BY SIGNING, THE PARTIES AGREE UNDER PENALTY OF PERJURY UNDER THE LAWS OF TEXAS THAT THE INFORMATION PROVIDED IS TRUE AND CORRECT.

FOR DISTRICT:

FOR PREPARATION PROVIDER

Signed: DocuSigned by:
Woodrow Bailey
6A944FD04050490...
Name: Woodrow Bailey
Title: Chief of Talent Management
Date: 8/5/2025
Req. #:

Signed: Signed by:
April Giddens
6521761B06A5438...
Name: April Giddens
Title: Interim Director, NSU School of Education
Date: 8/1/2025

SUPERINTENDENT APPROVAL
(Required over \$25,000)

Business Organization: (Check one)

Signed: _____
Dr. Karen C. Molinar
Interim Superintendent of Schools
Date:

- Corporation
- Partnership
- Individual/Sole Proprietor
- Limited Liability Company (LLC)
- Other Entity Type:

APPROVED AS TO FORM:

Organization Employer ID #:

Signed: _____
Legal Counsel for District
Date:

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE AGREEMENT BETWEEN FORT WORTH INDEPENDENT SCHOOL DISTRICT AND STEPHEN F. AUSTIN UNIVERSITY

BACKGROUND:

This Agreement explains the collaboration between the Stephen F. Austin University and the Fort Worth Independent School District. The request to define the Stephen F. Austin University and signee as it relates to establishing a partnership between the University and the District to focus on the improvement of educator preparation.

This is a standard agreement between an Educator Preparation Program and a school district to support university clinical teachers. The District will provide quality mentor teachers to support and mentor these clinical teachers. The District will also allow the university site coordinator to come to campus and evaluate the progress of the clinical teacher throughout the placement.

STRATEGIC PRIORITY:

3 - Employee Effectiveness and Retention

ALTERNATIVES:

1. Approve Agreement between Fort Worth Independent School District and Stephen F. Austin University
2. Decline to Agreement between Fort Worth Independent School District and Stephen F. Austin University
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Agreement between Fort Worth Independent School District and Stephen F. Austin University

FUNDING SOURCE: Additional Details

No Cost

COST:

No Cost.

VENDOR(S)/PROVIDER(S):

Stephen F. Austin University

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Clinical Teachers

RATIONALE:

Approval will allow the District and the University to engage in a collaborative relationship to support a high-quality educator preparation program.

INFORMATION SOURCE:

Woodrow Bailey, Chief Talent Management

Draft

AFFILIATION AGREEMENT

THIS AGREEMENT, is entered into by and between STEPHEN F. AUSTIN STATE UNIVERSITY, an institution of higher education of the State of Texas, hereinafter referred to as University or Organization, and the Fort Worth Independent School District, a political subdivision of the state of Texas and a legally constituted independent school district located in Tarrant County, Texas, hereinafter referred to as Cooperating Agency or District. University and Cooperating Agency may be collectively referred to as the "Parties" or individually as a "Party."

WHEREAS, University, in need of field instruction facilities for the teaching students enrolled in its program in Field Experience, Internship, Practicum, Clinical Teaching, and Residency, has expressed its interest in using the facilities of the Cooperating Agency.

WHEREAS, Cooperating Agency has field instruction resources appropriate for use in teaching Field Experience, Internship, Practicum, Clinical Teaching, and Residency to students in the program of the University.

NOW THEREFORE, for and in consideration of the individual and mutual promises of the parties hereinafter set forth, it is agreed as follows:

SECTION I

University agrees to:

1. Be responsible for the educational requirements of the Perkins College of Education, Educator Preparation Program program within the field instruction of the Cooperating Agency.
2. Provide qualified faculty to monitor and evaluate the learning situations for student as related to the Perkins College of Education, Educator Preparation Program curriculum.
3. Provide qualified faculty to serve as Field Instructor and/or consultant in agencies or programs where a Perkins College of Education, Educator Preparation Program field instructor is unavailable.
4. Select University students to be placed at Cooperating Agency who have fulfilled all prerequisites, subject to approval by Cooperating Agency.
5. Establish field instruction hours for students subject to approval by Cooperating Agency.
6. Ensure that students who participate in this program maintain or are afforded insurance coverage in the minimum amounts required by Cooperating Agency.
7. Inform University students and faculty participating in the field instruction that they are required to comply with the rules and regulations of Cooperating Agency while on the premises of Cooperating Agency and to comply with the requirements of federal and state laws and regulations regarding the confidentiality of information in records maintained by Cooperating Agency.
8. Require students to provide their own transportation, appropriate supplies, and uniforms, as applicable.
9. Be responsible for maintaining the records of students, including time sheet records, proficiency, and evaluation and counseling of students with regard to performance through faculty and the University.

SECTION II

Cooperating Agency agrees to:

1. Provide a qualified Field Instructor with sufficient time to supervise and monitor the student's field instruction and the delivery of client system services. If a Perkins College of Education Educator Preparation Program Field Instructor is unavailable, University faculty is permitted to serve as such or as a consultant.

2. Provide initial and updated information to University on Cooperating Agency policies and procedures, staffing, and organization related to the field instruction, and provide orientation sessions to inform University students and faculty concerning the rules and regulations of Cooperating Agency.
3. Permit the use of Cooperating Agency material in University classroom discussions and assignments, subject to approval of the faculty member and subject to assurances by University to maintain the confidentiality of all Cooperating Agency material in compliance with federal and state laws.
4. Retain responsibility for the delivery of services to its client systems; therefore, the agency reserves the right to refuse the use of resources to any faculty member or student whom it deems is unable to provide a reasonable standard of practice or who violates the policies and procedures of the Cooperating Agency.
5. Comply with applicable state and federal workplace safety laws and regulations. If a University student is exposed to an infectious or environmental hazard or other occupational injury while in Cooperating Agency facilities, Cooperating Agency, upon notice of the incident from the student, shall provide the emergency care as Cooperating Agency provides to its employees. If Cooperating Agency does not have the resources to provide such emergency care, Cooperating Agency shall refer the student to the nearest emergency facility. University shall inform the student that the student will be responsible for any financial charges generated.
6. Allow Cooperating Agency Field Instructor/Representative to participate in the Field Instruction training conducted by the Perkins College of Education, Educator Preparation Program Department.
7. Provide designated physical resources for the field instruction student to carry out his/her responsibilities.
8. Provide fifty (50) to seven hundred and fifty (750) hours of field instruction experience for the student, within the dates which define the semester, on the SFASU academic calendar for Perkins College of Education, Educator Preparation Program students, and submit in a timely manner evaluation records and other written material associated with the experience.
9. Be responsible for assisting students with field seminar-related assignments.
10. Obtain and maintain all licenses required for Cooperating Agency and ensure that all Cooperating Agency personnel are appropriately licensed.

SECTION III

It is mutually agreed upon that:

1. University and Cooperating Agency will cooperate in this undertaking and will promote their mutual interest in Field Experience, Internship, Practicum, Clinical Teaching, and Residency Education.
2. Cooperating Agency may discontinue placement of a student who is not judged to have requisite skills, attitudes, or previous training for proper provision of assigned tasks to participate in activities at Cooperating Agency, upon communication with University.
3. A yearly joint evaluation of the program will be conducted, and, when appropriate, revise the program to meet University's curriculum requirements and the standards of the accrediting entity.
4. Each Party shall provide and maintain open channels of communication relative to the field instruction through designated representatives.
5. The Parties shall ensure that the educational experience provided is consistent with the curriculum requirements of University and with the standards of the accrediting entity for the school or department of University in which the students are enrolled.

6. In compliance with federal and state law, including provisions of Title IX of the Education Amendments of 1972, Sections 503 and 504 of the Rehabilitation Act of 1973, and the Americans with Disabilities Act of 1990, and/or University policy, University and Cooperating Agency may not discriminate on the basis of race, color, religion, national origin, sex, age, disability, genetic information, citizenship, veteran status, sexual orientation, gender identity, or gender expression in the administration of policies, programs, or activities; admission policies; or other programs or employment.
7. This Agreement does not prevent Cooperating Agency from participating in any other program, nor does this Agreement prevent University from placing University students with other entities.
8. Either University or Cooperating Agency may remove a student enrolled in the field instruction if, in the opinion of either party, the student is not making satisfactory progress in the field instruction. Any student who does not satisfactorily complete the field instruction or any portion thereof may repeat the field instruction at Cooperating Agency only with the written approval of both parties.

SECTION IV - TERM

Term of the Agreement:

1. This Agreement commences on the date of last signature and continues for five (5) years.
2. Either Party may terminate this Agreement upon giving 30 days' prior written notice to the other party, except that this Agreement will remain in effect as to any University student participating in the field instruction at Cooperating Agency as of the effective date of termination for so long as such student remains in the field instruction.

SECTION V – INDEMNIFICATION

1. TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, THE ORGANIZATION MUST AND DOES AGREE TO INDEMNIFY, PROTECT, DEFEND, AND HOLD HARMLESS THE DISTRICT, ITS TRUSTEES, OFFICERS, DIRECTORS, OFFICIALS, CONTRACTORS, VOLUNTEERS, EMPLOYEES, SUCCESSORS, AND ASSIGNEES, (COLLECTIVELY, "THE INDEMNIFIED PARTIES") OF, FROM AND AGAINST ALL CLAIMS, DAMAGES, LOSSES, LIABILITIES, LIENS, CAUSES OF ACTION, SUITS, JUDGMENTS, PENALTIES, AND EXPENSES, INCLUDING ATTORNEY FEES AND COURT COSTS, OF ANY NATURE, KIND, OR DESCRIPTION OF ANY PERSON OR ENTITY, TO THE EXTENT DIRECTLY OR INDIRECTLY ARISING OUT OF, CAUSED BY, OR RESULTING FROM ANY NEGLIGENT, WRONGFUL OR TORTIOUS ACT OR OMISSION OF THE ORGANIZATION, ANY SUBCONTRACTOR, ANYONE DIRECTLY OR INDIRECTLY EMPLOYED BY ORGANIZATION OR ANYONE THAT ORGANIZATION CONTROLS OR EXERCISES CONTROL OVER (COLLECTIVELY, "THE LIABILITIES").
2. It is understood and agreed that this provision is subject to, and expressly limited by, the terms and conditions of the Texas Civ. Prac. & Rem. Code Ann. §§ 130.001—131.005, as amended. This section must survive the termination of the Agreement.
3. Organization understands and agrees that the District is prohibited from indemnifying another entity under Article III, Section 52 of the Texas Constitution.

SECTION VI – COMPENSATION

The Parties hereby agree that, except for funds required to fulfill their respective duties and obligations as outlined in this Agreement, neither Party shall have any financial commitment, liability, or obligation to the other. Each Party shall bear its own costs and expenses incurred in the performance of its responsibilities under this Agreement, and no additional financial obligations shall arise unless explicitly agreed upon in writing by both Parties in a separate agreement.

SECTION VII – GENERAL TERMS

1. For purposes of this Agreement, pursuant to the Family Educational Rights and Privacy Act of 1974 ("FERPA")

and the field instruction, University hereby designates Cooperating Agency as a school official with a legitimate educational interest in the educational records of the students who participate in the field instruction to the extent that access to the records is required by Cooperating Agency. Cooperating Agency agrees to hold student information, including any personally identifiable student information or education records as those terms are defined under federal law, ("Confidential Data") in strict confidence and warrants to University that it will use reasonable industry practices to establish and maintain adequate procedures to ensure the confidentiality and privacy of such Confidential Data from unauthorized use or disclosure in violation of FERPA and not to use or disclose Confidential Data except as permitted or required by this Agreement, as required by law, or as otherwise authorized by University in writing. Cooperating Agency further agrees not to use Confidential Data for any purpose other than the purpose for which the disclosure to Cooperating Agency was made. Cooperating Agency shall continue to maintain the confidentiality and privacy of the Confidential Data after cancellation, expiration, or other conclusion of this Agreement. Upon termination, cancellation, expiration, or other conclusion of this Agreement, Cooperating Agency shall, to the extent allowed by law, return all Confidential Data to University or, if return is not feasible, destroy any and all Confidential Data. If Cooperating Agency destroys the information, it shall provide University with a certificate confirming the date of destruction of the data. Cooperating Agency shall develop, implement, maintain, and use appropriate administrative, technical, and physical security measures to preserve the confidentiality, integrity and availability of all electronically maintained or transmitted Confidential Data received from, or on behalf of University or its students. These measures will be extended by contract to all subcontractors used by Cooperating Agency. Cooperating Agency shall, within one day of discovery, report to University any use or disclosure of confidential information not authorized by this agreement or in writing by University. Following this report, Cooperating Agency will conduct a timely and thorough investigation in an attempt to identify: (i) the nature of the unauthorized use or disclosure, (ii) the data used or disclosed, and (iii) who made the unauthorized use or received the unauthorized disclosure. At the conclusion of this investigation, Cooperating Agency will furnish a confidential written report to University indicating the results of the investigation, what Cooperating Agency has done or shall do to mitigate any deleterious effect of the unauthorized use or disclosure, and what corrective action Cooperating Agency has taken or shall take to prevent future similar unauthorized use or disclosure. University understands and agrees that the Cooperating Agency is subject to the Texas Public Information Act and its limited exceptions. Upon a valid request under the Act, Cooperating Agency will provide third-party notice to University, but assumes no other responsibility or liability.

2. Confidentiality. The Organization hereby agrees not to divulge any proprietary or confidential information to any person without written authorization from the District. If applicable, for purposes of the Family Educational Rights and Privacy Act ("FERPA") and the Health Insurance Portability and Accountability Act ("HIPAA"), the Organization agrees to comply with all relevant confidentiality requirements regarding a student's personally identifiable information and individually identifiable health information including entering into any additional agreements related to the care and confidentiality of such information.
3. Limitations of Authority. No party has authority for and on behalf of the other except as provided in this MOU. This MOU shall not be deemed to create any relationship of agency, partnership, or joint venture between the parties, and neither of the parties will make such representation.
4. Nothing in this MOU waives or relinquishes the Parties' rights to claim any exemptions, privileges, or immunities as may be provided by law. The District and its employees can neither agree to hold the Organization harmless nor agree to indemnify the Organization, and any contracts or provisions to the contrary are void.
5. Notices. All notices, consents, approvals, demands, requests, or other communications provided for or permitted to be given under any of the provisions of this Agreement shall be in writing and shall be deemed to have been duly given or served when delivered by delivery or when deposited in the U.S. mail by registered or certified mail, return receipt requested, postage prepaid and addressed as follows:

To District:
 Fort Worth Independent School District
 Attn: Woodrow Bailey
 7060 Camp Bowie Blvd.
 Fort Worth, Texas 76116

With Copies to:

Fort Worth Independent School District
Office of Legal Services
Attn: Chief Legal Counsel
7060 Camp Bowie Blvd.
Fort Worth, Texas 76116

To Organization:

Steven F. Austin State University

[Contact Person]

[Address 1]

[Address 2]

6. Entire Agreement. This MOU represents the entire agreement by and between the parties and supersedes any and all prior oral or written agreements, arrangements, or understandings between the District and Organization that relate to the subject matter of this MOU. Any representations, promises, or guarantees made but not stated in the body of this MOU are null and void and of no effect.
7. Assignment. Neither Party may assign their interest in this MOU except upon the written consent of the other party.
8. Severability. If any portion of this MOU shall be, for any reason, held invalid or unenforceable, the remaining portion or portions shall nevertheless be valid, enforceable, and carried into effect.
9. Amendments. Any change to this MOU must be in writing and signed by both Parties.
10. Waiver. The failure of any party hereto to exercise the rights granted them herein upon the occurrence of any of the contingencies set forth in this MOU shall not in any event constitute a waiver of any such rights upon the occurrence of any such contingencies.
11. Applicable Law. This MOU and all materials and/or issues collateral thereto shall be governed by the laws of the State of Texas applicable to contracts made and performed entirely therein.
12. Public Records. The Organization understands and agrees that the District is subject to the Texas Public Information Act ("TPIA") and its limited exceptions. Upon a valid request under the TPIA for information covered under this MOU, District will provide third-party notice to Organization but assumes no other responsibility.
13. Force Majeure. Neither Party will be liable to the other Party hereunder or in default under this MOU for failures of performance resulting from acts or events beyond the reasonable control of such Party, including, by way of example and not limitation, acts of God, civil disturbances, war, and strikes.
14. Venue. The venue to enforce this MOU shall lie exclusively in Tarrant County, Texas.
15. No Third-Party Beneficiary. This agreement is made solely between Organization and FWISD and is intended solely for their benefit. No other person or entity shall be deemed a beneficiary of this Agreement, whether directly or indirectly, and no third party shall have any rights, claims, or interests in this Agreement or its enforcement. The rights and obligations contained herein are personal to Organization and FWISD and may not be assigned or transferred to any third party without the prior written consent of both Parties.
16. Prohibition On Contracts With Companies Boycotting Certain Energy Companies. If the Organization is a company with 10 or more full-time employees and if this Agreement has a value of at least \$100,000 or more, the Organization verifies by submitting its proposal that, pursuant to Texas Government Code Chapter 2274, it does not and will not boycott energy companies now or at any time during the term of the Agreement. This verification is not required for an agreement where a governmental entity determines that these requirements are inconsistent with the governmental entity's constitutional or statutory duties related to the issuance, incurrence, or management of debt obligations or the deposit, custody, management, borrowing, or investment of funds.
17. Prohibition On Contracts With Companies That Discriminate Against Firearm And Ammunition Industries. If the

Organization is a company with 10 or more full-time employees and if this Agreement has a value of at least \$100,000 or more, the Organization verifies by submitting its proposal that, pursuant to Texas Government Code Chapter 2274, it does not have a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association; and will not discriminate during the term of the Agreement against a firearm entity or firearm trade association.

- 18. Non-Discrimination. The Organization certifies that it is an equal opportunity employer. It conducts all business activities, including hiring, without regard to age, race, color, sex, disability, marital status, national origin, citizenship status, or other legally protected categories.
- 19. Boycott Israel. Pursuant to Texas Government Code § 2271.002, to the extent that Organization and any of its subcontractors are not sole proprietorships, have greater than ten (10) employees, and this Agreement is for an excess of \$100,000.00, the Organization and any subcontractors must not boycott Israel, and must agree not to boycott Israel during the term of the Agreement.
- 20. Anti-Terrorism. Pursuant to Texas Government Code § 2252.152, the District is prohibited from contracting with terrorist organizations as identified on a list published and maintained by the Texas Comptroller of Public Accounts. By signing this Agreement, the Organization affirms it does not support any of the listed terrorist organizations at the time of signing and agrees not to support any of the listed terrorist organizations at any time during the Agreement's term.
- 21. Alternative Dispute Resolution. Claims and disputes associated with this Agreement will not be resolved by arbitration or other alternative dispute resolution processes unless court-ordered or otherwise mutually agreed to in writing by both Parties.

