



Citizen-Led Oversight Committee (CLOC) 2023 Bond Referendum

Seventeenth Meeting
(May River High School Long Distance Learning Lab and Via Zoom)
August 13, 2025

Pledge of Allegiance





CLOC's Mission

Independently monitor all building projects, schedules, budgets, and expenditures from the Beaufort County School District's Nov. 2023 Bond Referendum, thereby ensuring proper use of Beaufort County taxpayer funds and superior facilities for Beaufort County students.

PRESENTATION AGENDA



1. Pledge of Allegiance
2. Public Comments
3. Approval of Draft CLOC Meeting Minutes from July 9, 2025
4. Glossary of Acronyms
5. July 2025 Master Schedule
6. 2023 Bond Referendum Project Updates
7. 2023 Bond Referendum Financial Reports and Summary
 - A. Financial Summary Report
 - B. Project Level Financial Reports
 - C. Contingency Use Log
 - D. Financial Update

PRESENTATION AGENDA



8. 2023 Bond Referendum Cash Flow Projections vs Actual Expenditures
9. 2023 Bond Referendum Community Outreach
10. 2023 Bond Referendum CLOC Sub-Committee Reports/Updates
11. 2023 Bond Referendum Forward Looking Items and Events
12. 2023 Bond Referendum Next Meeting September 10, 2025 (Location TBD)

4. Glossary of Acronyms



Glossary of Acronyms

A/E – Architect/Engineer

ADA – American with Disabilities Act

AHJ – Authority Having Jurisdiction

ATP – Authorization To Proceed

CATE – Career And Technology Education

CD – Construction Documents

CLOC – Citizen-Led Oversight Committee

CM – Construction Manager

CMU – Concrete Masonry Unit

CMAR – Construction Manager At Risk

CTE – Career and Technical Education

DD – Design Development

DOR – Designer Of Record

GMP – Guaranteed Maximum Price

IT – Information Technology

JCS – Jumper Carter Sease Architects

HCM – Hord Coplan Macht

HVAC – Heating, Ventilation and Air Conditioning

LDAC – Little Diversified Architectural Consulting

LGIP – Local Government Investment Pool

LULL – Mfg. of Const. Equipment (combo forklift & tractor)

MBK – M.B. Kahn Construction Co., Inc.

MCT – Marmoleum Composition Tile

MEP – Mechanical Electrical Plumbing

MOA – Memorandum Of Agreement

MOU – Memorandum Of Understanding

Glossary of Acronyms

MWBE – Minority Women-owned Business Enterprises
NTP – Notice To Proceed
OSF – Office of School Facilities, SC Dept. of Education
QAP – Quackenbush Architects and Planners
RFI – Request For Information
RFP – Request For Proposals
RFQ – Request For Qualifications
SD – Schematic Design
TTC – Thompson Turner Construction
VCT – Vinyl Composition Tile

