

## **Business and Noninstructional Operations**

### **CONTRACTS**

**BP 3312**

The Governing Board recognizes its responsibility to enter into contracts on behalf of the district for the acquisition of equipment, supplies, services, and other resources necessary for the achievement of district goals. In exercising this authority to enter into a contract, the Board shall ensure that the district's interests are protected and that the terms of the contract conform to any applicable legal standards, including, but not limited to, bidding requirements in Public Contract Code 20111.

Board members and district employees involved in the making of contracts on behalf of the district shall comply with applicable law and the district's conflict of interest policy, as specified in Board Bylaw 9270 - Conflict of Interest.

The Board may, by a majority vote, delegate to the Superintendent or designee the authority to enter into contracts on behalf of the district. To be valid or to constitute an enforceable obligation against the district, all such contracts must be approved and/or ratified by the Board. (Education Code 17604, 17605, 35161)

Unless otherwise exempt from disclosure under state or federal law, executed contracts for the purchase of goods or services, even if the contract contains provisions specifying that the contract is confidential or a proprietary record of the vendor, are public records to which members of the public shall have access. (Government Code 7928.801)

No contract shall prohibit a district employee from disparaging the goods or services of any contracting party. (Education Code 35182.5)

If the district utilizes a private labor compliance entity, the Superintendent or designee shall verify that the entity does not have a conflict of interest. (Labor Code 1771.8)

A *private labor compliance entity* is a third-party company hired by a district to perform labor compliance and enforcement activities on public works projects on the district's behalf. (Labor Code 1771.8)

A *conflict of interest* is a situation in which a private labor compliance entity performs labor compliance work under contract for both the district and a contractor who is bidding a public works project for the district. (Labor Code 1771.8)

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If the district's private labor compliance entity seeks to respond to an alleged conflict of interest, the Superintendent or designee shall confer with the entity and/or the contractor regarding the applicable contracts and relevant public works law. (Labor Code 1771.8)

#### **Contracts for Non-Nutritious Foods or Beverages**

The district shall not enter into or renew a contract for the sale of foods or beverages that do not meet applicable nutritional standards specified in Education Code 49431-49431.7, 5 CCR 15500-15501 or 15575-15578, or 7 CFR 210.11 or 220.12, unless the contract specifies that such sale will occur off campus or outside the time restriction specified in applicable law.

Before the district enters into or renews a contract that grants exclusive or nonexclusive advertising or sale of carbonated beverages, non-nutritious beverages, or non-nutritious foods as defined in law, the Board shall ensure that the district has sufficient internal controls in place to protect the integrity of public funds and to ensure that funds raised as a result of the contract benefit public education. (Education Code 35182.5)

The Superintendent or designee shall develop the district's internal control procedures to protect the integrity of public funds. Such internal controls may include, but are not limited to, the following:

1. Procedures that produce accurate and reliable financial statements and, at the same time, safeguard the assets, financial resources, and integrity of every employee responsible for handling money or property

Control systems shall be systematically evaluated and revised to keep pace with the changing responsibilities of management.

2. Procedures to ensure that district personnel do not handle cash or product at the school site

The contract shall specify that the vendor stock the machines and shall provide cash accounting, along with a check, for district proceeds directly to the control office.

To ensure that funds raised by the contract benefit district schools and students:

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1. The Superintendent or designee may invite parents/guardians, students, staff, and interested community members to make recommendations regarding the contract, including recommendations as to how the funds will be spent in a manner that benefits public education
2. Prior to ratifying the contract, the Board shall designate the specific programs and activities that will be funded by the proceeds of the contract and consider how the contract reflects the district's vision and goals
3. The contract shall specify that the contractor report, on a quarterly basis, to the Superintendent or designee the number of food items or beverages sold within the district and the amount of money raised by the sales

The Superintendent or designee shall report these amounts to the Board on a regular basis.