IN WITNESS WHEREOF, the parties have executed this Agreement on the date of last signature for the term expressed above.

STEPHEN F. AUSTIN STATE UNIVERSITY

COOPERATING AGENCY

Signature

Dr. Jordan Barkley
Name

Provost/VPAA
Title

Date

Project Administrator

DocuSigned by:

Woodrow Bailey

6A044FD84060400...
Signature

Woodrow Bailey

Name

Chief of Talent Management

Title

8/5/2025

Date

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE AGREEMENT BETWEEN FORT WORTH INDEPENDENT SCHOOL DISTRICT AND THE UNIVERSITY OF NORTH TEXAS

BACKGROUND:

This Agreement explains the collaboration between the University of North Texas and the Fort Worth Independent School District. The request to define the University of North Texas and signee as it relates to establishing a partnership between the University and the District to focus on the improvement of educator preparation.

This is a standard agreement between an Educator Preparation Program and a school district to support university clinical teachers. The District will provide quality mentor teachers to support and mentor these clinical teachers. The District will also allow the university site coordinator to come to campus and evaluate the progress of the clinical teacher throughout the placement.

STRATEGIC PRIORITY:

3 - Employee Effectiveness and Retention

ALTERNATIVES:

1. Approve Agreement between Fort Worth Independent School District and the University of North Texas
2. Decline to Approve Agreement between Fort Worth Independent School District and the University of North Texas
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Agreement between Fort Worth Independent School District and the University of North Texas

FUNDING SOURCE: Additional Details

No Cost

COST:

No Cost.

VENDOR(S)/PROVIDER(S):

University of North Texas

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Clinical Teachers

RATIONALE:

Approval will allow the District and the University to engage in a collaborative relationship to support a high-quality educator preparation program.

INFORMATION SOURCE:

Woodrow Bailey, Chief Talent Management

Draft

MEMORANDUM OF AGREEMENT
by and between
UNIVERSITY OF NORTH TEXAS
and the
FORT WORTH INDEPENDENT SCHOOL DISTRICT
TEACHER RESIDENCY

This Memorandum of Agreement for Teacher Residency (“Agreement”) is entered into effective upon date of last signature below, (“Effective Date”) by and between the University of North Texas (“UNT”), on behalf of its College of Education, and the Fort Worth Independent School District, a political subdivision of the state of Texas and a legally constituted independent school district located in Tarrant County, Texas, (“School District”) for the purpose of establishing or continuing a clinical practice school site. UNT and School District may be collectively referred to as the “Parties” or individually as a “Party”.

WHEREAS, the Parties to this Agreement are part of a collaboration between UNT and affiliated school districts committed to advancing the learning of EC-12 students, teacher candidates, and practicing educators, and to improving public education through collaborative research and development;

WHEREAS, the Parties to this Agreement believe that school districts and universities benefit when expertise and resources are shared in collaborative partnership to advance both shared missions and unique characteristics in service of continuous improvement of educator preparation; and

WHEREAS, this Agreement is intended and shall be interpreted to meet the statutory requirements for educator preparation programs adopted by the State Board of Education Certification.

THEREFORE, the Parties mutually agree on the following:

I. Term and Termination

1. The term of this Agreement is one (1) year, beginning upon the Effective Date of this Agreement.
2. This Agreement may be terminated upon thirty (30) days written notice by either Party, provided that all teacher candidates in the teacher residency placement at the time of notice of termination is given, shall be permitted to finish their residency placement in accordance with the terms and conditions of this Agreement until completed.
3. This Agreement may be amended by either Party upon notice to the other, which must be reduced to writing and signed by both Parties.

II. UNT Obligations

UNT will:

1. Establish a residency cohort of qualified students to participate as residents through an application and interview process. The selection process will be done in collaboration with both UNT and School District.
2. UNT will share resident grade level, subject area, and host preferences with School District personnel.
3. Provide UNT College of Education coursework and faculty (up to two (2) days) for the residency cohort to meet weekly in an appropriate meeting space on the UNT campus.
4. Coordinate representatives from UNT and the School District to serve on the Residency Governance Committee, which will meet quarterly to review data and recommend any changes for the program. UNT and School District will collaborate on the application, hiring process, and hiring decisions for UNT students who will become teacher residents as

well as the host teachers. UNT and School District will each appoint a coordinator for the residency program, who will maintain further communication for adjustments and trouble-shooting throughout the year.

5. Provide Residency Handbook(s) (“Handbook”) for each semester of the residency that explains the program for teacher candidates, expectations of UNT and School District personnel who work with teacher candidates, and UNT contact information.
6. Provide a Director of Clinical Experiences (“Director”) who provides oversight and coordination of all required clinical practice experiences associated with teacher education courses. Director responsibilities include coordination with School District administrators, host teachers, UNT faculty, and UNT field supervisors to secure clinical practice placements, develop clinical practice materials and assessments, and train UNT supervisors and host teachers.
7. Prior to the school year beginning, UNT will provide an orientation for UNT and School District personnel, residents, as well as training for host teachers. The orientation will provide an overview of the teaching residency program and the responsibilities of participants.
8. Designate leaders of the UNT residency program. These leaders serve as intermediaries between the Director and UNT field supervisors. Their duties may include assisting with placements and conducting seminars for teacher candidates, UNT field supervisors, and host teachers. This designation will occur in advance of the start of the resident cohort, if possible.
9. UNT will provide clear expectations for residents, UNT faculty & staff, and host teachers in a timely manner regarding schedules, assignments, and assessments.
10. Assign UNT faculty and staff who will support teacher candidates and host teachers throughout the course of the clinical practice placement.
11. Work to ensure that practices and policies increase the capacity of teacher candidates to work effectively with diverse learners and their families.
12. Pursuant to Section 22.0835 of the Texas Education Code, UNT will require each teacher candidate to complete a criminal history background check from the Texas Department of Public Safety. Upon request by the School District, UNT will confirm that each teacher candidate has complied with the criminal history records requirement under Texas Education Code 22.0835.
13. Provide funding to pay the residents for the 2025-2026 school year at \$20,000 salary plus appropriate fringe benefit amounts for 5 UNT students expected in the residency cohort.

III. School District:

School District will:

1. Shortly after residents are notified that they have been accepted into a paid teaching residency program, the School District will begin the onboarding process for each resident and may offer a “Letter of Intent” to teach in School District following the conclusion of the UNT residency program.
2. Employ residents as School District employees, with hours per week varying across the year, with a schedule agreed upon by the UNT and School District. Residents will co-teach with their host teachers three (3) days a week and participate in UNT coursework/seminar up to two (2) days a week in the fall, and co-teach with their host teachers four (4) days a week and participate in UNT coursework/seminar up to one (1) day a week in the spring. Residents will be due the normal rights and responsibilities of School District employees.

3. Provide quarterly host teacher training or professional development opportunities for all host teachers to address questions, concerns, and improve the co-teaching process.
4. Provide placement opportunities in diverse communities and populations. For the residency, the host schools (no more than four (4) per cohort) shall be reasonably near to each other geographically.
5. Designate adequate meeting space for facilitating host teacher trainings and governance meetings.
6. Not recruit teacher residents away from the program as teachers of record prior to their completion of the full teacher education program.
7. Consult with the UNT Director of Clinical Experiences before assigning a resident as a full-day substitute.
8. The School District & UNT will select host teachers who are highly qualified and certified in their content area with three (3) or more years of experience. The host teachers must be willing to host teacher candidates. Residents will co-teach for the entire school year with one host teacher while also having regular opportunities to visit other content teachers within the school district. Host teachers will be in compliance with all applicable national and state accreditation requirements, as well as the criteria for quality established between UNT and the district. Host teachers and school administrators shall be advised of their responsibility to meet with field supervisors from UNT, per the Texas Administrative Code, Chapter 228.
9. Collaborate with UNT in providing orientation activities for residents, host teachers, and UNT personnel.
10. Participate in quarterly governance meetings between school administrators, district administrators, and UNT personnel to discuss the residency program and any concerns.
11. The School District will assist UNT in the assessment and feedback of individual residents and of the residency program by completing assessment forms provided by UNT in a timely manner.

A public-school campus may accept a teacher candidate from a university other than UNT. Notwithstanding the preceding sentence, the School District must adhere to the terms of this Agreement, regardless of the presence of another university's teacher candidate on a campus.

IV. Miscellaneous

1. UNT teacher candidates are held to the Code of Ethics and Standard Practices for Texas Educators as printed in the Handbook. Teacher candidates shall comply with state regulations, written local school board policies, and other applicable state and federal laws.
2. The School District will promptly notify UNT in writing of any teacher candidate conduct that may violate the policies of UNT, the School District policies, or the Code of Ethics and Standard Practices for Texas Educators. In the event a teacher candidate is to be suspended or dismissed from any placement, the School District will follow the Procedures for Suspension and Termination in the Handbook or School District policies, and consult with UNT before finalizing such action, unless immediate removal is required by law or to protect the health and safety of minors.
3. Each Party agrees to hold student information, including any personally identifiable student information or education records as those terms are defined under federal law ("Confidential Data") in strict confidence and warrants to the other Party that it will use reasonable industry practices to establish and maintain adequate procedures to ensure the confidentiality and privacy of such Confidential Data from unauthorized use or disclosure in violation of FERPA and not to use or disclose Confidential Data except as permitted or required by this Agreement, as required by law, or as otherwise authorized by the other Party in writing. Each Party further agrees not to use Confidential Data for any purpose other than the purpose for which the disclosure to the Party was made. Each Party shall continue to maintain the confidentiality and

privacy of the Confidential Data after termination, expiration, or other conclusion of this Agreement.

4. Nothing herein shall be deemed to create any association, partnership, joint venture, joint enterprise, or agency relationship between the Parties. In providing the foregoing services, the Parties shall act as independent contractors.

5. The failure of either Party to enforce any provision, to exercise any available remedy, or to demand the prompt performance of any obligation under this Agreement shall not be construed as a waiver or limitation of any right or remedy.

6. This Agreement and the rights and duties hereunder shall not be assigned by either Party without the express written consent of the other Party.

7. This writing constitutes the entire Agreement by the Parties. No later modification of this Agreement shall have force or effect unless set forth in writing and executed by authorized representatives of both Parties.

8. This Agreement shall be governed by and construed in accordance with the laws of the State of Texas. This Agreement is entered into Tarrant County and venue for any legal proceeding regarding this Agreement shall be in Tarrant County.

[Signature Page to Follow]

Draft

IN WITNESS WHEREOF, the Parties have caused their duly authorized representatives to execute this Agreement to be effective as of the Effective Date.

UNIVERSITY OF NORTH TEXAS

By: _____

Name: _____

Title: _____

Date: _____

TCM Contract Reference # 2025-3705

FORT WORTH INDEPENDENT SCHOOL DISTRICT

By: _____

Name: _____

Title: _____

Date: _____

Approved as to Form:

By: _____

Attorney – Office of Legal Services

Draft

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE SUBSCRIPTION SERVICES AGREEMENT FOR ATHLETIC COACHES AND STUDENT-ATHLETES PERFORMANCE TECHNOLOGY

BACKGROUND:

The subscription technology platform provides tools for coaches and athletes to review game footage and improve team play. The platform is also used for video sharing. Specifically, varsity football programs are required to video their contest and share the video with District member schools for the purpose of scouting opponents prior to playing in a scheduled contest. Video sharing is the only accepted method for game footage exchange by the University Interscholastic League (UIL) member school. The subscription will include girls' and boys' basketball; girls' and boys' soccer; and girls' volleyball, at all high schools participating in these UIL-sponsored sports.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Subscription Services Agreement for Athletic Coaches and Student-Athletes Performance Technology
2. Decline to Approve Subscription Services Agreement for Athletic Coaches and Student-Athletes Performance Technology
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Subscription Services Agreement for Athletic Coaches and Student-Athletes Performance Technology

FUNDING SOURCE: **Additional Details**

General Fund 199-36-6399-840

COST:

\$143,600

VENDOR(S)/PROVIDER(S):

Agile Sports Technologies, Inc. dba Hudl

PURCHASING MECHANISM:

Cooperative Agreement

Round Rock ISD RFP 22-100

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Athletics Departments
Arlington Heights High School
Benbrook High School
Carter-Riverside High School
Diamond Hill-Jarvis High School
Dunbar High School
Eastern Hills High School
North Side High School
Paschal High School
Polytechnic High School
South Hills High Schools
Southwest High School
Trimble Technical High School
Western Hills High School
Young Men's Leadership Academy
Young Women's Leadership Academy

RATIONALE:

The online and mobile platform provides coaches and student-athletes with the tools to increase learning and improve game performance. The platform allows teams to host, share and review video, and gives athletes the ability to create their own highlights and to share them with college recruiters.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations



QUOTE

Remit Payment to:

Hudl
29775 Network Place
Chicago, IL 60673
P: 402-817-0060
F: 866-851-7148

All other mail:

Hudl
600 P Street, Suite 400
Lincoln, NE 68508
P: 402-817-0060
F: 866-851-7148

FortWorth202526

Date: 6/27/2025
 Due Date: 9/30/2025

To: **Fort Worth ISD**
 TX

Subscription	School	Description	Quantity	Unit Price	Row Total
Hudl AD Package	Arlington Heights	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
Hudl AD Package	Benbrook	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
Hudl AD Package	Carter-Riverside	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
Hudl AD Package	Diamond Hills-Jarvis	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
Hudl AD Package	Dunbar	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
Hudl AD Package	Eastern Hills	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
Hudl AD Package	North Side	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
Hudl AD Package	Paschal	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
Hudl AD Package	Polytechnic	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
Hudl AD Package	South Hills	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
Hudl AD Package	Southwest	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
Hudl AD Package	Trimble Tech	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
Hudl AD Package	Western Hills	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
Hudl AD Package	Young Men's Leadership	Bundled AD Package developed exclusively for Fort Worth	1	\$6,000.00	\$6,000.00
Hudl AD Package	Young Women's Leadership	Bundled AD Package developed exclusively for Fort Worth	1	\$6,000.00	\$6,000.00
Hudl AD Package	Wyatt High School	Bundled AD Package developed exclusively for Fort Worth	1	\$9,400.00	\$9,400.00
		State Tax		0.00%	\$0.00

Total **\$143,600.00**

If paying by check, please use our new mailing address:
 29775 Network Place, Chicago, IL 60673-1775 USA

Invoice Comments:

Paying with credit card? Go to hudl.com/pay

Agile Sports Technologies, Inc. dba Hudl. EIN is 26-0568054.

Log in to your Hudl account to find a copy of our W-9 on the Billing & Orders page.

Pricing may be subject to change if proration occurs or applicable taxes need to be assessed.

Dominatē.
 600 P Street, Suite 400 | Lincoln, NE | 68508
 P: 402-817-0060 | F: 866-851-7148 | billing@hudl.com

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE AUTHORIZATION TO NEGOTIATE WITH A CONSTRUCTION MANAGER AT RISK FOR GMP AMENDMENT #2 FOR CONSTRUCTION SERVICES FOR INFORMATION TECHNOLOGY (IT) SCOPE OF WORK AT ROSEMONT MIDDLE SCHOOL IN CONJUNCTION WITH THE 2021 CAPITAL IMPROVEMENT PROGRAM.

BACKGROUND:

On October 24, 2023, the Board of Education (BOE) approved the authorization to negotiate and enter into a contract with a Construction Manager at Risk for Pre-Construction services for Rosemont Middle School, CMAR #24-007. Negotiations were successful with the highest-ranked general contractor, and the District entered into a contract for Pre-Construction services on November 7, 2023.

On February 27, 2024, the Board of Education (BOE) approved the authorization to negotiate and amend the Pre-Construction contract for GMP Amendment #1. The District entered into a contract for GMP Amendment #1 on October 15, 2024.

The intent of GMP Amendment #2 is to procure and install the information technology (IT) scope of work at Rosemont Middle School. The District is requesting Board authorization to negotiate and amend the contract with the Construction Manager at Risk to incorporate the IT Scope of work.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Authorization to Negotiate with a Construction Manager at Risk for GMP Amendment #2 for Construction Services for Information Technology (IT) Scope of Work at Rosemont Middle School in Conjunction with the 2021 Capital Improvement Program
2. Decline to Approve Authorization to Negotiate with a Construction Manager at Risk for GMP Amendment #2 for Construction Services for Information Technology (IT) Scope of Work at Rosemont Middle School in Conjunction with the 2021 Capital Improvement Program
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Authorization to Negotiate with a Construction Manager at Risk for GMP Amendment #2 for Construction Services for Information Technology (IT) Scope of Work at Rosemont Middle School in Conjunction with the 2021 Capital Improvement Program

FUNDING SOURCE: **Additional Details**

CIP 2021 661-81-6629-057

COST:

Not to Exceed \$375,210

VENDOR(S)/PROVIDER(S):

Reeder + Summit JV

PURCHASING MECHANISM:

Competitive Solicitation
CMAR 24-007

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Capital Improvement Program
TEA #057 Rosemont Middle School

RATIONALE:

The Construction Manager at Risk is required to start the construction phase in order to procure long lead items and begin working on the GMP packages to avoid construction delays associated with the current market conditions.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE AUTHORIZATION TO ENTER INTO CONTRACTS FOR STRUCTURAL AND CIVIL ENGINEERING SERVICES IN CONJUNCTION WITH THE 2021 CAPITAL IMPROVEMENT PROGRAM

BACKGROUND:

On June 28, 2022, the Board of Education approved authorization to enter into contracts for Structural and Civil Engineering Services under Request for Qualifications (RFQ) 22-084.

On April 22, 2025, RFQ 22-084 became invalid. As a result, the District issued RFQ 26-002 entitled "Structural & Civil Engineering Services for the FWISD 2021 Capital Improvement Program" (CIP) with the following schedule of events:

Event	Date
First Advertisement	June 3, 2025
Second Advertisement	June 10, 2025
Deadline for Submission of Questions	June 13, 2025
Statements of Qualification Due	June 26, 2025

On June 26, 2025, the District received fourteen (14) Statements of Qualification (SOQs) from firms in response to the RFQ. All fourteen (14) SOQs submitted were deemed responsive and compliant with the RFQ Requirements.

