

**Yoncalla School District
BOARD OF DIRECTORS
REGULAR MEETING
August 20, 2025
295 5th Street
Yoncalla School Board Meeting Room
Yoncalla, OR 97499**

Meetings are now open to the public. They will also be available on Facebook Live.

<https://www.facebook.com/yhseagles/>

School Board email: ysd.schoolboard@yoncalla.k12.or.us

6:00 PM

I. CALL TO ORDER

REORGANIZE SCHOOL BOARD

- A. Swear in new Board members
- B. Elect Board Chair.
- C. Elect Vice Chair.

II. PUBLIC FORUM

The public is invited to attend board meetings, and will be given a limited time of 3 (three) minutes per person to voice any opinions or problems, except that public or board criticism of personnel of the district will be heard only in executive session. Such items should be brought to the attention of the superintendent at least 5 (five) business days prior to the board meeting. Public Forum will be limited to 30 minutes.

III. ADJUSTMENTS TO THE AGENDA:

IV. CONSENT AGENDA

- A. Minutes of the Board Meeting, June 19, 2025
- B. Accounts Payable/Funding Update
- C. Designate Brian Berry as Chief Executive Officer/Clerk
- D. Designate Kelly LaRoque as Deputy Clerk
- E. Designate Brian Berry as Custodians of Funds
- F. Authorize Facsimile Signature of Brian Berry and Kelly LaRoque
- G. Appoint Brian Berry as Budget Officer
- H. Designate Brian Berry as District Election Authority
- I. Designate US Bank as Bank Depository
- J. Authorize Investment of Funds with Local Government Investment Pool and US Bank
- K. Appoint Dole Coalwell Attorneys OR OSBA as General Legal Counsel
- L. Appoint Oregon School Boards Association as Labor Relations Consultant
- M. Appoint Zolezzi Insurance as Insurance Agent of Record
- N. Designate Neuner, Davidson and Cooley as auditor of Record
- O. Appoint Brian Berry as person designated to represent Yoncalla SD in matters pertaining to AHERA (Asbestos Hazard Emergency Response Action)
- P. Hiring of Chad Ashbaugh as Assistant High School Wrestling Coach
- Q. Hiring of Todd Joyner as High School Wrestling Coach
- R. Hiring of Samantha Niko as Middle School Volleyball Coach
- S. Hiring of Todd Joyner as Middle School Football Coach

V. INFORMATION ITEMS

A. Board Policies

BBFA G1	BHD G1	CEA G1
DBEA G1	DBEA G2	DJ R G1
GCBD_GDBD G1	GCBDE_GDBDE G1	IFG1
IGBAB_JO R G1	IGBHD G1	IIA G1
IKF G1	JFCEB G1	JFCEB R G1
JHCA G1	JO_IGBAB R G1	JOA G1
LBEA G1		

5.

VI. DISCUSSION ITEMS

- A. OSBA Summer Conference
- B. District Goals for 25-26

VIII. REPORTS

- A. Summer Learning Data
- B. Financial Update
- C. Superintendent Report

IX. ACTION ITEMS

- A. Consider for Approval Hiring of Amelia Grabinski as temporary part time Science Teacher for the 25-26 SY

X. ANNOUNCEMENTS

- A. Regular Board Meeting 6:00 PM, September 18, 2025.

XI. ADJOURN



**YONCALLA SCHOOL DISTRICT
BOARD OF DIRECTORS REGULAR MEETING**

June 19, 2025

292 5th Street, Yoncalla

Yoncalla School Board Meeting Room

Yoncalla, OR 97499

School Board meeting is also be available on Facebook Live at:

<https://www.facebook.com/yhseagles/>

School Board email: ysd.schoolboard@yoncalla.k12.or.us

BOARD MEMBER PRESENT

Cathey Grimes, Vice-Chair
Della Orcutt, Chair
Fawn Sybrant
Lisa Frasier-Absent
Twila McDonald

ADMINISTRATION PRESENT

Brian Berry
Erin Helgren-Absent
Chelsea Ross -Absent
Megan Barber-Absent
Kelly LaRoque
Cody Reed
Laurie Simlerness

6:00 PM

CALL TO ORDER. Chair Orcutt called the meeting to order, and the Pledge of Allegiance was recited.

- I. AWARDS, RECOGNITION AND CORRESPONDANCE.** Lancelot Falcon, the new Elementary School Principal was introduced. He shared his background and prior work experience with those present.

II. PUBLIC FORUM

The public is invited to attend board meetings, and will be given a limited time of 3 (three) minutes per person to voice any opinions or problems, except that public or board criticism of personnel of the district will be heard only in executive session. Such items should be brought to the attention of the superintendent at least 5 (five) business days prior to the board meeting. Public Forum will be limited to 30 minutes. None.

- III. ADJUSTMENTS TO THE AGENDA.** Action Item D, Intrafund Transfer. Director McDonald made a motion to approve the agenda as adjusted, Director Grimes seconded, Directors McDonald, Grimes, Sybrant and Orcutt voted "yes" to approve the agenda as adjusted, motion passed unanimously.

- IV. PUBLIC HEARING -2025-2026 BUDGET.** Chair Orcutt opened the Public Hearing on the 2025-2026 Budget. There were no comments.

