

APPENDIX A:

SUPPLY AND DEMAND TABLES BY CITY/AREA AND TOTAL COUNTY- 2022

Appendix A

Existing Conditions - 2022

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Table A-1
Existing Child Care Demand and Supply in 2022, Countywide
San Mateo County Child Care Needs Assessment - 2022

COUNTYWIDE	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	18,127	10,061	9,645	7,890	27,596	63,843	109,566
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	48.9%
Resident Children Needing Licensed Care		6,743	6,157	5,902	4,829	16,889	29,942	53,574
Children from Non-Resident Employees	(3)							
Employees from Outside County		164,340						
Amount that Need Licensed Care		3%	<u>1,972</u>			<u>2,958</u>		<u>4,930</u>
Total Demand for Child Care Spaces			8,715			19,847	29,942	58,505
% Distribution			15%			34%	51%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces					
Family Child Care Home Supply	(5)	525	1,334			2,669	1,763	5,766
Child Care Center Supply		<u>484</u>	<u>1,591</u>			<u>16,071</u>	<u>17,919</u>	<u>35,581</u>
Current Child Care Supply		1,009	2,925			18,740	19,682	41,347
% Distribution			7%			45%	48%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(5,790)			(1,107)	(10,260)	(17,157)
% Distribution			34%			6%	60%	100%
Percentage of Demand Met by Existing Facilities/Spaces			34%			94%	66%	71%

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-2
Existing Child Care Demand and Supply in 2022 in Atherton
San Mateo County Child Care Needs Assessment - 2022

ATHERTON	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	112	60	40	43	144	614	870
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	48.0%
Resident Children Needing Licensed Care		42	37	25	27	88	288	418
Children from Non-Resident Employees	(3)							
Employees from Outside County		992						
Amount that Need Licensed Care	3%	<u>12</u>				<u>18</u>	<u>0</u>	<u>30</u>
Total Demand for Child Care Spaces		54				106	288	447
% Distribution		12%				24%	64%	100%
EXISTING SUPPLY		Child Care Spaces						
Family Child Care Home Supply	(5)	1	3			6	5	14
Child Care Center Supply		<u>8</u>	<u>19</u>			<u>358</u>	<u>326</u>	<u>703</u>
Current Child Care Supply		9	22			364	331	717
% Distribution			3%			51%	46%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(32)			258	43	270
% Distribution			-12%			96%	16%	100%
Percentage of Demand Met by Existing Facilities/Spaces			41%			344%	115%	160%

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Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-3
Existing Child Care Demand and Supply in 2022 in Belmont
San Mateo County Child Care Needs Assessment - 2022

BELMONT	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	612	246	438	291	975	2,091	3,678
Licensed Care Demand Factor or Average Resident Children Needing Licensed Care	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	49.1%
		228	151	268	178	597	981	1,805
Children from Non-Resident Employees	(3)							
Employees from Outside County		3,622						
Amount that Need Licensed Care		3%	<u>43</u>			<u>65</u>		<u>109</u>
Total Demand for Child Care Spaces			271			662	981	1,914
% Distribution			14%			35%	51%	100%
EXISTING SUPPLY		Child Care Spaces						
Family Child Care Home Supply	(4) (5)	11	28			56	40	124
Child Care Center Supply		<u>21</u>	<u>78</u>			<u>610</u>	<u>1,075</u>	<u>1,763</u>
Current Child Care Supply		32	106			666	1,115	1,887
% Distribution			6%			35%	59%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(165)			4	134	(27)
% Distribution			614%			-15%	-500%	100%
Percentage of Demand Met by Existing Facilities/Spaces			39%			101%	114%	99%

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Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-4
Existing Child Care Demand and Supply in 2022 in Brisbane
San Mateo County Child Care Needs Assessment - 2022

BRISBANE	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	268	233	276	100	609	1,006	1,883
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	50.1%
Resident Children Needing Licensed Care		100	142	169	61	372	472	944
Children from Non-Resident Employees	(3)							
Employees from Outside County		4,940						
Amount that Need Licensed Care		3%	<u>59</u>			<u>89</u>	<u>0</u>	<u>148</u>
Total Demand for Child Care Spaces			159			461	472	1,093
% Distribution			15%			42%	43%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces					
Family Child Care Home Supply	(5)	1	3			6	5	14
Child Care Center Supply		<u>1</u>	<u>0</u>			<u>24</u>	<u>65</u>	<u>89</u>
Current Child Care Supply		2	3			30	70	103
% Distribution			3%			29%	68%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(156)			(431)	(402)	(990)
% Distribution			16%			44%	41%	100%
Percentage of Demand Met by Existing Facilities/Spaces			2%			7%	15%	9%

