

ARGYLE INDEPENDENT SCHOOL DISTRICT

6701 Canyon Falls Drive, Flower Mound, TX 76226
(940) 464-7241 | Fax: 1 (817) 887-5557 www.argyleisd.com



ADDENDUM

DATE: Wednesday, July 16, 2025

TO: Potential Offerors

FROM: Athena Nance-Young – Purchasing and Risk Management Specialist

SUBJECT: **Addendum #1, RFQ 25-07-001-1 Investment Advisory Services**

The following questions, modifications and clarifications are provided for the above listed Request for Qualifications. Please incorporate this information into your response and place a signed addendum in your proposal.

1. What is the approximate market value of the assets that you are seeking to be managed within a balanced strategy?

Answer: Approximately 160M from the 2022 Bond series and \$200-\$250M from the upcoming 2025 Bond series scheduled for Aug/Sept 2025

MODIFICATIONS TO RFQ:

- Strike throughout any language related to Financial Advisor/s and/or their duties, specifically, Sections 9.0 – 9.4. Firms are to provide qualifications for investment management services.

Authorized Signature

Printed Name

Date