IV. CONSENT AGENDA

- A. Minutes of the May 8, 2025 Board Meeting
- B. Minutes of the May 8, 2025 Budget Committee Meeting
- C. Accounts Payable/Funding Update
- D. Hiring of Shelby Geyer for High School Volleyball Coach
- E. Hiring of Leighsa Swearingen as Assistant High School Volleyball Coach
- F. Hiring of Karena Cook as Assistant cook

Director Sybrant made a motion to approve the Consent Agenda, Director Grimes seconded, Directors Sybrant, Grimes, McDonald and Orcutt voted yes, motion passed unanimously.

V. DISCUSSION ITEM

- A. Cell phone use. Superintendent Berry shared that the State of Oregon has made the decision to have all schools in Oregon become cell phone free. He talked

about the success of the current plan that the district has implemented, however the district is developing processes that will align with the new directive.

- B. OSBA Summer Conference. Superintendent Berry, Directors Orcutt, Grimes, McDonald and Frasier, as well as Principal Falcon and Admin. Assist. Simlerness will be attending the OSBA Summer Conference in early August.

VI. REPORTS

- A. Financial Report-Kelly LaRoque
- B. Superintendent Report-Brian Berry

VII. ACTION ITEMS

- A. Consider for approval Resolution 2024-2025-06, Budget Adoption, Appropriations, Imposing and Categorizing the Tax. Director McDonald made a motion to Approve Resolution 2024-2025-06, Budget Adoption, Appropriations, Imposing and Categorizing the Tax, Director Sybrant seconded, Directors McDonald, Sybrant, Orcutt and Grimes, voted yes, motion passed unanimously.
- B. YHS YAF trip to Washington DC. There was discussion about who The YAF student organization is, and are funding this trip themselves and not using school funds. Director McDonald made a motion to approve the YHS YAF trip to Washington DC, Director Grimes seconded, Directors McDonald, Grimes, Orcutt and Sybrant voted yes, motion passed unanimously.
- C. Consider for Approval 2025-2026 School Board Calendar. Director Sybrant made a motion to Approve the 2025-2026 School Board Calendar, Director Grimes seconded, Directors Sybrant, Grimes, Orcutt and Mc Donald voted yes, motion passed unanimously.
- D. Consider for Approval Intrafund Transfer. Business Manager Kelly LaRoque shared that this transfer is to align appropriations within the major functions within district spending level. Director Sybrant made a motion to Approve the Intrafund Transfer, Director Grimes seconded, Directors Sybrant, Grimes, Orcutt and McDonald voted yes, motion passed unanimously.

VIII. ANNOUNCEMENTS

- A. OSBA Summer Conference, August 8-10, 2025
- B. Next Board Meeting, August 21, 2025, 6:00 PM

IX. OTHER BUSINESS. None.

- X. **ADJOURN.** Director Sybrant made a motion to approve, Director Sybrant seconded, Directors Sybrant, Grimes, Orcutt and McDonald voted yes, the meeting was adjourned with a unanimous vote at 7:18 PM.

Yoncalla SD 32 Financial Summary

As of July 31, 2025

Overview: This financial report provides a summary of actual revenues and expenditures for the period ending July 31, 2025, alongside the original budget for the fiscal year.

Revenue Highlights:

- Total budgeted revenue for the year is \$5,799,000, with actual receipts of \$610,171 representing 11% of the budget.
- Key revenue sources include:
 - **Current Year's Taxes:** \$4,038 in July, \$4,039 YTD (.003% of budget).
 - **Prior Year's Taxes:** \$2,074 in July, \$2,074 YTD (8% of budget).
 - **Interest on Investments:** \$3,989 in July, \$3,989 YTD (8% of budget).
 - **SSF - General Support:** \$573,462 in July, \$573,462 YTD (17% of budget).
 - **Common School Fund:** \$18,236 in July, \$18,236 YTD (55% of budget).

Expenditure Highlights:

- Total budgeted expenditures for the year are \$5,799,000, with actual spending of \$87,792 (2% of budget).
 - **Instruction:** \$3,005 in July, \$3,005 YTD (.1% of budget).
 - **Support Services:** \$84,787 in July, \$84,787 YTD (4% of budget).

Financial Position:

- The district's YTD actual balance is currently at \$522,379.
- The **estimated ending fund balance** for June 30, 2026, is projected at \$570,000 (10% of the budget).

Operational Outlook:

Monthly operating costs are approximately \$87,792, with the current funds enough to cover 6.49 **months** of operations. When factoring in encumbrances, the district can cover 1 **month** of operations.

Other Business: Auditors have arrived at the ESD and the 2024-25 Yoncalla audit is in full swing. No major issues have been noted to date.

