

Revised Report:

CITY OF BRISBANE PROFILE

San Mateo County

Child Care Needs Assessment 2022:

Supply and Demand Summary

Prepared by the

San Mateo County Child Care Partnership Council,

San Mateo County Office of Education, and San Mateo County Superintendent of Schools



Revised August 2023

CITY OF BRISBANE CHILD CARE SUMMARY

The Child Care Partnership Council has updated the original profile prepared by Brion Economics, Inc. Brion Economics, Inc. prepared the original summary report for the San Mateo County Office of Education (SMCOE), in partnership with the San Mateo County Child Care Partnership Council, First 5 San Mateo County, and the Silicon Valley Community Foundation. This summary report is based on a countywide study of child care needs for children 0 to 12 years old and is one part of a larger, countywide study that identifies current and future child care needs by city, also known as supply and demand analysis.

DEMOGRAPHICS

Brisbane	2021
Total Population	4,803
Children Under 2 Years Old	121
Children 2 to 4 Years Old	181
Children 5 to 12 Years Old	437
Total Children 0 to 12 Years Old	739
Children 0 to 12 as % of Total Population	15.4%

CHILD CARE SUPPLY AND DEMAND AS OF 2022

- **Child Care Providers:** Three total providers: one Family Child Care Home (FCCH Spaces) and two Child Care Centers (Center Spaces) with a total of 103 spaces.
- **2022 Estimated Supply of Child Care Spaces**

2022 Supply in Brisbane				
Age Group	FCCH Spaces	Center Spaces	Total Spaces	% of Supply
Infants	3	-	3	3%
Preschool	6	24	30	29%
School Age	5	65	70	68%
Total Supply	14	89	103	100%
% of Supply	14%	86%	100%	

- **2022 Estimated Demand for Licensed Child Care Spaces:** Total need equals 562 spaces, including 361 spaces for residents and 201 spaces for non-resident employees working in Brisbane and commuting in from outside the City.

2022 Demand in Brisbane				
Age Group	Resident Demand	Employee Demand	Total Spaces Needed	% of Demand
Infants	45	80	125	22%
Preschool	111	121	232	41%
School Age	205	-	205	37%
Total Demand	361	201	562	100%
% of Demand	64%	36%	100%	

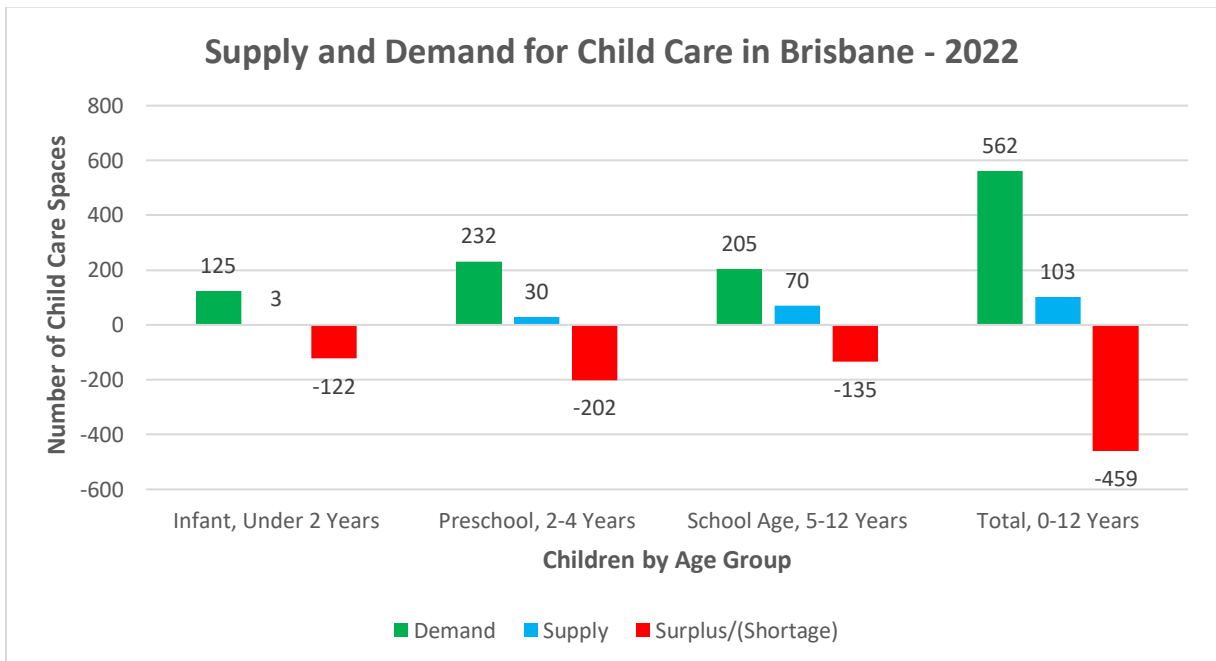
▪ **Estimated Shortage or Surplus of Child Care Spaces in 2022**

