

WHARTON INDEPENDENT SCHOOL DISTRICT



Total Debt Service Schedule

June 30, 2025



Lewis A. Wilks
US Capital Advisors LLC
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Houston, Texas 77027
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WHARTON INDEPENDENT SCHOOL DISTRICT**Series 2016
Refunding Debt Service**

Date	Principal		Interest		Total	
					Annual D/S	
8/15/2025	\$	-	\$	48,375.00	\$	48,375.00
2/15/2026		-		48,375.00		96,750.00
8/15/2026		-		48,375.00		-
2/15/2027		-		48,375.00		96,750.00
8/15/2027		-		48,375.00		-
2/15/2028		235,000.00		48,375.00		331,750.00
8/15/2028		-		44,850.00		-
2/15/2029		350,000.00		44,850.00		439,700.00
8/15/2029		-		39,600.00		-
2/15/2030		365,000.00		39,600.00		444,200.00
8/15/2030		-		34,125.00		-
2/15/2031		360,000.00		34,125.00		428,250.00
8/15/2031		-		28,725.00		-
2/15/2032		310,000.00		28,725.00		367,450.00
8/15/2032		-		24,075.00		-
2/15/2033		315,000.00		24,075.00		363,150.00
8/15/2033		-		19,350.00		-
2/15/2034		310,000.00		19,350.00		348,700.00
8/15/2034		-		14,700.00		-
2/15/2035		315,000.00		14,700.00		344,400.00
8/15/2035		-		9,975.00		-
2/15/2036		330,000.00		9,975.00		349,950.00
8/15/2036		-		5,025.00		-
2/15/2037		335,000.00		5,025.00		345,050.00
Total	\$	3,225,000.00	\$	731,100.00	\$	3,956,100.00

WHARTON INDEPENDENT SCHOOL DISTRICT**Series 2019
School Building Bond Debt Service**

Date					Total
	Principal	Interest	Total	Annual D/S	
8/15/2025	\$ -	\$ 232,415.63	\$ 232,415.63	\$ -	
2/15/2026	430,000.00	232,415.63	662,415.63	894,831.25	
8/15/2026	-	221,665.63	221,665.63	-	
2/15/2027	455,000.00	221,665.63	676,665.63	898,331.25	
8/15/2027	-	210,290.63	210,290.63	-	
2/15/2028	475,000.00	210,290.63	685,290.63	895,581.25	
8/15/2028	-	198,415.63	198,415.63	-	
2/15/2029	500,000.00	198,415.63	698,415.63	896,831.25	
8/15/2029	-	185,915.63	185,915.63	-	
2/15/2030	525,000.00	185,915.63	710,915.63	896,831.25	
8/15/2030	-	175,415.63	175,415.63	-	
2/15/2031	545,000.00	175,415.63	720,415.63	895,831.25	
8/15/2031	-	164,515.63	164,515.63	-	
2/15/2032	565,000.00	164,515.63	729,515.63	894,031.25	
8/15/2032	-	156,040.63	156,040.63	-	
2/15/2033	580,000.00	156,040.63	736,040.63	892,081.25	
8/15/2033	-	147,340.63	147,340.63	-	
2/15/2034	600,000.00	147,340.63	747,340.63	894,681.25	
8/15/2034	-	137,965.63	137,965.63	-	
2/15/2035	620,000.00	137,965.63	757,965.63	895,931.25	
8/15/2035	-	127,890.63	127,890.63	-	
2/15/2036	640,000.00	127,890.63	767,890.63	895,781.25	
8/15/2036	-	117,490.63	117,490.63	-	
2/15/2037	660,000.00	117,490.63	777,490.63	894,981.25	
8/15/2037	-	106,353.13	106,353.13	-	
2/15/2038	775,000.00	106,353.13	881,353.13	987,706.25	
8/15/2038	-	93,275.00	93,275.00	-	
2/15/2039	805,000.00	93,275.00	898,275.00	991,550.00	
8/15/2039	-	79,187.50	79,187.50	-	
2/15/2040	835,000.00	79,187.50	914,187.50	993,375.00	
8/15/2040	-	64,575.00	64,575.00	-	
2/15/2041	870,000.00	64,575.00	934,575.00	999,150.00	
8/15/2041	-	49,350.00	49,350.00	-	
2/15/2042	905,000.00	49,350.00	954,350.00	1,003,700.00	
8/15/2042	-	33,512.50	33,512.50	-	
2/15/2043	940,000.00	33,512.50	973,512.50	1,007,025.00	
8/15/2043	-	17,062.50	17,062.50	-	
2/15/2044	975,000.00	17,062.50	992,062.50	1,009,125.00	
Total	\$ 12,700,000.00	\$ 5,037,356.25	\$ 17,737,356.25	\$ 17,737,356.25	

