

SAN MATEO COUNTY OFFICE OF EDUCATION

403(b) and 457(b) Vendor List

403(b)

American Fidelity Assurance Co.	(800) 654-8489
American Funds	(800) 421-0180
CalSTRS Pension2	(888) 394-2060
Cetera-MG Trust Company-PenSelect	(803) 354-5003
Corebridge Financial (formerly AIG Retirement Services-VALIC)	(800) 448-2542
CTA RSP 403(b) Plan	(855) 604-6222
Equitable	(800) 628-6673
Fidelity Investments – Plan Number: 50355	(800) 343-0860
Franklin Templeton Mutual Funds	(800) 527-2020
Invesco Oppenheimer Funds	(800) 959-4246
Jackson National Life Insurance Company	(800) 644-4565
Lincoln National Life Insurance Company	(800) 454-4265
Metropolitan Life Insurance Company	(800) 560-5001
Midland National Life	(877) 586-0240
National Life Group	(800) 579-2878
New York Life Insurance & Annuity Corp.	(800) 598-2019
Orion Portfolio Solutions	(800) 379-2513
PlanMember Services	(800) 874-6910
ReliaStar Life – Subsidiary of VOYA Financial	(877) 882-5050
Security Benefit Group	(800) 888-2461
Symetra Financial	(877) 796-3872
The Legend Group- A Lincoln Investment Co	(888) 883-6710
Vanguard Investments – Plan Number: V10187551	(800) 569-4903

457(b)

Fidelity Investments – Plan Number: 13129	(800) 343-0860
American United Life Insurance Company	(800) 249-6269
California Public Employees Retirement System – Plan Number: 450393	(888) 225-7377
National Life Group	(800) 579-2828
Orion Portfolio Solutions	(800) 379-2513
Security Benefit Group	(800) 888-2461