Respectfully submitted,

Kelly LaRoque
Business Manager
Yoncalla School District 32
klaroque@desd.k12.or.us
(541)492-6601

Yoncalla School District
Financial Overview
Actuals As of July 31, 2025

GENERAL FUND						
Revenue	2024-25		2025-26		2025-26	
	Actuals	Adopted Budget	YTD Actuals	Encumbrances	Estimated Totals	Over (Under) Budget
Local Revenue:						
1111-Current Taxes	\$ 1,192,742	\$ 1,232,000	\$ 4,038	\$ 1,227,962	\$ 1,232,000	\$ -
1112-Prior Years' Taxes	\$ 27,427	\$ 25,000	\$ 2,074	\$ 22,926	\$ 25,000	\$ -
1113-County Tax Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1510-Interest on Investments	\$ 86,243	\$ 50,000	\$ 3,989	\$ 46,011	\$ 50,000	\$ -
1740-Co-Curricular Fees	\$ 4,400	\$ 5,000	\$ -	\$ 5,000	\$ 5,000	\$ -
1930-Rental or Lease Sources	\$ 22,000	\$ 24,000	\$ -	\$ 24,000	\$ 24,000	\$ -
1960-Recovery of Expenditure	\$ 1,932	\$ -	\$ -	\$ -	\$ -	\$ -
1990-Miscellaneous Income	\$ 54,363	\$ 50,000	\$ 8,372	\$ 41,628	\$ 50,000	\$ -
2101-County School Fund	\$ 3,623	\$ 15,000	\$ -	\$ 15,000	\$ 15,000	\$ -
2102-General ESD Funds	\$ 41,414	\$ 40,000	\$ -	\$ 40,000	\$ 40,000	\$ -
2199- Other immediate resources	\$ 1,087	\$ -	\$ -	\$ -	\$ -	\$ -
State Revenue:						
3101-School Support Fund	\$ 3,336,983	\$ 3,400,000	\$ 573,462	\$ 2,826,538	\$ 3,400,000	\$ -
3103-Common School Fund	\$ 18,236	\$ 33,000	\$ 18,236	\$ 14,764	\$ 33,000	\$ -
3199-Other Restricted Grants	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Revenue						
4801-Federal Forest Fees	\$ 3,929	\$ -	\$ -	\$ -	\$ -	\$ -
5300- Sale Comp Fixed Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Revenue	\$ 4,794,378	\$ 4,874,000	\$ 610,171	\$ 4,263,829	\$ 4,874,000	\$ -
Total Expenditures (Below)	\$ 4,812,134	\$ 5,514,000	\$ 87,792	\$ 5,141,208	\$ 5,229,000	\$ (285,000)
Revenue Over (Under) Expenditures	\$ (17,756)	\$ (640,000)	\$ 522,379	\$ (877,379)	\$ (355,000)	\$ 285,000
Beginning Fund Balance	\$ 1,198,069	\$ 925,000	\$ -	\$ 925,000	\$ 925,000	\$ -
Ending Fund Balance	\$ 1,180,313	\$ 285,000	\$ 522,379	\$ 47,621	\$ 570,000	\$ 285,000
Expenditures By Function:						
Instruction	\$ 2,430,361	\$ 2,775,706	\$ 3,005	\$ 2,772,701	\$ 2,775,706	\$ -
Support Services	\$ 2,246,773	\$ 2,348,294	\$ 84,787	\$ 2,263,507	\$ 2,348,294	\$ -
Enterprise & Community Service	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Transfers	\$ 135,000	\$ 105,000	\$ -	\$ 105,000	\$ 105,000	\$ -
Contingency	\$ -	\$ 285,000	\$ -	\$ -	\$ -	\$ (285,000)
Totals by Function	\$ 4,812,134	\$ 5,514,000	\$ 87,792	\$ 5,141,208	\$ 5,229,000	\$ (285,000)