The evaluation resulted in the recommendation of the top seven (7) firms for Structural & Civil Engineering Services to support the 2021 Capital Improvement Program. In accordance with the Texas Government Code §2254.004, staff recommends that the Board approve the firms identified as qualified providers of Structural & Civil Engineering Services based on demonstrated competence and qualifications; and authorize the CIP department to enter contracts for these services in support of the 2021 Capital Improvement Program.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Authorization to Enter into Contracts for Structural & Civil Engineering Services in Conjunction with the 2021 Capital Improvement Program
2. Decline to Approve Authorization to Enter into Contracts for Structural & Civil Engineering Services in Conjunction with the 2021 Capital Improvement Program
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Authorization to Enter into Contracts for Structural & Civil Engineering Services in Conjunction with the 2021 Capital Improvement Program

FUNDING SOURCE: **Additional Details**

CIP 2021 661-81-6629-xxx

COST:

Not to Exceed \$375,000

VENDOR(S)/PROVIDER(S):

- Alpha Consulting Engineers
- Baird, Hampton & Brown
- Dunaway Associates
- Parkhill, Smith & Cooper
- PBK Architects
- Teague Nall and Perkins
- Topographic, OM

PURCHASING MECHANISM:

Competitive Solicitation
RFQ #26-002

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Capital Improvement Program

RATIONALE:

Structural & Civil Engineering Services are necessary to support the 2021 Capital Improvement Program. Authorizing the Capital Improvement Program to enter into contracts for this service will enable vital phases to be completed prior to commencement of construction.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE AUTHORIZATION TO ENTER INTO A CONTRACT FOR JOC HAZMAT ABATEMENT SERVICES FOR MEADOWBROOK MIDDLE SCHOOL IN CONJUNCTION WITH THE 2021 CAPITAL IMPROVEMENT PROGRAM

BACKGROUND:

On July 22, 2025, the Board of Education approved authorization to enter into contracts for Job Order Contracting (JOC) HAZMAT Abatement Services under Request for Competitive Sealed Proposals (RFCSP) 25-074.

Sampling work necessary to identify hazardous materials and prepare abatement design documents has been performed at Meadowbrook Middle School. It has been confirmed that there is hazardous material that will need abating prior to construction commencing. In accordance with the District Board Policy CVF(LEGAL), the Board of Education shall approve each job, task, or purchase order that exceeds \$500,000. The District is requesting Board authorization to enter into a contract for JOC HAZMAT Abatement services for Meadowbrook Middle School.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Authorization to Enter into a Contract for JOC HAZMAT Abatement Services for Meadowbrook Middle School in Conjunction with the 2021 Capital Improvement Program
2. Decline to Approve Authorization to Enter into a Contract for JOC HAZMAT Abatement Services for Meadowbrook Middle School in Conjunction with the 2021 Capital Improvement Program
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve authorization to enter into a contract for JOC HAZMAT Abatement Services for Meadowbrook Middle School in conjunction with the 2021 Capital Improvement Program

FUNDING SOURCE: **Additional Details**

CIP 2021 661-81-6629-052

COST:

Not to Exceed \$926,918.06

VENDOR(S)/PROVIDER(S):

DWW Abatement

PURCHASING MECHANISM:

Cooperative Agreement
RFCSP 25-074

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Capital Improvement Program
TEA #052 Meadowbrook Middle School

RATIONALE:

JOC HAZMAT Abatement Services are necessary to support the 2021 Capital Improvement Program. Authorizing the Capital Improvement Program to enter into contract for this service will enable vital phases to be completed prior to commencement of construction.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE AUTHORIZATION TO NEGOTIATE WITH A CONSTRUCTION MANAGER AT RISK FOR GMP AMENDMENT #2 FOR CONSTRUCTION SERVICES FOR INFORMATION TECHNOLOGY (IT) SCOPE OF WORK AT RIVERSIDE MIDDLE SCHOOL IN CONJUNCTION WITH THE 2021 CAPITAL IMPROVEMENT PROGRAM.

BACKGROUND:

On January 30, 2024, the Board of Education (BOE) approved the authorization to negotiate and enter into a contract with a Construction Manager at Risk for Pre-Construction services for Riverside Middle School, CMAR #24-034. Negotiations were successful with the highest-ranked general contractor, and the District entered into a contract for Pre-Construction services on March 18, 2024.

On May 28, 2024, the Board of Education (BOE) approved the authorization to negotiate and amend the Pre-Construction contract for GMP Amendment #1. The District entered into a contract for GMP Amendment #1 on January 31, 2025.

The intent of GMP Amendment #2 is to procure and install the information technology (IT) scope of work at Riverside Middle School. The District is requesting Board authorization to negotiate and amend the contract with the Construction Manager at Risk to incorporate the IT Scope of work.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Authorization to Negotiate with a Construction Manager at Risk for GMP Amendment #2 for Construction Services for Information Technology (IT) Scope of Work at Riverside Middle School in Conjunction with the 2021 Capital Improvement Program
2. Decline to Approve Authorization to Negotiate with a Construction Manager at Risk for GMP Amendment #2 for Construction Services for Information Technology (IT) Scope of Work at Riverside Middle School in Conjunction with the 2021 Capital Improvement Program
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Authorization to Negotiate with a Construction Manager at Risk for GMP Amendment #2 for Construction Services for Information Technology (IT) Scope of Work at Riverside Middle School in Conjunction with the 2021 Capital Improvement Program

FUNDING SOURCE: **Additional Details**

CIP 2021 661-81-6629-056

COST:

Not to Exceed \$593,950

VENDOR(S)/PROVIDER(S):

Cadence McShane + Morales JV

PURCHASING MECHANISM:

Competitive Solicitation
CMAR 24-034

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Capital Improvement Program
TEA #056 Riverside Middle School

RATIONALE:

The Construction Manager at Risk is required to start the construction phase in order to procure long lead items and begin working on the GMP packages to avoid construction delays associated with the current market conditions.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE AUTHORIZATION TO ENTER INTO CONTRACTS FOR ZONING, PLANNING, AND PERMITTING SERVICES IN CONJUNCTION WITH THE 2021 CAPITAL IMPROVEMENT PROGRAM

BACKGROUND:

On July 25, 2023, the Board of Education approved authorization to enter into contracts for Zoning, Planning, and Permitting Services under Request for Qualifications (RFQ) 24-009.

On April 22, 2025, RFQ 24-009 became invalid. As a result, the District issued RFQ 26-013 entitled "Zoning, Planning & Permitting Services for the FWISD 2021 Capital Improvement Program" (CIP) with the following schedule of events:

Event	Date
First Advertisement	June 10, 2025
Second Advertisement	June 17, 2025
Deadline for Submission of Questions	June 24, 2025
Statements of Qualification Due	July 1, 2025

On July 1, 2025, the District received five (5) Statements of Qualification (SOQs) from firms in response to the RFQ. All five (5) SOQs submitted were deemed responsive and compliant with the RFQ Requirements.

The evaluation resulted in the recommendation of the top three (3) firms for Zoning, Planning, and Permitting Services to support the 2021 Capital Improvement Program. In accordance with the Texas Government Code §2254.004, staff recommends that the Board approve the firms identified as qualified providers of Zoning, Planning, and Permitting Services based on demonstrated competence and qualifications; and authorize the CIP department to enter contracts for these services in support of the 2021 Capital Improvement Program.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Authorization to Enter into Contracts for Zoning, Planning, and Permitting Services in Conjunction with the 2021 Capital Improvement Program
2. Decline to Approve Authorization to Enter into Contracts for Zoning, Planning, and Permitting Services in Conjunction with the 2021 Capital Improvement Program
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Authorization to Enter into Contracts for Zoning, Planning, and Permitting Services in Conjunction with the 2021 Capital Improvement Program

FUNDING SOURCE: **Additional Details**

CIP 2021 661-81-6629-845

COST:

Not to Exceed \$350,000

VENDOR(S)/PROVIDER(S):

- Aoka LLC
- JSA Development Group, LLC
- Masterplan (Dalclay Corporation)

PURCHASING MECHANISM:

Competitive Solicitation
RFQ #26-013

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Capital Improvement Program

RATIONALE:

Zoning, Planning, and Permitting Services are necessary to support the 2021 Capital Improvement Program. Authorizing the Capital Improvement Program to enter into contracts for this service will enable vital phases to be completed prior to commencement of construction.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE CLIFFORD DAVIS ELEMENTARY FOOD SERVICE EQUIPMENT REPLACEMENT

BACKGROUND:

The Child Nutrition Services (CNS) Department is seeking to procure food service equipment, a double serving line for Clifford Davis Elementary School, and to have the existing single serving line removed. Given the current student enrollment at this school, a double serving line is necessary to serve students more efficiently and quickly.

CNS issued a Request for Proposal (RFP) 25-059, and through the formal solicitation process, a total of six companies submitted responses. The companies that participated in the RFP process are listed below in alphabetical order:

1. Ace Mart Restaurant Supply Co.
2. Culinary Depot
3. Mission Restaurant Supply
4. Pasco Brokerage, Inc.
5. Shepherd Food Equipment
6. Supreme Fixture Company, Inc.

The funding for this purchase will come from federal sources within the Child Nutrition Services budget, as part of the CNS spend-down plan.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Clifford Davis Elementary Food Service Equipment Replacement
2. Decline to Approve Clifford Davis Elementary Food Service Equipment Replacement
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Clifford Davis Elementary Food Service Equipment Replacement

FUNDING SOURCE: **Additional Details**

General Fund 240-35-6299-866
 240-35-6639-866

COST:

\$221,437.00

VENDOR(S)/PROVIDER(S):

Ace Mart Restaurant Supply

PURCHASING MECHANISM:

Competitive Solicitation

Bid Number: 25-059 Clifford Davis E.S. Food Service Equipment Replacement
Bids Received: 6

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Clifford Davis Elementary School

RATIONALE:

The Fort Worth Independent School District (FWISD) Child Nutrition Services Department is dedicated to providing efficient service and a positive dining experience for all students. In the 2025 school year, over 11 million meals, including breakfast, lunch, dinner, and snacks, were served across the district. At Clifford Davis Elementary, more than 246,011 meals were provided. Implementing a double-serving line can enhance the food service process by reducing wait times, which may increase student participation in meal programs and ensure more students receive nutritious meals.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

**TOPIC: APPROVE RENEW LEASE AGREEMENT FOR THE WAREHOUSE
SPACE LOCATED AT 560 NORTH BEACH STREET, FORT WORTH,
TEXAS**

BACKGROUND:

On May 28, 2024, the Board approved a renewal for a lease agreement for the warehouse space located at 560 North Beach Street with an end date of September 30, 2025. The warehouse space is dedicated to storing supplies and equipment related but not limited to the 2021 Bond projects. Additionally, the warehouse houses furniture and other equipment surplus by campuses and other District offices throughout the year. As the District decommissions and/or upgrades facilities as needed, the space in the warehouse is large enough for staging, repurposing, recycling, and discarding outdated materials and equipment.

The District seeks to renew the lease agreement for two (2) years commencing on October 1, 2025, and ending on September 30, 2027.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Renew Lease Agreement for the Warehouse Space Located at 560 North Beach Street, Fort Worth, Texas
2. Decline to Approve Renew Lease Agreement for the Warehouse Space Located at 560 North Beach Street, Fort Worth, Texas
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Renew Lease Agreement for the Warehouse Space Located at 560 North Beach Street, Fort Worth, Texas

FUNDING SOURCE: Additional Details

CIP 2021	661-51-6269-845
General Funds	199-51-6269-844

COST:
Not to Exceed \$943,950

VENDOR(S)/PROVIDER(S):

Melvin Evans Properties, LTD

PURCHASING MECHANISM:

Real Estate

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Capital Improvement Program
District Operations
Maintenance Department
Facility Planning and Rentals

RATIONALE:

Renewing the contract will continue providing necessary storage space for surplus materials and equipment for the 2025-2026 and 2026-2027 school years.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

Draft

Amendment No. II

To

Agreement of Lease

This **Amendment No. II**, effective the 26th day of August, 2025 is entered into by and between **Melvin Evans Properties, Ltd** ("**Landlord**") and **Fort Worth Independent School District**, a political subdivision of the State of Texas and a legally constituted independent school district located in Tarrant County, Texas ("**Tenant**").

Whereas, Landlord and Tenant entered into that certain **Agreement of Lease** dated October 10, 2022, for approximately 60,000 square feet of warehouse space at 560 N. Beach Street, Fort Worth, Texas (the "**Premises**"), for a two (2) year term, from October 1, 2022 to September 30, 2024 upon terms and conditions described in said Lease; and

Whereas, Landlord and Tenant entered into an **Amendment No. I** dated May 31, 2024 as follows:

1. Landlord and Tenant agreed to extend said **Agreement** for an additional one (1) year term beginning October 1, 2024 and expiring September 30, 2025, with rent increasing to \$4.77/ SF + NNN, which is \$23,850.00/ Mo. + NNN.
2. Estimated operating expenses shall be \$1.75/ SF for the calendar year 2024, but in all events subject to Article 8(c) of the Agreement of Lease.
3. Tenant shall have one (1) option to extend the term of the Lease for an additional twelve (12) months at fair market value. Tenant shall give Landlord written notice at least 180 days prior to Lease expiration date.
4. Tenant's \$23,000.00 security deposit shall remain on file with Landlord.
5. Tenant shall be responsible for transferring all utilities, excluding water, into Tenant's name and paying vendors directly for utility costs, as stated in Article 11(a) of the Agreement of Lease.

Now Therefore, Landlord and Tenant extend said **Agreement** for an additional two (2) year term beginning October 1, 2025 and expiring September 30, 2027, with rent increasing to \$6.00/ SF + NNN, which is \$30,000.00/ MO + NNN, with three percent (3%) yearly increases.

Landlord and Tenant each agree that all remaining terms of the **Agreement of Lease** shall remain in full force and effect; and

THIS AMENDMENT NO. II constitutes the whole **Agreement** between both parties and is executed in duplicate on the 26th day of August, 2025.

Signature Page To Follow

Melvin Evans Properties, Ltd.
(Landlord)

By: *Mackye L. Evans*
Name: Mackye L. Evans
Title: President of Melvin Evans Management Co., LLC (General Partner)

Fort Worth Independent School District
(Tenant)

M. W. By: _____
Name: Dr. Karen Molinar
Title: Superintendent

Kellie Spencer

Kellie J. Spencer
Deputy Superintendent
06/24/2025

Draft

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

**TOPIC: APPROVE ADDITIONAL COSTS FOR THE WAREHOUSE LEASE
LOCATED AT 2224 EAST LANCASTER AVENUE, FORT WORTH,
TEXAS**

BACKGROUND:

Facility Planning is seeking authorization to increase the approved amount for the lease agreement for the warehouse located at 2224 East Lancaster. The board previously approved a five-year lease term not to exceed \$737,000. Due to increased annual costs, a request is needed to increase the total amount spent for the remainder of the lease, which is set to expire on November 30, 2025. The warehouse serves as a central storage facility for textbooks, curriculum materials, and instructional materials for all campuses.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Additional Costs for the Warehouse Lease Located at 2224 East Lancaster Avenue, Fort Worth, Texas
2. Decline to Approve Additional Costs for the Warehouse Lease Located at 2224 East Lancaster Avenue, Fort Worth, Texas
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve to Additional Costs for the Warehouse Lease Located at 2224 East Lancaster Avenue, Fort Worth, Texas

FUNDING SOURCE: *Additional Details*

General Fund 199-51-6269-844

COST:

\$732,847.32 (Approved on June 27, 2023)
\$4,152 (Additional Request)
\$737,000 (Grand Total)

VENDOR(S)/PROVIDER(S):

East Lancaster Partners, LLC

PURCHASING MECHANISM:

Real Estate

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

District Operations
Facility Planning and Rentals

RATIONALE:

The increase is necessary to address unanticipated annual cost escalations that exceed the originally approved lease amount. This adjustment will ensure uninterrupted use of the warehouse throughout the lease term, which ends on November 30, 2025.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

Draft

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE CONTRACTED SERVICES FOR GAS AND WATER HEATER SERVICES

BACKGROUND:

The maintenance department is seeking to supplement the work of the plumbing department by contracting services for gas inspections, preventive maintenance of water heaters, and related repairs and installations. Annual inspections of gas lines and water heaters are required to maintain building compliance with state safety standards and to ensure uninterrupted gas service in school facilities. These proactive measures help mitigate safety risks, reduce emergency repair costs, and support a safe learning environment by preventing facility issues that could compromise school safety or disrupt instructional time.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Contracted Services for Gas and Water Heater Services
2. Decline to Approve Contracted Services for Gas and Water Heater Services
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Contracted Services for Gas and Water Heater Services

FUNDING SOURCE: *Additional Details*

General Fund 199-51-62XX-846

COST:

Not to Exceed \$815,842

VENDOR(S)/PROVIDER(S):

JBC Commercial Plumbing, LLC.

PURCHASING MECHANISM:

Competitive Solicitation

RFP 22-136

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Operations
Districtwide

RATIONALE:

Gas line and water heater inspections are mandatory for maintaining school building compliance with safety regulations set forth by the Texas Railroad Commission and plumbing codes referenced in the Texas Water Heater Installation Code. These inspections are crucial to ensure the safe and uninterrupted operation of school facilities. Outsourcing these services allows district plumbing staff to focus on timely campus repairs while ensuring all regulatory requirements are met.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

Draft



14812 Gladstone Dr.
 Aledo, TX 76008
 817-675-5629
 RMP-18389
 Jbccomm312@outlook.com

ATTN- Ralph Ordonez

Scope of Work- District Wide Gas Test

Please see attached breakdown for gas testing facilities as per Atmos Energy/ Texas Railroad commission.

Test elementary, middle, and high school campuses, as well as auxiliary and athletic facilities.

Per specified by Atmos Energy. Gas testing only. Repairs that are necessary will be billed separately as needed.

Total cost- \$606, 220

Total is subject to change, according to Atmos Energy.

