Sonoma County Office of Education

CalSTRS Retiree Benefits or Cash in Lieu Tracking Sheet

Date: _____

To: SCOE Retirement Desk / Alli Britton / ABritton@scoe.org

District/Charter:_____ Contact Person: _____

Phone Number:_____ Email:_____

CalSTRS Retiree Name:_____ Employee ID:_____

STRS Retirement Date:_____

Benefits Received:_____

Cash in lieu Received:_____

Per Ed Code 24214(f)(1)

Note: If a retired member returns to work in postretirement and at that time is offered paid health premiums or cash in lieu as part of their compensation package, these premiums or cash in lieu need to be reported against the retiree earnings limitation.

Please make sure the CalSTRS retiree has been informed of the annual earnings limit and is aware that these benefits or cash in lieu are being reported to CalSTRS for the time period they have been earned (not necessarily when paid) and will count against the annual earnings limit.

Please attach any backup documentation to support the benefits/cash in lieu received

Amie R. Carter, Ed.D. | Sonoma County Superintendent of Schools
Board of Education | Gina Cuclis, Herman G. Hernandez, Steven Herrington, Ph.D., Peter Kostas, Mary Watts