Yoncalla School District
General Fund - Fund 100
FY 25-26 Cash Flow Projection

Actuals Through: July 31, 2025		Actuals Jul	BUDGET ORIGINAL	YTD Actual	Actuals % of Budget	YTD Encumbrances	YTD Actual + Encumbrance	Actual + Enc % of Budget	Over (Under) Budget
REVENUE									
1111	CURRENT YEAR'S TAXES	\$ 4,038	\$ 1,232,000	\$ 4,038	0%	\$ 1,227,962	\$ 1,232,000	100%	\$ -
1112	PRIOR YEAR'S TAXES	\$ 2,074	\$ 25,000	\$ 2,074	8%	\$ 22,926	\$ 25,000	100%	\$ -
1113	COUNTY TAX SALES	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
1510	INTEREST ON INVESTMENTS	\$ 3,989	\$ 50,000	\$ 3,989	8%	\$ 46,011	\$ 50,000	100%	\$ -
1740	CO-CURRICULAR FEES	\$ -	\$ 5,000	\$ -	0%	\$ 5,000	\$ 5,000	100%	\$ -
1930	RENTAL OR LEASE SOURCES	\$ -	\$ 24,000	\$ -	0%	\$ 24,000	\$ 24,000	100%	\$ -
1960	RECOVERY OF EXPENSES	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
1990	MISCELLANEOUS	\$ 8,372	\$ 50,000	\$ 8,372	17%	\$ 41,628	\$ 50,000	100%	\$ -
2101	COUNTY SCHOOL FUND	\$ -	\$ 15,000	\$ -	0%	\$ 15,000	\$ 15,000	100%	\$ -
2102	GENERAL ESD FUNDS	\$ -	\$ 40,000	\$ -	0%	\$ 40,000	\$ 40,000	100%	\$ -
2199	OTHER IMMEDIATE RESOURCES	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
3101	SSF - GENERAL SUPPORT	\$ 573,462	\$ 3,400,000	\$ 573,462	17%	\$ 2,826,538	\$ 3,400,000	100%	\$ 625,163
3103	COMMON SCHOOL FUND	\$ 18,236	\$ 33,000	\$ 18,236	55%	\$ 14,764	\$ 33,000	100%	\$ -
3199	RESTRICTED GRANTS-IN-AID	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
4801	FEDERAL FOREST FEES	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
5300	SALE/COMP FIXED ASSETS	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
5400	BEGINNING FUND BAL	\$ -	\$ 925,000	\$ -	0%	\$ 925,000	\$ 925,000	100%	\$ -
Total Monthly Revenue:		\$ 610,171	\$ 5,799,000	\$ 610,171	11%	\$ 5,188,829	\$ 5,799,000	100%	\$ 633,498
EXPENDITURES BY FUNCTION									
1000	INSTRUCTION	\$ 3,005	\$ 2,775,706	\$ 3,005	0%	\$ 2,772,701	\$ 2,775,706	100%	\$ 34,725
2000	SUPPORT SERVICES	\$ 84,787	\$ 2,348,294	\$ 84,787	4%	\$ 2,263,507	\$ 2,348,294	100%	\$ 198,190
3000	Enterprise & Community Services	\$ -	\$ -	\$ -	0%	\$ -	\$ -	0%	\$ -
5000	TRANSFERS	\$ -	\$ 105,000	\$ -	0%	\$ 105,000	\$ 105,000	100%	\$ -
6000	CONTINGENCIES	\$ -	\$ 285,000	\$ -	0%	\$ -	\$ -	0%	\$ (285,000)
7000	UNAPPROP ENDING BAL	\$ -	\$ 285,000	\$ -	0%	\$ -	\$ -	0%	\$ (285,000)
Total Monthly Expenditures:		\$ 87,792	\$ 5,799,000	\$ 87,792	2%	\$ 5,141,208	\$ 5,229,000	90%	\$ 232,915
Ending Balance:		\$ 522,379	\$ -	\$ 522,379		\$ 47,621			\$ 400,583
Estimated End Fund Balance on 6/30/2026:									10%

ACTUALS	
Monthly Operating Costs:	87,792
\$ of Months to Operate:	6.49

1

ACTUALS & ENCUMBRANCES	
Monthly Operating Costs:	435,750
\$ of Months to Operate:	1

Yoncalla School District #32

*** BOARD REPORT APPROPRIATIONS***

Fiscal Year: 2025-2026

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

From Date: 7/1/2025

To Date: 7/31/2025

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
100.0000.0000.000.000.000.00	UNDESIGNATED	(\$5,799,000.00)	(\$87,791.95)	(\$87,791.95)	(\$5,711,208.05)	\$0.00	(\$5,711,208.05)	98.49%
100.1000.0000.000.000.000.00	UNDESIGNATED	\$2,775,705.93	\$3,004.86	\$3,004.86	\$2,772,701.07	\$1,559,450.16	\$1,213,250.91	43.71%
100.2000.0000.000.000.000.00	UNDESIGNATED	\$2,348,294.07	\$84,787.09	\$84,787.09	\$2,263,506.98	\$1,075,260.34	\$1,188,246.64	50.60%
100.5000.0000.000.000.000.00	UNDESIGNATED	\$105,000.00	\$0.00	\$0.00	\$105,000.00	\$0.00	\$105,000.00	100.00%
100.6000.0000.000.000.000.00	UNDESIGNATED	\$285,000.00	\$0.00	\$0.00	\$285,000.00	\$0.00	\$285,000.00	100.00%
100.7000.0000.000.000.000.00	UNDESIGNATED	\$285,000.00	\$0.00	\$0.00	\$285,000.00	\$0.00	\$285,000.00	100.00%
FUND: GENERAL FUND - 100		\$0.00	\$0.00	\$0.00	\$0.00	\$2,634,710.50	(\$2,634,710.50)	0.00%
Grand Total:		\$0.00	\$0.00	\$0.00	\$0.00	\$2,634,710.50	(\$2,634,710.50)	0.00%

