

Carroll Independent School District
Debt Transparency Information
June 30, 2025

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
U/L Tax Sch Bldg Bds Taxable Ser 2009A (Build America Bds)	Yes	\$ 58,190,000	06/30/2025	\$ 34,320,000	\$ 12,545,929	\$ 46,865,929	02/15/2034
U/L Tax Qualified Sch Constn Bds Taxable Ser 2009D (Tax Credit Bds)	Yes	9,155,000	06/30/2025	1,100,000	3,300	1,103,300	08/15/2026
U/L Tax Sch Bldg Bds Taxable Ser 2010A (Build America Bds)	Yes	43,235,000	06/30/2025	29,850,000	8,897,159	38,747,159	02/15/2035
U/L Tax Sch Bldg Bds Taxable Ser 2010C (Build America Bds)	Yes	13,830,000	06/30/2025	13,830,000	5,952,260	19,782,260	02/15/2035
U/L Tax Ref Bds Ser 2015B	Yes	6,515,000	06/30/2025	2,995,000	244,800	3,239,800	02/15/2033
U/L Tax Ref Bds Ser 2015A	Yes	2,794,997	06/30/2025	670,000	36,675	706,675	02/15/2028
U/L Tax Ref Bds Ser 2016A	Yes	18,415,000	06/30/2025	1,370,000	54,800	1,424,800	02/15/2026
U/L Tax Ref Bds Ser 2016C	Yes	5,125,000	06/30/2025	1,840,000	385,025	2,225,025	02/15/2035
U/L Tax Sch Bldg Bds Ser 2017	Yes	77,545,000	06/30/2025	59,980,000	18,994,375	78,974,375	02/15/2042
U/L Tax Sch Bldg Bds Ser 2018	Yes	68,265,000	06/30/2025	28,135,000	7,341,963	35,476,963	02/15/2038
U/L Tax Ref Bds Ser 2019	Yes	12,245,000	06/30/2025	2,450,000	162,850	2,612,850	02/15/2030
U/L Tax Sch Bldg & Ref Bds Ser 2019A	Yes	58,120,000	06/30/2025	39,275,000	12,770,794	52,045,794	02/15/2044
		<u>\$ 392,599,997</u>		<u>\$ 215,815,000</u>	<u>\$ 67,389,930</u>	<u>\$ 283,204,930</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Taxable Ser 2009A (Build America Bds)	Aa1	AA+	NR	NR
U/L Tax Qualified Sch Constn Bds Taxable Ser 2009D (Tax Credit Bds)	Aa1	AA+	NR	NR
U/L Tax Sch Bldg Bds Taxable Ser 2010A (Build America Bds)	Aa1	AA+	NR	NR
U/L Tax Sch Bldg Bds Taxable Ser 2010C (Build America Bds)	Aa1	AA+	NR	NR
U/L Tax Ref Bds Ser 2015B	NR	AA+	NR	NR
U/L Tax Ref Bds Ser 2015A	NR	AA+	NR	NR
U/L Tax Ref Bds Ser 2016A	NR	AA+	NR	NR
U/L Tax Ref Bds Ser 2016C	NR	AA+	NR	NR
U/L Tax Sch Bldg Bds Ser 2017	NR	AA+	NR	NR
U/L Tax Sch Bldg Bds Ser 2018	NR	AA+	NR	NR
U/L Tax Ref Bds Ser 2019	NR	AA+	NR	NR
U/L Tax Sch Bldg & Ref Bds Ser 2019A	NR	AA+	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Taxable Ser 2009A (Build America Bds)	School Building
U/L Tax Qualified Sch Constn Bds Taxable Ser 2009D (Tax Credit Bds)	School Building
U/L Tax Sch Bldg Bds Taxable Ser 2010A (Build America Bds)	School Building
U/L Tax Sch Bldg Bds Taxable Ser 2010C (Build America Bds)	School Building
U/L Tax Ref Bds Ser 2015B	Refunding for savings
U/L Tax Ref Bds Ser 2015A	Refunding for savings
U/L Tax Ref Bds Ser 2016A	Refunding for savings
U/L Tax Ref Bds Ser 2016C	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2017	School Building
U/L Tax Sch Bldg Bds Ser 2018	School Building
U/L Tax Ref Bds Ser 2019	Refunding for savings
U/L Tax Sch Bldg & Ref Bds Ser 2019A	School Building and Refunding for Savings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Taxable Ser 2009A (Build America Bds)	\$ 58,040,000	\$ 58,040,000	-
U/L Tax Qualified Sch Constn Bds Taxable Ser 2009D (Tax Credit Bds)	8,995,000	8,995,000	-
U/L Tax Sch Bldg Bds Taxable Ser 2010A (Build America Bds)	42,775,000	42,775,000	-
U/L Tax Sch Bldg Bds Taxable Ser 2010C (Build America Bds)	13,835,000	13,835,000	-
U/L Tax Ref Bds Ser 2015B	6,842,326	6,842,326	-
U/L Tax Ref Bds Ser 2015A	2,921,518	2,921,518	-
U/L Tax Ref Bds Ser 2016A	22,397,963	22,397,963	-
U/L Tax Ref Bds Ser 2016C	5,308,969	5,308,969	-
U/L Tax Sch Bldg Bds Ser 2017	80,000,000	80,000,000	-
U/L Tax Sch Bldg Bds Ser 2018	69,000,000	69,000,000	-
U/L Tax Ref Bds Ser 2019	13,166,309	13,166,309	-
U/L Tax Sch Bldg & Ref Bds Ser 2019A	61,244,494	61,244,494	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 392,599,997	\$ 215,815,000	\$ 283,204,930
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 215,815,000	\$ 283,204,930
Total authorized debt secured by Ad Valorem Taxation:	\$ 392,599,997		
Total outstanding Ad Valorem debt obligations:		\$ 215,815,000	\$ 283,204,930
Total authorized Ad Valorem debt per capita:	\$ 12,733		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 6,999	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 9,185
	<u>Population</u>		
2025 Population Estimate ^(a) :	30,833		

^(a) Source: The Texas Municipal Advisory Council of Texas.