WHARTON INDEPENDENT SCHOOL DISTRICT**Series 2019A
School Building Bond Debt Service**

Date					Total
	Principal	Interest	Total	Annual D/S	
8/15/2025	\$ -	\$ 320,975.00	\$ 320,975.00	\$ -	
2/15/2026	590,000.00	320,975.00	910,975.00	1,231,950.00	
8/15/2026	-	306,225.00	306,225.00	-	
2/15/2027	620,000.00	306,225.00	926,225.00	1,232,450.00	
8/15/2027	-	290,725.00	290,725.00	-	
2/15/2028	650,000.00	290,725.00	940,725.00	1,231,450.00	
8/15/2028	-	274,475.00	274,475.00	-	
2/15/2029	680,000.00	274,475.00	954,475.00	1,228,950.00	
8/15/2029	-	257,475.00	257,475.00	-	
2/15/2030	715,000.00	257,475.00	972,475.00	1,229,950.00	
8/15/2030	-	243,175.00	243,175.00	-	
2/15/2031	745,000.00	243,175.00	988,175.00	1,231,350.00	
8/15/2031	-	228,275.00	228,275.00	-	
2/15/2032	775,000.00	228,275.00	1,003,275.00	1,231,550.00	
8/15/2032	-	212,775.00	212,775.00	-	
2/15/2033	810,000.00	212,775.00	1,022,775.00	1,235,550.00	
8/15/2033	-	196,575.00	196,575.00	-	
2/15/2034	840,000.00	196,575.00	1,036,575.00	1,233,150.00	
8/15/2034	-	179,775.00	179,775.00	-	
2/15/2035	875,000.00	179,775.00	1,054,775.00	1,234,550.00	
8/15/2035	-	162,275.00	162,275.00	-	
2/15/2036	910,000.00	162,275.00	1,072,275.00	1,234,550.00	
8/15/2036	-	144,075.00	144,075.00	-	
2/15/2037	945,000.00	144,075.00	1,089,075.00	1,233,150.00	
8/15/2037	-	129,900.00	129,900.00	-	
2/15/2038	970,000.00	129,900.00	1,099,900.00	1,229,800.00	
8/15/2038	-	115,350.00	115,350.00	-	
2/15/2039	1,000,000.00	115,350.00	1,115,350.00	1,230,700.00	
8/15/2039	-	100,350.00	100,350.00	-	
2/15/2040	1,035,000.00	100,350.00	1,135,350.00	1,235,700.00	
8/15/2040	-	84,825.00	84,825.00	-	
2/15/2041	1,065,000.00	84,825.00	1,149,825.00	1,234,650.00	
8/15/2041	-	68,850.00	68,850.00	-	
2/15/2042	1,095,000.00	68,850.00	1,163,850.00	1,232,700.00	
8/15/2042	-	52,425.00	52,425.00	-	
2/15/2043	1,130,000.00	52,425.00	1,182,425.00	1,234,850.00	
8/15/2043	-	35,475.00	35,475.00	-	
2/15/2044	1,165,000.00	35,475.00	1,200,475.00	1,235,950.00	
8/15/2044	-	18,000.00	18,000.00	-	
2/15/2045	1,200,000.00	18,000.00	1,218,000.00	1,236,000.00	
Total	\$ 17,815,000.00	\$ 6,843,950.00	\$ 24,658,950.00	\$ 24,658,950.00	

