



Demographic & Planning Study

Planning Committee Presentation

July 30, 2025



APPLIED ECONOMICS

Demographic & Planning Study

Enrollment Trends

- Total and grade level characteristics
- Geographic distribution
- Alternative providers

Demographic Characteristics

- Population characteristics
- Household tenure and age structure
- Housing supply and occupancy rates

Residential Development Impacts

- Current development activity
- Housing market conditions
- Future development potential

Enrollment Projections

- District
- Sub-District

Enrollment Management

- Facility Planning
- Attendance Boundary Adjustments

Facility Planning

Number and capacity of existing facilities

Current and projected enrollment / special program needs

Grade level configuration

Feeder systems – number of regions

→ Overall facility needs

School type and location

Transportation requirements

Re-use options

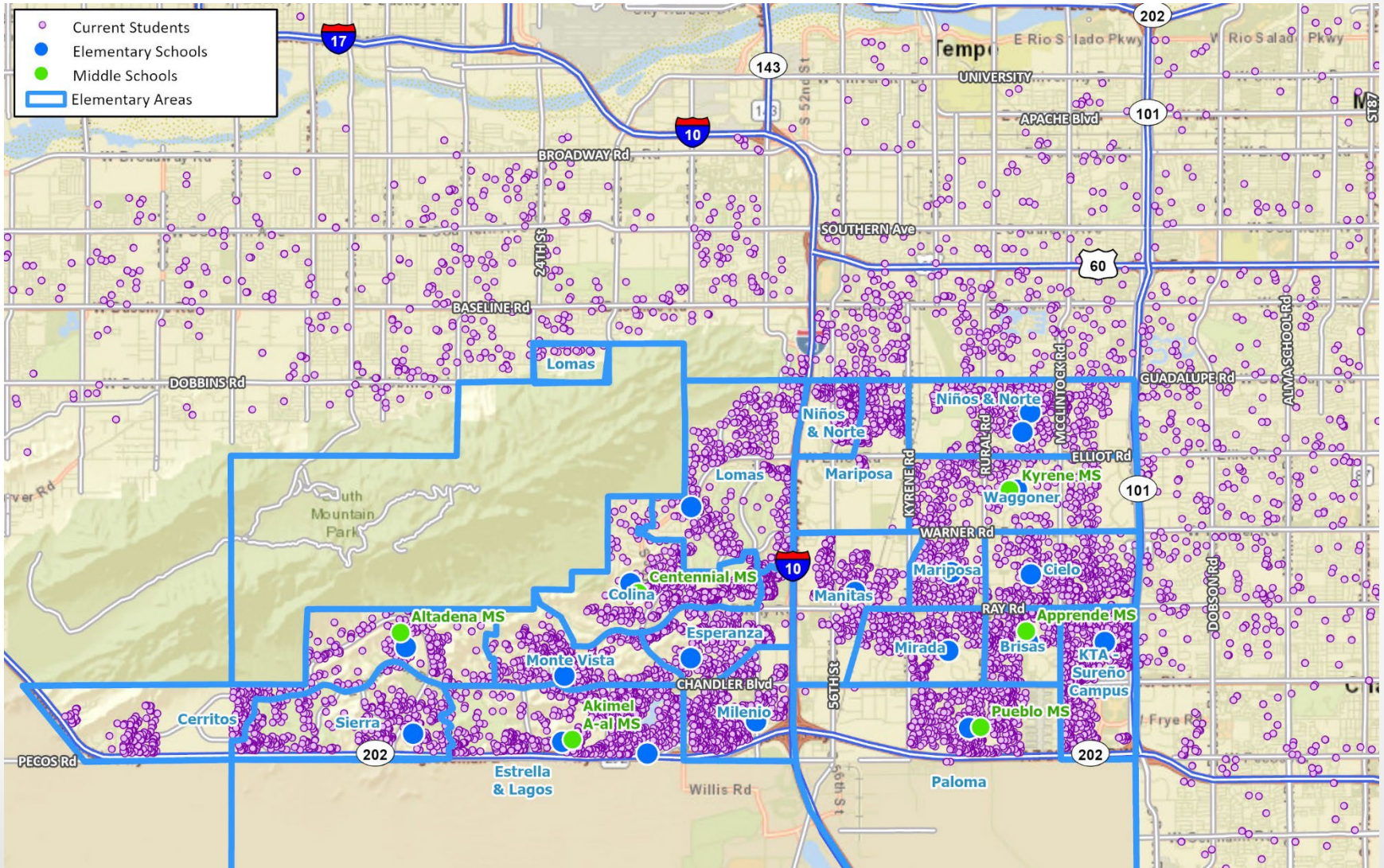
Neighborhood structure / student distribution

