



FRENCH

Specifications Manual

Livonia Public Schools

Central Office
Generator Upgrades

2025-044

09.10.2025

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SECTION 00 2000 – INSTRUCTIONS TO BIDDERS

DRAFT AIA® Document A701® – 2018

Instructions to Bidders

for the following Project:
(Name, location, and detailed description)

«Livonia Public Schools – Central Office Generator Upgrades»

THE OWNER:

(Name, legal status, address, and other information)

«Livonia Public Schools »« »
« 15125 Farmington Rd »
«Livonia, MI 48154 »
« »
«»«»
«»
«»
«»

THE ARCHITECT:

(Name, legal status, address, and other information)

«French Associates»«»
«2851 High Meadow Circle
Suite 100
Auburn Hills, MI 48326»
«Telephone Number: 248-656-1377»
«»«»
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ADDITIONS AND DELETIONS: The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

FEDERAL, STATE, AND LOCAL LAWS MAY IMPOSE REQUIREMENTS ON PUBLIC PROCUREMENT CONTRACTS. CONSULT LOCAL AUTHORITIES OR AN ATTORNEY TO VERIFY REQUIREMENTS APPLICABLE TO THIS PROCUREMENT BEFORE COMPLETING THIS FORM.

It is intended that AIA Document G612™–2017, Owner's Instructions to the Architect, Parts A and B will be completed prior to using this document.

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ARTICLE 1 DEFINITIONS

§ 1.1 Bidding Documents include the Bidding Requirements and the Proposed Contract Documents. The Bidding Requirements consist of the advertisement or invitation to bid, Instructions to Bidders, supplementary instructions to bidders, the bid form, and any other bidding forms. The Proposed Contract Documents consist of the unexecuted form of Agreement between the Owner and Contractor and that Agreement's Exhibits, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, all Addenda, and all other documents enumerated in Article 8 of these Instructions.

§ 1.2 Definitions set forth in the General Conditions of the Contract for Construction, or in other Proposed Contract Documents apply to the Bidding Documents.

§ 1.3 Addenda are written or graphic instruments issued by the Architect, which, by additions, deletions, clarifications, or corrections, modify or interpret the Bidding Documents.

§ 1.4 A Bid is a complete and properly executed proposal to do the Work for the sums stipulated therein, submitted in accordance with the Bidding Documents.

§ 1.5 The Base Bid is the sum stated in the Bid for which the Bidder offers to perform the Work described in the Bidding Documents, to which Work may be added or deleted by sums stated in Alternate Bids.

§ 1.6 An Alternate Bid (or Alternate) is an amount stated in the Bid to be added to or deducted from, or that does not change, the Base Bid if the corresponding change in the Work, as described in the Bidding Documents, is accepted.

§ 1.7 A Unit Price is an amount stated in the Bid as a price per unit of measurement for materials, equipment, or services, or a portion of the Work, as described in the Bidding Documents.

§ 1.8 A Bidder is a person or entity who submits a Bid and who meets the requirements set forth in the Bidding Documents.

§ 1.9 A Sub-bidder is a person or entity who submits a bid to a Bidder for materials, equipment, or labor for a portion of the Work.

ARTICLE 2 BIDDER'S REPRESENTATIONS

§ 2.1 By submitting a Bid, the Bidder represents that:

- .1 the Bidder has read and understands the Bidding Documents;
- .2 the Bidder understands how the Bidding Documents relate to other portions of the Project, if any, being bid concurrently or presently under construction;
- .3 the Bid complies with the Bidding Documents;
- .4 the Bidder has visited the site, become familiar with local conditions under which the Work is to be performed, and has correlated the Bidder's observations with the requirements of the Proposed Contract Documents;
- .5 the Bid is based upon the materials, equipment, and systems required by the Bidding Documents without exception; and
- .6 the Bidder has read and understands the provisions for liquidated damages, if any, set forth in the form of Agreement between the Owner and Contractor.

ARTICLE 3 BIDDING DOCUMENTS

§ 3.1 Distribution

§ 3.1.1 Bidders shall obtain complete Bidding Documents, as indicated below, from the issuing office designated in the advertisement or invitation to bid, for the deposit sum, if any, stated therein.

(Indicate how, such as by email, website, host site/platform, paper copy, or other method Bidders shall obtain Bidding Documents.)

«by email »

§ 3.1.2 Any required deposit shall be refunded to Bidders who submit a bona fide Bid and return the paper Bidding Documents in good condition within ten days after receipt of Bids. The cost to replace missing or damaged paper

documents will be deducted from the deposit. A Bidder receiving a Contract award may retain the paper Bidding Documents, and the Bidder's deposit will be refunded.

§ 3.1.3 Bidding Documents will not be issued directly to Sub-bidders unless specifically offered in the advertisement or invitation to bid, or in supplementary instructions to bidders.

§ 3.1.4 Bidders shall use complete Bidding Documents in preparing Bids. Neither the Owner nor Architect assumes responsibility for errors or misinterpretations resulting from the use of incomplete Bidding Documents.

§ 3.1.5 The Bidding Documents will be available for the sole purpose of obtaining Bids on the Work. No license or grant of use is conferred by distribution of the Bidding Documents.

§ 3.2 Modification or Interpretation of Bidding Documents

§ 3.2.1 The Bidder shall carefully study the Bidding Documents, shall examine the site and local conditions, and shall notify the Architect of errors, inconsistencies, or ambiguities discovered and request clarification or interpretation pursuant to Section 3.2.2.

§ 3.2.2 Requests for clarification or interpretation of the Bidding Documents shall be submitted by the Bidder in writing and shall be received by the Architect at least seven days prior to the date for receipt of Bids.
(Indicate how, such as by email, website, host site/platform, paper copy, or other method Bidders shall submit requests for clarification and interpretation.)

« »

§ 3.2.3 Modifications and interpretations of the Bidding Documents shall be made by Addendum. Modifications and interpretations of the Bidding Documents made in any other manner shall not be binding, and Bidders shall not rely upon them.

§ 3.3 Substitutions

§ 3.3.1 The materials, products, and equipment described in the Bidding Documents establish a standard of required function, dimension, appearance, and quality to be met by any proposed substitution.

§ 3.3.2 Substitution Process

§ 3.3.2.1 Written requests for substitutions shall be received by the Architect at least ten days prior to the date for receipt of Bids. Requests shall be submitted in the same manner as that established for submitting clarifications and interpretations in Section 3.2.2.

§ 3.3.2.2 Bidders shall submit substitution requests on a Substitution Request Form if one is provided in the Bidding Documents.

§ 3.3.2.3 If a Substitution Request Form is not provided, requests shall include (1) the name of the material or equipment specified in the Bidding Documents; (2) the reason for the requested substitution; (3) a complete description of the proposed substitution including the name of the material or equipment proposed as the substitute, performance and test data, and relevant drawings; and (4) any other information necessary for an evaluation. The request shall include a statement setting forth changes in other materials, equipment, or other portions of the Work, including changes in the work of other contracts or the impact on any Project Certifications (such as LEED), that will result from incorporation of the proposed substitution.

§ 3.3.3 The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.

§ 3.3.4 If the Architect approves a proposed substitution prior to receipt of Bids, such approval shall be set forth in an Addendum. Approvals made in any other manner shall not be binding, and Bidders shall not rely upon them.

§ 3.3.5 No substitutions will be considered after the Contract award unless specifically provided for in the Contract Documents.

§ 3.4 Addenda

§ 3.4.1 Addenda will be transmitted to Bidders known by the issuing office to have received complete Bidding Documents. *(Indicate how, such as by email, website, host site/platform, paper copy, or other method Addenda will be transmitted.)*

« email »

§ 3.4.2 Addenda will be available where Bidding Documents are on file.

§ 3.4.3 Addenda will be issued no later than four days prior to the date for receipt of Bids, except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.

§ 3.4.4 Prior to submitting a Bid, each Bidder shall ascertain that the Bidder has received all Addenda issued, and the Bidder shall acknowledge their receipt in the Bid.

ARTICLE 4 BIDDING PROCEDURES

§ 4.1 Preparation of Bids

§ 4.1.1 Bids shall be submitted on the forms included with or identified in the Bidding Documents.

§ 4.1.2 All blanks on the bid form shall be legibly executed. Paper bid forms shall be executed in a non-erasable medium.

§ 4.1.3 Sums shall be expressed in both words and numbers, unless noted otherwise on the bid form. In case of discrepancy, the amount entered in words shall govern.

§ 4.1.4 Edits to entries made on paper bid forms must be initialed by the signer of the Bid.

§ 4.1.5 All requested Alternates shall be bid. If no change in the Base Bid is required, enter "No Change" or as required by the bid form.

§ 4.1.6 Where two or more Bids for designated portions of the Work have been requested, the Bidder may, without forfeiture of the bid security, state the Bidder's refusal to accept award of less than the combination of Bids stipulated by the Bidder. The Bidder shall neither make additional stipulations on the bid form nor qualify the Bid in any other manner.

§ 4.1.7 Each copy of the Bid shall state the legal name and legal status of the Bidder. As part of the documentation submitted with the Bid, the Bidder shall provide evidence of its legal authority to perform the Work in the jurisdiction where the Project is located. Each copy of the Bid shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid by a corporation shall further name the state of incorporation and have the corporate seal affixed. A Bid submitted by an agent shall have a current power of attorney attached, certifying the agent's authority to bind the Bidder.

§ 4.1.8 A Bidder shall incur all costs associated with the preparation of its Bid.

§ 4.2 Bid Security

§ 4.2.1 Each Bid shall be accompanied by the following bid security:
(Insert the form and amount of bid security.)

« Bid Bond or Certified Check equal to 5% of bid for all bids exceeding \$50,000 »

§ 4.2.2 The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and shall, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty. In the event the Owner fails to comply with Section 6.2, the amount of the bid security shall not be forfeited to the Owner.

§ 4.2.3 If a surety bond is required as bid security, it shall be written on AIA Document A310™, Bid Bond, unless otherwise provided in the Bidding Documents. The attorney-in-fact who executes the bond on behalf of the surety shall affix to the bond a certified and current copy of an acceptable power of attorney. The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.

§ 4.2.4 The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until (a) the Contract has been executed and bonds, if required, have been furnished; (b) the specified time has elapsed so that Bids may be withdrawn; or (c) all Bids have been rejected. However, if no Contract has been awarded or a Bidder has not been notified of the acceptance of its Bid, a Bidder may, beginning « » days after the opening of Bids, withdraw its Bid and request the return of its bid security.

§ 4.3 Submission of Bids

§ 4.3.1 A Bidder shall submit its Bid as indicated below:

(Indicate how, such as by website, host site/platform, paper copy, or other method Bidders shall submit their Bid.)

« as indicated in the Advertisement for Bids »

§ 4.3.2 Paper copies of the Bid, the bid security, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall be addressed to the party receiving the Bids and shall be identified with the Project name, the Bidder's name and address, and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail, the sealed envelope shall be enclosed in a separate mailing envelope with the notation "SEALED BID ENCLOSED" on the face thereof.

§ 4.3.3 Bids shall be submitted by the date and time and at the place indicated in the invitation to bid. Bids submitted after the date and time for receipt of Bids, or at an incorrect place, will not be accepted.

§ 4.3.4 The Bidder shall assume full responsibility for timely delivery at the location designated for receipt of Bids.

§ 4.3.5 A Bid submitted by any method other than as provided in this Section 4.3 will not be accepted.

§ 4.4 Modification or Withdrawal of Bid

§ 4.4.1 Prior to the date and time designated for receipt of Bids, a Bidder may submit a new Bid to replace a Bid previously submitted, or withdraw its Bid entirely, by notice to the party designated to receive the Bids. Such notice shall be received and duly recorded by the receiving party on or before the date and time set for receipt of Bids. The receiving party shall verify that replaced or withdrawn Bids are removed from the other submitted Bids and not considered. Notice of submission of a replacement Bid or withdrawal of a Bid shall be worded so as not to reveal the amount of the original Bid.

§ 4.4.2 Withdrawn Bids may be resubmitted up to the date and time designated for the receipt of Bids in the same format as that established in Section 4.3, provided they fully conform with these Instructions to Bidders. Bid security shall be in an amount sufficient for the Bid as resubmitted.

§ 4.4.3 After the date and time designated for receipt of Bids, a Bidder who discovers that it made a clerical error in its Bid shall notify the Architect of such error within two days, or pursuant to a timeframe specified by the law of the jurisdiction where the Project is located, requesting withdrawal of its Bid. Upon providing evidence of such error to the reasonable satisfaction of the Architect, the Bid shall be withdrawn and not resubmitted. If a Bid is withdrawn pursuant to this Section 4.4.3, the bid security will be attended to as follows:

(State the terms and conditions, such as Bid rank, for returning or retaining the bid security.)

« »

ARTICLE 5 CONSIDERATION OF BIDS

§ 5.1 Opening of Bids

If stipulated in an advertisement or invitation to bid, or when otherwise required by law, Bids properly identified and received within the specified time limits will be publicly opened and read aloud. A summary of the Bids may be made available to Bidders.

§ 5.2 Rejection of Bids

Unless otherwise prohibited by law, the Owner shall have the right to reject any or all Bids.

§ 5.3 Acceptance of Bid (Award)

§ 5.3.1 It is the intent of the Owner to award a Contract to the lowest responsive and responsible Bidder, provided the Bid has been submitted in accordance with the requirements of the Bidding Documents. Unless otherwise prohibited by law, the Owner shall have the right to waive informalities and irregularities in a Bid received and to accept the Bid which, in the Owner's judgment, is in the Owner's best interests.

§ 5.3.2 Unless otherwise prohibited by law, the Owner shall have the right to accept Alternates in any order or combination, unless otherwise specifically provided in the Bidding Documents, and to determine the lowest responsive and responsible Bidder on the basis of the sum of the Base Bid and Alternates accepted.

ARTICLE 6 POST-BID INFORMATION

§ 6.1 Contractor's Qualification Statement

Bidders to whom award of a Contract is under consideration shall submit to the Architect, upon request and within the timeframe specified by the Architect, a properly executed AIA Document A305™, Contractor's Qualification Statement, unless such a Statement has been previously required and submitted for this Bid.

§ 6.2 Owner's Financial Capability

A Bidder to whom award of a Contract is under consideration may request in writing, fourteen days prior to the expiration of the time for withdrawal of Bids, that the Owner furnish to the Bidder reasonable evidence that financial arrangements have been made to fulfill the Owner's obligations under the Contract. The Owner shall then furnish such reasonable evidence to the Bidder no later than seven days prior to the expiration of the time for withdrawal of Bids. Unless such reasonable evidence is furnished within the allotted time, the Bidder will not be required to execute the Agreement between the Owner and Contractor.

§ 6.3 Submittals

§ 6.3.1 After notification of selection for the award of the Contract, the Bidder shall, as soon as practicable or as stipulated in the Bidding Documents, submit in writing to the Owner through the Architect:

- .1 a designation of the Work to be performed with the Bidder's own forces;
- .2 names of the principal products and systems proposed for the Work and the manufacturers and suppliers of each; and
- .3 names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for the principal portions of the Work.

§ 6.3.2 The Bidder will be required to establish to the satisfaction of the Architect and Owner the reliability and responsibility of the persons or entities proposed to furnish and perform the Work described in the Bidding Documents.

§ 6.3.3 Prior to the execution of the Contract, the Architect will notify the Bidder if either the Owner or Architect, after due investigation, has reasonable objection to a person or entity proposed by the Bidder. If the Owner or Architect has reasonable objection to a proposed person or entity, the Bidder may, at the Bidder's option, withdraw the Bid or submit an acceptable substitute person or entity. The Bidder may also submit any required adjustment in the Base Bid or Alternate Bid to account for the difference in cost occasioned by such substitution. The Owner may accept the adjusted bid price or disqualify the Bidder. In the event of either withdrawal or disqualification, bid security will not be forfeited.

§ 6.3.4 Persons and entities proposed by the Bidder and to whom the Owner and Architect have made no reasonable objection must be used on the Work for which they were proposed and shall not be changed except with the written consent of the Owner and Architect.

ARTICLE 7 PERFORMANCE BOND AND PAYMENT BOND

§ 7.1 Bond Requirements

§ 7.1.1 If stipulated in the Bidding Documents, the Bidder shall furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder.

§ 7.1.2 If the furnishing of such bonds is stipulated in the Bidding Documents, the cost shall be included in the Bid. If the furnishing of such bonds is required after receipt of bids and before execution of the Contract, the cost of such bonds shall be added to the Bid in determining the Contract Sum.

§ 7.1.3 The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.

§ 7.1.4 Unless otherwise indicated below, the Penal Sum of the Payment and Performance Bonds shall be the amount of the Contract Sum.

(If Payment or Performance Bonds are to be in an amount other than 100% of the Contract Sum, indicate the dollar amount or percentage of the Contract Sum.)

« »

§ 7.2 Time of Delivery and Form of Bonds

§ 7.2.1 The Bidder shall deliver the required bonds to the Owner not later than three days following the date of execution of the Contract. If the Work is to commence sooner in response to a letter of intent, the Bidder shall, prior to commencement of the Work, submit evidence satisfactory to the Owner that such bonds will be furnished and delivered in accordance with this Section 7.2.1.

§ 7.2.2 Unless otherwise provided, the bonds shall be written on AIA Document A312, Performance Bond and Payment Bond.

§ 7.2.3 The bonds shall be dated on or after the date of the Contract.

§ 7.2.4 The Bidder shall require the attorney-in-fact who executes the required bonds on behalf of the surety to affix to the bond a certified and current copy of the power of attorney.

ARTICLE 8 ENUMERATION OF THE PROPOSED CONTRACT DOCUMENTS

§ 8.1 Copies of the proposed Contract Documents have been made available to the Bidder and consist of the following documents:

- .1 AIA Document A101™–2017, Standard Form of Agreement Between Owner and Contractor, unless otherwise stated below.

(Insert the complete AIA Document number, including year, and Document title.)

« »

- .2 AIA Document A101™–2017, Exhibit A, Insurance and Bonds, unless otherwise stated below.

(Insert the complete AIA Document number, including year, and Document title.)

« »

- .3 AIA Document A201™–2017, General Conditions of the Contract for Construction, unless otherwise stated below.

(Insert the complete AIA Document number, including year, and Document title.)

« »

- .4 Building Information Modeling Exhibit, if completed:

« »

- .5 Drawings

Number	Title	Date

- .6 Specifications

Section	Title	Date	Pages

.7 Addenda:

Number	Date	Pages

.8 Other Exhibits:

(Check all boxes that apply and include appropriate information identifying the exhibit where required.)

[☐] AIA Document E204™–2017, Sustainable Projects Exhibit, dated as indicated below:
(Insert the date of the E204-2017.)

☐ ☐

[☐] The Sustainability Plan:

Title	Date	Pages

[☐] Supplementary and other Conditions of the Contract:

Document	Title	Date	Pages

.9 Other documents listed below:

(List here any additional documents that are intended to form part of the Proposed Contract Documents.)

☐ ☐

SECTION 00 2500 - SUPPLEMENTARY INSTRUCTIONS TO BIDDERS

SUMMARY

- A. The requirements of AIA DOCUMENT A701 – 2017 Edition – INSTRUCTIONS TO BIDDERS, apply to this BID except as modified by the CONTRACT DOCUMENTS. References to the “Instructions to Bidders” hereinafter shall mean the above-titled document.
- B. Read and become familiar with, and cause each subcontractor to become familiar with all of these requirements which apply to and are binding on, all who are parties to, or are performing work under the BID.
- C. Any provisions of the Instructions to Bidders that are modified by the SUPPLEMENTARY INSTRUCTIONS TO BIDDERS are superseded to the extent of the modification only and the unmodified provisions shall remain in effect.

ARTICLE 2 – BIDDER'S REPRESENTATIVES

- A. 2.1, add the following to
 - 2.1.5 Bids shall be based on products indicated in the documents. Bidder's proposed substitutions shall be detailed and separated from the Base Bid Price Proposal as the Bidder's Voluntary Alternates. **Bidder's Voluntary Alternates WILL NOT form the Bidder's Base Bid Proposal Price.** Provide information on a separate sheet stating cost differences, design differences and technical criteria interfacing with adjacent work.
 - 2.1.6 Fair Employment Practice: The bidder, its sub-bidder and agents shall not discriminate against any employee or applicant for employment with respect to hire, tenure, terms, conditions or privileges of employment, because of race, sex, color, religion, national origin, age, height, weight or marital status.

ARTICLE 3 – BIDDING DOCUMENTS

- A. 3.1 COPIES, add the following:
 - 3.1.5 The drawings and specifications are the property of the architect and must be returned in good order to the architect within ten days of the receiving of proposals.
- B. 3.2 INTERPRETATION OR CORRECTION OF BIDDING DOCUMENTS, add the following:
 - 3.2.4 Bidders and sub-bidders shall promptly notify the Architect of any ambiguity, inconsistency, or error discovered in examining the documents or site and location conditions so that the Architect may issue written clarifications to all bidders. Deadline for addendum response to inquiries is five days prior to the established bid due date. The Architect may issue Addenda before receipt of bids to modify the documents. In the space provided in the bid form, bidders shall acknowledge receipt of such addenda.
- C. 3.3 SUBSTITUTIONS, add the following:
 - 3.3.5 Substitutions: The bidder shall furnish materials as specified and equipment by specified manufacturers, according to provisions of Specification Section 016000. The Bidder's submission of voluntary alternatives and substitutions shall NOT FORM the Base Bid Price of the proposal, but are listed therein for consideration by the Owner and Architect as proposed substitutions. If accepted, base bid price will be adjusted by the amount listed. (Attach additional sheets using bidder letterhead in the event that more space is required.)

ARTICLE 4 – ADMINISTRATION OF THE CONTRACT

A. 4.1 PREPARATION OF BIDS, add the following:

4.1.8 Bids shall be submitted in duplicate on forms furnished. The copies shall be enclosed in a sealed opaque envelope marked "Sealed Bid for Livonia Public Schools – Central Office Generator Upgrades". Bid security is required.

B. 4.2 BID SECURITY, add the following:

4.2.4 Bid security shall be for 5% of the bid amount in the form of a certified check or satisfactory bid bond with a surety licensed to do business in the State of Michigan. Surety bond shall be an AIA Document A310 Bid Bond.

C. 4.3 SUBMISSION OF BIDS, add the following:

4.3.5 Sealed bids will be received as noted in the Advertisement for Bids and Bid Form. Bids will be opened publicly and read aloud by the District or the Designee.

4.3.6 Taxes: The bid affirms that payment of applicable federal, state and local taxes are included therein.

4.3.7 Unit Prices: Unit prices shall govern authorized changes in the work and shall include all charges for supervision, overhead and profit and shall be applied to new quantities. The percentages stipulated under the "Overhead and Profit" paragraph below shall not be added to the unit prices stipulated under this article. Unit prices shall be used as a basis for determining cost or credit to the Owner, resulting from a change in work, per Article 7 of the Conditions of the Contract.

D. 4.4 MODIFICATOIN OR WITHDRAWAL OF BID, add the following:

4.4.5 After receipt of bids, they shall remain firm for (ninety) 90 calendar days.

ARTICLE 6 – POST-BID INFORMATION

A. Paragraph 6.3.1, add the following:

.4 Cost Itemizations: The bidder shall submit reasonably accurate cost itemizations within seventy-two (72) hours after the time for receipt of bids, as required by the Owner. It is understood that cost itemizations will be required for the Owner's information and accounting purposes.

.5 Proposed Subcontractors: Within forty-eight (48) hours of the due date and the time of receiving of proposals, the apparent low bidder(s) (General Contractor[s]), shall submit to the Architect, his complete list of sub contractors for the combined work of all trades. The Contractors being considered for the contract award will be notified as soon as possible after the initial review of the proposals. Indicate proposed mechanical and electrical subcontractors on the Form of Proposal.

ARTICLE 7 – PERFORMANCE BOND AND PAYMENT BOND

A. 7.1 BOND REQUIREMENTS, add the following to 7.1.1:

.1 Bonds must be secured with a surety licensed to do business in the State of Michigan.

B. 7.1 BOND REQUIREMENTS, also add the following:

7.1.3 Bonds: Prior to the signing of the contract of which these conditions shall be a part, the general contractor shall furnish performance bonds and labor and material payment bonds in such form as the Owner may require. Such bonds must be with a recognized corporate surety company licensed to do business in the State of Michigan. The general contractor's bond shall be for the full amount of the contract, including mechanical and electrical trades.

7.1.4 The accepted bidder shall be required to provide and pay for a satisfactory Performance Bond and Labor and Materials Payment Bond with a surety licensed to do business in the State of Michigan in the amount of 100% of the contract sum if over \$50,000.

- .1 The Owner may request Performance Bond and Labor and Material Payment Bond for contracts less than \$50,000.00 and in this case, the cost would be reimbursed by the Owner.

END OF SECTION 00 2500

SECTION 00 4000 - FORM OF PROPOSAL

NAME OF BIDDER: _____

We, the undersigned, agree to enter into a contract with Livonia Public Schools (here after called the Owner) to provide all labor, material and equipment necessary for the combined work for the project as proposed in accordance with the drawings and specifications prepared by French Associates, Inc.

PROJECT NAME:

Proposal No 1: **Livonia Public Schools Central Office – Generator Upgrades Project** for the sum of:

_____ Dollars

\$ _____

VOLUNTARY ALTERNATES: The following voluntary alternates are offered by the respective Bidder. The undersigned understands and agrees that the following amounts WILL NOT be included as part of the Base Bid Proposal Price. Voluntary Alternates which may be accepted by the Owner will be added or deducted from the Base Bid Proposal Price upon agreement with the successful Bidder.

1. _____

ADD / DEDUCT: _____ Dollars. \$ _____

2. _____

ADD / DEDUCT: _____ Dollars. \$ _____

SITE VISITATION:

Each contractor has an opportunity to visit each site to familiarize themselves and confirm the scope of work outlined in the Summary.

Sites visited: Yes ☐ No ☐ Date _____

Acceptance of Proposal: In accepting this bid, it is understood that the right is reserved by the Owner to reject any or all bids, to waive irregularities in the bidding process or accept any bid, when in the opinion of the Owner, such action will serve the best interests of Livonia Public Schools.

FIRM NAME: _____

ADDRESS: _____

TELEPHONE: _____

FAX NO.: _____

SIGNATURE: _____ (signature is required)

TITLE: _____

DATE: _____

WITNESS BY: _____
(Sealed, if bid is by corporation)

All Bidders must complete the following familial disclosure form in compliance with MCL 380.1267 (Public Act 232 of 2004) and attach this information to the bid.

By the attached sworn and notarized statement we are disclosing the following familial relationship(s) that exists between the owner or any employee of the bidder and any member of the Board, intermediate school

00 4000 - 3
FORM OF PROPOSAL

SECTION 00 6000 – OWNER/CONTRACTOR AGREEMENT AS MODIFIED

DRAFT AIA® Document A101® – 2017

Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum

AGREEMENT made as of the « » day of « » in the year « »
(In words, indicate day, month and year.)

BETWEEN the Owner:
(Name, legal status, address and other information)

«Livonia Public Schools »« »
« 15125 Farmington Rd »
«Livonia, MI 48154 »
« »

and the Contractor:
(Name, legal status, address and other information)

« »« »
« »
« »
« »

for the following Project:
(Name, location and detailed description)

«Livonia Public Schools Central Office Generator Upgrades
15125 Farmington Rd,
«Livonia, MI 48154 »

The Architect:
(Name, legal status, address and other information)

«French Associates»«»
«2851 High Meadow Circle
Suite 100
Auburn Hills, MI 48326»
«Telephone Number: 248-656-1377»
«»
«»«»
«»
«»
«»

The Owner and Contractor agree as follows.

ADDITIONS AND DELETIONS: The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete A101®-2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201®-2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

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TABLE OF ARTICLES

- 1 THE CONTRACT DOCUMENTS
- 2 THE WORK OF THIS CONTRACT
- 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
- 4 CONTRACT SUM
- 5 PAYMENTS
- 6 DISPUTE RESOLUTION
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EXHIBIT A INSURANCE AND BONDS

ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ 3.1 The date of commencement of the Work shall be:

(Check one of the following boxes.)

☒ The date of this Agreement.

☐ A date set forth in a notice to proceed issued by the Owner.

☐ Established as follows:
(Insert a date or a means to determine the date of commencement of the Work.)

« »

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

§ 3.3 Substantial Completion

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work:

(Check one of the following boxes and complete the necessary information.)

[« »] Not later than « » (« ») calendar days from the date of commencement of the Work.

[« X »] By the following date: « »

§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:

Portion of Work	Substantial Completion Date
	xx/xx/xxxx

§ 3.3.3 If the Contractor fails to achieve Substantial Completion as provided in this Section 3.3, liquidated damages, if any, shall be assessed as set forth in Section 4.5.

ARTICLE 4 CONTRACT SUM

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be « » (\$ « »), subject to additions and deductions as provided in the Contract Documents.

§ 4.2 Alternates

§ 4.2.1 Alternates, if any, included in the Contract Sum:

Item	Price

§ 4.2.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Agreement. Upon acceptance, the Owner shall issue a Modification to this Agreement.
(Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

Item	Price	Conditions for Acceptance

§ 4.3 Allowances, if any, included in the Contract Sum:
(Identify each allowance.)

Item	Price

§ 4.4 Unit prices, if any:
(Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

Item	Units and Limitations	Price per Unit (\$0.00)

§ 4.5 Liquidated damages, if any:
(Insert terms and conditions for liquidated damages, if any.)

« »

§ 4.6 Other:
(Insert provisions for bonus or other incentives, if any, that might result in a change to the Contract Sum.)

« »

ARTICLE 5 PAYMENTS

§ 5.1 Progress Payments

§ 5.1.1 Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

§ 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

« »

§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the « 1st » day of a month, the Owner shall make payment of the amount certified to the Contractor not later than the « 15th » day of the « » month. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than « 60 » (« sixty ») days after the Architect receives the Application for Payment.

(Federal, state or local laws may require payment within a certain period of time.)

§ 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Architect may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

§ 5.1.6 In accordance with AIA Document A201™–2017, General Conditions of the Contract for Construction, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

§ 5.1.6.1 The amount of each progress payment shall first include:

- .1 That portion of the Contract Sum properly allocable to completed Work;
- .2 That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing; and
- .3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, to be reasonably justified.

§ 5.1.6.2 The amount of each progress payment shall then be reduced by:

- .1 The aggregate of any amounts previously paid by the Owner;
- .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201–2017;
- .3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;
- .4 For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201–2017; and
- .5 Retainage withheld pursuant to Section 5.1.7.

§ 5.1.7 Retainage

§ 5.1.7.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

« 10% »

§ 5.1.7.1.1 The following items are not subject to retainage:
(Insert any items not subject to the withholding of retainage, such as general conditions, insurance, etc.)

<< >>

§ 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows:
(If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

<< >>

§ 5.1.7.3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:
(Insert any other conditions for release of retainage upon Substantial Completion.)

<< >>

§ 5.1.8 If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201–2017.

§ 5.1.9 Except with the Owner’s prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

§ 5.2 Final Payment

§ 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when

- .1 the Contractor has fully performed the Contract except for the Contractor’s responsibility to correct Work as provided in Article 12 of AIA Document A201–2017, and to satisfy other requirements, if any, which extend beyond final payment; and
- .2 a final Certificate for Payment has been issued by the Architect.

§ 5.2.2 The Owner’s final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect’s final Certificate for Payment, or as follows:

<< >>

§ 5.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.
(Insert rate of interest agreed upon, if any.)

<< >> % << >>

ARTICLE 6 DISPUTE RESOLUTION

§ 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201–2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker.
(If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

<< >>

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<< >>

§ 6.2 Binding Dispute Resolution

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201–2017, the method of binding dispute resolution shall be as follows:

(Check the appropriate box.)

☒ Arbitration pursuant to Section 15.4 of AIA Document A201–2017

☐ Litigation in a court of competent jurisdiction

☐ Other (Specify)

<< >>

If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

ARTICLE 7 TERMINATION OR SUSPENSION

§ 7.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201–2017.

§ 7.1.1 If the Contract is terminated for the Owner’s convenience in accordance with Article 14 of AIA Document A201–2017, then the Owner shall pay the Contractor a termination fee as follows:

(Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner’s convenience.)

<< >>

§ 7.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201–2017.

ARTICLE 8 MISCELLANEOUS PROVISIONS

§ 8.1 Where reference is made in this Agreement to a provision of AIA Document A201–2017 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 8.2 The Owner’s representative:

(Name, address, email address, and other information)

<< >>

<< >>

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§ 8.3 The Contractor’s representative:

(Name, address, email address, and other information)

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<< >>

§ 8.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

§ 8.5 Insurance and Bonds

§ 8.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in AIA Document A101™–2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, Exhibit A, Insurance and Bonds, and elsewhere in the Contract Documents.

Contractor to obtain Insurance and Bonds as required by the Specifications.

§ 8.5.2 The Contractor shall provide bonds as set forth in AIA Document A101™–2017 Exhibit A, and elsewhere in the Contract Documents.

§ 8.6 Notice in electronic format, pursuant to Article 1 of AIA Document A201–2017, may be given in accordance with a building information modeling exhibit, if completed, or as otherwise set forth below:

(If other than in accordance with a building information modeling exhibit, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)

« »

§ 8.7 Other provisions:

« »

ARTICLE 9 ENUMERATION OF CONTRACT DOCUMENTS

§ 9.1 This Agreement is comprised of the following documents:

- .1 AIA Document A101™–2017, Standard Form of Agreement Between Owner and Contractor
- .2 AIA Document A101™–2017, Exhibit A, Insurance and Bonds
- .3 AIA Document A201™–2017, General Conditions of the Contract for Construction
- .4 Building information modeling exhibit, dated as indicated below:
(Insert the date of the building information modeling exhibit incorporated into this Agreement.)

« »

- .5 Drawings

Number	Title	Date

- .6 Specifications

Section	Title	Date	Pages

- .7 Addenda, if any:

Number	Date	Pages

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

- .8 Other Exhibits:
(Check all boxes that apply and include appropriate information identifying the exhibit where required.)

[« »] AIA Document E204™-2017, Sustainable Projects Exhibit, dated as indicated below:
(Insert the date of the E204-2017 incorporated into this Agreement.)

« »

[« »] The Sustainability Plan:

Title	Date	Pages

[« »] Supplementary and other Conditions of the Contract:

Document	Title	Date	Pages

.9 Other documents, if any, listed below:

(List here any additional documents that are intended to form part of the Contract Documents. AIA Document A201™-2017 provides that the advertisement or invitation to bid, Instructions to Bidders, sample forms, the Contractor's bid or proposal, portions of Addenda relating to bidding or proposal requirements, and other information furnished by the Owner in anticipation of receiving bids or proposals, are not part of the Contract Documents unless enumerated in this Agreement. Any such documents should be listed here only if intended to be part of the Contract Documents.)

« »

This Agreement entered into as of the day and year first written above.

OWNER (Signature)

« Andrea Oquist » « Superintendent »

(Printed name and title)

CONTRACTOR (Signature)

« » « »

(Printed name and title)

SECTION 00 7000 – GENERAL CONDITIONS AS MODIFIED

DRAFT AIA® Document A201® – 2007

General Conditions of the Contract for Construction

for the following PROJECT:

(Name and location or address)

«Livonia Public Schools — Central Office Generator Upgrades Project»
15125 Farmington Rd
«Livonia, MI 48154 »

THE OWNER:

«Livonia Public Schools »« »
« 15125 Farmington Rd »
«Livonia, MI 48154 »
« »

THE ARCHITECT:

(Name, legal status and address)

«French Associates»«»
«2851 High Meadow Circle
Suite 100
Auburn Hills, MI 48326»
«Telephone Number: 248-656-1377»

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ARTICLE 1 GENERAL PROVISIONS

§ 1.1 BASIC DEFINITIONS

§ 1.1.1 THE CONTRACT DOCUMENTS

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents listed in the Agreement and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive or (4) a written order for a minor change in the Work issued by the Architect. Unless specifically enumerated in the Agreement, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, the Contractor's bid or proposal, or portions of Addenda relating to bidding requirements.

§ 1.1.2 THE CONTRACT

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor, (3) between the Owner and the Architect or the Architect's consultants or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of the Architect's duties.

§ 1.1.3 THE WORK

The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

§ 1.1.4 THE PROJECT

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by separate contractors.

§ 1.1.5 THE DRAWINGS

The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules and diagrams.

§ 1.1.6 THE SPECIFICATIONS

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

§ 1.1.7 INSTRUMENTS OF SERVICE

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

§ 1.1.8 INITIAL DECISION MAKER

The Initial Decision Maker is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2 and certify termination of the Agreement under Section 14.2.2.

§ 1.2 CORRELATION AND INTENT OF THE CONTRACT DOCUMENTS

§ 1.2.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

§ 1.2.2 Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.

§ 1.2.3 Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

§ 1.3 CAPITALIZATION

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles or (3) the titles of other documents published by the American Institute of Architects.

§ 1.4 INTERPRETATION

In the interest of brevity the Contract Documents frequently omit modifying words such as “all” and “any” and articles such as “the” and “an,” but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

§ 1.5 OWNERSHIP AND USE OF DRAWINGS, SPECIFICATIONS AND OTHER INSTRUMENTS OF SERVICE

§ 1.5.1 The Architect and the Architect’s consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and will retain all common law, statutory and other reserved rights, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as publication in derogation of the Architect’s or Architect’s consultants’ reserved rights.

§ 1.5.2 The Contractor, Subcontractors, Sub-subcontractors and material or equipment suppliers are authorized to use and reproduce the Instruments of Service provided to them solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers may not use the Instruments of Service on other projects or for additions to this Project outside the scope of the Work without the specific written consent of the Owner, Architect and the Architect’s consultants.

§ 1.6 TRANSMISSION OF DATA IN DIGITAL FORM

If the parties intend to transmit Instruments of Service or any other information or documentation in digital form, they shall endeavor to establish necessary protocols governing such transmissions, unless otherwise already provided in the Agreement or the Contract Documents.

ARTICLE 2 OWNER

§ 2.1 GENERAL

§ 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner’s approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term “Owner” means the Owner or the Owner’s authorized representative.

§ 2.1.2 The Owner shall furnish to the Contractor within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to evaluate, give notice of or enforce mechanic’s lien rights. Such information shall include a correct statement of the record legal title to the property on which the Project is located, usually referred to as the site, and the Owner’s interest therein.

§ 2.2 INFORMATION AND SERVICES REQUIRED OF THE OWNER

§ 2.2.1 Prior to commencement of the Work, the Contractor may request in writing that the Owner provide reasonable evidence that the Owner has made financial arrangements to fulfill the Owner’s obligations under the Contract. Thereafter, the Contractor may only request such evidence if (1) the Owner fails to make payments to the Contractor as the Contract Documents require; (2) a change in the Work materially changes the Contract Sum; or (3) the Contractor identifies in writing a reasonable concern regarding the Owner’s ability to make payment when due. The Owner shall furnish such evidence as a condition precedent to commencement or continuation of the Work or the

portion of the Work affected by a material change. After the Owner furnishes the evidence, the Owner shall not materially vary such financial arrangements without prior notice to the Contractor.

§ 2.2.2 Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities.

§ 2.2.3 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work.

§ 2.2.4 The Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Contractor's performance of the Work with reasonable promptness after receiving the Contractor's written request for such information or services.

§ 2.2.5 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor one copy of the Contract Documents for purposes of making reproductions pursuant to Section 1.5.2.

§ 2.3 OWNER'S RIGHT TO STOP THE WORK

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3.

§ 2.4 OWNER'S RIGHT TO CARRY OUT THE WORK

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Order shall be issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect or failure. Such action by the Owner and amounts charged to the Contractor are both subject to prior approval of the Architect. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner.

ARTICLE 3 CONTRACTOR

§ 3.1 GENERAL

§ 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative.

§ 3.1.2 The Contractor shall perform the Work in accordance with the Contract Documents.

§ 3.1.3 The Contractor shall not be relieved of obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

§ 3.2 REVIEW OF CONTRACT DOCUMENTS AND FIELD CONDITIONS BY CONTRACTOR

§ 3.2.1 Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, become generally familiar with local conditions under which the Work is to be performed and correlated personal observations with requirements of the Contract Documents.

§ 3.2.2 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as the information furnished by the Owner pursuant to Section 2.2.3, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the purpose of discovering errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Architect any errors, inconsistencies or omissions discovered by or made known to the Contractor as a request for information in such form as the Architect may require. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional, unless otherwise specifically provided in the Contract Documents.

§ 3.2.3 The Contractor is not required to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Contractor shall promptly report to the Architect any nonconformity discovered by or made known to the Contractor as a request for information in such form as the Architect may require.

§ 3.2.4 If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Sections 3.2.2 or 3.2.3, the Contractor shall make Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor shall pay such costs and damages to the Owner as would have been avoided if the Contractor had performed such obligations. If the Contractor performs those obligations, the Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies or omissions in the Contract Documents, for differences between field measurements or conditions and the Contract Documents, or for nonconformities of the Contract Documents to applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities.

§ 3.3 SUPERVISION AND CONSTRUCTION PROCEDURES

§ 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences and procedures and for coordinating all portions of the Work under the Contract, unless the Contract Documents give other specific instructions concerning these matters. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences or procedures, the Contractor shall evaluate the jobsite safety thereof and, except as stated below, shall be fully and solely responsible for the jobsite safety of such means, methods, techniques, sequences or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely written notice to the Owner and Architect and shall not proceed with that portion of the Work without further written instructions from the Architect. If the Contractor is then instructed to proceed with the required means, methods, techniques, sequences or procedures without acceptance of changes proposed by the Contractor, the Owner shall be solely responsible for any loss or damage arising solely from those Owner-required means, methods, techniques, sequences or procedures.

§ 3.3.2 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.

§ 3.3.3 The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

§ 3.4 LABOR AND MATERIALS

§ 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.

§ 3.4.2 Except in the case of minor changes in the Work authorized by the Architect in accordance with Sections 3.12.8 or 7.4, the Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive.

§ 3.4.3 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them.

§ 3.5 WARRANTY

The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform to the requirements of the Contract Documents and will be free from defects, except for those inherent in the quality of the Work the Contract Documents require or permit. Work, materials, or equipment not conforming to these requirements may be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.

§ 3.6 TAXES

The Contractor shall pay sales, consumer, use and similar taxes for the Work provided by the Contractor that are legally enacted when bids are received or negotiations concluded, whether or not yet effective or merely scheduled to go into effect.

§ 3.7 PERMITS, FEES, NOTICES AND COMPLIANCE WITH LAWS

§ 3.7.1 Unless otherwise provided in the Contract Documents, the Contractor shall secure and pay for the building permit as well as for other permits, fees, licenses, and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract and legally required at the time bids are received or negotiations concluded.

§ 3.7.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work.

§ 3.7.3 If the Contractor performs Work knowing it to be contrary to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction.

§ 3.7.4 Concealed or Unknown Conditions. If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature, that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed and in no event later than 21 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend an equitable adjustment in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner and Contractor in writing, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may proceed as provided in Article 15.

§ 3.7.5 If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall notify the Owner and Architect. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

§ 3.8 ALLOWANCES

§ 3.8.1 The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct, but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.

§ 3.8.2 Unless otherwise provided in the Contract Documents,

- .1 Allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts;
- .2 Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit and other expenses contemplated for stated allowance amounts shall be included in the Contract Sum but not in the allowances; and
- .3 Whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1 and (2) changes in Contractor's costs under Section 3.8.2.2.

§ 3.8.3 Materials and equipment under an allowance shall be selected by the Owner with reasonable promptness.

§ 3.9 SUPERINTENDENT

§ 3.9.1 The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor.

§ 3.9.2 The Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner through the Architect the name and qualifications of a proposed superintendent. The Architect may reply within 14 days to the Contractor in writing stating (1) whether the Owner or the Architect has reasonable objection to the proposed superintendent or (2) that the Architect requires additional time to review. Failure of the Architect to reply within the 14 day period shall constitute notice of no reasonable objection.

§ 3.9.3 The Contractor shall not employ a proposed superintendent to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not unreasonably be withheld or delayed.

§ 3.10 CONTRACTOR'S CONSTRUCTION SCHEDULES

§ 3.10.1 The Contractor, promptly after being awarded the Contract, shall prepare and submit for the Owner's and Architect's information a Contractor's construction schedule for the Work. The schedule shall not exceed time limits current under the Contract Documents, shall be revised at appropriate intervals as required by the conditions of the Work and Project, shall be related to the entire Project to the extent required by the Contract Documents, and shall provide for expeditious and practicable execution of the Work.

§ 3.10.2 The Contractor shall prepare a submittal schedule, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, and shall submit the schedule(s) for the Architect's approval. The Architect's approval shall not unreasonably be delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.

§ 3.10.3 The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect.

§ 3.11 DOCUMENTS AND SAMPLES AT THE SITE

The Contractor shall maintain at the site for the Owner one copy of the Drawings, Specifications, Addenda, Change Orders and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and one copy of approved Shop Drawings, Product Data, Samples and similar required submittals. These shall be available to the Architect and shall be delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

§ 3.12 SHOP DRAWINGS, PRODUCT DATA AND SAMPLES

§ 3.12.1 Shop Drawings are drawings, diagrams, schedules and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier or distributor to illustrate some portion of the Work.

§ 3.12.2 Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

§ 3.12.3 Samples are physical examples that illustrate materials, equipment or workmanship and establish standards by which the Work will be judged.

§ 3.12.4 Shop Drawings, Product Data, Samples and similar submittals are not Contract Documents. Their purpose is to demonstrate the way by which the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.

§ 3.12.5 The Contractor shall review for compliance with the Contract Documents, approve and submit to the Architect Shop Drawings, Product Data, Samples and similar submittals required by the Contract Documents in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of separate contractors.

§ 3.12.6 By submitting Shop Drawings, Product Data, Samples and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.

§ 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples or similar submittals until the respective submittal has been approved by the Architect.

§ 3.12.8 The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples or similar submittals unless the Contractor has specifically informed the Architect in writing of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples or similar submittals by the Architect's approval thereof.

§ 3.12.9 The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples or similar submittals, to revisions other than those requested by the Architect on previous submittals. In the absence of such written notice, the Architect's approval of a resubmission shall not apply to such revisions.

§ 3.12.10 The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences and procedures. The Contractor shall not be required to provide professional services in violation of applicable law. If professional design services or certifications by a design professional related to systems, materials or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect will specify all performance and design criteria that such services must satisfy. The Contractor shall cause such services or certifications to be provided by a properly licensed design professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings and other submittals prepared by such professional. Shop Drawings and other submittals related to the Work designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect. The Owner and the Architect shall be entitled to rely upon the adequacy, accuracy and

completeness of the services, certifications and approvals performed or provided by such design professionals, provided the Owner and Architect have specified to the Contractor all performance and design criteria that such services must satisfy. Pursuant to this Section 3.12.10, the Architect will review, approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Contractor shall not be responsible for the adequacy of the performance and design criteria specified in the Contract Documents.

§ 3.13 USE OF SITE

The Contractor shall confine operations at the site to areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

§ 3.14 CUTTING AND PATCHING

§ 3.14.1 The Contractor shall be responsible for cutting, fitting or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting and patching shall be restored to the condition existing prior to the cutting, fitting and patching, unless otherwise required by the Contract Documents.

§ 3.14.2 The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or separate contractors by cutting, patching or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter such construction by the Owner or a separate contractor except with written consent of the Owner and of such separate contractor; such consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold from the Owner or a separate contractor the Contractor's consent to cutting or otherwise altering the Work.

§ 3.15 CLEANING UP

§ 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials or rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery and surplus materials from and about the Project.

§ 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and Owner shall be entitled to reimbursement from the Contractor.

§ 3.16 ACCESS TO WORK

The Contractor shall provide the Owner and Architect access to the Work in preparation and progress wherever located.

§ 3.17 ROYALTIES, PATENTS AND COPYRIGHTS

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for such defense or loss when a particular design, process or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications or other documents prepared by the Owner or Architect. However, if the Contractor has reason to believe that the required design, process or product is an infringement of a copyright or a patent, the Contractor shall be responsible for such loss unless such information is promptly furnished to the Architect.

§ 3.18 INDEMNIFICATION

§ 3.18.1 To the fullest extent permitted by law the Contractor shall indemnify and hold harmless the Owner, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work, provided that such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), but only to the extent caused by the negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, regardless of whether or not such claim, damage, loss or expense is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity that would otherwise exist as to a party or person described in this Section 3.18.

§ 3.18.2 In claims against any person or entity indemnified under this Section 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, the indemnification obligation under Section 3.18.1 shall not be limited by a limitation on amount or type of damages, compensation or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts or other employee benefit acts.

ARTICLE 4 ARCHITECT

§ 4.1 GENERAL

§ 4.1.1 The Owner shall retain an architect lawfully licensed to practice architecture or an entity lawfully practicing architecture in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

§ 4.1.2 Duties, responsibilities and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified or extended without written consent of the Owner, Contractor and Architect. Consent shall not be unreasonably withheld.

§ 4.1.3 If the employment of the Architect is terminated, the Owner shall employ a successor architect as to whom the Contractor has no reasonable objection and whose status under the Contract Documents shall be that of the Architect.

§ 4.2 ADMINISTRATION OF THE CONTRACT

§ 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.

§ 4.2.2 The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for, the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents, except as provided in Section 3.3.1.

§ 4.2.3 On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and report to the Owner (1) known deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work. The Architect will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect will not have control over or charge of and will not be responsible for acts or omissions of the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.

§ 4.2.4 COMMUNICATIONS FACILITATING CONTRACT ADMINISTRATION

Except as otherwise provided in the Contract Documents or when direct communications have been specially authorized, the Owner and Contractor shall endeavor to communicate with each other through the Architect about matters arising out of or relating to the Contract. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and material suppliers shall be through the Contractor. Communications by and with separate contractors shall be through the Owner.

§ 4.2.5 Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts.

§ 4.2.6 The Architect has authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.5.2 and 13.5.3, whether or not such Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, material and equipment suppliers, their agents or employees, or other persons or entities performing portions of the Work.

§ 4.2.7 The Architect will review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5 and 3.12. The Architect's review shall not constitute approval of safety precautions or, unless otherwise specifically stated by the Architect, of any construction means, methods, techniques, sequences or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

§ 4.2.8 The Architect will prepare Change Orders and Construction Change Directives, and may authorize minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.

§ 4.2.9 The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10.

§ 4.2.10 If the Owner and Architect agree, the Architect will provide one or more project representatives to assist in carrying out the Architect's responsibilities at the site. The duties, responsibilities and limitations of authority of such project representatives shall be as set forth in an exhibit to be incorporated in the Contract Documents.

§ 4.2.11 The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.

§ 4.2.12 Interpretations and decisions of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either and will not be liable for results of interpretations or decisions rendered in good faith.

§ 4.2.13 The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.

§ 4.2.14 The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information.

ARTICLE 5 SUBCONTRACTORS

§ 5.1 DEFINITIONS

§ 5.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a separate contractor or subcontractors of a separate contractor.

§ 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.

§ 5.2 AWARD OF SUBCONTRACTS AND OTHER CONTRACTS FOR PORTIONS OF THE WORK

§ 5.2.1 Unless otherwise stated in the Contract Documents or the bidding requirements, the Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner through the Architect the names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for each principal portion of the Work. The Architect may reply within 14 days to the Contractor in writing stating (1) whether the Owner or the Architect has reasonable objection to any such proposed person or entity or (2) that the Architect requires additional time for review. Failure of the Owner or Architect to reply within the 14-day period shall constitute notice of no reasonable objection.

§ 5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.

§ 5.2.3 If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection. If the proposed but rejected Subcontractor was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be increased or decreased by the difference, if any, occasioned by such change, and an appropriate Change Order shall be issued before commencement of the substitute Subcontractor's Work. However, no increase in the Contract Sum or Contract Time shall be allowed for such change unless the Contractor has acted promptly and responsively in submitting names as required.

§ 5.2.4 The Contractor shall not substitute a Subcontractor, person or entity previously selected if the Owner or Architect makes reasonable objection to such substitution.

§ 5.3 SUBCONTRACTUAL RELATIONS

By appropriate agreement, written where legally required for validity, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work, which the Contractor, by these Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

§ 5.4 CONTINGENT ASSIGNMENT OF SUBCONTRACTS

§ 5.4.1 Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that

- .1 assignment is effective only after termination of the Contract by the Owner for cause pursuant to Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor in writing; and
- .2 assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

When the Owner accepts the assignment of a subcontract agreement, the Owner assumes the Contractor's rights and obligations under the subcontract.

§ 5.4.2 Upon such assignment, if the Work has been suspended for more than 30 days, the Subcontractor's compensation shall be equitably adjusted for increases in cost resulting from the suspension.

§ 5.4.3 Upon such assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity. If the Owner assigns the subcontract to a successor contractor or other entity, the

Owner shall nevertheless remain legally responsible for all of the successor contractor's obligations under the subcontract.

ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS

§ 6.1 OWNER'S RIGHT TO PERFORM CONSTRUCTION AND TO AWARD SEPARATE CONTRACTS

§ 6.1.1 The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and to award separate contracts in connection with other portions of the Project or other construction or operations on the site under Conditions of the Contract identical or substantially similar to these including those portions related to insurance and waiver of subrogation. If the Contractor claims that delay or additional cost is involved because of such action by the Owner, the Contractor shall make such Claim as provided in Article 15.

§ 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.

§ 6.1.3 The Owner shall provide for coordination of the activities of the Owner's own forces and of each separate contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with other separate contractors and the Owner in reviewing their construction schedules. The Contractor shall make any revisions to the construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, separate contractors and the Owner until subsequently revised.

§ 6.1.4 Unless otherwise provided in the Contract Documents, when the Owner performs construction or operations related to the Project with the Owner's own forces, the Owner shall be deemed to be subject to the same obligations and to have the same rights that apply to the Contractor under the Conditions of the Contract, including, without excluding others, those stated in Article 3, this Article 6 and Articles 10, 11 and 12.

§ 6.2 MUTUAL RESPONSIBILITY

§ 6.2.1 The Contractor shall afford the Owner and separate contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.

§ 6.2.2 If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a separate contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly report to the Architect apparent discrepancies or defects in such other construction that would render it unsuitable for such proper execution and results. Failure of the Contractor so to report shall constitute an acknowledgment that the Owner's or separate contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work, except as to defects not then reasonably discoverable.

§ 6.2.3 The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a separate contractor because of the Contractor's delays, improperly timed activities or defective construction. The Owner shall be responsible to the Contractor for costs the Contractor incurs because of a separate contractor's delays, improperly timed activities, damage to the Work or defective construction.

§ 6.2.4 The Contractor shall promptly remedy damage the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner or separate contractors as provided in Section 10.2.5.

§ 6.2.5 The Owner and each separate contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

§ 6.3 OWNER'S RIGHT TO CLEAN UP

If a dispute arises among the Contractor, separate contractors and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible.

ARTICLE 7 CHANGES IN THE WORK

§ 7.1 GENERAL

§ 7.1.1 Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.

§ 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor and Architect; a Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor; an order for a minor change in the Work may be issued by the Architect alone.

§ 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents, and the Contractor shall proceed promptly, unless otherwise provided in the Change Order, Construction Change Directive or order for a minor change in the Work.

§ 7.2 CHANGE ORDERS

§ 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor and Architect stating their agreement upon all of the following:

- .1 The change in the Work;
- .2 The amount of the adjustment, if any, in the Contract Sum; and
- .3 The extent of the adjustment, if any, in the Contract Time.

§ 7.3 CONSTRUCTION CHANGE DIRECTIVES

§ 7.3.1 A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions or other revisions, the Contract Sum and Contract Time being adjusted accordingly.

§ 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.

§ 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:

- .1 Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
- .2 Unit prices stated in the Contract Documents or subsequently agreed upon;
- .3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
- .4 As provided in Section 7.3.7.

§ 7.3.4 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed in a proposed Change Order or Construction Change Directive so that application of such unit prices to quantities of Work proposed will cause substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

§ 7.3.5 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.

§ 7.3.6 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.

§ 7.3.7 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the method and the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount

for overhead and profit as set forth in the Agreement, or if no such amount is set forth in the Agreement, a reasonable amount. In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.7 shall be limited to the following:

- .1 Costs of labor, including social security, old age and unemployment insurance, fringe benefits required by agreement or custom, and workers' compensation insurance;
- .2 Costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed;
- .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use or similar taxes related to the Work; and
- .5 Additional costs of supervision and field office personnel directly attributable to the change.

§ 7.3.8 The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change.

§ 7.3.9 Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.

§ 7.3.10 When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

§ 7.4 MINOR CHANGES IN THE WORK

The Architect has authority to order minor changes in the Work not involving adjustment in the Contract Sum or extension of the Contract Time and not inconsistent with the intent of the Contract Documents. Such changes will be effected by written order signed by the Architect and shall be binding on the Owner and Contractor.

ARTICLE 8 TIME

§ 8.1 DEFINITIONS

§ 8.1.1 Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.

§ 8.1.2 The date of commencement of the Work is the date established in the Agreement.

§ 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

§ 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

§ 8.2 PROGRESS AND COMPLETION

§ 8.2.1 Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement the Contractor confirms that the Contract Time is a reasonable period for performing the Work.

§ 8.2.2 The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, prematurely commence operations on the site or elsewhere prior to the effective date of insurance required by Article 11 to be furnished by the Contractor and Owner. The date of commencement of the Work shall not be changed by the effective date of such insurance.

§ 8.2.3 The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time.

§ 8.3 DELAYS AND EXTENSIONS OF TIME

§ 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect, or of an employee of either, or of a separate contractor employed by the Owner; or by changes ordered in the Work; or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the Contractor's control; or by delay authorized by the Owner pending mediation and arbitration; or by other causes that the Architect determines may justify delay, then the Contract Time shall be extended by Change Order for such reasonable time as the Architect may determine.

§ 8.3.2 Claims relating to time shall be made in accordance with applicable provisions of Article 15.

§ 8.3.3 This Section 8.3 does not preclude recovery of damages for delay by either party under other provisions of the Contract Documents.

ARTICLE 9 PAYMENTS AND COMPLETION

§ 9.1 CONTRACT SUM

The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.

§ 9.2 SCHEDULE OF VALUES

Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the Contractor shall submit to the Architect, before the first Application for Payment, a schedule of values allocating the entire Contract Sum to the various portions of the Work and prepared in such form and supported by such data to substantiate its accuracy as the Architect may require. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 9.3 APPLICATIONS FOR PAYMENT

§ 9.3.1 At least ten days before the date established for each progress payment, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2, for completed portions of the Work. Such application shall be notarized, if required, and supported by such data substantiating the Contractor's right to payment as the Owner or Architect may require, such as copies of requisitions from Subcontractors and material suppliers, and shall reflect retainage if provided for in the Contract Documents.

§ 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Architect, but not yet included in Change Orders.

§ 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or material supplier, unless such Work has been performed by others whom the Contractor intends to pay.

§ 9.3.2 Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage and transportation to the site for such materials and equipment stored off the site.

§ 9.3.3 The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information and belief, be free and clear of liens, claims, security interests or

encumbrances in favor of the Contractor, Subcontractors, material suppliers, or other persons or entities making a claim by reason of having provided labor, materials and equipment relating to the Work.

§ 9.4 CERTIFICATES FOR PAYMENT

§ 9.4.1 The Architect will, within seven days after receipt of the Contractor's Application for Payment, either issue to the Owner a Certificate for Payment, with a copy to the Contractor, for such amount as the Architect determines is properly due, or notify the Contractor and Owner in writing of the Architect's reasons for withholding certification in whole or in part as provided in Section 9.5.1.

§ 9.4.2 The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and the data comprising the Application for Payment, that, to the best of the Architect's knowledge, information and belief, the Work has progressed to the point indicated and that the quality of the Work is in accordance with the Contract Documents. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion and to specific qualifications expressed by the Architect. The issuance of a Certificate for Payment will further constitute a representation that the Contractor is entitled to payment in the amount certified. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work, (2) reviewed construction means, methods, techniques, sequences or procedures, (3) reviewed copies of requisitions received from Subcontractors and material suppliers and other data requested by the Owner to substantiate the Contractor's right to payment, or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

§ 9.5 DECISIONS TO WITHHOLD CERTIFICATION

§ 9.5.1 The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot be made. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of

- .1 defective Work not remedied;
- .2 third party claims filed or reasonable evidence indicating probable filing of such claims unless security acceptable to the Owner is provided by the Contractor;
- .3 failure of the Contractor to make payments properly to Subcontractors or for labor, materials or equipment;
- .4 reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;
- .5 damage to the Owner or a separate contractor;
- .6 reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or
- .7 repeated failure to carry out the Work in accordance with the Contract Documents.

§ 9.5.2 When the above reasons for withholding certification are removed, certification will be made for amounts previously withheld.

§ 9.5.3 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or material or equipment suppliers to whom the Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Architect will reflect such payment on the next Certificate for Payment.

§ 9.6 PROGRESS PAYMENTS

§ 9.6.1 After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents, and shall so notify the Architect.

§ 9.6.2 The Contractor shall pay each Subcontractor no later than seven days after receipt of payment from the Owner the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.

§ 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor.

§ 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and material and equipment suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay or to see to the payment of money to a Subcontractor, except as may otherwise be required by law.

§ 9.6.5 Contractor payments to material and equipment suppliers shall be treated in a manner similar to that provided in Sections 9.6.2, 9.6.3 and 9.6.4.

§ 9.6.6 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.

§ 9.6.7 Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors and suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, shall create any fiduciary liability or tort liability on the part of the Contractor for breach of trust or shall entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.

§ 9.7 FAILURE OF PAYMENT

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' written notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shut-down, delay and start-up, plus interest as provided for in the Contract Documents.

§ 9.8 SUBSTANTIAL COMPLETION

§ 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use.

§ 9.8.2 When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

§ 9.8.3 Upon receipt of the Contractor's list, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion.

§ 9.8.4 When the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion, shall establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance, and shall fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.

§ 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in such Certificate. Upon such acceptance and consent of surety, if any, the Owner shall make payment of retainage applying to such Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

§ 9.9 PARTIAL OCCUPANCY OR USE

§ 9.9.1 The Owner may occupy or use any completed or partially completed portion of the Work at any stage when such portion is designated by separate agreement with the Contractor, provided such occupancy or use is consented to by the insurer as required under Section 11.3.1.5 and authorized by public authorities having jurisdiction over the Project. Such partial occupancy or use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect.

§ 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Contractor and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

§ 9.9.3 Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

§ 9.10 FINAL COMPLETION AND FINAL PAYMENT

§ 9.10.1 Upon receipt of the Contractor's written notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection and, when the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

§ 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner, (3) a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment and (5), if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If a Subcontractor refuses to furnish a release or waiver required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien. If such lien remains unsatisfied after payments are made, the Contractor shall refund to the Owner all money that the Owner may be compelled to pay in discharging such lien, including all costs and reasonable attorneys' fees.

§ 9.10.3 If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of claims.

§ 9.10.4 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from

- .1 liens, Claims, security interests or encumbrances arising out of the Contract and unsettled;
- .2 failure of the Work to comply with the requirements of the Contract Documents; or
- .3 terms of special warranties required by the Contract Documents.

§ 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor or material supplier shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY

§ 10.1 SAFETY PRECAUTIONS AND PROGRAMS

The Contractor shall be responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the performance of the Contract.

§ 10.2 SAFETY OF PERSONS AND PROPERTY

§ 10.2.1 The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury or loss to

- .1 employees on the Work and other persons who may be affected thereby;
- .2 the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody or control of the Contractor or the Contractor's Subcontractors or Sub-subcontractors; and
- .3 other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures and utilities not designated for removal, relocation or replacement in the course of construction.

§ 10.2.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities bearing on safety of persons or property or their protection from damage, injury or loss.

§ 10.2.3 The Contractor shall erect and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards, promulgating safety regulations and notifying owners and users of adjacent sites and utilities.

§ 10.2.4 When use or storage of explosives or other hazardous materials or equipment or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.

§ 10.2.5 The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2 and 10.2.1.3, except damage or loss attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.

§ 10.2.6 The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect.

§ 10.2.7 The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

§ 10.2.8 INJURY OR DAMAGE TO PERSON OR PROPERTY

If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, written notice of such injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

§ 10.3 HAZARDOUS MATERIALS

§ 10.3.1 The Contractor is responsible for compliance with any requirements included in the Contract Documents regarding hazardous materials. If the Contractor encounters a hazardous material or substance not addressed in the Contract Documents and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including but not limited to asbestos or polychlorinated biphenyl (PCB), encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and report the condition to the Owner and Architect in writing.

§ 10.3.2 Upon receipt of the Contractor's written notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of such material or substance or who are to perform the task of removal or safe containment of such material or substance. The Contractor and the Architect will promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed by the Owner, the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor. By Change Order, the Contract Time shall be extended appropriately and the Contract Sum shall be increased in the amount of the Contractor's reasonable additional costs of shut-down, delay and start-up.

§ 10.3.3 To the fullest extent permitted by law, the Owner shall indemnify and hold harmless the Contractor, Subcontractors, Architect, Architect's consultants and agents and employees of any of them from and against claims, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work in the affected area if in fact the material or substance presents the risk of bodily injury or death as described in Section 10.3.1 and has not been rendered harmless, provided that such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), except to the extent that such damage, loss or expense is due to the fault or negligence of the party seeking indemnity.

§ 10.3.4 The Owner shall not be responsible under this Section 10.3 for materials or substances the Contractor brings to the site unless such materials or substances are required by the Contract Documents. The Owner shall be responsible for materials or substances required by the Contract Documents, except to the extent of the Contractor's fault or negligence in the use and handling of such materials or substances.

§ 10.3.5 The Contractor shall indemnify the Owner for the cost and expense the Owner incurs (1) for remediation of a material or substance the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.

§ 10.3.6 If, without negligence on the part of the Contractor, the Contractor is held liable by a government agency for the cost of remediation of a hazardous material or substance solely by reason of performing Work as required by the Contract Documents, the Owner shall indemnify the Contractor for all cost and expense thereby incurred.

§ 10.4 EMERGENCIES

In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

ARTICLE 11 INSURANCE AND BONDS

§ 11.1 CONTRACTOR'S LIABILITY INSURANCE

§ 11.1.1 The Contractor shall purchase from and maintain in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located such insurance as will protect the Contractor from claims set forth below which may arise out of or result from the Contractor's operations and completed operations under the Contract and for which the Contractor may be legally liable, whether such operations be by the Contractor or by a Subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable:

- .1 Claims under workers' compensation, disability benefit and other similar employee benefit acts that are applicable to the Work to be performed;
- .2 Claims for damages because of bodily injury, occupational sickness or disease, or death of the Contractor's employees;
- .3 Claims for damages because of bodily injury, sickness or disease, or death of any person other than the Contractor's employees;
- .4 Claims for damages insured by usual personal injury liability coverage;
- .5 Claims for damages, other than to the Work itself, because of injury to or destruction of tangible property, including loss of use resulting therefrom;
- .6 Claims for damages because of bodily injury, death of a person or property damage arising out of ownership, maintenance or use of a motor vehicle;
- .7 Claims for bodily injury or property damage arising out of completed operations; and
- .8 Claims involving contractual liability insurance applicable to the Contractor's obligations under Section 3.18.

§ 11.1.2 The insurance required by Section 11.1.1 shall be written for not less than limits of liability specified in the Contract Documents or required by law, whichever coverage is greater. Coverages, whether written on an occurrence or claims-made basis, shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment, and, with respect to the Contractor's completed operations coverage, until the expiration of the period for correction of Work or for such other period for maintenance of completed operations coverage as specified in the Contract Documents.

