Budget Report
FY 2025

25 Lewis & Clark

1240 East Helena K-12

Submit ID:

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	14,172,701.49	1,162,007.39	10%	8.20%	0.00	12,104,708.86	2,067,992.63	63.21
10 Transportation	945,000.00	128,920.52	20%	13.64%	0.00	166,122.00	778,878.00	23.81
11 Bus Depreciation Reserve	625,786.66	0.00	N/A	0.00%	458,137.14	0.00	167,649.52	5.13
13 Tuition	700,000.00		N/A		387,413.02	0.00	312,586.98	9.56
14 Retirement	1,950,000.00	390,000.00	20%	20.00%	9,820.56	1,940,179.44		
17 Adult Education	66,353.17	0.00	35%	0.00%	33,644.17	0.00	32,709.00	1.00
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	542,689.45	0.00	N/A	0.00%	437,413.00	12,276.45	93,000.00	2.84
29 Flexibility	516,798.82	0.00	N/A	0.00%	287,736.10	165,766.22	63,296.50	1.94
61 Building Reserve	983,765.82	0.00	N/A	0.00%	731,235.82	140,407.65	112,122.35	3.43
Total of All Funds	20,503,095.41	1,680,927.91			2,345,399.81	14,529,460.62	3,628,234.98	110.92

50 Debt Service Tax Jurisdiction								
K-12 HS	2,341,112.50	0.00	20-9-438	0.00%	25,504.91	0.00	2,315,607.59	70.79
1	868,700.00	0.00	20-9-438	0.00%	725,340.29	0.00	143,359.71	4.38

RESOLUTION # 241
EAST HELENA SCHOOL DISTRICT
NOTICE OF INTENT TO INCREASE NONVOTED LEVIES
MARCH 10, 2025

As an essential part of its budgeting process, the East Helena Board of Trustees is authorized by law to impose levies to support its budget. The East Helena Board of Trustees estimates the following increases/decreases in revenues and mills for the funds noted below for the next school fiscal year beginning July 1, 2025, using certified taxable valuations from the current school fiscal year as provided to the district:

Fund	*2024-25 Actual Levies*		*2025-2026 Projections*			
	$	*Mills*	*Est. Change Of Revenue*	*Est. Change Of Mills*	*Est.Change in Annual Tax Impact $100K home*	*Est.Change in Annual Tax Impact $200K home*
Transportation	778,878.00	23.81	$ 111,553.34	3.41	$ 4.60	$ 9.21
Bus Depreciation	167,649.52	5.13	$ 51,992.34	1.59	$ 2.15	$ 4.29
Adult Ed	32,709.00	1.00	$ 0.00	0	$ 0.00	$ 0.00
Flexibility	63,296.50	1.94	$ (63,296.50)	(1.94)	$ (2.61)	$ (5.22)
Tuition	312,586.98	9.56	$ 129,700.50	3.97	$ 5.35	$ 10.71
Building Reserves	112,122.35	3.43	$ 0.00	0	$ 0.00	$ 0.00
Total	**1,467,242.35**	**44.87**	**$ 229,949.68**	**7.03**	**$ 9.49**	**$ 18.98**

This notice must also document the District's expected use of its Building Reserve State Major Maintenance levies and associated funding. This year, the District expects to use those proceeds to partially fund capital improvements, as well as operational costs of school safety and security.

These estimates are based on the current year's taxable value with no increase, as required by State law. If the District's taxable value increases as expected, the mill and taxpayer cost increases will be less than presented here. These estimates are preliminary and changes are expected before the final budgets are set in August.

Dated this 10th day of March, 2025.

Scott Walter, Chairman

Jill Hoogerheide, District Clerk

Budget Report
FY 2026

25 Lewis & Clark

1240 East Helena K-12

Submit ID:

Summary

Fund [A]	Adopted Budget [B]	Total Reserves (961-966) [C]	Reserve Limit [D]	% of Adopted Budget Reserved (C/B) x 100 [E]	Unreserved Fund Balance Reappropriated (970) [F	Other Revenue [G]	District Property Tax Requirements (B - F - G = H) If < 0, enter 0 [H]	District Mill Levies H / (TV x .001) [I]
01 General	15,394,520.48	1,100,171.32	10%	7.15%	0.00	13,413,993.71	1,980,526.77	71.18
10 Transportation	895,000.00	134,250.00	20%	15.00%	139,034.70	266,277.00	489,688.30	17.60
11 Bus Depreciation Reserve	922,606.50	0.00	N/A	0.00%	679,444.50	0.00	243,162.00	8.74
13 Tuition	593,000.00		N/A		519,973.99	0.00	73,026.01	2.62
14 Retirement	1,850,000.00	370,000.00	20%	20.00%	193,078.63	1,656,921.37		
17 Adult Education	88,977.82	0.00	35%	0.00%	61,147.62	0.00	27,830.20	1.00
19 Non-Operating	0.00	0.00	N/A	0.00%	0.00	0.00	0.00	0.00
28 Technology	567,983.62	0.00	N/A	0.00%	462,511.66	12,471.96	93,000.00	3.34
29 Flexibility	504,253.33	0.00	N/A	0.00%	396,487.51	107,765.82	0.00	0.00
61 Building Reserve	1,174,965.70	0.00	N/A	0.00%	865,917.62	201,960.12	107,087.96	3.85
Total of All Funds	21,991,307.45	1,604,421.32			3,317,596.23	15,659,389.98	3,014,321.24	108.33

50 Debt Service Tax Jurisdiction								
K-12 HS	2,333,862.50	0.00	20-9-438	0.00%	199,424.17	0.00	2,134,438.33	76.70
1	867,100.00	0.00	20-9-438	0.00%	264,674.47	0.00	602,425.53	21.65