4. The Superintendent or designee shall ensure that the contract does not limit the ability of student and parent organizations to plan and operate fundraising activities

Any contract for the sale or advertisement of non-nutritious foods or carbonated or non-nutritious beverages shall be entered into on a competitive bid basis pursuant to Public Contract Code 20111 or through the issuance of a Request for Proposal. (Education Code 35182.5)

The Board shall not enter into or renew any contract that grants exclusive or nonexclusive advertising or sale of carbonated beverages, non-nutritious beverages, on non-nutritious foods until parents/guardians, students, and members of the public have had an opportunity to comment on the contract at a public hearing held during a regularly scheduled Board meeting. The Board shall clearly, and in a manner recognizable to the general public, identify in the agenda the contract to be discussed at the meeting. (Education Code 35182.5)

The public hearing shall include, but not be limited to, a discussion of the nutritional value of foods and beverages sold within the district; the availability

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of fresh fruit, vegetables, and grains in school meals and snacks, including locally grown and organic produce; the amount of fat, sugar, and additives in the foods and beverages discussed; and barriers to student participation in school breakfast and lunch programs. (Education Code 35182.5)

The contract shall be a public record and shall be accessible to the public. The district may not include a confidentiality clause that would prevent the district or a district school from making any part of the contract public and may not enforce any such clause included by a contracting party. (Education Code 35182.5; Government Code 7928.801)

#### **Contracts for Electronic Products or Services**

The Board shall not enter into a contract for electronic products or services that requires the dissemination of advertising to students, unless the Board: (Education Code 35182.5)

1. Enters into the contract at a noticed public hearing of the Board
2. Makes a finding that the electronic product or service is or would be an integral component of the education of students
3. Makes a finding that the district cannot afford to provide the electronic product or service unless it contracts to permit dissemination of advertising to students
4. As part of the district's normal, ongoing communication to parents/guardians, provides written notice that the advertising will be used in the classroom or other learning centers
5. Offers parents/guardians the opportunity to request in writing that the student not be exposed to the program that contains the advertising

A request shall be honored for the school year in which it is submitted, or longer if specified, but may be withdrawn by the parents/guardians at any time.

#### **Contracts for Digital Storage and Maintenance of Student Records**

The district may enter into or renew a contract with a third party for the

purpose of providing services, including cloud-based services, for the digital storage, management, and retrieval of student records and/or to provide digital educational software that authorizes a third-party provider of digital educational software to access, store, and use student records. For these purposes, student records include any information maintained by the district that is directly related to a student and any information acquired directly from the student through the use of instructional software or applications assigned to the student by a teacher or other district employee, and do not include de-identified information. (Education Code 49073.1)

Any such contract shall contain all of the following: (Education Code 49073.1)

1. A statement that student records continue to be the property of and under the control of the district
2. If applicable, a description of the means by which students may retain possession and control of their own student-generated content, as defined in Education Code 49073.1, including options by which a student may transfer student-generated content to a personal account
3. A prohibition against the third party using any information in the student record for any purpose other than those required or specifically permitted by the contract
4. A description of the procedures by which a parent/guardian or a student age 18 years or older may review personally identifiable information in the student's records and correct erroneous information
5. A description of the actions the third party will take, including the designation and training of responsible individuals, to ensure the security and confidentiality of student records
6. A description of the procedures for notifying the affected parent/guardian, or the affected student if age 18 years or older, in the event of an unauthorized disclosure of the student's records
7. A certification that a student's records shall not be retained or available to the third party upon completion of the terms of the contract and a description of how that certification will be enforced, except that these requirements shall not apply to student-generated content if the student

chooses to establish or maintain an account with the third party for the purpose of storing that content

8. A description of how the district and the third party will jointly ensure compliance with the federal Family Educational Rights and Privacy Act, 20 USC 1232g
9. A prohibition against the third party using personally identifiable information in student records to engage in targeted advertising

**Contracts for Personal Services**

In order to achieve cost savings, the district may enter into or renew a contract for any personal service that is currently or customarily performed by classified employees if the contract does not displace district employees and meets other conditions specified in Education Code 45103.1. To enter into or renew such a contract, the Board shall ensure that the district meets the conditions specified in Education Code 45103.1.

In addition, the district may enter into or renew any contract for personal service without meeting the conditions described above, if any of the following conditions exist: (Education Code 45103.1)

1. The contract is for new district functions and the Legislature has specifically mandated or authorized the performance of the work by independent contractors
2. The services contracted are not available within the district, cannot be performed satisfactorily by district employees, or are of such a highly specialized or technical nature that the necessary expert knowledge, experience, and ability are not available through the district
3. The services are incidental to a contract for the purchase or lease of real or personal property, including, but not be limited to, agreements to service or maintain office equipment or computers that are leased or rented
4. The district's policy, administrative, or legal goals and purposes cannot be accomplished through the utilization of persons selected pursuant to

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the regular or ordinary district hiring process

5. The nature of the work is such that the criteria for emergency appointments, as defined in Education Code 45103.1, apply
6. The contractor will provide equipment, materials, facilities, or support services that could not feasibly be provided by the district in the location where the services are to be performed
7. The services are of such an urgent, temporary, or occasional nature that the delay that would result from using the district's regular or ordinary hiring process would frustrate their very purpose