§ 11.1.3 Certificates of insurance acceptable to the Owner shall be filed with the Owner prior to commencement of the Work and thereafter upon renewal or replacement of each required policy of insurance. These certificates and the insurance policies required by this Section 11.1 shall contain a provision that coverages afforded under the policies will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner. An additional certificate evidencing continuation of liability coverage, including coverage for completed operations, shall be submitted with the final Application for Payment as required by Section 9.10.2 and thereafter upon renewal or replacement of such coverage until the expiration of the time required by Section 11.1.2. Information concerning reduction of coverage on account of revised limits or claims paid under the General Aggregate, or both, shall be furnished by the Contractor with reasonable promptness.

§ 11.1.4 The Contractor shall cause the commercial liability coverage required by the Contract Documents to include (1) the Owner, the Architect and the Architect's consultants as additional insureds for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's operations; and (2) the Owner as an additional insured for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's completed operations.

§ 11.2 OWNER'S LIABILITY INSURANCE

The Owner shall be responsible for purchasing and maintaining the Owner's usual liability insurance.

§ 11.3 PROPERTY INSURANCE

§ 11.3.1 Unless otherwise provided, the Owner shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located, property insurance written on a builder's risk "all-risk" or equivalent policy form in the amount of the initial Contract Sum, plus value of subsequent Contract Modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis without optional deductibles. Such property insurance shall be maintained, unless otherwise provided in the Contract Documents or otherwise agreed in writing by all persons and entities who are beneficiaries of such insurance, until final payment has been made as provided in Section 9.10 or until no person or entity other than the Owner has an insurable interest in the property required by this Section 11.3 to be covered, whichever is later. This insurance shall include interests of the Owner, the Contractor, Subcontractors and Sub-subcontractors in the Project.

§ 11.3.1.1 Property insurance shall be on an "all-risk" or equivalent policy form and shall include, without limitation, insurance against the perils of fire (with extended coverage) and physical loss or damage including, without duplication of coverage, theft, vandalism, malicious mischief, collapse, earthquake, flood, windstorm, falsework, testing and startup, temporary buildings and debris removal including demolition occasioned by enforcement of any applicable legal requirements, and shall cover reasonable compensation for Architect's and Contractor's services and expenses required as a result of such insured loss.

§ 11.3.1.2 If the Owner does not intend to purchase such property insurance required by the Contract and with all of the coverages in the amount described above, the Owner shall so inform the Contractor in writing prior to commencement of the Work. The Contractor may then effect insurance that will protect the interests of the Contractor, Subcontractors and Sub-subcontractors in the Work, and by appropriate Change Order the cost thereof shall be charged to the Owner. If the Contractor is damaged by the failure or neglect of the Owner to purchase or maintain insurance as described above, without so notifying the Contractor in writing, then the Owner shall bear all reasonable costs properly attributable thereto.

§ 11.3.1.3 If the property insurance requires deductibles, the Owner shall pay costs not covered because of such deductibles.

§ 11.3.1.4 This property insurance shall cover portions of the Work stored off the site, and also portions of the Work in transit.

§ 11.3.1.5 Partial occupancy or use in accordance with Section 9.9 shall not commence until the insurance company or companies providing property insurance have consented to such partial occupancy or use by endorsement or otherwise. The Owner and the Contractor shall take reasonable steps to obtain consent of the insurance company or companies and shall, without mutual written consent, take no action with respect to partial occupancy or use that would cause cancellation, lapse or reduction of insurance.

§ 11.3.2 BOILER AND MACHINERY INSURANCE

The Owner shall purchase and maintain boiler and machinery insurance required by the Contract Documents or by law, which shall specifically cover such insured objects during installation and until final acceptance by the Owner; this insurance shall include interests of the Owner, Contractor, Subcontractors and Sub-subcontractors in the Work, and the Owner and Contractor shall be named insureds.

§ 11.3.3 LOSS OF USE INSURANCE

The Owner, at the Owner's option, may purchase and maintain such insurance as will insure the Owner against loss of use of the Owner's property due to fire or other hazards, however caused. The Owner waives all rights of action against the Contractor for loss of use of the Owner's property, including consequential losses due to fire or other hazards however caused.

§ 11.3.4 If the Contractor requests in writing that insurance for risks other than those described herein or other special causes of loss be included in the property insurance policy, the Owner shall, if possible, include such insurance, and the cost thereof shall be charged to the Contractor by appropriate Change Order.

§ 11.3.5 If during the Project construction period the Owner insures properties, real or personal or both, at or adjacent to the site by property insurance under policies separate from those insuring the Project, or if after final payment

property insurance is to be provided on the completed Project through a policy or policies other than those insuring the Project during the construction period, the Owner shall waive all rights in accordance with the terms of Section 11.3.7 for damages caused by fire or other causes of loss covered by this separate property insurance. All separate policies shall provide this waiver of subrogation by endorsement or otherwise.

§ 11.3.6 Before an exposure to loss may occur, the Owner shall file with the Contractor a copy of each policy that includes insurance coverages required by this Section 11.3. Each policy shall contain all generally applicable conditions, definitions, exclusions and endorsements related to this Project. Each policy shall contain a provision that the policy will not be canceled or allowed to expire, and that its limits will not be reduced, until at least 30 days' prior written notice has been given to the Contractor.

§ 11.3.7 WAIVERS OF SUBROGATION

The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents and employees, each of the other, and (2) the Architect, Architect's consultants, separate contractors described in Article 6, if any, and any of their subcontractors, sub-subcontractors, agents and employees, for damages caused by fire or other causes of loss to the extent covered by property insurance obtained pursuant to this Section 11.3 or other property insurance applicable to the Work, except such rights as they have to proceeds of such insurance held by the Owner as fiduciary. The Owner or Contractor, as appropriate, shall require of the Architect, Architect's consultants, separate contractors described in Article 6, if any, and the subcontractors, sub-subcontractors, agents and employees of any of them, by appropriate agreements, written where legally required for validity, similar waivers each in favor of other parties enumerated herein. The policies shall provide such waivers of subrogation by endorsement or otherwise. A waiver of subrogation shall be effective as to a person or entity even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, did not pay the insurance premium directly or indirectly, and whether or not the person or entity had an insurable interest in the property damaged.

§ 11.3.8 A loss insured under the Owner's property insurance shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.3.10. The Contractor shall pay Subcontractors their just shares of insurance proceeds received by the Contractor, and by appropriate agreements, written where legally required for validity, shall require Subcontractors to make payments to their Sub-subcontractors in similar manner.

§ 11.3.9 If required in writing by a party in interest, the Owner as fiduciary shall, upon occurrence of an insured loss, give bond for proper performance of the Owner's duties. The cost of required bonds shall be charged against proceeds received as fiduciary. The Owner shall deposit in a separate account proceeds so received, which the Owner shall distribute in accordance with such agreement as the parties in interest may reach, or as determined in accordance with the method of binding dispute resolution selected in the Agreement between the Owner and Contractor. If after such loss no other special agreement is made and unless the Owner terminates the Contract for convenience, replacement of damaged property shall be performed by the Contractor after notification of a Change in the Work in accordance with Article 7.

§ 11.3.10 The Owner as fiduciary shall have power to adjust and settle a loss with insurers unless one of the parties in interest shall object in writing within five days after occurrence of loss to the Owner's exercise of this power; if such objection is made, the dispute shall be resolved in the manner selected by the Owner and Contractor as the method of binding dispute resolution in the Agreement. If the Owner and Contractor have selected arbitration as the method of binding dispute resolution, the Owner as fiduciary shall make settlement with insurers or, in the case of a dispute over distribution of insurance proceeds, in accordance with the directions of the arbitrators.

§ 11.4 PERFORMANCE BOND AND PAYMENT BOND

§ 11.4.1 The Owner shall have the right to require the Contractor to furnish bonds covering faithful performance of the Contract and payment of obligations arising thereunder as stipulated in bidding requirements or specifically required in the Contract Documents on the date of execution of the Contract.

§ 11.4.2 Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

ARTICLE 12 UNCOVERING AND CORRECTION OF WORK

§ 12.1 UNCOVERING OF WORK

§ 12.1.1 If a portion of the Work is covered contrary to the Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Architect, be uncovered for the Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

§ 12.1.2 If a portion of the Work has been covered that the Architect has not specifically requested to examine prior to its being covered, the Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, costs of uncovering and replacement shall, by appropriate Change Order, be at the Owner's expense. If such Work is not in accordance with the Contract Documents, such costs and the cost of correction shall be at the Contractor's expense unless the condition was caused by the Owner or a separate contractor in which event the Owner shall be responsible for payment of such costs.

§ 12.2 CORRECTION OF WORK

§ 12.2.1 BEFORE OR AFTER SUBSTANTIAL COMPLETION

The Contractor shall promptly correct Work rejected by the Architect or failing to conform to the requirements of the Contract Documents, whether discovered before or after Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense.

§ 12.2.2 AFTER SUBSTANTIAL COMPLETION

§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of an applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of written notice from the Owner to do so unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the condition. During the one-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.4.

§ 12.2.2.2 The one-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.

§ 12.2.2.3 The one-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2.

§ 12.2.3 The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.

§ 12.2.4 The Contractor shall bear the cost of correcting destroyed or damaged construction, whether completed or partially completed, of the Owner or separate contractors caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.

§ 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

§ 12.3 ACCEPTANCE OF NONCONFORMING WORK

If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

ARTICLE 13 MISCELLANEOUS PROVISIONS

§ 13.1 GOVERNING LAW

The Contract shall be governed by the law of the place where the Project is located except that, if the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 15.4.

§ 13.2 SUCCESSORS AND ASSIGNS

§ 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make such an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

§ 13.2.2 The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate such assignment.

§ 13.3 WRITTEN NOTICE

Written notice shall be deemed to have been duly served if delivered in person to the individual, to a member of the firm or entity, or to an officer of the corporation for which it was intended; or if delivered at, or sent by registered or certified mail or by courier service providing proof of delivery to, the last business address known to the party giving notice.

§ 13.4 RIGHTS AND REMEDIES

§ 13.4.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights and remedies otherwise imposed or available by law.

§ 13.4.2 No action or failure to act by the Owner, Architect or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach there under, except as may be specifically agreed in writing.

§ 13.5 TESTS AND INSPECTIONS

§ 13.5.1 Tests, inspections and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections and approvals. The Contractor shall give the Architect timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. The Owner shall bear costs of (1) tests, inspections or approvals that do not become requirements until after bids are received or negotiations concluded, and (2) tests, inspections or approvals where building codes or applicable laws or regulations prohibit the Owner from delegating their cost to the Contractor.

§ 13.5.2 If the Architect, Owner or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection or approval not included under Section 13.5.1, the Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection or approval by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Such costs, except as provided in Section 13.5.3, shall be at the Owner's expense.

§ 13.5.3 If such procedures for testing, inspection or approval under Sections 13.5.1 and 13.5.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure including those of repeated procedures and compensation for the Architect's services and expenses shall be at the Contractor's expense.

§ 13.5.4 Required certificates of testing, inspection or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect.

§ 13.5.5 If the Architect is to observe tests, inspections or approvals required by the Contract Documents, the Architect will do so promptly and, where practicable, at the normal place of testing.

§ 13.5.6 Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

§ 13.6 INTEREST

Payments due and unpaid under the Contract Documents shall bear interest from the date payment is due at such rate as the parties may agree upon in writing or, in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

§ 13.7 TIME LIMITS ON CLAIMS

The Owner and Contractor shall commence all claims and causes of action, whether in contract, tort, breach of warranty or otherwise, against the other arising out of or related to the Contract in accordance with the requirements of the final dispute resolution method selected in the Agreement within the time period specified by applicable law, but in any case not more than 10 years after the date of Substantial Completion of the Work. The Owner and Contractor waive all claims and causes of action not commenced in accordance with this Section 13.7.

ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

§ 14.1 TERMINATION BY THE CONTRACTOR

§ 14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of 30 consecutive days through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, for any of the following reasons:

- .1** Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be stopped;
- .2** An act of government, such as a declaration of national emergency that requires all Work to be stopped;
- .3** Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents; or
- .4** The Owner has failed to furnish to the Contractor promptly, upon the Contractor's request, reasonable evidence as required by Section 2.2.1.

§ 14.1.2 The Contractor may terminate the Contract if, through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, repeated suspensions, delays or interruptions of the entire Work by the Owner as described in Section 14.3 constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.

§ 14.1.3 If one of the reasons described in Section 14.1.1 or 14.1.2 exists, the Contractor may, upon seven days' written notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work executed, including reasonable overhead and profit, costs incurred by reason of such termination, and damages.

§ 14.1.4 If the Work is stopped for a period of 60 consecutive days through no act or fault of the Contractor or a Subcontractor or their agents or employees or any other persons performing portions of the Work under contract with the Contractor because the Owner has repeatedly failed to fulfill the Owner's obligations under the Contract Documents with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' written notice to the Owner and the Architect, terminate the Contract and recover from the Owner as provided in Section 14.1.3.

§ 14.2 TERMINATION BY THE OWNER FOR CAUSE

§ 14.2.1 The Owner may terminate the Contract if the Contractor

- .1** repeatedly refuses or fails to supply enough properly skilled workers or proper materials;

- .2 fails to make payment to Subcontractors for materials or labor in accordance with the respective agreements between the Contractor and the Subcontractors;
- .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
- .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.

§ 14.2.2 When any of the above reasons exist, the Owner, upon certification by the Initial Decision Maker that sufficient cause exists to justify such action, may without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' written notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:

- .1 Exclude the Contractor from the site and take possession of all materials, equipment, tools, and construction equipment and machinery thereon owned by the Contractor;
- .2 Accept assignment of subcontracts pursuant to Section 5.4; and
- .3 Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.

§ 14.2.3 When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.

§ 14.2.4 If the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Architect's services and expenses made necessary thereby, and other damages incurred by the Owner and not expressly waived, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. The amount to be paid to the Contractor or Owner, as the case may be, shall be certified by the Initial Decision Maker, upon application, and this obligation for payment shall survive termination of the Contract.

§ 14.3 SUSPENSION BY THE OWNER FOR CONVENIENCE

§ 14.3.1 The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work in whole or in part for such period of time as the Owner may determine.

§ 14.3.2 The Contract Sum and Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay or interruption as described in Section 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent

- .1 that performance is, was or would have been so suspended, delayed or interrupted by another cause for which the Contractor is responsible; or
- .2 that an equitable adjustment is made or denied under another provision of the Contract.

§ 14.4 TERMINATION BY THE OWNER FOR CONVENIENCE

§ 14.4.1 The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.

§ 14.4.2 Upon receipt of written notice from the Owner of such termination for the Owner's convenience, the Contractor shall

- .1 cease operations as directed by the Owner in the notice;
- .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work; and
- .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.

§ 14.4.3 In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed, and costs incurred by reason of such termination, along with reasonable overhead and profit on the Work not executed.

ARTICLE 15 CLAIMS AND DISPUTES

§ 15.1 CLAIMS

§ 15.1.1 DEFINITION

A Claim is a demand or assertion by one of the parties seeking, as a matter of right, payment of money, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim.

§ 15.1.2 NOTICE OF CLAIMS

Claims by either the Owner or Contractor must be initiated by written notice to the other party and to the Initial Decision Maker with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party must be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later.

§ 15.1.3 CONTINUING CONTRACT PERFORMANCE

Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents. The Architect will prepare Change Orders and issue Certificates for Payment in accordance with the decisions of the Initial Decision Maker.

§ 15.1.4 CLAIMS FOR ADDITIONAL COST

If the Contractor wishes to make a Claim for an increase in the Contract Sum, written notice as provided herein shall be given before proceeding to execute the Work. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

§ 15.1.5 CLAIMS FOR ADDITIONAL TIME

§ 15.1.5.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, written notice as provided herein shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary.

§ 15.1.5.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated and had an adverse effect on the scheduled construction.

§ 15.1.6 CLAIMS FOR CONSEQUENTIAL DAMAGES

The Contractor and Owner waive Claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes

- .1 damages incurred by the Owner for rental expenses, for losses of use, income, profit, financing, business and reputation, and for loss of management or employee productivity or of the services of such persons; and
- .2 damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit except anticipated profit arising directly from the Work.

This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.6 shall be deemed to preclude an award of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

§ 15.2 INITIAL DECISION

§ 15.2.1 Claims, excluding those arising under Sections 10.3, 10.4, 11.3.9, and 11.3.10, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to mediation of any Claim arising prior to the date final payment is due, unless 30 days have passed after the Claim has been referred to the Initial Decision Maker with no decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.

§ 15.2.2 The Initial Decision Maker will review Claims and within ten days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.

§ 15.2.3 In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.

§ 15.2.4 If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of such request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.

§ 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties but subject to mediation and, if the parties fail to resolve their dispute through mediation, to binding dispute resolution.

§ 15.2.6 Either party may file for mediation of an initial decision at any time, subject to the terms of Section 15.2.6.1.

§ 15.2.6.1 Either party may, within 30 days from the date of an initial decision, demand in writing that the other party file for mediation within 60 days of the initial decision. If such a demand is made and the party receiving the demand fails to file for mediation within the time required, then both parties waive their rights to mediate or pursue binding dispute resolution proceedings with respect to the initial decision.

§ 15.2.7 In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

§ 15.2.8 If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.

§ 15.3 MEDIATION

§ 15.3.1 Claims, disputes, or other matters in controversy arising out of or related to the Contract except those waived as provided for in Sections 9.10.4, 9.10.5, and 15.1.6 shall be subject to mediation as a condition precedent to binding dispute resolution.

§ 15.3.2 The parties shall endeavor to resolve their Claims by mediation which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of the Agreement. A request for mediation shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of binding dispute resolution proceedings but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order. If an arbitration is stayed pursuant to this Section 15.3.2, the parties may nonetheless proceed to the selection of the arbitrator(s) and agree upon a schedule for later proceedings.

§ 15.3.3 The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

§ 15.4 ARBITRATION

§ 15.4.1 If the parties have selected arbitration as the method for binding dispute resolution in the Agreement, any Claim subject to, but not resolved by, mediation shall be subject to arbitration which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Arbitration Rules in effect on the date of the Agreement. A demand for arbitration shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the arbitration. The party filing a notice of demand for arbitration must assert in the demand all Claims then known to that party on which arbitration is permitted to be demanded.

§ 15.4.1.1 A demand for arbitration shall be made no earlier than concurrently with the filing of a request for mediation, but in no event shall it be made after the date when the institution of legal or equitable proceedings based on the Claim would be barred by the applicable statute of limitations. For statute of limitations purposes, receipt of a written demand for arbitration by the person or entity administering the arbitration shall constitute the institution of legal or equitable proceedings based on the Claim.

§ 15.4.2 The award rendered by the arbitrator or arbitrators shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof.

§ 15.4.3 The foregoing agreement to arbitrate and other agreements to arbitrate with an additional person or entity duly consented to by parties to the Agreement shall be specifically enforceable under applicable law in any court having jurisdiction thereof.

§ 15.4.4 CONSOLIDATION OR JOINDER

§ 15.4.4.1 Either party, at its sole discretion, may consolidate an arbitration conducted under this Agreement with any other arbitration to which it is a party provided that (1) the arbitration agreement governing the other arbitration permits consolidation, (2) the arbitrations to be consolidated substantially involve common questions of law or fact, and (3) the arbitrations employ materially similar procedural rules and methods for selecting arbitrator(s).

§ 15.4.4.2 Either party, at its sole discretion, may include by joinder persons or entities substantially involved in a common question of law or fact whose presence is required if complete relief is to be accorded in arbitration, provided that the party sought to be joined consents in writing to such joinder. Consent to arbitration involving an additional person or entity shall not constitute consent to arbitration of any claim, dispute or other matter in question not described in the written consent.

§ 15.4.4.3 The Owner and Contractor grant to any person or entity made a party to an arbitration conducted under this Section 15.4, whether by joinder or consolidation, the same rights of joinder and consolidation as the Owner and Contractor under this Agreement.

SECTION 00 7500 - SUPPLEMENTARY GENERAL CONDITIONS

SUMMARY

- A. The requirements of AIA DOCUMENT A201 – 2007 Edition – GENERAL CONDITIONS OF THE CONTRACT FOR CONSTRUCTION, apply to this CONTRACT except as modified by the CONTRACT DOCUMENTS. References to the “General Conditions” hereinafter shall mean the above-titled document.
- B. Read and become familiar with, and cause each subcontractor to become familiar with all of these requirements which apply to and are binding on, all who are parties to, or are performing work under the CONTRACT.
- C. Make certain that all subcontractors have access to and are made aware of the provisions of the DIVISION 01 SECTIONS in addition to the trade SECTIONS of the SPECIFICATIONS and other applicable CONTRACT DOCUMENTS.
- D. Any provisions of the General Conditions that are modified by the SUPPLEMENTARY CONDITIONS or the DIVISION 01 SECTIONS are superseded to the extent of the modification only and the unmodified provisions shall remain in effect.

ARTICLE 1 – GENERAL PROVISIONS

A. 1.1 BASIC DEFINITIONS:

- 1. Paragraph .1.5 the DRAWINGS: AT THE END OF 1.1.5, add:

The Drawings that are partially diagrammatic shall not be scaled for rough-in measurements nor serve as shop drawings.

- 2. After Paragraph 1.1.8, add:

1.1.8 FURNISH

Means the procurement or fabrication of materials, equipment, or components, or the performance of services to the extent indicated or specified. Where used with respect to materials, equipment, or components, the term shall include delivery to the Project Site but is not intended to include the installation of the item, either temporary or final.

1.1.9 INSTALL

Means the placement of materials, equipment, or components, including the receiving, unloading, transporting, storage, and installing, and the performance of such testing and finish work as is compatible with the degree of installation specified.

1.1.10 PROJECT SITE

The area where the actual construction takes place and the limited adjacent areas as indicated in the Contract Documents.

1.1.11 PROVIDE

Means to furnish and install, complete and in place, including all accessories, finishes, tests, and services as required to render the item so specified completely ready for use.

B. 1.2 CORRELATION AND INTENT OF THE CONTRACT DOCUMENTS:

1. To 1.2.3, add:

- a. In the case of an inconsistency between the Drawings and the Specifications, the better quality or greater quantity of Work shall be provided unless directed otherwise by the Architect.

2. Add:

1.2.4 No guarantee of the accuracy of location of existing work, including piping, sewers, wiring, ducts, structural members and the like shown on the Drawings, or shown on reference drawings of the existing building can be given. Nor shall the Architect-Engineer assume any responsibility for the accurate location of such work. The Contractor shall have complete responsibility for the reasonable protection of existing construction whether underground, aboveground, exposed or concealed and whether shown accurately or not shown on the Drawings. The Contractor shall verify the location of all existing construction before proceeding with the Work.

1.2.5 The Documents contemplate a complete project wherein all items and systems are complete within themselves and in proper quantities and all items and systems are connected properly to other items and/or systems as required to make the project complete and without discontinuities.

1.2.6 Where any item may through oversight be omitted from schedules, Drawings or Specifications or for which no symbol or other instruction or other designation is given for identification, such items in the absence of any definite instructions from the Architect shall be furnished and installed to correspond with adjacent items or similar items for which information is given.

ARTICLE 2 – OWNER

A. 2.1 GENERAL, add:

- 2.1.3 The term “Owner’s Representative” shall mean the person designated by the OWNER as having authority to act within the rights and responsibilities of the OWNER according to the terms of the Contract Documents.

B. 2.2 INFORMATION AND SERVICES REQUIRED OF THE OWNER:

1. To 2.2.3, add:

.1 Property lines (when adjacent to the WORK), location ties, and elevations of all structures to be built under this Contract are shown on the Drawings. Elevations shown for various parts of the Work are taken from an established or assumed bench mark datum, as indicated. In case of conflict therein, notify the Architect in writing prior to commencing Work.

.2 The Contractor shall avoid damage to or removal of existing benchmarks and monuments wherever possible. If such damage or removal is necessitated by operations of this Contract, the Contractor shall repair damaged items, and where feasible, replace or relocate such items, all at no cost to the owner. The Contractor shall be held responsible to see that such replaced or repaired topographical items are accurate and correct.

.3 The Contractor shall accurately lay out the Work in conformance with indicated locations. He shall establish temporary benchmarks, stakes, and other markers as may be required for the WORK.

ARTICLE 3 – CONTRACTOR

A. 3.2 REVIEW OF CONTRACT DOCUMENTS AND FIELD CONDITIONS BY CONTRACTOR:

1. To 3.2.2 add:

- .1 The Contractor's report to the Architect regarding discrepancies shall be in writing.
- .2 See also the requirement from the Owner regarding Asbestos, under Article 2. B.

2. To 3.2.4 add:

.1 Any work performed by the Contractor or a Subcontractor without a Written Order or Agreement shall be deemed a part of the work required by the Contract. The Contractor or a Subcontractor shall not be entitled to receive any additional compensation for extra work unless the Owner, by its consent in writing, agrees to pay therefore prior to the commencement of the extra work; the price of alterations or extras to be done shall be fixed or agreed to in writing. The Contractor or a Subcontractor cannot make alterations unless an agreement of the Owner and the Architect to do such work is obtained in writing. If extra work is deemed necessary by the Contractor, or a Subcontractor, immediate notice thereof shall be given to the Owner and the Architect in writing.

B. 3.4 LABOR AND MATERIALS:

1. To 3.4.1 add:

Make all necessary arrangements for, and provide and maintain temporary construction services referred to in 3.4.1 and described in DIVISION 01 SECTIONS as necessary for the work of all workmen employed on the project, until completion and acceptance of the project by the Owner, or until no longer required. When no longer required, discontinue the service and remove all paraphernalia. Bear all costs, except as otherwise specified under each particular system described.

2. Add:

3.4.4 All materials and workmanship shall be first-class in every respect and, unless otherwise specified, all products shall be new and of the latest design. Should any disputes arise as to the quality and fitness of workmanship, products or items, the decisions shall rest strictly with the Architect, and shall be based upon the requirements of the Contract Documents. The Contractor shall, if required by the Architect, furnish evidence as to kind and quality of materials.

3.4.5 In general, it is the intent of the Specifications to permit the use of products of approved manufacture so long as they are fully consistent, in the opinion of the Architect, with the quality and performance requirements of the Project. The conditions and procedures governing proposed substitutions are specified in Section 016000.

3.4.6 The provisions of standards and specifications of technical and trade

organizations, underwriting agencies and similar groups that are referred to in these SPECIFICATIONS, govern the quality of products and workmanship to the extent referenced. Where products or work is specified to be in conformity with Standard Specifications of well-known or recognized technical and trade organizations, but no tests are specifically stipulated in connection therewith, the Contractor shall, on request, furnish any test or certification required by the Architect to show that the proposed products meet with the applicable specifications, all at no cost to the Owner.

3.4.7 Products containing asbestos shall neither be proposed nor used on this Project. However, if the Contractor becomes aware of a product that contains asbestos that was inadvertently specified, the Contractor shall alert the Architect, in writing, and the Architect will direct the Contractor on an alternate product. The Contractor will be required to sign a statement that he will only install asbestos free products.

C. 3.7 PERMITS, FEES AND NOTICES, add:

3.7.5 Provide products and execute the work, including tests and inspections, in accordance with Government laws and ordinances and referenced codes and standards compliance with the applicable provisions of the Federal, State and Local current as of the issue date of this Specification, except where requirements of the contract documents modify portions of such governing laws, ordinances, codes and standards.

D. 3.12 SHOP DRAWINGS, PRODUCT DATA AND SAMPLES, TO 3.12.5 add:

Submit shop drawings, product data and samples per Division 01 3300 "Submittal Procedures."

E. 3.15 CLEANING UP, add:

3.15.3 Remove all hazardous substances related to construction work to a state-licensed hazardous substance disposal site using closed and sealed containers. Remove all combustible debris to a state-licensed solid waste disposal site. No burning of debris or rubbish will be permitted at the site. OWNER is responsible for removal and disposal of existing hazardous substances.

F. Add paragraph 3.19 EQUAL OPPORTUNITY as follows:

3.19.1 The Contractor and all Subcontractors shall maintain policies of employment as follows:

.1 Do not discriminate against any employee or applicant for employment because of race, religion, color, sex or national origin. Take affirmative action to insure that applicants are employed, and that employees are treated during employment without regard to their race, religion, color, sex, or national origin. Such action shall include, but not be limited to the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. Post in conspicuous places, available to employees and applicants for employment, notices setting forth the policies of non-discrimination.

.2 In all solicitations or advertisements for employees state that all qualified applicants will receive consideration for employment without regard to race, religion, color, sex, or national origin.

ARTICLE 4 – ADMINISTRATION OF THE CONTRACT

A. 4.1 ARCHITECT, add:

4.1.4 The Architect for this Project is French Associates, Inc. The term Architect is synonymous with the term ARCHITECT-ENGINEER (A/E).

ARTICLE 5 – SUBCONTRACTORS

A. 5.2 AWARD OF SUBCONTRACTS AND OTHER CONTRACTS FOR PORTIONS OF THE WORK; to 5.2.1, Add:

- .1 The above list shall be submitted within ten days of notice of award of Contract.
- .2 The submission of such list shall be construed to mean that the Contractor has solicited bids from, and has selected, subject to approval, qualified, responsible persons, contractors, or entities fully capable of producing the particular end results required to provide a complete facility for the Owner.

ARTICLE 6 – CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS

A. 6.1 OWNER'S RIGHT TO PERFORM CONSTRUCTION AND TO AWARD SEPARATE CONTRACTS, add:

6.1.5 When Owner-furnished or Separate-Contractor-furnished equipment or material is to be utilized by the Contractor at the construction site, jointly inventory such equipment or material with the Party involved, mutually agreeing as to condition and quantities. Upon completion of the inventory, accept the equipment or material and give the Party involved a signed receipt. The Contractor shall then be responsible for the equipment or material, its protection from damage and availability for installation.

In the absence of such a joint inventory, the Contractor assumes full responsibility for such equipment or material when it comes into his possession. If the Owner or Separate Contractor fails to furnish the equipment or material within the time specified or if none is specified within a reasonable time, an equitable adjustment shall be made pursuant to provisions of the changes clause of the General Conditions.

.1 Such equipment or material will be furnished to the Contractor by any one or all of the following means. Demurrage charges resulting from delay on the part of the Contractor in any of these procedures shall be paid by the Contractor.

- a. Stored on site.
- b. Supplied FOB site, commercial carrier, for unloading at the site by the Contractor
- c. Shipped to points designed by the Contractor upon prior agreement with the Party involve.

.2 Shop drawings and material lists for all Owner-furnished or separate-Contractor-furnished equipment or material will be furnished to Contractor. The shop drawings will indicate the specific characteristics of such equipment or material but will not necessarily show the exact methods of installation in the work of this

Contract. Prepare such additional drawings as are necessary to indicate the installation and anchorage conditions of all such equipment or material.

.3 Install Owner-furnished or Separate-Contractor-furnished equipment or material in accordance with the provisions of the applicable Section of these Specifications and the manufacturer's instructions.

.4 At all times protect and preserve all materials, supplies and equipment of every description including property which may be Owner-furnished or Separate-Contractor-furnished and all work performed. All reasonable requests of the Architect-Engineer to enclose or special-protect such property shall be complied with. If, as determined by the Architect-Engineer, material, equipment, supplies and work performed are not adequately protected by the Contractor, such property may be protected by the Owner and the cost thereof may be charged to the Contractor or deducted from any payment due to him.

.5 In the process of handling and installing this equipment, the Contractor shall comply with the following requirements:

- a. Do not drag equipment into place.
- b. Use appropriate protection over floors when using metal skid plates or wooden skids on completed floor surfaces.
- c. Use load-spreading rubber-tired rollers or dollies on finished floors; do not use steel rollers or wheels.
- d. If helicopters are used, make all arrangements, obtain all approvals and necessary insurance, schedule the work to preclude interference with any other activity or structure, and observe all safety precautions necessary.
- e. Do not exceed load requirements on access flooring.
- f. All damage to finished floors or floor finishing shall be repaired by the Contractor at no cost to the Owner.

ARTICLE 7 – CHANGES IN THE WORK

- A. 7.3 CONSTRUCTION CHANGE DIRECTIVES, Add PARAGRAPH 7.3.8.1:
"The allowable markups for overhead and profit for Changes in the Work shall not exceed the following percentages. These markups shall be calculated on the net amount of a change, and shall include administration and all costs incidental to the changed work."

	ADD	DEDUCT
Work by Own Forces	10%	0%
Work by Subcontractor	5%	0%
Materials and Equipment	5%	0%

ARTICLE 8 – TIME

- A. 8.3 DELAYS AND EXTENSIONS OF TIME

1. At the end of the 8.3.1, add:

However, minor modifications in Contract Time resulting from adjustments in the Project construction schedule shall not be deemed cause for action under this Subparagraph 8.3.1.

ARTICLE 10 – PROTECTION OF PERSONS AND PROPERTY

A. 10.1 SAFETY PRECAUTIONS AND PROGRAMS, add:

10.1.2 The Contractor shall submit to the Owner a detailed, written report of each accident that occurs at the site.

10.1.3 The Contractor represents that he is conversant with the occupational safety and health regulations for construction promulgated and in force in the state where Work is performed, and agrees to comply with all such regulations applicable to the performance of the Work. The Contractor accepts the affirmative duty of enforcing those regulations, and shall promptly advise the Owner of any investigation by "Safety Officers" at the Contractor's work place at the job site and of the outcome of any such inspection. The Contractor assumes exclusive responsibility for, and agrees to indemnify the Owner against all consequences of any violations of those regulations by the Contractor, or any Subcontractor, including the payment of any fine, penalty and interest assessed in connection therewith and any court costs and attorneys' fees incurred by the Owner.

B. 10.2 SAFETY OF PERSONS AND PROPERTY, add:

1. TO 10.2.1 add:

.4 When use or storage of explosives or other hazardous materials or equipment or unusual methods are necessary, the Contractor shall give the Owner reasonable advance notice.

ARTICLE 11 – INSURANCE AND BONDS

A. 11.1 CONTRACTOR'S LIABILITY INSURANCE:

1. To 11.1.1, add:

The Owner and Architect shall be added as additionally insured parties to the Contractor's insurance policy and shall be covered by the insurance to the same extent as the Contractor. Contractor will furnish copies of said policy prior to starting any work on site or upon signing of contract, whichever is earlier.

2. Replace 11.1.2 with:

11.1.2 Coverage, whether written on an occurrence or claims-made basis, shall be maintained without interruption from date of commencement of the Work until date of final payment, except for termination of coverage required to be maintained after final payment. The insurance required by Subparagraph 11.1.1 shall be in accordance with the following provisions:

.1 Workmen's Compensation Insurance: The Contractor shall obtain and maintain, during the life of the Contract, Workmen's Compensation Insurance, as required by the State in which the work is located, to insure against liability imposed upon an employer under the State Compensation Law. In case any Work is sublet, the Contractor shall require each Subcontractor similarly to provide Workmen's Compensation Insurance unless covered by the Contractor's insurance.

.2 Employers Liability Insurance: The Contractor shall also take out and maintain during the life of the Contract such insurance in amounts as to adequately protect him from damage claims, in addition to those covered by this regular Compensation insurance, resulting from injuries to any of his employees.

.3 Section 11.1 of the General Conditions shall be amended to include the

following provisions:

Contractor will maintain the following insurance: Broad Form Comprehensive General Liability, (including Operations and Premises Liability, Independent Contractors Protective Liability (maintained in effect for a period of three years after the date of final payment), Personal Injury Liability, Broad Form Property Damage Liability endorsement, Explosion, Collapse and Underground Liability endorsement, Blanket Contractual Liability Insurance) Comprehensive Auto Liability, and Workers' Compensation coverage, all of which shall be written on an occurrence basis for not less than the following limits of liability, or any limits required by law whichever is greater:

a. Workmen's Compensation – Statutory/Employers – Liability \$500,000.00

b. Comprehensive General Liability – Per Person (Occurrence)/Aggregate

Bodily & Personal Injury \$1,000,000/\$2,000,000

Property Damage \$1,000,000/\$2,000,000 Aggregate

c. Automobile Liability – Per Person (Occurrence)/Aggregate

Bodily Injury \$1,000,000

Property Damage \$1,000,000/\$2,000,000

.4 All insurance shall be carried with insurance companies authorized to do business in the State in which the Work is to be performed. The Contractor shall furnish the owner with satisfactory evidence of insurance coverage provided before entering upon the Owner's Premises or upon signing of contract, whichever is earlier. Evidence of insurance shall include the phone number, name, and address of the insurance agent and includes original signature of Contractor's agent.

3. In 11.1.3 replace the second sentence with:

These certificates and the insurance policies shall contain a provision for thirty days prior written notice to the Owner of cancellation or material change in the insurance.

4. Add Article 11.1.4.1: "Contractor shall require such insurance company to add to the policy the following clause: "The insurance afforded to the Additional Insured is primary insurance. If the Additional Insured have other insurance which is applicable to the loss on an excess or contingent basis, the amount of the company's liability under this policy shall not be reduced by the existence of such other insurance."

ARTICLE 12 –CORRECTION OF WORK

A. 12.2.2 AFTER SUBSTANTIAL COMPLETION; add:

.4 The guarantee period for the heating, ventilating and air conditioning systems shall be of such duration as to include a minimum of one complete heating season and one complete cooling season, from Certificate of Occupancy.

.5 Where special warranty is specified, the Contractor, as a condition precedent to final payment, shall submit to the Architect, the warranty in triplicate on 8-1/2-inch by 11-inch paper in the form specified in .5 below.

.6 Special Warranties are designated by the heading "Guarantee" in the respective technical sections of the Specifications.

.7 Responsibility for the securing, verifying, recording, transmitting to the Architect and all other actions regarding the specified warranties rests with the Contractor. The Architect will not accept transmittals of warranties from parties other than the Contractor.

.8 Form of SPECIAL WARRANTY; See Exhibit 1 "FORM OF SPECIAL GUARANTEE" bound at the end of SECTION 01740 as Appendix A.

ARTICLE 13 – MISCELLANEOUS PROVISIONS

A. 13.4 RIGHTS AND REMEDIES, add:

13.4.3 Failure by the successful Contractor to execute the Contract and file acceptable bonds as provided herein within ten calendar days after he has received the Contract for execution, shall be just cause for annulment of the award and the forfeiture of any bidding security to the Owner. If the successful Contractor refuses or fails to execute the Contract within the stipulated time, the Owner may award the Contract to another responsible Contractor – Bidder.

13.4.4 The Owner also encourages alternate products, but all contractors must supply pricing on as specified products. Equal products must be approved and shown as an alternate, clearly showing the cost as an add or deduct for showing alternate.

B. 13.6 INTEREST, delete heading and contents in its entirety.

END OF SECTION 00 7500

**SECTION 00 8000.02 CERTIFICATION OF COMPLIANCE WITH IRAN ECONOMIC
SANCTIONS ACT (PA 517 of 2012)**

All Bidders must complete this certification form to indicate compliance with Public Act 517 of 2012, an act to prohibit persons who have certain economic relationships with Iran from submitting bids on requests for proposals with this state, political subdivisions of this state, and other public entities; to require bidders for certain public contracts to submit certification of eligibility with the bid; to require reports; and to provide for sanctions for false certification. This statement must be submitted with the Form of Proposal.

By submitting this sworn and notarized statement with our Form of Proposal, we are certifying to:

(School District / Name) _____

that we are in compliance with Public Act 517 of 2012.

PRINT:

Company Name _____

Street Address _____

City / State / Zip _____

Company Officer _____

Title _____

Officer's Signature _____ Date _____

State of Michigan

_____ (County) _____
(Signature)

Notary Public: _____
(Printed Name)

Subscribed and sworn to before me this _____ (day) of _____ (month) of year 20 ____ .

My commission expires: _____.

Seal Imprint:

SECTION 00 8000.03 EQUAL OPPORTUNITY STATEMENT

Livonia Public Schools:

Central Office – Generator Upgrades

It is the publicly stated policy of _____ not to discriminate against any employee, applicant for employment, contractor, or material supplier, because of race, religion, national origin, ancestry, or sex. With regards to employment, such non-discrimination includes, but not limited to, our (my) policies of recruitment, recruitment advertising, selection for apprenticeships or other training, rates of pay, promotion, transfer, lay-off or termination.

In all advertising for employment, subcontractors, or suppliers we (1) shall state all applicants or respondents will receive consideration without regard to race, religion, color, national origin, ancestry, or sex.

We (I) understand that any contract for the Livonia Public Schools shall be in consideration of our maintaining the above mentioned non-discrimination policy.

We (I) understand that we (I) may be required to submit further information covering the race, color and work classification for our employees and those of subcontractors to be employed on this project.

NAME OF BIDDER (COMPANY): _____

SIGNATURE: _____

NAME: _____

TITLE: _____

SECTION 00 8000.04
CONTRACTOR'S CERTIFICATION OF ASBESTOS-FREE PRODUCT AND
INSTALLATION

It is hereby understood and agreed that no products/materials containing asbestos, including Chrysotile, Amosite, Crocidolite, Tremolite Asbestos, Anthophyllite Asbestos, Actinolite Asbestos or any combination of these materials that have been chemically treated and/or altered shall be installed or introduced into the building by the Contractor or his employees, agents, subcontractors or other individuals or entities over whom the Contractor has control. The Contractor shall be required to sign this certification statement ensuring that all products or materials installed or introduced into a building will be asbestos-free.

The Contractor shall also be required to furnish certified statements from the manufacturers of supplied materials used during construction verifying their products to be asbestos-free in accordance with the previous paragraph.

Project's Name: _____

Project's Address: _____

Project's City / State / Zip: _____

Architect's Name: _____ Project Number _____

CONTRACTOR'S CERTIFICATION

We (I) certify and will direct that all products and materials that will be and/or have been installed or introduced into the above named Project shall be asbestos-free (or less than one-percent (1%) asbestos by weight).

PRINT:

Company Name _____ Phone _____

Street Address _____

City / State / Zip _____

Company Officer _____ Title _____

Officer's Signature _____ Date _____

SECTION 00 8000.05
NON-COLLUSIVE AFFIDAVIT (Prime Bidder)

State of _____

County of _____

Name: _____ being first duly sworn, deposes and says:

That he is (a partner or officer, etc.) of the firm of _____ the party making the foregoing proposal or bid, that such proposal or bid is genuine and not collusive or sham; that said bidder has not colluded, conspired, connived or agreed, directly or indirectly, with any bidder or person, to put in sham bid or to refrain from bidding, and has not in any manner, directly or indirectly, sought by agreement or collusion, or communication or conference, with any person, to fix the bid price of affiant or of any other bidder, or to fix any overhead, profit or cost element of said bid price, or of that of any other bidder, or to secure any advantage against the Owner, _____ (Owner) or any person interested in the proposed contract; and that all statements in said proposal or bid are true.

PRINT:

Company Name _____ Phone _____

Street Address _____

City / State / Zip _____

Company Officer _____ Title _____

Officer's Signature _____ Date _____

BIDDER: if the Bidder is Individual;
PARTNER: if Bidder is Partnership;
OFFICER: if the Bidder is a Corporation.

Subscribed and sworn to before me this _____ (day) of _____ (month) of year 20 ____.

My commission expires: _____.

Seal Imprint:

SECTION 00 8500 – FILE TRANSFER AGREEMENT

FILE TRANSFER AGREEMENT

Project: 2025-044
Central Office Generator Upgrades

Firm:

Type of Work:

AGREEMENT FOR THE TRANSFER OF INSTRUMENTS OF SERVICE

As per your request, and upon approval by our client, we will provide electronic files for your convenience and use in preparing for your specific work related to the above referenced project, subject to the following terms and conditions:

Hard Copy Instruments

These electronic files are not construction documents. Differences may exist between these electronic files and corresponding hard-copy construction documents. We make no representation regarding the accuracy or completeness of the electronic files you receive. In the event that a conflict arises between the signed or sealed hard-copy construction documents prepared by us and the electronic files, the signed or sealed hard-copy construction documents shall govern. You are responsible for determining if any conflicts exist. By your use of these electronic files, you are not relieved of your duty to fully comply with the contract documents, including, and without limitation, the need to check, confirm and coordinate all dimensions and details, take field measurements, verify field conditions and coordinate your work with that of other contractors for the project.

Electronic Data Transfer

Our electronic files are compatible with: *AutoCAD Release 2017*. We make no representation as to the compatibility of these files with your hardware or your software beyond the specified release of the referenced specifications. Other software programs may have been used in the development of the drawings and design of the project. French Associates, Inc. (FA) will not release any of this associated software for use with the electronic files.

Because information presented on the electronic files can be modified, unintentionally or otherwise, we reserve the right to remove all indicia of ownership and / or involvement from each electronic display.

Data contained on these electronic files are part of our instruments of service and shall not be used by you or anyone else receiving these data through or from you for any purpose other than as a convenience in preparing your work for the above referenced project. Any other use or reuse by you or by others will be at your sole risk and without liability or legal exposure to us. You agree to make no claim and hereby waive, to the fullest extent permitted by law, any claim or cause of action of any nature against us, our officers, directors, employees, agents or sub-consultants that may arise out of or in connection with your use of the electronic files.



Furthermore, you shall, to the fullest extent permitted by law, indemnify and hold us harmless against all damages, liabilities or costs, including reasonable attorneys' fees and defense costs, arising out of or resulting from your use of these electronic files.

Computer Viruses

Computer viruses are a real and serious threat to all computer users. FA takes steps to detect and eliminate computer viruses from our system and the diskettes that are made available to our clients and colleagues. Since computer viruses can attach at any time, FA strongly urges its clients and colleagues to back-up their important data frequently and to take steps to detect viruses from any files that we make available. Even though FA takes prudent steps to prevent the attachment of computer viruses to its electronic media, we cannot guarantee this.

If an electronic file is requested and provided by FA, it is specifically understood and agreed that use of electronic media provided by FA is done so at the sole risk of the user and the user is responsible for testing for and eliminating computer viruses from any files provided by FA.

Files Available

This file transfer agreement applies to Architectural base plan files only (floor plans, ceiling plans and roof plans). Building elevations, sections and detail files are NOT available to contractors. Structural, electrical, mechanical, civil and landscape drawings are the property of our consultants. Arrangements to obtain electronic files of these drawings must be made with them. French Associates makes no commitment that our consultants will make these files available.

Under no circumstances shall delivery of the electronic files for use by you be deemed a sale by us, and we make no warranties, either expressed or implied, of merchantability and fitness for any particular purpose. In no event shall we be liable for any loss of profit or any consequential damages as a result of your use or reuse of these electronic files.

Architect:

French

Agreed by:

(signing below indicates that we have read and agree to both pages of this agreement)

Signature

Signature

Print Name

Print Name

Title

Title

Date: Click or tap to enter a date.

Date: Click or tap to enter a date.

SECTION 01 0400 - COORDINATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

This Section includes administrative and supervisory requirements necessary for coordinating construction operations including, but not necessarily limited to, the following:

- 1. General project coordination procedures.
- 2. Administrative and supervisory personnel.
- 3. Coordination Drawings.
- 4. General installation provisions.
- 5. Cleaning and protection.
- 6. Coordination program.

- B. Related Section: The following Sections contain requirements that relate to this Section:

- 1. Division 01 6000 Section "Product Requirements" for coordinating materials and equipment for general installation.
- 2. Division 01 7300 Section "Execution Requirements" for Layout and Measurements, specifies procedures for field engineering services, including establishment of benchmarks and control points.

1.3 COORDINATION

- A. Coordinate construction operations included in various Sections of these Specifications to assure efficient and orderly installation of each part of the Work. Coordinate construction operations included under different Sections that depend upon each other for proper installation, connection, and operation.
 - 1. Schedule construction operations in the sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
 - 2. Coordinate installation of different components to assure maximum accessibility for required maintenance, service and repair.
 - 3. Make adequate provisions to accommodate items schedule for later installation.
- B. Where necessary, prepare memoranda for distribution to each party involved outlining special procedures required for coordination. Include such items as required notices, reports, and attendance at meetings.
 - 1. Prepare similar memoranda for the Owner and separate Contractors where coordination of their Work is required.
- C. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities to avoid conflicts and ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
 - 1. Preparation of schedules.

2. Installation and removal of temporary facilities.
3. Delivery and processing of submittals.
4. Progress meetings.
5. Project closeout activities.

1.4 SUBMITTALS

- A. Coordination Drawings: Prepare coordination drawings for above ceiling work, equipment rooms and other areas where careful coordination is needed for installation of products and materials fabricated by separate entities. Prepare drawings where limited space availability necessitates maximum utilization of space for efficient installation of different components.
 1. Show the relationship of components on separate Shop Drawings.
 2. Indicate required installation sequence.
- B. Staff Names: Within fifteen (15) calendar days of "Notice to Proceed," submit a list of the Contractor's principal staff assignments, including the Superintendent and other personnel in attendance at the site; identify individuals, their duties and responsibilities. List their addresses and telephone numbers.
 1. Post copies of the list in the Project meeting room, the temporary field office, and each temporary telephone.
- C. Other Project names, addresses and information:
 1. Lists of sub-contractors and erectors.
 2. List of suppliers and manufacturers.

PART 2 – PRODUCTS (Not applicable)

PART 3 – EXECUTION

3.1 GENERAL INSTALLATION PROVISIONS

- A. Inspection of Conditions: Require the Installer of each component to inspect both the substrate and conditions under which Work is to be performed. Proceed when unsatisfactory conditions have been corrected.
- B. Coordinate temporary enclosures with required inspections and tests, to minimize the necessity of uncovering completed construction.

3.2 COORDINATION PROGRAM

- A. It shall be the responsibility of the Construction Manager/General Contractor to coordinate the equipment room requirements and the above ceiling space requirements of the various subcontractors and to determine that adequate clearance is allowed with respect to their equipment and the building.
- B. The Coordination Program shall consist of a series of meetings with all trades involved and the preparation of installation drawings prepared from base drawings produced by the Sheet Metal Subcontractor. The Mechanical, Electrical and Fire Protection Subcontractors shall use the base drawings for producing their individual installation drawing overlays for coordination with other trades.
- C. The following sequence shall be followed:

1. After the award of contract and prior to construction the Construction Manager/General Contractor will schedule a meeting to introduce the Coordination Program and determine its implication to the progress schedule. Attendees shall include the Construction Manager/General Contractor, Owner's Representative, Architect/Engineer and all subcontractors responsible for work in equipment rooms and in or above the ceilings which includes (but is not limited to) those items below:
 - a. Recessed lighting fixtures.
 - b. Plumbing waste, vent and roof drainage.
 - c. Steam, condensate and all other pitched services.
 - d. Ductwork and appurtenances.
 - e. Fire protection (sprinkler system).
 - f. HVAC piping.
 - g. Plumbing, supply and service piping.
 - h. Cable tray.
 - i. Electrical conduit.

(1) The above list, in descending order, is the precedence for space priority. Recessed light fixtures and space for their installation have first priority, plumbing waste, vent and roof drainage has second priority, etc.
2. The Construction Manager/General Contractor shall confirm that the following have been provided to the Sheet Metal Subcontractor prior to commencing the base drawings:
 - a. Approved structural steel drawings.
 - b. Clearance requirements for plumbing, piping, etc. from the Mechanical Subcontractor.
 - c. Clearance requirements for recessed lighting, cable trays, etc. from the Electrical Subcontractor.
 - d. Clearance requirements for piping from the Fire Protection Subcontractor.
3. The Sheet Metal Subcontractor shall prepare and provide the Mechanical, Electrical and Fire Protection Subcontractors with reproducible transparent drawings which shall serve as the base drawings. The base drawings shall show column center lines, interior partition locations, and ceiling heights.
4. The Sheet Metal Subcontractor, with reference and consideration to the structural, mechanical, electrical, fire protection, and plumbing requirements provided and the reflected ceiling plans, shall draw, to scale (minimum 1/4" scale), the proposed ductwork installation showing duct sizes, equipment layouts, and dimensions from column lines and distance from finished floors to bottom of ducts and equipment. In congested areas, the Sheet Metal Subcontractor shall, in addition, prepare drawings in Section view.
5. The base drawings with ductwork layouts shall be produced in sequence as mandated by the project schedule. The earliest area indicated in the schedule will receive the first effort, etc.
6. When the base drawings for the earliest scheduled area have been completed (time limitation as determined in the initial coordination meeting), the Sheet Metal Subcontractor shall provide the Construction Manager/General Contractor with one set of mylars for each participant in the effort. Upon receipt of the base drawings from the Construction Manager/General Contractor each participant shall incorporate on the drawings, their proposed installation. Each of the subcontractors proposed installation drawings shall indicate to scale, size, equipment layout, equipment clearance requirements, dimensions from column centerlines and distance from the finish floor to bottom of equipment, piping, conduits, etc. The Contract Drawings shall be followed as a general guide for the proposed installation drawings.
7. The major components to be indicated include (but are not limited to):

- a. Roof drain leaders.
 - b. Waste and vent piping.
 - c. Fire protection piping.
 - d. Plumbing and lab service piping.
 - e. HVAC and Mechanical ductwork routing.
 - f. Electrical conduit and Cable tray runs.
 - g. Contract ceiling heights and Soffit locations.
 - h. Access points for access to valves and Dampers.
 - i. Firewall penetrations.
8. Prior to fabrication of ductwork and within a period of not to exceed two (2) calendar weeks after distribution of the mylars to the individual participants, the Construction Manager/General Contractor will schedule a meeting with the Owner's Representative, the Architect/Engineers and participating Subcontractors at which time areas of conflict shall be resolved through the following process:
- a. The transparent tracings shall be overlaid on a light table to identify areas of conflict. All parties shall then cooperate in resolving the conflicts.
 - b. The Owner's Representative and the Architect/Engineer reserve the right to determine space priority of the Subcontractors in the event of interference between piping, conduits, ducts and equipment of the various Subcontractors.
 - c. Records of the areas of conflict and the names of the subcontractor who is to make modifications to their drawings shall be kept by the Construction Manager/General Contractor. This record shall be updated on a weekly basis and shall be incorporated into the coordination meeting minutes.
 - d. Once all areas of conflict are resolved, each participant shall revise their drawings and shall submit for review. After review, ductwork can be fabricated, and installation of work can begin. A permanent record of the agreement shall be entered on each Subcontractors' installation drawings, acknowledged by all participants' by signature in a space provided for this purpose. The Construction Manager/General Contractor shall provide and distribute two graphic copies of each subcontractor's signed installation drawings to all parties involved. Revisions of drawings as a result of the coordination process shall not be considered an extra and will not result in a change to the contract.
 - e. The above drawings, review and coordination process will be repeated until all areas on the Project have been coordinated.
9. Shop drawings shall be modified through the coordination process to reflect the final resolved locations of equipment prior to submittal for review.
10. In the event a Subcontractor fails to cooperate in the Coordination Program, he shall be held responsible for all costs incurred for adjustments to the work of others made necessary to accommodate the uncooperative Subcontractor's installations.
11. When a Change Order request is issued, the affected Subcontractors shall review the Coordination Drawings and bring to the attention of the Construction Manager/General Contractor any revisions necessary to the work of others affected by the Change Order.
- D. At the completion of the project, each subcontractor shall provide the Construction Manager/General Contractor with a reproducible transparent drawing of the installation drawings to be forwarded to the Owner.

3.3 CLEANING AND PROTECTION

- A. Clean and protect construction in progress and adjoining materials in place, during handling and installation. Apply protective covering where required to assure protection from damage or deterioration at Substantial Completion.
- B. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
- C. Limiting Exposures: Supervise construction activities to ensure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period. Where applicable, such exposures include, but are not limited to, the following:
 - 1. Excessive static or dynamic loading.
 - 2. Excessive internal or external pressures.
 - 3. Excessively high or low temperatures.
 - 4. Thermal shock.
 - 5. Excessively high or low humidity.
 - 6. Air contamination or pollution.
 - 7. Water or ice.
 - 8. Solvents.
 - 9. Chemicals.
 - 10. Radiation.
 - 11. Puncture.
 - 12. Abrasion.
 - 13. Heavy traffic.
 - 14. Soiling, staining and corrosion.
 - 15. Bacteria.
 - 16. Rodent and insect infestation.
 - 17. Electrical current.
 - 18. Improper lubrication.
 - 19. Unusual wear or other misuse.
 - 20. Contact between incompatible materials.
 - 21. Misalignment.
 - 22. Excessive weathering.
 - 23. Unprotected storage.
 - 24. Improper shipping or handling.
 - 25. Theft.
 - 26. Vandalism.

END OF SECTION 01 0400

SECTION 01 1000 - SUMMARY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Work covered by the Contract Documents.
 - 2. Type of the Contract.
 - 3. Owner-furnished products.
 - 4. Use of premises.
 - 5. Owner's occupancy requirements.
 - 6. Work restrictions.
 - 7. Specification formats and conventions.

- B. Related Sections include the following:

1.3 WORK COVERED BY CONTRACT DOCUMENTS

- A. Project Identification:
 - 1. Livonia Public Schools: Central Office Generator Upgrades Project
- B. Owner: Livonia Public Schools
- C. Architect: French Associates

1.4 OWNER-FURNISHED PRODUCTS

- A. Owner will furnish products indicated on drawings and in specifications. The Work includes providing support systems to receive Owner's equipment.

1.5 USE OF PREMISES

- A. General: Each Contractor shall have limited use of premises for construction operations as indicated on Drawings by the Contract limits
- B. Retain paragraph and subparagraphs below if Project site will be accessible to other parties or if parts of a building being renovated will be occupied during construction. Revise to suit Project. See Evaluations for model text.
- C. Use of Site: Limit use of premises to **areas within the Contract limits** indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.

- D. Limit use of premises to **areas within the Contract limits** indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
- E. Schedule of Work:
1. Contract award is planned for **TBD District**
 2. Work can begin on site on **TBD District**
 3. Substantial Completion by **TBD District**
 4. Generator Upgrades Project to be complete by **TBD District**
- F. Site Access: Access to the site will be limited during school operating hours.
1. Truck deliveries must be scheduled to NOT conflict with district operations.
 2. Owner Occupancy: Allow for Owner occupancy of Project site and use by the public.
 - a. Other areas of the building will be in operation during construction.
 - b. The Contractor will be required to take steps to maintain the building operation at all times. This includes coordination of deliveries and delivery times and storage of materials on site.
 3. Driveways and Entrances: Keep driveways and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
 - a. Schedule deliveries to minimize use of driveways and entrances.
 - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
- G. Use of Existing Building: Maintain existing building in a weather-tight condition throughout construction period. Repair damage caused by construction operations. Protect building and its occupants during construction period.

1.6 Noise Limitations

- A. During building hours noise in the Work Area will be limited to 95 decibels, maximum. The Owner and Contractor will work together to develop a plan for construction to continue, if necessary, but the work and noise must not disrupt instruction in adjacent classroom areas.
1. Table 1: Indicative noise levels of selected construction tools
 - a. **ACTIVITY INDICATIVE NOISE LEVEL (DECIBELS)**
 - b. Normal Conversation 60 Decibels
 - c. Driving A Vehicle 70 Decibels
 - d. Standing By A Busy Road 80 Decibels
 - e. Operating Forklift Trucks 84 Decibels
 - f. Air Compressors 85 Decibels
 - g. Operating A Welder 85 Decibels
 - h. Operating A Lawnmower 91 Decibels
 - i. Operating A Hand Held Power Tool 94 Decibels
 - j. Belt Sander 95 Decibels
 - k. Jigsaw 95 Decibels
 - l. Masonry Drill 96 Decibels
 - m. Bench Rip Saw 96 Decibels
 - n. Operating A Grinder 97 Decibels
 - o. Operating A Circular Saw 99 Decibels

- p. Operating A Bench Grinder 99 Decibels
- q. Operating A Crane 102 Decibels
- r. Operating A Jackhammer 105 Decibels
- s. Operating A Bulldozer 107 Decibels
- t. Using Explosive Power Tools (Nailgun Etc) 120 Decibels
- u. Earth Drilling/Moving Equipment 120 Decibels
- v. Powder-Actuated Tool Into Masonry 147 Decibels

1.7 OWNER'S OCCUPANCY REQUIREMENTS

- A. Owner Occupancy: Owner will occupy the premises during entire construction period, with the exception of areas under construction. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's operations. Maintain existing exits, unless otherwise indicated.
 - 1. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities. Do not close or obstruct walkways, corridors, or other occupied or used facilities without written permission from Owner and authorities having jurisdiction.
 - 2. Provide not less than five (5) calendar days notice to Owner of activities that will affect Owner's operations.

1.8 WORK RESTRICTIONS

- A. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary utility services according to requirements indicated:
 - 1. Notify **Owner** not less than five days in advance of proposed utility interruptions.
 - 2. Do not proceed with utility interruptions without **Owner's** written permission.
- B. Utility interruptions, including electrical service will be allowed only where coordinated with the Owner. Work requiring utility interruptions must be scheduled for weekends.
 - 1. Evening shutdowns may be allowed if approved by Owner.

1.9 SPECIFICATION FORMATS AND CONVENTIONS

- A. Specification Format: The Specifications are organized into Divisions and Sections using the 50-division format and CSI/CSC's "MasterFormat" numbering system.
 - 1. Section Identification: The Specifications use Section numbers and titles to help cross-referencing in the Contract Documents. Sections in the Project Manual are in numeric sequence; however, the sequence is incomplete because all available Section numbers are not used. Consult the table of contents at the beginning of the Project Manual to determine numbers and names of Sections in the Contract Documents.
 - 2. Division 01: Sections in Division 01 govern the execution of the Work of all Sections in the Specifications.
- B. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:

1. Abbreviated Language: Language used in the Specifications and other Contract Documents is abbreviated. Words and meanings shall be interpreted as appropriate. Words implied, but not stated, shall be inferred as the sense requires. Singular words shall be interpreted as plural, and plural words shall be interpreted as singular where applicable as the context of the Contract Documents indicates.
2. Imperative mood and streamlined language are generally used in the Specifications. Requirements expressed in the imperative mood are to be performed by Contractor. Occasionally, the indicative or subjunctive mood may be used in the Section Text for clarity to describe responsibilities that must be fulfilled indirectly by Contractor or by others when so noted.
 - a. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 1000

SECTION 01 1400 - WORK RESTRICTIONS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 USE OF PREMISES

- A. General: Each Contractor shall have limited use of premises for construction operations as indicated on Drawings by the Contract limits.
- A. Use of Site: Refer to Attached site diagrams. Limit use of premises to **areas within the Contract limits** indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
- B. Limit use of premises to **areas within the Contract limits** indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
- C. Site Access: Access to the site will be limited during normal business hours.
 - 1. Truck deliveries must be scheduled to NOT conflict with student drop-off and pick-up times. Trucks will NOT be allowed to enter the site for 30 minutes at the start of each school day and for 30 minutes at the end of each school day.
 - 2. Owner Occupancy: Allow for Owner occupancy of Project site **and use by the public**.
 - a. The school will be in operation during construction.
 - b. The Contractor will be required to take steps to maintain the building operation at all times. This includes coordination of deliveries and delivery times and storage of materials on site.
 - 3. Driveways and Entrances: Keep driveways and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
 - a. Schedule deliveries to minimize use of driveways and entrances.
 - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
- D. Use of Existing Building: Maintain existing building in a weather-tight condition throughout construction period. Repair damage caused by construction operations. Protect building and its occupants during construction period.
- E. Use of Site: Limit use of premises to work in areas indicated. Do not disturb portions of site beyond areas in which the Work is indicated.
 - 1. Driveways and Entrances: Keep driveways and entrances serving site clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
 - a. Schedule deliveries to minimize use of driveways and entrances.

- b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.

1.3 ASBESTOS-FREE PRODUCT INSTALLATION

- A. Contractor shall be required to sign a certification statement ensuring that all products or materials installed or introduced into a building will be asbestos-free.
- B. No products/materials containing asbestos, including chrysotile, amosite, crocidolite, tremolite asbestos, anthophyllite asbestos, actinolite asbestos or any combination of these materials that have been chemically treated and/or altered shall be installed or introduced by the contractor or his employees, agents, subcontractors or other individuals or entities over whom the contractor has control.
- C. Contractor shall also be required to furnish certified statements from the manufacturers of supplied materials used during construction verifying their products to be asbestos-free in accordance with the previous paragraph.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 1400

SECTION 01 2600 - CONTRACT MODIFICATION PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section specifies administrative and procedural requirements for handling and processing Contract modifications.
 - 1. Construction Change Directives. (CCD)
 - 2. Change Orders. (CO)
- B. Related Sections include, but not limited to the following:
 - 1. Division 01 6000 Section "Product Requirements" for administrative procedures for handling requests for substitutions made after Contract award.

1.3 MINOR CHANGES IN THE WORK

- A. Architect will issue supplemental instructions authorizing Minor Changes in the Work, not involving adjustment to the Contract Sum or the Contract Time, on **"Architect's Supplemental Instructions."**

1.4 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: **Architect** will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.
 - 1. Proposal Requests issued by **Architect** are for information only. Do not consider them instructions either to stop work in progress or to execute the proposed change.
 - 2. Within twenty (20) calendar days after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
 - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 - c. Include costs of labor and supervision directly attributable to the change.
 - d. Include an updated Contractor's Construction Schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and

finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.

- B. Contractor-Initiated Proposals: If latent or unforeseen conditions require modifications to the Contract, Contractor may propose changes by submitting a request for a change to **Architect**.
1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
 2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 4. Include costs of labor and supervision directly attributable to the change.
 5. Include an updated Contractor's Construction Schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
 6. Comply with requirements in Division 01 Section "Product Requirements" if the proposed change requires substitution of one product or system for product or system specified.
- C. Proposal Request Form: Use **AIA Document G709 for Proposal Requests. Forms provided by Owner. Sample copies are included at end of this Section**].

1.5 CHANGE ORDER PROCEDURES (C0)

- A. On Owner's approval of a Proposal Request, **Architect** will issue a Change Order for signatures of Owner and Contractor on **AIA Document G701**.

1.6 CONSTRUCTION CHANGE DIRECTIVE (CCD)

- A. **Construction** Change Directive: **Architect** may issue a **Construction** Change Directive. **Construction** Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
1. **Construction** Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- B. Documentation: Maintain detailed records on a time and material basis of work required by the **Construction** Change Directive.
1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

END OF SECTION 01 2600

SECTION 01 2900 - PAYMENT PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section specifies administrative and procedural requirements necessary to prepare and process Applications for Payment.
- B. Related Sections include the following:
 - 1. Division 01 2600 Section "Contract Modification Procedures" for administrative procedures for handling changes to the Contract.

1.3 DEFINITIONS

- A. Schedule of Values: A statement furnished by Contractor allocating portions of the Contract Sum to various portions of the Work and used as the basis for reviewing Contractor's Applications for Payment.

1.4 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the Schedule of Values with preparation of Contractor's Construction Schedule.
 - 1. Correlate line items in the Schedule of Values with other required administrative forms and schedules, including the following:
 - a. Application for Payment forms with Continuation Sheets.
 - b. Submittals Schedule.
 - c. Contractor's Construction Schedule.
 - 2. Submit the Schedule of Values to Architect at earliest possible date but no later than seven (7) calendar days before the date scheduled for submittal of initial Applications for Payment.
- B. Format and Content: Use the Project Manual table of contents as a guide to establish line items for the Schedule of Values. Provide at least one line item for each Specification Section.
 - 1. Identification: Include the following Project identification on the Schedule of Values:
 - a. Project name and location.
 - b. Name of Architect.
 - c. Architect's project number.

- d. Contractor's name and address.
 - e. Date of submittal.
2. Arrange the Schedule of Values in tabular form with separate columns to indicate the following for each item listed:
- a. Related Specification Section or Division.
 - b. Description of the Work.
 - c. Name of subcontractor.
 - d. Name of manufacturer or fabricator.
 - e. Name of supplier.
 - f. Change Orders (numbers) that affect value.
 - g. Dollar value.
- 1) Percentage of the Contract Sum to nearest, adjusted to total 100 percent.
3. Round amounts to nearest whole dollar; total shall equal the Contract Sum.
4. Provide separate line items in the Schedule of Values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
5. Each item in the Schedule of Values and Applications for Payment shall be complete. Include total cost and proportionate share of general overhead and profit for each item.
- a. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown either as separate line items in the Schedule of Values or distributed as general overhead expense, at Contractor's option.
6. Schedule Updating: Update and resubmit the Schedule of Values before the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.