School Acronyms

BCHS – Battery Creek High School

BES – Beaufort Elementary School

BHS – Beaufort High School

BLECC – Bluffton Early Childhood Center

BLES – Bluffton Elementary School

BLHS – Bluffton High School

BLMS – Bluffton Middle School

BMS – Beaufort Middle School

BRES – Broad River Elementary School

CES – Coosa Elementary School

DESC – District Educational Support Center

DIES – Daufuskie Island Elementary School

HEMMS – H.E. McCracken Middle School

HHIECC – Hilton Head Island Early Childhood Center

HHIES – Hilton Head Island Elementary School

HHIHS – Hilton Head Island High School

HHIMS – Hilton Head Island Middle School

HHISCA – Hilton Head Island School for The Creative Arts

JJDELC – James J. Davis Early Learning Center

JSES – Joseph S. Shanklin Elementary School

LIES – Lady's Island Elementary School

LIMS – Lady's Island Middle School

MCRECC – M.C. Riley Early Childhood Center

MCRES – M.C. Riley Elementary School

MOES – Mossy Oaks Elementary School

MRES – May River Elementary School

School Acronyms

MRHS – May River High School
OES – Okatie Elementary School
PRES – Port Royal Elementary School
PVES – Pritchardville Elementary School
RCES – Red Cedar Elementary School
RRA – River Ridge Academy
RSLA – Robert Smalls Leadership Academy
RVCS – Riverview Charter School
SHELC – St. Helena Early Learning Center
SHES – St. Helena Elementary School
WBECHS – Whale Branch Early College High School
WBES – Whale Branch Elementary School
WBMS – Whale Branch Middle School



5. July 2025 Master Schedule



6. 2023 Bond Referendum Project Updates



May River Elementary School

(Quackenbush Architects and Planners/TTC)



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
77 – May River Elementary School (AM)	New PreK-5 Elementary School	<div><div></div>1</div>	<div><div></div></div>

Status Flag Comments:

1 See 2023 Referendum Project Contingency Log for details



May River Elementary School (Quackenbush Architects and Planners/TTC)



- Silt fence inspection is complete
- Tree removal and stumping is scheduled for completion in August 2025
- Other Item(s) To Note: None at this time



May River High School (Quackenbush Architects and Planners/TTC)



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
97 – May River High School (AM)	CTE/JROTC Addition and CTE Partial Renovations	●	●

- JROTC Rough in continues to progress; Brick masonry is complete
- CTE is dried in; Masonry is 20% complete; Rough in is progressing in CTE spaces
- Other Item(s) To Note: None at this time



New Early Learning Center

(Hord Coplan Macht/McKnight Construction Co., Inc.)



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
79 – New Early Learning Center (AM)	New Early Learning Center Construction (RRA Campus)	●	●

- Structural narrative and storm water impact review occurred; Comments are being addressed; SD's are scheduled to be received in August 2025
- Other Item(s) To Note: None at this time

Bluffton High School

(Jumper Carter Sease Architects/MBK)



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
98 – Bluffton High School (TS)	CTE Addition	●	●

- Kick-off meeting with MBK is being coordinated to occur in August 2025
- Other Item(s) To Note: None at this time

Hilton Head Island High School

(Little Diversified Architectural Consulting, Inc./MBK)



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
96 – Hilton Head Island High School (TS)	New Construction, Renovations and Demolition	●	●



Hilton Head Island High School

(Little Diversified Architectural Consulting, Inc./MBK)



Phase 1: Contractual Substantial Completion date is June 19, 2026

- Site Work: Scope is proceeding on schedule
- Phase 1A: Scope includes construction of a 3-story classroom addition (approximately 144,000 SF) and a mechanical support building; 1st floor sheetrock installation is 80% complete, ceiling grid installation is 90% complete; 2nd floor sheetrock installation is 50% complete, ceiling grid installation is 40% complete, MEP rough in is complete; 3rd floor MEP rough in is 85% complete; Section "B" roofing is complete; Section "C" roofing has begun; Road improvements are complete, Parking lot paving is scheduled to occur in Summer 2026
- Phase 1B: Scope includes selective demolition and initial renovations of the "D" wing (Music & Art), group restroom improvements, and modifications of corridor walls and finishes; Phase 1B HVAC rough in and steel installation is complete; Full scope of work will be addressed once Phase 1A is complete

Hilton Head Island High School (Little Diversified Architectural Consulting, Inc./MBK)



Phase 1 July 2025 Progress Photos



Hilton Head Island High School (Little Diversified Architectural Consulting, Inc./MBK)