→ Targeted facility needs

Distribution of Students

2024/25

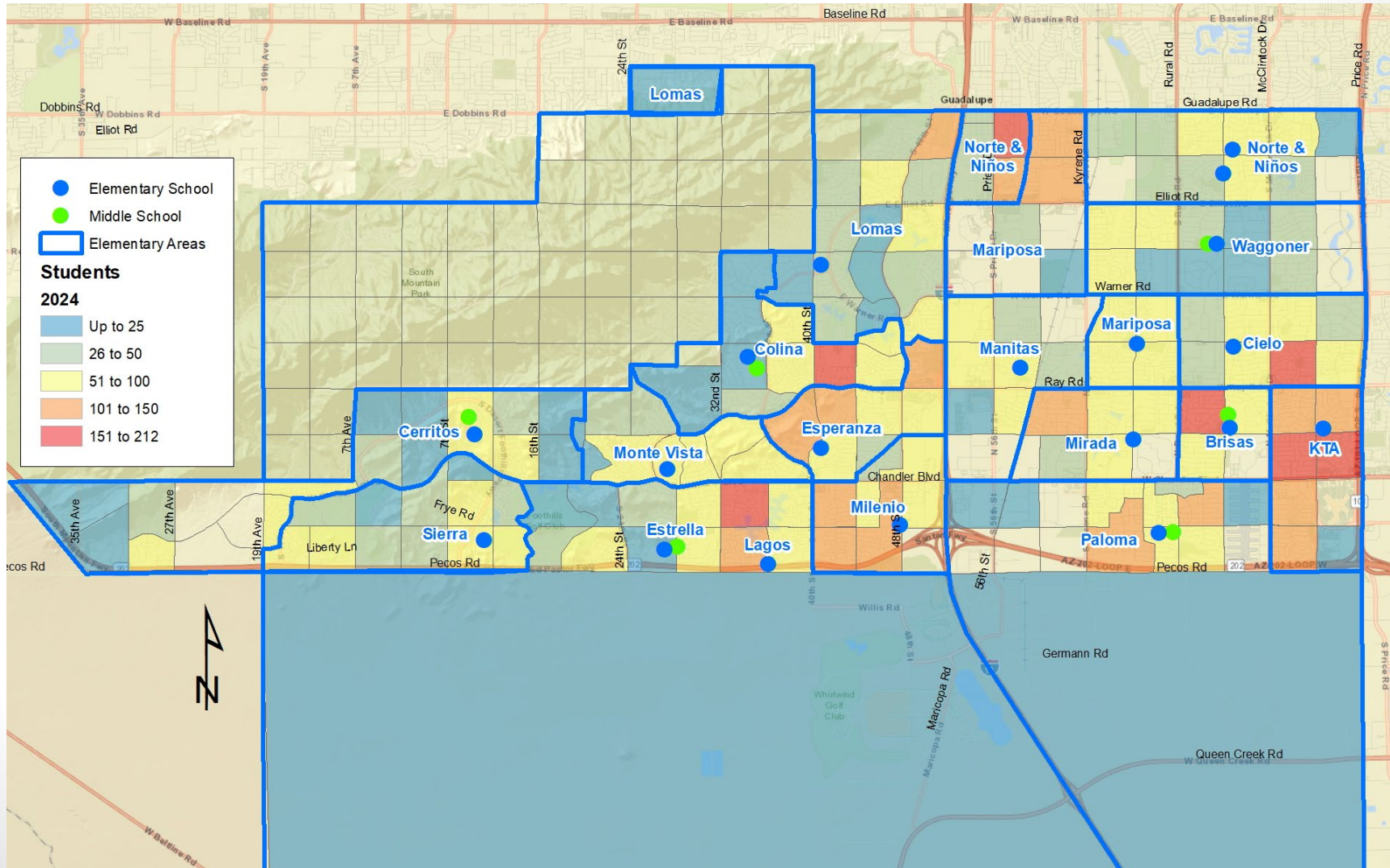
Total = 12,849 students



