

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, August 14, 2018
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Beverly Berryman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:31 p.m. and Trustee Hilda Sugarman led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Jeanette Vazquez,
(Chris Thompson was absent)

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt, Jay McPhail

Recess to Closed Session – Agenda

At 5:32 p.m., the Board recessed to Closed Session for: • Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]; •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]; •Potential Litigation [Government Code section 54956.9(b)(1)].

Open Session, Call to Order, Pledge of Allegiance– Board Room

President Berryman called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:12 p.m. and Trustee Hilda Sugarman led the pledge of allegiance.

She reported in Closed Session the Board approved 4-0 to Approve Confidential Settlement Agreement between the Fullerton School District and the parents of Student (782656). District agrees to pay Family Four Thousand Dollars (\$4,000.00) as a full and final settlement of all outstanding claims for any and all claims for attorney's fees, legal costs, and/or expert fees relating to the Student's education, through the date that Student's Annual IEP is completed.

Superintendent's Report

Dr. Bob Pletka reported it has been a great start to the new school year and this success is attributed to the service of Classified, Certificated, and Administrative staff.

Information from the Board of Trustees

Trustee Meyer- She thanked Dr. Pletka and the staff that helped coordinate the Management Symposium in July that was very informative and successful event. She commented the Districtwide Welcome Back event was phenomenal and it was heart warming to recognize community partners. She commended Raymond School and their staff for a creative and successful way to register students. Trustee Meyer is looking forward to Back to School Night's.

Trustee Thompson- absent.

Trustee Vazquez – She reported she is excited to begin the new 2018/19 school year and she thanked Classified, Certificated, and Administrative Staff for working together to plan a great school year. Trustee Vazquez introduced and welcomed Aaruni Thakur as an FSD Board of Trustee member beginning in December 2018 (Trustee Area #1)

Trustee Sugarman- She thanked Dr. Pletka and his team for planning a great two-day Management Symposium. She commended the Maintenance and Operations and Facilities staff for their ongoing dedication during the summer to complete projects before school starts. Trustee Sugarman shared information about staff having an option to have payroll deductions to support the two District foundations: All the Arts for All the Kids and the Fullerton Education Foundation. She reminded everyone the Toast to Learning Wine Auction Annual Event is scheduled for Saturday, October 13, 2018. Donations and Sponsorships are being accepted for the event.

President Berryman- She congratulated Pacific Drive School for opening their Dual Language Immersion program for the first year. She thanked and commended Ladera Vista JHS of the Arts for receiving the Schools

to Watch recognition; President Berryman was able to attend the Schools To Watch recognition in Washington DC. She welcomed all staff to a new 2018/19 school year.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –Mark Jacobs- He shared that as the newly elected President of the FETA, he is honored to represent over 600 FSD teachers and support staff. He will listen to membership, have fierce conversations when necessary, find solutions to problems, and continue the wonderful work the previous president, Kristin Montoya, has done in strengthening the working relationships through the PAL process. He is extremely proud of the collaborative working relationship FETA has with the Board and Administration and look forward to strengthening that relationship. FETA knows that there is a personnel issue coming up and they and wish to come to a compromise that is acceptable to all.

CSEA – Marleen Acosta- She reported President Al Lacuesta, Debbie Javelosa, and she attended the CSEA Annual Conference in Sacramento in July. She thanked all district employees who have been working to get schools ready for the new school year. On behalf of CSEA, she wished everyone a great school year.

FESMA –Robin Gilligan- She welcomed everyone to a new school year and commented it has been a smooth start of the school year.

Go Human Campaign

Dr. Chad Hammitt, Assistant Superintendent of Personnel Services, reported FSD has launched the Go Human Campaign that is geared towards driver awareness for pedestrians. The goal is to get more community awareness and drivers need to be aware that many children are around the streets and it is important to slow down.

Public Comments:

Lori Trotter, teacher, reported she is impressed with the Board and hiring of new administrators. She commented she would like for the District to look into the morale at Commonwealth School. She thanked the Board for getting ready for a new school year.

Robin McIndoo, retired teacher, congratulated the Board and all staff for getting the new school year to a great start. She started working at Commonwealth School 40 years ago and Commonwealth has declining enrollment and many of their teachers have transferred. She stated Commonwealth School lacks good leadership and there is tension and bullying.

Dr. Shana Charles, CSUF professor and Board of Trustee candidate (Area #4), expressed her concern about bullying and further steps can be taken. She commented that a “bullying hotline” can be an example of how to report bullying. She also stated she would like to honor Cesar Chavez Day.

Paulette Marshall, community member, stated the Womans Club of Fullerton has collected supplies for Maple School and their students. Any future needs for supplies can be directed to the Womans Club of Fullerton. She reminded everyone the Taco Festival will be held on August 18, 2018.

Marleen Acosta, FSD Classified staff member, was happy to report the percent of Nicolas JHS parents/guardians that have successfully completed the PowerSchool online data update. She shared a success story that showed how parents have been empowered to take care of school business.

Leticia Sellami, Commonwealth School Parent, stated Commonwealth School has shown positive signs of improvement and how she open for her children to attend Commonwealth School on an Intra District transfer. She gave kudos to the Principal at Commonwealth School.

Approve Minutes

Moved by Janny Meyer, seconded by Hilda Sugarman and carried 4-0 to approve minutes of the Regular meeting on July 24, 2018.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Hilda Sugarman, seconded by Jeanette Vazquez, and carried 4-0 to approve the consent items.

- 1a. Approve/Ratify Certificated Personnel Report.
- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered M22D0026 through M22D0032, M22L0002, M22M0048 through M22M0106, M22R0160 through M22R0276, M22S0001 through M22S0002, M22T0002 through M22T0008, M22V0022 through M22V0036, M22X0120 through M22X0204, M22Y0001 through M22Y0052, and M22Z0064 for the 2018/2019 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 210065 through 210071 for the 2018/2019 school year
- 1e. Approve/Ratify warrants numbered 117270 through 117550 for the 2018/2019 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 12939 through 12958 for the 2018/2019 school year.
- 1g. Approve/Ratify Classified Personnel Report.
- 1h. Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and Goodwill Industries of Orange County dba Assistive Technology Exchange Center (ATEC) for services effective July 1, 2018 through June 30, 2019.
- 1i. Approve/Ratify 2018/2019 Memorandum of Understanding between the Fullerton School District and Anaheim Elementary School District for special education programs and services effective July 1, 2018 through June 30, 2019.
- 1j. Approve/Ratify Addendum #2 to the 2018/2019 Agreement between Fullerton School District and Speech and Lanuage Development Center for services effective July 1, 2018 through June 30, 2019.
- 1k. Approve 2018/2019 Nonpublic Agency Master Contracts with Augmentative Communication Therapies, Comprehensive Educational Services, Inc., dba ACES – OC, Gary D. Stromberg and Associates, LLC, Let's Talk About It, Procure Therapy, Inc., Providence Speech and Hearing Center, Sea Change Therapy, LLC, Staffrehab, The Stepping Stones Group, and Therapists Unlimited, A Genesis Healthcare Company.
- 1l. Approve 2018/2019 Nonpublic Agency and School Master Contracts with John Tracy Clinic.
- 1m. Approve 2018/2019 Independent Contractor Agreement with Marc Lerner, MD, Perry Passaro, Ph.D., and Abby Rozenberg, M.S. CCC-SLP.
- 1n. Approve Agreements between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education for Inside the Outdoors School Programs effective September 1, 2018 through August 31, 2019.
- 1o. Approve/Ratify Addendum to the 2018/2019 Agreement between Fullerton School District and Momentum in Teaching for services effective June 19, 2018 through June 30, 2019.
- 1p. Approve educational consulting agreement between Fullerton School District and North Orange County Community College District to provide college courses to grades 7 & 8 students for the 2018/2019 school year.
- 1q. Approve GATE Program Coordinator to attend the National Association for Gifted Children Conference in Minneapolis, Minnesota, from November 15-18, 2018.
- 1r. Approve/Ratify Agreement Number 46222 between Orange County Superintendent of Schools and Fullerton School District, effective August 1, 2018 through June 30, 2019, for professional development trainings for preschool teachers.
- 1s. Approve Amendment to Student Teaching Agreement between the Fullerton School District and the

Regents of the University of California, Irvine effective September 1, 2018.

1t. Approve/Ratify Memorandum of Agreement between the Fullerton School District and University of Southern California, Suzanne Dworak-Peck School of Social Work effective 07/25/2018 through 07/31/2019.

1u. Approve/Ratify New Term Agreement between the Fullerton School District and California School Employees Association, Chapter #130, for the 2018/2019 school year.

1v. Approve out-of-state conference for Fullerton School District representative to attend annual CAJPA conference on September 11-14, 2018.

1w. Adopt Resolutions numbered 17/18-B042 through 17/18-B044 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1x. Approve Notice of Completion for Astro Painting Co., Inc., for Pacific Drive Elementary School Exterior and Partial Interior Paint Project, FSD-17-18-GF-01.

1y. Approve Notice of Completion for Astro Painting Co., Inc., for Valencia Park Elementary School interior and exterior paint project, FSD-17-18-GF-02.

1z. Approve Notice of Completion for JAM Fire Protection, Inc., for Districtwide wiring phase II to expand and upgrade technology wiring within the Fullerton School District Offices.

1aa. Approve Agreement for Consultant Services between Fullerton School District and Leadership Associates for Board/Superintendent Evaluation to be conducted by August 28, 2018.

1bb. Approve/Ratify 2018/2019 Memorandum of Understanding (MOU) between the Fullerton School District and Buena Park School District for special education programs and services effective August 13, 2018 through May 31, 2019.

Discussion/Action Items:

2a. Approve New and Revised Board Policies:

New:

Students

BP 5111.1 – District Residency

BP 5145.13 – Response to Immigration Enforcement

BP 5145.6 – Parent Notifications

Revised:

Philosophy, Goals, Objectives, and Comprehensive Plans

BP 0410 – Nondiscrimination in District Programs and Activities

Community

BP 1312.3 – Uniform Complaint Procedures

Students

BP 5022 – Students and Family Privacy Rights

BP 5111 – Admission

BP 5125 – Student Records

BP 5131.2 – Anti-Bullying

BP 5145.3 – Nondiscrimination/Harassment

This serves as the second reading of above stated board policies. It was moved by Hilda Sugarman, seconded by Janny Meyer and carried 4-0 to approve above stated board policies.

2b. Approve New Board Policy:

New
Personnel
BP 4119.22, 4219.22, 4319.22 – Student-Employee Interaction

This serves as the second reading of above stated board policy. It was then moved by Hilda Sugarman, seconded by Jeanette Vazquez and carried 4-0 to approve above stated board policy.

2c. Approve Emergency Resolution #18/19-07 to approve entering into a contract for services related to Woodcrest Elementary School.

Dr. Rob Coghlan, Assistant Superintendent of Business Services, shared information with the Board of Trustees regarding this emergency resolution. At Woodcrest Elementary School, the District has a joint use agreement with the City of Fullerton. Last Spring, the City began a project to completely rehab the park and the Woodcrest School field at their cost. The original plan was for the City to replace the irrigation and plant new sod between June 1, 2018 and September 4, 2018. Recently it was informed to the District that the City of Fullerton would begin the rehab in April, 2019. The field is the only grass area for students to play on. If the District is to follow the plan to not start until April 2019, the students at Woodcrest Elementary School will be without a field for the entire school year.

It was then moved by Janny Meyer, seconded by Hilda Sugarman and carried 4-0 to approve Emergency Resolution #18/19-07 to approve entering into a contract for services related to Woodcrest Elementary School.

Administrative Report:

3a. Announcement of the (Re)Appointment for the Board of Trustees' Appointed Personnel Commissioner.

Dr. Chad Hammit explained the process and timeline for appointing a Personnel Commissioner. The Board reported they would like information on the FSD website for anyone interested in applying for the Personnel Commissioner's position.

Discussion Item:

Translation Services for FSD Board meetings was discussed. Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting). It is the recommendation of the Board to have Spanish and Korean translators available for future Board Meetings.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Sugaman and Trustee Vazquez shared their request to receive information about the District's communication plan as it relates to public relations. A request for information was also made about teachers receiving training on grant writing.

Adjournment:

President Berryman adjourned the Regular meeting on August 14, 2018, at 7:11 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, September 4, 2018
5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:00 p.m.- Call to Order, Pledge of Allegiance

5:00 p.m.- Recess to Closed Session – Agenda:

- Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Introductions/Recognitions

Nutrition Services Logo Student Award: Isis Garcia Rivera
Healthy Schools by Alliance for a Healthier Generation
Fullerton Chess Champions

Superintendent's Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting August 14, 2018

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time,

although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0005 through M22C0010, M22D0033 through M22D0053, M22E0005 through M22E0010, M22M0107 through M22M0120, M22R0274 through M22R0366, M22T0009, M22V0037 through M22V0059, M22X0205 through M22X0290, and M22Y0053 through M22Y0054 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210072 through 210109 for the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 117551 through 117813 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12959 through 12985 for the 2018/2019 school year

1g. Approve/Ratify Classified Personnel Report.

1h. Adopt Resolutions numbered 17/18-B045 through 17/18-B054 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1i. Adopt Resolution number 17/18-B40-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools

1j. Adopt Resolution number 17/18-B48-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1k. Adopt Resolutions numbered 18/19-B001 through 18/19-B004 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1l. Approve/Ratify warrant number 1118 for the 2018/2019 school year (District 40, Van Daele).

1m. Approve/Ratify warrant number 1195 for the 2018/2019 school year (District 48, Amerige Heights).

1n. Approve agreement with Level Data to provide a two-way system from the Food Services (eTriton) software to the student information system (PowerSchool).

1o. Approve the piggyback bid for the purchase of school buses from A-Z Bus Sales, Inc., from Waterford Unified School District Award Bid #01/17.

1p. Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for standard floor prep with the installation of carpet in Building A, administrative offices, and staff lounge at Commonwealth Elementary School.

1q. Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for the purchase of sports surfaces for standard

floor prep and the installation of carpet at Woodcrest Elementary School, Building SE and Room No. 21.

1r. Approve Notice of Completion for KYA Services, LLC, as part of Palo Verde USD piggyback bid for the purchase of materials necessary for exterior walkway repairs at Woodcrest Elementary School.

1s. Approve Notice of Completion for Progressive Surface Solutions for the application of structural beams, material for repair, per plans and specifications at Woodcrest Elementary School.

1t. Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for materials necessary to make needed repairs to a worn and damaged student track for safety at Fidler K-8 School.

1u. Approve Notice of Completion for Progressive Surface Solutions for the removal of existing damaged and worn sheet vinyl, standard floor prep, and installation of Armstrong Medintech tile at Beechwood Elementary School portable restrooms 1 and 2.

1v. Approve Notice of Completion for Progressive Surface Solutions for the removal of existing carpet, standard floor prep, and installation of sheet vinyl at Nicolas Junior High School, Room #14 (FESTO).

1w. Adopt Resolution #18/19-10 proclaiming October 22-26, 2018, as "Red Ribbon Week" for the Fullerton School District.

1x. Approve 2018/2019 Nonpublic Agency Master Contract with Therapy Staff, LLC, effective September 5, 2018 through June 30, 2019.

1y. Approve/Ratify 2018/2019 Memorandum of Understanding between Fullerton School District and Centralia School District for special education programs and services effective July 1, 2018 through June 30, 2019.

1z. Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and Providence Speech and Hearing Center for services effective July 1, 2018 through June 30, 2019.

1aa. Approve Agreement between Fullerton School District and Jenel Lao, Ed.D., to provide professional grant writing services effective September 5, 2018 through June 30, 2019.

1bb. Approve Agreement between the Fullerton School District and Nearpod Inc., effective September 5, 2018 through June 30, 2019.

1cc. Approve Agreement for participation in the North Orange County Teacher Induction Program between Fullerton School District, Buena Park School District, and La Habra City School District effective September 5, 2018 through June 30, 2019.

1dd. Approve Agreement with McMillan Educational Consulting for six (6) professional development days at Beechwood School effective August 30, 2018 through November 16, 2018.

1ee. Approve Agreement between Fullerton School District and Literacy Partners for four (4) professional development days to provide ongoing Balanced Literacy training effective September 5, 2018 through June 30, 2019.

1ff. Approve Agreement between Fullerton School District and Kid Healthy/OneOC for Woodcrest School effective September 5, 2018 through June 30, 2018.

1gg. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation, to provide ongoing training for parent technology classes at Pacific Drive

School effective September 5, 2018 through January 11, 2019.

1hh. Approve Agreement with the Orange County Council, Boy Scouts of America – DBA Irvine Ranch Outdoor Education Center (IROEC) for Outdoor Science School from September 5, 2018 through June 30, 2019.

1ii. Approve Agreement with Camp High Trails for Outdoor Science School from September 5, 2018 through June 30, 2019.

1jj. Approve Agreement with Emerald Cove Outdoor Science (ECOS) Institute from September 5, 2018 through June 30, 2019

1kk. Approve Agreement with Guided Discoveries, Inc., for Outdoor Science School from September 5, 2018 through June 30, 2019.

1ll. Approve Agreement with the Ocean Institute for Outdoor Science School from September 5, 2018 through June 30, 2019.

1mm. Approve Agreement with Pathfinder Ranch for Outdoor Science School from September 5, 2018 through June 30, 2019.

1nn. Approve/Ratify St. Jude Hospital Restricted Project Grant Agreement Number 201933 with Fullerton School District effective July 1, 2018 through June 30, 2019.

1oo. Approve out-of-state conference attendance for Dr. Robert Pletka, to attend the League of Innovative Schools Fall 2018 Meeting in Park City, Utah, October 10-12, 2018

Discussion/Action Items:

2a. Hear presentation and approve 2017/2018 Unaudited Actuals and concurrently approve the 2018/2019 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2018/2019 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

2b. Adopt Resolution #18/19-08 approving the Recalculation of the 2017/2018 Appropriations Limitation and establishing the 2018/2019 Estimated Appropriations Limitation Calculations.

2c. Adopt Resolution #18/19-09 for authorization to apply for and secure grant funding from the California Energy Commission School Bus Replacement Program and allocate funds for additional cost if needed for infrastructure

2d. Public Announcement on the Board of Trustees' Intent to Appoint/ReAppoint the Personnel Commissioner at their September 4, 2018, Board of Trustees Meeting.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next Regular scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, September 25, 2018, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to

be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects extra hour(s), new hire(s), retirement(s), resignation(s) and stipend(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 4, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
364	Alcaraz	Natalie	Woodcrest	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for 5th grade teacher and Kinder teacher interviews. Budget 0121229101-1101	07/02/18-08/10/18
296	Berens	Jennifer	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE ten (10) hours for summer planning. Budget 0121225101-1101	07/02/18-07/24/18
219	Comini	Lauren	Nicolas	Teacher	Extra Time	Approve contracted hourly rate NTE sixteen (16) hours per teacher to meet and write the grant and proposal for Schools to Watch. Budget 0130420109-1101	07/11/18-07/12/18
295	Cooper	Sara	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE ten (10) hours for summer planning. Budget 0121225101-1101	07/02/18-07/24/18
367	Ferlin	Heidi	Woodcrest	Teacher	Extra Time	Approve contracted hourly rate NTE three (3) hours for data planning for Rtl and RSP teachers. Budget 0130229101-1101	07/02/18-08/10/18
364	Ferlin	Heidi	Woodcrest	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for 5th grade teacher and Kinder teacher interviews. Budget 0121229101-1101	07/02/18-08/10/18
219	Hsieh	Pat	Nicolas	Teacher	Extra Time	Approve contracted hourly rate NTE sixteen (16) hours per teacher to meet and write the grant and proposal for Schools to Watch. Budget 0130420109-1101	07/11/18-07/12/18
367	Lee	Angela	Woodcrest	Teacher	Extra Time	Approve contracted hourly rate NTE three (3) hours for data planning for Rtl and RSP teachers. Budget 0130229101-1101	07/02/18-08/10/18
364	Lee	Angela	Woodcrest	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for 5th grade teacher and Kinder teacher interviews. Budget 0121229101-1101	07/02/18-08/10/18
364	Merrihue	Ronette	Woodcrest	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for 5th grade teacher and Kinder teacher interviews. Budget 0121229101-1101	07/02/18-08/10/18
219	Moen	Shawn	Nicolas	Teacher	Extra Time	to meet and write the grant and proposal for Schools to Watch. Budget 0130420109-1101	07/11/18-07/12/18
364	Simpson	Kimberly	Woodcrest	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for 5th grade teacher and Kinder teacher interviews. Budget 0121229101-1101	07/02/18-08/10/18
412	Sotolongo	Amy	Valencia Park	Teacher	Extra Time	Approve contracted hourly rate NTE twenty (20) hours for 504 assessment testing. Budget 0151055109-1101	08/23/18-10/23/18
364	Spencer	Dionna	Woodcrest	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for 5th grade teacher and Kinder teacher interviews. Budget 0121229101-1101	07/02/18-08/10/18
	Bradbury	Karen	Beechwood	Focus Teacher	New Hire		8/24/18
	Castillo	Yolanda	Parks	Assistant Principal	New Hire	Interim Assistant Principal	8/16/18
	Gallegos Acosta	Viana	District Office	Substitute Teacher	New Hire		8/24/18
	Garcia	Rebecca	District Office	Substitute Teacher	New Hire		8/24/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 4, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
	Madeline	Koble	District Office	Substitute Teacher	New Hire		8/10/18
	Mulay	LeeAnn	District Office	Substitute Teacher	New Hire		8/13/18
	Patino	John Michael	Orangethorpe	Teacher	New Hire	II/1	8/27/18
	Aponte	Kelly	Acacia	Speech	Resignation		8/23/18
	Miller	Pamela	Parks	Assistant Principal	Resignation		8/16/18
	McPhail	Jay	IIS	Assistant Superintendent IIS	Retirement		9/28/18
363	Alcaraz	Natalie	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for one day of Kinder assessments. Budget 0121229101-1101	07/10/18-08/10/18
1300	Brantzeg	Michelle	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for two days for participation in Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
427	Clemente	Paul	IIS	Teacher	Stipend	Approve stipend of \$120 for iPersonalize training. Budget 0140955107-1101	6/7/18
429	Clemente	Paul	IIS	Teacher	Stipend	Approve stipend of \$120 per day for 2 days for Classcraft training - iPersonalize. Budget 0140955107-1101	6/7/18
427	Cova	Karen	IIS	Teacher	Stipend	Approve stipend of \$120 for iPersonalize training. Budget 0140955107-1101	6/7/18
429	Halstead	Kim	IIS	Teacher	Stipend	Approve stipend of \$120 per day for 2 days for Classcraft training - iPersonalize. Budget 0140955107-1101	6/7/18
1300	Hay Orr	Mary	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for two days for participation in Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
1300	Hoffman	Nicole	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for two days for participation in Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
1300	Howell	Nina	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for two days for participation in Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
285	Khan	Arshiya	Commonwealth	Teacher	Stipend	Approve stipend of \$120 for moving classrooms. Budget 013041219-1101	8/07/18-08/08/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 4, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
285	Kitley	Susan	Commonwealth	Teacher	Stipend	Approve stipend of \$120 for moving classrooms. Budget 013041219-1101	08/07/18-08/08/18
429	Ledden	Brendan	IIS	Teacher	Stipend	Approve stipend of \$120 per day for 2 days for Classcraft training - iPersonalize. Budget 0140955107-1101	6/7/18
427	Ling	Philip	IIS	Teacher	Stipend	Approve stipend of \$120 for iPersonalize training. Budget 0140955107-1101	6/7/18
427	Mankiewicz	Matthew	IIS	Teacher	Stipend	Approve stipend of \$120 for iPersonalize training. Budget 0140955107-1101	6/7/18
429	Mankiewicz	Matt	IIS	Teacher	Stipend	Approve stipend of \$120 per day for 2 days for Classcraft training - iPersonalize. Budget 0140955107-1101	6/7/18
427	Miller	Dona	IIS	Teacher	Stipend	Approve stipend of \$120 for iPersonalize training. Budget 0140955107-1101	6/7/18
429	Miller	Dona	IIS	Teacher	Stipend	Approve stipend of \$120 per day for 2 days for Classcraft training - iPersonalize. Budget 0140955107-1101	6/7/18
429	Mominee	Sean	IIS	Teacher	Stipend	Approve stipend of \$120 per day for 2 days for Classcraft training - iPersonalize. Budget 0140955107-1101	6/7/18
427	Montoya	Andrew	IIS	Teacher	Stipend	Approve stipend of \$120 for iPersonalize training. Budget 0140955107-1101	6/7/18
427	Mosley	Clinton	IIS	Teacher	Stipend	Approve stipend of \$120 for iPersonalize training. Budget 0140955107-1101	6/7/18
1300	Murray	Katie	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for two days for participation in Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
1300	Nelson	Karen	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for two days for participation in Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
427	O'Meara	Katrina	IIS	Teacher	Stipend	Approve stipend of \$120 for iPersonalize training. Budget 0140955107-1101	6/7/18
429	O'Meara	Katrina	IIS	Teacher	Stipend	Approve stipend of \$120 per day for 2 days for Classcraft training - iPersonalize. Budget 0140955107-1101	6/7/18
1302	Pettinicchio	Susan	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for participation in Special Education Planning. Budget 0130215101-1101	6/14/18
375	Pionke	Leanna	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for 3rd grade planning. Budget 0121229101-1101	07/27/18-08/10/18
429	Platon	Angela	IIS	Teacher	Stipend	Approve stipend of \$120 per day for 2 days for Classcraft training - iPersonalize. Budget 0140955107-1101	6/7/18
427	Poggio	Lauren	IIS	Teacher	Stipend	Approve stipend of \$120 for iPersonalize training. Budget 0140955107-1101	6/7/18
427	Ruiz	Kyle	IIS	Teacher	Stipend	Approve stipend of \$120 for iPersonalize training. Budget 0140955107-1101	6/7/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 4, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
429	Ruiz	Kyle	IIS	Teacher	Stipend	Approve stipend of \$120 per day for 2 days for Classcraft training - iPersonalize. Budget 0140955107-1101	6/7/18
429	Rya	Catherine	IIS	Teacher	Stipend	Approve stipend of \$120 per day for 2 days for Classcraft training - iPersonalize. Budget 0140955107-1101	6/7/18
363	Simpson	Kimberly	Woodcrest	Teacher	Stipend	Approve stipend of \$120 per day for two days for Kinder assessments. Budget 0121229101-1101	07/10/18-08/10/18
427	Smith	Mary	IIS	Teacher	Stipend	Approve stipend of \$120 for iPersonalize training. Budget 0140955107-1101	6/7/18
429	Smith	Mary	IIS	Teacher	Stipend	Approve stipend of \$120 per day for 2 days for Classcraft training - iPersonalize. Budget 0140955107-1101	6/7/18
427	Summy	Jean	IIS	Teacher	Stipend	Approve stipend of \$120 for iPersonalize training. Budget 0140955107-1101	6/7/18
427	Sylvester	Amy	IIS	Teacher	Stipend	Approve stipend of \$120 for iPersonalize training. Budget 0140955107-1101	6/7/18
429	Sylvester	Amy	IIS	Teacher	Stipend	Approve stipend of \$120 per day for 2 days for Classcraft training - iPersonalize. Budget 0140955107-1101	6/7/18
1300	Sylvester	Amy	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for two days for participation in Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
429	Tucker	Christi	IIS	Teacher	Stipend	Approve stipend of \$120 per day for 2 days for Classcraft training - iPersonalize. Budget 0140955107-1101	6/7/18
1302	Villa	Kaitlyn	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for participation in Special Education Planning. Budget 0130215101-1101	6/14/18
1300	Villa	Kaitlyn	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for two days for participation in Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
382	White	Kerry	Fern Drive	Teacher	Stipend	Approve stipend of \$120 for extra planning during summer. Budget 0130213101-1101 and Budget #0130413101-1101	8/6/18
374	Wren	Susie	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for moving classrooms. Budget 0121229101-1101	08/01/18-08/10/18

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the Board of Trustees on September 4, 2018.

FULLERTON SCHOOL DISTRICT CERTIFRICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 4, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
<hr style="width: 60%; margin: auto;"/> <p style="text-align: center;">Clerk/Secretary</p>							

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M22C0005 THROUGH M22C0010, M22D0033 THROUGH M22D0053, M22E0005 THROUGH M22E0010, M22M0107 THROUGH M22M0120, M22R0274 THROUGH M22R0366, M22T0009, M22V0037 THROUGH M22V0059, M22X0205 THROUGH M22X0290, AND M22Y0053 THROUGH M22Y0054 FOR THE 2018/2019 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M22C0005 through M22C0010, M22D0033 through M22D0053, M22E0005 through M22E0010, M22M0107 through M22M0120, M22R0274 through M22R0366, M22T0009, M22V0037 through M22V0059, M22X0205 through M22X0290, and M22Y0053 through M22Y0054 for the 2018/2019 fiscal year.

RC:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/04/2018

FROM 07/27/2018 TO 08/16/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22C0005	BUENA PARK SCHOOL DISTRICT	250.00	250.00	0130413109 5210	LCFF Base Instruction Fern Dr / Conferences and Meetings
M22C0006	ORANGE CNTY DEPARTMENT OF EDUC	200.00	200.00	0121221101 5210	Title I Orangethorpe Instr / Conferences and Meetings
M22C0007	ATKINSON ANDELSON LOYA RUDD RO	145.00	145.00	0152151749 5210	Personnel Serv Certificated DC / Conferences and Meetings
M22C0008	ATKINSON ANDELSON LOYA RUDD RO	145.00	145.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
M22C0009	CASBO	700.00	700.00	0153750799 5210	Business Administration DC / Conferences and Meetings
M22C0010	SAN JOAQUIN CNTY OFFICE OF EDU	2,400.00	2,400.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
M22D0033	CDW.G	715.74	715.74	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22D0034	NASCO WEST INC	1,046.25	1,046.25	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22D0035	SITSPOTS	93.72	93.72	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
M22D0036	B AND H PHOTO VIDEO INC	4,782.45	4,782.45	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
M22D0037	NASCO WEST INC	2,085.53	2,085.53	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22D0038	NASCO WEST INC	1,313.63	1,313.63	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22D0039	DISCOUNT SCHOOL SUPPLY	1,152.56	1,152.56	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22D0040	SCHOOL SPECIALTY	1,893.92	1,893.92	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22D0041	NASCO WEST INC	2,034.73	2,034.73	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22D0042	ULINE INC	64.65	64.65	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22D0043	DICK BLICK ART MATERIALS	1,169.92	1,169.92	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22D0044	GREAT BOOKS FOUNDATION, THE	3,911.89	3,911.89	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22D0045	GREAT BOOKS FOUNDATION, THE	7,000.64	7,000.64	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22D0046	GREAT MINDS LLC	5,881.45	5,881.45	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22D0047	SCHOLASTIC INC	307.03	307.03	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
M22D0048	SCHOOL NURSE SUPPLY INC	93.13	93.13	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22D0049	SITSPOTS	71.70	71.70	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
M22D0050	HEINEMANN PUBLISHING	453.34	453.34	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/04/2018

FROM 07/27/2018 TO 08/16/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0051	ROCHESTER 100 INC	1,010.16	1,010.16	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22D0052	SOUTHWEST SCHOOL AND OFFICE SU	145.44	145.44	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22D0053	CULVER NEWLIN INC	3,790.43	3,790.43	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22E0005	ROLLER, NANETTE	90.87	90.87	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22E0006	WATKINS, JODI	173.48	173.48	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22E0007	ALVARADO, MARLENE	300.00	300.00	8152451741 5899	Property and Liability / Other Expenses
M22E0008	LARIOS, LUCERO	500.00	500.00	0152258749 5885	Personnel Commission Discret / Classified Employees
M22E0009	CHOW, PAM	87.54	87.54	0152657719 5895	Superintendent Discret / Service Awards
M22E0010	ACOSTA, REBECCA	71.70	71.70	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22M0107	SUMMIT SUPPLY CORP OF CO.	1,601.64	1,601.64	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
M22M0108	NEW DIMENSIONS GENERAL CONSTRU	32,421.95	32,421.95	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0109	PROGRESSIVE SURFACING	6,352.50	6,352.50	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0110	SUPPLY MASTER	374.97	374.97	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0111	AMBIENT ENVIRONMENTAL INC	6,200.00	6,200.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0112	ASTRA BUILDERS INC	789,546.00	789,546.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0113	ORTIZ TRACTOR SERVICE	4,800.00	4,800.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0114	CAL LIFT INC	886.17	886.17	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
M22M0115	AMBIENT ENVIRONMENTAL INC	450.00	450.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0116	ARCHITECTURE 9 PLLLP	26,036.25	26,036.25	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0117	ARCHITECTURE 9 PLLLP	60,670.00	60,670.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
M22M0118	ICS SERVICE	2,411.14	2,411.14	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0119	HOHBACK-LEWIN INC	7,800.00	7,800.00	2567119859 5805	Facilities Improvement Maple / Consultants
M22M0120	AIR-TEC	5,205.00	5,205.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22R0274	FRECKLE EDUCATION INC	10,200.00	3,200.00	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Inst

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/04/2018

FROM 07/27/2018 TO 08/16/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R0274	*** CONTINUED ***				
			7,000.00	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
M22R0275	HEINEMANN PUBLISHING	3,039.61	3,039.61	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22R0277	PBIS REWARDS	1,813.25	1,813.25	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22R0278	HEINEMANN PUBLISHING	2,173.66	2,173.66	0130252101 4310	LCFF Suppl Instr District / Materials and Supplies Instr
M22R0279	SCHOLASTIC MAGAZINES	4,751.05	4,751.05	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22R0280	TOUT ABOUT TOYS	833.47	833.47	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0281	DISCOUNT SCHOOL SUPPLY	1,904.67	1,099.22	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
			805.45	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
M22R0282	VOCABULARY.COM	3,960.00	3,960.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22R0283	MANAGEBAC INC	3,998.00	3,998.00	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
M22R0284	ULINE INC	144.74	144.74	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
M22R0285	DICK BLICK ART MATERIALS	1,073.20	1,073.20	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22R0286	IMAGINAVI INC	434.77	434.77	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
M22R0287	S&S WORLDWIDE INC	732.77	732.77	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0288	WHITE RHINO PROMOTIONAL SOLUTI	787.82	787.82	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0289	HEADSETS.COM INC	42.82	42.82	0153050799 4350	Business Administration DC / Materials and Supplies
M22R0290	CDW.G	5,409.05	5,409.05	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
M22R0291	RUG-ED PRODUCTS INC	6,102.96	6,102.96	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
M22R0292	CALIFORNIA SCHOOL BOARDS ASSOC	16,665.00	16,665.00	0152557709 5310	Board Discret / Dues and Memberships
M22R0293	AMAZON.COM	114.18	114.18	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0294	AMAZON.COM	32.92	32.92	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0295	AMAZON.COM	132.53	132.53	0109555101 4310	Educ Services Donations Instr / Materials and Supplies Instr
M22R0296	AMAZON.COM	2,508.85	2,508.85	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/04/2018

FROM 07/27/2018 TO 08/16/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R0297	AMAZON.COM	65.17	65.17	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0298	CDW.G	2,500.00	2,500.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
M22R0299	AEROMARK	46.06	46.06	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R0300	AEROMARK	129.30	129.30	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R0301	SOLID T	600.00	600.00	0132952101 4310	AftrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22R0302	APPLE COMPUTER INC	139.00	139.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R0303	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0130427109 5640	LCFF Base Instr Sunset Lane / Repairs by Vendors
M22R0304	WESTERN YOUTH SERVICES	525.00	525.00	0132952101 4310	AftrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22R0305	WESTERN PSYCHOLOGICAL SERVICES	236.99	236.99	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
M22R0306	FUN AND FUNCTION	614.39	614.39	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R0307	BEYOND PLAY LLC	171.11	171.11	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R0308	PEARSON ASSESSMENT INC	331.18	331.18	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
M22R0309	AMAZON.COM	28.64	28.64	0111654101 4310	Early Lrning Incl PreSchl Inst / Materials and Supplies Instr
M22R0310	APPLE COMPUTER INC	654.35	654.35	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
M22R0311	AMAZON.COM	1,777.10	1,777.10	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R0312	AEROMARK	64.65	64.65	0142054201 4350	Special Ed Administration / Materials and Supplies Office
M22R0313	SUPER DUPER PUBLICATIONS	4,927.45	4,927.45	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0314	OFFICE DEPOT BUSINESS SERVICE	119.92	119.92	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R0315	S&S WORLDWIDE INC	991.67	991.67	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0316	S&S WORLDWIDE INC	1,154.01	1,154.01	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0317	STUDIES WEEKLY INC	1,961.80	1,961.80	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22R0318	FRECKLE EDUCATION INC	2,100.00	2,100.00	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22R0319	LITERACY PARTNERS LLC	1,993.38	1,993.38	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R0320	S&S WORLDWIDE INC	1,311.03	1,311.03	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr

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M22R0321	S&S WORLDWIDE INC	1,192.46	1,192.46	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0322	GST INC	8,138.35	8,138.35	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
M22R0323	JAY'S CATERING INC	841.26	841.26	1208555101 4347	Fee Based Childcare Admin / Preschool Food
M22R0324	FRIENDS OF THE FULLERTON ARBOR	420.00	420.00	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22R0325	SOCIETY FOR HUMAN RESOURCE MAN	209.00	209.00	8152451741 5310	Property and Liability / Dues and Memberships
M22R0326	ALLIANCE OF SCHOOLS FOR COOPER	622,359.00	622,359.00	8152451741 5450	Property and Liability / Insurance Premiums
M22R0327	SCHOOL SPECIALTY	1,980.88	1,980.88	0111555103 4310	Gifted and Talented Education / Materials and Supplies
M22R0328	DISCOUNT SCHOOL SUPPLY	425.08	425.08	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
M22R0329	DISCOUNT SCHOOL SUPPLY	1,107.61	1,107.61	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0330	DISCOUNT SCHOOL SUPPLY	902.07	902.07	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0331	CHALK SPINNER LLC	1,831.77	1,831.77	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0332	S&S WORLDWIDE INC	1,365.00	1,365.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0333	S&S WORLDWIDE INC	1,800.91	1,800.91	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0334	MEX RESTAURANT INC	484.88	484.88	0130417279 4350	LCFF Base Admin Ladera Vista / Materials and Supplies
M22R0335	DESCON	1,672.06	1,672.06	0109555101 4310	Educ Services Donations Instr / Materials and Supplies Instr
M22R0336	APPLE COMPUTER INC	327.17	327.17	0130423279 4310	LCFF Base Admin Parks Jr High / Materials and Supplies
M22R0337	AMAZON.COM	258.55	258.55	0130423179 4310	LCFFBase Video Arts Prod Parks / Materials and Supplies
M22R0338	PEARSON ASSESSMENT INC	3,594.21	3,594.21	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0339	CODESP	2,050.00	2,050.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
M22R0340	PRO ED	468.65	468.65	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0341	CANELA SOFTWARE	1,479.00	1,479.00	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
M22R0342	HOUGHTON MIFFLIN COMPANY	1,849.90	1,849.90	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0343	PEARSON ASSESSMENT INC	2,114.06	2,114.06	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0344	CDW.G	73.74	73.74	0152258749 4350	Personnel Commission Discret / Materials and Supplies

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M22R0345	MULTI HEALTH SYSTEMS	6,118.32	6,118.32	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0346	THERAPY SHOPPE	347.18	347.18	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R0347	SCHOOL SPECIALTY	744.69	744.69	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R0348	AMAZON.COM	601.30	601.30	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
M22R0349	MURALS FOR SCHOOLS	7,531.73	4,000.00	0110329109 4310	Reimburse Woodcrest Disc / Materials and Supplies Instr
			3,531.73	0130429279 4310	LCFF Base Admin Woodcrest / Materials and Supplies
M22R0350	PRISMATIC MAGIC LLC	995.00	995.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0351	AMAZON.COM	366.46	366.46	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22R0352	AMAZON.COM	2,460.96	2,460.96	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0353	RAPTOR TECHNOLOGIES LLC	6,840.00	6,840.00	8152451741 4350	Property and Liability / Materials and Supplies Office
M22R0354	B AND H PHOTO VIDEO INC	69.49	69.49	8152451741 4350	Property and Liability / Materials and Supplies Office
M22R0355	VENTURE PACIFIC INSURANCE SERV	91,731.00	91,731.00	6852458741 5450	Workers Comp Admin / Insurance Premiums
M22R0356	APPLE COMPUTER INC	9,653.55	9,653.55	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0357	PEARSON ASSESSMENT INC	288.02	288.02	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0358	APPLE COMPUTER INC	1,308.69	1,308.69	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0359	RUG-ED PRODUCTS INC	2,689.44	2,689.44	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0360	AMAZON.COM	1,372.46	1,372.46	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0361	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0362	AMAZON.COM	1,579.08	1,579.08	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0363	CLASSCRAFT STUDIOS INC	16,660.00	5,160.00	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
			11,500.00	0140955107 5805	Info Systems iPersonalize Inst / Consultants
M22R0364	NATIONAL ASSOC FOR GIFTED CHIL	119.00	119.00	0111555103 5310	Gifted and Talented Education / Dues and Memberships
M22R0365	UC REGENTS	15,600.00	15,600.00	0140955247 4350	Info System iPersonalize Media / Materials and Supplies
M22R0366	SPIRIT MONKEY LLC	1,999.84	1,999.84	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst

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M22T0009	GLASBY MAINTENANCE SUPPLY COMP	3,295.10	3,295.10	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
M22V0037	LAKESHORE LEARNING	516.12	516.12	0121225101 6410	Title I Richman Instruction / New Equip Less Than \$10,000
M22V0038	CDW.G	4,989.90	987.52	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
			4,002.38	0130225101 6410	LCFF Supplemental Inst Richman / New Equip Less Than
M22V0040	WEBECNCN	1,724.00	1,724.00	0130222101 6410	LCFF Suppl Instr Pacific Drive / New Equip Less Than
M22V0041	CULVER NEWLIN INC	12,294.82	4,706.52	0111920101 4310	Phelps Grant Nicolas / Materials and Supplies Instr
			7,588.30	0111920101 6410	Phelps Grant Nicolas / New Equip Less Than \$10,000
M22V0042	MUSIC AND ARTS CENTER	2,012.67	719.67	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
			1,293.00	0130220101 6410	LCFF Supplemental Inst Nicolas / New Equip Less Than
M22V0043	AMAZON.COM	1,297.01	596.69	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
			700.32	0121225101 6410	Title I Richman Instruction / New Equip Less Than \$10,000
M22V0044	BCT ENTERTAINMENT	9,819.90	1,244.73	0140955107 6410	Info Systems iPersonalize Inst / New Equip Less Than
			8,575.17	0140955247 4350	Info System iPersonalize Media / Materials and Supplies
M22V0045	PORTABLE COOLERS SALES AND REN	1,568.84	1,568.84	0156556369 6410	Home to Sch Transportation DC / New Equip Less Than
M22V0046	APPLE COMPUTER INC	3,821.81	412.00	0140155239 4310	Curriculum Development Discret / Materials and Supplies
			3,409.81	0140155239 6410	Curriculum Development Discret / New Equip Less Than
M22V0047	CULVER NEWLIN INC	4,568.61	419.16	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office
			3,394.13	0138455229 6450	Ed Svcs Instr Staff Dev / Repl Equip Less Than \$10,000
			755.32	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22V0048	PHONAK HEARING SYSTEMS	2,827.18	117.75	0113154101 4310	Low Incidence / Materials and Supplies Instr
			2,709.43	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0049	TUFF SHED INC	1,716.57	1,716.57	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
M22V0050	WOODWIND AND BRASSWIND	10,755.18	195.68	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
			10,559.50	0138455109 6410	Ed Services Instruction / New Equip Less Than \$10,000
M22V0052	SCHOOL SPECIALTY	2,634.74	2,634.74	0111625101 6410	Donation Instruction Richman / New Equip Less Than
M22V0053	CULVER NEWLIN INC	2,996.54	2,479.86	0152657719 4350	Superintendent Discret / Materials and Supplies Office
			516.68	0152657719 6410	Superintendent Discret / New Equip Less Than \$10,000

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M22V0054	HAWAIIAN AIR CORP	5,470.00	5,470.00	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0055	DISH NETWORK LLC	2,256.29	2,256.29	0140955107 6410	Info Systems iPersonalize Inst / New Equip Less Than
M22V0056	APPLE COMPUTER INC	1,652.32	183.00 1,469.32	0160690371 4350 0160690371 6410	Food Services / Materials and Supplies Office Food Services / New Equip Less Than \$10,000
M22V0057	APPLE COMPUTER INC	684.77	684.77	0140155239 6410	Curriculum Development Discret / New Equip Less Than
M22V0058	L A STEELCRAFT PRODUCTS INC	1,120.85	1,120.85	0108852101 6410	Dual Immersion District Instr / New Equip Less Than
M22V0059	CULVER NEWLIN INC	6,293.68	6,293.68	0109411102 6410	Foundation Instr Beechwood / New Equip Less Than
M22X0205	COSTCO WHOLESALE	1,500.00	1,500.00	0152055779 4350	Education Services Discret / Materials and Supplies Office
M22X0206	SMART AND FINAL STORES CORPORA	750.00	750.00	0152055779 4350	Education Services Discret / Materials and Supplies Office
M22X0207	VERIZON WIRELESS	2,300.00	2,300.00	0152055779 5900	Education Services Discret / Communications
M22X0208	VERIZON WIRELESS	1,400.00	1,400.00	0111054101 5900	Home Hospital Instruction / Communications
M22X0209	COSTCO WHOLESALE	300.00	300.00	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
M22X0210	COSTCO WHOLESALE	300.00	300.00	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
M22X0211	ABRAHAMSON, GAIL	8,750.00	8,750.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0212	ADAMSON, GREG	24,500.00	24,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0213	ANDERSON, VERONICA	24,000.00	24,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0214	ARMSTRONG, NEDA MAE	8,750.00	8,750.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0215	AYEH, KATHY	8,750.00	8,750.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0216	BEDARD, APRIL	12,600.00	12,600.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0217	BB ENTERPRISES INC	9,000.00	9,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0218	BURN, PATRICIA ANN	10,500.00	10,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0219	CANSECO DE PEREZ, FE	5,000.00	5,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0220	CUARA, FIORELLA	4,500.00	4,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0221	DAVIS, CHELSEA KREITLER	19,250.00	19,250.00	0131655109 5805	Visual Performing Arts Instruc / Consultants

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M22X0222	DE URRESTI, DEI	12,500.00	12,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0223	DENTON, MICHELLE LYNN	9,800.00	9,800.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0224	FLOWERS, SOPHIA	9,100.00	9,100.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0225	GARNER, CHRISTINA L	10,500.00	10,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0226	GARZA, SAMUEL R.	9,800.00	9,800.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0227	GIBSON, KYLE ANDREW	6,250.00	6,250.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0228	GREEN, BRYAN	24,000.00	24,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0229	JACOBS, SARAH HOPE	10,500.00	10,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0230	LOC, LARRY	3,000.00	3,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0231	ORR, THERESA	25,600.00	25,600.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0232	MANGINO, ASHLEY	10,500.00	10,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0233	MCFARLAND, SHANNON	9,800.00	9,800.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0234	PLOEHN, CALEB D	5,000.00	5,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0235	VERIZON WIRELESS	500.00	500.00	0153150759 5900	Warehouse DC / Communications
M22X0236	UPS	1,300.00	1,300.00	0140955249 5901	Info Systems Serv Media DC / Communications Postage
M22X0237	KOMATSU FORKLIFT USA LLC	5,000.00	5,000.00	0153150759 5640	Warehouse DC / Repairs by Vendors
M22X0238	PLATERO, DAWN L	3,000.00	3,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0239	KNOWLEDGE SAVES LIVES INC	28,500.00	28,500.00	8152451741 5800	Property and Liability / Other Contracted Services
M22X0240	PRINCE, KRISTIN	18,000.00	18,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0241	RYANEN, CYNTHIA	13,500.00	13,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0242	SCHMALFELD, MATTHEW ROBERT	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0243	SLONGO, CECILIA	8,750.00	8,750.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0244	SOULY, WILFRIED G.	7,000.00	7,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0245	TERAN, MARGARET GLASER	3,750.00	3,750.00	0131655109 5805	Visual Performing Arts Instruc / Consultants

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M22X0246	VASCO, CAROLINA	20,000.00	20,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0247	VENTURA-CRUESS, EMMANUEL	18,750.00	18,750.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0248	WARD, ELIZABETH	5,000.00	5,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0249	WILSON, CYNTHIA ANN	17,550.00	17,550.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0250	WODOBODE, AIMEE	11,550.00	11,550.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0251	YEOMANSON, ALEX	14,850.00	14,850.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0252	ARII, MARIA L	14,300.00	14,300.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0253	HALL, GABRIEL	19,500.00	19,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0254	JONES, DALE	2,600.00	2,600.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0255	KOHL, BRIAN	11,200.00	11,200.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0256	FERRANTE, SUSAN MARIE	12,000.00	12,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0257	ENGLAND, KATHERINE	23,000.00	23,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0258	BLACKBOARD CONNECT INC	52,000.00	52,000.00	0152950729 5800	Districtwide Expenditures / Other Contracted Services
M22X0259	TIME WARNER CABLE ENTERPRISES	330,000.00	300,000.00 30,000.00	0154653821 5900 0160690371 5900	Utilities / Communications Food Services / Communications
M22X0260	VERIZON WIRELESS	1,200.00	1,200.00	0153750799 5900	Business Administration DC / Communications
M22X0261	ALLIED INTERPRETING SERVICES I	10,000.00	10,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
M22X0262	AMERICAN RED CROSS	5,000.00	5,000.00	0151354341 5800	Health Services / Other Contracted Services
M22X0263	PARADIGM HEALTHCARE SERVICES L	150,000.00	150,000.00	0125554721 5805	LEA Medi Cal Reimbursement / Consultants
M22X0264	RUSSO FLECK AND ASSOCIATES	15,000.00	15,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0265	SECURE TRANSPORTATION COMPANY	50,000.00	50,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
M22X0266	ORANGE CNTY DEPARTMENT OF EDUC	155,000.00	155,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
M22X0267	BELL, CLAUDIA	5,389.90	5,389.90	0142054201 5828	Special Ed Administration / Special Education Settlements
M22X0268	VALDEZ, LORENA	3,315.00	3,315.00	0142054201 5828	Special Ed Administration / Special Education Settlements

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<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22X0269	LEVINSON, SUSAN AND BARRY	15,191.41	15,191.41	0142054201 5828	Special Ed Administration / Special Education Settlements
M22X0270	CHO, SUNGDAE AND SEUNGHYUN	2,000.00	2,000.00	0142054261 5220	Spec Ed Parent Participation / Mileage
M22X0271	SPEECH BANANAS	5,000.00	5,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0272	BEST BEST AND KRIEGER LLP	100,000.00	100,000.00	0142054201 5825	Special Ed Administration / Legal Assistance
M22X0273	CORNERSTONE THERAPIES	40,000.00	40,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0274	DAYLE MCINTOSH CENTER FOR THE	2,000.00	2,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
M22X0275	WESTONE LABORATORIES INC	1,000.00	1,000.00	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22X0276	LEVEL DATA INC	4,008.90	4,008.90	0153050799 5810	Business Administration DC / Data Processing Services
M22X0277	ANAHEIM CITY SCHOOL DISTRICT	135,000.00	135,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
M22X0278	ORANGE CNTY DEPARTMENT OF EDUC	550,000.00	550,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
M22X0279	ORANGE CNTY DEPARTMENT OF EDUC	5,000.00	5,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
M22X0280	ORANGE CNTY DEPARTMENT OF EDUC	15,000.00	15,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
M22X0281	BEHAVIORAL HEALTH WORKS INC	110,000.00	110,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
M22X0282	BLIND CHILDRENS LEARNING CENTE	95,000.00	70,000.00 25,000.00	0171054101 5100 0171054101 5865	Outside Services ICA NPA NPS / Subagreements for Outside Services ICA NPA NPS / Nonpublic School
M22X0283	CENTRALIA SCHOOL DISTRICT	100,000.00	100,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
M22X0284	OLIVE CREST ACADEMY	160,000.00	135,000.00 25,000.00	0150454181 5100 0150454181 5865	Mental Health Support NPA NPS / Subagreements for Mental Health Support NPA NPS / Nonpublic School
M22X0285	SPEECH LANGUAGE DEVELOPMENT CE	225,000.00	200,000.00 25,000.00	0171054101 5100 0171054101 5865	Outside Services ICA NPA NPS / Subagreements for Outside Services ICA NPA NPS / Nonpublic School
M22X0286	SOUTHWEST SCHOOL AND OFFICE SU	1,300.00	1,300.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
M22X0287	PEPPER MUSIC, J W	2,000.00	2,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22X0288	IMPERIAL BAND INSTRUMENTS	2,200.00	2,200.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
M22X0289	BELLFLOWER MUSIC CENTER	2,200.00	1,000.00 1,200.00	0141655101 4310 0141655101 5640	Fine Arts Donations Instr / Materials and Supplies Instr Fine Arts Donations Instr / Repairs by Vendors

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/04/2018

FROM 07/27/2018 TO 08/16/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22X0290	STAPLES 0025724519	250.00	250.00	013555223 4350	BTSA Staff Development / Materials and Supplies Office
M22Y0053	VERIZON WIRELESS	1,600.00	1,600.00	0156556369 5900	Home to Sch Transportation DC / Communications
M22Y0054	VERIZON WIRELESS	1,600.00	1,600.00	0156556369 5900	Home to Sch Transportation DC / Communications
Fund 01 Total:		4,060,535.21			
Fund 12 Total:		18,347.27			
Fund 25 Total:		68,470.00			
Fund 68 Total:		91,731.00			
Fund 81 Total:		658,277.49			
Total Amount of Purchase Orders:		4,897,360.97			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 09/04/2018

FROM 07/27/2018 TO 08/16/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22M0047	USA SHADE AND FABRIC STRUCTURE	9,375.25	-500.00	2567150851 6200	Facilities / Buildings and Improve of Build
M22R0049	PERSONNEL COMMISSIONERS ASSOCI	100.00	+60.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
M22X0096	MOMENTUM IN TEACHING LLC	28,800.00	-12,800.00	0140155239 5805	Curriculum Development Discret / Consultants
	Fund 01 Total:		-12,740.00		
	Fund 25 Total:		-500.00		
	Total Amount of Change Orders:		-13,240.00		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

09/04/2018

FROM 07/27/2018 TO 08/16/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0027	LITERACY PARTNERS LLC	9,250.00	9,250.00	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R0132	NATIONWIDE INDUSTRIAL SUPPLY L	1,890.63	1,890.63	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0264	HOME DEPOT, THE	127.53	127.53	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22V0033	HOME DEPOT, THE	817.12	111.80 705.32	0111615101 4310 0111615101 6410	Donation Instruct Golden Hill / Materials and Supplies Donation Instruct Golden Hill / New Equip Less Than
M22V0039	DICK BLICK ART MATERIALS	1,169.92	1,169.92	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22V0051	BLUE VIOLET NETWORKS LLC	35,187.43	35,187.43	8152451741 6410	Property and Liability / New Equip Less Than \$10,000
	Fund 01 Total:	13,255.20			
	Fund 81 Total:	35,187.43			
	Total Amount of Purchase Orders:	48,442.63			

Addendum to:

Purchase Orders Report
Board of Trustees Meeting 09/04/2018

Purchase order number **M22R0276** was included in the 8/14/2018 Board report because it was printed within that reporting period.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 210072 THROUGH 210109 FOR THE 2018/2019 SCHOOL
YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated July 27, 2018 through August 16, 2018 contains purchase orders numbered 210072 through 210109 for the 2018/2019 school year.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: The amount totaling \$188,030.75 is from Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 210072 through 210109 for the 2018/2019 school year.

RC:MB:tg
Attachment

Purchase Orders - Detail

8/20/2018 8:31:50 AM

Fullerton School District

Show all data where the Order Date is between 7/27/2018 and 8/16/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Driftwood Dairy, Inc.	210073	8/2/2018	8/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
30000	EA	997004	Non Fat Milk, 1/2PT Eco #12040	\$0.2291	\$6,873.00	
30000	EA	997007	Lowfat Milk, 1% Pouch 1/2 PT #13090	\$0.2092	\$6,276.00	
30000	EA	997009	CHOC Milk, NonFat 1/2 PT Pouch #16090	\$0.1894	\$5,682.00	
500	CS	997031	Soy Milk, Pacific 24/8oz #45873	\$16.6100	\$8,305.00	
3000	each	997032	Yogurt, 1/2 pt., Assorted Flavors	\$0.5686	\$1,705.80	
					Sales Tax:	\$0.00
					P.O. Total:	\$28,841.80
Driftwood Dairy, Inc.	210074	8/2/2018	8/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3000	EA	997004	Non Fat Milk, 1/2PT Eco #12040	\$0.2291	\$687.30	
3000	EA	997007	Lowfat Milk, 1% Pouch 1/2 PT #13090	\$0.2092	\$627.60	
3000	EA	997009	CHOC Milk, NonFat 1/2 PT Pouch #16090	\$0.1894	\$568.20	
5	CS	997031	Soy Milk, Pacific 24/8oz #45873	\$16.6100	\$83.05	
1000	each	997032	Yogurt, 1/2 pt., Assorted Flavors	\$0.5686	\$568.60	
8	EA	997092	Yogurt, Vanilla LP 32lb #52935	\$30.0000	\$240.00	
26	cs	997052	Yogurt, Strw/Bana, Dannon, 48/4oz/case #52101	\$12.3009	\$319.82	
1000	ea	16040	Choc Milk, NonFat 1/2PT Eco	\$0.1994	\$199.40	
105	ea	25000	Juice, Orange 4oz Eco DW	\$0.1475	\$15.49	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,309.46
Driftwood Dairy, Inc.	210075	8/2/2018	8/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	CS	10087	Creamer, Coffee DW Imit 3/8oz 400/cs #71001	\$9.3789	\$93.79	
10	CS	10088	Creamer, French Vanilla 1/2oz 288/cs #71003	\$22.7547	\$227.55	
3	EA	10074	Cream Cheese, 3lb #60520	\$8.3200	\$24.96	
5	DZ	10073	Eggs, Large DZ #59110	\$2.5418	\$12.71	
1	EA	10081	Sour Cream Pint #50450	\$1.4625	\$1.46	
1	EA	10075	Yogurt, Vanilla 32 lb #52935	\$30.0000	\$30.00	
15	EA	10086	Juice, Apple 6oz Eco #26035	\$0.1513	\$2.27	
1	each	10090	Butter, 1# 1/4's #55040	\$3.1958	\$3.20	
2	CS	10089	Cream Cheese, Cup 1oz 100/CS #60501	\$17.2500	\$34.50	
75	ea	25035	Juice, Orange 6oz Eco	\$0.2113	\$15.85	
					Sales Tax:	\$0.00
					P.O. Total:	\$446.28
Driftwood Dairy, Inc.	210076	8/2/2018	8/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1000	EA	997100	Non Fat Milk, Mini 1/2PT #12040 (CACFP)	\$0.2291	\$229.10	
10000	EA	997099	Lowfat Milk, 1% Pouch 1/2 pt #13090 (CACFP)	\$0.2092	\$2,092.00	
20000	EA	997101	Choc Milk, NonFat Pouch 1/2PT #16090 (CACFP)	\$0.1894	\$3,788.00	
180	EA	16040	Choc Milk, NonFat Eco 1/2pt (CACFP)	\$0.1994	\$35.89	
					Sales Tax:	\$0.00
					P.O. Total:	\$6,144.99
					Vendor Total:	\$38,742.53
So. CA School Nutrition Assoc.	210092	8/13/2018	8/13/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	ea	1	Chapter 1 Member - Pre-Register for 5 meeting	\$275.0000	\$550.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$550.00

Purchase Orders - Detail

8/20/2018 8:31:50 AM

Fullerton School District

Show all data where the Order Date is between 7/27/2018 and 8/16/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Vendor Total:						\$550.00	^
Hubert Company	210089	8/9/2018	8/9/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	#79494	Magnet Custom Printed Front Panel 49x26	\$90.8900	\$90.89		
1	ea	1	Shipping Charge	\$14.5200	\$14.52		
Sales Tax:						\$7.04	
P.O. Total:						\$112.45	
Vendor Total:						\$112.45	^
Le Chef Bakery	210080	8/3/2018	8/7/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz/cs	\$7.9600	\$39.80		
1	case	10022	Brownie, Chocolate BN023-24 24 ct.	\$15.0600	\$15.06		
1	case	10007	Cinnamon Pecan Sticky Bun#BR012 (Med. Dough) 60/cs	\$12.0100	\$12.01		
1	case	10012	Croissant, #CRB002-9TS 9/2oz/case	\$6.7900	\$6.79		
2	case	10021	Danish, Assorted DAB104-30TS 30 ct.	\$24.0500	\$48.10		
Sales Tax:						\$0.00	
P.O. Total:						\$121.76	
Le Chef Bakery	210081	8/3/2018	8/7/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	CS	1	CUPCAKE, CHOC #PA113 /20	\$25.1900	\$25.19		
1	CS	1	CUPCAKE, VANILLA #PA114 /20	\$25.1900	\$25.19		
1	CS	1	ROLL, DINNER #SB230-SASST /100	\$21.4100	\$21.41		
Sales Tax:						\$0.00	
P.O. Total:						\$71.79	
Vendor Total:						\$193.55	^
Gold Star Foods Inc.	210078	8/3/2018	8/10/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
57	case	30348	Biscuit, Honey WW 105/cs GS#133905	\$15.0400	\$857.28		
Sales Tax:						\$0.00	
P.O. Total:						\$857.28	
Gold Star Foods Inc.	210082	8/7/2018	8/10/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
9	case	56115	Brownie, WG, GS#400042, 20thC#772A20W 144/2oz	\$52.3400	\$471.06		
3	case	56054	Burrito, Bean&Cheese IW GS#403406 96/cs	\$50.3700	\$151.11		
Sales Tax:						\$0.00	
P.O. Total:						\$622.17	
Gold Star Foods Inc.	210085	8/9/2018	9/14/2018	8/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	case	4302	Mustard, GS#201872, Heinz 500/5.5g	\$6.4400	\$64.40		
20	cs	4341	Dressing, Ranch Light #300050 4/1gal	\$39.4200	\$788.40		
Sales Tax:						\$0.00	
P.O. Total:						\$852.80	

Purchase Orders - Detail

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Fullerton School District

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210086	8/9/2018	9/21/2018	8/21/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	4301	Mayonnaise, Packet, Hollens #202324 200/9mg.		\$6.8000	\$68.00
					Sales Tax:	\$0.00
					P.O. Total:	\$68.00
Gold Star Foods Inc.	210087	8/9/2018	8/24/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6	cs	1	Dressing, Italian Lite Kens, #201312		\$38.5700	\$231.42
					Sales Tax:	\$0.00
					P.O. Total:	\$231.42
Gold Star Foods Inc.	210088	8/9/2018	8/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
60	case	12003	Raisins, SunMaid GS#240050 144/cs		\$38.1500	\$2,289.00
					Sales Tax:	\$0.00
					P.O. Total:	\$2,289.00
Gold Star Foods Inc.	210093	8/13/2018	8/24/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
72	case	11053	Raisins, SunMaid GS#240050 144/cs		\$25.5900	\$1,842.48
16	case	4243	Sauce, Marinara, 250/1oz cup GS#401764		\$25.4100	\$406.56
					Sales Tax:	\$0.00
					P.O. Total:	\$2,249.04
Gold Star Foods Inc.	210094	8/13/2018	8/24/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	cs	1	Waffle, Dutch #134761 48/cs		\$23.4300	\$234.30
					Sales Tax:	\$0.00
					P.O. Total:	\$234.30
Gold Star Foods Inc.	210095	8/13/2018	8/24/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
22	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs		\$26.5700	\$584.54
56	case	59048	Pizza Stick, Pepperoni GS#405627 72/cs		\$39.5700	\$2,215.92
40	case	57005	Meatloaf w/ Cheese, Ketchup GS#405870 100/cs		\$38.9700	\$1,558.80
56	case	59010	Breadstick, Cheese-filled, GS#405626 144/cs		\$33.7000	\$1,887.20
24	case	4243	Sauce, Marinara, 250/1oz cup GS#401764		\$25.4100	\$609.84
17	case	56705	Chicken,MndrnOrange,GS#403631 6/5# case 1.ings		\$106.0700	\$1,803.19
19	case	56701	Chicken,Teriyaki,GS#403632, Lings 6/5# /case		\$91.6400	\$1,741.16
					Sales Tax:	\$0.00
					P.O. Total:	\$10,400.65
Gold Star Foods Inc.	210098	8/14/2018	8/17/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	cs	1	Cereal, Rice Chex #203127 96/cs		\$32.8700	\$32.87
					Sales Tax:	\$0.00
					P.O. Total:	\$32.87
Gold Star Foods Inc.	210100	8/15/2018	8/29/2018	8/31/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
12	case	4307	Sauce, Soy, LS, 6-1/2 gal. GS#203778		\$49.7500	\$597.00
10	each	4008	Ginger, Ground 1lb GS#202044		\$5.4500	\$54.50
4	case	4502	Oil, Sesame Blend 4/1 gal. GS#209847		\$44.1200	\$176.48
					Sales Tax:	\$0.00
					P.O. Total:	\$827.98

Purchase Orders - Detail

8/20/2018 8:31:50 AM

Fullerton School District

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210103	8/15/2018	8/24/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
12	cs	1	Eggs, Pre-Cooked 4/5lb #406339			\$44.5100	\$534.12
						Sales Tax:	\$0.00
						P.O. Total:	\$534.12
Gold Star Foods Inc.	210104	8/16/2018	8/31/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
15	case	7013	Cracker, Graham Hi-Fbr GS#208146 MJM 150/1oz			\$20.8300	\$312.45
12	case	12201	Sunbutter Cup, GS#208125 200/cs			\$66.1300	\$793.56
						Sales Tax:	\$0.00
						P.O. Total:	\$1,106.01
Gold Star Foods Inc.	210105	8/16/2018	9/4/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
9	case	12001	Seeds, Chili Lime and Cranberry, GS#239336 250/cs			\$156.6200	\$1,409.58
8	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs			\$46.2100	\$369.68
12	case	54024	Cheese, Cube, Cheddar GS#403439 200/cs			\$36.6700	\$440.04
84	case	11125	Juice, Paradise Punch 4.23oz GS#240288			\$10.8800	\$913.92
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs			\$69.7600	\$1,604.48
						Sales Tax:	\$0.00
						P.O. Total:	\$4,737.70
Gold Star Foods Inc.	210106	8/16/2018	9/4/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
8	cs	1	Crackers,Goldfish Cheddar #200290 /300			\$64.6100	\$516.88
						Sales Tax:	\$0.00
						P.O. Total:	\$516.88
Gold Star Foods Inc.	210107	8/16/2018	9/11/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
28	case	8021	Chips, Tortilla GS#208220 80/cs			\$18.9200	\$529.76
16	case	54023	Cheese, Cup, Mucho Queso GS#403652 140/cs			\$76.4300	\$1,222.88
5	case	12002	Seeds,HoneyRoasted w/ Cranberries GS#138763 200/cs			\$90.9500	\$454.75
14	case	12101	Salsa, Cup 3oz GS#405859 168/cs			\$70.2300	\$983.22
12	case	8022	Cereal, Cinna Toast R/Sugar GS#200914 GM 96/cs			\$32.8700	\$394.44
						Sales Tax:	\$0.00
						P.O. Total:	\$3,585.05
Gold Star Foods Inc.	210108	8/16/2018	8/21/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs			\$69.7600	\$1,604.48
						Sales Tax:	\$0.00
						P.O. Total:	\$1,604.48
Gold Star Foods Inc.	210109	8/16/2018	8/24/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
57	case	30017	Corn Dog, Chicken, Bulk GS#100762 72/case			\$26.7200	\$1,523.04
						Sales Tax:	\$0.00
						P.O. Total:	\$1,523.04
P & R Paper Supply Company, Inc.	210079	8/3/2018	8/8/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost

Vendor Total: \$32,272.79

Purchase Orders - Detail

8/20/2018 8:31:50 AM

Fullerton School District

Show all data where the Order Date is between 7/27/2018 and 8/16/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
P & R Paper Supply Company, Inc.	210079	8/3/2018	8/8/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
8	cs	1	Bag, Flot Dog Bageraft PPC-300456 1000/cs			\$40.5600	\$324.48
						Sales Tax:	\$0.00
						P.O. Total:	\$324.48
P & R Paper Supply Company, Inc.	210084	8/9/2018	8/15/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	cs	1	Flodge Conrainer 9", #PCA-YCI8-1049			\$43.7300	\$43.73
						Sales Tax:	\$0.00
						P.O. Total:	\$43.73
						Vendor Total:	\$368.21
Quick Dispense, Inc.	210099	8/15/2018	8/15/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4	case	10104	Coffee,Orgnic Frnch Rst Grn Mtn#4692 50/2.5oz/case			\$79.9500	\$319.80
						Sales Tax:	\$0.00
						P.O. Total:	\$319.80
						Vendor Total:	\$319.80
Maria Teresa Gonzalez	210091	8/13/2018	8/13/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	lot	1	Postage for Certified Mail			\$26.8000	\$26.80
						Sales Tax:	\$0.00
						P.O. Total:	\$26.80
						Vendor Total:	\$26.80
TabletKlosk	210077	8/2/2018	8/2/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
2	ea	1	m130T 13" AIO Tablet w/ Touch Screen			\$1,265.0000	\$2,530.00
2	ea	1	5-Year Standard Warranty			\$160.0000	\$320.00
2	ea	1	Handle for m130T & m170T			\$36.6500	\$73.30
2	ea	1	Simple Stand			\$23.0000	\$46.00
2	ea	1	Dynamic Desk Clamp Mount-Single,Silver			\$210.0000	\$420.00
2	ea	1	CA E-Waste for Tablets			\$5.0000	\$10.00
						Sales Tax:	\$263.46
						P.O. Total:	\$3,662.76
						Vendor Total:	\$3,662.76
Eduardo Gonzalez	210097	8/14/2018	8/14/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	lot	1	Costco Invoice dated 8/10/18			\$96.4900	\$96.49
						Sales Tax:	\$0.00
						P.O. Total:	\$96.49

Purchase Orders - Detail

8/20/2018 8:31:50 AM

Fullerton School District

Show all data where the Order Date is between 7/27/2018 and 8/16/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Vendor Total:						\$96.49
Bake Crafters Food Company	210083	8/7/2018	8/15/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
320	case	3074	Cereal, Granola 6/5LB case BC#2265	\$52.4800	\$16,793.60	
Sales Tax:						\$0.00
P.O. Total:						\$16,793.60
Vendor Total:						\$16,793.60
Diane Choi	210090	8/13/2018	8/13/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Food Manager Cert. Class	\$139.0000	\$139.00	
Sales Tax:						\$0.00
P.O. Total:						\$139.00
Vendor Total:						\$139.00
Elements Food Group, Inc.	210096	8/14/2018	8/16/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	cs	1	Seeds, HoneyRoasted w/ Cranberries 200/2.2oz	\$82.5500	\$495.30	
Sales Tax:						\$0.00
P.O. Total:						\$495.30
Vendor Total:						\$495.30
Galasso's Bakery	210101	8/15/2018	8/15/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	lot	1	Inv.#2091822612 dtd 8/10/18	\$338.0000	\$338.00	
1	lot	1	Inv.#2091822901 dtd 8/17/18	\$202.8000	\$202.80	
Sales Tax:						\$0.00
P.O. Total:						\$540.80
Vendor Total:						\$540.80

GRAND TOTAL \$55,030.75
 (NET OF OPEN P.O.'S)

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 117551 THROUGH 117813 FOR THE 2018/2019 SCHOOL YEAR

Background: Board approval is requested for warrants 117551 through 117813 for the 2018/2019 school year totaling \$3,552,228.85. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>	<u>Amount</u>
01 General Fund	2,636,134.47
12 Child Development	9,031.67
25 Capital Facilities	161,119.87
40 Special Reserve	1,457.50
68 Workers' Compensation	104,996.68
81 Property/Liability Insurance	<u>639,488.66</u>
Total	\$3,552,228.85

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 117551 through 117813 for the 2018/2019 school year.

RC:MG:gs

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12959 THROUGH 12985 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 12959 through 12985 for the 2018/2019 school year.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The amount totaling \$673,741.50 is from Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12959 through 12985 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its regular meeting on August 20, 2018.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WAS PRESENTED TO THE PERSONNEL COMMISSION: 8/20/18
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 9/4/18**

LEGEND

Acronym	Definition
ASP	After School Program
BB	Bilingual Biliterate
CFRA	California Family Right Act
ESY	Extended School Year
FMLA	Family Medical Leave Act
NTE	Not to Exceed
PDL	Pregnancy Disability Leave

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: August 20, 2018
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: September 04, 2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Salladay	Angela	Playground Supervisor/sub	Change status from regular to substitute	8/13/18	99		100	B11/1
Robinson	Katherine	Educational Media Assistant	Extra summer work 224 hours through 8/8/18	7/2/18	59	10.00/wk	409	B19/6
Amador	Robert	Inst. Asst./Technology	Extra summer work 224 hours through 8/8/18	7/2/18	59	4.00	409	B21/1
Lara	Edelicia	Clerical Assistant II/BB	Extra summer work 6 hours	7/16/18	25	8.00	302	B20/4
Growdowski	Cheri	Inst. Asst./Special Ed I	Extra summer work 8 hours through 8/18/18	7/18/18	28	6.00	100	B14/6
Spindola	Karissa	Clerical Assistant II/BB	Extra summer work 8 hours/day through 7/25/18	7/19/18	56	8.00	565	B20/1
Marquez	Carmen	Inst. Asst./Special Ed II B	increase hours from 4.00/day to 6.00/day through 7/6/18	6/22/18	29	4.00	110	B14/1 +6% stipend
Lu	Angela	Account Clerk I	Extra summer work NTE 1.25/hours	6/8/18	90	6.00	606	B20/2
Arellano	Roxanne	Clerical Assistant II/BB	Extra summer work NTE 120 hours through 7/25/18	7/2/18	59	8.00	409	B20/5
Lara	Edelicia	Clerical Assistant II/BB	Extra summer work NTE 120 hours through 7/25/18	7/2/18	59	8.00	409	B20/4
Tapia	Vicky	Clerical Assistant II/BB - sub	Extra summer work NTE 120 hours through 7/25/18	7/2/18	59	8.00	409	B20/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: August 20, 2018
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: September 04, 2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Contreras	Sandra	School Office Manager	Extra summer work NTE 120 hours through 7/25/18	7/2/18	59	8.00	409	B25/6
Smith	Laura	Clerical Assistant II	Extra summer work NTE 2 hours/day through 7/25/18	5/1/18	54	3.50	248	B19/6
Amador	Robert	Inst. Asst./Technology	Extra summer work NTE 224 hours through 8/8/18	7/2/18	59	4.00	409	B21/1
Arce	Magdalena	Clerical Assistant II/BB	Extra summer work NTE 24 hours through 7/25/18	7/23/18	55	8.00	355	B20/1
Tapia	Vicky	Clerical Assistant II/BB/Sub	Extra summer work NTE 24 hours through 7/25/18	7/23/18	55		355	B20/1
Perez	Roberto	Translator/Bilingual Technical Assistant	Extra summer work NTE 40 hours through 7/6/18	6/11/18	54	8.00	112	B24/6
Webb	Brooke	Computer Technician I	Extra summer work NTE 50 hours through 8/13/18	6/26/18	90	20.00/wk	606	B30/4
Fregoso	Ernest	Stock Clerk/Transporter	Extra summer work NTE 8 hours/day through 6/8/18	6/4/18	50	8.00	531	B22/6
Arce	Magdalena	Clerical Assistant II/BB	Hire probationary status	7/26/18	55	8.00	355/115/ 302	B20/1
Gonzalez	Jorge	Custodian I	Hire probationary status	7/16/18	13	8.00	542	B17/1
Carrington	Rachael	Health Assistant	Hire probationary status	7/26/18	26	3.75	402	B17/1
Llamas	Krystal	Health Assistant	Hire probationary status	8/7/18	18	3.75	402	B17/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: August 20, 2018
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: September 04, 2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Suarez Cardenas	Erika	Health Assistant/BB	Hire probationary status	7/30/18	25	3.75	402	B18/1
Do	John	Inst. Asst./Recreation	Hire probationary status	8/13/18	24	19.75/wk	329	B11/1
Guardado	Sarai	Inst. Asst./Recreation	Hire probationary status	8/13/18	30	18.75/wk	100	B11/1
Guerrero	Margarita	Inst. Asst./Regular	Hire probationary status	8/13/18	24	3.75	212	B11/1
Guzman	Ramon	Inst. Asst./Regular	Hire probationary status	8/13/18	19	3.00	212	B11/1
Lou	Tamara	Inst. Asst./Regular	Hire probationary status	8/13/18	30	3.75	304	B11/1
Meyer	Christina	Inst. Asst./Regular	Hire probationary status	8/13/18	25	3.00	212	B11/1
Nam	John	Inst. Asst./Regular	Hire probationary status	8/13/18	25	3.00	212	B11/1
Sibal	Wilma	Inst. Asst./Regular	Hire probationary status	8/15/18	16	15.00/wk	304	B11/1
Santana	Chanda	Speech and Language Pathology Assistant	Hire probationary status	8/13/18	54	18.75/wk	255	B21/1
Gutierrez	Denise	Personnel Technician I	Hire probationary status/ change from School Office Manager	7/18/18	58	8.00	522	B23/5
Abutan	Corazon	Food Service Assistant I	Increase hours from 1.3/day to 1.5/day	8/13/18	90	1.30	606	B08/4
Lee	Janice	Project Liaison	Increase hours from 25/week to 40/week; Increase months from 10/months to 11/months	8/13/18	55	8.00	316	M04/2
Hertzberg	Maria	Inst. Asst./Recreation	Increase hours from 3.5/day to 3.75/day	8/13/18	11	3.50	100/302	B11/4

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: August 20, 2018
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: September 04, 2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Gomez	Elsa	Inst. Asst./BB	Increase hours from 3.75/day to 6.0/day, Related class transfer from Inst. Asst./ELD (remove 3% stipend) Transfer from Ladera Vista to Pacific Dr.	8/13/18	22	6.00	088	B14/6
Bhakta	Hina	Computer Technician I	Increase hours from 4.0/day to 5.0/day; Increase months from 9.5/months to 12/months	7/2/18	59	4.00	409	B30/1
Employee ID	5377		Leave of Absence from 6/22/18 through 8/31/18 (unpaid)	6/22/18				
Employee ID	6802		Leave of absence: CFRA from 8/13/18 through 8/24/18	8/13/18				
Employee ID	5861		Leave of absence: FMLA leave from 7/31/18 through 8/23/18. 50% extended sick leave 8/24/18 through 8/31/18	7/31/18				
Employee ID	5154		Leave: PDL/FMLA 7/24/18 through 8/25/18. CFRA starts from 8/26/18 for up to 12 work weeks.	7/24/18				

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: September 04, 2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Cedillo	Marlene	Secretary	Name change from Marlane to Marlene	7/20/18	51	8.00	510	B21/6
Mercado	Vanessa	Inst. Asst./Recreation	Probationary resignation	7/12/18	17	18.00/wk	329	B11/1
Smith	Holly	Inst. Asst./Recreation	Probationary resignation	7/26/18	24	15.50/wk	110	B11/2
Santoyo	Natalie	Inst. Asst./Regular	Probationary resignation	7/27/18	20	18.75/wk	212	B11/3
Amador	Robert	Inst. Asst./Technology	Probationary resignation	7/26/18	59	20.00/wk	409	B21/1
Hill	Maria	Payroll Coordinator	Promotion from Account Clerk III	8/1/18	50	8.00	530	M07/1 +4% confidential stipend
Bauserman	Shannon	School Office Manager	Promotion from Clerical Assistant II	7/26/18	18	8.00	403	B25/4
Padilla	Rudy	Custodian II	Promotion from Custodian I	7/2/18	25	8.00	542	B24/5
Pereyra	Erica	After School Program Site Lead	Promotion from Instructional Assistant/Recreation	8/6/18	15	30.00/wk	085	B18/4
Rodriguez Merced	Daniela	After School Program Site Lead	Promotion from Instructional Assistant/Recreation	8/7/18	20	30.00/wk	329	B18/2
Turcios-Miranda	Ana	After School Program Site Lead	Promotion from Instructional Assistant/Recreation	8/6/18	16	30.00/wk	085	B18/4
Ortega	Danielle	After School Program Site Lead	Resignation	7/16/18	16	6.00	085	B18/6
Fernandez Elvira	Maria	Clerical Assistant II/BB	Resignation	7/11/18	51	8.00	510	B20/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Pantaleon	Mario	Inst. Asst./BB	Resignation	7/31/18	28	17.50/wk	310	B14/4
Jones	Amelia	Inst. Asst./Regular	Resignation	8/9/18	28	17.50/wk	310	B11/1
Krog	Tina	Inst. Asst./Regular	Resignation	8/3/18	21	15.50/wk	383	B11/2
Lane	Aeja	Inst. Asst./Regular	Resignation	7/24/18	16	15.00/wk	100	B11/2
Matias Lopez	Maytena	Inst. Asst./Regular	Resignation	8/2/18	25	15.00/wk	383	B11/1
Miranda	Natalie	Inst. Asst./Regular	Resignation	8/8/18	21	17.50/wk	310	B11/3
Ho	Hang Sam	Inst. Asst./Special Ed I	Resignation	7/30/18	15	30.00/wk	242	B14/4
Williams	Rachel	Inst. Asst./Special Ed I	Resignation	8/12/18	12	30.00/wk	121	B14/6
								B14/6 +6%
Garcia	Cynthia	Inst. Asst./Special Ed II B	Resignation	7/25/18	15	30.00/wk	121	stipend
Leyva	Stormy	Inst. Asst./Special Ed II B	Resignation	8/8/18	21	30.00/wk	504/122	B14/4
								B14/3 +6%
Sanchez	Karen	Inst. Asst./Special Ed II B	Resignation	7/6/18	15	30.00/wk	121	stipend
Orozco Morales	Elizabeth	Food Service Assistant I	Resignation - hire substitute status	8/8/18	90	7.50/wk	606	B08/3
Andres	Marissa	Inst. Asst./Recreation	Resignation - hire substitute status	7/11/18	30	18.75/wk	100	B11/1
DeFranco	Mark	Inst. Asst./Recreation	Resignation - hire substitute status	6/8/18	27	19.50/wk	085	B11/3
Jiao	Rachelle	Inst. Asst./Recreation	Resignation - hire substitute status	7/23/18	16	19.50/wk	085	B11/2
Montiel	Shaina	Inst. Asst./Recreation	Resignation - hire substitute status	8/17/18	30	17.50/wk	085	B11/4
Rodriguez	Jacqueline	Inst. Asst./Recreation	Resignation - hire substitute status	8/13/18	18	18.75/wk	100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: August 20, 2018
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Biddle	Ryan	Inst. Asst./Technology	Resignation - hire substitute status as Inst. Asst./Special Ed I	8/10/18	59	30.00/wk	409	B21/4
Buttle	Leland	Inst. Asst./Recreation	Resignation - hire substitute status Inst. Asst./Rec. and Inst. Asst./SE I	8/7/18	26	15.00/wk	100	B11/2
Newman	Anh	Clerical Assistant I/sub	Separation	7/19/18	99			B17/1
Jang	Jeong	Ins. Asst./Special Education - sub	Separation	8/10/18	99			B14/1
Palmer	Alia	Inst. Asst./Recreation	Separation	7/18/18	18	19.50/wk	085	B11/1
Martinez	Lucia	Playground Supervisor	Separation	7/30/18	21	7.50/wk	100	B11/1
Smith	Angelica	Registered Associate: Marriage and Family Therapist, Professional Clinical Counselor or Clinical Social Worker	Separation	7/30/18	19	24.00/wk	504/212	\$18.00/hr
Santos	Manuel	Bus Driver	Step increase	8/1/18	56	25.00/wk	565	B21/3
Rocha	Antonio	Buyer	Step increase	8/1/18	50	8.00	531	B28/4
Madrigal	Marco	Custodian I	Step increase	8/1/18	27	8.00	542	B17/4
Razo	Rogelio	Custodian I	Step increase	8/1/18	10	8.00	542	B17/6
Dorantes	Andrea	Employee Benefits Program Coordinator	Step increase	8/1/18	51	8.00	524	B33/5
Hernandez	Leticia	Food Production Coordinator Assistant	Step increase	8/1/18	90	8.00	606	B26/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: August 20, 2018
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: September 04, 2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Contreras Barron	Andrea	Health Assistant/BB	Step increase	8/1/18	13	3.75	402	B18/2
Avila	Cristina	Inst. Asst./BB	Step increase	8/1/18	20	10.00/wk	245	B14/5
Silva	Chantal	Inst. Asst./Recreation	Step increase	8/1/18	60	18.50/wk	085	B11/4
Arbiso	Rebecca	School Office Manager	Step increase	8/1/18	20	8.00	403	B25/6
Figuroa	Edna	School Office Manager	Step increase	8/1/18	29	8.00	403	B25/4
Cervantes	Jessica	Social Service Assistant	Step increase	8/1/18	28	8.00	212	B17/3
Smith	Patricia	Inst. Asst./Special Ed II A	Temporary additional hours 2.00/day through 12/21/18	8/13/18	20	6.50	242	B14/6 +6% stipend
Robles	Cecilia	Inst. Asst./Special Ed I	Temporary additional hours NTE 1.00/day through 6/1/18	5/1/18	22	3.50	122	B14/4
Arteaga Villanueva	Cinthia	Clerical Assistant II/BB	Temporary additional hours NTE 55/hours through 8/31/18	7/30/18	90	24.00	606	B20/3
Sato	Aleda	Account Clerk II	Temporary additional hours NTE 8.00/day through 7/31/18	7/27/18	50	8.00	530	B24/6
Anusiem	Ejike	Inst. Asst./Recreation	Transfer from Acacia ASP to Hermosa ASP	8/13/18	16	19.50/wk	085	B11/1
Kerr	Susan	Certified Occupational Therapy Assistant	Transfer from Commonwealth to Student Support Services	8/13/18	12	6.50	255/505	B28/4

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: August 20, 2018
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: September 04, 2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Manriquez	Megan	Inst. Asst./Recreation	Transfer from Fern Dr. ASP to Laguna Road ASP	8/13/18	18	19.50/wk	085	B11/3
Henry	Kristina	Inst. Asst./Recreation	Transfer from Hermosa Drive ASP to Rolling Hills ASP	8/13/18	26	19.50/wk	085	B11/4
Rogers	Susan	Speech and Language Pathology Assistant	Transfer from Richman to Rolling Hills	8/13/18	26	6.00	255	B21/6
Lee	Derek	Inst. Asst./Recreation	Transfer from Rolling Hills ASP to Golden Hill ASP	8/13/18	15	19.50/wk	085	B11/6
Garcia	Sandybelle	Inst. Asst./Recreation	Transfer from Rolling Hills ASP to Hermosa ASP	8/13/18	16	17.50/wk	085	B11/6
Hernandez Prado	Fabiola	Site Lead Supervisor	Working out of classification from After School Site Lead through 7/27/18	7/16/18	60	30.00/wk	085	M03/1

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 17/18-B045 THROUGH 17/18-B054 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 17/18-B045 through 17/18-B054 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$64 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid – Current Year	-\$995,662
8012	Education Protection Account	-9,506
8019	State Aid – Prior Years	-2,760
8022	Timber Yield Tax	2
8041	Secured Rolls Tax	-128,406
8042	Unsecured Rolls Tax	81,090
8043	Prior Years’ Taxes	1,524
8044	Supplemental Taxes	78,125
8045	Education Revenue Augmentation Fund (ERAF)	329,758
8047	Community Redevelopment Funds	645,771
	Total:	-\$64

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$174,551
2000	Classified Salaries	391,043
3000	Employee Benefits	-147
4000	Books and Supplies	-534,690
5000	Services & Other Operating Expenses	-30,757
9789	Designated for Economic Uncertainties	-64
	Total:	-\$64

Explanation: This Resolution reflects a decrease to revenue and expenditures in the Education Protection Account (EPA) and an increase to the same for adjustments to property tax and State revenue for the Local Control Funding Formula (LCFF). It also includes final adjustments to expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$5,538,007 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8181	Special Education – Entitlement per UDC	\$852
8290	All Other Federal Revenue	23,287
8590	All Other State Revenue	5,432,779
8699	All Other Local Revenue	46,802
8792	Transfers of Apportionments from County Offices	34,287
	Total:	<u>\$5,538,007</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$195,903
2000	Classified Salaries	1,595
3000	Employee Benefits	5,458,074
4000	Books and Supplies	-174,804
5000	Services & Other Operating Expenses	19,887
6000	Capital Outlay	-6,491
7000	Other Outgo	21,185
9789	Designated for Economic Uncertainties	22,658
	Total:	<u>\$5,538,007</u>

Explanation: This Resolution reflects an increase in revenue and expenditures for CalSTRS contributions the state paid on behalf of the District, adjustments to the Cotsen Foundation, Special Education Mental Health, Title III Limited English (LEP) and Title II Teacher Quality programs. It also includes a decrease to California Clean Energy Prop 39 and final adjustments to expenditures in the restricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$18,396 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$18,396
Total:		\$18,396

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$60,762
2000	Classified Salaries	-53,892
3000	Employee Benefits	115,033
4000	Books and Supplies	-72,059
5000	Services & Other Operating Expenses	-29,918
7000	Other Outgo	-1,530
Total:		\$18,396

Explanation: This Resolution reflects an increase in revenue and expenditures for CalSTRS contributions the state paid on behalf of the District, a decrease to the same for State Preschool, and final adjustments to expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$1,139 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

DEFERRED MAINTENANCE FUND 14

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8660	Interest	\$1,139
Total:		\$1,139

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	\$84
6000	Capital Outlay	-51,888
9760	Other Commitments	52,943
Total:		\$1,139

Explanation: This Resolution reflects an increase to interest income and final adjustments to expenditures in the Deferred Maintenance Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$138 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

BUILDING FUND 21

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8660	Interest	\$138
Total:		\$138

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
6000	Capital Outlay	-\$4,716
9780	Other Assignments	4,854
Total:		\$138

Explanation: This Resolution reflects an increase to revenue for interest income and final adjustments to expenditures in the Building Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$18,040 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CAPITAL FACILITIES FUND 25

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8660	Interest	\$5,964
8681	Mitigation Developer Fees	12,076
Total:		\$18,040

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$14
5000	Services & Other Operating Expenses	-38,603
6000	Capital Outlay	-326,246
9780	Other Assignments	382,875
Total:		\$18,040

Explanation: This Resolution reflects an increase to revenue for developer fees and interest income, in addition to final adjustments to expenditures in the Capital Facilities Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$359,499 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8625	Community Redevelopment Funds	\$346,827
8660	Interest	12,672
	Total:	<u>\$359,499</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$176,524
5000	Services & Other Operating Expenses	-71,968
6000	Capital Outlay	-86,300
9780	Other Assignments	694,291
	Total:	<u>\$359,499</u>

Explanation: This Resolution reflects an increase to revenue for Community Redevelopment Funds and interest income. It also includes final adjustments to expenditures in the Special Reserve for Capital Outlay Projects Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

WORKERS' COMPENSATION FUND 68

<u>Budget Acct. #</u>	<u>Expenditure Description</u>	<u>Amount</u>
2000	Classified Salaries	\$6,862
3000	Employee Benefits	383
4000	Books and Supplies	9,201
5000	Services & Other Operating Expenses	-16,446
	Total	<u>\$0</u>

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects final adjustments to expenditures in the Workers' Compensation Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$516 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

DENTAL FUND 69

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8660	Interest	\$516
	Total:	\$516

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
9790	Unassigned Unappropriated	\$516
	Total:	\$ 516

Explanation: This Resolution reflects an increase to revenue for interest income in the Dental Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

PROPERTY AND LIABILITY FUND 81

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	\$2,827
3000	Employee Benefits	308
4000	Books and Supplies	-3,135
	Total:	<u>\$0</u>

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects final adjustments to expenditures in the Property and Liability Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTION NUMBER 17/18-B40-001 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted State apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolution number 17/18-B40-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
CFD No. 2000-1 (Van Daele)
Orange County, California
RESOLUTION FOR EXPENDITURE
District 40

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$2,336 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8611	Voted Indebt Levy Secured	\$2,253
8660	Interest	83
	Total:	<u>\$2,336</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	-\$5,345
7000	Other Outgo	-4,514
9780	Other Designations	12,195
	Total:	<u>\$2,336</u>

Explanation: This Resolution reflects an increase in revenue for property taxes and interest income. It also includes transfers to the custodial account and adjustments to expenditures in the General Fund for District 40 (CFD No. 2000-1).

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTION NUMBER 17/18-B48-001 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolution number 17/18-B48-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

**FULLERTON SCHOOL DISTRICT
CFD No. 2001-1 (Amerige Heights)
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 48**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$226,908 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8611	Voted Indebt Levy Secured	\$32,733
8660	Interest	18,039
8799	Other Transfers In from All Others	176,136
	Total:	<u>\$226,908</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	\$16,524
7000	Other Outgo	153,579
9780	Other Designations	56,805
	Total:	<u>\$226,908</u>

Explanation: This Resolution reflects transfers from the custodial account and an increase in revenue for property taxes and interest income. It also includes adjustments to expenditures in the General Fund for District 48 (CFD No. 2001-1).

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 18/19-B001 THROUGH 18/19-B004 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 18/19-B001 through 18/19-B004 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$41,122
2000	Classified Salaries	7,500
3000	Employee Benefits	359,277
4000	Books and Supplies	109,836
5000	Services & Other Operating Expenses	-353,701
9789	Designated for Economic Uncertainties	-164,034
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to expenditures for over expended funds in 2017-18; an increase in expenditures for Blackboard Connect originally budgeted in the Property and Liability Fund 81; an adjustment to the All the Arts program; and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$98,350 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$98,350
Total:		\$98,350

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$16,000
2000	Classified Salaries	-10,932
3000	Employee Benefits	4,186
4000	Books and Supplies	-30,391
5000	Services & Other Operating Expenses	10,685
6000	Capital Outlay	10,8800
7000	Other Outgo	2
Total:		\$98,350

Explanation: This Resolution reflects an increase in revenue and expenditures for donations to Laguna Road for the STEM lab and the Early Learning Including PreSchool program (ELIP). It also includes adjustments to the Cotsen Foundation Grant and projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
 Assistant Superintendent of Business
 Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	\$3,000
4000	Books and Supplies	-21,500
5000	Services & Other Operating Expenses	18,500
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

PROPERTY AND LIABILITY FUND 81

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	-\$38,400
9790	Undesignated / Unappropriated	38,400
	Total:	<u>\$0</u>

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects a decrease in expenditures for Blackboard Connect now budgeted in Unrestricted General Fund in addition to projected expenditures in the Property and Liability Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: September 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1118 FOR THE 2018/2019 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1118 for the 2018/2019 school year.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$3,339.89
	Total	<u>\$3,339.89</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$3,339.89 from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1118 for the 2018/2019 school year (District 40, Van Daele).

RC:MG:gs

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1195 FOR THE 2018/2019 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrant number 1195 for the 2018/2019 school year.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$2,980.63
	Total	<u>\$2,980.63</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$2,980.63 from District 48, General Fund.

Recommendation: Approve/Ratify warrant number 1195 for the 2018/2019 school year (District 48, Amerige Heights).

RC:MG:gs

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE AGREEMENT WITH LEVEL DATA TO PROVIDE A TWO-WAY SYSTEM FROM THE FOOD SERVICES (ETRITION) SOFTWARE TO THE STUDENT INFORMATION SYSTEM (POWERSCHOOL)

Background: The District receives thousands of lunch applications every year. The lunch status (free, reduced, or paid) is manually entered into software that uploads for State funding. Every year the District is required to reconcile the data input to the California Basic Educational Data System (CBEDS) and the California Longitudinal Pupil Achievement Data System (CALPADS). Errors in reporting to these systems can result in the District's not receiving its full funding for the year.

Rationale: The District recommends entering into an agreement with Level Data to provide connectivity between PowerSchool and eTriton software. This communication will automatically import the meal eligibility status and perform the necessary reconciliation to accurately report to the State. Additionally, the District will receive an exception report by household classification to help maximize free and reduced lunch counts.

Funding: The amount not to exceed \$22,145 will be paid from the General Fund.

Recommendation: Approve agreement with Level Data to provide a two-way system from the Food Services (eTriton) software to the student information system (PowerSchool).

RC:MG:gs
Attachment

August 13, 2018

Fullerton School District
Attn: Ms. Melissa Greenwood
1401 West Valencia Dr
Fullerton, CA 92833-3938

Quote Number: LD-1804145

Dear Ms. Greenwood,

Thank you for the opportunity to provide you with the enclosed quotation.

I will follow up with you to see if you have any questions. When you are ready to purchase, you will want to reference Quote Number LD-1804145 with your purchase order. We will gladly provide a W9 upon request.

Your Purchase Order secures your place in our implementation queue. Once the district PO arrives, Level Data will immediately invoice for payment.

Thank you for the opportunity to earn your business. We are confident that you will be pleased with the results!

Sincerely,
Albert Oliver
phone: (269) 488-2033
email: aoliver@leveldata.com

BENEFITS

When the project is complete, Fullerton School District will have the base foundation for a sustainable and scalable model for clean and uniform data. Benefits include timely data exchange, accurate data, ease of data entry, and reduced labor in all key departments.

SERVICES

Service Name	Quantity	Price	Total Price
Lunch Status Exception Report (Student Information) The district will receive the Lunch Status Exception Report, helping districts maximize free and reduced lunch counts. This report is provided daily. Due to the sensitive nature of student information, the report is delivered exclusively to authorized personnel specified by the Director of Food Services. Requires a Level Data food service connector.	13363	\$0.00	\$0.00
eTritition (Student Information) Two-Way The Level Data managed service keeps your student information synchronized with your eTritition Food Service management system by delivering a specially formatted student file directly to the eTritition server for automatic import. Additionally, eTritition serves as the authoritative source for student meal account balance and meal eligibility status and these fields are delivered back to the SIS if supported. The district will also receive the Lunch Status Exception Report.	13363	\$0.80	\$10,690.40
One Time Set-Up Fee: With annual connectivity fee of \$1,575.00 Project Set-Up and ASA Appliance configuration and deployment fee.	1	\$2,100.00	\$2,100.00
PowerSchool (Authoritative Source/Student Information) Local	13363	\$0.70	\$9,354.10

Total \$22,144.50

This project is quoted for an October 1, 2018 Project Start (project begins).

Pricing is valid for 30 days from date of this quotation.

Payment terms:

The full amount of the first year service cost is due 30 days from the date of the Invoice. Work can begin upon receipt of a Purchase Order. **The completed service connector(s) cannot be released to full functionality until this amount has been paid.**

Additional applications can be added to the package at any time. Changes to existing application connectors can be made as needed. Each application has a cost and an implementation process that will be evaluated along with the integration process prior to placing an order.

Approval of this quotation of services constitutes agreement with our Terms of Service (<http://www.leveldata.com/terms-of-use>) and Privacy Policy (<http://www.leveldata.com/privacy-policy>).

Level Data Terms of Service

Updated: June, 2017

Welcome to Level Data. This page explains the terms by which Customer may use and otherwise interact with our online website, applications/services, and software provided on or in conjunction with Level Data's proprietary service, technology, and infrastructure for the distribution of tools and technologies to enable users to access, use, and analyze data, materials, and information relevant to the education market (such applications and software, collectively, "Applications," and such service, technology, and infrastructure, the "Managed Service").

THESE TERMS OF SERVICE (the "Terms") GOVERN THE USE OF LEVEL DATA SERVICES (the "Services") BY Customer, THE CUSTOMER (YOU, YOUR, CUSTOMER), SO PLEASE CAREFULLY READ THEM BEFORE USING THE SERVICES. IF CUSTOMER LEA/SEA REQUIRES A SEPARATE MOU PLEASE FIND OUR [STANDARD MOU HERE](#).

Customer may accept this Agreement by signing a Quotation or taking another action that indicates Customer acceptance of this Agreement. By agreeing to these Terms, Customer agrees to the terms of this Agreement.

If Customer are entering into this Agreement on behalf of a District, Department of Education, ISD, or other legal entity, Customer represent that Customer have the authority to bind such entity and its affiliates to these terms and conditions, in which case the terms "Customer", "Customer" shall refer to such entity and its affiliates. If Customer does not have such authority, or if Customer does not agree with these terms and conditions, Customer must not accept this Agreement and may not use Level Data Services.

By accepting this Agreement, Customer acknowledges and authorizes Level Data to have secure access Customer's Library, Transportation, Nutrition, Special Education, Directory, Student Information System (the "SIS") and / or other systems data via Private VPN, Secure File Transfer Protocol ("SFTP"), Secure Shell ("SSH"), or other secure method for the purpose of allowing Level Data to provide Customer software integration. For SIS customizations, Customer hereby acknowledges and authorizes custom code to run inside the SIS and operate on data records inside the SIS data store. The term "Student Information System ("SIS") includes "education records" as defined in the Family Educational Rights and Privacy Act ("FERPA") 20 U.S.C. § 1232g.

LEVEL DATA SERVICES

Customer orders Level Data Services by completing and signing and returning a Quotation for Services. Each accepted, fully executed Quote shall be deemed to be incorporated herein by reference as if attached and made an integral part of this Agreement. This agreement shall function as the memorandum of understanding (MOU) between Level Data and Customer.

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If a Customer purchase agreement is required, these Terms of Service must be appended and considered an integral part of this Agreement. Any discrepancies, contradictions, or disputes between this and a Customer Purchase agreement shall default to the meaning, purpose, and function of this agreement. Level Data shall retain all ownership rights to any and all Deliverables excluding, any pre-existing technology or materials supplied by Customer for incorporation into such Deliverable. Level Data grants Customer a royalty-free, non-exclusive, non-transferable, non-assignable worldwide license to use any Deliverable, to the extent necessary to permit Customer to use the Deliverable in connection with Level Data Services during the Term of this Agreement. Customer acknowledges that nothing in this Agreement shall restrict or limit Level Data from performing similar services for any third party.

Customer shall pay all fees or charges as specified on each executed Quotation and Invoice. All payment obligations are non-cancelable and all amounts paid are nonrefundable. Level Data charges and collects in advance for committed subscription fees and in arrears for usage which exceeds such committed amounts as defined on each Quotation or Invoice. Unless otherwise set forth in the applicable Quotation or Invoice, payment terms are net thirty (30) days from the date of Level Data's Invoice, without offsets or deductions of any kind, and payment is due in US dollars. If payment is to be made via credit card, such payment shall be chargeable upon invoice date. In the event that Customer's use of Level Data Services exceeds the committed subscription usage, additional Overage fees shall apply as set forth in the applicable Quotation. Such Overage fees shall be assessed annually in arrears.

Level Data reserves the right to suspend or terminate this Agreement, any related Quotations, and Customer's use of Level Data Services if Customer's account becomes delinquent and is uncured for a period of ninety (90) days. If Customer believes Customer's bill is incorrect, Customer must contact Level Data in writing within sixty (60) days of the date of the Invoice containing the amount in question to be eligible to receive an adjustment or credit. Customer agrees to provide Level Data with accurate billing and contact information, including Customer's legal entity name, street address, e-mail addresses, names, and telephone numbers of authorized billing and Administrator contacts. Customer agrees to update this information within thirty (30) days of any change to it.

TERM

The term of an applicable Quotation will begin on the Effective Date of the Quotation and shall continue for the initial term specified in such Quotation. In the event that a Quotation contains Services added to an existing subscription, such added Services shall be billed on a prorated basis and will be coterminous with the Initial Service Term or applicable

Renewal Service Term. Unless otherwise set forth in an applicable Quotation, upon expiration of the Initial Service Term of any Quotation, such Services will renew automatically for a subsequent Renewal Service Term of twelve (12) months, unless either party notifies the other party of its intent to terminate at least thirty (30) days prior to the end of the then current Service Term.

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PROPRIETARY RIGHTS

Subject to the terms and conditions of this Agreement, Level Data grants Customer a non-exclusive, non-transferable, non-assignable, worldwide limited license to use the purchased Level Data Services provided hereunder solely for Customer's own business purposes and only for the specific applications and time periods as set forth in each fully executed Quotation.

Subject to the limited rights expressly granted hereunder, Level Data reserves all rights, title and interest in and to Level Data Services, including all related intellectual property rights. No rights are granted to Customer hereunder other than as expressly set forth herein. Customer agrees not to challenge the validity or Level Data's ownership of the intellectual property rights in Level Data Services. Level Data reserves the right to make changes, modifications and enhancements to Level Data Services from time to time.

Customer shall not permit any third party to access Level Data Services except as permitted herein, create derivative works based on Level Data Services, copy, frame or mirror any part or content of Level Data Services, reverse engineer, or access Level Data Services in order to build a competitive product or service, or copy any features, functions or graphics of Level Data Services.

Subject to the limited rights granted by Customer hereunder, Level Data shall acquire no right, title, or interest from Customer under this Agreement in or to Customer data, including any intellectual property rights therein.

ACCESS

Customer authorizes Level Data to securely access, view, analyze, and manipulate student and staff information for the sole benefit and purpose of the Customer. Customer shall facilitate a means for Level Data to securely access the information in its SIS and other systems as desired by Customer for the implementation and integration of systems at Customer. Level Data shall securely access student information for the purposes of providing software integration, as an outsourced institutional function pursuant to FERPA 34 CFR Part 99.31(a)(1) or a Business Associate as defined by HIPAA (45 CFR 160.103).

THIRD PARTY ACCESS

Customer may designate third parties who are authorized to securely access its student information. Level Data shall not re-disclose student information to any third parties unless explicitly authorized, in writing, by Customer. Customer may, at any time, revoke any access to student information by providing written notice to Level Data.

YOUR CHOICES ABOUT YOUR INFORMATION

Account information and settings: Districts may update account information and modify Services by signing into the administrator account. Districts and other website visitors can opt-out of receiving promotional email from us by clicking on the "unsubscribe" feature at the bottom of each email. Sorry, you cannot unsubscribe from Service-related messaging.

If you have any questions about reviewing or modifying account information, contact us directly at Info@LevelData.com

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CONFIDENTIALITY

Level Data agrees to deem all student information provided to it by Customer from the SIS or other systems as confidential and not to be shared with third parties without written authorization. Further, Level Data agrees to comply with applicable provisions of the Family Educational Rights and Privacy Act (FERPA), 20 U.S.C. 1232g, and other regulations as required.

Confidential information shall not include any information that is or becomes generally known to the public without breach of any obligation owed to the Disclosing Party, was known to the Receiving Party prior to its disclosure by the Disclosing Party without breach of any obligation owed to the Disclosing Party, is received from a third party without breach of any obligation owed to the Disclosing Party, or was independently developed by the Receiving Party. Confidential Information of both parties shall include, without limitation, any amounts paid under, and the terms of, the Agreement, as well as information regarding either party's business, strategies, plans, suppliers, clients, finances, business plans, product development, technology, and software. For the avoidance of doubt, Level Data's Confidential Information shall include the proprietary aspects, designs, and features of the Applications and the Managed Service.

Neither party will use the other's Confidential Information without the other's written consent as expressly permitted in the Agreement except for the purpose of exercising its rights or carrying out its obligations under the Agreement. Each party will disclose the other's Confidential Information to its employees, agents, representatives, and consultants only on a need-to-know basis and subject to reasonable confidentiality obligations on such persons. Each party will protect the other's Confidential Information using the same degree of care, but no less than reasonable care, to prevent the unauthorized use or disclosure of such Confidential Information.

The obligations set forth in this will not apply to any information that: (i) was previously known to either party free of any obligation of confidentiality; (ii) is or becomes publicly available other than by means of unauthorized disclosure by either party; or (iii) is required to be disclosed pursuant to statute, regulation, or order of a court.

TERMINATION

Customer may, at any time, terminate relationship with Level Data by providing written notice. Within 72 hours of receipt of notice of termination, Level Data shall cease accessing the Customer's SIS and/or other systems and destroy any stored student information.

CHILDREN'S DATA

The Children's Online Privacy and Protection Act ("COPPA") requires that online service providers obtain clear and verifiable parental consent before collecting personal information about children under 13. Customer represents and warrants that it has the authority to provide consent on behalf of parents for Level Data to extract, collect, transpose, and load information about students. We recommend that Customer provides appropriate disclosures to students and parents regarding Customer's use of service providers such as Level

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Data and that Customer provide a copy of our Privacy Policy to parents and guardians, as needed. Level Data's Privacy Policy can be found at <http://www.leveldata.com/privacy>.

MODIFICATIONS

Level Data reserves the right to modify these Terms of Service at any time without notice, but the most current version of the Terms will always be available on its website. If Customer finds the Terms unacceptable at any time, Customer may discontinue its use of the Services. By continuing to use the Services, including accessing Level Data's website, after the date of any change to these Terms, Customer agrees to be bound by the rules contained in the most recent version of these Terms.

REPRESENTATIONS AND WARRANTIES

Each party hereby represents, warrants, and covenants that: (i) it has full authority to enter into the Agreement; and (ii) the Agreement shall constitute a valid and binding obligation on such party, enforceable in accordance with the terms of each.

Level Data hereby warrants that the Applications and the Managed Service will perform substantially in accordance with its documentation or specifications. The foregoing warranty shall not apply to performance issues of the Applications and the Managed Service: (i) caused by factors outside of our reasonable control; (ii) that result from any actions or inactions of Customer or any third parties; or (iii) that result from Customer data structure, operating environment, or equipment.

Customer hereby represent and warrant that Customer are the owner of or otherwise have the right to use and provide all materials furnished or licensed by Customer to us in connection with the Agreement, and that such materials do not now and will not at any relevant time infringe upon any third-party's intellectual property rights.

DISCLAIMER OF WARRANTIES

THE SERVICES, AND ALL MATERIALS, INFORMATION, AND SERVICES INCLUDED IN THE LEVEL DATA SITE AND SERVICES ARE PROVIDED ON AN "AS IS" AND "AS AVAILABLE" BASIS, WITH NO WARRANTIES WHATSOEVER. LEVEL DATA INC. AND ITS LICENSORS EXPRESSLY DISCLAIM TO THE FULLEST EXTENT PERMITTED BY LAW ALL EXPRESS, IMPLIED, AND STATUTORY WARRANTIES, INCLUDING, WITHOUT LIMITATION, THE WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NON-INFRINGEMENT OF PROPRIETARY RIGHTS. LEVEL DATA INC. AND ITS LICENSORS DISCLAIM ANY WARRANTIES REGARDING THE SECURITY, RELIABILITY, TIMELINESS, AND PERFORMANCE OF THE SERVICES. LEVEL DATA INC. DOES NOT WARRANT THAT

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(I) THE SERVICES WILL MEET Customer'S SPECIFIC REQUIREMENTS, (II) THE SERVICES WILL BE UNINTERRUPTED, TIMELY, SECURE OR ERROR-FREE, (III) THE RESULTS THAT MAY BE OBTAINED FROM THE USE OF THE SERVICES WILL BE ACCURATE OR RELIABLE, (IV) THE QUALITY OF ANY PRODUCTS, SERVICES, INFORMATION, OR OTHER MATERIAL PURCHASED OR OBTAINED BY Customer THROUGH THE SERVICES WILL MEET Customer'S EXPECTATIONS, AND (V) ANY ERRORS IN THE LEVEL DATA SITE WILL BE CORRECTED. LEVEL DATA INC. AND ITS LICENSORS DISCLAIM, ANY WARRANTIES FOR ANY INFORMATION, CONTENT OR ADVICE OBTAINED THROUGH THE SERVICES. LEVEL DATA INC. AND ITS LICENSORS DISCLAIM ANY WARRANTIES FOR SERVICES OR GOODS RECEIVED THROUGH OR ADVERTISED ON THE LEVEL DATA INC. SERVICES OR RECEIVED THROUGH ANY LINKS PROVIDED BY THE LEVEL DATA SITE OR SERVICES.

LIMITATION OF LIABILITY

UNDER NO CIRCUMSTANCES SHALL LEVEL DATA INC. OR ITS LICENSORS BE LIABLE TO CUSTOMER ON ACCOUNT OF MISUSE OF OR RELIANCE ON THE SERVICES OR LEVEL DATA SITE ARISING FROM ANY CLAIM RELATING TO THIS AGREEMENT OR THE SUBJECT MATTER HEREOF. SUCH LIMITATION OF LIABILITY SHALL APPLY TO PREVENT RECOVERY OF DIRECT, INDIRECT, INCIDENTAL, CONSEQUENTIAL, SPECIAL, EXEMPLARY, AND PUNITIVE DAMAGES WHETHER SUCH CLAIM IS BASED ON WARRANTY, CONTRACT, TORT (INCLUDING NEGLIGENCE), OR OTHERWISE. SUCH LIMITATION OF LIABILITY SHALL APPLY WHETHER THE DAMAGES ARISE FROM USE OR MISUSE OF AND RELIANCE ON THE SERVICES OR LEVEL DATA SITE, FROM INABILITY TO USE THE SERVICES OR LEVEL DATA SITE, OR FROM THE INTERRUPTION, SUSPENSION, OR TERMINATION OF THE SERVICES OR LEVEL DATA SITE (INCLUDING SUCH DAMAGES INCURRED BY THIRD PARTIES).

THIS LIMITATION SHALL ALSO APPLY, WITHOUT LIMITATION, TO THE COSTS OF PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES, LOST PROFITS, LOST REVENUE, OR LOST DATA. SUCH LIMITATION SHALL FURTHER APPLY WITH RESPECT TO THE PERFORMANCE OR NON-PERFORMANCE OF THE SERVICES OR LEVEL DATA SITE OR ANY INFORMATION OR MERCHANDISE THAT APPEARS ON, OR IS LINKED OR RELATED IN ANY WAY TO, THE LEVEL DATA INC. SERVICES. SUCH LIMITATION SHALL APPLY NOTWITHSTANDING ANY FAILURE OF ESSENTIAL

PURPOSE OF ANY LIMITED REMEDY AND TO THE FULLEST EXTENT PERMITTED BY LAW.

IN NO EVENT WILL LEVEL DATA'S AGGREGATE LIABILITY EXCEED THE AMOUNTS ACTUALLY RECEIVED BY LEVEL DATA IN THE TWELVE (12) MONTH PERIOD IMMEDIATELY PRECEDING THE EVENT GIVING RISE TO SUCH CLAIM UNDER THESE TERMS AND AN APPLICABLE CUSTOMER OR PARTNERSHIP AGREEMENT (AND IN THE CASE OF A PARTNERSHIP AGREEMENT, SUCH AMOUNTS WILL BE NET OF PAYMENTS TO PARTNER).

USER CONTENT

Certain of the Managed Services may allow Customer or Customer's users to post content such as profile information, comments, questions, articles, and other content or information (any such materials Customer submit, post, display, or otherwise make available on the Applications or Managed Service, "User Content"). Level Data claims no ownership rights over User Content created, uploaded, or transmitted by Customer. The User Content Customer's users create remains Customers; however, by sharing the User Content through the Applications, Customer agree to allow others to view, edit, and share Customer User Content in accordance with this Agreement. However, Level Data may, in its sole discretion, remove any User Content shared via the Applications.

Customer agrees that neither Customer nor Customer's users will post User Content that: (i) may create a risk of harm, loss, physical or mental injury, emotional distress, death, disability, disfigurement, or physical or mental illness to Customer, to any other person, or to any animal; (ii) may create a risk of any other loss or damage to any person or property; (iii) seeks to harm or exploit children by exposing them to inappropriate content, asking for personally identifiable details or otherwise; (iv) may constitute or contribute to a crime or tort; (v) contains any information or content that we deem to be unlawful, harmful, abusive, racially or ethnically offensive, defamatory, infringing, invasive of personal privacy or publicity rights, harassing, humiliating to other people (publicly or otherwise), libelous, threatening, profane, or otherwise objectionable; (vi) contains any information or content that is illegal (including, without limitation, the disclosure of insider information under securities law or of another party's trade secrets); (vii) contains any information or content that Customer do not have a right to make available under any law or under contractual or fiduciary relationships; or (viii) contains any information or content that Customer know is not correct and current. Customer agree that any User Content that Customer post does not and will not violate third-party rights of any kind, including without limitation any intellectual property rights or rights of privacy. To the extent that Customer User Content contains music, Customer hereby represents that Customer is the owner of all the copyright rights, including without limitation the performance, mechanical, and sound recordings rights, with respect to each and every musical composition (including lyrics) and sound recording contained in such User Content and have the power to grant the license granted below. Level Data may reject or remove any User Content that we believe, in our sole discretion, violates these provisions.

In connection with User Content, Customer affirms and represent the following:

Customer has the written consent of each and every identifiable natural person in the User Content to use such person's name or likeness in the manner contemplated by the Service and this Agreement, and each such person has released Customer from any liability that may arise in relation to such use.

Customer User Content and Level Data's use thereof as contemplated by this Agreement and the Service will not violate any law or infringe any rights of any third party, including but not limited to any Intellectual Property Rights and privacy rights.

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Level Data may exercise the rights to Customer User Content granted under this Agreement without liability for payment of any guild fees, residuals, payments, fees, or royalties payable under any collective bargaining agreement or otherwise.

To the best of Customer knowledge, all Customer User Content and other information that Customer provides to us is truthful and accurate.

We take no responsibility and assume no liability for any User Content that Customer or Customer's user's upload, post, send, or otherwise transmit via the Applications. Customer shall be solely responsible for Customer User Content and the consequences of posting or publishing it, and Customer agrees that Level Data is only acting as a passive conduit for Customer online distribution and publication of Customer User Content. Customer understands and agree that Customer may be exposed to User Content that is inaccurate, objectionable, inappropriate for children, presents health risks, or may otherwise be unsuited to Customer purpose, and Customer agrees that Level Data shall not be liable for any damages Customer allege to incur as a result of Customer User Content.

By posting any User Content via the Applications, Customer expressly grant, and Customer represent and warrant that Customer has all rights necessary to grant, to Level Data a royalty-free, sub-licensable, transferable, perpetual, irrevocable, non-exclusive, worldwide license to use, reproduce, modify, publish, list information regarding, edit, translate, distribute, syndicate, publicly perform, publicly display, and make derivative works of all such User Content and Customer name, voice, and/or likeness as contained in Customer User Content, in whole or in part, and in any form, media or technology, whether now known or hereafter developed, for use in connection with the Applications and Level Data's (and its successors' and affiliates') business, including without limitation for promoting and redistributing part or all of the Applications (and derivative works thereof) in any media formats and through any media channels. Customer also hereby grants each user of the Applications a non-exclusive license to access Customer User Content through the Application(s), and to use, reproduce, distribute, display and perform such User Content to the extent permitted through the functionality of the Applications and under this Agreement.

DMCA NOTICE

Because Level Data respects artist and content owner rights, it is our policy to respond to alleged infringement notices that comply with the Digital Millennium Copyright Act of 1998 ("DMCA"). If Customer believes that Customer's copyrighted work has been copied in a way that constitutes copyright infringement and is accessible via the Applications and the Managed Service, please notify our copyright agent as set forth in the DMCA. For Customer's complaint to be valid under the DMCA, Customer must provide the following information in writing:

- An electronic or physical signature of a person authorized to act on behalf of the copyright owner;
- Identification of the copyrighted work that Customer claim has been infringed;
- Identification of the material that is claimed to be infringing and where it is located on the Applications or the Managed Service;
- Information reasonably sufficient to permit us to contact Customer, such as Customer's address, telephone

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number, and email address;

A statement that Customer has a good faith belief that use of the material in the manner

complained of is not authorized by the copyright owner, its agents, or law; and

A statement, made under penalty of perjury, that the above information is accurate, and that Customer are the copyright owner or are authorized to act on behalf of the owner.

The above information must be submitted to the following DMCA Agent:

Attn: DMCA Notice

Level Data, Inc.

Address: 4787 Campus Dr

Kalamazoo, MI 49008

Telephone: 866-511-DATA(3282)

Email: [info@LevelData.com]

UNDER FEDERAL LAW, IF Customer KNOWINGLY MISREPRESENT THAT ONLINE MATERIAL IS INFRINGING, Customer MAY BE SUBJECT TO CRIMINAL PROSECUTION FOR PERJURY AND CIVIL PENALTIES, INCLUDING MONETARY DAMAGES, COURT COSTS, AND ATTORNEY'S FEES.

Please note that this procedure is exclusively for notifying us and our affiliates that Customer's copyrighted material has been, or may have been, infringed. The preceding requirements are intended to comply with our rights and obligations under the DMCA, including 17 U.S.C. §512(c), but do not constitute legal advice. It may be advisable to contact an attorney regarding Customer rights and obligations under the DMCA and other applicable laws.

In accordance with the DMCA and other applicable law, we have adopted a policy of terminating, in appropriate circumstances, users who are deemed to be repeat infringers. We may also at our sole discretion limit access to the Applications and the Managed Service and terminate the accounts of any users who infringe any intellectual property rights of others, whether or not there is any repeat infringement.

GENERAL

The relationship between Customer and Level Data under the Agreement is that of independent contractors only. Nothing in this Agreement will be construed so as to constitute a partnership, joint venture, or agency relationship. Neither party will have any power or authority to bind the other in any transaction with a third-party. Unless otherwise expressly agreed by the parties, the services rendered hereunder shall be on a non-exclusive basis and the party rendering them shall be free to accept other engagements at all times.

All notices, requests, claims, demands, and other communication under this Agreement may be delivered by any method chosen by the sender that positively establishes legally valid and admissible evidence of actual receipt

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by the named recipient. The sender shall bear the burden of establishing delivery with respect to the method chosen.

This Agreement sets forth the entire understanding and agreement of the parties with respect to the subject matter hereof and supersedes all other oral or written representations and understandings. Any additions or modifications to this Agreement must be made in writing and must be signed by the authorized representatives of both parties. If any provision of this Agreement is determined to be invalid or unenforceable, the remainder shall be enforceable to the maximum extent possible.

Neither party may assign or transfer this Agreement without the prior written consent of the other party, except that either party may assign this Agreement without consent in connection with a merger, consolidation, restructuring, or sale of all or substantially all of its equity, business, or assets to which this Agreement relates.

This Agreement will be governed by and construed in accordance with the laws of the State of Michigan, without regard to its conflict of laws principles. Each party hereby expressly and irrevocably consents to the exclusive jurisdiction of the state and federal courts located in Kalamazoo County, Michigan in connection with any action to enforce the provisions of this Agreement, to recover damages or other relief under this Agreement, or otherwise arising under or by reason of this Agreement.

Neither the waiver by either party of a breach of or a default under any of the provisions of this Agreement, nor the failure of either party, on one or more occasions, to enforce any of the provisions of this Agreement, or to exercise any right or privilege hereunder will thereafter be construed as a waiver of any subsequent breach or default of a similar nature, or as a waiver of any of such provisions, rights, or privileges hereunder.

Each party will comply with all federal, state, and local laws, rules, and regulations, as amended from time to time, applicable to such party's performance of its obligations under this Agreement, including all applicable export laws, rules, and regulations of the United States and other applicable jurisdictions, and those related to data privacy.

Neither party will be liable for any failure of performance hereunder or for damages caused by any delay or failure to perform hereunder if performance is made impracticable or impossible due to any occurrence beyond its control, including without limitation: acts of God, fires, floods, wars, riots or civil disorders, acts of a public enemy, sabotage, accidents, enactment or act of any government or governmental instrumentality (whether federal, state, local, or foreign, and whether valid or invalid), failure of technical facilities, and any other occurrence which would have a material adverse impact on a party's ability to perform under this Agreement which is not reasonably within such party's control.

If Customer is a federal, state, or local government entity in the United States using the Applications or Managed Service in Customer official capacity and legally unable to accept the controlling law, jurisdiction, or venue clauses above, then those clauses do not apply to Customer. For such U.S. federal government entities,

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the Agreement and any action related thereto will be governed by the laws of the United States of America (without reference to conflict of laws) and, in the absence of federal law and to the extent permitted under federal law, the laws of the State of Michigan (excluding choice of law).

ABOUT THESE TERMS

The Terms herein control the relationship between Level Data and Customer. If Customer does not comply with these Terms, and Level Data does not take action right away, this does not mean that Level Data is giving up any rights that Level Data may have, such as taking action in the future. If a provision of these Terms is found unenforceable, the

remaining provisions of these Terms will remain in full effect and an enforceable term will be substituted reflecting the original intent as closely as possible.

The laws of Michigan, U.S.A., will apply to any disputes arising out of or relating to these Terms or the Services. All claims arising out of or relating to these Terms or the Services will be handled exclusively in the federal or state courts of Kalamazoo County, Michigan, and Customer and Level Data consent to venue and personal jurisdiction in those courts.

For information about how to contact Level Data, please visit Level Data's contact page or send an email to info@leveldata.com.

INCORPORATIONS BY STATE

Pursuant to state law, the following state-specific language is hereby incorporated into this Terms of Service; provided that Level Data is providing and/or offering you Level Data Products or Services in one of the following states:

- California – Level Data will not use your data for any purpose beyond the indicated purposes in the Terms of Service and as defined by the school District, which includes this Privacy Policy. This includes, but is not limited to, Level Data's policy to never use personally identifiable information to engage in targeted advertising.
- Colorado – Level Data will not use your data for any purpose beyond the indicated purposes in the Terms of Service or as defined by the school District, which includes this Privacy Policy. Only the Level Data employees that have a legitimate interest in accessing your data, will be granted authorization by Level Data. No data is shared with any third parties unless Level Data is directed to do so by the school District. PII is extracted, transformed, and loaded only to District specified applications by Level Data on behalf of the school District.
- Florida – Level Data will provide notification of a security breach pursuant to requirements as mandated in the Florida Information Protection Act of 2014.
- Maryland – Level Data will not use Covered Information to engage in targeted advertising.
- New York – In accordance with New York Education Law § 2-d, Level Data will comply with and attach to the school District's contract the Parents' Bill of Rights for Data Privacy and Security, as applicable.



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- Pennsylvania – Level Data will provide notification of a security breach pursuant to the requirements of Pennsylvania’s Breach of Personal Information Notification Act.
- Washington – Level Data will provide notice before making material changes to this Privacy Policy.

CONTACT DETAILS

If you have any questions, please contact:
Ben Ipema, COO, or acting Operations Officer at our main number, 866-511-3282.

Level Data, Inc.

Fullerton School District

By: Albert S. Oliver
 Name: Albert Selby Oliver (printed/typed)
 Title: Senior Account Executive

By: _____
 Name: _____ (printed/typed)
 Title: _____

Date: August 13, 2018

Date: _____

Thank you for the opportunity to present this quotation. Please let me know how I can be of service.

Sincerely,

Albert Oliver / Senior Account Executive
aoliver@leveldata.com / Direct: 269-488-2033

Level Data Inc.
Office: 866-511-3282
6850 Stadium Drive | Kalamazoo, MI 49009
<http://www.leveldata.com>

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation
SUBJECT: APPROVE THE PIGGYBACK BID FOR THE PURCHASE OF SCHOOL BUSES FROM A-Z BUS SALES, INC., FROM WATERFORD UNIFIED SCHOOL DISTRICT AWARD BID #01/17

Background: The Waterford Unified School District has awarded a contract for buses, Bid #01/17, for the purchase of one or more new 81, 84, 75, 24, 25 passenger school buses that meet or exceed all federal and State specifications to A-Z Bus Sales, Inc., through December 31, 2018.

District staff has determined that the contract awarded to A-Z Bus Sales, Inc., by the Waterford Unified School District meets the needs of the District.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing school buses and equipment as required throughout the District.

Funding: The cost not to exceed \$300,000 is from the General Fund.

Recommendation: Approve the piggyback bid for the purchase of school buses from A-Z Bus Sales, Inc., from Waterford Unified School District Award Bid #01/17.

RC:MM:gs

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, AS PART OF THE CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS), CONTRACT NUMBER 4-18-78-0089A, FOR STANDARD FLOOR PREP WITH THE INSTALLATION OF CARPET IN BUILDING A, ADMINISTRATIVE OFFICES, AND STAFF LOUNGE AT COMMONWEALTH ELEMENTARY SCHOOL

Background: On April 17, 2018, the Board of Trustees approved the award of a contract to The KYA Services, LLC, as part of California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A. CMAS contracts are established using products, services, and prices from already existing competitively assessed and cost-compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well.

The District's Purchasing Department has considered procurement methods for the purchase of sports surfaces and related items and finds that, as applicable, it is in the best interest of the District to procure those items utilizing the CMAS Contract Number 4-18-78-0089A.

This specific job is for the replacement of worn or damaged carpet in Building A, administrative offices, and the staff lounge at Commonwealth Elementary School. Repairs were necessary for staff safety, KYA Services, LLC, Project No. 1-1-14842.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$7,066.51 to be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for standard floor prep with the installation of carpet in Building A, administrative offices, and staff lounge at Commonwealth Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Commonwealth Elementary School, 2200 E. Commonwealth, Fullerton, CA 92831 the contract for the doing of which was heretofore entered into on the 14th day of November, 2017, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 4th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Group, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, this project of standard floor prep with the installation of carpet in Building A, Administrative Offices and Staff Lounge at Commonwealth Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of, _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, AS PART OF THE CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS), CONTRACT NUMBER 4-18-78-0089A, FOR THE PURCHASE OF SPORTS SURFACES FOR STANDARD FLOOR PREP AND THE INSTALLATION OF CARPET AT WOODCREST ELEMENTARY SCHOOL, BUILDING SE AND ROOM NO. 21

Background: On April 17, 2018, the Board of Trustees approved the award of a contract to The KYA Services, LLC, as part of California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A. CMAS contracts are established using products, services, and prices from already existing competitively assessed and cost-compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well.

The District's Purchasing Department has considered procurement methods for the purchase of sports surfaces and related items and finds that, as applicable, it is in the best interest of the District to procure those items utilizing the CMAS Contract Number 4-18-78-0089A.

This specific job was for the replacement of worn or damaged carpet at Woodcrest Elementary School, Building SE, and Room No. 21. Repairs were necessary for student and staff safety, KYA Services, LLC, Project No. 1-1-14848.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$5,408.15 to be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for the purchase of sports surfaces for standard floor prep and the installation of carpet at Woodcrest Elementary School, Building SE and Room No. 21.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Woodcrest Elementary School, 455 W Baker Avenue, Fullerton, CA 92832 the contract for the doing of which was heretofore entered into on the 14th day of November, 2017, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 4th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Group LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, this project of standard floor prep with the installation of carpet in Building SE and Room No. 21 at Woodcrest Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of, _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, AS PART OF PALO VERDE USD PIGGYBACK BID FOR THE PURCHASE OF MATERIALS NECESSARY FOR EXTERIOR WALKWAY REPAIRS AT WOODCREST ELEMENTARY SCHOOL

Background: On November 14, 2017, the Board of Trustees approved the award of a piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03, Project No. 1-1-14671. This project was for the purchase of materials necessary for exterior walkway repairs at Woodcrest Elementary School for student and staff safety.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount of \$49,872.00 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, as part of Palo Verde USD piggyback bid for the purchase of materials necessary for exterior walkway repairs at Woodcrest Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Woodcrest Elementary School, 455 W Baker Avenue, Fullerton, CA 92832 the contract for the doing of which was heretofore entered into on the 14th day of November, 2017, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 4th day of August 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03. This job was for the purchase of materials necessary for exterior walkway repairs at Woodcrest Elementary School, for student and staff safety, Project No. 1-1-14671.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of, _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR THE APPLICATION OF STRUCTURAL BEAMS, MATERIAL FOR REPAIR, PER PLANS AND SPECIFICATIONS AT WOODCREST ELEMENTARY SCHOOL

Background: This specific job was to remove existing structural beams, supply and apply support beams, make needed repairs and paint, roof deck tongue and groove including plank repairs per plans and specifications at Woodcrest Elementary School, Progressive Surfacing Project No. 6-1-14672.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$3,900 to be paid from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for the application of structural beams, material for repair, per plans and specifications at Woodcrest Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Woodcrest Elementary School, 455 W Baker Avenue, Fullerton, CA 92832 the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 4th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Necessary Structural Beam Repairs per plans and specifications at Woodcrest Elementary School, Progressive Surfacing Project No. 6-1-14672.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of, _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, AS PART OF THE CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS), CONTRACT NUMBER 4-18-78-0089A, FOR MATERIALS NECESSARY TO MAKE NEEDED REPAIRS TO A WORN AND DAMAGED STUDENT TRACK FOR SAFETY AT FISLER K-8 SCHOOL**

Background: On April 17, 2018, the Board of Trustees approved the award of a contract to The KYA Services, LLC, as part of California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A. CMAS contracts are established using products, services, and prices from already existing competitively assessed and cost-compared multiple award contracts.

The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. It is in the best interest of the District to procure these items utilizing the CMAS Contract Number 4-18-78-0089A.

This specific job is for repairs and the purchase of materials necessary to make needed repairs to worn and damaged student track. Repairs were necessary for student and staff safety, KYA Services, LLC, Project No. 1-1-13895.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$168,576.88 to be paid from the Capital Facilities Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for materials necessary to make needed repairs to a worn and damaged student track for safety at Fisler K-8 School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Fisler K-8 School, 1350 Starbuck Street, CA 92833 the contract for the doing of which was heretofore entered into on the 14th day of November, 2017, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 4th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Group LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, this project at Fisler K-8 School was for materials needed to make needed repairs to a worn and damaged student track for safety, KYA Project No. 1-1-13895.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of, _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR THE REMOVAL OF EXISTING DAMAGED AND WORN SHEET VINYL, STANDARD FLOOR PREP, AND INSTALLATION OF ARMSTRONG MEDINTECH TILE AT BEECHWOOD ELEMENTARY SCHOOL PORTABLE RESTROOMS 1 AND 2

Background: This specific job was to remove existing deteriorated or damaged sheet vinyl, provide standard floor prep, and the installation of new Armstrong Medintech Tile, Progressive Surfacing Project No. 5-6-14773. This project is now complete.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$6,352.50 to be paid from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for the removal of existing damaged and worn sheet vinyl, standard floor prep, and installation of Armstrong Medintech tile at Beechwood Elementary School portable restrooms 1 and 2.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Beechwood K-8 School, 780 Beechwood Avenue, Fullerton, CA 92835 the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 4th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Removal of existing damaged and worn sheet vinyl, standard floor prep, and installation of Armstrong Medintech Tile at Beechwood K-8 School, Progressive Surfacing Project No. 5-6 -14773.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of, _____, 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR THE REMOVAL OF EXISTING CARPET, STANDARD FLOOR PREP AND INSTALLATION OF SHEET VINYL AT NICOLAS JUNIOR HIGH SCHOOL, ROOM #14 (FESTO)

Background: This specific job was to remove existing deteriorated or damaged carpet at Nicolas Junior High School, Room #14 (FESTO Class), for student and staff safety. Armstrong Medintech Tandum Sheet Vinyl was installed, Progressive Surfacing Project No. 5-6-15006. This project is now complete.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$7,314.50 to be paid from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for the removal of existing carpet, standard floor prep, and installation of sheet vinyl at Nicolas Junior High School, Room #14 (FESTO).

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Nicolas Junior High School, 1100 W Olive Ave, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 4th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Removal of existing damaged carpet, standard floor prep, supply and installation of Armstrong Medintech Tandum Sheet Vinyl, at Nicolas Junior High School, Room # 14 (FESTO Class, Progressive Surfacing Project No. 5-6-15006.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of, _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Helene Morris, Director, Administrative Services
SUBJECT: **ADOPT RESOLUTION #18/19-10 PROCLAIMING OCTOBER 22-26, 2018, AS “RED RIBBON WEEK” FOR THE FULLERTON SCHOOL DISTRICT**

Background: “Life is Your Journey, Travel Drug Free” is the message of this year’s Red Ribbon Week. The choice of a drug-free lifestyle and respect for the memory of Drug Enforcement Agent, Enrique Camarena, has been at the heart of Red Ribbon Week since its inception in 1986, resulting in celebrations nationwide. This year, Red Ribbon Week again gives us the opportunity to demonstrate commitment to those values.

Students will receive red wristbands from the Orange County Sheriff’s Department. Each school site’s P.T.A. can select and purchase goods to reinforce the message, depending on the P.T.A.’s budgets and level of activities they want to provide. Schools usually calendar a week of Red Ribbon Week events and activities for this celebration. With the importance of this celebration in mind, the Board is asked to declare October 22-26, 2018, as Red Ribbon Week in the Fullerton School District.

Rationale: The “Life is Your Journey, Travel Drug Free” campaign is designed to inspire parents and other family influencers to connect with their children in ways that persuade them not to use drugs.

Funding: Not applicable.

Recommendation: Adopt Resolution #18/19-10 proclaiming October 22-26, 2018, as “Red Ribbon Week” for the Fullerton School District.

CH:HM:mc
Attachment

Fullerton School District
RESOLUTION #18/19-10
PROCLAIMING OCTOBER 22-26, 2018, AS “RED RIBBON WEEK”
FOR THE FULLERTON SCHOOL DISTRICT

WHEREAS, tobacco, alcohol and other substance abuse continue to put lives at risk both in California and throughout the United States; and,

WHEREAS, Californians for Drug-Free Youth, Inc., sponsored the first statewide Red Ribbon Campaign in 1986, and the National Family Partnership (formerly known as National Federation of Parents for Drug-Free Youth, Inc.) sponsored the first nationwide campaign in 1988, with the Red Ribbon symbolizing commitment to a healthy, drug-free lifestyle – no use of any illegal drug and no illegal use of tobacco, alcohol or any other legal drug – and with the goal of the Red Ribbon Celebration being to present a unified and visible commitment toward the creation of a Drug-Free America; and,

WHEREAS, the theme of the Red Ribbon Celebration is “Your Future Is Key, So Be Drug Free”, promoting a strong personal commitment to a drug-free lifestyle; and,

WHEREAS, the Red Ribbon Celebration will be observed by Fullerton School District during Red Ribbon Week, October 22-26, 2018; and,

WHEREAS, parents, youth, government, business, law enforcement, schools, religious institutions, service organizations, social services, health services, media and the general public will demonstrate their commitment to drug-free communities by wearing and displaying red ribbons during this week-long celebration; and,

WHEREAS, the Fullerton School District further commits resources to ensure the success of the Red Ribbon Celebration and year-round tobacco, alcohol and other substance abuse prevention efforts.

NOW THEREFORE, BE IT RESOLVED that the Fullerton School District Board of Trustees does hereby support October 22-26, 2018, as Red Ribbon Week and encourages all schools to participate in tobacco, alcohol and other substance abuse prevention activities, making a visible statement and commitment to healthy, drug-free communities.

Date

Beverly Berryman, Board President
Fullerton School District

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: APPROVE 2018/2019 NONPUBLIC AGENCY MASTER CONTRACT WITH THERAPY STAFF, LLC, EFFECTIVE SEPTEMBER 5, 2018 THROUGH JUNE 30, 2019

Background: Nonpublic agencies support student educational programs through a variety of services, which may include occupational therapy, physical therapy, behavioral intervention, etc.

The rates for this nonpublic agency is as follows:

Therapy Staff, LLC.:	
OT/PT	\$70-75/per 60 min
SLP	\$80-85/per 60 min
COTA	\$60-65/per 60 min
School Psychologist	\$85-90/per 60 min

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services.

A copy of the Agreement is available for review in the Superintendent’s Office.

Funding: Total cost of this contract is to be in the amount of the individualized service contract and is to be paid from Student Support Services General Fund (#710).

Recommendation: Approve 2018/2019 Nonpublic Agency Master Contract with Therapy Staff, LLC, effective September 5, 2018 through June 30, 2019.

EF:RG:vm

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY 2018/2019 MEMORANDUM OF UNDERSTANDING BETWEEN FULLERTON SCHOOL DISTRICT AND CENTRALIA SCHOOL DISTRICT FOR SPECIAL EDUCATION PROGRAMS AND SERVICES EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019**

Background: Centralia School District may provide for the education of individual students in special education programs who reside in other Special Education Local Plan Areas (SELPA). Centralia School District operates programs for Deaf and Hard of Hearing (DHH) students who qualify as individuals with exceptional needs requiring intensive educational services under the Individuals with Disabilities Act (IDEA).

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Programs for the profoundly delayed or profoundly behaviorally challenged students may be recommended for placement in an alternative program.

Funding: Total cost of contract is not to exceed \$100,000 and is to be paid from Student Support Services General Fund (#710).

Recommendation: Approve/Ratify 2018/2019 Memorandum of Understanding between Fullerton School District and Centralia School District for special education programs and services effective July 1, 2018 through June 30, 2019.

EF:RG:vm
Attachment

Memorandum of Understanding Between
Centralia School District
And
Fullerton School District
2018 - 2019

It is hereby agreed by and between the Centralia School District (hereinafter referred to as the "Provider District") and the Fullerton School District (hereafter referred to as the "Sending District,") and collectively referred to herein as the "Parties," mutually agree as follows:

1. Basis of Agreement

Pursuant to the authority established in Education Code Sections 56195, 56195.1, 56195.3 and 56195.5, Provider District may provide for the education of individual pupils in special education programs who reside in other districts or counties. The Provider District operates the Regional and Specialized Programs to provide special education programs and services to individuals with exceptional needs requiring intensive educational services, including a regional deaf and hard of hearing program.

2. Term of Agreement

This Agreement is effective for the period beginning **July 1, 2018** and ending **June 30, 2019**.

3. Acknowledgment of Special Education Funding Formula

It is acknowledged that, in accordance with Part 30 of the Education Code, Chapter 7.2, Section 56836 et seq., the California State funding formula for special education programs, services and administration generates an entitlement based on the average daily attendance of pupils in the local education agencies that comprise a Special Education Local Plan Area (SELPA).

4. Scope of Program and Referral Process to GASELPA

The Provider District shall conduct special education programs and services for those eligible pupils of the Sending District referred by their Individualized Education Program (IEP) Teams when it is jointly determined by the Sending District and the Provider District that the pupil's educational needs as specified in the pupil's IEP can be appropriately met by the programs and services operated by the Provider District. Prior to offering placement in any Provider District Program, the Sending District shall contact the appropriate Provider District Program Specialist and/or Provider District Director to discuss a possible referral and the appropriateness of the Provider District Program placement. If the referral seems appropriate, the Sending District shall obtain from the parent authorization to release information to the Provider District staff and

submit a Provider District referral packet to the appropriate Provider District Director as well as schedule a visitation with the parent. Provider District referral packets can be obtained by contacting the Provider District Director and/or Program Specialists of the Provider District where the Program is located.

Upon review of the referral packet and site visit by parent, the Provider District Program Specialist and/or representative will coordinate an IEP team meeting for purposes of discussing possible placement in a Provider District Program. Provider District shall maintain and provide special education programs for Sending District pupils during the 2018-2019 school year. Class size ranges and student-adult ratios shall be maintained in a manner which allows Provider District to meet the programmatic, health and safety needs of the pupils.

5. Responsibility of School District of Residence

The Sending District and Provider District acknowledge that the Sending District, as the pupil's district of residence, maintains primary responsibility as the local education agency (LEA) to ensure the pupil receives a free appropriate public education. In the event a pupil participating in a Provider District Program moves out of the Sending District, the Sending District shall immediately provide the Provider District written notice of the pupil's change in residence, including the new school district of residence, if known. Similarly, the Provider District shall immediately notify Sending District in the event a parent reports a change in residence, including the new school district of residence, if known.

6. Annual and Triennial Reviews

The Provider District shall be notified of annual reviews scheduled for its pupils participating in a Provider District Program and may provide a representative who will participate in the development of the annual IEP. For initial placement, triennial review, recommendation for home instruction, or a change in eligibility or services specified on the current IEP, a Sending District representative who is authorized to approve or disapprove the allocation of specified Sending District resources necessary for the implementation of the pupil's IEP shall attend the IEP team meeting. For all other pupils enrolled in a Provider District Program, the Sending District agrees to provide a general education teacher at IEP team meetings unless otherwise waived in writing by pupil's parent in accordance with the IDEA and State law. Subject to approval by the pupil's parents, the general education teacher and/or other IEP team participants may use alternative means of meeting participation, such as video conferences and conference calls.

Progress reports relating to goals and objectives in a pupil's IEP shall be sent by the Provider District to parents per the pupil's IEP schedule for progress reporting and to the Director of Special Education of the Sending District upon request. When requested by Sending District or parent, an updated report shall be provided if there is no current progress report whenever a pupil is scheduled for an IEP review or when pupil's enrollment in Provider District Program is terminated.

7. Assessments/Independent Educational Evaluations

In the event a request is made for an Independent Educational Evaluation (IEE), Provider District and/or District Provider school site shall immediately forward such request to the Sending District, in collaboration with the Provider District, shall determine how to respond to the request for an IEE. If the Sending District receives a request for assessment or IEE for a student referred to or enrolled in a Provider District Program, the Sending District shall immediately notify Provider District of the request and collaborate with Provider District as to how to respond. Provider and/or Sending District may also schedule an IEP team meeting to further discuss the requested IEE or assessment.

The Sending District is responsible for all matters related to the IEE including but not limited to the ultimate decision whether or not to grant the IEE, whether or not to file for a Due Process Hearing or other legal proceeding, and all costs related obtaining and conducting the IEE. The Provider District and Provider District school site are not responsible for any costs or legal proceeding such as a Due Process hearing and/or Attorney Fees related to the IEE.

8. Pupil Count

A count shall be taken of the number of pupils enrolled in GASELPA's Special Schools Program as of the first day of each calendar month, July 2018 through June 2019. A pupil shall be counted as "enrolled" in a Provider District Program on the first day of attendance in the program or fourteen (14) days after the IEP team has met and an approved IEP has been executed for the pupil's educational placement in a Provider District Program, whichever occurs sooner. Pupils continuing in a Provider District Program from the previous school year shall be counted as "enrolled" on the first school day in September unless written notification of withdrawal is received from either the parent or Sending District. If a continuing pupil has not attended school by the eleventh (11th) day of the first school month, Provider District shall notify the Sending District and a determination shall be made regarding continuing enrollment. In the event either Provider District or Sending District are informed that a pupil has been withdrawn by the parent from a Provider District Program, each agency shall immediately notify the other of such withdrawal. Any pupil withdrawn by the parent from a Provider District Program is no longer counted as "enrolled" or considered a continuing pupil for the following school year.

9. Definitions

a. "Provider District Programs" are the special education classes and support services operated by Provider District for severely disabled and medically fragile pupils, pupils with low incidence disabilities, pupils with autism spectrum disorders, pupils with emotional disturbances and other eligible pupils.

b. "Special Education Program Income" shall be defined as the sum of all State and Federal funds generated by or on behalf of pupils transferred to regional programs operated by Provider District Programs under this Agreement.

c. "Special Education Program Expenditures" shall include Direct Costs, Direct Support Costs and Indirect Cost of Provider District Programs.

d. "Average Cost Per Pupil" shall refer to the Special Education Program Expenditures attributable to the program less Special Education Program Income divided by the average number of pupils enrolled during the year.

e. "Average Number of Pupils" shall refer to the total of the number of pupils counted on the first school day of each calendar month divided by the number of calendar months in the period specified.

10. Funding

In consideration of the enrollment of pupils in special education programs conducted by Provider District, the Sending District and/or Sending District SELPA transferring pupils to the regional programs operated by Provider District agree to pay the Provider District the costs of services based on the schedule attached hereto as Exhibit A.

a. Special Circumstance Assistant (SCA). The Sending District, as specified in its SELPA's Local Plan, shall be responsible for the full cost of additional personnel required for the benefit of and specified in the IEP for individual pupils who are residents of the Sending District.

11. Home Instruction

When a pupil is absent from school for more than ten (10) consecutive school days as a result of a medical condition and is expected to have an extended health related absence, the pupil's IEP team shall review the IEP and determine appropriate educational services. A Sending District representative who is authorized by the Sending District's Director of Special Education to approve or disapprove the allocation of specified Sending District resources necessary for the implementation of the pupil's IEP shall participate in the IEP team meeting when considering a placement for home or hospital instruction. When recommending placement for home or hospital instruction, the IEP team shall consider documentation from the pupil's treating physician indicating the pupil's condition, verifying that the condition prevents the pupil from attending school and providing a projected date for the pupil's return to school. Any in-home instruction, including other related services, shall be provided by the Sending District or as otherwise agreed to by Provider District and the Sending District. In the event the pupil is hospitalized in a facility located outside of the Sending District, it is the Sending District's responsibility to inform the parent that instruction will be provided in accordance with Education Code section 48207 and 48208. In either circumstance, it may be necessary to exit the pupil from Provider District Program in order for the Sending District to provide the necessary in-home instruction or for the pupil to receive hospital instruction. In the event the Provider District and the Sending District agree that the Provider District will provide in-home or hospital instruction to the pupil, the Provider District shall separately bill the Sending District for such services.

12. Transportation

Sending Districts transporting pupils to a Provider District Program shall ensure that buses arrive at the school site with sufficient time to unload students prior to the beginning of the instructional day and to load them at the end of the instructional day. Delays requiring either overtime supervision or causing portions of the instructional program to be missed and

subsequently made up may result in charges to the Sending District for additional costs incurred by the Provider District related to such delays.

13. Due Process and Complaints

Provider District and Sending District agree to collaborate and fully cooperate in any due process proceeding involving a pupil currently attending or formerly enrolled in a Provider District Program, including resolution sessions, mediations and hearings, as well as coordinating witness availability and producing documents regarding the pupil.

In the event Provider District is named as the sole LEA in a due process complaint, Provider District and Sending District agree that Sending District, as the pupil's school district of residence, is a necessary party to the due process proceedings.

a. Provider District and Sending District shall also fully participate in the investigation and provision of documentation related to any complaint filed with the State of California, the Office for Civil Rights, or any other State and/or federal governmental body or agency.

14. Quarterly Billing

The Provider District shall bill the Sending District quarterly invoices based on the estimated costs on Exhibit A.

15. Final Accounting

The final invoice will include the appropriate documentation supporting the Provider District expenditures and revenues for the Provider District Program. Final invoice will be sent to the Sending District by October 15th of the following fiscal year.

16. Projected Enrollment/Facilities and Staffing Needs

In order to assist the Provider District in planning for both facilities and staffing needs for its programs, each Sending District shall submit to, in writing, on or before February 15 of each year, the projected number of pupils expected to be transferred to the Provider District programs for special education and support services in the following school year. Absent a projection, the number of Sending District pupils reported in the current year December 1 Federal Pupil Count shall be used for facilities, staffing and budget planning by the Provider District for the following school year.

17. Notices

All notices to be given pursuant to this Agreement, by either party to the other, shall be in writing and (a) delivered in person; (b) deposited in the United States Mail duly certified or registered, return receipt requested with postage prepaid; or (c) sent by Federal Express or other similar overnight delivery service. Notice is deemed to have been duly given and received upon (a) personal delivery; (b) as of the third business day after deposit in the United States Mail; or (c) the immediately succeeding business day after deposit with an overnight delivery service. Notices hereunder shall be provided to the following addresses, and such addresses may

be changed by providing written notice in accordance with this Section:

Provider District:

School District: Centralia School District
Address: 6625 La Palma Avenue
City: Buena Park, CA 90620
Attn: Pamela Gandara
Title: Executive Director, Student Services
Telephone: (714) 228-3141
Fax: (714) 523-5981

Sending District

School District: Fullerton School District
Address: 1401 West Valencia Drive
City: Fullerton, CA 92833
Attn: Robin Gilligan
Title: Director, Special Services
Telephone: (714) 447-7501
Fax: (714) 447-7404

18. No Waiver

The failure of the Provider District in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

19. Hold Harmless

To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of the Sending District, Provider District agrees to hold harmless, indemnify and defend the Sending District and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the Provider District's performance of services

during the term of this Agreement. To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of the Provider District, the Sending District agree to hold harmless, indemnify and defend Provider District and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the Provider District's performance of services during the term of this Agreement.

20. Complete Agreement

This Agreement is the complete Agreement of the Parties. Any amendments hereto shall be in writing and shall be dated and executed by both Parties.

21. Applicable Law

This Agreement is governed by California state and federal law, and shall be interpreted as if jointly drafted by the Parties to this Agreement.

22. Counterparts

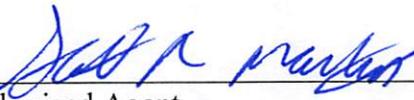
This Agreement may be signed in counterparts. A copy or original of this document with all signature pages appended together shall be deemed a fully executed Agreement. Facsimile signatures shall be deemed as binding as original signatures.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed.

APPROVED BY:

Centralia School District
Provider District

Fullerton School District
Sender District

By: 
Authorized Agent

By: _____
Authorized Agent

Assistant Superintendent, Business &
Administrative Services
Title

Title

8-2-18
Date

Date

Date Approved by Provider/Sender District Board: August 1, 2018

**Centralia Elementary School District
Regional Program: Centralia DHH
Annual Summary Projected
2018-2019**

I. LCFF Revenue

A.	LCFF Per ADA - TK-3	8,979.61
	1. Total ADA - TK-3 <i>(ADA from Student Data Tab)</i>	13.27
	2. Total - TK-3 LCFF Revenue	119,159.42
B.	LCFF Per ADA - 4-6	8,261.08
	1. Total ADA - 4-6 <i>(ADA from Student Data Tab)</i>	13.01
	2. Total - 4-6 LCFF Revenue	107,476.65
C.	LCFF Per ADA - 7-8	0.00
	1. Total ADA - 7-8 <i>(ADA from Student Data Tab)</i>	
	2. Total - 7-8 LCFF Revenue	0.00
D.	LCFF Per ADA - 9-12	0.00
	1. Total ADA - 9-12 <i>(ADA from Student Data Tab)</i>	
	2. Total - 9-12 LCFF Revenue	0.00
Total LCFF Per ADA Earned <i>(A2 + B2 + C2 + D2)</i>		226,636.08

II. Local Assistance Revenue

1. Current year per pupil amount = \$ 1,538.05 x # SH students 34.44 = \$ 52,970.44
(using prior yr. Dec pupil count)

III. Program Revenue

1.	LCFF Revenue	\$ 226,636.08
2.	Local Assistance	\$ 52,970.44
TOTAL PROGRAM REVENUE		279,606.52

IV. Program Expenditures

1.	Total Program Expenditures <i>(from Allowable Costs Worksheet)</i>	1,772,257.29
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V. Program Costs

1.	Program Excess Cost <i>(Total Program Revenue less Total Program Expenditures)</i>	1,492,650.77
2.	Total Student Count in Program <i>(Student Count from Student Data worksheet - not ADA)</i>	30.00
3.	Total Per Student Costs <i>(line V1 divided by line V2)</i>	49,755.03
4.	Total number of students by District of Residence	30.00
5.	Total Invoice to District of Residence <i>(line V4 x line V3)</i>	\$ 1,492,650.77
6.	Less: Payments Received	\$ 0
7.	Net Invoice	\$ 1,492,650.77

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE/RATIFY ADDENDUM TO 2018/2019 AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PROVIDENCE SPEECH AND HEARING CENTER FOR SERVICES EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019**

Background: Board approval was granted on August 14, 2018 (Board Agenda Item #1k) for the Agreement with Providence Speech and Hearing Center. An Addendum is requested due to change in rates per Orange County Department of Education for Providence Speech and Hearing Center.

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District it is necessary to contract outside for certain services.

Funding: Total cost of this contract is to be in the amount of the individualized service contract and is to be paid from Student Support Services General Fund (#710).

Recommendation: Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and Providence Speech and Hearing Center for services effective July 1, 2018 through June 30, 2019.

EF:RG:kk
Attachment

ADDENDUM #1

NONPUBLIC AGENCY MASTER CONTRACT BETWEEN
THE FULLERTON SCHOOL DISTRICT AND PROVIDENCE SPEECH AND HEARING CENTER

This addendum is being submitted per Providence Speech and Hearing Center to amend rates on Board item originally submitted and Board approved on August 14, 2018 (Item #1k). All other information to remain as originally submitted.

Original contract rates:

2. Speech Therapy \$96.41 per 60 min

Addendum contract rates:

2. Speech Therapy \$98.83 per 60 min

Robert Pletka, Superintendent
Fullerton School District

Date

Providence Speech and Hearing Center

Date

Prepared by: ROBIN GILLIGAN

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND JENEL LAO, ED.D., TO PROVIDE PROFESSIONAL GRANT WRITING SERVICES EFFECTIVE SEPTEMBER 5, 2018 THROUGH JUNE 30, 2019**

Background: Dr. Lao has assisted Fullerton School District with ongoing additional grant writing opportunities such as the Assessment for Learning Project Grant offered by The Center for Innovation in Education and Next Generation Learning Challenges (NGLC) and an IES grant through the Department of Education in collaboration with Marzano, for the purposes of securing funding for a short-term evaluation of iPersonalize as an innovative educational intervention.

Rationale: Fullerton School District will continue to pursue various grants and will utilize Dr. Lao's expertise to assist in writing the applications. Additionally, Dr. Lao will provide professional development and support to teachers on writing local grants to include, but not limited to, Fullerton Education Foundation, PAR Grants, Wilson W. Phelps, and Institute for Teaching.

Funding: Total cost is not to exceed \$15,000 and is to be paid from the Unrestricted General Fund (#384).

Recommendation: Approve Agreement between Fullerton School District and Jenel Lao, Ed.D., to provide professional grant writing services effective September 5, 2018 through June 30, 2019.

EF:nm
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Jenel Lao, Ed.D.**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide Grant writing support, hereinafter referred to as "Services".**

2.

3. Term. Contractor shall commence providing Services under this Agreement on **September 5, 2018** and will diligently perform as required and complete performance by **June 30, 2019**.

4. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Fifteen Thousand dollars (\$15,000)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

5. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A.

6. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

7. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

8. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

9. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

10. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

11. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or

demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

12. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

13. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

14. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may

require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

15. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

16. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

17. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

18. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

19. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

20. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Jenel Lao, Ed.D.
On File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 5TH DAY OF SEPTEMBER 2018.

FULLERTON SCHOOL DISTRICT

JENEL LAO, Ed.D.

By:

By:

Robert Pletka, Ed.D.
Superintendent

Jenel Lao, Ed.D.
Consultant

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores Ed.D, Assistant Superintendent, Educational Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND NEARPOD INC., EFFECTIVE SEPTEMBER 5, 2018 THROUGH JUNE 30, 2019**

Background: Fullerton School District school sites have been implementing Nearpod, which is a proven tool that supports the 21st Century teaching and learning. Premium access provides features to support all levels of teaching and learning.

Rationale: Nearpod provides a variety of modalities for teachers and students that support direct instruction, individualized learning, and personalized learning. Nearpod provides the opportunity for every teacher to administer quick and powerful formative assessments within a lesson and access to grade level standards-based lessons.

Funding: Total cost is not to exceed \$30,000. Each school site will be responsible for a license fee of \$1,500 to be charged to site Instructional Materials Fund (#812).

Recommendation: Approve Agreement between the Fullerton School District and Nearpod Inc., effective September 5, 2018 through June 30, 2019.

EF:nm
Attachment



Date	Nearpod Contact
08/15/2018	Susan Fasano

Customer Contact
Sue Albano

Service Start	Service End
9/5/2018	8/30/2019

Description	Quantity	Unit Price For 12 months	Months	Total Price
<p>Nearpod District License including unlimited access to the Nearpod Lesson Library featuring thousands of ready to teach lessons.</p> <p>Access to Nearpod's expanding Digital Citizenship and Literacy program featuring Common Sense Education.</p>	13500 – Students	\$5.75	12	\$77,625.00
Nearpod for English Learners: Specialized K-12 content for English Learners across all grades and subjects.	4000 - Students	\$6.50	12	\$26,000.00
Promotional Discount	1	(\$73,625.00)	12	(\$73,625.00)



NICOLAS JUNIOR HIGH SCHOOL	20 schools @ \$1,500 each after discount			
ORANGETHORPE ELEMENTARY				
VALENCIA PARK ELEMENTARY				
FERN DRIVE ELEMENTARY				
LADERA VISTA JUNIOR HIGH				
MAPLE ELEMENTARY				
LAGUNA ROAD ELEMENTARY				
WOODCREST ELEMENTARY				
SUNSET LANE ELEMENTARY				
ROLLING HILLS ELEMENTARY				
RICHMAN ELEMENTARY				
PACIFIC DRIVE ELEMENTARY				
D. RUSSELL PARKS JUNIOR HIGH				
HERMOSA DRIVE ELEMENTARY				
GOLDEN HILL ELEMENTARY				
ROBERT C. FISLER ELEMENTARY				
COMMONWEALTH ELEMENTARY				
BEECHWOOD ELEMENTARY				
ACACIA ELEMENTARY				
RAYMOND ELEMENTARY				
			Total	(USD) \$30,000.00



Terms

Nearpod price quotes are confidential, unless disclosure is required by subpoena or state law.

Education List Pricing is only available for PreK-12 Education customers.

Please submit this price quote attachment with your Purchase Order.

Tax-exempt customers should include their tax-exempt number on their Purchase Order.

This Agreement shall be renewed automatically for successive periods of one (1) year unless you provide Nearpod with a written notice to the contrary ninety (90) days prior to the end of each renewal term. Each Renewal Term shall incorporate and be governed by Nearpod's then current pricing.

This Proposal covers the Nearpod Services described herein and is governed by the Terms and Conditions available online at: <https://nearpod.com/terms-conditions> and the Privacy Policy available online at: <https://nearpod.com/privacy-policy>.

By signing this Agreement, I certify that I am authorized to sign on behalf of the Customer and agree to the Terms and Conditions of this Proposal and any documents incorporated herein.

Purchase Orders should be addressed to:

Nearpod, Inc

18305 Biscayne Blvd., Ste. 301

Aventura, FL 33160

Email: susanf@nearpod.com

or

FAX: +1 305-655-1999

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Patricia Chiles, Program Coordinator, Educational Services

SUBJECT: **APPROVE AGREEMENT FOR PARTICIPATION IN THE NORTH ORANGE COUNTY TEACHER INDUCTION PROGRAM BETWEEN FULLERTON SCHOOL DISTRICT, BUENA PARK SCHOOL DISTRICT, AND LA HABRA CITY SCHOOL DISTRICT EFFECTIVE SEPTEMBER 5, 2018 THROUGH JUNE 30, 2019**

Background: Fullerton School District serves as the Local Educational Agency (LEA) for the North Orange County Beginning Teacher Support and Assessment (BTSA) Program, providing valuable support and assessment to developing teachers leading to a professional clear credential. The attached Agreement has been previously reviewed and approved by Business Services and Risk Management.

Rationale: The BTSA Program benefits District teachers through the credentialing process and District students by providing them with well trained, supported teachers. As the LEA of the North Orange County BTSA Program, Fullerton School District shall invoice annually Buena Park School District and La Habra City School District for costs incurred in support of participating teachers.

Funding: Funds will be applied to General Fund (01) income, BTSA budget (#355).

Recommendation: Approve Agreement for participation in the North Orange County Teacher Induction Program between Fullerton School District, Buena Park School District, and La Habra City School District effective September 5, 2018 through June 30, 2019.

EF:PC:ma
Attachment

**AGREEMENT
FOR PARTICIPATION IN
THE FULLERTON TEACHER INDUCTION PROGRAM
BY AND BETWEEN FULLERTON SCHOOL DISTRICT, BUENA PARK SCHOOL
DISTRICT, AND LA HABRA CITY SCHOOL DISTRICT**

This Agreement is made by and between the Fullerton School District (hereinafter referred to as "FSD"), the Buena Park School District ((hereinafter referred to as "BPSD"), and the La Habra City School District (hereinafter referred to as "LHCSD"). FSD, BPSD, and LHCSD may collectively be referred to as "Each District" or "Districts."

RECITALS

WHEREAS, the Districts are mutually interested in participating in the Fullerton Teacher Induction Program, a partnership for teacher induction.

WHEREAS, the Teacher Induction Program is a two-year program with total agreed-upon expenses of \$2,500.00 per participating teacher per year;

WHEREAS, the Districts wish to enter into a cooperative effort to continue the Teacher Induction Program under the new Local Control Funding Formula provisions, which no longer allocate funds specifically for teacher induction programs.

NOW, THEREFORE, the Districts agree as follows:

1. The recitals stated above are true and correct and are made a part of this Agreement.
2. Teacher Induction Program Costs.
 - 2.1 The Districts agree to participate in this Agreement for the purpose of ensuring continued support of the Fullerton Teacher Induction Program.
 - 2.2 The Districts agree to fund the Support Provider stipend, in the amount of \$1,500.00 per year, for each Program participant the individual District sends to the program.
 - 2.3 The Districts agree to fund the balance of \$1,000.00 per year per Program participant for induction program cost recovery. FSD will invoice BPSD for each participant from BPSD and FSD will invoice LHCSD for each participant from LHCSD on an annual basis, on or before October 30, 2018.
3. Term of the Agreement. This term of the Agreement will be September 5, 2018, through June 30, 2019 subject to termination as set forth herein.
4. Termination. Participation in this Agreement may be unilaterally terminated by any party at any time. A District wishing to terminate shall provide thirty (30) days prior written notice to Fullerton School District, Attention: Patricia Chiles, Program Coordinator, who will notify all remaining Districts to this Agreement of the decision of a terminating District and the date of effective termination, which shall be the end of the fiscal year following the notice of termination. Termination by one District will not terminate this Agreement as to the remaining Districts.

5. Indemnification. The Districts agree to defend, indemnify and hold harmless the other Districts, their governing board, officers and employees from every claim or demand made and every liability, loss, damage, cost, expense, action, cause of action, or judgment of any nature whatsoever, arising from the intentional or negligent act or negligent omission of the other Districts.
6. Insurance. Each District has and agrees to maintain, in full force and effect, a policy or policies of insurance evidencing all coverages and endorsements necessary, in its sole discretion, for purposes of effectuating the purposes of this Agreement. An appropriate self-insurance program shall be acceptable. Copies of the certificates of insurance for each District shall be provided upon written request of any District that is a party to this Agreement.
7. Independent Contractors. Each District, in the performance of services pursuant to this Agreement, shall be and act as an independent contractor. Each District understands and agrees that it and all of its employees shall not be considered officers, employees or agents of any of the participating Districts to this Agreement. Each District assumes the full responsibility for the acts and/or omissions of its employees as they relate to the services to be provided under this Agreement. Each District shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to District's employees.
8. Assignment. This Agreement and the services provided herein shall not be assigned by any District.
9. Notice. Notice shall be in writing and be given by personal service, interdistrict mail service, or by U.S. Mail, postage prepaid, Attn: Program Coordinator. Notice shall be considered given when received, if personally served; if provided by interdistrict mail, on the following business day; or, if mailed, on the third day after deposit in any U.S. Post Office. The address to which notices are as follows:

Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Attn: Patricia Chiles
Program Coordinator

La Habra City School District
500 North Walnut Street
La Habra, CA 90631
Attn: Teresa Egan

Buena Park School District
6885 Orangethorpe Avenue
Buena Park, CA 90620
Attn: Elaine Salango

10. Applicable Laws. Each District agrees to comply with all laws, rules and regulations applicable to providing student bus transportation services in the State of California.
11. Governing Law. This Agreement shall be governed by the laws of the State of California, with venue in Orange County, California.
12. Entire Agreement. This Agreement hereto constitutes the entire agreement between the Districts. However, it does not supersede any prior, current or subsequent written agreement entered into by the Districts with regard to student transportation services. This Agreement may be amended only by a written amendment executed by the Districts.

IN WITNESS THEREOF, the FSD, BPSD, and LHCS D have caused this Agreement to be executed by their duly authorized officers as of the date noted below.

Fullerton School District

Buena Park School District:

By: _____
Superintendent

By: _____
Superintendent

Date _____

Date: _____

La Habra City School District

By: _____
Superintendent

Date: _____

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Julie Graham, Principal, Beechwood School

SUBJECT: APPROVE AGREEMENT WITH MCMILLAN EDUCATIONAL CONSULTING FOR SIX (6) PROFESSIONAL DEVELOPMENT DAYS AT BEECHWOOD SCHOOL EFFECTIVE AUGUST 30, 2018 THROUGH NOVEMBER 16, 2018

Background: Beechwood School is proud of the rigor of learning for all students in all subject areas. The Beechwood School community works together to ensure that each student receives a rigorous and balanced educational program in a caring environment where intercultural understanding and respect are valued. All students will develop critical skills that will allow them to effectively communicate, collaborate with peers, investigate and solve problems, and achieve their full academic and creative potential. The teachers have been trained in Readers and Writers Workshop and it is implemented with fidelity in every classroom.

We have chosen to focus on the area of Mathematics this year. The teachers have received District training in Cognitively Guided Instruction (CGI) in math and would benefit from extending their learning even more.

Rationale: Teachers in grades K-8 have all expressed interest in receiving more training in CGI in order to better meet the needs of all students. The consultant will give direct training to lower and upper elementary, along with middle school, and then return to evaluate how the application of the training is working. Having the time to debrief with colleagues and receive feedback from the consultant is a valuable tool in helping Beechwood School become more proficient educators in the area of mathematics. Together with the consultant, we have started a partnership with a school thriving in CGI, Escalona Elementary School. We will have the opportunity to visit their school and watch CGI in the classroom, and they are invited to Beechwood School to observe our teachers implementing reading and writing workshops with our students. We are excited about our collaboration with this school and look forward to a year of growth.

Funding: Total cost is not to exceed \$9,600 and is to be paid from Beechwood Foundation budget (#109). There will be no substitute requirements.

Recommendation: Approve Agreement with McMillan Educational Consulting for six (6) professional development days at Beechwood School effective August 30, 2018 through November 16, 2018.

EF:JG:nm
Attachment

McMillan Educational Consulting

3100 Sawtelle Blvd #201
Los Angeles, CA 90066
(310) 945-8341
brandon.g.mcmillan@gmail.com

Proposal/Contract

May 29, 2018

Beechwood School
780 Beechwood Avenue
Fullerton, CA 92835

Dear Beechwood School:

This letter describes the 2018-2019 proposal & contract between Brandon McMillan and Beechwood School for professional development services to be rendered by Brandon McMillan. The specific arrangements outlined here were developed through conversations between Brandon McMillan and Emily McDougall for Beechwood School.

Beechwood School has agreed to the following costs during the 2018-2019 school year:

Dates:

August 30, 2018
September 5-6, 2018
November 9, 15-16, 2018

Projected costs: 6 days x \$1,600 per contracted day = \$9,600

Professional development in Cognitively Guided Instruction (CGI) will include the following activities:

- Full Day Professional Development
- Classroom coaching & Lab days
- Other agreed upon duties as determined between Beechwood School and Brandon McMillan

Additional Support Between Visits

Included in this contract is additional support via email. Teachers and administrators are welcome to email their consultant for additional support.

Expenses and Payment

Billing statements will be sent out on a monthly basis, and will expect payment within 45 days of being invoiced. After 45 days, we reserve the right to add a 10% late fee to your invoice.

Cancellations

Once you agree to this contract, we will reserve time to work with you. If, at a later date, budgetary or other constraints make it necessary for you to rescind on this agreement then:

- We will work together to reschedule the visit if it is at all possible.
- If a rescheduled visit is not possible, there will be a 10% charge on any dates for which we have more than one month's notice and a 30% charge for any cancellations with less than one month's notice.

I assume that you share the commitment to making this work productive so that it makes a difference in your school. If I determine the constraints are such that I am unable to provide a high level of teacher education, I reserve the right to cancel further work in your school. In such case, I will be available for discussion; however, the situation will have to be remedied to our mutual satisfaction in order for us to continue the work.

If the information in this letter is correct, please sign this letter and return it to me at your earliest convenience. If there is a discrepancy between the specific details in this letter and your understanding of our agreement, please email me immediately.

I look forward to working together in the coming year.

Sincerely,



Brandon McMillan

This agreement is dated on this 29th day of May, 2018 by and between Beechwood School and Brandon McMillan.

The parties hereby agree to the terms, provisions, and conditions of this agreement as stated.

Signature: _____ Date: _____

Brandon McMillan
3100 Sawtelle Blvd #201
Los Angeles, CA 90066
(310) 945-8341
brandon.g.mcmillan@gmail.com

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Rochelle Wolf, Principal, Woodcrest School

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND LITERACY PARTNERS FOR FOUR (4) PROFESSIONAL DEVELOPMENT DAYS TO PROVIDE ONGOING BALANCED LITERACY TRAINING EFFECTIVE SEPTEMBER 5, 2018 THROUGH JUNE 30, 2019**

Background: Woodcrest School has made significant investments this year to increase high-quality Tier 1 and Tier 2 instruction in reading and writing through our new Balanced Literacy program. Due to the investment in both our Writers and Readers Workshop programs, our preliminary CAASPP scores show an 8% increase. All staff members have been trained in both areas through our District training and the training through Momentum. The principal has also taken multiple staff members to opportunities provided by Cotsen to increase capacity in this area. Woodcrest has also invested significantly to create leveled libraries in each classroom to augment Reading Workshop.

Literacy Partners will build on teachers' balanced literacy knowledge base and help teachers plan high-level integrated units of study throughout the school year. They will also collaborate with teachers to align with the guaranteed and viable Common Core standards, as well as provide reading and writing workshop one-on-one coaching.

Rationale: Collaborating with Literacy Partners for the 2018/2019 school year, Woodcrest will build on its focus on balanced literacy. Literacy Partners will work with teachers to develop and implement strong, integrated units of study in Reading and Writing, while taking each teacher through multiple reflection cycles. Teachers will immediately implement the units of study they create and receive systematic feedback from Literacy Partners, other teachers, and the principal. Because of the current structure of PE-supported PLC time, there will be little need to supply substitutes for this ongoing, personalized training.

Funding: Total cost is not to exceed \$11,000 and is to be paid from site Title I budget (#212).

Recommendation: Approve Agreement between Fullerton School District and Literacy Partners for four (4) professional development days to provide ongoing Balanced Literacy training effective September 5, 2018 through June 30, 2019.

EF:RW:nm
Attachment



Literacy Partners

269 South Beverly Drive Suite 212
Beverly Hills, CA 90212
310-360-0113
info@literacypartners.com
www.literacypartners.com
Fax: 323-413-2012
VENDOR NUMBER: 100002501

Estimate

Estimate No: 9676
Date: 07/30/2018

For: Woodcrest Elementary School
rochelle_wolf@mfsd.org,
edna_figueroa@myfisd.org
455 Baker Street Fullerton, CA 92832

Description	Quantity	Rate	Amount
On site Professional Development in Balanced Literacy and Reading Workshop for the 2018-2019 School Year	4	\$1,850.00	\$7,400.00
		Subtotal	\$7,400.00
		TAX 0%	\$0.00
		Total	\$7,400.00
		Total	\$7,400.00

Comments

LAUSD Vendor Number: 1000002501

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Rochelle Wolf, Principal, Woodcrest School
SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND KID HEALTHY/ONEOC FOR WOODCREST SCHOOL EFFECTIVE SEPTEMBER 5, 2018 THROUGH JUNE 30, 2019**

Background: Kid Healthy/OneOC works to improve health, wellness, and nutrition by engaging school children and families from the most underserved communities of Southern California through culturally appropriate health and wellness programs that increase nutrition and fitness levels. Kid Healthy/OneOC is committed to working with Title 1 schools in the implementation of the District Wellness Policy. Woodcrest School was identified for this program based on recent Woodcrest Parent meetings based on 2018/2019 needs assessment targeting health and fitness.

Rationale: Implementation of the Kid Healthy program will foster parental involvement and empower parents and families to play an active role in supporting physical activity for all students.

Funding: Total cost not to exceed \$8,000 and is to be paid from site Title I budget (#212).

Recommendation: Approve Agreement between Fullerton School District and Kid Healthy/OneOC for Woodcrest School effective September 5, 2018 through June 30, 2018.

EF:RW:nm
Attachment



Mission Statement - Kid Healthy works to improve health, wellness and nutrition by engaging school children and families from the most underserved communities of Southern California through culturally appropriate health and wellness programs that measurably increase nutrition and fitness levels.

Contract: Kid Healthy/OneOC and Fullerton School District
Dates of Service: 9/5/2018 to 06/30/2019

Agreement - New School (Woodcrest Elementary):

Kid Healthy will provide Padres en Acción program implementation at Woodcrest Elementary in FSD that includes the following:

- Six, 2-hour trainings covering topics on advocacy, nutrition, physical activity, volunteerism, playground management, and safety.
- All necessary teaching materials and supplies associated with trainings, two bilingual trainers and oversight of trainings from Kid Healthy Program Manager and/or Lead Coordinator.
- Parent-led structured, physical activity 3 days per week (weather permitting), during the lunch recess.
- Provide Kid Healthy staff to oversee training and implementation of the Padres en Acción program at participating school site.
- Provide a Kid Healthy Volunteer Coordinator to work 6-8 hours per week at the participating school site: The Volunteer Coordinator is responsible for planning, set-up, and maintenance of age appropriate physical activity, on-going parent volunteer recruiting, plan and implement parent meetings to provide additional playground and nutrition training for parents.
- Assist in formation of school site wellness committees as requested by site, assist in the on-going management of school site wellness councils as requested by site.
- Assess and purchase playground equipment as requested by site, not to exceed \$500.
- Communicate program progress and outcomes to school principal and district personnel, as needed (minimum 2 times per school year).

Compensation:

New School Site- \$8,000

Fees are to be invoiced in September 2018

Fullerton School District

Kid Healthy/OneOC

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Kelly S. Castillo, Ed.D., Principal, Pacific Drive School

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PARENT EDUCATION BRIDGE FOR STUDENT ACHIEVEMENT FOUNDATION, TO PROVIDE ONGOING TRAINING FOR PARENT TECHNOLOGY CLASSES AT PACIFIC DRIVE SCHOOL EFFECTIVE SEPTEMBER 5, 2018 THROUGH JANUARY 11, 2019**

Background: Parent Education Bridge for Student Achievement Foundation (PEBSAF) will be providing trainers and curriculum for parents enrolled in the program to complete a one-time per week course centered on parent proficiency using technology. The course will be composed of ten (10) workshop sessions.

Rationale: Computer literacy is essential for our parent community to assist, guide, and protect their children when using technology in their daily lives.

Funding: Total cost not to exceed \$3,990 and is to be paid from site Title I budget (#212).

Recommendation: Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation, to provide ongoing training for parent technology classes at Pacific Drive School effective September 5, 2018 through January 11, 2019.

EF:KC:nm
Attachment



Parent Education Bridge for Student Achievement Foundation

P.O. Box 5171, Whittier, CA 90607 Email: ParentEducation@pebsaf.org www.PEBSAF.ORG

IRS Tax Identification: **300603052**

"Where Innovation Meets Parent Education"

SERVICE QUOTE: *Technology Academy for Parents Part II* 08/17/2018

This agreement is entered between **Parent Education Bridge for Student Achievement Foundation (PEBSAF.ORG)**, and Pacific Drive Elementary located at 1501 W Valencia Dr, Fullerton, CA 92833, USA.

Description of service to be rendered:

Parent Education Bridge for Student Achievement Foundation will present **10 Computer Digital Skills sessions in Spanish** for a total fee-for-service of **\$ 3,990.⁰⁰**.

- Each session will last 2 hours with a break. One qualified instructor and one assistant will teach the class.
- PEBSAF will assist the school in promoting and inviting (**outreach**) parents to the training sessions.
- PEBSAF will provide instructional material/documentation. (Available in English and Spanish.)
- PEBSAF will provide refreshments during graduation.
- PEBSAF will provide each parent with a certificate upon completing the training sessions.
- School will provide translation services, if necessary.
- School will provide computers for parents to use, Internet connectivity and a printer.
- **School will provide a Purchase Order or Board approved documentation prior to the first workshop to be presented.**

Service Requested by: Ms. Kelly Castillo, School Principal

	<i>Technology Academy for Parents</i>	Date	Time
1	Practical use of the internet to help your child succeed in school	10/26/2018	8:30 A.M. - 10:30 A.M.
2	Cyber-safety and the good use of the internet	11/02/2018	8:30 A.M. - 10:30 A.M.
3	Understanding social media and the impact on the children	11/09/2018	8:30 A.M. - 10:30 A.M.
4	Google translate and Google Docs: A communication tool for English Learners	11/16/2018	8:30 A.M. - 10:30 A.M.
5	Communicating via email with teachers and school personnel	11/30/2018	8:30 A.M. - 10:30 A.M.
6	Google Calendar: Prioritize homework and projects	12/07/2018	8:30 A.M. - 10:30 A.M.
7	Google Docs: Creating a resumé	12/14/2018	8:30 A.M. - 10:30 A.M.
8	Research class project: How to prepare get a better job	12/18/2018	8:30 A.M. - 10:30 A.M.
9	Research: GED, interviewing techniques, dress for success	12/20/2018	8:30 A.M. - 10:30 A.M.
10	Presentation of class project by parents Graduation	1/11/2019	8:30 A.M. - 10:30 A.M.

Authorized School Signature: _____

Date: _____

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE AGREEMENT WITH THE ORANGE COUNTY COUNCIL, BOY SCOUTS OF AMERICA – DBA IRVINE RANCH OUTDOOR EDUCATION CENTER (IROEC) FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 5, 2018 THROUGH JUNE 30, 2019**

Background: Irvine Ranch Outdoor Education Center (IROEC) conducts an overnight Outdoor Science and Environmental Education program at its location in Orange, and is accessible through Irvine Regional Park. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved Irvine Ranch Outdoor Education Center. Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the IROEC program.

The Outdoor Science School Agreement was developed for the Fullerton School District by Orange County Department of Education Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as IROEC.

Acacia, Beechwood, Richman, and Sunset Lane Schools have submitted a Request for Overnight Field Trip form to participate in activities at IROEC. All requests and related documents are on file in the Superintendent’s Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as IROEC, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with the Orange County Council, Boy Scouts of America – DBA Irvine Ranch Outdoor Education Center (IROEC) for Outdoor Science School from September 5, 2018 through June 30, 2019.

EF:nm

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: APPROVE AGREEMENT WITH CAMP HIGH TRAILS FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 5, 2018 THROUGH JUNE 30, 2019

Background: Camp High Trails conducts overnight Outdoor Science and Environmental Education Programs at various locations in the San Bernardino National Forest. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved Camp High Trails. Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the Camp High Trails program.

The Outdoor Science School Agreement was developed for Fullerton School District by Orange County Department of Education (OCDE) Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as Camp High Trails.

All requests and related documents are on file in the Superintendent's Office.

Rationale: Outdoor Science Schools, such as Camp High Trails, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education, and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with Camp High Trails for Outdoor Science School from September 5, 2018 through June 30, 2019.

EF:nm

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: APPROVE AGREEMENT WITH EMERALD COVE OUTDOOR SCIENCE (ECOS) INSTITUTE FROM SEPTEMBER 5, 2018 THROUGH JUNE 30, 2019

Background: Emerald Cove Outdoor Science (ECOS) Institute conducts an overnight Outdoor Science and Environmental Education program at its location in the San Bernardino Mountains. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved Emerald Cove Outdoor Science (ECOS) Institute. Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the program.

The Outdoor Science School Agreement was developed for the Fullerton School District by Orange County Department of Education Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as ECOS.

Fern Drive School has submitted a Request for Overnight Field Trip form to participate in activities at ECOS. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as ECOS, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with Emerald Cove Outdoor Science (ECOS) Institute from September 5, 2018 through June 30, 2019.

EF:nm

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: APPROVE AGREEMENT WITH GUIDED DISCOVERIES, INC., FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 5, 2018 THROUGH JUNE 30, 2019

Background: Guided Discoveries, Inc., conducts an overnight Outdoor Science and Environmental Education program at its locations on Catalina Island and AstroCamp located in the San Jacinto Mountains. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. Risk Management has approved Guided Discoveries, Inc.

The Outdoor Science School Agreement was developed for the Fullerton School District by Orange County Department of Education Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as Guided Discoveries, Inc.

Maple School has submitted a Request for Overnight Field Trip form to participate in activities at Guided Discoveries, Inc. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as Guided Discoveries, Inc., offer an integrated, educational program that provides standards-based learning experiences in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with Guided Discoveries, Inc., for Outdoor Science School from September 5, 2018 through June 30, 2019.

EF:nm

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: APPROVE AGREEMENT WITH THE OCEAN INSTITUTE FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 5, 2018 THROUGH JUNE 30, 2019

Background: The Ocean Institute conducts overnight Outdoor Science and Environmental Education Programs at sites in Orange County including the Lazy W Ranch in San Juan Capistrano, the *Pilgrim* and *Spirit of Dana Point* Tall Ships, the *Research Vessel Sea Explorer*, and the Ocean Institute classroom facility in Dana Point. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved the Ocean Institute. Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the Ocean Institute program.

The Outdoor Science School Agreement was developed for Fullerton School District by Orange County Department of Education (OCDE) Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as the Ocean Institute.

All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as the Ocean Institute, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education, and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with the Ocean Institute for Outdoor Science School from September 5, 2018 through June 30, 2019.

EF:nm

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: APPROVE AGREEMENT WITH PATHFINDER RANCH FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 5, 2018 THROUGH JUNE 30, 2019

Background: Pathfinder Ranch conducts an overnight Outdoor Science and Environmental Education program at its location in the San Bernardino National Forest. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. Pathfinder Ranch has been approved by ASCIP and Risk Management.

The Outdoor Science School Agreement was developed for the Fullerton School District by Orange County Department of Education Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as Pathfinder Ranch.

Valencia Park School has submitted a Request for Overnight Field Trip form to participate in activities at Pathfinder Ranch. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as Pathfinder Ranch, offer an integrated, educational program that provides standards-based learning experiences in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with Pathfinder Ranch for Outdoor Science School from September 5, 2018 through June 30, 2019.

EF:nm

CONSENT ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Helene Morris, Director of Administrative Services
SUBJECT: APPROVE/RATIFY ST. JUDE HOSPITAL RESTRICTED PROJECT GRANT AGREEMENT NUMBER 201933 WITH FULLERTON SCHOOL DISTRICT EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019

Background: Fullerton School District has implemented its Multi-Tiered Systems of Support (MTSS) for students, which includes Response to Intervention (RtI) for academic support, Positive Behavioral Intervention and Supports (PBIS) for behavioral support, and Mental Health for emotional and social support. District administration met with St. Jude Hospital to discuss how its Health System Community Partnership Fund could help fund a program, at the District's Title I schools, to support the behavioral, emotional, and social needs of those students. This partnership began during the 2016/2017 school year, and St. Jude Hospital has decided to continue this partnership and award additional grant monies in the amount of \$21,498.37 during the 2018/2019 school year. Fullerton School District will also directly benefit from \$52,000 that is provided to California State University Fullerton (CSUF) to supervise four Master of Social Work (MSW) Interns who will serve four FSD Title I schools.

Rationale: Approval of the St. Jude Hospital Restricted Project Grant Agreement Number 201933 will provide continued employment of a 3.75 Social Services Assistant to connect a minimum of 100 referred students/families with outside counseling resources; allow for the purchase of the School Wide Information System (SWIS) as a decision making tool and to track office discipline referrals at Title I Schools; and place MSW interns at four Title I schools to assist with social skills groups and social/emotional/behavioral interventions.

Funding: Funding is to be deposited to budget (#391).

Recommendation: Approve/Ratify St. Jude Hospital Restricted Project Grant Agreement Number 201933 with Fullerton School District effective July 1, 2018 through June 30, 2019.

CH:HM:mc
Attachment

St. Jude Hospital
Restricted Project Grant Agreement
Fullerton School District
Grant Number 201933

This Restricted Project Grant Agreement ("Agreement"), a community benefit for the low income community upon execution on behalf of Grantee in the spaces provided for signature will evidence Grantee's agreement with and commitment to Fullerton School District ("Grantee") as follows:

I. **Grantee's Status**

This grant is specifically conditioned upon Grantee's status as an eligible grantee of St. Jude Hospital ("Hospital") in accordance with this section. Grantee warrants and represents that it is a Local Educational Agency (L.E.A.) operating as a political subdivision of the State of California. Grantee will notify the Hospital immediately of any actual or proposed change in tax status.

II. **Purposes of Grant**

To identify low-income students who have emotional needs and to provide support to families to connect them to appropriate services. This grant is made only for the specific charitable purposes described in the Agreement. The grant funds may not be used for any other purpose without prior written approval from the Hospital.

III. **Expected Outcomes of Grant**

1. To screen all students in nine Title 1 schools with the following tool: Student Risk Screening Scale - Internalizing and Externalizing (SRSS-IE)
2. To provide assistance to families of at least 100 Grade K-8th students in connecting them with appropriate mental health services.
3. To track office discipline referrals using the SWISS system.
4. To ensure fidelity to Positive Behavioral Supports and Interventions (PBIS) using a program monitoring and action planning tool called the Tiered Fidelity Inventory (TFI).

IV. **Activities**

Grantee shall assist Hospital to achieve the following outcomes:

1. Complete SRSS-IE tool on all students at beginning of school year and a re-assessment at the end of the school year.
2. Employ a Social Services Liaison to assist families in obtaining appropriate mental health services.
3. Collaborate with the CSUF Center for Healthy Neighborhoods on placing social work interns in four Title 1 schools to provide social work and counseling support to students.
4. Maintain fidelity to PBIS model. Sites will use the SWISS system to track office discipline referrals. Each school site PBIS team will also complete the TFI on an annual basis.

- V. **Amount of Grant**
\$21,498.37 of new funding and roll-over funds from FY 18 of \$5,382.11.
- VI. **Period of Grant**
Grant funds are to be applied to expenses incurred for the period July 1, 2018 to June 30, 2019, unless otherwise agreed upon in writing by the Hospital.
- VII. **Terms and Conditions of Grant**
Grantee agrees that the grant is subject to the following conditions:
- A. **Expenditure of Grant Funds**
1. Use of Funds. Grantee must spend the grant funds only for the purposes described above.
 2. Prohibited Uses. Grantee shall not use any of the funds from this grant in a manner inconsistent with Section 510 (c) (3) of the Code, including:
 - a. carrying on propaganda, or otherwise attempt to influence legislation,
 - b. influencing the outcome of any specific public election,
 - c. carrying on directly or indirectly any voter registration drive.
 - d. inducing or encouraging violations of law or public policy
 - e. causing any private inurement or improper private benefit to occur.
- B. **Return of Funds.** Grantee shall return to the Hospital any unexpended grant funds under the following conditions:
1. If the Hospital, in its reasonable discretion, determines that the Grantee has not performed in Accordance with this Agreement;
or
 2. Any portion of the funding is not used for grant purposes.
- C. **Records, Audits.** Funds provided by the Hospital shall be accounted for in the Grantee's books and records. The Grantee shall retain original substantiating documents related to restricted grant expenditures and make these records available for the Hospital's review upon request. The Hospital reserves the right, upon written notice, to audit the Grantee's books and records relating to the expenditure of any funds provided by the Hospital as a restricted grant as part of the grant pool.
- D. **Reports.** Grantee shall make a written report to the Hospital at the Six and twelve month marks documenting the progress toward the expected outcomes of the grant. This six month report will be due January 15, 2019, and the twelve month report will be due July 15, 2019.

The report shall document: number of students screened with SRSS-IE, changes in discipline referrals and suspensions based on SWISS data, increased positive behavior on campus, number of students who needed intervention from SRSS-IE, number of students needing intervention referred to Social Services Liaison and liaison, % of successful referrals to outside mental health agencies, % of successful referrals to interns, number of visits provided by interns, number of students needing referral who were unable to be served.

- E. Budgets. Expenditures of grant funds must be made substantially in accordance with the grant budget, which is attached as Exhibit A. Any material changes from the budget must be approved in advance by the Hospital.
- F. Licensing and Credentials. The Grantee hereby agrees to maintain, in full force and effect, all required governmental or professional licenses and credentials for itself, its facilities, and for its employees and all other persons engaged in work in conjunction with this grant.
- G. Management and Organizational Changes. The Grantee agrees to provide immediate written notice to the Hospital if significant changes or events occur during the term of this grant which could potentially impact the progress or outcome of the grant, including, without limitation, changes in the Grantee's management personnel or losses of funding.
- H. No Agency. Grantee is solely responsible for all activities supported by by the grant funds, and in the manner in which any such product may be disseminated. This Agreement shall not create any agency relationship, partnership, or joint venture between the parties, and Grantee shall make no such representation to anyone.
- I. No Waivers. The failure of the Hospital to exercise any of its rights under this agreement shall not be deemed to be a waiver of such rights.
- J. No Further Obligations by the Hospital. This grant is made with the understanding that the Hospital has no obligation to provide other or additional support or grants to the Grantee.
- K. Remedies. If the Hospital determines, in its reasonable discretion, that Grantee has substantially violated or failed to carry out any provision of this Agreement, including but not limited to failure to submit reports when due, the Hospital may, in addition to other legal remedies it may have, refuse to make any further grant payments to Grantee under this or any other grant agreement and the Hospital may demand return of all or part of the grant funds not properly spent or committed to third parties,

which Grantee shall immediately pay to the Collaborative. The Hospital may also avail itself of any other remedies available by law.

- L. **Indemnification.** Grantee irrevocably and unconditionally agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Hospital, its officers, directors, employees and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from and in connection with any act or omission of Grantee, its employees, or agents in applying for or accepting the grant, in expending or applying the grant funds, or in carrying out any project or program to be supported by the grant, except to the extent that such claims, liabilities, losses, or expenses arise from or in connection with any act or omission of the Hospital, its officers, directors, employees, or agents.

- M. **Entire Agreement: Amendments and Modifications.** This Agreement constitutes the entire agreement of the parties with respect to its subject matter supersedes any and all prior written or oral agreements or understandings with respect to the subject matter hereof. This Agreement may not be amended or modified, except in writing signed by both parties.

- N. **Governing Law.** This Agreement shall be governed by the laws of the State of California.

VIII. **Acceptance of Agreement**

The Hospital reserves the right to withhold or suspend payments of grant funds if the Grantee fails to comply strictly with any of the terms and conditions of this Agreement.

If this Agreement correctly sets forth your understanding and acceptance of the arrangements made regarding this grant, please countersign and return to the Hospital.

Accepted on behalf of Fullerton School District

Authorized Signature	Date
<hr/>	
Printed Name	<u>Superintendent</u> Title

Agreed to and Acknowledged on behalf of St. Jude Hospital



Authorized Signature

5/10/18

Date

Katie Gonzalez

Printed Name

CFO

Title

Budget

Reason	Expense
Carry-over funds from current grant allocation	(\$5,382.11)
Funding for 50% Social Services Assistant	\$23,730.48
Funding for SWIS system for the nine Title I Schools	\$3,150.00
Total Amount Requested	\$21,498.37

CONSENT ITEM

DATE: September 4, 2018
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR DR. ROBERT PLETKA TO ATTEND THE LEAGUE OF INNOVATIVE SCHOOLS FALL 2018 MEETING IN PARK CITY, UTAH, OCTOBER 10-12, 2018**

Background: Fullerton School District is one of nineteen new school districts accepted into the League of Innovative Schools, a national coalition of forward-thinking school districts organized by Digital Promise, an independent, bipartisan nonprofit organization authorized by Congress to accelerate innovation in education. Fullerton School District was selected from a competitive and national pool of applicants based on its leadership, evidence of results, innovative vision for learning, and commitment to collaboration.

Rationale: Board of Trustees approves out-of-state conferences.

Funding: Cost, not to exceed \$2,000 to be paid from Superintendent's Office.

Recommendation: Approve out-of-state conference attendance for Dr. Robert Pletka, to attend the League of Innovative Schools Fall 2018 Meeting in Park City, Utah, October 10-12, 2018.

RP:cs

DISCUSSION/ACTION ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

SUBJECT: HEAR PRESENTATION AND APPROVE 2017/2018 UNAUDITED ACTUALS AND CONCURRENTLY APPROVE THE 2018/2019 REVISED BUDGET FOR FUND 51 BOND INTEREST AND REDEMPTION FUND AND THE FUND BALANCE CHANGES AS THE DISTRICT'S 2018/2019 BEGINNING BUDGETED BALANCES OF THE LEGISLATIVE BODY OF THE FULLERTON SCHOOL DISTRICT (DISTRICT 22), FULLERTON SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2000-1 (VAN DAELE, DISTRICT 40), AND FULLERTON SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2001-1 (AMERIGE HEIGHTS, DISTRICT 48)

Background: On or before September 15 of each year, the Board must review and approve the "Unaudited Actuals" for the fiscal year ended June 30. The "Unaudited Actuals" present, for each fund in the District, the actual financial results for the previous fiscal year. A Statement of Revenues, Expenditures, and Changes in Fund Balance, as well as a Balance Sheet, is presented for each fund. These financial statements become the basis for the District's annual external audit.

The financial statements, in the format required by the California Department of Education, are attached. An additional narrative and set of fund summary statements are attached for the District.

Approval is requested for the following districts governed by the Fullerton School District Board of Trustees: Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

Rationale: According to Education Code 42100, the governing board of each school district shall approve an annual statement of all receipts and expenditures of the district for the preceding fiscal year on or before September 15.

Funding: Not applicable.

Recommendation: Hear presentation and approve 2017/2018 Unaudited Actuals and concurrently approve the 2018/2019 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2018/2019 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

FULLERTON SCHOOL DISTRICT

BUSINESS SERVICES DIVISION

DATE: September 4, 2018
TO: Board of Trustees
Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D.
Assistant Superintendent, Business Services
SUBJECT: 2017/2018 UNAUDITED ACTUALS REPORT

The Unaudited Actuals Report is one of three financial statements school districts are required to report to the State and provide to the public annually. Each report presents the actual results of financial operations for the year-to-date. The report presents information so that the District, County Office of Education, and State can review the District's fiscal viability for the current and two subsequent fiscal years. The three reports and the fiscal period reported are as follows:

<u>Report</u>	<u>Period Covered</u>	<u>Filing Date</u>
First Interim	July 1 – October 31	December 15
Second Interim	July 1 – January 31	March 15
Unaudited Actuals	July 1 – June 30	September 15

The Unaudited Actuals Report presents the final financial results for the fiscal year. The report presents detailed financial statements for each fund and account group of the District. Also included in the report is information concerning attendance, revenue limit, long-term debt, and other accounting and statistical information. The Unaudited Actuals Report provides the financial information that will be audited by our independent auditors, and that will be the basis of our annual Audit Report.

Report Format: The format for our annual financial reporting is dictated to us by the State. The State provides each district with a computer program to utilize their mandated format. The required format is very detailed; the actual report is over 100 pages long. For the purpose of this summary report, we have provided a comparative (prior year and current year) Statement of Revenue, Expenditures, and Changes in Fund Balance for each fund. This statement reports actual results of operations for the fiscal years ended June 30, 2017, and 2018.

District Funds: All District funds, except for ASBs, are reported on the Unaudited Actuals Report. The District operates the following funds:

General Fund: The main operating fund of the District. All activities that are not required to be recorded in another fund are reported here. The majority of the dollar transactions of the District are recorded in the General Fund.

Child Development Fund: Reports financial activity related to federal, State, local and parent-funded childcare programs run by the District.

Cafeteria Fund: Reports all financial activity from District Nutrition Services operations.

Deferred Maintenance Fund: Reports major District maintenance projects.

Building Fund: Reports receipts from sales of capital facilities bonds and expenditures for facilities projects. The District has completed its bond program, so this fund is being spent down in anticipation of closure.

Capital Facilities Fund: Reports revenues received from developer fees and capital expenditures made necessary by growth in student enrollment.

Special Reserve Fund for Capital Outlay Projects: Reports receipt of redevelopment fees. This fund exists to provide for the accumulation of general fund moneys for capital outlay purposes.

Capital Projects Fund-Blended Component Units: Reports revenues and expenditures from the District's two Community Facility Districts (CFDs): District No. 2000-1 (Van Daele, District 40) and District No. 2001-1 (Amerige Heights, District 48).

Bond Interest and Redemption Fund: Reports taxes collected and repayment of capital improvement bonds.

Self-Insurance Fund: Reports three sub-funds: Dental, Property and Liability, and Workers' Compensation. These funds account for the financial activities of these self-insurance risks assumed by the District.

The District is required to use Governmental Accounting Standards, which means that funds are kept on a modified accrual basis. In general, only current receivables and payables are accrued. Long-term assets and liabilities are accounted for separately in two account groups:

Long-Term Debt Group of Accounts: Records debt that entails a multi-year commitment.

Fixed Assets Group of Accounts: Records capitalized fixed assets (buildings, land, equipment) and associated depreciation.

Financial Summary: The total General Fund experienced a net decrease in the ending fund balance for the year. The unrestricted fund experienced an excess of expenditures and other financing sources and uses over revenues for the year. The restricted (Categorical) fund experienced an excess of expenditures over revenues for the year. Summary results were as follows:

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total General Fund</u>
Revenues	\$114,700,366	\$25,164,429	\$139,864,795
Expenditures	(101,097,611)	(42,187,912)	(143,285,523)
Contributions	<u>(16,747,517)</u>	<u>16,747,517</u>	<u>Ø</u>
Net Increase (Decrease) in Fund Balance	<u>(\$ 3,114,762)</u>	<u>(\$275,966)</u>	<u>(\$ 3,420,728)</u>

Ending Fund Balance: This provides the District with a General Fund ending fund balance of \$35,218,652. This is comprised of:

Reserved Amounts	\$ 296,566
Legally Restricted Balances	3,300,179
Assigned Balances	5,571,094
Designated for Economic Uncertainties	4,298,566
Unassigned	<u>21,752,247</u>
TOTAL	<u>\$35,218,652</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 UNRESTRICTED GENERAL FUND
 2017-18

	Unaudited Actuals 2016-17	Unaudited Actuals 2017-18
Revenues		
LCFF	\$ 107,324,758	\$ 108,826,552
Federal Revenues	-	-
State Revenues	5,239,028	4,471,974
Other Local Revenues	1,110,809	1,401,840
Total Revenues	<u>\$ 113,674,595</u>	<u>\$ 114,700,366</u>
Expenditures		
Certificated Salaries	\$ 51,446,387	\$ 51,812,963
Classified Salaries	13,115,173	14,043,115
Employee Benefits	21,407,125	23,221,910
Books and Supplies	4,963,056	5,932,182
Services and Other Operating	5,484,370	6,096,224
Capital Outlay	89,497	187,833
Other Outgo	791,852	771,146
Direct Support	(887,778)	(967,762)
Total Expenditures	<u>\$ 96,409,682</u>	<u>\$ 101,097,611</u>
 Excess (deficiency) of revenues over expenditures	 \$ 17,264,913	 \$ 13,602,755
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	(13,714,350)	(16,747,517)
Total Other Financing Sources (Uses)	<u>\$ (13,714,350)</u>	<u>\$ (16,747,517)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ 3,550,563	 \$ (3,144,762)
<hr/>		
Beginning Fund Balance	\$ 31,512,672	\$ 35,063,235
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	31,512,672	35,063,235
Ending Fund Balance	<u>\$ 35,063,235</u>	<u>\$ 31,918,473</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	23,637	23,085
Reserve for Prepaid Exp	260,681	223,481
Reserve for Econ Uncertainties	4,128,143	4,298,566
Other Assignments	9,813,041	5,571,094
Legally Restricted Fund Balance	-	-
Unassigned	20,787,733	21,752,247
Total Ending Fund Balance	<u>\$ 35,063,235</u>	<u>\$ 31,918,473</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 RESTRICTED GENERAL FUND
 2017-18

	Unaudited Actuals 2016-17	Unaudited Actuals 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	6,554,193	6,494,434
State Revenues	9,230,153	9,199,910
Other Local Revenues	9,071,944	9,470,085
Total Revenues	<u>\$ 24,856,290</u>	<u>\$ 25,164,429</u>
Expenditures		
Certificated Salaries	\$ 11,755,283	\$ 11,746,213
Classified Salaries	7,837,389	7,915,581
Employee Benefits	11,287,746	12,478,300
Books and Supplies	2,697,726	4,134,965
Services and Other Operating	2,920,459	3,363,469
Capital Outlay	3,378,433	1,027,700
Other Outgo	866,090	1,013,013
Direct Support	451,949	508,671
Total Expenditures	<u>\$ 41,195,075</u>	<u>\$ 42,187,912</u>
Excess (deficiency) of revenues over expenditures	\$ (16,338,785)	\$ (17,023,483)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	13,714,350	16,747,517
Total Other Financing Sources (Uses)	<u>\$ 13,714,350</u>	<u>\$ 16,747,517</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (2,624,435)</u>	<u>\$ (275,966)</u>
Beginning Fund Balance	\$ 6,200,580	\$ 3,576,145
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>6,200,580</u>	<u>3,576,145</u>
Ending Fund Balance	<u>\$ 3,576,145</u>	<u>\$ 3,300,179</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	3,576,145	3,300,179
Unassigned	<u>3,576,145</u>	<u>3,300,179</u>
Total Ending Fund Balance	<u>\$ 3,576,145</u>	<u>\$ 3,300,179</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SUMMARY (COMBINED UNRESTRICTED + RESTRICTED) GENERAL FUND
2017-18

	Unaudited Actuals 2016-17	Unaudited Actuals 2017-18
Revenues		
LCFF	\$ 107,324,758	\$ 108,826,552
Federal Revenues	6,554,193	6,494,434
State Revenues	14,469,181	13,671,884
Other Local Revenues	10,182,753	10,871,925
Total Revenues	<u>\$ 138,530,885</u>	<u>\$ 139,864,795</u>
Expenditures		
Certificated Salaries	\$ 63,201,670	\$ 63,559,176
Classified Salaries	20,952,562	21,958,696
Employee Benefits	32,694,871	35,700,210
Books and Supplies	7,660,782	10,067,147
Services and Other Operating	8,404,829	9,459,693
Capital Outlay	3,467,930	1,215,533
Other Outgo	1,657,942	1,784,159
Direct Support	(435,829)	(459,091)
Total Expenditures	<u>\$ 137,604,757</u>	<u>\$ 143,285,523</u>
Excess (deficiency) of revenues over expenditures	\$ 926,128	\$ (3,420,728)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 926,128	\$ (3,420,728)
Beginning Fund Balance		
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	37,713,252	38,639,380
Ending Fund Balance	<u>\$ 38,639,380</u>	<u>\$ 35,218,652</u>
<i>Components of Ending Fund Balance:</i>		
<i>Reserve for Revolving Cash</i>	\$ 50,000	\$ 50,000
<i>Reserve for Stores</i>	23,637	23,085
<i>Reserve for Prepaid Exp</i>	260,681	223,481
<i>Reserve for Econ Uncertainties</i>	4,128,143	4,298,566
<i>Other Assignments</i>	9,813,041	5,571,094
<i>Legally Restricted Fund Balance</i>	3,576,145	3,300,179
<i>Unassigned</i>	20,787,733	21,752,247
<i>Total Ending Fund Balance</i>	<u>\$ 38,639,380</u>	<u>\$ 35,218,652</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CHILD DEVELOPMENT FUND
2017-18

	Unaudited Actuals 2016-17	Unaudited Actuals 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	23,400	-
State Revenues	1,869,430	2,108,552
Other Local Revenues	2,293,602	2,333,608
Total Revenues	<u>\$ 4,186,432</u>	<u>\$ 4,442,160</u>
Expenditures		
Certificated Salaries	\$ 830,259	\$ 785,832
Classified Salaries	2,141,526	2,094,789
Employee Benefits	971,055	993,573
Books and Supplies	250,326	187,175
Services and Other Operating	147,592	102,911
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	199,859	199,852
Total Expenditures	<u>\$ 4,540,617</u>	<u>\$ 4,364,132</u>
 Excess (deficiency) of revenues over expenditures	 \$ (354,185)	 \$ 78,028
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (354,185)	 \$ 78,028
<hr/>		
Beginning Fund Balance	\$ 1,061,595	\$ 707,410
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	1,061,595	707,410
Ending Fund Balance	<u>\$ 707,410</u>	<u>\$ 785,438</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	707,410	785,438
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 707,410</u>	<u>\$ 785,438</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CAFETERIA FUND
2017-18

	Unaudited Actuals 2016-17	Unaudited Actuals 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	3,851,878	3,999,288
State Revenues	231,109	247,706
Other Local Revenues	1,186,387	1,310,495
Total Revenues	<u>\$ 5,269,374</u>	<u>\$ 5,557,489</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	1,900,428	1,914,717
Employee Benefits	737,678	797,471
Books and Supplies	2,267,428	2,377,250
Services and Other Operating	241,358	244,688
Capital Outlay	111,327	24,848
Other Outgo	-	-
Direct Support	235,969	259,239
Total Expenditures	<u>\$ 5,494,188</u>	<u>\$ 5,618,213</u>
Excess (deficiency) of revenues over expenditures	\$ (224,814)	\$ (60,724)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (224,814)	\$ (60,724)
<hr/>		
Beginning Fund Balance	\$ 2,439,364	\$ 2,214,550
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	2,439,364	2,214,550
Ending Fund Balance	<u>\$ 2,214,550</u>	<u>\$ 2,153,826</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 821	\$ 820
Reserve for Stores	95,903	92,227
Reserve for Prepaid Exp	2,743	2,699
Reserve for Econ Uncertainties	-	-
Other Assignments	2,115,083	2,058,080
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 2,214,550</u>	<u>\$ 2,153,826</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 DEFERRED MAINTENANCE FUND
 2017-18

	Unaudited Actuals 2016-17	Unaudited Actuals 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	5,751	1,639
Total Revenues	<u>\$ 5,751</u>	<u>\$ 1,639</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	18,932	-
Services and Other Operating	89,849	84
Capital Outlay	326,355	268,125
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 435,136</u>	<u>\$ 268,209</u>
Excess (deficiency) of revenues over expenditures	\$ (429,385)	\$ (266,570)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (429,385)</u>	<u>\$ (266,570)</u>
Beginning Fund Balance	\$ 751,496	\$ 322,111
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>751,496</u>	<u>322,111</u>
Ending Fund Balance	<u>\$ 322,111</u>	<u>\$ 55,541</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	322,111	55,541
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 322,111</u>	<u>\$ 55,541</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
BUILDING FUND
2017-18

	Unaudited Actuals 2016-17	Unaudited Actuals 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	868	338
Total Revenues	<u>\$ 868</u>	<u>\$ 338</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	93,652	40,284
Direct Support	-	-
Total Expenditures	<u>\$ 93,652</u>	<u>\$ 40,284</u>
Excess (deficiency) of revenues over expenditures	\$ (92,784)	\$ (39,946)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (92,784)</u>	<u>\$ (39,946)</u>
Beginning Fund Balance	\$ 141,139	\$ 48,355
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>141,139</u>	<u>48,355</u>
Ending Fund Balance	<u>\$ 48,355</u>	<u>\$ 8,409</u>
<i>Components of Ending Fund Balance:</i>		
<i>Reserve for Revolving Cash</i>	\$ -	\$ -
<i>Reserve for Stores</i>	-	-
<i>Reserve for Prepaid Exp</i>	-	-
<i>Reserve for Econ Uncertainties</i>	-	-
<i>Other Assignments</i>	48,355	8,409
<i>Legally Restricted Fund Balance</i>	-	-
<i>Unassigned</i>	-	-
<i>Total Ending Fund Balance</i>	<u>\$ 48,355</u>	<u>\$ 8,409</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL FACILITIES FUND
 2017-18

	Unaudited Actuals 2016-17	Unaudited Actuals 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	654,400	312,749
Total Revenues	<u>\$ 654,400</u>	<u>\$ 312,749</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	29,434	128,818
Services and Other Operating	43,808	95,337
Capital Outlay	314,992	17,804
Other Outgo	31,460	31,460
Direct Support	-	-
Total Expenditures	<u>\$ 419,694</u>	<u>\$ 273,419</u>
 Excess (deficiency) of revenues over expenditures	 \$ 234,706	 \$ 39,330
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ 234,706	 \$ 39,330
<hr/>		
Beginning Fund Balance	\$ 2,055,590	\$ 2,290,296
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,055,590</u>	<u>2,290,296</u>
Ending Fund Balance	<u>\$ 2,290,296</u>	<u>\$ 2,329,626</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	2,290,296	2,329,626
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 2,290,296</u>	<u>\$ 2,329,626</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SPECIAL RESERVE FUND-CAPITAL OUTLAY PROJECTS
2017-18

	Unaudited Actuals 2016-17	Unaudited Actuals 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	548,280	732,851
Total Revenues	\$ 548,280	\$ 732,851
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	16,230	-
Employee Benefits	-	-
Books and Supplies	10,650	133,805
Services and Other Operating	269,525	59,672
Capital Outlay	4,988,303	451,031
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	\$ 5,284,708	\$ 644,508
Excess (deficiency) of revenues over expenditures	\$ (4,736,428)	\$ 88,343
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	\$ -	\$ -
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (4,736,428)	\$ 88,343
Beginning Fund Balance	\$ 7,736,977	\$ 2,663,646
Audit Adjustment	(336,903)	-
Adjusted Beginning Fund Balance	7,400,074	2,663,646
Ending Fund Balance	\$ 2,663,646	\$ 2,751,989
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	2,663,646	2,412,048
Legally Restricted Fund Balance	-	339,941
Unassigned	-	-
Total Ending Fund Balance	\$ 2,663,646	\$ 2,751,989

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS
 2017-18

	Unaudited Actuals 2016-17	Unaudited Actuals 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,030,683	1,130,235
Total Revenues	<u>\$ 1,030,683</u>	<u>\$ 1,130,235</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	115,005	146,850
Capital Outlay	-	-
Other Outgo	637,643	637,327
Direct Support	-	-
Total Expenditures	<u>\$ 752,648</u>	<u>\$ 784,177</u>
Excess (deficiency) of revenues over expenditures	\$ 278,035	\$ 346,058
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Uses	(280,857)	(326,066)
Total Other Financing Sources (Uses)	<u>\$ (280,857)</u>	<u>\$ (326,066)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (2,822)</u>	<u>\$ 19,992</u>
Beginning Fund Balance	\$ 565,444	\$ 562,622
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	565,444	562,622
Ending Fund Balance	<u>\$ 562,622</u>	<u>\$ 582,614</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	562,622	582,614
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 562,622</u>	<u>\$ 582,614</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 BOND INTEREST AND REDEMPTION FUND
 2017-18

	Unaudited Actuals 2016-17	Unaudited Actuals 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	25,485	24,536
Other Local Revenues	3,690,039	3,943,705
Total Revenues	\$ 3,715,524	\$ 3,968,241
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	3,592,050	3,707,175
Direct Support	-	-
Total Expenditures	\$ 3,592,050	\$ 3,707,175
Excess (deficiency) of revenues over expenditures	\$ 123,474	\$ 261,066
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	\$ -	\$ -
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 123,474	\$ 261,066
Beginning Fund Balance	\$ 3,074,797	\$ 3,200,241
Other Restatements	1,970	2,775
Adjusted Beginning Fund Balance	3,076,767	3,203,016
Ending Fund Balance	\$ 3,200,241	\$ 3,464,082
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Balance	3,200,241	3,464,082
Unassigned	-	-
Total Ending Fund Balance	\$ 3,200,241	\$ 3,464,082

FULLERTON ELEMENTARY SCHOOL DISTRICT
 SELF INSURANCE FUND
 2017-18

	Unaudited Actuals 2016-17	Unaudited Actuals 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,932,388	1,963,958
Total Revenues	<u>\$ 1,932,388</u>	<u>\$ 1,963,958</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	148,310	156,568
Employee Benefits	72,047	76,978
Books and Supplies	66,674	143,795
Services and Other Operating	1,347,397	1,423,588
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 1,634,428</u>	<u>\$ 1,800,929</u>
Excess (deficiency) of revenues over expenditures	\$ 297,960	\$ 163,029
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 297,960	\$ 163,029
<hr/>		
Beginning Net Position	\$ 1,261,956	\$ 1,559,916
Audit Adjustment	-	-
Adjusted Beginning Net Position	<u>1,261,956</u>	<u>1,559,916</u>
Ending Net Position	<u>\$ 1,559,916</u>	<u>\$ 1,722,945</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	-	-
Unrestricted Net Position	<u>1,559,916</u>	<u>1,722,945</u>
Total Ending Net Position	<u>\$ 1,559,916</u>	<u>\$ 1,722,945</u>

Unaudited Actuals
FINANCIAL REPORTS
2017-18 Unaudited Actuals
Summary of Unaudited Actual Data Submission

Following is a summary of the critical data elements contained in your unaudited actual data. Since these data may have fiscal implications for your agency, please verify their accuracy before filing your unaudited actual financial reports.

Form	Description	Value
CEA	Percent of Current Cost of Education Expended for Classroom Compensation Must equal or exceed 60% for elementary, 55% for unified, and 50% for high school districts or future apportionments may be affected. (EC 41372)	64.47%
	CEA Deficiency Amount Applicable to districts not exempt from the requirement and not meeting the minimum classroom compensation percentage - see Form CEA for further details.	\$0.00
ESMOE	Every Student Succeeds Act (ESSA) Maintenance of Effort (MOE) Determination If MOE Not Met, the 2019-20 apportionment may be reduced by the lesser of the following two percentages: MOE Deficiency Percentage - Based on Total Expenditures MOE Deficiency Percentage - Based on Expenditures Per ADA	MOE Met
GANN	Adjustments to Appropriations Limit Per Government Code Section 7902.1 If this amount is not zero, it represents an increase to your Appropriations Limit. The Department of Finance must be notified of increases within 45 days of budget adoption. Adjusted Appropriations Limit Appropriations Subject to Limit These amounts represent the board approved Appropriations Limit and Appropriations Subject to Limit pursuant to Government Code Section 7906 and EC 42132.	\$0.00
		\$85,781,273.59
		\$85,781,273.59
ICR	Preliminary Proposed Indirect Cost Rate Fixed-with-carry-forward indirect cost rate for use in 2019-20, subject to CDE approval.	3.90%

UNAUDITED ACTUAL FINANCIAL REPORT:

To the County Superintendent of Schools:

2017-18 UNAUDITED ACTUAL FINANCIAL REPORT. This report was prepared in accordance with Education Code Section 41010 and is hereby approved and filed by the governing board of the school district pursuant to Education Code Section 42100.

Signed: _____
Clerk/Secretary of the Governing Board
(Original signature required)

Date of Meeting: Sept 4, 2018

To the Superintendent of Public Instruction:

2017-18 UNAUDITED ACTUAL FINANCIAL REPORT. This report has been verified for accuracy by the County Superintendent of Schools pursuant to Education Code Section 42100.

Signed: _____
County Superintendent/Designee
(Original signature required)

Date: _____

For additional information on the unaudited actual reports, please contact:

For County Office of Education:

For School District:

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G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2017-18 Unaudited Actuals	2018-19 Budget
01	General Fund/County School Service Fund	GS	GS
09	Charter Schools Special Revenue Fund		
10	Special Education Pass-Through Fund		
11	Adult Education Fund		
12	Child Development Fund	G	G
13	Cafeteria Special Revenue Fund	G	G
14	Deferred Maintenance Fund	G	G
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund for Other Than Capital Outlay Projects		
18	School Bus Emissions Reduction Fund		
19	Foundation Special Revenue Fund		
20	Special Reserve Fund for Postemployment Benefits		
21	Building Fund	G	G
25	Capital Facilities Fund	G	G
30	State School Building Lease-Purchase Fund		
35	County School Facilities Fund		
40	Special Reserve Fund for Capital Outlay Projects	G	G
49	Capital Project Fund for Blended Component Units	G	G
51	Bond Interest and Redemption Fund	G	G
52	Debt Service Fund for Blended Component Units		
53	Tax Override Fund		
56	Debt Service Fund		
57	Foundation Permanent Fund		
61	Cafeteria Enterprise Fund		
62	Charter Schools Enterprise Fund		
63	Other Enterprise Fund		
66	Warehouse Revolving Fund		
67	Self-Insurance Fund	G	G
71	Retiree Benefit Fund		
73	Foundation Private-Purpose Trust Fund		
76	Warrant/Pass-Through Fund		
95	Student Body Fund		
76A	Changes in Assets and Liabilities (Warrant/Pass-Through)		
95A	Changes in Assets and Liabilities (Student Body)		
A	Average Daily Attendance	S	S
ASSET	Schedule of Capital Assets	S	
CA	Unaudited Actuals Certification	S	
CAT	Schedule for Categoricals	S	
CEA	Current Expense Formula/Minimum Classroom Comp. - Actuals	GS	
CHG	Change Order Form		
DEBT	Schedule of Long-Term Liabilities	GS	
ESMOE	Every Student Succeeds Act Maintenance of Effort	GS	
GANN	Appropriations Limit Calculations	GS	GS
ICR	Indirect Cost Rate Worksheet	GS	
L	Lottery Report	GS	
PCRAF	Program Cost Report Schedule of Allocation Factors	GS	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2017-18 Unaudited Actuals	2018-19 Budget
PCR	Program Cost Report	GS	
SEA	Special Education Revenue Allocations		
SEAS	Special Education Revenue Allocations Setup (SELPA Selection)	S	S
SIAA	Summary of Interfund Activities - Actuals	G	

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals			2018-19 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	108,826,551.94	0.00	108,826,551.94	114,663,974.00	0.00	114,663,974.00	5.4%
2) Federal Revenue		8100-8299	0.00	6,494,433.84	6,494,433.84	0.00	6,098,609.00	6,098,609.00	-6.1%
3) Other State Revenue		8300-8599	4,471,973.90	9,199,910.06	13,671,883.96	6,846,791.00	3,303,989.00	10,150,780.00	-25.8%
4) Other Local Revenue		8600-8799	1,401,839.84	9,470,085.33	10,871,925.17	513,980.00	8,098,534.00	8,612,514.00	-20.8%
5) TOTAL, REVENUES			114,700,365.68	25,164,429.23	139,864,794.91	122,024,745.00	17,501,132.00	139,525,877.00	-0.2%
B. EXPENDITURES									
1) Certificated Salaries		1000-1999	51,812,962.94	11,746,213.27	63,559,176.21	52,477,217.00	12,088,328.00	64,565,545.00	1.6%
2) Classified Salaries		2000-2999	14,043,115.06	7,915,580.87	21,958,695.93	14,233,630.00	8,581,282.00	22,814,912.00	3.9%
3) Employee Benefits		3000-3999	23,221,909.48	12,478,299.68	35,700,209.16	25,923,773.00	7,940,440.00	33,864,213.00	-5.1%
4) Books and Supplies		4000-4999	5,932,181.89	4,134,965.24	10,067,147.13	6,194,651.00	1,694,394.00	7,889,045.00	-21.6%
5) Services and Other Operating Expenditures		5000-5999	6,096,224.34	3,363,469.17	9,459,693.51	8,196,706.00	2,476,886.00	10,673,592.00	12.8%
6) Capital Outlay		6000-6999	187,832.31	1,027,699.72	1,215,532.03	158,187.00	1,044,156.00	1,202,343.00	-1.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	771,145.88	1,013,013.35	1,784,159.23	824,231.00	1,040,000.00	1,864,231.00	4.5%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(967,761.91)	508,670.91	(459,091.00)	(861,893.00)	413,935.00	(447,958.00)	-2.4%
9) TOTAL, EXPENDITURES			101,097,609.99	42,187,912.21	143,285,522.20	107,146,502.00	35,279,421.00	142,425,923.00	-0.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)									
			13,602,755.69	(17,023,482.98)	(3,420,727.29)	14,878,243.00	(17,778,289.00)	(2,900,046.00)	-15.2%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(16,747,517.35)	16,747,517.35	0.00	(17,778,289.00)	17,778,289.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(16,747,517.35)	16,747,517.35	0.00	(17,778,289.00)	17,778,289.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals			2018-19 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(3,144,761.66)	(275,965.63)	(3,420,727.29)	(2,900,046.00)	0.00	(2,900,046.00)	-15.2%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	35,063,234.80	3,576,145.13	38,639,379.93	31,918,473.14	3,300,179.50	35,218,652.64	-8.9%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			35,063,234.80	3,576,145.13	38,639,379.93	31,918,473.14	3,300,179.50	35,218,652.64	-8.9%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			35,063,234.80	3,576,145.13	38,639,379.93	31,918,473.14	3,300,179.50	35,218,652.64	-8.9%
2) Ending Balance, June 30 (E + F1e)			31,918,473.14	3,300,179.50	35,218,652.64	29,018,427.14	3,300,179.50	32,318,606.64	-8.2%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	23,085.17	0.00	23,085.17	70,000.00	0.00	70,000.00	203.2%
Prepaid Items		9713	223,481.11	0.00	223,481.11	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted									
		9740	0.00	3,300,179.50	3,300,179.50	0.00	3,300,179.50	3,300,179.50	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	5,571,094.00	0.00	5,571,094.00	4,000,000.00	0.00	4,000,000.00	-28.2%
LCFF Supplemental 302	0000	9780	714,938.00		714,938.00				
LCFF Base 304	0000	9780	477,409.00		477,409.00				
Ed Svcs / One-Time Mandated Cost 384	0000	9780	373,365.00		373,365.00				
St. Jude Grant 391	0000	9780	5,382.00		5,382.00				
Textbook Adoptions	0000	9780	3,400,000.00		3,400,000.00				
Deferred Maintenance	0000	9780	600,000.00		600,000.00				
Textbook Adoptions	0000	9780				3,400,000.00		3,400,000.00	
Deferred Maintenance	0000	9780				600,000.00		600,000.00	
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	4,298,566.00	0.00	4,298,566.00	4,272,778.00	0.00	4,272,778.00	-0.6%
Unassigned/Unappropriated Amount			21,752,246.86	0.00	21,752,246.86	20,625,649.14	0.00	20,625,649.14	-5.2%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals			2018-19 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
G. ASSETS									
1) Cash									
a) in County Treasury		9110	36,334,699.38	(568,095.07)	35,766,604.31				
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00	0.00	0.00				
b) in Banks		9120	0.00	0.00	0.00				
c) in Revolving Cash Account		9130	50,000.00	0.00	50,000.00				
d) with Fiscal Agent/Trustee		9135	143,600.00	0.00	143,600.00				
e) Collections Awaiting Deposit		9140	0.00	0.00	0.00				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	1,581,033.40	1,283,767.76	2,864,801.16				
4) Due from Grantor Government		9290	0.00	3,110,320.51	3,110,320.51				
5) Due from Other Funds		9310	397,280.30	0.00	397,280.30				
6) Stores		9320	23,085.17	0.00	23,085.17				
7) Prepaid Expenditures		9330	223,481.11	0.00	223,481.11				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) TOTAL, ASSETS			38,753,179.36	3,825,993.20	42,579,172.56				
H. DEFERRED OUTFLOWS OF RESOURCES									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
I. LIABILITIES									
1) Accounts Payable		9500	6,496,866.71	520,183.61	7,017,050.32				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	337,839.51	2,755.42	340,594.93				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	0.00	2,874.67	2,874.67				
6) TOTAL, LIABILITIES			6,834,706.22	525,813.70	7,360,519.92				
J. DEFERRED INFLOWS OF RESOURCES									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
K. FUND EQUITY									
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			31,918,473.14	3,300,179.50	35,218,652.64				

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals			2018-19 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
LCFF SOURCES									
Principal Apportionment									
State Aid - Current Year		8011	41,745,011.00	0.00	41,745,011.00	49,010,396.00	0.00	49,010,396.00	17.4%
Education Protection Account State Aid - Current Year		8012	14,919,384.00	0.00	14,919,384.00	14,496,526.00	0.00	14,496,526.00	-2.8%
State Aid - Prior Years		8019	(2,760.00)	0.00	(2,760.00)	0.00	0.00	0.00	-100.0%
Tax Relief Subventions									
Homeowners' Exemptions		8021	212,920.53	0.00	212,920.53	212,921.00	0.00	212,921.00	0.0%
Timber Yield Tax		8022	4.84	0.00	4.84	3.00	0.00	3.00	-38.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes									
Secured Roll Taxes		8041	36,439,909.40	0.00	36,439,909.40	36,568,315.00	0.00	36,568,315.00	0.4%
Unsecured Roll Taxes		8042	1,192,699.80	0.00	1,192,699.80	1,111,610.00	0.00	1,111,610.00	-6.8%
Prior Years' Taxes		8043	431,019.10	0.00	431,019.10	429,495.00	0.00	429,495.00	-0.4%
Supplemental Taxes		8044	1,918,690.77	0.00	1,918,690.77	1,840,566.00	0.00	1,840,566.00	-4.1%
Education Revenue Augmentation Fund (ERAF)		8045	8,236,080.28	0.00	8,236,080.28	7,906,322.00	0.00	7,906,322.00	-4.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	3,733,592.22	0.00	3,733,592.22	3,087,820.00	0.00	3,087,820.00	-17.3%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)									
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			108,826,551.94	0.00	108,826,551.94	114,663,974.00	0.00	114,663,974.00	5.4%
LCFF Transfers									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00		0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			108,826,551.94	0.00	108,826,551.94	114,663,974.00	0.00	114,663,974.00	5.4%
FEDERAL REVENUE									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	2,217,710.00	2,217,710.00	0.00	2,216,858.00	2,216,858.00	0.0%
Special Education Discretionary Grants		8182	0.00	325,525.00	325,525.00	0.00	325,525.00	325,525.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290		2,699,186.08	2,699,186.08		2,436,831.00	2,436,831.00	-9.7%
Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
Title II, Part A, Educator Quality	4035	8290		443,387.64	443,387.64		377,782.00	377,782.00	-14.8%
Title III, Part A, Immigrant Education Program	4201	8290		27,488.00	27,488.00		25,000.00	25,000.00	-9.1%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals			2018-19 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Title III, Part A, English Learner Program	4203	8290		443,425.48	443,425.48		395,000.00	395,000.00	-10.9%
Public Charter Schools Grant Program (PCSGP)	4610	8290		0.00	0.00		0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3020, 3040, 3041, 3045, 3060, 3061, 3110, 3150, 3155, 3177, 3180, 3181, 3185, 4050, 4123, 4124, 4126, 4127, 5510, 5630	8290		0.00	0.00		0.00	0.00	0.0%
Career and Technical Education	3500-3599	8290		0.00	0.00		0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	337,711.64	337,711.64	0.00	321,613.00	321,613.00	-4.8%
TOTAL, FEDERAL REVENUE			0.00	6,494,433.84	6,494,433.84	0.00	6,098,609.00	6,098,609.00	-6.1%
OTHER STATE REVENUE									
Other State Apportionments									
ROC/P Entitlement Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311		0.00	0.00		0.00	0.00	0.0%
Prior Years	6500	8319		0.00	0.00		0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	2,314,315.00	0.00	2,314,315.00	4,842,828.00	0.00	4,842,828.00	109.3%
Lottery - Unrestricted and Instructional Materials		8560	2,100,493.88	809,546.35	2,910,040.23	1,968,463.00	647,166.00	2,615,629.00	-10.1%
Tax Relief Subventions Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		1,874,417.00	1,874,417.00		1,848,039.00	1,848,039.00	-1.4%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590		180.74	180.74		2,250.00	2,250.00	1144.9%
California Clean Energy Jobs Act	6230	8590		269,962.14	269,962.14		0.00	0.00	-100.0%
Career Technical Education Incentive Grant Program	6387	8590		0.00	0.00		0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
Quality Education Investment Act	7400	8590		0.00	0.00		0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	57,165.02	6,245,803.83	6,302,968.85	35,500.00	806,534.00	842,034.00	-86.6%
TOTAL, OTHER STATE REVENUE			4,471,973.90	9,199,910.06	13,671,883.96	6,846,791.00	3,303,989.00	10,150,780.00	-25.8%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals			2018-19 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
OTHER LOCAL REVENUE									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds									
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from									
Delinquent Non-LCFF									
Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	7,290.00	0.00	7,290.00	10,000.00	0.00	10,000.00	37.2%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	68,019.76	0.00	68,019.76	72,500.00	0.00	72,500.00	6.6%
Interest		8660	509,989.71	0.00	509,989.71	250,000.00	0.00	250,000.00	-51.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	1,701.00	1,701.00	0.00	0.00	0.00	-100.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	816,540.37	2,679,812.82	3,496,353.19	181,480.00	1,217,561.00	1,399,041.00	-60.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		6,788,571.51	6,788,571.51		6,880,973.00	6,880,973.00	1.4%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,401,839.84	9,470,085.33	10,871,925.17	513,980.00	8,098,534.00	8,612,514.00	-20.8%
TOTAL, REVENUES			114,700,365.68	25,164,429.23	139,864,794.91	122,024,745.00	17,501,132.00	139,525,877.00	-0.2%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals			2018-19 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
CERTIFICATED SALARIES									
Certificated Teachers' Salaries		1100	44,301,816.82	9,909,514.57	54,211,331.39	44,371,889.00	10,041,585.00	54,413,474.00	0.4%
Certificated Pupil Support Salaries		1200	1,242,341.52	1,129,295.12	2,371,636.64	1,587,652.00	1,264,580.00	2,852,232.00	20.3%
Certificated Supervisors' and Administrators' Salaries		1300	5,679,429.70	657,483.58	6,336,913.28	5,859,685.00	777,163.00	6,636,848.00	4.7%
Other Certificated Salaries		1900	589,374.90	49,920.00	639,294.90	657,991.00	5,000.00	662,991.00	3.7%
TOTAL, CERTIFICATED SALARIES			51,812,962.94	11,746,213.27	63,559,176.21	52,477,217.00	12,088,328.00	64,565,545.00	1.6%
CLASSIFIED SALARIES									
Classified Instructional Salaries		2100	1,157,075.93	5,153,221.32	6,310,297.25	1,310,183.00	5,622,675.00	6,932,858.00	9.9%
Classified Support Salaries		2200	6,679,946.98	1,093,604.79	7,773,551.77	6,617,840.00	1,168,875.00	7,786,715.00	0.2%
Classified Supervisors' and Administrators' Salaries		2300	1,224,229.53	814,789.98	2,039,019.51	1,252,116.00	854,263.00	2,106,379.00	3.3%
Clerical, Technical and Office Salaries		2400	4,482,671.48	819,676.91	5,302,348.39	4,547,481.00	928,734.00	5,476,215.00	3.3%
Other Classified Salaries		2900	499,191.14	34,287.87	533,479.01	506,010.00	6,735.00	512,745.00	-3.9%
TOTAL, CLASSIFIED SALARIES			14,043,115.06	7,915,580.87	21,958,695.93	14,233,630.00	8,581,282.00	22,814,912.00	3.9%
EMPLOYEE BENEFITS									
STRS		3101-3102	7,389,034.18	7,109,433.00	14,498,467.18	8,445,872.00	1,929,716.00	10,375,588.00	-28.4%
PERS		3201-3202	1,785,484.80	1,032,331.31	2,817,816.11	2,115,036.00	1,242,321.00	3,357,357.00	19.1%
OASDI/Medicare/Alternative		3301-3302	1,737,172.65	739,609.18	2,476,781.83	1,796,920.00	825,842.00	2,622,762.00	5.9%
Health and Welfare Benefits		3401-3402	10,883,532.36	3,075,904.63	13,959,436.99	11,787,032.00	3,397,515.00	15,184,547.00	8.8%
Unemployment Insurance		3501-3502	32,344.66	9,569.17	41,913.83	34,389.00	10,385.00	44,774.00	6.8%
Workers' Compensation		3601-3602	791,884.74	236,244.50	1,028,129.24	797,690.00	246,593.00	1,044,283.00	1.6%
OPEB, Allocated		3701-3702	590,456.09	275,207.89	865,663.98	929,834.00	288,068.00	1,217,902.00	40.7%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	12,000.00	0.00	12,000.00	17,000.00	0.00	17,000.00	41.7%
TOTAL, EMPLOYEE BENEFITS			23,221,909.48	12,478,299.68	35,700,209.16	25,923,773.00	7,940,440.00	33,864,213.00	-5.1%
BOOKS AND SUPPLIES									
Approved Textbooks and Core Curricula Materials		4100	996,296.00	1,239,597.10	2,235,893.10	0.00	347,166.00	347,166.00	-84.5%
Books and Other Reference Materials		4200	0.00	0.00	0.00	200.00	0.00	200.00	New
Materials and Supplies		4300	4,440,627.85	2,440,285.70	6,880,913.55	5,610,759.00	1,127,228.00	6,737,987.00	-2.1%
Noncapitalized Equipment		4400	495,258.04	455,082.44	950,340.48	583,692.00	220,000.00	803,692.00	-15.4%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			5,932,181.89	4,134,965.24	10,067,147.13	6,194,651.00	1,694,394.00	7,889,045.00	-21.6%
SERVICES AND OTHER OPERATING EXPENDITURES									
Subagreements for Services		5100	0.00	316,467.42	316,467.42	0.00	225,000.00	225,000.00	-28.9%
Travel and Conferences		5200	348,660.52	143,256.68	491,917.20	347,449.00	104,780.00	452,229.00	-8.1%
Dues and Memberships		5300	46,762.90	1,146.22	47,909.12	49,215.00	2,100.00	51,315.00	7.1%
Insurance		5400 - 5450	861,830.00	13,363.00	875,193.00	865,875.00	15,000.00	880,875.00	0.6%
Operations and Housekeeping Services		5500	1,950,332.50	0.00	1,950,332.50	1,955,000.00	0.00	1,955,000.00	0.2%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	314,511.55	352,513.09	667,024.64	279,939.00	297,000.00	576,939.00	-13.5%
Transfers of Direct Costs		5710	(199,482.43)	199,482.43	0.00	(45,536.00)	45,536.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(9,957.81)	(786.21)	(10,744.02)	(31,109.00)	(2,000.00)	(33,109.00)	208.2%
Professional/Consulting Services and Operating Expenditures		5800	1,885,995.52	2,324,505.00	4,210,500.52	4,360,540.00	1,773,970.00	6,134,510.00	45.7%
Communications		5900	897,571.59	13,521.54	911,093.13	415,333.00	15,500.00	430,833.00	-52.7%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			6,096,224.34	3,363,469.17	9,459,693.51	8,196,706.00	2,476,886.00	10,673,592.00	12.8%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals			2018-19 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
CAPITAL OUTLAY									
Land		6100	0.00	411,762.62	411,762.62	0.00	590,000.00	590,000.00	43.3%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	560,601.56	560,601.56	71,200.00	364,156.00	435,356.00	-22.3%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	85,499.23	17,772.00	103,271.23	4,556.00	0.00	4,556.00	-95.6%
Equipment Replacement		6500	102,333.08	37,563.54	139,896.62	82,431.00	90,000.00	172,431.00	23.3%
TOTAL, CAPITAL OUTLAY			187,832.31	1,027,699.72	1,215,532.03	158,187.00	1,044,156.00	1,202,343.00	-1.1%
OTHER OUTGO (excluding Transfers of Indirect Costs)									
Tuition									
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	335,409.30	335,409.30	0.00	330,000.00	330,000.00	-1.6%
Payments to County Offices		7142	235,859.94	677,604.05	913,463.99	300,000.00	710,000.00	1,010,000.00	10.6%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments All Other		7221-7223	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	167,211.41	0.00	167,211.41	145,145.00	0.00	145,145.00	-13.2%
Other Debt Service - Principal		7439	368,074.53	0.00	368,074.53	379,086.00	0.00	379,086.00	3.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			771,145.88	1,013,013.35	1,784,159.23	824,231.00	1,040,000.00	1,864,231.00	4.5%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS									
Transfers of Indirect Costs		7310	(508,670.91)	508,670.91	0.00	(413,935.00)	413,935.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(459,091.00)	0.00	(459,091.00)	(447,958.00)	0.00	(447,958.00)	-2.4%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(967,761.91)	508,670.91	(459,091.00)	(861,893.00)	413,935.00	(447,958.00)	-2.4%
TOTAL, EXPENDITURES			101,097,609.99	42,187,912.21	143,285,522.20	107,146,502.00	35,279,421.00	142,425,923.00	-0.6%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals			2018-19 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
INTERFUND TRANSFERS									
INTERFUND TRANSFERS IN									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES									
SOURCES									
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
USES									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS									
Contributions from Unrestricted Revenues		8980	(16,747,517.35)	16,747,517.35	0.00	(17,778,289.00)	17,778,289.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(16,747,517.35)	16,747,517.35	0.00	(17,778,289.00)	17,778,289.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES									
(a - b + c - d + e)			(16,747,517.35)	16,747,517.35	0.00	(17,778,289.00)	17,778,289.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals			2018-19 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	108,826,551.94	0.00	108,826,551.94	114,663,974.00	0.00	114,663,974.00	5.4%
2) Federal Revenue		8100-8299	0.00	6,494,433.84	6,494,433.84	0.00	6,098,609.00	6,098,609.00	-6.1%
3) Other State Revenue		8300-8599	4,471,973.90	9,199,910.06	13,671,883.96	6,846,791.00	3,303,989.00	10,150,780.00	-25.8%
4) Other Local Revenue		8600-8799	1,401,839.84	9,470,085.33	10,871,925.17	513,980.00	8,098,534.00	8,612,514.00	-20.8%
5) TOTAL REVENUES			114,700,365.68	25,164,429.23	139,864,794.91	122,024,745.00	17,501,132.00	139,525,877.00	-0.2%
B. EXPENDITURES (Objects 1000-7999)									
1) Instruction	1000-1999		65,797,739.44	30,272,725.10	96,070,464.54	65,999,903.00	24,089,043.00	90,088,946.00	-6.2%
2) Instruction - Related Services	2000-2999		15,930,049.92	3,337,356.80	19,267,406.72	16,536,460.00	2,722,906.00	19,259,366.00	0.0%
3) Pupil Services	3000-3999		5,010,060.76	2,670,022.73	7,680,083.49	5,691,627.00	2,519,333.00	8,210,960.00	6.9%
4) Ancillary Services	4000-4999		19,743.10	1,351.00	21,094.10	12,546.00	0.00	12,546.00	-40.5%
5) Community Services	5000-5999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		5,902,533.18	588,224.91	6,490,758.09	10,225,295.00	414,375.00	10,639,670.00	63.9%
8) Plant Services	8000-8999		7,666,337.71	4,305,218.32	11,971,556.03	7,856,440.00	4,493,764.00	12,350,204.00	3.2%
9) Other Outgo	9000-9999	Except 7600-7699	771,145.88	1,013,013.35	1,784,159.23	824,231.00	1,040,000.00	1,864,231.00	4.5%
10) TOTAL EXPENDITURES			101,097,609.99	42,187,912.21	143,285,522.20	107,146,502.00	35,279,421.00	142,425,923.00	-0.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			13,602,755.69	(17,023,482.98)	(3,420,727.29)	14,878,243.00	(17,778,289.00)	(2,900,046.00)	-15.2%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(16,747,517.35)	16,747,517.35	0.00	(17,778,289.00)	17,778,289.00	0.00	0.0%
4) TOTAL OTHER FINANCING SOURCES/USES			(16,747,517.35)	16,747,517.35	0.00	(17,778,289.00)	17,778,289.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals			2018-19 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(3,144,761.66)	(275,965.63)	(3,420,727.29)	(2,900,046.00)	0.00	(2,900,046.00)	-15.2%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	35,063,234.80	3,576,145.13	38,639,379.93	31,918,473.14	3,300,179.50	35,218,652.64	-8.9%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			35,063,234.80	3,576,145.13	38,639,379.93	31,918,473.14	3,300,179.50	35,218,652.64	-8.9%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			35,063,234.80	3,576,145.13	38,639,379.93	31,918,473.14	3,300,179.50	35,218,652.64	-8.9%
2) Ending Balance, June 30 (E + F1e)			31,918,473.14	3,300,179.50	35,218,652.64	29,018,427.14	3,300,179.50	32,318,606.64	-8.2%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	23,085.17	0.00	23,085.17	70,000.00	0.00	70,000.00	203.2%
Prepaid Items		9713	223,481.11	0.00	223,481.11	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted									
		9740	0.00	3,300,179.50	3,300,179.50	0.00	3,300,179.50	3,300,179.50	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments (by Resource/Object)		9780	5,571,094.00	0.00	5,571,094.00	4,000,000.00	0.00	4,000,000.00	-28.2%
LCFF Supplemental 302	0000	9780	714,938.00		714,938.00				
LCFF Base 304	0000	9780	477,409.00		477,409.00				
Ed Svcs / One-Time Mandated Cost 38	0000	9780	373,365.00		373,365.00				
St. Jude Grant 391	0000	9780	5,382.00		5,382.00				
Textbook Adoptions	0000	9780	3,400,000.00		3,400,000.00				
Deferred Maintenance	0000	9780	600,000.00		600,000.00				
Textbook Adoptions	0000	9780				3,400,000.00		3,400,000.00	
Deferred Maintenance	0000	9780				600,000.00		600,000.00	
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	4,298,566.00	0.00	4,298,566.00	4,272,778.00	0.00	4,272,778.00	-0.6%
Unassigned/Unappropriated Amount		9790	21,752,246.86	0.00	21,752,246.86	20,625,649.14	0.00	20,625,649.14	-5.2%

Resource	Description	2017-18 Unaudited Actuals	2018-19 Budget
5640	Medi-Cal Billing Option	391,565.54	391,565.54
6010	After School Education and Safety (ASES)	1,049.00	1,049.00
6300	Lottery: Instructional Materials	450,047.03	450,047.03
6512	Special Ed: Mental Health Services	362,603.94	362,603.94
8150	Ongoing & Major Maintenance Account (RMA: Education Code Secti	1,075,143.29	1,075,143.29
9010	Other Restricted Local	1,019,770.70	1,019,770.70
Total, Restricted Balance		<u>3,300,179.50</u>	<u>3,300,179.50</u>

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	2,108,551.56	2,132,491.00	1.1%
4) Other Local Revenue		8600-8799	2,333,608.14	2,464,829.00	5.6%
5) TOTAL, REVENUES			4,442,159.70	4,597,320.00	3.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	785,831.73	753,725.00	-4.1%
2) Classified Salaries		2000-2999	2,094,788.63	2,282,404.00	9.0%
3) Employee Benefits		3000-3999	993,572.54	1,099,723.00	10.7%
4) Books and Supplies		4000-4999	187,175.05	327,003.00	74.7%
5) Services and Other Operating Expenditures		5000-5999	102,911.26	172,558.00	67.7%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	199,852.47	205,791.00	3.0%
9) TOTAL, EXPENDITURES			4,364,131.68	4,841,204.00	10.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			78,028.02	(243,884.00)	-412.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			78,028.02	(243,884.00)	-412.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	707,409.23	785,437.25	11.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			707,409.23	785,437.25	11.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			707,409.23	785,437.25	11.0%
2) Ending Balance, June 30 (E + F1e)			785,437.25	541,553.25	-31.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	785,437.25	541,553.25	-31.1%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	882,783.89		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	1,344.14		
4) Due from Grantor Government		9290	177,400.00		
5) Due from Other Funds		9310	51,804.34		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			1,113,332.37		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	133,297.26		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	130,144.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	64,453.86		
6) TOTAL, LIABILITIES			327,895.12		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			785,437.25		

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
State Preschool	6105	8590	2,010,479.00	2,043,491.00	1.6%
All Other State Revenue	All Other	8590	98,072.56	89,000.00	-9.3%
TOTAL, OTHER STATE REVENUE			2,108,551.56	2,132,491.00	1.1%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
Interest		8660	14,252.77	9,500.00	-33.3%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Child Development Parent Fees		8673	2,318,595.59	2,455,329.00	5.9%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	759.78	0.00	-100.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,333,608.14	2,464,829.00	5.6%
TOTAL, REVENUES			4,442,159.70	4,597,320.00	3.5%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	625,030.92	589,184.00	-5.7%
Certificated Pupil Support Salaries		1200	93,234.30	97,311.00	4.4%
Certificated Supervisors' and Administrators' Salaries		1300	67,566.51	67,230.00	-0.5%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			785,831.73	753,725.00	-4.1%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	1,775,651.22	1,899,774.00	7.0%
Classified Support Salaries		2200	6,084.13	9,000.00	47.9%
Classified Supervisors' and Administrators' Salaries		2300	125,466.76	124,984.00	-0.4%
Clerical, Technical and Office Salaries		2400	187,586.52	248,646.00	32.6%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,094,788.63	2,282,404.00	9.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	136,735.07	101,564.00	-25.7%
PERS		3201-3202	252,770.23	333,525.00	31.9%
OASDI/Medicare/Alternative		3301-3302	178,719.22	198,202.00	10.9%
Health and Welfare Benefits		3401-3402	348,997.42	385,551.00	10.5%
Unemployment Insurance		3501-3502	1,423.92	1,550.00	8.9%
Workers' Compensation		3601-3602	34,598.44	36,815.00	6.4%
OPEB, Allocated		3701-3702	40,328.24	42,516.00	5.4%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			993,572.54	1,099,723.00	10.7%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	166,721.74	277,003.00	66.1%
Noncapitalized Equipment		4400	20,453.31	50,000.00	144.5%
Food		4700	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			187,175.05	327,003.00	74.7%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	34,897.64	54,249.00	55.5%
Dues and Memberships		5300	900.00	3,000.00	233.3%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	6,597.90	5,000.00	-24.2%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	10,613.72	30,109.00	183.7%
Professional/Consulting Services and Operating Expenditures		5800	37,757.63	69,700.00	84.6%
Communications		5900	12,144.37	10,500.00	-13.5%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			102,911.26	172,558.00	67.7%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	199,852.47	205,791.00	3.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			199,852.47	205,791.00	3.0%
TOTAL, EXPENDITURES			4,364,131.68	4,841,204.00	10.9%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8911	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	2,108,551.56	2,132,491.00	1.1%
4) Other Local Revenue		8600-8799	2,333,608.14	2,464,829.00	5.6%
5) TOTAL, REVENUES			4,442,159.70	4,597,320.00	3.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		3,419,312.10	3,772,191.00	10.3%
2) Instruction - Related Services	2000-2999		599,369.32	707,360.00	18.0%
3) Pupil Services	3000-3999		137,148.86	135,340.00	-1.3%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		199,852.47	205,791.00	3.0%
8) Plant Services	8000-8999		8,448.93	20,522.00	142.9%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			4,364,131.68	4,841,204.00	10.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			78,028.02	(243,884.00)	-412.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			78,028.02	(243,884.00)	-412.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	707,409.23	785,437.25	11.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			707,409.23	785,437.25	11.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			707,409.23	785,437.25	11.0%
2) Ending Balance, June 30 (E + F1e)			785,437.25	541,553.25	-31.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	785,437.25	541,553.25	-31.1%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	3,999,288.02	4,530,565.00	13.3%
3) Other State Revenue		8300-8599	247,705.70	249,471.00	0.7%
4) Other Local Revenue		8600-8799	1,310,495.24	1,310,504.00	0.0%
5) TOTAL, REVENUES			5,557,488.96	6,090,540.00	9.6%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	1,914,717.03	2,000,582.00	4.5%
3) Employee Benefits		3000-3999	797,470.88	919,793.00	15.3%
4) Books and Supplies		4000-4999	2,377,250.24	2,621,030.00	10.3%
5) Services and Other Operating Expenditures		5000-5999	244,687.96	312,798.00	27.8%
6) Capital Outlay		6000-6999	24,848.00	215,000.00	765.3%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	259,238.53	242,167.00	-6.6%
9) TOTAL, EXPENDITURES			5,618,212.64	6,311,370.00	12.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(60,723.68)	(220,830.00)	263.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(60,723.68)	(220,830.00)	263.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,214,549.77	2,153,826.09	-2.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,214,549.77	2,153,826.09	-2.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,214,549.77	2,153,826.09	-2.7%
2) Ending Balance, June 30 (E + F1e)			2,153,826.09	1,932,996.09	-10.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	820.00	0.00	-100.0%
Stores		9712	92,227.27	0.00	-100.0%
Prepaid Items		9713	2,698.62	0.00	-100.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			2,058,080.20	1,932,996.09	-6.1%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	2,334,898.83		
c) in Revolving Cash Account		9130	820.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	16,957.31		
4) Due from Grantor Government		9290	553,712.42		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	92,227.27		
7) Prepaid Expenditures		9330	2,698.62		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			3,001,314.45		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	682,539.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	164,949.36		
6) TOTAL, LIABILITIES			847,488.36		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			2,153,826.09		

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	3,999,288.02	4,530,565.00	13.3%
Donated Food Commodities		8221	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			3,999,288.02	4,530,565.00	13.3%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	247,705.70	249,471.00	0.7%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			247,705.70	249,471.00	0.7%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	1,275,804.85	1,294,620.00	1.5%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	3,420.59	3,734.00	9.2%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	31,269.80	12,150.00	-61.1%
TOTAL, OTHER LOCAL REVENUE			1,310,495.24	1,310,504.00	0.0%
TOTAL, REVENUES			5,557,488.96	6,090,540.00	9.6%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	1,741,890.06	1,815,352.00	4.2%
Classified Supervisors' and Administrators' Salaries		2300	172,826.97	185,230.00	7.2%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			1,914,717.03	2,000,582.00	4.5%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	236,213.99	354,103.00	49.9%
OASDI/Medicare/Alternative		3301-3302	144,088.48	154,045.00	6.9%
Health and Welfare Benefits		3401-3402	366,407.37	358,630.00	-2.1%
Unemployment Insurance		3501-3502	945.12	1,000.00	5.8%
Workers' Compensation		3601-3602	23,010.09	24,007.00	4.3%
OPEB, Allocated		3701-3702	26,805.83	28,008.00	4.5%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			797,470.88	919,793.00	15.3%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	291,761.34	262,444.00	-10.0%
Noncapitalized Equipment		4400	82,582.64	65,000.00	-21.3%
Food		4700	2,002,906.26	2,293,586.00	14.5%
TOTAL, BOOKS AND SUPPLIES			2,377,250.24	2,621,030.00	10.3%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	11,965.24	10,885.00	-9.0%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	2,227.00	2,272.00	2.0%
Operations and Housekeeping Services		5500	52,664.42	67,500.00	28.2%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	69,124.17	91,000.00	31.6%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	69,090.44	107,159.00	55.1%
Communications		5900	39,616.69	33,982.00	-14.2%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			244,687.96	312,798.00	27.8%
CAPITAL OUTLAY					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	40,000.00	New
Equipment Replacement		6500	24,848.00	175,000.00	604.3%
TOTAL, CAPITAL OUTLAY			24,848.00	215,000.00	765.3%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	259,238.53	242,167.00	-6.6%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			259,238.53	242,167.00	-6.6%
TOTAL, EXPENDITURES			5,618,212.64	6,311,370.00	12.3%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs					
		7651	0.00	0.00	0.0%
All Other Financing Uses					
		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues					
		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues					
		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	3,999,288.02	4,530,565.00	13.3%
3) Other State Revenue		8300-8599	247,705.70	249,471.00	0.7%
4) Other Local Revenue		8600-8799	1,310,495.24	1,310,504.00	0.0%
5) TOTAL, REVENUES			5,557,488.96	6,090,540.00	9.6%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		5,306,309.69	6,001,703.00	13.1%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		259,238.53	242,167.00	-6.6%
8) Plant Services	8000-8999		52,664.42	67,500.00	28.2%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			5,618,212.64	6,311,370.00	12.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(60,723.68)	(220,830.00)	263.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(60,723.68)	(220,830.00)	263.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,214,549.77	2,153,826.09	-2.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,214,549.77	2,153,826.09	-2.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,214,549.77	2,153,826.09	-2.7%
2) Ending Balance, June 30 (E + F1e)			2,153,826.09	1,932,996.09	-10.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	820.00	0.00	-100.0%
Stores		9712	92,227.27	0.00	-100.0%
Prepaid Items		9713	2,698.62	0.00	-100.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			2,058,080.20	1,932,996.09	-6.1%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2017-18 Unaudited Actuals	2018-19 Budget
5310	Child Nutrition: School Programs (e.g., School Lunch, School	2,058,080.20	1,932,996.09
Total, Restricted Balance		<u>2,058,080.20</u>	<u>1,932,996.09</u>

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,638.87	600.00	-63.4%
5) TOTAL, REVENUES			1,638.87	600.00	-63.4%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	83.86	60.00	-28.5%
6) Capital Outlay		6000-6999	268,124.60	0.00	-100.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			268,208.46	60.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(266,569.59)	540.00	-100.2%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(266,569.59)	540.00	-100.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	322,111.82	55,542.23	-82.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			322,111.82	55,542.23	-82.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			322,111.82	55,542.23	-82.8%
2) Ending Balance, June 30 (E + F1e)			55,542.23	56,082.23	1.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	55,542.23	56,082.23	1.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	55,469.81		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	75.28		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			55,545.09		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	2.86		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			2.86		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			55,542.23		

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
LCFF SOURCES					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.0%
OTHER STATE REVENUE					
All Other State Revenue					
		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	1,638.87	600.00	-63.4%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,638.87	600.00	-63.4%
TOTAL, REVENUES			1,638.87	600.00	-63.4%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	83.86	60.00	-28.5%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			83.86	60.00	-28.5%
CAPITAL OUTLAY					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	268,124.60	0.00	-100.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			268,124.60	0.00	-100.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			268,208.46	60.00	-100.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,638.87	600.00	-63.4%
5) TOTAL, REVENUES			1,638.87	600.00	-63.4%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		268,208.46	60.00	-100.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			268,208.46	60.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(266,569.59)	540.00	-100.2%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(266,569.59)	540.00	-100.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	322,111.82	55,542.23	-82.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			322,111.82	55,542.23	-82.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			322,111.82	55,542.23	-82.8%
2) Ending Balance, June 30 (E + F1e)			55,542.23	56,082.23	1.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	55,542.23	56,082.23	1.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2017-18 Unaudited Actuals	2018-19 Budget
		<hr/>	<hr/>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	338.31	120.00	-64.5%
5) TOTAL, REVENUES			338.31	120.00	-64.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	40,284.35	0.00	-100.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			40,284.35	0.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(39,946.04)	120.00	-100.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(39,946.04)	120.00	-100.3%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	48,354.70	8,408.66	-82.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			48,354.70	8,408.66	-82.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			48,354.70	8,408.66	-82.6%
2) Ending Balance, June 30 (E + F1e)			8,408.66	8,528.66	1.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	8,408.66	8,528.66	1.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	8,397.69		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	10.97		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			8,408.66		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			8,408.66		

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
		8616	0.00	0.00	0.0%
		8617	0.00	0.00	0.0%
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Leases and Rentals					
		8650	0.00	0.00	0.0%
Interest					
		8660	338.31	120.00	-64.5%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	0.00	0.00	0.0%
Other Local Revenue					
		8699	0.00	0.00	0.0%
		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			338.31	120.00	-64.5%
TOTAL, REVENUES			338.31	120.00	-64.5%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.0%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	40,284.35	0.00	-100.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			40,284.35	0.00	-100.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			40,284.35	0.00	-100.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)					
			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	338.31	120.00	-64.5%
5) TOTAL, REVENUES			338.31	120.00	-64.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		40,284.35	0.00	-100.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			40,284.35	0.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(39,946.04)	120.00	-100.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(39,946.04)	120.00	-100.3%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	48,354.70	8,408.66	-82.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			48,354.70	8,408.66	-82.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			48,354.70	8,408.66	-82.6%
2) Ending Balance, June 30 (E + F1e)			8,408.66	8,528.66	1.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	8,408.66	8,528.66	1.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2017-18 Unaudited Actuals	2018-19 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	312,749.12	174,000.00	-44.4%
5) TOTAL, REVENUES			312,749.12	174,000.00	-44.4%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	128,818.23	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	95,337.15	176,127.00	84.7%
6) Capital Outlay		6000-6999	17,804.00	650,000.00	3550.9%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,460.13	31,461.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			273,419.51	857,588.00	213.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			39,329.61	(683,588.00)	-1838.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			39,329.61	(683,588.00)	-1838.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,290,296.01	2,329,625.62	1.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,290,296.01	2,329,625.62	1.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,290,296.01	2,329,625.62	1.7%
2) Ending Balance, June 30 (E + F1e)			2,329,625.62	1,646,037.62	-29.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,329,625.62	1,646,037.62	-29.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	2,659,357.14		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	3,207.78		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			2,662,564.92		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	330,063.27		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	2,876.03		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			332,939.30		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			2,329,625.62		

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	29,963.34	24,000.00	-19.9%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts Mitigation/Developer Fees		8681	282,785.78	150,000.00	-47.0%
Other Local Revenue All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			312,749.12	174,000.00	-44.4%
TOTAL, REVENUES			312,749.12	174,000.00	-44.4%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
CERTIFICATED SALARIES					
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	31,459.57	0.00	-100.0%
Noncapitalized Equipment		4400	97,358.66	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			128,818.23	0.00	-100.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	9,556.14	8,802.00	-7.9%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	85,781.01	167,325.00	95.1%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			95,337.15	176,127.00	84.7%
CAPITAL OUTLAY					
Land		6100	11,050.00	200,000.00	1710.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	6,754.00	450,000.00	6562.7%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			17,804.00	650,000.00	3550.9%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,460.13	31,461.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			31,460.13	31,461.00	0.0%
TOTAL, EXPENDITURES			273,419.51	857,588.00	213.7%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	312,749.12	174,000.00	-44.4%
5) TOTAL, REVENUES			312,749.12	174,000.00	-44.4%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		241,959.38	826,127.00	241.4%
9) Other Outgo	9000-9999	Except 7600-7699	31,460.13	31,461.00	0.0%
10) TOTAL, EXPENDITURES			273,419.51	857,588.00	213.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			39,329.61	(683,588.00)	-1838.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			39,329.61	(683,588.00)	-1838.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,290,296.01	2,329,625.62	1.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,290,296.01	2,329,625.62	1.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,290,296.01	2,329,625.62	1.7%
2) Ending Balance, June 30 (E + F1e)			2,329,625.62	1,646,037.62	-29.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,329,625.62	1,646,037.62	-29.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2017-18 Unaudited Actuals	2018-19 Budget
		<hr/>	<hr/>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	732,851.05	324,000.00	-55.8%
5) TOTAL, REVENUES			732,851.05	324,000.00	-55.8%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	133,805.39	30,000.00	-77.6%
5) Services and Other Operating Expenditures		5000-5999	59,672.17	8,500.00	-85.8%
6) Capital Outlay		6000-6999	451,030.98	565,000.00	25.3%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			644,508.54	603,500.00	-6.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			88,342.51	(279,500.00)	-416.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			88,342.51	(279,500.00)	-416.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,663,646.10	2,751,988.61	3.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,663,646.10	2,751,988.61	3.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,663,646.10	2,751,988.61	3.3%
2) Ending Balance, June 30 (E + F1e)			2,751,988.61	2,472,488.61	-10.2%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			339,941.09	274,941.09	-19.1%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,412,047.52	2,197,547.52	-8.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	2,748,566.92		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	3,556.48		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			2,752,123.40		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	134.79		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			134.79		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			2,751,988.61		

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	700,178.65	300,000.00	-57.2%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	32,672.40	24,000.00	-26.5%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			732,851.05	324,000.00	-55.8%
TOTAL, REVENUES			732,851.05	324,000.00	-55.8%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	61,774.83	0.00	-100.0%
Noncapitalized Equipment		4400	72,030.56	30,000.00	-58.4%
TOTAL, BOOKS AND SUPPLIES			133,805.39	30,000.00	-77.6%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	3,048.33	0.00	-100.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	56,623.84	8,500.00	-85.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			59,672.17	8,500.00	-85.8%
CAPITAL OUTLAY					
Land		6100	337,201.68	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	113,829.30	565,000.00	396.4%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			451,030.98	565,000.00	25.3%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			644,508.54	603,500.00	-6.4%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)					
			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	732,851.05	324,000.00	-55.8%
5) TOTAL, REVENUES			732,851.05	324,000.00	-55.8%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		644,508.54	603,500.00	-6.4%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			644,508.54	603,500.00	-6.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			88,342.51	(279,500.00)	-416.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			88,342.51	(279,500.00)	-416.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,663,646.10	2,751,988.61	3.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,663,646.10	2,751,988.61	3.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,663,646.10	2,751,988.61	3.3%
2) Ending Balance, June 30 (E + F1e)			2,751,988.61	2,472,488.61	-10.2%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			339,941.09	274,941.09	-19.1%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,412,047.52	2,197,547.52	-8.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2017-18 Unaudited Actuals	2018-19 Budget
9010	Other Restricted Local	339,941.09	274,941.09
Total, Restricted Balance		<u>339,941.09</u>	<u>274,941.09</u>

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,130,235.21	1,547,705.00	36.9%
5) TOTAL, REVENUES			1,130,235.21	1,547,705.00	36.9%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	146,850.16	146,891.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	637,327.39	635,564.00	-0.3%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			784,177.55	782,455.00	-0.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			346,057.66	765,250.00	121.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	326,065.61	800,195.00	145.4%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(326,065.61)	(800,195.00)	145.4%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			19,992.05	(34,945.00)	-274.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited					
		9791	562,621.86	582,613.91	3.6%
b) Audit Adjustments					
		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)					
			562,621.86	582,613.91	3.6%
d) Other Restatements					
		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)					
			562,621.86	582,613.91	3.6%
2) Ending Balance, June 30 (E + F1e)					
			582,613.91	547,668.91	-6.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash					
		9711	0.00	0.00	0.0%
Stores					
		9712	0.00	0.00	0.0%
Prepaid Items					
		9713	0.00	0.00	0.0%
All Others					
		9719	0.00	0.00	0.0%
b) Restricted					
		9740	582,613.91	547,668.91	-6.0%
c) Committed					
Stabilization Arrangements					
		9750	0.00	0.00	0.0%
Other Commitments					
		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments					
		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties					
		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount					
		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	18,682.49		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	2,307,394.86		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	29,723.59		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			2,355,800.94		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	12,866.80		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	1,760,320.23		
6) TOTAL, LIABILITIES			1,773,187.03		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			582,613.91		

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll		8615	864,986.26	830,000.00	-4.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	18,457.29	10,050.00	-45.5%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	246,791.66	707,655.00	186.7%
TOTAL, OTHER LOCAL REVENUE			1,130,235.21	1,547,705.00	36.9%
TOTAL, REVENUES			1,130,235.21	1,547,705.00	36.9%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	146,850.16	146,891.00	0.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			146,850.16	146,891.00	0.0%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	292,072.69	280,010.00	-4.1%
Other Debt Service - Principal		7439	345,254.70	355,554.00	3.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			637,327.39	635,564.00	-0.3%
TOTAL, EXPENDITURES			784,177.55	782,455.00	-0.2%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	326,065.61	800,195.00	145.4%
(d) TOTAL, USES			326,065.61	800,195.00	145.4%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(326,065.61)	(800,195.00)	145.4%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,130,235.21	1,547,705.00	36.9%
5) TOTAL, REVENUES			1,130,235.21	1,547,705.00	36.9%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		146,850.16	146,891.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	637,327.39	635,564.00	-0.3%
10) TOTAL, EXPENDITURES			784,177.55	782,455.00	-0.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			346,057.66	765,250.00	121.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	326,065.61	800,195.00	145.4%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(326,065.61)	(800,195.00)	145.4%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			19,992.05	(34,945.00)	-274.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	562,621.86	582,613.91	3.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			562,621.86	582,613.91	3.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			562,621.86	582,613.91	3.6%
2) Ending Balance, June 30 (E + F1e)			582,613.91	547,668.91	-6.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			582,613.91	547,668.91	-6.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2017-18 Unaudited Actuals	2018-19 Budget
9010	Other Restricted Local	582,613.91	547,668.91
Total, Restricted Balance		<u>582,613.91</u>	<u>547,668.91</u>

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	24,536.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	3,943,705.00	3,867,430.00	-1.9%
5) TOTAL, REVENUES			3,968,241.00	3,867,430.00	-2.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,707,175.00	3,717,232.00	0.3%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,707,175.00	3,717,232.00	0.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			261,066.00	150,198.00	-42.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			261,066.00	150,198.00	-42.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,200,241.00	3,464,082.00	8.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,200,241.00	3,464,082.00	8.2%
d) Other Restatements		9795	2,775.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,203,016.00	3,464,082.00	8.2%
2) Ending Balance, June 30 (E + F1e)			3,464,082.00	3,614,280.00	4.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,464,082.00	3,614,280.00	4.3%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	3,456,638.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	7,444.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			3,464,082.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			3,464,082.00		

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Voted Indebtedness Levies					
Homeowners' Exemptions		8571	24,536.00	0.00	-100.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			24,536.00	0.00	-100.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes Voted Indebtedness Levies Secured Roll		8611	3,648,472.00	3,711,222.00	1.7%
Unsecured Roll		8612	122,190.00	0.00	-100.0%
Prior Years' Taxes		8613	61,530.00	56,070.00	-8.9%
Supplemental Taxes		8614	90,293.00	83,508.00	-7.5%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Interest		8660	21,220.00	16,630.00	-21.6%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			3,943,705.00	3,867,430.00	-1.9%
TOTAL, REVENUES			3,968,241.00	3,867,430.00	-2.5%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Bond Redemptions		7433	2,660,000.00	2,995,000.00	12.6%
Bond Interest and Other Service Charges		7434	1,047,175.00	722,232.00	-31.0%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			3,707,175.00	3,717,232.00	0.3%
TOTAL, EXPENDITURES			3,707,175.00	3,717,232.00	0.3%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	24,536.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	3,943,705.00	3,867,430.00	-1.9%
5) TOTAL, REVENUES			3,968,241.00	3,867,430.00	-2.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	3,707,175.00	3,717,232.00	0.3%
10) TOTAL, EXPENDITURES			3,707,175.00	3,717,232.00	0.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			261,066.00	150,198.00	-42.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			261,066.00	150,198.00	-42.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,200,241.00	3,464,082.00	8.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,200,241.00	3,464,082.00	8.2%
d) Other Restatements		9795	2,775.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,203,016.00	3,464,082.00	8.2%
2) Ending Balance, June 30 (E + F1e)			3,464,082.00	3,614,280.00	4.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,464,082.00	3,614,280.00	4.3%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2017-18 Unaudited Actuals	2018-19 Budget
9010	Other Restricted Local	3,464,082.00	3,614,280.00
Total, Restricted Balance		<u>3,464,082.00</u>	<u>3,614,280.00</u>

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,963,957.90	1,903,900.00	-3.1%
5) TOTAL, REVENUES			1,963,957.90	1,903,900.00	-3.1%
B. EXPENSES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	156,567.91	161,972.00	3.5%
3) Employee Benefits		3000-3999	76,977.93	83,864.00	8.9%
4) Books and Supplies		4000-4999	143,794.97	125,010.00	-13.1%
5) Services and Other Operating Expenses		5000-5999	1,423,588.47	1,508,576.00	6.0%
6) Depreciation		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,800,929.28	1,879,422.00	4.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			163,028.62	24,478.00	-85.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			163,028.62	24,478.00	-85.0%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,559,915.72	1,722,944.34	10.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,559,915.72	1,722,944.34	10.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,559,915.72	1,722,944.34	10.5%
2) Ending Net Position, June 30 (E + F1e)			1,722,944.34	1,747,422.34	1.4%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,722,944.34	1,747,422.34	1.4%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	4,117,172.06		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	125,000.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	11,835.81		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	31,154.89		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
10) TOTAL, ASSETS			4,285,162.76		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
I. LIABILITIES					
1) Accounts Payable		9500	48,592.85		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	6,624.57		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Net Pension Liability		9663	0.00		
b) Total/Net OPEB Liability		9664	0.00		
c) Compensated Absences		9665	0.00		
d) COPs Payable		9666	0.00		
e) Capital Leases Payable		9667	0.00		
f) Lease Revenue Bonds Payable		9668	0.00		
g) Other General Long-Term Liabilities		9669	2,507,001.00		
7) TOTAL, LIABILITIES			2,562,218.42		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. NET POSITION					
Net Position, June 30 (must agree with line F2) (G10 + H2) - (I7 + J2)			1,722,944.34		

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
OTHER STATE REVENUE					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	51,342.95	28,900.00	-43.7%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
In-District Premiums/ Contributions		8674	1,912,614.95	1,875,000.00	-2.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,963,957.90	1,903,900.00	-3.1%
TOTAL, REVENUES			1,963,957.90	1,903,900.00	-3.1%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	101,279.29	107,510.00	6.2%
Clerical, Technical and Office Salaries		2400	55,288.62	54,462.00	-1.5%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			156,567.91	161,972.00	3.5%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	24,068.70	28,670.00	19.1%
OASDI/Medicare/Alternative		3301-3302	11,948.54	12,529.00	4.9%
Health and Welfare Benefits		3401-3402	36,790.36	38,326.00	4.2%
Unemployment Insurance		3501-3502	77.93	82.00	5.2%
Workers' Compensation		3601-3602	1,900.41	1,965.00	3.4%
OPEB, Allocated		3701-3702	2,191.99	2,292.00	4.6%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			76,977.93	83,864.00	8.9%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	74,659.97	40,217.00	-46.1%
Noncapitalized Equipment		4400	69,135.00	84,793.00	22.6%
TOTAL, BOOKS AND SUPPLIES			143,794.97	125,010.00	-13.1%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENSES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	2,564.00	7,306.00	184.9%
Dues and Memberships		5300	234.00	2,000.00	754.7%
Insurance		5400-5450	629,612.19	693,000.00	10.1%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,701.39	750.00	-55.9%
Transfers of Direct Costs - Interfund		5750	130.30	3,000.00	2202.4%
Professional/Consulting Services and Operating Expenditures		5800	779,602.35	796,500.00	2.2%
Communications		5900	9,744.24	6,020.00	-38.2%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			1,423,588.47	1,508,576.00	6.0%
DEPRECIATION					
Depreciation Expense		6900	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.0%
TOTAL, EXPENSES			1,800,929.28	1,879,422.00	4.4%

Description	Resource Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,963,957.90	1,903,900.00	-3.1%
5) TOTAL, REVENUES			1,963,957.90	1,903,900.00	-3.1%
B. EXPENSES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		1,800,929.28	1,879,422.00	4.4%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			1,800,929.28	1,879,422.00	4.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			163,028.62	24,478.00	-85.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2017-18 Unaudited Actuals	2018-19 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			163,028.62	24,478.00	-85.0%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,559,915.72	1,722,944.34	10.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,559,915.72	1,722,944.34	10.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,559,915.72	1,722,944.34	10.5%
2) Ending Net Position, June 30 (E + F1e)			1,722,944.34	1,747,422.34	1.4%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,722,944.34	1,747,422.34	1.4%

Resource	Description	2017-18 Unaudited Actuals	2018-19 Budget
	Total, Restricted Net Position	0.00	0.00

Description	2017-18 Unaudited Actuals			2018-19 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	12,924.27	12,916.60	13,051.30	12,726.27	12,716.27	12,924.27
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
4. Total, District Regular ADA (Sum of Lines A1 through A3)	12,924.27	12,916.60	13,051.30	12,726.27	12,716.27	12,924.27
5. District Funded County Program ADA						
a. County Community Schools	27.69	24.30	27.69	27.69	24.30	27.69
b. Special Education-Special Day Class	1.81	1.84	1.81	1.81	1.84	1.81
c. Special Education-NPS/LCI						
d. Special Education Extended Year	0.19	0.19	0.19	0.19	0.19	0.19
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	29.69	26.33	29.69	29.69	26.33	29.69
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	12,953.96	12,942.93	13,080.99	12,755.96	12,742.60	12,953.96
7. Adults in Correctional Facilities						
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30
Governmental Activities:						
Capital assets not being depreciated:						
Land	9,198,654.95	0.00	9,198,654.95			9,198,654.95
Work in Progress	933,675.00	2,878,929.00	3,812,604.00			3,812,604.00
Total capital assets not being depreciated	10,132,329.95	2,878,929.00	13,011,258.95	0.00	0.00	13,011,258.95
Capital assets being depreciated:						
Land Improvements	20,251,644.00	1,112,927.00	21,364,571.00			21,364,571.00
Buildings	130,389,540.00	4,949,525.00	135,339,065.00			135,339,065.00
Equipment	13,469,504.00	(123,920.00)	13,345,584.00			13,345,584.00
Total capital assets being depreciated	164,110,688.00	5,938,532.00	170,049,220.00	0.00	0.00	170,049,220.00
Accumulated Depreciation for:						
Land Improvements	(17,597,534.00)	(209,018.00)	(17,806,552.00)			(17,806,552.00)
Buildings	(62,010,904.00)	(4,037,350.00)	(66,048,254.00)			(66,048,254.00)
Equipment	(10,556,377.00)	(303,357.00)	(10,859,734.00)			(10,859,734.00)
Total accumulated depreciation	(90,164,815.00)	(4,549,725.00)	(94,714,540.00)	0.00	0.00	(94,714,540.00)
Total capital assets being depreciated, net	73,945,873.00	1,388,807.00	75,334,680.00	0.00	0.00	75,334,680.00
Governmental activity capital assets, net	84,078,202.95	4,267,736.00	88,345,938.95	0.00	0.00	88,345,938.95
Business-Type Activities:						
Capital assets not being depreciated:						
Land			0.00			0.00
Work in Progress			0.00			0.00
Total capital assets not being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Capital assets being depreciated:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total capital assets being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Accumulated Depreciation for:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total accumulated depreciation	0.00	0.00	0.00	0.00	0.00	0.00
Total capital assets being depreciated, net	0.00	0.00	0.00	0.00	0.00	0.00
Business-type activity capital assets, net	0.00	0.00	0.00	0.00	0.00	0.00

2017-18 Unaudited Actuals
FEDERAL GRANT AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

FEDERAL PROGRAM NAME	Title I Basic Grant	IDEA: SE Local	IDEA: SE Preschool	IDEA: Pres Entilmt	Title II Tchr Quality	Title III Immigrant	Title III LEP
FEDERAL CATALOG NUMBER	84.01	84.027	84.173	84.027A	84.369	84.365	84.365
RESOURCE CODE	3010	3310	3315	3320	4035	4201	4203
REVENUE OBJECT	8290	8181	8182	8182	8290	8290	8290
LOCAL DESCRIPTION (if any)	212	242	253	248	217	226	224
AWARD							
1. Prior Year Carryover	683,768.00				77,172.00		238,218.00
2. a. Current Year Award	2,607,148.00	2,216,858.00	71,225.00	254,300.00	372,467.00	27,488.00	390,760.00
b. Transferability (ESSA)							
c. Other Adjustments	13,967.00	852.00			533.00		28,241.00
d. Adj Curr Yr Award (sum lines 2a, 2b, & 2c)	2,621,115.00	2,217,710.00	71,225.00	254,300.00	373,000.00	27,488.00	419,001.00
3. Required Matching Funds/Other							
4. Total Available Award (sum lines 1, 2d, & 3)	3,304,883.00	2,217,710.00	71,225.00	254,300.00	450,172.00	27,488.00	657,219.00
REVENUES							
5. Unearned Revenue Deferred from Prior Year	64,402.35				4,167.47		128,886.72
6. Cash Received in Current Year	2,328,664.00	852.00	59,509.56	147,519.72	438,364.00	27,488.00	171,567.00
7. Contributed Matching Funds							
8. Total Available (sum lines 5, 6, & 7)	2,393,066.35	852.00	59,509.56	147,519.72	442,531.47	27,488.00	300,453.72
EXPENDITURES							
9. Donor-Authorized Expenditures	2,699,186.08	2,217,710.00	71,225.00	254,300.00	443,387.64	27,488.00	443,425.48
10. Non Donor-Authorized Expenditures							
11. Total Expenditures (lines 9 & 10)	2,699,186.08	2,217,710.00	71,225.00	254,300.00	443,387.64	27,488.00	443,425.48
12. Amounts Included in Line 6 above for Prior Year Adjustments							
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	(306,119.73)	(2,216,858.00)	(11,715.44)	(106,780.28)	(856.17)	0.00	(142,971.76)
a. Unearned Revenue							
b. Accounts Payable							
c. Accounts Receivable	306,119.73	2,216,858.00	11,715.44	106,780.28	856.17	0.00	142,971.76
14. Unused Grant Award Calculation (line 4 minus line 9)	605,696.92	0.00	0.00	0.00	6,784.36	0.00	213,793.52
15. If Carryover is allowed, enter line 14 amount here	605,696.92	0.00	0.00	0.00	6,784.36	0.00	213,793.52
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	2,699,186.08	2,217,710.00	71,225.00	254,300.00	443,387.64	27,488.00	443,425.48

2017-18 Unaudited Actuals
FEDERAL GRANT AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

FEDERAL PROGRAM NAME	TOTAL
FEDERAL CATALOG NUMBER	
RESOURCE CODE	
REVENUE OBJECT	
LOCAL DESCRIPTION (if any)	
AWARD	
1. Prior Year Carryover	999,158.00
2. a. Current Year Award	5,940,246.00
b. Transferability (ESSA)	0.00
c. Other Adjustments	43,593.00
d. Adj Curr Yr Award (sum lines 2a, 2b, & 2c)	5,983,839.00
3. Required Matching Funds/Other	0.00
4. Total Available Award (sum lines 1, 2d, & 3)	6,982,997.00
REVENUES	
5. Unearned Revenue Deferred from Prior Year	197,456.54
6. Cash Received in Current Year	3,173,964.28
7. Contributed Matching Funds	0.00
8. Total Available (sum lines 5, 6, & 7)	3,371,420.82
EXPENDITURES	
9. Donor-Authorized Expenditures	6,156,722.20
10. Non Donor-Authorized Expenditures	0.00
11. Total Expenditures (lines 9 & 10)	6,156,722.20
12. Amounts Included in Line 6 above for Prior Year Adjustments	0.00
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	(2,785,301.38)
a. Unearned Revenue	0.00
b. Accounts Payable	0.00
c. Accounts Receivable	2,785,301.38
14. Unused Grant Award Calculation (line 4 minus line 9)	826,274.80
15. If Carryover is allowed, enter line 14 amount here	826,274.80
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	6,156,722.20

2017-18 Unaudited Actuals
STATE GRANT AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

STATE PROGRAM NAME	ASES: EZS Grant	CD: Pre-K FLS	CD: State Presch	Tobacco Use Prev	TOTAL
RESOURCE CODE	6010	6052	6105	6690	
REVENUE OBJECT	8590	8590	8590	8590	
LOCAL DESCRIPTION (if any)	329	12-311	12-310	351	
AWARD					
1. Prior Year Carryover				1,061.71	1,061.71
2. a. Current Year Award	1,874,417.00	15,000.00	2,010,479.00	3,000.00	3,902,896.00
b. Other Adjustments	1,049.00			(1,006.30)	42.70
c. Adj Curr Yr Award (sum lines 2a & 2b)	1,875,466.00	15,000.00	2,010,479.00	1,993.70	3,902,938.70
3. Required Matching Funds/Other					0.00
4. Total Available Award (sum lines 1, 2c, & 3)	1,875,466.00	15,000.00	2,010,479.00	3,055.41	3,904,000.41
REVENUES					
5. Unearned Revenue Deferred from Prior Year				55.41	55.41
6. Cash Received in Current Year	1,686,975.56	11,731.00	1,836,348.00	3,000.00	3,538,054.56
7. Contributed Matching Funds					0.00
8. Total Available (sum lines 5, 6, & 7)	1,686,975.56	11,731.00	1,836,348.00	3,055.41	3,538,109.97
EXPENDITURES					
9. Donor-Authorized Expenditures	1,874,417.00	15,000.00	2,010,479.00	180.74	3,900,076.74
10. Non Donor-Authorized Expenditures					0.00
11. Total Expenditures (lines 9 & 10)	1,874,417.00	15,000.00	2,010,479.00	180.74	3,900,076.74
12. Amounts Included in Line 6 above for Prior Year Adjustments					0.00
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	(187,441.44)	(3,269.00)	(174,131.00)	2,874.67	(361,966.77)
a. Unearned Revenue				2,874.67	2,874.67
b. Accounts Payable					0.00
c. Accounts Receivable	187,441.44	3,269.00	174,131.00		364,841.44
14. Unused Grant Award Calculation (line 4 minus line 9)	1,049.00	0.00	0.00	2,874.67	3,923.67
15. If Carryover is allowed, enter line 14 amount here	1,049.00	0.00	0.00	2,874.67	3,923.67
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	1,874,417.00	15,000.00	2,010,479.00	180.74	3,900,076.74

2017-18 Unaudited Actuals
LOCAL GRANT AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

LOCAL PROGRAM NAME	Learning Specialist	Sch Ready Nurse	QRIS	TOTAL
RESOURCE CODE	9010	9010	9010	
REVENUE OBJECT	8699	8699	8699	
LOCAL DESCRIPTION (if any)	275	394	12-340	
AWARD				
1. Prior Year Carryover			45,823.00	45,823.00
2. a. Current Year Award	89,040.00	150,000.00	92,000.00	331,040.00
b. Other Adjustments				0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	89,040.00	150,000.00	92,000.00	331,040.00
3. Required Matching Funds/Other				0.00
4. Total Available Award (sum lines 1, 2c, & 3)	89,040.00	150,000.00	137,823.00	376,863.00
REVENUES				
5. Unearned Revenue Deferred from Prior Year			45,823.00	45,823.00
6. Cash Received in Current Year	53,368.91	107,728.56		161,097.47
7. Contributed Matching Funds				0.00
8. Total Available (sum lines 5, 6, & 7)	53,368.91	107,728.56	45,823.00	206,920.47
EXPENDITURES				
9. Donor-Authorized Expenditures	89,040.00	150,000.00	31,664.56	270,704.56
10. Non Donor-Authorized Expenditures				0.00
11. Total Expenditures (lines 9 & 10)	89,040.00	150,000.00	31,664.56	270,704.56
12. Amounts Included in Line 6 above for Prior Year Adjustments				0.00
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	(35,671.09)	(42,271.44)	14,158.44	(63,784.09)
a. Unearned Revenue			14,158.44	14,158.44
b. Accounts Payable				0.00
c. Accounts Receivable	35,671.09	42,271.44	0.00	77,942.53
14. Unused Grant Award Calculation (line 4 minus line 9)	0.00	0.00	106,158.44	106,158.44
15. If Carryover is allowed, enter line 14 amount here	0.00	0.00	106,158.44	106,158.44
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	89,040.00	150,000.00	31,664.56	270,704.56

2017-18 Unaudited Actuals
FEDERAL AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

FEDERAL PROGRAM NAME	Med Reimbursemnt	TOTAL
FEDERAL CATALOG NUMBER	93.778	
RESOURCE CODE	5640	
REVENUE OBJECT	255	
LOCAL DESCRIPTION (if any)		
AWARD		
1. Prior Year Restricted Ending Balance	457,005.42	457,005.42
2. a. Current Year Award	337,711.64	337,711.64
b. Other Adjustments		0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	337,711.64	337,711.64
3. Required Matching Funds/Other		0.00
4. Total Available Award (sum lines 1, 2c, & 3)	794,717.06	794,717.06
REVENUES		
5. Cash Received in Current Year	294,296.98	294,296.98
6. Amounts Included in Line 5 for Prior Year Adjustments		0.00
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	43,414.66	43,414.66
b. Noncurrent Accounts Receivable		0.00
c. Current Accounts Receivable (line 7a minus line 7b)	43,414.66	43,414.66
8. Contributed Matching Funds		0.00
9. Total Available (sum lines 5, 7c, & 8)	337,711.64	337,711.64
EXPENDITURES		
10. Donor-Authorized Expenditures	403,151.52	403,151.52
11. Non Donor-Authorized Expenditures		0.00
12. Total Expenditures (line 10 plus line 11)	403,151.52	403,151.52
RESTRICTED ENDING BALANCE		
13. Current Year (line 4 minus line 10)	391,565.54	391,565.54

2017-18 Unaudited Actuals
STATE AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

STATE PROGRAM NAME	Education Protection Account	Prop 39: Clean Energy Job Act	Educator Effectiveness	Prop 20: Lottery	Special Ed	SPED: Mental Health	Maintenance
RESOURCE CODE	1400	6230	6264	6300	6500	6512	8150
REVENUE OBJECT	8012	8590	8590	8560	87XX	8590	8980
LOCAL DESCRIPTION (if any)	820	545	385	812	150	504	533/534
AWARD							
1. Prior Year Restricted Ending Balance			135,953.28	1,144,780.07		460,273.83	293,982.41
2. a. Current Year Award	14,919,384.00	258,701.00		809,546.35	7,449,206.10	794,904.83	
b. Other Adjustments	93,015.00	11,261.14					
c. Adj Curr Yr Award (sum lines 2a & 2b)	15,012,399.00	269,962.14	0.00	809,546.35	7,449,206.10	794,904.83	0.00
3. Required Matching Funds/Other					11,803,542.35		4,943,975.00
4. Total Available Award (sum lines 1, 2c, & 3)	15,012,399.00	269,962.14	135,953.28	1,954,326.42	19,252,748.45	1,255,178.66	5,237,957.41
REVENUES							
5. Cash Received in Current Year	15,012,399.00	269,962.14	0.00	522,743.44	6,856,359.07	388,236.34	
6. Amounts Included in Line 5 for Prior Year Adjustments							
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	0.00	0.00	0.00	286,802.91	592,847.03	406,668.49	0.00
b. Noncurrent Accounts Receivable							
c. Current Accounts Receivable (line 7a minus line 7b)	0.00	0.00	0.00	286,802.91	592,847.03	406,668.49	0.00
8. Contributed Matching Funds					11,803,542.35		
9. Total Available (sum lines 5, 7c, & 8)	15,012,399.00	269,962.14	0.00	809,546.35	19,252,748.45	794,904.83	0.00
EXPENDITURES							
10. Donor-Authorized Expenditures	15,012,399.00	269,962.14	135,953.28	1,504,279.39	19,252,748.45	892,574.72	4,162,814.12
11. Non Donor-Authorized Expenditures							
12. Total Expenditures (line 10 plus line 11)	15,012,399.00	269,962.14	135,953.28	1,504,279.39	19,252,748.45	892,574.72	4,162,814.12
RESTRICTED ENDING BALANCE							
13. Current Year (line 4 minus line 10)	0.00	0.00	0.00	450,047.03	0.00	362,603.94	1,075,143.29

2017-18 Unaudited Actuals
STATE AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

STATE PROGRAM NAME	TOTAL
RESOURCE CODE	
REVENUE OBJECT	
LOCAL DESCRIPTION (if any)	
AWARD	
1. Prior Year Restricted Ending Balance	2,034,989.59
2. a. Current Year Award	24,231,742.28
b. Other Adjustments	104,276.14
c. Adj Curr Yr Award (sum lines 2a & 2b)	24,336,018.42
3. Required Matching Funds/Other	16,747,517.35
4. Total Available Award (sum lines 1, 2c, & 3)	43,118,525.36
REVENUES	
5. Cash Received in Current Year	23,049,699.99
6. Amounts Included in Line 5 for Prior Year Adjustments	0.00
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	1,286,318.43
b. Noncurrent Accounts Receivable	0.00
c. Current Accounts Receivable (line 7a minus line 7b)	1,286,318.43
8. Contributed Matching Funds	11,803,542.35
9. Total Available (sum lines 5, 7c, & 8)	36,139,560.77
EXPENDITURES	
10. Donor-Authorized Expenditures	41,230,731.10
11. Non Donor-Authorized Expenditures	0.00
12. Total Expenditures (line 10 plus line 11)	41,230,731.10
RESTRICTED ENDING BALANCE	
13. Current Year (line 4 minus line 10)	1,887,794.26

2017-18 Unaudited Actuals
LOCAL AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

LOCAL PROGRAM NAME		TOTAL
RESOURCE CODE		
REVENUE OBJECT		
LOCAL DESCRIPTION (if any)		
AWARD		
1. Prior Year Restricted Ending Balance		0.00
2. a. Current Year Award		0.00
b. Other Adjustments		0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	0.00	0.00
3. Required Matching Funds/Other		0.00
4. Total Available Award (sum lines 1, 2c, & 3)	0.00	0.00
REVENUES		
5. Cash Received in Current Year		0.00
6. Amounts Included in Line 5 for Prior Year Adjustments		0.00
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	0.00	0.00
b. Noncurrent Accounts Receivable		0.00
c. Current Accounts Receivable (line 7a minus line 7b)	0.00	0.00
8. Contributed Matching Funds		0.00
9. Total Available (sum lines 5, 7c, & 8)	0.00	0.00
EXPENDITURES		
10. Donor-Authorized Expenditures		0.00
11. Non Donor-Authorized Expenditures		0.00
12. Total Expenditures (line 10 plus line 11)	0.00	0.00
RESTRICTED ENDING BALANCE		
13. Current Year (line 4 minus line 10)	0.00	0.00

Current Expense Formula/Minimum Classroom Compensation

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	63,559,176.21	301	0.00	303	63,559,176.21	305	2,431,701.32		307	61,127,474.89	309
2000 - Classified Salaries	21,958,695.93	311	472.19	313	21,958,223.74	315	2,600,190.30		317	19,358,033.44	319
3000 - Employee Benefits	35,700,209.16	321	865,663.98	323	34,834,545.18	325	1,009,201.12		327	33,825,344.06	329
4000 - Books, Supplies Equip Replace. (6500)	10,207,043.75	331	347,240.70	333	9,859,803.05	335	1,914,954.87		337	7,944,848.18	339
5000 - Services. . . & 7300 - Indirect Costs	9,000,602.51	341	398,390.63	343	8,602,211.88	345	1,359,485.23		347	7,242,726.65	349
TOTAL					138,813,960.06	365			TOTAL	129,498,427.22	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)		Object	EDP No.
1. Teacher Salaries as Per EC 41011.		1100	53,997,596.93 375
2. Salaries of Instructional Aides Per EC 41011.		2100	6,310,297.25 380
3. STRS.		3101 & 3102	12,274,647.19 382
4. PERS.		3201 & 3202	728,348.45 383
5. OASDI - Regular, Medicare and Alternative.		3301 & 3302	1,235,614.61 384
6. Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans).		3401 & 3402	9,453,377.78 385
7. Unemployment Insurance.		3501 & 3502	29,829.07 390
8. Workers' Compensation Insurance.		3601 & 3602	730,689.64 392
9. OPEB, Active Employees (EC 41372).		3751 & 3752	0.00
10. Other Benefits (EC 22310).		3901 & 3902	0.00 393
11. SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10).			84,760,400.92 395
12. Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2.			0.00
13a. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted).			1,276,754.10 396
b. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*.			396
14. TOTAL SALARIES AND BENEFITS.			83,483,646.82 397
15. Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372.			64.47%
16. District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT	
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.	
1. Minimum percentage required (60% elementary, 55% unified, 50% high)	60.00%
2. Percentage spent by this district (Part II, Line 15)	64.47%
3. Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4. District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369).	129,498,427.22
5. Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)

Unaudited Actuals
2017-18 Unaudited Actuals
Schedule of Long-Term Liabilities

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30	Amounts Due Within One Year
Governmental Activities:							
General Obligation Bonds Payable	36,605,620.00	37,997.00	36,643,617.00	12,890,000.00	14,220,000.00	35,313,617.00	2,995,000.00
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable	5,165,000.00	0.00	5,165,000.00		355,000.00	4,810,000.00	365,000.00
Capital Leases Payable	68,698.00	(1,546.00)	67,152.00		13,125.00	54,027.00	14,086.00
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt	251,681.00		251,681.00		31,460.00	220,221.00	31,460.00
Net Pension Liability	103,001,802.00	27,097,251.00	130,099,053.00			130,099,053.00	
Total/Net OPEB Liability	10,573,640.00	(69,813.00)	10,503,827.00	3,333,522.00	1,387,978.00	12,449,371.00	
Compensated Absences Payable	1,805,615.86		1,805,615.86		195,199.91	1,610,415.95	
Governmental activities long-term liabilities	157,472,056.86	27,063,889.00	184,535,945.86	16,223,522.00	16,202,762.91	184,556,704.95	3,405,546.00
Business-Type Activities:							
General Obligation Bonds Payable			0.00			0.00	
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable			0.00			0.00	
Capital Leases Payable			0.00			0.00	
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt			0.00			0.00	
Net Pension Liability			0.00			0.00	
Total/Net OPEB Liability			0.00			0.00	
Compensated Absences Payable			0.00			0.00	
Business-type activities long-term liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Section I - Expenditures	Funds 01, 09, and 62			2017-18 Expenditures
	Goals	Functions	Objects	
A. Total state, federal, and local expenditures (all resources)	All	All	1000-7999	143,285,522.20
B. Less all federal expenditures not allowed for MOE (Resources 3000-5999, except 3385)	All	All	1000-7999	6,559,873.72
C. Less state and local expenditures not allowed for MOE: (All resources, except federal as identified in Line B)				
1. Community Services	All	5000-5999	1000-7999	0.00
2. Capital Outlay	All except 7100-7199	All except 5000-5999	6000-6999	1,215,532.03
3. Debt Service	All	9100	5400-5450, 5800, 7430-7439	535,285.94
4. Other Transfers Out	All	9200	7200-7299	0.00
5. Interfund Transfers Out	All	9300	7600-7629	0.00
6. All Other Financing Uses	All	9100	7699	0.00
		9200	7651	
7. Nonagency	7100-7199	All except 5000-5999, 9000-9999	1000-7999	0.00
8. Tuition (Revenue, in lieu of expenditures, to approximate costs of services for which tuition is received)	All	All	8710	0.00
9. Supplemental expenditures made as a result of a Presidentially declared disaster	Manually entered. Must not include expenditures in lines B, C1-C8, D1, or D2.			
10. Total state and local expenditures not allowed for MOE calculation (Sum lines C1 through C9)				1,750,817.97
D. Plus additional MOE expenditures:				
1. Expenditures to cover deficits for food services (Funds 13 and 61) (If negative, then zero)	All	All	1000-7143, 7300-7439 minus 8000-8699	60,723.68
2. Expenditures to cover deficits for student body activities	Manually entered. Must not include expenditures in lines A or D1.			
E. Total expenditures subject to MOE (Line A minus lines B and C10, plus lines D1 and D2)				135,035,554.19

Section II - Expenditures Per ADA		2017-18 Annual ADA/ Exps. Per ADA
A. Average Daily Attendance (Form A, Annual ADA column, sum of lines A6 and C9)		12,942.93
B. Expenditures per ADA (Line I.E divided by Line II.A)		10,433.15
Section III - MOE Calculation (For data collection only. Final determination will be done by CDE)	Total	Per ADA
A. Base expenditures (Preloaded expenditures from prior year official CDE MOE calculation). (Note: If the prior year MOE was not met, CDE has adjusted the prior year base to 90 percent of the preceding prior year amount rather than the actual prior year expenditure amount.)	127,315,409.49	9,755.84
1. Adjustment to base expenditure and expenditure per ADA amounts for LEAs failing prior year MOE calculation (From Section IV)	0.00	0.00
2. Total adjusted base expenditure amounts (Line A plus Line A.1)	127,315,409.49	9,755.84
B. Required effort (Line A.2 times 90%)	114,583,868.54	8,780.26
C. Current year expenditures (Line I.E and Line II.B)	135,035,554.19	10,433.15
D. MOE deficiency amount, if any (Line B minus Line C) (If negative, then zero)	0.00	0.00
E. MOE determination (If one or both of the amounts in line D are zero, the MOE requirement is met; if both amounts are positive, the MOE requirement is not met. If either column in Line A.2 or Line C equals zero, the MOE calculation is incomplete.)	MOE Met	
F. MOE deficiency percentage, if MOE not met; otherwise, zero (Line D divided by Line B) (Funding under ESSA covered programs in FY 2019-20 may be reduced by the lower of the two percentages)	0.00%	0.00%

SECTION IV - Detail of Adjustments to Base Expenditures (used in Section III, Line A.1)		
Description of Adjustments	Total Expenditures	Expenditures Per ADA
Total adjustments to base expenditures	0.00	0.00

	2017-18 Calculations			2018-19 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
A. PRIOR YEAR DATA (2016-17 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE)	2016-17 Actual			2017-18 Actual		
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	83,471,484.88		83,471,484.88			85,781,273.59
2. PRIOR YEAR GANN ADA (Preload/Line B3, PY column)	13,070.87		13,070.87			12,953.96
ADJUSTMENTS TO PRIOR YEAR LIMIT	Adjustments to 2016-17			Adjustments to 2017-18		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)			0.00			0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
B. CURRENT YEAR GANN ADA (2017-18 data should tie to Principal Apportionment Software Attendance reports and include ADA for charter schools reporting with the district)	2017-18 P2 Report			2018-19 P2 Estimate		
1. Total K-12 ADA (Form A, Line A6)	12,953.96		12,953.96	12,755.96		12,755.96
2. Total Charter Schools ADA (Form A, Line C9)	0.00		0.00	0.00		0.00
3. TOTAL CURRENT YEAR P2 ADA (Line B1 plus B2)			12,953.96			12,755.96
C. LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED	2017-18 Actual			2018-19 Budget		
TAXES AND SUBVENTIONS (Funds 01, 09, and 62)						
1. Homeowners' Exemption (Object 8021)	212,920.53		212,920.53	212,921.00		212,921.00
2. Timber Yield Tax (Object 8022)	4.84		4.84	3.00		3.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	0.00		0.00	0.00		0.00
4. Secured Roll Taxes (Object 8041)	36,439,909.40		36,439,909.40	36,568,315.00		36,568,315.00
5. Unsecured Roll Taxes (Object 8042)	1,192,699.80		1,192,699.80	1,111,610.00		1,111,610.00
6. Prior Years' Taxes (Object 8043)	431,019.10		431,019.10	429,495.00		429,495.00
7. Supplemental Taxes (Object 8044)	1,918,690.77		1,918,690.77	1,840,566.00		1,840,566.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	8,236,080.28		8,236,080.28	7,906,322.00		7,906,322.00
9. Penalties and Int. from Delinquent Taxes (Object 8048)	0.00		0.00	0.00		0.00
10. Other In-Lieu Taxes (Object 8082)	0.00		0.00	0.00		0.00
11. Comm. Redevelopment Funds (objects 8047 & 8625)	3,733,592.22		3,733,592.22	3,087,820.00		3,087,820.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-LCFF Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)						
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	52,164,916.94	0.00	52,164,916.94	51,157,052.00	0.00	51,157,052.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	52,164,916.94	0.00	52,164,916.94	51,157,052.00	0.00	51,157,052.00

	2017-18 Calculations			2018-19 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
EXCLUDED APPROPRIATIONS						
19. Medicare (Enter federally mandated amounts only from objs. 3301 & 3302; do not include negotiated amounts)			1,243,712.97			1,277,542.00
OTHER EXCLUSIONS						
20. Americans with Disabilities Act						
21. Unreimbursed Court Mandated Desegregation Costs						
22. Other Unfunded Court-ordered or Federal Mandates						
23. TOTAL EXCLUSIONS (Lines C19 through C22)			1,243,712.97			1,277,542.00
STATE AID RECEIVED (Funds 01, 09, and 62)						
24. LCFF - CY (objects 8011 and 8012)	56,664,395.00		56,664,395.00	63,506,922.00		63,506,922.00
25. LCFF/Revenue Limit State Aid - Prior Years (Object 8019)	(2,760.00)		(2,760.00)	0.00		0.00
26. TOTAL STATE AID RECEIVED (Lines C24 plus C25)	56,661,635.00	0.00	56,661,635.00	63,506,922.00	0.00	63,506,922.00
DATA FOR INTEREST CALCULATION						
27. Total Revenues (Funds 01, 09 & 62; objects 8000-8799)	139,864,794.91		139,864,794.91	139,525,877.00		139,525,877.00
28. Total Interest and Return on Investments (Funds 01, 09, and 62; objects 8660 and 8662)	509,989.71		509,989.71	250,000.00		250,000.00
APPROPRIATIONS LIMIT CALCULATIONS						
D. PRELIMINARY APPROPRIATIONS LIMIT			2017-18 Actual			2018-19 Budget
1. Revised Prior Year Program Limit (Lines A1 plus A6)			83,471,484.88			85,781,273.59
2. Inflation Adjustment			1.0369			1.0367
3. Program Population Adjustment (Lines B3 divided by [A2 plus A7]) (Round to four decimal places)			0.9911			0.9847
4. PRELIMINARY APPROPRIATIONS LIMIT (Lines D1 times D2 times D3)			85,781,273.59			87,568,825.80
APPROPRIATIONS SUBJECT TO THE LIMIT						
5. Local Revenues Excluding Interest (Line C18)			52,164,916.94			51,157,052.00
6. Preliminary State Aid Calculation						
a. Minimum State Aid in Local Limit (Greater of \$120 times Line B3 or \$2,400; but not greater than Line C26 or less than zero)			1,554,475.20			1,530,715.20
b. Maximum State Aid in Local Limit (Lesser of Line C26 or Lines D4 minus D5 plus C23; but not less than zero)			34,860,069.62			37,689,315.80
c. Preliminary State Aid in Local Limit (Greater of Lines D6a or D6b)			34,860,069.62			37,689,315.80
7. Local Revenues in Proceeds of Taxes						
a. Interest Counting in Local Limit (Line C28 divided by [Lines C27 minus C28] times [Lines D5 plus D6c])			318,480.93			159,479.10
b. Total Local Proceeds of Taxes (Lines D5 plus D7a)			52,483,397.87			51,316,531.10
8. State Aid in Proceeds of Taxes (Greater of Line D6a, or Lines D4 minus D7b plus C23; but not greater than Line C26 or less than zero)			34,541,588.69			37,529,836.70
9. Total Appropriations Subject to the Limit						
a. Local Revenues (Line D7b)			52,483,397.87			
b. State Subventions (Line D8)			34,541,588.69			
c. Less: Excluded Appropriations (Line C23)			1,243,712.97			
d. TOTAL APPROPRIATIONS SUBJECT TO THE LIMIT (Lines D9a plus D9b minus D9c)			85,781,273.59			

Part I - General Administrative Share of Plant Services Costs

California's indirect cost plan allows that the general administrative costs in the indirect cost pool may include that portion of plant services costs (maintenance and operations costs and facilities rents and leases costs) attributable to the general administrative offices. The calculation of the plant services costs attributed to general administration and included in the pool is standardized and automated using the percentage of salaries and benefits relating to general administration as proxy for the percentage of square footage occupied by general administration.

A. Salaries and Benefits - Other General Administration and Centralized Data Processing

- 1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
(Functions 7200-7700, goals 0000 and 9000) 4,137,205.09
- 2. Contracted general administrative positions not paid through payroll
 - a. Enter the costs, if any, of general administrative positions performing services ON SITE but paid through a contract, rather than through payroll, in functions 7200-7700, goals 0000 and 9000, Object 5800. _____
 - b. If an amount is entered on Line A2a, provide the title, duties, and approximate FTE of each general administrative position paid through a contract. Retain supporting documentation in case of audit.

B. Salaries and Benefits - All Other Activities

- 1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
(Functions 1000-6999, 7100-7180, & 8100-8400; Functions 7200-7700, all goals except 0000 & 9000) 116,215,212.23

C. Percentage of Plant Services Costs Attributable to General Administration

- (Line A1 plus Line A2a, divided by Line B1; zero if negative) (See Part III, Lines A5 and A6) 3.56%

Part II - Adjustments for Employment Separation Costs

When an employee separates from service, the local educational agency (LEA) may incur costs associated with the separation in addition to the employee's regular salary and benefits for the final pay period. These additional costs can be categorized as "normal" or "abnormal or mass" separation costs.

Normal separation costs include items such as pay for accumulated unused leave or routine severance pay authorized by governing board policy. Normal separation costs are not allowable as direct costs to federal programs, but are allowable as indirect costs. State programs may have similar restrictions. Where federal or state program guidelines required that the LEA charge an employee's normal separation costs to an unrestricted resource rather than to the restricted program in which the employee worked, the LEA may identify and enter these costs on Line A for inclusion in the indirect cost pool.

Abnormal or mass separation costs are those costs resulting from actions taken by an LEA to influence employees to terminate their employment earlier than they normally would have. Abnormal or mass separation costs include retirement incentives such as a Golden Handshake or severance packages negotiated to effect termination. Abnormal or mass separation costs may not be charged to federal programs as either direct costs or indirect costs. Where an LEA paid abnormal or mass separation costs on behalf of positions in general administrative functions included in the indirect cost pool, the LEA must identify and enter these costs on Line B for exclusion from the pool.

A. Normal Separation Costs (optional)

Enter any normal separation costs paid on behalf of employees of restricted state or federal programs that were charged to an unrestricted resource (0000-1999) in funds 01, 09, and 62 with functions 1000-6999 or 8100-8400 rather than to the restricted program. These costs will be moved in Part III from base costs to the indirect cost pool. _____
Retain supporting documentation.

B. Abnormal or Mass Separation Costs (required)

Enter any abnormal or mass separation costs paid on behalf of general administrative positions charged to unrestricted resources (0000-1999) in funds 01, 09, and 62 with functions 7200-7700. These costs will be moved in Part III from the indirect cost pool to base costs. If none, enter zero. 0.00

Part III - Indirect Cost Rate Calculation (Funds 01, 09, and 62, unless indicated otherwise)

A. Indirect Costs

1. Other General Administration, less portion charged to restricted resources or specific goals (Functions 7200-7600, objects 1000-5999, minus Line B9)	5,582,397.30
2. Centralized Data Processing, less portion charged to restricted resources or specific goals (Function 7700, objects 1000-5999, minus Line B10)	0.00
3. External Financial Audit - Single Audit (Function 7190, resources 0000-1999, goals 0000 and 9000, objects 5000-5999)	47,045.40
4. Staff Relations and Negotiations (Function 7120, resources 0000-1999, goals 0000 and 9000, objects 1000-5999)	123,648.23
5. Plant Maintenance and Operations (portion relating to general administrative offices only) (Functions 8100-8400, objects 1000-5999 except 5100, times Part I, Line C)	362,799.70
6. Facilities Rents and Leases (portion relating to general administrative offices only) (Function 8700, resources 0000-1999, objects 1000-5999 except 5100, times Part I, Line C)	0.00
7. Adjustment for Employment Separation Costs	
a. Plus: Normal Separation Costs (Part II, Line A)	0.00
b. Less: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
8. Total Indirect Costs (Lines A1 through A7a, minus Line A7b)	6,115,890.63
9. Carry-Forward Adjustment (Part IV, Line F)	(532,554.28)
10. Total Adjusted Indirect Costs (Line A8 plus Line A9)	5,583,336.35

B. Base Costs

1. Instruction (Functions 1000-1999, objects 1000-5999 except 5100)	95,753,997.12
2. Instruction-Related Services (Functions 2000-2999, objects 1000-5999 except 5100)	19,209,698.63
3. Pupil Services (Functions 3000-3999, objects 1000-5999 except 5100)	7,604,744.95
4. Ancillary Services (Functions 4000-4999, objects 1000-5999 except 5100)	21,094.10
5. Community Services (Functions 5000-5999, objects 1000-5999 except 5100)	0.00
6. Enterprise (Function 6000, objects 1000-5999 except 5100)	0.00
7. Board and Superintendent (Functions 7100-7180, objects 1000-5999, minus Part III, Line A4)	1,131,735.16
8. External Financial Audit - Single Audit and Other (Functions 7190-7191, objects 5000-5999, minus Part III, Line A3)	314.00
9. Other General Administration (portion charged to restricted resources or specific goals only) (Functions 7200-7600, resources 2000-9999, objects 1000-5999; Functions 7200-7600, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	54,709.00
10. Centralized Data Processing (portion charged to restricted resources or specific goals only) (Function 7700, resources 2000-9999, objects 1000-5999; Function 7700, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	0.00
11. Plant Maintenance and Operations (all except portion relating to general administrative offices) (Functions 8100-8400, objects 1000-5999 except 5100, minus Part III, Line A5)	9,828,203.14
12. Facilities Rents and Leases (all except portion relating to general administrative offices) (Function 8700, objects 1000-5999 except 5100, minus Part III, Line A6)	0.00
13. Adjustment for Employment Separation Costs	
a. Less: Normal Separation Costs (Part II, Line A)	0.00
b. Plus: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
14. Adult Education (Fund 11, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	0.00
15. Child Development (Fund 12, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	4,164,279.21
16. Cafeteria (Funds 13 and 61, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	5,334,126.11
17. Foundation (Funds 19 and 57, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	0.00
18. Total Base Costs (Lines B1 through B12 and Lines B13b through B17, minus Line B13a)	143,102,901.42

C. Straight Indirect Cost Percentage Before Carry-Forward Adjustment

(For information only - not for use when claiming/recovering indirect costs) (Line A8 divided by Line B18)	4.27%
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D. Preliminary Proposed Indirect Cost Rate

(For final approved fixed-with-carry-forward rate for use in 2019-20 see www.cde.ca.gov/fg/ac/ic/) (Line A10 divided by Line B18)	3.90%
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Part IV - Carry-forward Adjustment

The carry-forward adjustment is an after-the-fact adjustment for the difference between indirect costs recoverable using the indirect cost rate approved for use in a given year, and the actual indirect costs incurred in that year. The carry-forward adjustment eliminates the need for LEAs to file amended federal reports when their actual indirect costs vary from the estimated indirect costs on which the approved rate was based.

Where the ratio of indirect costs incurred in the current year is less than the estimated ratio of indirect costs on which the approved rate for use in the current year was based, the carry-forward adjustment is limited by using either the approved rate times current year base costs, or the highest rate actually used to recover costs from any program times current year base costs, if the highest rate used was less than the approved rate. Rates used to recover costs from programs are displayed in Exhibit A.

A. Indirect costs incurred in the current year (Part III, Line A8)	<u>6,115,890.63</u>
B. Carry-forward adjustment from prior year(s)	
1. Carry-forward adjustment from the second prior year	<u>306,356.10</u>
2. Carry-forward adjustment amount deferred from prior year(s), if any	<u>0.00</u>
C. Carry-forward adjustment for under- or over-recovery in the current year	
1. Under-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus (approved indirect cost rate (4.86%) times Part III, Line B18); zero if negative	<u>0.00</u>
2. Over-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus the lesser of (approved indirect cost rate (4.86%) times Part III, Line B18) or (the highest rate used to recover costs from any program (4.86%) times Part III, Line B18); zero if positive	<u>(532,554.28)</u>
D. Preliminary carry-forward adjustment (Line C1 or C2)	<u>(532,554.28)</u>
E. Optional allocation of negative carry-forward adjustment over more than one year	
Where a negative carry-forward adjustment causes the proposed approved rate to fall below zero or would reduce the rate at which the LEA could recover indirect costs to such an extent that it would cause the LEA significant fiscal harm, the LEA may request that the carry-forward adjustment be allocated over more than one year. Where allocation of a negative carry-forward adjustment over more than one year does not resolve a negative rate, the CDE will work with the LEA on a case-by-case basis to establish an approved rate.	
Option 1. Preliminary proposed approved rate (Part III, Line D) if entire negative carry-forward adjustment is applied to the current year calculation:	<u>3.90%</u>
Option 2. Preliminary proposed approved rate (Part III, Line D) if one-half of negative carry-forward adjustment (\$-266,277.14) is applied to the current year calculation and the remainder (\$-266,277.14) is deferred to one or more future years:	<u>4.09%</u>
Option 3. Preliminary proposed approved rate (Part III, Line D) if one-third of negative carry-forward adjustment (\$-177,518.09) is applied to the current year calculation and the remainder (\$-355,036.19) is deferred to one or more future years:	<u>4.15%</u>
LEA request for Option 1, Option 2, or Option 3	<u>1</u>
F. Carry-forward adjustment used in Part III, Line A9 (Line D minus amount deferred if Option 2 or Option 3 is selected)	<u>(532,554.28)</u>

Approved indirect cost rate: 4.86%
Highest rate used in any program: 4.86%

Fund	Resource	Eligible Expenditures (Objects 1000-5999 except Object 5100)	Indirect Costs Charged (Objects 7310 and 7350)	Rate Used
01	3010	2,574,085.52	125,100.56	4.86%
01	3310	2,114,964.15	102,745.85	4.86%
01	3315	67,923.90	3,301.10	4.86%
01	3320	242,513.83	11,786.17	4.86%
01	4035	422,837.73	20,549.91	4.86%
01	4201	26,949.02	538.98	2.00%
01	4203	434,730.86	8,694.62	2.00%
01	6010	1,809,214.69	65,202.31	3.60%
01	6690	172.36	8.38	4.86%
01	8150	3,286,690.95	159,733.18	4.86%
01	9010	2,031,852.21	11,009.85	0.54%
12	6052	14,304.79	695.21	4.86%
12	6105	1,917,298.53	93,180.47	4.86%
12	9010	30,196.99	1,467.57	4.86%
13	5310	3,222,215.21	156,599.66	4.86%

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		1,144,780.07	1,144,780.07
2. State Lottery Revenue	8560	2,100,493.88		809,546.35	2,910,040.23
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		2,100,493.88	0.00	1,954,326.42	4,054,820.30
B. EXPENDITURES AND OTHER FINANCING USES					
1. Certificated Salaries	1000-1999	2,100,493.88			2,100,493.88
2. Classified Salaries	2000-2999	0.00			0.00
3. Employee Benefits	3000-3999	0.00			0.00
4. Books and Supplies	4000-4999	0.00		1,504,279.39	1,504,279.39
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	0.00			0.00
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800				
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800				
6. Capital Outlay	6000-6999	0.00			0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211,7212,7221, 7222,7281,7282	0.00			0.00
b. To JPAs and All Others	7213,7223, 7283,7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399				
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		2,100,493.88	0.00	1,504,279.39	3,604,773.27
C. ENDING BALANCE					
(Must equal Line A6 minus Line B12)	979Z	0.00	0.00	450,047.03	450,047.03
D. COMMENTS:					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Unaudited Actuals
2017-18
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Allocation Factors (AF) for Support Costs

	----- Teacher Full-Time Equivalents -----				----- Classroom Units -----		Pupils Transported
	Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3100-3199 & 3900)	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Pupil Transportation (Function 3600)
A. Amount of Undistributed Expenditures, Funds 01, 09, and 62, Goals 0000 and 9000 (will be allocated based on factors input)	1,997,233.17	5,597.75	9,348,716.19	2,937,673.31	10,253,560.52	0.00	408,162.09
B. Enter Allocation Factor(s) by Goal: (Note: Allocation factors are only needed for a column if there are undistributed expenditures in line A.)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	CU Factor(s)	CU Factor(s)	PT Factor(s)
Instructional Goals Description							
0001 Pre-Kindergarten							
1110 Regular Education, K-12	474.37	474.37	474.37	474.37	509.34	509.34	44.00
3100 Alternative Schools							
3200 Continuation Schools							
3300 Independent Study Centers							
3400 Opportunity Schools							
3550 Community Day Schools							
3700 Specialized Secondary Programs							
3800 Career Technical Education							
4110 Regular Education, Adult							
4610 Adult Independent Study Centers							
4620 Adult Correctional Education							
4630 Adult Career Technical Education							
4760 Bilingual							
4850 Migrant Education							
5000-5999 Special Education (allocated to 5001)	95.50	95.50	95.50	95.50	93.60	93.60	354.00
6000 ROC/P							
Other Goals Description							
7110 Nonagency - Educational							
7150 Nonagency - Other							
8100 Community Services							
8500 Child Care and Development Services							
Other Funds Description							
-- Adult Education (Fund 11)							
-- Child Development (Fund 12)	12.80	12.80	12.80	12.80			
-- Cafeteria (Funds 13 & 61)							
C. Total Allocation Factors	582.67	582.67	582.67	582.67	602.94	602.94	398.00

Unaudited Actuals
2017-18
General Fund and Charter Schools Funds
Program Cost Report

Goal	Program/Activity	----- Direct Costs -----			Central Admin Costs (col. 3 x Sch. CAC line E) Column 4	Other Costs (Schedule OC) Column 5	Total Costs by Program (col. 3 + 4 + 5) Column 6
		Direct Charged (Schedule DCC) Column 1	Allocated (Schedule AC) Column 2	Subtotal (col. 1 + 2) Column 3			
Instructional Goals							
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00	0.00	
1110	Regular Education, K-12	83,647,770.96	20,340,232.55	103,988,003.51	5,061,266.10	109,049,269.61	
3100	Alternative Schools	0.00	0.00	0.00	0.00	0.00	
3200	Continuation Schools	0.00	0.00	0.00	0.00	0.00	
3300	Independent Study Centers	0.00	0.00	0.00	0.00	0.00	
3400	Opportunity Schools	0.00	0.00	0.00	0.00	0.00	
3550	Community Day Schools	0.00	0.00	0.00	0.00	0.00	
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00	0.00	
3800	Career Technical Education	0.00	0.00	0.00	0.00	0.00	
4110	Regular Education, Adult	0.00	0.00	0.00	0.00	0.00	
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00	0.00	
4620	Adult Correctional Education	0.00	0.00	0.00	0.00	0.00	
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00	0.00	
4760	Bilingual	0.00	0.00	0.00	0.00	0.00	
4850	Migrant Education	0.00	0.00	0.00	0.00	0.00	
5000-5999	Special Education	24,693,423.19	4,296,807.19	28,990,230.38	1,411,001.90	30,401,232.28	
6000	Regional Occupational Ctr/Prg (ROC/P)	0.00	0.00	0.00	0.00	0.00	
Other Goals							
7110	Nonagency - Educational	0.00	0.00	0.00	0.00	0.00	
7150	Nonagency - Other	0.00	0.00	0.00	0.00	0.00	
8100	Community Services	0.00	0.00	0.00	0.00	0.00	
8500	Child Care and Development Services	0.00	0.00	0.00	0.00	0.00	
Other Costs							
----	Food Services				472.19	472.19	
----	Enterprise				0.00	0.00	
----	Facilities Acquisition & Construction				1,717,995.51	1,717,995.51	
----	Other Outgo				1,784,159.23	1,784,159.23	
Other Funds							
----	Adult Education, Child Development, Cafeteria, Foundation ([Column 3 + CAC, line C5] times CAC, line E)		313,903.27	313,903.27	477,581.10	791,484.37	
----	Indirect Cost Transfers to Other Funds (Net of Funds 01, 09, 62, Function 7210, Object 7350)				(459,091.00)	(459,091.00)	
----	Total General Fund and Charter Schools Funds Expenditures	108,341,194.15	24,950,943.01	133,292,137.16	6,490,758.10	3,502,626.93	

Unaudited Actuals
2017-18
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Direct Charged Costs (DCC)

Goal	Type of Program	Instruction (Functions 1000-1999)	Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3110-3160 and 3900)	Pupil Transportation (Function 3600)	Ancillary Services (Functions 4000-4999)	Community Services (Functions 5000-5999)	General Administration (Functions 7000-7999, except 7210)*	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Total
Instructional Goals													
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
1110	Regular Education, K-12	77,452,682.79	286,176.41	5,704,397.15	183,248.15	172.36	0.00	21,094.10			0.00	0.00	83,647,770.96
3100	Alternative Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3200	Continuation Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3300	Independent Study Centers	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3400	Opportunity Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3550	Community Day Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3800	Career Technical Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4110	Regular Education, Adult	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4760	Bilingual	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4850	Migrant Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
5000-5999	Special Education	18,617,781.75	1,669,628.95	1,458.62	70,950.33	2,359,517.47	1,974,086.07	0.00			0.00	0.00	24,693,423.19
6000	ROC/P	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
Other Goals													
7110	Nonagency - Educational	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7150	Nonagency - Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8100	Community Services		0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
8500	Child Care and Development Services	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
Total Direct Charged Costs		96,070,464.54	1,955,805.36	5,705,855.77	254,198.48	2,359,689.83	1,974,086.07	21,094.10	0.00	0.00	0.00	0.00	108,341,194.15

* Functions 7100-7199 for goals 8100 and 8500

Unaudited Actuals
2017-18
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Allocated Support Costs (AC)

Goal	Type of Program	Allocated Support Costs (Based on factors input on Form PCRAF)			Total
		Full-Time Equivalents	Classroom Units	Pupils Transported	
Instructional Goals					
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00
1110	Regular Education, K-12	11,633,304.42	8,661,804.68	45,123.45	20,340,232.55
3100	Alternative Schools	0.00	0.00	0.00	0.00
3200	Continuation Schools	0.00	0.00	0.00	0.00
3300	Independent Study Centers	0.00	0.00	0.00	0.00
3400	Opportunity Schools	0.00	0.00	0.00	0.00
3550	Community Day Schools	0.00	0.00	0.00	0.00
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00
3800	Career Technical Education	0.00	0.00	0.00	0.00
4110	Regular Education, Adult	0.00	0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00
4760	Bilingual	0.00	0.00	0.00	0.00
4850	Migrant Education	0.00	0.00	0.00	0.00
5000-5999	Special Education (allocated to 5001)	2,342,012.71	1,591,755.84	363,038.64	4,296,807.19
6000	ROC/P	0.00	0.00	0.00	0.00
Other Goals					
7110	Nonagency - Educational	0.00	0.00	0.00	0.00
7150	Nonagency - Other	0.00	0.00	0.00	0.00
8100	Community Services	0.00	0.00	0.00	0.00
8500	Child Care and Development Svcs.	0.00	0.00	0.00	0.00
Other Funds					
--	Adult Education (Fund 11)		0.00		0.00
--	Child Development (Fund 12)	313,903.27	0.00	0.00	313,903.27
--	Cafeteria (Funds 13 and 61)		0.00		0.00
Total Allocated Support Costs		14,289,220.40	10,253,560.52	408,162.09	24,950,943.01

Unaudited Actuals
2017-18
Program Cost Report
Schedule of Central Administration Costs (CAC)

A. Central Administration Costs in General Fund and Charter Schools Funds	
1 Board and Superintendent (Funds 01, 09, and 62, Functions 7100-7180, Goals 0000-6999 and 9000, Objects 1000-7999)	1,255,383.39
2 External Financial Audits (Funds 01, 09, and 62, Functions 7190-7191, Goals 0000-6999 and 9000, Objects 1000-7999)	47,359.40
3 Other General Administration (Funds 01, 09, and 62, Functions 7200-7600 except 7210, Goal 0000, Objects 1000-7999)	5,647,106.30
4 Centralized Data Processing (Funds 01, 09, and 62, Function 7700, Goal 0000, Objects 1000-7999)	0.00
5 Total Central Administration Costs in General Fund and Charter Schools Funds	6,949,849.09
B. Direct Charged and Allocated Costs in General Fund and Charter Schools Funds	
1 Total Direct Charged Costs (from Form PCR, Column 1, Total)	108,341,194.15
2 Total Allocated Costs (from Form PCR, Column 2, Total)	24,950,943.01
3 Total Direct Charged and Allocated Costs in General Fund and Charter Schools Funds	133,292,137.16
C. Direct Charged Costs in Other Funds	
1 Adult Education (Fund 11, Objects 1000-5999, except 5100)	0.00
2 Child Development (Fund 12, Objects 1000-5999, except 5100)	4,164,279.21
3 Cafeteria (Funds 13 & 61, Objects 1000-5999, except 5100)	5,334,126.11
4 Foundation (Funds 19 & 57, Objects 1000-5999, except 5100)	0.00
5 Total Direct Charged Costs in Other Funds	9,498,405.32
D. Total Direct Charged and Allocated Costs (B3 + C5)	142,790,542.48
E. Ratio of Central Administration Costs to Direct Charged and Allocated Costs (A5/D)	4.87%

Unaudited Actuals
2017-18
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Other Costs (OC)

Type of Activity	Food Services (Function 3700)	Enterprise (Function 6000)	Facilities Acquisition & Construction (Function 8500)	Other Outgo (Functions 9000-9999)	Total
Food Services (Objects 1000-5999, 6400, and 6500)	472.19				472.19
Enterprise (Objects 1000-5999, 6400, and 6500)		0.00			0.00
Facilities Acquisition & Construction (Objects 1000-6500)			1,717,995.51		1,717,995.51
Other Outgo (Objects 1000-7999)				1,784,159.23	1,784,159.23
Total Other Costs	472.19	0.00	1,717,995.51	1,784,159.23	3,502,626.93

Unaudited Actuals
2017-18 Unaudited Actuals
SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(10,744.02)	0.00	(459,091.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							397,280.30	340,594.93
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	10,613.72	0.00	199,852.47	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							51,804.34	130,144.00
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	259,238.53	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	2,876.03
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00

Unaudited Actuals
2017-18 Unaudited Actuals
SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
67 SELF-INSURANCE FUND								
Expenditure Detail	130.30	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							31,154.89	6,624.57
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
TOTALS	10,744.02	(10,744.02)	459,091.00	(459,091.00)	0.00	0.00	480,239.53	480,239.53

Unaudited Actuals
Special Education Maintenance of Effort
2017-18 Actual vs. 2016-17 Actual Comparison
2017-18 Expenditures by LEA (LE-CY)

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT									1,476
TOTAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-9999)										
1000-1999	Certificated Salaries	362,888.99	0.00	148,706.49	0.00	1,034,566.07	3,909,072.98	4,486,637.30		9,941,871.83
2000-2999	Classified Salaries	422,918.45	0.00	0.00	0.00	358,281.24	813,660.78	3,311,782.60		4,906,643.07
3000-3999	Employee Benefits	360,585.71	0.00	63,873.26	0.00	590,368.56	1,819,817.21	3,385,451.18		6,220,095.92
4000-4999	Books and Supplies	116,657.94	0.00	0.00	0.00	6,168.83	68,757.67	31,894.09		223,478.53
5000-5999	Services and Other Operating Expenditures	2,575,889.74	0.00	1,950.00	0.00	495.85	5,858.08	817,140.17		3,401,333.84
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	3,838,940.83	0.00	214,529.75	0.00	1,989,880.55	6,617,166.72	12,032,905.34	0.00	24,693,423.19
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	15,087.27	0.00	102,745.85		117,833.12
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations	4,296,807.19								4,296,807.19
	Total Indirect Costs and PCR Allocations	4,296,807.19	0.00	0.00	0.00	15,087.27	0.00	102,745.85	0.00	4,414,640.31
	TOTAL COSTS	8,135,748.02	0.00	214,529.75	0.00	2,004,967.82	6,617,166.72	12,135,651.19	0.00	29,108,063.50
FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)										
1000-1999	Certificated Salaries	19,446.77	0.00	0.00	0.00	142,915.97	0.00	0.00		162,362.74
2000-2999	Classified Salaries	6,004.72	0.00	0.00	0.00	87,095.63	0.00	1,375,334.45		1,468,434.80
3000-3999	Employee Benefits	9,415.76	0.00	0.00	0.00	73,761.45	0.00	739,629.70		822,806.91
4000-4999	Books and Supplies	17,535.56	0.00	0.00	0.00	6,168.83	0.00	18,131.25		41,835.64
5000-5999	Services and Other Operating Expenditures	171,044.59	0.00	0.00	0.00	495.85	0.00	3,666.77		175,207.21
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	223,447.40	0.00	0.00	0.00	310,437.73	0.00	2,136,762.17	0.00	2,670,647.30
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	15,087.27	0.00	102,745.85		117,833.12
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	15,087.27	0.00	102,745.85	0.00	117,833.12
	TOTAL BEFORE OBJECT 8980	223,447.40	0.00	0.00	0.00	325,525.00	0.00	2,239,508.02	0.00	2,788,480.42
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00
	TOTAL COSTS									2,788,480.42

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
STATE AND LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)										
1000-1999	Certificated Salaries	343,442.22	0.00	148,706.49	0.00	891,650.10	3,909,072.98	4,486,637.30		9,779,509.09
2000-2999	Classified Salaries	416,913.73	0.00	0.00	0.00	271,185.61	813,660.78	1,936,448.15		3,438,208.27
3000-3999	Employee Benefits	351,169.95	0.00	63,873.26	0.00	516,607.11	1,819,817.21	2,645,821.48		5,397,289.01
4000-4999	Books and Supplies	99,122.38	0.00	0.00	0.00	0.00	68,757.67	13,762.84		181,642.89
5000-5999	Services and Other Operating Expenditures	2,404,845.15	0.00	1,950.00	0.00	0.00	5,858.08	813,473.40		3,226,126.63
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	3,615,493.43	0.00	214,529.75	0.00	1,679,442.82	6,617,166.72	9,896,143.17	0.00	22,022,775.89
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations	4,296,807.19								4,296,807.19
	Total Indirect Costs and PCR Allocations	4,296,807.19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,296,807.19
	TOTAL BEFORE OBJECT 8980	7,912,300.62	0.00	214,529.75	0.00	1,679,442.82	6,617,166.72	9,896,143.17	0.00	26,319,583.08
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
	TOTAL COSTS									26,319,583.08
LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)										
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	0.00	61,560.00		61,560.00
3000-3999	Employee Benefits	155.10	0.00	0.00	0.00	0.00	0.00	3,325.00		3,480.10
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
5000-5999	Services and Other Operating Expenditures	1,973,930.97	0.00	0.00	0.00	0.00	0.00	0.00		1,973,930.97
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	1,974,086.07	0.00	0.00	0.00	0.00	0.00	64,885.00	0.00	2,038,971.07
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	1,974,086.07	0.00	0.00	0.00	0.00	0.00	64,885.00	0.00	2,038,971.07
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)									11,803,542.35
	TOTAL COSTS									13,842,513.42

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

2016-17 Expenditures	A. State and Local	B. Local Only
1. Enter Total Costs amounts from the 2016-17 Report SEMA, 2016-17 Expenditures by LEA (LE-CY) worksheet, Total Column, for the State and Local Expenditures section and the Local Expenditures section	24,372,676.32	12,452,799.89
2. Enter audit adjustments of 2016-17 special education expenditures from SACS2018ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000-2999 & 6000-9999; Object 9793)		

3. Enter restatements of 2017-18 special education beginning fund balances from SACS2018ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000-2999 & 6000-9999; Object 9795)		

4. Enter any other adjustments, not included in Line 1 (explain below)		

5. 2016-17 Expenditures, Adjusted for 2017-18 MOE Calculation (Sum lines 1 through 4)	24,372,676.32	12,452,799.89
C. Unduplicated Pupil Count		
1. Enter the unduplicated pupil count reported in 2016-17 Report SEMA, 2016-17 Expenditures by LEA (LE-CY) worksheet	1,485.00	
2. Enter any adjustments not included in Line C1 (explain below)		

3. 2016-17 Unduplicated Pupil Count, Adjusted for 2017-18 MOE Calculation (Line C1 plus Line C2)	1,485.00	

SELPA: North Orange (MM)

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2017-18 Expenditures by LEA (LE-CY) and the 2016-17 Expenditures by LEA (LE-PY) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

Per the federal Subsequent Years Rule, in order to determine the required level of effort, the LEA must look back to the last fiscal year in which the LEA maintained effort using the same method by which it is currently establishing the compliance standard. To meet the requirement of the Subsequent Years Rule, the LMC-A worksheet has been revised to make changes to sections 3.A.1, 3.A.2, 3.B.1, and 3.B.2. The revised sections allow the LEA to compare the 2017-18 expenditures to the most recent fiscal year the LEA met MOE using that method, which is the comparison year. To ensure the LEA is comparing 2017-18 expenditures to the appropriate comparison year, the LEA is required to complete the Subsequent Years Tracking (SYT) worksheet with their LMC-A worksheet. The SYT worksheet tracks the result for each of the four methods back to FY 2011-12, which is the baseline year for LEA MOE calculations established by the Office of Special Education Programs. The SYT worksheet is available at: <http://www.cde.ca.gov/sp/se/as/documents/subseqyrtrckwrksht.xls>.

There are four methods that the LEA can use to demonstrate the compliance standard. They are (1) combined state and local expenditures; (2) combined state and local expenditures on a per capita basis; (3) local expenditures only; and (4) local expenditures only on a per capita basis.

The LEA is only required to pass one of the tests to meet the MOE requirement. However, the LEA is required to show results for all four methods. These results are necessary both for historical purposes and for the possibility that the LEA may want, or need, to switch methods in future years.

SECTION 1 Exempt Reduction Under 34 CFR Section 300.204

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to combined state and local MOE standard, local only MOE standard, or both. If the LEA meets one of the conditions below, the LEA must complete and include the IDEA MOE Exemption Worksheet available at: <http://www.cde.ca.gov/sp/se/as/documents/leamoeexempwrksht.xls>

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.
2. A decrease in the enrollment of children with disabilities.
3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:
 - a. Has left the jurisdiction of the agency;
 - b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or
 - c. No longer needs the program of special education.
4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.
5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

Provide the condition number, if any, to be used in the calculation below:	<u>State and Local</u>	<u>Local Only</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total exempt reductions	<u>0.00</u>	<u>0.00</u>

SELPA: North Orange (MM)

SECTION 2 Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205)

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act (ESEA) of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

	<u>State and Local</u>	<u>Local Only</u>
Current year funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Increase in funding (if difference is positive)	<u>0.00</u>	
Maximum available for MOE reduction (50% of increase in funding)	<u>0.00</u> (a)	
Current year funding (IDEA Section 619 - Resource 3315)	_____	
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3310, 3315, and 3320)	<u>0.00</u> (b)	

If (b) is greater than (a).		
Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS)	_____ (c)	
Available for MOE reduction. (line (a) minus line (c), zero if negative)	<u>0.00</u> (d)	
Enter portion used to reduce MOE requirement (cannot exceed line (d), Available for MOE reduction).	_____	_____

If (b) is less than (a).		
Enter portion used to reduce MOE requirement (first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement).	_____ (e)	_____
Available to set aside for EIS (line (b) minus line (e), zero if negative)	<u>0.00</u> (f)	

Note: If your LEA exercises the authority under 34 CFR 300.205(a) to reduce the MOE requirement, the LEA must list the activities (which are authorized under the ESEA) paid with the freed up funds:		

SELPA: North Orange (MM)

SECTION 3

	<u>Column A</u>	<u>Column B</u>	<u>Column C</u>
	Actual Expenditures (LE-CY Worksheet) FY 2017-18	Actual Expenditures Comparison Year 2016-17	Difference (A - B)
A. COMBINED STATE AND LOCAL EXPENDITURES METHOD			
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on state and local expenditures.			
a. Total special education expenditures	29,108,063.50		
b. Less: Expenditures paid from federal sources	2,788,480.42		
c. Expenditures paid from state and local sources	26,319,583.08	24,372,676.32	
Add/Less: Adjustments required for MOE calculation Comparison year's expenditures, adjusted for MOE calculation		0.00	
		<u>24,372,676.32</u>	
Less: Exempt reduction(s) for SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	<u>26,319,583.08</u>	<u>24,372,676.32</u>	<u>1,946,906.76</u>

If the difference in Column C for the Section 3.A.1 is positive or zero, the MOE compliance requirement is met based on the combination of state and local expenditures.

	Actual FY 2017-18	Comparison Year 2016-17	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita state and local expenditures.			
a. Total special education expenditures	29,108,063.50		
b. Less: Expenditures paid from federal sources	2,788,480.42		
c. Expenditures paid from state and local sources	26,319,583.08	24,372,676.32	
Add/Less: Adjustments required for MOE calculation Comparison year's expenditures, adjusted for MOE calculation		0.00	
		<u>24,372,676.32</u>	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	<u>26,319,583.08</u>	<u>24,372,676.32</u>	<u>1,946,906.76</u>
d. Special education unduplicated pupil count	1,476	1,485	
e. Per capita state and local expenditures (A2c/A2d)	<u>17,831.70</u>	<u>16,412.58</u>	<u>1,419.12</u>

If the difference in Column C for the Section 3.A.2 is positive or zero, the MOE compliance requirement is met based on the per capita state and local expenditures.

SELPA: North Orange (MM)

B. LOCAL EXPENDITURES ONLY METHOD

	Actual FY 2017-18	Comparison Year 2016-17	Difference
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on local expenditures only.			
a. Expenditures paid from local sources	13,842,513.42	12,452,799.89	
Add/Less: Adjustments required for MOE calculation Comparison year's expenditures, adjusted for MOE calculation		0.00	
		<u>12,452,799.89</u>	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	<u>13,842,513.42</u>	<u>12,452,799.89</u>	<u>1,389,713.53</u>

If the difference in Column C for the Section 3.B.1 is positive or zero, the MOE compliance requirement is met based on the local expenditures only.

	Actual FY 2017-18	Comparison Year 2016-17	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita local expenditures only.			
a. Expenditures paid from local sources	13,842,513.42	12,452,799.89	
Add/Less: Adjustments required for MOE calculation Comparison year's expenditures, adjusted for MOE		0.00	
		<u>12,452,799.89</u>	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	<u>13,842,513.42</u>	<u>12,452,799.89</u>	<u>1,389,713.53</u>
b. Special education unduplicated pupil count	<u>1,476</u>	<u>1,485</u>	
c. Per capita local expenditures (B2a/B2b)	<u>9,378.40</u>	<u>8,385.72</u>	<u>992.68</u>

If the difference in Column C for the Section 3.B.2 is positive or zero, the MOE compliance requirement is met based on the per capita local expenditures only.

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Unaudited Actuals
Special Education Maintenance of Effort
2018-19 Budget vs. 2017-18 Actual Comparison
2018-19 Budget by LEA (LB-B)

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT									1,476
TOTAL BUDGET (Funds 01, 09, & 62; resources 0000-9999)										
1000-1999	Certificated Salaries	404,759.00	0.00	249,300.00	0.00	1,063,848.00	4,140,705.00	4,684,394.00		10,543,006.00
2000-2999	Classified Salaries	449,477.00	0.00	0.00	0.00	405,875.00	1,015,466.00	3,430,453.00		5,301,271.00
3000-3999	Employee Benefits	385,372.00	0.00	90,365.00	0.00	561,218.00	1,770,447.00	3,331,600.00		6,139,002.00
4000-4999	Books and Supplies	46,000.00	0.00	0.00	0.00	45,525.00	54,000.00	(258,753.00)		(113,228.00)
5000-5999	Services and Other Operating Expenditures	2,166,100.00	0.00	3,300.00	0.00	350.00	5,700.00	678,300.00		2,853,750.00
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	3,451,708.00	0.00	342,965.00	0.00	2,076,816.00	6,986,318.00	11,865,994.00	0.00	24,723,801.00
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	13,839.00	0.00	94,244.00		108,083.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	13,839.00	0.00	94,244.00	0.00	108,083.00
	TOTAL COSTS	3,451,708.00	0.00	342,965.00	0.00	2,090,655.00	6,986,318.00	11,960,238.00	0.00	24,831,884.00
STATE AND LOCAL BUDGET (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)										
1000-1999	Certificated Salaries	374,544.00	0.00	249,300.00	0.00	959,277.00	4,140,705.00	4,684,394.00		10,408,220.00
2000-2999	Classified Salaries	409,871.00	0.00	0.00	0.00	319,883.00	1,015,466.00	2,093,395.00		3,838,615.00
3000-3999	Employee Benefits	357,590.00	0.00	90,365.00	0.00	485,970.00	1,770,447.00	2,546,044.00		5,250,416.00
4000-4999	Books and Supplies	28,000.00	0.00	0.00	0.00	0.00	54,000.00	(268,753.00)		(186,753.00)
5000-5999	Services and Other Operating Expenditures	2,127,640.00	0.00	3,300.00	0.00	0.00	5,700.00	673,300.00		2,809,940.00
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	3,297,645.00	0.00	342,965.00	0.00	1,765,130.00	6,986,318.00	9,728,380.00	0.00	22,120,438.00
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	3,297,645.00	0.00	342,965.00	0.00	1,765,130.00	6,986,318.00	9,728,380.00	0.00	22,120,438.00
8980	Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00
	TOTAL COSTS									22,120,438.00

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total	
LOCAL BUDGET (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)											
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
5000-5999	Services and Other Operating Expenditures	1,729,740.00	0.00	0.00	0.00	0.00	0.00	0.00		1,729,740.00	
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Direct Costs	1,729,740.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,729,740.00	
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	TOTAL BEFORE OBJECT 8980	1,729,740.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,729,740.00	
8980	Contributions from Unrestricted Revenues to Federal Resources (from State and Local Budget section)									0.00	
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500-6540, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500-6540, & 7240, goals 5000-5999)										
	TOTAL COSTS										13,178,191.00
											14,907,931.00

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT									1,476
TOTAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-9999)										
1000-1999	Certificated Salaries	362,888.99	0.00	148,706.49	0.00	1,034,566.07	3,909,072.98	4,486,637.30		9,941,871.83
2000-2999	Classified Salaries	422,918.45	0.00	0.00	0.00	358,281.24	813,660.78	3,311,782.60		4,906,643.07
3000-3999	Employee Benefits	360,585.71	0.00	63,873.26	0.00	590,368.56	1,819,817.21	3,385,451.18		6,220,095.92
4000-4999	Books and Supplies	116,657.94	0.00	0.00	0.00	6,168.83	68,757.67	31,894.09		223,478.53
5000-5999	Services and Other Operating Expenditures	2,575,889.74	0.00	1,950.00	0.00	495.85	5,858.08	817,140.17		3,401,333.84
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	3,838,940.83	0.00	214,529.75	0.00	1,989,880.55	6,617,166.72	12,032,905.34	0.00	24,693,423.19
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	15,087.27	0.00	102,745.85		117,833.12
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	4,296,807.19								4,296,807.19
	Total Indirect Costs	0.00	0.00	0.00	0.00	15,087.27	0.00	102,745.85	0.00	117,833.12
	TOTAL COSTS	3,838,940.83	0.00	214,529.75	0.00	2,004,967.82	6,617,166.72	12,135,651.19	0.00	24,811,256.31
FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)										
1000-1999	Certificated Salaries	19,446.77	0.00	0.00	0.00	142,915.97	0.00	0.00		162,362.74
2000-2999	Classified Salaries	6,004.72	0.00	0.00	0.00	87,095.63	0.00	1,375,334.45		1,468,434.80
3000-3999	Employee Benefits	9,415.76	0.00	0.00	0.00	73,761.45	0.00	739,629.70		822,806.91
4000-4999	Books and Supplies	17,535.56	0.00	0.00	0.00	6,168.83	0.00	18,131.25		41,835.64
5000-5999	Services and Other Operating Expenditures	171,044.59	0.00	0.00	0.00	495.85	0.00	3,666.77		175,207.21
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	223,447.40	0.00	0.00	0.00	310,437.73	0.00	2,136,762.17	0.00	2,670,647.30
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	15,087.27	0.00	102,745.85		117,833.12
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	15,087.27	0.00	102,745.85	0.00	117,833.12
	TOTAL BEFORE OBJECT 8980	223,447.40	0.00	0.00	0.00	325,525.00	0.00	2,239,508.02	0.00	2,788,480.42
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00
	TOTAL COSTS									2,788,480.42

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
STATE AND LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)										
1000-1999	Certificated Salaries	343,442.22	0.00	148,706.49	0.00	891,650.10	3,909,072.98	4,486,637.30		9,779,509.09
2000-2999	Classified Salaries	416,913.73	0.00	0.00	0.00	271,185.61	813,660.78	1,936,448.15		3,438,208.27
3000-3999	Employee Benefits	351,169.95	0.00	63,873.26	0.00	516,607.11	1,819,817.21	2,645,821.48		5,397,289.01
4000-4999	Books and Supplies	99,122.38	0.00	0.00	0.00	0.00	68,757.67	13,762.84		181,642.89
5000-5999	Services and Other Operating Expenditures	2,404,845.15	0.00	1,950.00	0.00	0.00	5,858.08	813,473.40		3,226,126.63
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	3,615,493.43	0.00	214,529.75	0.00	1,679,442.82	6,617,166.72	9,896,143.17	0.00	22,022,775.89
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	4,296,807.19								4,296,807.19
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	3,615,493.43	0.00	214,529.75	0.00	1,679,442.82	6,617,166.72	9,896,143.17	0.00	22,022,775.89
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
	TOTAL COSTS									22,022,775.89
LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)										
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	0.00	61,560.00		61,560.00
3000-3999	Employee Benefits	155.10	0.00	0.00	0.00	0.00	0.00	3,325.00		3,480.10
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
5000-5999	Services and Other Operating Expenditures	1,973,930.97	0.00	0.00	0.00	0.00	0.00	0.00		1,973,930.97
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	1,974,086.07	0.00	0.00	0.00	0.00	0.00	64,885.00	0.00	2,038,971.07
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	1,974,086.07	0.00	0.00	0.00	0.00	0.00	64,885.00	0.00	2,038,971.07
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)									11,803,542.35
	TOTAL COSTS									13,842,513.42

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

SELPA: North Orange (MM)

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2018-19 Budget by LEA (LB-B) and the 2017-18 Expenditures by LEA (LE-B) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

Per the federal Subsequent Years Rule, in order to determine the required level of effort, the LEA must look back to the last fiscal year in which the LEA maintained effort using the same method by which it is currently establishing the eligibility standard. To meet the requirement of the Subsequent Years Rule, the LMC-B worksheet has been revised to make changes to sections 3.A.1, 3.A.2, 3.B.1, and 3.B.2. The revised sections allow the LEA to compare the 2018-19 budgeted expenditures to the most recent fiscal year the LEA met MOE using that method, which is the comparison year. To ensure the LEA is comparing 2018-19 budgeted expenditures to the appropriate comparison year, the LEA is required to complete the Subsequent Years Tracking (SYT) worksheet with their LMC-B worksheet. The SYT worksheet tracks the result for each of the four methods back to FY 2011-12, which is the baseline year for LEA MOE calculations established by the Office of Special Education Programs. The SYT worksheet is available at: <http://www.cde.ca.gov/sp/se/as/documents/subseqyrtrckwrksht.xls>.

There are four methods that the LEA can use to demonstrate the eligibility standard. They are (1) combined state and local expenditures; (2) combined state and local expenditures on a per capita basis; (3) local expenditures only; and (4) local expenditures only on a per capita basis.

The LEA is only required to pass one of the tests to meet the MOE requirement. However, the LEA is required to show results for all four methods. These results are necessary both for historical purposes and for the possibility that the LEA may want, or need, to switch methods in future years.

SECTION 1 Exempt Reduction Under 34 CFR Section 300.204

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to combined state and local MOE standard, local only MOE standard, or both. If the LEA meets one of the conditions below, the LEA must complete and include the IDEA MOE Exemption Worksheet available at: <http://www.cde.ca.gov/sp/se/as/documents/leamoeexempwrksht.xls>.

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.
2. A decrease in the enrollment of children with disabilities.
3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:
 - a. Has left the jurisdiction of the agency;
 - b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or
 - c. No longer needs the program of special education.
4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.
5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

Provide the condition number, if any, to be used in the calculation below:	<u>State and Local</u>	<u>Local Only</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total exempt reductions	0.00	0.00

SELPA: North Orange (MM)

SECTION 2 Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205)

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act (ESEA) of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

	<u>State and Local</u>	<u>Local Only</u>
Current year funding (IDEA Section 611 Local Assistance Grant Award - Resource 3310)	_____	
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Increase in funding (if difference is positive)	<u>0.00</u>	
Maximum available for MOE reduction (50% of increase in funding)	<u>0.00</u> (a)	
Current year funding (IDEA Section 619 - Resource 3315)	_____	
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3310, 3315, and 3320)	<u>0.00</u> (b)	

If (b) is greater than (a).		
Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS)	_____	(c)
Available for MOE reduction. (line (a) minus line (c), zero if negative)	<u>0.00</u>	(d)
Enter portion used to reduce MOE requirement (cannot exceed line (d), Available for MOE reduction).	_____	_____

If (b) is less than (a).		
Enter portion used to reduce MOE requirement (first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement).	_____	(e) _____
Available to set aside for EIS (line (b) minus line (e), zero if negative)	<u>0.00</u>	(f) _____

Note: If your LEA exercises the authority under 34 CFR 300.205(a) to reduce the MOE requirement, the LEA must list the activities (which are authorized under the ESEA) paid with the freed up funds:		

SELPA: North Orange (MM)

SECTION 3

	<u>Column A</u>	<u>Column B</u>	<u>Column C</u>
	Budgeted Amounts (LB-B Worksheet) FY 2018-19	Actual Expenditures Comparison Year 2017/18	Difference (A - B)
A. COMBINED STATE AND LOCAL EXPENDITURES METHOD			
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on state and local expenditures.			
a. Total special education expenditures	24,831,884.00		
b. Less: Expenditures paid from federal sources	2,711,446.00		
c. Expenditures paid from state and local sources	22,120,438.00	21,171,280.89	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		21,171,280.89	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	22,120,438.00	21,171,280.89	949,157.11

If the difference in Column C for the Section 3.A.1 is positive or zero, the MOE Eligibility requirement is met based on the combination of state and local expenditures.

	Budgeted Amounts FY 2018-19	Comparison Year 2017-18	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on the per capita state and local expenditures.			
a. Total special education expenditures	24,831,884.00		
b. Less: Expenditures paid from federal sources	2,711,446		
c. Expenditures paid from state and local sources	22,120,438.00	21,171,280.89	
Add/Less: Adjustments required for MOE calculation		0.00	
Comparison year's expenditures, adjusted for MOE calculation		21,171,280.89	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	22,120,438.00	21,171,280.89	
d. Special education unduplicated pupil count	1476	1476	
e. Per capita state and local expenditures (A2c/A2d)	14,986.75	14,343.69	643.06

If the difference in Column C for the Section 3.A.2 is positive or zero, the MOE eligibility requirement is met based on the per capita state and local expenditures.

SELPA: North Orange (MM)

B. LOCAL EXPENDITURES ONLY METHOD

	Budget FY 2018-19	Comparison Year 2017-18	Difference
1. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on local expenditures only.			
a. Expenditures paid from local sources	14,907,931.00	13,842,513.42	
Add/Less: Adjustments required for MOE calculation Comparison year's expenditures, adjusted for MOE calculation		0.00	
		<u>13,842,513.42</u>	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	<u>14,907,931.00</u>	<u>13,842,513.42</u>	<u>1,065,417.58</u>

If the difference in Column C for the Section 3.B.1 is positive or zero, the MOE eligibility requirement is met based on the local expenditures only.

	Budget FY 2018-19	Comparison Year 2017-18	Difference
2. Under "Comparison Year," enter the most recent year in which MOE compliance was met using the actual vs. actual method based on per capita local expenditures			
a. Expenditures paid from local sources	14,907,931.00	13,842,513.42	
Add/Less: Adjustments required for MOE calculation Comparison year's expenditures, adjusted for MOE calculation		0.00	
		<u>13,842,513.42</u>	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	<u>14,907,931.00</u>	<u>13,842,513.42</u>	<u>1,065,417.58</u>
b. Special education unduplicated pupil count	<u>1,476</u>	<u>1,476</u>	
c. Per capita local expenditures (B2a/B2b)	<u>10,100.22</u>	<u>9,378.40</u>	<u>721.82</u>

If the difference in Column C for the Section 3.B.2 is positive or zero, the MOE eligibility requirement is met based on the per capita local expenditures only.

Robert R. Coghlan, Ph.D.
Contact Name

(714) 447-7412
Telephone Number

Asst. Supt. Business
Title

robert_coghlan@myfsd.org
E-mail Address

DISCUSSION/ACTION ITEM

DATE: September 4, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Damian Ibarra, Supervisor, Business Services
SUBJECT: **ADOPT RESOLUTION #18/19-08 APPROVING THE RECALCULATION OF THE 2017/2018 APPROPRIATIONS LIMITATION AND ESTABLISHING THE 2018/2019 ESTIMATED APPROPRIATIONS LIMITATION CALCULATIONS**

Background: Since 1979, when Proposition 4 (the Gann Amendment) was approved by the voters of California, all school districts must establish a Gann Limit for the preceding and current fiscal year in accordance with the provision of the Gann Amendment and applicable statutory law.

Rationale: The California Department of Education is requesting these forms in accordance with Government Code section 7906 (f) which states:

“Each school district shall report to the Superintendent of Public Instruction and to the Director of Finance, at least annually, its appropriation limit, its appropriations subject to limitation, the amount of its state aid apportionments and subventions included within the proceeds of taxes of the school district, and amounts excluded from its appropriations limit, at a time and in a manner prescribed by the Superintendent of Public Instruction and approved by the Director of Finance.”

Funding: Not applicable.

Recommendation: Adopt Resolution #18/19-08 approving the Recalculation of the 2017/2018 Appropriations Limitation and establishing the 2018/2019 Estimated Appropriations Limitation Calculations.

RC:DI:gs
Attachments

FULLERTON SCHOOL DISTRICT

ADOPT RESOLUTION #18/19-08

**APPROVING THE RECALCULATION OF THE 2017/2018 APPROPRIATIONS
LIMITATION AND ESTABLISHING THE 2018/2019 ESTIMATED
APPROPRIATIONS LIMITATION CALCULATIONS**

WHEREAS, in November of 1979, the California electorate did adopt Proposition 4, commonly called the Gann Amendment, which added Article XIII-B to the California Constitution; and,

WHEREAS, the provisions of that Article establish maximum appropriation limitations, commonly called "Gann Limits," for public agencies, including school districts; and,

WHEREAS, the District must establish a revised Gann limit for the 2017/2018 fiscal year and a projected Gann Limit for the 2018/2019 fiscal year in accordance with the provisions of Article XIII-B and applicable statutory law; and,

NOW, THEREFORE, BE IT RESOLVED that this Board does provide public notice that the attached calculations and documentation of the Gann limits for the 2017/2018 and 2018/2019 fiscal years are made in accord with applicable constitutional and statutory law; and,

BE IT FURTHER RESOLVED that this Board does hereby declare that the appropriations in the Budget for the 2017/2018 and 2018/2019 fiscal years do not exceed the limitations imposed by Proposition 4; and,

BE IT FURTHER RESOLVED that the Superintendent provides copies of this resolution along with the appropriate attachments to interested citizens of this District.

BE IT FURTHER RESOLVED that the documentation used in determining the appropriations limit shall be available to the public at 1401 W. Valencia Drive, Fullerton, California 92833.

PASSED AND ADOPTED by the Board of Trustees of the Fullerton School District this 4th day of September 2018 by the following vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAIN: _____

Attest:

President, Board of Trustees

Clerk/Secretary to the Board

	2017-18 Calculations			2018-19 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
A. PRIOR YEAR DATA (2016-17 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE)	2016-17 Actual			2017-18 Actual		
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	83,471,484.88		83,471,484.88			85,781,273.59
2. PRIOR YEAR GANN ADA (Preload/Line B3, PY column)	13,070.87		13,070.87			12,953.96
ADJUSTMENTS TO PRIOR YEAR LIMIT	Adjustments to 2016-17			Adjustments to 2017-18		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)			0.00			0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
B. CURRENT YEAR GANN ADA (2017-18 data should tie to Principal Apportionment Software Attendance reports and include ADA for charter schools reporting with the district)	2017-18 P2 Report			2018-19 P2 Estimate		
1. Total K-12 ADA (Form A, Line A6)	12,953.96		12,953.96	12,755.96		12,755.96
2. Total Charter Schools ADA (Form A, Line C9)	0.00		0.00	0.00		0.00
3. TOTAL CURRENT YEAR P2 ADA (Line B1 plus B2)			12,953.96			12,755.96
C. LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED	2017-18 Actual			2018-19 Budget		
TAXES AND SUBVENTIONS (Funds 01, 09, and 62)						
1. Homeowners' Exemption (Object 8021)	212,920.53		212,920.53	212,921.00		212,921.00
2. Timber Yield Tax (Object 8022)	4.84		4.84	3.00		3.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	0.00		0.00	0.00		0.00
4. Secured Roll Taxes (Object 8041)	36,439,909.40		36,439,909.40	36,568,315.00		36,568,315.00
5. Unsecured Roll Taxes (Object 8042)	1,192,699.80		1,192,699.80	1,111,610.00		1,111,610.00
6. Prior Years' Taxes (Object 8043)	431,019.10		431,019.10	429,495.00		429,495.00
7. Supplemental Taxes (Object 8044)	1,918,690.77		1,918,690.77	1,840,566.00		1,840,566.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	8,236,080.28		8,236,080.28	7,906,322.00		7,906,322.00
9. Penalties and Int. from Delinquent Taxes (Object 8048)	0.00		0.00	0.00		0.00
10. Other In-Lieu Taxes (Object 8082)	0.00		0.00	0.00		0.00
11. Comm. Redevelopment Funds (objects 8047 & 8625)	3,733,592.22		3,733,592.22	3,087,820.00		3,087,820.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-LCFF Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)						
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	52,164,916.94	0.00	52,164,916.94	51,157,052.00	0.00	51,157,052.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	52,164,916.94	0.00	52,164,916.94	51,157,052.00	0.00	51,157,052.00

	2017-18 Calculations			2018-19 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
EXCLUDED APPROPRIATIONS						
19. Medicare (Enter federally mandated amounts only from objs. 3301 & 3302; do not include negotiated amounts)			1,243,712.97			1,277,542.00
OTHER EXCLUSIONS						
20. Americans with Disabilities Act						
21. Unreimbursed Court Mandated Desegregation Costs						
22. Other Unfunded Court-ordered or Federal Mandates						
23. TOTAL EXCLUSIONS (Lines C19 through C22)			1,243,712.97			1,277,542.00
STATE AID RECEIVED (Funds 01, 09, and 62)						
24. LCFF - CY (objects 8011 and 8012)	56,664,395.00		56,664,395.00	63,506,922.00		63,506,922.00
25. LCFF/Revenue Limit State Aid - Prior Years (Object 8019)	(2,760.00)		(2,760.00)	0.00		0.00
26. TOTAL STATE AID RECEIVED (Lines C24 plus C25)	56,661,635.00	0.00	56,661,635.00	63,506,922.00	0.00	63,506,922.00
DATA FOR INTEREST CALCULATION						
27. Total Revenues (Funds 01, 09 & 62; objects 8000-8799)	139,864,794.91		139,864,794.91	139,525,877.00		139,525,877.00
28. Total Interest and Return on Investments (Funds 01, 09, and 62; objects 8660 and 8662)	509,989.71		509,989.71	250,000.00		250,000.00
APPROPRIATIONS LIMIT CALCULATIONS						
D. PRELIMINARY APPROPRIATIONS LIMIT			2017-18 Actual			2018-19 Budget
1. Revised Prior Year Program Limit (Lines A1 plus A6)			83,471,484.88			85,781,273.59
2. Inflation Adjustment			1.0369			1.0367
3. Program Population Adjustment (Lines B3 divided by [A2 plus A7]) (Round to four decimal places)			0.9911			0.9847
4. PRELIMINARY APPROPRIATIONS LIMIT (Lines D1 times D2 times D3)			85,781,273.59			87,568,825.80
APPROPRIATIONS SUBJECT TO THE LIMIT						
5. Local Revenues Excluding Interest (Line C18)			52,164,916.94			51,157,052.00
6. Preliminary State Aid Calculation						
a. Minimum State Aid in Local Limit (Greater of \$120 times Line B3 or \$2,400; but not greater than Line C26 or less than zero)			1,554,475.20			1,530,715.20
b. Maximum State Aid in Local Limit (Lesser of Line C26 or Lines D4 minus D5 plus C23; but not less than zero)			34,860,069.62			37,689,315.80
c. Preliminary State Aid in Local Limit (Greater of Lines D6a or D6b)			34,860,069.62			37,689,315.80
7. Local Revenues in Proceeds of Taxes						
a. Interest Counting in Local Limit (Line C28 divided by [Lines C27 minus C28] times [Lines D5 plus D6c])			318,480.93			159,479.10
b. Total Local Proceeds of Taxes (Lines D5 plus D7a)			52,483,397.87			51,316,531.10
8. State Aid in Proceeds of Taxes (Greater of Line D6a, or Lines D4 minus D7b plus C23; but not greater than Line C26 or less than zero)			34,541,588.69			37,529,836.70
9. Total Appropriations Subject to the Limit						
a. Local Revenues (Line D7b)			52,483,397.87			
b. State Subventions (Line D8)			34,541,588.69			
c. Less: Excluded Appropriations (Line C23)			1,243,712.97			
d. TOTAL APPROPRIATIONS SUBJECT TO THE LIMIT (Lines D9a plus D9b minus D9c)			85,781,273.59			

DISCUSSION/ACTION ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **ADOPT RESOLUTION #18/19-09 FOR AUTHORIZATION TO APPLY FOR AND SECURE GRANT FUNDING FROM THE CALIFORNIA ENERGY COMMISSION SCHOOL BUS REPLACEMENT PROGRAM AND ALLOCATE FUNDS FOR ADDITIONAL COST IF NEEDED FOR INFRASTRUCTURE**

Background: This grant is for replacement of up to six 1998 Blue Bird diesel buses from the California Energy Commission School Bus Replacement Program. The grant application process for these buses requires that the Board of Trustees apply in advance through Board resolution for school bus grant funding and infrastructure.

Rationale: In order to improve air quality in Southern California, the California Energy Commission School Bus Replacement Program extends grant opportunities to public school districts and joint power authorities. The Fullerton School District operates six 1998 Blue Bird diesel buses that are eligible for replacement consideration.

Funding: The grant will cover the full actual price of the new electric bus including taxes. For the charging infrastructure, the grant will cover up to \$60,000 per bus for the installation of the charging system.

Recommendation: Adopt Resolution #18/19-09 for authorization to apply for and secure grant funding from the California Energy Commission School Bus Replacement Program and allocate funds for additional cost if needed for infrastructure.

RC:MM:gs
Attachment

**FULLERTON SCHOOL DISTRICT
BOARD OF TRUSTEES
Orange County, California**

RESOLUTION #18/19-09

**REPLACEMENT OF DIESEL SCHOOL BUSES FROM
THE CALIFORNIA ENERGY COMMISSION SCHOOL BUS REPLACEMENT PROGRAM**

WHEREAS, the California Energy Commission School Bus Replacement Program provides grant funding to public school districts and county offices of education to replace old diesel school buses; and

WHEREAS, the Board of Trustees of the Fullerton School District authorizes The Assistant Superintendent, Business Services, to apply for school bus grant funding from the California Energy Commission to replace old school buses.

NOW, THEREFORE, BE IT RESOLVED, ORDERED, AND DECLARED that if recommended for funding by the California Energy Commission School Bus Replacement Program, the Board of Trustees authorizes the Fullerton School District to accept a grant for school bus replacement and vehicle infrastructure.

BE IT ALSO RESOLVED, that the Assistant Superintendent, Business Services, is hereby authorized and empowered to execute in the name of the Fullerton School District all necessary documents to implement and carry out the purpose of this resolution, and to undertake all actions necessary to undertake and complete the projects.

Passed and adopted by the Board of Trustees of the Fullerton School District on September 4, 2018, by the following voice vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAIN: _____

STATE OF CALIFORNIA)
) ss
COUNTY OF ORANGE)

I, _____, Clerk of the Board of Trustees of the Fullerton School District of Orange County, California, hereby certify that the above resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 4th day of September 2018, and I have hereunto set my hand and seal this 4th day of September 2018.

Clerk, Board of Trustees

DISCUSSION/ACTION ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chanjira Luu, Director of Classified Personnel Services

SUBJECT: PUBLIC ANNOUNCEMENT ON THE BOARD OF TRUSTEES' INTENT TO APPOINT/REAPPOINT THE PERSONNEL COMMISSIONER AT THEIR SEPTMEMBER 4, 2018, BOARD OF TRUSTEES MEETING

Background: The Personnel Commission is comprised of three individuals who reside within the boundaries of the Fullerton School District, and are registered voters and known adherents to the principle of the merit system.

Appointment to the Personnel Commission consists of a three-year term and is made on a rotating basis with one Personnel Commissioner's term set to expire each year. One member of the Personnel Commission is appointed by the Board of Trustees, one member is appointed by the Board of Trustees upon the recommendation of the Classified employee organization (i.e., CSEA), and another member is jointly appointed by the other two Personnel Commissioners. The term starts on December 1 at noon.

The term of the Board of Trustees' appointee to the Personnel Commission, Ms. Janet McNeill, is set to expire on December 1, 2018. Ms. McNeill has served as the Board of Trustees' appointed Personnel Commissioner since 2009. Ms. McNeill has expressed interests to continue serving as the Board of Trustees' appointee to the Personnel Commission.

The Director of Classified Personnel Services' administrative report on the appointment process was presented to the Board of Trustees and the Superintendent at the Board of Trustees' public meeting on August 14. An announcement of the appointment was placed on the District's website to solicit the public's interest for appointment consideration.

Rationale: This action is pursuant to Education Code 45246 regarding the announcement of intended appointees; open hearing of governing board and personnel commission; discharge of duties until successor appointed.

After the Board of Trustees' public announcement of their intent to appoint/reappoint a Personnel Commissioner on September 4, the Board of Trustees will hold an open public hearing at their meeting on October 9. Immediately after the open hearing is adjourned, the Board of Trustees will make their appointment/reappointment, or a substitute appointment or recommendation, without further notification or public hearing. Once the appointment/reappointment is made by the Board of Trustees at their October 9 meeting, the term becomes effective during the period of December 1, 2018-December 1, 2021.

Funding: N/A

Recommendation: Public Announcement on the Board of Trustees' Intent to Appoint/ReAppoint the Personnel Commissioner at their September 4, 2018, Board of Trustees Meeting.

CL:cl

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, June 19, 2018
5:15 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Beverly Berryman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:17 p.m. and she led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson,
(*Jeanette Vazquez was absent*)

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt,
Mr. Jay McPhail

Recess to Closed Session – Agenda

At 5:18 p.m., the Board recessed to Closed Session for: •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]; •Potential Litigation [Government Code section 54956.9(b)(1)]; •Confidential Student Services [Education Code sections 35146, 48918].

Open Session, Call to Order, Pledge of Allegiance– Board Room

President Berryman called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:08 p.m. and Trustee Chris Thompson led the pledge of allegiance.

In closed session, the Board voted 4-0 to approve the authorization to allow the Assistant Superintendent of Personnel Services, to serve a Notice pursuant to Education Code section 44938(B) on permanent certificated employee ID #1573.

The Board voted 3-0 to approve the authorization to allow the Assistant Superintendent of Personnel Services to serve a Notice pursuant to Education Code section 44938(b) on permanent employee ID #2739.

The Board voted to not approve a confidential settlement agreement between FSD and parents of student 782656.

Introductions/Recognitions:

Karen Allen, PTA President Volunteer, was recognized for numerous years of volunteer service to students. Dr. Pletka thanked Mrs. Allen for her willingness to volunteer her time to benefit students. President Berryman shared PTA Council honored Mrs. Allen with the Honorary Service Award. Mrs. Allen thanked the Board of Trustees for always putting students first and pushing forward with making decisions that benefit children.

Superintendent's Report

Dr. Bob Pletka thanked Karen Allen for her commitment to helping students.

Information from the Board of Trustees

Trustee Sugarman- She has visited several sites during the Summer including Nicolas JHS and Parks JHS. She recently visited Parks JHS for the Genius Academy and was impressed to see numerous new teachers leading the summer classes.

Trustee Thompson- No report.

Trustee Vazquez – absent.

Trustee Meyer- She reported she is thankful for numerous teachers who are participating in supplemental trainings during the summer.

President Berryman- She shared with the Board two certificates that the Fullerton School District recently received: 2018 Robot Nation Competition from Congressman Ed Royce and Fullerton Cares/Sensory Room from Assemblymember Sharon Quirk-Silva.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –no report.
CSEA – no report.
FESMA –no report.

Public Comments:

Rebecca Cash stated she has known Ann Scott for several years and spoke on behalf of Ms. Scott's character.

Cici Martinez, parent, stated she is an involved parent at Commonwealth School and spoke on behalf of Ms. Scott's character and her good report with both students and staff. She stated Ms. Scott spends numerous volunteer hours helping students during the school day and after school.

Brady Jaime, high school teacher, stated she has known Ann Scott for 30 years. She stated Ms. Scott volunteers hundreds of hours benefiting students and Ms. Jaime said she is concerned at the treatment Ms. Scott is receiving by the Principal.

James Rogers, California Teachers Director, shared details of the investigation involving Mrs. Ann Scott. He stated Ms. Scott has served as FETA Representative but has previously resigned as FETA Representative. He stated he feels the Principal has been dishonest and asked the District to not act too swiftly in making a decision regarding the investigation as the teacher has a good reputation.

Robin McIndoo, retired teacher, stated many people attended the board meeting in support of Ann Scott. She asked the District to continue Ms. Scott's pay during the investigation. She stated this is a very stressful situation for Ms. Scott. Ms. McIndoo stated the District should look further into the issues affecting Commonwealth School. She stated Ms. Scott has a good reputation as a teacher at Commonwealth and previously as a Teacher on Special Assignment at the District Office.

Aide Armas, parent, shared a personal story of her interactions with Ann Scott. She was not impressed with resolutions at Commonwealth School. She stated Ms. Scott has created athletic afterschool clubs at Commonwealth School that benefit students. Ms. Arma stated that she is disappointed with the handling of the situation involving Ms. Scott.

Rosa Ponce, parent, spoke about Ann Scott's instructional value. Her child's confidence has increased with the instructional support from Ms. Scott. She spoke about Mrs. Scott's worth as an individual and as a teacher. Ms. Ponce shared her concerns regarding how the Principal handled a concern from last year.

Chris Thompson made a motion to extend public input on this item to over 20 minutes and Hilda Sugarman seconded the motion.

Maria Manriquez, parent, spoke highly of Ms. Scott as a person and as a teacher. She stated Ms. Scott focuses on helping students and pushes them to excel forward. Mrs. Manriquez stated Ms. Scott is one of the best teachers at Commonwealth school and asked the investigation focus on Ms. Scott as a teacher and not on one mistake.

Jennifer Snelgrove, parent, stated her daughter got pulled out of the after school program by the Principal for Ms. Scott's investigation. Ms. Snelgrove expressed her concern that her daughter was questioned during non-school hours.

Jennifer Mendez, student, shared Ms. Scott has helped her and many other students to push forward.

Sarah Garcia, student, spoke about how Ms. Scott has made a positive impact in her life. She does not believe Ms. Scott would do anything improper.

Adrian Ortiz, student, shared Ms. Scott is a wonderful teacher who has taught students to push through and not listen to bullies.

Selena Azusa, student, stated Ms. Scott is one of the greatest teachers she has had and that Ms. Scott has done so much for students. She stated her support for Ms. Scott.

President Berryman thanked all the public comment speakers and addressed the students and commended their bravery in their public speaking.

Presentation:

Michael Beverly from PGMG Solar spoke about the benefits of FSD going Solar. He spoke about positive impact to general fund, additional campus improvements included in project, shade for students/cars/community, educational enhancements, community partnership, environmental and human health benefits and positive PR for the District. Mr. Beverly spoke about the Power Purchase Agreement.

Approve Minutes

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 4-0 to approve minutes of the Regular meeting on June 5, 2018.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Hilda Sugarman, seconded by Janny Meyer, and carried 4-0 to approve the consent items including Revised Certificated Personnel Report #1a. The Board commented on Consent Items #1a and #1b.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered L22B0004, L22C0105, L22D0704 through L22D0705, L22M0275 through L22M0288, L22R2016 through L22R2111, L22T0028 through L22T0032, L22V0262 through L22V0269, and L22X0408 through L22X0411 for the 2017/2018 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 200900 through 200911 for the 2017/2018 school year.

1e. Approve/Ratify warrants numbered 116288 through 116623 for the 2017/2018 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12820 through 12825 for the 2017/2018 school year.

1g. Adopt Resolutions numbered 17/18-B034 through 17/18-B038 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h. Approve organizational memberships for 2018/2019.

1i. Approve agreement for KYA Services, LLC, referencing the piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03 for beam repairs necessary at Richman Elementary School.

1j. Approve agreement for KYA Services, LLC, referencing the piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03 for beam repairs necessary at Woodcrest Elementary School.

1k. Approve agreement for KYA Services, LLC, referencing the piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03 for the purchase of window treatments, lighting, interior wall paint, and miscellaneous upgrades to the STEAM Lab at Laguna Road Elementary School.

1l. Approve agreement for KYA Services, LLC, referencing the piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03 for the purchase of window treatments, lighting, interior wall paint, and miscellaneous upgrades to the Active Learning Center at Pacific Drive Elementary School.

1m. Approve agreement for Progressive Surface Solutions referencing Districtwide Unit Cost Contract FSD-15-16-GFR-03 for carpeting upgrades, replacement, and repairs for the application of support beams, roof deck, and paint at Richman Elementary School.

1n. Approve agreement for Progressive Surface Solutions referencing Districtwide Unit Cost Contract FSD-15-

16-GFR-03 for carpeting upgrades, replacement, and repairs for the application of support beams, roof deck, and paint at Woodcrest Elementary School.

1o. Approve agreement for Progressive Surface Solutions referencing Districtwide Unit Cost Contract FSD-15-16-GFR-03 for demo and application of ceiling tiles, paint, drywall, and light fixtures at Laguna Road Elementary School's STEM Lab.

1p. Approve agreement for Progressive Surface Solutions referencing Districtwide Unit Cost Contract FSD-15-16-GFR-03 for demo and application of ceiling tiles, paint, drywall, and light fixtures at Pacific Drive Elementary School's Active Learning Center.

1q. Approve Independent Contractor Agreement between Fullerton School District and Miltos Varkatzas as Facilities Consultant effective July 1, 2018 through June 30, 2019.

1r. Approve contract between Fullerton School District and PowerSchool Group, LLC, for PowerSchool Registration for 2018/2019 school year.

1s. Approve submission to the California Department of Education of the Spring Consolidated Application for Funding Categorical Aid Programs for the 2018/2019 school year.

1t. Approve School Smarts Parent Engagement Program Agreement for 2018/2019.

1u. Approve three-year licensing agreement between Fullerton School District and Illuminate Education, Inc., for Illuminate Data and Assessment system from July 1, 2018 through June 30, 2021.

1v. Approve Agreement between Fullerton School District and WestEd to provide an evaluation of educational programs related to student achievement and engagement for the 2018/2019 school year.

1w. Approve Memorandum of Understanding between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education for Special Education programs and procedures for the 2018/2019 school year.

1x. Approve Service Agreement between Fullerton School District and Paradigm Healthcare Services for Medi-Cal and Medi-Cal Administrative Activities Billing Claims effective July 1, 2018 through June 30, 2021.

1y. Approve 2018/2019 Independent Contractor Agreements with Allied Interpreting Service, Inc., Child Shuttle, Dayle McIntosh Center, Goodwill Industries of Orange County (ATEC), and Secure Transportation.

1z. Approve 2018/2019 Nonpublic Agency Master Contracts with Behavioral Health Works, Inc., Cornerstone Therapies, Russo Fleck & Associates, and Speech Bananas.

1aa. Approve 2018/2019 Nonpublic School Master Contracts with Beacon Day School, Blind Children's Learning Center, Olive Crest Academy, Spectrum Center – Rossier Park Schools, and Speech and Language Development Center.

1bb. Approve Classified tuition reimbursement.

1cc. Approve contract between ClassLink and Fullerton School District for the 2018/2019 school year.

1dd. Approve contract between Fullerton School District and COMPAnion Corporation for the 2018/2019 school year.

1ee. Approve Independent Contractor Agreement between Fullerton School District and K5, LLC to provide coding, data dashboards and other critical components for District's programs for the 2018/2019 school year.

1ff. Approve service agreement between Fullerton School District and PowerSchool Group, LLC, for PowerSchool Student Information System and PowerSchool Learning Management System for 2018/2019

school year.

1gg. Approve Independent Contractor Agreement between Fullerton School District and Thrively Inc., for the 2018/2019 school year.

1hh. Award contract 2018 Fence Replacement-Variou Sites, FSD-17-18-MF-01 for the purchase and installation of various types of fencing including but not limited to chain link and decorative metal fencing to A-1 Enterprises, Inc., A-1 Fence Company.

1ii. Approve out-of-state conference attendance for Michael Burns to attend School Nutrition Association's Annual National Conference in Las Vegas, July 9-12, 2018.

1jj. Approve Independent Contractor Agreement between Fullerton School District Nutrition Services and Melissa Manning for services as nutrition consultant from June 20, 2018 through August 30, 2018.

