

FIRE ISLAND UNION FREE SCHOOL DISTRICT

BOARD OF EDUCATION

Work Session Agenda

September 28, 2021

4:30 p.m.

In accordance with Chapter 417 of the Laws of 2021, this meeting will be held virtually on Zoom.

Meeting ID: 941 1751 5660 Passcode: fisdboe

Call to Order

Pledge of Allegiance

ITEM 1 2021-2022 Tax Levy

Town of Brookhaven \$1,568,275

Town of Islip \$3,514,016

Total \$5,082,291

ITEM 2 2021-2022 Appointment - Substitute Teacher – *Meryl Ortiz* @\$168.74/day

ITEM 3 “Back to School” Presentation – P. Tamberino

ITEM 4 Adjournment



Town of Brookhaven Long Island

Edward P. Romaine, Supervisor

TO: Chief School Administrator

FROM: Bonnie Brady, Accountant

DATE: September 13, 2021

RE: **School Tax Levy 2021-22**

Please complete the schedule below and return a signed copy to my attention **no later than October 7, 2021.**

*Since the actual STAR reimbursement is not yet available, please indicate Gross school taxes to be levied.

School District Name	<u>Fire Island UFSD</u>
School District Number	<u>#38</u>
Total Budget	<u>\$6,345,356</u>
State Aid	<u>\$408,967</u>
Other Revenues	<u>\$704,098</u>
Surplus Applied to Tax Reduction	<u>\$150,000</u>
Total School Tax Levy*	<u>\$1,568,275</u>
Library Tax Levy	<u>0</u>

Signature

Date

Jacqueline Lizza / School Business Official / jlizza@fi.k12.ny.us / (631) 583-5626

Print Name / Title / Email/ Phone

Secondary contact for tax levy information and payments (REQUIRED):

Kevin Wurtz / Asst Business Administrator / kwurts@fi.k12.ny.us / (631) 583-5626

Print Name / Title / Email/ Phone

If you wish to provide additional contact(s), please attach a separate sheet. Be sure to include name, title, email and phone number.

Department of Finance
Tamara Branson, Commissioner of Finance
One Independence Hill • Farmingville • NY 11738 • Phone (631) 451-6680 • Fax (631) 451-6692
www.brookhavenny.gov

OFFICE of the COMPTROLLER



JOSEPH LUDWIG, C.P.A.
Comptroller

July 29, 2021

Ms. Jacqueline Lizza, Business Office
Fire Island School District
P.O. Box 428
Ocean Beach, New York 11770

Dear Ms. Lizza:

Please be reminded that your respective school district must submit the certified tax rate and total amounts to be raised on or before October 1st in each year. This is in accordance with Article 1, Section 8 of the Suffolk County Tax Act, which I have enclosed. Only include **STAR** totals as a separate item on the report.

I am also enclosing the School District Reporting Form which is used to reflect both budget and tax data for year 2021-2022. It will be greatly appreciated if this form is completed, signed, and returned *no later than October 1, 2021* to the Comptroller's Office.

Should you have any questions concerning this matter, please do not hesitate to contact Eugene Schafer at 595-3840.

Thank you for your continued cooperation.

Very truly yours,

Joseph Ludwig
Comptroller

JL:cd

Enc.

cc: Eugene Schafer, Management Technician

SEC. 8 CERTIFICATION AND LEVY OF SCHOOL TAX

The board of education or the trustees of each school district shall thereupon and on or before the first day of October in each year, upon the total assessed valuation of the taxable property within their school district as certified by the board of assessors in the current year as hereinbefore provided, compute, ascertain and adopt the tax rate per hundred dollars of assessed valuation necessary to raise the amount required for said district for the amount of the budget and for all other necessary amounts to be raised by taxation as provided by law, and shall certify said rate and the total amounts to be raised thereby to the Supervisor of the town. (Chapter 311, Laws of 1920, in effect April 22, 1920)

(Cont'd on page 98209)

School District
Budget/Tax Reporting Form
Tax Year 2021-2022

Fire Island UFSD # 38

To the Town of Islip:

At the Regular meeting of the Fire Island Board of Education
 , held on September 28, 2021, the following Budget was adopted.