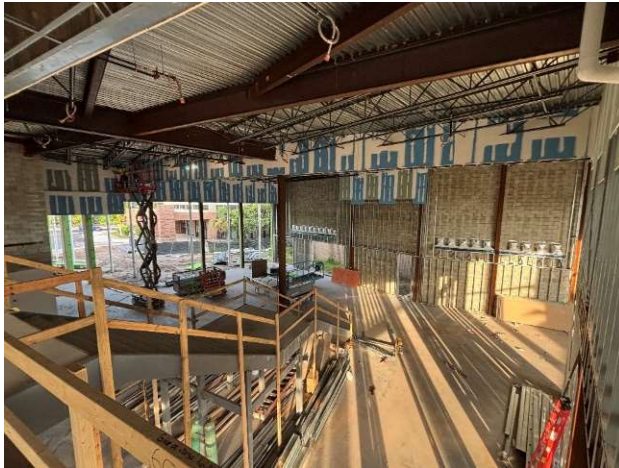
Phase 1 July 2025 Progress Photos



Hilton Head Island High School (Little Diversified Architectural Consulting, Inc./MBK)



Phase 1 July 2025 Progress Photos



Hilton Head Island High School (Little Diversified Architectural Consulting, Inc./MBK)



Phase 1 July 2025 Progress Photos



Hilton Head Island High School (Little Diversified Architectural Consulting, Inc./MBK)



Phase 1 June 2025 Progress Photos



Hilton Head Island High School

(Little Diversified Architectural Consulting, Inc./MBK)



Phase 2: Substantial Completion date to be established in Q1 2025 when GMP Proposal is approved

- Phase 2 scope includes the demolition of the "B" and "C" wings (Academic Spaces); Construction of a new cafeteria and CTE addition; Remaining renovations/improvements for the "D" wing (Music and Fine Arts); New parking lot and courtyard
- GMP Proposal is scheduled to be received in August 2025

Hilton Head Island High School

(Little Diversified Architectural Consulting, Inc./MBK)



Phase 3: Substantial Completion date to be established in Q1 2025 when GMP Proposal is approved

- Phase 3 scope includes renovation of both existing gymnasiums, existing JROTC and existing cafeteria
- GMP Proposal is scheduled to be received in August 2025

Hilton Head Island High School

(Little Diversified Architectural Consulting, Inc./MBK)



Phase 4: Substantial Completion date to be established in Q1 2025 when GMP Proposal is approved

- Phase 4 scope includes renovation of the existing Performing Arts Center (PAC)
- GMP Proposal is scheduled to be received in August 2025

Beaufort High School

(Jumper Carter Sease Architects/TTC)



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
90 – Beaufort High School (MK)	CTE Addition and Renovations	●	●



Beaufort High School

(Jumper Carter Sease Architects/TTC)



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
90 – Beaufort High School (MK)	CTE Addition and Renovations	●	●

- DD documents are being revised to incorporate comments from cost estimate review; Revised DD's are scheduled for completion in August 2025
- Other Item(s) To Note: None at this time

Lady's Island Middle School

(Quackenbush Architects and Planners/TTC)



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
81 – Lady's Island Middle School Replacement (MK)	Phase 1 – New School Construction	●	●
	Phase 2 – Demo Existing School	●	●
	Phase 3 – New Athletics (Football, Softball and Baseball Fields, Lighting, Track, Restrooms, Concessions and Storage Facilities	●	●



Lady's Island Middle School

(Quackenbush Architects and Planners/TTC)



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
81 – Lady's Island Middle School Replacement (MK)	Phase 1 – New School Construction	●	●
	Phase 2 – Demo Existing School	●	●
	Phase 3 – New Athletics (Football, Softball and Baseball Fields, Lighting, Track, Restrooms, Concessions and Storage Facilities	●	●

- DD's review meeting occurred in July 2025; CD's have begun
- Other Item(s) To Note: None at this time

Port Royal Elementary School (Jumper Carter Sease Architects/TTC)



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
38 – Port Royal Elementary School (MK)	HVAC Replacements – COMPLETE	●	●

- Final inspection occurred on July 21, 2025; Closeout has begun
- Other Item(s) To Note: This will be the last report for this project

Riverview Charter School

(Caplea Coe Architects/TTC)