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Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-5
Existing Child Care Demand and Supply in 2022 in Burlingame
San Mateo County Child Care Needs Assessment - 2022

BURLINGAME	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	683	455	246	359	1,060	2,463	4,206
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	48.9%
Resident Children Needing Licensed Care		254	279	150	220	649	1,155	2,058
Children from Non-Resident Employees	(3)							
Employees from Outside County		12,852						
Amount that Need Licensed Care		3%	<u>154</u>			<u>231</u>	<u>0</u>	<u>386</u>
Total Demand for Child Care Spaces			408			880	1,155	2,443
% Distribution			17%			36%	47%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces					
Family Child Care Home Supply	(5)	18	46			92	58	196
Child Care Center Supply		<u>23</u>	<u>40</u>			<u>794</u>	<u>779</u>	<u>1,613</u>
Current Child Care Supply		41	86			886	837	1,809
% Distribution			5%			49%	46%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(322)			6	(318)	(634)
% Distribution			51%			-1%	50%	100%
Percentage of Demand Met by Existing Facilities/Spaces			21%			101%	72%	74%

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Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

**Table A-6
Existing Child Care Demand and Supply in 2022 in Daly City/Colma
San Mateo County Child Care Needs Assessment - 2022**

DALY CITY/COLMA	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	3,143	915	1,006	336	2,257	7,561	12,961
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	47.0%
Resident Children Needing Licensed Care		1,169	560	616	206	1,381	3,546	6,096
		37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	47.0%
Children from Non-Resident Employees	(3)							
Employees from Outside County		12,163						
Amount that Need Licensed Care		3%	<u>146</u>			<u>219</u>	<u>0</u>	<u>365</u>
Total Demand for Child Care Spaces			1,315			1,600	3,546	6,461
% Distribution			20%			25%	55%	100%
EXISTING SUPPLY		(4)	Child Care Spaces					
Family Child Care Home Supply	(5)	63	144			289	181	614
Child Care Center Supply		<u>40</u>	<u>101</u>			<u>1,053</u>	<u>2,291</u>	<u>3,445</u>
Current Child Care Supply		103	245			1,342	2,472	4,059
% Distribution			6%			33%	61%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(1,070)			(258)	(1,074)	(2,402)
% Distribution			45%			11%	45%	100%
Percentage of Demand Met by Existing Facilities/Spaces			19%			84%	70%	63%

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Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-7
Existing Child Care Demand and Supply in 2022 in East Palo Alto
San Mateo County Child Care Needs Assessment - 2022

EAST PALO ALTO	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	1,076	557	446	473	1,476	3,472	6,024
Licensed Care Demand Factor or Average Resident Children Needing Licensed Care	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	48.7%
		400	341	273	289	904	1,628	2,932
Children from Non-Resident Employees	(3)							
Employees from Outside County		3,223						
Amount that Need Licensed Care		3%	<u>39</u>			<u>58</u>	<u>0</u>	<u>97</u>
Total Demand for Child Care Spaces			439			962	1,628	3,029
% Distribution			14%			32%	54%	100%
EXISTING SUPPLY		Child Care Spaces						
Family Child Care Home Supply	(4) Providers							
Child Care Center Supply	(5)	28	75			150	113	338
Current Child Care Supply		<u>17</u>	<u>0</u>			<u>666</u>	<u>1,644</u>	<u>2,310</u>
% Distribution			3%			31%	66%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(364)			(146)	129	(380)
% Distribution			96%			38%	-34%	100%
Percentage of Demand Met by Existing Facilities/Spaces			17%			85%	108%	87%

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Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-8
Existing Child Care Demand and Supply in 2022 in Foster City
San Mateo County Child Care Needs Assessment - 2022

FOSTER CITY	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	635	521	377	447	1,345	2,869	4,849
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	49.6%
Resident Children Needing Licensed Care		236	319	231	274	823	1,345	2,405
Children from Non-Resident Employees	(3)							
Employees from Outside County		8,815						
Amount that Need Licensed Care		3%	<u>106</u>			<u>159</u>	<u>0</u>	<u>264</u>
Total Demand for Child Care Spaces			342			982	1,345	2,669
% Distribution			13%			37%	50%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces					
Family Child Care Home Supply	(5)	25	64			128	88	280
Child Care Center Supply		<u>21</u>	<u>132</u>			<u>959</u>	<u>880</u>	<u>1,971</u>
Current Child Care Supply		46	196			1,087	968	2,251
% Distribution			9%			48%	43%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(146)			105	(377)	(418)
% Distribution			35%			-25%	90%	100%
Percentage of Demand Met by Existing Facilities/Spaces			57%			111%	72%	84%