End of Report

Yoncalla School District #32

*** BOARD REPORT EOM-Revenues***

Fiscal Year: 2025-2026

☐ Subtotal by Collapse Mask

☐ Exclude Inactive Accounts with zero balance

From Date: 7/1/2025

To Date: 7/31/2025

☒ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
100.0000.1111.000.000.000.00	DISTRICT	(\$1,232,000.00)	(\$4,037.99)	(\$4,037.99)	(\$1,227,962.01)	\$0.00	(\$1,227,962.01)	99.67%
100.0000.1112.000.000.000.00	DISTRICT	(\$25,000.00)	(\$2,074.06)	(\$2,074.06)	(\$22,925.94)	\$0.00	(\$22,925.94)	91.70%
100.0000.1510.000.000.000.00	DISTRICT	(\$50,000.00)	(\$3,989.15)	(\$3,989.15)	(\$46,010.85)	\$0.00	(\$46,010.85)	92.02%
100.0000.1740.000.000.000.00	DISTRICT	(\$5,000.00)	\$0.00	\$0.00	(\$5,000.00)	\$0.00	(\$5,000.00)	100.00%
100.0000.1990.000.000.000.00	DISTRICT	(\$50,000.00)	(\$8,372.16)	(\$8,372.16)	(\$41,627.84)	\$0.00	(\$41,627.84)	83.26%
100.0000.2101.000.000.000.00	DISTRICT	(\$15,000.00)	\$0.00	\$0.00	(\$15,000.00)	\$0.00	(\$15,000.00)	100.00%
100.0000.2102.000.000.000.00	DISTRICT	(\$40,000.00)	\$0.00	\$0.00	(\$40,000.00)	\$0.00	(\$40,000.00)	100.00%
100.0000.3101.000.000.000.00	DISTRICT	(\$3,400,000.00)	(\$573,462.00)	(\$573,462.00)	(\$2,826,538.00)	\$0.00	(\$2,826,538.00)	83.13%
100.0000.3103.000.000.000.00	DISTRICT	(\$33,000.00)	(\$18,235.79)	(\$18,235.79)	(\$14,764.21)	\$0.00	(\$14,764.21)	44.74%
100.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$925,000.00)	\$0.00	\$0.00	(\$925,000.00)	\$0.00	(\$925,000.00)	100.00%
	FUND: GENERAL FUND - 100	(\$5,775,000.00)	(\$610,171.15)	(\$610,171.15)	(\$5,164,828.85)	\$0.00	(\$5,164,828.85)	89.43%
201.0000.4501.000.000.000.00	DISTRICT	\$0.00	(\$1,907.88)	(\$1,907.88)	\$1,907.88	\$0.00	\$1,907.88	0.00%
	FUND: FEDERAL GRANTS - 201	\$0.00	(\$1,907.88)	(\$1,907.88)	\$1,907.88	\$0.00	\$1,907.88	0.00%
202.0000.1510.000.000.000.00	INTEREST ON INVESTMETS	\$0.00	(\$77.17)	(\$77.17)	\$77.17	\$0.00	\$77.17	0.00%
202.0000.5200.000.000.000.00	DISTRICT	(\$20,000.00)	\$0.00	\$0.00	(\$20,000.00)	\$0.00	(\$20,000.00)	100.00%
202.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$473,000.00)	\$0.00	\$0.00	(\$473,000.00)	\$0.00	(\$473,000.00)	100.00%
	FUND: BLDG IMP/REPR - 202	(\$493,000.00)	(\$77.17)	(\$77.17)	(\$492,922.83)	\$0.00	(\$492,922.83)	99.98%
208.0000.1510.000.000.000.00	INTEREST ON INVESTMETS	(\$1,200.00)	(\$137.31)	(\$137.31)	(\$1,062.69)	\$0.00	(\$1,062.69)	88.56%
208.0000.1970.000.000.000.00	DISTRICT	(\$28,172.00)	(\$530.27)	(\$530.27)	(\$27,641.73)	\$0.00	(\$27,641.73)	98.12%
208.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$67,000.00)	\$0.00	\$0.00	(\$67,000.00)	\$0.00	(\$67,000.00)	100.00%
	FUND: UNEMPLOYMENT RESERVE - 208	(\$96,372.00)	(\$667.58)	(\$667.58)	(\$95,704.42)	\$0.00	(\$95,704.42)	99.31%
209.0000.1510.000.000.000.00	DISTRICT	(\$4,500.00)	(\$518.49)	(\$518.49)	(\$3,981.51)	\$0.00	(\$3,981.51)	88.48%
209.0000.1970.000.000.000.00	DISTRICT	(\$28,172.00)	(\$529.79)	(\$529.79)	(\$27,642.21)	\$0.00	(\$27,642.21)	98.12%
209.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$268,000.00)	\$0.00	\$0.00	(\$268,000.00)	\$0.00	(\$268,000.00)	100.00%
	FUND: PERS RESERVE - 209	(\$300,672.00)	(\$1,048.28)	(\$1,048.28)	(\$299,623.72)	\$0.00	(\$299,623.72)	99.65%
210.0000.1760.000.000.000.00	CLUB FUNDRAISING	(\$100,000.00)	\$0.00	\$0.00	(\$100,000.00)	\$0.00	(\$100,000.00)	100.00%
210.0000.5400.000.000.000.00	BEGINNING FUND BALANCE-STUDENT	(\$40,000.00)	\$0.00	\$0.00	(\$40,000.00)	\$0.00	(\$40,000.00)	100.00%
	FUND: STUDENT BODY - 210	(\$140,000.00)	\$0.00	\$0.00	(\$140,000.00)	\$0.00	(\$140,000.00)	100.00%
211.0000.5200.000.000.000.00	DISTRICT	(\$70,000.00)	\$0.00	\$0.00	(\$70,000.00)	\$0.00	(\$70,000.00)	100.00%
	FUND: TECHNOLOGY FUND - 211	(\$70,000.00)	\$0.00	\$0.00	(\$70,000.00)	\$0.00	(\$70,000.00)	100.00%
250.0000.3299.000.000.000.00	OTHER RESTRICTED GRANTS-IN-AID	(\$115,374.00)	(\$1,759.38)	(\$1,759.38)	(\$113,614.62)	\$0.00	(\$113,614.62)	98.48%
	FUND: STATE GRANTS - 250	(\$115,374.00)	(\$1,759.38)	(\$1,759.38)	(\$113,614.62)	\$0.00	(\$113,614.62)	98.48%
251.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$394,335.00)	\$0.00	\$0.00	(\$394,335.00)	\$0.00	(\$394,335.00)	100.00%
	FUND: STUDENT INVESTMENT ACCOUNT - 251	(\$394,335.00)	\$0.00	\$0.00	(\$394,335.00)	\$0.00	(\$394,335.00)	100.00%
252.0000.3299.000.000.000.00	OTHER RESTRICTED GRANTS-IN-AID	(\$109,017.00)	(\$50,491.72)	(\$50,491.72)	(\$58,525.28)	\$0.00	(\$58,525.28)	53.68%
	FUND: HIGH SCHOOL SUCCESS - M98 - 252	(\$109,017.00)	(\$50,491.72)	(\$50,491.72)	(\$58,525.28)	\$0.00	(\$58,525.28)	53.68%
280.0000.3299.000.000.000.00	DISTRICT	(\$569,500.00)	(\$586,682.47)	(\$586,682.47)	\$17,182.47	\$0.00	\$17,182.47	-3.02%
	FUND: PROMISE PRESCHOOL - 280	(\$569,500.00)	(\$586,682.47)	(\$586,682.47)	\$17,182.47	\$0.00	\$17,182.47	-3.02%
286.0000.4590.000.000.000.00	DISTRICT	(\$180,000.00)	(\$2,466.87)	(\$2,466.87)	(\$177,533.13)	\$0.00	(\$177,533.13)	98.63%
286.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	(\$75,000.00)	\$0.00	\$0.00	(\$75,000.00)	\$0.00	(\$75,000.00)	100.00%