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#### *Policy Reference Disclaimer:*

*These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the Governing Board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.*

<b>State</b>	<b>Description</b>
5 CCR 15500	<a href="#"><u>Food sales in elementary schools</u></a>
5 CCR 15501	<a href="#"><u>Food sales in high schools and junior high schools</u></a>
5 CCR 15575-15578	<a href="#"><u>Requirements for foods and beverages outside the federal meals program</u></a>
Ed. Code 14505	<a href="#"><u>Provisions required in contracts for audits</u></a>
Ed. Code 17250.10-17250.55	<a href="#"><u>Design-build contracts</u></a>
Ed. Code 17595-17606	<a href="#"><u>Contracts</u></a>
Ed. Code 200-270	<a href="#"><u>Prohibition of discrimination</u></a>
Ed. Code 35161	Governing boards; powers and duties
Ed. Code 35182.5	<a href="#"><u>Contracts for advertising</u></a>
Ed. Code 45103.1	<a href="#"><u>Personal services contracts</u></a>
Ed. Code 45103.5	<a href="#"><u>Contracts for management consulting services; restrictions</u></a>
Ed. Code 49073.1	<a href="#"><u>Contract requirements for digital storage, maintenance and retrieval of student records</u></a>
Ed. Code 49431-49431.7	<a href="#"><u>Nutritional standards</u></a>
Gov. Code 1090	Prohibition of financial interest in contracts by specified officers
Gov. Code 1097.6	Independent contractors
Gov. Code 12990	<a href="#"><u>Nondiscrimination and compliance employment programs</u></a>
Gov. Code 53260	<a href="#"><u>Contract provision re maximum cash settlement</u></a>

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Gov. Code 53262	<a href="#">Employment contracts</a>
Gov. Code 7928.801	Public Records Act; contracts for goods and services
Gov. Code 84308	<a href="#">Campaign disclosure</a>
Lab. Code 1771.8	Private labor compliance entity; potential conflict of interest
Lab. Code 1775	<a href="#">Penalties for violations</a>
Lab. Code 1810-1813	<a href="#">Working hours</a>
Pub. Cont. Code 20104.50	Timely progress payments
Pub. Cont. Code 20111	<a href="#">Contracts over \$50,000; contracts for construction; award to lowest responsible bidder</a>
Pub. Cont. Code 22300	<a href="#">Performance retentions</a>
Pub. Cont. Code 4100-4114	<a href="#">Subletting and subcontracting fair practices</a>
Pub. Cont. Code 6102	<a href="#">Awarding of contracts</a>
Pub. Cont. Code 7104	<a href="#">Contracts for excavations; discovery of hazardous waste</a>
Pub. Cont. Code 7106	<a href="#">Noncollusion affidavit</a>
<b>Federal</b>	<b>Description</b>
20 USC 1232g	<a href="#">Family Educational Rights and Privacy Act (FERPA) of 1974</a>
20 USC 1681-1688	Title IX of the Education Amendments of 1972; discrimination based on sex
7 CFR 210.1-210.33	<a href="#">National School Lunch Program</a>
7 CFR 220.1-220.21	National School Breakfast Program
<b>Management Resources</b>	<b>Description</b>
CSBA Publication	<a href="#">Student Wellness: A Healthy Food and Physical Activity Policy Resource Guide, April 2006</a>
Website	Financial Crisis & Management Assistance Team
Website	<a href="#">CSBA District and County Office of Education Legal Services</a>
Website	<a href="#">CSBA</a>
Website	<a href="#">California Association of School Business Officials</a>

### Cross References

<b>Policy</b>	<b>Description</b>
0100	<a href="#">Philosophy</a>
0200	<a href="#">Goals For The School District</a>
0440	<a href="#">District Technology Plan</a>
0440	<a href="#">District Technology Plan</a>
1220	<a href="#">Citizen Advisory Committees</a>
1220	<a href="#">Citizen Advisory Committees</a>
1230	<a href="#">School-Connected Organizations</a>
1230	<a href="#">School-Connected Organizations</a>
1321	<a href="#">Solicitation Of Funds From And By Students</a>
1321	<a href="#">Solicitation Of Funds From And By Students</a>