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Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-9
Existing Child Care Demand and Supply in 2022 in Half Moon Bay Region
San Mateo County Child Care Needs Assessment - 2022

HALF MOON BAY REGION	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	374	307	222	263	792	1,716	2,882
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	49.6%
Resident Children Needing Licensed Care		139	188	136	161	485	805	1,429
Children from Non-Resident Employees	(3)							
Employees from Outside County		2,649						
Amount that Need Licensed Care		3%	<u>32</u>			<u>48</u>	<u>0</u>	<u>79</u>
Total Demand for Child Care Spaces			171			532	805	1,508
% Distribution			11%			35%	53%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces					
Family Child Care Home Supply	(5)	14	32			64	40	136
Child Care Center Supply		<u>16</u>	<u>36</u>			<u>279</u>	<u>383</u>	<u>698</u>
Current Child Care Supply		30	68			343	423	834
% Distribution			8%			41%	51%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(103)			(189)	(381)	(674)
% Distribution			15%			28%	57%	100%
Percentage of Demand Met by Existing Facilities/Spaces			40%			64%	53%	55%

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Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-10
Existing Child Care Demand and Supply in 2022 in Hillsborough
San Mateo County Child Care Needs Assessment - 2022

HILLSBOROUGH	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	164	109	59	86	255	1,216	1,635
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	48.2%
Resident Children Needing Licensed Care		61	67	36	53	156	570	787
Children from Non-Resident Employees	(3)							
Employees from Outside County		985						
Amount that Need Licensed Care		3%	<u>12</u>			<u>18</u>	<u>0</u>	<u>30</u>
Total Demand for Child Care Spaces			73			174	570	817
% Distribution			9%			21%	70%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces					
Family Child Care Home Supply	(5)	1	3			6	5	14
Child Care Center Supply		<u>4</u>	<u>0</u>			<u>85</u>	<u>60</u>	<u>145</u>
Current Child Care Supply		5	3			91	65	159
% Distribution			2%			57%	41%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(70)			(83)	(505)	(658)
% Distribution			11%			13%	77%	100%
Percentage of Demand Met by Existing Facilities/Spaces			4%			52%	11%	19%

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Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-11
Existing Child Care Demand and Supply in 2022 in Menlo Park
San Mateo County Child Care Needs Assessment - 2022

MENLO PARK	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	1,619	867	623	1,256	2,746	5,722	10,088
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	49.2%
Resident Children Needing Licensed Care		602	531	382	768	1,681	2,684	4,967
Children from Non-Resident Employees	(3)							
Employees from Outside County		19,878						
Amount that Need Licensed Care		3%	<u>239</u>			<u>358</u>	<u>0</u>	<u>596</u>
Total Demand for Child Care Spaces			841			2,039	2,684	5,563
% Distribution			15%			37%	48%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces					
Family Child Care Home Supply	(5)	22	57			114	75	246
Child Care Center Supply		<u>44</u>	<u>123</u>			<u>1,589</u>	<u>1,156</u>	<u>2,868</u>
Current Child Care Supply		66	180			1,703	1,231	3,114
% Distribution			6%			55%	40%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(661)			(336)	(1,453)	(2,449)
% Distribution			27%			14%	59%	100%
Percentage of Demand Met by Existing Facilities/Spaces			21%			84%	46%	56%

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Table A-12

**Existing Child Care Demand and Supply in 2022 in Millbrae
San Mateo County Child Care Needs Assessment - 2022**

MILLBRAE	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Total Children	(1)	380	253	137	199	589	1,482	2,451
Licensed Care Demand Factor or Average Resident Children Needing Licensed Care	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	48.8%
		141	155	84	122	361	695	1,197
Children from Non-Resident Employees	(3)							
Employees from Outside County		2,963						
Amount that Need Licensed Care		3%	<u>36</u>			<u>53</u>	<u>0</u>	<u>89</u>
Total Demand for Child Care Spaces			177			414	695	1,286
% Distribution			14%			32%	54%	100%
EXISTING SUPPLY		Child Care Spaces						
Family Child Care Home Supply	(4) (5)	11	29			58	35	122
Child Care Center Supply		<u>13</u>	<u>0</u>			<u>304</u>	<u>405</u>	<u>709</u>
Current Child Care Supply		24	29			362	440	831
% Distribution			3%			44%	53%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(148)			(52)	(255)	(455)
% Distribution			32%			11%	56%	100%
Percentage of Demand Met by Existing Facilities/Spaces			16%			87%	63%	65%