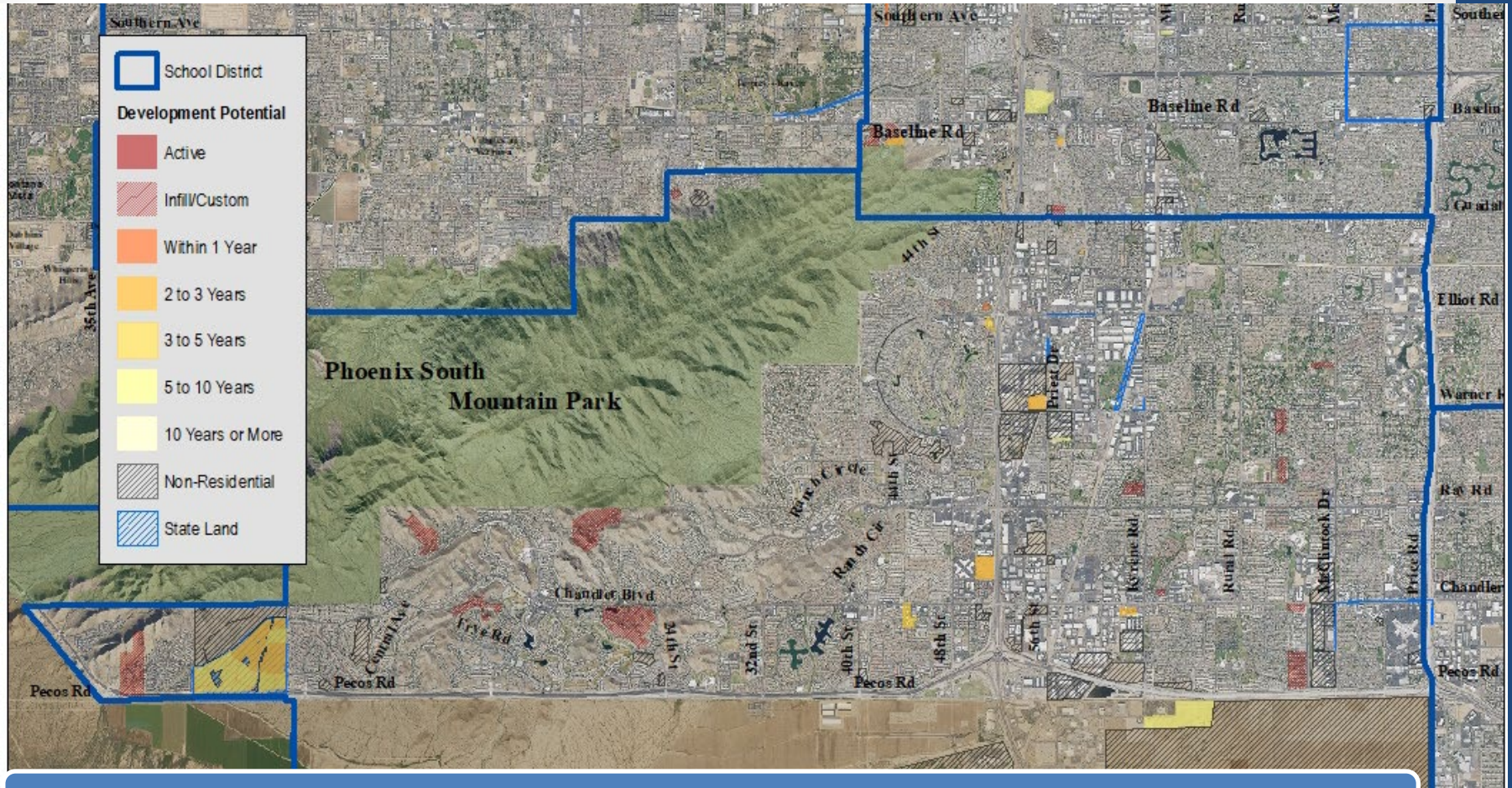
In-District Student Distribution

K-8 Enrollment by Grid: 2024/25

Total = 10,016 Students



Development Potential

