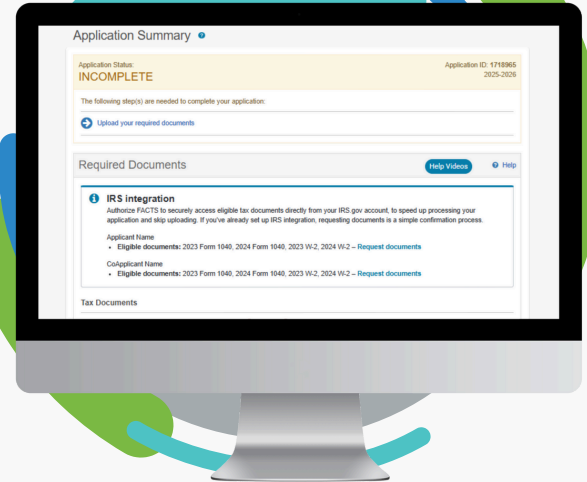







A Better Way to Manage Financial Aid Now With IRS Integration

With FACTS, you can now retrieve verified IRS 1040 tax returns and W-2s in minutes. No scanning. No mailing. No chasing families for missing paperwork. Just faster, more accurate applications and award decisions.



Why Schools Choose FACTS

-  **Greater Accuracy**
Data comes directly from the IRS, reducing errors and improving award reliability.
-  **Faster Award Decisions**
Verified tax data is available within minutes or less.
-  **Most Current Data**
Pull the latest available tax year directly from the IRS.
-  **Full Family Profiles**
Co-applicants who file separately can connect for a complete financial picture.
-  **Secure Process**
Data is sent directly from the IRS, eliminating email or mail transfers.

How It Works

- Apply in FACTS** – Families start their application in FACTS Financial Aid Management.
- Connect to the IRS** – Applicants and co-applicants securely log in to their IRS.gov accounts.
- Select Documents** – Choose available tax years for 1040s, W-2s, or both to share.
- Authorize Release** – Approve the request on IRS.gov to allow the IRS to send the selected tax documents to FACTS.
- Data Delivered** – Verified IRS 1040 tax returns and/or W-2s are transferred directly to the school's FACTS account, usually within minutes.



Ready to see a simpler way?

Scan to learn more.