1.5 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment shall be consistent with previous applications and payments as certified by Architect and paid for by Owner.
1. Initial Application for Payment, Application for Payment at time of Substantial Completion, and final Application for Payment involve additional requirements.
- B. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction Work covered by each Application for Payment is the period indicated in the Agreement.
- C. Payment Application Forms: Use **AIA Document G702 and AIA Document G703 Continuation Sheets**.
- D. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. **Architect** will return incomplete applications without action.
- 1. Entries shall match data on the Schedule of Values and Contractor's Construction Schedule. Use updated schedules if revisions were made.
 - 2. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.

- E. Transmittal: Email a pdf file of the signed and notarized Application for Payment to Architect by the 1st day of each month. Include a separate pdf with waivers of lien and similar attachments if required.
- F. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's lien from every entity who is lawfully entitled to file a mechanic's lien arising out of the Contract and related to the Work covered by the payment.
1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
 2. When an application shows completion of an item, submit final or full waivers.
 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
 4. Waiver Forms: Submit waivers of lien on forms, executed in a manner acceptable to Owner.
- G. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's liens from subcontractors, sub-subcontractors, and suppliers for construction period covered by the previous application.
1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
 2. When an application shows completion of an item, submit final or full waivers.
 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
 4. Submit final Application for Payment with or preceded by final waivers from every entity involved with performance of the Work covered by the application who is lawfully entitled to a lien.
 5. Waiver Forms: Submit waivers of lien on forms, executed in a manner acceptable to Owner.
 6. Contractor/Construction Manager: Sworn Statements of waivers.
- H. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
1. List of subcontractors.
 2. Schedule of Values.
 3. Contractor's Construction Schedule (preliminary if not final).
 4. Products list.
 5. Schedule of unit prices.
 6. Submittals Schedule (preliminary if not final).
 7. List of Contractor's staff assignments.
 8. List of Contractor's principal consultants.
 9. Copies of building permits.
 10. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
 11. Initial progress report.
 12. Report of preconstruction conference.
 13. Certificates of insurance and insurance policies.
 14. Performance and payment bonds.
 15. Data needed to acquire Owner's insurance.
 16. Initial settlement survey and damage report if required.

- I. Application for Payment at Substantial Completion: After issuing the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
 - 1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
 - 2. This application shall reflect Certificates of Partial Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- J. Final Payment Application: Submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
 - 1. Evidence of completion of Project closeout requirements.
 - 2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
 - 3. Updated final statement, accounting for final changes to the Contract Sum.
 - 4. AIA Document G706, "Contractor's Affidavit of Payment of Debts and Claims."
 - 5. AIA Document G706A, "Contractor's Affidavit of Release of Liens."
 - 6. AIA Document G707, "Consent of Surety to Final Payment."
 - 7. Evidence that claims have been settled.
 - 8. Final meter readings for utilities, a measured record of stored fuel, and similar data as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
 - 9. Final, liquidated damages settlement statement.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 2900

SECTION 01 3300 - SUBMITTAL PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other miscellaneous submittals.
 - 1. Shop drawings and Samples
 - 2. Product data submittal procedures.
 - 3. Shop Drawing and Samples Transmittal Form.
 - 4. Contract Close-out Deliverables Form.
- B. Related Sections include the following:
 - 1. Divisions 02 0000 through 33 0000 Sections for specific requirements for submittals in those Sections.

1.3 DEFINITIONS

- A. Action Submittals (Shop Drawings, Samples, Product Data, Catalog Cuts, etc.): Written and graphic information that requires Architect's **and Construction Manager's** responsive action.
- B. Informational Submittals: Written information that does not require Architect's responsive action. Submittals may be rejected for not complying with requirements.

1.4 SUBMITTAL PROCEDURES

- A. General: Electronic copies of CAD Drawings of the Contract Drawings may be provided at Architect's discretion and at extra cost to Contractor for use in preparing submittals.
- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
 - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
 - 2. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.
 - a. **Architect reserves** the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.

- C. Processing Time: Allow enough time for submittal review, including time for resubmittals, as follows. Time for review shall commence on **Architect's** receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
1. Initial Review: Allow twenty (20) calendar days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. **Architect** will advise Contractor when a submittal being processed must be delayed for coordination.
 2. Resubmittal Review: Allow eighteen (18) calendar days for review of each resubmittal.
 3. Sequential Review: Where sequential review of submittals by Architect's consultants, Owner, or other parties is indicated, allow twenty (20) calendar days for initial review of each submittal.
 4. Concurrent Consultant Review: Where the Contract Documents indicate that submittals may be transmitted simultaneously to Architect and to Architect's consultants, allow twenty (20) calendar days for review of each submittal.
- D. Shop Drawing Submittal Procedures: The procedures and quantity of drawings, catalog cuts, samples and other information for submittal are minimum. The Contractor and Architect will finalize format at the Project Kick-Off Meeting.
1. Contractor to Construction Manager and then to Architect
 - a. All submittals shall be sent as pdf files via email.
 - b. Each submittal shall include one pdf that includes the Submittal Transmittal as provided in this specification (completely filled out) and all other 8.5 x 11 documents as a single pdf file.
 - c. Submittal documents that are not 8.5 x 11 shall be submitted as a separate pdf file for each size documents. For instance, 24" x 36" sheets shall be sent as a separate pdf. Always include the separate pdf file with the filled out transmittal with each submittal pdf.
 2. Architect to CM to Contractor
 - a. A pdf file of each reviewed submittal will be sent via email.
- E. Identification: Place a permanent label or title block on each submittal for identification.
1. Indicate name of firm or entity that prepared each submittal on label or title block.
 2. Provide a space approximately 4 x 5 inches on label or beside title block to record Contractor's review and approval markings and action taken by Architect.
 3. Include the following information on label for processing and recording action taken:
 - a. Project name.
 - b. Date.
 - c. Name of Architect.
 - d. Name of Contractor.
 - e. Name and email address of subcontractor.
 - f. Name and email address of supplier.
 - g. Name and website address of manufacturer.
 - h. Contractors Submittal number
 - i. Number and title of appropriate Specification Section.
 - j. Drawing number and detail references, as appropriate.
 - k. Other necessary identification.
- F. Deviations: **Highlight and encircle**, or otherwise specifically identify deviations from the Contract Documents on submittals.

- G. Transmittal: Package each submittal item individually and appropriately for transmittal and handling. Do not group submittals related to different specification sections. Transmit each submittal using the official transmittal form. Architect received submittals from sources other than General Contractor will be discarded without review.
1. Transmittal Form: **Use submittal form included at the end of Specification.**
 2. Form:
 - a. Project name.
 - b. Date.
 - c. Destination (To:).
 - d. Source (From:).
 - e. Names of subcontractor, manufacturer, and supplier.
 - f. Category and type of submittal.
 - g. Submittal purpose and description.
 - h. Specification Section number and title.
 - i. Drawing number and detail references, as appropriate.
 - j. Transmittal number, **numbered consecutively**.
 - k. Submittal and transmittal distribution record.
 - l. Remarks.
 - m. Signature of transmitter.
- H. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
1. Note date and content of previous submittal.
 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
 3. Resubmit submittals until they are marked with Architect's "REVIEWED FOR CONSTRUCTION" or Architect's "REVIEWED AS NOTED" stamp
- I. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- J. Use for Construction: Use only final submittals with mark indicating Architect's "REVIEWED FOR CONSTRUCTION" or "REVIEWED AS NOTED" stamp and Construction Manager's or General Contractor's release for construction stamp.
1. DO NOT USE Shop Drawings noted "XRR = RETURNED FOR CORRECTIONS" for construction or fabrication.

PART 2 - PRODUCTS

2.1 ACTION SUBMITTALS

- A. General: Prepare and submit Action Submittals required by individual Specification Sections.
1. Submit electronic submittals directly to extranet specifically established for Project.
- B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.

1. If information must be specially prepared for submittal because standard printed data are not suitable for use, submit as Shop Drawings, not as Product Data.
 2. Mark each copy of each submittal to show which products and options are applicable.
 3. Include the following information, as applicable:
 - a. Manufacturer's written recommendations.
 - b. Manufacturer's product specifications.
 - c. Manufacturer's installation instructions.
 - d. Standard color charts.
 - e. Manufacturer's catalog cuts.
 - f. Wiring diagrams showing factory-installed wiring.
 - g. Printed performance curves.
 - h. Operational range diagrams.
 - i. Mill reports.
 - j. Standard product operating and maintenance manuals.
 - k. Compliance with specified referenced standards.
 - l. Testing by recognized testing agency.
 - m. Application of testing agency labels and seals.
 - n. Notation of coordination requirements.
 4. Submit Product Data concurrent with Samples.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.
1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
 - a. Dimensions.
 - b. Identification of products.
 - c. Fabrication and installation drawings.
 - d. Roughing-in and setting diagrams.
 - e. Wiring diagrams showing field-installed wiring, power, signal, and control wiring.
 - f. Shop work manufacturing instructions.
 - g. Templates and patterns.
 - h. Schedules.
 - i. Design calculations.
 - j. Compliance with specified standards.
 - k. Notation of coordination requirements.
 - l. Notation of dimensions established by field measurement.
 - m. Relationship to adjoining construction clearly indicated.
 - n. Seal and signature of professional engineer if specified.
 - o. Wiring Diagrams: Differentiate between manufacturer-installed and field-installed wiring.
 2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches (215 by 280 mm) but no larger than 24 by 36 inches (750 by 1000 mm).
- D. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other elements and for a comparison of these characteristics between submittal and actual component as delivered and installed.
1. Transmit samples that contain multiple, related components such as accessories together in one submittal package.
 2. Identification: Attach label on unexposed side of Samples that includes the following:

- p. Generic description of Sample.
 - q. Product name and name of manufacturer.
 - r. Sample source.
 - s. Number and title of appropriate Specification Section.
2. Disposition: Maintain sets of approved Samples at Project site, available for quality-control comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
- a. Samples that may be incorporated into the Work are indicated in individual Specification Sections. Such Samples must be in an undamaged condition at time of use.
 - b. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.
3. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units showing the full range of colors, textures, and patterns available.
- a. Number of Samples: Submit one (1) full set(s) of available choices where color, pattern, texture, or similar characteristics are required to be selected from manufacturer's product line. Architect, **through Construction Manager**, will return submittal with options selected.
4. Samples for Verification: Submit full-size units or Samples of size indicated, prepared from same material to be used for the Work, cured and finished in manner specified, and physically identical with material or product proposed for use, and that show full range of color and texture variations expected. Samples include, but are not limited to, the following: partial sections of manufactured or fabricated components; small cuts or containers of materials; complete units of repetitively used materials; swatches showing color, texture, and pattern; color range sets; and components used for independent testing and inspection.
- a. Number of Samples: Submit number of samples as indicated in Part 1.4 "Submittal Procedures".
 - 1. Submit a single Sample where assembly details, workmanship, fabrication techniques, connections, operation, and other similar characteristics are to be demonstrated.
 - 2. If variation in color, pattern, texture, or other characteristic is inherent in material or product represented by a Sample, submit at least three (3) sets of paired units that show approximate limits of variations.
- E. Product Schedule or List: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Include the following information in tabular form:
- 1. Type of product. Include unique identifier for each product.
 - 2. Room name, room number, space and location.
- F. Contractor's Construction Schedule: Comply with requirements specified in Division 01 Section "Construction Progress Documentation" for Construction Manager's action.
- G. Submittals Schedule: Comply with requirements specified in Division 01 Section "Construction Progress Documentation."

- H. Application for Payment: Comply with requirements specified in Division 01 Section "Payment Procedures."
- J. Schedule of Values: Comply with requirements specified in Division 01 Section "Payment Procedures."
- K. Subcontract List: Prepare a written summary identifying individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design. Include the following information in tabular form:
 - 1. Name, address, and telephone number of entity performing subcontract or supplying products.
 - 2. Number and title of related Specification Section(s) covered by subcontract.
 - 3. Drawing number and detail references, as appropriate, covered by subcontract.
 - 4. Number of Copies: Submit two (2) copies of subcontractor list, unless otherwise indicated.

2.2 INFORMATIONAL SUBMITTALS

- A. General: Prepare and submit Informational Submittals required by other Specification Sections.
 - 1. Number of Copies: Submit two (2) copies of each submittal, unless otherwise indicated. Architect will not return copies.
 - 2. Certificates and Certifications: Provide a notarized statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.
 - 3. Test and Inspection Reports: Comply with requirements in Division 01 4000 Section "Quality Requirements."
- B. Coordination Drawings: Comply with requirements specified in Division 01 3100 Section "Project Management and Coordination."
- C. Contractor's Construction Schedule: Comply with requirements in Division 01 3200 Section "Construction Progress Documentation."
- D. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, names and addresses of architects and owners, and other information specified.
- E. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification (WPS) and Procedure Qualification Record (PQR) on AWS forms. Include names of firms and personnel certified.
- F. Installer Certificates: Prepare written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
- G. Manufacturer Certificates: Prepare written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.

- H. Product Certificates: Prepare written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
- I. Material Certificates: Prepare written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- J. Material Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- K. Product Test Reports: Prepare written reports indicating current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- L. Research/Evaluation Reports: Prepare written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:
 - 1. Name of evaluation organization.
 - 2. Date of evaluation.
 - 3. Time period when report is in effect.
 - 4. Product and manufacturers' names.
 - 5. Description of product.
 - 6. Test procedures and results.
 - 7. Limitations of use.
- M. Schedule of Tests and Inspections: Comply with requirements specified in Division 01 4000 Section "Quality Requirements."
- N. Preconstruction Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- O. Compatibility Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- P. Field Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements.
- Q. Maintenance Data: Prepare written and graphic instructions and procedures for operation and normal maintenance of products and equipment. Comply with requirements specified in Division 01 7700 Section "Closeout Procedures" for Operation and Maintenance Data."
- R. Design Data: Prepare written and graphic information, including, but not limited to, performance and design criteria, list of applicable codes and regulations, and calculations. Include list of assumptions and other performance and design criteria and a summary of loads. Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Include page numbers.
- S. Manufacturer's Instructions: Prepare written or published information that documents manufacturer's recommendations, guidelines, and procedures for installing or operating a product

or equipment. Include name of product and name, address, and telephone number of manufacturer. Include the following, as applicable:

1. Preparation of substrates.
 2. Required substrate tolerances.
 3. Sequence of installation or erection.
 4. Required installation tolerances.
 5. Required adjustments.
 6. Recommendations for cleaning and protection.
- T. Manufacturer's Field Reports: Prepare written information documenting factory-authorized service representative's tests and inspections. Include the following, as applicable:
1. Name, address, and telephone number of factory-authorized service representative making report.
 2. Statement on condition of substrates and their acceptability for installation of product.
 3. Statement that products at Project site comply with requirements.
 4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
 5. Results of operational and other tests and a statement of whether observed performance complies with requirements.
 6. Statement whether conditions, products, and installation will affect warranty.
 7. Other required items indicated in individual Specification Sections.
- U. Insurance Certificates and Bonds: Prepare written information indicating current status of insurance or bonding coverage. Include name of entity covered by insurance or bond, limits of coverage, amounts of deductibles and term of the coverage.
- V. Material Safety Data Sheets (MSDSs): Submit information directly to Construction Manager; do not submit to Architect, **except as required in "Action Submittals" Article.**
1. Architect will not review submittals that include MSDSs and will return the entire submittal for resubmittal.

2.3 DELEGATED DESIGN

- A. Performance and Design Criteria: Where professional design services or certifications by a design professional are specifically required of Contractor by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated.
1. If criteria indicated are not sufficient to perform services or certification required, submit a written request for additional information to Architect.
- B. Delegated-Design Submittal: In addition to Shop Drawings, Product Data, and other required submittals, submit three (3) copies of a statement, signed and sealed by the responsible design professional, for each product and system specifically assigned to Contractor to be designed or certified by a design professional.
1. Indicate that products and systems comply with performance and design criteria in the Contract Documents. Include list of codes, loads, and other factors used in performing these services.

PART 3 - EXECUTION

3.1 CONTRACTOR'S REVIEW

- A. Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with Contractor's review approval stamp before submitting to Architect.
- B. Approval Stamp: Stamp each submittal with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

3.2 ARCHITECT'S AND CONSTRUCTION MANAGER'S ACTION

- A. General: Architect will not review submittals that do not bear Construction Manager's or General Contractor's review approval stamp and will return them without action.
- B. Action Submittals: Architect and Construction Manager will review each submittal, make marks to indicate corrections or modifications required, and return it. Architect and Construction Manager will stamp each submittal with an action stamp and will mark stamp appropriately to indicate action to be taken.
- C. Informational Submittals: Architect will review each submittal and will return it to the Construction Manager or General Contractor with review comments for their review.
- D. Partial submittals are not acceptable, will be considered nonresponsive, and will be returned without review.

3.3 ARCHITECT'S FORMS

- A. Shop Drawings and Samples Transmittal form, attached at end of Section.
- B. Contract Close-out Deliverables form, attached at end of Section.

END OF SECTION 01 3300



SHOP DRAWING AND SAMPLES TRANSMITTAL

FA Submittal No.

Consultant Submittal No.

Project Name:					Architect's Project No.:		Submittal Date: ☐ Resubmittal		Contr. Submittal No. Refer. Submittal No.		
CM / Contr. Name:					Contr. Proj. No.		Sub-Contr, Supplier, Etc. Name:				
CM / Contr. Address:							Sub-Contr, Supplier, Etc. Submittal No:				
Spec Section (not Bid Ctg.)	No. of Prints	No. of Tracing	No. of Cat/etc.	No. of Sample	Sub-Contractor, Supplier, Manufacturer, Misc.	* List Each * Draw ing No.	Draw ing Title, Item Description	Architect Review Code	Copies Returned to Contractor		
Contractor(s) certifies that the above submitted information has been review ed in detail and comply w ith the Contract Documents, except as indicated, and is submitted to the Architect, " FOR REVIEW AND COMMENTS ONLY ." The Architect's and Engineer's critique w ill not relieve the Contractor(s) from compliance w ith requirements of the Contract Documents. Contractor(s) assumes responsibility for all information and comments indicated in Shop Draw ings.											
Contractor / Const. Manager Comments Priority ☐ High ☐ Normal ☐ Low					Date: Copies: Attn:			Architect Review Code Legend			
Signature					CONTRACTOR TRANSMITTED TO:			RC = Reviewed for Construction That part of the Work covered by the submittal may proceed provided it complies with requirements of the Contract Documents; final acceptance will depend upon that compliance RN = Reviewed as Noted That part of the Work covered by the submittal may proceed provided it complies with notations or corrections on the submittal and requirements of the Contract Documents; final acceptance will depend on that compliance. XRR = Returned for Corrections Do not proceed with that part of the Work covered by the submittal, including purchasing, fabrication, delivery, or other activity. Revise or prepare a new submittal in accordance with the notations; resubmit without delay. Repeat if necessary to obtain a " Reviewed for Construction " or " Reviewed as Noted " action mark.			
					☐ Structural ☐ Mechanical ☐ Electrical ☐ Architect ☐ Other						
Consultant's Comments					CONSULTANT TRANSMITTED TO:						
Signature					☐ Architect ☐ Other Consul. ☐ Other						
					Architect's Comments					ARCHITECT TRANSMITTED TO:	
Signature					☐ Contr./Mgr. ☐ Consultant ☐ Other						

Contractor / Const. Manager - Record Copy Sent To:

Date:

SECTION 01 4000 - QUALITY REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for quality assurance and quality control.
- B. Testing and inspecting services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
 - 1. Specific quality-assurance and -control requirements for individual construction activities are specified in the Sections that specify those activities. Requirements in those Sections may also cover production of standard products.
 - 2. Specified tests, inspections, and related actions do not limit Contractor's other quality-assurance and -control procedures that facilitate compliance with the Contract Document requirements.
 - 3. Requirements for Contractor to provide quality-assurance and -control services required by Architect, Owner, Construction Manager, or authorities having jurisdiction are not limited by provisions of this Section.
- C. Related Sections include the following:
 - 1. Division 01 7329 Section "Cutting and Patching" for repair and restoration of construction disturbed by testing and inspecting activities.
 - 2. Divisions 02 0000 through 33 0000 Sections for specific test and inspection requirements.

1.3 DEFINITIONS

- A. Quality-Assurance Services: Activities, actions, and procedures performed before and during execution of the Work to guard against defects and deficiencies and substantiate that proposed construction will comply with requirements.
- B. Quality-Control Services: Tests, inspections, procedures, and related actions during and after execution of the Work to evaluate that actual products incorporated into the Work and completed construction comply with requirements. Services do not include contract enforcement activities performed by Architect or Construction Manager.
- C. Mockups: Full-size, physical assemblies that are constructed on-site. Mockups are used to verify selections made under sample submittals, to demonstrate aesthetic effects and, where

indicated, qualities of materials and execution, and to review construction, coordination, testing, or operation; they are not Samples. Approved mockups establish the standard by which the Work will be judged.

- D. Preconstruction Testing: Tests and inspections that are performed specifically for the Project before products and materials are incorporated into the Work to verify performance or compliance with specified criteria.
- E. Product Testing: Tests and inspections that are performed by an NRTL, an NVLAP, or a testing agency qualified to conduct product testing and acceptable to authorities having jurisdiction, to establish product performance and compliance with industry standards.
- F. Source Quality-Control Testing: Tests and inspections that are performed at the source, i.e., plant, mill, factory, or shop.
- G. Field Quality-Control Testing: Tests and inspections that are performed on-site for installation of the Work and for completed Work.
- H. Testing Agency: An entity engaged to perform specific tests, inspections, or both. Testing laboratory shall mean the same as testing agency.
- I. Installer/Applicator/Erector: Contractor or another entity engaged by Contractor as an employee, Subcontractor, or Sub-subcontractor, to perform a particular construction operation, including installation, erection, application, and similar operations.

1.4 CONFLICTING REQUIREMENTS

- A. General: If compliance with two or more standards is specified and the standards establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer uncertainties and requirements that are different, but apparently equal, to Architect for a decision before proceeding.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements.

1.5 SUBMITTALS

- A. Qualification Data: For testing agencies specified in "Quality Assurance" Article to demonstrate their capabilities and experience. Include proof of qualifications in the form of a recent report on the inspection of the testing agency by a recognized authority.
- B. Schedule of Tests and Inspections: Prepare in tabular form and include the following:
 - 1. Specification Section number and title.
 - 2. Description of test and inspection.
 - 3. Identification of applicable standards.
 - 4. Identification of test and inspection methods.
 - 5. Number of tests and inspections required.
 - 6. Time schedule or time span for tests and inspections.
 - 7. Entity responsible for performing tests and inspections.

- C. Reports: Prepare and submit certified written reports that include the following:
1. Date of issue.
 2. Project title and number.
 3. Name, address, and telephone number of testing agency.
 4. Dates and locations of samples and tests or inspections.
 5. Names of individuals making tests and inspections.
 6. Description of the Work and test and inspection method.
 7. Identification of product and Specification Section.
 8. Test and inspection results and an interpretation of test results.
 9. Record of temperature and weather conditions at time of sample taking and testing and inspecting.
 10. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.
 11. Name and signature of laboratory inspector.
 12. Recommendations on retesting and reinspecting.
- D. Permits, Licenses, and Certificates: For Owner's records, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents, established for compliance with standards and regulations bearing on performance of the Work.

1.6 QUALITY ASSURANCE

- A. General: Qualifications paragraphs in this Article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.
- B. Installer Qualifications: A firm or individual experienced in installing, erecting, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
- C. Manufacturer Qualifications: A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- D. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- E. Professional Engineer Qualifications: A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or product that are similar to those indicated for this Project in material, design, and extent.
- F. Specialists: Certain sections of the Specifications require that specific construction activities shall be performed by entities who are recognized experts in those operations. Specialists shall satisfy qualification requirements indicated and shall be engaged for the activities indicated.
1. Requirement for specialists shall not supersede building codes and regulations governing the Work.
- G. Testing Agency Qualifications: An NRTL, or an independent agency with the experience and capability to conduct testing and inspecting indicated, as documented according to

ASTM E 548; and with additional qualifications specified in individual Sections; and where required by authorities having jurisdiction, that is acceptable to authorities.

1. NRTL: A nationally recognized testing laboratory according to 29 CFR 1910.7.
- H. Factory-Authorized Service Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- I. Preconstruction Testing: Where testing agency is indicated to perform preconstruction testing for compliance with specified requirements for performance and test methods, comply with the following:
 1. Contractor responsibilities include the following:
 - a. Provide test specimens representative of proposed products and construction.
 - b. Submit specimens in a timely manner with sufficient time for testing and analyzing results to prevent delaying the Work.
 - c. Provide sizes and configurations of test assemblies, mockups, and laboratory mockups to adequately demonstrate capability of products to comply with performance requirements.
 - d. Build site-assembled test assemblies and mockups using installers who will perform same tasks for Project.
 - e. Build laboratory mockups at testing facility using personnel, products, and methods of construction indicated for the completed Work.
 - f. When testing is complete, remove test specimens, assemblies, mockups, and laboratory mockups; do not reuse products on Project.
 2. Testing Agency Responsibilities: Submit a certified written report of each test, inspection, and similar quality-assurance service to Architect, through Construction Manager, with copy to Contractor. Interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from the Contract Documents.
- J. Mockups: Before installing portions of the Work requiring mockups, build mockups for each form of construction and finish required to comply with the following requirements, using materials indicated for the completed Work:
 1. Build mockups in location and of size indicated or, if not indicated, as directed by Architect or Construction Manager.
 2. Notify Architect and Construction Manager seven (7) calendar days in advance of dates and times when mockups will be constructed.
 3. Demonstrate the proposed range of aesthetic effects and workmanship.
 4. Obtain Architect's and Construction Manager's approval of mockups before starting work, fabrication, or construction.
 - a. Allow seven (7) calendar days for initial review and each re-review of each mockup.
 5. Maintain mockups during construction in an undisturbed condition as a standard for judging the completed Work.
 6. Demolish and remove mockups when directed, unless otherwise indicated.
- K. Laboratory Mockups: Comply with requirements of preconstruction testing and those specified in individual Sections in Divisions 02 through Divisions 33.

1.7 QUALITY CONTROL

- A. Owner Responsibilities: Where quality-control services are indicated as Owner's responsibility, Owner will engage a qualified testing agency to perform these services.
1. Owner will furnish Contractor with names, addresses, and telephone numbers of testing agencies engaged and a description of types of testing and inspecting they are engaged to perform.
 2. Payment for these services will be made from testing and inspecting allowances, as authorized by Change Orders.
 3. Costs for retesting and reinspecting construction that replaces or is necessitated by work that failed to comply with the Contract Documents will be charged to Contractor, **and the Contract Sum will be adjusted by Change Order.**
- B. Tests and inspections not explicitly assigned to Owner are Contractor's responsibility. Unless otherwise indicated, provide quality-control services specified and those required by authorities having jurisdiction. Perform quality-control services required of Contractor by authorities having jurisdiction, whether specified or not.
1. Where services are indicated as Contractor's responsibility, engage a qualified testing agency to perform these quality-control services.
 - a. Contractor shall not employ same entity engaged by Owner, unless agreed to in writing by Owner.
 2. Notify testing agencies at least forty-eight (48) hours in advance of time when Work that requires testing or inspecting will be performed.
 3. Where quality-control services are indicated as Contractor's responsibility, submit a certified written report, in duplicate, of each quality-control service.
 4. Testing and inspecting requested by Contractor and not required by the Contract Documents are Contractor's responsibility.
 5. Submit additional copies of each written report directly to authorities having jurisdiction, when they so direct.
- C. Manufacturer's Field Services: Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including service connections. Report results in writing as specified in Division 01 3300 Section "Submittal Procedures."
- D. Retesting/Reinspecting: Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- E. Testing Agency Responsibilities: Cooperate with Architect, Construction Manager, and Contractors in performance of duties. Provide qualified personnel to perform required tests and inspections.
1. Notify Architect, Construction Manager, and Contractors promptly of irregularities or deficiencies observed in the Work during performance of its services.
 2. Determine the location from which test samples will be taken and in which in-situ tests are conducted.
 3. Conduct and interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from requirements.
 4. Submit a certified written report, in duplicate, of each test, inspection, and similar quality-control service through Contractor.

5. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
 6. Do not perform any duties of Contractor.
- F. Associated Services: Cooperate with agencies performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel.
1. Incidental labor and facilities necessary to facilitate tests and inspections.
 2. Adequate quantities of representative samples of materials that require testing and inspecting. Assist agency in obtaining samples.
 3. Facilities for storage and field curing of test samples.
 4. Delivery of samples to testing agencies.
 5. Preliminary design mix proposed for use for material mixes that require control by testing agency.
 6. Security and protection for samples and for testing and inspecting equipment at Project site.
- G. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and -control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspecting.
1. Schedule times for tests, inspections, obtaining samples, and similar activities.
- H. Schedule of Tests and Inspections: Prepare a schedule of tests, inspections, and similar quality-control services required by the Contract Documents. Submit schedule within thirty (30) calendar days of date established for **commencement of the Work** or **the Notice to Proceed**.
1. Distribution: Distribute schedule to Owner, Architect, Construction Manager, testing agencies, and each party involved in performance of portions of the Work where tests and inspections are required.

1.8 SPECIAL TESTS AND INSPECTIONS

- A. Special Tests and Inspections: Owner may engage a qualified testing agency or special inspector to conduct special tests and inspections required by authorities having jurisdiction as the responsibility of Owner, and as follows:
- B. Special Tests and Inspections: Conducted by a qualified testing agency or special inspector as required by authorities having jurisdiction, as indicated in individual Specification Sections, and as follows:
1. Verifying that manufacturer maintains detailed fabrication and quality-control procedures and reviewing the completeness and adequacy of those procedures to perform the Work.
 2. Notifying Architect, Construction Manager, and Contractors promptly of irregularities and deficiencies observed in the Work during performance of its services.
 3. Submitting a certified written report of each test, inspection, and similar quality-control service to Architect, Construction Manager, with copy to Contractors and to authorities having jurisdiction.
 4. Submitting a final report of special tests and inspections at Substantial Completion, which includes a list of unresolved deficiencies.
 5. Interpreting tests and inspections and stating in each report whether tested and inspected work complies with or deviates from the Contract Documents.
 6. Retesting and reinspecting corrected work.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 ACCEPTABLE TESTING AGENCIES

- A. Construction Manager and Owner will select testing agency before construction begins.
 - 1. Construction Manager or Contractor may recommend testing agency firm to the Architect or Owner for decision.

3.2 TEST AND INSPECTION LOG

- A. Prepare a record of tests and inspections. Include the following:
 - 1. Date test or inspection was conducted.
 - 2. Description of the Work tested or inspected.
 - 3. Date test or inspection results were transmitted to Architect.
 - 4. Identification of testing agency or special inspector conducting test or inspection.
- B. Maintain log at Project site. Post changes and modifications as they occur. Provide access to test and inspection log for Architect's and Construction Manager's reference during normal working hours.

3.3 REPAIR AND PROTECTION

- A. General: On completion of testing, inspecting, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
 - 1. Provide materials and comply with installation requirements specified in other Specification Sections. Restore patched areas and extend restoration into adjoining areas with durable seams that are as invisible as possible.
 - 2. Comply with the Contract Document requirements for Division 01 7329 Section "Cutting and Patching."
- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

END OF SECTION 01 4000

SECTION 01 4200 - REFERENCES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 DEFINITIONS

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Architect's action on Contractor's submittals, applications, and requests, "approved" is limited to Architect's duties and responsibilities as stated in the Conditions of the Contract.
- C. "Directed": A command or instruction by Architect. Other terms including "requested," "authorized," "selected," "approved," "required," and "permitted" have the same meaning as "directed."
- D. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including "shown," "noted," "scheduled," and "specified" have the same meaning as "indicated."
- E. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": Operations at Project site including unloading, temporarily storing, unpacking, assembling, erecting, placing, anchoring, applying, working to dimension, finishing, curing, protecting, cleaning, and similar operations.
- H. "Provide": Furnish and install, complete and ready for the intended use.
- I. "Project Site": Space available for performing construction activities. The extent of Project site is shown on Drawings and may or may not be identical with the description of the land on which Project is to be built.

1.3 INDUSTRY STANDARDS

- A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.

- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents, unless otherwise indicated.
- C. Copies of Standards: Each entity engaged in construction on Project should be familiar with industry standards applicable to its construction activity. Copies of applicable standards are not bound with the Contract Documents.
1. Where copies of standards are needed to perform a required construction activity, obtain copies directly from publication source.
- D. Abbreviations and Acronyms for Standards and Regulations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the standards and regulations in the following list. Names, telephone numbers, and Web-site addresses are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

ADAAG	Americans with Disabilities Act (ADA)	(800) 872-2253
	Architectural Barriers Act (ABA)	
	Accessibility Guidelines for Buildings and Facilities	(202) 272-0080
	Available from Access Board www.access-board.gov	
CFR	Code of Federal Regulations	(888) 293-6498
	Available from Government Printing Office	(202) 512-1530
	www.gpoaccess.gov/cfr/index.html	
CRD	Handbook for Concrete and Cement	(601) 634-2355
	Available from Army Corps of Engineers Waterways Experiment Station	
	www.wes.army.mil	
DOD	Department of Defense Military Specifications and Standards	(215) 697-6257
	Available from Department of Defense Single Stock Point	
	www.dodssp.daps.mil	
DSCC	Defense Supply Center Columbus (See FS)	
FED-STD	Federal Standard (See FS)	
FS	Federal Specification	(215) 697-6257
	Available from Department of Defense Single Stock Point	
	www.dodssp.daps.mil	
	Available from General Services Administration	(202) 501-1021

www.fss.gsa.gov

Available from National Institute of Building Sciences

(202) 289-
7800

www.nibs.org

FTMS Federal Test Method Standard
(See FS)

UFAS Uniform Federal Accessibility Standards

(800) 872-
2253

Available from Access Board

(202) 272-
0080

www.access-board.gov

1.4 ABBREVIATIONS AND ACRONYMS

- A. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities indicated in Gale Research's "Encyclopedia of Associations" or in Columbia Books' "National Trade & Professional Associations of the U.S."
- B. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web-site addresses are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

AA Aluminum Association, Inc. (The) (202) 862-5100
www.aluminum.org

AAADM American Association of Automatic Door Manufacturers (216) 241-7333
www.aaadm.com

AABC Associated Air Balance Council (202) 737-0202
www.aabchq.com

AAMA American Architectural Manufacturers Association (847) 303-5664
www.aamanet.org

AASHTO American Association of State Highway and Transportation Officials (202) 624-5800
www.transportation.org

ACI ACI International (248) 848-3700
(American Concrete Institute)
www.aci-int.org

ACPA American Concrete Pipe Association (972) 506-7216
www.concrete-pipe.org

AGA American Gas Association (202) 824-7000
www.aga.org

AGC Associated General Contractors of America (The) (703) 548-3118

www.agc.org

AI	Asphalt Institute www.asphaltinstitute.org	(859) 288-4960
AIA	American Institute of Architects (The) www.aia.org	(800) 242-3837 (202) 626-7300
AISC	American Institute of Steel Construction www.aisc.org	(800) 644-2400 (312) 670-2400
AISI	American Iron and Steel Institute www.steel.org	(202) 452-7100
AITC	American Institute of Timber Construction www.aitc-glulam.org	(303) 792-9559
ALCA	Associated Landscape Contractors of America www.alca.org	(800) 395-2522 (703) 736-9666
ALSC	American Lumber Standard Committee, Incorporated www.alsc.org	(301) 972-1700
AMCA	Air Movement and Control Association International, Inc. www.amca.org	(847) 394-0150
ANSI	American National Standards Institute www.ansi.org	(202) 293-8020
APA	APA - The Engineered Wood Association www.apawood.org	(253) 565-6600
APA	Architectural Precast Association www.archprecast.org	(239) 454-6989
ARI	Air-Conditioning & Refrigeration Institute www.ari.org	(703) 524-8800
ARMA	Asphalt Roofing Manufacturers Association www.asphaltroofing.org	(202) 207-0917
ASCE	American Society of Civil Engineers www.asce.org	(800) 548-2723 (703) 295-6300
ASHRAE	American Society of Heating, Refrigerating and Air-Conditioning Engineers www.ashrae.org	(800) 527-4723 (404) 636-8400
ASME	ASME International (The American Society of Mechanical Engineers International) www.asme.org	(800) 843-2763 (212) 591-7722
ASSE	American Society of Sanitary Engineering www.asse-plumbing.org	(440) 835-3040

ASTM	ASTM International (American Society for Testing and Materials International) www.astm.org	(610) 832-9585
AWI	Architectural Woodwork Institute www.awinet.org	(800) 449-8811 (703) 733-0600
AWPA	American Wood-Preservers' Association www.awpa.com	(334) 874-9800
AWS	American Welding Society www.aws.org	(800) 443-9353 (305) 443-9353
BHMA	Builders Hardware Manufacturers Association www.buildershardware.com	(212) 297-2122
BIA	Brick Industry Association (The) www.bia.org	(703) 620-0010
CISPI	Cast Iron Soil Pipe Institute www.cispi.org	(423) 892-0137
CRSI	Concrete Reinforcing Steel Institute www.crsi.org	(847) 517-1200
CSI	Construction Specifications Institute (The) www.csinet.org	(800) 689-2900 (703) 684-0300
DHI	Door and Hardware Institute www.dhi.org	(703) 222-2010
EIMA	EIFS Industry Members Association www.eima.com	(800) 294-3462 (770) 968-7945
EJMA	Expansion Joint Manufacturers Association, Inc. www.ejma.org	(914) 332-0040
FM	Factory Mutual System (Now FMG)	
FMG	FM Global (Formerly: FM - Factory Mutual System) www.fmglobal.com	(401) 275-3000
GA	Gypsum Association www.gypsum.org	(202) 289-5440
GANA	Glass Association of North America www.glasswebsite.com	(785) 271-0208
HMMA	Hollow Metal Manufacturers Association (Part of NAAMM)	
HPVA	Hardwood Plywood & Veneer Association	(703) 435-2900

	www.hpva.org	
IEEE	Institute of Electrical and Electronics Engineers, Inc. (The) www.ieee.org	(212) 419-7900
IESNA	Illuminating Engineering Society of North America www.iesna.org	(212) 248-5000
ILI	Indiana Limestone Institute of America, Inc. www.iliai.com	(812) 275-4426
LPI	Lightning Protection Institute www.lightning.org	(800) 488-6864 (847) 577-7200
MFMA	Maple Flooring Manufacturers Association www.maplefloor.org	(847) 480-9138
MFMA	Metal Framing Manufacturers Association www.metalframingmfg.org	(312) 644-6610
MIA	Marble Institute of America www.marble-institute.com	(440) 250-9222
NAAMM	National Association of Architectural Metal Manufacturers www.naamm.org	(312) 332-0405
NAGWS	National Association for Girls and Women in Sport www.aahperd.org/nagws/	(800) 213-7193 ext. 453
NAIMA	North American Insulation Manufacturers Association (The) www.naima.org	(703) 684-0084
NBGQA	National Building Granite Quarries Association, Inc. www.nbgqa.com	(800) 557-2848
NCAA	National Collegiate Athletic Association (The) www.ncaa.org	(317) 917-6222
NCMA	National Concrete Masonry Association www.ncma.org	(703) 713-1900
NEBB	National Environmental Balancing Bureau www.nebb.org	(301) 977-3698
NECA	National Electrical Contractors Association www.necanet.org	(301) 657-3110
NeLMA	Northeastern Lumber Manufacturers' Association www.nelma.org	(207) 829-6901
NEMA	National Electrical Manufacturers Association www.nema.org	(703) 841-3200
NFHS	National Federation of State High School Associations	(317) 972-6900

	www.nfhs.org	
NFPA	NFPA (National Fire Protection Association) www.nfpa.org	(800) 344-3555 (617) 770-3000
NGA	National Glass Association www.glass.org	(703) 442-4890
NHLA	National Hardwood Lumber Association www.natlhardwood.org	(800) 933-0318 (901) 377-1818
NOFMA	National Oak Flooring Manufacturers Association www.nofma.org	(901) 526-5016
NRCA	National Roofing Contractors Association www.nrca.net	(800) 323-9545 (847) 299-9070
NRMCA	National Ready Mixed Concrete Association www.nrmca.org	(888) 846-7622 (301) 587-1400
NSSGA	National Stone, Sand & Gravel Association www.nssga.org	(800) 342-1415 (703) 525-8788
NTMA	National Terrazzo & Mosaic Association, Inc. www.ntma.com	(800) 323-9736 (540) 751-0930
NTRMA	National Tile Roofing Manufacturers Association (Now TRI)	
NWWDA	National Wood Window and Door Association (Now WDMA)	
PCI	Precast/Prestressed Concrete Institute www.pci.org	(312) 786-0300
PTI	Post-Tensioning Institute www.post-tensioning.org	(602) 870-7540
SAE	SAE International www.sae.org	(724) 776-4841
SDI	Steel Deck Institute www.sdi.org	(847) 462-1930
SDI	Steel Door Institute www.steeldoor.org	(440) 899-0010
SEI	Structural Engineering Institute www.seinstitute.com	(800) 548-2723 (703) 295-6195
SGCC	Safety Glazing Certification Council www.sgcc.org	(315) 646-2234

SIA	Security Industry Association www.siaonline.org	(703) 683-2075
SJI	Steel Joist Institute www.steeljoist.org	(843) 626-1995
SMACNA	Sheet Metal and Air Conditioning Contractors' National Association www.smacna.org	(703) 803-2980
SPIB	Southern Pine Inspection Bureau (The) www.spib.org	(850) 434-2611
SWI	Steel Window Institute www.steelwindows.com	(216) 241-7333
SWRI	Sealant, Waterproofing, & Restoration Institute www.swrionline.org	(816) 472-7974
TCA	Tile Council of America, Inc. www.tileusa.com	(864) 646-8453
TIA/EIA	Telecommunications Industry Association/Electronic Industries Alliance www.tiaonline.org	(703) 907-7700
UL	Underwriters Laboratories Inc. www.ul.com	(800) 285-4476 (847) 272-8800
USGBC	U.S. Green Building Council www.usgbc.org	(202) 828-7422
USITT	United States Institute for Theatre Technology, Inc. www.usitt.org	(800) 938-7488 (315) 463-6463
WASTEC	Waste Equipment Technology Association www.wastec.org	(800) 424-2869 (202) 244-4700
WCLIB	West Coast Lumber Inspection Bureau www.wclib.org	(800) 283-1486 (503) 639-0651
WDMA	Window & Door Manufacturers Association (Formerly: NWWDA - National Wood Window and Door Association) www.wdma.com	(800) 223-2301 (847) 299-5200
WIC	Woodwork Institute of California (Now WI)	

C. Code Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names,

telephone numbers, and Web-site addresses are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

BOCA	BOCA International, Inc. (See ICC)	
CABO	Council of American Building Officials (See ICC)	
IAPMO	International Association of Plumbing and Mechanical Officials www.iapmo.org	(909) 472-4100
ICBO	International Conference of Building Officials (See ICC)	
ICBO ES	ICBO Evaluation Service, Inc. (See ICC-ES)	
ICC	International Code Council (Formerly: CABO - Council of American Building Officials) www.iccsafe.org	(703) 931-4533
ICC-ES	ICC Evaluation Service, Inc. www.icc-es.org	(800) 423-6587 (562) 699-0543
NES	National Evaluation Service (See ICC-ES)	
SBCCI	Southern Building Code Congress International, Inc. (See ICC)	

- D. Federal Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web-site addresses are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

CE	Army Corps of Engineers www.usace.army.mil	
CPSC	Consumer Product Safety Commission www.cpsc.gov	(800) 638-2772 (301) 504-6816
DOC	Department of Commerce www.commerce.gov	(202) 482-2000
DOD	Department of Defense www.dodssp.daps.mil	(215) 697-6257
DOE	Department of Energy www.eren.doe.gov	(202) 586-9220

EPA	Environmental Protection Agency www.epa.gov	(202) 272-0167
FAA	Federal Aviation Administration www.faa.gov	(202) 366-4000
FCC	Federal Communications Commission www.fcc.gov	(888) 225-5322
FDA	Food and Drug Administration www.fda.gov	(888) 463-6332
GSA	General Services Administration www.gsa.gov	(800) 488-3111 (202) 501-1888
HUD	Department of Housing and Urban Development www.hud.gov	(202) 708-1112
LBL	Lawrence Berkeley National Laboratory www.lbl.gov	(510) 486-4000
MBC	Michigan Building Code	?????
NCHRP	National Cooperative Highway Research Program (See TRB)	
NIST	National Institute of Standards and Technology www.nist.gov	(301) 975-6478
OSHA	Occupational Safety & Health Administration www.osha.gov	(800) 321-6742 (202) 693-1999
PBS	Public Building Service (See GSA)	
PHS	Office of Public Health and Science http://phs.os.dhhs.gov	(202) 690-7694
RUS	Rural Utilities Service (See USDA)	(202) 720-9540
SD	State Department www.state.gov	(202) 647-4000
TRB	Transportation Research Board www.nas.edu/trb	(202) 334-2934
USDA	Department of Agriculture www.usda.gov	(202) 720-2791
USPS	Postal Service www.usps.com	(202) 268-2000

- E. State Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following

list. Names, telephone numbers, and Web-site addresses are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

MDH Michigan Department of Health

?????

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 4200

SECTION 01 6000 - PRODUCT REQUIREMENTS
- SUBSTITUTIONS AND OPTIONS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following administrative and procedural requirements: selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; product substitutions; and comparable products.
1. Substitutions Request Procedures.
 2. Product Substitutions and Options.
 3. Substitution Request Form. (included at end of this Specification Section)
- B. Related Sections include the following:

List below only products and procedures that the reader might expect to find in this Section but are specified elsewhere.

1. Division 01 2300 Section "Alternates" for products selected under an alternate.
2. Division 01 4200 Section "References" for applicable industry standards for products specified.
3. Division 01 7700 Section "Closeout Procedures" for submitting warranties for contract closeout.
4. Divisions 02 0000 through 33 0000 Sections for specific requirements for warranties on products and installations specified to be warranted.

1.3 DEFINITIONS

- A. Products: Items purchased for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
1. Named Products: Items identified by manufacturer's product name, including make or model number or other designation, shown or listed in manufacturer's published product literature, that is current as of date of the Contract Documents.
 2. New Products: Items that have not previously been incorporated into another project or facility, **except that products consisting of recycled-content materials are allowed, unless explicitly stated otherwise.** Products salvaged or recycled from other projects are not considered new products.
 3. Comparable Product: Product that is demonstrated and approved through submittal process, or where indicated as a product substitution, to have the indicated qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.

- B. Substitutions (after selection of successful bidder): Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
- C. Basis-of-Design Product Specification: Where a specific manufacturer's product is named and accompanied by the words "basis of design," including make or model number or other designation, to establish the significant qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics for purposes of evaluating comparable products of other named manufacturers.
- D. Manufacturer's Warranty: Preprinted written warranty published by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner.
- E. Special Warranty: Written warranty required by or incorporated into the Contract Documents, either to extend time limit provided by manufacturer's warranty or to provide more rights for Owner.

1.4 SUBMITTALS

- A. Product List: Submit a list, in tabular form, showing specified products. Include generic names of products required. Include manufacturer's name and proprietary product names for each product.
 - 1. Coordinate product list with Contractor's Construction Schedule and the Submittals Schedule.
 - 2. Form: Tabulate information for each product under the following column headings:
 - a. Specification Section number and title.
 - b. Generic name used in the Contract Documents.
 - c. Proprietary name, model number, and similar designations.
 - d. Manufacturer's name and address.
 - e. Supplier's name and address.
 - f. Installer's name and address.
 - g. Projected delivery date or time span of delivery period.
 - h. Identification of items that require early submittal approval for scheduled delivery date.
 - 3. Initial Submittal: Within thirty (30) calendar days after date of "Notice to Proceed," or date of commencement of work, submit three (3) copies of initial product list. Include a written explanation for omissions of data and for variations from Contract requirements.
 - a. At Contractor's option, initial submittal may be limited to product selections and designations that must be established early in Contract period.
 - 4. Completed List: Within sixty (60) calendar days after date of "Notice to Proceed," submit three (3) copies of completed product list. Include a written explanation for omissions of data and for variations from Contract requirements.
 - 5. Architect's Action: Architect will respond in writing to Contractor within fifteen (15) calendar days of receipt of completed product list. Architect's response will include a list of unacceptable product selections without explanation of reasons for this action. Architect's response, or lack of response, does not constitute a waiver of requirement that products comply with the Contract Documents.

- B. Substitution Requests Procedures: Submit three (3) copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
1. Substitution Request must be proposed and submitted only to the Construction Manager or General Contractor. Substitution Requests must not be sent directly to the Architect.
 2. Substitution Request Form: Use form provided at end of Section.
 3. Documentation: Show compliance with requirements for substitutions and the following, as applicable:
 - a. Statement indicating why specified material or product cannot be provided.
 - b. Coordination information, including a list of changes or modifications needed to other parts of the Work and to construction performed by Owner and other separate Contractors, that will be necessary to accommodate proposed substitution.
 - c. Detailed comparison of significant qualities of proposed substitution with those of the Work specified. Significant qualities may include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
 - d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
 - e. Samples, where applicable or requested.
 - f. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners.
 - g. Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
 - h. Research/evaluation reports evidencing compliance with building code in effect for Project, from a model code organization acceptable to authorities having jurisdiction.
 - i. Detailed comparison of Contractor's Construction Schedule using proposed substitution with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating lack of availability or delays in delivery.
 - j. Cost information, including a proposal of change, if any, in the Contract Sum.
 - k. Contractor's certification that proposed substitution complies with requirements in the Contract Documents and is appropriate for applications indicated.
 - l. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
 4. Architect/Engineer shall have right to reject proposed substitution without explanation.
 5. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within Seven (7) calendar days of receipt of a request for substitution. Architect will notify General Contractor or Construction Manager of acceptance or rejection of proposed substitution within Ten (10) calendar days of receipt of request, or Seven (7) calendar days of receipt of additional information or documentation, whichever is later.
 - a. **Should the Architect not respond within Twelve (12) calendar days of the dated date of Request, the proposed substitution is considered REJECTED.**
 - b. Form of Acceptance: Construction Change Directive (CCD).
 - c. Use product specified if Architect cannot make a decision on use of a proposed substitution within time allocated.
 - d. Owner or Architect does not have to give any reason for rejection of substitutions.

- C. Basis-of-Design Product Specification Submittal: Comply with requirements in Division 01 3300 Section "Submittal Procedures." Show compliance with requirements.

1.5 QUALITY ASSURANCE

- A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, product selected shall be compatible with products previously selected, even if previously selected products were also options.
1. Each contractor is responsible for providing products and construction methods compatible with products and construction methods of other contractors.
 2. If a dispute arises between contractors over concurrently selectable but incompatible products, Architect will determine which products shall be used.

1.6 PRODUCT DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft. Comply with manufacturer's written instructions.
1. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
 2. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
 3. Inspect products on delivery to ensure compliance with the Contract Documents and to ensure that products are undamaged and properly protected.
 4. Store products to allow for inspection and measurement of quantity or counting of units.
 5. Store materials in a manner that will not endanger Project structure.
 6. Store products that are subject to damage by the elements, under cover in a weather-tight enclosure above ground, with ventilation adequate to prevent condensation.
 7. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
 8. Protect stored products from damage.
- B. Owner's Storage Area: Provide a secure location and enclosure at Project site for storage of materials and equipment by Owner's construction forces. Coordinate location with Owner.

1.7 PRODUCT WARRANTIES

- A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
- B. Special Warranties: Prepare a written document that contains appropriate terms and identification, ready for execution. Submit a draft for approval before final execution.
1. Manufacturer's Standard Form: Modified to include Project-specific information and properly executed.
 2. Specified Form: Forms are included with the Specifications. Prepare a written document using appropriate form properly executed.

3. Refer to Divisions 02 0000 through Divisions 33 0000 Sections for specific content requirements and particular requirements for submitting special warranties.
- C. Submittal Time: Comply with requirements in the following:
1. Division 01 3300 Section "Submittal Procedures."
 2. Division 01 7700 Section "Closeout Procedures."

PART 2 - PRODUCTS

2.1 PRODUCT OPTIONS and SUBSTITUTIONS

- A. General Product Requirements: Provide products that comply with the Contract Documents, that are undamaged, and unless otherwise indicated, that are new at time of installation.
1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
 2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
 3. Owner reserves the right to limit selection to products with warranties not in conflict with requirements of the Contract Documents.
 4. Where products are accompanied by the term "as selected," Architect will make selection.
 5. Where products are accompanied by the term "match sample," sample to be matched is Architect's.
 6. Descriptive, performance, and reference standard requirements in the Specifications establish "salient characteristics" of products.
 7. Or Equal: Where products are specified by name and accompanied by the term "or equal" or "or approved equal" or "or approved," comply with provisions in "Comparable Products" Article to obtain approval for use of an unnamed product acceptable to the Architect.
- B. Product Selection Procedures: Procedures for product selection include the following:
1. Product: Where Specification paragraphs or subparagraphs titled "Product" name a single product and manufacturer, provide the product named.
 - a. The product is a single source item.
Substitutions will not be considered.
 2. Manufacturer/Source: Where Specification paragraphs or subparagraphs titled "Manufacturer" or "Source" name single manufacturers or sources, provide a product by the manufacturer or from the source named that complies with requirements.
 - a. Substitutions may be considered.
 3. Manufacturer's Products: Where Specification paragraphs or subparagraphs titled "Products" introduce a list of names of both products and manufacturers, provide one of the products listed that complies with requirements.
 - a. Substitutions will not be considered.

4. Manufacturers: Where Specification paragraphs or subparagraphs titled "Manufacturers" introduce a list of manufacturers' names, provide a product by one of the manufacturers listed that complies with requirements.
 - a. Substitutions by non-listed manufacturers will not be considered.
5. Product Options: Where Specification paragraphs titled "Product Options" indicate that size, profiles, and dimensional requirements on Drawings are based on a specific product or system, provide either the specific product or system indicated or a comparable product or system by a specified manufacturer. Comply with provisions in "Product Substitutions" Article.
6. Basis-of-Design Products: Where Specification paragraphs or subparagraphs titled "Basis-of-Design Product" are included and also introduce or refer to a list of manufacturers' names, provide either the specified product or a comparable product by one of the other named manufacturers. Drawings and Specifications indicate sizes, design profiles, dimensions, and other characteristics that are based on the product named.
 - a. Provide Basis-of Design product or by one of the listed manufacturers.
 - b. Substitutions of other products will not be considered.
7. Visual Matching Specification: Where Specifications require matching an established Sample, select a product (and manufacturer) that complies with requirements and matches Architect's sample. Architect's decision will be final on whether a proposed product matches satisfactorily.
 - a. If no product available within specified category matches satisfactorily and complies with other specified requirements, comply with provisions of the Contract Documents on "substitutions" for selection of a matching product.
8. Visual Selection Specification: Where Specifications include the phrase "as selected from manufacturer's colors, patterns, textures" or a similar phrase, select a product (and manufacturer) that complies with other specified requirements.
 - a. Standard Range: Where Specifications include the phrase "standard range of colors, patterns, textures" or similar phrase, Architect will select color, pattern, or texture from manufacturer's product line that does not include premium items.
 - b. Full Range: Where Specifications include the phrase "full range of colors, patterns, textures" or similar phrase, Architect will select color, pattern, or texture from manufacturer's product line that includes both standard and premium items.

2.2 PRODUCT SUBSTITUTIONS CRITERIA

- A. Timing: Architect may consider requests for substitution if received within thirty (30) calendar days after the "Notice to Proceed" or before the first (1st) "Application for Payment." Requests received after that time may be considered or rejected at discretion of Architect without explanation.
- B. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action or reason, except to record noncompliance with these requirements:
 1. Requested substitution offers Owner a substantial advantage in cost, time, energy conservation, or other considerations, after deducting additional responsibilities Owner

must assume. Owner's additional responsibilities may include compensation to Architect for redesign and evaluation services, increased cost of other construction by Owner, and similar considerations.

2. Requested substitution does not require extensive revisions to the Contract Documents.
3. Requested substitution is consistent with the Contract Documents and will produce indicated results.
4. Substitution request is fully documented and properly submitted.
5. Requested substitution will not affect work of other Trades Contractor's construction time schedule.
6. Requested substitution has received necessary approvals of authorities having jurisdiction.
7. Requested substitution is compatible with other portions of the Work.
8. Requested substitution has been coordinated with other portions of the Work.
9. Requested substitution provides specified warranty.
10. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.

2.3 COMPARABLE PRODUCTS

- A. Where products or manufacturers are specified by name (except noted as "basis-of-design), submit the following, in addition to other required submittals, to obtain approval of an unnamed product:
1. Evidence that the proposed product does not require revisions to the Contract Documents, that it is consistent with the Contract Documents and will produce the indicated results, and that it is compatible with other portions of the Work.
 2. Detailed comparison of significant qualities of proposed product with those named in the Specifications. Significant qualities include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
 3. Evidence that proposed product provides specified warranty.
 4. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners, if requested.
 5. Samples, if requested.

PART 3 - EXECUTION (Not Used)

- 3.1 Architect's "Substitution Request" form included at end of this Specification Section.

END OF SECTION 01 6000



SUBSTITUTION REQUEST

Project: _____ Substitution Request Number: _____

From: _____
To: _____ Date: _____

A/E Project Number: _____
Re: _____ Contract For: _____

Specification Title: _____ Description: _____
Section: _____ Page: _____ Article/Paragraph: _____

Proposed Substitution: _____
Manufacturer: _____ Address: _____ Phone: _____
Trade Name: _____ Model No.: _____
Installer: _____ Address: _____ Phone: _____
History: ☐ New product ☐ 2-5 years old ☐ 5-10 yrs old ☐ More than 10 years old

Differences between proposed substitution and specified product: _____

☐ Point-by-point comparative data attached - < REQUIRED BY A/E >

Reason for not providing specified item: _____

Similar Installation:

Project: _____ Architect: _____
Address: _____ Owner: _____
_____ Date Installed: _____

Proposed substitution affects other parts of Work: ☐ No ☐ Yes; explain _____

Savings to Owner for accepting substitution (if applicable): _____ (\$ _____).

Proposed substitution changes Contract Time: ☐ No ☐ Yes [Add] [Deduct] _____ days.

Supporting Data Attached: ☐ Drawings ☐ Product Data ☐ Samples ☐ Tests ☐ Reports
< REQUIRED BY A/E >

SUBSTITUTION REQUEST (CONT'D)

The Undersigned certifies:

- Proposed substitution has been fully investigated and determined to be equal or superior in all respects to specified product.
- Same warranty will be furnished for proposed substitution as for specified product.
- Same maintenance service and source of replacement parts, as applicable, is available.
- Proposed substitution will have no adverse effect on other trades and will not affect or delay progress schedule.
- Cost data as stated above is complete. Claims for additional costs related to accepted substitution which may subsequently become apparent are to be waived.
- Proposed substitution does not affect dimensions and functional clearances.
- Payment will be made for changes to building design, including A/E design, detailing, and construction costs caused by the substitution.
- Coordination, installation, and changes in the Work as necessary for accepted substitution will be complete in all respects.

Submitted by: _____

Signed by: _____

Firm: _____

Address: _____

Telephone: _____

Attachments: _____

A/E's REVIEW AND ACTION

Note: Should the Architect not respond within Twelve (12) calendar days of the dated date of Request, the proposed substitution is considered rejected.

- ☐ Substitution approved - Make submittals in accordance with Specification Section 01330.
☐ Substitution approved as noted - Make submittals in accordance with Specification Section 01330.
☐ Substitution rejected - Use specified materials.
☐ Substitution Request received too late - Use specified materials.

Signed by: _____ Date: _____

Printed name: _____ Title: _____

Additional Comments: ☐ Contractor ☐ Subcontractor ☐ Supplier ☐ Manufacturer ☐ A/E

cc: Technical Specifications Committee

SECTION 01 7300 - EXECUTION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes general procedural requirements governing execution of the Work including, but not limited to, the following:
 - 1. General installation of products.
 - 2. Starting and adjusting.
 - 3. Protection of installed construction.
 - 4. Correction of the Work.
- B. Related Sections include the following:
 - 1. Division 01 3300 Section "Submittal Procedures" for submitting surveys.
 - 2. Division 01 7329 Section "Cutting and Patching" for procedural requirements for cutting and patching necessary for the installation or performance of other components of the Work.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Existing Conditions: The existence and location of site improvements, utilities, and other construction indicated as existing are not guaranteed. Before beginning work, investigate and verify the existence and location of mechanical and electrical systems and other construction affecting the Work.
 - 1. Before construction, verify the location and points of connection of utility services.
- B. Existing Utilities: The existence and location of underground and other utilities and construction indicated as existing are not guaranteed. Before beginning sitework, investigate and verify the existence and location of underground utilities and other construction affecting the Work.
 - 1. Before construction, verify the location and invert elevation at points of connection of sanitary sewer, storm sewer, and water-service piping; and underground electrical services.
 - 2. Furnish location data for work related to Project that must be performed by public utilities serving Project site.

- C. Acceptance of Conditions: Examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
1. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
 2. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
 3. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
 4. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

3.2 PREPARATION

- A. Existing Utility Information: Furnish information to local utility, Owner and Architect that is necessary to adjust, move, or relocate existing utility structures, utility poles, lines, services, or other utility appurtenances located in or affected by construction. Coordinate with authorities having jurisdiction.
- B. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- C. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary utility services according to requirements indicated:
1. Notify Owner and Architect not less than seven (7) calendar days in advance of proposed utility interruptions. Provide information on length of interruptions.
 2. Do not proceed with utility interruptions without Owner's and Architect's written permission.
- D. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- E. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents, submit a request for information to Architect. Include a detailed description of problem encountered, together with recommendations for changing the Contract Documents.

3.3 INSTALLATION

- A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
1. Make vertical work plumb and make horizontal work level.
 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
 3. Conceal pipes, ducts, and wiring in finished areas, unless otherwise indicated.

4. Maintain minimum headroom clearance of **8 feet (2.4 m)** in spaces without a suspended ceiling.
- B. Building Envelope Integrity: The completed project must provide a building enclosure that does not allow water to penetrate the building envelope. Outside air infiltration into the building must be minimized unless controlled or part of hvac system operation. Outside air infiltration is not allowable in a quantity that can allow freezing or negatively impact piping (plumbing, fire protection, hvac), hvac systems, electrical systems or any other building system.
- C. Structural Integrity: All walls, ceilings, soffits and other components must be adequately supported to remain plumb and square. Provide bracing as required to prevent sway, cracking or collapse.
- D. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- E. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- F. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- G. Tools and Equipment: Do not use tools or equipment that produce harmful noise levels.
- H. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.
- I. Anchors and Fasteners: Provide anchors and fasteners as required to anchor each component securely in place, accurately located and aligned with other portions of the Work.
 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
 2. Allow for building movement, including thermal expansion and contraction.
 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- J. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- K. Hazardous Materials: Use products, cleaners, and installation materials that are not considered hazardous.

3.4 PROGRESS CLEANING

- A. General: Clean Project site and work areas daily, including common areas. Coordinate progress cleaning for joint-use areas where more than one installer has worked. Enforce requirements strictly. Dispose of materials lawfully.
 1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
 2. Do not hold materials more than seven (7) calendar days during normal weather or three (3) calendar days if the temperature is expected to rise above **80 deg F (27 deg C)**.

3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.
- B. Site: Maintain Project site free of waste materials and debris.
 - C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
 1. Remove liquid spills promptly.
 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
 - D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
 - E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
 - F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
 - G. Waste Disposal: Burying or burning waste materials on-site will not be permitted. Washing waste materials down sewers or into waterways will not be permitted.
 - H. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.
 - I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
 - J. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.
- 3.5 STARTING AND ADJUSTING
- A. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
 - B. Adjust operating components for proper operation without binding. Adjust equipment for proper operation.
 - C. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
 - D. Manufacturer's Field Service: If a factory-authorized service representative is required to inspect field-assembled components and equipment installation, comply with qualification requirements in Division 01 4000 Section "Quality Requirements."

3.6 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Comply with manufacturer's written instructions for temperature and relative humidity.

3.7 CORRECTION OF THE WORK

- A. Repair or remove and replace defective construction. Restore damaged substrates and finishes. Comply with requirements in Division 01 7329 Section "Cutting and Patching."
 - 1. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment.
- B. Restore permanent facilities used during construction to their specified condition.
- C. Remove and replace damaged surfaces that are exposed to view if surfaces cannot be repaired without visible evidence of repair.
- D. Repair components that do not operate properly. Remove and replace operating components that cannot be repaired.
- E. Remove and replace chipped, scratched, and broken glass or reflective surfaces.

END OF SECTION 01 7300

SECTION 01 7329 - CUTTING AND PATCHING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes procedural requirements for cutting and patching of items indicated but not limited to the following:
 - 1. Architectural work.
 - 2. Structural work.
 - 3. Mechanical work.
 - 4. Electrical work.
 - 5. Partial Demolition work.
- B. Related Sections include the following:
 - 1. Divisions 02 0000 through Divisions 33 0000 Sections for specific requirements and limitations applicable to cutting and patching individual parts of the Work.
 - 2. Division 07 8413 Section "Penetration Fire-stopping" for patching fire-rated construction.

1.3 DEFINITIONS

- A. Cutting: Removal of in-place construction necessary to permit installation or performance of other Work.
- B. Patching: Fitting and repair work required to restore surfaces to original conditions after installation of other Work.

1.4 QUALITY ASSURANCE

- A. Structural Elements: Do not cut and patch structural elements in a manner that could change their load-carrying capacity or load-deflection ratio.
 - 1. Consult with Architect and Structural Engineer before beginning work.
 - a. Provide work program for removal and shoring of the existing structural members and framing conditions of the building.
 - 2. Comply with all requirements of governmental, local and agencies having jurisdiction.
- B. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or results that increase

maintenance or decreased operational life or safety. Operating elements include, but not limited to, the following:

1. Primary operational systems and equipment.
 2. Air or smoke barriers.
 3. Fire-suppression systems.
 4. Mechanical systems piping and ducts.
 5. Control systems.
 6. Communication systems.
 7. Electrical wiring systems.
 8. Operating systems of special construction in Division 13 Sections.
- C. Miscellaneous Elements: Do not cut and patch miscellaneous elements or related components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety. Miscellaneous elements include, but not limited to, the following:]
1. Water, moisture, or vapor barriers.
 2. Membranes and flashings.
 3. Exterior curtain-wall construction.
 4. Equipment supports.
 5. Piping, ductwork, vessels, and equipment.
 6. Noise- and vibration-control elements and systems.
- D. Visual Requirements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch construction exposed on the exterior or in occupied spaces in a manner that would, in Architect's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.

1.5 WARRANTY

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during cutting and patching operations, by methods and with materials so as not to void existing warranties.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General: Comply with requirements specified in other Sections.
- B. In-Place Materials: Use materials identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
1. If identical materials are unavailable or cannot be used, use materials that, when installed, will match the visual and functional performance of in-place materials.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine surfaces to be cut and patched and conditions under which cutting and patching are to be performed.
 - 1. Compatibility: Before patching, verify compatibility with and suitability of substrates, including compatibility with in-place finishes or primers.
 - 2. Proceed with installation only after unsafe or unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Temporary Support: Provide temporary support of Work to be cut.
- B. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- C. Adjoining Areas: Avoid interference with use of adjoining areas or interruption of free passage to adjoining areas.
- D. Existing Utility Services and Mechanical/Electrical Systems: Where existing services/systems are required to be removed, relocated, or abandoned, bypass such services/systems before cutting to prevent interruption to occupied areas.

3.3 PERFORMANCE

- A. General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
 - 1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
 - 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots as small as possible, neatly to size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
 - 2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
 - 3. Concrete and Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.
 - 4. Excavating and Backfilling: Comply with requirements in applicable Divisions 31 Sections where required by cutting and patching operations.
 - 5. Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.

