Gainesville ISD Bond 2025

Comprehensive Financial Overview and Project Implementation Status

by Gainesville ISD Finance Department

September 23, 2025

Contents

Bond 2025 Election Results

$58.8M	May 3	$38.8M	Aug 19
Total Bond Authorization	**2025 Election Date**	**First Tranche Sold**	**2025 Sale Date**

Community Support

The bond passed with strong community backing for essential facility improvements across all campuses.

- Comprehensive facility upgrades district-wide
- Enhanced security and safety measures
- Modernized learning environments

Financial Strategy

Strategic bond sale timing and investment approach to maximize taxpayer value.

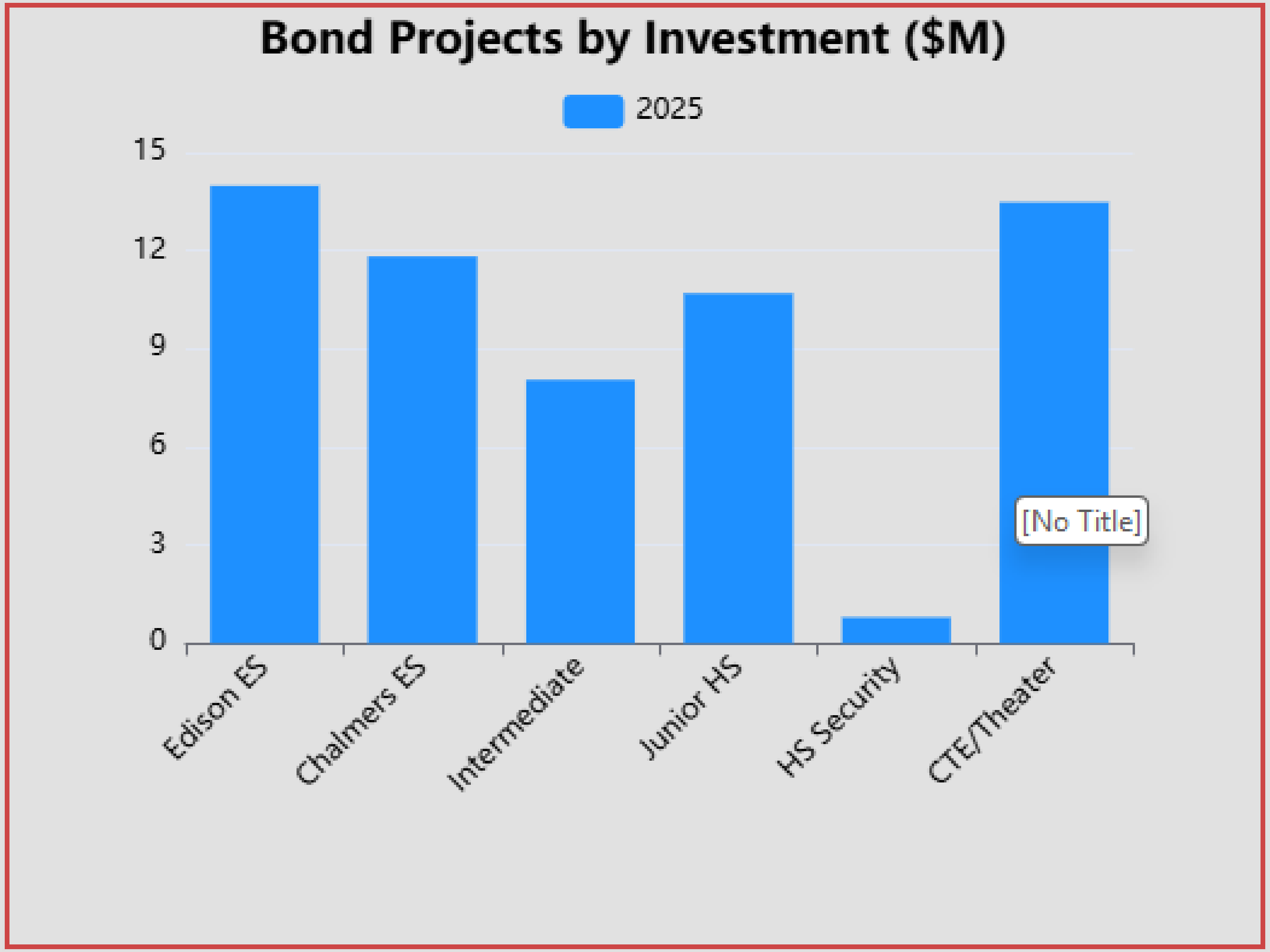
- First tranche covers immediate project needs
- Remaining $20M for future phases
- Investment earnings offset project costs

