



## **Tax Efficient Ways to Give to the *Cavaliers Build* campaign**

Charitable giving can provide additional tax benefits above and beyond a potential tax deduction.

As you consider your commitment to *Cavaliers Build: The Campaign for Atlanta Classical Academy*, consult your financial and tax advisors about the best way for you to personally give to the campaign. A few ideas are listed below.

We are grateful for your support of ACA and the *Cavaliers Build* campaign. Gifts and pledges to the campaign are due by **December 2025**, but multi-year pledges may be paid over time. Please contact **Shannan Hill**, Director of Development, at [shill@atlantaclassical.org](mailto:shill@atlantaclassical.org) or **404-788-8325** if you have any questions about giving to Atlanta Classical Academy.

### **Tax Efficient Ways to Give to the Campaign**

**Gifts of Appreciated Stock** held for more than a year will result in a tax deduction equal to the fair market value of the stock at the time of the donation. Gifting the stock to ACA, also means you will not pay capital gains taxes on the appreciation.

**Qualified Charitable Distributions (QCDs)** allow donors over the age of 70 ½ to make tax-free donations directly from an IRA to Atlanta Classical Academy. QCDs allow donors to take advantage of the tax-free withdrawal and the standard deduction even if they can't claim the itemized deduction. They can help a donor start taking money out of pre-tax accounts without raising taxable income. For those of Required Minimum Distribution (RMD) age, QCDs can offset required minimum distributions.

**Donor Advised Funds, Community Foundation accounts, and Foundation accounts** allow donors to contribute and receive an immediate tax deduction. The contributions stay invested until the donor makes a distribution to a charity. It is helpful for donors who would like to claim an immediate tax deduction but prefer to spread the distributions to charities over a number of years.

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