Yoncalla School District #32

*** BOARD REPORT EOM-Revenues***

Fiscal Year: 2025-2026

☐ Subtotal by Collapse Mask

☐ Exclude Inactive Accounts with zero balance

☐ Include pre encumbrance

Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

From Date: 7/1/2025 To Date: 7/31/2025

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
289.0000.4590.000.000.000.00	DISTRICT	FUND: TITLE I (A) - 286	(\$2,466.87)	(\$2,466.87)	(\$252,533.13)	\$0.00	(\$252,533.13)	99.03%
		FUND: REAP/SRSA - 289	\$0.00	\$0.00	(\$10,000.00)	\$0.00	(\$10,000.00)	100.00%
		FUND: PERKINS GRANT - 290	\$0.00	\$0.00	(\$4,500.00)	\$0.00	(\$4,500.00)	100.00%
295.0000.1920.000.000.000.00	DISTRICT		\$0.00	\$0.00	(\$15,000.00)	\$0.00	(\$15,000.00)	100.00%
295.0000.1990.000.000.000.00	MISCELLANEOUS		\$0.00	\$0.00	(\$5,000.00)	\$0.00	(\$5,000.00)	100.00%
295.0000.5400.000.000.000.00	BEGINNING FUND BALANCE		\$0.00	\$0.00	(\$33,000.00)	\$0.00	(\$33,000.00)	100.00%
	FUND: Misc Grants - 295		\$0.00	\$0.00	(\$53,000.00)	\$0.00	(\$53,000.00)	100.00%
296.0000.4590.000.000.000.00	DISTRICT		(\$638.91)	(\$638.91)	(\$68,361.09)	\$0.00	(\$68,361.09)	99.07%
296.0000.5400.000.000.000.00	BEGINNING FUND BALANCE		\$0.00	\$0.00	(\$23,000.00)	\$0.00	(\$23,000.00)	100.00%
	FUND: IDEA - 296		(\$638.91)	(\$638.91)	(\$91,361.09)	\$0.00	(\$91,361.09)	99.31%
297.0000.4590.000.000.000.00	DISTRICT		(\$4,697.09)	(\$4,697.09)	(\$28,302.91)	\$0.00	(\$28,302.91)	85.77%
297.0000.5400.000.000.000.00	BEGINNING FUND BALANCE		\$0.00	\$0.00	(\$18,350.00)	\$0.00	(\$18,350.00)	100.00%
	FUND: TITLE II (A) & TITLE IV (A) - 297		(\$4,697.09)	(\$4,697.09)	(\$46,652.91)	\$0.00	(\$46,652.91)	90.85%
298.0000.4300.000.000.000.00	DISTRICT		\$0.00	\$0.00	(\$13,134.00)	\$0.00	(\$13,134.00)	100.00%
	FUND: INDIAN EDUCATION GRANT - 298		\$0.00	\$0.00	(\$13,134.00)	\$0.00	(\$13,134.00)	100.00%
299.0000.1610.000.000.000.00	DISTRICT		\$0.00	\$0.00	(\$1,000.00)	\$0.00	(\$1,000.00)	100.00%
299.0000.1611.000.000.000.00	DISTRICT		\$0.00	\$0.00	(\$1,000.00)	\$0.00	(\$1,000.00)	100.00%
299.0000.3102.000.000.000.00	DISTRICT		\$0.00	\$0.00	(\$900.00)	\$0.00	(\$900.00)	100.00%
299.0000.3299.000.000.000.00	DISTRICT		\$0.00	(\$2,447.54)	\$2,447.54	\$0.00	\$2,447.54	0.00%
299.0000.4504.000.000.000.00	DISTRICT		\$0.00	\$0.00	(\$80,000.00)	\$0.00	(\$80,000.00)	100.00%
299.0000.4505.000.000.000.00	DISTRICT		\$0.00	\$0.00	(\$120,000.00)	\$0.00	(\$120,000.00)	100.00%
299.0000.4910.000.000.000.00	DISTRICT		\$0.00	\$0.00	(\$5,000.00)	\$0.00	(\$5,000.00)	100.00%
299.0000.5200.000.000.000.00	DISTRICT		\$0.00	\$0.00	(\$15,000.00)	\$0.00	(\$15,000.00)	100.00%
299.0000.5400.000.000.000.00	BEGINNING FUND BALANCE		\$0.00	\$0.00	(\$40,000.00)	\$0.00	(\$40,000.00)	100.00%
	FUND: FOOD SERVICE - 299		(\$2,447.54)	(\$2,447.54)	(\$260,452.46)	\$0.00	(\$260,452.46)	99.07%
405.0000.1510.000.000.000.00	DISTRICT		(\$0.05)	(\$0.05)	\$0.05	\$0.00	\$0.05	0.00%
405.0000.1920.000.000.000.00	DISTRICT		\$0.00	\$0.00	(\$499,500.00)	\$0.00	(\$499,500.00)	100.00%
405.0000.5400.000.000.000.00	BEGINNING FUND BALANCE		\$0.00	\$0.00	(\$500.00)	\$0.00	(\$500.00)	100.00%
	FUND: TRACK PROJECT - 405		(\$0.05)	(\$0.05)	(\$499,999.95)	\$0.00	(\$499,999.95)	100.00%
700.0000.1510.000.000.000.00	INTEREST ON INVESMENTS		(\$32.34)	(\$32.34)	(\$317.66)	\$0.00	(\$317.66)	90.76%
700.0000.1920.000.000.000.00	DISTRICT		\$0.00	\$0.00	(\$2,500.00)	\$0.00	(\$2,500.00)	100.00%
700.0000.5400.000.000.000.00	BEGINNING FUND BALANCE		\$0.00	\$0.00	(\$32,000.00)	\$0.00	(\$32,000.00)	100.00%
	FUND: SCHOLARSHIP - 700		(\$32.34)	(\$32.34)	(\$34,817.66)	\$0.00	(\$34,817.66)	99.91%
Grand Total:			(\$1,263,088.43)	(\$1,263,088.43)	(\$8,076,915.57)	\$0.00	(\$8,076,915.57)	86.48%