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
20 – Riverview Charter School (MK)	Gym Addition & Renovation	●	●

- Survey is complete; Kick-off meeting with TTC is scheduled to occur in August 2025
- Other Item(s) To Note: None at this time

Technology Warehouse & Imaging Center

(Jumper Carter Sease Architects/Shoreline Construction)



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
01 – District Educational Services Center (MK)	Technology Warehouse & Imaging Center	●	●

Status Flag Comments:

1 ● See 2023 Referendum Project Contingency Log for details

- Concrete pad is scheduled for completion in August 2025
- Structure is scheduled to arrive the week of August 25, 2025
- Other Item(s) To Note: None at this time



Whale Branch Elementary School

(Jumper Carter Sease Architects/Ajax Building Co.)



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
54 – Whale Branch Elementary School (MK)	HVAC Replacements – COMPLETE	●	●

- HVAC installation is complete
- Other Item(s) To Note: This will be the last report for this project

Safety/Security Improvements



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
44 – Joseph S. Shanklin Elementary School (BF)	Cameras at Parking Lots & Playgrounds, Access Controls, Intrusion Alarm	●	●
83 – Robert Smalls Leadership Academy (AM)	Cameras at Parking Lots, Playgrounds & Athletic Fields, Access Controls, Intrusion Alarm	●	●
87 – Hilton Head Island Middle School (TS)	Cameras at Parking Lots & Athletic Fields, Access Controls, Intrusion Alarm – COMPLETE	●	●
90 – Beaufort High School (MK)	Cameras at Parking Lots & Athletic Fields, Access Controls, Intrusion Alarm	●	●

- JSES: Cameras are installed, programming is being finalized
- RSLA: Additional server is pending installation to finalize programming
- BHS: Cameras are installed, programming is being finalized
- Other Item(s) To Note: Pricing is ongoing for the next round of projects which include the Whale Branch cluster and Bluffton campus schools

School Furniture Replacements



School Code - Project (Project Manager)	2023 Bond Referendum Scope	Budget	Schedule
37 – Mossy Oaks Elementary School (FL)	Furniture Replacements: Phase 1 – COMPLETE Phase 2 (Summer Break 2025) – COMPLETE	●	●
38 – Port Royal Elementary School (FL)	Furniture Replacements: Phase 1 – COMPLETE Phase 2 (Summer Break 2025) – COMPLETE	●	●
44 – Joseph S. Shanklin Elementary School (FL)	Furniture Replacements: Phase 1 – COMPLETE Phase 2 (Summer Break 2025) – COMPLETE	●	●

- Phase 2 Classroom furniture for MOES, PRES and JSES Related Arts classes, Special Education Classes and Resource Rooms is complete.
- Other Item(s) To Note: This will be the last report for these projects.

7. 2023 Bond Referendum Financial Reports and Summary





2023 Bond Referendum Financial Reports and Summary

A. Financial Summary Report

- See handout/attachment for details

B. Project Level Financial Reports

- See handout/attachment for details

C. Contingency Use Log

- See handout/attachment for details

2023 Bond Referendum Financial Reports and Summary

FINANCIAL SUMMARY ●



Budget Summary 07/31/25

Beginning Original Budget
Current Budget

\$439,035,000
\$439,035,000

Paid and Committed Through 07/31/25

\$184,683,541 (42.06%)

Total Remaining Funds to Commit (Including Program Contingency)

\$254,351,459 (57.93%)

