

# Capital Projects & Capital Projects Oversight Committee Meeting Updates

Martin Turney, Chief of Finance and Operations  
Tom Mullins, Director of Capital Projects

March 27, 2025



# Purpose

## Review

- 2018 Critical Repairs Levy projects
- 2022 Critical Repairs Levy projects
- Other Capital Projects

## Recap

- First Capital Projects Oversight Committee Meeting

# Critical Repairs Levy Projects

## 2018 Levy Projects - Status (as of the January 31, 2025 Budget Status Report)

- Complete = 26
- Substantially Complete = 5
- In Process = 11
- Future = 2

**Complete** - Physical construction and project work is complete. All required WA State retainage releases have been received. Final invoice or retainage payments have been made, and any remaining project budget has been moved to the Reserve.

**Substantially Complete** – the district may occupy or use the property for its intended purpose. Some minor, corrective, or warranty work may remain. Invoice, retainage payments and/or retainage releases from WA State Departments of Labor & Industries, Employment Security, or Revenue may be outstanding.

**In Process** - Project is in planning, design, material procurement, or is under construction.

**Future** – Project not active as funds are being held until need arises.

*The 2018 Critical Repairs project tracking documents have been updated and posted to the [Capital Projects Department page](#).*

# Critical Repairs Levy Projects (cont)

## 2018 Levy Projects Completion Status

Project Number	Project	Status	Estimated Completion
1803	Painting	Substantially Complete <sup>1</sup>	June 2025
1804	Walk-off Mats	Substantially Complete <sup>1</sup>	May 2025
1809	Roof Repairs	Substantially Complete <sup>1</sup>	May 2025
1838	MHES Fire Alarm Replacement	Substantially Complete <sup>1</sup>	June 2025
1839	MHES DAS System (Fire Safety)	Substantially Complete <sup>1</sup>	May 2025
1802	Playground Rubber Matting	In Process	August 2025
1806	Classroom Furniture Replacement	In Process	April 2025
1818	Transportation Shop AC	In Process	August 2025
1822	Cascade Ridge Wall Coverings	In Process	July 2025
1824	Challenger Misc Repairs	In Process	June 2025
1832	Discovery - Heating System	In Process	August 2025
1833	Discovery - Misc Repairs	In Process	July 2025
1834	Endeavour - Heating System	In Process	August 2025
1835	Endeavour - Misc Repairs	In Process	June 2025
1836	Sunset - Misc Repairs	In Process	August 2025
1837	BLMS Fire Alarm Replacement	In Process	July 2025

<sup>1</sup> Substantially Complete – the district may occupy or use the property for its intended purpose. Some minor, corrective, or warranty work may remain. Invoice, retainage payments and/or retainage releases from WA State Departments of Labor & Industries, Employment Security, or Revenue may be outstanding.

# Critical Repairs Levy Projects

## 2022 Levy Projects - Status (as of the January 31, 2025 Budget Status Report)

- Complete = 1
- Substantially Complete = 1
- In Process = 12
- Future = 1

**Complete** - Physical construction and project work is complete. All required WA State retainage releases have been received. Final invoice or retainage payments have been made, and any remaining project budget has been moved to the Reserve.

**Substantially Complete** – the district may occupy or use the property for its intended purpose. Some minor, corrective, or warranty work may remain. Invoice, retainage payments and/or retainage releases from WA State Departments of Labor & Industries, Employment Security, or Revenue may be outstanding.

**In Process** - Project is in planning, design, material procurement, or is under construction.

**Future** – Project not active as funds are being held until need arises.

*The 2018 Critical Repairs project tracking documents have been updated and posted to the [Capital Projects Department page](#) .*

# Other Projects Update

## New High School

- Continuing to explore options.

## Larger General Fund Projects

- Beaver Lake MS elevator modernization continues.

## Grant Opportunities

- Received the “OSPI per square foot to help pay for Investment Grade Audits” grant which covers cost of the IGA’s for Skyline and Liberty high schools.
- Received Dept of Commerce grant related to the Clean Bldgs Performance Standards at Issaquah HS. Grant covers costs of several Energy Efficiency Measures including the Investment Grade Audit, installation of Smart Analytics and retro-commissioning of the building.

# **Capital Projects Oversight Committee Recap**

# Capital Projects Oversight Committee Recap

## Committee Participation & Demographics

- 24 of 26 members attended representing all feeder patterns
- Comprised of parents, community members and students
- Professional experience in construction, engineering, finance, and project management

## Items Covered

- Welcome, Introductions, Purpose & Scope
- Group Agreements & Expectations
- Bond, Levy & Financial Background Information
- Budget Status Reports
- Questions, Comments & Next Steps



# Capital Projects Oversight Committee Recap (cont)

## Purpose and Scope of the Committee

The Issaquah School District Capital Projects Oversight Committee (CPOC) is established to ensure the responsible management of bond and levy funds approved by voters. The committee's role is to review expenditures, monitor project progress, and ensure compliance with the approved bond and levy requirements. The CPOC will serve as a transparent accountability measure, providing assurance to the community that bond and levy funds for capital projects are being managed effectively and in accordance with district objectives.

# Capital Projects Oversight Committee Recap (cont)

**The top themes that committee members asked or commented about are:**

## **Financial Transparency and Accountability**

- Strong interest in understanding how bond and levy funds are allocated, repurposed and repaid.
- Requests for more detailed financial data to reinforce confidence in fiscal decisions (e.g., Tech Levy spending).
- Opportunity to highlight responsible financial stewardship and align with voter-approved purposes.

## **Bond Challenges and Public Trust**

- Open discussions about the factors influencing the November 2024 and February 2025 bond results.
- Acknowledgment that new leadership is making a positive impact and can help rebuild public trust.
- Strong interest in promoting transparency and broadening outreach – leverage storytelling to address main concerns.
- A strong desire to attend facilities to see projects in progress and completed.
- Commitment to correcting misinformation and strengthening relationships with key community groups.

## **Overcrowding and Enrollment Growth**

- All committed to the district delivering on its promise to use funds and build infrastructure to support overcrowding.
- Active engagement in understanding enrollment projections and their impact on school capacity.
- Personal student experiences highlight the need for long-term planning and investment in facilities.
- Shared commitment to finding solutions that support student success in safe and effective learning environments.

# Capital Projects Oversight Committee Recap (cont)

## Next Steps

- Next Meeting: June 17, 2025
- ISD will add the CPOC and related information to the Capital Projects webpage on the district website
- Continue to review:
  - Updated Monthly Budget Status Reports
  - Review Capital Projects Website
- Look for Email Communications
- Do not hesitate to reach out to ISD Committee Staff

# Capital Projects Oversight Committee Recap (cont)

## Future Meeting Dates

- Tuesday, June 17, 2025: Regular Status Meeting
- Tuesday, September 16, 2025: Fiscal Year End Meeting
- Tuesday, December 16, 2025: Regular Status Meeting
- Tuesday, March 17, 2026: Regular Status Meeting
- Tuesday, September 15, 2026: Fiscal Year End Meeting

# Questions