End of Report

June 20, 2025

RE: High School Assistant Wrestling Coach.

Dear School Board Members,

Please accept this letter of recommendation for the hire of Chad Ashbaugh as the High School Assistant Wrestling Coach. Chad was acting head coach during the 2024-2025 season but due to his other commitments officiating wrestling, has decided to step down and instead act as the assistant coach for the 25-26 season.

Chad also works with the youth wrestling program, softball coach, and is an asset to the sports programs at Yoncalla.

Respectfully,

Peter James
Yoncalla Athletic Director

June 20, 2025

RE: High School Varsity Wrestling Coach

Dear School Board Members,

Please accept this letter of recommendation for the hire of Todd Joyner for High School Wrestling Varsity Coach.

Todd has been involved in wrestling as a coach and participated in wrestling while in school himself. Todd was the assistant coach during the 2024-25 season.

Todd has also assisted in other youth and school sports, most recently as assistant MS football coach last year.

Respectfully,

Peter J. James
Yoncalla Athletic Director

June 20, 2025

RE: Middle School Volleyball Coach

Dear School Board Members,

Please accept this letter of recommendation for the hire of Samantha Niko as the Middle School Volleyball Coach.

Samantha is an employee of the district and works closely with the youth in the district. Samantha has coached with the Yoncalla Youth Sports for several years. Samantha is excited to get the opportunity to coach at the middle school level.

Respectfully,

Peter James
Yoncalla Athletic Director

June 20, 2025

RE: MS Football Coach

Dear School Board Members,

Please accept this letter of recommendation for the hire of Todd Joyner for the MS football coaching position.

Todd assisted with the MS football team last year and is involved in other sports both at the youth, middle school, and high school levels. Todd is familiar with the players and has completed the coaching certification requirements.

Respectfully,

Peter J. James
Yoncalla Athletic Director

Hi everyone,

I received the policy download on Thursday evening, so I wanted to get them out to you ASAP. As always, the language between the brackets are the ones that the Board has an opportunity to change. I have highlighted in yellow what I would recommend, and red for the language I would delete, but policy is the Board's chance to guide what I am required to do moving forward! ☺ So, feel free to give feedback as you see fit. Just make sure that you are not hitting reply all when you do this. There are a few policies that are just updating our old policies with no new language. They do not have any changes, so I will make sure to identify those in the list below.

BBFA- Board Member Ethics and Conflicts of Interest

- No update for this policy

BHD – Board Member Stipends and Reimbursements

- This one has an update on some of the language. In the first paragraph, I would select that the stipends, if used, need to be in the budget. Otherwise, I believe it is a potential conflict of interest for Board members. If it is in the budget, our audit will identify this each year and we will be transparent in the amount that people are getting. I would also select to just pay each member monthly. We are doing that for all other staff, so this would dovetail into what is already taking place.