1kk. Award contract for Ladera Vista School of the Arts 2018 modular buildings, FSD-17-18-GF-06, of low voltage wiring installation according to DSA regulations to DBMC, Inc.

1ll. Approve Additive Change Order #1, for Valencia Park Elementary School, Interior and Exterior Paint Project, FSD-17-18-GF-02, to Astro Painting Co., Inc.

1mm. Approve license agreement with Forecast5 Analytics for the 2018/2019 school year.

Discussion/Action Items:

2a. Adopt proposed Local Control and Accountability Plan (LCAP) and federal Addendum for three school years 2018/2019, 2019/2020, 2020/2021 and Annual Update for 2017/2018.

Trustee Sugarman spoke about the important of the District hiring a public relations employee. Trustee Sugarman shared she would like the LCAP approval to include the hiring of this position. The Board held a brief discussion regarding this topic and it was decided the Board was not ready to currently move forward with adding this position to LCAP approval. The Board requested further information regarding a public relations/grant writer position.

It was then moved by Hilda Sugarman, seconded by Janny Meyer and carried 3-0 (Trustee Thompson was absent from the room/vote) to adopt proposed Local Control and Accountability Plan (LCAP) and federal Addendum for three school years 2018/2019, 2019/2020, 2020/2021 and Annual Update for 2017/2018

2b. Adopt the Proposed 2018/2019 Budget—All Funds.

Dr. Robert Coghlan, Assistant Superintendent of Business Services, shared an update with the Board regarding the proposed budget. Dr. Coghlan showed the change in revenue in the final State budget. One time funding decreased by \$2.2 million in 2018-19 replaced by ongoing revenue which totaled more than \$2.6 million over three years. Trustee Thompson expressed his concerns with the massive concurrent deficits that is projected. It was then moved by Janny Meyer, seconded by Hilda Sugarman and carried 3-1 (Trustee Thompson opposed) to adopt the Proposed 2018/2019 Budget—All Funds.

2c. Adopt Resolution #17/18-23 regarding the Education Protection Account.

It was moved by Hilda Sugarman, seconded by Chris Thomposn and carried 4-0 to adopt Resolution #17/18-23 regarding the Education Protection Account

2d. Adopt Resolution #17/18-24 to establish temporary interfund transfers of special or restricted fund monies

It was moved by Hilda Sugarman, seconded by Chris Thompson, and carried 4-0 to adopt Resolution #17/18-24 to establish temporary interfund transfers of special or restricted fund monies.

2e. Adopt New Board Policy:

New:
Business and Noninstructional Operations
BP 3515 Campus Security

It was moved by Chris Thompson, seconded by Hilda Sugarman, and carried 4-0 to adopt above stated new BP 3515.

2f. Adopt Resolution #18/19-01 and approve 2018/2019 Child Development State Preschool Contract effective July 1, 2018 through June 30, 2019.

*adopted together with #2g.

2g. Adopt Resolution #18/19-02 and approve 2018/2019 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2018 through June 30, 2019.

It was moved by Hilda Sugarman, seconded by Janny Meyer and carried 4-0 to adopt Resolution #18/19-01 and approve 2018/2019 Child Development State Preschool Contract effective July 1, 2018 through June 30, 2019 AND to Adopt Resolution #18/19-02 AND also approve 2018/2019 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2018 through June 30, 2019.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Sugaman made a motion to receive information regarding a new position for public relations and Trustee Meyer seconded the motion.

Adjournment:

President Berryman adjourned the Regular meeting on June 19, 2018, at 8:27 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, July 24, 2018
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]
- Potential Litigation [Government Code section 54956.9(b)(1)]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting June 19, 2018

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered L22C0106 through L22C0110, L22M0289 through L22M0321, L22R2112 through L22R2190, L22T0033, L22V0270 through L22V0273, and L22X0412 for the 2017/2018 fiscal year; M22B0001, M22C0001 through M22C0004, M22D0003 through M22D0025, M22E0001, M22M0001 through M22M0047, M22R0001 through M22R0159, M22V0001 through M22V0021, M22X0001 through M22X0119, and M22Z0001 through M22Z0063 for the 2018/2019 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 200912 through 200956 for the 2017/2018 school year and purchase orders numbered 210000 through 210064 for the 2018/2019 school year.
- 1e. Approve/Ratify warrants numbered 116624 through 117269 for the 2017/2018 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 12826 through 12924 for the 2017/2018 school year and 12925 through 12938 for the 2018/2019 school year.
- 1g. Adopt Resolutions numbered 17/18-B039 through 17/18-B041 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1h. Approve/Ratify purchase order numbered M40X0001 for the 2018/2019 fiscal year for District 40 (Van Daele).
- 1i. Approve/Ratify purchase orders numbered M48R0001 and M48X0001 for the 2018/2019 fiscal year for District 48 (Amerige Heights).
- 1j. Approve/Ratify warrant number 1117 for the 2017/2018 school year (District 40, Van Daele).
- 1k Approve/Ratify warrants numbered 1193 through 1194 for the 2017/2018 school year (District 48, Amerige Heights).
- 1l. Approve agreement with Mark Schumacker for presentation at the Management Retreat on July 27, 2018.
- 1m. Approve piggyback between Fullerton School District and Gold Star Foods Inc., from Colton Joint Unified School District for the following Piggybackable Bid No. #CJNS-2018/19-Bread for the distribution of bread and tortilla products for the 2018/2019 school year.
- 1n. Approve piggyback between Fullerton School District and Gold Star Food, Inc. from Pomona Valley Purchasing Cooperative for the following Piggybackable Bid No. RFP #C-189-003 for Distribution of Snack Foods and Beverages for the 2018/2019 school year.
- 1o. Approve piggyback renewal between Fullerton School District and Gold Star Food, Inc., from San Gabriel Valley Food Services Co-Op, Agency's Bid No. RFP #1173-15/16 for Distribution of Frozen and Refrigerated Foods and Agency's Bid No. RFP #FS001:15-16 for Fresh and Processed Produce.
- 1p. Approve renewal of agreement between Fullerton School District and Food Finders, Inc., for the 2018/2019 school year.
- 1q. Approve award of contract between Fullerton School District and Stix Holdings, LLC, doing business as (DBA) Pick Up Stix for the 2018/2019 school year.

- 1r. Approve authorization to use the State of California Department of General Services Contract 1-18-23-10A, 1-18-23-20A, 1-18-23-23A for the procurement of fleet vehicles and cars effective through April 30, 2020.
- 1s. Approve Piggyback Bid No. 13-14-0001 from Arvin Union School District for the purchase of furniture and accessories through December 15, 2018.
- 1t. Approve Piggyback Bid No. 218-04, Fleet Management Tracking Solution by Synovia Solutions, from Placentia-Yorba Linda Unified School District through June 30, 2019 inclusive of future renewals.
- 1u. Approve award of contract to Gorm, Inc., pursuant to the State of California Multiple Award Schedules Contract Number 4-17-51-0058A, for the purchase of janitorial supplies effective through September 30, 2021.
- 1v. Award contract for unit price contract (UPC) general contractor, FSD-18-19-GF-01, to New Dimension General Construction.
- 1w. Approve Notice of Completion for Progressive Surface Solutions for Districtwide unit cost contract for carpeting upgrades, replacement, and repairs for Fullerton School District offices and Educational Leadership Center (ELC) to remove existing carpet with standard floor prep and supply and install new Tandus Centiva event series smoked oak plank LVT and carpet tile.
- 1x. Approve Additive Change Order #1, Pacific Drive Elementary School, Exterior and Partial Interior Paint Project, FSD-17-18-GF-01, to Astro Painting Co., Inc.
- 1y. Award contract FSD-17-18-GF-10 for installation of two modular buildings according to DSA regulations for Golden Hill Elementary School to Astra Builders, Inc.
- 1z. Approve the use of CMAS contracts numbered 3-18-70-2492J and 3-16-70-2492H (Resilient Communications, Inc.) for the purchase of IP (internet protocol) telephones and supporting equipment.
- 1aa. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 4 (April 1, 2018- June 30, 2018).
- 1bb. Approve Retainer Agreement of legal services with the Law Offices of Best, Best & Krieger effective during the 2018/2019 fiscal year.
- 1cc. Approve/Ratify agreement with Knowledge Saves Lives to provide emergency preparation.
- 1dd. Approve Practicum Agreement between Fullerton School District and Chemeketa Community College, Yamhill Valley for Speech-Language Pathology Assistance effective August 13, 2018 through June 30, 2019.
- 1ee. Approve Contract with Marzano Research Laboratory to provide Fullerton School District with High-Reliability Schools (HRS) Level One and Two Professional Development for the 2018/2019 school year.
- 1ff. Approve/Ratify Memorandum of Understanding between Fullerton School District and Network for Teaching Entrepreneurship (NFTE) for Nicolas Junior High School for the 2018/2019 school year.
- 1gg. Approve Agreement between Fullerton School District and Sal Tinajero for the Speech and Debate Program for the 2018/2019 school year.
- 1hh. Approve Independent Contractor Agreement between Fullerton School District and Fulcrum Adventures for Child Development Services Leadership Development on September 17, 2018.

- 1ii. Approve Agreement between Fullerton School District and Assistance League of Fullerton for Operation School Bell.
- 1jj. Approve/Ratify Addendum to 2018/2019 Contract between Fullerton School District and Speech and Lanuage Development Center for services effective July 1, 2018 through June 30, 2019.
- 1kk. Approve/Ratify Addendum to 2018/2019 Contract between Fullerton School District and Olive Crest Academy for services effective July 1, 2018 through June 30, 2019.
- 1ll. Approve/Ratify Addendum to 2018/2019 Contract between Fullerton School District and Russo Fleck & Associates for services effective July 1, 2018 through June 30, 2019.
- 1mm. Approve Agreement between Fullerton School District and Addiction Treatment Technologies, LLC, effective July 25, 2018 through June 30, 2019.
- 1nn. Approve Authorized Provider Agreement between Fullerton School District and American Red Cross for contracted services from August 1, 2018 through June 30, 2021.
- 1oo. Approve agreement with Level Data to provide one-time service for bulk address validation.
- 1pp. Approve/Ratify Classified Personnel Report.
- 1qq. Approve agreement between Fullerton School District and Classcraft Studios, Inc. for the 2018/2019 school year.
- 1rr. Approve/ratify one year contract with Spectrum to provide a SIP trunk over existing fiber optic circuit to the Fullerton School District Office, effective July 1, 2018 through June 30, 2019 for support of IP phone system.
- 1ss. Approve a contract to State of California Department of General Services No. AR233: Data Communications products and services.
- 1tt. Approve contract to Resilient Communication, Inc. Pursuant to the State of California Multiple Award schedules (CMAS) contract number 3-11-70-2492E, for the purchase of IP phones and supporting equipment.
- 1uu. Approve a contract to Resilient Communication, Inc. pursuant to the State of California Multiple Award Schedules (CMAS) contract number 3-16-70-2492H, for the purchase of IP phones and supporting equipment.
- 1vv. Approve contract to Resilient Communication, Inc. pursuant to the State of California Multiple Award Schedules (CMAS) contract number 3-18-70-2492J, for the purchase of IP phones and supporting equipment.
- 1ww. Approve/Ratify agreement between Fullerton School District and Qualtrics, LLC., effective June 29, 2018 through June 28, 2019.
- 1xx. Approve Notice of Completion for Schneider Electric Buildings Americas, Inc. ("ESCO"), for additional money received from the California Department of Education used to make necessary repairs of BARD/HVAC units for Acacia and Beechwood Elementary Schools.

Discussion/Action Items:

2a. Adopt Resolution #18/19-03 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele)..

2b. Adopt Resolution #18/19-04 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

2c. Adopt Resolution #18/19-05 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

2d. Adopt Resolution #18/19-06 authorizing the electronic approval of vendor claims/orders for the Fullerton School District (Districts 22, 40, 48).

Administrative Reports:

3a. First Reading of New and Revised Board Policies:

New:

Students

BP 5111.1 – District Residency

BP 5145.13 – Response to Immigration Enforcement

BP 5145.6 – Parent Notifications

Revised:

Philosophy, Goals, Objectives, and Comprehensive Plans

BP 0410 – Nondiscrimination in District Programs and Activities

Community

BP 1312.3 – Uniform Complaint Procedures

Students

BP 5022 – Students and Family Privacy Rights

BP 5111 – Admission

BP 5125 – Student Records

BP 5131.2 – Anti-Bullying

BP 5145.3 – Nondiscrimination/Harassment

3b. First Reading of New Board Policy:

New

Personnel

BP 4119.22, 4219.22, 4319.22 – Student-Employee Interaction

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next Regular scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, August 14, 2018, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Koreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects extra hour(s), extra period(s), new hire(s), promotion(s), resignation(s) and stipend(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JULY 24, 2018

PCD #	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1320	Beijer	Meisje	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	Boehm	Caroline	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	Bordy	Sandy	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
164	Brkich	Jennifer	Ed Services	Teacher	Extra Hours	Approve contracted hourly rate NTE fifteen (15) hours between July 17, 2018 to July 19, 2018 to attend Lindamood Bell workshop. Budget #0138352221-1101	7/17/18 - 7/19/18
150	Browne	Lindsay	Laguna Rd	Teacher	Extra Hours	Approve contracted hourly rate NTE ten (10) hours between June 4, 2018 to August 10, 2018 for Leadership meetings and summer training. Budget #0130218101-1101	6/4/18 - 8/10/18
1320	Cat-Aurelio	Thuy	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	Chavez	Claudia	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
150	Choi	Connie	Laguna Rd	Teacher	Extra Hours	Approve contracted hourly rate NTE ten (10) hours between June 4, 2018 to August 10, 2018 for Leadership meetings and summer training. Budget #0130218101-1101	6/4/18 - 8/10/18
1320	Chung	Sylvia	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1325	Chung	Sylvia	Valencia Park	Resource	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for packing during summer due to school being painted. Budget #0110050101-1101	05/01/18 - 06/11/18
1327	Cooper	Sara	Ed Services	Teacher	Extra Hours	Approve contracted hourly rate NTE three (3) hours on June 8, 2018 for Fine Arts Planning. Budget #0131655109-1101	6/8/18
1320	Escobar	Lupe	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1327	Jacobs	Mark	Ed Services	Teacher	Extra Hours	Approve contracted hourly rate NTE three (3) hours on June 8, 2018 for Fine Arts Planning. Budget #0131655109-1101	6/8/18
1320	Klausmeier	Teresa	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	Mitchell	Megan	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	Mortensen	Jenny	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	O'Toole	Danielle	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JULY 24, 2018

PCD #	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1320	Phillips	Carol	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	Prado	Angelica	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	Ramirez	Paul	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	Ramont	Tracy	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	Rezvani	Julie	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1327	Rowe	Cindy	Ed Services	Teacher	Extra Hours	Approve contracted hourly rate NTE three (3) hours on June 8, 2018 for Fine Arts Planning. Budget #0131655109-1101	6/8/18
1320	San	Mak	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	Saul	Jennifer	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	Sincire	Dionne	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	Sotolongo	Amy	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
1320	Stewart	Kim	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
167	Vidales	Mucio	Ed Services	Teacher	Extra Hours	Approve contracted hourly rate NTE one-hundred thirty (130) hours for certificated personnel to chaperone for Speech and Debate Summer Camp on July 2, 2018 to July 27, 2018. Budget #0138455229-1101	7/2/18 - 7/27/18
1320	Wasaznik	Isabela	Valencia Park	Teacher	Extra Hours	Approve Stipend of \$120 for unpacking due to VP getting painted during summer. Budget #0110050101-1101	
171			Ed Services	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) additional hours for certificated personnel for Math Staff to complete Common Form of Assessments between July 11, 2018 to July 31, 2018. Names to be provided after July 31st. Budget #0150855359-1901	7/11/18 - 7/31/18
34	Barr	Julie	Beechwood	Teacher	Extra Period	Approve extra period 1/7 for certificated personnel to use prep period to teach Creative Academy class for 18/19 school year. Budget 0109411102-1101	SY 18/19
1289	Sima	Robert	Ladera Vista	Teacher	Extra Period	Approve extra period 1/7 for certificated to use prep period to teach Social Studies for 18/19 school year. Budget #0110017101-1101	SY 18/19
	Bennett	Deborah	Orangethorpe	Assistant Principal	New Hire		7/25/18

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

FULLERTON SCHOOL DISTRICT**Gifts: July 24, 2018**

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	Acacia Elementary School Foundation	Community Partner(s)	monetary donation	for the school	\$155,491.00
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$256.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	Experiential Learning	\$12,000.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	CSR, Experiential Learning, STEM, media	\$27,000.00
Classified Personnel	SchoolsFirst Federal Credit Union	Community Partner(s)	monetary donation	staff luncheons	\$400.00
Commonwealth	Commonwealth PTA		monetary donation	for the school	\$99.99
Fine Arts	All the Arts Foundation	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$29,201.00
Fine Arts	Sunset Lane PTA		monetary donation	All the Arts for All the Kids Program	\$1,950.00
Fisler	Edison International	Community Partner(s)	monetary donation	instructional materials	\$150.00
Fisler	Wells Fargo	Community Partner(s)	monetary donation	instructional materials	\$120.00
Hermosa Drive	Hermosa Drive PTA		monetary donation	technology, flexible seating	\$14,000.00
Ladera Vista J.H.	Anonymous		monetary donation	for the school	\$167.00
Laguna Road	Laguna Road School Chorus Foundation	Community Partner(s)	monetary donation	school supplies	\$250.00
Laguna Road	Laguna Road SOS Foundation	Community Partner(s)	monetary donation	grade level enrichment	\$3,500.00
Pacific Drive	Studio 1	Community Partner(s)	monetary donation	for the school	\$584.00
Raymond	Raymond PTA		monetary donation	Outdoor Ed	\$2,511.01
Rolling Hills	Rolling Hills Foundation	Community Partner(s)	monetary donation	PE, tech, art program	\$10,000.00
Rolling Hills	Rolling Hills PTA		monetary donation	arts	\$1,800.00
Woodcrest	Fullerton Rotary Club	Community Partner(s)	monetary donation	5th grade classrooms	\$800.00
Woodcrest	McDonald's	Community Partner(s)	monetary donation	classroom supplies	\$286.96

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED L22C0106 THROUGH L22C0110, L22M0289 THROUGH L22M0321, L22R2112 THROUGH L22R2190, L22T0033, L22V0270 THROUGH L22V0273, AND L22X0412 FOR THE 2017/2018 FISCAL YEAR; M22B0001, M22C0001 THROUGH M22C0004, M22D0003 THROUGH M22D0025, M22E0001, M22M0001 THROUGH M22M0047, M22R0001 THROUGH M22R0159, M22V0001 THROUGH M22V0021, M22X0001 THROUGH M22X0119, AND M22Z0001 THROUGH M22Z0063 FOR THE 2018/2019 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered L22C0106 through L22C0110, L22M0289 through L22M0321, L22R2112 through L22R2190, L22T0033, L22V0270 through L22V0273, and L22X0412 for the 2017/2018 fiscal year; M22B0001, M22C0001 through M22C0004, M22D0003 through M22D0025, M22E0001, M22M0001 through M22M0047, M22R0001 through M22R0159, M22V0001 through M22V0021, M22X0001 through M22X0119, and M22Z0001 through M22Z0063 for the 2018/2019 fiscal year.

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/24/2018

FROM 06/01/2018 TO 06/30/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22C0106	BOOST COLLABORATIVE	3,870.00	3,870.00	0100000000 9330	Unrestricted / Prepaid Expenditures
L22C0107	BOOST COLLABORATIVE	5,160.00	5,160.00	0100000000 9330	Unrestricted / Prepaid Expenditures
L22C0108	CALIFORNIA CHILD DEVELOPMENT	40.00	40.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
L22C0109	AVID CENTER	795.00	795.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
L22C0110	ED CONSULTING CSC	1,875.00	1,875.00	0130411109 5210	LCFF Base Instr Beechwood / Conferences and Meetings
L22M0289	MCS CONSTRUCTION	13,460.00	13,460.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
L22M0290	HAULAWAY STORAGE CONTAINERS IN	756.00	756.00	2567117859 5640	Facilities Improvement Ladera / Repairs by Vendors
L22M0291	PARKINGLOTSTENCILS.COM	1,598.57	1,598.57	0153353859 4360	Maintenance Facilities DC / Materials and Supplies Other
L22M0292	ASTRO PAINTING COMPANY INC	8,950.00	8,950.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
L22M0293	ASTRO PAINTING COMPANY INC	163,600.00	163,600.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
L22M0294	DAILY JOURNAL CORPORATION	762.70	762.70	0153353859 5830	Maintenance Facilities DC / Legal Advertising
L22M0295	ARCHITECTURE 9 PLLLP	26,610.00	26,610.00	0153353859 5805	Maintenance Facilities DC / Consultants
L22M0296	VISTA PAINT	25,000.00	25,000.00	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0297	VISTA PAINT	292.76	292.76	1208555101 4347	Fee Based Childcare Admin / Preschool Food
L22M0298	SIMPLOT PARTNERS	4,864.91	4,864.91	0153353859 4360	Maintenance Facilities DC / Materials and Supplies Other
L22M0299	AGRONO TEC	19,346.51	19,346.51	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
L22M0300	HAULAWAY STORAGE CONTAINERS IN	547.60	547.60	0153353859 5899	Maintenance Facilities DC / Other Expenses
L22M0301	INK 378	6,250.00	6,250.00	0153353859 5805	Maintenance Facilities DC / Consultants
L22M0303	STATE ARCHITECT, DIVISION OF T	500.00	500.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
L22M0304	STATE ARCHITECT, DIVISION OF T	500.00	500.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
L22M0305	STATE ARCHITECT, DIVISION OF T	500.00	500.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
L22M0306	STATE ARCHITECT, DIVISION OF T	500.00	500.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
L22M0307	STATE ARCHITECT, DIVISION OF T	500.00	500.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
L22M0308	STATE ARCHITECT, DIVISION OF T	500.00	500.00	0153353859 5899	Maintenance Facilities DC / Other Expenses

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/24/2018

FROM 06/01/2018 TO 06/30/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22M0309	STATE ARCHITECT, DIVISION OF T	500.00	500.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
L22M0310	A 1 FENCE COMPANY	3,614.00	3,614.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0311	RHINO LININGS OF ORANGE COUNTY	538.75	538.75	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
L22M0312	DAILY JOURNAL CORPORATION	736.60	736.60	0153353859 5830	Maintenance Facilities DC / Legal Advertising
L22M0313	MCS CONSTRUCTION	1,295.00	1,295.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
L22M0314	STATE ARCHITECT, DIVISION OF T	500.00	500.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
L22M0315	PROFESSIONAL TURF SPECIALTIES	14,500.00	14,500.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0316	PROFESSIONAL TURF SPECIALTIES	11,500.00	11,500.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0317	PROFESSIONAL TURF SPECIALTIES	13,500.00	13,500.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
L22M0318	DAILY JOURNAL CORPORATION	638.00	638.00	0153353859 5830	Maintenance Facilities DC / Legal Advertising
L22M0319	DAILY JOURNAL CORPORATION	722.10	722.10	2567117859 5830	Facilities Improvement Ladera / Legal Advertising
L22M0320	MONTGOMERY HARDWARE COMPANY	91.43	91.43	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
L22M0321	ORANGE COUNTY FIRE PROTECTION	24,991.90	24,991.90	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22R2112	COLETTE'S CATERING AND EVENTS	3,948.50	3,948.50	0152757789 4350	Administrative Assistant DC / Materials and Supplies
L22R2113	SYLVESTER, AMY	90.08	90.08	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
L22R2114	APPLE COMPUTER INC	327.17	327.17	0112254101 4310	Special Day Class MM Instr / Materials and Supplies Instr
L22R2115	ORANGE CNTY DEPARTMENT OF EDUC	1,500.00	1,500.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
L22R2116	BRANDON, JULIE	123.75	123.75	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
L22R2117	KIM-LEE, JENNIFER	456.81	456.81	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R2118	FRUTCHEY, LYNNE	90.06	90.06	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R2119	COLLINS, BETHANIE	576.91	576.91	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R2120	THOMAS, CARIE	151.81	151.81	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
L22R2121	DILUIGI, JESSICA	242.15	242.15	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
L22R2122	KNAPP, KELLY	484.75	484.75	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/24/2018

FROM 06/01/2018 TO 06/30/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22R2123	KNAPP, KELLY	76.51	76.51	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
L22R2124	MCCOMB, YOLANDA	425.88	425.88	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22R2125	LEDESMA, MARIA PANTOJA	340.81	340.81	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22R2126	MCCOMB, YOLANDA	67.41	67.41	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
L22R2127	SHAFFER, MICHAEL	106.83	106.83	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
L22R2128	NATURAL HISTORY MUSEUM	417.00	417.00	1208555101 5850	Fee Based Childcare Admin / Admission Fees
L22R2129	FONSECA, ROSSANA	103.98	103.98	0122452261 4350	Title III Ltd Engl Parent Part / Materials and Supplies Offi
L22R2130	DYER, JODY	138.23	138.23	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
L22R2131	MIGLIORINI, JENILEE	102.66	102.66	0130427279 4350	LCFF Base Admin Sunset Lane / Materials and Supplies
L22R2132	CHUNG, KACEY	250.12	250.12	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
L22R2133	ESCALERAS, KATHLEEN	137.54	137.54	0130427279 4350	LCFF Base Admin Sunset Lane / Materials and Supplies
L22R2134	JOHNSTON, CLAUDIA	198.37	198.37	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
L22R2135	WALKER, SUZANNE	280.84	280.84	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
L22R2136	SUPPLY MASTER	374.97	374.97	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
L22R2137	BOOMERS	1,169.35	1,169.35	1208555101 5850	Fee Based Childcare Admin / Admission Fees
L22R2138	SAN, MAKOTHNIMITH	298.99	298.99	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
L22R2139	LUU, CHANJIRA	14.98	14.98	0152258749 5885	Personnel Commission Discret / Classified Employees
L22R2140	DUQUE, YASMIN	7.12	7.12	0152258749 5885	Personnel Commission Discret / Classified Employees
L22R2141	LUU, CHANJIRA	11.01	11.01	0152258749 5885	Personnel Commission Discret / Classified Employees
L22R2142	HERNANDEZ, MARISOL	29.85	29.85	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
L22R2143	STIPE, CATHERINE	198.64	198.64	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
L22R2144	SOLTERO-RUIZ, DR ERLINDA	329.00	329.00	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
L22R2145	PADILLA, PAT	23.25	23.25	0152657719 4350	Superintendent Discret / Materials and Supplies Office
L22R2146	MOMINEE, SEAN	122.85	122.85	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr

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L22R2147	NGUYEN, DAVE	831.96	831.96	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
L22R2148	BOTTALICO, SUE	200.00	200.00	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
L22R2149	BACHER, DENISE	108.30	108.30	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
L22R2150	MIGLIORINI, JENILEE	101.75	101.75	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
L22R2151	KHAN, ARSHIYA	212.99	212.99	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies Instr
L22R2152	ASCARI, PATRICIA	42.19	42.19	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
L22R2153	SEIBERT, SANDRA	55.44	55.44	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
L22R2154	LEE, LAUREN	52.51	52.51	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
L22R2155	MOSLEY, CLINTON	64.63	64.63	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
L22R2156	SOK-HUYNH, DEVI	272.56	272.56	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
L22R2157	MARTINEZ, MICHAEL	36.40	36.40	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
L22R2158	KRAUSE, VERONICA	127.04	127.04	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
L22R2159	RYAN, THERESA	21.54	21.54	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
L22R2160	SOK-HUYNH, DEVI	21.04	21.04	0130419109 4310	LCFF Base Instruction Maple / Materials and Supplies Instr
L22R2161	KNOWLEDGE SAVES LIVES INC	16,485.00	16,485.00	8152451741 5800	Property and Liability / Other Contracted Services
L22R2162	SECURE SITE SOLUTIONS INC	380.00	380.00	8152451741 5640	Property and Liability / Repairs by Vendors
L22R2163	JOHNNY'S ANIMALAND	2,295.00	2,295.00	0111622101 4310	Donation Instr Pacific Drive / Materials and Supplies Instr
L22R2164	VALENZUELA, NATALIE	179.73	179.73	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies Instr
L22R2165	MACHADO, LESLEY	74.26	74.26	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies Instr
L22R2166	JIMENEZ, LINDA	498.63	498.63	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
L22R2167	FULLERTON AQUATICS SPORTS TEAM	193.95	193.95	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
L22R2168	CONTEMPORARY SERVICES	479.00	479.00	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
L22R2169	RAY, KELLY	174.80	174.80	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies Instr
L22R2170	TALBOT, KELLY	1,063.57	1,063.57	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Instr

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L22R2171	STAVA, KYLE	60.78	60.78	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22R2172	SANCHEZ, VANESSA	51.39	51.39	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
L22R2173	CATTERN, KELLY	266.90	266.90	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
L22R2174	COLLEGE BOARD	2,847.00	2,847.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
L22R2175	OC UNITED TOGETHER	4,897.94	4,897.94	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
L22R2176	HERNANDEZ, EVELIN	79.76	79.76	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
L22R2177	THOMAS, CARIE	886.63	886.63	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
L22R2178	BEST BEST AND KRIEGER LLP	2,895.60	2,895.60	0151055339 5825	Child Welfare and AttendanceDC / Legal Assistance
L22R2179	PLATON, ANGELA	733.95	733.95	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
L22R2180	CENTENO, CRISTINA	138.09	138.09	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
L22R2181	WOLF, ROCHELLE	300.46	300.46	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
L22R2182	ALCARAZ, NATALIE	40.89	40.89	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
L22R2183	MARTINEZ, MICHAEL	223.12	223.12	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
L22R2184	KONRAD, JOHN	80.31	80.31	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
L22R2185	MOMENTUM IN TEACHING LLC	3,400.00	3,400.00	0121222101 5805	Title I Pacific Drive Instr / Consultants
L22R2186	SCARFF, SUSAN	202.00	202.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
L22R2187	MCDOUGALL, EMILY	993.63	816.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
			177.63	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
L22R2188	WHITTIER AREA COOPERATIVE	2,031.84	2,031.84	0171054921 7141	Excess Costs / Excess Cost to Districts
L22R2189	KBI AND ASSOCIATES	4,256.42	986.10	0110329109 4310	Reimburse Woodcrest Disc / Materials and Supplies Instr
			3,270.32	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
L22R2190	KIDSPACE CHILDREN'S MUSEUM	700.00	700.00	0100000000 9330	Unrestricted / Prepaid Expenditures
L22T0033	UPLAND SOUND SHOP	2,590.00	590.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			2,000.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
L22V0270	B AND M LAWN GARDEN	548.45	548.45	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000

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L22V0272	GEARY PACIFIC SUPPLY	4,767.94	4,767.94	0153353819 6450	Plant Maintenance DC / Repl Equip Less Than \$10,000
L22V0273	GRAINGER INC, WW	827.95	827.95	0153353819 6410	Plant Maintenance DC / New Equip Less Than \$10,000
L22X0412	CORREA, VANESA AND EDUARDO	1,100.00	1,100.00	0142054201 5828	Special Ed Administration / Special Education Settlements
	Fund 01 Total:	411,257.51			
	Fund 12 Total:	2,417.74			
	Fund 25 Total:	1,478.10			
	Fund 81 Total:	16,865.00			
	Total Amount of Purchase Orders:	432,018.35			

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PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

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L22M0083	ARCHITECTURE 9 PLLLP	83,420.00	+44,920.00	0153353859 5805	Maintenance Facilities DC / Consultants
L22M0164	ARCHITECTURE 9 PLLLP	29,190.00	+13,790.00	0153353859 5805	Maintenance Facilities DC / Consultants
L22M0263	ORANGE COUNTY FIRE PROTECTION	10,590.00	+650.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
L22R2049	CDW.G	82.50	-67.01	0160690371 4350	Food Services / Materials and Supplies Office
L22V0244	CULVER NEWLIN INC	12,085.78	-387.68	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
L22X0200	GARZA, SAMUEL R.	11,800.00	+2,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
L22X0242	ORANGE CNTY DEPARTMENT OF EDUC	120,082.76	+20,082.76	0171054921 7142	Excess Costs / Excess Cost to County Office
L22X0276	FULLERTON, CITY OF	304,137.00	+29,187.00	0132952101 5805	Afr Schl Ed Sfty Grt Cohort 6 / Consultants
L22X0289	BEST BEST AND KRIEGER LLP	255,000.00	-75,000.00	0142054201 5825	Special Ed Administration / Legal Assistance
L22X0305	ALLIED INTERPRETING SERVICES I	9,800.00	+2,800.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
L22X0358	LET'S TALK ABOUT IT	3,000.00	+1,800.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
L22X0393	ORR, THERESA	3,000.00	+600.00	0141655101 5805	Fine Arts Donations Instr / Consultants
L22X0397	ANDERSON, VERONICA	2,190.00	+240.00	0141655101 5805	Fine Arts Donations Instr / Consultants
L22Y0040	PINNACLE PETROLEUM INC	101,019.00	+26,019.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
Fund 01 Total:			66,634.07		
Total Amount of Change Orders:			66,634.07		

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PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

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L22D0694	SCHOOL OUTFITTERS		2,354.15	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies
		2,354.15			
L22D0705	ROCHESTER 100 INC		1,267.14	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
		1,267.14			
L22M0215	CHARLES G HARDY INC		1,398.34	0153353859 4363	Maintenance Facilities DC / Materials and Supplies
		1,398.34			
L22M0302	MCM ELECTRONICS		750.36	0153353859 4363	Maintenance Facilities DC / Materials and Supplies
		750.36			
L22R1848	NO EXCUSES UNIVERSITY		1,401.08	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies
		1,401.08			
L22R2052	FINTIE LLC		2,583.85	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
		2,583.85			
L22R2067	POWTOON LTD		1,344.00	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
		1,344.00			
L22V0038	HALDEMAN INC		754.25	0154253829 6450	Custodial Discretionary / Repl Equip Less Than \$10,000
		754.25			
L22V0259	CULVER NEWLIN INC		2,632.56	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
		2,632.56			
L22V0262	LIBRARY STORE, THE		4,614.56	0111913101 6410	Phelps Grant Fern Drive / New Equip Less Than \$10,000
			700.22	0130413109 6410	LCFF Base Instruction Fern Dr / New Equip Less Than
		5,314.78			
L22V0271	MONTGOMERY HARDWARE		935.71	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than
		935.71			
	Fund 01 Total:		20,736.22		
	Total Amount of Purchase Orders:		20,736.22		

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M22B0001	MCGRAW HILL EDUCATION INC	174,839.68	174,839.68	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
M22C0001	CALIFORNIANS DEDICATED TO EDUC	2,520.00	2,520.00	1208255101 5210	Child Developmnt Instr Central / Conferences and Meetings
M22C0002	CALIFORNIA CHILD DEVELOPMENT	810.00	810.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
M22C0003	CRISIS PREVENTION INSTITUTE IN	879.00	879.00	0150454391 5210	Sp Ed Mental Hlth Guidance / Conferences and Meetings
M22C0004	CALIFORNIA ASSOCIATION FOR GIF	1,925.00	1,925.00	0111555103 5210	Gifted and Talented Education / Conferences and Meetings
M22D0003	FRECKLE EDUCATION INC	2,500.00	2,500.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22D0004	FRIENDS OF JAZZ INC	1,800.00	1,800.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22D0005	PEACEFUL PLAYGROUNDS INC	1,450.00	1,450.00	0111915101 4310	Phelps Grant Golden Hill / Materials and Supplies Instr
M22D0006	COASTAL PUBLISHING GROUP INC	1,010.43	1,010.43	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
M22D0007	ROCHESTER 100 INC	1,267.14	1,267.14	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22D0008	SIMPLE SOLUTIONS	10,928.68	10,928.68	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22D0009	SIMPLE SOLUTIONS	2,025.29	2,025.29	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22D0010	ROCHESTER 100 INC	1,163.70	1,163.70	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22D0011	COMPLETE BUSINESS SYSTEMS	2,005.23	2,005.23	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22D0012	COMPLETE BUSINESS SYSTEMS	1,102.28	1,102.28	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22D0013	ROBOT MESH	1,530.99	277.96	0130423279 4350	LCFF Base Admin Parks Jr High / Materials and Supplies
			1,253.03	0130423279 6410	LCFF Base Admin Parks Jr High / New Equip Less Than
M22D0014	EDGEWOOD PRESS INC	504.27	504.27	0110313109 4310	Reimburse Fern Disc / Materials and Supplies Instr
M22D0015	PREMIER SCHOOL AGENDA	2,120.62	2,120.62	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22D0016	BADEN SPORTS INC.	58.86	58.86	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
M22D0017	US GAMES	178.72	178.72	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
M22D0018	OFFICE DEPOT BUSINESS SERVICE	14.35	14.35	0130423109 6410	LCFF Base Instruction Parks / New Equip Less Than
M22D0019	GOPHER SPORT	4,547.36	4,547.36	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
M22D0020	PREMIER SCHOOL AGENDA	1,136.34	1,136.34	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr

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M22D0021	PREMIER SCHOOL AGENDA	283.59	283.59	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
M22D0022	SCHOOL DATEBOOKS INC	3,430.89	3,430.89	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22D0023	COOLE SCHOOL INC	969.37	969.37	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22D0024	WONDER WORKSHOP	387.86	387.86	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
M22D0025	CURRICULUM ASSOCIATES LLC	833.52	833.52	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
M22E0001	DUQUE, YASMIN	5.09	5.09	0152258749 5885	Personnel Commission Discret / Classified Employees
M22M0001	FULLERTON, CITY OF	129,930.00	129,930.00	0154753849 5899	Grounds Discretionary / Other Expenses
M22M0002	AMERICAN MODULAR SYSTEMS INC	298,916.00	99,638.66	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
			99,638.67	2567150851 6200	Facilities / Buildings and Improve of Build
			99,638.67	2567150859 6200	Facilities Improvement Central / Buildings and Improve of
M22M0003	MULCH MASTER	88,272.03	88,272.03	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
M22M0004	ACT SYSTEMS	525.00	525.00	0153353819 5810	Plant Maintenance DC / Data Processing Services
M22M0005	ORANGE COUNTY PUBLIC SAFETY	32,400.00	32,400.00	0153353819 5800	Plant Maintenance DC / Other Contracted Services
M22M0006	ASTRO PAINTING COMPANY INC	80,550.00	80,550.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0007	ASTRO PAINTING COMPANY INC	49,000.00	8,100.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
			40,900.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0008	HOHBACK-LEWIN INC	2,400.00	2,400.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0009	HOHBACK-LEWIN INC	2,400.00	2,400.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0010	CALIFORNIA STEEPLEJACK	7,175.40	7,175.40	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0011	INK 378	13,000.00	13,000.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0012	HAULAWAY STORAGE CONTAINERS IN	297.60	297.60	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0013	KYA SERVICES LLC	74,878.43	74,878.43	2567119859 6100	Facilities Improvement Maple / Sites and Site
M22M0014	ZIEMBA AND PRIETO ARCHITECTS	4,711.85	4,711.85	2567119859 5805	Facilities Improvement Maple / Consultants
M22M0015	COMMERCIAL ROOFING SYSTEMS INC	19,784.00	19,784.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0016	DBMC INC	213,432.00	213,432.00	2567117859 6200	Facilities Improvement Ladera / Buildings and Improve of

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M22M0017	A 1 FENCE COMPANY	925,408.00	186,391.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
			90,000.00	2567150851 6100	Facilities / Sites and Site Improvements
			464,168.00	4064650857 6100	Redevelop Pass Thru Admin Rest / Sites and Site
			184,849.00	4067150851 6100	Facilities / Sites and Site Improvements
M22M0018	ATKINSON ANDELSON LOYA RUDD RO	1,500.00	1,500.00	0153353819 5825	Plant Maintenance DC / Legal Assistance
M22M0019	PROJECT SUPPORT SERVICES INC	52,454.13	52,454.13	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0020	WEATHERPROOFING TECHNOLOGIES I	8,490.00	8,490.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0021	WEATHERPROOFING TECHNOLOGIES I	9,980.00	9,980.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0022	OMB ELECTRICAL ENGINEERS	2,812.50	928.13	0153353859 5899	Maintenance Facilities DC / Other Expenses
			928.12	2567150819 5899	/ Other Expenses
			956.25	2567150859 5899	Facilities Improvement Central / Other Expenses
M22M0023	ARCHITECTURE 9 PLLLP	9,550.00	3,247.00	0153353859 5805	Maintenance Facilities DC / Consultants
			3,151.50	2567150851 5805	Facilities / Consultants
			3,151.50	2567150859 5805	Facilities Improvement Central / Consultants
M22M0024	ARCHITECTURE 9 PLLLP	4,400.00	4,400.00	4067150851 6200	Facilities / Buildings and Improve of Build
M22M0025	PMC CONCRETE CONTRACTORS INC	17,440.00	17,440.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0026	PROFESSIONAL TURF SPECIALTIES	28,140.00	28,140.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0027	PROFESSIONAL TURF SPECIALTIES	34,840.00	34,840.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0028	ACOUSTICAL MATERIAL SERVICES	2,657.98	2,657.98	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
M22M0029	CHARLES G HARDY INC	5,002.63	5,002.63	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
M22M0030	MIRACLE RECREATION EQUIPMENT C	563.71	563.71	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0031	PROGRESSIVE SURFACING	3,900.00	3,900.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0032	PROGRESSIVE SURFACING	3,900.00	3,900.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0033	KYA SERVICES LLC	49,872.00	49,872.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0034	KYA SERVICES LLC	35,904.00	35,904.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of

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M22M0035	KYA SERVICES LLC	161,848.74	161,848.74	2567119859 6100	Facilities Improvement Maple / Sites and Site
M22M0036	ARCHITECTURE 9 PLLLP	7,048.70	7,048.70	2567117859 5805	Facilities Improvement Ladera / Consultants
M22M0037	ARCHITECTURE 9 PLLLP	4,400.00	4,400.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0039	OMB ELECTRICAL ENGINEERS	1,025.00	1,025.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0041	OMB ELECTRICAL ENGINEERS	1,025.00	1,025.00	2567117859 5805	Facilities Improvement Ladera / Consultants
M22M0042	ARCHITECTURE 9 PLLLP	6,400.00	3,200.00	2567150851 6100	Facilities / Sites and Site Improvements
			3,200.00	4064650857 6100	Redevelop Pass Thru Admin Rest / Sites and Site
M22M0043	DESIGN WORKS, THE	1,000.00	1,000.00	2567117859 5805	Facilities Improvement Ladera / Consultants
M22M0044	EDUCATION PRODUCTS AND SERVICE	33,354.28	33,354.28	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0045	COALITION ADEQUATE SCHOOL HOUS	1,028.00	1,028.00	0153353819 5310	Plant Maintenance DC / Dues and Memberships
M22M0046	KYA SERVICES LLC	168,576.88	168,576.88	2568150859 6100	Amerige Hts New Dev Facilities / Sites and Site
M22M0047	USA SHADE AND FABRIC STRUCTURE	9,875.25	9,875.25	2567150851 6200	Facilities / Buildings and Improve of Build
M22R0001	CAPITAL ONE PUBLIC FUNDING	506,600.00	141,600.00	0172050911 7438	Debt Service / Debt Service Interest
			365,000.00	0172050911 7439	Debt Service / Debt Service Principle
M22R0002	CALIF MUNICIPAL STATISTICS INC	350.00	350.00	0153050799 5805	Business Administration DC / Consultants
M22R0014	NEW MANAGEMENT INC	533.36	533.36	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
M22R0015	PBIS REWARDS	1,552.50	1,552.50	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
M22R0016	DICK BLICK ART MATERIALS	148.95	148.95	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22R0017	CDW.G	320.02	320.02	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22R0018	SEESAW	3,500.00	3,500.00	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
M22R0019	DOCUMENT TRACKING SERVICES LLC	4,840.00	4,840.00	0130252101 4310	LCFF Suppl Instr District / Materials and Supplies Instr
M22R0020	SCHOLASTIC READING CLUB	492.67	492.67	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22R0021	CULVER NEWLIN INC	14,618.67	14,618.67	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22R0022	MISSION SAN JUAN CAPISTRANO	1,692.00	1,692.00	0111610101 5850	Donation Instr Acacia / Admission Fees

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M22R0023	CALIFORNIA CHILD DEVELOPMENT	750.00	750.00	1231019101 5310	Preschool Instruction / Dues and Memberships
M22R0024	MIND INSTITUTE	3,499.00	3,499.00	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R0025	BRAINPOP LLC	2,695.00	2,695.00	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
M22R0026	NEWSELA INC	4,000.00	4,000.00	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22R0027	OFFICE DEPOT BUSINESS SERVICE	689.58	689.58	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
M22R0028	SCHOOL SPECIALTY	115.27	115.27	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
M22R0029	MAKERBOT INDUSTRIES LLC	506.33	506.33	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R0030	COMPLETE BUSINESS SYSTEMS	1,580.00	1,580.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22R0031	ISITE SOFTWARE INC	1,949.66	1,949.66	0109555101 4310	Educ Services Donations Instr / Materials and Supplies Instr
M22R0032	HEAR AND C	1,680.00	1,680.00	0151354341 5800	Health Services / Other Contracted Services
M22R0033	SCHOLASTIC MAGAZINES	2,150.16	2,150.16	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
M22R0034	S&S WORLDWIDE INC	221.89	221.89	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0035	DISCOUNT SCHOOL SUPPLY	216.93	216.93	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0036	FRIENDS OF THE FULLERTON ARBOR	450.00	450.00	1231019271 4350	Preschool Administration / Materials and Supplies Office
M22R0037	CHALK SPINNER LLC	160.55	160.55	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0038	DISCOUNT SCHOOL SUPPLY	374.12	374.12	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0039	DISCOUNT SCHOOL SUPPLY	147.26	147.26	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0040	PEARSON EDUCATION INC	996.99	996.99	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0041	SCHOLASTIC MAGAZINES	1,844.77	1,844.77	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22R0042	SPRING FIELD BANQUET & CONFERE	4,068.64	4,068.64	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22R0043	VANTAGE LEARNING USA LLC	63,000.00	63,000.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
M22R0044	SCHOOL HEALTH CORPORATION	98.46	98.46	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0045	AMF BOWLING CENTERS	740.35	740.35	1208555101 5850	Fee Based Childcare Admin / Admission Fees
M22R0046	PUT IN CUPS	29.40	29.40	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies

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M22R0047	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0048	SOCIETY FOR HUMAN RESOURCE MAN	199.00	199.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
M22R0049	PERSONNEL COMMISSIONERS ASSOCI	40.00	40.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
M22R0050	INTERNATIONAL PERSONNEL MGMNT	397.00	397.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
M22R0051	CALIFORNIA SCHOOL PERSONNEL	800.00	800.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
M22R0052	ASSOC OF CA SCHOOL ADMINISTRAT	2,000.00	2,000.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
M22R0053	PERSONNEL TESTING COUNCIL	80.00	80.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
M22R0054	RENAISSANCE LEARNING INC	4,677.50	4,677.50	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
M22R0055	CURRICULUM ASSOCIATES LLC	17,109.85	17,109.85	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
M22R0056	OC UNITED TOGETHER	370.00	370.00	0121224101 5805	Title I Raymond Instruction / Consultants
M22R0057	CALIFORNIA LEAGUE OF MIDDLE SC	295.00	295.00	0130417109 5310	LCFF Base Instr Ladera Vista / Dues and Memberships
M22R0058	RENAISSANCE LEARNING INC	9,844.00	9,844.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R0059	PBIS REWARDS	1,725.00	1,725.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R0060	CULVER NEWLIN INC	20,193.43	20,193.43	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22R0061	ART SCHOOLS NETWORK	375.00	375.00	0130417109 5210	LCFF Base Instr Ladera Vista / Conferences and Meetings
M22R0062	IRVINE RANCH OUTDOOR EDUCATION	1,000.00	1,000.00	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22R0063	TIME FOR KIDS MAGAZINE	905.80	905.80	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R0064	SCHOLASTIC BOOK FAIRS	1,888.70	1,888.70	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R0065	GOPHER SPORT	1,240.42	1,240.42	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22R0066	CULVER NEWLIN INC	681.67	681.67	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R0067	WINSOR LEARNING INC	5,500.00	5,500.00	0142054201 5800	Special Ed Administration / Other Contracted Services
M22R0068	N2Y	9,029.25	9,029.25	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
M22R0069	PBIS REWARDS	1,473.75	1,473.75	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R0070	TEACHER DIRECT	1,349.21	1,349.21	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies

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M22R0071	LERNING CARPET-TLC LLC, THE	459.02	459.02	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R0072	PBIS REWARDS	1,585.00	1,585.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22R0073	RILEY'S FARM	1,840.92	1,840.92	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R0074	NATIONAL JUNIOR HONOR SOCIETY	385.00	385.00	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
M22R0075	INTL BACCALAUREATE NORTH AMERI	10,050.00	10,050.00	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
M22R0076	NATIONAL JUNIOR HONOR SOCIETY	385.00	385.00	0130417109 5210	LCFF Base Instr Ladera Vista / Conferences and Meetings
M22R0077	POWERSCHOOL GROUP LLC	34,160.00	34,160.00	0151055339 5800	Child Welfare and AttendanceDC / Other Contracted
M22R0078	RENAISSANCE LEARNING INC	6,121.25	6,121.25	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22R0079	LAKESHORE LEARNING	160.37	160.37	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R0080	OCEAN INSTITUTE	2,610.00	2,610.00	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22R0081	NO EXCUSES UNIVERSITY	1,401.08	1,401.08	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R0082	SPELLINGCITY.COM INC	526.50	526.50	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22R0083	SCHOOL HEALTH CORPORATION	461.73	461.73	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0084	DISPLAYS2GO	381.90	381.90	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0085	DIDAX	265.86	265.86	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22R0086	IRVINE RANCH OUTDOOR EDUCATION	34,100.00	34,100.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22R0087	ROCHESTER 100 INC	612.02	612.02	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R0088	MIND INSTITUTE	3,499.00	3,499.00	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R0089	RUG-ED PRODUCTS INC	49,996.00	49,996.00	0138455249 4310	Ed Services Media / Materials and Supplies Instr
M22R0090	DELTA EDUCATION	26,705.40	26,705.40	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22R0091	LEARNING A TO Z	439.80	439.80	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
M22R0092	EAGLE COMMUNICATIONS	2,402.10	2,402.10	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
M22R0093	SCHOLASTIC MAGAZINES	760.38	760.38	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
M22R0094	SCHOLASTIC MAGAZINES	408.00	408.00	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies

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M22R0095	NEWSELA INC	9,185.00	9,185.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22R0096	STUDIES WEEKLY INC	2,703.66	2,703.66	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
M22R0097	MPS	7,934.27	7,934.27	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0098	DELTA EDUCATION	4,258.13	4,258.13	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R0099	SCHOLASTIC MAGAZINES	3,672.55	3,672.55	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22R0100	MARKERBOARD PEOPLE, THE	67.12	67.12	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R0101	STERLING HEALTH SERVICES INC	18,681.00	2,250.00	0110023101 3401	Instruction Parks PR / Health Insurance Certificated
			2,838.00	0112254101 3401	Special Day Class MM Instr / Health Insurance Certificated
			2,838.00	0114154101 3401	Designated Instr Serv Severe / Health Insurance Certificated
			2,015.00	0114154321 3431	Desig Instr Serv Severe Psych / Health Insurance Cert
			1,000.00	0121252101 3401	Title I District Instruction / Health Insurance Certificated
			226.00	0121752101 3401	Teacher Quality Instruction / Health Insurance Certificated
			1,274.00	0130252101 3401	LCFF Suppl Instr District / Health Insurance Certificated
			2,015.00	0151154321 3431	Psychological Services / Health Insurance Cert Mgmt
			1,225.00	0153050799 5899	Business Administration DC / Other Expenses
			3,000.00	0161050721 3700	Other Benefits / Retiree Benefits
M22R0102	EAGLE COMMUNICATIONS	300.26	300.26	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R0103	BEYOND SCREEN LIMITED	53,883.35	53,883.35	0138455249 4310	Ed Services Media / Materials and Supplies Instr
M22R0104	KIDCARPET.COM	1,939.45	1,939.45	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22R0105	DAVIS PUBLICATIONS INC	2,165.76	2,165.76	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
M22R0106	HEINEMANN PUBLISHING	6,264.21	2,067.19	0130213101 6410	LCFF Supplemental Instr Fern / New Equip Less Than
			2,067.19	0130413109 6410	LCFF Base Instruction Fern Dr / New Equip Less Than
			2,129.83	0181213101 6410	Instr Mat Lottery Fern Instruc / New Equip Less Than
M22R0107	SIS RESOURCES	720.00	720.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
M22R0108	POWERSCHOOL GROUP LLC	148,196.00	148,196.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
M22R0109	CLASSLINK INC	30,500.00	30,500.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
M22R0110	THRIVELY	20,000.00	20,000.00	0140955107 5805	Info Systems iPersonalize Inst / Consultants

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M22R0111	POWERSCHOOL GROUP LLC	8,487.20	8,487.20	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
M22R0112	APPLE COMPUTER INC	481.64	481.64	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R0113	APPLE COMPUTER INC	327.17	327.17	0130423279 4310	LCFF Base Admin Parks Jr High / Materials and Supplies
M22R0114	APPLE COMPUTER INC	327.17	327.17	0130423279 4310	LCFF Base Admin Parks Jr High / Materials and Supplies
M22R0115	CUMMINS ALLISON CORPORATION	260.67	27.93	0153050799 4350	Business Administration DC / Materials and Supplies
			232.74	0153050799 5630	Business Administration DC / Rents and Leases
M22R0116	INFORMED K12	3,600.00	3,600.00	0153050799 5899	Business Administration DC / Other Expenses
M22R0117	NEOPOST INC.	922.50	922.50	0152950729 5899	Districtwide Expenditures / Other Expenses
M22R0118	NEOPOST INC.	441.78	441.78	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
M22R0119	ORANGE CNTY DEPARTMENT OF EDUC	78,511.00	78,511.00	0153050799 5810	Business Administration DC / Data Processing Services
M22R0120	SMARTETOOLS INC	36,000.00	36,000.00	0153050799 5810	Business Administration DC / Data Processing Services
M22R0121	STATE WATER RESOURCES CONTROL	1,900.00	1,900.00	0154653821 5504	Utilities / Utilities Water
M22R0122	CALIFORNIA SCHOOL BOARDS ASSOC	3,700.00	925.00	0152055779 5310	Education Services Discret / Dues and Memberships
			925.00	0152151749 5310	Personnel Serv Certificated DC / Dues and Memberships
			925.00	0152757789 5310	Administrative Assistant DC / Dues and Memberships
			925.00	0153750799 5310	Business Administration DC / Dues and Memberships
M22R0123	APPLE COMPUTER INC	13,525.75	13,525.75	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0124	AREY JONES EDUCATIONAL SOLUTIO	616.02	616.02	0160690371 4350	Food Services / Materials and Supplies Office
M22R0125	GOPHER SPORT	3,262.67	3,262.67	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22R0126	CURRICULUM ASSOCIATES LLC	16,945.69	16,945.69	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22R0127	LEARNING A TO Z	5,773.75	5,773.75	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R0128	BRAINPOP LLC	3,090.00	3,090.00	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R0129	VOCABULARY.COM	1,400.00	1,400.00	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
M22R0130	PBIS REWARDS	2,127.50	2,127.50	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
M22R0131	STUDIES WEEKLY INC	890.23	890.23	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst

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M22R0132	NATIONWIDE INDUSTRIAL SUPPLY L	1,890.63	1,890.63	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0133	SCHUMACHER, MARK	3,000.00	3,000.00	0153957729 5805	Management Support Discr / Consultants
M22R0134	ART SUPPLY WAREHOUSE	3,226.04	3,226.04	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
M22R0135	ART SUPPLY WAREHOUSE	4,306.87	4,306.87	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
M22R0136	ART SUPPLY WAREHOUSE	1,901.83	1,901.83	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R0137	CULVER NEWLIN INC	395.98	395.98	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R0138	APPLE COMPUTER INC	1,240.12	1,240.12	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R0139	EDLIO LLC	31,486.16	31,486.16	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
M22R0140	K5 LLC	15,000.00	15,000.00	0140955107 5805	Info Systems iPersonalize Inst / Consultants
M22R0141	FILEMAKER INC	3,663.00	3,663.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0142	ADVANCED TECHNOLOGIES INC.	80,775.00	80,775.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22R0143	COMPANION CORPORATION	32,445.00	32,445.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
M22R0144	CULVER NEWLIN INC	387.68	387.68	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
M22R0145	AMAZON.COM	233.50	233.50	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0146	AMAZON.COM	232.55	232.55	0109555101 4310	Educ Services Donations Instr / Materials and Supplies Instr
M22R0147	AMAZON.COM	89.88	89.88	0130210101 4310	LCFF Supplemental Instr Acacia / Materials and Supplies
M22R0148	AMAZON.COM	317.65	317.65	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
M22R0149	AMAZON.COM	916.55	916.55	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R0150	AMAZON.COM	761.26	761.26	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R0151	JAM FIRE PROTECTION INC	5,902.00	5,902.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
M22R0152	AMAZON.COM	282.34	282.34	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0153	AMAZON.COM	1,113.66	1,113.66	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22R0154	AMAZON.COM	378.60	378.60	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
M22R0155	AMAZON.COM	96.63	96.63	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies

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M22R0156	AMAZON.COM	297.69	297.69	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22R0157	AMAZON.COM	1,040.67	1,040.67	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R0158	AMAZON.COM	691.54	691.54	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0159	AMAZON.COM	494.28	494.28	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22V0001	CULVER NEWLIN INC	13,451.10	6,488.51 6,962.59	0153353859 4310 0153353859 6410	Maintenance Facilities DC / Materials and Supplies Instr Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0002	CULVER NEWLIN INC	18,164.93	5,080.94 13,083.99	0153353859 4310 0153353859 6410	Maintenance Facilities DC / Materials and Supplies Instr Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0003	CULVER NEWLIN INC	27,034.85	21,880.54 5,154.31	2567117859 4310 2567117859 6410	Facilities Improvement Ladera / Materials and Supplies Facilities Improvement Ladera / New Equip Less Than
M22V0004	CULVER NEWLIN INC	5,851.37	2,324.18 3,527.19	0130419109 4310 0130419109 6410	LCFF Base Instruction Maple / Materials and Supplies Instr LCFF Base Instruction Maple / New Equip Less Than
M22V0005	LIBRARY STORE, THE	5,141.52	5,141.52	0111913101 6410	Phelps Grant Fern Drive / New Equip Less Than \$10,000
M22V0006	SCHOOL NURSE SUPPLY INC	1,107.67	1,107.67	0125554341 6410	LEA Medi Cal Reimb Health Svcs / New Equip Less Than
M22V0007	CULVER NEWLIN INC	17,759.35	6,444.80 11,314.55	0109411102 4310 0109411102 6410	Foundation Instr Beechwood / Materials and Supplies Instr Foundation Instr Beechwood / New Equip Less Than
M22V0008	CULVER NEWLIN INC	3,722.23	251.06 3,471.17	0130426109 4310 0130426109 6410	LCFF Base Instr Rolling Hills / Materials and Supplies Instr LCFF Base Instr Rolling Hills / New Equip Less Than
M22V0009	KYA SERVICES LLC	98,322.05	10,180.92 16,983.92 71,157.21	0140955249 4350 0140955249 6410 0140955859 6200	Info Systems Serv Media DC / Materials and Supplies Info Systems Serv Media DC / New Equip Less Than Information Systems Facilities / Buildings and Improve of
M22V0010	CDW.G	5,747.92	4,002.38 1,745.54	0130219101 6410 0130419109 4310	LCFF Supplemental Instr Maple / New Equip Less Than LCFF Base Instruction Maple / Materials and Supplies Instr
M22V0011	APPLE COMPUTER INC	243,862.98	95,035.50 19,187.91 129,639.57	0138455249 4310 0138455249 4350 0138455249 6410	Ed Services Media / Materials and Supplies Instr Ed Services Media / Materials and Supplies Office Ed Services Media / New Equip Less Than \$10,000

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M22V0012	APPLE COMPUTER INC	4,824.61	495.00	0140155239 4310	Curriculum Development Discret / Materials and Supplies
			4,329.61	0140155239 6410	Curriculum Development Discret / New Equip Less Than
M22V0013	APPLE COMPUTER INC	3,065.42	1,532.71	0130213101 6410	LCFF Supplemental Instr Fern / New Equip Less Than
			1,532.71	0130413109 6410	LCFF Base Instruction Fern Dr / New Equip Less Than
M22V0014	APPLE COMPUTER INC	4,457.25	398.00	0130252271 4350	LCFF Suppl Admin District / Materials and Supplies Office
			4,059.25	0130252271 6410	LCFF Suppl Admin District / New Equip Less Than
M22V0015	APPLE COMPUTER INC	1,477.81	211.19	0152055779 4350	Education Services Discret / Materials and Supplies Office
			1,266.62	0152055779 6410	Education Services Discret / New Equip Less Than \$10,000
M22V0016	APPLE COMPUTER INC	5,867.02	357.00	0130419109 4310	LCFF Base Instruction Maple / Materials and Supplies Instr
			5,510.02	0130419109 6410	LCFF Base Instruction Maple / New Equip Less Than
M22V0017	RADIO ENGINEERING INDUSTRIES I	86,100.20	-1,247.34	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			87,347.54	0156556369 6410	Home to Sch Transportation DC / New Equip Less Than
M22V0018	ELITE MODULAR LEASING AND SALE	206,698.00	206,698.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22V0019	ELITE MODULAR LEASING AND SALE	190,480.00	190,480.00	2567117859 6200	Facilities Improvement Ladera / Buildings and Improve of
M22V0020	GST INC	7,135.45	1,690.67	0153353859 4310	Maintenance Facilities DC / Materials and Supplies Instr
			1,877.06	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
			1,690.66	2567117859 4310	Facilities Improvement Ladera / Materials and Supplies
			1,877.06	2567117859 6410	Facilities Improvement Ladera / New Equip Less Than
M22V0021	DATA MANAGEMENT INC	5,043.77	2,620.47	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
			2,423.30	0156556369 6410	Home to Sch Transportation DC / New Equip Less Than
M22X0001	FULLERTON, CITY OF	31,460.13	31,460.13	2567150911 7439	Facil Impr Debt Service Maple / Debt Service Principle
M22X0002	DECISIONINSIGHT LLC	16,125.00	16,125.00	2567150859 5805	Facilities Improvement Central / Consultants
M22X0003	US BANK	6,000.00	6,000.00	4067750851 5805	CC Facilities / Consultants
M22X0004	NIGRO AND NIGRO PC	1,500.00	1,500.00	0153050799 5805	Business Administration DC / Consultants
M22X0005	DEMSEY FILLIGER AND ASSOCIATES	5,500.00	5,500.00	0153050799 5805	Business Administration DC / Consultants
M22X0006	SOUTHWEST SCHOOL AND OFFICE SU	12,000.00	12,000.00	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr

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M22X0007	SOUTHWEST SCHOOL AND OFFICE SU	10,000.00	10,000.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22X0008	SOUTHWEST SCHOOL AND OFFICE SU	700.00	700.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22X0009	SOUTHWEST SCHOOL AND OFFICE SU	3,500.00	3,500.00	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22X0010	SOUTHWEST SCHOOL AND OFFICE SU	3,000.00	3,000.00	0130252221 4350	LCFF Suppl StaffDev Distr Disc / Materials and Supplies
M22X0011	SOUTHWEST SCHOOL AND OFFICE SU	17,000.00	1,500.00 15,500.00	0111615101 4310 0130415109 4310	Donation Instruct Golden Hill / Materials and Supplies Instr LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22X0012	SOUTHWEST SCHOOL AND OFFICE SU	4,000.00	4,000.00	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Instr
M22X0013	SOUTHWEST SCHOOL AND OFFICE SU	10,000.00	10,000.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22X0016	SOUTHWEST SCHOOL AND OFFICE SU	30,000.00	25,000.00 5,000.00	0121224101 4310 0130424109 4310	Title I Raymond Instruction / Materials and Supplies Instr LCFF Base Instruction Raymond / Materials and Supplies
M22X0017	SOUTHWEST SCHOOL AND OFFICE SU	15,000.00	15,000.00	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22X0018	SOUTHWEST SCHOOL AND OFFICE SU	15,000.00	5,000.00 10,000.00	0130211101 4310 0130411109 4310	LCFF Supplemental Instr BW / Materials and Supplies Instr LCFF Base Instr Beechwood / Materials and Supplies Instr
M22X0019	SOUTHWEST SCHOOL AND OFFICE SU	17,000.00	17,000.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22X0020	COSTCO WHOLESALE	1,000.00	1,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22X0021	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22X0022	KAMSTRA PIANO TUNING LLC	300.00	300.00	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22X0023	LITERACY PARTNERS LLC	30,000.00	30,000.00	0121219101 5805	Title I Maple Instruction / Consultants
M22X0024	EDUCATIONAL TESTING SERVICE	4,000.00	4,000.00	0150855359 5810	District Testing / Data Processing Services
M22X0025	DEELITE DISTRIBUTION	2,500.00	2,500.00	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
M22X0026	COSTCO WHOLESALE	1,000.00	1,000.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22X0027	STAPLES 0025724519	1,000.00	1,000.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22X0028	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22X0029	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22X0030	COSTCO WHOLESALE	1,500.00	1,500.00	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies

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M22X0031	SMART AND FINAL STORES CORPORA	1,500.00	1,500.00	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22X0032	SOUTHWEST SCHOOL AND OFFICE SU	25,000.00	25,000.00	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
M22X0033	SOUTHWEST SCHOOL AND OFFICE SU	25,000.00	8,000.00 17,000.00	0130226101 4310 0130426109 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Instr LCFF Base Instr Rolling Hills / Materials and Supplies Instr
M22X0034	SOUTHWEST SCHOOL AND OFFICE SU	2,000.00	2,000.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22X0035	HOME DEPOT, THE	2,000.00	2,000.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22X0036	DEELITE DISTRIBUTION	1,000.00	1,000.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22X0037	PEPPER MUSIC, J W	400.00	400.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22X0038	SCHORR METALS INC.	500.00	500.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22X0039	STATER BROS	1,000.00	1,000.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22X0040	SOUTHWEST SCHOOL AND OFFICE SU	33,000.00	33,000.00	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22X0041	SOUTHWEST SCHOOL AND OFFICE SU	10,000.00	10,000.00	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22X0042	SOUTHWEST SCHOOL AND OFFICE SU	1,000.00	1,000.00	0152258749 4350	Personnel Commission Discret / Materials and Supplies
M22X0043	SOUTHWEST SCHOOL AND OFFICE SU	16,000.00	8,000.00 8,000.00	0130217101 4310 0130417109 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22X0044	SOUTHWEST SCHOOL AND OFFICE SU	4,000.00	4,000.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
M22X0045	OFFICE DEPOT BUSINESS SERVICE	1,000.00	1,000.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22X0046	VERIZON WIRELESS	21,000.00	21,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
M22X0047	VERIZON WIRELESS	2,000.00	2,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
M22X0048	SOUTHWEST SCHOOL AND OFFICE SU	5,000.00	5,000.00	0130416109 4310	LCFF Base Instr Hermosa Drive / Materials and Supplies
M22X0049	SMART AND FINAL STORES CORPORA	300.00	300.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22X0050	HOME DEPOT, THE	300.00	300.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22X0051	COSTCO WHOLESALE	150.00	150.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22X0052	DEELITE DISTRIBUTION	300.00	300.00	0111612171 4310	Donation Field Trip Commonwlth / Materials and Supplies

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M22X0053	STAPLES 0025724519	500.00	500.00	0152258749 4350	Personnel Commission Discret / Materials and Supplies
M22X0054	BUENA PARK PLAQUE AND TROPHY	600.00	600.00	0152258749 5895	Personnel Commission Discret / Service Awards
M22X0055	OCCUPATIONAL HEALTH CENTERS OF	15,000.00	15,000.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
M22X0056	STATE OF CALIFORNIA	17,000.00	17,000.00	0152258749 5880	Personnel Commission Discret / Fingerprinting
M22X0057	CDT INC	2,200.00	2,200.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
M22X0058	SHAW HR CONSULTING INC	3,000.00	3,000.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
M22X0059	ATKINSON ANDELSON LOYA RUDD RO	10,000.00	10,000.00	0152258749 5825	Personnel Commission Discret / Legal Assistance
M22X0060	VERIZON WIRELESS	1,000.00	1,000.00	0152258749 5900	Personnel Commission Discret / Communications
M22X0061	CORODATA RECORDS MANAGEMENT	500.00	500.00	0152258749 4350	Personnel Commission Discret / Materials and Supplies
M22X0062	SMART AND FINAL STORES CORPORA	5,000.00	5,000.00	0130423159 4310	LCFF Base Food Parks Jr High / Materials and Supplies
M22X0063	ALBERTSON'S LLC	1,077.50	1,077.50	0130423159 4310	LCFF Base Food Parks Jr High / Materials and Supplies
M22X0064	AARDVARK CLAY AND SUPPLIES	2,500.00	2,500.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22X0065	HOLLANDER GLASS INC	2,500.00	2,500.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22X0066	LOWES HIW INC	1,000.00	1,000.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22X0067	SMART AND FINAL STORES CORPORA	2,000.00	2,000.00	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr
M22X0068	APPLE COMPUTER INC	50,000.00	50,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
M22X0069	APPLE COMPUTER INC	15,000.00	15,000.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
M22X0070	APPLE COMPUTER INC	20,000.00	20,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
M22X0071	FRY'S ELECTRONICS	5,000.00	5,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
M22X0072	FULLERTON HARDWARE	500.00	500.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
M22X0073	GRAYBAR ELECTRIC COMPANY	500.00	500.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
M22X0074	GROUP VERTICAL LLC	60,000.00	60,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
M22X0075	HOME DEPOT, THE	750.00	750.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
M22X0076	SOUTHWEST SCHOOL AND OFFICE SU	15,000.00	7,500.00	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr

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M22X0076	*** CONTINUED ***				
			7,500.00	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22X0077	SOUTHWEST SCHOOL AND OFFICE SU	23,000.00	13,000.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
			10,000.00	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
M22X0078	SOUTHWEST SCHOOL AND OFFICE SU	1,500.00	1,500.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
M22X0079	UPS	1,300.00	1,300.00	0140955249 5901	Info Systems Serv Media DC / Communications Postage
M22X0080	COSTCO WHOLESALE	1,500.00	1,500.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
M22X0081	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
M22X0082	OFFICE DEPOT BUSINESS SERVICE	500.00	500.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22X0083	COSTCO WHOLESALE	500.00	500.00	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
M22X0084	CM SCHOOL SUPPLY COMPANY	500.00	500.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22X0085	SOUTHWEST SCHOOL AND OFFICE SU	25,000.00	13,000.00	0130218101 4310	LCFF Suppl Instr Laguna Road / Materials and Supplies
			6,000.00	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
			6,000.00	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Instr
M22X0086	SOUTHWEST SCHOOL AND OFFICE SU	25,000.00	15,000.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
			10,000.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22X0087	COSTCO WHOLESALE	2,000.00	2,000.00	0130252221 4350	LCFF Suppl StaffDev Distr Disc / Materials and Supplies
M22X0088	SOUTHWEST SCHOOL AND OFFICE SU	3,950.00	3,950.00	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22X0089	SOUTHWEST SCHOOL AND OFFICE SU	15,000.00	15,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22X0090	SOUTHWEST SCHOOL AND OFFICE SU	3,000.00	1,000.00	0153050799 4350	Business Administration DC / Materials and Supplies
			2,000.00	0153750799 4350	Business Administration DC / Materials and Supplies
M22X0091	READYREFRESH	500.00	500.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22X0092	ORVAC ELECTRONICS	3,000.00	3,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
M22X0093	COSTCO WHOLESALE	500.00	500.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22X0094	FORTNET SECURITY INC	28,958.00	28,958.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services

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M22X0095	ALL CITY MANAGEMENT SERVICE	13,996.80	13,996.80	0153750799 5899	Business Administration DC / Other Expenses
M22X0096	MOMENTUM IN TEACHING LLC	41,600.00	41,600.00	0140155239 5805	Curriculum Development Discret / Consultants
M22X0097	ORANGE CNTY DEPARTMENT OF EDUC	6,000.00	6,000.00	0130252101 5805	LCFF Suppl Instr District / Consultants
M22X0098	COGHLAN, ROBERT	2,500.00	2,500.00	0153750799 5900	Business Administration DC / Communications
M22X0099	DISCOVERY BENEFITS INC	3,600.00	3,600.00	0153050799 5899	Business Administration DC / Other Expenses
M22X0100	FEDERAL EXPRESS CORP	2,000.00	2,000.00	0152950729 5901	Districtwide Expenditures / Communications Postage
M22X0101	METROLINK	15,000.00	15,000.00	0161050721 5899	Other Benefits / Other Expenses
M22X0102	NEOPOST INC.	800.00	800.00	0152950729 5630	Districtwide Expenditures / Rents and Leases
M22X0103	NIGRO AND NIGRO PC	48,400.00	48,400.00	0152550739 5835	Districtwide Financial Audit / Audit
M22X0104	ORANGE CNTY DEPARTMENT OF EDUC	5,000.00	5,000.00	0152950729 5800	Districtwide Expenditures / Other Contracted Services
M22X0105	ORANGE COUNTY SANITATION DISTR	23,800.00	23,800.00	0154653821 5504	Utilities / Utilities Water
M22X0106	READYREFRESH	43,000.00	43,000.00	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
M22X0107	SCHOOL SERVICES OF CALIFORNIA	3,660.00	3,660.00	0153750799 5310	Business Administration DC / Dues and Memberships
M22X0108	SOUTHERN CALIFORNIA NEWS GROUP	450.00	450.00	0153050799 5830	Business Administration DC / Legal Advertising
M22X0109	SOUTHERN CALIFORNIA NEWS GROUP	1,500.00	1,500.00	0153750799 5830	Business Administration DC / Legal Advertising
M22X0110	STAPLES 0025724519	500.00	500.00	0153050799 4350	Business Administration DC / Materials and Supplies
M22X0111	TOTALFUNDS BY HASLER	43,500.00	1,500.00	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
			42,000.00	0152950729 5901	Districtwide Expenditures / Communications Postage
M22X0112	U S POSTAL SERVICE	3,000.00	3,000.00	0152950729 5901	Districtwide Expenditures / Communications Postage
M22X0113	M G DISPOSAL SYSTEMS	141,000.00	135,000.00	0154653821 5506	Utilities / Utilities Trash Disposal
			6,000.00	0160690371 5506	Food Services / Utilities Trash Disposal
M22X0114	SOUTHERN CALIFORNIA GAS COMPAN	34,000.00	30,000.00	0154653821 5503	Utilities / Utilities Natural Gas
			4,000.00	0160690371 5503	Food Services / Utilities Natural Gas
M22X0115	SOUTHERN CALIFORNIA EDISON	1,550,000.00	1,500,000.00	0154653821 5502	Utilities / Utilities Electricity
			50,000.00	0160690371 5502	Food Services / Utilities Electricity

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M22X0116	AT&T	84,000.00	84,000.00	0154653821 5900	Utilities / Communications
M22X0117	BEST BEST AND KRIEGER LLP	3,000.00	3,000.00	0153750799 5825	Business Administration DC / Legal Assistance
M22X0118	FULLERTON, CITY OF	55,000.00	55,000.00	0153750799 5899	Business Administration DC / Other Expenses
M22X0119	FULLERTON WATER DEPARTMENT, CI	327,500.00	325,000.00	0154653821 5504	Utilities / Utilities Water
			2,500.00	0160690371 5504	Food Services / Utilities Water
M22Z0001	AAA ELECTRIC MOTORS	2,500.00	2,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0002	AIR GAS DIRECT IND	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0003	ATOMIC CLOCKS ONLINE	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0004	B AND M LAWN GARDEN	4,500.00	4,500.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
M22Z0005	BENNER METALS	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0006	CAL LIFT INC	1,500.00	1,500.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
M22Z0007	CARSON LANDSCAPE SUPPLY	4,000.00	4,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
M22Z0008	CASE PARTS	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0009	FULLERTON, CITY OF	1,000.00	1,000.00	0154253829 5800	Custodial Discretionary / Other Contracted Services
M22Z0010	EWING IRRIGATION PRODUCTS	10,000.00	10,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
M22Z0011	DECKER EQUIPMENT/SCHOOL FIX	2,000.00	2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0012	EXCELSIOR ELEVATOR CORP	12,000.00	12,000.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22Z0013	EXPRESS PIPE AND SUPPLY	2,000.00	2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0014	FERGUSON ENTERPRISES INC	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0015	FRY'S ELECTRONICS	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0016	GANAHL LUMBER	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0017	GEARY PACIFIC SUPPLY	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0018	GLASBY MAINTENANCE SUPPLY COMP	10,000.00	10,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
M22Z0019	GRAYBAR ELECTRIC COMPANY	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 07/24/2018

FROM 07/01/2018 TO 07/05/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22Z0020	HAJOCA CORPORATION	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0021	HOME DEPOT, THE	12,000.00	12,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0022	HOWARD INDUSTRIES INC	3,500.00	3,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0023	IMPERIAL BUILDING MATERIALS	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0024	LAIRD PLASTICS	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0025	LENNOX INDUSTRIES INC	2,000.00	2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0026	LOWES HIW INC	3,000.00	3,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
M22Z0027	LOWES HIW INC	20,000.00	20,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0028	MCFADDEN DALE INDUSTRIAL HARDW	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0029	MCMASTER CARR SUPPLY COMPANY	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0030	NEWARK CORPORATION	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0031	MERCURY DISPOSAL SYSTEMS INC	5,000.00	5,000.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22Z0032	MONTGOMERY HARDWARE COMPANY	30,000.00	30,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0033	NATURAL GREEN TREE CARE INC	40,000.00	40,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
M22Z0034	ORANGE COUNTY APPLIANCE PARTS	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0035	ORVAC ELECTRONICS	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0036	PEST OPTIONS INC	30,000.00	30,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
M22Z0037	PIONEER CHEMICAL COMPANY	2,500.00	2,500.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
M22Z0038	PLUMBING AND INDUSTRIAL SUPPLY	30,000.00	30,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
M22Z0039	PRAXAIR DISTRIBUTION	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0040	REFRIGERATION SUPPLY DISTRIBUT	10,000.00	10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0041	REGENCY LIGHTING	15,000.00	15,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0042	REXEL INC	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0043	ROTO ROOTER	7,500.00	7,500.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/24/2018

FROM 07/01/2018 TO 07/05/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22Z0044	SSD ALARM SYSTEMS	7,000.00	7,000.00	0154253829 5800	Custodial Discretionary / Other Contracted Services
M22Z0045	SCOTT OVERHEAD DOORS AND DOCK	1,500.00	1,500.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
M22Z0046	SHIFFLER EQUIPMENT SALES	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0047	SIGLER WHOLESALE DISTRIBUTORS	8,000.00	8,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0048	SOUTHWEST SCHOOL AND OFFICE SU	3,000.00	3,000.00	0153353819 4350	Plant Maintenance DC / Materials and Supplies Office
M22Z0049	STAPLES 0025724519	3,000.00	3,000.00	0153353819 4350	Plant Maintenance DC / Materials and Supplies Office
M22Z0050	STOTZ EQUIPMENT	2,000.00	2,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
M22Z0051	TRI ED INC	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0052	US AIR CONDITIONING DISTRIBUTO	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0053	VISTA PAINT	16,000.00	16,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0054	WEST COAST SAND AND GRAVEL	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0055	WESTERN STATES GLASS	15,000.00	15,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0056	ZUMAR INDUSTRIES INC	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0057	GORM INC	10,000.00	10,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
M22Z0058	GORM INC	15,000.00	15,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0059	GORM INC	220,000.00	220,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
M22Z0060	GRAINGER INC, WW	10,000.00	10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0061	COSTCO WHOLESALE	250.00	250.00	0153353859 4350	Maintenance Facilities DC / Materials and Supplies Office
M22Z0062	VERIZON WIRELESS	3,600.00	3,600.00	0153353819 5900	Plant Maintenance DC / Communications
M22Z0063	VERIZON WIRELESS	1,000.00	1,000.00	0153353819 5900	Plant Maintenance DC / Communications
	Fund 01 Total:	7,330,080.92			
	Fund 12 Total:	9,635.17			
	Fund 25 Total:	1,211,729.26			
	Fund 40 Total:	662,617.00			

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/24/2018

FROM 07/01/2018 TO 07/05/2018

<u>PO</u> <u>NUMBER</u>	<u>VENDOR</u>	<u>PO</u> <u>TOTAL</u>	<u>ACCOUNT</u> <u>AMOUNT</u>	<u>ACCOUNT</u> <u>NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
	Total Amount of Purchase Orders:	9,214,062.35			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 07/24/2018

FROM 07/01/2018 TO 07/05/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0001	EDGEWOOD PRESS INC	810.64	+810.64	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22D0002	HEINEMANN PUBLISHING	591.55	+591.55	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22L0001	CLASS LEASING LLC	8,800.08	+8,800.08	2567125819 5630	Facility Improve Rent Richman / Rents and Leases
M22R0003	ACHIEVE3000 INC	1,850.00	+1,850.00	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Instr
M22R0004	RENAISSANCE LEARNING INC	3,455.00	+3,455.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0005	EXPLORELEARNING	3,295.00	+3,295.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0006	SPELLINGCITY.COM INC	700.90	+700.90	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0007	FLOCABULARY INC	2,000.00	+2,000.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0008	READ NATURALLY	690.00	+690.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0009	FRECKLE EDUCATION INC	7,494.00	+7,494.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0010	MYSTERY SCIENCE INC	16,983.00	+16,983.00	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0011	ULINE INC	1,670.13	+1,670.13	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0012	STUDY.COM LLC	2,750.00	+2,750.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
M22R0013	ISTATION	6,210.00	+6,210.00	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22T0001	PROAIR LLC	49,342.00	+49,342.00	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
M22X0014	SMART AND FINAL STORES CORPORA	1,500.00	+1,500.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22X0015	COSTCO WHOLESALE	2,000.00	+2,000.00	0140155239 4310	Curriculum Development Discret / Materials and Supplies
Fund 01 Total:			101,342.22		
Fund 25 Total:			8,800.08		
Total Amount of Change Orders:			110,142.30		

Addendum to:

Purchase Orders Report
Board of Trustees Meeting 07/24/2018

The following purchase orders appear on the Change Orders Report due to multiple printing activities occurring on 7/01/2018:

M22D0001 – Edgewood Press Inc
M22D0002 – Heinemann Publishing

M22R0003 – Achieve3000 Inc
M22R0004 – Renaissance Learning
M22R0005 – ExploreLearning
M22R0006 – SpellingCity.com Inc
M22R0007 – Flocabulary Inc
M22R0008 – Read Naturally

M22R0009 – Freckle Education Inc
M22R0010 – Mystery Science Inc
M22R0011 – Uline Inc
M22R0012 – Study.com LLC
M22R0013 – istation

M22X0014 – Smart and Final Stores
M22X0015 – Costco Wholesale

Purchase order number **M22M0040** does not appear on the Purchase Order Detail Report. This PO was cancelled on 07/06/2018 which is beyond the scope of this reporting period.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 200912 THROUGH 200956 FOR THE 2017/2018 SCHOOL
YEAR AND 210000 THROUGH 210064 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated June 1, 2018 through July 5, 2018 contains purchase orders numbered 200912 through 200956 for the 2017/2018 school year and purchase orders numbered 210000 through 210064 for the 2018/2019 school year.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: The total amount presented for approval is \$1,869,382.74 from Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 200912 through 200956 for the 2017/2018 school year and purchase orders numbered 210000 through 210064 for the 2018/2019 school year.

RC:MB:tg
Attachment

Schedule of Open / Processed Food and Commodity
Purchase Order Report
6-1-18 through 7-5-18

Date	Vendor	PO Number	Category	Amount
Open Purchase Orders				
Amount Not To Exceed				
7/2/2018	AT&T	210001	Utilities	2,000.00
7/2/2018	Gold Star Foods Inc.	210003	Commodities	10,000.00
7/2/2018	Gold Star Foods Inc.	210004	Commodities	8,000.00
7/2/2018	Gold Star Foods Inc.	210005	DOD State Fees	1,000.00
7/2/2018	Costco Wholesale	210006	Food/Supplies	10,000.00
7/2/2018	FENN Termite & Pest Control	210009	Pest Control	1,500.00
7/2/2018	Fullerton Ace Hardware	210010	Supplies	1,500.00
7/2/2018	Fullerton School District	210011	Work Orders	40,000.00
7/2/2018	State Board of Equalization	210012	Sales & Use Taxes	6,000.00
7/2/2018	J2 Retail Systems, Inc.	210013	Repairs	1,000.00
7/2/2018	Verizon Wireless	200014	Cellular	1,000.00
7/2/2018	Office Depot	210015	Office Supplies	15,000.00
7/2/2018	Heartland School Solutions	210016	Fees	20,000.00
7/2/2018	Papa John's Pizza	210023	Food	15,000.00
7/2/2018	Papa John's Pizza	210024	Food	15,000.00
7/2/2018	Papa John's Pizza	210025	Food	40,000.00
7/2/2018	Papa John's Pizza	210026	Food	60,000.00
	TOTAL OPEN PURCHASE ORDERS			247,000.00
Processed Food & Commodity P.O.'s				
NONE				
	Total OPEN Purchase Orders (from this page & page 2)			\$ 1,658,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			211,382.74
	TOTAL PURCHASE ORDERS			\$ 1,869,382.74

Schedule of Open / Processed Food and Commodity
Purchase Order Report
6-1-18 through 7-5-18

Date	Vendor	PO Number	Category	Amount
	Open Purchase Orders			
	Amount Not To Exceed			
7/2/2018	Papa John's Pizza	210027	Food	60,000.00
7/2/2018	Papa John's Pizza	210028	Food	100,000.00
7/2/2018	Papa John's Pizza	210029	Food	20,000.00
7/2/2018	Papa John's Pizza	210030	Food	100,000.00
7/2/2018	Gold Star Foods Inc.	210031	Food	35,000.00
7/2/2018	Gold Star Foods Inc.	210032	Food	35,000.00
7/2/2018	Gold Star Foods Inc.	210033	Food	35,000.00
7/2/2018	Gold Star Foods Inc.	210034	Food	35,000.00
7/2/2018	Gold Star Foods Inc.	210035	Food	35,000.00
7/2/2018	Gold Star Foods Inc.	210036	Food	10,000.00
7/2/2018	Gold Star Foods Inc.	210037	Food	50,000.00
7/2/2018	Gold Star Foods Inc.	210038	Food	2,000.00
7/2/2018	Gold Star Foods Inc.	210039	Food	20,000.00
7/2/2018	Gorm, Inc.	210040	Cleaning Supplies	20,000.00
7/2/2018	P&R Paper Supply Co.	210041	Paper Supplies	150,000.00
7/2/2018	Gold Star Foods Inc.	210042	Food	250,000.00
7/2/2018	Gold Star Foods Inc.	210043	Food	20,000.00
7/2/2018	Gold Star Foods Inc.	210044	Food	100,000.00
7/2/2018	Gold Star Foods Inc.	210045	Food	5,000.00
7/2/2018	Sunrise Produce	210046	Produce	50,000.00
7/2/2018	Sunrise Produce	210047	Produce	10,000.00
7/2/2018	Sunrise Produce	210048	Produce	10,000.00
7/2/2018	Sunrise Produce	210049	Produce	5,000.00
7/2/2018	Driftwood Dairy	210050	Dairy	10,000.00
7/2/2018	Driftwood Dairy	210051	Dairy	1,000.00
7/2/2018	Pick Up Stix	210052	Food	20,000.00
7/2/2018	Pick Up Stix	210053	Food	20,000.00
7/2/2018	Pick Up Stix	210054	Food	35,000.00
7/2/2018	Pick Up Stix	210055	Food	25,000.00
7/2/2018	Pick Up Stix	210056	Food	30,000.00
7/2/2018	Pick Up Stix	210057	Food	3,000.00
7/2/2018	Pick Up Stix	210058	Food	10,000.00
7/2/2018	Pick Up Stix	210059	Food	100,000.00
	TOTAL OPEN PURCHASE ORDERS (Page 2)			\$1,411,000.00

Purchase Orders - Detail

7/9/2018 8:17:16 AM

Fullerton School District

Show all data where the Order Date is between 6/1/2018 and 7/5/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Driftwood Dairy, Inc.	210050	7/2/2018	7/31/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5000	EA	997007	Lowfat Milk, 1% Pouch 1/2 PT Eco #13040	\$0.2180	\$1,090.00		
5000	EA	997009	CHOC Milk, NonFat 1/2 PT Eco #16040	\$0.1972	\$986.00		
			Sales Tax:		\$0.00		
			P.O. Total:		\$2,076.00		
Driftwood Dairy, Inc.	210051	7/2/2018	7/31/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	CS	10087	Creamer, Coffee DW Imit 3/8oz 400/cs #71001	\$9.3789	\$93.79		
10	CS	10088	Creamer, French Vanilla 1/2oz 288/cs #71003	\$22.7547	\$227.55		
			Sales Tax:		\$0.00		
			P.O. Total:		\$321.34		
			Vendor Total:		\$2,397.34		
Image One Technology Solutions	210019	7/2/2018	8/31/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	RocketSCAN - Software Subscription 5K License	\$990.0000	\$990.00		
1	ea	2	RocketSCAN - Hardware Service	\$235.0000	\$235.00		
1	ea	3	RocketSCAN - Technical Support Val&Admin Modu	\$810.0000	\$810.00		
1	ea	4	RocketSCAN - Technical Support Online Module	\$680.8000	\$680.80		
			Sales Tax:		\$0.00		
			P.O. Total:		\$2,715.80		
			Vendor Total:		\$2,715.80		
Print Printing, Inc.	200919	6/8/2018	6/30/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	LS	1	Parent Packet - Printing	\$2,650.0000	\$2,650.00		
1	LS	2	Parent Packet - Mailing (Postage)	\$2,209.6800	\$2,209.68		
			Sales Tax:		\$205.38		
			P.O. Total:		\$5,065.06		
			Vendor Total:		\$5,065.06		
Le Chef Bakery	200921	6/14/2018	8/7/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.9600	\$79.60		
4	case	10005	Scone, Assrtd #BRB001-24 24/case	\$19.6200	\$78.48		
4	case	10020	Cinnamon Roll, Fresh BRB010-12TS 12 ct.	\$8.7700	\$35.08		
2	case	10007	Cinnamon Pecan Sticky Bun#BR012 (Med. Dough) 60/cs	\$12.0100	\$24.02		
1	case	10015	Cookie,Choc Chip, CK20001 140/2oz/case	\$40.6700	\$40.67		
1	case	10026	Cookie, Peanut Butter, CK20004 2oz. 140 ct	\$40.6700	\$40.67		
1	case	10024	Cookie, Oatmeal, CK20006-B 2 oz. 140 ct	\$40.6700	\$40.67		
1	case	10025	Cookie, Brownie, CK20009 2 oz. 140 ct	\$45.5400	\$45.54		
1	case	10018	Cookie, WtChocMacNuts, CK20015 140/2oz/cs	\$45.5400	\$45.54		
1	case	10027	Cookie, Snicker Doodle, CK20022 2 oz. 140 ct	\$40.6700	\$40.67		
4	case	10002	Danish, Twist Assrtd #DAB001-12TS (Medium) 12/case	\$8.2200	\$32.88		
4	case	10021	Danish, Assorted DAB104-30TS 30 ct.	\$24.0500	\$96.20		
12	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.3500	\$124.20		

Purchase Orders - Detail

7/9/2018 8:17:16 AM

Fullerton School District

Show all data where the Order Date is between 6/1/2018 and 7/5/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery	200921	6/14/2018	8/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
					Sales Tax:	\$0.00
					P.O. Total:	\$724.22
Le Chef Bakery	200922	6/14/2018	8/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	TRY	1	Tea Bread, Assort /35 #BRBTEAASSTPET35TS		\$19.9300	\$39.86
1	CS	1	Roll, Dinner, Assort /100 #SB230SASST		\$21.4100	\$21.41
					Sales Tax:	\$0.00
					P.O. Total:	\$61.27
					Vendor Total:	\$785.49
Fullerton School District	210018	7/2/2018	7/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Estimated Payroll per July Bitech Report		\$20,000.0000	\$20,000.00
1	ea	2	Estimated Dist. Exp. per July Bitech Reprt		\$2,000.0000	\$2,000.00
					Sales Tax:	\$0.00
					P.O. Total:	\$22,000.00
					Vendor Total:	\$22,000.00
Gold Star Foods Inc.	200920	6/14/2018	7/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	CS	1	Dressing, Caesar Lite 4/1 gal #300062		\$46.7100	\$46.71
1	CS	1	Sauce, Sriracha Hot Chile 6/5lb #203858		\$53.9200	\$53.92
1	CS	1	Chips, Tortilla Strips 12/1lb #203053		\$20.0100	\$20.01
1	CS	1	Chips, Fritos RF Corn Chips 8/16oz #208343		\$20.2100	\$20.21
					Sales Tax:	\$0.00
					P.O. Total:	\$140.85
Gold Star Foods Inc.	200923	6/15/2018	7/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	CS	1	Cheese, Parmesan, Grated 4/5lb #305576		\$54.2000	\$54.20
					Sales Tax:	\$0.00
					P.O. Total:	\$54.20
Gold Star Foods Inc.	200929	6/22/2018	7/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
60	case	4317	Ketchup, Natural w/Sugar GS#402085 1000/cs		\$12.2700	\$736.20
9	case	4410	Vinegar White #202382 Golden State 4/1gal.		\$10.2600	\$92.34
50	bag	5104	Rice, Brown, Parboiled, C&F #101934 Producers 25#		\$8.9100	\$445.50
24	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct		\$38.3700	\$920.88
64	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701		\$13.3800	\$856.32
24	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.		\$37.1400	\$891.36
25	case	30355	Concha, Variety Pack, IW GS#133841 84/cs		\$37.3300	\$933.25
30	case	30353	Waffle, Maple Mini, Eggo IW GS#134285 72/cs		\$31.6300	\$948.90
					Sales Tax:	\$0.00
					P.O. Total:	\$5,824.75
Gold Star Foods Inc.	200930	6/22/2018	8/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost

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Gold Star Foods Inc.	200930	6/22/2018	8/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	ea	4016	Onion Powder,GS#202052 Pacific Spice 1.25#	\$3.7500	\$45.00	
36	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs	\$26.4000	\$950.40	
36	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs	\$26.4000	\$950.40	
6	case	4301	Mayonnaise, Packet, Hollens #202324 200/9mg.	\$6.8000	\$40.80	
40	case	55060	Chicken Patty, Hot&Spicy WG GS#404681 148/case	\$41.6500	\$1,666.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,652.60
Gold Star Foods Inc.	200931	6/22/2018	8/17/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct	\$38.3700	\$920.88	
24	case	57018	Cheeseburger,MiniTwinsGS#403436/ QCB655 72/4.55oz	\$47.3700	\$1,136.88	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,057.76
Gold Star Foods Inc.	200932	6/22/2018	8/24/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
14	case	59705	Sandwich, Brkfst, Snrs Sausge&Chs GS#400732 144/cs	\$70.6500	\$989.10	
28	case	30308	Bread, Banana GS#133796 SuprBkry#6071 70/3.4oz.	\$39.4100	\$1,103.48	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,092.58
Gold Star Foods Inc.	200933	6/22/2018	8/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
40	case	55060	Chicken Patty, Hot&Spicy WG GS#404681 148/case	\$41.6500	\$1,666.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,666.00
Gold Star Foods Inc.	200934	6/22/2018	8/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.	\$56.2300	\$1,349.52	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,349.52
Gold Star Foods Inc.	200940	6/22/2018	8/3/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
22	case	30017	Corn Dog, Chicken, Bulk GS#100762 72/case	\$28.7100	\$631.62	
40	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$35.4800	\$1,419.20	
14	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$50.0500	\$700.70	
35	case	59046	Pizza,FrenchBrd, GS#403604 60/cs Ardellas	\$37.9900	\$1,329.65	
27	case	56054	Burrito, Bean&Cheese IW GS#403406 96/cs	\$54.9800	\$1,484.46	
21	case	7030	Cracker, Chclte Bear Grhm GS#203017/402001 19#/cs	\$37.4000	\$785.40	
					Sales Tax:	\$0.00
					P.O. Total:	\$6,351.03
Gold Star Foods Inc.	200942	6/25/2018	7/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
40	case	30332	Pizza, Breakfast Bagel, Chs, IW GS#403800 96/cs	\$48.7900	\$1,951.60	
24	case	30327	French Toast Stick, IW GS#113685 88/cs	\$40.2400	\$965.76	
24	case	58004	Pancake Sausage on Stick,IW GS#402097 160/cs	\$51.9000	\$1,245.60	
5	case	30311	PopTart, Strawberry, 1G IW, GS#202835 120/cs	\$41.5700	\$207.85	
4	case	3055	Bar, Cocoa Oat, Chewie, IW GS#133861 110/cs	\$60.2600	\$241.04	
4	case	3056	Bar, Cocoa Krispies,Granola, GS#203152 96/cs	\$38.1500	\$152.60	
4	case	3059	Rice Krispies,GranolaBar,AppleCinn GS#202597 96/cs	\$38.1500	\$152.60	

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Gold Star Foods Inc.	200942	6/25/2018	7/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
						Sales Tax: \$0.00
						P.O. Total: \$4,917.05
Gold Star Foods Inc.	200944	6/26/2018	8/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
8	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs			\$44.0800 \$352.64
12	case	54024	Cheese, Cube, Cheddar GS#403439 200/cs			\$57.7800 \$693.36
82	case	11124	Juice, Mango Swirl, 4.23 oz GS#210258 44/cs			\$10.6400 \$872.48
13	case	8022	Cereal, Cinna Toast R/Sugar GS#200914 GM 96/cs			\$26.4000 \$343.20
						Sales Tax: \$0.00
						P.O. Total: \$2,261.68
Gold Star Foods Inc.	200945	6/26/2018	8/10/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
25	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs			\$68.5000 \$1,712.50
						Sales Tax: \$0.00
						P.O. Total: \$1,712.50
Gold Star Foods Inc.	200946	6/26/2018	8/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
15	case	8021	Chips, Tortilla GS#208220 80/cs			\$17.1500 \$257.25
9	case	54023	Cheese, Cup, Mucho Queso GS#403652 140/cs			\$72.3500 \$651.15
6	case	12002	Seeds,HoneyRoasted w/ Cranberries GS#138763 200/cs			\$85.2500 \$511.50
8	case	12101	Salsa, Cup 3oz GS#405859 168/cs			\$57.8400 \$462.72
						Sales Tax: \$0.00
						P.O. Total: \$1,882.62
Gold Star Foods Inc.	200947	6/26/2018	8/17/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
8	case	7013	Cracker, Graham Hi-Fbr GS#208146 MJM 150/1oz			\$18.1500 \$145.20
6	case	12201	Sunbutter Cup, GS#208125 200/cs			\$54.5600 \$327.36
						Sales Tax: \$0.00
						P.O. Total: \$472.56
Gold Star Foods Inc.	200948	6/26/2018	8/24/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
25	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs			\$68.5000 \$1,712.50
						Sales Tax: \$0.00
						P.O. Total: \$1,712.50
Gold Star Foods Inc.	200949	6/27/2018	8/3/2018	8/10/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
40	case	57018	Cheeseburger,MiniTwinsGS#403436/ QCB655 72/4.55oz			\$47.3700 \$1,894.80
58	case	55009	Chicken, Breaded Drmstck GS# 405424 72-108/cs			\$79.3200 \$4,600.56
87	case	56044	Spaghetti, Beef GS#401074 6/5# JTM			\$32.8300 \$2,856.21
64	case	59045	Pizza,Pepp Tony'sGlxy(SSE#78477)Rnd IW 72/5oz.(INA			\$56.3200 \$3,604.48
39	case	30338	Pancakes,Buttermilk GS#100082 144/1.4oz.			\$25.8400 \$1,007.76
20	csae	56038	Sausage Patty, Turkey GS#401000 J/O 160/case			\$26.7100 \$534.20
61	case	33011	Hot Dog, Turkey, 8/1 GS#134796 2/5 lb 80/cs			\$15.2600 \$930.86
						Sales Tax: \$0.00
						P.O. Total: \$15,428.87
Gold Star Foods Inc.	200950	6/27/2018	8/17/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
41	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct			\$38.3700 \$1,573.17

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Gold Star Foods Inc.	200950	6/27/2018	8/17/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
76	case	30353	Waffle, Maple Mini, Eggo IW GS#134285 72/cs	\$31.6300	\$2,403.88	
30	case	4352	Syrup Cup, GS#201878/ 0373 100/1.5oz	\$9.0000	\$270.00	
23	case	57006	Meatballs, Beef, 2/25 lb/cs GS#401830	\$57.0000	\$1,311.00	
64	case	57018	Cheeseburger,MiniTwinsGS#403436/ QCB655 72/4.55oz	\$47.3700	\$3,031.68	
21	case	7029	Cracker, Vnlla Bear Grhm GS#203019/404001 19#/case	\$37.4000	\$785.40	
35	case	8269	Chips, Tortilla GS#208220 80/case	\$17.1500	\$600.25	
24	case	55007	Chicken PattyWG Tyson,GS#401626 150/3.25	\$41.3800	\$993.12	
Sales Tax:						\$0.00
P.O. Total:						\$10,968.50
<input type="checkbox"/>						
Gold Star Foods Inc.	200951	6/27/2018	7/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	case	59010	Breadstick, Cheese-filled, GS#405626 144/cs	\$48.3600	\$1,160.64	
7	case	4243	Sauce, Marinara, 250/1oz cup GS#401764	\$27.0400	\$189.28	
Sales Tax:						\$0.00
P.O. Total:						\$1,349.92
<input type="checkbox"/>						
Gold Star Foods Inc.	200952	6/27/2018	8/3/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	CS	1	Cracker, Wheat, Back to Basics #203356	\$33.0600	\$330.60	
Sales Tax:						\$0.00
P.O. Total:						\$330.60
<input type="checkbox"/>						
Gold Star Foods Inc.	200953	6/28/2018	7/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	sack	4421	Flour, White Whole Wheat, 50lb GS#209388	\$16.1500	\$96.90	
10	sack	30001	Cornmeal, Enriched GS#201408 25 lb sack	\$15.0600	\$150.60	
5	sack	4456	Sugar, Granulated, 25# GS#210297 C&H	\$19.0300	\$95.15	
10	bag	30306	Baking Powder, 60oz. GS#210101	\$7.4100	\$74.10	
2	sack	4020	Salt, 25lb GS#210379 Tru-Flow	\$4.4900	\$8.98	
6	case	4501	Oil, Vegetable 6/1gal. GS#239382	\$42.3100	\$253.86	
3	bag	4451	Sugar, Brown 25lb GS#210294	\$16.1600	\$48.48	
6	case	4307	Sauce, Soy, LS, 6-1/2 gal. GS#203778	\$40.7100	\$244.26	
2	case	4411	Vinegar, Rice 4/1gal./cs GS#203787	\$31.6700	\$63.34	
2	case	4306	Sauce, Sriracha 6/5gal. GS#203858	\$53.9200	\$107.84	
3	case	4309	Sauce, Hoisin 4/5lb GS#239144	\$43.4000	\$130.20	
2	case	4205	Catsup Del Monte # 401442 Red Gold 6/114oz/cs	\$25.7800	\$51.56	
5	case	11076	Juice, Lemon GS# 200550 4/1 gal.	\$34.9400	\$174.70	
Sales Tax:						\$0.00
P.O. Total:						\$1,499.97
<input type="checkbox"/>						
Gold Star Foods Inc.	200954	6/29/2018	8/3/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
66	cs	1	Fruit Cup, Emoji, Rosati 90/cs #140911	\$30.9900	\$2,045.34	
Sales Tax:						\$0.00
P.O. Total:						\$2,045.34
<input type="checkbox"/>						
Gold Star Foods Inc.	200955	6/29/2018	7/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	EA	1	Ginger, Ground 1lb #202044	\$5.2300	\$15.69	
2	cs	1	Tahini 12/16oz #203368	\$43.1700	\$86.34	
4	cs	1	Oil, Olive Canola Blend 4/1 gal #209769	\$80.5300	\$322.12	
2	ea	1	Garlic 24oz #209688	\$10.4300	\$20.86	
Sales Tax:						\$0.00
P.O. Total:						\$445.01

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Vendor Total:						\$68,216.41
^						
P & R Paper Supply Company, Inc.	200936	6/22/2018	7/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	83506	Lid HighDome , Pactive P9812, 1000ct	\$43.5900	\$87.18	
2	case	86208	Tray, 12" Rnd Blk Disposable Pactiv 9812K 50/cs	\$54.7700	\$109.54	
2	case	83504	Lid HighDome Pactiv P9816 16" round 50/case	\$61.9300	\$123.86	
1	case	84107	Cup Coffee 8oz Symp Handle IMV-8PCWH 1M/case	\$36.0500	\$36.05	
Sales Tax:						\$0.00
P.O. Total:						\$356.63
^						
P & R Paper Supply Company, Inc.	200937	6/22/2018	8/31/2018	7/31/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	Box	87110	Film, 18x2000 Vinyl Cutter Box Anchor #CW182	\$18.8400	\$37.68	
5	case	80017	Handi-Wipes Pink/White CHX #8507 200/cs	\$20.6900	\$103.45	
10	case	86214	Tray, Ovenable 6.5x5 PRW-PCS5613 540/cs	\$43.9500	\$439.50	
12	dozen	80008	Gloves, Rubber Ylw NET-HHG8.0(Med) 12/12dz/cs	\$4.5500	\$54.60	
3	case	80011	Hairnets, Brown string C-HN-BN24 10/100/case	\$85.0000	\$255.00	
1	case	81020	Bag 12x18 freezer/food Crestview E-100 1000/cs	\$16.4500	\$16.45	
13	bundle	81021	Bag, brown lunch #6 AJM-6LB Duro 500/case	\$7.8000	\$101.40	
3	case	81032	Container,Clr PVC Sand Wedge ANC-4511019 250/CS	\$49.8500	\$149.55	
16	case	86101	Tray, 8.5x5.5 Red Plaid Carry JRV-CT963 500/cs	\$16.2500	\$260.00	
Sales Tax:						\$33.28
P.O. Total:						\$1,450.91
^						
P & R Paper Supply Company, Inc.	200938	6/22/2018	7/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	82201	Spoon, Clear Plstc HD NTR-6872 1000/case	\$14.4000	\$14.40	
Sales Tax:						\$0.00
P.O. Total:						\$14.40
^						
P & R Paper Supply Company, Inc.	200939	6/22/2018	8/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
70	case	86003	Tray, 5 comp, White Foam MBL-YTH10500 500/cs	\$17.5000	\$1,225.00	
21	case	86101	Tray, 8.5x5.5 Red Plaid Carry JRV-CT963 500/cs	\$16.2500	\$341.25	
42	case	82302	Spike Straw Kit(Sporkette)NTR-3608PA 1000/cs	\$11.5500	\$485.10	
Sales Tax:						\$0.00
P.O. Total:						\$2,051.35
^						
P & R Paper Supply Company, Inc.	210041	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1500	case	86101	Tray, 8.5x5.5 Red Plaid Carry JRV-CT963 500/cs	\$17.0500	\$25,575.00	
4000	case	86003	Tray, 5 comp, White Foam MBL-YTH10500 500/cs	\$19.6000	\$78,400.00	
2500	case	82302	Spike Straw Kit(Sporkette)NTR-3608PA 1000/cs	\$12.0500	\$30,125.00	
Sales Tax:						\$0.00
P.O. Total:						\$134,100.00
Vendor Total:						\$137,973.29
^						
Costco Membership	210007	7/2/2018	2/1/2019	5210		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	ea	1	Costco Membership Renewal	\$55.0000	\$165.00	

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Costco Membership	210007	7/2/2018	2/1/2019			5210	<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
						Sales Tax:	\$0.00
						P.O. Total:	\$165.00
						Vendor Total:	\$165.00
Industrial Electric	200935	6/22/2018	6/22/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Zone Charge			\$139.0000	\$139.00
1	ea	1	First 1/2 Hour Labor			\$129.0000	\$129.00
0.75	ea	1	Sales Labor, T&M			\$129.0000	\$96.75
						Sales Tax:	\$0.00
						P.O. Total:	\$364.75
Industrial Electric	210061	7/3/2018	7/3/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Repairs and maintenance			\$300.0000	\$300.00
						Sales Tax:	\$0.00
						P.O. Total:	\$300.00
						Vendor Total:	\$664.75
Action Sales	210064	7/5/2018	7/5/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	EA	1	Mixer, Planetary Hobart Model#HL1400-ASTD			\$32,147.0000	\$32,147.00
1	ea	1	DWHIP-HL140 140 qt. "D" Whip			\$658.0000	\$658.00
1	ea	1	IWIRE-HL140 140 qt. "I" Wire Whip			\$1,321.0000	\$1,321.00
1	ea	1	SCRAPER-HL140 140 qt. Scraper			\$901.0000	\$901.00
1	ea	1	CHUTE-LMV Ingredient Shute			\$90.0000	\$90.00
1	ea	1	Delivery Charge			\$120.0000	\$120.00
						Sales Tax:	\$2,730.88
						P.O. Total:	\$37,967.88
						Vendor Total:	\$37,967.88
Caster Technology Corp.	200917	6/7/2018	7/8/2018		6/11/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
24	EA	1	Wheel 4x1.25x0.375 #3URW-0401206-BXX-26-BU			\$15.7600	\$378.24
1	ea	1	Freight Charges			\$20.7400	\$20.74
						Sales Tax:	\$29.31
						P.O. Total:	\$428.29
						Vendor Total:	\$428.29
Papa John's Pizza	210023	7/2/2018	6/30/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1000	each	997557	Pizza, Whole Grain 16" Pepperoni			\$7.2600	\$7,260.00

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Papa John's Pizza	210023	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
800	each	997513	Pizza, Whole Grain 16" Cheese		\$7.2600	\$5,808.00
					Sales Tax:	\$0.00
					P.O. Total:	\$13,068.00
Papa John's Pizza	210024	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1000	each	997557	Pizza, Whole Grain 16" Pepperoni		\$7.2600	\$7,260.00
800	each	997513	Pizza, Whole Grain 16" Cheese		\$7.2600	\$5,808.00
					Sales Tax:	\$0.00
					P.O. Total:	\$13,068.00
Papa John's Pizza	210025	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4000	each	997557	Pizza, Whole Grain 16" Pepperoni		\$7.2600	\$29,040.00
500	each	997513	Pizza, Whole Grain 16" Cheese		\$7.2600	\$3,630.00
					Sales Tax:	\$0.00
					P.O. Total:	\$32,670.00
Papa John's Pizza	210026	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6000	each	997557	Pizza, Whole Grain 16" Pepperoni		\$7.2600	\$43,560.00
600	each	997513	Pizza, Whole Grain 16" Cheese		\$7.2600	\$4,356.00
					Sales Tax:	\$0.00
					P.O. Total:	\$47,916.00
Papa John's Pizza	210027	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6000	each	997557	Pizza, Whole Grain 16" Pepperoni		\$7.2600	\$43,560.00
1200	each	997513	Pizza, Whole Grain 16" Cheese		\$7.2600	\$8,712.00
					Sales Tax:	\$0.00
					P.O. Total:	\$52,272.00
Papa John's Pizza	210028	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
7000	each	997557	Pizza, Whole Grain 16" Pepperoni		\$7.2600	\$50,820.00
5000	each	997513	Pizza, Whole Grain 16" Cheese		\$7.2600	\$36,300.00
					Sales Tax:	\$0.00
					P.O. Total:	\$87,120.00
Papa John's Pizza	210029	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1000	EA	10078	Pizza, Whole Grain 16" Pepperoni (Catering)		\$7.2600	\$7,260.00
1000	EA	10079	Pizza, Whole Grain 16" Cheese (Catering)		\$7.2600	\$7,260.00
					Sales Tax:	\$0.00
					P.O. Total:	\$14,520.00
Papa John's Pizza	210030	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10000	EA	997564	Pizza, Whole Grain 16" Pepperoni (CACFP)		\$7.2600	\$72,600.00
2000	EA	997565	Pizza, Whole Grain 16" Cheese (CACFP)		\$7.2600	\$14,520.00
					Sales Tax:	\$0.00
					P.O. Total:	\$87,120.00

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 6/1/2018 and 7/5/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
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Vendor Total: \$347,754.00

ReadyRefresh by Nestle **210000** **7/2/2018** **7/2/2018** **6/30/2019**

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
21	ea	1	Water Distilled 6/1 gal.	\$9.4900	\$199.29
144	ea	2	Water Bottled 5 gal. Nestle Drinking Water	\$4.4900	\$646.56
24	ea	3	Monthly Cooler Rental (2)	\$1.9900	\$47.76

Sales Tax: \$3.70

P.O. Total: \$897.31

Vendor Total: \$897.31

Petty Cash **200956** **6/29/2018** **6/29/2018**

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	lot	1	Food Expense for Recipe Test Ingredients	\$29.0700	\$29.07

Sales Tax: \$0.00

P.O. Total: \$29.07

Vendor Total: \$29.07

Boyd & Associates **210002** **7/2/2018** **6/30/2019** **5510**

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
4	ea	1	Quarterly Service for Monitoring Alarm System	\$75.0000	\$300.00
4	ea	1	Cellular Service	\$45.0000	\$180.00

Sales Tax: \$0.00

P.O. Total: \$480.00

Vendor Total: \$480.00

U.S. Foodservice, Inc. **200914** **6/6/2018** **6/13/2018**

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
3	case	10122	Pecan,Glazed USF#3714763 5#/case	\$41.6700	\$125.01
1	case	10128	Dressing,SesameOrntl USF#6133060 4/1gal/case	\$47.4200	\$47.42
1	case	10136	Dressing,Ranch USF#3415007 4/1gal./case	\$36.9800	\$36.98
2	case	10150	Bacon, US Foods# 4358495 15#/case	\$46.2800	\$92.56
2	case	10153	Tator Tots, US Foods# 392027 6bag/5#/case	\$34.2500	\$68.50
1	case	10174	Sausage,PrkPtty,Ckd USF#9328568 2 oz./10#/case	\$25.0200	\$25.02
2	case	10114	Cranberries, Dried Swtnd USF#1219221 2/48oz/case	\$14.8900	\$29.78
1	case	10131	Dressing,Italian Light USF# 5069323 4/1gal/case	\$27.8000	\$27.80

Sales Tax: \$0.00

P.O. Total: \$453.07

U.S. Foodservice, Inc. **200915** **6/6/2018** **6/13/2018**

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
3	cs	1	Sugar, Gran 1/10 oz, 2000/cs Cafe Dlight	\$14.4800	\$43.44

Sales Tax: \$0.00

P.O. Total: \$43.44

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 6/1/2018 and 7/5/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
U.S. Foodservice, Inc.	200916	6/6/2018	7/13/2018	6/13/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	cs	1	Chicken Base, Red Sdm #2912525 10#		\$58.2500	\$582.50
12	cs	1	Chicken Breast Meat #8867665 Patuxent		\$35.5600	\$426.72
					Sales Tax:	\$0.00
					P.O. Total:	\$1,009.22
U.S. Foodservice, Inc.	200925	6/18/2018	6/18/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	cs	1	Sugar, Sub Equal #1000298 Pkt2000/1 GR		\$26.3400	\$79.02
					Sales Tax:	\$0.00
					P.O. Total:	\$79.02
					Vendor Total:	\$1,584.75
FENN Termite & Pest Control	210008	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
204	ea	1	Monthly Service for Pest Control - 17 sites		\$35.0000	\$7,140.00
48	ea	2	Monthly Service for Pest Control - 4 sites		\$45.0000	\$2,160.00
72	ea	3	Mo. Maint. Fee - NC Bait 6 traps/mo.		\$2.0000	\$144.00
48	ea	4	Add'l Mo. Trap - NC Bait 4 traps/mo.		\$2.5000	\$120.00
					Sales Tax:	\$0.00
					P.O. Total:	\$9,564.00
					Vendor Total:	\$9,564.00
National Resource Management, Inc.	210020	7/2/2018	7/31/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Remote Site Manager Annual Hosting Fee		\$720.0000	\$720.00
					Sales Tax:	\$0.00
					P.O. Total:	\$720.00
					Vendor Total:	\$720.00
N. Harris Computer Corporation	210022	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	eOfficeSuite - Accounts Payable		\$1,738.1600	\$1,738.16
1	ea	1	eOfficeSuite - General Ledger		\$3,761.3800	\$3,761.38
1	ea	1	eOfficeSuite - Purchase Order		\$917.1800	\$917.18
1	ea	1	eOfficeSuite - Inventory		\$1,738.1600	\$1,738.16
20	ea	1	eTriton7 - POS Site License w/ 1 Serving Lin		\$824.9100	\$16,498.20
17	ea	1	eTriton7 - POS Serving Line (Add'l Srving L		\$548.2900	\$9,320.93
1	ea	1	eTriton7 - RocketSCAN Integration Module		\$1,644.3100	\$1,644.31
1	ea	1	eTriton7 - Direct Cert Matching Module		\$494.9400	\$494.94
1	ea	1	eTriton7 - Interface for MSB Annual Subs Fee		\$1,649.8100	\$1,649.81
					Sales Tax:	\$0.00
					P.O. Total:	\$37,763.07
N. Harris Computer Corporation	210060	7/2/2018	7/2/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost

Purchase Orders - Detail

Fullerton School District

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Show all data where the Order Date is between 6/1/2018 and 7/5/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
N. Harris Computer Corporation	210060	7/2/2018	7/2/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Update 2017-18 RocketScan F&R Meal Appl.		\$475.0000	\$475.00
1	ea	1	Spanish Update 2018-19 RocketScan F&R Meal		\$475.0000	\$475.00
					Sales Tax:	\$0.00
					P.O. Total:	\$950.00
					Vendor Total:	\$38,713.07
Daily Journal Corporation	200928	6/19/2018	6/19/2018		5902	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Bid Notice: Inviting Bids SY 2018-2019		\$139.2000	\$139.20
					Sales Tax:	\$0.00
					P.O. Total:	\$139.20
					Vendor Total:	\$139.20
Orange County Department of Education	200941	6/25/2018	8/13/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	LS	1	Printing		\$2,550.0000	\$2,550.00
4	hr	2	Set Up - Estimated		\$45.0000	\$180.00
					Sales Tax:	\$0.00
					P.O. Total:	\$2,730.00
					Vendor Total:	\$2,730.00
Hana Hammouri	200913	6/4/2018	6/4/2018		5220	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Reimbursement for Food Manager Cert. Class		\$69.0000	\$69.00
					Sales Tax:	\$0.00
					P.O. Total:	\$69.00
					Vendor Total:	\$69.00
SCVSFSA - SUPER Co-OP	210021	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Super Co-op Membership Contribution		\$373.1400	\$373.14
					Sales Tax:	\$0.00
					P.O. Total:	\$373.14
					Vendor Total:	\$373.14
Orange County Sanitation District	210017	7/2/2018	6/30/2019		5510	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	2018-2019 Sewer User Fee		\$1,492.8000	\$1,492.80

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 6/1/2018 and 7/5/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Orange County Sanitation District	210017	7/2/2018	6/30/2019		5510	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
					Sales Tax:	\$0.00
					P.O. Total:	\$1,492.80
					Vendor Total:	\$1,492.80
Dan's Thermal Services	200912	6/4/2018	6/4/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Case SOHC-100-8		\$30.7800	\$30.78
1	ea	2	Case SS-11		\$88.0000	\$88.00
1	ea	3	Case GSK-MPK		\$135.0000	\$135.00
2,5	hr	4	Labor - Journeyman		\$85.0000	\$212.50
					Sales Tax:	\$19.67
					P.O. Total:	\$485.95
					Vendor Total:	\$485.95
Pick Up Stix	210052	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3000	ea	997600	Asian Bowl, House Chix/Rice		\$1.6000	\$4,800.00
3000	ea	997601	Asian Bowl, Teriyaki Chix/Rice		\$1.6000	\$4,800.00
500	ea	997602	Asian Bowl, House/Teri TOFU/Rice		\$1.6000	\$800.00
					Sales Tax:	\$0.00
					P.O. Total:	\$10,400.00
Pick Up Stix	210053	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4000	ea	997600	Asian Bowl, House Chix/Rice		\$1.6000	\$6,400.00
2000	ea	997601	Asian Bowl, Teriyaki Chix/Rice		\$1.6000	\$3,200.00
1000	ea	997602	Asian Bowl, House/Teri TOFU/Rice		\$1.6000	\$1,600.00
					Sales Tax:	\$0.00
					P.O. Total:	\$11,200.00
Pick Up Stix	210054	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
15000	ea	997600	Asian Bowl, House Chix/Rice		\$1.6000	\$24,000.00
1000	ea	997601	Asian Bowl, Teriyaki Chix/Rice		\$1.6000	\$1,600.00
500	ea	997602	Asian Bowl, House/Teri TOFU/Rice		\$1.6000	\$800.00
					Sales Tax:	\$0.00
					P.O. Total:	\$26,400.00
Pick Up Stix	210055	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
8000	ea	997600	Asian Bowl, House Chix/Rice		\$1.6000	\$12,800.00
2000	ea	997601	Asian Bowl, Teriyaki Chix/Rice		\$1.6000	\$3,200.00
500	ea	997602	Asian Bowl, House/Teri TOFU/Rice		\$1.6000	\$800.00
					Sales Tax:	\$0.00
					P.O. Total:	\$16,800.00
Pick Up Stix	210056	7/2/2018	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10000	ea	997600	Asian Bowl, House Chix/Rice		\$1.6000	\$16,000.00

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 6/1/2018 and 7/5/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Pick Up Stix	210056	7/2/2018	6/30/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2000	ea	997601	Asian Bowl, Teriyaki Chix/Rice	\$1.6000	\$3,200.00		
1000	ea	997602	Asian Bowl, House/Teri TOFU/Rice	\$1.6000	\$1,600.00		
					Sales Tax:	\$0.00	
					P.O. Total:	\$20,800.00	
Pick Up Stix	210057	7/2/2018	6/30/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
50	ea	997600	Asian Bowl, House Chix/Rice	\$1.6000	\$80.00		
50	ea	997601	Asian Bowl, Teriyaki Chix/Rice	\$1.6000	\$80.00		
50	ea	997602	Asian Bowl, House/Teri TOFU/Rice	\$1.6000	\$80.00		
50	ea	1	Asian Bowl, House Chix/Rice/Veg	\$1.7500	\$87.50		
50	ea	1	Asian Bowl, Teriyaki Chix/Rice/Veg	\$1.7500	\$87.50		
					Sales Tax:	\$0.00	
					P.O. Total:	\$415.00	
Pick Up Stix	210058	7/2/2018	6/30/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3000	ea	1	Asian Bowl, House Chix/Rice	\$1.6000	\$4,800.00		
50	ea	1	Asian Bowl, Teriyaki Chix/Rice	\$1.6000	\$80.00		
50	ea	1	Asian Bowl, House/Teri TOFU/Rice	\$1.6000	\$80.00		
50	ea	1	Asian Bowl, Teriyaki Chix/Rice/Veg	\$1.6000	\$80.00		
					Sales Tax:	\$0.00	
					P.O. Total:	\$5,040.00	
Pick Up Stix	210059	7/2/2018	6/30/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
20000	ea	380200	Asian Bowl, House Chix/Rice/Veg (CACFP)	\$1.7500	\$35,000.00		
20000	ea	380201	Asian Bowl, Teriyaki Chix/Rice/Veg (CACFP)	\$1.7500	\$35,000.00		
500	ea	380202	Asian Bowl, House/Teri TOFU/Rice/Veg (CACFP)	\$1.7500	\$875.00		
					Sales Tax:	\$0.00	
					P.O. Total:	\$70,875.00	
					Vendor Total:	\$161,930.00	
EMS LINQ, Inc.	200943	6/26/2018	6/30/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	SN18-19A	School Nutrition & Fitness Annual Renewal	\$1,295.0000	\$1,295.00		
1	ea	SN-OOAnnual	Annual Renewal - Online Ordering	\$695.0000	\$695.00		
					Sales Tax:	\$0.00	
					P.O. Total:	\$1,990.00	
					Vendor Total:	\$1,990.00	
Health-e Pro	200918	6/8/2018	6/30/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Sevice Renewal - Health-e Meal Planner Pro	\$2,495.0000	\$2,495.00		
1	ea	2	Additional Admin Login	\$395.0000	\$395.00		
1	ea	3	Discount - 10%	(\$289.0000)	(\$289.00)		
					Sales Tax:	\$0.00	
					P.O. Total:	\$2,601.00	

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 6/1/2018 and 7/5/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Vendor Total:						\$2,601.00 ^
Maria Teresa Gonzalez	200927	6/18/2018	6/18/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	lot	1	Costco Wholesale, Invoice dtd 6/7/18	\$73.2500	\$73.25	
Sales Tax:						\$0.00
P.O. Total:						\$73.25
Vendor Total:						\$73.25 ^
Matthew Granados	200926	6/18/2018	6/18/2018		5220	<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	lot	1	Smart & Final, Invoice dtd 6/15/18	\$5.0700	\$5.07	
Sales Tax:						\$0.00
P.O. Total:						\$5.07
Vendor Total:						\$5.07 ^
3Wire, LLC	200924	6/15/2018	6/15/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	hr	1	Labor-Service	\$126.0000	\$252.00	
1	ea	1	Trip Charge	\$140.0000	\$140.00	
1	ea	1	Admin. Charge	\$10.0000	\$10.00	
1	ea	1	Supply Items	\$10.0000	\$10.00	
Sales Tax:						\$1.56
P.O. Total:						\$413.56
3Wire, LLC	210062	7/3/2018	7/3/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	Ke54528	AC Inverter Motor Control	\$5,418.0500	\$5,418.05	
1	ea	1	Trip Charge	\$140.0000	\$140.00	
2	ea	1	Labor Charge	\$126.0000	\$252.00	
1	ea	1	Shipping Charge	\$22.0000	\$22.00	
1	ea	1	Miscellaneous Supplies	\$20.0000	\$20.00	
Sales Tax:						\$419.90
P.O. Total:						\$6,271.95
3Wire, LLC	210063	7/3/2018	7/3/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1048845	Power Tilt Switch	\$519.4000	\$519.40	
1	ea	1	Trip Charge	\$140.0000	\$140.00	
1	ea	1	Labor Charge	\$126.0000	\$126.00	
1	ea	1	Shipping Charge	\$22.0000	\$22.00	
1	ea	1	Miscellaneous Supplies	\$20.0000	\$20.00	
Sales Tax:						\$40.25
P.O. Total:						\$867.65
Vendor Total:						\$7,553.16 ^

GRAND TOTAL \$ 211,382.74
(NET OF OPEN P.O.'S)

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 116624 THROUGH 117269 FOR THE 2017/2018 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 116624 through 117269 for the 2017/2018 school year totaling \$5,736,813.99. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	5,528,529.02
12	Child Development	29,402.98
25	Capital Facilities	30,262.40
40	Special Reserve	6,340.72
68	Workers' Compensation	127,333.06
81	Property/Liability Insurance	<u>14,945.81</u>
	Total	\$5,736,813.99

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 116624 through 117269 for the 2017/2018 school year.

RC:MG:gs

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12826 THROUGH 12924 FOR THE 2017/2018 SCHOOL YEAR AND 12925 THROUGH 12938 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 12826 through 12924 for the 2017/2018 school year and 12925 through 12938 for the 2018/2019 school year.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$558,982.46 from Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12826 through 12924 for the 2017/2018 school year and 12925 through 12938 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 17/18-B039 THROUGH 17/18-B041 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 17/18-B039 through 17/18-B041 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$140,134 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01
UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$140,134
	Total:	\$140,134

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$33,316
2000	Classified Salaries	18,049
3000	Employee Benefits	-106
4000	Books and Supplies	105,959
5000	Services & Other Operating Expenses	107,704
9789	Designated for Economic Uncertainties	-58,156
	Total:	\$140,134

Explanation: This Resolution reflects an increase to revenue and expenditures for the E-rate offset procedure, an increase in expenditures for the Knowledge Saves Lives staff training, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$411,828 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01
RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$49,215
8699	All Other Local Revenue	362,613
	Total:	<u>\$411,828</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$46,657
2000	Classified Salaries	10,166
3000	Employee Benefits	11,158
4000	Books and Supplies	440,417
5000	Services & Other Operating Expenses	-9,814
7000	Other Outgo	6,558
	Total:	<u>\$411,828</u>

Explanation: This Resolution reflects an increase to revenue and expenditures for donations from All the Arts, various school sites, foundations, and PTAs. It also includes increases to Title I, Title II Teacher Quality, Title III Immigrant Education, and the Early Learning program. In addition, adjustments to projected expenditures in the restricted General Fund are also included.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$168
3000	Employee Benefits	-5,199
4000	Books and Supplies	1,485
5000	Services & Other Operating Expenses	3,546
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY PURCHASE ORDER NUMBERED M40X0001 FOR THE 2018/2019 FISCAL YEAR FOR DISTRICT 40 (VAN DAELE)

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase order numbered M40X0001 for the 2018/2019 fiscal year for District 40 (Van Daele).

RC:MG:gs
Attachment

Full Elem CFD2000-01

PURCHASE ORDER DETAIL REPORT

BOARD OF TRUSTEES MEETING 07/24/2018

FROM 07/01/2018 TO 07/05/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M40X0001	COOPERATIVE STRATEGIES LLC	12,000.00	12,000.00	0168750851 5805	Van Daele Facilities / Consultants
	Fund 01 Total:	12,000.00			
	Total Amount of Purchase Orders:	12,000.00			

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M48R0001 AND M48X0001 FOR THE 2018/2019 FISCAL YEAR FOR DISTRICT 48 (AMERIGE HEIGHTS)

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M48R0001 and M48X0001 for the 2018/2019 fiscal year for District 48 (Amerige Heights).

RC:MG:gs
Attachment

Full Elem CFD2001-01

PURCHASE ORDER DETAIL REPORT

BOARD OF TRUSTEES MEETING 07/24/2018

FROM 07/01/2018 TO 07/05/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M48R0001	US BANK	7,000.00	7,000.00	0168150851 5800	Amerige Heights Facilities / Other Contracted Services
M48X0001	COOPERATIVE STRATEGIES LLC	16,000.00	16,000.00	0168150851 5805	Amerige Heights Facilities / Consultants
	Fund 01 Total:	23,000.00			
	Total Amount of Purchase Orders:	23,000.00			

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1117 FOR THE 2017/2018 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1117 for the 2017/2018 school year. The total amount presented for approval is \$775.14.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$775.14</u>
	Total	\$775.14

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1117 for the 2017/2018 school year (District 40, Van Daele).

RC:MG:gs

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 1193 THROUGH 1194 FOR THE 2017/2018 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants numbered 1193 through 1194 for the 2017/2018 school year. The total amount presented for approval is \$372,050.61.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$372,050.61</u>
	Total	\$372,050.61

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrants numbered 1193 through 1194 for the 2017/2018 school year (District 48, Amerige Heights).

RC:MG:gs

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: **APPROVE AGREEMENT WITH MARK SCHUMACKER FOR PRESENTATION AT THE MANAGEMENT RETREAT ON JULY 27, 2018**

Background: The District will be holding their annual retreat for all management employees July 26-27, 2018. The District will be using a guest speaker as part of the retreat with the sole purpose of providing leadership training and ongoing development. It is recommended that the District contract with Mark Schumacker to assist in the training and ongoing support for management on July 27, 2018.

Rationale: When District employees are unable to provide necessary services, the District enters into an independent contractor agreement with individuals who are specially trained, experienced, and competent to provide the required services to the District. This speaker is trained to provide all employees with motivation necessary for maintaining a sense of well-being and balance in their lives.

Funding: The cost not to exceed \$3,000 is to be paid from the General Fund.

Recommendation: Approve agreement with Mark Schumacker for presentation at the Management Retreat on July 27, 2018.

RC:gs
Attachment

AGREEMENT

MARK SCHUMACHER

21942 Bahamas
Mission Viejo, CA 92692
949.677.9700
www.markschumacher.com

This Speaking Agreement will act as the contract and invoice, and will assist you in planning your event.

This signed agreement plus a 50% deposit is required before the event can be confirmed. Please return this agreement via email and send deposit of \$1,500.00 to the following address in order to secure event date:

Mark Schumacher
21942 Bahamas
Mission Viejo, CA 92610

SPEAKER CONTACT:

Name: Mark Schumacher
Phone: 949.677.9700

EVENT INFORMATION:

Event Date: Friday, July 27, 2018 at 9:00AM
Event Name: Management Symposium for Fullerton Unified School District
Location Address: La Quinta – Exact location TBD
Host/Contact: Assistant Superintendent Rob Coghlan
Email: robert_coghlan@myfsd.org

PROGRAM DETAILS:

Mark Schumacher will provide a 50-60 minute keynote address welcoming back the management team for Fullerton Unified School District.

FINANCES:

Speaking Fee: \$3,000.00
Travel Fee: \$0.00
Total: \$3,000.00

Please make check payable to Mark Schumacher.

DEPOSIT:

A 50% deposit of \$1,500.00 is due upon contract acceptance; **balance in full due at or before event.**

NOTE: This document may be used as a contract AND an invoice.

RIGHTS RESERVED:

AGREEMENT

Audio or video taping of Speaker's program is allowed only when the Speaker has granted written permission and the Speaker is guaranteed a first generation copy for his files.

CANCELLATION & REFUND POLICY:

To receive a full refund of your deposit, written cancellation must be received within 45 days of event. A cancellation fee of 50% of contract value plus all travel expenses incurred will be charged for cancellations made less than 45 days of event date. In the event of sickness of or accident to your speaker, or if an event is rendered impossible due to an emergency beyond control of speaker or host, it is understood and agreed that there shall be no claim for damages by either party. In the event of such nonperformance for any of the reasons listed above, fees will be waived.

OTHER SPEAKER NEEDS:

Audio requirements include a quality sound system, which has been tested for proper operation. Microphone preferences are in order below:

- 1) Handheld cordless microphone
- 2) Handheld microphone with at least 30 feet of cord
- 3) Hands free microphone (lapel mic)

Mark's presentation is geared to generate laughter, which is a communal and contagious experience. This works best when audiences are packed into smaller spaces. Large venues with a lot of open or "dead space" are not ideal. Likewise tables, particularly round tables where half the audience has their back to the speaker, are not encouraged. The audience should be seated as close to the stage as possible.

If Mark is speaking at a school, he prefers to have the event in an auditorium. If a gymnasium is the only option, please sit audience only on one side or contact us to discuss other options. Please sit audience directly in front of Mark in a theater style setting. No seating behind or to the sides of Mark while he speaks.

In the event speaker would desire to make use of any special equipment such as video, computer (Power-Point), etc., we will give you ample notification to enable you to make the appropriate arrangements.

ACCEPT AND AGREE:

_____	Robert R. Coghlan, Ph.D.	_____
Host Signature	Host Name Printed	Date
	Mark Schumacher	6/14/18
Speaker Signature	Speaker Name Printed	Date

AGREEMENT

SPEAKER REQUIREMENTS:

In order to ensure the best possible environment for your audience, the following must be in place before Mark Schumacher will be able to speak.

MICROPHONE

- Order of preference for microphone: 1) Wireless Handheld. 2) Handheld microphone with at least 30 feet of cord. 3) Hands free microphone (lapel mic).
- Sound System has been tested for proper operation.

STAGE / LIGHTS

- Mark prefers a well-lit stage that is open and empty. He does not need a podium, but a stool or chair for his notes and water is appreciated.

SEATING ARRANGEMENT

- Please sit audience directly in front of Mark in a theater style setting. No seating behind or to the side of Mark while he speaks.
- If Mark is speaking at a school, he prefers to have the event in an auditorium. If a gymnasium is the only option, sit audience only on one side with the remainder on the gym floor or contact us to discuss other options.
- The audience should be seated as close to the stage as possible.

The Client is responsible for sharing these requirements with the appropriate parties (tech crew, planning committee, etc.). It is very important to distribute this sheet. If these requirements are not followed, Mark does not guarantee the success of his speech.

If you have any questions, please contact us at markaschumacher1@gmail.com or at 949.677.9700.

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE PIGGYBACK BETWEEN FULLERTON SCHOOL DISTRICT AND GOLD STAR FOODS INC., FROM COLTON JOINT UNIFIED SCHOOL DISTRICT FOR THE FOLLOWING PIGGYBACKABLE BID NO. #CJNS-2018/19-BREAD FOR THE DISTRIBUTION OF BREAD AND TORTILLA PRODUCTS FOR THE 2018/2019 SCHOOL YEAR**

Background: Public Contract Code section 20118 and California Ed Code section 17596 provide authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another district.

This contract for services is for a one-year term of July 1, 2018 through June 30, 2019. Agreement documentation is available for review in the Superintendent's Office.

Rationale: Pursuant to section 20118 of the Public Contract Code, District staff determines it is in the best interest of the District to contract for services using the Colton Unified School District Bid No. RFP #CJNS-2018-19-Bread for the distribution of bread and tortilla products for the 2018/2019 school year.

Funding: Funding will be from Nutrition Services Fund.

Recommendation: Approve piggyback between Fullerton School District and Gold Star Foods Inc., from Colton Joint Unified School District for the following Piggybackable Bid No. #CJNS-2018/19-Bread for the distribution of bread and tortilla products for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE PIGGYBACK BETWEEN FULLERTON SCHOOL DISTRICT AND GOLD STAR FOOD, INC. FROM POMONA VALLEY PURCHASING COOPERATIVE FOR THE FOLLOWING PIGGYBACKABLE BID NO. RFP #C-189-003 FOR DISTRIBUTION OF SNACK FOODS AND BEVERAGES FOR THE 2018/2019 SCHOOL YEAR**

Background: Public Contract Code section 20118 and California Ed Code section 17596 provide authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another district.

This contract is for a one-year term of July 1, 2018 through June 30, 2019 with one, one-year renewal period at the option of the Board of Trustees. Piggyback documentation is available for review in the Superintendent's Office.

Rationale: Pursuant to section 20118 of the Public Contract Code, District staff determines it is in the best interest of the District to contract for services using the Pomona Valley Purchasing Cooperative Bid No. RFP #C-189-003 for Distribution of Snack Foods and Beverages.

Funding: Funding will be from Nutrition Services Fund.

Recommendation: Approve piggyback between Fullerton School District and Gold Star Food, Inc. from Pomona Valley Purchasing Cooperative for the following Piggybackable Bid No. RFP #C-189-003 for Distribution of Snack Foods and Beverages for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE PIGGYBACK RENEWAL BETWEEN FULLERTON SCHOOL DISTRICT AND GOLD STAR FOOD, INC., FROM SAN GABRIEL VALLEY FOOD SERVICES CO-OP, AGENCY'S BID NO. RFP #1173-15/16 FOR DISTRIBUTION OF FROZEN AND REFRIGERATED FOODS AND AGENCY'S BID NO. RFP #FS001:15-16 FOR FRESH AND PROCESSED PRODUCE**

Background: Public Contract Code section 20118 and California Ed Code section 17596 provide authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another district.

This original term of the contract is August 1, 2016 through July 31, 2017 with two, one-year renewal periods at the option of the Board of Trustees. This will be the third year. Piggyback documentation is available for review in the Superintendent's Office.

Rationale: Pursuant to section 20118 of the Public Contract Code, District staff recommends renewal of contract for services using the San Gabriel Valley Food Services Co-Op. Agency's Bid No. RFP #1173-15/16 for Distribution of Frozen and Refrigerated Foods and Agency's Bid No. RFP #FS001:15-16 for Fresh and Processed Produce.

Funding: Funding will be from Nutrition Services Fund.

Recommendation: Approve piggyback renewal between Fullerton School District and Gold Star Food, Inc., from San Gabriel Valley Food Services Co-Op, Agency's Bid No. RFP #1173-15/16 for Distribution of Frozen and Refrigerated Foods and Agency's Bid No. RFP #FS001:15-16 for Fresh and Processed Produce.

RC:MB:tg

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: APPROVE RENEWAL OF AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND FOOD FINDERS, INC., FOR THE 2018/2019 SCHOOL YEAR

Background: Nutrition Services prepares fresh meals on a daily basis to be delivered to all school sites in the District. Deliveries of food, beverages, and supplies are made regularly from the Nutrition Center for use in the School Breakfast Program, National School Lunch Program, and Child and Adult Care Food Program. Excess prepared and perishable foods are donated to Food Finders, Inc. This organization will pick up excess food every school day using their vehicles. All staff members who collect food maintain a current food handling certificate.

Food Finders, Inc., was founded in 1989. This organization is a community-based food rescue organization that serves as a conduit for food for people in need. Their vision is to eliminate hunger and food waste while improving nutrition in food-insecure communities. Their inspiration is to end food waste and form liaisons with local vendors working with shelters that could use good, wholesome food to feed needy and impoverished families, children, and the elderly. A copy of the agreement is available for review in the Superintendent's Office.

This agreement may be extended beyond the current year for two additional years if both parties agree to the terms. This will be the third renewal of the maximum two-year rollover. Either party may terminate this agreement upon five-days' prior written notice to the other party.

Rationale: The District is protected from civil and criminal liability for donating food to Food Finders, Inc., under public law 104-210 known as the Bill Emerson Good Samaritan Food Donation Act.

Funding: Not Applicable

Recommendation: Approve renewal of agreement between Fullerton School District and Food Finders, Inc., for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE AWARD OF CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND STIX HOLDINGS, LLC, DOING BUSINESS AS (DBA) PICK UP STIX FOR THE 2018/2019 SCHOOL YEAR**

Background: Nutrition Services conducted the formal bid process for Bid No. 2018/2019 NS-2 Ready-To-Eat Asian Food Delivery Service. All submitted bid packets were evaluated and compared for this category. Each food line item meets or exceeds National School Lunch Program and Child and Adult Care Food Program guidelines. This contract is awarded for the 2018/2019 school year and is eligible for annual renewal for an additional two years upon mutual agreement. Bid sheets are available for review in the Superintendent's Office.

Rationale: Stix Holdings, LLC, DBA Pick Up Stix, is a "fast-casual" restaurant chain that serves fresh Asian cuisine through corporate-owned restaurants and franchises in Southern California. Pick Up Stix also supplies meals to private and public schools as part of the school lunch program. All of the company's entrée items are cooked to order over high-heat burners using traditional woks. For Fullerton School District's school lunch and supper program menu, Pick Up Stix will offer the following flavor bowls with fresh vegetables and brown rice: House Chicken, Teriyaki Chicken, Chili Pineapple Chicken, Orange Chicken, Firecrackers Chicken, and Honey Chicken and Tofu.

Funding: Payment will be from Nutrition Services Fund.

Recommendation: Approve award of contract between Fullerton School District and Stix Holdings, LLC, doing business as (DBA) Pick Up Stix for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D, Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **APPROVE AUTHORIZATION TO USE THE STATE OF CALIFORNIA DEPARTMENT OF GENERAL SERVICES CONTRACT 1-18-23-10A, 1-18-23-20A, 1-18-23-23A FOR THE PROCUREMENT OF FLEET VEHICLES AND CARS EFFECTIVE THROUGH APRIL 30, 2020**

Background: The State of California Department of General Services (DGS) Procurement Division annually bids the acquisition of goods and services. Contract 1-18-23-10A, 1-18-23-20A, 1-18-23-23A provides for the procurement of Ford brand fleet vehicles and cars. Staff has reviewed the contract and deemed it a cost-efficient means of procurement.

Rationale: Per the provisions of Public Contracts Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize a cost-effective means of procurement.

Funding: Funding from the General Fund is not to exceed \$180,000.

Recommendation: Approve authorization to use the State of California Department of General Services Contract 1-18-23-10A, 1-18-23-20A, 1-18-23-23A for the procurement of fleet vehicles and cars effective through April 30, 2020.

RC:MM:gs

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation
SUBJECT: APPROVE PIGGYBACK BID NO. 13-14-0001 FROM ARVIN UNION SCHOOL DISTRICT FOR THE PURCHASE OF FURNITURE AND ACCESSORIES THROUGH DECEMBER 15, 2018

Background: Arvin Union School District Bid No. 13-14-001 for the purchase of furniture and accessories from Sierra School Equipment Company provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 13-14-001.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing furniture and equipment as required throughout the District.

Piggyback documentation is available for review in the Superintendent's Office.

Funding: Cost is not to exceed \$200,000 and will be paid from the General Fund.

Recommendation: Approve Piggyback Bid No. 13-14-0001 from Arvin Union School District for the purchase of furniture and accessories through December 15, 2018.

RC:MM:gs

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: APPROVE PIGGYBACK BID NO. 218-04, FLEET MANAGEMENT TRACKING SOLUTION BY SYNOVIA SOLUTIONS, FROM PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT THROUGH JUNE 30, 2019 INCLUSIVE OF FUTURE RENEWALS

Background: Placentia-Yorba Linda Unified School District Bid No. 218-04 for the purchase of fleet management tracking solution equipment from Synovia Solutions provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 218-04. This system would include a child safety alert system, electronic inspection tools, routing directions, student monitoring, and enhanced emergency response capabilities.

The Synovia Solutions system will improve customer service by providing real-time GPS tracking, on-time performance reporting, and turn-by-turn navigation. Staff will be able to introduce the "Here Comes the Bus" application that will allow parents and students to receive notifications concerning estimated bus arrival times. Other features include a child safety alert system that is compliant with the new "Child Check" law and a student management portal which will monitor the time and location that the student enters and exits the bus.

Piggyback documentation is available for review in the Superintendent's Office.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing.

Funding: Cost is not to exceed \$40,000 and will be paid from the General Fund.

Recommendation: Approve Piggyback Bid No. 218-04, Fleet Management Tracking Solution by Synovia Solutions, from Placentia-Yorba Linda Unified School District through June 30, 2019 inclusive of future renewals.

RC:MM:gs

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D, Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **APPROVE AWARD OF CONTRACT TO GORM, INC., PURSUANT TO THE STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULES CONTRACT NUMBER 4-17-51-0058A, FOR THE PURCHASE OF JANITORIAL SUPPLIES EFFECTIVE THROUGH SEPTEMBER 30, 2021**

Background: The California Multiple Award Schedules (CMAS) contracts are established using products, services, and prices from already existing, competitively assessed, and cost compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. California contract terms and conditions and procurement codes and policies are added to these products, equipment, services, and prices by the District as required.

The District's Purchasing Department has considered procurement methods for the purchase of janitorial supplies and related items and finds that, as applicable, it is in the best interest of the District to procure those items utilizing the CMAS Contract Number 4-17-51-0058A.

Rationale: Per the provisions of Public Contracts Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize a cost-effective means of purchasing janitorial supplies as required throughout the District.

Funding: Funding from the General Fund is not to exceed \$300,000.

Recommendation: Approve award of contract to Gorm, Inc., pursuant to the State of California Multiple Award Schedules Contract Number 4-17-51-0058A, for the purchase of janitorial supplies effective through September 30, 2021.

RC:MM:gs

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation
SUBJECT: **AWARD CONTRACT FOR UNIT PRICE CONTRACT (UPC) GENERAL CONTRACTOR, FSD-18-19-GF-01, TO NEW DIMENSION GENERAL CONSTRUCTION**

Background: At various times throughout the school year, there is an increased need for school site installation, repairs, maintenance, and replacement work. The award of a unit price contract (UPC) will allow the District to procure general contractor services on an as-needed basis at competitive bid prices.

The Fullerton School District advertised for bids, and three contractors attended a mandatory job walk on June 14, 2018. One contractor submitted a bid on July 27, 2018. The contract term will award a one-year unit price contract with two additional one-year extension period options.

Rationale: Approval of the unit price contract will help expedite work orders and provide extra support on an as-needed basis with Districtwide maintenance.

Funding: Cost not to exceed \$300,000 will come from various funds.

Recommendation: Award contract for unit price contract (UPC) general contractor, FSD-18-19-GF-01, to New Dimension General Construction.

RC:MM:ys

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS FOR FULLERTON SCHOOL DISTRICT OFFICES AND EDUCATIONAL LEADERSHIP CENTER (ELC) TO REMOVE EXISTING CARPET WITH STANDARD FLOOR PREP AND SUPPLY AND INSTALL NEW TANDUS CENTIVA EVENT SERIES SMOKED OAK PLANK LVT AND CARPET TILE

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for a Districtwide unit cost contract for carpeting upgrades, replacement, repairs, synthetic grass, sports floors, interlocking tiles, and various geo tiles for Fullerton School District. This specific job was for the removal of existing carpet with standard floor prep and supply and install new Tandus Centiva event series smoked oak plank LVT and carpet tile. This project, Progressive Surfacing Project No. 5- 6-12833, is now complete.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$33,839.50 from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide unit cost contract for carpeting upgrades, replacement, and repairs for Fullerton School District offices and Educational Leadership Center (ELC) to remove existing carpet with standard floor prep and supply and install new Tandus Centiva event series smoked oak plank LVT and carpet tile.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Fullerton School District - Courtyard, 1401 W Valencia, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 24th day of July 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement and Repairs at Fullerton School District, Educational Leadership Center, (ELC), remove existing carpet, with standard floor prep, supply and install new Tandus Centiva Event Series Smoked Oak plank LVT and carpet Tile, Progressive Surfacing Project No. 5-6 12833.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of, _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Scott Schlabsz, Director , Facilities, Maintenance and Operations
SUBJECT: APPROVE ADDITIVE CHANGE ORDER #1, PACIFIC DRIVE ELEMENTARY SCHOOL, EXTERIOR AND PARTIAL INTERIOR PAINT PROJECT, FSD-17-18-GF-01, TO ASTRO PAINTING CO., INC.

Background: On April 17, 2018, the Board of Trustees approved the award of a contract for Pacific Drive Elementary School Interior and Partial Interior Paint Project, FSD-17-18-GF-01 to Astro Painting Co., Inc.

Rationale: The original contract scope of work has been increased by the following changes:

Change Order #1

Addition for interior painting with a total of 14 doors and frames, 8 cabinets, and 6 windows located where all accent walls will be painted at Pacific Drive Elementary School: \$1,900.

Funding: The project is funded from the General Fund. The new total of this contract is \$91,400.

Recommendation: Approve Additive Change Order #1, Pacific Drive Elementary School, Exterior and Partial Interior Paint Project, FSD-17-18-GF-01, to Astro Painting Co., Inc.

RC:SS:ys
Attachment

CHANGE ORDER NO. 001

PROJECT: Painting at Pacific Drive Elementary School FSD-17-18-GF-01

TO: Fullerton School District

You are hereby directed to provide the extra work necessary to comply with this Change Order.

DESCRIPTION OF CHANGE: Interior painting with a total of 14 doors and frames, 8 cabinets, and 6 windows located where all accent walls will be painted.

COST (This cost shall not be exceeded): \$1,900.00

Original Contract Price:	\$	<u>\$89,500.00</u>
Change Order Amount:	\$	<u>\$1,900.00</u>
New Contract Price:	\$	<u>\$91,400.00</u>

TIME FOR COMPLETION: 60 days

Original Completion Date:	<u>July 27, 2018</u>
Time for Completion of CO:	<u>30 days</u>
New Completion Date:	<u>July 27, 2018</u>

NOTE:

Contractor agrees to furnish all labor and materials and perform all of the above-described work in accordance with the above terms in compliance with the applicable sections of the Contract Documents. The amount of the charges under this Change Order is limited to the charges allowed under Article 7 of the General Conditions. The adjustment in the contract sum, if any, and the adjustment in the contract time, if any, set out in this Change Order shall constitute the entire compensation and/or adjustment in the contract time and contract sum due to the Contractor arising out of the change in the work covered by this Change Order, unless otherwise provided in this Change Order. It is understood that this Change Order shall be effective when approved by the Governing Board of the District.

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations
SUBJECT: AWARD CONTRACT FSD-17-18-GF-10 FOR INSTALLATION OF TWO MODULAR BUILDINGS ACCORDING TO DSA REGULATIONS FOR GOLDEN HILL ELEMENTARY SCHOOL TO ASTRA BUILDERS, INC.

Background: The Fullerton School District advertised for bids for Golden Hill Elementary School 2018 Modular Buildings, FSD-17-18-GF-10. Six contractors attended a mandatory job walk on June 28, 2018, and three contractors submitted bids on July 16, 2018.

Due to increased enrollment at Golden Hill Elementary School, the Board of Trustees authorized the purchase of two modular classroom buildings. The modular buildings will require the work of a licensed contractor to comply with DSA-imposed site improvements and regulations.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract. The successful low bidder was Astra Builders, Inc., with a base bid of \$789,546.

Rationale: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. Three contractors submitted bids on July 16, 2018.

Funding: The contract amount is \$789,546 to be paid from the General Fund.

Recommendation: Award contract FSD-17-18-GF-10 for installation of two modular buildings according to DSA regulations for Golden Hill Elementary School to Astra Builders, Inc.

RC:SS:ys

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Sam Ricchio, Assistant Director, Innovation and Instructional Support

SUBJECT: **APPROVE THE USE OF CMAS CONTRACTS NUMBERED 3-18-70-2492J AND 3-16-70-2492H (RESILIENT COMMUNICATIONS, INC.) FOR THE PURCHASE OF IP (INTERNET PROTOCOL) TELEPHONES AND SUPPORTING EQUIPMENT**

Background: The District wants to purchase new telephones and supporting equipment for the District Office and all school sites. These switches would be replacement for aging telephones throughout the District.

Rationale: The current telephone system was purchased 20 years ago and uses analogue system technology. Currently, the existing system does not support the functionality of modern telephone system features and is becoming more expensive to maintain.

Funding: The total cost for the District portion only, including the costs for the supporting network equipment for all sites, is \$138,309. The remaining school site telephones would be purchased one site at a time.

Recommendation: Approve the use of CMAS contracts numbered 3-18-70-2492J and 3-16-70-2492H (Resilient Communications, Inc.) for the purchase of IP (internet protocol) telephones and supporting equipment.

RC:SR:kv
Attachment

Quote No: DID 38022009

Fullerton School District

Project Name:

FSD - DO Only Voice w Webex Boards

Created On:

19 Jun 2018

Expiration Date:

21 Jul 2018

Created with Library:

16.0.2870

Library Creation Date:

18 Jun 2018

Main Currency:

USD

Price List Used:

Cisco - Global Price List US Availability(Online)



Instance Name	Catalog Num	Vendor	Description	Unit Price	Final Price	Qty	Total Price
Products							
ATA190[2]	ATA190	Cisco	UC 2 Port Analog Telephone Adapter	350.00	136.50	2	273.00
ATA-PWRCLIP-NA	ATA-PWRCLIP-NA	Cisco	ATA power clip for North America	0.00	0.00	2	0.00
BE7M-M5-K9[2]	BE7M-M5-K9	Cisco	Cisco Business Edition 7000M (M5) Appliance, Export Restr SW	30000.00	11700.00	2	23400.00
BE7K-CPU	BE7K-CPU	Cisco	2.6 GHz 6132/140W 14C/19.25MB Cache/DDR4 2666MHz	Included	0.00	2	0.00
BE7K-DISK[14]	BE7K-DISK	Cisco	300GB 12G SAS 10K RPM SFF HDD	Included	0.00	28	0.00
BE7K-NIC[2]	BE7K-NIC1	Cisco	Intel i350 Quad Port 1Gb Adapter	Included	0.00	4	0.00
BE7K-PCIERISER	BE7K-PCIERISER	Cisco	Riser 1B incl 3 PCIe slots (x8, x8, x8); all slots from CPU1	Included	0.00	2	0.00
BE7K-PSU[2]	BE7K-PSU	Cisco	Cisco UCS 1050W AC Power Supply for Rack Server	Included	0.00	4	0.00
BE7K-RAIDCTRLR	BE7K-RAIDCTRLR	Cisco	Cisco 12G Modular RAID controller with 4GB cache	Included	0.00	2	0.00
BE7K-RAM[6]	BE7K-RAM	Cisco	16GB DDR4-2666-MHz RDIMM/PC4-21300/single rank/x4/1.2v	Included	0.00	12	0.00
R2XX-RAID5	R2XX-RAID5	Cisco	Enable RAID 5 Setting	Included	0.00	2	0.00
CAB-N5K6A-NA[2]	CAB-N5K6A-NA	Cisco	Power Cord, 200/240V 6A North America	0.00	0.00	4	0.00
VMW-VS6-FND-K9	VMW-VS6-FND-K9	Cisco	Embedded License, Cisco UC Virt. Foundation 6.x (2-socket)	2499.00	974.61	2	1949.22
CP-8841-K9=[95]	CP-8841-K9=	Cisco	Cisco IP Phone 8841	515.00	200.85	95	19080.75
CP-8845-K9=[5]	CP-8845-K9=	Cisco	Cisco IP Phone 8845	575.00	224.25	5	1121.25
CS-BOARD70-K9[2]	CS-BOARD70-K9	Cisco	Cisco Spark Board 70	42900.00	16731.00	2	33462.00
CAB-ETH-5M-GR+	CAB-ETH-5M-GR+	Cisco	CAB (16,4 feet / 5m) GREY ETHERNET	Included	0.00	2	0.00
SPARK-BOARD70	SPARK-BOARD70	Cisco	Cisco Spark Board 70 - unit	Included	0.00	2	0.00
SPBOARD-CBLMGMT	SPBOARD-CBLMGMT	Cisco	Cisco Spark Board, Cable Management Kit	Included	0.00	2	0.00
CS-BOARD70-WMK	CS-BOARD70-WMK	Cisco	Cisco Spark Board 70 Wall Mount Kit	0.00	0.00	2	0.00
PWR-CORD-USA-F	PWR-CORD-USA-F	Cisco	Power Cord for United States of America 4.5m 10A	0.00	0.00	2	0.00
EMRGNCY-RSPNDR	EMRGNCY-RSPNDR	Cisco	Emergency Responder Electronic or Physical Software Delivery	0.00	0.00	1	0.00
ER-NEW-OR-ADDON	ER-NEW-OR-ADDON	Cisco	Not an upgrade	0.00	0.00	1	0.00
ER12-USR-1[100]	ER12-USR-1	Cisco	EMRGNCY RSPNDR USR LIC 1 PHN FOR NEW 12X SYSTEM	20.00	7.80	100	780.00
ER12.0-SW-K9	ER12.0-SW-K9	Cisco	EMRGNCY RSPNDR 12.0 SW NEW	0.00	0.00	1	0.00
ISR4351-V/K9[2]	ISR4351-V/K9	Cisco	Cisco ISR 4351 UC Bundle, PVDMA-64, UC License, CUBEE25	11000.00	4290.00	2	8580.00
FL-CUBEE-25	FL-CUBEE-25	Cisco	Unified Border Element Enterprise License - 25 sessions	Included	0.00	2	0.00
MEM-43-4G	MEM-43-4G	Cisco	4G DRAM (1 x 4G) for Cisco ISR 4300	Included	0.00	2	0.00
MEM-FLSH-4G	MEM-FLSH-4G	Cisco	4G Flash Memory for Cisco ISR 4300 (Soldered on motherboard)	Included	0.00	2	0.00
NIM-BLANK[2]	NIM-BLANK	Cisco	Blank faceplate for NIM slot on Cisco ISR 4400	Included	0.00	4	0.00
POE-COVER-4450	POE-COVER-4450	Cisco	Cover for empty POE slot on Cisco ISR 4450	Included	0.00	2	0.00
PVDM4-64	PVDM4-64	Cisco	64-channel DSP module	Included	0.00	2	0.00
PWR-4450-AC	PWR-4450-AC	Cisco	AC Power Supply for Cisco ISR 4450 and ISR4350	Included	0.00	2	0.00
SISR4300UK9-316S	SISR4300UK9-316S	Cisco	Cisco ISR 4300 Series IOS XE Universal	Included	0.00	2	0.00
SL-4350-IPB-K9	SL-4350-IPB-K9	Cisco	IP Base License for Cisco ISR 4350 Series	Included	0.00	2	0.00
SL-4350-UC-K9	SL-4350-UC-K9	Cisco	Unified Communication License for Cisco ISR 4350 Series	Included	0.00	2	0.00
SM-S-BLANK[2]	SM-S-BLANK	Cisco	Removable faceplate for SM slot on Cisco 2900,3900,4400 ISR	Included	0.00	4	0.00
CAB-AC	CAB-AC	Cisco	AC Power Cord (North America), C13, NEMA 5-15P, 2.1m	0.00	0.00	2	0.00
NIM-2MFT-T1/E1	NIM-2MFT-T1/E1	Cisco	2 port Multiflex Trunk Voice/Clear-channel Data T1/E1 Module	2200.00	858.00	2	1716.00
USE-BUNDLED-PVDM	USE-BUNDLED-PVDM	Cisco	Choose to assemble the PVDM in a Voice bundle on T1/E1 card	0.00	0.00	2	0.00
R-UCL-UCM-LIC-K9	R-UCL-UCM-LIC-K9	Cisco	Top Level SKU For 9.x/10.x User License - eDelivery	0.00	0.00	1	0.00
EXPWY-VE-C-K9[2]	EXPWY-VE-C-K9	Cisco	Cisco Expressway-C Server, Virtual Edition	Included	0.00	2	0.00
EXPWY-VE-E-K9[2]	EXPWY-VE-E-K9	Cisco	Cisco Expressway-E Server, Virtual Edition	Included	0.00	2	0.00
LIC-EXP-AN[2]	LIC-EXP-AN	Cisco	Enable Advanced Networking Option	Included	0.00	2	0.00
LIC-EXP-DSK[100]	LIC-EXP-DSK	Cisco	Expressway Desktop Endpoint License	Included	0.00	100	0.00
LIC-EXP-E-PAK	LIC-EXP-E-PAK	Cisco	Expressway Series, Expressway-E PAK	Included	0.00	1	0.00
LIC-EXP-E[2]	LIC-EXP-E	Cisco	Enable Expressway-E Feature Set	Included	0.00	2	0.00
LIC-EXP-GW[4]	LIC-EXP-GW	Cisco	Enable GW Feature (H323-SIP)	Included	0.00	4	0.00
LIC-EXP-SERIES[4]	LIC-EXP-SERIES	Cisco	Enable Expressway Series Feature Set	Included	0.00	4	0.00
LIC-EXP-TURN[2]	LIC-EXP-TURN	Cisco	Enable TURN Relay Option	Included	0.00	2	0.00
LIC-SW-EXP-K9[4]	LIC-SW-EXP-K9	Cisco	License Key Software Encrypted	Included	0.00	4	0.00

LIC-UCM-12X-ENH[100]	LIC-UCM-12X-ENH	Cisco	UC Manager Enhanced 12.x License	Included	0.00	100	0.00
SW-EXP-8.X-K9	SW-EXP-8.X-K9	Cisco	Software Image for Expressway with Encryption, Version X8	Included	0.00	1	0.00
CUCM-VERS-12.0	CUCM-VERS-12.0	Cisco	CUCM Software version 12.0	0.00	0.00	1	0.00
LIC-CUCM-12X-ENH[100]	LIC-CUCM-12X-ENH	Cisco	UC Manager-12.x Enhanced Single User License	210.00	81.90	100	8190.00
UNITYCN12-K9	UNITYCN12-K9	Cisco	Unity Connection 12.x Software (E-Delivery Only)	0.00	0.00	1	0.00
LIC-SPCHVIEW-DEMO	LIC-SPCHVIEW-DEMO	Cisco	SpeechView Unity Connection Demo for 50 users for 6 months	Included	0.00	1	0.00
UCXN-12X-SC-PORTS[2]	UCXN-12X-SC-PORTS	Cisco	Unity Connection 12.x SpeechConnect Ports	Included	0.00	2	0.00
UNITYCN12-STD-USR[100]	UNITYCN12-STD-USR	Cisco	One Unity Connection 12.x Voice Messaging User	75.00	29.25	100	2925.00

Maintenance

CON-ECDN-SPARKBD7	CON-ECDN-SPARKBD7	Cisco	ESS WITH 8X5XNBD Cisco Spark Board 70	1499.00	1049.30	2	2098.60
CON-ECMU-EMRGNCY	CON-ECMU-EMRGNCY	Cisco	SWSS UPGRADES EMRGNCY RSPNDR	0.00	0.00	1	0.00
CON-ECMU-ER12USR1	CON-ECMU-ER12USR1	Cisco	SWSS UPGRADES EMRGNCY RSPNDR USR LIC 1 PHN FOR NEW 12X	2.00	1.40	100	140.00
CON-ECMU-LICCUCHM	CON-ECMU-LICCUCHM	Cisco	SWSS UPGRADES UC Manager-12.x Enhanced Single User Lic	34.00	23.80	100	2380.00
CON-ECMU-RUCLUCK9	CON-ECMU-RUCLUCK9	Cisco	SWSS UPGRADES Top Level SKU For 9.	0.00	0.00	1	0.00
CON-ECMU-UNITYDNR	CON-ECMU-UNITYDNR	Cisco	SWSS UPGRADES One Unity Connection 12.x Voice Messagin	15.00	10.50	100	1050.00
CON-ECMU-UNITYKN1	CON-ECMU-UNITYKN1	Cisco	SWSS UPGRADES Unity Connection 12.x Software (E-Delive	0.00	0.00	1	0.00
CON-ECMU-VMWVS6FN	CON-ECMU-VMWVS6FN	Cisco	SWSS UPGRADES Embedded License, Cisco UC Virt. Foundat	300.00	210.00	2	420.00
CON-SNT-BE7MM5K9	CON-SNT-BE7MM5K9	Cisco	SNTC-8X5XNBD Cisco Business Edition 7000M (M5) Applia	466.00	326.20	2	652.40
CON-SNT-ISR4351V	CON-SNT-ISR4351V	Cisco	SNTC-8X5XNBD Cisco ISR 4351 UC Bundle, PVD4-64, UC L	1353.00	947.10	2	1894.20

Subscriptions

A-SPK-SH	A-SPK-SH	Cisco	Spark Shared Resources	0.00	0.00	1	0.00
A-SPK-SH-ND-SR[2]	A-SPK-SH-ND-SR	Cisco	Cisco Spark Devices upfront purchase registration	354.00	354.00	2	708.00
A-SPK-SH-RMCT-X[2]	A-SPK-SH-RMCT-X	Cisco	Spark Shared Device Count	0.00	0.00	2	0.00
SVS-SPK-SUPT-BAS	SVS-SPK-SUPT-BAS	Cisco	Basic Support for Cisco Spark	0.00	0.00	1	0.00

Services

Products	\$101,477.22
Maintenance	\$8,635.20
Subscriptions	\$708.00
Services	\$18,900.00
Tax	\$8,588.58
Total	\$138,309.00

Cisco Webex Boards Info:
<https://www.cisco.com/c/en/us/products/collaboration-endpoints/webex-board/index.html>

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 4 (APRIL 1, 2018- JUNE 30, 2018)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians "Complaint Rights" is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	None	N/A
Instructional Material Issues	None	N/A
Credentialing Issues	None	N/A
Other	None	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 4 (April 1, 2018- June 30, 2018).

CH:nm
Attachment



2017-18 Quarterly Report Williams Legislation Uniform Complaints

District: Fullerton School District

District Contact: Nina Mota

Title: Administrative Secretary

- Quarter #1 July 1 - September 30, 2017 **Report due by October 27, 2017**
- Quarter #2 October 1 - December 31, 2017 **Report due by January 26, 2018**
- Quarter #3 January 1 - March 31, 2018 **Report due by April 27, 2018**
- Quarter #4 April 1 - June 30, 2018 **Report due by July 27, 2018**

Check the box that applies:

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
TOTALS	0		

Name of Superintendent: Robert Pletka, Ed.D.

Signature of Superintendent: _____ Date: _____

Please submit to:

Thea Savas
Senior Administrative Assistant
200 Kalmus Drive, B-1009
P.O. Box 9050, Costa Mesa, CA 92628-9050

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE RETAINER AGREEMENT OF LEGAL SERVICES WITH THE LAW OFFICES OF BEST, BEST & KRIEGER EFFECTIVE DURING THE 2018/2019 FISCAL YEAR**

Background: The District wishes to renew its contract with the Law Offices of Best Best & Krieger to continue to provide legal services on behalf of the District. In accordance with the current agreement and with the U.S. Department of Labor in its All Urban Consumers Index, hourly rates are adjusted annually on July 1st.

The hourly rate and services charges are as follows:

<u>Basic Services</u>	
General Counsel, Special Education, and Labor Advice	\$264 per hour
Paralegal	\$146 per hour
Clerk	\$146 per hour
<u>Litigation Services</u>	
Partners	\$309 per hour
Counsel	\$309 per hour
Assoc. Attorney	\$280 per hour
Paralegal	\$168 per hour
Clerk	\$168 per hour

Rationale: The Law Offices of Best Best & Krieger will provide legal expertise on a variety of items ranging from personnel discipline to labor relations.

Funding: The cost for legal services will be paid from the Unrestricted General Fund at the above referenced hourly rates.

Recommendation: Approve Retainer Agreement of legal services with the Law Offices of Best, Best & Krieger effective during the 2018/2019 fiscal year.

CH:nm



BEST BEST & KRIEGER
ATTORNEYS AT LAW

INDIAN WELLS
(760) 568-2611

IRVINE
(949) 263-2600

LOS ANGELES
(213) 617-8100

ONTARIO
(909) 989-8584

JOSEPH SANCHEZ
(619) 525-1300
JOSEPH.SANCHEZ@BBKLAW.COM

655 WEST BROADWAY, 15TH FLOOR, SAN DIEGO, CA 92101
PHONE: (619) 525-1300 | FAX: (619) 233-6118 | WWW.BBKLAW.COM

RIVERSIDE
(951) 686-1450

SACRAMENTO
(916) 325-4000

WALNUT CREEK
(925) 977-3300

WASHINGTON, DC
(202) 785-0600

July 2, 2018

VIA E-MAIL AND U.S. MAIL

Dr. Robert Pletka, Superintendent
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Re: Engagement Letter for Legal Services.

Dear Dr. Pletka:

ABOUT OUR REPRESENTATION

Best Best & Krieger LLP is pleased to represent the Fullerton School District ("FSD"). This letter constitutes our agreement (hereafter "Agreement") setting the terms of Best Best & Krieger LLP's representation of FSD on all legal matters that currently exist or that might arise in the future for which FSD seeks representation by Best Best & Krieger LLP.

TERM

Our representation shall be effective for a period of five (5) years or until terminated as set forth below. At any time, with or without cause, either party shall have the right, in their sole discretion, to terminate this Agreement by giving thirty (30) days written notice to the other party. In the event of such termination, Best Best & Krieger LLP shall be paid for all services authorized by FSD and performed up through and including the effective date of termination.

CONFIDENTIALITY AND ABSENCE OF CONFLICTS

An attorney-client relationship requires mutual trust between the client and the attorney. It is understood that communications exclusively between counsel and the client are confidential and protected by the attorney-client privilege.

Dr. Robert Pletka
Fullerton School District
July 2, 2018
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Of note, Best Best & Krieger uses a computerized conflict check system, which we will use to analyze for potential conflicts every specific legal matter the firm handles for FSD. We will review the parties' names, attorneys names, subject matter involved, etc., to determine if a potential conflict exists. If a conflict is discovered, appropriate action is taken as required under the Rules of Professional Conduct.

FEES AND BILLINGS

Best Best & Krieger LLP shall receive compensation for legal services rendered by attorneys under this agreement at the following rates:

- General Counsel, Special Education and Labor Advice work at a blended rate of \$264.00 per hour for attorneys. Law clerks and paralegals will be billed at \$146.00 per hour for this work.
- Litigation Matters will be billed at \$309.00 per hour for partners and of counsel attorneys, \$280.00 per hour for associate attorneys and \$168.00 for paralegals and law clerks.

Rates are subject to annual review in June of each year, with any new agreed-upon rate becoming effective on July 1. In the absence of any mutually agreeable rate increase, the rates set forth herein will be adjusted annually on July 1 of each fiscal year (beginning with July of 2019), for the increase in the cost of living as shown by the U.S. Department of Labor in its All Urban Consumers Index as set forth for the Los Angeles-Anaheim-Riverside area.

Reimbursement for costs advanced by Best Best & Krieger LLP on behalf of FSD, as well as other specific expenses, will be billed in addition to the amount billed for professional fees. These fees currently include automobile mileage for travel at the current Internal Revenue Service rate per mile, court filing fees and other court-related expenditures including court reporter and transcription fees incurred by counsel on behalf of FSD, document delivery charges, computer research, photocopy charges, postage charges and any costs of producing or reproducing photographs. Notwithstanding the above, Best Best & Krieger agrees to bill costs for mileage as if the attorney incurring the mileage originates from the firm's Irvine office. There is no separate charge for secretarial or other administrative charges. Counsel's fees include all routine word processing, secretarial and office costs associated with the provision of legal services pursuant to this Agreement.

Best Best & Krieger LLP shall submit monthly statements to FSD for all services provided and costs incurred pursuant to the terms of this Agreement. Said statements shall

Dr. Robert Pletka
Fullerton School District
July 2, 2018
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clearly set forth by date the nature of the work performed, the time spent on a task and the attorney/paralegal/clerk performing the task.

INSURANCE

Best Best & Krieger LLP carries errors and omissions insurance with Lloyd's of London. After a standard deductible, this insurance provides coverage beyond what is required by the State of California. We agree to notify you if this policy is cancelled or non-renewed.

CIVILITY IN LITIGATION

In litigation, courtesy is customarily honored with opposing counsel, such as extensions to file pleadings or responses to other deadlines, when good cause is provided. In our experience, the reciprocal extension of such courtesies saves our clients' time and money. By signing this letter you will be confirming your approval of this practice in your case.

HOW THIS AGREEMENT MAY BE TERMINATED

You, of course, have the right to end our services at any time. If you do so, you will be responsible for the payment of fees and costs accrued but not yet paid, plus reasonable fees and costs in transferring the case to you or your new counsel. By the same token, we reserve the right to terminate our services to you upon written notice, order of the court, or in accordance with our attached memorandum. This could happen if you fail to pay our fees and costs as agreed, fail to cooperate with us in this matter, or if we determine we cannot continue to represent you for ethical or practical concerns.

CLIENT FILE

If you do not request the return of your files, we will retain your files for five years. After five years, we may have your files destroyed. If you would like your file maintained for more than five years or returned, you must make separate arrangements with us.

THANK YOU

On a personal note, we are pleased that you have selected Best Best & Krieger LLP to represent you. Please indicate the District's agreement to the terms and conditions set forth in this letter by signing, dating, and returning this letter in the enclosed envelope. A courtesy copy is also provided for your records. We look forward to a long and valued relationship with you and appreciate your confidence in selecting us to represent you in legal matters. If

Dr. Robert Pletka
Fullerton School District
July 2, 2018
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you have any questions at any time about our services or billings, please do not hesitate to call me.

Sincerely,

Joseph Sanchez
of BEST BEST & KRIEGER LLP

JS:djg
Enclosure(s)

AGREED AND ACCEPTED:

Robert Pletka, Superintendent

Dated: _____

CONSENT ITEM

DATE: July 24, 2018

TO: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

FROM: Laurie Bruneau, Director, Risk Management

SUBJECT: **APPROVE/RATIFY AGREEMENT WITH KNOWLEDGE SAVES LIVES TO PROVIDE EMERGENCY PREPARATION TRAINING FOR ALL STAFF APRIL 17, 2018 THROUGH OCTOBER 30, 2018.**

Background: One of the goals for Risk Management is to provide ongoing emergency preparedness training for staff. The Fullerton School District will partner with our general liability provider ASCIP to share the cost of providing this necessary emergency training. Those who attend will learn information on how to protect students and staff in the event of an intruder or active shooter situation occurring on a school campus. The District has offered general sessions to all staff and will continue providing training and assessments as requested by District sites. Dates are to be determined. Knowledge Saves Lives will conduct 10 sessions by the end of October 2018.

Rationale: Safety training prepares staff to respond to emergency situations that may arise during the course of a school day.

Funding: Cost not to exceed \$45,000 and is to be charged to the Risk Management fund #81, budget #524.

Recommendation: Approve/Ratify agreement with Knowledge Saves Lives to provide emergency preparation .

CH:LB
Attachment

TRAINING SERVICES CONTRACT
between
The Fullerton School District
And
Knowledge Saves Lives Incorporated



Contract No. CT-18-114-001

This Consulting/Training Services Contract ("Contract") is made by and between The Fullerton School District ("Client") and Knowledge Saves Lives Inc. ("Contractor"). The parties agree as follows:

CONTRACTOR DATA

Contractor Name: Knowledge Saves Lives Inc. (KSL INC.)
Physical Address: 3321 G Street, Suite C
City, State, ZIP: Merced, CA 95340
Mailing Address: P.O Box 1366
City, State, ZIP: Los Banos, CA, 93635
Telephone: (209) 710-0271
Facsimile: (209) 325-4296
Email: Training@knowledgesaveslives.com

Contractor will submit a completed "Request for Taxpayer Identification Number and Certification" (Form W-9) with this signed contract. Payment information will be reported to the Internal Revenue Service under the name and TIN or SSN, whichever is applicable, provided by Contractor. Contractor certifies under penalty of perjury that Contractor is a

Corporation -EIN#27-22307884 California Corporation #3285310 Registered and Licensed since March 10th 2010

TERMS AND CONDITIONS

- 1. Term and Termination.** This Contract becomes effective on 4/7/18. Unless earlier terminated as provided below, this Contract shall continue through 10/30/18.
- 2. Detailed Description of Services / Statement of Work.** "See Exhibit A" Statement of work.
- 3. Recitals.**
 - a. Consultant.** Contractor is a professional consultant, experienced and properly certified/licensed to provide the professional services described herein, and is familiar with the plans of the client.
 - b. Project.** Client desires to engage Consultant to render its services for 90 days (the "Project").
 - c. General Scope of Services.** Consultant promises and agrees to furnish all labor, materials, tools, equipment, services, and incidental and customary work necessary to fully and adequately supply professional services, as more particularly described in Exhibit A (Statement of Work) attached hereto and incorporated herein by reference (collectively "Services"). All Services shall be subject to, and performed in accordance with, this Contract, the exhibits attached hereto and incorporated herein by reference, and all applicable local, state and federal laws, rules and regulations.
- 4. Contract Documents.** This Contract consists of these Terms and Conditions and the documents ("Exhibits") listed below in descending order of precedence. A conflict in these documents shall be resolved in the priority listed below with these Terms and Conditions taking precedence over all other documents. The Exhibits to this Contract include the following documents:

Exhibit A Payment Terms

Exhibit B Statement of Work

- 5. Reimbursable Expenses; Maximum Total Payment; Invoicing.** Client will make no payment until this Contract is fully executed by the authorized representatives of both parties.
- a. Reimbursable Expenses (please check all that apply): Client shall reimburse Contractor for the following Contractor expenses: **NONE**
- Client shall pay Contractor as described in attached Exhibit A
- b. Invoicing (please check one):
- Invoicing and payment shall be as follows: Upon acceptance, invoice approval, and according to this Contract's Terms and Conditions. Client shall pay invoices net 30 days.
- 6. Other Payment Issues.**
- a. Method of Payment: Unless otherwise specified in Section 4 (Reimbursable Expenses; Maximum Total Payment; Invoicing) Client shall pay Contractor net 30 days upon invoice approval and work acceptance.
- b. Payment on Early Termination: Upon termination, pursuant to Section 14 (Early Termination), Client shall pay Contractor as follows:
- (i) If Client terminates this Contract for its convenience under Section 14(a) or 14(b), then Client must pay Contractor for work performed before the termination date if and only if Contractor performed in accordance with this Contract. Client shall not be liable for any direct, indirect, or consequential damages. Termination by Client shall not constitute a waiver of any other claim Client may have against Contractor.
- (ii) If Contractor terminates this Contract under Section 14(c) due to Client's breach, then Client shall pay Contractor for work performed before the termination date if and only if Contractor performed in accordance with this Contract.
- (iii) If Client terminates this Contract under Sections 14(c) or 14(d) due to Contractor's breach, then Client must pay Contractor for work performed before the termination date less any setoff to which Client is entitled and if and only if Contractor performed such work in accordance with this Contract.
- 7. Cost Adjustments.** Both parties agree that contracted prices shall be fixed for the first 12 months of this Contract. Contractor must submit to Client any proposed cost adjustments at least 60 days before the proposed effective date of such increases with a detailed explanation for each adjustment. Client alone reserves the right to reject any changes to this Contract it deems unacceptable.
- 8. Independent Contractor Status.** By its signature on this contract, Contractor certifies that the service or services to be performed under this Contract are those of an independent contractor, and that Contractor is solely responsible for the work performed under this Contract. Contractor represents and warrants that Contractor, its subcontractors, employees, and agents are not "officers, agents, or employees" of the Client. Contractor shall be responsible for all federal, state, and local taxes and any and all fees applicable to payments for services under this Agreement. Any additional personnel performing the Services under this Contract on behalf of Contractor shall at all times be under Contractor's exclusive direction and control. Contractor shall pay all wages, salaries, and other amounts due such personnel in connection with their performance of Services under this Contract and as required by law including, but not limited to, the payment of prevailing wage, as applicable, and in accordance with Labor Code sections 1720 et seq. and 1770 et seq. The Contractor shall obtain a copy of the prevailing rates of per diem wages applicable to the work to be performed under this Agreement from the website of the Division of Labor Statistics and Research of the Department of Industrial Relations located at www.dir.ca.gov/dlsr/. In the alternative, the Client shall provide Consultant with a copy of the prevailing rates of per diem wages. Contractor shall be responsible for all reports and obligations respecting such employees, including, but not limited to, social security taxes, income tax withholding, unemployment insurance, and workers' compensation insurance.
- If the Client is using State funds for the Project and is required to enforce a Labor Compliance Program ("LCP"), then Contractor will be required to enforce the Client's Labor Compliance Program ("LCP"), as applicable.
- 9. Subcontracts and Assignment.** Contractor shall not subcontract, assign, delegate, or transfer any of its duties, rights, or interests under this Contract without the prior written consent of Client. Client may withhold such consent for any or no reason. If Client consents to an assignment or subcontract, then in addition to any other provisions of this Contract, Contractor shall require any permitted subcontractor to be bound by all the terms and conditions of this

Contract that would otherwise bind Contractor. The parties agree that any such subcontracts shall be construed as matters solely between the Contractor and its subcontractor and shall have no binding effect on Client.

- 10. Successors in Interest.** This Contract shall bind and inure to the benefit of the parties, their successors, and approved assigns, if any.
- 11. No Third-Party Beneficiaries.** Client and Contractor are the only parties to this Contract and are the only parties entitled to enforce its terms. Nothing in this Contract provides any benefit or right, directly or indirectly, to third parties unless they are individually identified by name in this Contract and expressly described as intended beneficiaries of this Contract.
- 12. Nonperformance.** As used in this Contract, "failure to perform" means failure, for whatever reason, to deliver goods and/or perform work as specified and scheduled in this Contract. If Contractor fails to perform under this Contract, then Client, after giving seven days' written notice and opportunity to cure to Contractor, has the right to complete the work itself, to obtain the contracted goods and/or services from other contractors, or a combination thereof, as necessary to complete the work. Both parties agree that Contractor shall bear any reasonable cost difference, as measured against any unpaid balance due Contractor, for these substitute goods or services.
- 13. Early Termination.** This Contract may be terminated as follows unless otherwise specified herein:
- Mutual:** Client and Contractor may terminate this Contract at any time by their written agreement.
 - Client's Sole Discretion:** Client in its sole discretion may terminate this Contract for any reason on 30 days' written notice to Contractor.
 - Breach:** Either party may terminate this Contract in the event of a breach by the other party. To be effective, the party seeking termination must give to the other party written notice of the breach and its intent to terminate. If the breaching party does not entirely cure the breach within 15 days of the date of the notice, then the non-breaching party may terminate this Contract at any time thereafter by giving a written notice of termination.
 - Contractor Licensing, etc.:** Notwithstanding Section 14.c, Client may terminate this Contract immediately by written notice to Contractor upon denial, suspension, revocation, or non-renewal of any license, permit, or certificate that Contractor must hold to provide services under this Contract.
 - Furlough:** Client reserves the right to terminate or otherwise suspend this Contract if Client's Board determines that funding is insufficient to remain fully open and calls for a Client-wide furlough or similar temporary Client reduction in operations. Any temporary closure shall not affect amounts due Contractor under this Contract, subject to a pro-rated adjustment for reduction in services or need for goods during the furlough.
- 14. Remedies.** In case of Contractor breach and in addition to the provisions of Sections 13 and 14, Client shall be entitled to any other available legal and equitable remedies. In case of Client breach, Contractor's remedy shall be limited to termination of the Contract and receipt of Contract payments to which Contractor is entitled.
- 15. Errors.** Contractor shall perform any and all additional work necessary to correct errors in the work required under this Contract without undue delays or additional cost to Client.
- 16. Ownership of Work Products.** Contractor agrees that all work products created or developed for Client by Contractor pursuant to this Contract are intended as "works made for hire" and shall be the exclusive property of the Client. If any such work products contain Contractor's intellectual property that is or could be protected by federal copyright, patent, or trademark laws, Contractor hereby grants Client a perpetual, royalty-free, fully-paid, non-exclusive, and irrevocable license to copy, reproduce, deliver, publish, perform, dispose of, and use or re-use, in whole or in part, and to authorize others to do so, all such work products. *Client claims no right to any pre-existing work product of Contractor provided to Client by Contractor in the performance of this Contract, except to copy, use, or re-use any such work product for Client use only.*
- 17. Safety.** Contractor shall execute and maintain its work so as to avoid injury or damage to any person or property. In carrying out its Services, the Contractor shall at all times be in compliance with all applicable local, state and federal laws, rules and regulations, and shall exercise all necessary precautions for the safety of its employees and subcontractors appropriate to the nature of the services and the conditions under which the services are to be performed. Safety precautions as applicable shall include, but shall not be limited to: (1) adequate life protection and lifesaving equipment and procedures;(2) instructions in accident prevention for all employees and subcontractors, such as providing personal protective equipment such as ear plugs and safety glasses. The client is responsible for

the attendees wearing appropriate shoes and not allowing open toed shoes such as heels or sandals during a training event. The client is responsible for maintaining adequate facilities for the proper inspection and maintenance of all safety measures.

- 18. Unsupervised Contact with Students.** “Unsupervised contact” with students means contact that provides the person opportunity and probability for personal communication or touch with students when not under direct Client supervision. As required by Client policy, Contractor shall ensure that Contractor, any subcontractors, and their officers, employees, and agents will have no direct, unsupervised contact with students while on Client property. Contractor will work with Client to ensure compliance with this requirement. If Contractor is unable to ensure through a security plan that none of its officers, employees, or agents or those of its subcontractors will have direct, unsupervised contact with students in a particular circumstance or circumstances, then Contractor shall notify Client before beginning any work that could result in such contact. Contractor authorizes Client to obtain information about Contractor and its history and to conduct a criminal background check, including fingerprinting, of any Contractor officers, employees, or agents who may have unsupervised contact with students. Contractor shall cause its employees and/or subcontractors, if any, to authorize Client to conduct these background checks. Contractor shall pay all fees for processing the background check. Client may deduct the cost of such fees from a progress or final payment to Contractor under this Contract, unless Contractor elects to pay such fees directly.
- 19. Confidentiality; FERPA Re-disclosure. Family Education Rights and Privacy Act (“FERPA”) prohibits the re-disclosure of confidential student information.** Except in very specific circumstances in accordance with the law, Contractor shall not disclose to any other party without prior consent of the parent/guardian any information or records regarding students or their families that Contractor may learn or obtain in the course and scope of its performance of this Contract. Any re-disclosure of confidential student information must be in compliance with the re-disclosure laws of FERPA. Contractor is not to re-disclose information without prior written notification to and written permission of Client. If Client grants permission, Contractor is solely responsible for compliance with the re-disclosure under §99.32(b). Consistent with FERPA’s requirements, personally identifiable information obtained by Contractor in the performance of this Contract must be used only for the purposes identified in this Contract.
- 20. Security.** Any disclosure or removal of any Client matter or property by Contractor shall be cause for immediate termination of this Contract. Contractor shall bear sole responsibility for any liability including, but not limited to attorney fees, resulting from any action or suit brought against Client because of Contractor’s willful or negligent release of information, documents, or property contained in or on Client property. Client hereby deems all information, documents, and property contained in or on Client property privileged and confidential.
- 21. Employee Removal.** At Client’s request, Contractor shall immediately remove any Contractor employee from all Client properties in cases where the Client in its sole discretion determines that removal of that employee is in the Client’s best interests.
- 22. Compliance with Applicable Law.** For the services provided under this Contract, Contractor shall comply with all federal, state, and local laws applicable to public contracts and the work done under this Contract, and with all regulations and administrative rules established pursuant to those laws.
- 23. Indemnification.**
 - a. Contractor shall defend, indemnify, and hold harmless ("Indemnification") the Client, its trustees, officials, directors, officers, employees, volunteers, and agents from and against all liabilities, losses, expenses, claims, actions, or judgments (including attorney fees) recovered or made against Client for any damage, injury, or death to persons or damage to property caused by the negligent or intentional acts or omissions of Contractor, its officers, employees, agents, or subcontractors (of all tiers) related to Contractor's performance under this Contract. Contractor's Indemnification extends to conditions created by this Contract or based upon violation of any statute, ordinance, or regulation. This provision is in addition to any common law or statutory liability and indemnification rights available to Client. Contractor's Indemnification of Client shall not apply to damage, injury, or death caused by the sole negligence or willful misconduct of Client, its officers, directors, employees, volunteers, or agents. Client will promptly notify Contractor in writing of any such claim or demand to indemnify and shall cooperate with Contractor in a reasonable manner to defend such claim.
 - b. Client shall defend, indemnify and hold harmless Contractor, its officers, directors, agents, volunteers, and employees from and against all claims, liabilities, losses, expenses, actions, or judgments (including attorneys' fees) that the Products or Work Product or that the Client's use of the Product or services resulted in Post Traumatic Stress Disorder (PTSD) or other mental or physical condition as a result in participation in any approved training event.

- 24. Insurance.** The Contractor shall, at its sole cost and expense, maintain, for the duration of this Contract, insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder by the Contractor, Contractor's agents, representatives, officers, employees, or subcontractors (of all tiers). Payment for insurance shall be considered as included in the various items of work as bid or in the lump sum price bid (as the case may be), and no additional payment will be made. The following insurance coverage(s), as applicable, are required:
- a. Commercial general liability insurance in an amount not less than \$1,000,000 per occurrence and \$2,000,000 general aggregate. Such coverage shall include but shall not be limited to broad form contractual liability, products and completed operations liability, independent contractor's liability, and cross liability protection. The Client, its Board of Trustees, and their officials, employees, and agents shall be named as additional insureds by. There shall be no limitations on the coverage afforded to the Client, its Board of Trustees, and their officials, employees, and agents.
 - b. The Contractor WILL NOT be providing services that require Contractor to transport Client personnel.
 - c. Workers' compensation insurance as required by the California Labor Code and employer's liability insurance in an amount of not less than \$1,000,000 per accident or occupational illness.
 - d. The Contractor IS NOT required to obtain Professional Liability / Errors & Omissions (E&O) liability insurance.
- 25. Waiver; Severability.** Waiver of any default or breach under this Contract by Client does not constitute a waiver of any subsequent default or a modification of any other provisions of this Contract. If any term or provision of this Contract is declared by a court of competent jurisdiction to be illegal or in conflict with any law, the validity of the remaining terms and provisions shall not be affected, and the rights and obligations of the parties shall be construed and enforced as if the Contract did not contain the particular term or provision held invalid.
- 26. Non-discrimination Clause.** Both parties agree that no person shall be subject to unlawful discrimination based on race; color; gender; age; religion; national origin; U.S. military veteran status; marital status; sexual orientation; disability; source of income; or political affiliation in programs, activities, services, benefits, or employment in connection with this Contract. The parties further agree not to discriminate in their employment or personnel policies.
- 27. Conflict of Interest.** Contractor shall disclose to Client any outside activities or interests that conflict or may conflict with the interests of the Client. Prompt disclosure is required if the activity or interest is related, directly or indirectly, to (1) any activity that Contractor may be involved with on behalf of the Client, or (2) any activity that Contractor may be involved with on behalf of any other firm or agency. In addition, Contractor shall comply with all provisions of the Political Reform Act and implementing regulations, as applicable, and in accordance with the Client's Conflict of Interest Code. Contractor shall be subject to the broadest disclosure category in the Client's Conflict of Interest Code during the term of this Agreement, except to the extent specifically modified in writing by the Superintendent or designee. For the term of this Agreement, no member, officer or employee of Client, during the term of his or her service with Client, shall have any direct interest in this Agreement, or obtain any present or anticipated material benefit arising therefrom.
- 28. Equal Opportunity Employment.** Contractor represents that it is an equal opportunity employer and it shall not discriminate against any employee or applicant for employment because of race, religion, color, national origin, ancestry, gender identity, sex or age. Such non-discrimination shall include, but not be limited to, all activities related to initial employment, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff or termination. Contractor shall also comply with all relevant provisions of Client's Minority Business Enterprise program, if any, or other related programs or guidelines currently in effect or hereinafter enacted. Contractor must make a good faith effort to contact and utilize DVBE subcontractors or subconsultants and suppliers in securing bids for performance of the Contract and shall be required to certify its good faith efforts towards retaining DVBE subcontractors or subconsultants and suppliers and identify DVBE firms utilized in performance of the contract.
- 29. Fingerprinting Requirements.** Contractor hereby acknowledges that, if applicable, it is required to comply with the requirements of Education Code Section 45125.1 with respect to fingerprinting of employees who may have contact with the Client's pupils. The Contractor shall also ensure that its consultants on the Project also comply with the requirements of Section 45125.1. If required by Education Code Section 45125.1, the Contractor must provide for the completion of a Fingerprint Certification form, in the Client's required format, prior to any of the Contractor's employees, or those of any other consultants, coming into contact with the Client's pupils. Contractor further acknowledges that other fingerprinting requirements may apply, as set forth in Education Code Section 45125 et seq., and will comply with any such requirements.

- 30. Confidentiality.** Contractor hereby acknowledges that certain records and information maintained by the Client, or by Contractor on behalf of the Client, are protected by law and shall not be released to third parties without express authorization from the Client. Such records include, but are not limited to, student records (i.e., any item of information relating to an identifiable student) and personnel records. In addition, all ideas, memoranda, plans, strategies, and documents shared with Contractor by Client in connection with the performance of this Contract, not generally known to the public, shall be held confidential by Contractor. Contractor agrees that information acquired by Contractor during meetings with the Client's administrative team, or during closed session Board discussions are deemed confidential and, except to the extent required by law, shall not be shared with third parties without express authorization from the Client.
- 31. Controlling Law; Venue.** The parties agree that California law will govern any dispute related to this Contract, and any litigation arising out of the Contract shall be conducted in courts located in Orange County, California.
- 32. Amendments; Renewal.** Any amendments, consents to or waivers of the terms of this Contract must be in writing and signed by both parties. The parties may renew this Contract by their signed, written instrument.
- 33. Counterparts.** The parties may execute this Contract in counterparts, each of which constitutes an original and all of which comprise one and the same Contract. Counterparts may be delivered by electronic means.
- 34. Arbitration.** Any dispute, claim or controversy arising out of or relating to this Agreement or the breach, termination, enforcement, interpretation or validity thereof, including the determination of the scope or applicability of this agreement to arbitrate, shall be determined by arbitration in [insert the desired place of arbitration] before [one/three] arbitrator(s). The arbitration shall be administered by the district's appointed arbitrator pursuant to its arbitration rules and procedures, if any. Judgment on the Award may be entered in any court having jurisdiction. This clause shall not preclude parties from seeking provisional remedies in aid of arbitration from a court of appropriate jurisdiction.
- 35. Entire Agreement.** When signed by both parties, this Contract (and any attached exhibits) is their final and entire agreement. As their final and entire expression, this Contract supersedes all prior and contemporaneous oral or written communications between the parties, their agents, and representatives. There are no representations, promises, terms, conditions, or obligations other than those contained herein.
- 36. Notices.** All notices or demands of any kind required or desired to be given by Client or Contractor must be in writing and shall be deemed delivered upon depositing the notice or demand in the United States mail, certified or registered, postage prepaid, addressed to the respective party at the addresses herein.

I HAVE READ THIS CONTRACT, INCLUDING ALL EXHIBITS. I CERTIFY THAT I HAVE THE AUTHORITY TO SIGN AND ENTER INTO THIS CONTRACT ON BEHALF OF THE PARTY I REPRESENT AND AGREE TO BE BOUND BY ITS TERMS.

CONTRACTOR

Signature

Paul Llanez, Chief Executive Officer
Authorized Representative Printed Name

June 19th 2018
Date

CLIENT

Signature

Printed Name Client Authorized Representative

Date

MAIL CORRESPONDENCE TO

Luiana Irizarry, Client Services Director
Knowledge Saves Lives Inc.
3321 G Street, Suite C
Merced, CA 95340

EXHIBIT A

PAYMENT TERMS

The Fullerton School District shall pay Knowledge Saves Lives Incorporated the total amount of

\$27,475.00

For services described in the attached document. Invoice payments should be made to:

Knowledge Saves Lives Inc.

PO Box 1366

Los Banos, CA 93635

Emergency preparedness training events which were conducted on April 7th, April 14th and April 21st, 2018 (\$16,485)

Future training events to be conducted at Parks Junior High - August 29st - 1:30PM - (Paid by ASCIP)

Future training events to be conducted at Nicholas - September 12st - 1:30PM (Paid by ASCIP)

Future Training event to be conducted at Ladera Vista School - September 26th - 8:00AM (\$5,495)

Future training event conducted at Orangethorpe School - October 3rd - 1:30PM (\$5,495)

Knowledge Saves Lives Inc.

PO Box 1366

Los Banos CA 93635

The balance of this page is intentionally left blank.

EXHIBIT B

STATEMENT OF WORK

Contractor shall provide the following services:

(7) Individual Emergency Preparedness Safety Training events for the employees of the Fullerton School District. The future training events (4) will consist of 4-hour, site specific active threat training for each individual campus. The training is designed for all staff assigned to the individual campus. KSL is responsible for providing the emergency preparedness training as well as follow course evaluations and after-action report of each training to the district.

The balance of this page is intentionally left blank.

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **APPROVE PRACTICUM AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CHEMEKETA COMMUNITY COLLEGE, YAMHILL VALLEY FOR SPEECH-LANGUAGE PATHOLOGY ASSISTANCE EFFECTIVE AUGUST 13, 2018 THROUGH JUNE 30, 2019**

Background: Chemeketa Community College, Yamhill Valley in Oregon has established training programs in Speech-Language Pathology Assisting and wishes to partner with the Fullerton School District to allow practicum experience for one of their students local to the District.

The terms of the agreement shall be effective as of August 13, 2018 and may be terminated by either party with written notice.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Practicum Agreement between Fullerton School District and Chemeketa Community College, Yamhill Valley for Speech-Language Pathology Assistance effective August 13, 2018 through June 30, 2019.

CH:nm
Attachment



Master Agreement No. _____

PRACTICUM AGREEMENT FOR PLACEMENT OUTSIDE OREGON
Speech-Language Pathology Assisting Program

This agreement is by and between Fullerton School District, hereafter called Site, and Chemeketa Community College, hereafter called College.

1.0 RECITALS

College has established training programs in Speech-Language Pathology Assisting providing education in Speech-Language Pathology Assisting which require the facilities of schools, clinics and other sites for practicum education.

Sites provide practicum facilities suitable for educational needs of the program. Parties agree that mutual benefits will result from ensuring that students have opportunities for Practicum education prior to entry employment as Speech-Language Pathology Assistants.

2.0 PURPOSE OF AGREEMENT

It is the intention of the parties by and through this agreement to prepare students, assigned to the program(s) established by this agreement, for positions requiring entry level speech-language pathology assistants. Students are expected to acquire the needed skills through participation with the parties of this agreement. These skills are further described in Attachment A. Course Outline which is incorporated herein by this reference.

Specific student assignments shall be made according to a separate student practicum site agreement attached as Attachment B. which is incorporated herein by this reference.

3.0 TERM AND TERMINATION

The parties agree that the term of this agreement shall be effective as of the date of last signature by all parties and shall continue for an initial term of August 13, 2018 through June 30, 2019 unless terminated as provided herein. Thereafter, this agreement shall renew automatically in one year increments for a period not to exceed five years from the end of the initial contract term unless either party notifies the other of its intention not to renew by giving written notice 90 days in advance of the renewal period delivered by first class mail or in person. This agreement may be terminated at any time by mutual consent of both parties. Any such termination of this contract shall be without prejudice to any obligations or liabilities of either party accrued prior to such termination.

4.0 CONSIDERATION

The parties enter into this agreement in consideration of the mutual benefits and obligations herein.

5.0 UNDER THE TERMS OF THIS AGREEMENT THE COLLEGE SHALL:

- a) assume full responsibility for offering an approved educational program;
- b) provide sustained general supervision for all students and the overall coordination of training activities;
- c) provide and plan for initial orientation and subsequent opportunities for participating College faculty and Site personnel to discuss and evaluate the practicum students;
- d) assume responsibility for all student records;
- e) assure that the established course outline is followed;
- f) respect the confidential nature of student and Site records;
- g) Maintain, in the amount of \$1,000,000 per occurrence and \$3,000,000 in the aggregate, professional and general liability insurance for College and College's students participating in practicum placement and provide Site with a certificate of insurance evidencing the coverage required by this agreement upon request;
- h) indemnify, defend and hold harmless Site, its officers, directors, employees and members of its Staff who participate in the speech-language pathology assistant program offered through College at Site from and against all claims, damages, losses and liabilities arising from the acts or omissions of College or College's faculty or students with respect to the speech-language pathology assistant program offered at Site;
- i) provide students and instructors with training about federal HIPAA regulations and any and all applicable ORS or OAR which implement HIPAA regulations;
- j) Require students and faculty to review the institutions HIPAA guidelines prior to their assignment and to use its protocols during their clinical rotation at the Site sites;
- k) ensure that students assigned to the Site meet both College and Site standards of health and have the academic ability to profit from the experience;
- l) schedule and assist in evaluation conferences.
- m) assure that the established course outline is followed.
- n) Ensure that students will have passed a criminal background check prior to assignment to the Site pursuant to applicable law in the state where the Site is located

6.0 UNDER THE TERMS OF THIS AGREEMENT SITE SHALL:

- a) provide practicum facilities, supervision, and guided work experience; maintain approved standards of health care practice; assist with evaluation of student performance as needed;
- b) Follow established course outline which is attached as Attachment A. and which is incorporated herein by this reference;
- c) accept students for supervised experience and function as a site for clinical interaction hours
- d) provide the minimum clock hours per term of Practicum experience, required by the program, as described in Attachment B Site Agreement.;
- e) agree not to reimburse any student for services provided under this agreement.

7.0 AMENDMENTS

The terms of this agreement shall not be waived, altered, modified, changed, supplemented, or amended in any manner whatsoever except by written instrument signed by the parties.

8.0 COMPLIANCE WITH LAW

- a) This agreement shall be construed under the laws of the state of CALIFORNIA.
- b) The parties agree that in performing this contract each will comply with all applicable provisions of the federal, state and local laws, regulations, rules, orders, codes, administrative rules, ordinances, and College and Site policies applicable to the provision of services under this Contract, including, without limitation, the provisions of ORS 279A, 279B, 279C; the provisions of: (i) Title VI of the Civil Rights Act of 1964; (ii) Section V of the Rehabilitation Act of 1973; (iii) the Americans with Disabilities Act of 1990 and the 2008 amendment to the Americans with Disabilities Act; ORS 659A.142 and ORS 659A.400 through ORS659A.409; (v) the Age Discrimination Act; ORS 659.800 et al, and all amendments of regulations and administrative rules established pursuant to those laws; (vi) all other applicable requirements of federal and state civil rights and rehabilitation statutes, rules, and regulations.
- c) The parties agree not to discriminate against any client, employee, or applicant for employment or for services, because of race, religion, color, national origin, ethnicity, sex, sexual orientation or identity, veterans status, pregnancy or related conditions, disability, or age with regard to, but not limited to, the following: employment upgrading, demotion or transfer; recruitment or recruitment advertising; layoffs or termination; rates of pay or other forms of compensation; selection for training; rendition of services. It is further understood that any Site in violation of this clause may be barred forthwith from receiving awards of any purchase order, purchase agreement, contract, or similar acquisition instrument, from the College unless a satisfactory showing is made that discriminatory practices have terminated and that a recurrence of such acts is unlikely.

9.0 FAMILY EDUCATIONAL RIGHTS AND PRIVACY ACT (FERPA)

The parties shall maintain the confidence of student educational records in accordance with FERPA, 20 U.S.C. § 1232g; 34 C.F.R. Part 99, OAR 581-021-0220 through 581-021-0440 and OAR 589-004-0100 through 589-004-0750.

10.0 MERGER CLAUSE

Parties concur and agree that this agreement constitutes the entire agreement between the parties. No waiver, consent, modification or change to the terms of this agreement shall bind either party unless in writing and signed by both parties. There are no understandings, agreements, or representations, oral or written, not specified herein regarding this agreement. Parties, by the signatures below of their authorized representatives, hereby agree to be bound by its term and conditions.

11.0 NOTICES/CONTACTS

All notices and other communication hereunder shall be in writing and deemed to be given if delivered in person or mailed by first class mail to the addresses shown herein for each of the parties.

COLLEGE	SITE
ASHLEY NORTHAM, MS,CCC-SLP INSTRUCTOR – SPEECH LANGUAGE PATHOLOGY ASSISTANT PROGRAM CHEMEKETA COMMUNITY COLLEGE YVC 306 NORTON LANE NE MCMINNVILLE, OR 97128 PHONE:503.589.7815 ashley.northam@chemeketa.edu	NAME CHAD HAMMITT, ED.D. TITLE ASSISTANT SUPERINTENDENT, PERSONNEL SERVICES SITE ADDRESS 1401 W VALENCIA DRIVE ADDRESS CITY, STATE, ZIP Fullerton, CA 92833 PHONE (714) 447-7450

SIGNATURES
(See next page)

COLLEGE

SITE

(Signature)

(Date)

**ASHLEY NORTHAM, MS, CCC-SLP
INSTRUCTOR – SPEECH LANGUAGE
PATHOLOGY ASSISTANT PROGRAM
CHEMEKETA COMMUNITY COLLEGE, YVC**

(Signature)

(Date)

Chad Hammitt, Ed.D.

Name:

Assistant Superintendent, Personnel Services

Title:

Other Signatures (If required by Site)

(Signature)

(Date)

It is the policy of Chemeketa Community College and its Board that there will be no discrimination or harassment on the basis of race, religion, color, sex, age, national origin, ethnic origin, sexual orientation, gender identity, marital status, citizenship status, pregnancy and related conditions, family relationship, veteran's status, disabilities, tobacco usage during work hours, whistle blowing, victim of domestic violence and genetic information in any educational programs, activities or employment. Persons having questions about equal opportunity/affirmative action should contact the Affirmative Action Officer at 4000 Lancaster Dr. NE, Salem, Oregon 97309-7070, or call 503.399.4784. To request this publication in an alternative format, please call 503.399.5192.

Course Outline

Course Identification SLP 189/190 **Credits** 3 **Date** 1/10

Course Title: SLPA Practicum I (SLP 189)

Total Instructional Hours, for Course, per Term:

<u>11</u>	Lecture Hours	=	<u>1</u>	Credit(s)
<u>60</u>	Laboratory	=	<u>2</u>	Credit(s)
_____	Hours	_____		

Prerequisite Course(s):

Successful completion of all SLPA courses or consent of the Instructor

Required Text(s):

Moore, *Competencies + Strategies F/Speech-LA*, 3rd Edition, Cengage L, ISBN 978-0-7693-0248-5

Course Description:

Focuses on guided practice in speech language pathology assisting. Includes working with a speech language pathologist supervisor at one or more sites of service. Emphasizes skill shaping and improvement using input from the supervising clinician and the college instructor.

Performance Based Learner Outcomes:

Upon successful completion of the course, students should be able to:

1. Use effective pacing of language and speech intervention sessions.
2. Provide stimuli to elicit target responses as prescribed by the supervisor.
3. Follow a treatment protocol using stimulus materials as prescribed by the supervisor.
4. Describe/document clinically relevant behaviors of the client and family.
5. Prepare age-appropriate and culturally sensitive treatment materials matched to the developmental age and communication disorder in response to direction from the supervisor.
6. Prepare and maintain client charts and records, and write progress reports using appropriate terminology of the profession.
7. Accurately record target behaviors using different types of descriptive symbols.
8. Provide levels and types of reinforcement for target behaviors identified by the supervisor.
9. Elicit accurate production of target behaviors through employment of appropriate correction responses to behavior.
10. Use specified infection control procedures.
11. Implement procedures for physical management of clients, according to employer’s standards and guidelines, and state regulations.
12. Implement injury prevention strategies consistent with the employer’s guidelines and standards.

Course Content Outline:

- I. Basic Infection Control Procedures and Using Employer Policies to Guide Practice
- II. Obtaining Behavioral Baselines and Reinforcement vs. Punishment
- III. Using Reinforcement and Punishment in Teaching and Learning
- IV. Review and Critique of Language and Speech Programs from the Sites
- V. Review and Critique of Voice and Stuttering Programs from the Sites
- VI. Data Keeping in Groups and Use of Various Approaches to Behavior Change/Correction
- VII. Approaches to Data Keeping and the Roles of Data in Intervention Progression
- VIII. Translating Data into Meaningful Descriptions of Client Progress, and Use of Various Input and Output Modalities for Achieving Accurate Responses



P.O. Box 14007, 4000 Lancaster Drive NE Salem, OR 97309-7070

STUDENT PRACTICUM SITE AGREEMENT – SPEECH-LANGUAGE PATHOLOGY ASSISTING

SITE:

PRACTICUM PROGRAM:

Supervisor Name

*Speech-Language Pathology Assisting
Program Title*

Address

Student's Name

City, State, Zip

Student's Signature

Telephone Number and Email

Date

Authorized Signature

Student Contact Information:

Phone: _____

Email : _____

Date

The above-named Site will serve as a practicum site, in accordance with the Practicum Agreement already established, Master Contract _____.

The above-named student will begin his/her practicum experience the week of __August 13__, 2018. The student is required to complete a total of 100 hours over 2 college terms (SLP 189 and SLP 190) on or before **December, 2018**. **NOTE:** Students who haven't completed 100 hours must obtain permission and arrange for extension hours with both Site and college.

The college instructor for this practicum site will be **Ashley Northam**. The college telephone number is 503.589-7815. The email address is: ashley.northam@chemeketa.edu.

Please make a photocopy of this Student Practicum Site Agreement for your records and return one to the student. Thank you!

Chemeketa Community College is an equal opportunity/affirmative action employer and educational institution. To request this publication in an alternative format, please call 503.399.5192.

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE CONTRACT WITH MARZANO RESEARCH LABORATORY TO PROVIDE FULLERTON SCHOOL DISTRICT WITH HIGH-RELIABILITY SCHOOLS (HRS) LEVEL ONE AND TWO PROFESSIONAL DEVELOPMENT FOR THE 2018/2019 SCHOOL YEAR**

Background: Fullerton School District (FSD) has developed a comprehensive teacher-teaching model based on the research of the Marzano Research Laboratory. To continue the work and build the leadership skills of school leaders, Marzano Laboratory has provided professional development to all principals, assistant principals, and teacher leaders based on the Marzano High-Reliability Schools™ (HRS) framework. This framework, based on 40 years of educational research, defines five progressive levels of performance that a school must master to become a high-reliability school—where all students learn the content and skills they need for success in college, careers, and beyond. Teachers from across the District will work by grade levels on HRS Level 1, which addresses a central feature of effective schooling—the quality of teaching in classrooms, and Level 2, which addresses the extent to which a school’s curriculum provides opportunities for all students to learn challenging content that is aligned with national and State standards.

Rationale: Marzano has been a partner to the Fullerton School District for the past eight years, providing on-going professional development on the Art and Science of Teaching and Marzano’s High-Reliability Schools (HRS) framework, which is a strategic planning framework to help schools focus on specific, research-based conditions for continuous school improvement. Bringing grade-alike teachers from across the District together to be led by a leading professional on research-based strategies will allow FSD to strengthen collaboration and quality of lesson design and teaching.

Funding: Cost is not to exceed \$53,450 and is to be paid from Unrestricted General Funds (#384).

Recommendation: Approve Contract with Marzano Research Laboratory to provide Fullerton School District with High-Reliability Schools (HRS) Level One and Two Professional Development for the 2018/2019 school year.

EF:nm
Attachment

MARZANO HIGH RELIABILITY SCHOOLS CONTRACT

Effective July 25, 2018, Fullerton School District (“Client”) and Marzano Research LLC (“Marzano Research”) agree that Marzano Research will provide Marzano High Reliability Schools™ services in exchange for \$53,450.00 (USD). The parties agree as follows:

1. Services: Marzano Research agrees that Fullerton School District will participate in the High Reliability Schools™ program with the following services.

Service	Item	Qty.	Amount	Price
1	Marzano High Reliability Schools™ Survey Implementation and Analysis: One HRS Level Survey (Level 1) See Exhibit B for list of schools *Surveys to be completed within one year of the execution of the HRS contract	5	\$750.00/ per district or school	\$3,750.00
2	Marzano High Reliability Schools™ Onsite Data Coaching with an HRS author See Exhibit A for data coach, date, and time.	2	\$7,100.00 per day for 2 days	\$14,200.00
3	Marzano High Reliability Schools™ Certification Onsite Day with an HRS author See Exhibit A for HRS certifier, date, and time.	4	\$7,100.00 per day for 4 days	\$28,400.00
4	One On-Site Day of Professional Development with an HRS author See Exhibit A for author, date, and time.	1	\$7,100.00	\$7,100.00
	TOTAL			\$53,450.00

2. Compensation: Client will pay Marzano Research a total contract amount of \$53,450.00 (USD). Client will pay Marzano Research an initial payment of \$13,690.00 (USD), which will be applied toward payment of the total contract amount and invoiced immediately upon executing this Contract. The remaining balance will be billed following the PD date. Client will provide a purchase order for the total contract amount immediately

upon entering the contract. Client agrees to reimburse any expenses incurred by Marzano Research that result from Client's delay in providing a purchase order. All payments are due net 30 days from date of invoice. All late payments are subject to a Finance Charge of 1.5% month

3. Travel Arrangements and Expenses: The total contract amount includes all travel, lodging, and other incidental expenses incurred by Associate.

4. Intellectual Property: Client acknowledges that Marzano Research or Associate owns the copyrights to all tangible or electronic presentation materials, handouts, and/or program books used in conjunction with the services performed under this Agreement, and that no materials will be developed specifically for Client. Marzano Research or Associate shall retain all copyrights owned prior to entering this Agreement, and Client may not reproduce any materials not designated reproducible without the express written permission of Marzano Research. Client is responsible for the reproduction of all handouts and other print materials related to the services, and Client will notify the Associate directly of any deadlines for reproduction.

5. Audio/Video Equipment: Host will provide audio/video equipment and technical support for on-site professional development sessions.

6. Recording of Presentation: All audio and video recording is prohibited.

7. Confidentiality: Marzano Research will keep confidential any information or data not generally known to the public it encounters in performing under this Contract. Marzano Research will require any subcontractors it may hire to keep such data confidential, and proof thereof will be made available upon Client's request.

8. Termination: If Client terminates this Contract within 90 days of the workshop for any reason but Force Majeure, Client shall reimburse Marzano Research for any reasonable business expenses incurred in anticipation of performance of this Contract. Marzano Research may terminate this Contract if Marzano Research has not received a purchase order within 30 days of the effective date of this Contract.

9. Force Majeure: If events beyond the parties' control, such as acts of God, disaster, war, curtailment or interruption of transportation facilities, acts of terrorism, State Department or other governmental or international agency travel advisory, civil disturbance, interruption or cessation of electrical power, strikes, disease, epidemic, or any other cause beyond the parties' control which makes it impossible for to perform under this Contract, then Marzano Research agrees to offer services at a later date, provided such can be rescheduled with Client. Marzano Research shall have an affirmative duty to notify Client immediately of any circumstance or event that will prevent Marzano Research from performing under this Contract.

10. Indemnity: Marzano Research shall indemnify and hold harmless Client from any and all claims, actions, costs, or liabilities arising from Marzano Research's negligent acts or omissions during the course of performance under this Contract, except those resulting from Client's negligence.

11. Notices: All notices to be given under this Contract shall be sent by certified mail to Marzano Research LLC, 555 N. Morton St., Bloomington, Indiana 47404. Notice shall be deemed given on the date of mailing.

12. Governing Law/Venue: This Contract shall be deemed to have been made in the State of Indiana and shall be construed and enforced in accordance with, and the validity and performance hereof shall be governed by, the laws of the State of Indiana, without regard to conflict of laws principles. Judicial proceedings regarding any matter arising under the terms of this Contract shall be brought solely in the federal or local courts of the State of Indiana.

13. Nature of Contract: Client is engaging Marzano Research's services as an independent contractor, and nothing in this Contract shall be construed as an agreement for employment. This Contract is non-exclusive, and Marzano Research may enter into contracts with other parties for professional services similar to those set forth in this Contract.

14. Entire Contract: This Contract and any exhibits attached hereto constitute the entire agreement of the parties and supersede any prior or contemporaneous written or oral understanding or agreement. No waiver or modification of any of the terms of the Contract shall be effective unless made in writing and signed by both parties, and the unenforceability, invalidity, or illegality of any provision of this Contract shall not render the other provisions unenforceable, invalid, or illegal. Any waiver by either party of any default or breach hereunder shall not constitute a waiver of any provision of this Contract or of any subsequent default or breach of the same or a different kind.

This Contract is acknowledged and accepted by Client and Marzano Research:

Fullerton School District

Marzano Research LLC

By:

By:

Name: _____
Robert Pletka Ed.D

Name: _____
Jonathon Lee

Title: _____
Superintendent

Fullerton School District

Title: _____
Project Manager, High Reliability
Schools

Marzano Research LLC

1401 W Valencia Dr
Fullerton CA 92833

714-447-7708

12577 East Caley Avenue, Centennial,
CO 80111

812-336-7700 ext. 255

Date: _____

Date: _____

Exhibit A: Description of Services

Service: HRS services for Fullerton School District

Cost: \$53,450.00

Description of Services:

1) **Marzano High Reliability Schools™ Survey Implementation and Analysis: One HRS Level Survey (Level 1)**

The first step in becoming a Marzano High Reliability School™ is to collect and analyze survey data for each school in the HRS Network. This is to establish a baseline and initial evidence that a school is working on (and progressing through) a level of the HRS framework. To collect survey data, Marzano Research will make available for one year an anonymous online survey for HRS Level 1 (via SurveyMonkey) to administrators, instructional staff, parents, and students. The survey should take 20-30 minutes to complete for each participant. Marzano Research will provide an aggregate report of respondents' ratings of agreement with the survey items. Surveys for HRS Level 1 are to be completed within one year of the execution of this contract.

2) **Marzano High Reliability Schools™ Onsite Data Coaching with an HRS author**

Marzano Research HRS associates will conduct an onsite session with school staff to discuss survey results, lagging indicators, and proposed next steps. For districts, schools can group together participants in the sessions.

Onsite Day #1

Data Coach: Phil Warrick

Date: November 7, 2018

Time: TBD

Onsite Day #2

Data Coach: Phil Warrick

Date: November 8, 2018

Time: TBD

3) **Marzano High Reliability Schools™ Certification On-Site Day with an HRS author**

This onsite professional development day with a certified Marzano Research HRS author specific to HRS certification. The Marzano Research author will discuss lagging indicators, certification results and proposed next steps. This visit will last up to 90 minutes per school, no more than four schools can be certified in one level per day. The host will be required to present all lagging indicators artifacts to the MR author during the time of the visit.

Certification Day #1

HRS Certifier: Phil Warrick

Date: March 5, 2019

Time: TBD

Certification Day #2

HRS Certifier: Phil Warrick

Date: March 6, 2019

Time: TBD

Certification Day #3

HRS Certifier: Phil Warrick

Date: April 2, 2019

Time: TBD

Certification Day #4

HRS Certifier: Phil Warrick

Date: April 3, 2019

Time: TBD

4) One On-Site Day of Professional Development with an HRS author

Professional Development Day #1

Author: Phil Warrick

Date: September 19, 2018

Time: TBD



Exhibit B: List of Schools

District Name: Fullerton School District

Name of School	Address of School	Contact Person	Contact Person Phone Number	Contact Person Email Address

CONTACT INFORMATION

Please fax (866-868-5478) OR scan and email the signed contract, including this page, the PO, and the completed workshop specifications sheet directly to your Marzano Research representative.

stephanie.stlaurent@marzanoresearch.com

Payments, including deposit checks, should be mailed directly to the Business Office:

**Marzano Research, LLC
ATTN: Accounts Receivable
555 North Morton St.
Bloomington, IN 47404**

Please provide the following information in both sections:

Who will be the contact person for the work?

Contact: Emy Flores
Title: Assistant Superintendent
Phone: 714-447-7708
E-mail: emy_flores@myfsd.org (please cc: nancy_marcus@myfsd.org)
Fax: 714-447-7454

Who will receive and pay the invoices?

Contact: Aleda Sato
Title: Account Clerk
Phone: 714-447-7430
E-mail: aleda_sato@myfsd.org
Mailing Address: Fullerton School District, Attn: Accounts Payable
1401 W. Valencia Drive, Fullerton, CA 92833

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: **APPROVE/RATIFY MEMORANDUM OF UNDERSTANDING BETWEEN FULLERTON SCHOOL DISTRICT AND NETWORK FOR TEACHING ENTREPRENEURSHIP (NFTE) FOR NICOLAS JUNIOR HIGH SCHOOL FOR THE 2018/2019 SCHOOL YEAR**

Background: Network For Teaching Entrepreneurship (NFTE) activates the entrepreneurial mindset and builds startup skills in youth to maximize their success and create a more vibrant society. NFTE aims to activate the entrepreneurial mindset in young people. The NFTE Pathway begins by igniting the imagination, before taking students through the journey of creating and refining an original business concept. The NFTE Entrepreneurial Teacher Corps, along with volunteer entrepreneurs and business leaders, prepares students to take the stage in a business plan competition series.

Rationale: The youth of today are not prepared to seize the opportunities of the 21st Century. According to the International Labour Organization, 71 million youth are unemployed. Additionally, 1 in 3 employers seek entrepreneurship experience in its hires, making the need to teach students entrepreneurship skills more critical. Teaching entrepreneurship has the great potential to change mindsets, changes lives, and essentially can change the world. It is crucial that we provide our students with opportunities to learn entrepreneurship skills so that they too, can be more competitive in the workforce.

Funding: Cost not to exceed \$11,000 and is to be paid from Unrestricted General Funds (#384).

Recommendation: Approve/Ratify Memorandum of Understanding between Fullerton School District and Network for Teaching Entrepreneurship (NFTE) for Nicolas Junior High School for the 2018/2019 school year.

EF:nm
Attachments



Memorandum of Understanding
Between
The Network for Teaching Entrepreneurship (NFTE)
and
Nicolas Junior High School

Term: 2018-2019 School Year

NFTE –LA Metro Regional Office
350 S Bixel Street, Suite 280
Los Angeles, CA 90017

NFTE Director: Kimberly Small
Email: kim.s@nfte.com
Phone: 213-241-9011

Nicolas Junior High School
1100 W Olive Ave.
Fullerton, CA 92833
714-447-7775

Principal: Robyn Clemente
Email: Robyn_Clemente@myfsd.org

Purpose

This Memorandum of Understanding (MOU) describes and confirms an agreement between The Network for Teaching Entrepreneurship and the Partner. The purpose of the Agreement is to formalize and clarify expectations and relationships between both parties during the Term of this MOU, from July 1, 2018 to June 30, 2019.

NFTE and the Partner are entering into this MOU so that the Partner may implement NFTE programming and access all NFTE program resources and support for the Term of the MOU.

NFTE Responsibilities:

- NFTE agrees to operate the “Program” (defined as the NFTE courses listed in the attached Schedules) by offering teacher training, professional development, instructional support through PLCs, student and teacher recognition opportunities, and additional services as specified in the Schedules.

Partner Responsibilities:

- The Partner agrees to offer the NFTE Program as a course and to support teacher selection and training for successful implementation of the Program. The Partner agrees that implementation of the Program pursuant to this MOU shall at all times

meet the standards prescribed by NFTE in this MOU and imposed consistently and uniformly throughout the Term.

Administrative and Program Commitments

The Partner agrees to:

- Collaborate with NFTE Program Staff in thoughtfully selecting effective teachers who are committed to NFTE, entrepreneurship education, and completion of the program.
- Suggested teacher profile:
 - Certified to teach entrepreneurship, business/finance or a related field.
 - Prior experience working as an entrepreneur or in a related field such as business/finance.
 - At least three years of classroom teaching experience.
 - Experience with managing project-based learning in the classroom.
 - Understands the value of data-driven instruction.
 - Willing to rigorously evaluate student work.
 - Experience using technology in the classroom.
- Ensure each NFTE certified entrepreneurship teacher is trained at NFTE University.
- Commit to a minimum of two (2) years of program implementation, when possible, to ensure instructional quality, consistency and outcomes.
- Teach all units in the course and deliver core experiential activities.
- Allow NFTE staff to visit the school and NFTE class(es) with advance notification.
- Provide an appointed school-based liaison to ensure ongoing communication between the School and NFTE Program Staff.
- Meet twice yearly with NFTE Program Staff to review and plan the program.
- Seek pre-approval from NFTE for all press releases and grant reports that refer to NFTE.
- Ensure NFTE Media Release forms are signed by parents or guardians of ALL students participating in NFTE events, and that forms are submitted to NFTE within 30 days of the start of the school year.
- Allow for NFTE branding opportunities at NFTE events within the School and on the School's website.
- Inform NFTE immediately of changes to NFTE classes at the School, including staff changes, reduction in student enrollment/participation, and discontinuation of NFTE program.
- Provide NFTE with an annual closeout report before the conclusion of the school year.
- As requested by NFTE, assist NFTE in administering and conducting student assessments and surveys related to the NFTE Program, including but not limited to obtaining any and all necessary applicable consents (which shall meet the requirements of all applicable rules, laws and regulations, including but not limited to FERPA) from students, and parents or guardians allowing NFTE to collect student data obtained in connection with such assessments and surveys for research purposes related to instructional performance measures and programmatic changes. Any information about students that NFTE collects will be kept on a secure, encrypted server that is accessible

only to the evaluation and research team at NFTE. Teachers will have access to their students' assessment scores. Information about individual students will never be shared publicly and only be reported in aggregate (summary) form.

Termination

NFTE recognizes that a partnership depends on shared accountability for delivering the maximum benefits of the NFTE Program. To support student success, it is essential that NFTE Program Staff, the Partner, and teachers share in the commitment to a rigorous and engaging learning experience. The quality of the Program can be impacted when/if any Party does not honor its respective Program obligations. In such cases, NFTE Program Staff will work proactively with the Partner to rectify any issues. If the quality of the NFTE Program does not improve, NFTE and/or the Partner may choose to reduce or discontinue the NFTE Program at the School. Either party has a right to terminate the MOU upon a 30-day written notice to the other party.

Privacy

By signing this MOU, the Partner acknowledges and accepts the NFTE Privacy Policy: <http://www.nfte.com/privacy>.

Additional terms

Entire Agreement. This MOU contains the entire agreement of the Parties, and there are no other promises or conditions in any other agreement whether oral or written. This MOU supersedes any prior written or oral agreements between the Parties.

Amendment. This MOU may be modified or amended if the amendment is made in writing and is signed by both Parties.

Waiver of Contractual Right. The failure of either Party to enforce any provision of this MOU shall not be construed as a waiver or limitation of that Party's right to subsequently enforce and compel strict compliance with every provision of this MOU.

Applicable Law. This MOU shall be governed by the laws of the state of New York.

COURSE EXPENSES

Annual Program Support:

\$1,000 per year

One-Time Teacher Training Costs:

\$1,000

One-Time Curriculum Costs:

\$1,000

TEXT BOOKS PURCHASED SEPARATELY

Total Payable: \$3,000

SIGNATURES

NFTE LA Metro

Fullerton School District



Kimberly Small, Director, LA Metro

Robert Pletka, Ed.D, Superintendent

June 7, 2018

Date

Date

Schedule A

Course Description: Exploring Careers

This course is structured around twelve major career readiness topics:

1. Your personal strengths
2. The roles you play
3. Why we work
4. Think like an entrepreneur
5. Skills for success
6. Communicating with others
7. Building relationships
8. Basic math skills
9. Technology in your career
10. Living a healthy, balanced life
11. Starting your own business
12. Planning your business

Through experiential, project-based learning, all students:

1. Explore possibility
 - a. Learn the principles of entrepreneurship, including the entrepreneurial mindset
 - b. Learn what a career is
 - c. Discover personal strengths (e.g., effective communications)
2. Create
 - a. Brainstorm business ideas, identify which ideas are also business opportunities
 - b. Work as a group to create a business concept and pitch
3. Pitch at an event
 - a. Pitch as a group during a business expo
 - b. Have the opportunity to win prizes and recognition

Schedule B

Teacher Commitment

In September of each year, every NFTE teacher is asked to sign the following commitment letter.

As a NFTE teacher, I agree to:

All teachers and other staff members of the School who have a role in the delivery of the NFTE Program hereby commit to all of the following:

Professional Development:

- ✓ Attend professional development when possible, in person or virtually
- ✓ Attend professional learning community (“PLC”) sessions led by NFTE Lead Teachers or Master Educators when possible, in person or virtually

Program Implementation:

- ✓ Allow NFTE Staff to deliver Intro Presentation to each class within first month of class
- ✓ Complete the experiential activities for each unit of learning
- ✓ Facilitate at least one Business Plan Coaching Session
- ✓ Ensure that at least 80% of students complete, submit, and present their Business Plan or Expo
- ✓ Ensure that at least 80% of students over the age of 14 enroll on the NFTE Alumni Network portal

Student Record and Growth (ensure at least 80% student completion):

- ✓ Media Release Forms
- ✓ Assessments

Additional Program Requirements:

- Register NFTE classes and students for recommended programs such as World Series of Innovation, and other relevant experiences offered by NFTE and its corporate partners.

Teacher name

Date



**Memorandum of Understanding
Between
The Network for Teaching Entrepreneurship (NFTE)
and
Nicolas Junior High School**

Term: 2018-2019 School Year

NFTE –LA Metro Regional Office
350 S Bixel Street, Suite 280
Los Angeles, CA 90017

NFTE Director: Kimberly Small
Email: kim.s@nfte.com
Phone: 213-241-9011

Nicolas Junior High School
1100 W Olive Ave.
Fullerton, CA 92833
714-447-7775

Principal: Robyn Clemente
Email: Robyn_Clemente@myfsd.org

Purpose

This Memorandum of Understanding (MOU) describes and confirms an agreement between The Network for Teaching Entrepreneurship and the Partner. The purpose of the Agreement is to formalize and clarify expectations and relationships between both parties during the Term of this MOU, from July 1, 2018 to June 30, 2019.

NFTE and the Partner are entering into this MOU so that the Partner may implement NFTE programming and access all NFTE program resources and support for the Term of the MOU.

NFTE Responsibilities:

- NFTE agrees to operate the “Program” (defined as the NFTE courses listed in the attached Schedules) by offering teacher training, professional development, instructional support through PLCs, student and teacher recognition opportunities, and additional services as specified in the Schedules.

Partner Responsibilities:

- The Partner agrees to offer the NFTE Program as a course and to support teacher selection and training for successful implementation of the Program. The Partner agrees that implementation of the Program pursuant to this MOU shall at all times

meet the standards prescribed by NFTE in this MOU and imposed consistently and uniformly throughout the Term.

Administrative and Program Commitments

The Partner agrees to:

- Collaborate with NFTE Program Staff in thoughtfully selecting effective teachers who are committed to NFTE, entrepreneurship education, and completion of the program.
- Suggested teacher profile:
 - Certified to teach entrepreneurship, business/finance or a related field.
 - Prior experience working as an entrepreneur or in a related field such as business/finance.
 - At least three years of classroom teaching experience.
 - Experience with managing project-based learning in the classroom.
 - Understands the value of data-driven instruction.
 - Willing to rigorously evaluate student work.
 - Experience using technology in the classroom.
- Ensure each NFTE certified entrepreneurship teacher is trained at NFTE University.
- Commit to a minimum of two (2) years of program implementation, when possible, to ensure instructional quality, consistency and outcomes.
- Teach all units in the course and deliver core experiential activities.
- Allow NFTE staff to visit the school and NFTE class(es) with advance notification.
- Provide an appointed school-based liaison to ensure ongoing communication between the School and NFTE Program Staff.
- Meet twice yearly with NFTE Program Staff to review and plan the program.
- Seek pre-approval from NFTE for all press releases and grant reports that refer to NFTE.
- Ensure NFTE Media Release forms are signed by parents or guardians of ALL students participating in NFTE events, and that forms are submitted to NFTE within 30 days of the start of the school year.
- Allow for NFTE branding opportunities at NFTE events within the School and on the School's website.
- Inform NFTE immediately of changes to NFTE classes at the School, including staff changes, reduction in student enrollment/participation, and discontinuation of NFTE program.
- Provide NFTE with an annual closeout report before the conclusion of the school year.
- As requested by NFTE, assist NFTE in administering and conducting student assessments and surveys related to the NFTE Program, including but not limited to obtaining any and all necessary applicable consents (which shall meet the requirements of all applicable rules, laws and regulations, including but not limited to FERPA) from students, and parents or guardians allowing NFTE to collect student data obtained in connection with such assessments and surveys for research purposes related to instructional performance measures and programmatic changes. Any information about students that NFTE collects will be kept on a secure, encrypted server that is accessible

only to the evaluation and research team at NFTE. Teachers will have access to their students' assessment scores. Information about individual students will never be shared publicly and only be reported in aggregate (summary) form.

Termination

NFTE recognizes that a partnership depends on shared accountability for delivering the maximum benefits of the NFTE Program. To support student success, it is essential that NFTE Program Staff, the Partner, and teachers share in the commitment to a rigorous and engaging learning experience. The quality of the Program can be impacted when/if any Party does not honor its respective Program obligations. In such cases, NFTE Program Staff will work proactively with the Partner to rectify any issues. If the quality of the NFTE Program does not improve, NFTE and/or the Partner may choose to reduce or discontinue the NFTE Program at the School. Either party has a right to terminate the MOU upon a 30-day written notice to the other party.

Privacy

By signing this MOU, the Partner acknowledges and accepts the NFTE Privacy Policy: <http://www.nfte.com/privacy>.

Additional terms

Entire Agreement. This MOU contains the entire agreement of the Parties, and there are no other promises or conditions in any other agreement whether oral or written. This MOU supersedes any prior written or oral agreements between the Parties.

Amendment. This MOU may be modified or amended if the amendment is made in writing and is signed by both Parties.

Waiver of Contractual Right. The failure of either Party to enforce any provision of this MOU shall not be construed as a waiver or limitation of that Party's right to subsequently enforce and compel strict compliance with every provision of this MOU.

Applicable Law. This MOU shall be governed by the laws of the state of New York.

COURSE EXPENSES

Annual Program Support:

\$2,000 per year

One-Time Teacher Training Costs:

\$4,000

One-Time Curriculum Costs:

\$2,000

TEXT BOOKS PURCHASED SEPARATELY

Total Payable: \$8,000

SIGNATURES

NFTE LA Metro

Fullerton School District



Kimberly Small, Director, LA Metro

Robert Pletka, Ed.D, Superintendent

June 7, 2018

Date

Date

Schedule A

Course Description: Owning Your Future

This course focuses on student-centered, real-world applications of learning. This project-based, experiential course is taught by NFTE-certified teachers, who teach students to identify and validate business opportunities, construct a financial model, and create a promotion and sales strategy.

The course culminates with all students developing and pitching an original business plan, and competing for seed capital through a series of business plan competitions—from their classroom, to regionals, to NFTE's national competition.

Lessons include the concepts of competitive advantage, ownership, opportunity recognition, marketing, finance, and product development - and all tie back to core math and literacy skills.

NFTE brings learning to life through fun and experiential experiences including:

- **The Buying and Selling Event:** Students buy products on an in-person fieldtrip to a wholesale district or warehouse club (or via online buying experience) which they then reprice and sell for a profit, helping them learn the principles of supply, demand, marketing and selling.
- **Games:** Activities such as the Innovation Game—where students take items such as paper plates, pipe cleaners and construction paper, devise an invention and present it to the class—teach students how to identify consumer needs, communicate their ideas and to practice the art of sales and persuasion.
- **Volunteers:** Students get the opportunity to hear from and interact with real-world entrepreneurs and business leaders. NFTE classrooms regularly host guest speakers and business plan coaches, and judges for business plan competitions.
- **Competition:** Each NFTE student works toward completing a business plan, then presents and defends it in a classroom competition. The winners compete in citywide and/or regional competitions, with the hopes of reaching our national competition.

Schedule B

Teacher Commitment

In September of each year, every NFTE teacher is asked to sign the following commitment letter.

As a NFTE teacher, I agree to:

All teachers and other staff members of the School who have a role in the delivery of the NFTE Program hereby commit to all of the following:

Professional Development:

- ✓ Attend professional development when possible, in person or virtually
- ✓ Attend professional learning community (“PLC”) sessions led by NFTE Lead Teachers or Master Educators when possible, in person or virtually

Program Implementation:

- ✓ Allow NFTE Staff to deliver Intro Presentation to each class within first month of class
- ✓ Complete the experiential activities for each unit of learning
- ✓ Facilitate at least one Business Plan Coaching Session
- ✓ Ensure that at least 80% of students complete, submit, and present their Business Plan or Expo
- ✓ Ensure that at least 80% of students over the age of 14 enroll on the NFTE Alumni Network portal

Student Record and Growth (ensure at least 80% student completion):

- ✓ Media Release Forms
- ✓ Assessments

Additional Program Requirements:

- Register NFTE classes and students for recommended programs such as World Series of Innovation, and other relevant experiences offered by NFTE and its corporate partners.

Teacher name

Date

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND SAL TINAJERO FOR THE SPEECH AND DEBATE PROGRAM FOR THE 2018/2019 SCHOOL YEAR

Background:

Fullerton School District (FSD) has an established partnership with Sal Tinajero whereby FSD students from Nicolas Jr. High School currently participate in Speech and Debate tournaments hosted by Santa Ana Unified School District (SAUSD). Over the last year, Nicolas JHS Speech and Debate students have increased their listening, speaking, and communication skills through their involvement in SAUSD Speech and Debate tournaments. FSD would like to offer the Speech and Debate experience to students at multiple schools with the goal of increasing their ability to think and listen critically and articulate their thoughts confidently and persuasively, increase student problem-solving abilities and overall academic performance, increase student confidence under pressure, and to help students think quickly on their feet.

Sal Tinajero has a wealth of experience and success in Speech and Debate. He started the Fullerton Union High School Speech and Debate program in 2001. In his tenure, the program grew from 20 students to a team of over 100 students. Under his leadership, the team won three National Championships and one State Championship. He has coached five student state champions and two student national champions. In 2005, he was invited to the White House and awarded the National Hispanic Teacher of the Year. This year he was selected as the National Speech and Debate Association California Educator of the Year. He was one of the five finalists for the National Educator of the Year. In Santa Ana, he has created 18 successful programs with over 880 students in two short years. Students are competing at high-level and receiving national recognition. On his own time, he has worked with Nicolas Junior High School in helping the school create a competitive speech team. Mr. Tinajero will provide the administrative and operational support of three elementary speech tournaments and one FSD championship tournament that consists of elementary and middle school speech and debate competitors.

Rationale:

Students will engage in rhetoric and public speaking while they expand their vocabulary, presentation skills, and confidence. More specifically, students will learn the proper use of hand gestures, vocal inflection, non-verbal skills, vocal projection, research skills, sentence structure, argumentation, logical writing, proper use of visual aids, principals of acting, elements of comedy, and memorization skills. Students will also learn effective interpersonal communication skills and relationship building skills.

Funding:

Cost not to exceed \$107,000 and is to be paid from Unrestricted General Funds.

Recommendation:

Approve Agreement between Fullerton School District and Sal Tinajero for the Speech and Debate Program for the 2018/2019 school year.

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Sal Tinajero**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide the administrative and operational support of three elementary speech tournaments and one FSD championship tournament that consists of elementary and middle school speech and debate competitors, hereinafter referred to as “Services”.**
2. Term. Contractor shall commence providing Services under this Agreement on **July 25, 2018** and will diligently perform as required and complete performance by **June 30, 2019**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **One Hundred and Seven Thousand dollars (\$107,000)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A.
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.
6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or

demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may

require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Sal Tinajero
On File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 25TH DAY OF JULY 2018.

FULLERTON SCHOOL DISTRICT

SAL TINAJERO

By:

By:

Robert Pletka, Ed.D.
Superintendent

Sal Tinajero
Consultant

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND FULCRUM ADVENTURES FOR CHILD DEVELOPMENT SERVICES LEADERSHIP DEVELOPMENT ON SEPTEMBER 17, 2018**

Background: Child Development Services serves 3,000 children, youth, and families from 6:30 a.m. to 6:00 p.m. in After School Education and Safety (ASES), TheLAB, State Preschool, and Fee-Based Preschool Programs. These grant-funded and fee-based programs have written standards to ensure the quality of each program.

Rationale: Through Fulcrum Adventures, Philip Folsom is a premier team development instructor, and the training will focus on the fundamental keys and themes that make healthy and high performing communities. Areas include collaboration, common mission, values, behavioral diversity, healthy conflict, giving and receiving feedback, and accountability. The goal is to create a path for a strong and dynamic team.

Funding: Cost not to exceed \$1,250 and is to be paid from Child Development budgets (#085) and (#329).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Fulcrum Adventures for Child Development Services Leadership Development on September 17, 2018.

EM:MC:ln
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Fulcrum Adventures**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide leadership development training to Child Development Services supervisors, hereinafter referred to as “Services”. The training will focus on the fundamental keys and themes that make healthy and high performing communities, including collaboration, common mission, values, behavioral diversity, healthy conflict, giving and receiving feedback, and accountability.**

2. Term. Contractor shall commence providing Services under this Agreement on **September 17, 2018** and will diligently perform as required and complete performance by **September 17, 2018**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **One Thousand Two Hundred Fifty dollars (\$1,250)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A.

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor,

Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Fulcrum Adventures
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 24TH DAY OF JULY 2018.

FULLERTON SCHOOL DISTRICT

Contractor Name

By:

By:

Robert Pletka, Ed.D.
Superintendent

Leslie Bourne,
President

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ASSISTANCE LEAGUE OF FULLERTON FOR OPERATION SCHOOL BELL**

Background: This agenda item provides agreement for the following philanthropic project provided by the Assistance League of Fullerton:

Operation School Bell: Provides two (2) outfits of new clothing including shoes to needy students K-6 from within the Fullerton School District.

Rationale: The District is very fortunate to have the Assistance League of Fullerton provide support for the students in the District.

Funding: Philanthropic Projects are provided to the District at no cost.

Recommendation: Approve Agreement between Fullerton School District and Assistance League of Fullerton for Operation School Bell.

EF:RG:vm
Attachment



233 west amerige avenue
fullerton, california 92832
Phone: 714-526-5124
Fax: 714-526-7194

Transforming Lives * Strengthening Community

**ASSISTANCE LEAGUE® of FULLERTON AGREEMENT
with
FULLERTON SCHOOL DISTRICT**

This agreement is entered into by Assistance League® of Fullerton hereinafter referred to as Assistance League, located at 233 W. Amerige, Fullerton 92832 and Fullerton School District, hereinafter referred to as School, located at 1401 Valencia Dr., Fullerton, CA 92832.

1. Operation School® Bell; is a philanthropic program designed by Assistance League to provide any or all of the following Clothing or other like services as designated in this agreement.
- 2. Obligations of Assistance League.**
 - A. Assistance League shall furnish Clothing. Service will be provided to school children as needed until designated program funds are exhausted.
 - B. Assistance League shall assume all financial obligations relative to the provision or purchase of the items described in 2A.
 - C. Financial contributions to this program by Assistance League shall be made only as stipulated in the terms of this agreement.
 - D. Assistance League shall maintain liability insurance coverage for this program. Assistance League shall defend, indemnify and hold School harmless against all claims arising as a result of the sole negligence or willful misconduct of Assistance League.
 - E. Assistance League shall complete the Philanthropic Programs Three-Year Agreement Review Form.
- 3. Obligations of School.**
 - A. Maintain liability insurance coverage for this program. School shall defend, indemnify and hold Assistance League harmless against all claims other than as set forth in 2.D. above. Appoint a contact person to interface with Assistance League.
 - B. School personnel shall identify prospective recipients or participants.
 - C. If students must be transported to the Operation School Bell® facility or store for outfitting, School shall coordinate and provide such transportation at its expense.
- 4. Public Relations.**
 - A. Assistance League shall have prominent identification with the program.
 - B. Assistance League shall reserve the right to review and approve all publicity releases, brochures and other materials relative to the program, all of which shall mention Assistance League.
 - C. Photos and names of recipients shall not be used without written permission of those directly involved. (Refer to Consent Regarding Photographs)

5. Term, Renewal and Termination.

The term of this agreement is three (3) years, together with four (4) three (3) year renewal periods. This agreement shall automatically renew every three years on the same terms and conditions, unless modified in writing, for a maximum of four (4) renewals.

It is the intention of Assistance League to continue this program for an indefinite period of time. However, when either party determines it can no longer abide by the terms of this agreement, it may terminate this agreement by giving ninety (90) days written notice to the other party. In the case of termination, all assets shall return to the rightful owners as set forth in this agreement and neither party shall have any further obligation thereafter.

6. Memorandum of Understanding/Other Agreement

If a Memorandum of Understanding or other agreement is required by School, attach a copy to this agreement. It is the responsibility of Assistance League to have Memorandum of Understanding and other documents reviewed by legal counsel.

Additional Documents Attached: Yes _____ No x

7. Signatures and Dates.

Assistance League of Fullerton

Kaaren Hathaway
President

Kaaren Hathaway
Printed Name

6-4-18
Date

Michelle J. Amador
(Recording) Secretary

MICHELLE J AMADOR
Printed Name

6-4-18
Date

Helen G Brennan
Vice President Philanthropic Programs

Helen G Brennan
Printed Name

6-4-18
Date

District / School Name

Signature

Printed Name / Title

Date

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE/RATIFY ADDENDUM TO 2018/2019 CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND SPEECH AND LANGUAGE DEVELOPMENT CENTER FOR SERVICES EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019**

Background: Board approval was granted on June 19, 2018 (Board Agenda Item #1aa) for the contract with Speech and Language Development Center. An Addendum is requested due to a change in rates per Speech and Language Development Center.

Rationale: Nonpublic school services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District it is necessary to contract outside for certain services.

A copy of the Addendum is available for review in the Superintendent's Office.

Funding: Total cost of this contract is to be in the amount of the individualized service agreement and is to be paid from Student Support Services budget funds (#710) and (#504).

Recommendation: Approve/Ratify Addendum to 2018/2019 Contract between Fullerton School District and Speech and Lanuage Development Center for services effective July 1, 2018 through June 30, 2019.

EF:RG:vm

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE/RATIFY ADDENDUM TO 2018/2019 CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND OLIVE CREST ACADEMY FOR SERVICES EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019**

Background: Board approval was granted on June 19, 2018 (Board Agenda Item #1aa) for the contract with Olive Crest Academy. An Addendum is requested due to a change in rates per Olive Crest Academy.

Rationale: Nonpublic school services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District it is necessary to contract outside for certain services.

A copy of the Addendum is available for review in the Superintendent's Office.

Funding: Total cost of this contract is to be in the amount of the individualized service agreement and is to be paid from Student Support Services budget funds (#710) and (#504).

Recommendation: Approve/Ratify Addendum to 2018/2019 Contract between Fullerton School District and Olive Crest Academy for services effective July 1, 2018 through June 30, 2019.

EF:RG:vm

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE/RATIFY ADDENDUM TO 2018/2019 CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND RUSSO FLECK & ASSOCIATES FOR SERVICES EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019**

Background: Board approval was granted on June 19, 2018 (Board Agenda Item #1z) for the contract with Russo Fleck & Associates. An Addendum is requested due to a change in rates per Russo Fleck & Associates.

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District it is necessary to contract outside for certain services.

A copy of the Addendum is available for review in the Superintendent's Office.

Funding: Total cost of this contract is to be in the amount of the individualized service agreement and is to be paid from Student Support Services budget funds (#710) and (#504).

Recommendation: Approve/Ratify Addendum to 2018/2019 Contract between Fullerton School District and Russo Fleck & Associates for services effective July 1, 2018 through June 30, 2019.

EF:RG:vm

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ADDICTION TREATMENT TECHNOLOGIES, LLC, EFFECTIVE JULY 25, 2018 THROUGH JUNE 30, 2019

Background: Addiction Treatment Technologies, LLC, provides an online database of mental health agencies to support the needs of parents seeking a referral list of providers within the area aligned to individual needs and insurance providers. Addiction Treatment Technologies, LLC, provides a website under the URL Caresolace.com for mental health agencies specific to the community at large.

Rationale: Mental Health referral lists are provided to parents when outside mental health support is needed in conjunction with school-based counseling. Caresolace.com is an online website specifically designed to support families within the Fullerton community as a resource for counseling agencies. Caresolace.com is available 24/7 and will be utilized by Fullerton School District employees to support parents in matching various agencies aligned to specialized mental health services.

Funding: Cost not exceed \$10,488 and is to be paid from Unrestricted General Funds (#384).

Recommendation: Approve Agreement between Fullerton School District and Addiction Treatment Technologies, LLC, effective July 25, 2018 through June 30, 2019.

EF:RG:vm
Attachment

GENERAL SERVICE AGREEMENT

This General Service Agreement (the “Agreement”) dated this 25th day of July 2018 between Fullerton School District a California public school district (the “Client”) and Addiction Treatment Technologies, LLC, a Delaware limited liability company (the “Provider”). The Client and the Provider may be referred to individually as “Party,” or collectively as “Parties.”

RECITALS

A. **WHEREAS**, the Client believes that the Provider has the necessary qualifications, experience and abilities to provide services to the Client.

B. **WHEREAS**, the Provider agrees to provide such services to the Client on the terms and conditions set forth in this Agreement.

AGREEMENT

NOW, THEREFORE, in consideration of the matters described above and of the mutual benefits and obligations set forth in this Agreement, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

1. **Services/Scope of Work**. Provider owns and operates a website located at the URL caresolace.com which provides information related to treatment options for various forms of mental health (the “Main Site”). Pursuant to the terms and conditions of this Agreement, Provider will provide a collection of tools and services (the “Services”) to manage and operate a version of the Main Site that is branded with Client’s name (the “Branded Site”). The parties will use their commercially reasonable efforts to ensure that the Branded Site will launch on or around August 2018. Provider will provide access to the Branded Site to Authorized Users, consisting of staff and students (and their parents) of Client (the “Client Community”), on a Software-as-a-Service (“SaaS”) basis pursuant to the terms and conditions set forth in Exhibit A. In the event of any conflict between the provisions of this Agreement and Exhibit A, the terms of Exhibit A shall control.

1.1 The Provider will provide access to the Client to the following non-personally identifiable data collected from the Client Community: number of visitors, matches and phone appointments. Personally identifiable data collected by Provider pursuant to this Agreement will be handled by Provider in accordance with the privacy policy and terms of use posted on the Branded Site. Provider and Client each agree to comply with all data privacy laws and requirements to which they are each subject, which may include, without limitation, California Education Code section 49073.1, the Student Online Personal Information Protection Act (California Business & Professions Code § 22584), the Children’s Online Privacy Protection Act, and The Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR Part 99).

1.2 Provider shall staff its customer support center during the hours from 7:30am to 8:30pm Pacific Time, Monday through Friday (the “Business Hours”) to provide telephone support. Through such representatives, Provider will use reasonable efforts to resolve

computer and software malfunctions and user errors promptly, in response to technical support requests made by Authorized Users. In addition, email support will be provided during non-Business Hours and Provider will use commercially reasonable efforts to respond to email support inquiries in a timely manner.

1.3 The Provider will ensure that each treatment provider whose information is included in the Branded Site (“Treatment Providers”) satisfies the Provider’s vetting process, which shall include, at a minimum, the following elements:

1.3.1 Confirmation that the treatment provider has provided services for no less than five (5) years;

1.3.2 A review of the treatment providers’ licensure status with the applicable State licensing authority;

1.3.3 Confirmation that the treatment providers’ are accredited by JACHO, CARF or similar accreditation organization;

1.3.4 Review of listing surveys from accreditation organizations to determine pending lawsuits;

1.3.5 Review by Provider’s ethics and standards advisory board.

2. **Implementation for Client.**

2.1 Client agrees to the following implementation plan for those in need through the following channels:

2.1.1 Provider will provide access to the Services through a dedicated URL for Client (example: caresolace.com/district/[Client name]) (the “URL”). Designated representatives of Client will be provided with access to a dashboard to track non-individually identifiable information related to the number of visitors to the URL, number of matches and number of phone appointments scheduled via the Services. In the event that Client desires to obtain individually identifiable information from Provider related to an Authorized User, Client shall obtain and deliver to Provider a duly executed written authorization from such Authorize User, or his or her legal guardian (if applicable), in a form acceptable to Provider. With respect to the use by Client, or by Client’s agents or employees, of the Branded Site or the Services, Client agrees to comply, and to cause its employee and agents to comply with The Family Educational Rights and Privacy Act (“FERPA”) (20 U.S.C. § 1232g; 34 CFR Part 99).

2.1.2 will provide the URL to the Client Community to include: mental health, counselors, principals, HR directors, PTAs, students and parents.

2.1.3 Provider to set up onsite or virtual walk thru of the Services so personnel know about the features and functionality of the Services.

2.1.4 Provider to assist in implementing the URL on school websites and Client site as a resource for parents and students, as desired. Provider grants Client a non-

exclusive, non-transferable, limited, revocable and royalty-free license to provide a hypertext reference link ("Link") to the initial, top level display of the Branded Site, as identified by the URL solely for the purpose of linking any website owned or controlled by Client to the Branded Site.

2.1.5 Client may send out parent and student notification to every email and text with the URL and short template of the new and accessible resource for anybody in need every quarter.

2.1.6 Provider to provide backpack mailer templates and email/text templates for delivery each quarter or 4 times per year so people are reminded there is a tool that is confidential for anyone in need.

2.1.7 Provider will provide all the professional development, training, coaching and on going support to key stakeholders to include: mental health team, psychs, counselors, assistant principals, principals, HR staff, district leadership and PTAs.

2.1.8 On boarding district staff requires (2-4) 30-40 minute sessions to get set up and showcase how the system works.

3. **Term of Agreement.**

3.1 The term of this Agreement (the "Term") will begin on July 25, 2018, the official date of the launch of the Provider's services with Client. The term will be a 1-year (each a "Service Term"). However, the maximum term is 5 years, pursuant to Education Code section 17596.

3.2 At any time, Client can cancel the Agreement after 30-days' written notice to the Provider.

4. **Performance.** The Parties agree to do everything necessary to ensure that the terms of this Agreement take effect and will use their best efforts to ensure the awareness and positioning of the Provider tool is accessible throughout the community.

5. **Currency.** Except as otherwise provided in this Agreement, all monetary amounts referred to in this Agreement are in USD (US Dollars).

6. **Compensation.** For services rendered by the Provider under this Agreement, the Client will provide compensation to the Provider as follows:

- \$10,488 per annual term
- The amounts set forth above shall be earned by Provider when paid and shall not be subject to pro-ration in the event of the termination of this Agreement prior to the end of any Term or Renewal Term.

7. **Compliance with HIPAA.** The parties acknowledge and agree that while Client is not a "Covered Entity" under HIPAA, Provider may act a "Business Associate" under HIPAA

of the Treatment Providers. In that capacity, and in connection with the provision of the Services, Provider shall comply at all times with the requirements of HIPAA that are applicable to Business Associates. As used herein, "HIPAA" means the Health Insurance Portability and Accountability Act of 1996, the "Privacy Rule" (45 CFR Parts 160 and 164, subparts A and E) and the "Security Rule" (45 CFR Part 164, subparts A and C), as amended by the Health Information Technology for Economic and Clinical Health Act ("HITECH Act").

8. **Notices.** All notices, requests, demands or other communications between the Provider and the Client shall be in writing and shall be deemed given and served upon delivery, if delivered personally or by email, or three (3) days after mailing by U.S. mail as follows:

If to the Client: Fullerton SD
1401 W. Valencia Dr
Fullerton , CA 92833

Attention: Dr. Emy Flores

Email: emy_flores@myfsd.org

If to the Provider: Addiction Treatment Technologies, LLC
737 Pearl Ave Ste. 201-J
La Jolla, CA 92037
Attention: Chad A. Castruita
Email: _____chad@caresolace.com_____

Any Party may change the address or persons to which notices are to be sent to it by giving written notice that such change of address or persons to the other Party in the manner provided for giving notice in this paragraph.

9. **Dispute Resolution.**

9.1 In the event a dispute arises out of or in connection with this Agreement, the Parties will attempt to resolve the dispute through friendly consultation.

9.2 If the dispute is not resolved within a reasonable period, then any or all outstanding issues may be submitted to a court of law representing the laws of the State of California. The court award will be final, and judgment may be entered upon it by any court having jurisdiction within the State of California.

10. **Indemnification; Insurance.**

10.1 The Provider agrees to indemnify and hold harmless the client from and against any and all claims for damages caused by the Providers' breach or failure to comply with

this Agreement or any breach of any representation or warranty made by Provider in this Agreement.

10.2 During the term of this Agreement, Client shall obtain and maintain commercial general liability insurance and E&O insurance, with policy limits having minimum coverage of \$1,000,000 per occurrence, which can be met through an umbrella or standard policy or any combination thereof. The insurance shall be evidenced by a Certificate of Insurance naming Provider as an "Additional Insured."

11. **Conflict of Interest Provision.** Provider shall comply with all state and federal healthcare referral and anti-kickback statutes. Provider represents and warrants that it does not have an ownership interest in any of the treatment providers whose information appears on the Branded Site.

12. **Privacy Policy/Terms of Use.** The Branded Site will include links to a privacy policy and terms of use which will comply with applicable law.

13. **Prevailing Party.** In the event that legal action is brought to enforce or interpret any term of this Agreement, the prevailing party will be entitled to recover, in addition to any other damages or award, all reasonable attorneys' fees and costs associated with the action.

14. **Modification of Agreement.** Any amendment or modification of this Agreement or additional obligation assumed by either Party in connection with this Agreement will only be binding if evidenced in writing signed by each Party or an authorized representative of each Party.

15. **Assignment.** The Provider will not assign or otherwise transfer its obligations under this Agreement without the written consent of Client.

16. **Entire Agreement.** This Agreement contains the entire agreement with respect to the subject matter hereof and supersedes all prior negotiations, understandings, or agreements, written or oral. It is agreed that there is no representation, warranty, collateral agreement or condition affecting this Agreement except as expressly provided in this Agreement.

17. **Titles/Headings.** Headings are inserted for the convenience of the Parties only and are not to be considered when interpreting this Agreement.

18. **Governing Law.** It is the intention of the Parties that this Agreement and the performance under this Agreement, and all suits and special proceedings under this Agreement, be construed in accordance with and governed, to the exclusion of the law of any other forum, by the laws of the State of California, without regard to the jurisdiction in which any action or special proceeding may be instituted.

19. **Severability.** In the event that any of the provisions of this Agreement are held to be invalid or unenforceable in whole or in part, all other provisions will nevertheless continue to be valid and enforceable with the invalid or unenforceable parts severed from the remainder of this Agreement.

20. **Counterparts.** This Agreement may be executed in counterparts which, taken together, shall constitute one original document.

21. **Waiver.** The waiver by either Party of a breach, default, delay or omission of any of the provisions of this Agreement by the other Party will not be construed as a waiver of any subsequent breach of the same or other provisions.

22. **Authority to Execute Agreement.** Each individual signing this Agreement warrants and represents that he or she has been authorized to enter into this Agreement on behalf of the Party.

IN WITNESS WHEREOF the Parties hereto have executed this Agreement as of the date first set forth above.

Addiction Treatment Technologies, LLC (“Provider”)

Chad A. Castruita, CEO

Printed Full Name: _____

Signature: _____

Fullerton School District (“Client”)

Printed Full Name: _____

Title: _____

Signature: _____

Board Approval Date: _____

EXHIBIT A

SaaS TERMS AND CONDITIONS

This Exhibit is attached to and made a part of the General Service Agreement between the parties. The terms and conditions set forth below apply to the use of the Services, along with any amendments to the Terms and any operating rules or procedures that may be published from time to time by Provider. Capitalized terms used in this Exhibit which are not defined here shall have the meaning ascribed to them in the Agreement.

1. Definitions.

1.1 "Client Data." Client's information or other data processed, stored or transmitted by, in or through the Services.

1.2 "Proprietary Rights." Any and all rights, whether registered or unregistered, in and with respect to patents, copyrights, confidential information, know-how, trade secrets, moral rights, contract or licensing rights, confidential and proprietary information protected under contract or otherwise under law, trade names, domain names, trade dress, logos, animated characters, trademarks, service marks, and other similar rights or interests in intellectual or industrial property.

1.3 "Provider Technology." The computer hardware, software and other tangible equipment and intangible computer code necessary to deploy and serve the Services.

1.4 "Third-Party Vendor." Provider's vendors who provide products, services and other resources to enable the Services.

2. Services and Terms. The Services are provided to Client subject to these Terms and Conditions. This is an Agreement for Services, and Client is not granted a license to any software by this Agreement.

3. Use Restrictions. Client covenants and agrees that its use of the Services will be in a manner consistent with this Agreement and with all applicable laws and regulations, including trade secret, copyright, trademark, and export control laws. Without limiting the generality of the foregoing, Client will not, directly or indirectly: reverse engineer, decompile, disassemble, or otherwise attempt to discover the source code, object code, or underlying structure, ideas, or algorithms of or included in the Services or any software, documentation or data related to the Services ("Software"); modify, translate or create derivative works based on the Services or any Software; or copy (except for archival purposes), distribute, pledge, assign or otherwise transfer or encumber rights to the Services or any Software; use the Services or any Software for timesharing or service bureau purposes or otherwise for the benefit of a third party; or remove any proprietary notices or labels.

4. Security. Client and the Authorized Users shall be solely responsible for acquiring and maintaining technology and procedures for maintaining the security of their links to the Internet. As part of the Services, Provider shall implement reasonable security procedures consistent with prevailing industry standards to protect Client Data from unauthorized access; provided, however, unless resulting

from the failure of Provider to perform the forgoing obligations, the parties agree that Provider shall not, under any circumstances, be held responsible or liable for situations (i) where data or transmissions are accessed by third parties through illegal or illicit means, or (ii) where the data or transmissions are accessed through the exploitation of security gaps, weaknesses, or flaws unknown to Provider at the time. Provider will promptly report to Client any unauthorized access to Client Data promptly upon discovery by Provider, and Provider will use diligent efforts to promptly remedy any breach of security that permitted such unauthorized access. In the event notification to persons included in such Client Data is required, Client shall be solely responsible for any and all such notifications at its expense.

5. Monitoring of Client's Use. Provider reserves the right to internally monitor Client's usage of the Branded Site and Services.

6. No Commingling of Client Data. The Services shall be operated in an environment where (i) all Client Data shall be stored on files totally separate from those of other customers of Provider, or (ii) all files containing Client Data are partitioned sufficient to protect the security and privacy of Client Data.

7. Content.

7.1 Content Entry. "Content" means any information that Client may generate, provide, store, post, transmit or upload in connection with the Service, such as data files, written text, software, music, graphics, stylized logos, photographs, images, sounds, videos, messages and similar materials. As between Provider and Client, Client retains title to Content. Client agree that Client shall not include Content that is or gives rise to, and Provider may (but is not required to) refuse or remove Content that it determines in its sole discretion to be, (a) unlawful, offensive, threatening, harmful, libelous, defamatory, pornographic, gambling-related, obscene, racist, infringing or otherwise objectionable; (b) not wholly-owned by or validly licensed to Client; (c) a violation of a third party's intellectual property rights; (d) a breach of this Agreement; and/or (e) a violation of the terms and conditions, as modified from time to time, of Provider or its vendors who provide products, services, and other resources to enable the Services.

7.2 Submission. Once Client submits required Content to Provider, Client (a) authorizes and appoints Provider to integrate the Content with its proprietary solution to create the Branded Site; (b) will provide Provider with all information including modified Content that it requests in connection with such integration; (c) grant Provider the right

to distribute or otherwise make the Branded Site available in accordance with the terms of the Agreement.

8. Technical Contacts. Client shall designate one of its employees as its principal contact for communicating with Provider regarding technical issues hereunder. Client may change its technical contact from time to time by written notice to Provider.

9. Proprietary Rights Ownership. Ownership of the Proprietary Rights embodied in the Branded Site, Services, and Provider Technology shall remain exclusively vested in and be the sole and exclusive property of Provider and its licensors. In addition Client hereby transfers and assigns to Provider any rights Client may have to any suggestions, ideas, enhancement requests, feedback, recommendations or other information provided by Client personnel relating to the Service.

10. Mutual Exchange of Confidential Information. The parties anticipate that each may disclose confidential information to the other. Accordingly, the parties desire to establish in this Section terms governing the use and protection of certain information one party ("Owner") may disclose to the other party ("Recipient"). For purposes hereof, "Confidential Information" means (i) the terms and conditions hereof, (i) non-public aspects of Provider's Site and the operation thereof, Provider Technology, and the Services and additional services provided by Provider, and Provider's business and technical information, and data, and (iii) Client Data. In addition, Confidential Information includes information which, although not related to the Services or this Agreement, is nevertheless disclosed hereunder, and which, in any case, is disclosed by an Owner or an affiliate to Recipient in document or other tangible form bearing an appropriate legend indicating its confidential or proprietary nature, or which, if initially disclosed orally or visually is identified as confidential at the time of disclosure and a written summary hereof, also marked with such a legend, is provided to Recipient within fifteen (15) days of the initial disclosure. Recipient may use Confidential Information of Owner only for the purposes of this Agreement and shall protect such Confidential Information from disclosure to others, using the same degree of care used to protect its own proprietary information of like importance, but in any case using no less than a reasonable degree of care. Recipient may disclose Confidential Information received hereunder only as reasonably required to perform its obligations under this Agreement and only to its employees who have a need to know for such purposes and who are bound by signed, written agreements to protect the received Confidential Information from unauthorized use and disclosure. The restrictions of this Agreement on use and disclosure of Confidential Information shall not apply to information that: (i) is in the possession or control of

Recipient at the time of its disclosure hereunder; (ii) is, or becomes publicly known, through no wrongful act of Recipient; (iii) is received by Recipient from a third party free to disclose it without obligation to Owner, (iv) is independently developed by a party as evidenced by its written and dated records and without any breach of this Agreement; or (v) is the subject of a written permission to disclose provided by Owner. The Recipient may disclose Confidential Information of Owner pursuant to the requirements of a governmental agency or by operation of law, provided that such Recipient gives Owner written notice thereof as soon as practicable and reasonably cooperates with Owner to contest such disclosure.

11. General Skills and Knowledge. Notwithstanding anything to the contrary in this Agreement, Client agrees that Provider is not prohibited from utilizing any skills or knowledge of a general nature acquired during the course of providing the Services, including information publicly known or available or that could reasonably be acquired in similar work performed for another customer of Provider.

12. Client Representations and Warranties.

12.1 Client represents and warrants that: (a) the Content does not and will not infringe, misappropriate, or otherwise violate any intellectual property right or right of privacy or publicity of any third party; and (b) the performance of its obligations and use of the Services (by Client and its Authorized Users) will not (i) violate any applicable laws, or regulations, or (ii) cause a breach of any agreements with any third parties.

12.2 In the event of any breach by Client of any of the foregoing representations or warranties, in addition to any other remedies available at law or in equity, Provider will have the right to suspend immediately any Services if deemed reasonably necessary by Provider to prevent any harm to Provider and its business. Provider will provide notice to Client and an opportunity to cure, if practicable, depending on the nature of the breach.

13. Provider Representations and Warranties. Provider represents and warrants that (i) it has the legal right to enter into this Agreement and perform its obligations hereunder, and (ii) the performance of its obligations and delivery of the Services to Client will not violate any applicable laws or regulations of the United States. In the event of a breach by Provider of the foregoing warranties, Client's sole remedy is termination of this Agreement upon written notice to Provider.

14. Indemnity. Client agrees to defend, indemnify and hold harmless Provider and its affiliates and their respective officers, directors, agents, consultants and employees from

any claims, damages, liabilities, costs, and expenses (as incurred, including attorney's fees) arising from Client's breach or failure to comply with this Agreement or any breach of any of Client's representation or warranties.

15. Warranty. Except as expressly set forth herein, the Services are provided on an "as is" and "as available" basis, and without warranties of any kind either express or implied. PROVIDER HEREBY DISCLAIMS ALL WARRANTIES, EXPRESS OR IMPLIED, INCLUDING BUT NOT LIMITED, NONINFRINGEMENT AND IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. PROVIDER DOES NOT WARRANT THAT THE SERVICES WILL BE UNINTERRUPTED OR ERROR FREE OR THAT DEFECTS WILL BE CORRECTED. PROVIDER DOES NOT OFFER A WARRANTY OR MAKE ANY REPRESENTATION REGARDING THE RESULTS OR THE USE OF THE SERVICES IN TERMS OF THEIR CORRECTNESS, ACCURACY, RELIABILITY, RISK OF INJURY TO CUSTOMER'S OR ANY USER'S COMPUTER, NETWORK, MARKET, OR CUSTOMER BASE OR COMMERCIAL ADVANTAGE. Applicable law may not allow the exclusion of certain warranties, so to that extent such exclusions may not apply.

16. Disclaimer of Incidental and Consequential Damages. EXCEPT FOR INDEMNITY OBLIGATIONS ESPRESSLY PROVIDED HEREIN AND ANY VIOLATION OF CONFIDENTIALITY OBLIGATIONS, IN NO EVENT SHALL EITHER PARTY BE LIABLE TO THE OTHER UNDER ANY THEORY INCLUDING CONTRACT AND TORT (INCLUDING NEGLIGENCE AND STRICT PRODUCTS LIABILITY) FOR ANY INDIRECT, SPECIAL OR INCIDENTAL OR CONSEQUENTIAL DAMAGES, EVEN IF THE PARTY CAUSING SUCH DAMAGES HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. SOME STATES DO NOT ALLOW THE EXCLUSION OR LIMITATION OF INCIDENTAL OR CONSEQUENTIAL DAMAGES, SO THE ABOVE LIMITATION OR EXCLUSION MAY NOT APPLY.

17. Liability Cap. Except for Provider's confidentiality obligations, in no event shall Provider's aggregate liability, if any, including liability arising out of contract, negligence, strict liability in tort or warranty, or otherwise, shall not exceed the total fees payable by Client pursuant to the Agreement.

18. Publicity and Branding. Client agrees that Provider may (a) publicize Client's name, the fact of the Branded Site and Client's use of the Services; and (b) brand the Branded Site with a "powered by Caresolace.com" or similar legend and/or copyright notice.

19. Options for Infringement Claims. If any party is enjoined from using the Provider Technology, or if Provider believes that the Provider Technology may become the subject of a claim of intellectual property infringement, Provider, at its option and expense, may: (i) procure the right for Client to continue to use the Services; (ii) replace or modify the Provider Technology so as to make it non-infringing; or (iii) terminate this Agreement, in which case Provider shall refund to Client any and all subscription fees paid in advance by Client for those Services not provided by Provider and provide, at Client's request and free of charge, the Client Data in a database document format. This Section and the preceding Section sets forth the entire liability of Provider to Client for any infringement by the Provider Technology or Services of any intellectual property right of any third party.

20. Termination for End of Life. Notwithstanding anything contained in this Agreement to the contrary, in the event that Provider determines, in its sole and absolute discretion, to cease to offer the Services to new clients and to discontinue support of the Services for existing customers, Provider may terminate this Agreement at any time by providing thirty (30) days prior written notice to Client.

21. Termination For Cause. If either party fails to comply with any of the material terms and conditions of this Agreement, including without limitation the payment of any subscription license fee or reimbursement due and payable to Provider under this Agreement, the non-defaulting party may terminate this Agreement upon fifteen (15) days' written notice to the defaulting party specifying any such breach, unless within the period of such notice, all breaches specified therein shall have been remedied.

22. Transition Services. If Client is current in all payments due to Provider at the time of expiration or termination hereof, Provider shall provide to Client its Client Data in a standard database document format readily available to Provider at no additional charge. If Client requests the Client Data in a non-standard format, Client shall pay to Provider a reasonable fee for technical services as determined by Provider.

23. Continuing Obligations. The following obligations shall survive the expiration or termination hereof and the distribution grace period provided above: (i) any and all warranty disclaimers, limitations of liability and indemnities granted by either party herein, (iv) any covenant granted herein for the purpose of determining ownership of, or protecting, the Proprietary Rights, including without limitation, the Confidential Information of either party, or any remedy for breach thereof, and (v) the payment of taxes, duties, or any money to Provider hereunder.

Exhibit A

24. Force Majeure. Neither party shall be liable for damages for any delay or failure of delivery arising out of causes beyond their reasonable control and without their fault or negligence, including, but not limited to, Acts of God, acts of civil or military authority, fires, riots, wars, embargoes, Internet disruptions, hacker attacks, or communications failures. Notwithstanding anything to the contrary contained herein, if either party is unable to perform hereunder for a period of thirty (30) consecutive days, then the other party may terminate this Agreement immediately without liability by ten (10) days written notice to the other.

25. Miscellaneous. This Agreement shall be construed under the laws of the State of California, without regard to its principles of conflicts of law. This Agreement constitutes the entire understanding of the parties with respect to the subject matter of this Agreement and merges all prior

communications, understandings, and agreements. This Agreement may be modified only by a written agreement signed by the parties. The failure of either party to enforce at any time any of the provisions hereof shall not be a waiver of such provision, or any other provision, or of the right of such party thereafter to enforce any provision hereof. If any provision of this Agreement is declared invalid or unenforceable, such provision shall be deemed modified to the extent necessary and possible to render it valid and enforceable. In any event, the unenforceability or invalidity of any provision shall not affect any other provision of this Agreement, and this Agreement shall continue in full force and effect, and be construed and enforced, as if such provision had not been included, or had been modified as above provided, as the case may be.

Exhibit A

-5-

SMRH:483425878.2

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE AUTHORIZED PROVIDER AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND AMERICAN RED CROSS FOR CONTRACTED SERVICES FROM AUGUST 1, 2018 THROUGH JUNE 30, 2021**

Background: District school nurses provide American Red Cross First Aid/CPR training and the agency provides the certification card.

American Red Cross rates are as follows:

Adult & Pediatric First Aid/CPR/AED (HSSSFA415) \$28/per person

Rationale: First Aid/CPR certification is required for certain job categories and recommended for others, especially those who work with students with moderate/severe disabilities. The Student Support Services department conducts training and provides certification cards at no cost to the employee.

Funding: All classes and cards will be paid for from Student Support Services fund (#513).

Recommendation: Approve Authorized Provider Agreement between Fullerton School District and American Red Cross for contracted services from August 1, 2018 through June 30, 2021.

EF:RG:vm
Attachment



Authorized Provider Agreement

This **Authorized Provider Agreement** ("Agreement") is made by and between The American National Red Cross ("Red Cross") and **Fullerton School District** (the "AP") (each a "Party" and together the "Parties"), effective as of the last date of signature ("Effective Date"), in order to permit the AP's associated Red Cross certified instructors in good standing ("Instructors") to license Red Cross training materials for the AP's use in the instruction of Red Cross training courses specified in Appendix B ("Courses") within AP's organization and all other Entities/Locations designated on Appendix C.

- 1. AP Responsibilities.** In connection with offering the Courses, AP agrees that it will:
 - 1.1. Require its Instructors to maintain Red Cross certifications appropriate for the Courses they will be teaching.
 - 1.2. Notify Red Cross within ten (10) business days of any additions, deletions, or changes to Instructors permitted by AP to teach on its behalf during the term of the Agreement.
 - 1.3. Obtain Red Cross confirmation of the certification and authorization status of new AP Instructors before permitting such Instructors to teach a Course.
 - 1.4. Be responsible for the oversight of AP's Instructors and require that they teach Courses using Red Cross course materials ("Course Materials"), and offer Courses in accordance with the current Red Cross Training Provider Resource Guide, policies and procedures (collectively, the "Policies").
 - 1.5. Herein understand and acknowledge that the Red Cross is only permitted to solicit, deliver services and provide program support within the jurisdiction of the United States and its territories ("U.S."), and AP agrees to only teach Courses and otherwise perform under this Agreement in the U.S.
 - 1.6. Permit Red Cross to perform random observations of AP's Courses.
 - 1.7. Enter training records ("Course Records") with payment (credit card or invoice, if approved) and other required information into the Learning Management System ("LMS") or any applicable successive Red Cross electronic records system within five (5) calendar days of Course completion, and comply with all terms and conditions of such system during such use.
 - 1.8. Timely pay the required fees in connection with the Agreement.
 - 1.9. Recognize its responsibility for all liabilities arising out of AP's performance under this Agreement. AP understands and acknowledges it is the responsibility of the AP to obtain adequate insurance to cover its performance, and the performance of its employees and contractors, under this Agreement, as Red Cross insurance does not extend to AP or its Instructors.
- 2. Red Cross Responsibilities.** To facilitate AP's Course offerings, Red Cross agrees that it will:
 - 2.1. Make Red Cross training content and Course Materials available to AP's Instructors, at respective additional fees, through a limited and non-exclusive license to use the Course Materials solely in connection with the Agreement, which such license may not be assigned or sub-licensed.
 - 2.2. Approve properly submitted Course Records and provide digital certifications, if applicable, for Course participants with a valid, unique email address.
 - 2.3. Provide AP with access to Red Cross electronic resources allowing AP to enter Course Records and print Course certificates.

3. Term and Termination.



- 3.1. This Agreement will be effective as of the Effective Date listed above and ends on the day before the thirty-six (36) month anniversary thereof, unless earlier terminated as provided below.
- 3.2. Red Cross reserves the right to immediately terminate this Agreement if AP does not abide by the terms of this Agreement or the Policies.
- 3.3. The provisions of this Agreement, which by their very nature are incapable of being fully performed or enforced prior to expiration or termination, shall survive any such expiration or termination of this Agreement.

4. Fees and Invoicing.

- 4.1. AP will remit payment by credit card or will be invoiced, if approved.
- 4.2. Fees are set forth on Appendix B.
- 4.3. Customers who are approved will receive an invoice following the class. Payment in full is due thirty (30) days from the date of the invoice. Payment of invoice is accepted by credit card or check only. Past due amounts shall be subject to collections actions and may be referred to an external collections agency which will result in the Customer's invoicing privileges being terminated. Credit card payment will be required if invoicing privileges are suspended or terminated.
- 4.4. To make a payment by credit card, call 888-284-0607. To pay an invoice by check, include the remittance advice showing the customer account name, number and invoice number and send to:

American Red Cross - Health & Safety Services
25688 Network Place
Chicago, IL 60673-1256

- 4.5. For questions or concerns about your invoice, please email billing@redcross.org or call the number listed on the invoice.
- 4.6. Red Cross reserves the right to change its fees and related policies in its sole discretion upon thirty (30) days advance notice of such changes. If the AP does not agree to such changes, it has the right to terminate the Agreement as of the date of such change.
- 4.7. If the Red Cross determines that any course offered by the AP and/or its Instructors is not taught in accordance with Red Cross Policies, the AP will be responsible for any costs associated with the re-training of course participants. Red Cross, in its sole discretion, will determine the appropriate party to conduct the re-training, which may include the AP or any Red Cross employee, volunteer, Licensed Training Provider or AP.

5. Notices. Each Party's contact for legal notices under this Agreement is listed on Appendix A.

6. Confidentiality and Intellectual Property.

- 6.1. Except as required by applicable law or otherwise provided herein, each Party shall maintain the confidentiality of all provisions of this Agreement or other confidential information, documents and materials received for the purposes of this Agreement.
- 6.2. Red Cross is the owner of various trade names, trademarks, Course Materials and other copyrighted and proprietary content ("Red Cross IP"). Subject to the terms and conditions of this Agreement, Red Cross hereby grants AP a limited and non-exclusive license to use the Red Cross IP solely in connection with the Agreement and such license may not be assigned or sub-licensed. Course Materials may be



downloaded, reused or purchased; however, AP agrees not to revise, edit or create derivative works of any Course Materials or Red Cross proprietary content, in whole or in part, unless specifically approved in writing by the Red Cross. AP acknowledges and agrees that (1) the Red Cross IP is a valuable asset of Red Cross and substantial recognition and goodwill are associated with the Red Cross IP, (2) the license granted hereunder does not constitute a transfer to AP of any ownership rights in the Red Cross Marks, and (3) AP's use of the Red Cross IP shall inure solely to the benefit of Red Cross. Upon conclusion of this Agreement, any and all licenses granted to use the Red Cross IP will terminate immediately.

7. Miscellaneous.

- 7.1. **Entire Agreement.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior agreements and undertakings, both written and oral, between the Parties.
- 7.2. **Amendments.** This Agreement may only be amended or modified by the Parties in writing.
- 7.3. **Severability.** In the event any provision of this Agreement is held invalid, illegal or unenforceable (any such provision, an "Invalid Provision") in any jurisdiction, the Red Cross and the Customer shall promptly negotiate in good faith a lawful, valid and enforceable provision that is as similar in terms to such Invalid Provision as may be possible while giving effect to the future benefits and burdens accruing to the Parties hereunder. But, in no way shall the Invalid Provision affect the validity or enforceability of any other portion or provision of this Agreement, regardless of the ability of the Parties to negotiate a new provision.
- 7.4. **Independent Contractors.** Each Party shall be furnishing its services hereunder as an independent contractor, and nothing herein shall create any association, partnership or joint venture between the Parties or an employer-employee relationship. No agent, employee or servant of any Party shall be, or shall be deemed to be, the employee, agent or servant of the other Party, and each Party shall be solely and entirely responsible for its acts and the acts of its agents, employees and servants.
- 7.5. **Assignment.** This Agreement shall not be assigned in whole or in part without the prior written consent of the other Party.
- 7.6. **Dispute Resolution.** The Parties will endeavor to settle any dispute arising out of or relating to this Agreement. The Parties will consult and negotiate with each other in good faith and, recognizing their mutual interests, attempt to reach a just and equitable solution satisfactory to both Parties. If negotiation is unsuccessful, the Parties may resolve the dispute by mediation. If mediation is unsuccessful or not utilized, then the Parties will resolve the dispute by panel arbitration administered by the American Arbitration Association in accordance with its Commercial Arbitration Rules, provided, however, a dispute relating to the title, use, validity, or other similar claims related to intellectual property, including copyright, trademark, patent or trade secrets, shall not be subject to the provisions in this Section related to arbitration. The place of arbitration will be Washington, D.C. The Parties will equally split costs and expenses of arbitration, including arbitrators' fees but not attorneys' fees. The award of the arbitrators shall be accompanied by a written opinion setting forth the rationale for the decision. The panel may not award punitive or exemplary damages. The decision will be final and binding. Judgment upon the panel's award may be entered by any court of competent jurisdiction.
- 7.7. **Governing Law.** The Agreement is governed by the laws of the District of Columbia, without giving effect to its choice or conflict of law rules.

8. **Entire Agreement and Modifications.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior Authorized Provider Agreements and undertakings, both written and



**American
Red Cross**

**Preparedness and Health and Safety Services
Authorized Provider Agreement**

oral, between the Parties. Unless otherwise pursuant to this Agreement, all proposed modifications or additions to this Agreement, including but not limited to Customer purchase orders and accompanying terms and conditions, must be in writing and duly executed by both parties to take effect.

The Parties, acting through their duly authorized officers, have executed this Agreement, which shall come into force as of the Effective Date. Execution of this Agreement confirms AP's receipt of the Training Provider Resource Guide, which may be updated from time to time.

Customer Name: Fullerton School District	The American National Red Cross
Customer Signature:	Red Cross Signature:
Name:	Name: Donna Cacciarelli
Title:	Title: Strategic Account Executive PHSS
Date:	Date:

**American
Red Cross****Preparedness and Health and Safety Services
Authorized Provider Agreement****Authorized Provider Agreement
Appendix A – Contact Information****Customer Information**Customer: **Fullerton School District**Customer Address: **1401 W. Valencia Drive
Fullerton, CA 92833**

Customer Fax: _____

Organization ID: **05264AP-FULL008**Customer Contact: **Kolbe Khong**Customer Contact Email: **kolbe_khong@myfsd.org**Customer Contact Phone: **(714) 447-2848**

Extension: _____

Billing Contact Name: **Aleda Sato**Billing Contact Phone: **(714) 447-7430**

Extension: _____

Billing Contact Email: **aleda_sato@fullertonsd.org**Customer Billing Address : **1401 W. Valencia Drive
Fullerton, CA 92833
US****Red Cross Strategic Account Executive**Name: **Donna Cacciarelli**Phone: **(661) 476-4584** Ext.: _____

Email:

donna.cacciarelli@redcross.orgLegal Notice to be delivered to your Red Cross Strategic Account Executive with a copy to The American National Red Cross, Office of the General Counsel at 431 18TH Street NW, Washington, DC 20006.



Preparedness and Health and Safety Services

Appendix B – Courses, Equipment, Materials, and Fees

Product Code	Product	Quantity	Sales Price
AP-HSSSFA415	Adult and Pediatric First Aid/CPR/AED	100.00	\$28.00

*Note: Quantities are estimates. Additional classes can be added as needed. Please contact your Red Cross representative as listed on page 4 of the agreement.

Equipment and Materials

Training equipment, materials and other supplies may be purchased through your Sales Representative or www.RedCrossStore.org.

Method of Payment

Preferred Payment Type

Credit/Debit Card

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE AGREEMENT WITH LEVEL DATA TO PROVIDE ONE-TIME SERVICE FOR BULK ADDRESS VALIDATION

Background: The District sends numerous mailings throughout the year to correspond with parents of our students. Several pieces are returned due to insufficient address information. The information lacking could be missing direction (north, east, south, west) on a street or incorrect postal code. These errors lead to parents not receiving all the information from the District.

Rationale: District staff recommends entering into an agreement with Level Data to provide bulk address validation. This one-time service compares home and mailing addresses for students with US Postal Services to identify non-existent, misspelled, and vacant addresses. The addresses will then be imported and updated to the student system.

Funding: The amount not to exceed \$4,250 will be paid from the General Fund.

Recommendation: Approve agreement with Level Data to provide one-time service for bulk address validation.

RC:MG:gs
Attachment

July 17, 2018

Fullerton School District
Attn: Ms. Melissa Greenwood
1401 West Valencia Dr
Fullerton, CA 92833-3938

Quote Number: LD-1804154

Dear Ms. Greenwood,

Thank you for the opportunity to provide you with the enclosed quotation.

I will follow up with you to see if you have any questions. When you are ready to purchase, you will want to reference Quote Number LD-1804154 with your purchase order. We will gladly provide a W9 upon request.

Your Purchase Order secures your place in our implementation queue. Once the district PO arrives, Level Data will immediately invoice for payment.

Thank you for the opportunity to earn your business. We are confident that you will be pleased with the results!

Sincerely,
Albert Oliver
phone: (269) 488-2033
email: aoliver@leveldata.com

July 17, 2018

Level Data, Inc.

Fullerton School District

BENEFITS

When the project is complete, Fullerton School District will have the base foundation for a sustainable and scalable model for clean and uniform data. Benefits include timely data exchange, accurate data, ease of data entry, and reduced labor in all key departments.

SERVICES

Service Name	Quantity	Price	Total Price
Bulk Address Validation (One-Time Service) This one-time Level Data service compares home and mailing addresses for students in your SIS with US Postal Services to identify non-existent, misspelled, and vacant addresses. A Business Analyst will review the results with the district and provide instruction on how to import and confirm results.	13363	\$0.30	\$4,008.90
PowerSchool (Authoritative Source/Student Information) Local	13363	\$0.00	\$0.00
Total			\$4,008.90

Pricing is valid for 30 days from date of this quotation.

Payment terms:

The full amount of the first year service cost is due 30 days from the date of the Invoice. Work can begin upon receipt of a Purchase Order. **The completed service connector(s) cannot be released to full functionality until this amount has been paid.**

Additional applications can be added to the package at any time. Changes to existing application connectors can be made as needed. Each application has a cost and an implementation process that will be evaluated along with the integration process prior to placing an order.

Approval of this quotation of services constitutes agreement with our Terms of Service

(<http://www.leveldata.com/terms-of-use>) and Privacy Policy (<http://www.leveldata.com/privacy-policy>).

Level Data Terms of Service

Updated: June, 2017

Welcome to Level Data. This page explains the terms by which Customer may use and otherwise interact with our online website, applications/services, and software provided on or in conjunction with Level Data's proprietary service, technology, and infrastructure for the distribution of tools and technologies to enable users to access, use, and analyze data, materials, and information relevant to the education market (such applications and software, collectively, "Applications," and such service, technology, and infrastructure, the "Managed Service").

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Fullerton School District

THESE TERMS OF SERVICE (the "Terms") GOVERN THE USE OF LEVEL DATA SERVICES (the "Services") BY Customer, THE CUSTOMER (YOU, YOUR, CUSTOMER), SO PLEASE CAREFULLY READ THEM BEFORE USING THE SERVICES. IF CUSTOMER LEA/SEA REQUIRES A SEPARATE MOU PLEASE FIND OUR [STANDARD MOU HERE](#).

Customer may accept this Agreement by signing a Quotation or taking another action that indicates Customer acceptance of this Agreement. By agreeing to these Terms, Customer agrees to the terms of this Agreement.

If Customer are entering into this Agreement on behalf of a District, Department of Education, ISD, or other legal entity, Customer represent that Customer have the authority to bind such entity and its affiliates to these terms and conditions, in which case the terms "Customer", "Customer" shall refer to such entity and its affiliates. If Customer does not have such authority, or if Customer does not agree with these terms and conditions, Customer must not accept this Agreement and may not use Level Data Services.

By accepting this Agreement, Customer acknowledges and authorizes Level Data to have secure access Customer's Library, Transportation, Nutrition, Special Education, Directory, Student Information System (the "SIS") and / or other systems data via Private VPN, Secure File Transfer Protocol ("SFTP"), Secure Shell ("SSH"), or other secure method for the purpose of allowing Level Data to provide Customer software integration. For SIS customizations, Customer hereby acknowledges and authorizes custom code to run inside the SIS and operate on data records inside the SIS data store. The term "Student Information System ("SIS") includes "education records" as defined in the Family Educational Rights and Privacy Act ("FERPA") 20 U.S.C. § 1232g.

LEVEL DATA SERVICES

Customer orders Level Data Services by completing and signing and returning a Quotation for Services. Each accepted, fully executed Quote shall be deemed to be incorporated herein by reference as if attached and made an integral part of this Agreement. This agreement shall function as the memorandum of understanding (MOU) between Level Data and Customer.

If a Customer purchase agreement is required, these Terms of Service must be appended and considered an integral part of this Agreement. Any discrepancies, contradictions, or disputes between this and a Customer Purchase agreement shall default to the meaning, purpose, and function of this agreement. Level Data shall retain all ownership rights to any and all Deliverables excluding, any pre-existing technology or materials supplied by Customer for incorporation into such Deliverable. Level Data grants Customer a royalty-free, non-exclusive, non-transferable, non-assignable worldwide license to use any Deliverable, to the extent necessary to permit Customer to use the Deliverable in connection with Level Data Services during the Term of this Agreement. Customer acknowledges that nothing in this Agreement shall restrict or limit Level Data from performing similar services for any third party.

Customer shall pay all fees or charges as specified on each executed Quotation and Invoice. All payment obligations are non-cancelable and all amounts paid are nonrefundable. Level Data charges and collects in advance for committed subscription fees and in arrears for usage which exceeds such committed amounts as defined on each Quotation or Invoice. Unless otherwise set forth in the applicable Quotation or Invoice, payment

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terms are net thirty (30) days from the date of Level Data's Invoice, without offsets or deductions of any kind, and payment is due in US dollars. If payment is to be made via credit card, such payment shall be chargeable upon invoice date. In the event that Customer's use of Level Data Services exceeds the committed subscription usage, additional Overage fees shall apply as set forth in the applicable Quotation. Such Overage fees shall be assessed annually in arrears.

Level Data reserves the right to suspend or terminate this Agreement, any related Quotations, and Customer's use of Level Data Services if Customer's account becomes delinquent and is uncured for a period of ninety (90) days. If Customer believes Customer's bill is incorrect, Customer must contact Level Data in writing within sixty (60) days of the date of the Invoice containing the amount in question to be eligible to receive an adjustment or credit. Customer agrees to provide Level Data with accurate billing and contact information, including Customer's legal entity name, street address, e-mail addresses, names, and telephone numbers of authorized billing and Administrator contacts. Customer agrees to update this information within thirty (30) days of any change to it.

TERM

The term of an applicable Quotation will begin on the Effective Date of the Quotation and shall continue for the initial term specified in such Quotation. In the event that a Quotation contains Services added to an existing subscription, such added Services shall be billed on a prorated basis and will be coterminous with the Initial Service Term or applicable

Renewal Service Term. Unless otherwise set forth in an applicable Quotation, upon expiration of the Initial Service Term of any Quotation, such Services will renew automatically for a subsequent Renewal Service Term of twelve (12) months, unless either party notifies the other party of its intent to terminate at least thirty (30) days prior to the end of the then current Service Term.

PROPRIETARY RIGHTS

Subject to the terms and conditions of this Agreement, Level Data grants Customer a non-exclusive, non-transferable, non-assignable, worldwide limited license to use the purchased Level Data Services provided hereunder solely for Customer's own business purposes and only for the specific applications and time periods as set forth in each fully executed Quotation.

Subject to the limited rights expressly granted hereunder, Level Data reserves all rights, title and interest in and to Level Data Services, including all related intellectual property rights. No rights are granted to Customer hereunder other than as expressly set forth herein. Customer agrees not to challenge the validity or Level Data's ownership of the intellectual property rights in Level Data Services. Level Data reserves the right to make changes, modifications and enhancements to Level Data Services from time to time.

Customer shall not permit any third party to access Level Data Services except as permitted herein, create derivative works based on Level Data Services, copy, frame or mirror any part or content of Level Data Services, reverse engineer, or access Level Data Services in order to build a competitive product or service, or copy any features, functions or graphics of Level Data Services.

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Subject to the limited rights granted by Customer hereunder, Level Data shall acquire no right, title, or interest from Customer under this Agreement in or to Customer data, including any intellectual property rights therein.

ACCESS

Customer authorizes Level Data to securely access, view, analyze, and manipulate student and staff information for the sole benefit and purpose of the Customer. Customer shall facilitate a means for Level Data to securely access the information in its SIS and other systems as desired by Customer for the implementation and integration of systems at Customer. Level Data shall securely access student information for the purposes of providing software integration, as an outsourced institutional function pursuant to FERPA 34 CFR Part 99.31(a)(1) or a Business Associate as defined by HIPAA (45 CFR 160.103).

THIRD PARTY ACCESS

Customer may designate third parties who are authorized to securely access its student information. Level Data shall not re-disclose student information to any third parties unless explicitly authorized, in writing, by Customer. Customer may, at any time, revoke any access to student information by providing written notice to Level Data.

YOUR CHOICES ABOUT YOUR INFORMATION

Account information and settings: Districts may update account information and modify Services by signing into the administrator account. Districts and other website visitors can opt-out of receiving promotional email from us by clicking on the "unsubscribe" feature at the bottom of each email. Sorry, you cannot unsubscribe from Service-related messaging.

If you have any questions about reviewing or modifying account information, contact us directly at Info@LevelData.com

CONFIDENTIALITY

Level Data agrees to deem all student information provided to it by Customer from the SIS or other systems as confidential and not to be shared with third parties without written authorization. Further, Level Data agrees to comply with applicable provisions of the Family Educational Rights and Privacy Act (FERPA), 20 U.S.C. 1232g, and other regulations as required.

Confidential information shall not include any information that is or becomes generally known to the public without breach of any obligation owed to the Disclosing Party, was known to the Receiving Party prior to its disclosure by the Disclosing Party without breach of any obligation owed to the Disclosing Party, is received from a third party without breach of any obligation owed to the Disclosing Party, or was independently developed by the Receiving Party. Confidential Information of both parties shall include, without limitation, any amounts paid under, and the terms of, the Agreement, as well as information regarding either party's business, strategies, plans, suppliers, clients, finances, business plans, product development, technology, and software.

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For the avoidance of doubt, Level Data's Confidential Information shall include the proprietary aspects, designs, and features of the Applications and the Managed Service.

Neither party will use the other's Confidential Information without the other's written consent as expressly permitted in the Agreement except for the purpose of exercising its rights or carrying out its obligations under the Agreement. Each party will disclose the other's Confidential Information to its employees, agents, representatives, and consultants only on a need-to-know basis and subject to reasonable confidentiality obligations on such persons. Each party will protect the other's Confidential Information using the same degree of care, but no less than reasonable care, to prevent the unauthorized use or disclosure of such Confidential Information.

The obligations set forth in this will not apply to any information that: (i) was previously known to either party free of any obligation of confidentiality; (ii) is or becomes publicly available other than by means of unauthorized disclosure by either party; or (iii) is required to be disclosed pursuant to statute, regulation, or order of a court.

TERMINATION

Customer may, at any time, terminate relationship with Level Data by providing written notice. Within 72 hours of receipt of notice of termination, Level Data shall cease accessing the Customer's SIS and/or other systems and destroy any stored student information.

CHILDREN'S DATA

The Children's Online Privacy and Protection Act ("COPPA") requires that online service providers obtain clear and verifiable parental consent before collecting personal information about children under 13. Customer represents and warrants that it has the authority to provide consent on behalf of parents for Level Data to extract, collect, transpose, and load information about students. We recommend that Customer provides appropriate disclosures to students and parents regarding Customer's use of service providers such as Level Data and that Customer provide a copy of our Privacy Policy to parents and guardians, as needed. Level Data's Privacy Policy can be found at <http://www.leveldata.com/privacy>.

MODIFICATIONS

Level Data reserves the right to modify these Terms of Service at any time without notice, but the most current version of the Terms will always be available on its website. If Customer finds the Terms unacceptable at any time, Customer may discontinue its use of the Services. By continuing to use the Services, including accessing Level Data's website, after the date of any change to these Terms, Customer agrees to be bound by the rules contained in the most recent version of these Terms.

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Fullerton School District

REPRESENTATIONS AND WARRANTIES

Each party hereby represents, warrants, and covenants that: (i) it has full authority to enter into the Agreement; and (ii) the Agreement shall constitute a valid and binding obligation on such party, enforceable in accordance with the terms of each.

Level Data hereby warrants that the Applications and the Managed Service will perform substantially in accordance with its documentation or specifications. The foregoing warranty shall not apply to performance issues of the Applications and the Managed Service: (i) caused by factors outside of our reasonable control; (ii) that result from any actions or inactions of Customer or any third parties; or (iii) that result from Customer data structure, operating environment, or equipment.

Customer hereby represent and warrant that Customer are the owner of or otherwise have the right to use and provide all materials furnished or licensed by Customer to us in connection with the Agreement, and that such materials do not now and will not at any relevant time infringe upon any third-party's intellectual property rights.

DISCLAIMER OF WARRANTIES

THE SERVICES, AND ALL MATERIALS, INFORMATION, AND SERVICES INCLUDED IN THE LEVEL DATA SITE AND SERVICES ARE PROVIDED ON AN "AS IS" AND "AS AVAILABLE" BASIS, WITH NO WARRANTIES WHATSOEVER. LEVEL DATA INC. AND ITS LICENSORS EXPRESSLY DISCLAIM TO THE FULLEST EXTENT PERMITTED BY LAW ALL EXPRESS, IMPLIED, AND STATUTORY WARRANTIES, INCLUDING, WITHOUT LIMITATION, THE WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NON-INFRINGEMENT OF PROPRIETARY RIGHTS. LEVEL DATA INC. AND ITS LICENSORS DISCLAIM ANY WARRANTIES REGARDING THE SECURITY, RELIABILITY, TIMELINESS, AND PERFORMANCE OF THE SERVICES. LEVEL DATA INC. DOES NOT WARRANT THAT (I) THE SERVICES WILL MEET Customer'S SPECIFIC REQUIREMENTS, (II) THE SERVICES WILL BE UNINTERRUPTED, TIMELY, SECURE OR ERROR-FREE, (III) THE RESULTS THAT MAY BE OBTAINED FROM THE USE OF THE SERVICES WILL BE ACCURATE OR RELIABLE, (IV) THE QUALITY OF ANY PRODUCTS, SERVICES, INFORMATION, OR OTHER MATERIAL PURCHASED OR OBTAINED BY Customer THROUGH THE SERVICES WILL MEET Customer'S EXPECTATIONS, AND (V) ANY ERRORS IN THE LEVEL DATA SITE WILL BE CORRECTED. LEVEL DATA INC. AND ITS LICENSORS DISCLAIM, ANY WARRANTIES FOR ANY INFORMATION, CONTENT OR ADVICE OBTAINED THROUGH THE SERVICES. LEVEL DATA INC. AND ITS LICENSORS DISCLAIM ANY WARRANTIES FOR SERVICES OR GOODS RECEIVED THROUGH OR ADVERTISED ON THE LEVEL DATA INC. SERVICES OR RECEIVED THROUGH ANY LINKS PROVIDED BY THE LEVEL DATA SITE OR SERVICES.

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LIMITATION OF LIABILITY

UNDER NO CIRCUMSTANCES SHALL LEVEL DATA INC. OR ITS LICENSORS BE LIABLE TO CUSTOMER ON ACCOUNT OF MISUSE OF OR RELIANCE ON THE SERVICES OR LEVEL DATA SITE ARISING FROM ANY CLAIM RELATING TO THIS AGREEMENT OR THE SUBJECT MATTER HEREOF. SUCH LIMITATION OF LIABILITY SHALL APPLY TO PREVENT RECOVERY OF DIRECT, INDIRECT, INCIDENTAL, CONSEQUENTIAL, SPECIAL, EXEMPLARY, AND PUNITIVE DAMAGES WHETHER SUCH CLAIM IS BASED ON WARRANTY, CONTRACT, TORT (INCLUDING NEGLIGENCE), OR OTHERWISE. SUCH LIMITATION OF LIABILITY SHALL APPLY WHETHER THE DAMAGES ARISE FROM USE OR MISUSE OF AND RELIANCE ON THE SERVICES OR LEVEL DATA SITE, FROM INABILITY TO USE THE SERVICES OR LEVEL DATA SITE, OR FROM THE INTERRUPTION, SUSPENSION, OR TERMINATION OF THE SERVICES OR LEVEL DATA SITE (INCLUDING SUCH DAMAGES INCURRED BY THIRD PARTIES).

THIS LIMITATION SHALL ALSO APPLY, WITHOUT LIMITATION, TO THE COSTS OF PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES, LOST PROFITS, LOST REVENUE, OR LOST DATA. SUCH LIMITATION SHALL FURTHER APPLY WITH RESPECT TO THE PERFORMANCE OR NON-PERFORMANCE OF THE SERVICES OR LEVEL DATA SITE OR ANY INFORMATION OR MERCHANDISE THAT APPEARS ON, OR IS LINKED OR RELATED IN ANY WAY TO, THE LEVEL DATA INC. SERVICES. SUCH LIMITATION SHALL APPLY NOTWITHSTANDING ANY FAILURE OF ESSENTIAL

PURPOSE OF ANY LIMITED REMEDY AND TO THE FULLEST EXTENT PERMITTED BY LAW.

IN NO EVENT WILL LEVEL DATA'S AGGREGATE LIABILITY EXCEED THE AMOUNTS ACTUALLY RECEIVED BY LEVEL DATA IN THE TWELVE (12) MONTH PERIOD IMMEDIATELY PRECEDING THE EVENT GIVING RISE TO SUCH CLAIM UNDER THESE TERMS AND AN APPLICABLE CUSTOMER OR PARTNERSHIP AGREEMENT (AND IN THE CASE OF A PARTNERSHIP AGREEMENT, SUCH AMOUNTS WILL BE NET OF PAYMENTS TO PARTNER).

USER CONTENT

Certain of the Managed Services may allow Customer or Customer's users to post content such as profile information, comments, questions, articles, and other content or information (any such materials Customer submit, post, display, or otherwise make available on the Applications or Managed Service, "User Content"). Level Data claims no ownership rights over User Content created, uploaded, or transmitted by Customer. The User Content Customer's users create remains Customers; however, by sharing the User Content through the Applications, Customer agree to allow others to view, edit, and share Customer User Content in accordance with this Agreement. However, Level Data may, in its sole discretion, remove any User Content shared via the Applications.

Customer agrees that neither Customer nor Customer's users will post User Content that: (i) may create a risk of harm, loss, physical or mental injury, emotional distress, death, disability, disfigurement, or physical or mental illness to Customer, to any other person, or to any animal; (ii) may create a risk of any other loss or damage to any person or property; (iii) seeks to harm or exploit children by exposing them to inappropriate content, asking for personally identifiable details or otherwise; (iv) may constitute or contribute to a crime or tort; (v) contains

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any information or content that we deem to be unlawful, harmful, abusive, racially or ethnically offensive, defamatory, infringing, invasive of personal privacy or publicity rights, harassing, humiliating to other people (publicly or otherwise), libelous, threatening, profane, or otherwise objectionable; (vi) contains any information or content that is illegal (including, without limitation, the disclosure of insider information under securities law or of another party's trade secrets); (vii) contains any information or content that Customer do not have a right to make available under any law or under contractual or fiduciary relationships; or (viii) contains any information or content that Customer know is not correct and current. Customer agree that any User Content that Customer post does not and will not violate third-party rights of any kind, including without limitation any intellectual property rights or rights of privacy. To the extent that Customer User Content contains music, Customer hereby represents that Customer is the owner of all the copyright rights, including without limitation the performance, mechanical, and sound recordings rights, with respect to each and every musical composition (including lyrics) and sound recording contained in such User Content and have the power to grant the license granted below. Level Data may reject or remove any User Content that we believe, in our sole discretion, violates these provisions.

In connection with User Content, Customer affirms and represent the following:

Customer has the written consent of each and every identifiable natural person in the User Content to use such person's name or likeness in the manner contemplated by the Service and this Agreement, and each such person has released Customer from any liability that may arise in relation to such use.

Customer User Content and Level Data's use thereof as contemplated by this Agreement and the Service will not violate any law or infringe any rights of any third party, including but not limited to any Intellectual Property Rights and privacy rights.

Level Data may exercise the rights to Customer User Content granted under this Agreement without liability for payment of any guild fees, residuals, payments, fees, or royalties payable under any collective bargaining agreement or otherwise.

To the best of Customer knowledge, all Customer User Content and other information that Customer provides to us is truthful and accurate.

We take no responsibility and assume no liability for any User Content that Customer or Customer's user's upload, post, send, or otherwise transmit via the Applications. Customer shall be solely responsible for Customer User Content and the consequences of posting or publishing it, and Customer agrees that Level Data is only acting as a passive conduit for Customer online distribution and publication of Customer User Content. Customer understands and agree that Customer may be exposed to User Content that is inaccurate, objectionable, inappropriate for children, presents health risks, or may otherwise be unsuited to Customer purpose, and Customer agrees that Level Data shall not be liable for any damages Customer allege to incur as a result of Customer User Content.

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By posting any User Content via the Applications, Customer expressly grant, and Customer represent and warrant that Customer has all rights necessary to grant, to Level Data a royalty-free, sub-licensable, transferable, perpetual, irrevocable, non-exclusive, worldwide license to use, reproduce, modify, publish, list information regarding, edit, translate, distribute, syndicate, publicly perform, publicly display, and make derivative works of all such User Content and Customer name, voice, and/or likeness as contained in Customer User Content, in whole or in part, and in any form, media or technology, whether now known or hereafter developed, for use in connection with the Applications and Level Data's (and its successors' and affiliates') business, including without limitation for promoting and redistributing part or all of the Applications (and derivative works thereof) in any media formats and through any media channels. Customer also hereby grants each user of the Applications a non-exclusive license to access Customer User Content through the Application(s), and to use, reproduce, distribute, display and perform such User Content to the extent permitted through the functionality of the Applications and under this Agreement.

DMCA NOTICE

Because Level Data respects artist and content owner rights, it is our policy to respond to alleged infringement notices that comply with the Digital Millennium Copyright Act of 1998 ("DMCA"). If Customer believes that Customer's copyrighted work has been copied in a way that constitutes copyright infringement and is accessible via the Applications and the Managed Service, please notify our copyright agent as set forth in the DMCA. For Customer's complaint to be valid under the DMCA, Customer must provide the following information in writing:

- An electronic or physical signature of a person authorized to act on behalf of the copyright owner;
- Identification of the copyrighted work that Customer claim has been infringed;
- Identification of the material that is claimed to be infringing and where it is located on the Applications or the Managed Service;
- Information reasonably sufficient to permit us to contact Customer, such as Customer's address, telephone number, and email address;
- A statement that Customer has a good faith belief that use of the material in the manner

complained of is not authorized by the copyright owner, its agents, or law; and

A statement, made under penalty of perjury, that the above information is accurate, and that Customer are the copyright owner or are authorized to act on behalf of the owner.

The above information must be submitted to the following DMCA Agent:

Attn: DMCA Notice

Level Data, Inc.

Address: 4787 Campus Dr

Kalamazoo, MI 49008

Telephone: 866-511-DATA(3282)

Email: [info@LevelData.com]

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UNDER FEDERAL LAW, IF Customer KNOWINGLY MISREPRESENT THAT ONLINE MATERIAL IS INFRINGING, Customer MAY BE SUBJECT TO CRIMINAL PROSECUTION FOR PERJURY AND CIVIL PENALTIES, INCLUDING MONETARY DAMAGES, COURT COSTS, AND ATTORNEY'S FEES.

Please note that this procedure is exclusively for notifying us and our affiliates that Customer's copyrighted material has been, or may have been, infringed. The preceding requirements are intended to comply with our rights and obligations under the DMCA, including 17 U.S.C. §512(c), but do not constitute legal advice. It may be advisable to contact an attorney regarding Customer rights and obligations under the DMCA and other applicable laws.

In accordance with the DMCA and other applicable law, we have adopted a policy of terminating, in appropriate circumstances, users who are deemed to be repeat infringers. We may also at our sole discretion limit access to the Applications and the Managed Service and terminate the accounts of any users who infringe any intellectual property rights of others, whether or not there is any repeat infringement.

GENERAL

The relationship between Customer and Level Data under the Agreement is that of independent contractors only. Nothing in this Agreement will be construed so as to constitute a partnership, joint venture, or agency relationship. Neither party will have any power or authority to bind the other in any transaction with a third-party. Unless otherwise expressly agreed by the parties, the services rendered hereunder shall be on a non-exclusive basis and the party rendering them shall be free to accept other engagements at all times.

All notices, requests, claims, demands, and other communication under this Agreement may be delivered by any method chosen by the sender that positively establishes legally valid and admissible evidence of actual receipt by the named recipient. The sender shall bear the burden of establishing delivery with respect to the method chosen.

This Agreement sets forth the entire understanding and agreement of the parties with respect to the subject matter hereof and supersedes all other oral or written representations and understandings. Any additions or modifications to this Agreement must be made in writing and must be signed by the authorized representatives of both parties. If

any provision of this Agreement is determined to be invalid or unenforceable, the remainder shall be enforceable to the maximum extent possible.

Neither party may assign or transfer this Agreement without the prior written consent of the other party, except that either party may assign this Agreement without consent in connection with a merger, consolidation, restructuring, or sale of all or substantially all of its equity, business, or assets to which this Agreement relates.

This Agreement will be governed by and construed in accordance with the laws of the State of Michigan, without regard to its conflict of laws principles. Each party hereby expressly and irrevocably consents to the exclusive

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jurisdiction of the state and federal courts located in Kalamazoo County, Michigan in connection with any action to enforce the provisions of this Agreement, to recover damages or other relief under this Agreement, or otherwise arising under or by reason of this Agreement.

Neither the waiver by either party of a breach of or a default under any of the provisions of this Agreement, nor the failure of either party, on one or more occasions, to enforce any of the provisions of this Agreement, or to exercise any right or privilege hereunder will thereafter be construed as a waiver of any subsequent breach or default of a similar nature, or as a waiver of any of such provisions, rights, or privileges hereunder.

Each party will comply with all federal, state, and local laws, rules, and regulations, as amended from time to time, applicable to such party's performance of its obligations under this Agreement, including all applicable export laws, rules, and regulations of the United States and other applicable jurisdictions, and those related to data privacy.

Neither party will be liable for any failure of performance hereunder or for damages caused by any delay or failure to perform hereunder if performance is made impracticable or impossible due to any occurrence beyond its control, including without limitation: acts of God, fires, floods, wars, riots or civil disorders, acts of a public enemy, sabotage, accidents, enactment or act of any government or governmental instrumentality (whether federal, state, local, or foreign, and whether valid or invalid), failure of technical facilities, and any other occurrence which would have a material adverse impact on a party's ability to perform under this Agreement which is not reasonably within such party's control.

If Customer is a federal, state, or local government entity in the United States using the Applications or Managed Service in Customer official capacity and legally unable to accept the controlling law, jurisdiction, or venue clauses above, then those clauses do not apply to Customer. For such U.S. federal government entities, the Agreement and any action related thereto will be governed by the laws of the United States of America (without reference to conflict of laws) and, in the absence of federal law and to the extent permitted under federal law, the laws of the State of Michigan (excluding choice of law).

ABOUT THESE TERMS

The Terms herein control the relationship between Level Data and Customer. If Customer does not comply with these Terms, and Level Data does not take action right away, this does not mean that Level Data is giving up any rights that Level Data may have, such as taking action in the future. If a provision of these Terms is found unenforceable, the

remaining provisions of these Terms will remain in full effect and an enforceable term will be substituted reflecting the original intent as closely as possible.

The laws of Michigan, U.S.A., will apply to any disputes arising out of or relating to these Terms or the Services. All claims arising out of or relating to these Terms or the Services will be handled exclusively in the federal or



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state courts of Kalamazoo County, Michigan, and Customer and Level Data consent to venue and personal jurisdiction in those courts.

For information about how to contact Level Data, please visit Level Data’s contact page or send an email to info@leveledata.com.

INCORPORATIONS BY STATE

Pursuant to state law, the following state-specific language is hereby incorporated into this Terms of Service; provided that Level Data is providing and/or offering you Level Data Products or Services in one of the following states:

- California – Level Data will not use your data for any purpose beyond the indicated purposes in the Terms of Service and as defined by the school District, which includes this Privacy Policy. This includes, but is not limited to, Level Data’s policy to never use personally identifiable information to engage in targeted advertising.
- Colorado – Level Data will not use your data for any purpose beyond the indicated purposes in the Terms of Service or as defined by the school District, which includes this Privacy Policy. Only the Level Data employees that have a legitimate interest in accessing your data, will be granted authorization by Level Data. No data is shared with any third parties unless Level Data is directed to do so by the school District. PII is extracted, transformed, and loaded only to District specified applications by Level Data on behalf of the school District.
- Florida – Level Data will provide notification of a security breach pursuant to requirements as mandated in the Florida Information Protection Act of 2014.
- Maryland – Level Data will not use Covered Information to engage in targeted advertising.
- New York – In accordance with New York Education Law § 2-d, Level Data will comply with and attach to the school District’s contract the Parents’ Bill of Rights for Data Privacy and Security, as applicable.
- Pennsylvania – Level Data will provide notification of a security breach pursuant to the requirements of Pennsylvania’s Breach of Personal Information Notification Act.
- Washington – Level Data will provide notice before making material changes to this Privacy Policy.

CONTACT DETAILS

If you have any questions, please contact:

Ben Ipema, COO, or acting Operations Officer at our main number, 866-511-3282.

Level Data, Inc.

By: Albert S. Oliver
Name: Albert Selby Oliver (printed/typed)
Title: Senior Account Executive

Date: July 17, 2018

Fullerton School District

By: _____
Name: Robert R. Coghlan, Ph.D. (printed/typed)
Title: Assistant Superintendent, Business Services

Date: _____



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Level Data, Inc.

Fullerton School District

Thank you for the opportunity to present this quotation. Please let me know how I can be of service.

Sincerely,

Albert Oliver / Senior Account Executive
aoliver@leveldata.com / Direct: 269-488-2033

Level Data Inc.
Office: 866-511-3282
6850 Stadium Drive | Kalamazoo, MI 49009
<http://www.leveldata.com>

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORTS

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its regular meeting on June18, 2018.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 6/18/18
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 7/24/18**

LEGEND

Acronym	Definition
ASP	After School Program
BB	Bilingual Biliterate
CFRA	California Family Right Act
ESY	Extended School Year
FMLA	Family Medical Leave Act
NTE	Not to Exceed
PDL	Pregnancy Disability Leave

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Burns	Michael	Director of Nutrition Services	Add 2% Longevity increase	6/1/18	90	8.00	606	M21/3
Juarez	Elizabeth	Personnel Technician I/sub	Add substitute classification	5/14/18	99		522	B23/1
Juarez	Elizabeth	Senior Secretary/sub	Add substitute classification	5/14/18	99		522	B24/1
Cassidy	Rosalie	Inst. Asst./Special Ed I	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.50	123	B14/6
Corona	Theresa	Inst. Asst./Special Ed I	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6
Earle	Karen	Inst. Asst./Special Ed I	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6

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Grodowski	Cheri	Inst. Asst./Special Ed I	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6
Heffner	Colleen	Inst. Asst./Special Ed I	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6
Mora-Wochner	Frankie	Inst. Asst./Special Ed I	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6
Oregel	Maria	Inst. Asst./Special Ed I	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	5.00	123	B14/6
Rivera	Nadia	Inst. Asst./Special Ed I	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/5
Villalobos	Wendy	Inst. Asst./Special Ed I	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6

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Whitaker	Robin	Inst. Asst./Special Ed I	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6
Willis	Alma	Inst. Asst./Special Ed I	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	4.00	123	B14/6
Alvarado	Marlene	Inst. Asst./Special Ed II A	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6 + 2% stipend
Benjamin	Joyce	Inst. Asst./Special Ed II A	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6 + 6% stipend
Gordon	Alicia	Inst. Asst./Special Ed II A	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6 + 2% stipend
Hebert	Kathryn	Inst. Asst./Special Ed II A	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.50	123	B14/6 + 6% stipend

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Quirk-Lutman	Deborah	Inst. Asst./Special Ed II A	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.50	123	B14/6 + 6% stipend
Acevedo	Amanda	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/5 + 6% stipend
Aure	Jessica	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/5 +6% stipend
Belleque	Tonya	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6 + 6% stipend
Capps	Theresa	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6 + 6% stipend
Cleveland	Travis	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/4 +6% stipend

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DuCharme	Krystin	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/4 +6% stipend
Garcia	Jacqueline	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/1 +6% stipend
Guzik-Torres	Melissa	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/4 +6% stipend
Hamelberg	Sarah	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.25	123	B14/6 + 6% stipend
Hamill	James	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/2 +6% stipend
Hussaini	Ayesha	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/4 + 6% stipend

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Iniguez	Noemi	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6 + 6% stipend
Lilly	Euna	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/4 + 6% stipend
Marquez	Carmen	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/1 + 6% stipend
Monterey	Elizabeth	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/5 +6% stipend
Mota	Carlos	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/5 +6% stipend
Quindt	Alyssa	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/4 +6% stipend

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Rainis	Jonathan	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/4 +6% stipend
Rebollar	Lizette	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6 + 6% stipend
Sanchez	Karen	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/3 +6% stipend
Santos	Maria	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6 + 6% stipend
Sem	Rosanne	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/3 + 6% stipend
Wert	Holly	Inst. Asst./Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6 + 6% stipend

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Williams	Rachel	Inst. Asst/Special Ed II B	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/2 + 6% stipend
Foscante-Gwatney	Aimee	Speech and Language Pathology Assistant	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	29	6.00	123	B21/3
Rogers	Susan	Speech and Language Pathology Assistant	Employ Extended School Year NTE 4 hours per day through 7/6/18	6/11/18	25	6.00	123	B21/6
York	Deborah	Inst. Asst./Special Ed I	Employ Extended School Year NTE 6 hours per day through 7/6/18	6/11/18	29	6.00	123	B14/6
Smith	Patricia	Inst. Asst./Special Ed II A	Employ Extended School Year NTE 6 hours per day through 7/6/18	6/11/18	29	6.50	123	B14/6 + 6% stipend
Tran	Delia	Personnel Technician I	Extra summer work NTE 110 hours through 7/13/18	6/11/18	58	8.00	521	B23/6

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Arellano	Roxanne	Clerical Assistant II/BB	Extra summer work NTE 120 hours through 6/29/18	6/11/18	59	8.00	409	B20/5
Lara	Edelicia	Clerical Assistant II/BB	Extra summer work NTE 120 hours through 6/29/18	6/11/18	59	8.00	409	B20/4
Tapia	Vicky	Clerical Assistant II/BB	Extra summer work NTE 120 hours through 6/29/18	6/11/18	59	8.00	409	B20/5
Contreras	Sandra	School Office Manager	Extra summer work NTE 120 hours through 6/29/18	6/11/18	59	8.00	409	B25/6
Illingworth	Shannon	Supervisor of Nutrition Services	Extra summer work NTE 120 hours through 7/23/18	7/2/18	90	8.00	606	M10/1
Garcia	Abraham	Social Service Assistant	Extra summer work NTE 125 hours through 7/27/18	7/2/18	55	6.00	212	B17/4

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Mata	Alma	Social Service Assistant	Extra summer work NTE 125 hours through 7/27/18	7/2/18	55	6.00	212	B17/2
Hernandez	Leticia	Food Production Coordinator Assistant	Extra summer work NTE 16 hours through 6/7/18	6/6/18	90	8.00	606	B26/5
Lu	Angela	Account Clerk I	Extra summer work NTE 16 hours through 6/8/18	6/7/18	90	6.00	606	B20/2
Bhakta	Hina	Computer Technician I	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	4.00	409	B30/1
Ramirez	Jose	Computer Technician I	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	8.00	409	B30/4
Webb	Brooke	Computer Technician I	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	20.00/wk	409	B30/4

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Williamson	Sherrie	Computer Technician I	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	8.00	409	B30/3
Biddle	Ryan	Inst. Asst./Technology	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	30.00/wk	409	B21/4
Chon	Hanna	Inst. Asst./Technology	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	8.00	409	B21/6
Churchwell	Jennifer	Inst. Asst./Technology	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	20.00/wk	409	B21/4
Contreras	Carolina	Inst. Asst./Technology	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	8.00	409	B21/6
Eager	Laura	Inst. Asst./Technology	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	8.00	409	B21/2

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Harris	Heidi	Inst. Asst./Technology	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	20.00/wk	409	B21/6
Koeul	Christina	Inst. Asst./Technology	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	8.00	409	B21/5
Lejano	Maria Lourdes	Inst. Asst./Technology	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	20.00/wk	409	B21/4
Nunn	Joseph	Inst. Asst./Technology	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	20.00/wk	409	B21/1
Rashid	Zehra	Inst. Asst./Technology	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	20.00/wk	409	B21/6
Reese	Mary	Inst. Asst./Technology	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	20.00/wk	409	B21/6

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Weatrowski	Rebecca	Inst. Asst./Technology	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	30.00/wk	409	B21/6
Smith	Laura	Clerical Assistant II	Extra summer work NTE 2 hours per day through 6/1/18	5/1/18	54	3.50	248	B19/6
Knighton	Gena	Inst. Asst./Special Ed I	Extra summer work NTE 20 hours through 7/31/18	6/11/18	23	6.10	304	B14/6
Biddle	Ryan	Inst. Asst./Technology	Extra summer work NTE 224 hours through 8/8/18	7/2/18	59	30.00/wk	409	B21/4
Chon	Hanna	Inst. Asst./Technology	Extra summer work NTE 224 hours through 8/8/18	7/2/18	59	8.00	409	B21/6
Churchwell	Jennifer	Inst. Asst./Technology	Extra summer work NTE 224 hours through 8/8/18	7/2/18	59	20.00/wk	409	B21/4

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Contreras	Carolina	Inst. Asst./Technology	Extra summer work NTE 224 hours through 8/8/18	7/2/18	59	8.00	409	B21/6
Eager	Laura	Inst. Asst./Technology	Extra summer work NTE 224 hours through 8/8/18	7/2/18	59	8.00	409	B21/2
Harris	Heidi	Inst. Asst./Technology	Extra summer work NTE 224 hours through 8/8/18	7/2/18	59	20.00/wk	409	B21/6
Koeul	Christina	Inst. Asst./Technology	Extra summer work NTE 224 hours through 8/8/18	7/2/18	59	8.00	409	B21/5
Lejano	Maria Lourdes	Inst. Asst./Technology	Extra summer work NTE 224 hours through 8/8/18	7/2/18	59	20.00/wk	409	B21/4
Nunn	Joseph	Inst. Asst./Technology	Extra summer work NTE 224 hours through 8/8/18	7/2/18	59	20.00/wk	409	B21/1

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Rashid	Zehra	Inst. Asst./Technology	Extra summer work NTE 224 hours through 8/8/18	7/2/18	59	20.00/wk	409	21/6
Reese	Mary	Inst. Asst./Technology	Extra summer work NTE 224 hours through 8/8/18	7/2/18	59	20.00/wk	409	B21/6
Weatrowski	Rebecca	Inst. Asst./Technology	Extra summer work NTE 224 hours through 8/8/18	7/2/18	59	30.00/wk	409	B21/6
Ramirez	Jose	Computer Technician I	Extra summer work NTE 240 hours through 8/10/18	7/2/18	59	8.00	409	B30/4
Webb	Brooke	Computer Technician I	Extra summer work NTE 240 hours through 8/10/18	7/2/18	59	20.00/wk	409	B30/4
Williamson	Sherrie	Computer Technician I	Extra summer work NTE 240 hours through 8/10/18	7/2/18	59	8.00	409	B30/3

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Lee	Derek	Inst. Asst./Recreation	Extra summer work NTE 25 hours per week through 07/27/2018	6/7/18	60	19.50/wk	855	B11/6
Mendoza	Edith	Inst. Asst./Recreation	Extra summer work NTE 25 hours per week through 07/27/2018	6/7/18	60	19.75/wk	085	B11/6
Montiel	Shaina	Inst. Asst./Recreation	Extra summer work NTE 25 hours per week through 07/27/2018	6/7/18	60	17.50/wk	085	B11/4
Moreno	Erika	Inst. Asst./Recreation	Extra summer work NTE 25 hours per week through 07/27/2018	6/7/18	60	19.50/wk	085	B11/6
Ocampo	Beatriz	Inst. Asst./Recreation	Extra summer work NTE 25 hours per week through 07/27/2018	6/7/18	60	18.00/wk	085	B11/6
Pereyra	Erica	Inst. Asst./Recreation	Extra summer work NTE 25 hours per week through 07/27/2018	6/7/18	60	19.75/wk	085	B11/6

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Pirali	Daniel	Inst. Asst./Recreation	Extra summer work NTE 25 hours per week through 07/27/2018	6/7/18	60	18.00/wk	085	B11/5
Prudencio	Jennifer	Inst. Asst./Recreation	Extra summer work NTE 25 hours per week through 07/27/2018	6/7/18	60	19.50/wk	085	B11/4
Salmones	Devin	Inst. Asst./Recreation	Extra summer work NTE 25 hours per week through 07/27/2018	6/7/18	60	18.00/wk	085	B11/6
Silvas	Amber	Inst. Asst./Recreation	Extra summer work NTE 25 hours per week through 07/27/2018	6/7/18	60	17.50/wk	085	B11/6
Turcios Miranda	Ana	Inst. Asst./Recreation	Extra summer work NTE 25 hours per week through 07/27/2018	6/7/18	60	19.75/wk	085	B11/6
Vazquez	Maricela	Inst. Asst./Recreation	Extra summer work NTE 25 hours per week through 07/27/2018	6/7/18	60	19.75/wk	085	B11/6

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Forte	Evita	Inst. Asst./Recreation	Extra summer work NTE 25 hours through 07/27/2018	6/7/18	60	19.50/wk	085	B11/6
Garcia	Lissett	Inst. Asst./Recreation	Extra summer work NTE 25 hours through 07/27/2018	6/7/18	60	19.75/wk	085	B11/6
Garcia	Sandybelle	Inst. Asst./Recreation	Extra summer work NTE 25 hours through 07/27/2018	6/7/18	60	17.50/wk	085	B11/6
Garcia Salvador	Lourdes	Inst. Asst./Recreation	Extra summer work NTE 25 hours through 07/27/2018	6/7/18	60	18.00/wk	085	B11/6
Hoffa	Jeanne	Inst. Asst./Recreation	Extra summer work NTE 25 hours through 07/27/2018	6/7/18	60	19.75/wk	085	B11/6
Biddle	Ryan	Inst. Asst./Technology	Extra summer work NTE 25 hours through 08/08/2018	6/4/18	55	30.00/wk	302	B21/4

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Chon	Hanna	Inst. Asst./Technology	Extra summer work NTE 25 hours through 08/08/2018	6/4/18	55	8.00	302	B21/6
Churchwell	Jennifer	Inst. Asst./Technology	Extra summer work NTE 25 hours through 08/08/2018	6/4/18	55	20.00/wk	302	B21/4
Contreras	Carolina	Inst. Asst./Technology	Extra summer work NTE 25 hours through 08/08/2018	6/4/18	55	8.00	302	B21/6
Eager	Laura	Inst. Asst./Technology	Extra summer work NTE 25 hours through 08/08/2018	6/4/18	55	8.00	302	B21/2
Harris	Heidi	Inst. Asst./Technology	Extra summer work NTE 25 hours through 08/08/2018	6/4/18	55	20.00/wk	302	B21/6
Koeul	Christina	Inst. Asst./Technology	Extra summer work NTE 25 hours through 08/08/2018	6/4/18	55	8.00	302	B21/5

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Lejano	Maria	Inst. Asst./Technology	Extra summer work NTE 25 hours through 08/08/2018	6/4/18	55	20.00/wk	302	B21/4
Nunn	Joseph	Inst. Asst./Technology	Extra summer work NTE 25 hours through 08/08/2018	6/4/18	55	20.00/wk	302	B21/1
Rashid	Zehra	Inst. Asst./Technology	Extra summer work NTE 25 hours through 08/08/2018	6/4/18	55	20.00/wk	302	B21/6
Reese	Mary	Inst. Asst./Technology	Extra summer work NTE 25 hours through 08/08/2018	6/4/18	55	20.00/wk	302	B21/6
Weatrowski	Rebecca	Inst. Asst./Technology	Extra summer work NTE 25 hours through 08/08/2018	6/4/18	55	30.00/wk	302	B21/6
Lee-Chong	Shawn	Inst. Asst./BB	Extra summer work NTE 30 hours through 7/11/18	7/2/18	51	4.00	510	B14/6

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Bradley	Jennifer	After School Program Site Lead	Extra summer work NTE 35 hours per week through 07/27/2018	6/7/18	60	8.00	085	B18/6
Deemer	Matthew	After School Program Site Lead	Extra summer work NTE 35 hours per week through 07/27/2018	6/7/18	60	8.00	085	B18/6
Gonzalez	Karen	After School Program Site Lead	Extra summer work NTE 35 hours per week through 07/27/2018	6/7/18	60	35.00/wk	085	B18/6
Hernandez Prado	Fabiola	After School Program Site Lead	Extra summer work NTE 35 hours per week through 07/27/2018	6/7/18	60	8.00	085	B18/6
Mendoza	Sandra	After School Program Site Lead	Extra summer work NTE 35 hours per week through 07/27/2018	6/7/18	60	34.00/wk	085	B18/6
Ortega	Danielle	After School Program Site Lead	Extra summer work NTE 35 hours per week through 07/27/2018	6/7/18	60	30.00/wk	085	B18/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 6/18/18
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 7/24/18

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Perera	Himashie	After School Program Site Lead	Extra summer work NTE 35 hours per week through 07/27/2018	6/7/18	60	8.00	085	B18/6
Reeves	Ronan	After School Program Site Lead	Extra summer work NTE 35 hours per week through 07/27/2018	6/7/18	60	34.00/wk	085	B18/3
Tapia	Vicky	Clerical Assistant II/BB	Extra summer work NTE 40 hours through 6/22/2018	6/11/18	55	8.00	115	B20/5
Gonzalez	Eduardo	Food Production Coordinator	Extra summer work NTE 40 hours through 6/29/18	6/25/18	90	8.00	606	B36/6
Garcia	Abraham	Social Service Assistant	Extra summer work NTE 40 hours through 6/29/18	6/4/18	55	6.00	212	B17/4
Mata	Alma	Social Service Assistant	Extra summer work NTE 40 hours through 6/29/18	6/4/18	55	6.00	224	B17/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Illingworth	Shannon	Supervisor of Nutrition Services	Extra summer work NTE 40 hours through 6/29/18	6/25/18	90	8.00	606	M10/1
Lara	George	Technical Support Specialist I	Extra summer work NTE 40 hours through 7/16/18	6/18/18	55	8.00	508	B26/3
Gutierrez	Diana	Clerical Assistant II	Extra summer work NTE 40 hours through 7/25/2018	7/19/18	16	8.00	304	B19/6
Arellano	Jeannette	School Office Manager	Extra summer work NTE 40 hours through 7/25/2018	7/19/18	16	8.00	304	B25/6
Alonzo	Kathy	State Preshool Service Assistant/BB	Extra summer work NTE 40 hours through 7/6/18	6/8/18	60	8.00	310	B18/1
Lopez-Gonzalez	Laura	CELDT Asses. Asst.	Extra summer work NTE 40 hours through 8/10/18	6/4/18	55	8.00	224	B20/6

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Stipe	Catherine	Mental Health Counseling Specialist	Extra summer work NTE 40 hours through 8/8/18	8/2/18	21	8.00	302	B40/1
Ordway	Tracy	Food Service Assistant II	Extra summer work NTE 42 hours through 6/28/18	6/11/18	90	8.00	606	B12/6
Gonzalez	Maria	School Office Manager	Extra summer work NTE 5 hours per day through 06/29/2018	6/11/18	24	8.00	224	B25/6
Sheehan	Colleen	Food Service Assistant I	Extra summer work NTE 54 hours through 7/12/18	6/18/18	90	4.50	606	B08/6
Tan	Chai-Boay	Food Service Assistant I	Extra summer work NTE 72 hours through 7/13/18	6/11/18	90	4.50	606	B08/6
Spindola	Karissa	Clerical Assistant II/BB	Extra summer work NTE 8 hours per day through 07/25/2018	7/23/18	56	8.00	565	B20/1

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Spindola	Karissa	Clerical Assistant II/BB	Extra summer work NTE 8 hours per day through 07/6/18	6/11/18	56	8.00	565	B20/1
Mendoza	Sandra	After School Program Site Lead	Extra summer work NTE 8 hours through 06/07/2018	6/7/18	60	34.00/wk	310	B18/6
Gomez	Linda	Secretary	Extra summer work NTE 80 hours through 6/22/18	6/8/18	54	8.00	255	(SOM) B25/6
Alva	Elizabeth	Social Service Assistant	Extra summer work NTE 80 hours through 8/10/18	7/30/18	51	8.00	510	B17/3
Hernandez	Vicki	Food Service Assistant III	Extra summer work NTE 60 hours through 7/6/18	6/11/18	90	8.00	606	B16/6
Naranjo	Angela	Inst. Asst./Recreation	Extra time NTE 10 hours through 5/4/18	4/30/18	17	19.50/wk	329	B11/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Perez	Alejandro	Custodian II	Hire probationary status	6/4/18	53	8.00	542	B24/1
Serna	Michael	Custodian II	Hire probationary status	6/4/18	53	8.00	542	B24/1
Choi	Diane	Food Service Assistant I	Hire probationary status	5/15/18	90	1.50	606	B08/1
Zuniga	Mayra	Food Service Assistant I	Hire probationary status	5/23/18	90	1.50	606	B08/1
Morones	Cynthia	Health Assistant	Hire probationary status	5/14/18	10	3.75	402	B17/1
Rochlitz	Lorella	Inst. Asst./Recreation	Hire probationary status	8/13/18	60	15.00/wk	100	B11/1

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Garcia	Juan	Inst. Asst./Recreation	Hire probationary status	8/13/18	30	18.75/wk	100	B11/1
Marani	Amber	Inst. Asst./Recreation	Hire probationary status	5/7/18	60	19.50/wk	329	B11/1
Amador	Robert	Inst. Asst./Technology	Hire probationary status	6/4/18	59	4.00	409	B21/1
Alonzo	Kathy	State Preshool Service Assistant/BB	Hire probationary status	6/4/18	60	8.00	310	B18/1
Marshall	Andrew	Transporter	Hire probationary status	5/29/18	50	8.00	531	B20/1
Cota	Ryan	Computer Technician I/Substitute	Hire substitute status	5/21/18	59		409	B30/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Yang	Lydia	Inst. Asst/Special Ed I /Substitute	Hire substitute status	5/7/18	99		121	B11/1
Employee ID	5861		Leave: FMLA from 6/1/18 through 7/30/18	6/1/18				
Employee ID	3474		Leave: FMLA intermittent leave from 5/30/18 through 6/30/18	5/30/18				
Employee ID	72		Leave: Paid Administrative Leave from 5/21/18 through 9/30/18	5/21/18				
Employee ID	5138		Leave: PDL from 5/11/18 through 6/1/18	5/11/18				
Employee ID	5154		Leave: PDL/FMLA from 6/11/18 through 7/23/18	6/11/18				

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee ID	4324		Leave: Unpaid Leave of Absence from 5/24/18 through 6/1/18	5/24/18				
Employee ID	1409		Leave:FMLA from 6/4/18 through 6/8/18	6/4/18				
Marani	Amber	Inst. Asst./Recreation	Probationary resignation	5/16/18	60	19.50/wk	329	B11/1
Smith	Ethan	Inst. Asst./Recreation	Probationary resignation	6/1/18	24	19.75/wk	329	B11/1
Caraway	Savannah	Inst. Asst./Recreation	Probationary resignation	5/31/08	16	12.00/wk	302	B11/1
McVay	Zackery	Inst. Asst./Recreation	Probationary resignation	6/1/18	28	18.75/wk	100	B11/1

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Brito	Monique	Inst. Asst/Regular	Probationary resignation	6/1/08	25	15.00/wk	302	B11/1
Gonzalez	Jose	Personnel Technician I	Probationary resignation	5/18/18	58	8.00	522	B23/1
Faizaket	Sarah	Inst. Asst./Regular	Resignation	6/1/08	13	15.00/wk	302/304	B11/2
Rivera	Steffany	Inst. Asst./Regular	Resignation	6/1/18	25	18.75/wk	302	B11/2
Yu	Annie	Inst. Asst./Regular	Resignation	6/1/18	13	15.00/wk	100	B11/2
Dobies	Rosa	Inst. Asst./Regular	Resignation	6/1/08	11	18.75/wk	302/100	B11/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Nguyen	Ann	Inst. Asst./Regular	Resignation	6/1/18	28	15.00/wk	383	B11/3
Yoon	Grace	Inst. Asst./Regular	Resignation	6/1/18	30	18.75/wk	304	B11/2
Cauley	Theresa	Inst. Asst./Special Ed II B	Resignation	6/1/08	17	30.00/wk	242	B14/6
Garcia	Morgan	Inst. Asst./Recreation	Resignation - hire substitute status	6/1/18	21	18.75/wk	212/302	B11/3
Lira	Ofelia	Inst. Asst./Recreation	Resignation - hire substitute status	5/31/18	24	15.50/wk	100	B11/2
Sheffer	Lisa	Health Assistant/Substitute	Separation	3/23/18	99			B17/1

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Nakamura	Robyn	Inst. Asst./Regular/Substitute	Separation	6/1/18	99			B11/1
Angulo	Raylene	Registered Associate: Marriage/Family Therapist	Separation	6/1/08	13	24.00/wk	100	\$18.00/hr
Fino	Adrienne	Registered Associate: Marriage/Family Therapist	Separation	6/1/08	22	24.00/wk	504/121	\$18.00/hr
Luper	Linzee Rae	Registered Associate: Marriage/Family Therapist	Separation	5/29/18	12	24.00/wk	504/121	\$18.00/hr
Vartanyan	Jessica	Registered Associate: Marriage/Family Therapist	Separation	6/1/18	28	24.00/wk	212	\$18.00/hr
Davis	Daniella	Registered Associate: Professional Clinical Counselor	Separation	6/1/08	24	24.00/wk	302	\$18.00/hr

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Arce	Sonia	Food Service Assistant I	Service retirement	6/4/08	90	15.00/wk	606	B08/6
Kingston	Karen	Bus Driver	Service retirement - hire substitute status	6/2/18	56	28.30/wk	565	B21/6
Morales	Marith	Bus Driver	Step increase	6/1/18	56	25.00/wk	565	B21/3
Webb	Brooke	Computer Technician I	Step increase	6/1/18	59	20.00/wk	212/606	B30/4
Becerra	Pedro	Computer Technician II	Step increase	6/1/18	59	8.00	409	B32/4
Chapman	Eric	Custodian II	Step increase	6/1/18	30	8.00	542	B24/6

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Romo	Claribel	Inst. Asst./Recreation	Step increase	6/1/18	60	19.50/wk	085	B11/4
Cruz	Michelle	Inst. Asst./Recreation	Step increase	6/1/18	60	19.75/wk	329	B11/2
Deyo	Tricia	Inst. Asst./Recreation	Step increase	6/1/18	60	19.50/wk	329	B11/4
Hernandez	Aleah	Inst. Asst./Recreation	Step increase	6/1/18	20	15.00/wk	383	B11/2
Sahagun	Maria	Inst. Asst./Recreation	Step increase	6/1/18	60	19.75/wk	329	B11/5
Serna	Raquel	Inst. Asst./Recreation	Step increase	6/1/18	60	18.00/wk	329	B11/2

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Hahm	Sam	Inst. Asst./Special Ed I	Step increase	6/1/18	20	3.00	130	B14/2
McKoy	Deyana	Inst. Asst./Special Ed I	Step increase	6/1/18	20	6.00	122	B14/2
Chavez	Kristina	Inst. Asst./Special Ed II B	Step increase	6/1/18	12	6.00	121	B14/6 + 6% stipend
DuCharme	Krystin	Inst. Asst./Special Ed II B	Step increase	6/1/18	13	6.00	504/122	B14/4 +6% stipend
Manzano Garcia	Ludwin	Maint. Worker	Step increase	6/1/18	53	8.00	533	B25/4
Perez	Melissa	Supervisor, Child Development Sevices	Stipend Boost Cafe in the amount of \$650	6/4/18	60	8.00	329	M09/3

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Fonseca	Juan	Social Service Assistant	Stipend Softball Coach in the amount \$150 through 4/18/18	4/4/18	20	8.00	304	B17/6
Solis	Katherine	Inst. Asst./Regular	Temporary additional hours NTE 100 hours through 6/1/18	3/9/18	12	3.00	212	B11/2
Garcia	Armando	Computer Technician II	Temporary additional hours NTE 16 hours through 5/31/2018	4/19/18	90	8.00	606	B32/6
Webb	Brooke	Computer Technician I	Temporary additional hours NTE 16 hours through 5/31/2018	4/19/18	90	20.00/wk	606	B30/4
Oseguera	Jonathan	Inst. Asst./Special Ed I	Temporary additional hours NTE 2.5 hours day through 06/01/2018	5/16/18	21	3.50	122	B14/2
Stenos	Evangelina	Food Service Assistant I	Temporary additional hours NTE 3.5 hours/day through 3/21/18	1/8/18	90	2.50	606	B08/5

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Martinez	Rosalia	Site Lead Supervisor	Working out of classification from After School Program Site Lead through 7/27/18	7/9/18	60	8.00	085	M03/1

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

PREPARED BY: Wes Kriesel, Director, Innovation & Instructional Support

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CLASSCRAFT STUDIOS, INC. FOR THE 2018/2019 SCHOOL YEAR**

Background: Classcraft Studios, Inc. is a gamified learning, personalized learning platform or software whereby students consume online instructional content in personalized, gamified pathways.

Rationale: Classcraft Studios, Inc. provides a more robust personalized, gamified learning experience for students than we currently have available. Both their technology and expertise in this area help us realize our goal of personalizing learning experiences for students. Classcraft also embeds in the game behaviour management tools for student collaboration and agency. The rationale is to increase opportunities for teachers to focus on teaching and facilitating learning instead of simply giving directions and managing student behaviour.

Funding: Total cost is not to exceed \$16,660 and will be paid from the Innovation and Instructional Support budget 409.

Recommendation: Approve agreement between Fullerton School District and Classcraft Studios, Inc. for the 2018/2019 school year.

JM:WK:kv
Attachment



Legal Name of Organization: Fullerton Elementary School District

Street Address: 1401 W. Valencia Dr.

City: Fullerton State: California Zip Code: 92833-3938

Name of Purchaser: Wes Kriesel Position: Director of Innovation

Email: wes_kriesel@myfsd.org

Phone Number: 858-876-5433 # of Schools in the Organization: 20

Attach a listing of school names and addresses as Appendix A.

Contract Start Date: July 25, 2018 Contract End Date: June 30 2019 P.O. #: _____

DESCRIPTION	TOTALS
# of Students <u>1000</u> x \$ _____	\$ <u>5,160.00</u>
Professional Development <u>4 Full days, 10 Virtual Sessions</u>	\$ <u>11,500.00</u>
Other: _____	\$ _____
<u>*For PD, travel expenses will be billed to district.</u>	\$ _____
Sub-total	\$ <u>16,600.00</u>
Taxes Tax Rate: _____	\$ <u>0</u>
TOTAL CONTRACT PRICE	\$ <u>16,660.00</u>

Webinar Date: N/A Survey Results Presentation Date: N/A

Partnership Manager Name: James Shetler Direct Phone: 844-331-0044

Invoice Date: July 25th, 2018

Both parties hereby agree that this License Agreement shall cover the number or schools listed above and in Appendix A. Both parties agree to the contract price and term indicated above.
Both parties agree to the terms and conditions attached to this page.

Licensee
Signature: _____
Name: _____
Title: _____
Date: _____

Classcraft Studios Inc.
Signature: _____
Name: _____
Title: _____
Date: _____



This License Agreement is a legal agreement between the above school or school district ("**Licensee**") together with Classcraft Studios Inc. ("**Licensor**"), having its head office at Suite 220, 165 Wellington Street North, Sherbrooke, Québec, J1H 5B9, Canada.

1. Licensor is publisher of a software package entitled Classcraft, accessed on-line and via mobile app, that provides motivational and educational tools for schools, and Licensee is a school or school district which desires to use the Licensed Software in their classrooms. The Licensed Software is available at www.classcraft.com, game.classcraft.com and via other outlets such as iTunes and Google Play. For the purposes of this agreement the term "**Licensed Software**" shall include, without limitation, the website and domain name, all other websites and domain names affiliated with Classcraft for which the licensee is granted access, and any other linked pages, features, or content provided from time to time by the Licensor;
2. Licensor agrees to provide access to the Premium features for teachers who work for the Licensee for use only in the schools directly managed by the Licensee, and Licensee agrees to grant access only to those teachers ("**Participating Teachers**"). For the purposes of this agreement, "**Premium**" features shall be those features offered under a Schools and Districts license on the Licensor's pricing page located at www.classcraft.com/districts, subject to change from time to time at the sole discretion of the Licensor.
3. The Licensed Software is also used by students in classes taught by the Participating Teachers ("**Participating Students**"), and the Licensor will provide these students access to the Licensed Software. The Licensee acknowledges that some or all of the students will be below the age of majority, and that parental permission may be required by local, state and, national governments in order for the students to interact with the Licensed Software. The Licensee undertakes to obtain this parental permission should it be required by any governmental authority, and to keep this permission on file for a period of 3 years following the termination of this agreement.
4. The Licensed Software may also be used by parents or guardians of the students and the Licensee agrees that their teachers may choose to include parents in the use of the Licensed Software ("**Participating Parents**").
5. The Licensee agrees that the Licensor has the right at its sole discretion to make modifications to the Licensed Software, including, but not limited to, adding new features, modifying existing features, modifying the look and feel of the product, software fixes, and security updates.
6. The Licensee agrees that all materials displayed or otherwise part of the Licensed Software, including but not limited to text, graphics, articles, photographs, images, videos, animations, illustrations, music, sound effects, along with all additional material provided via the Licensed Software or the websites www.classcraft.com or game.classcraft.com (collectively termed "Content") shall remain the exclusive property of the Licensor. Licensor grants the Licensee use of the Content within the facilities covered by this agreement for educational purposes only. This license specifically excludes the use of the Content for the purposes of creating merchandise of any nature for sale to third parties, including teachers, students, parents, or others.
7. Licensee understands that in order to access the Licensed Software, Participating Teachers, Participating Students and Participating Parents will have to individually agree to the following documents, as applicable, which are located online as indicated below. Licensee agrees that these agreements may be modified by the Licensor provided advance written notice is given to the relevant party or parties:
 - Teacher License Agreement - <http://www.classcraft.com/teacher-license-agreement>
 - Student Terms of Service - <http://www.classcraft.com/student-terms-of-service>
 - Parent Terms of Service - <http://www.classcraft.com/parent-license-agreement>
 - Privacy Policy - <http://www.classcraft.com/privacy-policy>

8. Licensee acknowledges that its Participating Teachers will be agreeing to monitor all items posted by other users in the forums, messaging systems, and content management system ("**Items Posted**") and to ensure that Items Posted meet the following guidelines:
 - Items Posted must not include any communication or solicitation designed or intended to obtain password, account, or private information from any user of the Services.
 - Items Posted must not include any illegal material, including any material that may be considered threatening or obscene.
 - Items Posted must not include any software or software code that may be executed from within the Services.
9. Furthermore, Licensee agrees to monitor their Participating Teachers and to take action to prevent or correct any situation which may contravene these guidelines. Licensee agrees that the Teacher License Agreement shall form a part of this agreement and that Licensee shall be bound by the same. Should there be any ambiguity between the Teacher License Agreement and this agreement, this agreement shall take precedence.
10. Terms of payment on all amounts due under this contract are net 30 days from invoice date. Should any amount be outstanding past that date, the Licensor reserves the right to cancel Premium services to all users covered under this agreement, until such time that the outstanding amounts are paid in full.
11. The Licensor may cancel this agreement on a unilateral basis with 15 days written notice for the following reasons:
 - Licensee has authorized teachers outside their school or school district to use the access codes provided under this agreement, or
 - Licensor has advised Licensee of an inappropriate use of the Licensed Software as outlined in this agreement or in the Teacher License Agreement, and the Licensee has failed to remedy the situation to the satisfaction of the Licensor within a period of 15 days following receipt of such advice.Should the agreement be terminated under this paragraph, the Licensor shall have no obligation to refund any part of the fees paid under this agreement.
12. In the event of termination of this agreement, Licensor shall not be held liable for any damages in excess of the fee Licensor has paid to use the Licensed Software.
13. All provisions of this Agreement which, by their nature, should survive termination, shall survive termination, including, without limitation, ownership provisions, warranty disclaimers, and limitations of liability.
14. Licensee acknowledges that this agreement covers regular service and support as generally provided to all users of the Licensed Software and that, should the Licensee require service and support in excess to that provided to other users, these additional services will be charged at an additional cost to be negotiated at that time.
15. Licensor shall not be liable for any failure to perform its obligations hereunder where such failure results from any cause beyond Licensor's reasonable control, including, without limitation, mechanical, electronic or communications failure or degradation (including "line-noise" interference).
16. If a provision of this Agreement is held invalid or unenforceable, any other provision contained herein shall be separately valid and enforceable to the fullest extent permitted by law.
17. No negligence or waiver by either party to exercise a right shall be deemed to be or construed as a waiver by either party of its rights.
18. Licensee shall not assign, transfer, or sublicense this Agreement except with Licensor's prior written consent.



19. Licensor may assign, transfer, or delegate this Agreement and Licensor's rights and obligations without Licensee's consent.
20. Both parties agree that this Agreement is the complete and exclusive statement of the mutual understanding of the parties and supersedes and cancels all previous written and oral agreements, communications and other understandings relating to the subject matter of this Agreement, and that all modifications must be in a writing signed by both parties, except as otherwise provided herein.
21. No agency, partnership, joint venture, or employment is created as a result of this Agreement, and the Licensee does not have any authority of any kind to bind Licensor in any respect whatsoever.
22. It is agreed that the services shall be provided from Canada and that this Agreement shall be construed in accordance with and governed by the laws of the Province of Quebec and the laws of Canada applicable herein, without regard to conflict of law rules which would cause the laws of any other jurisdiction to apply. Any and all disputes, claims, and questions regarding the interpretation, performance and enforceability of this Agreement, and the rights and remedies of the parties hereunder, and any action or judicial proceeding related thereto shall be initiated and prosecuted exclusively in the Province of Quebec. The parties agree to submit and hereby irrevocably attorn to the exclusive jurisdiction of such court.
23. The signatories of this agreement hereby attest that they are authorized to sign on behalf of their party.

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

PREPARED BY: Sam Ricchio, Assistant Director, Innovation & Instructional Support

SUBJECT: **APPROVE/RATIFY ONE YEAR CONTRACT WITH SPECTRUM TO PROVIDE A SIP TRUNK OVER EXISTING FIBER OPTIC CIRCUIT TO THE FULLERTON SCHOOL DISTRICT OFFICE, EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019 FOR SUPPORT OF IP PHONE SYSTEM**

Background: Fullerton School District (FSD) contracts with AT&T for phone services to the District Office and all school sites. These services are provided over analogue phone lines that were installed when the schools were built and are becoming more expensive to maintain.

Rationale: District Office needs to modernize its 20 year old phone system for a more reliability. Also, moving to a VoIP System will reduce our monthly operating costs.

Funding: The estimated annual cost would be \$15,802 and would be paid from the Unrestricted General Fund.

Recommendation: Approve/ratify one year contract with Spectrum to provide a SIP trunk over existing fiber optic circuit to the Fullerton School District Office, effective July 1, 2018 through June 30, 2019 for support of IP phone system.

JM:SR:kv
Attachment



SPECTRUM ENTERPRISE SERVICE AGREEMENT

The customer identified below ("Customer") hereby acknowledges and agrees to the Commercial Terms of Service available at <https://enterprise.spectrum.com/> ("Terms of Service"), which are incorporated herein by this reference, with respect to any service order(s) placed by Customer and accepted by Spectrum hereafter (each, a "Service Order"), which together with this agreement constitute the "Service Agreement" by and between the Customer and Charter Communications Operating, LLC on behalf of those operating subsidiaries providing the service(s) hereunder ("Spectrum").

Spectrum Contact Information	
Spectrum Enterprise 12405 Powerscourt Drive St. Louis, MO 63131	Contact: Telephone: Email:

Customer Information				
Customer Name (Exact Legal Name):			Main Tel. No.:	
Billing Address:	Suite:	City:	State:	Zip Code:
Billing Contact Name:	Tel.No.:		E-mail:	
Authorized Contact Name:	Tel.No.:		E-mail:	

BY EXECUTING THIS SERVICE AGREEMENT BELOW, CUSTOMER ACKNOWLEDGES THAT: (1) CUSTOMER ACCEPTS AND AGREES TO BE BOUND BY THE TERMS OF SERVICE, INCLUDING THE ARBITRATION SECTION THEREOF, WHICH PROVIDES THAT THE PARTIES DESIRE TO RESOLVE ANY CONTROVERSY OR CLAIM ARISING OUT OF OR RELATING TO THE SERVICE AGREEMENT THROUGH ARBITRATION; AND (2) BY AGREEING TO ARBITRATION, CUSTOMER IS GIVING UP VARIOUS RIGHTS, INCLUDING THE RIGHT TO TRIAL BY JURY.

Customer: _____

By: _____

Name (printed): _____

Title: _____

Date: _____



Customer Service Order

THIS SERVICE ORDER (“Service Order”), is executed and effective upon the date of the signature set forth in the signature block below (“Effective Date”) and is by and between Charter Communications Operating, LLC on behalf of those operating subsidiaries providing the Service(s) hereunder (“Spectrum”) and Customer (as shown below) and is governed by and subject to the Spectrum Enterprise Commercial Terms of Service posted to the Spectrum Enterprise website, <https://enterprise.spectrum.com/> (or successor url) or, if applicable, an existing services agreement mutually executed by the parties (each, as appropriate, a “Service Agreement”). Except as specifically modified herein, all other terms and conditions of the Service Agreement shall remain unamended and in full force and effect.

Account Executive: Daniel Ogara
 Phone: ext:
 Cell Phone: +1 5624194325
 Fax:
 Email: daniel.ogara@charter.com

Order # 9608547

Customer Information: Customer Code		
Business Name	Fullerton School District	Customer Type:
Federal Tax ID	Tax Exempt Status	Tax Exempt Certificate #
****1405		
Billing Address		
Attention To:		Account Number
1401 W VALENCIA DR FULLERTON CA 92833		
Billing Contact	Billing Contact Phone	Billing Contact Email Address
Sam Ricchio	(714) 447-7478	sam_ricchio@fsd.k12.ca.us
Authorized Contact	Authorized Contact Phone	Authorized Contact Email Address
Robert Pletka	(714) 447-7470	bob_pletka@fsd.k12.ca.us
Technical Contact	Technical Contact Phone	Technical Contact Email Address

Trunk Service Order Information For 1401 W Valencia Dr Fullerton CA 92833					
Current LEC	Current IXC	LEC BTN(S)	E-911 Location 1	E-911 Location 2	E-911 Location 3

New and Revised Services and Monthly Charges At 1401 W Valencia Dr , Fullerton CA 92833				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
20,000 Minutes	1	\$0.00	\$0.00	12 Months
DID Block 100 Numbers	4	\$0.00	\$0.00	12 Months
Directory Listing	1	\$0.00	\$0.00	12 Months
Enterprise Trunking	96	\$13.50	\$1,296.00	12 Months
*Total			\$1,296.00	
*Prices do not include taxes and fees.				

One Time fees At 1401 W Valencia Dr , Fullerton CA 92833			
Description	Quantity	Sales Price	Total
SIP Install	1	\$250.00	\$250.00
Total			\$250.00
*Prices do not include taxes and fees.			

Special Terms

Electronic Signature Disclosure

By signing and accepting below you are acknowledging that you have read and agree to the terms and conditions outlined in this document.

Authorized Signature for Customer

Robert Pletka, Ed.D., Superintendent

Printed Name and Title

July 24, 2018

Date Signed

CONSENT ITEM

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support
PREPARED BY: Sam Ricchio, Assistant Director, Innovation & Instructional Support
SUBJECT: **APPROVE CONTRACT TO STATE OF CALIFORNIA DEPARTMENT OF GENERAL SERVICES NO. AR233: DATA COMMUNICATIONS PRODUCTS AND SERVICES**

Background: The Western States Contracting Alliance (WSCA-NASPO) Master Price Agreement No. AR233 to Cisco Systems, Inc and The State of California Participating Addendum No. 7-14-70-04 allows for the procurement of Data Communications Products and Services and is available to all public agencies. Staff has determined that it is in the best interest of the District to utilize this contract when needed for the purchase of Data Communication Products and Services from Cisco Systems Inc., authorized participating vendor. This contract is through May 31, 2019.

Rationale: Per the provisions of Public Contracts Code §20118 the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the Board has determined it to be in the best interest of the District. Approval of this request will allow the District to utilize a cost-effective means of purchasing computer equipment resources as required throughout the district. It is recommend that the Board of Education approve procurement of Data Communications Products and Services using the Western States Contracting Alliance agreement for the purchase of electronic equipment as needed throughout the District from Cisco System Inc.

Funding: Purchasing and payment will be funded from various programs and site budgets as appropriate.

Recommendation: Approve a contract to State of California Department of General Services No. AR233: Data Communications products and services.

JM:SR:kv
Attachment

STATE OF CALIFORNIA
PARTICIPATING ADDENDUM NO. 7-14-70-04

Data Communications Products and Services
Utah WSCA-NASPO Master Price Agreement No. AR233
Cisco Systems, Inc.

This Participating Addendum Number 7-14-70-04 is entered into between the State of California, Department of General Services (hereafter referred to as "State" or "DGS") and Cisco Systems, Inc. (hereafter referred to as "Contractor") under the lead State of Utah WSCA-NASPO Cooperative Purchasing Organization (WSCA-NASPO) Master Price Agreement Number AR233.

1. Scope

- A. This Participating Addendum covers the purchase of Data Communications Products and Services under the Utah WSCA-NASPO Master Price Agreement Number AR233. The WSCA-NASPO Master Price Agreement is hereby incorporated by reference and shall apply to the purchase of goods and services made under this Participating Addendum.
- B. This Participating Addendum is available for use by all State Departments and California political subdivisions/local governments. A political subdivision/local government is defined as any city, county, city and county, district, or other local governmental body or corporation, including the California State Universities (CSU) and University of California (UC) systems, K-12 schools and community colleges empowered to expend public funds.
- C. Each political subdivision/local government is to make its own determination whether this Participating Addendum and the WSCA-NASPO Master Price Agreement are consistent with its procurement policies and regulations.

2. Term

- A. The term of this Participating Addendum shall begin upon signature approval by the State and will end May 31, 2019, or upon termination by the State, whichever occurs first.
- B. Lead State amendments to extend the Master Price Agreement term date are not automatically incorporated into this Participating Addendum. Extension(s) to the term of this Participating Addendum will be through a written amendment upon mutual agreement between the State and the Contractor.

3. Mandatory Statewide Contracts

Product and service categories that are available on mandatory California statewide contracts for information technology (IT) hardware cannot be purchased from this Participating Addendum by State Departments without an exemption. State Departments are responsible for obtaining an exemption from DGS prior to issuing a purchase order.

This restriction is not applicable to political subdivisions/local governments.

4. Terms and Conditions

Terms and conditions listed below are hereby incorporated by reference and made a part of this Participating Addendum as if attached herein and shall apply to the purchase of goods or services made under this Participating Addendum. These include:

- A. Exhibit A: General Provisions – Information Technology, GSPD401IT, effective 11/27/2013, as modified per attached Exhibit A, and on an order by order basis in a Statement of Work for those sections approved by DGS.
- B. Exhibit B: American Recovery and Reinvestment Act (ARRA) Supplemental Terms and Conditions, revised 08/10/09. The supplemental terms and conditions for contracts using ARRA funds apply to the ordering agency. If or when Contractor, as a vendor, is notified by ordering agency that a specific purchase or purchases are being made with ARRA funds, Contractor agrees to comply with the data element and reporting requirements that are legally required of providers of goods and related services. Contractor as it relates to purchases under this Participating Addendum is not a subcontractor or sub grantee, but simply a provider of goods and related services.

5. Order of Precedence

In the event of any inconsistency between the articles, attachments, or provisions which constitute this agreement, the following descending order of precedence shall apply:

- A. California Participating Addendum Number 7-14-70-04 (including Exhibits A and B).
- B. Utah WSCA-NASPO Master Price Agreement Number AR233

6. Available Products and Services

This Participating Addendum includes the following product and service categories:

- A. 5.2.1 – Data Center Application Services
- B. 5.2.2 – Networking Software
- C. 5.2.3 – Network Optimization and Acceleration
- D. 5.2.4 – Optical Networking
- E. 5.2.5 - Routers
- F. 5.2.6 - Security
- G. 5.2.7 – Storage Networking
- H. 5.2.8 – Switches
- I. 5.2.9 – Wireless
- J. 5.3.0 – Unified Communications*

* Non-exempt State Agencies are mandated by policy to utilize the CALNET 3 Statewide Contract(s) to obtain "Required" telecommunications and network services unless otherwise authorized by the Department of Technology.

7. Disallowed Products and Services

A. Cloud Computing

Cloud computing elements are not allowed under this Participating Addendum. However if State of California terms and conditions are developed for Software as a Service, Infrastructure as a Service, or Platform as a Service, the State reserves the right to amend this Participating Addendum to include such provisions and related goods and services.

B. These restrictions do not apply to political subdivisions/local governments.

8. Price List

A. Contractor shall submit a Product and Service Schedule (PSS) identifying all products and services offered under this Participating Addendum for the State's approval.

B. The PSS shall include the following:

- 1) Manufacturer Part Number or Item Number
- 2) List Price
- 3) Minimum Discount off List Price
- 4) Contract Price

C. Contractor shall maintain a website dedicated to this Participating Addendum which contains the State-approved PSS.

D. Contractor shall submit a written notice of price increases/decreases and a revised PSS for the State's approval prior to updating the Contractor's dedicated website for this Participating Addendum.

E. State-approved PSS will be posted on the State's eProcurement website.

9. Equipment Additions/Deletions

A. Contractor may add or delete equipment introduced or removed from the market by the manufacturer under the following conditions:

- 1) Equipment is within existing awarded categories under the WSCA-NASPO Master Price Agreement;
- 2) Contractor has obtained prior approval from the Utah WSCA-NASPO Contract Administrator; and
- 3) Contractor receives written approval from the California State Contract Administrator.

B. Contractor shall submit a written notice of equipment additions/deletions and a revised PSS for the State's approval prior to updating the Contractor's dedicated website for this Participating Addendum.

C. Contractor shall not add new categories or groups of equipment or services under this Participating Addendum that were not originally included in the WSCA-NASPO Master Price Agreement.

10. Servicing Subcontractors

- A. Nothing contained in this Agreement or otherwise, shall create any contractual relation between the State and any subcontractors, and no subcontract shall relieve Contractor of its responsibilities and obligations hereunder. Contractor agrees to be fully responsible to the State for the acts and omissions of its subcontractors and of persons either directly or indirectly employed by the Contractor. Contractor's obligation to pay its subcontractors is an independent obligation from the State's obligation to make payments to the Contractor.
- B. As the prime contractor, contractor is responsible for reports and fees required by the terms and conditions of the WSCA/NASPO Master Price Agreement and State Participating Addendum.
- C. Subject to the approval of the State, subcontractors may be added on a quarterly basis during the term of the contract. Contractors shall notify the State of any deleted subcontractors or changes to current subcontractors contact information at any time during the contract term.
- D. Contractor shall submit a subcontractor list identifying the company name, address, contact name, phone number and email of authorized subcontractors to the State's Contract Administrator for the State's approval prior to updating its California specific contract website.
- E. State-approved Servicing Subcontractor will be posted on the State's eProcurement website.

11. Ordering Agency Responsibilities

- A. State department and political subdivision/local government use of this Participating Addendum is optional.
- B. A User Instructions guide will be prepared and administered by the State Contract Administrator.
- C. Ordering agencies must follow the Contractor Selection and Request for Offer (RFO) process outlined within the User Instructions guide prior to executing orders against this Participating Addendum.

12. Contractor Responsibilities

Contractor must respond to the ordering agency's RFO to be eligible to receive a Purchase Order under this Participating Addendum.

13. Invoicing

The State Participating Addendum Number and Ordering Agency Purchase Order Number shall appear on each purchase order and invoice for all purchases placed under this Participating Addendum.

14. Usage Reporting

- A. Contractor shall submit usage reports on a monthly basis to the State Contract Administrator for all California entity purchases using the report template attached hereto as Attachment A.
- B. The report is due even when there is no activity.
- C. The report shall be an Excel spreadsheet transmitted electronically to the DGS mailbox at PDWSCA@dgs.ca.gov.
- D. Any report that does not follow the required format or that excludes information will be deemed incomplete. Contractor will be responsible for submitting corrected reports within five business days of the date of written notification from the State.
- E. Tax must not be included in the report, even if it is on the purchase order.
- F. Reports are due each month as follows:

Reporting Period and Due Date			
Jan -- Due Feb 15		May -- Due Jun 15	Sep -- Due Oct 15
Feb -- Due Mar 15		Jun -- Due Jul 15	Oct -- Due Nov 15
Mar -- Due Apr 15		Jul -- Due Aug 15	Nov -- Due Dec 15
Apr -- Due May 15		Aug -- Due Sep 15	Dec -- Due Jan 15

- G. Failure to meet reporting requirements and submit the reports on a timely basis shall constitute grounds for suspension of this contract.
- H. Amendments for term extensions may be approved only if all due reports have been submitted to the State.

15. Administrative Fee

- A. Contractor shall submit a check, payable to the State of California, remitted to the WSCA Payment Processing Unit for the calculated amount equal to one percent (0.01) of the sales for the quarterly period.
- B. Contractor must include the Participating Addendum Number on the check. Those checks submitted to the State without the Participating Addendum Number will be returned to Contractor for additional identifying information.
- C. Administrative fee checks shall be submitted to:

State of California
Department of General Services, Procurement Division
Attention: WSCA Payment Processing
707 3rd Street, 2nd Floor, MS 2-202
West Sacramento, CA 95605

- D. The administrative fee shall not be included as an adjustment to Contractor's WSCA-NASPO Master Price Agreement pricing.
- E. The administrative fee shall not be invoiced or charged to the ordering agency.
- F. Payment of the administrative fee is due irrespective of payment status on orders or service contracts from a purchasing entity.
- G. Administrative fee checks are due for each quarter as follows:

Reporting Period	Due Date
JUL 1 to SEP 30	OCT 31
OCT 1 to DEC 31	JAN 31
JAN 1 to MAR 31	APR 30
APR 1 to JUN 30	JUL 31

- H. Failure to meet administrative fee requirements and submit fees on a timely basis shall constitute grounds for suspension of this contract.

16. Contract Management

- A. The primary Contractor Contract Manager for this Participating Addendum shall be as follows:

Contractor: Cisco Systems, Inc.
Name: Mimi Farr
Phone: (408) 527-2627
E-Mail: mimnguye@cisco.com

Address: 170 West Tasman Drive
San Jose, CA 95134

- B. Should Contractor Contract Manager information change, the Contractor will provide written notice with the updated information to the State Contract Administrator no later than ten business days after the change.

- C. The State Contract Administrator for this Participating Addendum shall be as follows:

Name: Bonnie Bahnsen
Phone: (916) 375-4383
Fax: (916) 375-4663
E-Mail: Bonnie.Bahnsen@dgs.ca.gov
Address: State of California
Department of General Services
Procurement Division
707 Third Street, 2nd Floor, MS 2-202
West Sacramento, CA 95605

- D. Should State Contract Administrator information change, the State will provide written notice with the updated information to the Contractor Contract Manager no later than ten business days after the change.

17. Termination of Agreement

The State may terminate this Participating Addendum at any time upon 30 days prior written notice to the Contractor. Upon termination or other expiration of this Participating Addendum, each party will assist the other party in orderly termination of the Participating Addendum and the transfer of all assets, tangible and intangible, as may facilitate the orderly, nondisrupted business continuation of each party. This provision shall not relieve the Contractor of the obligation to perform under any purchase order or other similar ordering document executed prior to the termination becoming effective.

18. Amendment

No amendment or variation of the terms of this Participating Addendum shall be valid unless made in writing, signed by the parties and approved as required. No oral understanding or agreement not incorporated in the Participating Addendum is binding on any of the parties.

19. Agreement

- A. This Participating Addendum and the Master Price Agreement together with its exhibits and/or amendments, set forth the entire agreement between the parties with respect to the subject matter of all previous communications, representations or agreements, whether oral or written, with respect to the subject matter hereof. Terms and conditions inconsistent with, contrary or in addition to the terms and conditions of this Participating Addendum and the Master Price Agreement, together with its exhibits and/or amendments, shall not be added to or incorporated into this Participating Addendum or the Master Price Agreement and its exhibits and/or amendments, by any subsequent purchase order or otherwise, and any such attempts to add or incorporate such terms and conditions are hereby rejected. The terms and conditions of this Participating Addendum and the Master Price Agreement and its exhibits and/or amendments shall prevail and govern in the case of any such inconsistent or additional terms.

B. By signing below Contractor agrees to offer the same products/and or services as on the Utah WSCA-NASPO Master Price Agreement Number AR233, at prices equal to or lower than the prices on that contract.

C. IN WITNESS WHEREOF, the parties have executed this Participating Addendum as of the date of execution by both parties below.

STATE OF CALIFORNIA

By: JCW for JB
Name: Jim Butler
Title: Deputy Director
Date: 9/23/14

Cisco Systems, Inc.

By: [Signature]
Name: Phil Lozano
Title: Director, Finance
Date: SEP 17 2014

APPROVED BY LEGAL

GENERAL PROVISIONS – INFORMATION TECHNOLOGY

1. **DEFINITIONS:** Unless otherwise specified in the Statement of Work, the following terms shall be given the meaning shown, unless context requires otherwise.
- a) **"Acceptance Tests"** means those tests performed during the Performance Period which are intended to determine compliance of Equipment and Software with the specifications and all other Attachments incorporated herein by reference and to determine the reliability of the Equipment.
 - b) **"Application Program"** means a computer program which is intended to be executed for the purpose of performing useful work for the user of the information being processed. Application programs are developed or otherwise acquired by the user of the Hardware/Software system, but they may be supplied by the Contractor.
 - c) **"Attachment"** means a mechanical, electrical, or electronic interconnection to the Contractor-supplied Machine or System of Equipment, manufactured by other than the original Equipment manufacturer that is not connected by the Contractor.
 - d) **"Business entity"** means any individual, business, partnership, joint venture, corporation, S-corporation, limited liability company, sole proprietorship, joint stock company, consortium, or other private legal entity recognized by statute.
 - e) **"Buyer"** means the State's authorized contracting official.
 - f) **"Commercial Hardware"** means Hardware developed or regularly used that: (i) has been sold, leased, or licensed to the general public; (ii) has been offered for sale, lease, or license to the general public; (iii) has not been offered, sold, leased, or licensed to the public but will be available for commercial sale, lease, or license in time to satisfy the delivery requirements of this Contract; or (iv) satisfies a criterion expressed in (i), (ii), or (iii) above and would require only minor modifications to meet the requirements of this Contract.
 - g) **"Commercial Software"** means Software developed or regularly used that: (i) has been sold, leased, or licensed to the general public; (ii) has been offered for sale, lease, or license to the general public; (iii) has not been offered, sold, leased, or licensed to the public but will be available for commercial sale, lease, or license in time to satisfy the delivery requirements of this Contract; or (iv) satisfies a criterion expressed in (i), (ii), or (iii) above and would require only minor modifications to meet the requirements of this Contract.
 - h) **"Contract"** means this Contract or agreement (including any purchase order), by whatever name known or in whatever format used.
 - i) **"Custom Software"** means Software that does not meet the definition of Commercial Software.
 - j) **"Contractor"** means the Business Entity with whom the State enters into this Contract. Contractor shall be synonymous with "supplier", "vendor" or other similar term.
 - k) **"Data Processing Subsystem"** means a complement of Contractor-furnished individual Machines, including the necessary controlling elements (or the functional equivalent), Operating Software and Software, if any, which are acquired to operate as an integrated group, and which are interconnected entirely by Contractor-supplied power and/or signal cables; e.g., direct access controller and drives, a cluster of terminals with their controller, etc.
 - l) **"Data Processing System (System)"** means the total complement of Contractor-furnished Machines, including one or more central processors (or instruction processors), Operating Software which are acquired to operate as an integrated group.
 - m) **"Deliverables"** means Goods, Software, Information Technology, telecommunications technology, Hardware, and other items (e.g. reports) to be delivered pursuant to this Contract, including any such items furnished incident to the provision of services.
 - n) **"Designated CPU(s)"** means for each product, if applicable, the central processing unit of the computers or the server unit, including any associated peripheral units. If no specific "Designated CPU(s)" are specified on the Contract, the term shall mean any and all CPUs located at the site specified therein.
 - o) **"Documentation"** means manuals and other printed materials necessary or useful to the State in its use or maintenance of the Equipment or Software provided hereunder. Manuals and other printed materials customized for the State hereunder constitute Work Product if such materials are required by the Statement of Work.
 - p) **"Equipment"** is an all-inclusive term which refers either to individual Machines or to a complete Data Processing System or Subsystem, including its Hardware and Operating Software (if any).
 - q) **"Equipment Failure"** is a malfunction in the Equipment, excluding all external factors, which prevents the accomplishment of the Equipment's intended function(s). If microcode or Operating Software residing in the Equipment is necessary for the proper operation of the Equipment, a failure of such microcode or Operating Software which prevents the accomplishment of the Equipment's intended functions shall be deemed to be an Equipment Failure.
 - r) **"Facility Readiness Date"** means the date specified in the Statement of Work by which the State must have the site prepared and available for Equipment delivery and installation.
 - s) **"Goods"** means all types of tangible personal property, including but not limited to materials, supplies, and Equipment (including computer and telecommunications Equipment).
 - t) **"Hardware"** usually refers to computer Equipment and is contrasted with Software. See also Equipment.
 - u) **"Installation Date"** means the date specified in the Statement of Work by which the Contractor must have the ordered Equipment ready (certified) for use by the State.
 - v) **"Information Technology"** includes, but is not limited to, all electronic technology systems and services, automated information handling, System design and analysis, conversion of data, computer programming, information storage and retrieval, telecommunications which include voice, video, and data communications, requisite System controls, simulation, electronic commerce, and all related interactions between people and Machines.
 - w) **"Machine"** means an individual unit of a Data Processing System or Subsystem, separately identified by a type and/or model number, comprised of but not limited to mechanical, electro-mechanical, and electronic parts, microcode, and special features installed thereon and including any necessary Software, e.g., central processing unit, memory module, tape unit, card reader, etc.
 - x) **"Machine Alteration"** means any change to a Contractor-supplied Machine which is not made by the Contractor, and which results in the Machine deviating from its physical, mechanical, electrical, or electronic (including microcode) design, whether or not additional devices or parts are employed in making such change.
 - y) **"Maintenance Diagnostic Routines"** means the diagnostic programs customarily used by the Contractor to test Equipment for proper functioning and reliability.
 - z) **"Manufacturing Materials"** means parts, tools, dies, jigs, fixtures, plans, drawings, and information produced or acquired, or rights acquired, specifically to fulfill obligations set forth herein.
 - aa) **"Mean Time Between Failure (MTBF)"** means the average expected or observed time between consecutive failures in a System or component.
 - bb) **"Mean Time to Repair (MTTR)"** means the average expected or observed time required to repair a System or component and return it to normal operation.