6. Proceed with patching after construction operations requiring cutting are complete.
- C. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other Work. Patch with durable seams that are as invisible as possible. Provide materials and comply with installation requirements specified in other Sections.
1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate integrity of installation.
 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will eliminate evidence of patching and refinishing.
 - a. Clean piping, conduit, and similar features before applying paint or other finishing materials.
 - b. Restore damaged pipe covering to its original condition.
 3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance.
 4. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
 - a. Where patching occurs in a painted surface, apply primer and intermediate paint coats over the patch and apply final paint coat over entire unbroken surface containing the patch. Provide additional coats until patch blends with adjacent surfaces.
 5. Ceilings: Patch, repair, or rehang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.
 6. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weather-tight condition.
- D. Cleaning: Clean areas and spaces where cutting and patching are performed. Completely remove paint, mortar, oils, putty, and similar materials.

END OF SECTION 01 7329

SECTION 01 7700 - CLOSEOUT PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
 - 1. Substantial Completion and Inspection procedures.
 - 2. Final Completion and Inspection Procedures.
 - 3. Warranties.
 - 4. List of incomplete items (punch list).
 - 5. Payment Procedures.
 - 6. Project Record Documents.
 - 7. Operation and maintenance manuals.
 - 8. Demonstration and Training of Owner's Personnel.
 - 9. Final Cleaning.
- B. Related Sections include, but not limited to the following:
 - 1. Division 01 2900 Section "Payment Procedures" for requirements for Applications for Payment for Substantial and Final Completion.
 - 2. Division 01 7300 Section "Execution Requirements" for progress cleaning of Project site.
 - 3. Divisions 02 0000 through Divisions 33 0000 Sections for specific closeout and special cleaning requirements for products of those Sections.

1.3 SUBSTANTIAL COMPLETION

- A. Preliminary Procedures: Before requesting inspection for determining date of Substantial Completion, complete the following. List items below that are incomplete in request.
 - 1. Prepare a list of items to be completed and corrected (punch list), the value of items on the list, and reasons why the Work is not complete.
 - 2. Advise Owner of pending insurance changeover requirements.
 - 3. Submit specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
 - 4. Obtain and submit releases permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
 - 5. Prepare and submit Project Record Documents, operation and maintenance manuals, Final Completion construction photographs, damage or settlement surveys, property surveys, and similar final record information.
 - 6. Deliver tools, spare parts, extra materials, and similar items to location designated by Owner. Label with manufacturer's name and model number where applicable.

7. Make final changeover of permanent locks and deliver keys to Owner. Advise Owner's personnel of changeover in security provisions.
8. Complete startup testing of systems.
9. Submit test/adjust/balance records.
10. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
11. Advise Owner of changeover in heat and other utilities.
12. Submit changeover information related to Owner's occupancy, use, operation, and maintenance.
13. Complete final cleaning requirements, including touchup painting.
14. Touch up and otherwise repair and restore marred exposed finishes to eliminate visual defects.

B. Inspection: Submit a written request for inspection for Substantial Completion. On receipt of request, Architect and Construction Manager will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Architect, that must be completed or corrected before certificate will be issued.

1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
2. Results of completed inspection will form the basis of requirements for Final Completion.

1.4 FINAL COMPLETION

A. Preliminary Procedures: Before requesting final inspection for determining date of Final Completion, complete the following:

1. Submit a final Application for Payment according to Division 01 Section "Payment Procedures."
2. Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Architect. The certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
3. Submit evidence of final, continuing insurance coverage complying with insurance requirements.
4. Submit pest-control final inspection report and warranty.
5. Instruct Owner's personnel in operation, adjustment, and maintenance of products, equipment, and systems.

B. Inspection: Submit a written request for final inspection for acceptance. On receipt of request, Architect and Construction Manager will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.

1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.

1.5 WARRANTIES

- A. Submittal Time: Submit written warranties on request of Architect for designated portions of the Work where commencement of warranties other than date of Substantial Completion is indicated.
- B. Partial Occupancy: Submit properly executed warranties within fifteen (15) calendar days of completion of designated portions of the Work that are completed and occupied or used by Owner during construction period by separate agreement with Contractor.
- C. Organize warranty documents into an orderly sequence based on the table of contents of the Project Manual.
 - 1. Bind warranties and bonds in heavy-duty, 3-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch (215-by-280-mm) paper.
 - 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
 - 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of Contractor.
- D. Provide additional copies of each warranty to include in operation and maintenance manuals.

1.6 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- A. Preparation: Submit two (2) copies of list. Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction.
 - 1. Organize list of spaces in sequential order, starting with exterior areas first and proceeding from lowest floor to highest floor.
 - 2. Organize items applying to each space by major element, including categories for ceiling, individual walls, floors, equipment, and building systems.
 - 3. Include the following information at the top of each page:
 - a. Project name.
 - b. Date.
 - c. Name of Architect and Construction Manager.
 - d. Name of Contractor.
 - e. Page number.

1.7 PROJECT RECORD DOCUMENTS

- A. General: Do not use Project Record Documents for construction purposes. Protect Project Record Documents from deterioration and loss. Provide access to Project Record Documents for Architect's and Construction Manager's reference during normal working hours.
- B. Record As-Built Drawings: Maintain one (1) and submit one (1) set of black-line white prints of Contract Drawings and Shop Drawings to Architect.
 - 1. Mark Record Prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether

individual or entity is Installer, subcontractor, or similar entity, to prepare the marked-up Record Prints.

- a. Give particular attention to information on concealed elements that cannot be readily identified and recorded later.
 - b. Accurately record information in an understandable drawing technique.
 - c. Record data as soon as possible after obtaining it. Record and check the markup before enclosing concealed installations.
 - d. Mark Contract Drawings or Shop Drawings, whichever is most capable of showing actual physical conditions, completely and accurately. Where Shop Drawings are marked, show cross-reference on Contract Drawings.
2. Mark record sets with non-erasable, red-colored ink. Use other colors to distinguish between changes for different categories of the Work at the same location.
 3. Mark important additional information that was either shown schematically or omitted from original Drawings.
 4. Note Construction Change Directive numbers, Change Order numbers, alternate numbers, and similar identification where applicable.
 5. Identify and date each Record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location. Organize into manageable sets; bind each set with durable paper cover sheets. Include identification on cover sheets.
- C. Submit one (1) CAD Disk of Record As-Built Floor Plans with all changes.
- D. Record Specifications: Submit one (1) copy of Project's Specifications, including addenda and contract modifications. Mark copy to indicate the actual product installation where installation varies from that indicated in Specifications, addenda, and contract modifications.
1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 2. Mark copy with the proprietary name and model number of products, materials, and equipment furnished, including substitutions and product options selected.
 3. Note related Change Orders, Record Drawings, and Product Data, where applicable.
- E. Record Product Data: Submit one (1) copy of each Product Data submittal. Mark one set to indicate the actual product installation where installation varies substantially from that indicated in Product Data.
1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
 3. Note related Change Orders, Record Drawings, and Record Specifications, where applicable.
- F. Miscellaneous Record Submittals: Assemble miscellaneous records required by other Specification Sections for miscellaneous record keeping and submittal in connection with actual performance of the Work. Bind or file miscellaneous records and identify each, ready for continued use and reference.

1.8 OPERATION AND MAINTENANCE MANUALS

- A. Assemble and submit one (1) complete set of operation and maintenance data indicating the operation and maintenance of each system, subsystem, and piece of equipment not part of a system. Include operation and maintenance data required in individual Specification Sections and as follows:
1. Operation Manuals:
 - a. Emergency and Standard instructions and procedures.
 - b. System, subsystem, and equipment descriptions, including operating standards.
 - c. Operating procedures, including startup, shutdown, seasonal, and weekend operations.
 - d. Description of controls and sequence of operations.
 - e. Piping diagrams.
 2. Emergency Manuals:
 - a. Types of Emergencies: Fire, Flood, Gas leak, Electrical Power Outage, Chemical, Equipment failure and etc.
 - b. Instructions and Procedures for Shut-Down and Start-Up.
 3. Maintenance Data:
 - f. Manufacturer's information, including list of spare parts.
 - g. Name, address, and telephone number of Installer or supplier.
 - h. Maintenance procedures.
 - i. Maintenance and service schedules for preventive and routine maintenance.
 - j. Maintenance record forms.
 - k. Sources of spare parts and maintenance materials.
 - l. Copies of maintenance service agreements.
 - m. Copies of warranties and bonds.
- B. Organize operation and maintenance manuals into suitable sets of manageable size. Bind and index data in heavy-duty, 3-ring, vinyl-covered, loose-leaf binders, in thickness necessary to accommodate contents, with pocket inside the covers to receive folded oversized sheets. Identify each binder on front and spine with the printed title "OPERATION AND MAINTENANCE MANUAL," Project name, and subject matter of contents.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.

PART 3 - EXECUTION

3.1 DEMONSTRATION AND TRAINING

- A. Instruction: Instruct Owner's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.

1. Provide instructors experienced in operation and maintenance procedures.
 2. Provide instruction at mutually agreed-on times. For equipment that requires seasonal operation, provide similar instruction at the start of each season.
 3. Schedule training with Owner, through Construction Manager, with at least seven (7) calendar days' advance notice.
 4. Coordinate instructors, including providing notification of dates, times, length of instruction, and course content.
 5. Submit two (2) copies of instructional and demonstration of training procedures.
- B. Program Structure: Develop an instruction program that includes individual training modules for each system and equipment not part of a system, as required by individual Specification Sections. For each training module, develop a learning objective and teaching outline. Include instruction for the following:
1. System design and operational philosophy.
 2. Review of documentation.
 3. Operations.
 4. Adjustments.
 5. Troubleshooting.
 6. Maintenance.
 7. Repair.

3.2 FINAL CLEANING

- A. General: Provide final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations and all other governing agencies having jurisdiction on the project.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for entire Project or for a portion of Project as acceptable to the Architect.
 - a. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
 - b. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
 - c. Rake grounds that are neither planted nor paved to a smooth, even-textured surface.
 - d. Remove tools, construction equipment, machinery, and surplus material from Project site.
 - e. Remove snow and ice to provide safe access to building.
 - f. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
 - g. Remove debris and surface dust from limited access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
 - h. Sweep concrete floors broom clean in unoccupied spaces.

- i. Vacuum carpet and similar soft surfaces, removing debris and excess nap; shampoo if visible soil or stains remain.
 - j. Clean transparent materials, including mirrors and glass in doors and windows. Remove glazing compounds and other noticeable, vision-obscuring materials. Replace chipped or broken glass and other damaged transparent materials. Polish mirrors and glass, taking care not to scratch surfaces.
 - k. Remove labels that are not permanent.
 - l. Touch up and otherwise repair and restore marred, exposed finishes and surfaces. Replace finishes and surfaces that cannot be satisfactorily repaired or restored or that already show evidence of repair or restoration.
 - 1) Do not paint over "UL" and similar labels, including mechanical and electrical nameplates.
 - m. Wipe surfaces of mechanical and electrical equipment, and similar equipment. Remove excess lubrication, paint and mortar droppings, and other foreign substances.
 - n. Replace parts subject to unusual operating conditions.
 - o. Clean plumbing fixtures to a sanitary condition, free of stains, including stains resulting from water exposure.
 - p. Replace disposable air filters and clean permanent air filters. Clean exposed surfaces of diffusers, registers, and grills.
 - q. Clean ducts, blowers, and coils if units were operated without filters during construction.
 - r. Clean light fixtures, lamps, globes, and reflectors to function with full efficiency. Replace burned-out bulbs, and those noticeably dimmed by hours of use, and defective and noisy starters in fluorescent and mercury vapor fixtures to comply with requirements for new fixtures.
 - s. Leave Project clean and ready for occupancy.
- C. Pest Control: Engage an experienced, licensed exterminator to make a final inspection and rid Project of rodents, insects, and other pests. Submit a report.
- D. Comply with safety standards for cleaning. Do not burn waste materials. Do not bury debris or excess materials on Owner's property. Do not discharge volatile, harmful, or dangerous materials into drainage systems. Remove waste materials from Project site and dispose of lawfully.

END OF SECTION 01 7700

SECTION 02 4119 - SELECTIVE STRUCTURE DEMOLITION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Demolition and removal of selected portions of building or structure.
 - 2. Demolition and removal of selected site elements.
- B. Related Sections include the following:
 - 1. Division 01 7329 Section "Cutting and Patching" for cutting and patching procedures.

1.3 DEFINITIONS

- A. Remove: Detach items from existing construction and legally dispose of them off-site, unless indicated to be removed and salvaged or removed and reinstalled.
- B. Remove and Salvage: Detach items from existing construction and deliver them to Owner ready for reuse.
- C. Remove and Reinstall: Detach items from existing construction, prepare them for reuse, and reinstall them where indicated.
- D. Existing to Remain: Existing items of construction that are not to be removed and that are not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.

1.4 MATERIALS OWNERSHIP

- A. Historic items, relics, and similar objects including, but not limited to, cornerstones and their contents, commemorative plaques and tablets, antiques, and other items of interest or value to Owner that may be encountered during selective demolition remain Owner's property. Carefully remove and salvage each item or object in a manner to prevent damage and deliver promptly to Owner.
 - 1. Coordinate with Owner's archaeologist or historical adviser, who will establish special procedures for removal and salvage.

1.5 SUBMITTALS

- A. Qualification Data: For demolition firm, professional engineer and refrigerant recovery technician.
- B. Schedule of Selective Demolition Activities: Indicate the following:
 - 1. Detailed sequence of selective demolition and removal work, with starting and ending dates for each activity. Ensure Owner's building manager's and other tenants' on-site operations are uninterrupted.
 - 2. Interruption of utility services. Indicate how long utility services will be interrupted.
 - 3. Coordination for shutoff, capping, and continuation of utility services.
 - 4. Use of elevator and stairs.
 - 5. Locations of proposed dust- and noise-control temporary partitions and means of egress, including for other tenants affected by selective demolition operations.
 - 6. Coordination of Owner's continuing occupancy of portions of existing building and of Owner's partial occupancy of completed Work.
 - 7. Means of protection for items to remain and items in path of waste removal from building.
- C. Inventory: After selective demolition is complete, submit a list of items that have been removed and salvaged.
- D. Landfill Records: Indicate receipt and acceptance of hazardous wastes by a landfill facility licensed to accept hazardous wastes.
 - 1. Comply with submittal requirements in Division 01 7419 Section "Construction Waste Management and Disposal."

1.6 QUALITY ASSURANCE

- A. Demolition Firm Qualifications: An experienced firm in continuous business for at least five (5) years that has specialized in demolition work similar in material and extent to that indicated for this Project.
 - 1. Provide Firm profile and history and a list of Projects including all pertinent information.
- B. Refrigerant Recovery Technician Qualifications: Certified by an EPA-approved certification program.
- C. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- D. Standards: Comply with ANSI A10.6 and NFPA 241.
- E. Predemolition Conference: Conduct conference at Project site to comply with requirements in Division 01 3100 Section "Project Management and Coordination." Review methods and procedures related to selective demolition including, but not limited to, the following:
 - 1. Inspect and discuss condition of construction to be selectively demolished.
 - 2. Review structural load limitations of existing structure.
 - 3. Review and finalize selective demolition schedule and verify availability of materials, demolition personnel, equipment, and facilities needed to make progress and avoid delays.

4. Review requirements of work performed by other trades that rely on substrates exposed by selective demolition operations.
5. Review areas where existing construction is to remain and requires protection.

1.7 PROJECT CONDITIONS

- A. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.
 1. Comply with requirements specified in Division 01 1000 Section "Summary."
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Hazardous Materials: It is not expected that hazardous materials will be encountered in the Work.
 1. Hazardous materials will be removed by Owner before start of the Work under a separate contract.
 2. If materials suspected of containing hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Owner will remove hazardous materials under a separate contract.
- E. Hazardous Materials: It is unknown whether hazardous materials will be encountered in the Work.
 1. If materials suspected of containing hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Owner will remove hazardous materials under a separate contract.
- F. Hazardous Materials: Hazardous materials are present in construction to be selectively demolished. A report on the presence of hazardous materials is on file for review and use. Examine report to become aware of locations where hazardous materials are present.
 1. Hazardous material remediation is specified elsewhere in the Contract Documents.
 2. Do not disturb hazardous materials or items suspected of containing hazardous materials except under procedures specified elsewhere in the Contract Documents.
- G. Storage or sale of removed items or materials on-site is not permitted.
- H. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.
 1. Maintain fire-protection facilities in service during selective demolition operations.

1.8 WARRANTY

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during selective demolition, by methods and with materials so as not to void existing warranties.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify that utilities have been disconnected and capped.
- B. Survey existing conditions and correlate with requirements indicated to determine extent of selective demolition required.
- C. Inventory and record the condition of items to be removed and reinstalled and items to be removed and salvaged.
- D. When unanticipated mechanical, electrical, or structural elements that conflict with intended function or design are encountered, investigate and measure the nature and extent of conflict. Promptly submit a written report to Architect.
- E. Engage a professional engineer to survey condition of building to determine whether removing any element might result in structural deficiency or unplanned collapse of any portion of structure or adjacent structures during selective demolition operations.
- F. Survey of Existing Conditions: Record existing conditions by use of measured drawings, preconstruction photographs, preconstruction videotapes and templates.
 - 1. Comply with requirements specified in Division 01 Section "Photographic Documentation."
 - 2. Before selective demolition or removal of existing building elements that will be reproduced or duplicated in final Work, make permanent record of measurements, materials, and construction details required to make exact reproduction.
- G. Perform surveys as the Work progresses to detect hazards resulting from selective demolition activities.

3.2 UTILITY SERVICES, MECHANICAL and ELECTRICAL SYSTEMS

- A. Existing Services/Systems: Maintain services/systems indicated to remain and protect them against damage during selective demolition operations.
 - 1. Comply with requirements for existing services/systems interruptions specified in Division 01 1000 Section "Summary."
- B. Service/System Requirements: Locate, identify, disconnect, and seal or cap off indicated utility services and mechanical/electrical systems serving areas to be selectively demolished.
 - 1. Building manager will arrange to shut off indicated services/systems when requested by Contractor.
 - 2. Arrange to shut off indicated utilities with utility companies.
 - 3. If services/systems are required to be removed, relocated, or abandoned, before proceeding with selective demolition provide temporary services/systems that bypass area of selective demolition and that maintain continuity of services/systems to other parts of building.

4. Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit after bypassing.
 - a. Where entire wall is to be removed, existing services/systems may be removed with removal of the wall.

3.3 PREPARATION

- A. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
 1. Comply with requirements for access and protection specified in Division 01 5000 Section "Temporary Facilities and Controls."
- B. Temporary Facilities: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
 1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
 2. Provide temporary weather protection, during interval between selective demolition of existing construction on exterior surfaces and new construction, to prevent water leakage and damage to structure and interior areas.
 3. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
 4. Cover and protect furniture, furnishings, and equipment that have not been removed.
 5. Comply with requirements for temporary enclosures, dust control, heating, and cooling specified in Division 01 5000 Section "Temporary Facilities and Controls."
- C. Temporary Shoring: Provide and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.
 1. Strengthen or add new supports when required during progress of selective demolition.

3.4 SELECTIVE DEMOLITION, GENERAL

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
 1. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
 2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping, to minimize disturbance of adjacent surfaces. Temporarily cover openings to remain.
 3. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.

4. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain fire watch and portable fire-suppression devices during flame-cutting operations.
5. Maintain adequate ventilation when using cutting torches.
6. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
7. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
8. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
9. Dispose of demolished items and materials promptly. Comply with requirements in Division 01 7419 Section "Construction Waste Management and Disposal."

B. Removed and Salvaged Items:

1. Clean salvaged items.
2. Pack or crate items after cleaning. Identify contents of containers.
3. Store items in a secure area until delivery to Owner.
4. Transport items to Owner's storage area designated by Owner or indicated on Drawings.
5. Protect items from damage during transport and storage.

C. Removed and Reinstalled Items:

1. Clean and repair items to functional condition adequate for intended reuse. Paint equipment to match new equipment.
2. Pack or crate items after cleaning and repairing. Identify contents of containers.
3. Protect items from damage during transport and storage.
4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.

- D. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location during selective demolition and cleaned and reinstalled in their original locations after selective demolition operations are complete.

3.5 SELECTIVE DEMOLITION PROCEDURES FOR SPECIFIC MATERIALS

- A. Concrete: Demolish in small sections. Cut concrete to a depth of at least **3/4 inch (19 mm)** at junctures with construction to remain, using power-driven saw. Dislodge concrete from reinforcement at perimeter of areas being demolished, cut reinforcement, and then remove remainder of concrete indicated for selective demolition. Neatly trim openings to dimensions indicated.
- B. Concrete: Demolish in sections. Cut concrete full depth at junctures with construction to remain and at regular intervals, using power-driven saw, then remove concrete between saw cuts.
- C. Masonry: Demolish in small sections. Cut masonry at junctures with construction to remain, using power-driven saw, then remove masonry between saw cuts.
- D. Concrete Slabs-on-Grade: Saw-cut perimeter of area to be demolished, then break up and remove.

- E. Resilient Floor Coverings: Remove floor coverings and adhesive according to recommendations in RFCI-WP and its Addendum.
 - 1. Remove residual adhesive and prepare substrate for new floor coverings by one of the methods recommended by RFCI.
- F. Roofing: Remove no more existing roofing than can be covered in one day by new roofing and so that building interior remains watertight and weather-tight. Refer to Division 07 Section "Roofing" types for new roofing requirements.
 - 1. Remove existing roof membrane, flashings, copings, and roof accessories.
 - 2. Remove existing roofing system down to substrate.
- G. Air-Conditioning Equipment: Remove equipment without releasing refrigerants.
 - 1. Discard of refrigerants in compliance to Authorities and Agencies having jurisdiction.

3.6 DISPOSAL OF DEMOLISHED MATERIALS

- A. General: Except for items or materials indicated to be recycled, reused, salvaged, reinstalled, or otherwise indicated to remain Owner's property, remove demolished materials from Project site and legally dispose of them in an EPA-approved landfill.
 - 1. Do not allow demolished materials to accumulate on-site.
 - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
 - 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
 - 4. Comply with requirements specified in Division 01 7419 Section "Construction Waste Management and Disposal."
- B. Burning: Burning of demolished or any materials will not be permitted in Owner's property.
- C. Disposal: Transport demolished materials off Owner's property and legally dispose of them.

3.7 CLEANING

- A. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

END OF SECTION 02 4119

SECTION 03 3000 - CAST-IN-PLACE CONCRETE

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section specifies cast-in place concrete, including formwork, reinforcement, concrete materials, mixture design, placement procedures, and finishes, for the following:
 - 1. Footings.
 - 2. Foundation walls.
 - 3. Slabs-on-grade (interior and exterior supported slabs shown on structural drawings).
 - 4. Concrete curing process and procedures.
 - 5. Concrete admixtures
 - 6. Curing compounds, sealers and hardeners.
 - 7. Under-slab vapor barriers.

1.3 DEFINITIONS

- A. Action Submittals: Mandatory submittals by the Sub-Contractor which require action on the part of the General Contractor, Construction Manager and Design Professional.
 - 1. General Contractor and Construction Manager: Review, Stamp and Forward to the Design Professional.
 - 2. Design Professional: Review, Stamp and Return to the General Contractor or Construction Manager.
- B. Informational Submittals: Mandatory submittals by the Sub-Contractor to the General Contractor, Construction Manager and Design Professional which are not returned but kept by each for their project record.
- C. Cementitious Materials: Portland cement alone or in combination with one or more of the following: blended hydraulic cement, fly ash and other pozzolans, ground granulated blast-furnace slag, and silica fume; subject to compliance with requirements.

1.4 ACTION SUBMITTALS

- A. General: Submit each item in this Article according to the Conditions of the Contract and Division 01 Specification Sections.
- B. Design Mixtures: For each concrete mixture. Submit alternate design mixtures when characteristics of materials, Project conditions, weather, test results, or other circumstances warrant adjustments.
- C. Steel Reinforcement Shop Drawings: Placing drawings that detail fabrication, bending, and placement. Include bar sizes, lengths, material, grade, bar schedules, stirrup spacing, bent bar diagrams, bar arrangement, splices and laps, mechanical connections, tie spacing, hoop spacing, and supports for concrete reinforcement.
- D. Construction Joint Layout: Indicate proposed construction joints required to construct the structure and/or floor slabs.
 - 1. Location of construction joints is to be coordinated with control joint layout and is subject to approval of the Architect.
- E. Samples: For vapor barrier.

1.5 INFORMATIONAL SUBMITTALS

- A. General: Submit each item in this Article according to the Conditions of the Contract and Division 01 Specification Sections.
- B. Qualification Data: For Installer and noted manufacturers.
- C. Product Data: For each type of product indicated or proposed for use on the project.
- D. Material Certificates: For each of the following, signed by manufacturers:
 - 1. Cementitious materials.
 - 2. Admixtures.
 - 3. Steel reinforcement and accessories.
 - 4. Curing compounds.
 - 5. Floor and slab treatments.
 - 6. Bonding agents.
 - 7. Adhesives.
 - 8. Vapor barriers.
 - 9. Semi-rigid joint filler.
 - 10. Joint-filler strips.
- E. Material Test Reports: For the following, from a qualified testing agency, indicating compliance with requirements:
 - 1. Aggregates. **Note:** Prior to submittal of proposed mix designs, include aggregate supplier's service record data indicating absence of deleterious expansion of concrete due to alkali aggregate reactivity (AAR) or alkali silica reactivity (ASR).
- F. Minutes of pre-installation conference.

1.6 QUALITY ASSURANCE

- A. Installer Qualifications: A qualified installer who employs on Project personnel qualified as ACI-certified Flatwork Technician and Finisher and a supervisor who is an ACI-certified Concrete Flatwork Technician.
- B. Manufacturer Qualifications: A firm experienced in manufacturing ready-mixed concrete products and that complies with ASTM C 94/C 94M requirements for production facilities and equipment.
 - 1. Manufacturer certified according to NRMCA's "Certification of Ready Mixed Concrete Production Facilities."
- C. Testing Agency Services
 - 1. The Construction Manager/Owner will secure and pay for the services of a qualified, independent materials engineer to perform quality assurance testing of concrete materials, to confirm re-bar placement, to verify compliance of materials with specified requirements, and to perform required field and laboratory testing. Testing Agency shall be acceptable to the architect and the owner and shall be licensed to practice in the state in which the project is located.
 - 2. Testing Agency Qualifications: An independent testing agency, acceptable to authorities having jurisdiction, qualified according to ASTM C 1077 and ASTM E 329 to conduct the testing indicated, as documented according to ASTM E 548.
 - 3. Personnel conducting field tests shall be qualified as ACI Concrete Field Testing Technician, Grade 1, according to ACI CP-1 or an equivalent certification program.
- D. Source Limitations: Obtain each type or class of cementitious material of the same brand from the same manufacturer's plant, obtain aggregate from one source, and obtain admixtures through one source from a single manufacturer.
- E. ACI Publications: Comply with the following unless modified by requirements in the Contract Documents:
 - 1. ACI 301, "Specification for Structural Concrete," Sections 1 through 5.
 - 2. ACI 117, "Specifications for Tolerances for Concrete Construction and Materials."
- F. CRSI Publications: Comply with the following unless modified by requirements in the Contract Documents:
 - 1. MSP-1, "Manual of Standard Practice."
- G. Pre-installation Conference: Conduct conference at Project site to comply with requirements in Division 01 Section "Project Management and Coordination."
 - 1. Before submitting design mixtures, review concrete design mixture and examine procedures for ensuring quality of concrete materials. Require representatives of each entity directly concerned with cast-in-place concrete to attend, including the following:
 - a. Contractor's superintendent.
 - b. Independent testing agency responsible for concrete design mixtures.
 - c. Ready-mix concrete manufacturer.
 - d. Concrete subcontractor.
 - e. Special concrete finish subcontractor.

2. Review special inspection and testing and inspecting agency procedures for field quality control, concrete finishes and finishing, cold- and hot-weather concreting procedures, curing procedures, construction contraction and isolation joints, and joint-filler strips, semi-rigid joint fillers, forms and form removal limitations, vapor-barrier installation, anchor rod and anchorage device installation tolerances, steel reinforcement installation, floor and slab flatness and levelness measurement, concrete repair procedures, and concrete protection.

1.7 DELIVERY, STORAGE, AND HANDLING

- A. Steel Reinforcement: Deliver, store, and handle steel reinforcement to prevent bending and damage.

1.8 PROJECT CONDITIONS

- A. Cold-Weather Concreting: Comply fully with the recommendations of ACI 306.
 1. Well in advance of proposed concreting operations, advise the architect of planned protective measures including but not limited to heating of materials, heated enclosures, and insulating blankets.
- B. Hot-Weather Concreting: Comply fully with the recommendations of ACI 306.
 1. Well in advance of proposed concreting operations, advise the architect of planned protective measures.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
 1. Products: Subject to compliance with requirements, provide one of the products specified.
 2. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

2.2 FORM-FACING MATERIALS

- A. Rough-Formed Finished Concrete: Plywood, lumber, metal, or another approved material. Provide lumber dressed on at least two edges and one side for tight fit.
- B. Forms for Cylindrical Columns, Pedestals, and Supports: Metal, glass-fiber-reinforced plastic, paper, or fiber tubes that will produce surfaces with gradual or abrupt irregularities not exceeding specified formwork surface class. Provide units with sufficient wall thickness to resist plastic concrete loads without detrimental deformation.
- C. Chamfer Strips: Wood, metal, PVC, or rubber strips, **3/4 by 3/4 inch**, minimum.
- D. Rustication Strips: Wood, metal, PVC, or rubber strips, kerfed for ease of form removal.

- E. Form-Release Agent: Commercially formulated form-release agent that will not bond with, stain, or adversely affect concrete surfaces and will not impair subsequent treatments of concrete surfaces.

- 1. Formulate form-release agent with rust inhibitor for steel form-facing materials.

- F. Form Ties: Factory-fabricated, removable or snap-off metal or glass-fiber-reinforced plastic form ties designed to resist lateral pressure of fresh concrete on forms and to prevent spalling of concrete on removal.

2.3 STEEL REINFORCEMENT

- A. Reinforcing Bars: ASTM A 615/A 615M, **Grade 60**, deformed.
- B. Plain-Steel Wire: ASTM A 82, as drawn.
- C. Plain-Steel Welded Wire Reinforcement: ASTM A 185, plain, fabricated from as-drawn steel wire into flat sheets.

2.4 REINFORCEMENT ACCESSORIES

- A. Joint Dowel Bars: ASTM A 615/A 615M, **Grade 60**, plain-steel bars, cut bars true to length with ends square and free of burrs.
- B. Bar Supports: Bolsters, chairs, spacers, and other devices for spacing, supporting, and fastening reinforcing bars and welded wire reinforcement in place. Manufacture bar supports from steel wire, plastic, or precast concrete according to CRSI's "Manual of Standard Practice," of greater compressive strength than concrete and as follows:

2.5 CONCRETE MATERIALS

- A. Cementitious Material: Use the following cementitious materials, of the same type, brand, and source, throughout Project:
 - 1. Portland Cement: ASTM C 150, Type I, II or III. At contractor's option supplement with the following (only if historical mix design break data is available for submittal):
 - a. Fly Ash: ASTM C 618, Class C or F.
 - b. Ground Granulated Blast-Furnace Slag: ASTM C 989, Grade 100 or 120.
 - 2. Blended Hydraulic Cement: ASTM C 595, Type IS, portland blast-furnace slag cement.
- B. Normal-Weight Aggregates: ASTM C 33, Class 3S coarse aggregate or better, graded - typical except for architecturally exposed concrete. Provide Class 5S for architecturally exposed concrete. Provide aggregates from a single source with documented service record data of at least 10 years' satisfactory service in similar applications and service conditions using similar aggregates and cementitious materials.
 - 1. Foundations, Walls and Piers: Nominal Maximum Aggregate Size: 1-1/2 inches.
 - 2. Floor Slabs on Grade: Nominal Maximum Aggregate Size: 1 inch.
- C. Fine Aggregate: Free of materials with deleterious reactivity to alkali in cement.

- D. Water: ASTM C 94/C 94M and potable.

2.6 ADMIXTURES

- A. Air-Entraining Admixture: ASTM C 260.
- B. Chemical Admixtures: Provide admixtures certified by manufacturer to be compatible with other admixtures and that will not contribute water-soluble chloride ions exceeding those permitted in hardened concrete. Do not use calcium chloride or admixtures containing calcium chloride.
1. Water-Reducing Admixture: ASTM C 494/C 494M, Type A.
 2. Retarding Admixture: ASTM C 494/C 494M, Type B.
 3. Water-Reducing and Retarding Admixture: ASTM C 494/C 494M, Type D.
 4. High-Range, Water-Reducing Admixture: ASTM C 494/C 494M, Type F.
 5. High-Range, Water-Reducing and Retarding Admixture: ASTM C 494/C 494M, Type G.
 6. Plasticizing and Retarding Admixture: ASTM C 1017/C 1017M, Type II.
- C. Water Vapor Reducing Admixture
1. At all interior slab on grade and locations indicated on drawings, include Vapor Lock 20/20 admixture as part of concrete mix.
 - a. Manufacturer: Specialty Products Group, Smithville, Ontario
 - b. Sales Representative: ConTech Sales Group, Rochester Hills, MI. Phone: 248-318-4880.
 - c. Follow manufacturers recommendations for concrete mix.

2.7 VAPOR BARRIERS

- A. Vapor Barrier must meet or exceed the following standards:
1. ASTM E 1745, Class B or better.
 2. ASTM E 96 Water Vapor Transmission Rate: Less than or equal to 0.007 Grains/Ft.²/Hr.
- B. Available Products:
1. "Stego Wrap 15 Mil. Vapor Barrier" by Stego Industries: (877) 464-7843
 2. "Vaporguard" by Reef Industries: (713) 507-4251
 3. "Perminator 15 Mil. Under-slab Vapor Barrier" by W.R. Meadows: (800) 214-2100
 4. "Reflex 275" by Carlisle Coatings & Waterproofing: (800) 527-7092
- C. Accessories
1. Manufacturer's recommended pressure-sensitive seam tape.
 2. Manufacturer's recommended vapor-proofing mastic.
 3. Pipe Boots: Construct penetration seals from vapor barrier material, pressure-sensitive seam tape and/or mastic in accordance with the manufacturer's instructions.
- A. Granular Sub-Base: Clean mixture of crushed stone or crushed or uncrushed gravel; ASTM D 448, Size 57, with 100 percent passing a 1-1/2-inch sieve and 0 to 5 percent passing a No. 8 sieve.

2.8 FLOOR AND SLAB TREATMENTS

- A. Slip-Resistive Emery Aggregate Finish: Factory-graded, packaged, rustproof, non-glazing, abrasive, crushed emery aggregate containing not less than 50 percent aluminum oxide and not less than 20 percent ferric oxide; unaffected by freezing, moisture, and cleaning materials with 100 percent passing **3/8-inch** sieve, unless otherwise indicated.
1. Products: Subject to compliance with requirements, provide one of the following-
- a. Anti-Hydro International, Inc.; Emery.
 - b. Dayton Superior Corporation; Emery Non-Slip.
 - c. Emeri-Crete, Inc.; Emeri-Topcrete.
 - d. Lambert Corporation; EMAG-20.
 - e. L&M Construction Chemicals, Inc.; Grip It.
 - f. Metalcrete Industries; Metco Anti-Skid Aggregate.
- B. Un-pigmented Mineral Dry-Shake Floor Hardener: Factory-packaged dry combination of portland cement, graded quartz aggregate, and plasticizing admixture.
1. Products: Subject to compliance with requirements, provide one of the following-
- a. Burke by Edoco; NonMetallic Floor Hardener.
 - b. ChemMasters; Concolor.
 - c. Conspec Marketing & Manufacturing Co., Inc., a Dayton Superior Company; Conshake 500.
 - d. Dayton Superior Corporation; Quartz Tuff.
 - e. Euclid Chemical Company (The); Surfex.
 - f. Kaufman Products, Inc.; Tycron.
 - g. Lambert Corporation; Colorhard.
 - h. L&M Construction Chemicals, Inc.; Quartzplate FF.
 - i. MBT Protection and Repair, Div. of ChemRex; Maximent.
 - j. Metalcrete Industries; Floor Quartz.
 - k. Scofield, L. M. Company; Lithochrome Color Hardener.
 - l. Symons Corporation, a Dayton Superior Company; Hard Top.
 - m. Vexcon Chemicals, Inc.; Durag Premium.
- C. Penetrating Liquid Floor Treatment (noted on architectural drawings as Concrete Hardener and Sealer): Clear, chemically reactive, waterborne solution of inorganic silicate or silicate materials and proprietary components; odorless; colorless; that penetrates, hardens, and densifies concrete surfaces.
1. Products: Subject to compliance with requirements, provide one of the following-
- a. Burke by Edoco; Titan Hard.
 - b. ChemMasters; Chemisil Plus.
 - c. ChemTec International; ChemTec One.
 - d. Conspec Marketing & Manufacturing Co., Inc., a Dayton Superior Company; Intraseal.
 - e. Curecrete Distribution Inc.; Ashford Formula.
 - f. Dayton Superior Corporation; Day-Chem Sure Hard.
 - g. Euclid Chemical Company (The); Euco Diamond Hard.
 - h. Kaufman Products, Inc.; SureHard.
 - i. L&M Construction Chemicals, Inc.; Seal Hard.

- j. Meadows, W. R., Inc.; Liqui-Hard.
- k. Metalcrete Industries; Floorsaver.
- l. Nox-Crete Products Group, Kinsman Corporation; Duranox.
- m. Symons Corporation, a Dayton Superior Company; Buff Hard.
- n. US Mix Products Company; US Spec Industraseal.
- o. Vexcon Chemicals, Inc.; Vexcon StarSeal PS.

2.9 CURING MATERIALS

- A. Evaporation Retarder: Waterborne, monomolecular film forming, manufactured for application to fresh concrete.

1. Products: Subject to compliance with requirements, provide one of the following-

- a. Axim Concrete Technologies; Cimfilm.
- b. Burke by Edoco; BurkeFilm.
- c. ChemMasters; Spray-Film.
- d. Conspec Marketing & Manufacturing Co., Inc., a Dayton Superior Company; Aquafilm.
- e. Dayton Superior Corporation; Sure Film.
- f. Euclid Chemical Company (The); Eucobar.
- g. Kaufman Products, Inc.; Vapor Aid.
- h. Lambert Corporation; Lambco Skin.
- i. L&M Construction Chemicals, Inc.; E-Con.
- j. MBT Protection and Repair, Div. of ChemRex; Confilm.
- k. Meadows, W. R., Inc.; Sealtight Evapre.
- l. Metalcrete Industries; Waterhold.
- m. Nox-Crete Products Group, Kinsman Corporation; Monofilm.
- n. Sika Corporation, Inc.; SikaFilm.
- o. Symons Corporation, a Dayton Superior Company; Finishing Aid.
- p. Unitex; Pro-Film.
- q. US Mix Products Company; US Spec Monofilm ER.
- r. Vexcon Chemicals, Inc.; Certi-Vex EnvioAssist.

- B. Absorptive Cover: AASHTO M 182, Class 2, burlap cloth made from jute or kenaf, weighing approximately **9 oz./sq. yd.** when dry.

- C. Moisture-Retaining Cover: ASTM C 171, polyethylene film or white burlap-polyethylene sheet.

- D. Water: Potable.

- E. Clear, Waterborne, Membrane-Forming Curing Compound: ASTM C 309, Type 1, Class B, non-dissipating.

1. Products: Subject to compliance with requirements, provide one of the following-

- a. Anti-Hydro International, Inc.; AH Clear Cure WB.
- b. Burke by Edoco; Spartan Cote WB II.
- c. ChemMasters; Safe-Cure & Seal 20.
- d. Conspec Marketing & Manufacturing Co., Inc., a Dayton Superior Company; Cure and Seal WB.
- e. Dayton Superior Corporation; Safe Cure and Seal (J-18).
- f. Euclid Chemical Company (The); Aqua Cure VOX.
- g. Kaufman Products, Inc.; Cure & Seal 309 Emulsion.

- h. Lambert Corporation; Glazecote Sealer-20.
- i. L&M Construction Chemicals, Inc.; Dress & Seal WB.
- j. Meadows, W. R., Inc.; Vocomp-20.
- k. Metalcrete Industries; Metcure.
- l. Nox-Crete Products Group, Kinsman Corporation; Cure & Seal 150E.
- m. Symons Corporation, a Dayton Superior Company; Cure & Seal 18 Percent E.
- n. Tamms Industries, Inc.; Clearseal WB 150.
- o. Unitex; Hydro Seal.
- p. US Mix Products Company; US Spec Hydrasheen 15 percent
- q. Vexcon Chemicals, Inc.; Starseal 309.

2.10 RELATED MATERIALS

- A. Expansion- and Isolation-Joint-Filler Strips: ASTM D 1751, asphalt-saturated cellulosic fiber.
- B. Semi-rigid Joint Filler: Two-component, semi-rigid, 100 percent solids, epoxy resin with a Type A shore durometer hardness of 80 per ASTM D 2240.
- C. Bonding Agent: ASTM C 1059, Type II, non-redispersible, acrylic emulsion or styrene butadiene.
- D. Epoxy Bonding Adhesive: ASTM C 881, two-component epoxy resin, capable of humid curing and bonding to damp surfaces, of class suitable for application temperature and of grade to suit requirements, and as follows:
 - 1. Types IV and V, load bearing, for bonding hardened or freshly mixed concrete to hardened concrete.

2.11 REPAIR MATERIALS

- A. Repair Underlayment: Cement-based, polymer-modified, self-leveling product that can be applied in thicknesses from **1/8 inch** and that can be feathered at edges to match adjacent floor elevations.
 - 1. Cement Binder: ASTM C 150, portland cement or hydraulic or blended hydraulic cement as defined in ASTM C 219.
 - 2. Primer: Product of underlayment manufacturer recommended for substrate, conditions, and application.
 - 3. Aggregate: Well-graded, washed gravel, **1/8 to 1/4 inch** or coarse sand as recommended by underlayment manufacturer.
 - 4. Compressive Strength: Not less than **4100 psi** at 28 days when tested according to ASTM C 109/C 109M.
- B. Repair Overlayment: Cement-based, polymer-modified, self-leveling product that can be applied in thicknesses from **1/8 inch** and that can be feathered at edges to match adjacent floor elevations.
 - 1. Cement Binder: ASTM C 150, portland cement or hydraulic or blended hydraulic cement as defined in ASTM C 219.
 - 2. Primer: Product of topping manufacturer recommended for substrate, conditions, and application.
 - 3. Aggregate: Well-graded, washed gravel, **1/8 to 1/4 inch** or coarse sand as recommended by topping manufacturer.
 - 4. Compressive Strength: Not less than **5000 psi** at 28 days when tested according to ASTM C 109/C 109M.

2.12 CONCRETE MIXTURES, GENERAL

- A. Review: Do not begin concrete operations until proposed mix has been reviewed by architect.
- B. Use a qualified independent testing agency for preparing and reporting proposed mixture designs based on laboratory trial mixtures.
- C. Prepare design mixes for each type and strength of concrete determined by either laboratory trial mix or field test data bases, as follows:
 - 1. Proportion normal-weight concrete according to ACI 211.1 and ACI 301.
- D. Mix design submittal shall include:
 - 1. Project name
 - 2. Project component which pertains to submitted mix design
 - 3. Admixtures
 - 4. Historical break data from past projects on which the proposed mix was used
 - 5. General Contractor or Construction Manager review stamp
- E. Cementitious Materials: Limit percentage, by weight, of cementitious materials other than portland cement in concrete as follows:
 - 1. Fly Ash: 25 percent.
 - 2. Combined Fly Ash and Pozzolan: 25 percent.
 - 3. Ground Granulated Blast-Furnace Slag: 25 percent.
 - 4. Combined Fly Ash or Pozzolan and Ground Granulated Blast-Furnace Slag: 75 percent portland cement minimum, with fly ash or pozzolan not exceeding 25 percent.
 - 5. Note that fly ash and slag may not be used in any interior or exterior slab on grade or any exposed concrete areas.
- F. Limit water-soluble, chloride-ion content in hardened concrete to 0.15 percent by weight of cement.
- G. Admixtures: Use admixtures according to manufacturer's written instructions.
 - 1. Use water-reducing or high-range water-reducing or plasticizing admixture in concrete, as required, for placement and workability.
 - 2. Use water-reducing and retarding admixture when required by high temperatures, low humidity, or other adverse placement conditions.
 - 3. Use non-chloride accelerating admixture in concrete slabs placed at ambient temperatures below 50 degrees F.
 - 4. Use air-entraining admixture in exterior exposed concrete.
 - 5. Use water-reducing admixture in pumped concrete, concrete for heavy-use industrial slabs and parking structure slabs, concrete required to be watertight, and concrete with a water-cementitious materials ratio below 0.50.

2.13 CONCRETE MIXTURES FOR BUILDING ELEMENTS

- A. Footings and Foundation Walls: Proportion normal-weight concrete mixture as follows:
 - 1. Minimum Compressive Strength: **3000 psi** at 28 days.
 - 2. Minimum cement content – 470 # /cy, Maximum W/C 0.58

3. Slump Limit: **8 inches** for concrete with verified slump of **2 to 4 inches** before adding high-range water-reducing admixture or plasticizing admixture, plus or minus **1 inch**.

B. Slabs-on-Grade (Interior): Proportion normal-weight concrete mixture as follows:

1. Minimum Compressive Strength: **3500 psi** at 28 days.
2. Minimum cement content – 517 # /cy, Maximum W/C 0.53
3. Slump Limit: **4 inches**, plus or minus **1 inch**.
4. Air Content: Do not allow air content of troweled finished floors to exceed 3 percent.
5. Include water vapor reducing admixture.

C. Exterior Exposed Concrete: Proportion normal-weight concrete mixture as follows:

1. Minimum Compressive Strength: **4000 psi** at 28 days.
2. Minimum cement content – 564 # /cy, Maximum W/C 0.45
3. Slump Limit: **4 inches**.
4. Air Content: 6 percent, plus or minus 1.0 percent at point of delivery for **1-1/2-inch** nominal maximum aggregate size.
5. Air Content: 6 percent, plus or minus 1.5 percent at point of delivery for **1-inch** or **3/4-inch** nominal maximum aggregate size.

- D. Mix Adjustments: Provided that no additional expense to owner is involved, contractor may submit for architect's review requests for adjustment to approved concrete mixes when circumstances such as changed project conditions, weather, or unfavorable test results occur. Include laboratory test data substantiating specified properties with mix adjustment requests.

2.14 FABRICATING REINFORCEMENT

- A. Fabricate steel reinforcement according to CRSI's "Manual of Standard Practice."

2.15 CONCRETE MIXING

- A. Ready-Mixed Concrete: Measure, batch, mix, and deliver concrete according to ASTM C 94/C 94M, and furnish batch ticket information.
1. When air temperature is between **85 and 90 deg F**, reduce mixing and delivery time from 1-1/2 hours to 75 minutes; when air temperature is above **90 deg F**, reduce mixing and delivery time to 60 minutes.

PART 3 - EXECUTION

3.1 FORMWORK

- A. Design, erect, shore, brace, and maintain formwork, according to ACI 301, to support vertical, lateral, static, and dynamic loads, and construction loads that might be applied, until structure can support such loads.
- B. Construct formwork so concrete members and structures are of size, shape, alignment, elevation, and position indicated, within tolerance limits of ACI 117.
- C. Limit concrete surface irregularities, designated by ACI 347R as abrupt or gradual, as follows:

1. Class A, **1/8 inch** for smooth-formed finished surfaces.
 2. Class B, **1/4 inch** for rough-formed finished surfaces.
- D. Construct forms tight enough to prevent loss of concrete mortar.
- E. Fabricate forms for easy removal without hammering or prying against concrete surfaces. Provide crush or wrecking plates where stripping may damage cast concrete surfaces. Provide top forms for inclined surfaces steeper than 1.5 horizontal to 1 vertical.
1. Install keyways, reglets, recesses, and the like, for easy removal.
 2. Do not use rust-stained steel form-facing material.
- F. Set edge forms, bulkheads, and intermediate screed strips for slabs to achieve required elevations and slopes in finished concrete surfaces. Provide and secure units to support screed strips; use strike-off templates or compacting-type screeds.
- G. Chamfer exterior corners and edges of permanently exposed concrete.
- H. Form openings, chases, offsets, sinkages, keyways, reglets, blocking, screeds, and bulkheads required in the Work. Determine sizes and locations from trades providing such items.
- I. Clean forms and adjacent surfaces to receive concrete. Remove chips, wood, sawdust, dirt, and other debris just before placing concrete.
- J. Retighten forms and bracing before placing concrete, as required, to prevent mortar leaks and maintain proper alignment.
- K. Coat contact surfaces of forms with form-release agent, according to manufacturer's written instructions, before placing reinforcement.
- 3.2 EMBEDDED ITEMS
- A. Place and secure anchorage devices and other embedded items required for adjoining work that is attached to or supported by cast-in-place concrete. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
1. Install anchor rods, accurately located, to elevations required and complying with tolerances in Section 7.5 of AISC's "Code of Standard Practice for Steel Buildings and Bridges."
- 3.3 REMOVING AND REUSING FORMS
- A. General: Formwork for sides of beams, walls, columns, and similar parts of the Work that does not support weight of concrete may be removed after cumulatively curing at not less than **50 deg F** for 24 hours after placing concrete, if concrete is hard enough to not be damaged by form-removal operations and curing and protection operations are maintained.
- B. Clean and repair surfaces of forms to be reused in the Work. Split, frayed, delaminated, or otherwise damaged form-facing material will not be acceptable for exposed surfaces. Apply new form-release agent.

- C. When forms are reused, clean surfaces, remove fins and laitance, and tighten to close joints. Align and secure joints to avoid offsets. Do not use patched forms for exposed concrete surfaces unless approved by Architect.

3.4 VAPOR BARRIERS

- A. Vapor Barriers: Place, protect, and repair vapor barriers according to ASTM E 1643 and manufacturer's written instructions.
 - 1. Lap joints **6 inches** and seal with manufacturer's recommended tape.
 - 2. Place vapor barrier sheeting with the longest dimension parallel with the direction of the concrete pour.
 - 3. Seal all penetrations using site constructed boots, mastic, pressure-sensitive tape, etc.
- B. Course Graded Granular Sub-Base: Install over rough graded building pad.
- C. Coordinate installation of vapor barrier and use of blotter course and/or capillary break course with the anticipated construction schedule and ACI 302.1R-96, Figure 1. Plan sufficient time into the project schedule to allow for complete slab curing and drying in order to receive moisture sensitive floor finishes.
- D. If the roofing membrane has been installed on the building, the vapor barrier must be placed under a granular blotter course of fine-graded granular material.
 - 1. Fine-Graded Granular Blotter Course: Cover vapor barrier with a 3 inch layer of fine-graded granular material, moisten, and compact with mechanical equipment to elevation tolerances of plus **0 inch** or minus **3/4 inch**.
- E. If the roofing membrane has not been installed, the vapor barrier may be placed directly underneath the slab concrete on top of a capillary break course of fine graded material.
 - 1. Fine-Graded Granular Capillary Break Course: Install vapor barrier over a 3 inch layer of fine-graded granular material, moistened and compacted with mechanical equipment to elevation tolerances of plus 0 inch or minus 3/4 inch.

3.5 STEEL REINFORCEMENT

- A. General: Comply with CRSI's "Manual of Standard Practice" for placing reinforcement.
 - 1. Do not cut or puncture vapor barrier. Repair damage and reseal vapor barrier before placing concrete.
- B. Clean reinforcement of loose rust and mill scale, earth, ice, and other foreign materials that would reduce bond to concrete.
- C. Accurately position, support, and secure reinforcement against displacement. Locate and support reinforcement with bar supports to maintain minimum concrete cover. Do not tack weld crossing reinforcing bars.
- D. Set wire ties with ends directed into concrete, not toward exposed concrete surfaces.
- E. Install welded wire reinforcement in longest practicable lengths on bar supports spaced to minimize sagging. Lap edges and ends of adjoining sheets at least one mesh spacing. Offset

laps of adjoining sheet widths to prevent continuous laps in either direction. Lace overlaps with wire.

3.6 JOINTS

- A. General: Construct joints true to line with faces perpendicular to surface plane of concrete.
- B. Construction Joints: Interrupt placement sequence as needed for practical or logistical placement. Install construction joints such that strength and appearance of concrete are not impaired, at locations indicated or as approved by Architect.
 - 1. Place joints perpendicular to main reinforcement. Continue reinforcement across construction joints, unless otherwise indicated. Do not continue reinforcement through sides of strip placements of floors and slabs.
 - 2. Form keyed joints as indicated. Embed keys at least **1-1/2 inches** into concrete.
 - 3. Locate joints for beams, slabs, joists, and girders in the middle third of spans. Offset joints in girders a minimum distance of twice the beam width from a beam-girder intersection.
 - 4. Locate horizontal joints in walls and columns at underside of floors, slabs, beams, and girders and at the top of footings or floor slabs.
 - 5. Space vertical joints in walls as indicated. If not indicated, locate joints beside piers integral with walls, near corners, and in concealed locations where possible.
 - 6. Use epoxy-bonding adhesive at locations where fresh concrete is placed against hardened or partially hardened concrete surfaces.
- C. Contraction (Control) Joints in Slabs-on-Grade: Form weakened-plane contraction joints, sectioning concrete into areas as indicated. Construct contraction joints for a depth equal to at least one-fourth of concrete thickness as follows:
 - 1. General: Install and locate joints in concrete slabs according to concrete institute standards and where indicated in the Drawings.
 - a. Drawing locations are schematic.
 - b. Review and coordinate exact locations with the Architect and proposed joints in finish materials.
 - 2. Grooved Joints: Form contraction joints after initial floating by grooving and finishing each edge of joint to a radius of **1/8 inch**. Repeat grooving of contraction joints after applying surface finishes. Eliminate groover tool marks on concrete surfaces.
 - 3. Sawed Joints: Form contraction joints with power saws equipped with shatterproof abrasive or diamond-rimmed blades. Cut **1/8-inch-** wide joints into concrete when cutting action will not tear, abrade, or otherwise damage surface and before concrete develops random contraction cracks.
- D. Isolation Joints in Slabs-on-Grade: After removing formwork, install joint-filler strips at slab junctions with vertical surfaces, such as column pedestals, foundation walls, grade beams, and other locations, as indicated.
 - 1. Extend joint-filler strips full width and depth of joint, terminating flush with finished concrete surface, unless otherwise indicated.
 - 2. Terminate full-width joint-filler strips not less than **1/2 inch** or more than **1 inch** below finished concrete surface where joint sealants, specified in Division 07 Section "Joint Sealants," are indicated.
 - 3. Install joint-filler strips in lengths as long as practicable. Where more than one length is required, lace or clip sections together.

- E. Doweled Joints: Install dowel bars and support assemblies at joints where indicated. Lubricate or asphalt coat one-half of dowel length to prevent concrete bonding to one side of joint.

3.7 CONCRETE PLACEMENT

- A. Before placing concrete, verify that installation of formwork, reinforcement, and embedded items is complete and that required inspections have been performed.
- B. Do not add water to concrete during delivery, at Project site, or during placement unless approved by Architect as part of the original mix design review process.
- C. Deposit concrete continuously in one layer or in horizontal layers of such thickness that no new concrete will be placed on concrete that has hardened enough to cause seams or planes of weakness. If a section cannot be placed continuously, provide construction joints as indicated. Deposit concrete to avoid segregation.
 - 1. Deposit concrete in horizontal layers of depth to not exceed formwork design pressures and in a manner to avoid inclined construction joints.
 - 2. Consolidate placed concrete with mechanical vibrating equipment according to ACI 301.
 - 3. Do not use vibrators to transport concrete inside forms. Insert and withdraw vibrators vertically at uniformly spaced locations to rapidly penetrate placed layer and at least **6 inches** into preceding layer. Do not insert vibrators into lower layers of concrete that have begun to lose plasticity. At each insertion, limit duration of vibration to time necessary to consolidate concrete and complete embedment of reinforcement and other embedded items without causing mixture constituents to segregate.
- D. Deposit and consolidate concrete for floors and slabs in a continuous operation, within limits of construction joints, until placement of a panel or section is complete.
 - 1. Consolidate concrete during placement operations so concrete is thoroughly worked around reinforcement and other embedded items and into corners.
 - 2. Maintain reinforcement in position on chairs during concrete placement.
 - 3. Screed slab surfaces with a straightedge and strike off to correct elevations.
 - a. Monitor floor structure deflection during placement and supply concrete in sufficient quantity necessary to achieve specified floor elevations.
 - 4. Slope surfaces uniformly to drains where required.
 - 5. Begin initial floating using bull floats or darbies to form a uniform and open-textured surface plane, before excess bleedwater appears on the surface. Do not further disturb slab surfaces before starting finishing operations.
- E. Cold-Weather Placement: Comply with ACI 306.1 and as follows. Protect concrete work from physical damage or reduced strength that could be caused by frost, freezing actions, or low temperatures.
 - 1. When average high and low temperature is expected to fall below **40 deg F** for three successive days, maintain delivered concrete mixture temperature within the temperature range required by ACI 301.
 - 2. Do not use frozen materials or materials containing ice or snow. Do not place concrete on frozen subgrade or on subgrade containing frozen materials.
 - 3. Do not use calcium chloride, salt, or other materials containing antifreeze agents or chemical accelerators unless otherwise specified and approved in mixture designs.

F. Hot-Weather Placement: Comply with ACI 301 and as follows:

1. Maintain concrete temperature below 90 deg F at time of placement. Chilled mixing water or chopped ice may be used to control temperature, provided water equivalent of ice is calculated to total amount of mixing water. Using liquid nitrogen to cool concrete is Contractor's option.
2. Fog-spray forms, steel reinforcement, and subgrade just before placing concrete. Keep subgrade uniformly moist without standing water, soft spots, or dry areas.

3.8 FINISHING - GENERAL

- A. Rough-Formed Finish: As-cast concrete texture imparted by form-facing material with tie holes and defects repaired and patched. Remove fins and other projections that exceed specified limits on formed-surface irregularities.
1. Apply to concrete surfaces not exposed to public view.
- B. Related Unformed Surfaces: At tops of walls, horizontal offsets, and similar unformed surfaces adjacent to formed surfaces, strike off smooth and finish with a texture matching adjacent formed surfaces. Continue final surface treatment of formed surfaces uniformly across adjacent unformed surfaces, unless otherwise indicated.

3.9 FINISHING FORMED SURFACES

- A. Rough-Formed Finish: As-cast concrete texture imparted by form-facing material with tie holes and defects repaired and patched. Remove fins and other projections that exceed specified limits on formed-surface irregularities.
1. Apply to concrete surfaces not exposed to public view.
- B. Smooth-Formed Finish: As-cast concrete texture imparted by form-facing material, arranged in an orderly and symmetrical manner with a minimum of seams. Repair and patch tie holes and defects. Remove fins and other projections that exceed specified limits on formed-surface irregularities.
1. Apply to concrete surfaces exposed to public view, to receive a rubbed finish, to be covered with a coating or covering material applied directly to concrete.
- C. Rubbed Finish: Apply the following to smooth-formed finished as-cast concrete where indicated:
1. Smooth-Rubbed Finish: Not later than one day after form removal, moisten concrete surfaces and rub with carborundum brick or another abrasive until producing a uniform color and texture. Do not apply cement grout other than that created by the rubbing process.

3.10 FINISHING - FLOORS AND SLABS

- A. General: Comply with ACI 302.1R recommendations for screeding, re-straightening, and finishing operations for concrete surfaces. Do not wet concrete surfaces.
- B. Scratch Finish: While still plastic, texture concrete surface that has been screeded and bull-floated or darbed. Use stiff brushes, brooms, or rakes to produce a profile amplitude of 1/4 inch in 1 direction.

1. Apply scratch finish to surfaces indicated and to receive concrete floor toppings or mortar setting beds for ceramic or quarry tile, portland cement terrazzo or other bonded cementitious floor finishes.
- C. Float Finish: Consolidate surface with power-driven floats or by hand floating if area is small or inaccessible to power driven floats. Re-straighten, cut down high spots, and fill low spots. Repeat float passes and re-straightening until surface is left with a uniform, smooth, granular texture.
1. Apply float finish to surfaces to receive trowel finish and to be covered with fluid-applied or sheet waterproofing, built-up or membrane roofing, or sand-bed terrazzo.
- D. Trowel Finish: After applying float finish, apply first troweling and consolidate concrete by hand or power-driven trowel. Continue troweling passes and re-straighten until surface is free of trowel marks and uniform in texture and appearance. Grind smooth any surface defects that would telegraph through applied coatings or floor coverings.
1. Apply a trowel finish to surfaces exposed to view or to be covered with resilient flooring, carpet, ceramic or quarry tile set over a cleavage membrane, paint, or another thin-film-finish coating system.
 2. For distinct rooms or areas greater than 1,500 square feet: Finish surfaces to the following tolerances, according to **ASTM E 1155**, for a randomly trafficked floor surface:
 - a. Specified overall values of flatness, F(F) 35; and of levelness, F(L) 25; with minimum local values of flatness, F(F) 24; and of levelness, F(L) 17; for slabs-on-grade.
 3. For distinct rooms or areas less than 1,500 square feet: Finish and measure surface so gap at any point between concrete surface and an unleveled, freestanding, **10-foot-** long straightedge resting on 2 high spots and placed anywhere on the surface does not exceed **3/16 inch**
- E. Trowel and Fine-Broom Finish: Apply a first trowel finish to surfaces indicated and to surfaces where ceramic or quarry tile is to be installed by either thickset or thin-set method. While concrete is still plastic, slightly scarify surface with a fine broom.
1. Comply with flatness and levelness tolerances for trowel finished floor surfaces.
- F. Broom Finish: Apply a broom finish to exterior concrete platforms, steps, and ramps, and elsewhere as indicated.
1. Immediately after float finishing, slightly roughen trafficked surface by brooming with fiber-bristle broom perpendicular to main traffic route. Coordinate required final finish with Architect before application.
- G. Slip-Resistive Finish: Before final floating, apply slip-resistive aggregate finish where indicated and to concrete stair treads, platforms, and ramps. Apply according to manufacturer's written instructions and as follows:
1. Uniformly spread **25 lb/100 sq. ft.** of dampened slip-resistive aggregate over surface in 1 or 2 applications. Tamp aggregate flush with surface, but do not force below surface.
 2. After broadcasting and tamping, apply float finish.
 3. After curing, lightly work surface with a steel wire brush or an abrasive stone and water to expose slip-resistive aggregate.

- H. Dry-Shake Floor Hardener Finish: After initial floating, apply dry-shake floor hardener to surfaces according to manufacturer's written instructions and as follows:
1. Uniformly apply dry-shake floor hardener at a rate of **100 lb/100 sq. ft.** unless greater amount is recommended by manufacturer.
 2. Uniformly distribute approximately two-thirds of dry-shake floor hardener over surface by hand or with mechanical spreader, and embed by power floating. Follow power floating with a second dry-shake floor hardener application, uniformly distributing remainder of material, and embed by power floating.
 3. After final floating, apply a trowel finish. Cure concrete with curing compound recommended by dry-shake floor hardener manufacturer and apply immediately after final finishing.
- I. Raked Groove Surface Finish: Install at interior and exterior vehicular traffic ramps and other sloped surfaces where indicated. Provide a ¼ inch deep grooved in a direction to control water downward to the sides/curbs of the slope. Prior to construction, review with Architect for acceptable interpretation of requirements.

3.11 MISCELLANEOUS CONCRETE ITEMS

- A. Filling In: Fill in holes and openings left in concrete structures, unless otherwise indicated, after work of other trades is in place. Mix, place, and cure concrete, as specified, to blend with in-place construction. Provide other miscellaneous concrete filling indicated or required to complete the Work.
- B. Equipment Bases and Foundations: Provide machine and equipment bases and foundations as shown on Drawings. Set anchor bolts for machines and equipment at correct elevations, complying with diagrams or templates from manufacturer furnishing machines and equipment.

3.12 CONCRETE PROTECTING AND CURING - GENERAL

- A. General: Protect freshly placed concrete from premature drying and excessive cold or hot temperatures. Comply with ACI 306.1 for cold-weather protection and ACI 301 for hot-weather protection during curing.
- B. Evaporation Retarder: Apply evaporation retarder to unformed concrete surfaces if hot, dry, or windy conditions cause moisture loss approaching **0.2 lb/sq. ft. x h** before and during finishing operations. Apply according to manufacturer's written instructions after placing, screeding, and bull floating or darbying concrete, but before float finishing.
- C. Slab on grade to receive rubber, resilient, vct or epoxy flooring must comply with the following requirement prior to flooring installation.
1. Valid and acceptable test results shall be provided to the end user and flooring installer, including the location of all tests, recorded moisture content and temperature of the concrete subfloor prior to flooring installation. Testing shall be confirmed to have been performed at the correct, controlled ambient surface temperature and humidity following the protocol of ASTM F2170- Standard Test Method for determining Relative Humidity in Concrete Floor Slabs Using in situ Probes, using a Wagner Rapid RH probes only. When tested at the correct service temperature and ambient humidity the maximum allowable shall be 85% RH.
 - a. Testing may be performed by the flooring installer.

- D. Formed Surfaces: Cure formed concrete surfaces, including underside of beams, supported slabs on temporary formwork, and other similar surfaces. If forms remain during curing period, moist cure after loosening forms. If removing forms before end of curing period, continue curing for the remainder of the curing period.
- E. Unformed Surfaces: Begin curing immediately after finishing concrete.
- F. Cure concrete according to ACI 308.1, by one or a combination of the following methods:
 - 1. Moisture Curing: Keep surfaces continuously moist for not less than seven days with the following materials:
 - a. Water.
 - b. Continuous water-fog spray.
 - c. Absorptive cover, water saturated, and kept continuously wet. Cover concrete surfaces and edges with **12-inch** lap over adjacent absorptive covers.
 - 2. Moisture-Retaining-Cover Curing: Cover concrete surfaces with moisture-retaining cover for curing concrete, placed in widest practicable width, with sides and ends lapped at least **12 inches**, and sealed by waterproof tape or adhesive. Cure for not less than seven days. Immediately repair any holes or tears during curing period using cover material and waterproof tape.
 - 3. Curing Compound: Apply uniformly in continuous operation by power spray or roller according to manufacturer's written instructions. Recoat areas subjected to heavy rainfall within three hours after initial application. Maintain continuity of coating and repair damage during curing period.

3.13 CONCRETE PROTECTING AND CURING – INTERIOR FLOORS AND SLABS

- A. Protect freshly placed concrete from premature drying and excessive cold or hot temperatures. Comply with ACI 306.1 for cold-weather protection and ACI 301 for hot-weather protection during curing.
- B. Evaporation Retarder: Apply evaporation retarder to unformed concrete surfaces if hot, dry, or windy conditions cause moisture loss approaching **0.2 lb/sq. ft. x h** before and during finishing operations. Apply according to manufacturer's written instructions after placing, screeding, and bull floating or darbying concrete, but before float finishing.
- C. Flatwork: Begin curing floors, slabs and concrete floor toppings immediately after finishing concrete.
- D. Cure concrete according to ACI 308.1 by:
 - 1. Moisture-Retaining-Cover Curing: Cover concrete surfaces with moisture-retaining cover for curing concrete, placed in widest practicable width, with sides and ends lapped at least **12 inches**, and sealed by waterproof tape or adhesive. Cure for three to seven days. Immediately repair any holes or tears during curing period using cover material and waterproof tape.
 - a. Use moisture-retaining covers to cure concrete surfaces to receive floor coverings.
 - b. Use moisture-retaining covers to cure concrete surfaces to receive penetrating liquid floor treatments.

3.14 LIQUID FLOOR TREATMENTS (CONCRETE HARDENER AND SEALER)

- A. Penetrating Liquid Floor Treatment: Prepare, apply, and finish penetrating liquid floor treatment according to manufacturer's written instructions.
 - 1. Remove curing compounds, sealers, oil, dirt, laitance, and other contaminants and complete surface repairs.
 - 2. Do not apply to concrete that is less than seven days' old.
 - 3. Apply liquid until surface is saturated, scrubbing into surface until a gel forms; rewet; and repeat brooming or scrubbing. Rinse with water; remove excess material until surface is dry. Apply a second coat in a similar manner if surface is rough or porous.
 - 4. Install concrete hardener and sealer at all exposed floor surfaces where floors do not receive other finished material.
- B. Sealing Coat: Uniformly apply a continuous sealing coat of curing and sealing compound to hardened concrete by power spray or roller according to manufacturer's written instructions.