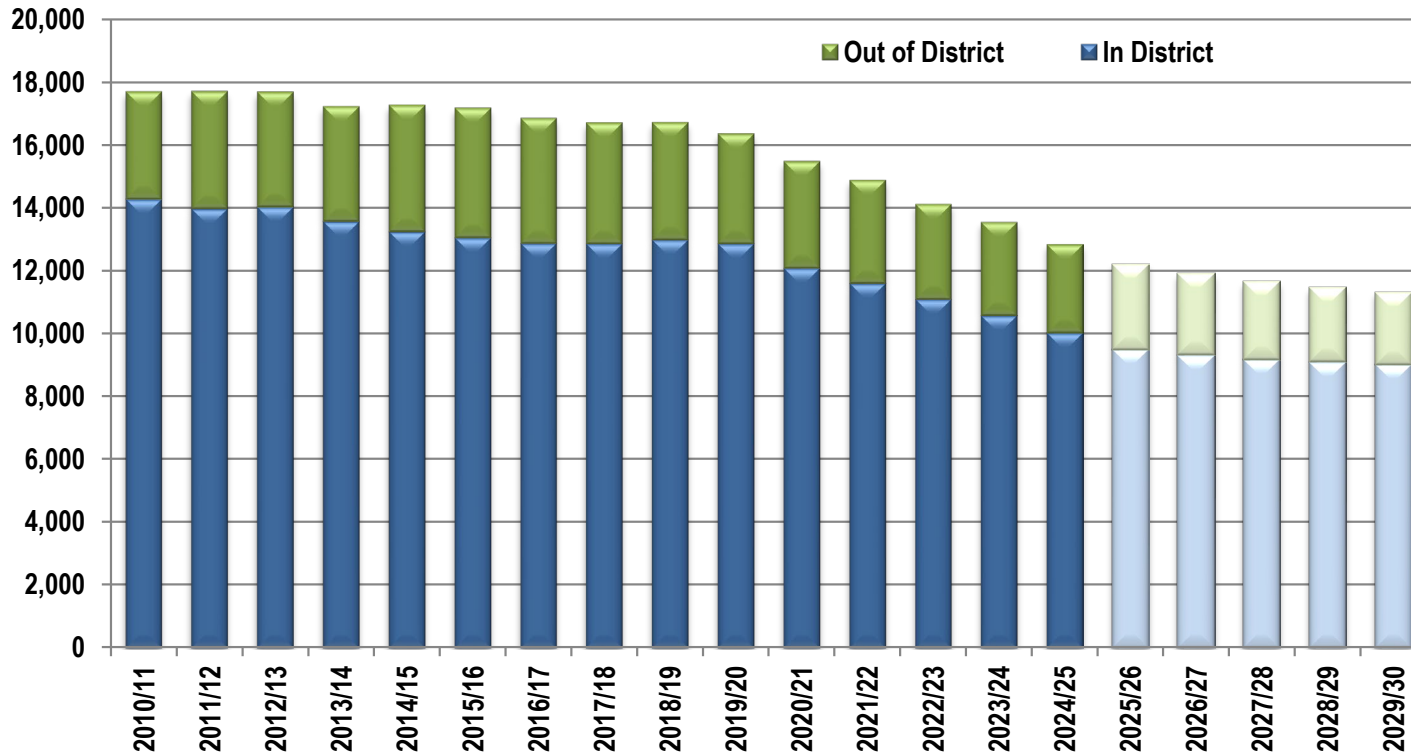


About 1,300 single family and 2,150 multifamily units are possible in known projects.