GENERAL PROVISIONS – INFORMATION TECHNOLOGY

- cc) **"Operating Software"** means those routines, whether or not identified as Program Products, that reside in the Equipment and are required for the Equipment to perform its intended function(s), and which interface the operator, other Contractor-supplied programs, and user programs to the Equipment.
- dd) **"Operational Use Time"** means for performance measurement purposes, that time during which Equipment is in actual operation by the State. For maintenance Operational Use Time purposes, that time during which Equipment is in actual operation and is not synonymous with power on time.
- ee) **"Period of Maintenance Coverage"** means the period of time, as selected by the State, during which maintenance services are provided by the Contractor for a fixed monthly charge, as opposed to an hourly charge for services rendered. The Period of Maintenance Coverage consists of the Principal Period of Maintenance and any additional hours of coverage per day, and/or increased coverage for weekends and holidays.
- ff) **"Preventive Maintenance"** means that maintenance, performed on a scheduled basis by the Contractor, which is designed to keep the Equipment in proper operating condition.
- gg) **"Principal Period of Maintenance"** means any nine consecutive hours per day (usually between the hours of 7:00 a.m. and 6:00 p.m.) as selected by the State, including an official meal period not to exceed one hour, Monday through Friday, excluding holidays observed at the installation.
- hh) **"Programming Aids"** means Contractor-supplied programs and routines executable on the Contractor's Equipment which assists a programmer in the development of applications including language processors, sorts, communications modules, data base management systems, and utility routines, (tape-to-disk routines, disk-to-print routines, etc.).
- ii) **"Program Product"** means programs, routines, subroutines, and related items which are proprietary to the Contractor and which are licensed to the State for its use, usually on the basis of separately stated charges and appropriate contractual provisions.
- jj) **"Remedial Maintenance"** means that maintenance performed by the Contractor which results from Equipment (including Operating Software) failure, and which is performed as required, i.e., on an unscheduled basis.
- kk) **"Software"** means an all-inclusive term which refers to any computer programs, routines, or subroutines supplied by the Contractor, including Operating Software, Programming Aids, Application Programs, and Program Products.
- ll) **"Software Failure"** means a malfunction in the Contractor-supplied Software, other than Operating Software, which prevents the accomplishment of work, even though the Equipment (including its Operating Software) may still be capable of operating properly. For Operating Software failure, see definition of Equipment Failure.
- mm) **"State"** means the government of the State of California, its employees and authorized representatives, including without limitation any department, agency, or other unit of the government of the State of California.
- nn) **"System"** means the complete collection of Hardware, Software and services as described in this Contract, integrated and functioning together, and performing in accordance with this Contract.
- oo) **"U.S. Intellectual Property Rights"** means intellectual property rights enforceable in the United States of America, including without limitation rights in trade secrets, copyrights, and U.S. patents.
2. **CONTRACT FORMATION:**
- a) If this Contract results from a sealed bid offered in response to a solicitation conducted pursuant to Chapters 2 (commencing with Section 10290), 3 (commencing with Section 12100), and 3.6 (commencing with Section 12125) of Part 2 of Division 2 of the Public Contract Code (PCC), then Contractor's bid is a firm offer to the State which is accepted by the issuance of this Contract and no further action is required by either party.
- b) If this Contract results from a solicitation other than described in paragraph a), above, the Contractor's quotation or proposal is deemed a firm offer and this Contract document is the State's acceptance of that offer.
- c) If this Contract resulted from a joint bid, it shall be deemed one indivisible Contract. Each such joint Contractor will be jointly and severally liable for the performance of the entire Contract. The State assumes no responsibility or obligation for the division of orders or purchases among joint Contractors.
3. **COMPLETE INTEGRATION:** This Contract, including any documents incorporated herein by express reference, is intended to be a complete integration and there are no prior or contemporaneous different or additional agreements pertaining to the subject matter of the Contract.
4. **SEVERABILITY:** The Contractor and the State agree that if any provision of this Contract is found to be illegal or unenforceable, such term or provision shall be deemed stricken and the remainder of the Contract shall remain in full force and effect. Either party having knowledge of such term or provision shall promptly inform the other of the presumed non-applicability of such provision.
5. **INDEPENDENT CONTRACTOR:** Contractor and the agents and employees of the Contractor, in the performance of this Contract, shall act in an independent capacity and not as officers or employees or agents of the State.
6. **APPLICABLE LAW:** This Contract shall be governed by and shall be interpreted in accordance with the laws of the State of California; venue of any action brought with regard to this Contract shall be in Sacramento County, Sacramento, California. The United Nations Convention on Contracts for the International Sale of Goods shall not apply to this Contract.
7. **COMPLIANCE WITH STATUTES AND REGULATIONS:**
- a) The State and the Contractor warrants and certifies that in the performance of this Contract, it will comply with all applicable statutes, rules, regulations and orders of the United States and the State of California. The Contractor agrees to indemnify the State against any loss, cost, damage or liability by reason of the Contractor's violation of this provision.
- b) The State will notify the Contractor of any such claim in writing and tender the defense thereof within a reasonable time; and
- c) The Contractor will have sole control of the defense of any action on such claim and all negotiations for its settlement or compromise; provided that (i) when substantial principles of government or public law are involved, when litigation might create precedent affecting future State operations or liability, or when involvement of the State is otherwise mandated by law, the State may participate in such action at its own expense with respect to attorneys' fees and costs (but not liability); (ii) where a settlement would impose liability on the State, affect principles of California government or public law, or impact the authority of the State, the Department of General Services will have the right to approve or disapprove any settlement or compromise, which approval will not unreasonably be withheld or delayed; and (iii) the State will reasonably cooperate in the defense and in any related settlement negotiations.
- d) If this Contract is in excess of \$554,000, it is subject to the requirements of the World Trade Organization (WTO) Government Procurement Agreement (GPA).
- e) To the extent that this Contract falls within the scope of Government Code Section 11135, the Contractor hereby agrees to respond to and resolve any complaint brought to

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its attention, regarding accessibility of its products or services.

8. **CONTRACTOR'S POWER AND AUTHORITY:** The Contractor warrants that it has full power and authority to grant the rights herein granted and will hold the State harmless from and against any loss, cost, liability, and expense (including reasonable attorney fees) arising out of any breach of this warranty. Further, the Contractor avers that it will not enter into any arrangement with any third party which might abridge any rights of the State under this Contract.

- a) The State will notify the Contractor of any such claim in writing and tender the defense thereof within a reasonable time; and
- b) The Contractor will have sole control of the defense of any action on such claim and all negotiations for its settlement or compromise; provided that (i) when substantial principles of government or public law are involved, when litigation might create precedent affecting future State operations or liability, or when involvement of the State is otherwise mandated by law, the State may participate in such action at its own expense with respect to attorneys' fees and costs (but not liability); (ii) where a settlement would impose liability on the State, affect principles of California government or public law, or impact the authority of the State, the Department of General Services will have the right to approve or disapprove any settlement or compromise, which approval will not unreasonably be withheld or delayed; and (iii) the State will reasonably cooperate in the defense and in any related settlement negotiations.

9. **ASSIGNMENT:** This Contract shall not be assignable by the Contractor in whole or in part without the written consent of the State. The State's consent shall not be unreasonably withheld or delayed. For the purpose of this paragraph, the State will not unreasonably prohibit the Contractor from freely assigning its right to payment, provided that the Contractor remains responsible for its obligations hereunder.

10. **WAIVER OF RIGHTS:** Any action or inaction by the State or the failure of the State on any occasion, to enforce any right or provision of the Contract, shall not be construed to be a waiver by the State of its rights hereunder and shall not prevent the State from enforcing such provision or right on any future occasion. The rights and remedies of the State herein are cumulative and are in addition to any other rights or remedies that the State may have at law or in equity.

11. ~~ORDER OF PRECEDENCE: In the event of any inconsistency between the articles, attachments, specifications or provisions which constitute this Contract, the following order of precedence shall apply:~~

- a) ~~These General Provisions – Information Technology (in the instances provided herein where the paragraph begins: "Unless otherwise specified in the Statement of Work" provisions specified in the Statement of Work replacing these paragraphs shall take precedence over the paragraph referenced in these General Provisions);~~
- b) ~~Contract form, i.e., Purchase Order STD-65, Standard Agreement STD-243, etc., and any amendments thereto;~~
- c) ~~Statement of Work, including any specifications incorporated by reference herein;~~
- d) ~~Cost worksheets; and~~
- e) ~~All other attachments incorporated in the Contract by reference.~~

12. **PACKING AND SHIPMENT:**

- a) All Goods are to be packed in suitable containers for protection in shipment and storage, and in accordance with applicable specifications. Each container of a multiple container shipment shall be identified to:
 - i) show the number of the container and the total number of containers in the shipment; and
 - ii) the number of the container in which the packing sheet has been enclosed.

- b) All shipments by the Contractor or its subcontractors must include packing sheets identifying: the State's Contract number; item number; quantity and unit of measure; part number and description of the Goods shipped; and appropriate evidence of inspection, if required. Goods for different Contracts shall be listed on separate packing sheets.
- c) Shipments must be made as specified in this Contract, as it may be amended, or otherwise directed in writing by the State's Transportation Management Unit within the Department of General Services, Procurement Division.

13. **TRANSPORTATION COSTS AND OTHER FEES OR EXPENSES:** No charge for delivery, drayage, express, parcel post, packing, cartage, insurance, license fees, permits, cost of bonds, or for any other purpose will be paid by the State unless expressly included and itemized in the Contract.

- a) The Contractor must strictly follow Contract requirements regarding Free on Board (F.O.B.), freight terms and routing instructions. The State may permit use of an alternate carrier at no additional cost to the State with advance written authorization of the Buyer.
- b) If "prepay and add" is selected, supporting freight bills are required when over \$50, unless an exact freight charge is approved by the Transportation Management Unit within the Department of General Services Procurement Division and a waiver is granted.
- c) On "F.O.B. Shipping Point" transactions, should any shipments under the Contract be received by the State in a damaged condition and any related freight loss and damage claims filed against the carrier or carriers be wholly or partially declined by the carrier or carriers with the inference that damage was the result of the act of the shipper such as inadequate packaging or loading or some inherent defect in the Equipment and/or material, the Contractor, on request of the State, shall at Contractor's own expense assist the State in establishing carrier liability by supplying evidence that the Equipment and/or material was properly constructed, manufactured, packaged, and secured to withstand normal transportation conditions.

14. **DELIVERY:** The Contractor shall strictly adhere to the delivery and completion schedules specified in this Contract. Time, if stated as a number of days, shall mean calendar days unless otherwise specified. The quantities specified herein are the only quantities required. If the Contractor delivers in excess of the quantities specified herein, the State shall not be required to make any payment for the excess Deliverables, and may return them to Contractor at the Contractor's expense or utilize any other rights available to the State at law or in equity.

15. **SUBSTITUTIONS:** Substitution of Deliverables may not be tendered without advance written consent of the Buyer. The Contractor shall not use any specification in lieu of those contained in the Contract without written consent of the Buyer.

16. **INSPECTION, ACCEPTANCE AND REJECTION:** Unless otherwise specified in the Statement of Work:

- a) When acquiring Commercial Hardware or Commercial Software, the State shall rely on Contractor's existing quality assurance system as a substitute for State inspection and testing. For all other acquisitions, Contractor and its subcontractors will provide and maintain a quality assurance system acceptable to the State covering Deliverables and services under this Contract and will tender to the State only those Deliverables that have been inspected and found to conform to this Contract's requirements. The Contractor will keep records evidencing inspections and their result, and will make these records available to the State during Contract performance and for three years after final payment. The Contractor shall permit the State to review procedures, practices, processes, and related documents to determine the acceptability of the Contractor's quality assurance System or other similar business practices related to performance of the Contract.

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- b) All Deliverables may be subject to inspection and test by the State or its authorized representatives.
- c) The Contractor and its subcontractors shall provide all reasonable facilities for the safety and convenience of inspectors at no additional cost to the State. The Contractor shall furnish to inspectors all information and data as may be reasonably required to perform their inspection.
- d) Subject to subsection 16 (a) above, all Deliverables may be subject to final inspection, test and acceptance by the State at destination, notwithstanding any payment or inspection at source.
- e) The State shall give written notice of rejection of Deliverables delivered or services performed hereunder within a reasonable time after receipt of such Deliverables or performance of such services. Such notice of rejection will state the respects in which the Deliverables do not substantially conform to their specifications. If the State does not provide such notice of rejection within fifteen (15) days of delivery for purchases of Commercial Hardware or Commercial Software or thirty (30) days of delivery for all other purchases, such Deliverables and services will be deemed to have been accepted. Acceptance by the State will be final and irreversible, except as it relates to latent defects, fraud, and gross mistakes amounting to fraud. Acceptance shall not be construed to waive any warranty rights that the State might have at law or by express reservation in this Contract with respect to any nonconformity.
- f) Unless otherwise specified in the Statement of Work, title to Equipment shall remain with the Contractor and assigns, if any, until such time as successful acceptance testing has been achieved. Title to a special feature installed on a Machine and for which only a single installation charge was paid shall pass to the State at no additional charge, together with title to the Machine on which it was installed.

17. SAMPLES:

- a) Samples of items may be required by the State for inspection and specification testing and must be furnished free of expense to the State. The samples furnished must be identical in all respects to the products bid and/or specified in the Contract.
- b) Samples, if not destroyed by tests, may, upon request made at the time the sample is furnished, be returned at the Contractor's expense.

18. WARRANTY:

- a) Unless otherwise specified in the Statement of Work, the warranties in this subsection a) begin upon delivery of the goods or services in question and end one (1) year thereafter. The Contractor warrants that (i) Deliverables and services furnished hereunder will substantially conform to the requirements of this Contract (including without limitation all descriptions, specifications, and drawings identified in the Statement of Work), and (ii) the Deliverables will be free from material defects in materials and workmanship. Where the parties have agreed to design specifications (such as a Detailed Design Document) and incorporated the same or equivalent in the Statement of Work directly or by reference, the Contractor will warrant that it's Deliverables provide all material functionality required thereby. In addition to the other warranties set forth herein, where the Contract calls for delivery of Commercial Software, the Contractor warrants that such Software will perform in accordance with its license and accompanying Documentation. The State's approval of designs or specifications furnished by Contractor shall not relieve the Contractor of its obligations under this warranty.
- b) The Contractor warrants that Deliverables furnished hereunder (i) will be free, at the time of delivery, of harmful code (i.e. computer viruses, worms, trap doors, time bombs, disabling code, or any similar malicious mechanism designed to interfere with the intended operation of, or cause damage to, computers, data, or Software); and (ii) will not infringe or violate any U.S. Intellectual Property Right.

Without limiting the generality of the foregoing, if the State believes that harmful code may be present in any Commercial Software delivered hereunder, the Contractor will, upon the State's request, provide a new or clean install of the Software.

- c) Unless otherwise specified in the Statement of Work:
 - (i) The Contractor does not warrant that any Software provided hereunder is error-free or that it will run without immaterial interruption.
 - (ii) The Contractor does not warrant and will have no responsibility for a claim to the extent that it arises directly from (A) a modification made by the State, unless such modification is approved or directed by the Contractor, (B) use of Software in combination with or on products other than as specified by the Contractor, or (C) misuse by the State.
 - (iii) Where the Contractor resells Commercial Hardware or Commercial Software it purchased from a third party, Contractor, to the extent it is legally able to do so, will pass through any such third party warranties to the State and will reasonably cooperate in enforcing them. Such warranty pass-through will not relieve the Contractor from Contractor's warranty obligations set forth above.
- d) All warranties, including special warranties specified elsewhere herein, shall inure to the State, its successors, assigns, customer agencies, and governmental users of the Deliverables or services.
- e) Except as may be specifically provided in the Statement of Work or elsewhere in this Contract, for any breach of the warranties provided in this Section, the State's exclusive remedy and the Contractor's sole obligation will be limited to:
 - (i) re-performance, repair, or replacement of the nonconforming Deliverable (including without limitation an infringing Deliverable) or service; or
 - (ii) should the State in its sole discretion consent, refund of all amounts paid by the State for the nonconforming Deliverable or service and payment to the State of any additional amounts necessary to equal the State's Cost to Cover. "Cost to Cover" means the cost, properly mitigated, of procuring Deliverables or services of equivalent capability, function, and performance. The payment obligation in subsection (e)(ii) above will not exceed the limits on the Contractor's liability set forth in the Section entitled "Limitation of Liability."
- f) EXCEPT FOR THE EXPRESS WARRANTIES SPECIFIED IN THIS SECTION, THE CONTRACTOR MAKES NO WARRANTIES EITHER EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION ANY IMPLIED WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.

19. SAFETY AND ACCIDENT PREVENTION: In performing work under this Contract on State premises, the Contractor shall conform to any specific safety requirements contained in the Contract or as required by law or regulation. The Contractor shall take any additional precautions as the State may reasonably require for safety and accident prevention purposes. Any violation of such rules and requirements, unless promptly corrected, shall be grounds for termination of this Contract in accordance with the default provisions hereof.

20. INSURANCE: The Contractor shall maintain all commercial general liability insurance, workers' compensation insurance and any other insurance required under the Contract. The Contractor shall furnish insurance certificate(s) evidencing required insurance coverage acceptable to the State, including endorsements showing the State as an "additional insured" if required under the Contract. Any required endorsements requested by the State must be separately provided; merely referring to such coverage on the certificate(s) is insufficient for this purpose. When performing work on state owned or controlled property, Contractor shall provide a waiver of subrogation in favor of the State for its workers' compensation policy.

21. TERMINATION FOR NON-APPROPRIATION OF FUNDS:

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- a) If the term of this Contract extends into fiscal years subsequent to that in which it is approved, such continuation of the Contract is contingent on the appropriation of funds for such purpose by the Legislature. If funds to effect such continued payment are not appropriated, the Contractor agrees to take back any affected Deliverables furnished under this Contract, terminate any services supplied to the State under this Contract, and relieve the State of any further obligation therefor.
- b) The State agrees that if it appears likely that subsection a) above will be invoked, the State and Contractor shall agree to take all reasonable steps to prioritize work and Deliverables and minimize the incurrence of costs prior to the expiration of funding for this Contract.
- c) THE STATE AGREES THAT IF PARAGRAPH a) ABOVE IS INVOKED, COMMERCIAL HARDWARE AND SOFTWARE THAT HAS NOT BEEN PAID FOR SHALL BE RETURNED TO THE CONTRACTOR IN SUBSTANTIALLY THE SAME CONDITION IN WHICH DELIVERED TO THE STATE, SUBJECT TO NORMAL WEAR AND TEAR. THE STATE FURTHER AGREES TO PAY FOR PACKING, CRATING, TRANSPORTATION TO THE CONTRACTOR'S NEAREST FACILITY AND FOR REIMBURSEMENT TO THE CONTRACTOR FOR EXPENSES INCURRED FOR THEIR ASSISTANCE IN SUCH PACKING AND CRATING.

22. TERMINATION FOR THE CONVENIENCE OF THE STATE:

- a) The State may terminate performance of work under this Contract for its convenience in whole or, from time to time, in part, if the Department of General Services, Deputy Director Procurement Division, or designee, determines that a termination is in the State's interest. The Department of General Services, Deputy Director, Procurement Division, or designee, shall terminate by delivering to the Contractor a Notice of Termination specifying the extent of termination and the effective date thereof.
- b) After receipt of a Notice of Termination, and except as directed by the State, the Contractor shall immediately proceed with the following obligations, as applicable, regardless of any delay in determining or adjusting any amounts due under this clause. The Contractor shall:
- (i) Stop work as specified in the Notice of Termination.
 - (ii) Place no further subcontracts for materials, services, or facilities, except as necessary to complete the continuing portion of the Contract.
 - (iii) Terminate all subcontracts to the extent they relate to the work terminated.
 - (iv) Settle all outstanding liabilities and termination settlement proposals arising from the termination of subcontracts;
- c) After termination, the Contractor shall submit a final termination settlement proposal to the State in the form and with the information prescribed by the State. The Contractor shall submit the proposal promptly, but no later than 90 days after the effective date of termination, unless a different time is provided in the Statement of Work or in the Notice of Termination.
- d) The Contractor and the State may agree upon the whole or any part of the amount to be paid as requested under subsection (c) above.
- e) Unless otherwise set forth in the Statement of Work, if the Contractor and the State fail to agree on the amount to be paid because of the termination for convenience, the State will pay the Contractor the following amounts; provided that in no event will total payments exceed the amount payable to the Contractor if the Contract had been fully performed:
- (i) The Contract price for Deliverables or services accepted or retained by the State and not previously paid for, adjusted for any savings on freight and other charges; and
 - (ii) The total of:
 - A) The reasonable costs incurred in the performance of the work terminated, including initial costs and preparatory expenses allocable thereto,

- but excluding any cost attributable to Deliverables or services paid or to be paid;
- B) The reasonable cost of settling and paying termination settlement proposals under terminated subcontracts that are properly chargeable to the terminated portion of the Contract; and
- C) Reasonable storage, transportation, demobilization, unamortized overhead and capital costs, and other costs reasonably incurred by the Contractor in winding down and terminating its work.

- f) The Contractor will use generally accepted accounting principles, or accounting principles otherwise agreed to in writing by the parties, and sound business practices in determining all costs claimed, agreed to, or determined under this clause.

23. TERMINATION FOR DEFAULT:

- a) The State may, subject to the clause titled "Force Majeure" and to sub-section d) below, by written notice of default to the Contractor, terminate this Contract in whole or in part if the Contractor fails to:
- i) Deliver the Deliverables or perform the services within the time specified in the Contract or any amendment thereto;
 - ii) Make progress, so that the lack of progress endangers performance of this Contract; or
 - iii) Perform any of the other provisions of this Contract.
- b) The State's right to terminate this Contract under sub-section a) above, may be exercised only if the failure constitutes a material breach of this Contract and if the Contractor does not cure such failure within the time frame stated in the State's cure notice, which in no event will be less than fifteen (15) days, unless the Statement of Work calls for a different period.
- c) If the State terminates this Contract in whole or in part pursuant to this Section, it may acquire, under terms and in the manner the Buyer considers appropriate, Deliverables or services similar to those terminated, and the Contractor will be liable to the State for any excess costs for those Deliverables and services, including without limitation costs third party vendors charge for Manufacturing Materials (but subject to the clause entitled "Limitation of Liability"). However, the Contractor shall continue the work not terminated.
- d) If the Contract is terminated for default, the State may require the Contractor to transfer title, or in the case of licensed Software, license, and deliver to the State, as directed by the Buyer, any:
- (i) completed Deliverables,
 - (ii) partially completed Deliverables, and,
 - (iii) subject to provisions of sub-section e) below, Manufacturing Materials related to the terminated portion of this Contract. Nothing in this sub-section d) will be construed to grant the State rights to Deliverables that it would not have received had this Contract been fully performed. Upon direction of the Buyer, the Contractor shall also protect and preserve property in its possession in which the State has an interest.
- e) The State shall pay Contract price for completed Deliverables delivered and accepted and items the State requires the Contractor to transfer under section (d) above. Unless the Statement of Work calls for different procedures or requires no-charge delivery of materials, the Contractor and Buyer shall attempt to agree on the amount of payment for Manufacturing Materials and other materials delivered and accepted by the State for the protection and preservation of the property; provided that where the Contractor has billed the State for any such materials, no additional charge will apply. Failure to agree will constitute a dispute under the Disputes clause. The State may withhold from these amounts any sum it determines to be necessary to protect the State against loss because of outstanding liens or claims of former lien holders.

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- f) If, after termination, it is determined by a final decision that the Contractor was not in default, the rights and obligations of the parties shall be the same as if the termination had been issued for the convenience of the State.
- g) Both parties, State and Contractor, upon any termination for default, have a duty to mitigate the damages suffered by it.
- h) The rights and remedies of the State in this clause are in addition to any other rights and remedies provided by law or under this Contract, and are subject to the clause titled "Limitation of Liability."
- 24. FORCE MAJEURE:** Except for defaults of subcontractors at any tier, the Contractor shall not be liable for any excess costs if the failure to perform the Contract arises from causes beyond the control and without the fault or negligence of the Contractor. Examples of such causes include, but are not limited to:
- a) Acts of God or of the public enemy, and
 - b) Acts of the federal or State government in either its sovereign or contractual capacity.
- If the failure to perform is caused by the default of a subcontractor at any tier, and if the cause of the default is beyond the control of both the Contractor and subcontractor, and without the fault or negligence of either, the Contractor shall not be liable for any excess costs for failure to perform.
- 25. RIGHTS AND REMEDIES OF STATE FOR DEFAULT:**
- a) In the event any Deliverables furnished or services provided by the Contractor in the performance of the Contract should fail to conform to the requirements herein, or to the sample submitted by the Contractor, the State may reject the same, and it shall become the duty of the Contractor to reclaim and remove the item promptly or to correct the performance of services, without expense to the State, and immediately replace all such rejected items with others conforming to the Contract.
 - b) In addition to any other rights and remedies the State may have, the State may require the Contractor, at Contractor's expense, to ship Deliverables via air freight or expedited routing to avoid or minimize actual or potential delay if the delay is the fault of the Contractor.
 - c) In the event of the termination of the Contract, either in whole or in part, by reason of default or breach by the Contractor, any loss or damage sustained by the State in procuring any items which the Contractor agreed to supply shall be borne and paid for by the Contractor (but subject to the clause entitled "Limitation of Liability").
 - d) The State reserves the right to offset the reasonable cost of all damages caused to the State against any outstanding invoices or amounts owed to the Contractor or to make a claim against the Contractor therefore.
- 26. LIMITATION OF LIABILITY:**
- a) Except as may be otherwise approved by the Department of General Services Deputy Director, Procurement Division or their designee, Contractor's liability for damages to the State for any cause whatsoever, and regardless of the form of action, whether in Contract or in tort, shall be limited to the Purchase Price. For purposes of this sub-section a), "Purchase Price" will mean the aggregate Contract price; except that, with respect to a Contract under which multiple purchase orders will be issued (e.g., a Master Agreement or Multiple Award Schedule contract), "Purchase Price" will mean the total price of the purchase order for the Deliverable(s) or service(s) that gave rise to the loss, such that the Contractor will have a separate limitation of liability for each purchase order.
 - b) The foregoing limitation of liability shall not apply (i) to any liability under the General Provisions entitled "Compliance with Statutes and Regulations" (ii) to liability under the General Provisions, entitled "Patent, Copyright, and Trade Secret Indemnity" or to any other liability (including without limitation indemnification obligations) for infringement of third party intellectual property rights; (iii) to claims arising under provisions herein calling for indemnification for third party claims against the State for death, bodily injury to persons or damage to real or tangible personal property caused by the Contractor's negligence or willful misconduct; or (iv) to costs or attorney's fees that the State becomes entitled to recover as a prevailing party in any action.
- c) The State's liability for damages for any cause whatsoever, and regardless of the form of action, whether in Contract or in tort, shall be limited to the Purchase Price, as that term is defined in subsection a) above. Nothing herein shall be construed to waive or limit the State's sovereign immunity or any other immunity from suit provided by law.
- d) In no event will either the Contractor or the State be liable for consequential, incidental, indirect, special, or punitive damages, even if notification has been given as to the possibility of such damages, except (i) to the extent that the Contractor's liability for such damages is specifically set forth in the Statement of Work or (ii) to the extent that the Contractor's liability for such damages arises out of subsection b)(i), b)(ii), or b)(iv) above.
- 27. CONTRACTOR'S LIABILITY FOR INJURY TO PERSONS OR DAMAGE TO PROPERTY:**
- a) The Contractor shall be liable for damages arising out of injury to the person and/or damage to the property of the State, employees of the State, persons designated by the State for training, or any other person(s) other than agents or employees of the Contractor, designated by the State for any purpose, prior to, during, or subsequent to delivery, installation, acceptance, and use of the Deliverables either at the Contractor's site or at the State's place of business, provided that the injury or damage was caused by the fault or negligence of the Contractor.
 - b) The Contractor shall not be liable for damages arising out of or caused by an alteration or an Attachment not made or installed by the Contractor, or for damage to alterations or Attachments that may result from the normal operation and maintenance of the Deliverables provided by the Contractor during the Contract.
- 28. INDEMNIFICATION:** The Contractor agrees to indemnify, defend and save harmless the State, its officers, agents and employees from any and all third party claims, costs (including without limitation reasonable attorneys' fees), and losses due to the injury or death of any individual, or the loss or damage to any real or tangible personal property, resulting from the willful misconduct or negligent acts or omissions of the Contractor or any of its affiliates, agents, subcontractors, employees, suppliers, or laborers furnishing or supplying work, services, materials, or supplies in connection with the performance of this Contract. Such defense and payment will be conditional upon the following:
- a) The State will notify the Contractor of any such claim in writing and tender the defense thereof within a reasonable time; and
 - b) The Contractor will have sole control of the defense of any action on such claim and all negotiations for its settlement or compromise; provided that (i) when substantial principles of government or public law are involved, when litigation might create precedent affecting future State operations or liability, or when involvement of the State is otherwise mandated by law, the State may participate in such action at its own expense with respect to attorneys' fees and costs (but not liability); (ii) where a settlement would impose liability on the State, affect principles of California government or public law, or impact the authority of the State, the Department of General Services will have the right to approve or disapprove any settlement or compromise, which approval will not unreasonably be withheld or delayed; and (iii) the State will reasonably cooperate in the defense and in any related settlement negotiations.
- 29. INVOICES:** Unless otherwise specified, invoices shall be sent to the address set forth herein. Invoices shall be submitted in triplicate and shall include the Contract number, release order number (if applicable); item number; unit price, extended item price and invoice total amount. State sales tax and/or use tax shall be itemized separately and added to each invoice as applicable.

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30. **REQUIRED PAYMENT DATE:** Payment will be made in accordance with the provisions of the California Prompt Payment Act, Government Code Section 927 et. seq. Unless expressly exempted by statute, the Act requires State agencies to pay properly submitted, undisputed invoices not more than 45 days after (i) the date of acceptance of Deliverables or performance of services; or (ii) receipt of an undisputed invoice, whichever is later.
31. **TAXES:** Unless otherwise required by law, the State of California is exempt from Federal excise taxes. The State will only pay for any State or local sales or use taxes on the services rendered or Goods supplied to the State pursuant to this Contract.
32. **NEWLY MANUFACTURED GOODS:** All Goods furnished under this Contract shall be newly manufactured Goods or certified as new and warranted as new by the manufacturer; used or reconditioned Goods are prohibited, unless otherwise specified.
33. **CONTRACT MODIFICATION:** No amendment or variation of the terms of this Contract shall be valid unless made in writing, signed by the parties and approved as required. No oral understanding or agreement not incorporated in the Contract is binding on any of the parties.
34. **CONFIDENTIALITY OF DATA:** All financial, statistical, personal, technical and other data and information relating to the State's operation which are designated confidential by the State and made available to the Contractor in order to carry out this Contract, or which become available to the Contractor in carrying out this Contract, shall be protected by the Contractor from unauthorized use and disclosure through the observance of the same or more effective procedural requirements as are applicable to the State. The identification of all such confidential data and information as well as the State's procedural requirements for protection of such data and information from unauthorized use and disclosure shall be provided by the State in writing to the Contractor. If the methods and procedures employed by the Contractor for the protection of the Contractor's data and information are deemed by the State to be adequate for the protection of the State's confidential information, such methods and procedures may be used, with the written consent of the State, to carry out the intent of this paragraph. The Contractor shall not be required under the provisions of this paragraph to keep confidential any data or information which is or becomes publicly available, is already rightfully in the Contractor's possession without obligation of confidentiality, is independently developed by the Contractor outside the scope of this Contract, or is rightfully obtained from third parties.
35. **NEWS RELEASES:** Unless otherwise exempted, news releases, endorsements, advertising, and social media content pertaining to this Contract shall not be made without prior written approval of the Department of General Services.
36. **DOCUMENTATION:**
- a) The Contractor agrees to provide to the State, at no charge, all Documentation as described within the Statement of Work, and updated versions thereof, which are necessary or useful to the State in its use of the Equipment or Software provided hereunder. The Contractor agrees to provide additional Documentation at prices not in excess of charges made by the Contractor to its other customers for similar Documentation.
 - b) If the Contractor is unable to perform maintenance or the State desires to perform its own maintenance on Equipment purchased under this Contract then upon written notice by the State the Contractor will provide at Contractor's then current rates and fees adequate and reasonable assistance including relevant Documentation to allow the State to maintain the Equipment based on the Contractor's methodology. The Contractor agrees that the State may reproduce such Documentation for its own use in maintaining the Equipment. If the Contractor is unable to perform maintenance, the Contractor agrees to license any other Contractor that the State may have hired to maintain the Equipment to use the above noted Documentation. The State agrees to include the Contractor's copyright notice on any such Documentation reproduced, in accordance with copyright instructions to be provided by the Contractor.
37. **RIGHTS IN WORK PRODUCT:**
- a) All inventions, discoveries, intellectual property, technical communications and records originated or prepared by the Contractor pursuant to this Contract including papers, reports, charts, computer programs, and other Documentation or improvements thereto, and including the Contractor's administrative communications and records relating to this Contract (collectively, the "Work Product"), shall be the Contractor's exclusive property. The provisions of this sub-section a) may be revised in a Statement of Work.
 - b) Software and other materials developed or otherwise obtained by or for the Contractor or its affiliates independently of this Contract or applicable purchase order ("Pre-Existing Materials") do not constitute Work Product. If the Contractor creates derivative works of Pre-Existing Materials, the elements of such derivative works created pursuant to this Contract constitute Work Product, but other elements do not. Nothing in this Section 37 will be construed to interfere with the Contractor's or its affiliates' ownership of Pre-Existing Materials.
 - c) The State will have Government Purpose Rights to the Work Product as Deliverable or delivered to the State hereunder. "Government Purpose Rights" are the unlimited, irrevocable, worldwide, perpetual, royalty-free, non-exclusive rights and licenses to use, modify, reproduce, perform, release, display, create derivative works from, and disclose the Work Product. "Government Purpose Rights" also include the right to release or disclose the Work Product outside the State for any State government purpose and to authorize recipients to use, modify, reproduce, perform, release, display, create derivative works from, and disclose the Work Product for any State government purpose. Such recipients of the Work Product may include, without limitation, State Contractors, California local governments, the U.S. federal government, and the State and local governments of other states. "Government Purpose Rights" do not include any rights to use, modify, reproduce, perform, release, display, create derivative works from, or disclose the Work Product for any commercial purpose.
 - d) The ideas, concepts, know-how, or techniques relating to data processing, developed during the course of this Contract by the Contractor or jointly by the Contractor and the State may be used by either party without obligation of notice or accounting.
 - e) This Contract shall not preclude the Contractor from developing materials outside this Contract that are competitive, irrespective of their similarity to materials which might be delivered to the State pursuant to this Contract.
38. **SOFTWARE LICENSE:** Unless otherwise specified in the Statement of Work, the Contractor hereby grants to the State and the State accepts from the Contractor, subject to the terms and conditions of this Contract, a perpetual, irrevocable, royalty-free, non-exclusive, license to use the Software Products in this Contract (hereinafter referred to as "Software Products").
- a) The State may use the Software Products in the conduct of its own business, and any division thereof
 - b) The license granted above authorizes the State to use the Software Products in machine-readable form on the Computer System located at the site(s) specified in the Statement of Work. Said Computer System and its associated units (collectively referred to as CPU) are as designated in the Statement of Work. If the designated CPU is inoperative due to malfunction, the license herein granted shall be temporarily extended to authorize the State to use the Software Products, in machine-readable form, on any other State CPU until the designated CPU is returned to operation.

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- c) By prior written notice, the State may redesignate the CPU in which the Software Products are to be used provided that the redesignated CPU is substantially similar in size and scale at no additional cost. The redesignation shall not be limited to the original site and will be effective upon the date specified in the notice of redesignation.
- d) Acceptance of Commercial Software (including third party Software) and Custom Software will be governed by the terms and conditions of this Contract.

39. PROTECTION OF PROPRIETARY SOFTWARE AND OTHER PROPRIETARY DATA:

- a) The State agrees that all material appropriately marked or identified in writing as proprietary, and furnished hereunder are provided for the State's exclusive use for the purposes of this Contract only. All such proprietary data shall remain the property of the Contractor. The State agrees to take all reasonable steps to insure that such proprietary data are not disclosed to others, without prior written consent of the Contractor, subject to the California Public Records Act.
- b) The State will insure, prior to disposing of any media, that any licensed materials contained thereon have been erased or otherwise destroyed.
- c) The State agrees that it will take appropriate action by instruction, agreement or otherwise with its employees or other persons permitted access to licensed software and other proprietary data to satisfy its obligations in this Contract with respect to use, copying, modification, protection and security of proprietary software and other proprietary data.

40. RIGHT TO COPY OR MODIFY:

- a) Any Software Product provided by the Contractor in machine-readable form may be copied, in whole or in part, in printed or machine-readable form for use by the State with the designated CPU, to perform one-time benchmark tests, for archival or emergency restart purposes, to replace a worn copy, to understand the contents of such machine-readable material, or to modify the Software Product as provided below, provided, however, that no more than the number of printed copies and machine-readable copies as specified in the Statement of Work will be in existence under this Contract at any time without prior written consent of the Contractor. Such consent shall not be unreasonably withheld by the Contractor. The original, and any copies of the Software Product, in whole or in part, which are made hereunder shall be the property of the Contractor.
- b) The State may modify any non-personal computer Software Product, in machine-readable form, for its own use and merge it into other program material. Any portion of the Software Product included in any merged program material shall be used only on the designated CPUs and shall be subject to the terms and conditions of the Contract.

41. **FUTURE RELEASES:** Unless otherwise specifically provided in this Contract, or the Statement of Work, if improved versions, e.g., patches, bug fixes, updates or releases, of any Software Product are developed by the contractor, and are made available to other licensees, they will be made available to the State at no additional cost only if such are made available to other licensees at no additional cost. If the Contractor offers new versions or upgrades to the Software Product, they shall be made available to the State at the State's option at a price no greater than the Contract price plus a price increase proportionate to the increase from the list price of the original version to that of the new version, if any. If the Software Product has no list price, such price increase will be proportionate to the increase in average price from the original to the new version, if any, as estimated by the Contractor in good faith.

42. ENCRYPTION/CPU ID AUTHORIZATION CODES:

- a) When Encryption/CPU Identification (ID) authorization codes are required to operate the Software Products, the

Contractor will provide all codes to the State with delivery of the Software.

- b) In case of an inoperative CPU, the Contractor will provide a temporary encryption/CPU ID authorization code to the State for use on a temporarily authorized CPU until the designated CPU is returned to operation.
- c) When changes in designated CPUs occur, the State will notify the Contractor via telephone and/or facsimile/e-mail of such change. Upon receipt of such notice, the Contractor will issue via telephone and/or facsimile/e-mail to the State within 24 hours, a temporary encryption ID authorization code for use on the newly designated CPU until such time as permanent code is assigned.

43. PATENT, COPYRIGHT AND TRADE SECRET INDEMNITY:

- a) Contractor will indemnify, defend, and save harmless the State, its officers, agents, and employees, from any and all third party claims, costs (including without limitation reasonable attorneys' fees), and losses for infringement or violation of any U.S. Intellectual Property Right by any product or service provided hereunder. With respect to claims arising from computer Hardware or Software manufactured by a third party and sold by Contractor as a reseller, Contractor will pass through to the State such indemnity rights as it receives from such third party ("Third Party Obligation") and will cooperate in enforcing them; provided that if the third party manufacturer fails to honor the Third Party Obligation, Contractor will provide the State with indemnity protection equal to that called for by the Third Party Obligation, but in no event greater than that called for in the first sentence of this Section). The provisions of the preceding sentence apply only to third party computer Hardware or Software sold as a distinct unit and accepted by the State.

Unless a Third Party Obligation provides otherwise, the defense and payment obligations set forth in this Section will be conditional upon the following:

- (i) The State will notify the Contractor of any such claim in writing and tender the defense thereof within a reasonable time; and
 - (ii) The Contractor will have sole control of the defense of any action on such claim and all negotiations for its settlement or compromise; provided that (a) when substantial principles of government or public law are involved, when litigation might create precedent affecting future State operations or liability, or when involvement of the State is otherwise mandated by law, the State may participate in such action at its own expense with respect to attorneys' fees and costs (but not liability); (b) where a settlement would impose liability on the State, affect principles of California government or public law, or impact the authority of the State, the Department of General Services will have the right to approve or disapprove any settlement or compromise, which approval will not unreasonably be withheld or delayed; and (c) the State will reasonably cooperate in the defense and in any related settlement negotiations.
- b) Should the Deliverables, or the operation thereof, become, or in the Contractor's opinion are likely to become, the subject of a claim of infringement or violation of a U.S. Intellectual Property Right, the State shall permit the Contractor, at its option and expense, either to procure for the State the right to continue using the Deliverables, or to replace or modify the same so that they become non-infringing. If none of these options can reasonably be taken, or if the use of such Deliverables by the State shall be prevented by injunction, the Contractor agrees to take back such Deliverables and make every reasonable effort to assist the State in procuring substitute Deliverables. If, in the sole opinion of the State, the return of such

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infringing Deliverables makes the retention of other Deliverables acquired from the Contractor under this Contract impractical, the State shall then have the option of terminating such Contracts, or applicable portions thereof, without penalty or termination charge. The Contractor agrees to take back such Deliverables and refund any sums the State has paid the Contractor less any reasonable amount for use or damage.

- c) The Contractor shall have no liability to the State under any provision of this clause with respect to any claim of patent, copyright or trade secret infringement which is based upon:
 - (i) The combination or utilization of Deliverables furnished hereunder with Equipment, Software or devices not made or furnished by the Contractor; or,
 - (ii) The operation of Equipment furnished by the Contractor under the control of any Operating Software other than, or in addition to, the current version of Contractor-supplied Operating Software; or
 - (iii) The modification initiated by the State, or a third party at the State's direction, of any Deliverable furnished hereunder; or
 - (iv) The combination or utilization of Software furnished hereunder with non-contractor supplied Software.
- d) The Contractor certifies that it has appropriate systems and controls in place to ensure that State funds will not be used in the performance of this Contract for the acquisition, operation or maintenance of computer Software in violation of copyright laws.

44. DISPUTES:

- a) The parties shall deal in good faith and attempt to resolve potential disputes informally. If the dispute persists, the Contractor shall submit to the contracting Department Director or designee a written demand for a final decision regarding the disposition of any dispute between the parties arising under, related to or involving this Contract. Contractor's written demand shall be fully supported by factual information, and if such demand involves a cost adjustment to the Contract, the Contractor shall include with the demand a written statement signed by an authorized person indicating that the demand is made in good faith, that the supporting data are accurate and complete and that the amount requested accurately reflects the Contract adjustment for which Contractor believes the State is liable. The contracting Department Director or designee shall have 30 days after receipt of Contractor's written demand invoking this Section "Disputes" to render a written decision. If a written decision is not rendered within 30 days after receipt of the Contractor's demand, it shall be deemed a decision adverse to the Contractor's contention. If the Contractor is not satisfied with the decision of the contracting Department Director or designee, the Contractor may appeal the decision, in writing, within 15 days of its issuance (or the expiration of the 30 day period in the event no decision is rendered by the contracting department), to the Department of General Services, Deputy Director, Procurement Division, who shall have 45 days to render a final decision. If the Contractor does not appeal the decision of the contracting Department Director or designee, the decision shall be conclusive and binding regarding the dispute and the Contractor shall be barred from commencing an action in court, or with the Victims Compensation Government Claims Board, for failure to exhaust Contractor's administrative remedies.
- b) Pending the final resolution of any dispute arising under, related to or involving this Contract, Contractor agrees to diligently proceed with the performance of this Contract, including the delivery of Goods or providing of services in accordance with the State's instructions regarding this Contract. Contractor's failure to diligently proceed in accordance with the State's instructions regarding this Contract shall be considered a material breach of this Contract.

- c) Any final decision of the State shall be expressly identified as such, shall be in writing, and shall be signed by the Deputy Director, Procurement Division if an appeal was made. If the Deputy Director, Procurement Division fails to render a final decision within 45 days after receipt of the Contractor's appeal for a final decision, it shall be deemed a final decision adverse to the Contractor's contentions. The State's final decision shall be conclusive and binding regarding the dispute unless the Contractor commences an action in a court of competent jurisdiction to contest such decision within 90 days following the date of the final decision or one (1) year following the accrual of the cause of action, whichever is later.
- d) For disputes involving purchases made by the Department of General Services, Procurement Division, the Contractor shall submit to the Department Director or designee a written demand for a final decision, which shall be fully supported in the manner described in subsection a above. The Department Director or designee shall have 30 days to render a final decision. If a final decision is not rendered within 30 days after receipt of the Contractor's demand, it shall be deemed a final decision adverse to the Contractor's contention. The final decision shall be conclusive and binding regarding the dispute unless the Contractor commences an action in a court of competent jurisdiction to contest such decision within 90 days following the date of the final decision or one (1) year following the accrual of the cause of action, whichever is later.
- e) The dates of decision and appeal in this section may be modified by mutual consent, as applicable, excepting the time to commence an action in a court of competent jurisdiction.

45. STOP WORK:

- a) The State may, at any time, by written Stop Work Order to the Contractor, require the Contractor to stop all, or any part, of the work called for by this Contract for a period up to 45 days after the Stop Work Order is delivered to the Contractor, and for any further period to which the parties may agree. The Stop Work Order shall be specifically identified as such and shall indicate it is issued under this clause. Upon receipt of the Stop Work Order, the Contractor shall immediately comply with its terms and take all reasonable steps to minimize the incurrence of costs allocable to the work covered by the Stop Work Order during the period of work stoppage. Within a period of 45 days after a Stop Work Order is delivered to the Contractor, or within any extension of that period to which the parties shall have agreed, the State shall either:
 - (i) Cancel the Stop Work Order; or
 - (ii) Terminate the work covered by the Stop Work Order as provided for in the termination for default or the termination for convenience clause of this Contract.
- b) If a Stop Work Order issued under this clause is canceled or the period of the Stop Work Order or any extension thereof expires, the Contractor shall resume work. The State shall make an equitable adjustment in the delivery schedule, the Contract price, or both, and the Contract shall be modified, in writing, accordingly, if:
 - (i) The Stop Work Order results in an increase in the time required for, or in the Contractor's cost properly allocable to the performance of any part of this Contract; and
 - (ii) The Contractor asserts its right to an equitable adjustment within 60 days after the end of the period of work stoppage; provided, that if the State decides the facts justify the action, the State may receive and act upon a proposal submitted at any time before final payment under this Contract.
- c) If a Stop Work Order is not canceled and the work covered by the Stop Work Order is terminated in accordance with the provision entitled Termination for the Convenience of the State, the State shall allow reasonable costs resulting from the Stop Work Order in arriving at the termination settlement.

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- d) The State shall not be liable to the Contractor for loss of profits because of a Stop Work Order issued under this clause.
- 46. EXAMINATION AND AUDIT:** The Contractor agrees that the State or its designated representative shall have the right to review and copy any records and supporting documentation directly pertaining to performance of this Contract. The Contractor agrees to maintain such records for possible audit for a minimum of three (3) years after final payment, unless a longer period of records retention is stipulated. The Contractor agrees to allow the auditor(s) access to such records during normal business hours and in such a manner so as to not interfere unreasonably with normal business activities and to allow interviews of any employees or others who might reasonably have information related to such records. Further, the Contractor agrees to include a similar right of the State to audit records and interview staff in any subcontract related to performance of this Contract. The State shall provide reasonable advance written notice of such audit(s) to the Contractor.
- 47. FOLLOW-ON CONTRACTS:**
- a) If the Contractor or its affiliates provides Technical Consulting and Direction (as defined below), the Contractor and its affiliates:
- (i) will not be awarded a subsequent Contract to supply the service or system, or any significant component thereof, that is used for or in connection with any subject of such Technical Consulting and Direction; and
 - (ii) will not act as consultant to any person or entity that does receive a Contract described in sub-section (i). This prohibition will continue for one (1) year after termination of this Contract or completion of the Technical Consulting and Direction, whichever comes later.
- b) "Technical Consulting and Direction" means services for which the Contractor received compensation from the State and includes:
- (i) development of or assistance in the development of work statements, specifications, solicitations, or feasibility studies;
 - (ii) development or design of test requirements;
 - (iii) evaluation of test data;
 - (iv) direction of or evaluation of another Contractor;
 - (v) provision of formal recommendations regarding the acquisition of Information Technology products or services; or
 - (vi) provisions of formal recommendations regarding any of the above. For purposes of this Section, "affiliates" are employees, directors, partners, joint venture participants, parent corporations, subsidiaries, or any other entity controlled by, controlling, or under common control with the Contractor. Control exists when an entity owns or directs more than fifty percent (50%) of the outstanding shares or securities representing the right to vote for the election of directors or other managing authority.
- c) To the extent permissible by law, the Director of the Department of General Services, or designee, may waive the restrictions set forth in this Section by written notice to the Contractor if the Director determines their application would not be in the State's best interest. Except as prohibited by law, the restrictions of this Section will not apply:
- (i) to follow-on advice given by vendors of commercial off-the-shelf products, including Software and Hardware, on the operation, integration, repair, or maintenance of such products after sale; or
 - (ii) where the State has entered into a master agreement for Software or services and the scope of work at the time of Contract execution expressly calls for future recommendations among the Contractor's own products.
- d) The restrictions set forth in this Section are in addition to conflict of interest restrictions imposed on public Contractors by California law ("Conflict Laws"). In the event of any inconsistency, such Conflict Laws override the provisions of this Section, even if enacted after execution of this Contract.
- 48. PRIORITY HIRING CONSIDERATIONS:** If this Contract includes services in excess of \$200,000, the Contractor shall give priority consideration in filling vacancies in positions funded by the Contract to qualified recipients of aid under Welfare and Institutions Code Section 11200 in accordance with PCC Section 10353.
- 49. COVENANT AGAINST GRATUITIES:** The Contractor warrants that no gratuities (in the form of entertainment, gifts, or otherwise) were offered or given by the Contractor, or any agent or representative of the Contractor, to any officer or employee of the State with a view toward securing the Contract or securing favorable treatment with respect to any determinations concerning the performance of the Contract. For breach or violation of this warranty, the State shall have the right to terminate the Contract, either in whole or in part, and any loss or damage sustained by the State in procuring on the open market any items which the Contractor agreed to supply shall be borne and paid for by the Contractor. The rights and remedies of the State provided in this clause shall not be exclusive and are in addition to any other rights and remedies provided by law or in equity.
- 50. NONDISCRIMINATION CLAUSE:**
- a) During the performance of this Contract, the Contractor and its subcontractors shall not unlawfully discriminate, harass or allow harassment, against any employee or applicant for employment because of sex, sexual orientation, race, color, ancestry, religious creed, national origin, disability (including HIV and AIDS), medical condition (cancer), age, marital status, and denial of family care leave. The Contractor and subcontractors shall insure that the evaluation and treatment of their employees and applicants for employment are free from such discrimination and harassment. The Contractor and subcontractors shall comply with the provisions of the Fair Employment and Housing Act (Government Code, Section 12990 et seq.) and the applicable regulations promulgated thereunder (California Code of Regulations, Title 2, Section 7285.0 et seq.). The applicable regulations of the Fair Employment and Housing Commission implementing Government Code Section 12990 (a-f), set forth in Chapter 5 of Division 4 of Title 2 of the California Code of Regulations are incorporated into this Contract by reference and made a part hereof as if set forth in full. The Contractor and its subcontractors shall give written notice of their obligations under this clause to labor organizations with which they have a collective bargaining or other agreement.
- b) The Contractor shall include the nondiscrimination and compliance provisions of this clause in all subcontracts to perform work under the Contract.
- 51. NATIONAL LABOR RELATIONS BOARD CERTIFICATION:** The Contractor swears under penalty of perjury that no more than one final, unappealable finding of contempt of court by a federal court has been issued against the Contractor within the immediately preceding two-year period because of the Contractor's failure to comply with an order of the National Labor Relations Board. This provision is required by, and shall be construed in accordance with, PCC Section 10296.
- 52. ASSIGNMENT OF ANTITRUST ACTIONS:** Pursuant to Government Code Sections 4552, 4553, and 4554, the following provisions are incorporated herein:
- a) In submitting a bid to the State, the supplier offers and agrees that if the bid is accepted, it will assign to the State all rights, title, and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. 15) or under the Cartwright Act (Chapter 2, commencing with Section 16700, of Part 2 of Division 7 of the Business and Professions Code), arising from purchases of Goods, material or other items, or services by the supplier for sale to the State pursuant to the solicitation. Such assignment shall

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- be made and become effective at the time the State tenders final payment to the supplier.
- b) If the State receives, either through judgment or settlement, a monetary recovery for a cause of action assigned under this chapter, the assignor shall be entitled to receive reimbursement for actual legal costs incurred and may, upon demand, recover from the State any portion of the recovery, including treble damages, attributable to overcharges that were paid by the assignor but were not paid by the State as part of the bid price, less the expenses incurred in obtaining that portion of the recovery.
- c) Upon demand in writing by the assignor, the assignee shall, within one year from such demand, reassign the cause of action assigned under this part if the assignor has been or may have been injured by the violation of law for which the cause of action arose and
- (i) the assignee has not been injured thereby, or
 - (ii) the assignee declines to file a court action for the cause of action.
- 53. DRUG-FREE WORKPLACE CERTIFICATION:** The Contractor certifies under penalty of perjury under the laws of the State of California that the Contractor will comply with the requirements of the Drug-Free Workplace Act of 1990 (Government Code Section 8350 et seq.) and will provide a drug-free workplace by taking the following actions:
- a) Publish a statement notifying employees that unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance is prohibited and specifying actions to be taken against employees for violations, as required by Government Code Section 8355(a).
 - b) Establish a Drug-Free Awareness Program as required by Government Code Section 8355(b) to inform employees about all of the following:
 - (i) the dangers of drug abuse in the workplace;
 - (ii) the person's or organization's policy of maintaining a drug-free workplace;
 - (iii) any available counseling, rehabilitation and employee assistance programs; and,
 - (iv) penalties that may be imposed upon employees for drug abuse violations.
 - c) Provide, as required by Government Code Section 8355(c), that every employee who works on the proposed or resulting Contract:
 - (i) will receive a copy of the company's drug-free policy statement; and,
 - (ii) will agree to abide by the terms of the company's statement as a condition of employment on the Contract.
- 54. FOUR-DIGIT DATE COMPLIANCE:** Contractor warrants that it will provide only Four-Digit Date Compliant (as defined below) Deliverables and/or services to the State. "Four Digit Date Compliant" Deliverables and services can accurately process, calculate, compare, and sequence date data, including without limitation date data arising out of or relating to leap years and changes in centuries. This warranty and representation is subject to the warranty terms and conditions of this Contract and does not limit the generality of warranty obligations set forth elsewhere herein.
- 55. SWEATFREE CODE OF CONDUCT:**
- a) Contractor declares under penalty of perjury that no equipment, materials, or supplies furnished to the State pursuant to the Contract have been produced in whole or in part by sweatshop labor, forced labor, convict labor, indentured labor under penal sanction, abusive forms of child labor or exploitation of children in sweatshop labor, or with the benefit of sweatshop labor, forced labor, convict labor, indentured labor under penal sanction, abusive forms of child labor or exploitation of children in sweatshop labor. The Contractor further declares under penalty of perjury that they adhere to the Sweatfree Code of Conduct as set forth on the California Department of Industrial Relations website located at www.dir.ca.gov, and Public Contract Code Section 6108.
 - b) The Contractor agrees to cooperate fully in providing reasonable access to its records, documents, agents or employees, or premises if reasonably required by authorized officials of the State, the Department of Industrial Relations, or the Department of Justice to determine the Contractor's compliance with the requirements under paragraph (a).
- 56. RECYCLED CONTENT REQUIREMENTS:** The Contractor shall certify in writing under penalty of perjury, the minimum, if not exact, percentage of post-consumer material (as defined in the Public Contract Code (PCC) Section 12200-12209), in products, materials, goods, or supplies offered or sold to the State that fall under any of the statutory categories regardless of whether the product meets the requirements of Section 12209. The certification shall be provided by the contractor, even if the product or good contains no postconsumer recycled material, and even if the postconsumer content is unknown. With respect to printer or duplication cartridges that comply with the requirements of Section 12156(e), the certification required by this subdivision shall specify that the cartridges so comply (PCC 12205 (b)(2)). A state agency contracting officer may waive the certification requirements if the percentage of postconsumer material in the products, materials, goods, or supplies can be verified in a written advertisement, including, but not limited to, a product label, a catalog, or a manufacturer or vendor Internet web site. Contractors are to use, to the maximum extent economically feasible in the performance of the contract work, recycled content products (PCC 12203(d)).
- 57. CHILD SUPPORT COMPLIANCE ACT:** For any Contract in excess of \$100,000, the Contractor acknowledges in accordance with PCC Section 7110, that:
- a) The Contractor recognizes the importance of child and family support obligations and shall fully comply with all applicable State and federal laws relating to child and family support enforcement, including, but not limited to, disclosure of information and compliance with earnings assignment orders, as provided in Chapter 8 (commencing with Section 5200) of Part 5 of Division 9 of the Family Code; and
 - b) The Contractor, to the best of its knowledge is fully complying with the earnings assignment orders of all employees and is providing the names of all new employees to the New Hire Registry maintained by the California Employment Development Department.
- 58. AMERICANS WITH DISABILITIES ACT:** The Contractor assures the State that the Contractor complies with the Americans with Disabilities Act of 1990 (42 U.S.C. 12101 et seq.).
- 59. ELECTRONIC WASTE RECYCLING ACT OF 2003:** The Contractor certifies that it complies with the applicable requirements of the Electronic Waste Recycling Act of 2003, Chapter 8.5, Part 3 of Division 30, commencing with Section 42460 of the Public Resources Code. The Contractor shall maintain documentation and provide reasonable access to its records and documents that evidence compliance.
- 60. USE TAX COLLECTION:** In accordance with PCC Section 10295.1, the Contractor certifies that it complies with the requirements of Section 7101 of the Revenue and Taxation Code. Contractor further certifies that it will immediately advise the State of any change in its retailer's seller's permit or certification of registration or applicable affiliate's seller's permit or certificate of registration as described in subdivision (a) of PCC Section 10295.1.
- 61. EXPATRIATE CORPORATIONS:** Contractor hereby declares that it is not an expatriate corporation or subsidiary of an expatriate corporation within the meaning of PCC Sections 10286 and 10286.1, and is eligible to contract with the State.
- 62. DOMESTIC PARTNERS:** For contracts over \$100,000 executed or amended after January 1, 2007, the contractor certifies that the contractor is in compliance with Public Contract Code Section 10295.3.

GENERAL PROVISIONS – INFORMATION TECHNOLOGY**63. SMALL BUSINESS PARTICIPATION AND DVBE PARTICIPATION REPORTING REQUIREMENTS:**

- a) If for this Contract the Contractor made a commitment to achieve small business participation, then the Contractor must within 60 days of receiving final payment under this Contract (or within such other time period as may be specified elsewhere in this Contract) report to the awarding department the actual percentage of small business participation that was achieved. (Govt. Code § 14841.)
- b) If for this Contract the Contractor made a commitment to achieve disabled veteran business enterprise (DVBE) participation, then Contractor must within 60 days of receiving final payment under this Contract (or within such other time period as may be specified elsewhere in this Contract) certify in a report to the awarding department: (1) the total amount the prime Contractor received under the Contract; (2) the name and address of the DVBE(s) that participated in the performance of the Contract; (3) the amount each DVBE received from the prime Contractor; (4) that all payments under the Contract have been made to the DVBE; and (5) the actual percentage of DVBE participation that was achieved. A person or entity that knowingly provides false information shall be subject to a civil penalty for each violation. (Mil. & Vets. Code § 999.5(d); Govt. Code § 14841.)

- 64. LOSS LEADER:** It is unlawful for any person engaged in business within this state to sell or use any article or product as a "loss leader" as defined in Section 17030 of the Business and Professions Code. (PCC 12104.5(b)).

**SUPPLEMENTAL TERMS AND CONDITIONS FOR
CONTRACTS USING ARRA FUNDS
EXHIBIT B**

1. **ARRA FUNDED PROJECT:** Funding for this contract has been provided through the American Recovery and Reinvestment Act (ARRA) of 2009, Pub. L. 111-5. All contractors, including both prime and subcontractors, are subject to audit by appropriate federal or State of California (State) entities. The State has the right to cancel, terminate, or suspend the contract if any contractor or subcontractor fails to comply with the reporting and operational requirements contained herein.
2. **ENFORCEABILITY:** Contractor agrees that if Contractor or one of its subcontractors fails to comply with all applicable federal and State requirements governing the use of ARRA funds, the State may withhold or suspend, in whole or in part, funds awarded under the program, or recover misspent funds following an audit. This provision is in addition to all other remedies available to the State under all applicable State and federal laws.
3. **PROHIBITION ON USE OF ARRA FUNDS:** Contractor agrees in accordance with ARRA, Section 1604, that none of the funds made available under this contract may be used for any casino or other gambling establishment, aquarium, zoo, golf course, or swimming pools.
4. **REQUIRED USE OF AMERICAN IRON, STEEL AND OTHER MANUFACTURED GOODS:** Contractor agrees that in accordance with ARRA, Section 1605, neither Contractor nor its subcontractors will use ARRA funds for a project for the construction, alteration, maintenance, or repair of a public building or public work unless all of the iron, steel and manufactured goods used in the project are produced in the United States in a manner consistent with United States obligations under international agreements. The Contractor understands that this requirement may only be waived by the applicable federal agency in limited situations as set out in ARRA, Section 1605.
5. **WAGE RATE REQUIREMENTS:** In accordance with ARRA, Section 1606, the Contractor assures that it and its subrecipients shall fully comply with said Section and notwithstanding any other provision of law and in a manner consistent with other provisions of ARRA, all laborers and mechanics employed by contractors and subcontractors on projects funded directly by or assisted in whole or in part by and through the federal government pursuant to ARRA shall be paid wages at rates not less than those prevailing on projects of a character similar in the locality as determined by the United States Secretary of Labor in accordance with Subchapter IV of Chapter 31 of Title 40, United States Code (Davis-Bacon Act). It is understood that the Secretary of Labor has the authority and functions set forth in Reorganization Plan Numbered 14 or 1950 (64 Stat. 1267; 5 U.S.C. App.) and Section 3145 of Title 40, United States Code.
6. **INSPECTION OF RECORDS:** In accordance with ARRA Sections 902, 1514 and 1515, Contractor agrees that it shall permit the State of California, the United States Comptroller General or his representative or the appropriate Inspector General appointed under Section 3 or 8G of the United States Inspector General Act of 1978 or his representative to: (1) examine any records that directly pertain to, and involve transactions relating to, this contract; and (2) interview any officer or employee of Contractor or any of its subcontractors regarding the activities funded with funds appropriated or otherwise made available by the ARRA. Contractor shall include this provision in all of the contractor's agreements with its subcontractors from whom the contractor acquires goods or services in its execution of the ARRA funded work.
7. **WHISTLEBLOWER PROTECTION:**
Contractor agrees that both it and its subcontractors shall comply with Section 1553 of the ARRA, which prohibits all non-federal Contractors, including the State, and all contractors of the State, from discharging, demoting or otherwise discriminating against an employee for disclosures by the employee that the employee reasonably believes are evidence of: (1) gross mismanagement of a contract relating to ARRA funds; (2) a gross waste of ARRA funds; (3) a substantial and specific danger to public health or safety related to the implementation or use of ARRA funds; (4) an abuse of authority related to implementation or use of ARRA funds; or (5) a violation of law, rule, or regulation related to an agency contract (including the competition for or negotiation of a contract) awarded or issued relating to ARRA funds. Contractor agrees that it and its subcontractors shall post notice of the rights and remedies available to employees under Section 1553 of Title XV of Division A of the ARRA.
8. **FALSE CLAIMS ACT:** Contractor agrees that it shall promptly notify the State and shall refer to an appropriate federal inspector general any credible evidence that a principal, employee, agent, subcontractor or other person has committed a false claim under the False Claims Act or has committed a criminal or civil violation of laws pertaining to fraud, conflict of interest, bribery, gratuity, or similar misconduct involving ARRA funds.
9. **REPORTING REQUIREMENTS:** Pursuant to Section 1512 of the ARRA, in order for state agencies receiving ARRA funds to prepare the required reports, Contractor agrees to provide the awarding state agency with the following information on a monthly (quarterly) basis:
 - a. The total amount of ARRA funds received by Contractor during the Reporting Period;
 - b. The amount of ARRA funds that were expended or obligated during the Reporting Period;
 - c. A detailed list of all projects or activities for which ARRA funds were expending or obligated, including:

08/10/09

**SUPPLEMENTAL TERMS AND CONDITIONS FOR
CONTRACTS USING ARRA FUNDS
EXHIBIT B**

- (i.) The name of the project or activity;
- (ii.) A description of the project or activity;
- (iii.) An evaluation of the completion status of the project or activity; and
- (iv.) An estimate of the number of jobs created and /or retained by the project or activity;

d. For any contracts equal to or greater than \$25,000:

- (i.) The name of the entity receiving the contract;
- (ii.) The amount of the contract;
- (iii.) The transaction type;
- (iv.) The North American Industry Classification System (NAICS) code or Catalog of Federal Domestic Assistance (CFDA) number;
- (v.) The Program source;
- (vi.) An award title descriptive of the purpose of each funding action;
- (vii.) The location of the entity receiving the contract;
- (viii.) The primary location of the contract, including the city, state, congressional district and country;
- (ix.) The DUNS number, or name and zip code for the entity headquarters;
- (x.) A unique identifier of the entity receiving the contract and the parent entity of Contractor, should the entity be owned by another; and
- (xi.) The names and total compensation of the five most highly compensated officers of the company if it received: 1) 80% or more of its annual gross revenues in Federal awards; 2) \$25M or more in annual gross revenue from Federal awards and; 3) if the public does not have access to information about the compensation of senior executives through periodic reports filed under section 13(a) or 15(d) of the Securities Exchange Act of 1934 or section 6104 of Internal Revenue Code of 1986.;

e. For any contracts of less than \$25,000 or to individuals, the information required above may be reported in the aggregate and requires the certification of an authorized officer of Contractor that the information contained in the report is accurate.

Any other information reasonably requested by the State of California or required by state or federal law or regulation.

Standard data elements and federal instructions for use in complying with reporting requirements under Section 1512 of the ARRA, are pending review by the federal government, and were published in the Federal Register on April 1, 2009 [74 FR 14824], and are to be provided online at www.FederalReporting.gov. The additional requirements will be added to this contract(s).

08/10/09

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

PREPARED BY: Sam Ricchio, Assistant Director, Innovation & Instructional Support

SUBJECT: **APPROVE A CONTRACT TO RESILIENT COMMUNICATION, INC. PURSUANT TO THE STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS) CONTRACT NUMBER 3-11-70-2492E, FOR THE PURCHASE OF IP PHONES AND SUPPORTING EQUIPMENT**

Background: The California Multiple Award Schedules (CMAS) contracts are established using products, services and prices from already existing competitively assessed and cost compared multiple award contracts. The products, equipment, services and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. California contract terms and conditions and procurement codes and policies are added to these products, equipment, services and prices by the District as required.

The District's purchasing and technology departments have considered procurement methods for the purchase of new phones and supporting equipment for the District. The current phone system was purchased 20 years ago and is using analogue telephone system technology. Currently, the existing phone system does not support the functionality of modern phone system with regards to features and becoming more expensive to maintain. This contract expires on December 31, 2018.

Rationale: Per the provisions of Public Contracts Code §20118 the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the Board has determined it to be in the best interest of the District. Approval of this request will allow the District to utilize a cost-effective means of purchasing phones and supporting equipment as required throughout the District.

Funding: Purchasing will be funded from various programs and site budgets as appropriate.

Recommendation: Approve contract to Resilient Communication, Inc. Pursuant to the State of California Multiple Award schedules (CMAS) contract number 3-11-70-2492E, for the purchase of IP phones and supporting equipment.

JM:SR:kv
Attachment

September 8, 2015

Mr. Patrick Gost
Resilient Communications, Inc.
27068 La Paz Road, Suite 468
Aliso Viejo, CA 92656

Subject: RENEWAL of Resilient Communications Inc. California Multiple Award Schedule (CMAS)

CMAS Contract No.: 3-11-70-2492E, SUPPLEMENT NO. 6
CMAS Contract Term: September 8, 2015 through December 31, 2018
Base GSA Schedule No.: GS-35F-0563U

The State of California accepts your firm's offer and renews the attached California Multiple Award Schedule (CMAS) contract for the term identified above. The contract has been awarded the same contract number as the original CMAS contract. This contract number must be shown on each invoice rendered. Additionally, this letter shall not be construed as a commitment to purchase any or all of the State's requirements from your firm. Prior approval is required from the State for all news releases regarding this contract.

It is your firm's responsibility to furnish, upon request, a copy of this CMAS contract to State and local government agencies. A complete CMAS contract includes the following: **1)** this acceptance letter, **2)** CMAS cover pages (which includes the signature page, ordering instructions and special provisions, and any attachments or exhibits as prepared by the CMAS Unit), **3)** CMAS terms and conditions, **4)** Federal GSA terms and conditions, and **5)** product/service listing and prices. The CMAS Unit strongly recommends that government agencies place orders with Contractors who provide ALL of the contract elements described above.

To manage this contract, Contractors are directed to the "CMAS Contract Management and Information Guide", which can be accessed at www.dgs.ca.gov/pd/programs/leveraged/cmas.aspx, then select the "For Suppliers/Contractors" link. This guide covers topics such as CMAS Quarterly Reports, amendments, extensions, renewals, Contractor's change of address or contact person, company name change requests, and marketing your CMAS contract.

It is the Contractor's responsibility to submit on a timely basis detailed CMAS Quarterly Reports (along with any applicable incentive fees).

**THE NEXT QUARTERLY REPORT DUE FOR THIS CONTRACT IS Q3-2015 (JUL-SEP)
DUE BY OCT 15, 2015.**

The "Approved CMAS Contractor" logo is only available to CMAS contract holders for display at conferences or on other marketing material. A login and password is required to download the logo. Go to <http://www.dgs.ca.gov/pd/Resources/FormsResourcesLibrary.aspx>, then select "Reference Material"; click on "CMAS Logos" under the heading "Marketing Tools". At the prompt, enter the login: "cmassupplier" and the password: "cmas010194".

Should you have any questions regarding this contract, please contact me at 916/375-4554. Thank you for your continued cooperation and support of the CMAS Program.



JANNA WELK, Program Analyst
California Multiple Award Schedules Unit

State of California
MULTIPLE AWARD SCHEDULE
Resilient Communications, Inc.

CONTRACT NUMBER:	3-11-70-2492E
SUPPLEMENT NO.:	6
CMAS CONTRACT TERM:	9/8/2015 through 12/31/2018
CONTRACT CATEGORY:	Information Technology Goods & Services
APPLICABLE TERMS & CONDITIONS:	September 8, 2014
MAXIMUM ORDER LIMIT:	\$500,000
FOR USE BY:	State & Local Government Agencies
BASE GSA SCHEDULE NO.:	GS-35F-0563U
BASE SCHEDULE HOLDER:	Westcon Group North America, Inc.

This contract provides for the purchase, warranty, installation and maintenance of hardware and software, and software maintenance as a product. (See page 2 for the specific brands and restrictions applicable to this contract.)

NOTICE: Products and/or services on this CMAS may be available on a Mandatory Statewide Contracts. If this is the case, the use of this CMAS is restricted unless the State agency has an approved exemption as explained in the Statewide Contract User Instructions. Information regarding Statewide Contracts can be obtained at the website: <http://www.documents.dgs.ca.gov/pd/contracts/contractindexlisting.htm>. This requirement is not applicable to local government entities.

The purpose of this supplement is to renew this contract through 12-31-18. In addition, this supplement replaces in its entirety RESILIENT COMMUNICATIONS, INC.'s existing California Multiple Award Schedule (CMAS) that expired on 8-31-15. The most current Ordering Instructions and Special Provisions and CMAS Terms and Conditions dated September 8, 2014, products and/or services and pricing are included herein. Please review these provisions carefully because they may have changed since issuance of your last contract.

This contract provides for the resale of Cisco products and Cisco branded services. Supplier provides own installation and configuration services. Additional services sold under this contract will be provided by Cisco.



Effective Date: **9/8/2015**
JANNA WELK, Program Analyst, California Multiple Award Schedules Unit

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

PREPARED BY: Sam Ricchio, Assistant Director, Innovation & Instructional Support

SUBJECT: **APPROVE A CONTRACT TO RESILIENT COMMUNICATION, INC. PURSUANT TO THE STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS) CONTRACT NUMBER 3-16-70-2492H, FOR THE PURCHASE OF IP PHONES AND SUPPORTING EQUIPMENT**

Background: The California Multiple Award Schedules (CMAS) contracts are established using products, services and prices from already existing competitively assessed and cost compared multiple award contracts. The products, equipment, services and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. California contract terms and conditions and procurement codes and policies are added to these products, equipment, services and prices by the District as required

The District's purchasing and technology departments have considered procurement methods for the purchase of new phones and supporting equipment for the District. The current phone system was purchased 20 years ago and is using analogue telephone system technology. Currently, the existing phone system does not support the functionality of modern phone system with regards to features and becoming more expensive to maintain. This contract expires on December 31, 2018.

Rationale: Per the provisions of Public Contracts Code §20118 the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the Board has determined it to be in the best interest of the District. Approval of this request will allow the District to utilize a cost-effective means of purchasing phones and supporting equipment as required throughout the District.

Funding: Purchasing will be funded from various programs and site budgets as appropriate.

Recommendation: Approve a contract to Resilient Communication, Inc. pursuant to the State of California Multiple Award Schedules (CMAS) contract number 3-16-70-2492H, for the purchase of IP phones and supporting equipment.

JM:SR:kv
Attachment

May 25, 2016

Mr. Patrick Gost
Resilient Communications, Inc.
27068 La Paz Road, Suite 468
Aliso Viejo, CA 92656

Subject: Resilient Communications, Inc.'s California Multiple Award Schedule (CMAS)

CMAS Contract No.: 3-16-70-2492H
CMAS Contract Term: May 25, 2016 through December 31, 2018
Base GSA Schedule No.: GS-35F-0901N

The State of California is pleased to accept your firm's offer to establish a California Multiple Award Schedule (CMAS) contract, which we have assigned the CMAS contract number and term identified above. This contract number must be shown on each invoice rendered. Additionally, this letter shall not be construed as a commitment to purchase any or all of the State's requirements from your firm. Prior approval is required from the State for all news releases regarding this contract.

It is your firm's responsibility to furnish, upon request, a copy of this CMAS contract to State and local government agencies. A complete CMAS contract includes the following: **1)** this acceptance letter, **2)** CMAS cover pages (which includes the signature page, ordering instructions and special provisions, and any attachments or exhibits as prepared by the CMAS Unit), **3)** CMAS terms and conditions, **4)** Federal GSA terms and conditions, and **5)** product/service listing and prices. The CMAS Unit strongly recommends that government agencies place orders with Contractors who provide ALL of the contract elements described above.

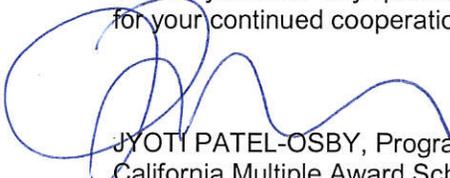
To manage this contract, Contractors are directed to the "CMAS Contract Management and Information Guide", which can be accessed at www.dgs.ca.gov/pd/programs/leveraged/cmas.aspx, then select the "For Suppliers/Contractors" link. This guide covers topics such as CMAS Quarterly Reports, amendments, extensions, renewals, Contractor's change of address or contact person, company name change requests, and marketing your CMAS contract.

It is the Contractor's responsibility to submit on a timely basis detailed CMAS Quarterly Reports (along with any applicable incentive fees).

THE NEXT QUARTERLY REPORT DUE FOR THIS CONTRACT IS Q2-2016 (APR-JUN)
DUE BY JUL 15, 2016.

The "Approved CMAS Contractor" logo is only available to CMAS contract holders for display at conferences or on other marketing material. A login and password is required to download the logo. Go to <http://www.dgs.ca.gov/pd/Resources/FormsResourcesLibrary.aspx>, then select "Reference Material"; click on "CMAS Logos" under the heading "Marketing Tools". At the prompt, enter the login: "cmassupplier" and the password: "cmas010194".

Should you have any questions regarding this contract, please contact me at 916/375-4332. Thank you for your continued cooperation and support of the CMAS Program.



JYOTI PATEL-OSBY, Program Analyst
California Multiple Award Schedules Unit

State of California
MULTIPLE AWARD SCHEDULE
Resilient Communications, Inc.

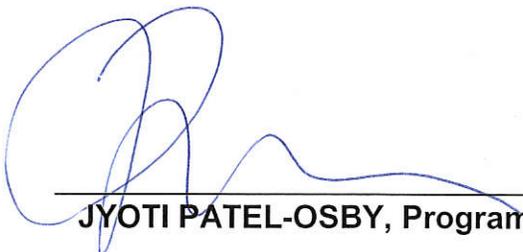
CONTRACT NUMBER:	3-16-70-2492H
CMAS CONTRACT TERM:	05/25/2016 through 12/31/2018
CONTRACT CATEGORY:	Information Technology Goods & Services
APPLICABLE TERMS & CONDITIONS:	September 8, 2014
MAXIMUM ORDER LIMIT:	\$500,000
FOR USE BY:	State & Local Government Agencies
BASE GSA SCHEDULE NO.:	GS-35F-0901N
BASE SCHEDULE HOLDER:	immixGroup, Inc.

This contract provides for the purchase and warranty of Information Technology (IT) Consulting Services only. (See page 2 for labor categories applicable to this contract.)

The most current Ordering Instructions and Special Provisions and CMAS Terms and Conditions, products and/or services and pricing are included herein. All purchase orders issued under this contract incorporate the following Ordering Instructions and Special Provisions and CMAS Terms and Conditions dated September 8, 2014.

Agency non-compliance with the requirements of this contract may result in the loss of delegated authority to use the CMAS program.

Contractor non-compliance with the requirements of this contract may result in contract termination.



JYOTI PATEL-OSBY, Program Analyst, California Multiple Award Schedules Unit

Effective Date: **05/25/2016**

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

PREPARED BY: Sam Ricchio, Assistant Director, Innovation & Instructional Support

SUBJECT: **APPROVE CONTRACT TO RESILIENT COMMUNICATION, INC. PURSUANT TO THE STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS) CONTRACT NUMBER 3-18-70-2492J, FOR THE PURCHASE OF IP PHONES AND SUPPORTING EQUIPMENT**

Background: The California Multiple Award Schedules (CMAS) contracts are established using products, services and prices from already existing competitively assessed and cost compared multiple award contracts. The products, equipment, services and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. California contract terms and conditions and procurement codes and policies are added to these products, equipment, services and prices by the District as required.

The District's purchasing and technology departments have considered procurement methods for the purchase of new phones and supporting equipment for the District. The current phone system was purchased 20 years ago and is using analogue telephone system technology. Currently, the existing phone system does not support the functionality of modern phone system with regards to features and becoming more expensive to maintain. This contract expires on April 4, 2021.

Rationale: Per the provisions of Public Contracts Code §20118 the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the Board has determined it to be in the best interest of the District. Approval of this request will allow the District to utilize a cost-effective means of purchasing phones and supporting equipment as required throughout the District.

Funding: Purchasing will be funded from various programs and site budgets as appropriate.

Recommendation: Approve contract to Resilient Communication, Inc. pursuant to the State of California Multiple Award Schedules (CMAS) contract number 3-18-70-2492J, for the purchase of IP phones and supporting equipment.

JM:SR:kv
Attachment

State of California
MULTIPLE AWARD SCHEDULE
Resilient Communications, Inc.

CMAS NUMBER:	3-18-70-2492J
SUPPLEMENT NO.:	N/A
CMAS TERM DATES:	5/14/2018 through 4/4/2021
CMAS CATEGORY:	Information Technology Goods & Services
APPLICABLE TERMS & CONDITIONS:	<u>March 15, 2018</u>
MAXIMUM ORDER LIMIT:	State Agencies: See Purchasing Authority Dollar Threshold provision Local Government Agencies: Unlimited
FOR USE BY:	State & Local Government Agencies
BASE GSA SCHEDULE NO.:	<u>GS-35F-0349S</u>
BASE SCHEDULE HOLDER:	Tech Data Government Solutions, Llc

This CMAS provides for the purchase and warranty of hardware and software, hardware maintenance and software maintenance as a product. (See page 2 for the specific brand and restrictions applicable to this CMAS.)

NOTICE: Products and/or services on this CMAS may be available on a Mandatory Statewide Contracts. If this is the case, the use of this CMAS is restricted unless the State agency has an approved exemption as explained in the Statewide Contract User Instructions. Information regarding Statewide Contracts can be obtained at the website: www.documents.dgs.ca.gov/pd/contracts/contractindexlisting.pdf. This requirement is not applicable to local government entities.

The most current Ordering Instructions and Special Provisions, CMAS Terms and Conditions, and products and/or services are included herein. All purchase orders issued by State agencies under this CMAS shall incorporate these Ordering Instructions and Special Provisions and CMAS Terms and Conditions dated March 15, 2018.

Agency non-compliance with the requirements of this CMAS may result in the loss of delegated authority to use the CMAS program. CMAS contractor non-compliance with the requirements of this CMAS may result in termination of the CMAS.

Bruce Fong

BRUCE FONG, Program Analyst, California Multiple Award Schedules Unit

Effective Date: **5/14/2018**

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

PREPARED BY: Wes Kriesel, Director, Innovation & Instructional Support

SUBJECT: **APPROVE/RATIFY AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND QUALTRICS, LLC., EFFECTIVE JUNE 29, 2018 THROUGH JUNE 28, 2019**

Background: Fullerton School District has been at the forefront of providing accurate and current data to guide instructional leadership at the classroom and site level, aligned with our goals of preparing students to meet content mastery standards and to be successful in college and career.

Rationale: Qualtrics, LLC., provides unique software services to assist Fullerton School District in collecting, processing and presenting data visually so that stakeholders can make the best use of the data to which we have access. Qualtrics, LLC., will assist us in achieving our goal of preparing a data dashboard to guide instructional leadership across the District.

Funding: Total cost is not to exceed \$27,600 and will be paid from the Innovation and Instructional Support budget 409.

Recommendation: Approve/ratify agreement between Fullerton School District and Qualtrics, LLC., effective June 29, 2018 through June 28, 2019.

JM:WK:kv
Attachment



Qualtrics Service Order

This Qualtrics Service Order (“**Service Order**”) is entered into between Qualtrics, LLC (“**Qualtrics**”) and **Fullerton School District Capital Facilities Corporation** (“**Subscriber**”) as of this **29 June 2018** (“Starting Date”).

Qualtrics has developed a series of proprietary computer software programs that facilitate and automate the process of conducting surveys, polls, intercepts, and reports (the “**Software**”). Qualtrics provides its clients access to the Software as end users via an application service provider (ASP) model, in which Qualtrics uses, operates, and makes available the applicable software, network, systems, and other technologies in order to provide the Services (as defined below) to clients via the Internet and a web browser. Qualtrics utilizes the services of third party hosting facilities which are attested SSAE-16 SOC I Type II.

For all purposes of this Service Order, the term “**Services**” shall mean and refer to the specific version of the Qualtrics survey, poll, reviews, intercept, and reporting services specified herein and accessible at www.qualtrics.com.

Therefore, (i) Subscriber desires to utilize the Services, and Qualtrics desires to provide the Services to Subscriber and (ii) Subscriber agrees to not reverse engineer or tamper with the security of the Software.

The quote attached to this Service Order sets forth the certain specific Services, which Qualtrics will provide to Subscriber, the time during which Qualtrics will provide such Services, and the fees payable to Qualtrics by Subscriber therefor. Prices shown do not include sales or other taxes that may apply. This Service Order is not an invoice. Subscriber agrees that Qualtrics may use partners for certain portions of the Services.

Qualtrics and Subscriber agree that this Service Order and the Services provided hereunder are subject to the Terms of Service at <https://www.qualtrics.com/terms-of-service/> and the Privacy Statement at <https://www.qualtrics.com/privacy-statement/>.

This Service Order has been prepared and written in English. Any non-English translation of this Service Order is provided for convenience only and is not valid or legally binding. In case of a conflict between this Service Order and any translation, the English version will control.

[Remainder Intentionally Left Blank; Signature Page Follow]



Qualtrics Service Order

Signature Page

QUALTRICS, LLC:	Subscriber:
By (signature):* 	By (signature):  <small>McPhail (Jun 28, 2018)</small>
Name: Mark Creer	Name: Jay McPhail
Title: Managing Counsel	Title: Asst. Superintendent Innovation & Instru
Date: Jun 28, 2018	Date: Jun 28, 2018

Qualtrics Primary Contact:	Subscriber Primary Contact:
Name: Judd Thompson	Name: Jay McPhail
Phone:	Phone: (714) 447-7478
Email: juddt@qualtrics.com	Email: jay_mcphail@myfsd.org



- 1. **QUALTRICS SERVICES:** Develop, maintain, and host the website that includes all survey, intercept, panel, and assessment development tools, e-mail delivery, online analysis tools, online libraries, tutorials and support facilities. System updates, disaster recovery backup, and maintenance are included.
- 2. **SUBSCRIPTION AND RENEWAL:** The term and subscription are outlined below. It is the current practice of Qualtrics to send renewal notices to Subscriber sixty (60) days before the end of the then-current term. Upon expiration of the initial and each successive term, this Service Order for identical Services shall automatically renew for a successive term with a price increase no greater than five percent (5%) at each renewal, unless either Party provides written notice of nonrenewal at least forty-five (45) days prior to the end of the then-current term.
- 3. **TERMINATION:** Notwithstanding any termination for convenience rights in this Service Order or a master services agreement, Subscriber may terminate this Service Order for convenience provided all fees are paid as set forth herein.

If Subscriber desires to terminate for convenience in the middle of a multi-year Service Order, then Subscriber must pay the fees for the remainder of the multi-year Service Order prior to termination for convenience.

- 4. **SUPPORT AND TRAINING:** Qualtrics will provide online tutorials and respond to e-mails and phone calls 24 hours a day, 7 days a week, excluding major international holidays. Standard (non-custom) trainings are provided via webinars and other online training materials. The webpage www.qualtrics.com/support has training materials, support contact information and materials, and a portal to submit support tickets. Custom trainings can be provided upon request for an additional fee, either via online webinar or on-site. Fees for such custom training will be agreed by Qualtrics and Subscriber upon request.
- 5. **ACADEMIC LICENSE (if applicable):** If you are an academic institution on an academic license, your use of the Services is restricted to academic or research purposes. Services may be used only by students, staff or faculty of your institution. Commercial use of the Services is prohibited and includes, without limitation, use of the Services on behalf of other institutions or entities for compensation.
- 6. **PAYMENT TERMS:** Net 60 days following invoice
- 7. **REGION OF DATA CENTER:** U.S. E.U. Canada Australia
- 8. **ADDITIONAL TERMS**

TO BE COMPLETED BY SUBSCRIBER

Purchase Order Required?	<input type="checkbox"/>
Email Address for Invoice Submission	jay_mcphail@myfsd.org
Billing Address for Invoice	Fullerton School District Capi 1401 W Valencia Dr Fullerton CA 92833
Invoicing Instructions (if applicable)	

PROPOSAL

Q-1106164

BILL TO

Fullerton School
District Capital
Facilities Corpo I
fullertonsd
1401 W Valencia Dr
Fullerton CA 92833
United States

PHONE

(714) 447-7478

EXPIRATION DATE

29-Jun-2018

TERMS & CONDITIONS

Prices shown do not include sales tax, GST, HST, VAT or other taxes that may apply. Applicable taxes will be presented on the invoice.

Unless inserted as part of a Service Order, this quote does not constitute a contract and is based on current information about the project requirements. Timelines for associated projects will be provided in a separate Statement of Work. Unless inserted as part of a Service Order, actual costs may change once project requirements and timelines are finalized.

Software total above does not include any additional services fees that may be applicable.

PRICING

QUALTRICS PLATFORM

TERM	12 Months
START DATE	29-Jun-2018
END DATE	28-Jun-2019

Vocalize

Vocalize Core : 10000
Teacher Level Access : 10000
API
Text iQ
Stats iQ
Additional Brands
Additional Theme
Included Authors

Research Suite

Advanced Features Package
Advanced Distribution Package

SUBTOTAL \$45,500.00

DISCOUNT (\$17,900.00)

**TOTAL AMOUNT DUE
TO QUALTRICS**

USD \$27,600.00

Not including services (shown below)

ADDITIONAL INFORMATION

Kind regards,

Judd Thompson

Account Manager

TERMS & CONDITIONS

Prices shown do not include sales tax, GST, HST, VAT or other taxes that may apply. Applicable taxes will be presented on the invoice.

Unless inserted as part of a Service Order, this quote does not constitute a contract and is based on current information about the project requirements. Timelines for associated projects will be provided in a separate Statement of Work. Unless inserted as part of a Service Order, actual costs may change once project requirements and timelines are finalized.

Software total above does not include any additional services fees that may be applicable.

ADDRESS
333 w. River Park Drive
Provo, UT 84604

PHONE

WEB
juddt@qualtrics.com

CONSENT ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR SCHNEIDER ELECTRIC BUILDINGS AMERICAS, INC. (“ESCO”), FOR ADDITIONAL MONEY RECEIVED FROM THE CALIFORNIA DEPARTMENT OF EDUCATION USED TO MAKE NECESSARY REPAIRS OF BARD/HVAC UNITS FOR ACACIA AND BEECHWOOD ELEMENTARY SCHOOLS**

Background: On January 16, 2018, the Board of Trustees approved the award of the contract balance of Proposition 39 Energy Conservation Project, FSD-14-15-GFR-01 to Schneider Electric Buildings America, Inc. (“ESCO”), for the purchase and installation of new BARD/HVAC units at Acacia and Beechwood Schools.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder’s Office.

Funding: The completed contract amount is \$269,962 from the General Fund (Proposition 39 California Clean Energy Jobs Act).

Recommendation: Approve Notice of Completion for Schneider Electric Buildings Americas, Inc. (“ESCO”), for additional money received from the California Department of Education used to make necessary repairs of BARD/HVAC units for Acacia and Beechwood Elementary Schools.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Fullerton School District, Acacia Elementary 33 the contract for the doing of which was heretofore entered into on the 16th day of January, 2018, which contract was made with Schneider Electric Buildings Americas, Inc. ("ESCO"), as contractor; that the work on said improvements was actually completed and accepted on the 24th day of July 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Western Surety Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Schneider Electric Buildings Americas, Inc. ("ESCO"), for additional money received from the California Department of Education as part of Proposition 39, used to make necessary repairs of BARD/HVAC units for Acacia and Beechwood Elementary Schools.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of, _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

DISCUSSION/ACTION ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Rachel Grantham, Financial Analyst, Business Services

SUBJECT: **ADOPT RESOLUTION #18/19-03 AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL TAXES WITHIN COMMUNITY FACILITIES DISTRICT 2000-1 (DISTRICT 40, VAN DAELE)**

Background: On June 13, 2000, the Fullerton School District formed Community Facilities District (CFD) No. 2000-1 pursuant to the Mello-Roos Community Facilities Act of 1982, as amended, on 14.71 net acres of property owned by Fullerton 104/AFX, LTD., a California limited partnership of which Van Daele Development Corporation, a California corporation, was the general partner. CFD No. 2000-1 issued 2001 special tax bonds in the amount of \$1,195,000 on November 1, 2001.

With the formation of CFD No. 2000-1 and the issuance of special tax bonds, annual special taxes need to be levied on taxable property to pay interest and principal to the bondholders. Accordingly, please find attached Resolution #18/19-03, which authorizes and provides for the levying of special taxes in CFD No. 2000-1 for fiscal year 2018/2019. The special taxes were calculated and levied in accordance with the Rate and Method of Apportionment previously Board-approved.

Rationale: Annual authorization of the special tax levy is required by law.

Funding: Not applicable.

Recommendation: Adopt Resolution #18/19-03 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

RC:RG:gs
Attachments

**FULLERTON SCHOOL DISTRICT
RESOLUTION #18/19-03**

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE FULLERTON
SCHOOL DISTRICT ACTING AS THE LEGISLATIVE BODY OF
COMMUNITY FACILITIES DISTRICT NO. 2000-1 (VAN DAELE)
AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL
TAXES WITHIN SAID DISTRICT**

WHEREAS, the Board of Trustees of the Fullerton School District (the "Board") has heretofore taken proceedings pursuant to the Mello-Roos Community Facilities Act of 1982, as amended, (the "Act") for the establishment of Community Facilities District No. 2000-1 (the "District") for the purpose of providing educational facilities for the use of residents of the District; and

WHEREAS, following a special election of the qualified electors of the District, this Board on June 27, 2000, acting as the governing body of the District, adopted Ordinance No. 99/00-1 ("Ordinance") which provided for the levying and collection of special taxes within the District, "as provided in the Act and Ordinance and as approved by the qualified electors"; and

WHEREAS, it is now necessary and appropriate that this Board levy and collect the special taxes for fiscal year 2018/2019 by the adoption of a Resolution as specified by the Act and Ordinances.

NOW, THEREFORE, IT IS HEREBY ORDERED AS FOLLOWS:

Section 1. In accordance with the Act and Ordinances, there is hereby levied upon all properties within the District, including all annexed territory, which are not otherwise exempt from taxation under the Act or Ordinances, the special taxes for fiscal year 2018/2019 set forth in the Ordinances at the tax rates as set forth therein and in Exhibit "A" hereto, as may be amended without further action of the Board to reflect updated information on assessor's parcel numbers from the County of Orange. The Assistant Superintendent, Business Services, is hereby authorized and directed to establish the final rates to be levied, which final rates shall not exceed the maximum rates.

Section 2. The above-authorized special taxes shall be collected in the same manner as ad valorem property taxes on the secured roll by the Treasurer-Tax Collector of the County of Orange and shall be subject to the same penalties and the same procedure and sale in cases of delinquency as provided for such ad valorem taxes.

Section 3. The Clerk and Assistant Superintendent of Business are hereby authorized to transmit a certified copy of this Resolution to the Orange County Auditor-Controller, together with other supporting documentation as may be required, in order to place said special taxes on the secured property tax roll for fiscal year 2018/2019 and to perform all other acts which are required by the Act, Ordinances or by-law in order to accomplish the purpose of this Resolution.

PASSED, APPROVED, and ADOPTED this 24th day of July 2018

AYES: _____

NOES: _____

ABSENT: _____

ABSTAIN _____

Beverly Berryman, President
Board of Trustees

ATTEST:

Clerk of the Board of Trustees

State of California)
) ss
County of Orange)

I, _____, Clerk of the Board of Trustees of the Fullerton School District, do hereby certify that the foregoing Resolution was duly passed, approved, and adopted by the Board of Trustees of the Fullerton School District at a Regular meeting of said Board acting as the governing body of District 40 held on the 24th day of July 2018.

Clerk of the Board of Trustees

Fullerton School District
CFD No. 2000-1
Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Special Tax
284	113	13	\$1,366.16
284	113	14	\$1,366.16
284	113	15	\$1,366.16
284	113	16	\$1,366.16
284	113	17	\$1,366.16
284	113	18	\$1,366.16
284	113	19	\$1,366.16
284	113	20	\$1,366.16
284	113	21	\$1,366.16
284	113	22	\$1,366.16
284	113	23	\$1,366.16
284	113	24	\$1,366.16
284	113	25	\$1,366.16
284	113	26	\$0.00
284	113	27	\$0.00
284	113	28	\$0.00
284	113	29	\$0.00
284	471	1	\$1,366.16
284	471	2	\$1,366.16
284	471	3	\$1,366.16
284	471	4	\$1,366.16
284	471	5	\$1,366.16
284	471	6	\$1,366.16
284	471	7	\$1,366.16
284	471	8	\$1,366.16
284	471	9	\$1,366.16
284	471	10	\$1,366.16
284	471	11	\$1,366.16
284	471	12	\$1,366.16
284	471	13	\$1,366.16
284	471	14	\$1,366.16
284	471	15	\$1,366.16
284	471	16	\$1,366.16
284	471	17	\$1,366.16
284	471	18	\$1,366.16
284	471	19	\$1,366.16
284	471	20	\$1,366.16
284	471	21	\$1,366.16
284	471	22	\$1,366.16
284	471	23	\$1,366.16

Fullerton School District
CFD No. 2000-1
Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Special Tax
284	471	24	\$1,366.16
284	471	25	\$1,366.16
284	471	26	\$1,366.16
284	471	27	\$1,366.16
284	471	28	\$1,366.16
284	471	29	\$1,366.16
284	471	30	\$1,366.16
284	471	31	\$1,366.16
284	471	32	\$1,366.16
284	471	33	\$1,366.16
284	471	34	\$1,366.16
284	471	35	\$1,366.16
284	471	36	\$1,366.16
284	471	37	\$1,366.16
284	471	38	\$1,366.16
284	471	39	\$1,366.16
284	471	40	\$1,366.16
284	471	41	\$1,366.16
284	471	42	\$0.00
284	471	43	\$0.00
284	471	44	\$0.00
284	471	45	\$0.00
284	471	46	\$0.00
284	471	47	\$0.00
284	471	48	\$0.00
284	481	1	\$1,366.16
284	481	2	\$1,366.16
284	481	3	\$1,366.16
284	481	4	\$1,366.16
284	481	5	\$1,366.16
284	481	6	\$1,366.16
284	481	7	\$1,366.16
284	481	8	\$1,366.16
284	481	9	\$1,366.16
284	481	10	\$1,366.16
284	481	11	\$1,366.16

Fullerton School District
CFD No. 2000-1
Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Special Tax
284	481	12	\$1,366.16
284	481	13	\$1,366.16
284	481	14	\$1,366.16
284	481	15	\$1,366.16
284	481	16	\$1,366.16
284	481	17	\$1,366.16
284	481	18	\$1,366.16
284	481	19	\$1,366.16
284	481	20	\$1,366.16
284	481	21	\$1,366.16
284	481	22	\$1,366.16
284	481	23	\$1,366.16
284	481	24	\$1,366.16
284	481	25	\$1,366.16
284	481	26	\$1,366.16
284	481	27	\$1,366.16
284	481	28	\$1,366.16
284	481	29	\$1,366.16
284	481	30	\$1,366.16
284	481	31	\$1,366.16
284	481	32	\$1,366.16
284	481	33	\$1,366.16
284	481	34	\$1,366.16
284	481	35	\$1,366.16
284	481	36	\$1,366.16
284	481	37	\$1,366.16
284	481	38	\$0.00
284	481	39	\$0.00
284	481	40	\$0.00
284	481	41	\$0.00
284	481	42	\$0.00
284	481	43	\$0.00
284	481	44	\$0.00
284	481	45	\$0.00

Major Conclusions	
Total Number of Parcels	110
Number of Parcels Taxed	91
Total Special Tax Levy for Fiscal Year 2018/2019	\$124,320.56

DISCUSSION/ACTION ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Rachel Grantham, Financial Analyst, Business Services

SUBJECT: **ADOPT RESOLUTION #18/19-04 AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL TAXES WITHIN COMMUNITY FACILITIES DISTRICT 2001-1 (DISTRICT 48, AMERIGE HEIGHTS)**

Background: On August 14, 2001, the Fullerton School District formed Community Facilities District (CFD) No. 2001-1 pursuant to the Mello-Roos Community Facilities Act of 1982, as amended on 106.72 net acres of property known as the Amerige Heights Project. CFD No. 2001-1 issued 2001 special tax bonds in the amount of \$19,450,000 on December 1, 2001.

With the formation of CFD No. 2001-1 and the issuance of special tax bonds, annual special taxes need to be levied on taxable property to pay interest and principal to the bondholders. Accordingly, please find attached Resolution #18/19-04, which authorizes and provides for the levying of special taxes in CFD No. 2001-1 for fiscal year 2018/2019. The special taxes were calculated and levied in accordance with the Rate and Method of Apportionment previously Board-approved.

Rationale: Annual authorization of the special tax levy is required by law.

Funding: Not applicable.

Recommendation: Adopt Resolution #18/19-04 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

RC:RG:gs
Attachments

**FULLERTON SCHOOL DISTRICT
RESOLUTION #18/19-04**

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE FULLERTON
SCHOOL DISTRICT ACTING AS THE LEGISLATIVE BODY OF
COMMUNITY FACILITIES DISTRICT NO. 2001-1 (AMERIGE HEIGHTS)
AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL
TAXES WITHIN SAID DISTRICT**

WHEREAS, the Board of Trustees of the Fullerton School District (the "Board") has heretofore taken proceedings pursuant to the Mello-Roos Community Facilities Act of 1982, as amended, (the "Act") for the establishment of Community Facilities District No. 2001-1 (the "District") for the purpose of providing educational facilities for the use of residents of the District; and

WHEREAS, following a special election of the qualified electors of the District, this Board on August 28, 2001, acting as the governing body of the District, adopted Ordinance No. 01/02-1 ("Ordinance") which provided for the levying and collection of special taxes within the District, "as provided in the Act and Ordinance and as approved by the qualified electors"; and

WHEREAS, it is now necessary and appropriate that this Board levy and collect the special taxes for fiscal year 2018/2019 by the adoption of a Resolution as specified by the Act and Ordinances.

NOW, THEREFORE, IT IS HEREBY ORDERED AS FOLLOWS:

Section 1. In accordance with the Act and Ordinances, there is hereby levied upon all properties within the District, including all annexed territory which are not otherwise exempt from taxation under the Act or Ordinances, the special taxes for fiscal year 2018/2019 set forth in the Ordinances at the tax rates as set forth therein and in Exhibit "A" hereto, as may be amended without further action of the Board to reflect updated information on assessor's parcel numbers from the County of Orange. The Assistant Superintendent, Business Services, is hereby authorized and directed to establish the final rates to be levied, which final rates shall not exceed the maximum rates.

Section 2. The above-authorized special taxes shall be collected in the same manner as ad valorem property taxes on the secured roll by the Treasurer-Tax Collector of the County of Orange and shall be subject to the same penalties and the same procedure and sale in cases of delinquency as provided for such ad valorem taxes.

Section 3. The Clerk and Assistant Superintendent of Business are hereby authorized to transmit a certified copy of this Resolution to the Orange County Auditor-Controller, together with other supporting documentation as may be required in order to place said special taxes on the secured property tax roll for fiscal year 2018/2019 and to perform all other acts which are required by the Act, Ordinances or by-law in order to accomplish the purpose of this Resolution.

PASSED, APPROVED, and ADOPTED this 24th day of July 2018

AYES: _____

NOES: _____

ABSENT: _____

ABSTAIN: _____

Beverly Berryman, President
Board of Trustees

ATTEST:

Clerk of the Board of Trustees

State of California)
) ss
County of Orange)

I, _____, Clerk of the Board of Trustees of the Fullerton School District, do hereby certify that the foregoing Resolution was duly passed, approved, and adopted by the Board of Trustees of the Fullerton School District at a Regular meeting of said Board acting as the governing body of District 48 held on the 24th day of July 2018.

Clerk of the Board of Trustees

Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	312	4	0	\$0.00
280	321	1	0	\$1,957.40
280	321	2	0	\$1,957.40
280	321	3	0	\$1,957.40
280	321	4	0	\$1,957.40
280	321	5	0	\$1,957.40
280	321	6	0	\$1,957.40
280	321	7	0	\$1,957.40
280	321	8	0	\$1,957.40
280	321	9	0	\$1,957.40
280	321	10	0	\$1,722.52
280	321	11	0	\$1,957.40
280	321	12	0	\$1,957.40
280	321	13	0	\$1,722.52
280	321	14	0	\$1,957.40
280	321	15	0	\$1,957.40
280	321	16	0	\$1,957.40
280	321	17	0	\$1,957.40
280	321	18	0	\$1,722.52
280	321	19	0	\$1,957.40
280	321	20	0	\$1,957.40
280	321	21	0	\$1,957.40
280	321	22	0	\$1,722.52
280	321	23	0	\$1,957.40
280	321	24	0	\$1,957.40
280	321	25	0	\$1,722.52
280	321	26	0	\$1,957.40
280	321	27	0	\$1,957.40
280	321	28	0	\$1,957.40
280	321	29	0	\$1,722.52
280	321	30	0	\$1,957.40
280	321	31	0	\$1,957.40
280	321	32	0	\$1,957.40
280	321	33	0	\$1,957.40
280	321	34	0	\$1,722.52
280	321	35	0	\$1,957.40
280	321	36	0	\$1,957.40
280	321	37	0	\$1,957.40
280	321	38	0	\$1,722.52

Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	321	39	0	\$1,957.40
280	321	40	0	\$1,957.40
280	321	41	0	\$1,957.40
280	321	42	0	\$1,957.40
280	321	43	0	\$1,722.52
280	321	44	0	\$1,957.40
280	321	45	0	\$1,957.40
280	321	46	0	\$1,957.40
280	321	47	0	\$1,957.40
280	321	48	0	\$1,957.40
280	321	49	0	\$1,957.40
280	321	50	0	\$1,957.40
280	321	51	0	\$0.00
280	321	52	0	\$0.00
280	321	53	0	\$0.00
280	321	54	0	\$0.00
280	321	55	0	\$0.00
280	321	56	0	\$0.00
280	321	57	0	\$0.00
280	321	58	0	\$0.00
280	331	1	0	\$1,957.40
280	331	2	0	\$1,957.40
280	331	3	0	\$1,957.40
280	331	4	0	\$1,957.40
280	331	5	0	\$1,957.40
280	331	6	0	\$1,957.40
280	331	7	0	\$1,722.52
280	331	8	0	\$1,957.40
280	331	9	0	\$1,957.40
280	331	10	0	\$1,957.40
280	331	11	0	\$1,722.52
280	331	12	0	\$1,957.40
280	331	13	0	\$1,957.40
280	331	14	0	\$1,957.40
280	331	15	0	\$1,957.40
280	331	16	0	\$1,957.40
280	331	17	0	\$1,957.40
280	331	18	0	\$1,957.40
280	331	19	0	\$1,957.40

Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	331	20	0	\$1,957.40
280	331	21	0	\$1,957.40
280	331	22	0	\$1,957.40
280	331	23	0	\$1,722.52
280	331	24	0	\$1,957.40
280	331	25	0	\$1,957.40
280	331	26	0	\$1,957.40
280	331	27	0	\$1,957.40
280	331	28	0	\$1,957.40
280	331	29	0	\$1,957.40
280	331	30	0	\$1,957.40
280	331	31	0	\$1,957.40
280	331	32	0	\$1,957.40
280	331	33	0	\$1,957.40
280	331	34	0	\$1,957.40
280	331	35	0	\$1,957.40
280	331	36	0	\$1,722.52
280	331	37	0	\$1,957.40
280	331	38	0	\$1,722.52
280	331	39	0	\$1,957.40
280	331	40	0	\$1,957.40
280	331	41	0	\$1,957.40
280	331	42	0	\$1,957.40
280	331	43	0	\$1,722.52
280	331	44	0	\$1,957.40
280	331	45	0	\$1,957.40
280	331	46	0	\$1,957.40
280	331	47	0	\$1,957.40
280	331	48	0	\$1,957.40
280	331	49	0	\$1,957.40
280	331	50	0	\$1,722.52
280	331	51	0	\$1,957.40
280	331	52	0	\$1,957.40
280	331	53	0	\$1,957.40
280	331	54	0	\$1,722.52
280	331	55	0	\$1,957.40
280	331	56	0	\$1,957.40
280	331	57	0	\$1,957.40
280	331	58	0	\$1,957.40

Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	331	59	0	\$1,957.40
280	331	60	0	\$1,957.40
280	331	61	0	\$1,957.40
280	331	62	0	\$1,957.40
280	331	63	0	\$1,722.52
280	331	64	0	\$1,957.40
280	331	65	0	\$1,957.40
280	331	66	0	\$1,957.40
280	331	67	0	\$1,957.40
280	331	68	0	\$1,957.40
280	331	69	0	\$1,957.40
280	331	70	0	\$1,957.40
280	331	71	0	\$1,722.52
280	331	72	0	\$0.00
280	331	73	0	\$0.00
280	331	74	0	\$0.00
280	331	78	0	\$0.00
280	341	1	0	\$1,428.90
280	341	2	0	\$1,722.52
280	341	3	0	\$1,722.52
280	341	4	0	\$1,722.52
280	341	5	0	\$1,722.52
280	341	6	0	\$1,722.52
280	341	7	0	\$1,722.52
280	341	8	0	\$1,722.52
280	341	9	0	\$1,428.90
280	341	10	0	\$1,722.52
280	341	11	0	\$1,722.52
280	341	12	0	\$1,722.52
280	341	13	0	\$1,722.52
280	341	14	0	\$1,722.52
280	341	15	0	\$1,428.90
280	341	16	0	\$1,722.52
280	341	17	0	\$1,722.52
280	341	18	0	\$1,722.52
280	341	19	0	\$1,428.90
280	341	20	0	\$1,722.52
280	341	21	0	\$1,722.52
280	341	22	0	\$1,428.90

Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	341	23	0	\$1,722.52
280	341	24	0	\$1,722.52
280	341	25	0	\$1,722.52
280	341	26	0	\$1,428.90
280	341	27	0	\$1,722.52
280	341	28	0	\$1,722.52
280	341	29	0	\$1,428.90
280	341	30	0	\$1,722.52
280	341	31	0	\$1,722.52
280	341	32	0	\$1,722.52
280	341	33	0	\$1,722.52
280	341	34	0	\$1,428.90
280	341	35	0	\$1,722.52
280	341	36	0	\$1,722.52
280	341	37	0	\$1,722.52
280	341	38	0	\$1,722.52
280	341	39	0	\$1,722.52
280	341	40	0	\$1,428.90
280	341	41	0	\$1,722.52
280	341	42	0	\$1,722.52
280	341	43	0	\$1,722.52
280	341	44	0	\$1,722.52
280	341	45	0	\$1,722.52
280	341	55	0	\$1,722.52
280	341	56	0	\$1,722.52
280	341	57	0	\$1,428.90
280	341	58	0	\$1,722.52
280	341	59	0	\$1,722.52
280	341	60	0	\$1,722.52
280	341	61	0	\$1,722.52
280	341	62	0	\$1,428.90
280	341	63	0	\$1,722.52
280	341	64	0	\$1,722.52
280	341	65	0	\$1,428.90
280	341	66	0	\$1,428.90
280	341	67	0	\$1,722.52
280	341	68	0	\$1,428.90
280	341	69	0	\$1,722.52
280	341	70	0	\$1,428.90

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Book	Page	Parcel	Interest	Special Tax
280	341	71	0	\$1,722.52
280	341	72	0	\$1,722.52
280	341	73	0	\$1,722.52
280	341	74	0	\$1,722.52
280	341	75	0	\$1,428.90
280	341	76	0	\$1,722.52
280	341	77	0	\$1,722.52
280	341	78	0	\$1,722.52
280	341	79	0	\$1,428.90
280	341	80	0	\$1,722.52
280	341	81	0	\$1,428.90
280	341	82	0	\$1,722.52
280	351	1	0	\$1,957.40
280	351	2	0	\$1,957.40
280	351	3	0	\$1,957.40
280	351	4	0	\$1,957.40
280	351	5	0	\$1,957.40
280	351	6	0	\$1,957.40
280	351	7	0	\$1,957.40
280	351	8	0	\$1,957.40
280	351	9	0	\$1,957.40
280	351	10	0	\$1,957.40
280	351	11	0	\$1,957.40
280	351	12	0	\$1,957.40
280	351	13	0	\$1,957.40
280	351	14	0	\$1,957.40
280	351	15	0	\$1,957.40
280	351	16	0	\$1,957.40
280	351	17	0	\$1,722.52
280	351	21	0	\$1,722.52
280	351	22	0	\$1,722.52
280	351	23	0	\$1,722.52
280	351	24	0	\$1,722.52
280	351	25	0	\$1,722.52
280	351	26	0	\$1,722.52
280	351	27	0	\$1,722.52
280	351	28	0	\$1,722.52
280	351	29	0	\$1,722.52
280	351	30	0	\$1,722.52

Fullerton School District
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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	351	31	0	\$1,722.52
280	351	32	0	\$1,722.52
280	351	33	0	\$1,722.52
280	351	34	0	\$1,722.52
280	351	35	0	\$1,722.52
280	351	36	0	\$1,722.52
280	351	37	0	\$1,722.52
280	351	38	0	\$1,722.52
280	351	39	0	\$1,722.52
280	351	40	0	\$1,722.52
280	351	41	0	\$1,722.52
280	351	42	0	\$1,722.52
280	351	43	0	\$1,722.52
280	351	44	0	\$1,722.52
280	351	45	0	\$1,722.52
280	351	46	0	\$1,722.52
280	351	47	0	\$1,722.52
280	351	48	0	\$1,722.52
280	351	49	0	\$1,722.52
280	351	50	0	\$1,722.52
280	351	51	0	\$1,722.52
280	351	52	0	\$1,722.52
280	351	53	0	\$1,722.52
280	351	54	0	\$1,722.52
280	351	55	0	\$1,722.52
280	351	56	0	\$1,722.52
280	351	57	0	\$1,722.52
280	351	58	0	\$1,722.52
280	351	59	0	\$1,722.52
280	351	60	0	\$1,722.52
280	351	61	0	\$1,722.52
280	351	62	0	\$1,722.52
280	351	63	0	\$1,722.52
280	351	64	0	\$1,722.52
280	351	65	0	\$1,722.52
280	351	66	0	\$1,722.52
280	351	67	0	\$1,722.52
280	351	68	0	\$1,722.52
280	351	69	0	\$1,722.52

Fullerton School District
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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	351	70	0	\$1,957.40
280	351	71	0	\$1,722.52
280	351	72	0	\$1,957.40
280	351	73	0	\$1,722.52
280	351	74	0	\$1,957.40
280	351	75	0	\$1,722.52
280	351	76	0	\$1,957.40
280	351	77	0	\$1,722.52
280	351	78	0	\$1,957.40
280	351	79	0	\$1,722.52
280	351	80	0	\$1,957.40
280	351	81	0	\$1,722.52
280	351	82	0	\$1,957.40
280	351	83	0	\$1,722.52
280	351	84	0	\$1,957.40
280	351	85	0	\$1,722.52
280	351	86	0	\$1,957.40
280	351	87	0	\$1,722.52
280	361	1	0	\$1,957.40
280	361	2	0	\$1,722.52
280	361	3	0	\$1,957.40
280	361	4	0	\$1,957.40
280	361	5	0	\$1,722.52
280	361	6	0	\$1,957.40
280	361	7	0	\$1,957.40
280	361	8	0	\$1,957.40
280	361	9	0	\$1,957.40
280	361	10	0	\$1,957.40
280	361	11	0	\$1,957.40
280	361	12	0	\$1,957.40
280	361	13	0	\$1,957.40
280	361	14	0	\$1,957.40
280	361	15	0	\$1,957.40
280	361	16	0	\$1,957.40
280	361	17	0	\$1,957.40
280	361	18	0	\$1,722.52
280	361	19	0	\$1,957.40
280	361	20	0	\$1,957.40
280	361	21	0	\$1,957.40

Fullerton School District
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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	361	22	0	\$1,722.52
280	361	23	0	\$1,957.40
280	361	24	0	\$1,957.40
280	361	25	0	\$1,722.52
280	361	26	0	\$1,957.40
280	361	27	0	\$1,722.52
280	361	28	0	\$1,957.40
280	361	29	0	\$1,957.40
280	361	30	0	\$1,957.40
280	361	31	0	\$1,957.40
280	361	32	0	\$1,957.40
280	361	33	0	\$1,722.52
280	361	34	0	\$1,957.40
280	361	35	0	\$1,957.40
280	361	36	0	\$1,722.52
280	361	37	0	\$1,957.40
280	361	38	0	\$1,957.40
280	361	39	0	\$1,957.40
280	361	40	0	\$1,957.40
280	361	41	0	\$1,957.40
280	361	42	0	\$1,957.40
280	361	43	0	\$1,957.40
280	361	44	0	\$1,957.40
280	361	45	0	\$1,722.52
280	361	46	0	\$1,957.40
280	361	47	0	\$1,957.40
280	361	48	0	\$1,957.40
280	361	49	0	\$1,957.40
280	361	50	0	\$1,957.40
280	361	51	0	\$1,957.40
280	361	52	0	\$1,957.40
280	361	53	0	\$1,957.40
280	361	54	0	\$1,957.40
280	361	55	0	\$1,957.40
280	361	56	0	\$1,957.40
280	361	57	0	\$1,957.40
280	361	58	0	\$1,957.40
280	361	59	0	\$1,957.40
280	361	60	0	\$1,722.52

Fullerton School District
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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	361	61	0	\$1,957.40
280	361	62	0	\$1,957.40
280	361	63	0	\$0.00
280	371	1	0	\$2,427.18
280	371	2	0	\$2,153.16
280	371	3	0	\$2,153.16
280	371	4	0	\$2,427.18
280	371	5	0	\$2,427.18
280	371	6	0	\$2,153.16
280	371	7	0	\$2,427.18
280	371	8	0	\$2,153.16
280	371	9	0	\$2,427.18
280	371	10	0	\$2,153.16
280	371	11	0	\$2,153.16
280	371	12	0	\$2,427.18
280	371	13	0	\$2,153.16
280	371	14	0	\$2,427.18
280	371	15	0	\$2,153.16
280	371	16	0	\$2,427.18
280	371	17	0	\$2,427.18
280	371	18	0	\$2,153.16
280	371	19	0	\$2,153.16
280	371	20	0	\$2,153.16
280	371	21	0	\$2,427.18
280	371	22	0	\$2,153.16
280	371	23	0	\$2,427.18
280	371	24	0	\$2,153.16
280	371	25	0	\$2,153.16
280	371	26	0	\$2,427.18
280	371	27	0	\$2,153.16
280	371	28	0	\$2,427.18
280	371	29	0	\$2,153.16
280	371	30	0	\$2,153.16
280	371	31	0	\$2,427.18
280	371	32	0	\$2,427.18
280	371	33	0	\$2,153.16
280	371	34	0	\$2,153.16
280	371	35	0	\$2,153.16
280	371	36	0	\$2,153.16

Fullerton School District
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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	371	37	0	\$2,427.18
280	371	38	0	\$2,427.18
280	371	39	0	\$2,427.18
280	371	40	0	\$2,427.18
280	371	41	0	\$2,153.16
280	371	42	0	\$2,153.16
280	371	43	0	\$2,427.18
280	371	44	0	\$2,153.16
280	371	45	0	\$2,153.16
280	371	46	0	\$0.00
280	371	48	0	\$0.00
280	371	49	0	\$0.00
280	371	50	0	\$0.00
280	381	1	0	\$2,427.18
280	381	2	0	\$2,427.18
280	381	3	0	\$2,153.16
280	381	4	0	\$2,427.18
280	381	5	0	\$2,153.16
280	381	6	0	\$2,153.16
280	381	7	0	\$2,427.18
280	381	8	0	\$2,153.16
280	381	9	0	\$2,427.18
280	381	10	0	\$2,427.18
280	381	11	0	\$2,153.16
280	381	12	0	\$2,427.18
280	381	13	0	\$2,153.16
280	381	14	0	\$2,427.18
280	381	15	0	\$2,153.16
280	381	16	0	\$2,427.18
280	381	17	0	\$2,153.16
280	381	18	0	\$2,427.18
280	381	19	0	\$2,153.16
280	381	20	0	\$2,427.18
280	381	21	0	\$2,427.18
280	381	22	0	\$2,153.16
280	381	23	0	\$2,427.18
280	381	24	0	\$2,153.16
280	381	25	0	\$2,427.18
280	381	26	0	\$2,153.16

Fullerton School District
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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	381	27	0	\$2,153.16
280	381	28	0	\$2,427.18
280	381	29	0	\$2,427.18
280	381	30	0	\$2,153.16
280	381	31	0	\$2,427.18
280	381	32	0	\$2,153.16
280	381	33	0	\$2,427.18
280	381	34	0	\$2,427.18
280	381	35	0	\$2,153.16
280	381	36	0	\$2,153.16
280	381	37	0	\$2,427.18
280	381	38	0	\$2,427.18
280	381	39	0	\$2,153.16
280	381	40	0	\$2,153.16
280	381	41	0	\$2,427.18
280	381	42	0	\$2,153.16
280	381	43	0	\$2,153.16
280	381	44	0	\$2,427.18
280	381	45	0	\$2,427.18
280	381	46	0	\$2,153.16
280	381	47	0	\$2,427.18
280	381	48	0	\$2,153.16
280	381	49	0	\$2,427.18
280	381	50	0	\$2,427.18
280	381	51	0	\$2,153.16
280	381	52	0	\$2,427.18
280	381	53	0	\$2,153.16
280	381	54	0	\$2,427.18
280	381	55	0	\$2,153.16
280	381	56	0	\$2,153.16
280	381	57	0	\$2,427.18
280	381	58	0	\$2,153.16
280	381	59	0	\$2,427.18
280	381	60	0	\$0.00
280	381	67	0	\$1,722.52
280	381	68	0	\$1,722.52
280	381	69	0	\$1,722.52
280	381	70	0	\$1,722.52
280	381	71	0	\$1,722.52

Fullerton School District
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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	381	72	0	\$1,722.52
280	381	73	0	\$1,722.52
280	381	74	0	\$1,722.52
280	381	75	0	\$1,722.52
280	381	76	0	\$1,722.52
280	381	77	0	\$1,722.52
280	381	78	0	\$1,722.52
280	381	79	0	\$1,722.52
280	381	80	0	\$1,722.52
280	381	81	0	\$1,722.52
280	381	82	0	\$1,722.52
280	381	83	0	\$1,722.52
280	381	84	0	\$0.00
280	381	86	0	\$0.00
280	391	1	0	\$1,957.40
280	391	2	0	\$2,427.18
280	391	3	0	\$2,153.16
280	391	4	0	\$1,957.40
280	391	5	0	\$2,427.18
280	391	6	0	\$2,153.16
280	391	7	0	\$1,957.40
280	391	8	0	\$2,427.18
280	391	9	0	\$2,427.18
280	391	10	0	\$2,153.16
280	391	11	0	\$2,427.18
280	391	12	0	\$1,957.40
280	391	13	0	\$2,153.16
280	391	14	0	\$2,427.18
280	391	15	0	\$2,153.16
280	391	16	0	\$2,427.18
280	391	17	0	\$2,153.16
280	391	18	0	\$2,427.18
280	391	19	0	\$0.00
280	391	23	0	\$1,428.90
280	391	24	0	\$1,057.00
280	391	25	0	\$1,428.90
280	391	26	0	\$1,057.00
280	391	27	0	\$1,428.90
280	391	28	0	\$1,428.90

Fullerton School District
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Book	Page	Parcel	Interest	Special Tax
280	391	29	0	\$1,428.90
280	391	30	0	\$1,057.00
280	391	31	0	\$1,428.90
280	391	32	0	\$1,057.00
280	391	33	0	\$1,428.90
280	391	34	0	\$1,428.90
280	391	35	0	\$1,428.90
280	391	36	0	\$1,057.00
280	391	37	0	\$1,428.90
280	391	38	0	\$1,428.90
280	391	39	0	\$1,428.90
280	391	40	0	\$1,057.00
280	391	41	0	\$1,428.90
280	391	42	0	\$1,428.90
280	391	43	0	\$1,428.90
280	391	44	0	\$1,057.00
280	391	45	0	\$1,428.90
280	391	46	0	\$1,428.90
280	391	47	0	\$0.00
280	391	48	0	\$0.00
280	391	49	0	\$0.00
280	391	50	0	\$0.00
280	391	51	0	\$0.00
280	391	52	0	\$0.00
280	391	53	0	\$0.00
280	391	54	0	\$0.00
280	391	55	0	\$0.00
280	391	56	0	\$0.00
280	391	57	0	\$0.00
280	391	58	0	\$1,428.90
280	391	59	0	\$1,428.90
280	391	60	0	\$1,057.00
280	391	61	0	\$1,428.90
280	391	62	0	\$1,428.90
280	391	63	0	\$1,428.90
280	391	64	0	\$1,057.00
280	391	65	0	\$1,428.90
280	391	66	0	\$1,057.00
280	391	67	0	\$1,428.90

Fullerton School District
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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	391	68	0	\$1,428.90
280	391	69	0	\$1,428.90
280	391	70	0	\$1,057.00
280	391	71	0	\$1,428.90
280	391	72	0	\$1,428.90
280	391	73	0	\$0.00
280	391	74	0	\$0.00
280	391	75	0	\$0.00
280	391	76	0	\$0.00
280	391	77	0	\$0.00
280	391	78	0	\$0.00
280	401	1	0	\$2,427.18
280	401	2	0	\$1,957.40
280	401	3	0	\$2,153.16
280	401	4	0	\$1,957.40
280	401	5	0	\$2,427.18
280	401	6	0	\$1,957.40
280	401	7	0	\$2,427.18
280	401	8	0	\$1,957.40
280	401	9	0	\$2,153.16
280	401	10	0	\$2,427.18
280	401	11	0	\$2,427.18
280	401	12	0	\$1,957.40
280	401	13	0	\$2,427.18
280	401	14	0	\$2,427.18
280	401	15	0	\$2,153.16
280	401	16	0	\$2,427.18
280	401	17	0	\$1,957.40
280	401	18	0	\$2,427.18
280	401	19	0	\$2,153.16
280	401	20	0	\$1,957.40
280	401	21	0	\$2,427.18
280	401	22	0	\$2,153.16
280	401	23	0	\$2,427.18
280	401	24	0	\$2,153.16
280	401	25	0	\$2,427.18
280	401	26	0	\$1,957.40
280	401	27	0	\$2,153.16
280	401	28	0	\$2,427.18

Fullerton School District
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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	401	29	0	\$1,957.40
280	401	30	0	\$2,427.18
280	401	31	0	\$1,957.40
280	401	32	0	\$2,153.16
280	401	33	0	\$2,427.18
280	401	34	0	\$1,957.40
280	401	35	0	\$2,153.16
280	401	36	0	\$2,427.18
280	401	37	0	\$2,427.18
280	401	38	0	\$1,957.40
280	401	39	0	\$1,957.40
280	401	40	0	\$2,427.18
280	401	41	0	\$2,153.16
280	401	42	0	\$2,427.18
280	401	43	0	\$2,153.16
280	401	44	0	\$2,427.18
280	401	45	0	\$2,427.18
280	401	46	0	\$2,427.18
280	401	47	0	\$2,153.16
280	401	48	0	\$2,427.18
280	401	49	0	\$2,153.16
280	401	50	0	\$2,427.18
280	401	51	0	\$2,153.16
280	401	52	0	\$1,957.40
280	401	53	0	\$1,957.40
280	401	54	0	\$2,427.18
280	401	55	0	\$1,957.40
280	401	56	0	\$1,957.40
280	401	57	0	\$2,153.16
280	401	58	0	\$1,957.40
280	401	59	0	\$1,957.40
280	401	60	0	\$2,153.16
280	401	61	0	\$2,427.18
280	401	62	0	\$2,153.16
280	401	63	0	\$1,957.40
280	401	65	0	\$0.00
280	401	69	0	\$0.00
280	401	70	0	\$0.00
280	401	71	0	\$1,428.90

Fullerton School District
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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	401	72	0	\$1,428.90
280	401	73	0	\$1,057.00
280	401	74	0	\$1,428.90
280	401	75	0	\$1,428.90
280	401	76	0	\$1,057.00
280	401	77	0	\$1,428.90
280	401	78	0	\$1,428.90
280	401	79	0	\$1,428.90
280	401	80	0	\$1,428.90
280	401	81	0	\$1,428.90
280	401	82	0	\$1,428.90
280	401	83	0	\$1,057.00
280	401	84	0	\$1,428.90
280	401	85	0	\$1,428.90
280	401	86	0	\$1,057.00
280	401	87	0	\$1,428.90
280	401	88	0	\$1,428.90
280	401	89	0	\$1,428.90
280	401	90	0	\$0.00
280	401	91	0	\$0.00
280	401	92	0	\$0.00
280	401	93	0	\$0.00
280	401	94	0	\$0.00
280	401	95	0	\$0.00
280	401	96	0	\$0.00
280	401	97	0	\$0.00
280	412	3	0	\$0.00
280	412	4	0	\$0.00
280	412	5	0	\$0.00
280	412	6	0	\$0.00
280	412	7	0	\$0.00
280	412	8	0	\$0.00
280	412	9	0	\$0.00
280	412	10	0	\$0.00
280	412	11	0	\$0.00
280	412	12	0	\$0.00
280	412	13	0	\$0.00
280	412	14	0	\$0.00
280	412	15	0	\$0.00

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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	412	16	0	\$0.00
280	412	17	0	\$0.00
280	412	18	0	\$0.00
280	412	19	0	\$1,428.90
280	412	20	0	\$1,057.00
280	412	21	0	\$1,428.90
280	412	22	0	\$1,428.90
280	412	23	0	\$1,428.90
280	412	24	0	\$1,057.00
280	412	25	0	\$1,428.90
280	412	26	0	\$1,057.00
280	412	27	0	\$1,428.90
280	412	28	0	\$1,428.90
280	412	29	0	\$1,057.00
280	412	30	0	\$1,428.90
280	412	31	0	\$1,428.90
280	412	32	0	\$1,428.90
280	412	33	0	\$1,428.90
280	412	34	0	\$1,428.90
280	412	35	0	\$1,057.00
280	412	36	0	\$1,428.90
280	412	37	0	\$1,428.90
280	412	38	0	\$1,057.00
280	412	39	0	\$1,428.90
280	412	40	0	\$1,428.90
280	412	41	0	\$1,428.90
280	412	42	0	\$1,428.90
280	412	43	0	\$1,057.00
280	412	44	0	\$1,428.90
280	412	45	0	\$1,428.90
280	421	1	0	\$1,722.52
280	421	2	0	\$1,722.52
280	421	3	0	\$1,428.90
280	421	4	0	\$1,722.52
280	421	5	0	\$1,722.52
280	421	6	0	\$1,722.52
280	421	7	0	\$1,428.90
280	421	8	0	\$1,722.52
280	421	9	0	\$1,722.52

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Book	Page	Parcel	Interest	Special Tax
280	421	10	0	\$1,722.52
280	421	11	0	\$1,722.52
280	421	12	0	\$1,722.52
280	421	13	0	\$1,722.52
280	421	14	0	\$1,428.90
280	421	15	0	\$1,428.90
280	421	16	0	\$1,722.52
280	421	17	0	\$1,722.52
280	421	18	0	\$1,722.52
280	421	19	0	\$1,722.52
280	421	20	0	\$1,722.52
280	421	21	0	\$1,722.52
280	421	22	0	\$1,428.90
280	421	23	0	\$1,722.52
280	421	24	0	\$1,722.52
280	421	25	0	\$1,722.52
280	421	26	0	\$1,722.52
280	421	27	0	\$1,428.90
280	421	28	0	\$1,722.52
280	421	29	0	\$1,722.52
280	421	30	0	\$1,428.90
280	421	31	0	\$1,722.52
280	421	32	0	\$1,722.52
280	421	33	0	\$1,722.52
280	421	34	0	\$1,428.90
280	421	35	0	\$1,722.52
280	421	36	0	\$1,722.52
280	421	37	0	\$1,428.90
280	421	38	0	\$1,722.52
280	421	39	0	\$1,428.90
280	421	40	0	\$1,722.52
280	421	41	0	\$1,722.52
280	421	42	0	\$1,722.52
280	421	43	0	\$1,722.52
280	421	44	0	\$1,722.52
280	421	45	0	\$1,428.90
280	421	46	0	\$1,722.52
280	421	47	0	\$1,722.52
280	421	48	0	\$1,428.90

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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
280	421	49	0	\$1,722.52
280	421	50	0	\$1,722.52
280	421	51	0	\$1,722.52
280	421	52	0	\$1,722.52
280	421	57	0	\$0.00
280	421	58	0	\$0.00
280	431	2	0	\$0.00
280	431	3	0	\$0.00
280	432	7	0	\$0.00
280	432	8	0	\$0.00
280	432	9	0	\$0.00
280	432	10	0	\$0.00
280	432	11	0	\$0.00
280	432	12	0	\$0.00
280	432	13	0	\$0.00
280	432	14	0	\$0.00
280	441	9	0	\$0.00
280	441	10	0	\$0.00
280	441	11	0	\$0.00
280	441	12	0	\$0.00
280	441	13	0	\$0.00
280	441	14	0	\$0.00
934	36	22	0	\$939.56
934	36	23	0	\$939.56
934	36	24	0	\$939.56
934	36	25	0	\$939.56
934	36	26	0	\$939.56
934	36	27	0	\$939.56
934	36	28	0	\$939.56
934	36	29	0	\$939.56
934	36	30	0	\$939.56
934	36	31	0	\$939.56
934	36	32	0	\$939.56
934	36	33	0	\$939.56
934	36	34	0	\$939.56
934	36	35	0	\$939.56
934	36	36	0	\$939.56
934	36	37	0	\$939.56
934	36	38	0	\$939.56

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Book	Page	Parcel	Interest	Special Tax
934	36	39	0	\$939.56
934	36	40	0	\$939.56
934	36	41	0	\$939.56
934	36	42	0	\$939.56
934	36	43	0	\$939.56
934	36	44	0	\$939.56
934	36	45	0	\$939.56
934	36	46	0	\$939.56
934	36	47	0	\$939.56
934	36	48	0	\$939.56
934	36	49	0	\$939.56
934	36	50	0	\$939.56
934	36	51	0	\$939.56
934	36	52	0	\$939.56
934	36	53	0	\$939.56
934	36	54	0	\$939.56
934	36	55	0	\$939.56
934	36	56	0	\$939.56
934	36	57	0	\$939.56
934	36	58	0	\$939.56
934	36	59	0	\$939.56
934	36	60	0	\$939.56
934	36	61	0	\$939.56
934	36	62	0	\$939.56
934	36	63	0	\$939.56
934	36	64	0	\$939.56
934	36	65	0	\$939.56
934	36	66	0	\$939.56
934	36	67	0	\$939.56
934	36	68	0	\$939.56
934	36	69	0	\$939.56
934	36	70	0	\$939.56
934	36	71	0	\$939.56
934	36	72	0	\$939.56
934	36	73	0	\$939.56
934	36	74	0	\$939.56
934	36	75	0	\$939.56
934	36	76	0	\$939.56
934	36	77	0	\$939.56

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Book	Page	Parcel	Interest	Special Tax
934	36	78	0	\$939.56
934	36	79	0	\$939.56
934	36	80	0	\$939.56
934	36	81	0	\$939.56
934	36	82	0	\$939.56
934	36	83	0	\$939.56
934	36	84	0	\$939.56
934	36	85	0	\$939.56
934	36	86	0	\$939.56
934	36	87	0	\$939.56
934	36	88	0	\$939.56
934	36	89	0	\$939.56
934	36	90	0	\$939.56
934	36	91	0	\$939.56
934	36	92	0	\$939.56
934	36	93	0	\$939.56
934	36	94	0	\$939.56
934	36	95	0	\$939.56
934	36	96	0	\$939.56
934	36	97	0	\$939.56
934	36	98	0	\$939.56
934	36	99	0	\$939.56
934	36	100	0	\$939.56
934	36	101	0	\$939.56
934	36	102	0	\$939.56
934	36	103	0	\$939.56
934	36	104	0	\$939.56
934	36	105	0	\$939.56
934	36	106	0	\$939.56
934	36	107	0	\$939.56
934	36	108	0	\$939.56
934	36	109	0	\$939.56
934	36	110	0	\$939.56
934	36	111	0	\$939.56
934	36	112	0	\$939.56
934	36	113	0	\$939.56
934	36	114	0	\$939.56
934	36	115	0	\$939.56
934	36	116	0	\$939.56

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Book	Page	Parcel	Interest	Special Tax
934	36	117	0	\$939.56
934	36	118	0	\$939.56
934	36	119	0	\$939.56
934	36	120	0	\$939.56
934	36	121	0	\$939.56
934	36	122	0	\$939.56
934	36	123	0	\$939.56
934	36	124	0	\$939.56
934	36	125	0	\$939.56
934	36	126	0	\$939.56
934	36	127	0	\$939.56
934	36	128	0	\$939.56
934	36	129	0	\$939.56
934	36	130	0	\$939.56
934	36	131	0	\$939.56
934	36	132	0	\$939.56
934	36	133	0	\$939.56
934	36	134	0	\$939.56
934	36	135	0	\$939.56
934	36	136	0	\$939.56
934	36	137	0	\$939.56
934	36	138	0	\$939.56
934	36	139	0	\$939.56
934	36	140	0	\$939.56
934	36	141	0	\$939.56
934	36	142	0	\$939.56
934	36	143	0	\$939.56
934	36	144	0	\$939.56
934	36	145	0	\$939.56
934	36	146	0	\$939.56
934	36	147	0	\$939.56
934	36	148	0	\$939.56
934	36	149	0	\$939.56
934	36	150	0	\$939.56
934	36	151	0	\$939.56
934	36	152	0	\$939.56
934	36	153	0	\$939.56
934	36	154	0	\$939.56
934	36	155	0	\$939.56

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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
934	36	156	0	\$939.56
934	36	157	0	\$939.56
934	36	158	0	\$939.56
934	36	159	0	\$939.56
934	36	160	0	\$939.56
934	36	161	0	\$939.56
934	36	162	0	\$939.56
934	36	163	0	\$939.56
934	36	164	0	\$939.56
934	36	165	0	\$939.56
934	36	166	0	\$939.56
934	36	167	0	\$939.56
934	36	168	0	\$939.56
934	36	169	0	\$939.56
934	36	170	0	\$939.56
934	36	171	0	\$939.56
934	36	172	0	\$939.56
934	36	173	0	\$939.56
934	36	174	0	\$939.56
934	36	175	0	\$939.56
934	36	176	0	\$939.56
934	36	177	0	\$939.56
934	36	178	0	\$939.56
934	36	179	0	\$939.56
934	36	180	0	\$939.56
934	36	181	0	\$939.56
934	36	182	0	\$939.56
934	36	183	0	\$939.56
934	36	184	0	\$939.56
934	36	185	0	\$939.56
934	36	186	0	\$939.56
934	36	187	0	\$939.56
934	36	188	0	\$939.56
934	36	189	0	\$939.56
934	36	190	0	\$939.56
934	36	191	0	\$939.56
934	36	192	0	\$939.56
934	36	193	0	\$939.56
934	36	194	0	\$939.56

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Book	Page	Parcel	Interest	Special Tax
936	24	272	0	\$939.56
936	24	273	0	\$939.56
936	24	274	0	\$939.56
936	24	275	0	\$939.56
936	24	276	0	\$939.56
936	24	277	0	\$939.56
936	24	278	0	\$939.56
936	24	279	0	\$939.56
936	24	280	0	\$939.56
936	24	281	0	\$939.56
936	24	282	0	\$939.56
936	24	283	0	\$939.56
936	24	284	0	\$939.56
936	24	285	0	\$939.56
936	24	286	0	\$939.56
936	24	287	0	\$939.56
936	24	288	0	\$939.56
936	24	289	0	\$939.56
936	24	290	0	\$939.56
936	24	291	0	\$939.56
936	24	292	0	\$939.56
936	24	293	0	\$939.56
936	24	294	0	\$939.56
936	24	295	0	\$939.56
936	24	296	0	\$939.56
936	24	297	0	\$939.56
936	24	298	0	\$939.56
936	24	299	0	\$939.56
936	24	300	0	\$939.56
936	24	301	0	\$939.56
936	24	302	0	\$939.56
936	24	303	0	\$939.56
936	24	304	0	\$939.56
936	24	305	0	\$939.56
936	24	306	0	\$939.56
936	24	307	0	\$939.56
936	24	308	0	\$939.56
936	24	309	0	\$939.56
936	24	310	0	\$939.56

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Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
936	24	311	0	\$939.56
936	24	312	0	\$939.56
936	24	313	0	\$939.56
936	24	314	0	\$939.56
936	24	315	0	\$939.56
936	24	316	0	\$939.56
936	24	317	0	\$939.56
936	24	318	0	\$939.56
936	24	319	0	\$939.56
936	24	320	0	\$939.56
936	24	321	0	\$939.56
936	24	322	0	\$939.56
936	24	323	0	\$939.56
936	24	324	0	\$939.56
936	24	325	0	\$939.56
936	24	326	0	\$939.56
936	24	327	0	\$939.56
936	24	328	0	\$939.56
936	24	329	0	\$939.56
936	24	330	0	\$939.56
936	24	331	0	\$939.56
936	24	332	0	\$939.56
936	24	333	0	\$939.56
936	24	334	0	\$939.56
936	24	335	0	\$939.56
936	24	336	0	\$939.56
936	24	337	0	\$939.56
936	24	338	0	\$939.56
936	24	339	0	\$939.56
936	24	340	0	\$939.56
936	24	341	0	\$939.56
936	24	342	0	\$939.56
936	24	343	0	\$939.56
936	24	344	0	\$939.56
936	24	345	0	\$939.56
936	24	346	0	\$939.56
936	24	347	0	\$939.56
936	24	348	0	\$939.56
936	24	349	0	\$939.56

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Book	Page	Parcel	Interest	Special Tax
936	24	350	0	\$939.56
936	24	351	0	\$939.56
936	24	352	0	\$939.56
936	24	353	0	\$939.56
936	24	354	0	\$939.56
936	24	355	0	\$939.56
936	24	356	0	\$939.56
936	24	357	0	\$939.56
936	24	358	0	\$939.56
936	24	359	0	\$939.56
936	24	360	0	\$939.56
936	24	361	0	\$939.56
936	24	362	0	\$939.56
936	24	363	0	\$939.56
936	24	364	0	\$939.56
936	24	365	0	\$939.56
936	24	366	0	\$939.56
936	24	367	0	\$939.56
936	24	368	0	\$939.56
936	24	369	0	\$939.56
936	24	370	0	\$939.56
936	24	371	0	\$939.56
936	24	372	0	\$939.56
936	24	373	0	\$939.56
936	24	374	0	\$939.56
936	24	375	0	\$939.56
936	24	376	0	\$939.56
936	24	377	0	\$939.56
936	24	378	0	\$939.56
936	24	379	0	\$939.56
936	24	380	0	\$939.56
936	24	381	0	\$939.56
936	24	382	0	\$939.56
936	24	383	0	\$939.56
936	24	384	0	\$939.56
936	24	385	0	\$939.56
936	24	386	0	\$939.56
936	24	387	0	\$939.56
936	24	388	0	\$939.56

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Book	Page	Parcel	Interest	Special Tax
936	24	389	0	\$939.56
936	24	390	0	\$939.56
936	24	391	0	\$939.56
936	24	392	0	\$939.56
936	24	393	0	\$939.56
936	24	394	0	\$939.56
936	24	395	0	\$939.56
936	24	396	0	\$939.56
936	24	397	0	\$939.56
936	24	398	0	\$939.56
936	24	403	0	\$939.56
936	24	404	0	\$939.56
936	24	405	0	\$939.56
936	24	406	0	\$939.56
936	24	407	0	\$939.56
936	24	408	0	\$939.56
936	24	409	0	\$939.56
936	24	410	0	\$939.56
936	24	411	0	\$939.56
936	24	412	0	\$939.56
936	24	413	0	\$939.56
936	24	414	0	\$939.56
936	24	415	0	\$939.56
936	24	416	0	\$939.56
936	24	417	0	\$939.56
936	24	418	0	\$939.56
936	24	419	0	\$939.56
936	24	420	0	\$939.56
936	24	421	0	\$939.56
936	24	422	0	\$939.56
936	24	423	0	\$939.56
936	24	424	0	\$939.56
936	24	425	0	\$939.56
936	24	426	0	\$939.56
936	24	427	0	\$939.56
936	24	428	0	\$939.56
936	24	429	0	\$939.56
936	24	430	0	\$939.56
936	24	431	0	\$939.56

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Book	Page	Parcel	Interest	Special Tax
936	24	432	0	\$939.56
936	24	433	0	\$939.56
936	24	434	0	\$939.56
936	24	435	0	\$939.56
936	24	436	0	\$939.56
936	24	437	0	\$939.56
936	24	438	0	\$939.56
936	24	439	0	\$939.56
936	24	440	0	\$939.56
936	24	441	0	\$939.56
936	24	442	0	\$939.56
936	24	443	0	\$939.56
936	24	444	0	\$939.56
936	24	445	0	\$939.56
936	24	446	0	\$939.56
936	24	447	0	\$939.56
936	24	448	0	\$939.56
936	24	449	0	\$939.56
936	24	450	0	\$939.56
936	24	451	0	\$939.56
936	24	452	0	\$939.56
936	24	453	0	\$939.56
936	24	454	0	\$939.56
936	24	455	0	\$939.56
936	24	456	0	\$939.56
936	24	457	0	\$939.56
936	24	458	0	\$939.56
936	24	459	0	\$939.56
936	24	460	0	\$939.56
936	24	461	0	\$939.56
936	24	462	0	\$939.56
936	24	463	0	\$939.56
936	24	464	0	\$939.56
936	24	465	0	\$939.56
936	24	466	0	\$939.56
936	24	467	0	\$939.56
936	24	468	0	\$939.56
936	24	469	0	\$939.56
936	24	470	0	\$939.56

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Book	Page	Parcel	Interest	Special Tax
936	24	471	0	\$939.56
936	24	472	0	\$939.56
936	24	473	0	\$939.56
936	24	474	0	\$939.56
936	24	475	0	\$939.56
936	24	476	0	\$939.56
936	24	477	0	\$939.56
936	24	478	0	\$939.56
936	24	479	0	\$939.56
936	24	480	0	\$939.56
936	24	481	0	\$939.56
936	24	482	0	\$939.56
936	24	483	0	\$939.56
936	24	484	0	\$939.56
936	24	485	0	\$939.56
936	24	486	0	\$939.56
936	24	487	0	\$939.56
936	24	488	0	\$939.56
936	24	489	0	\$939.56
936	24	490	0	\$939.56
936	24	491	0	\$939.56
936	24	492	0	\$939.56
936	24	493	0	\$939.56
936	24	494	0	\$939.56
936	24	495	0	\$939.56
936	24	496	0	\$939.56
936	24	497	0	\$939.56
936	24	498	0	\$939.56
936	24	499	0	\$939.56
936	24	500	0	\$939.56
936	24	501	0	\$939.56
936	24	502	0	\$939.56
936	24	503	0	\$939.56
936	24	504	0	\$939.56
936	24	505	0	\$939.56
936	24	506	0	\$939.56
936	24	507	0	\$939.56
936	24	508	0	\$939.56
936	24	509	0	\$939.56

Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
936	24	510	0	\$939.56
936	24	511	0	\$939.56
936	24	512	0	\$939.56
936	24	513	0	\$939.56
936	24	514	0	\$939.56
936	24	515	0	\$939.56
936	24	516	0	\$939.56
936	24	517	0	\$939.56
936	24	518	0	\$939.56
936	24	519	0	\$939.56
936	24	520	0	\$939.56
936	24	521	0	\$939.56
936	24	522	0	\$939.56
936	24	523	0	\$939.56
936	24	524	0	\$939.56
936	24	525	0	\$939.56
936	24	526	0	\$939.56
936	24	527	0	\$939.56
936	24	528	0	\$939.56
936	24	529	0	\$939.56
936	24	530	0	\$939.56
936	24	531	0	\$939.56
936	24	532	0	\$939.56
936	24	533	0	\$939.56
936	24	534	0	\$939.56
936	24	535	0	\$939.56
936	24	536	0	\$939.56
936	24	537	0	\$939.56
936	24	538	0	\$939.56
936	24	539	0	\$939.56
936	24	540	0	\$939.56
936	24	541	0	\$939.56
936	24	542	0	\$939.56
936	24	543	0	\$939.56
936	24	544	0	\$939.56
936	24	545	0	\$939.56
936	24	546	0	\$939.56
936	24	547	0	\$939.56
936	24	548	0	\$939.56

Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2018/2019

Book	Page	Parcel	Interest	Special Tax
936	24	549	0	\$939.56
936	24	550	0	\$939.56
936	24	551	0	\$939.56
936	24	552	0	\$939.56

Major Conclusions	
Total Number of Parcels	1,213
Number of Parcels Taxed	1,129
Total Special Tax Levy for Fiscal Year 2018/2019	\$1,690,750.36

FULLERTON SCHOOL DISTRICT
District 22—Fullerton School District
District 40—CFD No. 2000-1 (Van Daele)
District 48—CFD No. 2001-1 (Amerige Heights)

BOARD AGENDA ITEM #2c

DISCUSSION/ACTION ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: **ADOPT RESOLUTION #18/19-05 AUTHORIZING DESIGNATED DISTRICT PERSONNEL TO SIGN VARIOUS DOCUMENTS BY SIGNATURE TO BE KEPT ON FILE BY THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS FOR THE FULLERTON SCHOOL DISTRICT (DISTRICTS 22, 40, 48)**

Background: In accordance with Education Code section 42633, “The governing board of each school district shall be responsible for filing or causing to be filed with the county superintendent of schools the verified signature of each person, including members of the governing board, authorized to sign orders in its name. Except for districts determined to be fiscally accountable pursuant to section 42650, no order on the funds of any school district shall be approved by the county superintendent of schools unless the signatures are on file in his office and he is satisfied that the signatures on the order are those of persons authorized to sign the order.”

Resolution: The Orange County Superintendent of Schools requires that all designated personnel authorized to sign various documents as listed on the attached resolution be approved by the Board of Trustees.

Funding: Not applicable.

Recommendation: Adopt Resolution #18/19-05 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

RC:MG:gs
Attachment

**BOARD OF TRUSTEES
FULLERTON SCHOOL DISTRICT
Orange County, California**

**RESOLUTION #18/19-05
DISTRICTS 22, 40, AND 48**

RESOLUTION FOR THE AUTHORIZATION OF DESIGNATED DISTRICT PERSONNEL TO SIGN VARIOUS DOCUMENTS FOR THE FULLERTON SCHOOL DISTRICT

WHEREAS, Education Code section 42631 provides that all payments from the funds of a school district shall be made by written order of the governing board of the school district; and

WHEREAS, Education Code section 42632 requires that each order drawn on the funds of a school district be signed by a majority of the members of the governing board of the district, or by a person or persons authorized by the governing board to sign the orders in its name; and

WHEREAS, Education Code section 42633 requires that the verified signature of each person, including members of the governing board, authorized to sign orders in the name of the governing board shall be filed with the County Superintendent of Schools;

NOW, THEREFORE, BE IT RESOLVED, ORDERED, AND DECLARED that the Board of Trustees of the Fullerton School District authorizes the following named persons to approve the District documents as so indicated with their respective signatures to be kept on file by the Orange County Superintendent of Schools, effective July 24, 2018, and that all previous authorizations for approval are rescinded:

Signature	Federal, State, County Reports, Documents	Government Projects	Inter-district Agreements	Purchase Orders and / or Bid Documents	Contracts, Agreements	Leases	All Checking, Savings, Checks, Transfers	B-Warrants, Checks, All FSD Accts	Warrant Registers	Employee Notices, Status Changes
Robert Pletka, Ed.D., District Superintendent	X	X	X	X	X	X	X	X	X	X
Robert R. Coghlan, Ph.D., Asst. Supt., Business Services	X	X	X	X	X	X	X	X	X	X
Ema Flores, Ed.D., Asst. Supt. ,Educational Services	X	X	X		X		X	X	X	
Chad Hammitt, Ed.D., Asst. Supt., Personnel Services	X	X	X		X		X	X	X	X
Jay McPhail, Asst. Supt., Innovation/Instructional Support	X	X	X		X		X	X	X	
Michael Burns, Director, Nutrition Services				X	X		X	X	X	
Melissa Greenwood, Director, Business Services	X			X			X	X	X	
Chanjira Luu, Director, Classified Personnel										X
Michael McAdam, Director, Purchasing, Warehouse, Transportation				X			X	X		
Scott Schlabsz, Director, Facilities, Maintenance, Operations				X						
Damian Ibarra , Supervisor, Business Services							X	X	X	
Rachel Grantham, Financial Analyst, Business Services							X	X		
Shannon Illingworth, Nutrition Specialist, Nutrition Services							X	X		

BE IT FURTHER RESOLVED that when the authorization is exercised, the claims and orders have been ordered paid by said Board of Trustees, and have been processed pursuant to the provisions of Education Code sections 42630-34.

Passed and adopted by the Board of Trustees of the Fullerton School District on July 24, 2018, by the following voice vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAIN: _____

STATE OF CALIFORNIA)
) ss.
COUNTY OF ORANGE)

I, _____, Clerk of the Board of Trustees of the Fullerton School District of Orange County, California, hereby certify that the above resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 24th day of July 2018, and I have hereunto set my hand and seal this 24th day of July 2018.

Clerk, Board of Trustees

FULLERTON SCHOOL DISTRICT
District 22—Fullerton School District
District 40—CFD No. 2000-1 (Van Daele)
District 48—CFD No. 2001-1 (Amerige Heights)

BOARD AGENDA ITEM #2d

DISCUSSION/ACTION ITEM

DATE: July 24, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: **ADOPT RESOLUTION #18/19-06 AUTHORIZING THE ELECTRONIC APPROVAL OF VENDOR CLAIMS/ORDERS FOR THE FULLERTON SCHOOL DISTRICT (DISTRICTS 22, 40, 48)**

Background: In order to continue to conduct the business of the District, it becomes necessary from time to time to update the list of persons authorized to approve vendor payments electronically.

In accordance with Education Code section 42633, "The governing board of each school district shall be responsible for filing or causing to be filed with the county superintendent of schools the verified signature of each person, including members of the governing board, authorized to sign orders in its name. Except for districts determined to be fiscally accountable pursuant to section 42650, no order on the funds of any school district shall be approved by the county superintendent of schools unless the signatures are on file in his office and he is satisfied that the signatures on the order are those of persons authorized to sign the order."

Rationale: The Orange County Superintendent of Schools requires that all designated personnel authorized to sign various documents as listed on the attached Resolution be approved by the Board of Trustees.

Funding: Not applicable.

Recommendation: Adopt Resolution #18/19-06 authorizing the electronic approval of vendor claims/orders for the Fullerton School District (Districts 22, 40, 48).

RC:MG:gs
Attachment

**BOARD OF TRUSTEES
FULLERTON SCHOOL DISTRICT
Orange County, California**

**RESOLUTION #18/19-06
FULLERTON SCHOOL DISTRICT
DISTRICTS 22, 40, AND 48**

**RESOLUTION FOR THE AUTHORIZATION OF ELECTRONIC APPROVAL OF
VENDOR CLAIMS/ORDERS FOR THE FULLERTON SCHOOL DISTRICT**

WHEREAS, Education Code section 42631 authorizes processing warrants through an on-line data processing system; and

WHEREAS, Education Code section 42632 requires that each order drawn on the funds of a school district be signed by a majority of the members of the governing board of the district, or by a person or persons authorized by the governing board to sign the orders in its name; and

WHEREAS, Education Code section 42633 requires that the verified signature of each person, including members of the governing board, authorized to sign orders in the name of the governing board shall be filed with the County Superintendent of Schools;

NOW, THEREFORE, BE IT RESOLVED, ORDERED, AND DECLARED that the Board of Trustees of the Fullerton School District authorizes the following named persons to approve vendor payments electronically, effective July 24, 2018, and that all previous authorizations for approval are rescinded:

TYPED NAME

SIGNATURE

Melissa Greenwood, Director, Business Services

Mike McAdam, Director, Purchasing, Warehouse, Transportation

Damian Ibarra, Accounting Supervisor, Business Services

Rachel Grantham, Financial Analyst, Business Services

ADMINISTRATIVE REPORT

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: FIRST READING OF NEW AND REVISED BOARD POLICIES

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policies must be revised or implemented to maintain compliance:

New:

Students

- BP 5111.1 – District Residency
- BP 5145.13 – Response to Immigration Enforcement
- BP 5145.6 – Parent Notifications

Revised:

Philosophy, Goals, Objectives, and Comprehensive Plans

- BP 0410 – Nondiscrimination in District Programs and Activities

Community

- BP 1312.3 – Uniform Complaint Procedures

Students

- BP 5022 – Students and Family Privacy Rights
- BP 5111 – Admission
- BP 5125 – Student Records
- BP 5131.2 – Anti-Bullying
- BP 5145.3 – Nondiscrimination/Harassment

The purpose of this Administrative Report will be to afford Board members the opportunity to review these new board policies, ask questions, receive clarification, and propose revisions prior to the request for Board approval of these revised policies at the August 14, 2018 Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

CH:nm

Attachments

Fullerton School District

Board Policy

District Residency

BP 5111.1

Students

Board Adopted:

The Board of Trustees desires to admit all students who reside within District boundaries or who fulfill the District residency requirements through other means as allowed by law. The Superintendent or designee shall develop procedures to facilitate the receipt and verification of students' proof of residency.

The Superintendent or designee shall annually notify parents/guardians of all existing attendance options available in the District, including, but not limited to, all options for meeting residency requirements for school attendance.

The Superintendent or designee shall require parents/guardians to provide documentation of the student's residency upon admission to a District school. A copy of the document or written statement offered as verification of residency shall be maintained in the student's mandatory permanent record.

When establishing students' residency for enrollment purposes, the Superintendent or designee shall not inquire into the citizenship or immigration status of students or their family members.

A student's enrollment may be denied when the submitted documentation is insufficient to establish District residency. In any such case, the Superintendent or designee shall notify the parent/guardian in writing, including specific reasons for the denial.

Investigation of Residency

When the Superintendent or designee reasonably believes that a student's parent/guardian has provided false or unreliable evidence of residency, he/she may make reasonable efforts to determine that the student meets District residency requirements. An investigation may be initiated when the Superintendent or designee is able to identify specific, articulable facts supporting the belief that the parent/guardian has provided false or unreliable evidence of residency.

The Superintendent or designee may assign a trained District employee to conduct the investigation. The investigation may include the examination of records, including public records, and/or interviews of persons who may have knowledge of the student's residency.

If necessary, the Superintendent or designee may employ the services of a private investigator to conduct the investigation. Before hiring a private investigator, the Superintendent or designee shall make other reasonable efforts to determine whether the student resides in the District.

The investigation shall not include the surreptitious collection of photographic or videographic images of persons or places subject to the investigation. However, the use of technology is not prohibited if done in open and public view.

Any employee or contractor engaged in the investigation shall truthfully identify himself/herself as an investigator to individuals contacted or interviewed during the course of the investigation.

Appeal of Enrollment Denial

If the Superintendent or designee, upon investigation, determines that a student does not meet District residency requirements and denies the student's enrollment in the District, he/she shall provide the student's parent/guardian an opportunity to appeal that determination.

The Superintendent or designee shall send the student's parent/guardian written notice specifying the basis for the District's determination. This notice shall also inform the parent/guardian that he/she may, within 10 school days, appeal the decision and provide new evidence of residency.

The burden shall be on the parent/guardian to show why the District's determination to deny enrollment should be overruled.

A student who is currently enrolled in the District shall be allowed to remain in attendance at his/her school pending the results of the appeal. A student who is not currently enrolled in the District shall not be permitted to attend any District school unless his/her appeal is successful.

In an appeal to the Superintendent of a determination that District residency requirements were not met, the Superintendent shall review any evidence provided by the parent/guardian or obtained during the District's investigation and shall make a decision within 10 school days of receipt of the parent/guardian's request for the appeal. The Superintendent's decision shall be final.

Enrollment Not Requiring District Residency

When approved by the Board and the appropriate agency, the District may enroll students from other countries who are in the United States on an F-1 visa or are participating in an international exchange program under the sponsorship of a government-approved agency.

The District may enroll a nonresident student living in an adjoining state or foreign country in accordance with Education Code 48050-48052.

District residency is not required for enrollment in a regional occupational center or program if there are openings in the program or class.

Legal Reference:

EDUCATION CODE

220 Prohibition of discrimination

234.7 Student protections relating to immigration and citizenship status

35160.5 IntraDistrict open enrollment

35351 Assignment of students to particular schools

46600-46611 InterDistrict attendance permits

48050-48054 Nonresidents

48200-48208 Compulsory education law, especially:

48204 Residency requirements

48204.1-48204.4 Evidence of residency

48300-48317 Student attendance alternatives, school District of choice program

48350-48361 Open Enrollment Act transfers

48645.5 Former juvenile court school students, enrollment

48852.7 Education of homeless students; immediate enrollment

48853.5 Education of foster youth; immediate enrollment

Fullerton School District BP 5111.1

Page 2 of 3

48980 Notifications at beginning of term
52317 Regional occupational program, admission of persons including nonresidents
FAMILY CODE
6550-6552 Caregivers
GOVERNMENT CODE
6205-6210 Confidentiality of residence for victims of domestic violence
CODE OF REGULATIONS, TITLE 5
432 Retention of student records
UNITED STATES CODE, TITLE 8
1229c Immigration and Nationality Act
UNITED STATES CODE, TITLE 42
11431-11435 McKinney-Vento Homeless Assistance Act
COURT DECISIONS
Katz v. Los Gatos-Saratoga Joint Union High School District, (2004) 117 Cal.App.4th 47
Plyler v. Doe, 457 U.S. 202 (1982)

Management Resources:

CSBA PUBLICATIONS

Legal Guidance on Providing All Children Equal Access to Education, Regardless of Immigration Status, February 2017

Legal Guidance Regarding International Student Exchange Placement Organizations, April 2014

CALIFORNIA ATTORNEY GENERAL'S OFFICE PUBLICATIONS

Promoting a Safe and Secure Learning Environment for All: Guidance and Model Policies to Assist California's K-12 Schools in Responding to Immigration Issues, April 2018

U.S. DEPARTMENT OF JUSTICE CIVIL RIGHTS DIVISION AND U.S. DEPARTMENT OF EDUCATION OFFICE FOR CIVIL RIGHTS JOINT PUBLICATIONS

Dear Colleague Letter: School Enrollment Procedures, May 8, 2014

Fact Sheet: Information on the Rights of All Children to Enroll in School, May 8, 2014

Information on the Rights of All Children to Enroll in School: Questions and Answers for States, School Districts and Parents, May 8, 2014

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

California Office of the Attorney General: <http://oag.ca.gov>

California Secretary of State, Safe at Home Program: <http://www.sos.ca.gov/safeathome>

U.S. Department of Education, Office for Civil Rights: <http://www2.ed.gov/ocr>

U.S. Department of Justice: <http://www.justice.gov>

CSBA Revisions

(12/15 3/17) 5/18

Fullerton School District

Board Policy

Response to Immigration Enforcement

BP 5145.13

Students

Board Adopted:

The Board of Trustees is committed to the success of all students and believes that every school site should be a safe and welcoming place for all students and their families irrespective of their citizenship or immigration status.

District staff shall not solicit or collect information or documents regarding the citizenship or immigration status of students or their family members or provide assistance with immigration enforcement at District schools, except as may be required by state and federal law.

No student shall be denied equal rights and opportunities nor be subjected to unlawful discrimination, harassment, intimidation, or bullying in the District's programs and activities on the basis of his/her immigration status.

The Superintendent or designee shall notify parents/guardians regarding their children's right to a free public education regardless of immigration status or religious beliefs and their rights related to immigration enforcement.

Consistent with requirements of the California Office of the Attorney General, the Superintendent or designee shall develop procedures for addressing any requests by a law enforcement officer for access to District records, school sites, or students for the purpose of immigration enforcement.

Teachers, school administrators, and other school staff shall receive training regarding immigration issues, including information on responding to a request from an immigration officer to visit a school site or to have access to a student.

The Superintendent or designee shall report to the Board in a timely manner any requests for information or access to a school site by an officer or employee of a law enforcement agency for the purpose of enforcing the immigration laws. Such notification shall be provided in a manner that ensures the confidentiality and privacy of any potentially identifying information.

Legal Reference:

EDUCATION CODE

200 Educational equity

220 Prohibition of discrimination

234.1 Safe Place to Learn Act

234.7 Student protections relating to immigration and citizenship status

48204.4 Evidence of residency for school enrollment

48980 Parental notifications

48985 Notices to parents in language other than English

GOVERNMENT CODE

8310.3 California Religious Freedom Act

PENAL CODE

422.55 Definition of hate crime

627.1-627.6 Access to school premises, outsiders

UNITED STATES CODE, TITLE 20
1232g Family Educational Rights and Privacy Act
COURT DECISIONS
Plyler v. Doe, 457 U.S. 202 (1982)

Management Resources:

CSBA PUBLICATIONS

Legal Guidance on Providing All Children Equal Access to Education, Regardless of Immigration Status, February 2017

CALIFORNIA OFFICE OF THE ATTORNEY GENERAL PUBLICATIONS

Promoting a Safe and Secure Learning Environment for All: Guidance and Model Policies to Assist California's K-12 Schools in Responding to Immigration Issues, April 2018

WEB SITES

CSBA: <http://www.csba.org>

California Office of the Attorney General: <http://oag.ca.gov>

California Department of Education: <http://www.cde.ca.gov>

California Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>

California Department of Justice: <http://www.justice.gov>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Immigration and Customs Enforcement: <http://www.ice.gov>

U.S. Immigration and Customs Enforcement, Online Detainee Locator System:
<http://locator.ice.gov/odls>

CSBA Revisions

5/18

Fullerton School District

Board Policy

Parent Notifications

BP 5145.6

Students

Board Adopted:

The Board of Trustees desires to promote effective communication between the school and the home and to keep parents/guardians informed regarding educational programs, school operations, and the legal rights of students and their parents/guardians. The Superintendent or designee shall send parents/guardians and students all notifications required by law and any other notifications he/she believes will promote parental understanding and involvement.

Notice of the rights and responsibilities of parents/guardians as specified in Education Code 48980 shall be sent at the beginning of each academic year and may be provided by regular mail, in electronic form when so requested by the parent/guardian, or by any other method normally used by the District for written communication with parents/guardians.

No activity specified in Education Code 48980 shall be undertaken with respect to any particular student unless his/her parent/guardian has been informed of such action through the annual notification or other separate special notification. Such notice shall state the activity that will be undertaken and the approximate date on which the activity will occur.

The annual notification shall include a request that the parent/guardian sign the notice and return it to the school or, if the notice is provided in electronic format, that the parent/guardian submit a signed acknowledgment of receipt of the notice to the school. The parent/guardian's signature is an acknowledgment of receipt of the information but does not indicate that consent to participate in any particular program has been given or withheld.

Whenever a student enrolls in a District school during the school year, his/her parents/guardians shall be given all required parental notifications at that time.

Notifications shall be presented in an understandable and uniform format and, to the extent practicable, in a language that parents/guardians can understand.

Whenever 15 percent or more of the students enrolled in a District school speak a single primary language other than English, as determined from the California Department of Education census data collected pursuant to Education Code 52164, all notices sent to the parent/guardian of any such student shall, in addition to being written in English, be written in the primary language, and may be responded to either in English or the primary language.

Whenever an employee learns that a student's parent/guardian is unable to understand the District's printed notifications for any reason, he/she shall inform the principal or designee, who shall work with the parent/guardian to establish other appropriate means of communication.

Legal Reference:

EDUCATION CODE

221.5 Prohibited sex discrimination

231.5 Sexual harassment policy

234.7 Student protections relating to immigration and citizenship status

262.3 Appeals for discrimination complaints; information regarding availability of civil remedies
310 Language acquisition programs
313 Reclassification of English learners, parental consultation
313.2 Long-term English learner, notification
440 English language proficiency assessment; instruction in English language development
8483 Before/after school program; enrollment priorities
17288 Building standards for university campuses
17611.5-17612 Notification of pesticide use
32221.5 Insurance for athletic team members
32255-32255.6 Right to refuse harmful or destructive use of animals
32390 Fingerprint program; contracts; funding; consent of parent/guardian
33479.3 The Eric Paredes Sudden Cardiac Arrest Prevention Act
35160.5 Extracurricular and co-curricular activities
35178.4 Notice of accreditation status
35182.5 Advertising in the classroom
35183 School dress codes; uniforms
35186 Complaints concerning deficiencies in instructional materials and facilities
35211 Driver training; District insurance, parent/guardian liability
35256 School Accountability Report Card
35258 School Accountability Report Card
35291 Rules for student discipline
37616 Consultation regarding year-round schedule
39831.5 School bus rider rules and information
44050 Employee codes of conduct, employee interactions with students
44808.5 Permission to leave school grounds
46010.1 Notice regarding excuse to obtain confidential medical services
46014 Regulations regarding absences for religious purposes
46600-46611 InterDistrict attendance agreements
48000 Minimum age of admission
48070.5 Promotion or retention of students
48204 Residency requirements
48205 Absence for personal reasons
48206.3 Students with temporary disabilities; individual instruction; definitions
48207-48208 Students with temporary disabilities in hospitals
48213 Prior notice of exclusion from attendance
48216 Immunization
48260.5 Notice regarding truancy
48262 Need for parent conference regarding truancy
48263 Referral to school attendance review board or probation department
48301 InterDistrict transfers
48350-48361 Open Enrollment Act
48354 Option to transfer from school identified under Open Enrollment Act
48357 Status of application for transfer from school identified under Open Enrollment Act
48412 Certificate of proficiency
48432.3 Voluntary enrollment in continuation education
48432.5 Involuntary transfers of students
48850-48859 Education of foster youth and homeless students
48900.1 Parental attendance required after suspension
48904 Liability of parent/guardian for willful student misconduct
48904.3 Withholding grades, diplomas, or transcripts
48906 Notification of release of student to peace officer
48911 Notification in case of suspension

48911.1 Assignment to supervised suspension classroom
48912 Closed sessions; consideration of suspension
48915.1 Expelled students; enrollment in another District
48916 Readmission procedures
48918 Rules governing expulsion procedures
48929 Transfer of student convicted of violent felony or misdemeanor
48980 Required notification at beginning of term
48980.3 Notification of pesticide use
48981 Time and means of notification
48982 Parent signature acknowledging receipt of notice
48983 Contents of notice
48984 Activities prohibited unless notice given
48985 Notices to parents in language other than English
48987 Child abuse information
49013 Use of uniform complaint procedures for complaints regarding student fees
49063 Notification of parental rights
49067 Student evaluation; student in danger of failing course
49068 Transfer of permanent enrollment and scholarship record
49069 Absolute right to access
49070 Challenging content of student record
49073 Release of directory information
49073.6 Student records, social media
49076 Access to student records
49077 Access to information concerning a student in compliance with court order
49403 Cooperation in control of communicable disease and immunization
49423 Administration of prescribed medication for student
49451 Physical examinations: parent's refusal to consent
49452.5 Screening for scoliosis
49452.7 Information on type 2 diabetes
49452.8 Oral health assessment
49456 Results of vision or hearing test
49471-49472 Insurance
49475 Student athletes; concussions and head injuries
49480 Continuing medication regimen for nonepisodic conditions
49510-49520 Duffy-Moscone Family Nutrition Education and Services Act of 1970
49557.5 Child Hunger Prevention and Fair Treatment Act of 2017; notice of negative balance in meal account
51225.1 Exemption from District graduation requirements
51225.2 Course credits; foster youth, homeless youth, former juvenile court school students and military-connected students
51225.3 Graduation requirements; courses that satisfy college entrance criteria
51229 Course of study for grades 7-12
51513 Personal beliefs; privacy
51938 HIV/AIDS and sexual health instruction
52164 Language census
52164.1 Census-taking methods; determination of primary language; assessment of language skills
52164.3 Reassessment of English learners; notification of results
54444.2 Migrant education programs; parent involvement
56301 Child-find system; policies regarding written notification rights
56321 Special education: proposed assessment plan
56321.5-56321.6 Notice of parent rights pertaining to special education
56329 Written notice of right to findings; independent assessment

56341.1 Development of individualized education program; right to audio record meeting
56341.5 Individualized education program team meetings
56343.5 Individualized education program meetings
56521.1 Behavioral intervention
58501 Alternative schools; notice required prior to establishment
60615 Exemption from state assessment
60641 California Assessment of Student Performance and Progress
69432.9 Submission of grade point average to Cal Grant program
CIVIL CODE
1798.29 District records, breach of security
HEALTH AND SAFETY CODE
1596.857 Right to enter child care facility
104420 Tobacco use prevention
104855 Availability of topical fluoride treatment
116277 Lead testing of school drinking water
120365-120375 Immunizations
120440 Sharing immunization information
124100-124105 Health screening and immunizations
PENAL CODE
626.81 Notice of permission granted to sex offender to volunteer on campus
627.5 Hearing request following denial or revocation of registration
CODE OF REGULATIONS, TITLE 5
852 Exemptions from state assessments
863 Reports of state assessment results
3052 Behavioral intervention
4622 Notification of uniform complaint procedures
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4702 Student transfer from school identified under Open Enrollment Act
4917 Notification of sexual harassment policy
11303 Reclassification of English learners
11511.5 English language proficiency assessment; test results
11523 Notice of proficiency examinations
18066 Child care policies regarding excused and unexcused absences
18094-18095 Notice of Action; child care services
18114 Notice of delinquent fees; child care services
18118-18119 Notice of Action; child care services
CODE OF REGULATIONS, TITLE 17
2951 Hearing tests
6040 Time period to obtain needed immunizations
UNITED STATES CODE, TITLE 20
1232g Family Educational and Privacy Rights Act
1232h Privacy rights
1415 Procedural safeguards
6311 State plan
6312 Local educational agency plans
6318 Parent and family engagement
7908 Armed forces recruiter access to students
UNITED STATES CODE, TITLE 42
1758 Child nutrition programs
11431-11435 McKinney-Vento Homeless Assistance Act
CODE OF FEDERAL REGULATIONS, TITLE 7
245.5 Eligibility criteria for free and reduced-price meals
Fullerton School District BP 5145.6
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245.6a Verification of eligibility for free and reduced-price meals
CODE OF FEDERAL REGULATIONS, TITLE 34
99.7 Student records, annual notification
99.30 Disclosure of personally identifiable information
99.34 Student records, disclosure to other educational agencies
99.37 Disclosure of directory information
104.32 District responsibility to provide free appropriate public education
104.36 Procedural safeguards
104.8 Nondiscrimination
106.9 Dissemination of policy, nondiscrimination on basis of sex
200.48 Teacher qualifications
300.300 Parent consent for special education evaluation
300.322 Parent participation in IEP team meetings
300.502 Independent educational evaluation of student with disability
300.503 Prior written notice regarding identification, evaluation, or placement of student with disability
300.504 Procedural safeguards notice for students with disabilities
300.508 Due process complaint
300.530 Discipline procedures
CODE OF FEDERAL REGULATIONS, TITLE 40
763.84 Asbestos inspections, response actions and post-response actions
763.93 Asbestos management plans

Management Resources:

U.S. DEPARTMENT OF AGRICULTURE PUBLICATIONS

Unpaid Meal Charges: Guidance and Q&A, SP 23-2017, March 2017

Civil Rights Compliance and Enforcement -- Nutrition Programs and Services, FNS Instruction 113-1, 2005

WEB SITES

U.S. Department of Agriculture, Food and Nutrition Service: <http://www.fns.usda.gov>

CSBA Revisions

(3/07 11/12) 3/18

Fullerton School District

Board Policy

Nondiscrimination in District Programs and Activities

BP 0410

Philosophy, Goals, Objectives and Comprehensive Plans

Board Adopted: 02/10/09

Revised:

The Board of Trustees is committed to providing equal opportunity for all individuals in District programs and activities. District programs, activities, and practices shall be free from unlawful discrimination, including discrimination against an individual or group based on race, color, ancestry, nationality, national origin, immigration status, ethnic group identification, ethnicity, age, religion, marital status, pregnancy, parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, gender expression, or genetic information; a perception of one or more of such characteristics; or association with a person or group with one or more of these actual or perceived characteristics.

~~The Board of Trustees is committed to equal opportunity for all individuals in education. District programs and activities shall be free from discrimination based on gender, sex, race, color, religion, ancestry, national origin, ethnic group identification, marital or parental status, physical or mental disability, sexual orientation or the perception of one or more of such characteristics. The Board shall promote programs, which ensure that discriminatory practices are eliminated in all District activities.~~

All individuals shall be treated equitably in the receipt of District and school services. Personally identifiable information collected in the implementation of any District program, including, but not limited to, student and family information for the free and reduced-price lunch program, transportation, or any other educational program, shall be used only for the purposes of the program, except when the Superintendent or designee authorizes its use for another purpose in accordance with law. Resources and data collected by the District shall not be used, directly or by others, to compile a list, registry, or database of individuals based on race, gender, sexual orientation, religion, ethnicity, national origin, or immigration status or any other category identified above.

District programs and activities shall be free of any racially derogatory or discriminatory school or athletic team names, mascots, or nicknames.

~~District programs and facilities, viewed in their entirety, shall be in compliance with the Americans with Disabilities Act.~~

The Superintendent or designee shall annually review District programs and activities to ensure the removal of any derogatory or discriminatory name, image, practice, or other barrier that may unlawfully prevent an individual or group in any of the protected categories stated above from accessing District programs and activities. He/she shall take prompt, reasonable actions to remove any identified barrier. The Superintendent or designee shall report his/her findings and recommendations to the Board after each review.

All allegations of unlawful discrimination in District programs and activities shall be investigated and resolved in accordance with the procedures specified in AR 1312.3 - Uniform Complaint Procedures.

Pursuant to 34 CFR 104.8 and 34 CFR 106.9, the Superintendent or designee shall notify students, parents/guardians, employees, employee organizations, applicants for admission

and employment, and sources of referral for applicants about the District's policy on nondiscrimination and related complaint procedures. Such notification shall be included in the annual parental notification distributed pursuant to Education Code 48980 and, as applicable, in announcements, bulletins, catalogs, handbooks, application forms, or other materials distributed by the District. The notification shall also be posted on the District's web site and social media and in District schools and offices, including staff lounges, student government meeting rooms, and other prominent locations as appropriate.

In addition, the annual parental notification shall inform parents/guardians of their children's right to a free public education regardless of immigration status or religious beliefs, including information on educational rights issued by the California Attorney General. Alternatively, such information may be provided through any other cost-effective means determined by the Superintendent or designee.

The District's nondiscrimination policy and related informational materials shall be published in a format that parents/guardians can understand. In addition, when 15 percent or more of a school's students speak a single primary language other than English, those materials shall be translated into that other language.

Access for Individuals with Disabilities

District programs and facilities, viewed in their entirety, shall be in compliance with the Americans with Disabilities Act (ADA) and any implementing standards and/or regulations. When structural changes to existing District facilities are needed to provide individuals with disabilities access to programs, services, activities, or facilities, the Superintendent or designee shall develop a transition plan that sets forth the steps for completing the changes.

The Superintendent or designee shall ensure that the District provides appropriate auxiliary aids and services when necessary to afford individuals with disabilities equal opportunity to participate in or enjoy the benefits of a service, program, or activity. These aids and services may include, but are not limited to, qualified interpreters or readers, assistive listening devices, assistive technologies or other modifications to increase accessibility to District and school web sites, notetakers, written materials, taped text, and Braille or large-print materials. Individuals with disabilities shall notify the Superintendent or principal if they have a disability that requires special assistance or services. Reasonable notification should be given prior to a school-sponsored function, program, or meeting.

~~The Superintendent or designee shall ensure that the District provides auxiliary aids and services when necessary to afford individuals with disabilities equal opportunity to participate in or enjoy the benefits of a service, program or activity. These aids and services may include, but are not limited to, qualified interpreters or readers, assistive listening devices, notetakers, written materials, taped text and Braille or large print materials.~~

~~Individuals with disabilities shall notify the Superintendent or school site principal if they have a disability that requires special assistance or services. Reasonable notification should be given prior to the school sponsored function, program or meeting.~~

~~The Superintendent or designee shall notify students, parents/guardians, employees, employee organizations and applicants for admission and employment and sources of referral for applicants about the District's policy on nondiscrimination. Such notification shall be included in each announcement, bulletin, catalog, application form or other recruitment materials distributed to these groups.~~

~~The Superintendent or designee shall also provide information about related compliant procedures. In compliance with law, the District's nondiscrimination policy shall be published in the individual's primary language to the extent practicable.~~

The individual identified in AR 1312.3 - Uniform Complaint Procedures as the employee responsible for coordinating the District's response to complaints and for complying with state federal civil rights laws is hereby designated as the District's ADA coordinator. He/she shall receive and address requests for accommodation submitted by individuals with disabilities, and shall investigate and resolve complaints regarding their access to District programs, services, activities, or facilities.

Assistant Superintendent, Personnel Services
(title or position)
1401 W. Valencia Drive, Fullerton, CA 92833
(address)
(714) 447-7450
(telephone number)
certpersonnel@myfsd.org
(email)

Legal Reference:

~~EDUCATION CODE~~

~~200-262.4 48985 — Prohibition of discrimination Notices to parents in language other than English~~

~~GOVERNMENT CODE~~

~~11000 — Definitions~~

~~11138 — Rules and regulations~~

~~12900-12996 — Fair Employment and Housing Act~~

~~54953.2 — Brown Act compliance with Americans with Disabilities~~

~~CODE OF REGULATIONS, TITLE 5~~

~~4900-4965 — Section 504 of the Rehabilitation Act of 1973~~

~~UNITED STATES CODE, TITLE 20~~

~~1400-1482 — Individuals with Disabilities in Education Act~~

~~1681-1688 — Discrimination based on sex or blindness, Title IX~~

~~2301-2415 — Carl D. Perkins Vocational and Applied Technology Act~~

~~6311 — State plans~~

~~6312 — Local education agency plans~~

~~UNITED STATES CODE, TITLE 29~~

~~794 — Section 504 of the Rehabilitation Act of 1973~~

~~UNITED STATES CODE, TITLE 42~~

~~2000d-2000d-7 — Title VI, Civil Rights Act of 1964~~

~~2000e-2000e-17 — Title VII, Civil Rights Act of 1964 as amended~~

~~2000h-2000h-6 — Title IX~~

~~12101-12213 — Americans with Disabilities Act~~

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~~CODE OF FEDERAL REGULATIONS, TITLE 28~~

~~35.101-35.190 Americans with Disabilities Act~~

~~36.303 Auxiliary aids and services~~

~~CODE OF FEDERAL REGULATIONS, TITLE 34~~

~~100.1-100.13 Nondiscrimination in federal programs, effectuating Title VI~~

~~104.1-104.39 Section 504 of the Rehabilitation Act of 1973~~

~~106.1-106.61 Discrimination on the basis of sex, effectuation Title IX, especially:~~

~~106.9 Dissemination of policy~~

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination

48980 Parental notifications

48985 Notices to parents in language other than English

51007 Legislative intent: state policy

GOVERNMENT CODE

8310.3 California Religious Freedom Act

11000 Definitions

11135 Nondiscrimination in programs or activities funded by state

12900-12996 Fair Employment and Housing Act

54953.2 Brown Act compliance with Americans with Disabilities Act

PENAL CODE

422.55 Definition of hate crime

422.6 Interference with constitutional right or privilege

CODE OF REGULATIONS, TITLE 5

4600-4670 Uniform complaint procedures

4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1400-1482 Individuals with Disabilities in Education Act

1681-1688 Discrimination based on sex or blindness, Title IX

2301-2415 Carl D. Perkins Vocational and Applied Technology Act

6311 State plans

6312 Local education agency plans

UNITED STATES CODE, TITLE 29

794 Section 504 of the Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42

2000d-2000d-7 Title VI, Civil Rights Act of 1964

2000e-2000e-17 Title VII, Civil Rights Act of 1964 as amended

2000h-2000h-6 Title IX

12101-12213 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 28

35.101-35.190 Americans with Disabilities Act

36.303 Auxiliary aids and services

CODE OF FEDERAL REGULATIONS, TITLE 34

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100.1-100.13 Nondiscrimination in federal programs, effectuating Title VI
104.1-104.39 Section 504 of the Rehabilitation Act of 1973
106.1-106.61 Discrimination on the basis of sex, effectuating Title IX, especially:
106.9 Dissemination of policy

Management Resources:

CSBA PUBLICATIONS

Updated Legal Guidance: Protecting Transgender and Gender Nonconforming Students Against Sex Discrimination, July 2016

CALIFORNIA OFFICE OF THE ATTORNEY GENERAL PUBLICATIONS

Promoting a Safe and Secure Learning Environment for All: Guidance and Model Policies to Assist California's K-12 Schools in Responding to Immigration Issues, April 2018

CALIFORNIA DEPARTMENT OF FAIR EMPLOYMENT AND HOUSING PUBLICATIONS

California Law Prohibits Workplace Discrimination and Harassment

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Examples of Policies and Emerging Practices for Supporting Transgender Students, May 2016

Dear Colleague Letter: Title IX Coordinators, April 2015

Dear Colleague Letter, May 26, 2011

Dear Colleague Letter: Harassment and Bullying, October 2010

Notice of Non-Discrimination, Fact Sheet, August 2010

Dear Colleague Letter: Electronic Book Readers, June 29, 2010

Nondiscrimination in Employment Practices in Education, August 1991

U.S. DEPARTMENT OF JUSTICE PUBLICATIONS

2010 ADA Standards for Accessible Design, September 2010

Accessibility of State and Local Government Websites to People with Disabilities, June 2003

WORLD WIDE WEB CONSORTIUM PUBLICATIONS

Web Content Accessibility Guidelines, December 2008

WEB SITES

CSBA: <http://www.csba.org>

California Office of the Attorney General: <http://oag.ca.gov>

California Department of Education: <http://www.cde.ca.gov>

California Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>

Safe Schools Coalition: <http://www.casafeschools.org>

Pacific ADA Center: <http://www.adapacific.org>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Department of Justice, Civil Rights Division, Americans with Disabilities Act:
<http://www.ada.gov>

U.S. Equal Employment Opportunity Commission: <http://www.eeoc.gov>

World Wide Web Consortium, Web Accessibility Initiative: <http://www.w3.org/wai>

CSBA Revisions

(2/14 10/16) 5/18

Fullerton School District

Board Policy

Uniform Complaint Procedures

BP 1312.3

Community Relations

Board Adopted: August 19, 2009

Board Revised: November 14, 2012, May 21, 2013, September 9, 2014, May 10, 2016, November 15, 2016

The Board of Trustees recognizes that the District has the primary responsibility to ensure compliance with applicable state and federal laws and regulations governing educational programs. ~~The District shall investigate and seek to resolve any complaints alleging failure to comply with such laws and/or alleging unlawful discrimination, harassment, intimidation, or bullying in accordance with the uniform complaint procedures (UCP).~~ **The Board encourages early resolution of complaints whenever possible. To resolve complaints which may require a more formal process, the Board adopts the uniform system of complaint processes specified in 5 CCR 4600-4670 and the accompanying administrative regulation.**

Complaints Subject to the UCP

The District's UCP shall be used to investigate and resolve the following complaints:

1. ~~Allegations of noncompliance with requirements for the development and adoption of a school safety plan, and state and/or federal laws in adult education programs, consolidated categorical aid programs, migrant education, career technical and technical education and training programs, child care and development programs, child nutrition programs, and special education programs and any other District-implemented program which is listed in Education Code 64000(a) (5 CCR 4610).~~ **Any complaint alleging District violation of applicable state or federal law or regulations governing adult education programs, After School Education and Safety programs, agricultural vocational education, American Indian education centers and early childhood education program assessments, bilingual education, peer assistance and review programs for teachers, career technical and technical education and training programs, child care and development programs, child nutrition programs, compensatory education, consolidated categorical aid programs, Economic Impact Aid, English learner programs, federal education programs in Title I-VII, migrant education, Regional Occupational Centers and Programs, school safety plans, special education programs, State Preschool Programs, Tobacco-Use Prevention Education programs, and any other District-implemented program which is listed in Education Code 64000(a).**
2. ~~Allegations of unlawful discrimination, harassment, intimidation, or bullying in District programs and activities based on actual or perceived characteristics of race or ethnicity, color, ancestry, nationality, national origin, ethnic group identification, age, religion, marital, pregnancy, or parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, gender expression, or genetic information, or any other characteristic identified in Education Code 200 or 220, Penal Code 422.55, or Government Code 11135, or based on association with a person or group with one or more of these actual or perceived characteristics. (5 CCR 4610)~~ **Any complaint alleging the occurrence of unlawful discrimination (such as discriminatory harassment, intimidation, or bullying) against any student, employee, or other person participating in District programs and activities, including, but not limited to, those programs or activities funded directly by or that receive or benefit from any state financial assistance, based on the person's actual or perceived characteristics of race or ethnicity, color, ancestry, nationality, national origin, immigration status, ethnic group identification, age, religion, marital status, pregnancy, parental status, physical or mental disability,**

sex, sexual orientation, gender, gender identity, gender expression, or genetic information, or any other characteristic identified in Education Code 200 or 220, Government Code 11135, or Penal Code 422.55, or based on his/her association with a person or group with one or more of these actual or perceived characteristics. (5 CCR 4610)

3. Any complaints alleging District noncompliance with the requirement to provide reasonable accommodation to a lactating student on school campus to express breast milk, breastfeed an infant child, or address other breastfeeding-related needs of the student. (Education Code 222)
4. ~~Uniform complaint procedures shall also be used to address any complaint alleging the District's failure to comply with the prohibition against requiring students to pay fees, deposits, or other charges for participation in educational activities. (5 CCR 4610)~~ **Any complaint alleging District noncompliance with the prohibition against requiring students to pay fees, deposits, or other charges for participation in educational activities. (5 CCR 4610)**
5. ~~In addition, pursuant to Education Code section 52075, individuals may file a complaint under the District's Uniform Complaint Procedure alleging that the school District has not complied with the LCAP requirements in the Education Code. The complaint may be filed anonymously if the complainant is not satisfied with the decision of the school District, the individual may appeal the decision to the State Superintendent of Public Instruction. The State Superintendent of Public Instruction is required to issue a decision on the appeal within 60 days of the Superintendent of Public Instruction's receipt of the appeal.~~ **Any complaint alleging District noncompliance with legal requirements related to the implementation of the local control and accountability plan. (Education Code 52075)**
6. Any complaint, by or on behalf of any student who is a foster youth, alleging District noncompliance with any legal requirement applicable to the student regarding placement decisions, the responsibilities of the District's educational liaison to the student, the award of credit for coursework satisfactorily completed in another school or District, school transfer, or the grant of an exemption from Board-imposed graduation requirements. (Education Code 48853, 48853.5, 49069.5, 51225.1, 51225.2)
7. Any complaint, by or on behalf of a homeless student as defined in 42 USC 11434a, **a former juvenile court school student, or a child of a military family as defined in Education Code 49701 who transfers into the District after his/her second year of high school**, alleging District noncompliance with any requirement applicable to the student regarding the award of credit for coursework satisfactorily completed in another school or District or the grant of an exemption from Board-imposed graduation requirements. (Education Code 51225.1, 51225.2)
8. Any complaint alleging District noncompliance with the requirements of Education Code 51228.1 and 51228.2 that prohibit the assignment of a student to a course without educational content for more than one week in any semester or to a course the student has previously satisfactorily completed, without meeting specified conditions. (Education Code 51228.3)
9. Any complaint alleging District noncompliance with the physical education instructional minutes requirement for students in elementary school. (Education Code 51210, 51223)
10. Any complaint alleging retaliation against a complainant or other participant in the complaint process or anyone who has acted to uncover or report a violation subject to this policy.
11. Any other complaint as specified in a District policy.

The Board recognizes that alternative dispute resolution (ADR) can, depending on the nature of the allegations, offer a process to reach a resolution to the complaint that is acceptable to all parties. ADR

such as mediation may be offered to resolve complaints that involve more than one student and no adult. However, mediation shall not be offered or used to resolve any complaint involving sexual assault or where there is a reasonable risk that a party to the mediation would feel compelled to participate. The Superintendent or designee shall ensure that the use of ADR is consistent with State and federal laws and regulations.

The District shall protect all complainants from retaliation. In investigating complaints, the confidentiality of the parties involved shall be protected as required by law. For any complaint alleging retaliation or unlawful discrimination (such as discriminatory harassment, intimidation, or bullying), the Superintendent or designee shall keep the identity of the complainant, and/or the subject of the complaint if he/she is different from the complainant, confidential when appropriate and as long as the integrity of the complaint process is maintained.

~~In investigating complaints, the confidentiality of the parties involved and the integrity of the process shall be protected. As appropriate for any complaint alleging discrimination, harassment, intimidation, or bullying, the Superintendent or designee may keep the identity of a complainant confidential to the extent that the investigation of the complaint is not obstructed. The Superintendent or designee shall maintain records of all UCP complaints and the investigations of those complaints. All such records shall be destroyed in accordance with applicable state laws and District policy.~~

When an allegation that is not subject to the UCP is included in a UCP complaint, the District shall refer the non-UCP allegation to the appropriate staff or agency and shall investigate and, if appropriate, resolve the UCP-related allegation(s) through the District's UCP.

~~The Superintendent or designee shall provide training to District staff to ensure awareness and knowledge of current law and related requirements, including the steps and timelines specified in this policy and the accompanying administrative regulation. School site and District personnel shall take immediate steps to intervene, when safe to do so, when an act of discrimination, harassment, intimidation, or bullying is witnessed.~~

The Superintendent or designee shall maintain records of all UCP complaints and the investigations of those complaints in accordance with applicable law and District policy.

Non-UCP Complaints

The following complaints shall not be subject to the District's UCP but shall be referred to the specified agency: (5 CCR 4611)

1. Any complaint alleging child abuse or neglect shall be referred to the County Department of Social Services, the County Protective Services Division, and the appropriate law enforcement agency.
2. Any complaint alleging health and safety violations by a child development program shall, for licensed facilities, be referred to Department of Social Services and shall, for licensing-exempt facilities, be referred to the appropriate Child Development regional administrator.
- 3. Any complaint alleging fraud shall be referred to the Legal, Audits and Compliance Branch of the California Department of Education.**
- ~~3. Any complaint alleging employment discrimination shall be sent to the California Department of Fair Employment and Housing and the compliance officer shall notify the complainant by first class mail of the transfer.~~
- ~~4. Any complaint alleging fraud shall be referred to the California Department of Education.~~

~~In addition, the District's Williams Uniform Complaint Procedures, AR 1312.4, shall be used to investigate and resolve any complaint related to sufficiency of textbooks or instructional materials, emergency or urgent facilities conditions that pose a threat to the health and safety of students or staff, or teacher vacancies and misassignments. (Education Code 35186)~~

Any complaint alleging employment discrimination or harassment shall be investigated and resolved by the District in accordance with the procedures specified in AR 4030 - Nondiscrimination in Employment.

Any complaint related to sufficiency of textbooks or instructional materials, emergency or urgent facilities conditions that pose a threat to the health or safety of students or staff, or teacher vacancies and misassignments shall be investigated and resolved in accordance with the procedures in AR 1312.4 - Williams Uniform Complaint Procedures. (Education Code 35186)

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination

222 Reasonable accommodations; lactating students

8200-8498 Child care and development programs

8500-8538 Adult basic education

18100-18203 School libraries

33380-33384 California Indian Education Centers

32280-32289 School safety plan, uniform complaint procedures 35186 Williams uniform complaint procedures

44500-44508 California Peer Assistance and

Review Program for Teachers

48853-48853.5 Foster youth

48985 Notices in language other than English

49010-49013 Student fees

49060-49079 Student records

49069.5 Rights of parents

49490-49590 Child nutrition programs

51210 Courses of study grades 1-6

51223 Physical education, elementary schools

51225.1-51225.2 Foster youth and homeless children; course credits; graduation requirements

51228.1-51228.3 Course periods without educational content

52060-52077 Local control and accountability plan, especially

52075 Complaint for lack of compliance with local control and accountability plan requirements

52160-52178 Bilingual education programs

52300-~~52462~~ ~~52490~~ Career technical

education 52500-52616.24 Adult schools

52800-52870 School-based program coordination

54400-54425 Compensatory education programs

54440-54445 Migrant education

56000-56867 Special education programs

59000-59300 Special schools and centers

64000-64001 Consolidated application process

GOVERNMENT CODE

11135 Nondiscrimination in programs or activities funded by state

12900-12996 Fair Employment and Housing Act

HEALTH AND SAFETY CODE
104420 Tobacco-Use Prevention Education

PENAL CODE

422.55 Hate crime; definition

422.6 Interference with constitutional right or privilege

CODE OF REGULATIONS, TITLE 2

11023 Harassment and discrimination prevention and correction

CODE OF REGULATIONS, TITLE 5

3080 Application of section

4600-4687 Uniform complaint procedures

4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1221 Application of laws

1232g Family Educational Rights and Privacy Act

1681-1688 Title IX of the Education Amendments of 1972

6301-6577 Title I basic programs

6801-6871 Title III language instruction for limited English proficient and immigrant students

7101-7184 Safe and Drug-Free Schools and Communities Act

7201-7283g Title V promoting informed parental choice and innovative programs

7301-7372 Title V rural and low-income school programs

12101-12213 Title II equal opportunity for individuals with disabilities

UNITED STATES CODE, TITLE 29

794 Section 504 of Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42

2000d-2000e-17 Title VI and Title VII Civil Rights Act of 1964, as amended

2000h-2-2000h-6 Title IX of the Civil Rights Act of 1964

6101-6107 Age Discrimination Act of 1975

CODE OF FEDERAL REGULATIONS, TITLE 28

35.107 Nondiscrimination on basis of disability; complaints

CODE OF FEDERAL REGULATIONS, TITLE 34

99.1-99.67 Family Educational Rights and Privacy Act

100.3 Prohibition of discrimination on basis of race, color or national origin

104.7 Designation of responsible employee for Section 504

106.8 Designation of responsible employee for Title IX

106.9 Notification of nondiscrimination on basis of sex

110.25 Notification of nondiscrimination on the basis of age

Management Resources:

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Sample UCP Board Policies and Procedures

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Title IX Coordinators, April 2015

Questions and Answers on Title IX and Sexual Violence, April 2014

Dear Colleague Letter: Bullying of Students with Disabilities, August 2013

Dear Colleague Letter: Sexual Violence, April 2011

Dear Colleague Letter: Harassment and Bullying, October 2010

Fullerton School District BP1312.3

Revised Sexual Harassment Guidance: Harassment of Students by School Employees, Other Students, or Third Parties, January 2001

U.S. DEPARTMENT OF JUSTICE PUBLICATIONS

Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient Persons, 2002

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

Family Policy Compliance Office: <http://familypolicy.ed.gov>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Department of Justice: <http://www.justice.gov>

CSBA Revision

~~(7/15 3/16) 9/16~~ **(9/16 5/17) 3/18**

Fullerton School District

Board Policy

Students and Family Privacy Rights

BP 5022

Students

Board Adopted: June 10, 2005

Revised:

~~The Board of Trustees of the Fullerton School District believes that personal information concerning students and their families should be kept private in accordance with law.~~

~~The Superintendent/designee shall consult with parents/guardians regarding the development and adoption of this policy.~~

~~The Board of Trustees prohibits District staff from administering or distributing to students survey instruments that are designed for the purpose of collecting personal information for marketing or for selling that information.~~

The Board of Trustees respects the rights of District students and their parents/guardians with regard to the privacy of their personal beliefs and the confidentiality of their personal information.

The Superintendent or designee may collect, disclose, or use students' personal information for the exclusive purpose of developing, evaluating, or providing educational products or services for or to students or educational institutions, such as the following: (20 USC 1232h)

- 1. College or other postsecondary education recruitment or military recruitment**
- 2. Book clubs, magazines, and programs providing access to low-cost literary products**
- 3. Curriculum and instructional materials used by elementary and secondary schools**
- 4. Tests and assessments to provide cognitive, evaluative, diagnostic, clinical, aptitude, or achievement information about students (or to generate other statistically useful data for the purpose of securing such tests and assessments) and the subsequent analysis and public release of the aggregate data from such tests and assessments**
- 5. The sale by students of products or services to raise funds for school-related or education-related activities**
- 6. Student recognition programs**

The Superintendent or designee is prohibited from collecting, disclosing, or using a student's individually identifiable information, including his/her name, parent/guardian's name, home or other physical address, telephone number, or social security number, for the purpose of marketing or selling that information or providing the information to others for that purpose.

However, the District shall not use surveys to collect social security numbers or the last four digits of social security numbers, or information or documents regarding citizenship or immigration status, of students or their families. (Education Code 234.7, 49076.7)

The Superintendent or designee shall consult with parents/guardians regarding the

development of regulations pertaining to other uses of personal information, which shall, at a minimum, address the following: (20 USC 1232h)

1. Arrangements for protecting student privacy when collecting, disclosing, or using students' individually identifiable information for any purpose
2. Arrangements to protect student privacy in the administration of surveys that may request information about the personal beliefs and practices of students and their families
3. The rights of parents/guardians to inspect the following, and any applicable procedures for granting reasonable access to the following in a reasonable period of time:
 - a. Survey instruments requesting information about their personal beliefs and practices or those of their children
 - b. Instructional materials used as part of their children's educational curriculum
4. Any nonemergency physical examinations or screenings that the school may administer

The Superintendent or designee shall notify parents/guardians of the adoption or continued use of the District's policy pertaining to the rights specified in items #1-4 above. (20 USC 1232h)

Legal Reference: ~~Education Code~~
~~49450-49457 Physical Examinations~~
~~49602 Confidentiality of Pupil Information~~
~~51513 Personal Beliefs~~
~~51938 Rights of Parent or Guardian~~

~~United States Codes, Title 20~~
~~1232g Family Educational Rights and~~
~~Privacy Act 1232h Protection of Pupil Right~~

Legal Reference:

EDUCATION CODE

234.7 Student protections relating to immigration and citizenship status

49076.7 Privacy of student records; social security numbers

49450-49458 Physical examinations

49602 Confidentiality of personal information received during counseling

51101 Parents Rights Act of 2002

51513 Test, questionnaire, survey, or examination concerning personal beliefs

51514 Nonremoval of survey questions pertaining to sexual orientation or gender identity

51938 Sexual Health and HIV/AIDS Prevention Education Act; notice and parental excuse

UNITED STATES CODE, TITLE 20

1232g Family Educational Rights and Privacy Act

1232h Protection of pupil rights

Management Resources:

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

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U.S. Department of Education, Family Policy Compliance Office:
<http://www.ed.gov/offices/OM/fpco>

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Fullerton School District

Board Policy

Admission

BP 5111

Students

Board Adopted: June 10, 2005

Revised: February 7, 2010, December 8, 2015

The Board of Trustees encourages the enrollment and appropriate placement of all school-aged children in school. The Superintendent or designee shall inform parents/guardians of children **seeking admission to** entering a District school at any grade level about admission requirements and shall assist them with enrollment procedures.

The Superintendent or designee shall announce and publicize the timeline and process for registration of students at District schools. Applications for intraDistrict or interDistrict enrollment shall be subject to the timelines specified in applicable Board policies and administrative regulations.

All appropriate staff shall receive training on District admission policies and procedures, including information regarding the types of documentation that can and cannot be requested.

The District's enrollment application shall include information about the health care options and enrollment assistance available to families within the District. The District shall not discriminate against any child for not having health care coverage and shall not use any information relating to a child's health care coverage or his/her interest in learning about health care coverage in any manner that would harm the child or his/her family. (Education Code 49452.9)

Verification of Admission Eligibility

Before enrolling any child in a District school, the Superintendent or designee shall verify the child's age, residency, immunization, and other applicable eligibility criteria specified in law, the accompanying administrative regulation, or other applicable Board policy or administrative regulation.

The District shall not inquire into or request documentation of a student's social security number or the last four digits of the social security number or the citizenship or immigration status of the student or his/her family members. (Education Code 234.7, 49076.7)

However, such information may be collected when required by state or federal law or to comply with requirements for special state or federal programs. In any such situation, the information shall be collected separately from the school enrollment process and the Superintendent or designee shall explain the limited purpose for which the information is collected. Enrollment in a District school shall not be denied on the basis of any such information of the student or his/her parents/guardians obtained by the District, or the student's or parent/guardian's refusal to provide such information to the District.

School registration information shall list all possible means of documenting a child's age for grades K-1 as authorized by Education Code 48002 or otherwise prescribed by the Board. Any alternative document allowed by the District shall be one that all persons can obtain regardless of immigration status, citizenship status, or national origin and shall not reveal information related to citizenship or immigrant status.

The Superintendent or designee shall immediately enroll a homeless student, foster youth, student who has had contact with the juvenile justice system, or a child of a military family regardless of outstanding fees or fines owed to the student's last school, lack of clothing normally required by the school, such as school uniforms, or his/her inability to produce previous academic, medical, or other records normally required for enrollment. (Education Code 48645.5, 48850, 48852.7, 48853.5, 49701; 42 USC 11432)

~~Before enrolling any child in a District school, the Superintendent or designee shall verify the child's age, residency, immunization, and other applicable eligibility criteria specified in law, the accompanying administrative regulation, or other applicable Board policy or administrative regulation.~~

~~In the event the Superintendent or designee reasonably believes false or unreliable evidence of residency has been provided by a parent/guardian, the following procedures apply:~~

- ~~1. The Superintendent or designee shall identify circumstances upon which the District may initiate an investigation, which shall, at a minimum, require the District employee to be able to identify specific, articulable facts supporting the belief that the parent/guardian of the pupil has provided false or unreliable evidence for residency. Examples of such situations include, but are not limited to, altered documents; credible information from the property owner or neighbor that the student does not reside at the address provided; results of a home visit by a District employee indicating the student does not reside at the address provided; credible information from the student stating he/she does not reside at the address provided; and/or mail sent by the school returned from the address provided.~~
- ~~2. The Superintendent or designee may use reasonable investigatory methods, as appropriate, to determine residency. These methods may include, but are not limited to:
 - ~~a. Review of documentation~~
 - ~~b. Home visit by District personnel~~
 - ~~c. Interview of student and parent/guardian~~
 - ~~d. Contacting the landlord or neighbors regarding whether or not the student resides at the address provided~~~~
- ~~3. The Superintendent or designee may hire a private investigator if the investigatory methods described above are inconclusive to determine whether the pupil resides in the District.~~
- ~~4. For any investigation conducted pursuant to this policy, the District shall:
 - ~~a. Prohibit the surreptitious photographing or video recording of pupils who are being investigated. For purposes of this policy, "surreptitious photographing or video recording" means the covert collection of photographic or video graphic images of persons or places subject to an investigation. For the purposes of this policy, the collection of images is not covert if the technology is used in an open and public view.~~
 - ~~b. Require that the employees and contractors of the District engaged in the investigation must identify themselves truthfully as such to individuals contacted or interviewed during the course of the investigation.~~~~
- ~~5. If the District determines that the pupil does not meet the residency requirements for school attendance in the District, the District shall provide the parent/guardian with the basis for the determination. The parent/guardian may appeal this determination to the Assistant Superintendent of Personnel Services within 10 business days of determination. If an appeal is made, the burden shall be on the parent/guardian to show why the decision of the District should be overruled.~~

~~The Superintendent or designee shall ensure that the enrollment of a homeless or foster child or a child of a military family is not delayed because of outstanding fees or fines owed to the child's last school or for his/her inability to produce previous academic, medical, or other records normally required for enrollment.~~

~~In addition, no child shall be denied enrollment in a District school solely on the basis of his/her arrest, adjudication by a juvenile court, formal or informal supervision by a probation officer, detention in a juvenile facility, enrollment in a juvenile court school, or other contact with the juvenile justice system.~~

~~When enrolling in any District school, including a school in their attendance area, children whose parents/guardians reside within District boundaries shall be subject to the timelines established by the Board for open enrollment. Children whose parents/guardians do not reside within the District or who are not otherwise eligible for enrollment in the District may apply for interDistrict attendance in accordance with the timelines specified in applicable Board policies and administrative regulations.~~

~~The District's enrollment application shall include information about the health care options and enrollment assistance available to families within the District. The District shall not discriminate against any child for not having health care coverage and shall not use any information relating to a child's health care coverage or his/her interest in learning about health care coverage in any manner that would harm the child or his/her family. (Education Code 49452.9)~~

Legal References:

~~EDUCATION CODE~~

~~46300 Computation of average daily attendance, inclusion of kindergarten and transitional kindergarten~~

~~46600 Agreements for admission of students desiring interDistrict attendance~~

~~48000 Minimum age of admission (kindergarten)~~

~~48002 Evidence of minimum age required to enter kindergarten or first grade~~

~~48010 Minimum age of admission (first grade)~~

~~48011 Admission from kindergarten or other school; minimum age 48050-48053 Nonresidents~~

~~48200 Children between ages of 6 and 18 years (compulsory full time education) 48204 Residency requirements for school attendance~~

~~48204.1 Reasonable evidence of residency; false or unreliable evidence; unaccompanied youth~~

~~48204.2 Pupil school enrollment; residency requirements; policy on investigations~~

~~48350-48361 Open Enrollment Act~~

~~48850-48859 Educational placement of homeless and foster youth~~

~~49076 Access to records by persons without written consent or under judicial order~~

~~49408 Information of use in emergencies~~

~~49452.9 Health care coverage options and enrollment~~

~~assistance 49700-49704 Education of children of military families~~

~~HEALTH AND SAFETY CODE~~

~~120325-120380 Education and child care facility immunization requirements 121475-121520 Tuberculosis tests for students~~

~~CODE OF REGULATIONS, TITLE 5~~

~~200 Promotion from kindergarten to first grade~~

~~201 Admission to high school~~

~~CODE OF REGULATIONS, TITLE 17~~

~~6000-6075 School attendance, immunization requirements~~

~~UNITED STATES CODE, TITLE 42~~

~~11431-11435 McKinney-Vento Homeless Act~~

Management Resources:

~~WEBSITES~~

~~CSBA: <http://www.csba.org>~~

~~California Department of Education: <http://www.cde.ca.gov>~~

~~U.S. Department of Education, Office for Civil Rights: <http://www2.ed.gov/about/offices/list/ocr>~~

EDUCATION CODE

234.7 Student protections relating to immigration and citizenship status

46300 Computation of average daily attendance, inclusion of kindergarten and transitional kindergarten

46600 Agreements for admission of students desiring interDistrict attendance

48000 Minimum age of admission (kindergarten)

48002 Evidence of minimum age required to enter kindergarten or first grade

48010 Minimum age of admission (first grade)

48011 Admission from kindergarten or other school; minimum age

48050-48053 Nonresidents

48200 Children between ages of 6 and 18 years (compulsory full-time education)

48350-48361 Open Enrollment Act

48645.5 Enrollment of former juvenile court school students

48850-48859 Educational placement of homeless and foster youth

49076 Access to records by persons without written consent or under judicial order

49076.7 Student records; data privacy; social security numbers

49408 Information of use in emergencies

49452.9 Health care coverage options and enrollment assistance

49700-49703 Education of children of military families

HEALTH AND SAFETY CODE

120325-120380 Education and child care facility immunization requirements

121475-121520 Tuberculosis tests for students

CODE OF REGULATIONS, TITLE 5

200 Promotion from kindergarten to first grade

201 Admission to high school

CODE OF REGULATIONS, TITLE 17

6000-6075 School attendance immunization requirements

UNITED STATES CODE, TITLE 5

552a Note Refusal to disclose social security number

UNITED STATES CODE, TITLE 42

11431-11435 McKinney-Vento Homeless Assistance Act

COURT DECISIONS

Plyler v. Doe, 457 U.S. 202 (1982)

Management Resources:

CSBA PUBLICATIONS

Legal Guidance on Providing All Children Equal Access to Education, Regardless of Immigration

Status, February 2017

CALIFORNIA OFFICE OF THE ATTORNEY GENERAL PUBLICATIONS

Promoting a Safe and Secure Learning Environment for All: Guidance and Model Policies to Assist California's K-12 Schools in Responding to Immigration Issues, April 2018

U.S. DEPARTMENT OF JUSTICE CIVIL RIGHTS DIVISION AND U.S. DEPARTMENT OF EDUCATION OFFICE FOR CIVIL RIGHTS JOINT PUBLICATIONS

Dear Colleague Letter: School Enrollment Procedures, May 8, 2014

Fact Sheet: Information on the Rights of All Children to Enroll in School, May 8, 2014

Information on the Rights of All Children to Enroll in School: Questions and Answers for States, School Districts and Parents, May 8, 2014

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, Health Care Coverage and Enrollment Assistance:

<http://www.cde.ca.gov/ls/he/hc>

California Office of the Attorney General: <http://oag.ca.gov>

U.S. Department of Education, Office for Civil Rights: <http://www2.ed.gov/about/offices/list/ocr>

U.S. Department of Justice: <http://www.justice.gov>

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Fullerton School District

Board Policy

Student Records

BP 5125

Students

Board Adopted: June 10, 2005

Revised:

The Board of Trustees recognizes the importance of keeping accurate, comprehensive student records as required by law. ~~Procedures for maintaining a confidentiality~~ **The Superintendent or designee shall establish administrative regulations governing the identification, collection, retention, and security of student records. These regulations shall ensure the rights of authorized persons to have timely access to student records while maintaining the confidentiality of student records shall be consistent with state and federal law.**

The Superintendent or designee shall designate a certificated employee to serve as custodian of records with responsibility for student records at the District level. At each school, the principal or a certificated employee shall be designated as custodian of records for students enrolled at that school. The custodian of records shall be responsible for implementing Board policy and administrative regulation regarding student records. (5 CCR 431)

All appropriate personnel shall receive training regarding District policies and procedures for gathering and handling sensitive student information.

The District shall not collect or solicit social security numbers or the last four digits of social security numbers of students or their parents/guardians, unless otherwise required to do so by state or federal law. (Education Code 49076.7)

No information or documents regarding the citizenship or immigration status of students or their family members shall be collected, except as required by state or federal law or as required to administer a state or federally supported educational program. The Superintendent or designee shall not disclose student records to a person, agency, or organization for immigration enforcement purposes without parental consent, a court order, or a judicial subpoena. If a District employee receives such a request, he/she shall immediately report the request to the Superintendent. The Superintendent shall report the request to the Board in a timely manner that ensures the confidentiality and privacy of any potentially identifying information. (Education Code 234.7)

The Superintendent or designee shall not compile a list, registry, or database based on students' national origin, ethnicity, or religious belief, practice, or affiliation, nor shall he/she disclose student information to federal government authorities for the purpose of compiling such a list, registry, or database for purposes of immigration enforcement. Such information may only be compiled or exchanged with other local, state, or federal agencies if the information is aggregated and is not personally identifiable. (Government Code 8310.3)

Student Records from Social Media

The Superintendent or designee may gather and maintain information from the social media of any District student, provided that the District first notifies students and parents/guardians about the proposed program, offers an opportunity for public comment at a regularly scheduled Board meeting, and gathers only information that directly pertains to school safety or student safety.

Contract for Digital Storage, Management, and Retrieval of Student Records

The Superintendent or designee may enter into a contract with a third party for the digital storage, management, and retrieval of student records and/or to authorize a third party provider of digital software to access, store, and use student records, provided that the contract meets the requirements of Education Code 49073.1 and other applicable state and federal laws.

~~The Superintendent or designee shall establish regulations governing the identification, description and security of student records, as well as timely access for authorized persons. These regulations shall ensure parental rights to review, inspect, and copy student records and shall protect the student and the student's family from invasion of privacy.~~

~~The Assistant Superintendent, Personnel Services or designee, shall serve as custodian of records, with responsibility for student records at the District level. At each school, the principal or a certificated designee shall act as custodian of records for students enrolled at that school. The custodian of records shall be responsible for implementing Board policy and administrative regulation regarding student records~~

Legal Reference: Education Code

48201	Student Records for Transfer of Students Who Have Been Suspended/Expelled
48904	
48904.3	Withholding Grades, Diplomas, or Transcripts of Pupils Causing Property Damage or Injury; Transfer of Pupils to New School Districts; Notice to Rescind Decision to Withhold
48918	Rules Governing Expulsion Records
49091.14	Parental Review of Curriculum
Code of Civil Procedure	
1985.3	Subpoena Duces Tecum
Family Code	
3025	Access to Records by Noncustodial Parents
Government Code	
6252-6260	Inspection of Public Records
Health and Safety Code	
120440	Immunizations; Disclosure of Information
Welfare and Institutions Code	
681	Truancy Petitions
16010	Health and Education Records of a Minor
Code of Regulations, Title 5	
430-438	Individual Pupil Records
16020-16027	Destruction of Records of School Districts

Legal Reference:

EDUCATION CODE

234.7 Student protections relating to immigration and citizenship status

17604 Contracts

48201 Student records for transfer students who have been suspended/expelled

48853.5 Foster youth; placement, immunizations
48902 Notification of law enforcement of specified violations
48904-48904.3 Withholding grades, diplomas, or transcripts
48918 Rules governing expulsion procedures
48980 Parental notifications
48985 Notices in parent/guardian's primary language
49060-49079 Student records
49091.14 Parental review of curriculum
51747 Independent study
56041.5 Rights of students with disabilities
56050 Surrogate parents
56055 Foster parents
69432.9 Cal Grant program; notification of grade point average
BUSINESS AND PROFESSIONS CODE
22580-22582 Digital privacy
22584-22585 Student Online Personal Information Protection Act
22586-22587 Early Learning Personal Information Protection Act
CODE OF CIVIL PROCEDURE
1985.3 Subpoena duces tecum
FAMILY CODE
3025 Access to records by noncustodial parents
6552 Caregiver's authorization affidavit
GOVERNMENT CODE
6252-6260 Inspection of public records
HEALTH AND SAFETY CODE
120440 Immunizations; disclosure of information
PENAL CODE
245 Assault with deadly weapon
WELFARE AND INSTITUTIONS CODE
681 Truancy petitions
701 Juvenile court law
16010 Health and education records of a minor
CODE OF REGULATIONS, TITLE 5
430-438 Individual student records
16020-16027 Destruction of records of school Districts
UNITED STATES CODE, TITLE 20
1232g Family Educational Rights and Privacy Act
1232h Protection of Pupil Rights Amendment
UNITED STATES CODE, TITLE 26
152 Definition of dependent child
UNITED STATES CODE, TITLE 42
11434a McKinney-Vento Homeless Assistance Act; definitions
CODE OF FEDERAL REGULATIONS, TITLE 16
Part 312 Children's Online Privacy Protection Rule
CODE OF FEDERAL REGULATIONS, TITLE 34
99.1-99.67 Family Educational Rights and Privacy
300.501 Opportunity to examine records for parents of student with disability

Management Resources:

CSBA PUBLICATIONS

Legal Guidance on Providing All Children Equal Access to Education, Regardless of Immigration Status, February 2017

CALIFORNIA OFFICE OF THE ATTORNEY GENERAL PUBLICATIONS

Promoting a Safe and Secure Learning Environment for All: Guidance and Model Policies to

Assist California's K-12 Schools in Responding to Immigration Issues, April 2018

FEDERAL REGISTER

Final Rule and Analysis of Comments and Changes, Family Educational Rights and Privacy, December 9, 2008, Vol. 73, No. 237, pages 74806-74855

NATIONAL SCHOOL BOARDS ASSOCIATION PUBLICATIONS

Data in the Cloud: A Legal and Policy Guide for School Boards on Student Data Privacy in the Cloud Computing Era, April 2014

U.S. DEPARTMENT OF EDUCATION PUBLICATIONS

IDEA and FERPA Confidentiality Provisions, 2014

Joint Guidance on the Application of the Family Educational Rights and Privacy Act (FERPA) and the Health Insurance Portability and Accountability Act of 1996 (HIPAA) to Student Health Records, 2008

Balancing Student Privacy and School Safety: A Guide to the Family Educational Rights and Privacy Act for Elementary and Secondary Schools, October 2007

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

National School Boards Association: <http://www.nsba.org>

U.S. Department of Education, Family Policy Compliance, <http://www.ed.gov/policy/gen/guid/fpco>

CSBA Revisions

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Fullerton School District

Board Policy

Anti-Bullying

BP 5131.2

Students

Board Adopted: June 19, 2012

Revised: November 15, 2016

The Board of Trustees for the Fullerton School District recognizes the harmful effects of bullying on student learning and school attendance and desires to provide safe school environments that protect students from physical and emotional harm. District employees shall establish student safety as a high priority and shall not tolerate bullying of any student.

No **individual or group** ~~student or group of students~~ shall, through physical, written, verbal, or other means, harass, sexually harass, threaten, intimidate, retaliate, cyberbully, cause bodily injury to, or commit hate violence against any other student or school personnel.

In addition, Penal Code 653.2 makes it a crime to distribute another person's personally identifiable information electronically with the intent to cause harassment by a third party and to threaten a person's safety or that of his/her family (e.g., placing a person's address online so that he/she receives harassing messages).

Cyberbullying includes the **electronic** creation or transmission of harassing communications, direct threats, or other harmful texts, sounds, or images **as defined in Education Code 48900.** ~~on the Internet, social media, or other technologies using a telephone, computer, or any wireless communication device on school premises, or off campus in a manner that causes or is likely to cause a substantial disruption of a school activity or school attendance.~~ Cyberbullying also includes breaking into another person's electronic account and assuming that person's identity in order to damage or victimize that person's reputation.

Strategies for **addressing** ~~bullying prevention and intervention~~ in District schools shall be developed with involvement of key stakeholders, including students, parents/guardians, and staff, in accordance with law, Board policy, and administrative regulation and may be incorporated into the comprehensive safety plan, the local control and accountability plan, and other applicable District and school plans.

As appropriate, the Superintendent or designee may collaborate with law enforcement, courts, social services, mental health services, other agencies, and community organizations in the development and implementation of joint strategies to promote safety in schools and the community and to provide services for alleged victims and perpetrators of bullying.

Bullying Prevention

To the extent possible, District and school strategies shall focus on prevention of bullying by establishing clear rules for student conduct and implementing strategies to establish a positive, collaborative school climate. Students shall be informed, through student handbooks and other appropriate means, of District and school rules related to bullying, mechanisms available for reporting incidents or threats, and the consequences for engaging **in** bullying.

As appropriate, the District ~~may~~ **shall** provide students with instruction, in the classroom or other educational settings, that promotes **social-emotional learning**, effective communication and conflict

resolution skills, ~~social skills~~, character/values education, respect for cultural and individual differences, self-esteem development, assertiveness skills, and appropriate online behavior.

Such instruction shall also educate students about the negative impact of bullying, discrimination, intimidation, and harassment based on actual or perceived immigration status, religious beliefs and customs, or any other individual bias or prejudice.

The Superintendent or designee shall provide training to teachers and other school staff to raise their awareness about the legal obligation of the District and its employees to prevent discrimination, harassment, intimidation, and bullying of District students. Such training shall be designed to provide staff with the skills to:

- 1. Discuss the diversity of the student body and school community, including their varying immigration experiences**
- 2. Discuss bullying prevention strategies with students, and teach students to recognize the behavior and characteristics of bullying perpetrators and victims**
- 3. Identify the signs of bullying or harassing behavior**
- 4. Take immediate corrective action when bullying is observed**
- 5. Report incidents to the appropriate authorities, including law enforcement in instances of criminal behavior**

~~School staff shall receive related professional development, including information about early warning signs of harassing/intimidating behaviors and effective prevention and intervention strategies.~~

Based on an assessment of bullying incidents at school, the Superintendent or designee may increase supervision and security in areas where bullying most often occurs, such as classrooms, playgrounds, hallways, restrooms, and or cafeterias.

Intervention

Students are encouraged to notify school staff when they are being bullied or suspect that another student is being victimized. In addition, the Superintendent or designee shall develop means for students to report threats or incidents confidentially and anonymously.

School staff who witness bullying shall immediately intervene to stop the incident when it is safe to do so. (Education Code 234.1)

When appropriate, based on the severity or pervasiveness of the bullying, the Superintendent or designee shall notify the parents/guardians of victims and perpetrators and may contact law enforcement.

The Superintendent, principal, or principal's designee may refer a victim, witness, perpetrator, or other student affected by an act of bullying to a school counselor, school psychologist, social worker, child welfare attendance personnel, school nurse, or other school support service personnel for case management, counseling, and/or participation in a restorative justice program as appropriate. (Education Code 48900.9)

Reporting and Filing of Complaints

Any student, parent/guardian, or other individual who believes that a student has been subjected to bullying or who has witnessed bullying may report the incident to a teacher, the principal a compliance officer, or any other available school employee. **Within one business day of receiving such a report, a staff member shall notify the principal of the report, whether or not a uniform complaint is filed. In addition, any school employee who observes an incident of bullying involving a student shall, within one business day, report his/her observation to the principal or a District compliance officer, whether or not the alleged victim files a complaint.** ~~Once such a report is received, a staff member shall notify the principal of the report, whether or not a uniform complaint is filed. In addition, any school employee who observes an incident of bullying involving a student shall report his/her observation to the principal or District compliance officer, whether or not the alleged victim files a complaint. When a report has been filed with a principal, the principal shall notify the District compliance officer identified in AR 1312.3 Uniform Complaint Procedures.~~

Within two business days of receiving a report of bullying, the principal shall notify the District compliance officer identified in AR 1312.3 - Uniform Complaint Procedures.

When the circumstances involve cyberbullying, individuals with information about the activity shall be encouraged to save and print any electronic or digital messages that they feel constitute cyberbullying and to notify a teacher, the principal, or other employee so that the matter may be investigated. When a student uses a social networking site or service to bully or harass another student, the Superintendent or designee may file a request with the networking site or service to suspend the privileges of the student and to have the material removed.

When a report of bullying is submitted, the principal or District compliance officer shall inform the student or parent/guardian of the right to file a formal written complaint in accordance with AR 1312.3. The student who is the alleged victim of the bullying shall be given an opportunity to describe the incident, identify witnesses who may have relevant information, and provide other evidence of bullying.

Investigation and Resolution of Complaints

Any complaint of bullying shall be investigated and, if determined to be discriminatory, resolved in accordance with law and the District's uniform complaint procedures specified in AR 1312.3,

If, during the investigation, it is determined that a complaint is about nondiscriminatory, resolved in accordance with law and the District's uniform complainant and shall take all necessary actions to resolve the complaint.

Discipline

~~Any student who engages in bullying on school premises, or off campus in a manner that causes or is likely to cause a substantial disruption of a school activity or school attendance, shall be subject to discipline, which may include suspension or expulsion, in accordance with District policies and regulations.~~

Corrective actions for a student who commits an act of bullying of any type may include counseling, behavioral intervention and education, and, if the behavior is severe or pervasive as defined in Education Code 48900, may include suspension or expulsion in accordance with District policies and regulations.

Any employee who permits or engages in bullying or retaliation related to bullying shall be

subject to disciplinary action, up to and including dismissal.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination
32282 Comprehensive safety plan
32283.5 Bullying; online training
35181 Governing board policy on responsibilities of students
35291-35291.5 Rules
48900-48925 Suspension or expulsion
48985 Translation of notices
52060-52077 Local control and accountability plan

PENAL CODE

422.55 Definition of hate crime
647 Use of camera or other instrument to invade person's privacy; misdemeanor
647.7 Use of camera or other instrument to invade person's privacy; punishment
653.2 Electronic communication devices, threats to safety

CODE OF REGULATIONS, TITLE 5

4600-4687 Uniform complaint procedures

UNITED STATES CODE, TITLE 47

254 Universal service discounts (e-rate)

CODE OF FEDERAL REGULATIONS, TITLE 28

35.107 Nondiscrimination on basis of disability; complaints

CODE OF FEDERAL REGULATIONS, TITLE 34

104.7 Designation of responsible employee for Section 504
106.8 Designation of responsible employee for Title IX
110.25 Notification of nondiscrimination on basis of age

Management Resources:

CSBA PUBLICATIONS

Final Guidance: AB 1266, Transgender and Gender Nonconforming Students, Privacy, Programs, Activities & Facilities, Legal Guidance, March 2014
Providing a Safe, Nondiscriminatory School Environment for Transgender and Gender-Nonconforming Students, Policy Brief, February 2014
Addressing the Conditions of Children; Focus on Bullying, Governance Brief, December 2012
Safe Schools: Strategies for Governing Boards to Ensure Student Success, 2011
Building Healthy Communities: A School Leaders Guide to Collaboration and Community Engagement, 2009
Cyberbullying: Policy Considerations for Boards, Policy Brief, July 2007

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Health Education Content Standards for California Public Schools: Kindergarten Through Grade Twelve, 2008
Bullying at School, 2003

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS
Dear Colleague Letter: Bullying of Students with Disabilities, August 2013
Dear Colleague Letter: Harassment and Bullying, October 2010

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, Safe Schools Office: <http://www.cde.ca.gov/ls/ss>

Common Sense Media: <http://www.commonsensemedia.org>

National School Safety Center: <http://www.schoolsafety.us>

ON (the) LINE, digital citizenship resources: <http://www.onthelineca.org>

U.S. Department of Education: <http://www.ed.gov>

CSBA Revisions

(4/13 10/14) 7/15 **5/18**

Fullerton School District

Board Policy

Nondiscrimination/Harassment

BP 5145.3

Students

Board Adopted: June 10, 2005

Revised: July 24, 2012, November 15, 2016

The Board of Trustees desires to provide a safe school environment that allows all students equal access and opportunities in the District's academic, extracurricular, and other educational support programs, services, and activities. The Board prohibits, at any District school or school activity, unlawful discrimination, including discriminatory harassment, intimidation, and bullying, targeted at any student by anyone, based on the student's actual or perceived race, color, ancestry, national origin, nationality, **immigration status**, ethnicity, ethnic group identification, age, religion, pregnancy, marital or parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, or gender expression or association with a person or group with one or more of these actual or perceived characteristics.

This policy shall apply to all acts related to District programs, school activities or to school attendance occurring within a District school, and to acts which occur off campus or outside of school-related or school-sponsored activities but which may have an impact or create a hostile environment at school.

Unlawful discrimination, including discriminatory harassment, intimidation, or bullying, may result from physical, verbal, nonverbal, or written conduct based on any of the categories listed above. Unlawful discrimination also includes the creation of a hostile environment through prohibited conduct that is so severe, persistent, or pervasive that it affects a student's ability to participate in or benefit from an educational program or activity; creates an intimidating, threatening, hostile, or offensive educational environment; has the effect of substantially or unreasonably interfering with a student's academic performance; or otherwise adversely affects a student's educational opportunities.

Unlawful discrimination also includes disparate treatment of students based on one of the categories above with respect to the provision of opportunities to participate in school programs or activities or the provision or receipt of educational benefits or services.

The Board also prohibits any form of retaliation against any individual who reports or participates in the reporting of unlawful discrimination, files or participates in the filing of a complaint, or investigates or participates in the investigation of a complaint or report alleging unlawful discrimination. Retaliation complaints shall be investigated and resolved in the same manner as a discrimination complaint.

The Superintendent or designee shall facilitate students' access to the educational program by publicizing the District's nondiscrimination policy and related complaint procedures to students, parents/guardians, and employees. He/she shall provide training and information on the scope and use of the policy and complaint procedures and take other measures designed to increase the school community's understanding of the requirements of law related to discrimination. The Superintendent or designee shall regularly review the implementation of the District's nondiscrimination policies and practices and, as necessary, shall take action to remove any identified barrier to student access to or participation in the District's educational program. He/she shall report his/her findings and recommendations to the Board after each review.

Regardless of whether a complainant complies with the writing, timeline, and/or other formal filing requirements, all complaints alleging unlawful discrimination, including discriminatory harassment, intimidation, or bullying, shall be investigated and prompt action taken to stop the discrimination, prevent recurrence, and address any continuing effect on students.

Students who engage in unlawful discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, in violation of law, Board policy, or administrative regulation shall be subject to appropriate consequence or discipline, which may include suspension or expulsion when the behavior is severe or pervasive as defined in Education Code 48900.4. Any employee who permits or engages in prohibited discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, shall be subject to disciplinary action, up to and including dismissal.

Record-Keeping

The Superintendent or designee shall maintain a record of all reported cases of unlawful discrimination, including discriminatory harassment, intimidation, or bullying, to enable the District to monitor, address, and prevent repetitive prohibited behavior in District schools.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination
48900.3 Suspension or expulsion for act of hate violence
48900.4 Suspension or expulsion for threats or harassment
48904 Liability of parent/guardian for willful student misconduct
48907 Student exercise of free expression
48950 Freedom of speech
48985 Translation of notices
49020-49023 Athletic programs
51500 Prohibited instruction or activity
51501 Prohibited means of instruction
60044 Prohibited instructional materials

CIVIL CODE

1714.1 Liability of parents/guardians for willful misconduct of minor

PENAL CODE

422.55 Definition of hate crime
422.6 Crimes, harassment

CODE OF REGULATIONS, TITLE 5

432 Student record
4600-4687 Uniform Complaint Procedures
4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1681-1688 Title IX of the Education Amendments of 1972
12101-12213 Title IX of the Education Amendments of 1972

UNITED STATES CODE, TITLE 29

794 Section 504 of Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42

2000d-2000e-17 Title VI and Title VII Civil Rights Act of 1964, as amended
2000h-2-2000h-6 Title IX of the Civil Rights Act of 1964
6101-6107 Age Discrimination Act of 1975

CODE OF FEDERAL REGULATIONS, TITLE 28

35.107 Nondiscrimination on basis of disability; complaints

CODE OF FEDERAL REGULATIONS, TITLE 34

99.31 Disclosure of personally identifiable information

100.3 Prohibition of discrimination on basis of race, color or national origin

104.7 Designation of responsible employee for Section 504

106.8 Designation of responsible employee for Title IX

106.9 Notification of nondiscrimination on basis of sex

Management Resources:

CSBA PUBLICATIONS

Providing a Safe, Nondiscriminatory School Environment for Transgender and Gender Nonconforming Students, Policy Brief, February 2014

Final Guidance Regarding Transgender Students, Privacy, and Facilities, March 2014

Safe Schools: Strategies for Governing Boards to Ensure Student Success, 2011

FIRST AMENDMENT CENTER PUBLICATIONS

Public Schools and Sexual Orientation: A First Amendment Framework for Finding Common Ground, 2006

NATIONAL SCHOOL BOARDS ASSOCIATION PUBLICATIONS

Dealing with Legal Matters Surrounding Students' Sexual Orientation and Gender Identity, 2004

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Transgender Students, May 2016

Examples of Policies and Emerging Practices for Supporting Transgender Students, May 2016

Dear Colleague Letter: Title IX Coordinators, April 2015

Dear Colleague Letter: Harassment and Bullying, 2010

Notice of Non-Discrimination, January 1999

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

California Safe Schools Coalition:

<http://www.casafeschools.org> First Amendment Center:

<http://firstamendment.org>

National School Boards Association: <http://www.nsba.org>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

CSBA Revisions (2/14 10/14) 9/16

ADMINISTRATIVE REPORT

DATE: July 24, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Laurie Bruneau, Director, Risk Management
SUBJECT: FIRST READING OF NEW BOARD POLICY

Background: The following policy is being presented to the Board of Trustees as a First Read.

New
Personnel
BP 4119.22, 4219.22, 4319.22 – Student-Employee Interaction

The purpose of this Administrative Report will be to afford Board members the opportunity to review this new board policy, ask questions, receive clarification, and propose revisions prior to approval of this revised policy at the August 14, 2018, Board of Trustees Meeting.

Rationale: Policy was developed in collaboration with ASCIP and its other member Districts. This policy will identify professional standards for safe adult and student interaction. This policy is applicable to all staff, volunteers, chaperones, consultants, contractors, and vendors.

Funding: Not applicable.

Recommendation: Not applicable.

CH:LB:nm
Attachment

Fullerton School District

Board Policy

Student-Employee Interaction

BP 4119.22, 4219.22, 4319.22

Personnel

Board Adopted:

Article I, Section 28(c) of the California Constitution requires that all students are provided a safe and secure learning environment.

Recognizing that all employees are considered educators, the District expects its educators to act in a manner that reflect professional, moral, and ethical practices within established boundaries. Educators are also required to maintain an atmosphere conducive to learning, and interactions with students must be consistent with the educational mission of the District and legitimate educational purpose within the scope their employment duties.

Additionally, this policy endeavors to:

- Protect employees from prohibited or unauthorized student-employee interactions which may result in false allegations
- Maintain the integrity of the teaching profession and of public education
- Maintain public trust and confidence in the safety of our schools

Therefore, it is the policy of the District that all employees:

1. Communicate and interact with students through any means in a manner that respects the student's right to a safe and secure environment per the California Constitution.
2. Conduct themselves at all times in a manner that adheres to District governing policies.
3. Maintain appropriate boundaries with students that are consistent with their role, duties, responsibilities, and within accepted norms of behavior for educators.
4. Adhere to District governing policies for being alone with a single student on District premises during the normal school day.
5. Obtain written approval in advance from District administrators and student's parents/guardians to meet with students outside of the District premises and/or normal school hours as required by District governing policies.
6. Recognize their individual responsibilities to take immediate action and/or report to an immediate supervisor when they witness, overhear, recognize, or otherwise become cognizant of prohibited or unauthorized student-employee interactions.
7. Recognize their individual responsibilities as mandated reporters apply to school, home, and other environments where a student may be exposed to emotional, physical, and sexual abuse including neglect.

8. Understand that significant consequences for noncompliance may include disciplinary action up to termination and/or legal action.

Legal References

CALIFORNIA CONSTITUTION

Article 1, Section 28(c)

CALIFORNIA CODE OF REGULATIONS

TITLE 5

SECTION 4621

SECTION 4622

SECTION 4900

SECTION 4950

SECTION 4960

SECTION 4961

SECTION 4962

PENAL CODE

422.55

11164—Child abuse and Neglect Reporting

11165—Child abuse and Neglect Reporting

11166.5

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Special Meeting of the Board of Trustees
Tuesday, August 28, 2018, 7:00 p.m.
District Administration Offices Board Room
1401 W. Valencia Drive, Fullerton, California 92833

Agenda

To: Board of Trustees and Press

From: Beverly Berryman, President, Board of Trustees

Subject: The President of the Board of Trustees of the Fullerton School District has called a Special Meeting of said Board of Trustees to be held at the District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California, on Tuesday, August 28, 2018, 7:00 p.m.

7:00 p.m. Call to Order and Pledge of Allegiance

Closed Session

- Superintendent Evaluation, Board Representative Beverly Berryman [Government Code section 54957.6].

Adjournment

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, September 4, 2018, 6:00 p.m. Open Session, in the District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

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FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, July 24, 2018
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Beverly Berryman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:31 p.m. and Carmen Serna (Executive Assistant to the Superintendent) led the pledge of allegiance to the flag. She reported translation services are available during the Board meeting.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Jeanette Vazquez,
(Chris Thompson was absent)

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt,
(Mr. Jay McPhail was absent)

Recess to Closed Session – Agenda

At 5:32 p.m., the Board recessed to Closed Session for: • Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]; •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]; •Potential Litigation [Government Code section 54956.9(b)(1)]

Open Session, Call to Order, Pledge of Allegiance– Board Room

President Berryman called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:10 p.m. and Carmen Serna led the pledge of allegiance. She reported translation services are available during the Board meeting. There was no report from Closed Session.

Superintendent's Report

Dr. Bob Pletka thanked the Maintenance and Operations and Facilities Department for all the projects they have been conducting during the summer at various school sites.

Information from the Board of Trustees

Trustee Sugarman- She thanked Dr. Emy Flores, Assistant Superintendent of Educational Services, for the summer programs being held for students (i.e. Genius Academy, EL JumpStart). Trustee Sugarman also thanked Dr. Rob Coghlan, Assistant Superintendent of Business Services, and his staff for all their hard work getting the school sites ready to go. In addition, she thanked Dr. Chad Hammitt, Assistant Superintendent of Personnel Services, for completing numerous new hires to start the new school year.

Trustee Thompson- absent.

Trustee Vazquez – She welcomed parents in Spanish. She thanked Dr. Emy Flores for her coordination of many summer programs that enrich the lives of students. Trustee Vazquez stated that parents and school staff comprise a team for the benefit of students. She is excited about beginning a new school year.

Trustee Meyer- She thanked Executive Cabinet for their hard work this summer preparing for a new school year. She is attending the upcoming Management Symposium.

President Berryman- She thanked District office staff for working very hard during the summer. She shared an email she received from a parent whose child participated in the Alexa Genius Camp during the summer.

President Berryman attended the Schools to Watch celebration in Washington D.C.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –no report.

CSEA – no report.

FESMA –no report.

Public Comments:

Paulette Marshall-Chaffee shared on behalf of the All the Arts Foundation that students at Maple and Commonwealth Schools are learning folklorico dances. The Commonwealth folklorico group performed at the

Cinco de Mayo event at Maple School. Paulette thanked the Board of Trustees for their support of the Arts in Fullerton and specifically the folklorico dance teams at Maple and Commonwealth Schools.

Brady Jamie spoke on behalf of Ann Scott. She stated that Ms. Ann Scott has an extensive teaching experience and helps students find success. Ms. Scott has donated money to students who could not attend the 6th grade camp. She has volunteered numerous hours for the sports programs and recently Ms. Scott received the Catch Me at My Best award. She expressed her concern with the investigation conducted by the Commonwealth School Principal. She is requesting for Ms. Scott to start teaching on the first day of school.

Robin McIndoo, retired teacher at FSD, spoke on behalf of Ms. Ann Scott. Ms. McIndoo was a teaching partner with Ms. Scott and spoke about Ms. Scott's value as a teacher and as a person. She asked the District to quickly come to a resolution and to make judgement on facts and not random accusation.

Katie Hanrueli, teacher, spoke on behalf of Ms. Ann Scott and spoke about the professionalism of Ms. Scott. She stated Ms. Scott helps students be the best they can be socially, academically, and overall in life. Ms. Scott goes above the call of duty and volunteers numerous hours on behalf of students. She asked to allow Ms. Scott to continue to let her fill her passion to help students.

Lori X.- She stood up in the audience and said she dittoed all the comments made by Katie Hanrueli.

Selene Azunza, student, shared her support for her teacher last year. She stated there was incident in the past with inappropriate actions toward a student and that it would be incorrect to let Ms. Scott go.

Madison Villareal- She stated Ms. Scott is a hard working teacher and is requesting Ms. Scott not to leave the school.

Rosa Ponce, parent, stated her support for Ms. Scott and stated she is transferring her student out of Commonwealth School. She stated that she is watching over the future of her children.

Lori Trotter, teacher, reported Commonwealth School has an atmosphere of bullying. She stated you are either a target by the Principal or you do not make eye contact with the Principal. She used to do extra duties at her sites but she no longer volunteers and she transferred to teach to another site. Ms. Trotter commended the leadership of her new site Principal at Pacific Drive School, Dr. Kelly Castillo.

Veronica Moran, parent, has several students at Richman. She stated her concern regarding the language barrier between the Principal and the community. She has volunteered for many years and feels there is no respect. She asked that public comments be taken into account and the District work together to improve education.

Lucia Gomez, parent, reported she is not happy with the Principal at Pacific Drive School. She stated the Principal is not friendly and does not care about volunteers. She would like to see the Principal conduct more home visits and also re-instate student awards.

Juana Serrato, parent, stated the Pacific Drive Principal because of her unfriendliness. She requested a meeting with Principal regarding her son and some negative comments her son would say at home.

Diana Urieta expressed her concern regarding the Pacific Drive Principal and her not having the time to meet with parents. She has seen a lot of difference between the current Principal and the previous Principal. She stated there is no attendance recognition for reading or math and would like the awards to be re-instated.

Lorena Valdez, stated there was an incident at Pacific Drive School and she is not sure if it os valid and is worried because it deals with special needs students. She and another mom went to report the incident to the Pacific Drive Principal and the Principal told them that the District told her not to share what had occurred. She is concerned with the safety of children and the lack of communication.

Maribel Valencia, parent, stated there was a rumor about the police department going to Pacific Drive School and her special needs student told her about the incident. She is concerned with the safety at Pacific Drive School.

Egleth Nuncci, parent, stated she is concerned with the issues that are occurring at Pacific Drive School. She is getting calls from Pacific Drive parents who would like to transfer their students out of their school. The school environment is very different from previous years. She would like to see more availability and respect from the Principal. She stated the community deserves a Principal you can talk to. Customer service is very important.

Alma Chavez, Parent at Richman School, expressed her concern that there is a lot of bullying in Fullerton. Her son was the recipient of bullying last year and asked more consideration to hire more psychologists and more support at sites. Many students are being transferred out of Richman School because they are suffering from bullying.

Trustee Sugarman announced the budget has more support in hiring psychologists.

Mary Ramirez lives in Garden Grove and her granddaughter is a student at Pacific Drive School. She is a volunteer for safety committee. She has no concerns with principal but stated her daughter attended a Legoland field trip. She stated the Principal needs to be more friendly to the Hispanic community and she needs to treat everyone equally. We need the support from the Principal and that she can speak some Spanish and engage with the parents.

The Board recessed at 7:32 p.m. and resumed Open Session at 7:45 p.m.

Approve Minutes

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 3-1 to approve minutes of the Regular meeting on June 19, 2018 (Jeanette Vazquez abstained for not being present at the June 19, 2018, Board Meeting).

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Hilda Sugarman, seconded by Janny Meyer, and carried 4-0 to approve the consent items. The Board commented on Consent Items #1b and #1p, #1ff and 1ii.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered L22C0106 through L22C0110, L22M0289 through L22M0321, L22R2112 through L22R2190, L22T0033, L22V0270 through L22V0273, and L22X0412 for the 2017/2018 fiscal year; M22B0001, M22C0001 through M22C0004, M22D0003 through M22D0025, M22E0001, M22M0001 through M22M0047, M22R0001 through M22R0159, M22V0001 through M22V0021, M22X0001 through M22X0119, and M22Z0001 through M22Z0063 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 200912 through 200956 for the 2017/2018 school year and purchase orders numbered 210000 through 210064 for the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 116624 through 117269 for the 2017/2018 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12826 through 12924 for the 2017/2018 school year and 12925 through 12938 for the 2018/2019 school year.

1g. Adopt Resolutions numbered 17/18-B039 through 17/18-B041 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h. Approve/Ratify purchase order numbered M40X0001 for the 2018/2019 fiscal year for District 40 (Van Daele).

1i. Approve/Ratify purchase orders numbered M48R0001 and M48X0001 for the 2018/2019 fiscal year for District 48 (Amerige Heights).

- 1j. Approve/Ratify warrant number 1117 for the 2017/2018 school year (District 40, Van Daele).
- 1k Approve/Ratify warrants numbered 1193 through 1194 for the 2017/2018 school year (District 48, Amerige Heights).
- 1l. Approve agreement with Mark Schumacker for presentation at the Management Retreat on July 27, 2018.
- 1m. Approve piggyback between Fullerton School District and Gold Star Foods Inc., from Colton Joint Unified School District for the following Piggybackable Bid No. #CJNS-2018/19-Bread for the distribution of bread and tortilla products for the 2018/2019 school year.
- 1n. Approve piggyback between Fullerton School District and Gold Star Food, Inc. from Pomona Valley Purchasing Cooperative for the following Piggybackable Bid No. RFP #C-189-003 for Distribution of Snack Foods and Beverages for the 2018/2019 school year.
- 1o. Approve piggyback renewal between Fullerton School District and Gold Star Food, Inc., from San Gabriel Valley Food Services Co-Op, Agency's Bid No. RFP #1173-15/16 for Distribution of Frozen and Refrigerated Foods and Agency's Bid No. RFP #FS001:15-16 for Fresh and Processed Produce.
- 1p. Approve renewal of agreement between Fullerton School District and Food Finders, Inc., for the 2018/2019 school year.
- 1q. Approve award of contract between Fullerton School District and Stix Holdings, LLC, doing business as (DBA) Pick Up Stix for the 2018/2019 school year.
- 1r. Approve authorization to use the State of California Department of General Services Contract 1-18-23-10A, 1-18-23-20A, 1-18-23-23A for the procurement of fleet vehicles and cars effective through April 30, 2020.
- 1s. Approve Piggyback Bid No. 13-14-0001 from Arvin Union School District for the purchase of furniture and accessories through December 15, 2018.
- 1t. Approve Piggyback Bid No. 218-04, Fleet Management Tracking Solution by Synovia Solutions, from Placentia-Yorba Linda Unified School District through June 30, 2019 inclusive of future renewals.
- 1u. Approve award of contract to Gorm, Inc., pursuant to the State of California Multiple Award Schedules Contract Number 4-17-51-0058A, for the purchase of janitorial supplies effective through September 30, 2021.
- 1v. Award contract for unit price contract (UPC) general contractor, FSD-18-19-GF-01, to New Dimension General Construction.
- 1w. Approve Notice of Completion for Progressive Surface Solutions for Districtwide unit cost contract for carpeting upgrades, replacement, and repairs for Fullerton School District offices and Educational Leadership Center (ELC) to remove existing carpet with standard floor prep and supply and install new Tandus Centiva event series smoked oak plank LVT and carpet tile.
- 1x. Approve Additive Change Order #1, Pacific Drive Elementary School, Exterior and Partial Interior Paint Project, FSD-17-18-GF-01, to Astro Painting Co., Inc.
- 1y. Award contract FSD-17-18-GF-10 for installation of two modular buildings according to DSA regulations for Golden Hill Elementary School to Astra Builders, Inc.
- 1z. Approve the use of CMAS contracts numbered 3-18-70-2492J and 3-16-70-2492H (Resilient Communications, Inc.) for the purchase of IP (internet protocol) telephones and supporting equipment.
- 1aa. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 4 (April 1, 2018- June 30,

2018).

1bb. Approve Retainer Agreement of legal services with the Law Offices of Best, Best & Krieger effective during the 2018/2019 fiscal year.

1cc. Approve/Ratify agreement with Knowledge Saves Lives to provide emergency preparation.

1dd. Approve Practicum Agreement between Fullerton School District and Chemeketa Community College, Yamhill Valley for Speech-Language Pathology Assistance effective August 13, 2018 through June 30, 2019.

1ee. Approve Contract with Marzano Research Laboratory to provide Fullerton School District with High-Reliability Schools (HRS) Level One and Two Professional Development for the 2018/2019 school year.

1ff. Approve/Ratify Memorandum of Understanding between Fullerton School District and Network for Teaching Entrepreneurship (NFTE) for Nicolas Junior High School for the 2018/2019 school year.

1gg. Approve Agreement between Fullerton School District and Sal Tinajero for the Speech and Debate Program for the 2018/2019 school year.

1hh. Approve Independent Contractor Agreement between Fullerton School District and Fulcrum Adventures for Child Development Services Leadership Development on September 17, 2018.

1ii. Approve Agreement between Fullerton School District and Assistance League of Fullerton for Operation School Bell.

1jj. Approve/Ratify Addendum to 2018/2019 Contract between Fullerton School District and Speech and Language Development Center for services effective July 1, 2018 through June 30, 2019.

1kk. Approve/Ratify Addendum to 2018/2019 Contract between Fullerton School District and Olive Crest Academy for services effective July 1, 2018 through June 30, 2019.

1ll. Approve/Ratify Addendum to 2018/2019 Contract between Fullerton School District and Russo Fleck & Associates for services effective July 1, 2018 through June 30, 2019.

1mm. Approve Agreement between Fullerton School District and Addiction Treatment Technologies, LLC, effective July 25, 2018 through June 30, 2019.

1nn. Approve Authorized Provider Agreement between Fullerton School District and American Red Cross for contracted services from August 1, 2018 through June 30, 2021.

1oo. Approve agreement with Level Data to provide one-time service for bulk address validation.

1pp. Approve/Ratify Classified Personnel Report.

1qq. Approve agreement between Fullerton School District and Classcraft Studios, Inc. for the 2018/2019 school year.

1rr. Approve/ratify one year contract with Spectrum to provide a SIP trunk over existing fiber optic circuit to the Fullerton School District Office, effective July 1, 2018 through June 30, 2019 for support of IP phone system.

1ss. Approve a contract to State of California Department of General Services No. AR233: Data Communications products and services.

1tt. Approve contract to Resilient Communication, Inc. Pursuant to the State of California Multiple Award schedules (CMAS) contract number 3-11-70-2492E, for the purchase of IP phones and supporting equipment.

1uu. Approve a contract to Resilient Communication, Inc. pursuant to the State of California Multiple Award Schedules (CMAS) contract number 3-16-70-2492H, for the purchase of IP phones and supporting equipment.

1vv. Approve contract to Resilient Communication, Inc. pursuant to the State of California Multiple Award Schedules (CMAS) contract number 3-18-70-2492J, for the purchase of IP phones and supporting equipment.

1ww. Approve/Ratify agreement between Fullerton School District and Qualtrics, LLC., effective June 29, 2018 through June 28, 2019.

1xx. Approve Notice of Completion for Schneider Electric Buildings Americas, Inc. ("ESCO"), for additional money received from the California Department of Education used to make necessary repairs of BARD/HVAC units for Acacia and Beechwood Elementary Schools.

Discussion/Action Items:

2a. Adopt Resolution #18/19-03 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

It was moved by Hilda Sugarman, seconded by Janny Meyer and carried 4-0 to adopt Resolution #18/19-03 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

2b. Adopt Resolution #18/19-04 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

It was moved by Hilda Sugarman, seconded by Jeanette Vazquez and carried 4-0 adopt Resolution #18/19-04 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

2c. Adopt Resolution #18/19-05 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

It was moved by Jeanette Vazquez, seconded by Hilda Sugarman and carried 4-0 to adopt Resolution #18/19-05 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

2d. Adopt Resolution #18/19-06 authorizing the electronic approval of vendor claims/orders for the Fullerton School District (Districts 22, 40, 48).

It was moved by Jeanette Vazquez, seconded by Janny Meyer and carried 4-0 to adopt Resolution #18/19-06 authorizing the electronic approval of vendor claims/orders for the Fullerton School District (Districts 22, 40, 48).

Administrative Reports:

3a. First Reading of New and Revised Board Policies:

New:

Students

BP 5111.1 – District Residency

BP 5145.13 – Response to Immigration Enforcement

BP 5145.6 – Parent Notifications

Revised:

Philosophy, Goals, Objectives, and Comprehensive Plans

BP 0410 – Nondiscrimination in District Programs and Activities

Community

BP 1312.3 – Uniform Complaint Procedures

Students

BP 5022 – Students and Family Privacy Rights
BP 5111 – Admission
BP 5125 – Student Records
BP 5131.2 – Anti-Bullying
BP 5145.3 – Nondiscrimination/Harassment

This is the first reading of above stated New and Revised Board Policies. The Board will be presented with the final approval at their August 14, 2018, Board Meeting.

3b. First Reading of New Board Policy:

New
Personnel
BP 4119.22, 4219.22, 4319.22 – Student-Employee Interaction

This is the first reading of the above stated New Board Policy. The Board will be presented with the final approval at their August 14, 2018, Board Meeting.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Vazquez mentioned translation services to be available in Spanish and Korean at every board meeting. The item will be brought forward for discussion at the August 14, 2018 Board Meeting.

Trustee Vazquez mentioned more parent participation in the hiring of new Principals and best practice. Dr. Chad Hammitt will follow up with providing information to the Board of Trustees.

Trustee Sugaman made a motion to receive information regarding a new position for public relations and Trustee Meyer seconded the motion.

Adjournment:

President Berryman adjourned the Regular meeting on July 24, 2018, at 8:00 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, August 14, 2018
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]
- Potential Litigation [Government Code section 54956.9(b)(1)]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Go Human Campaign

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting July 24, 2018

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

- 1a. Approve/Ratify Certificated Personnel Report.
- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered M22D0026 through M22D0032, M22L0002, M22M0048 through M22M0106, M22R0160 through M22R0276, M22S0001 through M22S0002, M22T0002 through M22T0008, M22V0022 through M22V0036, M22X0120 through M22X0204, M22Y0001 through M22Y0052, and M22Z0064 for the 2018/2019 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 210065 through 210071 for the 2018/2019 school year
- 1e. Approve/Ratify warrants numbered 117270 through 117550 for the 2018/2019 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 12939 through 12958 for the 2018/2019 school year.
- 1g. Approve/Ratify Classified Personnel Report.
- 1h. Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and Goodwill Industries of Orange County dba Assistive Technology Exchange Center (ATEC) for services effective July 1, 2018 through June 30, 2019.
- 1i. Approve/Ratify 2018/2019 Memorandum of Understanding between the Fullerton School District and Anaheim Elementary School District for special education programs and services effective July 1, 2018 through June 30, 2019.
- 1j. Approve/Ratify Addendum #2 to the 2018/2019 Agreement between Fullerton School District and Speech and Language Development Center for services effective July 1, 2018 through June 30, 2019.
- 1k. Approve 2018/2019 Nonpublic Agency Master Contracts with Augmentative Communication Therapies, Comprehensive Educational Services, Inc., dba ACES – OC, Gary D. Stromberg and Associates, LLC, Let's Talk About It, Procure Therapy, Inc., Providence Speech and Hearing Center, Sea Change Therapy, LLC, Staffrehab, The Stepping Stones Group, and Therapists Unlimited, A Genesis Healthcare Company.
- 1l. Approve 2018/2019 Nonpublic Agency and School Master Contracts with John Tracy Clinic.
- 1m. Approve 2018/2019 Independent Contractor Agreement with Marc Lerner, MD, Perry Passaro, Ph.D., and Abby Rozenberg, M.S. CCC-SLP.
- 1n. Approve Agreements between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education for Inside the Outdoors School Programs effective September 1, 2018 through August 31, 2019.
- 1o. Approve/Ratify Addendum to the 2018/2019 Agreement between Fullerton School District and Momentum in Teaching for services effective June 19, 2018 through June 30, 2019.
- 1p. Approve educational consulting agreement between Fullerton School District and North Orange County Community College District to provide college courses to grades 7 & 8 students for the 2018/2019 school year.
- 1q. Approve GATE Program Coordinator to attend the National Association for Gifted Children Conference in Minneapolis, Minnesota, from November 15-18, 2018.

1r. Approve/Ratify Agreement Number 46222 between Orange County Superintendent of Schools and Fullerton School District, effective August 1, 2018 through June 30, 2019, for professional development trainings for preschool teachers.

1s. Approve Amendment to Student Teaching Agreement between the Fullerton School District and the Regents of the University of California, Irvine effective September 1, 2018.

1t. Approve/Ratify Memorandum of Agreement between the Fullerton School District and University of Southern California, Suzanne Dworak-Peck School of Social Work effective 07/25/2018 through 07/31/2019.

1u. Approve/Ratify New Term Agreement between the Fullerton School District and California School Employees Association, Chapter #130, for the 2018/2019 school year.

1v. Approve out-of-state conference for Fullerton School District representative to attend annual CAJPA conference on September 11-14, 2018.

1w. Adopt Resolutions numbered 17/18-B042 through 17/18-B044 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1x. Approve Notice of Completion for Astro Painting Co., Inc., for Pacific Drive Elementary School Exterior and Partial Interior Paint Project, FSD-17-18-GF-01.

1y. Approve Notice of Completion for Astro Painting Co., Inc., for Valencia Park Elementary School interior and exterior paint project, FSD-17-18-GF-02.

1z. Approve Notice of Completion for JAM Fire Protection, Inc., for Districtwide wiring phase II to expand and upgrade technology wiring within the Fullerton School District Offices.

1aa. Approve Agreement for Consultant Services between Fullerton School District and Leadership Associates for Board/Superintendent Evaluation to be conducted by August 28, 2018.

1bb. Approve/Ratify 2018/2019 Memorandum of Understanding (MOU) between the Fullerton School District and Buena Park School District for special education programs and services effective August 13, 2018 through May 31, 2019.

Discussion/Action Items:

2a. Approve New and Revised Board Policies:

New:

Students

BP 5111.1 – District Residency

BP 5145.13 – Response to Immigration Enforcement

BP 5145.6 – Parent Notifications

Revised:

Philosophy, Goals, Objectives, and Comprehensive Plans

BP 0410 – Nondiscrimination in District Programs and Activities

Community

BP 1312.3 – Uniform Complaint Procedures

Students

BP 5022 – Students and Family Privacy Rights

BP 5111 – Admission

BP 5125 – Student Records

BP 5131.2 – Anti-Bullying

BP 5145.3 – Nondiscrimination/Harassment

2b. Approve New Board Policy:

New

Personnel

BP 4119.22, 4219.22, 4319.22 – Student-Employee Interaction

2c. Approve Emergency Resolution #18/19-07 to approve entering into a contract for services related to Woodcrest Elementary School.

Administrative Report:

3a. Announcement of the (Re)Appointment for the Board of Trustees' Appointed Personnel Commissioner.

Discussion Item:

Translation Services

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next Regular scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, September 4, 2018, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects extra hour(s), new hire(s), resignation(s) and stipend(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 14, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
257	Blake	Darcy	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership plans. Budget 0130217101-1101	8/6/18
256	Byun	Christine	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours to start up PBIS plans. Budget 0130217101-1101	8/3/18
215	Chong	Jason	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE eighty (80) hours for TOSAs to work on Personalized Learning program. Budget #0140955229-1101	07/23/18-09/07/18
214	Clemente	Paul	IIS	Teacher	Extra Hours	certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
214	Cova	Karen	IIS	Teacher	Extra Hours	certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
214	Garcia	Cynthia	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE eighty (80) hours for certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
1290	Glasby	Shannon	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE fifty (50) hours for Math certificated employees working on form of assessments (CFA's). Budget #0150855359-1901	06/06/18-08/08/18
229	Grismer	Luann	Richman	Teacher	Extra Hours	Approve contracted hourly rate NTE three (3) hours for teacher interviews. Budget #0121225101-1101	6/5/18
214	Halstead	Kimberly	IIS	Teacher	Extra Hours	certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
256	Hammel	Patricia	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours to start up PBIS plans. Budget 0130217101-1101	8/3/18
1290	Hernandez	Kristi	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE fifty (50) hours for Math certificated employees working on form of assessments (CFA's). Budget #0150855359-1901	06/06/18-08/08/18
256	Hoa	James	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours to start up PBIS plans. Budget 0130217101-1101	8/3/18
257	Hodges	Lynda	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership plans. Budget 0130217101-1101	8/6/18
214	Hyun	Tricia	IIS	Teacher	Extra Hours	certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
256	Johnson	Tristan	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours to start up PBIS plans. Budget 0130217101-1101	8/3/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 14, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
215	Ling	Philip	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE eighty (80) hours for TOSAs to work on Personalized Learning program. Budget #0140955229-1101	07/23/18-09/07/18
214	Ling	Philip	IIS	Teacher	Extra Hours	certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
1207	Lloyd Davis	Wendy	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE seventy (70) hours during summer for staff benchmark assessments. Budget #0150855359-1901	06/06/18-08/08/18
214	Mankiewicz	Matthew	IIS	Teacher	Extra Hours	certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
214	Mosley	Clinton	IIS	Teacher	Extra Hours	certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
1207	Mulligan	Lori	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE seventy (70) hours during summer for staff benchmark assessments. Budget #0150855359-1901	06/06/18-08/08/18
257	Nagler	Jill	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership plans. Budget 0130217101-1101	8/6/18
257	Nguyen	Lan	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership plans. Budget 0130217101-1101	8/6/18
214	Nguyen	Mary	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE eighty (80) hours for certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
214	O'Meara	Katie	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE eighty (80) hours for certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
256	Patinella	Erin	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours to start up PBIS plans. Budget 0130217101-1101	8/3/18
214	Poggio	Lauren	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE eighty (80) hours for certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
257	Riley	Jill	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership plans. Budget 0130217101-1101	8/6/18
257	Robledo	Rebecca	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership plans. Budget 0130217101-1101	8/6/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 14, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
214	Ruiz	Kyle	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE eighty (80) hours for certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
257	Samuelson	Jon	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership plans. Budget 0130217101-1101	8/6/18
1290	Santillan	Leslie	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE fifty (50) hours for Math certificated employees working on form of assessments (CFA's). Budget #0150855359-1901	06/06/18-08/08/18
256	Sima	Robert	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours to start up PBIS plans. Budget 0130217101-1101	8/3/18
230	Slope	Patricia	Richman	Teacher	Extra Hours	Approve contracted hourly rate NTE three (3) hours for teacher interviews. Budget #0121225101-1101	6/5/18
1207	Spencer	Kristie	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE seventy (70) hours during summer for staff benchmark assessments. Budget #0150855359-	06/06/18-08/08/18
214	Summy	Jean	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE eighty (80) hours for certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
214	Sylvester	Amy	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE eighty (80) hours for certificated employee to help with Personalized Learning program for 18/19 school year. Budget #0140955107-1101	07/23/18-09/07/18
215	Ungaro	Susan	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE eighty (80) hours for TOSAs to work on Personalized Learning program. Budget #0140955229-	07/23/18-09/07/18
1290	Wilmoth	Stephanie	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE fifty (50) hours for Math certificated employees working on form of assessments (CFA's).	06/06/18-08/08/18
257	Wise	Tepmora	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership plans. Budget 0130217101-1101	8/6/18
256	Wise	Tepmora	Ladera Vista	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours to start up PBIS plans. Budget 0130217101-1101	8/3/18
	Chung	Amy	Parks, Beechwood, and Ladera Vist	Teacher	New Hire	English	8/8/18
	Leyva	Stormy	Ladera Vista	Teacher	New Hire	SDC, Mild/Moderate	8/8/18
	Rangel	Erin	Woodcrest	Teacher	New Hire	5th Grade	8/8/18
	Tao	Mitchell	Laguna	Teacher	New Hire	PE	8/8/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 14, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
	Bailey	Carie	Woodcrest	Teacher	Resignation		7/24/18
	Kozma	Ann	IIS	TOSA	Resignation		7/23/18
180	Ahn	Jennifer	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
277	Anderson	Melissa	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Anderson	Melissa	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
179	Angelica Prado	Maria	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18
180	Arellan Hernandez	Ana	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
180	Beijer	Meisje	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
180	Berens	Jennifer	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
277	Betancourt	Laken	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Betancourt	Laken	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
179	Biller	Kelly	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18
277	Bishop	Rachael	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Bishop	Rachel	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
124	Blossom	Kenni	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for High Reliability Schools Planning Team Level 2. Budget 0130215101-1101	8/6/18
180	Bordy	Sandy	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
126	Brantzeg	Michelle	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for Student Council and Social Committee Planning. Budget 0130415109-1101	7/27/18
125	Brantzeg	Michelle	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for each day for participating in Arts Program Committee-Vision and roll out. Budget 0130214101-1101	07/30/18- 07/31/18
123	Brantzeg	Michelle	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for Leadership Team Planning. Budget 0130415109-1101	08/01/18- 08/02/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 14, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
121	Brantzeg	Michelle	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for kindergarten assessments, class placements, and planning. Budget 0130215101-1101	08/06/08-08/08/18
126	Briggs	Carol	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for Student Council and Social Committee Planning. Budget 0130415109-1101	7/27/18
125	Briggs	Carol	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for each day for participating in Arts Program Committee-Vision and roll out. Budget 0130214101-1101	07/30/18-07/31/18
123	Briggs	Carol	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
184	Brkich	Jennifer	Educational Services	Teacher	Stipend	Approve stipend of \$120 to attend online Lindamood Bell workshop. Budget 0138352221-1901	07/17/18-07/19/18
126	Brookman	Danna	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for Student Council and Social Committee Planning. Budget 0130415109-1101	7/27/18
124	Carthew	Teresa	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for High Reliability Schools Planning Team Level 2. Budget 0130215101-1101	8/6/18
121	Carthew	Teresa	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for kindergarten assessments, class placements, and planning. Budget 0130215101-1101	08/06/08-08/08/18
179	Chang	Betty	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18
180	Choi	Sally	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
287	Chong	Christina	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
180	Chung	Sylvia	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
277	Cisneros	Jacqueline	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Cisneros	Jacqueline	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
180	Cooper	Sara	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
124	Corradino	Christina	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for High Reliability Schools Planning Team Level 2. Budget 0130215101-1101	8/6/18
180	Cova	Karen	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
287	Cristy	Herrera	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
180	De Santiago	Vanessa	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 14, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
277	Diaz	Lisa	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Diaz	Lisa	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
287	Diaz	Elizabeth	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
179	Duchsherer	Katherine	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18
277	Egan	Rochelle	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Egan	Rochelle	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
180	Erickson	Jessica	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
277	Erickson	Nicole	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
277	Erickson	Jessica	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Erickson	Jessica	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
287	Erickson	Nicole	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
277	Falub	Alexandra	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Falub	Alexandra	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
180	Floyd	Martha	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
277	Flynn	Jessica	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Flynn	Jessica	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
126	Freeman	Jamie	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for Student Council and Social Committee Planning. Budget 0130415109-1101	7/27/18
182	Frisz	Jane	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Study Sync ELD training. Budget 0130252211-1901	6/26/18
244	Gallardo-Hoffmaster	Jacqueline	Fisler	Counselor	Stipend	Approve stipend of \$120 for Leadership Meeting. Budget 0130430109-1101	7/25/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 14, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
179	Geoge	Adriana	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18
277	Grandahl	Kathleen	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Grandahl	Kathleen	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
179	Grismer	Luann	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18
277	Guppy	William	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Guppy	William	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
277	Guthrie	Tara	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Guthrie	Tara	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
277	Guzman	Stephanie	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Guzman	Stephanie	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
287	Hardy	April	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
179	Hedderig	Elena	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18
180	Hernandez	Marisol	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
277	Herrera Ocampo	Cristy	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
126	Higgs	Jody	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for Student Council and Social Committee Planning. Budget 0130415109-1101	7/27/18
121	Higgs	Jody	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for kindergarten assessments, class placements, and planning. Budget 0130215101-1101	08/06/08-08/08/18
123	Hoffman	Nicole	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
122	Hoffman	Nicole	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for PBIS Roll-Out Planning. Budget 0130415109-1101	8/3/18
180	Holoubek	Kari	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 14, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
124	Howell	Rene	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for High Reliability Schools Planning Team Level 2. Budget 0130215101-1101	8/6/18
287	Hye	Lee	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
126	Kay Orr	Mary	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for Student Council and Social Committee Planning. Budget 0130415109-1101	7/27/18
125	Kay Orr	Mary	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for each day for participating in Arts Program Committee-Vision and roll out. Budget 0130214101-1101	07/30/18- 07/31/18
124	Kay Orr	Mary	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for High Reliability Schools Planning Team Level 2. Budget 0130215101-1101	8/6/18
287	Khalili	Arielle	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
179	Kim	Michelle	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18
277	Kim	Tammy	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
277	Kim	Rebecca	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Kim	Rebekah	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
287	Kim	Tammy	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
263	Knowles	Judy	Commonwealth	Teacher	Stipend	Approve stipend of \$120 per day for teacher to attend No Excuses Conference. Budget 0121212101-1101	07/23/18- 07/24-18
182	Learn	Connie	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Study Sync ELD training. Budget 0130252211-1901	6/26/18
244	Lee	Sonya	Fisler	Teacher	Stipend	Approve stipend of \$120 for Leadership Meeting. Budget 0130430109-1101	7/25/18
277	Lee	Hye	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
263	Leonard	John	Commonwealth	Teacher	Stipend	Approve stipend of \$120 per day for teacher to attend No Excuses Conference. Budget 0121212101-1101	07/23/18- 07/24-18
277	Leyva	Stormy	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Leyva	Stormy	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
179	Lloyd Davis	Wendy	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 14, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
179	Maehr	Jennifer	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18
125	Mankiewicz	Matthew	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for each day for participating in Arts Program Committee-Vision and roll out. Budget 0130214101-1101	07/30/18-07/31/18
124	Mankiewicz	Matthew	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for High Reliability Schools Planning Team Level 2. Budget 0130215101-1101	8/6/18
277	Mendoza Montgomery	Autumn	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Mendoza Montgomery	Autumn	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
277	Michaels	Keely	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Michaels	Keely	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
180	Miller	Dona	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
277	Mitchell	Tao	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
180	Mosqueda	Corinne	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
123	Murray	Katie	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
122	Murray	Katie	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for PBIS Roll-Out Planning. Budget 0130415109-1101	8/3/18
277	Nakamura	Robyn	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Nakamura	Robyn	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
124	Nelson	Karen	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for High Reliability Schools Planning Team Level 2. Budget 0130215101-1101	8/6/18
123	Nelson	Karen	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
179	Nguyen	Minh Thu	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18
179	Parisi	Angel	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 14, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
277	Park	Stephani	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Perry	Katherine	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
127	Pettinicchio	Susan	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for involuntary classroom change. Budget 0130415109-1101	07/01/18-07/31/18
287	Pham	Patricia	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
180	Phillips	Carol	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
277	Rangel	Erin	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Rangel	Erin	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
263	Rasheed Khan	Arshiya	Commonwealth	Teacher	Stipend	Approve stipend of \$120 per day for teacher to attend No Excuses Conference. Budget 0121212101-1101	07/23/18-07/24-18
277	Riesch	Melanie	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Riesch	Melanie	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
125	Rittenhouse	Amanda	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for each day for participating in Arts Program Committee-Vision and roll out. Budget 0130214101-1101	07/30/18-07/31/18
263	Rodriguez	Heather	Commonwealth	Teacher	Stipend	Approve stipend of \$120 per day for teacher to attend No Excuses Conference. Budget 0121212101-1101	07/23/18-07/24-18
179	Rodriguez	Heather	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18
277	Rubalcava	Lourdes	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Rubalcava	Lourdes	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
180	Ruiz	Kyle	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
182	Ryan	Theresa	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Study Sync ELD training. Budget 0130252211-1901	6/26/18
277	Salazar	Daisy	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Salazar	Daisy	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 14, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
287	Sapien	Jessica	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
277	Sapien	Jessica	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
277	Saul	Jennifer	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Saul	Jennifer	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
287	Schade	Emily	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
277	Sobodowski	Wendy	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Sobodowski	Wendy	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
182	Spector	Daryl	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Study Sync ELD training. Budget 0130252211-1901	6/26/18
180	Spero	Sarah	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/21/18
182	Stolo	Christine	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Study Sync ELD training. Budget 0130252211-1901	6/26/18
125	Sylvester	Amy	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for each day for participating in Arts Program Committee-Vision and roll out. Budget 0130214101-1101	07/30/18-07/31/18
123	Sylvester	Amy	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
287	Tao	Mitchell	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
179	Turner	Eden	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18
277	Vandergrift	Heidi	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Vandergrift	Heidi	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
277	Vela	Danielle	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Vela	Danielle	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
182	Vildales	Mucio	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Study Sync ELD training. Budget 0130252211-1901	6/26/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 14, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
123	Villa	Kaitlyn	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
122	Villa	Kaitlyn	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for PBIS Roll-Out Planning. Budget 0130415109-1101	8/3/18
127	Villalobos	Christine	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for involuntary classroom change. Budget 0130415109-1101	07/01/18-07/31/18
124	Villalobos	Christine	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for High Reliability Schools Planning Team Level 2. Budget 0130215101-1101	8/6/18
123	Villalobos	Christine	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
122	Villalobos	Christine	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for PBIS Roll-Out Planning. Budget 0130415109-1101	8/3/18
125	Waisanen	Beniy	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for each day for participating in Arts Program Committee-Vision and roll out. Budget 0130214101-1101	07/30/18-07/31/18
123	Waisanen	Beniy	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day for Leadership Team Planning. Budget 0130415109-1101	08/01/18-08/02/18
277	Wang	April	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Wang	April	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
179	White	Kerri	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Wonders ELD Training. Budget 0130252211-1901	6/14/18
277	Yoon	Amy	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training. Budget #0110050101-1101	8/6/18
287	Yoon	Amy	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
182	Yousling	Enoch	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Study Sync ELD training. Budget 0130252211-1901	6/26/18
287	Zaucha	Melissa	General Fund	Teacher	Stipend	Approve stipend of \$120 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18
182	Zeh	Ken	Educational Services	Teacher	Stipend	Approve stipend of \$120 for Study Sync ELD training. Budget 0130252211-1901	6/26/18
292	O'Connell	Rebecca	General Fund	Teacher	Stipend	Approve stipend of \$60 for new teacher training presented by IIS. Budget #0110050101-1101	8/7/18

CONSENT ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M22D0026 THROUGH M22D0032, M22L0002, M22M0048 THROUGH M22M0106, M22R0160 THROUGH M22R0276, M22S0001 THROUGH M22S0002, M22T0002 THROUGH M22T0008, M22V0022 THROUGH M22V0036, M22X0120 THROUGH M22X0204, M22Y0001 THROUGH M22Y0052, AND M22Z0064 FOR THE 2018/2019 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M22D0026 through M22D0032, M22L0002, M22M0048 through M22M0106, M22R0160 through M22R0276, M22S0001 through M22S0002, M22T0002 through M22T0008, M22V0022 through M22V0036, M22X0120 through M22X0204, M22Y0001 through M22Y0052, and M22Z0064 for the 2018/2019 fiscal year.

RC:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 08/14/2018

FROM 07/06/2018 TO 07/26/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0026	DATA MANAGEMENT INC	159.47	159.47	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22D0027	LITERACY PARTNERS LLC	9,250.00	9,250.00	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22D0028	ELDRIDGE PUBLISHING COMPANY	336.07	336.07	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22D0029	EDGEWOOD PRESS INC	810.64	810.64	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22D0030	HEINEMANN PUBLISHING	591.55	591.55	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22D0031	CONCEPTS SCHOOL AND OFFICE FUR	966.53	966.53	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22D0032	CULVER NEWLIN INC	7,490.78	7,490.78	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22L0002	CLASS LEASING LLC	8,066.74	8,066.74	2567125819 5630	Facility Improve Rent Richman / Rents and Leases
M22M0048	TOTAL CONCEPT SALES INC.	13,195.00	13,195.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0049	KYA SERVICES LLC	104,938.00	104,938.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0050	PROGRESSIVE SURFACING	14,885.80	14,885.80	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0051	KYA SERVICES LLC	100,404.00	100,000.00 404.00	0109418852 6200 0153353859 6200	Foundation Facil Acq Laguna / Buildings and Improve of Maintenance Facilities DC / Buildings and Improve of
M22M0052	PROGRESSIVE SURFACING	13,856.00	13,856.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0053	MONTGOMERY HARDWARE COMPANY	1,279.22	1,279.22	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0054	MONTGOMERY HARDWARE COMPANY	995.30	995.30	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0055	ARCHITECTURE 9 PLLLP	20,695.00	20,695.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0056	ARCHITECTURE 9 PLLLP	8,600.00	8,600.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0057	QUICKEL PAVING INC.	15,840.00	15,840.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0058	QUICKEL PAVING INC.	19,590.00	19,590.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0059	INTEGRITY ELECTRIC	5,475.00	5,475.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0060	HAUFFE COMPANY INC	15,000.00	15,000.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0061	VISTA PAINT	15,000.00	15,000.00	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0062	ANACAL ENGINEERING COMPANY INC	436.25	436.25	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements

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M22M0063	ARCHITECTURE 9 PLLLP	32,976.25	32,976.25	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0064	NINYO AND MOORE	2,779.25	2,779.25	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0065	ROTO ROOTER	2,950.00	2,950.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0066	ARCHITECTURE 9 PLLLP	36,167.50	36,167.50	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0067	PROGRESSIVE SURFACING	7,314.50	7,314.50	0140955859 6200	Information Systems Facilities / Buildings and Improve of
M22M0068	QUICKEL PAVING INC.	20,709.00	20,709.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0069	OMB ELECTRICAL ENGINEERS	4,100.00	4,100.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
M22M0070	DESIGN WORKS, THE	5,650.00	5,650.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
M22M0071	STATE ARCHITECT, DIVISION OF T	500.00	500.00	2568150859 5899	Amerige Hts New Dev Facilities / Other Expenses
M22M0072	STATE ARCHITECT, DIVISION OF T	26,500.00	26,500.00	2568150859 5899	Amerige Hts New Dev Facilities / Other Expenses
M22M0073	ANDY GUMP	495.23	495.23	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0074	KYA SERVICES LLC	20,473.71	20,473.71	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0075	KYA SERVICES LLC	19,033.46	19,033.46	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0076	R TURNER ASSOCIATES LLC	1,592.98	1,592.98	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22M0077	MONTGOMERY HARDWARE COMPANY	2,668.33	2,668.33	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0078	ROTO ROOTER	10,000.00	10,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
M22M0079	PROGRESSIVE SURFACING	13,859.00	13,859.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0080	KYA SERVICES LLC	168,010.32	168,010.32	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0081	ORANGE COUNTY FIRE PROTECTION	3,939.33	3,939.33	0153353819 4364	Plant Maintenance DC / Vehicle Repairs & Supplies
M22M0082	ARC DOCUMENT SOLUTIONS LLC	5,000.00	5,000.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0083	KYA SERVICES LLC	58,874.40	58,874.40	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0084	AMBIENT ENVIRONMENTAL INC	500.00	500.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0085	PROGRESSIVE SURFACING	12,474.75	12,474.75	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0086	PROGRESSIVE SURFACING	13,944.50	13,944.50	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of

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M22M0087	ORTIZ TRACTOR SERVICE	9,500.00	9,500.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0088	ORTIZ TRACTOR SERVICE	14,500.00	14,500.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0089	ORTIZ TRACTOR SERVICE	10,900.00	10,900.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0090	ORTIZ TRACTOR SERVICE	10,100.00	10,100.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0091	ORTIZ TRACTOR SERVICE	6,500.00	6,500.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0092	ORTIZ TRACTOR SERVICE	2,800.00	2,800.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0093	ORTIZ TRACTOR SERVICE	3,800.00	3,800.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0094	SNAGWOLF INC	1,184.60	624.30 560.30	0153353819 4363 0153353859 4363	Plant Maintenance DC / Materials and Supplies Repairs Maintenance Facilities DC / Materials and Supplies Repairs
M22M0095	JAM FIRE PROTECTION INC	15,423.08	15,423.08	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0096	ASTRO PAINTING COMPANY INC	5,400.00	5,400.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0097	TOTAL CONCEPT SALES INC.	38,989.83	38,989.83	2567150851 5640	Facilities / Repairs by Vendors
M22M0098	NEW DIMENSIONS GENERAL CONSTRU	12,720.00	12,720.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0099	KYA SERVICES LLC	18,443.04	18,443.04	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0100	KYA SERVICES LLC	5,408.15	5,408.15	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0101	KYA SERVICES LLC	1,300.00	1,300.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0102	KYA SERVICES LLC	11,083.85	11,083.85	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0103	KYA SERVICES LLC	11,221.45	11,221.45	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0104	KYA SERVICES LLC	15,132.11	15,132.11	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0105	KYA SERVICES LLC	7,066.51	7,066.51	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0106	KYA SERVICES LLC	34,925.56	34,925.56	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22R0160	GLASBY MAINTENANCE SUPPLY COMP	418.76	418.76	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R0161	AMAZON.COM	834.11	834.11	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22R0162	AMAZON.COM	620.39	620.39	1231019101 4310	Preschool Instruction / Materials and Supplies Instr

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M22R0163	SOUTHWEST SCHOOL AND OFFICE SU	59.77	59.77	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0164	AMAZON.COM	825.63	825.63	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0165	STUDIES WEEKLY INC	5,440.32	5,440.32	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R0167	FINTIE LLC	2,583.85	2,583.85	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
M22R0168	APPLE COMPUTER INC	16,089.25	16,089.25	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
M22R0169	AMAZON.COM	1,293.24	1,293.24	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
M22R0170	AMAZON.COM	927.19	927.19	0138455229 4310	Ed Svcs Instr Staff Dev / Materials and Supplies Instr
M22R0171	AMAZON.COM	1,364.02	1,364.02	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22R0172	AMAZON.COM	174.98	174.98	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0173	AMAZON.COM	101.24	101.24	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22R0174	AMAZON.COM	339.12	339.12	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R0175	AMAZON.COM	152.06	152.06	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0176	AMAZON.COM	425.31	425.31	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0177	AMAZON.COM	484.60	484.60	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0178	AMAZON.COM	553.92	553.92	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0179	AMAZON.COM	525.71	525.71	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R0180	AMAZON.COM	248.39	248.39	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
M22R0181	SCHOOLSIN	274.83	274.83	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0182	AMAZON.COM	87.90	87.90	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
M22R0183	SOUTHWEST SCHOOL AND OFFICE SU	1,596.86	1,596.86	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R0184	AMAZON.COM	301.66	301.66	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0185	SCHOLASTIC INC	253.97	253.97	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R0187	AMAZON.COM	86.01	86.01	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R0188	AMAZON.COM	95.93	95.93	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies

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M22R0189	CHALK SPINNER LLC	661.43	661.43	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0190	AMAZON.COM	846.03	846.03	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0191	OFFICE DEPOT BUSINESS SERVICE	456.33	456.33	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
M22R0192	SHOWBIE	720.00	720.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22R0193	KAPLAN SCHOOL SUPPLY	939.80	939.80	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0194	DESCON	264.94	264.94	0109555101 4310	Educ Services Donations Instr / Materials and Supplies Instr
M22R0195	TEACHERS' CURRICULUM INSTITUTE	3,120.00	3,120.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
M22R0196	STUTTERING THERAPY RESOURCES I	334.03	334.03	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0197	TECHSMART INC	12,000.00	12,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
M22R0199	TECHSMART INC	24,000.00	24,000.00	0130430109 5805	LCFF Base Instruction Fisler / Consultants
M22R0200	AMAZON.COM	1,100.84	1,100.84	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
M22R0201	FULLERTON JOINT UHSD	1,190.68	1,190.68	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22R0202	AMAZON.COM	128.01	64.02	0153353859 4310	Maintenance Facilities DC / Materials and Supplies Instr
			63.99	2567117859 4310	Facilities Improvement Ladera / Materials and Supplies
M22R0203	CC-PURCHASING	362.62	181.31	0153353859 4310	Maintenance Facilities DC / Materials and Supplies Instr
			181.31	2567117859 4310	Facilities Improvement Ladera / Materials and Supplies
M22R0204	FLOCABULARY INC	2,000.00	2,000.00	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
M22R0205	RENAISSANCE LEARNING INC	10,879.00	10,879.00	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
M22R0206	NEWSELA INC	3,000.00	3,000.00	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
M22R0207	APPLE COMPUTER INC	642.19	321.10	0153353859 4310	Maintenance Facilities DC / Materials and Supplies Instr
			321.09	2567117859 4310	Facilities Improvement Ladera / Materials and Supplies
M22R0208	CLASSROOM DIRECT	173.77	173.77	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22R0209	DICK BLICK ART MATERIALS	101.70	101.70	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R0210	S&S WORLDWIDE INC	576.29	576.29	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0211	AMAZON.COM	459.47	459.47	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr

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M22R0212	S&S WORLDWIDE INC	1,101.85	1,101.85	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0213	AMAZON.COM	1,158.12	1,158.12	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr
M22R0214	TECHSMART INC	32,000.00	32,000.00	0130222101 5805	LCFF Suppl Instr Pacific Drive / Consultants
M22R0215	S&S WORLDWIDE INC	939.04	939.04	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0216	SCHOOL SPECIALTY	1,562.59	1,562.59	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R0217	AMAZON.COM	172.91	172.91	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22R0218	DISCOUNT SCHOOL SUPPLY	1,642.44	1,642.44	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0219	S&S WORLDWIDE INC	935.66	935.66	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0220	SOUTHERN CALIFORNIA SUPERINTEN	150.00	150.00	0152657719 5310	Superintendent Discret / Dues and Memberships
M22R0221	ROTARY CLUB OF FULLERTON	1,800.00	1,800.00	0152657719 5310	Superintendent Discret / Dues and Memberships
M22R0222	ORANGE COUNTY SCHOOL BOARDS AS	125.00	125.00	0152557709 5310	Board Discret / Dues and Memberships
M22R0223	FULLERTON CHAMBER OF COMMERCE	550.00	550.00	0152657719 5310	Superintendent Discret / Dues and Memberships
M22R0224	NORTH ORANGE COUNTY COMMUNITY	600.00	600.00	0152557709 4350	Board Discret / Materials and Supplies Office
M22R0225	SCHOOL SPECIALTY	593.51	593.51	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R0226	AMAZON.COM	140.13	140.13	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
M22R0227	SATELLITE PHONE STORE	9,536.18	9,536.18	8152451741 5900	Property and Liability / Communications
M22R0228	AMAZON.COM	29.08	29.08	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22R0229	AMAZON.COM	3,615.47	3,615.47	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R0230	CULVER NEWLIN INC	11,476.45	11,476.45	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
M22R0231	AMAZON.COM	25.37	25.37	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0232	AMAZON.COM	64.63	64.63	0151354341 4310	Health Services / Materials and Supplies Instr
M22R0233	EAGLE COMMUNICATIONS	569.53	569.53	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
M22R0234	BRE ICONIC LQR OWNER LLC	5,000.00	5,000.00	0153957729 4350	Management Support Discr / Materials and Supplies Office
M22R0235	SCHOOLSIN	815.79	815.79	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr

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M22R0236	AMAZON.COM	1,364.39	1,364.39	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22R0237	RENAISSANCE LEARNING INC	3,455.00	3,455.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0238	SPELLINGCITY.COM INC	700.90	700.90	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0239	FLOCABULARY INC	2,000.00	2,000.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0240	READ NATURALLY	690.00	690.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0241	FRECKLE EDUCATION INC	7,494.00	7,494.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0242	MYSTERY SCIENCE INC	16,983.00	16,983.00	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0243	ISTATION	6,210.00	6,210.00	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R0244	PROJECT LEAD THE WAY	750.00	750.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R0245	AMAZON.COM	24.98	24.98	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
M22R0246	AMAZON.COM	149.49	149.49	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0247	FRONTLINE TECHNOLOGIES GROUP L	25,783.44	25,783.44	0155351749 5800	Cert Personnel Admin Sub Call / Other Contracted Services
M22R0248	AMAZON.COM	5,596.79	5,596.79	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
M22R0249	AMAZON.COM	229.50	229.50	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0250	MENDES TRAINING AND CONSULTING	3,800.00	3,800.00	1231019101 5805	Preschool Instruction / Consultants
M22R0251	LEG GODT	20,000.00	20,000.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
M22R0252	KONICA MINOLTA BUSINESS SOLUTI	4,000.00	4,000.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
M22R0253	FILEMAKER INC	5,775.00	5,775.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0254	B AND H PHOTO VIDEO INC	2,103.45	2,103.45	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0255	SIGN A RAMA	86.44	86.44	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R0256	SOUTHWEST SCHOOL AND OFFICE SU	5,387.50	5,387.50	6852458741 4350	Workers Comp Admin / Materials and Supplies Office
M22R0257	WESTERN PSYCHOLOGICAL SERVICES	323.81	323.81	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0258	PEARSON ASSESSMENT INC	3,329.03	3,329.03	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0259	PRO ED	210.77	210.77	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols

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M22R0260	PRO ED	197.82	197.82	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0261	SUPER DUPER PUBLICATIONS	4,783.02	4,783.02	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0262	DELPHI CREATIVITY GROUP	364.74	364.74	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22R0263	STATEMENT SHIRTS	8,523.03	8,523.03	0130417129 4310	LCFF Base Physical Educ LV / Materials and Supplies Instr
M22R0264	HOME DEPOT, THE	127.53	127.53	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R0265	ORIENTAL TRADING COMPANY	398.77	398.77	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R0266	SCHOLASTIC MAGAZINES	486.31	486.31	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
M22R0267	DISCOUNT SCHOOL SUPPLY	490.57	490.57	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0268	SOURCEGRAPHICS	3,035.36	3,035.36	0151955769 5800	Copy Center Discretionary / Other Contracted Services
M22R0269	EVALUMETRICS INC	1,008.78	1,008.78	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
M22R0270	HEAR AND C	180.00	180.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0271	JURASSIC PARTIES	375.00	375.00	1208555101 5805	Fee Based Childcare Admin / Consultants
M22R0272	RUG-ED PRODUCTS INC	3,093.50	3,093.50	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R0273	INSECT LORE PRODUCTS	118.47	118.47	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0276	COLLEGE BOARD	716.00	716.00	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22S0001	SOUTHWEST SCHOOL AND OFFICE SU	487.98	487.98	0100000000 9320	Unrestricted / Stores
M22S0002	VERITIV OPERATING COMPANY	21,912.47	21,912.47	0100000000 9320	Unrestricted / Stores
M22T0002	CI SOLUTIONS	606.89	606.89	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
M22T0004	A-Z BUS SALES	3,904.97	826.97	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			3,078.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0005	A-Z BUS SALES	1,904.50	500.50	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			1,404.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0006	A-Z BUS SALES	1,228.76	274.76	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			954.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors

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M22T0007	A-Z BUS SALES	1,093.76	274.76	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			819.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0008	SIGN A RAMA	1,958.45	1,958.45	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
M22V0022	CULVER NEWLIN INC	1,685.60	1,685.60	0153353819 6450	Plant Maintenance DC / Repl Equip Less Than \$10,000
M22V0023	SUPPLY MASTER	3,161.66	321.10	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
			2,840.56	0153353819 6410	Plant Maintenance DC / New Equip Less Than \$10,000
M22V0024	CULVER NEWLIN INC	2,644.19	2,644.19	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22V0025	APPLE COMPUTER INC	8,463.97	990.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			7,473.97	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0026	CDW.G	13,411.28	13,411.28	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0027	APPLE COMPUTER INC	2,998.64	366.00	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
			2,632.64	0152757109 6410	Administrative Assistant Instr / New Equip Less Than
M22V0028	CALIFORNIA MARQUEE	18,731.50	18,731.50	0153353859 6550	Maintenance Facilities DC / Repl Equip Greater Than
M22V0029	CDW.G	6,653.20	644.35	0153353859 4310	Maintenance Facilities DC / Materials and Supplies Instr
			2,682.26	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
			644.34	2567117859 4310	Facilities Improvement Ladera / Materials and Supplies
			2,682.25	2567117859 6410	Facilities Improvement Ladera / New Equip Less Than
M22V0030	GLASBY MAINTENANCE SUPPLY COMP	3,092.43	3,092.43	0153353819 6450	Plant Maintenance DC / Repl Equip Less Than \$10,000
M22V0031	CULVER NEWLIN INC	50,423.98	13,152.17	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
			37,271.81	0130222101 6410	LCFF Suppl Instr Pacific Drive / New Equip Less Than
M22V0032	PHONEBOOTH INC.	7,154.23	700.00	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
			6,454.23	0152757109 6410	Administrative Assistant Instr / New Equip Less Than
M22V0033	HOME DEPOT, THE	817.12	111.80	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
			705.32	0111615101 6410	Donation Instruct Golden Hill / New Equip Less Than
M22V0034	AMAZON.COM	8,136.77	8,136.77	0140955107 6410	Info Systems iPersonalize Inst / New Equip Less Than
M22V0035	PLUMBING AND INDUSTRIAL SUPPLY	16,863.95	16,863.95	0153353819 6410	Plant Maintenance DC / New Equip Less Than \$10,000

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M22V0036	HUMAN SOLUTION	1,398.59	3.23	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
			1,395.36	0111618101 6410	Donation Instruction Laguna Rd / New Equip Less Than
M22X0120	CELL BUSINESS EQUIPMENT	103,840.11	2,282.79	0121221101 5640	Title I Orangethorpe Instr / Repairs by Vendors
			1,141.40	0121228101 5640	Title I Valencia Park / Repairs by Vendors
			3,491.75	0130219101 5640	LCFF Supplemental Instr Maple / Repairs by Vendors
			1,521.86	0130221101 5640	LCFF Suppl Instr Orangethorpe / Repairs by Vendors
			3,804.65	0130222101 5640	LCFF Suppl Instr Pacific Drive / Repairs by Vendors
			1,902.33	0130224101 5640	LCFF Suppl Instr Raymond / Repairs by Vendors
			2,663.26	0130228101 5640	LCFF Suppl Instr Valencia Park / Repairs by Vendors
			1,050.54	0130230101 5640	LCFF Supplemental Instr Fisler / Repairs by Vendors
			3,804.65	0130410109 5640	LCFF Base Instr Acacia / Repairs by Vendors
			3,804.65	0130411109 5640	LCFF Base Instr Beechwood / Repairs by Vendors
			3,491.75	0130412109 5640	LCFF Base Instr Commonwealth / Repairs by Vendors
			3,491.75	0130413109 5640	LCFF Base Instruction Fern Dr / Repairs by Vendors
			3,804.65	0130415109 5640	LCFF Base Instr Golden Hill / Repairs by Vendors
			3,491.75	0130416109 5640	LCFF Base Instr Hermosa Drive / Repairs by Vendors
			5,854.06	0130417109 5640	LCFF Base Instr Ladera Vista / Repairs by Vendors
			3,804.65	0130418109 5640	LCFF Base Instr Laguna Road / Repairs by Vendors
			5,700.97	0130420109 5640	LCFF Base Instruction Nicolas / Repairs by Vendors
			570.72	0130420279 5640	LCFF Base Admin Nicolas / Repairs by Vendors
			3,804.65	0130423109 5640	LCFF Base Instruction Parks / Repairs by Vendors
			1,902.33	0130424109 5640	LCFF Base Instruction Raymond / Repairs by Vendors
			3,804.65	0130425109 5640	LCFF Base Instruction Richman / Repairs by Vendors
			3,804.65	0130426109 5640	LCFF Base Instr Rolling Hills / Repairs by Vendors
			3,804.65	0130427109 5640	LCFF Base Instr Sunset Lane / Repairs by Vendors
			4,570.43	0130429279 5640	LCFF Base Admin Woodcrest / Repairs by Vendors
			5,515.32	0130430109 5640	LCFF Base Instruction Fisler / Repairs by Vendors
			1,024.70	0140955249 5640	Info Systems Serv Media DC / Repairs by Vendors
			2,467.04	0142054201 5640	Special Ed Administration / Repairs by Vendors
			1,078.68	0150755359 5640	CELDT Testing Prg (Mandate) DC / Repairs by Vendors
			3,491.75	0152055779 5640	Education Services Discret / Repairs by Vendors

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M22X0120	*** CONTINUED ***				
			1,024.70	0152151749 5640	Personnel Serv Certificated DC / Repairs by Vendors
			3,616.78	0153050799 5640	Business Administration DC / Repairs by Vendors
			1,024.70	0153150759 5640	Warehouse DC / Repairs by Vendors
			1,024.70	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
			1,024.70	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
			2,049.41	0160690371 5640	Food Services / Repairs by Vendors
			3,128.09	1208555271 5640	Fee Based Childcare Admin / Repairs by Vendors
M22X0121	ALVAREZ AND ASSOCIATES - CPTED	20,000.00	20,000.00	8152451741 5825	Property and Liability / Legal Assistance
M22X0122	EARTHQUAKE MANAGEMENT	5,000.00	5,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
M22X0123	PACIFIC SIGN INSTALLATIONS	5,000.00	5,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
M22X0124	RAPTOR TECHNOLOGIES LLC	2,500.00	2,500.00	8152451741 4350	Property and Liability / Materials and Supplies Office
M22X0125	SAFETY MAP LLC	5,000.00	5,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
M22X0126	SOUTHWEST SCHOOL AND OFFICE SU	1,000.00	1,000.00	8152451741 4350	Property and Liability / Materials and Supplies Office
M22X0127	YORK INSURANCE SERVICES GROUP	51,000.00	51,000.00	6852458741 5805	Workers Comp Admin / Consultants
M22X0128	SPICERS PAPER	20,000.00	20,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
M22X0129	SOUTHWEST SCHOOL AND OFFICE SU	1,000.00	1,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
M22X0130	NORTH ORANGE COUNTY COMMUNITY	5,000.00	5,000.00	0151955769 5860	Copy Center Discretionary / Printing Outside Vendor
M22X0131	COSTCO WHOLESALE	1,000.00	1,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
M22X0132	VERITIV OPERATING COMPANY	5,000.00	5,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
M22X0133	DICK BLICK ART MATERIALS	750.00	750.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
M22X0134	MYBINDING.COM	2,000.00	1,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			1,000.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
M22X0135	KELLY PAPER STORES	15,000.00	15,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
M22X0136	L A GRINDING	150.00	150.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
M22X0137	CELL BUSINESS EQUIPMENT	20,000.00	20,000.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services

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M22X0138	RYAN PRESS	5,000.00	5,000.00	0151955769 5860	Copy Center Discretionary / Printing Outside Vendor
M22X0139	PRINT AND FINISHING SOLUTIONS	4,500.00	3,500.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			1,000.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
M22X0140	CELL BUSINESS EQUIPMENT	2,047.66	444.66	0151955919 7438	Copy Center Debt Service / Debt Service Interest
			1,603.00	0151955919 7439	Copy Center Debt Service / Debt Service Principle
M22X0141	KONICA MINOLTA BUSINESS SOLUTI	7,500.00	7,500.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
M22X0142	VERIZON WIRELESS	6,000.00	6,000.00	1208255271 5900	Child Developmnt Admin Central / Communications
M22X0143	VERIZON WIRELESS	9,000.00	9,000.00	1208555271 5900	Fee Based Childcare Admin / Communications
M22X0144	VERIZON WIRELESS	6,600.00	6,600.00	1208555271 5900	Fee Based Childcare Admin / Communications
M22X0145	VERIZON WIRELESS	5,000.00	5,000.00	0132952101 5900	AfrSchlEdSfty Cohort 6 Instr / Communications
M22X0146	VERIZON WIRELESS	7,600.00	7,600.00	0132952101 5900	AfrSchlEdSfty Cohort 6 Instr / Communications
M22X0147	READYREFRESH	1,500.00	1,500.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22X0148	READYREFRESH	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
M22X0149	READYREFRESH	500.00	500.00	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22X0150	READYREFRESH	4,500.00	4,500.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22X0151	CM SCHOOL SUPPLY COMPANY	2,000.00	2,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22X0152	CM SCHOOL SUPPLY COMPANY	2,000.00	2,000.00	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0153	COSTCO WHOLESALE	3,000.00	3,000.00	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22X0154	COSTCO WHOLESALE	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
M22X0155	COSTCO WHOLESALE	3,000.00	3,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22X0156	COSTCO WHOLESALE	4,000.00	4,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22X0157	LOWES HIW INC	1,000.00	1,000.00	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0158	LOWES HIW INC	500.00	500.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
M22X0159	LOWES HIW INC	2,000.00	2,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr

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M22X0160	LOWES HIW INC	3,000.00	3,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22X0161	SMART AND FINAL STORES CORPORA	3,000.00	3,000.00	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22X0162	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
M22X0163	SMART AND FINAL STORES CORPORA	2,000.00	2,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22X0164	SMART AND FINAL STORES CORPORA	4,000.00	4,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22X0165	STATER BROS	2,000.00	2,000.00	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22X0166	STATER BROS	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
M22X0167	STATER BROS	1,000.00	1,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22X0168	STATER BROS	2,000.00	2,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22X0169	LOWES HIW INC	1,500.00	1,500.00	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22X0170	PLETKA, ROBERT	14,400.00	14,400.00	0152657719 5899	Superintendent Discret / Other Expenses
M22X0171	PLETKA, ROBERT	1,800.00	1,800.00	0152657719 5900	Superintendent Discret / Communications
M22X0172	EFILECABINET INC	4,000.00	4,000.00	0155351749 5800	Cert Personnel Admin Sub Call / Other Contracted Services
M22X0173	ALVAREZ AND ASSOCIATES - CPTED	30,000.00	30,000.00	0152351709 5825	Contract Admin Discret / Legal Assistance
M22X0174	SOUTHWEST SCHOOL AND OFFICE SU	500.00	500.00	0150855359 4350	District Testing / Materials and Supplies Office
M22X0175	ALBERTSON'S LLC	800.00	800.00	0150855359 4350	District Testing / Materials and Supplies Office
M22X0176	EVALUMETRICS INC	1,500.00	1,500.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
M22X0177	BOYS AND GIRLS CLUB OF FULLERT	160,480.80	160,480.80	0132952101 5805	AfrSchlEdSfty Cohort 6 Instr / Consultants
M22X0178	TIME WARNER CABLE LLC	3,000.00	3,000.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22X0179	SOUTHWEST SCHOOL AND OFFICE SU	2,500.00	2,500.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22X0180	MEX RESTAURANT INC	6,000.00	6,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22X0181	ORANGE CNTY DEPARTMENT OF EDUC	13,000.00	13,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22X0182	MUCKENTHALER CULTURAL	17,000.00	17,000.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22X0183	FULLERTON OBSERVER	750.00	750.00	0152757789 5900	Administrative Assistant DC / Communications

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M22X0184	COSTCO WHOLESALE	600.00	600.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22X0185	VERIZON WIRELESS	600.00	600.00	0152657719 5900	Superintendent Discret / Communications
M22X0186	VERIZON WIRELESS	3,300.00	3,300.00	0152557709 5900	Board Discret / Communications
M22X0187	SMART AND FINAL STORES CORPORA	1,500.00	1,500.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22X0188	COSTCO WHOLESALE	2,000.00	2,000.00	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22X0189	VERIZON WIRELESS	2,500.00	2,500.00	0152151749 5900	Personnel Serv Certificated DC / Communications
M22X0190	STAPLES 0025724519	1,500.00	1,500.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
M22X0191	SOUTHWEST SCHOOL AND OFFICE SU	3,000.00	3,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
M22X0192	HAMMITT, CHAD	1,200.00	1,200.00	0152151749 5900	Personnel Serv Certificated DC / Communications
M22X0193	FULLERTON ELEMENTARY TEACHERS	1,500.00	1,500.00	0152351709 5899	Contract Admin Discret / Other Expenses
M22X0194	COSTCO WHOLESALE	2,000.00	2,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
M22X0195	BUENA PARK PLAQUE AND TROPHY	2,000.00	2,000.00	0152351709 4350	Contract Admin Discret / Materials and Supplies Office
M22X0196	CSM CONSULTING INC	23,500.00	23,500.00	0140955249 5805	Info Systems Serv Media DC / Consultants
M22X0197	ORANGE CNTY DEPARTMENT OF EDUC	2,350.00	2,350.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
M22X0198	PUBLIC AGENCY RETIREMENT SERVI	650.00	650.00	0153050799 5899	Business Administration DC / Other Expenses
M22X0199	SOURCEGRAPHICS	10,000.00	10,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
M22X0200	MYBINDING.COM	745.00	745.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
M22X0201	CALIFORNIA STATE PTA	21,800.00	21,800.00	0121252101 5805	Title I District Instruction / Consultants
M22X0202	FLORES, EMY	1,200.00	1,200.00	0152055779 5900	Education Services Discret / Communications
M22X0203	CELL BUSINESS EQUIPMENT	177,625.00	600.00	0111555213 5640	Gifted Talented Ed Supervision / Repairs by Vendors
			3,225.00	0121221101 5640	Title I Orangethorpe Instr / Repairs by Vendors
			3,300.00	0121228101 5640	Title I Valencia Park / Repairs by Vendors
			4,500.00	0130219101 5640	LCFF Supplemental Instr Maple / Repairs by Vendors
			2,150.00	0130221101 5640	LCFF Suppl Instr Orangethorpe / Repairs by Vendors
			6,500.00	0130222101 5640	LCFF Suppl Instr Pacific Drive / Repairs by Vendors

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 08/14/2018

FROM 07/06/2018 TO 07/26/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22X0203	*** CONTINUED ***				
			3,600.00	0130224101 5640	LCFF Suppl Instr Raymond / Repairs by Vendors
			7,700.00	0130228101 5640	LCFF Suppl Instr Valencia Park / Repairs by Vendors
			1,450.00	0130230101 5640	LCFF Supplemental Instr Fisler / Repairs by Vendors
			7,700.00	0130410109 5640	LCFF Base Instr Acacia / Repairs by Vendors
			5,500.00	0130411109 5640	LCFF Base Instr Beechwood / Repairs by Vendors
			4,500.00	0130412109 5640	LCFF Base Instr Commonwealth / Repairs by Vendors
			5,000.00	0130413109 5640	LCFF Base Instruction Fern Dr / Repairs by Vendors
			7,000.00	0130415109 5640	LCFF Base Instr Golden Hill / Repairs by Vendors
			6,000.00	0130416109 5640	LCFF Base Instr Hermosa Drive / Repairs by Vendors
			12,000.00	0130417109 5640	LCFF Base Instr Ladera Vista / Repairs by Vendors
			9,500.00	0130418109 5640	LCFF Base Instr Laguna Road / Repairs by Vendors
			6,000.00	0130420109 5640	LCFF Base Instruction Nicolas / Repairs by Vendors
			600.00	0130420279 5640	LCFF Base Admin Nicolas / Repairs by Vendors
			8,600.00	0130423109 5640	LCFF Base Instruction Parks / Repairs by Vendors
			3,600.00	0130424109 5640	LCFF Base Instruction Raymond / Repairs by Vendors
			8,500.00	0130425109 5640	LCFF Base Instruction Richman / Repairs by Vendors
			8,000.00	0130426109 5640	LCFF Base Instr Rolling Hills / Repairs by Vendors
			12,000.00	0130427109 5640	LCFF Base Instr Sunset Lane / Repairs by Vendors
			5,000.00	0130429279 5640	LCFF Base Admin Woodcrest / Repairs by Vendors
			7,600.00	0130430109 5640	LCFF Base Instruction Fisler / Repairs by Vendors
			200.00	0131655279 5640	Visual Performing Arts Adm Dis / Repairs by Vendors
			200.00	0132952101 5640	AftrSchIEdSfty Cohort 6 Instr / Repairs by Vendors
			600.00	0135555223 5640	BTSA Staff Development / Repairs by Vendors
			500.00	0140955249 5640	Info Systems Serv Media DC / Repairs by Vendors
			6,500.00	0142054201 5640	Special Ed Administration / Repairs by Vendors
			500.00	0150755359 5640	CELDT Testing Prg (Mandate) DC / Repairs by Vendors
			2,500.00	0152055779 5640	Education Services Discret / Repairs by Vendors
			2,000.00	0152151749 5640	Personnel Serv Certificated DC / Repairs by Vendors
			200.00	0152258749 5640	Personnel Commission Discret / Repairs by Vendors
			200.00	0152657719 5640	Superintendent Discret / Repairs by Vendors
			3,000.00	0153050799 5640	Business Administration DC / Repairs by Vendors

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 08/14/2018

FROM 07/06/2018 TO 07/26/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22X0203	*** CONTINUED ***				
			200.00	0153150759 5640	Warehouse DC / Repairs by Vendors
			500.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
			1,000.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
			4,000.00	0160690371 5640	Food Services / Repairs by Vendors
			4,000.00	1208555271 5640	Fee Based Childcare Admin / Repairs by Vendors
			1,400.00	8152451741 5640	Property and Liability / Repairs by Vendors
M22X0204	CELL BUSINESS EQUIPMENT	15,583.28	3,100.31	0151955919 7438	Copy Center Debt Service / Debt Service Interest
			12,482.97	0151955919 7439	Copy Center Debt Service / Debt Service Principle
M22Y0001	A 1 TRANSMISSION AND SUPPLY	3,500.00	2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			1,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22Y0002	A-Z BUS SALES	25,000.00	20,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			5,000.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22Y0003	ACE INDUSTRIAL SUPPLY INC.	5,000.00	5,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0004	ADVANCED BATTERY SYSTEMS INC	2,000.00	2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0005	ARAMARK UNIFORM SERVICE	4,000.00	4,000.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted
M22Y0006	AUTOZONE	1,500.00	1,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0007	AVCOGAS PROPANE SALES AND SERV	65,000.00	3,000.00	0153256369 4361	Transportation Field Trips / Materials and Supplies Fuel
			62,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0008	BUSWEST LLC	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0009	FULLERTON, CITY OF	1,000.00	1,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0010	CLEAN AIR TESTING INC	2,500.00	2,500.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0011	CRIMP SUPPLY	2,000.00	2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0012	FACTORY MOTOR PARTS COMPANY	8,000.00	8,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0013	FLEET SERVICES INC	10,000.00	7,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			2,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22Y0014	FROG ENVIRONMENTAL INC	4,000.00	4,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 08/14/2018

FROM 07/06/2018 TO 07/26/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22Y0015	SOUTHWEST SCHOOL AND OFFICE SU	2,000.00	2,000.00	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
M22Y0016	GCR TIRE CENTERS	6,000.00	6,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0017	GARY'S RADIATOR SERVICE	1,000.00	600.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			400.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22Y0018	GORM INC	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0019	GRAINGER INC, WW	4,000.00	4,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0020	HOME DEPOT, THE	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0021	L AND R AUTOMOTIVE SUPPLY CO	5,100.00	4,600.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22Y0022	LEE AND SON ALIGNMENT	3,500.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			2,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22Y0023	MCCOY AND MILLS FORD	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0024	MCFADDEN DALE INDUSTRIAL HARDW	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0025	METRO FLUID CONNECTORS	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0026	NVB EQUIPMENT INC	4,250.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			3,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22Y0027	NAPA AUTO PARTS	750.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			250.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22Y0028	ONE STOP PARTS SOURCE	3,000.00	3,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0029	O'REILLY AUTO PARTS	1,500.00	1,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0030	ORVAC ELECTRONICS	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0031	PACIFIC INDUSTRIAL WATER SYSTE	2,700.00	2,700.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0032	PALFINGER LIFTGATES LLC	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0033	PARKHOUSE TIRE INC	10,000.00	10,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0034	PINNACLE PETROLEUM INC	110,000.00	110,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
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FROM 07/06/2018 TO 07/26/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22Y0035	POWERSTRIDE BATTERY CO INC	6,000.00	6,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0036	QUALITY GLASS	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0037	RAL COMPANY	2,000.00	2,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0038	ROAD AMERICA INC	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0039	SOUTH COAST AIR QUALITY MANAGE	750.00	750.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0040	SELMAN CHEVROLET COMPANY	4,000.00	4,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0041	CA DEPT OF TAX AND FEE ADMINIS	1,932.00	1,932.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0042	TAIT ENVIRONMENTAL SERVICES	2,200.00	2,200.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0043	TOPS AUTO SUPPLY	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0044	TRUCPARCO	2,500.00	2,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0045	UNDER POWER STEERING	600.00	100.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22Y0046	UPLAND SOUND SHOP	27,825.00	10,325.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			17,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22Y0047	WESTRUX	1,500.00	1,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0048	WORLD OIL ENVIRONMENTAL SERVIC	800.00	800.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0049	GLASBY MAINTENANCE SUPPLY COMP	2,000.00	2,000.00	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
M22Y0050	FULLERTON DIESEL ELECTRIC	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0051	FULLERTON HARDWARE	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0052	FULLERTON SMOG CENTER	1,500.00	1,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22Z0064	ALBRIGHT LIGHTING PLASTICS LLC	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
	Fund 01 Total:	2,555,473.29			
	Fund 12 Total:	80,855.55			
	Fund 25 Total:	87,699.55			
	Fund 68 Total:	56,387.50			

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 08/14/2018

FROM 07/06/2018 TO 07/26/2018

<u>PO</u> <u>NUMBER</u>	<u>VENDOR</u>	<u>PO</u> <u>TOTAL</u>	<u>ACCOUNT</u> <u>AMOUNT</u>	<u>ACCOUNT</u> <u>NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
		Fund 81 Total:	49,436.18		
		Total Amount of Purchase Orders:	2,829,852.07		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 08/14/2018

FROM 07/06/2018 TO 07/26/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22M0006	ASTRO PAINTING COMPANY INC	82,450.00	+1,900.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
M22M0029	CHARLES G HARDY INC	5,595.79	+593.16	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
M22R0032	HEAR AND C	1,910.67	+230.67	0151354341 5800	Health Services / Other Contracted Services
M22R0071	LEARNING CARPET-TLC LLC, THE	443.33	-15.69	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R0157	AMAZON.COM	1,120.53	+79.86	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22V0020	GST INC	7,620.00	+242.28	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
			+242.27	2567117859 6410	Facilities Improvement Ladera / New Equip Less Than
M22X0024	EDUCATIONAL TESTING SERVICE	5,000.00	+1,000.00	0150855359 5810	District Testing / Data Processing Services
	Fund 01 Total:		4,030.28		
	Fund 25 Total:		242.27		
	Total Amount of Change Orders:		4,272.55		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

08/14/2018

FROM 07/06/2018 TO 07/26/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
L22R2192	B AND H PHOTO VIDEO INC	2,103.45	2,103.45	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22D0001	EDGEWOOD PRESS INC	810.64	810.64	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22D0002	HEINEMANN PUBLISHING	591.55	591.55	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0002	RADZAI-SANCHEZ, TERRY	24.24	24.24	0130252101 4310	LCFF Suppl Instr District / Materials and Supplies Instr
M22E0003	MCCOMB, YOLANDA	58.18	58.18	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Instr
M22E0004	MCCORMICK, RACHEL	134.62	134.62	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Instr
M22L0001	CLASS LEASING LLC	9,533.42	9,533.42	2567125819 5630	Facility Improve Rent Richman / Rents and Leases
M22M0040	OMB ELECTRICAL ENGINEERS	1,332.50	1,332.50	2567150851 5805	Facilities / Consultants
M22R0004	RENAISSANCE LEARNING INC	3,455.00	3,455.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0007	FLOCABULARY INC	2,000.00	2,000.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0008	READ NATURALLY	690.00	690.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

08/14/2018

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		690.00			
M22R0009	FRECKLE EDUCATION INC		7,494.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
		7,494.00			
M22R0010	MYSTERY SCIENCE INC		16,983.00	0140155239 4310	Curriculum Development Discret / Materials and Supplies
		16,983.00			
M22R0013	ISTATION		6,210.00	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
		6,210.00			
M22R0141	FILEMAKER INC		3,663.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
		3,663.00			
M22R0186	AMAZON.COM		179.00	0153150759 4350	Warehouse DC / Materials and Supplies Office
		179.00			
M22T0001	PROAIR LLC		49,342.00	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
		49,342.00			
M22X0014	SMART AND FINAL STORES CORPORA		1,500.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
		1,500.00			
M22X0015	COSTCO WHOLESALE		2,000.00	0140155239 4310	Curriculum Development Discret / Materials and Supplies
		2,000.00			
	Fund 01 Total:		97,238.68		
	Fund 25 Total:		10,865.92		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

08/14/2018

FROM 07/06/2018 TO 07/26/2018

<u>PO</u> <u>NUMBER</u>	<u>VENDOR</u>	<u>PO</u> <u>TOTAL</u>	<u>ACCOUNT</u> <u>AMOUNT</u>	<u>ACCOUNT</u> <u>NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
	Total Amount of Purchase Orders:	108,104.60			

Addendum to:

Purchase Orders Report
Board of Trustees Meeting 08/14/2018

Purchase orders numbered **M22R0166, M22R0274, and M22R0275** were printed after the reporting period.

Purchase orders numbered **L22R2192, M22R0198, and M22T0003** do not appear on the Purchase Order Detail Report. These purchase orders were never issued.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 210065 THROUGH 210071 FOR THE 2018/2019 SCHOOL
YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated July 6, 2018 through July 26, 2018 contains purchase orders numbered 210065 through 210071 for the 2018/2019 school year. Purchase order number 210066 was voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: The amount presented for approval is \$8,426.11 from Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 210065 through 210071 for the 2018/2019 school year.

RC:MB:tg
Attachment

Purchase Orders - Detail

Fullerton School District

7/27/2018 8:45:52 AM

Show all data where the Order Date is between 7/6/2018 and 7/26/2018

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hubert Company		210067	7/17/2018	8/1/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
24	EA	1	THERMOMETER, DIGITAL #36402 THERMISTOR	\$12.6900	\$304.56		
12	EA	1	THERMOMETER, HOT HOLD #80674 TAYLOR	\$7.1900	\$86.28		
4	EA	1	DOLLY, SHEET PAN #53290 NEW AGE	\$312.0000	\$1,248.00		
8	EA	1	GLOVE, MED HIGH HT OVEN #78786	\$16.7900	\$134.32		
4	EA	1	GLOVE, LRG HIGH HT OVEN #78786	\$16.7900	\$67.16		
2	EA	1	SLEEVE, TERRY OVEN #90824	\$6.0900	\$12.18		
1	ea	1	Shipping Charges	\$161.2200	\$161.22		
					Sales Tax:	\$143.56	
					P.O. Total:	\$2,157.28	<input type="checkbox"/>
Hubert Company		210071	7/26/2018	7/26/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	76306	Cart,Stainless Mobile Breakfast w/ Ice Bin	\$2,000.0000	\$2,000.00		
3	ea	86352	Basket,Rectangular Black Plastic 15 1/2" L	\$45.5900	\$136.77		
					Sales Tax:	\$165.60	
					P.O. Total:	\$2,302.37	
					Vendor Total:	\$4,459.65	^
Martha Munoz		210069	7/24/2018	7/24/2018		5220	<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Food Mgr. Cert. Class Registration	\$139.0000	\$139.00		
					Sales Tax:	\$0.00	
					P.O. Total:	\$139.00	
					Vendor Total:	\$139.00	^
Michael Burns		210070	7/25/2018	7/25/2018		5210	<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	lot	1	Meal Expense from Conference	\$112.6400	\$112.64		
1	lot	1	Lodging Expense	\$718.4700	\$718.47		
1	lot	1	Mileage Reimbursement	\$210.3700	\$210.37		
					Sales Tax:	\$0.00	
					P.O. Total:	\$1,041.48	
					Vendor Total:	\$1,041.48	^
Fastsigns 67401		210068	7/23/2018	7/23/2018		5860	<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Acrylic Panels 39"x11 1/2" & Stand	\$150.2400	\$150.24		
1	ea	1	Acrylic Panels 39"x8" & Stand	\$115.1700	\$115.17		
					Sales Tax:	\$20.57	
					P.O. Total:	\$285.98	
					Vendor Total:	\$285.98	^

Page 1 **GRAND TOTAL** \$ 5,926.11

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 117270 THROUGH 117550 FOR THE 2018/2019 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 117270 through 117550 for the 2018/2019 school year totaling \$4,102,990.07. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$3,737,382.62
12	Child Development	16,027.50
25	Capital Facilities	297,642.95
68	Workers' Compensation	38,297.18
81	Property/Liability Insurance	<u>13,639.82</u>
	Total	\$4,102,990.07

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 117270 through 117550 for the 2018/2019 school year.

RC:MG:gs

CONSENT ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12939 THROUGH 12958 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 12939 through 12958 for the 2018/2019 school year.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$67,829.43 from Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12939 through 12958 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its regular meeting on July 16, 2018.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 7/16/18
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 8/14/18

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Tapia	Vicky	Inst. Asst./Special Ed I	Add substitute classification	8/13/18	99		121	B14/1
Roller	Nanette	Personnel Technician I/sub	Add substitute classification	6/11/18	58	8.00	522	B23/1
Alvarado	Marlene	Inst. Asst./Special Ed II A	Employ Extended School Year and change stipend from 2% to 6% through 7/6/18	6/11/18	29	6.00	123	B14/6
Hebert	Kathryn	Inst. Asst./Special Ed II A	Employ Extended School Year for 6 hours/day through 7/6/18	6/11/18	29	6.50	110	14/6 +6% stipend
Granados	Matthew	Food Service Specialist	Employ Extended School Year NTE 40 hours through 6/28/18	6/22/18	90	8.00	606	B21/3
Jeffrey	Kenneth	Transporter	Extra summer work NTE 120 hours through 7/27/18	7/9/18	90	8.00	606	B20/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Reynolds	Melody	Food Service Specialist	Extra summer work NTE 16 hours through 6/14/18	6/13/18	90	8.00	606	B21/6
Quinonez	Jeannette	Clerical Assistant I/sub	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59		409	B17/1
Amador	Robert	Inst. Asst./Technology	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	4.00	409	B21/1
Apodaca	Donna	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	28.10/week	565	B21/6
Avilez	Roxana	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	27.00/week	565	B21/6
Berdeja	David	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	27.90/week	565	B21/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Chavira	Francis	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	25.00/week	565	B21/4
Esqueda	Yvonne	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	25.00/week	565	B21/6
Hernandez	Silvia	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	26.40/week	565	B21/6
Hukel	Cynthia	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	30.00/week	565	B21/4
Javelosa	Debbie	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	27.60/week	565	B21/6
Lopez	Noemi	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	25.40/week	565	B21/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Medina	Cristi	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	27.9/week	565	B21/6
Meza	Mitchell	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	25.70/week	565	B21/2
Morales	Marith	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	25.00/week	565	B21/3
Navarrete	Ana	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	28.00/week	565	B21/6
Pirali	Oralia	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	28.90/week	565	B21/6
Reyes Gurrola	Georgina	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	27.80/week	565	B21/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Ruiz	Sandra	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	25.10/week	565	B21/6
Urenda	Robert	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	26.30/week	565	B21/6
Zuniga	Luis	Bus Driver	Extra summer work NTE 175 hours through 8/7/18	7/1/18	56	25.00/week	565	B21/4
Ordway	Tracy	Food Service Assistant II	Extra summer work NTE 27 hours through 7/26/18	7/16/18	90	8.00	606	B12/6
Apodaca	Donna	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	28.10/week	565	B21/6
Avilez	Roxanna	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	27.00/week	565	B21/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Berdeja	David	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	27.90/week	565	B21/6
Chavira	Francis	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	25.00/week	565	B21/4
Esqueda	Yvonne	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	25.00/week	565	B21/6
Hernandez	Silvia	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	26.40/week	565	B21/6
Hukel	Cynthia	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	30.00/week	565	B21/4
Javelosa	Deborah	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	27.60/week	565	B21/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Lopez	Noemi	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	25.40/week	565	B21/6
Medina	Cristi	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	27.90/week	565	B21/6
Meza	Mitchell	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	25.70/week	565	B21/2
Morales	Marith	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	25.00/week	565	B21/3
Navarrete	Ana	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	28.00/week	565	B21/6
Pirali	Oralia	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	28.90/week	565	B21/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Reyes Gurrola	Georgina	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	27.80/week	565	B21/6
Ruiz	Sandra	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	25.10/week	565	B21/6
Urenda	Robert	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	26.30/week	565	B21/6
Zuniga	Luis	Bus Driver	Extra summer work NTE 285 hours through 8/7/18	6/4/18	56	25.00/week	565	B21/4
Gonzalez	Benito	Custodian I	Extra summer work NTE 3.75 hours/day through 8/12/18	6/11/18	90	5.00	542	B17/6
Romo	Hugo	Custodian I	Extra summer work NTE 3.75 hours/day through 8/12/18	6/4/18	53	3.75	542	B17/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Siqueiros Beltran	Ignacio	Custodian I	Extra summer work NTE 3.75 hours/day through 8/12/18	6/4/18	53	3.75	542	B17/6
Arbiso	Rebecca	School Office Manager	Extra summer work NTE 40 hours through 7/20/18	6/13/18	20	8.00	304	B25/5
Gonzalez	Benito	Custodian I	Extra summer work NTE 6 hours/day	6/15/18	17	5.00	542	B17/6
Terriquez	Jose	Custodian I	Extra summer work NTE 6 hours/day through 8/12/18	6/11/18	53	6.00	542	B17/1
Rangel	Frank	Transporter	Extra summer work NTE 8 hour a day through 6/29/18	6/12/18	50	8.00	531	B20/6
Perez	Bertha	Clerical Assistant II/BB	Extra summer work NTE 8 hours	7/25/18	24	8.00	304	B20/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Alatorre	Adriana	Health Assistant/BB	Extra summer work NTE 8 hours	7/25/18	24	3.75	304	B18/4
Gonzalez	Maria	School Office Manager	Extra summer work NTE 8 hours	7/25/18	24	8.00	304	B25/6
Hernandez	Felicano	Transporter	Extra summer work NTE 8 hours a day through 6/29/18	6/12/18	50	8.00	531	20/6
Garcia	Adao	Custodian I	Extra summer work NTE 8 hours a day through 8/12/18	6/4/18	53	3.75	542	B17/6
Ramirez	Roboam	Clerical Assistant II/BB	Extra summer work NTE 8 hours through 7/25/18	6/11/18	12	8.00	304	B20/6
Ramirez	Cindy	Health Assistant/BB	Extra summer work NTE 8 hours through 7/25/18	6/11/18	12	3.75	304	B18/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Jackson	Dena	School Office Manager	Extra summer work NTE 8 hours through 7/25/18	6/11/18	12	8.00	304	B25/6
Trujillo Sanchez	Lizbeth	Social Service Assistant	Extra summer work NTE 8 hours through 7/25/18	6/11/18	12	3.75	304	B20/5
Illingworth	Shannon	Supervisor of Nutrition Service	Extra summer work NTE 8 hours/day through 7/23/18	7/2/18	90	8.00	606	M10/1
Danforth	James	Inst. Asst./Regular	Extra summer work NTE 80 hours through 8/10/2018	6/4/18	18	8.00	094	B11/2
Fernandez Elvira	Maria	Clerical Assistant II/BB	Extra summer work NTE 85 hours through 7/31/18	7/2/18	51	8.00	510	B20/6
Rodarte	Arturo	Maintenance Worker II	Hire probationary status	6/25/18	53	8.00	533	B27/1 +6% night differential

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Wilder	David	Maintenance Worker II	Hire probationary status	7/2/18	53	8.00	533	B27/1 +6% night differential
Abutan	Corazon	Food Service Assistant I	Increase hours from 1.3/day to 1.5/day	8/13/18	90	1.50	606	B08/4
Hertzberg	Maria	Inst. Asst./Regular	Increase hours from 3.50/day to 3.75/day	8/13/18	11	3.75	100/242	B11/4
Apodaca	Donna	Bus Driver	Longevity increase to 6.5%	7/1/18	56	28.10/week	565	21/6
Adams	Pamela	Food Service Assistant III	Longevity increase to 6.5%	7/1/18	90	8.00	606	B16/6
Ortega	Danielle Dorse	After School Program Site Lead	Longevity increase to 2.5%	7/1/18	16	6.00	085	B18/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Reyes - Gurrola	Georgina	Bus Driver	Longevity increase to 2.5%	7/1/18	56	27.80/week	565	B21/6
Greenwood	Melissa	Director, Business Services	Longevity increase to 2.5%	7/1/18	50	8.00	530	M26/3
Brady	Angela	Food Service Assistant I	Longevity increase to 2.5%	7/1/18	90	2.80	606	B08/6
Hammouri	Hana	Food Service Assistant I	Longevity increase to 2.5%	7/1/18	90	1.30	606	B08/6
Magadaluyo	Paulita	Food Service Assistant I	Longevity increase to 2.5%	7/1/18	90	3.80	606	B08/6
Surjanto	Esther	Food Service Assistant I	Longevity increase to 2.5%	7/1/18	90	3.80	606	B08/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Thomas	Seham	Food Service Assistant I	Longevity increase to 2.5%	7/1/18	90	3.80	606	B08/6
Valencia	Ana	Food Service Assistant I	Longevity increase to 2.5%	7/1/18	90	2.00	606	B08/6
Castaneda	Janessa	Food Service Assistant II	Longevity increase to 2.5%	7/1/18	90	6.00	606	B12/6
Melendez	Guillermo	HVAC Technician	Longevity increase to 2.5%	7/1/18	53	8.00	533	B32/6
Heffner	Colleen	Inst. Asst./Special Education I	Longevity increase to 2.5%	7/1/18	29	6.00	125	B14/6
Villalobos	Wendy	Inst. Asst./Special Education I	Longevity increase to 2.5%	7/1/18	20	6.00	242	B14/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Hamelberg	Sarah	Inst. Asst./Special Education II B	Longevity increase to 2.5%	7/1/18	18	6.25	505	B14/6 +6% stipend
Castillo	Tizoc	Inst. Asst/BB	Longevity increase to 2.5%	7/1/18	28	35.00/week	212	B14/6
Hodgeden	Tawnya	Inst. Asst/Recreation	Longevity increase to 2.5%	7/1/18	27	19.50/week	081	B11/6
Sanchez	Jenine	Inst. Asst./Special Education I	Longevity increase to 2%	7/1/18	16	6.00	122	B14/6
Barrett	Cynthia	Account Clerk II	Longevity increase to 3.5%	7/1/18	50	8.00	530	B24/6
David	Joni	After School Program Site Lead	Longevity increase to 3.5%	7/1/18	60	6.00	329/081	B18/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Perera	Himashie	After School Program Site Lead	Longevity increase to 3.5%	7/1/18	27	8.00	085	B18/6
Andrews	Delfia	Bus Driver	Longevity increase to 3.5%	7/1/18	56	26.60/week	565	B21/6
Williamson	Sherrie	Computer Technician I	Longevity increase to 3.5%	7/1/18	59	8.00	302/304	B30/3
Gaddy	Robert	Computer Technician II	Longevity increase to 3.5%	7/1/18	59	8.00	409	B32/6
Ramos	Omar	Custodian I	Longevity increase to 3.5%	7/1/18	12	8.00	542	B17/6 +6% night differential
Gonzalez	Eduardo	Food Production Coordinator	Longevity increase to 3.5%	7/1/18	90	8.00	606	B36/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Benitez	Claudia	Food Service Assistant I	Longevity increase to 3.5%	7/1/18	90	3.80	606	B08/6
Cornejo	Maria	Food Service Assistant I	Longevity increase to 3.5%	7/1/18	90	2.00	606	B08/6
Mak	Tai Yung	Food Service Assistant I	Longevity increase to 3.5%	7/1/18	90	2.00	606	B08/6
Moreira	Maria	Food Service Assistant I	Longevity increase to 3.5%	7/1/18	90	3.30	606	B08/6
Sukhadia	Jayantika	Food Service Assistant I	Longevity increase to 3.5%	7/1/18	90	3.80	606	B08/6
Earle	Karen	Inst. Asst./Special Education I	Longevity increase to 3.5%	7/1/18	16	6.00	242	B14/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Hegazi	Tracy	Inst. Asst./Special Education I	Longevity increase to 3.5%	7/1/18	16	6.00	130	B14/6
Seikeldjian	Karine	Inst. Asst./Special Education I	Longevity increase to 3.5%	7/1/18	21	6.00	242	B14/6
Tavarez	Francine	Inst. Asst./Special Education I	Longevity increase to 3.5%	7/1/18	29	6.00	242	B14/6
Kerr	Cindra	Inst. Asst./Special Education II A	Longevity increase to 3.5%	7/1/18	21	4.00	126	B14/6 +6% stipend
Otto-Gaskill	Patricia	Inst. Asst/Regular	Longevity increase to 3.5%	7/1/18	27	3.75	302	B11/6
Inks	Christine	Payroll Technician II	Longevity increase to 3.5%	7/1/18	50	8.00	530	B24/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Maertzweiler	Christopher	Reprographics Coordinator	Longevity increase to 3.5%	7/1/18	50	8.00	519	B31/6
Cortez	Leticia	Risk Management Clerk	Longevity increase to 3.5%	7/1/18	51	8.00	524	B21/6
Kawaguchi	Teri	School Office Manager	Longevity increase to 3.5%	7/1/18	11	8.00	403	B25/6
Hernandez	Feliciano	Transporter	Longevity increase to 3.5%	7/1/18	90	8.00	606	B20/6
Behlings	Patricia	Technical Support Specialist III	Longevity increase to 3.5%	7/1/18	59	8.00	409	B30/6
Hill	Maria	Account Clerk III	Longevity increase to 3%	7/1/18	50	8.00	530	B28/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Mendoza	Sandra	After School Program Site Lead	Longevity increase to 3%	7/1/18	24	6.80	329	B18/6
Berdeja	David	Bus Driver	Longevity increase to 3%	7/1/18	56	27.90/week	565	B21/6
Blevins	Melisa	Clerical Assistant I	Longevity increase to 3%	7/1/18	11	6.00	403/304	B17/6
Milkovits	Cynthia	Clerical Assistant I	Longevity increase to 3%	7/1/18	30	8.00	403	B17/6
Garcia	Adao	Custodian I	Longevity increase to 3%	7/1/18	20	3.75	542	B17/6 +6% night differential
Pham	Thanh	Food Service Assistant I	Longevity increase to 3%	7/1/18	90	2.50	606	B08/6

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Ramirez	Francisca	Food Service Assistant I	Longevity increase to 3%	7/1/18	90	3.80	606	B08/6
Rivera	Maria	Food Service Assistant I	Longevity increase to 3%	7/1/18	90	3.00	606	B08/6
Perez-Maldonado	Azucena	Inst. Asst./Regular	Longevity increase to 3%	7/1/18	12	3.50	310	B11/6
Ramirez	Martha	Inst. Asst./Regular	Longevity increase to 3%	7/1/18	19	3.50	310	B11/6
Martin	Karren	Inst. Asst./Special Education I	Longevity increase to 3%	7/1/18	22	3.10	122	B14/6
McKay	Jeanette	Inst. Asst./Special Education I	Longevity increase to 3%	7/1/18	18	3.80	130	B14/6

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Rivera	Chantal	Inst. Asst./Special Education I	Longevity increase to 3%	7/1/18	21	4.00	248	B14/6
Garcia	Cynthia	Inst. Asst./Special Education II B	Longevity increase to 3%	7/1/18	15	6.00	121	B14/6 +6% stipend
Vogelesang	Kathryn	Inst. Asst./Special Education II B	Longevity increase to 3%	7/1/18	17	6.00	242	B14/6 +6% stipend
Choi	Kang Ju 'Andrea'	Inst. Asst/BB (Korean)	Longevity increase to 3%	7/1/18	22	3.75	302	B14/6
Paik	Young	Inst. Asst/BB (Korean)	Longevity increase to 3%	7/1/18	13	2.40	302/224	B14/6
Maya-Futch	Miriam	Inst. Asst/Recreation	Longevity increase to 3%	7/1/18	16	3.50	100	B11/6

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Fitzgerald	Patrick	Maintenance Worker	Longevity increase to 3%	7/1/18	53	8.00	533	B25/6
Tran	Delia	Personnel Technician I	Longevity increase to 3%	7/1/18	51	8.00	521	B23/6
Contreras	Sandra	School Office Manager	Longevity increase to 3%	7/1/18	22	8.00	403	B25/6
Fregoso	Ernest	Stock Clerk/Transporter	Longevity increase to 3%	7/1/18	50	8.00	531	B22/6
Johnson	Kevin	Technical Support Specialist IV	Longevity increase to 3%	7/1/18	59	8.00	409	B32/6
Esqueda	Yvonne	Bus Driver	Longevity increase to 4%	7/1/18	56	25.00/week	565	B21/6

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Lastra	Patricia	Clerical Assistant II/BB	Longevity increase to 4%	7/1/18	21	8.00	403	B20/6
Villavicencio	Olga	Clerical Assistant II/BB	Longevity increase to 4%	7/1/18	60	8.00	085	B20/6
Arroyo	Gloria	Food Service Assistant I	Longevity increase to 4%	7/1/18	90	4.00	606	B08/6
Aguiniga	Gudalupe	Food Service Assistant II	Longevity increase to 4%	7/1/18	90	6.00	606	B12/6
Reynolds-Seyler	Wendy	Inst. Asst./Special Education I	Longevity increase to 4%	7/1/18	22	3.00	122	B14/6
Capps	Theresa	Inst. Asst./Special Education II B	Longevity increase to 4%	7/1/18	27	6.00	242	B14/6 +6% stipend

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Perez	Arturo	Maintenance Worker	Longevity increase to 4%	7/1/18	53	8.00	533	B25/6
Arbiso	Rebecca	School Office Manager	Longevity increase to 4%	7/1/18	20	8.00	403	B25/5
Sutherland	Yolanda	Senior Secretary	Longevity increase to 4%	7/1/18	53	8.00	533	B24/6
Zavala	Mayra	After School Program Site Lead	Longevity increase to 5.5%	7/1/18	22	8.00	329	B18/6
Navarrete	Ana	Bus Driver	Longevity increase to 5.5%	7/1/18	56	28.00/week	565	B21/6
Pirali	Oralia	Bus Driver	Longevity increase to 5.5%	7/1/18	56	28.90/week	565	B21/6

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Hjorth	Debra	Buyer	Longevity increase to 5.5%	7/1/18	50	8.00	531	B28/6
Herbert	Sheila	Clerical Assistant II/BB	Longevity increase to 5.5%	7/1/18	57	8.00	526/409	B20/6
Perez	Angelica	Clerical Assistant II/BB	Longevity increase to 5.5%	7/1/18	22	8.00	403	B20/6
Tavarez	Alicia	Clerical Assistant II/BB	Longevity increase to 5.5%	7/1/18	17	8.00	403	B20/6
Ortiz	Edgardo	Custodian I	Longevity increase to 5.5%	7/1/18	11	8.00	542	B17/6 +6% night differential
Cason	Theodore	Custodian II	Longevity increase to 5.5%	7/1/18	10	8.00	542	B24/6

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Hernandez	Leticia	Food Production Coordinator Assistant	Longevity increase to 5.5%	7/1/18	90	8.00	606	B26/5
Kindstrand	Deborah	Food Service Assistant I	Longevity increase to 5.5%	7/1/18	90	5.00	606	B08/6
Terrell	Monaca	Food Service Assistant II	Longevity increase to 5.5%	7/1/18	90	8.00	606	B12/6
Vargas	Raul	Gardener	Longevity increase to 5.5%	7/1/18	53	8.00	547	B19/6
Specht	Scott	Grounds Equipment Operator	Longevity increase to 5.5%	7/1/18	53	8.00	547	B22/6
Arambula	Cristina	Inst. Asst./BB	Longevity increase to 5.5%	7/1/18	21	3.50	310	B14/6

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Bingham	Raquel	Inst. Asst./Regular	Longevity increase to 5.5%	7/1/18	11	19.75/week	081	B11/6
Alvarado	Marlene	Inst. Asst./Special Ed II A	Longevity increase to 5.5%	7/1/18	29	6.00	242	B14/6 +2% stipend
De La Cruz	Leslie	Inst. Asst./Special Education I	Longevity increase to 5.5%	7/1/18	17	6.00	242	B14/6
Fenner	Linda	Inst. Asst./Special Education I	Longevity increase to 5.5%	7/1/18	22	3.50	122	B14/6
Ticlea	Sorina	Inst. Asst./Special Education I	Longevity increase to 5.5%	7/1/18	11	6.00	242	B14/6
Khamis	Nahida	Inst. Asst./Special Education II A	Longevity increase to 5.5%	7/1/18	16	6.00	242	B14/6 +6% stipend

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Santos	Maria	Inst. Asst./Special Education II B	Longevity increase to 5.5%	7/1/18	27	6.00	242	B14/6 +6% stipend
Vitela	Suzanne	Inst. Asst./Special Education II B	Longevity increase to 5.5%	7/1/18	15	6.00	121	B14/6 +6% stipend
Lopez	Jessica	Inst. Asst/BB	Longevity increase to 5.5%	7/1/18	28	3.50	310	B14/6
Villasenor	Arturo	Inst. Asst/Recreation	Longevity increase to 5.5%	7/1/18	25	18.75/week	100	B11/6
Gonzalez	Maria	School Office Manager	Longevity increase to 5.5%	7/1/18	24	8.00	403	B25/6
Storey	Aaron	System Administrator	Longevity increase to 5.5%	7/1/18	59	8.00	409	B34/6

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Perez	Roberto	Translator/Bilingual Technical Assistant	Longevity increase to 5.5%	7/1/18	54	8.00	420	B24/6
Rangel	Frank	Transporter	Longevity increase to 5.5%	7/1/18	90	8.00	606	B20/6
Doan	Michelle	Account Clerk III	Longevity increase to 6.5%	7/1/18	55	8.00	212/520	B28/6
Razo	Rogelio	Custodian I	Longevity increase to 6.5%	7/1/18	10	8.00	542	+6% night differen tial
Miller	Penny	Food Service Assistant I	Longevity increase to 6.5%	7/1/18	90	2.00	606	B08/6
Katz	Deborah	Inst. Asst./Special Education I	Longevity increase to 6.5%	7/1/18	15	6.00	524	B14/6

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Molina	Julie	Inst. Asst./Special Education I	Longevity increase to 6.5%	7/1/18	25	6.00	122	B14/6
Romo	Dora	Inst. Asst./Special Education I	Longevity increase to 6.5%	7/1/18	19	4.00	126	B14/6
Herebrt	Kathryn	Inst. Asst./Special Education II A	Longevity increase to 6.5%	7/1/18	20	6.50	242	B14/6 +6% stipend
Cruz	Patricia	Inst. Asst/BB	Longevity increase to 6.5%	7/1/18	12	3.50	310	B14/6
Romero	Carla	Inst. Asst/BB	Longevity increase to 6.5%	7/1/18	22	3.80	302/224	B14/6
Ceballos	Emilio	Lead Custodian	Longevity increase to 6.5%	7/1/18	53	8.00	542	B27/6

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Jackson	Dena	School Office Manager	Longevity increase to 6.5%	7/1/18	12	8.00	403	B25/6
May	Wendy	School Office Manager	Longevity increase to 6.5%	7/1/18	17	8.00	403	B25/6
Cedillo	Marlane	Secretary	Longevity increase to 6.5%	7/1/18	51	8.00	510	B21/6
Fonseca	Juan	Social Service Assistant	Longevity increase to 6.5%	7/1/18	20	8.00	212	B17/6
Lopez-Gonzalez	Laura	CELDT Assessment Assistant	Longevity increase to 7.5%	7/1/18	22	8.00	302/224	B20/6
Perez	Jennie	Food Service Specialist	Longevity increase to 7.5%	7/1/18	90	8.00	606	B21/6

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Stewart	Joe	Gardener	Longevity increase to 7.5%	7/1/18	53	8.00	547	B19/6
Lohstroh	Sheryl	Inst. Asst./Special Education I	Longevity increase to 7.5%	7/1/18	22	4.00	122	B14/6
Whitaker	Robin	Inst. Asst./Special Education I	Longevity increase to 7.5%	7/1/18	22	6.00	242	B14/6
Espinoza	Rosemary	Inst. Asst/BB	Longevity increase to 7.5%	7/1/18	12	3.50	310	B14/6
Iakopo	Mulu	Painter	Longevity increase to 7.5%	7/1/18	53	8.00	533	B30/6
McCormick	Robin	School Office Manager	Longevity increase to 7.5%	7/1/18	27	8.00	403	B25/6

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Grodowski	Cheri	Inst. Asst./Special Education I	Longevity increase to 7.5%	7/1/18	28	6.00	242	B14/6
Powell	Janet	Clerical Assistant II	Longevity increase to 7%	7/1/18	27	8.00	403	B19/6
Boden	Julie	Food Service Assistant II	Longevity increase to 7%	7/1/18	90	8.00	606	B12/6
Reynolds	Melody	Food Service Specialist	Longevity increase to 7%	7/1/18	90	8.00	606	B21/6
Arellano	Blanca	Inst. Asst./BB	Longevity increase to 7%	7/1/18	29	3.50	310	B14/6
Polendo	Sandra	Inst. Asst./Regular	Longevity increase to 7%	7/1/18	11	19.75/week	081	B11/6

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Mooney	Rosie	Inst. Asst./Special Education I	Longevity increase to 7%	7/1/18	25	6.00	242	B14/6
Oregel	Maria	Inst. Asst./Special Education I	Longevity increase to 7%	7/1/18	29	5.00	505	B14/6
Willis	Alma	Inst. Asst./Special Education I	Longevity increase to 7%	7/1/18	19	4.00	130	B14/6
Lopez	Antonieta	Inst. Asst/BB	Longevity increase to 7%	7/1/18	25	3.50	310	B14/6
Caballero	Alma	School Office Manager	Longevity increase to 7%	7/1/18	28	8.00	403	B25/6
Aldana	Reyes	Custodian I	Longevity increase to 8.5%	7/1/18	53	8.00	542	B17/6 +6% night differential

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Garcia	Maria	Inst. Asst/BB	Longevity increase to 8.5%	7/1/18	28	3.50	310	B14/6
Avilez	Mario	Stock Clerk/Transporter	Longevity increase to 8.5%	7/1/18	50	8.00	531	B22/6
Andrews	Jon	Vehicle Maintenance Coordinator	Longevity increase to 8.5%	7/1/18	56	8.00	565/531/ 533/547/ 409	B36/6 +0.37% night differential
Goorey	Richard	Warehouse Coordinator/Food Services	Longevity increase to 8.5%	7/1/18	90	8.00	606	B28/6
Flores	Guillermo	Electronic Repair Technician II	Longevity increase to 8%	7/1/18	53	8.00	533	B32/6
Ordway	Tracy	Food Service Assistant II	Longevity increase to 8%	7/1/18	90	8.00	606	B12/6

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Masterson	Barbara	Inst. Asst./Special Education I	Longevity increase to 8%	7/1/18	18	3.75	130	B14/6
Ormseth	Barbara	Inst. Asst./Special Education I	Longevity increase to 8%	7/1/18	23	6.50	242	B14/6
Kimball	Michael	Mechanic II	Longevity increase to 8%	7/1/18	56	8.00	565/531/ 533/547/ 409	B32/6
Roberts	Martha	Personnel Technician II	Longevity increase to 8%	7/1/18	58	8.00	522	B28/6
Arias Eyre	Gabriella	School Office Manager	Longevity increase to 8%	7/1/18	21	8.00	403	B25/6
Carpenter	Patricia	Clerical Assistant II/BB	Longevity increase to 9%	7/1/18	57	8.00	526	B20/6

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Munoz	Grace	Clerical Assistant II/BB	Longevity increase to 9%	7/1/18	17	8.00	403	B20/6
Baker	Kent	Custodian II	Longevity increase to 9%	7/1/18	23	8.00	542	B24/6
Lacuesta	Alfonso	Custodian II	Longevity increase to 9%	7/1/18	21	8.00	542	B24/6
Lacuesta	George	Electronic Repair Technician II	Longevity increase to 9%	7/1/18	53	8.00	533	B32/6
Edmunds	Irma	Inst. Asst./Regular	Longevity increase to 9%	7/1/18	25	3.50	310	B11/6
Cassidy	Rosalie	Inst. Asst./Special Education I	Longevity increase to 9%	7/1/18	21	6.50	100/242	B14/6

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Pacheco	Mary	Inst. Asst./Special Education I	Longevity increase to 9%	7/1/18	25	5.00	242	B14/6
Villa	Angelica	Inst. Asst./Special Education I	Longevity increase to 9%	7/1/18	22	4.00	130	B14/6
Smith	Patricia	Inst. Asst./Special Education II A	Longevity increase to 9%	7/1/18	20	6.50	242	B14/6 +6% stipend
Eyre	Greg	Maintenance Worker	Longevity increase to 9%	7/1/18	53	8.00	533	B25/6
Acosta	Alfred	Maintenance Worker II	Longevity increase to 9%	7/1/18	53	8.00	533	B27/6
Nelson	Lori	Senior Secretary	Longevity increase to 9%	7/1/18	60	8.00	310/085	B24/6

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Jeffrey	Kenneth	Transporter	Longevity increase to 9%	7/1/18	90	8.00	606	B20/6
Gutierrez	Diana	Clerical Assistant II	Longevity of 2%	7/1/18	16	8.00	403	B19/6
Choung	Eun	Account Clerk II	Longevity of 2%	7/1/18	50	8.00	530	B24/6
Aranda	Oscar	After School Program Site Lead	Longevity of 2%	7/1/18	60	30.00/week	085	B18/4
Urenda	Robert	Bus Driver	Longevity of 2%	7/1/18	56	26.30/week	565	B21/6
Bauserman	Shannon	Clerical Assistant II	Longevity of 2%	7/1/18	18	8.00	403	B19/6

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De Gala	Jennifer	Clerical Assistant II	Longevity of 2%	7/1/18	15	8.00	403	B19/6
Gallegos	Martha	Clerical Assistant II	Longevity of 2%	7/1/18	23	8.00	403	B19/6
Schade	Terry	Clerical Assistant II	Longevity of 2%	7/1/18	13	8.00	403	B19/6
Smith	Laura	Clerical Assistant II	Longevity of 2%	7/1/18	54	3.50	248	B19/6
Totten	Theresa	Clerical Assistant II	Longevity of 2%	7/1/18	10	8.00	403	B19/6
Awalt	Sonia	Clerical Assistant II/BB	Longevity of 2%	7/1/18	29	8.00	403	B20/6

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Canedo	Giselle	Clerical Assistant II/BB	Longevity of 2%	7/1/18	28	8.00	403	B20/6
Fernandez Elvira	Maria	Clerical Assistant II/BB	Longevity of 2%	7/1/18	51	8.00	510	B20/6
Caballero	Hector	Custodian I	Longevity of 2%	7/1/18	13	8.00	542	B17/6 +6% night differential
Calderon Cuevas	Martin	Custodian I	Longevity of 2%	7/1/18	29	8.00	542	B17/6 +6% night differential
Ornelas Beltran	Julio	Custodian I	Longevity of 2%	7/1/18	23	8.00	542	B17/6
Flores	Sergio	Custodian II	Longevity of 2%	7/1/18	16	8.00	542	B24/6

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Stenos	Evangelia	Food Service Assistant I	Longevity of 2%	7/1/18	90	2.50	606	B08/6
Espinoza	Brenda	Inst. Asst./Special Education I	Longevity of 2%	7/1/18	21	6.00	122	B14/6
Kim	Nae Won	Inst. Asst./Special Education I	Longevity of 2%	7/1/18	30	8.00	130	B14/6
Paule	Ruby	Inst. Asst./Special Education II B	Longevity of 2%	7/1/18	54	6.00	504/122	B14/6 +6% stipend
Garcia Salvador	Lourdes	Inst. Asst/Recreation	Longevity of 2%	7/1/18	20	18.00/week	329	B11/6
Reyes	Eric	Inst. Asst/Recreation	Longevity of 2%	7/1/18	11	19.50/week	085	B11/6

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Silvas	Amber Nicole	Inst. Asst/Recreation	Longevity of 2%	7/1/18	26	17.50/week	085	B11/6
Turcios- Miranda	Ana	Inst. Asst/Recreation	Longevity of 2%	7/1/18	10	19.75/week	085	B11/6
Vasquez	Maricela Mariza	Inst. Asst/Recreation	Longevity of 2%	7/1/18	25	19.75/week	329	B11/6
Cashin	Kristina	Secretary	Longevity of 2%	7/1/18	56	8.00	565	B21/6
Vasquez	Karen	Technical Support Specialist I	Longevity of 2%	7/1/18	59	8.00	409	B26/5
Medina	Monica	Translator/Bilingual Technical Assistant	Longevity of 2%	7/1/18	54	8.00	420/248	B24/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 7/16/18
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 8/14/18

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Munoz	Cheryl	Transportation Dispatcher	Longevity of 2%	7/1/18	56	8.00	565	B27/6
Fregoso	Ernest	Stock Clerk/Transporter	Place into 9.5-month Stock Clerk/Transporter position (eligibility list expiring on 5/15/18)	4/18/18	50	8.00	531	B22/6
Gomez	Patricia	Health Assistant	Probationary resignation	6/25/18	26	18.75/week	402	B17/1
Perez	Javier	Maintenance Worker	Remove night differential of 6% due to work schedule change	5/29/18	53	8.00	533	B25/5
Romero	Elizabeth	After School Program Site Lead	Resignation	6/1/18	20	34.00/week	601	B18/6
Sobodowski	Wendy	Inst. Asst./Special Ed II B	Resignation - hire Certificated status	6/1/18	27	32.00/week	331	B14/6 +6% stipend

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 7/16/18
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 8/14/18

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Tapia	Vicky	Clerical Assistant II/BB	Resignation - hire substitute status	6/22/18	55	8.00	355/115	B20/5
Valencia	Victor	Custodian I	Resignation - hire substitute status	6/1/18	53	18.75/week	542	B17/3
Franco	Nathalie	Inst. Asst./Regular	Resignation - hire substitute status	6/1/18	19	17.50/week	310	B11/2
Fuentes	Jennifer	Playground Supervisor	Separation	6/1/18	24		100	B11/1
Eyre	Greg	Maintenance Worker	Service retirement	7/7/18	53	8.00	533	B25/6
Ibarra	Pedro Damian	Accounting Supervisor	Step increase	7/1/18	50	8.00	530	M15/3

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 7/16/18
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 8/14/18

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Danforth	James	Inst. Asst./Regular	Voluntary reduction of hours from 40/week to 24/week	8/13/18	18	4.00	094	B11/2
Vivar	Henry	Grounds Equipment Operator	Working out of classification from Gardner as required through 06/11/2018	5/31/18	53	8.00	547	B22/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 07/16/2018
PRESENTED TO THE BOARD OF TRUSTEES: 08/14/2018

This is to certify that this is an exact copy of the assignment of classified personnel and approved in the minutes of the Personnel Commission on the above date.

 _____ Chairperson

This is to certify that this is an exact copy of the assignment of classified personnel and approved in the minutes of the Board of Trustees' meeting on the above date.

_____ Clerk/Secretary

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: APPROVE/RATIFY ADDENDUM TO 2018/2019 AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND GOODWILL INDUSTRIES OF ORANGE COUNTY DBA ASSISTIVE TECHNOLOGY EXCHANGE CENTER (ATEC) FOR SERVICES EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019

Background: Board approval was granted on June 19, 2018 (Board Agenda Item #1y) for the agreement with Goodwill Industries of Orange County (ATEC). An addendum is requested due to a change in rates per Goodwill Industries of Orange County (ATEC).

Rationale: Specific services are often not available within the District or Nonpublic Agency and, as such, these providers are used on a limited basis.

Funding: Total cost of contract is to be in the amount of the Independent Contractor Agreement and is to be paid from Student Support Services General Fund.

Recommendation: Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and Goodwill Industries of Orange County dba Assistive Technology Exchange Center (ATEC) for services effective July 1, 2018 through June 30, 2019.

EF:RG:vm
Attachment

ADDENDUM #1

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN
FULLERTON SCHOOL DISTRICT
AND GOODWILL INDUSTRIES OF ORANGE COUNTY (ATEC)

This addendum is being submitted per Goodwill Industries of Orange County, CA, DBA Assistive Technology Exchange Center to amend rates on Board item originally submitted and Board approved on June 19, 2018 (Board Agenda Item #1y). All other information to remain as originally submitted.

Original contract rates:

Assessments (nine hours minimum)	\$105/hour
Trial Period, Programming, Preparation & Training	\$105/hour
IEP, Telephone Conference, Consultation Services	\$105/hour
Travel Time (within catchment area only)	\$25/hour round trip
Mileage	Current IRS Rate/mile
Professional Development Training	\$105/hour

Additional contract rates:

Assessments (nine hours minimum)	\$110/hour
Trial Period, Programming, Preparation & Training	\$110/hour
IEP, Telephone Conference, Consultation Services	\$110/hour
Travel Time (within catchment area only)	\$25/hour round trip
Mileage	Current IRS Rate/mile
Professional Development Training	\$110/hour

Robert Pletka, Superintendent
Fullerton School District

Date

Goodwill Industries of Orange County, CA
DBA Assistive Technology Exchange Center

Date

Prepared by: ROBIN GILLIGAN

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY 2018/2019 MEMORANDUM OF UNDERSTANDING BETWEEN THE FULLERTON SCHOOL DISTRICT AND ANAHEIM ELEMENTARY SCHOOL DISTRICT FOR SPECIAL EDUCATION PROGRAMS AND SERVICES EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019**

Background: The Anaheim Elementary School District within this Memorandum of Understanding outlines the parameters within which their school district may provide special education programs and services to students when the district of residence does not have an appropriate placement for the child.

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services and some students must be placed outside of the Fullerton School District.

Funding: Total cost of contract is not to exceed \$141,108 and is to be paid from Student Support Services General Fund (#710).

Recommendation: Approve/Ratify 2018/2019 Memorandum of Understanding between the Fullerton School District and Anaheim Elementary School District for special education programs and services effective July 1, 2018 through June 30, 2019.

EF:RG:vm
Attachment

MEMORANDUM of UNDERSTANDING BETWEEN
ANAHEIM ELEMENTARY SCHOOL DISTRICT
AND
FULLERTON SCHOOL DISTRICT

WHEREAS, Education Code sections 56195 et seq. authorize school districts to provide special education services to students in other districts by organizing Special Education Local Plan Areas (SELPA) and by developing local plans;

WHEREAS, these statutory provisions authorize school districts to provide for a governing structure and any necessary administrative support to implement the local plans, including a system for determining the responsibility of participating agencies for the education of each special education student;

WHEREAS, Education Code section 56195.5 authorizes districts and SELPA to enter into contracts between school districts to provide for the education of special education students who may reside in other districts;

NOW, THEREFORE, it is hereby agreed by and between the Anaheim Elementary School District (hereinafter referred to as the "Provider District") and the Fullerton School District School District (hereinafter referred to as the "Sending District") as follows:

1. Basis of Agreement

Pursuant to the authority established in Education Code sections 56195, 56195.1, 56195.3 and 56195.5, the Provider District may provide for the education of individual pupils in special education programs who reside in other districts or counties. Education Code section 46600 shall apply to inter-district attendance agreements for programs conducted pursuant to this part.

2. Term of Agreement

This Agreement is effective for the period beginning July 1, 2018, through June 30, 2019.

3. Acknowledgment

It is acknowledged that, in accordance with Part 30 of the Education Code, Chapter 7.2, the California State funding formula for special education programs, services and administration generates an entitlement based on the average daily attendance of pupils in the local education agencies that comprise a SELPA.

4. Scope

The Provider shall conduct special education program and services for those eligible pupils of the Sending District referred by their Individual Education Program (IEP) Teams when it is jointly determined by the Sending District and the Provider District that the pupils' educational needs as specified in the IEP can be appropriately met by the programs operated by the Provider District. The Provider District shall maintain and provide special education programs for Sending District pupils during the 2018-19 school year within the administrative parameters established by the Provider District's SELPA. Class size ranges and student-adult ratios shall be maintained in a manner which allows the Provider District to meet the programmatic, health and safety needs of the pupils.

5. Annual and Triennial Reviews

The Sending District shall be notified of annual reviews and may provide a representative who will participate in the development of the IEP. For initial placement, triennial review, or a change in services specified on the current IEP, a Sending District representative who is authorized to approve or disapprove the allocation of specified Sending District resources necessary for the implementation of the IEP shall attend the IEP Meeting. Assessments will be performed by the Provider District, unless the Sending District requests otherwise.

6. Pupil Count

A count shall be taken of the number of pupils enrolled in the programs as of the first day of each calendar month, July, 2018 through June, 2019. A pupil shall be counted as "enrolled" on the first day of attendance in the program or fourteen (14) days after the IEP Team has met and an approved IEP has been executed for the educational placement in the Special Schools Program, whichever occurs sooner. Pupils continuing in the programs from the previous school year shall be counted as "enrolled" on the first school day in September unless written notification of withdrawal is received from either the parent or Sending District. If a continuing pupil has not attended school by the eleventh day of the first school month, the Provider District shall notify the Sending District and a determination shall be made regarding continuing enrollment.

7. Definitions

a. "District Provided Programs" are the special education classes and support services operated by Provider District on behalf of SELPAs and districts in Orange County for special education students residing in their SELPA and district.

b. "Special Education Program Income" shall be defined as the sum of all State and Federal funds generated by or on behalf of pupils transferred to programs operated by the Provider District under this Agreement.

c. "Special Education Program Expenditures" shall include Direct Costs, Direct Support Costs and Indirect Cost of Special Schools Programs.

d. "Average Cost Per Pupil" shall refer to the Special Education Program Expenditures attributable to the program divided by the average number of pupils enrolled during the year.

e. "Average Number of Pupils" shall refer to the total of the number of pupils counted on the first school day of each calendar month divided by the number of calendar months in the period specified.

8. Funding

In consideration of the enrollment of pupils in special education programs conducted by the Provider District, the SELPA and/or the Sending District transferring pupils to the programs operated by the Provider District agree to pay the Provider District the cost of services based on the schedule attached hereto as Exhibit A.

9. Transportation

The Sending District transporting pupils to the Provider District shall ensure that buses arrive at the school site with sufficient time to unload students prior to the beginning of the instructional day and to load them at the end of the instructional day. Delays requiring either overtime supervision or causing portions of the instructional program to be missed and subsequently made up may result in charges to the Sending District for additional costs incurred by the Provider District.

10. Final Accounting

A final accounting accompanied by completed forms and invoices with appropriate supporting documentation will be sent by the Provider District to Sending District by October 15 of the following year. Corrections to prior year Special Education Program costs resulting from adjustments to income or expenditure calculations shall be credited or billed to the Sending District affected by the correction or adjustments. In the event the Provider District fails to send a final accounting to the Sending District by October 31 of the following year, the Sending District shall not be liable for our Special Education program costs associated with the student involved.

11. Projected Enrollment

In order to assist the Provider District in planning for both housing and staffing needs for the programs, Sending District shall submit to the Provider District, in writing, on or before February 15 of each year, the projected number of pupils expected to be transferred to the programs for special education and support services in the following school year. Absent a projection, the number of Sending District pupils reported in the current year December 1 Federal Pupil Count shall be used for staffing and budget planning for the following school year.

12. Program Cost

On or before fifteen days after the release of the May revise each year, the Provider District shall compute the projected Special Education Program Income and Special Education Program Expenditures for the following year with an Average Cost per Pupil for pupils enrolled in Special Schools Programs based on the Projected Enrollment data, and provide it to Sending District's Special Education Department and Business Services Department.

13. No Waiver

The failure of the Provider District in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

14. Hold Harmless

To the extent permitted by law, and except for the acts or omissions or employees, agents and officers of the Sending District, the Provider District hereby agrees to hold harmless, indemnify and defend the Sending District and its officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the Provider District's performance of services during the term of this Agreement.

To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of Provider District, the Sending District hereby agrees to hold harmless, indemnify and defend Provider District and its governing board and their officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising directly or indirectly from or connected with the performance of services other than for operations of Provider District during the term of this Agreement.

15. Complete Agreement

This Agreement is the complete Agreement of the parties. Any amendments hereto shall be in writing and shall be dated and executed by both parties.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed.

APPROVED BY:

Anaheim Elementary School District
PROVIDER DISTRICT

Fullerton School District
SENDING DISTRICT

BY: 
(Authorized Agent Signature)

BY: _____
(Authorized Agent Signature)

Kristin Cinco, Sr. Director of
Special Services/SELPA
(Print Name)

(Print Name)

DATE: June 29th, 2018

DATE: _____

BOARD APPROVAL: June 27th, 2018

BOARD APPROVAL: _____

SPECIAL ED MOU
7/16

ANAHEIM ELEMENTARY SCHOOL DISTRICT
 Visually Impaired Program
 District Bill- Back Projected Calculations
 2018-19

PROJECTED EXPENDITURES

Intinerant VI Teachers Salary + Statutory Benefits	\$	66,020
Intinerant VI Teacher H&W Benefits	\$	4,528
Classroom Teachers Salary + Statutory Benefits	\$	122,458
Classroom Teacher H&W Benefits	\$	19,320
Braille Transcriber Salary + Statutory Benefits	\$	40,984
Braille Transcriber H&W Benefits	\$	15,733
Instructional Aides Salary + Statutory Benefits	\$	57,204
Instructional Aides H&W Benefits	\$	26,900
Total	\$	353,147
Total Cost X 1.4	\$	494,406
Mobility Specialist Salary + Statutory Benefits	\$	106,452
Mobility Specialist H&W Benefits	\$	7,032
Total	\$	113,484
Total Projected Expenditures	\$	607,890
Number of students		4
Cost per Student	\$	151,973
Base Revenue Offset (Subject to Change)	\$	(10,865)
Net <u>Projected</u> Cost per Student	\$	141,108

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY ADDENDUM #2 TO THE 2018/2019 AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND SPEECH AND LANGUAGE DEVELOPMENT CENTER FOR SERVICES EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019**

Background: Board approval was granted on June 19, 2018 (Board Agenda Item #1aa) for the agreement with Speech and Language Development Center. An Addendum to the original Board Item was submitted and Board approved on July 24, 2018 (Board Agenda Item #1jj). Addendum #2 is now requested due to additional negotiations on rate changes per Speech and Language Development Center.

Rationale: Nonpublic school services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District it is necessary to contract outside for certain services.

Funding: Total cost of these contracts is to be in the amount of the individual service agreements to be paid from Student Support Services budget funds (#710 and #504).

Recommendation: Approve/Ratify Addendum #2 to the 2018/2019 Agreement between Fullerton School District and Speech and Lanuage Development Center for services effective July 1, 2018 through June 30, 2019.

EF:RG:vm
Attachment

ADDENDUM #2

NONPUBLIC SCHOOL MASTER CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND SPEECH AND LANGUAGE DEVELOPMENT CENTER

This addendum is being submitted per Speech and Language Development Center to amend rates on board item originally submitted and Board approved on June 19, 2018 (Board Agenda Item #1aa). An addendum to the original board item was submitted and Board approved on July 24, 2018 (Board Agenda Item #1jj). Due to additional negotiations on rates, additional rates were changed as noted below. All other information to remain as originally submitted.

Original contract rates:

1. BID – Certified Behavior Analyst	\$ 92.44	Per hour
2. BII – Behavior Intervention Implementation	\$ 92.44	Per hour
3. Counseling	\$ 0	Per hour

Additional contract rates:

1. BID – Certified Behavior Analyst	\$ 94.29	Per hour
2. BII – Behavior Intervention Implementation	\$ 35.00	Per hour
3. Counseling	\$ 100.57	Per hour

Robert Pletka, Superintendent
Fullerton School District

Date

Speech and Language Development Center

Date

Prepared by: ROBIN GILLIGAN

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: APPROVE 2018/2019 NONPUBLIC AGENCY MASTER CONTRACTS WITH AUGMENTATIVE COMMUNICATION THERAPIES, COMPREHENSIVE EDUCATIONAL SERVICES, INC., DBA ACES – OC, GARY D. STROMBERG AND ASSOCIATES, LLC, LET’S TALK ABOUT IT, PROCARE THERAPY, INC., PROVIDENCE SPEECH AND HEARING CENTER, SEA CHANGE THERAPY, LLC, STAFFREHAB, THE STEPPING STONES GROUP, AND THERAPISTS UNLIMITED, A GENESIS HEALTHCARE COMPANY

Background: These nonpublic agencies support student educational programs through a variety of services, which may include occupational therapy, physical therapy, behavioral intervention, etc.

The rates for these nonpublic agencies are as follows:

Augmentative Communication Therapies:

1 hour AAC/AT Assessment plus formal written report	\$1,200/each
AAC/AT combination evaluation plus formal written report	\$1,800/each
IEP attendance	\$175/per hour

Comprehensive Educational Services, Inc., dba ACES – OC:

Supervisor – Behavior Intervention Development	\$125/per 60 min
Interventionist – Behavior Intervention Implementation	\$65/per 60 min
Travel – Supervisor Travel	\$75/per 60 min
Assessments	\$125/per 60 min

Gary D. Stromberg and Associates, LLC:

Speech Language Pathologist	\$80.25/per 60 min
Speech Language Pathology Assistant	\$55/per 60 min

Let’s Talk About It:

Initial assesment, written report, presentation of results	\$1,200/each
Annual assessment report with goals	\$500/each
Auditory-verbal therapy	\$175/each
DH/H itinerant services on-site	\$175/per hour + IRS rate per mile
On-site school in-service	\$200/per hour

Procure Therapy Inc.:	
Occupational Therapist	\$75-\$85/per 60 min
Certified Occupational Therapy Assistant	\$60-\$70/per 60 min
Speech Language Pathologist	\$75-\$85/per 60 min
Speech Language Pathology Assistant	\$60-\$70/per 60 min
School Psychologist	\$70-\$85/per 60 min
School Nurse (RN/LPN)	\$50-\$55/per 60 min

Providence Speech and Hearing Center:	
Central Auditory Processing, Comprehensive	\$2,050/each
Speech Therapy	\$96.41/per 60 min
Occupational Therapy	\$112.27/per 60 min
Other Audiology Services	\$135/per 60 min
Comprehensive Vestibular Evaluation	\$1,200/each
Audiological Evaluation	\$600/each
Consultation and School Observation	\$150/each
Auditory Brainstem Response	\$745/each

Sea Change Therapy, LLC:	
Occupational Therapy	\$80/per 60 min
Certified Occupational Therapy Assistant	\$55/per 60 min
OT Evaluation (includes report, 2 hours IEP attendance)	\$500/each
Speech Language Pathologist	\$80/per 60 min
Speech Language Therapy Assistant	\$55/per 60 min
School Psychologist	\$90/per 60 min

Staffrehab:	
Speech Language Pathologist	\$87.30/per 60 min
Occupational Therapist	\$87.30/per 60 min
School Psychologist	\$92.44/per 60 min
Adapted PE Teacher	\$77.03/per 60 min
Registered Nurse	\$61.63/per 60 min
Licensed Vocational Nurse	\$54.44/per 60 min
Certified School Nurse	\$112.98/per 60 min

The Stepping Stones Group:	
Speech Language Pathologist	\$82/per 60 min
Auditory-Verbal Therapy	\$64/per 60 min
Occupational Therapist	\$72.50 /per 60 min
Certified Occupational Therapy Assistant	\$64/per 60 min
School Psychologist	\$85/per 60 min

Therapists Unlimited, A Genesis Healthcare Company:	
Speech Language Pathologist	\$79/per 60 min
Speech Lanuage Pathology Assistant	\$55/per 60 min
Occupational Therapist	\$69/per 60 min
Certified Occupational Therapy Assistant	\$59/per 60 min
School Psychologist	\$80/per 60 min

A copy of each contract is available for review in the Superintendent's Office.

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services.

Funding: Total cost of this contract is to be in the amount of the individualized service contracts and is to be paid from Special Education General Fund.

Recommendation: Approve 2018/2019 Nonpublic Agency Master Contracts with Augmentative Communication Therapies, Comprehensive Educational Services, Inc., dba ACES – OC, Gary D. Stromberg and Associates, LLC, Let's Talk About It, Procure Therapy, Inc., Providence Speech and Hearing Center, Sea Change Therapy, LLC, Staffrehab, The Stepping Stones Group, and Therapists Unlimited, A Genesis Healthcare Company.

EF:RG:vm

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: APPROVE 2018/2019 NONPUBLIC AGENCY AND SCHOOL MASTER CONTRACT WITH JOHN TRACY CLINIC

Background: Nonpublic agencies and schools serve those students who are unable to receive a Free and Appropriate Public Education (FAPE) within those programs offered in the District, due to the severity of the disability or the fact that the student is a danger to self and others.

The rates for this nonpublic agency and school are as follows:

John Tracy Clinic:

Basic Education Program/Special Education Instruction	\$ 126.85/per 3.5 hour day
Basic Education Program/Special Education Instruction	\$ 150.09/per 6.5 hour day
Low Incidence - Individual	\$ 140/per 60 min
Low Incidence - Group	\$ 65/per 60 min
Speech Language Pathology	\$ 140/per 60 min
Written Report & Assessment	\$ 150/per 60 min
IEP Meeting/Staffing	\$ 140/per 60 min
School In-Service Presentation	\$ 250/per 60 min
Triennial – Assessments, Reports & IEP Meeting	\$ 600/each
Counseling, Guidance, and Training	\$ 140/per 60 min
Mileage	\$.545/per mile (or current IRS rate)
Comprehensive Audiological Evaluation	\$ 450/per appointment
Audiological Consultation – IFSP/IEP	\$ 200/per 60 minutes
Audiological Consultation – Equipment	\$ 50/per 15 minutes

A copy of the contract is available for review in the Superintendent’s Office.

Rationale: The nonpublic agency and school referenced above is utilized when all other educational placements for the student have been implemented.

Funding: Total cost of this contract is to be in the amount of the Individual Service Agreement and is to be paid from Student Support Services budget (#710).

Recommendation: Approve 2018/2019 Nonpublic Agency and School Master Contracts with John Tracy Clinic.

EF:RG:kk

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: APPROVE 2018/2019 INDEPENDENT CONTRACTOR AGREEMENTS WITH MARC LERNER, MD, PERRY PASSARO, PH.D., AND ABBY ROZENBERG, M.S. CCC-SLP

Background: Independent contractors are occasionally utilized to provide specific services that the District determines are necessary to meet student needs and are usually a result of Due Process cases.

The rates for these Independent Contractors are as follows:

Marc Lerner, MD:

Physician based speech standards and occupational therapy prescription for the purpose of LEA Billing Option Program, authorization for the protocol order for use of undesignated Epinephrine Auto-Injectors, and limited medical consultation services.	\$ 150/per hour
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Total cost of contract not to exceed \$5,000

Perry Passaro, Ph.D.:

Diagnostic Interview	\$ 275/per hour
Records Review	\$ 275/per hour
Testing Evaluation	\$1,375/each five hours
Consultation Report	\$1,650/each five hours
Review Report	\$ 275/per hour
School Observation	\$ 550/two hours
In Person IEP Meeting	\$ 550/two hours
Additional Travel Time	\$ 550/two hours

Total cost of contract not to exceed \$5,000

Abby Rozenberg, M.S. CCC-SLP:

In-Clinic individual speech language therapy	\$ 135/per hour
Out-of-Clinic individual speech language therapy	\$ 150/per hour
Independent Educational Evaluation (IEE)	\$1,800/per hour
In Person IEP participation	\$ 135/per hour
Services to Deaf/Blind Individuals	\$ 85/hour

Total cost of contract not to exceed \$5,000

A copy of each contract is available for review in the Superintendent's Office.

Rationale: Specific services are often not available within the District or Nonpublic Agency and, as such, these providers are used on a limited basis.

Funding: Total cost of these contracts is to be in the amount of the Independent Contractor Agreements and is to be paid from Special Education Budget (#710 and #255).

Recommendation: Approve 2018/2019 Independent Contractor Agreement with Marc Lerner, MD, Perry Passaro, Ph.D., and Abby Rozenberg, M.S. CCC-SLP.

EF:RG:vm

CONSENT ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: **APPROVE AGREEMENTS BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY SUPERINTENDENT OF SCHOOLS, ORANGE COUNTY DEPARTMENT OF EDUCATION FOR INSIDE THE OUTDOORS SCHOOL PROGRAMS EFFECTIVE SEPTEMBER 1, 2018 THROUGH AUGUST 31, 2019**

Background: The Orange County Department of Education conducts an Inside the Outdoors Program at Caspers Park, Crystal Cove, Dana Point, Helena Modjeska House, Irvine Regional Park, Key Ranch, Modjeska Canyon, Mount San Antonio College (Mt. SAC), Rancho Sonado, Santiago Oaks, Shipley Nature Center, Upper Newport Bay, Wild Wetlands, and Traveling Scientist Program. Several grade level programs are offered including one-day field trips.

The County has requested that the Board approve these Agreements for the 2018/2019 school year. Acacia, Beechwood, Pacific Drive, and Rolling Hills Schools have submitted "Intent to Participate" forms to the County. Once the District has received approval to enter into the contract, other schools may be added to the program.

A copy of each Agreement is available for review in the Superintendent's Office.

Rationale: Inside the Outdoors Field and School Programs allow students an opportunity to learn beyond the classroom in order to experience and interact with science and social science concepts in a real life context.

Funding: There is no cost to the District general fund. Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreements between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education for Inside the Outdoors School Programs effective September 1, 2018 through August 31, 2019.

EF:nm

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE/RATIFY ADDENDUM TO THE 2018/2019 AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING FOR SERVICES EFFECTIVE JUNE 19, 2018 THROUGH JUNE 30, 2019**

Background: Board approval was granted on June 5, 2018 (Board Item #1bb) for the agreement with Momentum in Teaching. An addendum is requested due to a change in training dates. The cost of the Agreement remains unchanged.

Rationale: Teachers and administrators will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. This Common Core Writing and Reading program will support teachers in the development of effective writers and readers.

Funding: There is no change to the original cost initially approved on June 5, 2018.

Recommendation: Approve/Ratify Addendum to the 2018/2019 Agreement between Fullerton School District and Momentum in Teaching for services effective June 19, 2018 through June 30, 2019.

EF:TL:nm
Attachment

ADDENDUM #1

AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT
AND MOMENTUM IN TEACHING

This addendum is being submitted in order to include four (4) June 2018 dates (June 19, 20, 21, and 22) to the Board item originally submitted and Board approved on June 5, 2018 (Board Agenda Item #1bb). All other information including cost is to remain as originally submitted.