CEA – Educational Equity Advisory Committee

- This one is required by state law. There is no language that the board gets to decide upon.

DBEA – Budget Committee, Version 2

- This one is an update of our current policy. I would suggest that we keep the committee at 5 parents. We are having a difficult time filling in and getting 5 parents right now, so I would hate to put in a larger number and be short most years. Our current members are on the committee for 3 years. I would also keep that language the same. In the second paragraph, I would keep the language about a majority being 6 from a committee of 10. This would be 5 parents and 5 Board members.

DJ-AR- Expenditure of District Funds for Meals, Refreshments and Gifts

- This one is pretty straight forward. Even though it says that no updates to this policy, I would change and add the clause in the last paragraph of page two to “not to exceed current GSA rates per participant.” This will help with our audits. GSA stands for General Services Administration (GSA) for federal employees traveling on official business. These rates are used to reimburse employees for lodging, meals, and incidental expenses incurred while on travel. Also, on the last page #2 I would put the token of appreciation at \$50. This is used when people retire from the district. We usually buy them a small token of appreciation for their years of service. I would put the \$50 limit on this because that is the state limit.

GCBD/GDBD – Sick Leave - Personal Illness and Injury Leave

- On the first page, I would add the language in the 3rd paragraph. Requiring a note from a physician after 5 days of missing work will help make staff accountable.

GCBDE/GDBDE – Military Leave of Absence

- There is nothing in this policy that allows for Board input. It is strictly legalize.

IF – District Curriculum

- There are minimal options here. In the first paragraph, I would add the parts about data collection when selecting curriculum.

IGBAB/JO-AR – Education Records/Records of Students with Disabilities

- On page 4, I would add the language about the authorized representatives. Even though this is language that you can have input in, it is actually required by special education law to have these entities in the policy. On page 8, I would keep the 10 day timeline as far as a timeline in a hearing. This gives both parties time to get ready for the next step if needed.

IIA – Instructional Materials

- In the first paragraph, I would add the language about being inclusive. Btw, at the Salem conference they did say this language is required. In the second paragraph, I would leave in the examples. This will help others understand what the Board is thinking instead of them guessing. In paragraph 3, I would do the same thing for the same reason. In the 5th paragraph, I would remove the language about not intending to cover classroom activities. ON page 2 under Core Instructional Materials, I would add students to the adoption committee. In the 2nd paragraph on the same section, I would get rid of the section about a 7-year cycle. That is already in state law. I would remove the next part about American History and Government being compliant. This should be all instructional materials. I would add the parts about reconsideration. This will help the Board have a process if a parent group challenges the instructional materials. On page 3, I would add the portion about librarians and other to make sure there is a process for adding supplemental materials.

IKF - Graduation Requirements

- In the first paragraph on page 3, I would add the portion about International Baccalaureate. Even though we do not have this, it is something that we have had conversations about and the policy would be in place if we did it. On page 5 under the Essential Skills section, I would delete the section about Essential Skills and Essential Skills Appeals. This is already in state law. On page 6, I would add the section about certificate of attendance that regular attendance is required, otherwise someone could request this diploma and not attend school at all.

JFCEB - Personal Electronic Devices

- The policy that you have been waiting for, banning of cell phones. This one is tricky and I don't agree with it. I think you should teach students how to use and experience technology, but given the fact that the policy is law, here are my recommendations. On page 1, I would add the language about electronic devices can be used when students are not on school grounds. The

last paragraph on page 1 students will be asked to put their cell phones in their lockers. On page 2, it is important that we add consequences for no compliance. I would add this to the policy as it gives the principals a working guideline on how to handle noncompliance and consequences moving forward. On page 3, I would use our current complaint policy KL for parents who disagree with decisions that have been made. This also keeps complaints consistent. We also want to start this policy ASAP!

JFCEB-AR - Request for Personal Electronic Devices Exception

- This one is a policy for cell phone exceptions. We need something in place. This AR gives great example of exceptions to the rule as we move forward and strengthen the policy. I am sure we are going to change this AR several times before we settle on a final one.

JHCA – Immunization, School Sports Participation, Concussions and Other Brain Injuries

- This is something we already do, however, it is nice to get it into policy. The only thing we are doing here is making sure that the paperwork is getting into the office.

JO/IGBAB-AR – Education Records/Records of Students with Disabilities

- This is a repeat of the policy that we talked about earlier, IGBAB. On page 4, I would add the language about the authorized representatives. Even though this is language that you can have input in, it is actually required by special education law to have these entities in the policy. On page 8, I would keep the 10 day timeline as far as a timeline in a hearing. This gives both parties time to get ready for the next step if needed.

JOA – Directory Information

- This one is required by state and federal law. We cannot change any of the wording.

LBEA – Denial for Virtual Public Charter School Student Enrollment

- Even though we do not have a charter school, this is required and nice to have in place. The only thing we have any control over is on page 1, that states we will semiannually look at the number of students in outside charter schools. This is a good practice anyway, and will help YSD be able to track students who are attending charter schools, and have a system in place if we want to deny a student transfer to a charter school.