3.15 JOINT FILLING

- A. Prepare, clean, and install joint filler according to manufacturer's written instructions.
 - 1. Defer joint filling until concrete has aged at least six month(s) or as long as possible given the project schedule. Do not fill joints until construction traffic has permanently ceased.
- B. Remove dirt, debris, saw cuttings, curing compounds, and sealers from joints; leave contact faces of joint clean and dry.
- C. Install semi-rigid joint filler full depth in saw-cut joints and at least **2 inches** deep in formed joints. Overfill joint and trim joint filler flush with top of joint after hardening.

3.16 CONCRETE SURFACE REPAIRS

- A. Defective Concrete: Repair and patch defective areas when approved by Architect. Remove and replace concrete that cannot be repaired and patched to Architect's approval.
- B. Patching Mortar: Mix dry-pack patching mortar, consisting of one part portland cement to two and one-half parts fine aggregate passing a **No. 16** sieve, using only enough water for handling and placing.
- C. Repairing Formed Surfaces: Surface defects include color and texture irregularities, cracks, spalls, air bubbles, honeycombs, rock pockets, fins and other projections on the surface, and stains and other discolorations that cannot be removed by cleaning.
 - 1. Immediately after form removal, cut out honeycombs, rock pockets, and voids more than **1/2 inch** in any dimension in solid concrete, but not less than **1 inch** in depth. Make edges of cuts perpendicular to concrete surface. Clean, dampen with water, and brush-coat holes and voids with bonding agent. Fill and compact with patching mortar before bonding agent has dried. Fill form-tie voids with patching mortar or cone plugs secured in place with bonding agent.
 - 2. Repair defects on surfaces exposed to view by blending white portland cement and standard portland cement so that, when dry, patching mortar will match surrounding color. Patch a test area at inconspicuous locations to verify mixture and color match before

- proceeding with patching. Compact mortar in place and strike off slightly higher than surrounding surface.
3. Repair defects on concealed formed surfaces that affect concrete's durability and structural performance as determined by Architect.
- D. Repairing Unformed Surfaces: Test unformed surfaces, such as floors and slabs, for finish and verify surface tolerances specified for each surface. Correct low and high areas. Test surfaces sloped to drain for trueness of slope and smoothness; use a sloped template.
1. Repair finished surfaces containing defects. Surface defects include spalls, popouts, honeycombs, rock pockets, crazing and cracks in excess of **0.01 inch** wide or that penetrate to reinforcement or completely through un-reinforced sections regardless of width, and other objectionable conditions.
 2. After concrete has cured at least 14 days, correct high areas by grinding.
 3. Correct localized low areas during or immediately after completing surface finishing operations by cutting out low areas and replacing with patching mortar. Finish repaired areas to blend into adjacent concrete.
 4. Correct other low areas scheduled to receive floor coverings with a repair underlayment. Prepare, mix, and apply repair underlayment and primer according to manufacturer's written instructions to produce a smooth, uniform, plane, and level surface. Feather edges to match adjacent floor elevations.
 5. Correct other low areas scheduled to remain exposed with a repair topping. Cut out low areas to ensure a minimum repair topping depth of **1/4 inch** to match adjacent floor elevations. Prepare, mix, and apply repair topping and primer according to manufacturer's written instructions to produce a smooth, uniform, plane, and level surface.
 6. Repair defective areas, except random cracks and single holes **1 inch** or less in diameter, by cutting out and replacing with fresh concrete. Remove defective areas with clean, square cuts and expose steel reinforcement with at least a **3/4-inch** clearance all around. Dampen concrete surfaces in contact with patching concrete and apply bonding agent. Mix patching concrete of same materials and mixture as original concrete except without coarse aggregate. Place, compact, and finish to blend with adjacent finished concrete. Cure in same manner as adjacent concrete.
 7. Repair random cracks and single holes **1 inch** or less in diameter with patching mortar. Groove top of cracks and cut out holes to sound concrete and clean off dust, dirt, and loose particles. Dampen cleaned concrete surfaces and apply bonding agent. Place patching mortar before bonding agent has dried. Compact patching mortar and finish to match adjacent concrete. Keep patched area continuously moist for at least 72 hours.
- E. Perform structural repairs of concrete, subject to Architect's approval, using epoxy adhesive and patching mortar.
- F. Repair materials and installation not specified above may be used, subject to Architect's approval.
- 3.17 FIELD QUALITY CONTROL
- A. Testing and Inspecting: Construction Manager/Owner will engage a special inspector and/or a qualified testing and inspecting agency to perform field tests and inspections and prepare test reports.
- B. Inspections:
1. Steel reinforcement placement.
 2. Verification of use of required design mixture.
 3. Concrete placement, including conveying and depositing.

4. Curing procedures and maintenance of curing temperature.
- C. Concrete Tests: Testing of composite samples of fresh concrete obtained according to ASTM C 172 shall be performed according to the following requirements:
1. Testing Frequency: Obtain one composite sample for each day's pour of each concrete mixture exceeding 5 cu. yd., but less than 25 cu. yd., plus one set for each additional 50 cu. yd. or fraction thereof.
 2. Slump: ASTM C 143/C 143M; one test at point of placement for each composite sample, but not less than one test for each day's pour of each concrete mixture. Perform additional tests when concrete consistency appears to change.
 3. Air Content: ASTM C 231, pressure method, for normal-weight concrete; one test for each composite sample, but not less than one test for each day's pour of each concrete mixture.
 4. Concrete Temperature: ASTM C 1064/C 1064M; one test hourly when air temperature is 40 deg F and below and when 80 deg F and above, and one test for each composite sample.
 5. Compression Test Specimens: ASTM C 31/C 31M.
 - a. Cast and laboratory cure two sets of two standard cylinder specimens for each composite sample.
 - b. Cast and field cure two sets of two standard cylinder specimens for each composite sample.
 6. Compressive-Strength Tests: ASTM C 39/C 39M; test one set of two laboratory-cured specimens at 7 days and one set of two specimens at 28 days.
 - a. Test one set of two field-cured specimens at 7 days and one set of two specimens at 28 days.
 - b. A compressive-strength test shall be the average compressive strength from a set of two specimens obtained from same composite sample and tested at age indicated.
 7. When strength of field-cured cylinders is less than 85 percent of companion laboratory-cured cylinders, Contractor shall evaluate operations and provide corrective procedures for protecting and curing in-place concrete.
 8. Strength of each concrete mixture will be satisfactory if every average of any three consecutive compressive-strength tests equals or exceeds specified compressive strength and no compressive-strength test value falls below specified compressive strength by more than 500 psi.
 9. Test results and Inspection Reports shall be reported in writing to Architect, concrete supplier / manufacturer, Contractor, and Authorities having jurisdiction within 48 hours of testing. Reports of compressive-strength tests shall contain Project identification name and number, date of concrete placement, name of concrete testing and inspecting agency, location of concrete batch in Work, design compressive strength at 28 days, concrete mixture proportions and materials, compressive breaking strength, and type of break for both 7- and 28-day tests.
 10. Non-destructive Testing: Impact hammer, sonoscope, or other nondestructive device may be permitted by Architect but will not be used as sole basis for approval or rejection of concrete.
 11. Additional Tests: Testing and inspecting agency shall make additional tests of concrete when test results indicate that slump, air entrainment, compressive strengths, or other requirements have not been met, as directed by Architect. Testing and inspecting agency may conduct tests to determine adequacy of concrete by cored cylinders complying with ASTM C 42/C 42M or by other methods as directed by Architect.

12. Additional testing and inspecting, at Contractor's expense, will be performed to determine compliance of replaced or additional work with specified requirements.
 13. Correct deficiencies in the Work that test reports and inspections indicate dos not comply with the Contract Documents.
- D. Measure floor and slab flatness and levelness according to **ASTM E 1155** within 24 hours of finishing.

END OF SECTION 03 3000

SECTION 26 0010 - SUPPLEMENTAL REQUIREMENTS FOR ELECTRICAL

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Supplemental requirements generally applicable to the Work specified in Division 26. This Section is also referenced by related Work specified in other Divisions.

1.2 COORDINATION

A. Interruption of Existing Electrical Service: Do not interrupt electrical service to facilities occupied by Owner or others unless permitted under the following conditions:

1. Notify Construction Manager no fewer than seven days in advance of proposed interruption of electrical service.
2. Do not proceed with interruption of electrical service without Construction Manager's written permission.
3. Coordinate interruption with systems impacted by outage including, but not limited to, the following:
 - a. Exercising generators.
 - b. Emergency lighting.
 - c. Elevators.
 - d. Fire-alarm systems.

B. Arrange to provide temporary electrical power in accordance with requirements specified in Division 01.

1.3 INFORMATIONAL SUBMITTALS

A. Electrical Installation Schedule: At preconstruction meeting, and periodically thereafter as dates change, provide schedule for electrical installation Work to Owner and Architect including, but not limited to, milestone dates for the following activities:

1. Submission of action submittals specified in Division 26.
2. System startup, testing, and commissioning activities for major electrical equipment.
3. System startup, testing, and commissioning activities for emergency lighting.
4. Requests for inspections by authorities having jurisdiction.

1.4 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data:

1. Provide emergency operation, normal operation, and preventive maintenance manuals for each system, equipment, and device listed below:

- a. Emergency Generators
 - b. Automatic Transfer Switches .
2. Include the following information:
- a. Manufacturer's operating specifications.
 - b. User's guides for software and hardware.
 - c. Time-current curves for overcurrent protective devices and manufacturer's written instructions for testing and adjusting their settings.
 - d. Manufacturer's instructions for setting field-adjustable components.
 - e. Manufacturer's instructions for testing, adjusting, and reprogramming microprocessor controls.

PART 2 - PRODUCTS

2.1 SUBSTITUTION LIMITATIONS FOR ELECTRICAL EQUIPMENT

- A. Substitution requests for electrical equipment will be entertained under the following conditions:
- 1. Substitution requests may be submitted for consideration prior to the Electrical Preconstruction Conference if accompanied by value analysis data indicating that substitution will comply with Project performance requirements while significantly increasing value for Owner throughout life of facility.
 - 2. Contractor is responsible for sequencing and scheduling power system studies and electrical equipment procurement. After the Electrical Preconstruction Conference, insufficient lead time for electrical equipment delivery will not be considered a valid reason for substitution.

PART 3 - EXECUTION

3.1 INSTALLATION OF ELECTRICAL WORK

- A. Unless more stringent requirements are specified in the Contract Documents or manufacturers' written instructions, comply with NFPA 70 and NECA NEIS 1 for installation of Work specified in Division 26. Consult Architect for resolution of conflicting requirements.
- B. When devices are demolished, remove all associated, conduit, junction boxes and wire back to source or nearest active junction box. Patch all surfaces to match adjacent finishes. Provide junction box covers for recessed devices not reused.
- C. All devices shall be flush mounted unless noted otherwise. For existing walls that can not be fished provide Wiremold raceway with concealed fasteners.

3.2 SYSTEM STARTUP

- A. Commissioning Activities:
- 1. Testing and verification of all Emergency Lighting system
 - 2. Lighting Controls and occupancy sensor adjustments.

3.3 FIELD QUALITY CONTROL

- A. Administrant for Low-Voltage Electrical Tests and Inspections:
 - 1. Contractor will engage qualified low-voltage electrical testing and inspecting agency to administer and perform tests and inspections.
 - 2. Engage qualified low-voltage electrical testing and inspecting agency to administer and perform tests and inspections.
 - 3. Engage factory-authorized service representative to administer and perform tests and inspections on components, assemblies, and equipment installations, including connections.
 - 4. Administer and perform tests and inspections with assistance of factory-authorized service representative.
- B. Administrant for Field Tests and Inspections of Lighting Installations:
 - 1. Contractor will engage qualified lighting testing and inspecting agency to administer and perform tests and inspections.
 - 2. Engage qualified lighting testing and inspecting agency to administer and perform tests and inspections.
 - 3. Engage factory-authorized service representative to administer and perform tests and inspections on components, assemblies, and equipment installations, including connections.
 - 4. Administer and perform tests and inspections with assistance of factory-authorized service representative.

3.4 CLOSEOUT ACTIVITIES

- A. Demonstration:
 - 1. With assistance from factory-authorized service representatives, demonstrate to Owner's maintenance and clerical personnel and building occupants how to operate the following systems and equipment:
 - a. Lighting control devices specified in Section 26 0923 "Lighting Control Devices."
 - b. Lighting control systems specified in Section 26 0943.23 "Relay-Based Lighting Controls."
 - c. Electronic metering and billing software specified in Section 26 2713 "Electricity Metering."
- B. Training:
 - 1. With assistance from factory-authorized service representatives, train Owner's maintenance personnel on the following topics:
 - a. How to operate normal and emergency electrical systems.
 - b. Electrical power safety fundamentals refresher including arc-flash hazard safety features of electrical power distribution equipment in facility, interpreting arc-flash warning labels, selecting appropriate personal protective equipment, and understanding significance of findings documented in study report specified in Section 26 0573.19 "Arc-Flash Hazard Analysis."
 - c. How to adjust, operate, and maintain systems specified in Section 26 0913 "Electrical Power Monitoring."

- d. How to adjust, operate, and maintain devices specified in Section 26 0923 "Lighting Control Devices."
- e. How to adjust, operate, and maintain hardware and software specified in Section 26 0943.23 "Relay-Based Lighting Controls."
- f. How to adjust, operate, and maintain control modules specified in Section 26 2416.16 "Electronically Operated Circuit-Breaker Panelboards."
- g. How to adjust, operate, and maintain hardware and software specified in Section 26 2713 "Electricity Metering."
- h. How to adjust, operate, and maintain equipment specified in Section 26 3323.11 "Central Battery Equipment for Emergency Lighting."
- i. How to adjust, operate, and maintain devices specified in Section 26 4313 "Surge Protective Devices for Low-Voltage Electrical Power Circuits."
- j. How to adjust, operate, and maintain luminaires and photoelectric controls specified in Section 26 5619 "LED Exterior Lighting."

END OF SECTION 26 0010

SECTION 26 0519 - LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Copper building wire rated 600 V or less.
 - 2. Aluminum building wire rated 600 V or less.
 - 3. Metal-clad cable, Type MC, rated 600 V or less.
 - 4. Fire-alarm wire and cable.
 - 5. Connectors, splices, and terminations rated 600 V and less.
- B. Related Requirements:
 - 1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.
 - 2. Section 26 0523 "Control-Voltage Electrical Power Cables" for control systems communications cables and Classes 1, 2, and 3 control cables.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Product Schedule: Indicate type, use, location, and termination locations.

1.3 INFORMATIONAL SUBMITTALS

- A. Field quality-control reports.

PART 2 - PRODUCTS

2.1 COPPER BUILDING WIRE

- A. Description: Flexible, insulated and uninsulated, drawn copper current-carrying conductor with an overall insulation layer or jacket, or both, rated 600 V or less.
- B. Standards:
 - 1. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and use.
 - 2. Conductor and Cable Marking: Comply with wire and cable marking according to UL's "Wire and Cable Marking and Application Guide."

- C. Conductors: Copper, complying with ASTM B3 for bare annealed copper and with ASTM B8 for stranded conductors.
- D. Conductor Insulation:
 - 1. Type THHN: Comply with UL 83.
 - 2. Type RHH: Comply with UL2196 for two-hour rated cable

2.2 TWO-HOUR RATE POWER CALBES

- A. Description: Radix Wire & Cable, DuraLife RHH, 600-volt, fire-rated power cables.
- B. Standards:
 - 1. Certified to UL2196 standards for two-hour fire-resistive cables.
 - 2. FHIT Electrical Circuit Integrity System of the UL Fire Resistive Directory.
 - 3. Listed to UL44 Thermoset Insulated Wire & Cables as Type RHH.
 - 4. Meets NFPA 70 Articles 517, 695, 700, 708 & 660.
 - 5. Meets NFPA 130 and 502 with AHJ approval.
- C. Conductors: Copper
- D. Conductor Insulation:
 - 1. Type RHH Two-Hour: Comply with UL 2196.

2.3 METAL-CLAD CABLE, TYPE MC

- A. Description: A factory assembly of one or more current-carrying insulated conductors in an overall metallic sheath.
- B. MC style cable is only allowed for maximum 6' for light fixture whips.
- C. Standards:
 - 1. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and use.
 - 2. Comply with UL 1569.
 - 3. Conductor and Cable Marking: Comply with wire and cable marking according to UL's "Wire and Cable Marking and Application Guide."
- D. Circuits:
 - 1. Single circuit.
 - 2. Power-Limited Fire-Alarm Circuits: Comply with UL 1424.
- E. Conductors: Copper, complying with ASTM B3 for bare annealed copper and with ASTM B8 for stranded conductors.
- F. Ground Conductor: Insulated.
- G. Conductor Insulation:

1. Type TFN/THHN/THWN-2: Comply with UL 83.
- H. Armor: Steel, interlocked.
- I. Jacket: PVC applied over armor.
- J. [<Double click here to find, evaluate, and insert list of manufacturers and products.>](#)
- K. General Wire and Cable Requirements: NRTL listed and labeled as complying with NFPA 70, Article 760.
 1. [<Double click to insert sustainable design text for lead content.>](#)
- L. Signaling Line Circuits: Twisted, shielded pair, [not less than] **[No. 18 AWG]** **<Insert wire size>** **[size as recommended by system manufacturer]**.
 1. Circuit Integrity Cable: Twisted shielded pair, NFPA 70, Article 760, Classification CI, for power-limited fire-alarm signal service Type FPL. NRTL listed and labeled as complying with UL 1424 and UL 2196 for a two-hour rating.
- M. Non-Power-Limited Circuits: Solid-copper conductors with 600 V rated, 75 deg C, color-coded insulation, and complying with requirements in UL 2196 for a two-hour rating.
 1. Low-Voltage Circuits: No. 16 AWG, minimum, in pathway.
 2. Line-Voltage Circuits: No. 12 AWG, minimum, in pathway.
 3. Multiconductor Armored Cable: NFPA 70, Type MC, copper conductors, Type TFN/THHN conductor insulation, copper drain wire, copper armor **[with outer jacket]** with red identifier stripe, NRTL listed for fire-alarm and cable tray installation, plenum rated.

2.4 CONNECTORS AND SPLICES

- A. Description: Factory-fabricated connectors, splices, and lugs of size, ampacity rating, material, type, and class for application and service indicated; listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and use.
- B. Jacketed Cable Connectors: For steel and aluminum jacketed cables, zinc die-cast with set screws, designed to connect conductors specified in this Section.
- C. Lugs: One piece, seamless, designed to terminate conductors specified in this Section.
 1. Material: Copper.
 2. Type: Two hole with standard barrels.
 3. Termination: Compression.

PART 3 - EXECUTION

3.1 CONDUCTOR MATERIAL APPLICATIONS

- A. Feeders:
 1. Copper; solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.

2. Copper for feeders smaller than No. 4 AWG; copper or aluminum for feeders No. 4 AWG and larger. Conductors must be solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.
- B. Branch Circuits:
1. Copper, Solid for No. 12 AWG and smaller; stranded for No. 10 AWG and larger.
- C. Power-Limited Fire Alarm and Control: Solid for No. 12 AWG and smaller.

3.2 CONDUCTOR INSULATION AND MULTICONDUCTOR CABLE APPLICATIONS AND WIRING METHODS

- A. Service Entrance: Type THHN/THWN-2, single conductors in raceway.
- B. Exposed Feeders: Type THHN/THWN-2, single conductors in raceway.
- C. Feeders Concealed in Ceilings, Walls, Partitions, and Crawlspace: Type THHN/THWN-2, single conductors in raceway.
- D. Feeders Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHN/THWN-2, single conductors in raceway.
- E. Exposed Branch Circuits, Including in Crawlspace: Type THHN/THWN-2, single conductors in raceway.
- F. Branch Circuits Concealed in Ceilings, Walls, and Partitions: Type THHN/THWN-2, single conductors in raceway.
- G. Branch Circuits Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHN/THWN-2, single conductors in raceway.

3.3 INSTALLATION OF CONDUCTORS AND CABLES

- A. Conceal cables in finished walls, ceilings, and floors unless otherwise indicated.
- B. Complete raceway installation between conductor and cable termination points according to Section 26 0533.13 "Conduits for Electrical Systems" prior to pulling conductors and cables.
- C. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
- D. Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips, that will not damage cables or raceway.
- E. Install exposed cables parallel and perpendicular to surfaces of exposed structural members, and follow surface contours where possible.
- F. Support cables according to Section 26 0529 "Hangers and Supports for Electrical Systems."

3.4 INSTALLATION OF FIRE-ALARM WIRE AND CABLE

- A. Comply with NFPA 72.
- B. Wiring Method: Install wiring in metal pathway according to Section 28 0528 "Pathways for Electronic Safety and Security."
 - 1. Install plenum cable in environmental airspaces, including plenum ceilings.
 - 2. Fire-alarm circuits and equipment control wiring associated with fire-alarm system must be installed in a dedicated pathway system.
 - a. Cables and pathways used for fire-alarm circuits, and equipment control wiring associated with fire-alarm system, may not contain any other wire or cable.
 - 3. Fire-Rated Cables: Use of two-hour, fire-rated fire-alarm cables, NFPA 70, Types MI and CI, is not permitted.
 - 4. Signaling Line Circuits: Power-limited fire-alarm cables must not be installed in the same cable or pathway as signaling line circuits.
- C. Wiring within Enclosures: Separate power-limited and non-power-limited conductors as recommended by manufacturer. Install conductors parallel with or at right angles to sides and back of the enclosure. Bundle, lace, and train conductors to terminal points with no excess. Connect conductors that are terminated, spliced, or interrupted in any enclosure associated with fire-alarm system to terminal blocks. Mark each terminal according to system's wiring diagrams. Make all connections with approved crimp-on terminal spade lugs, pressure-type terminal blocks, or plug connectors.
- D. Cable Taps: Use numbered terminal strips in junction, pull, and outlet boxes, cabinets, or equipment enclosures where circuit connections are made.
- E. Color-Coding: Color-code fire-alarm conductors differently from the normal building power wiring. Use one color-code for alarm circuit wiring and another for supervisory circuits. Color-code audible alarm-indicating circuits differently from alarm-initiating circuits. Use different colors for visible alarm-indicating devices. Paint fire-alarm system junction boxes and covers red.
- F. Risers: Install at least two vertical cable risers to serve the fire-alarm system. Separate risers in close proximity to each other with a minimum one-hour-rated wall, so the loss of one riser does not prevent receipt or transmission of signals from other floors or zones.
- G. Wiring to Remote Alarm Transmitting Device: **1 inch** conduit between the fire-alarm control panel and the transmitter. Install number of conductors and electrical supervision for connecting wiring as needed to suit monitoring function.

3.5 CONNECTIONS

- A. Tighten electrical connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A-486B.
- B. Make splices, terminations, and taps that are compatible with conductor material and that possess equivalent or better mechanical strength and insulation ratings than unspliced conductors.

1. Use oxide inhibitor in each splice, termination, and tap for aluminum conductors.
- C. Wiring at Outlets: Install conductor at each outlet, with at least 12 inch of slack.
- D. Comply with requirements in Section 28 4621.11 "Addressable Fire-Alarm Systems" for connecting, terminating, and identifying wires and cables.

3.6 IDENTIFICATION

- A. Identify and color-code conductors and cables according to Section 26 0553 "Identification for Electrical Systems."
- B. Identify each spare conductor at each end with identity number and location of other end of conductor, and identify as spare conductor.

3.7 SLEEVE AND SLEEVE-SEAL INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Install sleeves and sleeve seals at penetrations of exterior floor and wall assemblies. Comply with requirements in Section 26 0544 "Sleeves and Sleeve Seals for Electrical Raceways and Cabling."

3.8 FIRESTOPPING

- A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly according to Section 07 8413 "Penetration Firestopping."

END OF SECTION 26 0519

SECTION 26 0523 - CONTROL-VOLTAGE ELECTRICAL POWER CABLES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Backboards.
 - 2. Category 5e balanced twisted pair cable.
 - 3. Balanced twisted pair cable hardware.
 - 4. Twin-axial data highway cable.
 - 5. RS-232 cable.
 - 6. RS-485 cable.
 - 7. Control cable.
 - 8. Control-circuit conductors.
 - 9. Fire-alarm wire and cable.
- B. Related Requirements:
 - 1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.
 - 2. Section 26 0011 "Facility Performance Requirements for Electrical" for seismic-load, wind-load, acoustical, and other field conditions applicable to Work specified in this Section.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.

1.3 INFORMATIONAL SUBMITTALS

- A. Source quality-control reports.
- B. Field quality-control reports.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Flame Travel and Smoke Density in Plenums: As determined by testing identical products according to NFPA 262, by a qualified testing agency. Identify products for installation in plenums with appropriate markings of applicable testing agency.

1. Flame Travel Distance: 60 inch or less.
 2. Peak Optical Smoke Density: 0.5 or less.
 3. Average Optical Smoke Density: 0.15 or less.
- C. Flame Travel and Smoke Density for Riser Cables in Non-Plenum Building Spaces: As determined by testing identical products according to UL 1666.
- D. Flame Travel and Smoke Density for Cables in Non-Riser Applications and Non-Plenum Building Spaces: As determined by testing identical products according to UL 1685.

2.2 BACKBOARDS

- A. Description: Plywood, fire-retardant treated, 3/4 by 48 by 96 inch. Comply with requirements for plywood backing panels in Section 06 1000 "Rough Carpentry."
- B. Painting: Paint plywood on all sides and edges with flat paint. Comply with requirements in Section 09 9123 "Interior Painting."

2.3 CONTROL CABLE

- A. Plenum-Rated, Paired Cable: NFPA 70, Type CMP.
1. One pair, twisted, No. 16 AWG, stranded (19x29) tinned-copper conductors.
 2. PVC insulation.
 3. Unshielded.
 4. PVC jacket.
 5. Flame Resistance: Comply with NFPA 262.

2.4 CONTROL-CIRCUIT CONDUCTORS

- A. Class 1 Control Circuits: Stranded copper, Type THHN/THWN-2, complying with UL 83 in raceway.
- B. Class 2 Control Circuits: Stranded copper, Type THHN/THWN-2, complying with UL 83 in raceway.
- C. Class 3 Remote-Control and Signal Circuits: Stranded copper, Type THHN/THWN-2, complying with UL 83 in raceway.
- D. Class 2 Control Circuits and Class 3 Remote-Control and Signal Circuits That Supply Critical Circuits: Circuit Integrity (CI) cable.
1. Smoke control signaling and control circuits.

2.5 FIRE-ALARM WIRE AND CABLE

- A. General Wire and Cable Requirements: NRTL listed and labeled as complying with NFPA 70, Article 760.
- B. Signaling Line Circuits: Twisted, shielded pair, No. 18 AWG.

1. Circuit Integrity Cable: Twisted shielded pair, NFPA 70, Article 760, Classification CI, for power-limited fire-alarm signal service Type FPL. NRTL listed and labeled as complying with UL 1424 and UL 2196 for a two-hour rating.
- C. Non-Power-Limited Circuits: Solid-copper conductors with 600 V rated, 75 deg C, color-coded insulation, and complying with requirements in UL 2196 for a two-hour rating.
 1. Control-Voltage Circuits: No. 16 AWG, minimum, in pathway.
 2. Low-Voltage Circuits: No. 12 AWG, minimum, in pathway.
 3. Multiconductor Armored Cable: NFPA 70, Type MC, copper conductors, Type TFN/THHN conductor insulation, copper drain wire, copper armor with outer jacket with red identifier stripe, NTRL listed for fire-alarm and cable tray installation, plenum rated.

2.6 SOURCE QUALITY CONTROL

- A. Factory test balanced twisted pair cables according to TIA-568-C.2.
- B. Cable will be considered defective if it does not pass tests and inspections.
- C. Prepare test and inspection reports.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Test cables on receipt at Project site.
 1. Test each pair of twisted pair cable for open and short circuits.

3.2 INSTALLATION OF RACEWAYS AND BOXES

- A. Comply with requirements in Section 26 0533.13 "Conduits for Electrical Systems" for raceway selection and installation requirements for boxes, conduits, and wireways as supplemented or modified in this Section.
- B. Comply with requirements in Section 26 0533.23 "Surface Raceways for Electrical Systems" for raceway selection and installation requirements for wireways as supplemented or modified in this Section.
- C. Comply with requirements in Section 26 0533.16 "Boxes and Covers for Electrical Systems" for raceway selection and installation requirements for boxes as supplemented or modified in this Section.
 1. Outlet boxes must be no smaller than 2 inch wide, 3 inch high, and 2-1/2 inch deep.
 2. Outlet boxes must be no smaller than 4 inch square by 2-1/8 inch deep with extension ring sized to bring edge of ring to within 1/8 inch of the finished wall surface.
 3. Flexible metal conduit must not be used.
- D. Comply with TIA-569-D for pull-box sizing and length of conduit and number of bends between pull points.

- E. Install manufactured conduit sweeps and long-radius elbows if possible.
- F. Raceway Installation in Equipment Rooms:
 - 1. Position conduit ends adjacent to a corner on backboard if a single piece of plywood is installed, or in the corner of the room if multiple sheets of plywood are installed around perimeter walls of the room.
 - 2. Install cable trays to route cables if conduits cannot be located in these positions.
 - 3. Secure conduits to backboard if entering the room from overhead.
 - 4. Extend conduits **3 inch** above finished floor.
 - 5. Install metal conduits with grounding bushings and connect with grounding conductor to grounding system.
- G. Backboards: Install backboards with **96 inch** dimension vertical. Butt adjacent sheets tightly and form smooth gap-free corners and joints.

3.3 INSTALLATION OF CONDUCTORS AND CABLES

- A. Comply with NECA 1.
- B. General Requirements for Cabling:
 - 1. Comply with TIA-568-C Series of standards.
 - 2. Comply with BICSI ITSIMM, Ch. 5, "Copper Structured Cabling Systems."
 - 3. Terminate all conductors; cable must not contain unterminated elements. Make terminations only at indicated outlets, terminals, and cross-connect and patch panels.
 - 4. Cables may not be spliced and must be continuous from terminal to terminal. Do not splice cable between termination, tap, or junction points.
 - 5. Cables serving a common system may be grouped in a common raceway. Install network cabling and control wiring and cable in separate raceway from power wiring. Do not group conductors from different systems or different voltages.
 - 6. Secure and support cables at intervals not exceeding **30 inch** and not more than **6 inch** from cabinets, boxes, fittings, outlets, racks, frames, and terminals.
 - 7. Bundle, lace, and train conductors to terminal points without exceeding manufacturer's limitations on bending radii, but not less than radii specified in BICSI ITSIMM, Ch. 5, "Copper Structured Cabling Systems." Install lacing bars and distribution spools.
 - 8. Do not install bruised, kinked, scored, deformed, or abraded cable. Remove and discard cable if damaged during installation and replace it with new cable.
 - 9. Cold-Weather Installation: Bring cable to room temperature before dereeling. Do not use heat lamps for heating.
 - 10. Pulling Cable: Comply with BICSI ITSIMM, Ch. 5, "Copper Structured Cabling Systems." Monitor cable pull tensions.
 - 11. Support: Do not allow cables to lay on removable ceiling tiles.
 - 12. Secure: Fasten securely in place with hardware specifically designed and installed so as to not damage cables.
 - 13. Provide strain relief.
 - 14. Keep runs short. Allow extra length for connecting to terminals. Do not bend cables in a radius less than 10 times the cable OD. Use sleeves or grommets to protect cables from vibration at points where they pass around sharp corners and through penetrations.
 - 15. Ground wire must be copper, and grounding methods must comply with IEEE C2. Demonstrate ground resistance.
- C. Balanced Twisted Pair Cable Installation:

1. Comply with TIA-568-C.2.
2. Install termination hardware as specified in Section 27 1513 "Communications Copper Horizontal Cabling" unless otherwise indicated.
3. Do not untwist UTP cables more than **1/2 inch** at the point of termination to maintain cable geometry.

D. Installation of Control-Circuit Conductors:

1. Install wiring in raceways in all exposed areas. Utilize cable trays where possible. Provide j-hooks as required.

E. Open-Cable Installation:

1. Install cabling with horizontal and vertical cable guides in telecommunications spaces with terminating hardware and interconnection equipment.
2. Suspend copper cable not in a wireway or pathway a minimum of **8 inch** above ceilings by cable supports not more than **30 inch** apart.
3. Cable must not be run through or on structural members or in contact with pipes, ducts, or other potentially damaging items. Do not run cables between structural members and corrugated panels.

F. Installation of Cable Routed Exposed under Raised Floors:

1. Install plenum-rated cable only.
2. Install cabling after the flooring system has been installed in raised floor areas.
3. Below each feed point, neatly coil a minimum of **72 inch** of cable in a coil not less than **12 inch** in diameter.

3.4 REMOVAL OF CONDUCTORS AND CABLES

- A. Remove abandoned conductors and cables. Abandoned conductors and cables are those installed that are not terminated at equipment and are not identified with a tag for future use.
- B. Contractor to field verify existing conditions and ensure all abandoned cabling is removed.

3.5 CONTROL-CIRCUIT CONDUCTORS

A. Minimum Conductor Sizes:

1. Class 1 remote-control and signal circuits; No 14 AWG.
2. Class 2 low-energy, remote-control, and signal circuits; No. 16 AWG.
3. Class 3 low-energy, remote-control, alarm, and signal circuits; No 12 AWG.

3.6 FIRESTOPPING

- A. Comply with requirements in Section 07 8413 "Penetration Firestopping."
- B. Comply with TIA-569-D, Annex A, "Firestopping."
- C. Comply with BICSI TDM, "Firestopping" Chapter.

3.7 GROUNDING

- A. For data communication wiring, comply with TIA-607-B and with BICSI TDMM, "Bonding and Grounding (Earthing)" Chapter.
- B. For control-voltage wiring and cabling, comply with requirements in Section 26 0526 "Grounding and Bonding for Electrical Systems."

3.8 IDENTIFICATION

- A. Comply with requirements for identification specified in Section 26 0553 "Identification for Electrical Systems."
- B. Identify data and communications system components, wiring, and cabling according to TIA-606-B; label printers must use label stocks, laminating adhesives, and inks complying with UL 969.
- C. Identify each wire on each end and at each terminal with a number-coded identification tag. Each wire must have a unique tag.

3.9 FIELD QUALITY CONTROL

- A. Tests and Inspections:
 - 1. Visually inspect cable jacket materials for UL or third-party certification markings. Inspect cabling terminations to confirm color-coding for pin assignments, and inspect cabling connections to confirm compliance with TIA-568-C.1.
 - 2. Visually inspect cable placement, cable termination, grounding and bonding, equipment and patch cords, and labeling of all components.
- B. End-to-end cabling will be considered defective if it does not pass tests and inspections.
- C. Prepare test and inspection reports.

END OF SECTION 26 0523

SECTION 26 0526 - GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Grounding and bonding conductors.
 - 2. Grounding and bonding clamps.
 - 3. Grounding and bonding bushings.
 - 4. Grounding and bonding hubs.
 - 5. Grounding and bonding connectors.
 - 6. Intersystem bonding bridge grounding connector.
 - 7. Grounding and bonding busbars.
 - 8. Grounding (earthing) electrodes.
- B. Related Requirements:
 - 1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.

1.2 ACTION SUBMITTALS

- A. Product Data:
 - 1. For each type of product indicated.
- B. Shop Drawings: Plans showing dimensioned locations of grounding features described in "Field Quality Control" Article, including the following:
 - 1. Test wells.
 - 2. Rod electrodes.
 - 3. Ring electrodes.
 - 4. Grounding arrangements and connections for separately derived systems.
- C. Field Quality-Control Submittals:
 - 1. Field quality-control reports.

1.3 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data:
 - 1. In addition to items specified in Section 26 0010 "Supplemental Requirements for Electrical," include the following:

- a. Plans showing locations of grounding features described in "Field Quality Control" Article, including the following:
 - 1) Test wells.
 - 2) Rod electrodes.
 - 3) Ring electrodes.
 - 4) Grounding arrangements and connections for separately derived systems.

PART 2 - PRODUCTS

2.1 GROUNDING AND BONDING CONDUCTORS

- A. Equipment Grounding Conductor:
 - 1. General Characteristics: 600 V, THHN/THWN-2, tinned-copper wire or cable, green color, in accordance with Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables."
- B. ASTM - Bare Copper Grounding and Bonding Conductor:
 - 1. Referenced Standards: Complying with one or more of the following:
 - a. Soft or Annealed Copper Wire: ASTM B3
 - b. Concentric-Lay Stranded Copper Conductor: ASTM B8.
 - c. Tin-Coated Soft or Annealed Copper Wire: ASTM B33.
 - d. 19-Wire Combination Unilay-Stranded Copper Conductor: ASTM B787/B787M.
- C. UL KDER - Armored Grounding Wire:
 - 1. Description: Single corrosion-resistant copper, aluminum, or copper-clad aluminum conductor within helically formed steel armor.
 - 2. Regulatory Requirements:
 - a. Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
 - 3. Listing Criteria:
 - a. Grounding and Bonding Equipment: UL CCN KDER; including UL 467.
- D. UL KDSH - Protector Grounding Conductor:
 - 1. Description: Conductors intended to be used for grounding primary protector or metallic members of cable sheath in accordance with Chapters 7 and 8 of NFPA 70.
 - 2. Regulatory Requirements:
 - a. Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
 - 3. Listing Criteria:

- a. Grounding and Bonding Equipment for Communications: UL CCN KDSH; including UL 467.
- 4. Options:
 - a. Color: green.

2.2 GROUNDING AND BONDING CLAMPS

- A. Description: Clamps suitable for attachment of grounding and bonding conductors to grounding electrodes, pipes, tubing, and rebar. Grounding and bonding clamps specified in this article are also suitable for use with communications applications; see Section 27 0526 "Grounding and Bonding for Communications Systems," for selection and installation guidelines.
- B. Performance Criteria:
 - 1. Regulatory Requirements:
 - a. Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
 - 2. Listing Criteria:
 - a. Grounding and Bonding Equipment: UL CCN KDER; including UL 467.
 - b. Grounding and Bonding Equipment for Communications: UL CCN KDSH; including UL 467.
 - 3. Sustainability Characteristics:
- C. UL KDER and KDSH - Hex-Fitting-Type Pipe and Rod Grounding and Bonding Clamp
 - 1. General Characteristics:
 - a. Two pieces with zinc-plated bolts.
 - b. Clamp Material: Tinned brass.
 - c. Listed for outdoor use.
- D. UL KDER - Beam Grounding and Bonding Clamp.
 - 1. General Characteristics: Mechanical-type, terminal, ground wire access from four directions; with dual, tin-plated or silicon bronze bolts.
- E. UL KDER - Exothermically Welded Connection
 - 1. General Characteristics: Exothermic-welding kits of types recommended by kit manufacturer for materials being joined and installation conditions.

2.3 GROUNDING AND BONDING BUSHINGS

- A. Description: Bonding bushings connect conduit fittings, tubing fittings, threaded metal conduit, and unthreaded metal conduit to metal boxes and equipment enclosures, and have one or more

bonding screws intended to provide electrical continuity between bushing and enclosure. Grounding bushings have provision for connection of bonding or grounding conductor and may or may not also have bonding screws.

B. Performance Criteria:

1. Regulatory Requirements:

- a. Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.

2. Listing Criteria:

- a. Grounding and Bonding Equipment: UL CCN KDER; including UL 467.

C. UL KDER - Bonding Bushing

- 1. General Characteristics: Threaded bushing with insulated throat.

D. UL KDER - Grounding Bushing

- 1. General Characteristics: Threaded bushing with insulated throat and mechanical-type wire terminal.

2.4 GROUNDING AND BONDING HUBS

A. Description: Hubs with certified grounding or bonding locknut.

B. Performance Criteria:

1. Regulatory Requirements:

- a. Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.

2. Listing Criteria:

- a. Grounding and Bonding Equipment: UL CCN KDER; including UL 467.

C. UL KDER - Grounding and Bonding Hub

- 1. General Characteristics: Insulated, gasketed, watertight hub with mechanical-type wire terminal.

2.5 GROUNDING AND BONDING CONNECTORS

A. Performance Criteria:

1. Regulatory Requirements:

- a. Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
- 2. Listing Criteria:
 - a. Grounding and Bonding Equipment: UL CCN KDER; including UL 467.
 - b. Grounding and Bonding Equipment for Communications: UL CCN KDSH; including UL 467.
- B. UL KDER - Pressure-Type Grounding and Bonding Busbar Cable Connector
 - 1. General Characteristics: Copper or copper alloy, for compression bonding of one or more conductor directly to copper busbar. Listed for direct burial.
- C. UL KDER - Lay-In Lug Mechanical-Type Grounding and Bonding Busbar Terminal
 - 1. General Characteristics: Mechanical-type, copper rated for direct burial terminal with set screw.
- D. UL KDER - Crimped Lug Pressure-Type Grounding and Bonding Busbar Terminal
 - 1. General Characteristics: Cast silicon bronze, solderless compression-type wire terminals; with long barrel and two holes spaced on **5/8 or 1 inch** centers for two-bolt connection to busbar.
- E. UL KDER - Split-Bolt Service-Post Pressure-Type Grounding and Bonding Busbar Terminal
 - 1. General Characteristics: Bolts that surround cable and bond to cable under compression when nut is tightened after assembly is screwed into busbar opening.
- F. UL KDER - Crimped Pressure-Type Grounding and Bonding Cable Connector
 - 1.
 - 2. General Characteristics: Crimp-and-compress connectors that bond to conductor when connector is compressed around conductor.
 - a. Tinned copper, C and H shaped.
- G. UL KDER - Split-Bolt Pressure-Type Grounding and Bonding Cable Connector
 - 1. General Characteristics: Bolts that surround cable and bond to cable under compression when nut is tightened.
 - a. Tinned copper.
- H. UL KDER - Signal Reference Grid Grounding and Bonding Connector
 - 1. General Characteristics: Combination of compression wire connectors, access floor grounding clamps, bronze U-bolt grounding clamps, and copper split-bolt connectors, designed for the purpose.

2.6 INTERSYSTEM BONDING BRIDGE GROUNDING CONNECTORS

- A. Description: Devices that provide means for connecting communications systems grounding and bonding conductors at service equipment or at disconnecting means for buildings or structures.
- B. Performance Criteria:
 - 1. Regulatory Requirements:
 - a. Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
 - 2. Listing Criteria:
 - a. Grounding and Bonding Equipment for Communications: UL CCN KDSH; including UL 467.
- C. UL KDSH - One-Piece Intersystem Bonding Bridge Grounding Connector:
 - 1. General Characteristics: Zinc-alloy one-piece construction; six terminating points; gangable.
- D. UL KDSH - Two-Piece Intersystem Bonding Bridge Grounding Connector:
 - 1. General Characteristics: Copper body and polycarbonate cover; four terminating points.

2.7 GROUNDING AND BONDING BUSBARS

- A. Description: Miscellaneous grounding and bonding device that serves as common connection for multiple grounding and bonding conductors.
- B. Performance Criteria:
 - 1. Regulatory Requirements:
 - a. Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
 - 2. Listing Criteria:
 - a. Grounding and Bonding Equipment: UL CCN KDER; including UL 467.
 - 3. Sustainability Characteristics:
- C. UL KDER - Equipment Room Grounding and Bonding Busbar
 - 1. General Characteristics:
 - a. Bus: Rectangular bar of annealed copper.
 - b. Mounting Stand-Off Insulators: Lexan or PVC.

- 1) Comply with UL 891 for use in 600 V switchboards, impulse tested at 5000 V.
2. Options:
 - a. Dimensions: 1/4 by 4 inch in cross section; length as indicated on Drawings.
 - b. Predrilled Hole Pattern: 9/32 inch holes spaced 1-1/8 inch apart.
 - c. Mounting Hardware: Stand-off brackets that provide 4 inch clearance to access rear of bus. Brackets and bolts must be stainless steel.
- D. UL KDER - Rack and Cabinet Bonding Busbar
 1. General Characteristics:
 - a. Bus: Rectangular bar of hard-drawn solid copper.
 - b. Horizontal Mounting Dimensions: Designed for mounting in 23 inch wide equipment racks or cabinets.
 - c. Vertical Mounting Dimensions: Designed for mounting in 72 inch high equipment racks or cabinets.
 - d. Predrilled Hole Pattern: Accepts connectors for grounding and bonding conductor sizes 14 AWG to 2/0 AWG.
 - e. Mounting Hardware: Stainless steel or copper-plated, for attachment to rack.

2.8 GROUNDING (EARTHING) ELECTRODES

- A. Description: Grounding electrodes include rod electrodes, ring electrodes, metal underground water pipes, metal building frames, concrete-encased electrodes, and pipe and plate electrodes.
- B. Performance Criteria:
 1. Regulatory Requirements:
 - a. Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
 2. Listing Criteria:
 - a. Grounding and Bonding Equipment: UL CCN KDER; including UL 467.
- C. UL KDER - Rod Electrode
 1. General Characteristics: Copper-clad steel, sectional type; 3/4 inch by 10 ft.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine facility's grounding electrode system and equipment grounding for compliance with requirements for maximum ground-resistance level and other conditions affecting performance of grounding and bonding of electrical system.
- B. Inspect test results of grounding system measured at point of electrical service equipment connection.
- C. Prepare written report, endorsed by Installer, listing conditions detrimental to performance of the Work.
- D. Proceed with connection of electrical service equipment only after unsatisfactory conditions have been corrected.

3.2 SELECTION OF BUSBARS

- A. Grounding Bus: Install in electrical equipment rooms, in rooms housing service equipment, and elsewhere as indicated.
 - 1. Install bus horizontally, on insulated spacers **2 inch** minimum from wall, **6 inch** above finished floor unless otherwise indicated.
 - 2. Where indicated on both sides of doorways, route bus up to top of door frame, across top of doorway, and down; connect to horizontal bus.

3.3 SELECTION OF GROUNDING AND BONDING CONDUCTORS

- A. Conductors: Install solid conductor for 8 AWG and smaller, and stranded conductors for 6 AWG and larger unless otherwise indicated.
- B. Custom-Length Insulated Equipment Bonding Jumpers: 6 AWG, 19-strand, Type THHN.
- C. Bonding Cable: 28 kcmil, 14 strands of 17 AWG conductor, **1/4 inch** in diameter.
- D. Bonding Conductor: 4 AWG or 6 AWG, stranded conductor.
- E. Bonding Jumper: Copper tape, braided conductors terminated with copper ferrules; **1-5/8 inch** wide and **1/16 inch** thick.
- F. Tinned Bonding Jumper: Tinned-copper tape, braided conductors terminated with copper ferrules; **1-5/8 inch** wide and **1/16 inch** thick.
- G. Underground Grounding Conductors: Install bare tinned-copper conductor, 3/0 AWG minimum.
 - 1. Bury at least **30 inch** below grade.
 - 2. Duct-Bank Grounding Conductor: Bury **12 inch** above duct bank when indicated as part of duct-bank installation.

3.4 SELECTION OF CONNECTORS

- A. Conductor Terminations and Connections:
 - 1. Pipe and Equipment Grounding Conductor Terminations: Bolted connectors.
 - 2. Underground Connections: Welded connectors except at test wells and as otherwise indicated.
 - 3. Connections to Ground Rods at Test Wells: Bolted connectors.
 - 4. Connections to Structural Steel: Welded connectors.

3.5 INSTALLATION

- A. Comply with manufacturer's published instructions.
- B. Reference Standards:
 - 1. Ground Bonding Common with Lightning Protection System: Comply with NFPA 780 and UL 96 when interconnecting with lightning protection system. Bond electrical power system ground directly to lightning protection system grounding conductor at closest point to electrical service grounding electrode. Use bonding conductor sized same as system grounding electrode conductor, and install in conduit.
 - 2. Consult Architect for resolution of conflicting requirements.
- C. Special Techniques:
 - 1. Conductors:
 - a. Route along shortest and straightest paths possible unless otherwise indicated or required by Code. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage.
 - 2. Connections: Make connections so possibility of galvanic action or electrolysis is minimized. Select connectors, connection hardware, conductors, and connection methods so metals in direct contact are galvanically compatible.
 - a. Use electroplated or hot-tin-coated materials to ensure high conductivity and to make contact points closer in order of galvanic series.
 - b. Make connections with clean, bare metal at points of contact.
 - c. Make aluminum-to-steel connections with stainless steel separators and mechanical clamps.
 - d. Make aluminum-to-galvanized-steel connections with tin-plated copper jumpers and mechanical clamps.
 - e. Coat and seal connections having dissimilar metals with inert material to prevent future penetration of moisture to contact surfaces.
 - f. Bonding Straps and Jumpers: Install in locations accessible for inspection and maintenance except where routed through short lengths of conduit.
 - 1) Bonding to Structure: Bond straps directly to basic structure, taking care not to penetrate adjacent parts.
 - 2) Bonding to Equipment Mounted on Vibration Isolation Hangers and Supports: Install bonding so vibration is not transmitted to rigidly mounted equipment.

- 3) Use exothermic-welded connectors for outdoor locations; if disconnect-type connection is required, use bolted clamp.
- g. Grounding and Bonding for Piping:
- 1) Metal Water Service Pipe: Install insulated copper grounding conductors, in conduit, from building's main service equipment, or grounding bus, to main metal water service entrances to building. Connect grounding conductors to main metal water service pipes; use bolted clamp connector or bolt lug-type connector to pipe flange by using one of lug bolts of flange. Where dielectric main water fitting is installed, connect grounding conductor on street side of fitting. Bond metal grounding conductor conduit or sleeve to conductor at each end.
 - 2) Water Meter Piping: Use braided-type bonding jumpers to electrically bypass water meters. Connect to pipe with bolted connector.
 - 3) Bond each aboveground portion of gas piping system downstream from equipment shutoff valve.
- h. Bonding Interior Metal Ducts: Bond metal air ducts to equipment grounding conductors of associated fans, blowers, electric heaters, and air cleaners. Install tinned bonding jumper to bond across flexible duct connections to achieve continuity.
- i. Grounding for Steel Building Structure: Install driven ground rod at base of each corner column and at intermediate exterior columns at distances not more than 60 ft apart.
3. Electrodes:
- a. Ground Rods: Drive rods until tops are 2 inch below finished floor or final grade unless otherwise indicated.
 - 1) Interconnect ground rods with grounding electrode conductor below grade and as otherwise indicated. Make connections without exposing steel or damaging coating if any.
 - 2) Use exothermic welds for below-grade connections.
 - b. For grounding electrode system, install at least three rods spaced at least one-rod length from each other and located at least same distance from other grounding electrodes, and connect to service grounding electrode conductor.
 - c. Test Wells: Ground rod driven through drilled hole in bottom of handhole. Handholes are specified in Section 26 0543 "Underground Ducts and Raceways for Electrical Systems," and must be at least 12 inch deep, with cover.
 - 1) Install at least one test well for each service unless otherwise indicated. Install at ground rod electrically closest to service entrance. Set top of test well flush with finished grade or floor.
 - d. Ring Electrode: Install grounding conductor, electrically connected to each building structure ground rod and to each steel column, extending around perimeter of building.
 - 1) Install tinned-copper conductor not less than 3/0 AWG for ring electrode and for taps to building steel.
 - 2) Bury ring electrode not less than 24 inch from building's foundation.

- e. Concrete-Encased Electrode (Ufer Ground):
 - 1) Fabricate in accordance with NFPA 70; use minimum of **20 ft** of bare copper conductor not smaller than 4 AWG.
 - a) If concrete foundation is less than **20 ft** long, coil excess conductor within base of foundation.
 - b) Bond grounding conductor to reinforcing steel in at least four locations and to anchor bolts. Extend grounding conductor below grade and connect to building's grounding grid or to grounding electrode external to concrete.
 - 2) Fabricate in accordance with NFPA 70; using electrically conductive coated steel reinforcing bars or rods, at least **20 ft** long. If reinforcing is in multiple pieces, connect together by usual steel tie wires or exothermic welding to create required length.
- 4. Grounding at Service:
 - a. Equipment grounding conductors and grounding electrode conductors must be connected to ground bus. Install main bonding jumper between neutral and ground buses.
- 5. Grounding Separately Derived Systems:
 - a. Generator: Install grounding electrode(s) at generator location. Electrode must be connected to equipment grounding conductor and to frame of generator.
- 6. Grounding Underground Distribution System Components:
 - a. Duct-Bank Grounding Conductor: Bury **12 inch** above duct bank when indicated as part of duct-bank installation.
 - b. Comply with IEEE C2 grounding requirements.
 - c. Grounding Manholes and Handholes: Install driven ground rod through manhole or handhole floor, close to wall, and set rod depth so **4 inch** will extend above finished floor. If necessary, install ground rod before manhole is placed and provide 1/0 AWG bare, tinned-copper conductor from ground rod into manhole through waterproof sleeve in manhole wall. Protect ground rods passing through concrete floor with double wrapping of pressure-sensitive insulating tape or heat-shrunk insulating sleeve from **2 inch** above to **6 inch** below concrete. Seal floor opening with waterproof, nonshrink grout.
 - d. Grounding Connections to Manhole Components: Bond exposed-metal parts such as inserts, cable racks, pulling irons, ladders, and cable shields within each manhole or handhole, to ground rod or grounding conductor. Make connections with 4 AWG minimum, stranded, hard-drawn copper bonding conductor. Train conductors level or plumb around corners and fasten to manhole walls. Connect to cable armor and cable shields in accordance with manufacturer's published instructions with splicing and termination kits.
 - e. Pad-Mounted Transformers and Switches: Install two ground rods and ring electrode around pad. Ground pad-mounted equipment and noncurrent-carrying metal items associated with substations by connecting them to underground cable and grounding electrodes. Install tinned-copper conductor not less than 2 AWG for ring electrode and for taps to equipment grounding terminals. Bury ring electrode not less than **6 inch** from foundation.

7. Equipment Grounding:

- a. Install insulated equipment grounding conductors with feeders and branch circuits.
- b. Install insulated equipment grounding conductors with the following items, in addition to those required by NFPA 70:
 - 1) Feeders and branch circuits.
 - 2) Lighting circuits.
 - 3) Receptacle circuits.
 - 4) Single-phase motor and appliance branch circuits.
 - 5) Three-phase motor and appliance branch circuits.
 - 6) Flexible raceway runs.
 - 7) Armored and metal-clad cable runs.
- c. Air-Duct Equipment Circuits: Install insulated equipment grounding conductor to duct-mounted electrical devices operating at 120 V and more, including air cleaners, heaters, dampers, humidifiers, and other duct electrical equipment. Bond conductor to each unit and to air duct and connected metallic piping.
- d. Water Heater, Heat-Tracing, and Antifrost Heating Cables: Install separate insulated equipment grounding conductor to each electric water heater and heat-tracing cable. Bond conductor to heater units, piping, connected equipment, and components.
- e. Poles Supporting Outdoor Lighting Fixtures: Install grounding electrode and separate insulated equipment grounding conductor in addition to grounding conductor installed with branch-circuit conductors.
- f. Metallic Fences: Comply with requirements of IEEE C2.
 - 1) Grounding Conductor: Bare, tinned copper, not less than 8 AWG.
 - 2) Gates: Must be bonded to grounding conductor with flexible bonding jumper.
 - 3) Barbed Wire: Strands must be bonded to grounding conductor.

8. Fence Grounding: Install at maximum intervals of **1500 ft** except as follows:

- a. Fences within **100 ft** of Buildings, Structures, Walkways, and Roadways: Ground at maximum intervals of **750 ft**.
 - 1) Gates and Other Fence Openings: Ground fence on each side of opening.
 - a) Bond metal gates to gate posts.
 - b) Bond across openings, with and without gates, except at openings indicated as intentional fence discontinuities. Use 2 AWG wire and bury it at least **18 inch** below finished grade.
- b. Protection at Crossings of Overhead Electrical Power Lines: Ground fence at location of crossing and at maximum distance of **150 ft** on each side of crossing.
- c. Grounding Method: At each grounding location, drive grounding rod vertically until top is **6 inch** below finished grade. Connect rod to fence with 6 AWG conductor. Connect conductor to each fence component at grounding location.
- d. Bonding Method for Gates: Connect bonding jumper between gate post and gate frame.
- e. Bonding to Lightning-Protection System: If fence terminates at lightning-protected building or structure, ground fence and bond fence grounding conductor to lightning-protection down conductor or lightning-protection grounding conductor, complying with NFPA 780.

3.6 FIELD QUALITY CONTROL

- A. Acceptance Testing Preparation:
- B. Tests and Inspections:
 - 1. After installing grounding system but before permanent electrical circuits have been energized, test for compliance with requirements.
 - 2. Inspect physical and mechanical condition. Verify tightness of accessible, bolted, electrical connections with calibrated torque wrench in accordance with manufacturer's published instructions.
 - 3. Test completed grounding system at each location where maximum ground-resistance level is specified, at service disconnect enclosure grounding terminal, and at individual ground rods. Make tests at ground rods before conductors are connected.
 - a. Measure ground resistance no fewer than two full days after last trace of precipitation and without soil being moistened by means other than natural drainage or seepage and without chemical treatment or other artificial means of reducing natural ground resistance.
 - b. Perform tests by fall-of-potential method in accordance with IEEE Std 81.
 - c. Excessive Ground Resistance: If resistance to ground exceeds specified values, notify Architect promptly and include recommendations to reduce ground resistance.
 - 4. Prepare dimensioned Drawings locating each test well, ground rod and ground-rod assembly, and other grounding electrodes. Identify each by letter in alphabetical order, and key to record of tests and observations. Include number of rods driven and their depth at each location, and include observations of weather and other phenomena that may affect test results. Describe measures taken to improve test results.
- C. Nonconforming Work:
 - 1. Grounding system will be considered defective if it does not pass tests and inspections.
 - 2. Remove and replace defective components and retest.
- D. Collect, assemble, and submit test and inspection reports.
 - 1. Report measured ground resistances that exceed the following values:
 - a. Power and Lighting Equipment or System with Capacity of 500 kVA and Less: 10 Ω .
 - b. Power and Lighting Equipment or System with Capacity of 500 to 1000 kVA: 5 Ω .
 - c. Power and Lighting Equipment or System with Capacity More Than 1000 kVA: 3 Ω .
 - d. Power Distribution Units or Panelboards Serving Electronic Equipment: 3 Ω .
 - e. Substations and Pad-Mounted Equipment: 5 Ω .
 - f. Manhole Grounds: 10 Ω .

3.7 PROTECTION

- A. After installation, protect grounding and bonding cables and equipment from construction activities. Remove and replace items that are contaminated, defaced, damaged, or otherwise caused to be unfit for use prior to acceptance by Owner.

END OF SECTION 26 0526

SECTION 26 0529 - HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Steel slotted support systems.
2. Conduit and cable support devices.
3. Support for conductors in vertical conduit.
4. Structural steel for fabricated supports and restraints.
5. Mounting, anchoring, and attachment components, including powder-actuated fasteners, mechanical expansion anchors, concrete inserts, clamps, through bolts, toggle bolts, and hanger rods.
6. Fabricated metal equipment support assemblies.

B. Related Requirements:

1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product.

B. Shop Drawings: For fabrication and installation details for electrical hangers and support systems.

1. Hangers. Include product data for components.
2. Slotted support systems.
3. Equipment supports.
4. Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.

C. Delegated Design Submittals: For hangers and supports for electrical systems.

1. Include design calculations and details of hangers.
2. Include design calculations for seismic restraints.

1.3 INFORMATIONAL SUBMITTALS

A. Welding certificates.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Engage a qualified structural professional engineer to design hanger and support system.
- B. Surface-Burning Characteristics: Comply with ASTM E84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
 - 1. Flame Rating: Class 1.
 - 2. Self-extinguishing according to ASTM D635.

2.2 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS

- A. Steel Slotted Support Systems: Preformed steel channels and angles with minimum 13/32 inch diameter holes at a maximum of 8 inch on center in at least one surface.
 - 1. Standard: Comply with MFMA-4 factory-fabricated components for field assembly.
 - 2. Material for Channel, Fittings, and Accessories: Plain steel.
 - 3. Channel Width: Selected for applicable load criteria.
 - 4. Metallic Coatings: Hot-dip galvanized after fabrication and applied according to MFMA-4.
 - 5. Nonmetallic Coatings: Manufacturer's standard PVC, polyurethane, or polyester coating applied according to MFMA-4.
 - 6. Painted Coatings: Manufacturer's standard painted coating applied according to MFMA-4.
 - 7. Protect finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- B. Conduit and Cable Support Devices: Steel hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.
- C. Support for Conductors in Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for nonarmored electrical conductors or cables in riser conduits. Plugs must have number, size, and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body must be made of malleable iron.
- D. Structural Steel for Fabricated Supports and Restraints: ASTM A36/A36M steel plates, shapes, and bars; black and galvanized.
- E. Mounting, Anchoring, and Attachment Components: Items for fastening electrical items or their supports to building surfaces include the following:
 - 1. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete, steel, or wood, with tension, shear, and pullout capacities appropriate for supported loads and building materials where used.
 - 2. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel, for use in hardened portland cement concrete, with tension, shear, and pullout capacities appropriate for supported loads and building materials where used.
 - 3. Concrete Inserts: Steel or malleable-iron, slotted support system units are similar to MSS Type 18 units and comply with MFMA-4 or MSS SP-58.

4. Clamps for Attachment to Steel Structural Elements: MSS SP-58 units are suitable for attached structural element.
5. Through Bolts: Structural type, hex head, and high strength. Comply with ASTM F3125/F3125M, **Grade A325**.
6. Toggle Bolts: All steel springhead type.
7. Hanger Rods: Threaded steel.

2.3 FABRICATED METAL EQUIPMENT SUPPORT ASSEMBLIES

- A. Description: Welded or bolted structural-steel shapes, shop or field fabricated to fit dimensions of supported equipment.
- B. Materials: Comply with requirements in Section 05 5000 "Metal Fabrications" for steel shapes and plates.

PART 3 - EXECUTION

3.1 SELECTION

- A. Comply with the following standards for selection and installation of hangers and supports, except where requirements on Drawings or in this Section are stricter:
 1. NECA NEIS 101
 2. NECA NEIS 102.
 3. NECA NEIS 105.
 4. NECA NEIS 111.
- B. Comply with requirements in Section 07 8413 "Penetration Firestopping" for firestopping materials and installation for penetrations through fire-rated walls, ceilings, and assemblies.
- C. Comply with requirements for raceways specified in Section 26 0533.13 "Conduits for Electrical Systems."
- D. Comply with requirements for boxes specified in Section 26 0533.16 "Boxes and Covers for Electrical Systems."
- E. Provide vibration controls with hangers and supports in accordance with requirements specified in "Section 26 0548 "Vibration and Seismic Controls for Electrical Systems."
- F. Maximum Support Spacing and Minimum Hanger Rod Size for Raceways: Space supports for EMT, IMC, and ERM as scheduled in NECA NEIS 1, where its Table 1 lists maximum spacings that are less than those stated in NFPA 70. Minimum rod size must be **1/4 inch** in diameter.
- G. Multiple Raceways or Cables: Install trapeze-type supports fabricated with steel slotted or other support system, sized so capacity can be increased by at least 25 percent in future without exceeding specified design load limits.
 1. Secure raceways and cables to these supports with two-bolt conduit clamps.

- H. Spring-steel clamps designed for supporting single conduits without bolts may be used for **1-1/2 inch** and smaller raceways serving branch circuits and communication systems above suspended ceilings, and for fastening raceways to trapeze supports.

3.2 INSTALLATION OF SUPPORTS

- A. Comply with NECA NEIS 101 for installation requirements except as specified in this article.
- B. Raceway Support Methods: In addition to methods described in NECA NEIS 1, EMT may be supported by openings through structure members, in accordance with NFPA 70.
- C. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination must be weight of supported components plus **200 lb.**
- D. Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements by the following methods unless otherwise indicated by code:
 - 1. To Wood: Fasten with lag screws or through bolts.
 - 2. To New Concrete: Bolt to concrete inserts.
 - 3. To Masonry: Approved toggle-type bolts on hollow masonry units and expansion anchor fasteners on solid masonry units.
 - 4. To Existing Concrete: Expansion anchor fasteners.
 - 5. Instead of expansion anchors, powder-actuated driven threaded studs provided with lock washers and nuts may be used in existing standard-weight concrete **4 inch** thick or greater. Do not use for anchorage to lightweight-aggregate concrete or for slabs less than **4 inch** thick.
 - 6. To Steel: Beam clamps (MSS SP-58, Type 19, 21, 23, 25, or 27), complying with MSS SP-69.
 - 7. To Light Steel: Sheet metal screws.
 - 8. Items Mounted on Hollow Walls and Nonstructural Building Surfaces: Mount cabinets, panelboards, disconnect switches, control enclosures, pull and junction boxes, transformers, and other devices on slotted-channel racks attached to substrate by means that comply with seismic-restraint strength and anchorage requirements.
- E. Drill holes for expansion anchors in concrete at locations and to depths that avoid the need for reinforcing bars.

3.3 INSTALLATION OF FABRICATED METAL SUPPORTS

- A. Comply with installation requirements in Section 05 5000 "Metal Fabrications" for site-fabricated metal supports.
- B. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor electrical materials and equipment.
- C. Field Welding: Comply with AWS D1.1/D1.1M. Submit welding certificates.

END OF SECTION 26 0529

SECTION 26 0533.13 - CONDUITS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Type EMT-S duct raceways and elbows.
 - 2. Type PVC duct raceways and fittings.
 - 3. Fittings for conduit, tubing, and cable.
 - 4. Electrically conductive corrosion-resistant compounds for threaded conduit.
 - 5. Solvent cements.
- B. Products Installed, but Not Furnished, under This Section:
 - 1. See Section 26 0553 "Identification for Electrical Systems" for electrical equipment labels.
- C. Related Requirements:
 - 1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.
 - 2. Section 26 0519 "Low-Voltage for Electrical Power Conductors and Cables" for nonmetallic underground conduit with conductors (Type NUCC).
 - 3. Section 26 0543 "Underground Ducts and Raceways for Electrical Systems" for exterior duct banks, manholes, and underground utility construction.

1.2 DEFINITIONS

- A. Conduit: A structure containing one or more duct raceways.
- B. Duct Raceway: A single enclosed raceway for conductors or cable.

1.3 ACTION SUBMITTALS

- A. Product Data:
 - 1. Type EMT-S duct raceways and elbows.
 - 2. Type PVC duct raceways and fittings.
 - 3. Fittings for conduit, tubing, and cable.
 - 4. Electrically conductive corrosion-resistant compounds for threaded conduit.
 - 5. Solvent cements.
- B. Sustainable design submittals.
 - 1. Solvent cements.

1.4 INFORMATIONAL SUBMITTALS

- A. Manufacturers' Published Instructions:
 - 1. Type EMT-S duct raceways and elbows.
 - 2. Type PVC duct raceways and fittings.
 - 3. Fittings for conduit, tubing, and cable.
 - 4. Electrically conductive corrosion-resistant compounds for threaded conduit.
 - 5. Solvent cements.

PART 2 - PRODUCTS

2.1 TYPE EMT-S DUCT RACEWAYS AND ELBOWS

- A. Performance Criteria:
 - 1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
 - 2. Listing Criteria: UL CCN FJMX; including UL 797.
- B. Source Quality Control:
 - 1. Product Data: Prepare and submit catalog cuts, brochures, and performance data illustrating size, physical appearance, and other characteristics of product.
 - 2. Manufacturer's Published Instructions: Prepare and submit installation, testing, and operating instructions for product.
- C. UL FJMX - Steel Electrical Metal Tubing (EMT-S) and Elbows:
 - 1. Material: Steel.
 - 2. Options:
 - a. Exterior Coating: Zinc.
 - b. Interior Coating: Zinc.
 - c. Minimum Trade Size: Metric designator 16 (trade size 1/2).
 - d. Colors: As indicated on Drawings.