Robert Pletka, Superintendent
Fullerton School District

Date

Momentum in Teaching

Date

Prepared by: Trang Lai

CONSENT ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Trang Lai, Director, Educational Services
SUBJECT: **APPROVE EDUCATIONAL CONSULTING AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND NORTH ORANGE COUNTY COMMUNITY COLLEGE DISTRICT TO PROVIDE COLLEGE COURSES TO GRADES 7 & 8 STUDENTS FOR THE 2018/2019 SCHOOL YEAR**

Background: The Fullerton School District serves a diverse learning community with a significant number of students achieving at high levels. To meet student needs, Fullerton School District will offer a Middle College Program in collaboration with Fullerton College to high achieving students in grades 7 & 8 who meet set criteria. Students will earn university credits for successful completion of college-level courses. Computer Game Design will be offered at Parks Junior High, Digital Arts will be offered at Nicolas Junior High, and Digital Video will be offered at Ladera Vista Junior High School of the Arts.

Rationale: The Middle College Program is designed to offer high achieving students the opportunity to extend their learning beyond the traditional junior high curriculum. The college courses offered to students will provide opportunities for deliberate practice to increase STEAM learning, engagement, and expertise. Students will engage in meaningful, real-world STEAM learning experiences that will inspire their interest in STEAM, while giving them the tools needed to meet the demands of dynamic labor markets.

Funding: Cost not to exceed \$100,000 to be paid from the Unrestricted General Fund (#384).

Recommendation: Approve educational consulting agreement between Fullerton School District and North Orange County Community College District to provide college courses to grades 7 & 8 students for the 2018/2019 school year.

EF:TL:ts
Attachment

FULLERTON SCHOOL DISTRICT and NOCCCD
1401 W. Valencia Dr.
Fullerton, CA 92833

EDUCATIONAL CONSULTING AGREEMENT
College Orientation Program

This educational consulting agreement (the "Agreement") is made and entered into between **Fullerton School District**, hereinafter referred to as (the "FSD") and **North Orange County Community College District** serving in the role of professional services provider, hereinafter referred to as (the "NOCCCD") as of the date that this Agreement is executed by all parties (the "Effective Date").

RECITALS

The NOCCCD's Fullerton College provides advisory education through its Introduction to Computer Game Design (CISG 100), Introduction to Programming for Computer Games (CISG 110), Introduction to Digital Art (DART 100), Introduction to Maya 3D (DART 104), and Digital Video (DART 180) (the "Courses"); and

FSD is in need of such Courses for its junior high school students who are also able to earn 3 units per course during the session in which they enrolled; and

The Courses are offered on a limited basis during the 2018 fall and 2019 spring semesters *by* the NOCCCD's Fullerton College at Parks Junior High School, Nicolas Junior High School, and Ladera Vista Junior High School of the Arts; and

The NOCCCD is specially trained, experienced, and competent to provide the Courses; and

The parties now find it to be mutually beneficial for the Courses to be made available to FSD students.

The purpose of this Agreement is to set forth the terms and conditions pursuant to which the parties will institute the Courses at the NOCCCD.

THE PARTIES AGREE AS FOLLOWS:

I. GENERAL INFORMATION ABOUT THE PROGRAM

- A. The commencement date for the provision of services under this agreement shall be August 17, 2018 but no sooner than the Effective Date, with all services performed and completed no later than May 31, 2019;
- B. Students participating in classes will enroll through the NOCCCD's Fullerton College in accordance with established college registration procedures for Concurrent Special Admit Students;

- C. The length of courses is a total of 54 hours for CISG 100 and CISG 110, and 90 hours for DART 100 and DART 104 and DART 180;
- D. Both the NOCCCD and FSD agree that a total number of 30 students in each course section are expected to participate;
- E. Classes offered pursuant to this Agreement will be conducted on such days and times and at such locations as mutually agreed upon by the NOCCCD and FSD, provided that no instruction shall occur on any day established as holidays for either the NOCCCD or FSD.

II. RESPONSIBILITIES OF THE NOCCCD

- A. **Academic Responsibility.** The NOCCCD shall provide credit instruction for a total of:

Fall 2018

- Two (2) college courses of Introduction to Computer Game Design (CISG 100) - Parks Junior High School
- One (1) college course of Introduction to Digital Art (DART 100) - Nicolas Junior High School
- One (1) college course of Digital Video (DART 180) - Ladera Vista Junior High School of the Arts

Spring 2019

- One (1) college course of Introduction to Programming for Computer Games (CISG 110) - Parks Junior High School
- One (1) college course of Introduction to Maya 3D (DART 104) - Nicolas Junior High School
- One (1) college course of Digital Video (DART 180) - Ladera Vista Junior High School of the Arts

Classes offered shall be accessible to junior high school students from the sites at which the classes are offered as well as to students from other sites as determined by NOCCCD.

- i. NOCCCD will provide instruction for the specified classes in compliance with the NOCCCD's designated curriculum and class schedule and in compliance with instructional policies and procedures.
- ii. NOCCCD shall document all student enrollment and attendance.
- iii. NOCCCD shall create an effective teaching-learning environment and maintain effective communication with FSD and junior high school campus staff.

- B. **NOCCCD Classification.** NOCCCD's employees shall in no way be deemed employees of FSD. NOCCCD shall be under the control of FSD as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
- C. **NOCCCD Supervision.** All instruction provided by the NOCCCD shall be under the supervision and control of appropriately credentialed employees.
- D. **Compliance.** NOCCCD shall comply with applicable federal, state and local laws, rules, regulations, and ordinances including workers' compensation requirements.

- E. **Registration Fee.** NOCCCD shall not collect a registration fee from any student enrolled pursuant to this agreement nor claim state apportionment FTES for any student enrolled.

III. RESPONSIBILITIES OF FSD

- A. **Student Outreach.** FSD shall be responsible for providing services with respect to student outreach and recruitment of students for the program.
- B. **Technical Support.** FSD shall provide and maintain facilities, equipment, textbooks and instructional supplies and materials that are necessary for the provision of instruction by the NOCCCD pursuant to this Agreement, without charge to the NOCCCD, or without charge to any student receiving instruction pursuant hereto.
- C. **NOCCCD Fee and Timing of Such Payment.** FSD shall pay NOCCCD an amount not to exceed Four thousand six hundred dollars (\$4,600) per CISG 100 or CISG 110 course, and Seven thousand dollars (\$7,000) per DART 100 or DART 104 or DART 180 course. The maximum payment shall include all related administrative and instruction costs. Payment to NOCCCD shall be made no later than thirty (30) days after submission of invoice to FSD.

IV. INSURANCE

- A. **Insurance.** Both the NOCCCD and FSD each agree to secure and maintain at all times throughout the term of this Agreement, each at its sole cost and expense, comprehensive general liability insurance in amounts reasonably necessary to protect itself against liability arising from any and all negligent acts, or omissions of its employees, officers or volunteers in the performance of this Agreement. Coverage under such professional and commercial general liability insurance shall not be less than one million dollars (\$1,000,000) per occurrence, and three million dollars (\$3,000,000) in aggregate.
- B. It is expected that both the NOCCCD and FSD will provide the necessary worker's compensation for its own employees and students, if appropriate.

V. INDEMNIFICATION

The NOCCCD agrees to defend all claims of loss, indemnify and hold harmless FSD and its officers, agents and employees from any and all liability for personal injury, damages, wrongful death or other losses and costs, including but not limited to reasonable attorney fees and defense costs, arising out of the negligent acts or omissions, willful misconduct of the NOCCCD or its employees, officers, or volunteers in the performance of this Agreement.

The FSD agrees to defend all claims of loss, indemnify and hold harmless NOCCCD and its officers, agents and employees from any and all liability for personal injury, damages, wrongful death or other losses and costs, including but not limited to reasonable attorney fees and defense costs, arising out of the negligent acts or omissions, willful misconduct of the FSD or its employees, officers, or volunteers in the performance of this Agreement.

VI. ASSIGNMENT

This Agreement is not assignable without written consent of the parties hereto.

VII. TERM AND TERMINATION

Term. This Agreement shall remain in full force and effect beginning on the Effective Date of this Agreement through May 31, 2019.

Termination. This Agreement may be terminated at any time by written Agreement or upon 30 days' advance written notice by one party or the other, PROVIDED, HOWEVER, that in no event shall termination take effect with respect to currently enrolled FSD students who shall be permitted to complete their course for any semester in which termination would otherwise occur.

VIII. GENERAL PROVISIONS

- A. **Assignment.** Neither party shall voluntarily or by operation of law, assign or otherwise transfer this Agreement without the other party's prior written consent. Any purported validity of this Agreement or any of its provisions.
- B. **Captions.** Captions and headings in this Agreement are solely for the convenience of the parties, are not a part of this Agreement and shall not be used to interpret or determine the validity of this Agreement or any of its provisions.
- C. **Counterparts.** This Agreement may be executed in any number of counterparts, each of which shall be deemed an original, but all such counterparts together shall constitute one and the same instrument.
- D. **Entire Agreement.** This Agreement is the entire Agreement between the parties. No other Agreements, oral or written, have been entered into with respect to the subject matter of this Agreement.
- E. **Governing Law.** The validity, interpretation and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of California.
- F. **Notices.** Notices required under this Agreement shall be sent to the parties by certified or registered mail, return receipt requested at the addresses set forth below:

TO NOCCCD:

North Orange County Community College
District
1830 W. Romneya Drive
Anaheim, CA 92801-1819
Attn: Vice Chancellor, Finance and Facilities

TO FSD

Fullerton School District
1401 W. Valencia Dr.
Fullerton, CA 92833
Attn: Trang Lai, Director Educational
Services

IX. EXECUTION

By signing below, each of the following represent that they have the authority to execute this Agreement and to bind the party on whose behalf their signature is made.

**NORTH ORANGE COUNTY
COMMUNITY COLLEGE DISTRICT:**

FULLERTON SCHOOL DISTRICT:

By: _____
Fred Williams
Vice Chancellor, Finance & Facilities

By: _____
Robert R. Coghlan
Assistant Superintendent
Business Services

Date

Date

By: _____
José Ramón Núñez
Vice President, Instruction

Date

Federal Tax ID # 952394131

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D, Assistant Superintendent, Educational Services

PREPARED BY: Patricia Chiles, Program Coordinator, Educational Services

SUBJECT: APPROVE GATE PROGRAM COORDINATOR TO ATTEND THE NATIONAL ASSOCIATION FOR GIFTED CHILDREN IN MINNEAPOLIS, MINNESOTA, FROM NOVEMBER 15-18, 2018

Background: The National Association for Gifted Children (NAGC) 65th Annual Convention and Conference is a 4-day national event held in Minneapolis, Minnesota. The National Association for Gifted Children connects and empowers educators and parents to meet the unique needs of gifted and talented individuals through awareness, advocacy and action. National Association for Gifted Children is the nation's largest advocacy group for gifted and talented children.

The conference will focus on empowering educators and parents to meet the unique needs of gifted and talented students from every cultural background who see the world in unique ways and are developing minds that might discover innovative answers to the most challenging questions of their generation.

Rationale: The National Association for Gifted Children is the premier GATE Association in the United States. The conference will provide a wonderful opportunity to showcase, promote, and inform the nation and world about the exceptional learning, innovations, and great teaching practices at the Fullerton School District. NAGC will offer a forum to learn from and collaborate with colleagues from around the world. Patricia Chiles will also be able to discover what other GATE educators are doing in their districts and gain new knowledge and inspiration to bring back and share with our Fullerton teachers.

Funding: Cost is not to exceed \$2,600 and is to be paid from GATE funds (#115).

Recommendation: Approve GATE Program Coordinator to attend the National Association for Gifted Children Conference in Minneapolis, Minnesota, from November 15-18, 2018.

EF:PC:ma

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **APPROVE/RATIFY AGREEMENT NUMBER 46222 BETWEEN ORANGE COUNTY SUPERINTENDENT OF SCHOOLS AND FULLERTON SCHOOL DISTRICT, EFFECTIVE AUGUST 1, 2018 THROUGH JUNE 30, 2019, FOR PROFESSIONAL DEVELOPMENT TRAININGS FOR PRESCHOOL TEACHERS**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division and serves three- to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. Orange County Superintendent of Schools offers services in accordance with California State Preschool Program Quality Rating and Improvement System (QRIS) to enhance and improve the overall quality of the State Preschool Program.

Rationale: As a means of supporting professional early childhood learning communities to engage in dialogue about curriculum, assessment and family engagement, services will include Diving Deep into CSEFEL (Center on the Social and Emotional Foundations for Early Learning) trainings, Introduction to CLASS (Classroom Assessment Scoring System) training, and CLASS and Inclusion/Behavior Customized Coaching for Fullerton School District Child Development Services preschool teachers.

A copy of the Agreement is available for review in the Superintendent's Office.

Funding: Total cost not to exceed \$53,400 and is to be paid from Child Development Services budget (#340).

Recommendation: Approve/Ratify Agreement Number 46222 between Orange County Superintendent of Schools and Fullerton School District, effective August 1, 2018 through June 30, 2019, for professional development trainings for preschool teachers.

EF:MC:ln

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE AMENDMENT TO STUDENT TEACHING AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, IRVINE EFFECTIVE SEPTEMBER 1, 2018**

Background: The Regents of the University of California, Irvine (UC Irvine) has been a long-standing community partner with the Fullerton School District. Its teacher preparation programs are accredited to provide a teaching program leading to a California credential. The Student Teaching Agreement has been amended with an updated payment schedule for District Master Teachers and shall be effective September 1, 2018.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Amendment to Student Teaching Agreement between the Fullerton School District and the Regents of the University of California, Irvine effective September 1, 2018.

CH:nm
Attachment

AMENDMENT TO STUDENT TEACHING AGREEMENT

**Between
The Regents of the University of California
and
Fullerton School District**

Date Agreement entered into: 9/1/18

AMENDMENT NUMBER: 1

THE TERMS AND CONDITIONS OF THIS AGREEMENT ARE AMENDED AS FOLLOWS:

Section I: Effective 9/1/18 replace the following text:

“NOW, THEREFORE, it is mutually agreed between the parties hereto as follows:

The District shall provide teaching experience through practice teaching in schools and classes of the District. Such practice teaching shall be provided in the District, and under the direct supervision and instruction of such employees of the District, as the District and the University through their duly authorized representatives may agree upon.”

With:

NOW, THEREFORE, it is mutually agreed between the parties hereto as follows:

The District shall provide teaching experience through practice teaching in schools and classes of the District. Such practice teaching shall be provided in the District, and under the direct supervision and instruction of such employees of the District, as the District and the University through their duly authorized representatives may agree upon expectations for district supervisors are informed by guidelines issued by the California Commission on Teacher Credentialing and can be found in the UC Irvine Handbook for School Partners (education.uci.edu/mat-credential.html)

Section II: Effective 9/1/18 replace the following table:

Payment to Mentor Teachers	
Program	Total Compensation Per Student Teacher
Multiple Subject Payment Fieldwork for 10 weeks (\$100) Student teaching for 10 weeks (\$150) Student teaching for 10 weeks (\$150)	\$400
Single Subject Payment Fieldwork for 10 weeks (\$50) Student teaching for 20 weeks (\$300) Academic Support Placement (\$50)	\$400
Spring Cohort Fieldwork for 10 weeks (\$200) Student teaching for 14 weeks (\$200)	\$400

With:

Program	Total Compensation Per Student teacher
Multiple Subject Payment Fieldwork and Co-Teaching for a minimum of 10 weeks (\$100) Student teaching for 20 weeks (\$300)	\$400
Single Subject and CalTeach Payment Fieldwork and Co-Teaching for a minimum of 10 weeks (\$100) Student teaching for 20 weeks (\$300)	\$400
Cal Teach Blended Single Subject Program Payment Fieldwork for 10 weeks (\$100 per 10 week fieldwork placement) <i>* CalTeach Blended program student teachers complete three separate 10-week fieldwork placements prior to their final year of student teaching. Accordingly, the university shall make three separate mentor payments of \$100 per 10 week placement.</i>	\$300

All other terms and conditions of the Agreement shall remain as previously agreed to by the parties.

University Internal Approval(s):

Director, Teaching Programs (date)
School of Education

Dean, School of Education (date)

IN WITNESS WHEREOF, duly authorized representatives of the parties have signed in confirmation of the Agreement.

DISTRICT

**THE REGENTS OF THE
UNIVERSITY OF CALIFORNIA**

Signature (date)
Name:
Title:

Responsible Administrative Official (date)
Procurement Services

UNIVERSITY OF CALIFORNIA, IRVINE STUDENT TEACHING AGREEMENT

THIS AGREEMENT entered into this 27th day of July, 2012, by and between the Regents of the University of California on behalf of the School of Education at the University of California, Irvine (hereinafter called the "University"), and the Fullerton School District, of Orange County (hereinafter called the "District"). The term of this agreement shall commence on August 1, 2012, and shall continue thereafter until terminated by University or District on thirty (30) day's written notice to the other. Upon execution of this Agreement any previous Student Teaching Agreement between the parties will be automatically terminated. This Agreement contains the entire agreement between the parties and from the date specified above supersedes all prior written or oral agreements with respect to the subject matter herein.

WITNESSETH

WHEREAS, pursuant to the provisions of the Education Code, the governing board of any school district is authorized to enter into agreements with a state college, the University of California, or any other university or college accredited by the State Board of Education as a teacher education institution, to provide teaching experience through practice teaching to students enrolled in teacher training curricula of such institutions; and

WHEREAS, an agreement may provide for the payment in money or in services for the services rendered by the District of any amount not to exceed the actual cost to the District of the services rendered; and

WHEREAS, it has been determined between the parties hereto that the payments to be made to the District under this agreement do not exceed the actual cost to the District of the services rendered by the District;

I

NOW, THEREFORE, it is mutually agreed between the parties hereto as follows:

The District shall provide teaching experience through practice teaching in schools and classes of the District. Such practice teaching shall be provided in the District, and under the direct supervision and instruction of such employees of the District, as the District and the University through their duly authorized representatives may agree upon.

II

The District may, for good cause, refuse to accept for practice teaching any student of the University assigned to practice teaching in the District, and upon request of the District, made for good cause, the University shall terminate the assignment of any student of the University to practice teaching in the District.

"Practice teaching" as used herein and elsewhere in this agreement means active participation in the duties and functions of classroom teaching under the direct supervision and instruction of employees of the District holding credentials issued by the California Commission on Teacher Credentialing, other than emergency or provisional credentials, authorizing them to serve as classroom teachers in the Districts or classes in which the practice teaching is provided.

The University will pay the District for the performance by the District of all services required to be performed by the District under this agreement as follows:

Payment to Mentor Teachers	
Program	Total Compensation Per Student Teacher
Multiple Subject Payment Fieldwork for 10 weeks (\$100) Student teaching for 10 weeks (\$150) Student teaching for 10 weeks (\$150)	\$400
Single Subject Payment Fieldwork for 10 weeks (\$50) Student teaching for 20 weeks (\$300) Academic Support Placement (\$50)	\$400
Spring Cohort Fieldwork for 10 weeks (\$200) Student teaching for 14 weeks (\$200)	\$400

III

An assignment of a student of the University to practice teaching in schools or classes of the District shall be, at the discretion of the University, either for approximately ten (10) weeks or for approximately twenty (20) weeks, but a student may be given more than one assignment by the University to practice teach in such District or classes.

The assignment of a student of the University to practice teach in the District shall be deemed to be effective for the purposes of this agreement as of the date posted on the assignment papers sent to the proper authorities of the District or other document generated by the University effecting such assignment, but not earlier than the date of such assignment as shown on such papers or other document.

IV

Within a reasonable time following the close of the academic term of the University of California, the District shall submit an invoice, in triplicate, to University for payment for practice teaching provided by the District under and in accordance with this agreement during said quarter.

The District shall generate an invoice, in triplicate, executed by a duly authorized representative of the District certifying that the District expended or became obligated to expend in providing such practice teaching an amount not less than the amount of the invoice. University will pay the amount of such invoice from monies made available for such purposes by or pursuant to the laws of the State.

V

Notwithstanding anything herein contained to the contrary, this agreement may be terminated and the provisions of this agreement may be altered, changed, or amended in writing, by mutual consent of the parties hereto.

VI

Notwithstanding any other provisions of this agreement, University shall not be obliged by this agreement to pay the District any amount in excess of four hundred dollars (\$400) per student teacher.

VII

The University shall defend, indemnify and hold the District, its officers, agents and employees, harmless from and against any and all liability, loss, expense (including reasonable attorney's fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of the University, its officers, agents or employees.

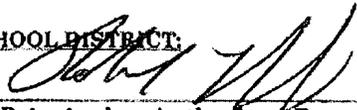
The District shall defend, indemnify and hold the University, its officers, agents and employees, harmless from and against any and all liability, loss, expense (including reasonable attorney's fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of the District, its officers, agents or employees.

Each party shall maintain in full force and effect, at its sole expense, comprehensive general liability insurance of not less than One Million Dollars.

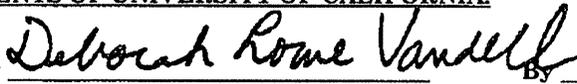
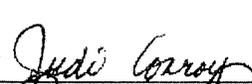
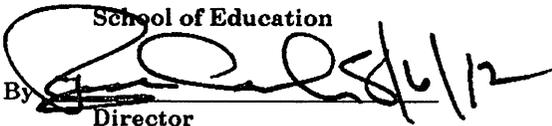
VIII

The District in the performance of this Agreement shall be and act as an independent contractor. The District understands and agrees that its employees, contractors, subcontractors, and agents shall not be considered officers, employees, or agents of University, and are not entitled to benefits of any kind or nature normally provided to employees. Contractor assumes the full responsibility for the acts and/or omissions of its employees or agents as they relate to the services to be provided under this Agreement. The District shall assume full responsibility for payment of all federal, state, and local taxes or contributions, including unemployment insurance (as applicable), social security, and income tax withholding with respect to District employees.

FULLERTON SCHOOL DISTRICT:

By  9-11-2012
Principal or Authorized Personnel

THE REGENTS OF UNIVERSITY OF CALIFORNIA:

By  Chair
School of Education
By  Director, Credential Programs
School of Education
By  8/6/12
Director
Materiel and Risk Management

CONSENT ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY MEMORANDUM OF AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND UNIVERSITY OF SOUTHERN CALIFORNIA, SUZANNE DWORAK-PECK SCHOOL OF SOCIAL WORK EFFECTIVE 07/25/2018 THROUGH 07/31/2019

Background: The University of Southern California (USC) has been a long-standing community partner with the Fullerton School District. Its teacher preparation programs are accredited to provide a teaching program leading to a California credential. USC now wishes to facilitate an agreement for its Social Work program to allow its students to complete counseling hours with a District supervisor.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve/Ratify Memorandum of Agreement between the Fullerton School District and University of Southern California, Suzanne Dworak-Peck School of Social Work effective 07/25/2018 through 07/31/2019.

CH:nm
Attachment

USC Suzanne Dworak-Peck

School of Social Work

MEMORANDUM OF AGREEMENT

(the "Agreement")

Between

UNIVERSITY OF SOUTHERN CALIFORNIA, SUZANNE DWORAK-PECK SCHOOL OF SOCIAL WORK,
and

Fullerton School District

Name

1401 West Valencia Drive

Address

Located in Fullerton
City

CA/Orange
State/Country

The USC Suzanne Dworak-Peck School of Social Work, University of Southern California (the "School"), designates Fullerton School District (the "Agency") as a School approved setting for instruction in the School's program of education for social work.

The School and the Agency commit themselves to cooperative efforts, as described below, in provision of supervised educational field experiences for students. This agreement becomes effective on 07/25/18 and remains in force until 07/31/2019. This agreement may be renewed annually upon mutual agreement of the parties.

THE SCHOOL AGREES TO:

- Work cooperatively with the Agency in designing appropriate field learning experiences to meet the objectives of the School's field education program.
- Select and/or recommend for placement at the Agency students who appear to be most appropriate. It is understood that the Agency will have the opportunity to meet the students before placement begins.
- Provide on-line access to the School's field manual plus other pertinent instructional material, such as: academic calendar, course outlines, field bulletins, evaluation guidelines, periodic updates.
- Keep Agency and Field Instructors informed about School activities and plans affecting field education.
- Provide opportunities for Agency/Field Instructor participation in relevant School committees and activities.
- Notify students that they are subject, during their educational field experience at Agency, to applicable Agency regulations and that they must conform to the same standards as are set for Agency's employees in matters relating to the welfare of clients or patients and general Agency operation.
- The School requires that student interns obtain professional malpractice insurance through a blanket policy secured by the School, before beginning their field placement experience. The coverage liability limits are \$1,000,000 each claim, and \$3,000,000 aggregate.

THE AGENCY AGREES TO:

- Adhere to the goals of the School as presented in its field education manual except in any circumstances wherein a said goal conflicts with Agency's stated policy, rule, or procedure.
- Accept and treat the student's primary role as a learner and the field placement assignment as an educational experience. This includes the following:
 - a) permitting the student to receive needed support, assistance and instruction;
 - b) making available to the student appropriate cases and learning activities; and
 - c) permitting the student to participate in staff development and other training opportunities.
- Provide the student with the resources necessary to carry out assigned educational and service tasks, including the following:
 - a) space that is sufficiently private for carrying on independent work and activity;
 - b) clerical service and supplies for records and reports produced for the agency; and
 - c) access to client and Agency records as appropriate to assigned tasks.
- Provide qualified staff as Field Instructors for the student, subject to approval by the School.
- Assure that the Field Education Liaison is advised of policy and service changes and developments which may affect student learning or the School's curriculum.
- Provide for reimbursement of all student travel expenses on Agency business that has approval of Field Instructor.
- Provide the student with information available to its employees regarding personal safety when carrying out agency related assignments.

The Agency signatory is authorized by the Agency to sign for the agency and acknowledges having read and understood all of the terms and provisions of the Agreement, including the reverse side hereof, and agrees to be bound by all the terms and provisions contained herein upon the execution of this Agreement

UNIVERSITY OF SOUTHERN CALIFORNIA

AGENCY

By: _____

By: _____

Print Name: _____

Print Name: Robert Pletka, Ed.D.

Title: _____

Title: Superintendent

Date: _____

Date: _____

USC SUZANNE DWORAK-PECK SCHOOL OF SOCIAL WORK

By: _____

Print Name: Marleen Wong, Ph.D., LCSW

Title: Senior Associate Dean of Field Education

Date: _____

TERMS AND CONDITIONS

1) Coordination of Program. The parties shall use best efforts to establish the educational objectives for the program, devise methods for its implementation, and continually evaluate to determine the effectiveness of the clinical experience.

2) Students Not School Employees. The parties hereto agree that the School's students are fulfilling specific requirements for clinical experiences as part of a degree requirement and, therefore, the School's students are not to be considered employees or agents of either the School or the Agency for any purpose, including Worker's Compensation or employee benefit programs.

3) Insurance. Each party to this Agreement shall provide and maintain, at its own expense, a program of insurance covering its activities and operations hereunder. Such program of insurance shall include, but not be limited to, comprehensive general liability and professional liability with reasonable minimum coverage common in the relevant industry. Upon written request, either party shall provide the other with a certificate evidencing such coverage.

4) Termination. This Agreement may be terminated by either party with or without cause upon ninety (90) days written notice, provided that all students currently enrolled in the program at the time of notice of termination shall be given the opportunity to complete the program.

5) Arbitration. All controversies, claims and disputes arising in connection with this Agreement shall be settled by mutual consultation between the parties in good faith as promptly as possible, but failing an amicable settlement shall be settled finally by arbitration in accordance with the provisions of this Section. Such arbitration shall be conducted in Los Angeles, California, in accordance with the Commercial Arbitration Rules of the American Arbitration Association ("AAA"). The parties hereto hereby agree that the arbitration procedure provided for herein shall be the sole and exclusive method of resolving any and all of the aforesaid controversies, claims or disputes. The costs and expenses of the arbitration, including without limitation attorneys' fees, shall be borne by the parties in the manner determined by the arbitrator.

6) No Agency. Both parties acknowledge that they are independent contractors, and nothing contained herein shall be deemed to create an agency, joint venture, franchise, or partnership relation between the parties.

7) Assignment. Neither party hereto shall have the right, directly or indirectly, to assign, transfer, convey or encumber any of its rights under this Agreement without the prior written consent of the other party. Subject to the foregoing, this Agreement shall be binding upon and inure to the benefit of the respective successors and assigns of the parties.

8) Governing Law. This Agreement shall be construed in accordance with and all disputes hereunder shall be governed by the laws of the State of California.

9) Counterparts. This agreement may be executed in one or more counterpart copies. Each counterpart copy shall constitute an agreement and all of the counterpart copies shall constitute one fully executed agreement. This Agreement may be executed on facsimile counterparts.

10) Entire Agreement. This Agreement fully supersedes any and all prior agreements or understandings between the parties hereto or any of their respective affiliates with respect to the subject matter hereof, and no change in, modification of or addition, amendment or supplement to this Agreement shall be valid unless set forth in writing and signed and dated by both parties hereto subsequent to the execution of this Agreement.

11) Patient Privacy. The parties hereto affirm their commitment to comply with federal and state law regarding the use and disclosure of protected health information. Each party agrees to comply with the applicable provisions of the Administrative Simplification section of the Health Insurance Portability and Accountability Act of 1996, as codified at 42 U.S.C. § 1320d through d-8 ("HIPAA"), and the requirements of any regulations promulgated thereunder including without limitation the federal privacy regulations as contained in 45 CFR Part 164 (the "Federal Security Regulations"). Each party will promptly report to the other any use of disclosure in violation of HIPAA, the Federal Privacy Regulations, or the Federal Security Regulations of a patient's Protected Health Information which was previously disclosed to that party under this Agreement.

12) LIMITATION ON LIABILITY. To the maximum extent permitted by law, in no event will either party be responsible for any incidental damages, consequential damages, exemplary damages of any kind, lost goodwill, lost profits, lost business and/or any indirect economic damages whatsoever regardless of whether such damages arise from claims based upon contract, negligence, tort (including strict liability or other legal theory), a breach of any warranty or term of this agreement, and regardless of whether a party was advised or had reason to know of the possibility of incurring such damages in advance.

CONSENT ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **APPROVE/RATIFY NEW TERM AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION, CHAPTER #130, FOR THE 2018/2019 SCHOOL YEAR**

Background: The Fullerton School District has worked closely with the California School Employees Association, Chapter #130 to develop the attached New Term Agreement

Rationale: The New Term Agreement will allow both parties to continue under the expired bargaining agreement as negotiations take place throughout the 2018/2019 school year.

Funding: Any costs incurred will derive from upcoming negotiations.

Recommendation: Approve/Ratify New Term Agreement between the Fullerton School District and California School Employees Association, Chapter #130, for the 2018/2019 school year.

CH:nm
Attachment

NEW TERM AGREEMENT
between the
CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION
and its FULLERTON ELEMENTARY CHAPTER #130
and the
FULLERTON SCHOOL DISTRICT

June 13th, 2018

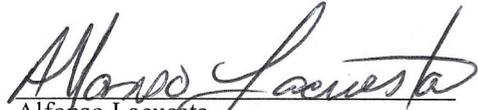
1. To promote stability in the bargaining relationship between the California School Employees Association ("CSEA") and its Fullerton Elementary Chapter #130 and the Fullerton School District ("District"), the parties agree to enter into a new collective bargaining agreement with the duration of July 1st, 2018 through June 30th, 2021.
2. The new agreement shall embody all terms of the agreement that expires June 30th, 2018 and the new duration shall apply to those terms except for any changes, modifications, or amendments mutually agreed to by the parties.
3. Both CSEA and the District retain the right to open negotiations on any subject matter within the scope of bargaining pursuant to the Educational Employment Relations Act covered in the agreement or not previously addressed.
4. The parties agree to commence negotiations on or before June 30th, 2018.
5. This agreement preserves and promotes all rights the parties have with respect to the provisions of the Educational Employment Relations Act.



Chad Hammitt, Ed.D
Assistant Superintendent, Personnel Services
District Negotiator
Fullerton School District

Date

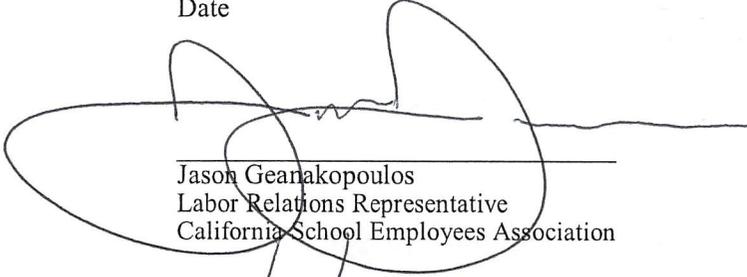
6/13/18



Alfonso Lacuesta
President, Fullerton Elementary Chapter #130
California School Employees Association

Date

6-13-18



Jason Geanakopoulos
Labor Relations Representative
California School Employees Association

Date

6/13/18

CONSENT ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE OUT-OF-STATE CONFERENCE FOR FULLERTON SCHOOL DISTRICT REPRESENTATIVES TO ATTEND ANNUAL CAJPA CONFERENCE ON SEPTEMBER 11-14, 2018

Background: CAJPA is a Statewide association for insurance based risk-sharing pools, which provides continuing education, legislative advocacy, and active involvement in regulatory matters on behalf of its members. It is the State's leading voice for pools, risk management and JPAs.

Representatives from Personnel Services, Risk Management, and Business Services have been invited by the District's third party insurance carrier, ASCIP, to attend to receive first hand information on legislative changes pertaining to risk management. Accommodations and registration will be covered by ASCIP, but the District will cover cost of travel.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Cost not to exceed \$300 per person and will be paid for by the respective departments' General Fund budgets (#521 and #537)

Recommendation: Approve out-of-state conference for Fullerton School District representative to attend annual CAJPA conference on September 11-14, 2018.

CH:nm

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 17/18-B042 THROUGH 17/18-B044 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 17/18-B042 through 17/18-B044 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$35,399 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$35,399
Total:		\$35,399

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$28,757
2000	Classified Salaries	36,054
3000	Employee Benefits	-13,368
4000	Books and Supplies	-11,745
5000	Services & Other Operating Expenses	35,612
6000	Capital Outlay	10,000
9789	Designated for Economic Uncertainties	-49,911
Total:		\$35,399

Explanation: This Resolution reflects an increase to revenue and expenditures for ASB reimbursements, an allocation to school sites for recovered absences through the Saturday School Opportunity Recovery (SSOAR) program, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$998 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$998
	Total:	\$998

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$2,659
2000	Classified Salaries	1,919
3000	Employee Benefits	-4,627
4000	Books and Supplies	523
5000	Services & Other Operating Expenses	524
	Total:	\$998

Explanation: This Resolution reflects adjustments to revenue and expenditures for donations and adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$92,000 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$92,000
Total:		\$92,000

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$87,736
7000	Other Outgo	4,264
Total:		\$92,000

Explanation: This Resolution reflects implementation of the new 2017-18 Quality Rating Improvement System grant and adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance & Operations
SUBJECT: APPROVE NOTICE OF COMPLETION FOR ASTRO PAINTING CO., INC., FOR PACIFIC DRIVE ELEMENTARY SCHOOL EXTERIOR AND PARTIAL INTERIOR PAINT PROJECT, FSD-17-18-GF-01

Background: On April 17, 2018, the Board of Trustees approved the award of a contract for Pacific Drive Elementary School, Exterior and Partial Interior Paint Project, FSD-17-18-GF-01, to Astro Painting Co., Inc.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$91,400 from the General Fund.

Recommendation: Approve Notice of Completion for Astro Painting Co., Inc., for Pacific Drive Elementary School Exterior and Partial Interior Paint Project, FSD-17-18-GF-01.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Fullerton School District, Pacific Drive Elementary, 1501 W Valencia Drive, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 14th day of April 2018, which contract was made with Astro Painting Co., Inc., as contractor; that the work on said improvements was actually completed and accepted on the 14th day of August 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Philadelphia Indemnity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Astro Painting, Co., Inc., for exterior and partial interior painting of Pacific Drive Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR ASTRO PAINTING CO., INC., FOR VALENCIA PARK ELEMENTARY SCHOOL INTERIOR AND EXTERIOR PAINT PROJECT, FSD-17-18-GF-02

Background: On April 17, 2018, the Board of Trustees approved the award of a contract for Valencia Park Elementary School interior and exterior paint project, FSD-17-18-GF-02, to Astro Painting Co., Inc.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$212,600 from the General Fund.

Recommendation: Approve Notice of Completion for Astro Painting Co., Inc., for Valencia Park Elementary School interior and exterior paint project, FSD-17-18-GF-02.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Fullerton School District, Valencia Park Elementary, 3441 W Valencia Drive, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 14th day of April 2018, which contract was made with Astro Painting Co. Inc., as contractor; that the work on said improvements was actually completed and accepted on the 14th day of August 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Philadelphia Indemnity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Astro Painting, Co., Inc., for interior and exterior painting of Valencia Park Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations
SUBJECT: APPROVE NOTICE OF COMPLETION FOR JAM FIRE PROTECTION, INC., FOR DISTRICTWIDE WIRING PHASE II TO EXPAND AND UPGRADE TECHNOLOGY WIRING WITHIN THE FULLERTON SCHOOL DISTRICT OFFICES

Background: On April 18, 2018, the Board of Trustees approved the award of the contract of Districtwide Wiring Phase II, FSD-17-18-AH-01 to JAM Fire Protection, Inc., for the expansion and upgrades to technology wiring benefiting communication by extending/improving service from the District's main technology center to outlying buildings at the District Office.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$293,000 paid from District 48 (Amerige Heights).

Recommendation: Approve Notice of Completion for JAM Fire Protection, Inc., for Districtwide wiring phase II to expand and upgrade technology wiring within the Fullerton School District Offices.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION ~~6403~~ 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Fullerton School District, 1401 W. Valencia Drive, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 18th day of April 2018, which contract was made with JAM Fire Protection, Inc., as contractor; that the work on said improvements was actually completed and accepted on the 14th day of August 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Strong Surety Insurance Services; that the property hereinafter referred to and on which said improvements were made is described as follows: JAM Fire Protection, Inc., for the expansion and upgrade of technology wiring within the Fullerton School District.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: August 14, 2018
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: **APPROVE AGREEMENT FOR CONSULTANT SERVICES BETWEEN FULLERTON SCHOOL DISTRICT AND LEADERSHIP ASSOCIATES FOR BOARD/SUPERINTENDENT EVALUATION TO BE CONDUCTED BY AUGUST 28, 2018**

Background: The primary responsibilities of the Board of Trustees are to help set direction for the District, provide structure by establishing policies, ensure accountability, and provide community leadership on behalf of the District and public education. The Board and Superintendent work together as a “governance team.” This team assumes collective responsibility for building unity and creating a positive organizational culture in order to govern effectively.

Rationale: Individual Trustees bring unique skills, values, and beliefs to their Board. In order to govern effectively, individual Trustees must work with each other and the Superintendent to ensure that a high quality education is provided to each student. Mr. Marc Ecker, Leadership Associates, has experience facilitating Board/Superintendent evaluations at which time the District Mission Statement, and Superintendent Goals and Objectives may be reviewed as part of the Superintendent evaluation. The Board of Trustees and Superintendent, as a governance team, would like to continue to promote a positive, ongoing working relationship.

Funding: Not to exceed \$750 from Budget #525 – Board of Trustees.

Recommendation: Approve Agreement for Consultant Services between Fullerton School District and Leadership Associates for Board/Superintendent Evaluation to be conducted by August 28, 2018.

RP:cs
Attachment



LEADERSHIP ASSOCIATES, LLC
50-855 Washington Street #C-205
La Quinta, CA 92253
Phone (760) 771-4277

AGREEMENT FOR CONSULTANT SERVICES

THIS AGREEMENT is made this August 1, 2018 between LEADERSHIP ASSOCIATES, hereinafter called the Contractor, and FULLERTON SCHOOL DISTRICT hereinafter called the District.

The Contractor agrees to perform services for the District as follows:

The Contractor will assist the Board in an evaluation process for the Superintendent on August 28, 2018.

The District agrees to pay the Contractor SEVEN HUNDRED FIFTY DOLLARS (\$750) for services provided. The Contractor will submit an invoice to the District upon completion of the services. Payments are due within 30 days of receipt of invoice.

Contractor agrees to hold harmless and indemnify the District, its officers, agents, and employees with respect to all damages, costs, expenses or claims, in law or in equity, arising or asserted because of injuries to or death of person or damage to, destruction, loss, or theft of property arising out of faulty performance of the services to be performed by Contractor hereunder.

It is expressly understood and agreed to by both parties hereto that the Contractor, while engaged in carrying out and complying with any of the terms and conditions of this contract, is an independent contractor and is not an officer, agent, or employee of the aforesaid County. Either party may terminate this agreement by providing the other party with ten (10) days written notice. Upon such termination, fees will be determined on a pro rata basis.

Leadership Associates does not participate in a California public pension system. Leadership Associates and the District understand that the work/services provided should not be considered creditable toward the STRS earnings limit as the work is not normally performed by employees of the District and requires less than 24 months (496 business days). REF. CA Education Code § 26135.7 (2014)

CONTRACTOR:
LEADERSHIP ASSOCIATES, LLC
Taxpayer ID#: 68-038 3653

DISTRICT:
FULLERTON SCHOOL DISTRICT

By Linda Hunt
Name Linda Hunt, Partner/Office Administrator
Date August 1, 2018

By
Name
Date

CONSENT ITEM

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY 2018/2019 MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN THE FULLERTON SCHOOL DISTRICT AND BUENA PARK SCHOOL DISTRICT FOR SPECIAL EDUCATION PROGRAMS AND SERVICES EFFECTIVE AUGUST 13, 2018 THROUGH MAY 31, 2019**

Background: Fullerton School District may provide for the education of individual students in special education programs who reside in other districts.

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Programs for the profoundly delayed or profoundly behaviorally challenged students may be recommended for placement in an alternative program.

Funding: Total cost of contract is to be in the amount of the individual service agreement and is to be paid by the Buena Park School District.

Recommendation: Approve/Ratify 2018/2019 Memorandum of Understanding (MOU) between the Fullerton School District and Buena Park School District for special education programs and services effective August 13, 2018 through May 31, 2019.

EF:RG:vm
Attachment

MEMORANDUM of UNDERSTANDING BETWEEN
FULLERTON SCHOOL DISTRICT
AND
BUENA PARK SCHOOL DISTRICT

WHEREAS, Education code section 56195 et seq. Authorize school districts to provide special education services to students in other districts by organizing Special Education Local Plan Areas (SELPAs) and by developing local plans;

WHEREAS, these statutory provisions authorize school districts to provide for a governing structure and any necessary administrative support to implement the local plans, including a system for determining the responsibility of participating agencies for the education of each special education student;

WHEREAS, Education Code section 56195.5 authorizes districts and SELPAs to enter into contracts between school districts to provide for the education of special education students who may reside in other districts;

NOW, THEREFORE, it is hereby agreed by and between the Fullerton School District (hereinafter referred to as the "Provider District") and the Buena Park School District (hereinafter referred to as the "Sending District") as follows:

1. Basis of Agreement

Pursuant to the authority established in Education Code sections 56195, 56195.1, 56195.3 and 56195.5, the Provider District may provide the education of individual pupils in special education programs who reside in other districts or counties. Education Code section 46600 shall apply to interdistrict attendance agreements for programs conducted pursuant to this part.

2. Term of Agreement

This Agreement is effective for the period beginning August 13, 2018 through May 31, 2019.

3. Acknowledgement

It is acknowledged that, in accordance with Part 30 of the Education Code, Chapter 7.2, the California State funding formula for special education programs, services and administration

generates an entitlement based on average daily attendance of pupils in the local education agencies that comprise a SELPA.

4. Scope

The Provider shall conduct special education programs and services for those eligible pupils of the Sending District referred by their Individual Education Program (IEP) Teams when it is jointly determined by the Sending District and the Provider District that the Pupils' educational needs as specified in the IEP can be appropriately met by the programs operated by the Provider District. The Provider District shall maintain and provide special education programs for Sending District pupils during the 2018-19 school year within the administrative parameters established by the Provider District's SELPA. Class size ranges and student-adult ratios shall be maintained in a manner which allows the Provider District to meet the programmatic, health and safety needs of the pupils.

5. Annual and Triennial Reviews

The Sending District shall be notified of annual reviews and may provide a representative who will participate in the development of the IEP. For initial placement, triennial review, or a change in services on the current IEP, a Sending District representative who is authorized to approve or disapprove the allocation of the specified Sending District resources necessary for the implementation of the IEP shall attend the IEP meeting.

6. Pupil Count

A count shall be taken for the number of pupils enrolled in the programs as of the first day of each calendar month, August 1, 2018 through June 1, 2019. A pupil shall be counted as "enrolled" on the first day of attendance in the program or fourteen (14) days after the IEP Team has met and an approved IEP has been executed for the education placement in the Fullerton School District Special Education Program, Moderate/Severe Special Day Class, whichever occurs sooner. Pupils continuing in the programs from the previous school year shall be counted as "enrolled" on the first school day in August unless continuing pupil has not attended school by the eleventh day of the first school month, the Provider District shall notify the Sending District and a determination shall be made regarding continuing enrollment.

7. Definitions

A. "District Provided Programs" are the special education classes and support services operated by Provider District on behalf of SELPAs and districts in Orange County for special education students residing in their SELPA and district.

8. Funding

In consideration of the enrollment of pupils in special education programs conducted by the Provider District, the Sending District transferring pupils to the programs operated by the Provider District agree to pay the Provider District an annual fee as follows:

- A. The Sending District shall be responsible for an annual enrollment fee of \$28,000, which will be billed at the end of the 2018-19 school year based on the number of months that pupil is enrolled, based on a 10 month school year. The annual fee will be for the purpose of educating said pupil, taking into account State and Federal I.D.E.A. Local Assistance Grant Funds.
- B. Special Circumstances Paraeducators- The Sending District shall be responsible for the full cost of additional personnel as specified required for the benefit of and in the IEP for pupils who are residents of the Sending District.

9. Transportation

The Sending District transporting pupils to the Provider District shall ensure that buses arrive at the school site with sufficient time to unload students prior to the beginning of the instructional day and to load them at the end of the instructional day. Delays requiring either overtime supervision or causing portions of the instructional program to be missed and subsequently made up may result in charges to the Sending District for additional costs incurred by the Provider District.

10. No Waiver

The failure of the Provider District in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or options on any future occasion.

11. Hold Harmless

To the extent permitted by law, and except for the acts or omissions of employees, agents, and officers of the Sending District and its officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the Provider District's performance of services during the term of this Agreement.

To the extent permitted by law, and except for the acts or omissions of employees, agents, and offices of Provider District, the Sending District hereby agrees to hold harmless, indemnify and defend Provider District and its governing board and their officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising directly or indirectly from or connected with the performance of services other than for operations of Provider District during the term of this Agreement.

12. Complete Agreement

This Agreement is the complete Agreement of the parties. Any amendments hereto shall be in writing and shall be dated and executed by both parties.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed.

APPROVED BY:

Fullerton School District
PROVIDER DISTRICT

Buena Park School District
SENDING DISTRICT

BY: _____
(Authorized Agent Signature)

BY: _____
(Authorized Agent Signature)

Robert Pletka, Ed.D
(Print Name)

(Print Name)

Superintendent
(Title)

(Title)

DATE: _____

DATE: _____

BOARD APPROVAL: August 14, 2018

BOARD APPROVAL: _____

DISCUSSION/ACTION ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE NEW AND REVISED BOARD POLICIES

Background: The following revised board policy was presented to the Board of Trustees for the first reading at the July 24, 2018 Board Meeting:

New:

Students

- BP 5111.1 – District Residency
- BP 5145.13 – Response to Immigration Enforcement
- BP 5145.6 – Parent Notifications

Revised:

Philosophy, Goals, Objectives, and Comprehensive Plans

- BP 0410 – Nondiscrimination in District Programs and Activities

Community

- BP 1312.3 – Uniform Complaint Procedures

Students

- BP 5022 – Students and Family Privacy Rights
- BP 5111 – Admission
- BP 5125 – Student Records
- BP 5131.2 – Anti-Bullying
- BP 5145.3 – Nondiscrimination/Harassment

Input was received on BP 1312.3 to spell out “Uniform Complaint Procedure” prior to using the acronym “UCP” and this change has been made.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve new and revised Board Policies.

CH:nm
Attachments

Fullerton School District

Board Policy

District Residency

BP 5111.1

Students

Board Adopted:

The Board of Trustees desires to admit all students who reside within District boundaries or who fulfill the District residency requirements through other means as allowed by law. The Superintendent or designee shall develop procedures to facilitate the receipt and verification of students' proof of residency.

The Superintendent or designee shall annually notify parents/guardians of all existing attendance options available in the District, including, but not limited to, all options for meeting residency requirements for school attendance.

The Superintendent or designee shall require parents/guardians to provide documentation of the student's residency upon admission to a District school. A copy of the document or written statement offered as verification of residency shall be maintained in the student's mandatory permanent record.

When establishing students' residency for enrollment purposes, the Superintendent or designee shall not inquire into the citizenship or immigration status of students or their family members.

A student's enrollment may be denied when the submitted documentation is insufficient to establish District residency. In any such case, the Superintendent or designee shall notify the parent/guardian in writing, including specific reasons for the denial.

Investigation of Residency

When the Superintendent or designee reasonably believes that a student's parent/guardian has provided false or unreliable evidence of residency, he/she may make reasonable efforts to determine that the student meets District residency requirements. An investigation may be initiated when the Superintendent or designee is able to identify specific, articulable facts supporting the belief that the parent/guardian has provided false or unreliable evidence of residency.

The Superintendent or designee may assign a trained District employee to conduct the investigation. The investigation may include the examination of records, including public records, and/or interviews of persons who may have knowledge of the student's residency.

If necessary, the Superintendent or designee may employ the services of a private investigator to conduct the investigation. Before hiring a private investigator, the Superintendent or designee shall make other reasonable efforts to determine whether the student resides in the District.

The investigation shall not include the surreptitious collection of photographic or videographic images of persons or places subject to the investigation. However, the use of technology is not prohibited if done in open and public view.

Any employee or contractor engaged in the investigation shall truthfully identify himself/herself as an investigator to individuals contacted or interviewed during the course of the investigation.

Appeal of Enrollment Denial

If the Superintendent or designee, upon investigation, determines that a student does not meet District residency requirements and denies the student's enrollment in the District, he/she shall provide the student's parent/guardian an opportunity to appeal that determination.

The Superintendent or designee shall send the student's parent/guardian written notice specifying the basis for the District's determination. This notice shall also inform the parent/guardian that he/she may, within 10 school days, appeal the decision and provide new evidence of residency.

The burden shall be on the parent/guardian to show why the District's determination to deny enrollment should be overruled.

A student who is currently enrolled in the District shall be allowed to remain in attendance at his/her school pending the results of the appeal. A student who is not currently enrolled in the District shall not be permitted to attend any District school unless his/her appeal is successful.

In an appeal to the Superintendent of a determination that District residency requirements were not met, the Superintendent shall review any evidence provided by the parent/guardian or obtained during the District's investigation and shall make a decision within 10 school days of receipt of the parent/guardian's request for the appeal. The Superintendent's decision shall be final.

Enrollment Not Requiring District Residency

When approved by the Board and the appropriate agency, the District may enroll students from other countries who are in the United States on an F-1 visa or are participating in an international exchange program under the sponsorship of a government-approved agency.

The District may enroll a nonresident student living in an adjoining state or foreign country in accordance with Education Code 48050-48052.

District residency is not required for enrollment in a regional occupational center or program if there are openings in the program or class.

Legal Reference:

EDUCATION CODE

220 Prohibition of discrimination

234.7 Student protections relating to immigration and citizenship status

35160.5 IntraDistrict open enrollment

35351 Assignment of students to particular schools

46600-46611 InterDistrict attendance permits

48050-48054 Nonresidents

48200-48208 Compulsory education law, especially:

48204 Residency requirements

48204.1-48204.4 Evidence of residency

48300-48317 Student attendance alternatives, school District of choice program

48350-48361 Open Enrollment Act transfers

48645.5 Former juvenile court school students, enrollment

48852.7 Education of homeless students; immediate enrollment

48853.5 Education of foster youth; immediate enrollment

Fullerton School District BP 5111.1

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48980 Notifications at beginning of term
52317 Regional occupational program, admission of persons including nonresidents
FAMILY CODE
6550-6552 Caregivers
GOVERNMENT CODE
6205-6210 Confidentiality of residence for victims of domestic violence
CODE OF REGULATIONS, TITLE 5
432 Retention of student records
UNITED STATES CODE, TITLE 8
1229c Immigration and Nationality Act
UNITED STATES CODE, TITLE 42
11431-11435 McKinney-Vento Homeless Assistance Act
COURT DECISIONS
Katz v. Los Gatos-Saratoga Joint Union High School District, (2004) 117 Cal.App.4th 47
Plyler v. Doe, 457 U.S. 202 (1982)

Management Resources:

CSBA PUBLICATIONS

Legal Guidance on Providing All Children Equal Access to Education, Regardless of Immigration Status, February 2017

Legal Guidance Regarding International Student Exchange Placement Organizations, April 2014

CALIFORNIA ATTORNEY GENERAL'S OFFICE PUBLICATIONS

Promoting a Safe and Secure Learning Environment for All: Guidance and Model Policies to Assist California's K-12 Schools in Responding to Immigration Issues, April 2018

U.S. DEPARTMENT OF JUSTICE CIVIL RIGHTS DIVISION AND U.S. DEPARTMENT OF EDUCATION OFFICE FOR CIVIL RIGHTS JOINT PUBLICATIONS

Dear Colleague Letter: School Enrollment Procedures, May 8, 2014

Fact Sheet: Information on the Rights of All Children to Enroll in School, May 8, 2014

Information on the Rights of All Children to Enroll in School: Questions and Answers for States, School Districts and Parents, May 8, 2014

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

California Office of the Attorney General: <http://oag.ca.gov>

California Secretary of State, Safe at Home Program: <http://www.sos.ca.gov/safeathome>

U.S. Department of Education, Office for Civil Rights: <http://www2.ed.gov/ocr>

U.S. Department of Justice: <http://www.justice.gov>

CSBA Revisions

(12/15 3/17) 5/18

Fullerton School District

Board Policy

Response to Immigration Enforcement

BP 5145.13

Students

Board Adopted:

The Board of Trustees is committed to the success of all students and believes that every school site should be a safe and welcoming place for all students and their families irrespective of their citizenship or immigration status.

District staff shall not solicit or collect information or documents regarding the citizenship or immigration status of students or their family members or provide assistance with immigration enforcement at District schools, except as may be required by state and federal law.

No student shall be denied equal rights and opportunities nor be subjected to unlawful discrimination, harassment, intimidation, or bullying in the District's programs and activities on the basis of his/her immigration status.

The Superintendent or designee shall notify parents/guardians regarding their children's right to a free public education regardless of immigration status or religious beliefs and their rights related to immigration enforcement.

Consistent with requirements of the California Office of the Attorney General, the Superintendent or designee shall develop procedures for addressing any requests by a law enforcement officer for access to District records, school sites, or students for the purpose of immigration enforcement.

Teachers, school administrators, and other school staff shall receive training regarding immigration issues, including information on responding to a request from an immigration officer to visit a school site or to have access to a student.

The Superintendent or designee shall report to the Board in a timely manner any requests for information or access to a school site by an officer or employee of a law enforcement agency for the purpose of enforcing the immigration laws. Such notification shall be provided in a manner that ensures the confidentiality and privacy of any potentially identifying information.

Legal Reference:

EDUCATION CODE

200 Educational equity

220 Prohibition of discrimination

234.1 Safe Place to Learn Act

234.7 Student protections relating to immigration and citizenship status

48204.4 Evidence of residency for school enrollment

48980 Parental notifications

48985 Notices to parents in language other than English

GOVERNMENT CODE

8310.3 California Religious Freedom Act

PENAL CODE

422.55 Definition of hate crime

627.1-627.6 Access to school premises, outsiders

UNITED STATES CODE, TITLE 20
1232g Family Educational Rights and Privacy Act
COURT DECISIONS
Plyler v. Doe, 457 U.S. 202 (1982)

Management Resources:

CSBA PUBLICATIONS

Legal Guidance on Providing All Children Equal Access to Education, Regardless of Immigration Status, February 2017

CALIFORNIA OFFICE OF THE ATTORNEY GENERAL PUBLICATIONS

Promoting a Safe and Secure Learning Environment for All: Guidance and Model Policies to Assist California's K-12 Schools in Responding to Immigration Issues, April 2018

WEB SITES

CSBA: <http://www.csba.org>

California Office of the Attorney General: <http://oag.ca.gov>

California Department of Education: <http://www.cde.ca.gov>

California Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>

California Department of Justice: <http://www.justice.gov>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Immigration and Customs Enforcement: <http://www.ice.gov>

U.S. Immigration and Customs Enforcement, Online Detainee Locator System:
<http://locator.ice.gov/odls>

CSBA Revisions

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Fullerton School District

Board Policy

Parent Notifications

BP 5145.6

Students

Board Adopted:

The Board of Trustees desires to promote effective communication between the school and the home and to keep parents/guardians informed regarding educational programs, school operations, and the legal rights of students and their parents/guardians. The Superintendent or designee shall send parents/guardians and students all notifications required by law and any other notifications he/she believes will promote parental understanding and involvement.

Notice of the rights and responsibilities of parents/guardians as specified in Education Code 48980 shall be sent at the beginning of each academic year and may be provided by regular mail, in electronic form when so requested by the parent/guardian, or by any other method normally used by the District for written communication with parents/guardians.

No activity specified in Education Code 48980 shall be undertaken with respect to any particular student unless his/her parent/guardian has been informed of such action through the annual notification or other separate special notification. Such notice shall state the activity that will be undertaken and the approximate date on which the activity will occur.

The annual notification shall include a request that the parent/guardian sign the notice and return it to the school or, if the notice is provided in electronic format, that the parent/guardian submit a signed acknowledgment of receipt of the notice to the school. The parent/guardian's signature is an acknowledgment of receipt of the information but does not indicate that consent to participate in any particular program has been given or withheld.

Whenever a student enrolls in a District school during the school year, his/her parents/guardians shall be given all required parental notifications at that time.

Notifications shall be presented in an understandable and uniform format and, to the extent practicable, in a language that parents/guardians can understand.

Whenever 15 percent or more of the students enrolled in a District school speak a single primary language other than English, as determined from the California Department of Education census data collected pursuant to Education Code 52164, all notices sent to the parent/guardian of any such student shall, in addition to being written in English, be written in the primary language, and may be responded to either in English or the primary language.

Whenever an employee learns that a student's parent/guardian is unable to understand the District's printed notifications for any reason, he/she shall inform the principal or designee, who shall work with the parent/guardian to establish other appropriate means of communication.

Legal Reference:

EDUCATION CODE

221.5 Prohibited sex discrimination

231.5 Sexual harassment policy

234.7 Student protections relating to immigration and citizenship status

262.3 Appeals for discrimination complaints; information regarding availability of civil remedies
310 Language acquisition programs
313 Reclassification of English learners, parental consultation
313.2 Long-term English learner, notification
440 English language proficiency assessment; instruction in English language development
8483 Before/after school program; enrollment priorities
17288 Building standards for university campuses
17611.5-17612 Notification of pesticide use
32221.5 Insurance for athletic team members
32255-32255.6 Right to refuse harmful or destructive use of animals
32390 Fingerprint program; contracts; funding; consent of parent/guardian
33479.3 The Eric Paredes Sudden Cardiac Arrest Prevention Act
35160.5 Extracurricular and co-curricular activities
35178.4 Notice of accreditation status
35182.5 Advertising in the classroom
35183 School dress codes; uniforms
35186 Complaints concerning deficiencies in instructional materials and facilities
35211 Driver training; District insurance, parent/guardian liability
35256 School Accountability Report Card
35258 School Accountability Report Card
35291 Rules for student discipline
37616 Consultation regarding year-round schedule
39831.5 School bus rider rules and information
44050 Employee codes of conduct, employee interactions with students
44808.5 Permission to leave school grounds
46010.1 Notice regarding excuse to obtain confidential medical services
46014 Regulations regarding absences for religious purposes
46600-46611 InterDistrict attendance agreements
48000 Minimum age of admission
48070.5 Promotion or retention of students
48204 Residency requirements
48205 Absence for personal reasons
48206.3 Students with temporary disabilities; individual instruction; definitions
48207-48208 Students with temporary disabilities in hospitals
48213 Prior notice of exclusion from attendance
48216 Immunization
48260.5 Notice regarding truancy
48262 Need for parent conference regarding truancy
48263 Referral to school attendance review board or probation department
48301 InterDistrict transfers
48350-48361 Open Enrollment Act
48354 Option to transfer from school identified under Open Enrollment Act
48357 Status of application for transfer from school identified under Open Enrollment Act
48412 Certificate of proficiency
48432.3 Voluntary enrollment in continuation education
48432.5 Involuntary transfers of students
48850-48859 Education of foster youth and homeless students
48900.1 Parental attendance required after suspension
48904 Liability of parent/guardian for willful student misconduct
48904.3 Withholding grades, diplomas, or transcripts
48906 Notification of release of student to peace officer
48911 Notification in case of suspension

48911.1 Assignment to supervised suspension classroom
48912 Closed sessions; consideration of suspension
48915.1 Expelled students; enrollment in another District
48916 Readmission procedures
48918 Rules governing expulsion procedures
48929 Transfer of student convicted of violent felony or misdemeanor
48980 Required notification at beginning of term
48980.3 Notification of pesticide use
48981 Time and means of notification
48982 Parent signature acknowledging receipt of notice
48983 Contents of notice
48984 Activities prohibited unless notice given
48985 Notices to parents in language other than English
48987 Child abuse information
49013 Use of uniform complaint procedures for complaints regarding student fees
49063 Notification of parental rights
49067 Student evaluation; student in danger of failing course
49068 Transfer of permanent enrollment and scholarship record
49069 Absolute right to access
49070 Challenging content of student record
49073 Release of directory information
49073.6 Student records, social media
49076 Access to student records
49077 Access to information concerning a student in compliance with court order
49403 Cooperation in control of communicable disease and immunization
49423 Administration of prescribed medication for student
49451 Physical examinations: parent's refusal to consent
49452.5 Screening for scoliosis
49452.7 Information on type 2 diabetes
49452.8 Oral health assessment
49456 Results of vision or hearing test
49471-49472 Insurance
49475 Student athletes; concussions and head injuries
49480 Continuing medication regimen for nonepisodic conditions
49510-49520 Duffy-Moscone Family Nutrition Education and Services Act of 1970
49557.5 Child Hunger Prevention and Fair Treatment Act of 2017; notice of negative balance in meal account
51225.1 Exemption from District graduation requirements
51225.2 Course credits; foster youth, homeless youth, former juvenile court school students and military-connected students
51225.3 Graduation requirements; courses that satisfy college entrance criteria
51229 Course of study for grades 7-12
51513 Personal beliefs; privacy
51938 HIV/AIDS and sexual health instruction
52164 Language census
52164.1 Census-taking methods; determination of primary language; assessment of language skills
52164.3 Reassessment of English learners; notification of results
54444.2 Migrant education programs; parent involvement
56301 Child-find system; policies regarding written notification rights
56321 Special education: proposed assessment plan
56321.5-56321.6 Notice of parent rights pertaining to special education
56329 Written notice of right to findings; independent assessment

56341.1 Development of individualized education program; right to audio record meeting
56341.5 Individualized education program team meetings
56343.5 Individualized education program meetings
56521.1 Behavioral intervention
58501 Alternative schools; notice required prior to establishment
60615 Exemption from state assessment
60641 California Assessment of Student Performance and Progress
69432.9 Submission of grade point average to Cal Grant program
CIVIL CODE
1798.29 District records, breach of security
HEALTH AND SAFETY CODE
1596.857 Right to enter child care facility
104420 Tobacco use prevention
104855 Availability of topical fluoride treatment
116277 Lead testing of school drinking water
120365-120375 Immunizations
120440 Sharing immunization information
124100-124105 Health screening and immunizations
PENAL CODE
626.81 Notice of permission granted to sex offender to volunteer on campus
627.5 Hearing request following denial or revocation of registration
CODE OF REGULATIONS, TITLE 5
852 Exemptions from state assessments
863 Reports of state assessment results
3052 Behavioral intervention
4622 Notification of uniform complaint procedures
4631 Uniform complaint procedures; notification of decision and right to appeal
4702 Student transfer from school identified under Open Enrollment Act
4917 Notification of sexual harassment policy
11303 Reclassification of English learners
11511.5 English language proficiency assessment; test results
11523 Notice of proficiency examinations
18066 Child care policies regarding excused and unexcused absences
18094-18095 Notice of Action; child care services
18114 Notice of delinquent fees; child care services
18118-18119 Notice of Action; child care services
CODE OF REGULATIONS, TITLE 17
2951 Hearing tests
6040 Time period to obtain needed immunizations
UNITED STATES CODE, TITLE 20
1232g Family Educational and Privacy Rights Act
1232h Privacy rights
1415 Procedural safeguards
6311 State plan
6312 Local educational agency plans
6318 Parent and family engagement
7908 Armed forces recruiter access to students
UNITED STATES CODE, TITLE 42
1758 Child nutrition programs
11431-11435 McKinney-Vento Homeless Assistance Act
CODE OF FEDERAL REGULATIONS, TITLE 7
245.5 Eligibility criteria for free and reduced-price meals
Fullerton School District BP 5145.6
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245.6a Verification of eligibility for free and reduced-price meals
CODE OF FEDERAL REGULATIONS, TITLE 34
99.7 Student records, annual notification
99.30 Disclosure of personally identifiable information
99.34 Student records, disclosure to other educational agencies
99.37 Disclosure of directory information
104.32 District responsibility to provide free appropriate public education
104.36 Procedural safeguards
104.8 Nondiscrimination
106.9 Dissemination of policy, nondiscrimination on basis of sex
200.48 Teacher qualifications
300.300 Parent consent for special education evaluation
300.322 Parent participation in IEP team meetings
300.502 Independent educational evaluation of student with disability
300.503 Prior written notice regarding identification, evaluation, or placement of student with disability
300.504 Procedural safeguards notice for students with disabilities
300.508 Due process complaint
300.530 Discipline procedures
CODE OF FEDERAL REGULATIONS, TITLE 40
763.84 Asbestos inspections, response actions and post-response actions
763.93 Asbestos management plans

Management Resources:

U.S. DEPARTMENT OF AGRICULTURE PUBLICATIONS

Unpaid Meal Charges: Guidance and Q&A, SP 23-2017, March 2017

Civil Rights Compliance and Enforcement -- Nutrition Programs and Services, FNS Instruction 113-1, 2005

WEB SITES

U.S. Department of Agriculture, Food and Nutrition Service: <http://www.fns.usda.gov>

CSBA Revisions

(3/07 11/12) 3/18

Fullerton School District

Board Policy

Nondiscrimination in District Programs and Activities

BP 0410

Philosophy, Goals, Objectives and Comprehensive Plans

Board Adopted: 02/10/09

Revised:

The Board of Trustees is committed to providing equal opportunity for all individuals in District programs and activities. District programs, activities, and practices shall be free from unlawful discrimination, including discrimination against an individual or group based on race, color, ancestry, nationality, national origin, immigration status, ethnic group identification, ethnicity, age, religion, marital status, pregnancy, parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, gender expression, or genetic information; a perception of one or more of such characteristics; or association with a person or group with one or more of these actual or perceived characteristics.

~~The Board of Trustees is committed to equal opportunity for all individuals in education. District programs and activities shall be free from discrimination based on gender, sex, race, color, religion, ancestry, national origin, ethnic group identification, marital or parental status, physical or mental disability, sexual orientation or the perception of one or more of such characteristics. The Board shall promote programs, which ensure that discriminatory practices are eliminated in all District activities.~~

All individuals shall be treated equitably in the receipt of District and school services. Personally identifiable information collected in the implementation of any District program, including, but not limited to, student and family information for the free and reduced-price lunch program, transportation, or any other educational program, shall be used only for the purposes of the program, except when the Superintendent or designee authorizes its use for another purpose in accordance with law. Resources and data collected by the District shall not be used, directly or by others, to compile a list, registry, or database of individuals based on race, gender, sexual orientation, religion, ethnicity, national origin, or immigration status or any other category identified above.

District programs and activities shall be free of any racially derogatory or discriminatory school or athletic team names, mascots, or nicknames.

~~District programs and facilities, viewed in their entirety, shall be in compliance with the Americans with Disabilities Act.~~

The Superintendent or designee shall annually review District programs and activities to ensure the removal of any derogatory or discriminatory name, image, practice, or other barrier that may unlawfully prevent an individual or group in any of the protected categories stated above from accessing District programs and activities. He/she shall take prompt, reasonable actions to remove any identified barrier. The Superintendent or designee shall report his/her findings and recommendations to the Board after each review.

All allegations of unlawful discrimination in District programs and activities shall be investigated and resolved in accordance with the procedures specified in AR 1312.3 - Uniform Complaint Procedures.

Pursuant to 34 CFR 104.8 and 34 CFR 106.9, the Superintendent or designee shall notify students, parents/guardians, employees, employee organizations, applicants for admission

and employment, and sources of referral for applicants about the District's policy on nondiscrimination and related complaint procedures. Such notification shall be included in the annual parental notification distributed pursuant to Education Code 48980 and, as applicable, in announcements, bulletins, catalogs, handbooks, application forms, or other materials distributed by the District. The notification shall also be posted on the District's web site and social media and in District schools and offices, including staff lounges, student government meeting rooms, and other prominent locations as appropriate.

In addition, the annual parental notification shall inform parents/guardians of their children's right to a free public education regardless of immigration status or religious beliefs, including information on educational rights issued by the California Attorney General. Alternatively, such information may be provided through any other cost-effective means determined by the Superintendent or designee.

The District's nondiscrimination policy and related informational materials shall be published in a format that parents/guardians can understand. In addition, when 15 percent or more of a school's students speak a single primary language other than English, those materials shall be translated into that other language.

Access for Individuals with Disabilities

District programs and facilities, viewed in their entirety, shall be in compliance with the Americans with Disabilities Act (ADA) and any implementing standards and/or regulations. When structural changes to existing District facilities are needed to provide individuals with disabilities access to programs, services, activities, or facilities, the Superintendent or designee shall develop a transition plan that sets forth the steps for completing the changes.

The Superintendent or designee shall ensure that the District provides appropriate auxiliary aids and services when necessary to afford individuals with disabilities equal opportunity to participate in or enjoy the benefits of a service, program, or activity. These aids and services may include, but are not limited to, qualified interpreters or readers, assistive listening devices, assistive technologies or other modifications to increase accessibility to District and school web sites, notetakers, written materials, taped text, and Braille or large-print materials. Individuals with disabilities shall notify the Superintendent or principal if they have a disability that requires special assistance or services. Reasonable notification should be given prior to a school-sponsored function, program, or meeting.

~~The Superintendent or designee shall ensure that the District provides auxiliary aids and services when necessary to afford individuals with disabilities equal opportunity to participate in or enjoy the benefits of a service, program or activity. These aids and services may include, but are not limited to, qualified interpreters or readers, assistive listening devices, notetakers, written materials, taped text and Braille or large print materials.~~

~~Individuals with disabilities shall notify the Superintendent or school site principal if they have a disability that requires special assistance or services. Reasonable notification should be given prior to the school sponsored function, program or meeting.~~

~~The Superintendent or designee shall notify students, parents/guardians, employees, employee organizations and applicants for admission and employment and sources of referral for applicants about the District's policy on nondiscrimination. Such notification shall be included in each announcement, bulletin, catalog, application form or other recruitment materials distributed to these groups.~~

~~The Superintendent or designee shall also provide information about related compliant procedures. In compliance with law, the District's nondiscrimination policy shall be published in the individual's primary language to the extent practicable.~~

The individual identified in AR 1312.3 - Uniform Complaint Procedures as the employee responsible for coordinating the District's response to complaints and for complying with state federal civil rights laws is hereby designated as the District's ADA coordinator. He/she shall receive and address requests for accommodation submitted by individuals with disabilities, and shall investigate and resolve complaints regarding their access to District programs, services, activities, or facilities.

Assistant Superintendent, Personnel Services
(title or position)
1401 W. Valencia Drive, Fullerton, CA 92833
(address)
(714) 447-7450
(telephone number)
certpersonnel@myfsd.org
(email)

Legal Reference:

~~EDUCATION CODE~~

~~200-262.4 48985 — Prohibition of discrimination Notices to parents in language other than English~~

~~GOVERNMENT CODE~~

~~11000 — Definitions~~

~~11138 — Rules and regulations~~

~~12900-12996 — Fair Employment and Housing Act~~

~~54953.2 — Brown Act compliance with Americans with Disabilities~~

~~CODE OF REGULATIONS, TITLE 5~~

~~4900-4965 — Section 504 of the Rehabilitation Act of 1973~~

~~UNITED STATES CODE, TITLE 20~~

~~1400-1482 — Individuals with Disabilities in Education Act~~

~~1681-1688 — Discrimination based on sex or blindness, Title IX~~

~~2301-2415 — Carl D. Perkins Vocational and Applied Technology Act~~

~~6311 — State plans~~

~~6312 — Local education agency plans~~

~~UNITED STATES CODE, TITLE 29~~

~~794 — Section 504 of the Rehabilitation Act of 1973~~

~~UNITED STATES CODE, TITLE 42~~

~~2000d-2000d-7 — Title VI, Civil Rights Act of 1964~~

~~2000e-2000e-17 — Title VII, Civil Rights Act of 1964 as amended~~

~~2000h-2000h-6 — Title IX~~

~~12101-12213 — Americans with Disabilities Act~~

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~~CODE OF FEDERAL REGULATIONS, TITLE 28~~

~~35.101-35.190 Americans with Disabilities Act~~

~~36.303 Auxiliary aids and services~~

~~CODE OF FEDERAL REGULATIONS, TITLE 34~~

~~100.1-100.13 Nondiscrimination in federal programs, effectuating Title VI~~

~~104.1-104.39 Section 504 of the Rehabilitation Act of 1973~~

~~106.1-106.61 Discrimination on the basis of sex, effectuation Title IX, especially:~~

~~106.9 Dissemination of policy~~

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination

48980 Parental notifications

48985 Notices to parents in language other than English

51007 Legislative intent: state policy

GOVERNMENT CODE

8310.3 California Religious Freedom Act

11000 Definitions

11135 Nondiscrimination in programs or activities funded by state

12900-12996 Fair Employment and Housing Act

54953.2 Brown Act compliance with Americans with Disabilities Act

PENAL CODE

422.55 Definition of hate crime

422.6 Interference with constitutional right or privilege

CODE OF REGULATIONS, TITLE 5

4600-4670 Uniform complaint procedures

4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1400-1482 Individuals with Disabilities in Education Act

1681-1688 Discrimination based on sex or blindness, Title IX

2301-2415 Carl D. Perkins Vocational and Applied Technology Act

6311 State plans

6312 Local education agency plans

UNITED STATES CODE, TITLE 29

794 Section 504 of the Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42

2000d-2000d-7 Title VI, Civil Rights Act of 1964

2000e-2000e-17 Title VII, Civil Rights Act of 1964 as amended

2000h-2000h-6 Title IX

12101-12213 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 28

35.101-35.190 Americans with Disabilities Act

36.303 Auxiliary aids and services

CODE OF FEDERAL REGULATIONS, TITLE 34

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100.1-100.13 Nondiscrimination in federal programs, effectuating Title VI
104.1-104.39 Section 504 of the Rehabilitation Act of 1973
106.1-106.61 Discrimination on the basis of sex, effectuating Title IX, especially:
106.9 Dissemination of policy

Management Resources:

CSBA PUBLICATIONS

Updated Legal Guidance: Protecting Transgender and Gender Nonconforming Students Against Sex Discrimination, July 2016

CALIFORNIA OFFICE OF THE ATTORNEY GENERAL PUBLICATIONS

Promoting a Safe and Secure Learning Environment for All: Guidance and Model Policies to Assist California's K-12 Schools in Responding to Immigration Issues, April 2018

CALIFORNIA DEPARTMENT OF FAIR EMPLOYMENT AND HOUSING PUBLICATIONS

California Law Prohibits Workplace Discrimination and Harassment

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Examples of Policies and Emerging Practices for Supporting Transgender Students, May 2016

Dear Colleague Letter: Title IX Coordinators, April 2015

Dear Colleague Letter, May 26, 2011

Dear Colleague Letter: Harassment and Bullying, October 2010

Notice of Non-Discrimination, Fact Sheet, August 2010

Dear Colleague Letter: Electronic Book Readers, June 29, 2010

Nondiscrimination in Employment Practices in Education, August 1991

U.S. DEPARTMENT OF JUSTICE PUBLICATIONS

2010 ADA Standards for Accessible Design, September 2010

Accessibility of State and Local Government Websites to People with Disabilities, June 2003

WORLD WIDE WEB CONSORTIUM PUBLICATIONS

Web Content Accessibility Guidelines, December 2008

WEB SITES

CSBA: <http://www.csba.org>

California Office of the Attorney General: <http://oag.ca.gov>

California Department of Education: <http://www.cde.ca.gov>

California Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>

Safe Schools Coalition: <http://www.casafeschools.org>

Pacific ADA Center: <http://www.adapacific.org>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Department of Justice, Civil Rights Division, Americans with Disabilities Act:
<http://www.ada.gov>

U.S. Equal Employment Opportunity Commission: <http://www.eeoc.gov>

World Wide Web Consortium, Web Accessibility Initiative: <http://www.w3.org/wai>

CSBA Revisions

(2/14 10/16) 5/18

Fullerton School District

Board Policy

Uniform Complaint Procedures

BP 1312.3

Community Relations

Board Adopted: August 19, 2009

Board Revised: November 14, 2012, May 21, 2013, September 9, 2014, May 10, 2016, November 15, 2016

The Board of Trustees recognizes that the District has the primary responsibility to ensure compliance with applicable state and federal laws and regulations governing educational programs. ~~The District shall investigate and seek to resolve any complaints alleging failure to comply with such laws and/or alleging unlawful discrimination, harassment, intimidation, or bullying in accordance with the uniform complaint procedures (UCP).~~ **The Board encourages early resolution of complaints whenever possible. To resolve complaints which may require a more formal process, the Board adopts the uniform system of complaint processes specified in 5 CCR 4600-4670 and the accompanying administrative regulation.**

Complaints Subject to the Uniform Complaint Procedures (UCP)

The District's UCP shall be used to investigate and resolve the following complaints:

1. ~~Allegations of noncompliance with requirements for the development and adoption of a school safety plan, and state and/or federal laws in adult education programs, consolidated categorical aid programs, migrant education, career technical and technical education and training programs, child care and development programs, child nutrition programs, and special education programs and any other District-implemented program which is listed in Education Code 64000(a) (5 CCR 4610).~~ **Any complaint alleging District violation of applicable state or federal law or regulations governing adult education programs, After School Education and Safety programs, agricultural vocational education, American Indian education centers and early childhood education program assessments, bilingual education, peer assistance and review programs for teachers, career technical and technical education and training programs, child care and development programs, child nutrition programs, compensatory education, consolidated categorical aid programs, Economic Impact Aid, English learner programs, federal education programs in Title I-VII, migrant education, Regional Occupational Centers and Programs, school safety plans, special education programs, State Preschool Programs, Tobacco-Use Prevention Education programs, and any other District-implemented program which is listed in Education Code 64000(a).**
2. ~~Allegations of unlawful discrimination, harassment, intimidation, or bullying in District programs and activities based on actual or perceived characteristics of race or ethnicity, color, ancestry, nationality, national origin, ethnic group identification, age, religion, marital, pregnancy, or parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, gender expression, or genetic information, or any other characteristic identified in Education Code 200 or 220, Penal Code 422.55, or Government Code 11135, or based on association with a person or group with one or more of these actual or perceived characteristics. (5 CCR 4610)~~ **Any complaint alleging the occurrence of unlawful discrimination (such as discriminatory harassment, intimidation, or bullying) against any student, employee, or other person participating in District programs and activities, including, but not limited to, those programs or activities funded directly by or that receive or benefit from any state financial assistance, based on the person's actual or perceived characteristics of race or ethnicity, color, ancestry, nationality, national origin, immigration status, ethnic group identification, age, religion, marital status, pregnancy, parental status, physical or mental disability,**

sex, sexual orientation, gender, gender identity, gender expression, or genetic information, or any other characteristic identified in Education Code 200 or 220, Government Code 11135, or Penal Code 422.55, or based on his/her association with a person or group with one or more of these actual or perceived characteristics. (5 CCR 4610)

3. Any complaints alleging District noncompliance with the requirement to provide reasonable accommodation to a lactating student on school campus to express breast milk, breastfeed an infant child, or address other breastfeeding-related needs of the student. (Education Code 222)
4. ~~Uniform complaint procedures shall also be used to address any complaint alleging the District's failure to comply with the prohibition against requiring students to pay fees, deposits, or other charges for participation in educational activities. (5 CCR 4610)~~ **Any complaint alleging District noncompliance with the prohibition against requiring students to pay fees, deposits, or other charges for participation in educational activities. (5 CCR 4610)**
5. ~~In addition, pursuant to Education Code section 52075, individuals may file a complaint under the District's Uniform Complaint Procedure alleging that the school District has not complied with the LCAP requirements in the Education Code. The complaint may be filed anonymously if the complainant is not satisfied with the decision of the school District, the individual may appeal the decision to the State Superintendent of Public Instruction. The State Superintendent of Public Instruction is required to issue a decision on the appeal within 60 days of the Superintendent of Public Instruction's receipt of the appeal.~~ **Any complaint alleging District noncompliance with legal requirements related to the implementation of the local control and accountability plan. (Education Code 52075)**
6. Any complaint, by or on behalf of any student who is a foster youth, alleging District noncompliance with any legal requirement applicable to the student regarding placement decisions, the responsibilities of the District's educational liaison to the student, the award of credit for coursework satisfactorily completed in another school or District, school transfer, or the grant of an exemption from Board-imposed graduation requirements. (Education Code 48853, 48853.5, 49069.5, 51225.1, 51225.2)
7. Any complaint, by or on behalf of a homeless student as defined in 42 USC 11434a, **a former juvenile court school student, or a child of a military family as defined in Education Code 49701 who transfers into the District after his/her second year of high school**, alleging District noncompliance with any requirement applicable to the student regarding the award of credit for coursework satisfactorily completed in another school or District or the grant of an exemption from Board-imposed graduation requirements. (Education Code 51225.1, 51225.2)
8. Any complaint alleging District noncompliance with the requirements of Education Code 51228.1 and 51228.2 that prohibit the assignment of a student to a course without educational content for more than one week in any semester or to a course the student has previously satisfactorily completed, without meeting specified conditions. (Education Code 51228.3)
9. Any complaint alleging District noncompliance with the physical education instructional minutes requirement for students in elementary school. (Education Code 51210, 51223)
10. Any complaint alleging retaliation against a complainant or other participant in the complaint process or anyone who has acted to uncover or report a violation subject to this policy.
11. Any other complaint as specified in a District policy.

The Board recognizes that alternative dispute resolution (ADR) can, depending on the nature of the allegations, offer a process to reach a resolution to the complaint that is acceptable to all parties. ADR

such as mediation may be offered to resolve complaints that involve more than one student and no adult. However, mediation shall not be offered or used to resolve any complaint involving sexual assault or where there is a reasonable risk that a party to the mediation would feel compelled to participate. The Superintendent or designee shall ensure that the use of ADR is consistent with State and federal laws and regulations.

The District shall protect all complainants from retaliation. In investigating complaints, the confidentiality of the parties involved shall be protected as required by law. For any complaint alleging retaliation or unlawful discrimination (such as discriminatory harassment, intimidation, or bullying), the Superintendent or designee shall keep the identity of the complainant, and/or the subject of the complaint if he/she is different from the complainant, confidential when appropriate and as long as the integrity of the complaint process is maintained.

~~In investigating complaints, the confidentiality of the parties involved and the integrity of the process shall be protected. As appropriate for any complaint alleging discrimination, harassment, intimidation, or bullying, the Superintendent or designee may keep the identity of a complainant confidential to the extent that the investigation of the complaint is not obstructed. The Superintendent or designee shall maintain records of all UCP complaints and the investigations of those complaints. All such records shall be destroyed in accordance with applicable state laws and District policy.~~

When an allegation that is not subject to the UCP is included in a UCP complaint, the District shall refer the non-UCP allegation to the appropriate staff or agency and shall investigate and, if appropriate, resolve the UCP-related allegation(s) through the District's UCP.

~~The Superintendent or designee shall provide training to District staff to ensure awareness and knowledge of current law and related requirements, including the steps and timelines specified in this policy and the accompanying administrative regulation. School site and District personnel shall take immediate steps to intervene, when safe to do so, when an act of discrimination, harassment, intimidation, or bullying is witnessed.~~

The Superintendent or designee shall maintain records of all UCP complaints and the investigations of those complaints in accordance with applicable law and District policy.

Non-UCP Complaints

The following complaints shall not be subject to the District's UCP but shall be referred to the specified agency: (5 CCR 4611)

1. Any complaint alleging child abuse or neglect shall be referred to the County Department of Social Services, the County Protective Services Division, and the appropriate law enforcement agency.
2. Any complaint alleging health and safety violations by a child development program shall, for licensed facilities, be referred to Department of Social Services and shall, for licensing-exempt facilities, be referred to the appropriate Child Development regional administrator.
- 3. Any complaint alleging fraud shall be referred to the Legal, Audits and Compliance Branch of the California Department of Education.**
- ~~3. Any complaint alleging employment discrimination shall be sent to the California Department of Fair Employment and Housing and the compliance officer shall notify the complainant by first class mail of the transfer.~~
- ~~4. Any complaint alleging fraud shall be referred to the California Department of Education.~~

~~In addition, the District's Williams Uniform Complaint Procedures, AR 1312.4, shall be used to investigate and resolve any complaint related to sufficiency of textbooks or instructional materials, emergency or urgent facilities conditions that pose a threat to the health and safety of students or staff, or teacher vacancies and misassignments. (Education Code 35186)~~

Any complaint alleging employment discrimination or harassment shall be investigated and resolved by the District in accordance with the procedures specified in AR 4030 - Nondiscrimination in Employment.

Any complaint related to sufficiency of textbooks or instructional materials, emergency or urgent facilities conditions that pose a threat to the health or safety of students or staff, or teacher vacancies and misassignments shall be investigated and resolved in accordance with the procedures in AR 1312.4 - Williams Uniform Complaint Procedures. (Education Code 35186)

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination

222 Reasonable accommodations; lactating students

8200-8498 Child care and development programs

8500-8538 Adult basic education

18100-18203 School libraries

33380-33384 California Indian Education Centers

32280-32289 School safety plan, uniform complaint procedures 35186 Williams uniform complaint procedures

44500-44508 California Peer Assistance and

Review Program for Teachers

48853-48853.5 Foster youth

48985 Notices in language other than English

49010-49013 Student fees

49060-49079 Student records

49069.5 Rights of parents

49490-49590 Child nutrition programs

51210 Courses of study grades 1-6

51223 Physical education, elementary schools

51225.1-51225.2 Foster youth and homeless children; course credits; graduation requirements

51228.1-51228.3 Course periods without educational content

52060-52077 Local control and accountability plan, especially

52075 Complaint for lack of compliance with local control and accountability plan requirements

52160-52178 Bilingual education programs

52300-~~52462~~ ~~52490~~ Career technical

education 52500-52616.24 Adult schools

52800-52870 School-based program coordination

54400-54425 Compensatory education programs

54440-54445 Migrant education

56000-56867 Special education programs

59000-59300 Special schools and centers

64000-64001 Consolidated application process

GOVERNMENT CODE

11135 Nondiscrimination in programs or activities funded by state

12900-12996 Fair Employment and Housing Act

HEALTH AND SAFETY CODE
104420 Tobacco-Use Prevention Education

PENAL CODE

422.55 Hate crime; definition

422.6 Interference with constitutional right or privilege

CODE OF REGULATIONS, TITLE 2

11023 Harassment and discrimination prevention and correction

CODE OF REGULATIONS, TITLE 5

3080 Application of section

4600-4687 Uniform complaint procedures

4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1221 Application of laws

1232g Family Educational Rights and Privacy Act

1681-1688 Title IX of the Education Amendments of 1972

6301-6577 Title I basic programs

6801-6871 Title III language instruction for limited English proficient and immigrant students

7101-7184 Safe and Drug-Free Schools and Communities Act

7201-7283g Title V promoting informed parental choice and innovative programs

7301-7372 Title V rural and low-income school programs

12101-12213 Title II equal opportunity for individuals with disabilities

UNITED STATES CODE, TITLE 29

794 Section 504 of Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42

2000d-2000e-17 Title VI and Title VII Civil Rights Act of 1964, as amended

2000h-2-2000h-6 Title IX of the Civil Rights Act of 1964

6101-6107 Age Discrimination Act of 1975

CODE OF FEDERAL REGULATIONS, TITLE 28

35.107 Nondiscrimination on basis of disability; complaints

CODE OF FEDERAL REGULATIONS, TITLE 34

99.1-99.67 Family Educational Rights and Privacy Act

100.3 Prohibition of discrimination on basis of race, color or national origin

104.7 Designation of responsible employee for Section 504

106.8 Designation of responsible employee for Title IX

106.9 Notification of nondiscrimination on basis of sex

110.25 Notification of nondiscrimination on the basis of age

Management Resources:

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Sample UCP Board Policies and Procedures

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Title IX Coordinators, April 2015

Questions and Answers on Title IX and Sexual Violence, April 2014

Dear Colleague Letter: Bullying of Students with Disabilities, August 2013

Dear Colleague Letter: Sexual Violence, April 2011

Dear Colleague Letter: Harassment and Bullying, October 2010

Fullerton School District BP1312.3

Revised Sexual Harassment Guidance: Harassment of Students by School Employees, Other Students, or Third Parties, January 2001

U.S. DEPARTMENT OF JUSTICE PUBLICATIONS

Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient Persons, 2002

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

Family Policy Compliance Office: <http://familypolicy.ed.gov>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Department of Justice: <http://www.justice.gov>

CSBA Revision

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Fullerton School District

Board Policy

Students and Family Privacy Rights

BP 5022

Students

Board Adopted: June 10, 2005

Revised:

~~The Board of Trustees of the Fullerton School District believes that personal information concerning students and their families should be kept private in accordance with law.~~

~~The Superintendent/designee shall consult with parents/guardians regarding the development and adoption of this policy.~~

~~The Board of Trustees prohibits District staff from administering or distributing to students survey instruments that are designed for the purpose of collecting personal information for marketing or for selling that information.~~

The Board of Trustees respects the rights of District students and their parents/guardians with regard to the privacy of their personal beliefs and the confidentiality of their personal information.

The Superintendent or designee may collect, disclose, or use students' personal information for the exclusive purpose of developing, evaluating, or providing educational products or services for or to students or educational institutions, such as the following: (20 USC 1232h)

- 1. College or other postsecondary education recruitment or military recruitment**
- 2. Book clubs, magazines, and programs providing access to low-cost literary products**
- 3. Curriculum and instructional materials used by elementary and secondary schools**
- 4. Tests and assessments to provide cognitive, evaluative, diagnostic, clinical, aptitude, or achievement information about students (or to generate other statistically useful data for the purpose of securing such tests and assessments) and the subsequent analysis and public release of the aggregate data from such tests and assessments**
- 5. The sale by students of products or services to raise funds for school-related or education-related activities**
- 6. Student recognition programs**

The Superintendent or designee is prohibited from collecting, disclosing, or using a student's individually identifiable information, including his/her name, parent/guardian's name, home or other physical address, telephone number, or social security number, for the purpose of marketing or selling that information or providing the information to others for that purpose.

However, the District shall not use surveys to collect social security numbers or the last four digits of social security numbers, or information or documents regarding citizenship or immigration status, of students or their families. (Education Code 234.7, 49076.7)

The Superintendent or designee shall consult with parents/guardians regarding the

development of regulations pertaining to other uses of personal information, which shall, at a minimum, address the following: (20 USC 1232h)

1. Arrangements for protecting student privacy when collecting, disclosing, or using students' individually identifiable information for any purpose
2. Arrangements to protect student privacy in the administration of surveys that may request information about the personal beliefs and practices of students and their families
3. The rights of parents/guardians to inspect the following, and any applicable procedures for granting reasonable access to the following in a reasonable period of time:
 - a. Survey instruments requesting information about their personal beliefs and practices or those of their children
 - b. Instructional materials used as part of their children's educational curriculum
4. Any nonemergency physical examinations or screenings that the school may administer

The Superintendent or designee shall notify parents/guardians of the adoption or continued use of the District's policy pertaining to the rights specified in items #1-4 above. (20 USC 1232h)

Legal Reference: ~~Education Code~~
~~49450-49457 Physical Examinations~~
~~49602 Confidentiality of Pupil Information~~
~~51513 Personal Beliefs~~
~~51938 Rights of Parent or Guardian~~

~~United States Codes, Title 20~~
~~1232g Family Educational Rights and~~
~~Privacy Act 1232h Protection of Pupil Right~~

Legal Reference:

EDUCATION CODE

234.7 Student protections relating to immigration and citizenship status

49076.7 Privacy of student records; social security numbers

49450-49458 Physical examinations

49602 Confidentiality of personal information received during counseling

51101 Parents Rights Act of 2002

51513 Test, questionnaire, survey, or examination concerning personal beliefs

51514 Nonremoval of survey questions pertaining to sexual orientation or gender identity

51938 Sexual Health and HIV/AIDS Prevention Education Act; notice and parental excuse

UNITED STATES CODE, TITLE 20

1232g Family Educational Rights and Privacy Act

1232h Protection of pupil rights

Management Resources:

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

Fullerton School District BP 5022

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U.S. Department of Education, Family Policy Compliance Office:
<http://www.ed.gov/offices/OM/fpco>

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Fullerton School District

Board Policy

Admission

BP 5111

Students

Board Adopted: June 10, 2005

Revised: February 7, 2010, December 8, 2015

The Board of Trustees encourages the enrollment and appropriate placement of all school-aged children in school. The Superintendent or designee shall inform parents/guardians of children **seeking admission to entering** a District school at any grade level about admission requirements and shall assist them with enrollment procedures.

The Superintendent or designee shall announce and publicize the timeline and process for registration of students at District schools. Applications for intraDistrict or interDistrict enrollment shall be subject to the timelines specified in applicable Board policies and administrative regulations.

All appropriate staff shall receive training on District admission policies and procedures, including information regarding the types of documentation that can and cannot be requested.

The District's enrollment application shall include information about the health care options and enrollment assistance available to families within the District. The District shall not discriminate against any child for not having health care coverage and shall not use any information relating to a child's health care coverage or his/her interest in learning about health care coverage in any manner that would harm the child or his/her family. (Education Code 49452.9)

Verification of Admission Eligibility

Before enrolling any child in a District school, the Superintendent or designee shall verify the child's age, residency, immunization, and other applicable eligibility criteria specified in law, the accompanying administrative regulation, or other applicable Board policy or administrative regulation.

The District shall not inquire into or request documentation of a student's social security number or the last four digits of the social security number or the citizenship or immigration status of the student or his/her family members. (Education Code 234.7, 49076.7)

However, such information may be collected when required by state or federal law or to comply with requirements for special state or federal programs. In any such situation, the information shall be collected separately from the school enrollment process and the Superintendent or designee shall explain the limited purpose for which the information is collected. Enrollment in a District school shall not be denied on the basis of any such information of the student or his/her parents/guardians obtained by the District, or the student's or parent/guardian's refusal to provide such information to the District.

School registration information shall list all possible means of documenting a child's age for grades K-1 as authorized by Education Code 48002 or otherwise prescribed by the Board. Any alternative document allowed by the District shall be one that all persons can obtain regardless of immigration status, citizenship status, or national origin and shall not reveal information related to citizenship or immigrant status.

The Superintendent or designee shall immediately enroll a homeless student, foster youth, student who has had contact with the juvenile justice system, or a child of a military family regardless of outstanding fees or fines owed to the student's last school, lack of clothing normally required by the school, such as school uniforms, or his/her inability to produce previous academic, medical, or other records normally required for enrollment. (Education Code 48645.5, 48850, 48852.7, 48853.5, 49701; 42 USC 11432)

~~Before enrolling any child in a District school, the Superintendent or designee shall verify the child's age, residency, immunization, and other applicable eligibility criteria specified in law, the accompanying administrative regulation, or other applicable Board policy or administrative regulation.~~

~~In the event the Superintendent or designee reasonably believes false or unreliable evidence of residency has been provided by a parent/guardian, the following procedures apply:~~

- ~~1. The Superintendent or designee shall identify circumstances upon which the District may initiate an investigation, which shall, at a minimum, require the District employee to be able to identify specific, articulable facts supporting the belief that the parent/guardian of the pupil has provided false or unreliable evidence for residency. Examples of such situations include, but are not limited to, altered documents; credible information from the property owner or neighbor that the student does not reside at the address provided; results of a home visit by a District employee indicating the student does not reside at the address provided; credible information from the student stating he/she does not reside at the address provided; and/or mail sent by the school returned from the address provided.~~
- ~~2. The Superintendent or designee may use reasonable investigatory methods, as appropriate, to determine residency. These methods may include, but are not limited to:
 - ~~a. Review of documentation~~
 - ~~b. Home visit by District personnel~~
 - ~~c. Interview of student and parent/guardian~~
 - ~~d. Contacting the landlord or neighbors regarding whether or not the student resides at the address provided~~~~
- ~~3. The Superintendent or designee may hire a private investigator if the investigatory methods described above are inconclusive to determine whether the pupil resides in the District.~~
- ~~4. For any investigation conducted pursuant to this policy, the District shall:
 - ~~a. Prohibit the surreptitious photographing or video recording of pupils who are being investigated. For purposes of this policy, "surreptitious photographing or video recording" means the covert collection of photographic or video graphic images of persons or places subject to an investigation. For the purposes of this policy, the collection of images is not covert if the technology is used in an open and public view.~~
 - ~~b. Require that the employees and contractors of the District engaged in the investigation must identify themselves truthfully as such to individuals contacted or interviewed during the course of the investigation.~~~~
- ~~5. If the District determines that the pupil does not meet the residency requirements for school attendance in the District, the District shall provide the parent/guardian with the basis for the determination. The parent/guardian may appeal this determination to the Assistant Superintendent of Personnel Services within 10 business days of determination. If an appeal is made, the burden shall be on the parent/guardian to show why the decision of the District should be overruled.~~

~~The Superintendent or designee shall ensure that the enrollment of a homeless or foster child or a child of a military family is not delayed because of outstanding fees or fines owed to the child's last school or for his/her inability to produce previous academic, medical, or other records normally required for enrollment.~~

~~In addition, no child shall be denied enrollment in a District school solely on the basis of his/her arrest, adjudication by a juvenile court, formal or informal supervision by a probation officer, detention in a juvenile facility, enrollment in a juvenile court school, or other contact with the juvenile justice system.~~

~~When enrolling in any District school, including a school in their attendance area, children whose parents/guardians reside within District boundaries shall be subject to the timelines established by the Board for open enrollment. Children whose parents/guardians do not reside within the District or who are not otherwise eligible for enrollment in the District may apply for interDistrict attendance in accordance with the timelines specified in applicable Board policies and administrative regulations.~~

~~The District's enrollment application shall include information about the health care options and enrollment assistance available to families within the District. The District shall not discriminate against any child for not having health care coverage and shall not use any information relating to a child's health care coverage or his/her interest in learning about health care coverage in any manner that would harm the child or his/her family. (Education Code 49452.9)~~

Legal References:

~~EDUCATION CODE~~

~~46300 Computation of average daily attendance, inclusion of kindergarten and transitional kindergarten~~

~~46600 Agreements for admission of students desiring interDistrict attendance~~

~~48000 Minimum age of admission (kindergarten)~~

~~48002 Evidence of minimum age required to enter kindergarten or first grade~~

~~48010 Minimum age of admission (first grade)~~

~~48011 Admission from kindergarten or other school; minimum age 48050-48053 Nonresidents~~

~~48200 Children between ages of 6 and 18 years (compulsory full time education) 48204 Residency requirements for school attendance~~

~~48204.1 Reasonable evidence of residency; false or unreliable evidence; unaccompanied youth~~

~~48204.2 Pupil school enrollment; residency requirements; policy on investigations~~

~~48350-48361 Open Enrollment Act~~

~~48850-48859 Educational placement of homeless and foster youth~~

~~49076 Access to records by persons without written consent or under judicial order~~

~~49408 Information of use in emergencies~~

~~49452.9 Health care coverage options and enrollment~~

~~assistance 49700-49704 Education of children of military families~~

~~HEALTH AND SAFETY CODE~~

~~120325-120380 Education and child care facility immunization requirements 121475-121520 Tuberculosis tests for students~~

~~CODE OF REGULATIONS, TITLE 5~~

~~200 Promotion from kindergarten to first grade~~

~~201 Admission to high school~~

~~CODE OF REGULATIONS, TITLE 17~~

~~6000-6075 School attendance, immunization requirements~~

~~UNITED STATES CODE, TITLE 42~~

~~11431-11435 McKinney-Vento Homeless Act~~

Management Resources:

~~WEBSITES~~

~~CSBA: <http://www.csba.org>~~

~~California Department of Education: <http://www.cde.ca.gov>~~

~~U.S. Department of Education, Office for Civil Rights: <http://www2.ed.gov/about/offices/list/ocr>~~

EDUCATION CODE

234.7 Student protections relating to immigration and citizenship status

46300 Computation of average daily attendance, inclusion of kindergarten and transitional kindergarten

46600 Agreements for admission of students desiring interDistrict attendance

48000 Minimum age of admission (kindergarten)

48002 Evidence of minimum age required to enter kindergarten or first grade

48010 Minimum age of admission (first grade)

48011 Admission from kindergarten or other school; minimum age

48050-48053 Nonresidents

48200 Children between ages of 6 and 18 years (compulsory full-time education)

48350-48361 Open Enrollment Act

48645.5 Enrollment of former juvenile court school students

48850-48859 Educational placement of homeless and foster youth

49076 Access to records by persons without written consent or under judicial order

49076.7 Student records; data privacy; social security numbers

49408 Information of use in emergencies

49452.9 Health care coverage options and enrollment assistance

49700-49703 Education of children of military families

HEALTH AND SAFETY CODE

120325-120380 Education and child care facility immunization requirements

121475-121520 Tuberculosis tests for students

CODE OF REGULATIONS, TITLE 5

200 Promotion from kindergarten to first grade

201 Admission to high school

CODE OF REGULATIONS, TITLE 17

6000-6075 School attendance immunization requirements

UNITED STATES CODE, TITLE 5

552a Note Refusal to disclose social security number

UNITED STATES CODE, TITLE 42

11431-11435 McKinney-Vento Homeless Assistance Act

COURT DECISIONS

Plyler v. Doe, 457 U.S. 202 (1982)

Management Resources:

CSBA PUBLICATIONS

Legal Guidance on Providing All Children Equal Access to Education, Regardless of Immigration

Status, February 2017

CALIFORNIA OFFICE OF THE ATTORNEY GENERAL PUBLICATIONS

Promoting a Safe and Secure Learning Environment for All: Guidance and Model Policies to Assist California's K-12 Schools in Responding to Immigration Issues, April 2018

U.S. DEPARTMENT OF JUSTICE CIVIL RIGHTS DIVISION AND U.S. DEPARTMENT OF EDUCATION OFFICE FOR CIVIL RIGHTS JOINT PUBLICATIONS

Dear Colleague Letter: School Enrollment Procedures, May 8, 2014

Fact Sheet: Information on the Rights of All Children to Enroll in School, May 8, 2014

Information on the Rights of All Children to Enroll in School: Questions and Answers for States, School Districts and Parents, May 8, 2014

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, Health Care Coverage and Enrollment Assistance:

<http://www.cde.ca.gov/ls/he/hc>

California Office of the Attorney General: <http://oag.ca.gov>

U.S. Department of Education, Office for Civil Rights: <http://www2.ed.gov/about/offices/list/ocr>

U.S. Department of Justice: <http://www.justice.gov>

CSBA Revisions

(4/15 3/17) 5/18

Fullerton School District

Board Policy

Student Records

BP 5125

Students

Board Adopted: June 10, 2005

Revised:

The Board of Trustees recognizes the importance of keeping accurate, comprehensive student records as required by law. ~~Procedures for maintaining a confidentiality~~ **The Superintendent or designee shall establish administrative regulations governing the identification, collection, retention, and security of student records. These regulations shall ensure the rights of authorized persons to have timely access to student records while maintaining the confidentiality of student records shall be consistent with state and federal law.**

The Superintendent or designee shall designate a certificated employee to serve as custodian of records with responsibility for student records at the District level. At each school, the principal or a certificated employee shall be designated as custodian of records for students enrolled at that school. The custodian of records shall be responsible for implementing Board policy and administrative regulation regarding student records. (5 CCR 431)

All appropriate personnel shall receive training regarding District policies and procedures for gathering and handling sensitive student information.

The District shall not collect or solicit social security numbers or the last four digits of social security numbers of students or their parents/guardians, unless otherwise required to do so by state or federal law. (Education Code 49076.7)

No information or documents regarding the citizenship or immigration status of students or their family members shall be collected, except as required by state or federal law or as required to administer a state or federally supported educational program. The Superintendent or designee shall not disclose student records to a person, agency, or organization for immigration enforcement purposes without parental consent, a court order, or a judicial subpoena. If a District employee receives such a request, he/she shall immediately report the request to the Superintendent. The Superintendent shall report the request to the Board in a timely manner that ensures the confidentiality and privacy of any potentially identifying information. (Education Code 234.7)

The Superintendent or designee shall not compile a list, registry, or database based on students' national origin, ethnicity, or religious belief, practice, or affiliation, nor shall he/she disclose student information to federal government authorities for the purpose of compiling such a list, registry, or database for purposes of immigration enforcement. Such information may only be compiled or exchanged with other local, state, or federal agencies if the information is aggregated and is not personally identifiable. (Government Code 8310.3)

Student Records from Social Media

The Superintendent or designee may gather and maintain information from the social media of any District student, provided that the District first notifies students and parents/guardians about the proposed program, offers an opportunity for public comment at a regularly scheduled Board meeting, and gathers only information that directly pertains to school safety or student safety.

Contract for Digital Storage, Management, and Retrieval of Student Records

The Superintendent or designee may enter into a contract with a third party for the digital storage, management, and retrieval of student records and/or to authorize a third party provider of digital software to access, store, and use student records, provided that the contract meets the requirements of Education Code 49073.1 and other applicable state and federal laws.

~~The Superintendent or designee shall establish regulations governing the identification, description and security of student records, as well as timely access for authorized persons. These regulations shall ensure parental rights to review, inspect, and copy student records and shall protect the student and the student's family from invasion of privacy.~~

~~The Assistant Superintendent, Personnel Services or designee, shall serve as custodian of records, with responsibility for student records at the District level. At each school, the principal or a certificated designee shall act as custodian of records for students enrolled at that school. The custodian of records shall be responsible for implementing Board policy and administrative regulation regarding student records~~

Legal Reference: Education Code

48201	Student Records for Transfer of Students Who Have Been Suspended/Expelled
48904	
48904.3	Withholding Grades, Diplomas, or Transcripts of Pupils Causing Property Damage or Injury; Transfer of Pupils to New School Districts; Notice to Rescind Decision to Withhold
48918	Rules Governing Expulsion Records
49091.14	Parental Review of Curriculum
Code of Civil Procedure	
1985.3	Subpoena Duces Tecum
Family Code	
3025	Access to Records by Noncustodial Parents
Government Code	
6252-6260	Inspection of Public Records
Health and Safety Code	
120440	Immunizations; Disclosure of Information
Welfare and Institutions Code	
681	Truancy Petitions
16010	Health and Education Records of a Minor
Code of Regulations, Title 5	
430-438	Individual Pupil Records
16020-16027	Destruction of Records of School Districts

Legal Reference:

EDUCATION CODE

234.7 Student protections relating to immigration and citizenship status

17604 Contracts

48201 Student records for transfer students who have been suspended/expelled

48853.5 Foster youth; placement, immunizations
48902 Notification of law enforcement of specified violations
48904-48904.3 Withholding grades, diplomas, or transcripts
48918 Rules governing expulsion procedures
48980 Parental notifications
48985 Notices in parent/guardian's primary language
49060-49079 Student records
49091.14 Parental review of curriculum
51747 Independent study
56041.5 Rights of students with disabilities
56050 Surrogate parents
56055 Foster parents
69432.9 Cal Grant program; notification of grade point average
BUSINESS AND PROFESSIONS CODE
22580-22582 Digital privacy
22584-22585 Student Online Personal Information Protection Act
22586-22587 Early Learning Personal Information Protection Act
CODE OF CIVIL PROCEDURE
1985.3 Subpoena duces tecum
FAMILY CODE
3025 Access to records by noncustodial parents
6552 Caregiver's authorization affidavit
GOVERNMENT CODE
6252-6260 Inspection of public records
HEALTH AND SAFETY CODE
120440 Immunizations; disclosure of information
PENAL CODE
245 Assault with deadly weapon
WELFARE AND INSTITUTIONS CODE
681 Truancy petitions
701 Juvenile court law
16010 Health and education records of a minor
CODE OF REGULATIONS, TITLE 5
430-438 Individual student records
16020-16027 Destruction of records of school Districts
UNITED STATES CODE, TITLE 20
1232g Family Educational Rights and Privacy Act
1232h Protection of Pupil Rights Amendment
UNITED STATES CODE, TITLE 26
152 Definition of dependent child
UNITED STATES CODE, TITLE 42
11434a McKinney-Vento Homeless Assistance Act; definitions
CODE OF FEDERAL REGULATIONS, TITLE 16
Part 312 Children's Online Privacy Protection Rule
CODE OF FEDERAL REGULATIONS, TITLE 34
99.1-99.67 Family Educational Rights and Privacy
300.501 Opportunity to examine records for parents of student with disability

Management Resources:

CSBA PUBLICATIONS

Legal Guidance on Providing All Children Equal Access to Education, Regardless of Immigration Status, February 2017

CALIFORNIA OFFICE OF THE ATTORNEY GENERAL PUBLICATIONS

Promoting a Safe and Secure Learning Environment for All: Guidance and Model Policies to

Assist California's K-12 Schools in Responding to Immigration Issues, April 2018

FEDERAL REGISTER

Final Rule and Analysis of Comments and Changes, Family Educational Rights and Privacy, December 9, 2008, Vol. 73, No. 237, pages 74806-74855

NATIONAL SCHOOL BOARDS ASSOCIATION PUBLICATIONS

Data in the Cloud: A Legal and Policy Guide for School Boards on Student Data Privacy in the Cloud Computing Era, April 2014

U.S. DEPARTMENT OF EDUCATION PUBLICATIONS

IDEA and FERPA Confidentiality Provisions, 2014

Joint Guidance on the Application of the Family Educational Rights and Privacy Act (FERPA) and the Health Insurance Portability and Accountability Act of 1996 (HIPAA) to Student Health Records, 2008

Balancing Student Privacy and School Safety: A Guide to the Family Educational Rights and Privacy Act for Elementary and Secondary Schools, October 2007

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

National School Boards Association: <http://www.nsba.org>

U.S. Department of Education, Family Policy Compliance, <http://www.ed.gov/policy/gen/guid/fpco>

CSBA Revisions

(3/09 12/14) 5/18

Fullerton School District

Board Policy

Anti-Bullying

BP 5131.2

Students

Board Adopted: June 19, 2012

Revised: November 15, 2016

The Board of Trustees for the Fullerton School District recognizes the harmful effects of bullying on student learning and school attendance and desires to provide safe school environments that protect students from physical and emotional harm. District employees shall establish student safety as a high priority and shall not tolerate bullying of any student.

No **individual or group** ~~student or group of students~~ shall, through physical, written, verbal, or other means, harass, sexually harass, threaten, intimidate, retaliate, cyberbully, cause bodily injury to, or commit hate violence against any other student or school personnel.

In addition, Penal Code 653.2 makes it a crime to distribute another person's personally identifiable information electronically with the intent to cause harassment by a third party and to threaten a person's safety or that of his/her family (e.g., placing a person's address online so that he/she receives harassing messages).

Cyberbullying includes the **electronic** creation or transmission of harassing communications, direct threats, or other harmful texts, sounds, or images **as defined in Education Code 48900.** ~~on the Internet, social media, or other technologies using a telephone, computer, or any wireless communication device on school premises, or off campus in a manner that causes or is likely to cause a substantial disruption of a school activity or school attendance.~~ Cyberbullying also includes breaking into another person's electronic account and assuming that person's identity in order to damage or victimize that person's reputation.

Strategies for **addressing** ~~bullying prevention and intervention~~ in District schools shall be developed with involvement of key stakeholders, including students, parents/guardians, and staff, in accordance with law, Board policy, and administrative regulation and may be incorporated into the comprehensive safety plan, the local control and accountability plan, and other applicable District and school plans.

As appropriate, the Superintendent or designee may collaborate with law enforcement, courts, social services, mental health services, other agencies, and community organizations in the development and implementation of joint strategies to promote safety in schools and the community and to provide services for alleged victims and perpetrators of bullying.

Bullying Prevention

To the extent possible, District and school strategies shall focus on prevention of bullying by establishing clear rules for student conduct and implementing strategies to establish a positive, collaborative school climate. Students shall be informed, through student handbooks and other appropriate means, of District and school rules related to bullying, mechanisms available for reporting incidents or threats, and the consequences for engaging **in** bullying.

As appropriate, the District ~~may~~ **shall** provide students with instruction, in the classroom or other educational settings, that promotes **social-emotional learning**, effective communication and conflict

resolution skills, ~~social skills~~, character/values education, respect for cultural and individual differences, self-esteem development, assertiveness skills, and appropriate online behavior.

Such instruction shall also educate students about the negative impact of bullying, discrimination, intimidation, and harassment based on actual or perceived immigration status, religious beliefs and customs, or any other individual bias or prejudice.

The Superintendent or designee shall provide training to teachers and other school staff to raise their awareness about the legal obligation of the District and its employees to prevent discrimination, harassment, intimidation, and bullying of District students. Such training shall be designed to provide staff with the skills to:

- 1. Discuss the diversity of the student body and school community, including their varying immigration experiences**
- 2. Discuss bullying prevention strategies with students, and teach students to recognize the behavior and characteristics of bullying perpetrators and victims**
- 3. Identify the signs of bullying or harassing behavior**
- 4. Take immediate corrective action when bullying is observed**
- 5. Report incidents to the appropriate authorities, including law enforcement in instances of criminal behavior**

~~School staff shall receive related professional development, including information about early warning signs of harassing/intimidating behaviors and effective prevention and intervention strategies.~~

Based on an assessment of bullying incidents at school, the Superintendent or designee may increase supervision and security in areas where bullying most often occurs, such as classrooms, playgrounds, hallways, restrooms, and or cafeterias.

Intervention

Students are encouraged to notify school staff when they are being bullied or suspect that another student is being victimized. In addition, the Superintendent or designee shall develop means for students to report threats or incidents confidentially and anonymously.

School staff who witness bullying shall immediately intervene to stop the incident when it is safe to do so. (Education Code 234.1)

When appropriate, based on the severity or pervasiveness of the bullying, the Superintendent or designee shall notify the parents/guardians of victims and perpetrators and may contact law enforcement.

The Superintendent, principal, or principal's designee may refer a victim, witness, perpetrator, or other student affected by an act of bullying to a school counselor, school psychologist, social worker, child welfare attendance personnel, school nurse, or other school support service personnel for case management, counseling, and/or participation in a restorative justice program as appropriate. (Education Code 48900.9)

Reporting and Filing of Complaints

Any student, parent/guardian, or other individual who believes that a student has been subjected to bullying or who has witnessed bullying may report the incident to a teacher, the principal a compliance officer, or any other available school employee. **Within one business day of receiving such a report, a staff member shall notify the principal of the report, whether or not a uniform complaint is filed. In addition, any school employee who observes an incident of bullying involving a student shall, within one business day, report his/her observation to the principal or a District compliance officer, whether or not the alleged victim files a complaint.** ~~Once such a report is received, a staff member shall notify the principal of the report, whether or not a uniform complaint is filed. In addition, any school employee who observes an incident of bullying involving a student shall report his/her observation to the principal or District compliance officer, whether or not the alleged victim files a complaint. When a report has been filed with a principal, the principal shall notify the District compliance officer identified in AR 1312.3 Uniform Complaint Procedures.~~

Within two business days of receiving a report of bullying, the principal shall notify the District compliance officer identified in AR 1312.3 - Uniform Complaint Procedures.

When the circumstances involve cyberbullying, individuals with information about the activity shall be encouraged to save and print any electronic or digital messages that they feel constitute cyberbullying and to notify a teacher, the principal, or other employee so that the matter may be investigated. When a student uses a social networking site or service to bully or harass another student, the Superintendent or designee may file a request with the networking site or service to suspend the privileges of the student and to have the material removed.

When a report of bullying is submitted, the principal or District compliance officer shall inform the student or parent/guardian of the right to file a formal written complaint in accordance with AR 1312.3. The student who is the alleged victim of the bullying shall be given an opportunity to describe the incident, identify witnesses who may have relevant information, and provide other evidence of bullying.

Investigation and Resolution of Complaints

Any complaint of bullying shall be investigated and, if determined to be discriminatory, resolved in accordance with law and the District's uniform complaint procedures specified in AR 1312.3,

If, during the investigation, it is determined that a complaint is about nondiscriminatory, resolved in accordance with law and the District's uniform complainant and shall take all necessary actions to resolve the complaint.

Discipline

~~Any student who engages in bullying on school premises, or off campus in a manner that causes or is likely to cause a substantial disruption of a school activity or school attendance, shall be subject to discipline, which may include suspension or expulsion, in accordance with District policies and regulations.~~

Corrective actions for a student who commits an act of bullying of any type may include counseling, behavioral intervention and education, and, if the behavior is severe or pervasive as defined in Education Code 48900, may include suspension or expulsion in accordance with District policies and regulations.

Any employee who permits or engages in bullying or retaliation related to bullying shall be

subject to disciplinary action, up to and including dismissal.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination
32282 Comprehensive safety plan
32283.5 Bullying; online training
35181 Governing board policy on responsibilities of students
35291-35291.5 Rules
48900-48925 Suspension or expulsion
48985 Translation of notices
52060-52077 Local control and accountability plan

PENAL CODE

422.55 Definition of hate crime
647 Use of camera or other instrument to invade person's privacy; misdemeanor
647.7 Use of camera or other instrument to invade person's privacy; punishment
653.2 Electronic communication devices, threats to safety

CODE OF REGULATIONS, TITLE 5

4600-4687 Uniform complaint procedures

UNITED STATES CODE, TITLE 47

254 Universal service discounts (e-rate)

CODE OF FEDERAL REGULATIONS, TITLE 28

35.107 Nondiscrimination on basis of disability; complaints

CODE OF FEDERAL REGULATIONS, TITLE 34

104.7 Designation of responsible employee for Section 504
106.8 Designation of responsible employee for Title IX
110.25 Notification of nondiscrimination on basis of age

Management Resources:

CSBA PUBLICATIONS

Final Guidance: AB 1266, Transgender and Gender Nonconforming Students, Privacy, Programs, Activities & Facilities, Legal Guidance, March 2014
Providing a Safe, Nondiscriminatory School Environment for Transgender and Gender-Nonconforming Students, Policy Brief, February 2014
Addressing the Conditions of Children; Focus on Bullying, Governance Brief, December 2012
Safe Schools: Strategies for Governing Boards to Ensure Student Success, 2011
Building Healthy Communities: A School Leaders Guide to Collaboration and Community Engagement, 2009
Cyberbullying: Policy Considerations for Boards, Policy Brief, July 2007

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Health Education Content Standards for California Public Schools: Kindergarten Through Grade Twelve, 2008
Bullying at School, 2003

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS
Dear Colleague Letter: Bullying of Students with Disabilities, August 2013
Dear Colleague Letter: Harassment and Bullying, October 2010

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, Safe Schools Office: <http://www.cde.ca.gov/ls/ss>

Common Sense Media: <http://www.common Sense Media.org>

National School Safety Center: <http://www.schoolsafety.us>

ON (the) LINE, digital citizenship resources: <http://www.onthelineca.org>

U.S. Department of Education: <http://www.ed.gov>

CSBA Revisions

(4/13 10/14) 7/15 **5/18**

DISCUSSION/ACTION ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE NEW BOARD POLICY

Background: The following revised board policy was presented to the Board of Trustees for the first reading at the July 24, 2018 Board Meeting:

New
Personnel
BP 4119.22, 4219.22, 4319.22 – Student-Employee Interaction

No further input was received and no changes are necessary.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve new Board Policy.

CH:nm
Attachment

Fullerton School District

Board Policy

Student-Employee Interaction

BP 4119.22, 4219.22, 4319.22

Personnel

Board Adopted:

Article I, Section 28(c) of the California Constitution requires that all students are provided a safe and secure learning environment.

Recognizing that all employees are considered educators, the District expects its educators to act in a manner that reflect professional, moral, and ethical practices within established boundaries. Educators are also required to maintain an atmosphere conducive to learning, and interactions with students must be consistent with the educational mission of the District and legitimate educational purpose within the scope their employment duties.

Additionally, this policy endeavors to:

- Protect employees from prohibited or unauthorized student-employee interactions which may result in false allegations
- Maintain the integrity of the teaching profession and of public education
- Maintain public trust and confidence in the safety of our schools

Therefore, it is the policy of the District that all employees:

1. Communicate and interact with students through any means in a manner that respects the student's right to a safe and secure environment per the California Constitution.
2. Conduct themselves at all times in a manner that adheres to District governing policies.
3. Maintain appropriate boundaries with students that are consistent with their role, duties, responsibilities, and within accepted norms of behavior for educators.
4. Adhere to District governing policies for being alone with a single student on District premises during the normal school day.
5. Obtain written approval in advance from District administrators and student's parents/guardians to meet with students outside of the District premises and/or normal school hours as required by District governing policies.
6. Recognize their individual responsibilities to take immediate action and/or report to an immediate supervisor when they witness, overhear, recognize, or otherwise become cognizant of prohibited or unauthorized student-employee interactions.
7. Recognize their individual responsibilities as mandated reporters apply to school, home, and other environments where a student may be exposed to emotional, physical, and sexual abuse including neglect.

8. Understand that significant consequences for noncompliance may include disciplinary action up to termination and/or legal action.

Legal References

CALIFORNIA CONSTITUTION

Article 1, Section 28(c)

CALIFORNIA CODE OF REGULATIONS

TITLE 5

SECTION 4621

SECTION 4622

SECTION 4900

SECTION 4950

SECTION 4960

SECTION 4961

SECTION 4962

PENAL CODE

422.55

11164—Child abuse and Neglect Reporting

11165—Child abuse and Neglect Reporting

11166.5

DISCUSSION/ACTION ITEM

DATE: August 14, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: APPROVE EMERGENCY RESOLUTION #18/19-07 TO APPROVE ENTERING INTO A CONTRACT FOR SERVICES RELATED TO WOODCREST ELEMENTARY SCHOOL

Background: At Woodcrest Elementary School, the District has a joint use agreement with the City of Fullerton. Last Spring, the City began a project to completely rehab the park and the Woodcrest School field at their cost. The original plan was for the City to replace the irrigation and plant new sod between June 1, 2018 and September 4, 2018. Recently it was informed to the District that the City of Fullerton would begin the rehab in April, 2019.

The field is the only grass area for students to play on. If the District is to follow the plan to not start until April 2019, the students at Woodcrest Elementary School will be without a field for the entire school year. The students at Woodcrest Elementary School need a field for several reasons:

1. Per Ed. Code, students are required to participate in 200 minutes of P.E. every 10 days. The P.E. curriculum consists of activities, which require a grass space.
2. The Field is our evacuation staging area. Without a staging area, we will be forced to relocate to Richman Elementary School, which is 1 mile away.
3. The current field of dead grass and dirt is not safe to play on. Students and Staff run the risk of being injured.

Rationale: Emergency Resolutions are approved by the Board of Trustees.

Funding: Cost not to exceed \$250,000 to be reimbursed by the City of Fullerton.

Recommendation: Approve Emergency Resolution #18/19-07 to approve entering into a contract for services related to Woodcrest Elementary School.

RC
Attachment

**EMERGENCY RESOLUTION TO APPROVE ENTERING INTO A CONTRACT
FOR SERVICES RELATED TO WOODCREST ELEMENTARY SCHOOL**

RESOLUTION NO. # 18/19-07

WHEREAS, the District entered into a joint development and joint use agreement with the City of Fullerton (City) which has resulted in a successful partnership in the usage of Woodcrest Park;

WHEREAS, in the Spring of 2018 the City began an improvement project to completely rehabilitate Woodcrest Park including replacing the irrigation and installing new sod for the Woodcrest Elementary School sports field located at Woodcrest Park which will be a benefit to both the District and the City;

WHEREAS, on August 1, 2018, the City notified the District that due to circumstances beyond their control, the continuation of their efforts at Woodcrest Park would be delayed;

WHEREAS, on August 8, 2018, District was notified by the City that their work at Woodcrest Park was being postponed until April 2019;

WHEREAS, on August 8, 2018, District staff inspected Woodcrest Park and found that the condition of the Woodcrest Elementary School field was such that it could not be utilized by the District for the start of school on August 13, 2018;

WHEREAS, the entirety of the physical education curriculum at Woodcrest Elementary School, which includes softball, soccer, track and field, and baseball, will be severely impacted by the lack of a suitable field;

WHEREAS, the District's after-school programs that depend upon the field for their numerous activities will be severely impacted;

WHEREAS, the lack of the field will result in the students of the District not being able to use the grass areas for free play during morning breaks and lunch breaks, which will result in the students being restricted to the blacktop area of Woodcrest Elementary School;

WHEREAS, the number of students impacted ranges from 90-120 students per class, four (4) days per week;

WHEREAS, the Woodcrest Elementary School field is used as an emergency evacuation staging area for the school staff and students and the lack of such access to the field will force students and staff to relocate to Richman School one (1) mile away;

WHEREAS, at the present time the field is not safe for students and staff to engage in any normal school activities;

WHEREAS, Public Contract Code section 20113 provides that in an emergency when any repairs, alterations, work or improvement is necessary to any facility of public schools to permit the continuance of existing school classes, or to avoid danger to life or property, the Board may, by unanimous vote and with approval of the County Superintendent of Schools, make a contract in writing or otherwise on behalf of the District for the performance of labor and furnishing of materials or supplies without advertising for or inviting bids;

WHEREAS, the repair of the Woodcrest Elementary School field must be undertaken by the District immediately; and,

WHEREAS, the services required by the District are necessary to permit conditions conducive to a safe and ideal learning environment at Woodcrest Elementary School to ensure the continuance of the instructional programs at Woodcrest Elementary School and to avoid danger to life or property;

NOW, THEREFORE, BE IT RESOLVED, that the Board of Trustees makes the following findings:

1. That the above recitals are true and correct.
2. That an emergency arose requiring immediate action due to the discovery of the conditions at Woodcrest Elementary School;
3. That timely and immediate need for services to repair the field at Woodcrest Elementary School is necessary for the continuance of physical education classes at Woodcrest Elementary School, as well as providing a safe and adequate field for District students and staff, and to avoid unnecessary health and safety risks.
4. That the District's Board of Trustees, pursuant to Public Contract Code section 20113, unanimously finds that repair of the Woodcrest Elementary School field constitutes an "emergency" as defined by Public Contract Code section 1102 and 20113.
5. That the Board of Trustees delegates authority to its Superintendent or his designee to further implement the provisions of this Resolution.

APPROVED, PASSED AND ADOPTED by the Board of Trustees of the Fullerton School District this 14th day of August, 2018, by the following vote:

AYES: _____
NOES: _____
ABSENT: _____
ABSTAINED: _____

I, _____, President of the Fullerton School District Board of Trustees, do hereby certify that the foregoing is a full, true and correct copy of the Resolution passed and adopted by said Board at a regularly scheduled and conducted meeting held on said date, which Resolution is on file in the office of said Board.

President of the Board of Trustees
Fullerton School District

I, _____, Clerk of the Board of Trustees of the Fullerton School District, do hereby certify that the foregoing Resolution was regularly introduced and adopted by the Board of Trustees of the Fullerton School District at a regularly scheduled meeting thereof held on the 14th day of August, 2018, by the above-described vote of the Board.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the Fullerton School District Board of Trustees this 14th day of August, 2018.

Clerk of the Board of Trustees
Fullerton Board District

ADMINISTRATIVE REPORT

DATE: August 14, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chanjira Luu, Director of Classified Personnel Services

SUBJECT: ANNOUNCEMENT OF THE (RE)APPOINTMENT FOR THE BOARD OF TRUSTEES’ APPOINTED PERSONNEL COMMISSIONER

Background: The Personnel Commission is comprised of three individuals who reside within the boundaries of the Fullerton School District, and are registered voters and known adherents to the principle of the merit system.

Appointment to the Personnel Commission consists of a three-year term and is made on a rotating basis with one Personnel Commissioner’s term set to expire each year. One member of the Personnel Commission is appointed by the Board of Trustees, one member is appointed by the Board of Trustees upon the recommendation of the Classified employee organization (i.e., CSEA), and another member is jointly appointed by the other two Personnel Commissioners. The term starts on December 1 at noon.

The term of the Board of Trustees’ appointee to the Personnel Commission, Ms. Janet McNeill, is set to expire on December 1, 2018. Ms. McNeill has served as the Board of Trustees’ appointed Personnel Commissioner since 2009. Ms. McNeill has expressed interests to continue serving as the Board of Trustees’ appointee to the Personnel Commission.

Rationale: This action is pursuant to Education Code 45246 regarding the announcement of intended appointees; open hearing of governing board and personnel commission; discharge of duties until successor appointed.

Based on the Education Code and 2018 scheduled Board of Trustees’ and Personnel Commission public meetings, the (re)appointment process of the Board of Trustees’ appointed Personnel Commissioner is as follows:

1. The Director of Classified Personnel Services’ administrative report is presented to the Board of Trustees and the Superintendent at the Board of Trustees’ public meeting on August 14, 2018.
2. The Board of Trustees publicly announces the name of the person it intends to (re)appoint at their meeting on September 4, 2018.
3. At the Board of Trustees’ public meeting on October 9, 2018, to be held after 30 calendar days and within 45 calendar days of the Board of Trustees’ public announcement of its candidate on September 4, 2018, the Board of Trustees holds an open hearing to the public. Immediately after the open hearing is adjourned, the Board of Trustees may make a(n) (re)appointment or a substitute appointment or recommendation without further notification or public hearing. Once the (re)appointment is made by the Board of Trustees, the term becomes effective during the period of December 1, 2018-December 1, 2021.
4. The (re)appointment of the Board of Trustees’ appointed Personnel Commissioner is announced at the Personnel Commission meeting on October 15, 2018.

Funding: Not applicable.

Recommendation: Not applicable.

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, November 13, 2018
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Beverly Berryman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:32 p.m. and Trustee Chris Thompson led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt

Recess to Closed Session – Agenda

At 5:33 p.m., the Board recessed to Closed Session for: •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Chad Hammitt [Government Code sections 54954.5(f), 54957.6]; • Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957.

Open Session, Call to Order, Pledge of Allegiance, Report from Closed session– Board Room

President Berryman reconvened the Board Meeting at 6:02 p.m. and Chris Thompson led the pledge of allegiance. There was no report from Closed Session. President Berryman offered a moment of silence for Silvia Romo who recently passed away. Mrs. Romo was the first hired Dual Language Immersion teacher at Raymond School.

Introductions/Recognitions:

Helene Morris, Director of Administrative Services, recognized the Catch Me at My Best Recipients: Cheryl Munoz (Transportation Dispatcher), Trish Behlings (Technical Support Specialist, Innovation & Instructional Support), Karen Vasquez (Technical Support Specialist, Innovation & Instructional Support), and Esther Surjanto (Food Services Assistant, Richman School).

Dr. Bob Pletka shared his appreciation towards Chris Thompson and his service to the students and parents of FSD. Trustee Thompson has served eight years as a Board of Trustee and during his service he has focused on many goals including representing the tax payers and safety. Dr. Pletka thanked Trustee Thompson for being strong in his demeanor to stand for what he believes in. The Board individually expressed their appreciation for working with Trustee Thompson. Trustee Thompson thanked his fellow Board Members, Executive Cabinet, and Carmen Serna for their support and stated it was an honor to serve as an FSD Board of Trustee.

Superintendent's Report

Dr Pletka stated Fullerton two programs in Fullerton School District are 2018 Golden Bell Award Winners. The Pyramid of Success – Response to Intervention and STAGE (Shared Theater Arts Grand Experience) are the recipients of this prestigious award for an outstanding program that highlights best practices in education.

Information from the Board of Trustees

Trustee Sugarman- She wished everyone a happy Thanksgiving holiday and she expressed her thoughts towards the numerous people affected by the Woosley fires.

Trustee Vazquez- She thanked Yolanda McComb (Principal at Raymond School) and Executive Cabinet for their support towards students, staff and community for the loss of Mrs. Romo.

Trustee Thompson – no report.

Trustee Meyer- She thanked everyone who attended and offered their support for the Fullerton Education Foundation (FEF) Toast to Learning event. Trustee Meyer reminded FSD staff that FEF grants are due December 2nd and the foundation committee will be distributing over \$80,000 in teacher grants.

President Berryman- She attended the Teacher of the Year event celebrating FSD Teacher of the Years: Andrea Calvo (Ladera Vista JHS of the Arts) and Theresa Ryan (Maple School). Mrs. Calvo was recognized as a State Finalist for Teacher of the Year.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –Mark Jacobs- He congratulated President Berryman and Trustee Meyer on their re-election and extended FETA's gratitude to Jennifer Harris and Shayna Charles for their interest to participate on the Fullerton School District Board of Trustees. He shared FETA, CSEA, and FSD administration attending the ABC West Coast Labor Management Retreat on October 24-25, 2018. Mr. Jacobs stated FSD held their annual Partners in Administration and Labor Retreat on November 6, 2018 and the retreat focused on core values/CIRCLES (Communication, Integrity, Respect, Collaboration, Leader Learner, Empathy, and Student Centeredness). He wished everyone a wonderful Thanksgiving with family and friends.

CSEA – no report.

FESMA –no report.

Public Comments

No comments.

Approve Minutes

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 to approve minutes of the Regular meeting on October 9, 2018.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Hilda Sugarman, seconded by Jeanette Vazquez, and carried 5-0 to approve the consent items. The Board commented on consent item #1cc.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22B0002, M22C0027 through M22C0043, M22D0107 through M22D0182, M22E0040 through M22E0103, M22M0144 through M22M0172, M22R0557 through M22R0769, M22S0003 through M22S0006, M22T0017 through M22T0020, M22V0087 through M22V0121, M22X0324 through M22X0338, M22Y0060 through M22Y0067, and M22Z0065 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210203 through 210295 for the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 118261 through 118925 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13111 through 13188 for the 2018/2019 school year.

1g. Approve/Ratify Federal Work Study Placement Agreement between Raymond Elementary School and North Orange County Community College District to commence September 25, 2018 through June 30, 2019

1h. Approve/Ratify Classified Personnel Report.

1i. Approve Classified tuition reimbursement.

1j. Approve Speech Language Pathology Assistant Field Experience Internship Agreement with Lake Region State College effective November 14, 2018 through June 30, 2019.

1k. Adopt Resolutions numbered 18/19-B008 through 18/19-B010 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

- 1l. Approve/Ratify warrant number 1119 for the 2018/2019 school year (District 40, Van Daele).
- 1m. Approve/Ratify warrant number 1196 for the 2018/2019 school year (District 48, Amerige Heights).
- 1n. Approve out-of-state travel for Hilda Sugarman, Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Mike McAdam, Wes Kriesel, Pablo Díaz, and Jason Chong to attend the Consumer Electronic Show (CES) in Las Vegas, Nevada, January 8-11, 2019.
- 1o. Approve agreement between Fullerton School District and All Age Arts for a mural to be painted at Fern Drive Elementary School; work to be completed by February 2019.
- 1p. Approve Additive Change Order #1, Project 1-1-14537, to KYA Services for Pacific Drive Elementary School's Active Learning Center.
- 1q. Approve Notice of Completion, FSD-17-18-GF-06, for the low voltage wiring and installation of two modular classrooms, according to DSA regulations, for Ladera Vista Junior High School of the Arts modular buildings.
- 1r. Approve Additive Change Order #1, Project FSD-17-18-GF-10, to Astra Builders, Inc., for two modular buildings for Golden Hill Elementary School.
- 1s. Approve Additive Change Order #1, to A-1 Enterprises, Inc., A-1 Fence Company, FSD-17-18-MF-01, for fence replacements at various sites.
- 1t. Approve Notice of Completion for Progressive Surface Solutions, Project No. 5-6-15795A for the demolition and application of ceiling tiles, paint, drywall, and light fixtures for Pacific Drive Elementary School, Active Learning.
- 1u. Review Orange County Department of Educations Williams Settlement Legislation Report for Fiscal Year 2017/18.
- 1v. Approve Agreement between Fullerton School District and Momentum In Teaching to provide professional development for Writers Workshop training at Acacia School on November 15, 2018 and December 17, 2018.
- 1w. Approve Nonpublic Agency Master Contract with New Directions Solutions, LLC, dba Bilingual Therapies effective November 14, 2018 through June 30, 2019.
- 1x. Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and the Assistance League of Fullerton for vision services effective July 1, 2018 through June 30, 2019.
- 1y. Approve 2018/2019 Nonpublic School Master Contract with Del Sol School, Inc., effective November 14, 2018 through June 30, 2019.
- 1z. Approve Agreement between Fullerton School District and Leg Godt to provide computer science support and services for various programs from November 14, 2018 through June 30, 2019.
- 1aa. Approve proposal for Houghton Mifflin Go Math! to provide professional development and coaching for new teachers to support implementation of the mathematics program.
- 1bb. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, California State Standards Writing Workshop for TK-sixth grade teachers new to the District or previously untrained.
- 1cc. Approve Agreement between Fullerton School District and Winnow and Glean to provide services related to effective communication of programs with parents and the community at-large from November 14, 2018 through June 30, 2019.

1dd. Approve/Ratify Amended 2018/2019 Child Development State Preschool Contract effective July 1, 2018 through June 30, 2019.

1ee. Approve/Ratify Agreement Number 47247 between Orange County Superintendent of Schools, Fullerton School District, and Early Quality Systems, LLC, effective July 1, 2018 through June 30, 2019, for Quality Rating Improvement System Implementation and Data Management for California State Preschool and Tuition-Based Preschool Programs.

1ff. Approve out-of-state participation for Emy Flores, Ed.D., to attend the K20 Connect Leadership Meeting in Nashville, Tennessee, December 13-14, 2018.

Administrative Report:

2a. California Dashboard Local Indicators Board Report

Sung Chi, Educational Services Coordinator, discussed the California Dashboard Local Indicators. Sue Albano, Trang Lai, Rossana Fonseca, and Helene Morris assisted Mr. Chi with the presentation. Dashboard State Indicators will be presented during the January 2019 Board of Trustees meeting and will include: Academic Indicator, EL Indicator, Suspension Rates, and Chronic Absenteeism.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Vazquez stated she would like to see future FSD Board of Trustee meeting day(s) to fall on a different day other than a Tuesday to not conflict with City of Fullerton Council meetings.

Adjournment:

President Berryman adjourned the Regular meeting on November 13, 2018, at 7:14 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT

ACTION ITEM
ORGANIZATION OF THE BOARD OF TRUSTEES

DATE: December 11, 2018
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., Superintendent
SUBJECT: ORGANIZATIONAL MEETING OF THE BOARD OF TRUSTEES FOR THE 2019 CALENDAR YEAR

Background: Education Code sections 35023, 35140, and 35143 and Board Bylaws 9121 and 9123 require the Board of Trustees to determine the following items at its Organizational Meeting for the 2018 calendar year: 1) elect a president, vice president, and clerk; 2) appoint the Superintendent as Secretary to the Board of Trustees; 3) establish its regular meeting dates, time, and place; 4) select a representative and an alternate to serve on the Orange County School Boards Association Political Action Committee; and 5) select a representative and an alternate for nominating candidates to the County Committee on School District Organization.

#1: President Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

Note: Newly elected President will assume responsibilities upon completion of election of Board President.

Vice President Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

Clerk Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

#2: Appoint Superintendent as Secretary

Motion by _____ seconded by _____
vote: yes ___ no ___ abs ___

#3: Approve the following Board meeting dates for 2019:
January 22, February 12, March 12, April 9, May 7, June 4 and 18,
July 30, August 13, September 10 and 24, October 15, November 12, and
December 17.

Motion by _____ seconded by _____
vote: yes ___ no ___ abs ___

#4: Representative for OCSBA Political Action Committee for 2018 was Beverly Berryman. Alternate for 2018 was Jeanette Vazquez.

Representative for year 2019:

Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

Alternate for 2019:

Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

#5: Representative for County Committee on School District Organization for 2018 was Jeanette Vazquez. Alternate for 2018 was Janny Meyer.

Representative for 2019:

Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

Alternate for 2019:

Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

Rationale:

Governor Brown signed Assembly Bill 2449, which takes effect on January 1, 2019. It changes the dated elected governing board members take office from the first Friday in December to the second Friday in December. The organization period date for 2019 is December 13-December 27, 2019.

Funding:

Not applicable.

Recommendation:

Not applicable.

RP:cs

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, December 11, 2018
6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Oath of Office

- Beverly Berryman, Janny Meyer, Aaruni Thakur

Action Item: Organization of the Board of Trustees

Trustees will conduct their annual Organization for the calendar year 2019.

Introductions/Recognitions:

- Hermosa Drive School Report
- Beechwood School Recognition
- Catch Me at My Best Recipients
- All the Arts for All the Kids

Reception for Newly Elected Trustees

Superintendent's Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting November 11, 2018

Organizational Meeting of the Capital Facilities Corporation

The Board will adjourn to hold the Fullerton School District Capital Facilities Corporation organizational meeting.

Organizational Meeting of the Financing Authority

The Board will adjourn to hold the Fullerton School District Financing Authority organizational meeting and will reconvene immediately following this meeting.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22D0183 through M22D0219, M22E0104 through M22E0142, M22M0173 through M22M0188, M22R0770 through M22R0893, M22T0021, M22V0122 through M22V0145, M22X0339 through M22X0350, and M22Y0068 through M22Y0069 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210296 through 210360 are the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 118926 through 119459 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13189 through 13251 for the 2018/2019 school year.

1g. Approve School Counseling Fieldwork Agreement with Chapman University effective January 1, 2019 through February 1, 2024.

1h. Adopt Resolutions numbered 18/19-B011 through 18/19-B015 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1i. Approve/Ratify warrant number 1120 for the 2018/2019 school year (District 40, Van Daele).

1j. Approve/Ratify warrants numbered 1197 through 1199 for the 2018/2019 school year (District 48, Amerige Heights).

1k. Approve Disclosure Compliance Officer Report for 2017/2018 for Community Facilities District 2000-1 (District 40, Van Daele) and for Community Facilities District 2001-1 (District 48 Amerige Heights).

1l. Approve Piggyback Bid No. 18/19-1505 for Fontana Unified School District awarded to Spicer Paper, Inc., for the purchase of copy paper for warehouse stock.

1m. Approve renewal of Magnolia School District Piggybackable Bid No. MSIT3, #I-23-2014/15, awarded to CDW Government, LLC, for the purchase of technology equipment and peripherals through December 31, 2019.

1n. Approve Val Verde Unified School District Piggyback Bid No. 18/19-001 for just-in-time classroom

and office supplies.

1o. Approve Independent Contractor Agreement between Fullerton School District and Paul Flowers, a State certified instructor, for training of Fullerton School District bus drivers to be compliant with State laws and regulation.

1p. Approve Notice of Completion for emergency repairs at Woodcrest Elementary School under Emergency Resolution #18/19-07.

1q. Approve the Qualified Architectural List (QAL) of firms for Districtwide Facilities, Maintenance and Operations projects to provide professional architectural services for the next four years with an extension of two additional years at the District's discretion.

1r. Approve Memorandum of Understanding (MOU) between Fullerton School District and Big Brothers Big Sisters for Raymond School effective January 9, 2019 through May 31, 2019.

1s. Approve Agreement between Fullerton School District and Key2Ed, Inc. for professional development training on December 18-19, 2018 and January 30-31, 2019.

1t. Approve out-of-state conference attendance for Trang Lai to attend the Association of Supervision and Curriculum Development (ASCD) Empower 19 conference in Chicago, Illinois, from March 15-18, 2019.

1u. Approve out-of-state conference attendance for one staff member to attend the Coaching of Writing Institute at Columbia University in New York from January 27-30, 2019.

1v. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Orangethorpe School effective January 15, 2019 through March 19, 2019.

1w. Approve 2018/2019 Single Plan for Student Achievement (SPSA) and budgets for all school sites.

1x. Approve/Ratify Nonpublic Agency Master Contract with Sounds Smart Speech Therapy for contracted services from November 26, 2018 through June 30, 2019.

1y. Approve agreement with Anaheim Hilton for services related FSD Fest on April 5 & 6, 2019.

Discussion/Action Items:

2a. Approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

2b. Approve the Visual and Performing Arts Strategic Plan.

2c. Approve appointment of Assistant Superintendent of Innovation and Instructional Support effective February 1, 2019.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held in January 2019 at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to

be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: December 11, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects extra hour(s), stipend(s), retirement(s) and new hire(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON DECEMBER 11, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
750	Niessen	Larissa	Student Support	Speech Therapist	Extra Time	Approve contracted hourly rate NTE sixteen (16) hours per month for certificated employee to assist with CFY Supervision of new SLP's (Arielle Khalili and Karla Neri). Budget #0114154101-1101	8/13/18-5/31/19
	Bates	Melissa	Certificated Personnel	Substitute Teacher	New Hire		11/15/18
	Brown	Joseph Keagan	Certificated Personnel	Substitute Teacher	New Hire		11/28/18
	Choi	Megan	Certificated Personnel	Substitute Teacher	New Hire		11/30/18
	Ghil	Jayjeon	Certificated Personnel	Substitute Teacher	New Hire		11/6/18
	Guisse	Courtney	Certificated Personnel	Substitute Teacher	New Hire		11/15/18
	Gutierrez	David	Certificated Personnel	Substitute Teacher	New Hire		11/27/18
694	Heyer	Tessa	Sunset Lane	Focus Teacher	New Hire	Column I, Step 1	11/27/18
	Lewis	Joseph	Certificated Personnel	Substitute Teacher	New Hire		11/29/18
	MacDonald	Sarah	Certificated Personnel	Substitute Teacher	New Hire		11/26/18
	Macias	Paolo	Certificated Personnel	Substitute Teacher	New Hire		11/5/18
	Min	Jennifer	Certificated Personnel	Substitute Teacher	New Hire		11/28/18
	Morales	Patricia	Certificated Personnel	Substitute Teacher	New Hire		11/29/18
	Morales Rodriguez	Keila	Certificated Personnel	Substitute Teacher	New Hire		11/28/18
	Perez	Beverly	Certificated Personnel	Substitute Teacher	New Hire		11/16/18
	Quach	Vy	Certificated Personnel	Substitute Teacher	New Hire		11/27/18
	Reyes	Kristina	Certificated Personnel	Substitute Teacher	New Hire		11/8/18
	Richardson	Shaun	Certificated Personnel	Substitute Teacher	New Hire		11/15/18
	Romero	Amanda	Certificated Personnel	Substitute Teacher	New Hire		11/15/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON DECEMBER 11, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
	Rosas	Eisa	Certificated Personnel	Substitute Teacher	New Hire		11/5/18
	Serna	Vanesa	Certificated Personnel	Substitute Teacher	New Hire		11/9/18
	Sim	Soo	Certificated Personnel	Substitute Teacher	New Hire		11/27/18
	Sober	Jessica	Certificated Personnel	Substitute Teacher	New Hire		11/28/18
	Verran	Kalena	Certificated Personnel	Substitute Teacher	New Hire		11/5/18
769	Werderman	Emma	Valencia Park	Teacher	New Hire	Column II, Step 1	11/26/18
	Young	Joanne	Certificated Personnel	Substitute Teacher	New Hire		11/6/18
	Eschner	Lauralynn	Educational Services	Director	Retirement		1/4/19
715	Andi	Amy	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #013555223-1901	8/13/18-5/31/19
715	Ascari	Patti	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #013555223-1901	8/13/18-5/31/19
715	Bojorquez	Susan	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #013555223-1901	8/13/18-5/31/19
715	Bordy	Sandy	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #013555223-1901	8/13/18-5/31/19
727	Bradbury	Karen	Beechwood	Teacher	Stipend	Approve stipend of \$400 paid every month for certificated employee to work as Focus Teacher at Beechwood IB. Budget #0190411102-1101	8/28/18-5/24/19
718	Candelaria	Melinda	Educational Services	Teacher	Stipend	Approve stipend of \$3,000 for certificated employee to participate as mentor for Induction Program. \$1,500 will be paid at the end of December 2018 and \$1,500 will be paid at the end of May 2019. Budget #013555223-1901	8/13/18-5/31/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON DECEMBER 11, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
715	Chavez	Jodi	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #013555223-1901	8/13/18-5/31/19
718	Comini	Lauren	Educational Services	Teacher	Stipend	Approve stipend of \$3,000 for certificated employee to participate as mentor for Induction Program. \$1,500 will be paid at the end of December 2018 and \$1,500 will be paid at the end of May 2019. Budget #013555223-1901	8/13/18-5/31/19
715	Conti	Joe	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #013555223-1901	8/13/18-5/31/19
778	Corsini	Leslie	Parks	Teacher	Stipend	Approve stipend of \$51.80 for certificated employee to supervise studnets taking Intro to Computer Game Design after-school class. Budget #013845229-1101	8/21/18-11/27/18
715	Curley	CaroleAnn	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #013555223-1901	8/13/18-5/31/19
720	DiLuigi	Jessica	Educational Services	Teacher	Stipend	Approve stipend of \$2,500 for certificated employee to participate in GATE Certificate Class. \$1,250 will be paid at the end of December 2018 and \$1,250 will be paid at the end of May 2019. Budget #0111555103-1101	8/13/18-5/31/19
715	Endicott	Penny	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #013555223-1901	8/13/18-5/31/19
779	Felix	Helen	Ladera Vista	Teacher	Stipend	Approve stipend of \$58.33 for certificated employee to supervise studnets taking Intro to Computer Game Design after-school class. Budget #013845229-1101	8/20/18-12/06/18
715	Frutchey	Lynne	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #013555223-1901	8/13/18-5/31/19
690	Garcia	David	Ladera Vista	Teacher	Stipend	Approve stipend of \$600 for certificated employee to coach Football. Budget #0130417409-1901	9/12/18-10/24/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON DECEMBER 11, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
715	Gisby	Shannon	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
716	Halstead	Kimberly	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
690	Johnson	Tristan	Ladera Vista	Teacher	Stipend	Approve stipend of \$600 for certificated employee to coach Volleyball. Budget #0130417409-1901	9/12/18-10/24/18
716	Kim-Lee	Jennifer	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of	8/13/18-5/31/19
718	Licona	Shalimar	Educational Services	Teacher	Stipend	Approve stipend of \$3,000 for certificated employee to participate as mentor for Induction Program. \$1,500 will be paid at the end of December 2018 and \$1,500 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
719	Licona	Shalimar	Educational Services	Teacher	Stipend	Approve stipend of \$2,500 for certificated employee to participate as mentor for Induction Program. \$1,250 will be paid at the end of December 2018 and \$1,250 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
716	Marenco-Rada	Adriana	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
682	Moen	Shawn	Nicolas	Teacher	Stipend	Approve stipend of \$600 for certificated employee to coach Volleyball and Football. Budget #0130420409-1901	9/19/18-10/24/18
716	Mojica	Georgina	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
716	Montoya	Andrew	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
682	Myers	David	Nicolas	Teacher	Stipend	Approve stipend of \$600 for certificated employee to coach Volleyball and Football. Budget #0130420409-1901	9/19/18-10/24/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON DECEMBER 11, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
716	O'Toole	Danielle	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
716	Orwat	Debra	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
720	Petris	Rudolph	Educational Services	Teacher	Stipend	Approve stipend of \$2,500 for certificated employee to participate in GATE Certificate Class. \$1,250 will be paid at the end of December 2018 and \$1,250 will be paid at the end of May 2019. Budget #0111555103-1101	8/13/18-5/31/19
721	Petris	Rudolph	Educational Services	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to participate in GATE Academy Coordinator. \$1,000 will be paid at the end of December 2018 and \$1,000 will be paid at the end of May 2019. Budget #0111555103-1101	8/13/18-5/31/19
718	Pettinicchio	Sue	Educational Services	Teacher	Stipend	Approve stipend of \$3,000 for certificated employee to participate as mentor for Induction Program. \$1,500 will be paid at the end of December 2018 and \$1,500 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
716	Salazar	Daisy	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
716	Saqr	Maria	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
716	Shaffer	Mike	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
719	Shaffer	Mike	Educational Services	Teacher	Stipend	Approve stipend of \$2,500 for certificated employee to participate as mentor for Induction Program. \$1,250 will be paid at the end of December 2018 and \$1,250 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON DECEMBER 11, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
717	Simpson	Kimberly	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
717	Smith	Julie	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
719	Smith	Orba	Educational Services	Teacher	Stipend	Approve stipend of \$2,500 for certificated employee to participate as mentor for Induction Program. \$1,250 will be paid at the end of December 2018 and \$1,250 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
717	Stolo	Christine	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
717	Summy	Jeanne	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
718	Sutton	Susan	Educational Services	Teacher	Stipend	Approve stipend of \$3,000 for certificated employee to participate as mentor for Induction Program. \$1,500 will be paid at the end of December 2018 and \$1,500 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
718	Sylvester	Amy	Educational Services	Teacher	Stipend	Approve stipend of \$3,000 for certificated employee to participate as mentor for Induction Program. \$1,500 will be paid at the end of December 2018 and \$1,500 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
717	Williamson	Kyle	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of December 2018 and \$750 will be paid at the end of May 2019. Budget #0135555223-1901	8/13/18-5/31/19
777	Wilmoth	Stephanie	Parks	Teacher	Stipend	Approve stipend of \$311.00 for certificated employee to supervise studnets taking Intro to Computer Game Design after-school class. Budget #0138455229-1101	8/20/18-12/06/18
779	Wilson	Tony	Ladera Vista	Teacher	Stipend	Approve stipend of \$58.33 for certificated employee to supervise studnets taking Intro to Computer Game Design after-school class. Budget #0138455229-1101	8/20/18-12/06/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON DECEMBER 11, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
778	Wingfield	Linda	Parks	Teacher	Stipend	Approve stipend of \$51.80 for certificated employee to supervise studnets taking Intro to Computer Game Design after-school class. Budget #0138455229-1101	8/21/18- 11/27/18

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the Board of Trustees on December 11, 2018.

Clerk/Secretary

CONSENT ITEM

DATE: December 11, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

FULLERTON SCHOOL DISTRICT
Gifts: December 11, 2018

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	Chess Masters	Community Partner(s)	monetary donation	for the school	\$596.40
Acacia	Fullerton Education Foundation	Community Partner(s)	monetary donation	for the school	\$525.00
Acacia	PTA		monetary donation	for the school	\$810.64
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$488.00
Beechwood	Beechwood PTSA		monetary donation	technology	\$517.60
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	experiential learning, performing arts	\$20,000.00
Educational Services	Dairy Council of California	Community Partner(s)	monetary donation	P.E. program	\$250.00
Fern Drive	Fern Drive Techknowledgy Foundation	Community Partner(s)	monetary donation	film class	\$205.00
Fern Drive	Shoparoo	Community Partner(s)	monetary donation	teacher/classroom supplies	\$966.28
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Fisler	Jina Ku	Parent(s)	monetary donation	3rd grade class	\$200.00
Fisler	Picaboo	Community Partner(s)	monetary donation	instructional supplies	\$4,458.55
Fisler	Mr. and Mrs. Sueki	Parent(s)	monetary donation	band	\$100.00
Hermosa Drive	Orange Wooden Halo, Inc.	Community Partner(s)	monetary donation	hockey	\$112.00
Ladera Vista J.H.	Heidi Hegel	Community Partner(s)	art supplies	arts and crafts	
Maple	Melissa and Kevin Zaucha	Staff	monetary donation	AstroCamp	\$235.00
Parks J.H.	Lisa Coen	Parent(s)	monetary donation	after-school sports	\$100.00
Parks J.H.	Kevin Sweeny	Parent(s)	monetary donation	after-school sports	\$100.00
Richman	PTA California Congress of Parents		monetary donation	60 th anniversary balloons	\$119.21
Richman	Stanley Smiley	Community Partner(s)	monetary donation	library books	\$500.00
Rolling Hills	Rolling Hills PTA		monetary donation	fine arts	\$297.25
Rolling Hills	Rolling Hills PTA		monetary donation	school enrichment	\$40,000.00
Rolling Hills	Eddy Wang	Parent(s)	monetary donation	K-1 classroom	\$1,000.00
Valencia Park	Anonymous	Community Partner(s)	monetary donation	purchase of school bulletin board	\$227.00
Visual and Performing Arts	All the Arts for all the Kids Foundation	Community Partner(s)	monetary donation	All the Arts for all the Kids	\$100,000.00

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M22D0183 THROUGH M22D0219, M22E0104 THROUGH M22E0142, M22M0173 THROUGH M22M0188, M22R0770 THROUGH M22R0893, M22T0021, M22V0122 THROUGH M22V0145, M22X0339 THROUGH M22X0350, AND M22Y0068 THROUGH M22Y0069 FOR THE 2018/2019 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
E:	Employee Reimbursements	X:	Open-Regular
L:	Leases and Rents	Y:	Open-Transportation
M:	Maintenance & Operations	Z:	Open-Maintenance & Operations
R:	Regular		

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M22D0183 through M22D0219, M22E0104 through M22E0142, M22M0173 through M22M0188, M22R0770 through M22R0893, M22T0021, M22V0122 through M22V0145, M22X0339 through M22X0350, and M22Y0068 through M22Y0069 for the 2018/2019 fiscal year.

RC:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 12/11/2018

FROM 10/26/2018 TO 11/21/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0183	AMAZON.COM	166.96	166.96	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22D0184	DEMCO INC	36.83	36.83	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22D0185	ORIENTAL TRADING COMPANY	1,420.54	1,420.54	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22D0186	FITNESS FINDERS INC	282.84	282.84	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22D0187	BCT ENTERTAINMENT	291.53	291.53	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22D0188	GLOBAL EQUIPMENT CO INC	273.39	273.39	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0189	LAKESHORE LEARNING	578.55	578.55	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
M22D0190	AMAZON.COM	13.02	13.02	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22D0191	FEINER SUPPLY	31.22	31.22	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22D0192	SUPPLY MASTER	428.63	428.63	0111920101 6410	Phelps Grant Nicolas / New Equip Less Than \$10,000
M22D0193	DICK BLICK ART MATERIALS	134.99	134.99	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22D0194	DEMCO INC	505.05	505.05	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0195	SCANTRON	257.58	257.58	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
M22D0196	EAGLE COMMUNICATIONS	716.20	716.20	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
M22D0197	MUSIC THEATRE INTERNATIONAL	3,097.81	3,097.81	0130417119 4310	LCFF Base Performing Arts LV / Materials and Supplies
M22D0198	PERMA BOUND	4,489.21	4,489.21	0111920101 4310	Phelps Grant Nicolas / Materials and Supplies Instr
M22D0199	HERE COMES MONEY FUNDRAISING	335.59	335.59	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22D0200	EAGLE COMMUNICATIONS	1,408.81	1,408.81	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22D0201	KBI AND ASSOCIATES	589.66	589.66	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22D0202	DESIGNS BY MARIA	1,567.76	1,567.76	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22D0203	CDW.G	44.16	44.16	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0204	GOPHER SPORT	300.26	300.26	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0205	NASCO WEST INC	386.73	386.73	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
M22D0206	DEMCO INC	47.17	47.17	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 12/11/2018

FROM 10/26/2018 TO 11/21/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0207	DEMCO INC	46.36	46.36	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22D0208	DEMCO INC	69.30	69.30	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22D0209	PERMA BOUND	5,248.10	5,248.10	0111913101 6410	Phelps Grant Fern Drive / New Equip Less Than \$10,000
M22D0210	DEMCO INC	490.52	490.52	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
M22D0211	ORIENTAL TRADING COMPANY	21.82	21.82	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0212	PERMA BOUND	297.89	297.89	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
M22D0213	MACGILL AND COMPANY	91.85	91.85	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0214	BUENA PARK PLAQUE AND TROPHY	186.41	186.41	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
M22D0215	PBIS REWARDS	50.26	50.26	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22D0216	ULINE INC	2,682.98	2,682.98	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0217	SUPPLY MASTER	213.35	213.35	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0218	GOPHER SPORT	283.20	283.20	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22D0219	MARCY COOK MATH	129.17	129.17	0110318109 4310	Reimburse Laguna Disc / Materials and Supplies Instr
M22E0104	ESQUIVEL, MOLLY	158.99	158.99	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22E0105	PETRIS, RUDOLPH	43.15	43.15	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0106	BYUN, CHRISTINE	65.72	65.72	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
M22E0107	GUPPY, STEPHANIE	720.70	720.70	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
M22E0108	MOEN, SHAWN	73.25	73.25	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22E0109	PLETKA, ROBERT	39.00	39.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22E0110	DIAZ, MARIA	30.18	30.18	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22E0111	BEAVER, AARON	49.68	49.68	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
M22E0112	KOEUL, CHRISTINA	18.34	18.34	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0113	DREW, NICOLE	61.24	61.24	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22E0114	KHAN, ARSHIYA	126.20	126.20	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies

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M22E0115	MONTOYA, KRISTIN	212.64	64.57	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
			148.07	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr
M22E0116	CHUNG, MONAH	125.00	125.00	0121225101 5210	Title I Richman Instruction / Conferences and Meetings
M22E0117	HANNA, TERRY	292.00	292.00	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22E0118	RIOS, HEATHER	17.98	17.98	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22E0119	SMYTHE, ANGEL	477.48	477.48	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
M22E0120	GYURINA, TRACY	54.26	54.26	0130427279 4350	LCFF Base Admin Sunset Lane / Materials and Supplies
M22E0121	WREN, SUSIE	132.33	132.33	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22E0122	LEE, LAUREN	45.24	45.24	0111619107 4310	Cotsen Foundation Instr Maple / Materials and Supplies
M22E0123	CHUNG, AMY	42.48	42.48	0111619107 4310	Cotsen Foundation Instr Maple / Materials and Supplies
M22E0124	SOK-HUYNH, DEVI	42.48	42.48	0111619107 4310	Cotsen Foundation Instr Maple / Materials and Supplies
M22E0125	MACHADO, LESLEY	42.48	42.48	0111619107 4310	Cotsen Foundation Instr Maple / Materials and Supplies
M22E0126	KRAUSE, VERONICA	42.48	42.48	0111619107 4310	Cotsen Foundation Instr Maple / Materials and Supplies
M22E0127	LUJAN, JEANNETTE	495.00	495.00	0130419109 5850	LCFF Base Instruction Maple / Admission Fees
M22E0128	GUPPY, STEPHANIE	212.52	212.52	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Instr
M22E0129	CAMPOS, KRISTEN	44.40	44.40	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22E0130	MCCOMB, YOLANDA	267.19	267.19	0130252271 4350	LCFF Suppl Admin District / Materials and Supplies Office
M22E0131	BEECHER, LINDA	68.45	68.45	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0132	BAGGER, DANIELLE	37.71	37.71	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
M22E0133	ADAMS, HAEIN	19.52	19.52	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0134	KOEUL, CHRISTINA	18.39	18.39	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0135	PARKER, DINA	58.46	58.46	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0136	HAYNES, MONICA	215.50	215.50	0130423129 4310	LCFF Base Physical Educ Parks / Materials and Supplies
M22E0137	MOYER, MAGGIE	37.53	37.53	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr

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M22E0138	MOYER, MAGGIE	72.25	72.25	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0139	JONES, LAURA	70.45	70.45	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0140	DYER, JODY	161.27	161.27	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0141	HOA, JAMES	103.42	103.42	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22E0142	NICHOLSON, CYNTHIA	37.74	37.74	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22M0173	VILLAGE NURSERIES LP	177.79	177.79	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22M0174	NEW DIMENSIONS GENERAL CONSTRU	8,754.06	8,754.06	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0175	NEW DIMENSIONS GENERAL CONSTRU	5,893.34	5,893.34	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0176	NEW DIMENSIONS GENERAL CONSTRU	4,859.83	4,859.83	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0177	NEW DIMENSIONS GENERAL CONSTRU	6,696.75	6,696.75	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0178	HAULAWAY STORAGE CONTAINERS IN	277.76	277.76	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0179	MONTGOMERY HARDWARE COMPANY	8,419.96	8,419.96	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0180	HALDEMAN INC	307.09	307.09	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0181	TIME AND ALARM SYSTEM	564.97	564.97	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0182	BAVCO	1,128.95	1,128.95	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0183	WEATHERPROOFING TECHNOLOGIES I	4,830.00	4,830.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0184	GORM INC	338.38	338.38	0153353859 4360	Maintenance Facilities DC / Materials and Supplies Other
M22M0185	AMBIENT ENVIRONMENTAL INC	300.00	300.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0186	SWEETWATER SOUND INC	859.89	859.89	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0187	S AND R AIR CONDITIONING AND H	5,895.00	5,895.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0188	ORANGE COUNTY PUBLIC SAFETY	32,400.00	32,400.00	0153353819 5800	Plant Maintenance DC / Other Contracted Services
M22R0770	APPLE COMPUTER INC	19,307.10	19,307.10	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
M22R0771	AMAZON.COM	1,757.47	351.50	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
			1,405.97	1231019101 4310	Preschool Instruction / Materials and Supplies Instr

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M22R0772	AMAZON.COM	215.98	215.98	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0773	AMAZON.COM	193.29	193.29	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0774	PEARSON ASSESSMENT INC	671.94	671.94	0124854101 4315	SpEd IDEA LocalPreschool Instr / Materials Test Kits
M22R0775	WILSON LANGUAGE TRAINING CORPO	410.91	410.91	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0776	LAKESHORE LEARNING	740.25	740.25	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0777	REHABMART.COM	242.34	242.34	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R0778	PEARSON ASSESSMENT INC	388.12	388.12	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0779	AMERICAN RED CROSS	168.00	168.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0780	SCHOOLSIN	417.29	417.29	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22R0781	ROBOT MESH	5,384.43	5,384.43	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0782	ROBOT MESH	474.09	474.09	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0783	AMAZON.COM	139.09	139.09	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0784	AMAZON.COM	75.40	75.40	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0785	HEINEMANN PUBLISHING	1,254.04	1,254.04	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0786	HEINEMANN PUBLISHING	2,209.00	2,209.00	0121252101 4310	Title I District Instruction / Materials and Supplies Instr
M22R0787	COMPLETE BUSINESS SYSTEMS	1,580.00	1,580.00	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22R0788	READYREFRESH	341.40	341.40	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22R0789	LAKESHORE LEARNING	1,008.55	1,008.55	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0790	SUPPLY MASTER	1,370.58	685.29	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
			685.29	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0791	MIND INSTITUTE	3,750.00	3,750.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R0792	CURRICULUM ASSOCIATES LLC	754.31	754.31	0114154101 4315	Designated Instr Serv Severe / Materials Test Kits Protocols
M22R0793	SCHOLASTIC READING CLUB	394.40	394.40	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0794	SCHOOL SPECIALTY	398.99	398.99	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr

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M22R0795	PARKER-ANDERSON ENRICHMENT, NO	880.00	880.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22R0796	FINANCIAL AND OFFICE SYSTEMS I	2,404.17	2,404.17	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
M22R0797	LEARNING A TO Z	439.80	439.80	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0798	APPLE COMPUTER INC	802.74	802.74	0111920101 6410	Phelps Grant Nicolas / New Equip Less Than \$10,000
M22R0799	AMAZON.COM	70.75	70.75	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0800	KAPLAN SCHOOL SUPPLY	480.75	480.75	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0801	KAPLAN SCHOOL SUPPLY	384.57	384.57	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0802	AEROMARK	59.35	59.35	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R0803	MATHEMATICAL OLYMPIADS FOR ELE	129.00	129.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
M22R0804	SUPER DUPER PUBLICATIONS	338.77	338.77	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0805	WINSOR LEARNING INC	285.45	285.45	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
M22R0806	THEATRE EXPERIENCE OF SO CALIF	600.00	600.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
M22R0807	SANTA FE SPRINGS, CITY OF	550.00	550.00	0111626101 5850	Donation Instr Rolling Hills / Admission Fees
M22R0808	SCHOLASTIC INC	222.42	222.42	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
M22R0809	AEROMARK	43.10	43.10	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0810	AMTRAK GROUP SALES	1,800.00	1,800.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22R0811	AGENTS OF DISCOVERY INC	5,038.00	5,038.00	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
M22R0812	BRAINPOP LLC	3,090.00	3,090.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22R0813	AMAZON.COM	48.33	48.33	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0814	AMAZON.COM	129.75	129.75	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22R0815	WESTERN YOUTH SERVICES	40.00	40.00	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22R0816	AMAZON.COM	186.29	186.29	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22R0817	AMAZON.COM	215.53	215.53	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0818	AMAZON.COM	12.60	12.60	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr

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M22R0819	AMAZON.COM	85.09	85.09	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22R0820	AMAZON.COM	171.24	171.24	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22R0821	AMAZON.COM	44.69	44.69	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22R0822	DISCOVERY SCIENCE CENTER	990.00	990.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
M22R0823	WHITE RHINO PROMOTIONAL SOLUTI	76.65	76.65	0111611131 4310	Band Beechwood / Materials and Supplies Instr
M22R0824	KISHIMOTO, ELWIN	118.53	118.53	0130418109 5640	LCFF Base Instr Laguna Road / Repairs by Vendors
M22R0826	FISHER SCIENTIFIC COMPANY LLC	1,026.17	1,026.17	8152451741 4363	Property and Liability / Materials and Supplies Repairs
M22R0827	AMAZON.COM	520.21	520.21	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
M22R0828	AMAZON.COM	219.22	219.22	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0829	AMAZON.COM	710.93	710.93	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R0830	AMAZON.COM	122.45	122.45	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R0831	AMAZON.COM	161.61	161.61	0111920101 6410	Phelps Grant Nicolas / New Equip Less Than \$10,000
M22R0832	AMAZON.COM	231.10	231.10	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0833	AMAZON.COM	43.05	43.05	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0834	AMAZON.COM	47.28	47.28	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0835	AMAZON.COM	172.29	172.29	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0836	AMAZON.COM	7.53	7.53	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0837	AMAZON.COM	70.12	70.12	0130423129 4310	LCFF Base Physical Educ Parks / Materials and Supplies
M22R0838	AMAZON.COM	124.97	124.97	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0839	COYOTE HILLS COUNTRY CLUB	500.00	500.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
M22R0840	LEWIS, RYAN WILLIAM	675.00	675.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
M22R0841	AMAZON.COM	430.78	430.78	0111654101 4310	Early Lrning Incl PreSchl Inst / Materials and Supplies Inst
M22R0842	AMAZON.COM	858.34	513.97 344.37	0109411102 4310 0130411109 4310	Foundation Instr Beechwood / Materials and Supplies Instr LCFF Base Instr Beechwood / Materials and Supplies Instr

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M22R0843	APPLE COMPUTER INC	32,178.50	32,178.50	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
M22R0844	APPLE COMPUTER INC	160.55	40.14	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
			40.14	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
			40.14	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
			40.13	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22R0845	OLIVARES, ADAN	600.00	600.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R0846	MOMENTUM IN TEACHING LLC	3,400.00	3,400.00	0121224101 5805	Title I Raymond Instruction / Consultants
M22R0847	NAFME	100.00	100.00	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
M22R0848	ONEOC	8,000.00	8,000.00	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22R0849	SCHOLASTIC INC	4,236.59	4,236.59	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R0850	KEY2ED INC.	3,500.00	3,500.00	0142054201 5800	Special Ed Administration / Other Contracted Services
M22R0851	SCHOLASTIC MAGAZINES	922.51	922.51	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22R0852	DEPARTMENT OF CONSUMER AFFAIRS	200.00	200.00	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0853	NEWSELA INC	26,125.00	26,125.00	0181250101 4310	Lottery Textbook Instr Exp / Materials and Supplies Instr
M22R0854	AMAZON.COM	126.94	126.94	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R0855	APPLE COMPUTER INC	160.55	160.55	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R0856	SCHOOL HEALTH CORPORATION	98.56	98.56	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0857	ACADEMIC THERAPY PUBLICATIONS	353.25	353.25	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
M22R0858	SOUTHPAW ENTERPRISES	505.86	505.86	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
M22R0859	HOUGHTON MIFFLIN COMPANY	1,040.20	1,040.20	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0860	RUG-ED PRODUCTS INC	64,650.00	64,650.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
M22R0861	HOUGHTON MIFFLIN COMPANY	2,559.06	2,559.06	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R0862	FITNESS FINDERS INC	467.58	467.58	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
M22R0863	SCHOLASTIC MAGAZINES	203.11	203.11	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
M22R0864	PARENT EDUCATION BRIDGE FOR	4,740.00	4,740.00	0121220101 5800	Title I Nicolas Instruction / Other Contracted Services

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M22R0865	GUIDED DISCOVERIES INC.	21,257.50	21,257.50	0130419109 5850	LCFF Base Instruction Maple / Admission Fees
M22R0866	PEARSON EDUCATION INC	689.28	689.28	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0867	AMAZON.COM	447.26	447.26	0130423119 4310	LCFF Base Science Parks JrHigh / Materials and Supplies
M22R0868	JOHNSON, BERNARD	190.00	190.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R0869	SPELLINGCITY.COM INC	334.80	334.80	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0870	CALIFORNIA WEEKLY EXPLORER INC	670.00	670.00	0111626101 5850	Donation Instr Rolling Hills / Admission Fees
M22R0871	AEROMARK	15.35	15.35	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R0872	NORTHERN SPEECH SERVICES	344.41	344.41	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0873	DESPARS EMBROIDERY	689.60	689.60	0130417139 4310	LCFF Base Instr Music LV / Materials and Supplies Instr
M22R0874	STARFALL EDUCATION	270.00	270.00	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0875	PRO ED	55.26	55.26	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0876	STUDY PAD INC	250.00	250.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22R0877	AEROMARK	129.30	129.30	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0878	LONG BEACH AQUARIUM OF THE PAC	713.00	713.00	0111626101 5850	Donation Instr Rolling Hills / Admission Fees
M22R0879	KATIE'S CREATIVE GIFTS	160.85	160.85	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22R0880	EXPLORELEARNING	2,965.50	2,965.50	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
M22R0881	BRAINPOP LLC	2,695.00	2,695.00	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
M22R0882	PREMIER SCHOOL AGENDA	38.17	38.17	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22R0883	BRAINPOP LLC	1,795.00	1,795.00	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0884	MOMENTUM IN TEACHING LLC	6,400.00	6,400.00	0140155239 5805	Curriculum Development Discret / Consultants
M22R0885	SCHOOLSIN	535.03	535.03	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22R0886	COLLEGE BOARD	60.00	60.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
M22R0887	SPORTDECALS INC	796.08	796.08	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
M22R0888	HEINEMANN PUBLISHING	33.88	33.88	0140155239 4310	Curriculum Development Discret / Materials and Supplies

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FROM 10/26/2018 TO 11/21/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R0889	DRESMANN PROMOTIONAL	639.52	639.52	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R0890	TEACHER SYNERGY LLC	45.25	45.25	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0891	OLIVARES, ADAN	300.00	300.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0892	GST INC	494.90	494.90	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0893	MCGRAW HILL EDUCATION INC	323.46	323.46	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22T0021	CENTRALIA SCHOOL DISTRICT	1,121.00	1,121.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
M22V0122	PHONAK HEARING SYSTEMS	2,499.32	2,499.32	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0123	PHONAK HEARING SYSTEMS	1,312.99	1,312.99	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0124	CDW.G	3,382.61	644.35	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
			2,738.26	0111610101 6410	Donation Instr Acacia / New Equip Less Than \$10,000
M22V0125	PHONAK HEARING SYSTEMS	1,957.81	279.07	0113154101 4310	Low Incidence / Materials and Supplies Instr
			1,678.74	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0126	INTERNATIONAL E-Z UP INC	943.89	103.44	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
			840.45	0152950729 6410	Districtwide Expenditures / New Equip Less Than \$10,000
M22V0127	ADAPTIVEMALL.COM	1,750.78	64.60	0113154101 4310	Low Incidence / Materials and Supplies Instr
			1,686.18	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0128	GEARY PACIFIC SUPPLY	9,308.63	9,308.63	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0129	TROXELL COMMUNICATIONS	1,060.26	1,060.26	0111610101 6410	Donation Instr Acacia / New Equip Less Than \$10,000
M22V0130	APPLE COMPUTER INC	6,082.12	665.22	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
			5,416.90	0151055339 6450	Child Welfare and AttendanceDC / Repl Equip Less Than
M22V0131	CULVER NEWLIN INC	888.13	888.13	0130424109 6410	LCFF Base Instruction Raymond / New Equip Less Than
M22V0132	APPLE COMPUTER INC	4,552.45	119.00	0153050799 4350	Business Administration DC / Materials and Supplies
			4,433.45	0153050799 6450	Business Administration DC / Repl Equip Less Than
M22V0133	APPLE COMPUTER INC	3,077.35	278.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
			2,799.35	0121221101 6410	Title I Orangethorpe Instr / New Equip Less Than \$10,000

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 12/11/2018

FROM 10/26/2018 TO 11/21/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22V0134	CULVER NEWLIN INC	1,275.76	354.50	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
			921.26	0111618101 6410	Donation Instruction Laguna Rd / New Equip Less Than
M22V0135	APPLE COMPUTER INC	29,434.83	1,574.69	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			27,860.14	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0136	CULVER NEWLIN INC	740.78	740.78	0130418109 6410	LCFF Base Instr Laguna Road / New Equip Less Than
M22V0137	CULVER NEWLIN INC	7,734.29	2,476.09	4064650857 4310	Redevelop Pass Thru Admin Rest / Materials and Supplies
			5,258.20	4064650857 6410	Redevelop Pass Thru Admin Rest / New Equip Less Than
M22V0138	TECH TO SCHOOL	21,496.13	10,000.00	0138455109 6410	Ed Services Instruction / New Equip Less Than \$10,000
			11,496.13	0181223101 6410	Instr Mat Lottery Parks Instru / New Equip Less Than
M22V0139	EDUCATION PRODUCTS AND SERVICE	6,134.29	5,249.62	4064650857 4310	Redevelop Pass Thru Admin Rest / Materials and Supplies
			884.67	4064650857 6410	Redevelop Pass Thru Admin Rest / New Equip Less Than
M22V0140	OKAJIMA GROUP	3,839.81	2,439.08	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
			1,400.73	0111630101 6410	Donation Discretionary Fisler / New Equip Less Than
M22V0141	CDW.G	2,092.66	2,092.66	0111920101 6410	Phelps Grant Nicolas / New Equip Less Than \$10,000
M22V0142	TROXELL COMMUNICATIONS	2,124.83	2,124.83	0111610101 6410	Donation Instr Acacia / New Equip Less Than \$10,000
M22V0143	CDW.G	1,663.30	80.54	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
			335.28	0132952101 6410	AfrSchlEdSfty Cohort 6 Instr / New Equip Less Than
			80.54	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
			335.28	1208555101 6410	Fee Based Childcare Admin / New Equip Less Than
			80.54	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
			335.28	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
			80.55	1234052101 4310	Qlty Rating Impr Sys Instr / Materials and Supplies Instr
			335.29	1234052101 6410	Qlty Rating Impr Sys Instr / New Equip Less Than \$10,000
M22V0144	CDW.G	16,633.01	3,221.73	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
			13,411.28	0111610101 6410	Donation Instr Acacia / New Equip Less Than \$10,000
M22V0145	B AND H PHOTO VIDEO INC	906.33	208.11	0111920101 4310	Phelps Grant Nicolas / Materials and Supplies Instr
			698.22	0111920101 6410	Phelps Grant Nicolas / New Equip Less Than \$10,000
M22X0339	ADVANTAGE COMMUNICATIONS INC	145,000.00	145,000.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 12/11/2018

FROM 10/26/2018 TO 11/21/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22X0340	PARENT EDUCATION BRIDGE FOR	3,990.00	3,990.00	0121222101 5805	Title I Pacific Drive Instr / Consultants
M22X0341	UC REGENTS	20,000.00	20,000.00	1234052101 5805	Qlty Rating Impr Sys Instr / Consultants
M22X0342	COSTCO WHOLESALE	300.00	300.00	0151354341 4310	Health Services / Materials and Supplies Instr
M22X0343	ORANGE CNTY DEPARTMENT OF EDUC	53,400.00	53,400.00	1234052101 5805	Qlty Rating Impr Sys Instr / Consultants
M22X0344	COSTCO WHOLESALE	500.00	500.00	0153750799 4350	Business Administration DC / Materials and Supplies
M22X0345	PROCARE THERAPY INC	20,000.00	20,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0346	JOHN TRACY CLINIC	10,000.00	10,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0347	SOUTHWEST SCHOOL AND OFFICE SU	300.00	300.00	0151354341 4350	Health Services / Materials and Supplies Office
M22X0348	MYTHERAPYCOMPANY LLC	50,000.00	50,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0349	BEACON DAY SCHOOL	165,000.00	165,000.00	0171054101 5865	Outside Services ICA NPA NPS / Nonpublic School
M22X0350	PROVIDENCE SPEECH AND HEARING	5,800.00	5,800.00	0142054201 5828	Special Ed Administration / Special Education Settlements
M22Y0068	TARCO INDUSTRIES INC	1,500.00	1,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0069	TRANSPORTATION CHARTER	30,000.00	30,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
	Fund 01 Total:	922,955.37			
	Fund 12 Total:	80,678.06			
	Fund 40 Total:	13,868.58			
	Fund 81 Total:	1,026.17			
	Total Amount of Purchase Orders:	1,018,528.18			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 12/11/2018

FROM 10/26/2018 TO 11/21/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22C0035	ORANGE CNTY DEPARTMENT OF EDUC	150.00	+75.00	1234052101 5210	Qty Rating Impr Sys Instr / Conferences and Meetings
M22D0125	ORIENTAL TRADING COMPANY	286.95	+24.74	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0132	CROWN AWARDS	840.73	+208.42	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies Inst
M22M0016	DBMC INC	219,988.00	+6,556.00	2567117859 6200	Facilities Improvement Ladera / Buildings and Improve of
M22M0078	ROTO ROOTER	12,353.00	+2,353.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
M22M0112	ASTRA BUILDERS INC	820,100.00	+30,554.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
M22R0733	SMITH, ORBA	49.00	-12.50	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
M22V0081	GEARY PACIFIC SUPPLY	6,821.60	-528.03	0154253829 6450	Custodial Discretionary / Repl Equip Less Than \$10,000
M22V0118	BRODART COMPANY	863.27	+126.26	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than \$10,000
M22X0034	SOUTHWEST SCHOOL AND OFFICE SU	4,000.00	-1,000.00	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies Instr
			-1,000.00	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies Instr
M22X0314	AARDVARK CLAY AND SUPPLIES	2,000.00	+1,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
	Fund 01 Total:		31,725.89		
	Fund 12 Total:		75.00		
	Fund 25 Total:		6,556.00		
	Total Amount of Change Orders:		38,356.89		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

12/11/2018

FROM 10/26/2018 TO 11/21/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22C0033	LOS ANGELES COUNTY OFFICE OF E	400.00	400.00	0125554341 5210	LEA Medi Cal Reimb Health Svcs / Conferences and
M22R0543	CC-PURCHASING	179.00	179.00	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R0825	LONG BEACH AQUARIUM OF THE PAC	580.00	580.00	0111626101 5850	Donation Instr Rolling Hills / Admission Fees
M22X0236	UPS	1,300.00	1,300.00	0140955249 5901	Info Systems Serv Media DC / Communications Postage
	Fund 01 Total:	2,459.00			
	Total Amount of Purchase Orders:	2,459.00			

CONSENT ITEM

DATE: December 11, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 210296 THROUGH 210360 FOR THE 2018/2019 SCHOOL
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated October 26, 2018 through November 21, 2018 contains purchase orders numbered 210296 through 210360 for the 2018/2019 school year.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Total cost not to exceed \$184,037.71 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 210296 through 210360 are the 2018/2019 school year.

RC:MB:tg
Attachment

Purchase Orders - Detail

Fullerton School District

Show all data where the Order Date is between 10/26/2018 and 11/21/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Driftwood Dairy, Inc.	210300	10/26/2018	11/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10000	EA	997004	Non Fat Milk, 1/2PT Eco #12040	\$0.2450	\$2,450.00	
30000	EA	997007	Lowfat Milk, 1% Pouch 1/2 PT #13090	\$0.2280	\$6,840.00	
70000	EA	997009	CHOC Milk, NonFat 1/2 PT Pouch #16090	\$0.2049	\$14,343.00	
100	CS	997031	Soy Milk, Pacific 24/8oz #45873	\$16.6100	\$1,661.00	
15000	each	997032	Yogurt, 1/2 pt., Assorted Flavors	\$0.5703	\$8,554.50	
50	EA	997092	Yogurt, Vanilla LF 32lb #52935	\$30.0000	\$1,500.00	
50	cs	997052	Yogurt, Strw/Bana, Dannon, 48/4oz/case #52101	\$12.3009	\$615.04	
					Sales Tax:	\$0.00
					P.O. Total:	\$35,963.54
						<input type="checkbox"/>
Driftwood Dairy, Inc.	210301	10/26/2018	11/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	CS	10087	Creamer, Coffee DW Imit 3/8oz 400/cs #71001	\$9.3789	\$187.58	
10	CS	10088	Creamer, French Vanilla 1/2oz 288/cs #71003	\$22.7547	\$227.55	
30	DZ	10073	Eggs, Large DZ #59110	\$2.2518	\$67.55	
5	EA	10074	Cream Cheese, 3lb #60520	\$8.4100	\$42.05	
5	EA	10075	Yogurt, Vanilla 32 lb #52935	\$30.0000	\$150.00	
10	EA	10081	Sour Cream Pint #50450	\$1.4625	\$14.63	
20	EA	10086	Juice, Apple 6oz Eco #26035	\$0.1700	\$3.40	
5	CS	10089	Cream Cheese, Cup 1oz 100/CS #60501	\$17.2500	\$86.25	
20	ea	10091	Juice, Orange Gal. Plastic #25350	\$4.2760	\$85.52	
5	ea	10092	Half & Half Quart ESL #21251	\$2.0842	\$10.42	
5	each	10090	Butter, 1# 1/4's #55040	\$3.1603	\$15.80	
2	ea	50490	Sour Cream, 5#	\$6.3125	\$12.63	
1	ea	68110	Cheese, Crumble Bleu 5#	\$17.5125	\$17.51	
8	ea	71702	Whip Cream, RW Real 15oz	\$3.3100	\$26.48	
					Sales Tax:	\$0.00
					P.O. Total:	\$947.36
						<input type="checkbox"/>
Driftwood Dairy, Inc.	210302	10/26/2018	11/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1000	EA	997100	Non Fat Milk, Mini 1/2PT #12040 (CACFP)	\$0.2450	\$245.00	
5000	EA	997099	Lowfat Milk,1% Pouch 1/2 pt #13090 (CACFP)	\$0.2280	\$1,140.00	
15000	EA	997101	Choc Milk, NonFat Pouch 1/2PT #16090 (CACFP)	\$0.2049	\$3,073.50	
22	CS	52101	Yogurt, Straw/Banana 48/4oz Dannon (CACFP)	\$12.3009	\$270.62	
					Sales Tax:	\$0.00
					P.O. Total:	\$4,729.12
					Vendor Total:	\$41,640.02
So. CA School Nutrition Assoc.	210349	11/15/2018	11/15/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Pre-Registration: Non-member	\$75.0000	\$75.00	
1	ea	2	Pre-Registration: Student/Interns	\$50.0000	\$50.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$125.00
					Vendor Total:	\$125.00
Le Chef Bakery	210334	11/7/2018	11/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	

Purchase Orders - Detail

Fullerton School District

Show all data where the Order Date is between 10/26/2018 and 11/21/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery	210334	11/7/2018	11/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$8.2600	\$66.08	
1	case	10023	Cookie, Choc Chip, CK20001 2 oz. 140 ct	\$42.1900	\$42.19	
3	case	10021	Danish, Assorted DAB104-30TS 30 ct.	\$24.9500	\$74.85	
1	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.7900	\$10.79	
					Sales Tax:	\$0.00
					P.O. Total:	\$193.91
Le Chef Bakery	210335	11/7/2018	11/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	CS	1	Roll, Dinner, Assort. 1.3oz/100 #SB230-SASST	\$22.2100	\$44.42	
					Sales Tax:	\$0.00
					P.O. Total:	\$44.42
					Vendor Total:	\$238.33
Gold Star Foods Inc.	210296	10/26/2018	11/9/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
96	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701	\$13.7400	\$1,319.04	
24	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz	\$34.0000	\$816.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,135.04
Gold Star Foods Inc.	210297	10/26/2018	11/9/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	11076	Juice, Lemon GS# 200550 4/1 gal.	\$41.1700	\$164.68	
					Sales Tax:	\$0.00
					P.O. Total:	\$164.68
Gold Star Foods Inc.	210298	10/26/2018	11/9/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	cs	1	Chips, Fritos WG #208343 8/16OZ	\$20.4800	\$61.44	
					Sales Tax:	\$0.00
					P.O. Total:	\$61.44
Gold Star Foods Inc.	210299	10/26/2018	11/2/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz	\$34.0000	\$680.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$680.00
Gold Star Foods Inc.	210304	10/29/2018	11/13/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	57201	Pork, TexasWstrn GS#405721 4/5#/case	\$36.3000	\$181.50	
5	case	55104	Eggstravaganza,GS#406340 Bacon, 160/cs 4/5lb	\$44.1100	\$220.55	
					Sales Tax:	\$0.00
					P.O. Total:	\$402.05
Gold Star Foods Inc.	210306	10/29/2018	11/13/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
63	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz	\$47.4200	\$2,987.46	
56	case	59045	Pizza,PepTony'sGlxy 51% WGRnd GS402135 72/4.55oz.	\$38.7000	\$2,167.20	

Purchase Orders - Detail

Fullerton School District

Show all data where the Order Date is between 10/26/2018 and 11/21/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210306	10/29/2018	11/13/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
				Sales Tax:		\$0.00
				P.O. Total:		\$5,154.66
Gold Star Foods Inc.	210307	10/30/2018	11/2/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	cs	1	Corn Dog, GSF #134257 96/cs Foster Farm	Sales Tax:		\$40.5000 \$40.50
				P.O. Total:		\$0.00
						\$40.50
Gold Star Foods Inc.	210308	10/30/2018	11/13/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	30015	CornDog,Chkn WGJumbo IW(D.Lee)GS#134372 72/cs	Sales Tax:		\$31.9600 \$319.60
				P.O. Total:		\$0.00
						\$319.60
Gold Star Foods Inc.	210309	10/30/2018	11/2/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	cs	1	Frappaccino #210363 15/9.5oz	Sales Tax:		\$24.0400 \$96.16
				P.O. Total:		\$0.00
						\$96.16
Gold Star Foods Inc.	210315	11/1/2018	11/6/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	cs	4341	Dressing, Ranch Light GS#300050 4/1gal	Sales Tax:		\$31.3700 \$313.70
				P.O. Total:		\$0.00
						\$313.70
Gold Star Foods Inc.	210317	11/1/2018	11/16/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	30345	Waffles, Bulk GS#141045 RS9201WE 144/cs	Sales Tax:		\$30.7300 \$307.30
				P.O. Total:		\$0.00
						\$307.30
Gold Star Foods Inc.	210319	11/2/2018	11/16/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
39	case	56054	Burrito, Bean&Cheese IW GS#403406 96/cs		\$50.3700	\$1,964.43
28	case	56115	Brownie,WG, GS#400042, 20thC#772A20W 144/2oz		\$50.8400	\$1,423.52
31	case	55007	Chicken PattyWG Tyson,GS#401626 150/3.25		\$43.0700	\$1,335.17
18	case	30348	Biscuit, Honey WW 105/cs GS#133905		\$15.0400	\$270.72
61	case	59010	Breadstick, Cheese-filled, GS#405626 144/cs		\$36.8400	\$2,247.24
9	case	4243	Sauce, Marinara, 250/1oz cup GS#401764		\$26.1500	\$235.35
25	case	56705	Chicken,MndrnOrnge,GS#403631 6/5# case Lings		\$115.3800	\$2,884.50
8	case	7029	Cracker, Vnlla Bear Grhm GS#203019/404001 19#/case		\$46.7400	\$373.92
				Sales Tax:		\$0.00
				P.O. Total:		\$10,734.85
Gold Star Foods Inc.	210320	11/2/2018	11/6/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	7026	Cracker, Goldfish Chddr GS#200290 300/.75oz.	Sales Tax:		\$64.6100 \$646.10
				P.O. Total:		\$0.00
						\$646.10
Gold Star Foods Inc.	210321	11/2/2018	11/16/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	30015	CornDog,Chkn WGJumbo IW(D.Lee)GS#134372 72/cs		\$31.9600	\$319.60

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210321	11/2/2018	11/16/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
				Sales Tax:		\$0.00
				P.O. Total:		\$319.60
Gold Star Foods Inc.	210323	11/5/2018	11/27/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
25	case	4301	Mayonnaise, Packet, Hollens #202324 200/9mg.		\$9.1500	\$228.75
				Sales Tax:		\$0.00
				P.O. Total:		\$228.75
Gold Star Foods Inc.	210324	11/5/2018	11/27/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs		\$46.2100	\$184.84
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288		\$9.0700	\$253.96
6	case	54024	Cheese, Cube, Cheddar GS#403439 200/cs		\$36.6700	\$220.02
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs		\$69.7600	\$1,604.48
				Sales Tax:		\$0.00
				P.O. Total:		\$2,263.30
Gold Star Foods Inc.	210325	11/5/2018	11/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
14	case	8021	Chips, Tortilla GS#208220 80/cs		\$18.9200	\$264.88
8	case	54023	Cheese, Cup, Mucho Queso GS#403652 140/cs		\$76.4300	\$611.44
6	case	12002	Seeds,HoneyRoasted w/ Cranberries GS#138763 200/cs		\$90.9500	\$545.70
7	case	12101	Salsa, Cup 3oz GS#405859 168/cs		\$70.2300	\$491.61
				Sales Tax:		\$0.00
				P.O. Total:		\$1,913.63
Gold Star Foods Inc.	210326	11/5/2018	12/4/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
12	case	8022	Cereal, Cinna Toast R/Sugar GS#200914 GM 96/cs		\$32.8700	\$394.44
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288		\$9.0700	\$253.96
6	case	12201	Sunbutter Cup, GS#208125 200/cs		\$66.1300	\$396.78
				Sales Tax:		\$0.00
				P.O. Total:		\$1,045.18
Gold Star Foods Inc.	210327	11/5/2018	12/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	case	7014	Cracker, Goldfish,Chddr GS#200290 300/case		\$64.6100	\$258.44
5	case	12001	Seeds, Chili Lime and Cranberry, GS#239336 250/cs		\$146.7600	\$733.80
4	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs		\$46.2100	\$184.84
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288		\$9.0700	\$253.96
6	case	54024	Cheese, Cube, Cheddar GS#403439 200/cs		\$36.6700	\$220.02
				Sales Tax:		\$0.00
				P.O. Total:		\$1,651.06
Gold Star Foods Inc.	210328	11/5/2018	12/11/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs		\$69.7600	\$1,604.48
				Sales Tax:		\$0.00
				P.O. Total:		\$1,604.48
Gold Star Foods Inc.	210329	11/5/2018	12/14/2018	12/14/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
14	case	8021	Chips, Tortilla GS#208220 80/cs		\$18.9200	\$264.88
8	case	54023	Cheese, Cup, Mucho Queso GS#403652 140/cs		\$76.4300	\$611.44

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Gold Star Foods Inc.	210329	11/5/2018	12/14/2018	12/14/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6	case	12002	Seeds,HoneyRoasted w/ Cranberries GS#138763 200/cs		\$90.9500	\$545.70
7	case	12101	Salsa, Cup 3oz GS#405859 168/cs		\$70.2300	\$491.61
					Sales Tax:	\$0.00
					P.O. Total:	\$1,913.63
Gold Star Foods Inc.						
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	3011	Cereal, Rice Chex GS#203127 96/case		\$32.8700	\$328.70
15	case	8269	Chips, Tortilla GS#208220 80/case		\$18.9200	\$283.80
					Sales Tax:	\$0.00
					P.O. Total:	\$612.50
Gold Star Foods Inc.						
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
12	case	8022	Cereal, Cinna Toast R/Sugar GS#200914 GM 96/cs		\$32.8700	\$394.44
					Sales Tax:	\$0.00
					P.O. Total:	\$394.44
Gold Star Foods Inc.						
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
12	case	59802	Sandwich,Sunbter&grpJelly,GS#401972,96csSW#11128W		\$67.0300	\$804.36
					Sales Tax:	\$0.00
					P.O. Total:	\$804.36
Gold Star Foods Inc.						
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
12	case	59802	Sandwich,Sunbter&grpJelly,GS#401972,96csSW#11128W		\$66.9200	\$803.04
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288		\$9.0700	\$253.96
					Sales Tax:	\$0.00
					P.O. Total:	\$1,057.00
Gold Star Foods Inc.						
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
65	case	10138	Water, Bottled Pure Life 24/16.9 oz GS#201670		\$5.4900	\$356.85
					Sales Tax:	\$0.00
					P.O. Total:	\$356.85
Gold Star Foods Inc.						
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
60	case	4317	Ketchup, Natural w/Sugar GS#402085 1000/cs		\$12.6000	\$756.00
120	case	3101	Milk Choco,FF,GS#203029/#950010 27/8oz. cs		\$10.4700	\$1,256.40
					Sales Tax:	\$0.00
					P.O. Total:	\$2,012.40
Gold Star Foods Inc.						
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
35	case	7230	Cinnamon Roll, WG, IW GS#134773 72/cs		\$36.2900	\$1,270.15
30	case	30355	Concha, Variety Pack, IW GS#133841 84/cs		\$37.6900	\$1,130.70
14	case	59705	Sandwich, Brkfst, Snrs Sausge&Chs GS#400732 144/cs		\$70.7000	\$989.80
5	case	55008	Chicken Tender GS#403544 3pc Tyson 450pc/case		\$42.4400	\$212.20
					Sales Tax:	\$0.00
					P.O. Total:	\$3,602.85
Gold Star Foods Inc.						
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost

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Gold Star Foods Inc.	210340	11/8/2018	11/27/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
16	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.		\$60.0600	\$960.96
5	case	30009	Hot Dog, GS#140300 Beef 8/1, Hoffs 80/cs		\$30.7900	\$153.95
					Sales Tax:	\$0.00
					P.O. Total:	\$1,114.91
Gold Star Foods Inc.	210341	11/8/2018	12/4/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
30	case	30327	French Toast Stick, IW GS#113685 88/cs		\$40.3100	\$1,209.30
16	case	30332	Pizza, Breakfast Bagel, Chs, IW GS#403800 96/cs		\$40.0300	\$640.48
					Sales Tax:	\$0.00
					P.O. Total:	\$1,849.78
Gold Star Foods Inc.	210342	11/8/2018	11/13/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz		\$34.0000	\$340.00
					Sales Tax:	\$0.00
					P.O. Total:	\$340.00
Gold Star Foods Inc.	210343	11/8/2018	11/27/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	case	30108	Cheese, Shred Parmes GS#303495 6/5#/case		\$52.0900	\$52.09
4	case	11076	Juice, Lemon GS# 200550 4/1 gal.		\$41.1700	\$164.68
					Sales Tax:	\$0.00
					P.O. Total:	\$216.77
Gold Star Foods Inc.	210347	11/15/2018	11/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
20	case	40101	Potato Rounds* #0215 Lamb Wesson 6/5#		\$16.1300	\$322.60
40	case	55060	Chicken Patty, Hot&Spicy WG GS#404681 148/case		\$44.4800	\$1,779.20
5	case	4344	Dressing, Italian, Lite GS#201312 4 gal./case		\$0.0000	\$0.00
					Sales Tax:	\$0.00
					P.O. Total:	\$2,101.80
Gold Star Foods Inc.	210353	11/16/2018	11/27/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
40	case	59048	Pizza Stick, Pepperoni GS#405627 72/cs		\$33.9300	\$1,357.20
					Sales Tax:	\$0.00
					P.O. Total:	\$1,357.20
Gold Star Foods Inc.	210355	11/16/2018	12/30/2018	11/30/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
58	case	8269	Chips, Tortilla GS#208220 80/case		\$18.9200	\$1,097.36
66	case	30017	Corn Dog, Chicken, Bulk GS#100762 72/case		\$26.7200	\$1,763.52
17	case	56701	Chicken,Teriyaki,GS#403632, Lings 6/5# /case		\$99.8100	\$1,696.77
22	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs		\$29.1700	\$641.74
62	case	59045	Pizza,PepTony'sGlxy 51% WGRnd GS402135 72/4.55oz.		\$38.7000	\$2,399.40
					Sales Tax:	\$0.00
					P.O. Total:	\$7,598.79
Gold Star Foods Inc.	210356	11/16/2018	11/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
7	cs	1	Eggs, Pre-Cook Scramble #406339 4/5lb		\$33.3500	\$233.45
					Sales Tax:	\$0.00
					P.O. Total:	\$233.45

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Gold Star Foods Inc.	210358	11/16/2018	11/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
45	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs	\$32.8700	\$1,479.15	
120	case	8301	Juice, Mango Swirl, GS#210257 6.75oz 40/cs	\$10.5100	\$1,261.20	
96	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701	\$13.7400	\$1,319.04	
					Sales Tax:	\$0.00
					P.O. Total:	\$4,059.39
					Vendor Total:	\$59,708.20
P & R Paper Supply Company, Inc.	210303	10/29/2018	10/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	cs	1	Plate, Paper 6" White AJM-PP6GREWH 1000/cs	\$16.3000	\$48.90	
					Sales Tax:	\$0.00
					P.O. Total:	\$48.90
P & R Paper Supply Company, Inc.	210314	11/1/2018	11/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	80007	Gloves,Disp. Plastic (SM) #GOL-1503,10/1M/CS	\$46.7400	\$46.74	
2	case	81026	Bag Hot Dog foilw/pic Papercohi 300455 1M/case	\$40.6900	\$81.38	
2	case	81025	Bag Hamb-foilw/pic Papercohi 300527 1M/case	\$40.6900	\$81.38	
3	Box	87110	Film, 18x2000 Vinyl Cutter Box Anchor #CW182	\$21.9400	\$65.82	
24	cs	85010	Bowl, Styro Unlam 30 oz Pactiv YTH10030 1000/cs	\$44.3000	\$1,063.20	
3	case	85006	Bowl soup w/lid DOP-D12RBLD 250/12oz/case	\$64.2600	\$192.78	
					Sales Tax:	\$3.62
					P.O. Total:	\$1,534.92
P & R Paper Supply Company, Inc.	210316	11/1/2018	11/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	87301	Pallet Wrap 80 Gauge CWC-051157 18X1500	\$41.4900	\$41.49	
5	case	81032	Container,Clr PVC Sand Wedge ANC-4511019 250/CS	\$49.8500	\$249.25	
					Sales Tax:	\$3.22
					P.O. Total:	\$293.96
P & R Paper Supply Company, Inc.	210322	11/5/2018	11/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	80017	Handi-Wipes Pink/White CHX #8507 200/cs	\$20.6400	\$206.40	
2	case	82003	Fork Wh Plastic Med Wt NTR-3640 1000/case	\$7.2900	\$14.58	
2	case	82203	Spoon, Wh Plas Med Wt NTR-3642 1000/cs	\$7.2900	\$14.58	
					Sales Tax:	\$16.00
					P.O. Total:	\$251.56
P & R Paper Supply Company, Inc.	210344	11/8/2018	11/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	81034	Container,Hoagie Hinge P&R PCA-YCI8-1049 250/cs	\$43.7300	\$43.73	
					Sales Tax:	\$0.00
					P.O. Total:	\$43.73
P & R Paper Supply Company, Inc.	210346	11/15/2018	11/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	Roll	87201	Foil 18x1000' Heavy Gauge, Alum HFA-11807	\$39.9000	\$319.20	
5	Box	81103	Cover, Bun Rack 52x80 Food Handler ELK-BOR5280	\$11.1500	\$55.75	
10	bundle	81021	Bag, brown lunch #6 AJM-6LB Duro 500/case	\$9.2000	\$92.00	
3	case	81034	Container,Hoagie Hinge P&R PCA-YCI8-1049 250/cs	\$43.7300	\$131.19	
5	case	84806	Lid, DRT-L24C 16-24 oz Clear slot, 10/100/cs	\$26.8000	\$134.00	

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P & R Paper Supply Company, Inc.	210346	11/15/2018	11/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
						Sales Tax:
						\$29.06
						P.O. Total:
						\$761.20
						Vendor Total:
						\$2,934.27
Action Sales	210350	11/16/2018	11/16/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	FWE-UHS-7	Heated Cabinet, Half-Height	\$2,590.0000	\$2,590.00	
4	ea	FWE-UHS-12	Holding Carts	\$4,688.0000	\$18,752.00	
						Sales Tax:
						\$1,654.01
						P.O. Total:
						\$22,996.01
						Vendor Total:
						\$22,996.01
ProGuard Service and Solutions	210338	11/7/2018	11/26/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
36	case	70018	Soap Pot & Pan 4/1gal. #8000341	\$89.6100	\$3,225.96	
						Sales Tax:
						\$250.01
						P.O. Total:
						\$3,475.97
						Vendor Total:
						\$3,475.97
Crown Lift Trucks	210345	11/13/2018	11/13/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Bearing, Ball	\$22.0000	\$22.00	
1	ea	2	Wheel 3.25x4.5x2.44x.66	\$53.3400	\$53.34	
1	ea	3	Spacer	\$8.6800	\$8.68	
1.4	hr	4	Labor	\$149.0000	\$208.60	
						Sales Tax:
						\$6.51
						P.O. Total:
						\$299.13
						Vendor Total:
						\$299.13
U.S. Foodservice, Inc.	210310	10/31/2018	11/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
7	cs	1	OIL, PAN COATING #2328813 6/14oz	\$19.6800	\$137.76	
						Sales Tax:
						\$0.00
						P.O. Total:
						\$137.76
U.S. Foodservice, Inc.	210311	10/31/2018	11/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	70103	Scrubbers, Mono, Green #2949105 20 each	\$8.7300	\$43.65	
5	case	70104	Sponge w/ Scrbr Nyl #9522350 20/cs	\$19.7500	\$98.75	
3	case	70107	Scouring Pads Brillo #2958791 20/10	\$40.0300	\$120.09	
10	cs	70109	Stainlss Steel Scrubber #2950343 50g 6/12ea /cs	\$94.8600	\$948.60	

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U.S. Foodservice, Inc.	210311	10/31/2018	11/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
					Sales Tax:	\$93.86
					P.O. Total:	\$1,304.95
U.S. Foodservice, Inc.	210312	10/31/2018	12/7/2018	11/7/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	cs	1	Coffee Creamer #1213149 360/cs		\$18.7300	\$18.73
3	cs	1	Sugar Packet #3077526 2000/cs		\$14.8800	\$44.64
3	cs	1	Sugar Substitute #1000298		\$26.3400	\$79.02
7	ea	1	Turkey Roast Jennie O #2050805 2/9lb		\$63.0135	\$441.09
					Sales Tax:	\$0.00
					P.O. Total:	\$583.48
U.S. Foodservice, Inc.	210313	10/31/2018	11/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	10150	Bacon, US Foods# 4358495 15#/case		\$54.2200	\$162.66
1	case	10174	Sausage,PrkPtty,Ckd USF#9328568 2 oz./10#/case		\$24.5900	\$24.59
					Sales Tax:	\$0.00
					P.O. Total:	\$187.25
					Vendor Total:	\$2,213.44
Image Apparel for Business	210348	11/15/2018	11/26/2018		4364	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
30	ea	1	Apron, V-Neck Black Pin Stripe #EDW900930		\$11.3500	\$340.50
					Sales Tax:	\$26.39
					P.O. Total:	\$366.89
					Vendor Total:	\$366.89
Dan's Thermal Services	210305	10/29/2018	10/29/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Evaporator Coil		\$3,160.0000	\$3,160.00
1	ea	1	Miscellaneous		\$600.0000	\$600.00
12	hr	1	Labor Service - Journeyman		\$83.0000	\$996.00
1	ea	1	Discount: cents round off		(\$0.9000)	(\$0.90)
					Sales Tax:	\$244.90
					P.O. Total:	\$5,000.00
Dan's Thermal Services	210357	11/16/2018	11/16/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Estimated repair - Warehouse Freezer		\$500.0000	\$500.00
					Sales Tax:	\$0.00
					P.O. Total:	\$500.00
Dan's Thermal Services	210359	11/16/2018	11/16/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Estimated Repair		\$300.0000	\$300.00
					Sales Tax:	\$0.00
					P.O. Total:	\$300.00

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Vendor Total:						\$5,800.00
^						
Melody Reynolds	210354	11/16/2018	11/16/2018		4313	<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	lot	1	Stater Bros., Invoice dated 11/13/18	\$22.2200	\$22.22	
1	lot	1	Walmart, Invoice dated 11/12/18	\$52.7100	\$52.71	
					Sales Tax:	\$0.00
					P.O. Total:	\$74.93
Vendor Total:						\$74.93
^						
Maria Teresa Gonzalez	210318	11/1/2018	11/1/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Big Lots!, Invoice dated 10/31/18	\$4.6400	\$4.64	
					Sales Tax:	\$0.00
					P.O. Total:	\$4.64
Vendor Total:						\$4.64
^						
Ener-G Foods, Inc.	210360	11/16/2018	11/26/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	cs	1	Bun, Tapioca #4115 4/pkg, 6pkg/cs	\$21.5500	\$215.50	
					Sales Tax:	\$0.00
					P.O. Total:	\$215.50
Vendor Total:						\$215.50
^						
Nancy Wikes	210351	11/16/2018	11/16/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Office Depot, Invoice dated 10/18/18	\$17.2200	\$17.22	
1	ea	1	Long Beach Conv. Ctr., Invoice dtd 11/10/18	\$15.0000	\$15.00	
1	ea	1	Long Beach Conv. Ctr., Invoice dtd 11/9/18	\$15.0000	\$15.00	
1	ea	1	Long Beach Conv. Ctr., Invoice dtd 11/11/18	\$15.0000	\$15.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$62.22
Vendor Total:						\$62.22
^						
Bernard Food Industries, Inc.	210352	11/16/2018	11/26/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
14	case	4001	Gravy Mix, Beef Bernard#300823 8/22oz.	\$37.3700	\$523.18	
					Sales Tax:	\$0.00
					P.O. Total:	\$523.18

Purchase Orders - Detail

Fullerton School District

Show all data where the Order Date is between 10/26/2018 and 11/21/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
-------------	--------	-----------	-------------	---------	-------------	-------------	--------------------

Vendor Total: \$523.18

GRAND TOTAL
(NET OF OPEN P.O.'S)

\$ 99,037.71

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 118926 THROUGH 119459 FOR THE 2018/2019 SCHOOL YEAR

Background: Board approval is requested for warrants 118926 through 119459 for the 2018/2019 school year. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	3,370,735.56
12	Child Development	23,137.18
25	Capital Facilities	314,593.72
40	Special Reserve	83,490.25
68	Workers' Compensation	15,530.05
81	Property/Liability Insurance	<u>4,380.74</u>
	Total	\$3,811,867.50

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing total \$3,811,867.50.

Recommendation: Approve/Ratify warrants numbered 118926 through 119459 for the 2018/2019 school year.

RC:MG:gs

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 13189 THROUGH 13251 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 13189 through 13251 for the 2018/2019 school year.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Total cost not to exceed \$507,394.70 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 13189 through 13251 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: December 11, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE SCHOOL COUNSELING FIELDWORK AGREEMENT WITH CHAPMAN UNIVERSITY EFFECTIVE JANUARY 1, 2019 THROUGH FEBRUARY 1, 2024

Background: Chapman University is a local university partner accredited to offer a School Counseling program. The university wishes to renew their practicum and internship fieldwork agreement with the Fullerton School District. All placements with mentors will be of a voluntary nature.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as an educational institution, to provide educational experiences to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve School Counseling Fieldwork Agreement with Chapman University effective January 1, 2019 through February 1, 2024.

CH:nm
Attachment



CHAPMAN
UNIVERSITY
Orange, California 92866

SCHOOL COUNSELING SUPERVISED UNPAID PRACTICUM AND INTERNSHIP FIELDWORK AGREEMENT

THIS AGREEMENT is made and entered into by and between Chapman University hereinafter called the "UNIVERSITY," and the Fullerton School District hereinafter called "FIELDWORK SITE."

I. RESPONSIBILITIES OF THE UNIVERSITY

- A. The UNIVERSITY will assure that the student shall have completed the necessary educational prerequisites, to be eligible for supervised fieldwork including proof of negative TB test current within one year of supervised fieldwork and issuance of finger print clearance.
- B. The UNIVERSITY shall designate a faculty or staff member to coordinate, consult, and collaborate with the classroom teacher or district designee of the FIELDWORK SITE, the activities of each student assigned to FIELDWORK SITE and student fieldwork experience.
- C. The UNIVERSITY shall complete periodic observations and/or evaluations of the student regarding his/her performance at the FIELDWORK SITE as per arrangement between the UNIVERSITY faculty or staff member and the FIELDWORK SITE supervisor.

II. RESPONSIBILITIES OF THE FIELDWORK SITE

- A. The FIELDWORK SITE shall provide students with experiences with a student population that is diverse in terms of ethnicity, culture, language, socio-economics and/or special needs.
- B. The FIELDWORK SITE staff will promptly and thoroughly investigate any complaint by any participating student of unlawful discrimination or harassment at the FIELDWORK SITE or involving employees or agents of the FIELDWORK SITE, take prompt and effective remedial action when discrimination or harassment is found to have occurred, and promptly notify the UNIVERSITY of the existence and outcome of any complaint of harassment by, against, or involving any participating student.
- C. The FIELDWORK SITE staff will provide, upon request by any participating student, such reasonable accommodations at the FIELDWORK SITE as required by law in order to allow qualified disabled students to participate in the program.
- D. To provide for emergency health care of the student in case of accident at the expense of the student.
- E. To provide all participating students with a copy of the FIELDWORK SITE'S rules, regulations, policies, and procedures with which the students are expected to comply and notify the UNIVERSITY of any change in its personnel, operation, or policies which may affect the field education experience.
- F. Comply with all federal, state and local statutes and regulations applicable to the operation of the

program, including without limitation, laws relating to the confidentiality of student records.

- G. The FIELDWORK SITE staff shall comply with APPENDIX A regarding the FIELDWORK SITE'S supervision of UNIVERSITY students, as attached and incorporated by reference.

III. THE PARTIES MUTUALLY AGREE

- A. The FIELDWORK SITE shall provide field experiences in such schools or classes of the FIELDWORK SITE and under the direct supervision and instruction of such employees of the FIELDWORK SITE, as specified by the duly authorized representatives of the FIELDWORK SITE and the UNIVERSITY.
- B. The FIELDWORK SITE may, for good cause, refuse to accept for field experiences, or terminate the field experience assignment of any student of the UNIVERSITY assigned to the FIELDWORK SITE in writing. Prior to removal of a student, the FIELDWORK SITE shall consult with the UNIVERSITY about its concerns and proposed course of action. The UNIVERSITY may terminate the field experience assignment or student teaching assignment of any student of the UNIVERSITY at the FIELDWORK SITE at any time, and may do so if the FIELDWORK SITE so requests in writing with a statement of reasons why the FIELDWORK SITE desires to have the student withdrawn.
- C. Neither party shall discriminate in the assignment of students on the basis of race, color, disability, sex, religion, national origin, ancestry, sexual orientation, or any other basis prohibited by law.
- D. The UNIVERSITY agrees to indemnify, hold harmless, and defend the FIELDWORK SITE, its agents, and employees from and against all loss or expense (including costs and attorney fees) resulting from liability imposed by law upon the FIELDWORK SITE because of bodily injury to or death of any person or on account of damages to property, including loss of use thereof, arising out of or in connection with this Agreement and due or claimed to be due to the negligence of the UNIVERSITY, its trustees, agents, or employees.
- E. The FIELDWORK SITE agrees to indemnify, hold harmless, and at the UNIVERSITY'S request, defend the UNIVERSITY, its trustees, agents, and employees from and against all loss or expenses (including costs and attorney fees) resulting from liability imposed by law upon the UNIVERSITY because of bodily injury to or death of any person or on account of damages to property, including loss of use thereof, arising out of or in connection with this Agreement, and due or claimed to be due to the negligence of the FIELDWORK SITE, its agents, or employees.
- F. University and Fieldwork Site each agree to maintain insurance or a program of self insurance throughout the term of this Agreement as follows:
 - i. General liability coverage, written on an occurrence form, with limits of One Million Dollars (\$1,000,000) per occurrence and Three Million Dollars (\$3,000,000) in the aggregate, and
 - ii. Professional liability insurance written on a claims-made form or Occurrence form, with limits of One Million Dollars (\$1,000,000) per claim/occurrence and Two Million Dollars (\$2,000,000) in the aggregate. University shall provide coverage for students under school's professional liability policy or shall ensure that all students maintain individual professional liability insurance coverage with limits of not less than One Million Dollars (\$1,000,000) per occurrence and Two Million Dollars (\$2,000,000) in aggregate, and
 - iii. University and Fieldwork Site shall maintain statutory Workers' Compensation coverage on their respective employees working at Fieldwork Site pursuant to this Agreement. The parties agree that the students are considered learners who are fulfilling specific requirements for field experiences as part of a degree and/or credential

requirement. Therefore, regardless of the nature or extent of the acts performed by them, students are not to be considered employees or agents of either the UNIVERSITY or the FIELDWORK SITE for any purpose including Workers' Compensation or any other employee benefit programs. The students shall not be entitled to any monetary remuneration for services performed by them in the course of their training, and

iv. University and Fieldwork Site shall provide certificates of insurance evidencing all coverage described herein, naming the other party as a Certificate Holder with policy endorsements for Waiver of Subrogation against the other party and naming the other party as an Additional Insured. Such evidence will be provided on a basis consistent with the effective date of this Agreement and annually thereafter. Each party shall provide the other party with written notice at least thirty (30) days in advance of any material modification or cancellation of such coverage. With respect to individual policies of insurance maintained by students, such evidence will be provided prior to the date when any new student commences participation in the Program(s).

- G. Both parties acknowledge they are independent contractors, and nothing contained in this Agreement shall be deemed to create an agency, joint venture, franchise or partnership relation between the parties and neither party shall so hold itself out. Neither party shall have the right to obligate or bind the other party in any manner whatsoever, and nothing contained in this Agreement shall give or is intended to give any right of any kind to third persons.
- H. Any failure of a party to enforce that party's right under any provision of this Agreement shall not be construed or act as a waiver of said party's subsequent right to enforce any provisions contained herein.
- I. Notices required or permitted to be provided under this Agreement shall be in writing and shall be deemed to have been duly given if mailed first class to the parties that signed this agreement and to the addresses below.

INFORMATION ON SCHOOL DISTRICT:

Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

UNIVERSITY CONTACT INFORMATION:

Attn: Harold Hewitt, VP & COO
Chapman University
One University Drive
Orange, CA 92866

- J. If any term or provision of this Agreement is for any reason held to be invalid, such invalidity shall not affect any other term or provision, and this Agreement shall be interpreted as if such term or provision had never been contained in this Agreement.
- K. In the event of any material default under this Agreement, which default remains uncured for a period of twenty-one (21) days after receipt of written notice of such default, or in the event of the loss of WASC accreditation by the UNIVERSITY, this Agreement may be immediately terminated by the non-defaulting party.
- L. This Agreement fully supersedes any and all prior agreements or understandings between the parties or any of their respective affiliates with respect to the subject matter hereof. No change, modification, addition, amendment, or supplement to this Agreement shall be valid unless set forth in writing and signed and dated by both parties hereto subsequent to the execution of this Agreement.
- M. This Agreement shall be construed in accordance with the laws of the State of California in effect at the time of the execution of this Agreement. Should either party institute legal action to enforce any obligation contained herein, it is agreed that the proper venue of such suit or action shall be Orange County, California.

Appendix A **Specific Supervision Requirements**

School Counseling Fieldwork:

- A. The FIELDWORK SITE shall ensure that the student receives an average of two hours of individual or group face-to-face supervision per week, although more time may be needed, especially at the beginning of the FIELDWORK experience.
- B. The FIELDWORK SITE in collaboration with the UNIVERSITY will designate one school counselor who has at least two years experience in school counseling to serve as the primary supervisor. The student may also work with other experienced school counselors for specific activities. In no case shall any supervisor be assigned by the FIELDWORK SITE to provide concurrent supervision for more than two interns or students.
- C. Provide opportunities for students to gain a broad range of experiences, including experiences in:
- | | |
|---|--|
| (a) Program Design, Rationale and Coordination | (n) Technological Literacy |
| (b) Growth and Development | (o) Supervision and Mentoring |
| (c) Socio-Cultural Competence | (p) Academic Development |
| (d) Assessment | (q) Career Development |
| (e) Comprehensive Prevention and Early Intervention for Achievement | (r) Personal and Social Development |
| (f) Professional Ethics and Legal Mandates | (s) Advocacy |
| (g) Family-School Collaboration | (t) Learning, Achievement and Instruction |
| (h) Self-esteem and Personal and Social Responsibility | (u) Individual Counseling |
| (i) School Safety and Violence Prevention | (v) Group Counseling and Facilitation |
| (j) Consultation | (w) Collaboration, Coordination and Team Building |
| (k) Professional Leadership Development | (x) Organizational Systems and Program Development |
| (l) Collaboration and Coordination of Pupil Support Systems | (y) Prevention Education and Training |
| (m) Human Relations | (z) Research, Program Evaluation and Technology |
- D. The FIELDWORK SITE shall provide activities that occur across at minimum of two of four settings, including (a) preschool, (b) elementary, (c) middle school or junior high, and (d) high school.
- E. The FIELDWORK SITE supervisor, in collaboration with the UNIVERSITY faculty, will complete at least one written evaluation of the student's performance near the end of each university semester.
- F. The FIELDWORK SITE shall ensure that the student will be treated by the district as part of the professional staff and provided a supportive work environment, adequate supplies, counseling and test materials. In addition, it shall see that the student is encouraged to participate in district, SELPA, or county committees; and that he/she is provided release time as needed to attend professional development experiences or professional association meetings.
- G. Audio and/or video taping of selected counseling activities by the student for purposes of supervision shall be conducted by the FIELDWORK SITE or UNIVERSITY provided that all parties to be recorded have separately consented to such taping.

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 18/19-B011 THROUGH 18/19-B015 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 18/19-B011 through 18/19-B015 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$20,362
2000	Classified Salaries	42,889
3000	Employee Benefits	12,382
4000	Books and Supplies	245,942
5000	Services & Other Operating Expenses	-321,575
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$216,527 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01
RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$168,654
8699	All Other Local Revenue	47,873
	Total:	<u>\$216,527</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$1,357
2000	Classified Salaries	54,437
3000	Employee Benefits	-24,640
4000	Books and Supplies	55,125
5000	Services & Other Operating Expenses	122,982
7000	Other Outgo	7,266
	Total:	<u>\$216,527</u>

Explanation: This Resolution reflects an increase to the Title IV Student Support Academic Enrichment (SSAE) grant. It also includes an increase in revenue and expenditures for fine arts, various school sites and Early Learning Inclusive Pre-School program (ELIP) donations. It includes adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	\$2,000
5000	Services & Other Operating Expenses	-2,000
	Total:	<u>\$0</u>

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CAPITAL FACILITIES FUND 25

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$35,000
5000	Services & Other Operating Expenses	51,332
6000	Capital Outlay	836,000
9780	Other Assignments	-922,332
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution includes adjustments to projected expenditures in the Capital Facilities Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
4000	Books and Supplies	62,019
6000	Capital Outlay	190,302
9000	Other Assignments	-252,321
Total:		\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Special Reserve for Capital Outlay Projects Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: December 11, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1120 FOR THE 2018/2019 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1120 for the 2018/2019 school year.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$1,488.93</u>
	Total	\$1,488.93

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$1,488.93 from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1120 for the 2018/2019 school year (District 40, Van Daele).

RC:MG:gs

CONSENT ITEM

DATE: December 11, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 1197 THROUGH 1199 FOR THE 2018/2019 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants numbered 1197 through 1199 for the 2018/2019 school year.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$46,873.44</u>
	Total	\$46,873.44

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$46,873.44 from District 48, General Fund.

Recommendation: Approve/Ratify warrants numbered 1197 through 1199 for the 2018/2019 school year (District 48, Amerige Heights).

RC:MG:gs

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Rachel Grantham, Financial Analyst, Business Services

SUBJECT: **APPROVE DISCLOSURE COMPLIANCE OFFICER REPORT FOR 2017/2018 FOR COMMUNITY FACILITIES DISTRICT 2000-1 (DISTRICT 40, VAN DAELE) AND FOR COMMUNITY FACILITIES DISTRICT 2001-1 (DISTRICT 48 AMERIGE HEIGHTS)**

Background: Fullerton School District (District) is an issuer of municipal debt securities for financing school facility projects needed to serve students of the District. Upon the issuance of each security, the District covenants, pursuant to a Continuing Disclosure Agreement or Certificate (CDA), to provide certain annual financial and operational information as well as notices to bondholders of the occurrence of certain enumerated events in order to comply with Securities and Exchange Commission (SEC) Rule 15c2-12 (Rule).

The District has implemented a written Policies and Procedures as part of its commitment to comply with its continuing disclosure obligations as described under the Rule and as covenanted in each CDA for all of its current outstanding securities. Pursuant to its Policies and Procedures, the officer will present an annual summary report to the Board of Trustees related to the District's annual continuing disclosure. A copy of the Annual Summary Report is available for review in the Superintendent's Office.

Rationale: An annual summary report is required as part of the written Policies and Procedures for Continuing Disclosure.

Funding: Not applicable.

Recommendation: Approve Disclosure Compliance Officer Report for 2017/2018 for Community Facilities District 2000-1 (District 40, Van Daele) and for Community Facilities District 2001-1 (District 48 Amerige Heights).

RC:RG:gs

CONSENT ITEM

DATE: December 11, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D, Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation
SUBJECT: APPROVE PIGGYBACK BID NO. 18/19-1505 FOR FONTANA UNIFIED SCHOOL DISTRICT AWARDED TO SPICER PAPER, INC., FOR THE PURCHASE OF COPY PAPER FOR WAREHOUSE STOCK

Background: Fontana Unified School District Bid No. 18/19-1505 awarded to Spicer Paper, Inc., for the purchase of copy paper for warehouse stock provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 18/19-1505 through June 30, 2019, inclusive of future renewal options through June 30, 2021.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing school supplies and equipment as required throughout the District.

Funding: Total purchases not to exceed \$110,000 will be from the General Fund.

Recommendation: Approve Piggyback Bid No. 18/19-1505 for Fontana Unified School District awarded to Spicer Paper, Inc., for the purchase of copy paper for warehouse stock.

RC:MM:gs

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D, Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **APPROVE RENEWAL OF MAGNOLIA SCHOOL DISTRICT PIGGYBACKABLE BID NO. MSIT3, #I-23-2014/15, AWARDED TO CDW GOVERNMENT, LLC, FOR THE PURCHASE OF TECHNOLOGY EQUIPMENT AND PERIPHERALS THROUGH DECEMBER 31, 2019**

Background: In January 2015, the Board approved the District's utilization of Magnolia School District's piggybackable Bid No. MSIT3, #I-23-2014/15 to purchase technology equipment such as LCD projectors, document cameras, flat screen televisions, and other various technology equipment. Magnolia School District renewed with CDW Government, LLC, under Education Code 17596, with an option to extend the contract for a maximum of four additional years beyond the original period. Staff has reviewed the contract and has determined that it is a cost-effective means of purchasing technology equipment and peripherals.

Public Contract Code section 20118 provides authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another public agency.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing school supplies and equipment as required throughout the District.

Funding: Purchases will be funded from various programs and site budgets as appropriate.

Recommendation: Approve renewal of Magnolia School District Piggybackable Bid No. MSIT3, #I-23-2014/15, awarded to CDW Government, LLC, for the purchase of technology equipment and peripherals through December 31, 2019.

RC:MM:gs

CONSENT ITEM

DATE: December 11, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation
SUBJECT: APPROVE VAL VERDE UNIFIED SCHOOL DISTRICT PIGGYBACK BID NO. 18/19-001 FOR JUST-IN-TIME CLASSROOM AND OFFICE SUPPLIES

Background: Val Verde Unified School District Bid No. 18/19-001 for just-in-time classroom and office supplies, awarded to Southwest School & Office Supplies, provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 18/19-001 through May 31, 2019, with the option to renew up to three years.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials or office supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Funding: Total purchases are not to exceed \$400,000 will be funded from the General Fund and Categorical Funds.

Recommendation: Approve Val Verde Unified School District Piggyback Bid No. 18/19-001 for just-in-time classroom and office supplies.

RC:MM:gs

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PAUL FLOWERS, A STATE CERTIFIED INSTRUCTOR, FOR TRAINING OF FULLERTON SCHOOL DISTRICT BUS DRIVERS TO BE COMPLIANT WITH STATE LAWS AND REGULATION

Background: Bus drivers are required to receive a minimum of ten hours' training annually to comply with State law and regulations and to be legal to drive a school bus. A State certified instructor must do all training documentation. Fullerton School District (FSD) is currently recruiting for a State certified instructor.

Rationale: This will meet the State minimum requirement making sure FSD bus drivers are compliant in safety training State laws and regulations until hiring our new State certified instructor.

Funding: Cost not to exceed \$10,000 is to be paid by Fullerton School District's Transportation Department.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Paul Flowers, a State certified instructor, for training of Fullerton School District bus drivers to be compliant with State laws and regulation.

RC:MM:gs
Attachment

**FULLERTON SCHOOL DISTRICT
INDEPENDENT CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this 12th day of December, 2018, by and between Paul Flowers, hereinafter referred to as "Contractor," and the Fullerton School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and **WHEREAS**, Contractor is specially trained, experienced, and competent to provide the special services and advice required; and **WHEREAS**, such services are needed on a limited basis; **NOW, THEREFORE**, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY Contractor:** (Use attachment if more room needed)
Continued training services for School Bus Drivers to be compliant with State Laws and Regulations, Preparation for internal candidates for State Certified Bus Driver Instructor Certification. Training new hire bus drivers.
2. The Contractor will commence providing services under this **AGREEMENT** on, 12/12/2018, and will diligently perform as required and complete performance by, 6/30/2019. The Contractor will perform said services as an independent contractor and not as an employee of the District. Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Contractor the total amount of \$ 10,000.00 NTE for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice to the District 30 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Contractor agrees to and shall defend and indemnify the District, its officers, agents and employees from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the consultant's performance or lack of performance pursuant to this agreement. It is expressly understood that this obligation includes any and all costs and expenses related to defense as well as indemnification for any and all judgments or settlements.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Contractor, if an employee of another public agency, certifies that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. During the term of this Agreement the Contractor is required to provide the District with a Certificate of Insurance with a page 2 endorsement naming the District and additionally insured, the Contractor shall maintain liability insurance in an amount not less than \$1,000,000 unless otherwise agreed in writing by the District, automobile liability insurance to the amount required under California State law or more, Abuse and Molestation in an amount not less than \$1,000,000 unless otherwise agreed in writing by the District and Workers Compensation as required under California State Law. The Contractor shall provide Certificates of Insurance and Additional Insured, naming Fullerton School District 1401 W. Valencia Drive, Fullerton, CA 92833 as Certificate Holder. The following verbiage is required in the endorsement: The Fullerton School District, its Board and its officers, agents and employees shall be named as Additional Insureds, by separate endorsement. Insurance coverage is required prior to the commencement of work. Failure to furnish the requested insurance will be considered default of contractor.
11. All consultants who work directly with students shall complete a background check per the requirements in Education Code Section 45125.1 and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 et seq., the Drug-Free Workplace Act of 1990. **Initials** P.F.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONTRACTOR:

Name of Company: Paul's Bus Training Service
Authorized Officer by: Paul Flowers
Address: 3162 Sunset Vista Ct.
Chino Hills CA 91709
Phone#: (714) 296-5067
Fax#: N/A
Date: 11-26-18
Social Security/Tax ID#: 215-90-3502
2/16

DISTRICT:

Fullerton School District Signature:
By: _____
Title: Assistant Superintendent, Business Services
School/Department Name: Fullerton District District
1401 W. Valencia Drive, Fullerton CA 92833

Approved by Board: December 11, 2018
(Date)

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR EMERGENCY REPAIRS AT WOODCREST ELEMENTARY SCHOOL UNDER EMERGENCY RESOLUTION #18/19-07

Background: On August 14, 2018, the Board of Trustees along with the County Superintendent of Schools unanimously approved Emergency Resolution #18/19-07, a contract for services to repair the outside field and playground area related to Woodcrest Elementary School.

The District has a joint use agreement with the City of Fullerton. Last spring the City began a project to completely restore the park and the Woodcrest School field at their cost. The City of Fullerton stopped construction thus leaving Woodcrest without an outside field and playground area. The outside field area is an extension of our classrooms. The District proceeded to move forward with the approval process for an emergency repair.

1. Per Ed. Code, students are required to participate in 200 minutes of P.E. every 10 days. The P.E. curriculum consists of activities which require a grass space.
2. The field is our evacuation staging area. Without a staging area we will be forced to relocate to Richman Elementary School, which is one mile away.
3. The current field of dead grass, uneven surfaces, and holes is not safe. Students and staff run the risk of being injured.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$151,340 will be reimbursed by the City of Fullerton.

Recommendation: Approve Notice of Completion for emergency repairs at Woodcrest Elementary School under Emergency Resolution #18/19-07.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Woodcrest Elementary School, 455 W Baker Avenue, Fullerton, CA 92832 the contract for the doing of which was heretofore entered into on the 14th day of November, 2017, which contract was made with Professional Turf Specialties, Inc., of Placentia, CA, as contractor; that the work on said improvements was actually completed and accepted on the 11th day of December 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Western Surety Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Board Approved Emergency Resolution #18/19-07 for services of the repairing of outside field and playground area related to Woodcrest Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE THE QUALIFIED ARCHITECTURAL LIST (QAL) OF FIRMS FOR DISTRICTWIDE FACILITIES, MAINTENANCE AND OPERATIONS PROJECTS TO PROVIDE PROFESSIONAL ARCHITECTURAL SERVICES FOR THE NEXT FOUR YEARS WITH AN EXTENSION OF TWO ADDITIONAL YEARS AT THE DISTRICT'S DISCRETION

Background: The District is frequently in need to enter into various construction projects for both repairs and/or new construction. The services of a professional architectural firm will be necessary in order to comply with ADA laws and requirements of the Division of the State Architect.

Rationale: District staff recommends the approval of the pre-qualified list of architects for professional architectural services. The list of firms is a result of a Request for Qualification (RFQ). The RFQ was circulated by the Fullerton School District in order to receive interest from qualified architectural firms. According to the requirements of the RFQ, the District is not obligated to guarantee work to the qualified firms. A completed master services architectural agreement will be submitted by each qualified firm for Board approval prior to entering into a work contract with the Fullerton School District.

Funding: Costs will be set at professional hourly rates as established in Exhibit A. Exhibit A provides the professional hourly rates of each individual architectural firm seeking Board approval. Projects will be paid from various funds.

Recommendation: Approve the Qualified Architectural List (QAL) of firms for Districtwide Facilities, Maintenance and Operations projects to provide professional architectural services for the next four years with an extension of two additional years at the District's discretion.

RC:SS:ys
Attachment



PBK K-12

ARCHITECTURAL SERVICES REGARDING DISTRICT WIDE PROJECTS

FULLERTON SCHOOL DISTRICT ■ REQUEST FOR QUALIFICATIONS ■ OCTOBER 24, 2018 ■ 4:30 PM

FEE ESTIMATE RANGE/TERMS



Please submit a Fee Schedule per the attached Exhibits A & B. A fixed fee or not-to-exceed fee shall be negotiated with any Firm when selected to perform any work contemplated in the future.

Fullerton School District Facilities, Maintenance and Operations

EXHIBIT "A" PROPOSED ARCHITECT FEE SCHEDULE

1. Basic Architectural Services Fees:

PBK proposes to use the former OPSC sliding scale fee structure as a basis of our fee; however, it is our desire to negotiate a fixed fee based on that approach and project scope. We will begin with the following fee structure:

<p>OPSC Sliding Scale - Modernization/Reconstruction 12% of the \$500,000 of computed cost 11.5% of the next \$500,000 of computed cost 11% of the next \$1 million of computed cost 10% of the next \$4 million of computed cost 9% of the next \$4 million of computed cost 8% of computed cost in excess of \$10 million</p>	<p>OPSC Sliding Scale - New Construction 9% of the \$500,000 of computed cost 8.5% of the next \$500,000 of computed cost 8% of the next \$1 million of computed cost 7% of the next \$4 million of computed cost 6% of the next \$4 million of computed cost 5% of computed cost in excess of \$10 million 4% on the cost of factory-built portables, plus site costs.</p>
--	---

2. Basic Architectural Services Fees Inclusions:

- Schematic Design
- Design Development Phase
- Construction Document Phase
- Bidding Phase
- Construction Phase

3. Reimbursable Expenses Inclusions and Fees:

Reimbursable expenses are in addition to compensation for basic and owner-approved additional services including: printing, plotting, delivery, electronic submittal and other expenses related to Agency review, bidding, construction and/or other owner-requested costs; expenses in connection with authorized out-of-town travel including travel time; and fees paid for securing approval of authorities having jurisdiction over the project.

Fullerton School District

Facilities, Maintenance and Operations

EXHIBIT "B"

ADDITIONAL SERVICES - ROSTER OF RATES

POSITION	HOURLY RATE
Principal Architect	\$ 220.00
Project Architect/Senior Associate	\$ 200.00
Senior Staff AutoCAD / Job Captain	\$ 145.00
Interim Staff AutoCAD	\$ 125.00
Assistant Staff AutoCAD / Drafting	\$ 85.00
Clerical	\$ 95.00

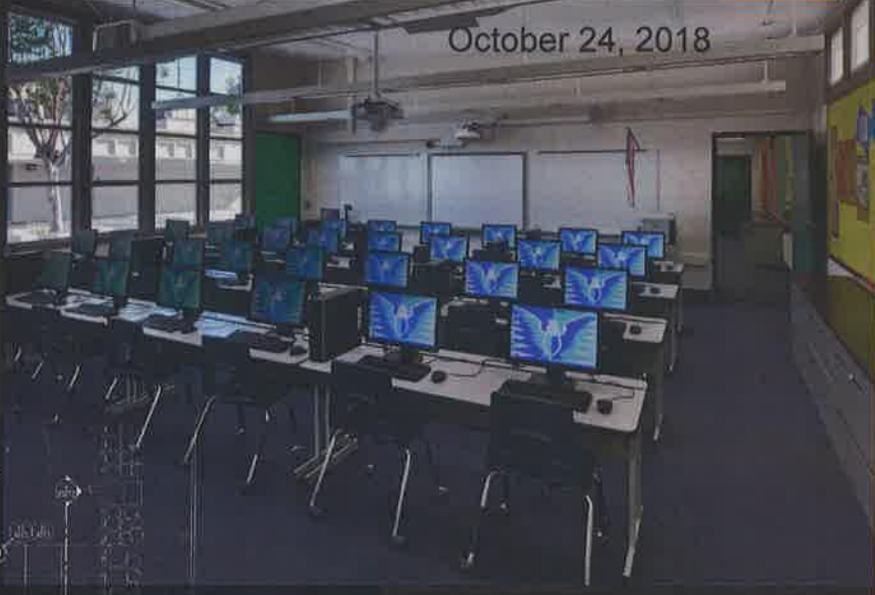
Insert additional classifications and rates as needed.

GHATRODE BANNON ARCHITECTS

GBA

October 24, 2018

FULLERTON SCHOOL DISTRICT
RFQ - ARCHITECTURAL SERVICES REGARDING DISTRICT WIDE PROJECTS



760 W 16th Street Unit B
Costa Mesa, California 92627
T: 714.665.8030 F: 714.665.8029
www.GBArchitects.net

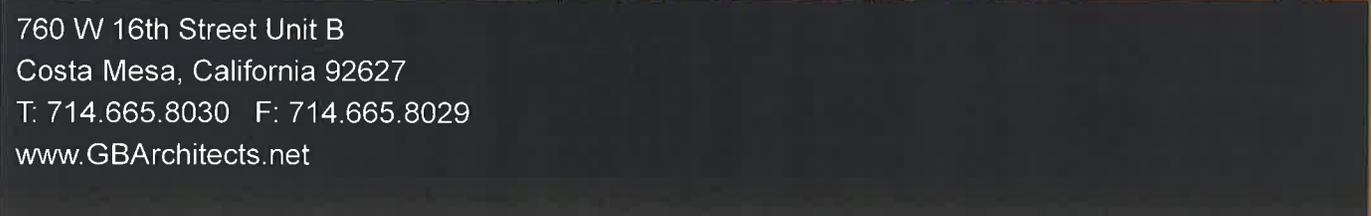


EXHIBIT "A" PROPOSED FEE SCHEDULE

1. BASIC ARCHITECTURAL SERVICES FEES

GBA follows the OPSC sliding scale percentages based on the new construction and modernization costs of the existing campuses. We also offer fixed fee proposals on a per project basis.

CONTRACT AMOUNT	NEW CONSTRUCTION/ REPLACEMENT PERCENTAGE RATE	ALTERATIONS/ MODERNIZATION PERCENTAGE RATE
First \$500,000	9.0%	12.0%
Next \$500,000	8.5%	11.5%
Next \$1,000,000	8.0%	11.0%
Next \$4,000,000	7.0%	10.0%
Next \$4,000,000	6.0%	9.0%
Excess of \$10,000,000	5.0%	8.0%

2. BASIC ARCHITECTURAL SERVICES INCLUSIONS / EXCLUSIONS

Standard architectural services include schematic design, design development, construction documents, bidding, construction administration and DSA certification. Our standard architectural services do not include surveying, soils report investigation, hazardous materials investigation or report, furniture and equipment design, commissioning or physical model building.

3. REIMBURSABLE EXPENSES INCLUSIONS AND FEES

GBA charges a 5% markup on approved project-related reimbursables.

EXHIBIT "B"
ADDITIONAL SERVICES - ROSTER OF RATES

POSITION	HOURLY RATE
Principal Architect	\$215.00 per hour
Project Architect	\$180.00 per hour
Senior Staff AutoCAD / Job Captain	\$145.00 per hour
Interim Staff AutoCAD	\$115.00 per hour
Assistant Staff AutoCAD / Drafting	\$115.00 per hour
Clerical	\$95.00 per hour
Engineer	\$195.00 per hour



FULLERTON SCHOOL DISTRICT

Great Schools Successful Kids

Architecture PLLLP
9

FULLERTON SCHOOL DISTRICT

Statement of Qualifications

Architectural Services

#2018-2019(Q1)

Due Date: October 24, 2018
Due Time: 4:30 p.m.

Fullerton School District

Facilities, Maintenance and Operations

EXHIBIT "A"

PROPOSED ARCHITECT FEE SCHEDULE

1. Basic Architectural Services Fees:

Based on Final Construction Costs – New Construction	Based on Final Construction Costs – Modernization
8.5% of first \$500,000	11.5% of first \$500,000
8.0% of next \$500,000	11.0% of next \$500,000
7.5% of next \$1,000,000	10.5% of next \$1,000,000
6.5% of next \$4,000,000	9.5% of next \$4,000,000
5.5% of next \$4,000,000	8.5% of next \$4,000,000
4.5% of project costs in excess of \$10,000,000	5.5% of project costs in excess of \$10,000,000

Based on Final Costs of P.C. Modular Building excluding site and building improvements
5.0%

2. Basic Architectural Services Fees Inclusions:

The services of a licensed architect to plan projects, prepare schematics and renderings, project budgets, schedules, bid documents, specifications, architectural plans, also including the interface with Division of the State Architect and the Office of Public School Construction to provide supervision of contractors and other tasks related to the completion of construction projects.

3. Reimbursable Expenses Inclusions and Fees:

- Printing Drawings and Specifications
- Permit Fees
- Digital and Physical Models
- Reimbursable Expense – Final prints after (3) sets provided to District
- Making revisions in drawings, specifications, or other documents for that are substantively different from approved prior instruction, unforeseeable revisions to comply with changes in governing Code.
- Providing consultation concerning replacement of work damaged by fire.
- Providing services made necessary by the default, major defects, or deficiencies of contractor(s).
- Providing services as an expert witness.
- Providing training, adjusting, or balancing of systems and/or equipment.
- Coordination with District's consultant for providing as-built documents from District's and/or the Division of the State Architect archives.

Fullerton School District

Facilities, Maintenance and Operations

EXHIBIT "B"

ADDITIONAL SERVICES - ROSTER OF RATES

Position	Name of Personnel	Hourly Rate
Project Architect	S. Mark Gelsinger	\$165
Operations Director	Dan Hensiek	\$140
Architect	Jim Rainey	\$165
Architect	Richard Brenner	\$140
Senior Manager	Sean Gibson	\$140
Project Support Staff	Matt Strother	\$140
CAD Operator	Jay Cragg	\$90
BIM Revit Operator	Anthony Chau	\$90
Architectural Technical Staff	Nancy Pilkington	\$110
Engineering Technical Staff	Sub-Consultant	\$110
Estimator	Consultant	\$125
Scheduler	Dan Hensiek/Consultants	\$135
General Support Staff	Nancy Pilkington	\$70
Structural Engineer	Stephanie Welsh	\$150
Structural Project Manager	Amy Duink	\$110
Structural Technical Staff		\$95
Civil Engineer	David C. Queyrel	\$212
Civil Project Manager	Glen Gwatney	\$192
Civil Engineer Technical Staff		\$110
Mechanical Engineer	Andrew Gossman	\$167
Mechanical Principal	Tim Pocock	\$175
Senior Electrical Project Manager	Victor Becerra	\$200
Electrical Engineer	Daniel Quan	\$167
Project Manager	Brian Smith	\$165
MEP CADD/Revit Operator		\$98
MEP Technical Staff		\$110
Landscape Architect	Warren Arata	\$210

Insert additional classifications and rates as needed.

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Yolanda McComb, Principal, Raymond School

SUBJECT: **APPROVE MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND BIG BROTHERS BIG SISTERS FOR RAYMOND SCHOOL EFFECTIVE JANUARY 9, 2019 THROUGH MAY 31, 2019**

Background: Raymond School is home to some students who are at risk of not being successful in school due to outside school influences and childhood exposure to trauma. To offset these outside variables, Big Brothers Big Sisters offers successful, screened, and matched high school students to mentor and inspire our at-risk youth. The 20 students selected will be between the ages of 6-11 and will be carefully matched. These mentor/mentee relationships will allow Raymond students to develop a professionally supported, one-to-one relationship that can make positive changes in their lives.

Rationale: Approval of the MOU will allow 20 at-risk students at Raymond School to participate in a one-to-one mentoring program with a carefully matched, screened, and monitored high school student via the Big Brothers Big Sisters program.

Funding: Services are provided to the District at no cost.

Recommendation: Approve Memorandum of Understanding (MOU) between Fullerton School District and Big Brothers Big Sisters for Raymond School effective January 9, 2019 through May 31, 2019.

EF:YM:nm
Attachment



1801 E. Edinger Ave., Ste 101
Santa Ana, CA 92705
T: 714.544.7773
F: 714.544.7643
OCbig.org
Tax ID# 95-1992702

Memorandum of Understanding

This Memorandum of Understanding (“MOU”) is an agreement between BIG BROTHERS BIG SISTERS of Orange County and Fullerton School District. The purpose of this document is to outline each entity’s roles and responsibilities for the development and growth of the High School Bigs Mentoring Program. The goal is to pair a maximum of 20 at-risk students (Littles) from Raymond Elementary with 20 positive, caring, screened and trained high school mentors (Bigs) in one-to-one mentoring relationships that provide positive modeling that leads to school and lifetime success.

Duration: 2018-2019 School Year.

Start Date: January 9th, 2019

Fullerton School District
Dr. Robert Pletka, Superintendent
1401 W. Valencia Dr.,
Fullerton, CA 92833

Big Brothers Big Sisters of Orange County
Cristal Ochoa
Associate Director of Site Based Programs
1801 E. Edinger Ave., #101
Santa Ana, CA 92705

Big Brothers Big Sisters of Orange County (“BBBSOC&IE”) agrees to:

- Work collaboratively with the identified school(s) to provide their youth with strong and enduring, professionally supported, one-to-one relationships that can change their lives for the better, forever.
- Assign BBBSOC&IE staff members to work in partnership with the identified school(s). This person will coordinate program logistics, recruitment, and enrollment and bring the program to fruition.
- Provide insurance coverage for all mentors and mentee participants.
- Provide full screening of all mentors (i.e., interviews, references, assessments, etc.)
- Provide appropriate pre-match training to all mentors and provide ongoing training opportunities.
- Assist school with identification of mentees that would be appropriate to participate in the program.
- Match mentors and mentees based on needs and common interests.
- Plan sessions for mentors and mentees to meet on a regular basis; weekly from 3:30pm-4:30pm.
- Provide activities and supervision at program meetings.
- Contact both the mentee and the mentor on a regular basis and provide support to each match.
- Meet with individual school staff to discuss individual match issues and program logistics on an as needed basis (e.g. when matches are made or when matches are closed).



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Santa Ana, CA 92705
T: 714.544.7773
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OCbig.org
Tax ID# 95-1992702

- Plan and coordinate summer communication between mentors and mentees.
- Collect evaluations of matches and program during the course of the school year (surveying at the beginning of the school year and end of the school year).
- Share outcomes/feedback specific to the program at key points during the year.
- Report on successes, challenges, and opportunities within the partnership to the school at the end of each year.

Responsibilities of Fullerton School District - Raymond Elementary:

- Promote the BBBSOC&IE Partnership with school personnel to enhance collaboration efforts.
- Assign a coordinator for the program. This person will coordinate implementing the program and supply requested reporting information.
- Identify currently enrolled boys and girls ages 6-11 that need and appear ready to benefit from extra attention through a match relationship with Big Brother and Big Sister.
- Recognize the school-based mentoring program as a year-round program.
- Assist BBBSOC&IE staff person in recruiting mentees to be part of the High School Bigs Program. This will include:
 - Dispensing and collecting mentee applications
- Provide a consistent location that is conducive to one-on-one BBBSOC&IE programming. This space should allow for:
 - Child Interviews to take place
 - Group programming to occur
 - Individual matches to meet on a one on one basis
 - Match support to occur
- Provide access to mentee records (i.e. grades, suspensions, attendance) of participating mentees whose parents have given written consent.
- Maintain goal number of matches. This program has a goal to have 20 active matches during the school year. Therefore if mentees leave the program, lose interest in the program, or is dismissed from the program, the identified school(s) will assist to replace those spots with newly recruited mentees.
- Provide BBBSOC&IE staff person with updated contact information and preferred methods of contact.
- Promote good attendance by ensuring mentees are aware of program meeting times and locations. This may include passing out reminder flyers and making announcements to remind mentees to meet.



1801 E. Edinger Ave., Ste 101
Santa Ana, CA 92705
T: 714.544.7773
F: 714.544.7643
OCbig.org
Tax ID# 95-1992702

Upon execution, the parties attest to their acceptance of the terms and conditions of this agreement. At the expiration of this agreement, the undersigned parties will meet at an agreed upon date prior to the end of this agreement to evaluate the partnership and to define future partnership parameters.

Agreed and approved by:

Signature(s) from Fullerton School District:

Printed Name of Fullerton Representative: Dr. Robert Pletka, Superintendent

Signature of Superintendent: _____

Title: Superintendent

Date: _____

Signature(s) from Big Brothers Big Sisters of Orange County:

Printed Name of BBBSOC&IE Representative: Cristal Ochoa

Signature of BBBSOC&IE Representative: Cristal Ochoa

Title: Associate Director of Site Based Programs

Date: 11/6/18

CONSENT ITEM

DATE: December 11, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND KEY2ED, INC. FOR PROFESSIONAL DEVELOPMENT TRAINING ON DECEMBER 18-19, 2018 AND JANUARY 30-31, 2019**

Background: Key2Ed, Inc. provides on-site professional development training in the area of customer service and improving parent relationships for the IEP process in the form of a two-day workshop entitled Facilitated IEP Workshop.

Rationale: Administrators will benefit from a two-day professional development training in the area of IEP facilitation. Key2Ed will supply all materials and equipment required to perform the services.

Funding: Cost is not to exceed \$30,050 with NOCSELPA covering \$12,225 and Fullerton School District covering \$17,825 to be paid from Special Education General Fund (#420).

Recommendation: Approve Agreement between Fullerton School District and Key2Ed, Inc. for professional development training on December 18-19, 2018 and January 30-31, 2019.

EF:RG:vm
Attachment

AGREEMENT FOR SERVICES

THIS AGREEMENT FOR SERVICES (this “*Agreement*”) is made and entered into this 27th day of November, 2018 (the “*Effective Date*”), by and between the Fullerton School District, a California school district, having its principal offices located at 1401 W. Valencia Dr., Fullerton, CA 92833 (the “*Client*”), and Key2Ed, Inc. (“*Contractor*”), an independent contractor, with a principal place of business at 426 Verandah Lane, Franklin, TN 37064 (each, a “*Party*” and collectively, the “*Parties*”).

INTRODUCTORY STATEMENT

WHEREAS, Contractor has agreed to perform professional staff development for the Client by providing Contractor’s workshop entitled “IEP Meeting Facilitation and Conflict Resolution”, and/or other training modules as Client and Contractor may agree (hereinafter, the “*Services*”).

NOW THEREFORE, in consideration of the mutual promises herein, the Parties, intending to be legally bound, hereby agree as follows:

ARTICLE 1. TERM OF CONTRACT

1.01. This Agreement will commence upon the Effective Date, specified above, and shall continue in effect until the Services provided for in this Agreement have been performed or until terminated as provided in this Agreement.

ARTICLE 2. SERVICES TO BE PERFORMED BY CONTRACTOR

2.01. **Specific Services.** Contractor agrees to perform the Services for Client. The Services will be for two workshops. Each workshop will be held for two (2) consecutive days in duration in which Contractor shall provide on-site training (the “*Workshop*”). As part of value-added Services, Contractor shall provide to Client a seminar follow-up, which will be held at a mutually agreed upon time and provided through technology. The dates for the Workshops will be scheduled on December 18 & 19, 2018 for 30 participants and January 30 & 31 for 40 participants. Client shall ensure that the number of participants attending is no more than the stated number in the previous sentence, unless otherwise agreed by the Parties. In addition, the Contractor will provide Neutral Facilitation services for the District for a meeting to be held while the Contractor is in Orange County. This service will be provided for no additional fee.

2.02 **Method of Performing Services.** Contractor will determine the method, details, and means of performing the above-described Services.

2.03 **Status of Contractor.** Nothing contained herein or any document executed in connection herewith shall be construed to create an employer-employee, partnership or joint venture relationship between the Client and Contractor. Consultant’s employees or consultants are independent contractors and not employees of Client. Any and all sums subject to deductions, if any, required to be withheld and/or paid under any applicable state, federal or local laws shall be Contractor’s sole responsibility. Contractor agrees it is not entitled to the rights or benefits afforded to Client’s employees, including disability or unemployment insurance, workers’ compensation, medical insurance, sick leave, or any other employment benefit.

2.04 **Payment of Income Taxes.** Contractor is responsible for paying, when due, all income taxes, including estimated taxes, incurred as a result of the compensation paid by Client to Contractor for the Services under this Agreement. On request, Contractor will provide Client with proof of timely payment.

2.05 **Use of Employees or Subcontractors.** Contractor may, at Contractor's own expense, use any employees or subcontractors as Contractor deems necessary to perform the Services required of Contractor by the Agreement. Client may not control, direct, or supervise Contractor's employees or subcontractors in the performance of those Services.

ARTICLE 3. COMPENSATION

3.01 **Flat Rate.** In consideration for the Services to be performed by Contractor, Client agrees to pay Contractor \$13,750 for the December 2018 Workshop and \$16,300 for the January 2019 Workshop, for a total of \$30,050.

3.02 **Date for Payment of Compensation.** For Services rendered under this Agreement, Client agrees to pay Contractor the sum set forth in Section 3.01 hereinabove upon Contractor's completion of the first 2 days of each Workshop. Contractor will submit to Client an invoice at the end of the on-site portion of the Workshop, and Client agrees to pay the amount due to Contractor within thirty (30) days of receipt of the invoice. Client agrees to pay for the two workshops separately, and the Contractor will invoice the Client for each workshop upon completion of each of the two workshops.

ARTICLE 4. OBLIGATIONS OF CONTRACTOR

4.01. **Non-Exclusive Relationship.** This Agreement is not intended to create an exclusive relationship between the Parties. In connection therewith, Contractor shall be free to perform services for other entities, and Client shall be free to engage the similar services of other vendors.

4.02. **Suitable Place for Services.** Contractor will perform the Services under this Agreement at a suitable location provided by the Client. The Client will be responsible for securing the location for the training and communicating the location, dates, and time of the training to its employees and others who will participate in the training. Contractor will supply all materials and equipment required to perform the Services under this Agreement.

4.03. **Contractor's Qualifications.** Contractor represents that its employees or consultants providing the Services to Client will possess the necessary qualifications and skills necessary to perform the Services under this Agreement. All work will be done in a competent fashion in accordance with applicable standards of the profession Contractor shall have complete and sole discretion for the manner in which the Services under this Agreement will be performed.

4.04. **Indemnification.** Contractor agrees to indemnify and save harmless Client, from and against any losses, damages, claims, demands, suits, liabilities, and expenses (including reasonable attorneys' fees) that arise out of or result from injuries or death to persons or damage to property, including theft, arising out of or caused by the performance of the Services performed by Contractor or persons furnished by Contractor, except if caused by the negligence or willful misconduct of Client.

4.05. **Business Policies.** The Client acknowledges that Contractor is not making any policy decisions for the Client. The Client shall be solely responsible for ensuring that its policies and business processes fully comply with Federal, state and local laws, rules, and regulations. The Client shall retain full responsibility for and hold harmless Contractor from the results of any such policy decision.

4.06 **DISCLAIMER.** EXCEPT AS EXPRESSLY PROVIDED IN THIS AGREEMENT, TO THE MAXIMUM EXTENT PERMISSIBLE BY LAW, CONTRACTOR, ITS PARENT, SUBSIDIARIES, AFFILIATES, OR SUPPLIERS, HEREBY DISCLAIMS ANY AND ALL OTHER WARRANTIES, WHETHER EXPRESS, IMPLIED OR STATUTORY, INCLUDING BUT NOT LIMITED TO WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, ACCURACY OF INFORMATIONAL CONTENT. CLIENT AGREES, TO THE FULLEST EXTENT PERMITTED BY LAW, TO LIMIT THE LIABILITY OF THE CONTRACTOR, WHETHER ARISING FROM BREACH OF CONTRACT, NEGLIGENCE, OR OTHER COMMON LAW OR STATUTORY THEORY OF RECOVERY, INCLUDING ATTORNEY'S FEES AND COSTS AND EXPERT WITNESS FEES AND COSTS, SO THAT THE AGGREGATE LIABILITY OF THE CONTRACTOR SHALL NOT EXCEED THE AMOUNT OF PAYMENT SPECIFIED IN SECTION 3.01 ABOVE. IT IS INTENDED THIS LIMITATION APPLY TO ANY AND ALL LIABILITY OR CAUSE OF ACTION HOWEVER ALLEGED OR ARISING, UNLESS OTHERWISE PROHIBITED BY LAW, INCLUDING BUT NOT LIMITED TO NEGLIGENCE, BREACH OF CONTRACT, OR ANY OTHER CLAIM WHETHER IN TORT, CONTRACT OR EQUITY.

ARTICLE 5. OBLIGATIONS OF CLIENT

5.01. **Cooperation of Client.** Client agrees to comply with all reasonable requests of Contractor necessary to the performance of Contractor's duties under this Agreement.

5.02. **Place of Work.** Client agrees to furnish suitable space for use by Contractor while performing the above-described services. Suitable space includes chairs, tables and other appropriate furniture, arranged as prescribed in communication from the Contractor prior to the training date.

ARTICLE 6. TERMINATION OF AGREEMENT

6.01. **Termination.** Either party may terminate this Agreement at any time by giving forty-five (45) days advance written notice to the other party. Unless otherwise terminated as provided in this Agreement, this Agreement will continue in force until the Services provided for in this Agreement have been fully and completely performed.

6.02. **Termination For Cause.** This Agreement will terminate automatically on the occurrence of any of the following events:

- (a) Bankruptcy or insolvency of either party.
- (b) Sale of the business of either party.
- (c) Default by either party of a term or obligation under this Agreement, in which such default has not been cured within thirty (30) days written notice to the defaulting party describing the default.

Upon the termination of this Agreement, the Client shall pay to Consultant all fees due and owing.

ARTICLE 7. CONFIDENTIAL INFORMATION; INTELLECTUAL PROPERTY

7.01 The Client agrees and acknowledges that the Contractor's Services and related training materials contain proprietary and confidential information embodying certain exceptionally valuable trade secrets of Contractor and its licensors that shall be disclosed to the Client in confidence. "**Confidential Information**" means any non-public information, technical data, trade secrets or know-how (including, but not limited to, information relating to data, research, products, copyrighted materials belongs to Consultants suppliers, formula, process, techniques, services, development, inventions, processes, engineering, techniques, pricing, internal procedures, finances, employees and business opportunities) whether having existed, now existing, or to be developed or created in the future, whether tangible or intangible, and whether or how stored, compiled or memorialized physically, electronically, graphically, photographically or in writing.

7.02 The Client shall hold in strictest confidence any Confidential Information of the Contractor disclosed or made available pursuant to this Agreement. The Client shall not use any Confidential Information received from the Contractor except as expressly permitted under this Agreement, and the Client shall not disclose any such Confidential Information to any third party (except the Client's employees and only on a "need to know" basis and subject to their being bound to protect the confidentiality of the Confidential Information) without the Contractor's prior written consent, unless required to do so by court order or other operation of law, and then only subject to prompt notice to the Contractor.

7.03 The Client acknowledges that Confidential Information may contain trade secrets that derive independent economic value, actual or potential, from not being generally known to, and not being readily ascertainable by proper means by, other persons who can obtain economic value from their disclosure or use. The Parties acknowledge that unauthorized use of Confidential Information will diminish the value of such information and will cause substantial and irreparable damage to the Contractor and its licensors, and that the remedies generally available at law may be inadequate. Accordingly, a breach of this Section 7 shall entitle the Contractor to equitable relief to protect its interest herein, including injunctive relief.

7.04 The Client agrees to maintain the Contractor's trade secrets as secrets and safeguard them with the utmost degree of care so long as such trade secrets remain secret, without regard to the expiration or termination of this Agreement or any expiration of any term for the protection of other Confidential Information.

7.05 The Client hereby acknowledges that the Contractor is the exclusive owner of all rights, title, and interest in and to, or authorized licensee of, all Intellectual Property Rights in its training materials. "**Intellectual Property Rights**" means any and all now known or hereafter devised rights under any intellectual property law or regulation in any jurisdiction throughout the world, whether tangible or intangible, including without limitation copyrights, trademark and trade name rights and similar rights, trade secret rights, patents, designs, algorithms and other industrial property rights, whether arising by operation of law, contract, license, or otherwise, and all registrations, initial applications, renewals, extensions, continuations, issuances, divisions or reissues thereof now or hereafter in force (including any rights in any of the foregoing), Confidential Information and trade secrets, and the waiver of any "moral rights" associated with such rights. Except as set forth herein, the Client will not acquire any rights in or to any of the Intellectual Property Rights of the Contractor, nor will it take any action that may adversely affect

or impair the Contractor's, or its licensor's, rights, title, and interest in or to their Intellectual Property Rights.

7.06 The Client agrees that the Contractor has, shall have, and shall retain, title, exclusive ownership rights and all Intellectual Property Rights and other rights and interests in the Confidential Information, in the content thereof and in the ideas and concepts embodied therein, and in any and all copies, modifications, alterations and enhancements to the Confidential Information, including any derivative works resulting therefrom. Nothing herein shall be construed to effect any transfer of ownership.

ARTICLE 8. GENERAL PROVISIONS

8.01 This Agreement, and any amendments thereto, constitutes the complete and entire agreement between Contractor and Client and supersedes and merges all previous communications, oral or written, and all other communications between Contractor and Client relating to the subject matter hereof.

8.02 If any provision of this Agreement is held invalid or unenforceable by a court having jurisdiction over the Parties, the Parties agree that the invalid or unenforceable provision shall be replaced with a valid provision which most closely approximates the intent and economic effect of the original provision.

8.03 Any failure by Contractor to enforce or exercise any provision of the Agreement or related right shall not constitute a waiver of that right or provision.

8.04 The Parties agree that there are no third party beneficiaries to this Agreement and that no third party shall be entitled to assert a claim against any of the Parties based upon this Agreement.

8.05 All notices and other communications under this Agreement shall be in writing and shall be deemed given when delivered by certified mail, return receipt requested, postage prepaid or when received if sent by overnight courier. All notices shall be directed to the Parties at the respective addresses set forth above or to such other address as either Party may, from time to time, designate by notice to the other Party.

8.06 Neither Party shall be liable for any non-performance due to any Force Majeure or similar causes, and such failure shall not constitute a breach of this Agreement. ***“Force Majeure”*** as used herein shall include, without limitation, fires, floods, earthquakes, other acts of God, explosion, strikes and other labor disputes, riots and civil disturbances, war, interruptions of power, and any other similar or dissimilar event or occurrence not within the reasonable control of the Party. The foregoing shall not apply to the Client's payment obligations hereunder.

8.07 Those sections that by their very nature survive the expiration or termination of the Agreement, shall survive the termination or expiration of this Agreement.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement as of the Effective Date.

Key2Ed, Inc.

[CLIENT]

By: 

By: _____

Printed Name: Douglas Little

Printed Name: _____

Title: President

Title: _____

Date: _____

Date: _____

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR TRANG LAI TO ATTEND THE ASSOCIATION OF SUPERVISION AND CURRICULUM DEVELOPMENT (ASCD) EMPOWER 19 CONFERENCE IN CHICAGO, ILLINOIS FROM MARCH 15-18, 2019**

Background: The Association of Supervision and Curriculum Development (ASCD) Empower 19 Conference will provide attendees with the opportunity to discover and learn about current trends supporting and personalizing student learning. The focus will be on exploring new perspectives. Many of the speakers and learning sessions address improving leadership skills, learning research-based trends, and finding the best ways to support professional development. One session will focus on the eight key ways we can support future job success through personalized learning in the age of workplace automation.

Rationale: The ASCD Empower 19 Conference will provide valuable information on current research-based trends to meet the needs of our diverse students and teachers. The conference will also provide the opportunity to network with other educators around the globe on the best practices in the classroom and for professional development. Attendance at Empower 19 will equip participants with the knowledge and tools needed to support student growth and learning by synthesizing the latest educational models with a myriad of learning styles.

Funding: Cost is not to exceed \$1,300 (registration and meals only) and is to be paid from budget (#401).

Recommendation: Approve out-of-state conference attendance for Trang Lai to attend the Association of Supervision and Curriculum Development (ASCD) Empower 19 conference in Chicago, Illinois, from March 15-18, 2019.

EF:tl:ts

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Anthony Abney, Principal, Maple School

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR ONE STAFF MEMBER TO ATTEND THE COACHING OF WRITING INSTITUTE AT COLUMBIA UNIVERSITY IN NEW YORK FROM JANUARY 27-30, 2019**

Background: Maple School has made significant investments for two years to increase high-quality Tier 1 and Tier 2 instruction in reading and writing through our new Balanced Literacy program. Reading and Writing Workshop implementation is the cornerstone of our plan to personalize instruction and build a love of reading and writing in all of our students. The Workshop focuses on the goal of building lifelong readers and writers. The principal has engaged all staff in Reading and Writing Workshop teaching reflection cycles, in which the principal observes, provides feedback, and reflects on the lesson with the teacher. Maple's partnership with the Cotsen Foundation has also helped our staff deepen its understanding of effective balanced literacy instruction.

Rationale: By sending the Cotsen Mentor to advanced training at Columbia's Coaching of Writing Institute, Maple will not only be able to provide teachers with more effective demonstration lessons and more effective reflection sessions, but we will also be able to provide more powerfully differentiated instruction for teachers at various skill levels. The ultimate benefit of advancing our Cotsen Mentor's capacity in coaching teachers is more effective classroom instruction and higher student achievement.

Funding: Cost is not to exceed \$2,600 to be paid from Cotsen and site funds (#094).

Recommendation: Approve out-of-state conference attendance for one staff member to attend the Coaching of Writing Institute at Columbia University in New York from January 27-30, 2019.

EF:AA:nm

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Ginger Frady, Principal, Orangethorpe School

SUBJECT: APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PARENT EDUCATION BRIDGE FOR STUDENT ACHIEVEMENT FOUNDATION TO PROVIDE ONGOING TRAINING FOR PARENT TECHNOLOGY CLASSES AT ORANGETHORPE SCHOOL EFFECTIVE JANUARY 15, 2019 THROUGH MARCH 19, 2019

Background: Parent Education Bridge for Student Achievement Foundation will be providing trainers and curriculum for parents enrolled in the program to complete a one-time per week course centered on parent proficiency using technology. The course will be composed of ten (10) workshop sessions.

Rationale: Computer literacy is essential for our parent community to assist, guide, and protect their children when using technology in their daily lives.

Funding: Total cost not to exceed \$3,990 and is to be paid from site Title I budget (#212).

Recommendation: Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Orangethorpe School effective January 15, 2019 through March 19, 2019.

EF:GF:nm
Attachment



Parent Education Bridge for Student Achievement Foundation

P.O. Box 5171, Whittier, CA 90607 Email: ParentEducation@pebsaf.org www.PEBSAF.ORG

IRS Tax Identification: 300603052

Where Innovation Meets Parent Education

Service Quote 08/30/2018

Technology Academy for Parents: Part II

Technical and Professional Development

This agreement is entered between Parent Education Bridge for Student Achievement Foundation (PEBSAF.ORG), and Orangethorpe Elementary located at 1400 S Brookhurst Rd, Fullerton, CA 92833.

Description of services to be rendered:

*Parent Education Bridge for Student Achievement Foundation will present **10 Computer Digital Skills sessions in Spanish** for a total fee-for-service of **\$ 3,990**.*

- The class will be presented by one instructor and one assistant.
- Each session will last 2 hours with a break.
- PEBSAF will assist the school in promoting and inviting (**outreach**) parents to the sessions. School will provide contact numbers to PEBSAF.
- School will provide translation services, if necessary.
- School will provide computers for parents to use, Internet connectivity and a printer.
- **School will provide a Purchase Order prior to the first workshop to be presented.**

Service Requested by: Debbie Bennett Deborah_bennett@myfsd.org 714 447-7730

Outreach services to be provided by PEBSAF include:

- PEBSAF will actively contact parents via phone in advance to each parent workshops session.
- PEBSAF will provide a sample flyer (Spanish/English) for the school to print and distribute to all the parents.
- PEBSAF will make documentation available in English and Spanish for the parents attending the workshops.
- PEBSAF will raffle one refurbished laptop computer to encourage parents to attend the classes.
- School will provide PEBSAF with the parents' contact information in order for PEBSAF to invite parents.
- This information will only be used to contact the parents and invite them to attend the classes.
The parents' contact information will be kept strictly confidential.
- During the graduation ceremony for parents, PEBSAF will provide refreshments (Portos cake).

Technology Academy for Parents: Part II

Orangethorpe Elementary

Technical and Professional Development

	<i>Technology Academy for Parents Part II</i>	Date	Time
1	Practical use of the internet to help your child succeed in school	1/15/2018	8:00 A.M.
2	Cyber-safety and the good use of the internet	1/22/2018	8:00 A.M.
3	Understanding social media and the impact on the children	1/29/2018	8:00 A.M.
4	Google translate/Docs: A communication tool for English Learners	2/5/2018	8:00 A.M.
5	Communicating via email with teachers and school personnel	2/12/2018	8:00 A.M.
6	Google Calendar: Prioritize homework and projects	2/19/2018	8:00 A.M.
7	Google Docs: Creating a resumé	2/26/2018	8:00 A.M.
8	Research class project: How to prepare get a better job	3/5/2018	8:00 A.M.
9	Research: GED, interviewing techniques, dress for success	3/12/2018	8:00 A.M.
10	Presentation of class project by parents Graduation	3/19/2018	8:00 A.M.

Authorized School Signature: _____

Date: _____

CONSENT ITEM

DATE: December 11, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Susan Albano, Director, Educational Services
SUBJECT: **APPROVE 2018/2019 SINGLE PLAN FOR STUDENT ACHIEVEMENT (SPSA) AND BUDGETS FOR ALL SCHOOL SITES**

Background: During the fall of 2018, each principal, leadership team, staff, English Learner Advisory Committee, and School Site Council conducted an in-depth analysis of their student achievement data. As a result of this data analysis, each school identified areas of focus and grade level Specific and Strategic, Measurable, Attainable, Results-based, Time-bound (SMART) goals and are aligned to the Local Control Accountability Plan (LCAP) goals, actions, and services. All SPSAs have been approved by their School Site Councils. Required contents of the Single Plan for Student Achievement (SPSA) include data sources, data analysis process, site budgets, planned improvements, and a process to evaluate.

Each school site has prepared an Executive Summary delivered to members of the Board of Trustees.

A complete copy of each SPSA is sent to all Board of Trustees via email for review.

Rationale: The Single Plan for Student Achievement is a requirement under the Every Student Succeeds Act (ESSA) and must be approved annually by the Board of Trustees.

Funding: Not applicable.

Recommendation: Approve 2018/2019 Single Plan for Student Achievement (SPSA) and budgets for all school sites.

EF:SA:nm

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY NONPUBLIC AGENCY MASTER CONTRACT WITH SOUNDS SMART SPEECH THERAPY FOR CONTRACTED SERVICES FROM NOVEMBER 26, 2018 THROUGH JUNE 30, 2019**

Background: Nonpublic agencies support student educational programs through a variety of services, which may include occupational therapy, speech therapy, physical therapy, behavioral intervention, etc.

The rates for this nonpublic agency are as follows:

SLP	\$90/per 60 min
Group speech therapy (max 3 students)	\$50/per 60 min/per student
Speech-language evaluations	\$600/each
IEP meetings, consults, reports	\$90/per 60 min

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are able to provide most services from within, it is sometimes necessary to contract outside for certain specialized services.

A copy of this contract is available for review in the Superintendent's Office.

Funding: Total cost of this contract is to be in the amount of the individualized service contract and is to be paid from the Student Support Services General Fund (#710).

Recommendation: Approve/Ratify Nonpublic Agency Master Contract with Sounds Smart Speech Therapy for contracted services from November 26, 2018 through June 30, 2019.

EF:RG:vm

CONSENT ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Wes Kriesel, Interim Chief Officer & Director, Innovation and Instructional Support

SUBJECT: **APPROVE AGREEMENT WITH ANAHEIM HILTON FOR SERVICES RELATED TO FSD FEST ON APRIL 5 & 6, 2019**

Background: The Fullerton School District (FSD) has a well-established tradition of outstanding student engagement events including the annual robotics competitions known as Robot Nation, the District film festival and Innovation Experience, as well as events that were introduced last year, including the 6th grade Passion Agents Conference, the Spotlight Speakers event and the E-sports tournament. In the past, these events were held on different days and at different venues; this year, FSD will host these six signature District events plus arts showcase experiences over two days (Robot Nation, Spotlight Speakers, and Innovation Experience on April 5, and Passion Agents Conference, Esports tournament, and FSD Film Festival on April 6) at the Anaheim Hilton.

Rationale: FSD Fest provides a world class venue and conference experience which appeals to a wide range of student interests and passions through which they can deepen their understanding of their own talents, strengths and interests that has been developing through the districtwide PATHFinder initiative. This conference style event supports all sites as they develop their PATHFinder offerings to help students create meaningful connections to college, career and beyond.

Funding: Total cost not to exceed \$45,000 from the Unrestricted General Fund.

Recommendation: Approve agreement with Anaheim Hilton for services related FSD Fest on April 5 & 6, 2019.

WK:kv
Attachment



CATERING SALES EVENT AGREEMENT

Doctor Robert Pletka – Superintendent
 Fullerton School District
 1401 W. Valencia Drive,
 Fullerton, CA 92833
 Phone: 714-798-3372
 E-Mail: pablo_diaz@myfsd.org

Dear Dr. Robert Pletka,

A satisfied customer is our goal. We believe that if you feel like we delivered the service and product we promised, it is likely you will return and you will tell others about your positive experience.

This **Catering Sales Event Agreement** ("Agreement") is by and between **Fullerton School District** ("Group" or "you" or "your(s)") and **HHC HA TRS, Inc.**, ("Owner"), d/b/a **Hilton Anaheim** (the "Hotel" or "we" or "us" or "our").

Especially Prepared for:		Event & Hotel Information:	
Group Contact:	Pablo Diaz	Name of "Event":	Fullerton School District
Title:	Educational Innovation Specialist	Date(s) of Event:	April 05, 2019 - April 06, 2019
Company Name:	Fullerton School District	Post to Reader Board As:	Fullerton School District
Address:	1401 W. Valencia Drive	Hotel Contact:	Patricia Romero
City, State, Zip:	Fullerton, CA 92833	Title:	Senior Catering Manager
Phone:	714-798-3372	Phone:	(714) 740-4278
Email:	pablo_diaz@myfsd.org	Email:	patricia.romero@hilton.com

We are pleased to offer the following function space based on our understanding of your present needs. Please review the detailed information outlined within to assure that this accurately reflects your requirements.

SCHEDULE OF EVENTS AND FUNCTION SPACE CHARGES:

Date	Start Time	End Time	Function	Room	Setup	Agr	Room Rental
Fri 05 Apr 2019	8:00 AM	10:00 PM	Registration	Pacific Reg Desk	Registration	10	Waived
Fri 05 Apr 2019	8:00 AM	10:00 PM	Meeting	Pacific Ballroom C	Special Setup Instructions	200	10,000.00
Fri 05 Apr 2019	8:00 AM	10:00 PM	Meeting	Pacific Ballroom D	Special Setup Instructions	500	10,000.00
Fri 05 Apr 2019	8:00 AM	10:00 PM	Meeting	Pacific Ballroom AB	Special Setup Instructions		2,500.00
Sat 06 Apr 2019	8:00 AM	10:00 PM	Meeting	Pacific Ballroom AB	Special Setup Instructions		2,500.00
Sat 06 Apr 2019	8:00 AM	10:00 PM	Exhibition/Trade Show	Pacific Promenade	Exhibition - Posters	20	Waived
Sat 06 Apr 2019	8:00 AM	10:00 PM	Meeting	Pacific Ballroom D	Special Setup Instructions	500	10,000.00
Sat 06 Apr 2019	8:00 AM	10:00 PM	Meeting	Pacific Ballroom C	Special Setup Instructions	200	10,000.00
Sat 06 Apr 2019	8:00 AM	5:00 PM	Registration	Pacific Reg Desk	Registration	10	Waived
Sat 06 Apr 2019	8:00 AM	5:00 PM	Breakout	Mezzanine #1	Theater	10	Waived
Sat 06 Apr 2019	8:00 AM	5:00 PM	Breakout	Mezzanine #2	Theater	10	Waived
Sat 06 Apr 2019	8:00 AM	5:00 PM	Breakout	Mezzanine #3	Theater	10	Waived
Sat 06 Apr 2019	8:00 AM	5:00 PM	Breakout	Mezzanine #4	Theater	10	Waived
Sat 06 Apr 2019	8:00 AM	5:00 PM	Breakout	Mezzanine #5	Theater	10	Waived
Sat 06 Apr 2019	8:00 AM	5:00 PM	Breakout	Mezzanine #6	Theater	10	Waived
Sat 06 Apr 2019	8:00 AM	5:00 PM	Breakout	Mezzanine #7	Theater	10	Waived
Sat 06 Apr 2019	8:00 AM	5:00 PM	Breakout	Mezzanine #8	Theater	10	Waived
Sat 06 Apr 2019	8:00 AM	5:00 PM	Breakout	Mezzanine #9	Theater	10	Waived
Sat 06 Apr 2019	8:00 AM	5:00 PM	Breakout	Mezzanine #10	Theater	10	Waived
Sat 06 Apr 2019	8:00 AM	5:00 PM	Breakout	Mezzanine #14	Round Tables of 10	10	Waived

* Specific meeting rooms cannot be guaranteed and are subject to change



The rates and concessions outlined in this Agreement are based on your guaranteed expenditure of a minimum of **\$45,000.00** in room rental, excluding taxes. (“**Total Anticipated Room Rental Revenue**”).

Taxes: In addition to the Total Minimum Anticipated Revenue for your Event, you agree to pay any and all applicable federal, state, municipal or other taxes, fees, or assessments imposed on or applicable to your Event. In the State of California, currently the sales tax rate is 7.75%, the hotel occupancy tax rate is 15%.

Event Planner Bonus Program: Fullerton School District (“Event Planner”) is eligible to earn an Event Planner Bonus for a qualifying event. The Event Planner’s HHonors Account Number is _____. For this Event, Event Planner is eligible to earn one HHonors bonus point for every eligible dollar spent, up to a maximum award of 100,000 HHonors bonus points. Eligible revenue will include food, beverage and meeting room rental excluding gratuity, service charge and taxes up to a maximum of \$100,000 of eligible revenue. Full details and rules regarding the Event Planner Bonus Program are available by visiting www.hilton.com.

Summary of Revenue Anticipated by Hotel from this Agreement: For your information and guidance, the following chart illustrates the total potential value of your Event. The Hotel has offered the negotiated sleeping room rates, meeting room inventory and other concessions in this Agreement based upon the total revenue contracted, as well as additional revenue from providing additional services to your Group and your attendees at additional charge. Any requests for additional sleeping rooms, meeting rooms, function space and/or Food and Beverage to be added after Agreement signing will be subject to availability, and agreed upon changes would be confirmed in a written amendment to this Agreement signed by both parties.

Summary of Revenue Anticipated by Hotel from this Agreement	
Total Anticipated Meeting Room Rental Fees: <small>Any discounts on Meeting Room Rental Fees are based on Group’s achievement of performance requirements.</small>	\$ 45,000.00
“Total Anticipated Revenue”:	\$ 45,000.00

Additional Charges: In addition to the customary charges associated with your Event (for example, sleeping room rates, meeting room rental, banquet charges, audio-visual, etc.), the Hotel offers other services for which there may be fees either to the Group or the individual attendee (as applicable) and include, but are not limited to, the following: Package Handling, Business Center, Banner Hanging, Private Locks, Electrical Power, Labor for Audio-Visual & Electrical Requirements & Parking. Prior to your Event, you may request that we disclose to you those potential additional charges that are in effect at the time of your Event.

Concessions: In consideration of the entire value your Event brings to the Hotel, we are pleased to offer the following concessions based on Group’s achievement of Total Anticipated Food and Beverage Revenue:

- Discounted Parking Rate of \$1.50 per person (based on minimum guarantee) per day. (Value \$16.00 per car/per day)
- Complimentary Room & Tax on (3) standard guest rooms for **Friday, April 5 – Saturday, April 6, 2019** (2 nights only). Incidentals will be the responsibility of the registered guests.
- Discounted Room & Tax on (10) standard guestrooms @ \$129.00 per night. Incidentals will be the responsibility of the registered guests.
- Complimentary Extra Large Stage Setup in Ballrooms

Option Dates: These arrangements are being held on a **first option basis** until **December 19, 2018** (the “Option Period”). However, should other business opportunities arise such that we are in a position to confirm immediately, you will be advised and given **72 hours**, or until the end of your Option Period (whichever is shorter) to confirm this Agreement on a definite basis by returning a signed copy of this Agreement to us, or to enable alternate dates to be researched and offered for your use. Please note that it is your responsibility to notify us if you need to request an extension of your Option Period. If we do not receive a signed copy of this Agreement by December 19, 2018, we may, at our sole option and with no notice required, release this first option, or may continue to hold the arrangements, or may review and revise our rates. No cancellation fee shall apply if we release this first option.

STANDARD TERMS AND CONDITIONS

Assignment/Confirmation of Function Space: The Schedule of Events listed on the first page of this Agreement indicates the space that is tentatively being held for you and will be held on a definite basis upon signing of this Agreement by both parties. You agree to confirm with us the assigned function space before printing any materials listing specific meeting or function locations. If for any reason the function space reserved is not available for your Event, you agree that we may substitute space of appropriate size and comparable quality for your Event.

Banquet Services: The following mandatory timeline relates to final menus and program meal functions (if any):

- Given that food and beverage prices fluctuate in accordance with market conditions, menu prices for planned food and beverage functions will be established not earlier than **six (6) months** prior to your Event. At that time, we will confirm in writing your menu prices for your planned food and beverage functions.
- In order to confirm meeting room assignments, no later than **90 days** prior to your major arrival day, we require that you re-confirm your programmed meal functions and anticipated number of attendees. At that time, we will re-confirm in writing your Schedule of Events. After that date, the Hotel will release any meeting space in your Schedule of Events not assigned to a specific meeting or function for your Group. We may continue to hold such meeting rooms if you advise us in writing that you will guarantee payment of such meeting rooms to the Master Account. If you have not guaranteed such meeting rooms, you agree that Hotel may offer unused meeting rooms held on your behalf to other customers.
- At **90 days** prior to your arrival date, we will review the number of requests for room assignments that have been made by your attendees in order to compare your obligations herein with your actual likely performance. Should it appear at that time that the actual number of

attendees will fall below the attendance we expect based upon your reserved Room Block, the Hotel reserves the right to assign alternate meeting space commensurate with your reduced space needs as indicated by your attendees' requests for room assignments.

- Your Catering Manager will contact you at least **thirty (30) days** before your Event to review and re-confirm the details for your Event, including menus, decorations, entertainment and beverage service. We require that your final menu selections and room set specifications be completed and received at least **thirty (30) days** prior to your major arrival day.
- If for any reason your final menu selections and room set specifications are provided to the Hotel **fourteen (14) days** or less prior to your major arrival day, Hotel may, in our sole discretion, make Chef's Selections for food product based on your delayed submission of final menu selections, and you agree to accept such substitutions.
- Due to supply chain logistics that are out of the control of the Hotel including seasonal availability of product, holidays and weekends, if for any reason you do not provide the Hotel with your final menu selections and room set specifications at least ten (10) days prior to your major arrival day, the Hotel will assess an extra fee equal to \$1.00 per menu per person to offset extra costs Hotel may incur when placing expedited food product orders to Hotel's suppliers.
- Upon review of your final menus and Event requirements, Event Orders will be sent by Hotel to you within **five (5) business days** to confirm all final arrangements and prices, which Event Orders will serve as a part of this Agreement. If you do not advise Hotel of any changes on the Event Orders by the date requested by Hotel, you agree that the Event Orders will be considered accepted by you as correct and you will be billed accordingly.
- At least **72 hours (three days)** before your Event, you must inform us of the exact number of people who will attend your Event functions by contacting your assigned Event Manager by email or phone. Guarantees by text message cannot be accepted. We will not undertake to serve more than **3%** above this guaranteed minimum.

Supplemental Surcharges: Supplemental surcharges are charges added to your Master Account bill to pay for costs incurred by the Hotel in connection with additional equipment, administration, and staffing necessary for the Event. These surcharges will be solely retained by the Hotel and are not distributed to hourly or tipped employees. Examples include, but are not limited to, early sets, late end times, outdoor venues, resets, refreshes, cleaning and other service that require staffing above normal levels and/or services outside of the normal scope contracted and paid products and services.

Payment Terms: We require that you pay an initial deposit of **\$5,000.00** at the time that you sign and return this Agreement to us. You agree to pay the entire remaining balance of the estimated Master Account charges by cash, credit card or by certified check at least three (3) business days prior to your Event or by personal bank check no later than two weeks prior to your Event.

All charges can be paid by a major credit card that we accept. Please contact us for a then-current list of those major credit cards that our Hotel accepts as of the Event dates. Currently, Hilton Worldwide accepts MasterCard, Visa, Diners Club, American Express and JCB International.

We reserve the right to check your credit status at any time before the commencement of the Event, and we reserve the right to increase the amount of deposits and/or pre-payments should there be a negative change in your financial status. You expressly consent to our conducting any such credit checks. If advance payments or deposits are not paid on a timely basis, the Hotel will have the right, at its option, to consider the Agreement cancelled and will be entitled to cancellation damages as provided in this Agreement.

If credit has not been approved for your Event, you will provide us with a valid credit card to which all estimated Master Account charges will be charged no later than **3 business days prior to arrival**. If credit has been approved, we request that you provide us with your credit card information at the time of your Event so that we may charge the credit card account at departure when you advise us of your approval of the Master Account bill. If any charges are disputed, you agree that we may charge the undisputed charges to the credit card account immediately and the remainder will be charged upon resolution.

If payment of all undisputed charges is not received within thirty (30) days after your receipt of the final invoice, a finance charge of 1.5% per month, or the maximum amount allowed by law, whichever is less, will accrue on the unpaid, undisputed amount, commencing on the date of receipt of the final invoice. If any charges are disputed, then the parties agree to work in good faith to resolve the disputed invoiced charges in a timely manner, and you agree to pay the remainder immediately upon resolution of the dispute.

Cancellation Damages: You guarantee that your Event will provide the Total Minimum Anticipated Revenue. You agree and understand that, in the event of a cancellation or lack of full performance by you, our actual damages would be difficult to determine. Therefore, you agree that should you cancel your Event for any reason other than due to a valid Impossibility occurrence, including changing your meeting/function site to another hotel, you will pay as liquidated damages and not as a penalty, a percentage of the Total Anticipated Revenue for your Event, plus any applicable state and/or local taxes as required by law, calculated as follows:

Date of Hotel's Receipt of Cancellation Notice	Percentage of Total Minimum Anticipated Revenue Owed	Amount of Cancellation Damages Owed
Cancellation between date of signing and 12/31/2018 :	25 % =	\$11,250.00
Cancellation between 01/01/2019 and 02/01/2019 :	50 % =	\$22,500.00
Cancellation between 02/02/2019 and date of arrival	100 % =	\$45,000.00

Total Anticipated Revenue for this Event is **\$45,000.00**.

Payment of cancellation damages is due within 30 days following your written notice of cancellation to us. We may consider your notice of cancellation to be invalid and thus may not release accommodations held until payment of the applicable cancellation damages is received; therefore delay in payment may result in higher cancellation damages owed.

Guarantee of Anticipated Revenue: If the Event is held, but the Hotel does not realize the Total Anticipated Revenue from your Event, you agree to pay damages to the Hotel for lack of performance. The damages owed will be the amount necessary for the Hotel to receive no less than **100%** of the Total Anticipated Revenue from your Event (exclusive of gratuities, service charges, supplemental surcharges, applicable federal, state or local taxes or any other fees outside of food and beverage product sales). You will be charged based on the Event guarantee that you give us or the Total Anticipated Revenue indicated at the time you signed this Agreement, whichever is greater.

Impossibility: Neither party shall be responsible for failure to perform this Agreement if circumstances beyond their reasonable control (including, but not limited to: acts of God; terrorist attacks in the city in which Hotel is located; or declared war in the United States) make it illegal or impossible for the Hotel to hold the Event. The affected party may terminate this Agreement without liability upon written notice to the other party within ten (10) days of the occurrence.

Indemnification: To the fullest extent permitted by law, you agree to protect, indemnify, defend and hold harmless the Hotel, Hotel's Owner, and Hilton Worldwide, Inc., and each of their respective owners, managers, partners, subsidiaries, affiliates, officers, directors, employees and agents (collectively, the "Hotel Indemnified Parties"), from and against any and all claims, losses or damages to persons or property, governmental charges or fines, penalties, and costs (including reasonable attorney's fees) (collectively, "Claim(s)"), in any way arising out of or relating to the Event that is the subject of this Agreement to the extent such any such Claim(s) arise out of the negligence, gross negligence or intentional misconduct of Group's employees, agents, contractors, or attendees. Nothing in this indemnification shall require you to indemnify the Hotel Indemnified Parties for that portion of any Claim arising out of the negligence, gross negligence or intentional misconduct of the Hotel Indemnified Parties. This section shall survive any termination or expiration of this Agreement.

Insurance: You agree to maintain insurance reasonably commensurate with all activities arising from or connected with your Event, including, but not limited to, general liability insurance, with limits not less than \$2,000,000 per occurrence, covering personal injury, property damage, and other liability arising from your Event, and you agree to add Hotel and Hilton Worldwide, Inc. as additional insureds under all applicable policies for your Event. With respect to any claims or other liability for which you are responsible, your insurance will apply as primary to any insurance maintained by the Hotel Indemnified Parties.

Please note that obtaining and maintaining appropriate insurance protects you by providing coverage to you by paying the Hotel for damages that occur during your Event and which you would otherwise be required to pay under the indemnification clause. For informational purposes only, single event insurance (sometimes called "private event insurance" or "special event insurance") may be available for purchase at reasonable rates, including from reputable online insurance providers. When purchasing single event insurance, you should select general liability and property damage coverage.

Hotel agrees to maintain general liability insurance with limits not less than \$5,000,000 per occurrence, covering liability for personal injury, property damage, liquor liability, and automobile liability, as well as Workers Compensation insurance per applicable laws and Employers Liability insurance. Upon written request, each party shall make evidence of coverage available to the other party. For hotels that participate in Hilton Worldwide's general liability insurance program, proof of such insurance coverage is satisfied by a Memorandum of Insurance available at: <http://www.marsh.com/moi?client=0291>. The Hotel can confirm whether they participate.

Governing Law: The Agreement will be governed by and interpreted pursuant to the laws of the state in which Hotel is located, excluding any laws regarding the choice or conflict of laws.

Dispute Resolution: The parties will use their commercially reasonable efforts to informally and timely resolve any dispute concerning any matter related to this Agreement by presenting the dispute to senior representatives of Hotel and Group for their discussion and possible resolution in the order set forth herein; *provided, however*, a dispute relating to patents, trademarks, trade dress, copyrights, trade secrets, and/or infringement of intellectual property rights shall not be subject to this provision. All negotiations pursuant to this section are confidential and shall be treated as compromise and settlement negotiations for purposes of applicable rules of evidence. If within a period of thirty (30) calendar days after submission of a disputed matter in accordance with this clause, the respective senior representatives are unable to agree upon a resolution of such dispute, then either party may give notice to the other party of its intention to pursue arbitration. Arbitration of disputes arising out of or in connection with this Agreement will be resolved using one arbitrator before JAMS or American Arbitration Association in the state and city in which Hotel is located, or the closest available location. The parties further agree that in any arbitration proceeding, they may conduct reasonable discovery pursuant to the arbitration rules, and any arbitration award will be enforceable in State or Federal court.

Collection/Attorney's Fees: The parties agree that if any dispute arises in any way relating to or arising out of this Agreement, the prevailing party in any arbitration or court proceeding will be entitled to recover an award of its attorney's fees and costs, plus pre and post judgment interest. If we retain the services of a collection agency or attorney to assist in the collection of any amounts due to us under this Agreement, you will pay all expenses incurred by us in such collection efforts.

Additional Terms & Conditions: By signing where indicated below, you are agreeing that in addition to the terms and conditions of this Agreement as outlined above, this Agreement is also comprised of all the general terms and conditions set forth in the Catering Sales Event Agreement – Additional Terms and Conditions (collectively, the "**Additional Terms and Conditions**") located on the following web site: <http://hiltondistribution.com/us-cateringsales/addlterms.htm>

Entire Agreement: This Agreement, together with the Standard Terms and Conditions (attached hereto and incorporated herein by reference), the above-referenced **Additional Terms and Conditions**, appendices, addenda and exhibits attached hereto (if any), upon signature by both parties below, constitutes the entire agreement between the parties and may not be amended or changed unless done so in writing and signed by the parties. If this Agreement or any attachments thereto are returned signed but with changes, it shall not constitute an acceptance, but rather a counteroffer by you that may be accepted or rejected in writing by us in our sole discretion. Once both you and we sign this Agreement, all provisions reserved on your behalf will be *confirmed* and therefore subject to the terms of this Agreement.

The undersigned expressly agree and warrant that they are authorized to sign and enter into this Agreement on behalf of the party for which they sign.

ACCEPTED AND AGREED TO:

GROUP:

Fullerton School District
By: Dr. Robert Pletka

HOTEL:

HHC HA TRS, Inc.,
d/b/a Hilton Anaheim
777 Convention Way
Anaheim, CA 92802
By Hilton Management LLC.

By: _____

Dr. Robert Pletka

Title: _____

Dated: _____

By: _____

Title: _____

Dated: _____

DISCUSSION/ACTION ITEM

DATE: December 11, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

SUBJECT: **APPROVE THE DISTRICT'S FIRST INTERIM FINANCIAL REPORT WITH A POSITIVE CERTIFICATION. PER STATE GUIDELINES, A POSITIVE CERTIFICATION INDICATES THAT, BASED UPON CURRENT PROJECTIONS, THE DISTRICT WILL MEET ITS FINANCIAL OBLIGATIONS FOR THE CURRENT AND SUBSEQUENT TWO FISCAL YEARS**

Background: The First Interim Report is one of three financial reports that school districts are required to report to the State and provide to the public annually. The report presents the results of actual financial operations through October 31 and the projected budget for the fiscal year for all District funds. A three-year projection for the General Fund is also included. The complete First Interim Report in the required State format, along with a descriptive narrative and comparative financial projections, is included for the Board's review.

Rationale: The District is required by Education Code to submit periodic financial reports to its oversight bodies. In order to judge a District's financial stability, these reports also include a three-year projection for the General Fund. The District is required to certify its financial outlook as Positive, Qualified, or Negative.

Funding: The District is showing in excess of the 3% required General Fund Unrestricted Reserve as of June 30, 2021.

Recommendation: Approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

RC:gs
Attachment

To: Board of Trustees
Robert Pletka, Ed.D.
From: Robert R. Coghlan, Ph.D.
Subject: First Interim Report

The District's First Interim Financial Report consisting of current year financial statements and budgets for all funds, as well as the required State reports, is attached. This memo provides a narrative overview of the report.

Background

The District is required to formally report to our community, the Orange County Department of Education (OCDE), and the State of California our actual financial results of operations three times a year. In addition to providing July 1 through year-to-date results, the reports also provide projected results for future periods. The required reports are as follows:

<u>Report</u>	<u>Reports Actual Financial Results through:</u>	<u>Due Date:</u>
First Interim	October 31	December 15
Second Interim	January 31	March 15
J-200 Unaudited Actuals	June 30	September 15

Financial Reports Included—First Interim Report to Board

The following reports are provided in this document:

- First Interim Budget Projections (showing the Original Adopted Budget and the revised First Interim Budget)
- First Interim State Report (SACS format)
- Multi-year Projections
- State Criteria and Standards

Year-to-date financial statements reflect actual financial results from the District's accounting system, which is maintained through OCDE on the Bi-Tech accounting system. For the First and Second Interim Reports, results are on a cash basis (no accruals are booked). Accruals are recorded for the year-end financial statements.

Current year budgets and multi-year projections are based on information provided by OCDE, the California Department of Education, School Services of California, and other relevant professional sources. A summary of the various factors used is attached at the end of this memo. Additional discussion is provided below.

Current Year Budget

At First Interim, the District updates its original 2018-19 budget (adopted by the Board of Trustees on June 19, 2018) to reflect current financial projections.

There are four material changes to the budget reflected in the First Interim: a decrease by \$2,064,830 in the estimated amount of Mandate Reimbursement one-time funding to be received, an increase in LCFF revenue, a decrease in salaries due to a reduction in staff and open positions, and a decrease in various line item budgets due to revisions to the budget since June.

Mandated Cost Reimbursement Revenues: In the final adopted budget, the Legislature, for the fifth year in a row, adjusted the anticipated one-time appropriation for a payment to be made to all districts meant to buy down prior year mandated cost claims owed to the districts. The District previously estimated this at \$344/ADA (Average Data Attendance), but at adoption, this was decreased to \$184/ADA. After passage of the final State budget, the new estimated amount for Fullerton School District (FSD) is \$2,375,763. This amount has been adjusted in revenue for 2018-19.

Salaries: The original budget was prepared on the assumption of no change in full-time-equivalent (FTE) teachers. At the end of 2017-18, the District offered a PARS, which 34 teachers accepted. The teachers that were hired to replace the retired staff came in at a lower cost than anticipated. There were also adjustments made for vacancy positions.

Routine First Interim Budget Adjustments: In addition to the non-routine items noted above, the District reviews all of its accounts and has adjusted its First Interim budget projections to reflect the following:

- Based upon current enrollment data, the District may adjust its revenue accounts that are based on Average Data Attendance (ADA). If start-of-school enrollment is materially different from budget projections, revenues will be recalculated based upon updated ADA projections. Second month enrollment totaled 12,996—295 less than second month enrollment for the 2017-18 school year. In the case of declining enrollment, the State “holds harmless” a District for the first year, allowing the District to claim the (higher) prior-year ADA for apportionment funding. Therefore, the District is still using 2017-18 Second Period ADA of 12,954 in its enrollment projection in the First Interim budget. The effect of the 2018-19 declining enrollment is reflected in the 2019-20 projection (Discussed further below).
- Categorical revenue accounts updated to most recent grant/entitlement letters and other information received from the State and federal governments. Corresponding expenditure accounts are also adjusted accordingly. Indirect costs are updated to reflect changes in total estimated expenditures.
- Other income accounts analyzed and adjusted to reflect year-to-date receipts and estimated year-end amounts.
- Revenues and expenditures of programs that receive contributions from the General Fund updated to current projections and encroachment accounts adjusted accordingly.
- Salary and benefit accounts adjusted to reflect updated staffing levels and changes to benefit costs, including health insurance costs.
- All expenditure accounts analyzed and adjusted to reflect year-to-date expenditures and estimated expenditures to finish the year.

LCFF: The District projected its LCFF revenue for the June budget based upon factors published in the Governor’s May Revise. The final budget approved by the Legislature in late June did have an increase in COLA. This resulted in an increase of \$430,987 in 2018-19.

At the original adopted budget, the District projected an Unrestricted General Fund net loss for the 2018-19 fiscal year of (\$2,900,046). After all of the above adjustments, the 2018-19 updated First Interim budget reflects a net decrease of (\$782,327).

The revised unrestricted ending balance is projected at \$31,016,146, or 21.65% of the General Fund expenditures which includes \$4,000,000 of assigned reserves and \$4,297,617 reserve for economic uncertainties. This amount is \$26,718,529 above the State-required 3% reserve.

Multi-Year Projections

The most important element of the First Interim Report is the three-year projection for the General Fund. In this forecast, the District projects its financial prognosis for the current and subsequent two years. The purpose of the projection is to report to its stakeholders on the continued fiscal viability of the District. The projection provides the rationale for the District's choice of certification options (Positive, Qualified, or Negative) on its Certification of Financial Condition.

Please refer to the attached summary for details of the significant variables and assumptions used in the preparation of the District's three-year projection.

The following discusses the most significant items in the three-year projection:

LCFF: The District is utilizing the Department of Finance's estimated COLAs and LCFF Funding Rate percentages.

Fullerton School District is reporting a 52.65%, 53.48%, and 53.48% Unduplicated Percentage of enrollment for 2017-18 through 2019-20 based on a rolling three-year average.

ADA: Based upon the 2018-19 drop in enrollment, the District is projecting a decrease in apportionment earning ADA of 282 in 2019-20. There is currently a projected decrease of 100 ADA for 2020-21.

Mandated Cost Reimbursement One-time Revenues: One-time revenues and related expenditures are adjusted for in the three-year projection. No additional one-time revenues are projected after the 2018-19 budget year.

Employee Compensation: Normal ongoing step and column increases are included in the three-year projection. There is no adjustment for salary change in the three-year projection. Also in 2019-20, the budget projection includes \$1,237,362 for projected increases in STRS and PERS rates to be paid by the District. An additional \$801,664 is added in 2020-21.

Budget Additions/Decreases: \$312,000 in additional costs for the Dual Immersion program at Raymond and Pacific Drive have been added to the 2019-20 and 2020-21 projections. The budget includes approximately \$644,000 for attrition in 2019-20 and 2020-21 projections. No other budget augmentations, other than routine inflationary increases, have been added.

Items Not Yet Accounted for in Three-year Projection

Negotiated Increase to Employee Compensation: The District has not reached agreement with the Fullerton Elementary Teachers Association (FETA) or California School Employees Association (CSEA) bargaining unit for 2018-19. Therefore, no additional amount has been added into the projection.

Ending Fund Balances

Taking into account all of these changes to the three-year projection, the District projects net decreases in the current and subsequent fiscal years in the Unrestricted General Fund. The projected Unrestricted General Fund ending fund balance percentages are as follows:

Fiscal Year Ended	*Available Funds Percentage	Assigned Funds Percentage	Total Percentage
June 30, 2019	18.86%	2.79%	21.65%
June 30, 2020	17.76%	2.87%	20.63%
June 30, 2021	14.78%	2.80%	17.58%

*Available Funds include Unassigned Funds and 3% Minimum Reserve for Economic Uncertainties.

Required Disclosure under Education Code section 42127(a)(2)(b) regarding reasons for Ending Fund Balances above the State-recommended minimum level

Education Code section 42127(a)(2)(b) requires a statement of reason that substantiates the need for assigned and unassigned ending fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year be identified in the budget.

The Board of Trustees of the Fullerton School District currently maintains a prudent reserve which provides for anticipated future expenditures for technology, instructional materials, and other necessary instructional expenditures. The District must also have funds available to mitigate the costs of declining enrollment to the District. Additionally, the reserve is maintained to provide for unplanned or emergency expenditures that might occur in the future. The District must also plan for future facilities needs. Finally, the District must plan for future downturns in the State economy which could negatively affect the District's budget.

Projected Unrestricted Ending Fund Balance:

	Unassigned	Assigned	3% Minimum Reserve	Amount Above 3% Minimum Reserve
June 30, 2019	\$22,718,529	\$4,000,000	\$4,297,617	\$26,718,529
June 30, 2020	\$20,612,924	\$4,000,000	\$4,189,812	\$24,612,924
June 30, 2021	\$16,881,572	\$4,000,000	\$4,298,015	\$20,881,572

Certification

Based upon current projections and budget assumptions regarding State funding and the District's financial condition, the District is certifying with a **Positive Certification**. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District **will** meet its financial obligations for the current fiscal year and subsequent two fiscal years.

Conclusion

The First Interim Report is an important document in the District's ongoing communications to its stakeholders. The report and certification provide accountability and evidence of stewardship to our community.

Fullerton School District
2018-19 Budget Projection Assumptions for First Interim
Fiscal Years Ending June 30, 2019, 2020, 2021

	<u>2018-19</u>	<u>2019-20</u>	<u>2020-21</u>
LCFF			
Statutory COLA (+ Augmentation 2018-19)	3.70%	2.57%	2.67%
Unduplicated % 3-year rolling	52.65%	53.48%	53.48%
LCFF Gap Funding Percentage	100%	N/A	N/A
Per ADA change to LCFF	6.84%	2.72%	2.63%
LCFF dollars per ADA	\$8,885	\$9,127	\$9,367
Change from Prior Year per ADA	\$569	\$242	\$240
Funded ADA	12,954	12,672	12,572
Categorical Program COLAs			
Federal Programs	None Projected	None Projected	None Projected
Special Education	2.71%	2.57%	2.67%
Lottery (per ADA)	\$204	\$204	\$204
Mandated Costs Income	\$402,235	\$402,235	\$402,235
One-Time Mandated Cost Funding	\$2,375,763	0	0
Contribution:			
Special Education	Based on current income estimates from SELPA and current expenditure projections	5.0%	5.0%
Routine Repair and Maintenance (Contribution meet statutory minimums)	Based on current expenditure projections	(\$750,000) (Decrease from 18-19)	5.0%

*First Interim 2018-19 Budget Projection Assumptions
 FY June 30, 2019, 2020, 2021 (continued)*

	<u>2018-19</u>	<u>2019-20</u>	<u>2020-21</u>
Step and Column Increase Certificated	1.6%	1.6%	1.6%
Classified	1.0%	1.0%	1.0%
Benefits—Statutory	1.0%	1.0%	1.0%
STRS and PERS increase (Unrestricted)	\$1,220,834	\$1,237,362	\$801,664
Estimated Change in Health Insurance	\$400,000	\$500,000	\$500,000
Estimated Change in FTE Teachers	(.5)	(5)	(5)
Supplies and Services	Based on current expenditure projections	Adjusted by CPI (3.04%); back out one-time money from 2017-18	Adjusted by CPI (2.94%)

FULLERTON ELEMENTARY SCHOOL DISTRICT
 UNRESTRICTED GENERAL FUND
 2018-19

	Adopted Budget 2018-19	First Interim 2018-19
Revenues		
LCFF	\$ 114,663,974	\$ 115,094,961
Federal Revenues	-	-
State Revenues	6,846,791	4,889,692
Other Local Revenues	513,980	513,980
Total Revenues	<u>\$ 122,024,745</u>	<u>\$ 120,498,633</u>
Expenditures		
Certificated Salaries	\$ 52,477,217	\$ 51,879,670
Classified Salaries	14,233,630	14,104,895
Employee Benefits	25,923,773	25,730,455
Books and Supplies	6,194,651	5,419,797
Services and Other Operating	8,196,706	6,602,627
Capital Outlay	158,187	159,687
Other Outgo	824,231	824,231
Direct Support	(861,893)	(917,454)
Total Expenditures	<u>\$ 107,146,502</u>	<u>\$ 103,803,908</u>
 Excess (deficiency) of revenues over expenditures	 \$ 14,878,243	 \$ 16,694,725
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	(17,778,289)	(17,477,052)
Total Other Financing Sources (Uses)	<u>\$ (17,778,289)</u>	<u>\$ (17,477,052)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (2,900,046)	 \$ (782,327)
<hr/>		
Beginning Fund Balance	\$ 32,228,372	\$ 31,918,473
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	32,228,372	31,918,473
Ending Fund Balance	<u>\$ 29,328,326</u>	<u>\$ 31,136,146</u>
 <i>Components of Ending Fund Balance:</i>		
<i>Reserve for Revolving Cash</i>	\$ 50,000	\$ 50,000
<i>Reserve for Stores</i>	70,000	70,000
<i>Reserve for Prepaid Exp</i>	-	-
<i>Reserve for Econ Uncertainties</i>	4,272,778	4,297,617
<i>Restricted</i>	-	-
<i>Assigned</i>	4,000,000	4,000,000
<i>Unassigned</i>	20,935,548	22,718,529
<i>Total Ending Fund Balance</i>	<u>\$ 29,328,326</u>	<u>\$ 31,136,146</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 RESTRICTED GENERAL FUND
 2018-19

	Adopted Budget 2018-19	First Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	6,098,609	6,904,978
State Revenues	3,303,989	3,405,370
Other Local Revenues	8,098,534	8,362,390
Total Revenues	<u>\$ 17,501,132</u>	<u>\$ 18,672,738</u>
Expenditures		
Certificated Salaries	\$ 12,088,328	\$ 11,990,901
Classified Salaries	8,581,282	8,384,307
Employee Benefits	7,940,440	7,845,500
Books and Supplies	1,694,394	4,910,520
Services and Other Operating	2,476,886	2,607,694
Capital Outlay	1,044,156	2,216,530
Other Outgo	1,040,000	1,040,000
Direct Support	413,935	454,518
Total Expenditures	<u>\$ 35,279,421</u>	<u>\$ 39,449,970</u>
Excess (deficiency) of revenues over expenditures	\$ (17,778,289)	\$ (20,777,232)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	17,778,289	17,477,052
Total Other Financing Sources (Uses)	<u>\$ 17,778,289</u>	<u>\$ 17,477,052</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ -	\$ (3,300,180)
Beginning Fund Balance		
Beginning Fund Balance	\$ -	\$ 3,300,180
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>-</u>	<u>3,300,180</u>
Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	-	-
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SUMMARY GENERAL FUND
2018-19

	Adopted Budget 2018-19	First Interim 2018-19
Revenues		
LCFF	\$ 114,663,974	\$ 115,094,961
Federal Revenues	6,098,609	6,904,978
State Revenues	10,150,780	8,295,062
Other Local Revenues	8,612,514	8,876,370
Total Revenues	<u>\$ 139,525,877</u>	<u>\$ 139,171,371</u>
Expenditures		
Certificated Salaries	\$ 64,565,545	\$ 63,870,571
Classified Salaries	22,814,912	22,489,202
Employee Benefits	33,864,213	33,575,955
Books and Supplies	7,889,045	10,330,317
Services and Other Operating	10,673,592	9,210,321
Capital Outlay	1,202,343	2,376,217
Other Outgo	1,864,231	1,864,231
Direct Support	(447,958)	(462,936)
Total Expenditures	<u>\$ 142,425,923</u>	<u>\$ 143,253,878</u>
Excess (deficiency) of revenues over expenditures	\$ (2,900,046)	\$ (4,082,507)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (2,900,046)</u>	<u>\$ (4,082,507)</u>
Beginning Fund Balance		
Beginning Fund Balance	\$ 32,228,372	\$ 35,218,653
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>32,228,372</u>	<u>35,218,653</u>
Ending Fund Balance	<u>\$ 29,328,326</u>	<u>\$ 31,136,146</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	70,000	70,000
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	4,272,778	4,297,617
Restricted	-	-
Assigned	4,000,000	4,000,000
Unassigned	20,935,548	22,718,529
Total Ending Fund Balance	<u>\$ 29,328,326</u>	<u>\$ 31,136,146</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CHILD DEVELOPMENT FUND
2018-19

	Adopted Budget 2018-19	First Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	2,132,491	2,164,650
Other Local Revenues	2,464,829	2,464,829
Total Revenues	<u>\$ 4,597,320</u>	<u>\$ 4,629,479</u>
Expenditures		
Certificated Salaries	\$ 753,725	\$ 757,625
Classified Salaries	2,282,404	2,293,604
Employee Benefits	1,099,723	1,127,183
Books and Supplies	327,003	252,572
Services and Other Operating	172,558	227,058
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	205,791	215,321
Total Expenditures	<u>\$ 4,841,204</u>	<u>\$ 4,873,363</u>
Excess (deficiency) of revenues over expenditures	\$ (243,884)	\$ (243,884)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (243,884)</u>	<u>\$ (243,884)</u>
Beginning Fund Balance	\$ 547,923	\$ 785,437
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>547,923</u>	<u>785,437</u>
Ending Fund Balance	<u>\$ 304,039</u>	<u>\$ 541,553</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	304,039	541,553
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 304,039</u>	<u>\$ 541,553</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CAFETERIA FUND
2018-19

	Adopted Budget 2018-19	First Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	4,530,565	4,530,565
State Revenues	249,471	249,471
Other Local Revenues	1,310,504	1,315,402
Total Revenues	<u>\$ 6,090,540</u>	<u>\$ 6,095,438</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	2,000,582	2,000,582
Employee Benefits	919,793	919,793
Books and Supplies	2,621,030	2,724,586
Services and Other Operating	312,798	331,959
Capital Outlay	215,000	238,000
Other Outgo	-	-
Direct Support	242,167	247,615
Total Expenditures	<u>\$ 6,311,370</u>	<u>\$ 6,462,535</u>
Excess (deficiency) of revenues over expenditures	\$ (220,830)	\$ (367,097)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (220,830)</u>	<u>\$ (367,097)</u>
Beginning Fund Balance	\$ 1,611,998	\$ 2,153,826
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>1,611,998</u>	<u>2,153,826</u>
Ending Fund Balance	<u>\$ 1,391,168</u>	<u>\$ 1,786,729</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	1,391,168	1,786,729
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 1,391,168</u>	<u>\$ 1,786,729</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 DEFERRED MAINTENANCE FUND
 2018-19

	Adopted Budget 2018-19	First Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	600	600
Total Revenues	<u>\$ 600</u>	<u>\$ 600</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	60	60
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 60</u>	<u>\$ 60</u>
Excess (deficiency) of revenues over expenditures	\$ 540	\$ 540
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 540</u>	<u>\$ 540</u>
Beginning Fund Balance	\$ 2,599	\$ 55,542
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,599</u>	<u>55,542</u>
Ending Fund Balance	<u><u>\$ 3,139</u></u>	<u><u>\$ 56,082</u></u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	3,139	56,082
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u><u>\$ 3,139</u></u>	<u><u>\$ 56,082</u></u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
BUILDING FUND
2018-19

	Adopted Budget 2018-19	First Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	120	120
Total Revenues	<u>\$ 120</u>	<u>\$ 120</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures	\$ 120	\$ 120
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 120</u>	<u>\$ 120</u>
Beginning Fund Balance	\$ 3,555	\$ 8,409
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>3,555</u>	<u>8,409</u>
Ending Fund Balance	<u><u>\$ 3,675</u></u>	<u><u>\$ 8,529</u></u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	3,675	8,529
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u><u>\$ 3,675</u></u>	<u><u>\$ 8,529</u></u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL FACILITIES FUND
 2018-19

	Adopted Budget 2018-19	First Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	174,000	174,000
Total Revenues	<u>\$ 174,000</u>	<u>\$ 174,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	35,000
Services and Other Operating	176,127	227,459
Capital Outlay	650,000	1,486,000
Other Outgo	31,461	31,461
Direct Support	-	-
Total Expenditures	<u>\$ 857,588</u>	<u>\$ 1,779,920</u>
Excess (deficiency) of revenues over expenditures	\$ (683,588)	\$ (1,605,920)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (683,588)</u>	<u>\$ (1,605,920)</u>
Beginning Fund Balance	\$ 2,299,873	\$ 2,329,626
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,299,873</u>	<u>2,329,626</u>
Ending Fund Balance	<u>\$ 1,616,285</u>	<u>\$ 723,706</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	1,616,285	723,706
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 1,616,285</u>	<u>\$ 723,706</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SPECIAL RESERVE FUND-CAPITAL OUTLAY PROJECTS
2018-19

	Adopted Budget 2018-19	First Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	324,000	324,000
Total Revenues	<u>\$ 324,000</u>	<u>\$ 324,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	30,000	92,019
Services and Other Operating	8,500	8,500
Capital Outlay	565,000	755,302
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 603,500</u>	<u>\$ 855,821</u>
Excess (deficiency) of revenues over expenditures	\$ (279,500)	\$ (531,821)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (279,500)</u>	<u>\$ (531,821)</u>
Beginning Fund Balance	\$ 2,057,694	\$ 2,751,988
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,057,694</u>	<u>2,751,988</u>
Ending Fund Balance	<u>\$ 1,778,194</u>	<u>\$ 2,220,167</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	1,778,194	1,228,459
Assigned	-	991,708
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 1,778,194</u>	<u>\$ 2,220,167</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS
 2018-19

	Adopted Budget 2018-19	First Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,547,705	1,547,705
Total Revenues	<u>\$ 1,547,705</u>	<u>\$ 1,547,705</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	146,891	146,891
Capital Outlay	-	-
Other Outgo	635,564	635,564
Direct Support	-	-
Total Expenditures	<u>\$ 782,455</u>	<u>\$ 782,455</u>
 Excess (deficiency) of revenues over expenditures	 \$ 765,250	 \$ 765,250
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Uses	800,195	800,195
Total Other Financing Sources (Uses)	<u>\$ (800,195)</u>	<u>\$ (800,195)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (34,945)	 \$ (34,945)
<hr/>		
Beginning Fund Balance	\$ 513,613	\$ 582,614
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	513,613	582,614
Ending Fund Balance	<u>\$ 478,668</u>	<u>\$ 547,669</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	478,668	547,669
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 478,668</u>	<u>\$ 547,669</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 BOND INTEREST AND REDEMPTION FUND
 2018-19

	Adopted Budget 2018-19	First Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	4,058,872	3,867,430
Total Revenues	<u>\$ 4,058,872</u>	<u>\$ 3,867,430</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	3,717,232	3,717,232
Direct Support	-	-
Total Expenditures	<u>\$ 3,717,232</u>	<u>\$ 3,717,232</u>
 Excess (deficiency) of revenues over expenditures	 \$ 341,640	 \$ 150,198
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ 341,640	 \$ 150,198
<hr/>		
Beginning Fund Balance	\$ 3,324,266	\$ 3,464,082
Other Restatements	-	-
Adjusted Beginning Fund Balance	3,324,266	3,464,082
Ending Fund Balance	<u>\$ 3,665,906</u>	<u>\$ 3,614,280</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	3,665,906	3,614,280
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 3,665,906</u>	<u>\$ 3,614,280</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 SELF INSURANCE FUND
 2018-19

	Adopted Budget 2018-19	First Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,903,900	1,903,900
Total Revenues	<u>\$ 1,903,900</u>	<u>\$ 1,903,900</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	161,972	161,972
Employee Benefits	83,864	83,864
Books and Supplies	125,010	125,010
Services and Other Operating	1,508,576	1,470,176
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 1,879,422</u>	<u>\$ 1,841,022</u>
Excess (deficiency) of revenues over expenditures	\$ 24,478	\$ 62,878
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 24,478	\$ 62,878
<hr/>		
Beginning Net Position	\$ 1,522,593	\$ 1,722,944
Audit Adjustment	-	-
Adjusted Beginning Net Position	1,522,593	1,722,944
Ending Net Position	<u>\$ 1,547,071</u>	<u>\$ 1,785,822</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	-	-
Assigned	-	-
Unrestricted Net Position	1,547,071	1,785,822
Total Ending Net Position	<u>\$ 1,547,071</u>	<u>\$ 1,785,822</u>

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: _____
District Superintendent or Designee

Date: _____

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: December 11, 2018

Signed: _____
President of the Governing Board

CERTIFICATION OF FINANCIAL CONDITION

POSITIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

QUALIFIED CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

NEGATIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Robert R. Coghlan, Ph.D.

Telephone: (714) 447-7412

Title: Asst. Superintendent Business Services

E-mail: robert_coghlan@myfsd.org

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification, and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.	X	
4	Local Control Funding Formula (LCFF) Revenue	Projected LCFF revenue for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.		X
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
7	Ongoing and Major Maintenance Account	If applicable, changes occurring since budget adoption meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.	X	
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since budget adoption that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?	X	
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?	X	
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since budget adoption by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?	X	

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2017-18) annual payment?	X	
		• If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?	X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since budget adoption in OPEB liabilities?	X	
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)?		X
		• If yes, have there been changes since budget adoption in self-insurance liabilities?	X	
S8	Status of Labor Agreements	As of first interim projections, are salary and benefit negotiations still unsettled for:		
		• Certificated? (Section S8A, Line 1b)		X
		• Classified? (Section S8B, Line 1b)		X
S8	Labor Agreement Budget Revisions	For negotiations settled since budget adoption, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:		
		• Certificated? (Section S8A, Line 3)	n/a	
		• Classified? (Section S8B, Line 3)	n/a	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?	X	

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?		X
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:			
		2018-19 Original Budget	2018-19 Board Approved Operating Budget	2018-19 Actuals to Date	2018-19 Projected Totals
011	General Fund/County School Service Fund	GS	GS	GS	GS
091	Charter Schools Special Revenue Fund				
101	Special Education Pass-Through Fund				
111	Adult Education Fund				
121	Child Development Fund	G	G	G	G
131	Cafeteria Special Revenue Fund	G	G	G	G
141	Deferred Maintenance Fund	G	G	G	G
151	Pupil Transportation Equipment Fund				
171	Special Reserve Fund for Other Than Capital Outlay Projects				
181	School Bus Emissions Reduction Fund				
191	Foundation Special Revenue Fund				
201	Special Reserve Fund for Postemployment Benefits				
211	Building Fund	G	G	G	G
251	Capital Facilities Fund	G	G	G	G
301	State School Building Lease-Purchase Fund				
351	County School Facilities Fund				
401	Special Reserve Fund for Capital Outlay Projects	G	G	G	G
491	Capital Project Fund for Blended Component Units	G	G	G	G
511	Bond Interest and Redemption Fund	G	G		G
521	Debt Service Fund for Blended Component Units				
531	Tax Override Fund				
561	Debt Service Fund				
571	Foundation Permanent Fund				
611	Cafeteria Enterprise Fund				
621	Charter Schools Enterprise Fund				
631	Other Enterprise Fund				
661	Warehouse Revolving Fund				
671	Self-Insurance Fund	G	G	G	G
711	Retiree Benefit Fund				
731	Foundation Private-Purpose Trust Fund				
AI	Average Daily Attendance	S	S		S
CASH	Cashflow Worksheet				S
CHG	Change Order Form				
CI	Interim Certification				S
ESMOE	Every Student Succeeds Act Maintenance of Effort				G
ICR	Indirect Cost Rate Worksheet				
MYPI	Multiyear Projections - General Fund				GS
SIAI	Summary of Interfund Activities - Projected Year Totals				G
01CSI	Criteria and Standards Review				S

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	114,663,974.00	115,094,961.00	19,590,782.02	115,094,961.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	6,846,791.00	4,889,692.00	39,067.83	4,889,692.00	0.00	0.0%
4) Other Local Revenue		8600-8799	513,980.00	513,980.00	209,911.43	513,980.00	0.00	0.0%
5) TOTAL, REVENUES			122,024,745.00	120,498,633.00	19,839,761.28	120,498,633.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	52,477,217.00	51,986,571.00	15,424,519.38	51,986,571.00	0.00	0.0%
2) Classified Salaries		2000-2999	14,233,630.00	14,104,895.00	3,673,992.62	14,104,895.00	0.00	0.0%
3) Employee Benefits		3000-3999	25,923,773.00	25,730,455.00	7,101,206.89	25,730,455.00	0.00	0.0%
4) Books and Supplies		4000-4999	6,194,651.00	5,312,896.00	1,806,306.52	5,312,896.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	8,196,706.00	6,602,627.00	2,961,010.28	6,602,627.00	0.00	0.0%
6) Capital Outlay		6000-6999	158,187.00	159,687.00	55,605.82	159,687.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	824,231.00	824,231.00	323,110.43	824,231.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	-861,893.00	-917,454.00	-64,674.32	-917,454.00	0.00	0.0%
9) TOTAL, EXPENDITURES			107,146,502.00	103,803,908.00	31,281,077.62	103,803,908.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			14,878,243.00	16,694,725.00	-11,441,316.34	16,694,725.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	-17,778,289.00	-17,477,052.00	0.00	-17,477,052.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			-17,778,289.00	-17,477,052.00	0.00	-17,477,052.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			-2,900,046.00	-782,327.00	-11,441,316.34	-782,327.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	32,228,372.00	31,918,473.00		31,918,473.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			32,228,372.00	31,918,473.00		31,918,473.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			32,228,372.00	31,918,473.00		31,918,473.00		
2) Ending Balance, June 30 (E + F1e)			29,328,326.00	31,136,146.00		31,136,146.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	50,000.00	50,000.00		50,000.00		
Stores		9712	70,000.00	70,000.00		70,000.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	4,000,000.00	4,000,000.00		4,000,000.00		
Textbook Adoptions	0000	9780	3,400,000.00					
Deferred Maintenance	0000	9780	600,000.00					
Textbook Adoptions	0000	9780		3,400,000.00				
Deferred Maintenance	0000	9780		600,000.00				
Textbook Adoptions	0000	9780				3,400,000.00		
Deferred Maintenance	0000	9780				600,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	4,272,778.00	4,297,617.00		4,297,617.00		
Unassigned/Unappropriated Amount		9790	20,935,548.00	22,718,529.00		22,718,529.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	49,010,396.00	46,503,191.00	13,902,196.84	46,503,191.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	14,496,526.00	14,919,434.00	3,729,859.00	14,919,434.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	212,921.00	209,168.00	0.00	209,168.00	0.00	0.0%
Timber Yield Tax		8022	3.00	5.00	0.00	5.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	36,568,315.00	38,556,112.00	0.00	38,556,112.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,111,610.00	1,132,307.00	731,259.51	1,132,307.00	0.00	0.0%
Prior Years' Taxes		8043	429,495.00	428,591.00	412,122.43	428,591.00	0.00	0.0%
Supplemental Taxes		8044	1,840,566.00	1,957,248.00	500,009.40	1,957,248.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	7,906,322.00	7,287,568.00	315,221.17	7,287,568.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	3,087,820.00	4,101,337.00	113.67	4,101,337.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			114,663,974.00	115,094,961.00	19,590,782.02	115,094,961.00	0.00	0.0%
LCFF Transfers								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			114,663,974.00	115,094,961.00	19,590,782.02	115,094,961.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00		
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00		
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00		
Donated Food Commodities		8221	0.00	0.00	0.00	0.00		
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00		
Title I, Part A, Basic	3010	8290						
Title I, Part D, Local Delinquent Programs	3025	8290						
Title II, Part A, Educator Quality	4035	8290						

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Title III, Part A, Immigrant Education Program	4201	8290						
Title III, Part A, English Learner Program	4203	8290						
Public Charter Schools Grant Program (PCSGP)	4610	8290						
	3020, 3040, 3041, 3045, 3060, 3061, 3110, 3150, 3155, 3177, 3180, 3181, 3185, 4050, 4123, 4124, 4126, 4127, 5510, 5630	8290						
Other NCLB / Every Student Succeeds Act		8290						
Career and Technical Education	3500-3599	8290						
All Other Federal Revenue	All Other	8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement Prior Years	6360	8319						
Special Education Master Plan Current Year	6500	8311						
Prior Years	6500	8319						
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00		
Mandated Costs Reimbursements		8550	4,842,828.00	2,777,998.00	0.00	2,777,998.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	1,968,463.00	2,076,194.00	39,067.83	2,076,194.00	0.00	0.0%
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00		
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590						
Charter School Facility Grant	6030	8590						
Career Technical Education Incentive Grant Program	6387	8590						
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590						
California Clean Energy Jobs Act	6230	8590						
Specialized Secondary	7370	8590						
American Indian Early Childhood Education	7210	8590						
Quality Education Investment Act	7400	8590						
All Other State Revenue	All Other	8590	35,500.00	35,500.00	0.00	35,500.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			6,846,791.00	4,889,692.00	39,067.83	4,889,692.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00		
Unsecured Roll		8616	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00		
Supplemental Taxes		8618	0.00	0.00	0.00	0.00		
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00		
Sales								
Sale of Equipment/Supplies		8631	10,000.00	10,000.00	3,609.37	10,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	72,500.00	72,500.00	10,853.58	72,500.00	0.00	0.0%
Interest		8660	250,000.00	250,000.00	125,698.95	250,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	536.65	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00		
All Other Local Revenue		8699	181,480.00	181,480.00	69,212.88	181,480.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791						
From County Offices	6500	8792						
From JPAs	6500	8793						
ROC/P Transfers								
From Districts or Charter Schools	6360	8791						
From County Offices	6360	8792						
From JPAs	6360	8793						
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			513,980.00	513,980.00	209,911.43	513,980.00	0.00	0.0%
TOTAL, REVENUES			122,024,745.00	120,498,633.00	19,839,761.28	120,498,633.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Certificated Teachers' Salaries		1100	44,371,889.00	43,805,493.00	12,810,704.35	43,805,493.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,587,652.00	1,560,131.00	427,417.80	1,560,131.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	5,859,685.00	5,929,551.00	1,991,065.29	5,929,551.00	0.00	0.0%
Other Certificated Salaries		1900	657,991.00	691,396.00	195,331.94	691,396.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			52,477,217.00	51,986,571.00	15,424,519.38	51,986,571.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	1,310,183.00	1,284,422.00	173,632.22	1,284,422.00	0.00	0.0%
Classified Support Salaries		2200	6,617,840.00	6,452,431.00	1,987,283.28	6,452,431.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	1,252,116.00	1,248,894.00	372,619.40	1,248,894.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	4,547,481.00	4,600,638.00	1,058,652.63	4,600,638.00	0.00	0.0%
Other Classified Salaries		2900	506,010.00	518,510.00	81,805.09	518,510.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			14,233,630.00	14,104,895.00	3,673,992.62	14,104,895.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	8,445,872.00	8,292,784.00	1,436,210.06	8,292,784.00	0.00	0.0%
PERS		3201-3202	2,115,036.00	2,237,312.00	557,157.09	2,237,312.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	1,796,920.00	1,847,927.00	392,631.38	1,847,927.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	11,787,032.00	11,235,666.00	3,990,003.33	11,235,666.00	0.00	0.0%
Unemployment Insurance		3501-3502	34,389.00	34,188.00	6,327.37	34,188.00	0.00	0.0%
Workers' Compensation		3601-3602	797,690.00	789,935.00	156,157.16	789,935.00	0.00	0.0%
OPEB, Allocated		3701-3702	929,834.00	920,759.00	257,572.03	920,759.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	17,000.00	371,884.00	305,148.47	371,884.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			25,923,773.00	25,730,455.00	7,101,206.89	25,730,455.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	200.00	200.00	0.00	200.00	0.00	0.0%
Materials and Supplies		4300	5,610,759.00	4,702,834.00	1,467,609.81	4,702,834.00	0.00	0.0%
Noncapitalized Equipment		4400	583,692.00	609,862.00	338,567.78	609,862.00	0.00	0.0%
Food		4700	0.00	0.00	128.93	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			6,194,651.00	5,312,896.00	1,806,306.52	5,312,896.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	347,449.00	342,123.00	113,619.85	342,123.00	0.00	0.0%
Dues and Memberships		5300	49,215.00	49,715.00	49,530.15	49,715.00	0.00	0.0%
Insurance		5400-5450	865,875.00	865,875.00	865,813.00	865,875.00	0.00	0.0%
Operations and Housekeeping Services		5500	1,955,000.00	1,935,000.00	746,228.72	1,935,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	279,939.00	351,169.00	107,364.00	351,169.00	0.00	0.0%
Transfers of Direct Costs		5710	-45,536.00	-53,906.00	-37,561.35	-53,906.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	-31,109.00	-31,109.00	-2,651.25	-31,109.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	4,360,540.00	2,728,427.00	910,633.60	2,728,427.00	0.00	0.0%
Communications		5900	415,333.00	415,333.00	208,033.56	415,333.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			8,196,706.00	6,602,627.00	2,961,010.28	6,602,627.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	0.00	1,500.00	0.00	1,500.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	71,200.00	71,200.00	7,314.50	71,200.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	4,556.00	4,556.00	0.00	4,556.00	0.00	0.0%
Equipment Replacement		6500	82,431.00	82,431.00	48,291.32	82,431.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			158,187.00	159,687.00	55,605.82	159,687.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	300,000.00	300,000.00	66,040.78	300,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221						
To County Offices	6500	7222						
To JPAs	6500	7223						
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221						
To County Offices	6360	7222						
To JPAs	6360	7223						
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	145,145.00	145,145.00	73,244.27	145,145.00	0.00	0.0%
Other Debt Service - Principal		7439	379,086.00	379,086.00	183,825.38	379,086.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			824,231.00	824,231.00	323,110.43	824,231.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	-413,935.00	-454,518.00	-41,392.92	-454,518.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	-447,958.00	-462,936.00	-23,281.40	-462,936.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			-861,893.00	-917,454.00	-64,674.32	-917,454.00	0.00	0.0%
TOTAL, EXPENDITURES			107,146,502.00	103,803,908.00	31,281,077.62	103,803,908.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	-17,778,289.00	-17,477,052.00	0.00	-17,477,052.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			-17,778,289.00	-17,477,052.00	0.00	-17,477,052.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			-17,778,289.00	-17,477,052.00	0.00	-17,477,052.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	6,098,609.00	6,904,978.00	1,332,480.37	6,904,978.00	0.00	0.0%
3) Other State Revenue		8300-8599	3,303,989.00	3,405,370.00	36,404.34	3,405,370.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,098,534.00	8,362,390.00	970,388.14	8,362,390.00	0.00	0.0%
5) TOTAL, REVENUES			17,501,132.00	18,672,738.00	2,339,272.85	18,672,738.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	12,088,328.00	11,990,901.00	3,445,071.63	11,990,901.00	0.00	0.0%
2) Classified Salaries		2000-2999	8,581,282.00	8,384,307.00	1,617,014.32	8,384,307.00	0.00	0.0%
3) Employee Benefits		3000-3999	7,940,440.00	7,845,500.00	2,170,537.58	7,845,500.00	0.00	0.0%
4) Books and Supplies		4000-4999	1,694,394.00	4,910,520.00	933,895.46	4,910,520.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	2,476,886.00	2,607,694.00	758,300.29	2,607,694.00	0.00	0.0%
6) Capital Outlay		6000-6999	1,044,156.00	2,216,530.00	863,928.30	2,216,530.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,040,000.00	1,040,000.00	28,461.44	1,040,000.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	413,935.00	454,518.00	41,392.92	454,518.00	0.00	0.0%
9) TOTAL, EXPENDITURES			35,279,421.00	39,449,970.00	9,858,601.94	39,449,970.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			-17,778,289.00	-20,777,232.00	-7,519,329.09	-20,777,232.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	17,778,289.00	17,477,052.00	0.00	17,477,052.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			17,778,289.00	17,477,052.00	0.00	17,477,052.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			0.00	-3,300,180.00	-7,519,329.09	-3,300,180.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	0.00	3,300,180.00		3,300,180.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			0.00	3,300,180.00		3,300,180.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			0.00	3,300,180.00		3,300,180.00		
2) Ending Balance, June 30 (E + F1e)			0.00	0.00		0.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted			0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	0.00	0.00	0.00	0.00		
Education Protection Account State Aid - Current Year		8012	0.00	0.00	0.00	0.00		
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00		
Tax Relief Subventions								
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00		
Timber Yield Tax		8022	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00		
County & District Taxes								
Secured Roll Taxes		8041	0.00	0.00	0.00	0.00		
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00		
Supplemental Taxes		8044	0.00	0.00	0.00	0.00		
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00		
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00		
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00		
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00		
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00		
Subtotal, LCFF Sources			0.00	0.00	0.00	0.00		
LCFF Transfers								
Unrestricted LCFF Transfers - Current Year	0000	8091						
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00		
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,216,858.00	2,216,858.00	0.00	2,216,858.00	0.00	0.0%
Special Education Discretionary Grants		8182	325,525.00	325,525.00	0.00	325,525.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00		
Flood Control Funds		8270	0.00	0.00	0.00	0.00		
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00		
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	2,436,831.00	2,923,281.00	974,855.00	2,923,281.00	0.00	0.0%
Title I, Part D, Local Delinquent Programs	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Title II, Part A, Educator Quality	4035	8290	377,782.00	353,187.00	7,641.00	353,187.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Title III, Part A, Immigrant Education Program	4201	8290	25,000.00	28,259.00	0.00	28,259.00	0.00	0.0%
Title III, Part A, English Learner Program	4203	8290	395,000.00	567,601.00	240,662.00	567,601.00	0.00	0.0%
Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
	3020, 3040, 3041, 3045, 3060, 3061, 3110, 3150, 3155, 3177, 3180, 3181, 3185, 4050, 4123, 4124, 4126, 4127,							
Other NCLB / Every Student Succeeds Act	5510, 5630	8290	0.00	168,654.00	0.00	168,654.00	0.00	0.0%
Career and Technical Education	3500-3599	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	321,613.00	321,613.00	109,322.37	321,613.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			6,098,609.00	6,904,978.00	1,332,480.37	6,904,978.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.00	0.00		
Lottery - Unrestricted and Instructional Materis		8560	647,166.00	748,547.00	33,529.67	748,547.00	0.00	0.0%
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,848,039.00	1,848,039.00	0.00	1,848,039.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590	2,250.00	2,250.00	2,874.67	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	806,534.00	806,534.00	0.00	806,534.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			3,303,989.00	3,405,370.00	36,404.34	3,405,370.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.00	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00		
Non-Resident Students		8672	0.00	0.00	0.00	0.00		
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustme		8691	0.00	0.00	0.00	0.00		
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	1,217,561.00	1,568,137.00	599,599.55	1,568,137.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	6,880,973.00	6,794,253.00	370,788.59	6,794,253.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			8,098,534.00	8,362,390.00	970,388.14	8,362,390.00	0.00	0.0%
TOTAL, REVENUES			17,501,132.00	18,672,738.00	2,339,272.85	18,672,738.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	10,041,585.00	10,054,548.00	2,844,542.96	10,054,548.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,264,580.00	1,159,190.00	341,613.04	1,159,190.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	777,163.00	777,163.00	258,915.63	777,163.00	0.00	0.0%
Other Certificated Salaries		1900	5,000.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			12,088,328.00	11,990,901.00	3,445,071.63	11,990,901.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	5,622,675.00	5,316,453.00	913,803.88	5,316,453.00	0.00	0.0%
Classified Support Salaries		2200	1,168,875.00	1,223,351.00	294,421.55	1,223,351.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	854,263.00	920,165.00	199,272.61	920,165.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	928,734.00	907,882.00	207,168.04	907,882.00	0.00	0.0%
Other Classified Salaries		2900	6,735.00	16,456.00	2,348.24	16,456.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			8,581,282.00	8,384,307.00	1,617,014.32	8,384,307.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	1,929,716.00	1,931,291.00	551,043.02	1,931,291.00	0.00	0.0%
PERS		3201-3202	1,242,321.00	1,243,809.00	256,975.08	1,243,809.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	825,842.00	821,263.00	168,103.57	821,263.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	3,397,515.00	3,302,602.00	1,060,240.86	3,302,602.00	0.00	0.0%
Unemployment Insurance		3501-3502	10,385.00	10,382.00	2,466.50	10,382.00	0.00	0.0%
Workers' Compensation		3601-3602	246,593.00	247,135.00	60,839.24	247,135.00	0.00	0.0%
OPEB, Allocated		3701-3702	288,068.00	289,018.00	70,869.31	289,018.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			7,940,440.00	7,845,500.00	2,170,537.58	7,845,500.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	347,166.00	415,017.00	182,347.79	415,017.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	1,127,228.00	4,235,188.00	667,628.74	4,235,188.00	0.00	0.0%
Noncapitalized Equipment		4400	220,000.00	260,315.00	83,918.93	260,315.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			1,694,394.00	4,910,520.00	933,895.46	4,910,520.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	225,000.00	285,000.00	1,561.67	285,000.00	0.00	0.0%
Travel and Conferences		5200	104,780.00	126,254.00	38,589.62	126,254.00	0.00	0.0%
Dues and Memberships		5300	2,100.00	2,100.00	1,028.00	2,100.00	0.00	0.0%
Insurance		5400-5450	15,000.00	15,000.00	14,864.00	15,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	297,000.00	199,109.00	107,287.98	199,109.00	0.00	0.0%
Transfers of Direct Costs		5710	45,536.00	53,906.00	37,561.35	53,906.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	-2,000.00	-2,000.00	0.00	-2,000.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	1,773,970.00	1,899,225.00	545,633.85	1,899,225.00	0.00	0.0%
Communications		5900	15,500.00	29,100.00	11,773.82	29,100.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			2,476,886.00	2,607,694.00	758,300.29	2,607,694.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	590,000.00	641,201.00	226,480.29	641,201.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	364,156.00	1,539,299.00	618,721.16	1,539,299.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	90,000.00	36,030.00	18,726.85	36,030.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,044,156.00	2,216,530.00	863,928.30	2,216,530.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	330,000.00	330,000.00	0.00	330,000.00	0.00	0.0%
Payments to County Offices		7142	710,000.00	710,000.00	28,461.44	710,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			1,040,000.00	1,040,000.00	28,461.44	1,040,000.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	413,935.00	454,518.00	41,392.92	454,518.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			413,935.00	454,518.00	41,392.92	454,518.00	0.00	0.0%
TOTAL, EXPENDITURES			35,279,421.00	39,449,970.00	9,858,601.94	39,449,970.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00		
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00		
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	17,778,289.00	17,477,052.00	0.00	17,477,052.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			17,778,289.00	17,477,052.00	0.00	17,477,052.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			17,778,289.00	17,477,052.00	0.00	17,477,052.00	0.00	0.0%

2018-19 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	114,663,974.00	115,094,961.00	19,590,782.02	115,094,961.00	0.00	0.0%
2) Federal Revenue		8100-8299	6,098,609.00	6,904,978.00	1,332,480.37	6,904,978.00	0.00	0.0%
3) Other State Revenue		8300-8599	10,150,780.00	8,295,062.00	75,472.17	8,295,062.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,612,514.00	8,876,370.00	1,180,299.57	8,876,370.00	0.00	0.0%
5) TOTAL, REVENUES			139,525,877.00	139,171,371.00	22,179,034.13	139,171,371.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	64,565,545.00	63,977,472.00	18,869,591.01	63,977,472.00	0.00	0.0%
2) Classified Salaries		2000-2999	22,814,912.00	22,489,202.00	5,291,006.94	22,489,202.00	0.00	0.0%
3) Employee Benefits		3000-3999	33,864,213.00	33,575,955.00	9,271,744.47	33,575,955.00	0.00	0.0%
4) Books and Supplies		4000-4999	7,889,045.00	10,223,416.00	2,740,201.98	10,223,416.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	10,673,592.00	9,210,321.00	3,719,310.57	9,210,321.00	0.00	0.0%
6) Capital Outlay		6000-6999	1,202,343.00	2,376,217.00	919,534.12	2,376,217.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,864,231.00	1,864,231.00	351,571.87	1,864,231.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	-447,958.00	-462,936.00	-23,281.40	-462,936.00	0.00	0.0%
9) TOTAL, EXPENDITURES			142,425,923.00	143,253,878.00	41,139,679.56	143,253,878.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			-2,900,046.00	-4,082,507.00	-18,960,645.43	-4,082,507.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			-2,900,046.00	-4,082,507.00	-18,960,645.43	-4,082,507.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	32,228,372.00	35,218,653.00		35,218,653.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			32,228,372.00	35,218,653.00		35,218,653.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			32,228,372.00	35,218,653.00		35,218,653.00		
2) Ending Balance, June 30 (E + F1e)			29,328,326.00	31,136,146.00		31,136,146.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	50,000.00	50,000.00		50,000.00		
Stores		9712	70,000.00	70,000.00		70,000.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	4,000,000.00	4,000,000.00		4,000,000.00		
Textbook Adoptions	0000	9780	3,400,000.00					
Deferred Maintenance	0000	9780	600,000.00					
Textbook Adoptions	0000	9780		3,400,000.00				
Deferred Maintenance	0000	9780		600,000.00				
Textbook Adoptions	0000	9780				3,400,000.00		
Deferred Maintenance	0000	9780				600,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	4,272,778.00	4,297,617.00		4,297,617.00		
Unassigned/Unappropriated Amount		9790	20,935,548.00	22,718,529.00		22,718,529.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	49,010,396.00	46,503,191.00	13,902,196.84	46,503,191.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	14,496,526.00	14,919,434.00	3,729,859.00	14,919,434.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	212,921.00	209,168.00	0.00	209,168.00	0.00	0.0%
Timber Yield Tax		8022	3.00	5.00	0.00	5.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	36,568,315.00	38,556,112.00	0.00	38,556,112.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,111,610.00	1,132,307.00	731,259.51	1,132,307.00	0.00	0.0%
Prior Years' Taxes		8043	429,495.00	428,591.00	412,122.43	428,591.00	0.00	0.0%
Supplemental Taxes		8044	1,840,566.00	1,957,248.00	500,009.40	1,957,248.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	7,906,322.00	7,287,568.00	315,221.17	7,287,568.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	3,087,820.00	4,101,337.00	113.67	4,101,337.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			114,663,974.00	115,094,961.00	19,590,782.02	115,094,961.00	0.00	0.0%
LCFF Transfers								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			114,663,974.00	115,094,961.00	19,590,782.02	115,094,961.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,216,858.00	2,216,858.00	0.00	2,216,858.00	0.00	0.0%
Special Education Discretionary Grants		8182	325,525.00	325,525.00	0.00	325,525.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	2,436,831.00	2,923,281.00	974,855.00	2,923,281.00	0.00	0.0%
Title I, Part D, Local Delinquent Programs	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Title II, Part A, Educator Quality	4035	8290	377,782.00	353,187.00	7,641.00	353,187.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Title III, Part A, Immigrant Education Program	4201	8290	25,000.00	28,259.00	0.00	28,259.00	0.00	0.0%
Title III, Part A, English Learner Program	4203	8290	395,000.00	567,601.00	240,662.00	567,601.00	0.00	0.0%
Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
	3020, 3040, 3041, 3045, 3060, 3061, 3110, 3150, 3155, 3177, 3180, 3181, 3185, 4050, 4123, 4124, 4126, 4127,							
Other NCLB / Every Student Succeeds Act	5510, 5630	8290	0.00	168,654.00	0.00	168,654.00	0.00	0.0%
Career and Technical Education	3500-3599	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	321,613.00	321,613.00	109,322.37	321,613.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			6,098,609.00	6,904,978.00	1,332,480.37	6,904,978.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	4,842,828.00	2,777,998.00	0.00	2,777,998.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	2,615,629.00	2,824,741.00	72,597.50	2,824,741.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,848,039.00	1,848,039.00	0.00	1,848,039.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590	2,250.00	2,250.00	2,874.67	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	842,034.00	842,034.00	0.00	842,034.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			10,150,780.00	8,295,062.00	75,472.17	8,295,062.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	10,000.00	10,000.00	3,609.37	10,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	72,500.00	72,500.00	10,853.58	72,500.00	0.00	0.0%
Interest		8660	250,000.00	250,000.00	125,698.95	250,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	536.65	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	1,399,041.00	1,749,617.00	668,812.43	1,749,617.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	6,880,973.00	6,794,253.00	370,788.59	6,794,253.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			8,612,514.00	8,876,370.00	1,180,299.57	8,876,370.00	0.00	0.0%
TOTAL, REVENUES			139,525,877.00	139,171,371.00	22,179,034.13	139,171,371.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	54,413,474.00	53,860,041.00	15,655,247.31	53,860,041.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	2,852,232.00	2,719,321.00	769,030.84	2,719,321.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	6,636,848.00	6,706,714.00	2,249,980.92	6,706,714.00	0.00	0.0%
Other Certificated Salaries		1900	662,991.00	691,396.00	195,331.94	691,396.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			64,565,545.00	63,977,472.00	18,869,591.01	63,977,472.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	6,932,858.00	6,600,875.00	1,087,436.10	6,600,875.00	0.00	0.0%
Classified Support Salaries		2200	7,786,715.00	7,675,782.00	2,281,704.83	7,675,782.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	2,106,379.00	2,169,059.00	571,892.01	2,169,059.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	5,476,215.00	5,508,520.00	1,265,820.67	5,508,520.00	0.00	0.0%
Other Classified Salaries		2900	512,745.00	534,966.00	84,153.33	534,966.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			22,814,912.00	22,489,202.00	5,291,006.94	22,489,202.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	10,375,588.00	10,224,075.00	1,987,253.08	10,224,075.00	0.00	0.0%
PERS		3201-3202	3,357,357.00	3,481,121.00	814,132.17	3,481,121.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	2,622,762.00	2,669,190.00	560,734.95	2,669,190.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	15,184,547.00	14,538,268.00	5,050,244.19	14,538,268.00	0.00	0.0%
Unemployment Insurance		3501-3502	44,774.00	44,570.00	8,793.87	44,570.00	0.00	0.0%
Workers' Compensation		3601-3602	1,044,283.00	1,037,070.00	216,996.40	1,037,070.00	0.00	0.0%
OPEB, Allocated		3701-3702	1,217,902.00	1,209,777.00	328,441.34	1,209,777.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	17,000.00	371,884.00	305,148.47	371,884.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			33,864,213.00	33,575,955.00	9,271,744.47	33,575,955.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	347,166.00	415,017.00	182,347.79	415,017.00	0.00	0.0%
Books and Other Reference Materials		4200	200.00	200.00	0.00	200.00	0.00	0.0%
Materials and Supplies		4300	6,737,987.00	8,938,022.00	2,135,238.55	8,938,022.00	0.00	0.0%
Noncapitalized Equipment		4400	803,692.00	870,177.00	422,486.71	870,177.00	0.00	0.0%
Food		4700	0.00	0.00	128.93	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			7,889,045.00	10,223,416.00	2,740,201.98	10,223,416.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	225,000.00	285,000.00	1,561.67	285,000.00	0.00	0.0%
Travel and Conferences		5200	452,229.00	468,377.00	152,209.47	468,377.00	0.00	0.0%
Dues and Memberships		5300	51,315.00	51,815.00	50,558.15	51,815.00	0.00	0.0%
Insurance		5400-5450	880,875.00	880,875.00	880,677.00	880,875.00	0.00	0.0%
Operations and Housekeeping Services		5500	1,955,000.00	1,935,000.00	746,228.72	1,935,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	576,939.00	550,278.00	214,651.98	550,278.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	-33,109.00	-33,109.00	-2,651.25	-33,109.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	6,134,510.00	4,627,652.00	1,456,267.45	4,627,652.00	0.00	0.0%
Communications		5900	430,833.00	444,433.00	219,807.38	444,433.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			10,673,592.00	9,210,321.00	3,719,310.57	9,210,321.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	590,000.00	642,701.00	226,480.29	642,701.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	435,356.00	1,610,499.00	626,035.66	1,610,499.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	4,556.00	4,556.00	0.00	4,556.00	0.00	0.0%
Equipment Replacement		6500	172,431.00	118,461.00	67,018.17	118,461.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,202,343.00	2,376,217.00	919,534.12	2,376,217.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	330,000.00	330,000.00	0.00	330,000.00	0.00	0.0%
Payments to County Offices		7142	1,010,000.00	1,010,000.00	94,502.22	1,010,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	145,145.00	145,145.00	73,244.27	145,145.00	0.00	0.0%
Other Debt Service - Principal		7439	379,086.00	379,086.00	183,825.38	379,086.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			1,864,231.00	1,864,231.00	351,571.87	1,864,231.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	0.00	0.00	0.00	0.00		
Transfers of Indirect Costs - Interfund		7350	-447,958.00	-462,936.00	-23,281.40	-462,936.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			-447,958.00	-462,936.00	-23,281.40	-462,936.00	0.00	0.0%
TOTAL, EXPENDITURES			142,425,923.00	143,253,878.00	41,139,679.56	143,253,878.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease-Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00		
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00		
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00	0.00	0.0%

<u>Resource</u>	<u>Description</u>	<u>2018-19 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	2,132,491.00	2,164,650.00	790,391.86	2,164,650.00	0.00	0.0%
4) Other Local Revenue		8600-8799	2,464,829.00	2,464,829.00	746,885.38	2,464,829.00	0.00	0.0%
5) TOTAL, REVENUES			4,597,320.00	4,629,479.00	1,537,277.24	4,629,479.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	753,725.00	757,625.00	202,710.49	757,625.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,282,404.00	2,293,604.00	397,167.96	2,293,604.00	0.00	0.0%
3) Employee Benefits		3000-3999	1,099,723.00	1,127,183.00	205,880.38	1,127,183.00	0.00	0.0%
4) Books and Supplies		4000-4999	327,003.00	252,572.00	49,770.44	252,572.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	172,558.00	227,058.00	36,050.26	227,058.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	205,791.00	215,321.00	23,281.40	215,321.00	0.00	0.0%
9) TOTAL, EXPENDITURES			4,841,204.00	4,873,363.00	914,860.93	4,873,363.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)								
			-243,884.00	-243,884.00	622,416.31	-243,884.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			-243,884.00	-243,884.00	622,416.31	-243,884.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	547,923.00	785,437.00		785,437.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			547,923.00	785,437.00		785,437.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			547,923.00	785,437.00		785,437.00		
2) Ending Balance, June 30 (E + F1e)			304,039.00	541,553.00		541,553.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
c) Committed		9740	0.00	0.00		0.00		
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	304,039.00	541,553.00		541,553.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
State Preschool	6105	8590	2,043,491.00	2,043,491.00	680,483.00	2,043,491.00	0.00	0.0%
All Other State Revenue	All Other	8590	89,000.00	121,159.00	109,908.86	121,159.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			2,132,491.00	2,164,650.00	790,391.86	2,164,650.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	9,500.00	9,500.00	5,184.84	9,500.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	1.93	0.00	0.00	0.0%
Fees and Contracts								
Child Development Parent Fees		8673	2,455,329.00	2,455,329.00	741,698.61	2,455,329.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,464,829.00	2,464,829.00	746,885.38	2,464,829.00	0.00	0.0%
TOTAL, REVENUES			4,597,320.00	4,629,479.00	1,537,277.24	4,629,479.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	589,184.00	593,084.00	158,209.60	593,084.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	97,311.00	97,311.00	27,693.30	97,311.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	67,230.00	67,230.00	16,807.59	67,230.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			753,725.00	757,625.00	202,710.49	757,625.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	1,899,774.00	1,906,774.00	312,870.94	1,906,774.00	0.00	0.0%
Classified Support Salaries		2200	9,000.00	9,000.00	502.70	9,000.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	124,984.00	127,984.00	32,502.71	127,984.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	248,646.00	249,846.00	51,291.61	249,846.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,282,404.00	2,293,604.00	397,167.96	2,293,604.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	101,564.00	126,664.00	17,495.69	126,664.00	0.00	0.0%
PERS		3201-3202	333,525.00	335,025.00	62,488.24	335,025.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	198,202.00	198,902.00	24,535.34	198,902.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	385,551.00	385,551.00	87,023.87	385,551.00	0.00	0.0%
Unemployment Insurance		3501-3502	1,550.00	1,558.00	266.64	1,558.00	0.00	0.0%
Workers' Compensation		3601-3602	36,815.00	36,884.00	6,498.34	36,884.00	0.00	0.0%
OPEB, Allocated		3701-3702	42,516.00	42,599.00	7,572.26	42,599.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			1,099,723.00	1,127,183.00	205,880.38	1,127,183.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	277,003.00	200,855.00	45,624.57	200,855.00	0.00	0.0%
Noncapitalized Equipment		4400	50,000.00	51,717.00	4,145.87	51,717.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			327,003.00	252,572.00	49,770.44	252,572.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	54,249.00	42,249.00	16,762.08	42,249.00	0.00	0.0%
Dues and Memberships		5300	3,000.00	3,000.00	750.00	3,000.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	5,000.00	8,000.00	2,371.73	8,000.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	30,109.00	30,109.00	2,651.25	30,109.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	69,700.00	117,700.00	9,404.62	117,700.00	0.00	0.0%
Communications		5900	10,500.00	26,000.00	4,110.58	26,000.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			172,558.00	227,058.00	36,050.26	227,058.00	0.00	0.0%
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs - Interfund		7350	205,791.00	215,321.00	23,281.40	215,321.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			205,791.00	215,321.00	23,281.40	215,321.00	0.00	0.0%
TOTAL, EXPENDITURES			4,841,204.00	4,873,363.00	914,860.93	4,873,363.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: General Fund		8911	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources			0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2018/19 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,530,565.00	4,530,565.00	721,720.00	4,530,565.00	0.00	0.0%
3) Other State Revenue		8300-8599	249,471.00	249,471.00	44,364.00	249,471.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,310,504.00	1,315,402.00	225,355.00	1,315,402.00	0.00	0.0%
5) TOTAL, REVENUES			6,090,540.00	6,095,438.00	991,439.00	6,095,438.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,000,582.00	2,000,582.00	383,458.00	2,000,582.00	0.00	0.0%
3) Employee Benefits		3000-3999	919,793.00	919,793.00	191,871.00	919,793.00	0.00	0.0%
4) Books and Supplies		4000-4999	2,621,030.00	2,724,586.00	450,702.00	2,724,586.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	312,798.00	331,959.00	108,620.00	331,959.00	0.00	0.0%
6) Capital Outlay		6000-6999	215,000.00	238,000.00	37,968.00	238,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	242,167.00	247,615.00	0.00	247,615.00	0.00	0.0%
9) TOTAL, EXPENDITURES			6,311,370.00	6,462,535.00	1,172,619.00	6,462,535.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			-220,830.00	-367,097.00	-181,180.00	-367,097.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			-220,830.00	-367,097.00	-181,180.00	-367,097.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	1,611,998.00	2,153,826.00		2,153,826.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,611,998.00	2,153,826.00		2,153,826.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,611,998.00	2,153,826.00		2,153,826.00		
2) Ending Balance, June 30 (E + F1e)			1,391,168.00	1,786,729.00		1,786,729.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	1,391,168.00	1,786,729.00		1,786,729.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
Child Nutrition Programs		8220	4,530,565.00	4,530,565.00	721,720.00	4,530,565.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			4,530,565.00	4,530,565.00	721,720.00	4,530,565.00	0.00	0.0%
OTHER STATE REVENUE								
Child Nutrition Programs		8520	249,471.00	249,471.00	44,364.00	249,471.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			249,471.00	249,471.00	44,364.00	249,471.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	1,294,620.00	1,295,420.00	222,108.00	1,295,420.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	3,734.00	7,832.00	1,958.00	7,832.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	12,150.00	12,150.00	1,289.00	12,150.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,310,504.00	1,315,402.00	225,355.00	1,315,402.00	0.00	0.0%
TOTAL, REVENUES			6,090,540.00	6,095,438.00	991,439.00	6,095,438.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	1,815,352.00	1,815,352.00	334,802.00	1,815,352.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	185,230.00	185,230.00	48,656.00	185,230.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,000,582.00	2,000,582.00	383,458.00	2,000,582.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	354,103.00	354,103.00	59,014.00	354,103.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	154,045.00	154,045.00	28,614.00	154,045.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	358,630.00	358,630.00	94,077.00	358,630.00	0.00	0.0%
Unemployment Insurance		3501-3502	1,000.00	1,000.00	189.00	1,000.00	0.00	0.0%
Workers' Compensation		3601-3602	24,007.00	24,007.00	4,609.00	24,007.00	0.00	0.0%
OPEB, Allocated		3701-3702	28,008.00	28,008.00	5,368.00	28,008.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			919,793.00	919,793.00	191,871.00	919,793.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	262,444.00	356,000.00	84,025.00	356,000.00	0.00	0.0%
Noncapitalized Equipment		4400	65,000.00	75,000.00	16,345.00	75,000.00	0.00	0.0%
Food		4700	2,293,586.00	2,293,586.00	350,332.00	2,293,586.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			2,621,030.00	2,724,586.00	450,702.00	2,724,586.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	10,885.00	15,885.00	6,447.00	15,885.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	2,272.00	2,478.00	2,478.00	2,478.00	0.00	0.0%
Operations and Housekeeping Services		5500	67,500.00	67,500.00	17,482.00	67,500.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	91,000.00	94,000.00	48,578.00	94,000.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	107,159.00	108,164.00	25,354.00	108,164.00	0.00	0.0%
Communications		5900	33,982.00	43,932.00	8,281.00	43,932.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			312,798.00	331,959.00	108,620.00	331,959.00	0.00	0.0%
CAPITAL OUTLAY								
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	40,000.00	63,000.00	37,968.00	63,000.00	0.00	0.0%
Equipment Replacement		6500	175,000.00	175,000.00	0.00	175,000.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			215,000.00	238,000.00	37,968.00	238,000.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs - Interfund		7350	242,167.00	247,615.00	0.00	247,615.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			242,167.00	247,615.00	0.00	247,615.00	0.00	0.0%
TOTAL, EXPENDITURES			6,311,370.00	6,462,535.00	1,172,619.00	6,462,535.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: General Fund		8916	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2018/19 Projected Year Totals
5310	Child Nutrition: School Programs (e.g., School Lunch, School	1,786,729.00
Total, Restricted Balance		<u>1,786,729.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	600.00	600.00	278.70	600.00	0.00	0.0%
5) TOTAL, REVENUES			600.00	600.00	278.70	600.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	60.00	60.00	8.55	60.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			60.00	60.00	8.55	60.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			540.00	540.00	270.15	540.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			540.00	540.00	270.15	540.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited			2,599.00	55,542.00		55,542.00	0.00	0.0%
b) Audit Adjustments			0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,599.00	55,542.00		55,542.00		
d) Other Restatements			0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,599.00	55,542.00		55,542.00		
2) Ending Balance, June 30 (E + F1e)			3,139.00	56,082.00		56,082.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash			0.00	0.00		0.00		
Stores			0.00	0.00		0.00		
Prepaid Items			0.00	0.00		0.00		
All Others			0.00	0.00		0.00		
b) Restricted			0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements			0.00	0.00		0.00		
Other Commitments			0.00	0.00		0.00		
d) Assigned								
Other Assignments			3,139.00	56,082.00		56,082.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties			0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
LCFF SOURCES								
LCFF Transfers								
LCFF Transfers - Current Year		8091	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Community Redevelopment Funds Not Subject to LCFF Deduction								
		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	600.00	600.00	243.61	600.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	35.09	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			600.00	600.00	278.70	600.00	0.00	0.0%
TOTAL, REVENUES			600.00	600.00	278.70	600.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	60.00	60.00	8.55	60.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			60.00	60.00	8.55	60.00	0.00	0.0%
CAPITAL OUTLAY								
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENDITURES			60.00	60.00	8.55	60.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2018/19 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	120.00	120.00	181.56	120.00	0.00	0.0%
5) TOTAL, REVENUES			120.00	120.00	181.56	120.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			0.00	0.00	0.00	0.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			120.00	120.00	181.56	120.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			120.00	120.00	181.56	120.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	3,555.00	8,409.00		8,409.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,555.00	8,409.00		8,409.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,555.00	8,409.00		8,409.00		
2) Ending Balance, June 30 (E + F1e)			3,675.00	8,529.00		8,529.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	3,675.00	8,529.00		8,529.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies Secured Roll								
Unsecured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
Penalties and Interest from Delinquent Non-LCFF Taxes		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	120.00	120.00	35.59	120.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	145.97	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			120.00	120.00	181.56	120.00	0.00	0.0%
TOTAL, REVENUES			120.00	120.00	181.56	120.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.00	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENDITURES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2018/19 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	174,000.00	174,000.00	41,747.41	174,000.00	0.00	0.0%
5) TOTAL, REVENUES			174,000.00	174,000.00	41,747.41	174,000.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	19,075.68	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	8,484.97	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	35,000.00	7,724.88	35,000.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	176,127.00	227,459.00	74,020.39	227,459.00	0.00	0.0%
6) Capital Outlay		6000-6999	650,000.00	1,486,000.00	604,025.36	1,486,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			857,588.00	1,779,920.00	713,331.28	1,779,920.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			-683,588.00	-1,605,920.00	-671,583.87	-1,605,920.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			-683,588.00	-1,605,920.00	-671,583.87	-1,605,920.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	2,299,873.00	2,329,626.00		2,329,626.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,299,873.00	2,329,626.00		2,329,626.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,299,873.00	2,329,626.00		2,329,626.00		
2) Ending Balance, June 30 (E + F1e)			1,616,285.00	723,706.00		723,706.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,616,285.00	723,706.00		723,706.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
OTHER STATE REVENUE								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	24,000.00	24,000.00	10,175.41	24,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	32.40	0.00	0.00	0.0%
Fees and Contracts Mitigation/Developer Fees		8681	150,000.00	150,000.00	31,539.60	150,000.00	0.00	0.0%
Other Local Revenue All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			174,000.00	174,000.00	41,747.41	174,000.00	0.00	0.0%
TOTAL, REVENUES			174,000.00	174,000.00	41,747.41	174,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	19,075.68	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	19,075.68	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	3,445.44	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	974.86	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	3,556.41	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	9.60	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	231.60	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	267.06	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	8,484.97	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	25,000.00	2,879.52	25,000.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	10,000.00	4,845.36	10,000.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	35,000.00	7,724.88	35,000.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	225.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,802.00	8,802.00	3,666.70	8,802.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	167,325.00	218,657.00	70,128.69	218,657.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			176,127.00	227,459.00	74,020.39	227,459.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	200,000.00	492,000.00	172,093.43	492,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	450,000.00	994,000.00	431,931.93	994,000.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			650,000.00	1,486,000.00	604,025.36	1,486,000.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
TOTAL EXPENDITURES			857,588.00	1,779,920.00	713,331.28	1,779,920.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8973	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<u>Resource</u>	<u>Description</u>	<u>2018/19 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	324,000.00	324,000.00	12,109.38	324,000.00	0.00	0.0%
5) TOTAL, REVENUES			324,000.00	324,000.00	12,109.38	324,000.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	30,000.00	92,019.00	0.00	92,019.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	8,500.00	8,500.00	3,035.93	8,500.00	0.00	0.0%
6) Capital Outlay		6000-6999	565,000.00	755,302.00	93,925.25	755,302.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			603,500.00	855,821.00	96,961.18	855,821.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			-279,500.00	-531,821.00	-84,851.80	-531,821.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			-279,500.00	-531,821.00	-84,851.80	-531,821.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	2,057,694.00	2,751,988.00		2,751,988.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,057,694.00	2,751,988.00		2,751,988.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,057,694.00	2,751,988.00		2,751,988.00		
2) Ending Balance, June 30 (E + F1e)			1,778,194.00	2,220,167.00		2,220,167.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	1,392,901.00	1,228,459.00		1,228,459.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	385,293.00	991,708.00		991,708.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Other Local Revenue								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	300,000.00	300,000.00	0.00	300,000.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	24,000.00	24,000.00	12,061.28	24,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	48.10	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			324,000.00	324,000.00	12,109.38	324,000.00	0.00	0.0%
TOTAL, REVENUES			324,000.00	324,000.00	12,109.38	324,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	70,903.00	0.00	70,903.00	0.00	0.0%
Noncapitalized Equipment		4400	30,000.00	21,116.00	0.00	21,116.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			30,000.00	92,019.00	0.00	92,019.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	8,500.00	8,500.00	3,035.93	8,500.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			8,500.00	8,500.00	3,035.93	8,500.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	0.00	655,568.00	30,650.85	655,568.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	565,000.00	73,874.00	63,274.40	73,874.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	25,860.00	0.00	25,860.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			565,000.00	755,302.00	93,925.25	755,302.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL EXPENDITURES			603,500.00	855,821.00	96,961.18	855,821.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: General Fund/CSSF		8912	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: General Fund/CSSF		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8973	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00	0.00	0.0%

Resource	Description	2018/19 Projected Year Totals
9010	Other Restricted Local	1,228,459.00
Total, Restricted Balance		<u>1,228,459.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,547,705.00	1,547,705.00	-151,449.11	1,547,705.00	0.00	0.0%
5) TOTAL, REVENUES			1,547,705.00	1,547,705.00	-151,449.11	1,547,705.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	146,891.00	146,891.00	28,323.21	146,891.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	635,564.00	635,564.00	331,475.01	635,564.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			782,455.00	782,455.00	359,798.22	782,455.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			765,250.00	765,250.00	-511,247.33	765,250.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	800,195.00	800,195.00	22,103.82	800,195.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			-800,195.00	-800,195.00	-22,103.82	-800,195.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			-34,945.00	-34,945.00	-533,351.15	-34,945.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	513,613.00	582,614.00		582,614.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			513,613.00	582,614.00		582,614.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			513,613.00	582,614.00		582,614.00		
2) Ending Balance, June 30 (E + F1e)			478,668.00	547,669.00		547,669.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	478,668.00	547,669.00		547,669.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies Secured Roll		8615	830,000.00	830,000.00	8,878.39	830,000.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	10,050.00	10,050.00	7,194.01	10,050.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.50	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	707,655.00	707,655.00	-167,522.01	707,655.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,547,705.00	1,547,705.00	-151,449.11	1,547,705.00	0.00	0.0%
TOTAL, REVENUES			1,547,705.00	1,547,705.00	-151,449.11	1,547,705.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	146,891.00	146,891.00	28,323.21	146,891.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			146,891.00	146,891.00	28,323.21	146,891.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds								
		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	280,010.00	280,010.00	143,481.26	280,010.00	0.00	0.0%
Other Debt Service - Principal		7439	355,554.00	355,554.00	187,993.75	355,554.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			635,564.00	635,564.00	331,475.01	635,564.00	0.00	0.0%
TOTAL EXPENDITURES			782,455.00	782,455.00	359,798.22	782,455.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	800,195.00	800,195.00	22,103.82	800,195.00	0.00	0.0%
(d) TOTAL, USES			800,195.00	800,195.00	22,103.82	800,195.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			-800,195.00	-800,195.00	-22,103.82	-800,195.00		

Resource	Description	2018/19 Projected Year Totals
9010	Other Restricted Local	547,669.00
Total, Restricted Balance		<u>547,669.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,058,872.00	3,867,430.00	0.00	3,867,430.00	0.00	0.0%
5) TOTAL, REVENUES			4,058,872.00	3,867,430.00	0.00	3,867,430.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,717,232.00	3,717,232.00	0.00	3,717,232.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,717,232.00	3,717,232.00	0.00	3,717,232.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			341,640.00	150,198.00	0.00	150,198.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			341,640.00	150,198.00	0.00	150,198.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited								
		9791	3,324,266.00	3,464,082.00		3,464,082.00	0.00	0.0%
b) Audit Adjustments								
		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,324,266.00	3,464,082.00		3,464,082.00		
d) Other Restatements								
		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,324,266.00	3,464,082.00		3,464,082.00		
2) Ending Balance, June 30 (E + F1e)			3,665,906.00	3,614,280.00		3,614,280.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash								
		9711	0.00	0.00		0.00		
Stores								
		9712	0.00	0.00		0.00		
Prepaid Items								
		9713	0.00	0.00		0.00		
All Others								
		9719	0.00	0.00		0.00		
b) Legally Restricted Balance			3,665,906.00	3,614,280.00		3,614,280.00		
c) Committed								
Stabilization Arrangements								
		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments								
		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties								
		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		
		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions								
Voted Indebtedness Levies								
Homeowners' Exemptions		8571	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Voted Indebtedness Levies								
Secured Roll		8611	3,915,851.00	3,711,222.00	0.00	3,711,222.00	0.00	0.0%
Unsecured Roll		8612	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8613	56,067.00	56,070.00	0.00	56,070.00	0.00	0.0%
Supplemental Taxes		8614	72,414.00	83,508.00	0.00	83,508.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	14,540.00	16,630.00	0.00	16,630.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			4,058,872.00	3,867,430.00	0.00	3,867,430.00	0.00	0.0%
TOTAL, REVENUES			4,058,872.00	3,867,430.00	0.00	3,867,430.00		
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Bond Redemptions		7433	2,995,000.00	2,995,000.00	0.00	2,995,000.00	0.00	0.0%
Bond Interest and Other Service Charges		7434	722,232.00	722,232.00	0.00	722,232.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			3,717,232.00	3,717,232.00	0.00	3,717,232.00	0.00	0.0%
TOTAL, EXPENDITURES			3,717,232.00	3,717,232.00	0.00	3,717,232.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: General Fund		7614	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2018/19 Projected Year Totals
9010	Other Restricted Local	3,614,280.00
Total, Restricted Balance		<u>3,614,280.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,903,900.00	1,903,900.00	1,041,467.43	1,903,900.00	0.00	0.0%
5) TOTAL, REVENUES			1,903,900.00	1,903,900.00	1,041,467.43	1,903,900.00		
B. EXPENSES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	161,972.00	161,972.00	39,970.14	161,972.00	0.00	0.0%
3) Employee Benefits		3000-3999	83,864.00	83,864.00	19,652.09	83,864.00	0.00	0.0%
4) Books and Supplies		4000-4999	125,010.00	125,010.00	19,808.85	125,010.00	0.00	0.0%
5) Services and Other Operating Expenses		5000-5999	1,508,576.00	1,470,176.00	820,316.30	1,470,176.00	0.00	0.0%
6) Depreciation		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,879,422.00	1,841,022.00	899,747.38	1,841,022.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			24,478.00	62,878.00	141,720.05	62,878.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			24,478.00	62,878.00	141,720.05	62,878.00		
F. NET POSITION								
1) Beginning Net Position								
a) As of July 1 - Unaudited		9791	1,522,593.00	1,722,944.00		1,722,944.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,522,593.00	1,722,944.00		1,722,944.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,522,593.00	1,722,944.00		1,722,944.00		
2) Ending Net Position, June 30 (E + F1e)			1,547,071.00	1,785,822.00		1,785,822.00		
Components of Ending Net Position								
a) Net Investment in Capital Assets		9796	0.00	0.00		0.00		
b) Restricted Net Position		9797	0.00	0.00		0.00		
c) Unrestricted Net Position			1,547,071.00	1,785,822.00		1,785,822.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
OTHER STATE REVENUE								
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	28,900.00	28,900.00	19,801.31	28,900.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	81.06	0.00	0.00	0.0%
Fees and Contracts								
In-District Premiums/Contributions		8674	1,875,000.00	1,875,000.00	1,021,585.06	1,875,000.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,903,900.00	1,903,900.00	1,041,467.43	1,903,900.00	0.00	0.0%
TOTAL, REVENUES			1,903,900.00	1,903,900.00	1,041,467.43	1,903,900.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Certificated Pupil Support Salaries		1200	0.00	0.00	0.00	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	107,510.00	107,510.00	26,218.08	107,510.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	54,462.00	54,462.00	13,752.06	54,462.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			161,972.00	161,972.00	39,970.14	161,972.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	28,670.00	28,670.00	7,219.44	28,670.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	12,529.00	12,529.00	2,022.63	12,529.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	38,326.00	38,326.00	9,345.44	38,326.00	0.00	0.0%
Unemployment Insurance		3501-3502	82.00	82.00	19.92	82.00	0.00	0.0%
Workers' Compensation		3601-3602	1,965.00	1,965.00	485.04	1,965.00	0.00	0.0%
OPEB, Allocated		3701-3702	2,292.00	2,292.00	559.62	2,292.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			83,864.00	83,864.00	19,652.09	83,864.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	40,217.00	40,217.00	19,808.85	40,217.00	0.00	0.0%
Noncapitalized Equipment		4400	84,793.00	84,793.00	0.00	84,793.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			125,010.00	125,010.00	19,808.85	125,010.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENSES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	7,306.00	7,306.00	1,191.98	7,306.00	0.00	0.0%
Dues and Memberships		5300	2,000.00	2,000.00	209.00	2,000.00	0.00	0.0%
Insurance		5400-5450	693,000.00	693,000.00	673,721.52	693,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	750.00	750.00	515.87	750.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	3,000.00	3,000.00	0.00	3,000.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	796,500.00	758,100.00	134,325.44	758,100.00	0.00	0.0%
Communications		5900	6,020.00	6,020.00	10,352.49	6,020.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			1,508,576.00	1,470,176.00	820,316.30	1,470,176.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
DEPRECIATION								
Depreciation Expense		6900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENSES			1,879,422.00	1,841,022.00	899,747.38	1,841,022.00		
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2018/19 Projected Year Totals
	Total, Restricted Net Position	<u>0.00</u>

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	12,952.22	12,952.22	12,642.25	12,924.27	-27.95	0%
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
4. Total, District Regular ADA (Sum of Lines A1 through A3)	12,952.22	12,952.22	12,642.25	12,924.27	-27.95	0%
5. District Funded County Program ADA						
a. County Community Schools	30.29	30.29	27.87	27.87	-2.42	-8%
b. Special Education-Special Day Class	1.81	1.81	1.75	1.75	-0.06	-3%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0%
d. Special Education Extended Year	0.09	0.09	0.07	0.07	-0.02	-22%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools	0.00	0.00	0.00	0.00	0.00	0%
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]	0.00	0.00	0.00	0.00	0.00	0%
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	32.19	32.19	29.69	29.69	-2.50	-8%
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	12,984.41	12,984.41	12,671.94	12,953.96	-30.45	0%
7. Adults in Correctional Facilities	0.00	0.00	0.00	0.00	0.00	0%
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
			ACTUALS THROUGH THE MONTH OF (Enter Month Name):							
A. BEGINNING CASH			35,766,604.00	31,656,354.00	24,172,719.00	21,686,425.00	14,860,176.00	14,268,578.00	32,777,832.00	26,696,872.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
	8010-8019		2,482,535.00	2,482,535.00	8,198,422.00	4,468,563.00	4,075,124.00	7,804,983.00	4,075,124.00	4,075,124.00
	8020-8079		1,194,548.00	45,476.00	983,499.00	178,584.00	6,566,396.00	14,830,877.00	5,298,780.00	68,596.00
	8080-8099		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	8100-8299		0.00	93,278.00	5,336.00	1,233,866.00	117,385.00	759,548.00	151,910.00	145,005.00
	8300-8599		2,875.00	0.00	676,203.00	(603,606.00)	165,901.00	232,262.00	1,824,914.00	149,311.00
	8600-8799		149,646.00	165,951.00	296,284.00	568,418.00	115,393.00	1,420,219.00	1,597,747.00	381,684.00
	8910-8929		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	8930-8979		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL RECEIPTS			3,829,604.00	2,787,240.00	10,159,744.00	5,845,825.00	11,040,199.00	25,047,889.00	12,948,475.00	4,819,720.00
C. DISBURSEMENTS										
	1000-1999		719,191.00	5,898,327.00	6,118,216.00	6,133,858.00	6,218,612.00	191,932.00	12,411,630.00	6,218,611.00
	2000-2999		18,581.00	1,096,716.00	1,895,811.00	2,279,898.00	2,024,028.00	2,069,007.00	2,091,496.00	2,102,740.00
	3000-3999		1,739,452.00	1,820,340.00	3,027,709.00	2,684,243.00	2,048,133.00	3,156,140.00	3,156,140.00	3,156,140.00
	4000-4999		495,872.00	1,051,502.00	562,901.00	629,928.00	613,405.00	408,937.00	562,288.00	715,639.00
	5000-5999		1,364,333.00	753,969.00	825,399.00	775,610.00	552,619.00	552,619.00	607,881.00	598,671.00
	6000-6599		64,830.00	12,110.00	545,292.00	297,302.00	125,000.00	85,000.00	135,000.00	155,000.00
	7000-7499		11,793.00	13,107.00	26,147.00	277,243.00	50,000.00	75,000.00	65,000.00	70,000.00
	7600-7629		0.00	0.00	0.00	0.00				
	7630-7699		0.00	0.00	0.00	0.00				
TOTAL DISBURSEMENTS			4,414,052.00	10,646,071.00	13,001,475.00	13,078,082.00	11,631,797.00	6,538,635.00	19,029,435.00	13,016,801.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
	9111-9199	193,600.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9200-9299	5,975,122.00	2,095,873.00	843,112.00	58,916.00	688,618.00	0.00	0.00	0.00	0.00
	9310	397,280.00	(2,651.00)	31,199.00	368,733.00	(32,195.00)	0.00	0.00	0.00	0.00
	9320	23,085.00	2,638.00	(11,033.00)	9,984.00	(16,945.00)	0.00	0.00	0.00	0.00
	9330	223,481.00	204,568.00	18,914.00	0.00	0.00	0.00	0.00	0.00	0.00
	9340	0.00	11,341.00	(356,408.00)	(82,705.00)	(1,803.00)	0.00	0.00	0.00	0.00
	9490									
SUBTOTAL			6,812,568.00	2,311,769.00	525,784.00	354,928.00	637,675.00	0.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>										
	9500-9599	7,017,050.00	5,834,696.00	123,988.00	(313,372.00)	268,761.00	0.00	0.00	0.00	0.00
	9610	340,595.00	0.00	27,732.00	312,863.00	(38,226.00)	0.00	0.00	0.00	0.00
	9640	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9650	2,875.00	2,875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9690									
SUBTOTAL			7,360,520.00	5,837,571.00	151,720.00	(509.00)	230,535.00	0.00	0.00	0.00
<u>Nonoperating</u>										
	9910		0.00	1,132.00	0.00	(1,132.00)	0.00	0.00	0.00	0.00
TOTAL BALANCE SHEET ITEMS			(547,952.00)	(3,525,802.00)	375,196.00	355,437.00	406,008.00	0.00	0.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(4,110,250.00)	(7,483,635.00)	(2,486,294.00)	(6,826,249.00)	(591,598.00)	18,509,254.00	(6,080,960.00)	(8,197,081.00)
F. ENDING CASH (A + E)			31,656,354.00	24,172,719.00	21,686,425.00	14,860,176.00	14,268,578.00	32,777,832.00	26,696,872.00	18,499,791.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ACTUALS THROUGH THE MONTH OF (Enter Month Name):									
A. BEGINNING CASH									
		18,499,791.00	17,903,813.00	23,303,678.00	18,127,983.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	7,804,983.00	4,075,124.00	4,075,124.00	7,804,984.00			61,422,625.00	61,422,625.00
Property Taxes	8020-8079	2,738,263.00	12,745,961.00	2,245,550.00	6,775,806.00			53,672,336.00	53,672,336.00
Miscellaneous Funds	8080-8099	0.00	0.00	0.00	0.00			0.00	0.00
Federal Revenue	8100-8299	897,647.00	69,050.00	13,810.00	483,348.00	2,934,795.00		6,904,978.00	6,904,978.00
Other State Revenue	8300-8599	713,375.00	1,410,161.00	124,426.00	1,824,914.00	1,774,326.00		8,295,062.00	8,295,062.00
Other Local Revenue	8600-8799	332,864.00	406,538.00	2,662,911.00	285,819.00	492,896.00		8,876,370.00	8,876,370.00
Interfund Transfers In	8910-8929	0.00	0.00	0.00	0.00			0.00	0.00
All Other Financing Sources	8930-8979	0.00	0.00	0.00	0.00			0.00	0.00
TOTAL RECEIPTS		12,487,132.00	18,706,834.00	9,121,821.00	17,174,871.00	5,202,017.00	0.00	139,171,371.00	139,171,371.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	6,218,610.00	6,365,760.00	6,461,724.00	959,662.00	61,339.00		63,977,472.00	63,977,472.00
Classified Salaries	2000-2999	2,113,985.00	2,113,985.00	2,118,483.00	2,113,985.00	450,487.00		22,489,202.00	22,489,202.00
Employee Benefits	3000-3999	3,156,140.00	3,156,140.00	3,122,564.00	2,954,684.00	398,130.00		33,575,955.00	33,575,955.00
Books and Supplies	4000-4999	766,756.00	787,203.00	1,686,864.00	817,873.00	1,124,248.00		10,223,416.00	10,223,416.00
Services	5000-5999	552,619.00	607,881.00	607,881.00	607,881.00	802,958.00		9,210,321.00	9,210,321.00
Capital Outlay	6000-6599	200,000.00	201,000.00	210,000.00	225,000.00	120,683.00		2,376,217.00	2,376,217.00
Other Outgo	7000-7499	75,000.00	75,000.00	90,000.00	50,619.00	522,386.00		1,401,295.00	1,401,295.00
Interfund Transfers Out	7600-7629							0.00	0.00
All Other Financing Uses	7630-7699							0.00	0.00
TOTAL DISBURSEMENTS		13,083,110.00	13,306,969.00	14,297,516.00	7,729,704.00	3,480,231.00	0.00	143,253,878.00	143,253,878.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199	0.00	0.00	0.00	0.00			0.00	
Accounts Receivable	9200-9299	0.00	0.00	0.00	0.00			3,686,519.00	
Due From Other Funds	9310	0.00	0.00	0.00	0.00			365,086.00	
Stores	9320	0.00	0.00	0.00	0.00			(15,356.00)	
Prepaid Expenditures	9330	0.00	0.00	0.00	0.00			223,482.00	
Other Current Assets	9340	0.00	0.00	0.00	0.00			(429,575.00)	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	0.00	0.00	3,830,156.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599	0.00	0.00	0.00	0.00			5,914,073.00	
Due To Other Funds	9610	0.00	0.00	0.00	0.00			302,369.00	
Current Loans	9640	0.00	0.00	0.00	0.00			0.00	
Unearned Revenues	9650	0.00	0.00	0.00	0.00			2,875.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	0.00	0.00	6,219,317.00	
<u>Nonoperating</u>									
Suspense Clearing	9910	0.00	0.00	0.00	0.00			0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	0.00	0.00	(2,389,161.00)	
E. NET INCREASE/DECREASE (B - C + D)									
		(595,978.00)	5,399,865.00	(5,175,695.00)	9,445,167.00	1,721,786.00	0.00	(6,471,668.00)	(4,082,507.00)
F. ENDING CASH (A + E)									
		17,903,813.00	23,303,678.00	18,127,983.00	27,573,150.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS									
								29,294,936.00	

	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
			ACTUALS THROUGH THE MONTH OF (Enter Month Name):							
A. BEGINNING CASH			27,573,150.00	25,802,651.00	18,641,341.00	16,972,674.00	9,685,923.00	10,517,695.00	28,750,424.00	22,247,747.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
	8010-8019		2,353,352.00	2,353,352.00	7,965,892.00	4,236,033.00	4,236,033.00	7,965,892.00	4,236,033.00	4,236,033.00
	8020-8079		1,194,548.00	45,476.00	983,499.00	178,584.00	6,566,396.00	14,830,877.00	5,298,780.00	68,596.00
	8080-8099		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	8100-8299		24,167.00	162,267.00	303,819.00	29,001.00	138,100.00	725,023.00	48,335.00	20,715.00
	8300-8599		24,628.00	18,020.00	1,495,697.00	120,136.00	222,252.00	5,000.00	961,091.00	7,500.00
	8600-8799		488,200.00	488,200.00	37,281.00	328,426.00	124,269.00	1,384,714.00	1,890,667.00	345,291.00
	8910-8929		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	8930-8979		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL RECEIPTS			4,084,895.00	3,067,315.00	10,786,188.00	4,892,180.00	11,287,050.00	24,911,506.00	12,434,906.00	4,678,135.00
C. DISBURSEMENTS										
	1000-1999		643,655.00	5,921,622.00	6,050,353.00	6,114,719.00	6,307,815.00	64,365.00	12,873,092.00	6,307,815.00
	2000-2999		22,682.00	1,179,474.00	1,859,940.00	2,166,150.00	1,905,305.00	2,358,949.00	2,086,762.00	2,290,902.00
	3000-3999		4,839,899.00	1,950,407.00	3,178,441.00	2,889,492.00	1,697,576.00	3,431,271.00	2,853,373.00	3,359,034.00
	4000-4999		208,834.00	875,757.00	363,776.00	350,303.00	262,727.00	175,151.00	437,879.00	626,503.00
	5000-5999		437,448.00	659,536.00	504,747.00	733,566.00	498,017.00	531,667.00	511,477.00	477,827.00
	6000-6599		225,000.00	100,000.00	285,000.00	75,000.00	100,000.00	75,000.00	100,000.00	100,000.00
	7000-7499		75,000.00	95,000.00	75,000.00	75,000.00	100,000.00	110,000.00	75,000.00	85,000.00
	7600-7629		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	7630-7699		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS			6,452,518.00	10,781,796.00	12,317,257.00	12,404,230.00	10,871,440.00	6,746,403.00	18,937,583.00	13,247,081.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
	9111-9199		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9200-9299	5,202,019.00	3,381,312.00	1,040,404.00	36,414.00	260,101.00	416,162.00	67,626.00	0.00	0.00
	9310		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9320		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9330		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9340		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9490									
SUBTOTAL			5,202,019.00	3,381,312.00	1,040,404.00	36,414.00	260,101.00	416,162.00	67,626.00	0.00
<u>Liabilities and Deferred Inflows</u>										
	9500-9599	3,480,235.00	2,784,188.00	487,233.00	174,012.00	34,802.00	0.00	0.00	0.00	0.00
	9610		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9640		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9650		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9690									
SUBTOTAL			3,480,235.00	2,784,188.00	487,233.00	174,012.00	34,802.00	0.00	0.00	0.00
<u>Nonoperating</u>										
	9910		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL BALANCE SHEET ITEMS			1,721,784.00	597,124.00	553,171.00	(137,598.00)	225,299.00	416,162.00	67,626.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(1,770,499.00)	(7,161,310.00)	(1,668,667.00)	(7,286,751.00)	831,772.00	18,232,729.00	(6,502,677.00)	(8,568,946.00)
F. ENDING CASH (A + E)			25,802,651.00	18,641,341.00	16,972,674.00	9,685,923.00	10,517,695.00	28,750,424.00	22,247,747.00	13,678,801.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ACTUALS THROUGH THE MONTH OF (Enter Month Name):									
A. BEGINNING CASH									
		13,678,801.00	14,285,539.00	19,707,838.00	15,649,425.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
	8010-8019	7,965,892.00	4,236,033.00	4,236,034.00	7,965,885.00			61,986,464.00	61,986,464.00
	8020-8079	2,738,263.00	12,745,961.00	2,245,550.00	6,775,806.00			53,672,336.00	53,672,336.00
	8080-8099	0.00	0.00	0.00	0.00			0.00	0.00
	8100-8299	1,484,570.00	34,525.00	15,191.00	552,398.00	3,366,867.00		6,904,978.00	6,904,978.00
	8300-8599	204,232.00	594,675.00	108,123.00	300,341.00	1,945,122.00		6,006,817.00	6,006,817.00
	8600-8799	328,426.00	381,684.00	2,130,329.00	284,044.00	664,839.00		8,876,370.00	8,876,370.00
	8910-8929	0.00	0.00	0.00	0.00			0.00	0.00
	8930-8979	0.00	0.00	0.00	0.00			0.00	0.00
		12,721,383.00	17,992,878.00	8,735,227.00	15,878,474.00	5,976,828.00	0.00	137,446,965.00	137,446,965.00
C. DISBURSEMENTS									
	1000-1999	6,307,815.00	6,256,323.00	6,243,450.00	1,190,761.00	83,675.00		64,365,460.00	64,365,460.00
	2000-2999	1,859,940.00	2,132,127.00	2,132,127.00	2,132,127.00	555,714.00		22,682,199.00	22,682,199.00
	3000-3999	2,853,373.00	2,997,848.00	2,817,254.00	2,817,254.00	433,424.00		36,118,646.00	36,118,646.00
	4000-4999	357,040.00	458,089.00	895,967.00	262,727.00	1,461,843.00		6,736,596.00	6,736,596.00
	5000-5999	511,477.00	481,192.00	514,842.00	558,587.00	309,579.00		6,729,962.00	6,729,962.00
	6000-6599	150,000.00	175,000.00	100,000.00	75,000.00	66,217.00		1,626,217.00	1,626,217.00
	7000-7499	75,000.00	70,000.00	90,000.00	90,000.00	386,295.00		1,401,295.00	1,401,295.00
	7600-7629	0.00	0.00	0.00	0.00			0.00	0.00
	7630-7699	0.00	0.00	0.00	0.00			0.00	0.00
		12,114,645.00	12,570,579.00	12,793,640.00	7,126,456.00	3,296,747.00	0.00	139,660,375.00	139,660,375.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
	9111-9199	0.00	0.00	0.00	0.00			0.00	
	9200-9299	0.00	0.00	0.00	0.00	5,976,829.00		11,178,848.00	
	9310	0.00	0.00	0.00	0.00			0.00	
	9320	0.00	0.00	0.00	0.00			0.00	
	9330	0.00	0.00	0.00	0.00			0.00	
	9340	0.00	0.00	0.00	0.00			0.00	
	9490							0.00	
		0.00	0.00	0.00	0.00	5,976,829.00	0.00	11,178,848.00	
<u>Liabilities and Deferred Inflows</u>									
	9500-9599	0.00	0.00	0.00	0.00	3,320,509.00		6,800,744.00	
	9610	0.00	0.00	0.00	0.00			0.00	
	9640	0.00	0.00	0.00	0.00			0.00	
	9650	0.00	0.00	0.00	0.00			0.00	
	9690							0.00	
		0.00	0.00	0.00	0.00	3,320,509.00	0.00	6,800,744.00	
<u>Nonoperating</u>									
	9910	0.00	0.00	0.00	0.00	0.00		0.00	
		0.00	0.00	0.00	0.00	2,656,320.00	0.00	4,378,104.00	
E. NET INCREASE/DECREASE (B - C + D)		606,738.00	5,422,299.00	(4,058,413.00)	8,752,018.00	5,336,401.00	0.00	2,164,694.00	(2,213,410.00)
F. ENDING CASH (A + E)		14,285,539.00	19,707,838.00	15,649,425.00	24,401,443.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								29,737,844.00	

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2019-20 Projection (C)	% Change (Cols. E-C/C) (D)	2020-21 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	115,094,961.00	0.49%	115,658,800.00	1.82%	117,762,572.00
2. Federal Revenues	8100-8299	0.00	0.00%	0.00	0.00%	0.00
3. Other State Revenues	8300-8599	4,889,692.00	-48.59%	2,513,929.00	0.00%	2,513,929.00
4. Other Local Revenues	8600-8799	513,980.00	0.00%	513,980.00	0.00%	513,980.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	-17,477,052.00	0.49%	-17,563,405.00	5.00%	-18,441,575.00
6. Total (Sum lines A1 thru A5c)		103,021,581.00	-1.84%	101,123,304.00	1.21%	102,348,906.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				51,986,571.00		52,182,704.00
b. Step & Column Adjustment				828,633.00		834,924.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				-632,500.00		-435,500.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	51,986,571.00	0.38%	52,182,704.00	0.77%	52,582,128.00
2. Classified Salaries						
a. Base Salaries				14,104,895.00		14,214,049.00
b. Step & Column Adjustment				109,154.00		142,140.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	14,104,895.00	0.77%	14,214,049.00	1.00%	14,356,189.00
3. Employee Benefits	3000-3999	25,730,455.00	8.06%	27,804,497.00	6.05%	29,487,706.00
4. Books and Supplies	4000-4999	5,312,896.00	-29.87%	3,725,826.00	4.04%	3,876,365.00
5. Services and Other Operating Expenditures	5000-5999	6,602,627.00	-11.50%	5,843,174.00	-4.11%	5,603,203.00
6. Capital Outlay	6000-6999	159,687.00	0.00%	159,687.00	0.00%	159,687.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	824,231.00	0.00%	824,231.00	0.00%	824,231.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	-917,454.00	0.00%	-917,454.00	0.00%	-917,454.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)				-500,000.00		0.00
11. Total (Sum lines B1 thru B10)		103,803,908.00	-0.45%	103,336,714.00	2.55%	105,972,055.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		-782,327.00		-2,213,410.00		-3,623,149.00
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		31,918,473.00		31,136,146.00		28,922,736.00
2. Ending Fund Balance (Sum lines C and D1)		31,136,146.00		28,922,736.00		25,299,587.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	120,000.00		120,000.00		120,000.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	4,000,000.00		4,000,000.00		4,000,000.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,297,617.00		4,189,812.00		4,298,015.00
2. Unassigned/Unappropriated	9790	22,718,529.00		20,612,924.00		16,881,572.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		31,136,146.00		28,922,736.00		25,299,587.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2019-20 Projection (C)	% Change (Cols. E-C/C) (D)	2020-21 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,297,617.00		4,189,812.00		4,298,015.00
c. Unassigned/Unappropriated	9790	22,718,529.00		20,612,924.00		16,881,572.00
(Enter other reserve projections in Columns C and E for subsequent years 1 and 2; current year - Column A - is extracted)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves (Sum lines E1a thru E2c)						
		27,016,146.00		24,802,736.00		21,179,587.00
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d. 2019-20 includes an additional \$208,500 for 3 dual immersion classrooms, less \$644,000 for attrition and less \$197,000 in extra time. 2020-21 includes an additional \$208,500 for 3 dual immersion classrooms, less \$644,000 for attrition. B10. Decrease of \$500,000 for services and other operating expenditures.						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2019-20 Projection (C)	% Change (Cols. E-C/C) (D)	2020-21 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%	0.00	0.00%	0.00
2. Federal Revenues	8100-8299	6,904,978.00	0.00%	6,904,978.00	0.00%	6,904,978.00
3. Other State Revenues	8300-8599	3,405,370.00	2.57%	3,492,888.00	2.67%	3,586,148.00
4. Other Local Revenues	8600-8799	8,362,390.00	0.00%	8,362,390.00	0.00%	8,362,390.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	17,477,052.00	0.49%	17,563,405.00	5.00%	18,441,575.00
6. Total (Sum lines A1 thru A5c)		36,149,790.00	0.48%	36,323,661.00	2.67%	37,295,091.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				11,990,901.00		12,182,756.00
b. Step & Column Adjustment				191,855.00		194,924.00
c. Cost-of-Living Adjustment						
d. Other Adjustments						
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	11,990,901.00	1.60%	12,182,756.00	1.60%	12,377,680.00
2. Classified Salaries						
a. Base Salaries				8,384,307.00		8,468,150.00
b. Step & Column Adjustment				83,843.00		84,682.00
c. Cost-of-Living Adjustment						
d. Other Adjustments						
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	8,384,307.00	1.00%	8,468,150.00	1.00%	8,552,832.00
3. Employee Benefits	3000-3999	7,845,500.00	5.97%	8,314,149.00	4.51%	8,689,004.00
4. Books and Supplies	4000-4999	4,910,520.00	-38.69%	3,010,770.00	9.17%	3,286,968.00
5. Services and Other Operating Expenditures	5000-5999	2,607,694.00	-46.82%	1,386,788.00	2.94%	1,427,559.00
6. Capital Outlay	6000-6999	2,216,530.00	-33.84%	1,466,530.00	0.00%	1,466,530.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,040,000.00	0.00%	1,040,000.00	0.00%	1,040,000.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	454,518.00	0.00%	454,518.00	0.00%	454,518.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)				0.00		0.00
11. Total (Sum lines B1 thru B10)		39,449,970.00	-7.92%	36,323,661.00	2.67%	37,295,091.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		-3,300,180.00		0.00		0.00
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		3,300,180.00		0.00		0.00
2. Ending Fund Balance (Sum lines C and D1)		0.00		0.00		0.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	0.00				
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		0.00		0.00		0.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2019-20 Projection (C)	% Change (Cols. E-C/C) (D)	2020-21 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated Amount	9790					
(Enter current year reserve projections in Column A, and other reserve projections in Columns C and E for subsequent years 1 and 2)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2019-20 Projection (C)	% Change (Cols. E-C/C) (D)	2020-21 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	115,094,961.00	0.49%	115,658,800.00	1.82%	117,762,572.00
2. Federal Revenues	8100-8299	6,904,978.00	0.00%	6,904,978.00	0.00%	6,904,978.00
3. Other State Revenues	8300-8599	8,295,062.00	-27.59%	6,006,817.00	1.55%	6,100,077.00
4. Other Local Revenues	8600-8799	8,876,370.00	0.00%	8,876,370.00	0.00%	8,876,370.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		139,171,371.00	-1.24%	137,446,965.00	1.60%	139,643,997.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				63,977,472.00		64,365,460.00
b. Step & Column Adjustment				1,020,488.00		1,029,848.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				-632,500.00		-435,500.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	63,977,472.00	0.61%	64,365,460.00	0.92%	64,959,808.00
2. Classified Salaries						
a. Base Salaries				22,489,202.00		22,682,199.00
b. Step & Column Adjustment				192,997.00		226,822.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	22,489,202.00	0.86%	22,682,199.00	1.00%	22,909,021.00
3. Employee Benefits	3000-3999	33,575,955.00	7.57%	36,118,646.00	5.70%	38,176,710.00
4. Books and Supplies	4000-4999	10,223,416.00	-34.11%	6,736,596.00	6.33%	7,163,333.00
5. Services and Other Operating Expenditures	5000-5999	9,210,321.00	-21.50%	7,229,962.00	-2.76%	7,030,762.00
6. Capital Outlay	6000-6999	2,376,217.00	-31.56%	1,626,217.00	0.00%	1,626,217.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,864,231.00	0.00%	1,864,231.00	0.00%	1,864,231.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	-462,936.00	0.00%	-462,936.00	0.00%	-462,936.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				-500,000.00		0.00
11. Total (Sum lines B1 thru B10)		143,253,878.00	-2.51%	139,660,375.00	2.58%	143,267,146.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		-4,082,507.00		-2,213,410.00		-3,623,149.00
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		35,218,653.00		31,136,146.00		28,922,736.00
2. Ending Fund Balance (Sum lines C and D1)		31,136,146.00		28,922,736.00		25,299,587.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	120,000.00		120,000.00		120,000.00
b. Restricted	9740	0.00		0.00		0.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	4,000,000.00		4,000,000.00		4,000,000.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,297,617.00		4,189,812.00		4,298,015.00
2. Unassigned/Unappropriated	9790	22,718,529.00		20,612,924.00		16,881,572.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		31,136,146.00		28,922,736.00		25,299,587.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2019-20 Projection (C)	% Change (Cols. E-C/C) (D)	2020-21 Projection (E)
E. AVAILABLE RESERVES (Unrestricted except as noted)						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,297,617.00		4,189,812.00		4,298,015.00
c. Unassigned/Unappropriated	9790	22,718,529.00		20,612,924.00		16,881,572.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1 thru E2c)		27,016,146.00		24,802,736.00		21,179,587.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		18.86%		17.76%		14.78%
F. RECOMMENDED RESERVES						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA						
Used to determine the reserve standard percentage level on line F3d (Col. A: Form AI, Estimated P-2 ADA column, Lines A4 and C4; enter projections)						
		12,642.25		12,542.25		12,542.25
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		143,253,878.00		139,660,375.00		143,267,146.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		143,253,878.00		139,660,375.00		143,267,146.00
d. Reserve Standard Percentage Level (Refer to Form 01CSI, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		4,297,616.34		4,189,811.25		4,298,014.38
f. Reserve Standard - By Amount (Refer to Form 01CSI, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		4,297,616.34		4,189,811.25		4,298,014.38
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

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SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
011 GENERAL FUND								
Expenditure Detail	0.00	-33,109.00	0.00	-462,936.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
091 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
101 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
111 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
121 CHILD DEVELOPMENT FUND								
Expenditure Detail	30,109.00	0.00	215,321.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
131 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	247,615.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
141 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
151 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
171 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
181 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
191 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
201 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
211 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
251 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
301 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
351 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
401 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
491 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
511 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
521 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
531 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
561 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
571 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
611 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								

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SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
621 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
631 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
661 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
671 SELF-INSURANCE FUND								
Expenditure Detail	3,000.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
711 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
731 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
761 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
951 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
TOTALS	33,109.00	-33,109.00	462,936.00	-462,936.00	0.00	0.00		

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

CRITERIA AND STANDARDS

1. CRITERION: Average Daily Attendance

STANDARD: Funded average daily attendance (ADA) for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's ADA Standard Percentage Range: -2.0% to +2.0%

1A. Calculating the District's ADA Variances

DATA ENTRY: Budget Adoption data that exist for the current year will be extracted; otherwise, enter data into the first column for all fiscal years. First Interim Projected Year Totals data that exist for the current year will be extracted; otherwise, enter data for all fiscal years. Enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for all fiscal years.