Breakdown of Cost

Elementary Schools-

\$6,428/ school

Middle Schools-

\$9,528.60 /school

High Schools-

\$13,765.50 / school

Thank you,

Gracie Cohen

JBC Commercial Plumbing
14812 Gladstone Drive
Aledo, TX 76008
(817-675-5629)
RMP-18389
JBComm312@outlook.com

Regulated by the Texas State
 Board of Plumbing examiners
 P.O. Box 4200 Austin,
 TX78751
 (512) 936-5200
 www.tsbpe.texas.gov



14812 Gladstone Dr.
Aledo, TX 76008
817-675-5629
RMP-18389
Jbccomm312@outlook.com

ATTN- Ralph Ordonez

Scope of Work- Preventative Maintenance on Water Heaters for all schools with this equipment. This is the cost per unit throughout the district.

Labor: Two Men, 2 Hours- \$500

Materials: \$1,155.90

Thank you,

Gracie Cohen

JBC Commercial Plumbing
14812 Gladstone Drive
Aledo, TX 76008
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**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE ADDITIONAL FURNITURE FOR INTERNATIONAL NEWCOMER ACADEMY

BACKGROUND:

On May 20, 2025, the Board approved the purchase of new student desks, chairs, and cafeteria furniture for International Newcomer Academy. At the time, the use of eight additional classrooms had not been confirmed. Facility Planning now seeks approval to include these classrooms in the furniture refresh to ensure a consistent and fully updated learning environment across the entire campus.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Additional Furniture for International Newcomer Academy
2. Decline to Approve Additional Furniture for International Newcomer Academy
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Additional Furniture for International Newcomer Academy

FUNDING SOURCE: **Additional Details**

TRE	198-11-6399-846
	198-11-6299-846

COST:

\$617,508 (*Approved On May 20, 2025*)
\$102,763.11 (*Additional Requested*)
\$720,271.11 (*Grand Total*)

VENDOR(S)/PROVIDER(S):

Meteor Education

PURCHASING MECHANISM:

Cooperative Agreement

Omnia R240111

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Facility Planning
International Newcomer Academy

RATIONALE:

Upgrading the student furniture will help ensure durability and easier maintenance, while also improving aesthetics and comfort for students. This replacement supports an effective learning environment by boosting comfort, functionality, and student engagement.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

Draft

Quote ID	Terms	Quote Contact	Site Contact
106346-02 07/24/2025 AMANDA W.	Net 30 Days Prices Good Through 09/05/2025	Jordan Huffstutler / cell: (469) 450-6577 / jhuffstutler@meteoreducation.com	Jeff Ingram / (817) 914-3675 / jeffery.ingram@fwisd.org

CEF	OMNIA/Region 4 ESC - Zone 1 Installed R240111	Discount: Net%	Install: 15%	Freight: NET
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Item No.	Qty	Model Number	List Price	Your Price	Ext. Price
1	16	MS-TB-24 Description: BACKLESS METAL STOOL * Backless Metal Stool * 24"H * Metal Finish Metal Finish: TB - Teal Blue (qty 1 each) (srp \$.00)	\$160.00	\$123.20	\$1,971.20
2	8	QA-DO-2S Description: POD QUADRANT A-CABINET * The Quad Pod * Includes 2 height adjustable shelves * Front door * Laminate finish Option: Laminate: North Sea Grey (qty 1 each) (srp \$.00)	\$818.00	\$629.86	\$5,038.88
3	2	QP-34-BASE Description: QUAD POD BASE * The Quad Pod Series * 48" x 48" maple butcher block top * Steel frame * 3" heavy-duty casters * Must be sold with a total of 4 PODS Option: Edge: Black (qty 1 each) (srp \$.00) Option: Laminate top: WDS White Drops (qty 1 each) (srp \$.00)	\$2,012.00	\$1,629.72	\$3,259.44

CEF \$10,269.52

Diversified Spaces	OMNIA/Region 4 ESC - Zone 1 Installed R240111	Discount: Net%	Install: 6%	Freight: 9%
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Item No.	Qty	Model Number	List Price	Your Price	Ext. Price
1	28	P8604-WOOD Description: P8 TABLE, PHENOLIC TOP, 24"X60" * Uplift! Hybrid Table Series * 24"D x 60"W x 27-3/4"-39"Adj. Ht. * Phenolic Top * Wood Finish * Powder Coated Legs WoodFinish: M - Maple (qty 1 each) (srp \$.00)	\$2,494.00	\$1,016.31	\$28,456.68

Diversified Spaces \$28,456.68

Global Furniture Group	OMNIA/Region 4 ESC - Zone 1 Installed R240111	Discount: Net%	Install: 10%	Freight: 0%
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Item No.	Qty	Model Number	List Price	Your Price	Ext. Price
1	1	19MCP23BFNC Description: BOX/FILE PEDESTAL * 1900 Series * 22-31/50"D x 15"W x 23-1/8"H * Paint finish Key: W405 - C-Keyed for Lock # W405 (qty 1 each) (srp \$.00) Paint: TFO - Fog (qty 1 each) (srp \$.00)	\$732.00	\$373.32	\$373.32
2	1	5541NA-GR2	\$699.00	\$356.49	\$356.49

Quote ID	Terms	Quote Contact	Site Contact
106346-02 07/24/2025 AMANDA W.	Net 30 Days Prices Good Through 09/05/2025	Jordan Huffstutler / cell: (469) 450-6577 / jhuffstutler@meteoreducation.com	Jeff Ingram / (817) 914-3675 / jeffery.ingram@fwisd.org

Item No.	Qty	Model Number	List Price	Your Price	Ext. Price
		Description: FACTOR MEDIUM BACK ARMLESS-GR2 * Factor Series * 24"D x 20"W x 39"H * Mesh back * Frame finish * Grade 2 fabric options Casters: C82 - Dual Wheel Carpet Casters (qty 1 each) (srp \$.00) FabricGR2: RL32 - Release (Morbern) Blue (qty 1 each) (srp \$.00) FrameFinish: TBL - Black (qty 1 each) (srp \$.00) Mechanism: -6 - Task Basic Swivel Mechanism (-6) (qty 1 each) (srp \$.00) MeshBack: P-6 - Factor - Black (qty 1 each) (srp \$.00) Option: Cylinder Type: 4" range lower seat height 4G STD (qty 1 each) (srp \$.00) Packaging: Standard Pack (qty 1 each) (srp \$.00)			
3	3	5541NA-GR2	\$699.00	\$356.49	\$1,069.47
		Description: FACTOR MEDIUM BACK ARMLESS-GR2 * Factor Series * 24"D x 20"W x 39"H * Mesh back * Frame finish * Grade 2 fabric options Casters: C82 - Dual Wheel Carpet Casters (qty 1 each) (srp \$.00) FabricGR2: BL20 Luxhide Black (qty 1 each) (srp \$.00) FrameFinish: TBL - Black (qty 1 each) (srp \$.00) Mechanism: -6 - Task Basic Swivel Mechanism (-6) (qty 1 each) (srp \$.00) MeshBack: P-6 - Factor - Black (qty 1 each) (srp \$.00) Option: Cylinder Type: 4" range lower seat height 4G STD (qty 1 each) (srp \$.00) Packaging: Standard Pack (qty 1 each) (srp \$.00)			
4	1	6325-GR2	\$749.00	\$381.99	\$381.99
		Description: SIDE CHAIR, GR2 * Vion Series * 24"D x 25-1/2"W x 34-1/2"H * 17-1/2" seat height * Upholstered seat w/ mesh back * Back frame finish * Frame finish * Glides BackFrame: BLK - Black (qty 1 each) (srp \$.00) FabricGR2: RL32 - Release (Morbern) Blue (qty 1 each) (srp \$.00) Frame: TN - Tungsten (qty 1 each) (srp \$.00) Glides: Nylon (qty 1 each) (srp \$.00) MeshBack: MS69 - Vion - Black (qty 1 each) (srp \$.00) Option: Seat Foam Type: ST Standard Foam (qty 1 each) (srp \$.00)			
5	1	PN2448FMR-HPL	\$915.00	\$466.65	\$466.65
		Description: RIGHT RETURN WITH METAL LEG * Princeton Series * 24"D x 48"W x 29"H * Laminate Top * Leg finish * Grommet Cut-Out Center Position Laminate: Fashionista (qty 1 each) (srp \$.00) LegFinish: TU - Tungsten (qty 1 each) (srp \$.00)			
6	1	PN3072DM-HPL	\$1,708.00	\$871.08	\$871.08
		Description: FREESTANDING DESK WITH METAL LEGS, 30"X72" * Princeton Freestanding Desks Series * 30"D x 72"W x 29"H * HPL Top Finish * Frame Finish * Grommet Center In Worksurface Laminate: Fashionista (qty 1 each) (srp \$.00) LegFinish: TU - Tungsten (qty 1 each) (srp \$.00)			
7	1	PN6613DML	\$712.00	\$363.12	\$363.12



Quote ID	Terms	Quote Contact	Site Contact
106346-02 07/24/2025 AMANDA W.	Net 30 Days Prices Good Through 09/05/2025	Jordan Huffstutler / cell: (469) 450-6577 / jhuffstutler@meteoreducation.com	Jeff Ingram / (817) 914-3675 / jeffery.ingram@fwisd.org

Item No.	Qty	Model Number	List Price	Your Price	Ext. Price
		Description: DESKTOP MODESTY PANEL * Princeton Series * 69/100"D x 66"W x 13"H * Laminate finish Laminate: Fashionista (qty 1 each) (srp \$.00)			
8	1	Z36M2E-1"TOP-HPL	\$2,025.00	\$1,032.75	\$1,032.75
		Description: TWO FILE MODULE, HPL * Zira Series * 20"D x 36"W x 29-1/2"H * Laminate finish * Two locking file drawers * Side-to-side file bars included * Lock secures all drawers Key: K-405 - C-Keyed for Lock # 405 (qty 1 each) (srp \$.00) Laminate: Fashionista (qty 1 each) (srp \$.00) Pull: Square Edge Handle - Silver (qty 1 each) (srp \$.00)			
9	1	Z36S42TN-1"TOP	\$806.00	\$411.06	\$411.06
		Description: ZIRA TABLE TOP BOOKCASE, 16"X36" * Zira Series * 16"D x 36"W x 42-2/5" * 1" TFL top finish * Laminate base finish * Edge * Locking * Two (2) adj. shelves * Used on top of 29"/29-1/2"H units * Do not use on 40-2/5"/41-3/10"H units Edge: Fashionista (qty 1 each) (srp \$.00) EdgeType: A3 - 1" Top, Standard Edge (qty 1 each) (srp \$.00) Laminate: Fashionista (qty 1 each) (srp \$.00) LaminateBase: Fashionista (qty 1 each) (srp \$.00)			

Global Furniture Group \$5,325.93

Great Openings	OMNIA/Region 4 ESC - Zone 1 Installed R240111	Discount: Net%	Install: 11%	Freight: 0%
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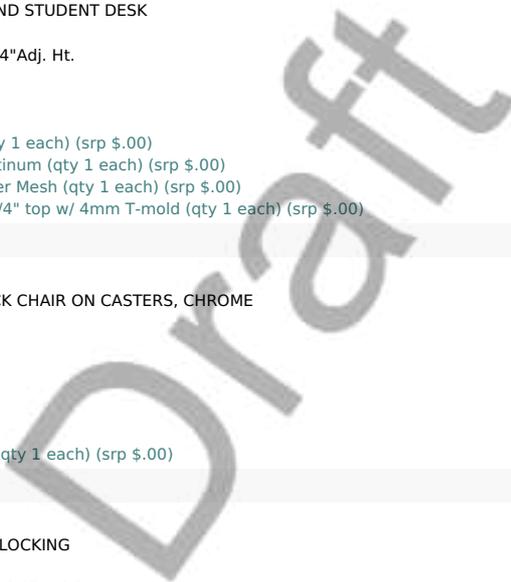
Item No.	Qty	Model Number	List Price	Your Price	Ext. Price
1	2	LG-?-C209-?	\$3,757.00	\$1,314.95	\$2,629.90
		Description: TRACE BOOKCASE WARDROBE TOWER, LEFT COAT DOOR * Towers Series * 23-1/2"D x 23-1/2"W x 65-7/8"H * Paint finish * Welded steel frame construction * File/file * Coat door on left side Front: Satin Nickel Bar Pull (qty 1 each) (srp \$.00) Lock: K - K Series - Black (qty 1 each) (srp \$.00) Paint: 02X9 - 02X9 - Silver Metallic (Knoll) (qty 1 each) (srp \$.00)			
2	1	MG-?-C209-?	\$3,757.00	\$1,314.95	\$1,314.95
		Description: TRACE BOOKCASE WARDROBE TOWER, RIGHT COAT DOOR * Towers Series * 23-1/2"D x 23-1/2"W x 65-7/8"H * Paint finish * Welded steel frame construction * File/file * Coat door on right side Front: Satin Nickel Bar Pull (qty 1 each) (srp \$.00) Lock: K - K Series - Black (qty 1 each) (srp \$.00) Paint: 02X9 - 02X9 - Silver Metallic (Knoll) (qty 1 each) (srp \$.00)			

Great Openings \$3,944.85

Smith System Manufacturing	OMNIA/Region 4 ESC - Zone 1 Installed R240111	Discount: Net%	Install: 5%	Freight: NET
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Quote ID	Terms	Quote Contact	Site Contact
106346-02 07/24/2025 AMANDA W.	Net 30 Days Prices Good Through 09/05/2025	Jordan Huffstutler / cell: (469) 450-6577 / jhuffstutler@meteoreducation.com	Jeff Ingram / (817) 914-3675 / jeffery.ingram@fwisd.org

Item No.	Qty	Model Number	List Price	Your Price	Ext. Price
1	3	01632V-TMOLD Description: SILHOUETTE SIT-STAND STUDENT DESK-LARGE RECTANGLE TOP * Silhouette Series * 20"D x 27"W x 26"-41" Adj. Ht. * Laminate Top Finish * T-Mold Edge Finish * Platinum Frame Finish * Casters Edge: R - Charcoal (qty 1 each) (srp \$.00) FrameFinish: Platinum (qty 1 each) (srp \$.00) Laminate: PEW - Pewter Mesh (qty 1 each) (srp \$.00)	\$766.00	\$459.60	\$1,378.80
2	84	03082-TMOLD Description: INTERCHANGE DIAMOND STUDENT DESK * Interchange Series * 30"D x 34"W x 22"-34"Adj. Ht. * Laminate Top * Edge Finish * Frame Finish Edge: R - Charcoal (qty 1 each) (srp \$.00) FrameFinish: PLT - Platinum (qty 1 each) (srp \$.00) Laminate: PEW - Pewter Mesh (qty 1 each) (srp \$.00) Top&Edge: D - (D) 1-1/4" top w/ 4mm T-mold (qty 1 each) (srp \$.00)	\$365.00	\$219.00	\$18,396.00
3	84	11855-CHR Description: FLAVORS 18"H A STACK CHAIR ON CASTERS, CHROME * Flavors Series * 22"D x 20"W x 31"H * 18" seat height * Shell finish * Chrome frame finish * Casters Shell: J - Persian Blue (qty 1 each) (srp \$.00)	\$242.00	\$145.20	\$12,196.80
4	63	17576 Description: 3" BLACK CASTERS, 4 LOCKING * Elemental Series * Set of Four (4) 3" Dual Wheel Casters * Black Finish	\$118.00	\$70.80	\$4,460.40
5	1	26160-TMOLD Description: CASCADE TEACHER DESK SINGLE BULLET, B/B/F LEFT * Cascade Series * 24"D x 60"W x 30-1/2"H * 1-1/4" Thick laminate top * Frame finish * Steel construction * Casters included Edge: R - Charcoal (qty 1 each) (srp \$.00) FrameColor: PLT - Platinum (qty 1 each) (srp \$.00) Laminate: PEW - Pewter Mesh (qty 1 each) (srp \$.00) Top&Edge: D - (D) 1-1/4" top w/ 4mm T-mold (qty 1 each) (srp \$.00)	\$1,393.00	\$835.80	\$835.80
6	2	26161-TMOLD Description: SINGLE BULLET CASCADE TEACHER DESK, BBF RIGHT HAND * Cascade Series * 24"D x 60"W x 30-1/2"H * 1-1/4" Thick laminate top * Frame finish * Steel construction * Casters included Edge: R - Charcoal (qty 1 each) (srp \$.00) FrameColor: PLT - Platinum (qty 1 each) (srp \$.00) Laminate: PEW - Pewter Mesh (qty 1 each) (srp \$.00) Top&Edge: D - (D) 1-1/4" top w/ 4mm T-mold (qty 1 each) (srp \$.00)	\$1,393.00	\$835.80	\$1,671.60
7	3	60099	\$139.00	\$83.40	\$250.20



Quote ID	Terms	Quote Contact	Site Contact
106346-02 07/24/2025 AMANDA W.	Net 30 Days Prices Good Through 09/05/2025	Jordan Huffstutler / cell: (469) 450-6577 / jhuffstutler@meteoreducation.com	Jeff Ingram / (817) 914-3675 / jeffery.ingram@fwisd.org

Item No.	Qty	Model Number	List Price	Your Price	Ext. Price
		Description: MODESTY PANEL / PRIVACY SCREEN * Silhouette Series * 1-1/2"D x 24"W x 13-3/4"H * Does not work with 20" x 27" top			
8	3	76518BLA	\$92.00	\$55.20	\$165.60
		Description: SIT + STAND TECHNOLOGY BASKET * UXL Series * 10"D x 14"W x 3"H * Black finish * Attaches to underside of Sit + Stand Student Desks			
9	3	91100000P	\$1,808.00	\$1,084.80	\$3,254.40
		Description: CASCADE MEGA-TOWER OPEN WITH SHELVES * Cascade Series * 19"D x 43"W x 61-2/5"H * Platinum Frame * End Panel Finish * Casters CascadeEndPanel: J - Persian Blue (qty 1 each) (srp \$.00)			
10	2	NL2460-EF-TMOLD	\$1,194.00	\$716.40	\$1,432.80
		Description: ELEMENTAL NEST & FOLD FIXED TABLE W/ CASTERS, 24"X60" * Elemental Series * 24"D x 60"W x 30"H * HPL top finish * Edge finish * Leg finish * Casters Edge: R - Elemental - Charcoal (qty 1 each) (srp \$.00) Laminate: PEW - Pewter Mesh (qty 1 each) (srp \$.00) LegColor: PLT - Platinum (qty 1 each) (srp \$.00) Top&Edge: D - (D) 1-1/4" top w/ 4mm T-mold (qty 1 each) (srp \$.00)			

Smith System Manufacturing \$44,042.40

TOTALS	
Product:	\$92,039.38
Install:	\$6,416.53
Freight:	\$4,307.20
[---] Sales Tax at 8.25%:	\$0.00
Total:	\$102,763.11

All pricing and lead times are based on the information (color options, finishes, etc.) supplied to Meteor at the time a purchase order is received. Changes could result in a possible delay of order and/or additional costs.