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.
Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-13

**Existing Child Care Demand and Supply in 2022 in Pacifica
San Mateo County Child Care Needs Assessment - 2022**

PACIFICA	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	757	427	466	153	1,047	2,780	4,584
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	48.6%
Resident Children Needing Licensed Care		282	262	285	94	641	1,304	2,226
Children from Non-Resident Employees	(3)							
Employees from Outside County		2,819						
Amount that Need Licensed Care		3%	<u>34</u>			<u>51</u>	<u>0</u>	<u>85</u>
Total Demand for Child Care Spaces			316			691	1,304	2,311
% Distribution			14%			30%	56%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces					
Family Child Care Home Supply	(5)	22	56			112	70	238
Child Care Center Supply		<u>20</u>	<u>37</u>			<u>629</u>	<u>734</u>	<u>1,400</u>
Current Child Care Supply		42	93			741	804	1,638
% Distribution			6%			45%	49%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(223)			50	(500)	(673)
% Distribution			33%			-7%	74%	100%
Percentage of Demand Met by Existing Facilities/Spaces			29%			107%	62%	71%

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.
Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-14
Existing Child Care Demand and Supply in 2022 in Portola Valley
San Mateo County Child Care Needs Assessment - 2022

		Amount or Rate	Child Care as of 2022						
			Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
PORTOLA VALLEY									
EXISTING DEMAND			Child Care Demand						
Estimated Total Children	(1)		68	36	25	26	88	412	568
Licensed Care Demand Factor or Average	(2)		37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	47.9%
Resident Children Needing Licensed Care			25	22	15	16	54	193	272
Children from Non-Resident Employees	(3)								
Employees from Outside County		906							
Amount that Need Licensed Care		3%	<u>11</u>				<u>16</u>	<u>0</u>	<u>27</u>
Total Demand for Child Care Spaces			36				70	193	299
% Distribution			12%				23%	64%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces						
Family Child Care Home Supply	(5)	0	0				0	0	0
Child Care Center Supply		<u>4</u>	<u>0</u>				<u>143</u>	<u>129</u>	<u>272</u>
Current Child Care Supply		4	-				143	129	272
% Distribution			0%				53%	47%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(36)				73	(64)	(27)
% Distribution			133%				-267%	234%	100%
Percentage of Demand Met by Existing Facilities/Spaces			0%				204%	67%	91%

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-15
Existing Child Care Demand and Supply in 2022 in Redwood City
San Mateo County Child Care Needs Assessment - 2022

REDWOOD CITY	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	3,188	1,395	1,712	1,328	4,435	10,355	17,978
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	48.7%
Resident Children Needing Licensed Care		1,186	854	1,048	813	2,714	4,856	8,757
Children from Non-Resident Employees	(3)							
Employees from Outside County		25,175						
Amount that Need Licensed Care		3%	<u>302</u>			<u>453</u>	<u>0</u>	<u>755</u>
Total Demand for Child Care Spaces			1,488			3,167	4,856	9,512
% Distribution			16%			33%	51%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces					
Family Child Care Home Supply	(5)	98	245			490	315	1,050
Child Care Center Supply		<u>75</u>	<u>356</u>			<u>2,085</u>	<u>3,642</u>	<u>6,083</u>
Current Child Care Supply		173	601			2,575	3,957	7,133
% Distribution			8%			36%	55%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(887)			(592)	(899)	(2,378)
% Distribution			37%			25%	38%	100%
Percentage of Demand Met by Existing Facilities/Spaces			40%			81%	81%	75%

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.
Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-16
Existing Child Care Demand and Supply in 2022 in San Bruno
San Mateo County Child Care Needs Assessment - 2022