Estimated Funded ADA

Fiscal Year	Budget Adoption Budget (Form 01CS, Item 1A)	First Interim Projected Year Totals (Form AI, Lines A4 and C4)	Percent Change	Status
Current Year (2018-19)	District Regular	12,952.22		
	Charter School		0.00	
	Total ADA	12,952.22	12,924.27	-0.2%
1st Subsequent Year (2019-20)	District Regular	12,754.22		
	Charter School		12,642.25	
	Total ADA	12,754.22	12,642.25	-0.9%
2nd Subsequent Year (2020-21)	District Regular	12,754.22		
	Charter School		12,542.25	
	Total ADA	12,754.22	12,542.25	-1.7%

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Funded ADA has not changed since budget adoption by more than two percent in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

2. CRITERION: Enrollment

STANDARD: Projected enrollment for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's Enrollment Standard Percentage Range: -2.0% to +2.0%

2A. Calculating the District's Enrollment Variances

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	Budget Adoption (Form 01CS, Item 3B)	First Interim CBEDS/Projected		
Current Year (2018-19)				
District Regular	13,088	12,996		
Charter School	0	0		
Total Enrollment	13,088	12,996	-0.7%	Met
1st Subsequent Year (2019-20)				
District Regular	13,088	12,996		
Charter School	0	0		
Total Enrollment	13,088	12,996	-0.7%	Met
2nd Subsequent Year (2020-21)				
District Regular	13,088	12,996		
Charter School	0	0		
Total Enrollment	13,088	12,996	-0.7%	Met

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Enrollment projections have not changed since budget adoption by more than two percent for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

3. CRITERION: ADA to Enrollment

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current fiscal year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

3A. Calculating the District's ADA to Enrollment Standard

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. Budget Adoption data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	P-2 ADA Unaudited Actuals (Form A, Lines A4 and C4)	Enrollment CBEDS Actual (Form 01CS, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2015-16)			
District Regular	13,184	13,520	
Charter School		0	
Total ADA/Enrollment	13,184	13,520	97.5%
Second Prior Year (2016-17)			
District Regular	13,038	13,364	
Charter School		0	
Total ADA/Enrollment	13,038	13,364	97.6%
First Prior Year (2017-18)			
District Regular	12,924	13,286	
Charter School	0	0	
Total ADA/Enrollment	12,924	13,286	97.3%
Historical Average Ratio:			97.5%
District's ADA to Enrollment Standard (historical average ratio plus 0.5%):			98.0%

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: Estimated P-2 ADA will be extracted into the first column for the Current Year; enter data in the first column for the subsequent fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form AI, Lines A4 and C4)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2018-19)				
District Regular	12,642	12,996		
Charter School	0	0		
Total ADA/Enrollment	12,642	12,996	97.3%	Met
1st Subsequent Year (2019-20)				
District Regular	12,542	12,996		
Charter School		0		
Total ADA/Enrollment	12,542	12,996	96.5%	Met
2nd Subsequent Year (2020-21)				
District Regular	12,542	12,996		
Charter School		0		
Total ADA/Enrollment	12,542	12,996	96.5%	Met

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

4. CRITERION: LCFF Revenue

STANDARD: Projected LCFF revenue for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's LCFF Revenue Standard Percentage Range: -2.0% to +2.0%

4A. Calculating the District's Projected Change in LCFF Revenue

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. In the First Interim column, Current Year data are extracted; enter data for the two subsequent years.

Fiscal Year	LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)		Percent Change	Status
	Budget Adoption	First Interim		
	(Form 01CS, Item 4B)	Projected Year Totals		
Current Year (2018-19)	114,663,974.00	115,094,961.00	0.4%	Met
1st Subsequent Year (2019-20)	116,017,636.00	115,658,800.00	-0.3%	Met
2nd Subsequent Year (2020-21)	119,121,191.00	117,762,572.00	-1.1%	Met

4B. Comparison of District LCFF Revenue to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - LCFF revenue has not changed since budget adoption by more than two percent for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

5. CRITERION: Salaries and Benefits

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the current fiscal year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2015-16)	82,045,648.13	94,220,094.24	87.1%
Second Prior Year (2016-17)	85,968,683.60	96,409,680.83	89.2%
First Prior Year (2017-18)	89,077,987.48	101,097,609.99	88.1%
Historical Average Ratio:			88.1%

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
District's Reserve Standard Percentage (Criterion 10B, Line 4)	3.0%	3.0%	3.0%
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	85.1% to 91.1%	85.1% to 91.1%	85.1% to 91.1%

5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 011, Objects 1000-3999) (Form MYPI, Lines B1-B3)	Total Expenditures (Form 011, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2018-19)	91,821,921.00	103,803,908.00	88.5%	Met
1st Subsequent Year (2019-20)	94,201,250.00	103,336,714.00	91.2%	Not Met
2nd Subsequent Year (2020-21)	96,426,023.00	105,972,055.00	91.0%	Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected ratio of unrestricted salary and benefit costs to total unrestricted expenditures has changed by more than the standard in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting salaries and benefits.

Explanation:
(required if NOT met)

2019-20 includes a decrease of one time expenditures from one time mandated cost revenue received.

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues (including federal, other state and other local) or expenditures (including books and supplies, and services and other operating), for any of the current fiscal year or two subsequent fiscal years, have not changed by more than five percent since budget adoption.

Changes that exceed five percent in any major object category must be explained.

District's Other Revenues and Expenditures Standard Percentage Range:	-5.0% to +5.0%
District's Other Revenues and Expenditures Explanation Percentage Range:	-5.0% to +5.0%

6A. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. First Interim data for the Current Year are extracted. If First Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Budget Adoption Budget (Form 01CS, Item 6B)	First Interim Projected Year Totals (Fund 01) (Form MYPI)	Percent Change	Change Is Outside Explanation Range
Federal Revenue (Fund 01, Objects 8100-8299) (Form MYPI, Line A2)				
Current Year (2018-19)	6,098,609.00	6,904,978.00	13.2%	Yes
1st Subsequent Year (2019-20)	6,098,609.00	6,904,978.00	13.2%	Yes
2nd Subsequent Year (2020-21)	6,098,609.00	6,904,978.00	13.2%	Yes

Explanation:
(required if Yes)

Carryover balances were included in the 2018-19 First Interim, where the Adopted Budget did not.

Other State Revenue (Fund 01, Objects 8300-8599) (Form MYPI, Line A3)				
Current Year (2018-19)	10,150,780.00	8,295,062.00	-18.3%	Yes
1st Subsequent Year (2019-20)	5,795,100.00	6,006,817.00	3.7%	No
2nd Subsequent Year (2020-21)	5,885,583.00	6,100,077.00	3.6%	No

Explanation:
(required if Yes)

2018-19 includes one time revenue of \$184 per ADA as well as carryover. One time revenue is not projected for 2019-20 nor 2020-21.

Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYPI, Line A4)				
Current Year (2018-19)	8,612,514.00	8,876,370.00	3.1%	No
1st Subsequent Year (2019-20)	8,612,514.00	8,876,370.00	3.1%	No
2nd Subsequent Year (2020-21)	8,612,514.00	8,876,370.00	3.1%	No

Explanation:
(required if Yes)

Books and Supplies (Fund 01, Objects 4000-4999) (Form MYPI, Line B4)				
Current Year (2018-19)	7,889,045.00	10,223,416.00	29.6%	Yes
1st Subsequent Year (2019-20)	5,965,819.00	6,736,596.00	12.9%	Yes
2nd Subsequent Year (2020-21)	6,439,758.00	7,163,333.00	11.2%	Yes

Explanation:
(required if Yes)

First interim includes 2017-18 carryover, where the Adopted Budget did not.

Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYPI, Line B5)				
Current Year (2018-19)	10,673,592.00	9,210,321.00	-13.7%	Yes
1st Subsequent Year (2019-20)	8,636,176.00	7,229,962.00	-16.3%	Yes
2nd Subsequent Year (2020-21)	9,023,354.00	7,030,762.00	-22.1%	Yes

Explanation:
(required if Yes)

First Interim projects a decrease for expenditures from the removal of one time revenue.

6B. Calculating the District's Change in Total Operating Revenues and Expenditures

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Budget Adoption Budget	First Interim Projected Year Totals	Percent Change	Status
Total Federal, Other State, and Other Local Revenue (Section 6A)				
Current Year (2018-19)	24,861,903.00	24,076,410.00	-3.2%	Met
1st Subsequent Year (2019-20)	20,506,223.00	21,788,165.00	6.3%	Not Met
2nd Subsequent Year (2020-21)	20,596,706.00	21,881,425.00	6.2%	Not Met
Total Books and Supplies, and Services and Other Operating Expenditures (Section 6A)				
Current Year (2018-19)	18,562,637.00	19,433,737.00	4.7%	Met
1st Subsequent Year (2019-20)	14,601,995.00	13,966,558.00	-4.4%	Met
2nd Subsequent Year (2020-21)	15,463,112.00	14,194,095.00	-8.2%	Not Met

6C. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range

DATA ENTRY: Explanations are linked from Section 6A if the status in Section 6B is Not Met; no entry is allowed below.

- 1a. STANDARD NOT MET - One or more projected operating revenue have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:

Federal Revenue
(linked from 6A
if NOT met)

Carryover balances were included in the 2018-19 First Interim, where the Adopted Budget did not.

Explanation:

Other State Revenue
(linked from 6A
if NOT met)

2018-19 includes one time revenue of \$184 per ADA as well as carryover. One time revenue is not projected for 2019-20 nor 2020-21.

Explanation:

Other Local Revenue
(linked from 6A
if NOT met)

- 1b. STANDARD NOT MET - One or more total operating expenditures have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:

Books and Supplies
(linked from 6A
if NOT met)

First interim includes 2017-18 carryover, where the Adopted Budget did not.

Explanation:

Services and Other Exps
(linked from 6A
if NOT met)

First Interim projects a decrease for expenditures from the removal of one time revenue.

7. CRITERION: Facilities Maintenance

STANDARD: Identify changes that have occurred since budget adoption in the projected contributions for facilities maintenance funding as required pursuant to Education Code Section 17070.75, or in how the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

NOTE: The Proposition 51 school facility program requires the district to deposit a minimum amount equal to or greater than three percent of the total general fund expenditures and other financing uses for that fiscal year (as EC Section 17070.75 read on January 1, 2015).

For all other school facility programs, AB 104 (Chapter 13, Statutes of 2015, effective January 1, 2016) requires the district to deposit into the account, for the 2017-18 to 2019-20 fiscal years, a minimum that is the greater of the following amounts:

- A. The lesser of three percent of the total general fund expenditures and other financing uses for that fiscal year or the amount that the district deposited into the account for the 2014-15 fiscal year; or
- B. Two percent of the total general fund expenditures and other financing uses for that fiscal year.

DATA ENTRY: Enter the Required Minimum Contribution if Budget data does not exist. If EC 17070.75(e)(1) and (e)(2) apply, input 3%. Budget data that exist will be extracted; otherwise, enter budget data into lines 1, if applicable, and 2. All other data are extracted.

	Required Minimum Contribution	First Interim Contribution Projected Year Totals (Fund 01, Resource 8150, Objects 8900-8999)	Status
1. OMMA/RMA Contribution	2,261,864.00	4,600,098.00	Met
2. Budget Adoption Contribution (information only) (Form 01CS, Criterion 7, Lines 2c/3e)		4,600,098.00	

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
- Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
- Other (explanation must be provided)

Explanation:
(required if NOT met
and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves¹ as a percentage of total expenditures and other financing uses² in any of the current fiscal year or two subsequent fiscal years.

¹Available reserves are the unrestricted amounts in the Stabilization Arrangements, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

²A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

8A. Calculating the District's Deficit Spending Standard Percentage Levels

DATA ENTRY: All data are extracted or calculated.

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
District's Available Reserve Percentages (Criterion 10C, Line 9)	18.9%	17.8%	14.8%
District's Deficit Spending Standard Percentage Levels (one-third of available reserve percentage):	6.3%	5.9%	4.9%

8B. Calculating the District's Deficit Spending Percentages

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals		Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	Status
	Net Change in Unrestricted Fund Balance (Form 011, Section E) (Form MYPI, Line C)	Total Unrestricted Expenditures and Other Financing Uses (Form 011, Objects 1000-7999) (Form MYPI, Line B11)		
Current Year (2018-19)	-782,327.00	103,803,908.00	0.8%	Met
1st Subsequent Year (2019-20)	-2,213,410.00	103,336,714.00	2.1%	Met
2nd Subsequent Year (2020-21)	-3,623,149.00	105,972,055.00	3.4%	Met

8C. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

9. CRITERION: Fund and Cash Balances

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of the current fiscal year and two subsequent fiscal years.

9A-1. Determining if the District's General Fund Ending Balance is Positive

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance General Fund Projected Year Totals (Form 011, Line F2) (Form MYPI, Line D2)	Status
Current Year (2018-19)	31,136,146.00	Met
1st Subsequent Year (2019-20)	28,922,736.00	Met
2nd Subsequent Year (2020-21)	25,299,587.00	Met

9A-2. Comparison of the District's Ending Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund ending balance is positive for the current fiscal year and two subsequent fiscal years.

Explanation:
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

9B-1. Determining if the District's Ending Cash Balance is Positive

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance General Fund (Form CASH, Line F, June Column)	Status
Current Year (2018-19)	27,573,150.00	Met

9B-2. Comparison of the District's Ending Cash Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves¹ for any of the current fiscal year or two subsequent fiscal years are not less than the following percentages or amounts² as applied to total expenditures and other financing uses³:

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, 1st and 2nd Subsequent Year data will be extracted. If not, enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA		
5% or \$67,000 (greater of)	0	to	300
4% or \$67,000 (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

¹ Available reserves are the unrestricted amounts in the Stabilization Arrangements, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

² Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

³ A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
District Estimated P-2 ADA (Current Year, Form AI, Lines A4 and C4. Subsequent Years, Form MYPI, Line F2, if available.)	12,642	12,542	12,542
District's Reserve Standard Percentage Level:	3%	3%	3%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYPI, Lines F1a, F1b1, and F1b2):

- Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
- If you are the SELPA AU and are excluding special education pass-through funds:
 - Enter the name(s) of the SELPA(s): _____

	Current Year Projected Year Totals (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
b. Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00	0.00	0.00

10B. Calculating the District's Reserve Standard

DATA ENTRY: If Form MYPI exists, all data will be extracted or calculated. If not, enter data for line 1 for the two subsequent years; Current Year data are extracted.

	Current Year Projected Year Totals (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
1. Expenditures and Other Financing Uses (Form 011, objects 1000-7999) (Form MYPI, Line B11)	143,253,878.00	139,660,375.00	143,267,146.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	143,253,878.00	139,660,375.00	143,267,146.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	4,297,616.34	4,189,811.25	4,298,014.38
6. Reserve Standard - by Amount (\$67,000 for districts with less than 1,001 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of Line B5 or Line B6)	4,297,616.34	4,189,811.25	4,298,014.38

10C. Calculating the District's Available Reserve Amount

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4)	Current Year Projected Year Totals (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYPI, Line E1a)	0.00	0.00	0.00
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYPI, Line E1b)	4,297,617.00	4,189,812.00	4,298,015.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYPI, Line E1c)	22,718,529.00	20,612,924.00	16,881,572.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYPI, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYPI, Line E2a)	0.00	0.00	0.00
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYPI, Line E2b)	0.00	0.00	0.00
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYPI, Line E2c)	0.00	0.00	0.00
8. District's Available Reserve Amount (Lines C1 thru C7)	27,016,146.00	24,802,736.00	21,179,587.00
9. District's Available Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	18.86%	17.76%	14.78%
District's Reserve Standard (Section 10B, Line 7):	4,297,616.34	4,189,811.25	4,298,014.38
Status:	Met	Met	Met

10D. Comparison of District Reserve Amount to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since budget adoption that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

S2. Use of One-time Revenues for Ongoing Expenditures

1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

S3. Temporary Interfund Borrowings

1a. Does your district have projected temporary borrowings between funds?
(Refer to Education Code Section 42603)

1b. If Yes, identify the interfund borrowings:

S4. Contingent Revenues

1a. Does your district have projected revenues for the current fiscal year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if contributions have changed by more than \$20,000 and more than five percent since budget adoption.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if transfers have changed by more than \$20,000 and more than five percent since budget adoption.

Identify capital project cost overruns that have occurred since budget adoption that may impact the general fund budget.

District's Contributions and Transfers Standard: -5.0% to +5.0%
or -\$20,000 to +\$20,000

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. For Contributions, the First Interim's Current Year data will be extracted. Enter First Interim Contributions for the 1st and 2nd Subsequent Years. For Transfers In and Transfers Out, if Form MYP exists, the data will be extracted into the First Interim column for the Current Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Current Year, and 1st and 2nd Subsequent Years. Click on the appropriate button for Item 1d; all other data will be calculated.

Description / Fiscal Year	Budget Adoption (Form 01CS, Item S5A)	First Interim Projected Year Totals	Percent Change	Amount of Change	Status
1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)					
Current Year (2018-19)	-17,778,289.00	-17,477,052.00	-1.7%	-301,237.00	Met
1st Subsequent Year (2019-20)	-17,879,703.00	-17,563,405.00	-1.8%	-316,298.00	Met
2nd Subsequent Year (2020-21)	-18,773,689.00	-18,441,575.00	-1.8%	-332,114.00	Met
1b. Transfers In, General Fund *					
Current Year (2018-19)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2019-20)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2020-21)	0.00	0.00	0.0%	0.00	Met
1c. Transfers Out, General Fund *					
Current Year (2018-19)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2019-20)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2020-21)	0.00	0.00	0.0%	0.00	Met

1d. Capital Project Cost Overruns

Have capital project cost overruns occurred since budget adoption that may impact the general fund operational budget?

No

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for Item 1d.

1a. MET - Projected contributions have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1b. MET - Projected transfers in have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1c. MET - Projected transfers out have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1d. NO - There have been no capital project cost overruns occurring since budget adoption that may impact the general fund operational budget.

Project Information:
(required if YES)

S6. Long-term Commitments

Identify all existing and new multiyear commitments¹ and their annual required payment for the current fiscal year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also, explain how any decrease to funding sources used to pay long-term commitments will be replaced.

¹ Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

S6A. Identification of the District's Long-term Commitments

DATA ENTRY: If Budget Adoption data exist (Form 01CS, Item S6A), long-term commitment data will be extracted and it will only be necessary to click the appropriate button for Item 1b. Extracted data may be overwritten to update long-term commitment data in Item 2, as applicable. If no Budget Adoption data exist, click the appropriate buttons for items 1a and 1b, and enter all other data, as applicable.

1. a. Does your district have long-term (multiyear) commitments?
(If No, skip items 1b and 2 and sections S6B and S6C) Yes
- b. If Yes to Item 1a, have new long-term (multiyear) commitments been incurred since budget adoption? No
2. If Yes to Item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in Item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2018
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	4	01-8919	01-7438 & 01-7439	54,028
Certificates of Participation	11	01-8011	01-7438 & 01-7439	4,810,000
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (do not include OPEB):

Redevelopment Loan	7	25-8681	25-7439	220,222
CFD 2000-01	14	District 40	District 40	800,000
CFD 2001-01	14	District 48	District 48	12,935,000
TOTAL:				18,819,250

Type of Commitment (continued)	Prior Year (2017-18) Annual Payment (P & I)	Current Year (2018-19) Annual Payment (P & I)	1st Subsequent Year (2019-20) Annual Payment (P & I)	2nd Subsequent Year (2020-21) Annual Payment (P & I)
Capital Leases	17,631	17,631	17,631	17,631
Certificates of Participation	517,655	506,600	510,575	513,950
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (continued):

Redevelopment Loan	31,460	31,460	31,460	31,460
CFD 2000-01	81,306	79,750	77,981	76,200
CFD 2001-01	1,266,231	1,267,100	1,253,881	1,259,550
Total Annual Payments:	1,914,283	1,902,541	1,891,528	1,898,791
Has total annual payment increased over prior year (2017-18)?	No	No	No	No

S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment

DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the current and two subsequent fiscal years.

Explanation:
(Required if Yes
to increase in total
annual payments)

S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments

DATA ENTRY: Click the appropriate Yes or No button in Item 1; if Yes, an explanation is required in Item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

2. No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment.

Explanation:
(Required if Yes)

S7. Unfunded Liabilities

Identify any changes in estimates for unfunded liabilities since budget adoption, and indicate whether the changes are the result of a new actuarial valuation.

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7A) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

- 1. a. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 1b-4)
- b. If Yes to Item 1a, have there been changes since budget adoption in OPEB liabilities?
- c. If Yes to Item 1a, have there been changes since budget adoption in OPEB contributions?

	Budget Adoption (Form 01CS, Item S7A)	First Interim
2. OPEB Liabilities		
a. Total OPEB liability	29,811,618.00	32,517,273.00
b. OPEB plan(s) fiduciary net position (if applicable)	0.00	0.00
c. Total/Net OPEB liability (Line 2a minus Line 2b)	29,811,618.00	32,517,273.00
d. Is total OPEB liability based on the district's estimate or an actuarial valuation?	Actuarial	Actuarial
e. If based on an actuarial valuation, indicate the date of the OPEB valuation.	Jul 01, 2017	Jul 01, 2017

	Budget Adoption (Form 01CS, Item S7A)	First Interim
3. OPEB Contributions		
a. OPEB actuarially determined contribution (ADC) if available, per actuarial valuation or Alternative Measurement Method		
Current Year (2018-19)	3,333,522.00	3,333,522.00
1st Subsequent Year (2019-20)	3,333,522.00	3,333,522.00
2nd Subsequent Year (2020-21)	3,333,522.00	3,333,522.00
b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (Funds 01-70, objects 3701-3752)		
Current Year (2018-19)	1,290,718.00	1,282,676.00
1st Subsequent Year (2019-20)	1,290,718.00	1,282,676.00
2nd Subsequent Year (2020-21)	1,290,718.00	1,282,676.00
c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)		
Current Year (2018-19)	1,262,276.00	1,262,276.00
1st Subsequent Year (2019-20)	1,324,496.00	1,324,496.00
2nd Subsequent Year (2020-21)	1,425,339.00	1,425,339.00
d. Number of retirees receiving OPEB benefits		
Current Year (2018-19)	87	90
1st Subsequent Year (2019-20)	87	90
2nd Subsequent Year (2020-21)	87	90

4. Comments:

S7B. Identification of the District's Unfunded Liability for Self-insurance Programs

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7B) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

1. a. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB; which is covered in Section S7A) (If No, skip items 1b-4)

Yes

- b. If Yes to item 1a, have there been changes since budget adoption in self-insurance liabilities?

No

- c. If Yes to item 1a, have there been changes since budget adoption in self-insurance contributions?

--

2. Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs
b. Unfunded liability for self-insurance programs

	Budget Adoption (Form 01CS, Item S7B)	First Interim
a. Accrued liability for self-insurance programs	2,389,956.00	2,507,001.00
b. Unfunded liability for self-insurance programs	0.00	0.00

3. Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs
Current Year (2018-19)
1st Subsequent Year (2019-20)
2nd Subsequent Year (2020-21)
- b. Amount contributed (funded) for self-insurance programs
Current Year (2018-19)
1st Subsequent Year (2019-20)
2nd Subsequent Year (2020-21)

	Budget Adoption (Form 01CS, Item S7B)	First Interim
a. Required contribution (funding) for self-insurance programs	0.00	0.00
Current Year (2018-19)	0.00	0.00
1st Subsequent Year (2019-20)	0.00	0.00
2nd Subsequent Year (2020-21)	0.00	0.00
b. Amount contributed (funded) for self-insurance programs	1,107,070.00	1,099,926.00
Current Year (2018-19)	1,107,070.00	1,099,926.00
1st Subsequent Year (2019-20)	1,107,070.00	1,099,926.00
2nd Subsequent Year (2020-21)	1,107,070.00	1,099,926.00

4. Comments:

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S8. Status of Labor Agreements

Analyze the status of all employee labor agreements. Identify new labor agreements that have been ratified since budget adoption, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues and explain how these commitments will be funded in future fiscal years.

If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Certificated Labor Agreements as of the Previous Reporting Period

Were all certificated labor negotiations settled as of budget adoption?

No

If Yes, complete number of FTEs, then skip to section S8B.

If No, continue with section S8A.

Certificated (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2017-18)	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Number of certificated (non-management) full-time-equivalent (FTE) positions	578.8	589.4	584.4	579.4

1a. Have any salary and benefit negotiations been settled since budget adoption?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 6 and 7.

Negotiations Settled Since Budget Adoption

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year
(2018-19)

1st Subsequent Year
(2019-20)

2nd Subsequent Year
(2020-21)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
or

--	--	--

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
(may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

637,321

7. Amount included for any tentative salary schedule increases

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
0	0	0

Certificated (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
No	No	No
9,234,074	9,659,715	9,989,715
96.0%	96.0%	96.0%
4.0%	5.0%	3.0%

Certificated (Non-management) Prior Year Settlements Negotiated Since Budget Adoption

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

No		
----	--	--

If Yes, amount of new costs included in the interim and MYPs
If Yes, explain the nature of the new costs:

Certificated (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Yes	Yes	Yes
847,079	860,632	874,402
1.6%	1.6%	1.6%

Certificated (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the interim and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Yes	Yes	Yes
Yes	Yes	Yes

Certificated (Non-management) - Other

List other significant contract changes that have occurred since budget adoption and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Classified Labor Agreements as of the Previous Reporting Period

Were all classified labor negotiations settled as of budget adoption?
 If Yes, complete number of FTEs, then skip to section S8C.
 If No, continue with section S8B.

Classified (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2017-18)	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Number of classified (non-management) FTE positions	372.4	404.0	404.0	404.0

1a. Have any salary and benefit negotiations been settled since budget adoption?

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.
 If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.
 If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

If Yes, complete questions 6 and 7.

Negotiations Settled Since Budget Adoption

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?
 If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?
 If Yes, date of budget revision board adoption:

4. Period covered by the agreement: Begin Date: End Date:

5. Salary settlement:

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?	<input type="text"/>	<input type="text"/>	<input type="text"/>

One Year Agreement

Total cost of salary settlement	<input type="text"/>	<input type="text"/>	<input type="text"/>
% change in salary schedule from prior year or	<input type="text"/>	<input type="text"/>	<input type="text"/>

Multiyear Agreement

Total cost of salary settlement	<input type="text"/>	<input type="text"/>	<input type="text"/>
% change in salary schedule from prior year (may enter text, such as "Reopener")	<input type="text"/>	<input type="text"/>	<input type="text"/>

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
7. Amount included for any tentative salary schedule increases	0	0	0

Classified (Non-management) Health and Welfare (H&W) Benefits

1. Are costs of H&W benefit changes included in the interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Yes	Yes	Yes
4,022,249	4,187,472	4,354,346
96.0%	96.0%	96.0%
4.0%	4.0%	4.0%

Classified (Non-management) Prior Year Settlements Negotiated Since Budget Adoption

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

No		
----	--	--

If Yes, amount of new costs included in the interim and MYPs
If Yes, explain the nature of the new costs:

Classified (Non-management) Step and Column Adjustments

1. Are step & column adjustments included in the interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Yes	Yes	Yes
158,157	159,738	161,335
1.0%	1.0%	1.0%

Classified (Non-management) Attrition (layoffs and retirements)

1. Are savings from attrition included in the interim and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Yes	Yes	Yes
Yes	Yes	Yes

Classified (Non-management) - Other

List other significant contract changes that have occurred since budget adoption and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period

Were all managerial/confidential labor negotiations settled as of budget adoption?
If Yes or n/a, complete number of FTEs, then skip to S9.
If No, continue with section S8C.

Management/Supervisor/Confidential Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2017-18)	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Number of management, supervisor, and confidential FTE positions	81.9	88.7	88.7	88.7

1a. Have any salary and benefit negotiations been settled since budget adoption?
If Yes, complete question 2.
If No, complete questions 3 and 4.

1b. Are any salary and benefit negotiations still unsettled?
If Yes, complete questions 3 and 4.

Negotiations Settled Since Budget Adoption

2. Salary settlement:

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?			
Total cost of salary settlement			
Change in salary schedule from prior year (may enter text, such as "Reopener")			

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

4. Amount included for any tentative salary schedule increases

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
	0	0	0

Management/Supervisor/Confidential Health and Welfare (H&W) Benefits

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
1. Are costs of H&W benefit changes included in the interim and MYPs?	Yes	Yes	Yes
2. Total cost of H&W benefits	1,373,371	1,432,105	1,491,426
3. Percent of H&W cost paid by employer	96.0%	96.0%	96.0%
4. Percent projected change in H&W cost over prior year	4.0%	4.0%	4.0%

Management/Supervisor/Confidential Step and Column Adjustments

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
1. Are step & column adjustments included in the interim and MYPs?	Yes	Yes	Yes
2. Cost of step & column adjustments	146,503	148,704	150,940
3. Percent change in step and column over prior year	1.5%	1.5%	1.5%

Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
1. Are costs of other benefits included in the interim and MYPs?	No	No	No
2. Total cost of other benefits	0	0	0
3. Percent change in cost of other benefits over prior year	0.0%	0.0%	0.0%

S9. Status of Other Funds

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

S9A. Identification of Other Funds with Negative Ending Fund Balances

DATA ENTRY: Click the appropriate button in Item 1. If Yes, enter data in Item 2 and provide the reports referenced in Item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?

No

If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.

2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

ADDITIONAL FISCAL INDICATORS

The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; Item A1 is automatically completed based on data from Criterion 9.

- A1. Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)

- A2. Is the system of personnel position control independent from the payroll system?

- A3. Is enrollment decreasing in both the prior and current fiscal years?

- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current fiscal year?

- A5. Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

- A7. Is the district's financial system independent of the county office system?

- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education.)

- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

End of School District First Interim Criteria and Standards Review

DISCUSSION/ACTION ITEM

DATE: December 11, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Lauralyn Eschner, Director, Visual and Performing Arts
SUBJECT: APPROVE THE VISUAL AND PERFORMING ARTS STRATEGIC PLAN

Background: A strategic plan for the Visual and Performing Arts provides a roadmap for developing and sustaining outstanding arts education opportunities for every student in Fullerton School District. It is a guide for the synchronized efforts at every site to ensure equitable access for all students, to empower arts education leadership, and to build upon and expand our partnerships and collaborations with community resources.

Rationale: A Board-approved Visual and Performing Arts Strategic Plan is a required document for numerous grant opportunities. Additionally, it provides for the sustainability and growth of high quality arts education in Fullerton School District.

Funding: Any costs incurred will come from the Visual and Performing Arts Department budget, the General Fund, as well as from specific school site budgets.

Recommendation: Approve the Visual and Performing Arts Strategic Plan.

EF:LE:nm

DISCUSSION/ACTION ITEM

DATE: December 11, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE APPOINTMENT OF ASSISTANT SUPERINTENDENT OF INNOVATION AND INSTRUCTION SUPPORT EFFECTIVE FEBRUARY 1, 2019

Background: The District has conducted an extensive recruitment to hire an Assistant Superintendent of Innovation and Instructional Support due to the retirement of Jay McPhail. After screening and interviewing a large number of high caliber candidates, the interview panel and Executive Cabinet are happy to recommend the candidate to the Board.

Rationale: The education, experience, and skill set offered by the candidate will be highly beneficial to the District.

Funding: Salary to be paid from General Fund.

Recommendation: Approve appointment of Assistant Superintendent of Innovation and Instructional Support effective February 1, 2019.

CH:nm
Attachment

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, October 9, 2018
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Beverly Berryman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:32 p.m. and Dr. Chad Hammitt (Assistant Superintendent of Personnel Services) led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt
(*Dr. Robert Pletka absent due to attending the Digital School Conference*)

Recess to Closed Session – Agenda

At 5:33 p.m., the Board recessed to Closed Session for: • Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Chad Hammitt [Government Code sections 54954.5(f), 54957.6]; • Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]; • Potential Litigation [Government Code section 54956.9(b)(1)]; • Conference with Legal Counsel – Pending Litigation Pursuant to Government Code Section 54956.9(d)(1)
Case: Bertsch vs. Hadfield, et. Al

Open Session, Call to Order, Pledge of Allegiance, Report from Closed session– Board Room

President Berryman reconvened the Board Meeting at 6:05 p.m. and Taylen Robbins (Student Body President for Nicolas JHS) led the pledge of allegiance. There was no report from Closed Session.

Introductions/Recognitions:

Robyn Clemente (Principal at Nicolas JHS) presented an overview of Nicolas Junior High School's many programs and activities. Students Taylen Robbins and Julia Roberts assisted Mrs. Clemente with the presentation.

Helene Morris, Director of Administrative Services, recognized the Catch Me at My Best Recipients: Lorena Pacheco Trujillo (Custodian, Sunset Lane), Marco Madrigal (Custodian, Sunset Lane), Hector Caballero (Custodian, Golden Hill), Chris Maertzweiler (Print Shop Coordinator, Reprographics), Scott Schlabz (Director of Facilities and Maintenance and Operations), Pat Hsieh (Counselor, Nicolas JHS), JoAnn DeClaro (Account Clerk III, Accounting), and Rachel Corral (Clerk Substitute).

President Berryman introduced the FSD Personnel Commissioners attending the Board Meeting: Patricia Haley, Janet McNeil, and Rod Lusch.

Superintendent's Report (Dr. Emy Flores reported on behalf of Dr. Pletka)

Dr. Emy Flores shared the Staff Development day on Monday, October 8th was very successful and Helene Morris did a great job coordinating and being the guest speaker at *Building Relationships for Success Junior High Conference*. Dr. Flores shared a video clip from the school and community tour that was held on October 5th to Sunset Lane, Valencia Park, Pacific Drive and Nicolas JHS. Upcoming tours will be held on January 25 and April 5, 2019. Dr. Flores invited anyone interested in attending the first elementary Speech and Debate tournament being held on October 13th at Nicolas JHS.

Information from the Board of Trustees

Trustee Meyer- She attended the school and community tour on October 5th and thanked Educational Services for their coordination of a great tour; she was thankful to see many Classified Staff attending the tour. Trustee Meyer commended Helene Morris and her staff for an excellent job coordinating the *Building Relationships for Success Junior High Conference*. She reported that as part of her Fullerton Education Foundation role she

helped today with seating arrangements for the Toast to Learning Wine Auction event being held on October 13, 2018.

Trustee Thompson- no report.

Trustee Vazquez – She reported great things are happening at Nicolas JHS and it's heart warming to see students be very excited about their future. She thanked Executive Cabinet for their ongoing support and mentioned one of the great opportunities for students is Speech and Debate offered at FSD. She thanked Helene Morris and her staff for the *Building Relationships for Success Junior High Conference*.

Trustee Sugarman- She offered her apologies for the last board meeting where she felt some parents may have been disrespectful during their public comments. She announced Andrea Calvo, Teacher of the Year for FSD, has made the Finals for State Teacher of the Year. Trustee Sugarman shared Dr. Mike Sugarman attended the community and staff tour on October 5th and was very impressed. She invited everyone to visit

www.fullertoneducationfoundation.org where you can find auction items for the Toast to Learning Wine Auction.

President Berryman- She commended the innovation and growth of Nicolas JHS over the last decade and in general throughout all FSD school sites. She thanked Trustee Vazquez for her comments regarding restorative practices; she also thanked staff for taking students mental health and their needs as a top priority. Strong relationships and trust make a big difference in the lives of students.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –Mark Jacobs- He acknowledged and thanked FSD teachers for the amazing work they do every day and for going above and beyond for the benefit of students. FETA is looking forward to attending the ABC West Coast Labor Management Institute (along with District administration and CSEA) on October 25-25, 2018. FETA is endorsing Janny Meyer and Beverly Berryman (current Board Members) at the upcoming November 6th election.

CSEA – Joanne Declaro- She reported the Risk Management Department scheduled the Knowledge Saves Lives training last year at Ladera Vista JHS. This year many sites have offered this training to their staff. The training has been extremely well received by staff.

FESMA –no report.

Public Comments

No comments.

Approve Minutes

Moved by Chris Thompson, seconded by Jeanette Vazquez and carried 4-0-1 to approve minutes of the Regular meeting on September 25, 2018 (Trustee Meyer abstained for being absent at the September 25, 2018, Board Meeting).

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Janny Meyer, seconded by Chris Thompson, and carried 5-0 to approve the consent items including revised consent item #1v. The Board commented on consent item #1b.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0021 through M22C0026, M22D0090 through M22D0106, M22E0027 through M22E0039, M22M0131 through M22M0143, M22R0493 through M22R0556, M22T0011 through M22T0016, M22V0081 through M22V0086, M22X0321 through M22X0323, and M22Y0056 through M22Y0059 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210158 through 210202 for the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 118060 through 118260 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13078 through 13110 for the 2018/2019 school year

1g. Adopt Resolutions numbered 18/19-B005 through 18/19-B007 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h Award contract to Rug-Ed Products, Inc., pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-18-00-0120A, for the purchase of non-information technology commodities.

1i. Approve contract between Fullerton School District and Fast Deer Charter, Inc., to provide transportation for field trips, effective October 10, 2018 through June 30, 2019.

1j. Approve contract between Fullerton School District and Transportation Charter Services, Inc., to provide transportation for field trips, effective October 10, 2018 through June 30, 2019.

1k. Approve Notice of Completion for KYA Services, LLC, as part of District Piggyback Bid for Palo Verde Unified School District for the purchase of materials necessary to ensure student safety at the playground located at Maple Elementary School.

1l. Approve Notice of Completion for KYA Services, LLC, for Fullerton School District as part of the Piggyback Bid for Palo Verde Unified School District for the purchase of re-piping and replacement items at Fullerton School District's Nutrition Services Food Preparation Building and Offices.

1m. Approve Notice of Completion for KYA Services, LLC, as part of District Piggyback Bid for Palo Verde Unified School District for the purchase of materials and equipment necessary for structural beam repairs at Richman Elementary School.

1n. Approve Notice of Completion for KYA Services, LLC, as part of California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for the purchase of needed materials as part of the kindergarten student playground area repairs and improvements at Maple Elementary School.

1o. Approve Notice of Completion for Progressive Surface Solutions as part of the Districtwide Unit Cost Contract for the removal of existing damaged and worn carpet and tile with the application of new vinyl tile and carpet for Pacific Drive Elementary Schools Media Center.

1p. Approve Change Orders #1, #2, and #3 from DBMC, Inc., for Ladera Vista Junior High School of the Arts 2018 Modular Buildings, FSD-17-18-GF-06.

1q. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 1 (July 1, 2018 – September 30, 2018).

1r. Approve/Ratify agreement between Fullerton School District (FSD) and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Positive Behavioral Intervention and Supports (PBIS) training per the PBIS Service Plan effective September 1, 2018 through June 30, 2019.

1s. Approve/Ratify the 2018/2019 After School Education and Safety Program Contract.

1t. Approve agreement with Mark Schumacher for presentation at the Partnership between Administration and Labor (PAL) Retreat on November 6, 2018.

1u. Approve OC Healthy Schools Initiative Grant between Fullerton School District and Orange County Department of Education, United Way, and Kid Healthy from October 10, 2018 through August 31, 2019.

1v. Approve Independent Contractor Agreement between Fullerton School District's Nutrition Services Department and Nancy Wikes for services as Nutrition Specialist from November 1, 2018 through October 31, 2019.

1w. Approve Agreement between Fullerton School District and Parent Education Bridge for Student

Achievement Foundation to provide ongoing training for parent technology classes at Raymond School effective November 15, 2018 through February 7, 2019.

Discussion/Action Items:

2a. Adopt New Board Policy 3230

New Board Policy:
Section Title: Business and Non-instructional Operations
BP 3230, Federal Grant Funds

It was moved by Janny Meyer, seconded by Hilda Sugarman and carried 5-0 to adopt New Board Policy 3230.

Public Hearing

President Berryman conducted a public hearing at 7:06 p.m. to allow for public comment regarding the recommendation to reappoint Janet McNeil as the Board of Trustees' representative to the Personnel Commission. Dr. Chad Hammitt (Assistant Superintendent of Personnel Services) explained the process of appointment of a Personnel Commissioner. Trustee Meyer stated Mrs. McNeill has provided great service to FSD; trustee Sugarman asked the qualification of Mrs. McNeill be added in the future to the Board item because Mrs. McNeill has great qualifications. Mrs. Janet McNeil thanked the Board for providing their confidence in her to serve as a Personnel Commissioner. She also thanked her fellow Personnel Commissioners: Patricia Haley and Rod Lusch. Hearing no public comments, the public hearing was closed at 7:10 p.m.

2b. Appoint recommendation to reappoint Janet McNeil as the Board of Trustees' representative to the Personnel Commission.

It was moved by Jeanette Vazquez, seconded by Janny Meyer and carried 5-0 to appoint recommendation to reappoint Janet McNeil as the Board of Trustees' representative to the Personnel Commission.

Board Member Request(s) for Information and/or Possible Future Agenda Items

It was moved by Hilda Sugarman, seconded by Janny Meyer to put on a future Board Agenda a presentation for Special Education.

Trustee Vazquez requested information via Board Communique on educational student programs offered.

Adjournment:

President Berryman adjourned the Regular meeting on October 9, 2018, at 7:13 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, November 13, 2018
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Introductions/Recognitions

Catch Me at My Best Recipients

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting October 9, 2018

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

- 1a. Approve/Ratify Certificated Personnel Report.
- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered M22B0002, M22C0027 through M22C0043, M22D0107 through M22D0182, M22E0040 through M22E0103, M22M0144 through M22M0172, M22R0557 through M22R0769, M22S0003 through M22S0006, M22T0017 through M22T0020, M22V0087 through M22V0121, M22X0324 through M22X0338, M22Y0060 through M22Y0067, and M22Z0065 for the 2018/2019 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 210203 through 210295 for the 2018/2019 school year.
- 1e. Approve/Ratify warrants numbered 118261 through 118925 for the 2018/2019 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 13111 through 13188 for the 2018/2019 school year.
- 1g. Approve/Ratify Federal Work Study Placement Agreement between Raymond Elementary School and North Orange County Community College District to commence September 25, 2018 through June 30, 2019
- 1h. Approve/Ratify Classified Personnel Report.
- 1i. Approve Classified tuition reimbursement.
- 1j. Approve Speech Language Pathology Assistant Field Experience Internship Agreement with Lake Region State College effective November 14, 2018 through June 30, 2019.
- 1k. Adopt Resolutions numbered 18/19-B008 through 18/19-B010 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1l. Approve/Ratify warrant number 1119 for the 2018/2019 school year (District 40, Van Daele).
- 1m. Approve/Ratify warrant number 1196 for the 2018/2019 school year (District 48, Amerige Heights).
- 1n. Approve out-of-state travel for Hilda Sugarman, Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Mike McAdam, Wes Kriesel, Pablo Díaz, and Jason Chong to attend the Consumer Electronic Show (CES) in Las Vegas, Nevada, January 8-11, 2019.
- 1o. Approve agreement between Fullerton School District and All Age Arts for a mural to be painted at Fern Drive Elementary School; work to be completed by February 2019.
- 1p. Approve Additive Change Order #1, Project 1-1-14537, to KYA Services for Pacific Drive Elementary School's Active Learning Center.
- 1q. Approve Notice of Completion, FSD-17-18-GF-06, for the low voltage wiring and installation of two modular classrooms, according to DSA regulations, for Ladera Vista Junior High School of the Arts modular buildings.
- 1r. Approve Additive Change Order #1, Project FSD-17-18-GF-10, to Astra Builders, Inc., for two modular buildings for Golden Hill Elementary School.

1s. Approve Additive Change Order #1, to A-1 Enterprises, Inc., A-1 Fence Company, FSD-17-18-MF-01, for fence replacements at various sites.

1t. Approve Notice of Completion for Progressive Surface Solutions, Project No. 5-6-15795A for the demolition and application of ceiling tiles, paint, drywall, and light fixtures for Pacific Drive Elementary School, Active Learning.

1u. Review Orange County Department of Educations Williams Settlement Legislation Report for Fiscal Year 2017/18.

1v. Approve Agreement between Fullerton School District and Momentum In Teaching to provide professional development for Writers Workshop training at Acacia School on November 15, 2018 and December 17, 2018.

1w. Approve Nonpublic Agency Master Contract with New Directions Solutions, LLC, dba Bilingual Therapies effective November 14, 2018 through June 30, 2019.

1x. Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and the Assistance League of Fullerton for vision services effective July 1, 2018 through June 30, 2019.

1y. Approve 2018/2019 Nonpublic School Master Contract with Del Sol School, Inc., effective November 14, 2018 through June 30, 2019.

1z. Approve Agreement between Fullerton School District and Leg Godt to provide computer science support and services for various programs from November 14, 2018 through June 30, 2019.

1aa. Approve proposal for Houghton Mifflin Go Math! to provide professional development and coaching for new teachers to support implementation of the mathematics program.

1bb. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, California State Standards Writing Workshop for TK-sixth grade teachers new to the District or previously untrained.

1cc. Approve Agreement between Fullerton School District and Winnow and Glean to provide services related to effective communication of programs with parents and the community at-large from November 14, 2018 through June 30, 2019.

1dd. Approve/Ratify Amended 2018/2019 Child Development State Preschool Contract effective July 1, 2018 through June 30, 2019.

1ee. Approve/Ratify Agreement Number 47247 between Orange County Superintendent of Schools, Fullerton School District, and Early Quality Systems, LLC, effective July 1, 2018 through June 30, 2019, for Quality Rating Improvement System Implementation and Data Management for California State Preschool and Tuition-Based Preschool Programs.

1ff. Approve out-of-state participation for Emy Flores, Ed.D., to attend the K20 Connect Leadership Meeting in Nashville, Tennessee, December 13-14, 2018.

Administrative Report:

2a. California Dashboard Local Indicators Board Report.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next Regular scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, December 11, 2018, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 것 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects leave of absence(s), bonus(s), extra hour(s), stipend(s), reassignment(s), reinstatement(s), termed and new hire(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON NOVEMBER 13, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
581	Hardy	April	Student Support Services	Speech Therapist	Bonus	Approve bonus of \$2,500 to be paid at the end of the school year for Speech Therapist's first year assignment. Budget #0114154101-1100	5/31/19
581	Khalili	Arielle	Student Support Services	Speech Therapist	Bonus	Approve bonus of \$2,500 to be paid at the end of the school year for Speech Therapist's first year assignment. Budget #0114154101-1100	5/31/19
582	Lind	Monica	Student Support Services	Speech Therapist	Bonus	Approve bonus of \$2,500 to be paid at the end of the school year for Speech Therapist's third year assignment. Monica Lind is .8FTE so her bonus should be prorated. Budget #0114154101-1100	5/31/19
581	McCreary	Elizabeth	Student Support Services	Speech Therapist	Bonus	Approve bonus of \$2,500 to be paid at the end of the school year for Speech Therapist's first year assignment. Budget #0114154101-1100	5/31/19
581	Neri	Karla Patricia	Student Support Services	Speech Therapist	Bonus	Approve bonus of \$2,500 to be paid at the end of the school year for Speech Therapist's first year assignment. Budget #0114154101-1100	5/31/19
630	Ellison	Elizabeth	Fisler	Teacher	Extra Period	Approve pay for extra period for teaching during prep period. Budget #0110030101-1102	8/9/18
679	Karaya	Peter	Nicolas	Teacher	Extra Period	Approve pay for extra period for teaching Robotics during prep period. Budget 0130220101-1102	11/5/18
619	Alarcon	Maria	Richman	Pre-K Teacher	Extra Time	Approve contracted hourly rate NTE fifteen (15) hours for classroom set-up and parent orientation. Budget #1231019101-1101	8/8/18-8/9/18
598	Bishop	Rachel	Laguna	Teacher	Extra Time	Approve contracted hourly rate NTE thirty (30) hours for certificated employee to teach the Writers Guild program after-school. Budget #0152757109-1101	10/03/18-05/01/19
603	Breite	Jenna	Educational Services	Teacher	Extra Time	Approve contracted hourly rate NTE six (6) hours for certificated personnel to attend training and working the GATE Saturday Talent Academy. Budget #0111555103-1101	10/04/18-10/06/18
603	Choi	Charles	Educational Services	Teacher	Extra Time	Approve contracted hourly rate NTE six (6) hours for certificated personnel to attend training and working the GATE Saturday Talent Academy. Budget #0111555103-1101	10/04/18-10/06/18
467	Chong	Christina	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for orientation. Budget #0130423109-1101	8/7/18-8/8/18
677	Collins	Bethanie	Laguna	Teacher	Extra Time	Approve contracted hourly rate NTE 7.6 hours per month for six months for program development. Budget #0152351709-1101.	11/01/18-05/31/18
468	Corsini	Leslie	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE two and a half (2.5) hours for 8th grade orientation. Budget #0130423109-1101	8/7/18
618	David	Alicia	Sunset Lane	Pre-K Teacher	Extra Time	Approve contracted hourly rate NTE fifteen (15) hours for classroom set-up and parent orientation. Budget #1231019101-1101	8/8/18-8/9/18
648	Dyer	Jody	Rolling Hills	Teacher	Extra Time	Approve contracted hourly rate NTE three (3) hours for certificated employee to participate in 504 binder. Budget #0130226101-1101	7/16/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON NOVEMBER 13, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
626	Flores	Martha	Commonwealth	Pre-K Teacher	Extra Time	Approve contracted hourly rate NTE fifteen (15) hours for classroom set-up and parent orientation. Budget #1231019101-1101	8/8/18-8/9/18
598	Gaer	Ruth	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE thirty (30) hours for certificated employee to teach the Writers Guild program after-school. Budget #0152757109-1101	10/03/18-05/01/19
670	Guppy	William	Nicolas	Teacher	Extra Time	Approve contracted hourly rate NTE ten (10) hours for targeted lessons for Rising Star students. Budget #0152657719-1902.	11/13/18-01/31/19
469	Halstead	Kimberley	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE two (2) hours for 7th grade orientation. Budget #0130423109-1101	8/8/18
598	Halstead	Kimberley	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE thirty (30) hours for certificated employee to teach the Writers Guild program after-school. Budget #0152757109-1101	10/03/18-05/01/19
620	Hernandez	Margarita	Maple	Pre-K Teacher	Extra Time	Approve contracted hourly rate NTE fifteen (15) hours for classroom set-up and parent orientation. Budget #1231019101-1101	8/8/18-8/9/18
470	Hernandez	Kristi	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE sixteen (16) hours for Math placement testing and new student orientation. Budget #0130423109-1101	7/25/18-8/8/18
471	Jones	Gordon	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE three and a half (3.5) hours for parent and student orientation. Budget #0130423109-1101	8/7/18-8/8/18
472	Kim	Stella	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE five (5) hours for orientation. Budget #0130423109-1101	8/7/18-8/8/18
598	Koski	Brittney	Acacia	Teacher	Extra Time	Approve contracted hourly rate NTE thirty (30) hours for certificated employee to teach the Writers Guild program after-school. Budget #0152757109-1101	10/03/18-05/01/19
598	Leavitt	Carin	Beechwood	Teacher	Extra Time	Approve contracted hourly rate NTE thirty (30) hours for certificated employee to teach the Writers Guild program after-school. Budget #0152757109-1101	10/03/18-05/01/19
627	Martin	Alisha	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE nine (9) hours for Parent Orientation. Budget #0130423109-1101	8/7/18-8/8/18
624	Mason	Enedelia	Valencia Park	Pre-K Teacher	Extra Time	Approve contracted hourly rate NTE fifteen (15) hours for classroom set-up and parent orientation. Budget #1231019101-1101	8/8/18-8/9/18
625	Mason	Enedelia	Hermosa	Pre-K Teacher	Extra Time	Approve contracted hourly rate NTE fifteen (15) hours for classroom set-up and parent orientation. Budget #1231019101-1101	8/8/18-8/9/18
603	Migliore	Adriana	Educational Services	Teacher	Extra Time	Approve contracted hourly rate NTE six (6) hours for certificated personnel to attend training and working the GATE Saturday Talent Academy. Budget #0111555103-1101	10/04/18-10/06/18
603	Miller	Dona	Educational Services	Teacher	Extra Time	Approve contracted hourly rate NTE six (6) hours for certificated personnel to attend training and working the GATE Saturday Talent Academy. Budget #0111555103-1101	10/04/18-10/06/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON NOVEMBER 13, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
625	Moralez	Rachel	Hermosa	Pre-K Teacher	Extra Time	Approve contracted hourly rate NTE fifteen (15) hours for classroom set-up and parent orientation. Budget #1231019101-1101	8/8/18-8/9/18
646	Mosley	Clinton	Superintendent Office	Teacher	Extra Time	Approve contracted hourly rate NTE three (3) hours for certificated employee to participate in fishing event hosted by Superintendent's Office. Budget #0152657719-1901	8/1/18
617	Paniagua	Lorena	Beechwood	Pre-K Teacher	Extra Time	Approve contracted hourly rate NTE fifteen (15) hours for classroom set-up and parent orientation. Budget #1231019101-1101	8/8/18-8/9/18
627	Parker	Dina	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE nine (9) hours for Parent Orientation. Budget #0130423109-1101	8/7/18-8/8/18
603	Petris	Dolph	Educational Services	Teacher	Extra Time	Approve contracted hourly rate NTE six (6) hours for certificated personnel to attend training and working the GATE Saturday Talent Academy. Budget #0111555103-1101	10/04/18-10/06/18
603	Pilkington	Celia	Educational Services	Teacher	Extra Time	Approve contracted hourly rate NTE six (6) hours for certificated personnel to attend training and working the GATE Saturday Talent Academy. Budget #0111555103-1101	10/04/18-10/06/18
598	Platon	Angela	Laguna	Teacher	Extra Time	Approve contracted hourly rate NTE thirty (30) hours for certificated employee to teach the Writers Guild program after-school. Budget #0152757109-1101	10/03/18-05/01/19
619	Ramos	Brenda	Richman	Pre-K Teacher	Extra Time	Approve contracted hourly rate NTE fifteen (15) hours for classroom set-up and parent orientation. Budget #1231019101-1101	8/8/18-8/9/18
598	Reed	Ruben	Beechwood	Teacher	Extra Time	Approve contracted hourly rate NTE thirty (30) hours for certificated employee to teach the Writers Guild program after-school. Budget #0152757109-1101	10/03/18-05/01/19
621	Robles	Elizabeth	Orangethorpe	Pre-K Teacher	Extra Time	Approve contracted hourly rate NTE fifteen (15) hours for classroom set-up and parent orientation. Budget #1231019101-1101	8/8/18-8/9/18
603	Ronstadt	Deborah	Educational Services	Teacher	Extra Time	Approve contracted hourly rate NTE six (6) hours for certificated personnel to attend training and working the GATE Saturday Talent Academy. Budget #0111555103-1101	10/04/18-10/06/18
622	Rosas	Vanessa	Pacific Drive	Pre-K Teacher	Extra Time	Approve contracted hourly rate NTE fifteen (15) hours for classroom set-up and parent orientation. Budget #1231019101-1101	8/8/18-8/9/18
627	Ryan	Catherine	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE nine (9) hours for Parent Orientation. Budget #0130423109-1101	8/7/18-8/8/18
627	Santillan	Leslie	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE nine (9) hours for Parent Orientation. Budget #0130423109-1101	8/7/18-8/8/18
627	Smith	Orba	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE nine (9) hours for Parent Orientation. Budget #0130423109-1101	8/7/18-8/8/18
628	Smith	Orba	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE two (2) hours for Math Placement. Budget #0130423109-1101	8/6/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON NOVEMBER 13, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
627	Sonny	Mark	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE nine (9) hours for Parent Orientation. Budget #0130423109-1101	8/7/18-8/8/18
627	Stricker	Matthew	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE nine (9) hours for Parent Orientation. Budget #0130423109-1101	8/7/18-8/8/18
624	Tellez	Moyca	Valencia Park	Pre-K Teacher	Extra Time	Approve contracted hourly rate NTE fifteen (15) hours for classroom set-up and parent orientation. Budget #1231019101-1101	8/8/18-8/9/18
627	Wilmoth	Stephanie	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE nine (9) hours for Parent Orientation. Budget #0130423109-1101	8/7/18-8/8/18
603	Wilson	Cindy	Educational Services	Teacher	Extra Time	Approve contracted hourly rate NTE six (6) hours for certificated personnel to attend training and working the GATE Saturday Talent Academy. Budget #0111555103-1101	10/04/18-10/06/18
	Morrison	Brittany	Nicolas	Teacher	LOA	Leave of Absence	11/13/18-05/31/19
	Aase	Brittany	Certificated Personnel	Substitute Teacher	New Hire		10/15/18
	Blashaw	Deborah	Certificated Personnel	Substitute Teacher	New Hire		10/30/18
	Chun	Deborah	Certificated Personnel	Substitute Teacher	New Hire		10/3/18
	Cochran	Lorena	Certificated Personnel	Substitute Teacher	New Hire		10/1/18
	Dizon	Julianne	Certificated Personnel	Substitute Teacher	New Hire		10/2/18
	Goffiney	Patrick	Certificated Personnel	Substitute Teacher	New Hire		10/2/18
	Hamre	Angela	Certificated Personnel	Substitute Teacher	New Hire		10/3/18
	Hollon	Jill	Certificated Personnel	Substitute Teacher	New Hire		10/9/18
	Hong	Sharon	Certificated Personnel	Substitute Teacher	New Hire		10/3/18
	Javier Zamora	Rosalba	Certificated Personnel	Substitute Teacher	New Hire		10/24/18
	Kaneshiro	Naomi	Certificated Personnel	Substitute Teacher	New Hire		10/4/18
	Milledge	Cameron	Certificated Personnel	Substitute Teacher	New Hire		10/2/18
	Montez	Paul	Certificated Personnel	Substitute Teacher	New Hire		10/9/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON NOVEMBER 13, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
	Nathan	Michelle	Certificated Personnel	Substitute Teacher	New Hire		10/8/18
	Nolder	Lori	Certificated Personnel	Substitute Teacher	New Hire		10/1/18
	Rowe	Daniel	Certificated Personnel	Substitute Teacher	New Hire		10/1/18
	Salaria	Francis	Acacia	Focus Teacher	New Hire		10/15/18
	Schooler	Katy	Certificated Personnel	Substitute Teacher	New Hire		10/1/18
	Stabe	Sara	Certificated Personnel	Substitute Teacher	New Hire		10/9/18
	Strain	My	Personnel	Teacher	New Hire		10/26/18
	Tapia	Vicky	Certificated Personnel	Substitute Teacher	New Hire		10/8/18
	Weber	Michael	Certificated Personnel	Substitute Teacher	New Hire		10/30/18
	Young	Lauren	Certificated Personnel	Substitute Teacher	New Hire		10/4/18
647	Escobar	Maria Guadalupe	Raymond	COTSEN	Re-assignment	Maria will move to Raymond to be their COTSEN. Budget #0111624107-1100	10/22/18
542	Mankiewicz	Matthew	IIS	TOSA	Re-assignment		10/15/18
	2027		Richman	Teacher	Re-instatement		11/1/18
687	Chavez	Yasmine	Nicolas	Teacher	Stipend	Approve stipend of \$816.69 for certificated employee to supervise students who are taking Intro to Digital Arts after-school class. Stipend will be paid 12/31/18. Budget #0138455109-1101	8/23/18-11/29/18
681	Choi	Charles	Beechwood	Teacher	Stipend	Approve stipend of \$600 for coaching co-ed volleyball. Budget #0130411109-1901	09/05/18-10/24/18
688	Chong	Christina	Parks	Teacher	Stipend	Approve stipend of \$600 for certificated employee to coach volleyball after-school. Budget #0130423409-1901	9/12/18-10/31/18
686	Comini	Lauren	Nicolas	Teacher	Stipend	Approve stipend of \$2,683.31 for certificated employee to supervise students who are taking Intro to Digital Arts after-school class. Stipend will be paid 12/31/18. Budget #0138455109-1101	08/21/18-12/06/18
683	Corsini	Leslie	Parks	Teacher	Stipend	Approve stipend of \$1,400 for certificated employee to supervise students in Intro to Computer Game Design after-school class. Budget #0121228101-1101	8/21/18-11/27/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON NOVEMBER 13, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
685	Felix	Helen	Ladera Vista	Teacher	Stipend	Approve stipend of \$1,633.34 for certificated employee to supervise students who are taking Digital Video after-school class. Budget #0138455109-1101	8/21/18-12/06/18
635	Freeman	Jamie	Golden Hill	Teacher	Stipend	Approve stipend of \$60 to be paid for certificated personnel for participation in HRS. Budget #0130215109-1101	8/6/18
607	Hammel	Patricia	Child Welfare & Attendance	Teacher	Stipend	Approve stipend of \$500 to be paid at the end of the school year for PE teachers to work with Independent Study assignments. Budget #0110050101-1101	5/31/19
636	Higgs	Jody	Golden Hill	Teacher	Stipend	Approve stipend of \$120 to be paid for certificated personnel for participation in Art Committee Planning Meeting. Budget #0130215101-1101	7/31/18
637	Howell	Rene	Golden Hill	Teacher	Stipend	Approve stipend of \$120 for Leadership Meeting. Budget #0130415101-1101	8/1/18
683	Jones	Gordon	Parks	Teacher	Stipend	Approve stipend of \$1,451.80 for certificated employee to supervise students in Intro to Computer Game Design after-school class. Budget #0121228101-1101	08/20/18-12/06/18
681	Koerth	Kurt	Beechwood	Teacher	Stipend	Approve stipend of \$600 for coaching co-ed volleyball. Budget #0130411109-1901	09/05/18-10/24/18
692	McIntosh	Laura	Fisler	Teacher	Stipend	Approve stipend of \$600 for certificated employee to coach intra-district sports. Budget #0130430409-1901	9/12/18-10/31/18
641	O'Toole	Danielle	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for Kindergarden Testing. Budget #0121228101-1101	8/6/18
641	Prado	Maria Angelica	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for Kindergarden Testing. Budget #0121228101-1101	8/6/18
607	Samuelson	Jon	Child Welfare & Attendance	Teacher	Stipend	Approve stipend of \$500 to be paid at the end of the school year for PE teachers to work with Independent Study assignments. Budget #0110050101-1101	5/31/19
692	Stava	Kyle	Fisler	Teacher	Stipend	Approve stipend of \$600 for certificated employee to coach intra-district sports. Budget #0130430409-1901	9/12/18-10/31/18
689	Stricker	Matthew	Parks	Teacher	Stipend	Approve stipend of \$600 for certificated employee to coach volleyball after-school. Budget #0130423409-1901	9/12/18-10/31/18
683	Wilmoth	Stephanie	Parks	Teacher	Stipend	Approve stipend of \$1,244.50 for certificated employee to supervise students in Intro to Computer Game Design after-school class. Budget #0121228101-1101	08/20/18-12/06/18
685	Wilson	Tony	Ladera Vista	Teacher	Stipend	Approve stipend of \$1,633.34 for certificated employee to supervise students who are taking Digital Video after-school class. Budget #0138455109-1101	8/21/18-12/06/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON NOVEMBER 13, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
683	Wingfield	Linda	Parks	Teacher	Stipend	Approve stipend of \$1,503.70 for certificated employee to supervise students in Intro to Computer Game Design after-school class. Budget #0121228101-1101	8/21/18- 11/27/18
	Romo	Silvia	Raymond	Teacher	Term	Deceased	11/1/18

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the Board of Trustees on November 13, 2018.

Clerk/Secretary

CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

FULLERTON SCHOOL DISTRICT
Gifts: November 13 , 2018

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	Acacia PTA		monetary donation	for the school	\$70.01
Educational Services	Gateway Masonic Lodge #339	Community Partner(s)	U.S. Constitution booklets	5th grade students	
Fern Drive	Fern Drive Techknowledgy Foundation	Community Partner(s)	monetary donation	cooking class	\$480.00
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$22,000.00
Fine Arts	Orangethorpe PTA		monetary donation	for the school	\$134.00
Golden Hill	Golden Hill PTA		monetary donation	supplies, materials, PE equipment, assemblies, recorder program	\$7,732.67
Hermosa Drive	Michelle Barrett	Parent(s)	monetary donation	baseball	\$70.00
Hermosa Drive	Orange Wooden Halo, Inc.	Community Partner(s)	monetary donation	baseball	\$45.00
Hermosa Drive	Lisa Sherman	Parent(s)	monetary donation	baseball	\$50.00
IIS	Anonymous	Community Partner(s)	monetary donation	IIS	\$100.00
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	iPads and Chrome Books	\$22,980.90
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	enrichment funds	\$30,000.00
Laguna Road	Bruce Park	Parent(s)	monetary donation	Snow Day	\$50.00
Maple	Maple PTA		monetary donation	student support	\$5,000.00
Orangethorpe	Fullerton Families and Friends	Community Partner(s)	monetary donation	for the school	\$1,000.00
Orangethorpe	Lifetouch	Community Partner(s)	monetary donation	for the school	\$700.12
Orangethorpe	Orange Wooden Halo, Inc.	Community Partner(s)	monetary donation	for the school	\$22.00
Parks J.H.	Dennis Cal	Parent(s)	monetary donation	after-school sports	\$100.00
Parks J.H.	Dong Gyu Lee	Parent(s)	monetary donation	after-school sports	\$100.00
Parks J.H.	Lifetouch	Community Partner(s)	monetary donation	for the school	\$418.00
Parks J.H.	Catherine Mesnik	Parent(s)	monetary donation	after-school sports	\$100.00
Parks J.H.	Suzette Myers	Parent(s)	monetary donation	after-school sports	\$100.00
Parks J.H.	Vlad Sfatcu	Parent(s)	monetary donation	after-school sports	\$100.00
Parks J.H.	Ann Singleton	Parent(s)	monetary donation	after-school sports	\$100.00
Raymond	Raymond PTA		monetary donation	4th grade recorder program	\$600.00
Richman	Lifetouch	Community	monetary	school supplies	\$196.00

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
		Partner(s)	donation		
Richman	PTA California Congress of Parents		monetary donation	engraved pens for former staff	\$345.30
Rolling Hills	Rolling Hills PTA		monetary donation	field trips	\$190.00
Sunset Lane	Sunset Lane Education Foundation	Community Partner(s)	monetary donation	Accelerated Reader and Newsela	\$8,439.50

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M22B0002, M22C0027 THROUGH M22C0043, M22D0107 THROUGH M22D0182, M22E0040 THROUGH M22E0103, M22M0144 THROUGH M22M0172, M22R0557 THROUGH M22R0769, M22S0003 THROUGH M22S0006, M22T0017 THROUGH M22T0020, M22V0087 THROUGH M22V0121, M22X0324 THROUGH M22X0338, M22Y0060 THROUGH M22Y0067, AND M22Z0065 FOR THE 2018/2019 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
E:	Employee Reimbursements	X:	Open-Regular
L:	Leases and Rents	Y:	Open-Transportation
M:	Maintenance & Operations	Z:	Open-Maintenance & Operations
R:	Regular		

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M22B0002, M22C0027 through M22C0043, M22D0107 through M22D0182, M22E0040 through M22E0103, M22M0144 through M22M0172, M22R0557 through M22R0769, M22S0003 through M22S0006, M22T0017 through M22T0020, M22V0087 through M22V0121, M22X0324 through M22X0338, M22Y0060 through M22Y0067, and M22Z0065 for the 2018/2019 fiscal year.

RC:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 11/13/2018

FROM 09/21/2018 TO 10/25/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22B0002	MCGRAW HILL EDUCATION INC	9,414.35	9,414.35	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
M22C0027	OSTROM EDUCATIONAL RESOURCES	1,700.00	1,700.00	0121252101 5210	Title I District Instruction / Conferences and Meetings
M22C0028	AMERICAN OCCUPATIONAL THERAPY	1,076.00	1,076.00	0125554391 5210	LEA Medi Cal Reimb OT / Conferences and Meetings
M22C0029	CALIFORNIA MATH COUNCIL SOUTH	440.00	440.00	0130230101 5210	LCFF Supplemental Instr Fisler / Conferences and Meetings
M22C0030	CALIFORNIA MATH COUNCIL SOUTH	270.00	270.00	0130230101 5210	LCFF Supplemental Instr Fisler / Conferences and Meetings
M22C0031	ASSOC OF CA SCHOOL ADMINISTRAT	529.00	529.00	0140155239 5210	Curriculum Development Discret / Conferences and
M22C0032	ORANGE CNTY DEPARTMENT OF EDUC	1,200.00	1,200.00	0140155239 5210	Curriculum Development Discret / Conferences and
M22C0033	LOS ANGELES COUNTY OFFICE OF E	400.00	400.00	0125554341 5210	LEA Medi Cal Reimb Health Svcs / Conferences and
M22C0034	ORANGE CNTY DEPARTMENT OF EDUC	85.00	85.00	0130222101 5210	LCFF Suppl Instr Pacific Drive / Conferences and Meetings
M22C0035	ORANGE CNTY DEPARTMENT OF EDUC	75.00	75.00	1234052101 5210	Qty Rating Impr Sys Instr / Conferences and Meetings
M22C0036	ORANGE CNTY ASSOC FOR THE EDUC	3,498.00	3,498.00	1234052101 5210	Qty Rating Impr Sys Instr / Conferences and Meetings
M22C0037	CCSESA	1,350.00	450.00	0132952101 5210	AfrSchlEdSfty Cohort 6 Instr / Conferences and Meetings
			450.00	1208155101 5210	Preschool Instruction / Conferences and Meetings
			450.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
M22C0038	ORANGE CNTY DEPARTMENT OF EDUC	85.00	85.00	0121221101 5210	Title I Orangethorpe Instr / Conferences and Meetings
M22C0039	ORANGE COUNTY COUNCIL FOR GIFT	1,530.00	1,530.00	0111555103 5210	Gifted and Talented Education / Conferences and Meetings
M22C0040	ORANGE CNTY DEPARTMENT OF EDUC	50.00	50.00	0140155239 5210	Curriculum Development Discret / Conferences and
M22C0041	PERSONNEL COMMISSIONERS ASSOCI	70.00	70.00	0152258749 5210	Personnel Commission Discret / Conferences and Meetings
M22C0042	ASSOC OF CA SCHOOL ADMINISTRAT	599.00	599.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
M22C0043	CALIFORNIA ASSOCIATION OF SCHO	310.00	310.00	0125554341 5210	LEA Medi Cal Reimb Health Svcs / Conferences and
M22D0107	COASTAL ENTERPRISES	4,841.00	4,841.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22D0108	US GAMES	1,186.13	1,186.13	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22D0109	WALKER ENTERPRISES INC	1,186.92	1,186.92	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
M22D0110	CDW.G	17.23	17.23	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr

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M22D0111	MIND INSTITUTE	72.65	72.65	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
M22D0112	ULINE INC	280.67	280.67	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr
M22D0113	LAKESHORE LEARNING	452.49	452.49	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
M22D0114	HEINEMANN PUBLISHING	406.24	406.24	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
M22D0115	CULVER NEWLIN INC	9,504.85	9,504.85	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
M22D0116	CULVER NEWLIN INC	340.83	340.83	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22D0117	AMAZON.COM	1,154.71	1,154.71	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22D0118	AMAZON.COM	311.23	311.23	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
M22D0119	NEW MANAGEMENT INC	118.53	118.53	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22D0120	SCHOOL HEALTH CORPORATION	243.18	243.18	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
M22D0121	AMAZON.COM	61.14	61.14	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22D0122	AMAZON.COM	12.50	12.50	0130423179 4310	LCFFBase Video Arts Prod Parks / Materials and Supplies
M22D0123	REALLY GOOD STUFF	141.27	141.27	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22D0124	SCHOOL HEALTH CORPORATION	19.68	19.68	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22D0125	ORIENTAL TRADING COMPANY	262.21	262.21	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0126	LAKESHORE LEARNING	49.09	49.09	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22D0127	IMAGE MARKET	460.48	460.48	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22D0128	COMPLETE BUSINESS SYSTEMS	274.77	274.77	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
M22D0129	GOPHER SPORT	402.41	402.41	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22D0130	AMAZON.COM	625.07	120.36 504.71	0130229101 4310 0181229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr Instr Mat Lottery Woodcrest In / Materials and Supplies
M22D0131	STAPLES ADVANTAGE	392.21	392.21	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22D0132	CROWN AWARDS	632.31	632.31	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
M22D0133	ORIENTAL TRADING COMPANY	392.65	392.65	0110329109 4310	Reimburse Woodcrest Disc / Materials and Supplies Instr

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M22D0134	BARNES AND NOBLE INC	128.87	128.87	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0135	AMAZON.COM	51.12	51.12	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22D0136	AMAZON.COM	172.34	172.34	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22D0137	MOUNTAIN MATH	225.98	225.98	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22D0138	NEED4TEES	627.64	627.64	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22D0139	CANTRELL PHOTOGRAPHY	891.07	891.07	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22D0140	AMAZON.COM	1,100.34	1,100.34	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22D0141	SUPPLY MASTER	765.79	765.79	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22D0142	SUPPLY MASTER	350.90	350.90	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22D0143	AMAZON.COM	410.52	125.85 284.67	0110329109 4310 0130229101 4310	Reimburse Woodcrest Disc / Materials and Supplies Instr LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22D0144	EDUCATION PRODUCTS AND SERVICE	299.99	299.99	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0145	AMAZON.COM	68.82	68.82	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22D0146	AMAZON.COM	124.95	124.95	0130230101 4310	LCFF Supplemental Instr Fisler / Materials and Supplies
M22D0147	AMAZON.COM	175.74	175.74	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22D0148	PROJECT LEAD THE WAY	1,414.54	1,414.54	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22D0149	GOPHER SPORT	1,039.22	1,039.22	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22D0150	AMAZON.COM	65.26	65.26	0130230101 4310	LCFF Supplemental Instr Fisler / Materials and Supplies
M22D0151	AMAZON.COM	215.28	215.28	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22D0152	CULVER NEWLIN INC	938.50	938.50	0153750799 4350	Business Administration DC / Materials and Supplies
M22D0153	RHODE ISLAND NOVELTY IMPORTERS	2,341.64	2,341.64	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
M22D0154	SCHOOL SPECIALTY	1,906.31	1,906.31	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
M22D0155	LAKESHORE LEARNING	161.91	161.91	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0156	IMAGINAVI INC	690.14	690.14	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr

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M22D0157	DATA MANAGEMENT INC	202.53	202.53	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22D0158	AMAZON.COM	37.76	37.76	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Instr
M22D0159	AMAZON.COM	102.36	102.36	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22D0160	AMAZON.COM	477.20	477.20	0130423159 4310	LCFF Base Food Parks Jr High / Materials and Supplies
M22D0161	PERMA BOUND	22,967.59	5,000.00 2,967.59 15,000.00	0111625101 4310 0130425109 4310 0138455109 4310	Donation Instruction Richman / Materials and Supplies Instr LCFF Base Instruction Richman / Materials and Supplies Ed Services Instruction / Materials and Supplies Instr
M22D0162	AMAZON.COM	498.64	498.64	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22D0163	AMAZON.COM	239.38	239.38	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22D0164	AMAZON.COM	168.59	168.59	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22D0165	AMAZON.COM	32.30	32.30	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0166	AMAZON.COM	156.14	156.14	0130423179 4310	LCFFBase Video Arts Prod Parks / Materials and Supplies
M22D0167	GREAT BOOKS FOUNDATION, THE	1,050.58	1,050.58	0130218101 4310	LCFF Suppl Instr Laguna Road / Materials and Supplies
M22D0168	CDW.G	426.69	426.69	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22D0169	NASCO WEST INC	364.62	364.62	0130423159 4310	LCFF Base Food Parks Jr High / Materials and Supplies
M22D0170	FLINN SCIENTIFIC	42.22	42.22	0130423119 4310	LCFF Base Science Parks JrHigh / Materials and Supplies
M22D0171	SCHOLASTIC INC	471.04	471.04	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
M22D0172	CURRICULUM ASSOCIATES LLC	417.93	417.93	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
M22D0173	ORIENTAL TRADING COMPANY	101.92	101.92	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0174	RAPTOR TECHNOLOGIES LLC	117.75	117.75	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
M22D0175	SUPPLY MASTER	1,046.25	1,046.25	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
M22D0176	BCT ENTERTAINMENT	1,327.52	1,327.52	0130417119 4310	LCFF Base Performing Arts LV / Materials and Supplies
M22D0177	AMAZON.COM	257.11	257.11	0111920101 4310	Phelps Grant Nicolas / Materials and Supplies Instr
M22D0178	AMAZON.COM	230.01	230.01	0130220261 4350	LCFF Suppl Parent Nicolas / Materials and Supplies Office

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M22D0179	AMAZON.COM	376.70	376.70	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
M22D0180	AMAZON.COM	142.11	142.11	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22D0181	CALIFORNIA MARQUEE	380.00	380.00	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
M22D0182	AMAZON.COM	107.02	107.02	0130210101 4310	LCFF Supplemental Instr Acacia / Materials and Supplies
M22E0040	COMINI, LAUREN	106.51	106.51	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
M22E0041	KHAN, ARSHIYA	37.66	37.66	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22E0042	JONES, GORDON	10.21	10.21	0130423119 4310	LCFF Base Science Parks JrHigh / Materials and Supplies
M22E0043	MARTIN, ALISHA	14.97	14.97	0130423119 4310	LCFF Base Science Parks JrHigh / Materials and Supplies
M22E0044	CHOI, CONNIE	445.42	445.42	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0045	JOHNSON, TRISTAN	88.64	88.64	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22E0046	CATTERN, KELLY	75.83	75.83	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
M22E0047	ELLISON, ELIZABETH	38.73	38.73	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22E0048	SPENCER, DIONNA	97.63	97.63	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22E0049	LLOYD DAVIES, WENDY	14.91	14.91	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22E0050	GRIGOROV, STEPHANY	186.26	186.26	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22E0051	SERNA, MARIA CARMEN	116.50	116.50	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22E0052	PLETKA, ROBERT	116.35	116.35	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22E0053	BARRETT, ERIN	70.21	70.21	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22E0054	SOK-HUYNH, DEVI	190.28	190.28	0130419109 4310	LCFF Base Instruction Maple / Materials and Supplies Instr
M22E0055	GUPPY, STEPHANIE	37.53	37.53	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
M22E0056	CATTERN, KELLY	72.10	72.10	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
M22E0057	UNGARO, SUSAN	13.99	13.99	0140955247 4350	Info System iPersonalize Media / Materials and Supplies
M22E0058	SEIBERT, SANDRA	121.59	121.59	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22E0059	SAN, MAKOTHNIMITH	499.50	499.50	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr

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M22E0060	CHAVEZ, CLAUDIA	500.00	500.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22E0061	THOMAS, CARIE	458.44	458.44	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
M22E0062	COLEMAN, CRYSTAL	110.18	110.18	0130425109 4310	LCFF Base Instruction Richman / Materials and Supplies
M22E0063	WREN, SUSIE	195.26	195.26	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22E0064	SORENSEN, DANIELA	27.27	27.27	0130423119 4310	LCFF Base Science Parks JrHigh / Materials and Supplies
M22E0065	BYUN, CHRISTINE	27.87	27.87	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
M22E0066	CAMPBELL, BLAIR	351.00	351.00	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22E0067	ANGULO, AMBER	108.25	108.25	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0068	SMITH, ORBA	84.64	84.64	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0069	MASON, ENDELIA	51.70	51.70	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22E0070	GIVEN, STEPHANIE	81.14	81.14	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22E0071	FLORES, SERGIO	23.22	23.22	0130416109 4310	LCFF Base Instr Hermosa Drive / Materials and Supplies
M22E0072	ARELLANO, JEANNETTE	64.93	64.93	0130416109 4310	LCFF Base Instr Hermosa Drive / Materials and Supplies
M22E0073	MARTIN, ALISHA	22.30	22.30	0130423119 4310	LCFF Base Science Parks JrHigh / Materials and Supplies
M22E0074	O'CONNELL, REBECCA	40.50	40.50	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0075	MULLIGAN, LORI	39.85	39.85	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0076	HODGE, AUDREY	127.43	127.43	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0077	MACHADO, LESLEY	139.46	139.46	0111619107 4310	Cotsen Foundation Instr Maple / Materials and Supplies
M22E0078	DEMAIO, DANIELLE	286.02	286.02	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Instr
M22E0079	HYUN, TRICIA	178.46	178.46	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Instr
M22E0080	LARA, EDELICIA	124.64	124.64	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22E0081	BYUN, CHRISTINE	38.93	38.93	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
M22E0082	NGUYEN, LAN	306.79	306.79	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22E0083	MONTOYA, KRISTIN	1,142.71	1,142.71	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr

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M22E0084	MASON, ENDELIA	48.00	48.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22E0085	PANIAGUA, LORENA	42.98	42.98	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
M22E0086	REEVES, RONANN	96.30	96.30	0132952101 4310	AftrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22E0087	CONTRERAS, SANDY	36.54	36.54	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
M22E0088	CAMPOS, KRISTEN	321.63	321.63	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
M22E0089	LABUTIS, INGRID	157.61	157.61	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
M22E0090	CASTILLO, KELLY	336.68	336.68	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
M22E0091	STOUT, ROSALIE	69.56	69.56	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
M22E0092	CURLEY, CAROLE ANN	184.17	184.17	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0093	BAUSERMAN, SHANNON	122.13	122.13	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
M22E0094	CLEARY-HORN, KIMBERLY	357.87	357.87	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0095	GARDNER, JODY	34.29	34.29	0151055339 4310	Child Welfare and AttendanceDC / Materials and Supplies
M22E0096	ZAUCHA, MELISSA	104.95	104.95	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22E0097	LEE, LAUREN	179.20	179.20	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22E0098	OLIVARES, JESSICA	51.40	51.40	0130220261 4350	LCFF Suppl Parent Nicolas / Materials and Supplies Office
M22E0099	FONSECA, JUAN	162.00	162.00	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
M22E0100	BRIGGS, EDWARD	99.13	99.13	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22E0101	MCCORMICK, RACHEL	98.97	98.97	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
M22E0102	HOA, JAMES	216.77	216.77	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22E0103	MYERS, KYLE	383.65	383.65	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22M0144	TIME AND ALARM SYSTEM	299.00	299.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0145	A 1 FENCE COMPANY	832.00	832.00	2567119859 5899	Facilities Improvement Maple / Other Expenses
M22M0146	ANACAL ENGINEERING COMPANY INC	8,950.00	2,983.34 2,983.33	0153353859 5805 2567150851 5805	Maintenance Facilities DC / Consultants Facilities / Consultants

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M22M0146	*** CONTINUED ***				
			2,983.33	2567150859 5805	Facilities Improvement Central / Consultants
M22M0147	CITY SERVICE PAVING	5,400.00	5,400.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0148	POCOCK DESIGN SOLUTIONS	2,900.00	2,900.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
M22M0149	KYA SERVICES LLC	3,795.70	3,795.70	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0150	CITY SERVICE PAVING	5,700.00	5,700.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0151	AMERICAN FIRE SAFETY	12,118.07	12,118.07	0153353819 5805	Plant Maintenance DC / Consultants
M22M0152	ADVTECH ENVIRONMENTAL INC	32,850.00	32,850.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0153	ACT SYSTEMS	525.00	525.00	0153353819 5810	Plant Maintenance DC / Data Processing Services
M22M0154	GLASBY MAINTENANCE SUPPLY COMP	2,337.34	2,337.34	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0155	JAM FIRE PROTECTION INC	33,095.39	33,095.39	2567150851 6200	Facilities / Buildings and Improve of Build
M22M0156	GLASBY MAINTENANCE SUPPLY COMP	723.09	723.09	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0157	NEW DIMENSIONS GENERAL CONSTRU	2,173.22	2,173.22	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0158	MONTGOMERY HARDWARE COMPANY	3,229.54	3,229.54	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0159	PACIFIC SIGN INSTALLATIONS	850.00	850.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22M0160	MONTGOMERY HARDWARE COMPANY	1,030.86	1,030.86	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0161	ES ENGINEERING SERVICES LLC	2,500.00	2,500.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0162	WEATHERPROOFING TECHNOLOGIES I	2,475.00	2,475.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0163	ORANGE COUNTY FIRE PROTECTION	1,560.00	1,560.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
M22M0164	BOB PETERS FIRE PROTECTION INC	570.00	570.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0165	DESIGN WORKS, THE	875.00	875.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0166	MONTGOMERY HARDWARE COMPANY	758.79	758.79	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0167	NEW DIMENSIONS GENERAL CONSTRU	5,971.92	5,971.92	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0168	NEW DIMENSIONS GENERAL CONSTRU	25,003.25	25,003.25	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of

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M22M0169	ANDERSON AIR CONDITIONING L.P.	13,556.00	13,556.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0170	GLASBY MAINTENANCE SUPPLY COMP	977.22	977.22	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22M0171	GLASBY MAINTENANCE SUPPLY COMP	6,140.68	6,140.68	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22M0172	NEW DIMENSIONS GENERAL CONSTRU	20,891.00	20,891.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22R0557	BRAINPOP LLC	1,750.00	1,750.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22R0558	BRAINPOP LLC	2,395.00	2,395.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22R0559	MISSION SAN JUAN CAPISTRANO	1,716.00	1,716.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R0560	EVOLLVE INC	254.30	254.30	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0561	MOMENTUM IN TEACHING LLC	28,900.00	28,900.00	0121225101 5805	Title I Richman Instruction / Consultants
M22R0562	YESCO LLC	2,308.01	2,308.01	0130219271 5640	LCFF Supplemental Admin Maple / Repairs by Vendors
M22R0563	SOCAL TEACHER TOOLS	750.00	750.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0564	NEWSELA INC	4,070.00	4,070.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
M22R0565	CORPORATE SHIRTS DIRECT INC	1,132.44	1,132.44	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
M22R0566	PRESSAVVY INC.	997.45	997.45	0130423129 4310	LCFF Base Physical Educ Parks / Materials and Supplies
M22R0567	LA HABRA HIGH SCHOOL	75.00	75.00	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
M22R0568	ROBOT MESH	581.79	581.79	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0569	ULINE INC	174.27	174.27	0151354341 4310	Health Services / Materials and Supplies Instr
M22R0570	PEARSON ASSESSMENT INC	44.04	44.04	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0571	FULCRUM LEARNING SYSTEMS INC	1,250.00	625.00 625.00	0132952101 5805 1208555101 5805	AfrSchlEdSfty Cohort 6 Instr / Consultants Fee Based Childcare Admin / Consultants
M22R0572	EDMENTUM INC	3,420.00	3,420.00	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R0573	CULVER NEWLIN INC	338.77	338.77	0152151749 5899	Personnel Serv Certificated DC / Other Expenses
M22R0574	AMAZON.COM	14.77	14.77	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
M22R0575	AMAZON.COM	210.86	210.86	0151354341 4310	Health Services / Materials and Supplies Instr

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M22R0576	AMAZON.COM	226.21	226.21	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0577	AMAZON.COM	129.25	129.25	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
M22R0578	ROSETTA STONE LTD	2,475.00	2,475.00	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R0579	AMAZON.COM	155.03	155.03	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
M22R0580	ROSETTA STONE LTD	3,875.00	3,875.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
M22R0581	KAPLAN SCHOOL SUPPLY	979.85	979.85	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
M22R0582	S&S WORLDWIDE INC	365.01	365.01	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0583	BIG UNIVERSE LEARNING INC	1,999.00	1,999.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0584	SCHOOL DATEBOOKS INC	3,970.37	3,970.37	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22R0585	AMAZON.COM	163.23	163.23	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0586	AMAZON.COM	90.40	21.32 69.08	0112154101 4310 0113154101 4310	Special Day Class MS Instr / Materials and Supplies Instr Low Incidence / Materials and Supplies Instr
M22R0587	APPLE COMPUTER INC	413.37	413.37	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
M22R0588	IXL MEMBERSHIP SERVICES	10,750.00	10,750.00	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
M22R0589	APRON WAREHOUSE	1,928.72	1,928.72	8152451741 4363	Property and Liability / Materials and Supplies Repairs
M22R0590	DBQ PROJECT, THE	1,504.76	1,504.76	0111555103 4310	Gifted and Talented Education / Materials and Supplies
M22R0591	AMAZON.COM	6.45	6.45	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0592	AMAZON.COM	16.47	16.47	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0593	POWERSCHOOL GROUP LLC	1,591.56	1,591.56	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
M22R0594	CDW.G	3,221.73	3,221.73	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0595	MUSICIAN'S FRIEND	1,648.34	1,648.34	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22R0596	REHABMART.COM	110.49	110.49	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R0597	ESPECIAL NEEDS	217.84	217.84	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R0598	REHABMART.COM	181.81	181.81	0113154101 4310	Low Incidence / Materials and Supplies Instr

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M22R0599	AMAZON.COM	70.03	70.03	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
M22R0600	LAO, JENEL K.E.	15,000.00	15,000.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
M22R0601	MATHEMATICAL OLYMPIADS FOR ELE	218.00	218.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
M22R0602	FULLERTON, CITY OF	1,850.00	1,850.00	8152451741 5805	Property and Liability / Consultants
M22R0603	NATIONAL SPEECH AND DEBATE ASS	20.00	20.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22R0604	SOLID T	670.38	670.38	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22R0605	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0606	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0607	DEPARTMENT OF SOCIAL SERVICES	484.00	484.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0608	EXPLORELEARNING	4,712.00	4,712.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22R0609	MOREY'S MUSIC	4,083.73	4,083.73	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
M22R0610	SHOWBIE	540.00	540.00	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
M22R0611	CALIFORNIA WEEKLY EXPLORER INC	960.00	960.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R0612	STUDIES WEEKLY INC	759.52	759.52	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R0613	SCHOLASTIC INC	251.20	251.20	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R0614	FRIENDS OF JAZZ INC	400.00	400.00	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R0615	SCHOOL DATEBOOKS INC	3,607.03	3,607.03	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
M22R0616	LEARNING A TO Z	1,199.40	1,199.40	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
M22R0617	AMAZON.COM	566.55	566.55	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R0618	LA HABRA HIGH SCHOOL	540.00	540.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
M22R0619	AMAZON.COM	77.71	77.71	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0620	DISCOVERY SCIENCE CENTER	150.00	150.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
M22R0622	FRIENDS OF JAZZ INC	1,200.00	1,200.00	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22R0623	SCHOLASTIC MAGAZINES	521.36	521.36	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies

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M22R0624	SCHOLASTIC MAGAZINES	609.38	609.38	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R0625	SCHOLASTIC MAGAZINES	866.67	866.67	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R0626	SCHOLASTIC MAGAZINES	767.45	767.45	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R0627	SCHOLASTIC MAGAZINES	796.59	796.59	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R0628	ORANGE CNTY DEPARTMENT OF EDUC	600.00	600.00	0139155101 5805	Positive Behavior Interv Instr / Consultants
M22R0629	SCHOLASTIC INC	1,350.00	1,350.00	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
M22R0630	SCHOLASTIC INC	649.98	649.98	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R0631	IXL MEMBERSHIP SERVICES	9,990.00	9,990.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
M22R0632	TANAKA FARMS LLC	1,260.00	1,260.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R0633	WOOT MATH INC	1,208.21	1,208.21	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
M22R0634	STUDY PAD INC	500.00	500.00	0130210101 4310	LCFF Supplemental Instr Acacia / Materials and Supplies
M22R0635	TEACHER SYNERGY LLC	210.59	210.59	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0636	MEDIEVAL TIMES DINNER AND	1,836.30	1,836.30	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R0637	AMERICAN RED CROSS	188.51	188.51	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
M22R0638	CONTINENTAL MATHEMATICS	85.00	85.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
M22R0639	ORANGE CNTY DEPARTMENT OF EDUC	1,616.25	1,616.25	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R0640	STUDIES WEEKLY INC	229.50	229.50	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0641	STUDIES WEEKLY INC	504.90	504.90	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0642	MATHEMATICAL OLYMPIADS FOR ELE	109.00	109.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
M22R0643	BREAKOUT EDU	862.00	862.00	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0644	WORTHINGTON DIRECT HOLDINGS LL	677.21	677.21	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R0645	HOUGHTON MIFFLIN COMPANY	10,900.00	10,900.00	0121212101 5805	Title I Commonwealth Instr / Consultants
M22R0646	AMAZON.COM	371.18	371.18	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0647	AMAZON.COM	11.15	11.15	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr

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M22R0648	AMAZON.COM	188.56	188.56	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0649	AMAZON.COM	398.61	398.61	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0650	AMAZON.COM	190.80	190.80	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0651	AMAZON.COM	647.54	647.54	0111654101 4310	Early Lrning Incl PreSchl Inst / Materials and Supplies Inst
M22R0652	AMAZON.COM	67.06	67.06	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R0653	APPLE COMPUTER INC	139.00	139.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R0654	AMAZON.COM	263.98	263.98	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0655	ETA HAND2MIND	367.92	367.92	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0656	RENAISSANCE LEARNING INC	4,605.50	4,605.50	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
M22R0657	AMAZON.COM	202.16	202.16	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0658	AMAZON.COM	66.74	66.74	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
M22R0659	RCN TECHNOLOGIES	636.00	636.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0660	APPLE COMPUTER INC	11,289.41	11,289.41	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R0661	SCHOLASTIC BOOK FAIRS	3,473.22	3,473.22	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
M22R0662	DAVE'S TROPHIES	73.27	73.27	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0663	CORPORATE SHIRTS DIRECT INC	65.74	65.74	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
M22R0664	SCHOLASTIC INC	197.30	197.30	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0665	SCHOLASTIC INC	135.40	135.40	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0666	DAVE'S TROPHIES	80.81	80.81	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
M22R0667	PRO ED	49.46	49.46	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0668	PRO ED	98.92	98.92	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0669	ANTONIO SACRE	2,000.00	2,000.00	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22R0670	SCHUMACHER, MARK	3,000.00	3,000.00	0153957729 5805	Management Support Discr / Consultants
M22R0671	RUG-ED PRODUCTS INC	1,093.66	1,093.66	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies

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M22R0672	ULINE INC	461.17	461.17	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R0673	MUSIC AND ARTS CENTER	8,038.15	8,038.15	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
M22R0674	ACADEMIC THERAPY PUBLICATIONS	229.61	229.61	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0675	IMAGINAVI INC	3,827.71	3,827.71	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R0676	MISSION SAN JUAN CAPISTRANO	934.50	934.50	0111626101 5850	Donation Instr Rolling Hills / Admission Fees
M22R0677	AMAZON.COM	9.16	9.16	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R0678	GST INC	6,167.07	6,167.07	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0679	FIRST EVANGELICAL FREE CHURCH	80.81	80.81	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
M22R0680	FULLERTON OBSERVER	384.00	384.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R0681	CDW.G	5,232.99	5,232.99	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
M22R0682	AMAZON.COM	328.49	328.49	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0683	WRITE BRAIN LLC	19,820.79	19,820.79	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
M22R0684	WORTHINGTON DIRECT HOLDINGS LL	2,394.64	323.14	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
			2,071.50	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R0685	SENSORY UNIVERSITY INC	105.97	105.97	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
M22R0686	EDUCATION PRODUCTS AND SERVICE	1,686.90	1,686.90	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
M22R0687	AMAZON.COM	784.03	784.03	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R0688	SCHOLASTIC READING CLUB	72.21	72.21	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0689	SWANK MOVIE LICENSING USA	8,393.00	426.00	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
			426.00	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
			401.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
			426.00	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
			426.00	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
			401.00	0130416109 4310	LCFF Base Instr Hermosa Drive / Materials and Supplies
			426.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
			426.00	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies

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M22R0689	*** CONTINUED ***				
			401.00	0130419109 4310	LCFF Base Instruction Maple / Materials and Supplies Instr
			426.00	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
			426.00	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
			426.00	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
			426.00	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
			401.00	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
			426.00	0130425109 4310	LCFF Base Instruction Richman / Materials and Supplies
			426.00	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
			426.00	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
			426.00	0130428109 4310	LCFF Base Instr Valencia Park / Materials and Supplies
			399.00	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
			426.00	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22R0690	AMAZON.COM	212.04	212.04	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0691	AMAZON.COM	41.63	41.63	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0692	AMAZON.COM	964.75	964.75	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0693	AMAZON.COM	392.57	392.57	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0694	APPLE COMPUTER INC	160.55	160.55	0153750799 4350	Business Administration DC / Materials and Supplies
M22R0695	MOMENTUM IN TEACHING LLC	3,000.00	3,000.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0696	SEGERSTROM CENTER FOR THE ARTS	1,770.00	1,770.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22R0697	MCMILLAN EDUCATIONAL CONSULTIN	4,800.00	4,800.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R0698	AMAZING SCHOOL ASSEMBLIES	950.00	950.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22R0699	CURRICULUM ASSOCIATES LLC	16,111.47	16,111.47	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R0700	AMAZON.COM	37.04	37.04	0112254101 4310	Special Day Class MM Instr / Materials and Supplies Instr
M22R0701	AMAZON.COM	87.26	87.26	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22R0702	ONEOC	6,000.00	6,000.00	0121224101 5805	Title I Raymond Instruction / Consultants
M22R0703	RUG-ED PRODUCTS INC	1,034.40	1,034.40	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr

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M22R0704	HEINEMANN PUBLISHING	455.97	455.97	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0705	CALIFORNIA WEEKLY EXPLORER INC	1,110.00	1,110.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R0706	SEGERSTROM CENTER FOR THE ARTS	1,470.00	1,470.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22R0707	EXPLORELEARNING	2,803.95	2,803.95	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
M22R0708	ENVIRONMENTAL NATURE CENTER	1,050.00	1,050.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
M22R0709	ENVIRONMENTAL NATURE CENTER	816.00	816.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
M22R0710	STUDIES WEEKLY INC	650.25	650.25	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0711	STUDIES WEEKLY INC	765.00	765.00	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0712	CALIFORNIA WEEKLY EXPLORER INC	1,110.00	1,110.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
M22R0713	SCHOLASTIC INC	470.53	470.53	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22R0714	SUPER DUPER PUBLICATIONS	270.23	270.23	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0715	IRVINE RANCH OUTDOOR EDUCATION	14,880.00	14,880.00	0111612141 4310	Donation Outdoor Education CW / Materials and Supplies
M22R0716	HEINEMANN PUBLISHING	138.95	138.95	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0717	SCHOLASTIC INC	209.60	209.60	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0718	IMAGINAVI INC	2,839.22	2,839.22	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R0719	AMAZON.COM	64.64	64.64	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
M22R0720	WONDER WORKSHOP	280.13	280.13	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0721	AREY JONES EDUCATIONAL SOLUTIO	4,412.08	4,412.08	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
M22R0722	OPERATION CLEAN SLATE	1,350.00	1,350.00	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R0723	GST INC	28,246.45	28,246.45	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0724	AMAZON.COM	71.01	71.01	0153750799 4350	Business Administration DC / Materials and Supplies
M22R0725	CDW.G	277.52	277.52	0160690371 4350	Food Services / Materials and Supplies Office
M22R0726	INNOVATIVE LEARNING CONCEPTS	311.37	311.37	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0727	CORPORATE SHIRTS DIRECT INC	30.48	30.48	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies

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M22R0728	AMAZON.COM	226.28	226.28	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22R0729	CLASSMARKER PTY LTD	248.00	248.00	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
M22R0730	AMAZON.COM	420.22	420.22	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0731	PRETEND CITY CHILDREN'S MUSEUM	50.00	50.00	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
M22R0732	RILEY'S FARM	276.75	276.75	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R0733	TEACHER SYNERGY LLC	61.50	61.50	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
M22R0734	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
M22R0735	AEROMARK	43.10	43.10	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R0736	AMTRAK GROUP SALES	1,980.00	1,980.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
M22R0737	HEINEMANN PUBLISHING	277.89	277.89	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0738	SUPER DUPER PUBLICATIONS	101.12	101.12	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0739	SUPER DUPER PUBLICATIONS	106.67	106.67	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
M22R0740	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
M22R0741	COLLEGE BOARD	70.65	70.65	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
M22R0742	ULINE INC	75.18	75.18	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
M22R0743	COLLEGE BOARD	120.00	120.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22R0744	SCHOLASTIC MAGAZINES	1,662.30	1,662.30	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22R0745	SPIRIT MONKEY LLC	3,038.55	3,038.55	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
M22R0746	AMAZON.COM	34.06	34.06	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
M22R0747	CDW.G	710.94	710.94	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
M22R0748	AMAZON.COM	30.16	30.16	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0749	RUG-ED PRODUCTS INC	1,551.60	1,551.60	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
M22R0750	LEARNING A TO Z	947.77	947.77	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22R0751	MISSION SAN JUAN CAPISTRANO	1,265.00	1,265.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees

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M22R0752	OC UNITED TOGETHER	1,760.00	1,760.00	0151055339 5805	Child Welfare and AttendanceDC / Consultants
M22R0753	APPLE COMPUTER INC	63.57	63.57	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22R0754	APPLE COMPUTER INC	160.55	160.55	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22R0755	APPLE COMPUTER INC	327.17	327.17	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R0756	AMAZON.COM	84.02	84.02	0110317109 4310	Reimburse Ladera Disc / Materials and Supplies Instr
M22R0757	AMAZON.COM	76.36	76.36	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
M22R0758	AMAZON.COM	27.81	27.81	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0759	CRISIS PREVENTION INSTITUTE IN	818.90	818.90	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
M22R0760	AMAZON.COM	73.05	73.05	0110317109 4310	Reimburse Ladera Disc / Materials and Supplies Instr
M22R0761	AMAZON.COM	1,122.98	1,122.98	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R0762	DISCOUNT SCHOOL SUPPLY	2,741.61	2,741.61	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0763	AMAZON.COM	339.40	339.40	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0764	AMAZON.COM	1,797.24	1,797.24	0110317109 4310	Reimburse Ladera Disc / Materials and Supplies Instr
M22R0765	AMAZON.COM	72.13	72.13	0130417199 4310	LCFF Base Computer LV / Materials and Supplies Instr
M22R0766	AMAZON.COM	186.93	186.93	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0767	AMAZON.COM	191.18	191.18	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0768	AMAZON.COM	385.87	385.87	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0769	AMAZON.COM	198.16	198.16	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22S0003	SOUTHWEST SCHOOL AND OFFICE SU	487.98	487.98	0100000000 9320	Unrestricted / Stores
M22S0004	VERITIV OPERATING COMPANY	22,929.20	22,929.20	0100000000 9320	Unrestricted / Stores
M22S0005	SCHOOL HEALTH CORPORATION	580.13	580.13	0100000000 9310	Unrestricted / Due From Other Funds
M22S0006	VITALITY MEDICAL	729.71	729.71	0100000000 9320	Unrestricted / Stores
M22T0017	A-Z BUS SALES	1,603.80	253.80	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			1,350.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors

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M22T0018	AVCOGAS PROPANE SALES AND SERV	600.00	600.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0019	A-Z BUS SALES	95,093.38	95,093.38	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
M22T0020	TRANSPORTATION CHARTER	1,585.00	1,585.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
M22V0087	PLUMBING AND INDUSTRIAL SUPPLY	3,765.86	3,765.86	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0088	GEARY PACIFIC SUPPLY	4,654.67	4,654.67	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0089	GLASBY MAINTENANCE SUPPLY COMP	673.17	673.17	0154253829 6410	Custodial Discretionary / New Equip Less Than \$10,000
M22V0090	CDW.G	1,663.30	329.17	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
			1,334.13	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
M22V0091	CDW.G	523.12	7.00	0140155239 4310	Curriculum Development Discret / Materials and Supplies
			516.12	0140155239 6410	Curriculum Development Discret / New Equip Less Than
M22V0092	MEDICALESHP INC	3,743.24	3,743.24	0142054201 6410	Special Ed Administration / New Equip Less Than \$10,000
M22V0093	CULVER NEWLIN INC	16,884.41	5,358.32	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
			11,526.09	0130222101 6410	LCFF Suppl Instr Pacific Drive / New Equip Less Than
M22V0094	CULVER NEWLIN INC	565.69	565.69	0142054201 6450	Special Ed Administration / Repl Equip Less Than \$10,000
M22V0095	A-Z BUS SALES	95,093.38	95,093.38	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
M22V0096	APPLE COMPUTER INC	3,264.85	238.00	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr
			3,026.85	0110323109 6410	Reimburse Parks Disc / New Equip Less Than \$10,000
M22V0097	SCHOOL OUTFITTERS	661.15	661.15	0111615101 6410	Donation Instruct Golden Hill / New Equip Less Than
M22V0098	AREY JONES EDUCATIONAL SOLUTIO	11,680.64	10,485.02	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
			1,195.62	0111616101 6410	Donation Instruction Hermosa / New Equip Less Than
M22V0099	US AIR CONDITIONING DISTRIBUTO	1,922.26	1,922.26	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0100	PLUMBING AND INDUSTRIAL SUPPLY	2,337.10	2,337.10	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0101	PLUMBING AND INDUSTRIAL SUPPLY	707.09	707.09	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0102	RIFTON EQUIPMENT	412.14	412.14	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0103	AREY JONES EDUCATIONAL SOLUTIO	11,691.49	10,495.87	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies

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M22V0103	*** CONTINUED ***				
			1,195.62	0111618101 6410	Donation Instruction Laguna Rd / New Equip Less Than
M22V0104	CDW.G	4,288.45	4,288.45	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0105	L A STEELCRAFT PRODUCTS INC	8,444.15	8,444.15	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0106	L A STEELCRAFT PRODUCTS INC	1,206.73	1,206.73	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0107	TJT SALES	1,325.33	1,325.33	1231152101 6410	Pre K Famly Lit Support Instr / New Equip Less Than
M22V0108	CDW.G	1,726.30	392.17	0153750799 4350	Business Administration DC / Materials and Supplies
			1,334.13	0153750799 6410	Business Administration DC / New Equip Less Than
M22V0109	AARDVARK CLAY AND SUPPLIES	3,936.59	3,936.59	0141655101 6410	Fine Arts Donations Instr / New Equip Less Than \$10,000
M22V0110	VERSARE SOLUTIONS INC	658.99	62.50	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
			596.49	0130655223 6410	Peer Assistance Review Prog / New Equip Less Than
M22V0111	PLUMBING AND INDUSTRIAL SUPPLY	612.39	612.39	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0112	GRAINGER INC, WW	751.23	751.23	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0113	FOLD A GOAL	2,953.40	2,953.40	0111620101 6410	Donation Instruction Nicolas / New Equip Less Than
M22V0114	TAYLOR'S APPLIANCE	3,992.99	536.37	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
			3,456.62	0130217101 6410	LCFF Supplemental Instr LV / New Equip Less Than
M22V0115	US AIR CONDITIONING DISTRIBUTO	2,008.46	2,008.46	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0116	TJT SALES	1,325.33	1,325.33	1231152101 6410	Pre K Famly Lit Support Instr / New Equip Less Than
M22V0117	ADVANTECH CORPORATION	2,271.37	2,271.37	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0118	DEMCO INC	737.01	737.01	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
M22V0119	ULINE INC	985.91	447.16	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
			538.75	0130426109 6410	LCFF Base Instr Rolling Hills / New Equip Less Than
M22V0120	APPLE COMPUTER INC	6,547.94	1,081.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
			5,466.94	0138455109 6410	Ed Services Instruction / New Equip Less Than \$10,000
M22V0121	CDW.G	1,345.80	1,345.80	0138455109 6410	Ed Services Instruction / New Equip Less Than \$10,000

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M22X0324	PEPPER MUSIC, J W	1,000.00	1,000.00	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
M22X0325	PEPPER MUSIC, J W	1,000.00	1,000.00	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
M22X0326	KAMSTRA PIANO TUNING LLC	500.00	500.00	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
M22X0327	COSTCO WHOLESALE	500.00	500.00	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22X0328	AUTISM COMPREHENSIVE EDUCATION	10,000.00	10,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0329	COSTCO WHOLESALE	300.00	300.00	0151354341 4310	Health Services / Materials and Supplies Instr
M22X0330	ALBERTSON'S LLC	500.00	500.00	0130423119 4310	LCFF Base Science Parks JrHigh / Materials and Supplies
M22X0331	COSTCO WHOLESALE	500.00	500.00	0130423119 4310	LCFF Base Science Parks JrHigh / Materials and Supplies
M22X0332	SMART AND FINAL STORES CORPORA	500.00	500.00	0130423119 4310	LCFF Base Science Parks JrHigh / Materials and Supplies
M22X0334	KAMSTRA PIANO TUNING LLC	250.00	250.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22X0335	STAPLES 0025724519	1,000.00	1,000.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22X0336	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22X0337	COSTCO WHOLESALE	1,000.00	1,000.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22X0338	SOUTHWEST SCHOOL AND OFFICE SU	8,000.00	8,000.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22Y0060	FAST DEER BUS CHARTER INC	30,000.00	30,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
M22Y0061	SYNOVIA SOLUTIONS LLC	35,000.00	35,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
M22Y0062	J AND J CARBURETORS	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0063	LA HABRA CITY SCHOOL DISTRICT	6,000.00	6,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
M22Y0064	PLACENTIA-YORBA LINDA USD	6,000.00	6,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
M22Y0065	GOLDEN WEST INDUSTRIAL SUPPLY	2,000.00	2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0066	UNITY SCHOOL BUS PARTS INC	1,500.00	1,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0067	SERVICE AUTO CARE	2,500.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			1,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22Z0065	VILLAGE NURSERIES LP	2,500.00	2,500.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs

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		Fund 01 Total:	1,056,712.28		
		Fund 12 Total:	12,945.81		
		Fund 25 Total:	42,794.05		
		Fund 81 Total:	3,778.72		
		Total Amount of Purchase Orders:	1,116,230.86		

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M22D0079	DICK BLICK ART MATERIALS	533.40	+160.73	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22D0088	AMAZON.COM	305.97	-342.95	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
M22D0092	SCHOOL HEALTH CORPORATION	57.88	+9.60	0130225271 4350	LCFF Suppl Admin Richman / Materials and Supplies Office
M22D0100	THE JUICE PLUS+ COMPANY LLC	1,520.76	+33.41	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
M22D0105	EAGLE COMMUNICATIONS	356.38	+29.90	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22D0106	AMAZON.COM	130.29	-7.54	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22M0006	ASTRO PAINTING COMPANY INC	82,897.50	+447.50	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
M22M0007	ASTRO PAINTING COMPANY INC	57,180.00	+8,180.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
M22M0108	NEW DIMENSIONS GENERAL CONSTRU	36,661.95	+4,240.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
M22R0037	CHALK SPINNER LLC	189.53	+28.98	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0101	STERLING HEALTH SERVICES INC	22,147.00	+1,750.00	0110020101 3401	Instruction Nicolas PR / Health Insurance Certificated
			+1,716.00	0111054101 3401	Home Hospital Instruction / Health Insurance Certificated
M22R0331	CHALK SPINNER LLC	2,049.99	+218.22	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0345	MULTI HEALTH SYSTEMS	5,900.41	-217.91	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22V0083	TUFF SHED INC	1,827.55	+110.98	1234052101 6410	Qty Rating Impr Sys Instr / New Equip Less Than \$10,000
M22X0034	SOUTHWEST SCHOOL AND OFFICE SU	6,000.00	+2,000.00	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies Instr
			+2,000.00	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies Instr
M22X0052	DEELITE DISTRIBUTION	700.00	+400.00	0111612171 4310	Donation Field Trip Commonwlth / Materials and Supplies
M22X0073	GRAYBAR ELECTRIC COMPANY	1,300.00	+800.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
M22X0078	SOUTHWEST SCHOOL AND OFFICE SU	2,500.00	+1,000.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
M22X0185	VERIZON WIRELESS	1,500.00	+900.00	0152657719 5900	Superintendent Discret / Communications
M22Y0030	ORVAC ELECTRONICS	1,600.00	+600.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
	Fund 01 Total:		23,698.74		
	Fund 12 Total:		358.18		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 11/13/2018

FROM 09/21/2018 TO 10/25/2018

<u>PO</u> <u>NUMBER</u>	<u>VENDOR</u>	<u>PO</u> <u>TOTAL</u>	<u>CHANGE</u> <u>AMOUNT</u>	<u>ACCOUNT</u> <u>NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
Total Amount of Change Orders:			24,056.92		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

11/13/2018

FROM 09/21/2018 TO 10/25/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R0621	LONG BEACH AQUARIUM OF THE PAC	798.00	798.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
M22X0333	AUTISM COMPREHENSIVE	5,000.00	5,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
P22ER095	PLACENTIA-YORBA LINDA USD	6,000.00	6,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
P22ER096	TRANSPORTATION CHARTER	30,000.00	30,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
	Fund 01 Total:	41,798.00			
	Total Amount of Purchase Orders:	41,798.00			

CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 210203 THROUGH 210295 FOR THE 2018/2019 SCHOOL
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated September 21, 2018 through October 25, 2018 contains purchase orders numbered 210203 through 210295 for the 2018/2019 school year.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Total cost not to exceed \$246,507.72 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 210203 through 210295 for the 2018/2019 school year.

RC:MB:tg
Attachment

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 9/21/2018 and 10/25/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Driftwood Dairy, Inc.	210227	9/27/2018	10/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10000	EA	997004	Non Fat Milk, 1/2PT Eco #12040	\$0.2446	\$2,446.00	
30000	EA	997007	Lowfat Milk, 1% Pouch 1/2 PT #13090	\$0.2269	\$6,807.00	
70000	EA	997009	CHOC Milk, NonFat 1/2 PT Pouch #16090	\$0.2043	\$14,301.00	
100	CS	997031	Soy Milk, Pacific 24/8oz #45873	\$16.6100	\$1,661.00	
15000	each	997032	Yogurt, 1/2 pt., Assorted Flavors	\$0.5703	\$8,554.50	
50	EA	997092	Yogurt, Vanilla LF 32lb #52935	\$30.0000	\$1,500.00	
50	cs	997052	Yogurt, Strw/Bana, Dannon, 48/4oz/case #52101	\$12.3009	\$615.04	
180	EA	13040	Lowfat Milk, 1% 1/2 PT Eco	\$0.2369	\$42.64	
60	EA	997077	Juice, Orange 4oz Eco DW #25000	\$0.1475	\$8.85	
40	EA	12051	Lactaid, NonFat 1/2 Pt PP	\$0.6084	\$24.34	
					Sales Tax:	\$0.00
					P.O. Total:	\$35,960.37
						<input type="checkbox"/>
Driftwood Dairy, Inc.	210228	9/27/2018	10/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	CS	10087	Creamer, Coffee DW Imit 3/8oz 400/cs #71001	\$9.3789	\$187.58	
10	CS	10088	Creamer, French Vanilla 1/2oz 288/cs #71003	\$22.7547	\$227.55	
30	DZ	10073	Eggs, Large DZ #59110	\$2.0418	\$61.25	
5	EA	10074	Cream Cheese, 3lb #60520	\$8.3350	\$41.67	
5	EA	10075	Yogurt, Vanilla 32 lb #52935	\$30.0000	\$150.00	
10	EA	10081	Sour Cream Pint #50450	\$1.4625	\$14.63	
20	EA	10086	Juice, Apple 6oz Eco #26035	\$0.1513	\$3.03	
5	CS	10089	Cream Cheese, Cup 1oz 100/CS #60501	\$17.2500	\$86.25	
20	ea	10091	Juice, Orange Gal. Plastic #25350	\$4.2760	\$85.52	
5	ea	10092	Half & Half Quart ESL #21251	\$2.0492	\$10.25	
60	EA	25035	Juice, Orange 6oz Eco	\$0.2113	\$12.68	
1	EA	21180	Half & Half Pint PP DW	\$1.2899	\$1.29	
					Sales Tax:	\$0.00
					P.O. Total:	\$881.69
						<input type="checkbox"/>
Driftwood Dairy, Inc.	210229	9/27/2018	10/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1000	EA	997100	Non Fat Milk, Mini 1/2PT #12040 (CACFP)	\$0.2446	\$244.60	
5000	EA	997099	Lowfat Milk, 1% Pouch 1/2 pt #13090 (CACFP)	\$0.2269	\$1,134.50	
15000	EA	997101	Choc Milk, NonFat Pouch 1/2PT #16090 (CACFP)	\$0.2043	\$3,064.50	
23	CS	52101	Yogurt, Dannon Strw/Ban 48/4	\$12.3009	\$282.92	
					Sales Tax:	\$0.00
					P.O. Total:	\$4,726.52
						<input type="checkbox"/>
Hubert Company	210220	9/24/2018	10/3/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	ea	1	Portion Server Solid 3oz #36870	\$6.9900	\$83.88	
12	ea	1	Portion Server Perforated 3oz #38538	\$6.9900	\$83.88	
12	ea	1	Portion Server Solid 4oz #65477	\$7.0900	\$85.08	
12	ea	1	Portion Server Perforated #83715	\$7.0900	\$85.08	
1	ea	1	Shipping Charges	\$18.5400	\$18.54	
					Sales Tax:	\$26.18
					P.O. Total:	\$382.64
						<input type="checkbox"/>
Hubert Company	210222	9/25/2018	10/1/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	

Vendor Total: \$41,568.58

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 9/21/2018 and 10/25/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hubert Company	210222	9/25/2018	10/1/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	ea	1	Rack, Bun Pan Side Load 20 Pan #93690 Aluminu	\$347.0000	\$2,082.00	
1	ea	1	Shpping Charges	\$299.0500	\$299.05	
					Sales Tax:	\$161.36
					P.O. Total:	\$2,542.41
Hubert Company	210260	10/9/2018	10/17/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Knife, Pizza 16L Blade #25496	\$29.9900	\$29.99	
1	ea	1	Knife, Pizza Rocker 20L Blade #23927	\$27.9900	\$27.99	
1	ea	1	Shipping Charge	\$16.2100	\$16.21	
					Sales Tax:	\$4.49
					P.O. Total:	\$78.68
Hubert Company	210290	10/25/2018	10/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	ea	1	Can Opener #89588 Swing Away Ergo Grip	\$11.4900	\$57.45	
20	ea	1	Spoon Serv Solid #99980	\$5.4900	\$109.80	
1	ea	1	Label Gun #88608	\$79.9900	\$79.99	
					Sales Tax:	\$0.00
					P.O. Total:	\$247.24
					Vendor Total:	\$3,250.97
California School Nutrition Association	210226	9/27/2018	9/27/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Membership Renewal	\$182.0000	\$182.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$182.00
					Vendor Total:	\$182.00
Le Chef Bakery	210206	9/21/2018	9/24/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.9600	\$95.52	
5	case	10022	Brownie, Chocolate BN023-24 24 ct.	\$15.0600	\$75.30	
5	case	10005	Scone, Assrtd #BRB001-24 24/case	\$19.6200	\$98.10	
2	case	10021	Danish, Assorted DAB104-30TS 30 ct.	\$24.0500	\$48.10	
12	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.7900	\$129.48	
					Sales Tax:	\$0.00
					P.O. Total:	\$446.50
Le Chef Bakery	210238	10/2/2018	10/4/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.9600	\$23.88	
2	case	10022	Brownie, Chocolate BN023-24 24 ct.	\$15.0600	\$30.12	
3	case	10005	Scone, Assrtd #BRB001-24 24/case	\$19.6200	\$58.86	
4	case	10021	Danish, Assorted DAB104-30TS 30 ct.	\$24.0500	\$96.20	
8	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.7900	\$86.32	
3	case	10020	Cinnamon Roll, Fresh BRB010-12TS 12 ct.	\$8.7700	\$26.31	
6	case	10002	Danish, Twist Asstd #DAB001-12TS (Medium) 12/case	\$8.2200	\$49.32	

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 9/21/2018 and 10/25/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery	210238	10/2/2018	10/4/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
Sales Tax:						\$0.00
P.O. Total:						\$371.01
Le Chef Bakery	210289	10/23/2018	10/24/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs		\$7.9600	\$79.60
2	case	10022	Brownie, Chocolate BN023-24 24 ct.		\$15.0600	\$30.12
4	case	10007	Cinnamon Pecan Sticky Bun#BR012 (Med. Dough) 60/cs		\$12.0100	\$48.04
4	case	10002	Danish, Twist Asstd #DAB001-12TS (Medium) 12/case		\$8.2200	\$32.88
4	case	10021	Danish, Assorted DAB104-30TS 30 ct.		\$24.0500	\$96.20
4	case	10054	Eclairs, Chocolate, Mini MP007 24		\$26.9900	\$107.96
4	case	10053	Cream Puff, Mini Frnch, Crm Brulee MP014 20		\$22.4900	\$89.96
16	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case		\$10.7900	\$172.64
Sales Tax:						\$0.00
P.O. Total:						\$657.40
Vendor Total:						\$1,474.91
Gold Star Foods Inc.	210204	9/21/2018	9/21/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
72	cs	1	Pizza, Galaxy Cheese, IW #403233		\$40.7500	\$2,934.00
Sales Tax:						\$0.00
P.O. Total:						\$2,934.00
Gold Star Foods Inc.	210205	9/21/2018	9/21/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
67	cs	1	Pizza Chs Galaxy #403233 72/cs		\$40.7500	\$2,730.25
Sales Tax:						\$0.00
P.O. Total:						\$2,730.25
Gold Star Foods Inc.	210209	9/21/2018	10/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
61	case	59048	Pizza Stick, Pepperoni GS#405627 72/cs		\$33.9300	\$2,069.73
10	case	20025	Potato Pearls, Basic American, 6/3.5#, GS#400184		\$35.3400	\$353.40
15	case	30347	Roll, Dinner, Whole Grain GS#102184 Shannons 1oz-120/cs		\$22.7800	\$341.70
27	case	55007	Chicken Patty WG Tyson, GS#401626 150/3.25		\$43.0700	\$1,162.89
98	case	30067	Corn Dog, Mini, Chicken GS#100766 2/5#		\$20.5400	\$2,012.92
28	case	57201	Pork, Texas Wstrn GS#405721 4/5#/case		\$36.3000	\$1,016.40
Sales Tax:						\$0.00
P.O. Total:						\$6,957.04
Gold Star Foods Inc.	210210	9/21/2018	10/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	7011	Cracker, Wheat Basics, GS#203356/37401 100/1.6oz		\$34.0000	\$340.00
3	case	11076	Juice, Lemon GS# 200550 4/1 gal.		\$41.1700	\$123.51
3	case	4503	Oil, Canola Olive Blend 4/1 gal. GS#209769		\$77.4400	\$232.32
Sales Tax:						\$0.00
P.O. Total:						\$695.83
Gold Star Foods Inc.	210211	9/21/2018	10/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
96	case	54015	Cheese, String Cmdy LOL, GS#401172, 168/cs, MF#59701		\$13.7400	\$1,319.04
28	case	30308	Bread, Banana GS#133796 SuprBkry#6071 70/3.4oz.		\$40.4400	\$1,132.32

Purchase Orders - Detail

Fullerton School District

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Show all data where the Order Date is between 9/21/2018 and 10/25/2018

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.		210211	9/21/2018	10/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
							Sales Tax: \$0.00
							P.O. Total: \$2,451.36
Gold Star Foods Inc.		210212	9/21/2018	10/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
96	case	54022	Cheese,String Cmdy LOL GS#401172 168/cs		\$13.7400	\$1,319.04	
							Sales Tax: \$0.00
							P.O. Total: \$1,319.04
Gold Star Foods Inc.		210213	9/24/2018	9/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	CS	1	Jalapeno, Slice #209918 Del Sol		\$22.6000	\$22.60	
							Sales Tax: \$0.00
							P.O. Total: \$22.60
Gold Star Foods Inc.		210217	9/24/2018	10/9/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
36	EA	4015	Paprika,GS#202072 Pacific Spice 1#		\$5.6900	\$204.84	
6	each	4039	Garlic granulated, Pacific Spice #202038 4.5#		\$23.7200	\$142.32	
60	case	4317	Ketchup, Natural w/Sugar GS#402085 1000/cs		\$12.6000	\$756.00	
							Sales Tax: \$0.00
							P.O. Total: \$1,103.16
Gold Star Foods Inc.		210218	9/24/2018	9/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	CS	1	TAJIN, LS 0.35 OZ PK #209157 1000/CS		\$48.9000	\$48.90	
							Sales Tax: \$0.00
							P.O. Total: \$48.90
Gold Star Foods Inc.		210219	9/24/2018	9/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
20	cs	1	Mayonnaise Packet, AmericanaGS#202829 200/9gr		\$9.0400	\$180.80	
							Sales Tax: \$0.00
							P.O. Total: \$180.80
Gold Star Foods Inc.		210231	9/28/2018	10/12/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
59	case	30338	Pancakes,Buttermilk GS#100082 144/1.4oz.		\$32.4200	\$1,912.78	
29	case	55104	Eggstravaganza,GS#406340 Bacon, 160/cs 4/5lb		\$44.1100	\$1,279.19	
60	cs	4351	Syrup, Maple IW GS#201878 100/1.5oz/cs		\$11.0700	\$664.20	
38	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct		\$39.6500	\$1,506.70	
27	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#		\$17.7800	\$480.06	
15	case	56705	Chicken,MndrnOrnge,GS#403631 6/5# case Lings		\$115.3800	\$1,730.70	
27	case	56115	Brownie,WG, GS#400042, 20thC#772A20W 144/2oz		\$50.8400	\$1,372.68	
							Sales Tax: \$0.00
							P.O. Total: \$8,946.31
Gold Star Foods Inc.		210232	9/28/2018	10/12/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
90	case	7223	Brownie, RF Fudge GS#100458/225 72/2.2oz.		\$25.8400	\$2,325.60	
							Sales Tax: \$0.00
							P.O. Total: \$2,325.60
Gold Star Foods Inc.		210233	10/1/2018	10/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	

Purchase Orders - Detail

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Fullerton School District

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210233	10/1/2018	10/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
60	case	4352	Syrup Cup, GS#201878/ 0373 100/1.5oz		\$11.0700	\$664.20
					Sales Tax:	\$0.00
					P.O. Total:	\$664.20
Gold Star Foods Inc.	210235	10/1/2018	10/1/2018	10/5/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	30311	PopTart, Strawberry, 1G IW, GS#202835 120/cs		\$39.4900	\$394.90
					Sales Tax:	\$0.00
					P.O. Total:	\$394.90
Gold Star Foods Inc.	210236	10/2/2018	10/16/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	cs	1	Sauce, Buffalo #209520 4/1 gal		\$54.0300	\$54.03
1	cs	1	Bacon Bits #202646 6/1 lb		\$49.7500	\$49.75
					Sales Tax:	\$0.00
					P.O. Total:	\$103.78
Gold Star Foods Inc.	210237	10/2/2018	10/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5	case	30348	Biscuit, Honey WW 105/cs GS#133905		\$15.0400	\$75.20
5	case	55009	Chicken, Breaded Drmstck GS# 405424 72-108/cs		\$62.9000	\$314.50
10	case	8269	Chips, Tortilla GS#208220 80/case		\$18.9200	\$189.20
					Sales Tax:	\$0.00
					P.O. Total:	\$578.90
Gold Star Foods Inc.	210240	10/3/2018	10/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$5.4900	\$356.85
					Sales Tax:	\$0.00
					P.O. Total:	\$356.85
Gold Star Foods Inc.	210241	10/3/2018	10/12/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
50	case	59801	Sandwich,Sunbter&GrpJelly,GS#401972 96csSW#11128W		\$67.0300	\$3,351.50
20	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#		\$17.7800	\$355.60
20	case	7017	Cracker, Wheat, Basics 2 G 100/cs GS#203356		\$34.0000	\$680.00
					Sales Tax:	\$0.00
					P.O. Total:	\$4,387.10
Gold Star Foods Inc.	210247	10/4/2018	10/9/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
13	case	8021	Chips, Tortilla GS#208220 80/cs		\$18.9200	\$245.96
					Sales Tax:	\$0.00
					P.O. Total:	\$245.96
Gold Star Foods Inc.	210248	10/4/2018	10/19/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	4427	Tahini Paste 12/16oz GS#203368		\$50.7200	\$507.20
36	each	4039	Garlic granulated, Pacific Spice #202038 4.5#		\$23.7200	\$853.92
					Sales Tax:	\$0.00
					P.O. Total:	\$1,361.12
Gold Star Foods Inc.	210251	10/5/2018	10/19/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
60	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz		\$47.4200	\$2,845.20

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Gold Star Foods Inc.	210251	10/5/2018	10/19/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
57	case	8269	Chips, Tortilla GS#208220 80/case	\$18.9200	\$1,078.44	
28	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs	\$29.1700	\$816.76	
59	case	59010	Breadstick, Cheese-filled, GS#405626 144/cs	\$36.8400	\$2,173.56	
17	case	4243	Sauce, Marinara, 250/1oz cup GS#401764	\$26.1500	\$444.55	
17	case	56701	Chicken,Teriyaki,GS#403632, Lings 6/5# /case	\$99.8100	\$1,696.77	
21	case	7029	Cracker, Vnlla Bear Grhm GS#203019/404001 19#/case	\$46.7400	\$981.54	
Sales Tax:						\$0.00
P.O. Total:						\$10,036.82
Gold Star Foods Inc.	210252	10/5/2018	10/9/2018	10/16/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
49	bag	5104	Rice, Brown, Parboiled, C&F #101934 Producers 25#	\$9.6100	\$470.89	
Sales Tax:						\$0.00
P.O. Total:						\$470.89
Gold Star Foods Inc.	210253	10/5/2018	10/19/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	cs	1	Eggs, Scrambled Pre-Cooked #406339 Sunny Fres	\$25.6700	\$154.02	
1	bg	1	Oats, Quick 50 lb #200540 Quaker	\$34.0000	\$34.00	
Sales Tax:						\$0.00
P.O. Total:						\$188.02
Gold Star Foods Inc.	210254	10/5/2018	10/19/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	4307	Sauce, Soy, LS, 6-1/2 gal. GS#203778	\$49.7500	\$199.00	
2	case	4502	Oil, Sesame Blend 4/1 gal. GS#209847	\$40.0000	\$80.00	
5	case	4205	Catsup Del Monte # 401442 Red Gold 6/114oz/cs	\$22.9800	\$114.90	
4	case	4412	Vinegar, Apple Cider 4/1 gal. GS#209540	\$24.3700	\$97.48	
12	bag	4451	Sugar, Brown 25lb GS#210294	\$19.5900	\$235.08	
6	sack	4456	Sugar, Granulated, 25# GS#210297 C&H	\$15.9700	\$95.82	
3	EA	4017	Black Pepper, Pacific Spice #202016 5#	\$28.6400	\$85.92	
5	each	4012	Onion Powder,GS#202052 Pacific Spice 1.25#	\$5.6300	\$28.15	
2	case	4426	Vanilla, Imitation 4/1gal GS#200494	\$44.9600	\$89.92	
3	ea	4005	Cinnamon Ground,Pacific Spice #202054 1#	\$6.6600	\$19.98	
3	case	4422	Corn Starch, 24/16oz GS#209449	\$23.0100	\$69.03	
3	case	4429	Margarine 30/1 lb GS#305563	\$27.8700	\$83.61	
Sales Tax:						\$0.00
P.O. Total:						\$1,198.89
Gold Star Foods Inc.	210255	10/8/2018	10/23/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
54	case	57201	Pork, TexasWstrn GS#405721 4/5#/case	\$36.3000	\$1,960.20	
Sales Tax:						\$0.00
P.O. Total:						\$1,960.20
Gold Star Foods Inc.	210256	10/8/2018	10/23/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
40	case	55060	Chicken Patty, Hot&Spicy WG GS#404681 148/case	\$44.4800	\$1,779.20	
10	cs	4341	Dressing, Ranch Light GS#300050 4/1gal	\$31.3700	\$313.70	
Sales Tax:						\$0.00
P.O. Total:						\$2,092.90
Gold Star Foods Inc.	210257	10/8/2018	10/23/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	cs	1	Dressing, Italian Lite #201312	\$30.2000	\$60.40	

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Gold Star Foods Inc.	210257	10/8/2018	10/23/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
				Sales Tax:		\$0.00
				P.O. Total:		\$60.40
Gold Star Foods Inc.	210263	10/10/2018	10/26/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs		\$46.2100	\$184.84
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288		\$9.0700	\$253.96
4	case	7014	Cracker, Goldfish, Chddr GS#200290 300/case		\$64.6100	\$258.44
5	case	12001	Seeds, Chili Lime and Cranberry, GS#239336 250/cs		\$146.7600	\$733.80
2	case	54024	Cheese, Cube, Cheddar GS#403439 200/cs		\$36.6700	\$73.34
				Sales Tax:		\$0.00
				P.O. Total:		\$1,504.38
Gold Star Foods Inc.	210264	10/10/2018	11/2/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs		\$69.7600	\$1,604.48
14	case	8021	Chips, Tortilla GS#208220 80/cs		\$18.9200	\$264.88
8	case	54023	Cheese, Cup, Mucho Queso GS#403652 140/cs		\$76.4300	\$611.44
6	case	12002	Seeds, HoneyRoasted w/ Cranberries GS#138763 200/cs		\$90.9500	\$545.70
7	case	12101	Salsa, Cup 3oz GS#405859 168/cs		\$70.2300	\$491.61
				Sales Tax:		\$0.00
				P.O. Total:		\$3,518.11
Gold Star Foods Inc.	210265	10/10/2018	11/6/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6	case	12201	Sunbutter Cup, GS#208125 200/cs		\$66.1300	\$396.78
				Sales Tax:		\$0.00
				P.O. Total:		\$396.78
Gold Star Foods Inc.	210266	10/10/2018	11/9/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
37	case	380113	Dinner Meal, Energizer GS#240272 30ct		\$62.4100	\$2,309.17
				Sales Tax:		\$0.00
				P.O. Total:		\$2,309.17
Gold Star Foods Inc.	210267	10/10/2018	11/16/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
37	case	380114	Dinner Meal, Power Up Box, GS#240273 30 ct.		\$46.4100	\$1,717.17
6	case	12201	Sunbutter Cup, GS#208125 200/cs		\$66.1300	\$396.78
				Sales Tax:		\$0.00
				P.O. Total:		\$2,113.95
Gold Star Foods Inc.	210269	10/12/2018	10/26/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	cs	360029	Sndwch, WG FR Cheese GS#403427 72/3.21oz		\$35.7900	\$357.90
18	case	30312	Bread, Pumpkin GS #138890 Blue Sky 70/cs		\$0.0000	\$0.00
8	case	30009	Hot Dog, GS#140300 Beef 8/1, Hoffs 80/cs		\$0.0000	\$0.00
				Sales Tax:		\$0.00
				P.O. Total:		\$357.90
Gold Star Foods Inc.	210270	10/12/2018	10/23/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
24	case	57018	Cheeseburger, MiniTwinsGS#403436/ QCB655 72/4.55oz		\$47.4200	\$1,138.08
4	case	3011	Cereal, Rice Chex GS#203127 96/case		\$32.8700	\$131.48
36	case	3002	Cereal, CinnaToast R/Sugar GS#200914 GM 96/cs		\$32.8700	\$1,183.32

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Gold Star Foods Inc.	210270	10/12/2018	10/23/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
						Sales Tax: \$0.00
						P.O. Total: \$2,452.88
Gold Star Foods Inc.	210273	10/12/2018	10/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
18	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz	\$47.4300	\$853.74	
10	case	55009	Chicken, Breaded Drmstck GS# 405424 72-108/cs	\$62.9000	\$629.00	
						Sales Tax: \$0.00
						P.O. Total: \$1,482.74
Gold Star Foods Inc.	210274	10/12/2018	11/2/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
21	case	58004	Pancake Sausage on Stick,IW GS#402097 160/cs	\$55.3700	\$1,162.77	
32	case	30353	Waffle, Maple Mini, Eggo IW GS#134285 72/cs	\$38.0200	\$1,216.64	
						Sales Tax: \$0.00
						P.O. Total: \$2,379.41
Gold Star Foods Inc.	210275	10/12/2018	11/6/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
32	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.	\$37.2000	\$1,190.40	
25	case	30355	Concha, Variety Pack, IW GS#133841 84/cs	\$37.6900	\$942.25	
12	case	59705	Sandwich, Brkfst, Snrs Sausge&Chs GS#400732 144/cs	\$70.7100	\$848.52	
16	case	30332	Pizza, Breakfast Bagel, Chs, IW GS#403800 96/cs	\$40.0300	\$640.48	
						Sales Tax: \$0.00
						P.O. Total: \$3,621.65
Gold Star Foods Inc.	210277	10/12/2018	10/26/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
61	case	59045	Pizza,PepTony'sGlxy 51% WGRnd GS402135 72/4.55oz.	\$38.7000	\$2,360.70	
3	case	59501	Cheese cheddar shred RF RS GS#401146 4/5#	\$13.3000	\$39.90	
20	case	8006	Shell Taco,6" GS#203043 200ct	\$25.4700	\$509.40	
25	case	55007	Chicken PattyWG Tyson,GS#401626 150/3.25	\$43.0700	\$1,076.75	
66	case	30017	Corn Dog, Chicken, Bulk GS#100762 72/case	\$26.7200	\$1,763.52	
54	case	56506	Mac & Cheese RF,WG,GS#401923/ 463277 6/5#bg/case	\$45.8400	\$2,475.36	
15	case	30326	Breadstick, Garlic GS#134819 320/case	\$35.4700	\$532.05	
						Sales Tax: \$0.00
						P.O. Total: \$8,757.68
Gold Star Foods Inc.	210278	10/12/2018	10/26/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
27	cs	1	Potato, 8 CT Wedge #401264 6/5lb	\$20.5300	\$554.31	
						Sales Tax: \$0.00
						P.O. Total: \$554.31
Gold Star Foods Inc.	210280	10/17/2018	10/19/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	cs	1	Muffin Top, Bluebry #140391 120/cs Buena Vist	\$42.7600	\$128.28	
						Sales Tax: \$0.00
						P.O. Total: \$128.28
Gold Star Foods Inc.	210281	10/18/2018	11/9/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
60	case	11053	Raisins, SunMaid GS#240050 144/cs	\$38.1500	\$2,289.00	
50	case	59801	Sandwich,Sunbter&GrpJelly,GS#401972 96csSW#11128W	\$67.0300	\$3,351.50	
14	case	56046	Beef, Patty Charbroiled GS#403572 240/cs	\$38.3500	\$536.90	

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Gold Star Foods Inc.	210281	10/18/2018	11/9/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
						Sales Tax: \$0.00
						P.O. Total: \$6,177.40
Gold Star Foods Inc.	210282	10/18/2018	11/9/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$5.4900	\$356.85
						Sales Tax: \$0.00
						P.O. Total: \$356.85
Gold Star Foods Inc.	210284	10/19/2018	12/2/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
58	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$35.7900	\$2,075.82
75	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.		\$37.2000	\$2,790.00
34	case	55104	Eggstravaganza,GS#406340 Bacon, 160/cs 4/5lb		\$44.1100	\$1,499.74
30	cs	4351	Syrup, Maple IW GS#201878 100/1.5oz/cs		\$11.0700	\$332.10
22	case	7030	Cracker, Chclte Bear Grhm GS#203017/402001 19#/cs		\$46.7400	\$1,028.28
39	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct		\$39.6500	\$1,546.35
28	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs		\$29.1700	\$816.76
58	case	59048	Pizza Stick, Pepperoni GS#405627 72/cs		\$33.9300	\$1,967.94
44	case	56018	Turkey & Gravy,Jennie-O 4/7#/case, GS#400984		\$55.3200	\$2,434.08
11	case	20025	Potato Pearls, Basic American,6/3.5#, GS#400184		\$35.3400	\$388.74
34	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs		\$22.7800	\$774.52
53	case	33011	Hot Dog, Turkey, 8/1 GS#134796 2/5 lb 80/cs		\$13.1200	\$695.36
						Sales Tax: \$0.00
						P.O. Total: \$16,349.69
Gold Star Foods Inc.	210291	10/25/2018	11/9/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	30009	Hot Dog, GS#140300 Beef 8/1, Hoffy 80/cs		\$0.0000	\$0.00
30	case	30354	Muffin, Double Choc IW GS#134237 60/cs		\$25.7400	\$772.20
36	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs		\$32.8700	\$1,183.32
72	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs		\$32.8700	\$2,366.64
						Sales Tax: \$0.00
						P.O. Total: \$4,322.16
Gold Star Foods Inc.	210292	10/25/2018	11/9/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
30	cs	1	BBQ Sauce #405469 Red Gold 250 1 oz		\$25.3600	\$760.80
						Sales Tax: \$0.00
						P.O. Total: \$760.80
Gold Star Foods Inc.	210293	10/25/2018	11/13/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
60	case	59801	Sandwich,Sunbter&GrpJelly,GS#401972 96csSW#11128W		\$67.0300	\$4,021.80
						Sales Tax: \$0.00
						P.O. Total: \$4,021.80
Gold Star Foods Inc.	210294	10/25/2018	11/2/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$5.4900	\$356.85
						Sales Tax: \$0.00
						P.O. Total: \$356.85
Gold Star Foods Inc.	210295	10/25/2018	10/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost

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Gold Star Foods Inc.	210295	10/25/2018	10/30/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
10	case	40101	Potato Rounds* #0215 Lamb Wesson 6/5#			\$12.9597	\$129.60
						Sales Tax:	\$0.00
						P.O. Total:	\$129.60
						Vendor Total:	\$115,868.21 ▲
P & R Paper Supply Company, Inc.	210214	9/24/2018	9/26/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4	case	81020	Bag 12x18 freezer/food Crestview E-100 1000/cs			\$23.1900	\$92.76
10	case	80017	Handi-Wipes Pink/White CHX #8507 200/cs			\$20.6400	\$206.40
10	case	86207	Tray, 2 Pocket Hambrgr, PAR-21957 Black 1M/cs			\$86.3900	\$863.90
10	case	84802	Lid, Dome PAR-21939 Clear - Harmburger Try 1000/cs			\$72.0500	\$720.50
6	case	81029	Bag, Foil Hot Dog Plain P&R PPC-300456 1000/cs			\$40.6900	\$244.14
						Sales Tax:	\$145.98
						P.O. Total:	\$2,273.68
P & R Paper Supply Company, Inc.	210215	9/24/2018	9/26/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
2	CS	1	Hoagie Container 9" #PCAY181049			\$43.7300	\$87.46
						Sales Tax:	\$0.00
						P.O. Total:	\$87.46
P & R Paper Supply Company, Inc.	210216	9/24/2018	9/26/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4	cs	88009	Napkin Ccktail White PAT-1108124 4000/cs			\$15.6300	\$62.52
3	case	82001	Forks,Clear Plastic HeavyDuty NTR-6870 1000/cs			\$14.6500	\$43.95
2	case	82101	Knife,Clear Plstc HeavyDuty #NTR-6871 1000/case			\$14.6500	\$29.30
						Sales Tax:	\$0.00
						P.O. Total:	\$135.77
P & R Paper Supply Company, Inc.	210224	9/27/2018	9/27/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	cs	1	Pallet Wrap 18"x1476' 4rl/cs QSP-SF185515-NIT			\$41.4900	\$41.49
						Sales Tax:	\$3.22
						P.O. Total:	\$44.71
P & R Paper Supply Company, Inc.	210242	10/3/2018	10/10/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
5	case	84306	Cup, #SOL-TP16D 16oz Clear Soft 20/50/case			\$91.2600	\$456.30
6	case	80104	Ice Pillows CRY-970320 16.5X34' 1RI/case			\$101.7700	\$610.62
4	case	83001	Plate, 6" Styro GenPak 80600 8/125/case			\$13.3500	\$53.40
1	case	82402	Straw, Pouch,80/150 SPIKED			\$39.8900	\$39.89
2	case	81020	Bag 12x18 freezer/food Crestview E-100 1000/cs			\$23.1800	\$46.36
2	case	81102	Bag Bun pan 10x14 ELK-BOR1014HD 1000/cs			\$17.3800	\$34.76
16	cs	81003	Bag *bunpan18x24 Elkay B0R1824HD 250/cs			\$8.9500	\$143.20
7	Roll	87201	Foil 18x1000' Heavy Gauge, Alum HFA-11807			\$39.9000	\$279.30
2	case	87203	Foil Sheets 12x10 3/4 HFA-JIF-8960 6/500/cs			\$70.4100	\$140.82
3	ROLL	87103	Film 12x12 Vinyl perf sheets Anchor E151212			\$14.5900	\$43.77
						Sales Tax:	\$83.66
						P.O. Total:	\$1,932.08
P & R Paper Supply Company, Inc.	210243	10/3/2018	10/10/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost

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P & R Paper Supply Company, Inc.	210243	10/3/2018	10/10/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6	case	84303	Cup, 9oz Clear FAB-KC90F 20/50/CS		\$59.1600	\$354.96
5	case	84804	Lid, Flat No Slot FAB-LKC1220F 1000/case		\$24.2500	\$121.25
					Sales Tax:	\$0.00
					P.O. Total:	\$476.21
P & R Paper Supply Company, Inc.	210249	10/4/2018	10/10/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	81034	Container, Hoagie Hinge P&R PCA-YC18-1049 250/cs		\$43.7300	\$131.19
					Sales Tax:	\$0.00
					P.O. Total:	\$131.19
P & R Paper Supply Company, Inc.	210258	10/8/2018	10/17/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	83002	Plate, 9" Styro GenPak, GPK-80900 4/125/case		\$17.3720	\$52.12
					Sales Tax:	\$0.00
					P.O. Total:	\$52.12
P & R Paper Supply Company, Inc.	210259	10/8/2018	10/17/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
20	cs	1	Plate, Opulence Clear, WNA-OP6240CL 240/cs		\$43.7500	\$875.00
					Sales Tax:	\$0.00
					P.O. Total:	\$875.00
P & R Paper Supply Company, Inc.	210271	10/12/2018	10/17/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	84107	Cup Coffee 8oz Symp Handle IMV-8PCWH 1M/case		\$36.0500	\$108.15
					Sales Tax:	\$0.00
					P.O. Total:	\$108.15
P & R Paper Supply Company, Inc.	210272	10/12/2018	10/17/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	Box	87110	Film, 18x2000 Vinyl Cutter Box Anchor #CW182		\$21.9400	\$65.82
16	cs	81003	Bag *bunpan18x24 Elkay B0R1824HD 250/cs		\$8.9500	\$143.20
					Sales Tax:	\$11.10
					P.O. Total:	\$220.12
P & R Paper Supply Company, Inc.	210276	10/12/2018	10/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
24	BOX	88302	Pan Liner, Paper Prchmnt PAT2405161 16X24 1M/cs		\$27.0000	\$648.00
					Sales Tax:	\$50.22
					P.O. Total:	\$698.22
P & R Paper Supply Company, Inc.	210279	10/15/2018	10/17/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	81032	Container, Clr PVC Sand Wedge ANC-4511019 250/CS		\$49.8500	\$149.55
					Sales Tax:	\$0.00
					P.O. Total:	\$149.55
P & R Paper Supply Company, Inc.	210283	10/18/2018	10/24/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	case	84003	Cup, 2 oz Souffle plastic #DLK-HP200 2500/case		\$22.6000	\$45.20
1	case	84503	Lid, 2 oz Solo #PL200N 2500/case		\$32.0600	\$32.06
12	case	80020	Gloves, Rubber Ylw NET-HHG8.0(Med) 12doz/case		\$4.5500	\$54.60
15	case	80010	Gloves, Disp Latex (M)#NET-754432 10/100/case		\$32.0500	\$480.75

Purchase Orders - Detail

10/25/2018 3:40:31 PM

Fullerton School District

Show all data where the Order Date is between 9/21/2018 and 10/25/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
P & R Paper Supply Company, Inc.	210283	10/18/2018	10/24/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
						Sales Tax:	\$41.49
						P.O. Total:	\$654.10
						Vendor Total:	\$7,838.36
Cummins-Allison Corp.	210221	9/24/2018	11/6/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Labor for Annual Maintenance Agreement			\$201.5200	\$201.52
1	ea	1	Parts			\$27.4800	\$27.48
						Sales Tax:	\$2.13
						P.O. Total:	\$231.13
						Vendor Total:	\$231.13
Chefs' Toys	210207	9/21/2018	9/21/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
16	ea	1	Delivery Bag, GBD151212521 15"x12"x12"			\$36.7500	\$588.00
						Sales Tax:	\$45.57
						P.O. Total:	\$633.57
Chefs' Toys	210208	9/21/2018	9/21/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
3	ea	1	Equipment Stand,ES28RL110 44"Wx28"Dx39"H			\$821.0000	\$2,463.00
						Sales Tax:	\$190.88
						P.O. Total:	\$2,653.88
Chefs' Toys	210285	10/22/2018	10/22/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
20	ea	1900	Special Order GoBag Delivery Bag, Jumbo			\$48.6000	\$972.00
						Sales Tax:	\$75.33
						P.O. Total:	\$1,047.33
Chefs' Toys	210286	10/22/2018	10/22/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
6	ea	1900	Special Order* Swivel caster WITHOUT break to			\$15.7200	\$94.32
						Sales Tax:	\$7.31
						P.O. Total:	\$101.63
Chefs' Toys	210287	10/22/2018	10/22/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1900	Special Order* Crown Verity Club Grill, LP ga			\$3,647.0500	\$3,647.05
1	ea	1900	Special Order* Vinyl BBQ Cover, for all 60" g			\$173.4700	\$173.47
1	ea	5400	Inbound Freight to Chefs Toys Fountain Valley			\$600.0000	\$600.00
						Sales Tax:	\$296.09
						P.O. Total:	\$4,716.61
						Vendor Total:	\$9,153.02

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 9/21/2018 and 10/25/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
ProGuard Service and Solutions	210246	10/4/2018	10/10/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	case	70019	Sanitizer 4/ 1 gal. #8000013	\$101.1000	\$2,426.40	
2	case	70023	Rinse Additive Low Temp 5gal #8000409	\$103.6200	\$207.24	
1	case	70025	Detergent Metal Safe 4x8 capsules	\$86.5900	\$86.59	
2	each	70030	Detergent, Laundry Surfact 5gal #8000081	\$112.3800	\$224.76	
2	case	70035	Sanitizer Low Temp 5 gal., #8000016	\$34.7900	\$69.58	
Sales Tax:						\$233.63
P.O. Total:						\$3,248.20
Vendor Total:						\$3,248.20
Petty Cash	210234	10/1/2018	10/1/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Supply Expense for Machine Repair	\$6.4500	\$6.45	
1	ea	1	Food Expense for Catering	\$6.5700	\$6.57	
1	ea	1	Food Expense for NSLP	\$64.7500	\$64.75	
Sales Tax:						\$0.00
P.O. Total:						\$77.77
Vendor Total:						\$77.77
U.S. Foodservice, Inc.	210223	9/26/2018	10/3/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	ea	1	BROTH, CHICKEN CONCENTRATE #2912525	\$59.3400	\$593.40	
5	cs	1	EGG, LIQUID WHOLE PAST CARTON FROZEN #829507	\$43.7500	\$218.75	
1	cs	1	EXTRACT, VANILLA IMITATION #7207467	\$39.7000	\$39.70	
3	cs	1	OIL, SOYBEAN TFF SALAD #1327055	\$20.6300	\$61.89	
3	sk	1	FLOUR, WHITE WHOLE WHEAT #3503398	\$13.2000	\$39.60	
2	sk	1	FLOUR, ALL-PURPOSE ENRICHED #9401928	\$11.9700	\$23.94	
8	bg	1	SUGAR, WHITE EXTRA FINE CANE #4395612	\$16.9600	\$135.68	
1	sk	1	MILK, POWDERED NONFAT DRY HIGH HEAT #3492675	\$91.9600	\$91.96	
2	sk	1	BAKING POWDER, DOUBLE ACTION #744474	\$27.8300	\$55.66	
3	ea	1	SPRINKLES, RAINBOW JIMMIES #9539990	\$17.3500	\$52.05	
Sales Tax:						\$0.00
P.O. Total:						\$1,312.63
Vendor Total:						\$1,312.63
Accent Industries, Inc.	210261	10/9/2018	10/9/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Fabric Only - Black Cherry	\$1,842.0000	\$1,842.00	
1	ea	1	Belt	\$33.0000	\$33.00	
1	ea	1	30% Discount	(\$563.0000)	(\$563.00)	
1	ea	1	Installation	\$185.0000	\$185.00	
1	ea	1	Additional Discount	(\$0.6800)	(\$0.68)	
Sales Tax:						\$101.69
P.O. Total:						\$1,598.01
Accent Industries, Inc.	210288	10/23/2018	10/23/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	

Purchase Orders - Detail

Fullerton School District

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Show all data where the Order Date is between 9/21/2018 and 10/25/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Accent Industries, Inc.	210288	10/23/2018	10/23/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Material		\$3,650.0000	\$3,650.00
1	ea	2	Less: 30% discount		\$1,095.0000)	(\$1,095.00)
1	ea	3	Installation		\$375.0000	\$375.00
					Sales Tax:	\$198.02
					P.O. Total:	\$3,128.02
					Vendor Total:	\$4,726.03
						^
Dan's Thermal Services	210230	9/28/2018	9/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Estimated repair		\$500.0000	\$500.00
					Sales Tax:	\$0.00
					P.O. Total:	\$500.00
Dan's Thermal Services	210250	10/4/2018	10/4/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Repair - light switch/door heater element		\$300.0000	\$300.00
					Sales Tax:	\$0.00
					P.O. Total:	\$300.00
					Vendor Total:	\$800.00
						^
Melody Reynolds	210268	10/12/2018	10/12/2018		4313	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	lot	1	Smart & Final, Invoice dated 10/4/18		\$18.9400	\$18.94
					Sales Tax:	\$0.00
					P.O. Total:	\$18.94
					Vendor Total:	\$18.94
						^
Michael Burns	210244	10/3/2018	10/3/2018		5210	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Home Goods, Invoice dated 10/1/18		\$6.4700	\$6.47
					Sales Tax:	\$0.00
					P.O. Total:	\$6.47
					Vendor Total:	\$6.47
						^
Nancy Wikes	210245	10/3/2018	10/3/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	lot	1	Michaels, Invoice dated 9/18/18		\$15.5900	\$15.59
					Sales Tax:	\$0.00
					P.O. Total:	\$15.59

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 9/21/2018 and 10/25/2018

Vendor Name PO No. P.O. Date Date Needed Revised Needed Date Account No. Use Vendor Numbers

Vendor Total: \$15.59

Eduardo Gonzalez 210225 9/27/2018 9/27/2018

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	lot	1	Food4Less, Invoice dated 9/26/18	\$83.7000	\$83.70

Sales Tax: \$0.00

P.O. Total: \$83.70

Eduardo Gonzalez 210262 10/9/2018 10/9/2018

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	ea	1	Amazon.com, Order dated 10/5/18	\$69.9800	\$69.98

Sales Tax: \$0.00

P.O. Total: \$69.98

Vendor Total: \$153.68

Piper Products, Inc. 210239 10/3/2018 10/3/2018

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
6	ea	941-MOD	Cabinet,Enclosed, Bun/Food Pan	\$983.5000	\$5,901.00
6	ea	1	I (For Cabinets) Insulated door & cabinet	\$774.5000	\$4,647.00
12	ea	1	PB Full Perimeter Non Marking Bumper	\$138.0000	\$1,656.00

Sales Tax: \$945.81

P.O. Total: \$13,149.81

Vendor Total: \$13,149.81

GRAND TOTAL \$ 161,507.72
(NET OF OPEN P.O.'S)

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 118261 THROUGH 118925 FOR THE 2018/2019 SCHOOL YEAR

Background: Board approval is requested for warrants 118261 through 118925 for the 2018/2019 school year. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	3,708,344.50
12	Child Development	24,660.46
25	Capital Facilities	228,983.38
40	Special Reserve	4,825.00
68	Workers' Compensation	56,045.58
81	Property/Liability Insurance	<u>11,051.88</u>
	Total	\$4,033,910.80

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing totaling \$4,033,910.80.

Recommendation: Approve/Ratify warrants numbered 118261 through 118925 for the 2018/2019 school year.

RC:MG:gs

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 13111 THROUGH 13188 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 13111 through 13188 for the 2018/2019 school year.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Total cost not to exceed \$361,517.11 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 13111 through 13188 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

PREPARED BY: Yolanda McComb, Principal, Raymond School

SUBJECT: **APPROVE/RATIFY FEDERAL WORK STUDY PLACEMENT AGREEMENT BETWEEN RAYMOND ELEMENTARY SCHOOL AND NORTH ORANGE COUNTY COMMUNITY COLLEGE DISTRICT TO COMMENCE SEPTEMBER 25, 2018 THROUGH JUNE 30, 2019**

Background: North Orange County Community College District is a recipient of Federal Work Study funds. The work-study program is a part of a financial aid package that provides part-time employment opportunities to students who would like to work on-campus or at an off-campus community service site. The community college district wishes to establish Fullerton School District as an eligible community service site.

Rationale: An approved partnership with the community college district will allow various community colleges to place students with financial need at a school site within the District. The school site will assign specific work assignments to the student and provide supervision.

Funding: Student wages will be paid by the appropriate community college. Fingerprinting cost are to be paid by the appropriate school site and will come out of the school funds.

Recommendation: Approve/Ratify Federal Work Study Placement Agreement between Raymond Elementary School and North Orange County Community College District to commence September 25, 2018 through June 30, 2019.

CH:YM:nm
Attachment



FEDERAL WORK STUDY PROGRAM NON-EXEMPT OFF-CAMPUS AGREEMENT

This agreement is entered into this 25 day of September, 2018, In the city of Anaheim, County of Orange, State of California, by the North Orange County Community College District, Hereinafter called "Institution", and Raymond Elementary hereinafter called "Organization", a public school district or non-profit public agencies, for the purpose of providing work to students eligible for the Work Study Program.

The institution is considered the employer for purposes of the Agreement. It has the ultimate right to control and direct the services of the students for the Organization. It also has the responsibility to determine whether the students meet the eligibility requirements for employment under the Federal Work Study Program, to assign students to work for the Organization, and to determine that the students do perform their work in fact. The Organization's rights are limited to direction of the details and means by which the result is to be accomplished.

Therefore, Institution and Organization in consideration of the covenants contained herein agree as follows:

1. Organization shall utilize the services of students who are referred to Organization by Institution and who the Institution has determined are eligible to participate in the Federal Work Study Program and who the Organization has determined qualified and acceptable to perform services for Organization. The Organization will be responsible for training, supervising, evaluating the students, making sure the monthly timecards are submitted to the Financial Aid Office no later than the 24th of each month, unless otherwise requested. The Institution will serve as fiscal agent. Institution will take no responsibility for the work performed or actions of the student.
2. The Organization shall provide fingerprinting services for Federal Work Study students and will review any reported findings and determine if the student meets the Organization's employment standards. The cost for this service will be provided by the Organization if the **Organization** has special categorical project funding; if not, the Institution's Federal Work Study Program will cover the fingerprinting cost.
3. Students will be made available to the Organization by the Institution to perform specific work assignments. Students may be removed from work on a particular assignment or from the Organization by the Institution, either on its own initiative or at the request of the Organization. The Organization agrees that no student will be denied work or subjected to different treatment under its agreement on the grounds of race, color, national origin, or sex. It further agrees that it will comply with the provisions of the Civil Rights Act of 1964 (Pub. L. 88-352: Stat. 252) and Title IX of the Education Amendments of 1972 (Publ. L. 92-318) and the Regulations of the Department of Education which implements those acts.
4. The work performed by the students shall not:
 - a) Displace employees, impair existing service contracts or replace regular employees who are on strike;
 - b) Involve any partisan or nonpartisan political activity associated with a faction in an election for public or party office;
 - c) Involve the construction, operation, or maintenance of any part of a facility used, or to be used for sectarian instruction or religious worship;
 - d) Involve any lobbying on the State or Federal level; and
 - e) Be related to activities of any sectarian organization or to any partisan or nonpartisan political activities.
5. This Agreement shall be subject to the availability of funds to Institution from the Federal Work Study Program.

NON-EXEMPT OFF-CAMPUS AGREEMENT

Page 2

6. Institution shall act as employer and pay the student participating in the program. The wage rate to be paid to students participating in the program shall:
 - a) Be not less than the current federal minimum wage;
 - b) Be computed on an hourly basis for actual time on the job; and
 - c) Be appropriate and reasonable in terms of the type of work performed, the employee's proficiency, the geographical region, and applicable federal, state, or local law.
7. The Institution shall provide Workers' Compensation insurance at Institution's own cost and expense for all students employed pursuant to this Agreement.
8. Organization shall:
 - a) Supervise the services of students participating in the Federal Work Study Program;
 - b) Communicate with the Institution regarding the students' performance or any other issues of concern;
 - c) Complete and submit to Institution the North Orange County Community College District Student Payroll time cards and forward them to the Institution monthly (exhibit "A"). The time cards shall include the following:
 - i. The time worked by students participating in the program, indicating hours worked each day and total hours worked for each payroll period; and
 - ii. Certification by authorized supervisor that the hours are accurately reported.
9. Institution will be responsible for:
 - a) Determination of student's eligibility to participate in the Federal Work Study Program;
 - b) Providing Institution's student Payroll time cards to Organization; and
 - c) Providing Institution's payroll guidelines to Organization.
10. It is agreed that both Institution and Organization shall have the right and authority to relieve the student from any or all duties; student shall have the right to terminate employment.
11. Organization agrees to defend, indemnify and hold harmless the State of California, the Trustees of the North Orange County Community College District (Institution), and its officers, agents, employees and volunteers from all claims including active and passive claims, losses, costs, attorney fees and expenses arising out of any liability or claim of liability for personal injury, bodily injury to persons or death, contractual liability and damage to property sustained or claimed to have been sustained arising out of the performance of this Agreement. Organization further agrees to waive all rights of subrogation against the Institution.
12. The Institution and any agents and employees of Institution, in the performance of the Agreement, shall act in an independent capacity and not as officers or employees or agents of the State of California, or the Organization. Students furnished employment by Institution pursuant to this Agreement shall be employees of Institution and shall not be apprentices, employed agents or officers of the State of California, or the Organization.
13. Institution may terminate this Agreement and be relieved of its obligation with regard to Organization hereunder should Organization fail to perform the covenants herein contained at the time and in the manner herein provided. In the event of such termination, the Institution may proceed to carry out the purpose of this Agreement in any manner deemed proper by Institution.
14. This Agreement is not assignable by Organization either in whole or in part.

**FEDERAL WORK STUDY PROGRAM
NON-EXEMPT OFF-CAMPUS AGREEMENT
Page 3**

15. It is mutually understood and agreed that no alteration or variation of the terms of this Agreement shall be valid unless made in writing and signed by both parties to indicate agreement. The parties intend this written agreement to be the final and complete expression of their understanding and that there are no other agreements, either oral or written, to vary or contradict the terms of this agreement.
16. This agreement shall terminate on the **30th** day of June, 2019, unless sooner terminated and shall be subject to extension by the mutual agreement of the parties hereto in writing.

**FOR NORTH ORANGE COUNTY
COMMUNITY COLLEGE DISTRICT**
1830 W. Romneya Drive
Anaheim, CA 92801
714-808-4779

FOR ORGANIZATION

Date

(Signature, Vice Chancellor, Finance & Facilities)

(Printed Name, Vice Chancellor, Finance & Facilities)

(Signature, Director of Financial Aid)

Printed Name, Director of Financial Aid

Date

Name of Organization

Address

City, State, Zip Code

Telephone Number

Signature of Organization Representative

Printed Name of Organization Representative

Title of Organization Representative

CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Reports reflect changes in employee status and were received by the Personnel Commission at its regular meetings on October 15, 2018 and November 5, 2018.

Rationale: These reports are submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WAS PRESENTED TO THE PERSONNEL COMMISSION: 10/15/18
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 11/13/18**

LEGEND

Acronym	Definition
ASP	After School Program
BB	Bilingual Biliterate
CFRA	California Family Right Act
ESY	Extended School Year
FMLA	Family Medical Leave Act
NTE	Not to Exceed
PDL	Pregnancy Disability Leave

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 WAS PRESENTED TO THE PERSONNEL COMMISSION: 10/15/18
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 11/13/18

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Lopez	Adriana	Inst. Asst./Recreation/sub and Playground Supervisor/sub	Add Clerical Asst. I/sub classification	9/18/18	99		100	B11/1
Winder	Vanessa A.	Clerical Assistant I/sub	Add Senior Secretary substitute classification	9/19/18	58		522	B24/1
Hernandez	Araceli	Health Assistant/sub and Playground Supervisor/sub	Add Social Service Asst./sub classification	7/20/18	22		212	B17/1
Gudmundsen	Kelly L.	Playground Supervisor	Change from substitute to regular status	9/24/18	13	2.5/wk	100	B11/1
Lebs	Jody A.	Playground Supervisor	Change from substitute to regular status	9/24/18	13	2.5/wk	100	B11/1
Hill	Marlene	Inst. Asst./Spec. Ed. II A	Change last name from Alvarado	10/8/18	29	6.00	242	B14/6
Alvarado	Marlene	Inst. Asst./Spec. Ed. II A	Change medical stipend from 2% to 6%	9/17/18	29	6.00	242	B14/6 (6% medical stipend)
Hernandez	Feliciano	Transporter	Extra summer work NTE 8.00hrs/day through 8/10/18	7/27/18	50	8.00	531	B20/6
Gonzalez	Benito	Custodian I	Extra summer work NTE 8.00hrs/day through 8/12/18	7/18/18	53	5.00	542	B17/6 (6% night differential stipend)
Johnson	Cynthia A.	Bus Driver	Hire probationary status	9/24/18	56	25.00/wk	565	B21/1
Verity	Amy S.	Inst. Asst./Recreation	Hire probationary status	10/3/18	15	15.50/wk	100	B11/1
Callejas	Vianca V.	Inst. Asst./Regular	Hire probationary status	9/10/18	28	3.75	212/100	B11/1
Chu	Nina S.	Inst. Asst./Regular	Hire probationary status	10/1/18	19	3.50	310	B11/1
Tlaseca Tapia	Vianney	Inst. Asst./Regular	Hire probationary status	10/9/18	20	3.75	212	B11/1
Montero	Maria A.	Inst. Asst./Spec. Ed. I	Hire probationary status	10/1/18	29	3.00	121	B14/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 WAS PRESENTED TO THE PERSONNEL COMMISSION: 10/15/18
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Gibert	Krista D.	Inst. Asst./Spec. Ed. II B	Hire probationary status	9/11/18	12	6.00	121	B14/1 (6% Autism stipend)
Ramirez	Andrew	Inst. Asst./Spec. Ed. II B	Hire probationary status	10/1/18	13	3.00	122	B14/1 (6% Autism stipend)
Eldrageely	Dalia	Occupational Therapist	Hire probationary status	9/10/18	12	8.00	255/505	M14/3
Winder	Vanessa A.	Clerical Assistant I/sub	Hire substitute status	9/7/18	99		100	B17/1
Bernal	Maritza E.	Clerical Assistant I/sub	Hire substitute status	10/2/18	99		100	B17/1
Culpepper	Jashua	Clerical Assistant I/sub	Hire substitute status	10/2/18	99		100	B17/1
Cox	Magnolia L.	Inst. Asst./Recreation/sub	Hire substitute status	9/7/18	99		100	B11/1
Allen	Chelsea E.	Inst. Asst./Recreation/sub	Hire substitute status	9/12/18	99		100	B11/1
Macarthur	Cristin J.	Inst. Asst./Spec. Ed. I/sub	Hire substitute status	9/10/18	54		121	B11/1
Murphy	Sarah K.	Inst. Asst./Spec. Ed. I/sub	Hire substitute status	10/2/18	54		121	B14/1
Bode	Jessica D.	Playground Supervisor/sub	Hire substitute status	9/7/18	99		100	B11/1
Bobadilla	Karen R.	Playground Supervisor/sub	Hire substitute status	9/19/18	99		100	B11/1
Sagaliev	Kanatbek	Technology, Library & Media Asst./sub	Hire substitute status	10/2/18	55		409	B21/1
Wheeler	Paula	Clerical Assistant I/sub	Hire substitute status	9/24/18	99		100	B17/1
Cone	Vivian	Food Serv. Asst. I/sub	Hire substitute status	9/11/18	90		606	B08/1
Flores	Courtney C.	Inst. Asst./Recreation/sub	Hire substitute status	9/25/18	99		100	B11/1
Espinoza- Romero	Guadalupe	Inst. Asst./Spec. Ed. I/sub	Hire substitute status	9/17/18	54		121	B14/1
Mora	Karina L.	Inst. Asst./Spec. Ed. I/sub	Hire substitute status	9/19/18	54		121	B14/1
Patel	Snehal K.	Playground Supervisor/sub	Hire substitute status	9/21/18	18		100	B11/1
Rodriguez Hernandez	Nayeli	Playground Supervisor/sub	Hire substitute status	9/10/18	99		100	B11/1
Alvarez	Christian	AVID Tutor	Hire temporary status	9/18/18	20	9.00/wk	212	\$11.00

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Costello	Lynn M.	AVID Tutor	Hire temporary status	9/18/18	20	9.00/wk	212	\$11.00
Aguayo	Elisabeth	Social Service Asst.	Increase hours from 15.00 hrs/wk to 16.00 hrs/wk	9/4/18	24	16.00/wk	212	B17/1
Garcia	Sandybelle	Inst. Asst./Recreation	Increase hours from 17.50hrs/wk to 19.50hrs/wk	9/4/18	16	19.50/wk	085	B11/6
Carbajal	Edward R.	Locksmith	Increase hours from 5.00hrs/day to 8.00 hrs/day	10/1/18	53	8.00	533	B30/6
Employee ID	4919		Leave of Absence: (revised) PDL-8/13/18 - 9/23/18	8/13/18				
Employee ID	5138		Leave of Absence: CFRA-10/8/18-1/23/19	10/8/18				
Employee ID	4919		Leave of Absence: CFRA-9/24/18 - 12/12/18	9/24/18				
Employee ID	6477		Leave of Absence: PDL/FMLA 10/15/18-11/25/18	10/15/18				
Employee ID	6650		Leave of Absence: Unpaid leave of absence: 9/4/18 - 12/17/18	9/4/18				
Declaro	JoAnne	Account Clerk III	Promotion from Account Clerk II	9/24/18	50	8.00	530	B28/5
Resurreccion	Jonalie S.	Inst. Asst./Recreation	Resignation	8/24/18	28	19.75/wk	329	B11/4
Hamill	James	Inst. Asst./Spec. Ed. I	Resignation	9/19/18	13	30.00/wk	122	B14/2
Fisher	Ebone Y.	Inst. Asst./Spec. Ed. I	Resignation - hire certificated substitute status	9/26/18	26	4.00	242	B14/3
Madrid	Desiree M.	After School Program Site Lead	Resignation - hire substitute status	9/14/18	28	30.00/wk	329	B18/3

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Chavez	Kristina E.	Inst. Asst./Spec. Ed. II B	Resignation - hire substitute status	9/28/18	15	6.00	121	B14/6 (6% Autism stipend)
Paredes Flores	Marco A.	Inst. Asst./Recreation	Resignation on probation	9/14/18	16	13.50/wk	304	B11/1
Molinar	Iodely Y.	Inst. Asst./Spec. Ed. I	Resignation on probation - hire substitute status	10/1/18	21	16.00/wk	100	B14/1
Morales	Elizabeth	Food Serv. Assistant I/sub	Separation	9/19/18	99		606	B08/3
Smith Evans	Suzanne G.	Inst. Asst./Recreation/sub	Separation	9/24/18	99		100	B11/1
Beltran	Emeline V.	Inst. Asst./Spec. Ed. I/sub	Separation	8/28/18	99		100	B11/1
Gomez	Anna M.	Playground Supervisor	Separation	9/28/18	15	8.40/wk	100	B11/1
Flores	Modesta G.	Playground Supervisor/sub	Separation	10/8/18	29		100	B11/1
Barton	Kyra D.	Registered Associate	Separation	9/13/18	54	24.00/wk	504	\$18.00
Ferone	Neil	Asst. Director of Maintenance & Operations	Service retirement	10/1/18	53	8.00	533/547/ 542	M19/3
Fry	Debra	Payroll Coordinator	Service retirement	8/31/18	50	8.00	530	M7/3
Aranda	Oscar	After School Program Site Lead	Step increase	10/1/18	11	6.00	085	B18/5
Thompson	Marilyn S.	Bus Driver	Step increase	10/1/18	56	26.50/wk	565	B21/4
Kerr	Susan L.	Cert. Occupational Therapy Asst.	Step increase	10/1/18	54	6.50	255/505	B28/5
Ford	Virginia R.	Custodian I	Step increase	10/1/18	53	3.75	542	B17/2 (6% night differential stipend)
Franco Cruz	Ana C.	Food Serv. Asst. I	Step increase	10/1/18	90	1.30	606	B08/2
Wilhite	Lisa	Health Assistant	Step increase	10/1/18	27	3.75	402	B17/5
Aparicio	Talia M.	Inst. Asst./Recreation	Step increase	10/1/18	18	19.50/wk	085	B11/3
Azabache	Carlo G.	Inst. Asst./Recreation	Step increase	10/1/18	10	19.50/wk	085	B11/4
Henry	Kristina L.	Inst. Asst./Recreation	Step increase	10/1/18	26	19.50/wk	085	B11/5

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Lopez	Jesus J.	Inst. Asst./Recreation	Step increase	10/1/18	12	17.75/wk	100	B11/3
Nahrwold	Riley M.	Inst. Asst./Recreation	Step increase	10/1/18	11	19.75/wk	100/302	B11/2
Shields	Nohelia M.	Inst. Asst./Recreation	Step increase	10/1/18	25	3.95	329	B11/2
Flynn	Makenzie	Inst. Asst./Regular	Step increase	10/1/18	19	17.50	310	B11/2
Garza	Yvette	Inst. Asst./Regular	Step increase	10/1/18	11	3.75	302/100	B11/5
Licon	Laurie A.	Inst. Asst./Regular	Step increase	10/1/18	22	3.50	310	B11/5
Sanchez	Alejandra	Inst. Asst./Regular	Step increase	10/1/18	24	3.75	086	B11/2
Acevedo	Amanda M.	Inst. Asst./Spec. Ed. I	Step increase	10/1/18	15	6.00	121	B14/6 (6% medical stipend)
Arellano	Edgar A.	Inst. Asst./Spec. Ed. I	Step increase	10/1/18	16	6.00	122	B14/3
Druckenmiller	Gregory	Inst. Asst./Spec. Ed. I	Step increase	10/1/18	22	3.00	122	B14/2
Fernandez	Joseph L.	Inst. Asst./Spec. Ed. I	Step increase	10/1/18	26	6.00	242	B14/3
Gonzalez	Jessica D.	Inst. Asst./Spec. Ed. I	Step increase	10/1/18	21	6.00	122	B14/3
Molina	Nicole D.	Inst. Asst./Spec. Ed. I	Step increase	10/1/18	12	6.00	125	B14/4
Nguyen	Ngoc Thi Nhu	Inst. Asst./Spec. Ed. I	Step increase	10/1/18	17	6.00	130	B14/2
Clasen	Elizabeth A.	Inst. Asst./Spec. Ed. II B	Step increase	10/1/18	12	6.00	242	B14/4 (6% Autism stipend)
Diaz	Maria V.	School Office Manager	Step increase	10/1/18	30	8.00	403	B25/6
Perez	Dina L.	Inst. Asst./Spec. Ed. I	Temporary additional hours - 2.3hrs/day through 10/26/18	8/28/18	29	3.50	130	B14/3
Oseguera	Jonathan	Inst. Asst./Spec. Ed. I	Temporary additional hours - 2.5hrs/day through 12/21/18	9/12/18	22	3.50	122	B14/2

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York	Deborah	Inst. Asst./Spec. Ed. II A	Temporary additional hours - 2.5hrs/day for 3days/wk through 10/26/18	9/17/18	13	6.00	242	B14/6 (2% medical stipend)
Pacheco	Mary	Inst. Asst./Spec. Ed. I	Temporary additional hours NTE 1.0hrs/day through 09/04/18	8/13/18	25	5.00	242	B14/6
Heffner	Colleen F.	Inst. Asst./Spec. Ed. I	Temporary additional hours NTE 1.50hrs/day through 11/30/18	9/27/18	29	6.00	125	B14/6
Ponce	Rosa	Food Serv. Asst. I	Temporary additional hours NTE 12 hours through 03/04/19	9/4/18	90	2.00	606	B08/1
Romo	Dora L.	Inst. Asst./Spec. Ed. I	Temporary additional hours NTE 2.0/day through 10/12/18	9/4/18	19	4.00	126	B14/6
Quindt	Alyssa M.	Inst. Asst./Spec. Ed. II B	Temporary additional hours NTE 2.0hrs/day through 11/30/18	9/25/18	12	6.00	121	B14/4 (6% Autism stipend)
Smith	Laura A.	Clerical Assistant II	Temporary additional hours NTE 2.0hrs/day through 12/21/18	9/10/18	54	3.50	248	B19/6
Tan	Chai Boay	Food Serv. Asst. I	Temporary additional hours NTE 22 hours through 03/04/19	9/4/18	90	4.50	606	B08/6
Druckenmiller	Gregory	Inst. Asst./Spec. Ed I	Temporary additional hours NTE 3.0hrs/day through 11/30/18	10/1/18	22	15.00/wk	122	B14/2
Martin	Karren M.	Inst. Asst./Spec. Ed. I	Temporary additional hours NTE 3.0hrs/day through 11/30/18	10/1/18	22	15.50/wk	122	B14/6

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Orozco	Edgar	Inst. Asst./Spec. Ed. I	Temporary additional hours NTE 3.0hrs/day through 12/21/18	9/10/18	22	3.00	130	B14/1
Lee	Jessica P.	Inst. Asst./Spec. Ed. I	Temporary additional minutes NTE .5hrs/day through 10/05/18	9/13/18	26	3.00	130	B14/1
Garcia	Jacqueline	Inst. Asst./Spec. Ed. II B	Temporary voluntary reduction of hours from 30.00/wk to 28.50/wk through 11/30/18	8/30/18	12	6.00	125	B14/2 (6% Autism stipend)
Chavez	Kristina E.	Inst. Asst./Spec. Ed. II B	Transfer from Commonwealth to Golden Hill	8/13/18	15	6.00	121	B14/6 (6% Autism stipend)
Truong	Ai-Hahn T.	Inst. Asst./Spec. Ed. I	Transfer from Ladera Vista to Nicolas Jr. High	9/24/18	20	6.00	122	B14/2
Hebert	Cydney	Inst. Asst./Spec. Ed. I	Transfer from Pacific Drive to Rolling Hills	9/12/18	26	6.50	242	B14/6
Truong	Ai-Hahn T.	Inst. Asst./Spec. Ed. I	Transfer from Parks Jr. High to Ladera Vista	9/4/18	17	6.00	122	B14/2
Vaughn	Arnold E.	Inst. Asst./Recreation	Voluntary reduction of hours from 19.50/wk to 18.50/wk	9/10/18	18	18.50/wk	085	B11/6
Canedo	Giselle	School Office Manager	Working out of classification from Clerical Assistant II/BB through 10/19/18	9/5/18	28	8.00	403	B25/5
Canedo	Giselle	School Office Manager	Working out of classification from Clerical Assistant II/BB through 8/20/18	8/13/18	28	8.00	403	B25/5

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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LEGEND

Acronym	Definition
ASP	After School Program
BB	Bilingual Biliterate
CFRA	California Family Right Act
ESY	Extended School Year
FMLA	Family Medical Leave Act
NTE	Not to Exceed
PDL	Pregnancy Disability Leave

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Gudmundsen	Kelly L.	Playground Supervisor	Add Clerical Asst. I/sub classification	10/10/18	99		100	B17/1
Carrasco	Myrna L.	Playground Supervisor/sub	Add Clerical Asst. I/sub classification	10/8/18	99		100	B17/1
Andres	Marissa T.	Inst. Asst./Recreation/sub	Add Inst. Asst./Regular/sub classification	10/8/18	99		100	B11/1
Biddle	Ryan D.	Inst. Asst./Spec. Ed. I/sub	Add Tech. Library & Media Asst./sub classification	10/1/18	59		409	B21/1
Carlson	JoAnn	Playground Supervisor	Change from substitute to regular status	10/18/18	13	5.75/wk	100	B11/1
Lopez	Christina M.	Playground Supervisor	Change from substitute to regular status	10/18/18	13	6.25/wk	100	B11/1
Sianez	America	Playground Supervisor	Change from substitute to regular status	10/18/18	13	5.75/wk	100	B11/1
Throop	Shannon M.	Playground Supervisor	Change from substitute to regular status	11/5/18	15	8.40/wk	100	B11/1
Cleveland	Travis F.	Inst. Asst./Spec. Ed. II B	Extra summer hours NTE 3.00hrs	8/10/18	13	6.00	504	B14/4 (6% autism stipend)
DuCharme	Krystin M.	Inst. Asst./Spec. Ed. II B	Extra summer hours NTE 3.00hrs	8/10/18	13	6.00	504	B14/4 (6% autism stipend)

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Hammill	James	Inst. Asst./Spec. Ed. II B	Extra summer hours NTE 3.00hrs	8/10/18	13	6.00	504	B14/2 (6% autism stipend)
Verity	Amy S.	Inst. Asst./Recreation	Hire probationary status	10/3/18	15	15.50/wk	100	B11/1
Cox	Magnolia L.	Inst. Asst./Recreation	Hire probationary status	10/4/18	18	16.50/wk	100	B11/1
Mariano	Kyle Brice C.	Inst. Asst./Recreation	Hire probationary status	10/16/18	16	12.50/wk	304	B11/1
Vasquez	Raquel C.	Inst. Asst./Recreation	Hire probationary status	10/22/18	30	18.75/wk	100	B11/1
Kaanoi	Donna R. K.	Inst. Asst./Regular	Hire probationary status	10/8/18	21	3.50	310	B11/1
Barrios	Kristin A.	Inst. Asst./Spec. Ed. I	Hire probationary status	10/3/18	18	6.00	242	B14/1
Johnson	Kevin J.	Inst. Asst./Spec. Ed. I	Hire probationary status	10/9/18	25	6.00	242	B14/1
Mehta	Katheryn E.	Inst. Asst./Spec. Ed. I	Hire probationary status	10/9/18	29	3.00	121	B14/1
DeAnda	Amber N.	Inst. Asst./Spec. Ed. I	Hire probationary status	10/11/18	19	18.00/wk	126	B14/1
Ambriz	Erik	School Safety Monitor	Hire probationary status	10/25/18	17	7.00	101	B16/1
Phillips	Rachel A.	Registered Associate - Professional Clinical Counselor	Hire regular status	10/9/18	20	24.00/wk	504	\$18.00/ hr
Lagunas	Patricia	Food Serv. Asst. I/sub	Hire substitute status	10/12/18	90		606	B08/1
Ramos	Jazmin	Food Serv. Asst. I/sub	Hire substitute status	10/24/18	90		606	B08/1
Aguilar	Consuelo	Playground Supervisor/sub	Hire substitute status	10/4/18	99		100	B11/1

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Gonzalez Pedroza	Irma	Playground Supervisor/sub	Hire substitute status	10/11/18	99		100	B11/1
Morgan	Jenny L.	Employee Benefits Technician	Increase of hours from 5.00hrs/day	11/1/18	51	6.00	524	B23/3
Prieto	Linda	Supervisor, Child Dev. Svcs	Last name change from Jimenez	10/23/18	60	8.00	085	M9/3
Employee ID	1283		Leave of Absence: 11/13/18 through 1/15/19	11/13/18				
Employee ID	3805		Leave of Absence: FMLA during 9/25/18 through 12/17/18; approved leave during 12/18/18-1/20/19	9/25/18				
Employee ID	6805		Leave of Absence: leave approved through 12/14/18	11/5/18				
Employee ID	5861		Leave of Absence: leave approved through 6/30/19	12/3/18				
Employee ID	7483		Leave of Absence: PDL through 1/21/19	11/12/18				
Declaro	JoAnne E.	Account Clerk III	Promotion from Account Clerk II	9/24/18	50	8.00	530	B28/5
Ceballos	Emilio J.	Supervisor of Maint. & Operations	Promotion from Lead Custodian	9/19/18	53	8.00	533/542/ 547	M12/1
Flores Rivera	Maribel	Inst. Asst./Recreation	Resignation	9/28/18	13	19.50/wk	085	B11/3
Deyo	Tricia N.	Inst. Asst./Recreation	Resignation	10/12/18	29	19.50	329	B11/4
Ossiginac	Daniel J.	Inst. Asst./Recreation	Resignation	10/12/18	26	19.50	085	B11/3

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Zavala	Mayra	After School Program Site Lead	Resignation - hire as substitute	11/2/18	60	8.00	329	B18/6
Contreras	Carolina H.	Technology Library and Media Assistant	Resignation - hire as Tech. Library & Media Asst./sub	10/12/18	59	8.00	409	B21/6
De La Cruz	Patricia J.	Health Assistant/BB	Resignation on probation	10/25/18	22	18.75/wk	402	B18/1
Orozco	Edgar	Inst. Asst./Spec. Ed. I	Resignation on probation - hire as substitute	10/23/18	22	15.00/wk	130	B14/1
Arenas	Andrea Y.	Health Assistant/sub	Separation	10/16/18	99		402	B17/1
Fickes	Rose T.	Health Assistant/sub	Separation	10/17/18	99		402	B17/1
Loverde	Alicia	Inst. Asst./BB/sub	Separation	10/24/18	99		100	B14/1
Rodriguez	Thelma Y.	Inst. Asst./Spec. Ed. I/sub	Separation	10/10/18	99		100	B14/1
Bunts	Cassandra L.	Playground Supervisor	Separation	10/22/18	27		100	B11/1
White	Michelle G.	Playground Supervisor/sub	Separation	10/16/18	17		100	B11/1
Villalovos	Kristian M.	Registered Associate - Marriage and Family Therapist	Separation	10/16/18	54	24.00/wk	504/302	\$18.00/hr
Nguyen	Natalie M.	Registered Associate - Professional Clinical Counselor	Separation	10/11/18	54	24.00/wk	504/212	\$18.00/hr
Stewart Jr.	Joe M.	Gardener	Service retirement	10/18/18	53	8.00	547	B19/6
Surjanto	Esther L.	Food Serv. Asst. I	Temporary additional hours NTE 108hrs through 3/18/19	9/18/18	90	3.80	606	B8/6
Parra Aguilar	Lorena	Food Serv. Asst. I	Temporary additional hours NTE 115hrs through 3/13/19	9/13/18	90	2.00	606	B8/6

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Cipriano	Christy	Food Serv. Asst. I	Temporary additional hours NTE 2.30hrs/day through 3/11/19	9/11/18	90	1.50	606	B8/3
Franco Cruz	Ana C.	Food Serv. Asst. I	Temporary additional hours NTE 22.4hrs through 10/31/18	9/13/18	90	1.30	606	B8/2
Canadas	Alma A.	Food Serv. Asst. I	Temporary additional hours NTE 25.6hrs through 10/31/18	9/13/18	90	2.00	606	B8/6
Lee	Jessica P.	Inst. Asst./Spec. Ed. I	Temporary additional hours of 0.5hrs/day through 11/30/18	10/8/18	26	3.00	130	B14/1
Watt	Gloria J.	Inst. Asst./Spec. Ed. I	Temporary additional hours of 1.00hr/wk through 11/30/18	10/3/18	17	6.00	122	B14/6
Caballero	Alma N.	Senior Secretary	Transfer from Clerical Asst. II/BB (former School Office Manager). Hire probationary status as Senior Secretary.	10/1/18	51	8.00	510	B24/6
Barrios	Kristin A.	Inst. Asst./Spec. Ed. I	Transfer from Laguna Rd to Ladera Vista Jr. High	10/16/18	17	6.00	242	B14/1
Webb	Brooke E.	Computer Technician I	Transfer from Valencia Pk to Nicolas	8/13/18	28	20.00/wk	302	B30/4
Awalt	Sonia E.	School Office Manager	Working out of class from Clerical Asst. II/BB through 1/21/19	10/8/18	29	8.00	403	B25/5

CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE CLASSIFIED TUITION REIMBURSEMENT

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Lucero Larios, Payroll Technician I- Business related courses.
Total amount payable of \$500

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement (Unrestricted General Fund) for the 2018/2019 fiscal year. \$5,000 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursement.

CH:CL

CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE SPEECH LANGUAGE PATHOLOGY ASSISTANT FIELD EXPERIENCE INTERNSHIP AGREEMENT WITH LAKE REGION STATE COLLEGE EFFECTIVE NOVEMBER 14, 2018 THROUGH JUNE 30, 2019

Background: Lake Region State College is a university located in Devils Lake, North Dakota. They offer certification in the field of speech-language pathology paraprofessional. One of their online students is local to Fullerton and wishes to complete her practicum requirements with Fullerton School District.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as an educational institution, to provide educational experiences to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Speech Language Pathology Assistant Field Experience Internship Agreement with Lake Region State College effective November 14, 2018 through June 30, 2019.

CH:nm
Attachment



**SPEECH LANGUAGE PATHOLOGY ASSISTANT
FIELD EXPERIENCE INTERNSHIP AGREEMENT**

MEMORANDUM OF UNDERSTANDING

LAKE REGION STATE COLLEGE – DEVILS LAKE, ND

AND

FULLERTON SCHOOL DISTRICT, FULLERTON, CA

CD 241 – PRACTIUM COURSE

This Agreement, made and entered into on date by and between FULLERTON SCHOOL DISTRICT (hereinafter referred to as the "FACILITY") and LAKE REGION STATE COLLEGE (hereinafter referred to as "UNIVERSITY").

RECITALS

- A. FACILITY is an independent or unified school district.
- B. The UNIVERSITY operates a clinical fieldwork certificate in the field of speech-language pathology paraprofessional. This certificate is recognized by the Department of Public Instruction. Candidates completing the required field work experience are eligible to apply for state licensure as a speech language pathology paraprofessional.
- C. The purpose of this Agreement is to provide the training required for students of the UNIVERSITY enrolled in the certificate program to be eligible to apply for the Speech-Language Pathology Assistant/Paraprofessional (SLPA/P) Fieldwork Experience Certificate. The parties will mutually benefit by making a clinical training program available to UNIVERSITY students at Clinical Site of the FACILITY.

AGREEMENT

1. **TERM:** The term of this Agreement shall commence as of November 14, 2018, and shall continue until June 30, 2019, unless extended in writing by mutual consent of the parties. However, students shall be permitted to complete all internships that began prior to the ending date, and with respect to such internships, all terms and conditions of this Agreement shall apply until the last such internship is completed.

2. STATUS AND RESPONSIBILITY OF PARTIES:

2.1. It is expressly agreed and understood by the parties that the students of UNIVERSITY participating in clinical training experiences are in attendance for educational purposes only and that such students and any employees or agents of the FACILITY are not considered employees of

the UNIVERSITY and shall not receive compensation for services, unemployment or employee benefit programs. Further, such students and any employees or agents of the UNIVERSITY shall not be considered employees of FACILITY for purposes of payment of compensation for services, worker's compensation insurance, unemployment insurance, state disability insurance, employee benefit programs, or any other purpose except that to the extent that the activities performed hereunder are subject to the provisions of the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), any such student shall be deemed a member of the FACILITY's workforce at all times while performing training duties and activities.

2.2. No compensation or other payment of any kind will be made to any party under this Agreement.

3. UNIVERSITY RESPONSIBILITIES:

3.1. Designate internship candidates who are enrolled in the undergraduate Communication Sciences and Disorders program of the UNIVERSITY to be assigned for the SLPA/P Field Experience at the FACILITY.

3.2. UNIVERSITY shall be responsible for maintaining academic records of the student candidates.

3.3. UNIVERSITY shall assign members of the department's faculty or to provide professional mentoring and advice to the on site supervisor provided by the FACILITY through the term of this Agreement in order to assist in the education of the student.

4. FACILITY RESPONSIBILITIES:

4.1. FACILITY will provide a speech-language pathologist ("Clinical Supervisor") who holds an American Speech and Hearing Association (ASHA) Certificate of Competence and a California Speech-language Pathologist license to supervise student field experience.

4.2. FACILITY shall maintain complete records and reports on student's performance and provide an evaluation to UNIVERSITY on forms the UNIVERSITY shall provide.

4.3. As trainees, students shall be considered members of FACILITY'S "workforce," as that term is defined by the HIPAA regulations at 45 C.F.R. § 160.103, and shall be subject to FACILITY'S policies respecting confidentiality of medical information. In order to ensure that students comply with such policies, FACILITY shall provide students with substantially the same training that it provides to its regular employees.

4.4. FACILITY shall provide the Clinical Supervisor with sufficient and specific time in the work schedule to carry out the supervision duties of the student's clinical experience. The supervision duties fulfill the requirements of the accreditation of the graduate program so that the student will meet requirements for state license, and certification. The minimum requirements for these duties include:

4.4.1. Allocation of sufficient time to directly observe a minimum of fifty (50) percent of treatment sessions of a client or groups of clients by the student during

the supervised practicum. ASHA stipulates that supervisors must provide supervision that is appropriate for the level of the supervisee.

4.4.2. Allocation of sufficient time to meet directly with the student for purposes of supervision feedback and discussion regularly during the course of supervision.

4.5. FACILITY agrees to promptly and thoroughly investigate any complaint by any participating student of unlawful discrimination or harassment at the FACILITY or involving employees or agents of the FACILITY, to take prompt and effective remedial action when discrimination or harassment is found to have occurred, and to promptly notify UNIVERSITY of the existence and outcome of any complaint of harassment by, against, or involving any participating student.

5. INSURANCE

5.1. UNIVERSITY and FACILITY shall procure and maintain in force during the term of this Agreement, each at its cost and expense, commercial insurance coverage or a program of self-insurance or any combination thereof, to satisfy the following requirements. Such coverage shall include commercial general liability insurance with limits of not less than one million dollars (\$1,000,000) for each occurrence and three million dollars (\$3,000,000) general aggregate. Professional liability insurance with limits of not less than one million dollars (\$1,000,000) for each occurrence and three million (\$3,000,000) in the aggregate shall be maintained if internship assignment involves the delivery of professional services. Each party shall also maintain workers' compensation and disability coverage for its employees as required by State of California law and FACILITY shall provide workers' compensation coverage for students during their SLPA Clinical Experience Internship. In addition, if FACILITY requires student to travel as a part of the student's internship assignment, then the FACILITY shall maintain business automobile liability insurance for owned, scheduled, non-owned, or hired vehicles with a combined single limit of not less than \$1,000,000 per occurrence. Insurance coverage shall be obtained from a carrier rated A: VII or better by AM Best or a qualified program of self-insurance. Each party shall provide the other with evidence of all insurance or self-insurance coverage required by this paragraph. UNIVERSITY and FACILITY each shall name the other party as additional insureds under any commercial general liability coverage. Each party shall promptly notify the other of any cancellation, reduction, or other material change in the amount or scope of any coverage required hereunder.

6. INDEMNIFICATION

6.1. UNIVERSITY agrees to indemnify, defend and hold harmless FACILITY and its affiliates, directors, trustees, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorney/s, arising out of or resulting from UNIVERSITY's negligence in proportion to the UNIVERSITY's comparative fault relating to this Agreement.

6.2. FACILITY agrees to indemnify, defend, and hold harmless the UNIVERSITY and its affiliates, directors, trustees, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorneys,

ADDENDUM

The following terms and conditions are incorporated into the Field Experience Internship Agreement ("Agreement") between Fullerton School District ("FACILITY") and Lake Region State College ("UNIVERSITY"):

NOW THEREFORE, IT IS AGREED BY AND BETWEEN THE PARTIES HERETO:

1. With respect to Section 5.1, it is acknowledged and agreed that each party shall maintain workers' compensation insurance as required by the laws of the state in which that party resides.

2. The following is inserted at the beginning of section 6.1:

To the extent permitted under North Dakota law, and further within the limits of, and coverage afforded to it by, the insurance referenced in section 5.1 above,

3. The following is inserted at the end of section 6.1:

In any event, the tort liability of UNIVERSITY shall be determined solely in accordance with Chapter 32-12.2 of the North Dakota Century Code.

Except as herein amended, the Agreement shall remain in full force and effect.

Fullerton School District

Lake Region State College

By: _____
(Authorized Signature)

By: 
(Authorized Signature)

Title: _____
Date: _____

Title: VPAA
Date: 9/25/18

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 18/19-B008 THROUGH 18/19-B010 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 18/19-B008 through 18/19-B010 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$44,671
2000	Classified Salaries	38,400
3000	Employee Benefits	47,866
4000	Books and Supplies	-201,346
5000	Services & Other Operating Expenses	70,409
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$35,467 will not be received. It is hereby resolved to adjust accounts according to the Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01
RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	-\$150,626
8699	All Other Local Revenue	115,159
	Total:	<u>-\$35,467</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$20,437
2000	Classified Salaries	-46,110
3000	Employee Benefits	1,571
4000	Books and Supplies	-79,613
5000	Services & Other Operating Expenses	68,065
6000	Capital Outlay	6,998
7000	Other Outgo	34,059
	Total:	<u>-\$35,467</u>

Explanation: This Resolution reflects a decrease to the Title I grant and Title II Teacher Quality program. It also includes an increase in revenue and expenditures for fine arts, various school sites and Early Learning Inclusive Pre-School program (ELIP) donations. It also includes adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$3,900
2000	Classified Salaries	-3,800
3000	Employee Benefits	25,974
4000	Books and Supplies	-39,237
5000	Services & Other Operating Expenses	5,000
7000	Other Outgo	8,163
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1119 FOR THE 2018/2019 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1119 for the 2018/2019 school year.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$1,094.55</u>
	Total	\$1,094.55

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$1,094.55 from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1119 for the 2018/2019 school year (District 40, Van Daele).

RC:MG:gs

CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1196 FOR THE 2018/2019 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants number 1196 for the 2018/2019 school year.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$1,073.55
	Total	<u>\$1,073.55</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$1,073.55 from District 48, General Fund.

Recommendation: Approve/Ratify warrant number 1196 for the 2018/2019 school year (District 48, Amerige Heights).

RC:MG:gs

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: APPROVE OUT-OF-STATE TRAVEL FOR HILDA SUGARMAN, DR. ROBERT PLETKA, DR. ROBERT COGHLAN, DR. EMY FLORES, MIKE MCADAM, WES KRIESEL, PABLO DÍAZ, AND JASON CHONG TO ATTEND THE CONSUMER ELECTRONIC SHOW (CES) IN LAS VEGAS, NEVADA, JANUARY 8-11, 2019

Background: The Consumer Electronics Show (CES) is the largest collection of innovation and innovators in the world. Over 200,000 people attended last year, and more are expected this year. It is the place to see and experience what's new in technology, innovation, digital and social media, and industry.

This event is a unique opportunity to see these new innovations/technologies and talk directly with the CEOs, programmers, and developers who create them.

Fullerton School District (FSD) has utilized this conference as major partnerships and has purchased equipment being used currently in our schools. It also allows FSD to make direct connections in terms of purchasing and pricing. Ultimately, this provides FSD with information and contacts that enable the District to remain at the forefront of innovation for students.

Rationale: Approval of this request for out-of-state travel will allow the District to save money on early registration fees and will also secure registrations.

Funding: Total cost not to exceed \$28,000 will be paid through Ed Services, Innovation and Instruction Support, Business Services, and Superintendent's Office department budgets.

Recommendation: Approve out-of-state travel for Hilda Sugarman, Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Mike McAdam, Wes Kriesel, Pablo Díaz, and Jason Chong to attend the Consumer Electronic Show (CES) in Las Vegas, Nevada, January 8-11, 2019.

RC:MM:gs

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Julie Brandon, Principal, Fern Drive School

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ALL AGE ARTS FOR A MURAL TO BE PAINTED AT FERN DRIVE ELEMENTARY SCHOOL; WORK TO BE COMPLETED BY FEBRUARY 2019**

Background: Fern Drive Elementary School is a Positive Behavior Interventions and Supports (PBIS) Silver Award winning school. The underlying purpose of PBIS is to improve social, emotional, and academic outcomes for all students, including students with disabilities and students from underrepresented groups. Fern Drive is focusing on social/emotional well-being for students, and as part of Fern Drive's PBIS implementation and focus on kindness, we would like to paint a mural as a visual reminder for students to "Choose Kindness."

Rationale: Students, teachers, and community will benefit from this mural, as it serves as a visual reminder of our PBIS standards.

Funding: Cost not to exceed \$4,800 to be paid from Federal LCFF base and LCFF supplemental budgets.

Recommendation: Approve agreement between Fullerton School District and All Age Arts for a mural to be painted at Fern Drive Elementary School; work to be completed by February 2019.

RC:JB
Attachment

Veronica Anderson All Age Arts

Wall Mural Painting Proposal - FERN DR. ELEMENTARY

Date: October 3, 2018 - Proposal valid for 60 days

FOR: (Client) Contact Name: FERN DR.

Billing Address: N/A

Description: Client wishes to enhance their space with original artwork in the form of a mural and enhancements by Veronica Moody Anderson (Artist) and Price Breakdown: Designs by Artist in sketch form /Photoshop includes up to 2 changes to sketch, Wall Mural sized 160 Square Feet / Surface is Ready-to-Paint \$4,800. Price Includes: 3 mock up designs to choose from, all painting materials, equipment, liability insurance, top coat - sealer/protectant, assistant fees and work to completion.

*Price does not include: Unforeseen Complex painting design / design changes, scaffold or rental equipment, Cleaning or washing the outdoor wall surface.

PRICE/TERMS \$4,800 Deposit of _____ **is waived** *Full balance due on the day of completion. Checks should be made out to Veronica Anderson.

Copyright: All copyrights to the artwork, sketches, concepts and final artwork remain in the ownership of Artist.

By signing below, we state that we agree to the terms set forth in this document:

FOR ARTIST:

FOR COMPANY/ SCHOOL:

AUTHORIZED BY: Veronica Anderson

AUTHORIZED BY:

SIGNATURE:



SIGNATURE:



CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations
SUBJECT: APPROVE ADDITIVE CHANGE ORDER #1, PROJECT 1-1-14537, TO KYA SERVICES FOR PACIFIC DRIVE ELEMENTARY SCHOOL'S ACTIVE LEARNING CENTER

Background: On April 17, 2018, the Board of Trustees approved the award of a contract for The State of California Multiple Award Schedules (CMAS), 4-18-78-0089A to KYA Services for products, equipment, services, and paint.

Rationale: The original contract scope of work has been increased by the following changes:

Change Order #1

A change order addition for the supply of under-the-carpet, electrical power tracks, adapters, connectors, drywall patch, and repair: \$7,726.63.

Funding: The new amount not to exceed \$112,664.63 is to be paid from the General Fund.

Recommendation: Approve Additive Change Order #1, Project 1-1-14537, to KYA Services for Pacific Drive Elementary School's Active Learning Center.

RC:SS:ys
Attachment



This is a legal agreement - please read carefully. Complete and initial all pages.

CHANGE ORDER - PRICING

Pacific Drive ES - Active Learning Center

Change Order A	Quantity U/M	Price	Value
Change Order A - Supply Thread Powertracks, Adapters and Connectors	1.00 EA	\$6,150.00	\$6,150.00
Change Order A - Patch and Repair Drywall - One Man One Day	1.00 EA	\$1,100.00	\$1,100.00
Sales Tax	1.00 EA	\$476.63	\$476.63
Total of Change Order A			\$7,726.63

Total Price \$112,664.63

Initials *MB*



This is a legal agreement - please read carefully. Complete and initial all pages.

SCOPE OF WORK - PRICING

Pacific Drive ES - Active Learning Center	Quantity	U/M	Price	Value
Pg 97 - Dimmable 38W 3500K 2' x 4' LED Retrofit Kit	60.00	EA	\$214.40	\$12,864.00
Pg 86 - Interior Eggshell ultra-premium, ultra-low VOC acrylic latex paints	50.00	GAL	\$54.20	\$2,710.00
Pg 95 - Five Senses Basic- Ready to Paint	350.00	SF	\$51.88	\$18,158.00
Pg 86 - School Zone Fine Fissured 15/16" Angled Tegular 24x24	5,300.00	SF	\$2.98	\$15,794.00
Pg 95 - Virtual Plane Screen- Window Covers	375.00	SF	\$100.00	\$37,500.00
Pg 105 - Order Size: 24" x 32" / Glass Size: 23" x 31" Tempered, Fire-Rated Wired	60.00	EA	\$111.20	\$6,672.00
Pg 104 - Vinyl Coated Fabricate Wallcovering Type III	400.00	SF	\$21.66	\$8,664.00
Pg 108 - Sun Control Commercial Window Film	400.00	SF	\$6.44	\$2,576.00
	Total Price			\$104,938.00

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION, FSD-17-18-GF-06, FOR THE LOW VOLTAGE WIRING AND INSTALLATION OF TWO MODULAR CLASSROOMS, ACCORDING TO DSA REGULATIONS, FOR LADERA VISTA JUNIOR HIGH SCHOOL OF THE ARTS MODULAR BUILDINGS**

Background: On June 19, 2018, the Board of Trustees approved the award of a contract to DBMC, Inc., for low voltage wiring and installation, according to DSA regulations, for Ladera Vista Junior High School of the Arts modular buildings.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$219,988 will be paid from the Capital Facilities Fund.

Recommendation: Approve Notice of Completion, FSD-17-18-GF-06, for the low voltage wiring and installation of two modular classrooms, according to DSA regulations, for Ladera Vista Junior High School of the Arts modular buildings.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Ladera Vista Junior High School, 1700 E Wilshire Avenue, Fullerton, CA 92831, the contract for the doing of which was heretofore entered into on the 19th day of June 2018, which contract was made with DBMC, Inc. as contractor; that the work on said improvements was actually completed and accepted on the 13th day of November 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the US Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Ladera Vista Junior High School of the Arts 2018 Modular Buildings, FSD-17-18-GF-06.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of _____, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that he has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations
SUBJECT: APPROVE ADDITIVE CHANGE ORDER #1, PROJECT FSD-17-18-GF-10, TO ASTRA BUILDERS, INC., FOR TWO MODULAR BUILDINGS FOR GOLDEN HILL ELEMENTARY SCHOOL

Background: On July 24, 2018, the Board of Trustees approved the award of a contract to Astra Builders, Inc., Project FSD-17-18-GF-10, for two modular buildings for Golden Hill Elementary School

Rationale: The original contract scope of work has been increased by the following changes:

Change Order #1

A change order addition for the excavation of soil, measuring 10'x10'x13', in order to locate and make a sewer connection. Included will be backfill and removal of spoils: \$30,554.

Funding: The new contract amount not to exceed \$820,100 is to be paid from the General Fund.

Recommendation: Approve Additive Change Order #1, Project FSD-17-18-GF-10, to Astra Builders, Inc., for two modular buildings for Golden Hill Elementary School.

RC:SS:ys
Attachment

Change Order No.:
1__ Contract No.: __

Date: 09/07/18

Project: **Golden Hills ES - 2018 Modular Bldgs.**
Bid No.: FSD-17-18-GF-10

Architecture 9 PLLP
Phone No.: 909-204-9733
Email: mgelsinger@architecture9.com

Fullerton School District
1401 West Valencia Drive
Fullerton, California 92833

To:
(ASTRA BUILDERS INC)
(1227 S Dale Ave)
(Anaheim ,CA 92804)

The contract is changed as follows:

- 1. Sewer line connection Change Order Directive No. 002.

Requested by: **District**

Reason: Change in field conditions to a shallower Point of Connection. Existing condition at original Point of Connection depth of 24' is deeper than as built documents suggest of 6'. New proposed Point of Connection is 13'-6".

Add	\$ <u>30,554.00</u>
Credit	<u>< ></u>

Total Cost of This Change Order:	Add	\$ <u>30,554.00</u>
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SECTION 00680
CHANGE ORDER FORM

Golden Hills ES - 2018 Modular Buildings
CHANGE ORDER NO. 1__
(09/07/18)
PAGE 1_ OF 1_

The original Contract Sum was \$ 789,546.00
Net change by previously authorized Change Orders..... \$ _____
The Contract Sum prior to this Change Order was..... \$ _____
The Contract Sum will be (increase) by this Change Order by \$ 30,554.00
The new Contract Sum including this Change Order will be \$ 820,100.00

The Contract Time will be (increase) by (5) Working Days
The date of substantial completion as of the date of this Change Order is ~~09/07/18~~
12/3/18 *math*

Architect: *S. Mark Gelsinger*
S. Mark Gelsinger, Architect
Architecture 9 PLLP

Date: 10-1-18

Contractor: *Dragos Gavrilescu*
(Dragos Gavrilescu, President)
(ASTRA BUILDERS INC)

Date: 09/07/18

Owner: _____
Dr. Robert Coghlan
Chief Business Officer
Fullerton School District

Date: _____

Scott Schlabsz
Scott Schlabsz, Director of Maintenance Operations and Facility Services
Fullerton School District

Date: 10/1/18

CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations
SUBJECT: APPROVE ADDITIVE CHANGE ORDER #1, TO A-1 ENTERPRISES, INC., A-1 FENCE COMPANY, FSD-17-18-MF-01, FOR FENCE REPLACEMENTS AT VARIOUS SITES

Background: On June 19, 2018, the Board of Trustees approved the award of a contract to A-1 Enterprises, Inc., A-1 Fence Company, Project FSD-17-18-MF-01, for fence replacements at various sites.

Rationale: The original contract scope of work has been increased by the following changes:

Change Order #1

Change order addition to include additional vinyl coating of chain link fencing at two sites. Additional miscellaneous posts, rails, fittings, ties, gates, and alarm lock keypads with panic hardware at multiple sites: \$89,510.88.

Funding: The new contract amount not to exceed \$1,014,918.88 is to be paid from various funds.

Recommendation: Approve Additive Change Order #1, to A-1 Enterprises, Inc., A-1 Fence Company, FSD-17-18-MF-01, for fence replacements at various sites.

RC:SS:ys
Attachment

Change Order #1

1-15

A-1 FENCE COMPANY

2831 E. La Cresta Ave., Anaheim CA 92806 (714) 630-3390 Fax 714 630-6013

California State Contractors license # 528260

To: Architecture 9
8816 Foothill Blvd
Rancho Cucamonga, CA 91730
Attn: S. Mark Gelsinger

10/19/18

RE: 2018 Fence Replacement Various Sites

Mark,

Below is the added cost per school as requested for the vinyl chain link fence, additional gate hardware, and additional gates.

Acacia ES – COR No. 1.1

Item 1: All chain link fencing to be black vinyl coated. Includes posts, rails, fittings, and ties.

QTY	UNIT	DESCRIPTION	COST	EXT
253	LF	6' H x 9 GA core X 8 GA finish x 1" mesh chain link fabric, posts, rails, fittings, and ties. Color black.	\$32.36	\$8,187.08

TOTAL: \$8,187.08

Fern Drive ES – COR No. 1.2

Item 1: Add Alarm Lock keypad and panic hardware to chain link gate G24.

QTY	UNIT	DESCRIPTION	COST	EXT
1	LS	Add (1) Alarm Lock keypad and (1) Von Duprin 99 to gate.	\$2,178.00	\$2,178.00

Item 2: Add new 3'6" W x 6' H walk gate with Alarm Lock keypad and panic hardware next to gate G31.

Material:

QTY	UNIT	DESCRIPTION	COST	EXT
1	LS	Add (1) new 3'6" W x 6' H walk gate with Alarm Lock keypad and (1) Von Duprin 99.	\$3,318.00	\$3,318.00

TOTAL: \$5,496.00

A-1 FENCE COMPANY

2831 E. La Cresta Ave., Anaheim CA 92806 (714) 630-3390 Fax 714 630-6013

California State Contractors license # 528260

Ladera Vista JHS – COR No. 1.3

Item 1: Add panic hardware to chain link gates G11, and G26.

QTY	UNIT	DESCRIPTION	COST	EXT
2	LS	Add Von Duprin 99 to each gate. Includes anti-vandal trim on outside.	\$1,676.00	\$3,352.00

Item 2: Add Alarm Lock keypad to gates G11 and G26.

QTY	UNIT	DESCRIPTION	COST	EXT
2	LS	Replace anti-vandal trim with (1) Alarm Lock keypad per gate.	\$618.00	\$1,236.00

TOTAL: \$4,588.00

Nicholas JHS – COR No. 1.4

Item 1: All chain link fencing along W. Olive St and up to Bldg. A to be blue vinyl coated. Includes posts, rails, fittings, and ties. South, East, and West sides of existing tennis courts to remain galvanized.

QTY	UNIT	DESCRIPTION	COST	EXT
790	LF	8' H x 9 GA core X 8 GA finish x 1" mesh chain link fabric, posts, rails, fittings, and ties. Color blue.	\$64.62	\$51,049.80

Item 2: Add panic hardware to chain link gate G1 and G14.

QTY	UNIT	DESCRIPTION	COST	EXT
2	LS	Add Von Duprin 99 to each gate. Includes anti-vandal trim on outside.	\$1,676.00	\$3,352.00

TOTAL: \$54,401.80

A-1 FENCE COMPANY

2831 E. La Cresta Ave., Anaheim CA 92806 (714) 630-3390 Fax 714 630-6013

California State Contractors license # 528260

Parks JHS – COR No. 1.5

Item 1: At the two chain link G20 gates on the east side of the school, create a 4' wide leaf with anti-vandal trim and panic hardware, and one 1'-8" wide inactive leaf.

QTY	UNIT	DESCRIPTION	COST	EXT
2	LS	Add double gates to (E) openings. Gates include (1) Von Duprin 99 with anti-vandal trim on outside. Inactive leaf to lock with cane bolt.	\$3,766.00	\$7,532.00

Item 2: Add Alarm Lock keypad and panic hardware to chain link gate G22.

QTY	UNIT	DESCRIPTION	COST	EXT
1	LS	Add (1) Alarm Lock keypad and (1) Von Duprin 99 to gate.	\$2,178.00	\$2,178.00

Item 3: Add new 4' wide chain link gate leaf with Alarm Lock keypad and panic hardware and 2' wide inactive leaf at existing opening on Parks Rd.

QTY	UNIT	DESCRIPTION	COST	EXT
1	LS	Add double gate to (E) opening. Gate includes (1) Alarm Lock keypad and (1) Von Duprin 99. Inactive leaf to lock with cane bolt.	\$4,384.00	\$4,384.00

Item 4: Add Alarm Lock keypad to gate G9.

QTY	UNIT	DESCRIPTION	COST	EXT
1	LS	Replace anti-vandal trim with (1) Alarm Lock keypad per gate.	\$618.00	\$618.00

TOTAL: \$14,712.00

A-1 FENCE COMPANY

2831 E. La Cresta Ave., Anaheim CA 92806 (714) 630-3390 Fax 714 630-6013

California State Contractors license # 528260

Miscellaneous Charges – COR No. 1.6

Item 1: Set up charge for customer color chain link fabric. Chain link fabric to be RAL 5005, Signal Blue.

QTY	UNIT	DESCRIPTION	COST	EXT
1	LS	Set up charge for custom color.*	\$2,126.00	\$2,126.00

531 - ACACIA
1,545 - NICOLAS

TOTAL: \$2,126.00

*The current lead time for the custom color chain link fabric is 6-8 weeks. The black vinyl chain link has a current lead time of 1 week.

The original Contract Sum was.....\$ 925,408.00
Net change by previously authorized Change Orders.....\$ 0.00
The Contract Sum prior to this Change Order was.....\$ 925,408.00
The Contract Sum will be increased by this Change Order.....\$ 89,510.88
The new Contract Sum including this Change Order will be.....\$1,014,918.88

The Contract Time will be increased by.....(45) Working Days

From:
 Erik Brown
 A-1 Fence Company
 2831 E. La Cresta Avenue
 Anaheim, CA 92806
 714-630-3390
 Fax 714-630-6013

EB

10/23/18

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS, PROJECT NO. 5-6-15795A FOR THE DEMOLITION AND APPLICATION OF CEILING TILES, PAINT, DRYWALL, AND LIGHT FIXTURES FOR PACIFIC DRIVE ELEMENTARY SCHOOL, ACTIVE LEARNING CENTER**

Background: Progressive Surface Solutions, Project No. 5-6-15795A, was for demolition and removal of damaged ceiling tiles including the application of new ceiling tiles, paint, drywall, and light fixtures at Pacific Drive Elementary School in order to create an Active Learning Center for elementary students.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount of \$14,885.80 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions, Project No. 5-6-15795A for the demolition and application of ceiling tiles, paint, drywall, and light fixtures for Pacific Drive Elementary School, Active Learning Center.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Pacific Drive Elementary School, 1501 W Valencia Drive, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 1st day of July, 2018 which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 13th day of November 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Demolition and removal of damaged ceiling tiles, including the application of new ceiling tiles, paint, drywall and light fixtures at Pacific Drive Elementary School, Progressive Surfacing Project No. 5-6-15795A.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that he has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: REVIEW ORANGE COUNTY DEPARTMENT OF EDUCATION'S WILLIAMS SETTLEMENT LEGISLATION REPORT FOR FISCAL YEAR 2017/2018

Background: The Orange County Department of Education (OCDE) conducts annual reviews pursuant to the Williams Settlement Legislation. The attached report reflects monitoring of teacher assignments by the OCDE from January 2016 through March 2016 Pursuant to Education Code §1240(2)(H), a copy of the report is being shared with the Board.

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Review Orange County Department of Education's Williams Settlement Legislation Report for fiscal year 2017/2018.

CH:nm
Attachment



September 28, 2018

**ORANGE COUNTY
DEPARTMENT
OF EDUCATION**

200 KALMUS DRIVE
P.O. BOX 9050
COSTA MESA, CA
92628-9050

(714) 966-4000

FAX (714) 432-1916

www.ocde.us

AL MIJARES, Ph.D.
County Superintendent
of Schools

Robert Pletka, Ed.D.
Superintendent
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

Dear Dr. Pletka:

Per Education Code Section 1240, I am charged with the responsibility to conduct reviews of decile 1-3 schools based on the 2012 Academic Performance Index (API) to ensure compliance with Williams Settlement Legislation requirements.

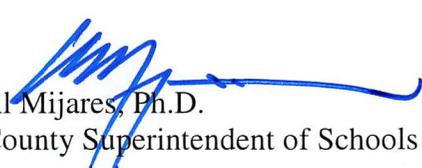
The enclosed report for fiscal year 2017-18 provides aggregate findings for the Fullerton School District in the areas of sufficiency of textbooks and instructional materials, maintenance of facilities, accuracy of data reported on School Accountability Report Cards (SARC), and compliance with teacher assignments.

This data has been submitted in previous quarterly reports. As required by Education Code Section 1240, it will also be shared with the Orange County Board of Education and the County of Orange Board of Supervisors.

Please share this annual report at a public meeting with your Board during the month of November as required by the Williams Settlement Legislation.

Your dedicated efforts and those of your school board members, administrative staff, and school site staff demonstrate professional commitment to improving student achievement and well-being. I am proud to acknowledge your district's exemplary service to the students, families, and community members of Orange County.

Sincerely,


Al Mijares, Ph.D.
County Superintendent of Schools

AM:ag

Enclosure

c: Susan Albano, Director, Educational Services

**ORANGE COUNTY
BOARD OF EDUCATION**

MARI BARKE

JOHN W. BEDELL, Ph.D.

REBECCA "BECKIE" GOMEZ

LISA SPARKS, Ph.D.

KEN L. WILLIAMS, D.O.



**Orange County Department of Education
Williams Settlement Legislation
Annual Report for Fullerton School District
2017-18**

This report summarizes the results of Williams Settlement Legislation reviews of decile 1-3 schools (2012 base API).

INSTRUCTIONAL MATERIALS

The following school(s) were reviewed to determine the sufficiency of textbooks and instructional materials.¹

School	Review Date	Subject	Textbook/Instructional Materials Insufficiencies	Grade	Room	Materials Needed	Correction Date
Commonwealth Elem	August 21, 2017		NONE				
Orangethorpe Elem	August 21, 2017		NONE				
Pacific Drive Elem	August 21, 2017		NONE				

¹“Sufficient textbooks and instructional materials” means that each pupil, including English learners, has a standards-aligned textbook or instructional materials, or both, to use in class and to take home in the core subject areas of mathematics, science, history-social science, and English language arts, including the English language development component of an adopted program. Middle and high schools include foreign language and health. High schools include science laboratory equipment.



**Orange County Department of Education
Williams Settlement Legislation
Annual Report for Fullerton School District
2017-18**

FACILITIES

The following school(s) were reviewed to determine safety, cleanliness, and functionality of facilities. Any deficiencies were reported to school administrators for remediation.²

School	Review Date	Room/Area	Facility Conditions Identified
Commonwealth Elementary	September 20, 2017		NONE
Orangethorpe Elementary	September 21, 2017	Staff Men's restroom by Room 6	Toilet is leaking
Orangethorpe Elementary	September 21, 2017	Girl's restroom by Room 25	Tiles missing around grate cover on floor under middle restroom stall; grate cover damaged and in need of repair
Pacific Drive Elementary	September 21, 2017		NONE

²Districts are not required to report corrections to the Orange County Department of Education.



**Orange County Department of Education
Williams Settlement Legislation
Annual Report for Fullerton School District
2017-18**

SCHOOL ACCOUNTABILITY REPORT CARD (SARC)

The SARCs published in 2017-18 were reviewed to determine the accuracy of information reported for sufficiency of textbooks and instructional materials and safety, cleanliness, and functionality of school facilities.

School	SARC Review Date(s)	Instructional Materials Accurate	Instructional Material Discrepancies	Facility Conditions Accurate	Facility Condition Discrepancies
Commonwealth Elementary	March 12, 2018	Yes	N/A	Yes	N/A
Orangethorpe Elementary	March 12, 2018	Yes	N/A	Yes	N/A
Pacific Drive Elementary	March 12, 2018	Yes	N/A	Yes	N/A



Orange County Department of Education
Williams Settlement Legislation
Annual Report for Fullerton School District
2017-18

TEACHER ASSIGNMENT MONITORING

Teacher assignments were reviewed and any compliance issues were reported to the district.

School	Teacher Misassignments ³	English Language Learner Misassignments	Number of Misassignments Corrected	Teacher Vacancies ⁴	Teacher Vacancies Filled
Commonwealth Elementary	0	0	0	0	0
Orangethorpe Elementary	0	0	0	0	0
Pacific Drive Elementary	0	0	0	0	0

Respectfully submitted,

 Nicole Savio Newfield
 Administrator, Community and Student Support Services

 Date

³ The California Commission on Teacher Credentialing (CCTC) considers it a misassignment when a teacher lacks the proper subject-matter authorization, a proper teaching credential, or the appropriate authorization or credential to teach English Learners if one or more English Learners are assigned to the class. The Williams Settlement Legislation requires that county superintendents report to the CCTC the number of English Learner related misassignments involving classes in which 20% or more of the students are English Learners.

⁴ A teacher vacancy occurs if 20 working days after school begins for the semester, a single designated teacher has still not been assigned to teach the class for the entire year or semester [Education Code 35186(h)(3) and California Code of Regulations Title 5 4600(b)].

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Elizabeth Leon, Principal, Acacia School

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE PROFESSIONAL DEVELOPMENT FOR WRITERS WORKSHOP TRAINING AT ACACIA SCHOOL ON NOVEMBER 15, 2018 AND DECEMBER 17, 2018**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide teachers, instructional coaches, and administrators the strategies that are designed to improve student achievement and to effectively address closing the achievement gap by utilizing common core standards and an individual approach to teaching writing.

Rationale: Teachers and administrator will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. The Writers Workshop training will support teachers in the development of students to become effective writers. This professional development will support the implementation of Writing Workshop using a lesson study approach for all Acacia teachers.

Funding: Cost is not to exceed \$3,000 and is to be paid from site budget (#116).

Recommendation: Approve Agreement between Fullerton School District and Momentum In Teaching to provide professional development for Writers Workshop training at Acacia School on November 15, 2018 and December 17, 2018.

EF:EL:nm
Attachment

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: APPROVE NONPUBLIC AGENCY MASTER CONTRACT WITH NEW DIRECTIONS SOLUTIONS, LLC, DBA BILINGUAL THERAPIES EFFECTIVE NOVEMBER 14, 2018 THROUGH JUNE 30, 2019

Background: Nonpublic agencies support student educational programs through a variety of services, which may include occupational therapy, physical therapy, behavioral intervention, etc.

The rates for this nonpublic agency are as follows:

New Directions Solutions, LLC, DBA Bilingual Therapies:

Speech Language Pathologist	\$85-\$90/per 60 min
Speech Language Pathologist Assistant	\$64-\$69/per 60 min
School Psychologist	\$87-\$95/per 60 min
Sign Language Interpreter	\$72-\$75/per 60 min
Occupational Therapist	\$85-\$90/per 60 min
School Nurse	\$62-\$67/per 60 min

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services.

A copy of the contract is available for review in the Superintendent's Office.

Funding: Total cost of this contract is to be in the amount of the individualized service contract and is to be paid from Special Education General Fund (#710).

Recommendation: Approve Nonpublic Agency Master Contract with New Directions Solutions, LLC, dba Bilingual Therapies effective November 14, 2018 through June 30, 2019.

EF:RG:vm

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY ADDENDUM TO 2018/2019 AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND THE ASSISTANCE LEAGUE OF FULLERTON FOR VISION SCREENING SERVICES EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019**

Background: Board approval was granted on September 25, 2018 (Board Agenda Item #1w) for the agreement with the Assistance League of Fullerton. An Addendum is requested due to addition of grade level 8 for contracted services.

Rationale: The District is very fortunate to have the Assistance League of Fullerton provide this area of support for the students in the District. The area of support is stated above and provides for the Ketchum University vision screenings at the schools.

Funding: Philanthropic Projects are provided to the District at no cost.

Recommendation: Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and the Assistance League of Fullerton for vision services effective July 1, 2018 through June 30, 2019.

EF:RG:vm
Attachment

ADDENDUM #1

AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND
ASSISTANCE LEAGUE OF FULLERTON

This addendum is being submitted to amend grade levels on Board item originally submitted and Board approved on September 25, 2018 (Item #1w). All other information to remain as originally submitted.

Amendment is requested due to addition of grade level 8 for contracted services.

Robert Pletka, Superintendent
Fullerton School District

Date

Assistance League of Fullerton School District

Date

Prepared by: ROBIN GILLIGAN

CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: APPROVE 2018/2019 NONPUBLIC SCHOOL MASTER CONTRACT WITH DEL SOL SCHOOL, INC., EFFECTIVE NOVEMBER 14, 2018 THROUGH JUNE 30, 2019

Background: Nonpublic schools serve those students who are unable to receive a Free and Appropriate Public Education (FAPE) within those programs offered in the District, due to the severity of the disability or the fact that the student is a danger to self and others.

The rates for this nonpublic school are as follows:

Del Sol School, Inc.:	
Behavior Intervention & Implementation	\$ 48/per hour
Behavior Intervention & Development	\$ 90/per hour
Counseling Services	\$ 48/per hour
Psychology Services	\$ 90/per hour
Speech Therapy	\$110/per hour
School Psychology Assessment	\$ 90/per hour

Rationale: Nonpublic schools are utilized when all other educational placements for the student have been implemented.

A copy of this contract is available for review in the Superintendent's Office.

Funding: Total cost of this contract is to be in the amount of the individual service agreement and is to be paid from Special Education General Fund (#710).

Recommendation: Approve 2018/2019 Nonpublic School Master Contract with Del Sol School, Inc., effective November 14, 2018 through June 30, 2019.

EF:RG:vm

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND LEG GODT TO PROVIDE COMPUTER SCIENCE SUPPORT AND SERVICES FOR VARIOUS PROGRAMS FROM NOVEMBER 14, 2018 THROUGH JUNE 30, 2019**

Background: Leg Godt (also known as Cod.Ed) has been a partner in implementing computer science in Fullerton School District. From Robot Nation to Genius Academy, Leg Godt has been a vital support in the success of these programs. Several Computer Science pathway schools have benefited in the partnership with Leg Godt in that they have supported teachers and students with content knowledge in computer science.

Rationale: As computer science continues to grow at our District and site levels, there is a need to support the programs that are in place. Currently, Genius Academy Teachers Training, Natcar, and Robot Nation are programs that Leg Godt supports. Leg Godt will continue to assist teachers and students in each of these programs.

Funding: Cost not to exceed \$30,000 and is to be paid from Unrestricted General funds.

Recommendation: Approve Agreement between Fullerton School District and Leg Godt to provide computer science support and services for various programs from November 14, 2018 through June 30, 2019.

EF:nm
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Leg Godt**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide support services for various programs, hereinafter referred to as “Services”.**
2. Term. Contractor shall commence providing Services under this Agreement on **November 14, 2018** and will diligently perform as required and complete performance by **June 30, 2019**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Thirty Thousand dollars (\$30,000)**. District shall pay Contractor according to the following terms and conditions: **\$60.00 per hour not to exceed 500 hours. Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.
6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to

this Agreement, except as follows: **District will supply all equipment and materials. Contractor will be utilizing District supplies.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor,

Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Leg Godt
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 14TH DAY OF NOVEMBER 2018.

FULLERTON SCHOOL DISTRICT

Contractor Name

By:

By:

Robert Pletka, Ed.D.
Superintendent

Richard Woo, Leg Godt

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Sung Chi, Coordinator, Assessment and Accountability

SUBJECT: **APPROVE PROPOSAL FOR HOUGHTON MIFFLIN GO MATH! TO PROVIDE PROFESSIONAL DEVELOPMENT AND COACHING FOR NEW TEACHERS TO SUPPORT EFFECTIVE IMPLEMENTATION OF THE MATHEMATICS PROGRAM**

Background: In January 2016, the District adopted and purchased Go Math! instructional materials that support the implementation of Common Core State Standards. Houghton Mifflin consultants will provide a full day professional development focusing on how to effectively plan and teach using the online and print resources available in the program, including their online textbook platform.

Rationale: New teachers to the District will benefit from in-depth training and coaching to assist in the implementation of the program focusing on effective strategies to increase student achievement in mathematics.

Funding: Cost is not to exceed \$2,950 and is to be paid from the District Assessment budget (#508).

Recommendation: Approve proposal for Houghton Mifflin Go Math! to provide professional development and coaching for new teachers to support implementation of the mathematics program.

EF:SC:nm
Attachment



Houghton Mifflin Harcourt

Proposal

Prepared For

Fullerton School District

1401 W Valencia Dr
Fullerton CA 92833

For the Purchase of:

Professional Development-Go Math

Prepared By

Michael Gruber

michael.gruber@hmc.com

PLEASE SUBMIT THIS PROPOSAL WITH YOUR PURCHASE ORDER.



Cost Proposal Charge

Houghton Mifflin Harcourt

Attention:
Sung Chi
sung_chi@myfsd.org

HMH Confidential and Proprietary

Customer Experience
9205 South Park Center Loop
Orlando, FL 32819
FAX: 800-269-5232

**Fullerton School District
Professional Development-Go Math**

ISBN	Title	Price	Quantity	Value of all Materials
Grade K				
Student				
1638244 9780544781733	Go Math 2015 California Getting Started Half Day Grade K-6 In Person	\$2,950.00	1	\$2,950.00
Total for Student				\$2,950.00
Total for Grade K				\$2,950.00

Proposal Summary	
	Subtotal Purchase Amount: \$2,950.00
	Shipping & Handling: \$0.00
	Total Cost of Proposal (PO Amount): \$2,950.00



Cost Proposal Change

Houghton Mifflin Harcourt

Attention:
Sung Chi
sung_chi@myfsd.org

HMH Confidential and Proprietary

Customer Experience
9205 South Park Center Loop
Orlando, FL 32819
FAX: 800-269-5232

Fullerton School District Professional Development-Go Math

Total Cost of Proposal (PO Amount): \$ 2,950.00

Thank you for considering HMH as your partner. We are committed to providing an excellent experience and delivering ongoing, high-quality service to our customers. To meet these goals, we want to ensure you are aware of the below Terms of Purchase. These terms help us process your order quickly, efficiently, and accurately, ensuring successful delivery and implementation of our solutions.

- Please return this cost proposal with your signed purchase order that matches product, prices and shipping charges.
- Provide the exact address for *delivery* of print materials. The shipping address may be your district warehouse or individual school sites, but it is essential that this is accurate.
- Please supply the name of each important district point of contact for all aspects of the solution including their direct contact information (email/phone):
 - o Point of Contact for Print materials
 - o Point of Contact for Digital materials
 - o Point of Contact for Scheduling Professional Development
- Please confirm that we have the correct 'Ship to' and 'Sold to' information on the cost proposal.

Ship to:

Fullerton School District
1401 W Valencia Dr
Fullerton CA 92833-3938

Sold to:

Fullerton School District
1401 W Valencia Dr
Fullerton CA 92833-3938

- Please provide funding start and end dates.
- Please note that all products and services will be billed upon the processing of your purchase order.
- Our payment terms are 30 days from the invoice date.
- Our standard shipping terms are FOB Shipping Point. The shipping term for your proposal is FOB Destination.
- Should any of these Terms of Sale conflict with any preprinted terms on your purchase order, the HMH terms of service shall apply.

Thank you in advance for supplying us with the necessary information at time of purchase.

Our goal is to ensure your success throughout the duration of this agreement, which starts with a highly successful delivery of our solution.

For greater detail, the complete Terms of Purchase may be reviewed here: <http://www.hmhco.com/common/terms-conditions>

Date of Proposal: 10/25/2018

Proposal Expiration Date:12/9/2018



Houghton Mifflin Harcourt



Cost Proposal Change

Houghton Mifflin Harcourt

Attention:
Sung Chi
sung_chi@myfsd.org

HMH Confidential and Proprietary

Customer Experience
9205 South Park Center Loop
Orlando, FL 32819
FAX: 800-269-5232

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE TRAINING FOR A RESEARCH-BASED, CALIFORNIA STATE STANDARDS WRITING WORKSHOP FOR TK-SIXTH GRADE TEACHERS NEW TO THE DISTRICT OR PREVIOUSLY UNTRAINED**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide teachers the tools they need to get students “thinking and discussing, writing and supporting” ideas. They address the achievement gaps by utilizing California State Standards and an individual approach to reading and writing.

Rationale: Teachers will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. This California State Standards Writing program will support teachers in the development of effective writers. Writing Workshop training will provide the background and instructional strategies training that their teaching colleagues received over the last three years.

Funding: Cost is not to exceed \$6,400 and is to be paid from Unrestricted General funds (#401).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, California State Standards Writing Workshop for TK-sixth grade teachers new to the District or previously untrained.

EF:TL:ts
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Momentum in Teaching**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide a two-day professional development focused on supporting the implementation of Writing Workshop to TK-6th grade teachers new to the district or previously untrained, hereinafter referred to as “Services”.**
2. Term. Contractor shall commence providing Services under this Agreement on **January 24, 2019** and will diligently perform as required and complete performance by **January 29, 2019**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **six thousand, four hundred dollars (\$6,400)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A.
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

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(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

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11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
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(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

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It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

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Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

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18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

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CONTRACTOR:
Momentum in Teaching
Address on File

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25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 13TH DAY OF NOVEMBER 2018.

FULLERTON SCHOOL DISTRICT

Contractor Name

By:

By:

Robert Pletka, Ed.D.
Superintendent

On File
Taxpayer Identification Number



**MOMENTUM
INTEACHING**
TEACHING BEYOND THE BOOK

Proposal

Date: October 18, 2018
#439

To

Trang Lai
Fullerton School District
1401 West Valencia Drive.
Fullerton, CA 92833
714-447-2878

Salesperson	Job	Payment Terms	Due Date
Leslie Courtney	Professional Development	Due upon services rendered	Within 4 weeks after services

Date of Service	Description	Cost of Service	Line Total
1/24/19 1/29/19	Professional development focused on supporting the implementation of Writing Workshop ("Laying the Groundwork" Day 1 and 2).	\$1,600/presenter 2 presenters for 2 days	\$6,400.00
		Total:	\$6,400.00

Make all checks payable to *Momentum in Teaching, LLC*

www.momentuminteaching.com | 6950 E. Goldcrest St., Long Beach, CA 90815 | (310) 963-2108

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND WINNOW AND GLEAN TO PROVIDE SERVICES RELATED TO EFFECTIVE COMMUNICATION OF PROGRAMS WITH PARENTS AND THE COMMUNITY AT-LARGE FROM NOVEMBER 14, 2018 THROUGH JUNE 30, 2019**

Background: Winnow and Glean has played a major role in assisting schools and district departments in the area of communications. They have assisted schools in communicating key programs to their community.

Rationale: Fullerton School District will continue to innovate and develop innovative programs that meet the wide range of student needs. Winnow and Glean will provide services needed to engage and inform parents of such programs. Their services will be used for programs and experiences such as Robot Nation, Speech and Debate, GATE, and Intervention programs.

Funding: Cost not to exceed \$8,000 and is to be paid from Unrestricted General funds.

Recommendation: Approve Agreement between Fullerton School District and Winnow and Glean to provide services related to effective communication of programs with parents and the community at-large from November 14, 2018 through June 30, 2019.

EF:nm
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Winnow and Glean**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide expertise and services related to effective communication of programs such as Robot Nation, Speech & Debate, GATE, and Intervention programs, hereinafter referred to as “Services”.**
2. Term. Contractor shall commence providing Services under this Agreement on **November 14, 2018** and will diligently perform as required and complete performance by **June 30, 2019**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Eight thousand dollars (\$8,000)**. District shall pay Contractor according to the following terms and conditions: **\$60.00 per hour not to exceed 300 hours. Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **District will supply all equipment and materials. Contractor will be utilizing District supplies.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing

provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable)	\$1,000,000

to the Comprehensive Form)

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws,

rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Winnow and Glean
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 14TH DAY OF NOVEMBER 2018.

FULLERTON SCHOOL DISTRICT

Contractor Name

By:

By:

Robert Pletka, Ed.D.
Superintendent

Winnow and Glean

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Marilee Cosgrove, Program Director, Child Development Services
SUBJECT: APPROVE/RATIFY AMENDED 2018/2019 CHILD DEVELOPMENT STATE PRESCHOOL CONTRACT EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019

Background: Fullerton School District operates a State Preschool Program funded through the State Department of Education Child Care and Development Division. The District's State Preschool Program serves three to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The funds are to be used for staffing, materials, and supplies.

Rationale: The original 2018/2019 Child Development State Preschool Contract, which was board approved on June 19, 2018, had a maximum total reimbursable amount of \$2,043,491. The amended 2018/2019 Child Development State Preschool Contract has increased the maximum total reimbursable amount to \$2,145,950. The increase of \$102,459 reflects the increase from \$45.73 to \$48.28 for the maximum rate per child day of enrollment.

Funding: Funding is applied to Child Development budget (#310).

Recommendation: Approve/Ratify Amended 2018/2019 Child Development State Preschool Contract effective July 1, 2018 through June 30, 2019.

EF:MC:ln
Attachment



CALIFORNIA DEPARTMENT OF EDUCATION

1430 N Street

Sacramento, CA 95814-5901

F. Y. 18 - 19

Amendment 01

LOCAL AGREEMENT FOR CHILD DEVELOPMENT SERVICES

Budget Act

DATE: July 01, 2018

CONTRACT NUMBER: CSPP-8344

PROGRAM TYPE: CALIFORNIA STATE
PRESCHOOL PROGRAM

PROJECT NUMBER: 30-6650-00-8

CONTRACTOR'S NAME: FULLERTON ELEMENTARY SCHOOL DISTRICT

This agreement with the State of California dated July 01, 2018 designated as number CSPP-8344 shall be amended in the following particulars but no others:

The Maximum Reimbursable Amount (MRA) payable pursuant to the provisions of this agreement shall be amended by deleting reference to \$2,043,491.00 and inserting \$2,145,950.00 in place thereof.

The Maximum Rate per child day of enrollment payable pursuant to the provisions of the agreement shall be amended by deleting reference to \$45.73 and inserting \$48.28 in place thereof.

SERVICE REQUIREMENTS

The minimum Child Days of Enrollment (CDE) Requirement shall be amended by deleting reference to 44,686.0 and inserting 44,446.0 in place thereof.

Minimum Days of Operation (MDO) Requirement shall be 180. (No Change)

EXCEPT AS AMENDED HEREIN all terms and conditions of the original agreement shall remain unchanged and in full force and effect.

STATE OF CALIFORNIA		CONTRACTOR			
BY (AUTHORIZED SIGNATURE)		BY (AUTHORIZED SIGNATURE)			
PRINTED NAME OF PERSON SIGNING Jaymi Brown,		PRINTED NAME AND TITLE OF PERSON SIGNING Robert Pletka, Ed.D., Superintendent			
TITLE Contract Manager		ADDRESS 1401 W. Valencia Dr, Fullerton, CA 92833			
AMOUNT ENCUMBERED BY THIS DOCUMENT \$ 102,459	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs (OPTIONAL USE) 0656		FUND TITLE General		Department of General Services use only
PRIOR AMOUNT ENCUMBERED FOR THIS CONTRACT \$ 2,043,491	ITEM 30.10.010. 6100-196-0001		CHAPTER B/A	STATUTE 2018	
TOTAL AMOUNT ENCUMBERED TO DATE \$ 2,145,950	OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-6105 Rev-8590		FISCAL YEAR 2018-2019		
I hereby certify upon my own personal knowledge that budgeted funds are available for the period and purpose of the expenditure stated above.			T.B.A. NO.	B.R. NO.	
SIGNATURE OF ACCOUNTING OFFICER			DATE		

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **APPROVE/RATIFY AGREEMENT NUMBER 47247 BETWEEN ORANGE COUNTY SUPERINTENDENT OF SCHOOLS, FULLERTON SCHOOL DISTRICT, AND EARLY QUALITY SYSTEMS, LLC, EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019, FOR QUALITY RATING IMPROVEMENT SYSTEM IMPLEMENTATION AND DATA MANAGEMENT FOR CALIFORNIA STATE PRESCHOOL AND TUITION-BASED PRESCHOOL PROGRAMS**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division and serves three- to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools, as well as tuition-based preschool programs at Beechwood and Sunset Lane Schools. Orange County Superintendent of Schools offers services, in accordance with California Quality Rating and Improvement System (QRIS), to enhance and improve the overall quality of the District's State Preschool Program. Agreement Number 47247, between Orange County Superintendent of Schools, Fullerton School District, and Early Quality Systems, LLC, awards the District a QRIS Incentive Fund amount not to exceed \$1,000 to support high quality instruction and environments in the early childhood program.

Rationale: Early Quality Systems, LLC will host, maintain, and fully secure web-based QRIS data collection and program management system known as iPinwheel. Fullerton School District will upload to the iPinwheel database information that is necessary for QRIS rating. QRIS Incentive Funds will provide materials and services that are tied to the Continuous Quality Improvement Plan (CQIP) in iPinwheel for the District's State Preschool Program.

The Agreement is available for review in the Superintendent's Office.

Funding: Fullerton School District will receive an amount not to exceed \$1,000. Funding will support State-funded preschool budget (#340).

Recommendation: Approve/Ratify Agreement Number 47247 between Orange County Superintendent of Schools, Fullerton School District, and Early Quality Systems, LLC, effective July 1, 2018 through June 30, 2019, for Quality Rating Improvement System Implementation and Data Management for California State Preschool and Tuition-Based Preschool Programs.

EF:MC:ln

CONSENT ITEM

DATE: November 13, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: APPROVE OUT-OF-STATE PARTICIPATION FOR EMY FLORES, ED.D., TO ATTEND THE K20 CONNECT LEADERSHIP MEETING IN NASHVILLE, TENNESSEE, DECEMBER 13-14, 2018

Background: The Center for Digital Education (CDE) brings together a group of 15 Chief Academic Officers from school districts across the nation to talk openly with peers and industry thought leaders. These meetings offer an opportunity for education leaders and industry executives to collaborate and address the most important policy, management and leadership issues surrounding the future of education across the nation and the role technology plays in this transformation. Through discussions, Chief Academic Officers can share best practices, plan for the inclusion of digital media and learning methodologies in their districts, as well as inform industry of district trends and challenges. Participation in the Center for Digital Education's Chief Academic Officers Professional Learning Network is by invitation only. Dr. Flores was selected from leaders across the nation for her professional experience and track record of success in instructional technology and her leadership in transformational learning. Monthly meetings are held online, and face-to-face meetings are held biannually.

Rationale: The Center for Digital Education (CDE) awarded the Fullerton School District (FSD) as a top 10 winner of the 2017/2018 Digital School Districts Survey Awards. This award and recognition have come as a result of our FSD's innovation in exemplary ways by investing in tools and learning models for the next-generation learners. The Center for Digital Education (CDE) is a national research and advisory institute specializing in K-12 and higher education technology trends, policy, and funding. CDE will provide Dr. Flores actionable insights to help effectively incorporate new technologies in FSD.

Funding: Cost not to exceed \$950 and is to be paid from Unrestricted General Fund (#384). Additional costs associated with travel, lodging, meals, and incidental expenses will be paid by the Center for Digital Education (K20 Connect).

Recommendation: Approve out-of-state participation for Emy Flores, Ed.D., to attend the K20 Connect Leadership Meeting in Nashville, Tennessee, December 13-14, 2018.

EF:nm

ADMINISTRATIVE REPORT

DATE: November 13, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Sung Chi, Coordinator, Assessment and Accountability
SUBJECT: CALIFORNIA DASHBOARD LOCAL INDICATORS BOARD REPORT

Background: Based on the Local Control Funding Formula (LCFF), California has a new accountability system that is based on multiple measures. These measures are used to determine local educational agency (LEA) and school progress toward meeting the needs of their students. Performance on these multiple measures will be reported through the new California School Dashboard. This new accountability system is an online tool that reports on multiple measures, including local and state indicators.

Rationale: Staff from Educational Services and Personnel departments will present a review of the local indicators used to measure four LCAP priorities: basic conditions at school, implementation of State academic standards, parent engagement, and local climate.

Funding: Not applicable.

Recommendation: Not applicable.

EF:SC:nm

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, September 25, 2018
5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Beverly Berryman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:00 p.m. and Trustee Chris Thompson led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Hilda Sugarman, Chris Thompson, Jeanette Vazquez,
(*Janny Meyer was absent*)

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt,

Recess to Closed Session – Agenda

At 5:01 p.m., the Board recessed to Closed Session for: • Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Chad Hammitt [Government Code sections 54954.5(f), 54957.6];

• Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957];

• Potential Litigation [Government Code section 54956.9(b)(1)];

• Conference with Legal Counsel – Pending Litigation

Pursuant to Government Code Section 54956.9(d)(1)

Case: Bertsch vs. Hadfield, et. Al

Open Session, Call to Order, Pledge of Allegiance, Report from Closed session– Board Room

President Berryman reconvened the Board Meeting at 6:00 p.m. and Boy Scout Troop #292 and Cub Scout Pack #1294 (Orangethorpe School) led the pledge of allegiance. There was no report from Closed Session.

Introductions/Recognitions:

Ginger Frady (Principal at Orangethorpe School) presented an overview of Orangethorpe School's many programs and activities. Student Council members were introduced: Garrett Sanchez (President), Nathaniel Arizon (Vice President), Sharon Perez (Secretary) Naileen Moran (Treasurer) and Makaela Brown- Muthoni (School Spirit).

Speech and Debate students: Addie Roque (Parks JHS), Alyson Jeong (Parks JHS) and Donny Cannady (Nicolas JHS) presented an overview of their Speech and Debate competition presentations. Sal Tinajero introduced the Speech and Debate program.

Helene Morris, Director of Administrative Services, recognized the Positive Behavior Intervention and Supports (PBIS) State Awards. In the Silver category the following schools were recognized: Beechwood, Fern Drive, Orangethorpe, Sunset Lane, Woodcrest, and Nicolas JHS. In the Gold category: Pacific Drive School and in the Platinum category: Robert C. Fisler School.

Public Comments

Karen Lee, Shirley Kao, and Laura Dippold (Robert C. Fisler community members) shared their concerns about students who do not reside within the Fullerton boundaries and attend Robert C. Fisler School. Their concern is that there is not enough enrollment space at their school to allow for resident students to attend their home school. Parents spoke about their mellaroods and their concerns they are bearing the burden of tax dollars for other students who do not live in the Robert C. Fisler School attendance area. Another parent spoke about safety traffic concerns as more transfer students attend Robert C. Fisler School.

MJ Noor, President of the Parents Voice, stated Jennifer Harris (Board Candidate) has been utilizing the "Parents Voice" slogan in her campaign and Dr. Noor stated Mrs. Harris is not affiliated or endorsed by the Parents Voice Organization. Dr. Noor stated that Mrs. Harris' statements are misleading and creates a false impression she is affiliated or supported by the Parents Voice. In addition, Dr. Noor stated the Parents Voice is supporting Beverly Berryman in her race to continue as Board of Trustee for the Fullerton School District.

Superintendent's Report

Dr. Bob Pletka thanked and shared his appreciation to Dr. Emy Flores (Assistant Superintendent of Educational Services) and the Educational Services Department staff who are supporting Speech and Debate throughout FSD Schools. He invited the Board to the Partnership with Administration and Labor (PAL) Retreat on November 6, 2018.

Information from the Board of Trustees

Trustee Meyer- absent

Trustee Sugarman- She shared Jason Chong (Teacher on Special Assignment for FSD) is the newly elected Board Member for the Buena Park School District. She announced October 13, 2018, is the Toast to Learning Wine Auction. Trustee Sugarman shared details about several auction items that will be available at the event. She was able to attend the FESTO Lab grand opening on September 24, 2018, at Nicolas JHS. Trustee Sugarman also attended the Anaheim Ducks rink donation at Richman School on September 14, 2018.

Trustee Vazquez – No report.

Trustee Thompson- He stated that he does not agree any public comments should include any comments or statements that are politically based or endorsing any candidate.

President Berryman- She commended the Innovation and Instructional Support department including Wes Kriesel, Pablo Diaz, and Jason Chong. She read a thank you card received by retired Principal at Ladera Vista JHS (Randa Schmalfeld). President Berryman also gave a shout out to Nutrition Services for providing a school calendar that includes FSD student drawings for each month.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –Mark Jacobs- He shared that FETA has a very good working relationship with school administration and the Board. FETA representatives along with CSEA and administrators will be attending the West Coast Labor and Management Institute on October 24-25, 2018. FETA completed an interview process for all candidates for FSD Board of Trustees and FETA is endorsing Janny Meyer and Beverly Berryman (current Board Members).

CSEA – no report.

FESMA –no report.

President Berryman read the following statement in Open Session: *“The Fullerton School District Board of Trustees met both alone and with Dr. Robert Pletka on August 28, 2018 in closed session to discuss his performance evaluation. The Board commends Dr. Pletka for his success in preparing the students of the Fullerton School District for high school and beyond. He is to be commended on his focus and creativity to engage students in the learning process and of the programs that are offered to all students in the District. Dr. Pletka is also to be commended for his efforts to recruit, hire and develop a skilled and effective professional staff. There is not very many Superintendent's that interview all new hires before they start with the District, which in a District the size of Fullerton is very impressive. Lastly, he is to be commended for his work in promoting parent and community engagement in the school district. His efforts to build a culture where all parents and community members feel welcomed, respected and appreciated is acknowledged by the Board. We are pleased with the direction, progress and programming of our District and want to publically thank him for a job well done.”*

Dr. Pletka expressed his thankfulness to the Board and stated how much he enjoys being the Superintendent for the Fullerton School District.

PATHFinder Program/Dream Catcher Presentation:

Julienne Lee, Principal at Robert C. Fisler School, and Sung Chi, Coordinator for Educational Services conducted a presentation regarding the PATHFinder and Dream Catcher Program at the Fullerton School District. For the PATHFinder Program all 5th-8th grade students will cultivate their passions and efficacy through personal, educational and professional discovery, guided by a college/ career pathway.

It's based on the following Board Goal: Our goal is to prepare students to be successful in high school, college and career by fostering students' personalized interest and passion.

Students will be able to identify interests and a pathway to college and career by 8th grade. Dream Catcher celebrates students who act upon their passions, live out their dreams, and impact their community.

Approve Minutes

Moved by Hilda Sugarman, seconded by Jeanette Vazquez and carried 4-0 to approve minutes of the Special meeting on August 28, 2018.

Moved by Jeanette Vazquez, seconded by Chris Thompson and carried 3-0 to approve the minutes of the Regular meeting on September 4, 2018 (Trustee Sugarman abstained for being absent at the September 4th Board Meeting).

Moved by Jeanette Vazquez, seconded by Hilda Sugarman and carried 4-0 to approve the minutes of the Special meeting on September 12, 2018.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Jeanette Vazquez, seconded by Hilda Sugarman, and carried 4-0 to approve the consent items including revised consent item #1a and pulling #1g. The Board commented on consent item #1b, #1hh, and #1ii.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0011 through M22C0020, M22D0054 through M22D0089, M22E0011 through M22E0026, M22M0121 through M22M0130, M22R0166 through M22R0492, M22T00010, M22V0060 through M22V0080, M22X0291 through M22X0320, and M22Y0055 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210110 through 210157 for the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 117814 through 118059 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12986 through 13077 for the 2018/2019 school year

1g. Approve Order Agreement between Fullerton School District and National CineMedia for Movie Theatre Marketing Campaign.

1h. Approve Write Brain all-inclusive published authors package.

1i. Approve recommendation from Committee on Assignments for 2018/2019 school year.

1j. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Murals for Schools for completed exterior artwork.

1k. Approve Independent Contractor Agreement between the Fullerton School District and ADvTECH Environmental, Inc., for work as required by the Santa Ana Regional Water Quality Control Board, effective September 25, 2018 through June 30, 2019.

1l. Approve/Ratify agreement with Architect 9, LLLP, for architectural services.

1m. Approve Notice of Completion for Progressive Surface Solutions as part of the Districtwide Unit Cost Contract for the removal of existing damaged carpet and tile with the preparation and application of carpet in the STEM Lab at Laguna Road Elementary School.

1n. Approve Notice of Completion for Progressive Surface Solutions as part of the Districtwide Unit Cost Contract for the demolition and installation of ceiling tiles, paint, drywall, and light fixtures in the STEM Lab at Laguna Road Elementary School.

1o. Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award

Schedules (CMAS), Contract Number 4-18-78-0089A, for the purchase of sports surfaces, carpet, sundries, and standard floor prep for installation of classroom carpet at Nicolas Junior High School, Rooms 3, 18, and 19.

1p. Approve Notice of Completion for KYA Services, LLC, as part of District Piggyback Bid for Palo Verde Unified School District for the purchase of materials as part of the student STEM Lab at Laguna Road Elementary School.

1q. Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for the purchase of sports surfaces, carpet, sundries, and standard floor prep for installation of carpet at Laguna Road Elementary School library and school site offices.

1r. Approve Notice of Completion for KYA Services, LLC, as part of District Piggyback Bid for Palo Verde Unified School District for the purchase of handicap signs and posts necessary for the Division of the State (DSA) compliance for Orangethorpe Elementary School.

1s. Approve Notice of Completion for New Dimension General Construction as part of the Unit Price Contract (UPC) for general contractor services to remove two windows, install two doorways and doors, and the installation of new carpet and relocation of lower cabinets in the principal's office of Valencia Park Elementary School.

1t. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials to repair, upgrade, and create a new dance classroom floor at Nicolas Junior High School.

1u. Approve piggyback bid for the purchase, lease, relocation, dismantling, and removal of Division of State Architect (DSA) approved portable buildings from Elite Modular Leasing and Sales, Inc., from Savanna School District Award Bid SSPU #40-09/2016-17 through January 16, 2019.

1v. Approve Words Alive Parent Engagement Program Agreement effective September 26, 2018 through May 31, 2019.

1w. Approve Agreements between Fullerton School District and the Assistance League of Fullerton for Vision Screening and the Vision Referral Project.

1x. Approve/Ratify Agreement between The Regents of the University of California and Fullerton School District for Behavioral Support Services effective August 7, 2018 through June 30, 2019.

1y. Approve/Ratify Agreement between Fullerton School District and Sage Behavioral Services for Applied Behavioral Analysis (ABA) services by licensed professionals effective August 13, 2018 through July 5, 2019.

1z. Approve/Ratify Agreement between Fullerton School District and Kid Healthy/OneOC for Richman School from August 13, 2018 through June 30, 2018.

1aa. Approve Agreement between Fullerton School District and Momentum In Teaching to provide professional development for Writers Workshop training at Raymond School on November 26-27, 2018.

1bb. Approve Nonpublic Agency Master Contracts with Pioneer Healthcare Services, LLC, and RoHealth effective September 26, 2018 through June 30, 2019.

1cc. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Nicolas Junior High School effective October 15, 2018 through January 11, 2019.

1dd. Approve Memorandum of Understanding (MOU) between Fullerton School District and Big Brothers Big Sisters effective September 26, 2018 through May 31, 2019.

1ee. Approve Agreement between Fullerton School District and Key2Ed, Inc., for professional

development training on October 4, 2018.

1ff. Approve Independent Contractor Agreement between Fullerton School District and Kauser Sharieff, MD, for vision services effective September 26, 2018 through June 30, 2019.

1gg. Approve proposal for Houghton Mifflin *Go Math!* consultants to provide professional development and coaching for Commonwealth teachers to support effective implementation of the mathematics program.

1hh. Approve Amendment to Agreement between Fullerton School District and Advantage Communications for the Speech and Debate Program effective September 26, 2018 through June 30, 2019.

1ii. Approve agreement between Fullerton School District and Collaborative Learning Solutions for Restorative Practices Training for junior high teachers on October 8, 2018.

1jj. Approve/Ratify Classified Personnel Report.

1kk. Approve out-of-state attendance for Dr. Emy Flores to attend the American Evaluation Association Conference in Cleveland, Ohio, from November 2-3, 2018.

1ll. Approve out-of-state conference attendance for Robert Coghlan, Ph.D., to attend Forecast5 Analytics National Conference in Itasca, Illinois, October 10-12, 2018.

Regarding #1g:

Dr. Pletka shared the Dream Catcher Program celebrates students who act upon their passions, live out their dreams, and impact their community. The Board of Trustees has expressed interest in increasing public communication with parents and the community on the services and programs in our schools. The proposed board item on the Movie Theater Marketing Campaign will feature a Dream Big video spot and poster at local theaters and will provide the community and parents insight into Dream Big, a new initiative to strengthen personalized learning in the District. Dream Big works to implement Board Goal #1 by helping students identify interests, map educational pathways, and provide guidance to students about school to career options. The initial movie theater marketing will highlight the innovation and accomplishments of FSD students and will include a 30 second spot and a physical display in the movie theater lobby that will run for sixteen weeks.

After Board discussion, it was moved by Jeanette Vazquez, seconded by Hilda Sugarman and carried 3-0-1 (Trustee Thompson abstained) to approve Order Agreement between Fullerton School District and National CineMedia for Movie Theatre Marketing Campaign.

Public Hearing

President Berryman conducted a public hearing at 7:45 p.m. to allow for public comment regarding the adoption of Resolution #18/19-11 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2018/2019. Hearing no public comments, the public hearing was closed at 7:46 p.m.

Discussion/Action Items:

2a. Adopt Resolution #18/19-11 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2018/2019.

It was moved by Chris Thompson, seconded by Jeanette Vazquez and carried 4-0 to adopt Resolution #18/19-11 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2018/2019.

2b. Approve Resolution #18/19-12 proclaiming October 8-14, 2018 as Week of the School Administrator in the Fullerton School District.

It was moved by Hilda Sugarman, seconded by Jeanette Vazquez and carried 4-0 to approve Resolution #18/19-12 proclaiming October 8-14, 2018 as Week of the School Administrator in the Fullerton School District.

2c. Adopt Resolution #18/19-13: California Environmental Quality Act (CEQA) Exemption for Energy Conservation Facilities Project.

Dr. Rob Coghlan, Assistant Superintendent of Business Services, stated solar project have some structures that are exempt and the Board passes a Resolution that these projects are exempt. It was then moved by Chris Thompson, seconded by Jeanette Vazquez and carried 4-0 to adopt Resolution #18/19-13: California Environmental Quality Act (CEQA) Exemption for Energy Conservation Facilities Project.

Public Hearing

President Berryman conducted a public hearing at 7:52 p.m. to allow for public comment regarding the adoption of Resolution #18/19-14 granting a Power Purchase Agreement between Fullerton School District and PFMG Solar, LLC.

Dr. Rob Coghlan shared the District's savings throughout future years is approximately 2.8 million and there is zero capital cost to the District. The District is receiving a fixed price over 25 years and the District only pays what solar energy it produces. PFMG Solar is responsible for any repairs.

Mark Jacobs (FETA President) inquired about up-front costs involved and the preliminary locations of the solar panels. Dr. Coghlan responded there are no up-front costs and that the District would work with Principals and sites for locations of solar structures. Dr. Shayna Charles, community member/parent, asked for a timeline for installation. Dr. Coghlan responded the majority of the work would be completed during the summer. In addition, there is an educational component that PFMG Solar offers and the company does not have change orders. Egleth Nuncci, parent, inquired about the safety of the structures and Dr. Coghlan shared the installations all go through DSA inspection. Dr. Shayna Charles stated there should be a formal process in which schools get prioritized for installation based on some point index. Dr. Coghlan stated the Board would be part of the process on where to install solar structures. Hearing no further comments, the public hearing was closed at 8:13 p.m.

Discussion/Action Items:

2d. Adopt Resolution #18/19-14 granting a Power Purchase Agreement between Fullerton School District and PFMG Solar, LLC.

It was moved by Jeanette Vazquez, seconded by Chris Thompson, and carried 4-0 to adopt Resolution #18/19-14 granting a Power Purchase Agreement between Fullerton School District and PFMG Solar, LLC.

Administrative Reports:

3a. Developer Fees Report

Dr. Robert Coghlan, discussed with the Board the Developer Fees Report. Trustee Vazquez inquired to receive a list of developer fees projects.

3b. First Reading New Board Policy 3230

New Board Policy:

Section Title: Business and Non-instructional Operations

BP 3230, Federal Grant Funds

First Reading of New BP 3230. The Board will be presented with second reading and approval at their October 9, 2018, Board Meeting.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Vazquez inquired to receive information on joint use agreements with the City of Fullerton and crossing guard information.

Adjournment:

President Berryman adjourned the Regular meeting on September 25, 2018, at 8:28 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, October 9, 2018
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]
- Conference with Legal Counsel – Pending Litigation
Pursuant to Government Code Section 54956.9(d)(1)
Case: Bertsch vs. Hadfield, et. al.
Case No.18CV1737 GPC JLB

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.
Taylen Robbins (Student Body President leading Pledge of Allegiance)

Introductions/Recognitions

Nicolas JHS School Report

Catch Me at My Best Recipients

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting September 25, 2018

Approve Consent Agenda and/or Request to Move An Item to Action
Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0021 through M22C0026, M22D0090 through M22D0106, M22E0027 through M22E0039, M22M0131 through M22M0143, M22R0493 through M22R0556, M22T0011 through M22T0016, M22V0081 through M22V0086, M22X0321 through M22X0323, and M22Y0056 through M22Y0059 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210158 through 210202 for the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 118060 through 118260 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13078 through 13110 for the 2018/2019 school year

1g. Adopt Resolutions numbered 18/19-B005 through 18/19-B007 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h Award contract to Rug-Ed Products, Inc., pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-18-00-0120A, for the purchase of non-information technology commodities.

1i. Approve contract between Fullerton School District and Fast Deer Charter, Inc., to provide transportation for field trips, effective October 10, 2018 through June 30, 2019.

1j. Approve contract between Fullerton School District and Transportation Charter Services, Inc., to provide transportation for field trips, effective October 10, 2018 through June 30, 2019.

1k. Approve Notice of Completion for KYA Services, LLC, as part of District Piggyback Bid for Palo Verde Unified School District for the purchase of materials necessary to ensure student safety at the playground located at Maple Elementary School.

1l. Approve Notice of Completion for KYA Services, LLC, for Fullerton School District as part of the Piggyback Bid for Palo Verde Unified School District for the purchase of re-piping and replacement items at Fullerton School District's Nutrition Services Food Preparation Building and Offices.

1m. Approve Notice of Completion for KYA Services, LLC, as part of District Piggyback Bid for Palo Verde Unified School District for the purchase of materials and equipment necessary for structural beam repairs at Richman Elementary School.

1n. Approve Notice of Completion for KYA Services, LLC, as part of California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for the purchase of needed materials as part of the kindergarten student playground area repairs and improvements at Maple Elementary School.

1o. Approve Notice of Completion for Progressive Surface Solutions as part of the Districtwide Unit Cost

Contract for the removal of existing damaged and worn carpet and tile with the application of new vinyl tile and carpet for Pacific Drive Elementary Schools Media Center.

1p. Approve Change Orders #1, #2, and #3 from DBMC, Inc., for Ladera Vista Junior High School of the Arts 2018 Modular Buildings, FSD-17-18-GF-06.

1q. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 1 (July 1, 2018 – September 30, 2018).

1r. Approve/Ratify agreement between Fullerton School District (FSD) and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Positive Behavioral Intervention and Supports (PBIS) training per the PBIS Service Plan effective September 1, 2018 through June 30, 2019.

1s. Approve/Ratify the 2018/2019 After School Education and Safety Program Contract.

1t. Approve agreement with Mark Schumacher for presentation at the Partnership between Administration and Labor (PAL) Retreat on November 6, 2018.

1u. Approve OC Healthy Schools Initiative Grant between Fullerton School District and Orange County Department of Education, United Way, and Kid Healthy from October 10, 2018 through August 31, 2019.

1v. Approve Independent Contractor Agreement between Fullerton School District's Nutrition Services Department and Nancy Wikes for services as Nutrition Specialist from November 1, 2018 through October 31, 2019.

1w. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Raymond School effective November 15, 2018 through February 7, 2019.

Discussion/Action Items:

2a. Adopt New Board Policy 3230

New Board Policy:

Section Title: Business and Non-instructional Operations

BP 3230, Federal Grant Funds

Public Hearing:

Conduct public hearing to appoint Janet McNeil to the personnel commission.

2b. Appoint recommendation to reappoint Janet McNeil as the Board of Trustees' representative to the Personnel Commission.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next Regular scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, November 13, 2018, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to

be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: October 9, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects extra hour(s), stipend(s), and new hire(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON OCTOBER 9, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
547	Bagger	Danielle	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE eighteen (18) hours for Curriculum Planning. Budget 0121224101-1101	6/04/18-08/08/18
549	Bagger	Danielle	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership Team Meeting. Budget 0130424109-1101	8/7/18
547	Beleber	Judith	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE eighteen (18) hours for Curriculum Planning. Budget 0121224101-1101	06/04/18-08/08/18
549	Ettinger	Julianne	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership Team Meeting. Budget 0130424109-1101	8/7/18
547	Floyd	Martha	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE eighteen (18) hours for Curriculum Planning. Budget 0121224101-1101	06/04/18-08/08/18
547	Grimm	Estella	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE eighteen (18) hours for Curriculum Planning. Budget 0121224101-1101	06/04/18-08/08/18
549	Grimm	Estella	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership Team Meeting. Budget 0130424109-1101	8/7/18
547	Jacobs	Mark	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE eighteen (18) hours for Curriculum Planning. Budget 0121224101-1101	06/04/18-8/08/18
523	Kim	Sejin	Parks	Teacher	Extra Hours	Approve contracted hourly rate NTE eleven (11) hours for iPad Orientation and Password Desk. Budget 0130423109-1101	08/07/18-08/08/18
547	Lee	Angela	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE eighteen (18) hours for Curriculum Planning. Budget 0121224101-1101	06/04/18-08/08/18
549	Marenco-Rada	Adriana	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership Team Meeting. Budget 0130424109-1101	8/7/18
548	Oeding	Eden	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE eighteen (18) hours for Curriculum Planning. Budget 0121224101-1101	06/04/18-08/08/18
549	Oeding	Eden	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership Team Meeting. Budget 0130424109-1101	8/7/18
548	Prado	Crystal	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE eighteen (18) hours for Curriculum Planning. Budget 0121224101-1101	06/04/18-08/08/18
549	Prado	Crystal	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership Team Meeting. Budget 0130424109-1101	8/7/18
549	Romo	Sylvia	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership Team Meeting. Budget 0130424109-1101	8/7/18
549	Sais	Kathleen	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership Team Meeting. Budget 0130424109-1101	8/7/18
548	Silva	Yvonne	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE eighteen (18) hours for Curriculum Planning. Budget 0121224101-1101	06/04/18-08/08/18
525	Smith	Susan	Parks	Teacher	Extra Hours	Approve contracted hourly rate NTE four (4) hours for iPad Orientation. Budget 0130423109-1101	08/07/18-08/08/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON OCTOBER 9, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
548	Spector	Daryl	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE eighteen (18) hours for Curriculum Planning. Budget 0121224101-1101	06/04/18-08/08/18
548	Stout	Rosalie	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE eighteen (18) hours for Curriculum Planning. Budget 0121224101-1101	06/04/18-08/08/18
549	Stout	Rosalie	Raymond	Teacher	Extra Hours	Approve contracted hourly rate NTE two (2) hours for Leadership Team Meeting. Budget 0130424109-1101	8/7/18
	Hernandez	Leslie	Golden Hill	Teacher	New Hire		10/10/18
	Brown	Jenny	District Office	Substitute Teacher	New Hire		9/27/18
	Cuccia-Aguirre	Kassidy	District Office	Substitute Teacher	New Hire		9/26/18
	Ruiz	Lauren	District Office	Substitute Teacher	New Hire		9/28/18
	Margaret	Jones	District Office	Substitute Teacher	New Hire		9/21/18
	Kuster	Megan	District Office	Substitute Teacher	New Hire		9/24/18
	Nguyen	Mellodee	District Office	Substitute Teacher	New Hire		9/26/18
520	Toone	Lorena	Acacia	Focus Teacher	New Hire		10/15/18
528	Erickson	Jessica	Orangethorpe	Teacher	Stipend	Approve stipend of \$120 per day, NTE one (1) day for PLC Meeting. Budget 0121221101-1101	8/8/18
577	Wenthur	Nicole	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day, NTE one (1) day for PBIS Roll Out Planning. Budget 0130215101-1101	8/3/18
549	Wenthur	Nicole	Golden Hill	Teacher	Stipend	Approve stipend of \$120 per day, NTE one (1) day for Leadership Team Planning. Budget 0130415101-1101	8/1/18

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the Board of Trustees on October 9, 2018.

Clerk/Secretary

CONSENT ITEM

DATE: October 9, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

FULLERTON SCHOOL DISTRICT**Gifts: October 9, 2018**

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Fern Drive	Lifetouch	Community Partner(s)	monetary donation	classroom and teacher supplies	\$390.14
Golden Hill	Mixed Bag Designs, Inc.	Community Partner(s)	monetary donation	overnight trips	\$86.00
Hermosa Drive	Diana Volpe	Parent(s)	monetary donation	Hermosa Drive garden	\$1,070.00
Ladera Vista J.H.	Cantrell Photography Inc.	Community Partner(s)	monetary donation	for the school	\$953.00
Parks J.H.	Michael Day	Parent(s)	monetary donation	vocal/choir	\$100.00
Parks J.H.	Greatlakes Reyes Bottling	Community Partner(s)	monetary donation	for the school	\$22.81
Parks J.H.	Chris Jhawar	Parent(s)	monetary donation	vocal/choir	\$100.00
Parks J.H.	Eun Kim	Parent(s)	monetary donation	vocal/choir	\$100.00
Parks J.H.	Antonette Marcaida	Parent(s)	monetary donation	vocal/choir	\$100.00
Parks J.H.	Brent Park	Parent(s)	monetary donation	vocal/choir	\$100.00
Parks J.H.	Servants Catering	Community Partner(s)	monetary donation	for the school	\$1,148.00
Parks J.H.	Manish Thakker	Parent(s)	monetary donation	vocal/choir	\$100.00
Valencia Park	Amy Hoang	Parent(s)	monetary donation	Outdoor Ed	\$300.00

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M22C0021 THROUGH M22C0026, M22D0090 THROUGH M22D0106, M22E0027 THROUGH M22E0039, M22M0131 THROUGH M22M0143, M22R0493 THROUGH M22R0556, M22T0011 THROUGH M22T0016, M22V0081 THROUGH M22V0086, M22X0321 THROUGH M22X0323, AND M22Y0056 THROUGH M22Y0059 FOR THE 2018/2019 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
E:	Employee Reimbursements	X:	Open-Regular
L:	Leases and Rents	Y:	Open-Transportation
M:	Maintenance & Operations	Z:	Open-Maintenance & Operations
R:	Regular		

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M22C0021 through M22C0026, M22D0090 through M22D0106, M22E0027 through M22E0039, M22M0131 through M22M0143, M22R0493 through M22R0556, M22T0011 through M22T0016, M22V0081 through M22V0086, M22X0321 through M22X0323, and M22Y0056 through M22Y0059 for the 2018/2019 fiscal year.

RC:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 10/09/2018

FROM 09/07/2018 TO 09/20/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22C0021	ORANGE CNTY DEPARTMENT OF EDUC	85.00	85.00	0130420109 5210	LCFF Base Instruction Nicolas / Conferences and Meetings
M22C0022	ORANGE CNTY DEPARTMENT OF EDUC	60.00	60.00	0130420109 5210	LCFF Base Instruction Nicolas / Conferences and Meetings
M22C0023	UC REGENTS	125.00	125.00	0140155239 5210	Curriculum Development Discret / Conferences and
M22C0024	UC REGENTS	250.00	250.00	0140155239 5210	Curriculum Development Discret / Conferences and
M22C0025	CALIFORNIA MATH COUNCIL	195.00	195.00	0111630107 5210	Cotsen Foundation Instr Fisler / Conferences and Meetings
M22C0026	ORANGE CNTY DEPARTMENT OF EDUC	30.00	30.00	0121221101 5210	Title I Orangethorpe Instr / Conferences and Meetings
M22D0090	NASCO WEST INC	152.44	152.44	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22D0091	SEGERSTROM CENTER FOR THE ARTS	1,170.00	1,170.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22D0092	SCHOOL HEALTH CORPORATION	48.28	48.28	0130225271 4350	LCFF Suppl Admin Richman / Materials and Supplies
M22D0093	EAGLE COMMUNICATIONS	1,880.48	1,880.48	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22D0094	VEX ROBOTICS INC	540.44	540.44	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22D0095	CM SCHOOL SUPPLY COMPANY	117.73	117.73	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22D0096	SITSPOTS	150.18	150.18	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
M22D0097	FITNESS FINDERS INC	176.57	176.57	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
M22D0098	BARNES AND NOBLE INC	2,259.25	2,259.25	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22D0099	HEINEMANN PUBLISHING	142.31	142.31	0130230101 4310	LCFF Supplemental Instr Fisler / Materials and Supplies
M22D0100	THE JUICE PLUS+ COMPANY LLC	1,487.35	1,487.35	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
M22D0101	AMAZON.COM	59.23	59.23	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22D0102	AMAZON.COM	354.15	354.15	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
M22D0103	EAGLE COMMUNICATIONS	274.76	274.76	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22D0104	CDW.G	200.54	200.54	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22D0105	EAGLE COMMUNICATIONS	326.48	326.48	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22D0106	AMAZON.COM	137.83	137.83	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22E0027	LLOYD DAVIES, WENDY	18.32	18.32	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
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FROM 09/07/2018 TO 09/20/2018

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M22E0028	RIOS, HUGO	299.70	299.70	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22E0029	LOMELI, ANITA	79.30	70.69	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
			8.61	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
M22E0030	RUIZ, FRANCES	477.83	477.83	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
M22E0031	DILUIGI, JESSICA	247.35	247.35	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0032	CENTENO, CRISTINA	69.94	69.94	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0033	KNOWLES, JUDY	342.75	342.75	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22E0034	KHAN, ARSHIYA	190.99	190.99	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22E0035	GRIGOROV, STEPHANY	51.96	51.96	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22E0036	EYRE, GABRIELA	65.11	65.11	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22E0037	HERNANDEZ, EVELIN	257.12	257.12	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
M22E0038	GARDNER, JODY	81.87	81.87	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22E0039	MYERS, KYLE	22.91	22.91	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22M0131	RETROTEL INC	369.42	369.42	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
M22M0132	RETROTEL INC	574.53	574.53	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
M22M0133	ORTIZ TRACTOR SERVICE	600.00	600.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0134	ES ENGINEERING SERVICES LLC	4,000.00	4,000.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0135	REYES, FREDRICK ANTHONY	3,000.00	3,000.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0136	COVENANT AIR SYSTEMS	530.00	530.00	0154253829 5640	Custodial Discretionary / Repairs by Vendors
M22M0137	STATE ARCHITECT, DIVISION OF T	8,807.53	8,807.53	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0138	R TURNER ASSOCIATES LLC	1,592.98	1,592.98	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22M0139	GORM INC	281.98	281.98	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22M0140	JOHN R BYERLY INC	17,029.00	17,029.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0141	COMMERCIAL A PLUS SERVICES INC	1,055.00	1,055.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
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FROM 09/07/2018 TO 09/20/2018

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M22M0142	PROFESSIONAL TURF SPECIALTIES	155,880.00	155,880.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0143	HAULAWAY STORAGE CONTAINERS IN	277.76	277.76	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22R0493	WILEY PUBLISHING	195.00	195.00	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0494	IXL MEMBERSHIP SERVICES	8,400.00	8,400.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22R0495	ACHIEVE3000 INC	2,290.00	2,290.00	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R0496	CURRICULUM ASSOCIATES LLC	10,492.25	10,492.25	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R0497	FRECKLE EDUCATION INC	3,900.00	3,900.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
M22R0498	EXPLORELEARNING	2,472.86	2,472.86	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
M22R0499	MOBYMAX	747.00	747.00	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22R0500	LITERACY PARTNERS LLC	7,973.50	7,973.50	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R0501	MCGRAW HILL EDUCATION INC	11,680.50	11,680.50	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
M22R0502	NEARPOD INC	30,000.00	30,000.00	0181200000 8560	Prop 20 Lottery Inst Matls Rev / State Lottery Revenue
M22R0503	COLETTE'S CATERING AND EVENTS	3,901.44	3,901.44	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R0504	WINNOW AND GLEAN	1,500.00	1,500.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R0505	GUIDED DISCOVERIES INC.	4,240.00	4,240.00	0130419109 5850	LCFF Base Instruction Maple / Admission Fees
M22R0506	GUIDED DISCOVERIES INC.	2,600.00	2,600.00	0130419109 5850	LCFF Base Instruction Maple / Admission Fees
M22R0507	FULLERTON COLLABORATIVE	1,000.00	1,000.00	0151055339 5310	Child Welfare and AttendanceDC / Dues and Memberships
M22R0508	NATIONAL CINEMEDIA LLC	19,200.00	9,600.00	0152557709 5800	Board Discret / Other Contracted Services
			9,600.00	0152657719 5800	Superintendent Discret / Other Contracted Services
M22R0509	IXL MEMBERSHIP SERVICES	3,825.00	3,825.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22R0510	SPELLINGCITY.COM INC	121.22	121.22	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies
M22R0511	AEROMARK	51.72	51.72	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R0512	NATIONAL JUNIOR HONOR SOCIETY	385.00	385.00	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22R0513	OC UNITED TOGETHER	431.00	431.00	0121222101 5805	Title I Pacific Drive Instr / Consultants

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
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M22R0514	CDW.G	2,500.00	2,500.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
M22R0515	TINAJERO, SALVADOR	30,000.00	30,000.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
M22R0516	GENERAL BINDING CORP	756.51	756.51	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
M22R0517	SUPPLY MASTER	350.90	350.90	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22R0518	LAKESHORE LEARNING	79.44	79.44	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0519	OCEAN INSTITUTE	6,090.00	6,090.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22R0520	SHOWBIE	540.00	540.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R0521	SUPER DUPER PUBLICATIONS	309.63	309.63	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0522	SUPER DUPER PUBLICATIONS	1,707.51	1,707.51	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0523	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
M22R0524	ONEOC	8,000.00	8,000.00	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R0525	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22R0526	ART SUPPLY WAREHOUSE	1,488.23	1,488.23	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R0527	ULINE INC	172.40	172.40	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
M22R0528	SUPER DUPER PUBLICATIONS	288.34	288.34	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0529	HOUGHTON MIFFLIN COMPANY	2,440.25	2,440.25	0114154101 4315	Designated Instr Serv Severe / Materials Test Kits Protocols
M22R0530	WESTERN PSYCHOLOGICAL SERVICES	1,322.93	1,322.93	0114154101 4315	Designated Instr Serv Severe / Materials Test Kits Protocols
M22R0531	PEARSON ASSESSMENT INC	1,378.44	1,378.44	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0532	PRO ED	817.19	817.19	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0533	ROYAL FIREWORKS PUBLISHING	117.75	117.75	0111555103 4310	Gifted and Talented Education / Materials and Supplies
M22R0534	ASSOC OF CA SCHOOL ADMINISTRAT	1,857.40	1,857.40	0152657719 5310	Superintendent Discret / Dues and Memberships
M22R0535	MUSIC THEATRE INTERNATIONAL	734.99	734.99	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22R0536	MUSIC THEATRE INTERNATIONAL	734.99	734.99	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22R0537	SATELLITE PHONE STORE	816.31	816.31	8152451741 5900	Property and Liability / Communications

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
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M22R0538	CARESOLACE.ORG	10,488.00	10,488.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
M22R0539	GENERAL BINDING CORP	199.00	199.00	0130219271 5640	LCFF Supplemental Admin Maple / Repairs by Vendors
M22R0540	SCHOLASTIC INC	237.25	237.25	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
M22R0541	TIME FOR KIDS MAGAZINE	384.69	384.69	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
M22R0542	UNIVERSITY OF OREGON	7,110.00	3,260.00 3,850.00	0139155333 4310 0151055339 4310	St Jude PBIS Grant Social Svcs / Materials and Supplies Child Welfare and AttendanceDC / Materials and Supplies
M22R0543	CC-PURCHASING	179.00	179.00	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R0544	CULVER NEWLIN INC	61.42	61.42	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R0545	OFFICE DEPOT BUSINESS SERVICE	367.60	367.60	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
M22R0546	CULVER NEWLIN INC	349.11	349.11	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R0547	LEADERSHIP ASSOCIATES	6,500.00	6,500.00	0152657719 5310	Superintendent Discret / Dues and Memberships
M22R0548	SOUTHERN CALIFORNIA SUPERINTEN	150.00	150.00	0152657719 5310	Superintendent Discret / Dues and Memberships
M22R0549	LEADERSHIP ASSOCIATES	750.00	750.00	0152557709 5805	Board Discret / Consultants
M22R0550	ASSOC OF CA SCHOOL ADMINISTRAT	300.00	300.00	0152657719 5310	Superintendent Discret / Dues and Memberships
M22R0551	AMAZON.COM	129.52	129.52	0151354341 4310	Health Services / Materials and Supplies Instr
M22R0552	VENTURE PACIFIC INSURANCE SERV	5,299.00	5,299.00	6852458741 5450	Workers Comp Admin / Insurance Premiums
M22R0553	SUPPLY MASTER	122.84	122.84	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R0554	APPLE COMPUTER INC	160.55	160.55	0112254101 4310	Special Day Class MM Instr / Materials and Supplies Instr
M22R0555	AEROMARK	25.86	25.86	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R0556	OC UNITED TOGETHER	350.00	350.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22T0011	ANDREWS, JON	266.50	266.50	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22T0012	KRIS C. 714-447-7445	54.79	54.79	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
M22T0013	IMAGINAVI INC	320.02	320.02	0156556369 4362	Home to Sch Transportation DC / Supplies Uniforms
M22T0014	CASHIN, KRISTINA	54.79	54.79	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies

**FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 10/09/2018**

FROM 09/07/2018 TO 09/20/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22T0015	PERSEUS ASSOCIATES LLC	6,875.00	6,875.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted
M22T0016	A-Z BUS SALES	1,211.35	1,211.35	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22V0081	GEARY PACIFIC SUPPLY	7,349.63	7,349.63	0154253829 6450	Custodial Discretionary / Repl Equip Less Than \$10,000
M22V0082	AMERICAN MODULAR SYSTEMS INC	430,097.00	430,097.00	2568150859 6200	Amerige Hts New Dev Facilities / Buildings and Improve of
M22V0083	TUFF SHED INC	1,716.57	1,716.57	1234052101 6410	Qty Rating Impr Sys Instr / New Equip Less Than \$10,000
M22V0085	CDW.G	1,465.98	329.17	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
			1,136.81	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
M22V0086	CULVER NEWLIN INC	1,971.83	1,971.83	0152657719 6450	Superintendent Discret / Repl Equip Less Than \$10,000
M22X0321	CRONIN, JOANNA	2,500.00	2,500.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22X0322	SEA CHANGE THERAPY LLC	30,000.00	30,000.00	0125554391 5866	LEA Medi Cal Reimb OT / Nonpublic Agency Services
M22X0323	MUSIC AND ARTS CENTER	2,200.00	1,500.00	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
			700.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
M22Y0056	ANAHEIM UNION HIGH SCHOOL DIST	10,000.00	10,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
M22Y0057	ANAHEIM CITY SCHOOL DISTRICT	15,000.00	15,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
M22Y0058	ORANGE UNIFIED SCHOOL DISTRICT	30,000.00	30,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
M22Y0059	BREA OLINDA UNIFIED SCHOOL DIS	2,000.00	2,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
	Fund 01 Total:	524,234.49			
	Fund 12 Total:	1,716.57			
	Fund 25 Total:	430,097.00			
	Fund 68 Total:	5,299.00			
	Fund 81 Total:	816.31			
	Total Amount of Purchase Orders:	962,163.37			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 10/09/2018

FROM 09/07/2018 TO 09/20/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0073	ULINE INC	214.72	+45.01	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22M0023	ARCHITECTURE 9 PLLLP	26,608.00	+5,686.00	0153353859 5805	Maintenance Facilities DC / Consultants
			+5,686.00	2567150851 5805	Facilities / Consultants
			+5,686.00	2567150859 5805	Facilities Improvement Central / Consultants
M22M0035	KYA SERVICES LLC	176,123.74	+14,275.00	2567119859 6100	Facilities Improvement Maple / Sites and Site Improvements
M22M0036	ARCHITECTURE 9 PLLLP	7,948.70	+900.00	2567117859 5805	Facilities Improvement Ladera / Consultants
M22M0063	ARCHITECTURE 9 PLLLP	57,626.25	+24,650.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0083	KYA SERVICES LLC	58,874.39	-0.01	4064650857 6200	Redevelop Pass Thru Admin Rest / Buildings and Improve of
M22R0372	STAPLES ADVANTAGE	43.75	+5.01	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R0488	AMAZON.COM	487.55	-70.37	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22X0050	HOME DEPOT, THE	500.00	+200.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22Z0016	GANAHL LUMBER	11,500.00	+7,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0049	STAPLES 0025724519	4,000.00	+1,000.00	0153353819 4350	Plant Maintenance DC / Materials and Supplies Office
	Fund 01 Total:		39,015.65		
	Fund 25 Total:		26,547.00		
	Fund 40 Total:		-0.01		
	Total Amount of Change Orders:		65,562.64		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

10/09/2018

FROM 09/07/2018 TO 09/20/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22V0084	GENERAL BINDING CORP		756.51	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies
		756.51			
			Fund 01 Total:		
			756.51		
			Total Amount of Purchase Orders:		
			756.51		

CONSENT ITEM

DATE: October 9, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 210158 THROUGH 210202 FOR THE 2018/2019 SCHOOL
YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated September 7, 2018 through September 20, 2018 contains purchase orders numbered 210158 through 210202 for the 2018/2019 school year. Purchase order number 210172 was voided.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Total cost not to exceed \$490,357.32 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 210158 through 210202 for the 2018/2019 school year.

RC:MB:tg
Attachment

Purchase Orders - Detail

9/20/2018 8:23:15 AM

Fullerton School District

Show all data where the Order Date is between 9/7/2018 and 9/20/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
So. CA School Nutrition Assoc.	210160	9/10/2018	9/10/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Pre-Registration Student/ Interns	\$50.0000	\$50.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$50.00
					Vendor Total:	\$50.00
Fullerton School District	210170	9/13/2018	9/13/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Estimated Payroll per August Bitech Report	200,000.0000	\$200,000.00	
1	ea	2	Estimated Dist. exp. per August Bitech Report	\$20,000.0000	\$20,000.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$220,000.00
Fullerton School District	210171	9/13/2018	9/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Estimated Payroll per Sep Bitech Report	200,000.0000	\$200,000.00	
1	ea	2	Estimated Dist. Exp. per Sep Bitech Report	\$20,000.0000	\$20,000.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$220,000.00
					Vendor Total:	\$440,000.00
Gold Star Foods Inc.	210161	9/10/2018	9/21/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
37	case	55009	Chicken, Breaded Drmstck GS# 405424 72-108/cs	\$62.9000	\$2,327.30	
13	case	57006	Meatballs, Beef, 2/25 lb/cs GS#401830	\$60.3000	\$783.90	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,111.20
Gold Star Foods Inc.	210162	9/10/2018	9/21/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	4318	Sauce, Hoisin 4/5 lb. GS#239144	\$47.1100	\$141.33	
2	case	4306	Sauce, Sriracha 6/5gal. GS#203858	\$53.9200	\$107.84	
3	case	4411	Vinegar, Rice 4/1gal./cs GS#203787	\$32.9300	\$98.79	
6	case	4307	Sauce, Soy, LS, 6-1/2 gal. GS#203778	\$49.7500	\$298.50	
2	case	4205	Catsup Del Monte # 401442 Red Gold 6/114oz/cs	\$21.8500	\$43.70	
8	sack	4456	Sugar, Granulated, 25# GS#210297 C&H	\$15.9700	\$127.76	
					Sales Tax:	\$0.00
					P.O. Total:	\$817.92
Gold Star Foods Inc.	210163	9/10/2018	9/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz	\$34.0000	\$340.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$340.00
Gold Star Foods Inc.	210164	9/10/2018	9/18/2018	9/25/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	11076	Juice, Lemon GS# 200550 4/1 gal.	\$41.1700	\$164.68	
36	EA	4015	Paprika,GS#202072 Pacific Spice 1#	\$4.1900	\$150.84	
1	case	4306	Sauce, Sriracha 6/5gal. GS#203858	\$53.9200	\$53.92	

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 9/7/2018 and 9/20/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210164	9/10/2018	9/18/2018	9/25/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	4427	Tahini Paste 12/16oz GS#203368		\$43.1700	\$431.70
					Sales Tax:	\$0.00
					P.O. Total:	\$801.14
Gold Star Foods Inc.	210168	9/12/2018	9/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	cs	1	WG CHS GARLIC CROUTONS 203332 IW		\$31.6500	\$63.30
2	CS	1	FRITOS WG CORN CHIPS RF 208343		\$20.4800	\$40.96
					Sales Tax:	\$0.00
					P.O. Total:	\$104.26
Gold Star Foods Inc.	210169	9/13/2018	9/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
14	ea	1	Garlic Minced #209688 Pacific Spice		\$10.4300	\$146.02
					Sales Tax:	\$0.00
					P.O. Total:	\$146.02
Gold Star Foods Inc.	210173	9/13/2018	9/18/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6	case	7026	Cracker, Goldfish Chddr GS#200290 300/.75oz.		\$64.6100	\$387.66
					Sales Tax:	\$0.00
					P.O. Total:	\$387.66
Gold Star Foods Inc.	210175	9/13/2018	9/25/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
18	case	4243	Sauce, Marinara, 250/1oz cup GS#401764		\$26.1500	\$470.70
50	case	59801	Sandwich,Sunbter&GrpJelly,GS#401972 96csSW#11128W		\$66.9200	\$3,346.00
					Sales Tax:	\$0.00
					P.O. Total:	\$3,816.70
Gold Star Foods Inc.	210176	9/13/2018	10/25/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
96	case	54022	Cheese,String Cmdy LOL GS#401172 168/cs		\$13.7400	\$1,319.04
					Sales Tax:	\$0.00
					P.O. Total:	\$1,319.04
Gold Star Foods Inc.	210178	9/13/2018	9/25/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$5.4900	\$356.85
					Sales Tax:	\$0.00
					P.O. Total:	\$356.85
Gold Star Foods Inc.	210179	9/13/2018	9/25/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
30	case	30355	Concha, Variety Pack, IW GS#133841 84/cs		\$37.3300	\$1,119.90
35	case	7230	Cinnamon Roll, WG, IW GS#134773 72/cs		\$30.4400	\$1,065.40
14	case	58004	Pancake Sausage on Stick,IW GS#402097 160/cs		\$55.3700	\$775.18
24	case	30353	Waffle, Maple Mini, Eggo IW GS#134285 72/cs		\$38.0200	\$912.48
27	case	59010	Breadstick, Cheese-filled, GS#405626 144/cs		\$36.8400	\$994.68
					Sales Tax:	\$0.00
					P.O. Total:	\$4,867.64
Gold Star Foods Inc.	210180	9/13/2018	9/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
50	cs	1	Waffle, Right Start, Bulk 141045 144/cs		\$18.5500	\$927.50

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 9/7/2018 and 9/20/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210180	9/13/2018	9/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
					Sales Tax:	\$0.00
					P.O. Total:	\$927.50
Gold Star Foods Inc.	210181	9/13/2018	10/2/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
36	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs		\$32.8700	\$1,183.32
45	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs		\$32.8700	\$1,479.15
					Sales Tax:	\$0.00
					P.O. Total:	\$2,662.47
Gold Star Foods Inc.	210183	9/14/2018	9/21/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
20	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz		\$29.4600	\$589.20
					Sales Tax:	\$0.00
					P.O. Total:	\$589.20
Gold Star Foods Inc.	210184	9/14/2018	9/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	cs	1	Dressing, Lite Caesar #300062		\$45.9400	\$45.94
					Sales Tax:	\$0.00
					P.O. Total:	\$45.94
Gold Star Foods Inc.	210185	9/14/2018	9/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
38	case	56054	Burrito, Bean&Cheese IW GS#403406 96/cs		\$50.3700	\$1,914.06
50	case	56506	Mac & Cheese RF,WG,GS#401923/ 463277 6/5#bg/case		\$45.7700	\$2,288.50
15	case	30326	Breadstick, Garlic GS#134819 320/case		\$43.6000	\$654.00
58	case	30017	Corn Dog, Chicken, Bulk GS#100762 72/case		\$26.7200	\$1,549.76
29	case	55275	Potatoes, Smile Red Sodium GS#401246 6/4#		\$22.5700	\$654.53
33	case	55008	Chicken Tender GS#403544 3pc Tyson 450pc/case		\$40.7800	\$1,345.74
					Sales Tax:	\$0.00
					P.O. Total:	\$8,406.59
Gold Star Foods Inc.	210187	9/14/2018	9/25/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
12	case	8022	Cereal, Cinna Toast R/Sugar GS#200914 GM 96/cs		\$32.8700	\$394.44
					Sales Tax:	\$0.00
					P.O. Total:	\$394.44
Gold Star Foods Inc.	210188	9/14/2018	9/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288		\$9.0700	\$253.96
6	case	12201	Sunbutter Cup, GS#208125 200/cs		\$66.1300	\$396.78
4	case	7014	Cracker, Goldfish,Chddr GS#200290 300/case		\$0.0000	\$0.00
5	case	12001	Seeds, Chili Lime and Cranberry, GS#239336 250/cs		\$146.7600	\$733.80
					Sales Tax:	\$0.00
					P.O. Total:	\$1,384.54
Gold Star Foods Inc.	210189	9/14/2018	9/28/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
14	cs	1	Pumpkin Bread #138890 70/cs Sky Blue		\$34.3700	\$481.18
					Sales Tax:	\$0.00
					P.O. Total:	\$481.18

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 9/7/2018 and 9/20/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210192	9/17/2018	9/21/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	4302	Mustard, GS#201872, Heinz 500/5.5g	\$7.8000	\$78.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$78.00
Gold Star Foods Inc.	210193	9/18/2018	10/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs	\$69.7600	\$1,604.48	
6	case	12002	Seeds,HoneyRoasted w/ Cranberries GS#138763 200/cs	\$90.9500	\$545.70	
7	case	12101	Salsa, Cup 3oz GS#405859 168/cs	\$70.2300	\$491.61	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,641.79
Gold Star Foods Inc.	210194	9/18/2018	10/9/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	case	8022	Cereal, Cinna Toast R/Sugar GS#200914 GM 96/cs	\$32.8700	\$394.44	
6	case	12201	Sunbutter Cup, GS#208125 200/cs	\$66.1300	\$396.78	
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288	\$9.0700	\$253.96	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,045.18
Gold Star Foods Inc.	210195	9/18/2018	10/16/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	7014	Cracker, Goldfish,Chddr GS#200290 300/case	\$0.0000	\$0.00	
5	case	12001	Seeds, Chili Lime and Cranberry, GS#239336 250/cs	\$146.7600	\$733.80	
4	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs	\$46.2100	\$184.84	
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288	\$9.0700	\$253.96	
6	case	54024	Cheese, Cube, Cheddar GS#403439 200/cs	\$36.6700	\$220.02	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,392.62
Gold Star Foods Inc.	210196	9/18/2018	10/19/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs	\$69.7600	\$1,604.48	
13	case	8021	Chips, Tortilla GS#208220 80/cs	\$18.9200	\$245.96	
8	case	54023	Cheese, Cup, Mucho Queso GS#403652 140/cs	\$76.4300	\$611.44	
6	case	12002	Seeds,HoneyRoasted w/ Cranberries GS#138763 200/cs	\$90.9500	\$545.70	
7	case	12101	Salsa, Cup 3oz GS#405859 168/cs	\$70.2300	\$491.61	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,499.19
Gold Star Foods Inc.	210197	9/18/2018	10/23/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	case	8022	Cereal, Cinna Toast R/Sugar GS#200914 GM 96/cs	\$32.8700	\$394.44	
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288	\$9.0700	\$253.96	
					Sales Tax:	\$0.00
					P.O. Total:	\$648.40
Gold Star Foods Inc.	210198	9/18/2018	10/26/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	12201	Sunbutter Cup, GS#208125 200/cs	\$66.1300	\$396.78	
4	case	7014	Cracker, Goldfish,Chddr GS#200290 300/case	\$0.0000	\$0.00	
5	case	12001	Seeds, Chili Lime and Cranberry, GS#239336 250/cs	\$146.7600	\$733.80	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,130.58

Purchase Orders - Detail

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Fullerton School District

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210199	9/18/2018	10/2/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$18.4804	\$184.80	
27	case	59010	Breadstick, Cheese-filled, GS#405626 144/cs	\$36.8400	\$994.68	
3	case	3011	Cereal, Rice Chex GS#203127 96/case	\$32.8700	\$98.61	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,278.09
						<input type="checkbox"/>
Gold Star Foods Inc.	210200	9/18/2018	10/2/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	70002	Bleach, Liquid GS#200394 6/1 Gal	\$17.2400	\$68.96	
					Sales Tax:	\$5.34
					P.O. Total:	\$74.30
						<input type="checkbox"/>
P & R Paper Supply Company, Inc.	210165	9/10/2018	9/12/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	case	80009	Glove,Disp. Latex (SM)#NET-754430 10/100/case	\$32.0500	\$256.40	
15	case	80010	Gloves,Disp Latex (M)#NET-754432 10 /100/case	\$32.0500	\$480.75	
8	case	80004	Gloves, Disp, Latex (L) #NET-754434 10/100/case	\$32.0500	\$256.40	
					Sales Tax:	\$77.00
					P.O. Total:	\$1,070.55
						<input type="checkbox"/>
P & R Paper Supply Company, Inc.	210167	9/11/2018	9/12/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	cs	1	Napkin, LowFold Tidynap#NAT-01255 32/250/case	\$30.2500	\$30.25	
2	cs	2	Fork Wh Plastic Med Wt NTR-3640 1000/case	\$7.2900	\$14.58	
2	cs	3	Plate, Paper 6" White AJM-PP6GREWH 1000/cs	\$16.2900	\$32.58	
					Sales Tax:	\$0.00
					P.O. Total:	\$77.41
						<input type="checkbox"/>
P & R Paper Supply Company, Inc.	210174	9/13/2018	9/19/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	80006	Gloves,Disp. Plastic (M) #GOL-1502, 10/1M cs	\$38.5000	\$38.50	
6	Box	81103	Cover, Bun Rack 52x80 Food Handler ELK-BOR5280	\$11.1500	\$66.90	
9	bundle	81021	Bag, brown lunch #6 AJM-6LB Duro 500/case	\$9.2000	\$82.80	
					Sales Tax:	\$8.16
					P.O. Total:	\$196.36
						<input type="checkbox"/>
P & R Paper Supply Company, Inc.	210177	9/13/2018	9/19/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	cs	1	Ice Pillows CRY-85033 16.5X34' 1 Roll/case	\$101.7700	\$305.31	
					Sales Tax:	\$23.66
					P.O. Total:	\$328.97
						<input type="checkbox"/>
P & R Paper Supply Company, Inc.	210186	9/14/2018	9/19/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	cs	1	Hoagie Container 9", #PCA-YC18-1049	\$43.7300	\$87.46	
					Sales Tax:	\$0.00
					P.O. Total:	\$87.46

Purchase Orders - Detail

Fullerton School District

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Show all data where the Order Date is between 9/7/2018 and 9/20/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Vendor Total:						\$1,760.75
^						
Form Plastics	210158	9/7/2018	9/7/2018	<input type="checkbox"/>		
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	cs	1	Film, 7 1/4"x5100' CV 1RL/cs 9757-5100DP985CV	\$290.8200	\$2,326.56	
				Sales Tax:	\$0.00	
				P.O. Total:	\$2,326.56	
Form Plastics	210159	9/7/2018	9/7/2018	<input type="checkbox"/>		
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	A000040B	Roller, Assembly Heat Seal, Core IS000734D	\$1,232.0000	\$1,232.00	
				Sales Tax:	\$0.00	
				P.O. Total:	\$1,232.00	
Vendor Total:						\$3,558.56
^						
Industrial Electric	210202	9/20/2018	9/20/2018	<input type="checkbox"/>		
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Repair Estimate	\$300.0000	\$300.00	
				Sales Tax:	\$0.00	
				P.O. Total:	\$300.00	
Vendor Total:						\$300.00
^						
Affiliated Packaging Spec.	210182	9/14/2018	9/14/2018	<input type="checkbox"/>		
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Installation - heat roller on tray sealer	\$500.0000	\$500.00	
				Sales Tax:	\$0.00	
				P.O. Total:	\$500.00	
Vendor Total:						\$500.00
^						
N. Harris Computer Corporation	210166	9/10/2018	9/10/2018	<input type="checkbox"/>		
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	ea	HWKP201	Keypad with Display	\$295.0000	\$1,180.00	
				Sales Tax:	\$91.45	
				P.O. Total:	\$1,271.45	
Vendor Total:						\$1,271.45
^						
Maria Teresa Gonzalez	210201	9/18/2018	9/18/2018	<input type="checkbox"/>		
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Food4Less Invoice dated 9/18/18	\$4.6200	\$4.62	
				Sales Tax:	\$0.00	
				P.O. Total:	\$4.62	

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 118060 THROUGH 118260 FOR THE 2018/2019 SCHOOL YEAR

Background: Board approval is requested for warrants 118060 through 118260 for the 2018/2019 school year totaling \$2,944,023.05. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$2,648,372.72
12	Child Development	12,430.11
25	Capital Facilities	249,633.48
68	Workers' Compensation	24,385.62
81	Property/Liability Insurance	<u>9,201.12</u>
	Total	\$2,944,023.05

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 118060 through 118260 for the 2018/2019 school year.

RC:MG:gs

CONSENT ITEM

DATE: October 9, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 13078 THROUGH 13110 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 13078 through 13110 for the 2018/2019 school year.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Total cost not to exceed \$104,286.85 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 13078 through 13110 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 18/19-B005 THROUGH 18/19-B007 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 18/19-B005 through 18/19-B007 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$6,500
2000	Classified Salaries	-32,421
3000	Employee Benefits	25,204
4000	Books and Supplies	-76,292
5000	Services & Other Operating Expenses	77,009
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to expenditures for in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$49,260 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	-\$37,934
8699	All Other Local Revenue	87,194
Total:		\$49,260

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$16,700
2000	Classified Salaries	-86,048
3000	Employee Benefits	16,055
4000	Books and Supplies	115,655
5000	Services & Other Operating Expenses	6,209
6000	Capital Outlay	-18,567
7000	Other Outgo	-744
Total:		\$49,260

Explanation: This Resolution reflects an increase in revenue and expenditures for Title III Immigrant Education, the implementation of the 2018-19 Early Development Index (EDI) project under the School Readiness program, as well as various school site and Early Learning Including PreSchool program (ELIP) donations. It also includes a decrease to the Title III Limited English program and adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$32,159 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$32,159
	Total:	<u>\$32,159</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	\$10,000
3000	Employee Benefits	1,486
4000	Books and Supplies	-13,694
5000	Services & Other Operating Expenses	33,000
7000	Other Outgo	<u>1,367</u>
	Total:	\$32,159

Explanation: This Resolution reflects an increase to the Quality Rating Improvement System (QRIS) and adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **AWARD CONTRACT TO RUG-ED PRODUCTS, INC., PURSUANT TO THE STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS) CONTRACT NUMBER 4-18-00-0120A, FOR THE PURCHASE OF NON-INFORMATION TECHNOLOGY COMMODITIES**

Background: The California Multiple Award Schedules (CMAS) contracts are established using products, services, and prices from already existing competitively assessed and cost-compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the Federal General Services Administration (GSA) multiple award schedule as well. California contract terms and conditions and procurement codes and policies are added to these products, equipment, services, and prices by the District as required.

The District's Purchasing Department has considered procurement methods for the purchase of technology protective cases and related items and finds that, as applicable, it is in the best interest of the District to procure those items utilizing the CMAS Contract Number 4-18-00-0120A. This contract expires on February 27, 2020. A copy of the contract is available in the Superintendent's Office.

Rationale: Per the provisions of Public Contracts Code section 20118 the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the Board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize a cost-effective means of purchasing non-information technology commodities as required throughout the District.

Funding: Funding not to exceed \$300,000 is from the General Fund.

Recommendation: Award contract to Rug-Ed Products, Inc., pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-18-00-0120A, for the purchase of non-information technology commodities.

RC:MM:gs

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: J.D. Mancha, Assistant Director, Transportation Services

SUBJECT: **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND FAST DEER CHARTER, INC., TO PROVIDE TRANSPORTATION FOR FIELD TRIPS, EFFECTIVE OCTOBER 10, 2018 THROUGH JUNE 30, 2019**

Background: Occasionally, schools request transportation for field trips to be accomplished at times that conflict with home-to-school route schedules. In the past, the District has contracted with Fast Deer Bus Charter, Inc., to provide transportation for field trips in situations as previously described. Fullerton School District seeks to enter into a contract, effective October 10, 2018 through June 30, 2019, with Fast Deer Bus Charter, Inc., to provide field trip transportation on an as-needed basis.

The Fullerton School District's Transportation Department books field trips with the least expensive carrier that can perform the requested work when the District's drivers cannot accomplish the required task.

Fast Deer Bus Charter, Inc., has met the insurance liability requirements of the District. Each bus provided by the contractor will pass a safety inspection by District mechanics prior to departure on a field trip in order to ensure the safety of the District's students.

Rationale: The District is committed to providing safe, efficient transportation services to its students. In times when the District's Transportation Department cannot provide such services, contracts such as this are required.

Funding: Funding is from the General Fund and School Site Funds not to exceed \$30,000.

Recommendation: Approve contract between Fullerton School District and Fast Deer Charter, Inc., to provide transportation for field trips, effective October 10, 2018 through June 30, 2019.

RC:MM:JM
Attachment

FULLERTON SCHOOL DISTRICT
TRANSPORTATION SERVICES AGREEMENT

THIS AGREEMENT is entered into this 9th day of October 2018 between

FAST DEER BUS CHARTER, INC.
8105 Slauson Avenue
Montebello, California, 90640

hereinafter referred to as Fast Deer, and

FULLERTON SCHOOL DISTRICT
1401 West Valencia Drive
Fullerton, California, 92833

hereinafter referred to as FSD.

WHEREAS, Fast Deer owns a number of school and School Pupil Activity Bus (SPAB) certified type buses and employs licensed and certified school and SPAB certified bus drivers, and

WHEREAS, students attending FSD school participate in activities requiring transportation on either school or SPAB buses, and

WHEREAS, Fast Deer desires to provide school or SPAB buses and school or SPAB bus drivers to transport the aforementioned students.

THE PARTIES MUTUALLY AGREE AS FOLLOWS:

1. Fast Deer shall provide school or SPAB buses and school or SPAB certified drivers to transport students to and from various school activities as requested by FSD and agreed to by Fast Deer. Said buses and drivers shall comply with all laws, rules, and regulations pertaining to the transportation of students.
2. Fast Deer shall present the bus(es) to the FSD mechanics for a safety inspection one half-hour prior to the requested load time. If the bus(es) fails to pass the inspection performed by FSD mechanics, Fast Deer will either send a replacement bus(es) or make the necessary repairs to the bus(es) that did not pass the safety inspection.
3. This agreement shall be effective October 10, 2018, and continue through June 30, 2019, unless terminated earlier by either party.
4. This agreement may be terminated by either party upon thirty (30) days' prior written notice which shall set forth the desired date of termination of this agreement.
5. Fast Deer shall be compensated by FSD at the rates specified in Attachment "A" which is incorporated herein as if fully set forth. These rates are to be in effect for the duration of this agreement.
6. Fast Deer shall invoice FSD for services promptly after each date of service, and shall be compensated within a reasonable time thereafter.

7. Fast Deer shall be excused from performance, without penalty, during such time and to the extent prevented from performing by Acts of God, fire, earthquake, strike, lockout, civil disorder, war, or other unforeseeable events.
8. During the term of this agreement, Fast Deer shall maintain the following types of insurance:
 - a. Comprehensive general liability insurance, including owned and non-owned motor vehicle liability insurance with respect to the services provided by, or on behalf of Fast Deer under this Agreement. All insurance policies shall state the name of the insurance carrier and name FSD as an additional insured. Liability insurance for death, bodily injury, and property damage shall be for no less than \$2,000,000.00 per occurrence for general liability and no less than \$5,000,000.00 per occurrence for automobile liability.
 - b. Worker's compensation insurance as required by law to protect Fast Deer from claims which may arise from its operations under this Agreement.
 - c. The policies of insurance described in this paragraph 8 shall be carried with responsible and solvent insurance companies authorized to do business in the State of California. Fast Deer agrees that prior to performing any services required by this Agreement, true and correct copies of all certificates of insurance reflecting the coverage required by this paragraph 8 shall be provided to FSD.
9. Fast Deer shall hold harmless and indemnify FSD, its governing board officers, agents, and employees from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said governing board officers, agents, or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of Fast Deer, its officers, agents, or employees, while carrying out the terms of this agreement.
10. FSD shall hold harmless and indemnify Fast Deer, its officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said officers, agents, or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of FSD, its officers, agents, or employees while carrying out the terms of this agreement.
11. While engaged in and carrying out its obligations under the terms of this Agreement, Fast Deer is an independent contractor and not an officer, agent, or employee of FSD.
12. FSD shall be held responsible for any defacement of or damage to equipment owned by Fast Deer which is caused by FSD students.
13. Fast Deer is not responsible and creates no bailment for personal items carried aboard or placed in luggage compartments of its busses.
14. Fast Deer's drivers shall be responsible for following and enforcing the rules and policies relating to school bus operation, as well as complying with all the laws and regulations relating to school bus transportation as specified in the California Vehicle Code, California Education Code, and California Code of Regulations. Said drivers shall require the students to follow FSD rules and policies, which include but are not limited to the following:

- a. Smoking on the buses while engaged in the performance of this agreement, as well as on FSD property, is not permitted.
 - b. Eating, drinking, and gum-chewing are not permitted by students.
 - c. Students must remain seated and face forward while the bus is moving.
 - d. Alcoholic beverages and dangerous drugs are not permitted.
 - e. Shoes must be worn; athletic shoes with cleats are not permitted
 - f. Boisterous or loud conduct is not permitted.
 - g. Bus drivers' instructions must be obeyed.
15. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.
16. Compliance With Applicable Laws. The services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state, and local laws, rules, regulations, and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment, and personnel engaged in services covered by this Agreement or accruing out of the performance of such services.
17. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this Agreement.
18. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
19. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.
20. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, marital status, or age of such persons.
21. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
22. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Dr.
Fullerton, CA 92833
Attn: Robert R. Coghlan, Ph.D.
Assistant Superintendent
Business Services

CONTRACTOR:
Fast Deer Bus Charter, Inc.
8105 Slauson Avenue
Montebello, CA 90640
Attn: Eddie Wong
President

23. Severability. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.
24. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.
25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.
26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.
27. This agreement and the Attachment hereto contain the entire understanding between Fast Deer and FSD. All prior oral agreements, understandings, representations, or statements are hereby merged into this Agreement, and shall have no further force or effect.

BY SIGNATURE BELOW THE PARTIES MUTUALLY AGREE TO THE TERMS AND CONDITIONS CONTAINED HEREIN.

FULLERTON SCHOOL DISTRICT

FAST DEER BUS CHARTER, INC.

By: _____
Signature

By: _____
Signature

Name: Robert R. Coghlan, Ph.D.

Name: Eddie Wong

Title: Assistant Superintendent
Business Services
714-447-7445
714-447-7514 (FAX)

Title: President
323-2014-8988
323-201-8900 (FAX)

Date: _____

Date: _____

Attachment A



August 28, 2018

Fullerton School District
 1401 W. Valencia Drive
 Fullerton, CA 92833
 (714) 447-7400

Re: Fullerton School District

Thank you for the opportunity to provide rates for transportation services for your school. Per your request, I have compiled the following rates for you:

Motor Coach Size	5 Hour Minimum	Deadhead Charges	Overnight / Out of County	Overtime/hour Past 5 Hours	PUC tax/ Fuel surcharge
22-24 Passengers	\$550.00	\$0.00	\$1,100.00 (No Luggage)	\$115.00	7.75%*
27-30 Passengers	\$575.00	\$0.00	\$1,175.00 / Day	\$120.00	7.75%*
38-40 Passengers	\$600.00	\$0.00	\$1,225.00 / Day	\$125.00	7.75%*
47-50 Passengers	\$625.00	\$0.00	\$1,275.00 / Day	\$130.00	7.75%*
56-58 Passengers	\$650.00	\$0.00	\$1,325.00 / Day	\$135.00	7.75%*

* Fuel Surcharge based on current rate of 7.5%; Airport fees will apply

**Rates are a general estimate only, and may change based on trip dates and availability.

Each luxury motor coach features reclining seats, air-conditioning, restroom, FasTrak transponder, and DVD player. The rates include transportation, PUC tax and fuel surcharge. The driver's gratuity is not included and optional, but is always appreciated for superior service.

Again, thank you for allowing Fast Deer Bus Charter, Inc. the opportunity to provide rates for your transportation needs. If I can be of further assistance to you, please do not hesitate to contact me at (323) 201-8988.

Regards,

Gerardo Sanchez

Sales Executive



8105 Slauson Ave • Montebello, CA • 90640 • 323.201.8988 • FAX 323.201.8900

Any quotation contained herein is valid for 14 days from the date of quotation and is subject to availability of equipment at time of actual reservation. No guarantee of availability, express or implied, is made by virtue of providing this quotation. Fees and taxes (airport fees, PUC tax, surcharges, parking fees, etc.) are subject to change without advance notice.

Fast Deer Bus Charter, Inc. USDOT 403387 ICC MC-165488 TCP 83-A Montebello, Ca.

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: J.D. Mancha, Assistant Director, Transportation Services

SUBJECT: APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND TRANSPORTATION CHARTER SERVICES, INC., TO PROVIDE TRANSPORTATION FOR FIELD TRIPS, EFFECTIVE OCTOBER 10, 2018 THROUGH JUNE 30, 2019

Background: Occasionally, schools request transportation for field trips to be accomplished at times that conflict with home-to-school route schedules. In the past, the District has contracted with Transportation Charter Services, Inc., to provide transportation for field trips in situations as previously described. Fullerton School District seeks to enter into a contract, effective October 10, 2018 through June 30, 2019, with Transportation Charter Services, Inc., to provide field trip transportation on an as-needed basis.

The Fullerton School District's Transportation Department books field trips with the least expensive carrier that can perform the requested work when the District's drivers cannot accomplish the required task.

Transportation Charter Services, Inc., has met the District's insurance liability requirements. Each bus provided by the contractor will pass a safety inspection by District mechanics prior to a field trip departure in order to ensure the safety of the District's students.

Rationale: The District is committed to providing safe, efficient transportation services to its students. In times when the District's Transportation Department cannot provide such services, contracts such as this are required.

Funding: Funding is from the General Fund and School Site Funds not to exceed \$30,000.

Recommendation: Approve contract between Fullerton School District and Transportation Charter Services, Inc., to provide transportation for field trips, effective October 10, 2018 through June 30, 2019.

RC:MM:JM
Attachment

FULLERTON SCHOOL DISTRICT
TRANSPORTATION SERVICES AGREEMENT

THIS AGREEMENT is entered into this 9th day of October 2018 between

TRANSPORTATION CHARTER SERVICES, INC.
1931 N. Batavia Street
Orange, California, 92865

hereinafter referred to as Transportation Charter, and

FULLERTON SCHOOL DISTRICT
1401 West Valencia Drive
Fullerton, California, 92833

hereinafter referred to as FSD.

WHEREAS, Transportation Charter owns a number of school and School Pupil Activity Bus (SPAB) certified type buses and employs licensed and certified school and SPAB certified bus drivers, and

WHEREAS, students attending FSD school participate in activities requiring transportation on either school or SPAB buses, and

WHEREAS, Transportation Charter desires to provide school or SPAB buses and school or SPAB bus drivers to transport the aforementioned students.

THE PARTIES MUTUALLY AGREE AS FOLLOWS:

1. Transportation Charter shall provide school or SPAB buses and school or SPAB certified drivers to transport students to and from various school activities as requested by FSD and agreed to by Transportation Charter. Said buses and drivers shall comply with all laws, rules, and regulations pertaining to the transportation of students.
2. Transportation Charter shall present the bus(es) to the FSD mechanics for a safety inspection one half-hour prior to the requested load time. If the bus(es) fails to pass the inspection performed by FSD mechanics, Transportation Charter will either send a replacement bus(es) or make the necessary repairs to the bus(es) that did not pass the safety inspection.
3. This agreement shall be effective October 10, 2018, and continue through June 30, 2019, unless terminated earlier by either party.
4. This agreement may be terminated by either party upon thirty (30) days' prior written notice which shall set forth the desired date of termination of this agreement.
5. Transportation Charter shall be compensated by FSD at the rates specified in Attachment "A" which is incorporated herein as if fully set forth. These rates are to be in effect for the duration of this agreement.
6. Transportation Charter shall invoice FSD for services promptly after each date of service, and shall be compensated within a reasonable time thereafter.

7. Transportation Charter shall be excused from performance, without penalty, during such time and to the extent prevented from performing by Acts of God, fire, earthquake, strike, lockout, civil disorder, war, or other unforeseeable events.
8. During the term of this agreement, Transportation Charter shall maintain the following types of insurance:
 - a. Comprehensive general liability insurance, including owned and non-owned motor vehicle liability insurance with respect to the services provided by, or on behalf of Transportation Charter under this Agreement. All insurance policies shall state the name of the insurance carrier and name FSD as an additional insured. Liability insurance for death, bodily injury, and property damage shall be for no less than \$2,000,000.00 per occurrence for general liability and no less than \$5,000,000.00 per occurrence for automobile liability.
 - b. Worker's compensation insurance as required by law to protect Transportation Charter from claims which may arise from its operations under this Agreement.
 - c. The policies of insurance described in this paragraph 8 shall be carried with responsible and solvent insurance companies authorized to do business in the State of California. Transportation Charter agrees that prior to performing any serviced required by this Agreement, true and correct copies of all certificates of insurance reflecting the coverage required by this paragraph 8 shall be provided to FSD.
9. Transportation Charter shall hold harmless and indemnify FSD, its governing board officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said governing board officers, agents, or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of Transportation Charter, its officers, agents, or employees while carrying out the terms of this agreement.
10. FSD shall hold harmless and indemnify Transportation Charter, its officers, agents, and employees from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said officers, agents, or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of FSD, its officers, agents, or employees while carrying out the terms of this agreement.
11. While engaged in and carrying out its obligations under the terms of this Agreement, Transportation Charter is an independent contractor and not an officer, agent, or employee of FSD.
12. FSD shall be held responsible for any defacement of or damage to equipment owned by Transportation Charter which is caused by FSD students.
13. Transportation Charter is not responsible and creates no bailment for personal items carried aboard or placed in luggage compartments of its buses.
14. Transportation Charter's drivers shall be responsible for following and enforcing the rules and policies relating to school bus operation, as well as complying with all the laws and regulations relating to school bus transportation as specified in the California Vehicle Code, California Education Code, and California Code of Regulations. Said drivers shall require the students to follow FSD rules and policies, which include but are not limited to the following:

- a. Smoking on the buses while engaged in the performance of this agreement, as well as on FSD property, is not permitted.
 - b. Eating, drinking, and gum-chewing are not permitted by students.
 - c. Students must remain seated and face forward while the bus is moving.
 - d. Alcoholic beverages and dangerous drugs are not permitted.
 - e. Shoes must be worn; athletic shoes with cleats are not permitted
 - f. Boisterous or loud conduct is not permitted.
 - g. Bus drivers' instructions must be obeyed.
15. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.
16. Compliance With Applicable Laws. The services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state, and local laws, rules, regulations, and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment, and personnel engaged in services covered by this Agreement or accruing out of the performance of such services.
17. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this Agreement.
18. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
19. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the services contemplated and may be amended only by a written amendment executed by both parties to the Agreement.
20. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, marital status, or age of such persons.
21. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
22. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served, or if mailed, on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Dr.
Fullerton, CA 92833
Attn: Robert R. Coghlan, Ph.D.
Assistant Superintendent
Business Services

CONTRACTOR:
Transportation Charter Services
1931 N. Batavia St.
Orange, CA 92865
Attn: Terry Fischer

23. Severability. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.
24. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.
25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.
26. Exhibits. This Agreement incorporates by this reference, any exhibits which are attached hereto and incorporated herein.
27. This agreement and the Attachment hereto contain the entire understanding between Transportation Charter and FSD. All prior oral agreements, understandings, representations, or statements are hereby merged into this Agreement and shall have no further force or effect.

BY SIGNATURE BELOW THE PARTIES MUTUALLY AGREE TO THE TERMS AND CONDITIONS CONTAINED HEREIN.

FULLERTON SCHOOL DISTRICT

TRANSPORTATION CHARTER SERVICES, INC.

By: _____
Signature

By: _____
Signature

Name: Robert R. Coghlan, Ph.D.
Title: Assistant Superintendent
Business Services
714-447-7445
714-447-7514 (FAX)

Name: Terry Fischer
Title: President
714-637-4300
714-637-4377 (FAX)

Date: _____

Date: _____

Attachment A



Transportation Charter Services
 1931 N. Batavia Street Orange, CA 92865
 Fax: (714) 437-4377 Email: sales@tcsbus.com
www.tcsbus.com

(714) 637-4300




Fullerton School District – 2018/2019 School Year

Economy School Buses

	50/62 or 54/79 Pax
5 Hour Minimum	\$470
Each Additional Hour	\$75
Full Day Service (12 hours)	\$995
Mileage	\$3.50
Idyllwild – Roundtrip	\$1670
Big Bear – Roundtrip	\$1625
Angeles Crest – Round Trip	\$1600
Running Springs – Round Trip	\$1550
Lake Arrowhead - Roundtrip	\$1500
Barton Flats - Roundtrip	\$1500
Forest Home – Roundtrip	\$1468
Additional Hour – Meal Stops	\$75

Deluxe Passenger Motorcoaches

	31 Pax	38/40 Pax	47/48 Pax	54/56 Pax
5 Hour Minimum	\$525	\$550	\$635	\$635
Each Additional Hour	\$85	\$95	\$105	\$105
Full Day Service (12 hours)	\$1120	\$1215	\$1370	\$1370
Mileage	\$4.00	\$4.20	\$4.60	\$4.80
Idyllwild – Roundtrip	\$1520	\$1698	\$1866	\$2195
Big Bear – Roundtrip	\$1550	\$1685	\$1800	n/a
Angeles Crest – Roundtrip	\$1500	\$1685	\$1850	\$2195
Running Springs – Roundtrip	\$1500	\$1658	\$1800	n/a
Lake Arrowhead - Roundtrip	\$1500	\$1658	\$1800	n/a
Barton Flats - Roundtrip	\$1425	\$1596	\$1695	\$2110
Forest Home – Roundtrip	\$1400	\$1545	\$1695	\$2110
Additional Hour – Meal Stops	\$85	\$95	\$105	\$105

o Cancellation fee - Less than 48 hours 100% of trip cost

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, AS PART OF DISTRICT PIGGYBACK BID FOR PALO VERDE UNIFIED SCHOOL DISTRICT FOR THE PURCHASE OF MATERIALS NECESSARY TO ENSURE STUDENT SAFETY AT THE PLAYGROUND LOCATED AT MAPLE ELEMENTARY SCHOOL

Background: KYA Services, LLC, Project No. 1-1-13307, was for the purchase of materials necessary to make needed playground and surrounding area repairs. Repairs were necessary to ensure student safety at Maple Elementary School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$74,878.43 will be paid from the Capital Facilities Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, as part of District Piggyback Bid for Palo Verde Unified School District for the purchase of materials necessary to ensure student safety at the playground located at Maple Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: 244 E Valencia Drive, Fullerton, CA 92832 the contract for the doing of which was heretofore entered into on the 14th day of November 2017, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 9th day of October 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03. This Project No. 1-1-13307 was for the purchase of materials necessary to make needed playground and surrounding area repairs at Maple Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, FOR FULLERTON SCHOOL DISTRICT AS PART OF THE PIGGYBACK BID FOR PALO VERDE UNIFIED SCHOOL DISTRICT FOR THE PURCHASE OF RE-PIPING AND REPLACEMENT ITEMS AT FULLERTON SCHOOL DISTRICT'S NUTRITION SERVICES FOOD PREPARATION BUILDING AND OFFICES

Background: KYA Services, LLC, Project No. 1-1-15175, was for the purchase of materials necessary for the re-piping repairs at the Fullerton Nutrition Services Offices. Due to an elevated lead sample taken by the City of Fullerton, Fullerton School District worked with the City to make needed repairs for the safety of students and staff. This included the installation of pipe, faucets, valves, and sinks at Fullerton School District's Nutrition Services Food Preparation Building and Offices.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$168,010.32 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, for Fullerton School District as part of the Piggyback Bid for Palo Verde Unified School District for the purchase of re-piping and replacement items at Fullerton School District's Nutrition Services Food Preparation Building and Offices.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Fullerton School District Nutrition Services Offices 389 W Truslow Avenue, Fullerton, CA 92832 the contract for the doing of which was heretofore entered into on the 14th day of November, 2017, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 9th day of October 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03. This Project No. 1-1-15175, was of the re-piping and replacement necessary at Fullerton School District Nutrition Services Offices due to elevated lead samples taken by the City of Fullerton, for the safety of FSD students and staff.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, AS PART OF DISTRICT PIGGYBACK BID FOR PALO VERDE UNIFIED SCHOOL DISTRICT FOR THE PURCHASE OF MATERIALS AND EQUIPMENT NECESSARY FOR STRUCTURAL BEAM REPAIRS AT RICHMAN ELEMENTARY SCHOOL

Background: KYA Services, LLC, Project No. 1-1-14625, was for the purchase of materials and equipment necessary to make needed structural beam repairs at Richman Elementary School for student and staff safety.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$35,904 is paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, as part of District Piggyback Bid for Palo Verde Unified School District for the purchase of materials and equipment necessary for structural beam repairs at Richman Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Fullerton School District Nutrition Services Offices 389 W Truslow Avenue, Fullerton, CA 92832 the contract for the doing of which was heretofore entered into on the 14th day of November, 2017, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 9th day of October 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03. This Project No. 1-1-14625, was for the purchase of materials necessary for structural beam repairs at Richman Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, AS PART OF CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS), CONTRACT NUMBER 4-18-78-0089A, FOR THE PURCHASE OF NEEDED MATERIALS AS PART OF THE KINDERGARTEN STUDENT PLAYGROUND AREA REPAIRS AND IMPROVEMENTS AT MAPLE ELEMENTARY SCHOOL

Background: KYA Services, LLC, Project No. 1-1-14384, was for the demolition, haul away, and pouring of new concrete to replace damaged and unsafe concrete in the kindergarten play area of Maple Elementary School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$176,123.74 will be paid from Capital Facilities Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, as part of California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for the purchase of needed materials as part of the kindergarten student playground area repairs and improvements at Maple Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: 244 E Valencia Drive, Fullerton, CA 92832 the contract for the doing of which was heretofore entered into on the 14th day of November, 2017, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 9th day of October 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, Project No. 1-1-14384, was for the demolition, haul away and pouring of new concrete to replace damaged and unsafe concrete in the Kindergarten play area of Maple Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS AS PART OF THE DISTRICTWIDE UNIT COST CONTRACT FOR THE REMOVAL OF EXISTING DAMAGED AND WORN CARPET AND TILE WITH THE APPLICATION OF NEW VINYL TILE AND CARPET FOR PACIFIC DRIVE ELEMENTARY SCHOOLS MEDIA CENTER

Background: Progressive Surface Solutions, Project No. 5-6-14099, was for the removal of existing damaged and worn carpet as part of the Districtwide Unit Cost Contract for upgrades, replacement, and repairs. This specific project was for the demo and removal of damaged ceiling tiles, paint, drywall, and light fixtures at Pacific Drive Elementary School.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$13,944.50 is paid from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions as part of the Districtwide Unit Cost Contract for the removal of existing damaged and worn carpet and tile with the application of new vinyl tile and carpet for Pacific Drive Elementary Schools Media Center.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Pacific Drive Elementary School, 1501 W Valencia Drive, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 10th day of May 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 9th day of October 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Application of new vinyl tile (LVT), and carpet at Pacific Drive Elementary School, Progressive Surfacing Project No. 5-6-14099.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: October 9, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations
SUBJECT: APPROVE CHANGE ORDERS #1, #2, AND #3 FROM DBMC, INC., FOR LADERA VISTA JUNIOR HIGH SCHOOL OF THE ARTS 2018 MODULAR BUILDINGS, FSD-17-18-GF-06

Background: On June 19, 2018, The Board of Trustees approved the award of a contract to DBMC, Inc., for Ladera Vista Junior High School of the Arts 2018 Modular Buildings for low voltage wiring and installation according to DSA regulations FSD-17-18-GF-06.

Rationale: The original contract scope of work has the following increase and decreases to the contract:

Change Order #1

Contractor, DBMC, Inc., added curb at south edge of new point of transition (POT) with the removal of entire north south walkway and re-grade: \$11,432

Change Order #2

Contractor, DBMC, Inc., was able to attach a drinking fountain using the existing wall and steel post fabrication saving the Fullerton School District: \$1,000

Change Order #3

Contractor, DBMC, Inc., located five functional in-ground conduits near the existing power boxes saving the District: \$3,876

Funding: This project is funded from the Capital Facilities Fund. The new total of this contract is not to exceed \$219,988.

Recommendation: Approve Change Orders #1, #2, and #3 from DBMC, Inc., for Ladera Vista Junior High School of the Arts 2018 Modular Buildings, FSD-17-18-GF-06.

RC:SS:ys

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 1 (JULY 1, 2018 - SEPTEMBER 30, 2018)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians “Complaint Rights” is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	0	N/A
Instructional Material Issues	0	N/A
Credentialing Issues	0	N/A
Other	0	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 1 (July 1, 2018 – September 30, 2018).

CH:nm
Attachment

2018-19 Quarterly Report Williams Legislation Uniform Complaints

District: Fullerton School District

District Contact: Nina Mota

Title: Administrative Secretary

- | | | |
|-------------------------------------|--|---------------------------------------|
| <input checked="" type="checkbox"/> | Quarter #1 July 1 - September 30, 2018 | Report due by October 26, 2018 |
| <input type="checkbox"/> | Quarter #2 October 1 - December 31, 2018 | Report due by January 25, 2019 |
| <input type="checkbox"/> | Quarter #3 January 1 - March 31, 2019 | Report due by April 26, 2019 |
| <input type="checkbox"/> | Quarter #4 April 1 - June 30, 2019 | Report due by July 26, 2019 |

Check the box that applies:

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
TOTALS	0		

Name of Superintendent: _____

Signature of Superintendent: _____ Date: _____

Please submit to:

Alicia Gonzalez
Senior Administrative Assistant
200 Kalmus Drive, B-1009
P.O. Box 9050, Costa Mesa, CA 92628-9050

Phone: (714) 966-4336 Email: aliciagonzalez@ocde.us Fax: (714) 327-1371

CONSENT ITEM

DATE: October 9, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Helene Morris, Director, Administrative Services
SUBJECT: **APPROVE/RATIFY AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT (FSD) AND ORANGE COUNTY SUPERINTENDENT OF SCHOOLS, ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) FOR POSITIVE BEHAVIORAL INTERVENTION AND SUPPORTS (PBIS) TRAINING PER THE PBIS SERVICE PLAN EFFECTIVE SEPTEMBER 1, 2018 THROUGH JUNE 30, 2019**

Background: Improving student academic and behavior outcomes is about ensuring all students have access to the most effective and accurately implemented instructional and behavioral practices and interventions possible. Positive Behavioral Intervention and Supports (PBIS) provide an operational framework for achieving these outcomes. More importantly, PBIS is not a curriculum, intervention, or practice, but rather it is a decision-making framework that guides selection, integration, and implementation of the best evidence-based academic and behavioral practices for improving important academic and behavior outcomes for all students.

Rationale: Participating schools are delegated into different tier/cohort groups and will benefit from PBIS trainings. School teams are comprised of teachers, support staff, and site administrators who will participate in the trainings. The PBIS tiered behavior system compliments the Response to Intervention (RtI) pyramid and is part of the Multi-Tiered Systems of Support (MTSS) framework for FSD. The participating schools are as follows:

- | | |
|-----------------------------|------------------------|
| <u>Sustainability Cadre</u> | <u>Tier 2 Cadre</u> |
| Commonwealth Elementary | Acacia Elementary |
| Fern Drive Elementary | Laguna Road Elementary |
| Fisler K-8 School | Parks JHS |
| Golden Hill Elementary | |
| Hermosa Drive Elementary | <u>Tier 2 Cadre</u> |
| Ladera Vista JHS | Nicolas JHS |
| Maple Elementary | |
| Orangethorpe Elementary | |
| Pacific Drive Elementary | |
| Raymond Elementary | |
| Richman Elementary | |
| Rolling Hills Elementary | |
| Sunset Lane Elementary | |
| Valencia Park Elementary | |
| Woodcrest Elementary | |

Funding: The cost is not to exceed \$9,000 and is to be paid from the Unrestricted General Fund (01).

Recommendation: Approve/Ratify agreement between Fullerton School District (FSD) and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Positive Behavioral Intervention and Supports (PBIS) training per the PBIS Service Plan effective September 1, 2018 through June 30, 2019.

FULLERTON SCHOOL DISTRICT
INCOME AGREEMENT

This AGREEMENT is hereby entered into this 1st day of September, 2018, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as SUPERINTENDENT, and Fullerton School District, 1401 West Valencia, Fullerton, California 92833, hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, SUPERINTENDENT is specially trained and experienced and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties hereby agree as follows:

1.0 SCOPE OF WORK. DISTRICT hereby engages SUPERINTENDENT as an independent contractor to perform the following described services and SUPERINTENDENT hereby agrees to perform said services upon the terms and conditions hereinafter set forth. Specifically, SUPERINTENDENT shall provide the following services:

1 1.1 Conduct PBIS (Positive Behavior Interventions & Supports)
2 training for district as described in Exhibit "A",
3 "Orange County Department of Education Positive Behavior
4 Interventions and Supports (PBIS) 2018-2019 Service Plan
5 Proposal for FULLERTON SCHOOL DISTRICT", which is
6 attached hereto and incorporated by reference herein.

7 2.0 TERM. SUPERINTENDENT shall commence providing services under
8 this AGREEMENT on September 1, 2018 and will diligently perform as
9 required and complete performance by June 30, 2019, subject to
10 termination set forth in this AGREEMENT.

11 3.0 PAYMENT. DISTRICT agrees to pay the SUPERINTENDENT for services
12 satisfactorily performed pursuant to Section 1.0 of this AGREEMENT a
13 total sum not to exceed Nine thousand dollars (\$9,000.00) (does not
14 include SWIS License fees). SUPERINTENDENT shall invoice DISTRICT for
15 the total sum of Nine thousand dollars (\$9,000.00) after the
16 completion of the first training session. Payment shall be mailed to:
17 Orange County Superintendent of Schools, Attn: Accounting Manager,
18 200 Kalmus Drive, Costa Mesa, California 92626-9050, or at such
19 other place as SUPERINTENDENT may designate in writing.

20 4.0 EXPENSES. DISTRICT shall not be liable to SUPERINTENDENT for
21 any costs or expenses paid or incurred by SUPERINTENDENT in
22 performing services for DISTRICT, except as follows: N/A.

23 5.0 MATERIALS. SUPERINTENDENT shall furnish, at his/her own
24 expense, all labor, materials, equipment, supplies and other items
25 necessary to complete the services to be provided pursuant to this
AGREEMENT, except as follows: N/A.

1 6.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of
2 this AGREEMENT, shall be and act as an independent contractor.
3 SUPERINTENDENT understands and agrees that he/she and all of his/her
4 employees shall not be considered officers, employees or agents of
5 the DISTRICT, and are not entitled to benefits of any kind or nature
6 normally provided employees of the DISTRICT and/or to which
7 DISTRICT'S employees are normally entitled, including, but not
8 limited to, State Unemployment Compensation or Workers'
9 Compensation. SUPERINTENDENT assumes the full responsibility for the
10 acts and/or omissions of his/her employees or agents as they relate
11 to the services to be provided under this AGREEMENT. SUPERINTENDENT
12 shall assume full responsibility for payment of all federal, state
13 and local taxes or contributions, including unemployment insurance,
14 social security and income taxes with respect to SUPERINTENDENT'S
15 employees.

16 7.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees
17 that all matters produced under this AGREEMENT shall become the
18 property of SUPERINTENDENT and cannot be used without
19 SUPERINTENDENT'S express written permission. SUPERINTENDENT shall
20 have all right, title and interest in said matters, including the
21 right to secure and maintain the copyright, trademark and/or patent
22 of said matter in the name of the SUPERINTENDENT.

23 8.0 HOLD HARMLESS.

24 A. SUPERINTENDENT agrees to and does hereby indemnify,
25 defend, and hold harmless DISTRICT, its Governing Board, officers,
agents and employees from liability and claims of liability for

1 bodily injury, personal injury, sickness, disease, or death of any
2 person or persons, or damage to any property, real personal, tangible
3 or intangible, arising out of the negligent acts or omissions of
4 employees, agents or officers of SUPERINTENDENT or the Orange County
5 Board of education during the period of this AGREEMENT.

6 B. DISTRICT agrees to and does hereby indemnify, defend,
7 and hold harmless SUPERINTENDENT, the Orange County Board of
8 Education, and its officers, agents and employees from liability and
9 claims of liability for bodily injury, personal injury, sickness,
10 disease, or death of any person or persons, or damage to any
11 property, real personal, tangible or intangible, arising out of the
12 negligent acts or omissions of its Governing Board, employees, agents
13 or officers of DISTRICT during the period of this AGREEMENT.

14 9.0 ASSIGNMENT. The obligations of SUPERINTENDENT pursuant to this
15 AGREEMENT shall not be assigned by SUPERINTENDENT without prior
16 written approval of DISTRICT.

17 10.0 TOBACCO USE POLICY. In the interest of public health, the
18 SUPERINTENDENT provides a tobacco-free environment. Smoking or the
19 use of any tobacco products are prohibited in buildings and
20 vehicles, and on any property owned, leased or contracted for by the
21 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to
22 abide with conditions of this policy could result in the termination
23 of this AGREEMENT.

24 11.0 TERMINATION. Either party may terminate this AGREEMENT with or
25 without reason with the giving of thirty (30) days written notice to
the other party. DISTRICT shall compensate SUPERINTENDENT only for

1 services satisfactorily rendered to the date of termination. Written
2 notice by DISTRICT shall be sufficient to stop further performance of
3 services by SUPERINTENDENT. Notice shall be deemed given when
4 received by the SUPERINTENDENT or DISTRICT or no later than three (3)
5 days after the day of mailing, whichever is sooner.

6 12.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that
7 they will not engage in unlawful discrimination in employment of
8 persons because of race, color, religious creed, national origin,
9 ancestry, physical handicap, medical condition, marital status, or
10 sex of such persons.

11 13.0 NOTICE. All notices or demands to be given under this
12 AGREEMENT by either party to the other shall be in writing and given
13 either by: (a) personal service or (b) by U.S. Mail, mailed either
14 by registered or certified mail, return receipt requested, with
15 postage prepaid. Service shall be considered given when received if
16 personally served or if mailed on the third day after deposit in any
17 U.S. Post Office. The address to which notices or demands may be
18 given by either party may be changed by written notice given in
19 accordance with the notice provisions of this section. As of the
20 date of this AGREEMENT, the addresses of the parties are as follows:

21 DISTRICT: Fullerton School District
22 1401 West Valencia Drive
Fullerton, California 92833
Attn: _____

23 SUPERINTENDENT: Orange County Superintendent of Schools
24 200 Kalmus Drive
P.O. Box 9050
25 Costa Mesa, California 92628-9050
Attn: Patricia McCaughey

1 14.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek
2 redress for violation of, or to insist upon, the strict performance
3 of any term or condition of this AGREEMENT shall not be deemed a
4 waiver by that party of such term or condition, or prevent a
5 subsequent similar act from again constituting a violation of such
6 term or condition.

7 15.0 SEVERABILITY. If any term, condition or provision of this
8 AGREEMENT is held by a court of competent jurisdiction to be
9 invalid, void, or unenforceable, the remaining provisions will
10 nevertheless continue in full force and effect, and shall not be
11 affected, impaired or invalidated in any way.

12 16.0 GOVERNING LAW. The terms and conditions of this AGREEMENT
13 shall be governed by the laws of the State of California with venue
14 in Orange County, California.

15 17.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
16 attached hereto constitute the entire agreement among the Parties to
17 it and supersede any prior or contemporaneous understanding or
18 agreement with respect to the services contemplated, and may be
19 amended only by a written amendment executed by both Parties to the
20 AGREEMENT.

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IN WITNESS WHEREOF, the Parties hereto set their hands.

DISTRICT: FULLERTON SCHOOL
DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

BY: Helene Morris
Authorized Signature

BY: Patricia McCaughey
Authorized Signature

PRINT NAME: Helene Morris

PRINT NAME: Patricia McCaughey

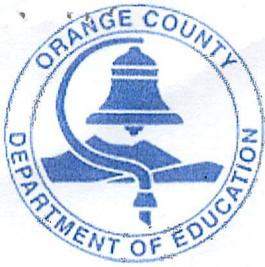
TITLE: Director Admin Services

TITLE: Administrator

DATE: _____

DATE: September 14, 2018

FullertonSD-Income-PBIS(47215)18
ZIP 6~



**Orange County Department of Education
Positive Behavior Interventions and Supports (PBIS)
Service Plan Proposal
FULLERTON SCHOOL DISTRICT
2018-2019 School Year**

**ORANGE COUNTY
DEPARTMENT
OF EDUCATION**
200 KALMUS DRIVE
P.O. BOX 9050
COSTA MESA, CA
92628-9050
(714) 966-4000
FAX (714) 432-1916
www.ocde.us

AL MIJARES, Ph.D.
County Superintendent
of Schools

CONTACT:

Helene Morris, M.Ed., NBCT, Director of Administrative Services
1401 W. Valencia Drive, Fullerton, CA 92833
714.447.7528 helene_morris@myfsd.org

PBIS Leadership Team Training Series		Budget
Tier One	NA	NA
Tier Two <ul style="list-style-type: none"> • Acacia Elem. • Laguna Road Elem. • Parks Junior H.S. 	OCDE will provide two full day Leadership Team Trainings (Days 4 & 5) and four (half day) Coaches' Trainings for the school site principal and PBIS coach for up to seven district elementary schools teams (not to exceed 7 participants/team).	3 teams of 5-7 members @ \$2250 = \$6750
Tier Three <ul style="list-style-type: none"> • Nicolas Junior H.S. 	OCDE will provide two full day Leadership Team Trainings and four half day coaches' trainings (PBIS Coach and administrator/designee)	1 team of 5-7 members @ \$2,250
Consultation and Technical Assistance	<ul style="list-style-type: none"> • Facilitation of PBIS Assessments/Progress Monitoring Tools (e.g., Team Implementation Checklist, Tiered Fidelity Inventory) • PBIS Recognition Consultative Support • PBIS Assessments 	Included
Total Budget		\$9,000

Includes all training activities, speakers, materials, supplies, continental breakfast and lunch (full day team trainings); snack (1/2 day trainings); Team Member Notebooks, texts (per tier). **Does not include SWIS License fees or additional charges for adding additional team members.**

District will provide:

- Assistance with team registration and facilitation of PBIS assessments.

**ORANGE COUNTY
BOARD OF EDUCATION**

JOHN W. BEDELL, PH.D.

DAVID L. BOYD

REBECCA "BECKIE" GOMEZ

LINDA LINDHOLM

KEN L. WILLIAMS, D.O.

CONSENT ITEM

DATE: October 9, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Marilee Cosgrove, Director of Child Development Services
SUBJECT: APPROVE/RATIFY THE 2018/2019 AFTER SCHOOL EDUCATION AND SAFETY PROGRAM CONTRACT

Background: Fullerton School District operates an After School Program for 1,300 students at Commonwealth, Maple, Orangethorpe, Pacific Drive, Raymond, Richman, Valencia Park and Woodcrest Elementary Schools, including Ladera Vista and Nicolas Junior High Schools.

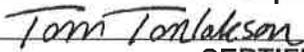
Rationale: The California Department of Education After School Programs provide funding for Title I schools to support extending learning experiences for at-risk children and youth. The program includes one-hour of academic support and two hours of standards-based enrichment experiences.

Funding: Fullerton School District will receive a total of \$1,848,039 for the period of July 1, 2018 through June 30, 2019.

Recommendation: Approve/Ratify the 2018/2019 After School Education and Safety Program Contract.

EF:MC:ln
Attachment

Grant Award Notification

GRANTEE NAME AND ADDRESS Bob Pletka, Superintendent Fullerton Elementary 1401 West Valencia Drive Fullerton, CA 92833-3938			CDE GRANT NUMBER			
			FY	PCA	Vendor Number	Suffix
Attention Expanded Learning Programs Coordinator			STANDARDIZED ACCOUNT CODE STRUCTURE		COUNTY	
Program Office Expanded Learning Office			Resource Code	Revenue Object Code	30	
Telephone (714) 447-7400			6010	8590	INDEX	
Name of Grant Program After School Education and Safety Grant (ASES)					0150	
GRANT DETAILS	Original/Prior Amendments	Amendment Amount	Total	Amend. No.	Award Starting Date	Award Ending Date
	\$1,848,039.00		\$1,848,039.00		7/1/2018	6/30/2019
CFDA Number	Federal Grant Number	Federal Grant Name		Federal Agency		
I am pleased to inform you that you have been funded for the After School Education and Safety Grant (ASES). This award is made contingent upon the availability of funds. If the Legislature takes action to reduce or defer the funding upon which this award is based, then this award will be amended accordingly. Please return the original, signed Grant Award Notification (AO-400) to: <div style="text-align: center;"> Nora Reed, Associate Governmental Program Analyst Expanded Learning Division California Department of Education 1430 N Street, Room 3400 Sacramento, CA 95814-5901 </div>						
California Department of Education Contact Nora Reed			Job Title Associate Governmental Program Analyst			
E-mail Address nreed@cde.ca.gov			Telephone 916-327-5928			
Signature of the State Superintendent of Public Instruction or Designee 			Date September 6, 2018			
CERTIFICATION OF ACCEPTANCE OF GRANT REQUIREMENTS						
On behalf of the grantee named above, I accept this grant award. I have read the applicable certifications, assurances, terms, and conditions identified on the grant application (for grants with an application process) or in this document or both; and I agree to comply with all requirements as a condition of funding.						
Printed Name of Authorized Agent Robert Pletka, Ed.D.			Title Superintendent			
E-mail Address bob_pletka@myfsd.org			Telephone 714-447-7405			
Signature 			Date 9/18/18			

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

SUBJECT: **APPROVE AGREEMENT WITH MARK SCHUMACHER FOR PRESENTATION AT THE PARTNERSHIP BETWEEN ADMINISTRATION AND LABOR (PAL) RETREAT ON NOVEMBER 6, 2018**

Background: The District will be holding their annual Partnership between Administration and Labor (PAL) Retreat on November 6, 2018. The District will be using a guest speaker as part of the Retreat with the sole purpose of improving and maintaining PAL relationships. It is recommended that the District contract with Mark Schumacher for the PAL Retreat attended by District Administration, California School Employees Association (CSEA), Fullerton Elementary Teachers Association (FETA), and Fullerton Elementary School Management Association (FESMA) leadership teams.

Rationale: When District employees are unable to provide necessary services, the District enters into an agreement with individuals who are specially trained, experienced, and competent to provide the required services to the District. This speaker is trained to provide school and District PAL leadership teams with training and insight into developing and maintaining positive relations.

Funding: The cost not to exceed \$3,000 is to be paid from the General Fund.

Recommendation: Approve agreement with Mark Schumacher for presentation at the Partnership between Administration and Labor (PAL) Retreat on November 6, 2018.

RC:gs
Attachment

AGREEMENT

MARK SCHUMACHER

This Speaking Agreement will act as the contract and invoice, and will assist you in planning your event.

This signed agreement plus a 50% deposit is required before the event can be confirmed. Please return this agreement via email and send deposit of \$1,500.00 to the following address in order to secure event date:

Mark Schumacher

SPEAKER CONTACT:

Name: Mark Schumacher

EVENT INFORMATION:

Event Date: Tuesday, November 6, 2018

Event Time: TBC (Morning)

Event Name: Professional Development for Fullerton Unified School District

Location Address: Fullerton – Exact location TBD

Host/Contact: Assistant Superintendent Rob Coghlan, Superintendent Bob Pletka

Email: robert_coghlan@myfsd.org
robert_pletka@myfsd.org

PROGRAM DETAILS:

Mark Schumacher will provide a 50-60 minute keynote address for the teachers at Fullerton Unified School District with an emphasis on teamwork.

FINANCES:

Speaking Fee: \$3,000.00

Travel Fee: \$0.00

Total: **\$3,000.00**

Please make check payable to Mark Schumacher.

DEPOSIT:

A 50% deposit of \$1,500.00 is due upon contract acceptance; **balance in full due at or before event.**

NOTE: This document may be used as a contract AND an invoice.

AGREEMENT

RIGHTS RESERVED:

Audio or video taping of Speaker's program is allowed only when the Speaker has granted written permission and the Speaker is guaranteed a first generation copy for his files.

CANCELLATION & REFUND POLICY:

To receive a full refund of your deposit, written cancellation must be received within 45 days of event. A cancellation fee of 50% of contract value plus all travel expenses incurred will be charged for cancellations made less than 45 days of event date. In the event of sickness of or accident to your speaker, or if an event is rendered impossible due to an emergency beyond control of speaker or host, it is understood and agreed that there shall be no claim for damages by either party. In the event of such nonperformance for any of the reasons listed above, fees will be waived.