Program Contingency Activity in July 2025

Savings Returned
Contingency Used

\$0
\$0

Program Contingency Remaining

\$11,746,970

Original Project Level Contingencies
Current Project Level Contingencies

\$17,060,756
\$13,649,536

8. 2023 Bond Referendum Cash Flow Projections vs Actual Expenditures



2023 Bond Referendum Cashflow Projections vs Actual



CASH FLOW: DATA thru July 2025																
2023 BOND REFERENDUM ONLY																
	Project Total	Previously	Forecasted - 2025 Expenditures													% Project
Projects	(Millions)	Spent	January	February	March	April	May	June	July	August	Sept	October	Nov	Dec	Total	Budget
District Level Costs	\$24.99	\$1.18	\$0.13	\$0.15	\$0.02	\$0.15	\$0.16	\$0.20	\$0.52	\$0.41	\$0.42	\$0.45	\$0.44	\$0.69	\$4.90	19.61%
actuals		\$1.18	\$0.13	\$0.15	\$0.02	\$0.15	\$0.16	\$0.13	\$0.37						\$2.28	9.13%
Safety/Security & Tech. Enhancement Projects	\$17.95	\$0.23	\$0.02	\$0.01	\$0.00	\$1.04	\$0.78	\$0.46	\$0.37	\$0.43	\$0.57	\$0.69	\$0.85	\$0.59	\$6.04	33.64%
actuals		\$0.23	\$0.02	\$0.01	\$0.00	\$1.04	\$0.78	\$0.29	\$0.21						\$2.57	14.32%
Technology Warehouse & Imaging Center	\$3.51	\$0.05	\$0.02	\$0.00	\$0.01	\$0.00	\$0.08	\$0.13	\$0.25	\$0.25	\$0.40	\$0.58	\$0.58	\$0.43	\$2.77	78.75%
actuals		\$0.05	\$0.02	\$0.00	\$0.01	\$0.00	\$0.08	\$0.12	\$0.22						\$0.50	14.37%
Right Choices Kitchen Addition	\$2.32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.02	\$0.00	\$0.00	\$0.00	\$0.00	\$0.03	\$0.05	2.12%
actuals		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00						\$0.00	0.12%
Riverview Charter School Gym Addition & Reno	\$17.92	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.16	\$0.00	\$0.00	\$0.25	\$0.03	\$0.00	\$0.44	2.47%
actuals		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00						\$0.00	0.01%
New - May River Elementary	\$58.74	\$1.67	\$0.00	\$0.16	\$1.17	\$1.49	\$0.66	\$0.66	\$0.97	\$1.26	\$1.36	\$2.92	\$1.92	\$3.30	\$17.53	29.84%
actuals		\$1.67	\$0.00	\$0.16	\$1.17	\$1.49	\$0.66	\$0.20	\$0.05						\$5.40	9.19%
New Early Learning Center (RRA Campus)	\$27.80	\$0.00	\$0.14	\$0.00	\$0.04	\$0.02	\$0.05	\$0.00	\$0.31	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.56	2.02%
actuals		\$0.00	\$0.14	\$0.00	\$0.04	\$0.02	\$0.05	\$0.04	\$0.00						\$0.29	1.06%
New Lady's Island Middle & Demo Old School	\$61.45	\$0.23	\$0.00	\$0.28	\$0.05	\$0.00	\$0.01	\$0.06	\$0.00	\$0.00	\$0.64	\$0.00	\$0.00	\$0.00	\$1.27	2.07%
actuals		\$0.23	\$0.00	\$0.28	\$0.05	\$0.00	\$0.01	\$0.01	\$0.00						\$0.57	0.93%
Hilton Head Island High New Const., Reno & Demo	\$157.52	\$8.75	\$3.28	\$0.01	\$4.56	\$2.65	\$9.44	\$5.03	\$4.28	\$3.91	\$4.75	\$5.82	\$4.99	\$4.81	\$62.30	39.55%
actuals		\$8.75	\$3.28	\$0.01	\$4.56	\$2.65	\$9.44	\$8.28	\$0.15						\$37.12	23.57%