2.2 TYPE PVC DUCT RACEWAYS AND FITTINGS

- A. Performance Criteria:
 - 1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
 - 2. Listing Criteria: UL CCN DZYR; including UL 651.
- B. Source Quality Control:
 - 1. Product Data: Prepare and submit catalog cuts, brochures, and performance data illustrating size, physical appearance, and other characteristics of product.

2. Manufacturer's Published Instructions: Prepare and submit installation, testing, and operating instructions for product.
- C. UL DZXR - Schedule 40 Rigid PVC Conduit (PVC-40) and Fittings:
1. Dimensional Specifications: Schedule 40.
 2. Options:
 - a. Minimum Trade Size: Metric designator 16 (trade size 1/2).
 - b. Markings: For use with maximum 90 deg C wire.

2.3 FITTINGS FOR CONDUIT, TUBING, AND CABLE

- A. Performance Criteria:
1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
- B. Source Quality Control:
1. Product Data: Prepare and submit catalog cuts, brochures, and performance data illustrating size, physical appearance, and other characteristics of product.
 2. Manufacturer's Published Instructions: Prepare and submit installation, testing, and operating instructions for product.
- C. UL FKA - Fittings for Type EMT Duct Raceways:
1. Listing Criteria: UL CCN FKA; including UL 514B.
 2. Options:
 - a. Material: Steel.
 - b. Coupling Method: Setscrew coupling. Setscrew couplings with only single screw per conduit are unacceptable.
 - c. Expansion and Deflection Fittings: UL 651 with flexible bonding jumper.

2.4 ELECTRICALLY CONDUCTIVE CORROSION-RESISTANT COMPOUNDS FOR THREADED CONDUIT

- A. Performance Criteria:
1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
 2. Listing Criteria: UL CCN FOIZ; including UL Subject 2419.
- B. Source Quality Control:
1. Product Data: Prepare and submit catalog cuts, brochures, and performance data illustrating size, physical appearance, and other characteristics of product.
 2. Manufacturer's Published Instructions: Prepare and submit installation, testing, and operating instructions for product.

- C. UL FOIZ - Electrically Conductive Corrosion-Resistant Compound for Threaded Conduit:

2.5 SOLVENT CEMENTS

- A. Performance Criteria:

1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
2. Listing Criteria: UL CCN DWTT; including UL 514B.

- B. Source Quality Control:

1. Product Data: Prepare and submit catalog cuts, brochures, and performance data illustrating size, physical appearance, and other characteristics of product.
2. Sustainable Design Submittals: Prepare and submit the following documentation:
3. Manufacturer's Published Instructions: Prepare and submit installation, testing, and operating instructions for product.

- C. UL DWTT - Solvent Cements for Type PVC Duct Raceways and Fittings:

PART 3 - EXECUTION

3.1 SELECTION OF CONDUITS FOR ELECTRICAL SYSTEMS

- A. Unless more stringent requirements are specified in Contract Documents or manufacturers' published instructions, comply with NFPA 70 for selection of duct raceways. Consult Architect for resolution of conflicting requirements.
- B. Special Instructions Regarding HDPE Conduits: Although Article 353 of NFPA 70 permits use of HDPE conduits where encased in concrete aboveground, UL CCN EAZX listing requirements state that HDPE and EPEC underground conduits are intended only for use where direct buried with or without being encased in concrete. Specified Type HDPE and Type EPEC underground conduits are not permitted to be used aboveground on Project.
- C. Outdoors:
1. Exposed and Subject to Severe Physical Damage: IMC.
 2. Exposed and Subject to Physical Damage: IMC.
 - a. Locations less than 2.5 m (8 ft) above finished floor.
 3. Exposed and Not Subject to Physical Damage: IMC.
 4. Concealed Aboveground: IMC.
 5. Direct Buried: PVC-40.
 6. Concrete Encased Not in Trench: PVC-40.
 7. Concrete Encased in Trench: PVC-40.
 8. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): LFMC.
- D. Indoors:

1. Hazardous Classified Locations: IMC.
 2. Exposed and Subject to Severe Physical Damage: IMC. Locations include the following:
 - a. Loading docks.
 - b. Corridors used for traffic of mechanized carts, forklifts, and pallet-handling units.
 - c. Mechanical rooms.
 - d. Gymnasiums.
 3. Exposed and Subject to Physical Damage: IMC. Locations include the following:
 - a. Locations less than 2.5 m (8 ft) above finished floor.
 - b. Stub-ups to above suspended ceilings.
 4. Exposed and Not Subject to Physical Damage: EMT.
 5. Concealed in Ceilings and Interior Walls and Partitions: EMT.
 6. Damp or Wet Locations: IMC.
 7. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): FMC.
 8. Circuits Operating Above 60 Hz: EMT. Provide nonmetallic sleeve where aluminum duct raceways pass through concrete.
- E. Provide raceway for all low voltage wiring in exposed and hard ceiling areas. No low voltage cabling shall be exposed.
- F. Duct Fittings: Select fittings in accordance with NEMA FB 2.10 guidelines.
1. ERMIC and IMC: Provide threaded-type fittings unless otherwise indicated.

3.2 INSTALLATION OF CONDUITS FOR ELECTRICAL SYSTEMS

- A. Comply with manufacturer's published instructions.
- B. Reference Standards for Installation: Unless more stringent installation requirements are specified in Contract Documents or manufacturers' published instructions, comply with the following:
1. Type EMT-S: Article 358 of NFPA 70 and NECA NEIS 101.
 2. Type ERMIC-S: Article 344 of NFPA 70 and NECA NEIS 101.
 3. Type IMC: Article 342 of NFPA 70 and NECA NEIS 101.
 4. Type PVC: Article 356 of NFPA 70 and NECA NEIS 111.
 5. Expansion Fittings: NEMA FB 2.40.
 6. Consult Architect for resolution of conflicting requirements.
- C. Special Installation Techniques:
1. General Requirements for Installation of Duct Raceways:
 - a. Complete duct raceway installation before starting conductor installation.
 - b. Provide stub-ups through floors with coupling threaded inside for plugs, set flush with finished floor. Plug coupling until conduit is extended above floor to final destination or a minimum of **2 ft** above finished floor.

- c. Install no more than equivalent of three 90-degree bends in conduit run except for control wiring conduits, for which no more than equivalent of two 90-degree fewer bends are permitted. Support within **12 inch** of changes in direction.
 - d. Make bends in duct raceway using large-radius preformed ells except for parallel bends. Field bending must be in accordance with NFPA 70 minimum radii requirements. Provide only equipment specifically designed for material and size involved.
 - e. Conceal conduit within finished walls, ceilings, and floors unless otherwise indicated. Install conduits parallel or perpendicular to building lines.
 - f. Support conduit within **12 inch** of enclosures to which attached.
 - g. Install duct sealing fittings at accessible locations in accordance with NFPA 70 and fill them with listed sealing compound. For concealed duct raceways, install fitting in flush steel box with blank cover plate having finish similar to that of adjacent plates or surfaces. Install duct sealing fittings in accordance with NFPA 70.
 - h. Install devices to seal duct raceway interiors at accessible locations. Locate seals so no fittings or boxes are between the seal and the following changes of environments. Seal interior of duct raceways at the following points:
 - 1) Where conduits pass from warm to cold locations, such as boundaries of refrigerated spaces.
 - 2) Where an underground service duct raceway enters a building or structure.
 - 3) Conduit extending from interior to exterior of building.
 - 4) Conduit extending into pressurized duct raceway and equipment.
 - 5) Conduit extending into pressurized zones that are automatically controlled to maintain different pressure set points.
 - 6) Where otherwise required by NFPA 70.
 - i. Do not install duct raceways or electrical items on "explosion-relief" walls or rotating equipment.
 - j. Do not install conduits within **2 inch** of the bottom side of a metal deck roof.
 - k. Keep duct raceways at least **6 inch** away from parallel runs of flues and steam or hot-water pipes. Install horizontal duct raceway runs above water and steam piping.
 - l. Cut conduit perpendicular to the length. For conduits metric designator 53 (trade size 2) and larger, use roll cutter or a guide to make cut straight and perpendicular to the length. Ream inside of conduit to remove burrs.
 - m. Install pull wires in empty duct raceways. Provide polypropylene or monofilament plastic line with not less than **200 lb** tensile strength. Leave at least **12 inch** of slack at both ends of pull wire. Cap underground duct raceways designated as spare above grade alongside duct raceways in use.
 - n. Install duct raceways square to the enclosure and terminate at enclosures without hubs with locknuts on both sides of enclosure wall. Install locknuts hand tight, plus one-quarter turn more.
 - 1) Termination fittings with shoulders do not require two locknuts.
 - o. Terminate threaded conduits into threaded hubs or with locknuts on inside and outside of boxes or cabinets. Install bushings on conduits up to metric designator 35 (trade size 1-1/4) and insulated throat metal bushings on metric designator 41 (trade size 1-1/2) and larger conduits terminated with locknuts. Install insulated throat metal grounding bushings on service conduits.
- 2. Types EMT-A, ERMCA, and FMC-A: Do not install aluminum duct raceways or fittings in contact with concrete or earth.
 - 3. Types ERMCA and IMC:

- a. Threaded Conduit Joints, Exposed to Wet, Damp, Corrosive, or Outdoor Conditions: Apply listed compound that maintains electrical conductivity to threads of duct raceway and fittings before making up joints. Follow compound manufacturer's published instructions.
4. Type ERM-C-S-PVC:
 - a. Follow manufacturer's installation instructions for clamping, cutting, threading, bending, and assembly.
 - b. Provide PVC-coated sealing locknut for exposed male threads transitioning into female NPT threads that do not have sealing sleeves, including transitions from PVC couplings/female adapters to Type ERM-C-S-PVC elbows in direct-burial applications. PVC-coated sealing locknuts must not be used in place of conduit hub. PVC-coated sealing locknut must cover exposed threads on Type ERM-C-S-PVC duct raceway.
 - c. Coat field-cut threads on PVC-coated duct raceway with manufacturer-approved corrosion-preventing conductive compound prior to assembly.
5. Types FMC, LFMC, and LFNC:
 - a. Provide a maximum of **72 inch** of flexible conduit for recessed and semirecessed luminaires, equipment subject to vibration, noise transmission, or movement; and for transformers and motors.
6. Types PVC, HDPE, and EPEC:
 - a. Do not install Type PVC, Type HDPE, or Type EPEC conduit where ambient temperature exceeds **122 deg F**. Conductor ratings must be limited to 75 deg C except where installed in a trench outside buildings with concrete encasement, where 90 deg C conductors are permitted.
 - b. Comply with manufacturer's published instructions for solvent welding and fittings.
7. Type RTRC: Do not install Type RTRC conduit where ambient temperature exceeds **230 deg F**.
8. Duct Raceways Embedded in Slabs:
 - a. Run duct raceways larger than metric designator 27 (trade size 1) below concrete slab.
 - b. Arrange duct raceways to cross building expansion joints with expansion fittings at right angles to the joint.
 - c. Arrange duct raceways to ensure that each is surrounded by minimum of **2 inch** of concrete without voids.
 - d. Do not embed threadless fittings in concrete unless locations have been specifically approved by Architect.
 - e. Change from ENT to PVC-40 before rising above floor.
9. Stub-ups to Above Recessed Ceilings:
 - a. Provide EMT, IMC, or ERM-C for duct raceways.
 - b. Provide a conduit bushing or insulated fitting to terminate stub-ups not terminated in hubs or in an enclosure.
10. Duct Raceway Terminations at Locations Subject to Moisture or Vibration:

- a. Provide insulating bushings to protect conductors, including conductors smaller than 4 AWG. Install insulated throat metal grounding bushings on service conduits.
11. Duct Fittings: Install fittings in accordance with NEMA FB 2.10 guidelines.
- a. ERM-C-S-PVC: Provide only fittings listed for use with this type of conduit. Patch and seal joints, nicks, and scrapes in PVC coating after installing conduits and fittings. Provide sealant recommended by fitting manufacturer and apply in thickness and number of coats recommended by manufacturer.
 - b. EMT: Provide setscrew, cast-metal fittings. Comply with NEMA FB 2.10.
 - c. Flexible Conduit: Provide only fittings listed for use with flexible conduit type. Comply with NEMA FB 2.20.
12. Expansion-Joint Fittings:
- a. Install in runs of aboveground PVC that are located where environmental temperature change may exceed 30 deg F and that have straight-run length that exceeds 25 ft. Install in runs of aboveground ERM-C and EMT conduit that are located where environmental temperature change may exceed 100 deg F and that have straight-run length that exceeds 100 ft.
 - b. Install type and quantity of fittings that accommodate temperature change listed for the following locations:
 - 1) Outdoor Locations Not Exposed to Direct Sunlight: 125 deg F temperature change.
 - 2) Outdoor Locations Exposed to Direct Sunlight: 155 deg F temperature change.
 - 3) Indoor Spaces Connected with Outdoors without Physical Separation: 125 deg F temperature change.
 - 4) Attics: 135 deg F temperature change.
 - c. Install fitting(s) that provide expansion and contraction for at least 0.00041 inch per foot of length of straight run per deg F of temperature change for PVC conduits. Install fitting(s) that provide expansion and contraction for at least 0.000078 inch per foot of length of straight run per deg F of temperature change for metal conduits.
 - d. Install expansion fittings at locations where conduits cross building or structure expansion joints.
 - e. Install expansion-joint fitting with position, mounting, and piston setting selected in accordance with manufacturer's published instructions for conditions at specific location at time of installation. Install conduit supports to allow for expansion movement.
13. Duct Raceways Penetrating Rooms or Walls with Acoustical Requirements: Seal duct raceway openings on both sides of rooms or walls with acoustically rated putty or firestopping.
14. Identification: Provide labels for conduit assemblies, duct raceways, and associated electrical equipment.
- a. Provide warning signs.
15. All conduits, junction boxes and associated supports that are in exposed areas shall be painted to match adjacent finishes.

D. Interfaces with Other Work:

1. Coordinate installation of new products with existing conditions.
2. Coordinate with Section 07 8413 "Penetration Firestopping" for installation of firestopping at penetrations of fire-rated floor and wall assemblies.
3. Coordinate with Section 26 0529 "Hangers and Supports for Electrical Systems" for installation of conduit hangers and supports.

3.3 PROTECTION

A. Protect coatings, finishes, and cabinets from damage and deterioration.

1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
2. Repair damage to PVC coatings or paint finishes with matching touchup coating recommended by manufacturer.

END OF SECTION 26 0533.13

SECTION 26 0533.16 - BOXES AND COVERS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Metallic outlet boxes, device boxes, rings, and covers.
 - 2. Junction boxes and pull boxes.
 - 3. Cover plates for device boxes.
 - 4. Hoods for outlet boxes.
- B. Products Installed, but Not Furnished, under This Section:
 - 1. See Section 26 0553 "Identification for Electrical Systems" for electrical equipment labels.
- C. Related Requirements:
 - 1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.
 - 2. Section 26 0011 "Facility Performance Requirements for Electrical" for seismic-load, wind-load, acoustical, and other field conditions applicable to Work specified in this Section.

1.2 ACTION SUBMITTALS

- A. Product Data:
 - 1. Metallic outlet boxes, device boxes, rings, and covers.
 - 2. Junction boxes and pull boxes.
 - 3. Cover plates for device boxes.
 - 4. Hoods for outlet boxes.
- B. Shop Drawings:
 - 1. Shop drawings for floor boxes.

1.3 INFORMATIONAL SUBMITTALS

- A. Manufacturers' Published Instructions:
 - 1. Metallic outlet boxes, device boxes, rings, and covers.
 - 2. Junction boxes and pull boxes.
 - 3. Cover plates for device boxes.
 - 4. Hoods for outlet boxes.

PART 2 - PRODUCTS

2.1 METALLIC OUTLET BOXES, DEVICE BOXES, RINGS, AND COVERS

A. Performance Criteria:

1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
2. Listing Criteria: UL CCN QCIT; including UL 514A.

B. Source Quality Control:

1. Product Data: Prepare and submit catalog cuts, brochures, and performance data illustrating size, physical appearance, and other characteristics of product.
2. Manufacturer's Published Instructions: Prepare and submit installation, testing, and operating instructions for product.
3. Samples:
 - a. Floor Box Samples for Initial Selection: Manufacturer's standard color sheets, showing full range of available colors and flooring inserts for each type of floor box.
 - b. Raised Floor Box Samples for Initial Selection: Manufacturer's standard color sheets, showing full range of available colors and flooring inserts for each type of floor box.
 - c. Recessed Access-Floor Box Samples for Initial Selection: Manufacturer's standard color sheets, showing full range of available colors and flooring inserts for each type of floor box.
 - d. Concrete Box Samples for Initial Selection: Manufacturer's standard color sheets, showing full range of available colors and flooring inserts for each type of floor box.

C. UL QCIT - Metallic Outlet Boxes and Covers:

1. Description: Box having pryout openings, knockouts, threaded entries, or hubs in either the sides of the back, or both, for entrance of conduit, conduit or cable fittings, or cables, with provisions for mounting outlet box cover, but without provisions for mounting wiring device directly to box.
2. Options:
 - a. Material: Sheet steel.
 - b. Sheet Metal Depth: Minimum 2.5 inch.
 - c. Cast-Metal Depth: Minimum 2.4 inch.
 - d. Luminaire Outlet Boxes and Covers: Nonadjustable, listed and labeled for attachment of luminaire weighing more than 50 lb and marked with maximum allowable weight.
 - e. Paddle Fan Outlet Boxes and Covers: Nonadjustable, designed for attachment of paddle fan weighing up to 70 lb.

D. UL QCIT - Metallic Conduit Bodies:

1. Description: Means for providing access to interior of conduit or tubing system through one or more removable covers at junction or terminal point. In the United States, conduit bodies are listed in accordance with outlet box requirements.

E. UL QCIT - Metallic Device Boxes:

1. Description: Box with provisions for mounting wiring device directly to box.
2. Options:
 - a. Material: Sheet steel.
 - b. Sheet Metal Depth: minimum 2.5 inch.
 - c. Cast-Metal Depth: minimum 2.4 inch.

F. UL QCIT - Metallic Extension Rings:

1. Description: Ring intended to extend sides of outlet box or device box to increase box depth, volume, or both.

G. UL QCIT - Metallic Floor Boxes and Floor Box Covers:

1. Description: Box mounted in floor with floor box cover and other components to complete floor box enclosure.
2. UL QCIT - Metallic Raised-Floor Boxes and Floor Box Covers:
3. Description: Box mounted in raised-floor with floor box cover and other components to complete floor box enclosure.

H. UL QCIT - Metallic Recessed Access-Floor Boxes and Recessed Floor Box Covers:

1. Description: Floor box with provisions for mounting wiring devices below floor surface and floor box cover with provisions for passage of cords to recessed wiring devices mounted within floor box.

I. UL QCIT - Metallic Concrete Boxes and Covers:

1. Description: Box intended for use in poured concrete.

2.2 JUNCTION BOXES AND PULL BOXES

A. Performance Criteria:

1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
2. Listing Criteria: UL CCN BGUZ; including UL 50 and UL 50E.

B. Source Quality Control:

1. Product Data: Prepare and submit catalog cuts, brochures, and performance data illustrating size, physical appearance, and other characteristics of product.
2. Sustainable Design Submittals: Prepare and submit the following documentation for adhesive solvents:
 - a. Manufacturer's Published Instructions: Prepare and submit installation, testing, and operating instructions for product.

C. UL BGUZ - Indoor Sheet Metal Junction and Pull Boxes:

1. Description: Box with a blank cover that serves the purpose of joining different runs of raceway or cable.
2. Options:
 - a. Degree of Protection: Type 1.

D. UL BGUZ - Indoor Cast-Metal Junction and Pull Boxes:

1. Description: Box with a blank cover that serves the purpose of joining different runs of raceway or cable.
2. Options:
 - a. Degree of Protection: Type 1.

E. UL BGUZ - Outdoor Polymeric Junction and Pull Boxes:

1. Description: Box with a blank cover that serves the purpose of joining different runs of raceway or cable.
2. Options:
 - a. Degree of Protection: Type 3R.

2.3 COVER PLATES FOR DEVICES BOXES

A. Performance Criteria:

1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
2. Listing Criteria: UL CCN QCIT or UL CCN QCMZ; including UL 514D.
3. Wallplate-Securing Screws: Metal with head color to match wallplate finish.

B. Source Quality Control:

1. Product Data: Prepare and submit catalog cuts, brochures, and performance data illustrating size, physical appearance, and other characteristics of product.
2. Sustainable Design Submittals: Prepare and submit the following documentation for adhesive solvents:
3. Manufacturer's Published Instructions: Prepare and submit installation, testing, and operating instructions for product.

C. UL QCIT or QCMZ - Metallic Cover Plates for Device Boxes:

1. Options:
 - a. Damp and Wet Locations: Listed, labeled, and marked for location and use. Provide gaskets and accessories necessary for compliance with listing.
 - b. Wallplate Material: 0.032 inch thick, Type 302/304 non-magnetic stainless steel with brushed finish.

D. UL QCIT or QCMZ - Illuminating Cover Plates for Device Boxes:

1. Options:

- a. Damp and Wet Locations: Listed, labeled, and marked for location and use. Provide gaskets and accessories necessary for compliance with listing.
- b. Wallplate Material: 0.060 inch thick, high-impact thermoplastic (nylon) with smooth finish and color matching wiring device.
- c. Color: White.

2.4 HOODS FOR OUTLET BOXES

A. Performance Criteria:

- 1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
- 2. Listing Criteria:
 - a. UL CCN QCIT or UL CCN QCMZ; including UL 514D.
 - b. Receptacle, Hood, Cover Plate, Gaskets, and Seals: UL 498 Supplement SA when mated with box or enclosure complying with UL 514A, UL 514C, or UL 50E.
- 3. Mounts to box using fasteners different from wiring device.

B. Source Quality Control:

- 1. Product Data: Prepare and submit catalog cuts, brochures, and performance data illustrating size, physical appearance, and other characteristics of product.
- 2. Manufacturer's Published Instructions: Prepare and submit installation, testing, and operating instructions for product.

C. UL QCIT or QCMZ - Retractable or Reattachable Hoods for Outlet Boxes:

- 1. Options:
 - a. Provides gray, weatherproof, "while-in-use" cover.

D. UL QCIT or QCMZ - Extra-Duty, While-in-Use Hoods for Outlet Boxes:

- 1. Additional Characteristics: Marked "Extra-Duty" in accordance with UL 514D.
- 2. Options:
 - a. Provides gray, weatherproof, "while-in-use" cover.
 - b. Manufacturer may combine nonmetallic device box with hood as extra-duty rated assembly.

PART 3 - EXECUTION

3.1 PREPARATION

A. Shop Drawings: Prepare and submit the following:

- 1. Shop Drawings for Floor Boxes: Show that floor boxes are located to avoid interferences and are structurally allowable. Indicate floor thickness at location where boxes are

embedded in concrete floors and underfloor clearances where boxes are installed in raised floors.

3.2 SELECTION OF BOXES AND COVERS FOR ELECTRICAL SYSTEMS

- A. Unless more stringent requirements are specified in Contract Documents or manufacturers' published instructions, comply with NFPA 70 for selection of boxes and enclosures. Consult Architect for resolution of conflicting requirements.
- B. Degree of Protection:
 - 1. Outdoors:
 - a. Type 3R unless otherwise indicated.
 - 2. Indoors:
 - a. Type 1 unless otherwise indicated.
 - b. Damp or Dusty Locations: Type 12.
 - c. Surface Mounted in Kitchens and Other Locations Exposed to Oil or Coolants: Type 12.
 - d. Flush Mounted in Kitchens and Other Locations Exposed to Oil or Coolants: Type 12.
 - e. Locations Exposed to Airborne Dust, Lint, Fibers, or Flyings: Type 4.

3.3 INSTALLATION OF BOXES AND COVERS FOR ELECTRICAL SYSTEMS

- A. Comply with manufacturer's published instructions.
- B. Reference Standards for Installation: Unless more stringent installation requirements are specified in Contract Documents or manufacturers' published instructions, comply with the following:
 - 1. Outlet, Device, Pull, and Junction Boxes: Article 314 of NFPA 70.
 - 2. Consult Architect for resolution of conflicting requirements.
- C. Special Installation Techniques:
 - 1. Provide boxes in wiring and raceway systems wherever required for pulling of wires, making connections, and mounting of devices or fixtures.
 - 2. Mount boxes at heights indicated on Drawings. If mounting heights of boxes are not individually indicated, give priority to ADA requirements. Install boxes with height measured to bottom of box unless otherwise indicated.
 - 3. Recessed Boxes in Masonry Walls: Saw-cut opening for box in center of cell of masonry block, and install box flush with surface of wall. Prepare block surfaces to provide a flat surface for a raintight connection between box and cover plate or supported equipment and box, whether installed indoors or outdoors.
 - 4. Horizontally separate boxes mounted on opposite sides of walls so they are not in the same vertical channel.
 - 5. Locate boxes so that cover or plate will not span different building finishes.
 - 6. Support boxes in recessed ceilings independent of ceiling tiles and ceiling grid.

7. Support boxes of three gangs or more from more than one side by spanning two framing members or mounting on brackets specifically designed for purpose.
 8. Fasten junction and pull boxes to, or support from, building structure. Do not support boxes by conduits.
 9. Set metal floor boxes level and flush with finished floor surface.
 10. Set nonmetallic floor boxes level. Trim after installation to fit flush with finished floor surface.
 11. Do not install aluminum boxes, enclosures, or fittings in contact with concrete or earth.
 12. Do not rely on locknuts to penetrate nonconductive coatings on enclosures. Remove coatings in the locknut area prior to assembling conduit to enclosure to ensure a continuous ground path.
 13. Boxes and Enclosures in Areas or Walls with Acoustical Requirements:
 - a. Seal openings and knockouts in back and sides of boxes and enclosures with acoustically rated putty.
 - b. Provide gaskets for wallplates and covers.
 14. Identification: Provide labels for boxes and associated electrical equipment.
 - a. Identify field-installed conductors, interconnecting wiring, and components.
 - b. Provide warning signs.
 - c. Label each box with engraved metal or laminated-plastic nameplate.
- D. Interfaces with Other Work:
1. Coordinate installation of new products with existing conditions.
 2. Coordinate with Section 26 0573.13 "Short-Circuit Studies" for determining available fault current on input feeder.
 3. Coordinate with Section 26 0573.19 "Arc-Flash Hazard Analysis" for determining arc-flash hazard on input feeder.
- E. Paint all exposed junction boxes and associated supports to match adjacent finishes.

3.4 PROTECTION

- A. After installation, protect boxes from construction activities. Remove and replace items that are contaminated, defaced, damaged, or otherwise caused to be unfit for use prior to acceptance by Owner.

END OF SECTION 26 0533.16

SECTION 26 0543 - UNDERGROUND DUCTS AND RACEWAYS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Type ERM-C raceways, elbows, couplings, and nipples.
2. Type PVC raceways and fittings.
3. Fittings for conduit, tubing, and cable.
4. Electrically conductive corrosion-resistant compounds for threaded conduit.
5. Solvent cements.
6. Duct accessories.
7. Handholes and boxes for exterior underground wiring.
8. Manholes for exterior underground wiring.
9. Utility structure accessories.
10. Duct sealing.

B. Related Requirements:

1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.
2. Section 26 0011 "Facility Performance Requirements for Electrical" for seismic-load, wind-load, acoustical, and other field conditions applicable to Work specified in this Section.
3. Section 26 0519 "Low-Voltage for Electrical Power Conductors and Cables" for nonmetallic underground conduit with conductors (Type NUCC).

1.2 ACTION SUBMITTALS

A. Shop Drawings:

1. Electric Utility Duct Banks and Structures:
 - a. Include plans, elevations, sections, and details, including attachments to other Work.
 - b. Indicate locations of private property boundaries and utility easements.
 - c. Include information required for approval by electric utility and for obtaining public space utility work permits.
2. Precast or Factory-Fabricated Concrete Structures:
 - a. Include plans, elevations, sections, and details, including attachments to other Work.
 - b. Include duct entry provisions, including locations and duct sizes, and methods and materials for waterproofing duct entry locations.
 - c. Include reinforcement details.
 - d. Include frame and cover design and manhole chimneys.

- e. Include ladder details.
 - f. Include grounding details.
 - g. Include dimensioned locations of cable rack inserts, pulling-in and lifting irons, sumps, and other accessories.
 - h. Include joint details.
3. Factory-Fabricated Handholes and Boxes Other Than Precast Concrete:
- a. Include dimensioned plans, sections, and elevations, and fabrication and installation details.
 - b. Include duct entry provisions, including locations and duct sizes, and methods and materials for waterproofing duct entry locations.
 - c. Include cover design.
 - d. Include grounding details.
 - e. Include dimensioned locations of cable rack inserts, pulling-in and lifting irons, and other accessories.
- B. Field Quality-Control Submittals:
- 1. Field quality-control reports.

1.3 INFORMATIONAL SUBMITTALS

- A. Certificates:
- 1. For concrete and steel used in precast concrete manholes, as required by ASTM C858.
- B. Manufacturers' Published Instructions: Record copy of official installation and testing instructions issued to Installer by manufacturer.
- C. Source Quality-Control Submittals:
- 1. Source quality-control reports.

1.4 REGULATORY AGENCY APPROVALS

- A. Shop Drawing submittals for electric utility duct banks and structures must be signed and sealed by qualified electrical professional engineer responsible for their preparation. Submit for action by Architect prior to submitting for approval by electric utility.

PART 2 - PRODUCTS

2.1 TYPE EPEC RACEWAYS AND FITTINGS

- A. Performance Criteria:
- 1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
 - 2. General Characteristics: UL 651A and UL CCN EAZX.

B. Schedule 40 Electrical HDPE Underground Conduit (EPEC-40):

1. Dimensional Specifications: Schedule 40.
2. Options:
 - a. Minimum Trade Size: Metric designator 21 (trade size 3/4).

2.2 TYPE ERM-C-S RACEWAYS, ELBOWS, COUPLINGS, AND NIPPLES

A. Performance Criteria:

1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
2. General Characteristics: UL 6 and UL CCN DYIX.

B. Galvanized-Steel Electrical Rigid Metal Conduit (ERM-C-S-G), Elbows, Couplings, and Nipples:

1. Exterior Coating: Zinc.
2. Options:
 - a. Interior Coating: Zinc.
 - b. Minimum Trade Size: Metric designator 21 (trade size 3/4).
 - c. Colors: As indicated on Drawings.

2.3 TYPE IMC RACEWAYS

A. Performance Criteria:

1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
2. General Characteristics: UL 1242 and UL CCN DYBY.

B. Steel Electrical Intermediate Metal Conduit (IMC):

1. Options:
 - a. Exterior Coating: Zinc.
 - b. Interior Coating: Zinc.
 - c. Minimum Trade Size: Metric designator 21 (trade size 3/4).
 - d. Colors: As indicated on Drawings.

2.4 TYPE PVC RACEWAYS AND FITTINGS

A. Performance Criteria:

1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
2. General Characteristics: UL 651 and UL CCN DZYR.

B. Schedule 40 Rigid PVC Conduit (PVC-40) and Fittings:

1. Dimensional Specifications: Schedule 40.
2. Options:
 - a. Minimum Trade Size: Metric designator 21 (trade size 3/4).
 - b. Markings: For use with maximum 90 deg C wire.

C. Type A Rigid PVC Concrete-Encased Conduit (PVC-A) and Fittings:

1. Dimensional Specifications: Type A.
2. Options:
 - a. Minimum Trade Size: Metric designator 21 (trade size 3/4).

2.5 FITTINGS FOR CONDUIT, TUBING, AND CABLE

A. Performance Criteria:

1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.

B. Metallic Fittings for Type ERM, Type IMC, Type PVC, Type EPEC, and Type RTRC Raceways:

1. General Characteristics: UL 514B and UL CCN DWTT.
2. Options:
 - a. Material: Die cast.
 - b. Coupling Method: Setscrew coupling. Setscrew couplings with only single screw per conduit are unacceptable.
 - c. Conduit Fittings for Hazardous (Classified) Locations: UL 1203.
 - d. Expansion and Deflection Fittings: UL 651 with flexible external bonding jumper.

2.6 ELECTRICALLY CONDUCTIVE CORROSION-RESISTANT COMPOUNDS FOR THREADED CONDUIT

A. Performance Criteria:

1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
2. General Characteristics: UL Subject 2419 and UL CCN FOIZ.

2.7 SOLVENT CEMENTS

A. Performance Criteria:

1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
2. General Characteristics: As recommended by conduit manufacturer in accordance with UL 514B and UL CCN DWTT.
3. Sustainability Characteristics:

2.8 DUCT ACCESSORIES

- A. Duct Spacers: Factory-fabricated, rigid, PVC interlocking spacers; sized for type and size of duct with which used, and selected to provide minimum duct spacing indicated while supporting duct during concreting or backfilling.
 - 1. Underground-Line Warning Tape: In accordance with Section 26 0553 "Identification for Electrical Systems."

2.9 DUCT SEALING

- A. Duct-Sealing Compound: Nonhardening, safe for contact with human skin, not deleterious to cable insulation, and workable at temperatures as low as 35 deg F. Compound must be capable of withstanding temperature of 300 deg F without slump and adhering to clean surfaces of plastic ducts, metallic conduit, conduit and duct coatings, concrete, masonry, lead, cable sheaths, cable jackets, insulation materials, and common metals. Duct sealing compound must be removable without damaging ducts or cables.
- B. Inflatable Duct-Sealing System: Wraparound inflatable bladder that seals ducts that are empty or containing conductors against air and water infiltration. System is suitable for use in steel, plastic, or concrete ducts and penetrations.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Coordinate layout and installation of duct, duct bank, manholes, handholes, and boxes with final arrangement of other utilities, site grading, and surface features as determined in field. Notify Architect if there is conflict between areas of excavation and existing structures or archaeological sites to remain.
- B. Coordinate elevations of duct and duct-bank entrances into manholes, handholes, and boxes with final locations and profiles of duct and duct banks, as determined by coordination with other utilities, underground obstructions, and surface features. Revise locations and elevations as required to suit field conditions and to ensure that duct and duct bank will drain to manholes and handholes, and as approved by Architect.

3.2 SELECTION OF UNDERGROUND DUCTS

- A. Duct for Electrical Feeders: PVC-40, concrete encased unless otherwise indicated.
- B. Duct for Electrical Branch Circuits: PVC-40, direct buried unless otherwise indicated.
- C. Bored Underground Duct: EPEC-40 unless otherwise indicated.
- D. Underground Ducts Crossing Paved Paths, drives and walkways: PVC-40.
- E. Stub-ups: Concrete encased, ERM-C-S.

3.3 SELECTION OF UNDERGROUND ENCLOSURES

A. Handholes and Boxes:

1. Units in Roadways and Other Deliberate Traffic Paths: Precast concrete, AASHTO HB 17, H-20 structural load rating.
2. Units in Driveway, Parking Lot, and Off-Roadway Locations, Subject to Occasional, Nondeliberate Loading by Heavy Vehicles: Polymer concrete, SCTE 77, Tier 15 structural load rating.
3. Units in Sidewalk and Similar Applications with Safety Factor for Nondeliberate Loading by Vehicles: Polymer concrete units, SCTE 77, Tier 8 structural load rating.
4. Units Subject to Light-Duty Pedestrian Traffic Only: Fiberglass-reinforced polyester resin, structurally tested in accordance with SCTE 77 with 3000 lbf vertical loading.
5. Cover design load must not exceed load rating of handhole or box.

3.4 EARTHWORK

- A. Excavation and Backfill: Comply with Section 31 2000 "Earth Moving," but do not use heavy-duty, hydraulic-operated, compaction equipment.
- B. Restoration: Restore area after construction vehicle traffic in immediate area is complete.
- C. Restore surface features at areas disturbed by excavation, and re-establish original grades unless otherwise indicated. Replace removed sod immediately after backfilling is completed.
- D. Restore areas disturbed by trenching, storing of dirt, cable laying, and other work. Restore vegetation and include necessary topsoiling, fertilizing, liming, seeding, sodding, sprigging, and mulching. Comply with Section 32 9200 "Turf and Grasses" and Section 32 9300 "Plants."
- E. Cut and patch existing pavement in path of underground duct, duct bank, and underground structures in accordance with "Cutting and Patching" Article in Section 01 7300 "Execution."

3.5 FIELD QUALITY CONTROL

A. Tests and Inspections:

1. Demonstrate capability and compliance with requirements on completion of installation of underground duct, duct bank, and utility structures.
2. Pull solid aluminum or wood test mandrel through duct to prove joint integrity and adequate bend radii, and test for out-of-round duct. Provide minimum 12 inch long mandrel equal to duct size minus 1/4 inch. If obstructions are indicated, remove obstructions and retest.
3. Test manhole and handhole grounding to ensure electrical continuity of grounding and bonding connections. Measure and report ground resistance as specified in Section 26 0526 "Grounding and Bonding for Electrical Systems."

B. Nonconforming Work:

1. Underground ducts, raceways, and structures will be considered defective if they do not pass tests and inspections.
2. Correct deficiencies and retest as specified above to demonstrate compliance.

- C. Assemble and submit test and inspection reports.
- D. Manufacturer Services:
 - 1. Engage factory-authorized service representative to support field tests and inspections.

END OF SECTION 26 0543

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SECTION 26 0544 - SLEEVES AND SLEEVE SEALS FOR ELECTRICAL RACEWAYS AND CABLING

TIPS:

To view non-printing **Editor's Notes** that provide guidance for editing, click on MasterWorks/Single-File Formatting/Toggle/Editor's Notes.

To read **detailed research, technical information about products and materials, and coordination checklists**, click on MasterWorks/Supporting Information.

Content Requests:

[<Double click here to submit questions, comments, or suggested edits to this Section.>](#)

Revise this Section by deleting and inserting text to meet Project-specific requirements.

MasterSpec includes provisions for LEED 2009, LEED v4, IgCC, and Green Globes. Sustainable design requirements may be inserted in the Section Text using the hypertext links.

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Round sleeves.
2. Rectangular sleeves.
3. Sleeve-seal systems.
4. Sleeve-seal fittings.
5. Grout.
6. Pourable sealants.
7. Foam sealants.

B. Related Requirements:

1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.

PART 2 - PRODUCTS

Manufacturers and products listed in this Section are neither recommended nor endorsed by the AIA or Deltek. Before selecting manufacturers and products, verify availability, suitability for intended applications, and compliance with minimum performance requirements. For definitions of terms and requirements for Contractor's product selection, see Section 01 6000 "Product Requirements."

Product options commonly available from manufacturers are included in square brackets throughout the Section Text. Not every manufacturer listed can provide every option offered; verify availability with manufacturers. For definitions of terms and requirements for Contractor's product selection, see Section 01 6000 "Product Requirements."

2.1 ROUND SLEEVES

Retain "Steel Wall Sleeves" Paragraph below for penetrations through exterior walls above and below grade when placing sleeve during wall construction. If sleeves are required for penetrations of existing walls, consider use of non-flanged pipe sleeves made of standard Schedule 40 conduit cut flush at both sides of the wall.

- A. Steel Wall Sleeves:
1. General Characteristics: ASTM A53/A53M, Type E, Grade B, Schedule 40, zinc coated, plain ends and integral waterstop.

"PVC Pipe Sleeves" Paragraph below may be prohibited by authorities having jurisdiction. These flanged sleeves are for penetrations through walls above and below grade when placing sleeve during wall construction. If sleeves are required for penetrations of existing walls, consider use of non-flanged pipe sleeves made of standard Schedule 40 conduit cut flush at both sides of the wall.

- B. PVC Pipe Sleeves:
1. General Characteristics: ASTM D1785, Schedule 40.

Retain "Round, Galvanized-Steel, Sheet Metal Sleeves" Paragraph below when required by authorities having jurisdiction for conduits penetrating non-fire-rated wall assemblies. NFPA 70 does not contain requirements for sleeves; IBC, Section 712, "Penetrations," does.

- C. Round, Galvanized-Steel, Sheet Metal Sleeves:
1. General Characteristics: Galvanized-steel sheet; thickness not less than 0.0239 inch; round tube closed with welded longitudinal joint, with tabs for screw-fastening the sleeve to the board.

2.2 RECTANGULAR SLEEVES

A. Rectangular, Galvanized-Steel, Sheet Metal Sleeves:

1. General Characteristics:

- a. Material: Galvanized sheet steel.
- b. Minimum Metal Thickness:

- 1) For sleeve cross-section rectangle perimeter less than 50 inch and with no side larger than 16 inch, thickness must be 0.052 inch.
- 2) For sleeve cross-section rectangle perimeter not less than 50 inch or with one or more sides larger than 16 inch, thickness must be 0.138 inch.

2.3 SLEEVE-SEAL SYSTEMS

Sleeve-seal systems in this article are used for conduit penetrations in slabs-on-grade and in below-grade exterior walls.

A. General Characteristics: Modular sealing device, designed for field assembly, to fill annular space between sleeve and raceway or cable or between raceway and cable.

B. Options:

Retain first option in "Sealing Elements" Subparagraph below unless Nitrile (Buna N) rubber gasket material is required because hydrocarbons are present in the soil.

- 1. Sealing Elements: EPDM rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
- 2. Pressure Plates: Fiber-reinforced plastic.
- 3. Connecting Bolts and Nuts: Carbon steel, with corrosion-resistant coating, of length required to secure pressure plates to sealing elements.

2.4 SLEEVE-SEAL FITTINGS

Sleeve-seal fittings in this article are used for conduit penetrations in slabs-on-grade and in exterior walls. These fittings are made to match conduit OD, so they must be selected to match the penetrating conduit size. They are available for conduit sizes metric designators 15 to 150 (trade sizes 1/2 to 6).

A. General Characteristics: Manufactured plastic, sleeve-type, waterstop assembly made for embedding in concrete slab or wall. Unit must have plastic or rubber waterstop collar with center opening to match piping OD.

2.5 GROUT

- A. General Characteristics: Nonshrink; recommended for interior and exterior sealing openings in non-fire-rated walls or floors.
 - 1. Standard: ASTM C1107/C1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
 - 2. Design Mix: 5000 psi, 28-day compressive strength.
 - 3. Packaging: Premixed and factory packaged.

2.6 POURABLE SEALANTS

Retain this article when use of pourable sealants is permitted as an alternative to grout in sealing of conduit or cable penetrations.

- A. Performance Criteria:
 - 1. General Characteristics: Single-component, neutral-curing elastomeric sealants of grade indicated below.
 - a. Grade: Pourable (self-leveling) formulation for openings in floors and other horizontal surfaces that are not fire rated.
 - 2. Sustainability Characteristics:

2.7 FOAM SEALANTS

Retain this article when use of foam sealants is permitted as an alternative to grout in sealing of conduit or cable penetrations.

- A. Performance Criteria:
 - 1. General Characteristics: Multicomponent, liquid elastomers that, when mixed, expand and cure in place to produce a flexible, nonshrinking foam. Foam expansion must not damage cables or crack penetrated structure.
 - 2. Sustainability Characteristics:

PART 3 - EXECUTION

3.1 INSTALLATION OF SLEEVES FOR NON-FIRE-RATED ELECTRICAL PENETRATIONS

- A. Sleeves for Conduits Penetrating Above-Grade, Non-Fire-Rated, Concrete and Masonry-Unit Floors and Walls:

1. Interior Penetrations of Non-Fire-Rated Walls and Floors:
 - a. Seal space outside of sleeves with mortar or grout. Pack sealing material solidly between sleeve and wall or floor so no voids remain. Tool exposed surfaces smooth; protect material while curing.
 - b. Seal annular space between sleeve and raceway or cable, using joint sealant appropriate for size, depth, and location of joint. Comply with requirements in Section 07 9200 "Joint Sealants."
2. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.

Retain last option in first subparagraph below when Project has stringent seismic requirements.

3. Size pipe sleeves to provide 1/4 inch annular clear space between sleeve and raceway or cable, unless sleeve-seal system is to be installed or seismic criteria require different clearance.
4. Install sleeves for wall penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of walls. Cut sleeves to length for mounting flush with both surfaces of walls. Deburr after cutting.

Retain subparagraph below when unsleeved core-drilled openings in concrete floors are not allowed.

5. Install sleeves for floor penetrations. Extend sleeves installed in floors 2 inch above finished floor level. Install sleeves during erection of floors.

B. Sleeves for Conduits Penetrating Non-Fire-Rated Wall Assemblies:

1. Use circular metal sleeves unless penetration arrangement requires rectangular sleeved opening.
2. Seal space outside of sleeves with approved joint compound for wall assemblies.

C. Roof-Penetration Sleeves: Seal penetration of individual raceways and cables with flexible boot-type flashing units applied in coordination with roofing work.

D. Aboveground, Exterior-Wall Penetrations: Seal penetrations using steel pipe sleeves and mechanical sleeve-seal systems. Size sleeves to allow for 1 inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.

E. Underground, Exterior-Wall and Floor Penetrations:

Retain first subparagraph below if new walls or floors are being constructed below ground and the sleeves can be placed during construction.

1. Install steel pipe sleeves with integral waterstops. Size sleeves to allow for 1 inch annular clear space between raceway or cable and sleeve for installing sleeve-seal system. Install sleeve during construction of floor or wall.

Retain subparagraph below if existing walls or floors are below ground and penetrations will be core drilled.

2. Install steel pipe sleeves. Size sleeves to allow for 1 inch annular clear space between raceway or cable and sleeve for installing sleeve-seal system. Grout sleeve into wall or floor opening.

3.2 INSTALLATION OF RECTANGULAR SLEEVES AND SLEEVE SEALS

Rectangular sleeves are used where multiple conduits penetrate a wall at one location. The only practical way of sealing around the conduits inside the sleeve, other than fireproof systems specified in Section 07 8413 "Penetration Firestopping," is with expanding foam. Install sleeves in new walls as they are constructed.

- A. Install sleeves in existing walls without compromising structural integrity of walls. Do not cut structural elements without reinforcing the wall to maintain the designed weight bearing and wall stiffness.
- B. Install conduits and cable with no crossings within the sleeve.
- C. Fill opening around conduits and cables with expanding foam without leaving voids.
- D. Provide metal sheet covering at both wall surfaces and finish to match surrounding surfaces. Metal sheet must be same material as sleeve.

3.3 INSTALLATION OF SLEEVE-SEAL SYSTEMS

Sleeve-seal systems in this article are used in slabs-on-grade and in below-grade exterior concrete walls for a watertight seal around service-piping entries into the building. These systems require installation in a sleeve for proper operation.

- A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at raceway entries into building.
- B. Install type and number of sealing elements recommended by manufacturer for raceway or cable material and size. Position raceway or cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between raceway or cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

END OF SECTION 26 0544

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SECTION 26 0553 - IDENTIFICATION FOR ELECTRICAL SYSTEMS

TIPS:

To view non-printing **Editor's Notes** that provide guidance for editing, click on MasterWorks/Single-File Formatting/Toggle/Editor's Notes.

To read **detailed research, technical information about products and materials, and coordination checklists**, click on MasterWorks/Supporting Information.

Content Requests:

[<Double click here to submit questions, comments, or suggested edits to this Section.>](#)

Access Manufacturer-Provided, AIA MasterSpec-Based Sections:

[<Double click here for this Section based on specific manufacturer's products set as Basis-of-Design at ProductMasterSpec.com.>](#)

Revise this Section by deleting and inserting text to meet Project-specific requirements.

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Labels.
2. Bands and tubes.
3. Tapes and stencils.
4. Tags.
5. Signs.
6. Cable ties.
7. Miscellaneous identification products.

B. Related Requirements:

[Always retain two subparagraphs below.](#)

1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.

1.2 ACTION SUBMITTALS

A. Product Data:

1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for electrical identification products.

Retain "Samples" Paragraph below for single-stage Samples if Project requirements are complex.

- B. Samples: For each type of label and sign to illustrate composition, size, colors, lettering style, mounting provisions, and graphic features of identification products.
- C. Identification Schedule: For each piece of electrical equipment and electrical system components to be index of nomenclature for electrical equipment and system components used in identification signs and labels. Use same designations indicated on Drawings.

PART 2 - PRODUCTS

Manufacturers and products listed in this Section are neither recommended nor endorsed by the AIA or Deltek. Before selecting manufacturers and products, verify availability, suitability for intended applications, and compliance with minimum performance requirements. For definitions of terms and requirements for Contractor's product selection, see Section 01 6000 "Product Requirements."

Product options commonly available from manufacturers are included in square brackets throughout the Section Text. Not every manufacturer listed can provide every option offered; verify availability with manufacturers. For definitions of terms and requirements for Contractor's product selection, see Section 01 6000 "Product Requirements."

2.1 PERFORMANCE REQUIREMENTS

Retain option in first paragraph below for projects with electrical utility work, including underground and overhead distribution and medium-voltage cabling.

- A. Comply with ASME A13.1 and IEEE C2.
- B. Comply with 29 CFR 1910.144 for color identification of hazards; 29 CFR 1910.145 for danger, caution, warning, and safety instruction signs and tags; and the following:

Retain and revise two subparagraphs below to suit Project.

1. Fire-protection and fire-alarm equipment, including raceways, must be finished, painted, or suitably marked safety red.
 2. Ceiling-mounted hangers, supports, cable trays, and raceways must be finished, painted, or suitably marked safety yellow where less than 7.7 ft above finished floor.
- C. Signs, labels, and tags required for personnel safety must comply with the following standards:
1. Safety Colors: NEMA Z535.1.
 2. Facility Safety Signs: NEMA Z535.2.
 3. Safety Symbols: NEMA Z535.3.
 4. Product Safety Signs and Labels: NEMA Z535.4.
 5. Safety Tags and Barricade Tapes for Temporary Hazards: NEMA Z535.5.

Retain first paragraph and at least one option below if arc-flash warning labels are to be specified.

- D. Comply with NFPA 70E requirements for arc-flash warning labels.

Retain first paragraph below if retaining self-adhesive products.

- E. Adhesive-attached labeling materials, including label stocks, laminating adhesives, and inks used by label printers, must comply with UL 969.
- F. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes.

Differential values in "Temperature Change" Subparagraph below (for aluminum in particular) are suitable for most of the United States.

1. Temperature Change: 120 deg F, ambient; 180 deg F, material surfaces.

2.2 COLOR AND LEGEND REQUIREMENTS

- A. Raceways and Cables Carrying Circuits at 1000 V or Less:

1. White letters on black background.
2. Legend: Indicate voltage and system or service type.

If only one voltage level is present, no color-coding may be required. If different voltage levels are present, neutral must be different color for each system.

- B. Color-Coding for Phase- and Voltage-Level Identification, 1000 V or Less: Use colors listed below for ungrounded feeder and branch-circuit conductors.

1. Color must be factory applied or field applied for sizes larger than 8 AWG if authorities having jurisdiction permit.
2. Colors for 208Y/120 V Circuits:

- a. Phase A: Black.
- b. Phase B: Red.
- c. Phase C: Blue.

3. Colors for 480Y/277 V Circuits:

Colors specified in first three subparagraphs below are generally used for phase conductors at this voltage.

- a. Phase A: Brown.
- b. Phase B: Orange.
- c. Phase C: Yellow.

- 4. Color for Neutral: White.
- 5. Color for Equipment Grounds: Green.
- 6. Colors for Isolated Grounds: Green with two or more yellow stripes.

C. Warning Label Colors:

- 1. Identify system voltage with black letters on orange background.

D. Warning labels and signs must include, but are not limited to, the following legends:

- 1. Multiple Power Source Warning: "DANGER - ELECTRICAL SHOCK HAZARD - EQUIPMENT HAS MULTIPLE POWER SOURCES."

"Workspace Clearance Warning" Subparagraph below applies to OSHA requirements for building operations and does not reflect clear working space required by NFPA 70.

- 2. Workspace Clearance Warning: "WARNING - OSHA REGULATION - AREA IN FRONT OF ELECTRICAL EQUIPMENT MUST BE KEPT CLEAR FOR 3 FEET MINIMUM."

E. Equipment Identification Labels:

- 1. Black letters on white field.

Retain appropriate articles below to require identification exceeding NFPA 70 requirements. See "NFPA Identification Requirements" Article in the Evaluations. Coordinate retained Section Text articles with "Installation" and "Identification Schedule" articles. See the Evaluations for discussion on self-adhesive products.

2.3 LABELS

- A. Vinyl Wraparound Labels: Preprinted, flexible labels laminated with clear, weather- and chemical-resistant coating and matching wraparound clear adhesive tape for securing label ends.

- B. Snap-Around Labels: Slit, pretensioned, flexible, preprinted, color-coded acrylic sleeves, with diameters sized to suit diameters and that stay in place by gripping action.
- C. Self-Adhesive Wraparound Labels: Preprinted, **3 mil** thick, polyester flexible label with acrylic pressure-sensitive adhesive.
 - 1. Self-Lamination: Clear; UV-, weather- and chemical-resistant; self-laminating, protective shield over legend. Labels sized such that clear shield overlaps entire printed legend.
 - 2. Marker for Labels:

Retain one of two subparagraphs below.

- a. Permanent, waterproof, black ink marker recommended by tag manufacturer.
 - b. Machine-printed, permanent, waterproof, black ink recommended by printer manufacturer.
- D. Self-Adhesive Labels: Vinyl, thermal, transfer-printed, **3 mil** thick, multicolor, weather- and UV-resistant, pressure-sensitive adhesive labels, configured for intended use and location.

For arc-flash labels, coordinate with Section 26 0574 "Overcurrent Protective Device Arc-Flash Study" and with "Identification Schedule" Article.

- 1. Minimum Nominal Size:
 - a. **1-1/2 by 6 inch** for raceway and conductors.
 - b. **3-1/2 by 5 inch** for equipment.
 - c. As required by authorities having jurisdiction.

2.4 BANDS AND TUBES

- A. Snap-Around, Color-Coding Bands: Slit, pretensioned, flexible, solid-colored acrylic sleeves, **2 inch** long, with diameters sized to suit diameters and that stay in place by gripping action.
- B. Heat-Shrink Preprinted Tubes: Flame-retardant polyolefin tubes with machine-printed identification labels, sized to suit diameter and shrunk to fit firmly. Full shrink recovery occurs at maximum of **200 deg F**. Comply with UL 224.

2.5 TAPES AND STENCILS

- A. Marker Tapes: Vinyl or vinyl-cloth, self-adhesive wraparound type, with circuit identification legend machine printed by thermal transfer or equivalent process.

Self-adhesive vinyl tape is generally used to identify flexible conduits and phase conductors. See Part 3 for application instructions.

- B. Self-Adhesive Vinyl Tape: Colored, heavy duty, waterproof, fade resistant; not less than **3 mil** thick by **1 to 2 inch** wide; compounded for outdoor use.

- C. Tape and Stencil: 4 inch wide black stripes on 10 inch centers placed diagonally over orange background and are 12 inch wide. Stop stripes at legends.
- D. Floor Marking Tape: 2 inch wide, 5 mil pressure-sensitive vinyl tape, with black and white stripes and clear vinyl overlay.
- E. Underground-Line Warning Tape:
 - 1.
 - 2. Tape:
 - a. Recommended by manufacturer for method of installation and suitable to identify and locate underground electrical and communications utility lines.
 - b. Printing on tape must be permanent and may not be damaged by burial operations.
 - c. Tape material and ink must be chemically inert and not be subject to degradation when exposed to acids, alkalis, and other destructive substances commonly found in soils.
 - 3. Color and Printing:
 - a. Comply with APWA Uniform Color Code using NEMA Z535.1 safety colors.
 - b. Inscriptions for Red Tapes: "CAUTION BURIED ELECTRIC LINE BELOW".

Insert drawing designation in two tape subparagraphs below. Use these designations on Drawings to identify each product.

First subparagraph below is generally standard- and extra-strength nonconducting protective tapes. Second subparagraph is conductive tapes suitable for conductive or inductive tracing to locate and identify underground utility; sequence is for standard- and extra-strength tapes. Specified weight, width, thickness, and strength of tapes are for generally available stock.

- 4. Tape Type I:
 - a. Pigmented polyolefin, bright colored, continuous-printed on one side with inscription of utility, compounded for direct-burial service.
 - b. Width: 3 inch.
 - c. Thickness: 4 mil.
 - d. Weight: 18.5 lb/1000 sq. ft.
 - e. Tensile in accordance with ASTM D882: 30 lbf and 2500 psi.

Retain "Stenciled Legend" Paragraph below to specify type of label for identifying outdoor equipment if specified in "Identification Schedule" Article.

- F. Stenciled Legend: In nonfading, waterproof, black ink or paint. Minimum letter height must be 1 inch.

2.6 TAGS

A. Write-on Tags:

Specify thicker tags in "Polyester Tags" Subparagraph below where exposed to damage or rough service.

1. Polyester Tags: **0.015 inch** thick, with corrosion-resistant grommet and cable tie for attachment.
2. Marker for Tags:

Retain one of two subparagraphs below.

- a. Permanent, waterproof, black ink marker recommended by tag manufacturer.
- b. Machine-printed, permanent, waterproof, black ink marker recommended by printer manufacturer.

2.7 SIGNS

A. Baked-Enamel Signs:

1. Preprinted aluminum signs, high-intensity reflective, punched or drilled for fasteners, with colors, legend, and size required for application.
2. **1/4 inch** grommets in corners for mounting.
3. Nominal Size: **7 by 10 inch**.

B. Metal-Backed Butyrate Signs:

1. Weather-resistant, nonfading, preprinted, cellulose-acetate butyrate signs, with **0.0396 inch** galvanized-steel backing, punched and drilled for fasteners, and with colors, legend, and size required for application.
2. **1/4 inch** grommets in corners for mounting.
3. Nominal Size: **10 by 14 inch**.

C. Laminated Acrylic or Melamine Plastic Signs:

1. Engraved legend.
2. Thickness:
 - a. For signs up to **20 sq. inch**, minimum **1/16 inch** thick.
 - b. For signs larger than **20 sq. inch**, **1/8 inch** thick.

Retain first option in first subparagraph below for instruction signs; retain second option for identification signs.

- c. Engraved legend with black letters on white face.
- d. Self-adhesive.
- e. Framed with mitered acrylic molding and arranged for attachment at applicable equipment.

2.8 CABLE TIES

- A. Retain one or more of "General-Purpose Cable Ties," "UV-Stabilized Cable Ties," and "Plenum-Rated Cable Ties" paragraphs below. Coordinate with "Installation" Article.
- B. Plenum-Rated Cable Ties: Self-extinguishing, UV stabilized, one piece, and self-locking.
 - 1. Minimum Width: **3/16 inch.**
 - 2. Tensile Strength at **73 deg F** in accordance with ASTM D638: **7000 psi.**
 - 3. UL 94 Flame Rating: 94V-0.
 - 4. Temperature Range: **Minus 50 to plus 284 deg F.**
 - 5. Color: Black.

2.9 MISCELLANEOUS IDENTIFICATION PRODUCTS

- A. Paint: Comply with requirements in painting Sections for paint materials and application requirements. Retain paint system applicable for surface material and location (exterior or interior).
- B. Fasteners for Labels and Signs: Self-tapping, stainless steel screws or stainless steel machine screws with nuts and flat and lock washers.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Self-Adhesive Identification Products: Before applying electrical identification products, clean substrates of substances that could impair bond, using materials and methods recommended by manufacturer of identification product.

3.2 INSTALLATION

- A. Verify and coordinate identification names, abbreviations, colors, and other features with requirements in other Sections requiring identification applications, Drawings, Shop Drawings, manufacturer's wiring diagrams, and operation and maintenance manual. Use consistent designations throughout Project.
- B. Install identifying devices before installing acoustical ceilings and similar concealment.
- C. Verify identity of item before installing identification products.
- D. Coordinate identification with Project Drawings, manufacturer's wiring diagrams, and operation and maintenance manual.

- E. Apply identification devices to surfaces that require finish after completing finish work.
- F. Install signs with approved legend to facilitate proper identification, operation, and maintenance of electrical systems and connected items.

Retain "System Identification for Raceways and Cables under 1000 V" Paragraph below to specify general identification requirements for systems operating at 1000 V or less.

- G. System Identification for Raceways and Cables under 1000 V: Identification must completely encircle cable or conduit. Place identification of two-color markings in contact, side by side.
 - 1. Secure tight to surface of conductor, cable, or raceway.
- H. Auxiliary Electrical Systems Conductor Identification: Identify field-installed alarm, control, and signal connections.
- I. Emergency Operating Instruction Signs: Install instruction signs with white legend on red background with minimum **3/8 inch** high letters for emergency instructions at equipment used for power transfer.
- J. Elevated Components: Increase sizes of labels, signs, and letters to those appropriate for viewing from floor.
- K. Accessible Fittings for Raceways: Identify cover of junction and pull box of the following systems with wiring system legend and system voltage. System legends must be as follows:
 - 1. "EMERGENCY POWER."
 - 2. "POWER."
 - 3. "UPS."

Paragraphs below specify requirements unique to identification products.

- L. Vinyl Wraparound Labels:
 - 1. Secure tight to surface of raceway or cable at location with high visibility and accessibility.
 - 2. Attach labels that are not self-adhesive type with clear vinyl tape, with adhesive appropriate to location and substrate.
- M. Snap-Around Labels: Secure tight to surface at location with high visibility and accessibility.
- N. Self-Adhesive Wraparound Labels: Secure tight to surface at location with high visibility and accessibility.
- O. Self-Adhesive Labels:
 - 1. Install unique designation label that is consistent with wiring diagrams, schedules, and operation and maintenance manual.

2. Unless otherwise indicated, provide single line of text with **1/2 inch** high letters on **1-1/2 inch** high label; where two lines of text are required, use labels **2 inch** high.
- P. Snap-Around Color-Coding Bands: Secure tight to surface at location with high visibility and accessibility.
- Q. Heat-Shrink, Preprinted Tubes: Secure tight to surface at location with high visibility and accessibility.
- R. Marker Tapes: Secure tight to surface at location with high visibility and accessibility.
- S. Self-Adhesive Vinyl Tape: Secure tight to surface at location with high visibility and accessibility.

If field-applied color-coding is permitted, retain "Field-Applied, Color-Coding Conductor Tape" Subparagraph below.

1. Field-Applied, Color-Coding Conductor Tape: Apply in half-lapped turns for minimum distance of **6 inch** where splices or taps are made. Apply last two turns of tape with no tension to prevent possible unwinding.
- T. Tape and Stencil: Comply with requirements in painting Sections for surface preparation and paint application.
- U. Floor Marking Tape: Apply stripes to finished surfaces following manufacturer's instructions.
- V. Underground Line Warning Tape:
 1. During backfilling of trenches, install continuous underground-line warning tape directly above cable or raceway at **6 to 8 inch** below finished grade. Use multiple tapes where width of multiple lines installed in common trench or concrete envelope exceeds **16 inch** overall.

Retain one of two subparagraphs below for warning tape installation.

2. Limit use of underground-line warning tape to direct-buried cables.
 3. Install underground-line warning tape for direct-buried cables and cables in raceways.
- W. Write-on Tags:
 1. Place in location with high visibility and accessibility.
 2. Secure using plenum-rated cable ties.
- X. Baked-Enamel Signs:
 1. Attach signs that are not self-adhesive type with mechanical fasteners appropriate to location and substrate.

2. Unless otherwise indicated, provide single line of text with **1/2 inch** high letters on minimum **1-1/2 inch** high sign; where two lines of text are required, use signs minimum **2 inch** high.

Y. Metal-Backed Butyrate Signs:

1. Attach signs that are not self-adhesive type with mechanical fasteners appropriate to location and substrate.
2. Unless otherwise indicated, provide single line of text with **1/2 inch** high letters on **1-1/2 inch** high sign; where two lines of text are required, use labels **2 inch** high.

Z. Laminated Acrylic or Melamine Plastic Signs:

1. Attach signs that are not self-adhesive type with mechanical fasteners appropriate to location and substrate.
2. Unless otherwise indicated, provide single line of text with **1/2 inch** high letters on **1-1/2 inch** high sign; where two lines of text are required, use labels **2 inch** high.

AA. Cable Ties: General purpose, for attaching tags, except as listed below:

1. Outdoors: UV-stabilized nylon.
2. In Spaces Handling Environmental Air: Plenum rated.

3.3 IDENTIFICATION SCHEDULE

[Retain this article to describe label and sign legends.](#)

- A. Install identification materials and devices at locations for most convenient viewing without interference with operation and maintenance of equipment. Install access doors or panels to provide view of identifying devices.
- B. Identify conductors, cables, and terminals in enclosures and at junctions, terminals, pull points, and locations of high visibility. Identify by system and circuit designation.

[Retain one of first two paragraphs below, or both. Delete both for existing systems and replace with existing identification scheme. Paragraphs contain requirements exceeding those in NFPA 70.](#)

- C. Accessible Raceways and Metal-Clad Cables, 1000 V or Less, for Service, Feeder, and Branch Circuits, More Than 30 A and 120 V to Ground: Identify with self-adhesive vinyl tape applied in bands.
 1. Locate identification at changes in direction, at penetrations of walls and floors, at **50 ft** maximum intervals in straight runs, and at **25 ft** maximum intervals in congested areas.
- D. Accessible Fittings for Raceways and Cables within Buildings: Identify cover of junction and pull box of the following systems with self-adhesive labels containing wiring system legend and system voltage. System legends must be as follows:

1. "EMERGENCY POWER."
2. "POWER."
3. "UPS."

Retain "Power-Circuit Conductor Identification, 1000 V or Less" Paragraph below if color-coding of power and lighting conductors for phase- or voltage-level identification is required to comply with authorities having jurisdiction or special Project requirements. If retaining, coordinate with Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables" and revise to indicate extent of color-coding required. For existing buildings, indicate whether requirements apply to both old and new wiring or to new wiring only. Below applies only to phase conductors. Color-coding of grounded and grounding conductors must be conducted in accordance with NFPA 70. Verify that Owner does not require another color code. Specify that colors for factory-assembled cable, such as MC and AC, match colors listed below.

- E. Power-Circuit Conductor Identification, 1000 V or Less: For conductors in vaults, pull and junction boxes, manholes, and handholes, use self-adhesive vinyl tape to identify phase.
 1. Locate identification at changes in direction, at penetrations of walls and floors, at 50 ft maximum intervals in straight runs, and at 25 ft maximum intervals in congested areas.
- F. Control-Circuit Conductor Identification: For conductors and cables in pull and junction boxes, manholes, and handholes, use self-adhesive labels with conductor or cable designation, origin, and destination.
- G. Control-Circuit Conductor Termination Identification: For identification at terminations, provide self-adhesive labels with conductor designation.

Retain "Conductors to Be Extended in Future" Paragraph below for future expansion of circuits or if required for circuits for other purposes. Coordinate with Drawings.

- H. Conductors to Be Extended in Future: Attach marker tape to conductors and list source.
- I. Auxiliary Electrical Systems Conductor Identification: Self-adhesive vinyl tape that is uniform and consistent with system used by manufacturer for factory-installed connections.
 1. Identify conductors, cables, and terminals in enclosures and at junctions, terminals, and pull points. Identify by system and circuit designation.
- J. Locations of Underground Lines: Underground-line warning tape for power, lighting, communication, and control wiring and optical-fiber cable.
- K. Workspace Indication: Apply floor marking tape to finished surfaces. Show working clearances in direction of access to live parts. Workspace must comply with NFPA 70 and 29 CFR 1926.403 unless otherwise indicated. Do not install at flush-mounted panelboards and similar equipment in finished spaces.
- L. Instructional Signs: Self-adhesive labels, including color code for grounded and ungrounded conductors.

- M. Warning Labels for Indoor Cabinets, Boxes, and Enclosures for Power and Lighting: Self-adhesive labels.
1. Apply to exterior of door, cover, or other access.
 2. For equipment with multiple power or control sources, apply to door or cover of equipment, including, but not limited to, the following:
 - a. Power-transfer switches.
 - b. Controls with external control power connections.

Arc-flash analysis should be performed by qualified personnel, with labels printed or made for each piece of equipment, and should comply with NFPA 70E and Section 26 0574 "Overcurrent Protective Device Arc-Flash Study."