	<u>SCHOOL</u>	<u>LIBRARY</u>	<u>COMBINED TOTAL</u>
TOTAL APPROPRIATIONS	(A) <u>\$6,345,356</u>	<u>0</u>	<u>\$6,345,356</u> (A)
REVENUE AND RESOURCES			
FEDERAL AID	<u>0</u>	<u>0</u>	<u>0</u>
STATE AID	<u>\$408,967</u>	<u>0</u>	<u>\$408,967</u>
OTHER REVENUE	<u>\$704,098</u>	<u>0</u>	<u>\$704,098</u>
APPROPRIATED SURPLUS	<u>\$150,000</u>	<u>0</u>	<u>\$150,000</u>
TOTAL REVENUE & RESOURCES NOT INCLUDING TAXES	<u>1,263,065</u>	<u>0</u>	<u>\$1,263,065</u>
TOTAL TAX LEVY	(C) <u>\$5,082,291</u>	<u>0</u>	<u>\$5,082,291</u> (C)
TOTAL REVENUE & RESOURCES INCLUDING TAXES	(B) <u>\$6,345,356</u>	<u>0</u>	<u>\$6,345,356</u> (B)
(A) MUST EQUAL (B)			

(C) <u>TAX LEVIES</u>	<u>HOMESTEAD</u>	<u>N-HOMESTEAD</u>
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ISLIP LEVY	<u>3,514,016</u>	<u>0</u>
TAX RATE (.0000)	<u>1.742214</u>	<u>0</u>
OTHER TOWN LEVY	<u>\$ 0</u>	<u>\$ 0</u>
TAX RATE (.0000)	<u>0</u>	<u>0</u>
TOTAL TAX LEVY (C)	<u>3,514,016</u>	<u>0</u>

(SIGNATURE)

Jacqueline Lizza

School Business Official

(TITLE)

PLEASE SUBMIT IN DUPLICATE TO: (A) COMPTROLLER'S OFFICE (B) TOWN CLERK

SCHOOL LEVY
W/O LIBRARY

Fire Island #38

SCHOOL DISTRICT - SCHOOL LEVY

BUDGET REPORTING FORM FOR
TAX YEAR 2021 - 2022

ALLOCATION OF HOMESTEAD / NON-HOMESTEAD LEVIES

TOTAL LEVY (A)	SCHOOL DISTRICT HOMESTEAD RATIO (REFER TO NOTE #1)	HOMESTEAD (C = A x B) (C)	NON- HOMESTEAD (D = A - C) (D)	LEVY
<u>\$ 5,082,291</u>	<u>69.1424</u>	<u>\$3,514,016</u>	<u>\$ 0</u>	<u>\$ 3,514,016</u>
% OF CLASS IN ISLIP		x 100.00 %	x 100.00 %	
ISLIP TOTALS		<u>\$ 3,514,016</u>	<u>\$ 0</u>	<u>\$ 3,514,016</u>
TOTAL HOMESTEAD LEVY				<u>\$ 3,514,016</u>
TOTAL NON-HOMESTEAD LEVY				<u>\$ 0</u>
TOTAL LEVY (HOMESTEAD & NON-HOMESTEAD)				<u>\$ 3,514,016</u>
			TAX RATE	
HOMESTEAD	LEVY TAXABLE ASS'D VALUE	<u>\$ 3,514,016</u> 201,698,265	=	<u>1 . 7 4 2 2 14</u>
N-HOMESTEAD	LEVY TAXABLE ASS'D VALUE	<u>\$ 0</u>	=	<u>0 . 0 0 0 0 0</u>
TOTAL LEVY (HOMESTEAD & NON-HOMESTEAD)				<u>\$ 3,514,016</u>

*NOTE #1 - SCHOOL DISTRICT HOMESTEAD RATIO: REFER TO STATE/LOCAL LAW

**BUDGET REPORTING FORM FOR
TAX YEAR 2021 - 2022**

ALLOCATION OF HOMESTEAD / NON-HOMESTEAD LEVIES

TOTAL LEVY (A)	SCHOOL DISTRICT HOMESTEAD RATIO (REFER TO NOTE #1)	HOMESTEAD (C = A x B) (C)	NON- HOMESTEAD (D = A - C) (D)	LEVY
\$ _____		\$ _____	\$ _____	\$ _____
% OF CLASS IN ISLIP		x 100.00 %	x 100.00 %	
		_____	_____	
ISLIP TOTALS		\$ _____	\$ _____	\$ _____
TOTAL HOMESTEAD LEVY				\$ _____
TOTAL NON-HOMESTEAD LEVY				\$ _____
TOTAL LEVY (HOMESTEAD & NON-HOMESTEAD)				\$ _____
			TAX RATE	
HOMESTEAD	LEVY TAXABLE ASS'D VALUE	\$ _____ = _____		
N-HOMESTEAD	LEVY TAXABLE ASS'D VALUE	\$ _____ = _____		
				\$ _____
	TOTAL LEVY (HOMESTEAD & NON-HOMESTEAD)			\$ _____

