

Little Elm Independent School District
Annual Debt Information as Required by HB 1378 - FYE 6/30/25

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 95-A	\$ 8,795,000	\$ 60,000	\$ 4,295,000	08/15/2029	Yes	\$ 9,932,816	\$ -	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 99	9,601,087	537,736	3,070,000	08/15/2030	Yes	9,907,235	-	Sch Bldg & Ref	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2013	5,920,000	10,000	220,000	08/15/2028	Yes	6,267,113	-	Sch Bldg & Ref	Not Rated	AA-	AA	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2015A	12,045,000	7,320,000	9,159,728	08/15/2037	Yes	12,311,039	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015B	8,565,000	5,635,000	7,182,900	08/15/2037	Yes	9,635,307	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2016	38,595,000	27,770,000	41,455,350	08/15/2040	Yes	42,120,720	-	Sch Bldg & Ref	Not Rated	AA-	AA	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2017	8,985,000	7,900,000	10,976,450	08/15/2042	Yes	9,969,184	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2018	135,160,000	132,220,000	247,955,175	08/15/2048	Yes	151,079,438	-	School Building	Not Rated	AA-	AA	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg Bds Ser 2018A	23,885,000	19,925,000	31,068,650	08/15/2048	Yes	25,251,043	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Taxable Ser 2019A	50,160,000	49,515,000	70,607,068	08/15/2042	Yes	66,337,345	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2019	16,905,000	13,185,000	16,303,525	08/15/2034	Yes	20,181,960	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
Fixed & Variable Rate U/L Tax Sch Bldg Bds Ser 2020	24,930,000	2,920,000	6,609,128	08/15/2043	Yes	25,248,716	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Taxable Ser 2021	20,805,000	20,160,000	23,709,500	08/15/2038	Yes	2,285,245	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2021	8,830,000	7,940,000	10,197,750	08/15/2041	Yes	10,136,643	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2022	4,655,000	4,355,000	6,209,775	08/15/2042	Yes	98,614	4,994,907	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2023	180,250,000	177,900,000	347,884,650	08/15/2053	Yes	81,381,064	101,640,740	School Building	Not Rated	AA-	AA	Not Rated	Not Rated	Not Rated	N/A
Fixed & Var Rate U/L Tax Sch Bldg Bds Ser 2024	106,435,000	106,435,000	218,442,875	08/15/2054	Yes	1,944,142	106,746,592	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
Total	\$ 664,521,087	\$ 583,787,736	\$1,055,347,524			\$484,087,622	\$213,382,239								

⁽¹⁾ Principal issued is the amount authorized and issued debt.
⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 664,521,087
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	16,988
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	583,787,736
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	14,924
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	1,055,347,524
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	26,979
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	583,787,736
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	14,924

2024 Population: 39,117
Source: Municipal Advisory Council of Texas

Political Subdivision Information	
Name	Little Elm Independent School District
Type	Independent School District
Physical Address	400 Lobo Lane Little Elm, Texas 75068
Contact Information	
Name	Jesse Wyse
Title	Chief Financial Officer
Telephone	(972) 947-9340