

LOWER MERION SCHOOL DISTRICT

SCHOOL PROPERTY TAX/RENT REBATE

LMSD Tax Year July 1, 2025 to June 30, 2026, for year 2024 PA-1000 (filed in 2025)

FILING INSTRUCTIONS

WHERE TO FILE: Lower Merion School District Business Office, 301 E. Montgomery Ave, Ardmore, PA 19003

WHEN TO FILE: After July 1, 2025, but before June 30, 2026

*** COMPLETE ALL REQUESTED INFORMATION * Please print legibly or type**

PART A – Personal Information

Name of Claimant:

Address of Claimant:

Phone Number:

Email Address:

Parcel Number (Found on Tax Bill):

Birth Date of Claimant:

Social Security Number of Claimant:

PART B – Form PA-1000 2024 (Property Tax or Rent Rebate Claim)

Insert amount from **Line 13** on Form **PA-1000 2024** (Total Income)

\$

Inserted amount in above PART B may not exceed \$46,520

Complete Applicable Section C

PART C (1) – FOR PROPERTY OWNERS

(a) Insert total property taxes paid from **Line 14** on Form **PA-1000 2024**

\$

(b) Insert Property Tax Rebate amount from **Line 15** on Form **PA-1000 2024**

\$

(c) Subtract Line (b) from line (a)

Line (a) – Line (b) =

\$

(d) Enter 50% of amount in line (b).

50% X Line (b) =

\$

(e) Enter the **lesser** of Line (c) and (d). This is your School District rebate amount

\$

Inserted amount on line (e) above may not exceed \$500.00

PART C (2) – FOR RENTERS *

(a) Insert amount from **Line 17** on Form **PA-1000 2024**

\$

(b) Insert amount from **Line 18** on Form **PA-1000 2024** (Rent Rebate)

\$

(c) Subtract line (b) from line (a)

Line (a) – Line (b) =

\$

(d) Enter 50% of amount in line (b).

50% X Line (b) =

\$

(e) Enter the **lesser** of Line (c) and (d). This is your School District rebate amount

\$

Inserted amount on line (e) above may not exceed \$500.00

PART C (3) – COMBINED OWNER/RENTERS ONLY *

(a) Insert amount from **Line 17** on Form **PA-1000 2024**

\$

(b) Insert Property Tax Rebate amount from **Line 19** on Form **PA-1000 2024** (Property Tax)

\$

(c) Subtract line (b) from line (a)

Line (a) – Line (b) =

\$

(d) Enter 50% of amount in line (b).

50% X Line (b) =

\$

(e) Enter the **lesser** of Line (c) and (d). This is your School District rebate amount

\$

*** NOTE: Rental subsidies may reduce your School District rebate amount.**

Inserted amount on line (e) above may not exceed \$500.00

PART D – Checklist of Required Information to send with Rebate Request Form

- (a) ☐ Copy of Form **PA-1000 2024** (Page 1 & 2 of Property Tax or Rent Rebate Claim) filed with the PA Dept. of Revenue
- (b) ☐ Copy of **2024 PA-1000 Rebate Check Received on or after July 1, 2025**, or **Statement of Direct Deposit from the State Received on or after July 1, 2025**, or printout of report for claim year 2024 from PA Department of Revenue site: <https://mypath.pa.gov/>
Under **Rebates**, click **Where's My Rebate?**

I declare that this form is true, correct and complete, that the documents required and attached hereto under Part D are true and correct copies of those documents, and that to the best of my knowledge and belief this is the only claim filed by members of my household.

Claimant's Signature

Printed Name of Preparer (if other than Claimant)

Date

Signature of Preparer (if other than Claimant)

Phone No. of Preparer (if other than Claimant)



DID YOU ENCLOSE ALL OF YOUR COPIES?
DID YOU SIGN AND DATE THIS FORM?