SAN BRUNO	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	685	592	703	257	1,552	3,175	5,412
Licensed Care Demand Factor or Average Resident Children Needing Licensed Care	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	49.8%
		255	362	430	157	950	1,489	2,694
Children from Non-Resident Employees	(3)							
Employees from Outside County		5,914						
Amount that Need Licensed Care		3%	<u>71</u>			<u>106</u>	<u>0</u>	<u>177</u>
Total Demand for Child Care Spaces			326			1,057	1,489	2,871
% Distribution			11%			37%	52%	100%
EXISTING SUPPLY		Child Care Spaces						
Family Child Care Home Supply	(4) Providers							
Child Care Center Supply	(5)	31	75			150	101	326
Current Child Care Supply		<u>30</u>	<u>20</u>			<u>985</u>	<u>1,423</u>	<u>2,428</u>
% Distribution		61	95			1,135	1,524	2,754
			3%			41%	55%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(231)			78	35	(117)
% Distribution			197%			-67%	-30%	100%
Percentage of Demand Met by Existing Facilities/Spaces			29%			107%	102%	96%

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-17
Existing Child Care Demand and Supply in 2022 in San Carlos
San Mateo County Child Care Needs Assessment - 2022

SAN CARLOS	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	746	300	534	355	1,189	3,009	4,944
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	48.9%
Resident Children Needing Licensed Care		278	184	327	217	728	1,411	2,416
Children from Non-Resident Employees	(3)							
Employees from Outside County		6,772						
Amount that Need Licensed Care		3%	<u>81</u>			<u>122</u>	<u>0</u>	<u>203</u>
Total Demand for Child Care Spaces			359			849	1,411	2,619
% Distribution			14%			32%	54%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces					
Family Child Care Home Supply	(5)	12	34			68	46	148
Child Care Center Supply		<u>24</u>	<u>68</u>			<u>667</u>	<u>765</u>	<u>1,500</u>
Current Child Care Supply		36	102			735	811	1,648
% Distribution			6%			45%	49%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(257)			(114)	(600)	(971)
% Distribution			26%			12%	62%	100%
Percentage of Demand Met by Existing Facilities/Spaces			28%			87%	57%	63%

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.
Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-18

**Existing Child Care Demand and Supply in 2022 in San Mateo
San Mateo County Child Care Needs Assessment - 2022**

SAN MATEO	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	2,365	1,743	1,102	1,436	4,281	8,047	14,693
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	49.5%
Resident Children Needing Licensed Care		880	1,067	674	879	2,620	3,774	7,274
Children from Non-Resident Employees	(3)							
Employees from Outside County		21,730						
Amount that Need Licensed Care		3%	<u>261</u>			<u>391</u>	<u>0</u>	<u>652</u>
Total Demand for Child Care Spaces			1,141			3,011	3,774	7,926
% Distribution			14%			38%	48%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces					
Family Child Care Home Supply	(5)	113	300			600	398	1,298
Child Care Center Supply		<u>83</u>	<u>136</u>			<u>2,670</u>	<u>1,315</u>	<u>4,121</u>
Current Child Care Supply		196	436			3,270	1,713	5,419
% Distribution			8%			60%	32%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(705)			259	(2,061)	(2,507)
% Distribution			28%			-10%	82%	100%
Percentage of Demand Met by Existing Facilities/Spaces			38%			109%	45%	68%

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-19

**Existing Child Care Demand and Supply in 2022 in South Coast
San Mateo County Child Care Needs Assessment - 2022**

		Amount or Rate	Child Care as of 2022						
			Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
SOUTH COAST									
EXISTING DEMAND			Child Care Demand						
Estimated Total Children	(1)		21	17	12	15	44	103	168
Licensed Care Demand Factor or Average	(2)		37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	49.5%
Resident Children Needing Licensed Care			8	11	7	9	27	48	83
Children from Non-Resident Employees	(3)								
Employees from Outside County		0							
Amount that Need Licensed Care		3%	<u>0</u>				<u>0</u>	<u>0</u>	<u>0</u>
Total Demand for Child Care Spaces			8				27	48	83
% Distribution			9%				33%	58%	100%
EXISTING SUPPLY		(4)	Child Care Spaces						
Family Child Care Home Supply	(5)	0	0				0	0	0
Child Care Center Supply		<u>3</u>	<u>0</u>				<u>45</u>	<u>92</u>	<u>137</u>
Current Child Care Supply		3	-				45	92	137
% Distribution			0%				33%	67%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(8)				18	44	54
% Distribution			-14%				33%	81%	100%
Percentage of Demand Met by Existing Facilities/Spaces			0%				165%	191%	165%

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-20
Existing Child Care Demand and Supply in 2022 in South San Francisco
San Mateo County Child Care Needs Assessment - 2022