The State Land that lies west of 19th Avenue is the only major source of single family development potential remaining in the District, but additional in-fill development and redevelopment is likely to continue to occur.

Total Enrollment Projection

Long-term Trend Service Rate Scenario



Sources: Historic Data - Kyrene School District; Projections - Applied Economics, 2025.

Under the long-term trend service rate scenario, total District enrollment could decline by over 1,500 students over the next five years to about 11,300 students.

Enrollment Management

Capacity of facilities based on grade level configuration

Current attendance areas and student movement patterns

Natural and man-made obstacles (freeways, canals, etc.)

Busing and transportation accessibility

→ Technically feasible options

Community needs and desires

Staff and administration support

Financial feasibility

→ Recommended option(s)

Attendance Area Vs. School

Grades K-5: 19 Attendance Areas and 19 Schools

Total net difference of 1,779 students = out-of-district students

Attendance areas range in size from 224 to 497 students

Schools range in size from 262 students to 597 students

The difference by school ranges from -128 to +304 students

Grades 6-8: 6 Attendance Areas and 8 Schools

Total net difference of 1,054 students = out-of-district students

Attendance areas range in size from 535 to 699 students

Schools range in size from 571 students to 863 students *

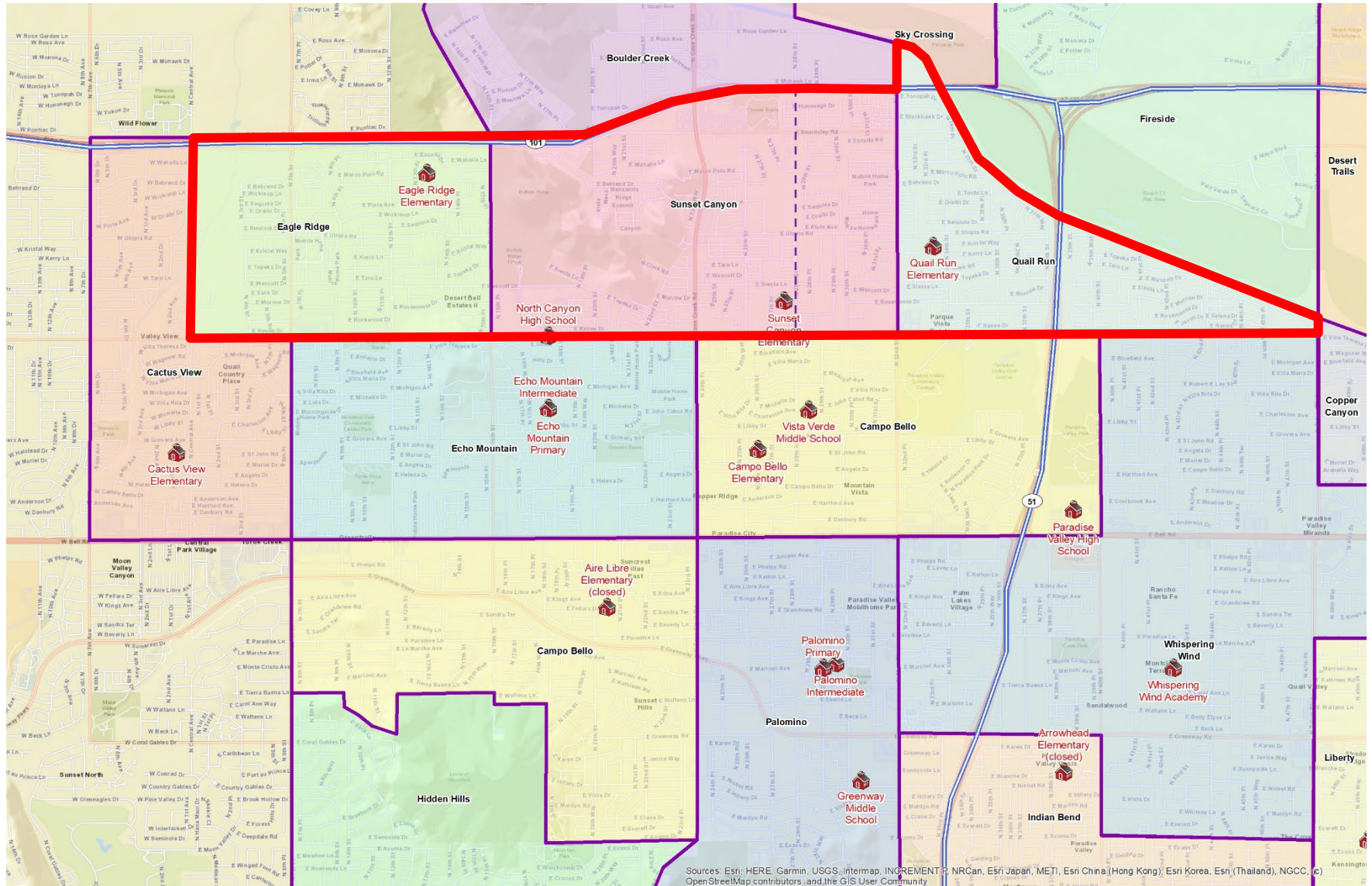
The difference by school ranges from -113 to +244 students