- N. Arc Flash Warning Labeling: Self-adhesive labels.
- O. Operating Instruction Signs: Self-adhesive labels.
- P. Emergency Operating Instruction Signs: Laminated acrylic or melamine plastic signs with white legend on red background with minimum **3/8 inch** high letters for emergency instructions at equipment used for power transfer.

Coordinate "Equipment Identification Labels" Paragraph below with electrical Sections. Delete items not in Project.

- Q. Equipment Identification Labels:
1. Indoor Equipment: Self-adhesive label.
 2. Outdoor Equipment: Laminated acrylic or melamine sign.

END OF SECTION 26 0553

SECTION 26 2816 - ENCLOSED SWITCHES AND CIRCUIT BREAKERS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Fusible switches.
 - 2. Nonfusible switches.
- B. Related Requirements:
 - 1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.

1.2 DEFINITIONS

- A. GFEP: Ground-fault circuit-interrupter for equipment protection.
- B. GFLS: Ground-fault circuit-interrupter for life safety.

1.3 ACTION SUBMITTALS

- A. Product Data:
 - 1. For each type of enclosed switch, circuit breaker, accessory, and component indicated. Include nameplate ratings, dimensioned elevations, sections, weights, and manufacturers' technical data on features, performance, electrical characteristics, ratings, accessories, and finishes.
 - 2. Enclosure types and details for types other than UL 50E, Type 1.
 - 3. Current and voltage ratings.
 - 4. Short-circuit current ratings (interrupting and withstand, as appropriate).
 - 5. Include evidence of qualified electrical testing laboratory listing for series rating of installed devices.
 - 6. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices, accessories, and auxiliary components.
 - 7. Include time-current coordination curves (average melt) for each type and rating of overcurrent protective device; include selectable ranges for each type of overcurrent protective device. Provide in PDF electronic format.
- B. Shop Drawings: For enclosed switches and circuit breakers.
 - 1. Include plans, elevations, sections, details, and attachments to other work.
 - 2. Include wiring diagrams for power, signal, and control wiring.

C. Field Quality-Control Submittals:

1. Field quality-control reports.

1.4 INFORMATIONAL SUBMITTALS

- A. Sample warranties.

1.5 CLOSEOUT SUBMITTALS

- A. Warranty documentation.

1.6 WARRANTY

- a. Special Installer Extended Warranty: Installer warrants that fabricated and installed enclosed switches and circuit breakers perform in accordance with specified requirements and agrees to repair or replace components or products that fail to perform as specified within extended-warranty period.
2. Extended-Warranty Period: Two years from date of Substantial Completion; full coverage for labor, materials, and equipment.
- B. Special Manufacturer Extended Warranty: Manufacturer warrants that enclosed switches and circuit breakers perform in accordance with specified requirements and agrees to provide repair or replacement of components or products that fail to perform as specified within extended-warranty period.
 1. Extended-Warranty Period: Three years from date of Substantial Completion; full coverage for labor, materials, and equipment.

PART 2 - PRODUCTS

2.1 GENERAL REQUIREMENTS

- A. Product Selection for Restricted Space: Drawings indicate maximum dimensions for enclosed switches and circuit breakers, including clearances between enclosures, and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- B. Electrical Components, Devices, and Accessories: Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.

2.2 MOLDED-CASE CIRCUIT BREAKERS

- A. Circuit breakers must be constructed using glass-reinforced insulating material. Current carrying components must be completely isolated from handle and accessory mounting area.
- B. Circuit breakers must have toggle operating mechanism with common tripping of all poles, which provides quick-make, quick-break contact action. Circuit-breaker handle must be over center, be trip free, and reside in tripped position between on and off to provide local trip indication. Circuit-breaker escutcheon must be clearly marked on and off in addition to providing international I/O markings. Equip circuit breaker with push-to-trip button, located on face of circuit breaker to mechanically operate circuit-breaker tripping mechanism for maintenance and testing purposes.
- C. Maximum ampere rating and UL, IEC, or other certification standards with applicable voltage systems and corresponding interrupting ratings must be clearly marked on face of circuit breaker. Circuit breakers must be 100 percent rated. Circuit breaker combinations for series connected interrupting ratings must be listed by UL as recognized component combinations. Series rated combination used must be marked on end-use equipment along with statement "Caution - Series Rated System. _____ Amps Available. Identical Replacement Component Required."
- D. MCCBs must be equipped with device for locking in isolated position.
- E. Lugs must be suitable for 75 deg C rated wire.
- F. Standard: Comply with UL 489 with required interrupting capacity for available fault currents.
- G. Thermal-Magnetic Circuit Breakers: Inverse time-current thermal element for low-level overloads and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
- H. Electronic Trip Circuit Breakers: Field-replaceable rating plug, RMS sensing, with the following field-adjustable settings:
 - 1. Instantaneous trip.
 - 2. Long- and short-time pickup levels.
 - 3. Long- and short-time time adjustments.
 - 4. Ground-fault pickup level, time delay, and I-squared t response.
- I. Current-Limiting Circuit Breakers: Frame sizes 400 A and smaller, and let-through ratings less than NEMA FU 1, RK-5.
- J. Features and Accessories:
 - 1. Standard frame sizes, trip ratings, and number of poles.
 - 2. Application Listing: Appropriate for application; Type SWD for switching fluorescent lighting loads; Type HID for feeding fluorescent and high-intensity discharge lighting circuits.
 - 3. Shunt Trip: Trip coil energized from separate circuit, with coil-clearing contact.
 - 4. Alarm Switch: One NO contact that operates only when circuit breaker has tripped.
 - 5. Auxiliary Contacts: One SPDT switch with "a" and "b" contacts; "a" contacts mimic circuit-breaker contacts, "b" contacts operate in reverse of circuit-breaker contacts.

PART 3 - EXECUTION

3.1 SELECTION OF ENCLOSURES

- A. Indoor, Dry and Clean Locations: UL 50E, Type 1.
- B. Outdoor Locations: UL 50E, Type 3R.
- C. Kitchen Areas: UL 50E, Type 4X, stainless steel.
- D. Other Wet or Damp, Indoor Locations: UL 50E, Type 4.
- E. Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: UL 50E, Type 12.

3.2 INSTALLATION

- A. Comply with manufacturer's published instructions.
- B. Special Techniques:
 - 1. Coordinate layout and installation of switches, circuit breakers, and components with equipment served and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
 - 2. Install individual wall-mounted switches and circuit breakers with tops at uniform height unless otherwise indicated.
 - 3. Comply with mounting and anchoring requirements specified in Section 26 0548.16 "Seismic Controls for Electrical Systems."
 - 4. Temporary Lifting Provisions: Remove temporary lifting of eyes, channels, and brackets and temporary blocking of moving parts from enclosures and components.
 - 5. Install fuses in fusible devices.

3.3 IDENTIFICATION

- A. Comply with requirements in Section 26 0553 "Identification for Electrical Systems."
 - 1. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs.
 - 2. Label each enclosure with engraved metal or laminated-plastic nameplate.

3.4 FIELD QUALITY CONTROL

- a. Acceptance Testing Preparation:
 - 2. .
- B. Tests and Inspections for Switches:

1. Visual and Mechanical Inspection:

- a. Inspect physical and mechanical condition.
- b. Inspect anchorage, alignment, grounding, and clearances.
- c. Verify that unit is clean.
- d. Verify blade alignment, blade penetration, travel stops, and mechanical operation.
- e. Verify that fuse sizes and types match the Specifications and Drawings.
- f. Verify that each fuse has adequate mechanical support and contact integrity.
- g. Inspect bolted electrical connections for high resistance using one of the following methods:
 - 1) Use low-resistance ohmmeter.
 - a) Compare bolted connection resistance values to values of similar connections. Investigate values that deviate from those of similar bolted connections by more than 50 percent of lowest value.
 - 2) Verify tightness of accessible bolted electrical connections by calibrated torque-wrench method in accordance with manufacturer's published data or NETA ATS Table 100.12.
 - a) Bolt-torque levels must be in accordance with manufacturer's published data. In absence of manufacturer's published data, use NETA ATS Table 100.12.
- h. Verify that operation and sequencing of interlocking systems is as described in the Specifications and shown on Drawings.
- i. Verify correct phase barrier installation.
- j. Verify lubrication of moving current-carrying parts and moving and sliding surfaces.

2. Electrical Tests:

- a. Perform resistance measurements through bolted connections with low-resistance ohmmeter. Compare bolted connection resistance values to values of similar connections. Investigate values that deviate from adjacent poles or similar switches by more than 50 percent of lowest value.
- b. Measure contact resistance across each switchblade fuseholder. Drop values may not exceed high level of manufacturer's published data. If manufacturer's published data are not available, investigate values that deviate from adjacent poles or similar switches by more than 50 percent of lowest value.
- c. Perform insulation-resistance tests for one minute on each pole, phase-to-phase and phase-to-ground with switch closed, and across each open pole. Apply voltage in accordance with manufacturer's published data. In absence of manufacturer's published data, use Table 100.1 from NETA ATS. Investigate values of insulation resistance less than those published in Table 100.1 or as recommended in manufacturer's published data.
- d. Measure fuse resistance. Investigate fuse-resistance values that deviate from each other by more than 15 percent.
- e. Perform ground fault test in accordance with NETA ATS Section 7.14 "Ground Fault Protection Systems, Low-Voltage."

C. Nonconforming Work:

1. Enclosed switches and circuit breakers will be considered defective if they do not pass tests and inspections.
 2. Remove and replace defective units and retest.
- D. Collect, assemble, and submit test and inspection reports.
1. Test procedures used.
 2. Include identification of each enclosed switch and circuit breaker tested and describe test results.
 3. List deficiencies detected, remedial action taken, and observations after remedial action.
- E. Manufacturer Services:
1. Engage factory-authorized service representative to support field tests and inspections.

3.5 ADJUSTING

- A. Adjust moving parts and operable components to function smoothly, and lubricate as recommended by manufacturer.
- B. Set field-adjustable circuit-breaker trip ranges to values indicated on Drawings.

END OF SECTION 26 2816

SECTION 26 3213.13 - DIESEL-ENGINE-DRIVEN GENERATOR SETS

PART 1 - GENERAL

1. SUMMARY

- a. Section includes the installation of packaged engine generators used to supply non-emergency power. The equipment has been pre-purchased under a previous contract. The contractor shall receive the equipment and provide full installation as required.
 - b. Related Requirements:
- B. Section 26 3600 "Transfer Switches" for transfer switches including sensors and relays to initiate automatic-starting and -stopping signals for engine generators.
- 1) Section 26 3600 "Transfer Switches" for transfer switches including sensors and relays to initiate automatic-starting and -stopping signals for engine generators.

2. ACTION SUBMITTALS

- a. Product Data: For each type of product.
- b. Shop Drawings:
 - 1) Include plans and elevations for engine generator and other components specified. Indicate access requirements affected by height of subbase fuel tank.
 - 2) Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 3) Identify fluid drain ports and clearance requirements for proper fluid drain.
 - 4) Design calculations for selecting vibration isolators and seismic restraints and for designing vibration isolation bases.
 - 5) Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment. Include base weights.
 - 6) Include diagrams for power, signal, and control wiring. Complete schematic, wiring, and interconnection diagrams showing terminal markings for engine generators and functional relationship between all electrical components.

3. INFORMATIONAL SUBMITTALS

- a. Qualification Data: For manufacturer.
- b. Seismic Qualification Data: Certificates, for engine generator, accessories, and components, from manufacturer.

- c. Source quality-control reports.
- d. Field quality-control reports.
- e. Warranty.

4. CLOSEOUT SUBMITTALS

- a. Operation and maintenance data.

5. QUALITY ASSURANCE

- a. Installer Qualifications: An authorized representative who is trained and approved by manufacturer.
- b. Testing Agency Qualifications: Accredited by NETA.
 - 1) Testing Agency's Field Supervisor: Certified by NETA to supervise on-site testing.

6. WARRANTY

- a. Manufacturer's Warranty: Manufacturer agrees to repair or replace components of packaged engine generators and associated auxiliary components that fail in materials or workmanship within specified warranty period.
 - 1) Warranty Period: 5 years from date of Substantial Completion.

PART 2 - PRODUCTS

1. MANUFACTURERS

- a. Cummins DFEJ 450 with Level 2 Enclosure

2. PERFORMANCE REQUIREMENTS

- a. Seismic Performance: Engine generator housing, subbase fuel tank, engine generator, batteries, battery racks, silencers, load banks, sound attenuating equipment, accessories, and components shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
 - 1) The term "withstand" means "the unit will remain in place without separation of any parts when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."
- b. B11 Compliance: Comply with B11.19.
- c. NFPA Compliance:

- 1) Comply with NFPA 37.
 - 2) Comply with NFPA 70.
3. Comply with NFPA 99.
4. Comply with NFPA 110 requirements for Level 1 EPSS.
 - a. UL Compliance: Comply with UL 2200.
 - b. Engine Exhaust Emissions: Comply with EPA Tier 2 requirements and applicable state and local government requirements.
 - c. Noise Emission: Provide with Level 2 enclosure.
 - d. Environmental Conditions: Engine generator system shall withstand the following environmental conditions without mechanical or electrical damage or degradation of performance capability:
 - 1) Ambient Temperature: 5 to 104 deg F.
 - 2) Relative Humidity: Zero to 95 percent.
 - 3) Altitude: Sea level to 1000 feet.
 - e. Unusual Service Conditions: Engine generator equipment and installation are required to operate under the following conditions:
 - 1) .

5. ENGINE GENERATOR ASSEMBLY DESCRIPTION

- a. Factory-assembled and -tested, water-cooled engine, with brushless generator and accessories.
- b. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and use.
- c. Power Rating: Standby.
- d. Overload Capacity: 110 percent of service load for 1 hour in 12 consecutive hours.
- e. EPSS Class: Engine generator shall be classified as a Class 48 according to NFPA 110.
- f. Governor: Adjustable isochronous, with speed sensing.
- g. Mounting Frame: Structural steel framework to maintain alignment of mounted components without depending on concrete foundation. Provide lifting attachments sized and spaced to prevent deflection of base during lifting and moving.
 - 1) Rigging Diagram: Inscribed on metal plate permanently attached to mounting frame to indicate location and lifting capacity of each lifting attachment and engine generator center of gravity.
- h. Capacities and Characteristics:

- 1) Power Output Ratings: Nominal ratings as indicated at 0.8 power factor excluding power required for the continued and repeated operation of the unit and auxiliaries.
- 2) Nameplates: For each major system component to identify manufacturer's name and address, and model and serial number of component.

i. Engine Generator Performance:

- 1) Steady-State Voltage Operational Bandwidth: 3 percent of rated output voltage from no load to full load.
- 2) Transient Voltage Performance: Not more than 20 percent variation for 50 percent step-load increase or decrease. Voltage shall recover and remain within the steady-state operating band within three seconds.
- 3) Steady-State Frequency Operational Bandwidth: 0.5 percent of rated frequency from no load to full load.
- 4) Steady-State Frequency Stability: When system is operating at any constant load within the rated load, there shall be no random speed variations outside the steady-state operational band and no hunting or surging of speed.
- 5) Transient Frequency Performance: Less than 5 percent variation for 50 percent step-load increase or decrease. Frequency shall recover and remain within the steady-state operating band within five seconds.
- 6) Output Waveform: At no load, harmonic content measured line to line or line to neutral shall not exceed 5 percent total and 3 percent for single harmonics. Telephone influence factor, determined according to NEMA MG 1, shall not exceed 50 percent.
- 7) Sustained Short-Circuit Current: For a three-phase, bolted short circuit at system output terminals, system shall supply a minimum of 250 percent of rated full-load current for not less than 10 seconds and then clear the fault automatically, without damage to generator system components.
- 8) Start Time:
 - a) Comply with NFPA 110, Type 10 system requirements.
 - b) 10 seconds.

6. DIESEL ENGINE

- a. Fuel: ASTM D975, diesel fuel oil, Grade 2-D S15.
- b. Rated Engine Speed: 1800 rpm.
- c. Lubrication System: Engine or skid-mounted.
 - 1) Filter and Strainer: Rated to remove 90 percent of particles 5 micrometers and smaller while passing full flow.
 - 2) Thermostatic Control Valve: Control flow in system to maintain optimum oil temperature. Unit shall be capable of full flow and is designed to be fail-safe.
 - 3) Crankcase Drain: Arranged for complete gravity drainage to an easily removable container with no disassembly and without use of pumps, siphons, special tools, or appliances.
- d. Jacket Coolant Heater: Electric-immersion type, factory installed in coolant jacket system. Comply with UL 499 and with NFPA 110 requirements for Level 1 equipment for heater capacity.

- e. Cooling System: Closed loop, liquid cooled, with radiator factory mounted on engine generator mounting frame and integral engine-driven coolant pump.
- 1) Coolant: Solution of 50 percent ethylene-glycol-based antifreeze and 50 percent water, with anticorrosion additives as recommended by engine manufacturer.
 - 2) Size of Radiator: Adequate to contain expansion of total system coolant from cold start to 110 percent load condition.
 - 3) Expansion Tank: Constructed of welded steel plate and rated to withstand maximum closed-loop coolant system pressure for engine used. Equip with gage glass and petcock.
 - 4) Temperature Control: Self-contained, thermostatic-control valve modulates coolant flow automatically to maintain optimum constant coolant temperature as recommended by engine manufacturer.
 - 5) Coolant Hose: Flexible assembly with inside surface of nonporous rubber and outer covering of aging-, UV-, and abrasion-resistant fabric.
 - a) Rating: **50-psig** maximum working pressure with coolant at **180 deg F**, and noncollapsible under vacuum.
 - b) End Fittings: Flanges or steel pipe nipples with clamps to suit piping and equipment connections.
- f. Muffler/Silencer: Critical type, sized as recommended by engine manufacturer and selected with exhaust piping system to not exceed engine manufacturer's engine backpressure requirements.
- 1) Minimum sound attenuation of 25 dB at 500 Hz.
 - 2) Sound level measured at a distance of **25 feet** from exhaust discharge after installation is complete shall be 78 dBA or less.
- g. Air-Intake Filter: Heavy-duty, engine-mounted air cleaner with replaceable dry-filter element and "blocked filter" indicator.
- h. Starting System: 24-V electric, with negative ground.
- 1) Components: Sized so they are not damaged during a full engine-cranking cycle with ambient temperature at maximum specified in "Performance Requirements" Article.
 - 2) Cranking Motor: Heavy-duty unit that automatically engages and releases from engine flywheel without binding.
 - 3) Cranking Cycle: As required by NFPA 110 for system level specified.
 - 4) Battery: Nickel cadmium, with capacity within ambient temperature range specified in "Performance Requirements" Article to provide specified cranking cycle at least three times without recharging.
 - 5) Battery Cable: Size as recommended by engine manufacturer for cable length indicated. Include required interconnecting conductors and connection accessories.
 - 6) Battery Compartment: Factory fabricated of metal with acid-resistant finish and thermal insulation. Thermostatically controlled heater shall be arranged to maintain battery above **50 deg F** regardless of external ambient temperature within range specified in "Performance Requirements" Article. Include accessories required to support and fasten batteries in place. Provide ventilation to exhaust battery gases.

- 7) Battery Stand: Factory-fabricated, two-tier metal with acid-resistant finish designed to hold the quantity of battery cells required and to maintain the arrangement to minimize lengths of battery interconnections.
- 8) Battery-Charging Alternator: Factory mounted on engine with solid-state voltage regulation and 35-A minimum continuous rating.
- 9) Battery Charger: Current-limiting, automatic-equalizing, and float-charging type designed for nickel-cadmium batteries. Unit shall comply with UL 1236 and include the following features:
 - a) Operation: Equalizing-charging rate of 10 A shall be initiated automatically after battery has lost charge until an adjustable equalizing voltage is achieved at battery terminals. Unit shall then be automatically switched to a lower float-charging mode and shall continue to operate in that mode until battery is discharged again.
 - b) Automatic Temperature Compensation: Adjust float and equalize voltages for variations in ambient temperature from **minus 40 to 140 deg F** to prevent overcharging at high temperatures and undercharging at low temperatures.
 - c) Automatic Voltage Regulation: Maintain constant output voltage regardless of input voltage variations up to plus or minus 10 percent.
 - d) Ammeter and Voltmeter: Flush mounted in door. Meters shall indicate charging rates.
 - e) Safety Functions: Sense abnormally low battery voltage and close contacts providing low battery voltage indication on control and monitoring panel. Sense high battery voltage and loss of ac input or dc output of battery charger. Either condition shall close contacts that provide a battery-charger malfunction indication at system control and monitoring panel.
 - f) Enclosure and Mounting: NEMA 250, Type 1, wall-mounted cabinet.

7. DIESEL FUEL-OIL SYSTEM

- a. Comply with NFPA 37.
- b. Piping: Fuel-oil piping shall be Schedule 40 black steel, complying with requirements in Section 23 1113 "Facility Fuel-Oil Piping." Cast iron, aluminum, copper, and galvanized steel shall not be used in the fuel-oil system.
- c. Main Fuel Pump: Mounted on engine to provide primary fuel flow under starting and load conditions.
- d. Fuel Filtering: Remove water and contaminants larger than 1 micron.
- e. Relief-Bypass Valve: Automatically regulates pressure in fuel line and returns excess fuel to source.
- f. Fuel-Oil Storage Tank: Comply with requirements in Section 23 1323 "Facility Aboveground Fuel-Oil Storage Tanks."
 - 1) Fuel Tank Capacity: 48 hours at 100% load.
 - 2) Duplex Fuel-Oil Transfer Pump: Comply with requirements in Section 23 1213 "Facility Fuel-Oil Pumps."

- g. Subbase-Mounted, Double-Wall, Fuel-Oil Tank: Factory installed and piped, complying with UL 142 fuel-oil tank. Features include the following:
 - 1) Tank level indicator.
 - 2) Fuel-Tank Capacity: Minimum 133 percent of total fuel required for planned operation plus fuel for periodic maintenance operations between fuel refills.
 - 3) Leak detection in interstitial space.
 - 4) Vandal-resistant fill cap.
 - 5) Containment Provisions: Comply with requirements of authorities having jurisdiction.

8. CONTROL AND MONITORING

- a. Automatic Starting System Sequence of Operation: When mode-selector switch on the control and monitoring panel is in the automatic position, remote-control contacts in one or more separate automatic transfer switches initiate starting and stopping of engine generator. When mode-selector switch is switched to the on position, engine generator starts. The off position of same switch initiates engine generator shutdown. When engine generator is running, specified system or equipment failures or derangements automatically shut down engine generator and initiate alarms.
- b. Manual Starting System Sequence of Operation: Switching on-off switch on the generator control panel to the on position starts engine generator. The off position of same switch initiates engine generator shutdown. When engine generator is running, specified system or equipment failures or derangements automatically shut down engine generator and initiate alarms.
- c. Provide minimum run time control set for 30 minutes with override only by operation of a remote emergency-stop switch.
- d. Comply with UL 508A.
- e. Configuration: Operating and safety indications, protective devices, basic system controls, and engine gages shall be grouped in a common control and monitoring panel mounted on the engine generator. Mounting method shall isolate the control panel from engine generator vibration. Panel shall be powered from the engine generator battery.
- f. Configuration: Operating and safety indications, protective devices, basic system controls, and engine gages shall be grouped in a common wall-mounted control and monitoring panel. Panel shall be powered from the engine generator battery.
- g. Control and Monitoring Panel:
 - 1) Digital engine generator controller with integrated LCD display, controls, and microprocessor, capable of local and remote control, monitoring, and programming, with battery backup.
 - 2) Analog control panel with dedicated gages and indicator lights for the instruments and alarms indicated below.
 - 3) Instruments: Located on the control and monitoring panel and viewable during operation.

- a) Engine lubricating-oil pressure gage.
 - b) Engine-coolant temperature gage.
 - c) DC voltmeter (alternator battery charging).
 - d) Running-time meter.
 - e) AC voltmeter, for each phase.
 - f) AC ammeter, for each phase.
 - g) AC frequency meter.
 - h) Generator-voltage adjusting rheostat.
- 4) Controls and Protective Devices: Controls, shutdown devices, and common alarm indication, including the following:
- a) Cranking control equipment.
 - b) Run-Off-Auto switch.
 - c) Control switch not in automatic position alarm.
 - d) Overcrank alarm.
 - e) Overcrank shutdown device.
 - f) Low-water temperature alarm.
 - g) High engine temperature prealarm.
 - h) High engine temperature.
 - i) High engine temperature shutdown device.
 - j) Overspeed alarm.
 - k) Overspeed shutdown device.
 - l) Low fuel main tank.
- i. Low-fuel-level alarm shall be initiated when the level falls below that required for operation for duration required for the indicated EPSS class.
- m) Coolant low-level alarm.
 - n) Coolant low-level shutdown device.
 - o) Coolant high-temperature prealarm.
 - p) Coolant high-temperature alarm.
 - q) Coolant low-temperature alarm.
 - r) Coolant high-temperature shutdown device.
 - s) EPS load indicator.
 - t) Battery high-voltage alarm.
 - u) Low cranking voltage alarm.
 - v) Battery-charger malfunction alarm.
 - w) Battery low-voltage alarm.
 - x) Lamp test.
 - y) Contacts for local and remote common alarm.
 - z) Low-starting air pressure alarm.
 - aa) Low-starting hydraulic pressure alarm.
 - bb) Remote manual stop shutdown device.
 - cc) Air shutdown damper alarm when used.
 - dd) Air shutdown damper shutdown device when used.
 - ee) Generator overcurrent-protective-device not-closed alarm.
 - ff) Hours of operation.
 - gg) Engine generator metering, including voltage, current, hertz, kilowatt, kilovolt ampere, and power factor.
- h. Engine Generator Metering: Comply with Section 26 0913 "Electrical Power Monitoring and Control" and Section 26 2713 "Electricity Metering."

- i. Common Remote Panel with Common Audible Alarm: Include necessary contacts and terminals in control and monitoring panel. Remote panel shall be powered from the engine generator battery.
- j. Remote Alarm Annunciator: An LED indicator light labeled with proper alarm conditions shall identify each alarm event, and a common audible signal shall sound for each alarm condition. Silencing switch in face of panel shall silence signal without altering visual indication. Connect so that after an alarm is silenced, clearing of initiating condition will reactivate alarm until silencing switch is reset. Cabinet and faceplate are surface- or flush-mounting type to suit mounting conditions indicated.
 - 1) Overcrank alarm.
 - 2) Low water-temperature alarm.
 - 3) High engine temperature prealarm.
 - 4) High engine temperature alarm.
 - 5) Low lube oil pressure alarm.
 - 6) Overspeed alarm.
 - 7) Low fuel main tank alarm.
 - 8) Low coolant level alarm.
 - 9) Low cranking voltage alarm.
 - 10) Contacts for local and remote common alarm.
 - 11) Audible-alarm silencing switch.
 - 12) Air shutdown damper when used.
 - 13) Run-Off-Auto switch.
 - 14) Control switch not in automatic position alarm.
 - 15) Fuel tank derangement alarm.
 - 16) Fuel tank high-level shutdown of fuel supply alarm.
 - 17) Lamp test.
 - 18) Low-cranking voltage alarm.
 - 19) Generator overcurrent-protective-device not-closed alarm.
- k. Supporting Items: Include sensors, transducers, terminals, relays, and other devices and include wiring required to support specified items. Locate sensors and other supporting items on engine or generator unless otherwise indicated.
- l. Remote Emergency-Stop Switch: Flush; wall mounted unless otherwise indicated; and labeled. Push button shall be protected from accidental operation.

9. GENERATOR OVERCURRENT AND FAULT PROTECTION

- a. Overcurrent protective devices shall be coordinated to optimize selective tripping when a short circuit occurs.
10. Overcurrent protective devices for the entire EPSS shall be coordinated to optimize selective tripping when a short circuit occurs. Coordination of protective devices shall consider both utility and EPSS as the voltage source.
11. Overcurrent protective devices for the EPSS shall be accessible only to authorized personnel.
- a. Generator Circuit Breaker: Molded-case, thermal-magnetic type; 100 percent rated; complying with UL 489.

- 1) Tripping Characteristic: Designed specifically for generator protection.
 - 2) Trip Rating: Matched to generator output rating.
 - 3) Shunt Trip: Connected to trip breaker when engine generator is shut down by other protective devices.
 - 4) Mounting: Adjacent to, or integrated with, control and monitoring panel.
- b. Generator Circuit Breaker: Molded-case, electronic-trip type; 100 percent rated; complying with UL 489.
- 1) Tripping Characteristics: Adjustable long-time and short-time delay and instantaneous.
 - 2) Trip Settings: Selected to coordinate with generator thermal damage curve.
 - 3) Shunt Trip: Connected to trip breaker when engine generator is shut down by other protective devices.
 - 4) Mounting: Adjacent to, or integrated with, control and monitoring panel.
- c. Generator Disconnect Switch: Molded-case type; 100 percent rated.
- 1) Trip Rating: Matched to generator output rating.
 - 2) Shunt Trip: Connected to trip switch when signaled by generator protector or by other protective devices.
- d. Generator Protector: Microprocessor-based unit shall continuously monitor current level in each phase of generator output, integrate generator heating effect over time, and predict when thermal damage of alternator will occur. When signaled by generator protector or other engine generator protective devices, a shunt-trip device in the generator disconnect switch shall open the switch to disconnect the generator from load circuits. Protector performs the following functions:
- 1) Initiates a generator overload alarm when generator has operated at an overload equivalent to 110 percent of full-rated load for 60 seconds. Indication for this alarm is integrated with other engine generator malfunction alarms. Contacts shall be available for load shed functions.
 - 2) Under single- or three-phase fault conditions, regulates generator to 300 percent of rated full-load current for up to 10 seconds.
 - 3) As overcurrent heating effect on the generator approaches the thermal damage point of the unit, protector switches the excitation system off, opens the generator disconnect device, and shuts down the engine generator.
 - 4) Senses clearing of a fault by other overcurrent devices and controls recovery of rated voltage to avoid overshoot.
- e. Ground-Fault Indication: Comply with NFPA 70, "Emergency System" signals for ground fault.
- 1) Indicate ground fault with other engine generator alarm indications.
 - 2) Trip generator protective device on ground fault.

12. GENERATOR, EXCITER, AND VOLTAGE REGULATOR

- a. Comply with NEMA MG 1.
- b. Drive: Generator shaft shall be directly connected to engine shaft. Exciter shall be rotated integrally with generator rotor.

- c. Electrical Insulation: Class H.
- d. Stator-Winding Leads: Brought out to terminal box to permit future reconnection for other voltages if required. Provide six -lead alternator.
- e. Range: Provide broad range of output voltage by adjusting the excitation level.
- f. Construction shall prevent mechanical, electrical, and thermal damage due to vibration, overspeed up to 125 percent of rating, and heat during operation at 110 percent of rated capacity.
- g. Enclosure: Dripproof.
- h. Instrument Transformers: Mounted within generator enclosure.
- i. Voltage Regulator: Solid-state type, separate from exciter, providing performance as specified and as required by NFPA 110.
 - 1) Adjusting Rheostat on Control and Monitoring Panel: Provide plus or minus 5 percent adjustment of output-voltage operating band.
 - 2) Maintain voltage within 20 percent on one step, full load.
 - 3) Provide anti-hunt provision to stabilize voltage.
 - 4) Maintain frequency within 10 percent and stabilize at rated frequency within 5 seconds.
- j. Strip Heater: Thermostatically controlled unit arranged to maintain stator windings above dew point.
- k. Windings: Two-thirds pitch stator winding and fully linked amortisseur winding.
- l. Subtransient Reactance: 12 percent, maximum.

13. VIBRATION ISOLATION DEVICES

- a. Elastomeric Isolator Pads: Oil- and water-resistant elastomer or natural rubber, arranged in single or multiple layers, molded with a nonslip pattern and galvanized-steel baseplates of sufficient stiffness for uniform loading over pad area, and factory cut to sizes that match requirements of supported equipment.
 - 1) Material: Standard neoprene separated by steel shims.
- b. Restrained Spring Isolators: Freestanding, steel, open-spring isolators with seismic restraint.
 - 1) Housing: Steel with resilient vertical-limit stops to prevent spring extension due to wind loads or if weight is removed; factory-drilled baseplate bonded to ~~1/4-inch-~~ thick, elastomeric isolator pad attached to baseplate underside; and adjustable equipment-mounting and -leveling bolt that acts as blocking during installation.
 - 2) Outside Spring Diameter: Not less than 80 percent of compressed height of the spring at rated load.
 - 3) Minimum Additional Travel: 50 percent of required deflection at rated load.
 - 4) Lateral Stiffness: More than 80 percent of rated vertical stiffness.

- 5) Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
- 6) Minimum Deflection: **1 inch**.
- c. Comply with requirements in Section 23 2116 "Hydronic Piping Specialties" for vibration isolation and flexible connector materials for steel piping.
- d. Comply with requirements in Section 23 3113 "Metal Ducts" for vibration isolation and flexible connector materials for exhaust shroud and ductwork.
- e. Vibration isolation devices shall not be used to accommodate misalignments or to make bends.

14. SOURCE QUALITY CONTROL

- a. Prototype Testing: Factory test engine generator using same engine model, constructed of identical or equivalent components and equipped with identical or equivalent accessories.
 - 1) Tests: Comply with IEEE 115 and with NFPA 110, Level 1 Energy Converters.

PART 3 - EXECUTION

1. INSTALLATION

- a. Interruption of Existing Electrical Service: Do not interrupt electrical service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electrical service according to requirements indicated:
 - 1) Notify Owner no fewer than 10 working days in advance of proposed interruption of electrical service.
 - 2) Do not proceed with interruption of electrical service without Owner's written permission.
- b. Comply with NECA 1 and NECA 404.
- c. Comply with packaged engine generator manufacturers' written installation and alignment instructions and with NFPA 110.
- d. Equipment Mounting:
 - 1) Install packaged engine generators on cast-in-place concrete equipment bases. Comply with requirements for equipment bases and foundations specified in Section 03 3000 "Cast-in-Place Concrete."
 - 2) Coordinate size and location of concrete bases for packaged engine generators. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified with concrete.
 - 3) Install packaged engine generator with restrained spring isolators having a minimum deflection of **1 inch** on **4-inch**- high concrete base. Secure sets to

anchor bolts installed in concrete bases. Concrete base construction is specified in Section 26 0548.16 "Seismic Controls for Electrical Systems."

- e. Install packaged engine generator to provide access, without removing connections or accessories, for periodic maintenance.
- f. Exhaust System: Install Schedule 40 black steel piping with welded joints and connect to engine muffler. Install thimble at wall. Piping shall be same diameter as muffler outlet.
 - 1) Piping materials and installation requirements are specified in Section 23 2113 "Hydronic Piping."
 - 2) Install flexible connectors and steel piping materials according to requirements in Section 23 2116 "Hydronic Piping Specialties."
 - 3) Insulate muffler/silencer and exhaust system components according to requirements in Section 23 0719 "HVAC Piping Insulation."
 - 4) Install isolating thimbles where exhaust piping penetrates combustible surfaces with a minimum of **9 inches** of clearance from combustibles.
- g. Drain Piping: Install condensate drain piping to muffler drain outlet with a shutoff valve, stainless-steel flexible connector, and Schedule 40 black steel pipe with welded joints.
 - 1) Piping materials and installation requirements are specified in Section 23 2113 "Hydronic Piping."
 - 2) Drain piping valves, connectors, and installation requirements are specified in Section 23 2116 "Hydronic Piping Specialties."
- h. Fuel Piping:
 - 1) Diesel storage tanks, tank accessories, piping, valves, and specialties for fuel systems are specified in Section 23 1113 "Facility Fuel-Oil Piping."
 - 2) Copper and galvanized steel shall not be used in the fuel-oil piping system.
- i. Install electrical devices furnished by equipment manufacturers but not specified to be factory mounted.

2. CONNECTIONS

- a. Piping installation requirements are specified in other Sections. Drawings indicate general arrangement of piping and specialties.
- b. Connect fuel, cooling-system, and exhaust-system piping adjacent to packaged engine generator to allow space for service and maintenance.
- c. Connect cooling-system water piping to engine generator and heat exchanger with flexible connectors.
- d. Connect engine exhaust pipe to engine with flexible connector.
- e. Connect fuel piping to engines with a gate valve and union and flexible connector.

- f. Ground equipment according to Section 26 0526 "Grounding and Bonding for Electrical Systems."
- g. Connect wiring according to Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables." Provide a minimum of one 90-degree bend in flexible conduit routed to the engine generator from a stationary element.
- h. Balance single-phase loads to obtain a maximum of 10 percent unbalance between any two phases.

3. IDENTIFICATION

- a. Identify system components according to Section 23 0553 "Identification for HVAC Piping and Equipment" and Section 26 0553 "Identification for Electrical Systems."
- b. Install a sign indicating the generator neutral is bonded to the main service neutral at the main service location.

4. FIELD QUALITY CONTROL

- a. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- b. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- c. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- d. Perform tests and inspections with the assistance of a factory-authorized service representative.
- e. Tests and Inspections:
 - 1) Perform tests recommended by manufacturer and each visual and mechanical inspection and electrical and mechanical test listed in first two subparagraphs below, as specified in NETA ATS. Certify compliance with test parameters.
 - a) Visual and Mechanical Inspection:
 - i. Compare equipment nameplate data with Drawings and the Specifications.
 - ii. Inspect physical and mechanical condition.
 - iii. Inspect anchorage, alignment, and grounding.
 - iv. Verify that the unit is clean.
 - v. Perform vibration test for each main bearing cap.
 - vi. Verify correct functioning of the governor and regulator.

- 2) NFPA 110 Acceptance Tests: Perform tests required by NFPA 110 that are additional to those specified here, including, but not limited to, single-step full-load pickup test.
 - 3) Battery Tests: Equalize charging of battery cells according to manufacturer's written instructions. Record individual cell voltages.
 - a) Measure charging voltage and voltages between available battery terminals for full-charging and float-charging conditions. Check electrolyte level and specific gravity under both conditions.
 - b) Test for contact integrity of all connectors. Perform an integrity load test and a capacity load test for the battery.
 - c) Verify acceptance of charge for each element of the battery after discharge.
 - d) Verify that measurements are within manufacturer's specifications.
 - 4) Battery-Charger Tests: Verify specified rates of charge for both equalizing and float-charging conditions.
 - 5) System Integrity Tests: Methodically verify proper installation, connection, and integrity of each element of engine generator system before and during system operation. Check for air, exhaust, and fluid leaks.
 - 6) Exhaust Emissions Test: Comply with applicable government test criteria.
 - 7) Voltage and Frequency Transient Stability Tests: Use recording oscilloscope to measure voltage and frequency transients for 50 and 100 percent step-load increases and decreases, and verify that performance is as specified.
 - 8) Harmonic-Content Tests: Measure harmonic content of output voltage at 25 and 100 percent of rated linear load. Verify that harmonic content is within specified limits.
 - 9) Noise Level Tests: Measure A-weighted level of noise emanating from engine generator installation, including engine exhaust and cooling-air intake and discharge, at four locations **25 feet** from edge of the generator enclosure, and compare measured levels with required values.
- f. Coordinate tests with tests for transfer switches and run them concurrently.
- g. Test instruments shall have been calibrated within the past 12 months, traceable to NIST Calibration Services, and adequate for making positive observation of test results. Make calibration records available for examination on request.
- h. Leak Test: After installation, charge exhaust, coolant, and fuel systems and test for leaks. Repair leaks and retest until no leaks exist.
- i. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation for generator and associated equipment.
- j. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- k. Remove and replace malfunctioning units and reinspect as specified above.
- l. Retest: Correct deficiencies identified by tests and observations, and retest until specified requirements are met.
- m. Report results of tests and inspections in writing. Record adjustable relay settings and measured insulation resistances, time delays, and other values and

observations. Attach a label or tag to each tested component indicating satisfactory completion of tests.

5. DEMONSTRATION

- a. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain packaged engine generators.

END OF SECTION 26 3213.13

SECTION 26 3600 - TRANSFER SWITCHES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes the installation of automatic transfer switches rated 600 V and less. The equipment has been pre-purchased under a previous contract. The contractor shall receive the equipment and provide full installation as required.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings:
 - 1. Include plans, elevations, sections, details showing minimum clearances, conductor entry provisions, gutter space, and installed features and devices.
 - 2. Single-Line Diagram: Show connections between transfer switch, power sources, and load.

1.3 INFORMATIONAL SUBMITTALS

- A. Seismic Qualification Data: Certificates, for transfer switches, accessories, and components, from manufacturer.
- B. Source quality control reports.
- C. Field quality-control reports.

1.4 CLOSEOUT SUBMITTALS

- A. Operation and maintenance data.

1.5 WARRANTY

- A. Manufacturer's Warranty: Manufacturer agrees to repair or replace components of transfer switch or transfer switch components that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: Two years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Basis of Design: Cummins Power Command X-Series

2.2 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with NEMA ICS 1.
- C. Comply with NFPA 99.
- D. Comply with NFPA 110.
- E. Comply with UL 1008 unless requirements of these Specifications are stricter.
- F. Indicated Current Ratings: Apply as defined in UL 1008 for continuous loading and total system transfer, including tungsten filament lamp loads not exceeding 30 percent of switch ampere rating, unless otherwise indicated.
- G. Tested Fault-Current Closing and Short-Circuit Ratings: Adequate for duty imposed by protective devices at installation locations in Project under the fault conditions indicated, based on testing according to UL 1008.
 - 1. Where transfer switch includes internal fault-current protection, rating of switch and trip unit combination shall exceed indicated fault-current value at installation location.
 - 2. Short-time withstand capability for 30 cycles.
- H. Repetitive Accuracy of Solid-State Controls: All settings shall be plus or minus 2 percent or better over an operating temperature range of minus 20 to plus 70 deg C.
- I. Resistance to Damage by Voltage Transients: Components shall meet or exceed voltage-surge withstand capability requirements when tested according to IEEE C62.62. Components shall meet or exceed voltage-impulse withstand test of NEMA ICS 1.
- J. Electrical Operation: Accomplish by a nonfused, momentarily energized solenoid or electric-motor-operated mechanism. Switches for emergency or standby purposes shall be mechanically and electrically interlocked in both directions to prevent simultaneous connection to both power sources unless closed transition.
- K. Neutral Switching: Where four-pole switches are indicated, provide neutral pole switched simultaneously with phase poles.
- L. Oversize Neutral: Ampacity and switch rating of neutral path through units indicated for oversize neutral shall be double the nominal rating of circuit in which switch is installed.
- M. Factory Wiring: Train and bundle factory wiring and label, consistent with Shop Drawings, by color-code or by numbered or lettered wire and cable shrinkable sleeve markers at terminations.

Color-coding and wire and cable markers are specified in Section 26 0553 "Identification for Electrical Systems."

1. Designated Terminals: Pressure type, suitable for types and sizes of field wiring indicated.
2. Power-Terminal Arrangement and Field-Wiring Space: Suitable for top, side, or bottom entrance of feeder conductors as indicated.
3. Control Wiring: Equipped with lugs suitable for connection to terminal strips.
4. Accessible via front access.

- N. Enclosures: General-purpose NEMA 250, Type 3R, complying with NEMA ICS 6 and UL 508, unless otherwise indicated.

2.3 CONTACTOR-TYPE AUTOMATIC TRANSFER SWITCHES

- A. Generac: Closed transition 4 pole PSTS (alternate open transition)

ASCO: Closed transition 4 pole Series 7000 (alternate open transition)

- B. Comply with Level 1 equipment according to NFPA 110.

- C. Switch Characteristics: Designed for continuous-duty repetitive transfer of full-rated current between active power sources.

1. Limitation: Switches using molded-case switches or circuit breakers or insulated-case circuit-breaker components are unacceptable.
2. Switch Action: Double throw; mechanically held in both directions.
3. Contacts: Silver composition or silver alloy for load-current switching. Contactor-style automatic transfer-switch units, rated 600 A and higher, shall have separate arcing contacts.
4. Conductor Connectors: Suitable for use with conductor material and sizes.
5. Material: Hard-drawn copper, 98 percent conductivity.
6. Main and Neutral Lugs: Mechanical type.
7. Ground Lugs and Bus-Configured Terminators: Mechanical type.
8. Ground bar.
9. Connectors shall be marked for conductor size and type according to UL 1008.

- D. Automatic Closed-Transition Transfer Switches: Interlocked to prevent the load from being closed on both sources at the same time.

1. Sources shall be mechanically and electrically interlocked to prevent closing both sources on the load at the same time.

- E. Signal-Before-Transfer Contacts: A set of normally open/normally closed dry contacts operates in advance of retransfer to normal source. Interval shall be adjustable from 1 to 30 seconds.

- F. Automatic Transfer-Switch Controller Features:

1. Controller operates through a period of loss of control power.
2. Undervoltage Sensing for Each Phase of Normal and Alternate Source: Sense low phase-to-ground voltage on each phase. Pickup voltage shall be adjustable from 85 to 100 percent of nominal, and dropout voltage shall be adjustable from 75 to 98 percent of pickup value. Factory set for pickup at 90 percent and dropout at 85 percent.

3. Voltage/Frequency Lockout Relay: Prevent premature transfer to generator. Pickup voltage shall be adjustable from 85 to 100 percent of nominal. Factory set for pickup at 90 percent. Pickup frequency shall be adjustable from 90 to 100 percent of nominal. Factory set for pickup at 95 percent.
4. Time Delay for Retransfer to Normal Source: Adjustable from zero to 30 minutes, and factory set for 10 minutes. Override shall automatically defeat delay on loss of voltage or sustained undervoltage of emergency source, provided normal supply has been restored.
5. Test Switch: Simulate normal-source failure.
6. Switch-Position Pilot Lights: Indicate source to which load is connected.
7. Source-Available Indicating Lights: Supervise sources via transfer-switch normal- and emergency-source sensing circuits.
 - a. Normal Power Supervision: Green light with nameplate engraved "Normal Source Available."
 - b. Emergency Power Supervision: Red light with nameplate engraved "Emergency Source Available."
8. Unassigned Auxiliary Contacts: Two normally open, single-pole, double-throw contacts for each switch position, rated 10 A at 240-V ac.
9. Transfer Override Switch: Overrides automatic retransfer control so transfer switch will remain connected to emergency power source regardless of condition of normal source. Pilot light indicates override status.
10. Engine Starting Contacts: One isolated and normally closed, and one isolated and normally open; rated 10 A at 32-V dc minimum.
11. Engine Shutdown Contacts: Instantaneous; shall initiate shutdown sequence at remote engine-generator controls after retransfer of load to normal source.
12. Engine Shutdown Contacts: Time delay adjustable from zero to five minutes, and factory set for five minutes. Contacts shall initiate shutdown at remote engine-generator controls after retransfer of load to normal source.
13. Engine-Generator Exerciser: Solid-state, programmable-time switch starts engine generator and transfers load to it from normal source for a preset time, then retransfers and shuts down engine after a preset cool-down period. Initiates exercise cycle at preset intervals adjustable from 7 to 30 days. Running periods shall be adjustable from 10 to 30 minutes. Factory settings shall be for 7-day exercise cycle, 20-minute running period, and 5-minute cool-down period. Exerciser features include the following:
 - a. Exerciser Transfer Selector Switch: Permits selection of exercise with and without load transfer.
 - b. Push-button programming control with digital display of settings.
 - c. Integral battery operation of time switch when normal control power is unavailable.

G. Large-Motor-Load Power Transfer:

1. In-Phase Monitor: Factory-wired, internal relay controls transfer so contacts close only when the two sources are synchronized in phase and frequency. Relay shall compare phase relationship and frequency difference between normal and emergency sources and initiate transfer when both sources are within 15 electrical degrees, and only if transfer can be completed within 60 electrical degrees. Transfer shall be initiated only if both sources are within 2 Hz of nominal frequency and 70 percent or more of nominal voltage.
2. Motor Disconnect and Timing Relay Controls: Designated starters in loss of power scenario shall disconnect motors before transfer and reconnect them selectively at an adjustable time interval after transfer. Control connection to motor starters shall be through wiring external to automatic transfer switch. Provide adjustable time delay between 1 and 60 seconds for reconnecting individual motor loads. Provide relay

- contacts rated for motor-control circuit inrush and for actual seal currents to be encountered.
3. Programmed Neutral Switch Position: Switch operator with programmed neutral position arranged to provide a midpoint between the two working switch positions, with an intentional, time-controlled pause at midpoint during transfer. Adjustable pause from 0.5 to 30 seconds minimum, and factory set for 0.5 second unless otherwise indicated. Time delay occurs for both transfer directions. Disable pause unless both sources are live.

2.4 SOURCE QUALITY CONTROL

- A. Factory Tests: Test and inspect components, assembled switches, and associated equipment according to UL 1008. Ensure proper operation. Check transfer time and voltage, frequency, and time-delay settings for compliance with specified requirements. Perform dielectric strength test complying with NEMA ICS 1.
- B. Prepare test and inspection reports.
 1. For each of the tests required by UL 1008, performed on representative devices, for legally required systems. Include results of test for the following conditions:
 - a. Overvoltage.
 - b. Undervoltage.
 - c. Loss of supply voltage.
 - d. Reduction of supply voltage.
 - e. Alternative supply voltage or frequency is at minimum acceptable values.
 - f. Temperature rise.
 - g. Dielectric voltage-withstand; before and after short-circuit test.
 - h. Overload.
 - i. Contact opening.
 - j. Endurance.
 - k. Short circuit.
 - l. Short-time current capability.
 - m. Receptacle withstand capability.
 - n. Insulating base and supports damage.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Floor-Mounting Switch: Anchor to floor by bolting.
 1. Install transfer switches on cast-in-place concrete equipment base(s). Comply with requirements for equipment bases and foundations specified in Section 03 3000 "Cast-in-Place Concrete."
 2. Comply with requirements for seismic control devices specified in Section 26 0548.16 "Seismic Controls for Electrical Systems."
 3. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases.
 4. Provide workspace and clearances required by NFPA 70.
- B. Annunciator and Control Panel Mounting: Flush in wall unless otherwise indicated.

- C. Identify components according to Section 26 0553 "Identification for Electrical Systems."
- D. Set field-adjustable intervals and delays, relays, and engine exerciser clock.
- E. Comply with NECA 1.

3.2 CONNECTIONS

- A. Wiring to Remote Components: Match type and number of cables and conductors to generator sets, motor controls, control, and communication requirements of transfer switches as recommended by manufacturer. Increase raceway sizes at no additional cost to Owner if necessary to accommodate required wiring.
- B. Wiring Method: Install cables in raceways and cable trays except within electrical enclosures. Conceal raceway and cables except in unfinished spaces.
 - 1. Comply with requirements for raceways and boxes specified in Section 26 0533 "Raceways and Boxes for Electrical Systems."
- C. Wiring within Enclosures: Bundle, lace, and train conductors to terminal points with no excess and without exceeding manufacturer's limitations on bending radii.
- D. Ground equipment according to Section 26 0526 "Grounding and Bonding for Electrical Systems."
- E. Connect twisted pair cable according to Section 26 0523 "Control-Voltage Electrical Power Cables."
- F. Connect twisted pair cable according to Section 27 1513 "Communications Copper Horizontal Cabling."
- G. Route and brace conductors according to manufacturer's written instructions and Section 26 0529 "Hangers and Supports for Electrical Systems." Do not obscure manufacturer's markings and labels.
- H. Brace and support equipment according to Section 26 0548.16 "Seismic Controls for Electrical Systems."

3.3 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections with the assistance of a factory-authorized service representative:
 - 1. Visual and Mechanical Inspection:
 - a. Compare equipment nameplate data with Drawings and Specifications.
 - b. Inspect physical and mechanical condition.
 - c. Inspect anchorage, alignment, grounding, and required clearances.
 - d. Verify that the unit is clean.
 - e. Verify appropriate lubrication on moving current-carrying parts and on moving and sliding surfaces.
 - f. Verify that manual transfer warnings are attached and visible.

- g. Verify tightness of all control connections.
 - h. Inspect bolted electrical connections for high resistance using one of the following methods, or both:
 - 1) Use of low-resistance ohmmeter.
 - 2) Verify tightness of accessible bolted electrical connections by calibrated torque-wrench method according to manufacturer's published data.
 - i. Perform manual transfer operation.
 - j. Verify positive mechanical interlocking between normal and alternate sources.
 - k. Perform visual and mechanical inspection of surge arresters.
 - l. Inspect control power transformers.
 - 1) Inspect for physical damage, cracked insulation, broken leads, tightness of connections, defective wiring, and overall general condition.
 - 2) Verify that primary and secondary fuse or circuit-breaker ratings match Drawings.
 - 3) Verify correct functioning of drawout disconnecting contacts, grounding contacts, and interlocks.
2. Electrical Tests:
- a. Perform insulation-resistance tests on all control wiring with respect to ground.
 - b. Perform a contact/pole-resistance test. Compare measured values with manufacturer's acceptable values.
 - c. Verify settings and operation of control devices.
 - d. Calibrate and set all relays and timers.
 - e. Verify phase rotation, phasing, and synchronized operation.
 - f. Perform automatic transfer tests.
 - g. Verify correct operation and timing of the following functions:
 - 1) Normal source voltage-sensing and frequency-sensing relays.
 - 2) Engine start sequence.
 - 3) Time delay on transfer.
 - 4) Alternative source voltage-sensing and frequency-sensing relays.
 - 5) Automatic transfer operation.
 - 6) Interlocks and limit switch function.
 - 7) Time delay and retransfer on normal power restoration.
 - 8) Engine cool-down and shutdown feature.
3. Measure insulation resistance phase-to-phase and phase-to-ground with insulation-resistance tester. Include external annunciation and control circuits. Use test voltages and procedure recommended by manufacturer. Comply with manufacturer's specified minimum resistance.
- a. Check for electrical continuity of circuits and for short circuits.
 - b. Inspect for physical damage, proper installation and connection, and integrity of barriers, covers, and safety features.
 - c. Verify that manual transfer warnings are properly placed.
 - d. Perform manual transfer operation.
4. After energizing circuits, perform each electrical test for transfer switches stated in NETA ATS and demonstrate interlocking sequence and operational function for each switch at least three times.

- a. Simulate power failures of normal source to automatic transfer switches and retransfer from emergency source with normal source available.
 - b. Simulate loss of phase-to-ground voltage for each phase of normal source.
 - c. Verify time-delay settings.
 - d. Verify pickup and dropout voltages by data readout or inspection of control settings.
 - e. Perform contact-resistance test across main contacts and correct values exceeding 500 microhms and values for one pole deviating by more than 50 percent from other poles.
 - f. Verify proper sequence and correct timing of automatic engine starting, transfer time delay, retransfer time delay on restoration of normal power, and engine cool-down and shutdown.
5. Ground-Fault Tests: Coordinate with testing of ground-fault protective devices for power delivery from both sources.
 - a. Verify grounding connections and locations and ratings of sensors.
- B. Coordinate tests with tests of generator and run them concurrently.
- C. Report results of tests and inspections in writing. Record adjustable relay settings and measured insulation and contact resistances and time delays. Attach a label or tag to each tested component indicating satisfactory completion of tests.
- D. Transfer switches will be considered defective if they do not pass tests and inspections.
- E. Remove and replace malfunctioning units and retest as specified above.
- F. Prepare test and inspection reports.
- G. Infrared Scanning: After Substantial Completion, but not more than 60 days after Final Acceptance, perform an infrared scan of each switch. Remove all access panels so joints and connections are accessible to portable scanner.
 1. Instrument: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
 2. Record of Infrared Scanning: Prepare a certified report that identifies switches checked and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.
 3. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each switch 11 months after date of Substantial Completion.

3.4 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain transfer switches and related equipment.
- B. Training shall include testing ground-fault protective devices and instructions to determine when the ground-fault system shall be retested. Include instructions on where ground-fault sensors are located and how to avoid negating the ground-fault protection scheme during testing and circuit modifications.
- C. Coordinate this training with that for generator equipment.

END OF SECTION 26 3600

EARTH MOVING

PART 1 – GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. All earthwork operations shall confirm to the current Michigan Department of Transportation standards and specifications.
- C. CAD files will be made available for use in construction staking. Contact the engineer regarding applicable fee and requirements for signing of the CAD File Transfer Agreement.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Preparing subgrades for slabs-on-grade, walks, pavements, lawns, and plantings.
 - 2. Subbase course for concrete walks and pavements.
 - 3. Base course for asphalt paving.
 - 4. Excavation and backfill for utility trenches.
- B. Related Sections include the following:
 - 1. Division 32 9227 Section "General Lawn Restoration" for finished and fine grading, including placing and preparing topsoil for lawns and plantings.

1.3 DEFINITIONS

- A. Backfill: Soil materials used to fill an excavation.
- B. Base Course: Layer placed between the subbase course and asphalt paving.
- C. Bedding Course: Layer placed over the excavated subgrade in a trench before laying pipe.
- D. Borrow: Satisfactory soil imported from off-site for use as fill or backfill.
- E. Drainage Course: Layer supporting slab-on-grade used to minimize capillary flow of pore water.
- F. Engineered Fill: Fill placed and compacted to densities specified herein, in a controlled manner using lift thickness limited herein, monitored and tested by the Testing Agency or independent Geotechnical Inspector.
- G. Excavation: Removal of material encountered above subgrade elevations.
- H. Fill: Soil materials used to raise existing grades.

- I. Rock: Rock material in beds, ledges, unstratified masses, and conglomerate deposits and boulders of rock material 3/4 cu. yd. (0.57 cu. m) or more in volume.
- J. Structures: Buildings, footings, foundations, retaining walls, slabs, tanks, curbs, mechanical and electrical appurtenances, or other man-made stationary features constructed above or below the ground surface.
- K. Subbase Course: Layer placed between the subgrade and base course for asphalt paving, or layer placed between the subgrade and a concrete pavement or walk.
- L. Subgrade: Surface or elevation remaining after completing excavation, or top surface of a fill or backfill immediately below subbase, drainage fill, or topsoil materials.
- M. Undercutting: Necessary excavation of poor quality soils which occur below the existing Topsoil and any uncontrolled fill soils as described in the Geotechnical Investigation.
- N. Utilities include on-site underground pipes, conduits, ducts, and cables, as well as underground services within buildings.

1.4 SUBMITTALS

- A. Product Data: For the following:
 - 1. Drainage fabric if required for the project.
 - 2. Separation fabric if required for the project.
- B. Test Reports: Testing Agency shall submit the following reports directly to the architect and shall copy the contractor:
 - 1. Analysis of soil materials, whether procured on or off site, and including fill, backfill, and borrow materials.
 - 2. In-place density test reports.
 - 3. Moisture-density relationship test reports.
 - 4. Compressive strength or bearing test reports.
- C. Material Test Reports: Interpreting test results for compliance of the following with requirements indicated:
 - 1. Classification according to ASTM D 2487 of each on-site or borrow soil material proposed for fill and backfill.

1.5 QUALITY ASSURANCE

- A. Testing Agency Services
 - 1. The Owner will secure and pay for the services of a qualified, independent geotechnical engineer to classify existing soil materials, to recommend and to classify proposed borrow materials when necessary, to verify compliance of materials with specified requirements, and to perform required field and laboratory testing. Geotechnical engineer shall be acceptable to the architect and the owner and shall be licensed to practice in the state in which the project is located.
- B. Pre-excavation Conference: Conduct conference at Project site to comply with requirements in Division 01 3100 Section "Project Management and Coordination" for meetings.

1.6 PROJECT CONDITIONS

- A. Existing Utilities: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted in writing by Architect or Owner and then only after arranging to provide temporary utility services according to requirements indicated:
 - 1. Notify Architect and Owner not less than three (3) calendar days in advance of proposed utility interruptions.
 - 2. Do not proceed with utility interruptions without Architect's or Owner's written permission.
 - 3. Contact utility-locator service for area where Project is located before excavating.
- B. Demolish and completely remove from site existing underground utilities indicated to be removed. Coordinate with utility companies to shut off services if lines are active.

PART 2 – PRODUCTS

2.1 SOIL MATERIALS

- A. General: Provide borrow soil materials without additional cost to Owner when sufficient satisfactory soil materials are not available from excavations. Contractor is responsible for doing an independent earthwork calculation and including any import of appropriate fill material required to bring the site to the proposed grades.
- B. Satisfactory Soil Material (ASTM D 2487): Free of stones larger than 2 inches in any dimension, trash, debris, organic material, other objectionable material and classified as follows:
 - 1. GP (poorly graded gravel).
 - 2. GM (silty gravel).
 - 3. GC (clayey gravel).
 - 4. SW (well-graded sand).
 - 5. SP (poorly graded sand).
 - 6. SM (silty sand).
- C. Unsatisfactory Soil Material (ASTM D 2487):
 - 1. SC (clayey sand).
 - 2. CL (lean clay).
 - 3. ML (silt).
 - 4. OL (organic clay).
 - 5. OL (organic silt).
 - 6. CH (fat clay).
 - 7. MH (elastic silt).
 - 8. OH (organic clay).
 - 9. OH (organic silt).
 - 10. PR (peat).
- D. Backfill and Fill: Satisfactory soil materials.

- E. Subbase: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand; ASTM D 2940; Generally either an MDOT Class II sand or 21AA gravel will meet this requirement. Refer to the plans for specific requirements.
- F. Base: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand; ASTM D 2940; Generally either an MDOT Class II sand or 21AA gravel will meet this requirement. Refer to the plans for specific requirements.
- G. Engineered Fill: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand; ASTM D 2940; Generally either an MDOT Class II sand or 21AA gravel will meet this requirement.
 - 1. Clean granular fill meeting MDOT Class II grading requirements.
 - 2. On-site granular deposits within the excavation can be used as engineered fill if approved by the geotechnical engineer and if selective excavation procedures are employed to manage existing clay deposits.
 - 3. Import fill as required to make-up volumes necessary to raise the building site.
 - 4. Refer to the plans for specific requirements.
- H. Bedding: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand; Generally either an MDOT 3G, 5G, 6A, or 34R will meet this requirement. Bedding requirements of the agencies having jurisdiction over the utility installation take precedence over these specifications. Refer to the plans for specific requirements.
- I. Drainage Fill: Washed, narrowly graded mixture of crushed stone, or crushed or uncrushed gravel; ASTM D 448; Generally either an MDOT 6A or 34R will meet this requirement. Refer to the plans for specific requirements.
- J. Impervious Fill: Clayey gravel and sand mixture capable of compacting to a dense state.

2.2 ACCESSORIES

- A. Drainage Fabric: Nonwoven geotextile, specifically manufactured as a drainage geotextile; made from polyolefins, polyesters, or polyamides; with minimum properties determined according to ASTM D 4759 and referenced standard test methods.
- B. Separation Fabric: Woven geotextile, specifically manufactured for use as a separation geotextile; made from polyolefins, polyesters, or polyamides; with minimum properties determined according to ASTM D 4759 and referenced standard test methods.

PART 3 – EXECUTION

3.1 PREPARATION

- A. Protect structures, utilities, sidewalks, pavements, and other facilities from damage caused by settlement, lateral movement, undermining, washout, and other hazards created by earthwork operations.
- B. Protect subgrades and foundation soils against freezing temperatures or frost. Provide protective insulating materials as necessary.

- C. Provide erosion-control measures approved by agency having jurisdiction to prevent erosion or displacement of soils and discharge of soil-bearing water runoff or airborne dust to adjacent properties and walkways.

3.3 EXPLOSIVES

- A. Explosives: Explosives are prohibited for use on the Project site.

3.4 EXCAVATION, GENERAL

- A. General: Excavation includes the removal of any materials necessary to achieve the required subgrade elevations and includes reuse or disposal of such materials.
- B. Unnecessary Excavation: The expense of excavation of materials outside of limits indicated or ordered in writing by the architect and the correction thereof to the satisfaction of the architect shall be borne by the contractor.
 - 1. Unnecessary excavation under footings: Either deepen footings to bear on actual subgrade elevation without changing top elevations or place concrete fill up to required elevation, as required by the architect.
 - 2. Unnecessary excavation other than under footings: Either place compacted fill or otherwise correct conditions, as required by the architect.
- C. Approval of Subgrade: Notify the Testing Agency when required elevations have been reached.
 - 1. When required by the architect due to the unforeseen presence of unsatisfactory materials or other factors, perform additional excavation and replace with approved compacted fill material in accordance with the architect's or geotechnical engineer's instructions.
 - 2. Payment for unforeseen additional work will be made in accordance with established unit prices or, if none, in accordance with provisions for changes in the work. No payment will be made for correction of subgrades improperly protected against damage from freeze-thaw or accumulation of water, or for correction of otherwise defective subgrades.
- D. Excavation Stabilization: Slope faces of excavations to maintain stability in compliance with requirements of governing authorities. Do not use shoring and bracing where faces can be sloped.

3.5 EXCAVATION FOR STRUCTURES

- A. Do not proceed with excavations for building structures until Subgrade Preparation operations are complete and tested.
- B. Excavate to indicated elevations and dimensions within a tolerance of plus or minus 1 inch (25 mm). Extend excavations a sufficient distance from structures for placing and removing concrete formwork, for installing services and other construction, and for inspections.
 - 1. Excavations for Footings and Foundations: Do not disturb bottom of excavation. Excavate by hand to final grade just before placing concrete reinforcement. Trim bottoms to required lines and grades to leave solid base to receive other work.
 - 2. Pile Foundations: Stop excavations from 6 to 12 inches (150 to 300 mm) above bottom of pile cap before piles are placed. After piles have been driven, remove loose and

- displaced material. Excavate to final grade, leaving solid base to receive concrete pile caps.
3. Excavation for Underground Tanks, Basins, and Mechanical or Electrical Utility Structures: Excavate to elevations and dimensions indicated within a tolerance of plus or minus 1 inch (25 mm). Do not disturb bottom of excavations intended for bearing surface.

- C. Coordinate excavations with Dewatering operations as required to allow construction of foundations to dry.

3.6 EXCAVATION FOR WALKS AND PAVEMENTS

- A. Excavate surfaces under walks and pavements to indicated cross sections, elevations, and grades.

3.7 EXCAVATION FOR UTILITY TRENCHES

- A. Excavate trenches to indicated gradients, lines, depths, and elevations.
- B. Excavate trenches to uniform widths to provide a working clearance on each side of pipe or conduit. Excavate trench walls vertically from trench bottom to 12 inches (300 mm) higher than top of pipe or conduit, unless otherwise indicated.
- C. Trench Bottoms: Excavate and shape trench bottoms in accordance with the plans and standard details. Excavate trenches a minimum 4 inches (100 mm) deeper than bottom of pipe elevation to allow for bedding course (excavate deeper as required by the regulating agency). Hand excavate for bell of pipe. Remove projecting stones and sharp objects along trench subgrade.
1. Excavate trenches a minimum 4 inches (100 mm) deeper than bottom of pipe elevation to allow for bedding course (excavate deeper as required by the regulating agency). Hand excavate for bell of pipe. Remove projecting stones and sharp objects along trench subgrade. Provide bedding course per the plan notes and/or details.

3.8 SUBGRADE PREPARATION AND INSPECTIONS

- A. Perform mass earthwork operations to remove all existing topsoil and other organic materials in their entirety within the footprint of the proposed building and pavement areas. Buried objects should be removed in their entirety.
- B. Notify Testing Agency when excavations have reached required subgrade elevations.
- C. Proof-roll subgrade in the presence of the Testing Agency to identify soft pockets and areas of excess yielding. Do not proof-roll wet or saturated subgrades.
1. Completely proof-roll subgrade in one direction repeating proof-rolling in direction perpendicular to the first direction. Limit vehicle speed to 3 mph.
2. Proof-roll subgrade with heavy pneumatic-tired equipment or loaded 10-wheel, tandem-axle truck weighing not less than 15 tons.
3. Excavate soft spots, unsatisfactory soils, and areas of excessive pumping or rutting, as determined by the Testing Agency, and replace with engineered fill as directed.

- D. If Testing Agency determines that unsatisfactory soil is present, continue excavations and replace with compacted backfill or fill materials as directed.
 - 1. Additional excavation and replacement material will be paid for according to Contract provisions for changes in the Work.
- E. Reconstruct subgrades damaged by freezing temperatures, frost, rain, accumulated water, or construction activities.