WHARTON INDEPENDENT SCHOOL DISTRICT

Series 2021 New Money Debt Service

Date					Total
	Principal	Interest	Total	Annual D/S	
8/15/2025	\$ -	\$ 252,196.88	\$ 252,196.88	\$ -	
2/15/2026	495,000.00	252,196.88	747,196.88	999,393.75	
8/15/2026	-	239,821.88	239,821.88	-	
2/15/2027	515,000.00	239,821.88	754,821.88	994,643.75	
8/15/2027	-	226,946.88	226,946.88	-	
2/15/2028	535,000.00	226,946.88	761,946.88	988,893.75	
8/15/2028	-	213,571.88	213,571.88	-	
2/15/2029	560,000.00	213,571.88	773,571.88	987,143.75	
8/15/2029	-	199,571.88	199,571.88	-	
2/15/2030	585,000.00	199,571.88	784,571.88	984,143.75	
8/15/2030	-	184,946.88	184,946.88	-	
2/15/2031	610,000.00	184,946.88	794,946.88	979,893.75	
8/15/2031	-	169,696.88	169,696.88	-	
2/15/2032	645,000.00	169,696.88	814,696.88	984,393.75	
8/15/2032	-	160,021.88	160,021.88	-	
2/15/2033	660,000.00	160,021.88	820,021.88	980,043.75	
8/15/2033	-	150,121.88	150,121.88	-	
2/15/2034	690,000.00	150,121.88	840,121.88	990,243.75	
8/15/2034	-	143,221.88	143,221.88	-	
2/15/2035	700,000.00	143,221.88	843,221.88	986,443.75	
8/15/2035	-	136,221.88	136,221.88	-	
2/15/2036	650,000.00	136,221.88	786,221.88	922,443.75	
8/15/2036	-	129,721.88	129,721.88	-	
2/15/2037	675,000.00	129,721.88	804,721.88	934,443.75	
8/15/2037	-	122,971.88	122,971.88	-	
2/15/2038	1,280,000.00	122,971.88	1,402,971.88	1,525,943.75	
8/15/2038	-	110,171.88	110,171.88	-	
2/15/2039	1,300,000.00	110,171.88	1,410,171.88	1,520,343.75	
8/15/2039	-	97,171.88	97,171.88	-	
2/15/2040	1,300,000.00	97,171.88	1,397,171.88	1,494,343.75	
8/15/2040	-	84,171.88	84,171.88	-	
2/15/2041	1,320,000.00	84,171.88	1,404,171.88	1,488,343.75	
8/15/2041	-	70,971.88	70,971.88	-	
2/15/2042	1,340,000.00	70,971.88	1,410,971.88	1,481,943.75	
8/15/2042	-	57,571.88	57,571.88	-	
2/15/2043	1,360,000.00	57,571.88	1,417,571.88	1,475,143.75	
8/15/2043	-	43,971.88	43,971.88	-	
2/15/2044	1,385,000.00	43,971.88	1,428,971.88	1,472,943.75	
8/15/2044	-	30,121.88	30,121.88	-	
2/15/2045	1,410,000.00	30,121.88	1,440,121.88	1,470,243.75	
8/15/2045	-	15,140.63	15,140.63	-	
2/15/2046	1,425,000.00	15,140.63	1,440,140.63	1,455,281.25	
Total	\$ 19,440,000.00	\$ 5,676,656.25	\$ 25,116,656.25	\$ 25,116,656.25	

WHARTON INDEPENDENT SCHOOL DISTRICT**Taxable Series 2021
Refunding Debt Service**

Date	Principal		Interest		Total	
					Annual D/S	
8/15/2025	\$	-	\$	160,902.50	\$	160,902.50
2/15/2026		925,000.00		160,902.50		1,085,902.50
8/15/2026		-		137,777.50		137,777.50
2/15/2027		970,000.00		137,777.50		1,107,777.50
8/15/2027		-		113,527.50		113,527.50
2/15/2028		785,000.00		113,527.50		898,527.50
8/15/2028		-		93,902.50		93,902.50
2/15/2029		720,000.00		93,902.50		813,902.50
8/15/2029		-		75,902.50		75,902.50
2/15/2030		750,000.00		75,902.50		825,902.50
8/15/2030		-		57,152.50		57,152.50
2/15/2031		805,000.00		57,152.50		862,152.50
8/15/2031		-		51,115.00		51,115.00
2/15/2032		870,000.00		51,115.00		921,115.00
8/15/2032		-		44,155.00		44,155.00
2/15/2033		890,000.00		44,155.00		934,155.00
8/15/2033		-		36,590.00		36,590.00
2/15/2034		900,000.00		36,590.00		936,590.00
8/15/2034		-		28,490.00		28,490.00
2/15/2035		925,000.00		28,490.00		953,490.00
8/15/2035		-		19,240.00		19,240.00
2/15/2036		940,000.00		19,240.00		959,240.00
8/15/2036		-		9,840.00		9,840.00
2/15/2037		960,000.00		9,840.00		969,840.00
Total	\$	10,440,000.00	\$	1,657,190.00	\$	12,097,190.00