OTHER SPEAKER NEEDS:

Audio requirements include a quality sound system, which has been tested for proper operation. Microphone preferences are in order below:

- 1) Handheld cordless microphone
- 2) Handheld microphone with at least 30 feet of cord
- 3) Hands free microphone (lapel mic)

Mark's presentation is geared to generate laughter, which is a communal and contagious experience. This works best when audiences are packed into smaller spaces. Large venues with a lot of open or "dead space" are not ideal. Likewise tables, particularly round tables where half the audience has their back to the speaker, are not encouraged. The audience should be seated as close to the stage as possible.

If Mark is speaking at a school, he prefers to have the event in an auditorium. If a gymnasium is the only option, please sit audience only on one side or contact us to discuss other options. Please sit audience directly in front of Mark in a theater style setting. No seating behind or to the sides of Mark while he speaks.

In the event speaker would desire to make use of any special equipment such as video, computer (Power-Point), etc., we will give you ample notification to enable you to make the appropriate arrangements.

ACCEPT AND AGREE:

_____	Robert R. Coghlan, Ph.D.	_____
Host Signature	Host Name Printed	Date
_____	Mark Schumacher	_____
Speaker Signature	Speaker Name Printed	Date

AGREEMENT

SPEAKER REQUIREMENTS:

In order to ensure the best possible environment for your audience, the following must be in place before Mark Schumacher will be able to speak.

MICROPHONE

- Order of preference for microphone: 1) Wireless Handheld. 2) Handheld microphone with at least 30 feet of cord. 3) Hands free microphone (lapel mic).
- Sound System has been tested for proper operation.

STAGE / LIGHTS

- Mark prefers a well-lit stage that is open and empty. He does not need a podium, but a stool or chair for his notes and water is appreciated.

SEATING ARRANGEMENT

- Please sit audience directly in front of Mark in a theater style setting. No seating behind or to the side of Mark while he speaks.
- If Mark is speaking at a school, he prefers to have the event in an auditorium. If a gymnasium is the only option, sit audience only on one side with the remainder on the gym floor or contact us to discuss other options.
- The audience should be seated as close to the stage as possible.

The Client is responsible for sharing these requirements with the appropriate parties (tech crew, planning committee, etc.). It is very important to distribute this sheet. If these requirements are not followed, Mark does not guarantee the success of his speech.

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Kelly Castillo, Ed.D., Principal, Pacific Drive School

SUBJECT: **APPROVE OC HEALTHY SCHOOLS INITIATIVE GRANT BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY DEPARTMENT OF EDUCATION, UNITED WAY, AND KID HEALTHY FROM OCTOBER 10, 2018 THROUGH AUGUST 31, 2019**

Background: For the past 11 years, Orange County Department of Education (OCDE) has partnered with Fullerton School District (FSD) to provide nutrition education, physical fitness resources, as well as health and wellness support across the District. OCDE is committed to working with its funders to support Title 1 schools in the implementation of the FSD Wellness Policy. OCDE has identified Pacific Drive School for this program based on recent Fitness Gram scores (a composite score derived from 5th grade physical fitness test results).

Rationale: Implementation of the OC Healthy Schools Initiative Grant will facilitate the formation of a Pacific Drive community wellness committee. Additionally, educational opportunities will be provided for students in the areas of nutrition, physical activity, and healthy beverage consumption. The Kid Healthy program will foster parental involvement and empower parents and families to play an active role in supporting physical activity for all students. This program will also support the school in applying for a Healthier Generation National Healthy Schools Award.

Funding: Upon the execution of a final contract, Fullerton School District can provide OCDE with invoices for agreed upon expenses. OCDE will reimburse FSD during the grant period of October 10, 2018 to August 31, 2019.

Recommendation: Approve OC Healthy Schools Initiative Grant between Fullerton School District and Orange County Department of Education, United Way, and Kid Healthy from October 10, 2018 through August 31, 2019.

EF:KC:nm
Attachment

October 10, 2018

Fullerton School District

Re: Proposal *OC Healthy Schools Initiative*



Introduction:

Thank you for the opportunity to submit a proposal on behalf of the Orange County Department of Education (OCDE) Health Sciences Team, which is committed to providing quality health and nutrition education, physical education/physical activity, and wellness programming to Orange County districts and schools. OCDE has provided nutrition, physical activity, and wellness services to Fullerton School District (FSD) schools for over 11 years and is currently providing services across the district. As OCDE renews funding agreements with local partners and secures new funding from community partners, we continue to seek a partnership with FSD so that we may continue supporting safe and healthy school environments that nurture the health and academic achievement of all students.

This proposal will outline funding and services to be provided during the 2018-2019 school year. OCDE has secured St. Jude Medical Center Healthy Communities Initiative funding to continue its commitment to provide Title I FSD schools support in the implementation of the FSD Wellness Policy. Additionally, OCDE has established an agreement with Orange County United Way (OCUW) to support the implementation of a Healthy Schools Initiative that includes a monetary award for Pacific Drive Elementary School.

OCDE and OC United Way Healthy Schools Initiative Grant

- Timeline: October 10, 2018 to August 31, 2019
- Schools served: Pacific Drive Elementary School
 - School selection was based on need due to the high percentage of students “at-health-risk” per the 2015-2016 Physical Fitness Test results
- Funds allocated for Pacific Drive Elementary School will be based on the School Health Index (school based needs assessment) and action plans, per available funding.

Program Description

Subject to availability and receipt of all grant-related funding over the term of the OCDE/United Way agreement, and with FSD Board approval of OCDE Services contract; OCDE will provide Pacific Drive Elementary with training, technical assistance and resources to implement the district wellness policy, provide nutrition education opportunities to students and parents, improve access to water and increase parent involvement and engagement in wellness efforts at the school site during the 2018-2019 school year.

Healthy Schools Initiative Scope of Work

OCDE's Responsibilities:

1. Assist Pacific Drive in establishing a wellness committee to implement the district wellness policy and meet federal mandate.
 - a. Support the facilitation of committee meetings
 - b. Support the completion of a school site assessment (School Health Index) and an action plan through an online portal using the Alliance for a Healthier Generation's Healthy Schools' program
 - c. Support the implementation of nutrition, health, and physical activity improvements for students and families
 - d. Support reporting to the district wellness committee
 - e. Assist Pacific Drive in working towards the Alliance for a Healthier Generation National Healthy Schools Award
2. Increase Pacific Drive parent engagement and involvement in wellness, nutrition and physical activity efforts through partnership with Kid Healthy*.
3. Offer skill based nutrition education and physical activity opportunities for students and parents, including assemblies, taste tests, family nights, etc.
4. Promote healthy beverage consumption and support increasing access to water for students before, during and after school.
5. Provide professional development and resources for teachers to integrate nutrition education into standards.
6. Continue facilitating the Harvest of the Month program, which includes five nutrition education lessons integrated into standards.
7. Collect data to help track and evaluate process, implementation and overall effectiveness of programming.

***Kid Healthy's Responsibilities:**

Establish *Padres En Acción* program, which includes:

1. Recruit Pacific Drive Elementary parent volunteers.
2. Provide six, 2-hour trainings covering topics on advocacy, nutrition, physical activity, volunteerism, playground management, and safety.
3. Coordinate parent-led structured, physical activity 3 days per week (weather permitting), during the lunch recess.
4. Provide a Kid Healthy Volunteer Coordinator to work 6-8 hours per week at Pacific Drive Elementary: The Volunteer Coordinator is responsible for planning, set-up, and maintenance of age appropriate physical activity, on-going parent volunteer recruiting, plan and implement parent meetings to provide additional playground and nutrition training for parents.
5. Kid Healthy staff will all oversee training and implementation of the Padres en Acción program.
6. Assist in providing nutrition and physical activity classes and events for Pacific Drive students and their families.

FSD/Pacific Drive Elementary School's Responsibilities:

1. Pacific Drive Elementary will establish a wellness committee to implement the district wellness policy and meet federal mandate.
 - a. Support the facilitation of committee meetings
 - b. Support the completion of a school site assessment (School Health Index) and an action plan through an online portal using the Alliance for a Healthier Generation's Healthy Schools' program
 - c. Support the implementation of nutrition, health, and physical activity improvements for students and families
 - d. Support reporting to the district wellness committee
 - e. Work towards the Alliance for a Healthier Generation National Healthy Schools Award
2. Pacific Drive Elementary classroom teachers will offer 5 nutrition education lessons to students. *Note: teachers have been conducting the 5 lessons through the Harvest of the Month program for over 4 years, this is not new programming.*

Funding Disbursement:

Upon the execution of a final contract, FSD can provide OCDE with invoices for agreed upon expenses. OCDE will reimburse FSD during the grant period of October 10, 2018 to August 31, 2019.

Next Steps:

Upon receipt of your approval of this Proposal, a contract will be prepared and sent to you for your consideration, review and final Board approval. Thank you for your continuous partnership and your dedication to student health and wellness.

Please feel free to contact me with any questions or concerns.

Thank you,

Dareen Khatib MPH RDN MCHES

Manager, Health Sciences

Orange County Department of Education

Email: dkhatib@ocde.us | Phn: 714.327.1083 | Cell: 714.369.3783 | Fax: 714.966.0653

Notice of Approval – Please scan and email a signed copy of this Proposal and Approval page at your earliest convenience to:

Susan Lipscomb, Administrative Assistant
Nutrition and Wellness Services
STEM-Health Sciences, Orange County Department of Education
200 Kalmus Drive, Costa Mesa, CA 92828-9050
Email: slipscomb@ocde.us

I have read and approved the attached Proposal. Please prepare a contract for my review and approval.

Fullerton School District

Date

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT'S NUTRITION SERVICES DEPARTMENT AND NANCY WIKES FOR SERVICES AS NUTRITION SPECIALIST FROM NOVEMBER 1, 2018 THROUGH OCTOBER 31, 2019**

Background: Nutrition Services needs to improve the image of school food and modes of communication as well as to complete projects that move us to better serve our students, parents, community, and the District. The time commitment and expertise for these services is beyond the capacity of current District employees. Therefore, it is recommended the District contract with Nancy Wikes to provide these services.

Rationale: When District employees are unable to provide necessary services, the District enters into an independent contractor agreement with individuals who will provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: The cost is an hourly rate of \$44 per hour, not to exceed \$110,000, from Nutrition Services Funds. Hours and/or projects will be approved in advance by the Director of Nutrition Services.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District's Nutrition Services Department and Nancy Wikes for services as Nutrition Specialist from November 1, 2018 through October 31, 2019.

RC:MB:tg

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Nancy Wikes, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **services as the Nutrition Services consultant for marketing, promotion, and nutrition specialist**, hereinafter referred to as "Services."
2. Term. Contractor shall commence providing Services under this Agreement on **November 1, 2018**, and will diligently perform as required and complete performance by **October 31, 2019**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **One Hundred Thousand dollars (\$100,000), at an hourly rate of \$44**. District shall pay Contractor according to the following terms and conditions:
Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **Air Travel, Mileage, Accommodations, and Meals**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full

responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **District staff, paper, printing, supplies, computer while at District locations, and other necessary items to complete projects assigned by the Director of Nutrition Services.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$100,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of N/A per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: N/A per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Nancy Wikes

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **14th** day of **November 2017**.

FULLERTON SCHOOL DISTRICT

Nancy Wikes
(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert Coghlan, Ed.D.
Assistant Superintendent of Business Services

Nancy Wikes, RD
Nutrition Services Consultant

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Yolanda McComb, Principal, Raymond School

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PARENT EDUCATION BRIDGE FOR STUDENT ACHIEVEMENT FOUNDATION TO PROVIDE ONGOING TRAINING FOR PARENT TECHNOLOGY CLASSES AT RAYMOND SCHOOL EFFECTIVE NOVEMBER 15, 2018 THROUGH FEBRUARY 7, 2019**

Background: Parent Education Bridge for Student Achievement Foundation will be providing trainers and curriculum for parents enrolled in the program to complete a one-time per week course centered on parent proficiency using technology. The course will be composed of ten (10) workshop sessions.

Rationale: Computer literacy is essential for our parent community to assist, guide, and protect their children when using technology in their daily lives.

Funding: Total cost not to exceed \$3,990 and is to be paid from site Title 1 budget (#212).

Recommendation: Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Raymond School effective November 15, 2018 through February 7, 2019.

EF:YM:nm
Attachment



Parent Education Bridge for Student Achievement Foundation

P.O. Box 5171, Whittier, CA 90607 Email: ParentEducation@pebsaf.org www.PEBSAF.ORG

IRS Tax Identification: 300603052

Where Innovation Meets Parent Education

MOU 9/30/2018

Technology Academy for Parents: Part 2

Technical and Professional Development Skills for Parents

This agreement is entered between Parent Education Bridge for Student Achievement Foundation (PEBSAF.ORG), and Raymond Elementary School, located at 517 N. Raymond Ave, Fullerton, CA 92831

Description of services to be rendered:

Parent Education Bridge for Student Achievement Foundation will present 10 Technology Digital Skills sessions in Spanish for a total fee-for-service of \$ 3,990.

- The class will be presented by one instructor and one assistant.
- Each session will last 2 hours with a break.
- PEBSAF will assist the school in promoting and inviting (**outreach**) parents to the sessions. School will provide contact numbers to PEBSAF.
- School will provide translation services, if necessary.
- School will provide computers for parents to use, Internet connectivity and a printer.
- **School will provide a Purchase Order prior to the first workshop to be presented.**

Service Requested by: Yolanda McComb (714) 447-7740 Yolanda_mccomb@myfsd.org

Outreach services to be provided by PEBSAF include:

- PEBSAF will actively contact parents via phone in advance to each parent workshops session.
- PEBSAF will provide a sample flyer (Spanish/English) for the school to print and distribute to all the parents.
- PEBSAF will make documentation available in English and Spanish for the parents attending the workshops.
- PEBSAF will raffle one refurbished laptop computer to encourage parents to attend the classes.
- School will provide PEBSAF with the parents' contact information in order for PEBSAF to invite parents.
- This information will only be used to contact the parents and invite them to attend the classes. The parents' contact information will be kept strictly confidential.
- During the graduation ceremony for parents, PEBSAF will provide refreshments (Portos cake).

Technical and Professional Development for Parents

	<i>Technology Academy for Parents</i>	Date	Time
1	Practical use of the internet to help your child succeed in school	11/15/2018	8:30 A.M. - 10:30 A.M.
2	Cyber-safety and the good use of the internet	11/29/2018	8:30 A.M. - 10:30 A.M.
3	Understanding social media and the impact on the children	12/6/2018	8:30 A.M. - 10:30 A.M.
4	Google translate and Google Docs: A communication tool for English Learners	12/13/2018	8:30 A.M. - 10:30 A.M.
5	Communicating via email with teachers and school personnel	12/20/2018	8:30 A.M. - 10:30 A.M.
6	Google Calendar: Prioritize homework and projects	1/10/2019	8:30 A.M. - 10:30 A.M.
7	Google Docs: Creating a resumé	1/17/2019	8:30 A.M. - 10:30 A.M.
8	Research class project: How to prepare get a better job	1/24/2019	8:30 A.M. - 10:30 A.M.
9	Research: GED, interviewing techniques, dress for success	1/31/2019	8:30 A.M. - 10:30 A.M.
10	Presentation of class project by parents Graduation	2/7/2019	8:30 A.M. - 10:30 A.M.

Authorized School Signature: _____

Date: _____

DISCUSSION/ACTION ITEM

DATE: October 9, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation
SUBJECT: APPROVE NEW BOARD POLICY 3230

Background: The following policy was presented to the Board of Trustees for the first reading at the September 25, 2018 Board meeting:

New Board Policy:
Section Title: Business and Non-instructional Operations
BP 3230, Federal Grant Funds

No further input was received, and this Discussion/Action Item serves as the second reading and approval for the new board policy.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve new board policy.

RC:MM:gs
Attachment

Fullerton School District

Board Policy

Federal Grant Funds

BP 3230

Business and Noninstructional Operations

Board Adopted:

The Board of Trustees recognizes the District's responsibility to maintain fiscal integrity and transparency in the use of all funds awarded through federal grants. The District shall comply with all requirements detailed in any grant agreement with an awarding agency and with the Federal Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards specified in 7 CFR 200.0-200.521 and any stricter State laws and District policy.

Any goods or services purchased with federal funds shall be reasonable in cost and necessary for the proper and efficient performance or administration of the program.

The Superintendent or designee shall ensure that the District's financial management systems and procedures provide for the following:

1. Identification in District accounts of each federal award received and expended and the federal program under which it was received
2. Accurate, current, and complete disclosure of the financial and performance results of each federal award or program in accordance with the reporting requirements of 2 CFR 200.327 and 200.328
3. Records and supporting documentation that adequately identify the source and application of funds for federally funded activities, including information pertaining to federal awards, authorizations, obligations, unobligated balances, assets, expenditures, income, and interest
4. Effective controls and accountability for all funds, property, and other assets and assurance that all assets are used solely for authorized purposes
5. Comparison of actual expenditures with budgeted amounts for each federal award
6. Written procedures to implement provisions governing payments as specified in 2 CFR 200.305
7. Written procedures for determining the allowability of costs in accordance with 2 CFR 200.400-200.475 and the terms and conditions of the federal grant award

The superintendent or designee shall develop and implement appropriate internal control processes to reasonably assure that transactions are properly executed, recorded, and accounted for so that the District can prepare reliable financial statements and federal reports, maintain accountability over assets, and demonstrate compliance with federal laws, regulations, and conditions of the federal award.

Equipment purchased with federal funds shall be properly inventoried and adequately maintained to safeguard against loss, damage, or theft of the property.

All staff involved in the administration or implementation of programs and activities supported by federal funds shall receive information and training on the allowable use of federal funds, purchasing procedures, and reporting processes commensurate with their duties.

The District shall submit performance reports to the awarding agency in accordance with the schedule and indicators required for that federal grant by law and the awarding agency. As required, such reports may include a comparison of actual accomplishments to the objectives of the federal award, the relationship between financial data and performance accomplishments, the reasons that established goals were not met (if applicable), cost information to demonstrate cost effective practices, analysis and explanation of any cost overruns or high unit costs, and other relevant information. The final performance report shall be submitted within 90 days after the ending date of the grant.

Legal Reference:

EDUCATION CODE

42122-42129 Budget requirements

CODE OF FEDERAL REGULATIONS, TITLE 2

180.220 Amount of contract subject to suspension and debarment rules 200.0-200.521 Federal uniform grant guidance, especially:

200.1-200.99 Definitions

200.100-200.113 General provisions

BP 3230(c)

200.317-200.326 Procurement standards 200.327-200.329 Monitoring and reporting 200.333-200.337 Record retention

200.400-200.475 Cost principles

200.500-200.521 Audit requirements

CODE OF FEDERAL REGULATIONS, TITLE 34

76.730-76.731 Records related to Federal grant programs CODE OF FEDERAL REGULATIONS, TITLE 48

2.101 Federal acquisition regulation; definitions

Management Resources:

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

California Department of Education Audit Guide California School Accounting Manual

EDUCATION AUDIT APPEALS PANEL PUBLICATIONS

Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting U.S.

DEPARTMENT OF EDUCATION PUBLICATIONS

Questions and Answers Regarding 2 CFR Part 200, March 17, 2016 WEB SITES

California Department of Education: <http://www.cde.ca.gov> Education Audit Appeals Panel:

<http://www.eaap.ca.gov>

Office of Management and Budget, Uniform Guidance: https://www.whitehouse.gov/omb/grants_docs

State Controller's Office: <http://www.sco.ca.gov>

System for Award Management (SAM): www.sam.gov/portal/SAM/##11

U.S. Department of Education: <http://www.ed.gov>

U.S. Government Accountability Office: <http://www.gao.gov>

DISCUSSION/ACTION ITEM

DATE: October 9, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chanjira Luu, Director of Classified Personnel Services

SUBJECT: **APPROVE RECOMMENDATION TO REAPPOINT MS. JANET MCNEILL AS THE BOARD OF TRUSTEES' REPRESENTATIVE TO THE PERSONNEL COMMISSION**

Background: The Personnel Commission is comprised of three individuals who reside within the boundaries of the Fullerton School District, and are registered voters and known adherents to the principle of the merit system.

Appointment to the Personnel Commission consists of a three-year term and is made on a rotating basis with one Personnel Commissioner's term set to expire each year. One member of the Personnel Commission is appointed by the Board of Trustees, one member is appointed by the Board of Trustees upon the recommendation of the Classified employee organization (i.e., CSEA), and another member is jointly appointed by the other two Personnel Commissioners. The term starts on December 1 at noon.

The term of the Board of Trustees' appointee to the Personnel Commission, Ms. Janet McNeill, is set to expire on December 1, 2018. Ms. McNeill has served as the Board of Trustees' appointed Personnel Commissioner since 2009. Ms. McNeill has expressed interests to continue serving as the Board of Trustees' appointee to the Personnel Commission.

The Director of Classified Personnel Services' administrative report on the appointment process was presented to the Board of Trustees and the Superintendent at the Board of Trustees' public meeting on August 14. An announcement of the appointment was placed on the District's website to solicit the public's interest for appointment consideration. The Board of Trustees publicly announced their intent to reappoint Ms. Janet McNeill to the Personnel Commission at their meeting on September 4.

Rationale: This action is pursuant to Education Code 45246 regarding the announcement of intended appointees; open hearing of governing board and personnel commission; discharge of duties until successor appointed.

The Board of Trustees is to hold an open public hearing at their October 9 meeting. The public hearing will provide the public, employees, and employee organizations the opportunity to express their views on the qualifications of the person. Immediately after the open hearing is adjourned, the Board of Trustees will make their appointment/reappointment, or a substitute appointment or recommendation, without further notification or public hearing. Once the appointment/reappointment is made by the Board of Trustees at their October 9 meeting, the term becomes effective during the period of December 1, 2018-December 1, 2021.

Funding: N/A

Recommendation: Approve recommendation to reappoint Ms. Janet McNeil as the Board of Trustees' representative to the Personnel Commission.

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes Special Meeting of the Board of Trustees
Tuesday, August 28, 2018
7:00 p.m. Closed Session
District Administration Offices Board Room
1401 W. Valencia Drive, Fullerton, California

Minutes

Call to Order and Pledge of Allegiance

President Berryman called a Special meeting of the Fullerton School District Board of Trustees to order at 7:02 p.m. and she led the pledge of allegiance.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Pletka
Guest present: Mark Ecker, Leadership Associates

No Public Comments.

Closed Session

At 7:03 p.m., the Board recessed to Closed Session for • Public Employee Performance Evaluation Title: District Superintendent, Board Representative Beverly Berryman [Government Code section 54954.5].

Adjournment

President Berryman adjourned the Special meeting on August 28, 2018 at 8:51 p.m. No report from Closed Session.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Minutes Special Meeting of the Board of Trustees
Wednesday, September 12, 2018
4:45 p.m. Closed Session
District Administration Offices Board Room
1401 W. Valencia Drive, Fullerton, California

Minutes

Open Session, Call to Order and Pledge of Allegiance

President Berryman called a Special meeting of the Fullerton School District Board of Trustees to order at 4:45 p.m. and Robin Gilligan (Director of Student Support Services) led the pledge of allegiance.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Emy Flores, Dr. Chad Hammitt

No Public Comments.

Closed Session

At 4:46 p.m., the Board recessed to Closed Session for • Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

Open Session, Call to Order, Report from Closed session– Board Room

President Berryman reconvened the Board Meeting at 5:30 p.m.

She reported that in Closed Session The Board took action to approve a settlement agreement with Employee ID #59. Board approved 4-1 (Trustee Thompson opposed).

The Board also voted to approve the authorization to allow the Assistant Superintendent of Personnel Services to serve Employee ID #59 with a Notice of Unsatisfactory Performance and Unprofessional Conduct pursuant to Education Code 44938(b). Board approved 4-1 (Trustee Thompson opposed).

President Berryman took roll call for each of the items listed above.

Adjournment

President Berryman adjourned the Special meeting on September 12, 2018 at 5:31 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, September 4, 2018
5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Beverly Berryman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:00 p.m. and Trustee Chris Thompson led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Chris Thompson, Jeanette Vazquez,
(Hilda Sugarman was absent)

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt, Jay McPhail

Recess to Closed Session – Agenda

At 5:01 p.m., the Board recessed to Closed Session for: • Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]; •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]; •Potential Litigation [Government Code section 54956.9(b)(1)].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed session– Board Room

President Berryman reconvened the Board Meeting at 6:17 p.m. and Karla Turner (Retired FSD Teacher) led the pledge of allegiance.

President Berryman reported in Closed Session the Board voted 2-1-1 to not approve the settlement agreement for Employee ID #59. The Board will reconvene regarding this matter in the near future (date to be determined).

Introductions/Recognitions:

Michael Burns, Director for Nutrition Services, announced that Isis Garcia Rivera was awarded the honor of winning the student contest for creating the new Nutrition Services logo. Isis shared her logo design with the audience and stated she loves art.

Dareen Khatib, Health Sciences Manager at Orange County Office of Education (OCDE), presented the Alliance for a Healthier Generation's Healthy Schools Silver Level recognition to Pacific Drive, Hermosa Drive, and Richman Schools. Commonwealth, Maple, Orangethorpe, Valencia Park and Nicolas JHS were named Healthy Schools: Bronze Level. In attendance to present the awards were Christine Olmstead, Assistant Superintendent of Instructional Services at OCDE, Janis Price from OCDE, and Barry Ross, St. Jude Medical Center.

Pete Barron announced the grade level Fullerton Chess Champions: Kayson Cho (K), Brandon Chong (1st grade), Shriya Gandhi (2nd grade), Tejon Konka and Cameron Kim (3rd grade), Owen Tang (4th grade), Jacob Lee (5th grade), Nicholas Tran (6th grade), Shrey Gandhi (7th & 8th grade) & Julia Hsing (Super Champion).

Superintendent's Report

Dr. Bob Pletka reported he had an opportunity to visit the FESTO Lab at Nicolas JHS. Dr. Pletka shared that Jay McPhail, Assistant Superintendent of Innovation and Instructional Support, has announced his retirement as of September 2018. Dr. Pletka shared that Mr. McPhail has left FSD a better place because of his leadership and Mr. McPhail will be missed by everyone.

Information from the Board of Trustees

Trustee Meyer- She thanked Dr. Cindy Bak (Principal at Laguna Road School) for giving her a tour of the Laguna Road Project Impact. She thanked all the Principals who took the time to spend some time with her at Back to School Night's (Raymond, Golden Hill, Ladera Vista JHS of the Arts, Commonwealth, Pacific Drive, and Hermosa Drive Schools). She attended many of the Title 1 presentations. She thanked President Berryman for her leadership during Dr. Pletka's evaluation that was held on August 28, 2018. Trustee Meyer had an opportunity to attend the Maintenance and Operations appreciation luncheon held on August 31, 2018.

Trustee Thompson- no report.

Trustee Vazquez – She thanked everyone for a very successful start of the school year. She attended many Back to School Night's and it was heartwarming to see so many parents present. She thanked teachers for taking the time to attend the board meeting.

Trustee Sugarman- absent.

President Berryman- She stated it is wonderful for parents to witness what is happening in their child's class during Back to School Night. She visited the FESTO Lab at Nicolas JHS and a Nicolas JHS student gave her a tour of all the machines and what they are able to accomplish. President Berryman thanked Executive Cabinet for all their hard work to bring amazing programs to students.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –Mark Jacobs- He shared FETA is looking forward to continuing the strong working relationship to solve concerns and strengthen communication. FETA would like to recognize that the LCAP formula or LCFF is finally funded and the State COLA or cost of living adjustment was adjusted to 3.71%. Both of these factors translate to an increase of funds. He stated the economic future looks stable and bright and that FETA will work with the District to provide the very best programs, resources, and teachers that serve students.

CSEA – no report.

FESMA –no report.

Public Comments:

Paulette Marshall-Chafey, community member, thanked the District for allowing Arts to flourish throughout the District. She reported Valencia Park School has opened its doors to a new Clay Lab that also serves as a field trip destination. She shared details about the Clay Lab and that the teacher is a professor at a local college.

Pedro Granados spoke on behalf of Ann Scott who he has known for 14 years. He stated Ms. Scott is being unfairly being accused by her site Principal. He stated Ms. Scott is under a lot of stress and had been bullied for years.

Karla Turner, retired FSD teacher, spoke on behalf of Ann Scott. Ms. Turner has known Ms. Scott for several years and worked with her through FETA. She stated Ms. Scott has served her student body at Commonwealth School and has done a nice job over the years. She asked the Board to consider the circumstances and that teachers do use methods of explanation during State testing.

Robin McIndoo, retired FSD teacher, spoke on behalf of Ann Scott. She stated Ms. Scott has coordinated the after school sports program at Commonwealth School and has donated her own time and money towards the program. She asked the Board to consider Ms. Scott's years of service and the positive impact she has on students.

Jeanette Nunez, FSD teacher, spoke on behalf of Ann Scott. She stated Ms. Nunez was warmly welcomed by Ms. Scott when she started her employment at FSD. She stated Ms. Scott impacts the community in a positive way and is a model of an educator. She stated Ms. Scott's 23 years of service should carry more merit than one instance. She stated there is a culture at Commonwealth School that does not extend the idea of customer service.

Darlene Naslund spoke on behalf of Ann Scott. She stated that FSD is a family and the District should be celebrating Ms. Scott for her years of service.

Kenni Blossom, teacher, spoke on behalf of Ann Scott. She stated she has known Ms. Scott since she was 15-years-old and spoke on the integrity of Ms. Scott. She stated Ms. Scott is a loving individual and gives 100% all the time.

Approve Minutes

Moved by Janny Meyer, seconded by Chris Thompson and carried 4-0 to approve minutes of the Regular meeting on August 14, 2018.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Janny Meyer, seconded by Jeanette Vazquez, and carried 4-0 to approve the consent items. The Board commented on consent item #1b.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0005 through M22C0010, M22D0033 through M22D0053, M22E0005 through M22E0010, M22M0107 through M22M0120, M22R0274 through M22R0366, M22T0009, M22V0037 through M22V0059, M22X0205 through M22X0290, and M22Y0053 through M22Y0054 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210072 through 210109 for the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 117551 through 117813 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12959 through 12985 for the 2018/2019 school year

1g. Approve/Ratify Classified Personnel Report.

1h. Adopt Resolutions numbered 17/18-B045 through 17/18-B054 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1i. Adopt Resolution number 17/18-B40-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools

1j. Adopt Resolution number 17/18-B48-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1k. Adopt Resolutions numbered 18/19-B001 through 18/19-B004 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1l. Approve/Ratify warrant number 1118 for the 2018/2019 school year (District 40, Van Daele).

1m. Approve/Ratify warrant number 1195 for the 2018/2019 school year (District 48, Amerige Heights).

1n. Approve agreement with Level Data to provide a two-way system from the Food Services (eTrition) software to the student information system (PowerSchool).

1o. Approve the piggyback bid for the purchase of school buses from A-Z Bus Sales, Inc., from Waterford Unified School District Award Bid #01/17.

1p. Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for standard floor prep with the installation of carpet in Building A, administrative offices, and staff lounge at Commonwealth Elementary School.

1q. Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for the purchase of sports surfaces for standard floor prep and the installation of carpet at Woodcrest Elementary School, Building SE and Room No. 21.

1r. Approve Notice of Completion for KYA Services, LLC, as part of Palo Verde USD piggyback bid for the purchase of materials necessary for exterior walkway repairs at Woodcrest Elementary School.

1s. Approve Notice of Completion for Progressive Surface Solutions for the application of structural beams, material for repair, per plans and specifications at Woodcrest Elementary School.

1t. Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for materials necessary to make needed repairs to a worn and damaged student track for safety at Fisler K-8 School.

1u. Approve Notice of Completion for Progressive Surface Solutions for the removal of existing damaged and worn sheet vinyl, standard floor prep, and installation of Armstrong Medintech tile at Beechwood Elementary School portable restrooms 1 and 2.

1v. Approve Notice of Completion for Progressive Surface Solutions for the removal of existing carpet, standard floor prep, and installation of sheet vinyl at Nicolas Junior High School, Room #14 (FESTO).

1w. Adopt Resolution #18/19-10 proclaiming October 22-26, 2018, as "Red Ribbon Week" for the Fullerton School District.

1x. Approve 2018/2019 Nonpublic Agency Master Contract with Therapy Staff, LLC, effective September 5, 2018 through June 30, 2019.

1y. Approve/Ratify 2018/2019 Memorandum of Understanding between Fullerton School District and Centralia School District for special education programs and services effective July 1, 2018 through June 30, 2019.

1z. Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and Providence Speech and Hearing Center for services effective July 1, 2018 through June 30, 2019.

1aa. Approve Agreement between Fullerton School District and Jenel Lao, Ed.D., to provide professional grant writing services effective September 5, 2018 through June 30, 2019.

1bb. Approve Agreement between the Fullerton School District and Nearpod Inc., effective September 5, 2018 through June 30, 2019.

1cc. Approve Agreement for participation in the North Orange County Teacher Induction Program between Fullerton School District, Buena Park School District, and La Habra City School District effective September 5, 2018 through June 30, 2019.

1dd. Approve Agreement with McMillan Educational Consulting for six (6) professional development days at Beechwood School effective August 30, 2018 through November 16, 2018.

1ee. Approve Agreement between Fullerton School District and Literacy Partners for four (4) professional development days to provide ongoing Balanced Literacy training effective September 5, 2018 through June 30, 2019.

1ff. Approve Agreement between Fullerton School District and Kid Healthy/OneOC for Woodcrest School effective September 5, 2018 through June 30, 2018.

1gg. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation, to provide ongoing training for parent technology classes at Pacific Drive School effective September 5, 2018 through January 11, 2019.

1hh. Approve Agreement with the Orange County Council, Boy Scouts of America – DBA Irvine Ranch Outdoor Education Center (IROEC) for Outdoor Science School from September 5, 2018 through June 30, 2019.

1ii. Approve Agreement with Camp High Trails for Outdoor Science School from September 5, 2018 through June 30, 2019.

1jj. Approve Agreement with Emerald Cove Outdoor Science (ECOS) Institute from September 5, 2018 through June 30, 2019

1kk. Approve Agreement with Guided Discoveries, Inc., for Outdoor Science School from September 5, 2018 through June 30, 2019.

1ll. Approve Agreement with the Ocean Institute for Outdoor Science School from September 5, 2018 through June 30, 2019.

1mm. Approve Agreement with Pathfinder Ranch for Outdoor Science School from September 5, 2018 through June 30, 2019.

1nn. Approve/Ratify St. Jude Hospital Restricted Project Grant Agreement Number 201933 with Fullerton School District effective July 1, 2018 through June 30, 2019.

1oo. Approve out-of-state conference attendance for Dr. Robert Pletka, to attend the League of Innovative Schools Fall 2018 Meeting in Park City, Utah, October 10-12, 2018

Discussion/Action Items:

2a. Hear presentation and approve 2017/2018 Unaudited Actuals and concurrently approve the 2018/2019 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2018/2019 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

Dr. Rob Coghlan, Assistant Superintendent of Business Services, presented the 2017/2018 Unaudited Actuals. It was then moved by Janny Meyer, seconded by Jeanette Vazquez, and carried 4-0 to approve 2017/2018 Unaudited Actuals and concurrently approve the 2018/2019 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2018/2019 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

2b. Adopt Resolution #18/19-08 approving the Recalculation of the 2017/2018 Appropriations Limitation and establishing the 2018/2019 Estimated Appropriations Limitation Calculations.

It was moved by Chris Thompson, seconded by Janny Meyer and carried 4-0 to adopt Resolution #18/19-08 approving the Recalculation of the 2017/2018 Appropriations Limitation and establishing the 2018/2019 Estimated Appropriations Limitation Calculations.

2c. Adopt Resolution #18/19-09 for authorization to apply for and secure grant funding from the California Energy Commission School Bus Replacement Program and allocate funds for additional cost if needed for infrastructure.

It was moved by Chris Thompson, seconded by Janny Meyer, and carried 4-0 to adopt Resolution #18/19-09 for authorization to apply for and secure grant funding from the California Energy Commission School Bus Replacement Program and allocate funds for additional cost if needed for infrastructure.

2d. Public Announcement on the Board of Trustees' Intent to Appoint/ReAppoint the Personnel Commissioner at their September 4, 2018, Board of Trustees Meeting.

Dr. Pletka shared current Personnel Commissioner Janet McNeil is thankful to serve as a Personnel Commissioner.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Meyer stated she would like future information in their Board Communique regarding police activity at the sites and thoughts regarding a school resource officer.

Adjournment:

President Berryman adjourned the Regular meeting on September 4, 2018, at 7:38 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, September 25, 2018
5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:00 p.m.- Call to Order, Pledge of Allegiance

5:00 p.m.- Recess to Closed Session – Agenda:

- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]
- Potential Litigation [Government Code section 54956.9(b)(1)]
- Conference with Legal Counsel – Pending Litigation Pursuant to Government Code Section 54956.9(d)(1)
Case: Bertsch vs. Hadfield, et. al.
Case No.18CV1737 GPC JLB

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.
Boy Scout Troop #297 (Orangethorpe School)

Introductions/Recognitions

Orangethorpe School Report

Positive Behavior Intervention and Supports (PBIS) State Recognition Awards

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Presentation:

PATHFinder Program/Dream Catcher

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Special Meeting August 28, 2018

Regular Meeting September 4, 2018

Special Meeting September 12, 2018

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0011 through M22C0020, M22D0054 through M22D0089, M22E0011 through M22E0026, M22M0121 through M22M0130, M22R0166 through M22R0492, M22T00010, M22V0060 through M22V0080, M22X0291 through M22X0320, and M22Y0055 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210110 through 210157 for the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 117814 through 118059 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12986 through 13077 for the 2018/2019 school year

1g. Approve Order Agreement between Fullerton School District and National CineMedia for Movie Theatre Marketing Campaign.

1h. Approve Write Brain all-inclusive published authors package.

1i. Approve recommendation from Committee on Assignments for 2018/2019 school year.

1j. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Murals for Schools for completed exterior artwork.

1k. Approve Independent Contractor Agreement between the Fullerton School District and ADvTECH Environmental, Inc., for work as required by the Santa Ana Regional Water Quality Control Board, effective September 25, 2018 through June 30, 2019.

1l. Approve/Ratify agreement with Architect 9, LLLP, for architectural services.

1m. Approve Notice of Completion for Progressive Surface Solutions as part of the Districtwide Unit Cost Contract for the removal of existing damaged carpet and tile with the preparation and application of carpet in the STEM Lab at Laguna Road Elementary School.

1n. Approve Notice of Completion for Progressive Surface Solutions as part of the Districtwide Unit Cost Contract for the demolition and installation of ceiling tiles, paint, drywall, and light fixtures in the STEM Lab at Laguna Road Elementary School.

1o. Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for the purchase of sports surfaces, carpet, sundries, and standard floor prep for installation of classroom carpet at Nicolas Junior High School, Rooms 3, 18, and 19.

1p. Approve Notice of Completion for KYA Services, LLC, as part of District Piggyback Bid for Palo Verde Unified School District for the purchase of materials as part of the student STEM Lab at Laguna Road Elementary School.

1q. Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for the purchase of sports surfaces, carpet, sundries, and standard floor prep for installation of carpet at Laguna Road Elementary School library and school site offices.

1r. Approve Notice of Completion for KYA Services, LLC, as part of District Piggyback Bid for Palo Verde Unified School District for the purchase of handicap signs and posts necessary for the Division of the State (DSA) compliance for Orangethorpe Elementary School.

1s. Approve Notice of Completion for New Dimension General Construction as part of the Unit Price Contract (UPC) for general contractor services to remove two windows, install two doorways and doors, and the installation of new carpet and relocation of lower cabinets in the principal's office of Valencia Park Elementary School.

1t. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials to repair, upgrade, and create a new dance classroom floor at Nicolas Junior High School.

1u. Approve piggyback bid for the purchase, lease, relocation, dismantling, and removal of Division of State Architect (DSA) approved portable buildings from Elite Modular Leasing and Sales, Inc., from Savanna School District Award Bid SSPU #40-09/2016-17 through January 16, 2019.

1v. Approve Words Alive Parent Engagement Program Agreement effective September 26, 2018 through May 31, 2019.

1w. Approve Agreements between Fullerton School District and the Assistance League of Fullerton for Vision Screening and the Vision Referral Project.

1x. Approve/Ratify Agreement between The Regents of the University of California and Fullerton School District for Behavioral Support Services effective August 7, 2018 through June 30, 2019.

1y. Approve/Ratify Agreement between Fullerton School District and Sage Behavioral Services for Applied Behavioral Analysis (ABA) services by licensed professionals effective August 13, 2018 through July 5, 2019.

1z. Approve/Ratify Agreement between Fullerton School District and Kid Healthy/OneOC for Richman School from August 13, 2018 through June 30, 2018.

1aa. Approve Agreement between Fullerton School District and Momentum In Teaching to provide professional development for Writers Workshop training at Raymond School on November 26-27, 2018.

1bb. Approve Nonpublic Agency Master Contracts with Pioneer Healthcare Services, LLC, and RoHealth effective September 26, 2018 through June 30, 2019.

1cc. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Nicolas Junior High School effective October 15, 2018 through January 11, 2019.

1dd. Approve Memorandum of Understanding (MOU) between Fullerton School District and Big Brothers Big Sisters effective September 26, 2018 through May 31, 2019.

1ee. Approve Agreement between Fullerton School District and Key2Ed, Inc., for professional development training on October 4, 2018.

1ff. Approve Independent Contractor Agreement between Fullerton School District and Kauser Sharieff, MD, for vision services effective September 26, 2018 through June 30, 2019.

1gg. Approve proposal for Houghton Mifflin *Go Math!* consultants to provide professional development and coaching for Commonwealth teachers to support effective implementation of the mathematics program.

1hh. Approve Amendment to Agreement between Fullerton School District and Advantage Communications for the Speech and Debate Program effective September 26, 2018 through June 30, 2019.

1ii. Approve agreement between Fullerton School District and Collaborative Learning Solutions for Restorative Practices Training for junior high teachers on October 8, 2018.

1jj. Approve/Ratify Classified Personnel Report.

1kk. Approve out-of-state attendance for Dr. Emy Flores to attend the American Evaluation Association Conference in Cleveland, Ohio, from November 2-3, 2018.

1ll. Approve out-of-state conference attendance for Robert Coghlan, Ph.D., to attend Forecast5 Analytics National Conference in Itasca, Illinois, October 10-12, 2018.

Public Hearing

Hold Public Hearing to allow for public comment regarding the adoption of Resolution #18/19-11 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2018/2019.

Discussion/Action Items:

2a. Adopt Resolution #18/19-11 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2018/2019.

2b. Approve Resolution #18/19-12 proclaiming October 8-14, 2018 as Week of the School Administrator in the Fullerton School District.

2c. Adopt Resolution #18/19-13: California Environmental Quality Act (CEQA) Exemption for Energy Conservation Facilities Project.

Public Hearing:

Hold Public Hearing to allow for public comment regarding the adoption of Resolution #18/19-14: granting a Power Purchase Agreement between Fullerton School District and PFMG Solar, LLC.

2d. Adopt Resolution #18/19-14 granting a Power Purchase Agreement between Fullerton School District and PFMG Solar, LLC.

Administrative Reports:

3a. Developer Fees Report

3b. First Reading New Board Policy 3230

New Board Policy:

Section Title: Business and Non-instructional Operations

BP 3230, Federal Grant Funds

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next Regular scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, October 9, 2018, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects extra hour(s), stipend(s), new hire(s), promotion(s), reassignment(s) and resignation(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 25, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
505	Arreola	Eva	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
500	Bacher	Denise	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
488	Berens	Jennifer	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
466	Bledsoe	Michael	Parks	Counselor	Extra Time	Approve contracted hourly rate NTE ten (10) hours for 7th and 8th grade orientation. Budget 013042109-1101	8/7/18-8/8/18
533	Briggs	Edward	Nicolas	Teacher	Extra Time	Approve contracted hourly rate NTE thirty-two (32) hours to receive FESTO training. Budget 0130220101-1101	7/24/18-8/01/18
496	Chung	Monah	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
491	Coleman	Crystal	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
498	Cooper	Sara	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
509	Coyne	Melanie	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
501	Diaz	Stephanie	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
486	Grismer	Luann	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
533	Karaya	Peter	Nicolas	Teacher	Extra Time	Approve contracted hourly rate NTE thirty-two (32) hours to receive FESTO training. Budget 0130220101-1101	7/24/18-8/01/18
502	Kienast	Tiffany	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
487	Maehr	Jennifer	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
497	McMillan	Lisa	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
533	Mosley	Clinton	Nicolas	Teacher	Extra Time	Approve contracted hourly rate NTE thirty-two (32) hours to receive FESTO training. Budget 0130220101-1101	7/24/18-8/01/18
499	Mosqueda	Corrine	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
533	Myers	David	Nicolas	Teacher	Extra Time	Approve contracted hourly rate NTE thirty-two (32) hours to receive FESTO training. Budget 0130220101-1101	7/24/18-8/01/18
489	Perez	Jose	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 25, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
494	Rios	Heather	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
492	Slope	Patricia	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
495	Soto	Pam	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
506	Turner	Eden	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
507	Victoria	Denise	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
493	Watkins	Jodi	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
508	Yolla	Gabriella	Richman	Teacher	Extra Time	Approve contracted hourly rate NTE four (4) hours for attending Writer's Workshop Momentum Training. Budget 0130225101-1101	8/8/18
	Apalategui	Jacqueline		Substitute Teacher	New Hire		9/5/18
436	Bradbury	Karen	Beechwood	Focus Teacher	New Hire	Dance	9/4/18
	Castaneda	Maribel		Substitute Teacher	New Hire		8/28/18
	Chatman	Shaleta		Substitute Teacher	New Hire		9/13/18
	Crecelius	Danae		Substitute Teacher	New Hire		9/13/18
	Cupp	Lacey		Substitute Teacher	New Hire		8/27/18
	Holden	Jessica		Substitute Teacher	New Hire		9/4/18
	Hollon	Michael		Substitute Teacher	New Hire		9/4/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 25, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
	Howell	Glenda		Substitute Teacher	New Hire		9/4/18
	Kim	Yeru		Substitute Teacher	New Hire		8/28/18
	Kim	Christine		Substitute Teacher	New Hire		9/7/18
	Kong	Yourie		Substitute Teacher	New Hire		8/27/18
	Lavin	Breanne	IIS	Focus Teacher	New Hire		9/10/18
	Leelachat	Dan		Substitute Teacher	New Hire		8/28/18
	Long	Taren		Substitute Teacher	New Hire		9/4/18
	Mackie	Alyssa		Substitute Teacher	New Hire		9/18/18
	Maple	Megan		Substitute Teacher	New Hire		9/7/18
	Mundschau	Robin	Parks	Assistant Principal	New Hire		10/1/18
	Paliani	Sarah		Substitute Teacher	New Hire		8/29/18
	Peterman	Abigail		Substitute Teacher	New Hire		9/13/18
	Rabanera	Cassandra		Substitute Teacher	New Hire		9/17/18
	Reichman	Christie		Substitute Teacher	New Hire		8/31/18
	Sanchez	Karisha		Substitute Teacher	New Hire		9/13/18
	Sonke	Brooke		Substitute Teacher	New Hire		9/13/18
	Yin	Wenni		Substitute Teacher	New Hire		9/11/18
	Yoon	Grace		Substitute Teacher	New Hire		8/27/18
529	Kriesel	Wes	IIS	Chief Technology Officer	Promotion	Temporary assignment as Interim CTO. Class XI, Step F	10/1/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 25, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
	#0059		District Office	Teacher	Re-assignment		9/17/18
464	Beecher	Linda	Fisler	Teacher	Re-assignment	Linda Beecher will be working temporarily as TOSA at Fisler while Cristina Centeno is out on maternity. Budget #0140330271-1300	9/24/18
	Rugani	Anne	Student Support	Psychologist	Resignation		9/28/18
532	Bass	Kim	IIS	Teacher	Stipend	Approve stipend of \$120 per day, NTE four (4) days for Skylark TechSmart training at Fisler and Pacific Dr. Budget 0140955229-1101	7/30/18-8/02/18
453	Behrns	Shelley	Educational Services	Teacher	Stipend	Approve stipend of \$1,000 for the Peer Assistant & Review (PAR) Joint Panel. \$500 to be paid in January 2019 and \$500 to be paid in May. Budget 0130655223-1901	8/13/18-5/31/19
453	Ellison	Elizabeth	Educational Services	Teacher	Stipend	Approve stipend of \$1,000 for the Peer Assistant & Review (PAR) Joint Panel. \$500 to be paid in January 2019 and \$500 to be paid in May. Budget 0130655223-1901	8/13/18-5/31/19
532	Fraser	Elizabeth	IIS	Teacher	Stipend	Approve stipend of \$120 per day, NTE four (4) days for Skylark TechSmart training at Fisler and Pacific Dr. Budget 0140955229-1101	7/30/18-8/02/18
532	Grover	Laura	IIS	Teacher	Stipend	Approve stipend of \$120 per day, NTE four (4) days for Skylark TechSmart training at Fisler and Pacific Dr. Budget 0140955229-1101	7/30/18-8/02/18
532	Kim	Tracy	IIS	Teacher	Stipend	Approve stipend of \$120 per day, NTE four (4) days for Skylark TechSmart training at Fisler and Pacific Dr. Budget 0140955229-1101	7/30/18-8/02/18
453	Montoya	Andy	Educational Services	Teacher	Stipend	Approve stipend of \$1,000 for the Peer Assistant & Review (PAR) Joint Panel. \$500 to be paid in January 2019 and \$500 to be paid in May. Budget 0130655223-1901	8/13/18-5/31/19
532	Sanchez	Vanessa	IIS	Teacher	Stipend	Approve stipend of \$120 per day, NTE four (4) days for Skylark TechSmart training at Fisler and Pacific Dr. Budget 0140955229-1101	7/30/18-8/02/18
453	Wathen	Leah	Educational Services	Teacher	Stipend	Approve stipend of \$1,000 for the Peer Assistant & Review (PAR) Joint Panel. \$500 to be paid in January 2019 and \$500 to be paid in May. Budget 0130655223-1901	8/13/18-5/31/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 25, 2018

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
<p>This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the Board of Trustees on September 25, 2018.</p>							
<p>_____</p> <p>Clerk/Secretary</p>							

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

SUBJECT: ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

FULLERTON SCHOOL DISTRICT
Gifts: September 25, 2018

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	Kroger	Community Partner(s)	monetary donation	for the school	\$45.68
Beechwood	Cotsen Foundation	Community Partner(s)	monetary donation	for the school	\$2,550.00
Commonwealth	Lifetouch	Community Partner(s)	monetary donation	school climate	\$65.00
Fisler	Cantrell Photography Inc.	Community Partner(s)	monetary donation	instructional supplies	\$853.00
Fisler	Edison International	Community Partner(s)	monetary donation	instructional supplies	\$150.00
Fisler	Fisler PTSA		monetary donation	field trips and supplies	\$12,500.00
Fisler	Wells Fargo	Community Partner(s)	monetary donation	instructional supplies	\$264.02
Golden Hill	Lifetouch	Community Partner(s)	monetary donation	school materials, supplies	\$569.18
Hermosa Drive	Hermosa Drive PTA		monetary donation	service contract for Duplo machine	\$790.00
IIS	Marzano Research	Community Partner(s)	monetary donation	iPersonalize	\$15,000.00
Laguna Road	Cantrell Photography Inc.	Community Partner(s)	monetary donation	for the school	\$683.00
Maple	Cantrell Photography Inc.	Community Partner(s)	monetary donation	student support	\$392.00
Maple	Soroptimist International of Fullerton	Community Partner(s)	monetary donation	Mustang Ladies	\$1,500.00
Raymond	Soroptimist International of Fullerton	Community Partner(s)	monetary donation	Lady Leaders of Raymond	\$1,500.00
Richman	Barona Band of Mission Indians	Community Partner(s)	monetary donation	new library books	\$5,000.00
Rolling Hills	Rolling Hills PTA		monetary donation	Chrome books	\$8,585.85
Sunset Lane	Sunset Lane PTA		monetary donation	Accelerated Reader, weekly studies, scope text	\$7,887.61
Superintendent's Office	SchoolsFirst Federal Credit Union	Community Partner(s)	monetary donation	Superintendent's Office discretion	\$5,000.00
Valencia Park	Cantrell Photography Inc.	Community Partner(s)	monetary donation	spring commission	\$662.00

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M22C0011 THROUGH M22C0020, M22D0054 THROUGH M22D0089, M22E0011 THROUGH M22E0026, M22M0121 THROUGH M22M0130, M22R0166 THROUGH M22R0492, M22T00010, M22V0060 THROUGH M22V0080, M22X0291 THROUGH M22X0320, AND M22Y0055 FOR THE 2018/2019 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
E:	Employee Reimbursements	X:	Open-Regular
L:	Leases and Rents	Y:	Open-Transportation
M:	Maintenance & Operations	Z:	Open-Maintenance & Operations
R:	Regular		

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M22C0011 through M22C0020, M22D0054 through M22D0089, M22E0011 through M22E0026, M22M0121 through M22M0130, M22R0166 through M22R0492, M22T00010, M22V0060 through M22V0080, M22X0291 through M22X0320, and M22Y0055 for the 2018/2019 fiscal year.

RC:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/25/2018

FROM 08/17/2018 TO 09/06/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22C0011	UC REGENTS	400.00	400.00	0130252101 5210	LCFF Suppl Instr District / Conferences and Meetings
M22C0012	KINGS COUNTY OFFICE OF EDUCATI	750.00	750.00	0111555103 5210	Gifted and Talented Education / Conferences and Meetings
M22C0013	NATIONAL ASSOC FOR GIFTED CHIL	499.00	499.00	0111555103 5210	Gifted and Talented Education / Conferences and Meetings
M22C0014	SUMMIT PROFESSIONAL EDUCATION	439.98	439.98	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
M22C0015	ORANGE CNTY DEPARTMENT OF EDUC	425.00	425.00	0152757109 5210	Administrative Assistant Instr / Conferences and Meetings
M22C0016	ORANGE CNTY DEPARTMENT OF EDUC	2,175.00	2,175.00	0140155239 5210	Curriculum Development Discret / Conferences and
M22C0017	SUMMIT PROFESSIONAL EDUCATION	1,533.00	1,533.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
M22C0018	ART SCHOOLS NETWORK	2,495.00	2,495.00	0130417109 5210	LCFF Base Instr Ladera Vista / Conferences and Meetings
M22C0019	CALIFORNIA MATH COUNCIL	1,365.00	1,365.00	0109411102 5210	Foundation Instr Beechwood / Conferences and Meetings
M22C0020	CAHPERD	560.00	560.00	0150554101 5210	APE Autism OT Vision Instr / Conferences and Meetings
M22D0054	HEINEMANN PUBLISHING	229.61	229.61	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
M22D0055	WE MAIL FOR YOU	300.00	300.00	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22D0056	ART SUPPLY WAREHOUSE	225.90	225.90	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22D0057	AMAZON.COM	109.13	109.13	0111612191 4310	DntnSchool Climate Incent Prgm / Materials and Supplies
M22D0058	WORTHINGTON DIRECT HOLDINGS LL	830.44	830.44	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
M22D0059	CURRICULUM ASSOCIATES LLC	91.85	91.85	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22D0060	PDC A BRADY COMPANY	1,154.48	1,154.48	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22D0061	TEACHER CREATED RESOURCES	58.76	58.76	0111612191 4310	DntnSchool Climate Incent Prgm / Materials and Supplies
M22D0062	IPROMOTEU	598.92	598.92	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22D0063	SIMPLE SOLUTIONS	3,464.79	3,464.79	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Inst
M22D0064	AMAZON.COM	678.80	678.80	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22D0065	AMAZON.COM	965.09	965.09	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
M22D0066	AMAZON.COM	96.37	96.37	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22D0067	WORDS ALIVE	2,500.00	2,500.00	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/25/2018

FROM 08/17/2018 TO 09/06/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0068	AMAZON.COM	79.69	79.69	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22D0069	DISCOUNT SCHOOL SUPPLY	1,609.57	1,609.57	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
M22D0070	NEW MANAGEMENT INC	296.31	296.31	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
M22D0071	HEINEMANN PUBLISHING	42.34	42.34	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22D0072	LAKESHORE LEARNING	579.70	579.70	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22D0073	ULINE INC	169.71	169.71	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22D0074	GENERAL BINDING CORP	126.93	126.93	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22D0075	EAGLE COMMUNICATIONS	300.26	300.26	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22D0076	HEINEMANN PUBLISHING	34.15	34.15	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0077	SIMPLE SOLUTIONS	1,963.34	1,963.34	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
M22D0079	DICK BLICK ART MATERIALS	372.67	372.67	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22D0080	MUSICIAN'S FRIEND	518.03	518.03	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22D0081	KBI AND ASSOCIATES	369.80	369.80	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22D0082	LAKESHORE LEARNING	687.45	687.45	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22D0083	THE ORIGINAL SEAT SACK COMPANY	358.31	358.31	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
M22D0084	ACORN MEDIA	209.98	209.98	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22D0085	HEINEMANN PUBLISHING	4,686.28	4,686.28	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
M22D0086	SCHOLASTIC READING CLUB	2,837.38	2,837.38	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22D0087	AMAZON.COM	43.08	37.70	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
			5.38	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
M22D0088	AMAZON.COM	648.92	342.95	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
			305.97	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22D0089	AMAZON.COM	1,369.28	1,336.97	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
			32.31	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
M22E0011	KHALILI, SOROUR	50.47	50.47	0142054201 4310	Special Ed Administration / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/25/2018

FROM 08/17/2018 TO 09/06/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22E0012	DIAZ, MARIA	318.45	318.45	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
M22E0013	BYUN, CHRISTINE	100.68	100.68	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22E0014	LEE, ANGELA	382.14	382.14	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22E0015	MCCOMB, YOLANDA	23.67	23.67	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22E0016	KHALILI, SOROUR	14.94	14.94	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
M22E0017	CHILES, PATRICIA	78.65	78.65	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies
M22E0018	LARA, EDELICIA	83.75	83.75	0130225271 4350	LCFF Suppl Admin Richman / Materials and Supplies
M22E0019	PAIZ, KATHLEEN	129.16	129.16	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22E0020	WOLF, ROCHELLE	78.71	78.71	0130429279 4350	LCFF Base Admin Woodcrest / Materials and Supplies
M22E0021	COSGROVE, MARILEE	173.17	173.17	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
M22E0022	BYUN, CHRISTINE	40.65	40.65	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22E0023	GARDNER, JODY	51.47	51.47	0139155101 5210	Positive Behavior Interv Instr / Conferences and Meetings
M22E0024	ASCARI, PATRICIA	452.94	452.94	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22E0025	MERDA, MEGAN	309.37	309.37	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0026	TUCKER, CHRISTI	71.10	71.10	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22M0121	ORANGE COUNTY HEALTH CARE AGEN	2,397.00	2,397.00	0153353819 5805	Plant Maintenance DC / Consultants
M22M0122	AMBIENT ENVIRONMENTAL INC	2,900.00	2,900.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0123	NINYO AND MOORE	14,972.00	4,990.66	0153353819 5805	Plant Maintenance DC / Consultants
			9,981.34	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0124	NINYO AND MOORE	14,972.00	14,972.00	2568150859 6100	Amerige Hts New Dev Facilities / Sites and Site
M22M0125	ORTIZ TRACTOR SERVICE	11,774.00	11,774.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0126	BLUE VIOLET NETWORKS LLC	6,550.00	6,550.00	0153353819 5900	Plant Maintenance DC / Communications
M22M0127	C BELOW INC.	2,820.00	2,820.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0128	EDUCATION PRODUCTS AND SERVICE	1,818.35	1,818.35	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of

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M22M0129	QUICKEL PAVING INC.	12,490.00	12,490.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0130	BAVCO	565.99	565.99	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22R0166	NATUS MEDICAL INCORPORATED	224.00	224.00	0151354341 5800	Health Services / Other Contracted Services
M22R0367	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0130221101 5640	LCFF Suppl Instr Orangethorpe / Repairs by Vendors
M22R0368	CA COMMISSION ON TEACHER CREDE	1,300.00	1,300.00	0135555223 5310	BTSA Staff Development / Dues and Memberships
M22R0369	HERITAGE MUSEUM OF ORANGE COUN	900.00	900.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
M22R0370	RECESS REVOLUTION	300.00	300.00	1208555101 5805	Fee Based Childcare Admin / Consultants
M22R0371	AEROMARK	15.35	15.35	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R0372	STAPLES ADVANTAGE	38.74	38.74	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R0373	SOLID T	681.67	681.67	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0374	PEARSON EDUCATION INC	107.14	107.14	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0375	AMAZON.COM	344.76	344.76	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0376	AMAZON.COM	851.23	851.23	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R0377	RUG-ED PRODUCTS INC	1,874.85	1,874.85	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
M22R0378	LEARNING A TO Z	99.95	99.95	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R0379	SCHOLASTIC MAGAZINES	204.46	204.46	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R0380	AMAZON.COM	1,273.61	1,273.61	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R0381	SUPPLY MASTER	213.35	213.35	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
M22R0382	APPLE COMPUTER INC	413.37	413.37	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22R0383	SCHOOL SPECIALTY	169.70	169.70	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
M22R0384	COMPLETE BUSINESS SYSTEMS	790.00	790.00	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22R0385	DESCON	1,407.12	1,407.12	0109555101 4310	Educ Services Donations Instr / Materials and Supplies Instr
M22R0386	DESCON	1,642.61	1,642.61	0109555101 4310	Educ Services Donations Instr / Materials and Supplies Instr
M22R0387	SUPPLY MASTER	233.15	233.15	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies

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M22R0388	RUG-ED PRODUCTS INC	312.48	312.48	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R0389	APPLE COMPUTER INC	85.12	85.12	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
M22R0390	CDW.G	5,344.20	5,344.20	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0391	DICK BLICK ART MATERIALS	558.38	558.38	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R0392	APPLE COMPUTER INC	481.64	481.64	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22R0393	AMAZON.COM	93.29	93.29	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22R0394	NATIONAL GEOGRAPHIC	1,642.61	1,642.61	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0395	PEARSON ASSESSMENT INC	10,623.41	10,623.41	0111555103 4310	Gifted and Talented Education / Materials and Supplies
M22R0396	GENERAL BINDING CORP	620.50	620.50	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R0397	WINNOW AND GLEAN	200.00	200.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0398	SCHOLASTIC MAGAZINES	866.64	866.64	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
M22R0399	HOPE 4 FAMILIES	4,000.00	4,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
M22R0400	SCHOOL SPECIALTY	370.86	370.86	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22R0402	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0403	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0404	DEPARTMENT OF SOCIAL SERVICES	484.00	484.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0405	DEPARTMENT OF SOCIAL SERVICES	484.00	484.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R0406	HANDWRITING WITHOUT TEARS	962.80	962.80	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0407	TECHSMART INC	16,500.00	16,500.00	0130220101 5805	LCFF Supplemental Inst Nicolas / Consultants
M22R0408	AMAZON.COM	1,016.97	1,016.97	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22R0409	AMAZON.COM	807.80	807.80	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0410	AMAZON.COM	180.18	180.18	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0411	AMAZON.COM	2,528.99	2,528.99	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
M22R0412	CORREA, VANESA AND EDUARDO	2,025.00	2,025.00	0142054201 5828	Special Ed Administration / Special Education Settlements

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M22R0413	FULCRUM LEARNING SYSTEMS INC	2,500.00	2,500.00	1234052101 5805	Qty Rating Impr Sys Instr / Consultants
M22R0414	PEARSON ASSESSMENT INC	1,469.05	838.38 630.67	0124854101 4315 0125554321 4315	SpEd IDEA LocalPreschool Instr / Materials Test Kits LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0415	WESTERN PSYCHOLOGICAL SERVICES	268.47	268.47	0124854101 4315	SpEd IDEA LocalPreschool Instr / Materials Test Kits
M22R0416	PAR INC	430.59	430.59	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R0417	DISCOUNT SCHOOL SUPPLY	327.07	327.07	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0418	AVB PRESS	1,427.82	1,427.82	0150554101 4315	APE Autism OT Vision Instr / Materials Test Kits Protocols
M22R0419	FEINER SUPPLY	556.37	556.37	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22R0420	SCHOLASTIC INC	239.71	239.71	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R0421	CRISIS PREVENTION INSTITUTE IN	150.00	150.00	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
M22R0422	FORECAST 5 ANALYTICS INC.	23,500.00	23,500.00	0153750799 5805	Business Administration DC / Consultants
M22R0423	AMAZON.COM	18.91	18.91	0142054201 4350	Special Ed Administration / Materials and Supplies Office
M22R0424	CDW.G	747.57	747.57	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
M22R0425	APPLE COMPUTER INC	327.17	327.17	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
M22R0426	BRAINPOP LLC	2,490.00	2,490.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22R0427	MOBYMAX	1,795.00	1,795.00	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
M22R0428	SCHOLASTIC INC	215.05	215.05	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R0429	STUDY PAD INC	1,000.00	1,000.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
M22R0430	AMAZON.COM	76.08	76.08	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
M22R0431	IXL MEMBERSHIP SERVICES	4,781.00	2,390.50 2,390.50	0130213101 4310 0130413109 4310	LCFF Supplemental Instr Fern / Materials and Supplies LCFF Base Instruction Fern Dr / Materials and Supplies
M22R0432	MIND INSTITUTE	3,499.00	1,749.50 1,749.50	0130213101 4310 0130413109 4310	LCFF Supplemental Instr Fern / Materials and Supplies LCFF Base Instruction Fern Dr / Materials and Supplies
M22R0433	CDW.G	4,327.24	4,327.24	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R0434	RENAISSANCE LEARNING INC	5,690.50	2,845.25	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies

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M22R0434	*** CONTINUED ***				
			2,845.25	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
M22R0435	SIMPLE SOLUTIONS	2,329.25	1,164.63	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
			1,164.62	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
M22R0436	COMPUTER LOGIC GROUP INC	1,876.48	1,876.48	0151055339 5800	Child Welfare and AttendanceDC / Other Contracted
M22R0437	SUPPLY MASTER	213.35	213.35	0111054101 4310	Home Hospital Instruction / Materials and Supplies Instr
M22R0438	MUSIC AND ARTS CENTER	246.80	246.80	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R0439	NATIONAL SPEECH AND DEBATE ASS	274.00	274.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R0440	ULINE INC	54.60	54.60	0142054201 4350	Special Ed Administration / Materials and Supplies Office
M22R0441	WESTED	1,352.80	1,352.80	0135155391 4350	TUPE Coordinator / Materials and Supplies Office
M22R0442	SUPPLY MASTER	426.69	426.69	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22R0443	PRESSAVVY INC.	3,228.92	3,228.92	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R0444	EAGLE COMMUNICATIONS	300.26	300.26	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R0445	APPLE COMPUTER INC	9,653.55	9,653.55	0181225101 4310	Instr Mat Lottery Richman Inst / Materials and Supplies Instr
M22R0446	AMAZON.COM	226.15	226.15	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0447	EDUCREATIONS INC	1,500.00	1,500.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0448	ASSOC OF CA SCHOOL ADMINISTRAT	660.00	660.00	0152657719 5310	Superintendent Discret / Dues and Memberships
M22R0449	AREY JONES EDUCATIONAL SOLUTIO	9,360.06	9,360.06	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R0450	B AND H PHOTO VIDEO INC	206.75	206.75	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0451	AMAZON.COM	288.24	288.24	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
M22R0452	AMTRAK GROUP SALES	2,461.44	2,461.44	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R0453	KNOTT'S BERRY FARM	2,388.00	2,388.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R0454	ROSSIER PARK ELEMENTARY SCHOOL	3,632.32	3,632.32	0150454181 5865	Mental Health Support NPA NPS / Nonpublic School
M22R0455	AMAZON.COM	1,088.53	1,088.53	0181225101 4310	Instr Mat Lottery Richman Inst / Materials and Supplies Instr

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M22R0456	AMAZON.COM	90.36	90.36	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
M22R0457	SCHOOLSIN	424.17	424.17	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
M22R0458	AMAZON.COM	180.76	180.76	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
M22R0459	AMAZON.COM	91.58	91.58	0151354341 4350	Health Services / Materials and Supplies Office
M22R0460	AMAZON.COM	27.52	27.52	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0461	QUALTRICS LLC	27,600.00	27,600.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
M22R0462	AMAZON.COM	199.28	199.28	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0463	PRO ED	408.59	408.59	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0464	HOUGHTON MIFFLIN COMPANY	3,366.53	3,366.53	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0465	ATKINSON ANDELSON LOYA RUDD RO	10,000.00	10,000.00	0153750799 5825	Business Administration DC / Legal Assistance
M22R0466	LA HABRA HIGH SCHOOL	540.00	540.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
M22R0467	HOUGHTON MIFFLIN COMPANY	5,125.67	5,125.67	0138055103 4100	Instructional Material K 8 / Textbooks
M22R0468	RENAISSANCE LEARNING INC	5,600.00	5,600.00	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
M22R0469	RENAISSANCE LEARNING INC	4,397.50	4,397.50	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R0470	AMAZON.COM	309.31	309.31	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0471	RUG-ED PRODUCTS INC	3,620.40	3,620.40	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R0472	TUTOR U	700.00	700.00	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
M22R0473	CALIFORNIA ASSOCIATION FOR GIF	140.00	140.00	0111555103 5310	Gifted and Talented Education / Dues and Memberships
M22R0474	SPELLINGCITY.COM INC	892.50	892.50	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R0475	OTICON INC.	465.11	465.11	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R0476	NASCO WEST INC	316.62	316.62	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22R0477	DICK BLICK ART MATERIALS	328.96	328.96	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22R0478	LAKESHORE LEARNING	1,458.93	1,458.93	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
M22R0479	RILEY'S FARM	2,259.66	2,259.66	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees

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M22R0480	AMAZON.COM	1,098.83	1,098.83	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R0481	AMAZON.COM	237.01	237.01	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R0482	AMAZON.COM	32.27	32.27	0151354341 4310	Health Services / Materials and Supplies Instr
M22R0483	AMAZON.COM	244.02	244.02	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0484	AMAZON.COM	242.76	242.76	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0485	TOBII DYNAVOX LLC	1,791.00	1,791.00	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0486	K WEST PRINTING	2,632.73	2,632.73	0140155239 5860	Curriculum Development Discret / Printing Outside Vendor
M22R0487	TODAY'S CLASSROOM LLC	242.89	242.89	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
M22R0488	AMAZON.COM	557.92	557.92	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22R0489	APPLE COMPUTER INC	1,605.48	1,605.48	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22R0490	SCHOOL SPECIALTY	252.26	252.26	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
M22R0491	EAGLE COMMUNICATIONS	2,777.63	2,777.63	8152451741 4350	Property and Liability / Materials and Supplies Office
M22R0492	LEVEL DATA INC	22,144.50	22,144.50	0153050799 5810	Business Administration DC / Data Processing Services
M22T0010	FLOWERS, PAUL E	390.00	390.00	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
M22V0060	CULVER NEWLIN INC	3,552.52	3,552.52	0130424109 6410	LCFF Base Instruction Raymond / New Equip Less Than
M22V0061	APPLE COMPUTER INC	2,849.92	259.00 2,590.92	1231019101 4310 1231019101 6410	Preschool Instruction / Materials and Supplies Instr Preschool Instruction / New Equip Less Than \$10,000
M22V0062	APPLE COMPUTER INC	7,197.57	518.00 6,679.57	0140955249 4310 0140955249 6410	Info Systems Serv Media DC / Materials and Supplies Instr Info Systems Serv Media DC / New Equip Less Than
M22V0063	BCT ENTERTAINMENT	9,871.29	7,557.91 2,313.38	0111626101 4310 0111626101 6410	Donation Instr Rolling Hills / Materials and Supplies Instr Donation Instr Rolling Hills / New Equip Less Than
M22V0064	BLUE VIOLET NETWORKS LLC	26,788.46	26,788.46	8152451741 6410	Property and Liability / New Equip Less Than \$10,000
M22V0065	GLASBY MAINTENANCE SUPPLY COMP	3,295.10	3,295.10	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
M22V0066	EDUCATION PRODUCTS AND SERVICE	6,826.26	6,826.26	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0067	CULVER NEWLIN INC	36,087.20	10,000.00	0111625101 6410	Donation Instruction Richman / New Equip Less Than

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M22V0067	*** CONTINUED ***				
			26,087.20	0130225101 6410	LCFF Supplemental Inst Richman / New Equip Less Than
M22V0068	SCHOOL NURSE SUPPLY INC	1,120.60	1,120.60	0125554341 6410	LEA Medi Cal Reimb Health Svcs / New Equip Less Than
M22V0069	TOTAL CONCEPT SALES INC.	18,436.96	18,436.96	2568150859 6200	Amerige Hts New Dev Facilities / Buildings and Improve of
M22V0070	BIOMETRICS4ALL INC	4,359.82	4,359.82	0152151749 6410	Personnel Serv Certificated DC / New Equip Less Than
M22V0071	CDW.G	1,465.98	322.17	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
			1,143.81	0181227101 6410	Instr Mat Lottery Sunset Instr / New Equip Less Than
M22V0072	PROAIR LLC	49,342.00	49,342.00	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
M22V0073	B AND M LAWN GARDEN	505.35	505.35	0154753849 6410	Grounds Discretionary / New Equip Less Than \$10,000
M22V0074	NETWORK TECHNOLOGIES INC.	2,119.92	876.22	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
			1,243.70	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0075	APPLE COMPUTER INC	945.92	300.50	0140155239 4310	Curriculum Development Discret / Materials and Supplies
			645.42	0140155239 6410	Curriculum Development Discret / New Equip Less Than
M22V0076	GST INC	141,337.14	-164,623.46	0138455249 5810	Ed Services Media / Data Processing Services
			305,960.60	0138455249 6410	Ed Services Media / New Equip Less Than \$10,000
M22V0077	SCHOOLSIN	1,014.84	402.94	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
			611.90	0108655109 6410	Transitional Kinder Instr Dist / New Equip Less Than
M22V0078	CDW.G	16,633.01	3,291.73	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
			13,341.28	0121228101 6410	Title I Valencia Park / New Equip Less Than \$10,000
M22V0079	CULVER NEWLIN INC	4,244.27	4,244.27	0152950729 6450	Districtwide Expenditures / Repl Equip Less Than \$10,000
M22V0080	RESILIENT COMMUNICATIONS INC	117,878.94	70,903.00	4067150851 4350	Facilities / Materials and Supplies Office
			21,115.94	4067150851 6450	Facilities / Repl Equip Less Than \$10,000
			25,860.00	4067150851 6510	Facilities / New Equip Greater Than \$10,000
M22X0291	BEST BEST AND KRIEGER LLP	60,000.00	60,000.00	0152151749 5825	Personnel Serv Certificated DC / Legal Assistance
M22X0292	VARKATZAS, MILTOS	77,280.00	77,280.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22X0293	COSTCO WHOLESALE	1,000.00	1,000.00	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/25/2018

FROM 08/17/2018 TO 09/06/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22X0294	LOWES HIW INC	700.00	700.00	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22X0295	COSTCO WHOLESALE	500.00	500.00	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22X0296	TJT SALES	2,000.00	2,000.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
M22X0297	FULLERTON, CITY OF	304,137.00	304,137.00	0132952101 5805	AftrSchlEdSfty Cohort 6 Instr / Consultants
M22X0298	OFFICE DEPOT BUSINESS SERVICE	500.00	500.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22X0299	COSTCO WHOLESALE	1,100.00	700.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
			400.00	0131655279 4350	Visual Performing Arts Adm Dis / Materials and Supplies
M22X0300	BLISS BADGE	850.00	850.00	0155351729 4350	Cert Personnel Dist Admin Exp / Materials and Supplies
M22X0301	EMSER TILE LLC	1,500.00	1,500.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22X0302	HOLLANDER GLASS INC	3,000.00	3,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22X0303	BELLFLOWER MUSIC CENTER	1,200.00	1,200.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
M22X0304	BELLFLOWER MUSIC CENTER	500.00	500.00	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
M22X0305	PEPPER MUSIC, J W	500.00	500.00	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
M22X0306	PEPPER MUSIC, J W	300.00	300.00	0130417139 4310	LCFF Base Instr Music LV / Materials and Supplies Instr
M22X0307	SOUTHWEST SCHOOL AND OFFICE SU	500.00	500.00	1208555271 4350	Fee Based Childcare Admin / Materials and Supplies Office
M22X0308	MARZANO RESEARCH LABORATORY	53,450.00	53,450.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
M22X0309	DEELITE DISTRIBUTION	500.00	500.00	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22X0310	COSTCO WHOLESALE	1,500.00	1,500.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
M22X0311	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
M22X0312	MUSIC AND ARTS CENTER	1,000.00	1,000.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22X0313	SOUTHWEST SCHOOL AND OFFICE SU	700.00	700.00	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
M22X0314	AARDVARK CLAY AND SUPPLIES	1,000.00	1,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22X0315	VALANTINE, LAUREN HILLARY	9,800.00	9,800.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0316	LERNER, MARC	5,000.00	5,000.00	0125554721 5805	LEA Medi Cal Reimbursement / Consultants

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/25/2018

FROM 08/17/2018 TO 09/06/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22X0317	PEPPER MUSIC, J W	500.00	500.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22X0318	STATER BROS	500.00	500.00	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0319	SOUTHWEST SCHOOL AND OFFICE SU	500.00	500.00	1231019271 4350	Preschool Administration / Materials and Supplies Office
M22X0320	OFFICE DEPOT BUSINESS SERVICE	500.00	500.00	1231019271 4350	Preschool Administration / Materials and Supplies Office
M22Y0055	FLOWERS, PAUL E	2,500.00	2,500.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted
	Fund 01 Total:	1,173,765.42			
	Fund 12 Total:	13,084.09			
	Fund 25 Total:	33,408.96			
	Fund 40 Total:	117,878.94			
	Fund 81 Total:	29,566.09			
	Total Amount of Purchase Orders:	1,367,703.50			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 09/25/2018

FROM 08/17/2018 TO 09/06/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22M0038	ARCHITECTURE 9 PLLLP	1,719.00	+573.00	0153353859 5805	Maintenance Facilities DC / Consultants
			+54.00	2567150851 5805	Facilities / Consultants
			+573.00	2567150859 5805	Facilities Improvement Central / Consultants
M22M0060	HAUFFE COMPANY INC	35,000.00	+20,000.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0098	NEW DIMENSIONS GENERAL CONSTRU	13,520.00	+800.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
M22R0281	DISCOUNT SCHOOL SUPPLY	2,050.26	+5.43	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
			+140.16	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
M22R0366	SPIRIT MONKEY LLC	2,004.15	+4.31	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
M22V0055	CORE MICROSYSTEMS	2,456.29	+1,379.87	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
			-1,179.87	0140955107 6410	Info Systems iPersonalize Inst / New Equip Less Than
M22V0059	CULVER NEWLIN INC	6,801.18	+507.50	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22X0247	VENTURA-CRUESS, EMMANUEL	20,250.00	+1,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0278	ORANGE CNTY DEPARTMENT OF EDUC	579,205.00	+29,205.00	0171054921 7142	Excess Costs / Excess Cost to County Office
	Fund 01 Total:		52,789.81		
	Fund 12 Total:		145.59		
	Fund 25 Total:		627.00		
	Total Amount of Change Orders:		53,562.40		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

09/25/2018

FROM 08/17/2018 TO 09/06/2018

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0031	CONCEPTS SCHOOL AND OFFICE FUR	966.53	966.53	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22D0078	SPIRIT MONKEY LLC	344.80	344.80	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies
M22R0203	CC-PURCHASING	362.62	181.31 181.31	0153353859 4310 2567117859 4310	Maintenance Facilities DC / Materials and Supplies Instr Facilities Improvement Ladera / Materials and Supplies
M22R0234	BRE ICONIC LQR OWNER LLC	5,000.00	5,000.00	0153957729 4350	Management Support Discr / Materials and Supplies Office
M22R0401	DISCOUNT SCHOOL SUPPLY	237.04	237.04	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
Fund 01 Total:		6,729.68			
Fund 25 Total:		181.31			
Total Amount of Purchase Orders:		6,910.99			

Addendum To:

Purchase Orders Report
Board of Trustees Meeting 9/25/2018

Purchase order number **M22R0166** was included in the 9/25/2018 Board report because it was printed within the reporting period.

Tony Rocha, Buyer
Purchasing Services

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 210110 THROUGH 210157 FOR THE 2018/2019 SCHOOL
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated August 17, 2018 through September 6, 2018 contains purchase orders numbered 210110 through 210157 for the 2018/2019 school year.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: The amount not to exceed \$306,315.88 is from Nutrition Services Funds.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 210110 through 210157 for the 2018/2019 school year.

RC:MB:tg
Attachment

Purchase Orders - Detail

9/7/2018 9:23:45 AM

Fullerton School District

Show all data where the Order Date is between 8/17/2018 and 9/6/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Driftwood Dairy, Inc.	210143	8/29/2018	9/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10000	EA	997004	Non Fat Milk, 1/2PT Eco #12040	\$0.2339	\$2,339.00	
30000	EA	997007	Lowfat Milk, 1% Pouch 1/2 PT #13090	\$0.2149	\$6,447.00	
60000	EA	997009	CHOC Milk, NonFat 1/2 PT Pouch #16090	\$0.1941	\$11,646.00	
100	CS	997031	Soy Milk, Pacific 24/8oz #45873	\$16.6100	\$1,661.00	
15000	each	997032	Yogurt, 1/2 pt., Assorted Flavors	\$0.5703	\$8,554.50	
50	EA	997092	Yogurt, Vanilla LF 32lb #52935	\$30.0000	\$1,500.00	
50	cs	997052	Yogurt, Strw/Bana, Dannon, 48/4oz/case #52101	\$12.3009	\$615.04	
Sales Tax:						\$0.00
P.O. Total:						\$32,762.54
						<input type="checkbox"/>
Driftwood Dairy, Inc.	210145	8/29/2018	9/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	CS	10087	Creamer, Coffee DW Imit 3/8oz 400/cs #71001	\$9.3789	\$187.58	
10	CS	10088	Creamer, French Vanilla 1/2oz 288/cs #71003	\$22.7547	\$227.55	
30	DZ	10073	Eggs, Large DZ #59110	\$2.2918	\$68.75	
5	EA	10074	Cream Cheese, 3lb #60520	\$8.4550	\$42.27	
5	EA	10075	Yogurt, Vanilla 32 lb #52935	\$30.0000	\$150.00	
10	EA	10081	Sour Cream Pint #50450	\$1.4625	\$14.63	
20	EA	10086	Juice, Apple 6oz Eco #26035	\$0.1513	\$3.03	
5	CS	10089	Cream Cheese, Cup 1oz 100/CS #60501	\$17.2500	\$86.25	
20	ea	10091	Juice, Orange Gal. Plastic #25350	\$4.2760	\$85.52	
5	ea	10092	Half & Half Quart ESL #21251	\$2.0361	\$10.18	
Sales Tax:						\$0.00
P.O. Total:						\$875.76
						<input type="checkbox"/>
Driftwood Dairy, Inc.	210146	8/29/2018	9/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1000	EA	997100	Non Fat Milk, Mini 1/2PT #12040 (CACFP)	\$0.2339	\$233.90	
5000	EA	997099	Lowfat Milk, 1% Pouch 1/2 pt #13090 (CACFP)	\$0.2149	\$1,074.50	
15000	EA	997101	Choc Milk, NonFat Pouch 1/2PT #16090 (CACFP)	\$0.1941	\$2,911.50	
Sales Tax:						\$0.00
P.O. Total:						\$4,219.90
Vendor Total:						\$37,858.20
Hubert Company	210120	8/20/2018	8/22/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
36	ea	1	Thermometer, Hot Hold #80674	\$7.1900	\$258.84	
48	ea	1	Thermometer, Cold #39614	\$6.8900	\$330.72	
24	ea	1	Thermometer, Digital Probe #36402	\$12.6900	\$304.56	
6	bx	1	Wipes, Alcohol #16372	\$7.8900	\$47.34	
12	ea	1	Thermometer, Freeze Guide #13399	\$7.3900	\$88.68	
12	ea	1	Bottle Brush #38226	\$16.4900	\$197.88	
1	ea	1	Shipping Charge	\$26.7000	\$26.70	
Sales Tax:						\$95.17
P.O. Total:						\$1,349.89
Vendor Total:						\$1,349.89
Le Chef Bakery	210130	8/23/2018	8/27/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	

Purchase Orders - Detail

9/7/2018 9:23:45 AM

Fullerton School District

Show all data where the Order Date is between 8/17/2018 and 9/6/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery	210130	8/23/2018	8/27/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.9600	\$47.76	
2	case	10005	Scone, Assrtd #BRB001-24 24/case	\$19.6200	\$39.24	
2	case	10006	Cinnamon Bun #BR010 (Medium Dough) 96/case	\$8.7700	\$17.54	
2	case	10007	Cinnamon Pecan Sticky Bun#BR012 (Med. Dough) 60/cs	\$12.0100	\$24.02	
4	case	10002	Danish, Twist Assrtd #DAB001-12TS (Medium) 12/case	\$8.2200	\$32.88	
16	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.7900	\$172.64	
Sales Tax:						\$0.00
P.O. Total:						\$334.08
Vendor Total:						\$334.08
Gold Star Foods Inc.	210110	8/17/2018	8/21/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
39	case	54022	Cheese,String Cmdy LOL GS#401172 168/cs	\$13.7400	\$535.86	
Sales Tax:						\$0.00
P.O. Total:						\$535.86
Gold Star Foods Inc.	210111	8/17/2018	8/21/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$5.4900	\$356.85	
Sales Tax:						\$0.00
P.O. Total:						\$356.85
Gold Star Foods Inc.	210112	8/17/2018	8/21/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
65	case	10138	Water, Bottled Pure Life 24/16.9 oz GS#201670	\$5.4900	\$356.85	
Sales Tax:						\$0.00
P.O. Total:						\$356.85
Gold Star Foods Inc.	210113	8/17/2018	9/21/2018	8/21/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
36	case	59010	Breadstick, Cheese-filled, GS#405626 144/cs	\$36.8400	\$1,326.24	
Sales Tax:						\$0.00
P.O. Total:						\$1,326.24
Gold Star Foods Inc.	210114	8/17/2018	8/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$35.7900	\$357.90	
1	cs	360027	Quesadilla, Cheese GS#402045 100/4.1 oz/cs	\$59.4400	\$59.44	
2	cs	20019	Olives, Black sliced Jackpot GS#209849 6/#10/case	\$43.3300	\$86.66	
2	cs	4341	Dressing, Ranch Light GS#300050 4/1gal	\$31.3700	\$62.74	
Sales Tax:						\$0.00
P.O. Total:						\$566.74
Gold Star Foods Inc.	210115	8/17/2018	9/4/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
36	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs	\$32.8700	\$1,183.32	
36	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs	\$32.8700	\$1,183.32	
Sales Tax:						\$0.00
P.O. Total:						\$2,366.64
Gold Star Foods Inc.	210123	8/22/2018	9/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	

Purchase Orders - Detail

9/7/2018 9:23:45 AM

Fullerton School District

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210123	8/22/2018	9/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
30	case	30354	Muffin, Double Choc IW GS#134237 60/cs	\$25.6100	\$768.30	
3	case	3011	Cereal, Rice Chex GS#203127 96/case	\$32.8700	\$98.61	
					Sales Tax:	\$0.00
					P.O. Total:	\$866.91
Gold Star Foods Inc.	210125	8/22/2018	9/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.	\$37.1400	\$891.36	
24	case	30332	Pizza, Breakfast Bagel, Chs, IW GS#403800 96/cs	\$39.0200	\$936.48	
28	case	30327	French Toast Stick, IW GS#113685 88/cs	\$40.2400	\$1,126.72	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,954.56
Gold Star Foods Inc.	210127	8/22/2018	9/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
57	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz	\$47.4300	\$2,703.51	
11	case	8006	Shell 'Taco,6" GS#203043 200ct	\$21.4900	\$236.39	
16	case	7030	Cracker, Chclte Bear Grhm GS#203017/402001 19#/cs	\$37.4000	\$598.40	
31	case	55007	Chicken PattyWG Tyson,GS#401626 150/3.25	\$43.0700	\$1,335.17	
74	case	57201	Pork, TexasWstrn GS#405721 4/5#/case	\$36.3000	\$2,686.20	
5	case	7029	Cracker, Vnlla Bear Grhm GS#203019/404001 19#/case	\$46.7400	\$233.70	
					Sales Tax:	\$0.00
					P.O. Total:	\$7,793.37
Gold Star Foods Inc.	210131	8/24/2018	9/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	cs	1	Peas & Carrots #101482 1/20lb CH Belt	\$13.6300	\$81.78	
					Sales Tax:	\$0.00
					P.O. Total:	\$81.78
Gold Star Foods Inc.	210132	8/24/2018	9/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
9	sack	4456	Sugar, Granulated, 25# GS#210297 C&H	\$15.9700	\$143.73	
8	case	4240	Sauce, Tomato #401448 Red Gold 6/10#	\$16.3700	\$130.96	
10	each	4009	Cilantro, Dried 4oz GS#209661	\$4.6800	\$46.80	
					Sales Tax:	\$0.00
					P.O. Total:	\$321.49
Gold Star Foods Inc.	210133	8/28/2018	8/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	3011	Cereal, Rice Chex GS#203127 96/case	\$32.8700	\$98.61	
					Sales Tax:	\$0.00
					P.O. Total:	\$98.61
Gold Star Foods Inc.	210139	8/29/2018	9/11/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	case	30353	Waffle, Maple Mini, Eggo IW GS#134285 72/cs	\$38.0200	\$912.48	
					Sales Tax:	\$0.00
					P.O. Total:	\$912.48
Gold Star Foods Inc.	210140	8/29/2018	9/18/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	4303	Relish, Sweet Packet, PPI #201908 200/9g	\$5.9100	\$29.55	
150	case	3101	Milk Choco,FF,GS#203029/#950010 27/8oz. cs	\$8.6400	\$1,296.00	
150	case	3105	Milk White,LowFat, GS#203000 27/8oz/case	\$8.0900	\$1,213.50	

Purchase Orders - Detail

Fullerton School District

9/7/2018 9:23:45 AM

Show all data where the Order Date is between 8/17/2018 and 9/6/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210140	8/29/2018	9/18/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
16	cs	4314	Sauce,Taco, Sona Hollen #202312 500/9g.		\$9.2800	\$148.48
					Sales Tax:	\$0.00
					P.O. Total:	\$2,687.53
Gold Star Foods Inc.	210141	8/29/2018	9/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
70	case	59045	Pizza,PepTony'sGlxy 51% WGRnd GS402135 72/4.55oz.		\$38.7000	\$2,709.00
39	case	56018	Turkey & Gravy,Jennie-O 4/7#/case, GS#400984		\$52.1100	\$2,032.29
10	case	20025	Potato Pearls, Basic American,6/3.5#, GS#400184		\$58.2900	\$582.90
43	case	56115	Brownie,WG, GS#400042, 20thC#772A20W 144/2oz		\$52.3400	\$2,250.62
59	case	30017	Corn Dog, Chicken, Bulk GS#100762 72/case		\$26.7200	\$1,576.48
65	case	57018	Cheeseburger,MiniTwinsGS#403436/ QCB655 72/4.55oz		\$47.4300	\$3,082.95
					Sales Tax:	\$0.00
					P.O. Total:	\$12,234.24
Gold Star Foods Inc.	210142	8/29/2018	9/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
56	case	30348	Biscuit, Honey WW 105/cs GS#133905		\$15.0400	\$842.24
					Sales Tax:	\$0.00
					P.O. Total:	\$842.24
Gold Star Foods Inc.	210144	8/29/2018	9/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
25	cs	1	Jelly Cup, Assort #208591 /200		\$8.5100	\$212.75
					Sales Tax:	\$0.00
					P.O. Total:	\$212.75
Gold Star Foods Inc.	210147	8/29/2018	9/21/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
67	case	59045	Pizza,PepTony'sGlxy 51% WGRnd GS402135 72/4.55oz.		\$38.7000	\$2,592.90
44	case	56054	Burrito, Bean&Cheese IW GS#403406 96/cs		\$50.3700	\$2,216.28
21	case	7030	Cracker, Chclte Bear Grhm GS#203017/402001 19#/cs		\$37.4000	\$785.40
					Sales Tax:	\$0.00
					P.O. Total:	\$5,594.58
Gold Star Foods Inc.	210151	8/30/2018	9/4/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
37	case	380113	Dinner Meal, Energizer GS#240272 30ct		\$62.4100	\$2,309.17
					Sales Tax:	\$0.00
					P.O. Total:	\$2,309.17
Gold Star Foods Inc.	210153	8/30/2018	9/18/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
96	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701		\$13.7800	\$1,322.88
36	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs		\$32.8700	\$1,183.32
54	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs		\$32.8700	\$1,774.98
75	case	4339	Dressing,F/F ButtrmkRch#201890 200/12g PPI 001H810		\$8.8600	\$664.50
					Sales Tax:	\$0.00
					P.O. Total:	\$4,945.68
Gold Star Foods Inc.	210154	9/4/2018	9/18/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
40	cs	1	BBQ Sauce #405469 Red Gold 250 1 oz		\$25.3600	\$1,014.40

Purchase Orders - Detail

9/7/2018 9:23:45 AM

Fullerton School District

Show all data where the Order Date is between 8/17/2018 and 9/6/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210154	9/4/2018	9/18/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
					Sales Tax:	\$0.00
					P.O. Total:	\$1,014.40
Gold Star Foods Inc.	210155	9/6/2018	9/11/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	8006	Shell Taco,6" GS#203043 200ct		\$21.4900	\$214.90
					Sales Tax:	\$0.00
					P.O. Total:	\$214.90
Gold Star Foods Inc.	210156	9/6/2018	10/16/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
37	cs	1	Cookie, Pumpkin IW #200602 160/cs		\$36.4700	\$1,349.39
					Sales Tax:	\$0.00
					P.O. Total:	\$1,349.39
Gold Star Foods Inc.	210157	9/6/2018	11/6/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
37	cs	1	Cookie, Turkey Spice IW #200596 160/cs		\$36.6900	\$1,357.53
					Sales Tax:	\$0.00
					P.O. Total:	\$1,357.53
Vendor Total:						\$51,300.79
						^
P & R Paper Supply Company, Inc.	210116	8/17/2018	8/22/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
8	Roll	87201	Foil 18x1000' Heavy Gauge, Alum HFA-11807		\$39.9000	\$319.20
3	case	84008	Cup, 1oz. Souffle, Plastic #SOL-P100N 2500/cs		\$40.4100	\$121.23
3	case	84508	Lid, 1 oz. Plastic #SOL-PL1 44.30 5M/cs		\$32.0600	\$96.18
120	each	80024	Knife, Safety Utility, Lizard CSP-LZ-S 6/box		\$3.7917	\$455.00
					Sales Tax:	\$60.00
					P.O. Total:	\$1,051.61
P & R Paper Supply Company, Inc.	210117	8/17/2018	10/22/2018	8/22/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	Box	87110	Film, 18x2000 Vinyl Cutter Box Anchor #CW182		\$21.9400	\$43.88
2	case	84003	Cup, 2 oz Souffle plastic Solo #B200 2500/case		\$22.0000	\$44.00
2	case	84503	Lid, 2 oz Solo #PL2 2500/case		\$32.0600	\$64.12
2	case	84008	Cup, 1oz. Souffle, Plastic #SOL-P100N 2500/cs		\$40.4100	\$80.82
2	case	84508	Lid, 1 oz. Plastic #SOL-PL1 44.30 5M/cs		\$29.3700	\$58.74
20	BOX	88302	Pan Liner,Paper Prchmnt PAT2405161 16X24 1M/cs		\$27.0000	\$540.00
					Sales Tax:	\$41.85
					P.O. Total:	\$873.41
P & R Paper Supply Company, Inc.	210118	8/17/2018	8/22/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	case	80105	Stirrer, Plastic 5.5" Blk GOL37511 10/1M/cs		\$8.9500	\$8.95
					Sales Tax:	\$0.00
					P.O. Total:	\$8.95
P & R Paper Supply Company, Inc.	210126	8/22/2018	8/29/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	81102	Bag Bun pan 10x14 ELK-BOR1014HD 1000/cs		\$17.3800	\$52.14

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 8/17/2018 and 9/6/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
P & R Paper Supply Company, Inc.	210126	8/22/2018	8/29/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
				Sales Tax:		\$0.00
				P.O. Total:		\$52.14
P & R Paper Supply Company, Inc.	210136	8/28/2018	9/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	case	84607	Lid 4 oz plastic souffle Solo-PL4 25/100/case		\$53.1100	\$53.11
1	case	84007	Cup plastic 4 oz souffle Solo-P400 10/250/case		\$60.6500	\$60.65
15	cs	81003	Bag *bunpan18x24 Elkay B0R1824HD 250/cs		\$8.9500	\$134.25
2	ROLL	87103	Film 12x12 Vinyl perf sheets Anchor E151212		\$14.5900	\$29.18
				Sales Tax:		\$10.40
				P.O. Total:		\$287.59
P & R Paper Supply Company, Inc.	210137	8/28/2018	9/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	case	84315	Cup, 12 oz Tall Clear FINE LINE 412-CL 20/25/cs		\$64.8000	\$64.80
				Sales Tax:		\$0.00
				P.O. Total:		\$64.80
P & R Paper Supply Company, Inc.	210148	8/30/2018	9/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	cs	1	Hoagie Container 9", PCA-YC18-1049		\$43.7300	\$43.73
				Sales Tax:		\$0.00
				P.O. Total:		\$43.73
P & R Paper Supply Company, Inc.	210152	8/30/2018	9/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5	case	81032	Container,Clr PVC Sand Wedge ANC-4511019 250/CS		\$49.8500	\$249.25
3	case	82003	Fork Wh Plastic Med Wt NTR-3640 1000/case		\$7.2900	\$21.87
1	case	88101	Napkin, LowFold Tidynap#NAT-01255 32/250/case		\$30.2600	\$30.26
				Sales Tax:		\$0.00
				P.O. Total:		\$301.38
				Vendor Total:		\$2,683.61
Form Plastics	210119	8/20/2018	9/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
152	case	86213	Tray 3 1/2x3 1/2, 1350/case Part#5010-128500		\$38.8000	\$5,897.60
10	case	87001	Film 7 1/8" x 5100' 985CV 1roll/cs		\$290.8200	\$2,908.20
				Sales Tax:		\$0.00
				P.O. Total:		\$8,805.80
				Vendor Total:		\$8,805.80
Action Sales	210128	8/23/2018	8/23/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	ea	KCCF073WS	Chest Freezer Kelvinator		\$520.0000	\$2,080.00
1	ea	Delivery	Delivery		\$100.0000	\$100.00
				Sales Tax:		\$168.95
				P.O. Total:		\$2,348.95

Purchase Orders - Detail

Fullerton School District

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Show all data where the Order Date is between 8/17/2018 and 9/6/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Vendor Total:						\$2,348.95
ProGuard Service and Solutions	210135	8/28/2018	9/12/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
30	case	70018	Soap Pot & Pan 4/1gal. #8000341	\$85.3400	\$2,560.20	
					Sales Tax:	\$198.42
					P.O. Total:	\$2,758.62
Vendor Total:						\$2,758.62
Crown Lift Trucks	210122	8/21/2018	8/21/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Safety Switch	\$500.0000	\$500.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$500.00
Crown Lift Trucks	210138	8/29/2018	8/29/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Replace control lever	\$2,000.0000	\$2,000.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,000.00
Vendor Total:						\$2,500.00
U.S. Foodservice, Inc.	210149	8/30/2018	9/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	4203	Relish, Sweet Pickle USF#3412391 4/1gal/case	\$35.8900	\$35.89	
23	case	30215	Chicken, Breast Meat USF#8867665 2/5LB Patuxent	\$36.0400	\$828.92	
					Sales Tax:	\$0.00
					P.O. Total:	\$864.81
U.S. Foodservice, Inc.	210150	8/30/2018	9/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	10136	Dressing,Ranch USF#3415007 4/1gal./case	\$36.9800	\$36.98	
					Sales Tax:	\$0.00
					P.O. Total:	\$36.98
Vendor Total:						\$901.79
Downtown Ford Sales	210121	8/20/2018	12/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	ea	FORD F650	Ford F650 Regular Cab Gas Cab/Chasis	\$42,711.0000	\$85,422.00	
2	ea	1	Change to 230" WB/156" CA	\$576.0000	\$1,152.00	
2	ea	2	Upgrade to 60 Gallon Fuel Tank	\$248.0000	\$496.00	
2	ea	3	Backup Alarm	\$125.0000	\$250.00	
2	ea	4	Rear Shock Absorbers	\$162.0000	\$324.00	
2	ea	5	Upfitter Switches	\$125.0000	\$250.00	
2	ea	6	Marathon 20' Aluminum Van Body with Palfinger	\$23,151.0000	\$46,302.00	

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 8/17/2018 and 9/6/2018

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Downtown Ford Sales	210121	8/20/2018	12/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	ea	7	Document Fee	\$80.0000	\$160.00	
1	ea	8	CA Tire Tax	\$21.0000	\$21.00	
Sales Tax:					\$10,412.61	
P.O. Total:					\$144,789.61	
Vendor Total:					\$144,789.61	

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Health-e Pro	210129	8/23/2018	8/23/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Health-e Meal Planner Admin License (Deluxe)	\$3,564.0000	\$3,564.00	
20	ea	2	School Site License	\$95.0000	\$1,900.00	
1	ea	3	Pricing Data Entry for ingredients in recipes	\$295.0000	\$295.00	
1	ea	4	10% Annual Discount with 3 year agreement	(\$546.4000)	(\$546.40)	
1	ea	5	Less: payment to Inv# 3332 for 18-19	\$2,601.0000)	(\$2,601.00)	
Sales Tax:					\$0.00	
P.O. Total:					\$2,611.60	
Vendor Total:					\$2,611.60	

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Ener-G Foods, Inc.	210134	8/28/2018	9/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	cs	1	Hot Dog Bun, Tapioca, 6pkg/cs	\$21.5520	\$86.21	
12	cs	1	Hamburger Bun, Tapioca 6pkg/cs	\$21.5520	\$258.62	
1	ea	1	Freight Charge	\$11.9500	\$11.95	
Sales Tax:					\$0.00	
P.O. Total:					\$356.78	
Vendor Total:					\$356.78	

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
CCP Industries Inc.	210124	8/22/2018	8/29/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	80028	Towels, Terry White 20"x40" 5# 5doz./cs	\$60.0000	\$360.00	
1	ea	1	Freight and Handling Charges	\$186.4600	\$186.46	
Sales Tax:					\$27.90	
P.O. Total:					\$574.36	
Vendor Total:					\$574.36	

GRAND TOTAL \$ 221,315.88
 (NET OF OPEN P.O.'S)

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 117814 THROUGH 118059 FOR THE 2018/2019 SCHOOL YEAR

Background: Board approval is requested for warrants 117814 through 118059 for the 2018/2019 school year totaling \$1,670,597.85. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$1,544,158.86
12	Child Development	20,766.17
25	Capital Facilities	66,861.96
40	Special Reserve	6,765.00
68	Workers' Compensation	21,910.61
81	Property/Liability Insurance	<u>10,135.25</u>
	Total	\$1,670,597.85

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 117814 through 118059 for the 2018/2019 school year.

RC:MG:gs

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12986 THROUGH 13077 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 12986 through 13077 for the 2018/2019 school year.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The amount not to exceed \$158,132.20 is from Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12986 through 13077 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: September 25, 2018
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
PREPARED BY: Carmen Serna, Executive Assistant, Superintendent's Office
SUBJECT: APPROVE ORDER AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND NATIONAL CENEMEDIA FOR MOVIE THEATER MARKETING CAMPAIGN

Background: The Board of Trustees has expressed interest in increasing public communication with parents and the community on the services and programs in our schools. The proposed board item on the Movie Theater Marketing Campaign will feature a Dream Big video spot and poster at local theaters and will provide the community and parents insight into Dream Big, a new initiative to strengthen personalized learning in the District. Dream Big works to implement Board Goal #1 by helping students identify interests, map educational pathways, and provide guidance to students about school to career options. The initial movie theater marketing will highlight the innovation and accomplishments of FSD students and will include a 30 second spot and a physical display in the movie theater lobby that will run for sixteen weeks.

The movie theater campaign will serve as an enrollment campaign highlighting our Dream Big Initiative through marketing at the AMC movie theater in Fullerton and two Edwards theaters in Brea. NCM is the company responsible for the movie theater advertising. The full package will run at the Fullerton AMC 20, Brea Edwards 12 East, and Brea Edwards 10 West. The District qualifies for bundled cost for the campaign to run for 16 weeks. The 16-week marketing campaign includes a 30 second spot aired 1,176 times on 42 movie screens reaching an audience of over 600,000 people and a large poster/standee in the movie theater lobby at the AMC Fullerton.

Rationale: Fullerton School District is committed innovative methods for public relations and a movie theater marketing campaign is able to reach new and large audiences while showcasing the District. The FSD movie theater marketing campaign will run during a busy season at the movie theaters and will reach an expanded and captive audience.

Funding: Cost of \$19,200 to be paid from Superintendent's budgets 526 and 527.

Recommendation: Approve Order Agreement between Fullerton School District and National CineMedia for Movie Theatre Marketing Campaign.

RP:cs
Attachment

In-Theater Advertising Proposal
Prepared for Fullerton School District
Created for Pam Chow

December 2018 16 Week Campaign



September 06, 2018
Created by Ben Belton
Email: Ben.Belton@ncm.com
Phone: +1 (818) 568-7300
Fax:

Regional Insertion Order Agreement

6300 South Syracuse Way, Suite 300 * Centennial, Colorado 80111 * 800.828.2828

The advertiser listed below ("Advertiser") desires to place the order set forth below ("Order") with National CineMedia, LLC ("NCM") for the regional exhibition of the advertising set forth below ("Advertising") under the terms set forth in this Regional Advertising Insertion Order and Agreement ("Agreement"), including this Order and the Regional Advertising Insertion Order Agreement Terms and Conditions attached hereto (the "Terms and Conditions"). NCM and Advertiser agree as follows:

Advertiser Information Fullerton School District 1401 W Valencia Dr, Fullerton, CA 92833 Phone: (714) 447-7480 Fax: Pam Chow	Billing Information Fullerton School District 1401 W Valencia Dr, Fullerton, CA 92833 Phone: (714) 447-7480 Fax: Pam Chow	Account Director Information Acct. Dir.: Ben Belton Phone: +1 (818) 568-7300 Fax: Email: Ben.Belton@ncm.com
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Order: ORD-1809-00215 **Type:** New

Scenario 1

Seg 2

Start: 11/30/2018 **End:** 3/21/2019

Weeks: 16.00 **Weight:** Best Available **Duration/Units:** 00:30

Creative #	Theater Code	Theater Name	Location	# Screens	Net Rate	Net Media
462575	RGL1028	Brea 22 East	Brea, California	12	\$22.58	\$4,335.49
462575	RGL1029	Brea 22 West	Brea, California	10	\$22.58	\$3,612.91
462575	AMC0248	Fullerton 20**	Fullerton, California	20	\$27.66	\$8,851.60

Lobby Standees -3'x5'

Start: 11/30/2018 **End:** 3/21/2019

Weeks: 16.00 **Weight:** Best Available **Duration/Units:** 1 units

Creative #	Theater Code	Theater Name	Location	# Screens	Net Rate	Net Media
462576	AMC0248	Fullerton 20**	Fullerton, California	20	\$150.00	\$2,400.00

Seg 2 placement subject to availability; spots may run in Seg 3 in locations where Seg 2 inventory is unavailable

Regional Insertion Order Agreement

6300 South Syracuse Way, Suite 300 * Centennial, Colorado 80111 * 800.828.2828

Payment	Comments & Special Instructions:	Total Media
Payment Terms: Monthly		\$19,200.00
Payment Method: Check		Media Services \$0.00
		Creative Services \$0.00
		Other Services \$0.00
P.O. Number:		Total Due \$19,200.00

Promotional items are non-commissionable. Special effects, customized placement, rush charges, and changes are extra. All duplication, creative services, and network implementation fees are at advertiser's expense. Fulfillment costs are estimated and final costs may vary.

BY SIGNING BELOW, ADVERTISER AGREES TO BE LEGALLY BOUND BY THE TERMS OF THIS AGREEMENT (INCLUDING THE TERMS AND CONDITIONS) AS OF THE DATE OF SIGNATURE BY NCM BELOW AND HEREBY AUTHORIZES AND DIRECTS NCM TO PROCEED UNDER THE TERMS OF THIS AGREEMENT WITH THE ADVERTISING AND OTHER SERVICES SET FORTH ON THIS ORDER AND, UNLESS OTHERWISE AGREED BY THE PARTIES, ANY OTHER ORDER PLACED BY ADVERTISER FOR REGIONAL ADVERTISING INSERTIONS ACCEPTED BY NCM

Advertiser Name/Title: _____ Date: _____ National CineMedia, LLC Date: _____

Order Number: ORD-1809-00215			
A	B	C	F
		D	E
Logged	Scheduled	Creative Approved	Posted
		Credit Approved	Audit



Regional Insertion Order Agreement

6300 South Syracuse Way, Suite 300 * Centennial, Colorado 80111 * 800.828.2828

NATIONAL CINEMEDIA, LLC ADVERTISING REGIONAL INSERTION ORDER AND AGREEMENT Terms and Conditions

The Agreement between National CineMedia, LLC ("NCM") and Advertiser will include, and all Advertising exhibited by NCM for Advertiser will be subject to, the following Terms and Conditions:

- 1. NCM Services.** Subject to the terms of this Agreement, NCM will arrange for the Advertising to be exhibited as specified in each Order entered into under this Agreement. Notwithstanding the foregoing, the exhibition of the Advertising, and performance by NCM of its obligations under this Agreement, will be excused to the extent that (and may be delayed if) Advertiser fails to perform its obligations under this Agreement in a timely manner or otherwise fails to comply with the terms of this Agreement.
- 2. In-Theatre Advertising.** All In-Theatre Advertising or other content will be subject to any audience or advertising restrictions or limitations imposed on NCM by motion picture studios, producers, distributors, exhibitors or other third parties. In addition, in its sole and absolute discretion, NCM may elect to not exhibit or present any In-Theatre Advertising or other content before any motion picture or group of motion pictures with particular movie ratings. The screen count or theatre locations for In-Theatre Advertising that are set forth on the Order may be substituted by NCM in its reasonable discretion upon notice to Advertiser.
- 3. Internet and Online Advertising.** The American Association of Advertising Agencies (AAAA)/Interactive Advertising Bureau (IAB) Standard Terms and Conditions for Internet Advertising for Media Buys One Year or Less, Version 3.0 (the "IAB Terms"), a copy of which is available upon request from NCM, are incorporated into this Agreement for all Internet and online Advertising purchased under this Agreement. "Colorado" and "Denver County, Colorado" are inserted into the respective placeholders in Section XIV(d) of the IAB Terms. If there is no Agency for this Insertion Order, "Advertiser" replaces "Agency" in all instances in the IAB Terms and Section III(c) of the IAB Terms is deleted. In the event of any conflict between the terms of this Agreement and the IAB Terms, the terms of this Agreement will control.
- 4. Fees and Payment.** Advertiser will pay all fees as specified on each Order within 30 days of invoice. If Advertiser fails to pay NCM any undisputed amount when due, Advertiser will be obligated to pay interest on the unpaid amount from the date such unpaid amount was due until it is paid at the rate of 12% per annum.
- 5. Advertiser Obligations.** In addition to the other obligations of Advertiser set forth in this Agreement, Advertiser will, at its expense, and at its risk of loss, provide NCM with the Advertising material as required by NCM at least 7 business days in advance but not more than 20 business days in advance of the date scheduled by NCM for transfer of the materials for use or production as Advertising (dependent upon Advertising vehicle selected or if otherwise agreed to by the parties).
- 6. Content.**
 - 6.1 Advertiser Content.** All advertising, information, data, text, photographs, video, images, audio, call to action, and other content ("Content") provided by Advertiser for use in the Advertising ("Advertiser Content") is subject to prior approval by NCM. All Advertiser Content must be in compliance with the Media Specifications, Creative Deadlines and Advertising Guidelines at <http://adspecs.ncm.com>. NCM reserves the right to make technical changes to Advertiser Content to ensure conformance with technical specifications. Advertiser Content shall not include the exhibition or display of any trademark, service mark, logo or other branding of a third party without prior written approval of NCM. NCM may reject any Advertiser Content or Advertising for any reason. NCM has no obligation to review any Advertiser Content or Advertising for compliance with this Agreement or any applicable law, rule, or regulation. Advertiser will remain solely responsible for any liability arising from the Advertiser Content or Advertising, including but not limited to liability arising from any laws relating to obscenity, defamation, trade libel, the right of publicity or likeness, the right of or to privacy, any laws relating to intellectual property, and any laws relating to advertising. If any Advertiser Content or Advertising is rejected by NCM, Advertiser will promptly replace the Advertiser Content or Advertising with Advertiser Content or Advertising acceptable to NCM so as not to delay the schedule for the display of the Advertising. Advertiser will maintain back-up copies of all Advertiser Content and Advertising and NCM will not be liable for loss or damage to any Advertiser Content or Advertising. Advertiser agrees to and hereby does grant to NCM all rights, authorizations, consents, licenses, and clearances (collectively, "Licenses") necessary or appropriate to exhibit, distribute, broadcast, publicly present and publicly perform the Advertising and as necessary or appropriate for the performance by NCM of its other obligations under this Agreement, including, without limitation, all Licenses necessary for the public performance of musical compositions. Advertiser also grants NCM a limited License to use and display portions of the Advertising in connection with the promotion of NCM's business.
 - 6.2 NCM Content.** All Content, including, without limitation, any derivatives, modifications or new versions of any Advertiser Content prepared or delivered by NCM under this Agreement ("NCM Content"), and all intellectual property rights therein and applicable thereto, are and will remain the sole and exclusive property of NCM. Advertiser agrees that NCM will retain sole and exclusive title to all NCM Content and agrees to and hereby makes all assignments necessary to provide NCM such sole and exclusive title. Advertiser receives no rights or licenses in or to any NCM Content (or in or to any NCM trademarks) under this Agreement and NCM expressly reserves all such rights.
- 7. Promotional Materials.** All materials distributed or to be distributed by or on behalf of Advertiser as part of or in connection with the Advertising, including, without limitation, toys, food, objects or other materials ("Promotional Materials") will be delivered to locations (at the sole expense of Advertiser and with Advertiser bearing all risk of loss) in accordance with the procedures, specifications and deadlines established by NCM. All Promotional Materials, including, without limitation, lobby displays, are subject to NCM and theatre approval, and their final placement is determined by theatre management. At its discretion, NCM may delay the distribution of Promotional Materials. Certain Promotional Material, as determined by NCM, will contain the following statement: "THIS PROMOTION IS NOT ENDORSED BY NCM, THIS THEATRE OPERATOR OR ANY OF THEIR AFFILIATES. BY FILLING OUT THIS FORM YOU WILL OR CAN BE SOLICITED".
- 8. Representations and Warranties.** Advertiser represents and warrants to NCM that: (1) Advertiser has the legal right to enter into this Agreement and to perform its obligations under the Agreement; (2) Advertiser has all rights necessary to enable NCM to exercise the rights granted under this Agreement; (3) the exhibition and other use of the Advertiser Content and Advertising, the distribution and other use of the Promotional Materials, and the other activities of Advertiser and obligations of NCM under this Agreement will not violate applicable local, state and federal laws, rules, and regulations, including, without limitation, laws and regulations governing privacy and email/spam, or any self-regulatory rules or guidelines that are applicable to, or to which the Advertiser, the agency or the Advertiser Content, Advertising or Promotional Materials may be subject, or any duty toward or rights of any third party; (4) all information and data provided to NCM in connection with this Agreement is correct and current; (5) Advertiser will not collect any personally identifiable information (including, without limitation, any e-mail addresses, full names, mailing addresses and phone number of theatre patrons), or transfer any such information to any third party, without the prior written approval of NCM; (6) the Advertiser Content and Advertising do not contain any viruses, Trojan horses, worms, time bombs, or any other similar software, data, or programs that may damage, detrimentally interfere with, surreptitiously intercept, or expropriate any system, data, information, or property of another; (7) the Advertiser Content, Advertising and Promotional Materials are not, in whole or in part, pornographic, obscene, abusive, threatening, indecent, vulgar, defamatory, harassing, do not otherwise constitute trade libel, a violation of the right of publicity or an invasion of privacy, do not violate any other laws relating to advertising, and are not otherwise objectionable or unlawful; (8) the Advertiser Content, Advertising, and Promotional Materials are not false or misleading; (9) the Advertiser Content, Advertising and Promotional Materials do not infringe, violate or misappropriate any third party copyright, trademark, right of or to privacy, publicity or likeness, or other intellectual property or proprietary right; and (10) the Advertiser Content, Advertising and Promotional Materials are free from defects and

Regional Insertion Order Agreement

6300 South Syracuse Way, Suite 300 * Centennial, Colorado 80111 * 800.828.2828

materials in workmanship. Advertiser further covenants that if Advertiser at any time fails to have all rights necessary to enable NCM to perform its obligations and exercise its rights under this Agreement, Advertiser will obtain all such rights, and will be solely responsible for any liability of either party arising out of any claim, allegation, suit or proceeding alleging that either party does not have such rights.

9. Disclaimer and Limitation of Liability. NCM PROVIDES ALL NCM CONTENT AND ALL SERVICES PERFORMED BY NCM UNDER THIS AGREEMENT "AS-IS" AND "AS-AVAILABLE." NCM MAKES NO REPRESENTATIONS OR WARRANTIES, WHETHER EXPRESS, IMPLIED OR STATUTORY, REGARDING THE NCM CONTENT OR SUCH SERVICES, AND ADVERTISER HAS NOT RELIED ON ANY REPRESENTATIONS OR WARRANTIES OF NCM REGARDING THE NCM CONTENT OR SUCH SERVICES. NCM EXPRESSLY DISCLAIMS ALL REPRESENTATIONS AND WARRANTIES REGARDING THE NCM CONTENT AND SUCH SERVICES, INCLUDING, WITHOUT LIMITATION, ANY EXPRESS OR IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE, OR NON-INFRINGEMENT OF THIRD PARTY RIGHTS. NCM'S TOTAL CUMULATIVE LIABILITY IN CONNECTION WITH THIS AGREEMENT, WHETHER IN CONTRACT, TORT OR OTHERWISE, WILL NOT EXCEED THE AMOUNT OF FEES ACTUALLY PAID TO NCM UNDER THIS AGREEMENT DURING THE 3 MONTH PERIOD IMMEDIATELY PRECEDING THE EVENTS GIVING RISE TO SUCH LIABILITY. IN NO EVENT WILL NCM BE LIABLE FOR ANY CONSEQUENTIAL, INDIRECT, EXEMPLARY, PUNITIVE, SPECIAL OR INCIDENTAL DAMAGES, INCLUDING WITHOUT LIMITATION ANY DAMAGES RELATING TO LOST DATA, LOST REVENUE OR PROFITS, OR COSTS OF PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES, ARISING FROM OR RELATING TO THIS AGREEMENT, HOWEVER CAUSED AND UNDER ANY THEORY OF LIABILITY (INCLUDING NEGLIGENCE), EVEN IF NCM HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. ANY UNEXCUSED FAILURE BY NCM TO PERFORM ANY OBLIGATION UNDER THIS AGREEMENT WILL AFFECT ONLY THE OBLIGATION WITH RESPECT TO WHICH THE FAILURE OCCURRED AND WILL IN NO WAY AFFECT ANY OTHER OBLIGATIONS OF NCM UNDER THIS AGREEMENT. NOTWITHSTANDING THE FOREGOING, ADVERTISER'S SOLE AND EXCLUSIVE REMEDY FOR NCM'S FAILURE TO EXHIBIT THE ADVERTISING AS SET FORTH ON THE ORDER WILL BE FOR NCM TO "MAKE-GOOD" (MAKE AVAILABLE TO ADVERTISER AN ALTERNATIVE TIME PERIOD OF REASONABLY COMPARABLE VALUE FOR THE RE-EXHIBITION OF SUCH ADVERTISING) WITHIN A REASONABLE TIME PERIOD FOLLOWING NOTICE OF THE FAILURE FROM ADVERTISER.

10. Indemnification. Advertiser is responsible for and will indemnify, defend, and hold harmless NCM and its subsidiaries, exhibitors and affiliates, and their owners, officers, directors, employees and agents, from and against any and all direct and indirect losses, damages, liabilities, costs and expenses (including reasonable attorneys' fees) resulting from or arising out of any: (1) actual or alleged breach by Advertiser of a provision of this Agreement; (2) negligence or willful misconduct on the part of Advertiser; (3) exhibition, distribution, display, performance, reproduction, or other use by NCM of the Advertising, Advertiser Content or Promotional Materials; or (4) damage to property or injury to or death of any person directly or indirectly caused by any use or misuse of any Advertiser Content or Advertising, including, without limitation, any Promotional Materials or other packaging or materials used in connection therewith. NCM will provide Advertiser with notice of any such claim or allegation, and NCM has the right to participate in the defense of any such claim at its expense.

11. Termination and Remedies. NCM may terminate this Agreement immediately upon any breach by Advertiser of this Agreement (in addition to any other available remedy) or upon not less than 30 days' notice to Advertiser for any other reason. Upon termination for breach by Advertiser, Advertiser will not be entitled to the refund of any prepaid fees. Upon any termination, NCM is not required to preserve or maintain any Advertiser Content or Advertising. If Advertiser desires NCM to provide Advertiser with a copy of any Advertiser Content or Advertising, Advertiser must notify NCM in writing within 60 days of the last exhibition of the Advertising (such copy to be provided at Advertiser's sole expense).

12. Cancellation. Advertiser may not modify or cancel this Agreement except by written consent of NCM.

13. Insurance. Advertiser represents that it maintains a general liability insurance policy (with a financially sound and reputable insurance company) in such amounts as Advertiser deems reasonably adequate for its business and as required to perform its obligations hereunder. NCM and its affiliates will be named as additional insureds on such policy, and the policy will provide that it will not be subject to modification or cancellation without at least thirty (30) days' prior written notice to NCM. Upon request, Advertiser will furnish NCM with a certificate of insurance evidencing the foregoing coverage before the advertising is exhibited.

14. Additional Terms. Advertiser may not assign or otherwise transfer this Agreement or any of Advertiser's rights hereunder without the prior permission of NCM. Any attempt to do so in violation of the foregoing sentence will be null and void. This Agreement will be binding on the parties and upon their heirs, personal representatives, executors, administrators, successors and assigns. The parties agree for themselves and their heirs, personal representatives, executors, administrators, successors or assign to execute any instruments and to perform any acts that may be necessary or proper to carry out the purposes of this Agreement. This Agreement will be governed by the laws of the State of Colorado excluding its conflict of laws principles. The parties hereby irrevocably consent to the exclusive jurisdiction and venue in the state and federal courts sitting in Arapahoe County, Colorado for any dispute concerning the interpretation or effect of this Agreement. In all such disputes arising under this Agreement, the parties expressly waive all constitutional and statutory rights to trial by jury. In any action to enforce the terms of this Agreement, the prevailing party will be entitled to recover all of its costs relating thereto, including, without limitation, reasonable attorneys' fees, court costs and any other costs of collection. The relationship between the parties under this Agreement is one of independent contractors. The waiver by either party of a breach of any provision of this Agreement will not operate or be interpreted as a waiver of any other or subsequent breach. If any provision of this Agreement is deemed unenforceable, such provision will be changed and interpreted to accomplish the objectives of such provision to the greatest extent possible under applicable law and the remaining provisions will continue in full force and effect. Any failure or delay in performance by NCM will be excused (and will not constitute a breach of this Agreement) to the extent due to any cause not reasonably within NCM's control, including, without limitation, third party acts, omissions or failures, casualty, labor disputes, governmental action or acts of God. This Agreement sets forth the entire understanding of the parties and supersedes any and all prior oral and written agreements or understandings between the parties regarding the subject matter of this Agreement. In the event that any terms that may appear on an Advertiser's or agency's form of purchase order, insertion order, or other order form vary from or conflict with the terms of this Agreement (including without limitation pre-printed terms), the terms of this Agreement will control. This Agreement does not and is not intended to confer any rights or remedies upon any person other than the parties. If Advertiser executes this contract as an agency or media buyer for a client, such Advertiser and its client shall be jointly and severally responsible for all payments hereunder.



Billing Acknowledgement

To be completed by the Client's accounts payable/accounting department

Client Name:	Fullerton School District
AP Contact Name:	
AP Address:	
AP Phone:	
AP E-mail:	

Order Number:	ORD-1809-00215
Billing Frequency Requested:	Monthly Installments <i>PLEASE NOTE: Online advertising is billed based on the number of actual monthly impressions and <u>cannot</u> be billed in equal monthly installments.</i>

Purchase Order number to be referenced (when applicable):

Check this box if you would like to receive electronic invoices:

*Other Billing Instructions:

Creative Production Order Form

Advertiser Information Fullerton School District 1401 W Valencia Dr, Fullerton, CA 92833 Phone: (714) 447-7480 Fax: Pam Chow	Billing Information Fullerton School District 1401 W Valencia Dr, Fullerton, CA 92833 Phone: (714) 447-7480 Fax: Pam Chow	Account Director: Ben Belton Phone: +1 (818) 568-7300 Fax: Email: Ben.Belton@ncm.com
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Order: ORD-1809-00215 **Type:** New

Creative Name: December 2018 16 Week Campaign Creative **462575**
Start Date: 11/30/2018
Ratings: G, PG, PG-13, R
Notes / Special Instructions:

Media Services:

Description	Fee
Ad Provided by Client	\$0.00

Media Services SubTotal: \$0.00

Creative Services:

Description	Fee

Creative Services SubTotal: \$0.00

Creative Name: December 2018 16 Week Campaign Standee Creative **462576**
Start Date: 11/30/2018
Ratings: G, PG, PG-13, R
Notes / Special Instructions:

Media Services:

Description	Fee
Ad Provided by Client	\$0.00

Media Services SubTotal: \$0.00

Creative Services:

Description	Fee

Creative Services SubTotal: \$0.00

Creative Production Order Form

Page 2

When sending your media/creative materials to us, please include this Creative Production Order Form with your materials.

Send materials to:
National CineMedia
Attention: Sales Operations
6300 South Syracuse Way, Suite 300
Centennial, Colorado 80111

Please submit all creative materials promptly. If your creative is not received within NCM's standard production turnaround time, the on-screen start date for your ad will be delayed.

Thank you!

CONSENT ITEM

DATE: September 25, 2018
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
PREPARED BY: Carmen Serna, Executive Assistant, Superintendent's Office
SUBJECT: APPROVE WRITE BRAIN ALL INCLUSIVE PUBLISHED AUTHORS PACKAGE

Background: Write Brain books inspires students of all ages to use their imaginations and create their own stories, which they record by hand in richly illustrated books. Teachers go through formal training to learn how to integrate the Write Brain curricula and lesson plans to ensure that students develop and master new literacy skills and increase their enthusiasm for writing. Each book comprises colorful and sequential images that connect to literally paint a visual narrative. Students discover their own creativity by learning the craft of writing and the art of storytelling. The final stage of the process takes each writer to the keyboard to upload his/her story into a book builder.

Each child becomes a published author. Our INNOVATIVE & INSPIRED school day curricula and afterschool programs provide opportunities for educators to motivate, engage and excite literally every type of learner.

Rationale: The standards-aligned, CA ELA/ELD framework-aligned curriculum is an ideal supplemental programming the core literacy program the District is already implementing. It meets the needs of students K-8th grade with any learning style and especially successful with English Learners. Young people gain confidence and self-esteem when they are invited to give their unique interpretation. The supplemental or core curriculum comprises in-depth, standards aligned, narrative and creative writing lesson plans and activities. Students write collaboratively and independently in an exciting Project-Based Learning experience that ignites self-expression and inventive storytelling, while developing vital 21st Century skills.

Funding: Cost of \$19,821 to be paid from Superintendent's budget #527.

Recommendation: Approve Write Brain all-inclusive published authors package.

RP:cs
Attachment



WRITE BRAIN BOOKS

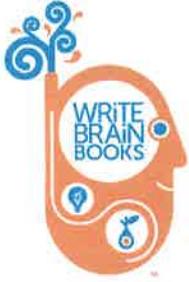
CCSS
ELA/ELD Framework
TEKS
LAFS
ALIGNED

**YOU CAN BEGIN AT ANY TIME FOR AN IMPLEMENTATION CYCLE
RUNNING ANYWHERE FROM
A FULL SEMESTER
TO A FULL SCHOOL YEAR.**

Fullerton School District Purchase Quote

WRITE BRAIN WORLD
554 North Larchmont Blvd
Los Angeles, California, 90004
855.WB.WORLD
info@WriteBrainWorld.com

WriteBrainBooks   



Fullerton School District Purchase Quote

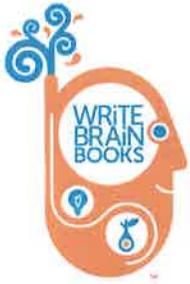
204 Students

WRITE BRAIN ALL-INCLUSIVE PUBLISHED AUTHORS PROGRAM PACKAGE

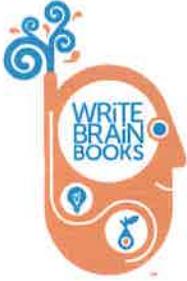
WRITE BRAIN WORLD
554 North Larchmont Blvd
Los Angeles, California, 90004
8 5 5 . W B . W O R L D
info@WriteBrainWorld.com

Prepared for Pam Chow
pam_chow@myfsd.org

WriteBrainBooks   



Items	Price Per Student	Quantity	Fullerton Partner Discount	Discounted Price Per Student	Fullerton Sales Tax	Total
<p>All-Inclusive Program Package - In School - Hardcover</p> <p>(Includes all WBB high-quality materials for 20 students, hardcopies of curriculum guides for desired grade levels, and ALL PUBLISHED student authored hardcover and softcover books)</p> <p>REGULAR PRICE PER STUDENT: \$94.95 DISCOUNTED PRICE PER STUDENT: \$90.20 PLEASE SEE NEXT PAGE FOR LIST OF PACKAGE CONTENTS</p>	\$94.95	200	8%	\$90.20	7.75%	\$18,825
<p>5 Student Add-On</p> <p>This All-Inclusive Published Authors Package for 5 students is available ONLY AS AN ADD ON to the package for 20 students. Includes all high-quality materials, and all published group and individual books created by 5 students.</p> <p>FREE (Value: \$350)</p>	\$350	1	100%	\$0	0%	\$0
<p>Journal Jam</p> <p>This program offers approaches and ideas for facilitating engaging and organic daily reflection through short-form writing bursts that explode onto the pages of journals your students will keep for a lifetime. With over 50 thoughtful, fun and inspired prompts, students identify their feelings and thoughts in a non-threatening process that helps them make connections to their life experience.</p> <p>Includes:</p> <ul style="list-style-type: none"> Printed full-color program guide <p>REGULAR PRICE: \$10 (per student) FREE Value: (\$2,000)</p>	\$10	204	100%	\$0	0%	\$0
Publishing Code Credit	-\$640	1	0%	\$0	0%	-\$640



Fullerton School District Special:

Additional set of 20 illustrated Story Mats in each package for dual language writing, family engagement, mentorship, or staff team-building activities

Regular Price: \$49 - **FREE (Value: \$490)**

Downloadable PDF of "Additional Activities & Excursions" Supplement

Regular Price: \$299 - **FREE**

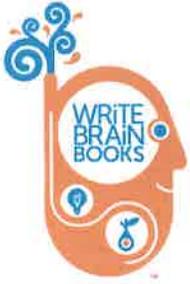
Bright and beautiful C12 Wheel Poster to hang on site
 (360° value system of vital competencies which can be incorporated into the learning process alongside any and all lesson plans, activities, and existing methodologies)

Regular Price: \$10 - **FREE (Value: \$100)**

****Upgrade all individually-authored published books to hardcover with dust jacket for only \$10 per student. Just let us know and we will revise your quote/invoice!****

Shipping & Handling (per package) <i>(10% per package for shipping of all class materials and ALL STUDENT-AUTHORED PUBLISHED BOOKS)</i>	\$189	10	15%	\$173.88	0%	\$1,606
5 Student Add-On Shipping <i>(10% per package for shipping of all class materials and all student-authored published books)</i>	\$35	1	15%	\$32	0%	\$30
Grand Total for 204 Students						\$19,821

[PLEASE SEE NEXT PAGE FOR LIST OF CLASS PACKAGE CONTENTS](#)



All-Inclusive Published Authors Program Package

- Samples of WRiTE BRAiN published books written by young authors (to inspire your students with what's to come)
- WRiTE BRAiN Curriculum/Facilitator Guide of desired grade level (structured lesson plans & activities, educator& student resources, etc.)
- ONE PRINTED GUIDE PER PACKAGE
- Hardcopies of all vocabulary word banks, graphic organizers, worksheets, and reference tools for easy printing and distribution to students
- Colorfully illustrated, wordless books: one book for each group of students to write collaboratively (five students per group)
- AND one book for each student to author independently
- Links to interactive student-authored digital books
- WRiTE BRAiN Story Mats – vibrant & colorful, 11x17 art posters with inspiring prompts for exciting writing experiences within lesson plans
- WRiTE BRAiN Story Builder Cards - double-sided, illustrated, large format flash cards with engaging writing games for groups & individual students
- Official WRiTE BRAiN Author Certificates for all students
- Stunning, professionally published copies of students' co-authored group books for you to donate to your school library, public library, local hospital, shelter, etc. (one published copy per group)
- Published copies of all individually authored books. (one book per student)
- Model book for educator.
- Lead-free pencils
- Immediate support from our team, as you need it!

To receive applicable discounts, all orders included on this quote must be received at the same time.

To place an order, please submit your organization's required purchase order. An invoice will be sent upon receipt of your purchase order. If your organization does *not* require a purchase order, simply contact us for assistance with placing your order. Payment is due net 30 days from the invoice date. (Please let us know if you will need an extension.)

PO Contact: Stacy Crespi

Phone: 323-940-1390.

Mail: 554 N Larchmont Blvd., Los Angeles, CA 90004

Fax: 323-900-0304

Email: stacy@writebrainworld.com

Reach out to us at 855.WB.WORLD for any reason at all.

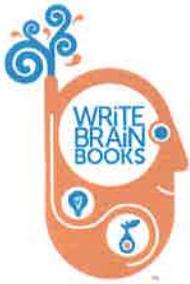
This quote is valid for 30 days. Alterations to this quote won't be honored without WRiTE BRAiN approval.

Please note: Any pricing or discount indicated is subject to change with alterations to the quote. Any applied tax has been estimated and is subject to change without notice. Unless you provide WRiTE BRAiN with a valid and

WRiTE BRAiN WORLD

554 North Larchmont Blvd
Los Angeles, California, 90004
8 5 5 . W B . W O R L D
info@WriteBrainWorld.com

Prepared for Pam Chow
pam_chow@myfsd.org



correct tax exemption certificate applicable to your purchase of product and the product ship-to location, you are responsible for sales and other taxes associated with this order. THANK YOU.

WRITE BRAIN WORLD
554 North Larchmont Blvd
Los Angeles, California, 90004
8 5 5 . W B . W O R L D
info@WriteBrainWorld.com

Prepared for Pam Chow
pam_chow@myfsd.org

WriteBrainBooks   

CONSENT ITEM

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE RECOMMENDATION FROM COMMITTEE ON ASSIGNMENTS FOR 2018/2019

Background: Education Code Section 44258.7(c) and (d) allows a full-time credentialed teacher with special skills and preparation outside his/her credential authorization to be assigned to teach in an 'elective' area of his or her special skills in a full-time assignment, provided the assignment is approved by the local Committee on Assignments. As delineated in the same Education Code, composition of the Committee on Assignments shall include an equal number of teachers, selected by teachers, and school administrators, selected by school administrators.

Rationale: Approving the recommendation made by the Committee on Assignments will allow the District to staff classes as expeditiously as possible while adhering to State requirements for teaching assignments.

The Board of Trustees is required to adopt the "Declaration of Need for Fully Qualified Educators" at a public meeting certifying that there may be an insufficient number of certificated persons who meet the District's specific employment criteria for identified positions. The completed Declaration is filed with the Commission on Teacher Credentialing and permits the District to obtain short-term certifications as needed during the school year.

Funding: Restricted and unrestricted as noted.

Recommendation: Approve recommendation from Committee on Assignments for 2018/2019 school year.

CH:nm
Attachment

Committee on Assignments
Recommendation

The Committee on Assignments hereby submits the recommendations below for Board approval during the 2018/2019 school year.

Assignment	Teacher	School	Rationale	
Needle Craft (elective)	Ruth Gaer	Parks Jr. High	To provide junior high students an alternative elective; one assignment requires students to knit blankets/hats for newborns at St. Jude's Hospital	<input type="checkbox"/> Approve <input type="checkbox"/> Deny

Presented to the Board of Trustees on September 25, 2018:

Beverly Berryman
President

Chris Thompson
Clerk

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **APPROVE/RATIFY INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MURALS FOR SCHOOLS FOR COMPLETED EXTERIOR ARTWORK**

Background: Woodcrest Elementary is part of the PBIS Sustainability Group. As a school that has been part of PBIS for the last seven years, Woodcrest is always looking for ways to bring ideas to promote this program, as well as to motivate students to do their best. This year, Woodcrest School's goal is to become an AVID school with a focus on college and career promotion and increasing students' awareness of both PBIS and AVID. Working toward those goals, a mural that exemplifies both PBIS schoolwide expectations and AVID college promotion has been created.

Rationale: This mural will serve as a constant reminder to students, staff, and families of the school's commitment to both PBIS and AVID in a beautiful and artistic way. The mural is an embodiment of the things that Woodcrest Elementary stands for. In addition, the mural adds a level of curb appeal and makes the campus more inviting. Tables will be added at a future date so that the outdoor learning space is more appealing for students.

Funding: The total cost is not to exceed \$6,990. ASB will pay \$4,000, and \$2,990 will be paid from discretionary site funds.

Recommendation: Approve/Ratify Independent Contractor Agreement between Fullerton School District and Murals for Schools for completed exterior artwork.

RC:MM:gs
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Murals for Schools**

hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. **Services to be provided by Contractor.** Contractor shall provide **painting and design work installation of a mural at Woodcrest Elementary School**

hereinafter referred to as “Services.”

2. **Term.** Services were begun August 14, 2018, and completed August 17, 2018.

3. **Compensation.** District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Six thousand nine hundred Dollars (\$6,990.00)**. District shall pay Contractor according to the following terms and conditions:

4. **Expenses.** District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**

5. **Independent Contractor.** Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.

6. **Materials.** Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A**

Contractor’s Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as “Content”) submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District’s express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District’s express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark, and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor’s reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor’s insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopied matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses *a* and *b* above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state, and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening

prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Murals for Schools
16802 Stonehaven Circle
Huntington Beach, CA 92649

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 25th day of September 2018.

FULLERTON SCHOOL DISTRICT

Murals for Schools

(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert R. Coghlan, Ph.D.
Assistant Superintendent
Business Services

(Title) _____

On File _____
Taxpayer Identification Number

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND ADVTECH ENVIRONMENTAL, INC., FOR WORK AS REQUIRED BY THE SANTA ANA REGIONAL WATER QUALITY CONTROL BOARD, EFFECTIVE SEPTEMBER 25, 2018 THROUGH JUNE 30, 2019

Background: As a result of the removal of a leaky underground storage tank in 1988, the District engaged in groundwater monitoring and reporting. This monitoring indicated a need for soil remediation beginning in 2010. In the fall of 2012, after more than two years of soil remediation work, the low quantities of contaminants being removed led the Santa Ana Regional Water Quality Control Board (SARWQCB) to direct the District to conduct a new soil analysis. In July of 2018, the SARWQCB determined the gasoline contamination in soil and/or groundwater beneath the site appeared to have been adequately assessed and mitigated and that the environmental case closure might be appropriate at this time. The District will contract with ADvTECH Environmental, Inc., a qualified firm that provides a competitive fee schedule.

Rationale: The SARWQCB requires the District to engage in the Well Destruction Program, in accordance with the guidance set forth in the California State Leaking Underground Storage Tank Program, and in conjunction with our understanding of ongoing communications between the District and the SARWQCB.

Funding: The cost for these services from the Routine Maintenance Fund is not to exceed \$32,850. The District is currently a claimant on the State Underground Storage Tank Cleanup Fund and anticipates being reimbursed for the majority of the costs associated with this closure.

Recommendation: Approve Independent Contractor Agreement between the Fullerton School District and ADvTECH Environmental, Inc., for work as required by the Santa Ana Regional Water Quality Control Board, effective September 25, 2018 through June 30, 2019.

RC:SS:mm
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **ADvTech Environmental, Inc.**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Destruction of vapor and groundwater monitoring wells as described in CONTRACTOR's Proposal dated March 21, 2018**, hereinafter referred to as "Services". See Attachment "A". Services shall be provided by **Michael Shiang**.

2. Term. Contractor shall commence providing Services under this Agreement on **September 25, 2018**, and will diligently perform as required and complete performance by **June 30, 2019**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Thirty-two Thousand, Eight Hundred and Fifty Dollars (\$32,850.00)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

- (a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above,

sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Robert R. Coghlan, Ph.D.,

Contractor:
ADvTech Environmental, Inc.
632 South Azusa Avenue
West Covina, CA 91791
Attn: Michael E. Shiang

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 25th day of September, 2018.

FULLERTON SCHOOL DISTRICT

AdvTech Environmental, Inc.
(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert R. Coghlan, Ph.D.,
Assistant Superintendent, Business Services

Michael E. Shiang
(Typed Name, Title)

On File
Taxpayer Identification Number



March 21, 2018

Fullerton School District
1401 W. Valencia Drive
Fullerton, CA

Attention: Maryanne May
Scott Schlabsz

Subject: Destruction of Monitoring and Vapor Wells
Fullerton District, Maintenance & Operation Department

Dear Ms. May:

As a follow-up to your email request, attached herein is a summary and cost estimate for work tasks for the destruction of vapor and groundwater monitoring wells at the subject property. These work tasks are for the purposes of site closure, as per the District's on-going communications with the State of California, Regional Water Quality Control Board, Santa Ana Region (SA-RWQCB). The Well Destruction Program is being performed in accordance with the guidance set forth in the CA State Leaking Underground Storage Tank Program, and in conjunction with our understanding of on-going communications between the District and the SA-RWQCB.

Project Task Activities

Task I. Well-Destruction – Groundwater Wells

The following activities associated with this Task I are as follows:

- A. Develop Work Plan for Well Destruction;
- B. Retain Certified Well Driller for Well Destruction/Abandonment (C-57 licensed);
- C. Apply for Permits for Well Destruction/Property Restoration;
- D. Conduct Destruction of Monitoring Wells;
- E. Well Destruction Report and Documentation;
- F. Health & Safety/Expenses/Mobilization; and
- G. Meetings, Agency Correspondence and Project Management.

Task II. Destruction and Removal Vapor Well System

These tasks will be conducted concurrently with Task I activities. The breakdown is for purposes of costing this activity.

- A. Demolition and Site Restoration Contractor;
- B. Permits for Well Removal/Destruction, as needed; and
- C. Reporting and Site Restoration Documentation.



The work plan will address the proposed activities for the destruction of all wells at the Districts' site. The destruction of these wells will either be by pressure grouting/sealing of the wells, or by over-reaming of all original well material and sealing the open nominal hole. The methodology will be decided upon in discussions with the District and SA-RWQCB, taking into account future use of the property.

All waste cutting will be retained on-site in 55-gal drums or a large roll-off bin for eventual disposal by the District. ADvTECH will assist in the coordination; however, any waste manifests will require the District representative's signature.

Upon completion of all activities, ADvTECH will prepare a summary well destruction report. This report will include a description of work performed, methodology, permits, disposal manifests, and field analytical data as necessary.

FUNDING REQUEST – PROJECT COSTS

Task No.	Description	ADvTECH		Subcontractors	Total Cost
		Labor	Expense		
I.	Well Decommissioning – Groundwater Wells Work Plan, Lab Testing, H&S, Project Management, Equipment, Permits	\$6,525	\$1,500	\$17,250	\$25,275
II.	Destruction – Removal of Vapor Wells, Vaults and Manifold, and Site Restoration Waste Disposal	1,000		\$1,000	\$2,000
II.	Reporting, and File of Permits and Records, Project Management, Geotracker	\$4,850	\$725		\$5,575
			Total Costs:		\$32,850

The total estimated cost for the proposed Scope of Work is **\$32,850**. This is a cost not-to-exceed. Use of funds allocated for this work will be incurred on a Time & Material basis in accordance with our Fee Schedule attached hereto. Services and cost estimates for the C-57 licensed drilling subcontractor are based on the prevailing wage structure. This is an estimate of costs; however, should unusual circumstances arise as identified by ADvTECH and or the District, then added funds would be requested and reviewed prior to work being performed. All activities proposed are to fulfill the District's case-closure requirements.



COST ASSUMPTIONS

- The subject wells to be destroyed are readily accessible, and a CME-750 drilling rig or Air-Knife rig will be able to set up over each location.
- A staging area for wastes and service water will be available to the drilling contractor.
- District personnel will be responsible for signatures on all *waste manifests*, if materials need to be disposed of off-site.

CLOSING

As a matter of project administration, ADvTECH is a MBE and SBE company and is committed to providing continued technically-sound and cost-effective environmental services to the District. As always, ADvTECH appreciates the opportunity to provide this cost estimate for the subject work tasks. Please do not hesitate to call me if you have any questions at (626) 339-3234.

Respectfully Submitted,
ADvTECH Environmental, Inc.

Michael E. Shiang, P.G., C.Hg.
Principal



ADvTECH ENVIRONMENTAL, INC.
FEE SCHEDULE FOR SERVICES

The charges for services consist of: 1) an hourly fee for professional and support staff members; 2) reimbursement of expenses; 3) reimbursement of subcontractor's cost; and 4) use and rental charges for equipment. Bills for professional services will be submitted for payment on a monthly basis, and subcontractor invoices will be invoiced when received, unless some other arrangement has been agreed upon. Hourly rates are indicated below:

<u>TITLE</u>	<u>HOURLY RATES</u>
Principal Scientist/Engineer	\$ 145 - 195
Senior Associate Scientist/Engineer	120 - 175
Associate Senior Scientist	105 - 165
Senior Scientist/Engineer	85 - 125
Project Scientist/Engineer	75 - 105
Staff Scientist/Engineer	65 - 95
Scientist/Engineer	55 - 85
Technician	50 - 80
Word Processing/Clerical	40 - 75

INVOICING & PAYMENT: Invoices will be prepared monthly and are to be paid within 30 days of the invoice date. Subcontractor's invoices are due upon receipt. A finance charge of 1.5% per month will be charged on past due accounts.

SENIOR EXPERTS: Individuals involved in expert witness, mediation or litigation will be charged at the above stated rates times 1.5 multiplier.

SUBCONTRACTS: Subcontractor (drillers, laboratories, etc.) services and expenses will be charged at cost plus 10%.

PROJECT RELATED SUPPLIES & EQUIPMENT: All project related field supplies/equipment will be billed at a fixed unit rate, and rental equipment will be billed at cost plus 10%. These rates will be provided upon request.

RELATED EXPENSES: Charges for rental vehicles, meals, travel, and lodging will be billed at cost plus 10%. Use of personal vehicles will be billed at \$0.55/mile. A surcharge of 4% of labor for each invoice will be applied to each bill to cover costs of reproduction, phone/fax, mail, etc.

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE/RATIFY AGREEMENT WITH ARCHITECT 9, LLLP, FOR ARCHITECTURAL SERVICES

Background: The District plans to enter into various construction projects. The services of a licensed architect are necessary to plan projects, prepare schematics and renderings, project budgets, schedules, bid documents, specifications, architectural plans, also including the interface with the Division of the State Architect and the Office of Public School Construction to provide supervision of contractors and other tasks related to the completion of construction projects throughout the 2018/2019 fiscal year.

Rationale: District staff recommends entering into an agreement with Architecture 9, LLLP, for these services. Architecture 9 is a full-service architectural firm specializing in public works.

Funding: Services will be utilized on an as-needed basis. The total projected cost for services for each project will be approved in advance by the Assistant Superintendent of Business Services before any work commences. Costs are set at professional hourly rates as detailed Exhibit A. Cost will be paid from various District funds.

Recommendation: Approve/Ratify agreement with Architect 9, LLLP, for architectural services.

RC:SS:ys
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and Architecture 9, LLLP, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **The services of a licensed architect to plan projects, prepare schematics and renderings, project budgets, schedules, bid documents, specifications, architectural plans, also including the interface with the Division of the State Architect and the Office of Public School Construction to provide supervision of contractors and other tasks related to the completion of construction projects,** hereinafter referred to as “Services.”

2. Term. Contractor shall commence providing Services under this Agreement on **September 25, 2018**, and will diligently perform as required and complete performance by **June 30, 2019**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **hourly rates as set forth in Exhibit A**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance.

The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter.

Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Robert R. Coghlan, Ph.D.,
Assistant Superintendent
Business Services

Contractor:
Architecture 9, LLLP
8816 Foothill Boulevard #103-224
Rancho Cucamonga, CA 91730
Attn: Mark Gelsinger

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **25th day of September 2018.**

FULLERTON SCHOOL DISTRICT

(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert R. Coghlan, Ph.D.,
Assistant Superintendent
Business Services

(Title) _____

On File
Taxpayer Identification Number

EXHIBIT "A"

SCHEDULE OF HOURLY CHARGES BY PERSONNEL CLASSIFICATION

Charges for architectural, planning, interior design, drafting and support services are based on the following daily or hourly rates:

General Support Staff	\$ 35.00/hour
Project Support Staff	\$ 45.00/hour
CAD Operator	\$ 55.00/hour
Architectural Technical Staff	\$ 75.00/hour
Engineering Technical Staff	\$ 75.00/hour
Paraprofessional	\$ 75.00/hour
Senior Project Manager	\$140.00/hour
Project Manager	\$125.00/hour
Architect	\$125.00/hour
Engineer	\$125.00/hour
Architectural Illustrator	\$140.00/hour
Director of Architecture	\$140.00/hour
Director of Engineering	\$140.00/hour
Information Technology Director	\$140.00/hour
Facilities Analyst Director	\$140.00/hour
Director of Design	\$140.00/hour
Director of Construction	\$160.00/hour
Project Architect	\$160.00/hour
Project Engineer	\$160.00/hour
Vice President	\$160.00/hour
President/Chief Executive Officer	\$285.00/hour

Charges are due and payable upon receipt of the invoice.

This schedule is subject to revision with written notice.

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS AS PART OF THE DISTRICTWIDE UNIT COST CONTRACT FOR THE REMOVAL OF EXISTING DAMAGED CARPET AND TILE WITH THE PREPARATION AND APPLICATION OF CARPET IN THE STEM LAB AT LAGUNA ROAD ELEMENTARY SCHOOL

Background: On May 10, 2016, the Board of Trustees approved the award of a contract to Progressive Surface Solutions, Project No. 5-6-14491, for a Districtwide Unit Cost Contract for carpeting upgrades, replacement, repairs, synthetic grass, sports floors, interlocking tiles, and various geo tiles for Fullerton School District. This specific job was for the demo and removal of existing damaged carpet and tile with the application of new carpet in the STEM Lab at Laguna Road Elementary School. This project is now complete.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed amount not to exceed \$12,474.75 is from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions as part of the Districtwide Unit Cost Contract for the removal of existing damaged carpet and tile with the preparation and application of carpet in the STEM Lab at Laguna Road Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Laguna Road Elementary School, 300 Laguna Road, Fullerton, CA 92835 the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 25th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Removal of damaged tile with the application Carpet in the STEM Lab of Laguna Road Elementary School, Progressive Surfacing Project No. 5-6-14491.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS AS PART OF THE DISTRICTWIDE UNIT COST CONTRACT FOR THE DEMOLITION AND INSTALLATION OF CEILING TILES, PAINT, DRYWALL, AND LIGHT FIXTURES IN THE STEM LAB AT LAGUNA ROAD ELEMENTARY SCHOOL

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for a Districtwide Unit Cost Contract for carpeting upgrades, replacement, repairs, synthetic grass, sports floors, interlocking tiles, and various geo tiles for Fullerton School District. This specific job was for the demo and removal of ceiling tiles, paint, drywall, and light fixtures, Progressive Surfacing Project No 6-1-14638. This project is now complete.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$13,856 is from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions as part of the Districtwide Unit Cost Contract for the demolition and installation of ceiling tiles, paint, drywall, and light fixtures in the STEM Lab at Laguna Road Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Laguna Road Elementary School, 300 Laguna Road, Fullerton, CA 92835 the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 25th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Application of Ceiling Tiles, Paint, Drywall and Light Fixtures in the STEM Lab of Laguna Road Elementary School, Progressive Surfacing Project No. 6-1-14638.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, AS PART OF THE CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS), CONTRACT NUMBER 4-18-78-0089A, FOR THE PURCHASE OF SPORTS SURFACES, CARPET, SUNDRIES, AND STANDARD FLOOR PREP FOR INSTALLATION OF CLASSROOM CARPET AT NICOLAS JUNIOR HIGH SCHOOL, ROOMS 3, 18, AND 19

Background: On April 17, 2018, the Board of Trustees approved the award of a contract to The KYA Services, LLC, as part of California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A. CMAS contracts are established using products, services, and prices from already existing competitively assessed and cost compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. The District's Purchasing Department has considered procurement methods for the purchase of sports surfaces and related items and finds that, as applicable, it is in the best interest of the District to procure those items utilizing the CMAS Contract Number 4-18-78-0089A. This specific job is for the replacement of worn or damaged carpet. Repairs were necessary for student and staff safety, KYA Services, LLC, Project No. 1-1-14846.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$18,443.04 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for the purchase of sports surfaces, carpet, sundries, and standard floor prep for installation of classroom carpet at Nicolas Junior High School, Rooms 3, 18, and 19.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Nicolas Junior High School, 1100 W Olive Avenue, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 14th day of November, 2017, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 25th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, this project of standard floor prep with the installation of carpet Classrooms 3, 18 and 19 at Nicolas Junior High School, KYA Project No.: 1-1-14846.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph. D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, AS PART OF DISTRICT PIGGYBACK BID FOR PALO VERDE UNIFIED SCHOOL DISTRICT FOR THE PURCHASE OF MATERIALS AS PART OF THE STUDENT STEM LAB AT LAGUNA ROAD ELEMENTARY SCHOOL

Background: On November 14, 2017, the Board of Trustees approved the award of a contract to KYA Services, LLC, Project No. 1-1-14535, as part of a Piggyback Bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03 for the purchase of furniture systems, interior finishing materials, and exterior landscaping beautification material for Fullerton School District. This project was for the purchase of materials for the design and building of a student STEM Lab at Laguna Road Elementary School. Fullerton School District will provide a secure space where students can grow in their knowledge of science, technology, engineering, and math.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$100,404 will be paid from School Site and the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, as part of District Piggyback Bid for Palo Verde Unified School District for the purchase of materials as part of the student STEM Lab at Laguna Road Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Laguna Road Elementary School, 300 Laguna Road Fullerton, CA 92832 the contract for the doing of which was heretofore entered into on the 14th day of November, 2017, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 25th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03. This project was for the purchase of materials to create a STEM Lab for students of Laguna Road Elementary School, Project No. 1-1-14535.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, AS PART OF THE CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS), CONTRACT NUMBER 4-18-78-0089A, FOR THE PURCHASE OF SPORTS SURFACES, CARPET, SUNDRIES, AND STANDARD FLOOR PREP FOR INSTALLATION OF CARPET AT LAGUNA ROAD ELEMENTARY SCHOOL LIBRARY AND SCHOOL SITE OFFICES

Background: On April 17, 2018, the Board of Trustees approved the award of a contract to KYA Services, LLC, Project No. 1-1-14666, as part of California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A. CMAS contracts are established using products, services, and prices from already existing competitively assessed and cost compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. The District's Purchasing Department has considered procurement methods for the purchase of sports surfaces and related items and finds that, as applicable, it is in the best interest of the District to procure those items utilizing the CMAS Contract Number 4-18-78-0089A. This specific job was for the replacement of worn or damaged carpet.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$20,473.71 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, for the purchase of sports surfaces, carpet, sundries, and standard floor prep for installation of carpet at Laguna Road Elementary School library and school site offices.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Laguna Road Elementary School, 300 Laguna Road, Fullerton, CA 92835 the contract for the doing of which was heretofore entered into on the 14th day of November, 2017, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 25th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, this project of standard floor prep with the installation of carpet of the Student Library and School Site Offices at Laguna Road Elementary School, KYA Project No.: 1-1-14666.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, AS PART OF DISTRICT PIGGYBACK BID FOR PALO VERDE UNIFIED SCHOOL DISTRICT FOR THE PURCHASE OF HANDICAP SIGNS AND POSTS NECESSARY FOR THE DIVISION OF THE STATE (DSA) COMPLIANCE FOR ORANGETHORPE ELEMENTARY SCHOOL**

Background: On November 14, 2017, the Board of Trustees approved the award of a contract to KYA Services, LLC, Project No. 1-1-15253, as part of a Piggyback Bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03 for the purchase of furniture systems, interior finishing materials, and exterior landscaping beautification material for Fullerton School District. This project was for the purchase of handicap signs and posts necessary for the Division of the State (DSA) compliance at Orangethorpe Elementary School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed is \$1,300 and will be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, as part of District Piggyback Bid for Palo Verde Unified School District for the purchase of handicap signs and posts necessary for the Division of the State (DSA) compliance for Orangethorpe Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Orangethorpe Elementary School, 1400 S Brookhurst, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 14th day of November, 2017, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 25th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Piggyback bid for Palo Verde Unified School District Bid No. FSD-15-16-GFR-03. This project was for the purchase of handicap signs and post necessary for the DSA Compliance at Orangethorpe Elementary School, Project No. 1-1-15253.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of, _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR NEW DIMENSION GENERAL CONSTRUCTION AS PART OF THE UNIT PRICE CONTRACT (UPC) FOR GENERAL CONTRACTOR SERVICES TO REMOVE TWO WINDOWS, INSTALL TWO DOORWAYS AND DOORS, AND THE INSTALLATION OF NEW CARPET AND RELOCATION OF LOWER CABINETS IN THE PRINCIPAL'S OFFICE OF VALENCIA PARK ELEMENTARY SCHOOL

Background: On July 24, 2018, the Board of Trustees approved the award of a unit price contract (UPC) for general contractor services to New Dimension General Construction for services to be provided at various times throughout the school year. Currently, there is an increased need of school site repairs, installation, maintenance, and replacement work. This UPC allows the District to procure general contractor services on an as-needed basis. This particular project was for the removal of two windows, installation of two doorways and doors, and for new carpeting and relocation of lower cabinets in the principal's office at Valencia Park Elementary School.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$36,661.31 is from the General Fund.

Recommendation: Approve Notice of Completion for New Dimension General Construction as part of the Unit Price Contract (UPC) for general contractor services to remove two windows, install two doorways and doors, and the installation of new carpet and relocation of lower cabinets in the principal's office of Valencia Park Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION ~~6403~~ 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Valencia Park Elementary School, 3441 W Valencia Drive, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 24th day of July 2018 which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 25th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Indemnity Company of California; that the property hereinafter referred to and on which said improvements were made is described as follows: New Dimensions General Construction, as part of the Unit Price Contract General Contractor, FSD Project Number FSD-18-19-GF-01, this project was for the removal of two existing windows and the installation of two doors and doorways including the re-location of principals office cabinets at Valencia Park Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2018, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That he is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, FOR THE PURCHASE OF MATERIALS TO REPAIR, UPGRADE, AND CREATE A NEW DANCE CLASSROOM FLOOR AT NICOLAS JUNIOR HIGH SCHOOL

Background: KYA Services, LLC, Project No. 1-1-15060, was for the purchase of materials necessary to repair and upgrade a classroom in order to create a student-safe dance and entertainment space to help promote student creativity and interaction through dance and exercise in a safe and secure space for students at Nicolas Junior High School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$58,874.40 is to be paid from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve Notice of Completion for KYA Services, LLC, for the purchase of materials to repair, upgrade, and create a new dance classroom floor at Nicolas Junior High School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

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TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Nicolas Junior High School, 1100 W Olive Avenue, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 14th day of November, 2017, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 25th day of September 2018, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: This project was for the purchase of materials needed to create a student dance and entertainment classroom to help promote student interaction and creativity though dance at Nicolas Junior High School, Project No. 1-1-15060.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

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Notary Public in and for said County and State

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: APPROVE PIGGYBACK BID FOR THE PURCHASE, LEASE, RELOCATION, DISMANTLING, AND REMOVAL OF DIVISION OF STATE ARCHITECT (DSA) APPROVED PORTABLE BUILDINGS FROM ELITE MODULAR LEASING AND SALES, INC., FROM SAVANNA SCHOOL DISTRICT AWARD BID SSPU #40-09/2016-17 THROUGH JANUARY 16, 2019

Background: The Savanna School District has awarded a piggybackable bid for the purchase, lease, relocation, dismantling, and removal of Division of State Architect (DSA) Approved Portable Buildings to Elite Modular Leasing and Sales, Inc. District could use this piggybackable for future needs on an as-needed basis for purchase, lease, relocation, dismantling, and removal of portable buildings Districtwide through January 16, 2019.

District staff has determined that the contract awarded to Elite Modular Leasing and Sales, Inc., by the Savanna School District meets the needs of Fullerton School District.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this bid will allow the District to utilize cost-effective means of purchasing modular buildings as required throughout the District.

Funding: The total amount not to exceed \$500,000 is from the General Fund.

Recommendation: Approve piggyback bid for the purchase, lease, relocation, dismantling, and removal of Division of State Architect (DSA) approved portable buildings from Elite Modular Leasing and Sales, Inc., from Savanna School District Award Bid SSPU #40-09/2016-17 through January 16, 2019.

RC:MM:gs

CONSENT ITEM

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Rossana Fonseca, Coordinator, Educational Services
SUBJECT: **APPROVE WORDS ALIVE PARENT ENGAGEMENT PROGRAM AGREEMENT EFFECTIVE SEPTEMBER 26, 2018 THROUGH MAY 31, 2019**

Background: Research shows that teaching children reading proficiency before third grade is instrumental in ensuring their success as readers in the future. For this reason, Words Alive developed an integrated read aloud program for early literacy. This Early Literacy Intervention model ensures that children receive critical reading experiences crucial to pre-literacy development, preparing them for kindergarten and beyond. The Words Alive program focuses on empowering parents with the confidence, techniques, and materials that lead to deepened reading engagement with their children.

The program is a seven-session, 1-1/2 hour per week course designed to engage approximately 25-30 parents at Pacific Drive, Valencia Park, Maple, and Hermosa Drive.

Rationale: LCAP Goal 4 focuses on increased parent/community involvement. Both State and federal programs require districts to utilize funding to support parents in the involvement in their school community.

Funding: Cost is not to exceed \$10,000 and is to be paid from District Title III federal funds (#224).

Recommendation: Approve Words Alive Parent Engagement Program Agreement effective September 26, 2018 through May 31, 2019.

EF:RF:nm
Attachment

QUOTE FOR SERVICES

AUGUST 28, 2018

POINT OF CONTACT

Rosana Fonseca
Coordinator Educational Services
rossana_fonseca@myfsd.org

SHIP TO

Fullerton School District
1401 W Valencia Dr
Fullerton, CA 92833-3998

INSTRUCTIONS

Delivery of Family Literacy Program, serving 100 families total at four Fullerton elementary schools. See Notes

QUANTITY

DESCRIPTION

TOTAL

QUANTITY	DESCRIPTION	TOTAL
4	Delivery of Family Literacy Program, serving 25 families	\$2,500.00
	<ul style="list-style-type: none">150 new paperback children's books25 Kindergarten Toolkits, each containing: tote bag, safety scissors, glue stick, blank journal, magnetic letters, parent booklet, site-word and phonics flashcards.Craft materials for 7-week Family Literacy Program parent activities	
TOTAL PROPOSED		10,000.00

TOTAL PROPOSED

10,000.00

NOTES

This quote of services includes delivery of the Words Alive Family Literacy Program at the following elementary schools in the Fullerton School District:

1. Valencia Park
2. Maple
3. Hermosa Drive
4. Pacific Drive

POINT OF CONTACT FOR QUESTIONS

Amanda Birmingham Bonds, M.A.
Program Director, Words Alive
amanda@wordsalive.org
(858) 274-9673

CONSENT ITEM

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE AGREEMENTS BETWEEN FULLERTON SCHOOL DISTRICT AND THE ASSISTANCE LEAGUE OF FULLERTON FOR VISION SCREENING AND THE VISION REFERRAL PROJECT**

Background: This agenda item provides for agreement for the following philanthropic projects provided by the Assistance League of Fullerton:

Vision Screening: Provides vision screening at no charge to the District for grades K, 2, and 5 through contracted arrangements with Ketchum University.

Vision Referral Program: Provides eye examinations to children in grades K, 2, and 5 (no preschoolers will be included) and if needed, safety coated lenses and \$30 towards frames for needy students requiring further examination after vision screening.

Rationale: The District is very fortunate to have the Assistance League of Fullerton provide these areas of support for the students in the District. These areas are stated above and provide payment for the Ketchum University vision screenings at the schools and support the payment for vision referrals.

Funding: Philanthropic Projects are provided to the District at no cost.

Recommendation: Approve Agreements between Fullerton School District and the Assistance League of Fullerton for Vision Screening and the Vision Referral Project.

EF:RG:vm
Attachments



233 west amerige avenue
fullerton, california 92832
Phone: 714-526-5124
Fax: 714-526-7194

Transforming Lives * Strengthening Community

**ASSISTANCE LEAGUE® of FULLERTON AGREEMENT
with
FULLERTON SCHOOL DISTRICT**

This agreement is entered into by Assistance League® of Fullerton hereinafter referred to as Assistance League, located at 233 W. Amerige, Fullerton, CA 92832 and Fullerton School District hereinafter referred to as School, located at 1401 Valencia Dr., Fullerton, CA 92832.

1. Vision Screening is a philanthropic program designed by Assistance League to provide any or all of the following: vision screening at no charge to the school for grades 1 through 6, not to include preschoolers or kindergartners, through contracted arrangements with Marshall B. Ketchum University. Screenings will be conducted every even numbered year, Vision or other like services as designated in this agreement.
2. **Obligations of Assistance League.**
 - A. Assistance League shall schedule Vision Screening in accordance with the availability of the school, members of Assistance League, the students, clinicians and licensed faculty members of Marshall B. Ketchum University.
 - B. Assistance League vision screening chairman shall be the principal contact with personal designated by the school.
 - C. Assistance League shall confer, prior to the screenings, with the school principal and/or school nurse to discuss the required physical arrangements and to deliver the necessary vision screening cards and follow up forms.
 - D. Assistance League shall provide personnel to coordinate the screening teams, record findings, compile data, and render reports.
 - E. Assistance League shall provide vision screening in compliance with the California Education code sections CEC 49452 and 49455.
 - F. Assistance League shall observe all laws, policies, and school requirements with respect to confidentiality of pupil information.
 - G. Financial contributions to this program by Assistance League shall be made only as stipulated in the terms of this agreement.
 - H. Assistance League shall maintain liability insurance coverage for this program. Assistance League shall defend, indemnify and hold School harmless against all claims arising as a result of the sole negligence or willful misconduct of Assistance League.
 - I. Assistance League shall complete the Philanthropic Programs Three-Year Agreement Review Form.

3. Obligations of School.

- A. Maintain liability insurance coverage for this program. School shall defend, indemnify and hold Assistance League harmless against all claims other than as set forth in 2H. above. Appoint a contact person to interface with Assistance League.
- B. The school shall assign contact persons for Assistance League vision screening chairman and committee.
- C. The school shall provide the necessary assistance required in the scheduling of the school and the follow-up procedures.
- D. The school Shall provide suitable facilities in each school for the vision screening during school hours.
- E. The school shall provide personnel to schedule and conduct the children to and from the vision screening area and to report further examination findings to parents. (California Education Code section 49456)

4. Public Relations.

- A. Assistance League shall have prominent identification with the program.
- B. Assistance League shall reserve the right to review and approve all publicity releases, brochures and other materials relative to the program, all of which shall mention Assistance League.
- C. Photos and names of recipients shall not be used without written permission of those directly involved. (Refer to Consent Regarding Photographs)

5. Term, Renewal and Termination.

The term of this agreement is three (3) years, together with four (4) three (3) year renewal periods. This agreement shall automatically renew every three years on the same terms and conditions, unless modified in writing, for a maximum of four (4) renewals.

It is the intention of Assistance League to continue this program for an indefinite period of time. However, when either party determines it can no longer abide by the terms of this agreement, it may terminate this agreement by giving ninety (90) days written notice to the other party. In the case of termination, all assets shall return to the rightful owners as set forth in this agreement and neither party shall have any further obligation thereafter.

6. Memorandum of Understanding/Other Agreements.

If a Memorandum of Understanding or other agreement is required by School, attach a copy to this agreement. It is the responsibility of Assistance League to have Memorandum of Understanding and other documents reviewed by legal counsel.

Additional Documents Attached: Yes _____ No x

7. Signatures and Dates.

Assistance League of Fullerton

 _____ President	<u>Karen Hathaway</u> Printed Name	<u>6-15-18</u> Date
---	---------------------------------------	------------------------

 _____ (Recording) Secretary	<u>M. AMADOR</u> Printed Name	<u>6-15-18</u> Date
---	----------------------------------	------------------------

 _____ Vice President Philanthropic Programs	<u>Helen Brennan</u> Printed Name	<u>6.19.18</u> Date
---	--------------------------------------	------------------------

District / School Name

_____ Signature	_____ Printed Name / Title	_____ Date
--------------------	-------------------------------	---------------



233 west amerige avenue
fullerton, california 92832
Phone: 714-526-5124
Fax: 714-526-7194

Transforming Lives * Strengthening Community

**ASSISTANCE LEAGUE® of FULLERTON
with
FULLERTON SCHOOL DISTRICT**

This agreement is entered into by Assistance League® of Fullerton hereinafter referred to as Assistance League, located at 233 W Amerige Avenue, Fullerton, CA 92832, and Fullerton School District, hereinafter referred to as School, located at 1401 West Valencia Drive, Fullerton, CA 92833.

1. Vision Referral Program is a philanthropic program designed by Assistance League to provide any or all of the following, eye examinations, and if needed, lenses, and \$30.00 towards frames for needy students in grades K, 2 and 5 requiring further examination after vision screening, or other like services as designated in this agreement. Financial assistance will not be given to students covered by insurance or **Medi-Cal**.

2. **Obligations of Assistance League.**
 - A. Assistance League shall provide, if needed, funds for safety coated lenses and \$30.00 toward frames (parents to carry additional expense). Service will be provided to identified students as needed until designated program funds are exhausted.
 - B. Assistance League will ask optometrists and ophthalmologists in the community to provide a free eye examination of the referred needy students.
 - C. After receiving names of students needing financial help from school's nurse or principal, the school/district will send letters written in English, Spanish other needed language explaining that financial assistance is available. If the parents want assistance they are to return registration form to the school/district within thirty days (form attached), self-addressed envelope to be enclosed.
 - D. After receiving registration form from parents, via the school/district, Assistance League will give parents the name of the eye doctor where they may get an examination and glasses. (Two months' time limit or doctor will be reassigned).
 - E. After receiving the registration form from parents, via the school/district, Assistance League will contact the eye care professional giving the name of the students being referred by Assistance League, explaining the two month limit and enclosing a post card to be used to inform Assistance league of the action taken.
 - F. Assistance league will inform school nurses as to the status of the students' eye care as needed.
 - G. Financial contributions to this program by Assistance League shall be made only as stipulated in the terms of this agreement.

H. Assistance League shall maintain liability insurance coverage for this program. Assistance League shall defend, indemnify and hold School harmless against all claims arising as a result of sole negligence or willful misconduct of Assistance league.

I. Assistance League shall complete the Philanthropic three Year Agreement Review form.

3. Obligations of School.

A. School/District shall Maintain liability insurance coverage for this program. School/District shall defend, indemnify and hold Assistance League harmless against all claims other than as set forth in 2.H. above.

B. School shall appoint a contact person to interface with Assistance League.

C. School personnel shall identify prospective recipients or participants.

4. Public Relations.

A. Assistance League shall have prominent identification with the program.

B. Assistance League shall reserve the right to review and approve all publicity releases, brochures and other materials relative to the program, all of which shall mention Assistance League.

C. Photos and names of recipients shall not be used without written permission of those directly involved. (Refer to Consent Regarding Photographs)

5. Term, Renewal and Termination.

The term of this agreement is three (3) years, together with four (4) three (3) year renewal periods. This agreement shall automatically renew every three years on the same terms and conditions, unless modified in writing, for a maximum of four (4) renewals.

It is the intention of Assistance League to continue this program for an indefinite period of time. However, when either party determines it can no longer abide by the terms of this agreement, it may terminate this agreement by giving ninety (90) days written notice to the other party. In the case of termination, all assets shall return to the rightful owners as set forth in this agreement and neither party shall have any further obligation thereafter.

6. Memorandum of Understanding/Other Agreements.

If a Memorandum of Understanding or other agreement is required by School, attach a copy to this agreement. It is the responsibility of Assistance League to have Memorandum of Understanding and other documents reviewed by legal counsel.

Additional Documents Attached : Yes No

7. Signatures and Dates.

Assistance League of Fullerton

Karen Hathaway
President

Karen Hathaway 6-15-18
Printed Name Date

Michelle J. Amador
(Recording) Secretary

M. AMADOR
Printed Name Date

Helen Brennan
Vice President Philanthropic Programs

Helen Brennan 6.19.18
Printed Name Date

District / School Name

Signature

Printed Name / Title

Date

CONSENT ITEM

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Marilee Cosgrove, Director, Child Development Services
SUBJECT: **APPROVE/RATIFY AGREEMENT BETWEEN THE REGENTS OF THE UNIVERSITY OF CALIFORNIA AND FULLERTON SCHOOL DISTRICT FOR BEHAVIORAL SUPPORT SERVICES EFFECTIVE AUGUST 7, 2018 THROUGH JUNE 30, 2019**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division, and serves 410 three- to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. Additionally, Fullerton School District operates two tuition-based preschools at Beechwood and Sunset Lane schools, servicing an additional 80 students. Quality Rating and Improvement System (QRIS) Block Grant funding has been received from the Orange County Superintendent of Schools in the amount of \$92,000 to enhance and maintain quality standards of Fullerton School District Preschool Programs.

Rationale: Recognizing that the behavioral patterns young children develop today will affect their opportunities to learn for the rest of their lives, The Regents of the University of California offers training and coaching opportunities through the Center for Autism and Neurodevelopmental Disorders to help support teachers and early childcare providers with the behavioral, social, and emotional needs of their classrooms and school community. Trainings and coaching will include COPE-Associated (Community Parent Education) Social Skills with emphasis on strategies and techniques of self-regulation for children and social/emotional skills that will help children be successful in the home and classroom. Nine-week COPE parent education classes are designed to help parents better understand and nurture positive relationships with their children, improve family functioning, and effectively improve challenging behaviors in the home that will also generalize to improvements in the classroom. COPE parent classes are bilingual.

Funding: Cost is not to exceed \$20,000 and is to be paid from Child Development Services Fund (#340).

Recommendation: Approve/Ratify Agreement between The Regents of the University of California and Fullerton School District for Behavioral Support Services effective August 7, 2018 through June 30, 2019.

EF:MC:ln
Attachment



UNIVERSITY OF CALIFORNIA

Terms and Conditions for Sales and Services

This Sales and Services Agreement (this "Agreement"), dated 8/7/2018 (the "Effective Date"), is by and between The Regents of the University of California ("University"), a Corporation as established in Article IX, Section 9 of the California State Constitution public, on behalf of the University of California, Irvine, Center for Autism and Neurodevelopmental Disorders, and Fullerton School District ("Client"), having a principal place of business at 1401 West Valencia Drive, Fullerton, CA 92833.

In consideration of the mutual agreements in this Agreement, the parties agree to the following:

Section 1 – Term and Termination.

1.1. Term

The Term of this Agreement shall be the period set forth in the Statement of Work, which is attached hereto as Exhibit A and incorporated herein by reference (hereinafter, "Exhibit A").

1.2. Termination for Convenience.

Either party may terminate this Agreement for any reason upon thirty (30) days' written notice. When this Agreement is terminated for convenience under this provision, Client shall pay University the pro rata fees for the Services through the date the notice of termination was effective, and all costs and any non-cancelable obligations incurred by University up to and including the date of termination.

1.3. Termination for Cause.

Either party may terminate this Agreement upon the material breach of this Agreement by the other party, by giving the other party thirty (30) days' prior written notice specifying the breach and expressing its intent to terminate. If such breach is not cured by the breaching party within thirty (30) days of receipt of the notice, this Agreement may be immediately terminated at the option of the non-breaching party upon written notice to the breaching party. If Client is more than thirty (30) days delinquent in any payment due under this Agreement, such delinquency shall constitute a "material breach" of this Agreement for the purposes of this provision.

Section 2 – Statement of Work.

2.1. Services.

University shall perform the services set forth in Exhibit A (the “Services”).

2.2. Ownership/License of Deliverables.

Client shall own the Deliverables (as defined in Exhibit A) upon payment in full to University for the Services; provided, however, that University reserves and retains an irrevocable, fully-paid, worldwide right to use the Deliverables for educational and/or research purposes.

Notwithstanding the foregoing, University does not transfer, and hereby retains and reserves, all rights in Background Intellectual Property (as defined below). Furthermore, any and all improvements in University’s Background Intellectual Property, which are conceived or reduced to practice by University during the course of the Services, shall remain the sole property of University.

“Background Intellectual Property” shall mean all intellectual property, including without limitation, technical information, know-how, copyrights, trademarks, patents and trade secrets, ideas, thoughts, concepts, processes, techniques, data, models, drawings inventions and software, that is or was conceived, created or developed prior to, or independent of, the Services.

Client shall indemnify, defend, and hold harmless University, its officers, agents, and employees against all losses, damages, liabilities, costs, and expenses (including but not limited to attorneys’ fees) resulting from any judgment or proceeding in which it is determined, or any settlement agreement arising out of the allegation, that Client’s furnishing or supplying University with parts, goods, components, programs, practices, methods or other property under this Agreement (collectively, “Client Materials”) or University’s use of Client Materials constitutes an infringement of any patent, copyright, trademark, trade name, trade secret, or other proprietary or contractual right of any third party. University retains the right to participate in the defense against any such suit or action, and Client shall not settle any such suit or action without University’s consent.

2.3. Client Responsibilities.

Client shall provide to University Information/Materials listed in Exhibit A, if any, in a timely and secure manner so as to allow University to perform the Services.

2.4. No Liability for Delay.

University offers priority to its faculty, researchers and students for the use of University facilities and services. Accordingly, University shall not be responsible for any delay caused by University faculty, researchers and students having priority in the use of University facilities and services, and Client’s exclusive remedy for University’s delay or failure to perform any of its obligations hereunder shall be limited to a refund of any unallocated/unexpended funds paid by Client to University under this Agreement.

2.5. Shipment and Delivery.

Client shall be responsible for the cost of shipping all Deliverables specified herein (including, without limitation, costs of insurance and other related costs). Shipments shall be sent FOB (Client or University, as applicable). University, at its option, may not tender delivery of any Deliverables for which Client has not provided shipping instructions, payment and other required information. If Client postpones or delays delivery of Deliverables for any reason (for example, if Client requests a delay in delivery), Client agrees to reimburse University for any and all storage costs and other additional expenses resulting therefrom.

Unless otherwise stipulated herein, for all shipments of Deliverables, legal title shall pass from University to Client upon University’s delivery to the carrier at the shipping point, at which time Client shall take possession of the Deliverables, bearing all risk of loss, paying all insurance, storage and transportation expenses and acting as the importer of record (if applicable).

Any claims for shortages of or damages to Deliverables suffered in transit are the responsibility of Client and shall be submitted by Client directly to the carrier. Client shall identify any shortages or damages at the time of delivery; claims of shortages or damages after the date of delivery are hereby waived.

Section 3 – Fees and Payment Schedule.

3.1 Fees, Schedule and Invoicing.

Client shall pay University for the Services in accordance with the Fees and Payment Schedule set forth in Exhibit A. Client shall pay University within thirty (30) days of the date on the applicable invoice. University shall submit all invoices to Client at the Invoicing Address specified in Exhibit A.

3.2 Service Charge.

Client agrees to pay University a one-percent (1%) service charge per month for any payments that are not made within thirty (30) days.

3.3 Form of Payment.

All payments from Client to University shall be made payable to “The Regents of the University of California” in a form specified in Exhibit A.

Section 4 – Insurance.

Section 4.1 Client Insurance.

Client shall provide proof of insurance, endorsing The Regents of the University of California as additional insured, showing amounts of coverage set forth below. If the insurance is written on a claims-made form, it shall continue for a period of three years following termination of this Agreement. Coverage required herein shall not in any way limit the liability of either party.

Commercial Form General Liability Insurance
(contractual liability included):

Each Occurrence:	\$1,000,000
Products/Completed Operations Aggregate:	\$2,000,000

Personal and Advertising Injury:	\$1,000,000
General Aggregate:	\$2,000,000

Workers Compensation as required by law.

Section 4.2 University Insurance.

During the term of this Agreement, University shall keep and maintain self-insurance with minimum limits as follows:

Commercial Form General Liability Insurance:

Each Occurrence:	\$1,000,000
Products/Completed Operations Aggregate:	\$2,000,000
Personal and Advertising Injury:	\$1,000,000
General Aggregate:	\$2,000,000

Workers Compensation as required by law.

Section 5 – Indemnification.

Each party shall defend, indemnify, and hold the other party, its officers, employees, and agents harmless from and against any and all liability, loss, expense, including attorneys' fees, or claims for injury or damages arising out of the performance of this Agreement, but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury (including death) or damages are caused by or result from the grossly negligent or wrongful acts or omissions of the indemnifying party, its officers, employees or agents. The party seeking indemnification agrees to provide the other party with prompt notice of any such claim or action and to permit the indemnifying party to defend any claim or action, and that the indemnified party will cooperate fully in such defense. The indemnifying party retains the right to participate in the defense against any such claim or action, and the right to consent to any settlement, which consent will not unreasonably be withheld.

Section 6 –Disclaimer of Warranty and Limitation of Liability.

UNIVERSITY MAKES NO WARRANTIES, EITHER EXPRESS OR IMPLIED, AS TO THE SERVICES, THE DELIVERABLES, OR THE RESULTS PROVIDED UNDER THIS AGREEMENT, INCLUDING, BUT NOT LIMITED TO, WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NON-INFRINGEMENT. CLIENT ACKNOWLEDGES THAT THE SERVICES, THE DELIVERABLES, AND THE RESULTS ARE PROVIDED ON AN "AS IS" BASIS AND WITHOUT WARRANTIES OF ANY KIND. CLIENT FURTHER ACKNOWLEDGES THAT IT USES SUCH SERVICES, DELIVERABLES, AND RESULTS AT ITS OWN RISK. UNIVERSITY SHALL BEAR NO RESPONSIBILITY FOR THE SUCCESS OR FAILURE OF THE SERVICES OR DELIVERABLES.

UNIVERSITY SHALL NOT BE LIABLE FOR ANY INDIRECT, CONSEQUENTIAL, INCIDENTAL, SPECIAL, PUNITIVE, OR EXEMPLARY DAMAGES OF ANY KIND ARISING OUT OF OR IN ANY WAY RELATED TO THIS AGREEMENT, WHETHER IN WARRANTY, TORT, CONTRACT, OR OTHERWISE, INCLUDING, WITHOUT LIMITATION, LOSS OF PROFITS OR LOSS OF GOOD WILL, WHETHER OR NOT UNIVERSITY HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES AND WHETHER OR NOT SUCH DAMAGES WERE

FORESEEABLE. UNIVERSITY'S AGGREGATE LIABILITY SHALL NOT EXCEED THE FEES RECEIVED BY UNIVERSITY FROM CLIENT PURSUANT TO THIS AGREEMENT DURING THE TWELVE (12) MONTHS PRECEDING CLIENT'S CLAIM. CLIENT EXPRESSLY ACKNOWLEDGES THAT UNIVERSITY SHALL HAVE NO LIABILITY WITH RESPECT TO ANY LOSS OF PROPERTY, MATERIALS, DATA, OR INFORMATION THAT CLIENT PROVIDES TO UNIVERSITY UNDER THIS AGREEMENT.

Section 7 – University Name and Trademarks.

Client agrees that it will not use the name of the University of California, or any abbreviation thereof, or any name of which "University of California" is a part, or any trademarks (including, but not limited to, logo, seal, landmarks, acronyms, campus department names, and graphic images) of the University ("University Marks") in a commercial context, such as may appear on products, in media (including websites) and print advertisement, without the prior written consent of University's authorized representative. This provision is in compliance with California Education Code section 92000.

University Marks are and shall remain exclusively the property of University. Client shall, neither directly nor indirectly, obtain or attempt to obtain during the Term hereof or at any time thereafter, any right, title or interest in or to University Marks, and Client hereby expressly waives any right which it may have in University Marks. Client recognizes University's exclusive ownership of University Marks.

Section 8 – Export Control and Biohazardous Materials.

If any of the materials and/or information provided to University by Client ("Client Materials") are: export-controlled under the International Traffic in Arms Regulations (22 CFR 120-130), the United States Munitions List (22 CFR 121.1), or Export Administration Regulations (15 CFR 730-774) 500 or 600 series; controlled on a military strategic goods list; Select Agent(s) under 42 CFR Part 73, et seq.; or subject to regulations governing access to such Client Materials, Client shall provide the University Contact (listed on Exhibit A) with written notification that identifies such Client Materials, including their export classification.

Section 9 – Protected Health Information and Personally Identifiable Information.

Client represents that all materials provided to University in connection with this Agreement are de-identified in accordance with the Health Insurance Portability and Accountability Act (HIPAA). Client shall not exchange, reveal, or otherwise share protected health information or personally identifiable information with University.

Section 10 – Force Majeure.

Neither party shall be liable for delays due to causes beyond the party's control (including, but not restricted to, war, civil disturbances, earthquakes, fires, floods, epidemics, quarantine restrictions, freight embargoes, and unusually severe weather). With respect to any delays on the part of University, this Section shall apply in addition to the provision in Section 2.4.

Section 11 – Notices.

Any notice or communication required by this Agreement shall be in writing and shall be deemed to have been duly given if delivered personally, or sent by overnight mail, or prepaid registered mail addressed to the other party at the address set forth on Exhibit A.

Section 12 – Relationship of the Parties.

In the performance of this Agreement, the parties, and their officers, agents and employees, shall act as independent contractors. Nothing in this Agreement shall create, or be construed to be, a joint venture, association, partnership, franchise or other form of business relationship. At no time will the employees, agents or assigns of one party be considered the employees of the other party for any purpose, including but not limited to workers' compensation purposes.

Section 13 – Third Party Beneficiary.

There are no intended third-party beneficiaries to this Agreement.

Section 14 – Conflict of Interest.

Client affirms that, to the best of Client's knowledge, no University employee who has participated in University's decision-making concerning this Agreement has an "economic interest" in this Agreement or Client. A University employee's "economic interest" means:

- A. An investment worth \$2,000 or more in Client or its affiliate;
- B. A position as director, officer, partner, trustee, employee or manager of Client or its affiliate;
- C. Receipt during the past 12 months of \$500 in income or \$440 in gifts from Client or its affiliate; or
- D. A personal financial benefit from this Agreement in the amount of \$250 or more.

In the event of a change in these economic interests, Client shall provide written notice to UC within thirty (30) days after such change, noting such changes. Client shall not be in a reporting relationship to a University employee who is a near relative, nor shall a near relative be in a decision-making position with respect to Client.

Section 15 – Assignment.

Except for University's ability to assign any payment due hereunder, neither party may assign this Agreement without the prior written consent of the other party. In case such consent is given, the assignee shall agree, in writing, to be subject to all of the terms of this Agreement that are applicable to the assignor.

Section 16 – Severability.

If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions shall nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

Section 17 – Non-Waiver.

Waiver or non-enforcement by either party of a term or condition shall not constitute a waiver or a non-enforcement of any other term or condition or of any subsequent breach of the same or similar term or condition.

Section 18 – Survival.

Provisions of this Agreement, which by their express terms, or by necessary implication, apply for period of time other than specified herein, shall be given effect, notwithstanding termination or expiration.

Section 19 – Amendments.

Any changes, additions or other amendments to this Agreement must be made in a writing, signed by the authorized representatives of Client and University.

Section 20 – Governing Law and Venue.

California law shall control this Agreement and any document to which it is appended. The exclusive jurisdiction and venue for any and all actions arising out of or brought under this Agreement is in a state court of competent jurisdiction, situated in the county in the State of California in which the University campus is located or, where this Agreement covers more than one campus or the Office of the President, the exclusive venue is Alameda County, California.

Section 21 – Signatures and Counterparts.

This Agreement may be executed in two or more counterparts, which may be transmitted via facsimile or electronically, each of which shall be deemed an original and all of which together shall constitute one instrument.

Section 22 – Entire Agreement/Integration.

This Agreement, including Exhibit A, which is hereby incorporated by reference and made a part hereof, sets forth the entire agreement of the parties with respect to the subject matter herein and supersedes any prior or contemporaneous agreements, oral and written, and all other communications between the parties with respect to such subject matter. Any terms and conditions contained in Client’s purchase order, and any NDA or separate scope of work or similar document, shall have no force and effect.

Section 23 - Authority of Parties/Signatories.

Each person signing this Agreement represents and warrants that he or she is duly authorized and has legal capacity to execute this Agreement. Each party represents and warrants to the other that the execution of this Agreement and the performance of such party’s obligations hereunder have been duly authorized and that this Agreement is a valid and legal agreement binding on such party and enforceable in accordance with its terms.

ACKNOWLEDGED AND ACCEPTED BY:

The Regents of the University of California

(UC Irvine Department Approval)

Date

Name: Click to enter name.

Title: Click to enter title.

Used by UCI Procurement Services.

Date

Procurement Services

Buyer: Fullerton School District

Signature

Date

Name: Click to enter name.

Title: Click to enter title.

Tax ID #:

SMOKE AND TOBACCO-FREE ENVIRONMENT: The University of California is committed to a healthy campus and workplace culture and environment. Effective January 2, 2014, the University of California is a Smoke and Tobacco-Free environment. Smoking and the use of smokeless tobacco products (e.g. e-cigarettes and other unregulated nicotine products) is strictly prohibited on all University of California-controlled properties, owned or leased and regardless of location. For more information please see: <http://www.policies.uci.edu/adm/pols/903-14.html>

EXHIBIT A – STATEMENT OF WORK

I. PARTIES

Client

Full Legal Name: Fullerton School District

Address (principal place of business): 1401 West Valencia Drive, Fullerton, CA 92833

Phone Number: (714) 447-7477

Client Contact: Monique Bosse

Invoice Remittance Address/Instructions: [Click to enter billing address and instructions](#)

NOTICES SHOULD BE SENT TO (IF DIFFERENT THAN ABOVE):

University

Name (of Campus/Department): Center for Autism and Neurodevelopmental Disorders

Address: 2500 Red Hill Avenue, Suite 290A

Phone Number: (949) 267-0449

University Contact: Warda Bzeih

Additional Payee Information (if applicable): Checks are to be made payable to the Regents of the University of California

NOTICES SHOULD BE SENT TO (IF DIFFERENT THAN ABOVE):

II. TERM OF AGREEMENT

This Agreement begins on August 7, 2018 and ends on June 30, 2019, unless terminated earlier by either of the parties pursuant to this Agreement (the "Term").

III. STATEMENT OF WORK

Services:

• Individualized classroom-based behavioral assessments. • Development and implementation of customized classroom-based behavior intervention plans. • Participation in monthly Behavior Support Team and Administrative meetings. • Consultation with educators regarding social/emotional/mental health issues that may present in the classroom throughout the year. • Development and delivery of teacher training services in support of effective behavior management principles and techniques in the classroom. • Delivery of school-based group social skills services in support of social/emotional development and self-regulation skills for children. In the event additional University staff are deemed necessary for behavior support of the group participants, a separate supplemental staffing costs will be incurred and billed at the same hourly rate.

•Creating integrated support plans for children transitioning to new grades/classrooms. • Delivery of 9-week COPE parent education services. Service includes support with group coordination, promotion and enrollment for a minimum of 45-50 contracted service hours. • Buyer may opt to include a COPE associated social skills program with the COPE parent education services. They may do so at the cost equivalent of an additional minimum of 55 contracted service hours. • University will also provide ongoing service consultation with Program Director to assist in tailoring scope of services to the specific behavioral support needs of the district. •Contracted hours may also be used to include outcome data tracking and other data support services. Should Buyer opt to utilize proprietary screening or assessment measures as part of University services, additional material fees may apply to cover the cost of those materials. • University will also provide indirect services in support of the scope of work described above. This includes time spent documentating and communicating service summaries, program planning and coordination, follow-up communications with school staff and families (i.e.phone calls, follow-up emails), etc.

Deliverables:

N/A

Information/Materials provided by Client:

N/A

Additional Client Responsibilities:

N/A

IV. FEES AND PAYMENT SCHEDULE

Fees (i.e., Rates/Cost): \$ \$80 per contracted hour. Administrative planning, service documentation and follow-up planning to be billed at same contract rate.

Payment Schedule: Upon receipt of monthly invoice

Terms of Payment: Net 30

Limitations of Charges (if any): Not to exceed Twenty Thousand Dollars (\$20,000)

Invoicing Address: Fullerton School District, Attn: Monique Bosse, 1401 West Valencia Drive, Fullerton, CA 92833

Form of Payment: Check made payable to the Regents of the University of California

CONSENT ITEM

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE/RATIFY AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND SAGE BEHAVIORAL SERVICES FOR APPLIED BEHAVIORIAL ANALYSIS (ABA) SERVICES BY LICENSED PROFESSIONALS EFFECTIVE AUGUST 13, 2018 THROUGH JULY 5, 2019**

Background: Although parent acknowledges that the District has qualified staff to provide student with Applied Behaviorial Analysis (ABA) services, parent prefers that their private ABA carrier, Sage Behavioral Services, provide ABA services to student while at school as student's personal ABA provider during student's transition back onto a Fullerton School District campus. Sage Behavioral Services also provides in-home ABA services for student.

Rationale: Student requires a licensed ABA professional to address student's needs.
A copy of the Agreement is available for review in the Superintendent's Office.

Funding: Sage Behavioral Services agrees to fund and provide an ABA licensed professional to accompany student while at school at no cost to the Distrct.

Recommendation: Approve/Ratify Agreement between Fullerton School District and Sage Behavioral Services for Applied Behavioral Analysis (ABA) services by licensed professionals effective August 13, 2018 through July 5, 2019.

EF:RG:vm

CONSENT ITEM

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Kristen Holm, Principal, Richman School
SUBJECT: **APPROVE/RATIFY AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND KID HEALTHY/ONEOC FOR RICHMAN SCHOOL FROM AUGUST 13, 2018 THROUGH JUNE 30, 2019**

Background: Kid Healthy/OneOC works to improve health, wellness and nutrition by engaging school children and families from the most underserved communities of Southern California through culturally appropriate health and wellness programs that increase nutrition and fitness levels. Kid Healthy/OneOC is committed to working with Title 1 schools in the implementation of the FSD Wellness Policy. Richman School was identified for this program based on a recent Richman Parent meeting based on this year's needs assessment targeting health and fitness.

Rationale: Implementation of the Kid Healthy program will foster parental involvement and empower parents and families to play an active role in supporting physical activity for all students.

Funding: Cost is not to exceed \$8,000 and is to be paid from site Title I budget (#212).

Recommendation: Approve/Ratify Agreement between Fullerton School District and Kid Healthy/OneOC for Richman School from August 13, 2018 through June 30, 2018.

EF:KH:nm
Attachment



Mission Statement - Kid Healthy works to improve health, wellness and nutrition by engaging school children and families from the most underserved communities of Southern California through culturally appropriate health and wellness programs that measurably increase nutrition and fitness levels.

Contract: Kid Healthy/OneOC and Fullerton School District

Dates of Service: 8/13/2018 to 06/30/2019

Agreement - New School (Richman Elementary):

Kid Healthy will provide Padres en Acción program implementation at Richman Elementary in FSD that includes the following:

- Six, 2-hour trainings covering topics on advocacy, nutrition, physical activity, volunteerism, playground management, and safety.
- All necessary teaching materials and supplies associated with trainings, two bilingual trainers and oversight of trainings from Kid Healthy Program Manager and/or Lead Coordinator.
- Parent-led structured, physical activity 3 days per week (weather permitting), during the lunch recess.
- Provide Kid Healthy staff to oversee training and implementation of the Padres en Acción program at participating school site.
- Provide a Kid Healthy Volunteer Coordinator to work 6-8 hours per week at the participating school site: The Volunteer Coordinator is responsible for planning, set-up, and maintenance of age appropriate physical activity, on-going parent volunteer recruiting, plan and implement parent meetings to provide additional playground and nutrition training for parents.
- Assist in formation of school site wellness committees as requested per site, assist in the on-going management of school site wellness councils as requested by site.
- Assess and purchase playground equipment as requested by site, not to exceed \$500.
- Communicate program progress and outcomes to school principal and district personnel, as needed (minimum 2 times per school year).

Compensation:

New School Site-

\$8,000

Fees are to be invoiced in August 2018

Fullerton School District

Kid Healthy/OneOC

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Yolanda McComb, Principal, Raymond School

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE PROFESSIONAL DEVELOPMENT FOR WRITERS WORKSHOP TRAINING AT RAYMOND SCHOOL ON NOVEMBER 26-27, 2018**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide teachers, instructional coaches, and administrators the strategies that are designed to improve student achievement and to effectively address closing the achievement gap by utilizing common core standards and an individual approach to teaching writing.

Rationale: Teachers and administrator will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. The Writers Workshop training will support teachers in the development of students to become effective writers. This professional development will support the implementation of Writing Workshop using a lesson study approach for all Raymond teachers.

Funding: Cost is not to exceed \$3,400 and is to be paid from site Title I budget (#212).

Recommendation: Approve Agreement between Fullerton School District and Momentum In Teaching to provide professional development for Writers Workshop training at Raymond School on November 26-27, 2018.

EF:YM:nm
Attachment

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: APPROVE NONPUBLIC AGENCY MASTER CONTRACTS WITH PIONEER HEALTHCARE SERVICES, LLC, AND ROHEALTH EFFECTIVE SEPTEMBER 26, 2018 THROUGH JUNE 30, 2019

Background: These nonpublic agencies support student educational programs through a variety of services, which may include occupational therapy, physical therapy, behavioral intervention, etc.

The rates for these nonpublic agencies are as follows:

Pioneer Healthcare Services, LLC:

SLP	\$78-\$85/per 60 min
OT	\$72-\$77/per 60 min
COTA/SLPA	\$55-\$60/per 60 min
School Psychologist	\$78-\$85/per 60 min

RoHealth:

LVN	\$38/per 60 min
LVN with Trach/Vent Certification	\$40/per 60 min
RN	\$51.25/per 60 min
Credentialed RN	\$61.63/per 60 min
COTA/PTA/SLP	\$55/per 60 min
OT/PT/SLP	\$85/per 60 min
School Psychologist	\$90/per 60 min

A copy of each contract is available in the Superintendent's Office for review.

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services.

Funding: Total cost of this contract is to be in the amount of the individualized service contracts and is to be paid from Special Education General Fund (#710).

Recommendation: Approve Nonpublic Agency Master Contracts with Pioneer Healthcare Services, LLC, and RoHealth effective September 26, 2018 through June 30, 2019.

EF:RG:vm

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robyn Clemente, Principal, Nicolas Junior High School

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PARENT EDUCATION BRIDGE FOR STUDENT ACHIEVEMENT FOUNDATION TO PROVIDE ONGOING TRAINING FOR PARENT TECHNOLOGY CLASSES AT NICOLAS JUNIOR HIGH SCHOOL EFFECTIVE OCTOBER 15, 2018 THROUGH JANUARY 11, 2019**

Background: Parent Education Bridge for Student Achievement Foundation (PEBSAF) will be providing trainers and curriculum for parents enrolled in the program to complete one-day per week course centered on parent proficiency using technology. The course will be composed of ten (10) workshop sessions.

Rationale: Computer literacy is essential for our parent community to assist, guide, and protect their children when using technology in their daily lives.

Funding: Cost is not to exceed \$4,740 and is to be paid from site Title I budget (#212).

Recommendation: Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Nicolas Junior High School effective October 15, 2018 through January 11, 2019.

EF:RC:nm
Attachment



Parent Education Bridge for Student Achievement Foundation

P.O. Box 5171, Whittier, CA 90607 Email: ParentEducation@pebsaf.org www.PEBSAF.ORG

IRS Tax Identification: 300603052

Where Innovation Meets Parent Education

Service Quote 9/11/2018

Technology Academy for Parents: Part I

Technical Skills for Parents

This agreement is entered between **Parent Education Bridge for Student Achievement Foundation (PEBSAF.ORG)**, and Nicolas Junior High School (714) 447-7775 a Fullerton School District school.

Description of services to be rendered:

*Parent Education Bridge for Student Achievement Foundation will present **10 Computer Digital Skills sessions in Spanish** for a total fee-for-service of **\$ 4,740. (\$4,990.00 – Special Discount \$250.00)***

- The class will be presented by one instructor and two assistants. One assistant will be assigned to support the English-speaking parents, and the other assistant will be assigned to support the Spanish-speaking parents.
- Each session will last 2 hours with a break. Dual projection (English and Spanish)
- PEBSAF will assist the school in promoting and inviting (**outreach**) parents to the sessions. School will provide contact numbers to PEBSAF.
- School will provide translation services, if necessary.
- School will provide computers for parents to use, Internet connectivity and a printer.
- **School will provide a Purchase Order prior to the first workshop to be presented.**

Service Requested by: Robyn Clemente Principal, Nicolas Junior High School 714-447-7775
Robyn.Clemente@myfsd.org

Outreach services to be provided by PEBSAF include:

- PEBSAF will actively contact parents via phone in advance to each parent workshops session.
- PEBSAF will provide a sample flyer (Spanish/English) for the school to print and distribute to all the parents.
- PEBSAF will make documentation available in English and Spanish for the parents attending the workshops.
- PEBSAF will raffle one refurbished laptop computer to encourage parents to attend the classes.
- School will provide PEBSAF with the parents' contact information in order for PEBSAF to invite parents.
- This information will only be used to contact the parents and invite them to attend the classes. The parents' contact information will be kept strictly confidential.

Special Requirements:

- The class will be presented using dual projection (English and Spanish).
- The class will be presented by one instructor and two assistants. One assistant will be assigned to support the English-speaking parents, and the other assistant will be assigned to support the Spanish-speaking parents.

Technical and Professional Development

<i>Technology Academy for Parents</i>	Date	Time
1. Introduction to Computers, the Internet and Google+	10/15/2018	8:30 A.M.
2. Internet - Practical usage: Email, Search Engines	10/22/2018	8:30 A.M.
3. Introduction to: School Website and/or <u>California Dashboard</u>	10/29/2018	8:30 A.M.
4. Introduction to Google Docs, Identify class project	11/5/2018	8:30 A.M.
5. Google Docs - Practical usage: Writing a letter, printing	11/13/2018	8:30 A.M.
6. Google Sheets - Practical usage: i.e. Creating a family budget	11/26/2018	8:30 A.M.
7. Google Slides - Practical usage: i.e. Creating a presentation	12/3/2018	8:30 A.M.
8. Class Project: Helping your child choose a career	12/10/2018	8:30 A.M.
9. Presentation of class project by parents	12/17/2018	8:30 A.M.
10. <i>Presentation of class project by parents</i> <i>Parent Graduation Ceremony and Computer Raffle!</i>	12/18/2018	8:30 A.M.

Authorized School Signature: _____

Date: _____

CONSENT ITEM

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Ginger Frady, Principal, Orangethorpe School
SUBJECT: **APPROVE MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND BIG BROTHERS BIG SISTERS EFFECTIVE SEPTEMBER 26, 2018 THROUGH MAY 31, 2019**

Background: Orangethorpe School is home to some students who are at risk of not completing high school due to outside school influences and childhood exposure to trauma. To offset these outside variables, Big Brothers Big Sisters offers successful, screened, and matched high school students to mentor and inspire our at-risk youth. The 20 students selected will be between the ages of 6-11 and will be carefully matched. These mentor/mentee relationships will allow Orangethorpe students to develop a professionally supported, one-to-one relationship that can change their lives for the better.

Rationale: Approval of the MOU will allow 20 at-risk students at Orangethorpe School to participate in a one-to-one mentoring program with a carefully matched, screened, and monitored high school student via the Big Brothers Big Sisters program.

Funding: Services are provided to the District at no cost.

Recommendation: Approve Memorandum of Understanding (MOU) between Fullerton School District and Big Brothers Big Sisters effective September 26, 2018 through May 31, 2019.

EF:GF:nm
Attachment



1801 E. Edinger Ave., Ste 101
Santa Ana, CA 92705
T: 714.544.7773
F: 714.544.7643
OCbig.org
Tax ID# 95-1992702

Memorandum of Understanding

This Memorandum of Understanding ("MOU") is an agreement between BIG BROTHERS BIG SISTERS of Orange County and Fullerton Unified School District. The purpose of this document is to outline each entity's roles and responsibilities for the development and growth of the High School Bigs Mentoring Program. The goal is to pair a maximum of 20 at-risk students (Littles) from Orangethorpe Elementary with 20 positive, caring, screened and trained high school mentors (Bigs) in one-to-one mentoring relationships that provide positive modeling that leads to school and lifetime success. Duration: 2018-2019 School Year.

Fullerton Unified School District
Dr. Robert Pletka, Superintendent
1401 W. Valencia Dr.,
Fullerton, CA 92833

Big Brothers Big Sisters of Orange County
Cristal Ochoa
Associate Director of Site Based Programs
1801 E. Edinger Ave., #101
Santa Ana, CA 92705

Big Brothers Big Sisters of Orange County ("BBBSOC&IE") agrees to:

- Work collaboratively with the identified school(s) to provide their youth with strong and enduring, professionally supported, one-to-one relationships that can change their lives for the better, forever.
- Assign BBBSOC&IE staff members to work in partnership with the identified school(s). This person will coordinate program logistics, recruitment, and enrollment and bring the program to fruition.
- Provide insurance coverage for all mentors and mentee participants.
- Provide full screening of all mentors (i.e., interviews, references, assessments, etc.)
- Provide appropriate pre-match training to all mentors and provide ongoing training opportunities.
- Assist school with identification of mentees that would be appropriate to participate in the program.
- Match mentors and mentees based on needs and common interests.
- Plan sessions for mentors and mentees to meet on a regular basis; weekly from 3:30pm-4:30pm.
- Provide activities and supervision at program meetings.
- Contact both the mentee and the mentor on a regular basis and provide support to each match.
- Meet with individual school staff to discuss individual match issues and program logistics on an as needed basis (e.g. when matches are made or when matches are closed).
- Plan and coordinate summer communication between mentors and mentees.
- Collect evaluations of matches and program during the course of the school year (surveying at the beginning of the school year and end of the school year).



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OCbig.org
Tax ID# 95-1992702

- Share outcomes/feedback specific to the program at key points during the year.
- Report on successes, challenges, and opportunities within the partnership to the school at the end of each year.

Responsibilities of Fullerton Unified School District - Orangethorpe Elementary:

- Promote the BBBSOC&IE Partnership with school personnel to enhance collaboration efforts.
- Assign a coordinator for the program. This person will coordinate implementing the program and supply requested reporting information.
- Identify currently enrolled boys and girls ages 6-11 that need and appear ready to benefit from extra attention through a match relationship with Big Brother and Big Sister.
- Recognize the school-based mentoring program as a year-round program.
- Assist BBBSOC&IE staff person in recruiting mentees to be part of the High School Bigs Program. This will include:
 - Dispensing and collecting mentee applications
- Provide a consistent location that is conducive to one-on-one BBBSOC&IE programming. This space should allow for:
 - Child interviews to take place
 - Group programming to occur
 - Individual matches to meet on a one on one basis
 - Match support to occur
- Provide access to mentee records (i.e. grades, suspensions, attendance) of participating mentees whose parents have given written consent.
- Maintain goal number of matches. This program has a goal to have 20 active matches during the school year. Therefore if mentees leave the program, lose interest in the program, or is dismissed from the program, the identified school(s) will assist to replace those spots with newly recruited mentees.
- Provide BBBSOC&IE staff person with updated contact information and preferred methods of contact.
- Promote good attendance by ensuring mentees are aware of program meeting times and locations. This may include passing out reminder flyers and making announcements to remind mentees to meet.

Upon execution, the parties attest to their acceptance of the terms and conditions of this agreement. At the expiration of this agreement, the undersigned parties will meet at an agreed upon date prior to the end of this agreement to evaluate the partnership and to define future partnership parameters.



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Tax ID# 95-1992702

Agreed and approved by:

Signature(s) from Fullerton Unified School District:

Printed Name of Fullerton Unified Representative: Dr. Robert Pletka, Superintendent

Signature of Superintendent: _____

Title: Superintendent

Date: _____

Signature(s) from Big Brothers Big Sisters of Orange County:

Printed Name of BBBSOC&IE Representative: Cristal Ochoa

Signature of BBBSOC&IE Representative: Cristal Ochoa

Title: Associate Director of Site Based Programs

Date: 5/24/18

CONSENT ITEM

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND KEY2ED, INC., FOR PROFESSIONAL DEVELOPMENT TRAINING ON OCTOBER 4, 2018**

Background: Key2Ed, Inc., provides on-site professional development training in the area of customer service and improving parent relationships for the IEP process in the form of a one-day workshop.

Rationale: Administrators will benefit from a one-day professional development training in the area of customer service entitled *Exemplary Customer Service for Schools*. Key2Ed will supply all materials and equipment required to perform the training.

A copy of the Agreement is available for review in the Superintendent's Office.

Funding: Cost is not to exceed \$3,500 and is to be paid from the Special Education General Fund (#420).

Recommendation: Approve Agreement between Fullerton School District and Key2Ed, Inc., for professional development training on October 4, 2018.

EF:RG:vm

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND KAUSER SHARIEFF, MD, FOR VISION SERVICES EFFECTIVE SEPTEMBER 26, 2018 THROUGH JUNE 30, 2019**

Background: Independent contractors are occasionally utilized to provide specialized services that the District determines are necessary to meet students needs.

Rationale: Independent contractor services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: Total cost of contract is not to exceed \$5,000 and is to be paid from Student Support Services General Fund (#710).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Kauser Sharieff, MD, for vision services effective September 26, 2018 through June 30, 2019.

EF:RG:vm
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **KAUSER SHARIEFF, MD**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide vision assessment, reports, consultation and training for special education students, hereinafter referred to as “Services”.**

2. Term. Contractor shall commence providing Services under this Agreement on **September 26, 2018** and will diligently perform as required and complete performance by **June 30, 2019.**

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Five Thousand dollars (\$5,000)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

District shall pay Contractor according to the following terms and conditions:

Assessment: Part 1 Visual Efficiency	\$199
Assessment: Part 2 Visual Processing	\$299
Written Report	\$250
IEP Participation In Person	\$500
IEP Participation Via Phone (30 minutes)	\$100
Consultation with District Staff (30 minutes)	\$100
Record Review	\$0
School Observation (60 minutes)	\$500
Vision Training (45 minutes)	\$115
Vision Training (60 minutes)	\$135
Home Training Materials	\$0-\$500

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A.

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor’s activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor’s ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor’s sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor’s fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers’ Compensation and Employers Liability Insurance in a form and amount covering Contractor’s full liability under the California Workers’ Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer’s waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement,

Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only

by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute

a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 26TH DAY OF SEPTEMBER 2018.

FULLERTON SCHOOL DISTRICT

KAUSER SHARIEFF, MD

By:

By:

Robert Pletka, Ed.D.
Superintendent

Kauser Sharieff, MD

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Susan Albano, Director, Educational Services

SUBJECT: **APPROVE PROPOSAL FOR HOUGHTON MIFFLIN *GO MATH!* CONSULTANTS TO PROVIDE PROFESSIONAL DEVELOPMENT AND COACHING FOR COMMONWEALTH TEACHERS TO SUPPORT EFFECTIVE IMPLEMENTATION OF THE MATHEMATICS PROGRAM**

Background: In January 2016, the District adopted and purchased *Go Math!* instructional materials that support the implementation of Common Core State Standards. Houghton Mifflin consultants will provide an additional full-day professional development focusing on how to effectively plan using the online and print resources available in the program as well as three days of follow-up coaching for teachers.

Rationale: Commonwealth teachers and District staff will benefit from in-depth training and coaching to assist in the implementation of the program focusing on effective strategies to increase student achievement in mathematics.

Funding: Cost is not to exceed \$10,900 and is to be paid from Title I funds (#212).

Recommendation: Approve proposal for Houghton Mifflin *Go Math!* consultants to provide professional development and coaching for Commonwealth teachers to support effective implementation of the mathematics program.

EF:SA:nm
Attachment



Houghton Mifflin Harcourt

Proposal

Prepared For

Commonwealth Elementary School

2200 E Commonwealth Ave
Fullerton CA 92831

For the Purchase of:

Basal Mathematics

Prepared By

Michael Gruber

michael.gruber@hnhco.com

PLEASE SUBMIT THIS PROPOSAL WITH YOUR PURCHASE ORDER.



Cost Proposal Change

Houghton Mifflin Harcourt

Attention:
Anita Lomeli
anita_lomeli@myfsd.org

HMH Confidential and Proprietary

Customer Experience
9205 South Park Center Loop
Orlando, FL 32819
FAX: 800-269-5232
k12orders@hnhco.com

Commonwealth Elementary School Basal Mathematics

ISBN	Title	Price	Quantity	Value of all Materials
Grade K				
Student				
1651777 9780544884342	Go Math 2015 California Planning Effectively Follow Up Full Day Grade K-6 In Person	\$2,950.00	1	\$2,950.00
1651775 9780544884328	Go Math 2015 California Team Coaching Full Day Grade K-6 In Person	\$2,650.00	3	\$7,950.00
Total for Student				\$10,900.00
Total for Grade K				\$10,900.00

Proposal Summary			
	Subtotal Purchase Amount:	\$10,900.00	
	Shipping & Handling:	\$0.00	
	Total Cost of Proposal (PO Amount):	\$10,900.00	



Cost Proposal Change

Houghton Mifflin Harcourt

Attention:
Anita Lomeli
anita_lomeli@myfsd.org

HMH Confidential and Proprietary

Customer Experience
9205 South Park Center Loop
Orlando, FL 32819
FAX: 800-269-5232
k12orders@hmhco.com

Commonwealth Elementary School Basal Mathematics

Total Cost of Proposal (PO Amount): \$ 10,900.00

Thank you for considering HMH as your partner. We are committed to providing an excellent experience and delivering ongoing, high-quality service to our customers. To meet these goals, we want to ensure you are aware of the below Terms of Purchase. These terms help us process your order quickly, efficiently, and accurately, ensuring successful delivery and implementation of our solutions.

- Please return this cost proposal with your signed purchase order that matches product, prices and shipping charges.
- Provide the exact address for *delivery* of print materials. The shipping address may be your district warehouse or individual school sites, but it is essential that this is accurate.
- Please supply the name of each important district point of contact for all aspects of the solution including their direct contact information (email/phone):
 - o Point of Contact for Print materials
 - o Point of Contact for Digital materials
 - o Point of Contact for Scheduling Professional Development
- Please confirm that we have the correct 'Ship to' and 'Sold to' information on the cost proposal.

Ship to:

Commonwealth Elementary School
2200 E Commonwealth Ave
Fullerton, CA 92831-4212

Sold to:

Fullerton School District
1401 W Valencia Dr
Fullerton, CA 92833-3938

- Please provide funding start and end dates.
- Please note that all products and services will be billed upon the processing of your purchase order.
- Our payment terms are 30 days from the invoice date.
- Our standard shipping terms are FOB Shipping Point. The shipping term for your proposal is FOB Destination.
- Should any of these Terms of Sale conflict with any preprinted terms on your purchase order, the HMH terms of service shall apply.

Thank you in advance for supplying us with the necessary information at time of purchase.

Our goal is to ensure your success throughout the duration of this agreement, which starts with a highly successful delivery of our solution.

For greater detail, the complete Terms of Purchase may be reviewed here: <http://www.hmhco.com/common/terms-conditions>

Date of Proposal: 8/28/2018

Proposal Expiration Date:10/12/2018



Houghton Mifflin Harcourt



Cost Proposal Change

Houghton Mifflin Harcourt

Attention:
Anita Lomeli
anita_lomeli@myfsd.org

Customer Experience
9205 South Park Center Loop
Orlando, FL 32819
FAX: 800-269-5232
k12orders@hmhco.com

HMH Confidential and Proprietary

CONSENT ITEM

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: APPROVE AMENDMENT TO AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ADVANTAGE COMMUNICATIONS FOR THE SPEECH AND DEBATE PROGRAM EFFECTIVE SEPTEMBER 26, 2018 THROUGH JUNE 30, 2019

Background: The Board of Trustees approved the Speech and Debate Program on July 24, 2018. Fullerton School District would like to increase the number of participating schools from eight to twelve and increase services as outlined in the Agreement.

Fullerton School District (FSD) has an established partnership with Sal Tinajero whereby FSD students from Nicolas Jr. High School currently participate in Speech and Debate tournaments hosted by Santa Ana Unified School District (SAUSD). Over the last year, Nicolas Jr. High School Speech and Debate students have increased their listening, speaking, and communication skills through their involvement in SAUSD Speech and Debate tournaments. FSD would like to offer the Speech and Debate experience to students at multiple schools with the goal of increasing their ability to think and listen critically and articulate their thoughts confidently and persuasively, increase student problem-solving abilities and overall academic performance, increase student confidence under pressure, and to help students think quickly on their feet.

Advantage Communications (Sal Tinajero) will provide the administrative and operational support of three elementary speech tournaments and one FSD championship tournament that consists of elementary and middle school speech and debate competitors.

Rationale: Students will engage in rhetoric and public speaking while they expand their vocabulary, presentation skills, and confidence. More specifically, students will learn the proper use of hand gestures, vocal inflection, non-verbal skills, vocal projection, research skills, sentence structure, argumentation, logical writing, proper use of visual aids, principals of acting, elements of comedy, and memorization skills. Students will also learn effective interpersonal communication skills and relationship building skills.

Funding: Cost not to exceed \$145,000 and is to be paid from Unrestricted General Funds.

Recommendation: Approve Amendment to Agreement between Fullerton School District and Advantage Communications for the Speech and Debate Program effective September 26, 2018 through June 30, 2019.

EF:nm
Attachment



Advantage Communications

Advantage Communications

Mr. Salvador Tinajero

Advantage Communications
Address on File

Dr. Emy Flores

Fullerton Elementary School District
1401 W Valencia Dr.
Fullerton, CA 92833

Dr. Flores,

September 26, 2018

Within this document is the proposal regarding the establishment of the Speech and debate program.

Overview

There is a desire to increase to eight speech and debate programs at FSD with twelve participating sites. This program will promote speech and debate as well as build English acquisition, analytical writing, vocabulary and effective oral communication skills. This program will help ELD students increase their English vocabulary, create student confidence and public speaking skills.

Summary

The speech and debate program will be designed and developed by Sal Tinajero. Mr. Tinajero will provide the administrative and operational support of three elementary speech tournaments and one FSD championship tournament that consists of elementary and middle school speech and debate competitors.

Our proposal will include:

- **Three Elementary Speech Tournaments**
- **One District Elementary/Middle School Championship Tournament**
- **Six staff members to run the tournaments**
- **Five staff members will report to schools to help facilitate scripts and coach students. These coaches will rotate between each of the twelve schools. These staff members will work at a different schools each day and on the ninth day the coaches will meet with Sal Tinajero to report the progression of each program. The staff members will work from October 1, 2018 to June 14, 2019 to coach the FSD Middle School National Team.**
- **Tournament student awards will be provided for all tournaments**
- **Decorations for the tournaments will be provided**
- **The recruitment of qualified judges for each tournament**
- **Food for coaches and judge**
- **Six coaching in-services and direct four forensics tournaments conducted by Sal Tinajero**

Director's Experience

The Fullerton Elementary School District Speech and Debate program will consist of nine elementary schools and three middle schools. Each program will have 30 students per program. Sal Tinajero will advertise the importance of speech and debate at every school site. Sal Tinajero has a wealth of experience and success in Forensics. He started the Fullerton Union High School Speech and Debate program in 2001. In his tenure the program grew from 20 students to a team of over 100 students per year. Under his leadership the team won three National Championships and one State Championship. He has coached five student state champions and two student national champions. In 2005, he was invited to the White House and awarded the National Hispanic Teacher of the Year. This year he was selected as the National Speech and Debate Association California Educator of the Year. He was one of the five finalist for the National Educator of the Year. In Santa Ana he has created 18 successful programs with over 880 students in two short years. Students are competing at high level and receiving national recognition. On his own time, he has worked with Nicolas Junior High School in helping the school create a competitive speech team.

Logistics

Timeline

We will facilitate and execute the administrative and operational aspects of the forensics tournaments and coaching according to the following timeline:

- Secure forensic coach for schools and teacher support
- Finalize the dates for the four FSD Speech Tournaments
- Two tournaments should take place in the fall and two tournaments in the spring
- Provide coaching training to teacher advisors at each team site
- Secure 40 qualified judges for each tournament
- Purchase awards, tournament computer program, judge's food, ballots and decorations
- Secure and schedule FSD schools that will host each tournament
- Secure dates and times for Sal Tinajero to present to all schools
- Follow up and review the overall effectiveness of the program

Process

We will require the following payment schedule and will submit invoices to FSD each month:

- **October 30, 2018 - \$18,000**
- **November 30, 2018 - \$18,500**
- **December 28, 2018 - \$18,500**
- **January 30, 2019 - \$18,000**
- **February 28, 2019 - \$18,000**
- **March 29, 2019 - \$18,000**
- **April 30, 2019 - \$18,000**
- **May 30, 2019 - \$19,000**

Investment

- We will run this program for the 2018/2019 school year. We will serve roughly 360 students. If we grow above that number, we will consult with the district before an expansion is allowed. Tournaments will occur in October, December, January and March. These dates are open for reconsideration if conflicts occur.
- We will conduct the administrative and operational aspects of this program for twelve schools and four FSD tournaments for the project cost of \$145,000.
- Cost per student is \$403.00 for a year of participation. We will absorb 20 more students at no extra cost if programs grow.

Fullerton School District Responsibilities

- **Schedule assemblies for Sal Tinajero to address students at each speech school**
- **Provide a laptop for storing speeches and run FSD tournaments**
- **Access to the host school copy machine to print ballots**
- **Purchase 100 black interpretation binders and 700 pages**

- **Provide 12 reams of 6 bright colored copy paper for ballots**
- **Provide 8 reams of white copy paper**
- **Provide food for students at speech tournaments**
- **Pay for custodial, security, IT support and usage of school site including fees**

Speech and Debate as a program will help develop and shape the future leaders of our country. As we begin to include students from all backgrounds, we will begin to equalize the way in which our students are afforded opportunities. I look forward to partnering with you in these following years.

Sincerely,

Salvador Tinajero,

Advantage communications



Advantage Communications

Phone:(714) 913- 3515

E-mail: advantagecommunications66@gmail.com

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

PREPARED BY: Helene Morris, Director, Administrative Services

SUBJECT: APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND COLLABORATIVE LEARNING SOLUTIONS FOR RESTORATIVE PRACTICES TRAINING FOR JUNIOR HIGH TEACHERS ON OCTOBER 8, 2018

Background: Improving student academic and behavior outcomes is about ensuring all students have access to the most beneficial and accurately implemented instructional and behavioral practices and interventions. Restorative Practices provide a research-based and effective approach to building relationships with students. Inspired by the philosophy and practices of restorative justice, Restorative Practices put repairing harm done to **relationships** and people over and above the need for assigning blame and dispensing punishment. Restorative Practices also fit into our broader Positive Behavioral Intervention and Supports (PBIS) implementation goals.

Rationale: Fullerton School District has a robust professional development schedule, providing a variety of trainings to teachers in areas such as Writers Workshop and CGI Math. As such, Restorative Practices trainings for teachers will be a three-year roll-out process beginning with junior high teachers at Beechwood School, Ladera Vista Junior High, Nicolas Junior High, Parks Junior High, and Robert C. Fidler School. Contracting with Collaborative Learning Services provides trainers who are certified by the International Institute of Restorative Practices (IIRP). Participants can expect to receive training in the following areas:

- Social Discipline Window – Definition and how to apply in the classroom.
- Affective Statements and Questions – How to use affective statements and questions for impromptu restorative conversations.
- Community Building Through Circles – How to use restorative circles to enhance/build community in the classroom.
- Building Relationships with Positive Strategies – How to use positive strategies which connect multiple initiatives in order to maintain relationships with students.

Funding: The cost is not to exceed \$12,000 and is to be paid from the Unrestricted General Fund (01).

Recommendation: Approve agreement between Fullerton School District and Collaborative Learning Solutions for Restorative Practices Training for junior high teachers on October 8, 2018.

CH:HM:mc
Attachment



Contract for Services

2018-2019



GENERAL PROVISIONS

1. Contract

This Contract is entered into this **9th day of September, 2018**, between **Fullerton School District** (hereinafter referred to as "Local Education Agency" or "LEA") and **Collaborative Learning Solutions, LLC** (hereinafter referred to as "CONTRACTOR") for the purpose of providing professional development to Fullerton School District.

2. Compliance with Laws, Statutes, Regulations, LEA Policies and Procedures

During the term of this contract unless otherwise agreed, CONTRACTOR shall comply with all applicable federal, state, and local statutes, laws, ordinances, rules, policies, and regulations. CONTRACTOR shall also comply with all LEA policies and procedures unless, taking into consideration all of the surrounding facts and circumstances, a policy or policies or a portion of a policy does not reasonably apply to CONTRACTOR. CONTRACTOR will verify TB and LiveScan status of all employees.

3. Term of Contract

The term ("Term") of this CONTRACT shall commence on October 8, 2018 and shall end on October 8, 2018.

4. Contract Dispute Resolution

Any disputes or disagreements between CONTRACTOR and LEA regarding implementation or interpretation of this Contract, or otherwise relating to this Contract, that are not informally voluntarily resolved shall be addressed and/or resolved as set forth in this section of the Contract. The provision in this section of the Contract shall apply to all disputes and disagreements related to events that occur and/or injuries that are incurred and/or commence during the term of this Contract, even if the party claiming injury first discovers the events and/or injuries giving rise to the disagreement or dispute or first notifies the other party of the disagreement or dispute, after expiration of this Contract. For purposes of this section of the Contract, the term "injury" shall include monetary and/or non-monetary injuries.

The party claiming injury as a result of the facts underlying the dispute or disagreement shall first attempt to resolve the dispute directly between senior level representatives of the parties. If LEA is the party claiming injury, LEA shall notify CONTRACTOR's senior level representative of the existence of a disagreement or dispute and attempt to resolve the matter informally. If CONTRACTOR is the party claiming injury, CONTRACTOR shall notify the LEA's senior level representative of the existence of a disagreement or dispute and attempt to resolve the matter informally.

If a dispute arises under this Contract that the parties herein cannot resolve, said dispute will be resolved as follows: the parties agree to first make a good faith effort to resolve the dispute through mediation. If the parties cannot resolve the dispute through mediation, the parties agree to submit to final binding arbitration. Each party will appoint one (1) arbitrator of their choice. An arbitrator will then be selected by these two selected arbitrators ("Final



Arbitrator"). The determination of the Final Arbitrator will be final and binding on the parties. The parties agree to equally share the costs of any mediation and/or binding arbitration.

If any legal action or proceeding arising out of or relating to this Contract is brought by either party to this Contract, the prevailing party shall be entitled to receive from the other party, in addition to any other relief that may be granted, their reasonable attorneys' fees, costs, and expenses incurred in the action or proceeding by the prevailing party.

ADMINISTRATION OF CONTRACT

5. Notices

All notices required to be given pursuant to the terms hereof shall be in writing and may be delivered in person or by certified or registered mail, postage prepaid.

If mailed or delivered by hand, notice shall be effective as of the date of receipt by addressee. All notices mailed to LEA shall be addressed to the person and address as indicated on the Notice page of the Contract. Notices to CONTRACTOR shall be addressed as indicated on Notice page of this Contract.

6. Successors in Interest

This Contract binds CONTRACTOR's successors and assignees.

7. Venue and Governing Law

The laws of the State of California shall govern the terms and conditions of this Contract. For purposes of litigating any dispute that arises directly or indirectly from the relationship of the parties evidenced by this Contract, the parties hereby submit to and consent to the exclusive jurisdiction of the State of California and agree that such litigation shall be conducted only in the courts of Orange County, California.

8. Modifications and Amendments Required to Conform to Administrative Guidelines

This Contract may be modified or amended by the LEA to conform to administrative and statutory guidelines issued by any state, federal or local governmental agency. The LEA shall provide the CONTRACTOR thirty (30) days notice of any such changes or modifications made to conform to administrative or statutory guidelines and a copy of the statute or regulation upon which the modification or changes are based.

9. Termination

Either party may terminate this Contract on or after the thirtieth (30th) day after such party gives the other party written notice.



10. Insurance

CONTRACTOR shall procure and maintain, for the duration of the Contract, insurance against claims for injuries to persons or damages to property, which may arise from or in connection with performance under this Contract by CONTRACTOR, its agents, representatives, or employees.

A. Insurance coverage shall be at least as broad as:

1. Insurance Services Office Commercial General Liability coverage (occurrence form CG 0001).
2. Insurance Services Office form number CA 0001 (Ed. 1/87) covering Automobile Liability, code 1 (any auto).
3. Workers' Compensation insurance as required by the state in which services are performed and Employer's Liability Insurance with limits of \$1,000,000/\$1,000,000/\$1,000,000.

B. CONTRACTOR shall maintain limits of insurance no less than:

1. Commercial General Liability: \$1,000,000 per occurrence for bodily injury and property damage, personal injury and completed operations. If Commercial General Liability Insurance or other form with a general aggregate limit is used, the general aggregate limit shall be twice the required occurrence limit (\$2,000,000).
2. Automobile Liability: \$1,000,000 combined single limit.
3. Professional Liability/errors and omissions coverages, including sexual molestation and abuse: \$1,000,000 per occurrence/\$1,000,000 aggregate.

C. Insurance is to be placed with insurers admitted by the State of California and with a current A.M. Best's rating of no less than A-: VII, unless otherwise acceptable to the LEA.

If LEA or CONTRACTOR determines that change in insurance coverage obligations under this section is necessary, either party may reopen negotiations to modify the insurance obligations.

11. Indemnification and Hold Harmless

LEA shall indemnify and hold CONTRACTOR and its Board Members, administrators, employees, agents, attorneys, and subcontractors ("CONTRACTOR Indemnities") harmless against all liability, loss, damage and expense (including reasonable attorneys' fees) resulting from or arising out of this Contract or its performance, to the extent that such loss, expense, damage or liability was proximately caused by the negligent or willful act or omission of LEA, including, without limitation, its agents, employees, subcontractors or



anyone employed directly or indirectly by it (excluding CONTRACTOR and/or any CONTRACTOR Indemnities).

LEA represents that it is self-insured in compliance with the laws of the state of California, that the self-insurance covers LEA employees acting within the course and scope of their respective duties and that its self-insurance covers LEA's indemnification obligations under this Contract.

12. Non-Discrimination

CONTRACTOR shall not unlawfully discriminate on the basis of race, religion, sex, national origin, age, sexual orientation, or disability in employment or operation of its programs.

COMPENSATION

13. Rates

Professional Development: LEA shall pay CONTRACTOR a fixed amount of \$12,000 for services provided under this Agreement.

The rate of pay is inclusive of preparation and travel expenses. CONTRACTOR shall submit one invoice to LEA upon initiation of work.

Total Contract Amount: \$12,000.00

The contract may be amended in writing if both parties agree to an amendment.

14. Complete Agreement

Any stipulations, representations, promises or agreements, oral or written, made prior to or contemporaneously with this agreement shall have no legal consequences and the only agreement made and binding upon the parties with respect to this Contract, as the complete and total integration of the intent and understanding of the parties. No amendment or modification of this Contract shall be valid or binding unless reduced to writing and executed by the parties hereto.

15. Counterparts

This Contract may be executed in any number of counterparts via electronic transmission or otherwise, each of which shall be deemed an original and all of which together shall constitute one and the same instrument.

16. Severability

If any term, covenant or condition of this Contract or the application thereof to any person or circumstance shall, to any extent, be invalid or unenforceable, the remainder of this Contract, or the application of such term, covenant or condition to persons or circumstances other than those as to which it is held invalid or



unenforceable, shall not be affected thereby and each term, covenant or condition of this Contract shall be valid and be enforced to the fullest extent permitted by Law.

WORK TO BE PERFORMED

17. Services

Services to be rendered to LEA by the CONTRACTOR as described below:

Professional Learning: Provide four (4) trainers for the District’s **Jr. High Restorative Practices Training Day**. Each presenter will develop a 50 minute workshop style presentation and provide it five (5) times during the training day. The topics to be covered are as follows:

- **Social Discipline Window** – Participants will know what the social discipline window is, how it applies in the classroom, and practice how to apply the lens of the “with” box when resolving issues
- **Affective Statements and Questions** – Participants will learn to use affective statements and questions for impromptu restorative conversations
- **Community Building Through Circles** – Participants will use restorative circles to enhance/build community in their classrooms
- **Building Relationships with Positive Strategies** – Participants will learn how to use positive strategies which braid multiple initiatives in order to maintain relationships

Signature

The parties hereto have executed this Contract by and through their duly authorized agents or representatives.

Fullerton School District

Collaborative Learning Solutions, LLC

Authorized Signature



Authorized Signature

Date _____

Date 9/13/18



Notices to LEA shall be addressed to:

Helene Morris
Name

Fullerton School District
LEA

1401 W. Valencia Drive
Address

Fullerton CA 92833
City State Zip

(714) 313-8900 (cell) (714) 447-7528 (work)
Phone FAX

helene_morris@myfsd.org
Email

Notices to CONTRACTOR shall be addressed to:

Regina Hartman
Name

Collaborative Learning Solutions, LLC
CONTRACTOR

43426 Business Park Drive
Address

Temecula CA 92590
City State Zip

888-267-6096
Phone FAX

rhartman@clsteam.net
Email

CONSENT ITEM

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its regular meeting on September 17, 2018.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WAS PRESENTED TO THE PERSONNEL COMMISSION: 9/17/18
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 9/25/18**

LEGEND

Acronym	Definition
ASP	After School Program
BB	Bilingual Biliterate
CFRA	California Family Right Act
ESY	Extended School Year
FMLA	Family Medical Leave Act
NTE	Not to Exceed
PDL	Pregnancy Disability Leave

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 WAS PRESENTED TO THE PERSONNEL COMMISSION: September 17, 2018
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: September 25, 2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Fierro	Leslie	Playground Supervisor/sub	Change from regular to substitute status	9/4/18	99		100	B11/1
Inoue	Laura	Playground Supervisor/sub	Change from regular to substitute status	8/13/18	99	10.90/wk	100	B11/1
Rigby	Eva K.	Playground Supervisor/sub	Change from regular to substitute status	9/4/18	99		100	B11/1
Urias	Erika N.	Playground Supervisor/sub	Change from regular to substitute status	8/13/18	15		100	B11/1
Betrue	Melissa A.	Playground Supervisor	Change from substitute to regular status	8/13/18	24	1.90/day	100	B11/1
Burnett	Nicole D.	Playground Supervisor	Change from substitute to regular status	8/30/18	18	4/wk	100	B11/1
McGrane	Lauren D.	Inst. Asst./Special Ed - sub	Change last name from Acuna	9/4/18	99		100	B11/1
Nebel	Lauren	Inst. Asst./Recreation	Change last name from Regaldo	9/10/18	26	18.50	085	B11/5
Alva	Elizabeth	Social Service Assistant	Extra summer work NTE 16.00 hours through 7/27/18	7/26/18	51	8.00	510	B17/3
Choi	Grace E.	Clerical Assistant I - sub	Extra summer work NTE 200.00 hours through 8/17/18	7/23/18	56	200.00	565	B17/1
Gonzalez	Ana C.	Clerical Assistant I - sub	Extra summer work NTE 200.00 hours through 8/17/18	7/23/18	56	200.00	565	B17/1
Verduzco	Yasmin E.	Clerical Assistant I - sub	Extra summer work NTE 200.00 hours through 8/17/18	7/23/18	56	200.00	565	B17/1
Robinson	Katherine A.	Educational Media Assistant	Extra summer work NTE 25.00 hours through 8/8/18	6/4/18	59	25.00	302	B19/6
Magdaluyo	Paulita	Food Serv. Asst I	Extra summer work NTE 5.00 hours	8/9/18	90	5.00	606	B8/6
Thomas	Seham W.	Food Serv. Asst I	Extra summer work NTE 5.00 hours	8/9/18	90	5.00	606	B8/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 WAS PRESENTED TO THE PERSONNEL COMMISSION: September 17, 2018
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: September 25, 2018

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Boden	Julie	Food Serv. Asst II	Extra summer work NTE 5.00 hours	8/9/18	90	5.00	606	B12/6
Ordway	Tracy	Food Serv. Asst II	Extra summer work NTE 5.00 hours	8/9/18	90	5.00	606	B12/6
Siqueiros Beltran	Ignacio	Custodian I	Extra summer work NTE 6 hours/day through 8/12/18	6/4/18	53	6.00	542	B17/6 (6% night diff. stipend)
Arroyo	Gloria	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Benitez	Claudia	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Brady	Angela	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Brady	Angela P.	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Bui	Le-Nga	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Canadas	Alma A.	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Canadas	Alma Alicia	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Ceja	Yajaira	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/3
Ceja	Yajaira J.	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/3
Chavez	Carla	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/3
Choi	Diane B.	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/1
Cipriano	Christy	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/3
Corazon	Abutan	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/4
Dibble	Julie	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6

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Franco	Ana	Food Serv. Assistant I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/1
Mondragon	Gloria	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Munoz	Martha	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Ocampo	Laura	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Osborn	Marion	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Parra	Lorena	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Ponce	Rosa	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/1
Ramirez	Francisca	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Rivera	Maria	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Sukhadia	Jayantika	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Surjanto	Esther	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Tan	Chai Boay	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Thomas	Seham	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Thyr	Rosye	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Zuniga	Mayra	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/1
Aguiniga	Guadalupe	Food Serv. Asst II	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B12/6
Castaneda	Janessa A.	Food Serv. Asst II	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B12/6
Terrell	Monaca	Food Serv. Asst II	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B12/6

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Arroyo	Gloria	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Baker	Mariglo	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/2
Baker	Mariglo	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/2
Benitez	Claudia	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Chavez	Carla	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/3
Choi	Diane B.	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/1
Cornejo	Maria	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Dibble	Julie	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Estrada	Rally	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Francis	Jeanette	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/3
Franco	Ana	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/1
Hammouri	Hana	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Jimenez	Shirley	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/1
Kindstrand	Debbie	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Kindstrand	Debbie	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Lang	Kim	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Lee	Vanessa	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/1
Lopez	Teresa	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/1

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Luna	Cristina	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/3
Maciel	Rosa	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Magdaluyo	Paulita	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Magdaluyo	Paulita	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Mak	Tai Yung	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Miller	Penny	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Mondragon	Gloria	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Moreira	Maria	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Munoz	Martha	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Ocampo	Laura	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Ordway	Tracy	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B12/6
Orozco	Elizabeth	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/3
Osborn	Marian	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Parra	Lorena	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Pham	Thanh	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Ponce	Rosa	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/1
Powell	Janet	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Ramirez	Francisca	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6

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Ruiz	Aura	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/1
Ruiz	Rosa	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Sheehan	Colleen	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B8/6
Sheehan	Collen	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Stenos	Evangelina	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/5
Sukhadia	Jayantika	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Surjanto	Esther	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Tan	Chai-Boay	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Thomas	Seham W.	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Thyr	Rosye	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/6
Vargas	Martha	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/1
Zuniga	Mayra	Food Serv. Asst I	Extra summer work NTE 7.00/day	8/10/18	90	7.00	606	B8/1
Boden	Julie	Food Serv. Asst II	Extra summer work NTE 7.00/day	8/8/18	90	7.00	606	B12/6
Aguiniga	Guadalupe	Food Serv. Asst II	Extra summer work NTE 8.00/day	8/10/18	90	7.00	606	B12/6
Boden	Julie	Food Serv. Asst II	Extra summer work NTE 8.00/day	8/10/18	90	7.00	606	B12/6
Castaneda	Janessa	Food Serv. Asst II	Extra summer work NTE 8.00/day	8/10/18	90	7.00	606	B12/6
Ordway	Tracy	Food Serv. Asst II	Extra summer work NTE 8.00/day	8/10/18	90	7.00	606	B12/6
Tan	Poh	Food Serv. Asst II	Extra summer work NTE 8.00/day	8/10/18	90	7.00	606	B12/6

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Terrell	Monaca	Food Serv. Asst II	Extra summer work NTE 8.00/day	8/10/18	90	7.00	606	B12/6
Zamarripa	Jose V.	Clerical Assistant II	Hire probationary status	8/16/18	18	8.00	403	B19/1
Juarez Osorio	Paloma	Inst. Asst./BB	Hire probationary status	8/23/18	25	3.75	383	B14/1
Hills Jr.	Roger	Inst. Asst./Recreation	Hire probationary status	8/20/18	24	15.50/wk	100	B11/1
Huntly	John	Inst. Asst./Recreation	Hire probationary status	8/13/18	10	19.50/wk	085	B11/1
Lusik	Griffin W.	Inst. Asst./Recreation	Hire probationary status	8/13/18	24	15.50/wk	100	B11/1
Paredes Flores	Marco A.	Inst. Asst./Recreation	Hire probationary status	8/14/18	16	13.50/wk	304	B11/1
Presley	Keiera R.	Inst. Asst./Recreation	Hire probationary status	9/7/18	10	19.50/wk	85	B11/1
Bok	Crystal	Inst. Asst./Regular	Hire probationary status	8/14/18	25	15.00/wk	212	B11/1
Dy Panco	Ralph B.	Inst. Asst./Regular	Hire probationary status	8/20/18	16	6.00	304	B11/1
Kim	Ji Yeon	Inst. Asst./Regular	Hire probationary status	8/13/18	19	3.75	086	B11/1
Koerth	Amy J.	Inst. Asst./Regular	Hire probationary status	8/13/18	11	3.75	100/302	B11/1
Lopez	Maria E.	Inst. Asst./Regular	Hire probationary status	8/13/18	19	3.00	212	B11/1
Orla	Tanya	Inst. Asst./Regular	Hire probationary status	8/20/18	25	3.75	302	B11/1
Ponce	Kathy	Inst. Asst./Regular	Hire probationary status	8/13/18	16	3.00	100	B11/1
Sanders	Leslie S.	Inst. Asst./Regular	Hire probationary status	8/13/18	13	3.00	100	B11/1
Torres	Jeannette A.	Inst. Asst./Regular	Hire probationary status	8/28/18	28	3.75	212/100	B11/1
Torres	Kristel	Inst. Asst./Regular	Hire probationary status	8/20/18	28	3.75	212/100	B11/1
Vazquez	Johanaliz C.	Inst. Asst./Regular	Hire probationary status	8/13/18	13	3.00	302/304	B11/1
Cobb	Delayna L.	Inst. Asst./Special Ed I	Hire probationary status	8/13/18	25	3.50	310	B14/1
Gray	Jennifer L.	Inst. Asst./Special Ed I	Hire probationary status	8/28/18	21	3.00	122	B14/1
Molinar	Iodely Y.	Inst. Asst./Special Ed I	Hire probationary status	8/13/18	21	4.00	126	B14/1
Orozco	Edgar	Inst. Asst./Special Ed I	Hire probationary status	8/13/18	22	3.00	130	B14/1
Prado	Allyson D.	Inst. Asst./Special Ed I	Hire probationary status	8/13/18	29	5.00	125	B14/1
Villatoro	Yvonne	Inst. Asst./Special Ed I	Hire probationary status	8/13/18	25	3.50	310	B14/1
Salalima	Shaila	Inst. Asst./Special Ed II B	Hire probationary status	8/13/18	15	6.00	242	B14/1 (6% Autism stipend)

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Mutsaers	Ariel H.	Inst. Asst./Special Ed II B	Hire probationary status	8/13/18	29	6.00	125	B14/1 (6% Autism stipend)
Herrera	Maria	School Office Manager	Hire probationary status	8/21/18	28	8.00	403	B25/1
Koliha	Emily A.	School Office Manager	Hire probationary status	8/20/18	23	8.00	403	B25/1
Wilson	Nina N.	School Safety Monitor	Hire probationary status	8/16/18	27	7.00	101	B16/6
Bankston III	Charles C.	School Safety Monitor	Hire probationary status	8/20/18	23	7.00	101	B16/1
Aguayo	Elisabeth	Social Service Assistant	Hire probationary status and remove Playground Supervisor classification.	8/27/18	24	3.75	212	B17/1
Cortez	Catherine J.	Playground Supervisor	Hire regular status	8/20/18	10	5.80/wk	100	B11/1
De La Riva	Joanna	Playground Supervisor	Hire regular status	8/13/18	10	5.80/wk	100	B11/1
Wotring	Janine	Playground Supervisor	Hire regular status	9/4/18	26	6.50/wk	100	B11/1
Osborne	Marie K.	Playground Supervisor	Hire regular status	8/13/18	10	5.80/wk	100	B11/1
Padilla	Jessyca	Playground Supervisor	Hire regular status	8/13/18	26	2.60	100	B11/1
Amaro	Alejandro	Custodian I - sub	Hire substitute status	8/13/18	53		542	B17/1
Argueta Varela	Edgar V.	Custodian I - sub	Hire substitute status	8/13/18	53		542	B17/1
Guerra	Rafael	Custodian I - sub	Hire substitute status	8/13/18	53		542	B17/1
Lopez	Guadalupe	Custodian I - sub	Hire substitute status	8/13/18	53		542	B17/1
Ornelas	Jesse	Custodian I - sub	Hire substitute status	8/13/18	53		542	B17/1
Rios	Edgardo F.	Custodian I - sub	Hire substitute status	8/24/18	53		542	B17/1
Arce	Stephanie A.	Playground Supervisor/sub	Hire substitute status	8/13/18	99		100	B11/1
Gonzalez	Josie A.	Playground Supervisor/sub	Hire substitute status	8/13/18	99		100	B11/1
Solio	Alma P.	Playground Supervisor/sub	Hire substitute status	8/27/18	18		100	B11/1
Verduzco	Yasmin E.	Clerical Assistant I - sub	Hire substitute status	7/31/18	99		100	B17/1
Angeles	David	Custodian I - sub	Hire substitute status	8/13/18	99		542	B17/1
Gonzalez Soto	Jesus S.	Custodian I - sub	Hire substitute status	8/13/18	99		542	B17/1
Martinez	Armando	Custodian I - sub	Hire substitute status	8/13/18	99		542	B17/1
Mendoza	Edward A.	Custodian I - sub	Hire substitute status	8/13/18	99		542	B17/1

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Ramirez	Jesus	Custodian I - sub	Hire substitute status	8/21/18	99		542	B17/1
Schroeder	Aaron C.	Custodian I - sub	Hire substitute status	8/13/18	99		542	B17/1
Pachiyappan	Jayapriya	Inst. Asst./Recreation - sub	Hire substitute status	9/6/18	99		100	B11/1
Soulinthong	Lisa N.	Inst. Asst./Recreation - sub	Hire substitute status	8/13/18	99		100	B11/1
Martin	Ashley J.	Inst. Asst./Special Ed I - sub	Hire substitute status	8/13/18	99		100	B11/1
Lee	Jessica P.	Inst. Asst./Special Ed - sub	Hire substitute status	8/13/18	26	3.00	130	B14/1
Shiham	Fathima A.	Inst. Asst./Special Ed I - sub	Hire substitute status	8/13/18	99		100	B11/1
Morales Rodriguez	Keila J.	Inst. Asst./Special Ed I - sub Inst. Asst./Recreation - sub	Hire substitute status	8/13/18	99		100	B11/1
Webb	Ethan	Inst. Asst./Technology - sub	Hire substitute status	8/8/18	55		409	B21/1
Escobar	Jocelyn	Playground Supervisor/sub	Hire substitute status	8/13/18	99		100	B11/1
Gonzalez	Alexandria R.	Playground Supervisor/sub	Hire substitute status	8/13/18	99		100	B11/1
Lopez	Christina M.	Playground Supervisor/sub	Hire substitute status	8/13/18	99		100	B11/1
Throop	Shannon	Playground Supervisor/sub	Hire substitute status	8/13/18	15		100	B11/1
Chifo	Rachael K.	Reg. Assoc. Clinical Counselor	Hire temporary status	9/5/18	24	24.00/wk	302	\$18.00/hr
Nguyen	Natalie M.	Reg. Assoc. Clinical Counselor	Hire temporary status	8/13/18	12	24.00/wk	504/212	\$18.00/hr
Barton	Kyra D.	Reg. Assoc. Clinical Social Worker	Hire temporary status	8/13/18	20	24.00/wk	504	\$18.00/hr
Esmeirat	Deena J.	Reg. Assoc. Marriage and Family Therapist	Hire temporary status	8/13/18	13	24.00/wk	504	\$18.00/hr
Prause	Jessica A.	Reg. Assoc. Marriage and Family Therapist	Hire temporary status	8/13/18	16	24.00/wk	504/304	\$18.00/hr
Villalovos	Kristian	Reg. Assoc. Marriage and Family Therapist	Hire temporary status	8/13/18	29	24.00/wk	302/504	\$18.00/hr
Pantoja Ledesma	Maria G.	Inst. Asst./Regular	Increase of hours from 16.00 to 19.75 hours per week	8/14/18	24	19.75/wk	302/224	B11/3
Zamani	Chelze L.	Reg. Assoc. Marriage and Family Therapist	Increase of hours from 18.00/wk to 24.00/wk	8/13/18	10	24.00/wk	504/302	\$18.00/hr

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Mondragon Rivera	Gloria	Food Serv. Assistant I	Increase of hours from 2.30/day to 2.50/day	8/13/18	90	2.50	606	B08/6
Varela	Darla	Inst. Asst./Special Ed I	Increase of hours from 4.00/day to 6.00/day	8/13/18	10	6.00	130	B14/6
Employee ID	5795		Leave of absence: 8/13/18 - 10/31/18	8/13/18				
Employee ID	3703		Leave of absence: 8/21/18 - 2/21/18	8/21/18				
Employee ID	3784		Leave of absence: 8/26/18 - 12/1/18	8/26/18				
Employee ID	5861		Leave of absence: 9/1/18 - 12/2/18	9/1/18				
Employee ID	2227		Leave of absence: 9/4/18 - 12/12/18	9/4/18				
Employee ID	926		Leave of Absence: FMLA- 8/22/18 - 9/12/18	8/22/18				
Employee ID	4919		Leave of Absence: PDL- 8/13/18 - 9/28/18	8/13/18				
Jimenez	Linda	Sup. Child Development Svcs.	Longevity increase to 8%	9/1/18	60	8.00	085	M09/3
Zuniga	Mayra	Food Serv. Assistant I	Probationary resignation	8/24/18	90		100	B8/1
Anusieum	Ejike	Inst. Asst./Recreation	Probationary resignation	8/21/18	16	19.50/wk	085	B11/1
Rodarte Jr.	Arturo	Maintenance Worker II	Probationary resignation	8/24/18	53	8.00	533	B27/1
Wilder	David R.	Maintenance Worker II	Probationary resignation	8/24/18	53	8.00	533	B27/1
Herrera	Maria F.	School Office Manager	Probationary resignation	9/4/18	28	8.00	403	B25/1
Moran	Elda	Social Service Asst.	Probationary resignation	8/16/18	24	15.00/wk	212	B17/1
Garcia	Juan P.	Inst. Asst./Recreation	Probationary resignation - hire substitute status	9/4/18	99	18.75/wk	301	B11/1
Mares	Citllali	Inst. Asst./Recreation	Probationary resignation - hire substitute status.	8/21/18	99	18.75/wk	100	B11/1
Hill	Maria	Payroll Coordinator	Promotion from Account Clerk III	8/1/18	50	8.00	530	M07/1 (4% confidential stipend)

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Gutierrez	Diana M.	School Office Manager	Promotion from Clerical Assistant II to School Office Manager	7/30/2018 - 8/3/2018	23	8.00	403	B25/4
		Clerical Assistant II	Voluntary placement to Clerical Assistant II	8/6/18	16	8.00	403	B19/6
Robinson	Katherine A.	Inst. Asst./Technology	Promotion from Educational Media Assistant	8/9/18	59	40.00/wk	409	B21/6
Hertzberg	Maria	Inst. Asst./Regular	Related class transfer from IA/Recreation	8/13/18	11	3.75	100/302	B11/4
York	Deborah A.	Inst. Asst./Special Ed II A	Related class transfer from IA/Special Ed I	8/20/18	13	6.00	242	B14/6 (2% medical stipend)
Prado	Allyson D.	Inst. Asst./Special Ed II A	Related class transfer from IA/Special Ed I. Add 2% medical stipend	8/13/18	29	5.00	125	B14/1 (2% medical stipend)
McDermitt	Jill M.	Inst. Asst./Special Ed II A	Related class transfer from IA/Special Ed I. Add 2% medical stipend.	8/13/18	17	6.00	122	B14/6 (2% medical stipend)
Mora-Wochner	Frankie J.	Inst. Asst./Special Ed II A	Related class transfer from IA/Special Ed I. Add 2% medical stipend.	8/21/18	25	6.00	242	B14/6 (2% medical stipend)
Mooney	Rosie	Inst. Asst./Special Ed II A	Related Class Transfer from IA/Special Ed I. Add 6% medical stipend.	8/21/18	25	6.00	242	B14/6 (6% medical stipend)
Verdin	David	Inst. Asst./Special Ed II B	Related class transfer from IA/Special Ed I. Increase hours from 3.00/day to 6.00/day. Add 6% autism stipend.	9/4/18	17	6.00	504/122	B14/3 (6% Autism stipend)

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Kerr	Cindra	Inst. Asst./Special Ed I	Related class transfer from IA/Special Ed II A. Remove 6% medical stipend.	8/13/18	21	4.00	126	B14/6
Khamis	Nahida	Inst. Asst./Special Ed I	Related class transfer from IA/Special Ed II A. Remove 6% medical stipend.	8/13/18	16	6.00	242	B14/6
Monterey	Elizabeth A.	Inst. Asst./Special Ed I	Related class transfer from IA/Special Ed II B and remove 6% autism stipend	8/13/18	29	6.00	125	B14/5
Juarez	Elizabeth	Clerical Asst I/sub and Playground Supervisor/sub	Remove substitute as: Senior Secretary and Personnel Technician I	8/23/18	99		100	B17/1 and B11/1
Perez	Michael J.	Inst. Asst./Recreation	Resignation	8/21/18	29		100	B11/4
Reyes	Eric M.	Inst. Asst./Recreation	Resignation	8/27/18	11	19.50/wk	085	B11/6
Vazquez	Maricela M.	Inst. Asst./Recreation	Resignation	9/4/18	29	19.75/wk	329	B11/6
Lacy	Evelyn	Inst. Asst./BB	Resignation - hire substitute status	8/15/18	25	3.50	310	B14/6
Moon	Kenneth J.	Inst. Asst./Recreation	Resignation - hire substitute status	8/16/18	99	19.50/wk	085	B11/2
Chon	Hanna	Technology, Library and Media Assistant	Retitle from IA/Technology	8/21/18	59	8.00	409	B21/6
Churchwell	Jennifer	Technology, Library and Media Assistant	Retitle from IA/Technology	8/21/18	59	20.00/wk	409	B21/4
Contreras	Carolina	Technology, Library and Media Assistant	Retitle from IA/Technology	8/21/18	59	8.00	409	B21/6
Eager	Laura	Technology, Library and Media Assistant	Retitle from IA/Technology	8/21/18	59	8.00	409	B21/2
Harris	Heidi	Technology, Library and Media Assistant	Retitle from IA/Technology	8/21/18	59	20.00/wk	409	B21/6
Koeul	Christina	Technology, Library and Media Assistant	Retitle from IA/Technology	8/21/18	59	8.00	409	B21/5

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Lejano	Maria	Technology, Library and Media Assistant	Retitle from IA/Technology	8/21/18	59	20.00/wk	409	B21/4
Nunn	Joseph	Technology, Library and Media Assistant	Retitle from IA/Technology	8/21/18	59	20.00/wk	409	B21/1
Rashid	Zehra	Technology, Library and Media Assistant	Retitle from IA/Technology	8/21/18	59	20.00/wk	409	B21/6
Reese	Mary	Technology, Library and Media Assistant	Retitle from IA/Technology	8/21/18	59	20.00/wk	409	B21/6
Robinson	Katherine	Technology, Library and Media Assistant	Retitle from IA/Technology	8/21/18	59	8.00	409	B21/6
Weatrowski	Rebecca	Technology, Library and Media Assistant	Retitle from IA/Technology	8/21/18	59	30.00/wk	409	B21/6
Andrews	Delfia	Bus Driver	Route Bid/Rebid	8/13/18	56	27.80/wk	565	B21/6
Apodaca	Donna F.	Bus Driver	Route Bid/Rebid	8/13/18	56	28.60/wk	565	B21/6
Arechiga	Gina	Bus Driver	Route Bid/Rebid	8/13/18	56	25.20/wk	565	B21/3
Avilez	Roxana	Bus Driver	Route Bid/Rebid	8/13/18	56	27.00/wk	565	B21/6
Berdeja	David	Bus Driver	Route Bid/Rebid	8/13/18	56	26.60/wk	565	B21/6
Chavira	Frances	Bus Driver	Route Bid/Rebid	8/13/18	56	26.30/wk	565	B21/4
Colin	Josefina	Bus Driver	Route Bid/Rebid	8/13/18	56	24.60/wk	565	B21/3
Drews	Judy	Bus Driver	Route Bid/Rebid	8/13/18	56	30.00/wk	565	B21/6
Esqueda	Yvonne	Bus Driver	Route Bid/Rebid	8/13/18	56	27.40/wk	565	B21/6
Hernandez	Silvia	Bus Driver	Route Bid/Rebid	8/13/18	56	27.50/wk	565	B21/6
Hukel	Cynthia	Bus Driver	Route Bid/Rebid	8/13/18	56	27.40/wk	565	B21/4
Javelosa	Deborah	Bus Driver	Route Bid/Rebid	8/13/18	56	27.60/wk	565	B21/6
Lopez	Noemi	Bus Driver	Route Bid/Rebid	8/13/18	56	26.60/wk	565	B21/6
Medina	Cristi	Bus Driver	Route Bid/Rebid	8/13/18	56	30.20/wk	565	B21/6
Meza	Mitchell	Bus Driver	Route Bid/Rebid	8/13/18	56	24.30/wk	565	B21/2
Morales	Marith	Bus Driver	Route Bid/Rebid	8/13/18	56	26.40/wk	565	B21/3
Navarrete	Ana	Bus Driver	Route Bid/Rebid	8/13/18	56	28.80/wk	565	B21/6
Pirali	Oralia	Bus Driver	Route Bid/Rebid	8/13/18	56	28.80/wk	565	B21/6
Reyes-Gurrola	Georgina	Bus Driver	Route Bid/Rebid	8/13/18	56	24.80/wk	565	B21/6
Ruiz	Sandra	Bus Driver	Route Bid/Rebid	8/13/18	56	26.90/wk	565	B21/6
Santos	Manuel	Bus Driver	Route Bid/Rebid	8/13/18	56	25.40/wk	565	B21/3

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Thompson	Marilyn	Bus Driver	Route Bid/Rebid	8/13/18	56	26.50/wk	565	B21/3
Urenda	Robert	Bus Driver	Route Bid/Rebid	8/13/18	56	25.50/wk	565	B21/6
Wilson	Nina	Bus Driver	Route Bid/Rebid	8/13/18	56	25.00/wk	565	B21/6
Zuniga	Luis	Bus Driver	Route Bid/Rebid	8/13/18	56	28.50/wk	565	B21/5
Oba	Kathy A.	Playground Supervisor	Separation	8/27/18	27	10.20/wk	100	B11/1
Zuniga	Luis E.	Bus Driver	Step increase	9/1/18	56	5.00	565	B21/5
Benavidez	Maria G.	Clerical Assistant II	Step increase	9/1/18	53	8.00	533/547	B19/3
Beltran	Jose L.	Custodian II	Step increase	9/1/18	28	8.00	542	B24/6
Ceja	Yajaira J.	Food Serv. Asst I	Step increase	9/1/18	90	2.00	606	B8/3
Cipriano	Christy	Food Serv. Asst I	Step increase	9/1/18	90	1.50	606	B8/3
Francis	Jeanette V.	Food Serv. Asst I	Step increase	9/1/18	90	1.25	606	B8/3
Luna	Cristina A.	Food Serv. Asst I	Step increase	9/1/18	90	1.30	606	B8/3
Granados	Matthew D.	Food Service Specialist	Step increase	9/1/18	9	8.00	606	B21/4
Valtierra	Jessica	Health Assistant/BB	Step increase	9/1/18	16	3.75	402	B18/2
Dioron	Chasity J.	Inst. Asst./Recreation	Step increase	9/1/18	22	3.00	100	B11/2
Herrera	Vanessa E.	Inst. Asst./Recreation	Step increase	9/1/18	30	3.90	085	B11/2
Jefferson	Tonya A.	Inst. Asst./Recreation	Step increase	9/1/18	18	3.75	100	B11/4
No	Devin A.	Inst. Asst./Recreation	Step increase	9/1/18	27	3.75	100	B11/3
Tran	Jennifer	Inst. Asst./Recreation	Step increase	9/1/18	21	3.75	100	B11/2
Trumpour	Brittany L.	Inst. Asst./Recreation	Step increase	9/1/18	10	3.00	100	B11/2
Vasquez	Erin M.	Inst. Asst./Recreation	Step increase	9/1/18	10	3.00	100	B11/3
Yang	Michelle C.	Inst. Asst./Recreation	Step increase	9/1/18	13	3.00	100	B11/2
Estrada	Faviola	Inst. Asst./Recreation	Step increase	9/1/18	25	3.95	329	B11/4
Finley	Najya S.	Inst. Asst./Regular	Step increase	9/1/18	25	3.00	383	B11/2
Gonzalez-Saavedra	Jazmin S.	Inst. Asst./Regular	Step increase	9/1/18	19	3.00	212	B11/2
Pantoja Ledesma	Maria G.	Inst. Asst./Regular	Step increase	9/1/18	24	3.20	224/302	B11/4
Renteria	Uriel	Inst. Asst./Regular	Step increase	9/1/18	21	3.50	310	B11/2
Solis	Katherine L.	Inst. Asst./Regular	Step increase	9/1/18	12	3.00	100	B11/3
Cortes Alvarado	Luis A.	Inst. Asst./Special Ed I	Step increase	9/1/18	12	3.00	122	B14/2

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Lyng	Mary	Inst. Asst./Special Ed I	Step increase	9/1/18	18	6.00	130	B14/4
Martinez	Martha A.	Inst. Asst./Special Ed I	Step increase	9/1/18	25	3.00	126	B14/2
Milhander	Laura A.	Inst. Asst./Special Ed I	Step increase	9/1/18	20	6.00	130	B14/4
Perez	Dina L.	Inst. Asst./Special Ed I	Step increase	9/1/18	29	3.50	130	B14/3
Preciado	Andres	Inst. Asst./Special Ed I	Step increase	9/1/18	21	3.00	122	B14/3
Rante	Anna L.	Inst. Asst./Special Ed I	Step increase	9/1/18	21	3.00	122	B14/2
Verdin	David G.	Inst. Asst./Special Ed I	Step increase	9/1/18	17	3.00	122	B14/3
Garcia	Jacqueline	Inst. Asst./Special Ed II B	Step increase	9/1/18	12	6.00	125	B14/2 (6% Autism stipend)
Hussaini	Ayesha S.	Inst. Asst./Special Ed II B	Step increase	9/1/18	17	6.00	121	B14/5 (6% Autism stipend)
Nunn	Joseph	Technology, Library and Media Assistant	Step increase	9/1/18	59	4.00	409	B21/2
Seibert	Sandra	School Office Manager	Step increase	9/1/18	19	8.00	403	B25/5
Vasquez	Karen X.	Tech. Support Spec. I	Step increase	9/1/18	59	8.00	409	B26/6
Pacheco	Mary	Inst. Asst./Special Ed I	Temporary additional hours NTE 1.00/day through 9/28/18	8/13/18	25	5.00	242	B14/6
McDermitt	Jill M.	Inst. Asst./Special Ed I	Temporary additional hours NTE 2.00/day through 2/12/19	8/13/18	17	6.00	122	B14/6
York	Deborah A.	Inst. Asst./Special Ed I	Temporary additional hours NTE 2.50/day through 9/28/18	8/13/18	13	6.00	242	B14/6
Druckenmiller	Gregory T.	Inst. Asst./Special Ed I	Temporary additional hours NTE 3.00 hr/day through 9/28/18	8/13/18	22	3.00	122	B14/1
Martin	Karren M.	Inst. Asst./Special Ed I	Temporary additional hours NTE 3.00 hr/day through 9/28/18	8/13/18	22	15.50/wk	122	B14/6

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Rueckert	Eloana L.	Inst. Asst./Special Ed I	Temporary additional hours NTE 3.00 hr/day through 9/28/18	8/13/18	21	3.00	122	B14/2
Thomas	Seham W.	Food Serv. Asst I	Temporary additional hours NTE 73.00 hours through 12/31/18	9/4/18	90	3.80	606	B8/6
Employee ID	7520		Termination on probation	9/7/18				
Lee	Jessica P.	Inst. Asst./Special Ed I	Transfer from Beechwood to Rolling Hills	8/13/18	26	3.00	130	B14/1
Emsais	Margaret W.	Inst. Asst./Special Ed I	Transfer from Commonwealth to Acacia	8/13/18	10	6.00	130	B14/2
Rebollar	Lizette J.	Inst. Asst./Special Ed II B	Transfer from Commonwealth to Golden Hill	8/13/18	15	6.00	242	B14/6 (6% Autism stipend)
Verdin	David	Inst. Asst./Special Ed I	Transfer from Commonwealth to Ladera Vista Jr. High	8/13/18	17	3.00	122	B14/2
Caballero	Hector O.	Custodian I	Transfer from Fern Dr. to Golden Hill	7/16/18	15	8.00	542	B17/6 (6% night diff. stipend)
Mitchell	Lauren E.	Reg. Assoc. Prof. Clinical Counselor	Transfer from Fidler to Valencia Park for 6.00/wk. Beechwood for 18.00/wk.	8/13/18	28	24.00/wk	504	\$18.00/hr
Capacete	Cristina L.	Inst. Asst./Special Ed I	Transfer from Golden Hill to Maple	8/13/18	19	4.00	126	B14/1
Miller	Lauren	Reg. Assoc. Clinical Social Worker	Transfer from Hermosa Dr. to Ladera Vista Jr. High	8/13/18	17	24.00/wk	504	\$18.00/hr
Aure	Jessica R.	Inst. Asst./Special Ed II B	Transfer from Hermosa Dr. to Orangethorpe	8/13/18	21	6.00	305	B14/5 (6% Autism stipend)

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Hussaini	Ayesha S.	Inst. Asst./Special Ed II B	Transfer from Ladera Vista to Commonwealth	9/4/18	12	6.00	121	B14/5 (6% Autism stipend)
Flynn	Makenzie M.	Inst. Asst./Regular	Transfer from Maple Pre-K to Valencia Park Pre-K	8/13/18	28	17.50/wk	310	B11/1
Mendoza	Edith J.	Inst. Asst./Recreation	Transfer from Nicolas ASP to Richman ASP	8/13/18	25	19.75/wk	329	B11/6
Aure	Jessica R.	Inst. Asst./Special Ed II B	Transfer from Orangethorpe to Ladera Vista Jr. High	9/4/18	21	6.00	121	B14/5 (6% Autism stipend)
Sulaiman	Jenny	Reg. Assoc. Prof. Clinical Counselor	Transfer from Orangethorpe to Maple	8/13/18	19	24.00/wk	212/504	\$18.00/hr
Oseguera	Jonathan	Inst. Asst./Special Ed I	Transfer from Orangethorpe to Pacific Dr.	8/13/18	22	3.50	130	B14/2
Perez	Michael J.	Inst. Asst./Recreation	Transfer from Pacific Dr. ASP to Woodcrest ASP	8/13/18	29	19.75/wk	329	B11/4
Foster	Barbara M.	Inst. Asst./Special Ed I	Transfer from Pacific Dr. to Acacia	8/13/18	10	6.00	130	B14/6
Reynolds-Seyler	Wendy M.	Inst. Asst./Special Ed I	Transfer from Pacific Dr. to Orangethorpe	8/13/18	21	3.00	122	B14/6
Hatcher	Diane L.	Inst. Asst./Special Ed I	Transfer from Parks Jr. High to Commonwealth	8/13/18	12	6.00	122	B14/6
Vazquez	Maricela M.	Inst. Asst./Recreation	Transfer from Richman ASP to Woodcrest ASP	8/13/18	29	19.75/wk	329	B11/6
Hasrouni	Carol A.	Inst. Asst./Special Ed I	Transfer from Richman to Golden Hill	8/13/18	15	6.00	130	B14/6
Paule	Ruby D.	Inst. Asst./Special Ed II B	Transfer from Richman to Laguna Road	8/14/18	18	6.00	504/122	B14/6 (6% Autism stipend)
Javed	Rukhsana	Inst. Asst./Special Ed I	Transfer from Richman to Nicolas Jr. High	8/28/18	20	5.00	130	B14/6

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Hussaini	Ayesha S.	Inst. Asst./Special Ed II B	Transfer from Sunset Ln to Ladera Vista Jr. High	8/13/18	17	6.00	121	B14/4 (6% Autism stipend)
Milsap	Brittany N.	Inst. Asst./Special Ed I	Transfer from Valencia Park to Commonwealth	8/13/18	12	6.00	130	B14/2
Huerta	Cindy L.	Inst. Asst./Regular	Transfer from Valencia Park to Orangethorpe	8/13/18	21	15/wk	383	B11/2
Juarez	Erika L.	Inst. Asst./Regular	Transfer from Valencia Park to Orangethorpe	8/13/18	21	15/wk	383	B11/3
Garcia	Jacqueline	Inst. Asst./Special Ed II B	Transfer from Woodcrest to Commonwealth	8/13/18	12	6.00	125	B14/1 (6% Autism stipend)
Belleque	Tonya	Inst. Asst./Special Ed II B	Transfer from Woodcrest to Pacific Dr.	8/13/18	22	6.00	122	B14/6 (6% Autism stipend)
Truong	Ai-Hahn T.	Inst. Asst./Special Ed I	Transfer from Woodcrest to Parks	8/13/18	23	6.00	122	B14/2
Eissa	Merna	Reg. Assoc. Marriage and Family Therapist	Transfer from Woodcrest to Valencia Park	8/13/18	28	24.00/wk	302	\$18.00/hr
Caballero	Alma N.	Clerical Assistant II/BB	Voluntary demotion from School Office Manager. Hire probationary status	8/13/18	51	8.00	510	B20/6
Guzman	Carla C.	Inst. Asst./Regular	Voluntary reduction of hours from 15.00/wk to 12.00/wk	8/20/18	27	12.00/wk	100	B11/2
Marsden	Christine J.	Reg. Assoc. Prof. Clinical Counselor	Voluntary reduction of hours from 21.00/wk to 18.00/wk	8/13/18	23	18.00/wk	504	\$18.00/hr
Kim	Nae Won	Inst. Asst./Special Ed I	Voluntary reduction of hours from 6.00/day to 4.00/day	8/13/18	30	4.00	130	B14/6
Perez	Alejandro	Custodian II	Working out of class - HVAC Technician	7/25/18	53	8.00	533	B32/1

CONSENT ITEM

DATE: September 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE OUT-OF-STATE ATTENDANCE FOR DR. EMY FLORES TO ATTEND THE AMERICAN EVALUATION ASSOCIATION CONFERENCE IN CLEVELAND, OHIO, FROM NOVEMBER 2-3, 2018**

Background: The District co-wrote a grant based on student achievement. The District was awarded the grant and as part of the grant it requires Dr. Flores to attend the American Evaluation Association Conference. Dr. Flores will be presenting at this conference.

Rationale: The Marzano grant requires the attendance at the American Evaluation Association Conference.

Funding: There is no cost to the District. All costs will be reimbursed to the District.

Recommendation: Approve out-of-state attendance for Dr. Emy Flores to attend the American Evaluation Association Conference in Cleveland, Ohio, from November 2-3, 2018.

EF:nm

CONSENT ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR ROBERT COGHLAN, PH.D., TO ATTEND FORECAST5 ANALYTICS NATIONAL CONFERENCE IN ITASCA, ILLINOIS, OCTOBER 10-12, 2018**

Background: On June 19, 2018, the Board of Trustees approved an agreement with Forecast5 Analytics. Forecast5 Analytics offers a faster, easier, more flexible and versatile alternative to traditional spreadsheet-based methods. Their software will enable the District to create multi-year projections, compare performance and spending against other districts, and analyze testing and achievement results by site throughout the District. The Annual National Conference includes workshops and hands-on training with the software program.

Rationale: Board of Trustees approves out-of-state conferences.

Funding: Cost is not to exceed \$1,375 and will be paid from Business Services funds.

Recommendation: Approve out-of-state conference attendance for Robert Coghlan, Ph.D., to attend Forecast5 Analytics National Conference in Itasca, Illinois, October 10-12, 2018.

RC:gs

DISCUSSION/ACTION ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **ADOPT RESOLUTION #18/19-11 TO ENSURE AVAILABILITY OF TEXTBOOKS AND INSTRUCTIONAL MATERIALS AND CERTIFICATION OF PROVISION OF STANDARDS-ALIGNED INSTRUCTIONAL MATERIALS FOR 2018/2019**

Background: Education Code Section 60119 requires local governing boards to hold an annual public hearing and adopt a resolution stating whether each pupil in the District has sufficient textbooks or instructional materials in each subject consistent with the content and cycles of the curriculum framework adopted by the California State Board of Education. The Resolution for the availability of textbooks and instructional materials complies with the Williams Case requirements.

Notice of the public hearing was posted on September 14, 2018, at Fullerton School District Office, Acacia School, Beechwood School, Commonwealth School, Fern Drive School, Fisler School, Golden Hill School, Hermosa Drive School, Laguna Road School, Maple School, Orangethorpe School, Pacific Drive School, Raymond School, Richman School, Rolling Hills School, Sunset Lane School, Valencia Park School, Woodcrest School, Ladera Vista Jr. High School, Nicolas Jr. High School, and Parks Jr. High School.

Rationale: Districts must comply with the above Education Code, California Code of Regulations, and Williams Case requirements within the eighth week of school.

Funding: Not applicable.

Recommendation: Adopt Resolution #18/19-11 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2018/2019.

EF:nm
Attachment

FULLERTON SCHOOL DISTRICT
BOARD OF TRUSTEES

RESOLUTION #18/19-11 TO ENSURE AVAILABILITY OF TEXTBOOKS AND INSTRUCTIONAL
MATERIALS FOR 2018/2019

WHEREAS, Education Code Section 60119 establishes steps and procedures to ensure the availability of textbooks and instructional materials in order to be eligible to receive funds for that purpose, and;

WHEREAS, the procedures require that school districts take appropriate action to ensure the availability of textbooks and instructional materials on a yearly basis, and;

WHEREAS, pursuant to Education Code Sections 60119, the Board is required to hold a public hearing to encourage participation by parents, teachers, members of the community interested in the affairs of the District, and bargaining unit leaders, and;

WHEREAS, the Board is required to provide 10-days' notice of the public hearings, and;

WHEREAS, the notice shall contain the time, place, and purpose of the hearing and be posted in three public places within the school district, and;

WHEREAS, the hearing shall be held at a time that will encourage the attendance of teachers and parents and guardians of pupils who attend the schools in the District and shall not take place during or immediately following school hours, and;

WHEREAS, the governing board of a school district, as part of the required hearing, shall also make a determination as to whether each pupil enrolled in a foreign language or health course has sufficient textbooks or instructional materials that are consistent with the content and cycles of the curriculum frameworks adopted by the State Board of those subjects, and

WHEREAS, a public hearing was held on September 25, 2018, which is on or before the eighth week of school and which did not take place during or immediately following school hours, and;

WHEREAS, the Board is required to make a determination, through a resolution, as to whether each pupil in each school in the district has, sufficient textbooks or instructional materials, or both, that are aligned to the content standards adopted pursuant to Education Code Section 60605 and Education Code Section 33126 in each of the following subjects, as appropriate, that are consistent with the content and cycles of the curriculum framework adopted by the State Board:

- (i) Mathematics,
- (ii) Science,
- (iii) History-social science,
- (iv) English / language arts, including the English language development component of an adopted program,
- (v) Visual & Performing Arts.

NOW, THEREFORE BE IT RESOLVED, that the governing Board makes the determination that each pupil of the District, has available sufficient textbooks or instructional materials, or both, that are aligned to the content standards adopted pursuant to Education Code Section 60605 and Education Code Section 33126 in each subject listed above, consistent with the content and cycles of the

curriculum framework adopted by the State Board and adopted by this Board in accordance with the procedures as established.

BE IT FURTHER RESOLVED, that for the 2018/2019 school year, the Fullerton School District, has provided each pupil with sufficient textbooks or instructional materials, or both, that are aligned to the content standards adopted pursuant to Education Code Section 60605 and Education Code Section 33126 in each subject listed above, consistent with the content and consistent with the cycles and content of the curriculum framework adopted by the State Board for those subjects.

BE IT FURTHER RESOLVED, that for the 2018/2019 school year, the Fullerton School District has provided sufficient textbooks or instructional materials, or both, that are consistent with the content and cycles of the curriculum frameworks adopted by the state board, to each pupil enrolled in a foreign language or health course.

Ayes:

Noes:

Absent:

I, Robert Pletka, Ed.D., Secretary to the Board of Trustees of the Fullerton School District of Orange County, California, hereby certify that the above and foregoing Resolution was duly and regularly adopted at a regular meeting of the said Board held on the 25th day of September 2018.

ATTEST:

Beverly Berryman, President
Fullerton School District

Robert Pletka, Ed.D., Secretary
Fullerton School District

Resolution: #18/19-11

9/25/18nm

DISCUSSION/ACTION ITEM

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE RESOLUTION #18/19-12 PROCLAIMING OCTOBER 8-14, 2018 WEEK OF THE SCHOOL ADMINISTRATOR IN THE FULLERTON SCHOOL DISTRICT

Background: Each year, the State of California designates one week as “Week of the School Administrator” with the intent of honoring Administrators throughout the State at the same time. This year, “Week of the School Administrator” is October 8-14, 2018.

The impact of participating in a statewide effort for the “Week of the School Administrator” enhances the celebration. The Board of Trustees initiates the District’s recognition by adopting a resolution proclaiming the week of October 8-14, 2018 as “Week of the School Administrator”.

Funding: Not applicable.

Recommendation: Approve Resolution #18/19-12 proclaiming October 8-14, 2018 as Week of the School Administrator in the Fullerton School District.

CH:nm
Attachment

FULLERTON SCHOOL DISTRICT
RESOLUTION #18/19-12
PROCLAIMING OCTOBER 8-14, 2018 AS
“WEEK OF THE SCHOOL ADMINISTRATOR”

WHEREAS, Leadership Matters for California’s public education system and the more than 6 million students it serves; and

WHEREAS, School administrators are passionate, lifelong learners who believe in the value of quality public education, and

WHEREAS, The title “school administrator” is a broad term used to define many education leadership posts. Superintendents, assistant superintendents, principals, assistant principals, special education and adult education leaders, curriculum and assessment leaders, school business officials, classified educational leaders, and other school district employees are considered administrators; and

WHEREAS, providing quality service for student success is paramount for the profession; and

WHEREAS, Most school administrators began their careers as teachers. The average administrator has served in public education for more than a decade. Most of California’s superintendents have served in education for more than 20 years. Such experience is beneficial in their work to effectively and efficiently lead public educations and improve student achievement; and

WHEREAS, Public schools operate with lean management systems. Across the nation, public schools employ fewer managers and supervisors than most public and private sector industries including transportation, food service, manufacturing, utilities, construction, publishing and public administration; and

WHEREAS, School leaders depend on a network of support from school communities – fellow administrators, teachers, parents, students, businesses, community members, board trustees, colleges and universities, community and faith-based organizations, elected officials and district and county staff and resources – to promote ongoing student achievement and school success; and

WHEREAS, Research shows great schools are lead by great principals, and great districts are led by great superintendents. These site leaders are supported by extensive administrative networks throughout the State; and

WHEREAS, the State of California has declared the second full week of October as the “Week of the School Administrator” in Education Code 44015.1; and

WHEREAS, The future of California’s public education system depends upon the quality of its leadership;

NOW THEREFORE BE IT RESOLVED, by the Fullerton School District, that all school leaders be commended for the contributions they make to successful student achievement.

Signed this 25th day of September, 2018 by:

Beverly Berryman, President

Janny Meyer, Vice President

Chris Thompson, Clerk

Hilda Sugarman, Member

Jeanette Vazquez, Member

DISCUSSION/ACTION ITEM

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: **ADOPT RESOLUTION # 18/19-13: CALIFORNIA ENVIRONMENTAL QUALITY ACT (CEQA) EXEMPTION FOR ENERGY CONSERVATION FACILITIES PROJECT**

Background: On June 29, 2018, the Board received preliminary information related to a proposed solar energy project for the District. At that meeting, the Board reached consensus to move forward with the steps necessary for implementing a solar project. However, before the Board can enter into a contract, several steps are necessary. After a public hearing for the purpose of taking public comment has been conducted, the next step is to adopt a resolution in accordance with California Code of Regulations title 14, Chapter 13 (“State CEQA Guideline”). Certain projects are exempted from the California Environmental Quality Act (CEQA) evaluation, including projects consisting of solar photovoltaic installations. Accordingly, the Board must consider a Resolution that adopts certain exemptions from the CEQA pertaining to the solar photovoltaic energy plant project proposed to be built and owned by PFMG Solar, LLC, on District property for the generation of electrical energy to be sold to the District.

Rationale: The District is estimated to realize a minimum net savings of more than \$2.8 million over 25 years due to future escalation of utility rates from Southern California Edison. In addition to these savings, old lunch shelters will be replaced by new lunch shelters as well as shade and parking lot shade structures at select sites.

Funding: Electricity cost is a General Fund Expense. The Solar Energy Project will reduce the price paid for electricity. All costs and work performed in conjunction with this project, design, engineering, installation, inspection, and operation is the responsibility of PFMG Solar, LLC.

Recommendation: Adopt Resolution #18/19-13: California Environmental Quality Act (CEQA) Exemption for Energy Conservation Facilities Project.

RC:gs

FULLERTON SCHOOL DISTRICT

ADOPT RESOLUTION #18/19-13

**APPROVE THE CALIFORNIA ENVIRONMENTAL QUALITY ACT (CEQA)
EXEMPTION FOR ENERGY CONSERVATION FACILITIES PROJECT**

WHEREAS, the Fullerton School District ("District") desires to implement projects to promote energy efficiency and renewable energy production to achieve energy cost reductions;

WHEREAS, certain agreements for design and construction of certain Energy Conservation Facilities is pending approval between the District and PFMG ("Power Purchase Agreements");

WHEREAS, the purpose and intent of the Power Purchase Agreements comprise a Project ("Project") for purposes of the California Environmental Quality Act ("CEQA");

WHEREAS, CEQA requires a lead agency to consider the potentially environmental effects of any project; and

WHEREAS, the Project does not require any of the following;

1. An individual federal permit pursuant to section 401 or 404 of the federal Clean Water Act (33 U.S.C. 1341 or 1344);

2. An individual take permit for species under protection of the federal Endanger Species Act of 1973 (16 U.S.C. 1531 et seq.) or the California Endangered Species Act (Chapter 1.5, commencing with section 2050 of Division 3, of the Fish and Game Code);

3. A streambed alteration permit pursuant to Chapter 6, commencing with section 1600 of Division 2, of the Fish and Game Code;

4. The removal of a tree required to be planted, maintained, or protected pursuant to local, state, or federal requirements, unless the tree dies and there is no requirement to replace the tree;

WHEREAS, Public Resources Code section 21080.35 exempts certain projects from further CEQA evaluation, including projects consisting of solar photovoltaic installations on existing roofs and parking lots, and the Guidelines for CEQA, California Code of Regulations Title 14, Chapter 13 ("State CEQA Guidelines"), exempt certain projects from further CEQA evaluation, including projects consisting of: the new construction or conversion of small structures, including carports ("Class 3 Exemption" - 14 Cal. Code Regs. § 15303); the construction or placement of minor structures accessory to existing facilities, including small parking lots ("Class 11 Exemption" - 14 Cal. Code Regs. § 15311); and projects consisting of minor additions to existing schools ("Class 14 Exemption" - 14 Cal. Code Regs. § 15314), and the Project is categorically exempt under one or more of such exemptions;

WHEREAS, the District has considered whether the Project is subject to any of the exceptions to exemption set forth in 14 Cal. Code Regs. § 15300.2;

WHEREAS, the District has determined that the Project is not subject to any of the exceptions to exemption set forth in 14 Cal. Code Regs. § 15300.2;

NOW, THEREFORE, THE BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT HEREBY FINDS, DETERMINES, DECLARES, AND RESOLVES AS FOLLOWS:

Section 1. Determination of Recitals. That all of the recitals set forth above are true and correct, and the Board so finds and determines.

Section 2. Finding of Categorical Exemption. That the Project is categorically exempt from further CEQA review pursuant to Public Resources Code section 21080.35, 14 Cal. Code Regs. § 15303, 14 Cal. Code Regs. § 15311 and/or 14 Cal. Code Regs. § 15314.

Section 3. Finding of No Exception to Categorical Exemption. That the Project is not subject to any of the exceptions to categorical exemption set forth in 14 Cal. Code Regs. § 15300.2.

Section 4. Notice of Exemption. That the District's Superintendent, or the Superintendent's designee, is instructed to file and/or record a Notice of Exemption from CEQA, consistent with this Resolution, with any and all appropriate public agencies or entities.

Section 5. Authority to Take All Actions Necessary. The Superintendent is hereby authorized to do all things that are necessary to give effect to and comply with the terms and intent of this Resolution.

Section 6. Effect. This Resolution shall take effect immediately upon its passage.

PASSED AND ADOPTED as of September 25, 2018 by the following vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAINED: _____

The President of the Fullerton School District Board of Trustees does hereby certify that the foregoing is a full, true, and correct copy of the Resolution passed and adopted by the Board at a regularly scheduled and conducted meeting held on this date, which Resolution shall be kept on file in the office of the Board.

President of the Board of Trustees
Fullerton School District

The Clerk of the Fullerton School District Board of Trustees does hereby certify that the foregoing Resolution was introduced and adopted by the Board at a regularly scheduled meeting thereof held on this date, by the forgoing vote.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the Fullerton School District on this date.

Clerk of the Board of Trustees
Fullerton School District

DISCUSSION/ACTION ITEM

DATE: September 25, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

SUBJECT: **ADOPT RESOLUTION #18/19-14 GRANTING A POWER PURCHASE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PFMG SOLAR, LLC**

Background: On June 29, 2018, the Board of Trustees received preliminary information related to a proposed solar energy project for the District. At that meeting, the Board reached consensus to move forward with the steps necessary for implementing a solar project. Staff is recommending PFMG Solar, LLC, as the contracting agency for the Power Purchase Agreement. Pursuant to Government Code section 4217.10 et. seq., school districts are authorized to enter into an energy service contract with respect to "Energy Conservation Measures."

The Fullerton School District finds that it is the best interest of the District to implement projects to promote energy efficiency to achieve energy costs reductions in thermal, electrical, and other energy consumed by the District. The District is currently seeking to enter into an agreement to implement energy conservation measures comprising of solar arrays over lunch shelters, carports, and shade structures at various sites. Government Code section 4217.12 requires that prior to approving related energy conservation contracts, school districts must hold a public hearing to receive public comments and make certain determinations. A public hearing was held on September 25, 2018.

Rationale: The District is estimated to realize a minimum net savings of more than \$2.8 million over 25 years due to future escalation of utility rates from Southern California Edison. In addition to these savings, old lunch shelters will be replaced by new lunch shelters as well as shade and parking lot shade structures at select sites.

Funding: Electricity cost is a General Fund Expense. The Solar Energy Project will reduce the price paid for electricity. All costs and work performed in conjunction with this project, design, engineering, installation, inspection, and operation is the responsibility of PFMG Solar, LLC.

Recommendation: Adopt Resolution #18/19-14 granting a Power Purchase Agreement between Fullerton School District and PFMG Solar, LLC.

RC:gs

FULLERTON SCHOOL DISTRICT

ADOPT RESOLUTION #18/19-14

RESOLUTION OF THE BOARD OF TRUSTEES OF FULLERTON SCHOOL DISTRICT CONSIDERING AGREEMENT FOR ENERGY CONSERVATION SERVICES WITH PFMG PURSUANT TO GOVERNMENT CODE SECTION 4217.10-18, MAKING CERTAIN FINDINGS REQUIRED FOR APPROVAL OF ENERGY CONSERVATION SERVICES AGREEMENT

WHEREAS, the Fullerton School District ("District") finds it to be in the best interests of the District to implement projects to promote energy efficiency and renewable energy production to achieve energy cost reductions;

WHEREAS, Government Code sections 4217.10 through 4217.18 authorize the District's Board of Trustees, without advertising for bids, to enter into one or more energy service contracts with any person or entity, pursuant to which that person or entity will provide electrical or thermal energy or conservation services to the District, which may comprise or include an energy conservation facility, if the anticipated cost to the District for thermal or electrical energy or conservation services provided under the contract(s) is less than the anticipated marginal cost to the District of thermal, electrical, or other energy that would have been consumed by the District in the absence of those energy service contracts;

WHEREAS, District staff reviewed the qualifications presented by PFMG to conduct and provide assessment of school district energy usage, energy needs, and opportunities to reduce energy expenses, found PFMG's qualifications to appear bona fide and adequate;

WHEREAS, PFMG has offered to enter into the attached Power Purchase Agreements (collectively, Exhibit "A") to provide energy conservation services to implement the recommended energy conservation measures for the price stated therein;

WHEREAS, PFMG assessed the feasibility of displacing purchases of electricity from Southern California Edison with electrical energy generated by certain solar photovoltaic systems to be designed, built, operated, and maintained by PFMG to reduce the District's energy consumption and expense and recommended specific energy conservation measures based thereon ("Analysis," Exhibit "B"), upon which the Board and District administration and staff have relied;

WHEREAS, the Analysis demonstrates that the cost of the Power Purchase Agreements to the District for the thermal or electrical energy or conservation services provided thereunder is less than the anticipated marginal cost to the District of thermal, electrical, or other energy that would have been consumed by the District in the absence of the Power Purchase Agreements ("Savings");

WHEREAS, on the date of this Resolution, the Board held a public hearing on the subject matter of this Resolution, notice of which was given not less than two weeks prior thereto;

NOW, THEREFORE, THE BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT DOES HEREBY FIND, RESOLVE, DETERMINE, AND ORDER AS FOLLOWS:

Section 1. Recitals. All of the recitals herein contained are true and correct.

Section 2. Energy Savings Findings. The Board of Trustees of the Fullerton School District finds that the cost of the Power Purchase Agreements to the District for the thermal or electrical energy or conservation services provided thereunder is less than the anticipated marginal cost to the District of thermal, electrical, or other energy that would have been consumed by the District in the absence of the Power Purchase Agreements and that it is in the best interest of the District to approve and enter into the Power Purchase Agreements.

Section 3. Approval of Power Purchase Agreements. The Board of Trustees of the Fullerton School District having determined that the Power Purchase Agreements, in their final form and substance, match the findings stated herein and provide for the best interests of the District, hereby ratifies and approves the final Power Purchase Agreements presented herewith.

Section 4. Effective Date. This Resolution shall take effect upon adoption.

PASSED AND ADOPTED as of September 25, 2018 by the following vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAINED: _____

The President of the Fullerton School District Board of Trustees does hereby certify that the foregoing is a full, true, and correct copy of the Resolution passed and adopted by the Board at a regularly scheduled and conducted meeting held on this date, which Resolution shall be kept on file in the office of the Board.

President of the Board of Trustees
Fullerton School District

The Clerk of the Fullerton School District Board of Trustees does hereby certify that the foregoing Resolution was introduced and adopted by the Board at a regularly scheduled meeting thereof held on this date, by the forgoing vote.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the Fullerton School District on this date.

Clerk of the Board of Trustees
Fullerton School District

EXHIBIT A

Savings based on 3.00% SCE Escalation Rate

Year	SCE Bill Without Solar	-	(PPA Cost	+	Post Solar SCE Bill)	=	25-Year Savings	Cumulative Savings	PPA Rate (\$/kWh)	Production (kWh)
1	\$1,427,064		\$946,072		\$527,440		(\$46,448)	(\$46,448)	\$0.1998	4,735,096
2	\$1,469,876		\$939,450		\$545,900		(\$15,474)	(\$61,923)	\$0.1998	4,701,951
3	\$1,513,972		\$932,874		\$565,007		\$16,092	(\$45,831)	\$0.1998	4,669,037
4	\$1,559,391		\$926,343		\$584,782		\$48,266	\$2,435	\$0.1998	4,636,354
5	\$1,606,173		\$919,859		\$605,250		\$81,064	\$83,499	\$0.1998	4,603,899
6	\$1,654,358		\$913,420		\$626,433		\$114,505	\$198,004	\$0.1998	4,571,672
7	\$1,703,989		\$907,026		\$648,358		\$148,604	\$346,609	\$0.1998	4,539,670
8	\$1,755,109		\$900,677		\$671,051		\$183,381	\$529,990	\$0.1998	4,507,893
9	\$1,536,598		\$894,372		\$736,210		(\$93,985)	\$436,005	\$0.1998	4,476,337
10	\$1,582,696		\$888,112		\$761,977		(\$67,393)	\$368,612	\$0.1998	4,445,003
11	\$1,630,176		\$881,895		\$788,647		(\$40,365)	\$328,247	\$0.1998	4,413,888
12	\$1,679,082		\$875,722		\$816,249		(\$12,889)	\$315,358	\$0.1998	4,382,991
13	\$1,729,454		\$869,592		\$844,818		\$15,045	\$330,402	\$0.1998	4,352,310
14	\$1,781,338		\$863,504		\$874,387		\$43,447	\$373,849	\$0.1998	4,321,844
15	\$1,834,778		\$857,460		\$904,990		\$72,328	\$446,177	\$0.1998	4,291,591
16	\$1,889,821		\$851,458		\$936,665		\$101,699	\$547,876	\$0.1998	4,261,550
17	\$1,946,516		\$845,497		\$969,448		\$131,571	\$679,447	\$0.1998	4,231,719
18	\$2,004,911		\$839,579		\$1,003,379		\$161,954	\$841,401	\$0.1998	4,202,097
19	\$2,065,059		\$833,702		\$1,038,497		\$192,860	\$1,034,261	\$0.1998	4,172,682
20	\$2,127,011		\$827,866		\$1,074,844		\$224,300	\$1,258,561	\$0.1998	4,143,473
21	\$2,190,821		\$822,071		\$1,112,464		\$256,286	\$1,514,847	\$0.1998	4,114,469
22	\$2,256,545		\$816,316		\$1,151,400		\$288,829	\$1,803,676	\$0.1998	4,085,668
23	\$2,324,242		\$810,602		\$1,191,699		\$321,941	\$2,125,616	\$0.1998	4,057,068
24	\$2,393,969		\$804,928		\$1,233,409		\$355,633	\$2,481,249	\$0.1998	4,028,669
25	\$2,465,788		\$799,293		\$1,276,578		\$389,917	\$2,871,166	\$0.1998	4,000,468

EXHIBIT B

SOLAR ENERGY POWER PURCHASE AGREEMENT

THIS POWER PURCHASE AGREEMENT (this “**PPA**” or “**Agreement**”) is dated as of September 25th, 2018 (the “**Effective Date**”), by and between **PFMG Solar Fullerton School District, LLC**, a Delaware limited liability company, its successors and assigns (“**Provider**”), and **Fullerton School District**, a public school district organized and existing under the laws of California (“**Host**”). Provider and Host are sometimes hereinafter referred to individually as a “**Party**” and collectively as the “**Parties.**”

RECITALS

WHEREAS, Host desires to implement solar energy systems (each, a “**System**” and collectively the “**Systems**”) on a specified number of its properties, as more particularly described in Exhibit B;

WHEREAS, California Government Code §§ 4217.10 et seq. authorizes Host to enter into agreements, contracts and related facility leases with private sector entities for developing energy conservation and production projects;

WHEREAS, Host and Provider are entering into that certain **Solar Site Easement Agreement** (the “**Site Control Agreement**”, which is incorporated herein by this reference as Exhibit I), pursuant to which Host agrees to grant certain exclusive and non-exclusive easements to Provider on and over a portion of a specified number of Host’s properties (with respect to each System and as described in each relevant Site Control Agreement, such easements, the “**Easement**” and such property, the “**Property**”) more particularly described in Exhibit A attached hereto as updated from time to time;

WHEREAS, Provider and its Affiliates intend to install, finance, own, and operate one or more Systems on each Property as described in Exhibit B and defined in Section 1.1 below; and

WHEREAS, Provider desires to deliver and sell to Host, and Host desires to receive and purchase from Provider, all of the Energy Output generated by each System during the Term in accordance with the terms and conditions of this Agreement;

NOW THEREFORE, for good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, the Parties agree as follows:

Article 1

Defined Terms; Rules of Interpretation; Right to Request Separate Power Purchase Agreement

Section 1.1 Defined Terms. The definitions provided below and elsewhere in this Agreement will apply to the capitalized terms used in this Agreement:

“**Actual kWh**” shall have the meaning ascribed to such term in Exhibit E.

“**Additional Extension Term**” shall have the meaning ascribed to such term in Section 2.1(b).

“**Affiliate**” means, with respect to any entity, any other entity that, directly or indirectly, through one or more intermediaries, controls, or is controlled by, or is under common control with, such entity.

“**Annual Degradation Factor**” means the annual degradation factor of the Systems as set forth in Exhibit D.

“**Applicable Law**” means, with respect to any Governmental Authority, any constitutional provision, law, statute, rule, regulation, ordinance, treaty, order, decree, judgment, decision, holding, injunction, Permit, consent or other requirement of such Governmental Authority, enforceable at law or in equity, along with the interpretation and administration thereof by any Governmental Authority.

“**Bankruptcy Code**” means the United States Bankruptcy Code.

“**Business Day**” means any day except a Saturday, Sunday, or a Federal Reserve Bank holiday. For purposes of this Agreement, “Business Day” shall also mean any day other than a holiday on which the Host’s business office is closed. If the time for performing an obligation under this Agreement expires on a day that is not a Business Day, the time shall be extended until that time on the next Business Day.

“**Change in Law**” means any of the following circumstances occurring on or after the Effective Date: (i) the enactment, adoption, promulgation, modification, repeal, or material change in the interpretation, of any Applicable Law, (ii) the imposition of any material conditions on the issuance or renewal of any applicable Permit (notwithstanding the general requirements contained in any applicable Permit at the time of application or issuance to comply with future laws, ordinances, codes, rules, regulations or similar legislation), (iii) a change in any utility rate schedule or tariff approved by any Governmental Authority, (iv) an unstayed order of a court or administrative agency having the effect of subjecting the sale of Energy Output to federal or state regulation of prices or services, or (v) the elimination of one or more Environmental Attributes or Tax Attributes resulting in an adverse economic impact on Provider.

“**Commercial Operation**” means that a System (i) has been installed and commissioned, (ii) has been synchronized and is interconnected with the electrical utility grid pursuant to written authorization by the Utility, and (iii) is capable of producing Energy Output.

“**Commercial Operation Date**” means the first day on which a System reaches Commercial Operation, as certified in writing by Provider to Host.

“**Condition Precedent Cutoff Date**” shall have the meaning ascribed to such term in Section 2.3.

“**Confidential Information**” means any non-public confidential or proprietary information of a Party or its Affiliates or any of its or their Representatives relating to this Agreement (including price-related information), the Site Control Agreement or any System and revealed to the other Party or its Affiliates or any of its or their Representatives during the Term. Confidential Information shall not include any information or data with respect to the general performance of the Systems that may be used by Provider or its Affiliates or service providers in connection with preparing marketing or promotional materials of such Persons.

“**Contract Year**” means the consecutive 12 month period commencing on the Commercial Operation Date of the last System in the System Portfolio (if more than one System).

“**CPI**” means the Consumer Price Index – All Urban Consumers (CPI-U): U.S. City Average, All Items Less Food and Energy, Base Period: 1982-84 = 100, Not Seasonally Adjusted, published by the Bureau of Labor Statistics of the United States Department of Labor.

“**Defaulting Party**” shall have the meaning ascribed to such term in Section 9.1.

“**Delivery Point(s)**” means the agreed location or locations where Energy is to be delivered and received under this Agreement, as specified in the final as-built plans and specifications of each System.

“**Dispute**” means any and all claims or disputes arising out of or relating to this PPA or any Site Control Agreement, or the breach hereof or thereof.

“**District Office Parking Lot**” shall have the meaning ascribed to such term in Section 5.1.

“**DSA**” means the Division of the State Architect of the State of California.

“**Early Termination Date**” shall have the meaning ascribed to such term in Section 9.2.

“**Easement**” shall have the meaning ascribed to such term in the Recitals.

“**Energy**” means electric energy (three-phase, 60-cycle alternating current, expressed in kilowatt-hours).

“**Energy Output**” means the amount of Energy generated by a System and delivered to Host at the applicable Delivery Point, as metered in whole kilowatt-hours (kWh) at the Metering Devices. Subject to Article 7, all Energy Output delivered to Host at the relevant Delivery Point shall be equal to the energy measured at the Metering Devices.

“**Energy Payment Rate**” shall have the meaning ascribed to such term in Section 3.2 and Exhibit C.

“**Energy Shortfall Credit**” shall have the meaning ascribed to such term in Exhibit E.

“**Environmental Attributes**” means Renewable Energy Certificates, carbon trading credits, emission reductions credits, emissions allowances, green tags, Green-e certifications, or other entitlements, certificates, products, or valuations attributed to a System and its displacement of conventional energy generation, or any other entitlement pursuant to any federal, state, or local program applicable to renewable energy sources, whether legislative or regulatory in origin, as amended from time to time, and excluding, for the avoidance of doubt, any Tax Attributes.

“**Estimated Annual Production**” means the expected Energy Output for each Contract Year as set forth in Exhibit D.

“**Event of Default**” shall have the meaning ascribed to such term in Section 9.1.

“**Exercise Notice**” shall have the meaning ascribed to such term in Section 14.7(a).

“**Exercise Period**” shall have the meaning ascribed to such term in Section 14.7(a).

“**Fair Market Value**” means the value of the System(s) as determined by the mutual agreement of Host and Provider or by an Independent Provider, as provided in Article 14.

“**Financing Party**” means any individual or entity or successor in interest thereof, providing capital or extending credit to Provider or an Affiliate of Provider with respect to the System(s), or investing equity in Provider or an Affiliate of Provider; (i) for the construction, term or permanent financing of the System(s); (ii) for working capital or other ordinary business requirement of the System(s) (including but not limited to the maintenance, repair, replacement or improvement of a System); (iii) for any development financing, bridge financing, credit enhancement or interest rate protection in connection with the System(s); (iv) for the ownership and operation of the System; (v) for the purchase of the Systems and related rights and obligations of Provider, including through a lease financing structure; or (vi) for the purpose of obtaining certain tax benefits from the System(s).

“**First Extension Term**” shall have the meaning ascribed to such term in Section 2.1(b).

“**Force Majeure**” means any event or circumstance that prevents the affected Party from performing its obligations in accordance with this Agreement, if such act or event is beyond the reasonable control, and not the result of the fault or negligence, of the affected Party. Subject to the foregoing conditions, Force Majeure shall include the following acts or events: (i) natural phenomena, such as storms, hurricanes, floods, lightning, volcanic eruptions and earthquakes; (ii) explosions or fires arising from lightning or other causes unrelated to the acts or omissions of the Party seeking to be excused from performance; (iii) acts of war or public disorders, civil disturbances or riots, insurrection, sabotage, epidemic, terrorist acts, or rebellion; (iv) action by a Governmental Authority resulting in a moratorium on the activities related to this Agreement; (v) the inability of one of the Parties, despite its reasonable efforts, to obtain, in a timely manner, any Permit necessary to enable the affected Party to fulfill its obligations in accordance with this Agreement, provided that such Party has exercised its reasonable efforts to obtain such Permit; and (vi) the actions of a third party, including the Utility. Force Majeure will not be based on (A) Host’s inability to use Energy purchased hereunder, (B) Provider’s ability to sell Energy at a price greater than the price of Energy under this Agreement, (C) Host’s voluntary or involuntary shutting down or closing of the facilities located at the Property, or (D) either Party’s economic hardship.

“**Governmental Authority**” means any domestic governmental or regulatory authority, agency, court, commission or other regulatory entity. For purposes of this Agreement, the Host is not a Governmental Authority.

“**Governmental Charges**” means all applicable federal, state and local taxes, including sales and use taxes (other than taxes based on income or net worth), governmental charges, emission allowance costs, duties, tariffs, levies, licenses, fees, permits, assessments, adders or surcharges (including public purposes charges and low income bill payment assistance charges), imposed or authorized by a Governmental Authority, utility, transmission and distribution provider or other similar entity, on or with respect to the Energy or this Agreement.

“**Guaranteed Minimum Production**” shall have the meaning ascribed to such term in Exhibit E.

“**Hazardous Substance**” means any chemical, waste, or other substance (i) that now or hereafter becomes defined as or included in the definition of “hazardous substances,” “hazardous

wastes,” “hazardous materials,” “extremely hazardous wastes,” “restricted hazardous wastes,” “toxic substances,” “toxic pollutants,” “pollution,” “pollutants,” “regulated substances,” or words of similar import under any laws pertaining to the environment, health, safety, or welfare, (ii) that is declared to be hazardous, toxic, or polluting by any Governmental Authority, (iii) exposure to which is now or hereafter prohibited, limited, or regulated by any Governmental Authority, (iv) the storage, use, handling, disposal, or release of which is restricted or regulated by any Governmental Authority, or (v) for which remediation or cleanup is required by any Governmental Authority.

“**Host System Loss**” has the meaning set forth in Section 8.1(a).

“**Host Termination Payment**” means all amounts due and payable by the Host to Provider pursuant to Section 9.5.

“**Indemnity Claims**” shall have the meaning ascribed to such term in Section 13.1(a).

“**Independent Appraiser**” means an individual who is a member of a national accounting, engineering or energy consulting firm qualified by education, experience and training to determine the value of solar generating facilities of the size and age and with the operational characteristics of the Systems. Except as may be otherwise agreed by the Parties, the Independent Appraiser shall not be (or within three years before his appointment have been) a director, officer or an employee of, or directly or indirectly retained as consultant or adviser to, Provider or any Affiliate of Provider or Host.

“**Initial Term**” shall have the meaning ascribed to such term in Section 2.1(a).

“**Late Payment Interest Rate**” means, for any date, the lesser of (i) twelve percent (12%) per annum and (ii) the maximum rate permitted by Applicable Law.

“**Metering Device**” means, with respect to a System, the revenue-grade meter or meter, and related equipment installed at each Delivery Point, used to measure, record, register and transmit information regarding the Energy generated by such System and delivered to the relevant Delivery Point. Such meter shall measure and log the following four parameters on a 15-minute average basis: (1) actual AC electricity production of the System (in kWh); (2) solar insolation measured in the global horizontal irradiation (GHI) in W/m²; (3) ambient air temperature (in °C); and (4) wind speed (in m/s).

“**Non-Defaulting Party**” shall have the meaning ascribed to such term in Section 9.2.

“**Permit**” means any authorization, license, permit, certificate of authority, approval, registration, franchise, clearance or similar consent granted or issued by any Governmental Authority.

“**Person**” means an individual, general or limited partnership, corporation, municipal corporation, business trust, joint stock company, trust, unincorporated association, joint venture, Governmental Authority, limited liability company, or any other entity of whatever nature.

“**Preliminary Determination**” shall have the meaning ascribed to such term in Section 14.5.

“**Property**” shall have the meaning ascribed to such term in the Recitals.

“**Purchase Option**” shall have the meaning ascribed to such term in Section 14.1.

“**Purchase Price**” shall have the meaning ascribed to such term in Section 14.2.

“**Renewable Energy Certificate**” means a certificate, credit, allowance, green tag, or other transferable indicia, howsoever entitled, created by an applicable program or certification authority indicating generation of a particular quantity of energy, or product associated with the generation of a megawatt-hour (MWh) from a renewable energy source by a renewable energy project.

“**Representatives**” has the meaning set forth in Section 15.1(a).

“**Site Control Agreement**” shall have the meaning ascribed to such term in the Recitals.

“**System**” “**Systems**” or “**System(s)**” shall have the meaning ascribed to such term in the Recitals. For the avoidance of doubt, the System shall not include the District Office Parking Lot.

“**System Assets**” means each and all of the assets comprising each System, including, as applicable, racking systems, trackers, shade structures, solar energy panels, elevated mounting systems, inverters, integrators, improvements and other related equipment installed on the Property, electric lines required to connect such equipment to the relevant Delivery Point, protective and associated equipment, improvements, and other tangible and intangible assets, permits, property rights and contract rights, including any warranties reasonably necessary for construction, operation and maintenance of the relevant System.

“**System Loss**” means loss, theft, damage or destruction of a System or System Assets, or any other occurrence or event that prevents or limits such System from operating in whole or in part.

“**System Loss Amount**” means the current fair market value of the System Assets with respect to a System.

“**System Portfolio**” means, collectively, all of the Systems that achieve Commercial Operation.

“**Tax Attributes**” means the investment tax credits (including any grants or payments in lieu thereof) and any tax deductions or other benefits under the Internal Revenue Code or Applicable Law available as a result of the ownership and operation of a System or the output generated by a System (including tax credits (including any grants or payments in lieu thereof) and accelerated or bonus depreciation).

“**Term**” means the Initial Term and any Extension Term.

“**Termination Value**” means the values set forth or described in Exhibit F, as such values may be revised in connection with the completion of the Systems.

“**Total System Loss**” shall have the meaning ascribed to such term in Section 8.1(c).

“**Transaction**” means any transaction between the Parties under the terms of the PPA or the Site Control Agreement or any other agreements, instruments, or undertakings between the Parties.

“**Transfer Date**” shall have the meaning ascribed to such term in Section 14.9.

“Utility” means the electric distribution company responsible for electric energy transmission and distribution service at the Property. The Parties acknowledge and agree that, as of the date of this Agreement, the Utility is Southern California Edison.

Section 1.2 Rules of Interpretation. In this Agreement, unless expressly provided otherwise:

(a) the words “herein,” “hereunder” and “hereof” refer to the provisions of this Agreement and a reference to a recital, Article, Section, subsection or paragraph of this Agreement or any other agreement is a reference to a recital, Article, Section, subsection or paragraph of this Agreement or other agreement in which it is used unless otherwise stated;

(b) references to this Agreement, or any other agreement or instrument, includes any schedule, exhibit, annex or other attachment hereto or thereto;

(c) a reference to a paragraph also refers to the subsection in which it is contained, and a reference to a subsection refers to the Section in which it is contained;

(d) a reference to this Agreement, any other agreement or an instrument or any provision of any of them includes any amendment, variation, restatement or replacement of this Agreement or such other agreement, instrument or provision, as the case may be;

(e) a reference to a statute or other law or a provision of any of them includes all regulations, rules, subordinate legislation and other instruments issued or promulgated thereunder as in effect from time to time and all consolidations, amendments, re-enactments, extensions or replacements of such statute, law or provision;

(f) the singular includes the plural and vice versa;

(g) a reference to a Person includes a reference to the Person’s executors and administrators (in the case of a natural person) and successors, substitutes (including Persons taking by novation) and permitted assigns;

(h) words of any gender shall include the corresponding words of the other gender;

(i) “including” means “including, but not limited to,” and other forms of the verb “to include” are to be interpreted similarly;

(j) references to “or” shall be deemed to be disjunctive but not necessarily exclusive, (i.e., unless the context dictates otherwise, “or” shall be interpreted to mean “and/or” rather than “either/or”);

(k) where a period of time is specified to run from or after a given day or the day of an act or event, it is to be calculated exclusive of such day; and where a period of time is specified as commencing on a given day or the day of an act or event, it is to be calculated inclusive of such day;

(l) a reference to a Business Day is a reference to a period of time commencing at 9:00 a.m. local time on a Business Day and ending at 5:00 p.m. local time on the same Business Day;

(m) if the time for performing an obligation under this Agreement expires on a day that is not a Business Day, the time shall be extended until that time on the next Business Day;

(n) a reference to (i) a day is a reference to a calendar day (unless Business Day is specified), (ii) a month is a reference to a calendar month and (iii) a year is a reference to a calendar year;

(o) where a word or phrase is specifically defined, other grammatical forms of such word or phrase have corresponding meanings;

(p) a reference to time is a reference to the time in effect in California on the relevant date;

(q) if a payment prescribed under this Agreement to be made by a Party on or by a given Business Day is made after 5:00 pm on such Business Day, it is taken to be made on the next Business Day;

(r) the Parties acknowledge and agree that although this Agreement may relate to more than one System to be installed and operated at more than one site controlled by Host, it is the Parties' express intent and agreement that the rights and obligations of the Parties with respect to each System are separate and independent from the rights and obligations of the Parties with respect to all other Systems (and the Parties are using one agreement to address multiple Systems for administrative convenience).

Section 1.3 Right to Separate Agreements for Systems. Host shall enter into separate power purchase agreements with Provider with respect to a System or a group of Systems as requested by Provider, on terms and conditions substantively identical to this Agreement (including a pro rata allocation of the Host Termination Payment); provided that if Host exercises its Purchase Option under a particular power purchase agreement, it shall be required to simultaneously exercise its Purchase Option under each other power purchase agreement.

Section 1.4 Right to Update Certain Exhibits. The Parties acknowledge and agree that the configuration and location of the Systems as of the date of execution of this Agreement are preliminary. Provider may update Exhibits A, B, D, and F to reflect the actual sizing, design, configuration, and location of such System and such updated versions shall replace the relevant Exhibits then in effect. In connection with any such changes the Parties shall also amend the existing Site Control Agreement or execute additional Site Control Agreements to the extent necessary in order to account for such changes.

Section 1.5 Right to Update for Host-Requested Changes. In addition to Section 1.4, if Host requests prior to the Condition Precedent Cutoff Date a modification, re-design or re-location of one or more Systems that increases the capital costs of such System(s) or adversely impacts the Estimated Annual Production of the System(s) or the System Portfolio, Provider shall be entitled to an increase in the Energy Payment Rate and may amend Exhibit A through Exhibit F in order to account for such Host-requested changes. Such amendments agreed to by the Parties to the Energy Payment Rate and Exhibit A through Exhibit F shall replace the relevant Energy Payment Rate and Exhibits then in effect and shall automatically become the newly effective Energy Payment Rate and Exhibits for purposes of this Agreement, and Host acknowledges that any such change shall be processed without further approval from any governing board of the Host, subject to the delegation of authority in the authorizing resolution of the governing body of the Host initially approving this Agreement.

Article 2
Term, Termination and Commercial Operation

Section 2.1 Term and Termination.

(a) **Initial Term.** The initial term of this Agreement (the “**Initial Term**”) shall commence on the Effective Date and shall be in effect until the sooner of (i) 11:59 pm Pacific Standard Time on the date of the twenty-fifth (25th) anniversary of the Commercial Operation Date of the last System of the System Portfolio and (ii) the date that this Agreement is validly terminated pursuant to the provisions herein.

(b) **Extension Term.** After the Initial Term, either Party may extend this Agreement for an additional period of five (5) years by providing notice of such extension to the other Party at least one hundred and twenty (120) days prior to the end of the Initial Term (so long as no material breach exists at the time of such notice) (the “**First Extension Term**”). The Energy Payment Rate of the First Extension Term shall be ninety percent (90%) of the Energy Payment Rate during the final year of the Initial Term. The Parties may further agree to extend this Agreement for two additional periods consecutive periods of five (5) years each (each such extension, an “**Additional Extension Term**” and together with the Initial Term and any First Extension Term, the “**Term**”). Each such Extension Term shall expire at 11:59 pm Pacific Standard Time on the applicable anniversary of the last day of the Initial Term, unless earlier terminated pursuant to Section 9.2. The Energy Payment Rate for each Additional Extension Term shall be as agreed to by the Parties (but in no event higher than the Energy Payment Rate during the First Extension Term). If the Term of this Agreement is extended, the Parties shall extend the Site Control Agreement to continue for the same period at no additional cost.

Section 2.2 Construction of the Systems. Following the Effective Date, Provider shall commence pre-installation activities relating to the Systems, which shall include the following:

- (a) obtaining or causing to be obtained financing for the installation of the Systems, including the investment of federal renewable energy tax credit equity, if any;
- (b) obtaining any applicable performance-based financial incentives;
- (c) obtaining or causing to be obtained all Permits, contracts, and agreements required for installation, operation and maintenance of the Systems and sale and delivery of Energy Output to Host;
- (d) completing a physical inspection of the Property, including, as applicable, geotechnical work and real estate due diligence to confirm the suitability of the Property for the System;
- (e) obtaining approval of any Financing Party of (A) this Agreement, and (B) the agreement for the construction and installation of the System; and
- (f) confirming that Provider will be able to obtain all Environmental Attributes and Tax Attributes expected in connection with the Systems.

Section 2.3 Commercial Operation. Provider shall use commercially reasonable efforts to cause the Commercial Operation Date of the last System of the System Portfolio to occur on or before [**December 31, 2019**] (the “**Target Date**”). Provider’s obligations to install and operate the Systems and otherwise perform its obligations hereunder are conditioned on completion to Provider’s satisfaction, or waiver by Provider (in either case in Provider’s sole discretion), of all

the activities described in Section 2.2. If Provider notifies Host by [May 1, 2019] (the “Condition Precedent Cutoff Date”) that the foregoing conditions have not been satisfied (or waived by Provider) by such date with respect to a System, Provider may terminate this Agreement with respect to such System by delivering to Host notice of such termination within 30 days after the Condition Precedent Cutoff Date (or a longer period if extended by agreement of the Parties). Such termination will be without any liability hereunder, and the Agreement shall continue to be effective with regards to all other System(s), if any.

Section 2.4 Notice of Commercial Operation. Provider shall notify Host when a System is capable of Commercial Operation, and shall in such notice certify to Host the Commercial Operation Date of such System.

Section 2.5 Removal of Systems. Upon the expiration or earlier termination of this Agreement (other than an early termination where Host is the Defaulting Party) and provided Host does not exercise its Purchase Option, Provider shall, at Provider’s sole cost and expense, remove the Systems from the Property on a mutually convenient date, but in no event later than one hundred and eighty (180) days following such expiration or termination. Host shall grant Provider and its agents, consultants, and representatives access and shall provide sufficient space for the temporary storage and staging of tools, materials, and equipment and for the parking of construction crew vehicles and temporary construction trailers and facilities reasonably necessary during System removal at all reasonable times to the applicable Property and the Systems. Provider shall repair any and all damage caused to the applicable Property by its removal of the Systems. Each portion of the Property upon which a System is installed shall be returned substantially to its original condition to the extent reasonably possible and practical, excepting ordinary wear and tear and excluding any buried or underground materials, conduit, and conductors.

Article 3

Purchase and Sale of Energy; Delivery; Governmental Charges

Section 3.1 Purchase and Sale of Energy. In accordance with the terms and conditions hereof, commencing on the Commercial Operation Date of the first System of the System Portfolio and continuing throughout the remainder of the Term, Provider shall deliver and sell to Host at the Delivery Point(s) as and when available, and Host shall accept delivery and purchase from Provider at the Delivery Point(s), all of the Energy Output at the applicable Energy Payment Rate. Host shall take title to the Energy Output at the Delivery Point, and risk of loss shall pass from Provider to Host at the Delivery Point.

Section 3.2 Price for Energy Output. Host shall pay Provider a payment equal to the total Energy Output for each month multiplied by the applicable Energy Payment Rate set forth in Exhibit C. Host shall make such monthly payment to Provider pursuant to Section 11.1. Neither Party shall seek to change any of the rates or terms of this Agreement by making a filing or application with any Governmental Authority with jurisdiction over such rates or terms or exercise any rights a Party may have, if any, to seek changes to such rates or terms during the Term of this Agreement. Nothing herein shall affect either Party’s right to pursue the Dispute resolution procedures herein if any dispute arises which may be characterized as either Party seeking such a “change.”

Section 3.3 No Shading. Host shall not cause or permit any interference with any System’s insolation and access to sunlight. If Host becomes aware of any activity or condition that could

diminish the System's insolation and access to sunlight, Host shall notify Provider immediately and shall cooperate with Provider in preserving the System's existing insolation levels. In addition, Host shall trim or cause to be trimmed any shrubbery, trees or other growth on the Property or under its control that would interfere with any System's insolation or access to sunlight, and if Host does not perform such obligation upon ten (10) days' notice to Host, Provider shall have the right to perform such services at Host's expense and, notwithstanding any herein to the contrary, pursue damages for lost revenues under this Agreement from such shading that results in decreased System performance or production.

Section 3.4 Alteration/Shut Down of System; Closure; Relocation of System.

(a) Host shall not make any alterations or repairs to the Systems without Provider's prior written consent. In the event of an emergency or imminent safety risk to Host or other Persons on the Property, Host may, if such situation makes requesting action by Provider impracticable, disconnect or remove from service the applicable System, and immediately notify Provider thereof by telephone, with written notice to follow. Host shall be responsible for all damage to the System caused by Host or its contractors.

(b) Host acknowledges and agrees that notwithstanding any temporary or permanent closure of the Host's facilities located at the Property or connected to the Delivery Point, Host's obligation to purchase and pay for all Energy Output shall continue uninterrupted during the Term.

(c) If, during the Term, (i) Host ceases to conduct business operations at a Property or vacates such Property, (ii) such Property has been destroyed, or (iii) Host is otherwise unable to continue to host a System or accept the electricity delivered by a System for any other reason (other than a Provider Event of Default), Host may propose in writing the relocation of such System in lieu of termination of the Agreement by Provider for a Host Event of Default. If such proposal is practically feasible and preserves the economic value of the agreement for Provider, the Parties shall seek to negotiate in good faith an agreement for the relocation of the System. If the Parties do not reach agreement on relocation of the System within sixty (60) days after Provider's receipt of Host's proposal, Provider may terminate this Agreement pursuant to Section 9.2. Host shall pay all costs associated with any such relocation or replacement of the System, including all costs and expenses incurred by or on behalf of Provider in connection with the removal of the System from the Property and the installation and testing of the System (or a replacement system) and the substitute property and all applicable interconnection fees and expenses. In addition, Host shall pay Provider an amount equal to the sum of (A) payments that Host would have made to Provider hereunder for the Energy Output during the period of relocation or replacement; and (B) the value of any and all lost Environmental Attributes and Tax Attributes.

Section 3.5 Estimated Annual Production; Minimum Production Guaranty.

(a) **Estimated Annual Production.** Provider has estimated that the Systems will deliver the estimated annual production as indicated in Exhibit D (the "**Estimated Annual Production**").

(b) **80% Minimum Production.**

(i) During the Term, Provider guarantees that the Actual kWh delivered from the System Portfolio during any Contract Year beginning with the third Contract Year of the

Term shall be no less than the Guaranteed Minimum Production applicable for such Contract Year as determined using the methodology set forth in Exhibit E.

(ii) Beginning on the last day of the third Contract Year that occurs after the Commercial Operation Date of the last System of the System Portfolio, Host shall notify Provider of any Energy Shortfall Credit. The Energy Shortfall Credit shall be applied to, and amortized over, eight (8) months of payments due from Host pursuant to Section 11.1, beginning with the first month after Host provides Provider notice of the Energy Shortfall Credit pursuant to this Section 3.5(b). Credit by the Provider of the Energy Shortfall Credit shall be the sole and exclusive remedy available to the Host, and the sole and exclusive liability of Provider, for Provider's failure to deliver the Guaranteed Minimum Production.

(c) **Insolation.** Provider shall disclose the initial insolation level assumed in its calculation of the Estimated Annual Production. During the Term, Provider shall track the insolation level at each Property, and upon Host's reasonable request shall provide Host with access to such insolation level data. If the insolation level for any Property is more than three percent (3%) less than the initial insolation level assumed in the calculation of the Estimated Annual Production over a period of three (3) Contract Years, then the Estimated Annual Production shall be adjusted to reflect such long-term insolation reduction. Provider shall be entitled to such adjustment of the Estimated Annual Production no more than once every three (3) Contract Years so long as the insolation level is not less than 90% of the assumed insolation level of the Estimated Annual Production then in effect.

(d) **Annual Degradation Factor.** Provider and Host agree that in accordance with the Systems' manufacturer's specifications, performance of the Systems will degrade by an Annual Degradation Factor as defined in Exhibit D for every Contract Year of operation. The Estimated Annual Production amounts in Exhibit D have been adjusted by the Annual Degradation Factor to reflect the expected degradation.

(e) **Reduction in Production beyond Provider's Control.** Notwithstanding any term to the contrary in this Agreement, if any event beyond the control of Provider or its contractors (including downtime due to warranty repairs) results in the System having any reduced production or performance failure, including in connection with any temporary disconnection or removal occurring pursuant to Section 3.4(a), then during any such period of reduced production or performance failure (i) Provider shall not be responsible or liable for or deemed in breach of this Agreement for any delay or failure of performance of its obligations under this Agreement, including the Guaranteed Minimum Production, and (ii) in the event of a Host caused reduction, Host shall promptly pay Provider for the value of the expected Energy Output of the System during such period of time based on, (A) during the first Contract Year, the expected Energy Output for such Contract Year, and (B) for each subsequent Contract Year, the average production during the same time period previously measured since the Commercial Operation Date (e.g., period from April through March) plus the value of any and all lost Environmental Attributes and Tax Attributes as set forth in Article 4.

(f) Host acknowledges and agrees that solar power is an intermittent resource and that the Energy Output, which is dependent on the sun and other factors, will vary and that no particular amount of Energy Output is guaranteed or represented in amount or time of delivery other than as otherwise expressly provided in this Section 3.5. Host further agrees to retain a source of electricity from the Utility.

Article 4
Environmental Attributes and Tax Attributes

Section 4.1 Title to Environmental Attributes. Notwithstanding the purchase and sale of Energy Output pursuant to Section 3.1, Provider shall be the owner and beneficiary of, and shall have all right, title and interest in and to, all Environmental Attributes relating to the Systems or the Energy Output during the Term, and Host shall have no right, title or interest in or to any such Environmental Attributes and shall not report to any Person that any such Environmental Attributes belong to any Person other than Provider, unless and until ownership of the System(s) has been transferred to the Host pursuant to the terms of this Agreement.

Section 4.2 Tax Attributes. Unless separately agreed to in writing by the Parties, Provider or its Financing Parties shall be the owner and beneficiary of, and shall have all right, title and interest in and to, all Tax Attributes relating to Systems or the Energy Output during the Term, and Host shall have no right, title or interest in or to any such Tax Attributes and shall not report to any Person that any such Tax Attributes belong to any Person other than Provider, unless and until ownership of the System(s) has been transferred to the Host pursuant to the terms of this Agreement.

Section 4.3 Cooperation with Environmental Attributes and Tax Attributes. At Provider's request, Host shall execute all documents and instruments reasonably necessary or desirable to effect or evidence Provider's right, title and interest in and to the Environmental Attributes or Tax Attributes, as the case may be. Host shall take all reasonable measures to assist Provider in obtaining all Environmental Attributes and Tax Attributes currently available or subsequently made available in connection with the System(s). If Host fails to act in good faith in completing documentation or taking actions reasonably requested by Provider, and such failure results in a loss of Environmental Attributes or Tax Attributes, Host shall reimburse Provider for the full amount of such lost Environmental Attributes or Tax Attributes, as the case may be.

Section 4.4 Impairment. Host shall not take any action or omit to take any action at the Property that would have the effect of impairing the value to Provider of the Environmental Attributes or Tax Attributes. Host shall be responsible for notifying Provider of any action or omission that could impair such value and for consulting with Provider as necessary to prevent impairment of the value of the Environmental Attributes or Tax Attributes.

Section 4.5 Rebate Deposits; Payment or Delivery of Environmental Attributes or Tax Attributes. To the extent (a) Provider pays any amounts due in connection with the application and reservation of performance-based incentives under the California Solar Initiative (or any other applicable program) and such amounts are refunded to Host, or (b) any Environmental Attributes or Tax Attributes are paid or delivered directly to Host, Host shall remit all such refunds or pay or deliver all such items or amounts to Provider within thirty (30) days after Host's receipt thereof.

Article 5
Construction and Installation of the System

Section 5.1 Installation and Removal. Subject to Section 5.4, Provider will cause each System to be designed, engineered, installed and constructed substantially in accordance with the terms of this Agreement and the Site Control Agreement and at the sole cost of the Provider, but

with the reasonable cooperation of Host. In addition, Provider shall design, engineer, install and construct substantially in accordance with the terms of this Agreement and the Site Control Agreement, the New Parking Lot at District Office in accordance with Exhibit B (“District Office Parking Lot”). In consideration for the payment of the Energy Output hereunder, upon completion of the District Office Parking Lot, Provider shall transfer the District Office Parking Lot to Host pursuant to a bill of sale and assignment and such other documents as agreed to by the Parties. Except for any warranties assigned to Host under such assignment documents, the transfer of the District Office Parking Lot shall be on an AS-IS/WHERE IS basis. Provider shall comply with the reimbursement obligations as described in Exhibit B – “Description of the Systems and Construction Conditions,” either prior to commencement of construction or after completion, as applicable. Host shall have the right to review and approve the approximate size and location of each System. Provider shall provide Host with the approximate size and location of each System for approval prior to commencement of construction. Host will have ten (10) days after receipt to approve or disapprove such approximate size and location (which approval will not be unreasonably withheld, conditioned or delayed), and failure by Host to respond within such ten (10) day period will be deemed approval. If Host disapproves such approximate size and location, Provider shall make modifications and resubmit it for Host’s approval, subject to the process described in the preceding sentence. Subject to the terms of the Site Control Agreement and this Agreement, Provider shall use commercially reasonable efforts to install the Systems in a manner that minimizes inconvenience to and interference with Host. Notwithstanding the foregoing, if Provider determines in its sole discretion that it is unable to install or interconnect a System at the applicable Property for any reason, it shall be under no obligation to do so, and this Agreement shall terminate with respect to such System and be of no further force and effect upon notice from Provider to Host to that effect. The termination of this Agreement with respect to such eliminated System shall not affect this Agreement as it relates to the remaining Systems, including the Energy Payment Rate that Host pays for the remaining Systems.

Section 5.2 Third Party Inspections.

(a) Provider shall be entitled to select (subject to Host’s approval, not to be unreasonably withheld) each company that performs inspections of the materials and equipment for the design, engineering, procurement, construction or installation of the Systems, including any inspections required to verify the Systems’ compliance with Applicable Law.

(b) Division of State Architect Inspections. Provider shall be entitled to select (subject to Host’s approval, not to be unreasonably withheld) each inspection company, including the inspector of record, required in connection with the approval of the Systems by the DSA. Where required by Applicable Law, Host shall contract directly with DSA inspectors, but Provider shall reimburse Host for payments made by Host under any such contract. The rights and obligations of Host and Provider under this Section 5.2(b) shall be subject to the following guidelines:

(i) When required to contract directly with DSA inspectors, Host shall use an agreement approved by Provider in its reasonable discretion; provided that at a minimum such agreement shall include provisions granting Provider the right to (A) coordinate with and participate in the management of the entire scope of services to be performed by such inspector, (B) communicate directly with such inspectors and, where necessary, (C) direct the inspector pursuant to such agreement to the extent required by Applicable Law;

(ii) Host shall fully cooperate with Provider to timely complete and submit all paperwork and forms required for DSA approval.

(iii) DSA Approvals. Provider shall procure all Permits required by the DSA that are directly related to the design, installation, construction and operation of the Systems, including any exterior improvements or exterior upgrades the DSA may require of Provider in order for the Systems to comply with the Field Act (Education Code §§17280-17317) and the American with Disabilities Act. Notwithstanding the foregoing, Provider shall not be responsible for satisfying any DSA requirements relating to (a) any pre-existing, open or unresolved DSA requirements that the Host may be subject to which are not directly related to the Systems, and (b) any requirements or improvements required by the DSA resulting in the construction, improvement or renovation of Host's buildings or structures. Within 30 days after DSA closeout, Host shall deliver to Provider all third-party invoices related to the inspections. At Provider's request, Host shall provide all documentation and detail supporting such invoices.

Section 5.3 Utility Approvals. Except as provided in Section 5.3, Provider shall be responsible for and bear all costs associated with applying for and obtaining all Permits required for the installation, operation, and maintenance of the Systems, and costs associated with applying for all rebates and incentives. Provider shall be solely responsible for effecting the required interconnection and net metering approvals and agreements for the Systems. Notwithstanding the foregoing, Host shall cooperate with Provider and use its best efforts to assist Provider in obtaining and maintaining all necessary Permits in connection with the installation, operation and maintenance of the Systems, including the submission of applications for interconnection of the Systems with the Utility, net metering approvals, and applications for the resale of excess power to the Utility and, upon Provider's request, the execution of all required interconnection and net metering applications and agreements. If Host incurs any out-of-pocket costs associated with such assistance, Provider shall reimburse Host for the reasonable and documented costs actually incurred by Host promptly following receipt of written documentation of such costs from Host. Host shall not make any material changes to its electrical equipment at any Property after the date on which the applicable Utility interconnection application is submitted unless any such changes, individually or in the aggregate, would not adversely affect the approval by such Utility of such interconnection application. Should the Utility or the local inspector fail to approve the interconnection application of a System with respect to any Property or require equipment in addition to the equipment contemplated by Provider in connection with such Property, Provider may terminate this Agreement immediately with respect to such System following to notification of same from the Utility. The Parties shall not be obligated to proceed with the installation of any System if the applicable Utility or inspector approvals are conditioned upon material upgrades to the existing electrical infrastructure and neither Party elects to provide for such upgrades. Host acknowledges that adjustments in the terms and conditions of this Agreement may be necessary to account for rule changes in the Utility control areas that could not be anticipated at the date of execution of this Agreement or that are beyond the control of the Parties, and the Parties shall make such commercially reasonable amendments as are reasonably required to comply therewith.

Section 5.4 Interconnection and Net Metering Agreements. Throughout the Term, following interconnection of each System, Host shall at all times comply with the customer requirements of all applicable interconnection and net metering agreements so as to maintain the effectiveness of such agreements for the resale of excess power to the Utility (so long as net

metering has not been made unavailable by the Utility to the Host) and shall not perform any action that would result in the breach of the terms and conditions of such agreements. Provider acknowledges that at all times Host is the sole owner and beneficiary of all net metering or similar credits or payments for Energy Output exported to the electrical utility grid (not including incentives or rebates provided under the California Solar Initiative).

Section 5.5 Host Cooperation and Responsibilities. Host will cooperate with Provider and any third parties with whom Provider contracts by providing access to each Property during working hours without unreasonable restrictions. In connection with the construction of the Systems, Host shall provide Provider (at no additional cost to Provider) with access to the utilities and communications services and infrastructure on the Properties as are reasonably necessary to be used by Provider for the construction, start-up, maintenance, repair, replacement and operation of the Systems, which utilities and communications services and infrastructure shall include access to onsite electricity, water, telephone and cellular signals. In addition, Provider shall have the right to install on the Properties, at its sole discretion and expense, equipment to enable wireless connection of each System to the internet at locations approved by the Host, in the Host's reasonable discretion.

Section 5.6 Additional Provisions. The Parties shall comply with the provisions set forth in Exhibit H attached hereto.

Article 6

Ownership; Maintenance of System and Reporting Requirements

Section 6.1 Ownership of Systems by Provider.

(a) Provider shall own each System, and shall be entitled to own, claim, retain and transfer any and all Environmental Attributes and all Tax Attributes, other than net metering or similar credits or payments for Energy Output as set forth in Section 5.5.

(b) Host and Provider agree that each System shall at all times be the personal property of Provider, severable from the applicable Property, and shall not become a fixture on such Property. Host shall not take any position on any tax return or on any other filings that is inconsistent with the foregoing or indicating or suggesting that it is anything other than a purchaser and user of electricity from the Systems. Host will at all times keep each Property free from any legal process or lien attributable to any act or omission of Host, and will give Provider immediate notice if any legal process or lien is asserted or made against a System or against Host where a System or any Property may be subject to any lien, attachment or seizure by any Person. If Host breaches its obligations under this Section 6.1(b), it shall promptly cause such liens to be bonded, discharged and released of record without cost to Provider, and shall indemnify Provider against all costs and expenses (including reasonable attorneys' fees and court costs at trial and on appeal) incurred in bonding, discharging and releasing such liens.

(c) Notwithstanding anything that may be contrary in Section 6.1(a), Section 6.1(b) and Section 18.2, Provider may finance any System by means of a sale-leaseback financing, pursuant to which one or more third-party investors (directly or indirectly via a trust or another special purpose entity) will own such System and lease it back to Provider.

(d) With respect to any liens, security interests or other encumbrances to Host's title to any Property that may impact the Site Control Agreement or a System, Host shall enter into a subordination and non-disturbance agreement ("SNDAs"), in recordable form approved by

Provider (such approval not to be unreasonably withheld), with any third party who now has or may in the future obtain an interest in the Property (as defined in the applicable Site Control Agreement), including any lenders to Host, Host's landlord or any lenders to the fee title owner, as applicable (such third parties, "Lienholders"). Host shall use reasonable efforts to obtain such SNDAs within [ninety (90) days] after Provider's request therefor. Such SNDA shall (i) acknowledge and consent to the Provider's rights in the Site Control Agreement, (ii) acknowledge that such third party has no interest in the Systems or easements granted under the Site Control Agreement and shall not gain any interest in the Systems or Site Control Agreement by virtue of the Parties' performance or breach of the Site Control Agreement, (iii) subordinate such third party's interest in Property to the Easements and the Site Control Agreement, (iv) acknowledge that Provider's rights in the Property granted under the Site Control Agreement shall run with such Property throughout the term of such Site Control Agreement, notwithstanding any sale, lease, transfer, assignment, mortgage, pledge or other alienation or encumbrance by such third party of the Property, and (v) provide that so long as Provider is not in default under the Site Control Agreement beyond the expiration of any applicable grace or cure period provided for thereunder, Provider's right of peaceable and quiet use and enjoyment of the Property pursuant to the Easements therein granted by Host shall not be disturbed by such third party. Host shall indemnify, defend, and hold harmless Provider, and its affiliates, and each of their respective members, managers, shareholders, directors, officers, employees, agents, and successors and assigns, from or against any and all Indemnity Claims of whatever kind or nature to the extent arising out of or resulting from (a) the exercise by any Lienholder of any rights or remedies available to such Lienholder at law, in equity, or pursuant to any agreement granting rights to such Lienholder or (b) the failure of Host to obtain the SNDAs. Such indemnity shall terminate and have no further force and effect with respect to Lienholders from which Host obtains an SNDA meeting the requirements of this Agreement and in form and substance acceptable to Provider.

Section 6.2 Site Control Agreement. Pursuant to the terms and conditions of the Site Control Agreement, (Exhibit I), the Parties acknowledge and agree that with respect to each System, Host is granting Provider the Easement over the portion of the Property upon which the Systems are located.

Section 6.3 Maintenance of Systems by Provider and Host.

(a) Provider shall maintain each System in good condition and repair in accordance with applicable contractor, subcontractor and vendor warranties and guarantees, manufacturer's instructions and specifications, Applicable Laws and applicable standards with respect to the Systems, and the terms of this Agreement, at Provider's sole cost and expense, except that Host shall reimburse Provider for all reasonable and documented costs and expenses of any repairs or maintenance resulting from damage caused by Host or its agents, employees, contractors, or third-party invitees. Provider may suspend delivery of Energy from a System to a Delivery Point for the purpose of maintaining and repairing such System.

(b) Host hereby grants Provider and its agents, consultants, and representatives access at all reasonable times (including under emergency conditions) to each Property and each System, all System operations, and any documents, materials and records and accounts of Host relating thereto for purposes of inspection and maintenance of the Systems. During any inspection or maintenance of the Systems, Provider, and its agents, consultants and representatives shall comply with Host's reasonable safety and security procedures, and Provider

and its agents, consultants and representatives shall conduct such inspection and maintenance in such a manner as to cause minimum interference with Host's activities and the activities of Host's tenants. Prior to entry onto a Property for inspection and maintenance, Provider and its agents, consultants and representatives shall notify the site administrator.

Section 6.4 Vandalism and Theft. Notwithstanding the foregoing, after the Commercial Operation Date of a System, Host shall conduct routine visual observations of the Property and shall notify Provider of any apparent theft, damage or vandalism to the Systems, including graffiti, within two (2) Business Days after any such discovery.

(a) Host shall have the right, but no obligation, to remove all graffiti and "tagging" of the following components of the Systems, except that Provider shall supply all paint that is reasonably required to remove graffiti from such System components: columns, beams, purlins, steel racking, panel boxes, protection barriers and skirts located underneath solar modules, canopy bollards and other equipment hanging from columns.

(b) Provider shall be solely responsible for, and shall have the exclusive right to remove graffiti and "tagging" of the following components of the System: inverters, combiner boxes, solar modules and all other electrical equipment having access to live disconnect switches from enclosures.

(c) Host shall fully cooperate with any and all investigations initiated by Provider pertaining to any event of theft or vandalism affecting the System(s) including filing police reports, witness statements and public announcements, consistent with Applicable Law and the rights of Host's staff, students, and their families and associates, at law and pursuant to the policies and administrative procedures established by the governing board of Host.

Section 6.5 Safety and Security.

(a) Provider shall take all reasonably necessary safety precautions in providing the Energy Output and shall comply in all material respects with all Applicable Laws pertaining to the safety of persons and real and personal property.

(b) Host shall take all reasonable measures for the security and protection of the Systems, including commercially reasonable surveillance and monitoring of the Systems and Property.

(c) Provider shall in its sole discretion be permitted, but not required, to install and operate security measures including security surveillance, non-injurious fencing around ground-mounted arrays, security and safety signage and safety billboards.

(d) Host shall fully cooperate with any efforts of Provider to educate teachers, parents and students regarding the safety and security of the Systems.

Section 6.6 Emergency Response Planning. If requested by Provider, Host shall reasonably cooperate with Provider to establish an emergency response protocol in the event of any emergency situation (e.g. earthquake, flood, fire, bomb threat, public demonstration, state and federal declared emergencies) directly affecting the operation of the Systems or the Property.

Article 7
Metering Devices and Metering

Section 7.1 Metering Equipment. Provider shall install, own, operate, and maintain a Metering Device at each Delivery Point for each System. Upon request, Host shall be entitled to electronic access to the software platform of the Metering Device that provides energy production data relating to the Systems for purposes of tying such data into the Host's energy management system.

Section 7.2 Measurements. Readings of any Metering Device shall be conclusive as to the amount of Energy Output, except that if a Metering Device is out of service, is discovered to be inaccurate pursuant to Section 7.3, or registers inaccurately, measurement of Energy Output shall be determined in the following sequence: first, by estimating Energy Output during periods when such Metering Device was registering inaccurately by obtaining the product of (i) the average ratio of kWh of Energy Output per System generating capacity (measured in kW) of each other System whose Metering Device was in service and registering accurately during such period multiplied by (ii) the System generating capacity (measured in kW) of the System whose Metering Device was registering inaccurately; and, second, applying such estimated Energy Output (a) for the actual period during which inaccurate measurements were made or (b) if no reliable information exists as to the period of time during which such Metering Device was registering inaccurately, to an assumed period equal to one-half of the period from the date of the last previous test of such Metering Device through the date the inaccuracy was identified and corrected, except that, in the case of clause (b), the period covered by the correction under this Section 7.2 shall not exceed six (6) months.

Section 7.3 Standard of Metering Device Accuracy; Resolution of Disputes as to Accuracy. The following steps shall be taken to resolve any disputes regarding the accuracy of a Metering Device:

(a) If either Party disputes the accuracy or condition of such Metering Device, such Party shall so advise the other Party in writing.

(b) Provider shall, within fifteen (15) Business Days after receiving such notice from Host or issuing such notice to Host, advise Host in writing as to Provider's position concerning the accuracy of such Metering Device and Provider's reasons for taking such position.

(c) If the Parties are unable to resolve the dispute through reasonable negotiations, then either Party may request a test of such Metering Device.

(d) If such Metering Device is found to be inaccurate by not more than two percent (2%), any previous recordings of such Metering Device shall be deemed accurate, and the Party disputing the accuracy or condition of such Metering Device under Section 7.3(a) shall bear the cost of inspection and testing of such Metering Device.

(e) If such Metering Device is found to be inaccurate by more than two percent (2%), or if such Metering Device is for any reason out of service or fails to register, then (i) Provider shall promptly cause such Metering Device found to be inaccurate to be adjusted to correct, to the extent practicable, such inaccuracy, and (ii) the Parties shall estimate the correct amounts of Energy delivered during the periods affected by such inaccuracy, service outage or failure to register as provided in Section 7.2. If as a result of such adjustment the quantity of Energy Output for any period is decreased (such quantity, the "**Energy Deficiency Quantity**"), Provider

shall reimburse Host for the amount paid by Host in consideration for the Energy Deficiency Quantity, and shall bear the cost of inspection and testing of such Metering Device. If as a result of such adjustment the quantity of Energy Output for any period is increased (such quantity, the “**Energy Surplus Quantity**”), Host shall pay for the Energy Surplus Quantity at the Energy Payment Rate applicable during the applicable Contract Year, and shall bear the cost of inspection and testing of such Metering Device.

Article 8

Loss, Damage or Destruction of System; Insurance; Force Majeure

Section 8.1 System Loss and Damage.

(a) Subject to Host’s obligation to indemnify Provider set forth in Section 13.1, Provider shall bear the risk of any System Loss on each Property, except to the extent such System Loss results from Host’s breach of this Agreement or the negligence or willful misconduct of Host or its agents, employees, contractors, or third-party invitees (such System Loss to the extent resulting from such breach, negligence, or willful misconduct, a “**Host System Loss**”). Provider shall provide and maintain insurance against any System Loss, including business interruption insurance, in an amount not less than the System Loss Amount, with the loss payable to Provider.

(b) In the event of any System Loss other than a Total System Loss, this Agreement will remain in full force and effect with respect to such System, and Provider shall (at Host’s cost and expense to the extent such System Loss is a Host System Loss and otherwise at Provider’s cost and expense) repair or replace such System as quickly as practicable. Provider shall be entitled to all proceeds of insurance with respect to damage to or loss of the Systems; provided, however, that proceeds paid on account of damage to the Property shall be paid to Host.

(c) Total Damage or Destruction.

(i) In the event of any System Loss that, in the reasonable judgment of Provider, results in damage, destruction or loss of (A) all or substantially all of any System, (B) such magnitude that the cost to rebuild such System would result in a material adverse economic impact to Provider, or (C) such magnitude that a Financing Party will not permit the use of insurance proceeds for the purpose of rebuilding such System (in each case, a “**Total System Loss**”), Provider shall, within twenty (20) Business Days following the occurrence of a Total System Loss, notify Host whether Provider is willing, notwithstanding such Total System Loss, to repair or replace such System in accordance with Section 8.1(b).

(ii) If Provider notifies Host that Provider is not willing to repair or replace any System subject to a Total System Loss, (A) this Agreement will terminate automatically with respect to such System, effective upon the delivery of such notice, (B) from and after the date of delivery of such notice, such System shall no longer constitute part of the System Portfolio for all purposes hereunder and the aggregate payments with respect to the System Portfolio under Exhibit D and Exhibit E shall be correspondingly reduced, (C) Provider shall, at Provider’s sole cost and expense, remove such System from the Property as provided in Section 2.5, and (D) Provider shall be entitled to all proceeds of insurance with respect to damage to or loss of the such System, provided, however, that proceeds paid on account of damage to the Property shall be paid to Host.

Section 8.2 Insurance.

(a) **Provider.** Provider shall maintain, at its sole expense, (i) property insurance on the Systems for the replacement cost thereof, (ii) commercial general liability insurance with coverage of at least \$1,000,000 per occurrence and \$2,000,000 annual aggregate, (iii) employer's liability insurance with coverage of at least \$1,000,000, (iv) workers' compensation insurance as required by law and (v) an umbrella policy of at least \$4,000,000. Such insurance shall be primary coverage without right of contribution from any insurance of Host. Provider shall provide documentation of such insurance to the Host evidencing the insurance required under this Section within thirty (30) days of the written request by Host, and Provider shall provide certificate holder thirty (30) days' notice of cancellation (ten (10) days for non-payment of premium). Failure of Host to enforce the minimum insurance requirements listed above shall not relieve Provider of responsibility for maintaining these coverages.

(b) **Host.** Host shall provide and maintain "all-risk" property damage insurance, covering the Property in the amount not less than the replacement value of the Host's buildings, tools, personal property and equipment, which comprise all or a portion of the Property, excluding coverage for the Systems, during all periods (construction and operation). All such policies shall be commensurate with the coverages typically carried by Host. Within thirty (30) days after execution of this Agreement and thereafter at each renewal date, Host shall deliver to Provider certificates of insurance evidencing such coverage. Provider shall be given at least thirty (30) days' prior notice by the applicable insurer in the event of cancellation, non-renewal or termination of coverage (ten (10) days for non-payment of premium). Such insurance shall be primary coverage and shall include Host's indemnitees hereunder as additional insureds. Unless caused by Provider, Provider shall not be liable for any damage to any Property, or any of Host's equipment, buildings, tools or personal property located thereon that results from perils that would be insured against in a so called "all-risk property damage" insurance policy. Failure of Provider to enforce the minimum insurance requirements listed above shall not relieve Host of responsibility for maintaining these coverages.

(c) Provider shall maintain or cause to be maintain "all risk" property insurance covering each of the Systems during all periods (construction and operation) that Provider is the beneficial owner of such Systems. Provider shall waive subrogation in favor of Host and its affiliates under the "all-risk" property insurance policy being maintained pursuant to this provision.

(d) All insurance required hereunder shall waive the insurer's right of subrogation. The provisions of this Agreement shall not be construed so as to relieve any insurer of its obligation to pay any insurance proceeds in accordance with the terms and conditions of valid and collectible insurance policies. The liability of the Parties shall not be limited by insurance.

Section 8.3 Performance Excused by Force Majeure.

(a) **Excused Performance.** Except as otherwise specifically provided in this Agreement, neither Party shall be considered in breach of this Agreement or liable for any delay or failure to comply with the Agreement (other than the failure to pay amounts due hereunder), if and to the extent that such delay or failure is attributable to the occurrence of Force Majeure, on the condition that the Party claiming relief under this Section (i) notifies the other Party in writing of the existence of the Force Majeure, (ii) exercises all commercially reasonable efforts necessary to minimize delay caused by such Force Majeure, (iii) notifies the other Party in

writing of the cessation or termination of said Force Majeure and (iv) resumes performance of its obligations hereunder as soon as practicable thereafter.

(b) **Termination in Consequence of Force Majeure Event.** If an event of Force Majeure occurs with respect to a System that affects Provider's performance of its obligations hereunder and that continues for a period of ninety (90) days, then Provider may terminate this Agreement with respect to such System upon thirty (30) days' prior notice to Host. Within forty-five (45) days after such termination, Host shall pay to Provider in immediately available funds the Host Termination Payment calculated in accordance with Section 9.5. Except as set forth in the preceding sentence, neither Party shall have any liability to the other with respect to such System (other than any such liabilities that have accrued prior to such termination), the provisions of Article 9 (Events of Default; Remedies) shall be inapplicable to such System, and the Agreement shall continue to be effective with regards to all other System(s), if applicable.

Article 9

Events of Default; Remedies

Section 9.1 Events of Default. An "Event of Default" means, with respect to a Party (a "Defaulting Party"), the occurrence of any of the following:

(a) the failure to make, when due, any payment required under this Agreement if such failure is not remedied within ten (10) Business Days after notice for payments for Energy Output and thirty (30) days after notice for all other payments; or

(b) Host materially interferes with the operation or energy production of the System(s), including any interference or interruption which results in the decommissioning of any System or any component thereof; or

(c) Host breaches or fails to maintain any applicable interconnection or net metering agreement between Host and the Utility; or

(d) such Party becomes insolvent or is a party to a bankruptcy, reorganization, insolvency, liquidation, receivership, dissolution, winding-up or relief of debtors, or any general assignment for the benefit of creditors or other similar arrangement or any event occurs or proceedings are taken in any jurisdiction with respect to the Party that has a similar effect, and, if any such bankruptcy proceedings or other proceedings were initiated by a third party, if such proceedings have not been dismissed within 90 days following receipt of a notice from the Non-Defaulting Party demanding such cure; or

(e) such Party fails to provide or maintain in full force and effect any required insurance, if such failure is not remedied within ten (10) Business Days after receipt of notice from the Non-Defaulting Party to the Defaulting Party; or

(f) Host makes a transfer of a Property without prior notice to Provider and without assigning this Agreement and the applicable Site Control Agreement in accordance with Section 18.1, or the person receiving the transfer of a Property from Host does not agree to be bound by the terms of the relevant Site Control Agreement and this Agreement; or

(g) Any event of default by Host under any Site Control Agreement which is not cured within the applicable cure period as set forth in the Site Control Agreement; or

(h) Either Party otherwise materially breaches any term of this Agreement and such breach is not cured within thirty (30) days after notice thereof, except that such cure period will

be extended for a reasonable period of time (but not beyond 120 days) to the extent reasonably necessary to cure the breach if (i) the Defaulting Party initiates such cure within thirty (30) days after receipt of notice and continues such cure to completion and (ii) there is no material adverse effect on the Non-Defaulting Party resulting from failure to cure the breach.

Section 9.2 Remedies for Event of Default.

(a) If at any time an Event of Default with respect to a Defaulting Party has occurred, the other Party (the “**Non-Defaulting Party**”) will, without (except as otherwise provided in Section 9.3) limiting the rights or remedies available to the Non-Defaulting Party under this Agreement or Applicable Law, have the right:

(i) by notice to the Defaulting Party, to designate a date, not earlier than the date such notice is effective and not later than thirty (30) Business Days after the date such notice is effective, as an early termination date (“**Early Termination Date**”) of this Agreement;

(ii) to withhold any payments due to the Defaulting Party under this Agreement; and

(iii) to suspend performance due to the Defaulting Party under this Agreement, subject to the requirements of any consent executed pursuant to Section 18.2(b).

(b) If the Non-Defaulting Party designates an Early Termination Date, this Agreement will terminate as of the Early Termination Date unless the Event of Default has been cured prior to that date.

Section 9.3 Host Removal Rights Upon Termination for Default. If Host is the Non-Defaulting Party and elects to terminate this Agreement as provided in Section 9.2, Provider shall, upon Host’s request, remove the Systems at Provider’s sole cost and expense as provided in Section 2.5 (or Host may remove and have stored the Systems at Provider’s sole cost and expense if Provider fails to remove the Systems within one hundred and eighty (180) days after the Early Termination Date, and if the System is stored by Host and Provider fails to take possession of the stored System or fails to reimburse Host the cost of storage prior to taking possession of the stored System, Host shall be entitled to sell, by any reasonable method, such portions of the stored System necessary to defray the cost of storage, and apply such proceeds to the cost of storage).

Section 9.4 Provider Removal Rights Upon Termination for Default. If Provider is the Non-Defaulting Party, and Provider elects to terminate this Agreement as provided in Section 9.2, Provider will be entitled to remove the Systems at Host’s sole cost and expense.

Section 9.5 Termination Payment for Host’s Default. In addition to the exercise of any and all other remedies available under this Agreement or under Applicable Law, upon termination of this Agreement as a result of an Event of Default by Host, Host shall be required to pay to Provider (i) any amount owed by Host to Provider for Energy Output delivered prior to the Early Termination Date, and (ii) as liquidated damages, the higher of the Fair Market Value or the Termination Value set forth in Exhibit F for the year in which the Early Termination Date occurs (collectively, “**Host Termination Payment**”). The Parties agree and acknowledge that given the complexity of the technology used by the System(s) and the volatility of energy markets, actual damages to Provider would be difficult if not impossible to ascertain, and the applicable Fair Market Value or Termination Value is a reasonable approximation of the damages suffered by Provider as a result of early termination of this Agreement. Within forty-five (45) days after

written demand by Provider to Host of amounts due under this Section 9.5, Host shall pay to Provider in immediately available funds the Host Termination Payment calculated in accordance with this Section 9.5. For the avoidance of doubt, upon Host's payment of the Host Termination Payment to Provider, Host shall not acquire title to the System Assets, and except as set forth in Section 19.4, both Parties' obligations under this Agreement shall terminate immediately.

Section 9.6 Closeout Setoffs. Upon the termination of this Agreement in its entirety and the termination of the Site Control Agreement, either Party will be entitled, at its option and in its discretion, to set off, against any amounts due and owing to the other Party under this Agreement or the Site Control Agreement, any amounts due and owing from the other Party under this Agreement or the Site Control Agreement.

Section 9.7 Remedies Cumulative. The rights and remedies contained in this Article 9 are cumulative with the other rights and remedies available under this Agreement or at law or in equity.

Section 9.8 Limitation on Liability.

(A) **Consequential Damages Waiver.** NEITHER PARTY SHALL BE LIABLE FOR CONSEQUENTIAL, INCIDENTAL, PUNITIVE, EXEMPLARY OR INDIRECT DAMAGES, LOST PROFITS OR OTHER BUSINESS INTERRUPTION DAMAGES, BY STATUTE, IN TORT OR CONTRACT, UNDER ANY INDEMNITY PROVISION OR OTHERWISE EXCEPT (I) TO THE EXTENT PART OF AN EXPRESS REMEDY OR MEASURE OF DAMAGES HEREIN, INCLUDING AS PROVIDED IN SECTION 3.3, SECTION 3.5, AND SECTION 4.3, OR (II) WITH RESPECT TO A THIRD PARTY INDEMNITY CLAIM UNDER ARTICLE 13.

(b) **Maximum Liability.** EXCEPT FOR LIABILITY FOR INDEMNIFICATION FOR THIRD-PARTY CLAIMS AND AS OTHERWISE PROVIDED HEREIN, IN NO EVENT WILL PROVIDER'S AGGREGATE LIABILITY ARISING OUT OF OR RELATED TO THIS AGREEMENT, WHETHER ARISING OUT OF OR RELATED TO BREACH OF CONTRACT, TORT (INCLUDING NEGLIGENCE), OR OTHERWISE, EXCEED THE TOTAL OF THE AMOUNTS PAID TO PROVIDER PURSUANT TO THIS AGREEMENT.

Article 10 **Change in Law**

Section 10.1 Impacts of Change in Law. If Provider determines that a Change in Law has occurred or will occur that has or will have a material adverse effect on Provider's rights, entitlement, obligations or costs under this Agreement, then Provider may so notify Host of such Change in Law, and within thirty (30) days after Host's receipt of such notice, the Parties shall meet and attempt in good faith to negotiate such amendments to this Agreement as are reasonably necessary to preserve the economic value of this Agreement to both Parties. If the Parties are unable to agree upon such amendments within such thirty (30) day period, then Provider may terminate this Agreement without either Party having further liability under this Agreement except with respect to liabilities accrued prior to the date of termination and the requirements for removal of the Systems and restoration of Host's property upon termination pursuant to Section 2.5.

Section 10.2 Illegality or Impossibility. If a Change in Law renders this Agreement, or Provider's performance of this Agreement, either illegal or impossible, then Provider may

terminate this Agreement immediately upon notice to Host without either Party having further liability hereunder except with respect to liabilities accrued prior to the date of termination and the requirements for removal of the Systems and restoration of Host's property upon termination pursuant to Section 2.5.

Article 11 Invoicing and Payment

Section 11.1 Invoicing and Payment. Commencing on the first month after the Commercial Operation Date of the first System of the System Portfolio, Provider shall submit an invoice for payment for Energy Output to Host on the first day of each month during the Term. All invoices under this Agreement will be due and payable not later than thirty (30) days after receipt of the applicable invoice (or on the next Business Day). Host shall make payment to any account designated in writing by Provider. Any amounts not paid by the applicable due date will accrue interest at the Late Payment Interest Rate until paid in full.

Section 11.2 Taxes.

(a) Host shall be responsible for and timely pay (1) all Governmental Charges imposed on the generation, sale, purchase, delivery or consumption of Energy produced by the Systems or the interconnection of the Systems to the Utility's electricity distribution system, whether imposed before, upon or after the delivery of Energy Output to Host at each Delivery Point, (2) real property taxes on the Properties, if any, including any increased taxes or assessments on the Properties caused by the presence of a System, and (3) any applicable transfer taxes arising upon the sale or transfer of the Systems to Host pursuant to this Agreement.

(b) Subject to Host's obligation in Section 11.2(a), Provider shall be responsible for and timely pay any sales or use tax imposed with respect to Provider's acquisition, installation, and ownership of the System.

(c) Both Parties shall use reasonable efforts to administer this Agreement and implement its provisions so as to minimize Governmental Charges. If the sale of Energy hereunder is to be exempted from or not subject to one or more Governmental Charges, promptly upon Provider's request therefor, Host shall provide Provider with all necessary documentation to evidence such exemption or exclusion.

Section 11.3 Late Payments. All undisputed amounts hereunder shall be paid by Host without set-off or deduction, other than as described under Section 9.6. Any payment not made within the time limit specified in Section 11.1, as well as any payments made following a resolution of a disputed amount under Section 11.4, shall bear interest from the date on which such payment was originally required to have been made (including, for disputed amounts, as though there had been no dispute) through and including the date such payment is actually received by Provider. Such interest shall accrue at the Late Payment Interest Rate.

Section 11.4 Disputed Amounts. Within thirty (30) days after receipt of any invoice, Host may provide notice to Provider of any alleged error therein. Host shall timely pay all amounts not disputed in good faith, including the undisputed portion of any invoice, in accordance with Section 11.1. If Provider notifies Host within 30 days of receipt of such notice that Provider disagrees with the allegation of error in the invoice, the Parties shall meet, by telephone conference call or otherwise, within ten (10) days of Host's response for the purpose of attempting to resolve the Dispute. If the Parties fail to resolve the dispute within 30 days after

such initial meeting, such dispute shall be resolved pursuant to Article 16. Any amounts disputed hereunder shall be placed in escrow pending resolution of such dispute.

Article 12

Representations and Warranties; Buyer Acknowledgment

Section 12.1 **Host Representations and Warranties.** Host hereby represents and warrants to Provider that:

(a) It is, and will remain throughout the Term, a public school district duly organized, validly existing and in good standing under the laws of the State of California; that it has, and will continue to have throughout the Term, the power and authority to enter into and perform this Agreement and the Site Control Agreement; and that the execution, delivery and performance of this Agreement and the Site Control Agreement has been duly authorized by all necessary corporate action; and

(b) There is (i) no pending or, to its knowledge, threatened legal action or proceedings that could materially adversely affect its ability to perform its obligations under this Agreement or Provider's right to construct, own, operate and maintain any System, and (ii) no environmental liability, environmental claim, or, to its knowledge, potential or threatened environmental claim, asserted or threatened, against any Property which would adversely affect Host's ability to perform under this Agreement or Provider's rights to construct, own, operate and maintain any System; and

(c) The execution, delivery and performance of this Agreement by Host will not result in a breach of, default under or violation of (i) any Applicable Law, (ii) the provisions of any authorization of or in respect of Host, (iii) any provision of its **[articles of incorporation or bylaws]**, (iv) any promissory note, indenture or any evidence of indebtedness or security therefor, or (v) any material lease, material contract or other material agreement by which it or its property is bound; and

(d) To the best knowledge of the Host, as of the date hereof, no approval or consent is required from any Governmental Authority in connection with the due authorization, execution and delivery of this Agreement or the performance of the Host of its obligations hereunder which the Host has reason to believe that it will be unable to obtain in due course on or before the date required for Host to perform such obligations; and

(e) This Agreement constitutes a legal, valid and binding obligation of and enforceable against Host in accordance with its terms, except as the enforceability of such terms may be limited by applicable bankruptcy, reorganization, insolvency or similar laws affecting the enforcement of creditor's rights generally; and

(f) It has not entered into any contracts or agreements with any other Person regarding the provision of services at the Property contemplated to be provided by Provider under this Agreement; and

(g) It is capable of assessing the merits of and understands and accepts the terms, conditions and risks of this Agreement and has made its own independent decision to enter into this Agreement; and

(h) It understands that the Provider is not acting as a fiduciary for or an adviser to it or its Affiliates; and

(i) The various charges and fees contained in this Agreement are the result of arms' length transactions on the date of the execution and delivery of this Agreement; and

(j) Its real property interest in the Property is sufficient to carry it through the Term; and

(k) Subject to any Property for which Host has obtained an SNDA in accordance with Section 6.1(d), there are no liens, security interests, claims and other encumbrances existing on any Property which would adversely affect Provider's rights to construct, own, operate and maintain the Systems on such Property and to perform its obligations under this Agreement; and

(l) All information provided by Host to Provider, as it pertains to a Property's physical configuration, Host's planned use of the Property, and Host's estimated electricity requirements, is accurate in all material respects; and

(m) None of the electricity to be generated by the Systems will be used to generate energy for the purpose of heating a swimming pool; and

(n) It has made all necessary findings in accordance with California Government Code Section 4217.12; and

(o) The audited financial statements of the Host for the past three fiscal years have been delivered to Provider and (i) were prepared in accordance with generally accepted accounting principles consistently applied throughout the respective periods covered thereby, except as otherwise expressly noted therein, and (ii) present fairly the financial condition of Host as of the dates thereof and results of its operations for the periods covered thereby. Host further represents and warrants to Provider that (1) since the date of the most recent of the above-referenced audited financial statements, there has been no material adverse change in Host's financial condition and (2) Host shall provide its audited financial statements annually to Provider within thirty (30) days of completion.

Section 12.2 Provider Representations and Warranties.

(a) Provider hereby represents and warrants to Host that:

(i) It is a limited liability company, duly organized, validly existing, and in good standing under the laws of the State of Delaware, that it has the power and authority to enter into and perform this Agreement, and that the execution, delivery and performance of this Agreement has been duly authorized by all necessary limited liability company action on its part. Further, during the Term, Provider shall remain a duly organized and validly existing legal entity with authority to conduct business in the State of California and shall have the power and authority to perform this Agreement; and

(ii) No suit, action, arbitration, legal, administrative or other proceeding is pending or, to the best of Provider's knowledge, has been threatened against Provider that would affect the validity or enforceability of this Agreement or the ability of Provider to fulfill its obligations hereunder, or that would, if adversely determined, have a material adverse effect on Provider's performance of this Agreement; and

(iii) The execution, delivery and performance of this Agreement by Provider will not result in a breach of, default under or violation of (i) any Applicable Law, (ii) the provisions of any authorization of or in respect of Provider, (iii) any provision of its certificate of formation or other organizational documents, (iv) any promissory note, indenture or any

evidence of indebtedness or security therefor or (v) any material lease, material contract or other material agreement by which it or its property is bound; and

(iv) This Agreement constitutes a legal, valid and binding obligation enforceable of and against Provider in accordance with its terms, except as the enforcement of such terms may be limited by applicable bankruptcy, reorganization, insolvency or similar laws affecting the enforceability of creditor's rights generally; and

(v) It is not an electrical public utility or electrical corporation as defined by Cal. Pub. Util. Code § 218(b).

(b) **Exclusion of Warranties.** PROVIDER MAKES NO REPRESENTATIONS OR WARRANTIES OTHER THAN THOSE EXPRESSLY SET FORTH IN THIS AGREEMENT, AND EXPRESSLY DISCLAIMS ALL OTHER WARRANTIES, EXPRESS OR IMPLIED, INCLUDING WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE.

Section 12.3 Host Acknowledgement Regarding Inapplicability of Bankruptcy Code Section 366. Host acknowledges and agrees that, for purposes of this Agreement, Provider is not a "utility" as such term is used in Section 366 of the Bankruptcy Code, and Host shall waive and not assert the applicability of the provisions of Section 366 in any bankruptcy proceeding wherein Host is a debtor.

Article 13 Indemnity

Section 13.1 Indemnity.

(a) Host shall indemnify, defend and hold harmless Provider and its Affiliates and its and their directors, officers, and employees, from and against any and all claims, whether or not involving a third-party claim, including demands, actions, damages, losses, costs, expenses, and attorney's fees (collectively, "**Indemnity Claims**"), to the extent arising out of or resulting from (i) any breach, negligent act, error or omission or intentional misconduct by Host or its trustees, directors, officers, employees, contractors, subcontractors, agents, or third-party invitees under the terms of this Agreement or the Site Control Agreement, or (ii) the existence or release of any Hazardous Substances in, on, under or about the Property (excepting any Hazardous Substances introduced to the Property by Provider or its agents, employees, or contractors); provided, however, that Host will not have any obligation to indemnify Provider from or against any Indemnity Claims to the extent caused by, resulting from, relating to or arising out of the gross negligence or intentional misconduct of Provider or any of its directors, officers, or employees.

(b) Provider shall indemnify, defend and hold harmless Host, its trustees, directors, officers, and employees, from and against any and all Indemnity Claims, whether or not involving a third-party claim, to the extent arising out of or resulting from (i) any breach, negligent act, error or omission or intentional misconduct by Provider or its Affiliates, directors, officers, employees, contractors, subcontractors or agents under the terms of this Agreement or the Site Control Agreement, or (ii) any Hazardous Substances introduced to the Property by Provider or its agents, employees, or contractors; provided, however, that Provider will not have any obligation to indemnify Host from or against any Indemnity Claims to the extent caused by, resulting from, relating to or arising out of the gross negligence or intentional misconduct of Host or any of its directors, officers, employees, agents, or third-party invitees.

(c) The Parties' indemnification obligations set forth in this Section 13.1 shall terminate with respect to any System three (3) years following the expiration or termination of this Agreement with respect to such System.

Article 14

System Purchase and Sale Option

Section 14.1 Grant of Purchase Option. Provider hereby grants Host the right and option to purchase all of Provider's right, title and interest in and to the total System Assets comprising the System Portfolio on the terms set forth in this Article 14 (the "**Purchase Option**"). The Purchase Option shall be irrevocable by Provider, and may be exercised by Host only in accordance with this Agreement.

(a) **Purchase Option Upon Expiration of Term.** Subject to Section 14.9, provided that no Event of Default by Host has occurred and is continuing, Host may elect to exercise the Purchase Option at the conclusion of the Term by providing notice to Provider of its intent to exercise the Purchase Option no later than one hundred eighty (180) days prior to the end of the Term.

(b) **Purchase Option Prior to Expiration of Term.** Subject to Section 14.9, provided that no Event of Default by Host has occurred and is continuing, Host may elect to exercise the Purchase Option on the 15th anniversary of the Commercial Operation Date of the last System of the System Portfolio to reach Commercial Operation, and only on the date of such anniversary, by providing one hundred eighty (180) days' notice to Provider of its intent to exercise the Purchase Option on such anniversary.

Section 14.2 Calculation of Purchase Price. The purchase price (the "**Purchase Price**") payable by Host for the System Assets under the Purchase Option shall be the greatest of (a) the aggregate Fair Market Value of all the System Assets in the System Portfolio, and (b) the Termination Value set forth in Exhibit F for the year in which the Purchase Price is to be paid.

Section 14.3 Determination of Fair Market Value by Mutual Agreement of Parties. Within thirty (30) days following the date of Provider's receipt of Host's notice to exercise the Purchase Option, the Parties shall meet and utilize their best efforts to agree upon the Fair Market Value of the System Assets. If the Parties are unable to agree upon such Fair Market Value during this period, the Parties shall select an Independent Appraiser in accordance with Section 14.4.

Section 14.4 Selection of Independent Appraiser. Within twenty (20) days after the Parties' failure to establish Fair Market Value pursuant to Section 14.3, Provider and Host shall mutually agree upon the selection of an Independent Appraiser. If Provider and Host do not agree upon the appointment of an Independent Appraiser within such period, then at the end of such period an Independent Appraiser shall be selected by random lot from two firms proposed by each Party.

Section 14.5 Determination of Fair Market Value by Independent Appraiser.

(a) The Parties shall require the Independent Appraiser to deliver a preliminary determination of the Fair Market Value within thirty (30) days after being appointed (the "**Preliminary Determination**"), together with all supporting documentation detailing the calculation thereof.

(b) Each of Provider and Host may object to the Preliminary Determination within thirty (30) days after receipt thereof. If neither Party objects within such period, the Preliminary Determination shall be deemed accepted by both Parties. Within fifteen (15) days after the expiration of such thirty (30) day period, the Parties shall cause the Independent Appraiser to issue the Independent Appraiser's final determination of Fair Market Value (the "**Final Determination**") to Provider and Host, which shall specifically address any objections received by the Independent Appraiser and whether such objections were taken into account in making the Final Determination. Except in the case of fraud or manifest error, the Final Determination shall be the final and binding determination of Fair Market Value.

Section 14.6 **Costs and Expenses of Independent Appraiser.** Provider and Host shall each be responsible for payment of one half of the costs and expenses of the Independent Appraiser.

Section 14.7 **Exercise of Purchase Option.**

(a) Host shall have twenty (20) days from the date of the Final Determination, or, if Host and Provider have mutually agreed upon a Fair Market Value, the date of such agreement (such period, the "**Exercise Period**"), to confirm Host's exercise of the Purchase Option by providing notice thereof (an "**Exercise Notice**") to Provider. Once Host delivers its Exercise Notice to Provider, such exercise shall be irrevocable.

(b) Provider shall, upon at least three (3) Business Days' prior notice from Host to Provider at any time during the Exercise Period, make the System Assets, including records relating to the operations, maintenance, and warranty repairs, available to Host for its inspection during normal business hours.

Section 14.8 **Terms of Systems Purchase.** On the Transfer Date (a) Provider shall surrender and transfer to Host all of Provider's right, title and interest in and to all System Assets, on an as-is, where-is basis, without warranty or guaranty by Provider of the performance thereof, and shall retain all liabilities related to the System Assets arising prior to the Transfer Date, (b) Host shall pay the Purchase Price, by certified check, bank draft or wire transfer and shall assume all liabilities related to the System Assets from and after the Transfer Date, and (c) both Parties shall (i) execute and deliver a bill of sale and assignment of contract rights reflecting the as-is, where-is nature of the transfer, together with such other conveyance and transaction documents as are reasonably required to fully transfer and vest title to the System Assets in Host, and (ii) deliver ancillary documents, including releases, resolutions, certificates, third person consents and approvals and such similar documents as may be reasonably necessary to complete the sale of the System Assets to Host.

Section 14.9 **Transfer Date.** The closing of any sale of the System Assets (the "**Transfer Date**") pursuant to this Article will occur on or before the last day of the Term for a Purchase Option exercised pursuant to Section 14.1(a) and on or before the applicable anniversary date for a Purchase Option exercised pursuant to Section 14.1(b), unless the Parties otherwise agree.

Section 14.10 **Assignment of Warranties or Supply Contracts.** If Host exercises the Purchase Option pursuant to this Article 14, Provider shall assign to Host any then-existing equipment warranties, and, at Host's request, any equipment, maintenance, operations or supply contracts pertaining to the ownership and operation of the System(s).

Article 15
Confidentiality and Publicity

Section 15.1 Confidentiality.

(a) Neither Party will use any Confidential Information for any purpose except such Party's performance under this Agreement. Furthermore, neither Party may disclose any Confidential Information to any third party other than the Party's or the Party's Affiliates' officers, trustees, employees, lenders, counsel, accountants or advisors (collectively, "**Representatives**") who have a need to know such information and who have agreed to keep such terms confidential or are otherwise bound by confidentiality obligations at least as restrictive as those contained herein, provided, however, that a Party may disclose Confidential Information in order to comply with the requirements of any Applicable Law or regulation or any exchange, control area or independent system operator rule, tariff or agreement or in connection with any judicial or regulatory proceeding or request by a Governmental Authority, provided further, however, that each Party will use reasonable efforts to prevent or limit any such disclosure. The obligations of the Parties under this Article will survive for a period of two (2) years from and after the termination of the Transaction to which any Confidential Information relates.

(b) Notwithstanding the foregoing or any other provision hereof, Provider acknowledges that Host may be subject to disclosure as required by as required by the California Public Records Act, Cal. Govt. Code §§ 6250 et seq. ("**CPRA**"), in which case, after this Agreement is ratified or approved by Host's governing board, including all attachments, it will become a public record subject to disclosure, and neither Party is obligated to undertake any conduct toward avoiding disclosure hereof, except that Host shall not disclose those portions of this Agreement that are exempt pursuant to Applicable Law regarding trade secrets or privileged or confidential commercial or financial information, which includes but is not limited to information related to pricing. Host shall treat public information requests in compliance with CPRA.

Section 15.2 Publicity.

(a) The Parties share a common desire to generate favorable publicity regarding the Systems and their association with it. The Parties may, from time to time, issue press releases or other public statements regarding the System(s) and shall reasonably cooperate with each other in connection with the issuance of such releases. To the extent possible, Provider shall only take photographs during the hours before school or after school.

(b) Host shall have the right to display photographs of the System(s) in its advertising and promotional materials, provided that any such materials identify Provider as the owner, operator and developer of the System. Without limiting the foregoing, the Systems shall be named "PFMG Solar Systems at Fullerton School District", as applicable. On all signage at the Property, and in all publicly distributed materials and other public communications issued by either Party that refer to a System by name, such name shall be followed by a statement to the effect that Provider owns and operates the System. Provider shall have the right to display photographs of the Systems, and the buildings or land upon which the Systems are installed, in its advertising and promotional materials, including Provider's website, without the consent of the Host[]; however, Provider shall secure, through Host and in accordance with Host's Board

Policies, Administrative Procedures and Applicable Law, consent of any of Host's students or staff appearing in such images prior to any publication].

Article 16 **Dispute Resolutions**

Section 16.1 **Dispute Resolution.** Any bona fide dispute, controversy or claim arising out of or in connection with this Agreement (a “**Dispute**”) shall be resolved in accordance with this Article 16.

(a) Either Party may deliver a notice to the other Party requesting the Dispute be referred to that Party's management, which notice shall include the names of the managers to resolve the Dispute and be delivered within a reasonable period of time after the Dispute arises. Within seven (7) Business Days after receipt of such notice, the other Party shall provide notice to the requesting Party indicating a schedule for informal Dispute resolution, which informal resolution efforts shall commence substantially and in good faith within ten (10) Business Days after the notice of Dispute.