3.9 UNAUTHORIZED EXCAVATION

- A. Fill unauthorized excavation under foundations or wall footings by extending bottom elevation of concrete foundation or footing to excavation bottom, without altering top elevation. Lean concrete fill may be used at no additional cost to the Owner.

3.10 STORAGE OF SOIL MATERIALS

- A. Stockpile borrow materials and satisfactory excavated soil materials. Stockpile soil materials without intermixing. Place, grade, and shape stockpiles to drain surface water. Cover to prevent windblown dust.
 - 1. Stockpile soil materials away from edge of excavations. Do not store within drip line of remaining trees.

3.11 BACKFILL

- A. Place and compact backfill in excavations promptly, but not before completing the following:
 - 1. Construction below finish grade including, where applicable, dampproofing, waterproofing, and perimeter insulation.
 - 2. Surveying locations of underground utilities for record documents.
 - 3. Inspecting and testing underground utilities.
 - 4. Removing concrete formwork.
 - 5. Removing trash and debris.
 - 6. Removing temporary shoring and bracing, and sheeting.
 - 7. Installing permanent or temporary horizontal bracing on horizontally supported walls.

3.12 UTILITY TRENCH BACKFILL

- A. Place and compact bedding course on trench bottoms and where indicated. Shape bedding course to provide continuous support for bells, joints, and barrels of pipes and for joints, fittings, and bodies of conduits.
- B. Place and compact initial backfill of subbase material, free of particles larger than 1 inch (25 mm), to a height of 12 inches (300 mm) over the utility pipe or conduit. All pipe backfill to be done according to the details shown on the plans or the requirements of the regulating agency.
- C. Fill voids with approved backfill materials while shoring and bracing, and as sheeting is removed.

3.13 FILL

A.

- D. Preparation: Remove vegetation, topsoil, debris, unsatisfactory soil materials, obstructions, and deleterious materials from ground surface before placing fills.
- B. Plow, scarify, bench, or break up sloped surfaces steeper than 1 vertical to 4 horizontal so fill material will bond with existing material.
- C. Place and compact fill material in layers to required elevations as follows:
 - 1. Under grass and planted areas, use satisfactory soil material.
 - 2. Under walks and pavements, use satisfactory soil material as long as the geotechnical engineer deems the material to be suitable and the compaction requirements can be met.
 - 3. Under steps and ramps, use engineered fill.
 - 4. Under building slabs, use engineered fill.
 - 5. Behind walls, use engineered drainage fill.
 - 6. Under footings and foundations, use engineered fill.
 - 7. Over excavated areas, use engineered fill or lean concrete.

3.14 MOISTURE CONTROL

- A. Uniformly moisten or aerate subgrade and each subsequent fill or backfill layer before compaction to within two (2) percent of optimum moisture content.
 - 1. Do not place backfill or fill material on surfaces that are muddy, frozen, or contain frost or ice.

3.15 COMPACTION OF BACKFILLS AND FILLS

- A. Place backfill and fill materials in layers not more than 8 inches (200 mm) in loose depth for material compacted by heavy compaction equipment, and not more than 4 inches (100 mm) in loose depth for material compacted by hand-operated tampers.
- B. Place backfill and fill materials evenly on all sides of structures to required elevations, and uniformly along the full length of each structure.
- C. Compact soil to not less than the following percentages of maximum dry unit weight according to ASTM D 698 and ASTM D 1557:
 - 1. Under structures, building slabs, steps, and pavements, scarify and recompact top 12 inches (300 mm) of existing subgrade and each layer of backfill or fill material at 95 percent.
 - 2. Under walkways, scarify and recompact top 6 inches (150 mm) below subgrade and compact each layer of backfill or fill material at 95 percent.
 - 3. Under lawn or unpaved areas, scarify and recompact top 6 inches (150 mm) below subgrade and compact each layer of backfill or fill material at 88 percent.

3.16 GRADING

- A. General: Uniformly grade areas to a smooth surface, free from irregular surface changes. Comply with compaction requirements and grade to cross sections, lines, and elevations indicated.
 - 1. Provide a smooth transition between adjacent existing grades and new grades.
 - 2. Cut out soft spots, fill low spots, and trim high spots to comply with required surface tolerances.

- B. Site Grading: Slope grades to direct water away from buildings and to prevent ponding. Finish Subgrades to required elevations within plus or minus 1 inch.
- C. Grading Inside Grading Lines: Finish subgrade to a tolerance of ½ inch, when tested with a 10 foot straight-edge.
- D. Contractor shall confirm that the proposed grades shown on the plans will not create a ponding water condition (i.e. an unintended low spot or pavement grades of less than 1%).

3.17 SUBSURFACE DRAINAGE

- A. Drainage Piping: Drainage pipe is specified in Division 33 Section "Subdrainage" for foundation drainage and under-slab drainage systems.
- B. Subsurface Drain: Place a layer of drainage fabric around perimeter of drainage trench. Place a 6 inch course of filter material on drainage fabric to support drainage pipe. Encase drainage in a minimum of 12 inches of filter material and wrap in a drainage fabric, overlapping sides and ends at least 6 inches.
 - 1. Compact each course of filter material to 95 percent of maximum dry unit weight according to ASTM D 698.
- C. Drainage Backfill: Place and compact filter material over subsurface drain, in width indicated, to within 12 inches of final subgrade. Overlay drainage backfill with one layer of drainage fabric, overlapping sides and ends at least 6 inches.
 - 1. Compact each course of filter material to 95 percent of maximum dry density according to ASTM D 698.

3.18 SUBBASE AND BASE COURSES

- A. If indicated on the plans or deemed necessary by the geotechnical engineer, install separation fabric on prepared subgrade according to manufacturer's written instructions, overlapping sides and ends.
- B. Under pavements and walks, place subbase course on separation fabric according to fabric manufacturer's written instructions if fabric is called for on the plan or deemed necessary by the geotechnical engineer.
- C. Under pavements and walks, place base on prepared subbase or subgrade as follows:
 - 1. Place base course material over subbase (or subgrade if subbase is not indicated).
 - 2. Compact subbase and base courses at optimum moisture content to required grades, lines, cross sections, and thickness to not less than 95 percent of maximum dry unit weight according to ASTM D 1557.
 - 3. When thickness of compacted subbase or base course exceeds 6 inches, place materials in equal layers, with no layer more than 6 inches thick or less than 3 inches thick when compacted.
- D. Pavement Shoulders: Place shoulders along edges of subbase and base course to prevent lateral movement. Construct shoulders, at least 12 inches wide, of satisfactory soil materials and compact simultaneously with each subbase and base layers to not less than 95 percent of maximum dry unit weight according to ASTM D 1557.

3.19 DRAINAGE COURSE

- A. Under slabs-on-grade, if indicated on the plans, place drainage fabric on prepared subgrade according to manufacturer's written instructions, overlapping sides and ends.
- B. Under slabs-on-grade, place drainage course on prepared subgrade and as follows:
 - 1. Compact drainage course to required cross sections and thickness to no less than 95 percent of maximum dry unit weight according to ASTM D 698.
 - 2. When compacted thickness of drainage course exceeds 6 inches, place materials in equal layers, with no more than 6 inches thick or less than 3 inches thick when compacted.

3.20 FIELD QUALITY CONTROL

- A. Testing Agency: Construction Manager/Owner will engage a qualified independent Geotechnical engineering testing agency to perform field quality-control testing.
- B. Allow testing agency to inspect and to test any subgrades and each fill or backfill layer. Proceed with subsequent earthwork only after test results for previously completed work. Comply with requirements.
- C. Testing agency will test compaction of soils in place according to ASTM D 1556, ASTM D 2167, ASTM D 2922, and ASTM D 2937, as applicable.
- D. When testing agency reports that subgrades, fills, or backfills have not achieved degree of compaction specified, scarify and moisten or aerate and remove and replace soil to depth required, recompact and retest until specified compaction is obtained.

3.21 PROTECTION

- A. Protecting Graded Areas: Protect newly graded areas from traffic, freezing, and erosion. Keep free of trash and debris.
- B. Repair and reestablish grades to specified tolerances where completed or partially completed surfaces becomes eroded, rutted, settled, or where they lose compaction due to subsequent construction operations or weather conditions.
- C. Protect all existing trees, bushes, plants, etc. indicated to remain during construction activities.

3.22 DISPOSAL OF SURPLUS AND WASTE MATERIALS

- A. Disposal: Unless otherwise indicated on the drawings, remove surplus satisfactory soil and waste materials, including unsatisfactory soil, trash, and debris, and legally dispose of it off the Owner's property.
 - 1. Do not burn materials on the Owner's property.

****END OF SECTION****

SECTION 32 1323 - CEMENT CONCRETE PAVEMENTS, CURBS AND GUTTERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes exterior cement concrete pavement for the following:
 - 1. Driveways and roadways.
 - 2. Parking lots.
 - 3. Curbs and gutters.
 - 4. Sidewalks and platforms.
 - 5. Wheel stops.
- B. Related Sections include the following:
 - 1. Division 03 3000 Section "Cast-in-Place Concrete" for general work.
 - 2. Division 31 2000 Section Earth Moving" for subgrade preparation, grading and subbase course.

1.3 PERFORMANCE REQUIREMENTS

- A. Design paving for parking drives and commercial vehicles.

1.4 SUBMITTALS

- A. Product Data: For each type of manufactured material and product indicated.
- B. Design Mixes: For each concrete pavement mix. Include alternate mix designs when characteristics of materials, project conditions, weather, test results, or other circumstances warrant adjustments.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications: An experienced installer with at least three (3) years in business who has completed pavement work similar in material, design, and extent to that indicated for this Project.
- B. Manufacturer Qualifications: Manufacturer of ready-mixed concrete products complying with ASTM C 94 requirements for production facilities and equipment.
 - 1. Manufacturer must be certified according to the National Ready Mix Concrete Association's Plant Certification Program.

- C. Testing Agency Qualifications: An independent testing agency, acceptable to authorities having jurisdiction, qualified according to ASTM C 1077 and ASTM E 329 to conduct the testing indicated, as documented according to ASTM E 548.
- D. Source Limitations: Obtain each type or class of cementitious material of the same brand from the same manufacturer's plant and each aggregate from one source.
- E. Concrete Testing Service: Engage a qualified independent testing agency to perform material evaluation tests and to design concrete mixes.

1.6 PROJECT CONDITIONS

- A. Traffic Control: Maintain access for vehicular and pedestrian traffic as required for other construction activities.
- B. Do not place concrete when base surface temperature is less than 40 degrees F (4 degrees C) or surface is wet or frozen.

PART 2 - PRODUCTS

2.1 FORMS

- A. Form Materials: Plywood, metal, metal-framed plywood, or other approved panel-type materials to provide full-depth, continuous, straight, smooth exposed surfaces.
 - 1. Use flexible or curved forms for curved conditions.
- B. Form-Release Agent: Commercially formulated form-release agent that will not bond with, stain, or adversely affect concrete surfaces.

2.2 STEEL REINFORCEMENT

- A. Plain-Steel Welded Wire Fabric: ASTM A 185, fabricated flat sheets, unfinished.
- B. Reinforcement Bars: ASTM A 615/A 615M, Grade 60 (Grade 420), deformed billet steel, unfinished.
- C. Epoxy-Coated Reinforcement Bars: ASTM A 775/A 775M; with ASTM A 615/A 615M, Grade 60 (Grade 420), deformed bars.
- D. Steel Bar Mats: ASTM A 184/A 184M; with ASTM A 615/A 615M, Grade 60 (Grade 420), deformed bars; assembled with clips.
- E. Joint Dowel Bars: Plain steel bars, ASTM A 615/A 615M, Grade 60 (Grade 420). Cut bars true to length with ends square and free of burrs.
- F. Epoxy-Coated Joint Dowel Bars: ASTM A 775/A 775M; with ASTM A 615/A 615M, Grade 60 (Grade 420), plain steel bars.
- G. Tie Bars: ASTM A 615/A 615M, Grade 60 (Grade 420), deformed.

- H. Hook Bolts: **ASTM A 307, Grade A** (**ASTM F 568M, Property Class 4.6**), internally and externally threaded. Design hook-bolt joint assembly to hold coupling against pavement form and in position during concreting operations, and to permit removal without damage to concrete or hook bolt.
- I. Bar Supports: Bolsters, chairs, spacers, and other devices for spacing, supporting, and fastening reinforcement bars, welded wire fabric, and dowels in place. Manufacture bar supports according to CRSI's "Manual of Standard Practice" from steel wire, plastic, or precast concrete or fiber-reinforced concrete of greater compressive strength than concrete.
- J. Epoxy Repair Coating: Liquid two-part epoxy repair coating, compatible with epoxy coating on reinforcement.

2.3 CONCRETE MATERIALS

- A. General: Use the same brand and type of cementitious material from the same manufacturer throughout the Project.
- B. Concrete Materials: As specified in Division 03 3000 "Cast-in Place Concrete."

2.4 CURING MATERIALS

- A. Absorptive Cover: AASHTO M 182, Class 2, burlap cloth made from jute or kenaf, weighing approximately **9 oz./sq. yd. (305 g/sq. m)** dry where indicated on Contract Documents.
- B. Evaporation Retarder: Waterborne, monomolecular film forming, manufactured for application to fresh concrete.
- C. Clear Waterborne Membrane-Forming Curing Compound: ASTM C 309, Type 1, Class B.

2.5 RELATED MATERIALS

- A. Expansion- and Isolation-Joint-Filler Strips: ASTM D 1751, asphalt-saturated cellulosic fiber.
 - 1. Thickness: ½ inch minimum and thicker where indicated.
- B. Coloring Agent: Where indicated, ASTM C 979, synthetic mineral-oxide pigments or colored water-reducing admixtures; color stable, nonfading, and resistant to lime and other alkalis.
 - 1. Color: Match Architect's sample.
- C. Wheel Stops: Precast, air-entrained concrete; **2500-psi (17.2-MPa)** minimum compressive strength; approximately **6 inches (150 mm)** high, **9 inches (225 mm)** wide, and **84 inches (2130 mm)** long. Provide chamfered corners and drainage slots on underside, and provide holes for dowel-anchoring to substrate.
 - 1. Dowels: Galvanized steel, diameter of **3/4 inch (19 mm)**, minimum length **10 inches (254 mm)**.
- D. Slip-Resistive Aggregate Finish: Factory-graded, packaged, rustproof, nonglazing, abrasive aggregate of fused aluminum-oxide granules or crushed emery with emery aggregate containing not less than 50 percent aluminum oxide and not less than 25 percent ferric oxide; unaffected by freezing, moisture, and cleaning materials.

- E. Bonding Agent: ASTM C 1059, Type II, non-redispersible, acrylic emulsion or styrene butadiene.
- F. Epoxy Bonding Adhesive: ASTM C 881, two-component epoxy resin, capable of humid curing and bonding to damp surfaces, of class and grade to suit requirements.

2.6 CONCRETE MIXES

- A. Prepare design mixes, proportioned according to ACI 211.1 and ACI 301, for each type and strength of normal-weight concrete determined by either laboratory trial mixes.
- B. Use a qualified independent testing agency for preparing and reporting proposed mix designs for the trial batch method.
- C. Proportion mixes to provide concrete for driveways, roads, parking lots, curbs and gutters with the following properties:
 - 1. Compressive Strength (28 Days): 3500 psi (24.1 MPa), unless otherwise indicated.
 - 2. Maximum Water-Cementitious Materials Ratio: 40% by weight.
 - 3. Slump Limit: 3 inches (75 mm).
 - 4. Maximum Aggregate Size: 1.5 inch (38 mm).
- D. Sidewalks and platforms provide 3000 psi with welded wire mesh reinforcement.
- E. Cementitious Materials: Limit percentage, by weight, of cementitious materials other than portland cement according to ACI 301 requirements for concrete exposed to deicing chemicals.
- F. Add air-entraining admixture at manufacturer's prescribed rate to result in concrete at point of placement having an air content of 2.5 to 4.5 percent. Retain paragraph above and delete paragraph and subparagraphs below if concrete is not exposed to freezing. Percentages above are based on mild-exposure service conditions as defined in ACI 211.1.
- G. Coloring Agent: Where indicated, add coloring agent to mix according to manufacturer's written instructions.

2.7 CONCRETE MIXING

- A. Ready-Mixed Concrete: Comply with requirements and with ASTM C 94 and ASTM C 1116.
 - 1. When air temperature is between 85 deg F (30 deg C) and 90 deg F (32 deg C), reduce mixing and delivery time from 1-1/2 hours to 75 minutes; when air temperature is above 90 deg F (32 deg C), reduce mixing and delivery time to 60 minutes.
- B. Project-Site Mixing: Comply with requirements and measure, batch, and mix concrete materials and concrete according to ASTM C 94. Mix concrete materials in appropriate drum-type batch machine mixer.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Proof-roll prepared subbase surface to check for unstable areas and verify need for additional compaction and repair as required.

- B. Verify that grades are correct.

3.2 EDGE FORMS AND SCREED CONSTRUCTION

- A. Set, brace, and secure edge forms, bulkheads, and intermediate screed guides for pavement to required lines, grades, and elevations.
- B. Clean forms after each use and coat with form release agent to ensure separation from concrete without damage.

3.3 STEEL REINFORCEMENT

- A. General: Comply with CRSI's "Manual of Standard Practice" for fabricating reinforcement and with recommendations in CRSI's "Placing Reinforcing Bars" for placing and supporting reinforcement.
- B. Arrange, space, and securely tie bars and bar supports to hold reinforcement in position during concrete placement. Maintain minimum cover to reinforcement.
- C. Install welded wire fabric in lengths as long as practicable. Lap adjoining pieces at least one full mesh, and lace splices with wire. Offset laps of adjoining widths to prevent continuous laps in either direction.
- D. Install fabricated bar mats in lengths as long as practicable. Handle units to keep them flat and free of distortions. Straighten bends, kinks, and other irregularities, or replace units as required before placement. Set mats for a minimum **2-inch (50-mm)** overlap to adjacent mats.

3.4 JOINTS

- A. General: Construct construction, isolation, and contraction joints and tool edgings true to line with faces perpendicular to surface plane of concrete. Construct transverse joints at right angles to centerline, unless otherwise indicated.
- B. Construction Joints: Set construction joints at side and end terminations of pavement and at locations where pavement operations are stopped for more than one-half hour, unless pavement terminates at isolation joints.
 - 1. Provide preformed galvanized steel or plastic keyway-section forms or bulkhead forms with keys, unless otherwise indicated. Embed keys at least **1-1/2 inches (38 mm)** into concrete.
- C. Isolation Joints: Form isolation joints of preformed joint-filler strips abutting concrete curbs, catch basins, manholes, inlets, structures, walks, other fixed objects, and where required.
 - 1. Extend joint fillers full width and depth of joint.
 - 2. Terminate joint filler less than **1/2 inch (12 mm)** or more than **1 inch (25 mm)** below finished surface if joint sealant is indicated.
 - 3. Place top of joint filler flush with finished concrete surface if joint sealant is not indicated.
- D. Expansion Joints: Place 1 inch (25 mm) wide expansion joints at 20 foot (6 m) intervals, if not indicated on drawings. Joints to be full depth of pavement.

- E. Install dowel bars and support assemblies at joints. Lubricate or asphalt-coat one-half of dowel length to prevent concrete bonding to one side of joint.
- F. Contraction Joints: Form weakened-plane contraction joints, sectioning concrete into areas. Construct ¼ inch wide contraction joints for a depth equal to at least one-third of the concrete thickness.
 - 1. Sawed Joints: Form contraction joints with power saws equipped with shatterproof abrasive or diamond-rimmed blades. Cut 1/8-inch- (3-mm-) wide joints ¼ inch deep into concrete slab.
- G. Edging: Tool edges of pavement, gutters, curbs, and joints in concrete after initial floating with an edging tool to the following radius.
 - 1. Radius: 3/8 inch (10 mm).

3.5 CONCRETE PLACEMENT

- A. Inspection: Before placing concrete, inspect and complete formwork installation, reinforcement steel, and items to be embedded or cast in. Notify other trades to permit installation of their work.
- B. Remove snow, ice, or frost from subbase surface and reinforcement before placing concrete. Do not place concrete on frozen surfaces.
- C. Do not add water to concrete during delivery, at Project site, or during placement.
- D. Consolidate concrete by mechanical vibrating equipment supplemented by hand-spading, rodding, or tamping. Use equipment and procedures to consolidate concrete according to recommendations in ACI 309R.
- E. Cold-Weather Placement: Comply with ACI 306.1. Protect concrete work from physical damage or reduced strength that could be caused by frost, freezing actions, or low temperatures.
 - 1. Do not use calcium chloride, salt, or other materials containing antifreeze agents or chemical accelerators, unless otherwise specified and approved in mix designs.
- F. Hot-Weather Placement: Place concrete according to recommendations in ACI 305R when hot-weather conditions exist.

3.6 CONCRETE FINISHING

- A. General: Wetting of concrete surfaces during screeding, initial floating, or finishing operations is prohibited.
- B. Float Finish: Float surface with power-driven floats, or by hand floating if area is small or inaccessible to power units. Finish surfaces to true planes. Cut down high spots, and fill low spots.
 - 1. Area Paving: Light broom, texture perpendicular to pavement direction.
 - 2. Curbs and Gutters: Light broom, texture parallel to pavement direction.
 - 3. Direction of Texturing: Parallel to pavement direction.
 - 4. Inclined Vehicular Ramps: Heavy broomed perpendicular to slope.
 - 5. Place sealer on exposed concrete surfaces immediately after finishing. Apply in accordance with manufacturer's instructions.

3.7 CONCRETE PROTECTION AND CURING

- A. General: Protect freshly placed concrete from premature drying and excessive cold or hot temperatures. Comply with ACI 306.1 for cold-weather protection and follow recommendations in ACI 305R for hot-weather protection during curing.
- B. Evaporation Retarder: Apply evaporation retarder to concrete surfaces if hot, dry, or windy conditions cause moisture loss approaching **0.2 lb/sq. ft. x h (1 kg/sq. m x h)** before and during finishing operations. Apply according to manufacturer's written instructions.
- C. Curing Methods: Cure concrete by moisture curing, moisture-retaining-cover curing, curing compound, or a combination of these as follows:
 - 1. Moisture Curing: Keep surfaces continuously moist for not less than seven days with the following materials:
 - a. Water.
 - b. Continuous water-fog spray.
 - c. Absorptive cover, water saturated, and kept continuously wet. Cover concrete surfaces and edges with **12-inch (300-mm)** lap over adjacent absorptive covers.
 - 2. Curing Compound: Apply uniformly in continuous operation by power spray or roller according to manufacturer's written instructions.

3.8 PAVEMENT TOLERANCES

- A. Comply with tolerances of ACI 117 and as follows:
 - 1. Elevation Variation: **1/4 inch (6 mm)**.
 - 2. Thickness: Plus **3/8 inch (9 mm)**, minus **1/4 inch (6 mm)**.
 - 3. Surface Variation: Gap below **10-foot- (3-m-)** long, unleveled straightedge not to exceed **1/4 inch (6 mm)**.

3.9 PAVEMENT MARKING

- A. Apply paint with mechanical equipment to produce pavement markings of dimensions indicated with uniform, straight edges. Apply at manufacturer's recommended rates to provide a minimum wet film thickness of **15 mils (0.4 mm)**.
 - 1. Paint stripes shall be at least 4 inches wide.

3.10 WHEEL STOPS

- A. Securely attach wheel stops into pavement with not less than two galvanized steel dowels embedded in holes cast into wheel stops. Firmly bond each dowel to wheel stop and to pavement. Extend upper portion of dowel **5 inches (125 mm)** into wheel stop and lower portion a minimum of **5 inches (125 mm)** into pavement.

3.11 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified independent testing and inspection agency to sample materials, perform tests, and submit test reports during concrete placement according to requirements specified.
- B. Testing Services: Testing shall be performed according to the following requirements:
 - 1. Compression Test Specimens: ASTM C 31/C 31M; one set of four standard cylinders for each compressive-strength test. Cylinders shall be molded and stored for laboratory-cured test specimens unless field-cured test specimens are required.
 - 2. Compressive-Strength Tests: ASTM C 39; one set for each day's pour of each concrete class exceeding 5 cu. yd. (4 cu. m), but less than 25 cu. yd. (19 cu. m), plus one set for each additional 50 cu. yd. (38 cu. m). One specimen shall be tested at 7 days and two specimens at 28 days; one specimen shall be retained in reserve for later testing if required.
- C. Test results shall be reported in writing to Architect, concrete manufacturer, and Contractor within 24 hours of testing. Reports of compressive-strength tests shall contain Project identification name and number, date of concrete placement, name of concrete testing agency, concrete type and class, location of concrete batch in pavement, design compressive strength at 28 days, concrete mix proportions and materials, compressive breaking strength, and type of break for both 7- and 28-day tests.
- D. Additional Tests: Testing agency shall make additional tests of the concrete when test results indicate slump, air entrainment, concrete strengths, or other requirements have not been met. Testing agency may conduct tests to determine adequacy of concrete by cored cylinders complying with ASTM C 42, or by other methods as directed.

3.12 REPAIRS AND PROTECTION

- A. Remove and replace concrete pavement that is broken, damaged, or defective, or does not meet requirements as directed by the Architect.
- B. Protect concrete from damage. Exclude traffic from pavement for at least fourteen (14) calendar days after placement.

END OF SECTION 32 1323

SECTION 32 1373 - CONCRETE PAVING JOINT SEALANTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes, but not limited to the following:
 - 1. Expansion and contraction joints within cement concrete pavement.
 - 2. Joints between cement concrete and asphalt pavement.
- B. Related Sections include the following:
 - 1. Division 07 9200 Section "Joint Sealants" for sealing nontraffic and traffic joints in locations not specified in this Section.
 - 2. Division 32 1313 Section "Concrete Paving" for constructing joints in concrete pavement.

1.3 SUBMITTALS

- A. Product Data: For each joint-sealant product indicated.
- B. Samples for Verification: For each type and color of joint sealant required. Install joint-sealant samples in ~~1/2-inch-~~ (13-mm-) wide joints formed between two ~~6-inch-~~ (150-mm-) long strips of material matching the appearance of exposed surfaces adjacent to joint sealants.
- C. Product Certificates: For each type of joint sealant and accessory, signed by product manufacturer.
- D. Qualification Data: For Installer.
- E. Compatibility and Adhesion Test Reports: From sealant manufacturer, indicating the following:
 - 1. Materials forming joint substrates and joint-sealant backings have been tested for compatibility and adhesion with joint sealants.
 - 2. Interpretation of test results and written recommendations for primers and substrate preparation needed for adhesion.
- F. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, for sealants.

1.4 QUALITY ASSURANCE

- A. Installer Qualifications: An employer of workers trained and approved by manufacturer.

- B. Source Limitations: Obtain each type of joint sealant through one source from a single manufacturer.
- C. Preconstruction Compatibility and Adhesion Testing: Submit to joint-sealant manufacturers, for testing indicated below, samples of materials that will contact or affect joint sealants.
 - 1. Use ASTM C 1087 to determine whether priming and other specific joint preparation techniques are required to obtain rapid, optimum adhesion of joint sealants to joint substrates.
 - 2. Testing will not be required if joint-sealant manufacturers submit joint preparation data that are based on previous testing of current sealant products for adhesion to, and compatibility with, joint substrates and other materials matching those submitted.
- D. Product Testing: Obtain test results for "Product Test Reports" Paragraph in "Submittals" Article from a qualified testing agency based on testing of current sealant products within a 36-month period preceding the Notice to Proceed with or commencement of the Work.
 - 1. Testing Agency Qualifications: An independent testing agency qualified according to ASTM C 1021 for testing indicated, as documented according to ASTM E 548.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Deliver materials to Project site in original unopened containers or bundles with labels indicating manufacturer, product name and designation, color, expiration date, pot life, curing time, and mixing instructions for multicomponent materials.
- B. Store and handle materials to comply with manufacturer's written instructions to prevent their deterioration or damage due to moisture, high or low temperatures, contaminants, or other causes.

1.6 PROJECT CONDITIONS

- A. Do not proceed with installation of joint sealants under the following conditions:
 - 1. When ambient and substrate temperature conditions are outside limits permitted by joint-sealant manufacturer.
 - 2. When ambient and substrate temperature conditions are outside limits permitted by joint-sealant manufacturer or are below 40 deg F (4.4 deg C).
 - 3. When joint substrates are wet or covered with frost.
 - 4. Where joint widths are less than those allowed by joint-sealant manufacturer for applications indicated.
 - 5. Where contaminants capable of interfering with adhesion have not yet been removed from joint substrates.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturer's Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, products listed in other Part 2 articles.

2.2 MATERIALS, GENERAL

- A. Compatibility: Provide joint sealants, backing materials, and other related materials that are compatible with one another and with joint substrates under conditions of service and application, as demonstrated by joint-sealant manufacturer based on testing and field experience.
- B. Colors of Exposed Joint Sealants: As selected by Architect from manufacturer's full range.

2.3 COLD-APPLIED JOINT SEALANTS

- A. Multicomponent Jet-Fuel-Resistant Sealant for Concrete: Pourable, chemically curing elastomeric formulation complying with the following requirements for formulation and with ASTM C 920 for type E grade, class, and uses indicated:
 - 1. Urethane Formulation: Type M; Grade P; Class 12-1/2; Uses T, M, and, as applicable to joint substrates indicated, O.
 - a. Manufacturer's Products:
 - 1) Pecora Corporation; Urexpand NR-300.
 - 2) Other manufacturer accepted by Architect.
 - 2. Coal-Tar-Modified Polymer Formulation: Type M; Grade P; Class 25; Uses T and, as applicable to joint substrates indicated, O.
 - a. Manufacturer's Products:
 - 1) Meadows, W. R., Inc.; Sealtight Gardox.
 - 2) Other manufacturer accepted by Architect.
 - 3. Bitumen-Modified Urethane Formulation: Type M; Grade P; Class 25; Uses T, M, and, as applicable to joint substrates indicated, O.
 - a. Manufacturer's Products:
 - 1) Tremco Sealant/Waterproofing Division; Vulkem 202.
 - 2) Other manufacturer's product acceptable to Architect.
- B. Single-Component Jet-Fuel-Resistant Urethane Sealant for Concrete: Single-component, pourable, coal-tar-modified, urethane formulation complying with ASTM C 920 for Type S; Grade P; Class 25; Uses T, M, and, as applicable to joint substrates indicated, O.
 - 1. Manufacturer's Products:
 - a. Sonneborn, Div. of ChemRex, Inc.; Sonomeric 1.
 - b. Other manufacturer's product acceptable to Architect.
- C. Type NS Silicone Sealant for Concrete: Single-component, low-modulus, neutral-curing, nonsag silicone sealant complying with ASTM D 5893 for Type NS.
 - 1. Manufacturer's Products:
 - a. Crafco Inc.; RoadSaver Silicone.
 - b. Dow Corning Corporation; 888.
 - c. Other manufacturer's product acceptable to Architect.

- D. Type SL Silicone Sealant for Concrete and Asphalt: Single-component, low-modulus, neutral-curing, self-leveling silicone sealant complying with ASTM D 5893 for Type SL.

1. Manufacturer's Products:

- a. Crafcro Inc.; RoadSaver Silicone SL.
- b. Dow Corning Corporation; 890-SL.
- c. Other manufacturer's product acceptable to Architect.

- E. Multicomponent Low-Modulus Sealant for Concrete and Asphalt: Proprietary formulation consisting of reactive petropolymer and activator components producing a pourable, self-leveling sealant.

1. Manufacturer's Products:

- a. Meadows, W. R., Inc.; Sof-Seal.
- b. Other manufacturer's product acceptable to Architect.

2.4 HOT-APPLIED JOINT SEALANTS

- A. Elastomeric Sealant for Concrete: Single-component formulation complying with ASTM D 3406.

1. Manufacturer's Products:

- a. Crafcro Inc.; Superseal 444/777.
- b. Meadows, W. R., Inc.; Poly-Jet 3406.
- c. Other manufacturer's product acceptable to Architect

- B. Sealant for Concrete and Asphalt: Single-component formulation complying with ASTM D 3405.

1. Manufacturer's Products:

- a. Koch Materials Company; Product No. 9005.
- b. Koch Materials Company; Product No. 9030.
- c. Meadows, W. R., Inc.; Sealtight Hi-Spec.
- d. Other manufacturer's product acceptable to Architect.

2.5 JOINT-SEALANT BACKER MATERIALS

- A. General: Provide joint-sealant backer materials that are nonstaining; are compatible with joint substrates, sealants, primers, and other joint fillers; and are approved for applications indicated by joint-sealant manufacturer based on field experience and laboratory testing.
- B. Round Backer Rods for Cold- and Hot-Applied Sealants: ASTM D 5249, Type 1, of diameter and density required to control sealant depth and prevent bottom-side adhesion of sealant.
- C. Backer Strips for Cold- and Hot-Applied Sealants: ASTM D 5249; Type 2; of thickness and width required to control sealant depth, prevent bottom-side adhesion of sealant, and fill remainder of joint opening under sealant.
- D. Round Backer Rods for Cold-Applied Sealants: ASTM D 5249, Type 3, of diameter and density required to control sealant depth and prevent bottom-side adhesion of sealant.

2.6 PRIMERS

- A. Primers: Product recommended by joint-sealant manufacturer where required for adhesion of sealant to joint substrates indicated, as determined from preconstruction joint-sealant-substrate tests and field tests.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine joints indicated to receive joint sealants, with Installer present, for compliance with requirements for joint configuration, installation tolerances, and other conditions affecting joint-sealant performance.
 - 1. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Cleaning of Joints: Clean out joints immediately before installing joint sealants to comply with joint-sealant manufacturer's written instructions.
- B. Joint Priming: Prime joint substrates where indicated or where recommended in writing by joint-sealant manufacturer, based on preconstruction joint-sealant-substrate tests or prior experience. Apply primer to comply with joint-sealant manufacturer's written instructions. Confine primers to areas of joint-sealant bond; do not allow spillage or migration onto adjoining surfaces.

3.3 INSTALLATION OF JOINT SEALANTS

- A. General: Comply with joint-sealant manufacturer's written installation instructions for products and applications indicated, unless more stringent requirements apply.
- B. Sealant Installation Standard: Comply with recommendations in ASTM C 1193 for use of joint sealants as applicable to materials, applications, and conditions indicated.
- C. Install backer materials of type indicated to support sealants during application and at position required to produce cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
 - 1. Do not leave gaps between ends of backer materials.
 - 2. Do not stretch, twist, puncture, or tear backer materials.
 - 3. Remove absorbent backer materials that have become wet before sealant application and replace them with dry materials.
- D. Install sealants using proven techniques that comply with the following and at the same time backings are installed:
 - 1. Place sealants so they directly contact and fully wet joint substrates.
 - 2. Completely fill recesses provided for each joint configuration.

3. Produce uniform, cross-sectional shapes and depths relative to joint widths that allow optimum sealant movement capability.
- E. Tooling of Nonsag Sealants: Immediately after sealant application and before skinning or curing begins, tool sealants according to requirements specified below to form smooth, uniform beads of configuration indicated; to eliminate air pockets; and to ensure contact and adhesion of sealant with sides of joint.
 1. Remove excess sealants from surfaces adjacent to joint.
 2. Use tooling agents that are approved in writing by joint-sealant manufacturer and that do not discolor sealants or adjacent surfaces.
- F. Provide joint configuration to comply with joint-sealant manufacturer's written instructions, unless otherwise indicated.
- G. Provide recessed joint configuration for silicone sealants of recess depth and at locations indicated.

3.4 CLEANING

- A. Clean off excess sealants or sealant smears adjacent to joints as the Work progresses by methods and with cleaning materials approved by manufacturers of joint sealants and of products in which joints occur.

3.5 PROTECTION

- A. Protect joint sealants during and after curing period from contact with contaminating substances and from damage resulting from construction operations or other causes so sealants are without deterioration or damage at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, cut out and remove damaged or deteriorated joint sealants immediately and replace with joint sealant so installations with repaired areas are indistinguishable from the original work.

END OF SECTION 32 1373

32 3113 – VINYL COATED CHAIN-LINK FENCES AND GATES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions, apply to work of this section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Galvanized steel chain-link (color: black).
 - 2. Galvanized steel framing (color: black).
 - 3. Swing Gates (color: black).
- B. Related Sections include the following:
 - 1. Division 31 2000 Section "Earth Moving" for filling and for grading work.

1.3 DEFINITIONS

- A. CLFMI: Chain Link Fence Manufacturers Institute.
- B. Zn-5-Al-MM Alloy: Zinc-5 percent aluminum-metal alloy.

1.4 SUBMITTALS

- A. Product Data: Material descriptions, construction details, dimensions of individual components and profiles, and finishes for the following:
 - 1. Fence and gate posts, rails, and fittings.
 - 2. Chain-link fabric, reinforcements, and attachments.
 - 3. Gates and hardware.
- B. Shop Drawings: Show locations of fence, each gate, posts, rails, and tension wires and details of extended posts, extension arms, gate swing, or other operation, hardware, and accessories. Indicate materials, dimensions, sizes, weights, and finishes of components. Include plans, elevations, sections, gate swing and other required installation and operational clearances, and details of post anchorage and attachment and bracing.
- C. Samples for Verification: For the following products, in sizes indicated, showing the full range of color, texture, and pattern variations expected. Prepare Samples from the same material to be used for the Work.

1. Polymer coating (if specified on project plans) in 6-inch (150-mm) lengths on shapes for posts, rails, and gate framing.

- D. Product Certificates: Signed by manufacturers of chain-link fences and gates certifying that products furnished comply with requirements.
- E. Qualification Data: For firms and persons specified in "Quality Assurance" Article to demonstrate their capabilities and experience. Include lists of completed projects with project names and addresses, names and addresses of architects and owners, and other information specified.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications: An experienced installer who has completed chain-link fences and gates similar in material, design, and extent to those indicated for this Project and whose work has resulted in construction with a record of successful in-service performance.
- B. Source Limitations for Chain-Link Fences and Gates: Obtain each color, grade, finish, type, and variety of component for chain-link fences and gates from one source with resources to provide chain-link fences and gates of consistent quality in appearance and physical properties.

1.6 PROJECT CONDITIONS

- A. Field Measurements: Verify layout information for chain-link fences and gates shown on Drawings in relation to property survey and existing structures. Verify dimensions by field measurements.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Acceptable Manufacturers:
 1. Merchants Metals.
 2. American Fence Corporation.
 3. Anchor Fence, Inc.
 4. Other Fence Manufacturers complying with Basis of Design specifications and approved by the Architect.
 5. Fence Consultant.
 6. PrivacyLink.

2.2 CHAIN-LINK FENCE FABRIC

- A. Steel Chain-Link Fence Fabric: Provide fabric fabricated in one-piece widths for fencing in height of 12 feet (3.6 m) and less. Comply with CLFMI's "Product Manual" and with requirements indicated below:

1. Mesh and Wire Size: No. 9 ga. Steel wire. 2-inch (50-mm) mesh, 0.148-inch (3.76-mm) diameter.
 - a. Fabric Finish: Galvanized. ASTM A 392, Class 11, with not less than 2.0 oz. zinc per sq. ft. of surface.
 2. Coat selvage ends of fabric that is metallic coated during the weaving process with manufacturer's standard clear protective coating.
- B. Steel Chain-Link Fence Fabric With Pre-Woven Slats: Provide chain-link fence fabric fabricated with pre-woven privacy slats in one-piece widths for fencing in height of fence as indicated on drawings. Material shall be PrivacyLink by PrivacyLink, or approved equal. Color of slats shall be determined by Owner prior to the start of construction.
- C. Selvage: Knuckled at both selvages.

2.3 FENCE STEEL FRAMING

- A. Round Steel Pipe: Standard weight, Schedule 40, galvanized steel pipe complying with ASTM F 1083. Comply with ASTM F 1043, Material Design Group IA, external and internal coating Type A, consisting of not less than 1.8-oz./sq. ft. (0.55-kg/sq. m) zinc; and the following strength and stiffness requirements:
1. Line, End, Corner, and Pull Posts and Top Rail: Per requirements for Heavy Industrial Fence.
 2. Spacing of Line Posts - not to exceed 10 feet on-center.
 3. Steel Pipe Sizes: Provide 2 inch minimum diameter pipes.
- B. Round Aluminum Pipe: Standard weight, Schedule 40, extruded structural aluminum pipe, alloy 6063-T6, mill finish, complying with ASTM B 429. Comply with ASTM F 1043, Material Design Group IB, and the following strength and stiffness requirements:
1. Line, End, Corner, and Pull Posts and Top Rail: Per requirements for Heavy Industrial Fence.
 2. Spacing of Line Posts – not to exceed 10 feet on-center.
 3. Aluminum Pipe Sizes: Provide 2-1/2 inch minimum diameter pipes.
- C. Post Brace Rails: Match top rail for coating and strength and stiffness requirements. Provide brace rail with truss rod assembly for each gate, end, and pull post. Provide two brace rails extending in opposing directions, each with truss rod assembly, for each corner post and for pull posts. Provide rail ends and clamps for attaching rails to posts.
1. Provide Post Bracing at 50 feet maximum spacing, at corners and other angle fence transition areas.
- D. Top Rails: Fabricate top rail from lengths 21 feet (6.4 m) or longer, with selvaged-end or fabricated for expansion-type coupling, forming a continuous rail along top of chain-link fabric.
- E. Bottom Rails: Match top rail for coating and strength and stiffness requirements.

2.4 INDUSTRIAL SWING GATES

- A. General: Comply with ASTM F 900 for the following swing-gate types:
 - 1. Single gate.
 - 2. Double gate.
- B. Metal Pipe and Tubing: Galvanized steel. Comply with ASTM F 1083 and ASTM F 1043 for materials and protective coatings.
 - 1. Steel Pipe Sizes: Provide 2 inch minimum diameter pipes.
- C. Metal Pipe and Tubing: Aluminum. Comply with ASTM B 429 and ASTM F 1043 for materials and protective coatings.
 - 1. Frames and Bracing: Fabricate members from round tubing with outside dimension and weight according to ASTM F 900.
 - 2. Aluminum Pipe Sizes: Provide 2-1/2 inch minimum diameter pipes.
- D. Frame Corner Construction: As follows:
 - 1. Welded or assembled with corner fittings and 5/16-inch (7.9-mm-) diameter, adjustable truss rods for panels 5 feet (1.52 m) wide or wider.
- E. Gate Posts: Fabricate members from round galvanized steel pipe with outside dimension and weight according to ASTM F 900.
- F. Gate Hardware: Provide hardware and accessories for each gate, galvanized per ASTM A 153, and in accordance with the following: Latches permitting operation from both sides of gate, hinges, center gate stops and, for each gate leaf more than 5 feet (1.5 m) wide, keepers. Fabricate latches with integral eye openings for padlocking; padlock accessible from both sides of gate.

2.5 FITTINGS

- A. General: Provide fittings for a complete fence installation, including special fittings for corners. Comply with ASTM F 626.
- B. Post and Line Caps: Hot-dip galvanized pressed steel or mill-finished aluminum. Provide weather-tight closure cap for each post.
 - 1. Provide line post caps with loop to receive tension wire or top rail.
- C. Rail and Brace Ends: Hot-dip galvanized pressed steel or mill-finished aluminum. Provide rail ends or other means for attaching rails securely to each gate, corner, pull, and end post.
- D. Rail Fittings: Provide the following:
 - 1. Top Rail Sleeves: Hot-dip galvanized pressed steel or mill-finished aluminum. Not less than 6 inches (153 mm) long.
 - 2. Rail Clamps: Hot-dip galvanized pressed steel or mill-finished aluminum. Provide line and corner boulevard clamps for connecting bottom rails in the fence line to line posts.
- E. Tension and Brace Bands: Hot-dip galvanized pressed steel or mill-finished aluminum.

- F. Tension Bars: Hot-dip galvanized steel or mill-finished aluminum, length not less than 2 inches (50 mm) shorter than full height of chain-link fabric. Provide one bar for each gate and end post, and two for each corner and pull post, unless fabric is integrally woven into post.
- G. Truss Rod Assemblies: Hot-dip galvanized steel or mill-finished aluminum rod and turnbuckle or other means of adjustment.
- H. Tie Wires, Clips, and Fasteners: Provide the following types according to ASTM F 626:
 - 1. Standard Round Wire Ties: For attaching chain-link fabric to posts, rails, and frames, complying with the following:
 - a. Hot-Dip Galvanized Steel: 0.148 inch (3.76-mm-) diameter wire, coating thickness matching coating thickness of chain-link fence fabric.

2.6 CAST-IN-PLACE CONCRETE

- A. General: Comply with ACI 301 for cast-in-place concrete.
- B. Materials: Dry-packaged concrete mix complying with ASTM C 387 for normal-weight concrete mixed with potable water according to manufacturer's written instructions.
- C. Concrete: Provide concrete consisting of Portland cement, ASTM C 150, aggregates ASTM C 33, and clean water. Provide minimum 2000 psi concrete compressive strength at 28 days.

2.7 POLYMER FINISHES (IF SPECIFIED ON PROJECT PLANS)

- A. Metallic-Coated Steel or Aluminum Framing: Comply with ASTM F 1043 for polymer coating applied to exterior surfaces and, except for tubular shapes, to exposed interior surfaces.
 - 1. Polymer Coating: Not less than 10-mil (0.254-mm-) thick PVC or 3-mil- (0.076-mm-) thick polyester finish.
- B. Comply with ASTM F 626 for polymer coating applied to exterior surfaces and, except inside cap shapes, to exposed interior surfaces.
 - 1. Polymer Coating: Not less than 10-mil (0.254-mm-) thick PVC.
- C. Color: Black - As selected by Architect from manufacturer's full range complying with ASTM F 934.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and conditions, with Installer present, for compliance with requirements for site clearing, earthwork, pavement work, and other conditions affecting performance.
 - 1. Do not begin installation before final grading is completed, unless otherwise permitted by Architect.

- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION AND REMOVAL OF EXISTING

- A. Stake locations of fence lines, gates, and terminal posts. Do not exceed intervals of 500 feet (152.5 m) or line of sight between stakes. Indicate locations of utilities, lawn sprinkler system, underground structures, benchmarks, and property monuments.
- B. Where noted to remove existing fence prior to installation of new fence, carefully cut existing fence and remove the sections called for removal. Protect adjacent fence to remain and tie ends of existing fence to remain into terminal post or new post to be installed. Remove existing posts and concrete footings that fall within the fence removal sections.

3.3 INSTALLATION, GENERAL

- A. General: Install chain-link fencing to comply with ASTM F 567 and more stringent requirements specified.
- B. Post Excavation: Drill or hand-excavate holes for posts to diameters and spacing indicated, in firm, undisturbed or compacted soil.
- C. Post Setting: Hand-excavate holes for post foundations in firm, undisturbed or compacted soil. Set all posts in concrete footing. Protect portion of posts aboveground from concrete splatter. Place concrete around posts and vibrate or tamp for consolidation. Using mechanical devices to set line posts per ASTM F 567 is not permitted. Verify that posts are set plumb, aligned, and at correct height and spacing, and hold in position during placement and finishing operations until concrete is sufficiently cured.
 - 1. Dimensions and Profile: As indicated on Drawings.
 - 2. Exposed Concrete Footings: Extend concrete 2 inches (50 mm) above grade, smooth, and shape to shed water.

3.4 CHAIN-LINK FENCE INSTALLATION

- A. Terminal Posts: Locate terminal end, corner, and gate posts per ASTM F 567 and terminal pull posts at changes in horizontal or vertical alignment of 30 degrees or more.
- B. Line Posts: Space line posts uniformly at 10 feet (3.05 m) on-center.
- C. Post Bracing Assemblies: Install according to ASTM F 567, maintaining plumb position and alignment of fencing. Install braces at end and gate posts and at both sides of corner and pull posts. Locate horizontal braces at mid-height of fabric on fences with top-rail and at two-thirds fabric height on fences without top-rail. Install so posts are plumb when diagonal rod is under proper tension.
- D. Top Rail: Install according to ASTM F 567, maintaining plumb position and alignment of fencing. Run rail continuously through line post caps, bending to radius for curved runs and terminating into rail end attached to posts or post caps fabricated to receive rail at terminal posts. Provide expansion couplings as recommended by fencing manufacturer.
- E. Bottom Rails: Install, spanning between posts, using fittings and accessories.

- F. Chain-Link Fabric: Apply fabric to outside of enclosing framework. Leave 1 inch (25.4 mm) between finish grade or surface and bottom selvage, unless otherwise indicated. Pull fabric taut and tie to posts, rails, and tension wires. Anchor to framework so fabric remains under tension after pulling force is released.
- G. Tension or Stretcher Bars: Thread through fabric and secure to end, corner, pull, and gate posts with tension bands spaced not more than 15 inches (380 mm) on-center.
- H. Tie Wires: Use wire of proper length to firmly secure fabric to line posts and rails. Attach wire at one end to chain-link fabric, wrap wire around post a minimum of 180 degrees, and attach other end to chain-link fabric per ASTM F 626. Bend ends of wire to minimize hazard to individuals and clothing.
 - 1. Maximum Spacing: Tie fabric to line posts 12 inches (304 mm) on-center and to braces 24 inches (609 mm) on-center.
- I. Fasteners: Install nuts for tension bands and carriage bolts on the side of the fence opposite the fabric side. Peen ends of bolts or score threads to prevent removal of nuts.
- J. Tennis Court Fencing: Construct tennis court fence according to ASTM F 969.
 - 1. Comply with minimum height and plan layout to suit sport.

3.5 GATE INSTALLATION

- A. General: Install gates according to manufacturer's written instructions, level, plumb, and secure for full opening without interference. Attach fabric as for fencing. Attach hardware using tamper-resistant or concealed means. Install ground-set items in concrete for anchorage. Adjust hardware for smooth operation and lubricate where necessary.

3.6 ADJUSTING

- A. Gate: Adjust gate to operate smoothly, easily, and quietly, free from binding, warp, excessive deflection, distortion, nonalignment, misplacement, disruption, or malfunction, throughout entire operational range. Confirm that latches and locks engage accurately and securely without forcing or binding.
- B. Lubricate hardware and other moving parts.
- C. Replace damaged or malfunctioning operable components as directed by the Architect.

END OF SECTION 32 3113

TOPSOIL (LANDSCAPING)

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Extent of Topsoil Work is shown on drawings and by provisions of this section.
- B. Topsoil for lawn work shall be as stripped from site or provided by contractor from off-site sources free of herbicides.
- C. Related work specified elsewhere:
 - 1. Division 32 9227 Section "General Lawn Restoration."

1.3 QUALITY ASSURANCE

- A. Testing and Inspection: For supplied or stockpiled topsoil. Performed by a qualified independent testing laboratory, under the supervision of a registered professional engineer, specializing in soils engineering. Obtain samples from interior of stockpiled topsoil.
- B. Soil originating from corn fields shall not be used unless the fields have not grown corn for a minimum of two (2) years. Soil testing must verify the levels of dangerous elements in the soil. Soil testing results shall be reviewed by the Landscape Architect prior to topsoil being delivered to the site.
- C. Provide and pay for testing and inspection during topsoil operations. Laboratory, inspection services and Soils Engineer shall be acceptable to the Landscape Architect.
 - 1. Recommended testing laboratory:
A & L Agricultural Laboratories, Inc.
3505 Conestoga Drive
Fort Wayne, IN 46808
(219) 483-4759
- D. Test representative material samples for proposed use.
- E. Topsoil: (Supplied and Stockpiled – See Materials 2.1)
 - 1. pH factor
 - 2. Lime requirement
 - 3. Mechanical analysis (P.K. Ca. mg) and cation ratios
 - 4. Percentage of organic content and loss of ignition
 - 5. Soil series classification
 - 6. Clay content
 - 7. Herbicide residue

- F. Recommendations on type and quantity of additives required to establish satisfactory pH factor and supply of nutrients to bring nutrients to satisfactory level for planting.
- G. Submit test reports.

1.4 PROJECT CONDITIONS

- A. Known underground and surface utility lines are indicated on the drawings.
- B. Protect existing trees, plants, lawns and other features designated to remain as part of the landscaping work.
- C. Promptly repair damage to adjacent facilities caused by topsoil operations.
- D. Promptly notify the Landscape Architect of unexpected sub-surface conditions.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Topsoil: Supplied or stockpiled topsoil proposed for use must meet testing criteria results specified and conform to adjustments as recommended by soil test and Landscape Architect.
- B. Existing Topsoil: Existing topsoil from on-site stockpile shall be utilized. All processing, screening, cleaning and preparation of this stored topsoil to render it acceptable for use is the responsibility of the Contractor.
- C. Provide additional topsoil as required to complete job. Topsoil must meet testing criteria results specified. All processing, cleaning and preparation of this stored topsoil to render it acceptable for use is the responsibility of this Contractor.
- D. Supplied or stockpiled topsoil shall be fertile, friable and representative of local productive soil, capable of sustaining vigorous plant growth and screened free of clay lumps, subsoil, noxious weeds or other foreign matter such as stones greater than 1" in diameter in any dimension, roots, sticks and other extraneous materials not frozen or muddy. pH of existing or supplied soil to range between 5.0 and 7.5. Adjusted to not more than 7.0 by additives as required by soil test. Topsoil shall contain not less than 3% and not greater than 10% organic matter. Clay content as determined by Bouyoucous Hydrometer Test shall range between 5 and 15 percent. Mechanical analysis as follows:

PASSING	RETAINED ON	PERCENTAGE
1" Screen	100%	
1" Screen	¼" screen (gravel)	Not more than 3%
¼" Screen	No. 140 USS Mesh Sieve	40-60%
No. 140 USS	Percentage based on dry weight of the samples	30-35% (Very fine sand, silt and clay)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine rough grades and installation conditions. Do not start topsoil work until unsatisfactory conditions are corrected.

3.2 FINISH GRADING

- A. Perform topsoiling within contract limits, including adjacent transition areas, to new elevations, levels, profiles, and contours indicated. Provide uniform levels and slopes between new elevations and existing grades.
- B. Grade surfaces to assure areas drain away from building structures and to prevent ponding and pockets of surface drainage.
- C. Lawn Areas: Supply and spread topsoil to a minimum uniform depth of 4" or as noted. Incorporate into existing subsoil by disc, rototill or other approved method to a minimum 6" depth. No layering of soils is to exist after tilling. Remove clumps larger than 1" in diameter.
- D. Grade lawn areas to a smooth, free draining even surface with a loose, moderately coarse texture ready to accept seed or sod.
- E. For trees, shrubs, ground cover beds and backfill for beds see Trees, Plants and Ground Cover Section.
- F. Provide earth crowning where indicated on drawings.
- G. Crowning/mounding to be free flowing in shape and design, as indicated, and to blend into existing grades gradually so that toe of slope is not readily visible. Landscape Architect to verify final contouring before planting.
- H. Regardless of finish grading elevations indicated, it is intended that grading be such that proper drainage of surface water will occur and that no low areas are created to allow ponding. Contractor to consult with Owner or Landscape Architect regarding minor variations in grade elevations before rough grading is completed.

3.3 LAWN ESTABLISHMENT

- A. Establish dense lawn of permanent grasses, free from lumps and depressions. Any area failing to show uniform germination to be reseeded; continue until dense lawn established. Damage to seeded area resulting from erosion to be repaired by Contractor. Scattered bare spots over 5 percent now allowed.
- B. In event contractor does not establish dense lawn during germination period, return to project to refertilize and reseed to establish denselawn.
- C. Should the seeded lawn become largely weeds after germination, Contractor is responsible to kill the weeds and reseed the proposed lawn areas to produce a dense turf, as specified.

3.4 CLEANING

- A. Upon completion of topsoiling operations, clean areas within contract limits, remove tools and equipment. Site shall be clear, clean, free of debris and suitable for site work operations.

END OF SECTION 32 9220

SECTION 32 9227 – GENERAL LAWN RESTORATION

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section is a part of the entire set of Contract Documents and shall be coordinated with the applicable provisions of the other parts.
- B. Related Sections:
 - 1. Section 32 9220 Topsoil

1.2 SCOPE

- A. The work under this section of the specifications shall consist of furnishing all labor, materials and equipment necessary for restoring disturbed lawn areas and maintaining lawns until final acceptance.

1.3 QUALITY ASSURANCE AND WARRANTY GUARANTEE

- A. Grass seed shall meet the tolerance for germination and purity of the Official Seed Analysis of North America.
- B. Submit all seed tags after completion of seeding.
- C. The Contractor, and its Subcontractors, shall provide a staff adequate to coordinate and expedite the work properly and shall maintain competent supervision of its own work to insure compliance with contract requirements.
- D. Contractor responsible for seeding and fertilizing shall inspect the finish grade for acceptability prior to application. Areas of discrepancy shall be identified and Landscape Architect or Owner's Representative shall be notified.
- E. It is the responsibility of the Contractor to establish a dense lawn of permanent grasses, free from lumps, depressions and settlement. Any part of the area that fails to show a uniform germination shall be re-seeded and such re-seeding shall continue until a dense lawn is established. Damage to seeded areas resulting from erosion and through no fault of the Owner shall be repaired by the Contractor, at his expense.
 - 1. Guarantee shall extend for one year from the date of acceptance.

1.4 SUBMITTALS

- A. Submit product data for seed and fertilizer to Landscape Architect for approval, prior to application.

1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver grass seed in original containers showing analysis of seed mixture, percentage of pure seed, year of production, net weight, date of packaging and location of packaging. Damaged packages are not acceptable.

B. Deliver fertilizer in waterproof bags showing weight, chemical analysis, and name of manufacturer.
PART 2 - PRODUCTS

2.1 SEED

A. Seed shall be provided from one of the following suppliers

- EcoGreen Supply- 616-877-5326
- John Deere Landscapes - (800) 347-4272 (now Site One Landscapes)
- TurfGrass, Inc. – (248) 437-1427 (now Residex)
- Commerce Corp. – (800) 243-4769- closed (now BFG)
- Rhino Seed & Supply - (800)482-3130
- Michigan State Seed Solutions - (800) 647-8873 (nowLacrosse Seeds)
- Tri Turf – (800)636-7039

B. Contractors shall seed all areas disturbed during construction and not otherwise developed or indicated to be sodded. Topsoiling, finish grading and fertilization is to remain the same. *Seed shall be new crop, cleaned, and comprising of the following varieties:

1. Athletic Field Seed blend shall consist of a minimum of 3 of the listed bluegrass varieties and one of the listed ryegrass varieties. Blend shall be 80% Kentucky Bluegrass and 20% Perennial Ryegrass by weight. Only Elite bluegrasses (according to NTEP characteristics ratings) will be allowed on Athletic surfaces. No “named common” types will be accepted. Enhanced Elite varieties will be allowed at same seeding rates.
2. General Seeding Areas: “Varieties Named” blend shall be 50-60% Kentucky Bluegrass and 40-50% Perennial Ryegrass by weight for irrigated fields. A “Varieties Named” blend of 60-70% bluegrass, 30-40% perennial ryegrass for non-irrigated fields, and a blend of 20-40% bluegrass, 20-40% perennial ryegrass and 20-30% creeping red fescue for general turf areas.(VNS-varieties not stated- blends will not be accepted)

3. Athletic Fields

<u>Seed Varieties</u>	<u>Purity</u>	<u>Germination</u>
• Shannon Kentucky Bluegrass	95%	85%
• Lunar Kentucky Bluegrass	95%	85%
• SPF 30 Kentucky Bluegrass	95%	85%
• Fullback Kentucky Bluegrass	95%	85%
• Midnight Kentucky Bluegrass	95%	85%
• Hampton Kentucky Bluegrass	95%	85%
• Gaelic Kentucky Bluegrass	95%	85%
• BlueBank Kentucky Bluegrass	95%	85%
• Noble Kentucky Bluegrass	95%	85%
• Touchdown Kentucky Bluegrass	95%	85%
• Salinas Perennial Ryegrass	95%	85%
• Gray Star Perennial Ryegrass	95%	85%
• Sox Fan Perennial Ryegrass	95%	85%

4. General Seeding Areas

<u>Seed Variety</u>	<u>Purity</u>	<u>Germination</u>
• Shannon or Bluestar Kentucky Bluegrass	98%	85%
• Gaelic or Corsair Kentucky Bluegrass	98%	85%
• Lunar or Avalanche Kentucky Bluegrass	98%	85%
• Gray Star or Salinas Perennial Ryegrass	98%	90%
• SoxFan or Showtime Perennial Ryegrass	98%	90%

- | | | |
|--------------------------------|-----|-----|
| • Charger 2 Perennial Ryegrass | 98% | 90% |
| • Oracle Creeping Red Fescue | 98% | 85% |

2.2 COMMERCIAL FERTILIZER

- A. Fertilizer shall be uniform in composition, free-flowing and suitable for application with approved spreader, granular or pelleted with 50 percent (50%) of total nitrogen derived from a synthetic or natural organic material, delivered in original unopened containers with the analysis, type and trade name attached to each container. The composition shall be:

Fertilizer "A": applied at the time of seeding at 50 lbs. per 8000 square feet.
16-32-4 (14.3% Ammoniacal Nitrogen, 1.7% Urea Nitrogen, 32% Phosphorus, 4% Available Potassium (SOP)

Fertilizer "B": applied 3-4 weeks after seeding at 50 lbs. per 8,000-10,000 square feet.
22-16-6 (6.3% Ammoniacal Nitrogen, 15.7% Urea Nitrogen, 16% Phosphorus, 6% Soluble Potassium.

Fertilizer "C" for enhanced establishment program (seed in lieu of sod)
5-5-5 with Mycorrhiza (1.7% Ammoniacal Nitrogen, 3.3% Water Insoluble Nitrogen, 5% Available Phosphorus, 5% Available Potassium, 4% Calcium, 2.5% Magnesium, .2% Copper, 5% Iron, .2% Manganese, .2% Zinc, complete Mycorrhiza and Bacterial Package.

Fertilizer "D" for enhanced establishment program (seed in lieu of sod)
15-0-7 with Broad Spectrum Innoculant (bacterial package (.75% Ammoniacal Nitrogen, 3.75% Urea Nitrogen, 3.50% other water soluble nitrogen, 7% water insoluble nitrogen, 7% soluble potash, 1% Calcium, .5% Magnesium, 1% Sulphur, .1% Copper, 1% Iron, .5% Manganese, .1% Zinc. 100% slow release nitrogen derived from Feather Meal and Methylated Urea.

- B. Complete Soil testing for both fertility (including micronutrients, CEC, pH) and particle size is required on all new establishmentsites
- C. A critical establishment fertilizer application comes at planting whereas fertilizer in a ratio of 2-4-1 is applied directly adjacent to the seed to compensate for the seeds inability to extract phosphorus and other nutrients out of the soil Usually approx. 1lb. of P205 is applied with ½ lb. of N and ¼-½ lb of K20 is applied. An analysis of 16-32-4 would be an example. Fertilizer ingredients with lower chloride index are preferred at seeding, such as Ammonium Sulfate and Sulfate of Potash.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Protect existing underground improvements from damage.
- B. Remove all foreign materials, plants, roots, stones, and debris larger than 1" in any dimension from site. Do not bury foreign material.
- C. Loosen soil to a depth of four inches (4") in lawn areas by approved method of scarification and grade to remove ridges and depressions. Remove all stones or foreign matter from top two inches (2") of soil.

- D. If above steps have had rain in sufficient quantity to cause soil to recompact, entire steps are to be done prior to seeding.
- E. Where no grades are shown, areas shall have a smooth and continual grade between existing or fixed controls and elevations shown on plans. Roll, scarify, rake and level as necessary to obtain true, even lawn surfaces. All finish grades shall meet approval of the Owner.
- F. Grade lawn areas to finish grades, filling as needed or removing surplus dirt and floating areas to a smooth, uniform grade. All lawn areas shall slope to drain.

3.2 PREPLANT FERTILIZING

- A. Broadcast spread fertilizer "A" (or Alternates "C" and "D") after seeding at a rate of 2 lbs. of Phosphorus per 1000 square feet. (Apply Alternate "C" at 50 lbs. per 5000 square feet and Alternate "D" at 50 lbs. per 10,000 square feet.)

3.3 SEEDING

A. Dates of Seeding:

1. Grass seed shall be sown in the fall from August 15th until October 15th or in the spring between March 1st and May 15th or at such other times as approved by the Landscape Architect. All seeding is to be done in dry or moderately dry soil and at times when the wind does not exceed a velocity of five (5) miles per hour.
2. If special conditions exist, which may warrant a variance in the above dates, submit a written request to the Landscape Architect stating the conditions and proposed variance. Permission for the variance will be given if, in the opinion of the Landscape Architect, the variance is warranted.

B. Seed Application:

1. Immediately before sowing the seed, the earth surface shall be re-worked until it is a fine, pulverized, smooth seedbed, showing not more than 1/4" variance from grade.
2. Apply seed mixture, as specified, at a rate of two and one half to four (2.5-4) lbs/1000 sq. ft. Apply seed in two directions where possible at a rate of 1.25-2 lbs. /1000 sq. ft. in each direction with seeder, using a cultipacker type seeder such as Brillion (or equal) mounted on tractor. Seed shall be uniformly spread over the previously fine graded and fertilized topsoil. The surface shall be dry when seed is planted. Hand sew seed around each irrigation system head. Hydro-seeding is not acceptable.
3. Mulching: Biodegradable wood excelsior, straw, or coconut-fiber mat enclosed in a photodegradable plastic mesh. Include manufacturer's recommended steel wire staples, 6 inches (150mm) long.
4. Contractor shall return to site six (6) weeks after installation to remove mesh.

C. Summer Seeding:

1. If seeding is authorized between June 1 and August 15, annual rye shall be sown separately in addition to specified seed mix. Sow at the rate of (one) 1 lbs./1000 sq. ft.
2. Cultipacker or approved similar equipment may be used to cover the seed and to firm the seed bed in one operation. In areas inaccessible to cultipacker, the seeded ground shall be lightly raked and rolled in two directions with a water ballast roller. Extreme care shall be taken during seeding and raking to insure that the seed is not raked from one spot to another.

3. The seeded areas are to be protected, watered, mowed and otherwise maintained until Owner Acceptance.
- D. Post Seeding Fertilizer: Supply fertilizer "B" when grass reaches height of one (1) inch or 3 weeks after seeding at .75-1 lbs Phosphorus per 1000 square feet.
- E. Maintenance
 1. Maintenance of all lawns consist of mowing, watering and repairing erosion. Maintenance of lawns shall commence when any portion of the seeding has been completed. Seeded lawns shall never reach a height of three (3) inches prior to a cutting and shall be cut to a height of two (2) inches.
 2. If, for reasons beyond the Sub-contractor's control, the height of the grass has exceeded three (3) inches, the mower blades shall be raised so that at no time will more than 1/3 of the grass leaf surface be removed.
 3. Contractor shall notify the Owner through the Landscape Architect in writing one (1) week in advance of the final lawn cutting to allow the Owner and the Landscape Architect to inspect the lawns and schedule his maintenance work. The Owner will accept the lawns after a minimum of three (3) cuttings if a uniform cover of grass is established and is acceptable to Owner and Landscape Architect.
 4. If an infestation of weeds or crab grass develops prior to acceptance of the lawn, the Contractor shall treat the infestation by hand weeding or chemical control. The chemical control shall be furnished and installed by the contractor as recommended by the manufacturer and approved by the Landscape Architect. At least two weeks shall elapse after chemical control is applied before a request or inspection for acceptance is made to the Landscape Architect.

3.4 SATISFACTORY TURF

- A. Turf installations shall meet the following criteria as determined by Architect:
 - a. Satisfactory Seeded Turf: At end of maintenance period, a healthy, uniform, close stand of grass has been established, free of weeds and surface irregularities, with coverage exceeding 90 percent over an 10 square foot and bare spots not exceeding 5 by 5 inches.
 - b. Use specified materials to reestablish turf that does not comply with the requirements and continue watering and maintenance until turf is satisfactory.

3.5 CLEAN UP AND DISPOSAL

- A. Remove from the site all equipment, materials, and debris resulting from construction work including this section. Leave work area neat and clean and in a condition acceptable by the Landscape Architect and School District. All work shall be complete, ready for use, at the time of final acceptance.

END OF SECTION 32 9227