

1

DETERMINE IF A CONSERVATORSHIP IS NECESSARY

Consider whether the individual can make decisions about their health, education, finances, or daily life independently.



2

CHOOSE THE TYPE OF CONSERVATORSHIP

Conservatorship of the Person: Conservatorship of the Estate
Both Person and Estate. In some cases.



3

FILE A PETITION WITH THE COURT

A petition is submitted to the local probate or family court.



4

NOTIFY INTERESTED PARTIES

The individual and close family members must be notified of the petition.



5

COURT INVESTIGATION AND EVALUATION

The court may require medical or psychological assessments to evaluate the person's ability to make decisions.



6

COURT HEARING

The judge reviews all evidence, including reports, assessments, and testimony.