Sales tax rates are based on the end user's site address and are subject to change. The sales tax rate and amount provided on this quote are estimates only. Upon delivery, you will be invoiced at the current rate of sales tax which may differ from this estimate.

By submitting a purchase order to Meteor, Customer accepts our offer and agrees to be bound by the attached terms and conditions. Prices are good for 30 days from date of quote. **Prices good through 09/05/2025.**

I have verified that all products, quantities, specifications and colors on this quote are correct.

Signature

Date

Quote ID	Terms	Quote Contact	Site Contact
106346-02 07/24/2025 AMANDA W.	Net 30 Days Prices Good Through 09/05/2025	Jordan Huffstutler / cell: (469) 450-6577 / jhuffstutler@meteoreducation.com	Jeff Ingram / (817) 914-3675 / jeffery.ingram@fwwisd.org

TERMS AND CONDITIONS OF SALE

Within these Terms and Conditions of Sale the "Company" shall be deemed to mean Meteor Education, LLC, Premier & Furniture Equipment LLC, Worthington Contract Furniture LP or Blankenship Associates, Inc. Should any product be purchased under a bid or contract with terms and conditions different from those contained herein, the terms of said bid or contract shall supersede or augment the following. If customer purchase order includes terms different than the terms listed below, terms will be reviewed for acceptance by the Company.

GENERAL SALES POLICY: No order in process of production, or product other than standard, is subject to cancellation, delivery deferment, or specification change without the written acceptance of the Company.

The Company must be in receipt of an authorized written purchase order prior to an order being processed. The Company reserves the right to refuse purchase orders if the terms and conditions of such orders are contrary to these Terms and Conditions of Sale. Purchase Orders should be emailed to orders@meteoreducation.com or mailed to the Company at 690 NE 23rd Avenue, Gainesville, FL, 32609. All orders are subject to the approval of the Company's credit control department and the terms and conditions relating to the granting of such credit facilities.

First time orders from non-publicly funded entities must be prepaid at the time of the order in accordance with the prepay requirements listed below unless prior arrangements have been agreed upon with the Company's credit control department.

Any order over \$5,000 for a prepay vendor, will require prepayment from customer. A list of prepay vendors is available upon request.

RETURNED GOODS: Returned goods will only be accepted under a Return Authorization number (RA) issued by the Company. Accepted Returns may be subject to re-stocking and handling fees and any additional freight costs. Special order or custom made products may not be returned.

CANCELLED ORDERS: Cancelled orders may be subject to fees associated with completed work including, but not limited to, design, order processing, and manufacturing.

ORDER CHANGES: Any change to your order must be in a written change order.

TAXES: Excise, sales, occupation, use, or other tax imposed upon the distributor will be additional to the sales price unless otherwise noted on the purchase order. For tax exempt entities, tax exempt form must be on file with the Company before purchase order is processed or the Company must, by law, charge appropriate sales tax. If applicable, please submit your sales tax exemption ID on the purchase order to ensure proper billing. Sales tax rates are based on the end user's site address and are subject to change. The sales tax rate and amount provided on this quote are estimates only. Upon delivery, you will be invoiced at the current rate of sales tax which may differ from this estimate.

BONDING: Performance and payment bonds are available for a fee and are not included in quoted price unless clearly noted. If bonding is needed, cost will be 1.5%* of total quoted amount. *Fee percentage is subject to change.

TERMS: The Company will invoice customer upon delivery. Terms are net 30 days unless otherwise agreed prior to the acceptance of the order. Customer agrees to pay 18% annual interest, or \$50 per month, whichever is greater, on the balance of any late payment.

DROP-SHIP OR INSIDE DELIVERY ONLY:

- Freight damage must be reported to the Company within 48 hours of delivery. It is important to note any crushed or damaged packaging, discolored packaging (indicating water damage), or anything that looks as if it has been reopened or repackaged. All packages should be opened and products inspected within 48 hours of receipt. Upon discovery of any damage or shortage, the Company's Service Department must be notified at 1-800-699-7516.
- The Carrier will produce a Bill of Lading for signature acknowledging receipt. Please ensure the number of cartons/items received match the bill of lading as well as the work order. Any shortages should be annotated on THE BILL OF LADING NEXT TO YOUR SIGNATURE and immediately reported to the Company's Traffic Office on 1-800-699-7516. The acknowledged Bill of Lading is deemed to be proof of delivery and the Company will issue its invoice(s) for payment. Any unauthorized assessorial charges will not be paid for.

INSTALLED PRODUCT & SERVICES: Product to be installed will be delivered and installed at the address notified in the purchase order unless previous arrangements have been agreed. Upon the delivery of product to the specified location the Company will invoice the customer in the amount of product delivered with the appropriate proof of delivery (bill of lading, manufacturer packing list, or work order). All placement and assembly will be verified by signature confirmation that items have been assembled, set in place, and are in good condition. All installation and delivery charges (above product invoices) will be billed upon receipt of final verification by customer signature on completed work orders. The Company will also provide a complete Master Invoice summarizing all invoices at that time at the customer's request. Any damage must be noted on the separate service request form provided by the installer, a copy of which will be made available for customer records. Services will be delivered to staff/personnel at the address notified in the purchase order unless previous arrangements have been agreed. Services may be provided prior to, during and/or after delivery of product. Any associated services pertaining to this agreement are good for a period of up to one-year from the initial delivery date of product.

WARRANTY: All products carry their manufacturer's standard warranty. Please contact your local representative for details.

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE RENEWAL PURCHASE OF E-SIGNATURE LICENSES

BACKGROUND:

The District uses the eSignature software to obtain electronic signatures on contracts, IEP, and other documents that require the signatures of multiple staff members. Due to the increased use of electronic signature envelopes, the District will need to purchase additional envelopes to support the increased usage Districtwide. The period of performance is from September 1, 2025 through August 31, 2026.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Renewal Purchase of E-Signature Licenses
2. Decline to Approve Renewal Purchase of E-Signature Licenses
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Renewal Purchase of E-Signature Licenses

FUNDING SOURCE: **Additional Details**

General Fund 199-53-6399-900

COST:

\$107,896.80

VENDOR(S)/PROVIDER(S):

Carahsoft Inc

PURCHASING MECHANISM:

Cooperative Agreement
DIR-CPO-5687

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

District-Wide

RATIONALE:

Purchasing this software will ensure the continued time efficiency of acquiring key signatures on documents district-wide.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations
Neil Bolton, Senior Technology Officer

Draft

Government - Price Quotation

Exhibit A

DocuSign Government at Carahsoft



11493 Sunset Hills Road | Suite 100 | Reston, Virginia 20190
Phone (703) 871-8500 | Fax (703) 871-8505 | Toll Free (888) 662-2724
www.carahsoft.com | sales@carahsoft.com



TO: Neil Bolton
Senior Technology Officer
Fort Worth ISD
7060 Camp Bowie Blvd
Fort Worth, TX 76116 USA

FROM: Betty Getachew
DocuSign Government at Carahsoft
11493 Sunset Hills Road
Suite 100
Reston, Virginia 20190

EMAIL: neil.bolton@fwisd.org

EMAIL: Betty.Getachew@carahsoft.com

PHONE: (817) 814-3000

PHONE: (571) 590-7772

TERMS: DIR Contract No. DIR-CPO-5687
Expiration Date: 5/19/27
FTIN: 52-2189693
Shipping Point: FOB Destination
Credit Cards: VISA/MasterCard/AMEX
Remit To: Same as Above
Payment Terms: Net 30 (On Approved Credit)
Texas VID#: 1522189693700
Sales Tax May Apply

QUOTE NO: 57843854
QUOTE DATE: 07/10/2025
QUOTE EXPIRES: 09/30/2025
RFQ NO:
SHIPPING: ESD
TOTAL PRICE: \$107,896.80
TOTAL QUOTE: \$107,896.80

LINE NO.	PART NO.	DESCRIPTION	QUOTE PRICE	QTY	EXTENDED PRICE
1		eSignature Enterprise Pro for State and Local Government - Envelope DocuSign, Inc. - Start Date: 09/01/2025 End Date: 08/31/2026		TX DIR 12,000	
2		Enterprise Premier Support 22% of Recurring Fees (22% of List Price per \$100 of List License Fees), Annual DocuSign, Inc. - Start Date: 09/01/2025 End Date: 08/31/2026		TX DIR 1	
SUBTOTAL:					\$107,896.80
TOTAL PRICE:					\$107,896.80
TOTAL QUOTE:					\$107,896.80

Government - Price Quotation

DocuSign Government at Carahsoft



11493 Sunset Hills Road | Suite 100 | Reston, Virginia 20190
Phone (703) 871-8500 | Fax (703) 871-8505 | Toll Free (888) 662-2724
www.carahsoft.com | sales@carahsoft.com



Please reference the Carahsoft quote number and applicable contract on your Purchase Order.

Product Details:

eSignature Envelope Allowance: 12,000

Overage/Usage Fees:

eSignature Enterprise Pro for State and Local Government - Envelope: \$12.32

Terms and Conditions:

This Order Form covers the DocuSign products described herein and is governed by the Carahsoft Reseller Agreement between DocuSign, Inc and Carahsoft Technology executed on January 23, 2018.

Customer Data uploaded into a DocuSign eSignature Government Product will be hosted within DocuSign's FedRAMP Moderate authorized boundary. "FedRAMP" means the Federal Risk and Authorization Management Program.

DocuSign eSignature Government Products (but not CLM Government Products) include features and functionality that allow Customers to connect to other DocuSign products or to third-party products or services for interoperability purposes. Interoperability refers to multiple computer systems that are connected in a manner that allows them to exchange information.

DocuSign eSignature Government Product features allowing for interoperability currently include DocuSign Payments, Comments and Agreement Actions. A complete list of interoperable eSignature Government Product features can be found at <https://www.docusign.com/legal/terms-and-conditions/esignature-interoperable-features>. These features are disabled by default for new customers but can be enabled by Customer request. Customers may also use "connectors" to connect DocuSign eSignature Government Products or CLM Government Products to other systems to exchange information. For example, a DocuSign/Salesforce Connector can be used to connect DocuSign eSignature Government Products to a Salesforce product so that information may be exchanged between the two connected systems.

If Customer chooses to connect DocuSign eSignature Government Products to any other DocuSign product or to any third-party products or services, Customer authorizes DocuSign to export Customer Data outside of DocuSign's FedRAMP Moderate authorized boundary for the processing and use of Customer Data by Customer, DocuSign, and/or such third parties (as applicable). For clarity, where Customers connect DocuSign eSignature Government Products with any other products or services (including but not limited to by use of Payments, Comments, Connector or Agreement Action functionality), DocuSign disclaims all liability for FedRAMP control compliance or Customer's obligations relating to Customer Data exported from DocuSign's FedRAMP Moderate authorized boundary.

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

**TOPIC: APPROVE PURCHASE OF ADDITIONAL DEVICE LICENSES FOR
STUDENT DEVICE MANAGEMENT SOFTWARE**

BACKGROUND:

The purchase of software for student devices enables centralized management of student devices, enforcement of policies, deploy applications, monitor device health, and provide an enhanced user experience for administrators and end-users. The additional license will co-term with our original license purchase from September 15, 2025, to June 30, 2026.

STRATEGIC PRIORITY:

2 - Student and Family Engagement

ALTERNATIVES:

1. Approve Purchase of Additional Device Licenses for Student Device Management Software
2. Decline to Approve Purchase of Additional Device Licenses for Student Device Management Software
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Purchase of Additional Device Licenses for Student Device Management Software

FUNDING SOURCE: Additional Details

General Fund 199-53-6399-900

COST:

Original Approved Amount: \$505,472.00
Cost of Additional License: \$9,900.00
New Total Cost: \$515,372.00

VENDOR(S)/PROVIDER(S):

Apple Inc.

PURCHASING MECHANISM:

Cooperative Agreement
Choice Partners: Contract Number: 23/036SG-01

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

District-Wide

RATIONALE:

This solution provides centralized management of mobile devices, enforcement of policies, deploy applications, monitor device health, and provide an enhanced user experience for end-users.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations
Neil Bolton, Senior Officer, IT Security

Draft



Apple Inc. Education Price Quote

Customer:

Neil Bolton
FORT WORTH ISD ACCOUNTS PAYABLE
Email: neil.bolton@fwisd.org

Apple Inc:

Beau Mayne
Email: beaumayne@apple.com

Apple Quote:

2213660093

Quote Date:

August 06, 2025

Quote Valid Until:

September 15, 2025

Quote Comments:

Licensing start date - 9/15 and end date 6/30/15

Item #	Details	Qty	Unit List Price	Extended List Price
1	Mosyle Manager for iOS, macOS and tvOS Subscription License (1 year - View License Agreement https://school.mosyle.com/legal/) Part Number: HM7A2LL/A	1800	\$5.50	\$9,900.00

Education List Price Total	\$9,900.00
Additional Tax	\$0.00
Estimated Tax	\$0.00
Total Tax	\$0.00
Extended Total Price*	\$9,900.00

**In most cases Extended Total Price does not include Sales Tax
If applicable, eWaste/Recycling Fees are included. Standard shipping is complimentary

[Terms & Use](#) | [Privacy Policy](#) | [Return Policy](#)

Apple Quote ID: 2213660093

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Date of last revision – December 8th, 2022

Page 1 of 2

Disclosure

This document has been created for you as Apple Quote ID **2213660093**.

Your institution's Authorized Purchaser may submit an order online at <https://ecommerce.apple.com>. Go to the Quote area of your Apple Online Store, click on it and convert to an order.

- If you're the authorized purchaser and need assistance in registering for access to the Apple Online Store, please contact your Apple Sales Representative.

This is a quote for the sale of products or services. Your use of this quote is subject to the following provisions which can change on subsequent quotes:

- A. Any order that you place in response to this Quote will be governed by the purchase agreement between Apple Inc. ("Apple") and you or another entity under which you're authorized to purchase under, in effect at the time you place the order.
 - If you do not have a purchase agreement in effect with Apple, please contact csteam.edu@apple.com.
- B. All sales are final. Please review Return Policy below if you have any questions. If you use your institution's Purchase Order form to place an order in response to this Quote, Apple rejects any Terms set out on the Purchase Order that are inconsistent with or in addition to the Terms of the governing purchase agreement between the parties.
- C. Unless this Quote specifies otherwise, it remains in effect until the Quote Valid Until Date set forth above. Apple reserves the right to withdraw this Quote before an order is placed, modify, or cancel any provision of this Quote, or cancel any orders placed.

Draft

[Terms & Use](#) | [Privacy Policy](#) | [Return Policy](#)

CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE CONTRACT FOR EDUCATION SERVICE CENTER, REGION 11, INSTRUCTIONAL SOLUTIONS, AND SUPPORT

BACKGROUND:

The annual contract for instructional solutions and support contracts. The all-inclusive package bundles former individual contracts (Administrative Services, Instructional Services, Digital Learning, and RETN) into a single contract to provide cost-effectiveness. The district's student enrollment numbers determine the annual cost of the contract. The contract term is from September 1, 2025, to August 31, 2026.

A comprehensive list of included services can be found on the Instructional Solutions and Support (ISS) contract. Listed below is a summary of bundle services provided through the ISS contract: individual services cannot be excluded or purchased separately through ESC Region 11.

- Professional development offerings including instructional conferences, teacher workshop sessions, and online compliance courses.
- Compliance support and technical assistance for all State and Federal Programs.
- Canvas Learning Management System (LMS)
- Videoconferencing and Distance Learning services for access to interactive virtual learning and high school dual-credit courses, virtual field trips, remote access to the Texas
- Education Telecommunications Network (TETN) and Zoom Pro allocated licenses.
- BrightBytes Technology Survey – an anonymous survey that provides the district with technology use information, including classroom integration, access, skills, and environment. This survey does not collect Personal Identifiable Information (PII).
- Discovery Education – a digital learning platform that provides streaming educational multimedia content, instructional strategies, and ready-to-use activities in Science, Social
- Studies, Math, and STEM.
- TexQuest – a collection of library research databases such as Britannica School, EBSCO eBooks, Gale Resources, Infobase Learn 360, and ProQuest.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Contract for Education Service Center, Region 11, Instructional Solutions, and Support.
2. Decline to Approve Contract for Education Service Center, Region 11, Instructional Solutions, And Support
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Contract for Education Service Center, Region 11, Instructional Solutions, And Support

FUNDING SOURCE: **Additional Details**

General Fund	199-13-6239-900
	199-21-6239-900

COST:

\$556,987.35

VENDOR(S)/PROVIDER(S):

Education Service Center Region 11

PURCHASING MECHANISM:

Interlocal Agreement

*Interlocal (IL)- Price Quote and 11, Contract Summary Required
Education Service Center Region 11, Contract 54541*

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Districtwide

RATIONALE:

Approval of bundled services will provide Districtwide access to professional development opportunities, digital learning resources, and technical assistance on compliance support for State and Federal Programs.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations
Neil Bolton, Senior Officer, IT Security



Preparing today's learners for tomorrow's opportunities

Clyde W. Steelman, Jr., Ed.D.
 Executive Director

Instructional Solutions and Support Contract

School Year: 2025-2026

District: Fort Worth

Enrollment: 70405

Fair Market Value: \$3,832,848.20

**Fees are based on 2024-25 Enrollment*

Support and Offerings	Cost
Digital Tools and Support	
Canvas Learning Management Systems <ul style="list-style-type: none"> • Access to Canvas LMS platform • Support and Training Includes: <ul style="list-style-type: none"> ○ 12 hours of training ○ unlimited technical assistance ○ Quarterly Canvas User Group Support 	\$192,909.70
VoiceThread <ul style="list-style-type: none"> • Access to the VoiceThread platform • Support and Training Includes: <ul style="list-style-type: none"> ○ unlimited technical assistance 	\$217,551.45
TexQuest <ul style="list-style-type: none"> • Access to the TexQuest platform • Support and Training Includes: <ul style="list-style-type: none"> ○ unlimited technical assistance 	
Discovery Education <ul style="list-style-type: none"> • Access to the Discovery Education platform • Support and Training Includes: <ul style="list-style-type: none"> ○ District-specific sessions available upon request ○ unlimited technical assistance 	
<hr/>	
Professional Learning & Instructional Support	\$146,526.20
Virtual, Hybrid, and In-Person Training on:	
<ul style="list-style-type: none"> • Learning Conferences & Professional Learning Sessions • Literacy and pedagogy support through County Academic Networks • Monthly/quarterly satellite sessions • Instructional training for professional and administrative staff across all core subjects and programs 	
Technical Support in:	
<ul style="list-style-type: none"> • Assessment & Accountability • Federal & State support programs • Curriculum & Instruction for core content 	
Compliance Courses	
2025-2026 Total	
	\$556,987.35

***ISS Contract Overview is not an exhaustive list. Some sessions, including custom training, may be charged an additional fee.*

The Instructional Solutions and Support Contract (ISS) is valid from September 1 through August 31.