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1325	<a href="#"><u>Advertising And Promotion</u></a>
1340	<a href="#"><u>Access To District Records</u></a>
1340	<a href="#"><u>Access To District Records</u></a>
1700	<a href="#"><u>Relations Between Private Industry And The Schools</u></a>
2121	<a href="#"><u>Superintendent's Contract</u></a>
3000	<a href="#"><u>Concepts And Roles</u></a>
3100	<a href="#"><u>Budget</u></a>
3100	<a href="#"><u>Budget</u></a>
3230	<a href="#"><u>Federal Grant Funds</u></a>
3230	<a href="#"><u>Federal Grant Funds</u></a>
3290	<a href="#"><u>Gifts, Grants And Bequests</u></a>
3300	<a href="#"><u>Expenditures And Purchases</u></a>
3311	<a href="#"><u>Bids</u></a>
3311	<a href="#"><u>Bids</u></a>
3311.1	<a href="#"><u>Uniform Public Construction Cost Accounting Procedures</u></a>
3311.1	<a href="#"><u>Uniform Public Construction Cost Accounting Procedures</u></a>
3311.2	<a href="#"><u>Lease-Leaseback Contracts</u></a>
3311.3	<a href="#"><u>Design-Build Contracts</u></a>
3311.4	<a href="#"><u>Procurement Of Technological Equipment</u></a>
3314	<a href="#"><u>Payment For Goods And Services</u></a>
3314	<a href="#"><u>Payment For Goods And Services</u></a>
3400	<a href="#"><u>Management Of District Assets/Accounts</u></a>
3400	<a href="#"><u>Management Of District Assets/Accounts</u></a>
3460	<a href="#"><u>Financial Reports And Accountability</u></a>
3460	<a href="#"><u>Financial Reports And Accountability</u></a>
3470	<a href="#"><u>Debt Issuance And Management</u></a>
3511.1	<a href="#"><u>Integrated Waste Management</u></a>
3511.1	<a href="#"><u>Integrated Waste Management</u></a>
3540	<a href="#"><u>Transportation</u></a>
3551	<a href="#"><u>Food Service Operations/ Cafeteria Fund</u></a>
3551	<a href="#"><u>Food Service Operations/ Cafeteria Fund</u></a>
3554	<a href="#"><u>Other Food Sales</u></a>
3554	<a href="#"><u>Other Food Sales</u></a>
3555	<a href="#"><u>Nutrition Program Compliance</u></a>
3555-E(1)	<a href="#"><u>Nutrition Program Compliance</u></a>
3600	<a href="#"><u>Consultants</u></a>
4030	<a href="#"><u>Nondiscrimination In Employment</u></a>
4030	<a href="#"><u>Nondiscrimination In Employment</u></a>
4112.23	<a href="#"><u>Special Education Staff</u></a>
4112.4	<a href="#"><u>Health Examinations</u></a>
4132	<a href="#"><u>Publication Or Creation Of Materials</u></a>
4200	<a href="#"><u>Classified Personnel</u></a>
4200	<a href="#"><u>Classified Personnel</u></a>
4212.4	<a href="#"><u>Health Examinations</u></a>

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4232	<a href="#"><i>Publication Or Creation Of Materials</i></a>
4312.1	<a href="#"><i>Contracts</i></a>
4312.4	<a href="#"><i>Health Examinations</i></a>
4332	<a href="#"><i>Publication Or Creation Of Materials</i></a>
5030	<a href="#"><i>Student Wellness</i></a>
5125	<a href="#"><i>Student Records</i></a>
5125	<a href="#"><i>Student Records</i></a>
5145.6	<a href="#"><i>Parent/Guardian Notifications</i></a>
5145.6-E(1)	<a href="#"><i>Parent/Guardian Notifications</i></a>
5148	<a href="#"><i>Child Care And Development</i></a>
5148	<a href="#"><i>Child Care And Development</i></a>
6162.6	<a href="#"><i>Use Of Copyrighted Materials</i></a>
6162.6	<a href="#"><i>Use Of Copyrighted Materials</i></a>
7140	<a href="#"><i>Architectural And Engineering Services</i></a>
7140	<a href="#"><i>Architectural And Engineering Services</i></a>
9000	<a href="#"><i>Role Of The Board</i></a>
9124	<a href="#"><i>Attorney</i></a>
9320	<a href="#"><i>Meetings And Notices</i></a>
9322	<a href="#"><i>Agenda/ Meeting Materials</i></a>
9323	<a href="#"><i>Meeting Conduct</i></a>

### **Policy**

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### **PASADENA UNIFIED SCHOOL DISTRICT**

Pasadena, California