Estimated Surplus or Shortage of Spaces, 2022 - Brisbane		
Age Group	Surplus (Shortage)	% of Demand Met
Infants	(122)	2%
Preschool	(202)	13%
School Age	(135)	34%
Total Surplus/(Shortage)	(459)	18%

- **Subsidized Need and Spaces:** According to data from SMCOE and the California Department of Education, there is 1 Infant subsidized space in Brisbane. According to 2020 data for children 0 to 4 years old from the Early Learning Needs Assessment Tool created by American Institutes of Research, Brisbane has 64 children ages 0 to 4 that qualify for subsidized care. Only 2% of the need for subsidized spaces is being met. There is an unmet need for 63 subsidized spaces for children 0 to 4 years old.

Brisbane – Subsidized Care and Need			
Item	Infants 0-2 Years	Preschool 3-4 Years	Total 0-4 Years
Estimated Children	181	121	302
Eligible (Need) for Subsidized Spaces	26	38	64
Percent of Total Children	14%	31%	21%
No. of Subsidized Spaces	1	-	1
Unmet Need	(25)	(38)	(63)
Percent of Need Met	4%	0%	2%

▪ **Supply and Demand Summary**



METHODOLOGY OVERVIEW

- **Resident Population:** Total population and children estimates are based on 2021 American Community Survey 5-Year Estimates, S0101: Age and Sex.
- **Child Care Demand by Age Group:** The following factors are applied to estimates of total children by age group and year. These data are from the *2022 Parent Survey* (see Chapter 3 of the full Needs Assessment) prepared for this study.

Age Group	Percentage of Parents Wanting Licensed Care
Infants, Under 2 Years	37.2%
Preschool, 2-4 Years	61.2%
School Age, 5 or older	46.9%

- **Employee Demand:** The U.S. Census Bureau, OnTheMap Application and LEHD Origin-Destination Employment Statistics (2020) provides the number of employees that work in Brisbane and reside outside of the City. It is assumed that 3% of these non-resident employees commuting from outside the County require child care in the City/Area where they work. This total demand is split 40% for Infant spaces and 60% for Preschool spaces. It is assumed that School Age children of non-resident employees require child care near their school.
- **Subsidies:** Subsidized space data and analysis is from a combination of sources including SMCOE 2022 survey results of direct state contracts (includes State Preschool, General Child Care, ASES, Early Head Start, and Head Start), CalWORKs Stage 2 and 3, and Alternative Payment (AP) data from the California Department of Education, and CD-801A Monthly Report for October 2020 (most current data available) by family residence location. Age groups for subsidized care are Infants, birth to 2 years old, and Preschool, 3 and 4 years old. Note that the Early Learning Needs Assessment Tool (ELNAT) does not provide 2020 subsidized data for School age children. ELNAT data is by zip code and has to be combined and/or divided into the study's defined Cities/Areas.

STUDY ACKNOWLEDGMENTS AND FUNDING

BEI would like to acknowledge the following individuals & organizations for their support in this effort:

- Sarah Kinahan, Project Manager, San Mateo County Child Care Partnership Council;
- Child Care Coordinating Council of San Mateo County (also known as 4Cs);
- San Mateo County Office of Education; and,
- Child Care Needs Assessment Ad Hoc Committee Members

Funding for this study was provided by:

