



ENROLLMENT FORM

By choosing to make a legacy (planned) gift to Georgetown Day School, you are leaving a lasting mark on the future of GDS and joining the Gladys Stern Legacy Society. Such gifts, realized after one's lifetime, are a deeply meaningful way to carry your values forward—sharing your commitment to GDS with loved ones and ensuring that the school continues to nurture a lifelong love of learning and a dedication to social justice for generations of students yet to come.

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| ☐ I have included Georgetown Day School in my estate plans through a will, trust, retirement account, life insurance policy, or other tax-advantaged accounts. | ☐ I am updating my estate plans and would like more information about including Georgetown Day School in my legacy giving. | ☐ Yes, Georgetown Day School may recognize me as a member of the Gladys Stern Legacy Society in philanthropic reports and other publications. | ☐ No, I prefer my name be kept confidential at this time. Please list my name as "Anonymous." |
|---|---|--|--|

Name _____ Date of Birth ____ / ____ / ____

Street Address _____ City, State _____ Zip _____

Phone _____ Email _____

Signature _____ Today's Date _____

OPTIONAL ADDITIONAL INFORMATION

Please fill in the information below to the extent you are comfortable sharing. Any information provided is strictly confidential.

I have provided a gift through my estate plan using the following method:

- ☐ Gift by will or trust
- ☐ Retirement plan beneficiary
- ☐ Life insurance policy beneficiary
- ☐ Savings or investment account beneficiary
- ☐ Gift of property or securities
- ☐ Other trust gift

This gift is:

- ☐ A percentage of the remainder of my estate, trust, or retirement plan: (____ %)
- ☐ A gift of a specific amount: \$ _____

Please add any other details you wish to share:

Please return this enrollment form to:
Georgetown Day School | Advancement Office
4200 Davenport Street, NW * Washington, DC 20016 *

Thank you for your generous commitment to and support of Georgetown Day School.

The information about your planned gift is confidential, nonbinding, and for internal accounting purposes only.