Online submission in the OnTrac system and the signed Board Summary Report will still be required for service activation for the 2025-2026 school year.

Questions: Dr. Pamela Brown, Deputy Executive Director - 817-740-7612

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

**TOPIC: APPROVE PURCHASE OF AUDIO-VISUAL DISPLAYS AND SERVICES
FOR CLASSROOMS**

BACKGROUND:

The additional purchase of audio-visual equipment in schools is for the Dyslexia classrooms. The approved amount includes adding interactive panels to previously unoccupied classrooms and replacing old interactive whiteboards.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Purchase of Audio-Visual Displays and Services for Classrooms
2. Decline to Approve Purchase of Audio-Visual Displays and Services for Classrooms
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Purchase of Audio-Visual Displays and Services for Classrooms

FUNDING SOURCE: *Additional Details*

TRE	198-11-6399-900
	198-11-6299-900

COST:

\$303,233.48

VENDOR(S)/PROVIDER(S):

Delcom Group

PURCHASING MECHANISM:

Cooperative Agreement
TIPS-USA #24010

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Districtwide

RATIONALE:

Approval will provide interactive flat panels for the dyslexia classrooms.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations
Neil Bolton, Senior Officer, IT Security

Draft



Corporate Office
 2525B E SH 121, Ste 400
 Lewisville, TX 75056
 Phone: 214.389.5500 | Fax: 214.389.5505
 www.delcomgroup.com

QUOTE
58304

BILL TO **JOB LOCATION**

Company: FORT WORTH ISD	Company: FORT WORTH ISD	Date: 2025-07-15
Address: 7060 CAMP BOWIE BLVD FORT WORTH, TX 76116	Address: 7060 CAMP BOWIE BLVD FORT WORTH, TX 76116	Sales Rep: CARLOS FIGUEROA
		Phone: (817) 832 6435
		Email: CARLOSF@DELCOMGROUP.COM
Contact: DANNY MACDEN	Contact: DANNY MACDEN	
Phone: (817) 814 3000	Phone: (817) 814 3000	Contract: TIPS 240101 AV/PC

TITLE
 (72) BENQ 75" PANELS WITH BB CARTS

SCOPE OF WORK

SOW:
 BENQ PANELS WILL BE DROP SHIPPED TO CUSTOMER.
 DELCOM WILL RECEIVE IN BALANCE BOX CARTS
 DELCOM WILL DISPOSE OF TRASH
 DELCOM WILL ASSEMBLE THE BALANCE BOX CARTS
 DELCOM WILL DELIVER BALANCE BOX CARTS IN 1 TRIP
 DELCOM WILL ASSEMBLE BALANCE BOX CARTS AT DELCOM WAREHOUSE
 DELCOM WILL DELIVER TO CUSTOMER PROVIDED LOCATION.

ASSUMPTIONS
 CUSTOMER WILL PROVIDE LOCATION OF DELIVERY
 CUSTOMER WILL ENSURE LOCATION HAS CLEAR ACCESS FOR DELIVERY

PART NUMBER	DESCRIPTION	QTY	UNIT PRICE	TOTAL PRICE
BENQ IFP				
RP7504	75" Pro Series Interactive Display	72.00	\$2,356.00	\$169,632.00
75EW	Total 5-Year warranty	72.00	\$0.01	\$0.72
NC01A	NFC cards for RP Series and RM04 series (New BenQ education design)	144.00	\$3.00	\$432.00
BENQ IFP TOTAL:				\$170,064.72
Balance Box Cart				
487A11011	e-Box II Mobile Stand is a motorized height-adjustable	72.00	\$1,469.41	\$105,797.52
481A70	For e-Box® II Mobile Stand and Wall Mount.	72.00	\$91.76	\$6,606.72
481A92	Rear Cover for e-Box® II	72.00	\$108.24	\$7,793.28
Balance Box Cart TOTAL:				\$120,197.52



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PART NUMBER	DESCRIPTION	QTY	UNIT PRICE	TOTAL PRICE
Professional Services				
Professional Services TOTAL:				\$6,621.24
SHIP-HANDLE	Shipping and Handling	5.00	\$1,270.00	\$6,350.00

Subtotal:	\$303,233.48
Tax:	\$0.00
Total:	\$303,233.48

To prevent processing delays, please email all purchase orders to: orders@delcomgroup.com

Tariff & Pricing Adjustment Statement

Delcom Group is committed to providing accurate and transparent pricing. However, tariffs and manufacturer-imposed adjustments are beyond our control and may change without notice. Quotes reflect pricing at the time of issuance and are subject to adjustment based on any tariffs or manufacturer price changes that occur before an order is placed. Delcom Group is not obligated to deliver at the quoted price if such changes take effect after the quote is issued. We value our partnership and will work diligently to keep you informed of any pricing updates to ensure a smooth ordering process.

Terms and Conditions

Draft

**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE PURCHASE OF STUDENT DEVICES FOR SPECIAL EDUCATION

BACKGROUND:

To support the district’s ongoing efforts to enhance digital learning, 1,800 student devices will be purchased for the Special Education department for the 2025–2026 school year. These devices will be used to access curriculum, participate in assessments, engage in interactive learning activities, and support individualized instruction. This request will ensure that students District-wide will have an uninterrupted learning experience throughout the school year.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Purchase of Student Devices for Special Education
2. Decline to Approve Purchase of Student Devices for Special Education
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Purchase of Student Devices for Special Education

FUNDING SOURCE: **Additional Details**

TRE 198-11-6399-900

COST:

\$583,200.00

VENDOR(S)/PROVIDER(S):

Apple Inc.

PURCHASING MECHANISM:

Cooperative Agreement
Choice Partners: Contract Number: 23/036SG-01

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

DISTRICT-WIDE

RATIONALE:

Approval of this purchase for student devices will provide a platform that helps ensure students receiving special education services have equitable access to high-quality instructional technology aligned with their individual learning plans.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations
Neil Bolton, Senior Officer, IT Security

Draft



Apple Inc. Education Price Quote

Customer:

Neil Bolton
FORT WORTH ISD ACCOUNTS PAYABLE
Email: neil.bolton@fwisd.org

Apple Inc:

Beau Mayne
Email: beaumayne@apple.com

Apple Quote:

2213536643

Quote Date:

July 29, 2025

Quote Valid Until:

September 15, 2025

Quote Comments:

Item #	Details	Qty	Unit List Price	Extended List Price
1	iPad Wi-Fi 128GB – Silver (Packaged in a 10-pack) Part Number: MD6L4LL/A	1800	\$324.00	\$583,200.00

Education List Price Total **\$583,200.00**

Additional Tax \$0.00

Estimated Tax \$0.00

Total Tax \$0.00

Extended Total Price* **\$583,200.00**

**In most cases Extended Total Price does not include Sales Tax
If applicable, eWaste/Recycling Fees are included. Standard shipping is complimentary

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Apple Quote ID: 2213536643

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Date of last revision – December 8th, 2022

Page 1 of 2

Disclosure

This document has been created for you as Apple Quote ID 2213536643.

Your institution's Authorized Purchaser may submit an order online at <https://ecommerce.apple.com>. Go to the Quote area of your Apple Online Store, click on it and convert to an order.

- If you're the authorized purchaser and need assistance in registering for access to the Apple Online Store, please contact your Apple Sales Representative.

This is a quote for the sale of products or services. Your use of this quote is subject to the following provisions which can change on subsequent quotes:

- A. Any order that you place in response to this Quote will be governed by the purchase agreement between Apple Inc. ("Apple") and you or another entity under which you're authorized to purchase under, in effect at the time you place the order.
 - If you do not have a purchase agreement in effect with Apple, please contact csteam.edu@apple.com.
- B. All sales are final. Please review Return Policy below if you have any questions. If you use your institution's Purchase Order form to place an order in response to this Quote, Apple rejects any Terms set out on the Purchase Order that are inconsistent with or in addition to the Terms of the governing purchase agreement between the parties.
- C. Unless this Quote specifies otherwise, it remains in effect until the Quote Valid Until Date set forth above. Apple reserves the right to withdraw this Quote before an order is placed, modify, or cancel any provision of this Quote, or cancel any orders placed.

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**CONSENT AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE PURCHASE OF PROTECTIVE CASES FOR STUDENT DEVICES

BACKGROUND:

To support the district’s continued efforts to maintain the longevity and usability of student technology, 1,800 protective cases will be purchased for student devices assigned to the Special Education department for the 2025–2026 school year. The recommendation to purchase of durable, protective cases for all student-assigned devices. This will help reduce damage, minimize repair costs, and ensure the devices remain functional throughout their lifecycle.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve Purchase of Protective Cases for Student Devices
2. Decline to Approve Purchase of Protective Cases for Student Devices
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Purchase of Protective Cases for Student Devices

FUNDING SOURCE: **Additional Details**

TRE	198-11-6399-900
	198-11-6299-900

COST:

\$178,200.00

VENDOR(S)/PROVIDER(S):

CDW-G

PURCHASING MECHANISM:

Cooperative Agreement
Contract: Sourcewell 121923

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

District-Wide

RATIONALE:

Purchase of protective cases for student devices for the Special Education department will be essential for maintaining the investment. Durable cases help prevent accidental damage, reduce downtime for repairs and supports responsible device use.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations
Neil Bolton, Senior Officer, IT Security

Draft



Thank you for choosing CDW. We have received your quote.

QUOTE CONFIRMATION

NEIL BOLTON,

Thank you for considering CDW•G for your technology needs. The details of your quote are below. **If you are an eProcurement or single sign on customer, please log into your system to access the CDW site.** You can search for your quote to retrieve and transfer back into your system for processing.

For all other customers, click below to convert your quote to an order.

Convert Quote to Order

QUOTE #	QUOTE DATE	QUOTE REFERENCE	CUSTOMER #	GRAND TOTAL
PMTN015	7/15/2025	CASES AND INSTALL	0926086	\$178,200.00

QUOTE DETAILS

ITEM	QTY	CDW#	UNIT PRICE	EXT. PRICE
Logitech Rugged Combo 4 Touch for iPad (10th gen) - keyboard and folio case Mfg. Part#: 920-011130 Contract: Sourcwell 121923- Fort Worth ISD (121923)	1800	7314724	\$93.00	\$167,400.00
CDW PROF SVCS RETAINER FUNDING Mfg. Part#: CDW-SRA-FUNDING \$6 retainer. Recieve, store ipads from Apple. Tag and install keyboard case, green package and deliver. Asset report at sign off.	1800	4082832	\$6.00	\$10,800.00

SUBTOTAL	\$178,200.00
SHIPPING	\$0.00
SALES TAX	\$0.00
GRAND TOTAL	\$178,200.00

PURCHASER BILLING INFO	DELIVER TO
Billing Address: FORT WORTH INDEPENDENT SCHOOL DIST ACCTS PAYABLE 7060 CAMP BOWIE BLVD FORT WORTH, TX 76116-7119 Phone: (817) 814-2120 Payment Terms: NET 30 Days-Govt/Ed	Shipping Address: FORT WORTH INDEPENDENT SCHOOL DIST 7060 CAMP BOWIE BLVD FORT WORTH, TX 76116-7119 Phone: (817) 814-2120 Shipping Method:
	Please remit payments to: CDW Government 75 Remittance Drive Suite 1515 Chicago, IL 60675-1515

PURCHASING MECHANISM:

Not a Purchase

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Office of Legal Services

RATIONALE:

Approval of this policy will update the language as recommended by the Board Policy Committee.

INFORMATION SOURCE:

Dr. Karen Molinar, Superintendent
Sid Pounds, Assistant General Counsel

Draft

EMPLOYMENT REQUIREMENTS AND RESTRICTIONS

DB
(LOCAL)

RESIDENCY

~~Each person employed in the position of assistant superintendent, chief information officer, associate superintendent, division chief, deputy superintendent, or~~ **The Superintendent** shall, as a condition of employment, either reside within the District or agree to and establish residency within the District within **90 days** ~~12 months~~ of the effective date of employment. **The Superintendent** ~~Employees in these positions~~ must continue to reside within the boundaries of the District while **employed in this** ~~an employee in one of these positions~~.

Draft

**ACTION AGENDA
ITEM BOARD MEETING
August 26, 2025**

TOPIC: APPROVE COLLEGE ACCESS PARTNERSHIP TO INCREASE COLLEGE PERSISTENCE, WORKFORCE DEVELOPMENT, AND PARENT AND FAMILY ENGAGEMENT

BACKGROUND:

This partnership will assist in meeting Fort Worth Independent School District (FWISD) College, Career, and Military Readiness (CCMR) metrics and prepare students for postsecondary persistence. Through this collaboration, students will be provided with a seamless sequence of steps to meet their post-secondary plan. The partnership commits to fully implement goals set by the Division of Learning and Leading and form a strong partnership through increasing parent and family engagement, improving college access for all students, developing college persistence, and increasing industry partnerships leading to workforce development for all Fort Worth ISD students.

STRATEGIC PRIORITY:

1 - Student Academic Excellence

ALTERNATIVES:

1. Approve College Access Partnership to Increase College Persistence, Workforce Development, and Parent and Family Engagement.
2. Decline to Approve College Access Partnership to Increase College Persistence, Workforce Development, and Parent and Family Engagement.
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve College Access Partnership to Increase College Persistence, Workforce Development, and Parent and Family Engagement.

FUNDING SOURCE: Additional Details

Special Revenue 289-31-6299-807

COST:

\$1,458,750

VENDOR(S)/PROVIDER(S):

Tarrant To and Through Partnership

PURCHASING MECHANISM:

Competitive Solicitation
RFP 23-129

The above solicitation has been evaluated in accordance with the Texas Education Code Section 44.031(b). The vendor listed above has been selected to provide services as per the specifications of proposal.

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Carter-Riverside High School
Arlington Heights High School
South Hills High School
Diamond Hill-Jarvis High School
P. L. Dunbar High School
Eastern Hills High School
North Side High School
Polytechnic High School
R. L. Paschal High School
Trimble Tech High School
Southwest High School
Western Hills High School
O.D. Wyatt High School
Benbrook Middle/High School
Young Women's Leadership Academy
Texas Academy of Biomedical Sciences
Young Men's Leadership Academy
World Languages Institute
Marine Creek Collegiate High School
Tarrant County College South /Fort Worth Collegiate High School
I.M. Terrell Academy for STEM and VPA

RATIONALE:

The outcome goal of the partnership is to increase CCMR persistence to 60% while providing all FWISD 9th-12th grade students with an opportunity and access to CCMR resources. These opportunities will include but are not limited to financial aid (TASFA/FAFSA) application assistance, parent information nights, college applications completion, Texas Success Initiative information and benefits of Texas College Bridge, college visits/tours, post-secondary class enrollment, workforce development, and financial aid award understanding. Total investment in student success related to this

initiative is approximately \$2,917,500. FWISD contributes \$1,458,750 while the partner contributes \$1,458,750 to the initiative.

INFORMATION SOURCE:

Mohammed Choudhury, Deputy Superintendent of Curriculum and Instruction

Draft

**ACTION AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE CONTRACT FOR STUDENT SUPPORT SERVICES, CASE MANAGEMENT, AND WRAPAROUND SERVICES FOR THE 2025-2026 SCHOOL YEAR

BACKGROUND:

Fort Worth ISD (“FWISD”) is requesting contract approval for Communities In Schools to continue to provide supplementary case management and Wraparound Services to thirty-four (34) schools across the District. The vendor was approved by the Board on September 28, 2021 (Request for Proposal #22-013).

All provided services will continue to support increasing student achievement through the following impact measures:

1. Increased school attendance;
2. Decreased behavior and discipline referrals;
3. Improved core course grades; and
4. Improved promotion and completion rates.

STRATEGIC PRIORITY:

- 1 - Student Academic Excellence

ALTERNATIVES:

1. Approve contract for student support services, case management, and wraparound services for the 2025-2026 school year
2. Decline to Approve contract for student support services, case management, and wraparound services for the 2025-2026 school year
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve contract for student support services, case management, and wraparound services for the 2025-2026 school year.

FUNDING SOURCE:

Additional Details

General Fund 199-32-6299-833

COST:
\$2,000,000

VENDOR(S)/PROVIDER(S):

Communities in Schools

PURCHASING MECHANISM:

Competitive Solicitation
RFP 22-013

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

34 campuses as determined by Guidance & Counseling Division

RATIONALE:

FWISD provides additional support to high need students on thirty-four (34) campuses by placing case managers on campus. Case managers work closely with students and their families to address a range of challenges that affect academic success, such as attendance, behavior, and academic performance. The district's use of case managers demonstrates a commitment to meeting the needs of at-risk students and fostering a positive school environment.

INFORMATION SOURCE:

Mohammed Choudhury, Deputy Superintendent of Curriculum and Instruction

Exhibit A – Services

If applicable, attach the Contractor's scope of work, proposal, and/or quote or describe in more detail below the services that the Contractor will provide under this Agreement. The District's terms and conditions in this Agreement will govern if there is a conflict between the terms of this Agreement and any terms or conditions inserted in the Contractor's quote, proposal, or scope of work.

I. CONTRACTOR PERFORMANCE

1. Communities in Schools ("CIS") shall, in satisfactory performance of this contract, perform and/or provide for the following functions for the district:

Provide overall management and supervision of the CIS programs on the identified campuses following thirty-four (34) District campuses.

2. CIS will follow national, state, TEA and local policies and ethical standards for service provision, under applicable state and local laws. Further, CIS will follow the written district or school policies concerning student service delivery where written district or school policies are more restrictive than the policies noted above, except as otherwise herein noted or mutually agreed in writing.