Implementation Timeline

Phased approach to minimize disruption while maximizing efficiency.

- RFP process for Construction Manager
- Design and planning phases underway
- Construction has already begun!

Project Funding Allocation



Elementary Focus

Major investments in Edison and Chalmers for comprehensive facility upgrades

Secondary Improvements

Strategic enhancements across all secondary campuses for 21st century learning

Current Account Balances and Project Allocations

Bond Fund Financial Status

Detailed breakdown of current account balances and project allocations as of September 23, 2025

Account	Description	Current Balance ($)	Project Allocation
1116-01	Investment Securities USBANK	33,000,000.00	Securities Ladder Investment
1116-02	TEXPOOL	2,500,[illegible]	Short-term Liquidity
1116-03	TEXAS CLASS	2,500,000.00	Short-term Liquidity
1101-00	CASH IN BANKS	159,546.03	Operating Cash
6629-001	HS CTE/THEATER	-13,483,847.00	CTE Wing & Black Box Theater
6629-041	JRHS BOND	-10,238,238.70	Junior High Renovations
6629-101	EDISON BOND	-13,876,896.80	Edison Elementary Renovations
6629-104	INTERMEDIATE	-7,988,380.40	Intermediate School Renovations
6629-107	CHALMERS BOND	-11,735,038.13	Chalmers Elementary Renovations
6629-001	HS BOND	-800,345.00	High School Security Upgrades

Project Details and Budgets

[No Title]

Project	School Level	Key Features	Budget ($M)	Status
Edison ES	Elementary	Classroom additions, gym, cafeteria, library	13.98	Planning
Chalmers ES	Elementary	Gym, playground, parking, fencing	11.82	Planning
Intermediate	Middle	Classrooms, security, playground	8.05	Planning
Junior HS	Secondary	Security, roof, cafeteria, library	10.70	Building
HS Security	High School	PA system, vestibule, door locks	0.80	Planning
CTE/Theater	High School	Career tech, arts, black box theater	13.48	Planning

