

Beaumont Independent School District

Debt Transparency Information

June 30, 2024

General Obligation Bond Overview:

Bond Title	Ad Valorem	Original	As Of Date	Principal	Interest To	Total Principal	Final Maturity
	Tax Secured	Par Amount		Outstanding	Maturity	& Interest to Maturity	
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	Yes	\$ 59,490,000	06/30/2024	\$ 50,405,000	\$ 24,304,572	\$ 74,709,572	02/15/2038
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	Yes	14,450,000	06/30/2024	1,930,000	-	1,930,000	02/15/2026
U/L Tax Ref Bds Ser 2012	Yes	8,070,000	06/30/2024	40,000	1,505,000	1,545,000	02/15/2028
U/L Tax Ref Bds Ser 2016	Yes	132,155,000	06/30/2024	60,645,000	12,103,950	72,748,950	02/15/2038
U/L Tax Ref Bds Ser 2017	Yes	107,040,000	06/30/2024	81,810,000	22,126,731	103,936,731	02/15/2038
		<u>\$ 321,205,000</u>		<u>\$ 194,830,000</u>	<u>\$ 60,040,253</u>	<u>\$ 254,870,253</u>	

General Obligation Bond Ratings:

Bond Title	Moodys Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	NR	A	A	NR
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	NR	NR	NR	NR
U/L Tax Ref Bds Ser 2012	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2016	A1	A	NR	NR
U/L Tax Ref Bds Ser 2017	NR	A	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	School Building
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	School Building
U/L Tax Ref Bds Ser 2012	Refunding for Savings
U/L Tax Ref Bds Ser 2016	Refunding for Savings
U/L Tax Ref Bds Ser 2017	Refunding for Savings

Proceeds:

	Received	Spent	Unspent
U/L Tax Sch Bldg Bds Taxable Ser 2010B (BABs)	\$ 59,490,000	\$ 59,490,000	\$ -
U/L Tax QSCBs Taxable Ser 2010 (Tax Credit Bds)	14,450,000	14,450,000	-
U/L Tax Ref Bds Ser 2012	9,773,448	9,773,448	-
U/L Tax Ref Bds Ser 2016	143,202,623	143,202,623	-
U/L Tax Ref Bds Ser 2017	114,727,997	114,727,997	-

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 321,205,000	\$ 194,830,000	\$ 254,870,253
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 194,830,000	\$ 254,870,253
Total authorized debt secured by Ad Valorem Taxation:	\$ 321,205,000		
Total outstanding Ad Valorem debt obligations:		\$ 194,830,000	\$ 254,870,253
Total authorized Ad Valorem debt per capita:	\$ 2,629		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,595	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 2,086

2024 Population: ^(a)	Population
	122,184

^(a) Source: The Texas Municipal Advisory Council of Texas.