SOUTH SAN FRANCISCO	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	1,147	989	1,175	430	2,594	5,251	8,992
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	49.8%
Resident Children Needing Licensed Care		427	606	719	263	1,588	2,463	4,477
Children from Non-Resident Employees	(3)							
Employees from Outside County		27,152						
Amount that Need Licensed Care		3%	<u>326</u>			<u>489</u>	<u>0</u>	<u>815</u>
Total Demand for Child Care Spaces			752			2,076	2,463	5,292
% Distribution			14%			39%	47%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces					
Family Child Care Home Supply	(5)	53	136			272	188	596
Child Care Center Supply		<u>35</u>	<u>445</u>			<u>2,034</u>	<u>710</u>	<u>3,189</u>
Current Child Care Supply		88	581			2,306	898	3,785
% Distribution			15%			61%	24%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(171)			230	(1,565)	(1,507)
% Distribution			11%			-15%	104%	100%
Percentage of Demand Met by Existing Facilities/Spaces			77%			111%	36%	72%

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding.

Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Table A-21
Existing Child Care Demand and Supply in 2022 in Woodside
San Mateo County Child Care Needs Assessment - 2022

WOODSIDE	Amount or Rate	Child Care as of 2022						
		Infant, Under 2 Years	2 Years	3 Years	4 Years	Total Preschool, 2-4 Years	School Age, 5-12 Years	Total, 0-12 Years
EXISTING DEMAND		Child Care Demand						
Estimated Total Children	(1)	84	37	45	35	117	501	702
Licensed Care Demand Factor or Average	(2)	37.2%	61.2%	61.2%	61.2%	61.2%	46.9%	48.1%
Resident Children Needing Licensed Care		31	23	28	21	72	235	338
Children from Non-Resident Employees	(3)							
Employees from Outside County		792						
Amount that Need Licensed Care		3%	<u>10</u>			<u>14</u>	<u>0</u>	<u>24</u>
Total Demand for Child Care Spaces			41			86	235	362
% Distribution			11%			24%	65%	100%
EXISTING SUPPLY		(4) Providers	Child Care Spaces					
Family Child Care Home Supply	(5)	1	4			8	0	12
Child Care Center Supply		<u>2</u>	<u>0</u>			<u>92</u>	<u>44</u>	<u>136</u>
Current Child Care Supply		3	4			100	44	148
% Distribution			3%			68%	30%	100%
EXISTING SURPLUS/(SHORTAGE)	(6)		(37)			14	(191)	(214)
% Distribution			17%			-7%	89%	100%
Percentage of Demand Met by Existing Facilities/Spaces			10%			117%	19%	41%

Note: All footnote references can be found in Appendix A Table A at the end of this file. Slight differences in sums are due to percentage rounding
Sources: 2020 U.S. Census; ABAG Projections 2040 (Oct 21); American Community Survey 2018; ACS Journey-to-Work data 2019; 4Cs-Child Care Coordinating Council of San Mateo County; Brion Economics, Inc.

Appendix A Table

Endnotes for Tables for Current Conditions - 2022

San Mateo County Child Care Needs Assessment - 2022

- (1) Population by age is based on AIR Data by Zip Code 5-year estimate for 2018 sorted by city, and adjusted by ABAG population growth estimates to 2022.
 - (2) Not all children are assumed to need licensed care: percentage demand factors assumptions are used to calculate the number of children requiring licensed care under each age category. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care. The demand factors are from the Parent Survey conducted for this Needs Assessment. See Chapter 2.
 - (3) American Community Survey 5-Year Estimated Tables Workers 16 and over, for 2019, estimates the number of workers commuting from other counties. Percentage of workers from other counties requiring licensed care is typically 3%. Of that 3%, 40% of children are infants and 60% in Preschool. Grade school children typically have care near home, not near the parents' place of work.
 - (4) Data on child care supply provided by the 4Cs-Child Care Coordinating Council of San Mateo County, Sarah Kinahan, Coordinator, Child Care Partnership Council, and Community Care Licensing, CA Department of Social Services. Data is as of April to May, 2022.
 - (5) For Large FCCHs licensed for 14, it is estimated that there are 3 infant, 6 preschool, and 5 school age spaces. For Large FCCHs licensed for 12, it is estimated that there are 4 infant and 8 preschool spaces. For Small FCCHs it is estimated that there are 2 infant, 4 preschool, and 2 school age spaces.
 - (6) Demand that calculates as less than 100% means that there is greater demand than supply; percent of demand that is over 100% means supply exceeds demand.
-

Source: Brion Economics, Inc.