*NOTE #1 - SCHOOL DISTRICT HOMESTEAD RATIO: REFER TO STATE/LOCAL LAW

**SCHOOL LEVY
WITH LIBRARY**

Fire Island #38 **SCHOOL DISTRICT - COMBINED LEVY**

**BUDGET REPORTING FORM FOR
TAX YEAR 2021 - 2022**

ALLOCATION OF HOMESTEAD / NON-HOMESTEAD LEVIES

TOTAL LEVY (A)	SCHOOL DISTRICT HOMESTEAD RATIO (REFER TO NOTE #1)	HOMESTEAD (C = A x B) (C)	NON- HOMESTEAD (D = A - C) (D)	LEVY
<u>\$ 5,082,291</u>	<u>100%</u>	<u>\$ 5,082,291</u>	<u>\$ 0</u>	<u>\$ 5,082,291</u>
% OF CLASS IN ISLIP		x 100.00 %	x 100.00 %	
ISLIP TOTALS		<u>\$</u>	<u>\$</u>	<u>\$</u>
TOTAL HOMESTEAD LEVY			Islip only	<u>\$ 3,514,016</u>
TOTAL NON-HOMESTEAD LEVY				<u>\$ 0</u>
TOTAL LEVY (HOMESTEAD & NON-HOMESTEAD)			Islip only	<u>\$ 3,514,016</u>
			<u>TAX RATE</u>	
HOMESTEAD	<u>LEVY</u> <u>TAXABLE ASS'D VALUE</u>	<u>\$ 3,514,016</u> 201,698,265	=	<u>1. 7 4 2 2 1 4</u>
N-HOMESTEAD	<u>LEVY</u> <u>TAXABLE ASS'D VALUE</u>	<u>\$ 0</u> 0	=	<u>0. 0 0 0 0 0</u>
				<u>\$ 3,514,016</u>
			TOTAL LEVY (HOMESTEAD & NON-HOMESTEAD) Islip only	<u>\$ 3,514,016</u>

*NOTE #1 - SCHOOL DISTRICT HOMESTEAD RATIO: REFER TO STATE/LOCAL LAW

**SCHOOL LEVY
WITH LIBRARY**

Fire Island #38 **SCHOOL DISTRICT - COMBINED LEVY**

**BUDGET REPORTING FORM FOR
TAX YEAR 2021 - 2022**

ALLOCATION OF HOMESTEAD / NON-HOMESTEAD LEVIES

TOTAL LEVY (A)	SCHOOL DISTRICT HOMESTEAD RATIO (REFER TO NOTE #1)	HOMESTEAD (C = A x B) (C)	NON- HOMESTEAD (D = A - C) (D)	LEVY
<u>\$ 5,082,291</u>	<u>100%</u>	<u>\$ 5,082,291</u>	<u>\$ 0</u>	<u>\$ 5,082,291</u>
Islip		<u>3,514,016</u>	<u>0</u>	<u>3,514,016</u>
Brookhaven		<u>1,568,275</u>	<u>0</u>	<u>1,568,275</u>
ISLIP TOTALS		<u>\$ 5,082,291</u>	<u>\$ 0</u>	<u>\$ 5,082,291</u>

TOTAL HOMESTEAD LEVY	Islip only	<u>\$ 3,514,016</u>
TOTAL NON-HOMESTEAD LEVY		<u>\$ 0</u>
TOTAL LEVY (HOMESTEAD & NON-HOMESTEAD)	Islip only	<u>\$ 3,514,016</u>

	TAX RATE		
HOMESTEAD	$\frac{\text{LEVY}}{\text{TAXABLE ASS'D VALUE}}$	$\frac{\$ 3,514,016}{201,698,265}$	$= 1.742214$
N-HOMESTEAD	$\frac{\text{LEVY}}{\text{TAXABLE ASS'D VALUE}}$	$\frac{\$ 0}{0}$	$= 0.000000$

TOTAL LEVY (HOMESTEAD & NON-HOMESTEAD) Islip only **\$ 3,514,016**

*NOTE #1 - SCHOOL DISTRICT HOMESTEAD RATIO: REFER TO STATE/LOCAL LAW