

Think Short-Term. Win Long-Term.

Lessons open July 16th, 2025

You don't need more money, you just need smart planning. Choose between our Building Short- & Medium-Term Goals or Saving for a Major Purchase courses to start learning.

From
Intentions
to Progress



Building Short- & Medium-Term Goals

That car, house, or vacation can be
YOURS!

- Insights, tools & strategies
- How to make the plan
- Working within a timeline

Estimated Time: 5 Minutes

Aligning Your Purchase
with Your Cash Flow



Saving for a Major Purchase

Avoid debt, reduce stress, and feel
confident in your decision!

- Keeping your budget on track
- Fees and maintenance considerations
- Comparing prices and options

Estimated Time: 5 Minutes

Get Started at finpathwellness.com/july2025

Take either course by July 23rd for a chance to win \$25!



There's more waiting for you!

Head to the Courses tab in your FinPath Dashboard to see upcoming courses or take your STEP Score Assessment to have your personalized journey sent directly to your email!