(b) If such Dispute remains unresolved ten (10) Business Days after the Parties have commenced efforts to resolve in accordance with Section 16.1(a) (which period may be extended by agreement of the Parties), either Party may require that a non-binding mediation take place, in which representatives of the Parties with authority to resolve the Dispute shall meet within ten (10) Business Days after notice of such requirement is received for at least three (3) hours with a mediator whom they choose together. If the Parties are unable to agree on a mediator, then either Party is hereby empowered to request the American Arbitration Association to appoint a mediator with knowledge and experience in construction and operation of solar systems. Each Party shall pay one half of the mediator's fee and expenses.

(c) If any Dispute is not resolved to the mutual satisfaction of the Parties pursuant to Section 16.1(a) or Section 16.1(b), each Party shall retain the right to pursue any legal or equitable remedy available to it in a court of competent jurisdiction.

(d) Notwithstanding the other provisions of this Section, either Party may seek a restraining order, temporary injunction, or other provisional judicial relief if the Party, in its sole judgment, believes that such action is necessary to avoid irreparable injury or to preserve the status quo. The Parties shall continue in good faith in the procedures hereunder despite any requests for provisional relief.

(e) During the conduct of any Dispute resolution procedures pursuant hereto the Parties shall continue to perform their respective undisputed obligations, including payment obligations.

Article 17 **Notices**

Section 17.1 **Notices.** Any notice, demand, request, consent, approval, confirmation or statement which is required or permitted under this Agreement shall be in writing and shall be given or delivered by personal service, Federal Express or comparable overnight delivery service, addressed to the Party receiving notice as specified below. Changes in such address and/or contact persons named shall be made by notice similarly given. Notices shall be deemed made upon actual personal delivery or rejection as shown by written confirmation.

Host: Fullerton School District
Attention: Robert R. Coghlan, Ph.D.
1401 W. Valencia Drive
Fullerton, CA 92833
Phone: (714) 447-7412

Provider: PFMG Solar Fullerton School District, LLC

Attention: Sam Houston
777 Center Avenue, Suite 200
Huntington Beach, CA 92647
Phone: (714) 465-4901

Holland & Hart LLP
Attention: Stephanie Edinger
555 17th Street, Suite 3200
Denver, CO 80202
Phone: (303) 295-8330

With a copy to:

Sam Houston
Spear Point Energy LLC
210 Aspen Airport Business Center, Suite A
Aspen, CO 81611
Phone: (970) 920-2525

Article 18

Assignment; Cooperation with Financing

Section 18.1 **Assignment; Binding Effect.** Neither Party shall, without the prior written consent of the other (which consent will not be unreasonably withheld or delayed), assign, pledge or transfer all or any part of, or any right or obligation under, this Agreement or any Site Control Agreement, whether voluntarily or by operation of law, and any such assignment or transfer without such consent will be null and void. For purposes of this Section 18.1, consent will not be deemed unreasonably withheld or delayed if the assignee does not have a demonstrated creditworthiness equal to or greater than the assigning Party. Notwithstanding the foregoing, (a) changes in control of Provider shall not be deemed an assignment of this Agreement or any Site Control Agreement and shall not require the prior written consent of Host, (b) Provider shall, without the prior written consent of Host, be entitled to assign its rights and interests in the Environmental Attributes and Tax Attributes that it owns pursuant to Section 4.1 and Section 4.2, and (c) Provider shall, without the prior written consent of Host, be entitled to assign its rights and interests in this Agreement and in any Site Control Agreement to Provider's Affiliates or any Financing Party.

Section 18.2 **Cooperation with System Funding.** Host acknowledges that Provider may finance or fund the development of each System, and Host shall cooperate with Provider and its funding sources in connection with such financing or funding in accordance with the terms hereunder, including (a) the furnishing of financial statements and other information

relevant to Host's creditworthiness, as reasonably requested by Provider, (b) providing its consent to any assignment, lien or license of this Agreement, the Site Control Agreement or the System(s) for the benefit of any Financing Party, which consent shall contain additional cure periods with respect to Provider Events of Default for the benefit of the Financing Parties, (c) providing an opinion of counsel in the form attached hereto as Exhibit G and other opinions of counsel as Provider and its Financing Parties may reasonably request, (d) providing estoppels as required in Section 18.3, (e) removing any liens pursuant to Section 6.1, (f) executing necessary documents including providing certificates of incumbency and customary representation and warranties, and (g) obtaining SNDAs pursuant to Section 6.1. **[Provider shall reimburse Host, up to a maximum of \$5,000, the reasonable, documented and out-of-pocket costs and expenses incurred by Host in connection with its cooperation efforts under this Section 17.2.]**

Section 18.3 Further Assurances; Estoppel. The Parties shall do such further acts, perform such further actions, and execute and deliver such further or additional documents and instruments as may be reasonably required or appropriate to consummate, evidence, or confirm the agreements and understandings contained herein and to carry out the intent and purposes of this Agreement. In addition, either Party hereto, without charge, at any time and from time to time, within seven (7) days after receipt of a written request by the other Party hereto, shall deliver a written instrument, duly executed, certifying to such requesting Party, or any other Person, firm or corporation specified by such requesting Party (such requesting Party includes a Financing Party):

(a) That this Agreement is unmodified and in full force and effect, or if there has been any modification, that the same is in full force and effect as so modified, and identifying any such modification;

(b) Whether or not to the knowledge of any such Party there are then existing any offsets or defenses in favor of such party against enforcement of any of the terms, covenants and conditions of this Agreement and, if so, specifying the same and also whether or not to the knowledge of such party the other party has observed and performed all of the terms, covenants and conditions on its part to be observed and performed, and if not, specifying the same; and

(c) Such other information as may be reasonably requested by a Party hereto.

Section 18.4 Any written instrument given hereunder may be relied upon by the recipient of such instrument, except to the extent the recipient has actual knowledge of facts contained in the certificate.

Article 19 Miscellaneous

Section 19.1 Governing Law; Venue. This Agreement will be governed by the laws of the State of California without giving effect to principles of conflicts of laws.

Section 19.2 Entire Agreement; Amendments. This Agreement (including the exhibits, any written schedules, supplements or amendments) constitutes the entire agreement between the Parties, and supersedes any prior oral or written agreements between the Parties, relating to the subject matter hereof. Any amendment, modification or change to this Agreement will be void unless in writing and signed by both Parties.

Section 19.3 Non-Waiver. No failure or delay by either Party in exercising any right, power, privilege, or remedy hereunder will operate as a waiver thereof. Any waiver must be in a writing signed by the Party making such waiver.

Section 19.4 Survival. Provisions of this Agreement that should reasonably be considered to survive termination of this Agreement for the protection of the Party in whose favor they operate shall so survive, including removal obligations, payment obligations arising prior to termination hereof, and as provided in Section 13.1(c).

Section 19.5 Severability. If any part, term, or provision of this Agreement is determined by an arbitrator or court of competent jurisdiction to be invalid, illegal, or unenforceable, such determination shall not affect or impair the validity, legality, or enforceability of any other part, term, or provision of this Agreement, and shall not render this Agreement unenforceable or invalid as a whole. Rather the part of this Agreement that is found invalid or unenforceable will be amended, changed, or interpreted to achieve as nearly as possible the same objectives and economic effect as the original provision, or replaced to the extent possible, with a legal, enforceable, and valid provision that is as similar in tenor to the stricken provision, within the limits of Applicable Law or applicable court decisions, and the remainder of this Agreement will remain in full force.

Section 19.6 No Third Party Beneficiaries. Notwithstanding the protections for Financing Parties set forth in Section 18.2, nothing in this Agreement will provide any benefit to any third party or entitle any third party to any claim, cause of action, remedy or right of any kind.

Section 19.7 No Recourse to Affiliates. This Agreement is solely and exclusively between the Parties, and any obligations created herein on the part of Provider shall be the obligations solely of Provider. Host shall have recourse to any parent, subsidiary, partner, member, Affiliate, lender, director, officer or employee of Provider for performance or non-performance of any obligation hereunder, unless such obligations were assigned to or assumed in writing by the Person against whom recourse is sought.

Section 19.8 Relationships of Parties. This Agreement shall not be interpreted to create an association, joint venture, or partnership between the Parties nor to impose any partnership obligation or liability upon either Party.

Section 19.9 Attorneys' Fees. If any action, arbitration, judicial reference or other proceeding is instituted between the Parties in connection with this Agreement, the losing Party shall pay to the prevailing Party a reasonable sum for attorneys' and experts' fees and costs incurred in bringing or defending such action or proceeding (at trial and on appeal) and/or enforcing any judgment granted therein. The prevailing Party shall be determined by the trier of fact based upon an assessment of which Party's major arguments or positions taken in the proceedings could fairly be said to have prevailed over the other Party's major arguments or positions on major disputed issues.

Section 19.10 Counterparts. This Agreement may be executed in several counterparts, each of which is an original and all of which together constitute one and the same instrument. A signature on a copy of this Agreement received by either Party by email or other means of electronic transmission is binding upon the other Party as an original.

Section 19.11 Construction of Agreement. This Agreement and any ambiguities or uncertainties contained herein shall be equally and fairly interpreted for the benefit of and against all Parties to this Agreement and shall further be construed and interpreted without reference to the identity of the Party or Parties preparing this document, it being expressly understood and agreed that the Parties hereto participated equally in the negotiation and preparation of this Agreement or have had equal opportunity to do so. Accordingly, the Parties hereby waive the legal presumption that the language of the contract should be interpreted most strongly against the Party who caused the uncertainty to exist. The captions used herein are for convenience only and are not a part of this Agreement and do not in any way limit or amplify the terms and provisions hereof.

Section 19.12 Service Contract. The Parties intend this Agreement to be treated as a “service contract” within the meaning of Section 7701(e) of the United States Internal Revenue Code. Host will not take the position on any tax return or in any other filings suggesting that it is anything other than a purchaser of electricity from the Systems.

Section 19.13 Forward Contract. The Parties acknowledge and agree that this Agreement and the transactions consummated under this Agreement constitute a “forward contract” within the meaning of the United States Bankruptcy Code and that each of Provider and Host is a “forward contract merchant” within the meaning of the United States Bankruptcy Code.

Section 19.14 Waiver of Immunities. Each Party irrevocably waives, to the fullest extent permitted by Applicable Law, with respect to itself and its revenues and assets (irrespective of their use or intended use), all immunity on the grounds of sovereignty or other similar grounds from (i) suit, (ii) jurisdiction of any court, (iii) relief by way of injunction, order for specific performance or for recovery of property, (iv) attachment of its assets (whether before or after judgment) and (v) execution or enforcement of any judgment to which it or its revenues or assets might otherwise be entitled in any proceedings in the courts of any jurisdiction and irrevocably agrees, to the extent permitted by Applicable Law, that it will not claim any such immunity in any proceedings.

Section 19.15 Budget and Appropriations. The Host shall take such action as may be necessary to include all payments due this Agreement (the “**Payments**”) (to the extent the amounts of such Payments are known to the Host at the time its annual budget is proposed) in its annual budget and to make the necessary annual appropriations for such Payments. To the extent the amount of such Payments becomes known after the adoption of the annual budget, such amounts shall be included and maintained in such budget as amended. The covenants of the Host shall be deemed to be a duty imposed by law and it shall be the ministerial duty of the Host to take such actions as are required by law to enable the Host to perform this Agreement. The obligation of the Host to make Payments hereunder shall constitute a current operating expense of the Host and shall not in any way be construed to be a debt of the Host, or the State, or any political subdivision thereof, nor shall anything contained herein constitute a pledge of general revenues, funds or moneys of the Host beyond the fiscal year for which the Host has appropriated funds to make Payments hereunder or an obligation of the Host for which the Host is obligated to levy or pledge any form of taxation or for which the Host has levied or pledged any form of taxation.

Section 19.16 Exhibits and Schedules. Any and all exhibits and schedules referenced herein and/or attached hereto are hereby incorporated into this Agreement by reference.

[Remainder of page intentionally blank]

IN WITNESS WHEREOF, the parties hereto have each caused this Agreement to be duly executed by their duly authorized officers, all as of the day and year first above written.

HOST

FULLERTON SCHOOL DISTRICT

By: _____

Name: _____

Title: _____

PROVIDER

PFMG Solar Fullerton School District, LLC

By: _____

Name: _____

Title: _____

Exhibit Index

- Exhibit A – Description of Property
- Exhibit B – Description of the Systems
- Exhibit C – Energy Payment Rate
- Exhibit D – Estimated Annual Production
- Exhibit E – Guaranteed Minimum Output / Performance Guarantee
- Exhibit F – Termination Values
- Exhibit G – Form of Legal Opinion
- Exhibit H – Additional Provisions
- Exhibit H.1 – Prevailing Wage Certification
- Exhibit H.2 – Workers’ Compensation Certification
- Exhibit H.3 – Criminal Background Investigation Certification
- Exhibit H.4 – Drug-Free Workplace Certification
- Exhibit H.5 – Tobacco-Free Environment Certification
- Exhibit H.6 – Asbestos & Other Hazardous Materials Certification
- Exhibit H.7 – Lead Product(s) Certification]
- Exhibit I – Solar Easement Form Agreement

EXHIBIT A
DESCRIPTION OF PROPERTY

PROPERTY NAME	LOCATION ADDRESS
Acacia Elementary School	1200 N ACACIA AVE, FULLERTON, CA 92831
Beechwood Elementary School	780 BEECHWOOD AVE, FULLERTON, CA 92835
Commonwealth Elementary School	2200 E COMMONWEALTH AVE, FULLERTON, CA 92831
District Office and Pacific Drive Elementary School	1401 W VALENCIA DR, FULLERTON, CA 92833
Fern Drive Elementary School	1400 W FERN DR, FULLERTON, CA 92833
Fisler Elementary School	1350 STARBUCK ST, FULLERTON, CA 92833
Golden Hill Elementary School	732 BARRIS DR, FULLERTON, CA 92832
Hermosa Drive Elementary School	400 E HERMOSA DR, FULLERTON, CA 92835
Ladera Vista Junior High School	1700 E COMMONWEALTH AVE, FULLERTON, CA 92831
Laguna Road Elementary School	300 LAGUNA RD, FULLERTON, CA 92835
Maple Elementary School	244 E VALENCIA DR, FULLERTON, CA 92832
Nicolas Junior High School	1100 W OLIVE AVE, FULLERTON, CA 92833
Orangethorpe Elementary School	1400 S BROOKHURST RD, FULLERTON, CA 92833
Parks Junior High School	1710 ROSECRANS AVE, FULLERTON, CA 92833
Raymond Elementary School	517 N RAYMOND, FULLERTON, CA 92831
Richman Elementary School	700 S RICHMOND AVE, FULLERTON, CA 92832
Rolling Hills Elementary School	1460 ROLLING HILLS DR, FULLERTON, CA 92835
Sunset Lane Elementary School	2030 SUNSET LN, FULLERTON, CA 92833
Valencia Park Elementary School	3441 W VALENCIA DR, FULLERTON, CA 92833
Woodcrest Elementary School	455 W BAKER AVE, FULLERTON, CA 92832

EXHIBIT B
DESCRIPTION OF THE SYSTEMS

PROPERTY NAME	MOUNTING TYPE	APPROXIMATE SYSTEM SIZE (KW-DC)
Acacia Elementary School	Elevated Structure	104.4
Beechwood Elementary School	Elevated Structure	151.2
Commonwealth Elementary School	Elevated Structure	115.0
District Office and Pacific Drive Elementary School	Elevated Structure & Parking Canopy	360.0
Fern Drive Elementary School	Elevated Structure	80.9
Fisler Elementary School	Parking Canopy	242.8
Golden Hill Elementary School	Elevated Structure & Parking Canopy	123.5
Hermosa Drive Elementary School	Elevated Structure	91.6
Ladera Vista Junior High School	Elevated Structure	249.2
Laguna Road Elementary School	Elevated Structure	129.9
Maple Elementary School	Elevated Structure	102.2
Nicolas Junior High School	Parking Canopy	174.7
Orangethorpe Elementary School	Elevated Structure	125.7
Parks Junior High School	Elevated Structure	185.3
Raymond Elementary School	Elevated Structure	98.0
Richman Elementary School	Elevated Structure & Parking Canopy	168.3
Rolling Hills Elementary School	Elevated Structure	125.7
Sunset Lane Elementary School	Elevated Structure	127.8
Valencia Park Elementary School	Elevated Structure	129.9
Woodcrest Elementary School	Elevated Structure	123.5
	Total	3009.7

CONSTRUCTION CONDITIONS

In connection with Provider’s obligation to construct and install the Systems, Provider shall construct and install the Systems subject to the following conditions as set forth in the Design Ledger:

Design Ledger	
ALL SITES	<ol style="list-style-type: none">1. All solar canopies shall be designed with rectangular tube steel with welded connections.2. All solar canopy columns and beams will be painted a single color.3. Solar canopy columns in non-parking lot area(s) where students gather shall be padded to 6 foot height.4. Above grade concrete foundations will not be provided around the base of solar canopy columns unless required by code.5. Solar canopies in parking lots may be divided into 4,000sf sections with a 1' gap for earthquake safety.6. 10' Minimum clear height on all solar canopies. Provider shall make all efforts to maintain 10 ft. clearance, as long a required clearance does not conflict with DSA-approved PC structural design or require re-grading.7. LED lighting will be provided under solar canopies where existing lighting is removed using only functional existing circuits.8. Pole foundations that support previous existing lighting will be removed to 12 inches below grade. Any light poles and fixtures removed will be returned to a single Host location.9. All trees in the immediate vicinity of the solar canopies will be removed by Provider.10. ADA parking stalls will be modified if required to comply with applicable code.11. Underground boring will be used wherever practical to minimize surface disruption.12. Any required concrete saw cutting shall have no overcuts.13. Paving striping and patch back shall be limited to areas under new solar canopies where changes or construction damage has occurred. Asphalt/Concrete patching shall be required for all required trenching, bore pots and potholing.14. Existing irrigation required for removal or relocation shall be previously tested by Host to insure functionality. If possible, Host shall provide as-built irrigation plans and/or assist Provider in locating of existing valves, time clocks, stations and main lines. Provider shall repair, reconnect, and/or modify existing lines as needed to accommodate new column locations.15. Installation of solar canopies in parking lots is contingent upon parking lots having valid, closed DSA permits ('A' numbers).

Shade Structure Removal

Sites affected:

1. Hermosa Drive Elementary School: 1 unit
2. Laguna Road Elementary School: 2 units
3. Maple Elementary School: 2 units
4. Pacific Drive Elementary School: 3 units
5. Richman Elementary School: 3 units
6. Rolling Hills Elementary School: 2 units
7. Sunset Lane Elementary School: 2 units
8. Woodcrest Elementary School: 2 units

Included Scope:

- Remove wooden roof structure
- Demo columns down to top of footing (12" below asphalt)
- Haul away
- Dump Fees
- Patch back asphalt
- Work to be performed during off hours, weekends or during official school breaks

Extra Conduits for Future EV Charging Stations

Sites Affected:

1. District Office and Pacific Drive Elementary School
2. Fislser Elementary School
3. Golden Hill Elementary School
4. Nicolas Junior High School
5. Richman Elementary School

Scope:

Additional conduit will be run from the solar array in the parking lot at each site listed above back to the point of interconnection. The conduits will be sufficient for four EV charging ports.

Exclusion:

Should the solar design be modified to the point where solar arrays are no longer installed in the parking lot of a site PFMG Solar will no longer required to run EV charging conduits back to the point of connection at that site.

New Parking Lot at District Office

Construction of new 17,010 square foot parking lot at District Office. Final parking lot design to be coordinated between Host and Provider.

Included Scope:

- Geotechnical Soils Report
-
- Real estate due diligence (easements, boundaries etc.)
- Civil engineering design
- Demolition and haul away of grass area
- Rough Grading
- Fine Grading
- Compaction
- Concrete Curbs and drainage structures as civil design requires
- New 3" Asphalt over 4" base and Seal Coat
- Striping, Signage and Bumpers
- 10'Chain Link Fence and 6'gate (along west parking lot boundary only)

Assumptions

- Soils is assumed suitable for parking lot construction and required specifications
- Project permitting is assumed DSA exempt
- Project assumes that all (if any) easements can be mitigated
- If required District will provide IOR and LOR inspections and testing
- Site lighting shall be limited to new array locations
- West field lighting shall be provided by District and shall be designed and located not to create shade issues. Circuiting for said lighting shall be from Pacific drive ES

Budget:

The maximum amount to be spent by Provider on the construction of new parking lot is \$200,000. Host will be responsible any costs related to the new parking lot above \$200,000. Should the expected budget exceed \$200,000 it is the responsibility of the Provider to inform the Host in a timely manner.

EXHIBIT C
ENERGY PAYMENT RATE

“**Energy Payment Rate**” means the electricity rates per kilowatt hour, as set forth in the table below.

Year	PPA Rate
1	\$0.1998
2	\$0.1998
3	\$0.1998
4	\$0.1998
5	\$0.1998
6	\$0.1998
7	\$0.1998
8	\$0.1998
9	\$0.1998
10	\$0.1998
11	\$0.1998
12	\$0.1998
13	\$0.1998
14	\$0.1998
15	\$0.1998
16	\$0.1998
17	\$0.1998
18	\$0.1998
19	\$0.1998
20	\$0.1998
21	\$0.1998
22	\$0.1998
23	\$0.1998
24	\$0.1998
25	\$0.1998

EXHIBIT D
ESTIMATED ANNUAL PRODUCTION

The Annual Degradation Factor that has been factored into these numbers is 0.70% per Contract Year.

Year	Acacia Elementary School	Beechwood Elementary School	Commonwealth Elementary School	District Office and Pacific Drive Elementary School	Fern Drive Elementary School	Fisler Elementary School	Golden Hill Elementary School
1	164,729	242,607	180,215	566,396	128,196	374,744	191,830
2	163,576	240,909	178,954	562,431	127,298	372,121	190,487
3	162,431	239,223	177,701	558,494	126,407	369,516	189,154
4	161,294	237,548	176,457	554,585	125,522	366,929	187,830
5	160,165	235,885	175,222	550,702	124,644	364,361	186,515
6	159,044	234,234	173,995	546,847	123,771	361,810	185,209
7	157,930	232,594	172,777	543,020	122,905	359,278	183,913
8	156,825	230,966	171,568	539,218	122,044	356,763	182,625
9	155,727	229,349	170,367	535,444	121,190	354,266	181,347
10	154,637	227,744	169,174	531,696	120,342	351,786	180,078
11	153,555	226,150	167,990	527,974	119,499	349,323	178,817
12	152,480	224,567	166,814	524,278	118,663	346,878	177,565
13	151,412	222,995	165,647	520,608	117,832	344,450	176,322
14	150,352	221,434	164,487	516,964	117,007	342,039	175,088
15	149,300	219,884	163,336	513,345	116,188	339,644	173,863
16	148,255	218,345	162,192	509,752	115,375	337,267	172,645
17	147,217	216,816	161,057	506,183	114,567	334,906	171,437
18	146,187	215,298	159,929	502,640	113,765	332,562	170,237
19	145,163	213,791	158,810	499,122	112,969	330,234	169,045
20	144,147	212,295	157,698	495,628	112,178	327,922	167,862
21	143,138	210,809	156,594	492,158	111,393	325,627	166,687
22	142,136	209,333	155,498	488,713	110,613	323,347	165,520
23	141,141	207,868	154,410	485,292	109,839	321,084	164,361
24	140,153	206,413	153,329	481,895	109,070	318,836	163,211
25	139,172	204,968	152,256	478,522	108,307	316,604	162,068

Year	Hermosa Drive Elementary School	Ladera Vista Junior High School	Laguna Road Elementary School	Maple Elementary School	Nicolas Junior High School	Orangethorpe Elementary School	Parks Junior High School
1	142,755	393,333	210,119	163,907	277,906	198,897	278,372
2	141,756	390,579	208,648	162,760	275,961	197,504	276,423
3	140,764	387,845	207,188	161,620	274,029	196,122	274,488
4	139,779	385,130	205,737	160,489	272,111	194,749	272,567
5	138,800	382,434	204,297	159,366	270,206	193,386	270,659
6	137,828	379,757	202,867	158,250	268,315	192,032	268,764
7	136,864	377,099	201,447	157,142	266,436	190,688	266,883
8	135,906	374,459	200,037	156,042	264,571	189,353	265,015
9	134,954	371,838	198,637	154,950	262,719	188,027	263,160
10	134,010	369,235	197,246	153,865	260,880	186,711	261,317
11	133,072	366,651	195,866	152,788	259,054	185,404	259,488
12	132,140	364,084	194,494	151,719	257,241	184,106	257,672
13	131,215	361,535	193,133	150,657	255,440	182,818	255,868
14	130,297	359,005	191,781	149,602	253,652	181,538	254,077
15	129,384	356,492	190,439	148,555	251,876	180,267	252,298
16	128,479	353,996	189,106	147,515	250,113	179,005	250,532
17	127,579	351,518	187,782	146,482	248,362	177,752	248,779
18	126,686	349,058	186,467	145,457	246,624	176,508	247,037
19	125,800	346,614	185,162	144,439	244,898	175,272	245,308
20	124,919	344,188	183,866	143,428	243,183	174,046	243,591
21	124,045	341,779	182,579	142,424	241,481	172,827	241,886
22	123,176	339,386	181,301	141,427	239,791	171,617	240,192
23	122,314	337,010	180,032	140,437	238,112	170,416	238,511
24	121,458	334,651	178,771	139,454	236,445	169,223	236,842
25	120,608	332,309	177,520	138,478	234,790	168,039	235,184

Year	Raymond Elementary School	Richman Elementary School	Rolling Hills Elementary School	Sunset Lane Elementary School	Valencia Park Elementary School	Woodcrest Elementary School
1	155,704	264,657	196,562	197,737	209,873	196,558
2	154,614	262,805	195,186	196,353	208,403	195,182
3	153,532	260,965	193,820	194,978	206,945	193,816
4	152,457	259,138	192,463	193,613	205,496	192,459
5	151,390	257,324	191,116	192,258	204,058	191,112
6	150,331	255,523	189,778	190,912	202,629	189,774
7	149,278	253,734	188,450	189,576	201,211	188,445
8	148,233	251,958	187,131	188,249	199,802	187,126
9	147,196	250,194	185,821	186,931	198,404	185,816
10	146,165	248,443	184,520	185,623	197,015	184,516
11	145,142	246,704	183,228	184,323	195,636	183,224
12	144,126	244,977	181,946	183,033	194,266	181,942
13	143,117	243,262	180,672	181,752	192,906	180,668
14	142,115	241,559	179,407	180,480	191,556	179,403
15	141,121	239,868	178,152	179,216	190,215	178,147
16	140,133	238,189	176,905	177,962	188,884	176,900
17	139,152	236,522	175,666	176,716	187,561	175,662
18	138,178	234,866	174,437	175,479	186,249	174,432
19	137,211	233,222	173,216	174,251	184,945	173,211
20	136,250	231,590	172,003	173,031	183,650	171,999
21	135,296	229,969	170,799	171,820	182,365	170,795
22	134,349	228,359	169,603	170,617	181,088	169,599
23	133,409	226,760	168,416	169,423	179,820	168,412
24	132,475	225,173	167,237	168,237	178,562	167,233
25	131,548	223,597	166,067	167,059	177,312	166,063

EXHIBIT E
GUARANTEED MINIMUM PRODUCTION

I. Definitions

- A. “**3-Year Average Annual Difference**” means the average of the three most recent Annual Differences as calculated on the last day of each Contract Year; provided that if such calculation yields a negative number, the 3-Year Average Annual Difference shall be deemed to be zero (0).
- B. “**3-Year Average Price Difference**” means the average of the three most recent “Price Differences”; provided that if such calculation yields a negative number, the 3-Year Average Price Difference shall be deemed to be zero (0); where “**Price Difference**” means, for each Contract Year, the difference between the applicable rate charged by the Utility less the Energy Payment Rate, in each case for such Contract Year.
- C. “**Actual kWh**” means an amount, expressed in kWh, equal to the sum of (i) the total amount of electric energy actually delivered by Provider from the System Portfolio during the Contract Year as measured by the Metering Device plus (ii) the Provider Excused Energy Amount.
- D. “**Annual Difference**” shall have the meaning ascribed to such term in Section II. B of this **EXHIBIT E**.
- E. “**Calculated kWh**” means the amount of kWh expected to be produced based on the final system design of each System (but before considering the Annual Degradation Factor) as calculated using PVSYST energy simulation software (or other software as commonly used to calculate solar production) using soiling data and actual (1) solar insolation, (2) ambient air temperature, and (3) wind speed, as measured by the Metering Device ((1), (2) and (3), the “**Actual Weather Data**”).
- F. “**Energy Shortfall Credit**” shall have the meaning ascribed to such term in Section II A of this **EXHIBIT E**.”
- G. “**Guaranteed Energy Price per kWh**” means the amount per kWh as set forth in **EXHIBIT C**.
- H. “**Guaranteed Minimum Production**” shall have the meaning ascribed to such term in Section II. C of this **EXHIBIT E**.
- I. “**kWh**” means electric energy expressed in kilowatt-hours and measured by multiplying the amount of electric power delivered (measured in kilowatts) by the amount of time over which the electricity was consumed (measured in hours). One kilowatt-hour equals one thousand watt-hours.
- J. “**NREL**” means the United States Department of Energy’s National Renewable Energy Laboratory.

- K. **“Provider Excused Energy Amount”** means an amount, expressed in kWh, equal to the aggregate amount of reduction(s) in delivered electric energy during the Contract Year as a result of (i) actions by Host not permitted under this Agreement causing the System to be unable to deliver electric energy to the Delivery Point, (ii) Host’s breach or default under this Agreement, (iii) any other failure by Host to accept delivered electric energy, (iv) events of Force Majeure, including any outages or curtailments caused by the Utility or any other third party, (v) outages to the local transmission or distribution system that impact the System’s ability to deliver electric energy to the Delivery Point and (v) downtime of the System as a result of warranty claims and repairs.

II. **Production Guarantee.**

- A. Energy Shortfall Credit. The Host’s sole remedy for Provider’s failure to achieve the Guaranteed Minimum Production in any Contract Year shall be Provider’s issuance to Host of a credit against payments due by Host pursuant to Section 10.1 of the PPA in an amount equal to the product of the 3-Year Average Annual Difference multiplied by the 3-Year Average Price Difference (the **“Energy Shortfall Credit”**).
- B. Calculation of Annual Difference. The **“Annual Difference”** shall be calculated for each Contract Year and is the difference between Guaranteed Minimum Production for the System Portfolio during such Contract Year less the Actual kWh delivered by the System Portfolio during such Contract Year.
- C. Guaranteed Minimum Production. For any Contract Year, the applicable **“Guaranteed Minimum Production”** for the System Portfolio shall be the product of Calculated kWh multiplied by the difference of one (1) minus the Annual Degradation Factor [(0. __%)] raised to the power of the number of years passed since the first Contract Year which is then multiplied by [__]%, expressed in formula as follows:

$$\text{Calculated kWh} \times (1 - \text{Da})^{(\text{GY} - 1)} \times 80\%$$

Where Da is the Annual Degradation Factor, and GY is the ordinal rank of the applicable Contract Year whereby the first Contract Year is 1, the second Contract Year is 2, etc.

The process for obtaining Actual kWh and data for determining Calculated kWh for each Contract Year shall be as follows:

1. Initial Data Collection. During each Contract Year, Provider will collect Actual kWh and Actual Weather Data using the Metering Device. In addition, Provider will take into consideration soiling conditions. PVSYST (or other software commonly used to calculate solar production) will utilize actual weather data and Provider’s soiling data to arrive at Calculated kWh.

2. Contingency for Equipment Failure. In the event of hardware, communication, or other failure with the Metering Device, Provider will make commercially reasonable efforts to resolve the issue in a timely manner. In the event that data is lost, the following procedure will be used to account for such data when determining the Actual kWh:

- a) With respect to lost meteorological data, Provider will substitute meteorological data from a nearby meteorological station that the Parties select for such purpose.
- b) With respect to lost electrical data, Provider will read the cumulative electrical data directly from the local utility's electrical meter and calculate the electricity generated during any missing interval. In the event that it is not possible to read the local utility's electrical meter due to a meter failure or other issue, Provider will reasonably estimate the electrical production during the missing interval by using the actual meteorological data provided by the Metering Device.

EXHIBIT F
TERMINATION VALUES

The Termination Values for each of the Systems is set forth in the tables below; provided that such Termination Values shall be revised upon completion of the applicable System to reflect the actual sizing of such System.

Year	Termination Value
1	\$29,421,354
2	\$26,503,727
3	\$23,421,829
4	\$20,169,272
5	\$16,739,447
6	\$16,586,004
7	\$16,414,425
8	\$16,223,899
9	\$16,013,589
10	\$15,782,624
11	\$15,530,102
12	\$15,255,092
13	\$14,956,622
14	\$14,633,695
15	\$14,285,274
16	\$13,910,284
17	\$13,507,617
18	\$13,076,124
19	\$12,614,614
20	\$12,121,856
21	\$11,596,577
22	\$11,037,455
23	\$10,443,131
24	\$9,812,192
25	\$9,545,994

EXHIBIT G
ADDITIONAL PROVISIONS

1. **Performance and Payment Bonds.** Prior to commencing substantial construction activities on any Property, Provider shall deliver to Host evidence that the prime contractor performing the construction and installation services of the Systems maintains payment and performance bonding in favor of Provider and meeting the following requirements.

(a) **Performance Bond.** A bond issued by a corporate surety authorized to issue surety insurance in California, in a form commonly used for such purposes and in an amount equal to one hundred percent (100%) of the contract price payable under the contract for the construction and installation of the Systems, securing the performance of contractor's obligations under such contract with Provider; and

(b) **Payment Bond.** A bond issued by a corporate surety authorized to issue surety insurance in California, in a form commonly used for such purposes and in an amount equal to fifty percent (50%) of the contract price payable under such contract securing the payment of all claims for the performance of labor or services on, or the furnishing of materials for, the performance of the contract.

2. **Prevailing Wages.** Work performed in connection with the construction and installation of the Systems (as used herein, "work") is subject to compliance with the prevailing wage provisions of the California Labor Code and the prevailing wage rate determinations of the Department of Industrial Relations. Provider shall comply, or cause its contractors to comply, with all applicable provisions of the California Prevailing Wage Law, including the following:

(a) **Wages.**

(1) Pursuant to the provisions of Article 2 (commencing at Section 1770), Chapter 1, Part 7, Division 2 of the Labor Code of California, the governing body of Host has ascertained the general prevailing rate of per diem wages in the locality in which this public work is to be performed for each craft, classification, or type of workmen needed to execute the Agreement.

(2) Per Diem wages shall be deemed to include employer payments for health and welfare, pension, vacation, travel time and subsistence pay as provided in Labor Code § 1773.1 apprenticeship or other training programs authorized by Labor Code § 3093, and similar purposes when the term "per diem wages" is used herein.

(3) Each worker needed to execute the work must be paid travel and subsistence payments as defined in the applicable collective bargaining agreements in accordance with Labor Code § 1773.1.

(4) Holiday and overtime work when permitted by law shall be paid for at a rate of at least one and one-half times the above specified rate of per diem wages, unless otherwise specified.

(5) Each worker performing work on the System on Host's Property shall be paid not less than the prevailing wage rate, regardless of any contractual relationship which may be alleged to exist between Provider, or any subcontractors of Provider, and such workers.

(6) Provider shall, as a penalty to the Host, forfeit an amount as determined by the Labor Commissioner pursuant to Labor Code § 1775 for each day, or portion thereof, for each worker paid less than the prevailing rate as determined by the director for such work or craft in which such worker is employed for any public work done under the contract by him or by any subcontractor under him. The difference between such prevailing wage rate and the amount paid to each worker for each day or portion thereof for which each worker was paid less than the prevailing wage rate, shall be paid to each worker by Provider.

(7) Copies of the determined prevailing wage rates are on file and available upon request at the Host's office. Host shall provide Provider with current prevailing wage rates, in writing. Provider shall post, or cause to be posted, at an appropriate conspicuous point on the Property, a schedule showing all determined general prevailing wage rates.

(8) Any worker employed to perform work on the System which is not covered by any classification available in the Host office, shall be paid not less than the minimum rate of wages specified for the classification which most closely corresponds with work to be performed by him, and that minimum wage rate shall be retroactive to the time of initial employment of the person in the classification.

(b) **Record Of Wages Paid: Inspection.** Pursuant to Labor Code § 1776, Provider stipulates to the following:

(1) Provider and each subcontractor shall keep an accurate payroll record, showing the name, address, social security number, work classification, straight time and overtime hours worked each day and week, and the actual per diem wages paid to each journeyman, apprentice, worker, or other employee employed by him or her in connection with the project. Such records shall be on forms provided by the Division of Labor Standards Enforcement or shall contain the same information as is required by such forms. The payroll records may consist of payroll data that are maintained as computer records, if printouts contain the same information as the forms provided by the division and the printouts are verified as specified in subdivision (a) of Labor Code § 1776.

(2) The payroll records enumerated under subdivision (a) shall be certified and shall be available for inspection at all reasonable hours at the principal office of Provider, or Provider's subcontractors, on the following basis:

(A) A certified copy of an employee's payroll record shall be made available for inspection or furnished to such employee or his or her authorized representative.

(B) A certified copy of all payroll records enumerated in subdivision (a) shall be made available for inspection or furnished to a representative of the Host and to the Division of Labor Standards Enforcement and Division of Apprenticeship Standards of the Department of Industrial Relations.

(C) A certified copy of all payroll records enumerated in subdivision (a) shall be made available to the public for inspection or copies thereof. However, a request by the public shall be made through either the Host, the Division of Apprenticeship Standards, or the Division of Labor Standards Enforcement. If the requested payroll records have not been provided pursuant to the above, the requesting party shall, prior to being provided the records, reimburse the costs of preparation by Provider, subcontractors, and the entity through

which the request was made. The public shall not be given access to such records at the principal office of Provider or Provider's subcontractors.

(3) Provider shall file, or caused to be filed, a certified copy of the records enumerated in subdivision (a) with the entity that requested such records within ten (10) days after receipt of the written request.

(4) Any copy of records made available for inspection as copies and furnished upon request to the public or any public agency, by the Host, the Division of Apprenticeship Standards, or the Division of Labor Standards Enforcement shall be marked or obliterated in such a manner as to prevent disclosure of an individual's name, address and social security number. The name and address of Provider or subcontractors performing the work shall not be marked or obliterated. Any copy of records made available for inspection by, or furnished to, a joint labor-management committee established pursuant to the federal Labor Management Cooperation Act of 1978 (Section 175a of Title 29 of the United States Code) shall be marked or obliterated only to prevent disclosure of an individual's name and social security number. Notwithstanding any other provision of law, agencies that are included in the Joint Enforcement Strike Force on the Underground Economy established pursuant to Section 329 of the Unemployment Insurance Code and other law enforcement agencies investigating violations of law shall, upon request, be provided non-redacted copies of certified payroll records.

(5) Provider shall inform the Host of the location of the records enumerated under subdivision (a), including the street address, city, and county, and shall, within five (5) working days, provide a notice of a change of location and address.

(6) In the event of noncompliance with the requirements of this Section, Provider shall have ten (10) days in which to comply subsequent to receipt of written notice specifying in what respects Provider must comply with this Section. Should noncompliance still be evident after such 10-day period, Provider shall pay a penalty in the amount prescribed by statute to the Host for each day, or portion thereof, for each worker, until strict compliance is effectuated.

(7) The responsibility for compliance with this Section shall rest upon Provider.

(8) Provider shall cause and ensure such payroll records shall be furnished directly to the Labor Commissioner in accordance with Labor Code § 1771.4(a)(3) and 8 California Code of Regulations § 16461(b) on a monthly basis (or more frequently if required by the Labor Commissioner) and in a format prescribed by the Labor Commissioner, and made available at all reasonable times at Provider's principal office to the persons authorized to inspect such records pursuant to Labor Code Section 1776.

(c) Hours Of Work.

(1) As provided in Article 3 (commencing at Section 1810), Chapter 1, Part 7, Division 2 of the Labor Code, Provider stipulates that eight (8) hours of labor shall constitute a legal day's work. The time of service of any worker employed at any time by Provider or by the work or upon any part of the work contemplated by this contract is limited and restricted to eight (8) hours during any one day and forty (40) hours during any one calendar week, except as hereinafter provided. Notwithstanding the provisions hereinabove set forth, work performed on the Host's Property by employees or subcontractors of Provider in excess of eight (8) hours per

day and forty (40) hours during any one week upon this public work shall be permitted compensation of all hours worked in excess of eight (8) hours per day at not less than one and one-half times the basic rate of pay.

(2) Provider shall pay to the Host a penalty in the amount prescribed by statute for each worker employed in the execution of these construction provisions by Provider or by any subcontractor for each day during which such workman is required or permitted to work more than eight (8) hours in any day and forty (40) hours in any one calendar week in violation of the provisions of Article 3 (commencing at Section 1810), Chapter 1, Part 7, Division 2 of the Labor Code, unless compensation to the worker so employed by Provider is not less than one and one-half (1-1/2) times the basic rate of pay for all hours worked in excess of eight (8) hours per day.

(3) Any work necessary to be performed after regular working hours, or on Sundays or other holidays shall be performed without additional expense to Host, unless otherwise agreed to by the parties.

(4) Construction work under the construction provisions shall be accomplished on a schedule consistent with the normal and reasonable practices of Provider and in compliance with applicable ordinances.

(d) **Apprentices.**

(1) All apprentices employed by Provider to perform services under these Construction Provisions shall be paid the standard wage paid to apprentices under the regulation of the craft or trade at which that apprentice is employed, and shall be employed only at the work of the craft or trade in which that apprentice is registered. Only apprentices, as defined in Labor Code § 3077, who are in training under apprenticeship standards and written apprenticeship agreements under Chapter 4 (commencing at Section 3070), Division 3 of the Labor Code, are eligible to be employed under these construction provisions. The employment and training of each apprentice shall be in accordance with the provisions of the apprenticeship standards and apprenticeship agreements under which that apprentice is training.

(2) When Provider to whom the work under these construction provisions is awarded by the Host or any subcontractor under Provider, in performing any of the work under the construction provisions, employs workers in any apprenticeable craft or trade, Provider and subcontractor shall apply to the joint apprenticeship committee administering the apprenticeship standards of the craft or trade in the area of the Property of the public work, for a certificate approving Provider or subcontractor under the apprenticeship standards for the employment and training of apprentices in the area or industry affected. However, approval as established by the joint apprenticeship committee or committees shall be subject to the approval of the Administrator of Apprenticeship. Provider or subcontractors shall not be required to submit individual applications for approval to local joint apprenticeship committees provided they are already covered by the local apprenticeship standards. The ratio of work performed by apprentices to journeymen, who shall be employed in the craft or trade on the public work, may be the ratio stipulated in the apprenticeship standards under which the joint apprenticeship committee operates, but in no case shall the ratio be less than one hour of apprentice work for each five (5) hours of labor performed by a journeyman, except as otherwise provided in Section 1777.5 of the Labor Code. However, the minimum ratio for the land surveyor classification shall not be less than one apprentice for each five journeymen.

(3) “Apprenticeable craft or trade” as used in Labor Code § 1777.5 and this Article, means a craft or trade determined as an apprenticeable occupation in accordance with rules and regulations prescribed by the Apprenticeship Council.

(4) Provider, or any subcontractor which, in performing any of the work under this contract, employs journeymen or apprentices in any apprenticeable craft or trade and which is not contributing to a fund or funds to administer and conduct the apprenticeship programming of any craft or trade in the area of the Property of the public work, to which fund or funds other providers in the area of the Property of the public work are contributing, shall contribute to the fund or funds in each craft or trade in which that Provider employs journeymen or apprentices on the public work in the same amount or upon the same basis and in the same manner as other providers do, but where the trust fund administrators are unable to accept the funds, providers not signatory to the trust agreement shall pay like amount to the California Apprenticeship Council. Provider or subcontractor may add the amount of such contributions in computing their bid for the contract. The Division of Labor Standards Enforcement is authorized to enforce the payment of the contributions to the fund or funds as set forth in Labor Code § 227.

(5) The responsibility of compliance with Labor Code § 1777.5 and this Article for all apprenticeable occupations is with Provider.

(6) The interpretation and enforcement of Sections 1777.5 and 1777.7 of the Labor Code shall be in accordance with the rules and procedures of the California Apprenticeship Council.

(e) Provider shall cause and ensure compliance with all DIR registration requirements in accordance with Labor Code sections 1725.5 and 1771.1 by all persons or firms providing or performing any work of construction, installation or modification of the Systems under this Agreement. The foregoing includes compliance with DIR registration requirements at all times during performance of the work by the Provider and all of its subcontractors of any tier. Any subcontractors of any tier not properly registered with DIR shall be substituted in accordance with Labor Code section 1771.1.

3. Safety Precautions and Programs. Provider shall ensure that its contractor and subcontractors performing work on the Property comply with the following safety precautions.

(a) Provider’s contractor shall be responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the construction and installation of the Systems, for maintaining all safety and health conditions on each site and for ensuring against and/or correcting any hazardous conditions on the site.

(b) Certain work may be ongoing at the time school is in session; therefore, Provider’s contractor shall take precautions to prevent injury and access to children and staff and shall comply with the Host’s guidelines for onsite safety. Material storage and vehicle access and parking shall be subject to Host approval.

(c) The use of alcohol, drugs, or tobacco will not be permitted on Host property. Workers employed by Provider’s contractor or subcontractors shall have no contact with students. All workers will present themselves with appropriate language, actions and work wear while on construction site.

(d) Provider's contractor shall designate a responsible member of its organization at the site whose duty shall be the prevention of accidents and overall jobsite safety for contractor/subcontractor employees and visitors.

(e) If necessary, as determined in Host's sole discretion, Provider shall ensure that all persons entering the Properties to construct or work on the System comply with the provisions of California Education Code § 45125.1, regarding the submission of fingerprints to the California Department of Justice and the completion of criminal background investigations of employees of entities with a contract with a school district. Provider shall not permit any person entering the Properties to construct or work on the Systems to have any contact with Host pupils until such time as Provider has verified in writing to Host that such person has not been convicted of a felony, as defined in Education Code § 45125.1.]

4. [Conduct of System Construction, Installation, Alteration, Operation, Repair, Maintenance and Removal. Throughout the Term of this Agreement, all work of construction, installation, alteration, operation, repair, maintenance and removal of the Systems shall conform with the following:

(a) Provider shall not leave debris under, in, or about the Property, but shall promptly remove same from the Property and dispose of it in a lawful manner.

(b) Provider shall remove rubbish and debris on a daily basis during the period of its activities at the Property.

(c) When performing activities at the Property Provider shall enclose the working area with temporary fencing adequate to keep District pupils out of the work area and physically segregated from any and all workers on or about the Property. Provider shall coordinate with Host's director of maintenance to develop a mutually agreeable schedule for any activity at the Property to mitigate any inconvenience to or disruption of students, faculty, and staff in their regular school activities and to otherwise eliminate any substantial interference with normal operations of the school campus.

(d) Provider shall provide fencing and/or demarcations around any shrubs or trees indicated to be preserved, sufficient to protect such foliage from substantial damage that might ordinarily occur during activities of the kind undertaken by Provider at the Property.

(e) Provider shall deliver personnel, tools, equipment and materials to the work area over route(s) reasonably designated by the Host, provided that Host ensures that Provider shall have all access rights necessary to use such designated routes.

(f) Provider shall take commercially reasonable measures to mitigate objectionable dust, noise, or other disturbances as necessary to ensure Provider's activities do not result in substantial interference with or disruption of regular school activities and normal operations of the school campus.

(g) Provider shall confine apparatus, the storage of materials, and the operations of workers to limits indicated by law, ordinances, Permits or the reasonable directions of the Host, not unreasonably encumber Property or overload any structure with materials, enforce all reasonable instructions of the Host regarding signs, advertising, fires, and smoking and require that all Provider's employees comply with all Host's regulations while on the Property.

(h) Prior to any Provider employee or personnel, or any employee(s) or personnel of any subcontractor thereto, entering onto any property of the Host, Provider shall execute and abide by the Student Safety Certification provided by Host.

(i) Upon completion activities on the Property, Provider shall remove temporary utilities, fencing, barricades, planking, sanitary facilities and all similar temporary facilities from Property.

(j) Provider shall remain liable to Host for all damages to Host's property to the extent caused or contributed to by Provider, its employees and/or agents and shall, upon written demand by District, restore all district property damaged by Provider, its employees and/or agents to substantially the condition in which it was prior to said damage occurring at the sole cost and expense of Provider.

5. Required Certifications. Provider shall, prior to commencement of any installation or construction of the Systems, provide to Host, or cause to be provided to Host, all certifications attached hereto in Exhibit H. Provider hereby represents and warrants that all such certifications are true and correct, and that Provider shall, at all times, conform to the representations and requirements set forth therein as though fully set forth herein.

EXHIBIT G.1
PREVAILING WAGE CERTIFICATION

I hereby certify that I will conform to the State of California Public Works Contract requirements regarding prevailing wages, benefits, on-site audits with 48-hours notice, payroll records, and apprentice and trainee employment requirements, for all Work on the above project.

By: _____

Name:

Title: Authorized Signatory

EXHIBIT G.2
WORKERS' COMPENSATION CERTIFICATION

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.

By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Agreement.

By: _____

Name:

Title: Authorized Signatory

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

EXHIBIT G.3

CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

Provider certifies that it has taken at least one of the following actions with respect to the project that is the subject of the Agreement (check all that apply):

_____ Provider has complied with the fingerprinting requirements of Education Code section 45125.1 with respect to all Provider’s employees and all of its subcontractors’ employees who may have contact with Host pupils in the course of providing services pursuant to the Contract, and the California Department of Justice has determined that none of those employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. A complete and accurate list of Provider ‘s employees and of all of its subcontractors’ employees who may come in contact with Host pupils during the course and scope of the Agreement is attached hereto; and/or

_____ Pursuant to Education Code section 45125.2, Provider has installed or will install, prior to commencement of Work, a physical barrier at the Work Site, that will limit contact between Provider ‘s employees and Host pupils at all times; and/or

_____ Pursuant to Education Code section 45125.2, Provider certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Provider who the California Department of Justice has ascertained has not been convicted of a violent or serious felony. The name and title of the employee who will be supervising Provider’s employees and its subcontractors’ employees is:

Name:

Title:

Provider’s responsibility for background clearance extends to all of its employees, its subcontractors, and employees of subcontractors coming into contact with Host pupils regardless of whether they are designated as employees or acting as independent contractors of the Provider.

The undersigned does hereby certify that I am a representative of the Provider currently under contract with the Host; that I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Provider.

By: _____

Name:

Title: Authorized Signatory

EXHIBIT G.4
DRUG-FREE WORKPLACE CERTIFICATION

The Drug-Free Workplace Act of 1990 requires that every person or organization awarded a contract or grant for the procurement of any property or service from any state agency must certify that it will provide a drug-free workplace by doing certain specified acts. In addition, the Act provides that each contract or grant awarded by a state agency may be subject to suspension of payments or termination of the contract or grant, and the contractor or grantee may be subject to debarment from future contracting, if the contracting agency determines that specified acts have occurred.

The Host is not a “state agency” as defined in the applicable section(s) of the Government Code, but the Host is a local agency and public school Host under California law and requires all contractors on Host projects to comply with the provisions and requirements of Government Code section 8350 et seq., the Drug-Free Workplace Act of 1990.

Provider shall certify that it will provide a drug-free workplace by doing all of the following:

Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance is prohibited in the person’s or organization’s workplace and specifying actions which will be taken against employees for violations of the prohibition.

Establishing a drug-free awareness program to inform employees about all of the following:

- The dangers of drug abuse in the workplace.
- The person’s or organization’s policy of maintaining a drug-free workplace.
- The availability of drug counseling, rehabilitation, and employee-assistance programs.
- The penalties that may be imposed upon employees for drug abuse violations.

Requiring that each employee engaged in the performance of the contract or grant be given a copy of the statement required above, and that, as a condition of employment on the contract or grant, the employee agrees to abide by the terms of the statement.

I, the undersigned, agree to fulfill the terms and requirements of Government Code section 8355 listed above and will publish a statement notifying employees concerning (a) the prohibition of controlled substance at the workplace, (b) establishing a drug-free awareness program, and (c) requiring that each employee engaged in the performance of the Contract be given a copy of the statement required by section 8355(a), and requiring that the employee agree to abide by the terms of that statement.

I also understand that if the Host determines that I have either (a) made a false certification herein, or (b) violated this certification by failing to carry out the requirements of section 8355, that the Contract awarded herein is subject to termination, suspension of payments, or both. I further understand that, should I violate the terms of the Drug-Free Workplace Act of 1990, I may be subject to debarment in accordance with the requirements of the aforementioned Act.

I acknowledge that I am aware of the provisions of Government Code section 8350 et seq. and hereby certify that I will adhere to the requirements of the Drug-Free Workplace Act of 1990.

By: _____

Name:

Title: Authorized Signatory

EXHIBIT G.5

TOBACCO-FREE ENVIRONMENT CERTIFICATION

Pursuant to, without limitation, 20 U.S.C section 6083, Labor Code section 6400 et seq., Health & Safety Code section 104350 et seq. and Host Board Policies, all Host sites, including the project site, are tobacco-free environments. Smoking and the use of tobacco products by all persons is prohibited on or in Host property. Host property includes school buildings, school grounds, school owned vehicles and vehicles owned by others while on Host property.

I acknowledge that I am aware of the Host's policy regarding tobacco-free environments at Host sites, including the project site and hereby certify that I will adhere to the requirements of that policy and not permit any of my firm's employees, agents, subcontractors, or my firm's subcontractors' employees or agents to use tobacco and/or smoke on the project site.

By: _____

Name:

Title: Authorized Signatory

EXHIBIT G.6

ASBESTOS & OTHER HAZARDOUS MATERIALS CERTIFICATION

Provider hereby certifies that no Asbestos, or Asbestos-Containing Materials, polychlorinated biphenyl (PCB), or any material listed by the federal or state Environmental Protection Agency or federal or state health agencies as a hazardous material, or any other material defined as being hazardous under federal or state laws, rules, or regulations "New Material Hazardous", shall be furnished, installed, or incorporated in any way into the project or in any tools, devices, clothing, or equipment used to affect any portion of Provider's work on the project for Host.

Provider further certifies that it has instructed its employees with respect to the above-mentioned standards, hazards, risks, and liabilities.

Asbestos and/or asbestos-containing material shall be defined as all items containing but not limited to chrysotile, crocidolite, amosite, anthophyllite, tremolite, and actinolite. Any or all material containing greater than one-tenth of one percent (.1%) asbestos shall be defined as asbestos-containing material.

Any disputes involving the question of whether or not material is New Hazardous Material shall be settled by electron microscopy or other appropriate and recognized testing procedure, at the Host's determination. The costs of any such tests shall be paid by Provider if the material is found to be New Hazardous Material.

All Work or materials found to be New Hazardous Material or Work or material installed with "New Hazardous Material" containing equipment will be immediately rejected and this Work will be removed at Provider's expense at no additional cost to the Host.

Provider has read and understood the document Hazardous Materials Procedures & Requirements, and shall comply with all the provisions outlined therein.

By: _____

Name:

Title: Authorized Signatory

EXHIBIT G.7

LEAD-PRODUCT(S) CERTIFICATION

California Occupational Safety and Health Administration (CalOSHA), Environmental Protection Agency (EPA), California Department of Health Services (DHS), California Department of Education (CDE), and the Consumer Product Safety Commission (CPSC) regulate lead-containing paint and lead products.

Because the Provider and its employees will be providing services for the Host, and because the Provider's work may disturb lead-containing building materials, PROVIDER IS HEREBY NOTIFIED of the potential presence of lead-containing materials located within certain buildings utilized by the Host. All school buildings built prior to 1993 are presumed to contain some lead-based paint until sampling proves otherwise.

The CDE mandates that school Hosts utilize DHS lead-certified personnel when a lead-based hazard is identified. Examples of lead-certified personnel include: project designers, inspectors, and abatement workers. Furthermore, since it is assumed by the Host that all painted surfaces (interior as well as exterior) within the Host contain some level of lead, it is imperative that the Provider, its workers and subcontractors fully and adequately comply with all applicable laws, rules and regulations governing lead-based materials (Including Title 8, California Code of Regulations, Section 1532.1). Any and all Work which may result in the disturbance of lead-containing building materials must be coordinated through the Host.

The California Education Code also prohibits the use or import of lead-containing paint, lead plumbing and solders, or other potential sources of lead contamination in the construction of any new school facility or in the modernization or renovation of any existing school facility. Provider shall provide the Host with any sample results prior to beginning Work, during the Work, and after the completion of the Work. The Host may request to examine, prior to the commencement of the Work, the lead training records of each employee of the Provider.

All contractors who disturb lead-based paint in a six-square-foot area or greater indoors or a 20-square-foot area outdoors shall comply with the Renovation, Repair and Painting Rule, shall receive training from a U.S. EPA-accredited training provider, and shall be certified by the U.S. EPA. Provider, its workers and subcontractors must fully and adequately comply with all applicable laws, rules and regulations governing lead-based materials, including those rules and regulations appearing within title 40 of the Code of Federal Regulations as part 745 (40 CFR 745).

If failure to comply with these laws, rules, and regulations results in a site or worker contamination, Provider will be held solely responsible for all costs involved in any required corrective actions, and shall defend, indemnify and hold harmless the Host, pursuant to the indemnification provisions of the Contract, for all damages and other claims arising therefrom. If lead disturbance is anticipated in the Work, only persons with appropriate accreditation, registrations, licenses and training shall conduct this Work.

It shall be the responsibility of the Provider to properly dispose of any and all waste products, including but not limited to, paint chips, any collected residue, or any other visual material that may occur from the prepping of any painted surface. It will be the responsibility of Provider to provide the proper disposal of any hazardous waste by a certified hazardous waste hauler. This company shall be registered with the Department of Transportation (DOT) and shall be able to issue a current manifest number upon transporting any hazardous material from any school site within the Host.

The undersigned hereby acknowledges, under penalty of perjury, that he or she has received notification of potential lead-based materials on the owner's property, as well as the existence of applicable laws, rules and regulations governing work with, and disposal of, such materials with which it must comply. The undersigned also warrants that he or she has the authority to sign on behalf of and bind the Provider.

By: _____

Name:

Title: Authorized Signatory

ADMINISTRATIVE REPORT

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Rachel Grantham, Financial Analyst
SUBJECT: DEVELOPER FEES REPORT

Background: AB 518, Chapter 70, Statutes of 1989, requires an annual report of Developer Fees Income and Expenditures. For 2017/2018, the Capital Facilities Fund reflects a July 1, 2017, beginning balance of \$2,290,296, income of \$312,749, expenses of \$273,419, and a June 30, 2018, ending balance of \$2,329,626.

This information is recapped in the District's SACS Unaudited Actuals submitted to the Board of Trustees on September 4, 2018 (Item #2a). Of the \$273,419 total expenditures reported on the SACS Form 25, the funds spent by school sites are presented in the attached report.

Rationale: By presenting the Developer Fees Report, the District is meeting its annual disclosure requirements.

Funding: Not applicable.

Recommendation: Not applicable.

RC:RG:gs
Attachment

FULLERTON SCHOOL DISTRICT
REVIEW OF DEVELOPER FEE EXPENDITURE
2017/18

Building improvements and Equipment to house student enrollment at:

\$	75,085	Golden Hill
\$	33,584	Ladera Vista
\$	2,358	Maple
\$	8,800	Richman
\$	54,909	Rolling Hills
\$	3,574	Sunset Lane
\$	27,475	Fisler
\$	34,747	Central costs
\$	1,426	County Admin costs
\$	31,460	Loan payment

\$ 273,419

ADMINISTRATIVE REPORT

DATE: September 25, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D, Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation
SUBJECT: FIRST READING OF NEW BOARD POLICY 3230

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policy needs to be added to reflect current laws and practice:

New Board Policy:
Section Title: Business and Non-instructional Operations
BP 3230, Federal Grant Funds

The purpose of this Administrative Report will be to afford Board members the opportunity to review these board policies, ask questions, receive clarification, and propose revisions prior to approval of these policies at the October 9, 2018, Board of Trustees meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

RC:MG:MM
Attachment

Fullerton School District

Board Policy

Federal Grant Funds

BP 3230

Business and Noninstructional Operations

Board Adopted:

The Board of Trustees recognizes the District's responsibility to maintain fiscal integrity and transparency in the use of all funds awarded through federal grants. The District shall comply with all requirements detailed in any grant agreement with an awarding agency and with the Federal Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards specified in 7 CFR 200.0-200.521 and any stricter State laws and District policy.

Any goods or services purchased with federal funds shall be reasonable in cost and necessary for the proper and efficient performance or administration of the program.

The Superintendent or designee shall ensure that the District's financial management systems and procedures provide for the following:

1. Identification in District accounts of each federal award received and expended and the federal program under which it was received
2. Accurate, current, and complete disclosure of the financial and performance results of each federal award or program in accordance with the reporting requirements of 2 CFR 200.327 and 200.328
3. Records and supporting documentation that adequately identify the source and application of funds for federally funded activities, including information pertaining to federal awards, authorizations, obligations, unobligated balances, assets, expenditures, income, and interest
4. Effective controls and accountability for all funds, property, and other assets and assurance that all assets are used solely for authorized purposes
5. Comparison of actual expenditures with budgeted amounts for each federal award
6. Written procedures to implement provisions governing payments as specified in 2 CFR 200.305
7. Written procedures for determining the allowability of costs in accordance with 2 CFR 200.400-200.475 and the terms and conditions of the federal grant award

The superintendent or designee shall develop and implement appropriate internal control processes to reasonably assure that transactions are properly executed, recorded, and accounted for so that the District can prepare reliable financial statements and federal reports, maintain accountability over assets, and demonstrate compliance with federal laws, regulations, and conditions of the federal award.

Equipment purchased with federal funds shall be properly inventoried and adequately maintained to safeguard against loss, damage, or theft of the property.

All staff involved in the administration or implementation of programs and activities supported by federal funds shall receive information and training on the allowable use of federal funds, purchasing procedures, and reporting processes commensurate with their duties.

The District shall submit performance reports to the awarding agency in accordance with the schedule and indicators required for that federal grant by law and the awarding agency. As required, such reports may include a comparison of actual accomplishments to the objectives of the federal award, the relationship between financial data and performance accomplishments, the reasons that established goals were not met (if applicable), cost information to demonstrate cost effective practices, analysis and explanation of any cost overruns or high unit costs, and other relevant information. The final performance report shall be submitted within 90 days after the ending date of the grant.

Legal Reference:

EDUCATION CODE

42122-42129 Budget requirements

CODE OF FEDERAL REGULATIONS, TITLE 2

180.220 Amount of contract subject to suspension and debarment rules 200.0-200.521 Federal uniform grant guidance, especially:

200.1-200.99 Definitions

200.100-200.113 General provisions

BP 3230(c)

200.317-200.326 Procurement standards 200.327-200.329 Monitoring and reporting 200.333-200.337 Record retention

200.400-200.475 Cost principles

200.500-200.521 Audit requirements

CODE OF FEDERAL REGULATIONS, TITLE 34

76.730-76.731 Records related to Federal grant programs CODE OF FEDERAL REGULATIONS, TITLE 48

2.101 Federal acquisition regulation; definitions

Management Resources:

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

California Department of Education Audit Guide California School Accounting Manual

EDUCATION AUDIT APPEALS PANEL PUBLICATIONS

Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting U.S.

DEPARTMENT OF EDUCATION PUBLICATIONS

Questions and Answers Regarding 2 CFR Part 200, March 17, 2016 WEB SITES

California Department of Education: <http://www.cde.ca.gov> Education Audit Appeals Panel:

<http://www.eaap.ca.gov>

Office of Management and Budget, Uniform Guidance: https://www.whitehouse.gov/omb/grants_docs

State Controller's Office: <http://www.sco.ca.gov>

System for Award Management (SAM): www.sam.gov/portal/SAM/##11

U.S. Department of Education: <http://www.ed.gov>

U.S. Government Accountability Office: <http://www.gao.gov>

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Special Meeting of the Board of Trustees
Wednesday, September 12, 2018, 4:45 p.m.
District Administration Offices Board Room
1401 W. Valencia Drive, Fullerton, California 92833

Agenda

To: Board of Trustees and Press

From: Beverly Berryman, President, Board of Trustees

Subject: The President of the Board of Trustees of the Fullerton School District has called a Special Meeting of said Board of Trustees to be held at the District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California, on Wednesday, September 12, 2018, 4:45 p.m.

4:45 p.m. Call to Order and Pledge of Allegiance

Closed Session

•Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

Report from Closed Session

Adjournment

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, September 25, 2018, 6:00 p.m. Open Session, in the District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and December and twice during the months of June and September. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, June 4, 2019
6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Open Session, Call to Order, Pledge of Allegiance– Board Room

President Meyer called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:02 p.m. Bryan Serna and Jayden Kim (Beechwood School students) led the pledge of allegiance. There was no report from Closed Session as the Board did not hold Closed Session.

Board Members present: Beverly Berryman, Janny Meyer, Aaruni Thakur, Hilda Sugarman, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Mr. Jeremy Davis, Dr. Emy Flores, Dr. Chad Hammitt

Introductions/Recognitions:

Beechwood School's 4th grade street hockey team was recognized for being the Anaheim Ducks S.C.O.R.E. Champions. Beechwood School is the only public school to have won this tournament. Julie Graham (Principal at Beechwood School) introduced Alison Garcia (Teacher at Beechwood School), Kurt Koerth (Physical Education teacher and hockey coach at Beechwood School) and Molly Schaus (Fan Development Marketing Manager for the Anaheim Ducks). Ella Von Esch, Raul Medina, John Hertzberg, Tyge Atkinson, Bryan Serna, Kael Gabourel, Emily Kim, Jayden Kim, Kyle Monson, Weber Warden, Jadon Reed, Alondra Reyes, Dean Parr, Wil Watson, Lucas Bulaon, Leo Nguyen, and Samantha Wilson were presented a certificate of recognition.

Dr. Emy Flores (Assistant Superintendent of Educational Services) introduced Sal Tinajero and Tiffany Young who lead Speech and Debate students at the Fullerton School District. FSD is sending a speech and debate team to the national speech and debate competition in Texas during June 2019.

Ladera Vista JHS of the Arts Culinary Arts II students were recognized for competing in a vegetarian lunch option. Natalie Carranza, Damian Salazar, Adriana Sanchez, Ariana Tapia, and Amanda Toledo were the successful team who competed to create a vegetarian meal to be made part of for the future FSD lunch menu.

Matt Mankiewicz, Teacher on Special Assignment, briefly shared about the FSD Livestream Intern Student program. Manuel Lopez, Frida Hernandez, Dulce Sanchez, Emmary Woolley, Derrick Sun, and Sienna Bertsch were recognized for their participation in the FSD Livestream Intern Student program.

Superintendent's Report

Dr. Bob Pletka thanked all the parents and teachers who continuously support the learning and success of children. Furthermore, Dr. Pletka thanked Alison Garcia, Kurt Koerth, and Molly Schaus for their leadership. He reported there is so much to be proud of at FSD and the work that everyone does. Dr. Pletka expressed his appreciation to Mark Jacobs during his first year as FETA President and for his support in numerous duties such as empowering leadership teams and on the Committee on Difficult Student Behaviors.

Information from the Board of Trustees

Trustee Thakur- He is excited about end of the year activities and summer opportunities for students such as Speech and Debate. He thanked Dr. Emy Flores for her leadership coordinating summer programs.

Trustee Berryman- She recently presented at a Sunrise Rotary meeting. She spoke about the various FSD opportunities offered to students that helps them prepare for their future.

Trustee Sugarman – She highlighted FSD teachers and was pleased to share in the joy of the many great things happening at FSD. She spoke about the 8th grade class president who spoke at the Parks JHS promotion. Trustee Sugarman and Dr. Pletka attended Operation Surf, which is an event for disabled veterans.

Trustee Vazquez- She thanked FSD teachers who were present at the Board meeting. She is very pleased to see an FSD Speech and Debate team competing at the national competition during the summer. Trustee Vazquez thanked the Anaheim Ducks and other similar organizations for partnering with FSD. She also reported LGQTB are being supported more at the State level.

President Meyer- She reported the Board of Trustees will conduct the Superintendent evaluation and Board Annual Goals/Protocols during the summer.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –Mark Jacobs- He thanked the Board for acknowledging and supporting FSD teachers. Fullerton teachers have wrapped another successful year. FSD teachers carefully planned out their year, collaborated to meet the diverse needs of our students. Teachers challenged and engaged students. Many teachers are now enjoying some rejuvenating time off in preparation to start over in August.

CSEA – JoAnne Declaro- She reported FSD has finished another successful year. She stated district departments such as Maintenance and Operations and Innovation and Instructional Support will be working hard to get schools ready for the next fiscal year. She thanked the District for offering extra summer hours to staff from various departments to share the load during the summer. Various summer programs keep Classified staff busy during the summer. She thanked Dr. Flores for her time, dedication, and innovation to FSD.

FESMA –Robin Gilligan- She stated administrators are finishing the school year and it has been a successful year. She thanked the Business Services Department for supporting FSD staff including processing payroll, transportation and summer school business. She thanked Dr. Emy Flores for her years of service at FSD.

Public Comments:

Egleth Nuncci (Pacific Drive parent) thanked Dr. Emy Flores for supporting students, staff, and the community. She wished her a successful new role as Superintendent at Evergreen School District. Guilianna Nuncci (Pacific Drive student) sang a song to Dr. Flores.

Approve Minutes

It was moved by Hilda Sugarman seconded by Jeanette Vazquez and carried 5-0 to approve minutes of the Regular meeting on May 21, 2019.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Hilda Sugarman, seconded by Aaruni Thakur, and carried 5-0 to approve the consent items. The Board commented on consent items: #1b, #1j, #1q, #1r, #1v, and #1w.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0089, M22D0383 through M22D0384, M22E0396 through M22E0428, M22M0293 through M22M0296, M22R1673 through M22R1721, M22V0268 through M22V0280, and M22X0428 through M22X0431 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210720 through 210741 for the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 121931 through 122324 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13581 through 13632 for the 2018/2019 school year

1g. Approve/Ratify Classified Personnel Report.

1h. Approve Placentia-Yorba Linda Unified School District Piggyback Bid No. 218-09 for the purchase of janitorial supplies through June 30, 2019, with option to renew up to one additional year.

1i. Award Contract Number 4-18-00-0085B for the purchase of flooring materials, pursuant to the State of California Multiple Award Schedules (CMAS), to Mohawk Commercial, Inc., through February 16, 2020.

1j. Approve License Agreement for ASCIP member agency participation in the National Association of State Directors of Teacher Education and Certification's Clearinghouse Access program (NASDTEC).

1k. Approve piggyback between Fullerton School District and Driftwood Dairy, from Santa Ana Unified School District Food Service Agency Piggybackable Bid #09-19, for dairy and juice products for the 2019/2020 school year

1l. Approve piggyback between Fullerton School District and Galasso's Bakery from Capistrano Unified School District Piggybackable Bid No. 1718-10 for fresh bread and bakery products for the 2019/2020 school year.

1m. Approve piggyback between Fullerton School District and Sunrise Produce Company from Riverside Unified School District Piggybackable RFP No. 2017/18-12 for fresh and processed produce for the 2019/2020 school year.

1n. Approve award of contract between Fullerton School District and Gold Star Foods, RFP No. 2019-04, for the distribution of frozen, refrigerated, processed commodity, snacks, and dry food products for the 2019/2020 school year.

1o. Approve piggyback between Fullerton School District and Gold Star Foods Inc., from Colton Joint Unified School District for Piggybackable Bid No. #CJNS-2018-19-Bread, for the distribution of bread and tortilla products for the 2019/2020 school year.

1p. Approve award of contract between Fullerton School District and Papa John's of California, dba Papa John's Pizza, Bid No. 2019-2020, for pizza delivery service for the 2019/2020 school year.

1q. Approve agreement between Fullerton School District and Food Finders, Inc., for the 2019/2020 school year.

1r. Approve out-of-state conference attendance for Jeanette Vazquez to attend the National Association of Latino Elected Officials (NALEO) at Miami, Florida, from June 20-22, 2019.

1s. Approve Notice of Completion for KYA Services, LLC, for the purchase and installation of rubber playground safety surface materials located at Richman Elementary School..

1t. Review Orange County Department of Education's Williams Settlement Legislation Third Quarter Report for 2018/2019.

1u. Approve Communicative Disorders Program Agreement with California State University, Fullerton effective July 2, 2019 through June 30, 2024.

1v. Approve renewal of Student Teaching Agreement with California State University, Fullerton effective July 1, 2019 through June 30, 2024.

1w. Approve renewal of Teaching Internship Agreement with California State University, Fullerton effective July 1, 2019 through June 30, 2025.

1x. Approve Addendum to the Independent Contractor Agreement between Fullerton School District and The Great Books Foundation to provide teacher training on June 5, 2019 and August 5, 2019

1y. Approve Agreement between Fullerton School District and Premier Healthcare Services, Inc., for Licensed Vocational Nurse support by a private duty Licensed Vocational Nurse effective June 10, 2019 through June 30, 2021.

1z. Approve/Ratify Agreement between Fullerton School District and Elizabeth Morales for translation services from July 1, 2018 through June 20, 2019.

1aa. Approve Independent Contractor Agreement between Fullerton School District and Agency Eleven for Child Development Services professional development on July 27, 2019, September 25, 2019, and October 8, 2019.

1bb. Award a Contract to KYA Services, LCC, pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-19-72-0057D, for the purchase of flooring materials through November 4, 2022.

1cc. Approve Independent Contractor Agreement between Fullerton School District and Thrively Inc., for the

2019/2020 school year.

1dd. Approve agreement between Fullerton School District and Classcraft Studios, Inc., for the 2019/2020 school year.

1ee. Approve contract between the Fullerton School District and Nearpod, Inc., for the 2019/2020 school year

1ff. Approve Independent Contractor Agreement between Fullerton School District and TechSmart for the 2019/2020 school year

1gg. Approve Facility Use Agreement between Fullerton School District and University Conference Center, CSUF for the 2019/2020 school year.

1hh. Approve one year agreement between Fullerton School District and FSi Security for the purchase of LightSpeed Systems Mobile Management System for the District student iPads beginning July 17, 2019 through July 17, 2020.

Public Hearing

President Meyer declared a hearing at 7:19 p.m. to allow for public comment regarding the adoption of the Proposed Local Control Accountability Plan (LCAP) for 2019/2020, and Annual Update for 2018/2019 prior to final adoption on June 18, 2019.

The Board thanked the Educational Services department for the detailed information regarding LCAP. Dr. Emy Flores shared that the LCAP survey, Youth Truth survey, and school site council's provide feedback for the District. Trustee Vazquez stated she would like LCAP to include a greater focus on English Learners and Trustee Sugarman stated it is important to emphasize all programs including English Learners, GATE, Special Education, etc.

President Meyer closed the public hearing at 7:34 p.m.

Public Hearing

President Meyer declared a hearing at 7:34 p.m. to allow for public comment regarding Fullerton School District's Proposed Budget-All Funds prior to final adoption on June 18, 2019.

Hearing no public comment, President Meyer closed the public hearing at 7:35 p.m.

Presentation/Information Item:

Rossana Fonseca presented information regarding the District's Dual Language Academy (DLA). The Board in the future will discuss the topic of multi-linguism and bi-literacy.

President Meyer moved the General Obligation Bond Presentation/Discussion Item to be heard at this time.

Tim Carty, from Pipper Jaffrey, presented in depth a review of FSD's past general obligation bond program and an overview of the basics of general obligation bonds looking forward. Mr. Carty reviewed the types of projects that can be funded with general obligation bonds and the timeline towards a potential March 2020 general obligation bond measure. The Board gave direction to Cabinet to bring to the June 18, 2019, Board Meeting the selection of a company to provide public opinion survey services for Fullerton School District's exploration of potential election of 2020 General Obligation Bond Measure.

President Meyer moved Discussion/Action Item #2a to be heard at this time.

Discussion/Action Item:

2a. Approve increase in school lunch meal prices for the 2019/2020 fiscal year.

Michael Burns, Director of Nutrition Services, presented information regarding school lunch meal prices. It was then moved by Beverly Berryman, seconded by Aaruni Thakur and carried 5-0 to approve increase in school lunch meal prices for the 2019/2020 fiscal year.

The Board recessed for a break at 10:01 p.m. and resumed Open Session at 10:08 p.m.

Presentation/Discussion item:
2019/2020 Proposed Budget--All Funds

Rob Coghlan, Assistant Superintendent of Business Services, presented on the Proposed 2019/2020 Budget-All Funds.

Discussion/Actions Items:

2b. Approve Fullerton School District's 2019/2020 proposal to negotiate with Fullerton Elementary Teachers Association (FETA).

It was moved by Hilda Sugarman, seconded by Jeanette Vazquez and carried 5-0 to approve Fullerton School District's 2019/2020 proposal to negotiate with Fullerton Elementary Teachers Association (FETA).

2c. Approve Fullerton School District's 2019/2020 proposal to negotiate with California School Employees' Association (CSEA), Chapter 130.

It was moved by Hilda Sugarman, seconded by Jeanette Vazquez, and carried 5-0 to approve Fullerton School District's 2019/2020 proposal to negotiate with California School Employees' Association (CSEA), Chapter 130.

2d. Approve the use of Master Lease Purchase Agreement #9694539 between Apple, Inc., and Fullerton School District to refresh the District's Student iPad VIP Program and for various school sites to purchase iPads and/or Apple Computers beginning July 1, 2019 through June 30, 2024.

Jeremy Davis, Assistant Superintendent of Innovation and Instructional Support, shared Fullerton School District currently has a Visual Innovation Program (VIP) that provides iPads to all 5th to 8th grade students. These devices are refreshed and replaced every 4 years in order to ensure students can interact with current apps, curriculum, and assessments. It was then moved by Jeanette Vazquez, seconded by Hilda Sugarman, and carried 5-0 to approve the use of Master Lease Purchase Agreement #9694539 between Apple, Inc., and Fullerton School District to refresh the District's Student iPad VIP Program and for various school sites to purchase iPads and/or Apple Computers beginning July 1, 2019 through June 30, 2024.

Administrative Report:

3a. First Reading of Revised Board Policy
Students
BP 5030, Student Wellness

First Reading of BP 5030 and this board policy will be presented to the Board of Trustees for approval at their June 18, 2019, Board Meeting.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Thakur asked to explore naming of facilities after people who have committed years of service to the District.

Trustee Vazquez requested information regarding education code regarding term limits on Board Members.

Adjournment:

President Meyer adjourned the Regular meeting on June 4, 2019, at 10:50 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, June 18, 2019

5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

•Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting June 4, 2019

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member’s request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22D0385, M22E0429 through M22E0474, M22M0297 through M22M0302, M22R1722 through M22R1754, M22S0014, M22T0049, and M22V0281 through M22V0286 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210742 through 210748 are the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 122325 through 122611 for the 2018/2019 school year

1f. Approve/Ratify Nutrition Services warrants numbered 13633 through 13641 for the 2018/2019 school year

1g. Adopt Resolutions numbered 18/19-B038 through 18/19-B041 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h. Approve/Ratify warrant number 1123 for the 2018/2019 school year (District 40, Van Daele).

1i. Approve/Ratify warrant number 1204 for the 2018/2019 school year (District 48, Amerige Heights)

1j. Approve organizational memberships for 2019/2020.

1k. Approve Harris School Solutions software, hardware, support, and maintenance for the 2019/2020 year.

1l. Approve Piggyback Bid No. 10-04.09.19, Classroom and Office Furniture, from Torrance Unified School District, through June 30, 2020, with the option to renew up to four additional years.

1m. Approve submission to the California Department of Education of the Spring Consolidated Application for Funding Categorical Aid Programs for the 2019/2020 school year.

1n. Approve Agreement between Fullerton School District and Orange County Department of Education Business Division for School-Based Medi-Cal Administrative Activities effective July 1, 2019 through June 30, 2020.

1o. Approve Addendum between Fullerton School District and Agency Eleven for Child Development Services Staff Development Trainings on July 17, 2019, September 25, 2019 and October 14, 2019.

1p. Approve Independent Contractor Agreements with Boys & Girls Club of Fullerton and City of Fullerton for services provided in support of Proposition 49 Grant-Funded After School Education and Safety Program for the 2019/2020 school year to run August 12, 2019 through May 29, 2020.

1q. Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and Jenel Lao, Ed.D., for professional grant writing services effective September 5, 2019 through June 30, 2019.

1r. Approve/Ratify Independent Contractor Agreement between the Fullerton School District and Eric Hall and Associates to complete a comprehensive position study for both the 'System Administrator' and 'Technical Support Specialist IV' positions in the Innovation and Instructional Support division between May 22, 2019 and June 30, 2020.

1s. Approve Independent Contractor Agreement between Fullerton School District and Tasha's Training and Consulting, LLC., for educationally related mental health services effective June 19, 2019 through June 30, 2020.

1t. Approve proposal for Ed Consulting CSC to provide professional development for teachers in grades TK-3 on Cognitively Guided Instruction (CGI) on September 19, October 25, and December 13, 2019.

1u. Approve Agreement between Fullerton School District and Kid Healthy/OneOC for Woodcrest School from August 1, 2019 through June 30, 2020.

1v. Approve agreement with Level Data to provide a two-way system from the Nutrition Services (eTrition) software to the student information system (PowerSchool), effective July 1, 2019 through June 30, 2020.

1w. Approve agreement between Fullerton School District (FSD) and Education Spectrum for Supporting TK through 2nd Grade Students with Behavioral Needs in the Classroom training effective August 2, 2019 through September 3, 2019.

1x. Approve contract between Fullerton School District and PowerSchool Group, LLC, for PowerSchool Registration for 2019/2020 school year.

1y. Approve license agreement with Forecast5 Analytics for the 2019/2020 school year.

1z. Approve renewal of piggyback bid for Val Verde Unified School District Bid No. 18/19-001 for just-in-time classroom and office supplies for one additional year through May 31, 2020.

1aa. Approve contract between Fullerton School District and COMPanion Corporation for the 2019/2020 school year.

1bb. Approve/Ratify Amendment between Fullerton School District and YouthTruth to provide additional Customized Survey Services and Professional Development for the 2018/2019 school year.

1cc. Approve renewal of Student Teaching Agreement with Western Governors University effective July 1, 2019 through June 30, 2022.

1dd. Approve Agreement for Consultant Services between Fullerton School District and Leadership Associates for Board/Superintendent Evaluation to be conducted by July 17, 2019.

1ee. Approve renewal of Piggyback Bid No. 218-09 Janitorial Supplies from Placentia-Yorba Linda Unified School District.

1ff. Approve out-of-state conference attendance cost for Jeanette Vazquez to attend the National Association of Latino Elected Officials (NALEO) at Miami, Florida, from June 20-22, 2019.

Discussion/Action Items:

- 2a. Adopt proposed Local Control and Accountability Plan (LCAP) for 2019/2020 and Annual Update for 2018/2019.
- 2b. Approve the selection of True North Research to provide Public Opinion Survey services for Fullerton School District's exploration of potential election of 2020 General Obligation Bond Measure.
- 2c. Adopt the Proposed 2019/2020 Budget—All Funds.
- 2d. Adopt Resolution #18/19-20 regarding the Education Protection Account.
- 2e. Adopt Resolution #18/19-21 to establish temporary interfund transfers of special or restricted fund monies.
- 2f. Approve revised Board Policy - BP 5130 Student Wellness.
- 2g. Approve appointment of Assistant Superintendent, Educational Services, effective July 1, 2019.
- 2h. Adopt Resolution #19/20-01 and approve 2019/2020 Child Development State Preschool Contract effective July 1, 2019 through June 30, 2020.
- 2i. Adopt Resolution #19/20-02 and approve 2019/2020 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2019 through June 30, 2020.
- 2j. Approve amendment to Master Lease Purchase Agreement #9694539 now between Wells Fargo Vendor Financial Services, LLS and Fullerton School District to refresh the District's Student iPad VIP Program and for various school sites to purchase iPads and/or Apple Computers beginning July 1, 2019 through June 30, 2023.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next Regular scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, July 30, 2019, (pending Board approval at the April 9th Board Meeting) at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects extra hour(s), stipend(s), retirement(s), resignation(s), and new hire(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 18, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1417	Bass	Kimberly	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1417	Bishop	Rachael	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1417	Campbell	Erika	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1441	Chavez	Yasmine	Nicolas	Teacher	Extra Hours	Approve contracted hourly rate NTE twelve (12) hours for certificated employee to work on STEM curriculum. Budget #0130220101-1100	6/3/19-8/2/19
1417	Choi	Sally	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1426	Comini	Lauren	Nicolas	Teacher	Extra Hours	Approve contracted hourly rate NTE twelve (12) hours for certificated employee to work on PBIS curriculum. Budget #0130220101-1101	6/3/19-8/2/19
1417	Erickson	Jessica	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1417	Erickson	Nicole	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1422	Frisz	Jane	Nicolas	Teacher	Extra Hours	Approve contracted hourly rate NTE twelve (12) hours for certificated employee to work on ELA curriculum with new teacher. Budget	6/3/19-8/2/19
1424	Glasby	Shannon	Nicolas	Teacher	Extra Hours	Approve contracted hourly rate NTE twelve (12) hours for certificated employee to work on Math curriculum. Budget #0130220101-1101	6/3/19-8/2/19
1417	Grandahl	Kathleen	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1425	Guppy	William	Nicolas	Teacher	Extra Hours	Approve contracted hourly rate NTE twelve (12) hours for certificated employee to work on Math curriculum. Budget #0130220101-1101	6/3/19-8/2/19
1417	Hernandez	Leslie	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1417	Hsieh	Pat	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1427	Hsieh	Pat	Nicolas	Counselor	Extra Hours	Approve contracted hourly rate NTE twelve (12) hours for certificated employee to work on PBIS curriculum. Budget #0130220101-1101	6/3/19-8/2/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 18, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1417	Hyun	Tricia	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1428	Karaya	Peter	Nicolas	Teacher	Extra Hours	Approve contracted hourly rate NTE twelve (12) hours for certificated employee to work on FESTO curriculum planning. Budget #0130220101-1101	6/3/19-8/2/19
1417	Kim	Becky	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1417	Kim	Sejin	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1470	Klein	Michael	Ladera Vista	Counselor	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to work on master schedule for 19/20 school year. Budget #0130417109-1101	6/3/19-6/4/19
1417	Ledden	Brandan	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1418	Ling	Philip	IIS	TOSA	Extra Hours	Approve contracted hourly rate NTE forty (40) hours for certificated employee to FSD Personalized Learning Conference and curriculum development. Budget 0140955247-1901	6/1/19-8/6/19
1418	Mankiewicz	Matthew	IIS	TOSA	Extra Hours	Approve contracted hourly rate NTE forty (40) hours for certificated employee to FSD Personalized Learning Conference and curriculum development. Budget 0140955247-1901	6/1/19-8/6/19
1462	Mason	Enedelia	Valencia Park	Pre-K Teacher	Extra Hours	Approve contracted hourly rate NTE thirty (30) hours for certificated employee to attend NAEYC Institute during summer. Budget #1231019101-1101	6/2/19-6/5/19
1439	Mills	Alina	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE eighty (80) hours for certificated employee to work the Center STAGE Summer Camp. Budget #0131652101-1100	6/17/19-6/28/19
1417	Mominee	Sean	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1428	Mosley	Clinton	Nicolas	Teacher	Extra Hours	Approve contracted hourly rate NTE twelve (12) hours for certificated employee to work on FESTO curriculum planning. Budget #0130220101-1101	6/3/19-8/2/19
1428	Myers	David	Nicolas	Teacher	Extra Hours	Approve contracted hourly rate NTE twelve (12) hours for certificated employee to work on FESTO curriculum planning. Budget #0130220101-1101	6/3/19-8/2/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 18, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1417	Platon	Angela	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1417	Rangel	Erin	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1417	Riesch	Melanie	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1417	Sandoval	Francisco	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1417	Summy	Jean	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1417	Sylvester	Amy	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1468	Taylor	Leslie	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to meet with TK teachers during summer. Budget #0108655109-1101	8/7/19
1468	Taylor	Leslie	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to meet with TK teachers. Budget #0108655109-1100	8/7/19
1418	Ungaro	Susan	IIS	TOSA	Extra Hours	Approve contracted hourly rate NTE forty (40) hours for certificated employee to FSD Personalized Learning Conference and curriculum development. Budget 0140955247-1901	6/1/19-8/6/19
1423	Vidales	Mucio	Nicolas	Teacher	Extra Hours	Approve contracted hourly rate NTE twelve (12) hours for certificated employee to Spanish & Woodshop curriculum planning. Budget #0121220101-1101	6/3/19-8/2/19
1417	Wilson	Cathy	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1417	Wren	Susan	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19
1417	Yousling	Enoch	IIS	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to attend FSD Personalized Learning Conference and work on curriculum. Budget #0140955107-1101	6/5/19-8/7/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 18, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1357	Mandal	Arpita	Student Support	Psychologist	New Hire		7/1/19
	Booher	Leigh-Anna	Student Support	Psychologist	Resignation		6/7/19
	Espitia	Patricia	Woodcrest	Pre-K, SDC	Resignation		5/31/19
1429	Comini	Lauren	Nicolas	Teacher	Stipend	Approve stipend of \$120 for certificated employee to move classrooms. Budget #0130420109-1101	6/3/19-8/2/19
1408	Escobar	Maria	Raymond	Teacher	Stipend	Approve stipend of \$120 for certificated employee to move classrooms. Budget #0130424109-1101	6/3/19-6/7/19
1408	Ettinger	Julianne	Raymond	Teacher	Stipend	Approve stipend of \$120 for certificated employee to move classrooms. Budget #0130424109-1101	6/3/19-6/7/19
1460	Machado	Leslie	Maple	Teacher	Stipend	Approve stipend of \$120 for certificated employee to move classrooms. Budget #0130420109-1101	6/3/19
1429	Mosley	Clinton	Nicolas	Teacher	Stipend	Approve stipend of \$120 for certificated employee to move classrooms. Budget #0130420109-1101	6/3/19-8/2/19
1429	Ortega	Marisa	Nicolas	Teacher	Stipend	Approve stipend of \$120 for certificated employee to move classrooms. Budget #0130420109-1101	6/3/19-8/2/19
1408	Pepin	Melissa	Raymond	Teacher	Stipend	Approve stipend of \$120 for certificated employee to move classrooms. Budget #0130424109-1101	6/3/19-6/7/19
1408	Prado	Crystal	Raymond	Teacher	Stipend	Approve stipend of \$120 for certificated employee to move classrooms. Budget #0130424109-1101	6/3/19-6/7/19
1477	Reed Parker	Dina	Parks	Teacher	Stipend	Approve stipend of \$120 for certificated employee to move classrooms. Budget #0130423109-1101	6/3/19
1429	Rohdenburg	Cynthia	Nicolas	Teacher	Stipend	Approve stipend of \$120 for certificated employee to move classrooms. Budget #0130420109-1101	6/3/19-8/2/19
1500	Segundo	Denise	Educational Services	Teacher	Stipend	Approve stipend of \$400 for certificated employee to help as Designated Admin for EL Jump Start. Budget 0138455109-1101	6/26/19-6/27/19
1408	Stout	Rosalie	Raymond	Teacher	Stipend	Approve stipend of \$120 for certificated employee to move classrooms. Budget #0130424109-1101	6/3/19-6/7/19
1438	Segundo	Denise	Educational Services	Teacher	Stipend	Approve stipend of \$4,000 for certificated employee to help with various camps and curriculum development during the summer. Budget #0138455109-1101	6/3/19-7/5/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 18, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
<p>This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the Board of Trustees on June 18, 2019.</p>							
<p style="text-align: center;">_____ Clerk/Secretary</p>							

CONSENT ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M22D0385, M22E0429 THROUGH M22E0474, M22M0297 THROUGH M22M0302, M22R1722 THROUGH M22R1754, M22S0014, M22T0049, AND M22V0281 THROUGH M22V0286 FOR THE 2018/2019 FISCAL YEAR.

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
E:	Employee Reimbursements	X:	Open-Regular
L:	Leases and Rents	Y:	Open-Transportation
M:	Maintenance & Operations	Z:	Open-Maintenance & Operations
R:	Regular		

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M22D0385, M22E0429 through M22E0474, M22M0297 through M22M0302, M22R1722 through M22R1754, M22S0014, M22T0049, and M22V0281 through M22V0286 for the 2018/2019 fiscal year.

RC:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/18/2019

FROM 05/17/2019 TO 05/30/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0385	CHEFS TOYS ADVANTAGE	2,218.04	1,109.02	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr
			1,109.02	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Instr
M22E0429	SHAFFER, MICHAEL	35.33	35.33	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
M22E0430	MCCOMB, YOLANDA	128.23	128.23	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22E0431	BAGGER, DANIELLE	313.91	313.91	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
M22E0432	SYLVESTER, AMY	130.51	130.51	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22E0433	REED, RUBEN	128.21	128.21	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0434	HERNANDEZ, ARACELI	76.72	76.72	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22E0435	COCKERILL, HEIDI ANN	28.00	28.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0436	LAFONT, ANNE	91.94	91.94	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0437	COMINI, LAUREN	186.63	186.63	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
M22E0438	CLEMENTE, ROBYN	328.69	328.69	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
M22E0439	CAMPOS, KRISTEN	206.37	206.37	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22E0440	PAIZ, KATHLEEN	129.09	129.09	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22E0441	KIM, TRACY	17.92	17.92	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22E0442	MAHAR, NICOLE	125.00	125.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0443	GUPPY, STEPHANIE	22.99	22.99	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Instr
M22E0444	SANCHEZ, VANESSA	359.77	359.77	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Instr
M22E0445	MAHAR, NICOLE	7.98	7.98	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0446	BEECHER, LINDA	49.08	49.08	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0447	STAVA, KYLE	142.13	142.13	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0448	ROUNDS, CYNTHIA	66.99	66.99	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0449	DELVA, JAMES	332.08	332.08	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
M22E0450	CANDELARIA, MELINDA L	64.08	64.08	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/18/2019

FROM 05/17/2019 TO 05/30/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22E0451	VALENZUELA, NATALIE	262.83	262.83	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22E0452	JONES, NATHANAEL	31.33	31.33	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22E0453	RYAN, THERESA	30.61	30.61	0111619107 4310	Cotsen Foundation Instr Maple / Materials and Supplies
M22E0454	MACHADO, LESLEY	193.34	61.05	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
			70.16	0111619107 4310	Cotsen Foundation Instr Maple / Materials and Supplies
			62.13	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22E0455	SOK-HUYNH, DEVI	179.94	179.94	0111619107 4310	Cotsen Foundation Instr Maple / Materials and Supplies
M22E0456	CHUNG, AMY	60.00	60.00	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22E0457	SEIBERT, SANDRA	12.17	5.39	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
			6.78	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22E0458	COCKERILL, HEIDI ANN	167.92	167.92	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0459	MOYER, MAGGIE	14.99	14.99	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0460	SHAFFER, MICHAEL	243.52	243.52	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0461	CLEARY-HORN, KIMBERLY	302.48	302.48	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0462	PHAM, CRYSTAL	155.12	155.12	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0463	MOYER, MAGGIE	109.31	109.31	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0464	HODGE, AUDREY	51.28	51.28	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0465	GUPPY, STEPHANIE	132.60	132.60	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Instr
M22E0466	SANCHEZ, VANESSA	72.29	12.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
			60.29	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Instr
M22E0467	HANCOCK, EMILY	13.38	13.38	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0468	CATTERN, KELLY	580.52	580.52	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0469	DIAZ, MARIA	54.52	54.52	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0470	MUNSON, REBECCA	306.48	306.48	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Instr
M22E0471	KIM, TRACY	12.00	12.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 06/18/2019

FROM 05/17/2019 TO 05/30/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22E0472	FRUTCHEY, LYNNE	284.50	284.50	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0473	OLSEN, STEPHANIE	343.43	343.43	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0474	JEFFRIES, MALINDA	149.79	149.79	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22M0297	DAILY JOURNAL CORPORATION	719.20	719.20	0153353859 5830	Maintenance Facilities DC / Legal Advertising
M22M0298	DESIGN WORKS, THE	2,800.00	2,800.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0299	STARTECHTEL.COM INC	903.98	903.98	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22M0300	BAVCO	878.00	878.00	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0301	MONTGOMERY HARDWARE COMPANY	1,147.23	1,147.23	0160690371 4350	Food Services / Materials and Supplies Office
M22M0302	MOBILE MODULAR PORTABLE	375.29	375.29	2568150859 6100	Amerige Hts New Dev Facilities / Sites and Site
M22R1722	CURRICULUM ASSOCIATES LLC	22,316.64	22,316.64	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22R1723	AMAZON.COM	1,795.40	1,795.40	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1724	FLAGHOUSE INC	542.03	542.03	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Instr
M22R1725	GRANT, KATHRYN	960.00	960.00	0152757789 5805	Administrative Assistant DC / Consultants
M22R1726	AMERICAN PRINTING HOUSE FOR	143.66	143.66	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1727	FLAGHOUSE INC	597.72	597.72	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22R1728	COLLEGEBOARD	3,861.76	3,861.76	0121552101 4310	Title IV Part A ESSA Instr / Materials and Supplies Instr
M22R1729	AMAZON.COM	858.44	858.44	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1730	AMAZON.COM	56.70	56.70	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1731	AMAZON.COM	1,348.69	1,348.69	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1732	AMAZON.COM	94.93	94.93	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1733	AMAZON.COM	1,069.92	1,069.92	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1734	AMAZON.COM	63.78	63.78	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22R1735	AMAZON.COM	314.69	314.69	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1736	AMAZON.COM	397.60	397.60	0152657719 4350	Superintendent Discret / Materials and Supplies Office

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/18/2019

FROM 05/17/2019 TO 05/30/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R1737	AMAZON.COM	57.19	57.19	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R1738	AMAZON.COM	1,025.86	1,025.86	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1739	AMAZON.COM	986.37	986.37	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1740	FACILITRON INC	758.69	758.69	0130420109 5800	LCFF Base Instruction Nicolas / Other Contracted Services
M22R1741	AMAZON.COM	944.62	944.62	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1742	BUBBLEMANIA AND COMPANY LA LLC	250.00	250.00	0100000000 9330	Unrestricted / Prepaid Expenditures
M22R1743	RECESS REVOLUTION	300.00	300.00	0100000000 9330	Unrestricted / Prepaid Expenditures
M22R1744	OC UNITED TOGETHER	357.95	357.95	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
M22R1745	AMAZON.COM	89.55	89.55	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1746	AMAZON.COM	853.79	853.79	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1747	AMAZON.COM	158.23	158.23	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
M22R1748	FULLERTON PHOTOGRAPHICS INC	565.69	565.69	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R1749	AMAZON.COM	623.85	623.85	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1750	UC REGENTS	12,480.00	12,480.00	0140955247 4350	Info System iPersonalize Media / Materials and Supplies
M22R1751	SUPPLY MASTER	482.72	482.72	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22R1752	SCHOLASTIC BOOK FAIRS	1,571.07	1,571.07	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
M22R1753	WHITE RHINO PROMOTIONAL SOLUTI	337.26	337.26	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
M22R1754	EDWARD NUNEZ	888.00	888.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22S0014	SUPPLY MASTER	52.75	52.75	0100000000 9320	Unrestricted / Stores
M22T0049	SERVICE AUTO CARE	1,293.00	1,093.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			200.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22V0281	GEARY PACIFIC SUPPLY	4,654.67	4,654.67	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0282	HOME DEPOT, THE	666.97	666.97	0153353819 6410	Plant Maintenance DC / New Equip Less Than \$10,000
M22V0283	PHONAK HEARING SYSTEMS	1,698.73	1,698.73	0113154101 6410	Low Incidence / New Equip Less Than \$10,000

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/18/2019

FROM 05/17/2019 TO 05/30/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22V0284	EDUCATION PRODUCTS AND SERVICE	2,020.16	2,020.16	0152151749 6410	Personnel Serv Certificated DC / New Equip Less Than
M22V0285	AREY JONES EDUCATIONAL SOLUTIO	10,657.16	9,251.62	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Inst
			1,405.54	0130226101 6410	LCFF Suppl Instr Rolling Hills / New Equip Less Than
M22V0286	EDUCATION PRODUCTS AND SERVICE	1,171.73	723.62	0130415109 6410	LCFF Base Instr Golden Hill / New Equip Less Than
			448.11	0130415279 6410	LCFF Base Admin Golden Hill / New Equip Less Than
	Fund 01 Total:	94,770.42			
	Fund 25 Total:	375.29			
	Total Amount of Purchase Orders:	95,145.71			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 06/18/2019

FROM 05/17/2019 TO 05/30/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R1379	AMAZON.COM	659.60	-23.68	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies Instr
M22R1472	INTERNATIONAL E-Z UP INC	7,865.87	-862.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
M22R1689	AMAZON.COM	826.69	-189.60	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1693	AMAZON.COM	816.07	-5.25	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1714	AMAZON.COM	1,965.80	-14.87	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22V0080	RESILIENT COMMUNICATIONS INC	129,296.94	+15,940.00	4052950851 4350	Districtwide Admin Int Expense / Materials and Supplies
			+3,790.60	4052950851 6450	Districtwide Admin Int Expense / Repl Equip Less Than
			+25,860.00	4052950851 6510	Districtwide Admin Int Expense / New Equip Greater Than
M22X0135	KELLY PAPER STORES	17,500.00	+6,500.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
M22X0261	ALLIED INTERPRETING SERVICES I	23,000.00	+5,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
M22X0264	RUSSO FLECK AND ASSOCIATES	23,200.00	+7,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22Y0012	FACTORY MOTOR PARTS COMPANY	8,500.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0019	GRAINGER INC, WW	4,650.00	+150.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0028	ONE STOP PARTS SOURCE	3,670.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0033	PARKHOUSE TIRE INC	15,300.00	+1,300.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0068	TARCO INDUSTRIES INC	2,776.00	+902.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Z0059	GORM INC	240,000.00	+20,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
	Fund 01 Total:		41,618.60		
	Fund 40 Total:		45,590.60		
	Fund 81 Total:		-862.00		
	Total Amount of Change Orders:		86,347.20		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

06/18/2019

FROM 05/17/2019 TO 05/30/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22M0264	CDW.G	178.54	178.54	0153353859 4350	Maintenance Facilities DC / Materials and Supplies Office
M22V0115	US AIR CONDITIONING DISTRIBUTO	2,008.46	2,008.46	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than
M22X0430	MCFARLAND, SHANNON	1,350.00	1,350.00	0141655101 5805	Fine Arts Donations Instr / Consultants
	Fund 01 Total:	3,537.00			
	Total Amount of Purchase Orders:	3,537.00			

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 210742 THROUGH 210748 FOR THE 2018/2019 SCHOOL
YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated May 17, 2019 through May 30, 2019 contains purchase orders numbered 210742 through 210748 for the 2018/2019 school year.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Total cost not to exceed \$23,513.23 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 210742 through 210748 are the 2018/2019 school year.

RC:MB:tg
Attachment

Purchase Orders - Detail

5/31/2019 8:36:06 AM

Fullerton School District

Show all data where the Order Date is between 5/17/2019 and 5/30/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210744	5/22/2019	5/24/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
29	case	3100	Milk Choco,FF,SS GS#203029/950010 27/8oz cs	\$10.4700	\$303.63	
15	case	3102	Milk White, LF,SS 1% GS#203000/947025 27/8oz./cs	\$10.8100	\$162.15	
					Sales Tax:	\$0.00
					P.O. Total:	\$465.78
Gold Star Foods Inc.	210745	5/22/2019	5/24/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
151	case	3101	Milk Choco,FF,GS#203029/#950010 27/8oz. cs	\$10.4700	\$1,580.97	
85	case	3105	Milk White,LowFat, GS#203000 27/8oz/case	\$10.8100	\$918.85	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,499.82
					Vendor Total:	\$2,965.60
P & R Paper Supply Company, Inc.	210743	5/20/2019	5/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	bundle	81021	Bag, brown lunch #6 AJM-6LB Duro 500/case	\$9.2000	\$73.60	
4	Box	81103	Cover, Bun Rack 52x80 Food Handler ELK-BOR5280	\$11.1500	\$44.60	
12	case	86214	Tray, Ovenable 6.5x5 PRW-PCS5613 540/cs	\$43.9500	\$527.40	
20	case	86101	Tray, 8.5x5.5 Red Plaid Carry JRV-CT963 500/cs	\$17.0500	\$341.00	
1	case	87301	Pallet Wrap 80 Gauge, 18"x1476' SF185515-NIT	\$42.2600	\$42.26	
					Sales Tax:	\$6.74
					P.O. Total:	\$1,035.60
					Vendor Total:	\$1,035.60
Action Sales	210742	5/20/2019	5/20/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	ea	1	Milk Cooler, Model#TMC-34-S-DS-SS-HC	\$2,435.0000	\$7,305.00	
3	ea	1	Self-contained refrigeration standard	\$0.0000	\$0.00	
3	ea	1	Warranty - 5 year compressor (self-contained)	\$0.0000	\$0.00	
3	ea	1	Warranty - 3 year parts and labor	\$0.0000	\$0.00	
3	ea	1	4" Castors, standard	\$0.0000	\$0.00	
1	ea	1	Freight Charge	\$60.0000	\$60.00	
					Sales Tax:	\$570.79
					P.O. Total:	\$7,935.79
					Vendor Total:	\$7,935.79
Image Apparel for Business	210748	5/30/2019	5/30/2019		4364	<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
28	ea	SANL500RDS	Polo, Ladies Red, SANL500RDS	\$11.8000	\$330.40	
77	ea	SANL500RDM	Polo, Ladies Silk Touch, Red M, SANL500RDM	\$11.8000	\$908.60	
69	ea	SANL500RDL	Polo, Ladies Silk Touch, Red L, SANL500RDL	\$11.8000	\$814.20	
73	ea	SANL500RDXL	Polo, Ladies Silk Touch, Red XL, SANL500RDXL	\$11.8000	\$861.40	
42	ea	SANL500RD2XL	Polo, RD, 2XLPlus, SANL500RD2XL	\$13.4000	\$562.80	
5	ea	SANL500RD3XL	Polo, Ladies SilkTouch, Red 3XL, SANL500RD3XL	\$16.5500	\$82.75	
10	ea	SANL500RD4XL	Polo, Ladies SilkTouch, Red 4XL, SANL500RD4XL	\$18.1000	\$181.00	
2	ea	SANK500RDM	SportShirt, Silk Touch, Red M, SANK500RDM	\$11.8000	\$23.60	

Purchase Orders - Detail

Fullerton School District

5/31/2019 8:36:06 AM

Show all data where the Order Date is between 5/17/2019 and 5/30/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Image Apparel for Business	210748	5/30/2019	5/30/2019		4364	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
11	ea	SANK500RDL	Polo, Silk Touch, Red L, SANK500RDL		\$11.8000	\$129.80
5	ea	SANK500RD	Polo, Silk Touch, Red XL, SANK500RDXL		\$11.8000	\$59.00
5	ea	SANTLK500F	Polo, Tall SilkTouch.Red 4XLT,SANTLK500rd4xlt		\$19.7000	\$98.50
5	ea	SANK500RD	SportShirt, Red 4XL, SANK500RD4XL		\$18.1000	\$90.50
332	ea	EMB4145-500	7,000 Embroidery, EMB4145-500		\$3.0500	\$1,012.60
332	ea	EMB2145-500	5,000 Embroidery, EMB2145-500		\$2.0000	\$664.00
Sales Tax:						\$450.99
P.O. Total:						\$6,270.14
Vendor Total:						\$6,270.14

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Health-e Pro	210746	5/22/2019	5/17/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Health-e Meal Planner Admin License-Deluxe		\$3,564.0000	\$3,564.00
3	ea	2	Administrative Login Renewal (included)		\$0.0000	\$0.00
20	ea	3	School Site Production License		\$95.0000	\$1,900.00
1	ea	4	Production Module Renewal		\$0.0000	\$0.00
1	ea	5	Purchasing Module		\$0.0000	\$0.00
1	ea	6	Renewal Discount Annual 10% thru 6/21		(\$546.4000)	(\$546.40)
Sales Tax:						\$0.00
P.O. Total:						\$4,917.60
Vendor Total:						\$4,917.60

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
CCP Industries Inc.	210747	5/28/2019	6/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6	case	80028	Towels, Terry White 20"x40" 5# 5doz./cs		\$64.7500	\$388.50
Sales Tax:						\$0.00
P.O. Total:						\$388.50
Vendor Total:						\$388.50

REPORT GRAND TOTAL \$23,513.23

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 122325 THROUGH 122611 FOR THE 2018/2019 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 122325 through 122611 for the 2018/2019. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$716,603.88
12	Child Development	10,495.26
25	Capital Facilities	10,203.78
40	Special Reserve	11,468.08
68	Workers' Compensation	20,156.23
81	Property / Liability Insurance	700.00
	Total	<u>\$769,627.23</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: The total amount presented for approval is \$769,627.23 from funding sources reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 122325 through 122611 for the 2018/2019 school year.

RC:MG:gs

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 13633 THROUGH 13641 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 13633 through 13641 for the 2018/2019 school year.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Total cost not to exceed \$14,151.46 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 13633 through 13641 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 18/19-B038 THROUGH 18/19-B041 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 18/19-B038 through 18/19-B041 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$78,829 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01
UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aide – Current Year	\$2,955,749
8012	Education Protection Account	-3,090,488
8041	Secured Rolls Tax	-47,761
8042	Unsecured Roll Taxes	26,262
8044	Supplemental Taxes	-222,827
8045	Education Revenue Augmentation Fund	984,782
8047	Community Redevelopment Funds	-537,339
8699	All Other Local Revenue	10,451
	Total:	<u>\$78,829</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$741,308
2000	Classified Salaries	219,127
3000	Employee Benefits	239,274
4000	Books and Supplies	-24,825
5000	Services & Other Operating Expenses	882
9789	Designated for Economic Uncertainties	-1,096,937
	Total:	<u>\$78,829</u>

Explanation: This Resolution reflects an increase in revenues and expenditures for adjustments to property tax and in the Estimated Actuals Financial Report presented at the June 4, 2019 Board meeting. It also includes ASB reimbursements and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$202,623 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01
RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	-\$467
8699	All Other Local Revenue	207,263
8792	Transfers of Apportionments from County Offices	-4,173
	Total:	<u>\$202,623</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$168,482
2000	Classified Salaries	-6,401
3000	Employee Benefits	42,362
4000	Books and Supplies	171,713
5000	Services & Other Operating Expenses	-13,443
9789	Reserve for Economic Uncertainties	-160,090
	Total:	<u>\$202,623</u>

Explanation: This Resolution reflects revenue increases for donations from various school sites, PTAs, foundations, All the Arts and Early Learning Inclusive Pre-School (ELIP). It also includes adjustments in the Estimated Actuals Financial Report presented at the June 4, 2019 Board meeting and to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$5,800
2000	Classified Salaries	-15,440
3000	Employee Benefits	140
4000	Books and Supplies	6,500
5000	Services & Other Operating Expenses	3,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$679,514 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CAPITAL FACILITIES FUND 25

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8681	Mitigation/Developer Fees	\$679,514
	Total:	\$679,514

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	\$64,794
6000	Capital Outlay	614,720
	Total:	\$679,514

Explanation: This Resolution reflects an increase in revenues and expenditures for adjustments to developer fees in the Capital Facilities Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1123 FOR THE 2018/2019 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1123 for the 2018/2019 school year.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$1,396.28</u>
	Total	\$1,396.28

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$1,396.28 from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1123 for the 2018/2019 school year (District 40, Van Daele).

RC:MG:gs

CONSENT ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1204 FOR THE 2018/2019 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrant number 1204 for the 2018/2019 school year.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$2,709.15
	Total	<u>\$2,709.15</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$2,709.15 from District 48, General Fund.

Recommendation: Approve/Ratify warrant number 1204 for the 2018/2019 school year (District 48, Amerige Heights).

RC:MG:gs

CONSENT ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: APPROVE ORGANIZATIONAL MEMBERSHIPS FOR 2019/2020

Background: Each year the Board approves organizational memberships. These memberships provide opportunities for staff development and literature related to specific responsibility areas. Staff is requesting approval of the 2019/2020 organizational memberships listed on the attachment.

The Board will note that the annual membership costs are listed as “estimated.” Any unknown costs were increased by approximately 10% over the 2018/2019 expenditure level, even though staff does not expect the increases to be that high for the 2019/2020 year.

Rationale: Participation in organizational memberships provides additional opportunities for staff to increase knowledge and skills in specific job-related areas.

Funding: Costs will be paid from General Fund and Categorical Funds.

Recommendation: Approve organizational memberships for 2019/2020.

RC:gs
Attachment

2019/2020 ORGANIZATIONAL MEMBERSHIPS

ORGANIZATION	COST**	DEPARTMENT
ACSA Educational Institution Service	\$660	Board Discretionary
Association for Supervision and Curriculum Development (ASCD)	\$175	Educational Services
Association of California School Administrators (ACSA)	\$2,000	Business Services
Association of California School Administrators (ACSA)	\$2,000	Certificated Personnel
Association of California School Administrators (ACSA)	\$2,000	Educational Services
Association of California School Administrators (ACSA)	\$2,000	Innovation/Instructional Support
Association of California School Administrators (ACSA)	\$2,000	Personnel Commission
Association of California School Administrators (ACSA)	\$2,000	Superintendent
Association of Latino Admins. and Superintendents (ALAS)	\$350	Educational Services
Calif. Assoc. of School Business Officials (CASBO) (Organizational)*	\$3,000	Business Services
California Assoc. Supervisors of Child Welfare & Attendance	\$75	Child Welfare & Attendance
California Association for the Gifted (CAG)	\$140	Educational Services
California Association of Bilingual Education (CABE)	\$500	Educational Services
California Association of Latino Admins. and Superintendents (CALSA)	\$350	Educational Services
California Association of School Transportation Officials (CASTO) (2)*	\$200	Transportation
California Commission on Teacher Credentialing UC Regents (CTC)	\$1,300	Educational Services
California Consortium for Independent Study	\$60	Child Welfare & Attendance
California Educational Technology Professional Association (CETPA)	\$400	Innovation/Instructional Support
California Institute for School Improvement (CISI)	\$1,000	Educational Services
California Public Employer Labor Relations Association	\$350	Certificated Personnel
California School Boards Association	\$17,000	Board Discretionary
California School Boards Association (GAMUT)	\$825	Board Discretionary
California School Boards Association (GAMUT)	\$825	Business Services
California School Boards Association (GAMUT)	\$825	Certificated Personnel
California School Boards Association (GAMUT)	\$825	Educational Services
California School Boards Association (GAMUT)	\$825	Personnel Commission
California School Nutrition Association (2)*	\$130	Nutrition Services
California School Public Relations Association (CalSPRA) (3)*	\$250	Risk Management
California Schools Personnel Commissioners Association	\$800	Personnel Commission
Californians for Quality Early Learning (3)*	\$597	Child Development
Coalition for Adequate School Housing	\$757	Facilities, Maint. and Operations
Coalition for Adequate School Housing Maintenance Network	\$271	Facilities, Maint. and Operations
Computer-Using Educators (CUE)	\$40	Educational Services
Computer-Using Educators (CUE)	\$3,000	Various School Sites
Coop. Org. for the Development of Employee Selection Process	\$2,050	Personnel Commission
COSTCO (3)*	\$180	Nutrition Services
COSTCO (Organizational)*	\$165	Business Services
Crisis Prevention Institute	\$150	Educational Services
Digital Promise	\$2,500	Superintendent

*Denotes membership for more than one individual

**Estimated

ORGANIZATION	COST**	DEPARTMENT
Driver Trainer Advisory Council (DTAC) (2)*	\$50	Transportation
Edjoin	\$3,000	Certificated Personnel
Every Child California (4)*	\$1,200	Child Development
Frontline	\$27,588	Certificated Personnel
Fullerton Chamber of Commerce	\$600	Superintendent
Fullerton Collaborative	\$1,000	Child Welfare & Attendance
International Personnel Management Association (3)*	\$397	Personnel Commission
International Reading Association (IRA)	\$44	Educational Services
International Society for Technology in Education (ISTE) (7)*	\$875	Innovation/Instructional Support
Leadership Associates	\$6,500	Superintendent
National Afterschool Alliance (2)*	\$198	Child Development
National Alliance for Insurance Education and Research	\$70	Risk Management
National Assoc. for the Education of Young Children NAEYC (3)*	\$480	Child Development
National Association for Gifted Children (NAGC)	\$120	Educational Services
National Association of Elementary School Principals (NAESP)	\$235	Educational Services
National Association of School Nurses	\$105	Educational Services
Needlework Guild of America (NGA)	\$50	Child Welfare & Attendance
Needlework Guild of America (NGA)	\$50	Educational Services
North American Reggio Emilia Alliance (3)*	\$225	Child Development
North Orange County Superintendents' Association	\$75	Superintendent
Orange County School Boards Association	\$125	Superintendent
Orange County Superintendents ACSA Region XVII	\$300	Superintendent
Personnel Commissioners Association of Southern California	\$40	Personnel Commission
Personnel Testing Council of Southern California (2)*	\$80	Personnel Commission
Phi Deta Kappa International	\$225	Educational Services
Public Agency Risk Managers Association (PARMA)	\$150	Risk Management
Rotary Club of Fullerton	\$1,800	Superintendent
Sam's Club (Organizational)*	\$45	Business Services
School Nutrition Association (SNA) (2)*	\$260	Nutrition Services
School Services of California (SSC)	\$3,900	Business Services
Society for Human Resource Management	\$209	Personnel Commission
Society for Industrial and Organizational Psychology (SIOP) (2)*	\$370	Personnel Commission
Society of Human Resources Professional (SHRM)	\$210	Risk Management
Southern California Public Management Assoc. (4)*	\$150	Personnel Commission
Southern California Superintendents	\$150	Superintendent

*Denotes membership for more than one individual

**Estimated

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: APPROVE HARRIS SCHOOL SOLUTIONS SOFTWARE, HARDWARE, SUPPORT, AND MAINTENANCE FOR THE 2019/2020 YEAR

Background: Fullerton School District’s Nutrition Services Department currently operates software and hardware intrinsic to the day-to-day operations of the Department. Harris School Solution’s product, eTriton7, is a cloud-based school nutrition solution. Cloud-based means no servers to maintain, no data to safeguard, and no program updates to worry about. This latest software incorporates 40+ years of K-12 user experience into a web-based nutrition solution. Real time information is available online at any time from any computer. A variety of modules is available for efficient workflow and flexibility and is able to meet major reporting requirements. Authorized staff has the ability to input, retrieve, share, and analyze student data as well as manage free and reduced meal applications.

Rationale: Key benefits of the software upgrade include: faster and more efficient serving lines, continuous access with a “safety net” serving in the event network fails or disconnects, browser-based access so students receive service at any cafeteria in our system, and protection of students’ information.

Funding: The cost not to exceed \$39,732.66 will be paid from Nutrition Services Funds.

Recommendation: Approve Harris School Solutions software, hardware, support, and maintenance for the 2019/2020 year.

RC:MB:tg

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **APPROVE PIGGYBACK BID NO. 10-04.09.19, CLASSROOM AND OFFICE FURNITURE, FROM TORRANCE UNIFIED SCHOOL DISTRICT, THROUGH JUNE 30, 2020, WITH THE OPTION TO RENEW UP TO FOUR ADDITIONAL YEARS**

Background: Torrance Unified School District Bid No. 10-04.09.19 for the purchase of classroom and office furniture awarded to CM School Supply, Culver-Newlin, ELB Education, Lakeshore Learning, McDowell-Craig, MeTEOR Education, and Office Solution provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 10-04.09.19, through June 30, 2020, with the option to renew up to four additional years.

A copy of the contract is available in the Superintendent's Office for review.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing janitorial supplies as required throughout the District.

Funding: Funding not to exceed \$500,000 will be paid from the General Fund.

Recommendation: Approve Piggyback Bid No. 10-04.09.19, Classroom and Office Furniture, from Torrance Unified School District, through June 30, 2020, with the option to renew up to four additional years.

RC:MM:mg

CONSENT ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Susan Albano, Director, Educational Services
SUBJECT: **APPROVE SUBMISSION TO THE CALIFORNIA DEPARTMENT OF EDUCATION OF THE CONSOLIDATED APPLICATION FOR FUNDING CATEGORICAL AID PROGRAMS FOR THE 2019/2020 SCHOOL YEAR**

Background: The purpose of the Consolidated Application is for the Local Education Agency (LEA) to declare their intent to apply for specified federal categorical programs for the 2019/2020 school year. The Consolidated Application is aligned with the Elementary and Secondary Education Act and includes information related to federal program eligibility, intent to participate, and compliance assurances.

The Consolidated Application includes information regarding Federal: Title I Part A (Improving the Academic Achievement of the Disadvantaged); Title II Part A (Teacher Quality); and Title III (Language Instruction for Limited-English Proficient and Immigrant Students); Title IV Part A (Student Support and Academic Enrichment Grants).

A copy of the Consolidated Application is available for review in the Superintendent's Office.

Rationale: Fullerton School District must submit the Consolidated Application by June 30, 2019 in order to receive funding.

Funding: Entitlements for these programs will be awarded in Part II of the Consolidated Application in the fall of 2019.

Recommendation: Approve submission to the California Department of Education of the Spring Consolidated Application for Funding Categorical Aid Programs for the 2019/2020 school year.

EF:SA:nm

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY DEPARTMENT OF EDUCATION BUSINESS DIVISION FOR SCHOOL-BASED MEDI-CAL ADMINISTRATIVE ACTIVITIES EFFECTIVE JULY 1, 2019 THROUGH JUNE 30, 2020**

Background: This Board item provides for the local billing administration of the School-Based Medi-Cal Administrative Activities (SMAA) through the Orange County Department of Education. The Local Educational Consortium is required by the federal government for the processing of Administrative claims.

Rationale: Based upon the requirements of the SMAA, a local organization is responsible for the oversight of Administrative claims.

Funding: Total cost of this contract is determined by the revenue earned and currently is at 4.5% paid to OCDE. This revenue is unrestricted and is returned to the Special Education General Fund.

Recommendation: Approve Agreement between Fullerton School District and Orange County Department of Education Business Division for School-Based Medi-Cal Administrative Activities effective July 1, 2019 through June 30, 2020.

EF:RG:vm
Attachment

2 FULLERTON SCHOOL DISTRICT
3 SCHOOL-BASED MEDI-CAL ADMINISTRATIVE ACTIVITIES (SMAA)
4 PARTICIPATION AGREEMENT

5 This AGREEMENT is hereby entered into this 1st day of July, 2019,
6 by and between the Orange County Superintendent of Schools, 200 Kalmus
7 Drive, Costa Mesa, California 92626, Region 9 Local Educational
8 Consortium (LEC), hereinafter referred to as SUPERINTENDENT, and the
9 Fullerton School District, 1401 West Valencia Drive, Fullerton,
10 California 92833, hereinafter referred to as DISTRICT. SUPERINTENDENT
11 and DISTRICT shall be collectively referred to as the Parties.

12 WITNESSETH:

13 WHEREAS, SUPERINTENDENT has entered into an Agreement with the
14 California State Department of Health Care Services, hereinafter
15 referred to as STATE, which is incorporated herein by this reference,
16 to serve as the Local Educational Consortium (LEC) for the Region 9
17 in accordance with the California Welfare and Institutions Code
18 Section 14132.47(c) (1); and

19 WHEREAS, SUPERINTENDENT has been designated by the STATE to
20 represent school districts and county offices located in Region 9,
21 hereinafter referred to as LEA (Local Education Agency) to administer
22 School-Based Medi-Cal Administrative Activities (SMAA) described as
23 Administrative Claiming process in the California Welfare and
24 Institutions Code Section 14132.47(c) (1); and

25 WHEREAS, the goal of the School-Based Medi-Cal Administrative
Activities (SMAA) Program is to improve the availability and
accessibility of Medi-Cal services to Medi-Cal eligible and

1 potentially eligible individuals, and their families where
2 appropriate, served by the SUPERINTENDENT and participating LEA'S; and

3 WHEREAS, DISTRICT is providing School-Based Medi-Cal
4 Administrative Activities and wishes to participate in the School-
5 Based Medi-Cal Administrative Activities Program.

6 NOW, THEREFORE, the Parties hereby agree as follows:

7 1.0 TERM. The term of this AGREEMENT shall be for a period of one
8 (1) year commencing on July 1, 2019, and ending on June 30, 2020,
9 subject to termination as set forth in this AGREEMENT.

10 2.0 RESPONSIBILITIES OF SUPERINTENDENT.

11 a. Responsibilities of SUPERINTENDENT and DISTRICT will be
12 amended as necessary to comply with all Federal, state and
13 SUPERINTENDENT'S program requirements.

14 b. "Certify" to the STATE:

15 1. The amount of DISTRICT'S general funds or any other
16 funds allowed under Federal law and regulation expended
17 are allowable "Program activities".

18 2. The availability and expenditure of one hundred percent
19 (100%) of the non-Federal cost of performing Program
20 activities.

21 3. That DISTRICT expenditures represent costs that are
22 eligible for Federal financial participation for that
23 fiscal year.

24 c. Act as liaison between STATE and DISTRICT and as mandated
25 by STATE, attend STATE trainings.

- 1 d. As mandated, provide a software platform through a third
2 party vendor, through which the DISTRICT shall utilize
3 the Random Moment Time Survey (RMTS) process. Although
4 the SUPERINTENDENT will make every reasonable effort to
5 facilitate the use of the software platform, the
6 SUPERINTENDENT is not responsible for problems resulting
7 from software platform or system errors.
- 8 e. Represent DISTRICT'S issues, concerns, and questions at
9 scheduled statewide LEC Advisory Committee meetings,
10 STATE meetings, and SMAA Program work groups.
- 11 f. Conduct Region 9 LEC DISTRICT SMAA Coordinator meetings
12 and trainings and provide STATE approved training
13 materials and updates to DISTRICT.
- 14 g. On behalf of STATE, provide SMAA and RMTS program
15 technical assistance.
- 16 h. Code all RMTS moments and make available to the DISTRICT
17 its RMTS results. Coding is based on the presumption that
18 the responses received from the DISTRICT are accurate and
19 all necessary documentation exists to support it. The LEC
20 shall not be responsible for monitoring, reviewing or
21 verifying documentation for any coded moment.
- 22 i. Review and submit the Random Moment Time Survey (RMTS)
23 quarterly invoices and related supporting documentation
24 to the STATE on behalf of the DISTRICT and convey to the
25 DISTRICT by warrant all funds received on behalf of
DISTRICT from the STATE less any amount due the

1 SUPERINTENDENT as defined in Section 5.0 of this
2 AGREEMENT. No funds will be conveyed to DISTRICT for
3 invoices that have been disallowed by the STATE or any
4 federal agency.

5 j. Work with DISTRICT to resolve any outstanding matters that
6 prevent SUPERINTENDENT'S certification of claim.

7 k. Monitor SMAA and RMTS compliance of DISTRICT with all
8 Federal, STATE, and SUPERINTENDENT'S Program
9 requirements.

10 l. Designate an employee to act as liaison to DISTRICT
11 regarding issues relating to this AGREEMENT.

12 m. Offer the DISTRICT the option of the LEC preparing the
13 RMTS quarterly invoice for a mutually agreed to additional
14 fee (See Appendix "C").

15 n. If necessary, assist the DISTRICT with the calculation of
16 the LEA Medi-Cal Eligibility Rate or "Data Match
17 Percentage" from student data submitted by the DISTRICT.

18 o. Provide DISTRICT access to STATE SMAA Appeal Process upon
19 request and appeal DISTRICT decision or action through
20 the STATE SMAA Appeal Process as necessary.

21 3.0 RESPONSIBILITIES OF DISTRICT.

22 a. Responsibilities of SUPERINTENDENT and DISTRICT will be
23 amended as necessary to comply with all Federal, STATE and
24 SUPERINTENDENT'S program requirements.

25 b. Comply fully with all Title XIX Federal, STATE, and
SUPERINTENDENT'S Program requirements.

- 1 c. RMTS software platform may be accessed only by employees
2 of the DISTRICT for RMTS purposes. DISTRICT agrees to
3 comply with the confidentiality and other requirements
4 associated with use of the RMTS software platform. DISTRICT
5 shall be responsible for any unauthorized use and
6 understands that the DISTRICT may be held liable.
- 7 d. Quarterly assess SMAA claiming potential within the
8 DISTRICT and determine which staff perform SMAA activities
9 and what direct charges, if applicable, will be claimed.
10 The DISTRICT will determine which staff participate in the
11 quarterly Random Moment Time Survey (RMTS).
- 12 e. Certify to the SUPERINTENDENT and STATE:
- 13 1. The amount of DISTRICT'S general funds or any other
14 funds allowed under Federal law and regulations
15 expended on the allowable "Program activities".
 - 16 2. The availability and expenditure, from allowable non-
17 Federal funding sources, of one hundred percent (100%)
18 of the cost of performing Program activities.
 - 19 3. Expenditures represent costs that are eligible for
20 Federal financial participation for that fiscal year.
- 21 f. If subcontracting for certain administrative activities,
22 provide SUPERINTENDENT with a copy of the DISTRICT'S
23 contract with vendor. DISTRICT may include vendor's
24 allowable costs on its invoice, to the extent that same
25 tasks are not performed by the SUPERINTENDENT and with the

1 understanding that the total annual vendor fees cannot
2 exceed fifteen percent (15%).

3 g. Ensure that DISTRICT'S designated SMAA Coordinator attends
4 quarterly Region 9 LEC SMAA Coordinators trainings and
5 meetings.

6 h. Adhere to timelines established by the STATE and
7 SUPERINTENDENT for completion of Program documentation
8 (e.g., Program invoices, Random Moment Time Survey (RMTS)
9 Rosters, Coding reports, etc.). Respond in a timely manner
10 to all STATE and SUPERINTENDENT requests for information
11 and documentation.

12 i. Respond to SUPERINTENDENT reviews with information and
13 corrected documents upon request and work with
14 SUPERINTENDENT to resolve any outstanding matters.

15 j. Appeal SUPERINTENDENT's decision through the STATE SMAA
16 LEA Appeal Process if necessary.

17 k. Complete quarterly Random Moment Time Survey (RMTS), as
18 required by the Centers for Medicare and Medicaid Services
19 (CMS), to determine the amount of paid time spent on Program
20 claimable activities.

21 l. DISTRICT will maintain a minimum response rate of eighty-
22 five percent (85%) of the moments assigned per time study
23 quarter. If DISTRICT is unable to maintain the required
24 response rate, DISTRICT will have sanctions applied
25 according to the School-Based Medi-Cal Administrative
Activities (SMAA) Manual.

1 m. Develop and maintain at the DISTRICT an Audit File to
2 include at a minimum the following:

- 3 • Training materials.
- 4 • Random Moment Time Survey (RMTS) Time Survey
5 Participant (TSP) Roster Reports and other
6 documentation, including validation of time survey
7 participant attendance.
- 8 • Time certification and supporting documentation
9 for direct charge staff.
- 10 • Position Descriptions/Duty Statements.
- 11 • Medi-Cal Percentage documentation.
- 12 • Invoice documents and supporting documentation.
- 13 • Contracts/MOU.
- 14 • Organizational Charts.
- 15 • School Calendar.
- 16 • Resource Directories and outreach materials.
- 17 • Program review documentation.

18 n. Prepare and certify School-Based MAA invoices to the LEC
19 in conformance with STATE requirements and timelines
20 providing SUPERINTENDENT with copies of SMAA invoice
21 supporting documentation upon request.

22 o. DISTRICT agrees to maintain and preserve, documentation
23 for a period of not less than five (5) years after
24 termination of Agreement Number 48053 and final payment
25 from Department of Health Care Services (DHCS) to
SUPERINTENDENT, to permit Department of Health Care
Services (DHCS) or any duly authorized representative to
have access to examine or audit any pertinent books,
documents, papers and records related to this AGREEMENT and
to allow interviews of any employee who might reasonably
have information related to such records.

1 p. If DISTRICT'S AGREEMENT is in excess of Ten thousand dollars
2 (\$10,000.00), DISTRICT shall agree and comply with the
3 following terms and conditions:

4 1. Maintain books, records, documents, and other
5 evidence, accounting procedures and practices
6 sufficient to properly reflect all direct and indirect
7 costs of whatever nature claimed to have been incurred
8 in the performance of this AGREEMENT, including any
9 matching costs and expenses. The foregoing
10 constitutes "records" for the purpose of this
11 provision.

12 2. DISTRICT'S facility or office or such part thereof as
13 may be engaged in the performance of this AGREEMENT
14 and its records shall be subject at all reasonable
15 times to inspection, audit, and reproduction.

16 3. The Department of Health Care Services (DHCS), the
17 Department of General Services, the Bureau of State
18 Audits, or their designated representatives including
19 the Comptroller General of the United States shall
20 have the right to review and to copy any records and
21 supporting documentation pertaining to the
22 performance of this AGREEMENT. DISTRICT agrees to
23 allow the auditor(s) access to such records during
24 normal business hours and to allow interviews of any
25 employees who might reasonably have information
related to such records. Further, DISTRICT agrees to

1 include a similar right of the STATE to audit records
2 and interview staff related to performance of this
3 AGREEMENT.

4 4. Preserve and make available its records (1) for a
5 period of five (5) years from the date of final
6 payment under this AGREEMENT, and (2) for such longer
7 period, if any, as required by applicable statute, by
8 any other provision of this AGREEMENT, or by
9 subparagraphs (a) or (b) below:

10 (a) If this AGREEMENT is completely or partially
11 terminated, the records relating to the work
12 terminated shall be preserved and made available
13 for a period of five (5) years from the date of
14 resulting final settlement.

15 (b) If any litigation, claim, negotiation, audit, or
16 other action involving the records has been
17 started before the expiration of the five (5)
18 year period, the records shall be retained until
19 completion of the action and resolution of all
20 issues which arise from it, or until the end of
21 the regular five (5) year period, whichever is
22 later.

23 5. DISTRICT shall comply with the above requirements and
24 be aware of the penalties for violations of fraud and
25 for obstruction of investigation as set forth in
Public Contract Code §10115.10, if applicable.

1 6. DISTRICT, may at its discretion, following receipt of
2 final payment under this AGREEMENT, reduce its
3 accounts, books and records related to this AGREEMENT
4 to microfilm, computer disk, CD ROM, DVD, or their
5 data storage medium. Upon request by an authorized
6 representative to inspect, audit or obtain copies of
7 said records, DISTRICT must supply or make available
8 applicable devices, hardware, and/or software
9 necessary to view, copy and/or print said records.
10 Applicable devices may include, but are not limited
11 to microfilm readers and microfilm printers, etc.

12 q. The STATE, through any authorized representatives, has the
13 right at all reasonable times to inspect or otherwise
14 evaluate the work performed or being performed hereunder
15 and the premises in which it is being performed. If any
16 inspection or evaluation is made of the premises of
17 DISTRICT, DISTRICT shall provide all reasonable facilities
18 and assistance for the safety and convenience of the
19 authorized representative in the performance of their
20 duties. All inspections and evaluations shall be performed
21 in such a manner as will not unduly delay the work.

22 r. In the event an invoice is revised or is disallowed by the
23 STATE, agree to reimburse SUPERINTENDENT within thirty (30)
24 days of receipt of an invoice from SUPERINTENDENT
25 evidencing SUPERINTENDENT'S payment to the STATE for
DISTRICT'S revised or disallowed invoice.

- 1 s. Ensure no duplicative billings.
- 2 t. Hold SUPERINTENDENT harmless from any Federal
3 disallowance of SMAA claim payments made to DISTRICT by
4 the STATE.
- 5 u. Designate an employee to act as a liaison with
6 SUPERINTENDENT to provide DISTRICT specific information
7 relative to SMAA Program administration and fiscal issues.
- 8 v. If necessary, provide SUPERINTENDET with student data
9 files required for the calculation of the LEA Medi-Cal
10 Eligibility Rate or "Data Match Percentage".
- 11 w. Complete and return with the fully executed AGREEMENT,
12 SUPERINTENDENT'S School-Based Medi-Cal Administrative
13 Activities (SMAA) District Information 2019-2020 form,
14 Appendix "A", the School-Based Medi-Cal Administrative
15 Activities (SMAA) LEC Fee Information 2019-2020 form,
16 Appendix "C" and Certification Regarding Lobbying form,
17 Appendix "D", attached hereto and incorporated by
18 reference herein.

19 4.0 DISTRICT CLAIM REIMBURSEMENT. Upon satisfactory compliance of
20 DISTRICT'S responsibilities outlined in Section 3.0 of this AGREEMENT
21 and after SUPERINTENDENT has received reimbursement from the STATE for
22 DISTRICT'S quarterly SMAA claim(s), SUPERINTENDENT shall convey to
23 DISTRICT by warrant all funds received on behalf of DISTRICT from the
24 STATE less any amount due the SUPERINTENDENT and STATE as determined
25 in Section 5.0 below. No funds will be conveyed to DISTRICT for
invoices that have been revised or disallowed by the STATE or Federal.

1 Payment to DISTRICT shall be made within forty-five (45) days of
2 receipt and reconciliation of STATE funds by SUPERINTENDENT.

3 5.0 FEE SCHEDULE.

4 a. RMTS Software Platform Fee. DISTRICT will be responsible
5 for DISTRICT'S share of the RMTS Software Platform Fee,
6 which is based on the DISTRICT'S actual cost of utilizing
7 the RMTS Software Platform through a third party
8 administrator selected by the Region 9 LEC for the Random
9 Moment Time Survey. SUPERINTENDENT will bill DISTRICT for
10 DISTRICT'S share of the software platform fees as
11 described in the School-Based Medi-Cal Administrative
12 Activities (SMAA) RMTS Fee Information 2019-2020 form,
13 Appendix "B", attached hereto and incorporated by
14 reference herein.

15 b. SUPERINTENDENT'S LEC Fees.

16 1. After SUPERINTENDENT has received reimbursement from
17 the STATE for DISTRICT'S quarterly SMAA claim(s),
18 SUPERINTENDENT will transfer to DISTRICT an amount
19 equal to the Federal share of cost received as
20 reimbursement for DISTRICT'S SMAA claim submitted by
21 DISTRICT, less four and one-half percent (4.5%) fee
22 per quarterly claim which will be used to support
23 SUPERINTENDENT'S SMAA administration. The four and
24 one-half percent (4.5%) fee may be amended as
25 necessary to support compliance with all Federal,
STATE and SUPERINTENDENT'S program requirements. LEC

1 fee will include DISTRICT'S share of the STATE
2 Participation Fee, which is based on the STATE'S cost
3 for administering the SMAA claiming process.

4 2. Optional Services. If the DISTRICT selects the option
5 of having the LEC prepare the RMTS quarterly invoice,
6 an additional two percent (2.0%) will be added to the
7 LEC Fee percentage mentioned in Section 5.0,b.1 above,
8 but billed separately. SUPERINTENDENT will provide
9 Optional Services upon written request of DISTRICT
10 (See Appendix "C").

11 c. The obligations of SUPERINTENDENT and DISTRICT under this
12 AGREEMENT are contingent upon the availability of funds
13 furnished by the United States Government and the State
14 of California. In the event that such funding is
15 terminated or reduced, this AGREEMENT may be terminated,
16 and SUPERINTENDENT'S and DISTRICT'S fiscal obligations
17 hereunder shall be limited to a pro-rated amount of
18 funding actually received by the SUPERINTENDENT and
19 DISTRICT from the United States Government and the State
20 of California under this AGREEMENT. SUPERINTENDENT shall
21 provide DISTRICT written notification of such
22 termination. Notice shall be deemed given when received
23 by the DISTRICT or no later than three (3) days after the
24 day of mailing, whichever is sooner.
25

1 6.0 FEDERAL CLAIMING.

2 a. TITLE 31 - Money and Finance, Subtitle V - General
3 Assistance Administration, Chapter 75 - Requirements for
4 Single Audits, Section 7502 requires each pass through
5 entity provide the sub-recipient program names and any
6 identifying numbers from which such assistance is derived.
7 The Catalog of Federal Domestic Assistance (CFDA) number
8 for this Federal program is 93.778, Medical Assistance
9 Program (Medi-Cal).

10 b. A "Vendor" means a dealer, distributor, merchant, or other
11 seller providing goods or services that are required for
12 the conduct of a Federal program. These goods or services
13 may be for an organization's own use or for the use of
14 beneficiaries of the Federal program. Additional guidance
15 on distinguishing between a sub-recipient and a vendor is
16 provided in OMB Circular A-133.

17 7.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of
18 this AGREEMENT, shall be and act as an independent contractor.
19 SUPERINTENDENT understands and agrees that he/she and all of his/her
20 employees shall not be considered officers, employees or agents of the
21 DISTRICT, and are not entitled to benefits of any kind or nature
22 normally provided employees of the DISTRICT and/or to which DISTRICT'S
23 employees are normally entitled, including, but not limited to, State
24 Unemployment Compensation or Workers' Compensation. SUPERINTENDENT
25 assumes full responsibility for the acts and/or omissions of his/her
employees or agents as they relate to the services to be provided

1 under this AGREEMENT. SUPERINTENDENT shall assume full responsibility
2 for payment of all Federal, STATE and local taxes or contributions,
3 including unemployment insurance, social security and income taxes
4 with respect to SUPERINTENDENT'S employees.

5 8.0 COPYRIGHT. DISTRICT understands and agrees that all forms, plans,
6 and related instructional materials developed by SUPERINTENDENT or
7 DISTRICT under this AGREEMENT shall become the exclusive property of
8 the Department of Health Care Services. The Department of Health Care
9 Services shall have all right, title and interest in said matters,
10 including the right to secure and maintain the copyright, trademark
11 and/or patent all forms and related instructional materials developed
12 under this AGREEMENT.

13 9.0 HOLD HARMLESS.

14 a. SUPERINTENDENT hereby agrees to indemnify, defend, and
15 hold harmless DISTRICT, its Governing Board, and its
16 officers, agents, and employees from liability and claims
17 of liability for bodily injury, personal injury, sickness,
18 disease, or death of any person or persons, or damage to
19 any property, real, personal, tangible or intangible,
20 arising out of the negligent acts or omissions of
21 employees, agents or officers of SUPERINTENDENT or the
22 Orange County Board of Education during the term of this
23 AGREEMENT.

24 b. DISTRICT hereby agrees to indemnify, defend, and hold
25 harmless SUPERINTENDENT, the Orange County Board of
Education, and its officers, agents, and employees from

1 liability and claims of liability for bodily injury,
2 personal injury, sickness, disease, or death of any person
3 or persons, or damage to any property, real, personal,
4 tangible or intangible, arising out of the negligent acts
5 or omissions of employees, agents or officers of DISTRICT
6 during the term of this AGREEMENT.

7 10.0 CONFIDENTIALITY.

8 a. SUPERINTENDENT and DISTRICT shall maintain
9 confidentiality of their respective records and
10 information, governing the confidentiality of client or
11 student information for Medi-Cal clients served under this
12 AGREEMENT. Applicable laws include, but are not limited
13 to, 42 U.S.C. Section 1396a(a)7, 42 CFR Section 431.300,
14 Welfare and Institutions Code, Section 14100.2 and 22
15 California Code of Regulations Section 51009 and all
16 applicable Federal and/or STATE laws or regulations as
17 each may now exist or be hereafter amended. The
18 confidentiality obligations contained in this section
19 shall survive termination of this AGREEMENT.

20 b. DISTRICT understands and agrees to take all reasonable
21 steps to avoid unauthorized disclosure of any of
22 SUPERINTENDENT'S agents' proprietary data provided for
23 purposes of this AGREEMENT hereinafter defined as data
24 file specifications, related instructions, management
25 reports, training materials, plans or other information
relating to the performance of SUPERINTENDENT'S agents

1 services hereunder, disclosed by SUPERINTENDENT to
2 DISTRICT pursuant to this AGREEMENT. DISTRICT shall not
3 during or after the term of this AGREEMENT, permit the
4 copying, duplication, or use of any of SUPERINTENDENT'S
5 agents' proprietary data by or to any person other than
6 authorized employees, agents or representatives of
7 DISTRICT.

8 11.0 ACCURACY OF INFORMATION. DISTRICT shall make reasonable effort
9 to assure that the information supplied to SUPERINTENDENT hereunder
10 shall be true, complete, and accurate in all respects. DISTRICT shall
11 assume sole responsibility for the truth, completeness and accuracy
12 of all information supplied to SUPERINTENDENT and agrees that
13 SUPERINTENDENT shall have no responsibility or liability for the
14 truth, completeness or accuracy of any information submitted by
15 DISTRICT hereunder. SUPERINTENDENT reserves the right to not certify
16 SMAA invoice(s) that do not comply with STATE and Federal SMAA
17 requirements.

18 12.0 LIMITATION OF LIABILITY. SUPERINTENDENT shall not be liable for
19 damages or losses to DISTRICT employees, agents, independent
20 contractors or students relating to lost medical services or lost data
21 under this AGREEMENT. SUPERINTENDENT shall not be liable for any sums
22 DISTRICT does not obtain in reimbursement from the STATE, or for any
23 incidental, indirect, special or consequential damages to DISTRICT
24 arising from the denial of any request for reimbursement from the
25 STATE.

1 13.0 ASSIGNMENT. The obligations of the DISTRICT pursuant to this
2 AGREEMENT shall not be assigned by the DISTRICT without prior written
3 approval of SUPERINTENDENT.

4 14.0 COMPLIANCE WITH APPLICABLE LAWS. The services completed herein
5 must meet the approval of the DISTRICT and shall be subject to the
6 DISTRICT'S general right of inspection to secure the satisfactory
7 completion thereof. SUPERINTENDENT and DISTRICT agree to comply with
8 all Federal, STATE and local laws, rules, regulations and ordinances
9 that are now or may in the future become applicable to SUPERINTENDENT
10 or DISTRICT'S, equipment and personnel engaged in operations covered
11 by this AGREEMENT or accruing out of the performance of such
12 operations.

13 15.0 LOBBYING RESTRICTIONS AND DISCLOSURE CERTIFICATION. DISTRICT
14 shall complete and return with the fully executed AGREEMENT the
15 Certification Regarding Lobbying form, Appendix "D", attached hereto
16 and incorporated by reference herein, that the DISTRICT has not made,
17 and will not make, any payment prohibited by Item 1 of the
18 Certification Regarding Lobbying form.

19 16.0 DEBARMENT AND SUSPENSION CERTIFICATION. By signing this
20 AGREEMENT, DISTRICT certifies to the best of its knowledge and belief,
21 that it:

- 22 a. Is not presently debarred, suspended, proposed for
23 debarment, declared ineligible, or voluntarily excluded
24 by any federal department or agency;
- 25 b. Has not within a three-year period preceding this
AGREEMENT been convicted of or had a civil judgement

1 rendered against them for commission of fraud or a
2 criminal offense in connection with obtaining, attempting
3 to obtain, or performing a public (Federal, STATE or
4 local) transaction or contract under a public transaction;
5 violation of Federal or STATE antitrust statutes or
6 commission of embezzlement, theft, forgery, bribery,
7 falsification or destruction of records, making false
8 statements, or receiving stolen property.

9 c. Is not presently indicted for or otherwise criminally or
10 civilly charged by a government entity (Federal, STATE or
11 local) with commission of any of the offenses enumerated
12 in Section 16.0(b) herein; and

13 d. Has not within a three (3) year period preceding this
14 AGREEMENT had one or more public transactions (Federal,
15 STATE or local) terminated for cause or default.

16 e. The terms and definitions herein have the meanings set
17 out in the Definitions and Coverage sections of the rules
18 implementing Federal Executive Order 12549.

19 f. If DISTRICT is unable to certify to any of the statements
20 in this certification, DISTRICT shall submit an
21 explanation to SUPERINTENDENT.

22 g. If DISTRICT knowingly violates this certification, in
23 addition to other remedies available to the Federal
24 Government, the Department of Health Care Services (DHCS)
25 may terminate this AGREEMENT for cause or default.

1 17.0 HIPAA. DISTRICT agrees to inform all students and faculty of the
2 importance of complying with all relevant State and Federal
3 confidentiality laws, including the Health Insurance Portability and
4 Accountability Act of 1996 (HIPPA) to the extent applicable. In
5 addition, DISTRICT agrees to provide students and faculty with training
6 in the requirements of the privacy and security provisions of HIPAA
7 and to advise them of the importance of complying with Facility's
8 policies and procedures relative to HIPAA.

9 18.0 NON-DISCRIMINATION. In the performance of this AGREEMENT,
10 SUPERINTENDENT and DISTRICT agree that they shall not engage nor employ
11 any unlawful discriminatory practices in employment of personnel or in
12 any other respect on the basis of sex, race, color, ethnicity, national
13 origin, ancestry, religion, age, marital status, medical condition,
14 sexual orientation, physical or mental disability or any other
15 protected group in accordance with the requirements of all applicable
16 Federal or STATE law.

17 19.0 TOBACCO USE POLICY. In the interest of public health,
18 SUPERINTENDENT provides a tobacco-free environment. Smoking or the use
19 of any tobacco products are prohibited in buildings and vehicles, and
20 on any property owned, leased or contracted for by the SUPERINTENDENT
21 pursuant to SUPERINTENDENT'S Policy 400.15. Failure to abide with
22 conditions of this policy could result in the termination of this
23 AGREEMENT.

24 20.0 TERMINATION. SUPERINTENDENT or DISTRICT may, at any time, with
25 or without cause, terminate this AGREEMENT with the giving of thirty
(30) days prior written notice to the other party. However, once

1 SUPERINTENDENT has submitted a RMTS Roster Report to the Department
2 of Health Care Services (DHCS), according to the School-Based Medi-
3 Cal Administrative Activities (SMAA) Manual, DISTRICT may not
4 terminate until the next quarter survey period.

5 21.0 NOTICE. All notices or demands to be given under this AGREEMENT
6 by either party to the other shall be in writing and given either by:
7 (a) personal service or (b) by U.S. Mail, mailed either by registered
8 or certified mail, return receipt requested, with postage prepaid.
9 Service shall be considered given when received if personally served
10 or if mailed on the third day after deposit in any U.S. Post Office.
11 The address to which notices or demands may be given by either party
12 may be changed by written notice given in accordance with the notice
13 provisions of this section. As of the date of this AGREEMENT, the
14 addresses of the parties are as follows:

15 DISTRICT: Fullerton School District
16 1401 West Valencia Drive
Fullerton, California 92833
Attn: _____

17 SUPERINTENDENT: Orange County Superintendent of Schools
18 200 Kalmus Drive
Costa Mesa, California 92626
19 Attn: Patricia McCaughey

20 22.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek
21 redress for violation of, or to insist upon, the strict performance
22 of any term or condition of this AGREEMENT shall not be deemed a waiver
23 by that party of such term or condition, or prevent a subsequent
24 similar act from again constituting a violation of such term or
25 condition.

1 23.0 SEVERABILITY. If any term, condition or provision of this
2 AGREEMENT is held by a court of competent jurisdiction to be invalid,
3 void, or unenforceable, the remaining provisions will nevertheless
4 continue in full force and effect, and shall not be affected, impaired
5 or invalidated in any way.

6 24.0 GOVERNING LAW. The terms and conditions of this AGREEMENT shall
7 be governed by the laws of the State of California with venue in Orange
8 County, California.

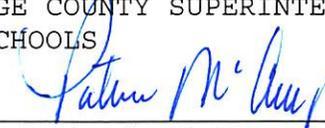
9 25.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
10 attached hereto constitute the entire agreement among the Parties to
11 it and supersedes any prior or contemporaneous understanding or
12 agreement with respect to the services contemplated, and may be amended
13 only by a written amendment executed by both Parties to the AGREEMENT.

14 IN WITNESS WHEREOF, the Parties hereto set their hands.

15 DISTRICT: FULLERTON SCHOOL
16 DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

17 BY: _____
Authorized Signature

17 BY:  _____
Authorized Signature

18 PRINTED NAME: _____

18 PRINTED NAME: Patricia McCaughey

19 TITLE: _____

19 TITLE: Administrator

20 DATE: _____

20 DATE: May 10, 2019

21 _____
22 FEDERAL IDENTIFICATION NUMBER

23 Fullerton School District-SMAA (48053)2019-2020
24 ZIP4



Local Educational Consortium School-Based Medi-Cal Administrative Activities
Region 9 • Imperial, Orange, and San Diego Counties
Administered by the Orange County Superintendent of Schools

**SCHOOL-BASED MEDI-CAL ADMINISTRATIVE ACTIVITIES (SMAA)
DISTRICT INFORMATION
2019-2020**

1 DISTRICT/SCHOOL

Fullerton School District Orange
District/School Name County

Claiming Unit _____
If different than name above.

2 DISTRICT SMAA COORDINATOR

Katie Purnick Coordinator, Student Support Services
Name District Job Title

1401 W. Valencia Dr. Fullerton, CA 92833
Street Address City, State, Zip

Mailing Address (if different than street address) City, State, Zip

714-447-7502 714-447-7793 Katie.purnick@myfsd.org
Phone (please include extension) Fax Email

Check the box for this person to: have access to the RMTS system
 receive RMTS late notifications

3 SUPERVISOR OF DISTRICT SMAA COORDINATOR

Robin Gilligan Director, Student Support Services
Name District Job Title

714-447-7500 714-447-7793 robin_gilligan@myfsd.org
Phone (please include extension) Fax Email

Check the box for this person to: be included in all program communications
 have access to the RMTS system
 receive RMTS late notifications

4. ALTERNATE DISTRICT CONTACT – SMAA COORDINATOR DESIGNEE/ASSISTANT (1)

Melinda Taylor Secretary
Name District Job Title

714-447-7501 714-447-7793 melinda_taylor@myfsd.org
Phone (please include extension) Fax Email

Check the box for this person to: be included in all program communications
 have access to the RMTS system
 receive RMTS late notifications

ALTERNATE DISTRICT CONTACT – SMAA COORDINATOR DESIGNEE/ASSISTANT (2)

Name *District Job Title*

Phone (please include extension) *Fax* *Email*

- Check the box for this person to:
- be included in all program communications
 - have access to the RMTS system
 - receive RMTS late notifications

5. ALTERNATE DISTRICT CONTACT – FISCAL DESIGNEE

Melissa Greenwood Director, Business Services
Name *District Job Title*

714-447-7422 714-447-2838 melissa.greenwood@myfsd.org
Phone (please include extension) *Fax* *Email*

- Check the box for this person to:
- be included in all program communications
 - have access to the RMTS system

6. SMAA INVOICE SUBCONTRACTOR/THIRD-PARTY VENDOR

Paradigm Healthcare Services
Company Name

Jessica Holtrust Account Manager
Contact *Contact Job Title*

500 Sansome St. Ste 500 San Francisco, CA 94111
Mailing Address *City, State, Zip*

415-317-3285 415-616-0910 jholtrust@paradigm-healthcare.com
Phone *Fax* *Email*

Melinda Taylor Secretary
PRINTED NAME OF PERSON FILLING OUT FORM **JOB CLASSIFICATION TITLE**

5/10/19
DATE

**SCHOOL-BASED MEDICAL ADMINISTRATIVE ACTIVITIES (SMAA)
RMTS FEE INFORMATION
2019-2020**

RMTS Software Platform Fee

DISTRICT will be responsible for DISTRICT'S share of the RMTS Software Platform Fee, which is based on the DISTRICT'S actual cost of utilizing the RMTS Software Platform through a third party administrator selected by the Region 9 LEC for the Random Moment Time Study. SUPERINTENDENT will bill DISTRICT for DISTRICT'S share of the software platform fees. The DISTRICT'S share of the software platform fees may be included in the DISTRICT's claim for reimbursement based on actual costs paid.

Current third party administrator under contract with SUPERINTENDENT is Public Consulting Group Inc. (PCG). RMTS Software Platform Fees are structured on a quarterly Time Survey Participant (TSP) rate based on the actual count of TSPs by district in the PCG RMTS system at the time of sample generation prior to the start of each fiscal quarter. Since the California Department of Health Care Services (DHCS) does not require a time study for FY quarter 1, the July-September quarter, these charges will be half the rate of the quarterly fee and based on the district's prior quarter participant count.

FY Quarter	Quarterly Participant Rate
FY Q1: July - September	\$0.67/participant/quarter
FY Q2: October – December	\$1.34/ participant/quarter
FY Q3: January – March	\$1.34/ participant/quarter
FY Q4: April – June	\$1.34/ participant/quarter

**SCHOOL-BASED MEDI-CAL ADMINISTRATIVE ACTIVITIES (SMAA)
LEC FEE INFORMATION
2019-2020**

SUPERINTENDENT'S LEC Fee for Administrative Support

After SUPERINTENDENT has received reimbursement from the STATE for DISTRICT'S quarterly SMAA claim(s), SUPERINTENDENT will transfer to DISTRICT an amount equal to the Federal share of cost received as reimbursement for DISTRICT'S SMAA claim submitted by DISTRICT, less four and one-half percent (4.5%) fee per quarterly claim which will be used to support SUPERINTENDENT'S SMAA administration. The four and one-half percent (4.5%) LEC fee may be amended as necessary to support compliance with all Federal, STATE and SUPERINTENDENT'S program requirements.

Included in the LEC fee is the DISTRICT'S share of the STATE Participation Fee assessed to each LEC region, based on the STATE'S cost for administering the SMAA claiming process. In addition, if needed, the SUPERINTENDENT will assist the DISTRICT with the calculation or transmission of student data files to the DHCS for calculation of the Medi-Cal Eligibility Rate or "Data Match percentage."

SUPERINTENDENT'S OPTIONAL SERVICES Fee

The following optional service is being offered to support and provide an additional option for participating districts regarding the preparation of the SMAA program's invoice claims. If the DISTRICT selects the optional service, an additional two percent (2.0%) will be in addition to the LEC Fee percentage but billed separately by the SUPERINTENDENT so that the DISTRICT may submit the optional service costs for claim reimbursement based on actual costs paid.

SUPERINTENDENT will request from DISTRICT the fiscal information required to complete the SMAA invoice claim. Time Study Participant pool lists will be provided with the request to assist with collection of information. SUPERINTENDENT will prepare SMAA invoice claims in accordance with program guidelines approved by DHCS, based on information supplied by the DISTRICT for each fiscal quarter during the Term of the Agreement. SUPERINTENDENT will establish and maintain a secure file transfer protocol (SFTP) site for the transmission of all fiscal related documentation. Once notified that claims have been prepared and are ready for district's review, the DISTRICT will print, sign and submit final invoice claim to SUPERINTENDENT for final review, audit and submission to DHCS for processing.

SUPERINTENDENT will provide annual training to the DISTRICT SMAA Coordinator and relevant finance/business office staff.

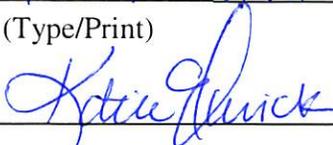
Please indicate below, the DISTRICT's response to the optional service being offered and return with the fully executed AGREEMENT.

Optional Service		Effective Date
<input type="checkbox"/> YES	<input checked="" type="checkbox"/> NO	July 1, 2019 – June 30, 2020

FULLERTON SCHOOL DISTRICT
District Name

5/10/19
Date

KATHERINE PURNICK
Name (Type/Print)


Signature

CERTIFICATION REGARDING LOBBYING

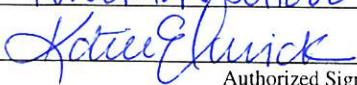
The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency of the United States Government, a Member of Congress in connection with the making, awarding or entering into this Federal contract, Federal grant, or cooperative agreement, and the extension, continuation, renewal, amendment, or modification of this Federal contract, grant, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency of the United States Government, a Member of Congress, an officer or employee of Congress, or an employee of a Member Congress in connection with this Federal contract, grant, or cooperative agreement, the undersigned shall complete and submit Standard Form LLL, 'Disclosure of Lobbying Activities' in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all sub-awards at all tiers (including sub-contractors, sub-grants, and contracts under grants and cooperative agreements) of \$100,000 or more, and that all sub-recipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

DISTRICT: FIMERTON SCHOOL DISTRICT
BY: 
Authorized Signature
PRINTED NAME: KATHERINE PURNICK
TITLE: LEA/SMMAA COORDINATOR
DATE: 5/10/19

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed. D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **APPROVE ADDENDUM BETWEEN FULLERTON SCHOOL DISTRICT AND AGENCY ELEVEN FOR CHILD DEVELOPMENT SERVICES STAFF DEVELOPMENT TRAININGS ON JULY 17, 2019, SEPTEMBER 25, 2019 AND OCTOBER 14, 2019**

Background: Board approval was granted on June 4, 2019 (Board Item #1aa) for the Agreements with Agency Eleven. An Addendum is requested due to a change in training dates. In order to utilize Fullerton School District’s districtwide staff development day, one date is being moved from October 8, 2019 to October 14, 2019.

Rationale: Philip Folsom is a premier team development instructor, and the trainings will focus on the fundamental keys and themes that make healthy and high performing communities. Areas include collaboration, common mission, values, behavioral diversity, healthy conflict, giving and receiving feedback, and accountability. The goal is to create a path for strong and dynamic teams.

Funding: There is no change to the original cost initially approved on June 4, 2019.

Recommendation: Approve Addendum between Fullerton School District and Agency Eleven for Child Development Services Staff Development Trainings on July 17, 2019, September 25, 2019 and October 14, 2019.

EF:MC:ln
Attachment

ADDENDUM #1

AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT
AND AGENCY ELEVEN

This addendum is being submitted in order to change the training date (October 8, 2019 to October 14, 2019) to the Board item originally submitted and Board approved on June 4, 2019 (Board Agenda Item #1aa). All other information, including cost, is to remain as originally submitted.

Robert Pletka, Superintendent
Fullerton School District

Date

Tanya Folsom, Director
Agency Eleven

Date

Prepared by: Marilee Cosgrove

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed. D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: APPROVE INDEPENDENT CONTRACTOR AGREEMENTS WITH BOYS & GIRLS CLUB OF FULLERTON AND CITY OF FULLERTON FOR SERVICES PROVIDED IN SUPPORT OF PROPOSITION 49 GRANT-FUNDED AFTER SCHOOL EDUCATION AND SAFETY PROGRAM FOR THE 2019/2020 SCHOOL YEAR TO RUN AUGUST 12, 2019 THROUGH MAY 29, 2020

Background: The contract agreements are for the 2019/2020 school year to run August 12, 2019 through May 29, 2020 contingent upon annual renewal by the California Department of Education After School Program.

<u>Community-Based Organization</u>	<u>Schools</u>	<u>Students</u>	<u>Funding Amount</u>
Boys & Girls Club of Fullerton	Commonwealth	84	\$108,712.80
	Valencia Park	40	\$ 51,768.00
City of Fullerton	Maple	84	\$108,712.80
	Orangethorpe	151	\$195,424.20

Rationale: The Proposition 49 Grant-Funded After School Program has been a collaboration between the Fullerton School District and these community-based organizations to serve 1,307 students daily since the inception of the program.

Funding: Payment solely from Proposition 49 Grant-Funded After School Education and Safety Program.

Recommendation: Approve Independent Contractor Agreements with Boys & Girls Club of Fullerton and City of Fullerton for services provided in support of Proposition 49 Grant-Funded After School Education and Safety Program for the 2019/2020 school year to run August 12, 2019 through May 29, 2020.

EF:MC:ln
Attachments

2019-2020 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Boys & Girls Club of Fullerton**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide an after school program that is in compliance with the After School Education and Safety grant, hereinafter referred to as "Services". A copy of the specific grant requirements will be provided to each grantee. Grant requirements include a three-hour program (180 days) with a minimum of one hour devoted solely for homework/academic support and two hours of enrichment activities. The funding amount reflects a maximum of 84 participants at Commonwealth School and 40 participants at Valencia Park School. The maximum adult/student ratio is not to exceed 1/20. Provisions will be made by Boys & Girls Club of Fullerton to accommodate staff out on sick leave and/or vacation. In addition, funding is based on daily attendance, and accurate records are to be maintained at each program site. Site supervisors will implement appropriate student signing in and out procedures, and attendance shall be submitted to the District each month. The program is required to maintain an inventory with documentation of all supplies purchased with grant funds. Program budgets must designate 90% of funds to direct services and 10% to indirect/administrative costs. A copy of the fiscal budget shall be submitted to the District prior to August 9, 2019. This contract is contingent upon maintaining program standards and attendance. District has the right to establish the standards by which the quality of the program is assessed. Facility space shall be maintained in a clean and healthful manner.**

2. Term. Contractor shall commence providing Services under this Agreement on **August 12, 2019** and will diligently perform as required and complete performance by **May 29, 2020**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **One Hundred Sixty Thousand Four Hundred Eighty dollars and eighty cents (\$160,480.80) based on maintaining 85% daily attendance (\$7.19 per student, 180 days)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security, and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by

Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required

insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating “Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Boys & Girls Club of Fullerton
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 19TH DAY OF **June** 2019.

FULLERTON SCHOOL DISTRICT

BOYS & GIRLS CLUB OF FULLERTON

By:

By:

Robert Pletka, Ed.D.
Superintendent

Brett Ackerman
CEO

On File

Taxpayer Identification Number

2019-2020 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **City of Fullerton**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide an after school program that is in compliance with the After School Education and Safety grant, hereinafter referred to as "Services". A copy of the specific grant requirements will be provided to each grantee. Grant requirements include a three-hour program (180 days) with a minimum of one hour devoted solely for homework/academic support and two hours of enrichment activities. The funding amount reflects a maximum of 84 participants at Maple School and 151 participants at Orangethorpe School. The maximum adult/student ratio is not to exceed 1/20. Provisions will be made by City of Fullerton to accommodate staff out on sick leave and/or vacation. In addition, funding is based on daily attendance, and accurate records are to be maintained at each program site. Site supervisors will implement appropriate student signing in and out procedures, and attendance shall be submitted to the District each month. The program is required to maintain an inventory with documentation of all supplies purchased with grant funds. Program budgets must designate 90% of funds to direct services and 10% to indirect/administrative costs. A copy of the fiscal budget shall be submitted to the District prior to August 9, 2019. This contract is contingent upon maintaining program standards and attendance. District has the right to establish the standards by which the quality of the program is assessed. Facility space shall be maintained in a clean and healthful manner.**

2. Term. Contractor shall commence providing Services under this Agreement on **August 12, 2019** and will diligently perform as required and complete performance by **May 29, 2020**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Three Hundred Four Thousand One Hundred Thirty-seven dollars (\$304,137.00) based on maintaining 85% daily attendance (\$7.19 per student, 180 days)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security, and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A**.

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs

and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such

insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
City of Fullerton
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 19TH DAY OF **June** 2019.

FULLERTON SCHOOL DISTRICT

CITY OF FULLERTON

By:

By:

Robert Pletka, Ed.D.
Superintendent

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE/RATIFY ADDENDUM TO 2018/2019 AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND JENEL LAO, ED.D., FOR PROFESSIONAL GRANT WRITING SERVICES EFFECTIVE SEPTEMBER 5, 2018 THROUGH JUNE 30, 2019**

Background: Board approval was granted on September 4, 2018 (Board Agenda Item #1aa) for the Agreement with Jenel Lao. An Addendum is requested due to an increase in services provided, therefore increasing the “not to exceed” amount.

Rationale: Specific services are often not available within the District and, as such, these providers are used on a limited basis.

Funding: Total cost of contract is not to exceed \$15,659 and is to be paid from the Unrestricted General Fund (#384).

Recommendation: Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and Jenel Lao, Ed.D., for professional grant writing services effective September 5, 2019 through June 30, 2019.

EF:nm
Attachment

ADDENDUM #1

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN
FULLERTON SCHOOL DISTRICT AND JENEL LAO, ED.D.

This addendum is being submitted for contract cost adjustment due to increase in services provided, therefore increasing the “not to exceed” amount. Board item was originally submitted and Board approved on September 4, 2018 (Item #1aa).

Original “not to exceed” amount: \$15,000

New “not to exceed” amount: \$15,659

Robert Pletka, Superintendent
Fullerton School District

Date

Jenel Lao, Ed.D.

Date

Prepared by: Emy Flores

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Dr. Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

PREPARED BY: Robert Lee, Interim Director, Classified Personnel Services

SUBJECT: **APPROVE/RATIFY INDEPENDENT CONTRACTOR AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND ERIC HALL AND ASSOCIATES TO COMPLETE A COMPREHENSIVE POSITION STUDY FOR BOTH THE 'SYSTEM ADMINISTRATOR' AND 'TECHNICAL SUPPORT SPECIALIST IV' POSITIONS IN THE INNOVATION AND INSTRUCTIONAL SUPPORT DIVISION BETWEEN MAY 22, 2019 AND JUNE 30, 2020.**

Background: A position study was requested by the incumbents of several positions within the Innovation and Instructional Support division, to determine whether their duties are appropriately described and compensated. The Fullerton School District and its Personnel Commission would like to have a professional consultant study these two positions and make their recommendations.

Rationale: The impact of many changes in the area of technology results in changes in duties and responsibilities of the job incumbents. A position study will result in having an up-to-date job description that accurately reflects current duties and responsibilities of these positions and appropriate compensation based on duties performed. The District will consider this information and will conduct an independent wage survey of the labor market. The consultant will provide suggestions for the District to consider in identifying market comparisons and entities beyond their traditional comparison market.

Funding: The total cost is not to exceed \$3,250 and is to be paid from the Personnel Commission budget.

Recommendation: Approve/Ratify Independent Contractor Agreement between the Fullerton School District and Eric Hall and Associates to complete a comprehensive position study for both the 'System Administrator' and 'Technical Support Specialist IV' positions in the Innovation and Instructional Support division between May 22, 2019 and June 30, 2020.

CH:RL:yd
Attachment



Professional Services Agreement
Fullerton School District
Classification Study

This Agreement for consulting services is entered into on May 22, 2019 by and between the Fullerton School District and its Personnel Commission, herein referred to as the “District” or “FSD” and Eric Hall & Associates, a California Limited Liability Company, referred to as the “Consultant,” who agrees to provide services to the District under the terms, conditions and scope of services as described herein.

SCOPE OF SERVICES

Consultant promises and agrees to furnish all labor, materials, tools, equipment, services and incidental and customary work necessary to fully and adequately supply the professional consulting services necessary for the services as more particularly described as the work plan and scope of services in Exhibit A, attached hereto and incorporated herein by reference. The Consultant and District agree that the work performed as identified in Exhibit A is of a highly specialized nature, does not require any Associate or Consultant to possess a credential issued by the California Commission on Teacher Credentialing. The Consultant and District agree that employees in the District are not experienced or qualified to perform these tasks and as such the work performed qualifies as an independent contractor assignment and is not subject to earnings limitations and the time is not reportable to CalPERS or CalSTRS.

TOBACCO-FREE FACILITY

The Fullerton School District and its facilities are tobacco-free environments. Tobacco use is prohibited at all times on all District properties.

FUND AVAILABILITY

Funding of this Agreement is contingent upon appropriation and availability of funds. Work performed in advance of contract approval shall be done at the sole risk of Consultant.

COMPENSATION/COSTS AND PAYMENT SCHEDULE

Consultant shall receive compensation, including reimbursements, for all services rendered under this Agreement at the rates set forth in Exhibit B, attached hereto and incorporated herein by reference. With prior approval of the District, the Consultant may sub-contract with other firms for specific legal, financial, demographic or other support, as necessary. Consultant shall be reimbursed directly for subcontractor’s costs including a 10% fee for processing contract, invoice documents and coordinating approvals and modifications of sub-contractors.



The District shall pay Consultant promptly. Consistent with the Prompt Payment Act, payment of an invoice will be paid within 31 days of receipt to the office referenced in this agreement. A penalty of 0.25 percent per calendar day shall be applied until payment in full is received. Penalties may not be waived, altered or limited by the District. Penalties and interest shall accrue to Consultant until invoice is paid.

CONFIDENTIALITY OF SERVICES OR WORK

All correspondence and dialogue between the parties, as well as documentation prepared by either party in conjunction with services performed under this Agreement shall remain confidential.

OWNERSHIP OF DOCUMENTS OR WORK

All documents prepared by Consultant pursuant to the scope of services of this Agreement shall be the property of the Fullerton School District. Consultant may use the content and form of such documents for other work performed by Consultant for other parties, so long as references to the District are only included upon the expressed written consent of the Fullerton School District.

CONSULTANT & FULLERTON SCHOOL DISTRICT CONTACT NAMES & ADDRESSES

FOR THE CONSULTANT:

Eric J. Hall
President
Eric Hall & Associates
5245 Avenida Encinas, Suite A
Carlsbad, CA 92008
(760) 602-9352
eric@ehanda.com

FOR THE FULLERTON SCHOOL DISTRICT:

Robert R. Coghlan, Ph.D., Assistant Superintendent of Business Services
Fullerton School District
1401 W. Valencia Dr.
Fullerton, CA 92833
(714) 447-7412
robert_coghlan@myfsd.org

FOR THE PERSONNEL COMMISSION:

Robert Lee
Fullerton School District
1401 W. Valencia Dr.
Fullerton, CA 92833



(714) 869-3875
robert_lee@myfsd.org

TERMINATION

This Agreement may be terminated by either party with a thirty (30) day written notice. In the event that the agreement is terminated prior to the completion of the work as identified in Exhibit A, the Consultant shall be compensated for the work completed on a prorated basis.

INDEPENDENT CONTRACTOR

It is expressly understood that at all times, while rendering the services described herein, and in complying with any terms and conditions of this Agreement, the Consultant is acting as an independent contractor and not as an officer, agent or employee of the District. The Consultant shall not be required to keep specific work hours, equipment or a specific office, and shall use independent means and methods for performing the tasks as identified in the scope of services.

HOLD HARMLESS

The Consultant agrees to hold harmless, defend and to indemnify the District, its officers, agents and employees against all claims, demands and causes of action by Consultant, employees or third parties on account of personal injuries or death or on account of property damages arising out of the work to be performed by the Consultant as identified in the scope of this agreement and resulting from the negligent act or omissions of the Consultant, its agents, employees or subcontractors.

AUDIT - PROPOSE THE FOLLOWING

The District shall comply with retention of records in accordance with regulations that govern charter schools. Data collected on behalf of the District for purposes of negotiations shall not be considered public records and therefore not available for public inspection except in the case of a lawfully executed subpoena.

NON-SOLICITATION

The District agrees that during the term of this Agreement and for a period expiring one (1) year after the date of termination of this Agreement, the District will not directly or indirectly solicit, hire or contract with any employees or independent contractors of Consultant for the District's benefit, or for the benefit of any other party. This one-year period shall be tolled for any time period that the District is in violation of this paragraph.

The parties agree that the District will be liable to Consultant for liquidated damages for each violation of this paragraph, as follows: the District shall pay the Consultant an amount equal to the greater of (a) one hundred percent (100%) of the gross amounts paid to the employee or



independent contractor who was involved in the violation of this paragraph during the one-year period commencing as of the date the employee or independent contractor first receives payment as a result of the District's violation of this paragraph or (b) one hundred percent (100%) of the gross revenues for the one-year period preceding the termination of this Agreement.

The parties agree that these measures of damages are reasonable compensation for Consultant's interest and investment in its business, employees, independent contractors and proprietary information. The provisions of this paragraph shall survive the termination of this Agreement.

INSURANCE REQUIREMENTS

The Consultant shall maintain and shall cause each subcontractor to maintain General Liability and Property Damage Insurance to protect them and the District from all claims for personal injury, including accidental death, as well as from all claims for property damage arising from the operations under this Agreement. The minimum amounts of such insurance shall be as hereinafter set forth.

Amounts of Insurance:	
Commercial General Liability	\$2,000,000 per occurrence
Professional Liability	\$2,000,000 per occurrence
Auto Liability for owned and non-owned vehicles	\$2,000,000 per occurrence

Upon request by the District, the Consultant shall provide Certificates of Insurance indicating a thirty-day (30) cancellation notice and naming Fullerton School District as an additional insured.

GOVERNING LAW/VENUE

In the event of litigation, the Agreement and related matters shall be governed by and construed in accordance with the laws of the State of California. Venue shall be with the appropriate State or Federal court located in San Diego County.

COMPLIANCE WITH LAW

The Consultant shall be subject to, and shall comply with, all Federal, State and local laws and regulations applicable with respect to its performance under this Agreement including, but not limited to: licensing, employment, purchasing practices, wages, hours and conditions of employment, including nondiscrimination.



FINAL APPROVAL

This Agreement is of no force or effect until approved by the District's Governing Board and/or the designated official delegated with contract authorization by the District's Governing Board.

ENTIRE AGREEMENT

This Agreement represents the entire Agreement and understandings of the parties hereto and no prior writings, conversations or representations of any nature shall be deemed to vary the provisions hereof. This Agreement may not be amended in any way except in writing duly executed by both parties hereto.

IN WITNESS WHEREOF, the parties hereto have caused this Contract to be duly executed, such parties acting by their representatives being thereunto duly authorized.

For the District
Fullerton School District:
By: Robert R. Coghlan, Ph.d.,
Assistant Superintendent of Business Services

CONSULTANT: Eric Hall & Associates
By: Eric J. Hall, President





Print Name: Robert R. Coghlan

Print Name: Eric J. Hall

Date: _____

Date: May 8, 2019

Tax Payer Identification # 20 464 1725



***Fullerton School District
Classification Study
Exhibit A
Statement of Scope of Services***

Eric Hall & Associates has been asked by the Fullerton School District Personnel Commission to conduct a Classification Study. The “Classification Study” will consist of two (2) job class descriptions. These job classes are represented by CSEA# 130 bargaining unit. The following are the overall project goals:

PROJECT GOALS

- A review of two (2) classes identified by the District and Personnel Commission (see list in Exhibit C) for classification review to ascertain the current duties and responsibilities assigned to positions in these classes. EH&A will recommend updated job descriptions as appropriate to accurately reflect current job responsibilities and practices.
- Recommendations as to content of job class descriptions of positions reviewed
 - ✓ Draft class specifications if study finding supports any new or updated job classifications
 - ✓ Identify any job classes that may be combined or eliminated

SCOPE & WORK PLAN

EH&A will conduct a review of FSD’s job classes list in Exhibit C to determine the appropriate duties and responsibilities assigned to those classes. The District will consider this information and will conduct an independent wage survey of the labor market. The consultant will provide suggestions for the District to consider in identifying market comparisons and entities beyond their traditional comparison market.

The scope of services and work plan will include; but are not limited to the following:

- ✚ One planning meeting at Fullerton School District, by Skype or other telephonic communication with the District’s designee(s) to discuss:
 - Goals and objectives of the study;
 - Communication and action roles of EH&A, the District and its designee(s);
 - The district has indicated that it has identified an external market and will itself conduct an independent wage survey of that market;
 - Development of timeline with milestones for completion of the study, including a schedule for circulating and collecting classification questionnaires, subsequent



HELPING SCHOOL DISTRICTS MEASURE UP

interviews with incumbent employees and their supervisors, and follow-up confirmation, verification and revising draft job descriptions;

- Clarifying the exact scope of the study including identification of issues of contention that the District, the Commission or the Bargaining Unit expects to see resolved. This may result in the need for additional time by the Consultant such as, but not limited to
 - multiple reviews, revisions and redrafts of the same job description;
 - Briefing the District's designee(s) on relevant topics;
 - A review of applicable FSD documents including job descriptions; applicable FSD policy documents; procedures and regulations; organization charts; salary schedules; and the basis for the District's salary/wage calculations;
 - Use of Eric Hall & Associates proprietary software tools for data and compensation analysis;
 - Up to three (3) additional telecommunication conferences with EH&A consultants and FSD designee(s) to provide status reports and monitor the Study's progress.
- ✚ Conduct a summary discussion at the conclusion of the Study with the District's designee(s), as applicable



**Fullerton School District
Classification Study
Exhibit B
Compensation and Payment Schedule**

EH&A shall be compensated a flat fee contract price of **\$3,250** to conduct the *Classification Study* in accordance with the Scope of Services as defined in this document. The price includes all expenses and time of all consultants and all travel and materials as required to perform the scope of services and work plan as identified in the Exhibits and shall be paid in two installments as follows:

1. **Payment 1 shall be \$1,950** and shall be paid upon approval of an agreement and notice from the District to proceed with the Classification Study;
2. **Payment 2 shall be \$1,300** and shall be paid upon delivery of the **DRAFT** Study.

In the event that the project expands such that the Consultant is required to perform further activities including, but not limited to additional:

- client meetings;
- employee surveys;
- employee interviews;
- management and employee presentations;
- additional reporting requirements; or,
- editing of additional job descriptions.

the consultant will be entitled to additional compensation with District approval. This additional compensation will be billed on an hourly basis. In the event of additional hourly work performed, EH&A shall submit an itemized invoice to the District for all additional time worked and compensation for any additional work shall be based on the following fee schedule:

Administrative Associate - \$50 per hour
Junior Associate - \$100 per hour
Associate - \$125 - \$175 per hour
Senior Associate - \$195 per hour
Vice President - \$210 per hour
President - \$245 per hour

The total project cost, as currently defined in the Scope of Services, shall not exceed a total cost of **\$3,250** without additional School District approval.



HELPING SCHOOL DISTRICTS MEASURE UP

***Fullerton School District Personnel Commission
Classification Study
Exhibit C
2 Total Job Classifications to Be Reviewed and Updated***

CLASSIFIED: FLSA non-exempt, represented by: CSEA #130, 2 Job Classes

- | | | |
|----------|----------------------------------|--------------------------|
| 1 | System Administrator | (1 incumbent interview) |
| 2 | Technology Support Specialist IV | (3 incumbent interviews) |

End of *Exhibit C*

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND TASHA’S TRAINING AND CONSULTING, LLC., FOR EDUCATIONALLY RELATED MENTAL HEALTH SERVICES EFFECTIVE JUNE 19, 2019 THROUGH JUNE 30, 2020**

Background: Independent contractors are occasionally utilized to provide specific services that the District determines are necessary to meet student needs.

Rationale: Current rates are as follows:

Training/Consultation	\$2,000/day
Ongoing Tier 3 Case Management	\$1,500/month per student
Intensive Therapeutic Case Management	\$2,500/month per student
Assessment	\$4,000-\$6,000/each
Individual/Family/Group Counseling	\$ 150/hour in-home
	\$ 80/hour at school

Funding: Total cost of this contract is to be in the amount of the Individual Contractor Agreement not to exceed \$10,000 and is to be paid from the Special Education Mental Health Fund (#504).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Tasha’s Training and Consulting, LLC., for educationally related mental health services effective June 19, 2019 through June 30, 2020.

EF:RG:vm
Attachment

INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **TASHA'S TRAINING AND CONSULTING, LLC**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide Educationally Related Mental Health Services, hereinafter referred to as "Services".**
2. Term. Contractor shall commence providing Services under this Agreement on **June 19, 2019** and will diligently perform as required and complete performance by **June 30, 2020**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Ten Thousand dollars (\$10,000)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

District shall pay Contractor according to the following terms and conditions:

Training/Consultation	\$2,000/day
Ongoing Tier 3 Case Management	\$1,500/month per student
Intensive Therapeutic Case Management	\$2,500/month per student
Assessment	\$4,000-\$6,000 each
Individual/Family/Group Counseling	\$150/hour in-home
	\$80/hour at school

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for

payment of all federal, State and local taxes or contributions, including unemployment insurance, social security, and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease

and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000

- (4) General Aggregate (Not Applicable to the Comprehensive Form) \$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws,

rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Tasha's Training and Consulting, LLC
24799 Lincoln Ave
Murrieta, CA 92562

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 19TH DAY OF JUNE 2019.

FULLERTON SCHOOL DISTRICT

TASHA'S TRAINING AND CONSULTING

By:

By:

Robert Pletka, Ed.D.
Superintendent

Tasha Arneson, Ph.D., PPS

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Sung Chi, Director, Assessment and Accountability

SUBJECT: APPROVE PROPOSAL FOR ED CONSULTING CSC TO PROVIDE PROFESSIONAL DEVELOPMENT FOR TEACHERS IN GRADES TK-3 ON COGNITIVELY GUIDED INSTRUCTION (CGI) ON SEPTEMBER 19, OCTOBER 25, AND DECEMBER 13, 2019

Background: Fullerton School District has been implementing and utilizing CGI as a way to effectively engage and instruct students in mathematics. In the past, elementary teachers district-wide have been trained in CGI. Teachers new to the District have not had formal CGI training yet.

Rationale: Approximately 35 new teachers and teachers who are in need of additional support from grades TK-3 will have the opportunity to attend three days of professional development held throughout the year. The trainers from Ed Consulting CSC will work closely with Fullerton School District leaders to develop a plan for effective training and implementation using a training of trainers model.

Funding: Cost is not to exceed \$9,000 and is to be paid from the STEM budget (#498).

Recommendation: Approve proposal for Ed Consulting CSC to provide professional development for teachers in grades TK-3 on Cognitively Guided Instruction (CGI) on September 19, October 25, and December 13, 2019.

EF:SC:nm
Attachment

Proposal for Services

To:

Jason Chong
Fullerton School District

From:

Ed Consulting CSC
P.O. Box 5871
Whittier, California 90607
EdConsultingCSC@gmail.com
EdConsultingCSC.com



Topic: Proposal for Professional Learning

Ed Consulting CSC (CSC) will provide a series of professional learning (PL) sessions focused on Cognitively Guided Instruction (CGI). CSC will focus on supporting teachers across the grades to prepare for meeting the demands of the Common Core Standards via CGI. CSC takes a research-based approach to the substance and the structure of the PL. The focus of the PL will be on supporting teachers' knowledge of the development of students' mathematical thinking, knowledge of the content standards, as well as development of pedagogical approaches to meet the mathematical needs of each student and make use of the Standards for Mathematical Practice.

CSC will provide all content for each professional learning session. The Fullerton School District (FSD) will provide the location, LCD projector, document camera, and the book Children's Mathematics for all Year 1 participants. CSC and FSD will jointly agreed upon the PL dates. Any changes to the proposal or professional learning plan will be jointly agreed upon by CSC and FSD.

Professional Learning Sessions:

Professional Learning will be provided over 3 days in 6 hour increments for the Year 1 Institutes scheduled for the following dates in 2019:

- September 19, October 25, and December 13 - One cohort of 30 participants

**Book Needed: Children's Mathematics, 2nd Edition (purchased by FSD)

Professional Development Costs:

CSC will facilitate CGI PL for a cohort of a maximum of up to 30 participants. CSC charges \$3,000 per 6-hour day of PL services.

1 cohort x 3 days of Year 1 PL @ \$3,000 per day = \$9,000

Payment for Services:

CSC will provide the School/District with a bill for services performed and payment will be based on days of service actually performed. Check will be made payable to **Ed Consulting CSC**. Payment is due within 30 days of service.

Cancellation Policy:

The School/District must notify CSC at least 48 hours in advance of cancelling service. A fee of 50% of the contracted amount will be charged to the school/district if the service is cancelled within less than 48 hours.

Approved by Ed Consulting CSC:

_____ x _____ Date: _____
Print Name Authorizing Signature

Title

Approved by School/District:

_____ x _____ Date: _____
Print Name Authorizing Signature

Title

CONSENT ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Rochelle Wolf, Principal, Woodcrest School
SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND KID HEALTHY/ONEOC FOR WOODCREST SCHOOL FROM AUGUST 1, 2019 THROUGH JUNE 30, 2020**

Background: Kid Healthy/OneOC works to improve health, wellness and nutrition by engaging school children and families from the most underserved communities of Southern California through culturally appropriate health and wellness programs that increase nutrition and fitness levels. Kid Healthy/OneOC is committed to working with Title 1 schools in the implementation of the Fullerton School District Wellness Policy. Woodcrest School was identified for this program based on recent Woodcrest Parent meeting based on this year's needs assessment targeting health and fitness.

Rationale: Implementation of the Kid Healthy program will foster parental involvement and empower parents and families to play an active role in supporting physical activity for all students.

Funding: Cost not to exceed \$6,500 and is to be paid from site Title I budget (#212).

Recommendation: Approve Agreement between Fullerton School District and Kid Healthy/OneOC for Woodcrest School from August 1, 2019 through June 30, 2020.

EF:RW:nm
Attachment



Kid Healthy builds healthy communities by engaging students and families from socio-economic disadvantaged neighborhoods through culturally appropriate activities and leadership programs that measurably improve health and wellness.

Contract: Kid Healthy/OneOC and Fullerton School District
Dates of Service: 8/1/2019 through 06/30/2020

Agreement – Woodcrest Elementary

Kid Healthy will provide Padres en Acción program implementation at specified schools in FSD that includes the following:

- Provide Kid Healthy staff to oversee training and implementation of the Padres en Acción program at participating FSD schools.
- Provide a Kid Healthy Volunteer Coordinator to work 6-8 hours per week at the participating school: The Volunteer Coordinator is responsible for planning, set-up, and maintenance of age appropriate physical activity; on-going parent volunteer recruiting and engagement; planning & implementation of parent meetings to provide additional playground and health education training for parents.
- Parent-led structured, physical activity 3 days per week (weather permitting), during the lunch recess at each school.
- Provide a minimum of 6 parent education opportunities in health and/or physical activity at each school; includes access to community resources, materials & supplies for all meetings.
- Assist in formation of school site wellness committees as requested per site, assist in the on-going management of school site wellness councils as requested per site.
- Assess and purchase playground equipment, as requested per site. Schools to be invoiced for additional equipment charges.
- Communicate program progress and outcomes to school principals and district personnel, as needed (minimum 2 times per school year).

Compensation:

Fees are to be invoiced in September 2019

\$6,500

Fullerton School District



Kid Healthy/OneOC

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: **APPROVE AGREEMENT WITH LEVEL DATA TO PROVIDE A TWO-WAY SYSTEM FROM THE NUTRITION SERVICES (ETRITION) SOFTWARE TO THE STUDENT INFORMATION SYSTEM (POWERSCHOOL), EFFECTIVE JULY 1, 2019 THROUGH JUNE 30, 2020**

Background: The District receives thousands of lunch applications every year. The lunch status (free, reduced, or paid) is manually entered into software that uploads for State funding. There is risk with this, as there can be more errors which result in less funding and incorrectly reporting student information.

Rationale: District staff recommends entering into an agreement with Level Data to provide software for the two systems to communicate with each other. This communication will automatically import the meal eligibility status from eTriton into PowerSchool for State reporting. Additionally, the District will receive an exception report by household classification to help maximize free and reduced lunch counts.

Funding: The amount not to exceed \$16,032 will be paid from the General Fund.

Recommendation: Approve agreement with Level Data to provide a two-way system from the Nutrition Services (eTriton) software to the student information system (PowerSchool), effective July 1, 2019 through June 30, 2020.

RC:MG:gs
Attachment



Jun 06, 2019

Fullerton School District
Attn:
1401 West Valencia Dr
Fullerton, CA 92833-3938

Quote Number: LD-1906774

Dear ,

Thank you for the opportunity to provide you with the enclosed quotation.

When you are ready to purchase, you will want to reference Quote Number LD-1906774 with your purchase order. We will gladly provide a W9 upon request.

Your Purchase Order secures your place in our implementation queue. Once the district PO arrives, Level Data will immediately invoice for payment.

Thank you for the opportunity to earn your business. We are confident that you will be pleased with the results!

Sincerely,
Albert Oliver
phone: (269) 488-2033
email: aoliver@leveldata.com



Jun 06, 2019

Level Data, Inc.

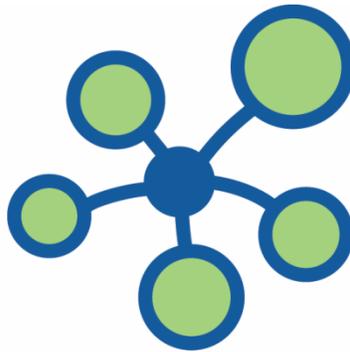
Fullerton School District

Fullerton School District

1401 West Valencia Dr
Fullerton, CA
92833-3938

Phone: (714) 447-7400

June 6, 2019



LEVEL DATA



SERVICES

Service Name	Quantity	Price	Total Price
Annual Maintenance/Connectivity Fee - Unknown ASA Annual Connectivity Fee	1	\$1,575.00	\$1,575.00
Authoritative Source - Unknown An authoritative source for information is the master data set used for integration. This is where the primary data is located and comes from. For Student data, this is typically the SIS or Student Information System. For Staff data, this is typically an Human Resources or Finance system. Level Data uses the master data set when connecting information across systems and applications.	13067	\$0.70	\$9,146.90
CDR - Lunch Status Exception Report (Student Information) - Unknown The district will receive the Lunch Status Exception Report, helping districts maximize free and reduced lunch counts. This report is provided daily. Due to the sensitive nature of student information, the report is delivered exclusively to authorized personnel specified by the Director of Food Services. Requires a Level Data food service connector. The district will receive the Lunch Status Exception Report, helping districts maximize free and reduced lunch counts.	13067	\$0.00	\$0.00
eTrition - Unknown The Level Data managed service keeps your student information synchronized with your eTrition Food Service management system by delivering a specially formatted student file directly to the eTrition server for automatic import. Additionally, eTrition serves as the authoritative source for student meal account balance and meal eligibility status and these fields are delivered back to the SIS if supported. The district will also receive the Lunch Status Exception Report. The Level Data managed service keeps your student information synchronized with your eTrition Food Service management system.	13067	\$0.82	\$10,714.94
Annual Service Fees			\$21,436.84
Proration Proration to cover paid months of 7/1 - 10/1	1	(\$5,404.88)	(\$5,404.88)



Jun 06, 2019

Level Data, Inc.

Fullerton School District

Total **\$16,031.96**



Jun 06, 2019

Level Data, Inc.

Fullerton School District

Pricing is valid for 30 days from date of this quotation.

If you are not completely satisfied with your Level Data service during the first 90 days, we will refund 100% of the money you spent on that service.

PAYMENT TERMS

The amount of the first year service cost is due 30 days from the date of this invoice. Once completed, the service connector(s) will be released to full functionality when this amount has been paid. If your District has special limitations or budgetary requirements which may necessitate multiple Invoices please notify your Account Executive of these requirements.

From the first day the service you purchased goes into production, we give you 90 days to decide if you are 100% satisfied. If you are not, we will refund 100% of the money you spent on that service.

Additional applications can be added to the package at any time. Changes to existing application connectors can be made as needed. Each application has a cost and an implementation process that will be evaluated along with the integration process prior to placing an order.

Approval of this quotation of services constitutes agreement with our Terms of Service (<http://www.leveldata.com/terms-of-use>) and Privacy Policy (<http://www.leveldata.com/privacy-policy>).

To approve this quote for production, please sign below:

Signature _____

Date _____

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

PREPARED BY: Helene Morris, Director, Administrative Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT (FSD) AND EDUCATION SPECTRUM FOR SUPPORTING TK THROUGH 2ND GRADE STUDENTS WITH BEHAVIORAL NEEDS IN THE CLASSROOM TRAINING EFFECTIVE AUGUST 2, 2019 THROUGH SEPTEMBER 3, 2019.**

Background: Through our PAL partnership, the Committee on Difficult Student Behaviors was formed to help support teachers in addressing challenging student behaviors, particularly at the primary grade levels. The committee was comprised of teachers, principals, and district administrators. They met several times during the 2018-19 school year, attended training, and developed five recommendations that were presented to our Superintendent and Executive Cabinet. All five of the recommendations were approved, and this consent item addresses one of the five recommendations: teacher training.

Rationale: As we prepare for the start of the 2019-20 school year, FSD will be contracting with Education Spectrum to offer an optional training to TK, K, 1st, and 2nd grade teachers called Supporting Students with Behavioral Needs in the Classroom. Training participants will discover strategies to support all students in behavioral and social emotional health, working with both general education and special education students. Participants will learn about behavioral antecedents, consequences, and functions. Proactive strategies will be taught for modifying student behavior, prompting students, and removing triggers. Real life scenarios and role-playing will be incorporated into the training. This training will take place during the summer on August 2, 2019 and during the school year on September 3, 2019. Teachers will have the opportunity to sign up for a three hour morning session or an afternoon session.

Funding: The cost is not to exceed \$3,200 and is to be paid from the Unrestricted General Fund (01).

Recommendation: Approve agreement between Fullerton School District (FSD) and Education Spectrum for Supporting TK through 2nd Grade Students with Behavioral Needs in the Classroom training effective August 2, 2019 through September 3, 2019.

CH:HM:ac
Attachment

2019-2020 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Education Spectrum**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide teacher training to be delivered by Kathy Hollimon, Director of Training and Consultation at Education Spectrum, hereinafter referred to as “Services”. Services will be targeted toward TK, K, 1st, and 2nd grade teachers and will be called Supporting Students with Behavioral Needs in the Classroom. Training participants will discover strategies to support all student behavioral and social emotional health, working with both general education and special education students. Participants will learn about behavioral antecedents, consequences, and functions. Proactive strategies will be taught for modifying student behavior, prompting students, and removing triggers. Real life scenarios and role-playing will be incorporated into the training.**
2. Term. Contractor shall commence providing Services under this Agreement on **August 2, 2019 with two half-day sessions from 8:30 a.m. – 11:30 a.m. and 12:00 p.m. to 3:00 p.m.** and will diligently perform as required and complete performance by **September 3, 2019 with two half-day sessions from 8:00 a.m. – 11:00 a.m. and 12:00 p.m. to 3:00 p.m. .**
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **\$3,200 dollars**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to,

State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security, and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **Fullerton School District will make copies of handouts for participants.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District

shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain

the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be

deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

CONSENT ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Helene Morris, Director, Administrative Services
SUBJECT: **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND POWERSCHOOL GROUP, LLC, FOR POWERSCHOOL REGISTRATION FOR 2019/2020 SCHOOL YEAR**

Background: For the past 14 years Fullerton School District (FSD) has used Powerschool for the student information system (SIS). The District pays support service and software upgrades for PowerSchool annually. The service agreement is ongoing with a yearly option to renew.

Parents would be able to electronically enroll new students using the PowerSchool Registration portion of the service agreement, as well as annually update student information. Data would continue to be stored in a cloud environment that allows for pre-populated forms to be automatically provided for parents to update or approve.

Rationale: For continuity of support and student data, FSD should continue to maintain the service and support agreement with PowerSchool Group, LLC, to support the PowerSchool SIS. PowerSchool Registration will continue to give parents access to online registration and updating information.

Funding: Total cost not to exceed \$33,571.36 will be paid from Child Welfare and Attendance, budget 510.

Recommendation: Approve contract between Fullerton School District and PowerSchool Group, LLC, for PowerSchool Registration for 2019/2020 school year.

CH:HM:ac
Attachment

Prepared By: Alicia Evangelista
Customer Name: Fullerton School District
Contract Term: 12 Months
Start Date: 7/1/2019
End Date: 6/30/2020

Customer Contact:
Title:
Address: 1051 W. Bastanchury Road
City: Fullerton
State/Province: California
Zip Code: 92833
Phone #:

Product Description	Quantity	Unit	Unit Price	Extended Price
License and Subscription Fees				
Unified Administration Enrollment Registration	13,000.00	Students	USD 2.46	USD 31,980.00
Unified Admin Enrollment Additional Language	2.00	Each	USD 795.68	USD 1,591.36

License and Subscription Totals: **USD 33,571.36**

Year One Total	USD 33,571.36
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On-Going PowerSchool Subscription/Maintenance & Support fees are invoiced at then current rates & enrollment per terms of the Licensed Product and Services Agreement, which may be subject to an annual increase after the first year for non-multi-year contracts and/or enrollment increases.

Any applicable state sales tax has not been added to this quote. Subscription Start and Expiration Dates shall be as set forth above, which may be delayed based upon the date that PowerSchool receives your purchase order.

In the event that this quote includes promotional pricing, such promotional pricing may not be valid for the entire period stated on this quote.

All invoices shall be paid within thirty (30) days of the date of invoice.

This quote is subject to and incorporates the terms and conditions for the applicable product(s) located at: <https://www.powerschool.com/product-specifications/>

All purchase orders must contain the exact quote number stated within. Customer agrees that purchase orders are for administrative purposes only and shall not impact the terms or conditions reflected in this quote and the applicable PowerSchool Licensed Product and Services Agreement.

This quote is subject to and incorporates the terms and conditions of the PowerSchool Licensed Product and Services Agreement found at <https://www.powerschool.com/customer-contract-terms-and-conditions-us-6-2-17/>

RECEIVED
JUN 03 2019
ACCOUNTS PAYABLE

RECEIVED
MAY 31 2019
ACCOUNTS PAYABLE

THE PARTIES BELOW ACKNOWLEDGE THAT THEY HAVE READ THE AGREEMENT, UNDERSTAND IT AND AGREE TO BE BOUND BY ITS TERMS.

POWERSCHOOL GROUP LLC

Fullerton School District

Signature:



Signature: _____

Printed Name: Gregg Clevenger

Printed Name: _____

Title: Chief Financial Officer

Date: 5-31-2019

PO Number: _____

Title: _____

Date: _____

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:

Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 19TH DAY OF **June** 2019.

FULLERTON SCHOOL DISTRICT

Education Spectrum

By:

By:

Robert Pletka, Ed.D.
Superintendent

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: APPROVE LICENSE AGREEMENT WITH FORECAST5 ANALYTICS FOR THE 2019/2020 SCHOOL YEAR

Background: Forecast5 offers a faster, easier, more flexible and versatile alternative to traditional spreadsheet-based methods. Their software will enable the District to create multiyear projections, compare performance and spending against other districts, and analyze testing and achievement results by site throughout the District. A copy of the agreement is available for review in the Superintendent's Office.

Rationale: The funds will support the Fullerton School District's Board of Trustees Annual Goal to ensure long-term District financial stability that provides adequate funding for all desired programs, facilities, and resources necessary to attract highly qualified staff while maintaining a budget free of structural deficit spending.

Funding: The agreement amount of \$24,100 is to be paid from the General Fund.

Recommendation: Approve license agreement with Forecast5 Analytics for the 2019/2020 school year.

RC:gs

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **APPROVE RENEWAL OF PIGGYBACK BID FOR VAL VERDE UNIFIED SCHOOL DISTRICT BID NO. 18/19-001 FOR JUST-IN-TIME CLASSROOM AND OFFICE SUPPLIES FOR ONE ADDITIONAL YEAR THROUGH MAY 31, 2020**

Background: Val Verde Unified School District Bid No. 18/19-001 for just-in-time classroom and office supplies awarded to Southwest School & Office Supplies provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 18/19-001 through May 31, 2019, with the option to renew up to three (3) years. This will be one additional year from June 1, 2019 through May 31, 2020, with two (2) additional years remaining on the extension per the bid documents.

A copy of the contract is available in the Superintendent' Office for review.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or office supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Funding: Funding will be from the General Fund and Categorical Funds. Total purchases are not to exceed \$500,000.

Recommendation: Approve renewal of piggyback bid for Val Verde Unified School District Bid No. 18/19-001 for just-in-time classroom and office supplies for one additional year through May 31, 2020.

RC:MM:gs

CONSENT ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND COMPANION CORPORATION FOR THE 2019/2020 SCHOOL YEAR

Background: Fullerton School District (FSD) has used COMPanion Corporation's Alexandria Software over the last 13 years to manage Library and Media Assets. This is a continuation of our services with Alexandria.

Rationale: Alexandria Software is a Districtwide asset management system that tracks devices, books, textbooks, and eBooks. FSD has used Alexandria in the library media centers since 2001.

Funding: Total cost is not to exceed \$30,345 and will be paid from the Innovation and Instructional Support budget 409.

Recommendation: Approve contract between Fullerton School District and COMPanion Corporation for the 2019/2020 school year.

JD:kv
Attachment



1831 Fort Union Blvd • Salt Lake City, Utah 84121
800-347-6439 | 801-943-7277

5/21/2019

SUBSCRIPTION RENEWAL NOTICE

Richard Beltran
Fullerton School District
1401 West Valencia Drive
Fullerton CA 92833

It's time to renew your COMPanion Software Subscriptions.

Your Software Subscription provides you with updates, upgrades and first class technical support at a predictable yearly rate. Please renew BEFORE your subscription expires. You are licensed for the products listed below.

You may email renewals@companioncorp.com to send us Purchase Orders, ask questions, make corrections, or change and synchronize License Due Dates.

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FULLE01
714-447-7478

Richard Beltran richard_beltran@myfsd.org,
438652 Fullerton School District
1401 W. Valencia Drive Fullerton CA 92833
7070371 A97021 Alexandria v7, Cloud 21-Site

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Richard Beltran richard_beltran@myfsd.org,
438652 Fullerton School District
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applicable: AR, CA, MD, MI, OK, PA, or TN

CONSENT ITEM

DATE: June 18, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE/RATIFY AMENDMENT BETWEEN FULLERTON SCHOOL DISTRICT AND YOUTHTRUTH TO PROVIDE ADDITIONAL CUSTOMIZED SURVEY SERVICES AND PROFESSIONAL DEVELOPMENT FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval was granted on June 21, 2016 for YouthTruth to provide customized survey services from July 1, 2016 through June 30, 2019.

Rationale: YouthTruth continues to offer reliable and validated survey instruments, a comprehensive online reporting platform, and professional advisory services that help the Fullerton School District integrate what students really think into instructional and leadership decisions. YouthTruth surveys for students, parents, and staff are used throughout the school year, providing relevant information needed to improve programs and services, ultimately leading to increased student achievement. To enhance these services, an In-Person Professional Development Workshop and a Custom Central Office Survey for all staff are being added to this contract for this school year only.

Funding: Additional cost is not to exceed \$6,400 and is to be paid from the Innovation and Instructional Support, budget 409.

Recommendation: Approve/Ratify Amendment between Fullerton School District and YouthTruth to provide additional Customized Survey Services and Professional Development for the 2018/2019 school year.

JD:kv
Attachment

YouthTruth

STUDENT SURVEY

A NATIONAL NONPROFIT

2018-19 Client Agreement & Registration

This agreement between the YouthTruth, a project of the Center for Effective Philanthropy, Inc., ("CEP") and the client organization ("Client") confirms your participation and agreement to the below terms.

Contact Information

Organization Name:
Main Contact Name: Main Contact Phone:
Main Contact Title: Main Contact Email:
Billing Contact: Billing Contact Phone:
Billing Contact Email:
Billing Address:

Payment & Timing

Total Cost (to be completed by YouthTruth):

3-Year Package: Yes No Notes:

Select 2018-19 survey window:

Sept. 17 - Sept. 28	Oct. 15 - Oct. 26	Oct. 29 - Nov. 9	Nov. 26 - Dec. 7	Jan. 22 - Feb. 1
Feb. 4 - Feb 15	March 18 - March 29	April 15 - April 26	May 13 - May 24	May 28 - June 7
Custom survey window (additional fee):				

Products & Services

1. Choose survey type and enter number of schools

Overall School Experience Survey	High School(s)	Middle School(s)	Elementary School(s) (3rd grade up)
Feedback for Teachers Survey	High School(s)	Middle School(s)	Elementary School(s) (3rd grade up)

Customize student survey with Additional Topics (no more than two to three topics recommended)

All topics available for grades 6-12; *indicates topics available for grades 3-5.

Project-Based Learning*	General Health	School Safety*	Learning Styles
STEM*	Nutrition & Exercise	Drugs & Alcohol	Student Voice & Leadership
Student Motivation (includes Grit Scale)*		Emotional & Mental Health	

2. Add other stakeholder surveys and enter number of schools

Staff Survey	High School(s)	Middle School(s)	Elementary School(s)
Family Survey	High School(s)	Middle School(s)	Elementary School(s)

3. Add Advisory Services

Group phone or webinar consultation.

Individual phone consultation for school leadership team. (Number of schools:)

In-person professional development workshop.

Special Customization (to be completed by YouthTruth)

Custom Questions Custom Analysis Data Files

Scan and email your completed form to hello@youthtruthsurvey.org or fax to (415) 358-4947

We'll send a welcome email with your account login and everything you need to know to get started 1-2 weeks before your survey window.

Questions? Contact us toll free (415) 286-9538 or at hello@youthtruthsurvey.org

Parental Consent

Under applicable federal, state, and local laws, the client may be required to collect informed parental consent for students to participate. CEP presumptively assumes that this consent has been collected, if necessary, by the time of survey administration. YouthTruth has provided a sample parental consent letter (available to download at youthtruthsurvey.org/parentalconsent) that clients are welcome to edit for their own purposes.

Confidentiality

CEP will not reveal any survey data about, nor attribute any data to, the client's district/network or school(s) in any publication other than the YouthTruth reports provided to the client without the client's expressed permission. CEP will not report findings for subgroups comprised of less than five students in any YouthTruth reports, and will use all commercially reasonable efforts to protect the confidentiality of all individual student responses in YouthTruth reports and in any future research. CEP has a process in place to flag and communicate concerning comments to the client, and may disclose otherwise confidential responses where the responses contain allegations of abuse or explicit threats of harm to the student or others. CEP may cite your district/network and school(s) as YouthTruth Survey participants in its marketing materials, on its web site, and elsewhere.

Data Use by Clients

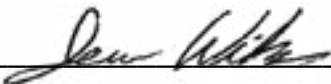
The client may use the YouthTruth findings in communications with internal and external audiences, make available representative portions of your YouthTruth report, quote from your report, or otherwise disclose your results. In doing so, the client agrees to cite CEP as having collected the data, produced the report, and maintained the confidentiality of individual respondents. The client is solely responsible for its use of the YouthTruth survey results, and any effects of such use. The client agrees that it has the right to provide staff contact information for CEP's use in administering the survey.

Data Use by YouthTruth

Subject to the rights of the client, students, and parents in survey data that comprise education records, CEP shall own all data collected or generated from the survey, all rights to the techniques and methodologies used to produce YouthTruth reports, and the copyright to all YouthTruth reports. CEP and its research partners may use the client's survey data in comparative datasets for products we may produce in future years or in research reports. CEP reserves the right to test a limited number of questions in our surveys.

Signed for The Center for Effective Philanthropy

X



Jen Vorse Wilka
Executive Director, YouthTruth

Date:

Invoicing

The billing contact will be invoiced 30 days prior to survey administration, with payment due in full within 30 days. Invoices will be generated from and payment must be made to the Center for Effective Philanthropy.

Legal Obligation

CEP is obligated to respond to a properly issued and served subpoena or other legal process, including reporting allegations of abuse or neglect as cited in student comments, according to the laws governing the client's state. Unless CEP is not permitted by law to disclose the fact or content of the subpoena or legal process, CEP will provide the client with timely notice of any such proceedings. Furthermore, it is assumed that the client will inform CEP of all relevant client policies and laws related to administering the survey and analyzing and reporting survey data.

Modification and Liability

No waiver, modification or amendment of this letter of agreement shall be binding upon either party unless confirmed by a written instrument signed by both parties. This letter of agreement shall be governed by the laws of the Commonwealth of Massachusetts excluding its choice of law provisions. Each party submits to the exclusive jurisdiction of the state and federal courts sitting in the Commonwealth of Massachusetts in any action or proceeding arising out of or relating to this letter of agreement and waives any claim of inconvenient forum or other challenge to venue in any such court. If any portion of any provision of this letter of agreement is held invalid or unenforceable for any reason, the remainder of the provision shall be amended to achieve as closely as possible the original purpose of the provision and all other provisions shall continue in full force and effect. The client agrees that any liability that may arise under this agreement shall be limited in the aggregate to the amount actually paid to CEP for the services described in this agreement. CEP provides no express warranty with respect to such services and disclaims all implied warranties (including the warranties of merchantability and fitness for a particular purpose) to the fullest extent permitted by law.

3-Year Package and Pre- and Post-Surveying Discount

For 3-year packages or agreements covering multiple rounds of surveying in a single year, a separate invoice will be sent 30 days prior to the beginning of each round of surveying, with payment due in full within 30 days. The 3-year package discount is applied with the understanding that the client intends to participate during the years specified. If, for any reason, the client elects to discontinue participation prior to the end of the contract term, the multi-year discount is reversed and the balance is invoiced, with payment due in full within 30 days.

Signed for Client Organization

X

Name:
Title:
Date:

Please submit school information and contacts via the School Information Form available at youthtruthsurvey.org/get-started

Scan and email your completed form to hello@youthtruthsurvey.org or fax to (415) 358-4947

We'll send a welcome email with your account login and everything you need to know to get started 1-2 weeks before your survey window.

Questions? Contact us toll free (415) 286-9538 or at hello@youthtruthsurvey.org

CONSENT ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE RENEWAL OF STUDENT TEACHING AGREEMENT WITH WESTERN GOVERNORS UNIVERSITY EFFECTIVE JULY 1, 2019 THROUGH JUNE 30, 2022

Background: Western Governors University (WGU) is a fully accredited institution of higher education. WGU wishes to renew its student teacher placement agreement with Fullerton School District (FSD) to enable their students to continue to use the District to complete practicum assignments.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve renewal of Student Teaching Agreement with Western Governors University effective July 1, 2019 through June 30, 2022.

CH:nm
Attachment



Western Governors University

4001 South 700 East, Suite 700, SLC, UT 84107

STUDENT TEACHING LETTER OF AGREEMENT - CALIFORNIA

Tier 1: Primary Partner

This Student Teaching Letter of Agreement (Agreement) is made between Western Governors University, a Utah nonprofit corporation (WGU), and ("District"), and is effective as of the date of signature below ("Effective Date").

Thank you for working with Western Governors University (WGU) for the placement of student teachers. Our goal is to establish a relationship of collaboration that benefits your district/school and WGU Teacher Candidates, and that allows us to work together for continuous improvement. We look forward to working together for the benefit of your future educators.

WGU is regionally accredited by the Northwest Commission on Colleges and Universities (NWCCU), and the WGU Teacher Education programs are further accredited by the Council for the Accreditation of Educator Preparation (CAEP). WGU represents that each Teacher Candidate assigned to the District for Student Teaching is validly enrolled in an approved WGU credentialing program and meets the District's background requirements.

A. Definitions

For the purposes of this Agreement, capitalized terms will have the following meanings:

- Teacher Candidate refers to a student enrolled in a WGU program leading to an education credential.
- Cooperating Teacher (or host teacher) refers to a district employee who is the teacher-of-record in the classroom where the Teacher Candidate is assigned. A Cooperating Teacher may or may not be a Clinical Supervisor.
- Clinical Supervisor refers to a present or former employee of District, retired educator, or any other individual meeting the criteria of "supervisor" established by WGU for this position, and engaged by WGU or District, to supervise a Teacher Candidate's progress during a minimum of six observations. WGU shall be responsible for the selection, assignment, training, and compensation of Clinical Supervisors. WGU welcomes nominations of Clinical Supervisors by the District/school.
- Preclinical Experience refers to the active participation by a Teacher Candidate in a wide range of in-classroom experiences in order to develop the skills and confidence necessary to be an effective teacher and prepare for Student Teaching. Students reflect on and document at least 75 hours of in-classroom observations (15 hours of which must involve direct engagement with students in a classroom) leading up to Student Teaching.
- Student Teaching (or demonstration teaching) refers to the greater of the then-current WGU full-time and continuous requirement in California (currently 13 weeks, or 16 weeks for special education) or the State's and/or District's minimum requirement for Student Teaching. Student Teaching shall satisfy all applicable WGU and State requirements.
- Field Experience refers collectively to the Preclinical Experience and Student Teaching.

B. Mutual Expectations

A Primary Partner is a district/school where WGU places Teacher Candidates for a Field Experience with Cooperating Teachers, with an aim to co-construct a mutually beneficial arrangement for clinical preparation and the continuous improvement of Teacher Candidates, and to share accountability for Teacher Candidate outcomes. The school administrator and Cooperating Teacher will have the opportunity to provide critical feedback to inform program improvement through surveys at the end of each cohort and may receive an invitation to participate in an annual focus group.

C. Cooperating Teacher Standards

District, with the input of WGU, will provide the Teacher Candidate with a Student Teaching assignment in a school and classes of District under the direct supervision and instruction of a Cooperating Teacher that meets the following minimum requirements:

- Has documented completion of training/professional development equivalent to 10 hours that includes: a two-hour orientation to the program curriculum, and eight hours of training in effective supervision approaches such as cognitive coaching, adult learning theory, and current content-specific pedagogy and instructional practices, as required by the California Commission on Teacher Credentialing (CTC);
- Holds a clear credential in the content area in which the Cooperating Teacher is providing supervision;
- Has a minimum of three years of teaching experience (five years preferred) of content area K-12 teaching experience, with two or more years teaching in the current school, and has demonstrated exemplary teaching practices as determined by the employer and the preparation program;
- Demonstrates a positive impact on student learning in the classroom;
- Demonstrates ability to serve as a positive role model and mentor;
- Demonstrates actions related to leadership qualities and collaborating with others;
- Has successfully and with positive impact mentored teacher candidates, colleagues, and/or adults;
- Uses a computer to correspond with WGU staff and complete online evaluation forms; and
- Models consistently the dispositions and ethical considerations expected of WGU Teacher Candidates:
 - caring and considerate
 - affirming of diversity and cross-culturally competent
 - a reflective practitioner
 - equitable and fair
 - committed to the belief that all students can learn
 - collaborative
 - technologically proficient
 - professional in leadership

D. WGU Responsibilities

WGU will:

- Select qualified Teacher Candidates who have been prepared with the appropriate educational background, knowledge, skills, and professional disposition to participate in Field Experiences.
- Pay an honorarium per Teacher Candidate, either directly to the Cooperating Teacher or to the District, for the Cooperating Teacher's services. The Cooperating Teacher may also receive professional development hours connected to the successful completion of WGU Cooperating Teacher training.
- Require Teacher Candidates to have completed a background check acceptable to District prior to participating in Field Experience activities.
- Provide opportunities for feedback regarding improvement of WGU Teacher Candidate preparation.
- Provide professional development training to Cooperating Teachers regarding WGU processes and procedures.

- Maintain an online site for support, resources, and training for Cooperating Teachers.
- Facilitate a Cohort Seminar in which Teacher Candidates will participate with a community of peers to receive support during Student Teaching and the final performance assessment.

E. District Responsibilities

District, or school administrator, will:

- Nominate one or more qualified Cooperating Teacher(s) by providing a completed copy of the Student Teacher Acceptance Form to the WGU Field Placement Team.
- Allow the Clinical Supervisor access to the host school and classroom for the specific purpose of observing Teacher Candidates. Clinical supervision may include an in-person site visit, video capture, or synchronous video observation.
- Provide Teacher Candidates with any District policies and procedures to which they are expected to adhere to during the Field Experience and while on District premises.
- Through the involvement of the Cooperating Teacher, participate with the Clinical Supervisor and Teacher Candidates in two evaluations: one mid-way through Student Teaching, and a Final Evaluation at the end of Student Teaching. WGU shall be responsible for the format of the evaluations.
- Provide Teacher Candidates opportunities to observe, assist, tutor, instruct, implement effective teaching strategies, and conduct research, as appropriate, during the Field Experience.
- Provide, when possible, opportunities for Teacher Candidates to use technology to enhance student learning and monitor student progress and growth.
- Provide, when possible, opportunities for Teacher Candidates to experience working with diverse student populations including English Language Learners and Students with Exceptional Learning Needs.
- Require Cooperating Teachers to complete and document training/professional development equivalent to 10 hours that includes: a two-hour orientation to the program curriculum, and eight hours of training in effective supervision approaches such as cognitive coaching, adult learning theory, and current content-specific pedagogy and instructional practices, as required by the California CTC.
- Encourage Cooperating Teachers to participate annually in WGU's Evaluation Form Calibration.
- Encourage administrators and Cooperating Teachers to participate in WGU's Feedback Surveys (offered at the end of the Spring and Fall Cohorts) to report on Teacher Candidate quality and preparation and to provide program feedback to WGU for continuous improvement.

F. Additional Terms

- **Term.** This Agreement shall commence on the Effective Date and shall continue for three (3) years from the Effective Date, or until such time as either party gives the other party thirty (30) days advance written notice of its intent to terminate the Agreement; provided, however, that all Teacher Candidates at District as of the date of such notice shall be permitted to complete their Student Teaching.
- **Points of Contact.** Each party shall designate a a point of contact between the parties for communication and coordination of Student Teaching. Contact information is set forth following the signature block.
- **Education Records.**
 - District acknowledges that the education records of assigned Teacher Candidates are protected by the Family Educational Rights and Privacy Act (FERPA), and agrees to comply with FERPA and limit access to those employees or agents with a need to know. Pursuant to FERPA, and for the purposes of this Agreement, WGU hereby designates District as a "school official" with a legitimate educational interest in such records.
 - WGU shall instruct Teacher Candidates of the necessity of maintaining the confidentiality of all District student records. District shall not grant Teacher Candidates or WGU employees access to

individually identifiable student information unless the affected student's parent or guardian has first given written consent using a form approved by District that complies with FERPA and other applicable law.

- **Video Recordings.** During Student Teaching, Teacher Candidates may be required to submit video recordings of their classroom teaching performance (recordings). Such recordings are designed to assist Teacher Candidates in improving their instruction and allow WGU to evaluate Teacher Candidate performance. Although student images may appear in the recordings, the primary focus is on the instruction and not the students or other adults in the classroom. The recordings will not be made public and will be uploaded to a secure site to be scored by WGU evaluators. WGU will instruct Teacher Candidates: (i) on appropriate protocol to submit recordings for evaluation; (ii) that no part of the recordings should be used for any personal or professional purposes outside of performance evaluation; and (iii) that recordings be destroyed once the evaluation is completed. District understands that Teacher Candidates are not employees or agents of WGU and that any further precautions regarding the privacy of District's students should be agreed directly between the District and Teacher Candidates.
- **Right to Accept or Terminate a Placement.** District may refuse to accept for placement, or may terminate the placement, of any Teacher Candidate based upon its good faith determination that the Teacher Candidate is not meeting performance standards or is otherwise deemed unacceptable to District. In such cases, District shall notify WGU in writing and shall state the reasons for such decision.
- **WGU Insurance.** WGU warrants and represents that it provides and maintains general liability insurance with limits of at least \$1,000,000 per occurrence and \$2,000,000 annual aggregate and, upon District's request, shall provide a certificate of insurance as evidence of coverage. WGU shall maintain, at its sole expense, workers' compensation insurance as required by law.
- **Professional Liability Insurance.** Teacher Candidates will be responsible for procuring and maintaining, at their own expense, professional liability insurance for the duration of the Field Experience with limits of at least \$1,000,000 per occurrence and \$3,000,000 annual aggregate.
- **Status of Parties.** Nothing in this Agreement is intended to or shall be construed to constitute an agency, employer/employee, partnership, or fiduciary relationship between the parties.
- **Non-Discrimination.** Both parties agree to fully comply with all applicable non-discrimination laws of District's state and municipality, and of the United States. Both parties will accept, assign, supervise and evaluate qualified Teacher Candidates regardless of race, sex, sexual orientation, creed, national origin, age, disability, Vietnam-era veteran status, or any other basis protected by law.
- **Entire Agreement.** This Agreement represents the entire understanding between the parties and supersedes all prior oral or written agreements, and no modification shall be valid unless in writing and signed by both parties. No Teacher Candidate or other third party shall be a beneficiary of or have any right to enforce the terms of this Agreement.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the Effective Date.

WGU

By: Stacey Ludwig Johnson

Title: VP, Academic Operations

Point of Contact:

Email: fieldplacement@wgu.edu

Phone: 866-889-0132 (Option 1)

DISTRICT

By: _____

Title: _____

Date: _____

Point of Contact:

Email:

Phone:

For legal notices:

General Counsel

Western Governors University

4001 South 700 East, Suite 700

Salt Lake City, UT 84107-2533

For legal notices:

CONSENT ITEM

DATE: June 18, 2019

TO: Board of Trustees

FROM: Robert Pletka, Ed.D., District Superintendent

SUBJECT: **APPROVE AGREEMENT FOR CONSULTANT SERVICES BETWEEN FULLERTON SCHOOL DISTRICT AND LEADERSHIP ASSOCIATES FOR BOARD/SUPERINTENDENT EVALUATION TO BE CONDUCTED BY JULY 17, 2019**

Background: The primary responsibilities of the Board of Trustees are to help set direction for the District, provide structure by establishing policies, ensure accountability, and provide community leadership on behalf of the District and public education. The Board and Superintendent work together as a “governance team.” This team assumes collective responsibility for building unity and creating a positive organizational culture in order to govern effectively.

Rationale: Individual Trustees bring unique skills, values, and beliefs to their Board. In order to govern effectively, individual Trustees must work with each other and the Superintendent to ensure that a high quality education is provided to each student. Mr. Marc Ecker, Leadership Associates, has experience facilitating Board/Superintendent evaluations at which time the District Mission Statement, and Superintendent Goals and Objectives may be reviewed as part of the Superintendent evaluation. The Board of Trustees and Superintendent, as a governance team, would like to continue to promote a positive, ongoing working relationship.

Funding: Not to exceed \$1000 from Budget #525 – Board of Trustees.

Recommendation: Approve Agreement for Consultant Services between Fullerton School District and Leadership Associates for Board/Superintendent Evaluation to be conducted by July 17, 2019.

RP:cs
Attachment



LEADERSHIP ASSOCIATES, LLC
50-855 Washington Street #C-205
La Quinta, CA 92253
Phone (760) 771-4277

AGREEMENT FOR CONSULTANT SERVICES

THIS AGREEMENT is made this June 2019 between LEADERSHIP ASSOCIATES, hereinafter called the Contractor, and FULLERTON SCHOOL DISTRICT hereinafter called the District.

The Contractor agrees to perform services for the District as follows:

The Contractor will facilitate a workshop with the Board of Education regarding the superintendent's evaluation. The workshop will take place in July 2019.

The District agrees to pay the Contractor ONE THOUSAND DOLLARS (\$1,000), for services provided. The Contractor will submit an invoice upon completion of the service. Payment is due within 30 days of receipt of invoice.

Mail remittance to: Leadership Associates
50855 Washington St., C205
La Quinta, CA 92253

Contractor agrees to hold harmless and indemnify the District, its officers, agents, and employees with respect to all damages, costs, expenses or claims, in law or in equity, arising or asserted because of injuries to or death of person or damage to, destruction, loss, or theft of property arising out of faulty performance of the services to be performed by Contractor hereunder.

It is expressly understood and agreed to by both parties hereto that the Contractor, while engaged in carrying out and complying with any of the terms and conditions of this contract, is an independent contractor and is not an officer, agent, or employee of the aforesaid District. Either party may terminate this agreement by providing the other party with ten (10) days written notice. Upon such termination, fees will be determined on a pro rata basis.

Leadership Associates does not participate in a California public pension system. Leadership Associates and the District understand that the work/services provided should not be considered creditable toward the STRS earnings limit as the work is not normally performed by employees of the District and requires less than 24 months (496 business days). REF. CA Education Code § 26135.7 (2014)

CONTRACTOR:
LEADERSHIP ASSOCIATES, LLC
Taxpayer ID#: 68-038 3653

DISTRICT:
FULLERTON SCHOOL DISTRICT

By Linda Hunt

By

Name Linda Hunt, Partner/Contracts Manager

Name

Date June 2019

Date

CONSENT ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation
SUBJECT: **APPROVE RENEWAL OF PIGGYBACK BID NO. 218-09 JANITORIAL SUPPLIES FROM PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT**

Background: Placentia-Yorba Linda Unified School District Bid No. 218-09 for the purchase of janitorial supplies from Glasby Maintenance Supply provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 218-09 through June 30, 2019, with option to renew up to one additional year through June 30, 2020.

A copy of the bid is available for review in the Superintendent's Office.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing janitorial supplies as required throughout the District.

Funding: Total purchases not to exceed \$500,000 will be paid from the General Fund.

Recommendation: Approve renewal of Piggyback Bid No. 218-09 Janitorial Supplies from Placentia-Yorba Linda Unified School District.

RC:MM:gs

CONSENT ITEM

DATE: June 18, 2019
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
PREPARED BY: Carmen Serna, Executive Assistant, Superintendent's Office
SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE COST FOR JEANETTE VAZQUEZ TO ATTEND THE NATIONAL ASSOCIATION OF LATINO ELECTED OFFICIALS (NALEO) AT MIAMI, FLORIDA, FROM JUNE 20-22, 2019**

Background: The Board of Trustees approved Jeanette Vazquez to attend NALEO at their June 4, 2019, Board Meeting for a cost not to exceed \$1500. There is a new cost not to exceed \$2500.

Rationale: Board of Trustees approves out-of-state conferences.

Funding: Cost is not to exceed \$2500 to be paid from Board of Trustees budget 01525577095210.

Recommendation: Approve out-of-state conference attendance cost for Jeanette Vazquez to attend the National Association of Latino Elected Officials (NALEO) at Miami, Florida, from June 20-22, 2019.

RP:cs

DISCUSSION/ACTION ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **ADOPT PROPOSED LOCAL CONTROL AND ACCOUNTABILITY PLAN (LCAP) FOR 2019/2020 AND ANNUAL UPDATE FOR 2018/2019**

Background: On or before July 1, 2019, the governing board of each school district is required to adopt a Local Control Accountability Plan (LCAP) using a template adopted by the State Board of Education. A Local Control Accountability Plan (LCAP) adopted by a governing board of a school district shall be effective for a period of three years and shall be updated on or before July 1 of each year. The LCAP Stakeholders Committee met during the year to revise and update the Fullerton LCAP three-year plan and annual update. The committee is comprised of Fullerton School District staff, including certificated and classified, parents and community members who provide valuable input and feedback into the District plan. The LCAP will be sent to the Orange County Department of Education for final approval by July 1, 2019.

Rationale: A public hearing for the proposed Local Control and Accountability Plan (LCAP) and a public hearing for the adoption of the District's budget were held at a regularly scheduled board meeting on June 4, 2019. In addition to the established postings for a public meeting of the Board of Trustees, a notice was posted at school sites providing the date, time, and location of the LCAP public hearing. The proposed LCAP is posted on the District website.

Funding: The LCAP provides guidance for developing the District budget.

Recommendation: Adopt proposed Local Control and Accountability Plan (LCAP) for 2019/2020 and Annual Update for 2018/2019.

EF:nm

DISCUSSION/ACTION ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

SUBJECT: **APPROVE SELECTION OF TRUE NORTH RESEARCH TO PROVIDE PUBLIC OPINION SURVEY SERVICES FOR FULLERTON SCHOOL DISTRICT'S EXPLORATION OF POTENTIAL ELECTION OF 2020 GENERAL OBLIGATION BOND MEASURE**

Background: The Board of Trustees (the "Board") has expressed interest in exploring the feasibility of a 2020 General Obligation Bond measure. In an effort to identify the level of community support for such a General Obligation Bond measure and accurately gauge the community's desires, it is in the Fullerton School District's (the "District") interest to conduct a statistically reliable Public Opinion Survey.

Rationale: In order to provide the Board with the results of the Public Opinion Survey in a timely manner so as to be able to vote to place the General Obligation Bond measure on the 2020 ballot, the District staff and its Financial Advisor, Piper Jaffray, solicited written proposals from three leading school district Public Opinion Survey research firms in California: EMC Strategies, FM3 Research, and True North Research. In addition, thirty-minute telephone interviews were held with each firm. Among the subjects discussed were: 1) experience with General Obligation Bond measure Public Opinion Surveys for Orange County school districts, 2) experience with General Obligation Bond measure Public Opinion Surveys for school districts of similar size and demographics to our District, 3) the ability to conduct the Public Opinion Survey in multiple languages, and 4) costs associated with providing the desired Public Opinion Survey services.

Funding: The fiscal impact to the District's General Fund is \$27,450.

Recommendation: Approve the selection of True North Research to provide Public Opinion Survey services for Fullerton School District's exploration of potential election of 2020 General Obligation Bond Measure.

RC:gs



RESEARCH PROPOSAL

True North Research, Inc. (True North) is pleased to be the Fullerton School District's (District) research partner for the upcoming survey of voters to assess the feasibility of a potential bond measure. Our recent conversations with Dr. Coghlan (Assistant Superintendent - Business Services) and the District's financial advisor (Tim Carty) have been quite helpful to our understanding of the District's objectives and needs with respect to the proposed research, and we have crafted this summary description of the proposed work scope and associated costs accordingly. However, if we missed an important detail—or if other issues have arisen that should be factored into the study—please feel free to contact us (760.632.9900) and we'll be happy to revise this estimate.

SCOPE OF WORK Creating revenue measures that are ultimately approved by the necessary percentage of voters is difficult, especially in the State of California. Successful measures require insightful research and sound, strategic advice. The overriding objective of the survey is thus to produce an unbiased, statistically reliable evaluation of voters' interest in supporting a local bond measure, as well as identify how best to align the measure with community priorities and prepare it for voter approval.

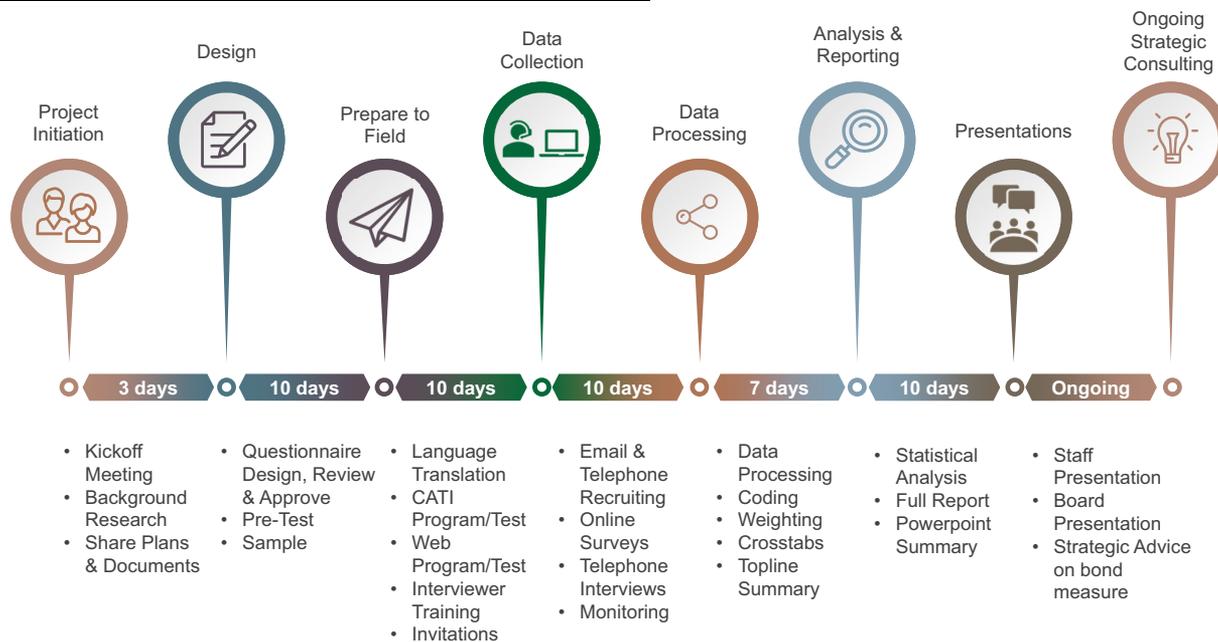
The scope of services that we propose to perform for the District includes all tasks associated with designing, conducting and analyzing the survey, as well as presenting the results. Briefly, the scope of services includes:

- Meet with the District to thoroughly discuss the research objectives and methodology for the study, as well as discuss potential challenges, concerns, and issues that may surround the study.
- Develop a stratified and clustered sample of voters who—based on their voting history and registration status—are likely to participate in the elections of interest on the natural or through targeted outreach efforts.
- Develop a draft questionnaire for the District's review and make revisions as needed until all parties approve of the instrument.
- Pre-test the survey instrument to ensure its integrity.
- Professionally translate the survey into Spanish and Korean.
- CATI (Computer Assisted Telephone Interviewing) program the finalized survey instrument to ensure accurate and reliable data collection using live telephone interviewers.
- Web program the same survey instrument to allow for email-based recruiting and secure, password-protected online data collection to compliment the telephone recruitment and data collection.
- Collect at least 400 quality interviews according to the sampling plan and a strict interviewing protocol. A sample of this size will product results within a +/- 4.9% margin of error at the 95% confidence level. Interviewers will be professional, high quality interviewers. It is expected that the average telephone interview will last between 15 and 17 minutes.
- Process the data, which includes conducting validity checks, cleaning, recoding, coding open-end responses, and adjusting for strategic oversampling (if used) through a statistical procedure known as 'weighting'.
- Prepare an initial topline report which presents the overall findings of the survey.

- Prepare a thorough report on the findings, including a detailed question-by-question analysis, description of the methodology, an executive summary of the key findings and conclusions/recommendations, as well as a comprehensive set of crosstabulations showing how the answers varied by subgroups of voters. The report will include extensive full-color graphics displaying the findings, as well as insightful narrative discussion of the results and their implications.
- Prepare an electronic copy of the final report to allow the District to reproduce the report as needed.
- Prepare a PowerPoint presentation of the results and present the results to the District.
- Be available to assist and provide advice to the District after the survey is complete.

Figure 1 presents a recommended time line for the study that shows the typical stages of a bond survey project, the number of days that we recommend devoting to each stage, as well as the key research tasks that are completed in each stage. We have the flexibility and resources to adjust this time line if the District desires.

FIGURE 1 SURVEY STAGES, TASKS & TIME LINE



COSTS True North’s fixed-fee cost estimate to design and conduct the mixed-methodology survey described above that employs multiple recruiting methods (telephone and email), multiple data collection methods (telephone and online), and is conducted in three languages (English, Spanish and Korean) is \$27,450. This cost is inclusive—there will be no additional charges associated with the study.

ABOUT TRUE NORTH True North Research, Inc. is a full-service survey research firm that is dedicated to providing public agencies with a clear understanding of the values, priorities and concerns of their residents and voters. Through designing and implementing scientific surveys, focus groups and one-on-one interviews, as well as expert interpretation of the findings, True North helps its clients to move with confidence when making strategic decisions in a variety of

areas—including planning, revenue measures, performance measurement, service improvements and enhancements, and developing compelling public information campaigns.

During their careers, the principals at True North—Dr. McLarney and Mr. Sarles—have designed and conducted over 1,000 survey research studies for public agencies, including school districts, cities, counties, special districts and councils of government. True North has developed a proven framework for the design of revenue measure surveys that captures the pieces of information needed for estimating the feasibility of a measure and, if feasible, how best to package the measure for success. One testimony to the accuracy of our research and the reliability of our strategic advice is that we have the highest verifiable success rate in the State of California for revenue measures since 2008 (97%), and a 100% success rate for the 2016 and 2018 election cycles (72 wins/72 measures).

ORANGE COUNTY SCHOOL BOND EXPERIENCE True North has extensive experience assisting school districts, local colleges and universities, cities, and other public agencies in Orange County with their research needs. To date, we have conducted more than 75 community and voter surveys for public agencies in Orange County, and we have helped numerous educational clients pass bond measures in recent years (see Table 1). Of the 14 school bond measures on the ballot in Orange County during the past three years, we conducted the voter opinion research for 10 of the measures—all 10 were successful.

TABLE 1 SCHOOL & COLLEGE BOND MEASURES IN ORANGE COUNTY

District	Measure	Election Date	Amount (in millions for bonds)	% Voted Yes	Outcome
Los Alamitos USD	Bond	November 2018	\$97	59%	Pass
Lowell Joint SD	Bond	November 2018	\$48	63%	Pass
Santa Ana USD	Bond	November 2018	\$232	70%	Pass
Orange USD	Bond	November 2016	\$288	61%	Pass
Ocean View SD	Bond	November 2016	\$169	58%	Pass
Garden Grove USD	Bond	November 2016	\$311	75%	Pass
Fountain Valley SD	Bond	November 2016	\$63	63%	Pass
Centralia ESD	Bond	November 2016	\$49	72%	Pass
Anaheim SD	Bond	November 2016	\$318	74%	Pass
Irvine USD	Bond	June 2016	\$319 mil	60%	Pass
Fullerton JUHSD	Bond	November 2014	\$175 mil	59%	Pass
Buena Park USD	Bond	June 2014	\$71 mil	69%	Pass
Tustin USD	Bond	November 2012	\$135 mil	59%	Pass
Rancho Santiago CCD	Bond	November 2012	\$198 mil	69%	Pass
Savanna ESD	Bond	June 2012	\$29 mil	59%	Pass
Tustin USD	Bond	November 2008	\$95 mil	58%	Pass

PROJECT MANAGER BIO Timothy McLarney, Ph.D., will serve as the Project Manager for this study. As President of True North, he is responsible for the design, management and analysis of True North's qualitative and quantitative research projects, including those that address community needs assessments, revenue measures, public policy, and strategic planning issues.

Dr. McLarney is a published author and a recognized expert in survey research methodology, sampling theory, weighting, and the use of statistical methods to generalize survey results. His research has been recognized at numerous national and state conferences, has been published

in academic journals, and has earned him honors including the title of Visiting Scholar at the Institute of Governmental Studies at UC Berkeley. He has also served as an independent expert witness in survey research methodology for California legal cases.

Dr. McLarney has assisted public agencies with revenue measure research that has led to over \$32 billion in voter-approved measures, including more than \$8 billion in successful school bonds over the past three years. Dr. McLarney holds an M.A. and Ph.D. in Government from Cornell University with an emphasis in survey research methods, voting behavior and sampling, as well as a Bachelor's degree in Politics from the University of California, Santa Cruz.



LETTER OF AGREEMENT

This proposal and the standard business terms (see below) will serve as a letter of agreement between True North Research and the Fullerton School District for the services described previously. In fulfillment of this agreement, True North will perform the services described in the *Scope of Work* on page 1. True North will invoice the full amount of the contract upon delivery of the report, with full payment due within 30 days of receiving the invoice.

Sincerely,

Agreed to and accepted by:



Timothy McLarney, Ph.D.
President
True North Research
1592 N Coast Highway 101
Encinitas CA 92024

Robert R. Coghlan, Ph.D.
Assistant Superintendent
Fullerton School District
1401 W. Valencia Dr.
Fullerton CA 92833

BUSINESS TERMS Contracts and agreements between True North Research and its clients include the following general terms and conditions unless otherwise specified in a contract or agreement.

Flat Fees Unless otherwise specified, True North Research charges a flat fee for all or a portion of its services to a client in lieu of hourly charges.

Notices Any and all notices, demands, or other communications required or desired to be given hereunder by any party shall be documented in writing.

Confidentiality True North Research acknowledges that during the engagement it will have access to and possibly become acquainted with trade secrets, inventions, innovations, processes, information, records, and specifications owned or licensed by the Client in connection with the operation of its business including, business and product processes, methods, customer lists, accounts, and procedures. True North Research agrees that it will not disclose any of the aforesaid, directly or indirectly, or use any of them in any manner, either during the term of this Agreement or at any time thereafter, except as required in the course of this engagement with the client, or without written consent from the client.

Acting as Agent In compliance with California sales tax regulation, True North Research is designated as an Agent for the acquisition of tangible personal property and services as they apply to its clients' marketing activities.

<i>Merger</i>	The merger or consolidation of the client into or with any other entity shall not terminate or otherwise modify this Agreement.
<i>Ownership of Materials</i>	In producing finished products, it is expressly understood that ownership of all materials purchased by True North Research to complete the materials to be produced passes to its clients at the time of purchase and prior to any use by True North Research.
<i>Independent Contractor</i>	This Agreement shall not render True North Research an employee, partner, agent of, or joint venturer for the client for federal, state or local tax purposes, or for any other purpose.
<i>Amendment Provision</i>	This contract contains the entire agreement between the parties, and is subject to and will be construed under the laws of the State of California, and may be amended only in writing signed by both parties.
<i>Successors</i>	Any agreement between the agency and a client shall be binding upon, the heirs, successors and assignors of the parties.
<i>Termination</i>	The contract may be terminated by mutual consent of both parties, or by 10 days notice by either party. If the agreement is terminated, True North Research will bill the client for all work completed to date (including subcontractors' work).
<i>Attorneys' Fees</i>	Should any action be brought by one party against the other party to enforce any agreement, the prevailing party shall be entitled to recover from the other party its reasonable attorneys' fees, costs and expenses.
<i>Governing Law</i>	Any agreement between True North and a client shall be governed by California law and any action arising out of it shall be instituted and prosecuted in the Municipal or Superior Court of the County of San Diego.

DISCUSSION/ACTION ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: ADOPT THE PROPOSED 2019/2020 BUDGET—ALL FUNDS

Background: Education Code section 52062 requires that the Board of Trustees hold a public hearing for the proposed budget at the same meeting as the public hearing for the Local Control Accountability Plan (LCAP). The public hearing must take place in advance of and at a meeting separate from the Board meeting to adopt the LCAP and the budget. The proposed 2019/2020 budget for all District funds is presented for the Board’s review.

The Board members are acting as three different entities when discussing the 2019/2020 budget: (1) as the legislative body of the Fullerton School District identified as District 22; (2) as the legislative body of Community Facilities District No. 2000-01 (Van Daele) identified as District 40; and (3) as the legislative body of Community Facilities District No. 2001-1 (Amerige Heights) identified as District 48.

Rationale: Education Code sections 42127 and 52062 require every school district to hold a public hearing for the LCAP and the budget prior to adoption.

Funding: The District is projecting the following General Fund Unrestricted Fund Balance reserves as follows:

Fiscal Year Ended	*Available Funds Percentage	Assigned Funds Percentage	Total Percentage
June 30, 2020	17.25%	2.93%	20.18%
June 30, 2021	13.89%	2.87%	16.76%
June 30, 2022	10.2%	2.82%	13.02%

*Available Funds include Unassigned Funds and 3% Minimum Reserve for Economic Uncertainties.

Recommendation: Adopt the Proposed 2019/2020 Budget—All Funds.

RC:gs
Attachments

FULLERTON SCHOOL DISTRICT

BUSINESS SERVICES DIVISION

DATE: June 4, 2019

TO: Board of Trustees
Robert Pletka, Ed.D.

FROM: Robert R. Coghlan, Ph.D.
Assistant Superintendent, Business Services

SUBJECT: PROPOSED BUDGET FOR 2019-20 AND MULTI-YEAR FINANCIAL PROJECTIONS

The estimated ending balances for the 2018-19 fiscal year and our initial budget for the 2019-20 fiscal year are presented here for your review and approval. The District is required by Education Code 42127 to adopt a budget for all District funds for the subsequent fiscal year by June 30 of each year. At the same time, the District presents its estimated actual financial results for the current fiscal year. This memo provides a summary of the assumptions used in the preparation of the budget, as well as an analysis of current multi-year financial projections for the District.

2018-19 Estimated Unaudited Actuals

The estimated unaudited actuals consist of the District's current budget adjusted to reflect projected and known changes through the end of the fiscal year. These adjustments include:

- Updating the final estimated Local Control Funding Formula (LCFF) projection to our California Department of Finance projection.
There are no material changes to the LCFF estimate since the Second Interim reporting.
- Updating categorical revenue accounts to reflect actual grant and entitlement amounts as apportioned by the state and federal governments.
Various minor changes to categorical programs have been incorporated into the budget for the Estimated Actuals.
- Analysis and revision of General Fund expense accounts:
Business Services staff have reviewed line item expenditure budgets, budget vs. actual, for all General Fund programs and accounts. Based upon this analysis, there are three material increases between the budget as presented at Second Interim and the Estimated Actuals.
 - Negotiations have been settled with all bargaining groups. The 1% bonus and 1% ongoing salary increase have been taken into the Estimated Actuals. This cost was \$1.2 million.
 - Estimated Actuals adjusted to decrease utilities for estimated spend in 2018-19.
 - Estimated Actuals adjusted to decrease site discretionary funds for estimated spend in 2018-19 to spend in 2019-20.
- All other 2018-19 budget amounts are not expected to be materially different from the Second Interim budget and thus are carried forward to the year-end projection.

Based upon a review of current actual financial data (as of month-end April 30, 2019) and the adjustments noted above, the District estimates final unaudited results in the Unrestricted General Fund reflect a decrease of (\$402,064) from the previously reported budgeted net income from Second Interim.

Based upon the assumptions listed above, the Estimated Actuals show a total net decrease to the fund balance of (\$3,922,647). This consists of a net decrease in the Unrestricted Fund of (\$622,467) combined with a net decrease in the Restricted Fund of (\$3,300,180). This deficit spending primarily reflects a spending down of prior-year fund balance carryovers of \$1,571,094.

The estimated total ending General Fund balance at June 30, 2019, is \$31,296,006. The Unrestricted Ending Fund balance (Unassigned and Reserve for Economic Uncertainties) is estimated at \$26,016,006, which is 17.8% of total General Fund expenditures. (The state requirement is 3.0%.)

These projections constitute our best estimate at this time of how the District will finish the 2018-19 fiscal year. Final results will not be known until we close our books and prepare our year-end financial statements (J-200 Unaudited Actuals) in August. Results will be presented to the Board in early September.

2019-20 Budget

State Budget Outlook

On January 10, 2019, Governor Newsom introduced his proposed 2019-20 state budget, beginning the legislative process for the upcoming fiscal year. On May 9, 2019, he released his May Revision to his January budget. The May Revision outlines the Governor's expectations for the budget, which the Legislature then has until June 15 to revise and pass.

The Governor acknowledges commitment to former Governor Brown's Local Control Funding Formula (LCFF) with the inclusion of the statutory cost-of-living adjustment (COLA), but local educational agencies will continue to face budget challenges as LCFF funding flattens and costs continue to rise. While Governor Newsom does not forecast an impending recession, his state spending plan is based on conservative economic and revenue assumptions and continues to plan for a rainy day.

As the LCFF is now at 100% funding, Districts are only seeing COLA going forward, 3.26% 2019-20. New dollars coming in are not offsetting increased costs projected for K-12 education, including increased STRS/PERS rates, health insurance increases, special education contributions, and other inflationary costs. Coupled with the possible downturn in the economy, the financial future for K-12 education is uncertain.

The Governor continues to take a conservative approach in the projection of state revenues, holding funds as long as possible before he pays out our Prop 98 guarantee. This is the first year in four where there is not a projection for districts to receive one-time money.

At the time of this writing, the Legislature and the Governor are still in session, and the final budget has not yet been determined. The District budget presented here has been adjusted for the Governor's May Revise proposal for LCFF revenues, as well as the application of the COLA to state categorical programs. The total budget will be reviewed and adjusted once the state passes its final budget, and then continually throughout the year as new information is received.

FSD 2019-20 Budget

When building its budget, the District utilizes the most up-to-date information and forecasts that it has received from the California Department of Education (CDE) and the Orange County Department of Education (OCDE). The District is required to present its proposed budget for the ensuing fiscal year twice before the June 30 statutory deadline for passage by the Board of Trustees. Given that the Legislature is not required to pass the state budget until June 15, the District will usually not be able to incorporate the effects of the state's June budget in its own June budget. Further revisions to update the District's budget will then be made after the Governor signs the state budget.

Revenue accounts are estimated based upon the CDE's and OCDE's projections, as well as the District's 2018-19 reported P-2 ADA. The District has estimated state LCFF revenue using the annual GAP funding percentages as projected by the Department of Finance for the May Revise. A COLA of 3.26% has been applied to other state programs, including Special Education. The District has not added any new state-funded programs to its budget. The Governor did not propose one-time discretionary funding.

Expenditures are forecast taking into account all known and projected increases and decreases in expenditures, including changes due to our negotiated salary agreements, step and column, changes in staffing and benefits, changes in contracts and leases, and projected inflationary increases.

The District's budget is required by law to be reviewed and approved by OCDE. Our OCDE consultant reviews all of our detailed assumptions for both our 2019-20 budget and our three-year projection. A budget built on assumptions that cannot be verified and justified by OCDE will not be approved.

The following provides more details on the budget.

Revenues

The 2019-20 General Fund budget projects total revenues of \$137.6 million, for a net decrease (from 2018-19 estimated revenues) of (\$4.5 million). The majority of the net change is due to a decrease of (\$2,400,000) for one-time mandated cost state revenue. The other adjustments are due to estimated state revenue lower in 2019-20. In addition, there is a decrease in federal revenue of (\$1,250,000).

LCFF income is projected to increase due to an increase in the COLA of 3.26%; this is offset with the decrease in average daily attendance (ADA). The 2019-20 target-gap funding rate is 100%. The unduplicated count percent is projected to decrease very slightly to 54.06% (decrease of 0.11%). This results in a per-ADA increase to LCFF funding of 3.43%.

This increase is offset by a decline in the District's apportionment earning ADA. The District P-2 ADA declined in fiscal 2018-19 by 268.91. The state allows a one-year "hold harmless"; this drop is reflected in the 2019-20 LCFF revenue.

Federal revenues are projected with decreases resulting from the exclusion of carryover balances and proposed cuts by the federal government. State categorical programs are budgeted with a 3.26% COLA.

Other revenues are based upon historical trends and estimated actuals.

Expenditures

For 2019-20, total General Fund expenditures are projected at \$140.5 million. The budget reflects routine annual increases required by step and column movement, rate increases for health insurance and for STRS and PERS retirement plans, and other cost of living increases. See the attached list for more details.

Change in Fund Balance

Based upon these assumptions, the estimated total ending General Fund balance for the 2019-20 fiscal year shows a net decrease of (\$2,940,917) which is entirely from the reduction in the Unrestricted General Fund.

The estimated total ending General Fund balance for the 2019-20 fiscal year is \$28,355,089. The Unrestricted Ending Fund balance (Unassigned and Reserve for Economic Uncertainties) is estimated at \$24,235,089 which is 17.25% of total General Fund expenditures.

Three-Year Projection

The District is required to submit a three-year financial projection for the General Fund at the time of budget submission. However, unlike at First and Second Interim, the District is not required to certify the District's financial status at this time. Detailed assumptions for the preparation of the three-year projection are attached.

The most significant factors in the projection are the state-funded LCFF and the District's projected ADA.

LCFF: The District is utilizing the Department of Finance's estimated COLAs and LCFF Funding Rate percentages as of the Governor's May Revise budget proposal. The District is not projecting that its current 53.90% (3-year rolling average) Unduplicated Percentage of enrollment will fluctuate by more than 0.75% for the subsequent two years of the projection.

ADA: The District is projecting a decrease to ADA of 145 in 2020-21 and no change in the 2021-22 fiscal year.

Taking into account all of these changes to the three-year projection, the District projects net decreases in the current and subsequent fiscal years in the Unrestricted General Fund. The projected Unrestricted General Fund ending-fund balance percentages are as follows:

Fiscal Year Ended	*Available Funds Percentage	Assigned Funds Percentage	Total Percentage
June 30, 2020	17.25%	2.93%	20.18%
June 30, 2021	13.89%	2.87%	16.76%
June 30, 2022	10.2%	2.82%	13.02%

*Available Funds include Unassigned Funds and 3% Minimum Reserve for Economic Uncertainties.

Required Disclosure under Education Code section 42127(a)(2)(b) regarding reasons for Ending Fund Balances above the state-recommended minimum level

Education Code section 42127(a)(2)(b) requires a statement of reason that substantiates the need for assigned and unassigned ending fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year be identified in the budget.

The Board of Trustees of the Fullerton School District currently maintains a prudent reserve which provides for anticipated future expenditures for technology, instructional materials, and other necessary instructional expenditures. The District must also have funds available to mitigate the costs of declining enrollment to the District. Additionally, the reserve is maintained to provide for unplanned or emergency expenditures that might occur in the future. The District must also plan for future facilities needs. Finally, the District must also plan for future downturns in the state economy which could negatively affect the District's budget.

Projected Unrestricted Ending Fund Balance:

	Unassigned	3% Minimum Reserve	Assigned	Amount Above 3% Minimum Reserve
June 30, 2020	\$20,019,787	\$4,215,302	\$4,000,000	\$24,019,787
June 30, 2021	\$15,629,605	\$4,306,516	\$4,000,000	\$19,629,605
June 30, 2022	\$10,523,475	\$4,385,414	\$4,000,000	\$14,523,475

OTHER FUNDS

Child Development Fund: The Child Development Fund records the financial activities from the following District programs: state-funded preschool, state-funded before- and after-school programs, parent-paid before- and after-school care, and tuition-based preschool. Financial results project a small decrease of fund balance and a small spend-down of reserves for the budget year.

Cafeteria Fund: The Cafeteria Fund continues to operate in a strong financial position, ending fund balance. Participation in the National and State School Lunch and Breakfast programs continues to rise. Financial results are projected to decrease fund balance and a small spend-down of reserves for the budget year.

Deferred Maintenance Fund: The Deferred Maintenance Fund is projected to spend down reserves in both the current and budget years. The state suspended funding of the Deferred Maintenance program during the economic downturn and, with the advent of LCFF, has closed the program. The District plans to spend down the remaining reserves in this fund to complete required deferred maintenance projects.

Bond Building Fund: This fund accounts for amounts remaining from the District's former general obligation bonds proceeds. Certain capital expenditures which cannot be funded from the Deferred Maintenance, Developer Fee, or Special Reserve for Capital Outlay Funds are paid for from this fund. The District is in the process of closing out this fund also.

Capital Facilities Fund: The Capital Facilities Fund accounts for the collection and expenditure of developer fees. Approximately \$800,000 in fees was collected in 2018-19. Revenues for the budget year are projected and budgeted as cash is received. Expenditures from this fund are for capital projects related to growth in student enrollment.

Special Reserve Fund—Capital Outlay Projects: This fund records financial activity primarily related to revenues received from the City of Fullerton as pass-through payments from their Redevelopment Agency. Various capital projects for schools in the designated Redevelopment Areas are financed through this fund.

Capital Projects Fund—Blended Components: This fund records the financial activity related to the District's two Community Facility Districts (CFDs). Revenues are taxes collected from homeowners, and expenditures are primarily payments to bondholders as well as administrative expenses related to the CFDs' operations. Various capital projects for schools in the CFD areas are financed through this fund.

Self-Insurance Fund: The Self-Insurance Fund consists of three sub-funds: Property and Liability, Workers' Compensation, and the Dental Self-Insurance Reserve.

The District is responsible for a \$5,000 deductible per claim for property damage, \$50,000 deductible per claim for liability, and \$1,000,000 per claim for Workers' Compensation. Excess insurance is purchased for amounts over the deductibles. Liabilities are projected and booked, and claims and claims expenses are paid through these two sub-funds. Excess insurance is also purchased from the funds. Currently the District charges a 1.2% payroll tax on all payrolls to fund the Workers' Compensation Fund. This rate provided sufficient funding to cover costs of excess insurance, claims and claims expenses, and the reserve for Incurred But Not Recorded (IBNR) claims for 2018-19.

The District funds the Property and Liability Fund by charging an allocated amount to the General Fund. The amount charged in 2018-19 provided sufficient funding. The transfer was decreased for 2019-20.

The Dental Self-Insurance Reserve maintains a balance to pay any claims incurred by the District from a former JPA self-insurance plan in which it participated. There is no activity projected in this reserve.

**FULLERTON SCHOOL DISTRICT
GENERAL FUND BUDGET—2019-20
BUDGET HIGHLIGHTS—REVENUES**

LOCAL CONTROL FUNDING FORMULA

• Statutory Cost of Living Adjustment (COLA)	
○ Percentage	3.26%
○ Dollar Amount	\$3,619,528
• District Unduplicated Percent (3-year rolling average)	53.90%
• Target/Gap Funding Rate	100%
• Per ADA Allocation	\$9,194
• Increase in per ADA funding	\$305
• Net effect change in per pupil funding	3.43%

AVERAGE DAILY ATTENDANCE (ADA)

• ADA Used in Calculation of 2019-20 LCFF	12,686.94
• Change from 2018-19 LCFF ADA	(268.91)
• ADA Loss	(2,474,589)

STATE REVENUES

• COLA applied to Special Education	3.26%
• COLA applied to all other state categorical programs	3.26%
• Lottery proj. at \$204 per ADA (\$151 Unrestricted, \$53 Restricted)	\$2,695,120
• Mandated Cost Revenues-Block Grant (\$32.18/ADA)	\$407,804
• One-time Mandate Reimbursement Funding (\$0/ADA)	\$0

**FULLERTON SCHOOL DISTRICT
GENERAL FUND BUDGET—2019-20
BUDGET HIGHLIGHTS—EXPENDITURES**

MAJOR CHANGES TO EXPENDITURE ACCOUNTS (Unrestricted General Fund)

SALARY AND BENEFITS

- Step and column increase \$1,068,103
- Provision for increase in Health Insurance costs \$750,000
- STRS and PERS rate changes \$1,067,704

EDUCATIONAL PROGRAMS

- Instructional Assistants (17) for 1st/2nd grade support,
Special Education TOSAs, other education expenditures \$447,000

INCREASE IN GENERAL FUND CONTRIBUTIONS

- Special Education \$589,420
- Routine Repair and Maintenance \$253,751

INFLATION

- Consumer Price Index (CPI) \$306,000

Fullerton School District
2019-20 Budget Projection Assumptions
Fiscal Years Ending June 30, 2019, 2020, 2021, 2022

	<u>2018-19</u>	<u>2019-20</u>	<u>2020-21</u>	<u>2021-22</u>
LCFF				
Statutory COLA	2.71%	3.26%	3.00%	2.80%
Gap funding rate	100%	N/A	N/A	N/A
Unduplicated Count Percent – 3-year rolling	52.88%	53.90%	53.91%	53.69%
Net per ADA Change to LCFF	6.89%	3.43%	2.98%	2.72%
Dollars per ADA	\$8,889	\$9,194	\$9,468	\$9,726
Change from prior years	\$573	\$305	\$274	\$258
Funded ADA	12,955.85	12,686.94	12,486.94	12,341.94
Change in Funded P-2 ADA (Decrease)	(131.21)	(268.91)	(200)	(145)
Categorical Program COLAs				
Federal Programs	2.71%	3.26%	3.00%	2.80%
State Programs	2.71%	3.26%	3.00%	2.80%
Special Education	2.71%	3.26%	3.00%	2.80%
Lottery (per ADA)	\$204	\$204	\$204	\$204
One-time discretionary funding	\$2,375,763	Ø	Ø	Ø
Mandated Costs	\$402,235	\$407,804	\$407,804	\$407,804
Contribution Special Education	\$12,632,298	\$13,221,718	\$13,882,804	\$14,576,944
Routine Repair and Maintenance (Contributions meet statutory minimums)	\$4,600,098	\$4,853,849 (increase \$800k one time)	\$4,256,541	\$4,469,369

	<u>2018-19</u>	<u>2019-20</u>	<u>2020-21</u>	<u>2021-22</u>
Employee Compensation Increase (other than Step and Column)	Ongoing – 1.0% effective 1/1/19 One-time – 1.0%	Ø	Ø	Ø
Step and Column Increases				
Certificated	1.6%	1.6%	1.6%	1.6%
Classified	1.0%	1.0%	1.0%	1.0%
Benefits	1.0%	1.0%	1.0%	1.0%
STRS and PERS Increase (Decrease) Unrestricted	\$1,220,834	\$1,067,704	(\$6,413)	\$95,225
Estimated increase for health insurance	\$429,000	\$750,000	\$500,000	\$500,000
Supplies and Services	Current year projected expenditures	Current year projected expenditures adjusted by CPI 3.38% and known changes	Adjusted by CPI 3.16%	Adjusted by CPI 3.05%

FULLERTON ELEMENTARY SCHOOL DISTRICT
 UNRESTRICTED GENERAL FUND
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ 115,163,339	\$ 116,642,739
Federal Revenues	-	-
State Revenues	4,894,026	2,439,721
Other Local Revenues	787,194	761,511
Total Revenues	<u>\$ 120,844,559</u>	<u>\$ 119,843,971</u>
Expenditures		
Certificated Salaries	\$ 52,535,743	\$ 52,751,509
Classified Salaries	14,388,225	15,019,534
Employee Benefits	26,029,772	27,473,550
Books and Supplies	5,016,386	3,381,061
Services and Other Operating	5,986,416	6,003,077
Capital Outlay	284,214	167,511
Other Outgo	824,231	778,275
Direct Support	(989,980)	(865,196)
Total Expenditures	<u>\$ 104,075,007</u>	<u>\$ 104,709,321</u>
 Excess (deficiency) of revenues over expenditures	 \$ 16,769,552	 \$ 15,134,650
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	(17,392,019)	(18,075,567)
Total Other Financing Sources (Uses)	<u>\$ (17,392,019)</u>	<u>\$ (18,075,567)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (622,467)	 \$ (2,940,917)
<hr/>		
Beginning Fund Balance	\$ 31,918,473	\$ 31,296,006
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	31,918,473	31,296,006
Ending Fund Balance	<u>\$ 31,296,006</u>	<u>\$ 28,355,089</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	70,000	70,000
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	4,378,556	4,215,302
Restricted	-	-
Assigned	5,160,000	4,000,000
Unassigned	21,637,450	20,019,787
Total Ending Fund Balance	<u>\$ 31,296,006</u>	<u>\$ 28,355,089</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 RESTRICTED GENERAL FUND
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	7,671,130	6,421,685
State Revenues	4,316,903	3,177,837
Other Local Revenues	9,196,604	8,125,635
Total Revenues	<u>\$ 21,184,637</u>	<u>\$ 17,725,157</u>
Expenditures		
Certificated Salaries	\$ 12,082,020	\$ 12,214,446
Classified Salaries	8,327,758	8,261,151
Employee Benefits	7,926,664	8,298,300
Books and Supplies	6,199,048	1,543,076
Services and Other Operating	3,528,011	2,983,236
Capital Outlay	2,251,300	1,030,000
Other Outgo	1,040,000	1,016,915
Direct Support	522,035	453,600
Total Expenditures	<u>\$ 41,876,836</u>	<u>\$ 35,800,724</u>
Excess (deficiency) of revenues over expenditures	\$ (20,692,199)	\$ (18,075,567)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	17,392,019	18,075,567
Total Other Financing Sources (Uses)	<u>\$ 17,392,019</u>	<u>\$ 18,075,567</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (3,300,180)</u>	<u>\$ -</u>
Beginning Fund Balance	\$ 3,300,180	\$ -
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>3,300,180</u>	<u>-</u>
Ending Fund Balance	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	-	-
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SUMMARY GENERAL FUND
2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ 115,163,339	\$ 116,642,739
Federal Revenues	7,671,130	6,421,685
State Revenues	9,210,929	5,617,558
Other Local Revenues	9,983,798	8,887,146
Total Revenues	<u>\$ 142,029,196</u>	<u>\$ 137,569,128</u>
Expenditures		
Certificated Salaries	\$ 64,617,763	\$ 64,965,955
Classified Salaries	22,715,983	23,280,685
Employee Benefits	33,956,436	35,771,850
Books and Supplies	11,215,434	4,924,137
Services and Other Operating	9,514,427	8,986,313
Capital Outlay	2,535,514	1,197,511
Other Outgo	1,864,231	1,795,190
Direct Support	(467,945)	(411,596)
Total Expenditures	<u>\$ 145,951,843</u>	<u>\$ 140,510,045</u>
Excess (deficiency) of revenues over expenditures	\$ (3,922,647)	\$ (2,940,917)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (3,922,647)	\$ (2,940,917)
<hr/>		
Beginning Fund Balance	\$ 35,218,653	\$ 31,296,006
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	35,218,653	31,296,006
Ending Fund Balance	<u>\$ 31,296,006</u>	<u>\$ 28,355,089</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	70,000	70,000
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	4,378,556	4,215,302
Restricted	-	-
Assigned	5,160,000	4,000,000
Unassigned	21,637,450	20,019,787
Total Ending Fund Balance	<u>\$ 31,296,006</u>	<u>\$ 28,355,089</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CHILD DEVELOPMENT FUND
2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	2,268,109	2,264,850
Other Local Revenues	2,464,831	2,519,304
Total Revenues	<u>\$ 4,732,940</u>	<u>\$ 4,784,154</u>
Expenditures		
Certificated Salaries	\$ 780,625	\$ 801,933
Classified Salaries	2,252,825	2,099,914
Employee Benefits	1,140,365	1,071,374
Books and Supplies	323,041	712,350
Services and Other Operating	260,246	87,556
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	219,720	186,127
Total Expenditures	<u>\$ 4,976,822</u>	<u>\$ 4,959,254</u>
Excess (deficiency) of revenues over expenditures	\$ (243,882)	\$ (175,100)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (243,882)</u>	<u>\$ (175,100)</u>
Beginning Fund Balance		
Beginning Fund Balance	\$ 785,437	\$ 541,555
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>785,437</u>	<u>541,555</u>
Ending Fund Balance	<u>\$ 541,555</u>	<u>\$ 366,455</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	541,555	366,455
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 541,555</u>	<u>\$ 366,455</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CAFETERIA FUND
2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	4,514,631	4,553,044
State Revenues	252,226	257,508
Other Local Revenues	1,348,161	1,356,197
Total Revenues	<u>\$ 6,115,018</u>	<u>\$ 6,166,749</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	2,025,582	2,135,519
Employee Benefits	929,625	1,053,842
Books and Supplies	2,696,387	2,715,078
Services and Other Operating	339,069	276,816
Capital Outlay	238,000	255,000
Other Outgo	-	-
Direct Support	248,225	225,469
Total Expenditures	<u>\$ 6,476,888</u>	<u>\$ 6,661,724</u>
Excess (deficiency) of revenues over expenditures	\$ (361,870)	\$ (494,975)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (361,870)</u>	<u>\$ (494,975)</u>
Beginning Fund Balance	\$ 2,153,826	\$ 1,791,956
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,153,826</u>	<u>1,791,956</u>
Ending Fund Balance	<u>\$ 1,791,956</u>	<u>\$ 1,296,981</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	1,791,956	1,296,981
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 1,791,956</u>	<u>\$ 1,296,981</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 DEFERRED MAINTENANCE FUND
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	636	900
Total Revenues	<u>\$ 636</u>	<u>\$ 900</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	60	40
Capital Outlay	-	36,105
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 60</u>	<u>\$ 36,145</u>
Excess (deficiency) of revenues over expenditures	\$ 576	\$ (35,245)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 576</u>	<u>\$ (35,245)</u>
Beginning Fund Balance	\$ 55,542	\$ 56,118
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>55,542</u>	<u>56,118</u>
Ending Fund Balance	<u>\$ 56,118</u>	<u>\$ 20,873</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	56,118	20,873
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 56,118</u>	<u>\$ 20,873</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
BUILDING FUND
2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	266	150
Total Revenues	<u>\$ 266</u>	<u>\$ 150</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures	\$ 266	\$ 150
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 266</u>	<u>\$ 150</u>
Beginning Fund Balance	\$ 8,409	\$ 8,675
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>8,409</u>	<u>8,675</u>
Ending Fund Balance	<u><u>\$ 8,675</u></u>	<u><u>\$ 8,825</u></u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	8,675	8,825
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u><u>\$ 8,675</u></u>	<u><u>\$ 8,825</u></u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL FACILITIES FUND
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	853,546	124,000
Total Revenues	<u>\$ 853,546</u>	<u>\$ 124,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	34,760	-
Services and Other Operating	330,187	76,850
Capital Outlay	2,100,546	304,000
Other Outgo	31,461	31,461
Direct Support	-	-
Total Expenditures	<u>\$ 2,496,954</u>	<u>\$ 412,311</u>
Excess (deficiency) of revenues over expenditures	\$ (1,643,408)	\$ (288,311)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (1,643,408)</u>	<u>\$ (288,311)</u>
Beginning Fund Balance	\$ 2,329,626	\$ 686,218
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,329,626</u>	<u>686,218</u>
Ending Fund Balance	<u>\$ 686,218</u>	<u>\$ 397,907</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	686,218	397,907
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 686,218</u>	<u>\$ 397,907</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SPECIAL RESERVE FUND-CAPITAL OUTLAY PROJECTS
2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	644,048	640,000
Total Revenues	<u>\$ 644,048</u>	<u>\$ 640,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	157,297	-
Services and Other Operating	11,238	14,000
Capital Outlay	1,053,263	240,000
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 1,221,798</u>	<u>\$ 254,000</u>
Excess (deficiency) of revenues over expenditures	\$ (577,750)	\$ 386,000
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (577,750)</u>	<u>\$ 386,000</u>
Beginning Fund Balance	\$ 2,751,988	\$ 2,174,238
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,751,988</u>	<u>2,174,238</u>
Ending Fund Balance	<u>\$ 2,174,238</u>	<u>\$ 2,560,238</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	22,948	622,948
Assigned	2,151,290	1,937,290
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 2,174,238</u>	<u>\$ 2,560,238</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,547,705	1,998,487
Total Revenues	\$ 1,547,705	\$ 1,998,487
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	146,891	146,120
Capital Outlay	-	-
Other Outgo	635,564	632,933
Direct Support	-	-
Total Expenditures	\$ 782,455	\$ 779,053
Excess (deficiency) of revenues over expenditures	\$ 765,250	\$ 1,219,434
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Uses	800,195	1,122,395
Total Other Financing Sources (Uses)	\$ (800,195)	\$ (1,122,395)
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (34,945)	\$ 97,039
Beginning Fund Balance		
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	582,614	547,669
Ending Fund Balance	\$ 547,669	\$ 644,708
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	547,669	644,708
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	\$ 547,669	\$ 644,708

FULLERTON ELEMENTARY SCHOOL DISTRICT
 BOND INTEREST AND REDEMPTION FUND
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	3,867,430	3,867,430
Total Revenues	<u>\$ 3,867,430</u>	<u>\$ 3,867,430</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	3,717,232	3,929,698
Direct Support	-	-
Total Expenditures	<u>\$ 3,717,232</u>	<u>\$ 3,929,698</u>
Excess (deficiency) of revenues over expenditures	\$ 150,198	\$ (62,268)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 150,198	\$ (62,268)
<hr/>		
Beginning Fund Balance	\$ 3,464,082	\$ 3,614,280
Other Restatements	-	-
Adjusted Beginning Fund Balance	3,464,082	3,614,280
Ending Fund Balance	<u>\$ 3,614,280</u>	<u>\$ 3,552,012</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	3,614,280	3,552,012
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 3,614,280</u>	<u>\$ 3,552,012</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 SELF INSURANCE FUND
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,903,981	1,746,500
Total Revenues	<u>\$ 1,903,981</u>	<u>\$ 1,746,500</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	161,972	173,743
Employee Benefits	83,864	92,238
Books and Supplies	125,010	66,971
Services and Other Operating	1,470,176	1,508,070
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 1,841,022</u>	<u>\$ 1,841,022</u>
Excess (deficiency) of revenues over expenditures	\$ 62,959	\$ (94,522)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 62,959	\$ (94,522)
<hr/>		
Beginning Net Position	\$ 1,722,944	\$ 1,785,903
Audit Adjustment	-	-
Adjusted Beginning Net Position	1,722,944	1,785,903
Ending Net Position	<u>\$ 1,785,903</u>	<u>\$ 1,691,381</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	-	-
Assigned	-	-
Unrestricted Net Position	1,785,903	1,691,381
Total Ending Net Position	<u>\$ 1,785,903</u>	<u>\$ 1,691,381</u>

ANNUAL BUDGET REPORT:
July 1, 2019 Budget Adoption

Insert "X" in applicable boxes:

This budget was developed using the state-adopted Criteria and Standards. It includes the expenditures necessary to implement the Local Control and Accountability Plan (LCAP) or annual update to the LCAP that will be effective for the budget year. The budget was filed and adopted subsequent to a public hearing by the governing board of the school district pursuant to Education Code sections 33129, 42127, 52060, 52061, and 52062.

If the budget includes a combined assigned and unassigned ending fund balance above the minimum recommended reserve for economic uncertainties, at its public hearing, the school district complied with the requirements of subparagraphs (B) and (C) of paragraph (2) of subdivision (a) of Education Code Section 42127.

Budget available for inspection at:

Public Hearing:

Place: Fullerton School District Business Office
Date: May 31, 2019

Place: Fullerton School District
Date: June 04, 2019
Time: 06:00 PM

Adoption Date: June 18, 2019

Signed: _____
Clerk/Secretary of the Governing Board
(Original signature required)

Contact person for additional information on the budget reports:

Name: Robert R. Coghlan, Ph.D.

Telephone: (714) 447-7412

Title: Asst. Superintendent Business Services

E-mail: robert_coghlan@myfsd.org

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review (Form 01CS). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern for fiscal solvency purposes and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Budgeted (funded) ADA has not been overestimated by more than the standard for the prior fiscal year, or two or more of the previous three fiscal years.	X	

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Enrollment has not been overestimated by more than the standard for the prior fiscal year, or two or more of the previous three fiscal years.	X	
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio is consistent with historical ratios for the budget and two subsequent fiscal years.	X	
4	Local Control Funding Formula (LCFF) Revenue	Projected change in LCFF revenue is within the standard for the budget and two subsequent fiscal years.	X	
5	Salaries and Benefits	Projected ratios of total unrestricted salaries and benefits to total unrestricted general fund expenditures are consistent with historical ratios for the budget and two subsequent fiscal years.	X	
6a	Other Revenues	Projected operating revenues (e.g., federal, other state, and other local) are within the standard for the budget and two subsequent fiscal years.		X
6b	Other Expenditures	Projected operating expenditures (e.g., books and supplies, and services and other operating) are within the standard for the budget and two subsequent fiscal years.		X
7	Ongoing and Major Maintenance Account	If applicable, required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account) is included in the budget.	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard for two or more of the last three fiscal years.	X	
9	Fund Balance	Unrestricted general fund beginning balance has not been overestimated by more than the standard for two or more of the last three fiscal years.	X	
10	Reserves	Projected available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the budget and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Are there known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures in excess of one percent of the total general fund expenditures that are funded with one-time resources?	X	
S3	Using Ongoing Revenues to Fund One-time Expenditures	Are there large non-recurring general fund expenditures that are funded with ongoing general fund revenues?	X	
S4	Contingent Revenues	Are any projected revenues for the budget or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed by more than the standard for the budget or two subsequent fiscal years?	X	

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements? • If yes, have annual payments for the budget or two subsequent fiscal years increased over prior year's (2018-19) annual payment?		X
			X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)? • If yes, are they lifetime benefits? • If yes, do benefits continue beyond age 65? • If yes, are benefits funded by pay-as-you-go?		X
			X	
			X	X
S7b	Other Self-insurance Benefits	Does the district provide other self-insurance benefits (e.g., workers' compensation)?		X
S8	Status of Labor Agreements	Are salary and benefit negotiations still open for: • Certificated? (Section S8A, Line 1) • Classified? (Section S8B, Line 1) • Management/supervisor/confidential? (Section S8C, Line 1)		X
				X
				X
S9	Local Control and Accountability Plan (LCAP)	• Did or will the school district's governing board adopt an LCAP or approve an update to the LCAP effective for the budget year? • Approval date for adoption of the LCAP or approval of an update to the LCAP:		X
				Jun 18, 2019
S10	LCAP Expenditures	Does the school district's budget include the expenditures necessary to implement the LCAP or annual update to the LCAP as described in the Local Control and Accountability Plan and Annual Update Template, Section 3: Actions, Services, and Expenditures?		X

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the budget year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior fiscal year and budget year?		X
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior fiscal year or budget year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the budget or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	

ADDITIONAL FISCAL INDICATORS (continued)			No	Yes
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2018-19 Estimated Actuals	2019-20 Budget
01	General Fund/County School Service Fund	GS	GS
09	Charter Schools Special Revenue Fund		
10	Special Education Pass-Through Fund		
11	Adult Education Fund		
12	Child Development Fund	G	G
13	Cafeteria Special Revenue Fund	G	G
14	Deferred Maintenance Fund	G	G
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund for Other Than Capital Outlay Projects		
18	School Bus Emissions Reduction Fund		
19	Foundation Special Revenue Fund		
20	Special Reserve Fund for Postemployment Benefits		
21	Building Fund	G	G
25	Capital Facilities Fund	G	G
30	State School Building Lease-Purchase Fund		
35	County School Facilities Fund		
40	Special Reserve Fund for Capital Outlay Projects	G	G
49	Capital Project Fund for Blended Component Units	G	G
51	Bond Interest and Redemption Fund	G	G
52	Debt Service Fund for Blended Component Units		
53	Tax Override Fund		
56	Debt Service Fund		
57	Foundation Permanent Fund		
61	Cafeteria Enterprise Fund		
62	Charter Schools Enterprise Fund		
63	Other Enterprise Fund		
66	Warehouse Revolving Fund		
67	Self-Insurance Fund	G	G
71	Retiree Benefit Fund		
73	Foundation Private-Purpose Trust Fund		
76	Warrant/Pass-Through Fund		
95	Student Body Fund		
76A	Changes in Assets and Liabilities (Warrant/Pass-Through)		
95A	Changes in Assets and Liabilities (Student Body)		
A	Average Daily Attendance	S	S
ASSET	Schedule of Capital Assets		
CASH	Cashflow Worksheet		S
CB	Budget Certification		S
CC	Workers' Compensation Certification		S
CEA	Current Expense Formula/Minimum Classroom Comp. - Actuals	G	
CEB	Current Expense Formula/Minimum Classroom Comp. - Budget		G
CHG	Change Order Form		
DEBT	Schedule of Long-Term Liabilities		
ESMOE	Every Student Succeeds Act Maintenance of Effort	G	
ICR	Indirect Cost Rate Worksheet	G	
L	Lottery Report	G	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2018-19 Estimated Actuals	2019-20 Budget
MYP	Multiyear Projections - General Fund		GS
SEA	Special Education Revenue Allocations		
SEAS	Special Education Revenue Allocations Setup (SELPA Selection)		
SIAA	Summary of Interfund Activities - Actuals	G	
SIAB	Summary of Interfund Activities - Budget		G
01CS	Criteria and Standards Review	GS	GS

ANNUAL CERTIFICATION REGARDING SELF-INSURED WORKERS' COMPENSATION CLAIMS

Pursuant to EC Section 42141, if a school district, either individually or as a member of a joint powers agency, is self-insured for workers' compensation claims, the superintendent of the school district annually shall provide information to the governing board of the school district regarding the estimated accrued but unfunded cost of those claims. The governing board annually shall certify to the county superintendent of schools the amount of money, if any, that it has decided to reserve in its budget for the cost of those claims.

To the County Superintendent of Schools:

() Our district is self-insured for workers' compensation claims as defined in Education Code Section 42141(a):

Total liabilities actuarially determined:	\$ 2,507,001.00
Less: Amount of total liabilities reserved in budget:	\$ 2,507,001.00
Estimated accrued but unfunded liabilities:	\$ 0.00

() This school district is self-insured for workers' compensation claims through a JPA, and offers the following information:

() This school district is not self-insured for workers' compensation claims.

Signed _____
Clerk/Secretary of the Governing Board
(Original signature required)

Date of Meeting: Jun 04, 2019

For additional information on this certification, please contact:

Name: Robert R. Coghlan, Ph.D.

Title: Asst. Superintendent Business Services

Telephone: (714) 447-7412

E-mail: robert_coghlan@myfsd.org

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	115,163,339.00	0.00	115,163,339.00	116,642,739.00	0.00	116,642,739.00	1.3%
2) Federal Revenue		8100-8299	0.00	7,671,130.00	7,671,130.00	0.00	6,421,685.00	6,421,685.00	-16.3%
3) Other State Revenue		8300-8599	4,894,026.00	4,316,903.00	9,210,929.00	2,439,721.00	3,177,837.00	5,617,558.00	-39.0%
4) Other Local Revenue		8600-8799	787,194.00	9,199,604.00	9,983,798.00	761,511.00	8,125,635.00	8,887,146.00	-11.0%
5) TOTAL, REVENUES			120,844,559.00	21,184,637.00	142,029,196.00	119,843,971.00	17,725,157.00	137,569,128.00	-3.1%
B. EXPENDITURES									
1) Certificated Salaries		1000-1999	52,535,743.00	12,082,020.00	64,617,763.00	52,751,509.00	12,214,446.00	64,965,955.00	0.5%
2) Classified Salaries		2000-2999	14,388,225.00	8,327,758.00	22,715,983.00	15,019,534.00	8,261,151.00	23,280,685.00	2.5%
3) Employee Benefits		3000-3999	26,029,772.00	7,926,664.00	33,956,436.00	27,473,550.00	8,298,300.00	35,771,850.00	5.3%
4) Books and Supplies		4000-4999	5,016,386.00	6,199,048.00	11,215,434.00	3,381,061.00	1,543,076.00	4,924,137.00	-56.1%
5) Services and Other Operating Expenditures		5000-5999	5,986,416.00	3,528,011.00	9,514,427.00	6,003,077.00	2,983,236.00	8,986,313.00	-5.6%
6) Capital Outlay		6000-6999	284,214.00	2,251,300.00	2,535,514.00	167,511.00	1,030,000.00	1,197,511.00	-52.8%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	824,231.00	1,040,000.00	1,864,231.00	778,275.00	1,016,915.00	1,795,190.00	-3.7%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(989,980.00)	522,035.00	(467,945.00)	(865,196.00)	453,600.00	(411,596.00)	-12.0%
9) TOTAL, EXPENDITURES			104,075,007.00	41,876,836.00	145,951,843.00	104,709,321.00	35,800,724.00	140,510,045.00	-3.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)									
			16,769,552.00	(20,692,199.00)	(3,922,647.00)	15,134,650.00	(18,075,567.00)	(2,940,917.00)	-25.0%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(622,467.00)	(3,300,180.00)	(3,922,647.00)	(2,940,917.00)	0.00	(2,940,917.00)	-25.0%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	31,918,473.00	3,300,180.00	35,218,653.00	31,296,006.00	0.00	31,296,006.00	-11.1%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			31,918,473.00	3,300,180.00	35,218,653.00	31,296,006.00	0.00	31,296,006.00	-11.1%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			31,918,473.00	3,300,180.00	35,218,653.00	31,296,006.00	0.00	31,296,006.00	-11.1%
2) Ending Balance, June 30 (E + F1e)			31,296,006.00	0.00	31,296,006.00	28,355,089.00	0.00	28,355,089.00	-9.4%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	70,000.00	0.00	70,000.00	70,000.00	0.00	70,000.00	0.0%
Prepaid Items		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	5,160,000.00	0.00	5,160,000.00	4,000,000.00	0.00	4,000,000.00	-22.5%
Textbook Adoptions	0000	9780				3,400,000.00		3,400,000.00	
Deferred Maintenance	0000	9780				600,000.00		600,000.00	
Textbook Adoptions	0000	9780	3,400,000.00		3,400,000.00				
Deferred Maintenance	0000	9780	600,000.00		600,000.00				
LCFF Supplemental 302	0000	9780	640,000.00		640,000.00				
LCFF Base 304	0000	9780	320,000.00		320,000.00				
Ed Srvcs/One Time Mandated 384	0000	9780	200,000.00		200,000.00				
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	4,378,556.00	0.00	4,378,556.00	4,215,302.00	0.00	4,215,302.00	-3.7%
Unassigned/Unappropriated Amount		9790	21,637,450.00	0.00	21,637,450.00	20,019,787.00	0.00	20,019,787.00	-7.5%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
G. ASSETS									
1) Cash									
a) in County Treasury		9110	0.00	0.00	0.00				
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00	0.00	0.00				
b) in Banks		9120	0.00	0.00	0.00				
c) in Revolving Cash Account		9130	0.00	0.00	0.00				
d) with Fiscal Agent/Trustee		9135	0.00	0.00	0.00				
e) Collections Awaiting Deposit		9140	0.00	0.00	0.00				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	0.00	0.00	0.00				
4) Due from Grantor Government		9290	0.00	0.00	0.00				
5) Due from Other Funds		9310	0.00	0.00	0.00				
6) Stores		9320	0.00	0.00	0.00				
7) Prepaid Expenditures		9330	0.00	0.00	0.00				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) TOTAL, ASSETS			0.00	0.00	0.00				
H. DEFERRED OUTFLOWS OF RESOURCES									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
I. LIABILITIES									
1) Accounts Payable		9500	0.00	0.00	0.00				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	0.00	0.00	0.00				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	0.00	0.00	0.00				
6) TOTAL, LIABILITIES			0.00	0.00	0.00				
J. DEFERRED INFLOWS OF RESOURCES									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
K. FUND EQUITY									
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00	0.00	0.00				

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
LCFF SOURCES									
Principal Apportionment									
State Aid - Current Year		8011	49,458,940.00	0.00	49,458,940.00	52,493,765.00	0.00	52,493,765.00	6.1%
Education Protection Account State Aid - Current Year		8012	11,828,946.00	0.00	11,828,946.00	10,273,521.00	0.00	10,273,521.00	-13.1%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions									
Homeowners' Exemptions		8021	209,168.00	0.00	209,168.00	209,168.00	0.00	209,168.00	0.0%
Timber Yield Tax		8022	5.00	0.00	5.00	5.00	0.00	5.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes									
Secured Roll Taxes		8041	38,508,351.00	0.00	38,508,351.00	38,508,351.00	0.00	38,508,351.00	0.0%
Unsecured Roll Taxes		8042	1,158,569.00	0.00	1,158,569.00	1,158,569.00	0.00	1,158,569.00	0.0%
Prior Years' Taxes		8043	428,591.00	0.00	428,591.00	428,591.00	0.00	428,591.00	0.0%
Supplemental Taxes		8044	1,734,421.00	0.00	1,734,421.00	1,734,421.00	0.00	1,734,421.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	8,272,350.00	0.00	8,272,350.00	8,272,350.00	0.00	8,272,350.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	3,563,998.00	0.00	3,563,998.00	3,563,998.00	0.00	3,563,998.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)									
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			115,163,339.00	0.00	115,163,339.00	116,642,739.00	0.00	116,642,739.00	1.3%
LCFF Transfers									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00		0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			115,163,339.00	0.00	115,163,339.00	116,642,739.00	0.00	116,642,739.00	1.3%
FEDERAL REVENUE									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	2,445,067.00	2,445,067.00	0.00	2,445,067.00	2,445,067.00	0.0%
Special Education Discretionary Grants		8182	0.00	68,032.00	68,032.00	0.00	68,032.00	68,032.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290		2,977,879.00	2,977,879.00		2,630,839.00	2,630,839.00	-11.7%
Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
Title II, Part A, Supporting Effective Instruction	4035	8290		352,110.00	352,110.00		363,593.00	363,593.00	3.3%
Title III, Part A, Immigrant Student Program	4201	8290		28,259.00	28,259.00		26,700.00	26,700.00	-5.5%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Title III, Part A, English Learner Program	4203	8290		567,601.00	567,601.00		353,800.00	353,800.00	-37.7%
Public Charter Schools Grant Program (PCSGP)	4610	8290		0.00	0.00		0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3020, 3040, 3041, 3045, 3060, 3061, 3110, 3150, 3155, 3177, 3180, 3181, 3182, 3183, 3185, 4050, 4123, 4124, 4126, 4127, 4128, 5510, 5630	8290		910,569.00	910,569.00		168,654.00	168,654.00	-81.5%
Career and Technical Education	3500-3599	8290		0.00	0.00		0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	321,613.00	321,613.00	0.00	365,000.00	365,000.00	13.5%
TOTAL, FEDERAL REVENUE			0.00	7,671,130.00	7,671,130.00	0.00	6,421,685.00	6,421,685.00	-16.3%
OTHER STATE REVENUE									
Other State Apportionments									
ROC/P Entitlement Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311		0.00	0.00		0.00	0.00	0.0%
Prior Years	6500	8319		0.00	0.00		0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	2,777,998.00	0.00	2,777,998.00	407,804.00	0.00	407,804.00	-85.3%
Lottery - Unrestricted and Instructional Materials		8560	2,076,194.00	748,547.00	2,824,741.00	1,994,917.00	700,203.00	2,695,120.00	-4.6%
Tax Relief Subventions Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		1,848,039.00	1,848,039.00		1,655,783.00	1,655,783.00	-10.4%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590		2,250.00	2,250.00		464.00	464.00	-79.4%
California Clean Energy Jobs Act	6230	8590		0.00	0.00		0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590		0.00	0.00		0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
Quality Education Investment Act	7400	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	39,834.00	1,718,067.00	1,757,901.00	37,000.00	821,387.00	858,387.00	-51.2%
TOTAL, OTHER STATE REVENUE			4,894,026.00	4,316,903.00	9,210,929.00	2,439,721.00	3,177,837.00	5,617,558.00	-39.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
OTHER LOCAL REVENUE									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds									
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	10,000.00	0.00	10,000.00	15,000.00	0.00	15,000.00	50.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	52,500.00	0.00	52,500.00	75,000.00	0.00	75,000.00	42.9%
Interest		8660	425,000.00	0.00	425,000.00	400,000.00	0.00	400,000.00	-5.9%
Net Increase (Decrease) in the Fair Value of Investments		8662	537.00	0.00	537.00	0.00	0.00	0.00	-100.0%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	299,157.00	2,447,813.00	2,746,970.00	271,511.00	1,213,614.00	1,485,125.00	-45.9%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		6,748,791.00	6,748,791.00		6,912,021.00	6,912,021.00	2.4%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			787,194.00	9,196,604.00	9,983,798.00	761,511.00	8,125,635.00	8,887,146.00	-11.0%
TOTAL, REVENUES			120,844,559.00	21,184,637.00	142,029,196.00	119,843,971.00	17,725,157.00	137,569,128.00	-3.1%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
CERTIFICATED SALARIES									
Certificated Teachers' Salaries		1100	44,386,987.00	10,099,006.00	54,485,993.00	44,255,857.00	10,114,276.00	54,370,133.00	-0.2%
Certificated Pupil Support Salaries		1200	1,518,836.00	1,170,899.00	2,689,735.00	1,660,347.00	1,075,283.00	2,735,630.00	1.7%
Certificated Supervisors' and Administrators' Salaries		1300	5,933,275.00	789,640.00	6,722,915.00	6,104,410.00	1,018,387.00	7,122,797.00	5.9%
Other Certificated Salaries		1900	696,645.00	22,475.00	719,120.00	730,895.00	6,500.00	737,395.00	2.5%
TOTAL, CERTIFICATED SALARIES			52,535,743.00	12,082,020.00	64,617,763.00	52,751,509.00	12,214,446.00	64,965,955.00	0.5%
CLASSIFIED SALARIES									
Classified Instructional Salaries		2100	1,333,496.00	5,337,408.00	6,670,904.00	1,783,805.00	5,129,465.00	6,913,270.00	3.6%
Classified Support Salaries		2200	6,525,135.00	1,142,779.00	7,667,914.00	6,729,065.00	1,161,927.00	7,890,992.00	2.9%
Classified Supervisors' and Administrators' Salaries		2300	1,266,796.00	900,037.00	2,166,833.00	1,325,216.00	991,621.00	2,316,837.00	6.9%
Clerical, Technical and Office Salaries		2400	4,544,432.00	923,042.00	5,467,474.00	4,572,726.00	960,029.00	5,532,755.00	1.2%
Other Classified Salaries		2900	718,366.00	24,492.00	742,858.00	608,722.00	18,109.00	626,831.00	-15.6%
TOTAL, CLASSIFIED SALARIES			14,388,225.00	8,327,758.00	22,715,983.00	15,019,534.00	8,261,151.00	23,280,685.00	2.5%
EMPLOYEE BENEFITS									
STRS		3101-3102	8,420,871.00	1,988,615.00	10,409,486.00	8,784,298.00	2,070,113.00	10,854,411.00	4.3%
PERS		3201-3202	2,256,272.00	1,279,912.00	3,536,184.00	2,603,929.00	1,471,439.00	4,075,368.00	15.2%
OASDI/Medicare/Alternative		3301-3302	1,890,624.00	789,457.00	2,680,081.00	1,967,185.00	836,578.00	2,803,763.00	4.6%
Health and Welfare Benefits		3401-3402	11,312,580.00	3,307,777.00	14,620,357.00	12,174,521.00	3,376,096.00	15,550,617.00	6.4%
Unemployment Insurance		3501-3502	35,151.00	10,870.00	46,021.00	33,981.00	10,327.00	44,308.00	-3.7%
Workers' Compensation		3601-3602	804,483.00	253,361.00	1,057,844.00	602,602.00	246,357.00	848,959.00	-19.7%
OPEB, Allocated		3701-3702	937,907.00	296,672.00	1,234,579.00	935,150.00	287,390.00	1,222,540.00	-1.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	371,884.00	0.00	371,884.00	371,884.00	0.00	371,884.00	0.0%
TOTAL, EMPLOYEE BENEFITS			26,029,772.00	7,926,664.00	33,956,436.00	27,473,550.00	8,298,300.00	35,771,850.00	5.3%
BOOKS AND SUPPLIES									
Approved Textbooks and Core Curricula Materials		4100	0.00	415,017.00	415,017.00	0.00	200,000.00	200,000.00	-51.8%
Books and Other Reference Materials		4200	0.00	0.00	0.00	200.00	0.00	200.00	New
Materials and Supplies		4300	3,990,592.00	5,413,796.00	9,404,388.00	3,093,950.00	1,145,512.00	4,239,462.00	-54.9%
Noncapitalized Equipment		4400	1,025,794.00	370,235.00	1,396,029.00	286,911.00	197,564.00	484,475.00	-65.3%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			5,016,386.00	6,199,048.00	11,215,434.00	3,381,061.00	1,543,076.00	4,924,137.00	-56.1%
SERVICES AND OTHER OPERATING EXPENDITURES									
Subagreements for Services		5100	0.00	299,853.00	299,853.00	0.00	365,000.00	365,000.00	21.7%
Travel and Conferences		5200	358,797.00	290,725.00	649,522.00	351,259.00	127,319.00	478,578.00	-26.3%
Dues and Memberships		5300	50,715.00	2,100.00	52,815.00	48,600.00	4,100.00	52,700.00	-0.2%
Insurance		5400 - 5450	865,875.00	15,000.00	880,875.00	766,100.00	15,000.00	781,100.00	-11.3%
Operations and Housekeeping Services		5500	1,885,000.00	0.00	1,885,000.00	1,970,000.00	0.00	1,970,000.00	4.5%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	399,152.00	311,221.00	710,373.00	324,117.00	356,800.00	680,917.00	-4.1%
Transfers of Direct Costs		5710	(124,195.00)	124,195.00	0.00	(64,172.00)	64,172.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(28,109.00)	(2,000.00)	(30,109.00)	(11,600.00)	(500.00)	(12,100.00)	-59.8%
Professional/Consulting Services and Operating Expenditures		5800	2,158,931.00	2,452,817.00	4,611,748.00	2,170,910.00	2,024,845.00	4,195,755.00	-9.0%
Communications		5900	420,250.00	34,100.00	454,350.00	447,863.00	26,500.00	474,363.00	4.4%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			5,986,416.00	3,528,011.00	9,514,427.00	6,003,077.00	2,983,236.00	8,986,313.00	-5.6%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
CAPITAL OUTLAY									
Land		6100	1,500.00	641,201.00	642,701.00	0.00	575,000.00	575,000.00	-10.5%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	77,434.00	1,539,299.00	1,616,733.00	0.00	425,000.00	425,000.00	-73.7%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	16,223.00	52,000.00	68,223.00	147,511.00	0.00	147,511.00	116.2%
Equipment Replacement		6500	189,057.00	18,800.00	207,857.00	20,000.00	30,000.00	50,000.00	-75.9%
TOTAL, CAPITAL OUTLAY			284,214.00	2,251,300.00	2,535,514.00	167,511.00	1,030,000.00	1,197,511.00	-52.8%
OTHER OUTGO (excluding Transfers of Indirect Costs)									
Tuition									
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	330,000.00	330,000.00	0.00	225,000.00	225,000.00	-31.8%
Payments to County Offices		7142	300,000.00	710,000.00	1,010,000.00	250,000.00	791,915.00	1,041,915.00	3.2%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	145,145.00	0.00	145,145.00	134,175.00	0.00	134,175.00	-7.6%
Other Debt Service - Principal		7439	379,086.00	0.00	379,086.00	394,100.00	0.00	394,100.00	4.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			824,231.00	1,040,000.00	1,864,231.00	778,275.00	1,016,915.00	1,795,190.00	-3.7%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS									
Transfers of Indirect Costs		7310	(522,035.00)	522,035.00	0.00	(453,600.00)	453,600.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(467,945.00)	0.00	(467,945.00)	(411,596.00)	0.00	(411,596.00)	-12.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(989,980.00)	522,035.00	(467,945.00)	(865,196.00)	453,600.00	(411,596.00)	-12.0%
TOTAL, EXPENDITURES			104,075,007.00	41,876,836.00	145,951,843.00	104,709,321.00	35,800,724.00	140,510,045.00	-3.7%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
INTERFUND TRANSFERS									
INTERFUND TRANSFERS IN									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES									
SOURCES									
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
USES									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS									
Contributions from Unrestricted Revenues		8980	(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES									
(a - b + c - d + e)			(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	115,163,339.00	0.00	115,163,339.00	116,642,739.00	0.00	116,642,739.00	1.3%
2) Federal Revenue		8100-8299	0.00	7,671,130.00	7,671,130.00	0.00	6,421,685.00	6,421,685.00	-16.3%
3) Other State Revenue		8300-8599	4,894,026.00	4,316,903.00	9,210,929.00	2,439,721.00	3,177,837.00	5,617,558.00	-39.0%
4) Other Local Revenue		8600-8799	787,194.00	9,196,604.00	9,983,798.00	761,511.00	8,125,635.00	8,887,146.00	-11.0%
5) TOTAL REVENUES			120,844,559.00	21,184,637.00	142,029,196.00	119,843,971.00	17,725,157.00	137,569,128.00	-3.1%
B. EXPENDITURES (Objects 1000-7999)									
1) Instruction	1000-1999		66,367,602.00	28,652,864.00	95,020,466.00	66,588,142.00	24,165,540.00	90,753,682.00	-4.5%
2) Instruction - Related Services	2000-2999		16,386,714.00	2,824,711.00	19,211,425.00	16,658,869.00	3,251,306.00	19,910,175.00	3.6%
3) Pupil Services	3000-3999		5,835,633.00	3,090,534.00	8,926,167.00	5,912,164.00	2,233,541.00	8,145,705.00	-8.7%
4) Ancillary Services	4000-4999		21,755.00	0.00	21,755.00	19,837.00	0.00	19,837.00	-8.8%
5) Community Services	5000-5999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		6,668,960.00	598,539.00	7,267,499.00	6,624,396.00	454,130.00	7,078,526.00	-2.6%
8) Plant Services	8000-8999		7,970,112.00	5,670,188.00	13,640,300.00	8,127,638.00	4,679,292.00	12,806,930.00	-6.1%
9) Other Outgo	9000-9999	Except 7600-7699	824,231.00	1,040,000.00	1,864,231.00	778,275.00	1,016,915.00	1,795,190.00	-3.7%
10) TOTAL EXPENDITURES			104,075,007.00	41,876,836.00	145,951,843.00	104,709,321.00	35,800,724.00	140,510,045.00	-3.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			16,769,552.00	(20,692,199.00)	(3,922,647.00)	15,134,650.00	(18,075,567.00)	(2,940,917.00)	-25.0%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%
4) TOTAL OTHER FINANCING SOURCES/USES			(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(622,467.00)	(3,300,180.00)	(3,922,647.00)	(2,940,917.00)	0.00	(2,940,917.00)	-25.0%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	31,918,473.00	3,300,180.00	35,218,653.00	31,296,006.00	0.00	31,296,006.00	-11.1%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			31,918,473.00	3,300,180.00	35,218,653.00	31,296,006.00	0.00	31,296,006.00	-11.1%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			31,918,473.00	3,300,180.00	35,218,653.00	31,296,006.00	0.00	31,296,006.00	-11.1%
2) Ending Balance, June 30 (E + F1e)			31,296,006.00	0.00	31,296,006.00	28,355,089.00	0.00	28,355,089.00	-9.4%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	70,000.00	0.00	70,000.00	70,000.00	0.00	70,000.00	0.0%
Prepaid Items		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted									
		9740	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments (by Resource/Object)		9780	5,160,000.00	0.00	5,160,000.00	4,000,000.00	0.00	4,000,000.00	-22.5%
Textbook Adoptions	0000	9780				3,400,000.00		3,400,000.00	
Deferred Maintenance	0000	9780				600,000.00		600,000.00	
Textbook Adoptions	0000	9780	3,400,000.00		3,400,000.00				
Deferred Maintenance	0000	9780	600,000.00		600,000.00				
LCFF Supplemental 302	0000	9780	640,000.00		640,000.00				
LCFF Base 304	0000	9780	320,000.00		320,000.00				
Ed Svcs/One Time Mandated 384	0000	9780	200,000.00		200,000.00				
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	4,378,556.00	0.00	4,378,556.00	4,215,302.00	0.00	4,215,302.00	-3.7%
Unassigned/Unappropriated Amount		9790	21,637,450.00	0.00	21,637,450.00	20,019,787.00	0.00	20,019,787.00	-7.5%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	2,268,109.00	2,264,850.00	-0.1%
4) Other Local Revenue		8600-8799	2,464,831.00	2,519,304.00	2.2%
5) TOTAL, REVENUES			4,732,940.00	4,784,154.00	1.1%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	780,625.00	801,933.00	2.7%
2) Classified Salaries		2000-2999	2,252,825.00	2,099,914.00	-6.8%
3) Employee Benefits		3000-3999	1,140,365.00	1,071,374.00	-6.0%
4) Books and Supplies		4000-4999	323,041.00	712,350.00	120.5%
5) Services and Other Operating Expenditures		5000-5999	260,246.00	87,556.00	-66.4%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	219,720.00	186,127.00	-15.3%
9) TOTAL, EXPENDITURES			4,976,822.00	4,959,254.00	-0.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(243,882.00)	(175,100.00)	-28.2%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(243,882.00)	(175,100.00)	-28.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	785,437.00	541,555.00	-31.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			785,437.00	541,555.00	-31.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			785,437.00	541,555.00	-31.1%
2) Ending Balance, June 30 (E + F1e)			541,555.00	366,455.00	-32.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	541,555.00	366,455.00	-32.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
State Preschool	6105	8590	2,145,950.00	2,145,950.00	0.0%
All Other State Revenue	All Other	8590	122,159.00	118,900.00	-2.7%
TOTAL, OTHER STATE REVENUE			2,268,109.00	2,264,850.00	-0.1%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
Interest		8660	9,500.00	17,500.00	84.2%
Net Increase (Decrease) in the Fair Value of Investments		8662	2.00	0.00	-100.0%
Fees and Contracts					
Child Development Parent Fees		8673	2,455,329.00	2,501,804.00	1.9%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,464,831.00	2,519,304.00	2.2%
TOTAL, REVENUES			4,732,940.00	4,784,154.00	1.1%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	616,084.00	622,492.00	1.0%
Certificated Pupil Support Salaries		1200	97,311.00	111,538.00	14.6%
Certificated Supervisors' and Administrators' Salaries		1300	67,230.00	67,903.00	1.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			780,625.00	801,933.00	2.7%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	1,837,384.00	1,755,981.00	-4.4%
Classified Support Salaries		2200	4,000.00	6,000.00	50.0%
Classified Supervisors' and Administrators' Salaries		2300	127,984.00	126,646.00	-1.0%
Clerical, Technical and Office Salaries		2400	283,457.00	211,287.00	-25.5%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,252,825.00	2,099,914.00	-6.8%
EMPLOYEE BENEFITS					
STRS		3101-3102	110,711.00	106,973.00	-3.4%
PERS		3201-3202	347,569.00	351,307.00	1.1%
OASDI/Medicare/Alternative		3301-3302	202,965.00	177,146.00	-12.7%
Health and Welfare Benefits		3401-3402	396,651.00	359,043.00	-9.5%
Unemployment Insurance		3501-3502	1,596.00	1,453.00	-9.0%
Workers' Compensation		3601-3602	36,934.00	34,827.00	-5.7%
OPEB, Allocated		3701-3702	43,939.00	40,625.00	-7.5%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			1,140,365.00	1,071,374.00	-6.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	287,094.00	702,850.00	144.8%
Noncapitalized Equipment		4400	35,947.00	9,500.00	-73.6%
Food		4700	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			323,041.00	712,350.00	120.5%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	57,237.00	30,256.00	-47.1%
Dues and Memberships		5300	3,000.00	2,100.00	-30.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	13,000.00	8,000.00	-38.5%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	27,109.00	10,350.00	-61.8%
Professional/Consulting Services and Operating Expenditures		5800	118,900.00	22,850.00	-80.8%
Communications		5900	41,000.00	14,000.00	-65.9%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			260,246.00	87,556.00	-66.4%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	219,720.00	186,127.00	-15.3%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			219,720.00	186,127.00	-15.3%
TOTAL, EXPENDITURES			4,976,822.00	4,959,254.00	-0.4%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8911	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	2,268,109.00	2,264,850.00	-0.1%
4) Other Local Revenue		8600-8799	2,464,831.00	2,519,304.00	2.2%
5) TOTAL, REVENUES			4,732,940.00	4,784,154.00	1.1%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		3,782,426.00	3,944,513.00	4.3%
2) Instruction - Related Services	2000-2999		823,814.00	668,691.00	-18.8%
3) Pupil Services	3000-3999		135,340.00	153,305.00	13.3%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		219,720.00	186,127.00	-15.3%
8) Plant Services	8000-8999		15,522.00	6,618.00	-57.4%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			4,976,822.00	4,959,254.00	-0.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(243,882.00)	(175,100.00)	-28.2%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(243,882.00)	(175,100.00)	-28.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	785,437.00	541,555.00	-31.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			785,437.00	541,555.00	-31.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			785,437.00	541,555.00	-31.1%
2) Ending Balance, June 30 (E + F1e)			541,555.00	366,455.00	-32.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	541,555.00	366,455.00	-32.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
<hr/>		<hr/>	
Total, Restricted Balance		0.00	0.00
		<hr/>	

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,514,631.00	4,553,044.00	0.9%
3) Other State Revenue		8300-8599	252,226.00	257,508.00	2.1%
4) Other Local Revenue		8600-8799	1,348,161.00	1,356,197.00	0.6%
5) TOTAL, REVENUES			6,115,018.00	6,166,749.00	0.8%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,025,582.00	2,135,519.00	5.4%
3) Employee Benefits		3000-3999	929,625.00	1,053,842.00	13.4%
4) Books and Supplies		4000-4999	2,696,387.00	2,715,078.00	0.7%
5) Services and Other Operating Expenditures		5000-5999	339,069.00	276,816.00	-18.4%
6) Capital Outlay		6000-6999	238,000.00	255,000.00	7.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	248,225.00	225,469.00	-9.2%
9) TOTAL, EXPENDITURES			6,476,888.00	6,661,724.00	2.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(361,870.00)	(494,975.00)	36.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(361,870.00)	(494,975.00)	36.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,153,826.00	1,791,956.00	-16.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,153,826.00	1,791,956.00	-16.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,153,826.00	1,791,956.00	-16.8%
2) Ending Balance, June 30 (E + F1e)			1,791,956.00	1,296,981.00	-27.6%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			1,791,956.00	1,296,981.00	-27.6%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	4,514,631.00	4,553,044.00	0.9%
Donated Food Commodities		8221	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			4,514,631.00	4,553,044.00	0.9%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	252,226.00	257,508.00	2.1%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			252,226.00	257,508.00	2.1%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	1,306,937.00	1,314,781.00	0.6%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	6,266.00	6,266.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	34,958.00	35,150.00	0.5%
TOTAL, OTHER LOCAL REVENUE			1,348,161.00	1,356,197.00	0.6%
TOTAL, REVENUES			6,115,018.00	6,166,749.00	0.8%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	1,840,352.00	1,827,844.00	-0.7%
Classified Supervisors' and Administrators' Salaries		2300	185,230.00	307,675.00	66.1%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,025,582.00	2,135,519.00	5.4%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	358,528.00	442,052.00	23.3%
OASDI/Medicare/Alternative		3301-3302	155,957.00	164,367.00	5.4%
Health and Welfare Benefits		3401-3402	361,462.00	390,832.00	8.1%
Unemployment Insurance		3501-3502	1,013.00	1,068.00	5.4%
Workers' Compensation		3601-3602	24,307.00	25,626.00	5.4%
OPEB, Allocated		3701-3702	28,358.00	29,897.00	5.4%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			929,625.00	1,053,842.00	13.4%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	322,000.00	328,683.00	2.1%
Noncapitalized Equipment		4400	75,000.00	35,000.00	-53.3%
Food		4700	2,299,387.00	2,351,395.00	2.3%
TOTAL, BOOKS AND SUPPLIES			2,696,387.00	2,715,078.00	0.7%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	19,029.00	19,644.00	3.2%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	2,478.00	3,000.00	21.1%
Operations and Housekeeping Services		5500	67,500.00	56,000.00	-17.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	82,772.00	96,772.00	16.9%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	113,524.00	52,900.00	-53.4%
Communications		5900	53,766.00	48,500.00	-9.8%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			339,069.00	276,816.00	-18.4%
CAPITAL OUTLAY					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	63,000.00	0.00	-100.0%
Equipment Replacement		6500	175,000.00	255,000.00	45.7%
TOTAL, CAPITAL OUTLAY			238,000.00	255,000.00	7.1%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	248,225.00	225,469.00	-9.2%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			248,225.00	225,469.00	-9.2%
TOTAL, EXPENDITURES			6,476,888.00	6,661,724.00	2.9%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,514,631.00	4,553,044.00	0.9%
3) Other State Revenue		8300-8599	252,226.00	257,508.00	2.1%
4) Other Local Revenue		8600-8799	1,348,161.00	1,356,197.00	0.6%
5) TOTAL, REVENUES			6,115,018.00	6,166,749.00	0.8%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		6,161,163.00	6,380,255.00	3.6%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		248,225.00	225,469.00	-9.2%
8) Plant Services	8000-8999		67,500.00	56,000.00	-17.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			6,476,888.00	6,661,724.00	2.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(361,870.00)	(494,975.00)	36.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(361,870.00)	(494,975.00)	36.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,153,826.00	1,791,956.00	-16.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,153,826.00	1,791,956.00	-16.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,153,826.00	1,791,956.00	-16.8%
2) Ending Balance, June 30 (E + F1e)			1,791,956.00	1,296,981.00	-27.6%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			1,791,956.00	1,296,981.00	-27.6%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
5310	Child Nutrition: School Programs (e.g., School Lunch, School I	1,791,956.00	1,296,981.00
Total, Restricted Balance		<u>1,791,956.00</u>	<u>1,296,981.00</u>

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	636.00	900.00	41.5%
5) TOTAL, REVENUES			636.00	900.00	41.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	60.00	40.00	-33.3%
6) Capital Outlay		6000-6999	0.00	36,105.00	New
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			60.00	36,145.00	60141.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			576.00	(35,245.00)	-6218.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			576.00	(35,245.00)	-6218.9%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	55,542.00	56,118.00	1.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			55,542.00	56,118.00	1.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			55,542.00	56,118.00	1.0%
2) Ending Balance, June 30 (E + F1e)			56,118.00	20,873.00	-62.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	56,118.00	20,873.00	-62.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
LCFF SOURCES					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.0%
OTHER STATE REVENUE					
All Other State Revenue					
		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	600.00	900.00	50.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	36.00	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			636.00	900.00	41.5%
TOTAL, REVENUES			636.00	900.00	41.5%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	60.00	40.00	-33.3%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			60.00	40.00	-33.3%
CAPITAL OUTLAY					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	36,105.00	New
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	36,105.00	New
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			60.00	36,145.00	60141.7%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	636.00	900.00	41.5%
5) TOTAL, REVENUES			636.00	900.00	41.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		60.00	36,145.00	60141.7%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			60.00	36,145.00	60141.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			576.00	(35,245.00)	-6218.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			576.00	(35,245.00)	-6218.9%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	55,542.00	56,118.00	1.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			55,542.00	56,118.00	1.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			55,542.00	56,118.00	1.0%
2) Ending Balance, June 30 (E + F1e)			56,118.00	20,873.00	-62.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	56,118.00	20,873.00	-62.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
<hr/>			
	Total, Restricted Balance	<hr/> 0.00	<hr/> 0.00

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	266.00	150.00	-43.6%
5) TOTAL, REVENUES			266.00	150.00	-43.6%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			0.00	0.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			266.00	150.00	-43.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			266.00	150.00	-43.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	8,409.00	8,675.00	3.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			8,409.00	8,675.00	3.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			8,409.00	8,675.00	3.2%
2) Ending Balance, June 30 (E + F1e)			8,675.00	8,825.00	1.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	8,675.00	8,825.00	1.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll					
		8616	0.00	0.00	0.0%
Prior Years' Taxes					
		8617	0.00	0.00	0.0%
Supplemental Taxes					
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other					
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Leases and Rentals					
		8650	0.00	0.00	0.0%
Interest					
		8660	120.00	150.00	25.0%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	146.00	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue					
		8699	0.00	0.00	0.0%
All Other Transfers In from All Others					
		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			266.00	150.00	-43.6%
TOTAL, REVENUES			266.00	150.00	-43.6%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.0%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)					
			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	266.00	150.00	-43.6%
5) TOTAL, REVENUES			266.00	150.00	-43.6%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			0.00	0.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			266.00	150.00	-43.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			266.00	150.00	-43.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	8,409.00	8,675.00	3.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			8,409.00	8,675.00	3.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			8,409.00	8,675.00	3.2%
2) Ending Balance, June 30 (E + F1e)			8,675.00	8,825.00	1.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	8,675.00	8,825.00	1.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	853,546.00	124,000.00	-85.5%
5) TOTAL, REVENUES			853,546.00	124,000.00	-85.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	34,760.00	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	330,187.00	76,850.00	-76.7%
6) Capital Outlay		6000-6999	2,100,546.00	304,000.00	-85.5%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,461.00	31,461.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			2,496,954.00	412,311.00	-83.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(1,643,408.00)	(288,311.00)	-82.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,643,408.00)	(288,311.00)	-82.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,329,626.00	686,218.00	-70.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,329,626.00	686,218.00	-70.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,329,626.00	686,218.00	-70.5%
2) Ending Balance, June 30 (E + F1e)			686,218.00	397,907.00	-42.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	100,000.00	New
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	686,218.00	297,907.00	-56.6%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll					
		8616	0.00	0.00	0.0%
Prior Years' Taxes					
		8617	0.00	0.00	0.0%
Supplemental Taxes					
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other					
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Interest					
		8660	24,000.00	24,000.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	32.00	0.00	-100.0%
Fees and Contracts Mitigation/Developer Fees					
		8681	829,514.00	100,000.00	-87.9%
Other Local Revenue All Other Local Revenue					
		8699	0.00	0.00	0.0%
All Other Transfers In from All Others					
		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			853,546.00	124,000.00	-85.5%
TOTAL, REVENUES			853,546.00	124,000.00	-85.5%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CERTIFICATED SALARIES					
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	24,760.00	0.00	-100.0%
Noncapitalized Equipment		4400	10,000.00	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			34,760.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,802.00	8,802.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	321,385.00	68,048.00	-78.8%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			330,187.00	76,850.00	-76.7%
CAPITAL OUTLAY					
Land		6100	487,834.00	204,000.00	-58.2%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	1,612,712.00	100,000.00	-93.8%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			2,100,546.00	304,000.00	-85.5%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,461.00	31,461.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			31,461.00	31,461.00	0.0%
TOTAL, EXPENDITURES			2,496,954.00	412,311.00	-83.5%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	853,546.00	124,000.00	-85.5%
5) TOTAL, REVENUES			853,546.00	124,000.00	-85.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		2,465,493.00	380,850.00	-84.6%
9) Other Outgo	9000-9999	Except 7600-7699	31,461.00	31,461.00	0.0%
10) TOTAL, EXPENDITURES			2,496,954.00	412,311.00	-83.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(1,643,408.00)	(288,311.00)	-82.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,643,408.00)	(288,311.00)	-82.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,329,626.00	686,218.00	-70.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,329,626.00	686,218.00	-70.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,329,626.00	686,218.00	-70.5%
2) Ending Balance, June 30 (E + F1e)			686,218.00	397,907.00	-42.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	100,000.00	New
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	686,218.00	297,907.00	-56.6%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
9010	Other Restricted Local	0.00	100,000.00
Total, Restricted Balance		0.00	100,000.00

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	644,048.00	640,000.00	-0.6%
5) TOTAL, REVENUES			644,048.00	640,000.00	-0.6%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	157,297.00	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	11,238.00	14,000.00	24.6%
6) Capital Outlay		6000-6999	1,053,263.00	240,000.00	-77.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			1,221,798.00	254,000.00	-79.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(577,750.00)	386,000.00	-166.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(577,750.00)	386,000.00	-166.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,751,988.00	2,174,238.00	-21.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,751,988.00	2,174,238.00	-21.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,751,988.00	2,174,238.00	-21.0%
2) Ending Balance, June 30 (E + F1e)			2,174,238.00	2,560,238.00	17.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			22,948.00	622,948.00	2614.6%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,151,290.00	1,937,290.00	-9.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	600,000.00	600,000.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	44,000.00	40,000.00	-9.1%
Net Increase (Decrease) in the Fair Value of Investments		8662	48.00	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			644,048.00	640,000.00	-0.6%
TOTAL, REVENUES			644,048.00	640,000.00	-0.6%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	96,497.00	0.00	-100.0%
Noncapitalized Equipment		4400	60,800.00	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			157,297.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	11,238.00	14,000.00	24.6%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			11,238.00	14,000.00	24.6%
CAPITAL OUTLAY					
Land		6100	978,772.00	240,000.00	-75.5%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	74,491.00	0.00	-100.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,053,263.00	240,000.00	-77.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			1,221,798.00	254,000.00	-79.2%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	644,048.00	640,000.00	-0.6%
5) TOTAL, REVENUES			644,048.00	640,000.00	-0.6%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		1,221,798.00	254,000.00	-79.2%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			1,221,798.00	254,000.00	-79.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)					
			(577,750.00)	386,000.00	-166.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(577,750.00)	386,000.00	-166.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,751,988.00	2,174,238.00	-21.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,751,988.00	2,174,238.00	-21.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,751,988.00	2,174,238.00	-21.0%
2) Ending Balance, June 30 (E + F1e)			2,174,238.00	2,560,238.00	17.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	22,948.00	622,948.00	2614.6%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,151,290.00	1,937,290.00	-9.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
9010	Other Restricted Local	22,948.00	622,948.00
Total, Restricted Balance		<u>22,948.00</u>	<u>622,948.00</u>

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,547,705.00	1,998,487.00	29.1%
5) TOTAL, REVENUES			1,547,705.00	1,998,487.00	29.1%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	146,891.00	146,120.00	-0.5%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	635,564.00	632,933.00	-0.4%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			782,455.00	779,053.00	-0.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			765,250.00	1,219,434.00	59.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	800,195.00	1,122,395.00	40.3%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(800,195.00)	(1,122,395.00)	40.3%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(34,945.00)	97,039.00	-377.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	582,614.00	547,669.00	-6.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			582,614.00	547,669.00	-6.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			582,614.00	547,669.00	-6.0%
2) Ending Balance, June 30 (E + F1e)			547,669.00	644,708.00	17.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			547,669.00	644,708.00	17.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
County and District Taxes					
Other Restricted Levies					
Secured Roll		8615	830,000.00	830,000.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes					
Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds					
Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	10,050.00	20,100.00	100.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	707,655.00	1,148,387.00	62.3%
TOTAL, OTHER LOCAL REVENUE			1,547,705.00	1,998,487.00	29.1%
TOTAL, REVENUES			1,547,705.00	1,998,487.00	29.1%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	146,891.00	146,120.00	-0.5%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			146,891.00	146,120.00	-0.5%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	280,010.00	265,936.00	-5.0%
Other Debt Service - Principal		7439	355,554.00	366,997.00	3.2%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			635,564.00	632,933.00	-0.4%
TOTAL, EXPENDITURES			782,455.00	779,053.00	-0.4%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	800,195.00	1,122,395.00	40.3%
(d) TOTAL, USES			800,195.00	1,122,395.00	40.3%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(800,195.00)	(1,122,395.00)	40.3%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,547,705.00	1,998,487.00	29.1%
5) TOTAL, REVENUES			1,547,705.00	1,998,487.00	29.1%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		146,891.00	146,120.00	-0.5%
9) Other Outgo	9000-9999	Except 7600-7699	635,564.00	632,933.00	-0.4%
10) TOTAL, EXPENDITURES			782,455.00	779,053.00	-0.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)					
			765,250.00	1,219,434.00	59.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	800,195.00	1,122,395.00	40.3%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(800,195.00)	(1,122,395.00)	40.3%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(34,945.00)	97,039.00	-377.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	582,614.00	547,669.00	-6.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			582,614.00	547,669.00	-6.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			582,614.00	547,669.00	-6.0%
2) Ending Balance, June 30 (E + F1e)			547,669.00	644,708.00	17.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			547,669.00	644,708.00	17.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
9010	Other Restricted Local	547,669.00	644,708.00
Total, Restricted Balance		<u>547,669.00</u>	<u>644,708.00</u>

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,867,430.00	3,867,430.00	0.0%
5) TOTAL, REVENUES			3,867,430.00	3,867,430.00	0.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,717,232.00	3,929,698.00	5.7%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,717,232.00	3,929,698.00	5.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			150,198.00	(62,268.00)	-141.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			150,198.00	(62,268.00)	-141.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,464,082.00	3,614,280.00	4.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,464,082.00	3,614,280.00	4.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,464,082.00	3,614,280.00	4.3%
2) Ending Balance, June 30 (E + F1e)			3,614,280.00	3,552,012.00	-1.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,614,280.00	3,552,012.00	-1.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Voted Indebtedness Levies					
Homeowners' Exemptions		8571	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes Voted Indebtedness Levies					
Secured Roll		8611	3,711,222.00	3,711,222.00	0.0%
Unsecured Roll		8612	0.00	0.00	0.0%
Prior Years' Taxes		8613	56,070.00	56,070.00	0.0%
Supplemental Taxes		8614	83,508.00	83,508.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Interest		8660	16,630.00	16,630.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			3,867,430.00	3,867,430.00	0.0%
TOTAL, REVENUES			3,867,430.00	3,867,430.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Bond Redemptions		7433	2,995,000.00	3,330,000.00	11.2%
Bond Interest and Other Service Charges		7434	722,232.00	599,698.00	-17.0%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			3,717,232.00	3,929,698.00	5.7%
TOTAL, EXPENDITURES			3,717,232.00	3,929,698.00	5.7%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,867,430.00	3,867,430.00	0.0%
5) TOTAL, REVENUES			3,867,430.00	3,867,430.00	0.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	3,717,232.00	3,929,698.00	5.7%
10) TOTAL, EXPENDITURES			3,717,232.00	3,929,698.00	5.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			150,198.00	(62,268.00)	-141.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			150,198.00	(62,268.00)	-141.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,464,082.00	3,614,280.00	4.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,464,082.00	3,614,280.00	4.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,464,082.00	3,614,280.00	4.3%
2) Ending Balance, June 30 (E + F1e)			3,614,280.00	3,552,012.00	-1.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,614,280.00	3,552,012.00	-1.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
9010	Other Restricted Local	3,614,280.00	3,552,012.00
Total, Restricted Balance		<u>3,614,280.00</u>	<u>3,552,012.00</u>

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,903,981.00	1,746,500.00	-8.3%
5) TOTAL, REVENUES			1,903,981.00	1,746,500.00	-8.3%
B. EXPENSES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	161,972.00	173,743.00	7.3%
3) Employee Benefits		3000-3999	83,864.00	92,238.00	10.0%
4) Books and Supplies		4000-4999	125,010.00	66,971.00	-46.4%
5) Services and Other Operating Expenses		5000-5999	1,470,176.00	1,508,070.00	2.6%
6) Depreciation		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,841,022.00	1,841,022.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			62,959.00	(94,522.00)	-250.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			62,959.00	(94,522.00)	-250.1%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,722,944.00	1,785,903.00	3.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,722,944.00	1,785,903.00	3.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,722,944.00	1,785,903.00	3.7%
2) Ending Net Position, June 30 (E + F1e)			1,785,903.00	1,691,381.00	-5.3%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,785,903.00	1,691,381.00	-5.3%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
10) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Net Pension Liability		9663	0.00		
b) Total/Net OPEB Liability		9664	0.00		
c) Compensated Absences		9665	0.00		
d) COPs Payable		9666	0.00		
e) Capital Leases Payable		9667	0.00		
f) Lease Revenue Bonds Payable		9668	0.00		
g) Other General Long-Term Liabilities		9669	0.00		
7) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. NET POSITION					
Net Position, June 30					
(G10 + H2) - (I7 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
OTHER STATE REVENUE					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	28,900.00	71,500.00	147.4%
Net Increase (Decrease) in the Fair Value of Investments		8662	81.00	0.00	-100.0%
Fees and Contracts					
In-District Premiums/ Contributions		8674	1,875,000.00	1,675,000.00	-10.7%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,903,981.00	1,746,500.00	-8.3%
TOTAL, REVENUES			1,903,981.00	1,746,500.00	-8.3%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	107,510.00	114,185.00	6.2%
Clerical, Technical and Office Salaries		2400	54,462.00	59,558.00	9.4%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			161,972.00	173,743.00	7.3%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	28,670.00	35,965.00	25.4%
OASDI/Medicare/Alternative		3301-3302	12,529.00	13,444.00	7.3%
Health and Welfare Benefits		3401-3402	38,326.00	38,209.00	-0.3%
Unemployment Insurance		3501-3502	82.00	88.00	7.3%
Workers' Compensation		3601-3602	1,965.00	2,099.00	6.8%
OPEB, Allocated		3701-3702	2,292.00	2,433.00	6.2%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			83,864.00	92,238.00	10.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	40,217.00	41,019.00	2.0%
Noncapitalized Equipment		4400	84,793.00	25,952.00	-69.4%
TOTAL, BOOKS AND SUPPLIES			125,010.00	66,971.00	-46.4%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENSES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	7,306.00	4,800.00	-34.3%
Dues and Memberships		5300	2,000.00	5,500.00	175.0%
Insurance		5400-5450	693,000.00	717,000.00	3.5%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	750.00	1,200.00	60.0%
Transfers of Direct Costs - Interfund		5750	3,000.00	1,750.00	-41.7%
Professional/Consulting Services and Operating Expenditures		5800	758,100.00	772,300.00	1.9%
Communications		5900	6,020.00	5,520.00	-8.3%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			1,470,176.00	1,508,070.00	2.6%
DEPRECIATION					
Depreciation Expense		6900	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.0%
TOTAL, EXPENSES			1,841,022.00	1,841,022.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,903,981.00	1,746,500.00	-8.3%
5) TOTAL, REVENUES			1,903,981.00	1,746,500.00	-8.3%
B. EXPENSES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		1,841,022.00	1,841,022.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			1,841,022.00	1,841,022.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			62,959.00	(94,522.00)	-250.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			62,959.00	(94,522.00)	-250.1%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,722,944.00	1,785,903.00	3.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,722,944.00	1,785,903.00	3.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,722,944.00	1,785,903.00	3.7%
2) Ending Net Position, June 30 (E + F1e)			1,785,903.00	1,691,381.00	-5.3%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,785,903.00	1,691,381.00	-5.3%

Description	2018-19 Estimated Actuals			2019-20 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	12,657.91	12,657.91	12,924.89	12,457.91	12,457.91	12,657.91
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
4. Total, District Regular ADA (Sum of Lines A1 through A3)	12,657.91	12,657.91	12,924.89	12,457.91	12,457.91	12,657.91
5. District Funded County Program ADA						
a. County Community Schools	26.23	26.23	26.23	26.23	26.23	26.23
b. Special Education-Special Day Class	2.53	2.53	2.53	2.53	2.53	2.53
c. Special Education-NPS/LCI						
d. Special Education Extended Year	0.27	0.27	0.27	0.27	0.27	0.27
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	29.03	29.03	29.03	29.03	29.03	29.03
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	12,686.94	12,686.94	12,953.92	12,486.94	12,486.94	12,686.94
7. Adults in Correctional Facilities						
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

ESTIMATES THROUGH THE MONTH OF	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
			JUNE							
A. BEGINNING CASH			28,118,291.00	26,951,613.00	19,797,742.00	17,109,844.00	10,061,564.00	11,222,064.00	29,547,509.00	23,283,096.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
	8010-8019		2,624,688.00	2,624,688.00	7,292,819.00	4,724,439.00	4,724,439.00	7,292,819.00	4,724,439.00	4,724,439.00
	8020-8079		1,131,385.00	37,713.00	910,495.00	177,789.00	6,685,944.00	14,400,909.00	5,333,670.00	70,038.00
	8080-8099		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	8100-8299		19,265.00	141,277.00	269,711.00	25,687.00	128,434.00	642,169.00	44,952.00	19,265.00
	8300-8599		22,470.00	112,351.00	1,123,512.00	106,734.00	224,702.00	1,500,000.00	786,458.00	0.00
	8600-8799		453,244.00	444,357.00	35,549.00	319,937.00	115,533.00	1,350,846.00	1,848,526.00	337,712.00
	8910-8929		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	8930-8979		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL RECEIPTS			4,251,052.00	3,360,386.00	9,632,086.00	5,354,586.00	11,879,052.00	25,186,743.00	12,738,045.00	5,151,454.00
C. DISBURSEMENTS										
	1000-1999		649,660.00	5,976,868.00	6,106,800.00	6,171,766.00	6,366,664.00	64,966.00	12,993,191.00	6,366,664.00
	2000-2999		0.00	1,187,315.00	1,862,455.00	2,211,665.00	1,932,297.00	2,397,911.00	2,095,262.00	2,328,069.00
	3000-3999		4,757,656.00	1,931,680.00	3,147,923.00	2,861,748.00	1,681,277.00	3,398,326.00	2,825,976.00	3,326,782.00
	4000-4999		152,648.00	743,545.00	265,903.00	256,055.00	192,041.00	128,028.00	320,069.00	457,945.00
	5000-5999		512,220.00	880,659.00	584,110.00	970,522.00	620,056.00	700,932.00	682,960.00	503,234.00
	6000-6599		300,000.00	300,000.00	155,000.00	105,000.00	105,000.00	55,000.00	25,000.00	25,000.00
	7000-7499		(389,206.00)	50,000.00	55,000.00	55,000.00	245,000.00	185,000.00	60,000.00	65,000.00
	7600-7629		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	7630-7699		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS			5,982,978.00	11,070,067.00	12,177,191.00	12,631,756.00	11,142,335.00	6,930,163.00	19,002,458.00	13,072,694.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
	9111-9199	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9200-9299	5,297,290.00	3,443,239.00	1,059,458.00	37,081.00	264,865.00	423,783.00	68,865.00	0.00	0.00
	9310	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9320	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9330	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9340	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9490									
SUBTOTAL			5,297,290.00	3,443,239.00	1,059,458.00	37,081.00	264,865.00	423,783.00	68,865.00	0.00
<u>Liabilities and Deferred Inflows</u>										
	9500-9599	3,597,489.00	2,877,991.00	503,648.00	179,874.00	35,975.00	0.00	0.00	0.00	0.00
	9610	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9640	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9650	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9690									
SUBTOTAL			3,597,489.00	2,877,991.00	503,648.00	179,874.00	35,975.00	0.00	0.00	0.00
<u>Nonoperating</u>										
	9910		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL BALANCE SHEET ITEMS			1,699,801.00	565,248.00	555,810.00	(142,793.00)	228,890.00	423,783.00	68,865.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(1,166,678.00)	(7,153,871.00)	(2,687,898.00)	(7,048,280.00)	1,160,500.00	18,325,445.00	(6,264,413.00)	(7,921,240.00)
F. ENDING CASH (A + E)			26,951,613.00	19,797,742.00	17,109,844.00	10,061,564.00	11,222,064.00	29,547,509.00	23,283,096.00	15,361,856.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ESTIMATES THROUGH THE MONTH OF	JUNE								
A. BEGINNING CASH		15,361,856.00	15,024,981.00	21,524,994.00	17,948,172.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	7,292,819.00	4,724,439.00	4,724,439.00	7,292,819.00			62,767,286.00	62,767,286.00
Property Taxes	8020-8079	2,720,710.00	13,010,922.00	2,435,170.00	6,960,708.00			53,875,453.00	53,875,453.00
Miscellaneous Funds	8080-8099	0.00	0.00	0.00	0.00			0.00	0.00
Federal Revenue	8100-8299	1,284,337.00	32,108.00	12,843.00	513,735.00	3,287,902.00		6,421,685.00	6,421,685.00
Other State Revenue	8300-8599	179,762.00	730,283.00	95,498.00	280,878.00	454,910.00		5,617,558.00	5,617,558.00
Other Local Revenue	8600-8799	328,824.00	382,147.00	1,955,172.00	284,389.00	1,030,910.00		8,887,146.00	8,887,146.00
Interfund Transfers In	8910-8929	0.00	0.00	0.00	0.00			0.00	0.00
All Other Financing Sources	8930-8979	0.00	0.00	0.00	0.00			0.00	0.00
TOTAL RECEIPTS		11,806,452.00	18,879,899.00	9,223,122.00	15,332,529.00	4,773,722.00	0.00	137,569,128.00	137,569,128.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	6,366,664.00	6,301,698.00	6,301,698.00	1,234,353.00	64,963.00		64,965,955.00	64,965,955.00
Classified Salaries	2000-2999	1,885,735.00	2,165,104.00	2,165,104.00	2,165,104.00	884,664.00		23,280,685.00	23,280,685.00
Employee Benefits	3000-3999	2,825,976.00	2,969,064.00	2,790,204.00	2,790,204.00	465,034.00		35,771,850.00	35,771,850.00
Books and Supplies	4000-4999	260,979.00	334,841.00	654,910.00	192,041.00	965,132.00		4,924,137.00	4,924,137.00
Services	5000-5999	673,973.00	539,179.00	638,028.00	736,878.00	943,562.00		8,986,313.00	8,986,313.00
Capital Outlay	6000-6599	25,000.00	20,000.00	25,000.00	57,511.00	0.00		1,197,511.00	1,197,511.00
Other Outgo	7000-7499	105,000.00	50,000.00	225,000.00	57,300.00	620,500.00		1,383,594.00	1,383,594.00
Interfund Transfers Out	7600-7629	0.00	0.00	0.00	0.00			0.00	0.00
All Other Financing Uses	7630-7699	0.00	0.00	0.00	0.00			0.00	0.00
TOTAL DISBURSEMENTS		12,143,327.00	12,379,886.00	12,799,944.00	7,233,391.00	3,943,855.00	0.00	140,510,045.00	140,510,045.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199	0.00	0.00	0.00	0.00			0.00	
Accounts Receivable	9200-9299	0.00	0.00	0.00	0.00	4,773,720.00		10,071,011.00	
Due From Other Funds	9310	0.00	0.00	0.00	0.00			0.00	
Stores	9320	0.00	0.00	0.00	0.00			0.00	
Prepaid Expenditures	9330	0.00	0.00	0.00	0.00			0.00	
Other Current Assets	9340	0.00	0.00	0.00	0.00			0.00	
Deferred Outflows of Resources	9490				0.00			0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	4,773,720.00	0.00	10,071,011.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599	0.00	0.00	0.00	0.00	3,943,861.00		7,541,349.00	
Due To Other Funds	9610	0.00	0.00	0.00	0.00			0.00	
Current Loans	9640	0.00	0.00	0.00	0.00			0.00	
Unearned Revenues	9650	0.00	0.00	0.00	0.00			0.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	3,943,861.00	0.00	7,541,349.00	
<u>Nonoperating</u>									
Suspense Clearing	9910	0.00	0.00	0.00				0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	829,859.00	0.00	2,529,662.00	
E. NET INCREASE/DECREASE (B - C + D)		(336,875.00)	6,500,013.00	(3,576,822.00)	8,099,138.00	1,659,726.00	0.00	(411,255.00)	(2,940,917.00)
F. ENDING CASH (A + E)		15,024,981.00	21,524,994.00	17,948,172.00	26,047,310.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								27,707,036.00	

	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
			ESTIMATES THROUGH THE MONTH OF JUNE							
A. BEGINNING CASH			26,047,310.00	23,856,996.00	16,535,978.00	13,775,394.00	6,614,228.00	7,914,638.00	24,967,399.00	18,613,340.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
Principal Apportionment	8010-8019		2,704,043.00	2,704,043.00	7,435,657.00	4,867,277.00	4,867,277.00	7,435,657.00	4,867,277.00	4,867,277.00
Property Taxes	8020-8079		1,131,385.00	37,713.00	910,495.00	177,789.00	6,685,944.00	14,400,909.00	5,333,670.00	70,038.00
Miscellaneous Funds	8080-8099		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Federal Revenue	8100-8299		19,265.00	141,277.00	269,711.00	25,687.00	128,434.00	847,662.00	44,952.00	19,265.00
Other State Revenue	8300-8599		22,852.00	11,426.00	1,319,678.00	108,545.00	211,377.00	0.00	896,924.00	0.00
Other Local Revenue	8600-8799		453,244.00	444,357.00	35,549.00	319,937.00	115,533.00	1,350,846.00	1,848,526.00	337,712.00
Interfund Transfers In	8910-8929		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
All Other Financing Sources	8930-8979		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL RECEIPTS			4,330,789.00	3,338,816.00	9,971,090.00	5,499,235.00	12,008,565.00	24,035,074.00	12,991,349.00	5,294,292.00
C. DISBURSEMENTS										
Certificated Salaries	1000-1999		656,054.00	6,035,698.00	6,166,909.00	6,232,514.00	6,429,330.00	65,605.00	13,121,082.00	6,429,330.00
Classified Salaries	2000-2999		0.00	1,199,188.00	1,881,079.00	2,233,782.00	1,951,620.00	2,421,890.00	2,116,214.00	2,351,349.00
Employee Benefits	3000-3999		5,060,331.00	2,054,571.00	3,348,189.00	3,043,808.00	1,788,237.00	3,614,522.00	3,005,761.00	3,538,427.00
Books and Supplies	4000-4999		161,958.00	788,894.00	282,121.00	271,672.00	203,754.00	135,836.00	339,590.00	485,875.00
Services	5000-5999		534,571.00	919,087.00	609,599.00	1,012,872.00	647,112.00	731,518.00	712,761.00	525,193.00
Capital Outlay	6000-6599		55,000.00	55,000.00	40,000.00	40,000.00	45,000.00	30,000.00	25,000.00	25,000.00
Other Outgo	7000-7499		1,020.00	10,000.00	240,000.00	25,000.00	25,000.00	45,000.00	25,000.00	105,000.00
Interfund Transfers Out	7600-7629		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
All Other Financing Uses	7630-7699		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS			6,468,934.00	11,062,438.00	12,567,897.00	12,859,648.00	11,090,053.00	7,044,371.00	19,345,408.00	13,460,174.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
Cash Not In Treasury	9111-9199	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Accounts Receivable	9200-9299	4,773,721.00	3,102,919.00	954,744.00	33,416.00	238,686.00	381,898.00	62,058.00	0.00	0.00
Due From Other Funds	9310	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stores	9320	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Prepaid Expenditures	9330	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other Current Assets	9340	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deferred Outflows of Resources	9490									
SUBTOTAL		4,773,721.00	3,102,919.00	954,744.00	33,416.00	238,686.00	381,898.00	62,058.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>										
Accounts Payable	9500-9599	3,943,860.00	3,155,088.00	552,140.00	197,193.00	39,439.00	0.00	0.00	0.00	0.00
Due To Other Funds	9610	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Current Loans	9640	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Unearned Revenues	9650	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deferred Inflows of Resources	9690									
SUBTOTAL		3,943,860.00	3,155,088.00	552,140.00	197,193.00	39,439.00	0.00	0.00	0.00	0.00
<u>Nonoperating</u>										
Suspense Clearing	9910		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL BALANCE SHEET ITEMS		829,861.00	(52,169.00)	402,604.00	(163,777.00)	199,247.00	381,898.00	62,058.00	0.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(2,190,314.00)	(7,321,018.00)	(2,760,584.00)	(7,161,166.00)	1,300,410.00	17,052,761.00	(6,354,059.00)	(8,165,882.00)
F. ENDING CASH (A + E)			23,856,996.00	16,535,978.00	13,775,394.00	6,614,228.00	7,914,638.00	24,967,399.00	18,613,340.00	10,447,458.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ESTIMATES THROUGH THE MONTH OF	JUNE								
A. BEGINNING CASH		10,447,458.00	9,479,679.00	15,572,021.00	11,910,686.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	7,435,657.00	4,867,277.00	4,867,277.00	7,435,653.00			64,354,372.00	64,354,372.00
Property Taxes	8020-8079	2,720,710.00	13,010,922.00	2,435,170.00	6,960,708.00			53,875,453.00	53,875,453.00
Miscellaneous Funds	8080-8099	0.00	0.00	0.00	0.00			0.00	0.00
Federal Revenue	8100-8299	764,181.00	32,108.00	12,843.00	295,398.00	3,820,902.00		6,421,685.00	6,421,685.00
Other State Revenue	8300-8599	182,813.00	571,289.00	97,119.00	285,645.00	2,005,225.00		5,712,893.00	5,712,893.00
Other Local Revenue	8600-8799	328,824.00	382,147.00	1,955,172.00	284,389.00	1,030,910.00		8,887,146.00	8,887,146.00
Interfund Transfers In	8910-8929	0.00	0.00	0.00	0.00			0.00	0.00
All Other Financing Sources	8930-8979	0.00	0.00	0.00	0.00			0.00	0.00
TOTAL RECEIPTS		11,432,185.00	18,863,743.00	9,367,581.00	15,261,793.00	6,857,037.00	0.00	139,251,549.00	139,251,549.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	6,429,330.00	6,363,725.00	6,363,725.00	1,246,503.00	65,605.00		65,605,410.00	65,605,410.00
Classified Salaries	2000-2999	1,904,593.00	2,186,755.00	2,186,755.00	2,186,755.00	893,513.00		23,513,493.00	23,513,493.00
Employee Benefits	3000-3999	3,005,761.00	3,157,951.00	2,967,713.00	2,967,713.00	494,619.00		38,047,603.00	38,047,603.00
Books and Supplies	4000-4999	276,897.00	355,264.00	694,854.00	203,754.00	1,023,997.00		5,224,466.00	5,224,466.00
Services	5000-5999	703,383.00	562,706.00	665,869.00	769,032.00	984,737.00		9,378,440.00	9,378,440.00
Capital Outlay	6000-6599	25,000.00	20,000.00	25,000.00	12,511.00	0.00		397,511.00	397,511.00
Other Outgo	7000-7499	55,000.00	125,000.00	125,000.00	50,691.00	551,883.00		1,383,594.00	1,383,594.00
Interfund Transfers Out	7600-7629	0.00	0.00	0.00	0.00			0.00	0.00
All Other Financing Uses	7630-7699	0.00	0.00	0.00	0.00			0.00	0.00
TOTAL DISBURSEMENTS		12,399,964.00	12,771,401.00	13,028,916.00	7,436,959.00	4,014,354.00	0.00	143,550,517.00	143,550,517.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199	0.00	0.00	0.00	0.00			0.00	
Accounts Receivable	9200-9299	0.00	0.00	0.00	0.00	6,857,037.00		11,630,758.00	
Due From Other Funds	9310	0.00	0.00	0.00	0.00			0.00	
Stores	9320	0.00	0.00	0.00	0.00			0.00	
Prepaid Expenditures	9330	0.00	0.00	0.00	0.00			0.00	
Other Current Assets	9340	0.00	0.00	0.00	0.00			0.00	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	6,857,037.00	0.00	11,630,758.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599	0.00	0.00	0.00	0.00	4,014,351.00		7,958,211.00	
Due To Other Funds	9610	0.00	0.00	0.00	0.00			0.00	
Current Loans	9640	0.00	0.00	0.00	0.00			0.00	
Unearned Revenues	9650	0.00	0.00	0.00	0.00			0.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	4,014,351.00	0.00	7,958,211.00	
<u>Nonoperating</u>									
Suspense Clearing	9910	0.00	0.00	0.00				0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	2,842,686.00	0.00	3,672,547.00	
E. NET INCREASE/DECREASE (B - C + D)		(967,779.00)	6,092,342.00	(3,661,335.00)	7,824,834.00	5,685,369.00	0.00	(626,421.00)	(4,298,968.00)
F. ENDING CASH (A + E)		9,479,679.00	15,572,021.00	11,910,686.00	19,735,520.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								25,420,889.00	

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	64,617,763.00	301	0.00	303	64,617,763.00	305	2,441,287.00		307	62,176,476.00	309
2000 - Classified Salaries	22,715,983.00	311	0.00	313	22,715,983.00	315	2,647,203.00		317	20,068,780.00	319
3000 - Employee Benefits	33,956,436.00	321	1,234,579.00	323	32,721,857.00	325	1,140,713.00		327	31,581,144.00	329
4000 - Books, Supplies Equip Replace. (6500)	11,423,291.00	331	296,000.00	333	11,127,291.00	335	1,732,757.00		337	9,394,534.00	339
5000 - Services... & 7300 - Indirect Costs	9,046,482.00	341	486,656.00	343	8,559,826.00	345	1,505,743.00		347	7,054,083.00	349
TOTAL					139,742,720.00	365			TOTAL	130,275,017.00	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)		Object	EDP No.
1. Teacher Salaries as Per EC 41011.		1100	375
2. Salaries of Instructional Aides Per EC 41011.		2100	380
3. STRS.		3101 & 3102	382
4. PERS.		3201 & 3202	383
5. OASDI - Regular, Medicare and Alternative.		3301 & 3302	384
6. Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans).		3401 & 3402	385
7. Unemployment Insurance.		3501 & 3502	390
8. Workers' Compensation Insurance.		3601 & 3602	392
9. OPEB, Active Employees (EC 41372).		3751 & 3752	393
10. Other Benefits (EC 22310).		3901 & 3902	393
11. SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10).			395
12. Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2.			
13a. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted).			396
b. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*.			396
14. TOTAL SALARIES AND BENEFITS.			397
15. Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372.			62.52%
16. District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT	
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.	
1. Minimum percentage required (60% elementary, 55% unified, 50% high)	60.00%
2. Percentage spent by this district (Part II, Line 15)	62.52%
3. Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4. District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369).	130,275,017.00
5. Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	64,965,955.00	301	0.00	303	64,965,955.00	305	2,345,055.00		307	62,620,900.00	309
2000 - Classified Salaries	23,280,685.00	311	0.00	313	23,280,685.00	315	2,522,617.00		317	20,758,068.00	319
3000 - Employee Benefits	35,771,850.00	321	1,222,540.00	323	34,549,310.00	325	1,199,516.00		327	33,349,794.00	329
4000 - Books, Supplies Equip Replace. (6500)	4,974,137.00	331	260,000.00	333	4,714,137.00	335	676,401.00		337	4,037,736.00	339
5000 - Services... & 7300 - Indirect Costs	8,574,717.00	341	552,000.00	343	8,022,717.00	345	1,520,684.00		347	6,502,033.00	349
TOTAL					135,532,804.00	365			TOTAL	127,268,531.00	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)		Object	EDP No.
1. Teacher Salaries as Per EC 41011.		1100	375
2. Salaries of Instructional Aides Per EC 41011.		2100	380
3. STRS.		3101 & 3102	382
4. PERS.		3201 & 3202	383
5. OASDI - Regular, Medicare and Alternative.		3301 & 3302	384
6. Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans).		3401 & 3402	385
7. Unemployment Insurance.		3501 & 3502	390
8. Workers' Compensation Insurance.		3601 & 3602	392
9. OPEB, Active Employees (EC 41372).		3751 & 3752	393
10. Other Benefits (EC 22310).		3901 & 3902	397
11. SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10).			395
12. Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2.			
13a. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted).			396
b. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*.			396
14. TOTAL SALARIES AND BENEFITS.			397
15. Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372.			65.12%
16. District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT	
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.	
1. Minimum percentage required (60% elementary, 55% unified, 50% high)	60.00%
2. Percentage spent by this district (Part II, Line 15)	65.12%
3. Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4. District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369).	127,268,531.00
5. Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)	

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		450,047.00	450,047.00
2. State Lottery Revenue	8560	2,076,194.00		748,547.00	2,824,741.00
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		2,076,194.00	0.00	1,198,594.00	3,274,788.00
B. EXPENDITURES AND OTHER FINANCING USES					
1. Certificated Salaries	1000-1999	2,076,194.00			2,076,194.00
2. Classified Salaries	2000-2999	0.00			0.00
3. Employee Benefits	3000-3999	0.00			0.00
4. Books and Supplies	4000-4999	0.00		1,198,594.00	1,198,594.00
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	0.00			0.00
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800				
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800				
6. Capital Outlay	6000-6999	0.00			0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211,7212,7221, 7222,7281,7282	0.00			0.00
b. To JPAs and All Others	7213,7223, 7283,7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399				
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		2,076,194.00	0.00	1,198,594.00	3,274,788.00
C. ENDING BALANCE (Must equal Line A6 minus Line B12)					
	979Z	0.00	0.00	0.00	0.00
D. COMMENTS:					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Description	Object Codes	2019-20 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2020-21 Projection (C)	% Change (Cols. E-C/C) (D)	2021-22 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	116,642,739.00	1.36%	118,229,825.00	1.53%	120,039,831.00
2. Federal Revenues	8100-8299	0.00	0.00%	0.00	0.00%	0.00
3. Other State Revenues	8300-8599	2,439,721.00	0.00%	2,439,721.00	0.00%	2,439,721.00
4. Other Local Revenues	8600-8799	761,511.00	0.00%	761,511.00	0.00%	761,511.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	(18,075,567.00)	0.35%	(18,139,345.00)	5.00%	(19,046,313.00)
6. Total (Sum lines A1 thru A5c)		101,768,404.00	1.50%	103,291,712.00	0.87%	104,194,750.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				52,751,509.00		53,195,533.00
b. Step & Column Adjustment				844,024.00		851,129.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(400,000.00)		(400,000.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	52,751,509.00	0.84%	53,195,533.00	0.85%	53,646,662.00
2. Classified Salaries						
a. Base Salaries				15,019,534.00		15,169,730.00
b. Step & Column Adjustment				150,196.00		151,697.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	15,019,534.00	1.00%	15,169,730.00	1.00%	15,321,427.00
3. Employee Benefits	3000-3999	27,473,550.00	6.71%	29,315,990.00	2.68%	30,102,736.00
4. Books and Supplies	4000-4999	3,381,061.00	4.34%	3,527,903.00	4.18%	3,675,504.00
5. Services and Other Operating Expenditures	5000-5999	6,003,077.00	4.96%	6,300,934.00	1.49%	6,395,063.00
6. Capital Outlay	6000-6999	167,511.00	0.00%	167,511.00	0.00%	167,511.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	778,275.00	0.00%	778,275.00	0.00%	778,275.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(865,196.00)	0.00%	(865,196.00)	0.00%	(865,196.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		104,709,321.00	2.75%	107,590,680.00	1.52%	109,221,982.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(2,940,917.00)		(4,298,968.00)		(5,027,232.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01, line F1e)		31,296,006.00		28,355,089.00		24,056,121.00
2. Ending Fund Balance (Sum lines C and D1)		28,355,089.00		24,056,121.00		19,028,889.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	120,000.00		120,000.00		120,000.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	4,000,000.00		4,000,000.00		4,000,000.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,215,302.00		4,306,516.00		4,385,414.00
2. Unassigned/Unappropriated	9790	20,019,787.00		15,629,605.00		10,523,475.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		28,355,089.00		24,056,121.00		19,028,889.00

Description	Object Codes	2019-20 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2020-21 Projection (C)	% Change (Cols. E-C/C) (D)	2021-22 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,215,302.00		4,306,516.00		4,385,414.00
c. Unassigned/Unappropriated	9790	20,019,787.00		15,629,605.00		10,523,475.00
(Enter reserve projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted.)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E 1a thru E2c)						
		24,235,089.00		19,936,121.00		14,908,889.00
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d. Attrition of \$400,000 included in 2020-21 and 2021-22.						

Description	Object Codes	2019-20 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2020-21 Projection (C)	% Change (Cols. E-C/C) (D)	2021-22 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%	0.00	0.00%	0.00
2. Federal Revenues	8100-8299	6,421,685.00	0.00%	6,421,685.00	0.00%	6,421,685.00
3. Other State Revenues	8300-8599	3,177,837.00	3.00%	3,273,172.00	2.80%	3,364,821.00
4. Other Local Revenues	8600-8799	8,125,635.00	0.00%	8,125,635.00	0.00%	8,125,635.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	18,075,567.00	0.35%	18,139,345.00	5.00%	19,046,313.00
6. Total (Sum lines A1 thru A5c)		35,800,724.00	0.44%	35,959,837.00	2.78%	36,958,454.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				12,214,446.00		12,409,877.00
b. Step & Column Adjustment				195,431.00		198,559.00
c. Cost-of-Living Adjustment						
d. Other Adjustments						
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	12,214,446.00	1.60%	12,409,877.00	1.60%	12,608,436.00
2. Classified Salaries						
a. Base Salaries				8,261,151.00		8,343,763.00
b. Step & Column Adjustment				82,612.00		83,437.00
c. Cost-of-Living Adjustment						
d. Other Adjustments						
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	8,261,151.00	1.00%	8,343,763.00	1.00%	8,427,200.00
3. Employee Benefits	3000-3999	8,298,300.00	5.22%	8,731,613.00	1.52%	8,864,104.00
4. Books and Supplies	4000-4999	1,543,076.00	9.95%	1,696,563.00	28.90%	2,186,829.00
5. Services and Other Operating Expenditures	5000-5999	2,983,236.00	3.16%	3,077,506.00	3.05%	3,171,370.00
6. Capital Outlay	6000-6999	1,030,000.00	-77.67%	230,000.00	0.00%	230,000.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,016,915.00	0.00%	1,016,915.00	0.00%	1,016,915.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	453,600.00	0.00%	453,600.00	0.00%	453,600.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		35,800,724.00	0.44%	35,959,837.00	2.78%	36,958,454.00
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)						
		0.00		0.00		0.00
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01, line F1e)		0.00		0.00		0.00
2. Ending Fund Balance (Sum lines C and D1)		0.00		0.00		0.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	0.00				
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance		0.00		0.00		0.00
(Line D3f must agree with line D2)						

Description	Object Codes	2019-20 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2020-21 Projection (C)	% Change (Cols. E-C/C) (D)	2021-22 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
(Enter reserve projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted.)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						

Description	Object Codes	2019-20 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2020-21 Projection (C)	% Change (Cols. E-C/C) (D)	2021-22 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	116,642,739.00	1.36%	118,229,825.00	1.53%	120,039,831.00
2. Federal Revenues	8100-8299	6,421,685.00	0.00%	6,421,685.00	0.00%	6,421,685.00
3. Other State Revenues	8300-8599	5,617,558.00	1.70%	5,712,893.00	1.60%	5,804,542.00
4. Other Local Revenues	8600-8799	8,887,146.00	0.00%	8,887,146.00	0.00%	8,887,146.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		137,569,128.00	1.22%	139,251,549.00	1.37%	141,153,204.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				64,965,955.00		65,605,410.00
b. Step & Column Adjustment				1,039,455.00		1,049,688.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(400,000.00)		(400,000.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	64,965,955.00	0.98%	65,605,410.00	0.99%	66,255,098.00
2. Classified Salaries						
a. Base Salaries				23,280,685.00		23,513,493.00
b. Step & Column Adjustment				232,808.00		235,134.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	23,280,685.00	1.00%	23,513,493.00	1.00%	23,748,627.00
3. Employee Benefits	3000-3999	35,771,850.00	6.36%	38,047,603.00	2.42%	38,966,840.00
4. Books and Supplies	4000-4999	4,924,137.00	6.10%	5,224,466.00	12.21%	5,862,333.00
5. Services and Other Operating Expenditures	5000-5999	8,986,313.00	4.36%	9,378,440.00	2.00%	9,566,433.00
6. Capital Outlay	6000-6999	1,197,511.00	-66.81%	397,511.00	0.00%	397,511.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,795,190.00	0.00%	1,795,190.00	0.00%	1,795,190.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(411,596.00)	0.00%	(411,596.00)	0.00%	(411,596.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		140,510,045.00	2.16%	143,550,517.00	1.83%	146,180,436.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(2,940,917.00)		(4,298,968.00)		(5,027,232.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01, line F1e)		31,296,006.00		28,355,089.00		24,056,121.00
2. Ending Fund Balance (Sum lines C and D1)		28,355,089.00		24,056,121.00		19,028,889.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	120,000.00		120,000.00		120,000.00
b. Restricted	9740	0.00		0.00		0.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	4,000,000.00		4,000,000.00		4,000,000.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,215,302.00		4,306,516.00		4,385,414.00
2. Unassigned/Unappropriated	9790	20,019,787.00		15,629,605.00		10,523,475.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		28,355,089.00		24,056,121.00		19,028,889.00

Description	Object Codes	2019-20 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2020-21 Projection (C)	% Change (Cols. E-C/C) (D)	2021-22 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,215,302.00		4,306,516.00		4,385,414.00
c. Unassigned/Unappropriated	9790	20,019,787.00		15,629,605.00		10,523,475.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1a thru E2c)		24,235,089.00		19,936,121.00		14,908,889.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		17.25%		13.89%		10.20%
F. RECOMMENDED RESERVES						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA Used to determine the reserve standard percentage level on line F3d (Col. A: Form A, Estimated P-2 ADA column, Lines A4 and C4; enter projections)						
		12,457.91		12,307.91		12,307.91
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		140,510,045.00		143,550,517.00		146,180,436.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		140,510,045.00		143,550,517.00		146,180,436.00
d. Reserve Standard Percentage Level (Refer to Form 01CS, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		4,215,301.35		4,306,515.51		4,385,413.08
f. Reserve Standard - By Amount (Refer to Form 01CS, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		4,215,301.35		4,306,515.51		4,385,413.08
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(30,109.00)	0.00	(467,945.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	27,109.00	0.00	219,720.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	248,225.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
67 SELF-INSURANCE FUND								
Expenditure Detail	3,000.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
TOTALS	30,109.00	(30,109.00)	467,945.00	(467,945.00)	0.00	0.00	0.00	0.00

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(12,100.00)	0.00	(411,596.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	10,350.00	0.00	186,127.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	225,469.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
67 SELF-INSURANCE FUND								
Expenditure Detail	1,750.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
TOTALS	12,100.00	(12,100.00)	411,596.00	(411,596.00)	0.00	0.00		

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the approval of the budget.

CRITERIA AND STANDARDS

1. CRITERION: Average Daily Attendance

STANDARD: Funded average daily attendance (ADA) has not been overestimated in 1) the first prior fiscal year OR in 2) two or more of the previous three fiscal years by more than the following percentage levels:

Percentage Level	District ADA		
3.0%	0	to	300
2.0%	301	to	1,000
1.0%	1,001	and	over

District ADA (Form A, Estimated P-2 ADA column, lines A4 and C4):

District's ADA Standard Percentage Level:

1A. Calculating the District's ADA Variances

DATA ENTRY: For the Third, Second, and First Prior Years, enter Estimated Funded ADA in the Original Budget Funded ADA column; enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the Third, Second, and First Prior Years. All other data are extracted.

Fiscal Year	Original Budget Funded ADA (Form A, Lines A4 and C4)	Estimated/Unaudited Actuals Funded ADA (Form A, Lines A4 and C4)	ADA Variance Level (If Budget is greater than Actuals, else N/A)	Status
Third Prior Year (2016-17)				
District Regular	13,183	13,187		
Charter School				
Total ADA	13,183	13,187	N/A	Met
Second Prior Year (2017-18)				
District Regular	13,046	13,051		
Charter School				
Total ADA	13,046	13,051	N/A	Met
First Prior Year (2018-19)				
District Regular	12,952	12,925		
Charter School		0		
Total ADA	12,952	12,925	0.2%	Met
Budget Year (2019-20)				
District Regular	12,658			
Charter School	0			
Total ADA	12,658			

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Funded ADA has not been overestimated by more than the standard percentage level for the first prior year.

Explanation:
(required if NOT met)

1b. STANDARD MET - Funded ADA has not been overestimated by more than the standard percentage level for two or more of the previous three years.

Explanation:
(required if NOT met)

2. CRITERION: Enrollment

STANDARD: Projected enrollment has not been overestimated in 1) the first prior fiscal year OR in 2) two or more of the previous three fiscal years by more than the following percentage levels:

Percentage Level	District ADA		
3.0%	0	to	300
2.0%	301	to	1,000
1.0%	1,001	and	over

District ADA (Form A, Estimated P-2 ADA column, lines A4 and C4):

District's Enrollment Standard Percentage Level:

2A. Calculating the District's Enrollment Variances

DATA ENTRY: Enter data in the Enrollment, Budget, column for all fiscal years and in the Enrollment, CBEDS Actual column for the First Prior Year; all other data are extracted or calculated. CBEDS Actual enrollment data preloaded in the District Regular lines will include both District Regular and Charter School enrollment. Districts will need to adjust the District Regular enrollment lines and the Charter School enrollment lines accordingly. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	Budget	Enrollment CBEDS Actual	Enrollment Variance Level (If Budget is greater than Actual, else N/A)	Status
Third Prior Year (2016-17)				
District Regular	13,520	13,363		
Charter School				
Total Enrollment	13,520	13,363	1.2%	Not Met
Second Prior Year (2017-18)				
District Regular	13,363	13,307		
Charter School				
Total Enrollment	13,363	13,307	0.4%	Met
First Prior Year (2018-19)				
District Regular	13,088	12,995		
Charter School				
Total Enrollment	13,088	12,995	0.7%	Met
Budget Year (2019-20)				
District Regular	12,856			
Charter School				
Total Enrollment	12,856			

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Enrollment has not been overestimated by more than the standard percentage level for the first prior year.

Explanation:
(required if NOT met)

1b. STANDARD MET - Enrollment has not been overestimated by more than the standard percentage level for two or more of the previous three years.

Explanation:
(required if NOT met)

Actual enrollment decreased more than originally anticipated.

3. CRITERION: ADA to Enrollment

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the budget year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

3A. Calculating the District's ADA to Enrollment Standard

DATA ENTRY: All data are extracted or calculated. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	P-2 ADA Estimated/Unaudited Actuals (Form A, Lines A4 and C4)	Enrollment CBEDS Actual (Criterion 2, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2016-17)			
District Regular	13,038	13,363	
Charter School		0	
Total ADA/Enrollment	13,038	13,363	97.6%
Second Prior Year (2017-18)			
District Regular	12,924	13,307	
Charter School			
Total ADA/Enrollment	12,924	13,307	97.1%
First Prior Year (2018-19)			
District Regular	12,658	12,995	
Charter School	0		
Total ADA/Enrollment	12,658	12,995	97.4%
Historical Average Ratio:			97.4%
District's ADA to Enrollment Standard (historical average ratio plus 0.5%):			97.9%

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: Enter data in the Estimated P-2 ADA column for the two subsequent years. Enter data in the Enrollment column for the two subsequent years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund only, for all fiscal years. All other data are extracted or calculated.

Fiscal Year	Estimated P-2 ADA Budget (Form A, Lines A4 and C4)	Enrollment Budget/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Budget Year (2019-20)				
District Regular	12,458	12,856		
Charter School	0			
Total ADA/Enrollment	12,458	12,856	96.9%	Met
1st Subsequent Year (2020-21)				
District Regular	12,313	12,706		
Charter School				
Total ADA/Enrollment	12,313	12,706	96.9%	Met
2nd Subsequent Year (2021-22)				
District Regular	12,313	12,706		
Charter School				
Total ADA/Enrollment	12,313	12,706	96.9%	Met

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

4. CRITERION: LCFF Revenue

STANDARD: Projected local control funding formula (LCFF) revenue for any of the budget year or two subsequent fiscal years has not changed from the prior fiscal year by more than the change in population, plus the district's cost-of-living adjustment (COLA) and its economic recovery target payment, plus or minus one percent.

For basic aid districts, projected LCFF revenue has not changed from the prior fiscal year by more than the percent change in property tax revenues plus or minus one percent.

For districts funded by necessary small school formulas, projected LCFF revenue has not changed from the prior fiscal year amount by more than the district's COLA and its economic recovery target payment, plus or minus one percent.

4A. District's LCFF Revenue Standard

Indicate which standard applies:

LCFF Revenue

Basic Aid

Necessary Small School

The District must select which LCFF revenue standard applies.

LCFF Revenue Standard selected: LCFF Revenue

4A1. Calculating the District's LCFF Revenue Standard

DATA ENTRY: Enter data in Step 1a for the two subsequent fiscal years. All other data is extracted or calculated. Enter data for Steps 2a through 2c. All other data is calculated.

Note: Enter data for the Economic Recovery Target Funding (current year increment), Step 2c, for the current year only (not applicable in the two subsequent fiscal years).

Projected LCFF Revenue

	Prior Year (2018-19)	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Step 1 - Change in Population				
a. ADA (Funded) (Form A, lines A6 and C4)	12,953.92	12,686.94	12,486.94	12,341.94
b. Prior Year ADA (Funded)		12,953.92	12,686.94	12,486.94
c. Difference (Step 1a minus Step 1b)		(266.98)	(200.00)	(145.00)
d. Percent Change Due to Population (Step 1c divided by Step 1b)		-2.06%	-1.58%	-1.16%
Step 2 - Change in Funding Level				
a. Prior Year LCFF Funding		115,165,794.00	116,642,739.00	118,229,825.00
b1. COLA percentage		3.70%	3.26%	3.00%
b2. COLA amount (proxy for purposes of this criterion)		4,261,134.38	3,802,553.29	3,546,894.75
c. Economic Recovery Target Funding (current year increment)		0.00	N/A	N/A
d. Total (Lines 2b2 plus Line 2c)		4,261,134.38	3,802,553.29	3,546,894.75
e. Percent Change Due to Funding Level (Step 2d divided by Step 2a)		3.70%	3.26%	3.00%
Step 3 - Total Change in Population and Funding Level (Step 1d plus Step 2e)		1.64%	1.68%	1.84%
LCFF Revenue Standard (Step 3, plus/minus 1%):		.64% to 2.64%	.68% to 2.68%	.84% to 2.84%

4A2. Alternate LCFF Revenue Standard - Basic Aid

DATA ENTRY: If applicable to your district, input data in the 1st and 2nd Subsequent Year columns for projected local property taxes; all other data are extracted or calculated.

Basic Aid District Projected LCFF Revenue

	Prior Year (2018-19)	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Projected Local Property Taxes (Form 01, Objects 8021 - 8089)	53,875,453.00	53,875,453.00		
Percent Change from Previous Year		N/A	N/A	N/A
Basic Aid Standard (percent change from previous year, plus/minus 1%):		N/A	N/A	N/A

4A3. Alternate LCFF Revenue Standard - Necessary Small School

DATA ENTRY: All data are extracted or calculated.

Necessary Small School District Projected LCFF Revenue

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Necessary Small School Standard (COLA plus Economic Recovery Target Payment, Step 2e, plus/minus 1%):	N/A	N/A	N/A

4B. Calculating the District's Projected Change in LCFF Revenue

DATA ENTRY: Enter data in the 1st and 2nd Subsequent Year columns for LCFF Revenue; all other data are extracted or calculated.

	Prior Year (2018-19)	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)	115,163,339.00	116,642,739.00	118,229,825.00	120,039,831.00
District's Projected Change in LCFF Revenue:		1.28%	1.36%	1.53%
LCFF Revenue Standard:		.64% to 2.64%	.68% to 2.68%	.84% to 2.84%
Status:		Met	Met	Met

4C. Comparison of District LCFF Revenue to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected change in LCFF revenue has met the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

5. CRITERION: Salaries and Benefits

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the budget year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: All data are extracted or calculated.

Fiscal Year	Estimated/Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2016-17)	85,968,683.60	96,409,680.83	89.2%
Second Prior Year (2017-18)	89,077,987.48	101,097,609.99	88.1%
First Prior Year (2018-19)	92,953,740.00	104,075,007.00	89.3%
Historical Average Ratio:			88.9%

District's Reserve Standard Percentage (Criterion 10B, Line 4):	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	3.0%	3.0%	3.0%
	85.9% to 91.9%	85.9% to 91.9%	85.9% to 91.9%

5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: If Form MYP exists, Unrestricted Salaries and Benefits, and Total Unrestricted Expenditures data for the 1st and 2nd Subsequent Years will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

Fiscal Year	Budget - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 01, Objects 1000-3999) (Form MYP, Lines B1-B3)	Total Expenditures (Form 01, Objects 1000-7499) (Form MYP, Lines B1-B8, B10)		
Budget Year (2019-20)	95,244,593.00	104,709,321.00	91.0%	Met
1st Subsequent Year (2020-21)	97,681,253.00	107,590,680.00	90.8%	Met
2nd Subsequent Year (2021-22)	99,070,825.00	109,221,982.00	90.7%	Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Ratio of total unrestricted salaries and benefits to total unrestricted expenditures has met the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues (including federal, other state, and other local) or expenditures (including books and supplies, and services and other operating), for any of the budget year or two subsequent fiscal years, have not changed from the prior fiscal year amount by more than the percentage change in population and the funded cost-of-living adjustment (COLA) plus or minus ten percent.

For each major object category, changes that exceed the percentage change in population and the funded COLA plus or minus five percent must be explained.

6A. Calculating the District's Other Revenues and Expenditures Standard Percentage Ranges

DATA ENTRY: All data are extracted or calculated.

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
1. District's Change in Population and Funding Level (Criterion 4A1, Step 3):	1.64%	1.68%	1.84%
2. District's Other Revenues and Expenditures Standard Percentage Range (Line 1, plus/minus 10%):	-8.36% to 11.64%	-8.32% to 11.68%	-8.16% to 11.84%
3. District's Other Revenues and Expenditures Explanation Percentage Range (Line 1, plus/minus 5%):	-3.36% to 6.64%	-3.32% to 6.68%	-3.16% to 6.84%

6B. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range (Section 6A, Line 3)

DATA ENTRY: If Form MYP exists, the 1st and 2nd Subsequent Year data for each revenue and expenditure section will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Amount	Percent Change Over Previous Year	Change Is Outside Explanation Range
Federal Revenue (Fund 01, Objects 8100-8299) (Form MYP, Line A2)			
First Prior Year (2018-19)	7,671,130.00		
Budget Year (2019-20)	6,421,685.00	-16.29%	Yes
1st Subsequent Year (2020-21)	6,421,685.00	0.00%	No
2nd Subsequent Year (2021-22)	6,421,685.00	0.00%	No

Explanation:
(required if Yes)

Carryover balances were included in 2018-19, but not in 2019-20.

Other State Revenue (Fund 01, Objects 8300-8599) (Form MYP, Line A3)			
First Prior Year (2018-19)	9,210,929.00		
Budget Year (2019-20)	5,617,558.00	-39.01%	Yes
1st Subsequent Year (2020-21)	5,712,893.00	1.70%	No
2nd Subsequent Year (2021-22)	5,804,542.00	1.60%	No

Explanation:
(required if Yes)

2018-19 includes one time revenue of \$344/ADA. For 2019-20 and forward, one time revenue is not projected.

Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYP, Line A4)			
First Prior Year (2018-19)	9,983,798.00		
Budget Year (2019-20)	8,887,146.00	-10.98%	Yes
1st Subsequent Year (2020-21)	8,887,146.00	0.00%	No
2nd Subsequent Year (2021-22)	8,887,146.00	0.00%	No

Explanation:
(required if Yes)

2018-19 includes donation revenue not budgeted in 2019-20. Donation revenue is added to the budget when it is received.

Books and Supplies (Fund 01, Objects 4000-4999) (Form MYP, Line B4)			
First Prior Year (2018-19)	11,215,434.00		
Budget Year (2019-20)	4,924,137.00	-56.09%	Yes
1st Subsequent Year (2020-21)	5,224,466.00	6.10%	No
2nd Subsequent Year (2021-22)	5,862,333.00	12.21%	Yes

Explanation:
(required if Yes)

2018-19 includes carryover balances and had additional expenditures due to receiving one time money. 2019-20 has that backed out and only adjusted for CPI.

Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYP, Line B5)

First Prior Year (2018-19)	9,514,427.00		
Budget Year (2019-20)	8,986,313.00	-5.55%	Yes
1st Subsequent Year (2020-21)	9,378,440.00	4.36%	No
2nd Subsequent Year (2021-22)	9,566,433.00	2.00%	No

Explanation:
(required if Yes)

2018-19 included additional expenditures due to one time funding received.

6C. Calculating the District's Change in Total Operating Revenues and Expenditures (Section 6A, Line 2)

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Amount	Percent Change Over Previous Year	Status
Total Federal, Other State, and Other Local Revenue (Criterion 6B)			
First Prior Year (2018-19)	26,865,857.00		
Budget Year (2019-20)	20,926,389.00	-22.11%	Not Met
1st Subsequent Year (2020-21)	21,021,724.00	0.46%	Met
2nd Subsequent Year (2021-22)	21,113,373.00	0.44%	Met
Total Books and Supplies, and Services and Other Operating Expenditures (Criterion 6B)			
First Prior Year (2018-19)	20,729,861.00		
Budget Year (2019-20)	13,910,450.00	-32.90%	Not Met
1st Subsequent Year (2020-21)	14,602,906.00	4.98%	Met
2nd Subsequent Year (2021-22)	15,428,766.00	5.66%	Met

6D. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range

DATA ENTRY: Explanations are linked from Section 6B if the status in Section 6C is not met; no entry is allowed below.

- 1a. STANDARD NOT MET - Projected total operating revenues have changed by more than the standard in one or more of the budget or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:
Federal Revenue
(linked from 6B
if NOT met)

Carryover balances were included in 2018-19, but not in 2019-20.

Explanation:
Other State Revenue
(linked from 6B
if NOT met)

2018-19 includes one time revenue of \$344/ADA. For 2019-20 and forward, one time revenue is not projected.

Explanation:
Other Local Revenue
(linked from 6B
if NOT met)

2018-19 includes donation revenue not budgeted in 2019-20. Donation revenue is added to the budget when it is received.

- 1b. STANDARD NOT MET - Projected total operating expenditures have changed by more than the standard in one or more of the budget or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating expenditures within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:
Books and Supplies
(linked from 6B
if NOT met)

2018-19 includes carryover balances and had additional expenditures due to receiving one time money. 2019-20 has that backed out and only adjusted for CPI.

Explanation:
Services and Other Exps
(linked from 6B
if NOT met)

2018-19 included additional expenditures due to one time funding received.

7. CRITERION: Facilities Maintenance

STANDARD: Confirm that the annual contribution for facilities maintenance funding is not less than the amount required pursuant to Education Code Section 17070.75, if applicable, and that the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

NOTE: EC Section 17070.75 requires the district to deposit into the account a minimum amount equal to or greater than three percent of the total general fund expenditures and other financing uses for that fiscal year.

DATA ENTRY: Click the appropriate Yes or No button for special education local plan area (SELPA) administrative units (AUs); all other data are extracted or calculated. If standard is not met, enter an X in the appropriate box and enter an explanation, if applicable.