* Excluding KTA and Manitas which are 6-8 programs at elementary schools.

Example Case Study: Paradise Valley Schools

West Central Region – Options #1, #2 & #3

Current Attendance Areas



Note: Had already closed Village Vista, Foothills, Air Libre and Arrowhead.

West Central Region – Option #1

Close Sunset Canyon and move all students to Quail Run

Attendance Area Enrollment

	Actual						Projected							2012/13-	2017/18-	2022/23-	2027/28-
	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	... 2032/33	2017/18	2022/23	2027/28	2032/33	
Eagle Ridge	422	436	444	442	415	398	386	384	389	383	368	358	-83	-24	-30	-11	
Quail Run	932	940	906	852	806	804	808	790	800	770	738	642	-101	-128	-66	-97	

Open Enrollment Impacts

	Attendance Area																										Out of District	Total Attendance	Total Residents	Net Difference
School	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26				
Quail Run	2	9	48	1	3		1	1	20	36		4	13	6	1	2	3	25	186		94	15	1		1	55	527	316	211	
Sunset Canyon	20	15	9		1			1	4	31			4	2		1		6		4		242	1			6	347	488	-141	
Share of Residents	74%	71%	51%	77%	55%	74%	35%	68%	62%	65%	81%	64%	50%	45%	49%	76%	66%	65%	80%	59%	80%	50%	40%	59%	89%	69%			61%	
Total Residents	22	24	57	1	4	0	1	2	24	67	0	4	17	8	1	3	3	31	0	190	0	336	16	1	0	1	61	874	804	70

School Enrollment

	Actual						Projected							2017/18-	2022/23-	2027/28-	2022/23	
	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	...2032/33	2022/23	2027/28	2032/33	Attend vs. Reside	Out of District	
Eagle Ridge	411	424	406	424	393	371	363	358	362	357	340	338	-40	-31	-2	-27	41	
Quail Run	1,091	1,068	1,064	942	916	874	884	882	871	838	812	715	-217	-62	-97	70	61	