$58.8M

Total Project Budget

6

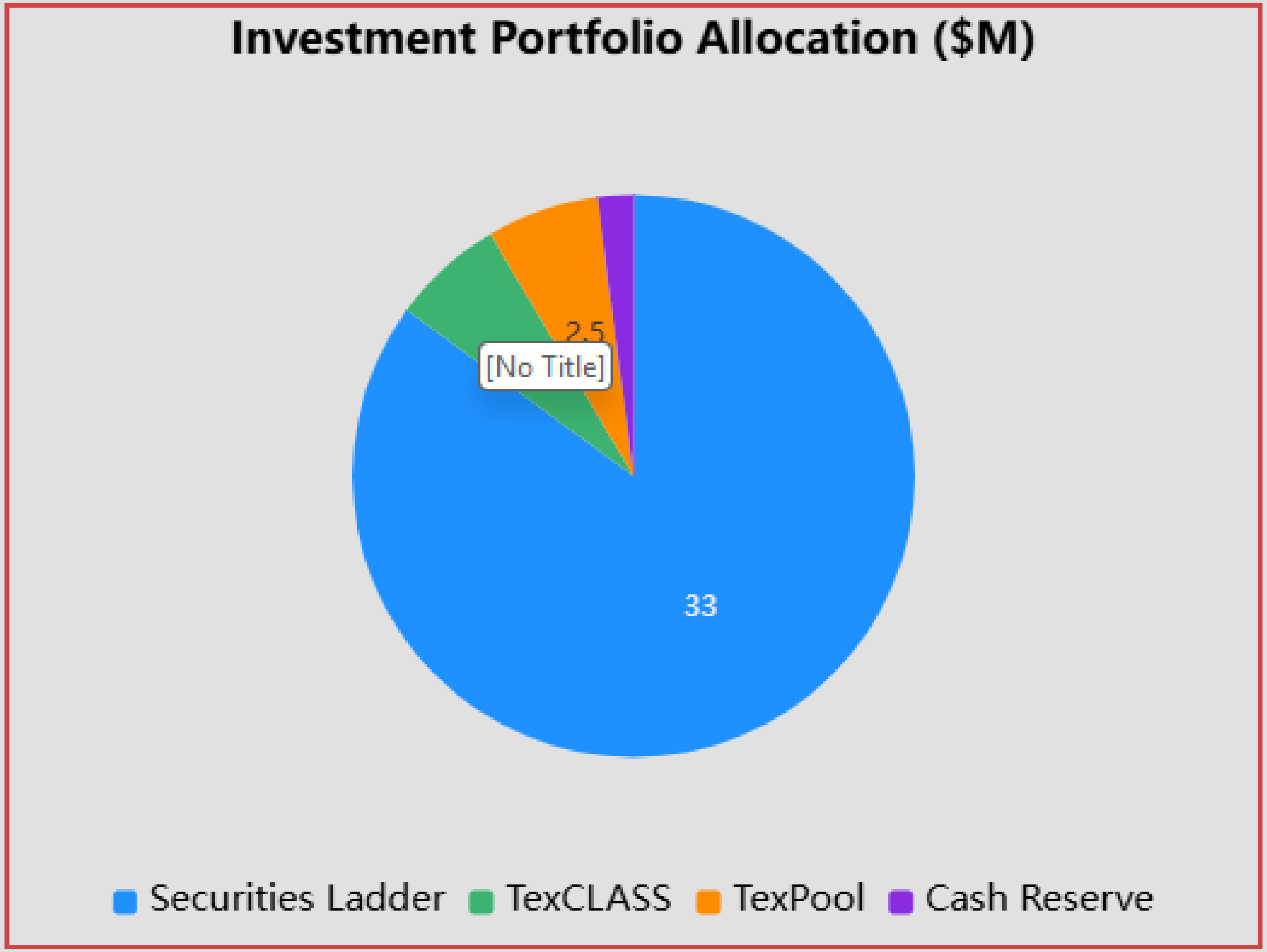
Active Projects

Investment Strategy and Fund Management

Strategic Investment Approach

With $38.8M received from the first bond tranche, we have implemented a diversified investment strategy to maximize returns while maintaining liquidity for project needs.

> Current investment earnings are generating approximately 4.3% compounded daily.



Current Financial Position

Investment Holdings Summary

As of September 23, 2025, bond proceeds are strategically invested to generate returns while maintaining project liquidity.

Investment Vehicle	Amount ($)	Rate	Maturity	Purpose
TexCLASS	2,500,000	4.3% Daily	Liquid	Short-term liquidity
TexPool	2,500,000	4.3% Daily	Liquid	Short-term liquidity
Securities Ladder	33,000,000	Variable	Monthly	Long-term investment
Cash Reserve	833,798	N/A	Immediate	Project readiness

Implementation Timeline

RFP Process (Q4 2025)

Construction Manager at-Risk RFP currently active to select qualified partner for all projects

Design Phase (Q4 2025)

Detailed architectural and engineering design for all six projects.

Construction (2025-2028)

Phased construction approach to minimize disruption while maximizing efficiency and quality

Project Completion (2028)

All projects completed and ready for 21st century learning environments district-wide

Financial Management Benefits

Strengths

Strong community support, diversified investment strategy, and experienced financial management team

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Considerations

Construction cost fluctuations and timeline coordination across six simultaneous projects

Risk Mitigation

Monthly securities maturation provides liquidity flexibility and construction contingency planning

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Opportunities

Investment earnings offset project costs or allows for other projects to be addressed.

Thank You For Your Support

Questions and Discussion Welcome - Contact Gainesville ISD Finance

Department