2023 Bond Referendum Cashflow Projections vs Actual



CASH FLOW: DATA thru July 2025																
2023 BOND REFERENDUM ONLY																
	Project Total	Previously	Forecasted - 2025 Expenditures													% Project
Projects	(Millions)	Spent	January	February	March	April	May	June	July	August	Sept	October	Nov	Dec	Total	Budget
School Furniture Replacement	\$1.81	\$0.63	\$0.00	\$0.00	\$0.02	\$0.00	\$0.00	\$0.00	\$0.50	\$0.00	\$0.65	\$0.00	\$0.00	\$0.00	\$1.81	100.00%
actuals		\$0.63	\$0.00	\$0.00	\$0.02	\$0.00	\$0.00	\$0.00	\$0.00						\$0.66	36.28%
HVAC Replacements	\$16.33	\$0.07	\$0.00	\$0.00	\$0.00	\$0.02	\$0.09	\$0.68	\$1.00	\$0.86	\$0.51	\$0.21	\$0.22	\$0.00	\$3.67	22.47%
actuals		\$0.07	\$0.00	\$0.00	\$0.00	\$0.02	\$0.09	\$0.66	\$0.79						\$1.64	10.02%
Beaufort High CTE New Const. & Reno	\$7.78	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.03	\$0.00	\$0.10	\$0.16	\$0.00	\$0.00	\$0.03	\$0.33	4.21%
actuals		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.12	\$0.03						\$0.15	1.91%
May River High CTE New Const. & Reno	\$16.21	\$0.10	\$0.00	\$1.15	\$0.02	\$0.62	\$0.09	\$3.23	\$1.42	\$1.57	\$1.73	\$2.40	\$1.29	\$0.32	\$13.94	85.99%
actuals		\$0.10	\$0.00	\$1.15	\$0.02	\$0.62	\$0.09	\$0.87	\$1.74						\$4.59	28.29%
Bluffton High CTE New Const.	\$11.84	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.16	\$0.00	\$0.13	\$0.00	\$0.02	\$0.30	2.57%
actuals		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00						\$0.00	0.01%
Parking Lot Reconfiguration & Paving Projects	\$12.87	\$0.94	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.06	\$0.00	\$0.00	\$0.10	\$0.12	\$0.58	\$1.80	14.00%
actuals		\$0.94	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.03						\$0.97	7.53%
Forecasted Sub-Total (Including District Level Costs)	\$439.04	\$13.85	\$3.58	\$1.75	\$5.89	\$6.00	\$11.36	\$10.48	\$9.84	\$8.96	\$11.20	\$13.55	\$10.43	\$10.81	\$117.71	26.81%
Actual Sub-Total (Including District Level Costs)		\$13.85	\$3.58	\$1.75	\$5.89	\$6.00	\$11.36	\$10.71	\$3.60						\$56.74	12.92%
Forecasted Total	\$439.04	\$13.85	\$17.43	\$19.19	\$25.08	\$31.08	\$42.44	\$52.92	\$62.76	\$71.72	\$82.92	\$96.47	\$106.90	\$117.71		26.81%
Actual Spent		\$13.85	\$17.43	\$19.19	\$25.08	\$31.08	\$42.44	\$53.15	\$56.74							

Total Funding	\$439,035,000	(BAN sale closed on 8/29/24)
Total of Bond Sales to Date	\$182,200,000	(1st Bond Sale closed on 2/13/25 - Total Amount \$50.3M) (2nd Bond Sale closed on 5/29/25 - Total Amount \$132.2M)

9. 2023 Bond Referendum Community Outreach



Community Outreach



- Groundbreaking ceremony for May River Elementary School being coordinated and is tentatively set to occur in September 2025; Details will be provided once finalized

10. 2023 Bond Referendum CLOC Sub- Committee Reports/ Updates



11. 2023 Bond Referendum Forward Looking Items and Events



12. 2023 Bond
Referendum
Next Meeting
Sept. 10, 2025
(Location TBD)





Citizen-Led Oversight Committee (CLOC) 2023 Bond Referendum

Seventeenth Meeting
(May River High School Long Distance Learning Lab and Via Zoom)
August 13, 2025