YUBA COUNTY SPECIAL EDUCATION LOCAL PLAN AREA

SELPA FINANCE COMMITTEE MEETING

May 19, 2025

Chairperson:	Lora Gonzalez
Members of Attendance:	Ajit Kang, Plumas Lake Elementary School District Jennifer Passaglia, MJUSD Pang Vue, CORE Charter Aaron Thornsberry, YCOE
Others in Attendance:	Cindy Helms, MJUSD

Minutes

1.0 Call to Order

The meeting was called to order by Lora at 9:05 a.m.

1.1 Pledge of Allegiance

Ajit led the committee in the pledge of allegiance.

2.0 Opening Procedures

2.1 Roll Call

Donna conducted a roll call for voting representatives in attendance:
No Representative in Attendance - California Montessori Project
No Representative in Attendance - Camptonville Union Elementary School District
Pang Vue - CORE Charter School
Jennifer Passaglia - Marysville Joint Unified School District
Ajit Kang - Plumas Lake Elementary School District
No Representative in Attendance - Wheatland School District
No Representative in Attendance - Wheatland Union High School District
No Representative in Attendance - YES Charter Academy
Aaron Thornsberry - Yuba County Office of Education

2.2 Recognition of Visitors

Lora welcomed Cindy Helms from MJUSD who was in attendance.

3.0 Public Comments (Non-Agenda and Agenda Items) to Come to the Attention of the SELPA Finance Committee

There were no public comments.

4.0 Consent Agenda:

4.1 Approval of May 19, 2025, SELPA Finance Committee Meeting Agenda

Aaron requested to amend the agenda to include updated documents that support the 3310 IDEA allocation discussion. Pang Vue moved to approve the amended agenda. Jennifer Passaglia seconded the motion. Motion carried with unanimous vote with four member LEAs in attendance.

4.2 Approval of March 17, 2025, SELPA Finance Committee Meeting Minutes

Jennifer Passaglia moved to approve the minutes. Aaron Thornsberry seconded the motion. Motion carried with unanimous vote with five member LEAs in attendance.

4.3 Yuba County SELPA Local Plan: Annual Budget Plan + Attachments

Aaron shared with the committee that the projected revenue is based on the information we have now for 2025-2026. Table 1 displays the state's projected AB 602 funding, property taxes and Federal IDEA funding for Parts C and B. Table 2 displays all projected expenditures submitted by each member LEA for the 2025-26 school year. Table 3 displays the total projected revenue by the amounts in the projected State SPED revenue, projected federal revenue and local contribution. Member LEAs were encouraged to view the Annual Budget Plan Attachments document to view their LEA's projected revenue and expenditures. Table 4 displays the regionalized operations budget held at the SELPA level for SELPA operations. Table 5 displays information regarding low incidence funding. Both Aaron and Lora responded to inquiries about the figures displayed in each document.

Jennifer Passaglia made a motion to recommend the Annual Budget Plan and associated attachment to the Superintendent's Council for approval. Ajit Kang seconded the motion. The motion carried with a unanimous vote.

5.0 Yuba County SELPA: 2025-2026 Projected Revenue

Aaron shared the 2024-2025 Projected Revenue was based off his projection for the P-2 ADA with an applied 2.3% COLA. He noted the 2025-26 projected revenue and emphasized that it was an estimate of how it may look at the end of the current school year. He further noted that the payment schedule is not projected to change.

Aaron shared strategies for how the SELPA can allocate revenue or code expenditures when LEAs may not be meeting the four tests. Adjustments of how funds are allocated can be made when it is needed to ensure that all member LEAs meet their maintenance of effort (MOE) requirements. Lora noted all member LEAs within the Yuba County SELPA are currently meeting MOE.

Aaron informed the committee that recommendations for changing the allocation plan can be made as needed. Lora reminded the SELPA Finance Committee that the SELPA Allocation Plan is a living document and should be adjusted to meet the needs if the SELPA as a whole. She reminded the committee that the SELPA Allocation Plan is to be referenced when any fiscal inquiries come into play within the governance council or finance committee. The last revision was made in March 2025.

6.0 2025-2026: Low Incidence Adopted Allocation Method

Aaron reviewed the projected SELPA allocation of the 2025-26 Low Incidence revenue for each member LEA. With the recent shift in the allocation model, member LEAs will now be

responsible for purchasing and tracking student low incidence equipment with the understanding that if a student moves out of their LEA, the equipment is to follow the student to their next enrollment destination within the state of California. If a student is identified as needing access to low incident equipment, the Yuba County Office of Education regional program principals are to make equipment requests to the student's District of Residence. If students within their own district/charter are in need of any low incidence equipment, the district/charter is to purchase that equipment per the student's IEP. Directors of SPED are to ensure that the requested equipment is in fact documented in the student's IEP to validate the expenditure. All LEAs were put on notice to track their own low incidence equipment moving forward beginning July 1, 2025.

Lora also announced that all current and existing deaf/hard-of-hearing low incidence equipment inventory that has a warranty (and was originally purchased by the SELPA) will be collected by the SELPA and sent in to Phonak for summer maintenance. The SELPA will continue to provide that service for all equipment that has a maintenance plan purchased by the SELPA. It is projected that most of the summer maintenance warranties will expire by 2028.

7.0 2025-2026 SELPA: Adopted Allocation Plan

Lora reviewed the language written in the adopted SELPA Fiscal Allocation Plan regarding the 2025-26 allocation of low incidence funding. There were no other changes recommended at this time.

8.0 2024-2025: Resources Code 3310 IDEA Allocation

Aaron reminded the committee that the IDEA revenue is generated on ADA. The 2025-26 allocation is currently constructed like the same as the prior year's allocation. However, once the updated P-2 allocation models are released by the state, he will update the revenue document to reflect the changes in revenue for each LEA.

9.0 2024-2025: Projected Excess Cost Billing

Aaron provided an update on the recent change in the projected excess cost billing since the March 2025 release.

10.0 2025-2026: Projected Excess Cost Report

Aaron provided a projection of the 2025-26 excess cost report. He stated that there are some expected savings due to YCOE's release of certain contract service providers. Currently YCOE is projecting an estimated $12.6 MIL in excess cost prior to the revenue offset leaving a projection of $7.9 MIL in the excess cost billing.

11.0 May 2025: SELPA Finance Report

Lora shared the May 2025 SLEPA Finance Report. The report provides a picture into what is happening with federal and state funding information. Members were encouraged to stay current by referencing the report to better understand the shifts in funding and fiscal reporting throughout the school year.

12.0 Adjournment

The meeting adjourned at 10:17 a.m.

Next SELPA Finance Committee Meeting: September 8, 2025 @ YCOE Main Office – Oak Room.

Respectfully submitted,
Donna Silva (for Lora Gonzalez)
Secretary III, Yuba County SELPA