3. With parental consent, provide multidisciplinary case management for a referred group of a minimum of 78 students per Case Manager, providing intensive, individualized support. As well as Tier 1 supports campus wide. Case Managers provide individualized, targeted support to students identified as at-risk, helping them overcome academic, behavioral, and personal challenges to improve their overall success. These services address both immediate needs and long-term goals, fostering stability and engagement for students and their families. Case Management services focus on addressing systemic and individual barriers to student success, helping students remain engaged and achieve academic and personal growth.

Service Details:

-Caseload: A minimum of 78 students per Case Manager, providing intensive, individualized support.

As well as Tier 1 supports campus wide.-Key Services: Includes resource coordination, one-on-one mentoring, crisis intervention, family support, and ongoing progress monitoring.

4. CIS parental consent forms specify data to be gathered to monitor student progress and de-identified data to be shared with any relevant research partners for the purposes of assessing organizational impact. Student case-managed will meet the criteria established by the Texas Education Agency ("TEA") for CIS students and include students recommended by school staff who are designated as special education students or disciplinary referrals.

Provide the following six (6) components:

- a. Supportive Guidance and Counseling
- b. Health & Human Services
- c. Academic Support Services
- d. Enrichment Activities
- e. Parent and Family Engagement
- f. Career and College Readiness

5. Coordinate a written campus plan each semester which is approved by the Principal.

6. Collect and maintain files on students served containing relevant data requisite to the case and used to support project criteria established in TEA policies and procedures. Release and sharing of this data will be limited in accordance with the confidentiality of Mental Health Information statutes under Texas Civil Law, FERPA, and any other federal or state law. CIS will provide data reports on student services and progress outcomes as requested, however detailed service notes are confidential and only shared in the case of subpoena or specific parent requests, in accordance with the National Association of Social

Work confidentiality and ethical standards.

7. Supervision and oversight of the assigned full-time, school-based, licensed social worker in accordance with CIS personnel policies, and consistent with state law. Project staff members remain employees of CIS. individuals brokered by CIS from other agencies in support of this project remain employees of the assigning agency, but each agency's actions are carried out under the auspices of CIS and in accordance with the mutually agreed upon service delivery plan. CIS staff cannot fulfill additional duties (administrative, clerical, classroom, or otherwise) that would usually be assigned to District employees and will not serve as designated personnel in schools charged with responsibility for physical restraint of students.

8. Managerial, administrative, logistical, and technical support to ensure the success of the projects' service delivery initiatives. Advertise for, interview, hire, train, supervise, supply, discipline, and if necessary, terminate CIS staff. CIS staff assigned to this project, under the direction of the CIS President & CEO and Board of Directors, are responsible for oversight of CIS activities.

9. Notification to the District and appropriate legal authorities of cases presented to its staff that involve suicidal ideation, violent behavior, child abuse, and sexual abuse/harassment. CIS will assist in the resolution of such cases if requested by the District.

10. Serve as a member of the District's emergency/crisis response team attending to the needs of students in any District school when needed as outlined in District guidelines.

11. An annual report that will include a demographic profile of participants and project outcomes. This report may include an account of resources brought to the district by CIS as well as the overall numbers of students participating in various CIS activities. The district may request other reports. The District approves CIS to use its measurement and assessment tools, surveys, etc. to monitor student progress.

12. Proof of Commercial General Liability Insurance naming the District as additional insured and proof of Automobile Hired, Non-owned Liability insurance, and Workers Compensation insurance.

13. Secure matching funding from public and private sources as needed.

II. DISTRICT PERFORMANCE

In support of this contract, the District shall provide the following:

1. ~~\$59,000~~ annually for each of the thirty-four (34) full-time CIS professional staff. One payment in the amount of ~~\$1,003,000~~ shall be made in August, 2025, the final payment in the amount of ~~\$1,003,000~~ shall be made in January, 2026. \$1,000,000 LG

2. Office space and furnishings appropriate to CIS needs with a teacher's desk, at least two chairs, and a secure, locking unit in the CIS office (locking file cabinet, locking desk, etc.).

3. Provide phone and Internet connectivity (initiate a work order if necessary). Ensure CIS staff have the ability to access and connect to school/district WIFI on CIS devices.

4. Authorize the use of school copy machine(s), printing machine(s), and paper.

5. Provide District email address and District log-in.

6. Use of school facilities after hours (if needed and coordinated with the campus Principal).

7. Provide inclusion of CIS in the Campus Improvement Plans.

8. Grant student access to the program during the school day (non-core course periods), lunch, and after school

9. Access to the school's student data system (TxEIS, Skyward, FOCUS, eSchool, etc.) on a "read-only" basis. All student information will be treated as confidential and handled according to federal and state laws, specifically: FERPA, HIPAA, and HB 300. This access is for the purpose of viewing records such as grades, attendance, test scores, and free/reduced lunch status, or another at-risk indicator, in order to track and document TEA-required outcomes for case-managed students participating in or referred to

CIS programs. CIS will only access information for students for whom parental consent has been obtained authorizing the release of student information to CIS.

10. Cases involving suicidal ideation, violent behavior, child abuse, and sexual abuse/harassment will be handled according to District policy.

11. Notification in writing of all developments, policy changes, or other issues arising within the District or school which affect or have the potential to affect the provisions of this MOU or the operation of CIS programs.

12. Provide invitations to faculty meetings and opportunities for CIS staff to attend campus orientation for faculty.

13. Allow periodic off-site attendance by CIS staff for professional development training provided by and paid for by CIS.

14. Approve transportation of students by CIS as a last resort measure to assure needed community connections and access to services, for those students for whom parental consent has been received.

15. Only assign duties such as hall, cafeteria, ISS, and similar duties for CIS staff on a short-term, fill-in basis in order to assure time for quality case management.

16. Inclusion of CIS social worker on campus website's listing of school personnel.

Draft

Exhibit B – Deliverables

If applicable, attach the Contractor's expected deliverables or describe in more detail below the deliverables that the Contractor will provide under this Agreement. The District's terms and conditions in this Agreement will govern if there is a conflict between the terms of this Agreement and any terms or conditions inserted in the Contractor's deliverables.

Monthly report to include Per Campus:

Campus Goals, Total number of students served per campus, Total Service Hours in Tier 2, Tier 3 and Indirect Services, Total number of Tier 1 events per campus, and End of year Report

Draft

Executive Summary

2024-2025 Preliminary Outcomes for Wraparound Services- CIS

The FWISD wellbeing department oversees the programmatic implementation of Communities in Schools (CIS) mental health social workers. This program's services are in alignment with strategic goal 1.7 which reduces the disproportionality in identification of African American students in disciplinary reports, strategic goal 2.2 which increases student participation rates for after school and community partnership programs and strategic goal 2.3 which reduces the percent of students who are chronically absent.

The Communities in Schools of Tarrant County program is charged with supporting the district's strategic goals through attendance, grades, behavior, and rates of promotion and graduation among participants. They do this through intensive case management and collaboration with FWISD staff, parents, students and community resources.

PROGRAM DELIVERY for Wraparound Campuses- 34 FTEs

Location	Staff	Timeline – Days/Wk	Program Delivery Method
001 Carter Riverside HS	1 FTE	5	Pull-out/Lunch group
002 Arlington Heights HS	1 FTE	5	Pull-out/Lunch group
003 South Hills HS	1 FTE	5	Pull-out/Lunch group
005 Dunbar HS	1 FTE	5	Pull-out/Lunch group
008 North Side HS	1 FTE	5	Pull-out/Lunch group
009 Polytechnic HS	1 FTE	5	Pull-out/Lunch group
014 Southwest HS	1 FTE	5	Pull-out/Lunch group
015 Western Hills HS	1 FTE	5	Pull-out/Lunch group
042 Daggett MS	1 FTE	5	Pull-out/Lunch group
044 J.P. Elder MS	1 FTE	5	Pull-out/Lunch group
049 Kirkpatrick MS	1 FTE	5	Pull-out/Lunch group
053 Monnig MS	1 FTE	5	Pull-out/Lunch group
054 Morningside MS	1 FTE	5	Pull-out/Lunch group

056 Riverside MS	1 FTE	5	Pull-out/Lunch group
059 Jacquet Martin MS	1 FTE	5	Pull-out/Lunch group
060 Wedgwood MS	1 FTE	5	Pull-out/Lunch group
061 Leonard MS	1 FTE	5	Pull-out/Lunch group
070 Jean McClung MS	1 FTE	5	Pull-out/Lunch group
120 Rufino Mendoza ES	1 FTE	5	Pull-out/Lunch group
126 East Handley ES	1 FTE	5	Pull-out/Lunch group
135 Van Zandt Guinn ES	1 FTE	5	Pull-out/Lunch group
141 Meadowbrook ES	1 FTE	5	Pull-out/Lunch group
143 D. McRae ES	1 FTE	5	Pull-out/Lunch group
147 Morningside ES	1 FTE	5	Pull-out/Lunch group
153 AM Pate ES	1 FTE	5	Pull-out/Lunch group
154 Mary Louise Phillips ES	1 FTE	5	Pull-out/Lunch group
157 Luella Merritt ES	1 FTE	5	Pull-out/Lunch group
160 MW Walton ES	1 FTE	5	Pull-out/Lunch group
169 Sunrise-McMillan ES	1 FTE	5	Pull-out/Lunch group
180/221 Western Hills ES	1 FTE	5	Pull-out/Lunch group
187 JT Stevens ES	1 FTE	5	Pull-out/Lunch group
206 Bill J Elliott ES	1 FTE	5	Pull-out/Lunch group
208 T.A. Sims ES	1 FTE	5	Pull-out/Lunch group
209 Briscoe ES	1 FTE	5	Pull-out/Lunch group

Outcome Data

2024-2025 EOY Totals	
Total Students Case Managed	2,695
Case Managed Services	21,285.25 Hours
School Wide Services	204,082.75 Hours
Total Services provided	225,368 Hours

Please take note that these outcomes are not verified or finalized until they are officially submitted to the TEA—a process that typically occurs between late August and mid-September.

Second, there are gaps in the data, as several students are still in summer school, which delays final promotion and retention confirmation. As a result, we anticipate that final confirmation from TEA will most likely occur in mid-September. Additionally, STAAR results have only recently been released to us. These [TEA metrics](#) govern the goals for the Communities in Schools program.

Goal 1: Increase School Attendance

- 79% of CIS students with targeted attendance needs are showing improvement—9% above the TEA benchmark.
- Average attendance rate for CIS students is 90.19%.
- These outcomes are on track to meet or potentially exceed last year's final results.

Goal 2: Decrease Behavior & Discipline Referrals

- 93.3% of CIS students demonstrated improvement in behavior.
- 2,124 students had no new disciplinary referrals or improved their discipline record after enrollment.

Goal 3: Improve Core Course Grades

- 85% of CIS students showed academic improvement (based on grades alone).
 - English: 68% of students who were failing at enrollment improved
 - Math: 71% improved
 - Science: 71% improved
 - Social Studies: 69% improved

Goal 4: Improve Promotion & Completion Rates

- 94% of students are currently on track for promotion.
- This number is expected to rise following summer school completion. Last year, we reached a 99% promotion rate, and we anticipate being close to that again once summer data is finalized.

Additional Highlights

- 2,695 students served across 34 campuses
- 16 campuses selected attendance as their primary campus goal
- 2,145 events organized and supported on campuses
- 21,285.25 total service hours provided (Tier II, Tier III, and indirect case management)

Data Sources

The majority of our data is obtained from FOCUS, but may also use STAAR data from reports provided by the school or accessed through the official STAAR website. Additional information may come from reports shared by school administrators or counselors.

All of the data collected is entered into an internal database system and transferred into the TEAL portal access system, CISNA, which verifies student information against PEIMS for tracking across CIS affiliates and beyond graduation.

For behavior-related outcomes, in addition to conducting scores and referral tracking, CIS utilizes a behavior assessment survey based on Panorama Education tools, which has been reviewed and approved by TEA.

PROGRAM ACTIVITIES

All Communities in Schools activities and instruction are tailored to the unique needs of each campus and student.

Programming includes:

- Academic Enhancement and Support Services
- Attendance and Engagement Services
- Intensive Case Management and Site Coordination
- College and Career Readiness
- Enrichment Services
- Health and Human Services
- Mental and Behavioral Health Services
- Parental and Family Engagement Services

PROGRAM GOALS- 2025-2026 School Year (Governed by TEA)

- At least 85% of case-managed students will demonstrate improvement in academics
- At least 75% will demonstrate improvement in behavior
- At least 70% will demonstrate improvement in attendance
- CIS affiliates must show that CIS students have a retention rate of 90% or higher
- A promotion rate of at least 85%
- A graduation rate of at least 90%

RECOMMENDED PLACEMENTS- 2025-2026 School Year

001 Carter-Riverside HS	070 Jean McClung MS
002 Arlington Heights HS	120 Rufino Mendoza ES
003 South Hills HS	126 East Handley ES
005 Dunbar HS	135 Van Zandt Guinn ES
006 Eastern Hills HS	141 Meadowbrook ES
008 North Side HS	143 D. McRae ES
009 Polytechnic HS	147 Morningside ES
014 Southwest HS	153 AM Pate ES
015 Western Hills	154 Mary Louise Phillips ES
042 Daggett MS	157 Luella Merritt ES
044 JP Elder MS	160 MM Walton ES
049 Kirkpatrick MS	169 Sunrise-McMillan ES
053 William Monnig MS	180/221 Western Hills ES
054 Morningside MS	187 JT Stevens ES
056 Riverside MS	206 Bill J Elliot ES
059 Jacquet Martin MS	208 TA Sims ES
060 Wedgewood MS	209 EJ Briscoe ES

**ACTION AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE PURCHASE AND INSTALLATION OF ROOFTOP UNITS AND ENERGY MANAGEMENT SYSTEM CONTROLS FOR LEADERSHIP ACADEMY AT MAUDE LOGAN ELEMENTARY

BACKGROUND:

Maintenance Services is seeking approval to replace the aging rooftop HVAC units and Energy Management System (EMS) Controls at Leadership Academy at Maude Logan. Both systems are outdated and in need of replacement to ensure consistent and reliable building performance. Replacing these components will enhance comfort for students and staff, improve energy efficiency, and support a healthier and more productive learning environment.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Purchase and Installation of Rooftop Units and Energy Management System Controls for Leadership Academy at Maude Logan Elementary
2. Decline to Approve Purchase and Installation of Rooftop Units and Energy Management System Controls for Leadership Academy at Maude Logan Elementary
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Purchase and Installation of Rooftop Units and Energy Management System Controls for Leadership Academy at Maude Logan Elementary

FUNDING SOURCE: **Additional Details**

TRE 198-81-6629-846

COST:

\$223,324 (EMS Controls)
\$996,201 (Rooftop Units)
\$1,219,525 (Grand Total)

VENDOR(S)/PROVIDER(S):

Core Controls

Lochridge-Priest, Inc.

PURCHASING MECHANISM:

Cooperative Agreement

TIPS 240101
BuyBoard 733-24

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Operations
Leadership Academy at Maude Logan

RATIONALE:

Replacing the HVAC rooftop units and EMS controls at the Leadership Academy at Maude Logan Elementary is essential for improving operational efficiency and ensuring compliance with safety and environmental standards. The upgraded systems will deliver enhanced energy performance, reduce utility costs, and support consistent climate control throughout the facility. This investment not only strengthens infrastructure reliability but also safeguards indoor air quality-creating a healthier, more stable learning environment for students and staff.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations



COOP Contract Number: TIPS-USA 240101
COOP ID Number: TIPS-USA 10541

Tuesday, July 28th, 2025

Project Reference: Fort Worth ISD – Maude I. Logan Elementary School
Subject: ENERGY MANAGEMENT SYSTEM UPGRADES

Please accept the following proposal to provide labor, material, equipment, and engineering required, as outlined below, for the installation of **Carrier i-Vū** Energy Management System (EMS) upgrades at Maude I. Logan Elementary School located in Fort Worth, TX.

Controls will be as follows:

- Provide and install Carrier i-Vū BAS [Controllers w/ required Carrier i-Vū controls software](#) as per the scope of work below.
- Engineered submittal drawings including floorplans, network riser diagram, equipment schematics, sequence of operations, and product submittal sheets.
- Equipment programming and graphics package.
- Provision and installation of all new instrumentation, as per the scope of work below.
- Onsite system checkout and commissioning to ensure proper system operation.

Total Price: **\$223,324.00**

Scope of Work: VAV Rooftop Unit (Qty. of 1)

Carrier i-Vū BACnet/IP Controller with hardwired inputs/outputs outlined below.

- Supply Fan Start/Stop
- Supply Fan Speed Command
- Supply Fan Status
- Supply Fan Fault
- Supply Air Static Pressure
- Supply Air High Static
- Supply Air Temperature
- Return Air Temperature
- Freezestat
- Staged Cooling
- Staged Heating
- Economizer Control (Dampers & Actuators Provided with Unit)



Scope of Work: Single Zone Rooftop Units (Qty. of 47)

Carrier i-Vü BACnet/IP Controller with hardwired inputs/outputs outlined below.

- Supply Fan Start/Stop
- Supply Fan Status
- Discharge Air Temperature
- Staged Cooling
- Staged Heating
- Economizer Control (Dampers & Actuators Provided with Packaged Unit)
- ZS-Pro Zone Temperature/Humidity/CO2 Sensor (Wired w/Setpoint adjust, TLO & LCD)

Scope of Work: Makeup Air Unit (Qty. of 1)

Carrier i-Vü BACnet/IP Controller with hardwired inputs/outputs outlined below.

- Supply Fan Start/Stop
- Supply Fan Status
- Discharge Air Temperature
- Staged Cooling
- Staged Heating
- Economizer Control (Dampers & Actuators Provided with Unit)
- ZS-Pro Zone Temperature/Humidity/CO2 Sensor (Wired w/Setpoint adjust, TLO & LCD)

Scope of Work: VAV Terminal Units (Qty. of 8)

Carrier i-Vü BACnet/IP Controller w/Integrated Actuator. Flow Sensor provided with unit.