School Capacity

Eagle Ridge: 85% Capacity = 1,010 100% Capacity = 1,188

Qual Run: 85% Capacity = 803 100% Capacity = 945

West Central Region – Option #2

Close Sunset Canyon and move all students to Eagle Ridge

Attendance Area Enrollment

	Actual						Projected							2012/13-	2017/18-	2022/23-	2027/28-
	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	... 2032/33	2017/18	2022/23	2027/28	2032/33	
Eagle Ridge	921	942	942	930	901	886	879	793	880	860	822	738	-130	-35	-64	-84	
Quail Run	433	434	408	364	320	316	315	274	310	294	285	261	-54	-117	-31	-24	

Open Enrollment Impacts

	Attendance Area																										Out of District	Total Attendance	Total Residents	Net Difference
School	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26				
Eagle Ridge	5	13	9					1	245	26	1	3	1	3				15				5	2			1	41	371	398	-27
Sunset Canyon	20	15	9		1			1	4	31			4	2		1		6		4		242	1			6	347	488	-141	
Share of Residents	74%	71%	51%	77%	55%	74%	35%	68%	62%	65%	81%	64%	50%	45%	49%	76%	66%	65%	80%	59%	80%	50%	40%	59%	89%	69%			61%	
Total Residents	25	28	18	0	1	0	0	2	249	57	1	3	5	5	0	1	0	21	0	4	0	247	3	0	0	1	47	718	886	-168

School Enrollment

	Actual						Projected						2017/18-	2022/23-	2027/28-	2022/23	
	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	...2032/33	2022/23	2027/28	2032/33	Attend vs. Reside	Out of District
Eagle Ridge	827	814	812	792	750	718	729	728	738	731	692	599	-109	-26	-93	-168	47
Quail Run	675	678	658	574	559	527	518	512	495	464	460	454	-148	-67	-6	211	55

556

531

School Capacity

Eagle Ridge: 85% Capacity = 1,010 100% Capacity = 1,188

Qual Run: 85% Capacity = 803 100% Capacity = 945

West Central Region – Option #3

Close Sunset Canyon and move students to Quail Run and Eagle Ridge (Split: 28th Street)

Attendance Area Enrollment

	Actual						Projected							2012/13-	2017/18-	2022/23-	2027/28-
	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	... 2032/33	2017/18	2022/23	2027/28	2032/33	
Eagle Ridge	715	738	725	734	696	679	672	671	681	669	642	589	-83	-24	-30	-11	
Quail Run	639	638	625	560	525	523	522	503	508	484	464	411	-54	-117	-31	-24	

Open Enrollment Impacts

	Attendance Area																										Out of District	Total Attendance	Total Residents	Net Difference
School	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26				
Eagle Ridge	5	13	9					1	245	26	1	3	1	3				15				5	2			1	41	371	398	-27
Quail Run	2	9	48	1	3		1	1	20	36		4	13	6	1	2	3	25		186		94	15	1		1	55	527	316	211
Sunset Canyon	20	15	9		1			1	4	31			4	2		1		6			4		242	1			6	347	488	-141
Share of Residents	74%	71%	51%	77%	55%	74%	35%	68%	62%	65%	81%	64%	50%	45%	49%	76%	66%	65%	80%	59%	80%	50%	40%	59%	89%	69%			61%	
Total Residents	27	37	66	1	4	0	1	3	269	93	1	7	18	11	1	3	3	46	0	190	0	341	18	1	0	2	102	1,245	1,202	43

School Enrollment

													2022/23				
	Actual						Projected						2017/18-	2022/23-	2027/28-	Attend vs.	Out of
	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	...2032/33	2022/23	2027/28	2032/33	Reside	District
Eagle Ridge	655	657	635	644	599	571	575	575	586	582	553	496	-40	-31	-2	-27	41
Quail Run	847	835	835	722	710	674	672	665	647	613	599	557	-148	-67	-6	211	55

School Capacity

Eagle Ridge: 85% Capacity = 1,010 100% Capacity = 1,188

Qual Run: 85% Capacity = 803 100% Capacity = 945