WHARTON INDEPENDENT SCHOOL DISTICT

Combined Debt Service

Date	Principal	Interest	Total	Total Annual D/S	
8/15/2025	\$ -	\$ 1,014,865.00	\$ 1,014,865.00	\$ -	
2/15/2026	2,440,000.00	1,014,865.00	3,454,865.00	4,469,730.00	6/30/2026
8/15/2026	-	953,865.00	953,865.00	-	
2/15/2027	2,560,000.00	953,865.00	3,513,865.00	4,467,730.00	6/30/2027
8/15/2027	-	889,865.00	889,865.00	-	
2/15/2028	2,680,000.00	889,865.00	3,569,865.00	4,459,730.00	6/30/2028
8/15/2028	-	825,215.00	825,215.00	-	
2/15/2029	2,810,000.00	825,215.00	3,635,215.00	4,460,430.00	6/30/2029
8/15/2029	-	758,465.00	758,465.00	-	
2/15/2030	2,940,000.00	758,465.00	3,698,465.00	4,456,930.00	6/30/2030
8/15/2030	-	694,815.00	694,815.00	-	
2/15/2031	3,065,000.00	694,815.00	3,759,815.00	4,454,630.00	6/30/2031
8/15/2031	-	642,327.50	642,327.50	-	
2/15/2032	3,165,000.00	642,327.50	3,807,327.50	4,449,655.00	6/30/2032
8/15/2032	-	597,067.50	597,067.50	-	
2/15/2033	3,255,000.00	597,067.50	3,852,067.50	4,449,135.00	6/30/2033
8/15/2033	-	549,977.50	549,977.50	-	
2/15/2034	3,340,000.00	549,977.50	3,889,977.50	4,439,955.00	6/30/2034
8/15/2034	-	504,152.50	504,152.50	-	
2/15/2035	3,435,000.00	504,152.50	3,939,152.50	4,443,305.00	6/30/2035
8/15/2035	-	455,602.50	455,602.50	-	
2/15/2036	3,470,000.00	455,602.50	3,925,602.50	4,381,205.00	6/30/2036
8/15/2036	-	406,152.50	406,152.50	-	
2/15/2037	3,575,000.00	406,152.50	3,981,152.50	4,387,305.00	6/30/2037
8/15/2037	-	359,225.00	359,225.00	-	
2/15/2038	3,025,000.00	359,225.00	3,384,225.00	3,743,450.00	6/30/2038
8/15/2038	-	318,796.88	318,796.88	-	
2/15/2039	3,105,000.00	318,796.88	3,423,796.88	3,742,593.75	6/30/2039
8/15/2039	-	276,709.38	276,709.38	-	
2/15/2040	3,170,000.00	276,709.38	3,446,709.38	3,723,418.75	6/30/2040
8/15/2040	-	233,571.88	233,571.88	-	
2/15/2041	3,255,000.00	233,571.88	3,488,571.88	3,722,143.75	6/30/2041
8/15/2041	-	189,171.88	189,171.88	-	
2/15/2042	3,340,000.00	189,171.88	3,529,171.88	3,718,343.75	6/30/2042
8/15/2042	-	143,509.38	143,509.38	-	
2/15/2043	3,430,000.00	143,509.38	3,573,509.38	3,717,018.75	6/30/2043
8/15/2043	-	96,509.38	96,509.38	-	
2/15/2044	3,525,000.00	96,509.38	3,621,509.38	3,718,018.75	6/30/2044
8/15/2044	-	48,121.88	48,121.88	-	
2/15/2045	2,610,000.00	48,121.88	2,658,121.88	2,706,243.75	6/30/2045
8/15/2045	-	15,140.63	15,140.63	-	
2/15/2046	1,425,000.00	15,140.63	1,440,140.63	1,455,281.25	6/30/2046
Total	\$ 63,620,000.00	\$ 19,946,252.50	\$ 83,566,252.50	\$ 83,566,252.50	

WHARTON INDEPENDENT SCHOOL DISTICT**Combined Debt Service**

Date	Principal	Interest	Total Annual D/S
6/30/2026	\$ 2,440,000.00	\$ 2,029,730.00	\$ 4,469,730.00
6/30/2027	2,560,000.00	1,907,730.00	4,467,730.00
6/30/2028	2,680,000.00	1,779,730.00	4,459,730.00
6/30/2029	2,810,000.00	1,650,430.00	4,460,430.00
6/30/2030	2,940,000.00	1,516,930.00	4,456,930.00
6/30/2031	3,065,000.00	1,389,630.00	4,454,630.00
6/30/2032	3,165,000.00	1,284,655.00	4,449,655.00
6/30/2033	3,255,000.00	1,194,135.00	4,449,135.00
6/30/2034	3,340,000.00	1,099,955.00	4,439,955.00
6/30/2035	3,435,000.00	1,008,305.00	4,443,305.00
6/30/2036	3,470,000.00	911,205.00	4,381,205.00
6/30/2037	3,575,000.00	812,305.00	4,387,305.00
6/30/2038	3,025,000.00	718,450.00	3,743,450.00
6/30/2039	3,105,000.00	637,593.75	3,742,593.75
6/30/2040	3,170,000.00	553,418.75	3,723,418.75
6/30/2041	3,255,000.00	467,143.75	3,722,143.75
6/30/2042	3,340,000.00	378,343.75	3,718,343.75
6/30/2043	3,430,000.00	287,018.75	3,717,018.75
6/30/2044	3,525,000.00	193,018.75	3,718,018.75
6/30/2045	2,610,000.00	96,243.75	2,706,243.75
6/30/2046	1,425,000.00	30,281.25	1,455,281.25
Total	\$ 63,620,000.00	\$ 19,946,252.50	\$ 83,566,252.50