- Discharge Air Temperature
- ZS-Pro Zone Temperature/Humidity/CO2 Sensor (Wired w/Setpoint adjust, TLO & LCD)

Scope of Work: Ductless Split-System Unit (Qty. of 1)

Equipment control/monitoring via BACnet integration (BACnet Controller Provided with Unit)

Scope of Work: OA Conditions (Qty. of 1)

Hardware inputs outlined below wired to nearest Carrier i-Vü BACnet Controller

- OA Temperature
- OA Humidity

Inclusions and Provisions:

- This proposal and the pricing herein are valid until September 30th, 2025.
- 120 VAC power to Core Controls enclosures to be provided by others (existing).
- Materials provided and installed by Core Controls includes a 1-year parts and 1-year labor warranty.
- Existing controls will be removed and delivered to a location designated by Fort Worth ISD.

Proposal Clarifications:

- 10% contingency cost is included.
- Payment & Performance bond cost are included.
- Costs associated with incidental or consequential damages are not included.
- Air and water balance are not included.
- Any work with the fire/life safety and smoke control systems, including fire/smoke dampers and duct smoke detectors, is excluded. Smoke detector or FSD interlocks are not included.
- All drawings to be provided in Adobe Acrobat PDF format.
- Cutting, patching, or painting of walls, ceilings, floors, roofs, or structural members is excluded.
- All work to be performed during normal working hours. Swing shift and overtime are not included.
- All wire to be exposed plenum rated cable above the ceiling and within walls.
- EMT Conduit is included in the Mechanical Rooms.

We trust the above meets with your approval. Please contact the undersigned should there be any questions. We look forward to working together in the future and assure our cooperation at all times.

Sincerely,



Cole Willingham
Core Controls- Sales Engineer
(817) 304-4088



Terms of Payment:

Payments will be paid via owner’s company check.

Initials _____

Payments will be delivered as per each submitted invoice. Invoices will be submitted upon substantial completion for each phase of the project. Payments must be paid by 25th of the month following receipt of invoice.

Acceptance:

The undersigned person(s) is authorized to negotiate on behalf of owner.

Further, the above-mentioned pricing, specifications, and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. This acknowledgement serves as a notice to proceed.

Printed Name	Title	Signature
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Printed Name	Title	Signature
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Printed Name	Title	Signature
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Purchase Order Number _____



August 4, 2025

Ft Worth ISD
4200 Lubbock Ave
Ft Worth, Texas 76115

Regarding: Maude Logan Elementary School

Lochridge Priest is pleased to provide a bid to change-out existing HVAC systems. To consist of 50 Carrier RTUs. Lochridge Priest will start units and check for proper working operation. We will cap off two AAON units. Quote includes 5 Garlock safety rails.

RTUs:

(2) 48NL-B24	2-Ton
(1) 48NL-B36	3-Ton
(3) 48GESM04	3-ton
(27) 48GESM05	4-Ton
(8) 48GESM06	5-Ton
(1) 48GESM07	6-Ton
(4) 48GESM12	10-Ton
(1) 48FESM14	12-Ton
(1) 48GERM28	27-Ton
(1) 48K3HU30	30-Ton

Ductless split

(1) 37MARAQ24 and (1) 45NAHAQ24

Warranty: 1-year labor, 5-year parts, compressor and 15-year on heat exchanger.

Quote is good for 90 days

Base Scope:	\$894,325.00
Bond:	\$12,443.00
Contingency:	\$89,433.00
TOTAL:	\$996,201.00

Our Bid Specifically Includes:

Replacement of existing HVAC systems per job walk with Ft Worth ISD representatives
Adapter curbs, as needed
Lifts
Hail guards





Stainless steel heat exchangers
Factory mounted condensate overflow switch
Crane and associated fees
Labor and start-up of units
Performance and Payment Bond
Electrical (disconnect, reconnect)
Fire systems (disconnect, reconnect)
Drain line repairs as needed
Roofing pitch pans for the 5 gym units and one ductless split only
Safety rails

Our bid specifically excludes:

Asbestos lead and mercury abatement
Duct work below deck
Gas lines other than disconnect/reconnect
Gas pressure test
Walk paths or any other roof work
Taxes of any kind
Roof curb covering of any kind
Structure and engineering
TAB
Load calculations
Utilities of any kind
Overtime work

If I can be of further assistance, please contact me at (903) 851-9642

Customer agrees that all invoices not paid within 30 days after the due date will be subject to a late fee.

Sincerely,
LOCHRIDGE-PRIEST, INC.

Dan Michalek



**ACTION AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE AUTHORIZATION TO ENTER INTO CONTRACTS FOR MEP AND COMMISSIONING SERVICES IN CONJUNCTION WITH THE 2021 CAPITAL IMPROVEMENT PROGRAM

BACKGROUND:

On May 24, 2022, the Board of Education approved authorization to enter into contracts for MEP and Commissioning Services under Request for Qualifications (RFQ) 22-049.

On April 22, 2025, RFQ 22-049 became invalid. As a result, the District issued RFQ 26-003 entitled “MEP & Commissioning Services for the FWISD 2021 Capital Improvement Program” (CIP) with the following schedule of events:

Event	Date
First Advertisement	June 3, 2025
Second Advertisement	June 10, 2025
Deadline for Submission of Questions	June 13, 2025
Statements of Qualification Due	June 26, 2025

On June 26, 2025, the District received twenty-three (23) Statements of Qualification (SOQs) from firms in response to the RFQ. All twenty-three (23) SOQs submitted were deemed responsive and compliant with the RFQ Requirements.

The evaluation resulted in the recommendation of the top seven (7) firms for MEP & Commissioning Services to support the 2021 Capital Improvement Program. In accordance with the Texas Government Code §2254.004, staff recommends that the Board approve the firms identified as qualified providers of MEP & Commissioning Services based on demonstrated competence and qualifications; and authorize the CIP department to enter contracts for these services in support of the 2021 Capital Improvement Program.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Authorization to Enter into Contracts for MEP and Commissioning Services in Conjunction with the 2021 Capital Improvement Program
2. Decline to Approve Authorization to Enter into Contracts for MEP and Commissioning Services in Conjunction with the 2021 Capital Improvement Program
3. Remand to Staff for Further Study

**ACTION AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE AUTHORIZATION TO ENTER INTO CONTRACTS FOR MOVING SERVICES IN CONJUNCTION WITH THE 2021 CAPITAL IMPROVEMENT PROGRAM

BACKGROUND:

On June 28, 2022, the Board of Education approved authorization to enter into contracts for Moving Services under Request for Qualifications (RFQ) 22-085.

On April 22, 2025, RFQ 22-085 became invalid. As a result, the District issued RFQ 26-006 entitled "Moving Services for the FWISD 2021 Capital Improvement Program" (CIP) with the following schedule of events:

Event	Date
First Advertisement	June 5, 2025
Second Advertisement	June 12, 2025
Deadline for Submission of Questions	June 13, 2025
Statements of Qualification Due	June 30, 2025

On June 30, 2025, the District received nine (9) Statements of Qualification (SOQs) from firms in response to the RFQ. All nine (9) SOQs submitted were deemed responsive and compliant with the RFQ Requirements.

The evaluation resulted in the recommendation of the top five (5) firms for Moving Services to support the 2021 Capital Improvement Program. In accordance with the Texas Government Code §2254.004, staff recommends that the Board approve the firms identified as qualified providers of Moving Services based on demonstrated competence and qualifications; and authorize the CIP department to enter contracts for these services in support of the 2021 Capital Improvement Program.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Authorization to Enter into Contracts for Moving Services in Conjunction with the 2021 Capital Improvement Program
2. Decline to Approve Authorization to Enter into Contracts for Moving Services in Conjunction with the 2021 Capital Improvement Program
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Authorization to Enter into Contracts for Moving Services in Conjunction with the 2021 Capital Improvement Program

FUNDING SOURCE: **Additional Details**

CIP 2021 661-81-6629-xxx

COST:

Not to Exceed \$4,000,000

VENDOR(S)/PROVIDER(S):

- A-1 Freeman North American
- All Points of Texas
- Exserv Facility Services
- Mike D Trucking Co.
- OIG-Office Interiors Group

PURCHASING MECHANISM:

Competitive Solicitation
RFQ #26-006

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Capital Improvement Program

RATIONALE:

Moving Services are necessary to support the 2021 Capital Improvement Program. Authorizing the Capital Improvement Program to enter into contracts for this service will enable vital phases to be completed prior to commencement of construction.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

**ACTION AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE AUTHORIZATION TO ENTER INTO CONTRACTS FOR SURVEYING SERVICES IN CONJUNCTION WITH THE 2021 CAPITAL IMPROVEMENT PROGRAM

BACKGROUND:

On May 24, 2022, the Board of Education approved authorization to enter into contracts for Surveying Services under Request for Qualifications (RFQ) 22-046.

On April 22, 2025, RFQ 22-046 became invalid. As a result, the District issued RFQ 26-004 entitled "Surveying Services for the FWISD 2021 Capital Improvement Program" (CIP) with the following schedule of events:

Event	Date
First Advertisement	June 3, 2025
Second Advertisement	June 10, 2025
Deadline for Submission of Questions	June 13, 2025
Statements of Qualification Due	June 26, 2025

On June 26, 2025, the District received sixteen (16) Statements of Qualification (SOQs) from firms in response to the RFQ. All sixteen (16) SOQs submitted were deemed responsive and compliant with the RFQ Requirements.

The evaluation resulted in the recommendation of the top ten (10) firms for Surveying Services to support the 2021 Capital Improvement Program. In accordance with the Texas Government Code §2254.004, staff recommends that the Board approve the firms identified as qualified providers of Surveying Services based on demonstrated competence and qualifications; and authorize the CIP department to enter contracts for these services in support of the 2021 Capital Improvement Program.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Authorization to Enter into Contracts for Surveying Services in Conjunction with the 2021 Capital Improvement Program
2. Decline to Approve Authorization to Enter into Contracts for Surveying Services in Conjunction with the 2021 Capital Improvement Program
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Authorization to Enter into Contracts for Surveying Services in Conjunction with the 2021 Capital Improvement Program

FUNDING SOURCE: **Additional Details**

CIP 2021 661-81-6629-xxx

COST:

Not to Exceed \$1,000,000

VENDOR(S)/PROVIDER(S):

- Arredondo, Zepeda & Brunz, LLC
- Baird, Hampton & Brown
- Gonzalez & Schneeberg
- Halff Associates, Inc.
- Langan
- PJB Surveying
- Solaray Engineering, Inc.
- Surveying and Mapping,LLC (SAM)
- Teague Nall and Perkins, Inc.
- Westwood Professional Services

PURCHASING MECHANISM:

Competitive Solicitation
RFQ #26-004

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Capital Improvement Program

RATIONALE:

Surveying Services are necessary to support the 2021 Capital Improvement Program. Authorizing the Capital Improvement Program to enter into contracts for this service will enable vital phases to be completed prior to commencement of construction.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

**ACTION AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE AUTHORIZATION TO ENTER INTO CONTRACTS FOR ROOF CONSULTING SERVICES IN CONJUNCTION WITH THE 2021 CAPITAL IMPROVEMENT PROGRAM

BACKGROUND:

On May 24, 2022, the Board of Education approved authorization to enter into contracts for Roof Consulting Services under Request for Qualifications (RFQ) 22-048.

On April 22, 2025, RFQ 22-048 became invalid. As a result, the District issued RFQ 26-005 entitled “Roof Consultant Services for the FWISD 2021 Capital Improvement Program” (CIP) with the following schedule of events:

Event	Date
First Advertisement	June 5, 2025
Second Advertisement	June 12, 2025
Deadline for Submission of Questions	June 13, 2025
Statements of Qualification Due	June 30, 2025

On June 30, 2025, the District received thirteen (13) Statements of Qualification (SOQs) from firms in response to the RFQ. All thirteen (13) SOQs submitted were deemed responsive and compliant with the RFQ Requirements.

The evaluation resulted in the recommendation of the top seven (7) firms for Roof Consultant Services to support the 2021 Capital Improvement Program. In accordance with the Texas Government Code §2254.004, staff recommends that the Board approve the firms identified as qualified providers of Roof Consultant Services based on demonstrated competence and qualifications; and authorize the CIP department to enter contracts for these services in support of the 2021 Capital Improvement Program.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Authorization to Enter into Contracts for Roof Consulting Services in Conjunction with the 2021 Capital Improvement Program
2. Decline to Approve Authorization to Enter into Contracts for Roof Consulting Services in Conjunction with the 2021 Capital Improvement Program
3. Remand to Staff for Further Study

SUPERINTENDENT’S RECOMMENDATION:

Approve Authorization to Enter into Contracts for Roof Consulting Services in Conjunction with the 2021 Capital Improvement Program

FUNDING SOURCE: **Additional Details**

CIP 2021 661-81-6629-xxx

COST:

Not to Exceed \$1,500,000

VENDOR(S)/PROVIDER(S):

- Allana Buick & Bers, Inc.
- Amtech Solutions Inc.
- Armko Industries Inc.
- DRYTEC Moisture Protection Technology Consultants, Inc. (Caballero)
- ECS Southwest, LLP
- PBK Architects
- Terracon

PURCHASING MECHANISM:

Competitive Solicitation
RFQ #26-005

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Capital Improvement Program

RATIONALE:

Roof Consultant Services are necessary to support the 2021 Capital Improvement Program. Authorizing the Capital Improvement Program to enter into contracts for this service will enable vital phases to be completed prior to commencement of construction.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

**ACTION AGENDA ITEM
BOARD MEETING
August 26, 2025**

TOPIC: APPROVE AUTHORIZATION TO ENTER INTO CONTRACTS FOR STORM SHELTER PEER REVIEW SERVICES IN CONJUNCTION WITH THE 2021 CAPITAL IMPROVEMENT PROGRAM

BACKGROUND:

On July 25, 2023, the Board of Education approved authorization to enter into contracts for Storm Shelter Peer Review Services under Request for Qualifications (RFQ) 23-053.

On April 22, 2025, RFQ 23-053 became invalid. As a result, the District issued RFQ 26-012 entitled “Storm Shelter Peer Review Services for the FWISD 2021 Capital Improvement Program” (CIP) with the following schedule of events:

Event	Date
First Advertisement	June 10, 2025
Second Advertisement	June 17, 2025
Deadline for Submission of Questions	June 24, 2025
Statements of Qualification Due	July 1, 2025

On July 1, 2025, the District received ten (10) Statements of Qualification (SOQs) from firms in response to the RFQ. All ten (10) SOQs submitted were deemed responsive and compliant with the RFQ Requirements.

The evaluation resulted in the recommendation of the ten (10) firms for Storm Shelter Peer Review Services to support the 2021 Capital Improvement Program. In accordance with the Texas Government Code §2254.004, staff recommends that the Board approve the firms identified as qualified providers of Storm Shelter Peer Review Services based on demonstrated competence and qualifications; and authorize the CIP department to enter contracts for these services in support of the 2021 Capital Improvement Program.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Authorization to Enter into Contracts for Storm Shelter Peer Review Services in Conjunction with the 2021 Capital Improvement Program
2. Decline to Approve Authorization to Enter into Contracts for Storm Shelter Peer Review Services in Conjunction with the 2021 Capital Improvement Program
3. Remand to Staff for Further Study

ACTION AGENDA ITEM
BOARD MEETING
August 26, 2025

TOPIC: APPROVE RENEWAL AND PURCHASE OF MANAGED PRINT SERVICES FOR DISTRICT MULTIFUNCTIONAL PRINTERS AND SCANNERS

BACKGROUND:

In November 2024, the board approved RFP# 23095 for managed print services, referencing Phases I and II. The Division of Technology seeks to renew the agreement and expand the printer fleet through Phase III, adding 32 printers to the remaining campuses. RFP #23-095 was published for managed print services, supporting a cost-effective lease including maintenance, repair parts, and toner. This annual, not-to-exceed amount covers the costs of replacing or purchasing new printers and scanners for the District, along with additional machines and overages as needed. Additionally, this contract includes supplementary Papercut licenses to facilitate the release of print jobs on the devices for Phase III.

The approval will address the annual cost for Fiscal Year 2026 with the option to renew annually through December 2029. Contingencies for overages and potential additional device purchases are outlined in the lease agreement. The equipment will support the District's digitalization initiative in reducing paper usage.

STRATEGIC PRIORITY:

4 - Operational Alignment and Efficiency

ALTERNATIVES:

1. Approve Renewal and Purchase of Managed Print Services of District Multifunctional Printers and Scanners
2. Decline to Approve Renewal and Purchase of Managed Print Services of District Multifunctional Printers and Scanners
3. Remand to Staff for Further Study

SUPERINTENDENT'S RECOMMENDATION:

Approve Purchase of Managed Print Services of District Multifunctional Printers and Scanners

FUNDING SOURCE: **Additional Details**

General Fund 199-11-6269-900
 199-11-6249-900

COST:

NOT TO EXCEED \$2,256,432.07 Annual

VENDOR(S)/PROVIDER(S):

First Citizens Bank and Trust Company
Novatech Inc.

PURCHASING MECHANISM:

Competitive Solicitation
Bid Number 23-095

PARTICIPATING SCHOOL(S)/DEPARTMENT(S)/EDUCATIONAL ENTITY:

Fort Worth ISD

RATIONALE:

Renewal of RFP #23-095 ensures continued access to cost-effective, fully supported managed print services aligned with the District's operational and efficiency goals. Managed print services currently support 144 District sites with comprehensive printing, scanning, and secure document release capabilities.

INFORMATION SOURCE:

Kellie Spencer, Deputy Superintendent of Operations

NOVATECH PHASE 3 QUOTE
Prepared for Fort Worth ISD

7/22/2025

EXPENSE	DESCRIPTION	MONTHLY COST	3 MONTH COST
Equipment	72 Brother Devices	\$1,602.00	\$4,806.00
Service	144,000 BW copies per month	\$1,728.00	\$5,184.00
PaperCut	98 licenses migrated to Brother/Canon (21 Xerox to Canon, 58 Xerox to Brother, 19 Lexmark to Brother), 77 Card readers	\$1,172.00	\$3,516.00
Total	Total 3 month cost	\$4,502.00	\$13,506.00

Model	Cost per Device	Quantity	Total Monthly Cost
Brother EX915dw	\$22.25	72	\$1,602.00
TOTALS		72	\$1,602.00

NOTES

1. The monthly cost is based on 57 months.
2. BW overages are billed at \$.012 per copy
3. The Brother EX 915dw from SS Dillow ES will be relocated as part of phase 3
4. Price includes delivery, installation, and training.
5. Equipment must deliver by 8/17/25 to align with the fiscal year end date of 6/30
6. Quote expires 8/29/2025



Draft