1. a. For districts that are the AU of a SELPA, do you choose to exclude revenues that are passed through to participating members of the SELPA from the OMMA/RMA required minimum contribution calculation?
- b. Pass-through revenues and apportionments that may be excluded from the OMMA/RMA calculation per EC Section 17070.75(b)(2)(D) (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)

2. Ongoing and Major Maintenance/Restricted Maintenance Account

a. Budgeted Expenditures and Other Financing Uses (Form 01, objects 1000-7999)	140,510,045.00			
b. Plus: Pass-through Revenues and Apportionments (Line 1b, if line 1a is No)		3% Required Minimum Contribution (Line 2c times 3%)	Budgeted Contribution ¹ to the Ongoing and Major Maintenance Account	Status
c. Net Budgeted Expenditures and Other Financing Uses	140,510,045.00	4,215,301.35	4,853,849.00	Met

¹ Fund 01, Resource 8150, Objects 8900-8999

If standard is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
- Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
- Other (explanation must be provided)

Explanation:
(required if NOT met and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves¹ as a percentage of total expenditures and other financing uses² in two out of three prior fiscal years.

8A. Calculating the District's Deficit Spending Standard Percentage Levels

DATA ENTRY: All data are extracted or calculated.

	Third Prior Year (2016-17)	Second Prior Year (2017-18)	First Prior Year (2018-19)
1. District's Available Reserve Amounts (resources 0000-1999)			
a. Stabilization Arrangements (Funds 01 and 17, Object 9750)	0.00	0.00	0.00
b. Reserve for Economic Uncertainties (Funds 01 and 17, Object 9789)	4,128,143.00	4,298,566.00	4,378,556.00
c. Unassigned/Unappropriated (Funds 01 and 17, Object 9790)	20,787,732.64	21,752,246.86	21,637,450.00
d. Negative General Fund Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999)	0.00	0.00	0.00
e. Available Reserves (Lines 1a through 1d)	24,915,875.64	26,050,812.86	26,016,006.00
2. Expenditures and Other Financing Uses			
a. District's Total Expenditures and Other Financing Uses (Fund 01, objects 1000-7999)	137,604,755.62	143,285,522.20	145,951,843.00
b. Plus: Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)			0.00
c. Total Expenditures and Other Financing Uses (Line 2a plus Line 2b)	137,604,755.62	143,285,522.20	145,951,843.00
3. District's Available Reserve Percentage (Line 1e divided by Line 2c)	18.1%	18.2%	17.8%
District's Deficit Spending Standard Percentage Levels (Line 3 times 1/3):	6.0%	6.1%	5.9%

¹Available reserves are the unrestricted amounts in the Stabilization Arrangement, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

²A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

8B. Calculating the District's Deficit Spending Percentages

DATA ENTRY: All data are extracted or calculated.

Fiscal Year	Net Change in Unrestricted Fund Balance (Form 01, Section E)	Total Unrestricted Expenditures and Other Financing Uses (Form 01, Objects 1000-7999)	Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	Status
Third Prior Year (2016-17)	3,550,564.13	96,409,680.83	N/A	Met
Second Prior Year (2017-18)	(3,144,761.66)	101,097,609.99	3.1%	Met
First Prior Year (2018-19)	(622,467.00)	104,075,007.00	0.6%	Met
Budget Year (2019-20) (Information only)	(2,940,917.00)	104,709,321.00		

8C. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in two or more of the three prior years.

Explanation:
(required if NOT met)

9. CRITERION: Fund Balance

STANDARD: Budgeted beginning unrestricted general fund balance has not been overestimated for two out of three prior fiscal years by more than the following percentage levels:

Percentage Level ¹	District ADA
1.7%	0 to 300
1.3%	301 to 1,000
1.0%	1,001 to 30,000
0.7%	30,001 to 400,000
0.3%	400,001 and over

¹ Percentage levels equate to a rate of deficit spending which would eliminate recommended reserves for economic uncertainties over a three year period.

District Estimated P-2 ADA (Form A, Lines A6 and C4):

District's Fund Balance Standard Percentage Level:

9A. Calculating the District's Unrestricted General Fund Beginning Balance Percentages

DATA ENTRY: Enter data in the Original Budget column for the First, Second, and Third Prior Years; all other data are extracted or calculated.

Fiscal Year	Unrestricted General Fund Beginning Balance ² (Form 01, Line F1e, Unrestricted Column)		Beginning Fund Balance Variance Level	Status
	Original Budget	Estimated/Unaudited Actuals	(If overestimated, else N/A)	
Third Prior Year (2016-17)	27,241,513.00	31,512,670.67	N/A	Met
Second Prior Year (2017-18)	30,653,972.00	35,063,234.80	N/A	Met
First Prior Year (2018-19)	32,228,372.00	31,918,473.00	1.0%	Met
Budget Year (2019-20) (Information only)	31,296,006.00			

² Adjusted beginning balance, including audit adjustments and other restatements (objects 9791-9795)

9B. Comparison of District Unrestricted Beginning Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted general fund beginning fund balance has not been overestimated by more than the standard percentage level for two or more of the previous three years.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves¹ for any of the budget year or two subsequent fiscal years are not less than the following percentages or amounts² as applied to total expenditures and other financing uses³:

DATA ENTRY: Budget Year data are extracted. If Form MYP exists, 1st and 2nd Subsequent Year data will be extracted. If not, enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA		
5% or \$69,000 (greater of)	0	to	300
4% or \$69,000 (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

¹ Available reserves are the unrestricted amounts in the Stabilization Arrangements, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

² Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

³ A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
District Estimated P-2 ADA (Budget Year, Form A, Lines A4 and C4. Subsequent Years, Form MYP, Line F2, if available.)	12,458	12,308	12,308
District's Reserve Standard Percentage Level:	3%	3%	3%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYP exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Budget Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYP, Lines F1a, F1b1, and F1b2):

- Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
- If you are the SELPA AU and are excluding special education pass-through funds:
 - Enter the name(s) of the SELPA(s): _____

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
b. Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00	0.00	0.00

10B. Calculating the District's Reserve Standard

DATA ENTRY: If Form MYP exists, 1st and 2nd Subsequent Year data for lines 1 and 2 will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
1. Expenditures and Other Financing Uses (Fund 01, objects 1000-7999) (Form MYP, Line B11)	140,510,045.00	143,550,517.00	146,180,436.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	140,510,045.00	143,550,517.00	146,180,436.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	4,215,301.35	4,306,515.51	4,385,413.08
6. Reserve Standard - by Amount (\$69,000 for districts with 0 to 1,000 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of Line B5 or Line B6)	4,215,301.35	4,306,515.51	4,385,413.08

10C. Calculating the District's Budgeted Reserve Amount

DATA ENTRY: If Form MYP exists, 1st and 2nd Subsequent Year data for lines 1 through 7 will be extracted; if not, enter data for the two subsequent years.
All other data are extracted or calculated.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4):	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYP, Line E1a)	0.00	0.00	0.00
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYP, Line E1b)	4,215,302.00	4,306,516.00	4,385,414.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYP, Line E1c)	20,019,787.00	15,629,605.00	10,523,475.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYP, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYP, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYP, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYP, Line E2c)	0.00		
8. District's Budgeted Reserve Amount (Lines C1 thru C7)	24,235,089.00	19,936,121.00	14,908,889.00
9. District's Budgeted Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	17.25%	13.89%	10.20%
District's Reserve Standard (Section 10B, Line 7):	4,215,301.35	4,306,515.51	4,385,413.08
Status:	Met	Met	Met

10D. Comparison of District Reserve Amount to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected available reserves have met the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

S2. Use of One-time Revenues for Ongoing Expenditures

1a. Does your district have ongoing general fund expenditures in the budget in excess of one percent of the total general fund expenditures that are funded with one-time resources?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

S3. Use of Ongoing Revenues for One-time Expenditures

1a. Does your district have large non-recurring general fund expenditures that are funded with ongoing general fund revenues?

1b. If Yes, identify the expenditures:

S4. Contingent Revenues

1a. Does your district have projected revenues for the budget year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the budget year and two subsequent fiscal years. Provide an explanation if contributions have changed from the prior fiscal year amounts by more than \$20,000 and more than ten percent. Explanation should include whether contributions are ongoing or one-time in nature.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the budget year and two subsequent fiscal years. Provide an explanation if transfers have changed from the prior fiscal year amounts by more than \$20,000 and more than ten percent. Explanation should include whether transfers are ongoing or one-time in nature.

Estimate the impact of any capital projects on the general fund operational budget.

District's Contributions and Transfers Standard: -10.0% to +10.0%
or -\$20,000 to +\$20,000

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: For Contributions, enter data in the Projection column for the 1st and 2nd Subsequent Years. Contributions for the First Prior Year and Budget Year will be extracted. For Transfers In and Transfers Out, enter data in the First Prior Year. If Form MYP exists, the data will be extracted for the Budget Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Budget Year, 1st and 2nd subsequent Years. Click the appropriate button for item 1d; all other data will be calculated.

Description / Fiscal Year	Projection	Amount of Change	Percent Change	Status
1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)				
First Prior Year (2018-19)	(17,392,019.00)			
Budget Year (2019-20)	(18,075,567.00)	683,548.00	3.9%	Met
1st Subsequent Year (2020-21)	(18,139,345.00)	63,778.00	0.4%	Met
2nd Subsequent Year (2021-22)	(19,046,313.00)	906,968.00	5.0%	Met
1b. Transfers In, General Fund *				
First Prior Year (2018-19)	0.00			
Budget Year (2019-20)	0.00	0.00	0.0%	Met
1st Subsequent Year (2020-21)	0.00	0.00	0.0%	Met
2nd Subsequent Year (2021-22)	0.00	0.00	0.0%	Met
1c. Transfers Out, General Fund *				
First Prior Year (2018-19)	0.00			
Budget Year (2019-20)	0.00	0.00	0.0%	Met
1st Subsequent Year (2020-21)	0.00	0.00	0.0%	Met
2nd Subsequent Year (2021-22)	0.00	0.00	0.0%	Met

1d. **Impact of Capital Projects**
Do you have any capital projects that may impact the general fund operational budget? No

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for item 1d.

1a. MET - Projected contributions have not changed by more than the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

1b. MET - Projected transfers in have not changed by more than the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

1c. MET - Projected transfers out have not changed by more than the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

--

1d. NO - There are no capital projects that may impact the general fund operational budget.

Project Information:
(required if YES)

S6. Long-term Commitments

Identify all existing and new multiyear commitments¹ and their annual required payments for the budget year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also explain how any decrease to funding sources used to pay long-term commitments will be replaced.

¹ Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

S6A. Identification of the District's Long-term Commitments

DATA ENTRY: Click the appropriate button in item 1 and enter data in all columns of item 2 for applicable long-term commitments; there are no extractions in this section.

1. Does your district have long-term (multiyear) commitments? (If No, skip item 2 and Sections S6B and S6C)

2. If Yes to item 1, list all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2019
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	3	01 8919	01 7438 & 01 7439	39,942
Certificates of Participation	12	01 8011	01 7438 & 01 7439	4,445,000
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (do not include OPEB):

Redevelopment Loan	6	25 8681	25 7439	188,762
CFD 2000-1	13	District 40	District 40	755,000
CFD 2001-1	13	District 48	District 48	12,230,000
TOTAL:				17,658,704

Type of Commitment (continued)	Prior Year (2018-19) Annual Payment (P & I)	Budget Year (2019-20) Annual Payment (P & I)	1st Subsequent Year (2020-21) Annual Payment (P & I)	2nd Subsequent Year (2021-22) Annual Payment (P & I)
Capital Leases	17,631	17,631	17,631	8,815
Certificates of Participation	506,600	510,575	513,950	512,100
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				
Other Long-term Commitments (continued):				
Redevelopment Loan	31,460	31,460	31,460	31,460
CFD 2000-1	79,750	77,981	76,200	79,303
CFD 2001-1	1,267,100	1,253,881	1,259,550	1,263,675
Total Annual Payments:	1,902,541	1,891,528	1,898,791	1,895,353
Has total annual payment increased over prior year (2018-19)?		No	No	No

S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment

DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the budget and two subsequent fiscal years.

Explanation:
(required if Yes
to increase in total
annual payments)

S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments

DATA ENTRY: Click the appropriate Yes or No button in item 1; if Yes, an explanation is required in item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

- 2.

No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment annual payments.

Explanation:
(required if Yes)

S7. Unfunded Liabilities

Estimate the unfunded liability for postemployment benefits other than pensions (OPEB) based on an actuarial valuation, if required, or other method; identify or estimate the actuarially determined contribution (if available); and indicate how the obligation is funded (pay-as-you-go, amortized over a specific period, etc.).

Estimate the unfunded liability for self-insurance programs such as workers' compensation based on an actuarial valuation, if required, or other method; identify or estimate the required contribution; and indicate how the obligation is funded (level of risk retained, funding approach, etc.).

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other than Pensions (OPEB)

DATA ENTRY: Click the appropriate button in item 1 and enter data in all other applicable items; there are no extractions in this section except the budget year data on line 5b.

1. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 2-5)

Yes

2. For the district's OPEB:
a. Are they lifetime benefits?

No

b. Do benefits continue past age 65?

No

c. Describe any other characteristics of the district's OPEB program including eligibility criteria and amounts, if any, that retirees are required to contribute toward their own benefits:

Certificated, classified and management employees may retire with district service and attainment of age 55. The District's maximum contribution is limited to the single PPO rate.

3. a. Are OPEB financed on a pay-as-you-go, actuarial cost, or other method?

Pay-as-you-go

b. Indicate any accumulated amounts earmarked for OPEB in a self-insurance or governmental fund

Self-Insurance Fund		Governmental Fund
0	0	0

4. OPEB Liabilities

- a. Total OPEB liability
- b. OPEB plan(s) fiduciary net position (if applicable)
- c. Total/Net OPEB liability (Line 4a minus Line 4b)
- d. Is total OPEB liability based on the district's estimate or an actuarial valuation?
- e. If based on an actuarial valuation, indicate the date of the OPEB valuation

32,517,273.00
0.00
32,517,273.00
Actuarial
Jul 01, 2017

5. OPEB Contributions

- a. OPEB actuarially determined contribution (ADC), if available, per actuarial valuation or Alternative Measurement Method
- b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (funds 01-70, objects 3701-3752)
- c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)
- d. Number of retirees receiving OPEB benefits

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
a. OPEB actuarially determined contribution (ADC), if available, per actuarial valuation or Alternative Measurement Method	3,333,522.00	3,333,522.00	3,333,522.00
b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (funds 01-70, objects 3701-3752)	1,295,495.00	1,295,495.00	1,295,495.00
c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)	1,324,496.00	1,425,339.00	1,466,207.00
d. Number of retirees receiving OPEB benefits	85	85	85

S7B. Identification of the District's Unfunded Liability for Self-Insurance Programs

DATA ENTRY: Click the appropriate button in item 1 and enter data in all other applicable items; there are no extractions in this section.

1. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB, which is covered in Section S7A) (If No, skip items 2-4)

Yes

2. Describe each self-insurance program operated by the district, including details for each such as level of risk retained, funding approach, basis for valuation (district's estimate or actuarial), and date of the valuation:

The District is self-insured for property & liability losses with specific deductibles, but participated in the ASCIP public entity risk pool for excess property and liability insurance coverage. The District has contracted through Self-Insured Schools of California (SISC) for medical benefits.

3. Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs
b. Unfunded liability for self-insurance programs

2,507,001.00
0.00

4. Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs
b. Amount contributed (funded) for self-insurance programs

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
a. Required contribution (funding) for self-insurance programs	0.00	0.00	0.00
b. Amount contributed (funded) for self-insurance programs	911,511.00	911,511.00	911,511.00

S8. Status of Labor Agreements

Analyze the status of all employee labor agreements. Identify new labor agreements, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues, and explain how these commitments will be funded in future fiscal years.

If salary and benefit negotiations are not finalized at budget adoption, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards, and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2018-19)	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Number of certificated (non-management) full-time-equivalent (FTE) positions	581.8	576.3	573.3	570.3

Certificated (Non-management) Salary and Benefit Negotiations

1. Are salary and benefit negotiations settled for the budget year?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 6 and 7.

Negotiations are open for 2019-20.

Negotiations Settled

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

--

2b. Per Government Code Section 3547.5(b), was the agreement certified by the district superintendent and chief business official?

--

If Yes, date of Superintendent and CBO certification:

--

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the agreement?

--

If Yes, date of budget revision board adoption:

--

4. Period covered by the agreement:

Begin Date:

--

End Date:

--

5. Salary settlement:

Budget Year
(2019-20)

1st Subsequent Year
(2020-21)

2nd Subsequent Year
(2021-22)

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
or

--

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
(may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

--

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

644,512

7. Amount included for any tentative salary schedule increases

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
0	0	0

Certificated (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the budget and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Yes	Yes	Yes
9,291,781	9,872,199	10,295,921
96.0%	96.0%	96.0%
5.0%	6.0%	4.0%

Certificated (Non-management) Prior Year Settlements

Are any new costs from prior year settlements included in the budget?
If Yes, amount of new costs included in the budget and MYPs
If Yes, explain the nature of the new costs:

No		
----	--	--

--

Certificated (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the budget and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Yes	Yes	Yes
853,659	867,317	881,194
1.6%	1.6%	1.6%

Certificated (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the budget and MYPs?

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Yes	Yes	Yes
Yes	Yes	Yes

Certificated (Non-management) - Other

List other significant contract changes and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2018-19)	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Number of classified (non-management) FTE positions	415.1	423.1	423.1	423.1

Classified (Non-management) Salary and Benefit Negotiations

1. Are salary and benefit negotiations settled for the budget year?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 6 and 7.

Negotiations are open for 2019-20.

Negotiations Settled

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

--

2b. Per Government Code Section 3547.5(b), was the agreement certified by the district superintendent and chief business official?

--

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the agreement?

--

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

--

End Date:

--

5. Salary settlement:

Budget Year
(2019-20)

1st Subsequent Year
(2020-21)

2nd Subsequent Year
(2021-22)

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year

--

or

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year (may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

--

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

214,068

Budget Year
(2019-20)

1st Subsequent Year
(2020-21)

2nd Subsequent Year
(2021-22)

7. Amount included for any tentative salary schedule increases

0	0	0
---	---	---

Classified (Non-management) Health and Welfare (H&W) Benefits

1. Are costs of H&W benefit changes included in the budget and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Yes	Yes	Yes
4,165,072	4,371,723	4,525,440
96.0%	96.0%	96.0%
4.0%	5.0%	4.0%

Classified (Non-management) Prior Year Settlements

- Are any new costs from prior year settlements included in the budget?
If Yes, amount of new costs included in the budget and MYPs
If Yes, explain the nature of the new costs:

No		
----	--	--

Classified (Non-management) Step and Column Adjustments

1. Are step & column adjustments included in the budget and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Yes	Yes	Yes
170,097	171,798	173,516
1.0%	1.0%	1.0%

Classified (Non-management) Attrition (layoffs and retirements)

1. Are savings from attrition included in the budget and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the budget and MYPs?

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Yes	Yes	Yes
Yes	Yes	Yes

Classified (Non-management) - Other

List other significant contract changes and the cost impact of each change (i.e., hours of employment, leave of absence, bonuses, etc.):

Negotiations are still open regarding the Playground Supervisors MOU, signed January 31, 2019.

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2018-19)	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Number of management, supervisor, and confidential FTE positions	90.7	90.7	90.7	90.7

Management/Supervisor/Confidential Salary and Benefit Negotiations

1. Are salary and benefit negotiations settled for the budget year?

No

If Yes, complete question 2.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 3 and 4.

FESMA is not a recognized bargaining unit. This group will likely receive comparable compensation granted to the teacher bargaining group.
--

If n/a, skip the remainder of Section S8C.

Negotiations Settled

2. Salary settlement:

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

Total cost of salary settlement

% change in salary schedule from prior year (may enter text, such as "Reopener")

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?			
Total cost of salary settlement			
% change in salary schedule from prior year (may enter text, such as "Reopener")			

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

131,113

4. Amount included for any tentative salary schedule increases

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Amount included for any tentative salary schedule increases	0	0	0

Management/Supervisor/Confidential Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the budget and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Are costs of H&W benefit changes included in the budget and MYPs?	Yes	Yes	Yes
Total cost of H&W benefits	1,523,408	1,636,142	1,717,503
Percent of H&W cost paid by employer	96.0%	96.0%	96.0%
Percent projected change in H&W cost over prior year	4.0%	7.0%	5.0%

Management/Supervisor/Confidential Step and Column Adjustments

- Are step & column adjustments included in the budget and MYPs?
- Cost of step and column adjustments
- Percent change in step & column over prior year

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Are step & column adjustments included in the budget and MYPs?	Yes	Yes	Yes
Cost of step and column adjustments	155,749	157,818	160,194
Percent change in step & column over prior year	1.5%	1.3%	1.5%

Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)

- Are costs of other benefits included in the budget and MYPs?
- Total cost of other benefits
- Percent change in cost of other benefits over prior year

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Are costs of other benefits included in the budget and MYPs?	No	No	No
Total cost of other benefits	0	0	0
Percent change in cost of other benefits over prior year	0.0%	0.0%	0.0%

S9. Local Control and Accountability Plan (LCAP)

Confirm that the school district's governing board has adopted an LCAP or an update to the LCAP effective for the budget year.

DATA ENTRY: Click the appropriate Yes or No button in item 1, and enter the date in item 2.

1. Did or will the school district's governing board adopt an LCAP or approve an update to the LCAP effective for the budget year?
2. Approval date for adoption of the LCAP or approval of an update to the LCAP.

Yes

Jun 18, 2019

S10. LCAP Expenditures

Confirm that the school district's budget includes the expenditures necessary to implement the LCAP or annual update to the LCAP.

DATA ENTRY: Click the appropriate Yes or No button.

Does the school district's budget include the expenditures necessary to implement the LCAP or annual update to the LCAP as described in the Local Control and Accountability Plan and Annual Update Template, Section 3: Actions, Services and Expenditures?

Yes

ADDITIONAL FISCAL INDICATORS

The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A1 through A9 except item A3, which is automatically completed based on data in Criterion 2.

- A1. Do cash flow projections show that the district will end the budget year with a negative cash balance in the general fund?

- A2. Is the system of personnel position control independent from the payroll system?

- A3. Is enrollment decreasing in both the prior fiscal year and budget year? (Data from the enrollment budget column and actual column of Criterion 2A are used to determine Yes or No)

- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior fiscal year or budget year?

- A5. Has the district entered into a bargaining agreement where any of the budget or subsequent years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

- A7. Is the district's financial system independent of the county office system?

- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education)

- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

End of School District Budget Criteria and Standards Review

DISCUSSION/ACTION ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: **ADOPT RESOLUTION #18/19-20 REGARDING THE EDUCATION PROTECTION ACCOUNT**

Background: Proposition 30 added Article XIII, Section 36, to the California Constitution. The new temporary tax revenues generated from Proposition 30 are deposited into a newly-created State account called the Education Protection Account (EPA). Funds will be distributed by the State to local districts on a quarterly basis in 2019/2020.

Rationale: Article XIII, section 36, stipulates how the monies are to be spent. The Article also requires each school district to disclose how it will spend its share of the EPA in open session of a public meeting of the governing board.

Funding: The estimated District's share of the Education Protection Account for 2018/2019 is \$14,496,526. This amount offsets revenues previously received through the District's revenue limit. This is not new revenue to the District. The District will spend this funding on instruction (teacher salaries).

Recommendation: Adopt Resolution #18/19-20 regarding the Education Protection Account.

RC:MG:gs
Attachments

**ADOPT RESOLUTION #18/19-20
REGARDING THE EDUCATION PROTECTION ACCOUNT**

WHEREAS, the voters approved Proposition 30 on November 6, 2012;

WHEREAS, Proposition 30 added Article XIII, Section 36 to the California Constitution effective November 7, 2012;

WHEREAS, the voters approved Proposition 55 on November 8, 2016, which extended the Proposition 30 temporary income tax increase on high income earners by twelve years through 2030:

WHEREAS, the provisions of Article XIII, Section 36(e) create in the state General Fund an Education Protection Account to receive and disburse the revenues derived from the incremental increases in taxes imposed by Article XIII, Section 36(f);

WHEREAS, before June 30th of each year, the Director of Finance shall estimate the total amount of additional revenues, less refunds that will be derived from the incremental increases in tax rates made pursuant to Article XIII, Section 36(f) that will be available for transfer into the Education Protection Account during the next fiscal year;

WHEREAS, if the sum determined by the State Controller is positive, the State Controller shall transfer the amount calculated into the Education Protection Account within ten days preceding the end of the fiscal year;

WHEREAS, all monies in the Education Protection Account are hereby continuously appropriated for the support of school districts, county offices of education, charter schools and community college districts;

WHEREAS, monies deposited in the Education Protection Account shall not be used to pay any costs incurred by the Legislature, the Governor or any agency of state government;

WHEREAS, a community college district, county office of education, school district, or charter school shall have the sole authority to determine how the monies received from the Education Protection Account are spent in the school or schools within its jurisdiction;

WHEREAS, the governing board of the district shall make the spending determinations with respect to monies received from the Education Protection Account in open session of a public meeting of the governing board;

WHEREAS, the monies received from the Education Protection Account shall not be used for salaries or benefits for administrators or any other administrative cost;

WHEREAS, each community college district, county office of education, school district and charter school shall annually publish on its Internet website an accounting of how much money was received from the Education Protection Account and how that money was spent;

WHEREAS, the annual independent financial and compliance audit required of community college districts, county offices of education, school districts and charter schools shall ascertain and verify whether the funds provided from the Education Protection Account have been properly disbursed and expended as required by Article XIII, Section 36 of the California Constitution;

WHEREAS, expenses incurred by community college districts, county offices of education, school districts and charter schools to comply with the additional audit requirements of Article XIII, Section 36 may be paid with funding from the Education

Protection Act and shall not be considered administrative costs for purposes of Article XIII, Section 36.

NOW, THEREFORE, IT IS HEREBY RESOLVED:

1. The monies received from the Education Protection Account shall be spent as required by Article XIII, Section 36 and the spending determinations on how the money will be spent shall be made in open session of a public meeting of the governing board of Fullerton School District;

2. In compliance with Article XIII, Section 36(e), with the California Constitution, the governing board of the Fullerton School District has determined to spend the monies received from the Education Protection Act as attached.

DATED: June 18, 2019

Board Member

2019-20 Education Protection Account
Program by Resource Report
Expenditures by Function - Detail

FULLERTON SCHOOL DISTRICT

Expenditures: July 1, 2019 - June 30, 2020

For Fund 01, Resource 1400 Education Protection Account

Description	Object Codes	Amount
AMOUNT AVAILABLE FOR THIS FISCAL YEAR		
Adjusted Beginning Fund Balance	9791-9795	0.00
Local Control Funding Formula Sources	8010-8099	10,273,521.00
Federal Revenue	8100-8299	0.00
Other State Revenue	8300-8599	0.00
Other Local Revenue	8600-8799	0.00
All Other Financing Sources and Contributions	8900-8999	0.00
Deferred Revenue	9650	0.00
TOTAL AVAILABLE		10,273,521.00
EXPENDITURES AND OTHER FINANCING USES		
(Functions 1000-7999)		
Instruction	1000-1999	10,273,521.00
Instruction-Related Services		
Instructional Supervision and Administration	2100-2150	0.00
AU of a Multidistrict SELPA	2200	0.00
Instructional Library, Media, and Technology	2420	0.00
Other Instructional Resources	2490-2495	0.00
School Administration	2700	0.00
Pupil Services		
Guidance and Counseling Services	3110	0.00
Psychological Services	3120	0.00
Attendance and Social Work Services	3130	0.00
Health Services	3140	0.00
Speech Pathology and Audiology Services	3150	0.00
Pupil Testing Services	3160	0.00
Pupil Transportation	3600	0.00
Food Services	3700	0.00
Other Pupil Services	3900	0.00
Ancillary Services	4000-4999	0.00
Community Services	5000-5999	0.00
Enterprise	6000-6999	0.00
General Administration	7000-7999	0.00
Plant Services	8000-8999	0.00
Other Outgo	9000-9999	0.00
TOTAL EXPENDITURES AND OTHER FINANCING USES		10,273,521.00
BALANCE (Total Available minus Total Expenditures and Other Financing Uses)		0.00

DISCUSSION/ACTION ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: **ADOPT RESOLUTION #18/19-21 TO ESTABLISH TEMPORARY INTERFUND TRANSFERS OF SPECIAL OR RESTRICTED FUND MONIES**

Background: In order to provide flexibility in having cash available to meet its financial obligations, the Board of Trustees may direct that money held in any fund or account may be temporarily transferred to another fund or account of the District as authorized by Education Code section 42603.

The amounts transferred shall be repaid either the same fiscal year or no later than 120 days from year-end.

Rationale: This agenda item will allow, if necessary, the use of temporary interfund transfers and will allow the District to meet its financial obligations.

Funding: Not applicable.

Recommendation: Adopt Resolution #18/19-21 to establish temporary interfund transfers of special or restricted fund monies.

RC:MG:gs
Attachment

FULLERTON SCHOOL DISTRICT

RESOLUTION #18/19-21 TO ESTABLISH TEMPORARY INTERFUND TRANSFERS OF SPECIAL OR RESTRICTED FUND MONIES

ON MOTION of Member _____, seconded by Member _____, the following Resolution is hereby adopted:

WHEREAS, the governing board of any school district may direct that monies held in any fund or account may be temporarily transferred to another fund or account of the District for payment of obligations as authorized by Education Code section 42603; and

WHEREAS, the transfer shall be accounted for as temporary borrowing between funds or accounts and shall not be available for appropriation, or be considered income, to the borrowing fund or account; and

WHEREAS, amounts transferred shall be repaid either in the same fiscal year, or in the following fiscal year, if the transfer takes place within the final 120 calendar days of a fiscal year.

NOW THEREFORE, BE IT RESOLVED that the Board of Trustees of the Fullerton School District, in accordance with the provisions of Education Code section 42603, adopts the following authorization for fiscal year 2019/2020 to temporarily transfer funds between the following funds provided that all transfers are approved by the Superintendent or designee:

FUND NO.DESCRPTION

01	General Fund
12	Child Development Fund
13	Cafeteria Special Revenue Fund
14	Deferred Maintenance Fund
21	Building Fund
25	Capital Facilities Fund
40	Special Reserve for Capital Outlay Fund
67	Self Insurance Fund

PASSED AND ADOPTED by the Board of Trustees on June 18, 2019, by the following vote:

AYES: _____ NOES: _____ ABSTAIN _____ ABSENT: _____

STATE OF CALIFORNIA)
) ss
COUNTY OF ORANGE)

I, _____, Clerk/Secretary of the Board of Trustees, do hereby certify that the foregoing is a full, true, and correct copy of a Resolution passed and adopted by the Board at a regularly called and conducted meeting held on said date.

WITNESS my hand this 18th day of June 2019

Clerk/Secretary, Board of Trustees

DISCUSSION/ACTION ITEM

DATE: June 18, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Trang Lai, Director, Educational Services
SUBJECT: APPROVE REVISED BOARD POLICY

Background: The following policy was presented to the Board of Trustees for the first reading at the June 4, 2019 Board Meeting:

Revised:
Students
BP 5030, Student Wellness

Input was received and this discussion/action item serves as the second reading and approval for this revised board policy.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised board policy.

EF:nm
Attachment

Fullerton School District

Board Policy Student Wellness

BP 5030

Students

Board Adopted: November 28, 2006

Board Revised: August 23, 2011

Board Revised: February 2, 2016

The Board of Trustees recognizes a strong link between student health and educational outcomes. To promote healthy eating and physical activity, the District will use the Whole School, Whole Community, Whole Child model (WSCC) to provide a comprehensive wellness program. (Appendix A: WSCC Model) The Superintendent or designee shall support and reinforce health literacy through WSCC's 10 components: (1) health education; (2) physical education and physical activity; (3) nutrition environment and services; (4) health services; (5) counseling, psychological, and social services; (6) social and emotional climate; (7) physical environment; (8) employee wellness; (9) family engagement; and (10) community involvement.

Research shows that two components, good nutrition and physical activity throughout the day, are strongly correlated with positive student outcomes. Less-than-adequate consumption of specific foods including fruits, vegetables, and dairy products, is associated with lower grades among students. In addition, students who are physically active - do better academically. (American Heart Association, 2010, Nansel, 2010, Van Dusen, 2011)

Wellness Council

The Superintendent or designee ~~shall~~ *will* establish a District ~~health~~ *wellness* council or other committee to advise the District on ~~health~~ *wellness*-related issues, activities, policies, and programs. At the discretion of the Superintendent or designee, the council's charge(s) will include the planning and implementation of activities to promote health *and wellness* within the school or community and monitor policy implementation. The committee ~~shall~~ *will* meet at least 4 times annually.

II. Wellness Policy Implementation, Monitoring, Accountability, and Community Engagement Implementation Plan

The District will develop and maintain a plan for implementation to manage and coordinate the execution of this wellness policy. The plan delineates roles, responsibilities, actions, and timelines specific to the District and each school, and includes information about who will be responsible to make what change, by how much, where, and when, as well as specific goals and objectives for nutrition standards for all foods and beverages available on the school campus, food and beverage marketing, nutrition promotion and education, physical activity, physical education, and other school-based activities that promote student wellness. This wellness policy and the progress reports can be found at: www.fullertonsd.org. The

Superintendent ~~shall~~ *will* designate at least one person within the District who is charged with operational responsibility for ensuring implementation of this policy.

The Superintendent or designee ~~shall~~ *will* report to the Board each May, as part of the Annual Progress Report, on the implementation of this policy and any other Board policies related to nutrition and physical activity.

Recordkeeping

The District will retain records to document compliance with the requirements of the wellness policy on the Wellness page of FSD's website.

Annual Progress Reports

The District will compile and publish an annual report to share basic information about the wellness policy and report on the progress of the schools within the district in meeting wellness goals. This annual report will be published around the same time each year in May, and will include information from each school within the District.

The District and individual schools will ~~actively~~ notify households/families of the availability of the annual report. The District, in collaboration with individual schools, will establish and monitor goals and objectives for the District's schools, specific and appropriate for each instructional unit (elementary or secondary schools) for each of the content-specific components listed in Section IV: Nutrition Education and Physical Activity Goals.

Triennial Progress Assessments

The Superintendent's designee will be responsible for managing the triennial assessment and to report on progress made in the last 3 years and recommendations for improvement. The ~~WAG~~ *Wellness Advocacy Council*, in collaboration with individual schools, will monitor schools' compliance with this wellness policy. The District will ~~actively~~ notify households/families of the availability of the triennial progress report.

Community Involvement, Outreach, and Communications

The District will ~~actively~~ notify the public about the content of or any updates to the wellness policy annually, at a minimum. The District will also use these mechanisms to inform the community about the availability of the annual and triennial reports. To encourage consistent health messages between the home and school environment, health information will be disseminated to parents/guardians through District, school or other communications. Outreach to parents/guardians will emphasize the relationship between student health and academic performance.

III. School Health, Safety and Environment

The District believes that all students have the right to be educated in a learning environment that is safe and drug-free. According to the Centers of Disease Control and Prevention, engaging in routine healthy behaviors during childhood is easier than changing unhealthy habits during adulthood. Improving student health and safety increases students' capacity to learn, reduces absenteeism, and improves academic performance.

Physical Environment, Health and Safety

The District places safety as top priority by creating environments that are respectful, orderly, and drug-free.

Social and Psychological Health

The District recognizes that mental health has an impact on student life at all grade levels.

Health Services

The Health Services program is a critical component of wellness that improves educational outcomes and a person's well-being.

IV. Nutrition Goals

Staff Qualifications and Professional Development

All school nutrition program directors, managers, and staff will meet or exceed hiring and annual continuing education/training requirements in the [USDA professional standards for child nutrition professionals](#).¹

Nutrition Services will provide professional development for their staff to ensure that they adhere to the Wellness Policy and food safety standards on an annual basis.

Food Safety and Sanitation Standards

Children are a population susceptible to foodborne illness. For this reason, food safety and sanitation standards must be followed at all events where food is served and/or prepared. This includes knowing where and how food is made as well as storing and holding foods at proper temperatures.

¹ Refer to <http://professionalstandards.nal.usda.gov> for more details.

Food safety and sanitation standards must be followed at all events, in which food is served and/or prepared.²

School Meals

Our school district is committed to serving healthy meals to children, that meet the current USDA dietary guideline which include plenty of fruits, vegetables, whole grains, and fat-free and low-fat milk; moderate in sodium, low in saturated fat, and zero grams trans fat per serving (nutrition label or manufacturer's specification); and to meet the nutrition needs of school children within their calorie requirements. The school meal programs aim to improve the health of school children, help mitigate childhood obesity, model healthy eating to support the development of lifelong healthy eating patterns, and support healthy choices.

Guidelines for Reimbursable Meals

Foods and beverages provided through federally reimbursable school meal programs ~~shall will~~ meet or exceed federal regulations and guidance issued pursuant to 42 USC 1758(f)(1), 1766(a), and 1779(a) and (b), as they apply to schools.

In order to maximize the District's ability to provide nutritious meals and snacks, all District schools ~~shall will~~ participate in available federal school nutrition programs, including the National School Lunch and School Breakfast Programs, to the extent possible. Information to enroll in school meal programs is available on the FSD website and individual school websites.

Nutrition Guidelines for Foods Available at School

~~The Board believes that foods and beverages available to students at District schools shall will support the health curriculum and promote optimal health. Nutrition guidelines adopted by the District for all foods and beverages sold to students, including foods and beverages provided through the District's food service program, student stores, vending machines, fundraisers, or other venues, shall will meet or exceed State and federal nutrition Guidelines.~~

The Superintendent or designee ~~shall will~~ encourage school organizations to use healthy food items or non-food items for fundraising purposes. He/she also ~~shall will~~ encourage school staff to avoid the use of food as a reward for students' academic performance, accomplishments, or classroom behavior.

School staff ~~shall will~~ encourage parents/guardians or other volunteers to support the District's nutrition education program by considering nutritional quality when selecting any snacks, which they may donate for occasional class parties and by limiting foods or beverages that do not

² Refer to www.foodsafety.gov for more details.

~~meet Smart Snacks nutrition guidelines. to no more than one such food or beverage per party. Class parties or celebrations shall will be held after the lunch period. when possible. No home prepared foods are allowed for classroom parties. Foods must have nutritional labels to easily identify allergens. All foods intended to be shared with students must be purchased from a reputable food vendor with a valid food permit to ensure safety and sanitary standards.~~

Nutrition Promotion

Nutrition promotion and education positively influence lifelong eating behaviors by using evidence-based techniques and nutrition messages, and by creating food environments that encourage healthy nutrition choices and encourage participation in school meal programs. Students and staff will receive consistent nutrition messages throughout schools, classrooms, gymnasiums, and cafeterias. Nutrition promotion also includes marketing and advertising nutritious foods and beverages to students and is most effective when implemented consistently through a comprehensive and multi-channel approach by school staff and teachers, parents, students, and the community.

Food and Beverage Marketing in Schools

The Board prohibits the marketing and advertising of non-nutritious foods and beverages through signage, vending machine fronts, logos, scoreboards, school supplies, advertisements in school publications, coupon or incentive programs, or other means.

~~Food and Beverage Marketing in Schools~~

The Board believes that foods and beverages sold to students at District schools ~~shall~~ *will* support the health curriculum and promote optimal health. Nutrition guidelines adopted by the District for all foods and beverages sold to students, including foods and beverages provided through the District's nutrition food service program, student stores, vending machines, fundraisers, or other venues, ~~shall~~ *will* meet or exceed State and federal nutrition Guidelines.

Competitive Foods and Beverages

The District is committed to ensuring that all foods and beverages available to students on the school campus during the school day support healthy eating. The foods and beverages sold and served outside of the school meal programs (i.e., "competitive" foods and beverages) will meet the USDA Smart Snacks in School nutrition standards, at a minimum. (Appendix I: Competitive Food Regulations)

To support healthy food choices and improve student health and well-being, all foods and beverages outside the reimbursable school meal programs that are sold to students on the school campus during the extended school day will meet or exceed the USDA Smart Snacks nutrition standards. These standards will apply in all locations and through all services where foods and beverages are sold, which may include, but are not limited to, a la carte options in cafeterias, vending machines, school stores, and snack or food carts.

Celebrations and Rewards

All foods offered on the school campus will meet or exceed the USDA Smart Snacks in School nutrition standards including through celebrations, parties, classroom snacks brought by parents, rewards and incentives.

Fundraising

~~The Superintendent or designee shall encourage~~ School organizations ~~will~~ to use healthy food items or non-food items for fundraising purposes. Foods and beverages that meet or exceed the USDA Smart Snacks in Schools nutrition standards may be sold through fundraisers. ~~on the school campus during the school day four times per year.~~

V. Nutrition Education and Physical Activity Goals

The District ~~shall~~ *will* provide goals for nutrition education, physical activity, and other school-based activities that are designed to promote student wellness.

The District's nutrition education and physical education programs ~~shall~~ *will* be based on research, consistent with the expectations established in the State's curriculum frameworks and content standards, and designed to build the skills and knowledge that all students need to maintain a healthy lifestyle. Nutrition education ~~shall~~ *will* be provided as part of the health education program in grades K-8 and, as appropriate, ~~shall~~ *will* be integrated into other academic subjects in the regular educational program. Nutrition education may also be offered through before- and after-school programs.

All students in grades K-8 ~~shall~~ *will* be provided opportunities to be physically active on a regular basis. Opportunities for moderate to vigorous physical activity ~~shall~~ *will* be provided through physical education, recess, school athletic programs, extracurricular programs, before- and/or after-school programs, and other structured and unstructured activities.

The Superintendent or designee ~~shall~~ *will* encourage staff to serve as positive role models. He/she ~~shall~~ *will* promote regular physical activity and healthy choices among employees. Professional development may include instructional strategies that assess health knowledge and skills and promote healthy behaviors.

Physical Activity

A substantial percentage of students' physical activity can be provided through a comprehensive, school-based physical activity program that includes these components: physical education, recess, classroom-based physical activity, walk and bicycle to school, and out-of-school time activities; the District is committed to providing these opportunities. Schools will ensure that these varied opportunities are in addition to, and not as a physical education.

Physical activity during the school day (including but not limited to recess, physical activity breaks, or physical education) will not be withheld as punishment for any reason. This does not include participation on sports teams that have specific academic requirements. The District will provide teachers and school staff with a [list of ideas](#) for alternative ways to discipline students.

Indoor and outdoor physical activity facilities will be open to students, their families, and the community outside of school hours, to the extent possible, through a formal joint or shared use agreements. The District reserves the right to close off access to facilities in the event that equipment is damaged. The District will work with schools to ensure that inventories of physical activity supplies are known and will work with community partners to ensure sufficient quantities of equipment are available to encourage activity for as many students as possible.

Physical Education

The District will provide students with sequential age-appropriate physical education, curriculum consistent with national and state standards. The physical education curriculum will promote the benefits of a physically active lifestyle. It will help students develop skills to engage in lifelong healthy habits, as well as incorporate essential health education concepts.

Active Transport

The District will support active transport to and from school, such as walking or biking.

VI. Health Promotion

Community Health Promotion and Engagement

The District will promote to parents/caregivers, families, and the general community the benefits of, and approaches for, healthy eating and physical activity throughout the school year. Families will be informed and invited to participate in school-sponsored activities and will receive information about health promotion efforts.

Staff Wellness and Health Promotion

The ~~WAG Wellness Advocacy Council~~ will have a focus on staff wellness ~~subcommittee that focuses on staff wellness~~ issues, identifies and disseminates wellness resources, and performs other functions that support staff wellness in coordination with human resources staff.

Schools in the District will implement strategies to support staff in actively promoting and modeling healthy eating and physical activity behaviors. The District promotes staff member participation in health promotion programs and will support programs for staff members on healthy eating/weight management that are accessible and free or low-cost.

The District will use a healthy meeting policy for all events with available food options that optimizes healthy food options with a variety of choices and selections of healthy foods for a variety of dietary needs.

Professional Learning

When feasible, the District will offer annual professional learning opportunities and resources for staff to increase knowledge and skills about promoting healthy behaviors in the classroom and school (e.g., increasing the use of kinesthetic teaching approaches or incorporating nutrition lessons into math class). Professional learning will help District staff understand the connections between academics and health and the ways in which health and wellness are integrated into ongoing district reform or academic improvement plans/efforts.

Posting Requirements

The District shall will post the wellness policy on nutrition and physical activity on the Fullerton School District website and in public view within all school cafeterias. Additionally, a link to the wellness policy will be posted under the resources tab on school websites.

Legal References:

EDUCATION CODE

8990-8997 Nutrition Education
33350-33354 CDE Responsibilities Re: Physical Education
38086 Drinking Water
38100 Cafeterias, Allocation of Charges Re: Vending Machines
49001 Prohibition of Corporal Punishment
49430-49434 Pupil Nutrition, Health, and Achievement Act of 2001
49490-49494 School Breakfast and Lunch Programs
49500-49505 School Meals
49510-49520 Nutrition
49530-49536 Child Nutrition Act of 1974
49540-49546 Child Care Food Program
49547-49548.3 Comprehensive Nutrition Services
49550-49561 Meals for Needy Students
49565-49565.8 California Fresh Start Pilot Program
49570 National School Lunch Act
49590 School Nutrition Report
51202 General Provisions
51210 Course of Study, Grades 1-6
51220 Course of Study, Grades 7-12
51222 Physical Education
51223 Physical Education, Elementary Schools
51260-51269 Drug Education
51795-51796.5 School Instructional Gardens
51880-51921 Comprehensive Health Education
60800 Physical Fitness Testing

CODE OF REGULATIONS, TITLE 5

10060(f)

15500-15501

15510

15530-15535

15550-15565

UNITED STATES CODE, TITLE 42

Food Sales by Student Organizations Mandatory Meals for Needy Students Nutrition Education School Lunch and Breakfast Programs

1751-1769 1751 Note 1771-1791 1773

1779

CODE OF FEDERAL REGULATIONS, TITLE 7

210.1-210.31 National School Lunch Program 220.1-220.21

National School Breakfast Program COURT DECISIONS

Frazer v. Dixon Unified School District, (1993) 18 Cal.App.4th 781

Section 204 of Public Law 111-296, Healthy, Hunger-Free Act of 2010

Management Resources:

CSBA PUBLICATIONS

Nutrition Standards for Schools: Implications for Student Wellness, Policy Brief, rev. October 2007 Food Safety Requirements, Fact Sheet, October 2007

Physical Education and California Schools, Policy Brief, rev. October 2007

National School Lunch Program, especially: Local Wellness Policy

Child Nutrition Act, including:

School Breakfast Program

Rules and Regulations, Child Nutrition Act

Monitoring for Success: Student Wellness Policy Implementation Monitoring Report and Guide, 2007 Promoting

Oral Health for California's Students: New Roles, New Opportunities for Schools, Policy Brief, March 2007

Student Wellness: A Healthy Food and Physical Activity Policy Resource Guide, rev. April 2006 School-Based

Marketing of Foods and Beverages: Policy Implications for School Boards, Policy Brief, March 2006

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Healthy Children Ready to Learn, January 2005

Health Framework for California Public Schools, Kindergarten Through Grade Twelve, 2003

Physical Education Framework for California Public Schools, Kindergarten Through Grade 12, 1994

CALIFORNIA PROJECT LEAN PUBLICATIONS

Policy in Action: A Guide to Implementing Your Local School Wellness Policy, October 2006 CENTERS FOR DISEASE CONTROL AND PREVENTION PUBLICATIONS

School Health Index for Physical Activity and Healthy Eating: A Self-Assessment and Planning Guide for Elementary and Middle/High Schools, 2004

Making It Happen: School Nutrition Success Stories, 2005

NATIONAL ASSOCIATION OF STATE BOARDS OF EDUCATION PUBLICATIONS

Fit, Healthy and Ready to Learn, 2000

U.S. DEPARTMENT OF AGRICULTURE PUBLICATIONS

Dietary Guidelines for Americans, 2005

Team Nutrition, Food and Nutrition Services, Changing the Scene, Improving the School Nutrition Environment: A Guide to Local Action, 2000

WEBSITES

Action for Healthy Kids: <http://www.actionforhealthykids.org>

ASCD: <http://www.ascd.org/programs/learning-and-health/wsc-model.aspx> Alliance for a Healthier Generation: <http://healthiergeneration.org>

California Center for Research on Women and Families: <http://www.ccrwf.org/wpcontent/uploads/2011/10/Local-School-Wellness-Policies-Nutrition-Primer-Module.pdf>

California Department of Education, Nutrition Services Division: <http://ced.ca.gov/ls/nu>

California Department of Public Health: <http://cdph.ca.gov>

California Healthy Kids Resource Center: <http://californiahealthykids.org>

California Project LEAN (Leaders Encouraging Activity and Nutrition): <http://californiaprojectlean.org>

California School Board Association: <http://csba.org>

California School Nutrition Association: <http://calsna.org>

Centers for Disease Control and Prevention: <http://cdc.gov>

Dairy Council of California: <http://dairycouncilofca.org>

National Alliance for Nutrition and Activity: <http://www.cspinet.org/nutritionpolicy/nana.html>

National Association of State Boards of Education: <http://nasbe.org>

National School Boards Association: <http://nsba.org>

Professional Standards for School Nutrition Professionals: <http://professionalstandards.nal.usda.gov>

School Nutrition Association: <http://www.schoolnutrition.org>

Society for Nutrition Association: <http://www.sne.org>

Torrance Unified School District:

http://tusdfoodservice.org/schools/tusd_2402100126178594/WellnessPolicy.pdf

U.S. Department of Agriculture, Food Nutrition Service, Wellness Policy:

http://fns.usda.gov/tn/Healthy/wellnesspolicy_steps.html

U.S. Department of Health and Human Services: <http://www.foodsafety.gov>

American Heart Association. (2010, March 4). Students' physical fitness associated with academic achievement; organized physical activity. ScienceDaily. Retrieved April 7, 2015 from

www.sciencedaily.com/releases/2010/03/100302185522.htm

Castelli, DM; Hillman, CH, Buck, SM; & Erwin, HE. (2007) Physical fitness and academic achievement in third and fifth-grade students. *Journal of Sport and Exercise Psychology*. 2007,29, 239-252. Retrieved April 15, 2015 from <http://fitnessforlife.org/AcuCustom/Sitename/Documents/DocumentItem/7336.pdf>

Grissom, JB. (2005, February). Physical fitness and academic achievement. *Journal of Exercise Physiology*. Retrieved April 15, 2015 from <http://www.nemours.org/content/dam/nemours/www/filebox/service/preventive/nhps/pep/physfitacadach.pdf>.

The association between school-based physical activity, including physical education, and academic performance. Centers for Disease Control and Prevention, U.S. Department of Health and Human Services. Atlanta, GA. July 2010. 84 pp.

Associations of physical fitness and academic performance among schoolchildren. Van Dusen DP, Kelder SH, Kohl HW, III, Ranjit N, Perry CL. *Journal of School Health*. 2011; 81: 733-740

DISCUSSION/ACTION ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **APPROVE APPOINTMENT OF ASSISTANT SUPERINTENDENT, EDUCATIONAL SERVICES, EFFECTIVE JULY 1, 2019**

Background: In light of Dr. Emy Flores' resignation as Assistant Superintendent, Educational Services, the District immediately conducted an extensive and thorough recruitment to hire replacement to begin on July 1, 2019. Upon conclusion of final interviews with Executive Cabinet, the District will present its recommendation to the Board.

Rationale: The Assistant Superintendent, Educational Services, position is a key member of the District's Executive Cabinet team. Appointment by July 1, 2019 will help to ensure continuity of existing programs as the District begins its new school year.

Funding: Salary to come from District General Fund.

Recommendation: Approve appointment of Assistant Superintendent, Educational Services, effective July1, 2019.

CH:nm

DISCUSSION/ACTION ITEM

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **ADOPT RESOLUTION #19/20-01 AND APPROVE 2019/2020 CHILD DEVELOPMENT STATE PRESCHOOL CONTRACT EFFECTIVE JULY 1, 2019 THROUGH JUNE 30, 2020**

Background: Fullerton School District operates a State Preschool Program funded through the State Department of Education Child Care and Development Division. The District's State Preschool Program serves three- to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The funds are to be used for staffing, materials, and supplies. In addition, Child Development contracts require an adopted resolution certifying the local agreement to implement Child Care and Development Services.

Rationale: The State Preschool Program provides an enriched preschool practice emphasizing experiences that support skills and concepts for school readiness. Health services and parent education covering a variety of topics are also provided. The programs are designed for children of low to medium socio-economic families. Resolution #19/20-01 delegates contract authority for the period July 1, 2019 through June 30, 2020 to the District Superintendent and Assistant Superintendent of Business Services.

Funding: Fullerton School District will receive a maximum total reimbursable amount of \$2,145,950 to be allotted to the State Preschool Program. Funding is applied to Child Development budget (#310).

Recommendation: Adopt Resolution #19/20-01 and approve 2019/2020 Child Development State Preschool Contract effective July 1, 2019 through June 30, 2020.

EF:MC:ln
Attachment

**FULLERTON SCHOOL DISTRICT
RESOLUTION NUMBER 19/20-01**

CERTIFYING LOCAL AGREEMENT TO IMPLEMENT CHILD CARE AND DEVELOPMENT SERVICES AND DELEGATING THE POWER TO CONTRACT AND SIGN APPLICATIONS FOR STATE FUNDING FOR CHILD CARE AND DEVELOPMENT SERVICES AND OTHER PROJECTS TO THE DISTRICT SUPERINTENDENT AND ASSISTANT SUPERINTENDENT OF BUSINESS SERVICES

(PURSUANT TO EDUCATION CODE 39656)

WHEREAS, Section 39656 of the California Education Code authorizes the Board of Trustees of a school district to delegate by a majority vote of the Board its power to contract and to sign applications for State funding and other projects to the District Superintendent or his designee, subject to subsequent ratification by the Board; and

WHEREAS, this Board desires that Child Care and Development Services be provided without interruption; and

WHEREAS, this Board desires to apply for State Child Care and Development Services funding for which the Fullerton School District qualifies;

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees of the Fullerton School District hereby delegates to the District Superintendent and the Assistant Superintendent of Business Services for the period of July 1, 2019 through June 30, 2020 the power to sign and enter into Child Care and Development Services contracts and agreements with the State of California and to sign application documents relative to Child Care and Development Services funding.

PASSED AND ADOPTED by the Board of Trustees of the Fullerton School District this 18th day of June, 2019 by the following vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAINED: _____

FULLERTON SCHOOL DISTRICT

By: _____
Janny Meyer, President
Board of Trustees

Attest: _____
Hilda Sugarman, Clerk
Board of Trustees



CALIFORNIA DEPARTMENT OF EDUCATION
 1430 N Street
 Sacramento, CA 95814-5901

F.Y. 19 - 20

LOCAL AGREEMENT FOR CHILD DEVELOPMENT SERVICES

DATE: July 01, 2019
CONTRACT NUMBER: CSPP-9345
PROGRAM TYPE: CALIFORNIA STATE
 PRESCHOOL PROGRAM
PROJECT NUMBER: 30-6650-00-9

CONTRACTOR'S NAME: FULLERTON ELEMENTARY SCHOOL DISTRICT

This Agreement is entered into between the State Agency and the Contractor named above. The Contractor agrees to comply with the CONTINUED FUNDING APPLICATION FY 19-20, the GENERAL TERMS AND CONDITIONS* (GTC 04/2017), the STATE PRESCHOOL PROGRAM REQUIREMENTS*, and the FUNDING TERMS AND CONDITIONS* (FT&C), which are by this reference made a part of the Agreement. Where the GTC 04/2017 conflicts with either the Program Requirements or the FT&C, the Program Requirements or the FT&C will prevail.

Funding of this Agreement is contingent upon appropriation and availability of sufficient funds. This Agreement may be terminated immediately by the State if funds are not appropriated or available in amounts sufficient to fund the State's obligations under this Agreement.

The period of performance for this Agreement is July 01, 2019 through June 30, 2020. For satisfactory performance of the required services, the Contractor shall be reimbursed in accordance with the Determination of Reimbursable Amount section of the FT&C, at a rate not to exceed \$48.28 per child day of full time enrollment and a Maximum Reimbursable Amount (MRA) of \$2,145,950.00.

Service Requirements

Minimum Child Days of Enrollment (CDE) Requirement 44,446.0
 Minimum Days of Operation (MDO) Requirement 180

Any provision of this Agreement found to be in violation of Federal or State statute or regulation shall be invalid, but such a finding shall not affect the remaining provisions of this Agreement.

Items shown with an asterisk (*) can be viewed at <https://www.cde.ca.gov/fg/aa/cd/ftc2019.asp>

STATE OF CALIFORNIA		CONTRACTOR			
BY (AUTHORIZED SIGNATURE)		BY (AUTHORIZED SIGNATURE)			
PRINTED NAME OF PERSON SIGNING Jaymi Brown,		PRINTED NAME AND TITLE OF PERSON SIGNING Robert Pietka, Ed.D., Superintendent			
TITLE Contract Manager		ADDRESS 1401 W. Valencia Dr, Fullerton, CA 92833			
AMOUNT ENCUMBERED BY THIS DOCUMENT \$ 2,145,950 PRIOR AMOUNT ENCUMBERED FOR THIS CONTRACT \$ 0 TOTAL AMOUNT ENCUMBERED TO DATE \$ 2,145,950	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs		FUND TITLE General		
	(OPTIONAL USE) 0656 23038-6650				
	ITEM 30.10.010. 6100-196-0001	CHAPTER B/A	STATUTE 2019	FISCAL YEAR 2019-2020	
	OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-6105 Rev-8590				
I hereby certify upon my own personal knowledge that budgeted funds are available for the period and purpose of the expenditure stated above.		T.B.A. NO.	B.R. NO.		
SIGNATURE OF ACCOUNTING OFFICER		DATE			

Department of General Services
use only

DISCUSSION/ACTION ITEM

DATE: June 19, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **ADOPT RESOLUTION #19/20-02 AND APPROVE 2019/2020 CHILD DEVELOPMENT PREKINDERGARTEN FAMILY LITERACY PROGRAM INSTRUCTIONAL MATERIALS AND SUPPLIES CONTRACT EFFECTIVE JULY 1, 2019 THROUGH JUNE 30, 2020**

Background: Fullerton School District operates a State Preschool Program funded through the State Department of Education Child Care and Development Division. The District's State Preschool Program serves three- to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools.

Rationale: The California Child Care and Development Division offers districts operating a State Preschool Program an Instructional Materials Contract. These funds are to be used for the purchase of interactive family and child literacy instructional materials and supplies. In addition, Child Development contracts require an adopted resolution certifying the local agreement to implement Child Care and Development Services. Resolution #19/20-02 delegates contract authority for the period July 1, 2019 through June 30, 2020 to the District Superintendent and Assistant Superintendent of Business Services.

Funding: Fullerton School District will receive a total of \$15,000 to be applied to Child Development budget (#311).

Recommendation: Adopt Resolution #19/20-02 and approve 2019/2020 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2019 through June 30, 2020.

EF:MC:ln
Attachment

**FULLERTON SCHOOL DISTRICT
RESOLUTION NUMBER 19/20-02**

CERTIFYING LOCAL AGREEMENT TO IMPLEMENT CHILD CARE AND DEVELOPMENT SERVICES AND DELEGATING THE POWER TO CONTRACT AND SIGN APPLICATIONS FOR STATE FUNDING FOR CHILD CARE AND DEVELOPMENT SERVICES AND OTHER PROJECTS TO THE DISTRICT SUPERINTENDENT AND ASSISTANT SUPERINTENDENT OF BUSINESS SERVICES

(PURSUANT TO EDUCATION CODE 39656)

WHEREAS, Section 39656 of the California Education Code authorizes the Board of Trustees of a school district to delegate by a majority vote of the Board its power to contract and to sign applications for State funding and other projects to the District Superintendent or his designee, subject to subsequent ratification by the Board; and

WHEREAS, this Board desires that Child Care and Development Services be provided without interruption; and

WHEREAS, this Board desires to apply for State Child Care and Development Services funding for which the Fullerton School District qualifies;

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees of the Fullerton School District hereby delegates to the District Superintendent and the Assistant Superintendent of Business Services for the period of July 1, 2019 through June 30, 2020 the power to sign and enter into Child Care and Development Services contracts and agreements with the State of California and to sign application documents relative to Child Care and Development Services funding.

PASSED AND ADOPTED by the Board of Trustees of the Fullerton School District this 18th day of June, 2019 by the following vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAINED: _____

FULLERTON SCHOOL DISTRICT

By: _____
Janny Meyer, President
Board of Trustees

Attest: _____
Hilda Sugarman, Clerk
Board of Trustees



CALIFORNIA DEPARTMENT OF EDUCATION

1430 N Street

Sacramento, CA 95814-5901

F.Y. 19 - 20

DATE: July 01, 2019

CONTRACT NUMBER: CPKS-9053

PROGRAM TYPE: PREKINDERGARTEN AND FAMILY LITERACY PROG

PROJECT NUMBER: 30-6650-00-9

LOCAL AGREEMENT FOR CHILD DEVELOPMENT SERVICES

CONTRACTOR'S NAME: FULLERTON ELEMENTARY SCHOOL DISTRICT

This Agreement is entered into between the State Agency and the Contractor named above. The Contractor agrees to comply with the CONTINUED FUNDING APPLICATION FY 19-20, the GENERAL TERMS AND CONDITIONS* (GTC 04/2017), the PREKINDERGARTEN AND FAMILY LITERACY SUPPORT PROGRAM REQUIREMENTS*, and the FUNDING TERMS AND CONDITIONS* (FT&C), which are by this reference made a part of the Agreement. Where the GTC 04/2017 conflicts with either the Program Requirements or the FT&C, the Program Requirements or the FT&C will prevail.

Funding of this Agreement is contingent upon appropriation and availability of sufficient funds. This Agreement may be terminated immediately by the State if funds are not appropriated or available in amounts sufficient to fund the State's obligations under this Agreement.

The period of performance for this Agreement is July 01, 2019 through June 30, 2020.

The total amount payable pursuant to this Agreement shall not exceed \$15,000.00.

Any provision of this Agreement found to be in violation of Federal or State statute or regulation shall be invalid, but such a finding shall not affect the remaining provisions of this Agreement.

Items shown with an asterisk (*) can be viewed at https://www.cde.ca.gov/fg/aa/cd/ftc2019.asp

STATE OF CALIFORNIA		CONTRACTOR					
BY (AUTHORIZED SIGNATURE)		BY (AUTHORIZED SIGNATURE)					
PRINTED NAME OF PERSON SIGNING Jaymi Brown,		PRINTED NAME AND TITLE OF PERSON SIGNING Robert Pletka, Ed. D, Superintendent					
TITLE Contract Manager		ADDRESS 1401 W. Valencia Dr., Fullerton, CA 92833					
AMOUNT ENCUMBERED BY THIS DOCUMENT \$ 15,000	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs	FUND TITLE General		Department of General Services use only			
PRIOR AMOUNT ENCUMBERED FOR THIS CONTRACT \$ 0	(OPTIONAL USE) 0656 24859-6650	ITEM 30.10.010. 6100-196-0001	CHAPTER B/A			STATUTE 2019	FISCAL YEAR 2019-2020
TOTAL AMOUNT ENCUMBERED TO DATE \$ 15,000	OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-6052 Rev-8590						
I hereby certify upon my own personal knowledge that budgeted funds are available for the period and purpose of the expenditure stated above		T.B.A. NO.	B.R. NO.				
SIGNATURE OF ACCOUNTING OFFICER		DATE					

Discussion/Action Item

DATE: June 18, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE AMENDMENT TO MASTER LEASE PURCHASE AGREEMENT #9694539 NOW BETWEEN WELLS FARGO VENDOR FINANCIAL SERVICES, LLS AND FULLERTON SCHOOL DISTRICT TO REFRESH THE DISTRICT'S STUDENT IPAD VIP PROGRAM AND FOR VARIOUS SITES TO PURCHASE IPADS AND/OR APPLE COMPUTERS BEGINNING JULY 1, 2019 THROUGH JUNE 30, 2023**

Background: Board approval was granted on June 4, 2019, to use the Master Lease Purchase Agreement #9694539 between Apple, Inc., and Fullerton School District.

Rationale: The District is utilizing a lease to own program with Apple, Inc. in order to spread out the costs to the district across the life of the devices. The interest rate is 1.49% with a one dollar buyout at the end of the four-year lease for iPads, and five-year lease for laptops and desktops. This program will allow sites to refresh teacher computers and computer labs for elective classes across the life of the devices as well. Since the last board meeting, district staff worked with the Lessor to ensure the name of the final lessor to be Wells Fargo Vendor Financial Services, LLS. The original lessor that was approved on June 4, 2019 was Apple Inc. In addition, keyboards were removed from the contract and the lessor agreed to some language revisions.

Funding: Cost is not to exceed \$195,000 per year and is to be paid from multiple budgets. The Innovation and Instructional Support budget #409 will pay the bulk of the payments not to exceed \$155,000 with the remainder divided amongst the budgets for Fisler, Rolling Hills, Beechwood, Nicolas, Hermosa, and Parks.

Recommendation: Approve amendment to Master Lease Purchase Agreement #9694539 now between Wells Fargo Vendor Financial Services, LLS and Fullerton School District to refresh the District's Student iPad VIP Program and for various school sites to purchase iPads and/or Apple Computers beginning July 1, 2019 through June 30, 2023.

JD:kv
Attachments



Lease Documentation Checklist

Documents Required Prior to Shipment

Scanned to Apple Financial Services

NOTE: Please call Jayne Adams-Griffin at 319-449-6565 with any questions.

Master Lease Purchase Agreement 9694539	Lessee Signature, Printed Name/Title, Execution Date & Federal Tax ID No.	_____
Schedule (Exhibit A) 9694539-001	Lessee Signature, Name/Title & Execution Date	_____
Incumbency Certificate (Exhibit C)	The Incumbency section is to be executed by a person other than the signer of the documents. This may be a Board Secretary/Clerk, any Board Member, OR the Superintendent.	_____
Opinion of Counsel	Complete in its entirety	_____
Contact Information	Please complete with the appropriate contact information	_____
Notice of Assignment	Please insert date and Lessee Signature, if required. (If no signature is required, please review the notice and note the Assignee.)	_____
Insurance Coverage and Purchase Order Requirements (Exhibit F)	Complete name of insurance company and contact information. Purchase Order(s) must include: Apple Inc. c/o Apple Financial Services 5000 Riverside Drive, Suite 300 East Irving, TX 75039-4314 as Vendor, Apple product quantity and description with extended price, bill-to and ship-to name/address, PO number, and authorized signature. Additionally, please provide third party vendor contacts (<i>if applicable</i>). Apple will contact third party vendor(s) regarding invoice remittance.	_____
IRS Form 8038-G	Complete per instructions and sign.	_____
Essential Use Audit	Complete in its entirety.	_____
Sales/Use Tax Exemption Certificate	Please provide a copy, if applicable. Please list Seller as Apple Inc. and its Assigns.	_____
Partial Ship Letter	Please insert date, Lessee PO #, Lessee signature and title	_____
Board Resolution or Minutes Approving the Lease Purchase	Please provide a copy.	_____

NOTE: Please provide scanned copies of the above items to applefined@applefin.com and Jayne Adams-Griffin at jadams-griffin@applefin.com.

Documents Required Prior to Funding**Mailed to Apple Financial Services**

Originals of all the above

Please mail to:
Wells Fargo Vendor Financial Services, LLC
Attention: Jayne Adams-Griffin
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

Insurance Certificate or
Self-Insurance Letter

Provide All Risk Personal Property and General Liability
Coverage listing Wells Fargo Vendor Financial Services, LLC
and its assigns as "Loss Payee" and "Additionally
Insured" or provide a self insurance letter as described in the
"Insurance Coverage Requirements."

Acceptance Certificate (Exhibit B)

Lessee Signature, Name/Title & Execution Date. *Sign upon
Acceptance.*

Advance Lease Payment

Invoice attached, if applicable.



This Master Lease Purchase Agreement # **9694539** dated as of June __, 2019 (this "Master Lease") is entered into by and between WELLS FARGO VENDOR FINANCIAL SERVICES, LLC ("Lessor") and FULLERTON SCHOOL DISTRICT ("Lessee").

1. MASTER LEASE; SCHEDULES. Subject to the terms of this Master Lease, Lessee agrees to lease, purchase and acquire from Lessor certain equipment and/or software (the "Equipment") as may be described in any lease schedule in the form of Exhibit A (each, a "Schedule") which may be executed by the parties from time to time. Nothing in this Master Lease shall be construed to impose any obligation upon, or otherwise commit, Lessor to enter into any proposed Schedule, it being understood that whether Lessor enters into any proposed Schedule shall be a decision solely within Lessor's discretion. Lessee understands that Lessor requires certain documentation and information necessary to enter into any Schedule, and Lessee agrees to provide Lessor with any documentation or information Lessor may request in connection with Lessor's review of any proposed Schedule. Such documentation may include but shall not be limited to: (a) a description of the proposed Equipment, including the cost and its contemplated use and location, (b) information related to the vendor(s) manufacturing, licensing (subject to the terms of the Vendor's applicable end user license agreement(s)), delivering, installing or maintaining the proposed Equipment for Lessee (the "Vendor"), (c) documentation or information concerning the financial condition of Lessee, and (d) other information related to the Schedule and Lessee. The terms and conditions of this Master Lease (including all exhibits and any amendments hereto), are incorporated by reference into each Schedule and each Schedule, once executed by Lessor and Lessee, shall constitute a separate and independent lease and installment purchase of the Equipment identified therein, hereinafter referred to as a "Lease."

2. INVOICE PAYMENT OR REIMBURSEMENT. With respect to any Lease, and subject to the provisions of Section 3 if applicable, Lessor shall have no obligation whatsoever to make any payment to a Vendor or reimburse Lessee for any payment made to a Vendor for the Equipment that is the subject of such Lease until three (3) business days after Lessor's receipt of the following in form and substance satisfactory to Lessor in its sole discretion: (a) a Schedule executed by a duly authorized representative of Lessee; (b) a fully executed partial or final acceptance certificate as applicable, in the form of Exhibit B ("Acceptance Certificate"); (c) a resolution or evidence of other official action taken by Lessee's governing body authorizing Lessee to enter into the related Lease and any applicable Escrow Agreement, the acquisition of the Equipment subject thereto, and confirming that Lessee's actions were in accordance with all applicable state, local and federal laws, including laws regarding open meetings and public bidding; (d) evidence of insurance with respect to the Equipment in accordance with the provisions of Section 15 of this Master Lease; (e) a Vendor invoice for the Equipment and, if such invoice has been paid by Lessee, evidence of payment thereof and, if applicable, evidence of official intent to reimburse such payment as required by the Treasury Regulations; (f) a completed and executed Form 8038 -G or 8038-GC; (g) an Incumbency Certificate substantially in the form attached as Exhibit C; (h) a Bank Qualification Designation substantially in the form attached as Exhibit D; (i) Lease Payment Instructions substantially in the form attached as Exhibit E; (j) Insurance Coverage Requirements in the form attached as Exhibit F; (k) an opinion of Lessee's counsel substantially in the form attached as Exhibit G; and (l) such other documents, items, or information reasonably required by Lessor.

3. ESCROW AGREEMENT. Upon agreement by both Lessee and Lessor as to any Lease, the parties shall enter into an escrow agreement (an "Escrow Agreement") with an escrow agent selected by Lessee, such selection subject to Lessor's approval, establishing an account from which the cost of the Equipment subject to such Lease is to be paid (the "Escrow Account"). Upon execution and delivery of an Escrow Agreement by the parties thereto and satisfaction of any conditions precedent set forth in Section 2 of this Master Lease or in such Escrow Agreement, Lessor shall deposit or cause to be deposited into the Escrow Account under the related Escrow Agreement funds for the payment of the costs of acquiring the Equipment under such Lease. Lessee acknowledges and agrees that no disbursements shall be made from an Escrow Account except for portions of the Equipment that are operationally complete and functionally independent and that may be fully utilized by Lessee without regard to whether the balance of the Equipment is delivered and accepted.

4. DELIVERY AND ACCEPTANCE OF EQUIPMENT. Lessee shall order the Equipment, cause the Equipment to be delivered and installed at the location specified in each Lease, and pay any and all delivery and installation costs and applicable sales and other taxes in connection therewith. When the Equipment identified in any Lease has been delivered and installed, Lessee shall immediately inspect the Equipment and evidence its acceptance by executing and delivering to Lessor the Acceptance Certificate. If Lessee signed a purchase contract for the Equipment, by signing a Schedule Lessee assigns its rights, but none of its obligations under the purchase contract, to Lessor.

5. LEASE PAYMENTS. Lessee agrees to pay "Lease Payments" to Lessor in accordance with the payment schedule set forth in each Lease, exclusively from legally available funds, consisting of principal and interest components in the amounts and on such dates as provided in each Lease. Lessee shall pay Lessor a charge on any Lease Payment not paid on the date such payment is due at the rate of 12% per annum or the highest lawful rate, whichever is less, from such due date until paid. The "Commencement Date" for each Lease is the date when interest commences to accrue under such Lease, which date shall be the earlier of (a) the date Lessee partially or fully accepts the Equipment pursuant to Section 4, or (b) the date of Lessor's deposit into an Escrow Account of sufficient monies to purchase the Equipment. Lessor will advise Lessee as to the address to which Lease Payments shall be sent. The Lease Payment is due whether or not Lessee receives an invoice. Restrictive endorsements on checks sent by Lessee will not reduce Lessee's obligations to Lessor. Unless a proper exemption certificate is provided, applicable sales and use taxes may be paid by Lessee from funds advanced to Lessee by Lessor for such purpose in connection with the execution and delivery of the related Lease or may be paid by Lessee pursuant to Section 4 hereof. ***Lessor and Lessee understand and intend that the obligation of Lessee to pay Lease Payments under each Lease shall constitute a current expense of Lessee and shall not in any way be construed to be a debt of Lessee in contravention of any applicable constitutional or statutory limitation or requirement concerning the creation of indebtedness or debt by Lessee, nor shall anything contained in this Master Lease or in any Lease constitute a pledge of the general tax revenues, funds or monies of Lessee.***

6. NON-APPROPRIATION OF FUNDS. Lessee is obligated to pay Lease Payments under each Lease for each fiscal period as may lawfully be made from funds budgeted and appropriated for that purpose for such fiscal period. Lessee currently intends to remit and reasonably believes that funds in an amount sufficient to remit all Lease Payments and other payments under each Lease can and will lawfully be appropriated and made available to permit Lessee's continued utilization of the Equipment under such Lease and the performance of its essential function during the scheduled "Lease Term" as reflected in each Lease. Lessee currently intends to do all things lawfully within its power to obtain and maintain funds from which the Lease Payments under each Lease may be made, including making provision for such payments to the extent necessary in each budget or appropriation request adopted in accordance with applicable provisions of law. Notwithstanding the foregoing, Lessor acknowledges that the decision whether or not to budget and appropriate funds or to extend the term of a Lease for any period beyond the original or any additional fiscal period is within the discretion of the governing body of Lessee. In the event that Lessee's governing body fails or is unwilling to budget, appropriate or otherwise make available funds for the payment of Lease Payments and other payments, if any, under a Lease following the then current fiscal period (an "Event of Non-appropriation"), Lessee shall have the right to terminate such Lease on the last day of the fiscal period for which sufficient appropriations were made without penalty or expense, except as to the portion of any Lease Payment for which funds shall have been appropriated and budgeted, in which event Lessee shall return the Equipment subject to such Lease in accordance with Section 19 of this Master Lease. Lessee agrees to deliver notice to Lessor of such Event of Non-appropriation with respect to a Lease and termination at least thirty (30) days prior to the end of the then current fiscal period, but failure to give such notice shall not extend the term of the affected Lease beyond such then current fiscal period.

7. UNCONDITIONAL OBLIGATION. UPON THE COMMENCEMENT DATE OF A LEASE PURSUANT TO SECTION 5 OF THIS MASTER LEASE, AND EXCEPT AS PROVIDED IN SECTION 6, "NON-APPROPRIATION OF FUNDS," THE OBLIGATIONS OF LESSEE TO MAKE LEASE PAYMENTS AND TO PERFORM AND OBSERVE THE OTHER COVENANTS AND AGREEMENTS CONTAINED IN EACH LEASE SHALL BE ABSOLUTE AND UNCONDITIONAL IN ALL EVENTS WITHOUT ABATEMENT, DIMINUTION, DEDUCTION, SET-OFF OR DEFENSE, FOR ANY REASON INCLUDING, WITHOUT LIMITATION, ANY FAILURE OF THE EQUIPMENT TO BE DELIVERED OR INSTALLED, ANY DISPUTES WITH LESSOR OR ANY VENDOR OF ANY EQUIPMENT, DEFECTS, MALFUNCTIONS OR BREAKDOWNS IN THE EQUIPMENT, ANY ACCIDENT, CONDEMNATION, DAMAGE, DESTRUCTION, OR UNFORESEEN CIRCUMSTANCE, OR ANY TEMPORARY OR PERMANENT LOSS OF ITS USE.

8. DISCLAIMER OF WARRANTIES. THE SOLE WARRANTY FOR THE EQUIPMENT IS THE APPLICABLE PRODUCT WARRANTY (DEFINED BELOW). LESSOR MAKES NO REPRESENTATIONS OR WARRANTIES, EXPRESS OR IMPLIED, WHATSOEVER, INCLUDING WITHOUT LIMITATION, AS TO THE EQUIPMENT'S MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, SUITABILITY, DESIGN, CONDITION, DURABILITY, OPERATION, QUALITY OF MATERIALS OR WORKMANSHIP, NON-INFRINGEMENT, OR COMPLIANCE WITH SPECIFICATIONS OR APPLICABLE LAW, OR THAT THE OPERATION OR USE OF THE EQUIPMENT WILL BE UNINTERRUPTED, SECURE OR FREE OF ERRORS, DEFECTS, VIRUSES, MALFUNCTIONS, AND LESSEE, AS OF THE DATE OF LESSEE'S ACCEPTANCE AS SET FORTH IN SECTION 4, ACCEPTS SUCH EQUIPMENT AS IS AND WITH ALL FAULTS. LESSEE ACKNOWLEDGES THAT LESSEE HAS SELECTED THE EQUIPMENT BASED UPON LESSEE'S OWN JUDGMENT. Lessee acknowledges that the Equipment was manufactured and/or assembled, or in the case of software was developed and licensed, by the applicable Vendor and that any warranty rights with respect to such Equipment shall be provided by the applicable Vendor (the "Product Warranty"). Lessee agrees to settle any dispute it may have regarding performance of the Equipment directly with the applicable Vendor and not to make any claim against the Lease Payments due Lessor or any Assignee (as hereinafter defined). Lessee agrees to continue to pay Lessor, or such Assignee (as applicable), all Lease Payments and other payments without abatement or set off for any dispute with a Vendor regarding the Equipment. Nothing in this Master Lease or in any Lease shall relieve Apple Inc. of its obligations under the Product Warranty offered by Apple Inc. for applicable Apple-branded Equipment. Lessee acknowledges and agrees that the Product Warranty is a separate agreement between Lessee and the applicable Vendor and that such Product Warranty is not a part of this Master Lease or any Lease.

9. TITLE AND SECURITY INTEREST. Unless otherwise required by the laws of the state where Lessee is located, during each Lease Term, title to the Equipment shall be vested in Lessee, subject to the rights of Lessor under such Lease. In the event Lessor terminates a Lease pursuant to Section 17 of this Master Lease or an Event of Non-Appropriation occurs under a Lease, title to the related Equipment shall immediately vest in Lessor free and clear of any rights, title or interests of Lessee. Lessee, at its expense, shall protect and defend Lessee's title to the Equipment and Lessor's rights and interests therein and keep the Equipment free and clear from any and all claims, liens, encumbrances and legal processes of Lessee's creditors and other persons.

To secure the payment of all of Lessee's obligations under each Lease, Lessee hereby grants to Lessor a first priority purchase money security interest in the Equipment subject to each such Lease, anything attached or added to the Equipment by Lessee at any time, Lessee's rights under each agreement for the licensing of software to the extent that a security interest therein may be granted without violating the terms of such agreement, and on all proceeds, including proceeds from any insurance claims for loss or damage, from such Equipment. Lessee authorizes Lessor to file a financing statement perfecting Lessor's security interest under the laws of Lessee's state. Lessee agrees to promptly execute such additional documents, in a form satisfactory to Lessor, which Lessor deems necessary or appropriate to establish and maintain its security interest in the Equipment. The Equipment is and will remain personal property and will not be deemed to be affixed to or a part of the real estate on which it may be situated. If applicable, as further security therefor, Lessee hereby grants to Lessor a first priority security interest in the cash and negotiable instruments from time to time comprising each Escrow Account and all proceeds (cash and non-cash) thereof, and agrees with respect thereto that Lessor shall have all the rights and remedies of a secured party under the applicable Uniform Commercial Code.

10. USE, MAINTENANCE AND REPAIR. Upon installation, no item of Equipment will be moved from the location specified for it in the related Lease (the "Equipment Location") without Lessor's prior consent, which consent will not be unreasonably withheld, except that any Equipment that has been designed by its nature to be a movable piece of technology may be moved throughout the district and placed in any district school, and may be temporarily moved outside of the district within the continental United States without our written consent. Lessor shall have the right at all reasonable times during regular business hours, subject to compliance with Lessee's customary security procedures, to enter into and upon the property of Lessee for the purpose of inspecting the Equipment. In order to facilitate the use of the Equipment by students and/or Lessee's employees ("Authorized Users") while on premises other than those belonging to Lessee, Lessee acknowledges and agrees that: (a) Lessee shall use due care to ensure that the Equipment is not (i) used in violation of any applicable law, in a manner contrary to that

contemplated by the related

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Lease, or for private business purposes, or (ii) used by anyone other than Authorized Users; and (b) Lessee (and not Authorized Users) shall be solely responsible for (i) maintaining insurance in accordance with the terms of the related Lease, (ii) payment of any applicable sales, property and other taxes on the Equipment, and (iii) return of the Equipment under a Lease to Lessor upon the occurrence of an Event of Default or Event of Non-appropriation thereunder. Lessee agrees that it will use the Equipment under each Lease in the manner for which it was intended, as required by all applicable manuals and instructions and as required to keep the Equipment eligible for any manufacturer's certification and/or standard, full service maintenance contract. Lessee agrees that it will, at Lessee's own cost and expense, maintain, preserve and keep the Equipment under each Lease in good repair, condition and working order, ordinary wear and tear excepted. All replacement parts and repairs shall be governed by the terms of the related Lease. Lessee will not make any permanent alterations to the Equipment that will result in a decrease in the market value of the Equipment.

11. LIENS; TAXES. LESSEE WILL NOT SELL, TRANSFER, ASSIGN, PLEDGE, SUB-LEASE OR PART WITH POSSESSION OF THE EQUIPMENT, OR FILE OR PERMIT A LIEN TO BE FILED AGAINST THE EQUIPMENT, EXCEPT AS OTHERWISE EXPRESSLY PROVIDED UNDER THIS MASTER LEASE AND THE RELATED LEASE. The parties to this Master Lease intend that the Equipment will be used for governmental or proprietary purposes of Lessee and that the Equipment will be exempt from all property taxes. Lessee shall timely pay all assessments, license and filing fees, taxes (including sales, use, excise, personal property, ad valorem, stamp, documentary and other taxes) and all other governmental charges, fees, fines or penalties whatsoever, whether payable by Lessor or Lessee, now or hereafter imposed by any governmental body or agency on or relating to the Equipment or the Lease Payments or the use, registration, rental, shipment, transportation, delivery, ownership or operation of the Equipment and on or relating to this Master Lease or any Lease; *provided, however*, that the foregoing shall not include any federal, state or local income or franchise taxes of Lessor.

12. LIMITATION OF LIABILITY. NOTWITHSTANDING ANYTHING TO THE CONTRARY, LESSOR SHALL NOT BE LIABLE FOR ANY DIRECT DAMAGES OF LESSEE RESULTING FROM, ARISING OUT OF OR IN CONNECTION WITH THIS AGREEMENT, WHETHER ARISING IN CONTRACT, TORT, STRICT LIABILITY OR OTHERWISE, REGARDLESS OF THE THEORY OF LIABILITY. FURTHER, NOTWITHSTANDING ANYTHING TO THE CONTRARY, with respect to each Lease, Lessee agrees that (a) Lessor shall have no liability, cost or expense with respect to transportation, installation, selection, purchase, lease, ownership, possession, modification, maintenance, condition, operation, use, return or disposition of the Equipment, and (b) Lessor shall have no responsibility in connection with the selection of the Equipment, the ordering of the Equipment, its suitability for the use intended by Lessee, Lessee's compliance or non-compliance with competitive pricing and/or bidding requirements, the acceptance by the Vendor of the order submitted, if applicable, or any delay or failure by the Vendor or its sales representative to, deliver, install, or maintain the Equipment for Lessee's use. IN NO EVENT SHALL LESSOR BE LIABLE FOR ANY INCIDENTAL, INDIRECT, SPECIAL, CONSEQUENTIAL, EXEMPLARY OR PUNITIVE DAMAGES IN CONNECTION WITH OR ARISING OUT OF ANY LEASE OR THE EXISTENCE, FURNISHING, FUNCTIONING OR LESSEE'S USE OF ANY ITEM OF EQUIPMENT PROVIDED FOR IN ANY LEASE, WHETHER IN CONTRACT, TORT, STRICT LIABILITY OR OTHERWISE, REGARDLESS OF THE THEORY OF LIABILITY AND REGARDLESS OF WHETHER LESSOR HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. THE PARTIES AGREE THAT THE PROVISIONS IN THIS MASTER LEASE FAIRLY ALLOCATE THE RISKS BETWEEN THE PARTIES WITHOUT WHICH THEY WOULD NOT HAVE ENTERED INTO THIS MASTER LEASE.

13. IDENTIFICATION. Lessor shall be entitled to insert missing or correct information on the related Lease, including, without limitation, Lessee's official name, serial numbers and any other information describing the Equipment under such Lease; provided that Lessor forwards copies of such changes to Lessee.

14. LOSS OR DAMAGE. Lessee shall be responsible for any loss, theft of and/or damage to the Equipment or any portion thereof from any cause whatsoever, regardless of the extent or lack of insurance coverage, from the time the Equipment is delivered to Lessee pursuant to the related Lease until the end of the Lease Term thereunder or until the Equipment is returned to Lessor pursuant to Section 19 of this Master Lease. If any item of the Equipment is lost, stolen or damaged, Lessee shall immediately provide written notice of such loss to Lessor and shall, within fifteen (15) days after such loss, at Lessee's option, either: (a) repair the damaged Equipment so that it is in good condition and working order, eligible for any manufacturer's certification, (b) replace the damaged Equipment at Lessee's sole cost and expense with equipment having substantially similar manufacturer's specifications and of equal or greater value to the damaged Equipment immediately prior to such Equipment being damaged, such replacement equipment to be subject to Lessor's approval, whereupon such replacement equipment shall be substituted in the applicable Lease and the other related documents by appropriate endorsement or amendment; or (c) pursuant to Section 18(b), purchase Lessor's interest in the damaged Equipment on a pro rata basis (notwithstanding the limitation in Section 18(b) only to prepaying in whole) and continue the related Lease for the non-damaged Equipment for the balance of the applicable Lease Term. In such event, Lessor will provide Lessee with a revised amortization of Lease Payments for the non-damaged Equipment. Lessor will forward to Lessee any insurance proceeds which Lessor receives for damaged Equipment for Lessee's use in the repair or replacement of the damaged Equipment, unless there has been an Event of Default or an Event of Non-appropriation by Lessee, in which event Lessor will apply any insurance proceeds received to reduce Lessee's obligations under Section 17 of this Master Lease.

15. INSURANCE. In the event that Lessee is not self-insured (as hereafter provided), Lessee shall, at its expense, keep the Equipment fully insured against loss, fire, theft, damage or destruction from any cause whatsoever in an amount not less than the greater of (a) the total Lease Payments for the Lease Term under the related Lease or (b) the full replacement cost of the Equipment without consideration for depreciation. Upon Lessor's request, Lessee shall also provide such additional insurance against injury, loss or damage to persons or property arising out of the use or operation of the Equipment as is customarily maintained by owners of property similar to the Equipment. With Lessor's prior written consent, Lessee may self-insure against such risks. The policy shall state that Lessor shall be notified of any proposed cancellation at least 30 days prior to the date set for cancellation. All such insurance shall be in form, issued by such insurance companies and be in such amounts as shall be satisfactory to Lessor, and shall provide that losses, if any, shall be payable to Lessor as "loss payee," and all such liability insurance shall include Lessor as an "additional insured." Upon Lessor's request, Lessee shall provide Lessor with a certificate or other evidence of insurance acceptable to Lessor evidencing the insurance coverage required under the related Lease. In the event Lessee fails to provide such evidence within 10 days of Lessor's request, or upon Lessor's receipt of a notice of policy cancellation, Lessor may (but shall not be obligated to) obtain insurance covering Lessor's interest in the Equipment at Lessee's sole expense. Lessee will pay all insurance premiums and related charges.

16. DEFAULT. Lessee will be in default under a Lease upon the occurrence of any of the following (each, an "Event of Default"): (a) Lessee fails to pay any Lease Payment or other payment due in full under such Lease within 10 calendar days after its due date; (b) Lessee fails to perform or observe any other promise or obligation in this Master Lease and/or any Lease and does not correct the default within 30 days after written notice of default by Lessor; (c) any representation, warranty or statement made by Lessee in this Master Lease or any Lease shall prove to have been false or misleading in any material respect when made; (d) Lessee fails to obtain and maintain insurance as required by Section 15, or any insurance carrier cancels any insurance on the Equipment; (e) the Equipment or any portion thereof is misused, used in a manner not authorized by the applicable end user license agreement (if any) accompanying such Equipment, or used in violation of the terms of the related Lease; (f) the Equipment or any part thereof is lost, destroyed, or damaged beyond repair and remains uncured in accordance with Section 14; (g) a petition is filed by or against Lessee under any bankruptcy or insolvency laws; or (h) an Event of Default occurs under any other Lease or prior financing with Lessor or assigns or their respective affiliates, but any such Assignee may only exercise remedies with respect to other Leases for which it is the Assignee.

17. REMEDIES. Upon the occurrence of an Event of Default under a Lease, Lessor may, in its sole discretion, do any or all of the following (without penalty, liability or obligation on Lessor's part and without limiting any other rights or remedies available to Lessor): (a) provide written notice to Lessee of the Event of Default; (b) as liquidated damages for loss of a bargain, and not as a penalty, declare due and payable any and all amounts which may then be due and payable under the Lease, plus all Lease Payments remaining through the end of the then current fiscal period; (c) with or without terminating the Lease Term under such Lease, (i) upon prior notice, and in accordance with the district's security policies and applicable law and process, enter the premises where the Equipment is located and retake possession of such Equipment or require Lessee at Lessee's expense to promptly return any or all of such Equipment to the possession of Lessor in accordance with the requirements in Section 19, , and (ii) at Lessee's expense, sell or lease such Equipment or, for the account of Lessee, sublease such Equipment, continuing to hold Lessee liable for the difference between the Lease Payment payable by Lessee pursuant to the terms of such Lease to the end of the current fiscal period and the net proceeds of any such sale, lease or sublease. Lessor may require Lessee to remove all proprietary data from the Equipment, holding Lessor and its assigns harmless if Lessee fails to do so. Lessee will not make any claims against Lessor or the Equipment for trespass, damage or any other reason. The exercise of any of such remedies shall not relieve Lessee of any other liabilities under any other Lease. Without limiting the foregoing, Lessor may take whatever action, either at law or in equity, may appear necessary or desirable to enforce its rights under any Lease, or as a secured party in any or all of the Equipment. No remedy of Lessor is intended to be exclusive and every such remedy, now or hereafter existing, at law or in equity, shall be cumulative and shall be in addition to every other remedy given under a Lease. In the event that Lessor sells or otherwise liquidates the Equipment following an Event of Default or an Event of Non-appropriation as herein provided and realizes net proceeds (after payment of costs) in excess of total Lease Payments under the related Lease that would have been paid during the related scheduled Lease Term plus any other amounts then due under the related Lease or Leases, Lessor shall immediately pay the amount of any such excess to Lessee.

18. PURCHASE OPTION. At the option of Lessee, and provided that no Event of Default or Event of Non-appropriation has occurred and/or is continuing under any Lease, Lessor's interest in all, but not less than all, of the Equipment subject to a Lease will be transferred, conveyed and assigned to Lessee, free and clear of any right or interest of Lessor, and such Lease shall terminate upon payment in full of all Lease Payments under such Lease and all other amounts then due thereunder. If Lessor permits an early termination, the purchase price Lessor may quote to Lessee may include a prepayment fee.

19. RETURN OF EQUIPMENT. In the case of an Event of Default under a Lease or an Event of Non-appropriation by Lessee with respect to a Lease in accordance with Section 6, Lessee will, at Lessee's sole cost and expense, immediately return the Equipment (including all copies of any software free of any proprietary data), manuals, and accessories to any location and aboard any carrier Lessor may designate in the continental United States. The Equipment must be properly packed for shipment in accordance with the manufacturer's recommendations or specifications, freight prepaid and insured, and maintained in accordance with the terms of the related Lease. All Equipment must be free of markings. Lessee will pay Lessor for any missing or defective parts or accessories. Lessee will continue to pay Lease Payments until the Equipment is accepted by Lessor, which acceptance shall be deemed to occur fifteen (15) days after delivery unless Lessor rejects the Equipment for good cause within such fifteen (15) day period. Notwithstanding anything in this Section 19 to the contrary, any amounts to be paid by Lessee as provided in this Section 19 shall be payable solely from funds legally available for the purpose.

20. LESSEE'S REPRESENTATIONS AND WARRANTIES. Lessee hereby represents, covenants and warrants for the benefit of Lessor that as of the date hereof and as of Commencement Date for each Lease, and throughout each Lease Term: (a) Lessee is a state or political subdivision thereof within the meaning of Section 103 of the Internal Revenue Code of 1986, as amended (the "Code"); (b) Lessee is duly organized and existing under the Constitution and laws of the state in which Lessee is located; (c) Lessee is authorized to enter into and carry out its obligations under this Master Lease and each Lease and every other document required to be delivered in connection with this Master Lease and a Lease; (d) this Master Lease and each Lease have been duly authorized, executed and delivered by Lessee in accordance with all applicable laws, codes, ordinances, regulations, and policies; (e) any person signing the Master Lease and each Lease has the authority to do so, is acting with the full express authorization of Lessee's governing body, and holds the office indicated below his or her signature, which is genuine; (f) the Equipment is essential to the immediate performance of a governmental or proprietary function by Lessee within the scope of Lessee's authority and shall be used during the Lease Term only by Lessee and only to perform such function; (g) Lessee intends to use the Equipment for the entire Lease Term and shall take such action, in accordance with Section 6, to include in its annual budget request, for submission to Lessee's governing body, any funds required to fulfill Lessee's obligations for each succeeding fiscal period during the applicable Lease Term; (h) Lessee has complied fully with all applicable laws, codes, ordinances, regulations, and policies, governing open meetings, competitive pricing and/or public bidding and appropriations required in connection with each Lease, the selection and acquisition of the Equipment and the selection of Vendor; (i) all payments due and to become due during Lessee's current fiscal period under a Lease are within the fiscal budget of such fiscal period, and are or will be included within an unrestricted and unencumbered appropriation currently available for the lease/purchase of the Equipment under the related Lease; (j) Lessee shall not do or cause to be done any act which shall cause, or by omission of any act allow, the interest portion of any Lease Payment to become includible in Lessor's gross income for Federal income taxation purposes under the Code; (k) Lessee shall comply with the information reporting requirements of Section 149(e) of the Code with respect to each Lease (such compliance shall include, but not be limited to, the execution of Form 8038-G or 8038-GC information reporting returns as appropriate); (l) all financial information provided by Lessee is true and accurate and fairly represents Lessee's financial condition; (m) Lessee has not

for at least its most recent ten fiscal periods failed to appropriate or otherwise make available funds sufficient to pay rental or other payments coming due under any lease purchase, installment sale or other similar agreement; (n) there is no litigation, pending or threatened that would materially adversely affect the transactions contemplated by this Master Lease, any Lease or the financial condition of Lessee; and (o) any and all Equipment that Lessee leases, purchases and/or acquires pursuant to this Master Lease and any Lease hereunder is for Lessee's internal purposes only and Lessee is not and will not lease, purchase or acquire the Equipment for resale.

21. ASSIGNMENT. Lessor may, upon notice to Lessee but without Lessee's consent, sell, assign, or transfer from time to time Lessor's rights, title, and interest under this Master Lease and/or any Lease or Leases or interest therein, including the right to receive Lease Payments under a Lease and Lessor's security interest in the Equipment under a Lease and any related Escrow Agreement to one or more assignees or subassignees (each, an "Assignee"). Lessee agrees that, upon such assignment, the Assignee will have the same rights and benefits of Lessor under the terms of the related Lease. Lessee agrees that the rights of Assignee will not be subject to any claims, defenses, or set-offs that Lessee may have against any Vendor. Upon notice to Lessee of such assignment, Lessee agrees to respond to any requests about the related Lease and, if directed by Lessor, to pay Assignee all Lease Payments and other amounts due under such Lease. Lessee hereby appoints Lessor as its agent to maintain a record of all assignments of each Lease in a form sufficient to comply with the registration requirements of Section 149(a) of the Code and the regulations prescribed thereunder from time to time, and Lessor agrees to maintain such registration record.

22. ADDITIONAL PAYMENTS. Lessor may, but is not obligated to, take on Lessee's behalf any action which Lessee fails to take as required by any Lease, and Lessee shall pay any expenses incurred by Lessor in taking such action, which will be in addition to the Lease Payments as set forth in the related Lease.

23. RELEASE AND INDEMNIFICATION. To the extent permitted by applicable state law and subject to Section 6, Lessee shall indemnify, release, protect, hold harmless, save and defend Lessor from and against any and all liability, obligation, loss, claim, tax and damage whatsoever, regardless of the cause thereof, and all costs and expenses in connection therewith (including, without limitation, attorneys' fees) arising out of or resulting from (a) entering into this Master Lease and/or any Lease; (b) the ownership of any item of Equipment; (c) the ordering, acquisition, use, installation, deployment, testing, operation, condition, purchase, delivery, rejection, storage or return of any item of Equipment; (d) any damage to property or personal injury or death of any person in connection with the operation, use, installation, deployment, testing, condition, possession, storage or return of any item of Equipment, or in connection with or resulting from Lessee's acts, omissions, negligence, misconduct or breach of any provision of this Master Lease or any Lease(s) hereunder; and/or (e) the breach of any covenant or any material representation of Lessee contained in this Master Lease or any Lease. The indemnification obligations set forth herein shall continue in full force and effect notwithstanding the payment in full of all obligations under any Lease or the termination of the Lease Term under any Lease for any reason.

24. MISCELLANEOUS. Each Lease, together with this Master Lease, contains the entire agreement of the parties regarding the subject matter hereof which is limited to lease financing. TIME IS OF THE ESSENCE IN EACH LEASE. If a court of competent jurisdiction finds any provision of any Lease to be unenforceable, the remaining terms of such Lease shall remain in full force and effect. Each Lease may be simultaneously executed in several counterparts, each of which shall be an original and all of which shall constitute but one and the same instrument; provided, however, that only counterpart one of each Lease (including the terms and conditions of this Master Lease incorporated therein by reference) shall constitute the original for such Lease for purposes of the sale or transfer of such Lease as chattel paper. References herein to "Lessor" shall be deemed to include each of its Assignees from and after the effective date of each assignment. The captions or heading in this Master Lease and in each Lease are for convenience only and in no way define, limit or describe the scope or intent of any provisions. This Master Lease and each Lease will be governed by the laws of the state where Lessee is located without regard to the conflict of law principles thereof. Lessor and Lessee both intend to comply with all applicable laws. If it is determined that Lessee's payments under the Lease result in an interest payment higher than allowed by applicable law, then any excess interest collected will be applied to the repayment of principal, and interest will be charged at the highest rate allowed by law.

25. NOTICES. All written notices under any Lease must be sent by certified mail or recognized overnight delivery service, postage prepaid, to the addresses as stated on each Lease, or by facsimile transmission, with written confirmation of receipt.

[Signature page follows]

IMPORTANT: READ BEFORE SIGNING. THE TERMS OF THIS MASTER LEASE AND EACH LEASE SHOULD BE READ CAREFULLY BECAUSE ONLY THOSE TERMS IN WRITING ARE ENFORCEABLE. TERMS OR ORAL PROMISES WHICH ARE NOT CONTAINED IN THIS MASTER LEASE OR A LEASE MAY NOT BE LEGALLY ENFORCED. THE TERMS OF THIS MASTER LEASE OR A LEASE MAY ONLY BE CHANGED BY ANOTHER WRITTEN AGREEMENT BETWEEN THE PARTIES. EXCEPT FOR AN EVENT OF NON-APPROPRIATION, EACH LEASE IS NOT CANCELABLE BY LESSEE.

LESSOR: Wells Fargo Vendor Financial Services, LLC

LESSEE: Fullerton School District
1401 W. VALENCIA DR., FULLERTON, CA 92833

BY: _____ BY: _____

PRINT NAME: _____ PRINT NAME: Robert Pletka, Ed.D.

TITLE: _____ TITLE: Superintendent

FED TAX ID#: 956001405

EXHIBIT A

Schedule No. 001 dated 07/01/2019 to Master Lease Purchase Agreement # 9694539 dated 07/01/2019

This Schedule No. 001 ("Schedule") is entered into pursuant to that Master Lease Purchase Agreement # 9694539 dated 07/01/2019, ("Master Lease"), and is effective as of July 1, 2019. All of the terms and conditions of the Master Lease, including Lessee's representations and warranties, are incorporated herein by reference. Unless otherwise indicated, all capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Master Lease.

Lessee hereby acknowledges and agrees that its obligation to make Lease Payments as set forth in this Schedule is absolute and unconditional as of the date hereof and on each date and in the amounts as set forth in the Lease Payment Schedule, subject to the terms and conditions of the Lease.

Lessee expressly represents that at least ninety-five percent (95%) of the financing cost set forth in this Schedule is being used to acquire Equipment that will be capitalizable for federal income tax purposes

EQUIPMENT INFORMATION	
QTY	EQUIPMENT DESCRIPTION
	All equipment as identified in Attachment A to the Lease Schedule with a value not to exceed \$595,302.25. Upon receipt of the of the final invoices presented to Wells Fargo Vendor Financial Services, LLC, as lessor and accepted by Lessee, the final rental payment will be amended, if necessary, determined by final equipment payment by Lessor as determined by the effective interest rate stated below.
Equipment Location: 1401 W. VALENCIA DR., FULLERTON, CA 92833	

LEASE PAYMENT SCHEDULE					
Pmt #	Payment Date	Payment Amount	Interest	Principal	Outstanding Balance
Commencement	8/1/2019				\$595,302.25
1	8/1/2019	\$152,143.37	\$0.00	\$152,143.37	\$443,158.88
2	8/1/2020	\$152,143.37	\$6,603.06	\$145,540.31	\$297,618.57
3	8/1/2021	\$152,143.37	\$4,434.52	\$147,708.85	\$149,909.72
4	8/1/2022	\$152,143.37	\$2,233.65	\$149,909.72	\$0.00
Totals		\$608,573.48	\$13,271.23	\$595,302.25	
Promotional Interest 1.49%					

Lessee acknowledges that the discounted purchase price for the Lease is \$578,475.31 and that such amount is the Issue Price for the Lease for federal income tax purposes. The difference between the principal amount of this Lease and the Issue Price is Original Issue Discount ("OID") for federal income tax purposes. The Yield for this Lease for federal income tax purposes is 3.49% per annum. Such Issue Price and Yield will be stated in the Form 8038-G or 8038-GC, as applicable.

IMPORTANT: Read before signing. The terms of the Master Lease should be read carefully because only those terms in writing are enforceable. Terms or oral promises which are not contained in this written agreement may not be legally enforced. The terms of the Master Lease or Lease may only be changed by another written agreement between Lessor and Lessee. Lessee agrees to comply with the terms and conditions of the Master Lease and this Lease.

LESSOR: WELLS FARGO VENDOR FINANCIAL SERVICES, LLC SIGNATURE: _____ NAME / TITLE: _____ DATE: _____	LESSEE: FULLERTON SCHOOL DISTRICT SIGNATURE: _____ NAME / TITLE: <u>Robert Pletka, Ed.D./ Superintendent</u> DATE: <u>07/01/2019</u> FED TAX ID #: <u>956001405</u> ADDRESS: 1401 W. VALENCIA DR. FULLERTON, CA 92833
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EXHIBIT C

INCUMBENCY CERTIFICATE

MASTER LEASE PURCHASE AGREEMENT # 9694539 dated 07/01/2019

Being a knowledgeable and authorized agent of the Lessee, I hereby certify to Lessor that the person(s) who executed the Master Lease and each Schedule are legally authorized to do so on behalf of the Lessee and that the signatures that appear on the Master Lease and each applicable Schedule are genuine.

LESSEE: **FULLERTON SCHOOL DISTRICT**

Signature: _____

Printed Name/Title: Hilda Sugarman / Board Member

Date: June 18, 2019

(THE INCUMBENCY IS TO BE EXECUTED BY A PERSON OTHER THAN THE SIGNER OF THIS SCHEDULE AND RELATED DOCUMENTS. THIS MAY BE A BOARD CLERK/SECRETARY, BOARD MEMBER OR SUPERINTENDENT.)

SCHEDULE OF EQUIPMENT

SCHEDULE "A"

Lease Schedule Number: 9694539-001 (the "Agreement")

Lessee's Legal Name: FULLERTON SCHOOL DISTRICT ("Lessee")

Lessor's Legal Name: WELLS FARGO VENDOR FINANCIAL SERVICES, LLC ("Lessor")

This Schedule "A" is attached to and made a part of the Agreement described above between Lessee and Lessor. The Equipment listed below is being leased by Lessor to Lessee subject to the terms and conditions of the Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Agreement.

This Schedule "A" is hereby verified as true and correct and is signed by duly authorized representatives of Lessor and Lessee as of this 18 day of June, 20 19.

Product Number	Equipment Model and Description	Quantity
BN3U2LL/A	iPad Wi-Fi 32GB - Space Gray (10-pack)	185

Lessor:
Wells Fargo Vendor Financial Services, LLC

Lessee:
Fullerton School District

By: _____ By: _____
Name: _____ Name: Robert Pletka, Ed.D.
Title: _____ Title: Superintendent

CONTACT INFORMATION



Wells Fargo Vendor Financial Services, LLC.

Pursuant to the Master Lease Purchase Agreement # **9694539** dated _____, (the "Master Lease"), Schedule No. **001**, between ~~Apple Inc.~~ (the "Lessor") and **FULLERTON SCHOOL DISTRICT** (the "Lessee"), Lessee hereby acknowledges the obligations to make Lease Payments promptly when due in accordance with the Lease.

INVOICE MAILING ADDRESS:

1401 W. Valencia Drive, Fullerton, CA 92833

SHIP TO ADDRESS:

Mail invoices to the attention of: Accounts Payable

Digital Product Contact: _____

Phone: 714-447-7430

Phone: _____

Cell: _____

Cell: _____

Email: ac@myfsd.org

Email: _____

Primary Contact:

Jeremy Davis

Summer – Primary Contact:

Jeremy Davis

Phone: 714-447-7478

Phone: 714-447-7478

Cell: _____

Cell: _____

Email: jeremy_davis@myfsd.org

Email: jeremy_davis@myfsd.org

Secondary Contact:

Mike McAdam

Summer – Secondary Contact:

Phone: 714-447-7483

Phone: _____

Cell: _____

Cell: _____

Email: mike_mcadam@myfsd.org

Email: _____

Product Delivery Contact:

Mike McAdam

Product Delivery – Second Contact:

Phone: 714-447-7483

Phone: _____

Cell: _____

Cell: _____

Email: _____

Email: _____

EXHIBIT G

(To be printed on Attorney's Letterhead)

[Form Opinion of Counsel]

Wells Fargo Vendor Financial Services, LLC
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

Re: Schedule Nos. 001-007, each dated _____, 20____ to Master Lease Purchase Agreement # 9694539 dated as of _____, between Wells Fargo Vendor Financial Services, LLC, as Lessor, and FULLERTON SCHOOL DISTRICT, as Lessee.

Ladies and Gentlemen:

As legal counsel to FULLERTON SCHOOL DISTRICT (the "Lessee"), I have examined (a) an executed counterpart of a certain Master Lease Purchase Agreement # 9694539 dated as of _____, and Exhibits thereto (the "Agreement") by and between Wells Fargo Vendor Financial Services, LLC (the "Lessor") and the Lessee, and an executed counterparts of Schedules Nos. 001-007, each dated _____, 20____ (collectively, the "Schedules") to the Agreement, by and between the Lessor and the Lessee, which, among other things, provides for the lease with option to purchase to the Lessee of certain property listed in each Schedule (the "Equipment"), (b) a certified copy of the resolution (the "Authorizing Resolution") of the governing body of the Lessee which, among other things, authorizes the Lessee to enter into the Agreement and the Schedules and (c) such other opinions, documents and matters of law as I have deemed necessary in connection with the following opinion. Each Schedule and the terms and provisions of the Agreement incorporated therein by reference together with the applicable Lease Payment Schedule attached to each Schedule are each referred to as a "Lease".

Based on the foregoing, I am of the following opinion:

- (1) Lessee is duly organized and legally existing as a State entity, city, county, school district, special district or other state or local government unit under the laws of the State of CA, with full power and authority to enter into, and perform its obligations under, each Lease;
- (2) Each Lease has been duly authorized, executed, and delivered by Lessee. Assuming due authorization, execution and delivery thereof by Lessor, each Lease is a legal, valid and binding obligation of Lessee, enforceable against Lessee in accordance with its terms, except to the extent limited by State and federal laws affecting creditors' remedies and by bankruptcy, reorganization, moratorium or other laws of general application relating to or affecting the enforcement of creditors' rights;
- (3) The person or persons signing each Lease has the authority to do so and has acted within the full authorization of the Lessee's governing body.
- (4) Lessor and Lessee has both complied with any applicable property acquisition laws and public bidding requirements in connection with each Lease and the transactions contemplated thereby, and the Authorizing Resolution was duly adopted at a meeting that was held in compliance with all applicable laws relating to the holding of open and public meetings.
- (5) There is no proceeding pending or, to the best of my knowledge (after diligent inquiry), threatened in any court or before any governmental authority or arbitration board or tribunal that, if adversely determined, would adversely affect the transactions contemplated by each Lease or the security interest of Lessor or its assigns, as the case may be, in the Equipment thereunder.
- (6) Lessee has sufficient monies available to make all payments required to be paid under each Lease during the current fiscal year and such monies have been properly budgeted and appropriated for this purpose in accordance with all applicable laws.

All capitalized terms herein shall have the same meanings as in each Lease unless otherwise provided herein. Lessor, its successors and assigns, and any counsel rendering an opinion on the tax-exempt status of the interest components of the Lease Payments, are entitled to rely on this opinion.

Printed Name
Signature

EXHIBIT F

INSURANCE COVERAGE REQUIREMENTS

- 1) Insurance Agency - Name of Agency, Phone Number, Fax Number, and Contact Name

- 2) Property Damage & Loss Coverage –

- a) "All Risk" Physical Damage & Loss Insurance
- b) Include: Policy Number, Effective Date and Expiration Date
- c) **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns** named "Loss Payee"
- d) Endorsement giving 30 days written notice of any changes or cancellation.

LIMITS: The full replacement value of the equipment.

- 3) The Certificate Holder should be named as follows:

~~APPLE INC. and its assigns~~ Wells Fargo Vendor Financial Services, LLC and its assigns
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

FOR SELF INSURANCE:

A letter needs to be prepared on Lessee's Letterhead and addressed to **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns**, and signed by an authorized official of the Lessee. The letter must refer to the Master Lease, and include information regarding the statute authorizing this form of insurance (with a copy of the statute attached to the letter).

PURCHASE ORDER REQUIREMENTS

In order to expedite your order appropriately and as quickly as possible, we ask that your Purchase Order contain the following information, if applicable. If you have any questions regarding this information, please feel free to contact us at any time.

- 1. Purchase Order Should be made out to:
Apple Inc. c/o Apple Financial Services
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314
- 2. Purchase Order Number
- 3. Purchase Order Date
- 4. Apple Education Quote/Proposal Number and Total Amount of Quote
- 5. Physical Ship To Street Name/Address
- 6. Bill to Address
- 7. Lease Schedule Reference, Example:
"Per Lease Schedule #: **9694539-001**"
- 8. Authorized Signature
- 9. Configure to Order (CTO) Specifications (**if applicable**)
- 10. Personalization Text (**if applicable**)
- 11. Taxes (**if applicable**)
- 12. E-waste Fees (**if applicable**)

Essential Use Audit

Lessee Contact Name / Position _____ Phone Number: _____

- 1) Please clarify legal name of proposed lessee? _____
- 2) Is any equipment to be leased replacing any existing equipment? Yes No (If No, proceed to question 3)
- What percentage of the equipment to be leased is replacement? _____%
- How long was the existing equipment in use? 1-3 yrs 3-5 yrs 5+ yrs
- Why is the existing equipment being replaced? _____
- _____
- What will be done with the replaced equipment? _____
- _____
- 3) For what purpose is the equipment being acquired? (Provide detail if possible.)
- Educational Use (Such as Schools or Universities)
- Administrative Use (Such as State or County Offices)
- Outdoor Use (Such as Golf Course or Public Common Areas)
- Other Use _____
- 4) Was the equipment/lease placed for competitive bid? Yes No
- If No**, why was a bid not required?
- Covered under state contract (Contract name and # _____)
- Size of transaction does not require competitive bid (What documentation _____)
- Transaction exempt from bidding process pursuant to current statutes (statute # _____)
- (Please attach copy of statute if available)
- Other _____
- 5) What is the source of funds for repayment of this obligation?
- Local Property Taxes
- State Unrestricted Revenues
- Federal Financial Assistance
- Chapter I
- Chapter II
- Other _____
- Other _____
- 6) Are the funds to be used for repayment of this obligation appropriated and encumbered in an approved budget? Yes No
- If No**, why is the obligation not included in an approved budget? _____
- _____
- 7) Why do you expect funds to continue to be appropriated in the future for repayment of this obligation? _____
- _____
- To the best of your knowledge, have you ever non-appropriated funds in the past? Yes No
- If Yes**, please provide details _____
- _____
- 8) Will a Purchase Order be issued for this transaction? _____
- 9) Is a Purchase Order # required on the Invoice for prompt payment? _____

Completed By: _____

Signature Title Printed Name Phone

EXHIBIT E

**AFS EDUCATION FINANCE
INVOICE**

Remit Payment To:
Wells Fargo Vendor Financial Services,
LLC c/o Apple Financial Services Attn:
Contracts
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

BILLING ID	CUSTOMER NO	CUSTOMER SERVICE	
9694539-001		1-800-535-1680	
INVOICE	INVOICE DATE	DUE DATE	TOTAL DUE
ADV9694539-001	May 31, 2019	8/1/19	\$152,143.37

SOLD TO:

**FULLERTON SCHOOL DISTRICT
1401 W. VALENCIA DR.
FULLERTON, CA 92833**

ACCOUNT	DUE DATE	DESCRIPTION	AMOUNT
9694539-001	8/1/19	Advanced Lease Payment	\$152,143.37

*****Please return your payment with this invoice. Your payment is due at the time of lease commencement.*****

(School or District Letterhead)

Date:

Wells Fargo Vendor Financial Services, LLC
Attn: Jayne Adams-Griffin
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

Dear Jayne Adams-Griffin,

FULLERTON SCHOOL DISTRICT will accept partial shipment of the computer equipment as described on our PO #_____. Upon delivery of the partial shipment, we will sign the certificate of acceptance and commence the lease based on the equipment that has been delivered. We understand our lease payment will start lower than what is reflected on our contract based on the partial shipment. When the remainder of the equipment is delivered, you may add those invoices to the lease total and adjust our lease payment accordingly.

Sincerely,

(Signer of the lease with Title)

Information Return for Tax-Exempt Governmental Obligations

▶ Under Internal Revenue Code section 149(e)
 ▶ See separate instructions.
Caution: If the issue price is under \$100,000, use Form 8038-GC.

OMB No. 1545-0720

Part I Reporting Authority		If Amended Return, check here <input type="checkbox"/>
1 Issuer's name	2 Issuer's employer identification number (EIN)	
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)	3b Telephone number of other person shown on 3a	
4 Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	5 Report number (For IRS Use Only) 3
6 City, town, or post office, state, and ZIP code	7 Date of issue	
8 Name of issue	9 CUSIP number	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions)	10b Telephone number of officer or other employee shown on 10a	

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.		
11 Education	11	
12 Health and hospital	12	
13 Transportation	13	
14 Public safety	14	
15 Environment (including sewage bonds)	15	
16 Housing	16	
17 Utilities	17	
18 Other. Describe ▶	18	
19 If obligations are TANs or RANs, check only box 19a ▶ <input type="checkbox"/>		
If obligations are BANs, check only box 19b ▶ <input type="checkbox"/>		
20 If obligations are in the form of a lease or installment sale, check box ▶ <input type="checkbox"/>		

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21		\$	\$	years	%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)		
22 Proceeds used for accrued interest	22	
23 Issue price of entire issue (enter amount from line 21, column (b))	23	
24 Proceeds used for bond issuance costs (including underwriters' discount)	24	
25 Proceeds used for credit enhancement	25	
26 Proceeds allocated to reasonably required reserve or replacement fund	26	
27 Proceeds used to currently refund prior issues	27	
28 Proceeds used to advance refund prior issues	28	
29 Total (add lines 24 through 28)	29	
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30	

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.	
31 Enter the remaining weighted average maturity of the bonds to be currently refunded ▶	_____ years
32 Enter the remaining weighted average maturity of the bonds to be advance refunded ▶	_____ years
33 Enter the last date on which the refunded bonds will be called (MM/DD/YYYY) ▶	_____
34 Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY)	_____

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	
b	Enter the final maturity date of the GIC ▶ _____		
c	Enter the name of the GIC provider ▶ _____		
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	
38a	If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the following information:		
b	Enter the date of the master pool obligation ▶ _____		
c	Enter the EIN of the issuer of the master pool obligation ▶ _____		
d	Enter the name of the issuer of the master pool obligation ▶ _____		
39	If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box		<input type="checkbox"/>
40	If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box		<input type="checkbox"/>
41a	If the issuer has identified a hedge, check here <input type="checkbox"/> and enter the following information:		
b	Name of hedge provider ▶ _____		
c	Type of hedge ▶ _____		
d	Term of hedge ▶ _____		
42	If the issuer has superintegrated the hedge, check box		<input type="checkbox"/>
43	If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box		<input type="checkbox"/>
44	If the issuer has established written procedures to monitor the requirements of section 148, check box		<input type="checkbox"/>
45a	If some portion of the proceeds was used to reimburse expenditures, check here <input type="checkbox"/> and enter the amount of reimbursement ▶ _____		
b	Enter the date the official intent was adopted ▶ _____		

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.			
	▶ _____ Signature of issuer's authorized representative		▶ _____ Date	
			▶ _____ Type or print name and title	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶	Firm's EIN ▶		
	Firm's address ▶	Phone no.		

8038-G Instructions available at: <http://www.irs.gov/pub/irs-pdf/i8038g.pdf>

EXHIBIT A

Schedule No. 002 dated _____ to Master Lease Purchase Agreement # 9694539 dated _____

This Schedule No. 002 ("Schedule") is entered into pursuant to that Master Lease Purchase Agreement #9694539 dated _____, ("Master Lease"), and is effective as of _____, 2019. All of the terms and conditions of the Master Lease, including Lessee's representations and warranties, are incorporated herein by reference. Unless otherwise indicated, all capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Master Lease.

Lessee hereby acknowledges and agrees that its obligation to make Lease Payments as set forth in this Schedule is absolute and unconditional as of the date hereof and on each date and in the amounts as set forth in the Lease Payment Schedule, subject to the terms and conditions of the Lease.

Lessee expressly represents that at least ninety-five percent (95%) of the financing cost set forth in this Schedule is being used to acquire Equipment that will be capitalizable for federal income tax purposes

EQUIPMENT INFORMATION	
QTY	EQUIPMENT DESCRIPTION
	All equipment as identified in Attachment A to the Lease Schedule with a value not to exceed \$64,357.00. Upon receipt of the of the final invoices presented to Wells Fargo Vendor Financial Services, LLC, as lessor and accepted by Lessee, the final rental payment will be amended, if necessary, determined by final equipment payment by Lessor as determined by the effective interest rate stated below.
Equipment Location: 1401 W. VALENCIA DR., FULLERTON, CA 92833	

LEASE PAYMENT SCHEDULE					
Pmt #	Payment Date	Payment Amount	Interest	Principal	Outstanding Balance
Commencement	8/1/2019				\$64,357.00
1	8/1/2019	\$16,447.93	\$0.00	\$16,447.93	\$47,909.07
2	8/1/2020	\$16,447.93	\$713.84	\$15,734.09	\$32,174.98
3	8/1/2021	\$16,447.93	\$479.41	\$15,968.52	\$16,206.46
4	8/1/2022	\$16,447.93	\$241.47	\$16,206.46	\$0.00
Totals		\$65,791.72	\$1,434.72	\$64,357.00	
Promotional Interest 1.49					

Lessee acknowledges that the discounted purchase price for the Lease is \$62,537.87 and that such amount is the Issue Price for the Lease for federal income tax purposes. The difference between the principal amount of this Lease and the Issue Price is Original Issue Discount ("OID") for federal income tax purposes. The Yield for this Lease for federal income tax purposes is 3.49% per annum. Such Issue Price and Yield will be stated in the Form 8038-G or 8038-GC, as applicable.

IMPORTANT: Read before signing. The terms of the Master Lease should be read carefully because only those terms in writing are enforceable. Terms or oral promises which are not contained in this written agreement may not be legally enforced. The terms of the Master Lease or Lease may only be changed by another written agreement between Lessor and Lessee. Lessee agrees to comply with the terms and conditions of the Master Lease and this Lease.

LESSOR:	WELLS FARGO VENDOR FINANCIAL SERVICES, LLC	LESSEE:	FULLERTON SCHOOL DISTRICT
SIGNATURE:	_____	SIGNATURE:	_____
NAME / TITLE:	_____	NAME / TITLE:	_____
DATE:	_____	DATE:	_____ FED TAX ID #: _____
		ADDRESS:	1401 W. VALENCIA DR. FULLERTON, CA 92833

SCHEDULE OF EQUIPMENT

SCHEDULE "A"

Lease Schedule Number: 9694539-002 (the "Agreement")

Lessee's Legal Name: FULLERTON SCHOOL DISTRICT ("Lessee")

Lessor's Legal Name: WELLS FARGO VENDOR FINANCIAL SERVICES, LLC ("Lessor")

This Schedule "A" is attached to and made a part of the Agreement described above between Lessee and Lessor. The Equipment listed below is being leased by Lessor to Lessee subject to the terms and conditions of the Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Agreement.

This Schedule "A" is hereby verified as true and correct and is signed by duly authorized representatives of Lessor and Lessee as of this _____ day of _____, 20____.

Product Number	Equipment Model and Description	Quantity
BN3U2LL/A	iPad Wi-Fi 32GB - Space Gray (10-pack)	20

Lessor:
Wells Fargo Vendor Financial Services, LLC

Lessee:
Fullerton School District

By: _____ By: _____
Name: _____ Name: _____
Title: _____ Title: _____

EXHIBIT B

ACCEPTANCE CERTIFICATE

Re: **Schedule No. 002, dated _____, 20____, (the "Schedule") to Master Lease Purchase Agreement # 9694539 Agreement, dated as of _____, ~~Services, Wells Fargo Vendor Financial LLC, as Lessor, and FULLERTON SCHOOL DISTRICT, as Lessee.~~**

Wells Fargo Vendor Financial Services, LLC is hereby requested to pay the person or entity designated below as Payee, the sum set forth below in payment of a portion or all of the cost of the acquisition described below. The amount shown below is due and payable under the invoice of the Payee attached hereto with respect to the cost of the acquisition of the equipment and has not formed the basis of any prior request for payment. The equipment described below is all of the "Equipment" listed in the Schedule to the Master Lease Purchase Agreement referenced above.

Payee Name: _____

Description or Invoice # \$ Amount

Lessee hereby certifies and represents to and agrees with Lessor as follows:

- (1) The Equipment described above has been delivered, installed and accepted on the date hereof.
- (2) Lessee has conducted such inspection and/or testing of the Equipment listed in the Schedule as it deems necessary and appropriate and hereby acknowledges that it accepts the Equipment for all purposes.
- (3) Lessee is currently maintaining the insurance coverage required by Section 15 of the Master Lease.
- (4) No event or condition that constitutes, or with notice or lapse of time or both would constitute, an Event of Default or Event of Non-appropriation (each as defined in the Master Lease) under any Lease exists at the date hereof.

FINAL ACCEPTANCE CERTIFICATE (All Equipment Has Been Accepted)

LESSEE: **FULLERTON SCHOOL DISTRICT**

Signature: _____

Printed Name/Title: _____

Date: _____

**PLEASE RETURN PAYMENT REQUEST TO:
WELLS FARGO VENDOR FINANCIAL
SERVICES, LLC
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**

CONTACT INFORMATION

Pursuant to the Master Lease Purchase Agreement # **9694539** dated _____, (the "Master Lease"), Schedule No. **002**, between Wells Fargo Vendor Financial Services, LLC (the "Lessor") and **FULLERTON SCHOOL DISTRICT** (the "Lessee"), Lessee hereby acknowledges the obligations to make Lease Payments promptly when due in accordance with the Lease.

INVOICE MAILING ADDRESS:

SHIP TO ADDRESS:

Mail invoices to the attention of: _____ **Digital Product Contact:** _____

Phone: _____ Phone: _____

Cell: _____ Cell: _____

Email: _____ Email: _____

Primary Contact: _____ **Summer – Primary Contact:** _____

Phone: _____ Phone: _____

Cell: _____ Cell: _____

Email: _____ Email: _____

Secondary Contact: _____ **Summer – Secondary Contact:** _____

Phone: _____ Phone: _____

Cell: _____ Cell: _____

Email: _____ Email: _____

Product Delivery Contact: _____ **Product Delivery – Second Contact:** _____

Phone: _____ Phone: _____

Cell: _____ Cell: _____

Email: _____ Email: _____

EXHIBIT F

INSURANCE COVERAGE REQUIREMENTS

- 1) Insurance Agency - Name of Agency, Phone Number, Fax Number, and Contact Name

- 2) Property Damage & Loss Coverage –

- a) "All Risk" Physical Damage & Loss Insurance
- b) Include: Policy Number, Effective Date and Expiration Date
- c) **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns** named "Loss Payee"
- d) Endorsement giving 30 days written notice of any changes or cancellation.

LIMITS: The full replacement value of the equipment.

- 3) The Certificate Holder should be named as follows:

**WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its assigns
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**

FOR SELF INSURANCE:

A letter needs to be prepared on Lessee's Letterhead and addressed to **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns**, and signed by an authorized official of the Lessee. The letter must refer to the Master Lease, and include information regarding the statute authorizing this form of insurance (with a copy of the statute attached to the letter).

PURCHASE ORDER REQUIREMENTS

In order to expedite your order appropriately and as quickly as possible, we ask that your Purchase Order contain the following information, if applicable. If you have any questions regarding this information, please feel free to contact us at any time.

- 1. Purchase Order Should be made out to:
**Apple Inc. c/o Apple Financial Services
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**
- 2. Purchase Order Number
- 3. Purchase Order Date
- 4. Apple Education Quote/Proposal Number and Total Amount of Quote
- 5. Physical Ship To Street Name/Address
- 6. Bill to Address
- 7. Lease Schedule Reference, Example:
"Per Lease Schedule #: **9694539-002**
- 8. Authorized Signature
- 9. Configure to Order (CTO) Specifications **(if applicable)**
- 10. Personalization Text **(if applicable)**
- 11. Taxes **(if applicable)**
- 12. E-waste Fees **(if applicable)**

EXHIBIT E

**AFS EDUCATION FINANCE
INVOICE**

Remit Payment To:
Wells Fargo Vendor Financial Services,
LLC
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

BILLING ID	CUSTOMER NO	CUSTOMER SERVICE	
9694539-002		1-800-535-1680	
INVOICE	INVOICE DATE	DUE DATE	TOTAL DUE
ADV9694539-002	May 31, 2019	8/1/19	\$16,447.93

SOLD TO:

**FULLERTON SCHOOL DISTRICT
1401 W. VALENCIA DR.
FULLERTON, CA 92833**

ACCOUNT	DUE DATE	DESCRIPTION	AMOUNT
9694539-002	8/1/19	Advanced Lease Payment	\$16,447.93

*****Please return your payment with this invoice. Your payment is due at the time of lease commencement.*****

(School or District Letterhead)

Date:

Wells Fargo Vendor Financial Services, LLC
Attn: Jayne Adams-Griffin
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

Dear Jayne Adams-Griffin,

FULLERTON SCHOOL DISTRICT will accept partial shipment of the computer equipment as described on our PO # _____ . Upon delivery of the partial shipment, we will sign the certificate of acceptance and commence the lease based on the equipment that has been delivered. We understand our lease payment will start lower than what is reflected on our contract based on the partial shipment. When the remainder of the equipment is delivered, you may add those invoices to the lease total and adjust our lease payment accordingly.

Sincerely,

(Signer of the lease with Title)

**Information Return for Small Tax-Exempt
 Governmental Bond Issues, Leases, and Installment Sales**

OMB No. 1545-0720

▶ **Under Internal Revenue Code section 149(e)**

Caution: If the issue price of the issue is \$100,000 or more, use Form 8038-G.

Part I Reporting Authority Check box if Amended Return

1 Issuer's name	2 Issuer's employer identification number (EIN)
3 Number and street (or P.O. box if mail is not delivered to street address)	Room/suite
4 City, town, or post office, state, and ZIP code	5 Report number (For IRS Use Only) <div style="border: 1px solid black; width: 100px; height: 20px; margin: 2px;"></div> <div style="border: 1px solid black; width: 100px; height: 20px; margin: 2px;"></div> <div style="border: 1px solid black; width: 100px; height: 20px; margin: 2px;"></div>
6 Name and title of officer or other employee of issuer or designated contact person whom the IRS may call for more information	7 Telephone number of officer or legal representative

Part II Description of Obligations Check one: a single issue or a consolidated return

8a Issue price of obligation(s) (see instructions)	8a
b Issue date (single issue) or calendar date (consolidated). Enter date in mm/dd/yyyy format (for example, 01/01/2009) (see instructions) ▶	
9 Amount of the reported obligation(s) on line 8a that is:	
a For leases for vehicles	9a
b For leases for office equipment	9b
c For leases for real property	9c
d For leases for other (see instructions)	9d
e For bank loans for vehicles	9e
f For bank loans for office equipment	9f
g For bank loans for real property	9g
h For bank loans for other (see instructions)	9h
i Used to refund prior issue(s)	9i
j Representing a loan from the proceeds of another tax-exempt obligation (for example, bond bank)	9j
k Other	9k
10 If the issuer has designated any issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check this box ▶ <input type="checkbox"/>	
11 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check this box (see instructions) ▶ <input type="checkbox"/>	
12 Vendor's or bank's name:	
13 Vendor's or bank's employer identification number:	

Signature and Consent Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person(s) that I have authorized above.

▶ _____ ▶ _____
 Signature of issuer's authorized representative Date Type or print name and title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

8038-GC Instructions available at: <http://www.irs.gov/pub/irs-pdf/f8038gc.pdf>

EXHIBIT A

Schedule No. 003 dated _____ to Master Lease Purchase Agreement # 9694539 dated _____

This Schedule No. 003 ("Schedule") is entered into pursuant to that Master Lease Purchase Agreement # 9694539 dated _____, ("Master Lease"), and is effective as of _____. All of the terms and conditions of the Master Lease, including Lessee's representations and warranties, are incorporated herein by reference. Unless otherwise indicated, all capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Master Lease.

Lessee hereby acknowledges and agrees that its obligation to make Lease Payments as set forth in this Schedule is absolute and unconditional as of the date hereof and on each date and in the amounts as set forth in the Lease Payment Schedule, subject to the terms and conditions of the Lease.

Lessee expressly represents that at least ninety-five percent (95%) of the financing cost set forth in this Schedule is being used to acquire Equipment that will be capitalizable for federal income tax purposes

EQUIPMENT INFORMATION	
QTY	EQUIPMENT DESCRIPTION
	All equipment as identified in Attachment A to the Lease Schedule with a value not to exceed \$43,763.02. Upon receipt of the of the final invoices presented to Wells Fargo Vendor Financial Services, LLC, as lessor and accepted by Lessee, the final rental payment will be amended, if necessary, determined by final equipment payment by Lessor as determined by the effective interest rate stated below.
Equipment Location: 1401 W. VALENCIA DR., FULLERTON, CA 92833	

LEASE PAYMENT SCHEDULE					
Pmt #	Payment Date	Payment Amount	Interest	Principal	Outstanding Balance
Commencement	8/1/2019				\$43,763.02
1	8/1/2019	\$11,184.66	\$0.00	\$11,184.66	\$32,578.36
2	8/1/2020	\$11,184.66	\$485.42	\$10,699.24	\$21,879.12
3	8/1/2021	\$11,184.66	\$326.00	\$10,858.66	\$11,020.46
4	8/1/2022	\$11,184.66	\$164.20	\$11,020.46	\$0.00
Totals		\$44,738.64	\$975.62	\$43,763.02	
Promotional Interest 1.49%					

Lessee acknowledges that the discounted purchase price for the Lease is \$42,526.00 and that such amount is the Issue Price for the Lease for federal income tax purposes. The difference between the principal amount of this Lease and the Issue Price is Original Issue Discount ("OID") for federal income tax purposes. The Yield for this Lease for federal income tax purposes is 3.49% per annum. Such Issue Price and Yield will be stated in the Form 8038-G or 8038-GC, as applicable.

IMPORTANT: Read before signing. The terms of the Master Lease should be read carefully because only those terms in writing are enforceable. Terms or oral promises which are not contained in this written agreement may not be legally enforced. The terms of the Master Lease or Lease may only be changed by another written agreement between Lessor and Lessee. Lessee agrees to comply with the terms and conditions of the Master Lease and this Lease.

LESSOR:	WELLS FARGO VENDOR FINANCIAL SERVICES, LLC	LESSEE:	FULLERTON SCHOOL DISTRICT
SIGNATURE:	_____	SIGNATURE:	_____
NAME / TITLE:	_____	NAME / TITLE:	_____
DATE:	_____	DATE:	_____ FED TAX ID #: _____
		ADDRESS:	1401 W. VALENCIA DR. FULLERTON, CA 92833

SCHEDULE OF EQUIPMENT

SCHEDULE "A"

Lease Schedule Number: 9694539-003 (the "Agreement")

Lessee's Legal Name: FULLERTON SCHOOL DISTRICT ("Lessee")

Lessor's Legal Name: WELLS FARGO VENDOR FINANCIAL SERVICES, LLC ("Lessor")

This Schedule "A" is attached to and made a part of the Agreement described above between Lessee and Lessor. The Equipment listed below is being leased by Lessor to Lessee subject to the terms and conditions of the Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Agreement.

This Schedule "A" is hereby verified as true and correct and is signed by duly authorized representatives of Lessor and Lessee as of this _____ day of _____, 20____.

Product Number	Equipment Model and Description	Quantity
Z0VX	21.5-inch iMac with Retina 4K display	34

Lessor:
Wells Fargo Vendor Financial Services, LLC

Lessee:
Fullerton School District

By: _____ By: _____
Name: _____ Name: _____
Title: _____ Title: _____

EXHIBIT B

ACCEPTANCE CERTIFICATE

Re: Schedule No. 003, dated _____, 2019, (the "Schedule") to Master Lease Purchase Agreement # 9694539 Agreement, dated as of _____, between Wells Fargo Vendor Financial Services, LLC, as Lessor, and FULLERTON SCHOOL DISTRICT, as Lessee.

Wells Fargo Vendor Financial Services, LLC is hereby requested to pay the person or entity designated below as Payee, the sum set forth below in payment of a portion or all of the cost of the acquisition described below. The amount shown below is due and payable under the invoice of the Payee attached hereto with respect to the cost of the acquisition of the equipment and has not formed the basis of any prior request for payment. The equipment described below is all of the "Equipment" listed in the Schedule to the Master Lease Purchase Agreement referenced above.

Payee Name: _____

<u>Description or Invoice #</u>	<u>\$ Amount</u>

Lessee hereby certifies and represents to and agrees with Lessor as follows:

- (1) The Equipment described above has been delivered, installed and accepted on the date hereof.
- (2) Lessee has conducted such inspection and/or testing of the Equipment listed in the Schedule as it deems necessary and appropriate and hereby acknowledges that it accepts the Equipment for all purposes.
- (3) Lessee is currently maintaining the insurance coverage required by Section 15 of the Master Lease.
- (4) No event or condition that constitutes, or with notice or lapse of time or both would constitute, an Event of Default or Event of Non-appropriation (each as defined in the Master Lease) under any Lease exists at the date hereof.

FINAL ACCEPTANCE CERTIFICATE (All Equipment Has Been Accepted)

LESSEE: **FULLERTON SCHOOL DISTRICT**

Signature: _____

Printed Name/Title: _____

Date: _____

**PLEASE RETURN PAYMENT REQUEST TO:
WELLS FARGO VENDOR FINANCIAL
SERVICES, LLC
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**

CONTACT INFORMATION

Pursuant to the Master Lease Purchase Agreement # **9694539** dated _____, (the "Master Lease"), Schedule No. **003**, between Wells Fargo Vendor Financial Services, LLC (the "Lessor") and **FULLERTON SCHOOL DISTRICT** (the "Lessee"), Lessee hereby acknowledges the obligations to make Lease Payments promptly when due in accordance with the Lease.

INVOICE MAILING ADDRESS:

SHIP TO ADDRESS:

Mail invoices to the attention of: _____ **Digital Product Contact:** _____

Phone: _____ Phone: _____

Cell: _____ Cell: _____

Email: _____ Email: _____

Primary Contact: _____ **Summer – Primary Contact:** _____

Phone: _____ Phone: _____

Cell: _____ Cell: _____

Email: _____ Email: _____

Secondary Contact: _____ **Summer – Secondary Contact:** _____

Phone: _____ Phone: _____

Cell: _____ Cell: _____

Email: _____ Email: _____

Product Delivery Contact: _____ **Product Delivery – Second Contact:** _____

Phone: _____ Phone: _____

Cell: _____ Cell: _____

Email: _____ Email: _____

EXHIBIT F

INSURANCE COVERAGE REQUIREMENTS

- 1) Insurance Agency - Name of Agency, Phone Number, Fax Number, and Contact Name

- 2) Property Damage & Loss Coverage –

- a) "All Risk" Physical Damage & Loss Insurance
- b) Include: Policy Number, Effective Date and Expiration Date
- c) **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns** named "Loss Payee"
- d) Endorsement giving 30 days written notice of any changes or cancellation.

LIMITS: The full replacement value of the equipment.

- 3) The Certificate Holder should be named as follows:

**WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its assigns
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**

FOR SELF INSURANCE:

A letter needs to be prepared on Lessee's Letterhead and addressed to **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns**, and signed by an authorized official of the Lessee. The letter must refer to the Master Lease, and include information regarding the statute authorizing this form of insurance (with a copy of the statute attached to the letter).

PURCHASE ORDER REQUIREMENTS

In order to expedite your order appropriately and as quickly as possible, we ask that your Purchase Order contain the following information, if applicable. If you have any questions regarding this information, please feel free to contact us at any time.

- 1. Purchase Order Should be made out to:
**Apple Inc. c/o Apple Financial Services
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**
- 2. Purchase Order Number
- 3. Purchase Order Date
- 4. Apple Education Quote/Proposal Number and Total Amount of Quote
- 5. Physical Ship To Street Name/Address
- 6. Bill to Address
- 7. Lease Schedule Reference, Example:
"Per Lease Schedule #: **9694539-003**
- 8. Authorized Signature
- 9. Configure to Order (CTO) Specifications **(if applicable)**
- 10. Personalization Text **(if applicable)**
- 11. Taxes **(if applicable)**
- 12. E-waste Fees **(if applicable)**

EXHIBIT E

**AFS EDUCATION FINANCE
INVOICE**

Remit Payment To:
Wells Fargo Vendor Financial Services,
LLC
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

BILLING ID	CUSTOMER NO	CUSTOMER SERVICE	
9694539-003		1-800-535-1680	
INVOICE	INVOICE DATE	DUE DATE	TOTAL DUE
ADV9694539-003	May 31, 2019	8/1/19	\$11,184.66

SOLD TO:

**FULLERTON SCHOOL DISTRICT
1401 W. VALENCIA DR.
FULLERTON, CA 92833**

ACCOUNT	DUE DATE	DESCRIPTION	AMOUNT
9694539-003	8/1/19	Advanced Lease Payment	\$11,184.66

*****Please return your payment with this invoice. Your payment is due at the time of lease commencement.*****

(School or District Letterhead)

Date:

Wells Fargo Vendor Financial Services, LLC
Attn: Jayne Adams-Griffin
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

Dear Jayne Adams-Griffin,

FULLERTON SCHOOL DISTRICT will accept partial shipment of the computer equipment as described on our PO # _____ . Upon delivery of the partial shipment, we will sign the certificate of acceptance and commence the lease based on the equipment that has been delivered. We understand our lease payment will start lower than what is reflected on our contract based on the partial shipment. When the remainder of the equipment is delivered, you may add those invoices to the lease total and adjust our lease payment accordingly.

Sincerely,

(Signer of the lease with Title)

EXHIBIT A

Schedule No. 004 dated _____ **to Master Lease Purchase Agreement # 9694539** dated _____

This Schedule No. 004 ("Schedule") is entered into pursuant to that Master Lease Purchase Agreement # 9694539 dated _____, ("Master Lease"), and is effective as of _____, 2019. All of the terms and conditions of the Master Lease, including Lessee's representations and warranties, are incorporated herein by reference. Unless otherwise indicated, all capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Master Lease.

Lessee hereby acknowledges and agrees that its obligation to make Lease Payments as set forth in this Schedule is absolute and unconditional as of the date hereof and on each date and in the amounts as set forth in the Lease Payment Schedule, subject to the terms and conditions of the Lease.

Lessee expressly represents that at least ninety-five percent (95%) of the financing cost set forth in this Schedule is being used to acquire Equipment that will be capitalizable for federal income tax purposes

EQUIPMENT INFORMATION	
QTY	EQUIPMENT DESCRIPTION
1	All equipment as identified in Attachment A to the Lease Schedule with a value not to exceed \$19,307.10. Upon receipt of the of the final invoices presented to Wells Fargo Vendor Financial Services, LLC, as lessor and accepted by Lessee, the final rental payment will be amended, if necessary, determined by final equipment payment by Lessor as determined by the effective interest rate stated below. .
Equipment Location: 1401 W. VALENCIA DR., FULLERTON, CA 92833	

LEASE PAYMENT SCHEDULE					
Pmt #	Payment Date	Payment Amount	Interest	Principal	Outstanding Balance
Commencement	8/1/2019				\$19,307.10
1	8/1/2019	\$4,934.38	\$0.00	\$4,934.38	\$14,372.72
2	8/1/2020	\$4,934.38	\$214.15	\$4,720.23	\$9,652.49
3	8/1/2021	\$4,934.38	\$143.83	\$4,790.55	\$4,861.94
4	8/1/2022	\$4,934.38	\$72.44	\$4,861.94	\$0.00
Totals		\$19,737.52	\$430.42	\$19,307.10	
Promotional Interest 1.49%					

Lessee acknowledges that the discounted purchase price for the Lease is \$18,761.36 and that such amount is the Issue Price for the Lease for federal income tax purposes. The difference between the principal amount of this Lease and the Issue Price is Original Issue Discount ("OID") for federal income tax purposes. The Yield for this Lease for federal income tax purposes is 3.49% per annum. Such Issue Price and Yield will be stated in the Form 8038-G or 8038-GC, as applicable.

IMPORTANT: Read before signing. The terms of the Master Lease should be read carefully because only those terms in writing are enforceable. Terms or oral promises which are not contained in this written agreement may not be legally enforced. The terms of the Master Lease or Lease may only be changed by another written agreement between Lessor and Lessee. Lessee agrees to comply with the terms and conditions of the Master Lease and this Lease.

LESSOR:	WELLS FARGO VENDOR FINANCIAL SERVICES, LLC	LESSEE:	FULLERTON SCHOOL DISTRICT
SIGNATURE:	_____	SIGNATURE:	_____
NAME / TITLE:	_____	NAME / TITLE:	_____
DATE:	_____	DATE:	_____ FED TAX ID #: _____
		ADDRESS:	1401 W. VALENCIA DR. FULLERTON, CA 92833

SCHEDULE OF EQUIPMENT

SCHEDULE "A"

Lease Schedule Number: 9694539-004 (the "Agreement")

Lessee's Legal Name: FULLERTON SCHOOL DISTRICT ("Lessee")

Lessor's Legal Name: WELLS FARGO VENDOR FINANCIAL SERVICES, LLC ("Lessor")

This Schedule "A" is attached to and made a part of the Agreement described above between Lessee and Lessor. The Equipment listed below is being leased by Lessor to Lessee subject to the terms and conditions of the Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Agreement.

This Schedule "A" is hereby verified as true and correct and is signed by duly authorized representatives of Lessor and Lessee as of this _____ day of _____, 20 ____.

Product Number	Equipment Model and Description	Quantity
BN3U2LL/A	iPad Wi-Fi 32GB - Space Gray (10-pack)	6

Lessor:
Wells Fargo Vendor Financial Services, LLC

Lessee:
Fullerton School District

By: _____ By: _____
Name: _____ Name: _____
Title: _____ Title: _____

EXHIBIT B

ACCEPTANCE CERTIFICATE

Re: **Schedule No. 004, dated _____, 2019, (the "Schedule") to Master Lease Purchase Agreement # 9694539 Agreement, dated as of _____, between Wells Fargo Vendor Financial Services, LLC, as Lessor, and FULLERTON SCHOOL DISTRICT, as Lessee.**

Wells Fargo Vendor Financial Services, LLC is hereby requested to pay the person or entity designated below as Payee, the sum set forth below in payment of a portion or all of the cost of the acquisition described below. The amount shown below is due and payable under the invoice of the Payee attached hereto with respect to the cost of the acquisition of the equipment and has not formed the basis of any prior request for payment. The equipment described below is all of the "Equipment" listed in the Schedule to the Master Lease Purchase Agreement referenced above.

Payee Name: _____

<u>Description or Invoice #</u>	<u>\$ Amount</u>
---------------------------------	------------------

Lessee hereby certifies and represents to and agrees with Lessor as follows:

- (1) The Equipment described above has been delivered, installed and accepted on the date hereof.
- (2) Lessee has conducted such inspection and/or testing of the Equipment listed in the Schedule as it deems necessary and appropriate and hereby acknowledges that it accepts the Equipment for all purposes.
- (3) Lessee is currently maintaining the insurance coverage required by Section 15 of the Master Lease.
- (4) No event or condition that constitutes, or with notice or lapse of time or both would constitute, an Event of Default or Event of Non-appropriation (each as defined in the Master Lease) under any Lease exists at the date hereof.

FINAL ACCEPTANCE CERTIFICATE (All Equipment Has Been Accepted)

LESSEE: **FULLERTON SCHOOL DISTRICT**

Signature: _____

Printed Name/Title: _____

Date: _____

**PLEASE RETURN PAYMENT REQUEST TO:
WELLS FARGO VENDOR FINANCIAL
SERVICES, LLC
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**

CONTACT INFORMATION

Pursuant to the Master Lease Purchase Agreement # **9694539** dated _____, (the "Master Lease"), Schedule No. **004**, between Wells Fargo Vendor Financial Services, LLC (the "Lessor") and **FULLERTON SCHOOL DISTRICT** (the "Lessee"), Lessee hereby acknowledges the obligations to make Lease Payments promptly when due in accordance with the Lease.

INVOICE MAILING ADDRESS:

SHIP TO ADDRESS:

Mail invoices to the attention of: _____ **Digital Product Contact:** _____

Phone: _____ Phone: _____

Cell: _____ Cell: _____

Email: _____ Email: _____

Primary Contact: _____

Summer – Primary Contact: _____

Phone: _____

Phone: _____

Cell: _____

Cell: _____

Email: _____

Email: _____

Secondary Contact: _____

Summer – Secondary Contact: _____

Phone: _____

Phone: _____

Cell: _____

Cell: _____

Email: _____

Email: _____

Product Delivery Contact: _____

Product Delivery – Second Contact: _____

Phone: _____

Phone: _____

Cell: _____

Cell: _____

Email: _____

Email: _____

EXHIBIT F

INSURANCE COVERAGE REQUIREMENTS

- 1) Insurance Agency - Name of Agency, Phone Number, Fax Number, and Contact Name

- 2) Property Damage & Loss Coverage –

- a) "All Risk" Physical Damage & Loss Insurance
- b) Include: Policy Number, Effective Date and Expiration Date
- c) **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns** named "Loss Payee"
- d) Endorsement giving 30 days written notice of any changes or cancellation.

LIMITS: The full replacement value of the equipment.

- 3) The Certificate Holder should be named as follows:

**WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its assigns
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**

FOR SELF INSURANCE:

A letter needs to be prepared on Lessee's Letterhead and addressed to **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns**, and signed by an authorized official of the Lessee. The letter must refer to the Master Lease, and include information regarding the statute authorizing this form of insurance (with a copy of the statute attached to the letter).

PURCHASE ORDER REQUIREMENTS

In order to expedite your order appropriately and as quickly as possible, we ask that your Purchase Order contain the following information, if applicable. If you have any questions regarding this information, please feel free to contact us at any time.

- 1. Purchase Order Should be made out to:
**Apple Inc. c/o Apple Financial Services
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**
- 2. Purchase Order Number
- 3. Purchase Order Date
- 4. Apple Education Quote/Proposal Number and Total Amount of Quote
- 5. Physical Ship To Street Name/Address
- 6. Bill to Address
- 7. Lease Schedule Reference, Example:
"Per Lease Schedule #: **9694539-004**
- 8. Authorized Signature
- 9. Configure to Order (CTO) Specifications (**if applicable**)
- 10. Personalization Text (**if applicable**)
- 11. Taxes (**if applicable**)
- 12. E-waste Fees (**if applicable**)

EXHIBIT E

**AFS EDUCATION FINANCE
INVOICE**

Remit Payment To:
Wells Fargo Vendor Financial Services,
LLC
Attn: Contracts
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

BILLING ID	CUSTOMER NO	CUSTOMER SERVICE	
9694539-004		1-800-535-1680	
INVOICE	INVOICE DATE	DUE DATE	TOTAL DUE
ADV9694539-004	May 31, 2019	8/1/19	\$4,934.38

SOLD TO:

**FULLERTON SCHOOL DISTRICT
1401 W. VALENCIA DR.
FULLERTON, CA 92833**

ACCOUNT	DUE DATE	DESCRIPTION	AMOUNT
9694539-004	8/1/19	Advanced Lease Payment	\$4,934.38

*****Please return your payment with this invoice. Your payment is due at the time of lease commencement.*****

(School or District Letterhead)

Date:

Wells Fargo Vendor Financial Services, LLC
Attn: Jayne Adams-Griffin
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

Dear Jayne Adams-Griffin,

FULLERTON SCHOOL DISTRICT will accept partial shipment of the computer equipment as described on our PO # _____ . Upon delivery of the partial shipment, we will sign the certificate of acceptance and commence the lease based on the equipment that has been delivered. We understand our lease payment will start lower than what is reflected on our contract based on the partial shipment. When the remainder of the equipment is delivered, you may add those invoices to the lease total and adjust our lease payment accordingly.

Sincerely,

(Signer of the lease with Title)

EXHIBIT A

Schedule No. 005 dated _____ to Master Lease Purchase Agreement # 9694539 dated _____

This Schedule No. 005 ("Schedule") is entered into pursuant to that Master Lease Purchase Agreement # 9694539 dated _____, 20____, ("Master Lease"), and is effective as of _____, 2019. All of the terms and conditions of the Master Lease, including Lessee's representations and warranties, are incorporated herein by reference. Unless otherwise indicated, all capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Master Lease.

Lessee hereby acknowledges and agrees that its obligation to make Lease Payments as set forth in this Schedule is absolute and unconditional as of the date hereof and on each date and in the amounts as set forth in the Lease Payment Schedule, subject to the terms and conditions of the Lease.

Lessee expressly represents that at least ninety-five percent (95%) of the financing cost set forth in this Schedule is being used to acquire Equipment that will be capitalizable for federal income tax purposes

EQUIPMENT INFORMATION	
QTY	EQUIPMENT DESCRIPTION
	All equipment as identified in Attachment A to the Lease Schedule with a value not to exceed \$14,507.26. Upon receipt of the of the final invoices presented to Wells Fargo Vendor Financial Services, LLC, as lessor and accepted by Lessee, the final rental payment will be amended, if necessary, determined by final equipment payment by Lessor as determined by the effective interest rate stated below.
Equipment Location: 1401 W. VALENCIA DR., FULLERTON, CA 92833	

LEASE PAYMENT SCHEDULE					
Pmt #	Payment Date	Payment Amount	Interest	Principal	Outstanding Balance
Commencement	8/1/2019				\$14,507.26
1	8/1/2019	\$3,707.67	\$0.00	\$3,707.67	\$10,799.59
2	8/1/2020	\$3,707.67	\$160.92	\$3,546.75	\$7,252.84
3	8/1/2021	\$3,707.67	\$108.07	\$3,599.60	\$3,653.24
4	8/1/2022	\$3,707.67	\$54.43	\$3,653.24	\$0.00
Totals		\$14,830.68	\$323.42	\$14,507.26	
Promotional Interest 1.49%					

Lessee acknowledges that the discounted purchase price for the Lease is \$14,097.19 and that such amount is the Issue Price for the Lease for federal income tax purposes. The difference between the principal amount of this Lease and the Issue Price is Original Issue Discount ("OID") for federal income tax purposes. The Yield for this Lease for federal income tax purposes is 3.49% per annum. Such Issue Price and Yield will be stated in the Form 8038-G or 8038-GC, as applicable.

IMPORTANT: Read before signing. The terms of the Master Lease should be read carefully because only those terms in writing are enforceable. Terms or oral promises which are not contained in this written agreement may not be legally enforced. The terms of the Master Lease or Lease may only be changed by another written agreement between Lessor and Lessee. Lessee agrees to comply with the terms and conditions of the Master Lease and this Lease.

<p>LESSOR: WELLS FARGO VENDOR FINANCIAL SERVICES, LLC</p> <p>SIGNATURE: _____</p> <p>NAME / TITLE: _____</p> <p>DATE: _____</p>	<p>LESSEE: FULLERTON SCHOOL DISTRICT</p> <p>SIGNATURE: _____</p> <p>NAME / TITLE: _____</p> <p>DATE: _____ FED TAX ID #: _____</p> <p>ADDRESS: 1401 W. VALENCIA DR. FULLERTON, CA 92833</p>
--	---

SCHEDULE OF EQUIPMENT

SCHEDULE "A"

Lease Schedule Number: 9694539-005 (the "Agreement")

Lessee's Legal Name: FULLERTON SCHOOL DISTRICT ("Lessee")

Lessor's Legal Name: WELLS FARGO VENDOR FINANCIAL SERVICES, LLC ("Lessor")

This Schedule "A" is attached to and made a part of the Agreement described above between Lessee and Lessor. The Equipment listed below is being leased by Lessor to Lessee subject to the terms and conditions of the Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Agreement.

This Schedule "A" is hereby verified as true and correct and is signed by duly authorized representatives of Lessor and Lessee as of this _____ day of _____, 20____.

Product Number	Equipment Model and Description	Quantity
MR7F2LL/A	iPad Wi-Fi 32GB - Space Gray	5
BN3U2LL/A	iPad Wi-Fi 32GB - Space Gray (10-pack)	4

Lessor:
Wells Fargo Vendor Financial Services, LLC

Lessee:
Fullerton School District

By: _____ By: _____
Name: _____ Name: _____
Title: _____ Title: _____

EXHIBIT B

ACCEPTANCE CERTIFICATE

Re: Schedule No. 005, dated _____, 20__, (the "Schedule") to Master Lease Purchase Agreement # 9694539 Agreement, dated as of _____, 20__, between Wells Fargo Vendor Financial Services, LLC, as Lessor, and FULLERTON SCHOOL DISTRICT, as Lessee.

Wells Fargo Vendor Financial Services, LLC is hereby requested to pay the person or entity designated below as Payee, the sum set forth below in payment of a portion or all of the cost of the acquisition described below. The amount shown below is due and payable under the invoice of the Payee attached hereto with respect to the cost of the acquisition of the equipment and has not formed the basis of any prior request for payment. The equipment described below is all of the "Equipment" listed in the Schedule to the Master Lease Purchase Agreement referenced above.

Payee Name: _____

<u>Description or Invoice #</u>	<u>\$ Amount</u>
---------------------------------	------------------

Lessee hereby certifies and represents to and agrees with Lessor as follows:

- (1) The Equipment described above has been delivered, installed and accepted on the date hereof.
- (2) Lessee has conducted such inspection and/or testing of the Equipment listed in the Schedule as it deems necessary and appropriate and hereby acknowledges that it accepts the Equipment for all purposes.
- (3) Lessee is currently maintaining the insurance coverage required by Section 15 of the Master Lease.
- (4) No event or condition that constitutes, or with notice or lapse of time or both would constitute, an Event of Default or Event of Non-appropriation (each as defined in the Master Lease) under any Lease exists at the date hereof.

FINAL ACCEPTANCE CERTIFICATE (All Equipment Has Been Accepted)

LESSEE: FULLERTON SCHOOL DISTRICT

Signature: _____

Printed Name/Title: _____

Date: _____

**PLEASE RETURN PAYMENT REQUEST TO:
WELLS FARGO VENDOR FINANCIAL
SERVICES, LLC
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**

CONTACT INFORMATION

Pursuant to the Master Lease Purchase Agreement # **9694539** dated _____, 20 (the "Master Lease"), Schedule No. **005**, between Wells Fargo Vendor Financial Services, LLC (the "Lessor") and **FULLERTON SCHOOL DISTRICT** (the "Lessee"), Lessee hereby acknowledges the obligations to make Lease Payments promptly when due in accordance with the Lease.

INVOICE MAILING ADDRESS:

SHIP TO ADDRESS:

Mail invoices to the attention of: _____ **Digital Product Contact:** _____

Phone: _____ Phone: _____

Cell: _____ Cell: _____

Email: _____ Email: _____

Primary Contact: _____

Summer – Primary Contact: _____

Phone: _____

Phone: _____

Cell: _____

Cell: _____

Email: _____

Email: _____

Secondary Contact: _____

Summer – Secondary Contact: _____

Phone: _____

Phone: _____

Cell: _____

Cell: _____

Email: _____

Email: _____

Product Delivery Contact: _____

Product Delivery – Second Contact: _____

Phone: _____

Phone: _____

Cell: _____

Cell: _____

Email: _____

Email: _____

EXHIBIT F

INSURANCE COVERAGE REQUIREMENTS

- 1) Insurance Agency - Name of Agency, Phone Number, Fax Number, and Contact Name

- 2) Property Damage & Loss Coverage –

- a) "All Risk" Physical Damage & Loss Insurance
- b) Include: Policy Number, Effective Date and Expiration Date
- c) **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns** named "Loss Payee"
- d) Endorsement giving 30 days written notice of any changes or cancellation.

LIMITS: The full replacement value of the equipment.

- 3) The Certificate Holder should be named as follows:

**WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its assigns
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**

FOR SELF INSURANCE:

A letter needs to be prepared on Lessee's Letterhead and addressed to **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns**, and signed by an authorized official of the Lessee. The letter must refer to the Master Lease, and include information regarding the statute authorizing this form of insurance (with a copy of the statute attached to the letter).

PURCHASE ORDER REQUIREMENTS

In order to expedite your order appropriately and as quickly as possible, we ask that your Purchase Order contain the following information, if applicable. If you have any questions regarding this information, please feel free to contact us at any time.

- 1. Purchase Order Should be made out to:
**Apple Inc. c/o Apple Financial Services
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**
- 2. Purchase Order Number
- 3. Purchase Order Date
- 4. Apple Education Quote/Proposal Number and Total Amount of Quote
- 5. Physical Ship To Street Name/Address
- 6. Bill to Address
- 7. Lease Schedule Reference, Example:
"Per Lease Schedule #: **9694539-005**
- 8. Authorized Signature
- 9. Configure to Order (CTO) Specifications (**if applicable**)
- 10. Personalization Text (**if applicable**)
- 11. Taxes (**if applicable**)
- 12. E-waste Fees (**if applicable**)

EXHIBIT E

**AFS EDUCATION FINANCE
INVOICE**

Remit Payment To:
Wells Fargo Vendor Financial
Services, LLC
Attn: Contracts
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

BILLING ID	CUSTOMER NO	CUSTOMER SERVICE	
9694539-005		1-800-535-1680	
INVOICE	INVOICE DATE	DUE DATE	TOTAL DUE
ADV9694539-005	May 31, 2019	8/1/2019	\$3,707.67

SOLD TO:

**FULLERTON SCHOOL DISTRICT
1401 W. VALENCIA DR.
FULLERTON, CA 92833**

ACCOUNT	DUE DATE	DESCRIPTION	AMOUNT
9694539-005	8/1/2019	Advanced Lease Payment	\$3,707.67

*****Please return your payment with this invoice. Your payment is due at the time of lease commencement.*****

(School or District Letterhead)

Date:

Wells Fargo Vendor Financial Services, LLC
Attn: Jayne Adams-Griffin
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

Dear Jayne Adams-Griffin,

FULLERTON SCHOOL DISTRICT will accept partial shipment of the computer equipment as described on our PO # _____ . Upon delivery of the partial shipment, we will sign the certificate of acceptance and commence the lease based on the equipment that has been delivered. We understand our lease payment will start lower than what is reflected on our contract based on the partial shipment. When the remainder of the equipment is delivered, you may add those invoices to the lease total and adjust our lease payment accordingly.

Sincerely,

(Signer of the lease with Title)

EXHIBIT A

Schedule No. 006 dated _____ **to Master Lease Purchase Agreement # 9694539** dated _____

This Schedule No. 006 ("Schedule") is entered into pursuant to that Master Lease Purchase Agreement # 9694539 dated _____, 2019, ("Master Lease"), and is effective as of _____, 2019. All of the terms and conditions of the Master Lease, including Lessee's representations and warranties, are incorporated herein by reference. Unless otherwise indicated, all capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Master Lease.

Lessee hereby acknowledges and agrees that its obligation to make Lease Payments as set forth in this Schedule is absolute and unconditional as of the date hereof and on each date and in the amounts as set forth in the Lease Payment Schedule, subject to the terms and conditions of the Lease.

Lessee expressly represents that at least ninety-five percent (95%) of the financing cost set forth in this Schedule is being used to acquire Equipment that will be capitalizable for federal income tax purposes

EQUIPMENT INFORMATION	
QTY	EQUIPMENT DESCRIPTION
	All equipment as identified in Attachment A to the Lease Schedule with a value not to exceed \$11,616.59. Upon receipt of the of the final invoices presented to Wells Fargo Vendor Financial Services, LLC, as lessor and accepted by Lessee, the final rental payment will be amended, if necessary, determined by final equipment payment by Lessor as determined by the effective interest rate stated below.
Equipment Location: 1401 W. VALENCIA DR., FULLERTON, CA 92833	

LEASE PAYMENT SCHEDULE					
Pmt #	Payment Date	Payment Amount	Interest	Principal	Outstanding Balance
Commencement	8/1/2019				\$11,616.59
1	8/1/2019	\$2,968.89	\$0.00	\$2,968.89	\$8,647.70
2	8/1/2020	\$2,968.89	\$128.85	\$2,840.04	\$5,807.66
3	8/1/2021	\$2,968.89	\$86.53	\$2,882.36	\$2,925.30
4	8/1/2022	\$2,968.89	\$43.59	\$2,925.30	\$0.00
Totals:		\$11,875.56	\$258.97	\$11,616.59	
Promotional Interest 1.49%					

Lessee acknowledges that the discounted purchase price for the Lease is \$11,288.23 and that such amount is the Issue Price for the Lease for federal income tax purposes. The difference between the principal amount of this Lease and the Issue Price is Original Issue Discount ("OID") for federal income tax purposes. The Yield for this Lease for federal income tax purposes is 3.49% per annum. Such Issue Price and Yield will be stated in the Form 8038-G or 8038-GC, as applicable.

IMPORTANT: Read before signing. The terms of the Master Lease should be read carefully because only those terms in writing are enforceable. Terms or oral promises which are not contained in this written agreement may not be legally enforced. The terms of the Master Lease or Lease may only be changed by another written agreement between Lessor and Lessee. Lessee agrees to comply with the terms and conditions of the Master Lease and this Lease.

<p>LESSOR: WELLS FARGO VENDOR FINANCIAL SERVICES, LLC</p> <p>SIGNATURE: _____</p> <p>NAME / TITLE: _____</p> <p>DATE: _____</p>	<p>LESSEE: FULLERTON SCHOOL DISTRICT</p> <p>SIGNATURE: _____</p> <p>NAME / TITLE: _____</p> <p>DATE: _____ FED TAX ID #: _____</p> <p>ADDRESS: 1401 W. VALENCIA DR. FULLERTON, CA 92833</p>
--	---

SCHEDULE OF EQUIPMENT

SCHEDULE "A"

Lease Schedule Number: 9694539-006 (the "Agreement")

Lessee's Legal Name: FULLERTON SCHOOL DISTRICT ("Lessee")

Lessor's Legal Name: WELLS FARGO VENDOR FINANCIAL SERVICES, LLC ("Lessor")

This Schedule "A" is attached to and made a part of the Agreement described above between Lessee and Lessor. The Equipment listed below is being leased by Lessor to Lessee subject to the terms and conditions of the Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Agreement.

This Schedule "A" is hereby verified as true and correct and is signed by duly authorized representatives of Lessor and Lessee as of this _____ day of _____, 20____.

Product Number	Equipment Model and Description	Quantity
BN3U2LL/A	1 iPad Wi-Fi 32GB - Space Gray (10-pack)	3
MR7F2LL/A	iPad Wi-Fi 32GB - Space Gray	6

Lessor:
Wells Fargo Vendor Financial Services, LLC

Lessee:
Fullerton School District

By: _____ By: _____
Name: _____ Name: _____
Title: _____ Title: _____

EXHIBIT B

ACCEPTANCE CERTIFICATE

Re: Schedule No. 006, dated _____, 20__, (the "Schedule") to Master Lease Purchase Agreement # 9694539 Agreement, dated as of _____, 20__, between Wells Fargo Vendor Financial Services, LLC, as Lessor, and FULLERTON SCHOOL DISTRICT, as Lessee.

Wells Fargo Vendor Financial Services, LLC is hereby requested to pay the person or entity designated below as Payee, the sum set forth below in payment of a portion or all of the cost of the acquisition described below. The amount shown below is due and payable under the invoice of the Payee attached hereto with respect to the cost of the acquisition of the equipment and has not formed the basis of any prior request for payment. The equipment described below is all of the "Equipment" listed in the Schedule to the Master Lease Purchase Agreement referenced above.

Payee Name: _____

<u>Description or Invoice #</u>	<u>\$ Amount</u>
---------------------------------	------------------

Lessee hereby certifies and represents to and agrees with Lessor as follows:

- (1) The Equipment described above has been delivered, installed and accepted on the date hereof.
- (2) Lessee has conducted such inspection and/or testing of the Equipment listed in the Schedule as it deems necessary and appropriate and hereby acknowledges that it accepts the Equipment for all purposes.
- (3) Lessee is currently maintaining the insurance coverage required by Section 15 of the Master Lease.
- (4) No event or condition that constitutes, or with notice or lapse of time or both would constitute, an Event of Default or Event of Non-appropriation (each as defined in the Master Lease) under any Lease exists at the date hereof.

FINAL ACCEPTANCE CERTIFICATE (All Equipment Has Been Accepted)

LESSEE: FULLERTON SCHOOL DISTRICT

Signature: _____

Printed Name/Title: _____

Date: _____

**PLEASE RETURN PAYMENT REQUEST TO:
WELLS FARGO VENDOR FINANCIAL
SERVICES, LLC
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**

CONTACT INFORMATION

Pursuant to the Master Lease Purchase Agreement # **9694539** dated _____, 20____, (the "Master Lease"), Schedule No. **006**, between Wells Fargo Vendor Financial Services, LLC (the "Lessor") and **FULLERTON SCHOOL DISTRICT** (the "Lessee"), Lessee hereby acknowledges the obligations to make Lease Payments promptly when due in accordance with the Lease.

INVOICE MAILING ADDRESS:

SHIP TO ADDRESS:

Mail invoices to the attention of: _____ **Digital Product Contact:** _____

Phone: _____ Phone: _____

Cell: _____ Cell: _____

Email: _____ Email: _____

Primary Contact: _____

Summer – Primary Contact: _____

Phone: _____

Phone: _____

Cell: _____

Cell: _____

Email: _____

Email: _____

Secondary Contact: _____

Summer – Secondary Contact: _____

Phone: _____

Phone: _____

Cell: _____

Cell: _____

Email: _____

Email: _____

Product Delivery Contact: _____

Product Delivery – Second Contact: _____

Phone: _____

Phone: _____

Cell: _____

Cell: _____

Email: _____

Email: _____

EXHIBIT F

INSURANCE COVERAGE REQUIREMENTS

- 1) Insurance Agency - Name of Agency, Phone Number, Fax Number, and Contact Name

- 2) Property Damage & Loss Coverage –

- a) "All Risk" Physical Damage & Loss Insurance
- b) Include: Policy Number, Effective Date and Expiration Date
- c) **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns** named "Loss Payee"
- d) Endorsement giving 30 days written notice of any changes or cancellation.

LIMITS: The full replacement value of the equipment.

- 3) The Certificate Holder should be named as follows:

**WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its assigns
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**

FOR SELF INSURANCE:

A letter needs to be prepared on Lessee's Letterhead and addressed to **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns**, and signed by an authorized official of the Lessee. The letter must refer to the Master Lease, and include information regarding the statute authorizing this form of insurance (with a copy of the statute attached to the letter).

PURCHASE ORDER REQUIREMENTS

In order to expedite your order appropriately and as quickly as possible, we ask that your Purchase Order contain the following information, if applicable. If you have any questions regarding this information, please feel free to contact us at any time.

- 1. Purchase Order Should be made out to:
**Apple Inc. c/o Apple Financial Services
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**
- 2. Purchase Order Number
- 3. Purchase Order Date
- 4. Apple Education Quote/Proposal Number and Total Amount of Quote
- 5. Physical Ship To Street Name/Address
- 6. Bill to Address
- 7. Lease Schedule Reference, Example:
"Per Lease Schedule #: **9694539-006**
- 8. Authorized Signature
- 9. Configure to Order (CTO) Specifications (**if applicable**)
- 10. Personalization Text (**if applicable**)
- 11. Taxes (**if applicable**)
- 12. E-waste Fees (**if applicable**)

EXHIBIT E

**AFS EDUCATION FINANCE
INVOICE**

Remit Payment To:
Wells Fargo Vendor Financial
Services, LLC
Attn: Contracts
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

BILLING ID	CUSTOMER NO	CUSTOMER SERVICE	
9694539-006		1-800-535-1680	
INVOICE	INVOICE DATE	DUE DATE	TOTAL DUE
ADV9694539-006	May 31, 2019	8/1/2019	\$2,968.89

SOLD TO:

**FULLERTON SCHOOL DISTRICT
1401 W. VALENCIA DR.
FULLERTON, CA 92833**

ACCOUNT	DUE DATE	DESCRIPTION	AMOUNT
9694539-006	8/1/2019	Advanced Lease Payment	\$2,968.89

*****Please return your payment with this invoice. Your payment is due at the time of lease commencement.*****

(School or District Letterhead)

Date:

Wells Fargo Vendor Financial Services, LLC
Attn: Jayne Adams-Griffin
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

Dear Jayne Adams-Griffin,

FULLERTON SCHOOL DISTRICT will accept partial shipment of the computer equipment as described on our PO # _____ . Upon delivery of the partial shipment, we will sign the certificate of acceptance and commence the lease based on the equipment that has been delivered. We understand our lease payment will start lower than what is reflected on our contract based on the partial shipment. When the remainder of the equipment is delivered, you may add those invoices to the lease total and adjust our lease payment accordingly.

Sincerely,

(Signer of the lease with Title)

EXHIBIT A

Schedule No. 007 dated _____ to Master Lease Purchase Agreement # 9694539 dated _____

This Schedule No. 007 ("Schedule") is entered into pursuant to that Master Lease Purchase Agreement # 9694539 dated _____, 2019, ("Master Lease"), and is effective as of _____, 2019. All of the terms and conditions of the Master Lease, including Lessee's representations and warranties, are incorporated herein by reference. Unless otherwise indicated, all capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Master Lease.

Lessee hereby acknowledges and agrees that its obligation to make Lease Payments as set forth in this Schedule is absolute and unconditional as of the date hereof and on each date and in the amounts as set forth in the Lease Payment Schedule, subject to the terms and conditions of the Lease.

Lessee expressly represents that at least ninety-five percent (95%) of the financing cost set forth in this Schedule is being used to acquire Equipment that will be capitalizable for federal income tax purposes

EQUIPMENT INFORMATION	
QTY	EQUIPMENT DESCRIPTION
	All equipment as identified in Attachment A to the Lease Schedule with a value not to exceed \$11,289.41. Upon receipt of the of the final invoices presented to Wells Fargo Vendor Financial Services, LLC, as lessor and accepted by Lessee, the final rental payment will be amended, if necessary, determined by final equipment payment by Lessor as determined by the effective interest rate stated below.
Equipment Location: 1401 W. VALENCIA DR., FULLERTON, CA 92833	

LEASE PAYMENT SCHEDULE					
Pmt #	Payment Date	Payment Amount	Interest	Principal	Outstanding Balance
Commencement	8/1/2019				\$11,289.41
1	8/1/2019	\$2,885.27	\$0.00	\$2,885.27	\$8,404.14
2	8/1/2020	\$2,885.27	\$125.22	\$2,760.05	\$5,644.09
3	8/1/2021	\$2,885.27	\$84.09	\$2,801.18	\$2,842.91
4	8/1/2022	\$2,885.27	\$42.36	\$2,842.91	\$0.00
Totals		\$11,541.08	\$251.67	\$11,289.41	
Promotional Interest 1.49%					

Lessee acknowledges that the discounted purchase price for the Lease is \$10,970.30 and that such amount is the Issue Price for the Lease for federal income tax purposes. The difference between the principal amount of this Lease and the Issue Price is Original Issue Discount ("OID") for federal income tax purposes. The Yield for this Lease for federal income tax purposes is 3.49% per annum. Such Issue Price and Yield will be stated in the Form 8038-G or 8038-GC, as applicable.

IMPORTANT: Read before signing. The terms of the Master Lease should be read carefully because only those terms in writing are enforceable. Terms or oral promises which are not contained in this written agreement may not be legally enforced. The terms of the Master Lease or Lease may only be changed by another written agreement between Lessor and Lessee. Lessee agrees to comply with the terms and conditions of the Master Lease and this Lease.

LESSOR: WELLS FARGO VENDOR FINANCIAL SERVICES, LLC SIGNATURE: _____ NAME / TITLE: _____ DATE: _____	LESSEE: FULLERTON SCHOOL DISTRICT SIGNATURE: _____ NAME / TITLE: _____ DATE: _____ FED TAX ID #: _____ ADDRESS: 1401 W. VALENCIA DR. FULLERTON, CA 92833
---	--

SCHEDULE OF EQUIPMENT

SCHEDULE "A"

Lease Schedule Number: 9694539-007 (the "Agreement")

Lessee's Legal Name: FULLERTON SCHOOL DISTRICT ("Lessee")

Lessor's Legal Name: WELLS FARGO VENDOR FINANCIAL SERVICES, LLC ("Lessor")

This Schedule "A" is attached to and made a part of the Agreement described above between Lessee and Lessor. The Equipment listed below is being leased by Lessor to Lessee subject to the terms and conditions of the Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Agreement.

This Schedule "A" is hereby verified as true and correct and is signed by duly authorized representatives of Lessor and Lessee as of this _____ day of _____, 20____.

Product Number	Equipment Model and Description	Quantity
BN3U2LL/A	iPad Wi-Fi 32GB - Space Gray (10-pack)	3
MR7F2LL/A	iPad Wi-Fi 32GB - Space Gray	5

Lessor:
Wells Fargo Vendor Financial Services, LLC

Lessee:
Fullerton School District

By: _____ By: _____
Name: _____ Name: _____
Title: _____ Title: _____

EXHIBIT B

ACCEPTANCE CERTIFICATE

Re: Schedule No. 007, dated _____, 20___, (the "Schedule") to Master Lease Purchase Agreement # 9694539 Agreement, dated as of _____, 20___, between Wells Fargo Vendor Financial Services, LLC, as Lessor, and FULLERTON SCHOOL DISTRICT, as Lessee.

Wells Fargo Vendor Financial Services, LLC is hereby requested to pay the person or entity designated below as Payee, the sum set forth below in payment of a portion or all of the cost of the acquisition described below. The amount shown below is due and payable under the invoice of the Payee attached hereto with respect to the cost of the acquisition of the equipment and has not formed the basis of any prior request for payment. The equipment described below is all of the "Equipment" listed in the Schedule to the Master Lease Purchase Agreement referenced above.

Payee Name: _____

<u>Description or Invoice #</u>	<u>\$ Amount</u>
---------------------------------	------------------

Lessee hereby certifies and represents to and agrees with Lessor as follows:

- (1) The Equipment described above has been delivered, installed and accepted on the date hereof.
- (2) Lessee has conducted such inspection and/or testing of the Equipment listed in the Schedule as it deems necessary and appropriate and hereby acknowledges that it accepts the Equipment for all purposes.
- (3) Lessee is currently maintaining the insurance coverage required by Section 15 of the Master Lease.
- (4) No event or condition that constitutes, or with notice or lapse of time or both would constitute, an Event of Default or Event of Non-appropriation (each as defined in the Master Lease) under any Lease exists at the date hereof.

FINAL ACCEPTANCE CERTIFICATE (All Equipment Has Been Accepted)

LESSEE: **FULLERTON SCHOOL DISTRICT**

Signature: _____

Printed Name/Title: _____

Date: _____

**PLEASE RETURN PAYMENT REQUEST TO:
WELLS FARGO VENDOR FINANCIAL
SERVICES, LLC
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**

CONTACT INFORMATION

Pursuant to the Master Lease Purchase Agreement # **9694539** dated _____, 20__, (the "Master Lease"), Schedule No. **007**, between Wells Fargo Vendor Financial Services, LLC (the "Lessor") and **FULLERTON SCHOOL DISTRICT** (the "Lessee"), Lessee hereby acknowledges the obligations to make Lease Payments promptly when due in accordance with the Lease.

INVOICE MAILING ADDRESS:

SHIP TO ADDRESS:

Mail invoices to the attention of: _____ **Digital Product Contact:** _____

Phone: _____ Phone: _____

Cell: _____ Cell: _____

Email: _____ Email: _____

Primary Contact: _____

Summer – Primary Contact: _____

Phone: _____

Phone: _____

Cell: _____

Cell: _____

Email: _____

Email: _____

Secondary Contact: _____

Summer – Secondary Contact: _____

Phone: _____

Phone: _____

Cell: _____

Cell: _____

Email: _____

Email: _____

Product Delivery Contact: _____

Product Delivery – Second Contact: _____

Phone: _____

Phone: _____

Cell: _____

Cell: _____

Email: _____

Email: _____

EXHIBIT F

INSURANCE COVERAGE REQUIREMENTS

- 1) Insurance Agency - Name of Agency, Phone Number, Fax Number, and Contact Name

- 2) Property Damage & Loss Coverage –

- a) "All Risk" Physical Damage & Loss Insurance
- b) Include: Policy Number, Effective Date and Expiration Date
- c) **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns** named "Loss Payee"
- d) Endorsement giving 30 days written notice of any changes or cancellation.

LIMITS: The full replacement value of the equipment.

- 3) The Certificate Holder should be named as follows:

**WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its assigns
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**

FOR SELF INSURANCE:

A letter needs to be prepared on Lessee's Letterhead and addressed to **WELLS FARGO VENDOR FINANCIAL SERVICES, LLC and its Assigns**, and signed by an authorized official of the Lessee. The letter must refer to the Master Lease, and include information regarding the statute authorizing this form of insurance (with a copy of the statute attached to the letter).

PURCHASE ORDER REQUIREMENTS

In order to expedite your order appropriately and as quickly as possible, we ask that your Purchase Order contain the following information, if applicable. If you have any questions regarding this information, please feel free to contact us at any time.

- 1. Purchase Order Should be made out to:
**Wells Fargo Vendor Financial Services,
LLC c/o Apple Financial Services 5000
Riverside Drive, Suite 300 East
Irving, TX 75039-4314**
- 2. Purchase Order Number
- 3. Purchase Order Date
- 4. Apple Education Quote/Proposal Number and Total Amount of Quote
- 5. Physical Ship To Street Name/Address
- 6. Bill to Address
- 7. Lease Schedule Reference, Example:"Per Lease Schedule #: **9694539-007**
- 8. Authorized Signature
- 9. Configure to Order (CTO) Specifications **(if applicable)**
- 10. Personalization Text **(if applicable)**
- 11. Taxes **(if applicable)**
- 12. E-waste Fees **(if applicable)**

EXHIBIT E

**AFS EDUCATION FINANCE
INVOICE**

Remit Payment To:
Wells Fargo Vendor Financial
Services, LLC
Attn: Contracts
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

BILLING ID	CUSTOMER NO	CUSTOMER SERVICE	
9694539-007		1-800-535-1680	
INVOICE	INVOICE DATE	DUE DATE	TOTAL DUE
ADV9694539-007	May 31, 2019	8/1/2019	\$2,885.27

SOLD TO:

**FULLERTON SCHOOL DISTRICT
1401 W. VALENCIA DR.
FULLERTON, CA 92833**

ACCOUNT	DUE DATE	DESCRIPTION	AMOUNT
9694539-007	8/1/2019	Advanced Lease Payment	\$2,885.27

*****Please return your payment with this invoice. Your payment is due at the time of lease commencement.*****

(School or District Letterhead)

Date:

Wells Fargo Vendor Financial Services, LLC
Attn: Jayne Adams-Griffin
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

Dear Jayne Adams-Griffin,

FULLERTON SCHOOL DISTRICT will accept partial shipment of the computer equipment as described on our PO # _____ . Upon delivery of the partial shipment, we will sign the certificate of acceptance and commence the lease based on the equipment that has been delivered. We understand our lease payment will start lower than what is reflected on our contract based on the partial shipment. When the remainder of the equipment is delivered, you may add those invoices to the lease total and adjust our lease payment accordingly.

Sincerely,

(Signer of the lease with Title)

**Information Return for Small Tax-Exempt
 Governmental Bond Issues, Leases, and Installment Sales**

OMB No. 1545-0720

▶ **Under Internal Revenue Code section 149(e)**

Caution: If the issue price of the issue is \$100,000 or more, use Form 8038-G.

Part I Reporting Authority		Check box if Amended Return ▶ <input type="checkbox"/>
1 Issuer's name		2 Issuer's employer identification number (EIN)
3 Number and street (or P.O. box if mail is not delivered to street address)		Room/suite
4 City, town, or post office, state, and ZIP code		5 Report number (For IRS Use Only) <input type="text"/> <input type="text"/> <input type="text"/>
6 Name and title of officer or other employee of issuer or designated contact person whom the IRS may call for more information		7 Telephone number of officer or legal representative

Part II Description of Obligations Check one: a single issue <input type="checkbox"/> or a consolidated return <input type="checkbox"/>	
8a Issue price of obligation(s) (see instructions)	8a
b Issue date (single issue) or calendar date (consolidated). Enter date in mm/dd/yyyy format (for example, 01/01/2009) (see instructions) ▶	
9 Amount of the reported obligation(s) on line 8a that is:	
a For leases for vehicles	9a
b For leases for office equipment	9b
c For leases for real property	9c
d For leases for other (see instructions)	9d
e For bank loans for vehicles	9e
f For bank loans for office equipment	9f
g For bank loans for real property	9g
h For bank loans for other (see instructions)	9h
i Used to refund prior issue(s)	9i
j Representing a loan from the proceeds of another tax-exempt obligation (for example, bond bank)	9j
k Other	9k
10 If the issuer has designated any issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check this box ▶ <input type="checkbox"/>	
11 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check this box (see instructions) ▶ <input type="checkbox"/>	
12 Vendor's or bank's name:	
13 Vendor's or bank's employer identification number:	

Signature and Consent

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person(s) that I have authorized above.

▶ _____ ▶ _____
 Signature of issuer's authorized representative Date Type or print name and title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

8038-GC Instructions available at: <http://www.irs.gov/pub/irs-pdf/f8038gc.pdf>

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and December and twice during the months of June and September. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, May 21, 2019
5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Janny Meyer called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:03 p.m. and she led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Aaruni Thakur, Hilda Sugarman, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Mr. Jeremy Davis, Dr. Emy Flores, Dr. Chad Hammitt,

Recess to Closed Session – Agenda

At 5:04 p.m., the Board recessed to Closed Session for: •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6] •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]; • Conference with Real Property Negotiations – Government Code § 54956.8
Property: 751 E. Bastanchury Road, Fullerton, California Agency
Negotiator: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
Negotiating Parties: Brandywine Homes Under Negotiation: Price and Terms of Payment

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session– Board Room

President Meyer called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:06 p.m. and Ted Lai (former Director for FSD Technology Department) led the pledge of allegiance. In closed session, the Board approved 5-0 to allow the Assistant Superintendent of Personnel Services, to serve a Notice pursuant to Education Code section 44031 on a permanent classified employee ID #1540; In closed session, the Board approved 5-0 to allow the Assistant Superintendent of Personnel Services, to serve a Notice pursuant to Education Code section 44938(b) on permanent certificated employee ID #559; In closed session, the Board approved 5-0 to allow the Assistant Superintendent of Personnel Services, to serve a Notice pursuant to Education Code section 44934 on a permanent certificated employee ID #3933.

Introductions/Recognitions:

Mike McAdam (Deputy for Kids Fish On) and Dr. Bob Pletka (founder for Kids Fish On) shared information regarding the non-profit for "Kids Fish On" and the 'Wonder of Water' student competition. The following students were recognized with a certificate and cash prize (\$20.00 for first place and \$15.00 for second place): Ruby Schultz (Rolling Hills Elementary, 1st Place), Sayaka Maeda (Rolling Hills Elementary, 1st Place), Jack Li (Acacia Elementary, 2nd Place), Jailene Ortiz (Maple School, 2nd Place), Ashley Kim (Fisler School, 2nd Place), Maximus Han (Fisler School, 2nd Grade), Mazzy Williams (Parks JHS, 2nd Place), Swapnil Krishnan (Fisler School, 2nd Place), Kevin Chung (Fisler School, 2nd Place), and Antonette Arevalo (Fisler School, 2nd Place).

Kyle Myers introduced Harold Banash and Kathy Norris from the Southern California Railway Plaza Association. Fullerton School District students were offered an opportunity to participate in the 21st annual Railroad Poster Contest. The judges selected six citywide winning posters and the six citywide winners will receive grand prizes of Amtrak train trip for four people to Southern California destinations on the Pacific Surfliner plus cash prizes for first, second, and third-place of \$100, \$75, and \$50, respectively provided by Amtrak and Fullerton Rotary.

First Place: Wyatt Smith, Third Grade, Fern Drive School, Mrs. Ahn - "Keep Your Selfie Safe";

Second Place: Leah Lee, First Grade, Laguna Road School, Ms. Schade - "Don't Play Near the Tracks";

Third Place: Ethan Chan Lee, Third Grade, Mrs. Curley, Laguna Road School - "Stop, Look, Listen";

Grades 4-6th: First Place: Yuri Yamachika, 4th grade, Mrs. Spero, Sunset Lane School - "A Cat May Have 9 Lives. Stay off Tracks"; Second Place: Kate Kaneko, Fourth Grade, Ms. Collins, Laguna Road - "Heads Up, Phones, Down"; Third Place: Jayden Choi, 4th Grade, Fisler, Mrs. Bass, -"Stop, Listen, Look, Act". Honorable mention: Nathan Cho, grade K, Sunset Lane School, Leibert/Schaller - "Say NO to Tracks!"

Liz Leon, (Principal at Acacia School) presented an overview of Acacia's many programs and activities. She thanked the parents and staff of Acacia School for their ongoing support of enriching the lives of students.

Dr. Emy Flores (Assistant Superintendent of Educational Services) introduced and congratulated Egleth Nuncci (Pacific Drive School parent) and Yolanda McComb (Raymond School Principal) for receiving OCDE's Outstanding Contributors for Language Learners.

Laurie Bruneau, Director of Risk Management, recognized the Catch Me at My Best Recipients: Maria Pantoja Ledesma (Instructional Assistant, Raymond School), Karla Patricia Neri (Speech and Language Pathologist, Woodcrest School), Trang Lai (Director, Educational Services), Melissa Perez (Supervisor, Child Development Services), Rebecca O'Connell (Teacher, Rolling Hills Elementary), and Stephanie Wilmoth (Teacher, Parks JHS).

Superintendent's Report

Dr. Bob Pletka reported OC Grip is a great partner with the District and he thanked the leadership of Tamika Williams (Deputy District Attorney). OC Grip partners with Maple, Woodcrest, and Valencia Park Schools and offers students numerous opportunities and resources to succeed including mentorship by police officers. Dr. Pletka shared that on May 21, 2019, Ladera Vista JHS of the Arts Culinary Arts II students competed in a cooking competition to develop a vegetarian meal for FSD students. Students had to adhere to nutritional guidelines.

Information from the Board of Trustees

Trustee Vazquez- She stated the academic year is almost at a close and thanked staff and parents for their work making it a successful year. She shared the same sentiment in Spanish.

Trustee Sugarman- She attended the Schools to Watch celebration at Nicolas JHS and the Golden Hill Elementary concert on May 14th; attended the FETA End of the Year celebration on May 16 and CSEA Banquet on May 18. Trustee Sugarman thanked the Teachers on Special Assignment at the District Office for their ongoing support of site teachers and students. She thanked each of the certificated retirees and read their names publicly.

Trustee Berryman – She commended All the Arts for All the Kids for their first Arts Block party fundraiser which was very successful. She congratulated the BTSA induction program inductees. She attended the City of Fullerton FSD student recognition event on May 13. Trustee Berryman also attended the OCSBA dinner and the speaker was Dennis Meyers. She showed her appreciation for the opening up of the Dolphin Market (Community food pantry); she thanked Dr. Pletka for coordinating parent focus groups (listening tours) to receive feedback from students and parents.

Trustee Thakur– He is excited about end of the year activities and summer opportunities for students. He thanked Yolanda McComb (Principal at Raymond School) for being very welcoming to parents.

President Meyer- No report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –Mark Jacobs- He reported FSD teachers are finishing up the year strong after completed SBAC testing. Numerous teachers participated in FSD FEST, attended Outdoor Science Camp, held Open House, took their students on field trips and performed traditional events at their neighborhood school sites. On May 16, 2019, FSD/FETA celebrated their End of the Year celebration where over 200 teachers and district personnel recognized teachers of the years, years of service, and retirees. Mr. Jacobs recognized the passing of Barbara Moore.

CSEA – Marleen Acosta- She reported Tonya Belleque represented FSD classified employees at the School Employee Appreciation Night at Angel Stadium sponsored by Schools First Federal Credit Union. She thanked Executive Cabinet members, Board of Trustees members, Principals, and Directors that were able to attend the CSEA Banquet. Ms. Acosta shared Cheryl Muñoz (Transportation) was named CSEA Employee of the Year. CSEA would like to recognize retiring classified employees and congratulated the two chapter scholarship recipients Daniel Avilez and Miriam Thomas. She wished everyone a wonderful summer.

FESMA –Robin Gilligan- She stated administrators are finishing the school year and there are many celebrations occurring. She stated that great support has been provided to students and families when emergency crisis may have occurred during the school year and staff believe in the motto of collaboration.

Public Comments:

No comments.

Administrative Report:

3a. Local Control Accountability Plan (LCAP) and Annual Update

Dr. Emy Flores introduced the LCAP Committee: Sue Albano, Robin Gilligan, Kyle Myers, Mark Jacobs, Jeremy Davis, Trish Chiles, Dottie Pendleton (staff) and Egleth Nuncci, Alma Chavez, Brenda Trejo, and Veronica Moran (parents). There will be a public hearing regarding LCFF and LCAP at the June 4, 2019, Board Meeting. LCFF and LCAP Board Approval on June 18, 2019; By July 1, 2019, the District will submit LCAP to OCDE for final approval. Dr. Pletka has responded to LCAP survey input that was received.

Approve Minutes

President Meyer reported that at the April 9, 2019, the Board approved a raise for staff at the Fullerton School District. It included moving Assistant Superintendents from the Executive Cabinet schedule to the Certificated Management schedule and this inclusion would now allow for anniversary increments to be credited at 6, 10, and 14 years for Assistant Superintendents in the same manner as it has been applied for the rest of the management team. She thanked Assistant Superintendents for their commitment in serving. It was then moved by Jeanette Vazquez seconded by Hilda Sugarman and carried 5-0 to approve minutes of the Regular meeting on April 9, 2019.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Beverly Berryman, seconded by Aaruni Thakur, and carried 5-0 to approve the consent items including revised consent items #1h and #1j. Consent item #1ff was pulled from the Board agenda.

Regarding #1h:

Effective date was changed to reflect April 24-July 1, 2019 and funding amount not to exceed \$20,000 from Risk Management budget or the Workers Compensation Fund.

Regarding 1j:

Funding to be paid from Risk Management budget or the Workers Compensation Fund.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0084 through M22C0088, M22D0327 through M22D0382, M22E0306 through M22E0395, M22M0262 through M22M0292, M22R1423 through M22R1672, M22S0012 through M22S0013, M22T0041 through M22T0048, M22V0227 through M22V0267, and M22X0408 through M22X0427 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210630 through 210719 for the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 121243 through 121930 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13518 through 13580 for the 2018/2019 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve the General Service Agreement between Fullerton School District and Return-to-Work Partners effective June 1, 2019 – July 1, 2020.

1i. Approve consultant agreement between Fullerton School District and AON Risk Consultants to conduct a Workers' Compensation actuarial study.

1j. Approve the General Service Agreement between Fullerton School District and R3 Continuum effective June 1, 2019 – June 2020.

1k Approve Independent Contractor Agreement between Fullerton School District and School Facilities Support as Facilities Consultant, effective July 1, 2019 through December 31, 2019.

1l. Adopt Resolutions numbered 18/19-B035 through 18/19-B037 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1m. Approve/Ratify warrant number 1122 for the 2018/2019 school year (District 40, Van Daele).

1n. Approve/Ratify warrants numbered 1201 through 1203 for the 2018/2019 school year (District 48, Amerige Heights).

1o. Approve agreements for elementary school photography services for the 2019/2020 school year

1p. Approve Piggyback Bid No. 2018-19-001 for school furnishings, office furnishings, and accessories from Arvin Union School District through November 13, 2019, with option to renew up to four years.

1q. Approve substitute subcontractor for awarded contract #FSD-18-19-DF-02, Robert C. Fisler School Improvements.

1r. Approve Additive Change Order #2, 2018 Fence Replacement-Variou Sites, FSD-17-18-MF-01, to A-1 Enterprises, Inc., A-1 Fence Company.

1s. Approve agreement with the Hauffe Company for DSA inspections as required by the Division of the State Architect (DSA) for repairs and improvements as part of the Robert C. Fisler School Improvements Project, effective May 22, 2019 through August 30, 2019.

1t. Approve agreement with Anacal Engineering Company to provide professional civil engineering services as part of the Transportation Satellite New Administration Building Project, effective May 22, 2019 through the end of the project.

1u. Approve agreement with The Design Works Creative Solutions for landscape and irrigation services as part of the playfield renovations of Valencia Park Elementary School, effective May 22, 2019 through August 30, 2019.

1v. Approve agreement with OMB Electrical Engineers, Inc., to provide professional electrical engineering services as part of the Transportation Satellite New Administration Building Project beginning May 22, 2019 through completion of the project.

1w. Approve Notice of Completion for KYA Services, LLC, for the purchase of needed carpet and repair materials in various classrooms located at Acacia Elementary School.

1x. Approve Notice of Completion for KYA Services, LLC, for the purchase and installation of playground materials located at Richman Elementary School.

1y. Approve contract agreement with Next Level Elevator, Inc., for the inspection and any repairs as needed for general wheelchair lift maintenance, effective May 22, 2019 through June 30, 2021.

1z. Approve agreement with Next Level Elevator, Inc., for the inspection and any repairs as needed for general elevator maintenance, effective May 22, 2019 through June 30, 2021.

1aa. Approve agreement with The Design Works Creative Solutions for landscape and irrigation services as part of the playfield renovations of Acacia Elementary School, effective May 22, 2019 through August 30, 2019.

1bb. Approve agreement with John R. Byerly Incorporated to provide professional geotechnical engineering/testing, materials laboratory testing, and special inspections as part of the Robert C. Fisler School Improvements Project, effective May 22, 2019 through August 30, 2019.

1cc. Approve service agreement between Fullerton School District and PowerSchool Group, LLC, for PowerSchool Student Information System and PowerSchool Learning Management System for 2019/2020

school year.

1dd. Approve amendment of one year contract with Spectrum to provide a Session Initiation Protocol (SIP) trunk over existing fiber optic circuit to the Fullerton School District Office for support of Internet Protocol (IP) phone system.

1ee. Approve/Ratify contract for Filemaker, Inc., effective April 20, 2019 with automatic annual renewals for three years.

1ff. Award contract FSD-18-19-GF-04 for Valencia Park Elementary Playfield improvements to _____.
(this item was pulled from the agenda and did not require approval)

1gg. Approve 2018/2019 Independent Contractor Agreement between Fullerton School District and Abramson Audiology, M.S. CCC-SLP, for audiological services effective May 22, 2019 through June 30, 2019.

1hh. Approve Artist/Educator Agreement between Fullerton School District and All the Arts for All the Kids Foundation.

1ii. Approve License and Service Agreement between Fullerton School District and Advancement Via Individual Determination (AVID) to provide support and training for the implementation and evaluation for the AVID Program at Woodcrest School and Nicolas Junior High School from July 1, 2019 to June 30, 2020.

1jj. Approve First Amendment to Agreement No. FCI-SD3-08 between Children and Families Commission of Orange County and Fullerton School District for the provision of services.

1kk. Approve contract for services between Fullerton School District and Collaborative Learning Solutions, LLC, to provide Social Emotional Learning training to staff on October 14, 2019.

1ll. Approve/Ratify Addendum to the Agreement between Fullerton School District and Healthy Smiles for Kids of Orange County for preventative dental services effective February 13, 2019 through June 30, 2020.

1mm. Approve/Ratify Addendum to the Agreement between Fullerton School District and Key2Ed, Inc., for professional development training on December 18-19, 2018 and January 30-31, 2019.

1nn. Approve Agreement between Fullerton School District and Kid Healthy/OneOC for Valencia Park School from August 12, 2019 through June 30, 2020.

1oo. Approve Contract with Marzano Research Laboratory to provide Fullerton School District with High-Reliability Schools (HRS) Level 1, 2, and 3 Professional Development for the 2019/2020 school year.

1pp. Approve/Ratify Agreement between Fullerton School District and Momentum In Teaching to provide professional development for Writers Workshop training at Hermosa Drive School on February 19, 2019 and February 20, 2019.

1qq. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide a two-day training for a research-based, California State Standards Writing Workshop for TK-6 grade teachers on January 24, 2020 and January 30, 2020.

1rr. Approve out-of-state conference attendance for Fisler teacher, Steven Saline, to attend the Teachers College Writing Institute at Columbia University, New York, June 17-21, 2019.

1ss. Approve six staff members from Nicolas Junior High School and Janny Meyer to attend the National Schools to Watch Conference in Washington, DC, from June 26-30, 2019.

1tt. Approve out-of-state conference attendance for Raymond teacher, Georgina Mojica, to attend the Teachers College Writing Institute at Columbia University, New York, June 17-21, 2019.

1uu. Approve/Ratify California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 47896, between Orange County Superintendent of Schools and

Fullerton School District effective July 1, 2018 through June 30, 2019.

1vv. Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and Secure Transportation for services effective July 1, 2018 through June 30, 2019.

1ww. Approve Agreement between Fullerton School District and Teacher Created Materials to provide ongoing training for professional development at Orangethorpe School effective May 22, 2019 through September 1, 2019.

1xx. Approve out-of-state conference attendance for Aaron Storey from Innovation and Instructional Support to attend the MacAdmins Conference in State College, Pennsylvania from July 9-12, 2019.

1yy. Approve out-of-state conference for 2 staff members from Innovation and Instructional Support to attend the PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo in Las Vegas, Nevada, from July 14 – 19, 2019.

1zz. Approve Contract for E-Rate compliance services with CSM Consulting, Inc., effective July 1, 2019 through June 30, 2020 with automatic annual renewals.

Discussion/Action Items:

2a. Approve revised Job Description for Director, Administrative Services.

Dr. Chad Hammitt, Assistant Superintendent of Personnel Services, shared that due to a progress increase to the duties of the Director, Administrative Services, the District wishes to adjust the current job description to ensure alignment with the actual job duties performed. It was then moved by Hilda Sugarman, seconded by Jeanette Vazquez and carried 5-0 to approve revised Job Description for Director, Administrative Services.

2b. Approve new Job Description for Teacher on Special Assignment (TOSA) – Special Education.

Dr. Hammitt stated that Pursuant to the April 9, 2019 Board approved Memorandum of Understanding between Fullerton Elementary Teachers Association (FETA) and the District, a new job description is needed to direct the duties and responsibilities of the Teacher of Special Assignment (TOSA) in Special Education. It was then moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to approve new Job Description for Teacher on Special Assignment (TOSA) – Special Education.

Administrative Reports:

3b. "Sunshine" Fullerton School District's 2019/2020 Proposal to Negotiate with California School Employees Association (CSEA), Chapter 130.

This serves as FSD's sunshine to negotiate with CSEA for 2019/2020.

3c. "Sunshine" Fullerton School District's 2019/2020 Proposal to Negotiate with Fullerton Elementary Teachers Association.

This serves as FSD's sunshine to negotiate with FETA for 2019/2020.

3d. "Sunshine" Fullerton Elementary Teachers Association's 2019/2020 Proposal to Negotiate with Fullerton School District.

This serves as FETA's sunshine to negotiate with FSD for 2019/2020.

3e. "Sunshine" California School Employees Association's (CSEA) Chapter 130, 2019/2020 Proposal to Negotiate with Fullerton School District.

This serves as CSEA's sunshine to negotiate with FSD.

Discussion Item:

Democracy Resolution

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Thakur asked to explore naming of facilities after people who have committed years of service to the District.

Trustee Vazquez requested information regarding education code regarding term limits on Board Members.

Adjournment:

President Meyer adjourned the Regular meeting on May 21, 2019, at 9:04 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, June 4, 2019
6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Student Recognitions

Beechwood School- 4th Grade Street Hockey Team (S.C.O.R.E. Champions)
Speech and Debate Students
Ladera Vista JHS of the Arts -Culinary Arts II
FSD Livestream Intern Students

Superintendent's Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting May 21, 2019

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0089, M22D0383 through M22D0384, M22E0396 through M22E0428, M22M0293 through M22M0296, M22R1673 through M22R1721, M22V0268 through M22V0280, and M22X0428 through M22X0431 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210720 through 210741 for the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 121931 through 122324 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13581 through 13632 for the 2018/2019 school year

1g. Approve/Ratify Classified Personnel Report.

1h. Approve Placentia-Yorba Linda Unified School District Piggyback Bid No. 218-09 for the purchase of janitorial supplies through June 30, 2019, with option to renew up to one additional year.

1i. Award Contract Number 4-18-00-0085B for the purchase of flooring materials, pursuant to the State of California Multiple Award Schedules (CMAS), to Mohawk Commercial, Inc., through February 16, 2020.

1j. Approve License Agreement for ASCIP member agency participation in the National Association of State Directors of Teacher Education and Certification's Clearinghouse Access program (NASDTEC).

1k. Approve piggyback between Fullerton School District and Driftwood Dairy, from Santa Ana Unified School District Food Service Agency Piggybackable Bid #09-19, for dairy and juice products for the 2019/2020 school year

1l. Approve piggyback between Fullerton School District and Galasso's Bakery from Capistrano Unified School District Piggybackable Bid No. 1718-10 for fresh bread and bakery products for the 2019/2020 school year.

1m. Approve piggyback between Fullerton School District and Sunrise Produce Company from Riverside Unified School District Piggybackable RFP No. 2017/18-12 for fresh and processed produce for the 2019/2020 school year.

1n. Approve award of contract between Fullerton School District and Gold Star Foods, RFP No. 2019-04, for the distribution of frozen, refrigerated, processed commodity, snacks, and dry food products for the 2019/2020 school year.

1o. Approve piggyback between Fullerton School District and Gold Star Foods Inc., from Colton Joint Unified School District for Piggybackable Bid No. #CJNS-2018-19-Bread, for the distribution of bread and tortilla products for the 2019/2020 school year.

1p. Approve award of contract between Fullerton School District and Papa John's of California,

dba Papa John's Pizza, Bid No. 2019-2020, for pizza delivery service for the 2019/2020 school year.

1q. Approve agreement between Fullerton School District and Food Finders, Inc., for the 2019/2020 school year.

1r. Approve out-of-state conference attendance for Jeanette Vazquez to attend the National Association of Latino Elected Officials (NALEO) at Miami, Florida, from June 20-22, 2019.

1s. Approve Notice of Completion for KYA Services, LLC, for the purchase and installation of rubber playground safety surface materials located at Richman Elementary School..

1t. Review Orange County Department of Education's Williams Settlement Legislation Third Quarter Report for 2018/2019.

1u. Approve Communicative Disorders Program Agreement with California State University, Fullerton effective July 2, 2019 through June 30, 2024.

1v. Approve renewal of Student Teaching Agreement with California State University, Fullerton effective July 1, 2019 through June 30, 2024.

1w. Approve renewal of Teaching Internship Agreement with California State University, Fullerton effective July 1, 2019 through June 30, 2025.

1x. Approve Addendum to the Independent Contractor Agreement between Fullerton School District and The Great Books Foundation to provide teacher training on June 5, 2019 and August 5, 2019

1y. Approve Agreement between Fullerton School District and Premier Healthcare Services, Inc., for Licensed Vocational Nurse support by a private duty Licensed Vocational Nurse effective June 10, 2019 through June 30, 2021.

1z. Approve/Ratify Agreement between Fullerton School District and Elizabeth Morales for translation services from July 1, 2018 through June 20, 2019.

1aa. Approve Independent Contractor Agreement between Fullerton School District and Agency Eleven for Child Development Services professional development on July 27, 2019, September 25, 2019, and October 8, 2019.

1bb. Award a Contract to KYA Services, LCC, pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-19-72-0057D, for the purchase of flooring materials through November 4, 2022.

1cc. Approve Independent Contractor Agreement between Fullerton School District and Thrively Inc., for the 2019/2020 school year.

1dd. Approve agreement between Fullerton School District and Classcraft Studios, Inc., for the 2019/2020 school year.

1ee. Approve contract between the Fullerton School District and Nearpod, Inc., for the 2019/2020 school year

1ff. Approve Independent Contractor Agreement between Fullerton School District and TechSmart for the 2019/2020 school year

1gg. Approve Facility Use Agreement between Fullerton School District and University Conference Center, CSUF for the 2019/2020 school year.

1hh. Approve one year agreement between Fullerton School District and FSi Security for the purchase of LightSpeed Systems Mobile Management System for the District student iPads beginning July 17, 2019 through July 17, 2020.

Public Hearing

Hold Public Hearing to allow for public comment regarding the adoption of the Proposed Local Control Accountability Plan (LCAP) for 2019/2020, and Annual Update for 2018/2019 prior to final adoption on June 18, 2019.

Public Hearing

Hold Public Hearing to allow for public comment regarding Fullerton School District's Proposed Budget-All Funds prior to final adoption on June 18, 2019.

Presentation/Information Item:

Dual Language Academy (DLA)

Presentation/Discussion item:

2019/2020 Proposed Budget--All Funds

Discussion/Action Item:

2a. Approve increase in school lunch meal prices for the 2019/2020 fiscal year

Presentation/Discussion Item:

General Obligation Bond

Discussion/Actions Items:

2b. Approve Fullerton School District's 2019/2020 proposal to negotiate with Fullerton Elementary Teachers Association (FETA).

2c. Approve Fullerton School District's 2019/2020 proposal to negotiate with California School Employees' Association (CSEA), Chapter 130

2d. Approve the use of Master Lease Purchase Agreement #9694539 between Apple, Inc., and Fullerton School District to refresh the District's Student iPad VIP Program and for various school sites to purchase iPads and/or Apple Computers beginning July 1, 2019 through June 30, 2024

Administrative Report:

3a. First Reading of Revised Board Policy
Students
BP 5030, Student Wellness

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next Regular scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, June 18, 2019, (pending Board approval at the April 9th Board Meeting) at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects decrease(s), extra hour(s), stipend(s), retirement(s), resignation(s), reassignment(s), promotion(s) and new hire(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 4, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1291	Khalili	Sorour	Student Support	Mental Health Coord II	Decrease FTE	Sorour Khalili will be reducing her FTE from 1 to .6 effective 07/01/19. Budget #0150454391-1300	7/1/19
1367	Amber	Angulo	Rolling Hills	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to work PBIS training. Budget #0130426109-1101	6/4/19
1352	Ascari	Patricia	Commonwealth	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to participate in leadership meeting. Budget #0130212101-1101	6/3/19-6/7/19
1367	Contreras	Jasel	Rolling Hills	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to work PBIS training. Budget #0130426109-1101	6/4/19
1313	Delva	James	Fern	Teacher	Extra Hours	Approve contracted hourly rate NTE ninety (90) hours for certificated employee to work ESY. Budget #0112354101-1101	6/7/19-7/5/19
1398	Drew	Nicole	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE eighty (80) hours for certificated employee to work at the Center STAGE Summer Camp. Budget #0131652101-1101	6/17/19-7/3/19
1398	Green	Karen	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE eighty (80) hours for certificated employee to work at the Center STAGE Summer Camp. Budget #0131652101-1101	6/17/19-7/3/19
1352	Kitley	Susan	Commonwealth	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to participate in leadership meeting. Budget #0130212101-1101	6/3/19-6/7/19
1366	Klein	Michael	Ladera Vista	Counselor	Extra Hours	Approve contracted hourly rate NTE three (3) hours for certificated employee to work after school for iReady testing. Budget	5/22/19-5/29/19
1352	Knowles	Judith	Commonwealth	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to participate in leadership meeting. Budget #0130212101-1101	6/3/19-6/7/19
1352	Leonard	John	Commonwealth	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to participate in leadership meeting. Budget #0130212101-1101	6/3/19-6/7/19
1367	O'Connell	Rebecca	Rolling Hills	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to work PBIS training. Budget #0130426109-1101	6/4/19
1367	Pham	Patricia	Rolling Hills	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to work PBIS training. Budget #0130426109-1101	6/4/19
1382	Ramos	Brenda	Richman	Pre-K Teacher	Extra Hours	Approve contracted hourly rate NTE thirty-two (32) hours for certificated employee to attend Opal Summer Symposium in Portland Oregon. Budget #1231019101-1101	6/18/19-6/22/19
1352	Rodriguez	Heather	Commonwealth	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty (20) hours for certificated employee to participate in leadership meeting. Budget #0130212101-1101	6/3/19-6/7/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 4, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1383	Rosas	Vanessa	Pacific Dr.	Pre-K Teacher	Extra Hours	Approve contracted hourly rate NTE twenty-four (24) hours for certificated employee to atten NAEYC Conference in the summer. Budget #1231019101-1101	6/3/19-6/5/19
1367	Sapien	Jessica	Rolling Hills	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to work PBIS training. Budget #0130426109-1101	6/4/19
1369	TBD		Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to provide textbook support on the McGraw-Hill ELA Wonders Curriculum. Names will be provided in August. Budget #0140155239-1101	6/5/19-8/7/19
1367	Williamson	Catie	Rolling Hills	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to work PBIS training. Budget #0130426109-1101	6/4/19
	Gatto	Nancy	Raymond	Dual Immersion Teacher	New Hire	Class II, Step 1	8/7/19
1356	Lao	Jenel	Educational Services	Program Coord III	New Hire	Class VI, Step 1	6/7/19
	Mora	Sandra	Pacific Dr.	Dual Immersion Teacher	New Hire	Class I, Step 1	8/7/19
1042	Vargas	Tania	Raymond	Dual Immersion Teacher	New Hire	Class II, Step 1	8/7/19
1271	Goodrich	Jody	Student Support	Mental Health Coord II	Promotion	Class IV, Step I	7/1/19
1272	Morris	Helene	CWA	Director	Promotion	Helene Morris will be promoted to Director II effective 07/01/19. Budget #0151055331-1300	7/1/19
1224	Chung	Amy	Maple	Response to Intervention	Reassignment		8/8/19
1339	Guppy	Stephany	Woodcrest	Teacher	Reassignment	Certificated employee has been appointed COTSEN teacher, split between Fisler and Woodcrest. Budget #0121229101-1100 and #0111629101-1100	8/8/19
1346	Guppy	Stephany	Fisler	Teacher	Reassignment	Certificated employee has been appointed COTSEN teacher, split between Fisler and Woodcrest. Budget #0130230101-1100 and #0111630101-1100	8/8/19
	Tao	Mitchelle	Laguna	Teacher	Rehire		8/8/19
	Acosta	Rebecca	Acacia/Pacific Dr	Asst. Principal	Resignation		6/30/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 4, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
	Albright	Jana	Fisler	Teacher	Resignation		5/31/19
	Guthrie	Tara	Commonwealth	Teacher	Resignation		5/31/19
	Inouye	Dawn	Nicolas	Social Science	Resignation		5/31/19
	1484		Woodcrest	Teacher	Retirement		5/31/19
1394	Ascari	Patricia	Commonwealth	Teacher	Stipend	Approve stipend \$120 for certificated employee to move classroom during summer. Budget #0130212101-1101	6/3/19-6/7/19
1378	Browne	Lindsay	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19
1377	Choi	Connie	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19
1378	Collins	Bethanie	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19
1377	Curley	CaroleAnn	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19
1379	Dellalonga	Sandra	Commonwealth	Teacher	Stipend	Approve stipend \$120 for certificated employee to move classroom during summer. Budget #0130212101-1101	6/3/19-6/7/19
1377	Frutchey	Lynne	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19
1377	Green	Teresa	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19
1378	Houlihan	Brenda	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19
1377	Jeffries	Melinda	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19
1377	Kim-Lee	Jennifer	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 4, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1379	Naslund	Darlene	Commonwealth	Teacher	Stipend	Approve stipend \$120 for certificated employee to move classroom during summer. Budget #0130212101-1101	6/3/19-6/7/19
1377	Nguyen	Mary	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19
1377	Platon	Angela	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19
1379	Rasheed-Khan	Arshiya	Commonwealth	Teacher	Stipend	Approve stipend \$120 for certificated employee to move classroom during summer. Budget #0130212101-1101	6/3/19-6/7/19
1377	Smith	Casey	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19
1389	TBD		IIS	Teacher	Stipend	Approve stipend of \$60 for certificated employees to attend PowerTeacher Pro (gradebook) training. Names will be provided after training. Budget #0140955229-1101	6/3/19
1390	TBD		IIS	Teacher	Stipend	Approve stipend of \$60 for certificated employees to attend PowerTeacher Pro (gradebook) training. Names will be provided after training. Budget #0140955229-1101	8/5/19
1392	TBD		Raymond	Teacher	Stipend	Approve stipend of \$120 for certificated employees to attend grade planning meeting PLC or leadership meeting. Names will be provided after meeting dates. Budget #0121224101-1101	6/3/19-8/7/19
1364	TBD		Sunset Lane	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend summer meeting. Names will be provided after meeting. Budget #0130227101-1101	7/1/19-8/2/19
1405	Wilson	Candice	Hermosa	Teacher	Stipend	Approve stipend of \$840 for certificated employee for working at Rangers Program. Budget #0130216101-1101	1/21/19-5/17/19
1377	Wilson	Cathy	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19
1386	Yousling	Enoch	Laguna	Teacher	Stipend	Approve stipend \$120 for certificated employee to attend leadership meeting and summer training. NTE three (3) days. Budget #0130218101-1101	6/3/19-8/9/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 4, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
<p>This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the Board of Trustees on June 4, 2019.</p>							
<p style="text-align: center;">_____ Clerk/Secretary</p>							

CONSENT ITEM

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

FULLERTON SCHOOL DISTRICT**Gifts: June 4, 2019**

SITE	DONOR	RELATIONSHIP	DESCRIPTION	PURPOSE	AMOUNT
Acacia	Box Tops for Education	Community Partner(s)	monetary donation	for the school	\$135.20
Acacia	PTA		monetary donation	for the school	\$70.01
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	Project Lead the Way, music, reading	\$27,550.00
Fisler	Daniel Elliott	Parent(s)	monetary donation	instructional supplies	\$160.00
Fisler	Fisler PTSA		monetary donation	field trips	\$15,000.00
Fisler	Boo Mi Kim	Parent(s)	monetary donation	instructional supplies	\$160.00
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	purchase of iPads for students	\$16,000.00
Golden Hill	Golden Hill PTA		Viper Venom floor buffer	for the school	
Hermosa Drive	Silvas Jiu, Inc.	Community Partner(s)	monetary donation	hockey	\$21.00
Hermosa Drive	The OC Marathon Foundation	Community Partner(s)	monetary donation	instructional supplies	\$240.00
Parks J.H.	Home Depot Store 6893	Community Partner(s)	plants	Love Fullerton event	
Raymond	FETA	Community Partner(s)	monetary donation (Barnes & Noble gift card)	library/media center	\$100.00
Richman	Fullerton Rotary Foundation	Community Partner(s)	monetary donation	purchase of concrete chess table	\$1,000.00
Rolling Hills	Rolling Hills Foundation	Community Partner(s)	monetary donation	for the school	\$10,165.55
Rolling Hills	Rolling Hills PTA		monetary donation	for the school	\$380.00
Sunset Lane	Sunset Lane PTA		monetary donation	6th grade Walk Through	\$1,460.00
Valencia Park	Edna Melton/Etowah Chapter #30	Community Partner(s)	monetary donation	for the school	\$25.00
Visual & Performing Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Visual & Performing Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Visual & Performing Arts	Various Anonymous	Parent(s)	monetary donation	All the Arts for All the Kids Program	\$345.00
Woodcrest	JB Restaurant Group	Community Partner(s)	monetary donation	instructional supplies	\$101.60
Woodcrest	McDonald's	Community Partner(s)	monetary donation	instructional materials	\$403.09

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M22C0089, M22D0383 THROUGH M22D0384, M22E0396 THROUGH M22E0428, M22M0293 THROUGH M22M0296, M22R1673 THROUGH M22R1721, M22V0268 THROUGH M22V0280, AND M22X0428 THROUGH M22X0431 FOR THE 2018/2019 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
E:	Employee Reimbursements	X:	Open-Regular
L:	Leases and Rents	Y:	Open-Transportation
M:	Maintenance & Operations	Z:	Open-Maintenance & Operations
R:	Regular		

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M22C0089, M22D0383 through M22D0384, M22E0396 through M22E0428, M22M0293 through M22M0296, M22R1673 through M22R1721, M22V0268 through M22V0280, and M22X0428 through M22X0431 for the 2018/2019 fiscal year.

RC:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/04/2019

FROM 05/03/2019 TO 05/16/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22C0089	ORANGE CNTY DEPARTMENT OF EDUC	1,000.00	500.00	0132952101 5210	AfrSchlEdSfty Cohort 6 Instr / Conferences and Meetings
			500.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
M22D0383	IPROMOTEU	376.05	376.05	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22D0384	SCHOOL DATEBOOKS INC	3,330.10	3,330.10	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22E0396	PLETKA, ROBERT	57.06	57.06	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22E0397	ALDRIDGE, SYLVIA	560.00	560.00	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0398	SAQR, MARIA	196.98	196.98	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0399	SCARFF, SUSAN	65.64	65.64	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0400	BACHER, DENISE	134.24	134.24	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
M22E0401	CAMPOS, KRISTEN	50.22	50.22	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22E0402	SONG, ESTHER	44.44	44.44	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0403	WINTHROP, BONNIE	790.23	790.23	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0404	CURLEY, CAROLE ANN	1,226.45	1,226.45	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0405	CHOI, CONNIE	181.01	181.01	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0406	GIVEN, STEPHANIE	123.35	123.35	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0407	EYRE, GABRIELA	78.65	78.65	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22E0408	TELLEZ, MOYCA	18.39	18.39	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22E0409	PELLETIER-INOUYE, DAWN	95.15	95.15	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22E0410	HSIEH, PAT	106.33	106.33	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22E0411	CHI, SUNG	67.42	67.42	0150855359 4350	District Testing / Materials and Supplies Office
M22E0412	DYER, JODY	38.60	38.60	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
M22E0413	WATKINS, JODI	18.56	18.56	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
M22E0414	COLLINS, BETHANIE	1,389.18	1,389.18	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0415	SMITH, CASEY	301.56	301.56	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/04/2019

FROM 05/03/2019 TO 05/16/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22E0416	MERDA, MEGAN	240.84	240.84	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0417	GREEN, TERESA	217.58	217.58	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0418	OLSEN, STEPHANIE	107.09	107.09	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0419	WILSON, CATHERINE	160.00	160.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0420	PLATON, ANGELA	209.17	209.17	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
M22E0421	DILUIGI, JESSICA	35.86	35.86	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0422	GUTHRIE, TARA	838.75	838.75	0111612171 4310	Donation Field Trip Commonwlth / Materials and Supplies
M22E0423	LEE, HYE	195.00	195.00	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
M22E0424	GARDNER, JODY	89.05	89.05	0130427279 4350	LCFF Base Admin Sunset Lane / Materials and Supplies
M22E0425	UYS, MARY	95.00	95.00	0111611131 4310	Band Beechwood / Materials and Supplies Instr
M22E0426	COVA, KAREN	32.48	32.48	0130427279 4350	LCFF Base Admin Sunset Lane / Materials and Supplies
M22E0427	LEIBRECHT, PATRICIA	213.24	213.24	0130427279 4350	LCFF Base Admin Sunset Lane / Materials and Supplies
M22E0428	RYONO, PAMELA	62.79	62.79	0130427279 4350	LCFF Base Admin Sunset Lane / Materials and Supplies
M22M0293	ORANGE COUNTY FIRE PROTECTION	10,088.00	10,088.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0294	EXECUTIVE ENVIRONMENTAL SERVIC	605.16	605.16	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0295	R TURNER ASSOCIATES LLC	1,592.98	1,592.98	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22M0296	STATE ARCHITECT, DIVISION OF T	500.00	500.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22R1673	HOUGHTON MIFFLIN COMPANY	16,200.00	16,200.00	0138952101 5805	Low Performing Student Instr / Consultants
M22R1674	AMAZON.COM	150.83	150.83	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1675	APPLE COMPUTER INC	430.78	430.78	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1676	AMAZON.COM	216.42	216.42	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
M22R1677	CDW.G	3,461.79	3,461.79	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Instr
M22R1678	AMAZON.COM	1,541.43	1,541.43	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Instr
M22R1679	AMAZON.COM	170.25	170.25	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/04/2019

FROM 05/03/2019 TO 05/16/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R1680	AMAZON.COM	42.27	42.27	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R1681	AMAZON.COM	29.02	29.02	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1682	WINNOW AND GLEAN	1,000.00	1,000.00	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22R1683	CDW.G	2,188.62	2,188.62	0153050799 4350	Business Administration DC / Materials and Supplies
M22R1684	AMAZON.COM	48.27	48.27	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R1685	AMAZON.COM	144.82	144.82	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R1686	AMAZON.COM	208.97	208.97	0150855359 4350	District Testing / Materials and Supplies Office
M22R1687	STERLING PRODUCTIONS	700.00	700.00	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
M22R1688	AMAZON.COM	414.42	414.42	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1689	AMAZON.COM	1,016.29	1,016.29	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1690	AMAZON.COM	1,515.16	1,515.16	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22R1691	AMAZON.COM	756.83	756.83	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1692	AMAZON.COM	1,029.02	1,029.02	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1693	AMAZON.COM	821.32	821.32	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1694	EMERALD COVE OUTDOOR SCIENCE I	19,095.00	19,095.00	0111613101 5850	Donation Instruction Fern / Admission Fees
M22R1695	AMAZON.COM	3,773.61	3,773.61	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1696	CC-PURCHASING	181.01	181.01	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Instr
M22R1697	LAKESHORE LEARNING	244.27	244.27	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Instr
M22R1698	CDW.G	2,404.84	2,404.84	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1699	HEINEMANN PUBLISHING	95.38	95.38	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
M22R1700	SOUTHWEST SCHOOL AND OFFICE SU	770.42	770.42	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R1701	OERTEL, JANE E	405.00	405.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R1702	AGENCY ELEVEN	2,500.00	2,500.00	1234052101 5805	Qty Rating Impr Sys Instr / Consultants
M22R1703	ORANGE CNTY DEPARTMENT OF EDUC	3,010.00	3,010.00	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/04/2019

FROM 05/03/2019 TO 05/16/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R1704	COCHLEAR AMERICAS	440.61	440.61	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22R1705	MOJICA, GEORGINA	157.01	157.01	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
M22R1706	HAZ RENTAL CENTER	590.82	590.82	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R1707	RIFTON EQUIPMENT	568.12	568.12	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1708	AMF BOWLING CENTERS	698.67	698.67	0100000000 9330	Unrestricted / Prepaid Expenditures
M22R1709	CAMELOT GOLFLAND	771.50	771.50	0100000000 9330	Unrestricted / Prepaid Expenditures
M22R1710	LONG BEACH AQUARIUM OF THE PAC	757.25	757.25	0100000000 9330	Unrestricted / Prepaid Expenditures
M22R1711	EDGEUNITY INC.	3,500.00	3,500.00	0130252101 4310	LCFF Suppl Instr District / Materials and Supplies Instr
M22R1712	BAILEY MANUFACTURING COMPANY	172.65	172.65	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Instr
M22R1713	SCHOOL SPECIALTY	303.80	303.80	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Instr
M22R1714	AMAZON.COM	1,980.67	1,980.67	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1715	AMAZON.COM	267.60	267.60	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
M22R1716	AMAZON.COM	564.39	564.39	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Instr
M22R1717	COAST FITNESS REPAIR SHOP	549.50	549.50	0130417129 4310	LCFF Base Physical Educ LV / Materials and Supplies Instr
M22R1718	DISCOUNT SCHOOL SUPPLY	1,020.61	1,020.61	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R1719	CDW.G	452.55	452.55	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R1720	BRE ICONIC LQR OWNER LLC	29,090.00	29,090.00	0100000000 9330	Unrestricted / Prepaid Expenditures
M22R1721	AMAZON.COM	343.72	343.72	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22V0268	APPLE COMPUTER INC	3,122.95	3,122.95	0152757789 6450	Administrative Assistant DC / Repl Equip Less Than
M22V0269	CULVER NEWLIN INC	56,342.89	40,034.17 16,308.72	0153750109 4310 0153750109 6410	Business Admin Instruction / Materials and Supplies Instr Business Admin Instruction / New Equip Less Than
M22V0270	WENGER CORPORATION	7,668.95	7,668.95	0111627101 6410	After School Program Sunset Ln / New Equip Less Than
M22V0271	APPLE COMPUTER INC	6,544.71	743.48 5,801.23	0132952101 4310 0132952101 6410	AftrSchIEdSfty Cohort 6 Instr / Materials and Supplies Instr AftrSchIEdSfty Cohort 6 Instr / New Equip Less Than

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/04/2019

FROM 05/03/2019 TO 05/16/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22V0272	AMAZON.COM	2,366.19	2,366.19	0130417109 6410	LCFF Base Instr Ladera Vista / New Equip Less Than
M22V0273	SOUTHWEST SCHOOL AND OFFICE SU	1,885.63	1,885.63	0121221101 6410	Title I Orangethorpe Instr / New Equip Less Than \$10,000
M22V0274	CDW.G	1,341.67	1,341.67	0153750799 6450	Business Administration DC / Repl Equip Less Than
M22V0275	THE TV SHIELD	2,083.05	2,083.05	0153750799 6410	Business Administration DC / New Equip Less Than
M22V0276	APPLE COMPUTER INC	1,266.62	1,266.62	0160690371 6450	Food Services / Repl Equip Less Than \$10,000
M22V0277	CULVER NEWLIN INC	21,657.78	8,563.24	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
			13,094.54	0130423109 6410	LCFF Base Instruction Parks / New Equip Less Than
M22V0278	AMAZON.COM	2,801.69	2,801.69	0122752101 6410	Title IV Part A SSAE Instr / New Equip Less Than \$10,000
M22V0279	TOUGH RUGGED LAPTOPS	1,717.57	1,717.57	0156556369 6410	Home to Sch Transportation DC / New Equip Less Than
M22V0280	PHONAK HEARING SYSTEMS	2,690.52	211.19	0113154101 4310	Low Incidence / Materials and Supplies Instr
			2,479.33	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22X0428	CRONIN, JOANNA	2,500.00	2,500.00	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22X0429	VCOWLEY DESIGN	2,500.00	2,500.00	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22X0430	MCFARLAND, SHANNON	1,350.00	1,350.00	0141655101 5805	Fine Arts Donations Instr / Consultants
M22X0431	GREEN, BRYAN	1,440.00	1,440.00	0141655101 5805	Fine Arts Donations Instr / Consultants
	Fund 01 Total:	247,569.33			
	Fund 12 Total:	4,039.00			
	Total Amount of Purchase Orders:	251,608.33			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 06/04/2019

FROM 05/03/2019 TO 05/16/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0285	ORIENTAL TRADING COMPANY	143.49	-984.37	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22D0331	COLDESELL SYSTEMS	475.63	+63.50	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr
M22M0060	HAUFFE COMPANY INC	82,000.00	+5,000.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0212	NEW DIMENSIONS GENERAL CONSTRU	49,691.37	-10,766.70	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
M22R1490	AMAZON.COM	1,779.44	+144.27	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies Instr
M22R1493	COYOTE HILLS COUNTRY CLUB	2,796.00	+412.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22R1581	HEINEMANN PUBLISHING	10,274.00	+792.00	0130419109 4310	LCFF Base Instruction Maple / Materials and Supplies Instr
M22R1653	AREY JONES EDUCATIONAL SOLUTIO	4,441.14	+29.06	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
M22T0035	IMAGE APPAREL FOR BUSINESS INC	482.59	+80.68	0156556369 4362	Home to Sch Transportation DC / Supplies Uniforms
M22V0172	PHONAK HEARING SYSTEMS	978.16	+80.00	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22X0034	SOUTHWEST SCHOOL AND OFFICE SU	6,538.75	+538.75	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies Instr
M22X0068	APPLE COMPUTER INC	72,000.00	+22,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
M22X0114	SOUTHERN CALIFORNIA GAS COMPAN	44,000.00	+10,000.00	0154653821 5503	Utilities / Utilities Natural Gas
M22X0217	BB ENTERPRISES INC	10,260.00	+1,260.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0228	GREEN, BRYAN	27,200.00	+1,600.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0243	SLONGO, CECILIA	10,000.00	+1,250.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0255	KOHL, BRIAN	21,600.00	+2,400.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0289	BELLFLOWER MUSIC CENTER	3,020.00	+820.00	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
M22X0328	AUTISM COMPREHENSIVE EDUCATION	35,000.00	+10,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0377	BANDA, JESSICA FLORES	7,250.00	+2,250.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22Y0002	A-Z BUS SALES	25,700.00	+700.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0007	AVCOGAS PROPANE SALES AND SERV	71,000.00	+6,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0013	FLEET SERVICES INC	10,500.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0028	ONE STOP PARTS SOURCE	3,170.00	+170.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 06/04/2019

FROM 05/03/2019 TO 05/16/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22Y0058	ORANGE UNIFIED SCHOOL DISTRICT	45,000.00	+15,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside Agency
M22Y0074	KIMBALL MIDWEST	1,374.00	+374.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0076	DURHAM SCHOOL SERVICES LP	45,000.00	-15,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside Agency
M22Z0004	B AND M LAWN GARDEN	5,600.00	+1,100.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
M22Z0008	CASE PARTS	2,500.00	+1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0018	GLASBY MAINTENANCE SUPPLY COMP	11,000.00	+1,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
M22Z0027	LOWES HIW INC	24,500.00	+4,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0037	PIONEER CHEMICAL COMPANY	9,500.00	+3,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
M22Z0038	PLUMBING AND INDUSTRIAL SUPPLY	34,000.00	+4,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
M22Z0053	VISTA PAINT	24,500.00	+4,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
Fund 01 Total:			73,813.19		
Total Amount of Change Orders:			73,813.19		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

06/04/2019

FROM 05/03/2019 TO 05/16/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R0471	RUG-ED PRODUCTS INC	3,620.40	3,620.40	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R1576	OCEAN INSTITUTE	1,071.04	1,071.04	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22X0417	GREEN, BRYAN	1,440.00	1,440.00	0141655101 5805	Fine Arts Donations Instr / Consultants
	Fund 01 Total:	6,131.44			
	Total Amount of Purchase Orders:	6,131.44			

CONSENT ITEM

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 210720 THROUGH 210741 FOR THE 2018/2019 SCHOOL
YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated May 3, 2019 through May 16, 2019 contains purchase orders numbered 210720 through 210741 for the 2018/2019 school year.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Total cost not to exceed \$27,679.31 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 210720 through 210741 for the 2018/2019 school year.

RC:MB:tg
Attachment

Purchase Orders - Detail

5/17/2019 3:17:41 PM

Fullerton School District

Show all data where the Order Date is between 5/3/2019 and 5/16/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery	210725	5/6/2019	5/7/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs		\$8.2600	\$24.78
					Sales Tax:	\$0.00
					P.O. Total:	\$24.78
Le Chef Bakery	210726	5/6/2019	5/7/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	cs	1	Cheesecake 10" New York/16 cut #BQ005		\$23.9200	\$23.92
1	cs	1	Ind. Cupcake, Vanilla Bean/20 #PA114		\$26.1400	\$26.14
1	cs	1	Ind. Cupcake, Double Chocolate/20 #PA182		\$26.1400	\$26.14
					Sales Tax:	\$0.00
					P.O. Total:	\$76.20
					Vendor Total:	\$100.98
						^
Gold Star Foods Inc.	210720	5/3/2019	5/7/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5	cs	1	101006 5" 8/1 TURKEY FRANKS 4/5LB		\$21.1500	\$105.75
					Sales Tax:	\$0.00
					P.O. Total:	\$105.75
Gold Star Foods Inc.	210723	5/3/2019	5/17/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
48	case	59010	Breadstick, Cheese-filled, GS#405626 144/cs		\$36.8400	\$1,768.32
11	case	20025	Potato Pearls, Basic American,6/3.5#, GS#400184		\$41.8600	\$460.46
32	case	55007	Chicken PattyWG Tyson,GS#401626 150/3.25		\$43.0700	\$1,378.24
48	case	56054	Burrito, Bean&Cheese IW GS#403406 96/cs		\$50.3700	\$2,417.76
					Sales Tax:	\$0.00
					P.O. Total:	\$6,024.78
Gold Star Foods Inc.	210724	5/3/2019	5/17/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
9	case	59049	Pull Aparts, IW GS#406332 108/cs		\$54.3900	\$489.51
25	case	30015	CornDog,Chkn WGJumbo IW(D.Lee)GS#134372 72/cs		\$35.6300	\$890.75
12	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$35.7900	\$429.48
					Sales Tax:	\$0.00
					P.O. Total:	\$1,809.74
Gold Star Foods Inc.	210727	5/6/2019	5/10/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
22	case	8006	Shell Taco,6" GS#203043 200ct		\$25.4700	\$560.34
					Sales Tax:	\$0.00
					P.O. Total:	\$560.34
Gold Star Foods Inc.	210728	5/7/2019	5/10/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct		\$39.6500	\$79.30
					Sales Tax:	\$0.00
					P.O. Total:	\$79.30
Gold Star Foods Inc.	210729	5/7/2019	5/24/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
30	case	59801	Sandwich,Sunbter&GrpJelly,GS#401972 96csSW#11128W		\$67.0300	\$2,010.90
1	case	4344	Dressing, Italian, Lite GS#201312 4 gal./case		\$30.2000	\$30.20

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 5/3/2019 and 5/16/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210729	5/7/2019	5/24/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
				Sales Tax:		\$0.00
				P.O. Total:		\$2,041.10
Gold Star Foods Inc.	210730	5/7/2019	5/14/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5	cs	4341	Dressing, Ranch Light GS#300050 4/1gal		\$31.3700	\$156.85
				Sales Tax:		\$0.00
				P.O. Total:		\$156.85
Gold Star Foods Inc.	210731	5/7/2019	5/10/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5	cs	1	TAJIN Season Packets 1000/0.035		\$48.9000	\$244.50
				Sales Tax:		\$0.00
				P.O. Total:		\$244.50
Gold Star Foods Inc.	210734	5/8/2019	5/10/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
27	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz		\$47.4200	\$1,280.34
13	case	55007	Chicken PattyWG Tyson,GS#401626 150/3.25		\$43.0700	\$559.91
10	case	7029	Cracker, Vnlla Bear Grhm GS#203019/404001 19#/case		\$46.7400	\$467.40
7	case	56054	Burrito, Bean&Cheese IW GS#403406 96/cs		\$50.3700	\$352.59
8	case	56046	Beef, Patty Charbroiled GS#403572 240/cs		\$38.4000	\$307.20
13	case	55006	Chicken, Tenders, 3 piece GS#404683 423/case		\$41.1000	\$534.30
10	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs		\$29.1700	\$291.70
14	case	56115	Brownie,WG, GS#400042, 20thC#772A20W 144/2oz		\$50.8400	\$711.76
				Sales Tax:		\$0.00
				P.O. Total:		\$4,505.20
Gold Star Foods Inc.	210735	5/8/2019	5/10/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
42	cs	1	WG FRENCH TOAST STICKS #138009		\$19.9100	\$836.22
16	cs	1	CMDY PORK SAUSAGE LINK #401388 250/cs		\$25.9400	\$415.04
				Sales Tax:		\$0.00
				P.O. Total:		\$1,251.26
Gold Star Foods Inc.	210736	5/9/2019	5/14/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
16	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz		\$47.4200	\$758.72
1	case	55008	Chicken Tender GS#403544 3pc Tyson 450pc/case		\$42.4400	\$42.44
10	case	30355	Concha, Variety Pack, IW GS#133841 84/cs		\$37.6900	\$376.90
				Sales Tax:		\$0.00
				P.O. Total:		\$1,178.06
Gold Star Foods Inc.	210737	5/10/2019	5/24/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
48	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$35.7900	\$1,717.92
63	case	30017	Corn Dog, Chicken, Bulk GS#100762 72/case		\$26.7200	\$1,683.36
52	case	8269	Chips, Tortilla GS#208220 80/case		\$18.9200	\$983.84
13	case	59517	Cheese, Cup Chddr, GS#403651 140/3oz.		\$57.3300	\$745.29
				Sales Tax:		\$0.00
				P.O. Total:		\$5,130.41
Gold Star Foods Inc.	210738	5/10/2019	5/24/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
66	CS	1	FRZN FRUIT CUP #138863 90/CS ROSATI		\$27.4500	\$1,811.70

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 5/3/2019 and 5/16/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210738	5/10/2019	5/24/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
						Sales Tax: \$0.00
						P.O. Total: \$1,811.70
Gold Star Foods Inc.	210739	5/13/2019	5/17/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
2	cs	1	102268 51% WHOLE WHEAT DINNER ROLL IW 72/1.75			\$11.9000 \$23.80
						Sales Tax: \$0.00
						P.O. Total: \$23.80
Vendor Total:						\$24,922.79
~						
P & R Paper Supply Company, Inc.	210721	5/3/2019	5/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
2	case	87203	Foil Sheets 12x10 3/4 HFA-JIF-8960 6/500/cs			\$70.4100 \$140.82
8	case	80017	Handi-Wipes Pink/White CHX #8507 200/cs			\$20.6400 \$165.12
24	cs	81003	Bag *bunpan18x24 Elkay B0R1824HD 250/cs			\$8.9500 \$214.80
						Sales Tax: \$29.45
						P.O. Total: \$550.19
P & R Paper Supply Company, Inc.	210732	5/7/2019	5/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
3	case	81025	Bag Hamb-foilw/pic Papercohi 300527 1M/case			\$40.6900 \$122.07
3	case	81026	Bag Hot Dog foilw/pic Papercohi 300455 1M/case			\$40.6900 \$122.07
5	case	84806	Lid, Clear Slot SOL-626TS 16-24 oz,1M/cs			\$29.6200 \$148.10
3	case	84306	Cup, #SOL-TP16D 16oz Clear Soft 20/50/case			\$91.3500 \$274.05
						Sales Tax: \$0.00
						P.O. Total: \$666.29
P & R Paper Supply Company, Inc.	210733	5/7/2019	5/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
3	case	84107	Cup Coffee 8oz Symp Handle IMV-8PCWH 1M/case			\$36.0500 \$108.15
2	case	80014	Tablecloth,White 54x108 Hoffmaster 210130 25/case			\$47.1200 \$94.24
1	case	88017	Napkin, Dinner, HOF57221 Hunter Green 1000p/cs			\$63.1600 \$63.16
						Sales Tax: \$7.30
						P.O. Total: \$272.85
P & R Paper Supply Company, Inc.	210740	5/13/2019	5/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
3	cs	1	Plate, 6" Styro GenPak 80600 8/125/cs			\$13.3500 \$40.05
3	cs	1	Fork, Wh Plastic Med Wt NTR-3640 1000/cs			\$7.2900 \$21.87
1	cs	1	Napkin, LowFold Tidynap#NAT-01255 32/250/cs			\$33.4100 \$33.41
						Sales Tax: \$0.00
						P.O. Total: \$95.33
Vendor Total:						\$1,584.66
^						
ProGuard Service and Solutions	210722	5/3/2019	5/20/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
1	case	70023	Rinse Additive Low Temp 5gal #8000409			\$103.6200 \$103.62
1	case	70025	Detergent Metal Safe 4x8 capsules, #8000027			\$147.4800 \$147.48
3	each	70030	Detergent, Laundry Surfact 5gal #8000081			\$112.3800 \$337.14

Purchase Orders - Detail

5/17/2019 3:17:41 PM

Fullerton School District

Show all data where the Order Date is between 5/3/2019 and 5/16/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
ProGuard Service and Solutions	210722	5/3/2019	5/20/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	each	70032	Destainer, Laundry 5 gal. #8000082	\$67.7100	\$135.42		
1	case	70034	Cleaner Stainless Steel 6/32oz/case #8000284	\$79.3400	\$79.34		
			Sales Tax:		\$62.24		
			P.O. Total:		\$865.24		
			Vendor Total:		\$865.24		^

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Crown Lift Trucks	210741	5/16/2019	5/22/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Shelf HWR54-2448C 54"x48"x24" 76 lb	\$205.6400	\$205.64		
			Sales Tax:		\$0.00		
			P.O. Total:		\$205.64		
			Vendor Total:		\$205.64		^

REPORT GRAND TOTAL \$ 27,679.31

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 121931 THROUGH 122324 FOR THE 2018/2019 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 121931 through 122324 for the 2018/2019. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$2,562,981.96
12	Child Development	21,485.45
25	Capital Facilities	5,300.00
40	Special Reserve	62,064.62
68	Workers' Compensation	15,942.09
81	Property/Liability Insurance	<u>7,273.30</u>
	Total	\$2,675,047.42

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: The total amount presented for approval is \$2,675,047.42 from funding sources reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 121931 through 122324 for the 2018/2019 school year.

RC:MG:gs

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 13581 THROUGH 13632 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 13581 through 13632 for the 2018/2019 school year.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Total cost not to exceed \$287,201.91 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 13581 through 13632 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert Lee, Interim Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its regular meeting on May 20, 2019.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

RL:yd
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WAS PRESENTED TO THE PERSONNEL COMMISSION ON: 5/20/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 6/4/19**

LEGEND

Acronym	Definition
ASP	After School Program
BB	Bilingual Biliterate
CFRA	California Family Right Act
ESY	Extended School Year
FMLA	Family Medical Leave Act
NTE	Not to Exceed
PDL	Pregnancy Disability Leave

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 5/20/19
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 6/4/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Kayaleh	Deborah	Food Service Asst. I/sub	Add substitute classification	1/30/19			100	B08/1
Eyzaguirre	Maritza S.	Clerical Asst. I/sub	Add substitute classification	4/29/19			100	B17/1
Eyzaguirre	Maritza S.	Playground Supervisor/sub	Add substitute classification	4/29/19			100	B11/1
Eyzaguirre	Maritza S.	Food Service Asst. I/sub	Add substitute classification	4/29/19			100	B08/1
Lee-Chong	Shawn	Instructional Asst./BB	Extra summer work NTE 40 hours through 7/31/19	6/1/19	51	8.00	510	B14/6
Jimenez	Shirley	Food Service Assistant I	Hire probationary status	4/22/19	90	2.00	606	B08/1
Hernandez	Raylene	Food Service Assistant I	Hire probationary status	4/29/19	90	1.50	606	B08/1
Perez	Adela	Food Service Assistant I	Hire probationary status	4/30/19	90	7.50/wk	606	B08/1
Fisher	Taylor A.	Instructional Asst./Special Ed I	Hire probationary status	5/9/19	30	4.00	130	B14/1
Ortiz	Angelica	Instructional Asst./Special Ed I	Hire probationary status	5/9/19	29	5.00	125	B14/1
Rosales	Josue S.	Bus Driver	Hire probationary status	5/15/19	56	25.00/wk	565	B21/1
Bibiano Santana	Rosario	Food Service Asst. I/sub	Hire substitute status	1/30/19			100	B08/1
Eyzaguirre	Maritza S.	Instructional Asst./Recreation/sub	Hire substitute status	4/29/19			100	B11/1
Thoreson	Anna L.	Instructional Asst./Regular/sub	Hire substitute status	4/29/19	99		100	B11/1
Vigil	Kimberly M.	Instructional Asst./Special Ed. I/sub	Hire substitute status	4/29/19	99		121	B11/1

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Acosta	Rudolfo	Playground Supervisor/sub	Hire substitute status	5/1/19			100	B11/1
Moore	Katherine G.	Instructional Asst./Regular/sub	Hire substitute status	5/1/19	99		100	B11/1
Lucas	Carrie J.	Instructional Asst./Recreation/sub	Hire substitute status	5/6/19	99		100	B11/1
Padron	Nicole M.	Playground Supervisor/sub	Hire substitute status	5/15/19	99		100	B11/1
Employee ID	6321		Leave of Absence: Paid Administrative Leave from 5/10/19 through 5/15/19	5/10/19				
Employee ID	7045		Leave of Absence: Unpaid Leave of Absence through 5/30/19	4/29/19				
Employee ID	428		Leave of Absence: Unpaid Leave of Absence through 5/31/19	4/26/19				
Employee ID	1374		Leave of Absence: Unpaid Leave of Absence through 5/31/19	4/30/19				
Estrada	Rally G.	Food Service Assistant I	Reinstate into former permanent classification	4/30/19	90	2.50	606	B08/6
Employee ID	5257		Release from probation	4/29/19				
Rodriguez	Joanne M.	Social Service Assistant	Resignation	4/25/19	29	3.00	302	B17/3

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Sato	Aleda B.	Account Clerk II	Resignation	5/9/19	50	8.00	530	B24/6
Ortega	Erin E.	After School Program Site Lead	Resignation on probation	4/25/19	60	8.00	329	B18/1
Heim	Tracy A.	Personnel Tech. I/sub	Separation - no longer available	5/7/19	58		522	B23/1
Weed	Robin	Personnel Technician II	Separation - no longer available	4/24/19	51		521	B28/6
Arredondo	Roy	Custodian I/sub	Separation - no longer available	4/25/19	99		100	B17/6
Jimenez	Katrina M.	Registered Associate: Marriage and Family Therapist or Professional Clinical Counselor or Clinical Social Worker	Separation - no longer available	4/25/19	29	18.00/wk	302/504	\$18.00/hr
Carrington	Rachael E.	Health Assistant/sub	Separation - no longer available	4/26/19	26	3.75	402	B17/2
Pachiyappan	Jayapriya	Instructional Asst./Recreation/sub	Separation - no longer available	5/9/19	99		100	B11/1
Aguayo	Elisabeth	Social Service Assistant	Step increase	5/1/19	24	16.00/wk	212	B17/2
Allen	Maria Victoria	Clerical Assistant II	Step increase	5/1/19	23	3.00	304	B19/4
Ambriz	Erik	School Safety Monitor	Step increase	5/1/19	17	7.00/wk	101	B16/2
Barrios	Kristin	Instructional Asst./Special Ed I	Step increase	5/1/19	17	6.00	242	B14/2
Battle	Candie	Instructional Asst./Regular	Step increase	5/1/19	23	3.75	302	B11/3
Chavez	Carla	Food Service Assistant I	Step increase	5/1/19	90	2.00	606	B08/4

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Chu	Nina	Instructional Asst./Regular	Step increase	5/1/19	19	3.50	310	B11/2
Cruz-Bahena	Kimberly	Instructional Asst./Recreation	Step increase	5/1/19	11	19.50/wk	85	B11/2
DeAnda	Amber	Instructional Asst./Special Ed I	Step increase	5/1/19	19	18.00/wk	126	B14/2
Gleason	Aaron	Instructional Asst./Special Ed I	Step increase	5/1/19	23	3.00	122	B14/5
Huerta	Cindy	Instructional Asst./Regular	Step increase	5/1/19	21	15.00/wk	383	B11/3
Johnson	Kevin	Instructional Asst./Special Ed I	Step increase	5/1/19	12	6.00	248	B14/2
Juarez Osornio	Paloma	Instructional Asst./BB	Step increase	5/1/19	25	15.00/wk	383	B14/2
Kaanoi	Donna	Instructional Asst./Regular	Step increase	5/1/19	21	3.50	310	B11/2
Lee	Janice	Project Liaison	Step increase	5/1/19	55	8.00	316	M04/3
Lopez	Alfredo	Gardener	Step increase	5/1/19	53	8.00	542	B19/4
Medina Baez	Vanessa	Instructional Asst./Special Ed I	Step increase	5/1/19	26	3.75	122	B14/5
Mehta	Katheryn	Instructional Asst./Special Ed I	Step increase	5/1/19	29	3.00	121	B14/2
Montero	Maria	Instructional Asst./Special Ed I	Step increase	5/1/19	29	3.00	121	B14/2
Napoles	Robert F.	Gardener	Step increase	5/1/19	53	8.00	547	B19/6
Negrete	Lorena	Instructional Asst./Recreation	Step increase	5/1/19	60	18.00/wk	329	B11/4
Pirali	Daniel	Instructional Asst./Recreation	Step increase	5/1/19	60	18.00/wk	329	B11/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Pulido-Hannon	Vanessa	Instructional Asst./Special Ed II B	Step increase	5/1/19	12	6.00	125	B14/4
Quindt	Alyssa	Instructional Asst./Special Ed II B	Step increase	5/1/19	12	6.00	125	B14/5
Ramirez	Andrew	Instructional Asst./Special Ed II B	Step increase	5/1/19	13	6.00	122	B14/2
Robles	Cecilia	Instructional Asst./Special Ed I	Step increase	5/1/19	22	3.50	122	B14/5
Smith	Catherine	Instructional Asst./Special Ed I	Step increase	5/1/19	25	15.00/wk	126	B14/4
Swalley	Ski'Lar	Instructional Asst./Regular	Step increase	5/1/19	22	3.75	212	B11/3
Trujillo Sanchez	Lizbeth	Social Service Assistant	Step increase	5/1/19	12	3.75	212	B20/6
Zazueta	Yadira	Health Assistant/BB	Step increase	5/1/19	23	3.75	402	B18/3
Acuna	Jo Ann	Instructional Asst./Special Ed II B	Temporary additional hours NTE 0.75/day through 5/31/19	4/1/19	17	6.00	121	B14/6
Barrios	Kristin A.	Instructional Asst./Special Ed I	Temporary additional hours NTE 1.25/day through 5/31/19	5/1/19	17	6.00	121	B14/1
Lopez	Noemi M.	Bus Driver	Temporary additional hours NTE 10 hours through 3/28/19	3/28/19	56		565	B21/6
Cipriano	Christy	Food Service Assistant I	Temporary additional hours NTE 120 hours through 5/31/19	3/12/19	90	1.50	606	B08/3

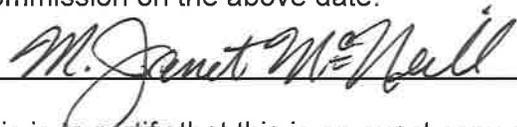
FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Romo	Hugo E.	Custodian I	Temporary additional hours NTE 15 hours through 3/28/19	3/25/19	53	3.75	542	B17/6
Smith	Patricia A.	Instructional Asst./Special Ed II A	Temporary additional hours NTE 2.00/day through 5/31/19	4/1/19	20	6.50	121	B14/6
York	Deborah A.	Instructional Asst./Special Ed II A	Temporary additional hours NTE 2.50/day through 5/31/19	4/1/19	13	2.50	121	B14/6
Gonzalez	Benito	Custodian I	Temporary additional hours NTE 30 hours through 3/28/19	3/25/19	25	5.00	542	B17/6 + 6% night differential
Gustin	Tanya N.	Mental Health Counseling Specialist	Transfer from Nicolas to Ladera Vista (2 days/wk); will remain at Nicolas (3 days/wk)	8/8/19	17	8.00	302	B40/2
Stipe	Cathrine M.	Mental Health Counseling Specialist	Transfer from Orangethorpe to Valencia Park (2 days/wk); will remain at Orangethorpe (3 days/wk)	8/8/19	28	8.00	212	B40/2
Nahrwold	Riley M.	Instructional Asst./Recreation	Voluntary reduction of hours from 19.75/wk to 12.00/wk	4/1/19	11	12.00/wk	100/302	B11/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Do	Shirley	Instructional Asst./Recreation	Working out of classification as After School Program Site Lead through 5/3/19	4/30/19	60	30.00/wk	329	B18/1
Salmones	Devin	Instructional Asst./Recreation	Working out of classification as After School Program Site Lead through 6/5/19	4/19/19	60	30.00/wk	329	B18/4
Moore	Karen	Food Service Assistant III	Working out of classification as Chef through 3/22/19	3/12/19	90	8.00	606	B23/4
Surjanto	Esther L.	Food Service Assistant I	Working out of classification as Food Production Coordinator Assistant through 4/19/19	4/1/19	90	8.00	606	B26/1
Hernandez	Leticia	Food Production Coordinator Assistant	Working out of classification as Food Production Manager through 4/19/19	4/1/19	90	8.00	606	M06/1

This is to certify that this is an exact copy of the assignment of classified personnel and approved in the minutes of the Personnel Commission on the above date.



Chairperson

This is to certify that this is an exact copy of the assignment of classified personnel and approved in the minutes of the Board of Trustees' meeting on the above date.

Clerk/Secretary

CONSENT ITEM

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation
SUBJECT: APPROVE PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT PIGGYBACK BID NO. 218-09 FOR THE PURCHASE OF JANITORIAL SUPPLIES THROUGH JUNE 30, 2019, WITH OPTION TO RENEW UP TO ONE ADDITIONAL YEAR

Background: Placentia-Yorba Linda Unified School District Bid No. 218-09 for the purchase of janitorial supplies from Glasby Maintenance Supply provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 218-09 through June 30, 2019, with option to renew up to one additional year.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing janitorial supplies as required throughout the District.

Funding: Total purchases not to exceed \$300,000 will be paid from the General Fund.

Recommendation: Approve Placentia-Yorba Linda Unified School District Piggyback Bid No. 218-09 for the purchase of janitorial supplies through June 30, 2019, with option to renew up to one additional year.

RC:MM:gs

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **AWARD CONTRACT NUMBER 4-18-00-0085B FOR THE PURCHASE OF FLOORING MATERIALS, PURSUANT TO THE STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS), TO MOHAWK COMMERCIAL, INC., THROUGH FEBRUARY 16, 2020**

Background: The California Multiple Award Schedules (CMAS) contracts are established using products, services, and prices from already existing, competitively assessed, and cost-compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. California contract terms and conditions and procurement codes and policies are added to these products, equipment, services, and prices by the District as required.

The District's Purchasing Department has considered procurement methods for the purchase of flooring materials and related items and finds that, as applicable, it is in the best interest of the District to procure those items utilizing CMAS Contract Number 4-18-00-0085B. This contract expires on February 16, 2020. A copy of the contract is available in the Superintendent's Office.

Rationale: Per the provisions of Public Contracts Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize a cost-effective means of purchasing flooring as required throughout the District.

Funding: Funding not to exceed \$300,000 is from the General Fund.

Recommendation: Award Contract Number 4-18-00-0085B for the purchase of flooring materials, pursuant to the State of California Multiple Award Schedules (CMAS), to Mohawk Commercial, Inc., through February 16, 2020.

RC:MM:gs

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE LICENSE AGREEMENT FOR ASCIP MEMBER AGENCY PARTICIPATION IN THE NATIONAL ASSOCIATION OF STATE DIRECTORS OF TEACHER EDUCATION AND CERTIFICATION'S CLEARINGHOUSE ACCESS PROGRAM (NASDTEC)**

Background: ASCIP, a third party plan facilitator, is a long-time partner with the Fullerton School District. Oftentimes, ASCIP will offer to its district partners services they have secured with additional vendors. These services are at no cost to the district partners.

The National Association of State Directors of Teacher Education and Certification's Clearinghouse (NASDTEC) offers an access program that allows districts to thoroughly vet potential certificated candidates through their national clearinghouse database. This national database will allow the District to determine if candidates for teaching positions hold teaching credentials in other states and, if so, determine if those teaching credentials are under investigation, suspended, or revoked.

Rationale: The District will be able to further screen certificated candidates beyond the state-level clearance.

Funding: Not applicable. Services available as a current member of ASCIP.

Recommendation: Approve License Agreement for ASCIP member agency participation in the National Association of State Directors of Teacher Education and Certification's Clearinghouse Access program (NASDTEC).

CH:nm
Attachment

**License Agreement for ASCIP Member Agency Participation in the National Association
of State Directors of Teacher Education and Certification's Clearinghouse Access
Program**

This **License Agreement** (the "Agreement") is made and entered into between Fullerton School District (CA) hereinafter referred to as "District," and National Association of State Directors of Teacher Education and Certification (NASDTEC), a service provider, hereinafter referred to as "Contractor." All correspondence to District should be sent via U.S. Mail to: 1401 W. Valencia Dr., Fullerton, CA 92833 or via email to Chad Hammitt, Ed. D. at chad_hammitt@myfsd.org ; correspondence to Contractor should be sent via U.S. Mail to Phillip Rogers dba National Association of State Directors of Teacher Education and Certification, 1629 K Street, NW Suite 300 Washington, DC 20006 or to Contractor's Agreement Manager Phillip Rogers at: philrogers@nasdtec.org.

This Agreement shall govern all provisions for services which are to be delivered by Contractor to District at the expense of Alliance of Schools for Cooperative Insurance Programs ("ASCIP"). This Agreement is based upon the following Recitals and subject to the Terms and Conditions mutually agreed upon by the Parties, and each of them.

Recitals

Whereas, District, is a Local Education Agency legally constituted in the state of California, and is fully empowered to enter into agreements with third parties for the provision of materials, services and related matters.

Whereas, District is a member agency of ASCIP, a self-insurance pool.

WHEREAS, Contractor, on behalf of its Member Jurisdictions, created and operates the National Identification Clearinghouse ("Clearinghouse"), an electronic repository of adverse actions imposed against educators' certification and/or licenses by Member Jurisdictions including all 50 states, U.S. Territories and certain Canadian provinces;

Whereas, Contractor certifies under penalty of perjury that it is a legally constituted entity fully licensed, empowered and otherwise authorized by law to provide the District with a license to access to the Clearinghouse.

Whereas, Contractor and ASCIP have entered into a Funding Agreement in which ASCIP has agreed to pay for the annual license fee expense for each of its member agencies who have entered into this License Agreement. The Funding Agreement is attached hereto as "Attachment A and is fully incorporated as set forth herein (hereinafter (the "Funding Agreement")). *Whereas*, the Parties are prepared to enter into this Agreement, whereby the Contractor covenants and agrees to provide for District a limited license for access to the Clearinghouse.

Now, therefore, in consideration of the Recitals and mutual covenants provided in this Contract, District and Contractor agree as follows:

Terms and Conditions

1 Limited License Grant. Contractor grants District a limited, non-exclusive, non-assignable license to access the Clearinghouse as described in this Agreement and in the Licensee Clearinghouse Handbook (“Handbook”), which is attached hereto as “Attachment B” and is incorporated herein by reference. Unless disclosure is otherwise required or compelled by law, District agrees that any use, distribution or access to the Clearinghouse not expressly authorized by this Agreement is expressly prohibited, including but not limited to the following prohibitions:

- a. District is expressly prohibited from accessing, using or distributing the Clearinghouse for any commercial purpose;
- b. District is expressly prohibited from allowing unauthorized viewing or access to the Clearinghouse or Clearinghouse data, including any third party or personnel not directly involved in the selection and hiring process for the Licensee;
- c. Licensee is expressly prohibited from using the Clearinghouse data for any purpose other than the intended purpose described within this Agreement;
- d. District will take all reasonable measures to safeguard the confidentiality of the downloaded or accessed Clearinghouse data; and
- e. District is expressly prohibited from transferring, assigning or sublicensing access to the Clearinghouse to any other party.

2 Release of Clearinghouse Data. In the event that laws and regulations related to the California Public Records Act or freedom of information requests mandate release of Clearinghouse data that has been accessed or compiled by the Licensee, Licensee agrees to redact prior to release all CERT_IDs and date of birth data except year of birth. Licensee also agrees to notify NASDTEC immediately of the third-party request for access prior to release.

3 License Fee Paid by ASCIP. In consideration of the license for limited access to the Clearinghouse granted hereunder and during the initial term of this Agreement, Licensee and Contractor understand and agree that ASCIP will pay to Contractor the annual license fee as set forth in the Funding Agreement. Under no circumstances shall District become liable to or obligated to make any payments to Contractor as a result of this agreement. By paying the fee, ASCIP does not assume any responsibility for the quality or content of the data provided by Contractor.

4 Associate Membership. District understands and agrees that a prerequisite for District’s participation in the Clearinghouse Access Program is subscribing to NASDTEC as an Associate Member. An ongoing requirement for Licensee access is to remain in good standing as an Associate Member.

5 Access to Clearinghouse. District agrees that District will have access to the Clearinghouse for the sole purpose of verifying that an applicant for employment or a prospective employee has not been reported to the Clearinghouse as having had a public adverse action taken against their educator certification and/or license or having been denied licensure. District acknowledges and agrees to all of the following:

- a. All adverse actions against an educator’s certification, license and/or employment eligibility submitted to the Clearinghouse is the responsibility of the reporting Member Jurisdiction and NASDTEC does not warrant that the information contained in the Clearinghouse is free from inaccuracies or omissions. All

adverse actions reported are public final decisions made in accordance with the submitting Member Jurisdiction's laws and regulations.

- b. District recognizes that the grounds for discipline against an educator or denials of certification for cause vary between each Member Jurisdiction and that not all of the grounds should be or are employment disqualifications.
- c. District understands that the information submitted to the Clearinghouse by Member Jurisdictions concerning any individual is intended only to serve as an alert to other jurisdictions and Licensees and that no employment action should be taken solely on the existence of a record in the Clearinghouse.
- d. Prior to making any employment decision based in whole or in part on data revealed in the Clearinghouse verification, District must confirm the action taken against the educator.
- e. Should District become aware of any unauthorized access or use of the Clearinghouse or the data contained therein, District shall immediately notify Contractor and use all reasonable efforts to notify the violator that its access or use is unauthorized.

6 Term and Termination of Agreement. This Agreement shall be effective upon the execution of this Agreement by both Parties and shall extend for a period of one year thereafter. Subject to the continuation of the Funding Agreement, this Agreement may be renewed for additional one-year periods by mutual agreement upon a written request for extension to Contractor prior to the expiration of the initial or subsequent licensee period. Either Party may terminate this Agreement without cause with 30 days written notice to the other Party. This Agreement, and any renewal thereof, shall immediately terminate upon termination of the Funding Agreement and in the event District's membership with ASCIP terminates for any reason. Upon termination for any reason, the Contractor shall remit to ASCIP a pro-rata refund of the license fee. Contractor may terminate immediately for cause any District License Agreement should the District breach the terms and conditions contained in this Agreement, the Funding Agreement or the Licensee Clearinghouse Handbook.

7 Insurance and Indemnity. Contractor agrees to abide by the insurance requirements of the Funding Agreement and provide District with the original insurance certificates as required therein. Further, the indemnity provisions of the Funding Agreement shall apply to District and are incorporated herein by this reference. District agrees to defend, indemnify and hold Contractor harmless from and against all liabilities, losses, expenses, claims, actions or judgments recovered or made against Contractor or its Member Jurisdictions for any damage or injury to persons arising out of or resulting from District's negligent or intentional misuse of Clearinghouse data.

8 Independent Contractor. Contractor certifies that the service or services to be performed under this Agreement are those of an independent contractor, and that Contractor is solely responsible for the work performed under this Agreement. Contractor represents and warrants that Contractor, its subcontractors, and their employees, and agents are not officers, agents, or employees of District. Contractor shall be responsible for all federal, state, and local taxes and any and all fees applicable to payments for services under this Contract. Any personnel performing services under this Agreement on behalf of Contractor shall at all times be under Contractor's exclusive direction and control. Contractor shall be responsible for all reports and obligations respecting such employees, including, but not limited to, social security taxes, income tax withholding, unemployment insurance, and workers' compensation insurance.

9. Assignment. Contractor shall not assign this Agreement without the prior written consent of District by executed addendum, including execution by the authorized assignee. Consent to an assignment may be withheld by District at its sole and unrestricted discretion. Should an assignment be consented to by District, the terms and conditions of this Agreement shall be binding on Contractor's successors and assigns. Prior to assignment, the assignee shall provide District with evidence of all insurance and licenses required by this Agreement.

10. Licenses and Authority to Do Business. Contractor warrants that it is a duly authorized entity fully empowered and legally entitled to enter into this Agreement and to agree to undertake and to perform the services recited. Contractor covenants and agrees to maintain, during the course of this Agreement, all necessary government and professional licenses, certifications and incidents of authority required for the legal performance of the contracted-for services. This includes but is not limited to, that Contractor shall ensure that all persons or entities hired or retained by Contractor shall hold and maintain current licenses and certifications required by law and standards and care. ASCIP maintains the right to request and immediately receive evidence of proper licensure and certificates at any time, upon request.

11. Applicable Law. This Agreement shall be construed, enforced and administered according to the laws of the State of California.

12. Dispute Resolution. If any dispute should arise under this Agreement, the Parties agree to abide by the dispute resolution procedures as set forth in the Funding Agreement.

13. Integration. This Agreement and the Funding Agreement reflects a fully integrated document, superseding any prior or concurrent oral or written understandings, agreements or representations. This Agreement may only be revised, amended or otherwise changed by a subsequent writing, signed by the Parties, evidencing a specific intent to amend, change or modify this Agreement.

14. Non-discrimination. Contractor agrees that no person shall be subject to unlawful discrimination based on race; color; gender; age; religion; national origin; U.S. military veteran status; marital status; sexual orientation; disability; source of income; or political affiliation in programs, activities, services, benefits, or employment in connection with this Agreement. Contractor agrees not to discriminate on any of these bases in its employment or personnel policies.

15. Confidentiality. Under the terms of this Agreement, Contractor may receive or obtain access to student data, pupil records, or other information that is privileged, confidential, not publically available, which is covered by federal or state privacy laws, rules, and regulations, including but not limited to the Family Educational Rights and Privacy Act of 1974 (FERPA) 20 U.S. § 1232g; the Protection of Pupil Rights Amendment (PPRA) 20 U.S.C. 1232h, the Health Insurance Portability and Accountability Act of 1996 (HIPAA) 42 U.S.C. § 300gg and 29 U.S.C § 1181 et seq. and 42 USC 1320d et seq., AB 1584, found at California Education Code Section 49073.1, the Children's Online Privacy Protection Act of 1998 (COPPA) 15 U.S. Code §§ 6501 et seq., the Student Online Personal Information Privacy Act (SOPIPA) Cal. Bus. & Prof. Code § 22586 et seq., the Early Learning Personal Information Protection Act (ELPIPA) Cal. Bus. & Prof. Code § 22586 et seq., or which is considered confidential and protected from disclosure by the policies and procedures of one of ASCIP's AMAs ("Confidential Information"). Contractor understands and agrees that all Confidential Information shall be preserved and protected as privileged or confidential, that Confidential Information of the AMAs shall be held strictly accordance with that AMA's policies and procedures, that Confidential Information shall be

preserved and held in compliance with all applicable state or federal laws, rules, or regulations, and that Confidential Information shall not be shared with any third party without the expressed written authorization of ASCIP.

16. Authority. The undersigned warrant that they are duly authorized representatives of the Parties and have been empowered to execute this Agreement on behalf of party indicated.

DISTRICT

Fullerton School District (CA)

Signature: _____

By: _____
Its Duly Authorized Representative

Date: _____

CONTRACTOR

**NATIONAL ASSOCIATION OF STATE
DIRECTORS OF TEACHER
EDUCATION AND CERTIFICATION**

Signature: Phillip S. Rogers

By: Phillip S. Rogers
Its Duly Authorized Representative

Date: 05/15/2019

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE PIGGYBACK BETWEEN FULLERTON SCHOOL DISTRICT AND DRIFTWOOD DAIRY, FROM SANTA ANA UNIFIED SCHOOL DISTRICT FOOD SERVICE AGENCY PIGGYBACKABLE BID #09-19 FOR DAIRY AND JUICE PRODUCTS FOR THE 2019/2020 SCHOOL YEAR**

Background: Public Contract Code section 20118 and California Ed Code section 17596 provide authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another district.

This contract for services is for a one-year term from July 1, 2019 through June 30, 2020, with two (2), one-year renewal periods at the option of the Board of Trustees. Piggyback documentation is available for review in the Superintendent's Office.

Rationale: Pursuant to section 20118 of the Public Contract Code, it is in the best interest of the District to contract for services using the Santa Ana Unified School District Food Service Agency Bid #09-19.

Funding: Payment will be from Nutrition Services Funds.

Recommendation: Approve piggyback between Fullerton School District and Driftwood Dairy, from Santa Ana Unified School District Food Service Agency Piggybackable Bid #09-19, for dairy and juice products for the 2019/2020 school year.

RC:MB:tg

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE PIGGYBACK BETWEEN FULLERTON SCHOOL DISTRICT AND GALASSO'S BAKERY FROM CAPISTRANO UNIFIED SCHOOL DISTRICT PIGGYBACKABLE BID NO. 1718-10 FOR FRESH BREAD AND BAKERY PRODUCTS FOR THE 2019/2020 SCHOOL YEAR**

Background: Public Contract Code section 20118 and California Ed Code section 17596 provides authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another district.

This contract for services is for a one-year term from July 1, 2019 through June 30, 2020. Piggyback documentation is available for review in the Superintendent's Office.

Rationale: Pursuant to section 20118 of the Public Contract Code, it is in the best interest of the District to contract for services using the Capistrano Unified School District Bid No. 1718-10.

Funding: Payment will be from Nutrition Services Funds.

Recommendation: Approve piggyback between Fullerton School District and Galasso's Bakery from Capistrano Unified School District Piggybackable Bid No. 1718-10 for fresh bread and bakery products for the 2019/2020 school year.

RC:MB:tg

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE PIGGYBACK BETWEEN FULLERTON SCHOOL DISTRICT AND SUNRISE PRODUCE COMPANY FROM RIVERSIDE UNIFIED SCHOOL DISTRICT PIGGYBACKABLE RFP NO. 2017/18-12 FOR FRESH AND PROCESSED PRODUCE FOR THE 2019/2020 SCHOOL YEAR**

Background: Public Contract Code section 20118 and California Ed Code section 17596 provides authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another district.

This contract for services is for a one-year term from July 1, 2019 through June 30, 2020. Piggyback documentation is available for review in the Superintendent's Office.

Rationale: Pursuant to section 20118 of the Public Contract Code it is in the best interest of the District to contract for services using the Riverside Unified School District Piggybackable RFP No. 2017/18-12.

Funding: Payments will be from Nutrition Services Funds.

Recommendation: Approve piggyback between Fullerton School District and Sunrise Produce Company from Riverside Unified School District Piggybackable RFP No. 2017/18-12 for fresh and processed produce for the 2019/2020 school year.

RC:MB:tg

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE AWARD OF CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND GOLD STAR FOODS, RFP NO. 2019-04, FOR THE DISTRIBUTION OF FROZEN, REFRIGERATED, PROCESSED COMMODITY, SNACKS, AND DRY FOOD PRODUCTS FOR THE 2019/2020 SCHOOL YEAR**

Background: Nutrition Services conducted the formal bid process for RFP No. 2019-04 Gold Star Foods for the distribution of frozen, refrigerated, processed commodity, snacks, and dry food products. All submitted bid packets were evaluated and compared for this category. Each food line item meets or exceeds National School Lunch Program and Child and Adult Care Food Program guidelines.

This contract for services is for a one-year term from July 1, 2019 through June 30, 2020, with two (2), one-year renewal periods upon mutual agreement at the option of the Board of Trustees. Bid sheets are available for review in the Superintendent's Office.

Rationale: Food products are necessary elements to the Nutrition Services Department for operation of the School Breakfast Program and National School Lunch Program.

Funding: Payments will be paid from the Nutrition Services Funds.

Recommendation: Approve award of contract between Fullerton School District and Gold Star Foods, RFP No. 2019-04, for the distribution of frozen, refrigerated, processed commodity, snacks, and dry food products for the 2019/2020 school year.

RC:MB:tg

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE PIGGYBACK BETWEEN FULLERTON SCHOOL DISTRICT AND GOLD STAR FOODS INC., FROM COLTON JOINT UNIFIED SCHOOL DISTRICT FOR PIGGYBACKABLE BID NO. #CJNS-2018-19-BREAD, FOR THE DISTRIBUTION OF BREAD AND TORTILLA PRODUCTS FOR THE 2019/2020 SCHOOL YEAR**

Background: Public Contract Code section 20118 and California Ed Code section 17596 provides authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another district.

This contract for services is for a one-year term from July 1, 2019 through June 30, 2020. Agreement documentation is available for review in the Superintendent's Office.

Rationale: Pursuant to section 20118 of the Public Contract Code, it is in the best interest of the District to contract for services using the Colton Unified School District Bid No. RFP #CJNS-2018-19-Bread, for the distribution of bread and tortilla products for the 2019/2020 school year.

Funding: Payments will be from Nutrition Services Funds.

Recommendation: Approve piggyback between Fullerton School District and Gold Star Foods Inc., from Colton Joint Unified School District for Piggybackable Bid No. #CJNS-2018-19-Bread, for the distribution of bread and tortilla products for the 2019/2020 school year.

RC:MB:tg

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE AWARD OF CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND PAPA JOHN'S OF CALIFORNIA, DBA PAPA JOHN'S PIZZA, BID NO. 2019-2020, FOR PIZZA DELIVERY SERVICE FOR THE 2019/2020 SCHOOL YEAR**

Background: Nutrition Services conducted the formal bid process for Papa John's of California, dba Papa John's Pizza, Bid No. 2019-2020 NS-1, for pizza delivery service. All submitted bid packets were evaluated and compared for this category. Each food line item meets or exceeds the National School Lunch Program and Child and the Adult Care Food Program guidelines.

This contract for services is for a one-year term from July 1, 2019 through June 30, 2020, with two (2), one-year renewal periods upon mutual agreement at the option of the Board of Trustees. Bid sheets are available for review in the Superintendent's Office.

Rationale: Papa John's of California is a "fast-casual" restaurant chain that serves fresh pizza through corporate-owned restaurants and franchises in Southern California. Papa John's of California also supplies meals to private and public schools as part of the school lunch program. All of the company's entrée items are cooked-to-order. For Fullerton School District's school lunch and supper program menu, Papa John's of California will offer pepperoni and cheese pizza options.

Funding: Payments will be paid from Nutrition Services Funds.

Recommendation: Approve award of contract between Fullerton School District and Papa John's of California, dba Papa John's Pizza, Bid No. 2019-2020, for pizza delivery service for the 2019/2020 school year.

RC:MB:tg

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND FOOD FINDERS, INC., FOR THE 2019/2020 SCHOOL YEAR**

Background: Nutrition Services prepares fresh meals on a daily basis to be delivered to all school sites in the District. Deliveries of food, beverages, and supplies are made regularly from the Nutrition Center for use in the School Breakfast Program, National School Lunch Program, and Child and Adult Care Food Program. Excess prepared and perishable foods are donated to Food Finders, Inc. This organization will pick up excess food every school day using their vehicles. All staff members who collect food maintain a current food handling certification.

Food Finders, Inc., was founded in 1989. This organization is a community-based food rescue organization that serves as a conduit for food for people in need. Their vision is to eliminate hunger and food waste while improving nutrition in food insecure communities. Their inspiration is to end food waste and form liaisons with local vendors working with shelters that could use good, wholesome food to feed needy and impoverished families, children, and the elderly.

This agreement is for a one-year term from July 1, 2019 through June 30, 2020, with two (2) additional years if both parties agree to the terms and at the option of the Board of Trustees. Agreement documentation is available for review in the Superintendent's Office. Either party may terminate this agreement upon five days' prior written notice to the other party.

Rationale: The District is protected from civil and criminal liability for donating food to Food Finders, Inc., under Public Law 104-210, also known as the Bill Emerson Good Samaritan Food Donation Act.

Funding: Not Applicable.

Recommendation: Approve agreement between Fullerton School District and Food Finders, Inc., for the 2019/2020 school year.

RC:MB:tg

CONSENT ITEM

DATE: June 4, 2019

TO: Board of Trustees

FROM: Robert Pletka, Ed.D., District Superintendent

PREPARED BY: Carmen Serna, Executive Assistant, Superintendent's Office

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR JEANETTE VAZQUEZ TO ATTEND THE NATIONAL ASSOCIATION OF LATINO ELECTED OFFICIALS (NALEO) AT MIAMI, FLORIDA, FROM JUNE 20-22, 2019**

Background: According to research on Latino representation conducted prior to Election 2014 for the 2014 NALEO Directory of Latino Elected Officials, nearly 6,100 Latinos are serving in elected office nationwide. NALEO Educational Fund is committed to working with these Latino officials to ensure that they have the skills and information necessary to thrive as effective advocates for their communities. As part of these efforts, NALEO Educational Fund hosts a number of policy institutes and summits for Latino elected and appointed officials throughout the year. These events provide our nation's Latino policymakers with the opportunity to receive direct training and technical assistance on a variety of pressing issues facing the nation today including education. Latino policymakers are able to hear from leading experts and Latino officials who are at the forefront of groundbreaking practices in their communities at these events. NALEO Educational Fund also allows Latino elected and appointed official to build a network of support with fellow policymakers that will enable them to help one another as they work to improve their communities.

Rationale: Board of Trustees approves out-of-state conferences.

Funding: Cost is not to exceed \$1500 to be paid from Board of Trustees budget 01525577095210.

Recommendation: Approve out-of-state conference attendance for Jeanette Vazquez to attend the National Association of Latino Elected Officials (NALEO) at Miami, Florida, from June 20-22, 2019.

RP:cs

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, FOR THE PURCHASE AND INSTALLATION OF RUBBER PLAYGROUND SAFETY SURFACE MATERIALS LOCATED AT RICHMAN ELEMENTARY SCHOOL**

Background: On April 17, 2018, Fullerton School District entered into a California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, with KYA Services, LLC, Project No. 1-1-15876, for the purchase and installation of safety playground materials. Playground materials consist of rubber playground bounce back safety surface for the students attending Richman Elementary School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$169,285.19 will be paid from the Special Reserve Fund for Capital Outlay.

Recommendation: Approve Notice of Completion for KYA Services, LLC, for the purchase and installation of rubber playground safety surface materials located at Richman Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Richman Elementary School, 700 S. Richman Ave., Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 17th day of April 2018, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 4th day of June 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, Project No. 1-1-15876 for purchase and installation of repair and safety improvement playground material consisting of rubber playground bounce back safety surface for the students attending Richman Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of _____ 2019,
by, _____ proved to me on the basis of satisfactory evidence to be the person(s)
who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School
District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner
of said property described in the foregoing notice; that she has read the foregoing notice and knows the
contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury
under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: REVIEW ORANGE COUNTY DEPARTMENT OF EDUCATION'S WILLIAMS SETTLEMENT LEGISLATION THIRD QUARTER REPORT FOR 2018/2019

Background: The Orange County Department of Education (OCDE) conducts annual reviews pursuant to the Williams Settlement Legislation. The attached report reflects monitoring of teacher assignments by the OCDE from January 2016 through March 2016 Pursuant to Education Code §1240(2)(H), a copy of the report is being shared with the Board.

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Review Orange County Department of Education's Williams Settlement Legislation Third Quarter Report for 2018/2019.

CH:nm
Attachment



DATE: April 30, 2019
TO: Robert Pletka, Ed.D., Superintendent, Fullerton School District
FROM: Nicole Savio Newfield, Administrator, Student Achievement and Wellness
SUBJECT: Williams Settlement Legislation 3rd Quarter Report

**ORANGE COUNTY
DEPARTMENT
OF EDUCATION**

200 KALMUS DRIVE
P.O. BOX 9050
COSTA MESA, CA
92628-9050

(714) 966-4000

FAX (714) 432-1916

www.ocde.us

AL MIJARES, Ph.D.
County Superintendent
of Schools

I am pleased to provide the third quarter Williams Settlement Legislation report for the 2018-19 fiscal year. This report represents activity conducted by the Orange County Department of Education (OCDE) during January, February, and March 2019. California Education Code section 1240(2)(H) requires this report to be provided to your Board at a regularly scheduled meeting held in accordance with public notification requirements.

THIRD QUARTER REPORT

School Accountability Report Card

- In February 2019, all schools in deciles 1-3 were required to submit to OCDE the School Accountability Report Card (SARC) published in the 2018-19 school year. OCDE conducted a review to verify the accuracy of data reported on the SARC with respect to the sufficiency of instructional materials and the condition of facilities. SARC verification results are enclosed.

Uniform Complaint Procedures (UCP)

- OCDE requested data regarding uniform complaints related to textbooks and instructional materials, facility conditions, and teacher vacancies or misassignments received during the second quarter.
- No complaints were filed in your district during the period of October through December 2018.

Upcoming Quarter

- Teacher assignment monitoring
- Uniform Complaint Procedure reporting

If you have any questions regarding this report, please contact me at (714) 966-4385 or nsavio@ocde.us.

On behalf of Dr. Al Mijares, County Superintendent of Schools, thank you for your diligent efforts to address the Williams Settlement Legislation requirements.

NSN:ag

Enclosure

c: Al Mijares, Ph.D., County Superintendent of Schools
Susan Albano, Director, Educational Services

**ORANGE COUNTY
BOARD OF EDUCATION**

MARI BARKE

JOHN W. BEDELL, PH.D.

REBECCA "BECKIE" GOMEZ

LISA SPARKS, PH.D.

KEN L. WILLIAMS, D.O.



**Orange County Department of Education
Williams Settlement Legislation
3rd Quarter Report
Fullerton School District
2018-19**

SCHOOL ACCOUNTABILITY REPORT CARD (SARC) VERIFICATION

The SARCs published in 2018-19 for the following schools were reviewed to determine the accuracy of the information reported for sufficiency of textbooks and instructional materials and safety, cleanliness, and functionality of school facilities.

School	SARC Review Date(s)	Instructional Materials Accurate	Instructional Material Discrepancies	Facility Conditions Accurate	Facility Condition Discrepancies
Commonwealth Elementary	March 14, 2019	Yes	N/A	Yes	N/A
Orangethorpe Elementary	March 14, 2019	Yes	N/A	Yes	N/A
Pacific Drive Elementary	March 14, 2019	Yes	N/A	Yes	N/A

Respectfully submitted,

Nicole Savio Newfield
Administrator, Student Achievement and Wellness

Date

CONSENT ITEM

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE COMMUNICATIVE DISORDERS PROGRAM AGREEMENT WITH CALIFORNIA STATE UNIVERSITY, FULLERTON EFFECTIVE JULY 1, 2019 THROUGH JUNE 30, 2024

Background: The California State University, Fullerton (CSUF), a long-standing community partner, has recently approved a Communicative Disorders Program. CSUF wishes to extend its existing partnership with the District to include placement of students in this field. The terms and conditions of this agreement are comparable to existing agreements.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Communicative Disorders Program Agreement with California State University, Fullerton effective July 2, 2019 through June 30, 2024.

CH:nm
Attachment

CALIFORNIA STATE UNIVERSITY, FULLERTON
COMMUNICATIVE DISORDERS PROGRAM AGREEMENT
IN A SCHOOL SETTING

This Agreement is entered into by and between the State of California acting through the Trustees of the California State University on behalf of **California State University, Fullerton**, hereinafter referred to as “University”, and **Fullerton School District**, hereinafter referred to as “District”. The parties may be referred to collectively as the “Parties” and singularly as a “Party.”

- A. The Trustees have approved a Communicative Disorders Program (“Program”) for the University and such program requires clinical speech-language pathology, diagnostic audiology, and aural rehabilitation practicum experiences, and the use of clinical facilities.
- B. It is to the mutual benefit of the Parties hereto that students of the University’s Program use the various facilities of the District for their speech-language pathology, diagnostic audiology and aural rehabilitation practicum experience.
- C. Any such agreement may provide for an honorarium of an amount not to exceed \$100 per semester for services rendered by a District employee, herein referred to as a “Master Clinician,” who is assigned to supervise a University student. Such honorarium shall be payable to District.
- D. District acknowledges a willingness to participate in the clinical training of graduate students in the Program through supervision and other training activities on the premises of the District.

THE PARTIES AGREE AS FOLLOWS:

I. GENERAL REQUIREMENTS, DISTRICT:

- 1. Shall permit each student who is designated by the University, pursuant to Paragraph II - 2 below, to receive clinical practicum experience at a school or location within the District and shall provide University's Instructors, referred to herein as a "School Practicum Coordinator," and students access to appropriate facilities for such speech-language pathology, diagnostic audiology, and aural rehabilitation practicum experience.
- 2. Shall exercise the right, only after consultation with the University, to refuse to accept for further participation on the Program any of the University’s students who, in the judgement of the District, is not participating satisfactorily in said Program. District shall also provide documentation of its reasons for such refusal to the University in a timely fashion.
- 3. Shall notify the University’s School Practicum Coordinator, in advance, of any relevant changes in District’s staff appointments.

4. Shall require the Master Clinician to provide a progress evaluation to the student and, in cooperation with the School Practicum Coordinator, a summative evaluation at the end of each semester.
5. Shall provide emergency first aid for any student who becomes sick or injured in the course of said student's participation in the Program at the District. Any fees incurred and documented by District for the provision of such first aid shall be the responsibility of the student, not the University.
6. Shall provide supervision according to the standards set forth by the Council for Clinical Certification in Audiology and Speech-Language Pathology (CFCC) and the Council on Academic Accreditation in Audiology and Speech-Language Pathology (CAA) of the American Speech-Language-Hearing Association (ASHA), and the California Board of Medical Quality Assurance including the following:
 - a. All supervision is provided by speech-language pathologists or audiologists who hold the Certificate of Clinical Competence and the California State License in the appropriate area of specialty.
 - b. All supervision is provided by speech-language pathologists or audiologists who have taken Continuing Education Unit's (CEU) involving 2 hours of training in clinical supervision.
 - c. Clinical training in speech-language pathology is supervised by a speech-language pathologist.
 - d. Clinical training in diagnostic audiology is supervised by an audiologist.
 - e. Clinical training in aural rehabilitation is supervised by either a speech-language pathologist or an audiologist.
 - f. Supervision meets the standards put forward by the CFCC of the ASHA in Standard IV-E, which states,

"Supervision must be provided by individuals who hold the Certificate of Clinical Competence ("CCC") in the appropriate area of practice. The amount of supervision must be appropriate to the student's level of knowledge, experience, and competence. Supervision must be sufficient to ensure the welfare of the client/patient. Direct supervision must be in real time and must never be less than 25% of the student's total contact with each client/patient and must take place periodically throughout the practicum. These are minimum requirements that should be adjusted upward if the student's level of knowledge, experience, and competence warrants. A supervisor must be available to consult as appropriate for the client's/patient's disorder with a student providing clinical services as part of the student's clinical education. Supervision of clinical practicum must include direct observation, guidance, and feedback to permit the student to monitor, evaluate, and improve performance and to develop clinical competence. All observation and clinical practicum hours used to meet Standard IV-C must be supervised by individuals who hold a current CCC in the professional area in which the observation and practicum hours are being obtained. Only the supervisor who actually observes the student in a clinical session is permitted to verify the credit given to the student for the clinical practicum hours."

- g. Supervised experiences are defined as clinical services, to include but not be limited to: assessment, diagnosis, evaluation, screening, treatment, report writing, family and client consulting, and counseling related to the management of populations that fit within the scope of practice relevant to the areas of audiology or speech-language pathology.
 - h. Major decisions made by student clinicians regarding evaluation and treatment of a client are implemented or communicated to the client only after approval by the Master Clinician holding the appropriate clinical certification.
 - i. ASHA membership numbers and California License numbers of a speech-language pathologist or audiologist who supervises University students will be provided to the School Practicum Coordinator along with documentation of CEU's of training in clinical supervision.
- 7. Shall require that a person holding a CCC in speech-language pathology be available for consultation at all times when a student is providing clinical services.
 - 8. Shall require the Master Clinician to meet with the appropriate University faculty member(s) upon request to plan, coordinate, and evaluate the clinical training program of each student who is supervised at the District.
 - 9. Shall maintain complete records of student performance and submit University-supplied evaluation reports of student performance to the University upon request.
 - 10. Shall document clock hours earned by student clinicians, which correlates only to that portion of time spent in direct provision of services to a client or the client's family.

II. GENERAL REQUIREMENTS, UNIVERSITY:

- 1. Shall provide ongoing consultation regarding students who are supervised at the District. This consultation includes, but is not limited to, at least one visit to the District during any semester during which a University student is being supervised at the District. In exceptional circumstances, the consultation can occur using videoconferencing.
- 2. Shall designate the students to be assigned to speech-language pathology, diagnostic audiology, and/or aural rehabilitation practicum experience at the District, in such numbers as are mutually agreed to by both Parties.
- 3. Shall maintain all academic records of students participating in said programs following the California State University records/information retention and disposition schedule.
- 4. Shall inform students of District's requirements for immunizations and tests. Also, University shall inform students of the need to comply with District's policies and procedures regarding blood-borne pathogens, including but not limited to, universal precautions.
- 5. Shall inform students of the requirement to conform to all applicable District policies, procedures, and regulations, in addition to all requirements and restrictions specified jointly by representatives of the University and the District.
- 6. Shall require the School Practicum Coordinator to notify the District's representative(s) in advance of:
 - a. Placement of students in clinical assignments in schools; and/or
 - b. Changes in clinical assignments in schools.

7. Shall, in consultation and coordination with the Master Clinician, plan for speech-language pathology, diagnostic audiology, and aural rehabilitation experience to be provided to students under this Agreement.
8. Shall, in consultation and coordination with the Master Clinician, arrange for periodic conferences between appropriate representatives of the University and the District to evaluate the speech-language pathology practicum experience program provided under this Agreement.
9. Shall provide for orientation of students and Master Clinicians assigned by District.
10. Shall provide and be responsible for the care and control of the University's educational supplies, materials, and equipment used for instruction in this program.
11. If required, provide criminal background clearance for student(s) from the appropriate agency, including fingerprinting where legally sanctioned, and maintain the confidentiality of any results as required by federal or state law.

III. TERM OF AGREEMENT

This Agreement shall become effective upon execution by both parties and shall continue for a period of five (5) years, hereinafter referred to as the "Term," unless otherwise terminated as permitted herein. Either Party may terminate this Agreement upon provision of thirty (30) days' advance written notice by one Party to the other, provided, however, in the event that termination of this Agreement occurs during any active student practicum experience with the District, such student(s) will be permitted to complete their training for any semester in which termination would otherwise occur.

IV. INSURANCE

1. University. The State of California has elected to be self-insured for its general liability, worker's compensation, professional liability, motor vehicle liability, and property exposures through an annual appropriation from the General Fund. As a State agency, the California State University, Office of the Chancellor, the Trustees, and its system of campuses are included in this self-insured program.

The Office of Risk Management in the Chancellor's Office administers the general liability, workers' compensation, property, and professional liability programs. The State Office of Risk and Insurance Management administers the motor vehicle liability program.

Under this form of insurance, the State and its employees (as defined in Section 810.2 of the Government Code) are insured for any tort liability that may develop through carrying out official activities, including state official operations on non-state owned property. Should any claims arise by reason of such operations or under an official contract or license agreement, they should be referred to the California State University, Office of Risk Management, 401 Golden Shore, 5th Floor, Long Beach, CA 90802-4210.

2. Student Insurance. The California State University Risk Management Authority maintains a Student Professional Liability Insurance Program (SPLIP).

Coverage is provided on a claims-made basis for claims arising from services which are rendered during the policy period and reported to the carrier as soon as practicable, but not later than three (3) years after the policy period.

Coverage includes General, Professional, and Educator's Errors and Omissions Liability. Coverage limits are Two Million (\$2,000,000) each loss and Four Million (\$4,000,000) aggregate for all covered parties, and not per student.

3. **District Insurance.** District shall maintain in full force during the term of this Agreement, at its sole cost and expense, insurance in amounts that are reasonably necessary to protect it against liability arising from any and all negligent acts or incidents caused by its employees, officers, and agents. Coverage under such professional and commercial general liability insurance shall be not less than One Million Dollars (\$1,000,000) for each occurrence and Three Million Dollars (\$3,000,000) in the aggregate. Such coverage is to be obtained from a carrier rated A VII or better by AM Best or a qualified program of self-insurance. District shall also maintain and provide evidence of workers' compensation coverage for its employees as required by law. District shall promptly notify University of any cancellation, reduction, or other material change in the amount or scope of any coverage required hereunder.

Each Party has the right to request, and agrees to provide upon request, documentation of such coverage(s), as well as to be named as an additional insured on the policy(s) of the other Party.

V. INDEMNIFICATION

1. The University agrees to defend all claims of loss, and indemnify and hold harmless the District and its officers, agents, employees, and volunteers from any and all liability for personal injury, damages, wrongful death or other losses and costs, including but not limited to reasonable attorney fees and defense costs, arising out of the negligent acts or omissions or willful misconduct of the University or its employees, officers, agents, or volunteers in the performance of this Agreement.
2. The District agrees to defend all claims of loss, and indemnify and hold harmless the State of California, the Trustees of the California State University, California State University, Fullerton, and each of their officers, agents, volunteers, and employees from any and all liability for personal injury, damages, wrongful death or other losses and costs, including but not limited to reasonable attorney fees and defense costs, arising out of the negligent acts or omissions or willful misconduct of the District or its officers, employees, agents, or volunteers in the performance of this Agreement.

VI. HONORARIUM

District may submit an invoice to University at the conclusion of each semester for an honorarium up to the amount of \$100 per student per semester for services completed as required under this Agreement by a Master Clinician. Payment will be issued subsequent to verification of invoice(s) and review of the Master Clinician's evaluation of student, which is also required to be submitted to University by District.

VII. GENERAL PROVISIONS

1. **Amendment of Agreement.** This Agreement may, at any time, be altered, changed or amended by mutual agreement of the Parties in writing.
2. **Prior Agreements.** This Agreement represents the complete and full agreement between the Parties with respect to the matters stated herein. Any agreements or promises

made which are not reflected in the written terms of this Agreement are and shall be superseded by the terms of this Agreement and shall have no effect on the terms of this Agreement.

3. Non-Discrimination. The Parties agree that all students receiving clinical training pursuant to this Agreement shall be selected without discrimination on account of, but not limited to, any the following: Age, Disability, Gender, Genetic Information, Gender Identity or Expression, Nationality, Marital Status, Race or Ethnicity, Religion, Sexual Orientation, and Veteran or Military Status.
4. Entire Agreement. This Agreement is the entire agreement between the Parties. No other agreements, oral or written, have been entered into with respect to the subject matter of this Agreement.
5. Governing Law. The validity, interpretation, and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of California.
6. Assignment. Neither Party shall voluntarily or by operation of law assign or otherwise transfer this Agreement without the other Party's prior written consent. Any purported assignment in violation of this paragraph shall be void.
7. Notices. Notices required under this Agreement shall be sent to the Parties by certified or registered mail, return receipt requested, postage prepaid, at the addresses set forth below.
8. Electronic Signatures. This Agreement may be executed by facsimile, scanned or electronic signature of any Party hereto, it being agreed that such signature of any Party hereto shall be deemed an original for all purposes.

TO UNIVERSITY

California State University, Fullerton
Attn: Contracts & Procurement
2600 Nutwood Ave., Suite 300
Fullerton, CA 92831

TO DISTRICT

Fullerton School District
Attn: Nina Mota
1401 W. Valencia Dr.
Fullerton, CA 92833

Signature Page Follows:

VIII. EXECUTION

By signing below, each of the following represent that they have authority to execute this Agreement and to bind the Party on whose behalf their signature is made.

**CALIFORNIA STATE UNIVERSITY,
FULLERTON – CONTRACTS &
PROCUREMENT**

FULLERTON SCHOOL DISTRICT

By: _____

By: _____

Name: Yvette Shenefield

Name: _____

Title: Buyer I

Title: _____

Date: _____

Date: _____

**CALIFORNIA STATE UNIVERSITY,
FULLERTON – COLLEGE OF
COMMUNICATIONS**

By: _____

Name: _____

Title: _____

Date: _____

CONSENT ITEM

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **APPROVE RENEWAL OF STUDENT TEACHING AGREEMENT WITH CALIFORNIA STATE UNIVERSITY, FULLERTON EFFECTIVE JULY 1, 2019 THROUGH JUNE 30, 2024**

Background: The California State University, Fullerton (CSUF) has been a long-time partner of the District. Its current student teaching placement agreement is coming to term and the CSUF wishes to renew. As an accredited institution of higher education with a well established teacher preparatory program, the District also wishes to continue this partnership.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve renewal of Student Teaching Agreement with California State University, Fullerton effective July 1, 2019 through June 30, 2024.

CH:nm
Attachment

**CALIFORNIA STATE UNIVERSITY, FULLERTON
STUDENT TEACHING AGREEMENT**

AGREEMENT NO. C18-0955

THIS AGREEMENT is entered into by and between the State of California acting through the Trustees of the California State University on behalf of **California State University, Fullerton** (“University”) and **Fullerton School District** (“Affiliate”), referred to herein singularly as “party” or collectively as “parties,” for the TERM defined herein and with the mailing address as noted for each party.

WHEREAS, Affiliate is authorized to enter into agreements with University in order to provide teaching experience through practice teaching to students enrolled in teacher training curricula of University; and

WHEREAS, any such student enrolled in teacher training curricula of University who is assigned to a location under Affiliate jurisdiction shall be referred to herein as a “Student Teacher” or collectively as “Student Teachers”; and

WHEREAS, any such agreement may provide for an honorarium for services rendered by an employee of an Affiliate, each referred to herein as a “Supervising Teacher,” of an amount not to exceed the actual cost to Affiliate for the services rendered by such Supervising Teacher; and

WHEREAS, it has been determined between the parties hereto that honorarium amount(s) authorized by University which are invoiced by and payable to Affiliate under this Agreement shall not exceed the actual cost to Affiliate for the services rendered by any Supervising Teacher; and

WHEREAS, each honorarium paid to Affiliate hereunder is intended to be transmitted promptly by the Affiliate to the Supervising Teacher as compensation for and recognition of services performed for the benefit of the Student Teacher in the Supervising Teacher’s charge;

NOW, THEREFORE, it is mutually agreed between University and Affiliate as follows:

- 1. TERM OF AGREEMENT AND EARLY TERMINATION CLAUSE.** This Agreement shall be in effect upon execution for a period of five (5) years (“Term”). This Agreement may be terminated at any time by written mutual agreement or upon 30 days’ advance written notice by one party to the other, **PROVIDED, HOWEVER**, that in no event shall said termination take effect with respect to any Student Teacher. In the event that the termination of this Agreement affects any active Student Teacher placement, such Student Teacher shall be permitted to complete training for any semester in which termination would otherwise occur.
- 2. PRACTICE TEACHING.** Affiliate shall provide practice teaching experience to Student Teachers in schools and classes under the jurisdiction of Affiliate on a semester basis. Such practice teaching shall be provided under direct supervision and instruction of certified teachers of Affiliate, as Affiliate and University, through their duly authorized representatives, may agree upon.

“Practice teaching” as used herein and elsewhere in this Agreement implies active participation in duties and functions of classroom teaching under directly supervised instruction by Affiliate employees holding valid professional clear or life diplomas issued by the State Board of Education, other than emergency or provisional credentials, authorizing said Affiliate employees to serve as classroom teachers in the schools or classes in which the practice teaching is provided.

**CALIFORNIA STATE UNIVERSITY, FULLERTON
STUDENT TEACHING AGREEMENT**

AGREEMENT NO. C18-0955

- 3. STUDENT TEACHER ASSIGNMENT.** No guarantee is either expressed or implied in regard to the number of Student Teachers who may be assigned to Affiliate in any given semester during the Term. An assignment of a Student Teacher to practice teaching in schools or classrooms in Affiliate's jurisdiction shall be at the discretion of the University and either for a period of approximately nine (9) weeks or for a period of approximately eighteen (18) weeks, and a Student Teacher may be given more than one (1) assignment by the University to practice teaching in such schools or classes.

A semester unit of practice teaching under this Agreement is considered approximately

- a) twenty (20) minutes of practice teaching conducted per day, five (5) days per week, for eighteen (18) weeks for elementary and secondary schools, or
- b) twenty (20) minutes of practice teaching conducted per day, three (3) days per week, for eighteen (18) weeks during regular session for community colleges and/or adult schools.

Assignment of a Student Teacher to practice teaching in the jurisdiction of Affiliate shall be deemed to be effective for purposes of this Agreement as of the date on which the Student Teacher presents to the proper authorities of Affiliate the assignment card or other document given to the Student Teacher effecting such assignment but not earlier than the date of such assignment as shown on such card or other document.

Affiliate may, at its sole discretion, refuse to accept for practice teaching any student of the University assigned to practice teaching at a location under Affiliate jurisdiction. Upon request of Affiliate, University, at its sole discretion, may terminate the assignment of said Student Teacher and henceforth reassign said Student Teacher either to another location within Affiliate jurisdiction or to a location outside of Affiliate jurisdiction, as appropriate.

- 4. HONORARIUM.** University shall remit an honorarium to Affiliate on for performance of all services required to be performed under this Agreement, including submission of an appropriately detailed invoice, at the rate of \$25.00 for each semester unit of practice teaching per assigned Student Teacher as defined herein ("Rate"). Payment will be issued subsequent to verification of invoice(s) and review of the Supervising Teacher's evaluation, both of which are to be submitted by Affiliate at the close of each semester. Due to variations in fieldwork requirements, and for illustrative purposes only, payments are typically calculated at \$125 for the first assignment and \$250 for the second assignment, respectively. Absences of a Student Teacher from assigned practice teaching shall not be counted as absences in computing the semester units of practice teaching provided to the Student Teacher by Affiliate. *Invoice Submission Instructions shall be provided to Affiliate separately from this Agreement by a College of Education representative.*

In the event the assignment of a Student Teacher to practice teaching is terminated by the University for any reason, the Affiliate shall receive payment on account of such Student Teacher, except in such cases where such assignment is terminated before the end of the ninth week of the assignment, in which case Affiliate shall receive payment for an assignment of nine (9) weeks only.

If a Student Teacher is assigned by the University to another Supervising Teacher or location within the jurisdiction of Affiliate after a Student Teacher assignment has become effective, this reassignment shall be considered for payment purposes as an entirely new and separate assignment. In the event of such reassignment, the Supervising Teacher who supervises the majority of the assignment and submits the required evaluation shall be considered qualified for payment purposes.

**CALIFORNIA STATE UNIVERSITY, FULLERTON
STUDENT TEACHING AGREEMENT**

AGREEMENT NO. C18-0955

- 5. INVOICING AND PAYMENT.** Within a reasonable time following the close of each semester of University, Affiliate shall submit an invoice to University for payment at the Rate provided herein for all semester units of practice teaching provided by Affiliate under and in accordance with this Agreement during said semester. Affiliate shall attach to the invoice a certificate executed by a duly authorized representative of Affiliate certifying that the Affiliate expended or became obligated to expend in providing such practice teaching an amount not less than the amount of the invoice. The University shall pay the amount of such invoice from monies made available for such purpose by or pursuant to the laws of the State of California.

Notwithstanding any other provisions of this Agreement, University shall not be obligated by this Agreement to pay Affiliate any amount in excess of the Rate as set forth in the Special Provisions, any amount for services provided outside of the Term of this Agreement, or any amount for services which do not comply with the requirements stated herein.

- 6. INDEMNIFICATION.** University shall defend, indemnify, and hold harmless the Affiliate, its officials, employees, and agents from and against any and all liability, loss, expense, attorney's fees, or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorney's fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of University, its officials, employees, or agents.

Affiliate shall defend, indemnify, and hold harmless the University, its officials, employees, volunteers and agents from and against any and all liability, loss, expense, attorney's fees, or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorney's fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of Affiliate, its officials, employees, or agents.

- 7. PRIVACY LAWS.** University will instruct Student Teachers to comply with all applicable privacy laws and statutory regulations in regard to safeguarding personally identifiable Affiliate student information including but not limited to the Family Educational Rights and Privacy Act (FERPA, 20 U.S.C. § 1232g; 34 CFR Part 99) and the California Education Code.
- 8. FINGERPRINTING/BACKGROUND CHECKS.** In accordance with California Education Code Section 44320 (d), each Student Teacher candidate prior to assignment to Affiliate must obtain at their sole expense a "Certificate of Clearance," which includes a completed Live Scan Service. The University will ensure that each Student Teacher receives this Certificate of Clearance prior to reporting to any assignment in the jurisdiction of Affiliate.
- 9. TUBERCULOSIS CLEARANCE.** As permitted by California Education Code (EC) Section 49406, no Student Teacher shall be placed in fieldwork experience at any location of the Affiliate until Student Teacher has presented to Affiliate acceptable documentation of an examination performed by a licensed physician or surgeon (as defined in EC 49406) certifying that said Student Teacher is free of active tuberculosis within the sixty-day (60-day) period immediately preceding commencement of the assignment. All associated fees and/or costs associated with such examination and certification shall be the sole responsibility of the Student Teacher.

**CALIFORNIA STATE UNIVERSITY, FULLERTON
STUDENT TEACHING AGREEMENT**

AGREEMENT NO. C18-0955

- 10. DISPUTE RESOLUTION.** In the event of a dispute between the parties arising from this Agreement, the parties agree to mediate the dispute before initiating litigation. The Parties agree that with regard to any dispute or claim related to this Agreement, prior to the initiation of a lawsuit or other legal action, they shall and must, in good faith, submit the claim or dispute to mediation with any mutually agreeable neutral entity. The costs of and related to the services of the neutral entity will be split equally between the Parties.
- 11. NO EMPLOYMENT OR AGENCY RELATIONSHIP CREATED.** The parties hereto acknowledge that Student Teachers are participating solely to obtain field experience as part of an academic program for educational purposes and that nothing in this Agreement shall be deemed or construed to create a joint venture, partnership, principal-agent, or employment relationship between the parties, hence, neither party shall have the authority to bind the other party for any purpose. Furthermore, Student Teacher(s) are not considered employees of the Affiliate for any purpose and shall not receive any remuneration for their services and/or time under this Agreement. Therefore, any student teacher(s) assigned by University to a location under Affiliate jurisdiction shall have no claim under this Agreement in regards to personal expenses of any kind as well as fringe benefits including but not limited to unemployment insurance, vacation accrual, sick leave, retirement benefits, medical/dental insurance, workers' compensation benefits, and social security contributions. It is the responsibility of University to provide notice to its student participants of the provisions of this Section. The provisions of this Section shall survive the Termination or expiration of this Agreement.
- 12. INSURANCE REQUIREMENTS.** University and Affiliate shall each secure and maintain insurance coverage during the Term, at their respective sole expense, of the types noted below and with the respective minimum limits covering themselves including their employees, officers, agents, and volunteers. Each party reserves the right to request, and agrees to provide upon request, documentation of such coverage(s). If any documented policy is cancelled before the expiration thereof, written notice shall be delivered to the other party in accordance with policy provisions. Each party acknowledges that such insurance coverage requirements may be addressed through a variety of risk financing methods including commercial insurance, self-insurance, risk sharing pool, captive, or combination thereof and that when placed with commercial insurers, such insurers shall have an A.M. Best rating of no less than A, VII or equivalent or as accepted by the other party.
- A. Comprehensive or Commercial Form General Liability (including Contractual Liability) with minimum limits as follows:**
- Each Occurrence: \$1,000,000, General Aggregate: \$3,000,000
- B. Business Automobile Liability (minimum limits):**
- Each Occurrence: \$1,000,000 Combined Single Limit for owned, scheduled, hired, or non-owned vehicles
- C. Workers' Compensation Liability:**
- Minimum limit as required by statute
 - Employer's Liability: Minimum limit of \$1,000,000 per each accident, employee, and disease

The foregoing insurance limits and/or requirements shall be subject to modifications to coverage forms and/or limits as mandated from time to time by the respective insurance programs of the parties. Both parties agree to provide the other party with no less than thirty (30) days' written notice of any change in coverage forms and/or limits. In the event of such change, both parties agree to renegotiate insurance requirements, if necessary, within thirty (30) calendar days from receipt of notification of such change

**CALIFORNIA STATE UNIVERSITY, FULLERTON
STUDENT TEACHING AGREEMENT**

AGREEMENT NO. C18-0955

("renegotiation period"). New Agreement Terms regarding coverage forms and/or limits shall be mutually agreed upon by the parties and shall be evidenced by a written amendment to this Agreement issued within the renegotiation period. If the parties are unable to renegotiate said coverage forms and/or limits during the renegotiation period, this Agreement shall automatically Terminate at the end of the renegotiation period unless the parties mutually agree in writing to extend the renegotiation period for an additional thirty (30) days.

University shall self-insure its activities in connection with this Agreement by maintaining programs of self-insurance as follows: The State of California has elected to be self-insured for its general liability, automobile liability, worker's compensation, and property exposures through an annual appropriation from the General Fund. As a State agency, the California State University, Office of the Chancellor, the Trustees, and its system of campuses are included in this self-insurance program. Under this form of insurance, the State and its employees (as defined in Section 810.2 of the Government Code) are insured for any tort liability that may develop through carrying out official activities, including State official operations or under an official contract or license agreement. Inquiries regarding tort liability should be referred to the Government Claims Board, 400 "R" Street, Sacramento, CA 95812. Any claims regarding property are to be referred to The California State University, Risk Management and Public Safety, 401 Golden Shore, 5th Floor, Long Beach, CA 90802-4210.

13. GOVERNING LAW. This Agreement and the rights and obligations of the parties shall be governed and construed by the laws of the State of California. Any lawsuit concerning or arising out of this Agreement shall be venued in the county in which the District is located.

14. MODIFICATIONS AND NOTICES. Any modification to this Agreement shall be enforceable only if such modification is presented in writing and subsequently signed by an authorized representative of each party ("Amendment"). Any and all notices required or permitted by this Agreement shall be deemed to have been duly given if written and delivered using an independently traceable means of delivery to the other party, as applicable.

University mailing address:
California State University, Fullerton
Attn: Contracts & Procurement
2600 Nutwood Ave., Suite 300
Fullerton, CA 92831

Affiliate mailing address:
Fullerton School District
Attn: Nina Mota
1401 W. Valencia Dr.
Fullerton, CA 92833

For Student Teaching programmatic questions, please contact the College of Education:
CSUF College of Education
2600 Nutwood Ave., Suite 500
Fullerton, CA 92831
Ph: 657/278-3411

SEE NEXT PAGE FOR SIGNATURES

This Agreement is hereby executed by the authorized representative of each party entered and as of the dates written below.

**CALIFORNIA STATE UNIVERSITY, FULLERTON
STUDENT TEACHING AGREEMENT**

AGREEMENT NO. C18-0955

CALIFORNIA STATE UNIVERSITY,
FULLERTON COLLEGE OF EDUCATION

FULLERTON SCHOOL DISTRICT

By: _____

By: _____

Name: Dr. Melinda Pierson

Name: _____

Title: Department Chair

Title: _____

Date: _____

Date: _____

CALIFORNIA STATE UNIVERSITY,
FULLERON CONTRACTS & PROCUREMENT

By: _____

Name: Yvette Shenefield

Title: Buyer I

Date: _____

CONSENT ITEM

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE RENEWAL OF TEACHING INTERNSHIP AGREEMENT WITH CALIFORNIA STATE UNIVERSITY, FULLERTON EFFECTIVE JULY 1, 2019 THROUGH JUNE 30, 2025

Background: The California State University, Fullerton (CSUF) has been a long-standing community partner with the Fullerton School District. Its teacher preparation programs are accredited to provide a teaching program leading to a California credential. However, there are times when a recruitment is needed in a very specialized field that just does not have enough qualified candidates. An internship agreement allows the District to hire a student in the CSUF's internship program that allows the District to fill a "high need" vacancy and allows the intern to continue to pursue their educational preparation with the benefit of guidance from both the CSUF and the District.

This internship has been reviewed by the Fullerton Elementary Teachers' Association (FETA) and has their full approval.

Rationale: Renewing this internship agreement will afford the District an opportunity to find alternative resolutions when a posted recruitment does not result in the successful hiring of a credentialed candidate.

Funding: Not applicable.

Recommendation: Approve renewal of Teaching Internship Agreement with California State University, Fullerton effective July 1, 2019 through June 30, 2025.

CH:nm
Attachment

CALIFORNIA STATE UNIVERSITY, FULLERTON
Teaching Internship Agreement

THIS AGREEMENT is entered into by and between the State of California acting through the Trustees of the California State University on behalf of California State University, Fullerton (“University”) and Fullerton School District (“Affiliate”), referred to herein singularly as “party” or collectively as “parties,” for the Term indicated herein.

WHEREAS, 1) University operates at least one Intern program which provides the requisite education and training for candidates; each admitted candidate shall be referred to herein as an (“Intern”) pursuing one or more California Preliminary Teaching Credentials; and 2) every Intern program (“Intern Program(s)”) included in this Agreement is accredited by the California Commission on Teacher Credentialing (CTC) with approval to offer Intern options in these programs;

NOW, THEREFORE, in consideration of the mutual promises and conditions set forth below, University and Affiliate hereby agree to the following for those University Preliminary Teaching Credential Program(s) indicated below:

Multiple Subject Program	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
Single Subject Program	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>
Education Specialist (Early Childhood, Mild/Moderate, and Moderate/Severe)	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>

1. TERM OF AGREEMENT AND EARLY TERMINATION CLAUSE. This Agreement shall be in effect for a period of six (6) years (the “Term”) beginning July 1, 2019 to June 30, 2025. Either party may terminate this Agreement during the stated Term by notifying the other party with at least thirty (30) days’ advance written notice of the intention to terminate; however, any such termination by the Affiliate will not be effective against any Intern who on the date of provision of said notice was participating in an Intern Program until such Intern has completed the Intern Program as initially agreed upon.

2. INTERN QUALIFICATION. Intern requirements are subject to change during the Term of this Agreement, hence, University shall ensure satisfaction of all applicable Education Code and CTC requirements in effect for and applicable to each Intern and Intern’s respective Intern Program at the time of admission. University shall verify satisfaction or completion, as appropriate, of each of the following qualifications for every candidate admitted to any of its Intern Programs.

- A. Completion of a baccalaureate or higher degree from a regionally accredited institution of postsecondary education;
- B. Successful demonstration of basic skills proficiency (i.e. reading, writing, and mathematics) as required by Education Code Sections 44325, 44326, and 44453;
- C. Completion of all pre-service Preliminary Credential Program requirements per Education Code Section 44320(d) and CTC Common Standards as well as respective Intern Program requirements, which currently include English Learner Authorization.; and
- D. Demonstration of subject matter competence, as applicable:
 - i. **For Single Subject and Multiple Subject Interns.** Subject matter competence either by passing the Commission-approved subject matter examination(s) or completion of an approved subject matter preparation program, as required by Education Code Section 44325(c)(3).
 - ii. **Education Specialist Interns.** Passing of the Commission-approved subject matter examination(s) for a core subject content area as required through the approved program , per Education Code Section 44252(b).

3. INTERN SUPERVISION AND SUPPORT.

- A. University shall guide the development of the individual plan for mentoring support and professional development of each Intern, including coursework and fieldwork.

- B. Affiliate shall appoint, maintain, evaluate, and compensate trained support persons at each Intern's work site. In addition, Affiliate shall define and document the type and frequency of support services to be provided, including identification of regular, ongoing time for support persons to work with each Intern.
- C. Affiliate shall identify to University an assigned Mentor and support persons, all of whom shall first be determined to meet all required qualifications established by the Education Code and CTC which are in effect at the time of Intern assignment. Affiliate shall then provide appropriate training for performance of Mentor and support persons prior to an Intern assuming daily teaching responsibilities.
- D. Affiliate shall document that each Mentor meets established qualifications which currently include:
 - 1. possession of a valid corresponding Clear or Life Credential, and
 - 2. a minimum of three (3) years of successful teaching experience, and
 - 3. if specified English Learner support is to be provided, possession of an English Learner Authorization in addition to the other requirements established by the CTC.
- E. University shall assign an appropriate Supervisor for each Intern who meets established qualifications which currently include:
 - 1. subject matter competency which is current and appropriate for the grade level taught;
 - 2. an understanding of the context of public schooling;
 - 3. the ability to model best professional practices in teaching and learning, scholarship, and service;
 - 4. knowledge of diverse abilities including cultural, language, ethnic, and gender diversity; and
 - 5. a thorough grasp of the academic standards, frameworks, and accountability systems that drive public school curricula.
- F. Once an Intern has assumed daily teaching responsibilities, Supervisor and Mentor will communicate and collaborate regularly to provide appropriate support and supervision, including English Learner support, if applicable, related to the needs of the assigned Intern, per Education Code Section 44462.
- G. University and Affiliate shall also coordinate the tracking and documentation of Intern support and supervision hours.
- H. Affiliate and University shall cooperate regarding the provision and documentation of support and supervision hours for each Intern to ensure that minimum CTC requirements are met. Currently, the minimum combined support and supervision hours must total 144, and a minimum of two hours of combined support and supervision is required to be provided to the Intern every five instructional days.
- I. Affiliate and University will cooperate with the oversight, operation, and evaluation of the Intern Program in accordance with applicable CTC Common Standards.

4. INTERN ASSIGNMENT REQUIREMENTS.

- A. Public school districts and county offices of education are eligible Affiliates for all Intern Programs while an Affiliate that is either a) organized as a non-public school, or b) contracted with regional centers to provide services to babies and toddlers with disabilities, is only eligible for the Special Education Program(s) noted herein per Education Code Sections 44321 and 44452.
- B. Affiliate shall hire each Intern on a part-time or full-time probationary or temporary contract with pay and benefits, including workers' compensation coverage, commensurate with the Intern assignment.
- C. Affiliate shall assign each Intern to assume the functions which are authorized by said Intern's teaching or services credential per Education Code Section 44454.
- D. University stipulates that Intern's services meet the instructional or service needs of the participating Affiliate(s) in accordance with Education Code Section 44458.
- E. Affiliate shall ensure that each bilingual Intern is placed in an appropriate bilingual setting to allow Intern to apply and practice appropriate bilingual instruction.
- F. Affiliate shall make every attempt, within the constraints of openings available, to place each Intern in a teaching situation which will maximize first year success including but not limited to such elements as a supportive principal, available peer support, class selection, etc.
- G. Affiliate shall provide each Intern with a full range of teaching responsibilities indicative of a full-time or part-time teacher, as appropriate.
- H. If it is necessary for an Intern to attend class at University and/or complete necessary classroom observations of credentialed teachers, Affiliate shall permit the Intern to use appropriate release time

from teaching responsibilities when such Intern has notified Affiliate of such needed release time prior to assignment. Release time requested shall allow for sufficient travel time and Affiliate acknowledges that a University class may begin as early as 4:00 p.m.

5. INTERN EVALUATION AND PROGRAM OVERSIGHT.

- A. Affiliate shall work with University to provide annual evaluations of each Intern as required for credential decisions.
- B. Affiliate has the option to designate an administrator and/or teacher representative to serve on the Internship Advisory Board which meets once each semester, as needed.
- C. University Intern Program coordinators shall coordinate meeting of the Internship Advisory Boards(s), as needed.
- D. Per CTC Preconditions for Internship Programs, the parties to this Agreement certify that Interns will not displace certificated employees in the participating school districts. Both parties further certify that when an Intern is hired, there are no available qualified, certificated persons holding the credential.

6. TENURE ELIGIBILITY. Tenure eligibility for any Intern hired by Affiliate under this Agreement shall be in accordance with Education Code Section 44466.

7. INDEMNIFICATION. University shall defend, indemnify, and hold harmless Affiliate, its officers, employees, and agents from and against any and all liability, loss, expense, attorney's fees, or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorney's fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of University, its officers, employees, agents, and volunteers.

Affiliate shall defend, indemnify, and hold harmless the University, its officers, employees, agents, and volunteers from and against any and all liability, loss, expense, attorney's fees, or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorney's fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of Affiliate, its officers, employees, and agents.

8. DISPUTE RESOLUTION. In the event of a dispute between the parties arising from this Agreement, the parties agree to mediate the dispute before initiating litigation. The Parties agree that with regard to any dispute or claim related to this Agreement, prior to the initiation of a lawsuit or other legal action, they shall and must, in good faith, submit the claim or dispute to mediation with any mutually agreeable neutral entity. The costs of and related to the services of the neutral entity will be split equally between the Parties.

9. NO AGENCY RELATIONSHIP CREATED. Nothing in this Agreement shall be deemed or construed to create a joint venture, partnership, principal-agent, or employment relationship between the parties, hence, neither party shall have the authority to bind the other party for any purpose.

10. INSURANCE REQUIREMENTS. University and Affiliate shall each secure and maintain insurance coverage during the Term, at their respective sole expense, of the types noted below and with the respective minimum limits covering themselves including their employees, officers, agents, and volunteers. Each party reserves the right to request, and agrees to provide upon request, documentation of such coverage(s). If any documented policy is cancelled before the expiration thereof, written notice shall be delivered to the other party in accordance with policy provisions. Each party acknowledges that such insurance coverage requirements may be addressed through a variety of risk financing methods including commercial insurance, self-insurance, risk sharing pool, captive, or combination thereof and that when placed with commercial insurers, such insurers shall have an A.M. Best rating of no less than A, VII or equivalent or as accepted by the other party.

- A. **Comprehensive or Commercial Form General Liability (including Contractual Liability) with minimum limits as follows:**
 - Each Occurrence: \$1,000,000, General Aggregate: \$3,000,000
- B. **Workers' Compensation Liability:**
 - Minimum limit as required by statute
 - Employer's Liability: Minimum limit of \$1,000,000 per each accident, employee, and disease
- C. **Professional Liability coverage (appropriate to the professional activities):**
 - Minimum limits: \$1,000,000 per claim, \$2,000,000 per policy
 - Coverage to be maintained for a period of six (6) years beyond the Term of this Agreement
- D. **Automobile Liability coverage**
 - Minimum limit: \$1,000,000 combined single limit.

The foregoing insurance limits and/or requirements shall be subject to modifications to coverage forms and/or limits as mandated from time to time by the respective insurance programs of the parties. Both parties agree to provide the other party with no less than thirty (30) days' written notice of any change in coverage forms and/or limits. In the event of such change, both parties agree to renegotiate insurance requirements, if necessary, within thirty (30) calendar days from receipt of notification of such change ("renegotiation period"). New Agreement terms regarding coverage forms and/or limits shall be mutually agreed upon by the parties and shall be evidenced by a written amendment to this Agreement issued within the renegotiation period. If the parties are unable to renegotiate said coverage forms and/or limits during the renegotiation period, this Agreement shall automatically terminate at the end of the renegotiation period unless the parties mutually agree in writing to extend the renegotiation period for an additional thirty (30) days.

University has elected to be self-insured for its general liability, worker's compensation, professional liability, motor vehicle liability, and property exposures through an annual appropriation from the General Fund. As a State agency, the California State University, Office of the Chancellor, the Trustees, and its system of campuses are included in this self-insured program.

The Office of Risk Management in the Chancellor's Office administers the general liability, workers' compensation, property, and professional liability programs. The State Office of Risk and Insurance Management administers the motor vehicle liability program.

Under this form of insurance, the State and its employees (as defined in Section 810.2 of the Government Code) are insured for any tort liability that may develop through carrying out official activities, including state official operations on non-state owned property. Should any claims arise by reason of such operations or under an official contract or license agreement, they should be referred to the California State University, Office of Risk Management, 401 Golden Shore, 5th Floor, Long Beach, CA 90802-4210.

11. GOVERNING LAW. This Agreement and the rights and obligations of the parties shall be governed and construed by the laws of the State of California. Any lawsuit concerning or arising out of this Agreement shall be venued in the county in which the District is located.

12. MODIFICATIONS AND NOTICES. Any modification to this Agreement shall be enforceable only if such modification is presented in writing and subsequently signed by an authorized representative of each party ("Amendment"). Any and all notices required or permitted by this Agreement shall be deemed to have been duly given if written and delivered using an independently traceable means of delivery to the other party, as applicable.

University mailing address:
California State University, Fullerton
Attn: Contracts & Procurement
2600 Nutwood Ave., Suite 300
Fullerton, CA 92831

Affiliate mailing address:
Fullerton School District
Attn: Nina Mota
1401 W. Valencia Dr.
Fullerton, CA 92833

For programmatic questions, please contact the College of Education (specify the Intern Program):
CSUF College of Education
2600 Nutwood Ave., Suite 500
Fullerton, CA 92831
Ph: 657/278-3411

This Agreement is hereby executed by the authorized representative of each party entered and as of the dates written below.

**CALIFORNIA STATE UNIVERSITY,
COLLEGE OF EDUCATION**

FULLERTON

SCHOOL DISTRICT

Signed: _____

Signed: _____

Print: Dr. Melinda Pierson

Print: _____

Title: Department Chair

Title: _____

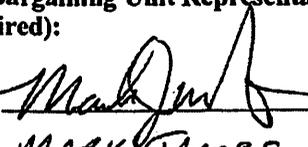
Date: _____

Date: _____

**CALIFORNIA STATE UNIVERSITY,
FULLERTON:**

**Union Bargaining Unit Representative
(if required):**

Signed: _____

Signed: 

Print: Yvette Shenefield

Print: MARK JACOBS

Title: Buyer I

Title: FETA PRESIDENT

Date: _____

Date: 5-8-19

If Board Approval is Required:
BOARD APPROVAL DATE:

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Patricia Chiles, Program Coordinator, Educational Services

SUBJECT: **APPROVE ADDENDUM TO THE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND THE GREAT BOOKS FOUNDATION TO PROVIDE TEACHER TRAINING ON JUNE 5, 2019 AND AUGUST 5, 2019**

Background: Board approval was granted on April 9, 2019 (Board Item #1o) for the Agreement with The Great Books Foundation. An Addendum is requested due to a change in training dates. In order to accommodate a larger number of teachers, one date is being moved to August. The cost of the Agreement remains unchanged.

Rationale: Shared Inquiry and Great Books selections align with Common Core and support higher-level reading and thinking across content area. Teachers discover new ways to help students think critically and express themselves. Students improve their reading and thinking, and their enthusiasm for learning grows.

Funding: There is no change to the original cost initially approved on April 9, 2019.

Recommendation: Approve Addendum to the Independent Contractor Agreement between Fullerton School District and The Great Books Foundation to provide teacher training on June 5, 2019 and August 5, 2019.

EF:PC:to
Attachment

ADDENDUM #1

AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT
AND THE GREAT BOOKS FOUNDATION

This addendum is being submitted in order to change the training date (June 6 to August 5) to the Board item originally submitted and Board approved on April 9, 2019 (Board Agenda Item #1o). All other information including cost is to remain as originally submitted.

Robert Pletka, Superintendent
Fullerton School District

Date

Sarah Friedland, Director, K-12 Programs
The Great Books Foundation

Date

Prepared by: Patricia Chiles

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PREMIER HEALTHCARE SERVICES, INC., FOR LICENSED VOCATIONAL NURSE SUPPORT BY A PRIVATE DUTY LICENSED VOCATIONAL NURSE EFFECTIVE JUNE 10, 2019 THROUGH JUNE 30, 2021**

Background: Although parent acknowledges that the District has qualified staff to provide student with health and nursing services, parent prefers that their private insurance carrier, Premier Healthcare, provide health and nursing services to student while at school.

Rationale: In an effort to provide ongoing safety, student requires a licensed healthcare professional to address her Individual Healthcare Plan (IHP).

Funding: Premier Healthcare Services agrees to fund and provide a Premier nurse to accompany student while at school at no cost to the District.

A copy of the Agreement is available in the Superintendent's Office for review.

Recommendation: Approve Agreement between Fullerton School District and Premier Healthcare Services, Inc., for Licensed Vocational Nurse support by a private duty Licensed Vocational Nurse effective June 10, 2019 through June 30, 2021.

EF:RG:vm

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE/RATIFY AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ELIZABETH MORALES FOR TRANSLATION SERVICES FROM JULY 1, 2018 THROUGH JUNE 30, 2019**

Background: Elizabeth Morales provides professional services in Spanish and Korean for translation services. She has worked extensively with Educational Services to provide timely and accurate translations.

Rationale: Elizabeth Morales provides translation services for sensitive and technical topics on large documents (over five pages) in Spanish and Korean.

Funding: Cost not to exceed \$5,000 to be paid from the Unrestricted General Fund.

Recommendation: Approve/Ratify Agreement between Fullerton School District and Elizabeth Morales for translation services from July 1, 2018 through June 20, 2019.

EF:TL:nm
Attachment

2019-2020 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Elizabeth Morales**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide translations of Technical and sensitive documents (5 pages or more) in Spanish and Korean.**
- 2.
3. Term. Contractor shall commence providing Services under this Agreement on **July 1, 2018** and will diligently perform as required and complete performance by **June 30, 2019**.
4. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Five Thousand dollars (\$5,000)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
5. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**
6. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security, and income taxes with respect to Contractor's employees.
7. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

8. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

9. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

10. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

11. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

12. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include

or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

13. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

14. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

- 13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.
- 13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

15. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

16. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

17. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

18. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

19. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

20. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 5TH DAY OF **June** 2019.

FULLERTON SCHOOL DISTRICT

ELIZABETH MORALES

By:

By:

Robert Pletka, Ed.D.
Superintendent

Elizabeth Morales

On File

Taxpayer Identification Number

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND AGENCY ELEVEN FOR CHILD DEVELOPMENT SERVICES PROFESSIONAL DEVELOPMENT ON JULY 17, 2019, SEPTEMBER 25, 2019, AND OCTOBER 8, 2019**

Background: Child Development Services serves 3,000 children, youth, and families from 6:30 a.m. to 6:00 p.m. in After School Education and Safety (ASES), TheLAB, State Preschool and Fee-Based Preschool Programs. These grant-funded and fee-based programs have written standards to ensure the quality of each program.

Rationale: Philip Folsom is a premier team development instructor, and the trainings will focus on the fundamental keys and themes that make healthy and high performing communities. Areas include collaboration, common mission, values, behavioral diversity, healthy conflict, giving and receiving feedback, and accountability. The goal is to create a path for a strong and dynamic teams.

Funding: Cost not to exceed \$7,500 and is to be paid from Child Development budgets (#329), (#085), and (#340).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Agency Eleven for Child Development Services professional development on July 27, 2019, September 25, 2019, and October 8, 2019.

EF:MC:ln
Attachment

2019-2020 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Agency Eleven**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide team development trainings to Child Development Services staff, hereinafter referred to as “Services”. The trainings will focus on the fundamental keys and themes that make healthy and high performing communities, including collaboration, common mission, values, behavioral diversity, healthy conflict, giving and receiving feedback, and accountability.**

2. Term. Contractor shall commence providing Services under this Agreement on **July 17, 2019** and will diligently perform as required and complete performance by **October 8, 2019.**

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Seven Thousand Five Hundred dollars (\$7,500)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security, and income taxes with respect to Contractor’s employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: N/A.

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor,

Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:

Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 5TH DAY OF **June** 2019.

FULLERTON SCHOOL DISTRICT

AGENCY ELEVEN

By:

By:

Robert Pletka, Ed.D.
Superintendent

Tanya Folsom
Director

On File

Taxpayer Identification Number

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D, Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **AWARD A CONTRACT TO KYA SERVICES, LCC, PURSUANT TO THE STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS) CONTRACT NUMBER 4-19-72-0057D, FOR THE PURCHASE OF FLOORING MATERIALS THROUGH NOVEMBER 4, 2022**

Background: The California Multiple Award Schedules (CMAS) contracts are established using products, services, and prices from already existing competitively assessed and cost compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. California contract terms and conditions and procurement codes and policies are added to these products, equipment, services, and prices by the District as required.

The District's Purchasing Department has considered procurement methods for the purchase of flooring materials and related items and finds that, as applicable, it is in the best interest of the District to procure those items utilizing the CMAS Contract Number 4-19-72-0057D. This contract expires on November 4, 2022. A copy of the contract is available for review in the Superintendent's Office.

Rationale: Per the provisions of Public Contracts Code §20118 the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the Board has determined it to be in the best interest of the District. Approval of this request will allow the District to utilize a cost-effective means of purchasing flooring as required throughout the district.

Funding: Funding from the General Fund is not to exceed \$400,000.

Recommendation: Award a Contract to KYA Services, LCC, pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-19-72-0057D, for the purchase of flooring materials through November 4, 2022.

RC:MM:gs

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND THRIVELY INC., FOR THE 2019/2020 SCHOOL YEAR**

Background: Fullerton School District (FSD) has been exploring different methods of identifying students learning styles, passions, and interests. Thrively Inc. is an online tool that provides a student learner profile that can be used by students, parents, and teachers to help students better understand themselves and their future options.

Rationale: Thrively Inc., has developed an easy to use online tool that helps identify student learning profiles, identify student passions and possible interests by showcasing “day in the life” videos of various professions. FSD will provide Thrively as a tool to all students and staff to better understand and guide our students to their futures.

Funding: Total cost is not to exceed \$25,000 and is to be paid from the Innovation and Instructional Support budget 409.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Thrively Inc., for the 2019/2020 school year.

JD:kv
Attachment

2019-2020 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Thrively, Inc.** hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide access to the Thrively Personalized Learning Platform along with all content bundled into the Thrively Pro Plan that enables students to complete a self-assessment of strengths and interests and create a digital portfolio to track courses, lessons, projects, exercises, and activities pursued to explore and develop those interests and strengths. The platform includes a dashboard for teachers plus school and district staff to assess and direct the progress of students and groups of students, and provide feedback on student activities as they are completed. Thrively will also conduct 15 hours of scheduled professional development seminars for teachers through webinars or onsite visits, and also provide online support through FAQs, other informational materials, and email responses to inquiries. These items are hereinafter referred to as “Services.”**
2. Term. Contractor shall commence providing Services under this Agreement on **July 1, 2019** and will diligently perform as required and complete performance by **June 30, 2020**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Twenty Five Thousand Dollars (\$25,000.00)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to,

State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security, and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District

shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain

the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be

deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Thrively, Inc.
Address on file.

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 4TH DAY OF JUNE, 2019.

FULLERTON SCHOOL DISTRICT

THRIVELY, Inc.

By:

By:



Robert Pletka, Ed.D.
Superintendent

Girish
Founder and CEO

On File

Taxpayer Identification Number

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CLASSCRAFT STUDIOS, INC., FOR THE 2019/2020 SCHOOL YEAR**

Background: Classcraft Studios, Inc., is a gamified learning, personalized learning platform or software whereby students consume online instructional content in personalized, gamified pathways.

Rationale: Classcraft Studios, Inc., provides a more robust personalized, gamified learning experience for students than we currently have available. Both their technology and expertise in this area help us realize our goal of personalizing learning experiences for students. Classcraft also embeds in the game behaviour management tools for student collaboration and agency. The rationale is to increase opportunities for teachers to focus on teaching and facilitating learning instead of simply giving directions and managing student behaviour.

Funding: Total cost is not to exceed \$8,700 and will be paid from the Innovation and Instructional Support budget 409.

Recommendation: Approve agreement between Fullerton School District and Classcraft Studios, Inc., for the 2019/2020 school year.

JD:kv
Attachment



Legal Name of Organization: Fullerton School District

Street Address: 1401 W. VALENCIA DR.

City: Fullerton State: California Zip Code: 92833

Name of Purchaser: Jeremy Davis Position: Asst. Superintendent

Email: jeremy_davis@myfsd.org

Phone Number: 714-447-7478 # of Schools in the Organization: 9

Attach a listing of school names and addresses as Appendix A.

Contract Start Date: 07/01/2019 Contract End Date: 06/30/2020 P.O. #: _____

DESCRIPTION	TOTALS
# of Students <u>2,000</u> x \$ <u>3.6</u>	\$ <u>7,200.00</u>
Professional Development <u>10-Pack Virtual PD</u>	\$ <u>1,500.00</u>
Other: _____	\$ _____
_____	\$ _____
Sub-total	\$ <u>8,700.00</u>
Taxes Tax Rate: 	\$ _____
TOTAL CONTRACT PRICE	\$ <u>8,700.00</u>

Webinar Date: N/A Survey Results Presentation Date: N/A

Partnership Manager Name: James Shetler Direct Phone: 844-331-0044

Invoice Date: 07/01/19

Both parties hereby agree that this License Agreement shall cover the number or schools listed above and in Appendix A. Both parties agree to the contract price and term indicated above.
Both parties agree to the terms and conditions attached to this page.

Licensee

Classcraft Studios Inc.

Signature: _____

Signature: _____

Name: Robert Pletka, Ed.D.

Name: _____

Title: Superintendent

Title: _____

Date: June 5, 2019

Date: _____



This License Agreement is a legal agreement between the above school or school district ("**Licensee**") together with Classcraft Studios Inc. ("**Licensor**"), having its head office at Suite 220, 165 Wellington Street North, Sherbrooke, Québec, J1H 5B9, Canada.

1. Licensor is publisher of a software package entitled Classcraft, accessed on-line and via mobile app, that provides motivational and educational tools for schools, and Licensee is a school or school district which desires to use the Licensed Software in their classrooms. The Licensed Software is available at www.classcraft.com, game.classcraft.com and via other outlets such as iTunes and Google Play. For the purposes of this agreement the term "**Licensed Software**" shall include, without limitation, the website and domain name, all other websites and domain names affiliated with Classcraft for which the licensee is granted access, and any other linked pages, features, or content provided from time to time by the Licensor;
2. Licensor agrees to provide access to the Premium features for teachers who work for the Licensee for use only in the schools directly managed by the Licensee, and Licensee agrees to grant access only to those teachers ("**Participating Teachers**"). For the purposes of this agreement, "**Premium**" features shall be those features offered under a Schools and Districts license on the Licensor's pricing page located at www.classcraft.com/districts, subject to change from time to time at the sole discretion of the Licensor.
3. The Licensed Software is also used by students in classes taught by the Participating Teachers ("**Participating Students**"), and the Licensor will provide these students access to the Licensed Software. The Licensee acknowledges that some or all of the students will be below the age of majority, and that parental permission may be required by local, state and, national governments in order for the students to interact with the Licensed Software. The Licensee undertakes to obtain this parental permission should it be required by any governmental authority, and to keep this permission on file for a period of 3 years following the termination of this agreement.
4. The Licensed Software may also be used by parents or guardians of the students and the Licensee agrees that their teachers may choose to include parents in the use of the Licensed Software ("**Participating Parents**").
5. The Licensee agrees that the Licensor has the right at its sole discretion to make modifications to the Licensed Software, including, but not limited to, adding new features, modifying existing features, modifying the look and feel of the product, software fixes, and security updates.
6. The Licensee agrees that all materials displayed or otherwise part of the Licensed Software, including but not limited to text, graphics, articles, photographs, images, videos, animations, illustrations, music, sound effects, along with all additional material provided via the Licensed Software or the websites www.classcraft.com or game.classcraft.com (collectively termed "Content") shall remain the exclusive property of the Licensor. Licensor grants the Licensee use of the Content within the facilities covered by this agreement for educational purposes only. This license specifically excludes the use of the Content for the purposes of creating merchandise of any nature for sale to third parties, including teachers, students, parents, or others.
7. Licensee understands that in order to access the Licensed Software, Participating Teachers, Participating Students and Participating Parents will have to individually agree to the following documents, as applicable, which are located online as indicated below. Licensee agrees that these agreements may be modified by the Licensor provided advance written notice is given to the relevant party or parties:
 - Teacher License Agreement - <http://www.classcraft.com/teacher-license-agreement>
 - Student Terms of Service - <http://www.classcraft.com/student-terms-of-service>
 - Parent Terms of Service - <http://www.classcraft.com/parent-license-agreement>
 - Privacy Policy - <http://www.classcraft.com/privacy-policy>

8. Licensee acknowledges that its Participating Teachers will be agreeing to monitor all items posted by other users in the forums, messaging systems, and content management system ("**Items Posted**") and to ensure that Items Posted meet the following guidelines:
 - Items Posted must not include any communication or solicitation designed or intended to obtain password, account, or private information from any user of the Services.
 - Items Posted must not include any illegal material, including any material that may be considered threatening or obscene.
 - Items Posted must not include any software or software code that may be executed from within the Services.
9. Furthermore, Licensee agrees to monitor their Participating Teachers and to take action to prevent or correct any situation which may contravene these guidelines. Licensee agrees that the Teacher License Agreement shall form a part of this agreement and that Licensee shall be bound by the same. Should there be any ambiguity between the Teacher License Agreement and this agreement, this agreement shall take precedence.
10. Terms of payment on all amounts due under this contract are net 30 days from invoice date. Should any amount be outstanding past that date, the Licensor reserves the right to cancel Premium services to all users covered under this agreement, until such time that the outstanding amounts are paid in full.
11. The Licensor may cancel this agreement on a unilateral basis with 15 days written notice for the following reasons:
 - Licensee has authorized teachers outside their school or school district to use the access codes provided under this agreement, or
 - Licensor has advised Licensee of an inappropriate use of the Licensed Software as outlined in this agreement or in the Teacher License Agreement, and the Licensee has failed to remedy the situation to the satisfaction of the Licensor within a period of 15 days following receipt of such advice.Should the agreement be terminated under this paragraph, the Licensor shall have no obligation to refund any part of the fees paid under this agreement.
12. In the event of termination of this agreement, Licensor shall not be held liable for any damages in excess of the fee Licensor has paid to use the Licensed Software.
13. All provisions of this Agreement which, by their nature, should survive termination, shall survive termination, including, without limitation, ownership provisions, warranty disclaimers, and limitations of liability.
14. Licensee acknowledges that this agreement covers regular service and support as generally provided to all users of the Licensed Software and that, should the Licensee require service and support in excess to that provided to other users, these additional services will be charged at an additional cost to be negotiated at that time.
15. Licensor shall not be liable for any failure to perform its obligations hereunder where such failure results from any cause beyond Licensor's reasonable control, including, without limitation, mechanical, electronic or communications failure or degradation (including "line-noise" interference).
16. If a provision of this Agreement is held invalid or unenforceable, any other provision contained herein shall be separately valid and enforceable to the fullest extent permitted by law.
17. No negligence or waiver by either party to exercise a right shall be deemed to be or construed as a waiver by either party of its rights.
18. Licensee shall not assign, transfer, or sublicense this Agreement except with Licensor's prior written consent.



19. Licensor may assign, transfer, or delegate this Agreement and Licensor's rights and obligations without Licensee's consent.
20. Both parties agree that this Agreement is the complete and exclusive statement of the mutual understanding of the parties and supersedes and cancels all previous written and oral agreements, communications and other understandings relating to the subject matter of this Agreement, and that all modifications must be in a writing signed by both parties, except as otherwise provided herein.
21. No agency, partnership, joint venture, or employment is created as a result of this Agreement, and the Licensee does not have any authority of any kind to bind Licensor in any respect whatsoever.
22. It is agreed that the services shall be provided from Canada and that this Agreement shall be construed in accordance with and governed by the laws of the Province of Quebec and the laws of Canada applicable herein, without regard to conflict of law rules which would cause the laws of any other jurisdiction to apply. Any and all disputes, claims, and questions regarding the interpretation, performance and enforceability of this Agreement, and the rights and remedies of the parties hereunder, and any action or judicial proceeding related thereto shall be initiated and prosecuted exclusively in the Province of Quebec. The parties agree to submit and hereby irrevocably attorn to the exclusive jurisdiction of such court.
23. The signatories of this agreement hereby attest that they are authorized to sign on behalf of their party.

CONSENT ITEM

DATE: June 4, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE CONTRACT BETWEEN THE FULLERTON SCHOOL DISTRICT AND NEARPOD, INC., FOR THE 2019/2020 SCHOOL YEAR**

Background: For the last few years we have had one-third of the school sites using the free and paid version of Nearpod, which is a proven tool that supports the 21st century teaching and learning. Premium access will unlock features to provide access to all levels of teaching and learning.

Rationale: Nearpod provides a variety of modalities for teachers and students that supports direct instruction, individualized learning and personalized learning. Nearpod provides the opportunity for every teacher to administer quick and powerful formative assessments within a lesson and access to countless K-8 standards based lessons.

Funding: Total cost is not to exceed \$30,000. Each school site will be responsible for a license fee of \$1,500 to be charged to site Instructional Materials Fund (#812).

Recommendation: Approve contract between the Fullerton School District and Nearpod, Inc., for the 2019/2020 school year.

JD:kv
Attachment



Transforming Teaching. Together.

Proposal for
**FULLERTON ELEMENTARY
SD**

Prepared By
Susan Fasano
Senior Customer Success Manager
May 10, 2019

Susan Albano
FULLERTON ELEMENTARY SD
1401 WEST VALENCIA DR.
FULLERTON, California 92833
UNITED STATES

Re: Nearpod Proposal

Dear Susan,

Thank you for the opportunity to submit our proposal for Nearpod for FULLERTON ELEMENTARY SD.

In 2012, Nearpod was founded on a bold mission: to empower educators to use technology that engages and inspires millions of students around the world. Today, Nearpod has evolved into an educational ecosystem reaching over 50 million students. Compatible with any device, operating system, LMS or web browser, Nearpod integrates easily into your technology landscape. We are always looking towards positive outcomes, merging intuitive instructional software and digitally native lessons backed by research-based design to support all teachers and administrators. Our digital solutions are tied together by our common commitment to transforming teaching. Together.

We have been honored to partner with schools and districts worldwide to support their technology and curriculum needs. From providing access to our library of 7,000+ ready-to-teach lessons to supporting school/districts initiatives around digital citizenship and college & career readiness; we have been a trusted partner.

I am excited about the opportunity to work with you!

Sincerely,
Susan Fasano
Senior Customer Success Manager
Nearpod

Nearpod Company Profile

Nearpod’s mission is to empower educators to use technology that engages and inspires millions of students around the world. We work with schools and districts to maximize and streamline their technology investments while ensuring every learner is using that technology in active, creative ways. Nearpod is utilized in 3 out of 5 school districts in more than 29,000 schools worldwide reaching upwards of 50 million students. Founded in 2012, Nearpod is a venture-backed company headquartered in Miami, FL. Visit www.nearpod.com for more information.

The Purpose of this Proposal

The purpose of this proposal is to provide you with an outline showing how Nearpod can work with FULLERTON ELEMENTARY SD, to increase engagement & participation of every learner, make digital accessible for all teachers, easily integrate into your technology landscape and close the opportunity gap with current, relevant supplemental curriculum.

Customized Solution for FULLERTON ELEMENTARY SD

For FULLERTON ELEMENTARY SD, we recommend the following solution components. In conjunction with Nearpod's professional services and your dedicated Customer Success Manager, we're confident this plan will meet (and exceed) your expectations.

Solution Components

Nearpod Instructional Software:

Nearpod's award-winning instructional software is designed to modernize traditional instruction and engage students. It is compatible on any device, operating system, LMS or web browser to easily integrate into your technology landscape. Software features allow teachers to present content by synchronizing with student devices, engage students by integrating rich multimedia within lessons and assess students in real-time through formative assessments. Additionally, our intuitive instructional software provides administrative reporting tools and shared school/district libraries to support school/district-wide initiatives, foster collaboration, and ensure oversight.

Nearpod Lesson Library:

Nearpod offers **7,000+ customizable, standards-aligned lessons** for all subject areas and grade levels. Designed in partnership with respected publishers and built on research-based instructional models, the Nearpod store saves teachers time with ready-to-teach content and provides exemplars on how teachers can transform their own content.

- Drive deeper learning with rigorous content from well-known publishers in all academic areas.
- Support all learners with research-based instructional models such as Gradual Release of Responsibility, BCSC's 5e Model and Universal Design for Learning.
- Search by standards, resource type, and grade level to align with your instructional needs.

Digital Citizenship and Literacy:

Nearpod's Digital Citizenship & Literacy (DCL) program is a four-part series that offers a comprehensive K-12 curriculum that is standards-aligned, using research-based instructional models to support a district-wide implementation. As students navigate the modern world, DCL is your central resource to teach **Digital Citizenship, Media Literacy, Technology Applications, and Coding**. Featuring our partnerships with *Common Sense Education* and *Codemonkey*, over 250 ready-to-teach, customizable lessons cover topics such as cyberbullying, evaluating popular social media sites, creative productivity apps, computational thinking, programming, and more.

- Access to the newest digitally-enhanced content from the nation's leading digital citizenship curriculum from Common Sense Education.
- Assess and apply knowledge with authentic practices and applications that drive meaningful discussions including PBLs.
- Access to a library of up-to-date content that grows as quickly as the digital landscape evolves.

- K-12 comprehensive resource to ensure all students become digital and media literate.

Nearpod for EL

Nearpod EL lessons have built-in scaffolds to address all English Language Proficiency levels and are aligned to state standards. Over **1000 ready-to-teach, customizable lessons** use virtual reality, 3D images, audio, and more to create a truly inclusive and active learning experience that engages students in all modalities. Nearpod EL addresses ESSA's focus on Academic Achievement and the need for ELP standards to be aligned with academic standards.

- Support english learners with research-based instructional models such as CALLA, MALP, and SIOP
- Access hundreds of lessons that include Academic Vocabulary, Building Background, Content Connectors, Newcomer Phrases and VR Tours for English learners
- Backed by recognized expert partners including Dr. Kate Kinsella, Dr. Robert Marzano and Dr. Diane S. Fenner

Additional Nearpod Offerings not included in this Solution

College and Career Exploration

Nearpod's College & Career Exploration (CCE) program is a five-part series that offers a comprehensive K-12 curriculum that is standards-aligned, using research-based instructional models to support a district-wide implementation. Close the soft skills gap and prepare students for life beyond high school with this central resource to teach **Social & Emotional Learning, Habits of Mind, Lifelong Learning Strategies, Career Exploration, and College Exploration & Preparation**. Over 300 ready-to-teach, customizable lessons cover topics such as responsible decision-making, growth mindset, time management, career-fit analysis and personal financial literacy.

- Ensure students think critically and prepare for life decisions through lessons that create interactive collaborative opportunities.
- Inspire students to investigate and evaluate college and career readiness using Nearpod VR.
- Foster the skills that create lifelong learners, productive citizens, and successful contributors to work environments.
- Access to a growing library of content to meet the needs of diverse student populations that have varying interests and distinct college and career goals.

Ready to Run Professional Development

The Ready to Run PD team partners with top thought-leaders in education and curates their content into collective inquiry experiences delivered on Nearpod. School and District leaders facilitate these 1-hour professional development workshops with their staff. With a variety of topics, such as **Social Emotional Learning, Restorative Practices, Unpacking Standards, and Balanced Literacy**, these lessons provide everything an educator needs to present.

- PD sessions are powered by recognized experts such as People Rocket, New Teacher Center, and National Equity Project.
- PD sessions can be run in isolation or stacked together and used multiple times in multiple locations for: all staff meetings, District breakout sessions, grade-level team meetings, retreat and weekly PLCs.

See the following page for your pricing summary.

Pricing Summary

Date: May 10, 2019

This proposal is valid until June 30, 2019.

Service Start: 08/31/2019 Service End: 08/29/2020

Description	Quantity	Total
<p>Nearpod District License</p> <p>including unlimited access to the Nearpod Lesson Library featuring thousands of ready to teach lessons.</p> <p>Access to Nearpod’s expanding Digital Citizenship and Literacy program featuring Common Sense Education.</p>	13025 - Students	\$25,552.05
<p>Nearpod for English Learners: Specialized K-12 content for English Learners across all grades and subjects.</p>	13025 - Students	\$4,447.95
	Total	(USD) \$30,000.00

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND TECHSMART FOR THE 2019/2020 SCHOOL YEAR**

Background: TechSmart is a nationally known company that provides curriculum, teacher training and online support enabling Fullerton School District (FSD) teachers to learn and teach Computer Science courses that include various coding and robotics content.

Rationale: TechSmart provides teacher friendly curriculum, pacing guides, teacher training and ongoing support for teachers teaching coding and robotics. TechSmart is the next step for the FSD Computer Science magnet schools (Robert C. Fisler, and Pacific Drive School) and will help build capacity for FSD teachers and support coding and robotics content.

Funding: Cost is not to exceed \$16,500 and the following school sites will be responsible for the following payment: Robert C. Fisler School \$13,000 (budget #116); and Pacific Drive School (budget #302) \$3,500.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and TechSmart for the 2019/2020 school year.

JD:kv
Attachment

SCHEDULE 2 FOR FISLER ELEMENTARY SCHOOL

This Schedule 2 ("**Schedule**") is entered into as of May 7, 2019 (the "**Schedule Effective Date**") and made a part of the Curriculum as a Service (CaaS) Agreement ("**Agreement**"), between School District and TechSmart, with an effective date of June 28, 2019 (the "**Agreement**"). All capitalized terms not defined in this Schedule have the respective meanings set forth in the Agreement or in the exhibits attached to this Schedule. To the extent that any term of this Schedule conflicts with any of the terms of the Agreement, and this Schedule explicitly states that it intends to modify the conflicting terms, this Schedule supersedes the Agreement.

OVERVIEW

TechSmart offers computer science educational course materials designed for delivery to K-12 students via an online computer science teaching & learning platform, or curriculum as a service (CaaS). School District provides educational content directly to K-12 students and desires to use the TS CaaS and to license from TechSmart the TS Content specified herein computer science courses for delivery to certain of School District's middle school students. As part of the computer science courses, School District will also purchase from TechSmart the TS Services described in Exhibit B in support of School District's delivery of the TS Content to students.

School Year(s)	2019-20																														
Schedule Term	Schedule Effective Date: June 28, 2019, through June 29, 2020																														
Courses	CST20 - Coding in Skylark 2 CST101 - Coding in Python 1 CST102 - Coding in Python 2																														
Authorized Users	Trained teachers & unlimited student licenses.																														
Schools	Fisler Elementary School																														
Teacher Coding Bootcamps	CST20: Coding in Skylark 2 for Teachers CST101: Coding in Python 1 for Teachers CST102: Coding in Python 2 for Teachers																														
Fees and Consideration	<table style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="2">Curriculum</td> </tr> <tr> <td style="padding-left: 20px;">Coding Curriculum + Teaching Platform</td> <td style="text-align: right;">= \$5,500</td> </tr> <tr> <td style="padding-left: 20px;"><i>Teaching Platform discounted for 1 year</i></td> <td style="text-align: right;"><u>-\$5,500</u></td> </tr> <tr> <td></td> <td style="text-align: right;">\$0</td> </tr> <tr> <td colspan="2">Training</td> </tr> <tr> <td style="padding-left: 20px;">CST20 - Coding in Skylark 2 (3 days)</td> <td style="text-align: right;">= \$ 3,000</td> </tr> <tr> <td style="padding-left: 20px;">CST101 - Coding in Python 1 (4-5 days)</td> <td style="text-align: right;">= \$ 1,800</td> </tr> <tr> <td style="padding-left: 20px;">CST102 - Coding in Python 2 (5 days)</td> <td style="text-align: right;">= \$ 3,600</td> </tr> <tr> <td style="padding-left: 20px;"><i>Discount - Teacher transferring from Python to Skylark 2</i></td> <td style="text-align: right;"><u>-\$1,000</u></td> </tr> <tr> <td></td> <td style="text-align: right;">\$ 7,400</td> </tr> <tr> <td colspan="2">Teacher Support</td> </tr> <tr> <td style="padding-left: 20px;">1 Year of Support for Skylark & Python Platforms</td> <td style="text-align: right;">= \$ 2,000</td> </tr> <tr> <td colspan="2">Project Administration</td> </tr> <tr> <td style="padding-left: 20px;">Bootcamp administration and travel fees</td> <td style="text-align: right;">= \$ 3,600</td> </tr> <tr> <td></td> <td style="text-align: right;">Total Fees = \$ 13,000</td> </tr> </table>	Curriculum		Coding Curriculum + Teaching Platform	= \$5,500	<i>Teaching Platform discounted for 1 year</i>	<u>-\$5,500</u>		\$0	Training		CST20 - Coding in Skylark 2 (3 days)	= \$ 3,000	CST101 - Coding in Python 1 (4-5 days)	= \$ 1,800	CST102 - Coding in Python 2 (5 days)	= \$ 3,600	<i>Discount - Teacher transferring from Python to Skylark 2</i>	<u>-\$1,000</u>		\$ 7,400	Teacher Support		1 Year of Support for Skylark & Python Platforms	= \$ 2,000	Project Administration		Bootcamp administration and travel fees	= \$ 3,600		Total Fees = \$ 13,000
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	Total Fees = \$ 13,000																														
Coding Bootcamp Warranty	If a teacher who has completed a Coding Bootcamp (CST) leaves the district or is unable or unwilling to teach the computer science class they were trained for during the next school year, then during that year the district can send a replacement teacher to a scheduled Coding Bootcamp at another location at no additional cost. This will be a one-time replacement training and is not renewable. This replacement training will only be for a teacher that will be teaching the computer at a school listed in Schedule 1.																														
Payment Due Date	\$13,000 due by 06/28/19																														

	TechSmart will invoice School District 30 days prior to payment due date. School District will provide payment no later than the due date specified above.
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1. **Project Manager** - School District will provide an assigned staff member to serve in the role of Project Manager to assist in coordination of all activities related to Teacher Coding Bootcamp training, scheduling, class setup, and other activities that may arise from time to time.
2. **Teachers attending Coding Bootcamp Training** - School District will provide a roster of teachers attending Coding Bootcamp Training no later than 30 days before the start date of the training. This roster will include: teacher first name, teacher last name, teacher email address, grade level, school, coding bootcamp attending.
3. **Teachers teaching Coding Courses** - School District will provide a roster of teachers that will be teaching the Coding courses no later than 30 days before the start date of the class. This roster will include: teacher first name, teacher last name, teacher email address, grade level, school, coding course to be taught.
4. **Setup of TechSmart Platform** - School District teachers will utilize the TechSmart Platform to set up their Coding classes, entering information related to their teaching schedule and student roster.
5. **Systems Requirements** - School District will provide the necessary hardware, software and Internet connections required for the delivery of and access to the TS Offerings. The following are the minimum requirements:
 - Student & Teacher computers: O/S: Mac OSX 10.7 or higher, Windows 7 or higher or Chromebook. Processor 1 GHz processor, Memory 512MB, Monitor Resolution 1600x900 (1920 x 1080 preferred), Internet Browser- Google Chrome.
 - Internet Connection: Broadband (high speed) Internet connection with a minimum consistent speed of 1.5Mbs.
 - Classroom:
 - Middle School: Two LCD Projectors per classroom with WUXGA resolution (1920 x 1200 widescreen 16:10 Aspect Ratio).
 - Elementary School: One LCD Projector per classroom with WUXGA resolution (1920 x 1200 widescreen 16:10 Aspect Ratio).

TechSmart

School District

Signature: _____
 Print Name: Bruce M. Levin
 Title: Chief Executive Officer
 Date: _____

Signature: _____
 Print Name: Robert Pletka, Ed.D.
 Title: Superintendent
 Date: June 5, 2019

EXHIBIT A Computer Science Courses

TechSmart will provide the TS CaaS pursuant to this Agreement and the terms set forth in this Exhibit A. TechSmart may upgrade or update the TS CaaS and the Courses any time in its sole discretion. TechSmart will provide reasonable notice to School District of any material changes which would materially alter or affect School District's or Students' use of the TS CaaS or Courses.

CST10: Coding in Skylark 1

Full Year: 35 weeks. Grades 2-5. Such course is comprised of the following:

- Lesson instructional content
- Coding Techniques, Coding Exercises and Coding Projects
- Student Assessments
- Homework Assignments
- Lesson-by-Lesson Teacher's Guides and Resources

Such Course includes the following instructional units and lessons:

- Unit 1: Frames - 1.1 Frames, 1.2 Variables
- Unit 2: Coding Basics - 2.1 Input & Output, 2.2 Conditionals & Random
- Unit 3: Screen & Advanced Conditionals - 3.1 Coordinates, 3.2 Mouse & Keyboard, 3.3 Else If & Else

CST20: Coding in Skylark 2

Full Year: 35 weeks. Grades 2-5. Such course is comprised of the following:

- Unit 1: Checking - 1.1 Logic, 1.2 Collisions
- Unit 2: Iteration - 2.1 Lists, 2.2 Counting, 2.3 Loops
- Unit 3: Sprites - 3.1 Sprites, 3.2 Text and Animation

CST101: Coding in Python 1 Course and CST102: Coding in Python 2 Courses

Semester Course: 19 weeks. Such Course is comprised of the following:

- Lesson instructional content
- Coding Exercises and Coding Projects
- Student Assessments
- Homework Assignments
- Lesson Videos and Lesson Notes
- Lesson-by-Lesson Teacher's Guides and Resources

CST101 includes the following instructional units and lessons:

- Unit 1: Data - 1.1 Statements & Variables, 1.2 Values, 1.3 Expressions
- Unit 2: Decisions - 2.1 Conditionals (If), 2.2 Conditionals (Else), 2.3 Booleans, 2.4 While Loops, 2.5 Randomness & Libraries, 2.6 Debugging, 2.7 Program Analysis
- Unit 3: Drawing - 3.1 Lines, 3.2 Shapes & Colors, 3.3 Animation, 3.4 Program Structure, 3.5 Mouse & Keyboard, 3.6 Time

CST102 includes the following instructional units and lessons:

- Unit 1: Lists - 1.1 Lists, 1.2 For Each, 1.3 For Range
- Unit 2: Sprites - 2.1 Sprites, 2.2 Sprite Sheets, 2.3 Sprite Collisions, 2.4 Sprites in Lists
- Unit 3: Functions - 3.1 Functions, 3.2 Return Values, 3.3 Complex Parameters

EXHIBIT B
TS Services Description

- **Teacher Support:** TechSmart will provide the following teacher support services:
 - Live Support - Online technical and teaching support delivered via the Live Support chat module of the TechSmart Platform.
 - Office Hours - Scheduled one-on-one web meetings with teachers once a month.
 - Professional Learning Community

- **Dates.**
 - Coding Bootcamp Teacher Training: Mutually agreed upon dates to be determined planning phase of the project.

SCHEDULE 2 FOR PACIFIC DRIVE ELEMENTARY SCHOOL

This Schedule 2 ("**Schedule**") is entered into as of May 15, 2019 (the "**Schedule Effective Date**") and made a part of the Curriculum as a Service (CaaS) Agreement ("**Agreement**"), between Fullerton School District and TechSmart, with an effective date of June 28, 2019 (the "**Agreement**"). All capitalized terms not defined in this Schedule have the respective meanings set forth in the Agreement or in the exhibits attached to this Schedule. To the extent that any term of this Schedule conflicts with any of the terms of the Agreement, and this Schedule explicitly states that it intends to modify the conflicting terms, this Schedule supersedes the Agreement.

OVERVIEW

TechSmart offers computer science educational course materials designed for delivery to K-12 students via an online computer science teaching & learning platform, or curriculum as a service (CaaS). School District provides educational content directly to K-12 students and desires to use the TS CaaS and to license from TechSmart the TS Content specified herein computer science courses for delivery to certain of School District's middle school students. As part of the computer science courses, School District will also purchase from TechSmart the TS Services described in Exhibit B in support of School District's delivery of the TS Content to students.

School Year(s)	2019-20
Schedule Term	Schedule Effective Date: June 28, 2019, through June 29, 2020
Courses	NA
Authorized Users	Trained teachers & unlimited student licenses.
Schools	Pacific Drive Elementary School
Teacher Coding Bootcamps	NA
Fees and Consideration	<p>Curriculum</p> <p style="padding-left: 40px;">Coding Curriculum + Teaching Platform [(1) schools x \$5,500/ year for 1 year] = \$ 5,500</p> <p>Teacher Support</p> <p style="padding-left: 40px;">Support for Skylark & Python platforms = \$ 2,000</p> <p style="padding-left: 40px;"><i>Training Credits from 2018-2019</i> = <u>-\$4,000</u></p> <p style="text-align: right;">Total Fees = \$ 3,500</p>
Coding Bootcamp Warranty	NA
Payment Due Date	<p>\$3,500 due by 06/28/19</p> <p>TechSmart will invoice School District 30 days prior to payment due date. School District will provide payment no later than the due date specified above.</p>

1. **Project Manager** - School District will provide an assigned staff member to serve in the role of Project Manager to assist in coordination of all activities related to Teacher Coding Bootcamp training, scheduling, class setup, and other activities that may arise from time to time.
2. **Teachers attending Coding Bootcamp Training** - School District will provide a roster of teachers attending Coding Bootcamp Training no later than 30 days before the start date of the training. This roster will include: teacher first name, teacher last name, teacher email address, grade level, school, coding bootcamp attending.
3. **Teachers teaching Coding Courses** - School District will provide a roster of teachers that will be teaching the Coding courses no later than 30 days before the start date of the class. This roster will include: teacher first name, teacher last name, teacher email address, grade level, school, coding course to be taught.
4. **Setup of TechSmart Platform** - School District teachers will utilize the TechSmart Platform to set up their Coding classes, entering information related to their teaching schedule and student roster.
5. **Systems Requirements** - School District will provide the necessary hardware, software and Internet connections required for the delivery of and access to the TS Offerings. The following are the minimum requirements:
 - Student & Teacher computers: O/S: Mac OSX 10.7 or higher, Windows 7 or higher or Chromebook. Processor 1 GHz processor, Memory 512MB, Monitor Resolution 1600x900 (1920 x 1080 preferred), Internet Browser- Google Chrome.
 - Internet Connection: Broadband (high speed) Internet connection with a minimum consistent speed of 1.5Mbs.
 - Classroom:
 - Middle School: Two LCD Projectors per classroom with WUXGA resolution (1920 x 1200 widescreen 16:10 Aspect Ratio).
 - Elementary School: One LCD Projector per classroom with WUXGA resolution (1920 x 1200 widescreen 16:10 Aspect Ratio).

TechSmart

School District

Signature: _____

Signature: _____

Print Name: Bruce M. Levin

Print Name: Robert Pletka, Ed.D.

Title: Chief Executive Officer

Title: Superintendent

Date: _____

Date: June 5, 2019

EXHIBIT A
Computer Science Courses

TechSmart will provide the TS CaaS pursuant to this Agreement and the terms set forth in this Exhibit A. TechSmart may upgrade or update the TS CaaS and the Courses any time in its sole discretion. TechSmart will provide reasonable notice to School District of any material changes which would materially alter or affect School District's or Students' use of the TS CaaS or Courses.

CST10: Coding in Skylark 1

Full Year: 35 weeks. Grades 2-5. Such course is comprised of the following:

- Lesson instructional content
- Coding Techniques, Coding Exercises and Coding Projects
- Student Assessments
- Homework Assignments
- Lesson-by-Lesson Teacher's Guides and Resources

Such Course includes the following instructional units and lessons:

- Unit 1: Frames - 1.1 Frames, 1.2 Variables
- Unit 2: Coding Basics - 2.1 Input & Output, 2.2 Conditionals & Random
- Unit 3: Screen & Advanced Conditionals - 3.1 Coordinates, 3.2 Mouse & Keyboard, 3.3 Else If & Else

CS101: Coding in Python 1 Course

Semester Course: 19 weeks. Such Course is comprised of the following:

- Lesson instructional content
- Coding Exercises and Coding Projects
- Student Assessments
- Homework Assignments
- Lesson Videos and Lesson Notes
- Lesson-by-Lesson Teacher's Guides and Resources

CS101 includes the following instructional units and lessons:

- Unit 1: Data - 1.1 Statements & Variables, 1.2 Values, 1.3 Expressions
- Unit 2: Decisions - 2.1 Conditionals (If), 2.2 Conditionals (Else), 2.3 Booleans, 2.4 While Loops, 2.5 Randomness & Libraries, 2.6 Debugging, 2.7 Program Analysis
- Unit 3: Drawing - 3.1 Lines, 3.2 Shapes & Colors, 3.3 Animation, 3.4 Program Structure, 3.5 Mouse & Keyboard, 3.6 Time

EXHIBIT B
TS Services Description

- **Teacher Support:** TechSmart will provide the following teacher support services:
 - Live Support - Online technical and teaching support delivered via the Live Support chat module of the TechSmart Platform.
 - Office Hours - Scheduled one-on-one web meetings with teachers once a month.
 - Professional Learning Community

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE FACILITY USE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND UNIVERSITY CONFERENCE CENTER, CSUF FOR 2019/2020 SCHOOL YEAR**

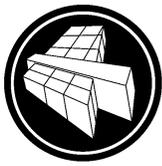
Background: FSD Fest was hosted at the Anaheim Hilton this year. Because of the large number of people at the event, there were some issues with parking and crowds. The event drew over 3000 participants across the two days for the event which included Robot Nation, Passion Agents, E-Sports, a film festival, Take Flight, Spotlight Speakers, the Innovation Experience, and a photo/art contest.

Rationale: The event will now be split into two separate Saturdays. Robot Nation, which drew around 2000 attendees, will be hosted at a later date in the CSUF Basketball gym and that reservation will come at a later Board Meeting. The rest of FSD Fest will be hosted on a single Saturday at the CSUF Student Union represented by this contract. We have walked the site and it will work very well for our festival, and includes free parking with a 3000 spot parking garage located next to the facility. This will ease parking concerns, as well as ease traffic concerns as we will be away from the Disneyland area and the Convention Center. Bussing for our students will be more efficient, and the cost to rent this facility is significantly less than the Hilton. Catering will be planned closer to the event and will be included on a separate board item in the fall.

Funding: Total cost for facility rental is not to exceed \$5,420 and will be paid from the Innovation and Instructional Support budget 409.

Recommendation: Approve Facility Use Agreement between Fullerton School District and University Conference Center, CSUF for the 2019/2020 school year.

JD:kv
Attachment



Titan Student Union
 University Conference Center, CSUF
 P.O. Box 6828 / 800 N. State College Blvd.
 Fullerton CA 92834-6828
 ucc.fullerton.edu
 (657) 278-5867

Signature Page

Client Jeremy Davis OFF CAMPUS SCHOOL-COLLEGE	Reservation: 103031 Event Name: Fullerton School District Fest Status: Tentative Phone: 714 447 7400 Email Address: jeremy_davis@myfsd.org Event Type: Special Event Event Coordinator: Robbie Abraham
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Bookings / Details	Quantity	Price	Amount
---------------------------	-----------------	--------------	---------------

Minor Supervision

In any case where minors will be present at any particular event or activity, organization must notify the UCC in advance of that meeting. The UCC expects that and requires all minors to be supervised...

- 1) **at all times* when inside the TSU (e.g. in meeting rooms, hallways, trips to restrooms, etc.),*
- 2) *by an approved individual over the age of 18 who is either,*
 - a) *the minor's parent or legal guardian*
 - b) *a person designated by the responsible entity (i.e. high school) official and approved by the minor's parent/legal guardian to supervise their child for *the particular event*, and*
- 3) *by a minor-to-supervisor ratio of 10-to-1 (i.e. 10 minors for every 1 supervisor).*

SIGNATURE PAGE (Due Date: 5/27/2019)

Signed copy of tentative reservation due to UCC by this date in order to confirm reservation.

DEPOSIT DUE (Due Date: 5/27/2019)

Deposit of \$1,138.75 (25% of room charge) to confirm reservation is due on given date. Deposit is non-refundable and non-transferable.

INSURANCE/WORKERS COMP CERT (Due Date: 12/20/2019)

Certificate of Liability with all requirements met, a separate endorsement, and proof of workers' compensation insurance is due to UCC Event Planner by this date.

LAYOUT/ROOM SPECS (Due Date: 12/20/2019)

Must provide space layout and equipment needs by this date.

PAYMENT DATE (Due Date: 1/17/2020)

Final payment must be submitted (by P-Card or PO) to the UCC by this date.

ADDITIONAL DETAILS (Due Date: 1/17/2020)

Must provide finale event details by given date

Event Description

Science Festival for over 250 students from the Fullerton School District.

Saturday, February 1, 2020

5:00 AM - 10:00 PM Fullerton School District Fest (Tentative 5/27/2019) TSU	GABRIELINO		
STANDARD for 500			
Room Charge:	1	\$240.00	\$240.00
5:00 AM - 10:00 PM Fullerton School District Fest (Tentative 5/27/2019) TSU	PAVILION ATRIUM		
Room Charge:	1	\$675.00	\$675.00
5:00 AM - 10:00 PM Fullerton School District Fest (Tentative 5/27/2019) TSU	PAVILION-ABC		
SEE MAP for 500			

Titan Student Union	Reservation:	103031	Tentative	
Bookings / Details	Quantity	Price	Amount	
Room Charge:	1	\$2,025.00	\$2,025.00	
Event Insurance 1000-2025: seminar 1501-3000 <i>off campus over 500</i>	1	\$219.00	\$219.00	
Managers 2404-6035: 4:00 AM - 11:00 PM Std Manager Event Manager(19 hours @ \$17.00/hr) <i>Building Manager hours and charges subject to change</i>	2	\$323.00	\$646.00	
5:00 AM - 10:00 PM Fullerton School District Fest (Tentative 5/27/2019) TSU THEATRE STANDARD for 500 Room Charge:	1	\$200.00	\$200.00	
5:00 AM - 10:00 PM Fullerton School District Fest (Tentative 5/27/2019) TSU ALVARADO-AB STANDARD for 500 Room Charge:	1	\$260.00	\$260.00	
5:00 AM - 10:00 PM Fullerton School District Fest (Tentative 5/27/2019) TSU BRADFORD-AB STANDARD for 500 Room Charge:	1	\$170.00	\$170.00	
5:00 AM - 10:00 PM Fullerton School District Fest (Tentative 5/27/2019) TSU GILMAN-AB STANDARD for 500 Room Charge:	1	\$170.00	\$170.00	
5:00 AM - 10:00 PM Fullerton School District Fest (Tentative 5/27/2019) TSU HETEBRINK-AB STANDARD for 500 Room Charge:	1	\$170.00	\$170.00	
5:00 AM - 10:00 PM Fullerton School District Fest (Tentative 5/27/2019) TSU ONTIVEROS-ABC STANDARD for 500 Room Charge:	1	\$390.00	\$390.00	
5:00 AM - 10:00 PM Fullerton School District Fest (Tentative 5/27/2019) TSU STEARNS STANDARD for 500 Room Charge:	1	\$85.00	\$85.00	
5:00 AM - 10:00 PM Fullerton School District Fest (Tentative 5/27/2019) TSU TUFFREE-AB STANDARD for 500 Room Charge:	1	\$170.00	\$170.00	
			Event Insurance 1000-2025	\$219.00
			Managers 2404-6035	\$646.00
			Room Charge	\$4,555.00
			Subtotal	\$5,420.00
			Grand Total	\$5,420.00

University Conference Center
Titan Student Union

FACILITY USE AGREEMENT

Agreement Statement - This Facility Use Agreement is issued in accordance with the policies of The University Conference Center, an operation of the CSUF Titan Student Union. Issuance of this agreement and a facility request does not constitute a confirmed reservation. Use of facilities cannot be confirmed until this agreement has been signed and received by the University Conference Center and any required deposit has been paid. Facility Use Agreements may not be transferred, assigned, or sublet.

Agreement Modifications - Any modifications to this agreement must include a written addendum initiated by the University Conference Center and must be attached to this agreement.

Responsible Party(s)/Event Coordination Deadline - The person(s) who completes and signs the Facility Use Agreement shall be the responsible party. This person will be responsible for coordination of all event details with the University Conference Center and agrees to complete this coordination no later than three weeks prior to the event date. This person(s) must be the host and in attendance throughout the reserved event. This representative shall take all reasonable actions to assure event safety, to prevent damage to the facility and equipment, and to see that these conditions and other policies and regulations, outlined in this agreement are met.

Estimated Fees - Estimated fees are based on specific facilities requested by the user in conjunction with information provided by the user for required access and event times, the number of event participants, type of activity, audio-visual service requirements, and other event information. Special features of an event may involve additional fees.

Rental Deposit - A rental deposit is based on 25 percent of the facility rental and must be received within ten business days of facility request for events hosted by off-campus clients. Facilities will not be held without receipt of this deposit.

Payment of Final Fees - Payment of balance of fees is due ten business days prior to event date.

Cleaning and Damage Deposits - Some events may require refundable cleaning and/or damage deposits. These deposits will be due with payment of final fees. These deposits are refundable, when facilities used are free from damage or extra-ordinary cleaning requirements.

Cancellation by User - In the event of cancellation by the user, rental deposits for facilities are non-refundable and non-transferable. Cancellations must be received ten business days prior to the event date.

Liability - The user agrees to indemnify and hold harmless the Titan Student Union, the Associated Students Inc., California State University, Fullerton; California State University, Fullerton; the State of California; Trustees of the California State University; and all their several departments, boards and commissions, and their several officers, employees, and agents for any liability or claim or action for damages resulting from or in any way arising out of the use of the facility or equipment. The user agrees to abide and enforce the rules, regulations, and policies governing the facility as set forth by the Titan Student Union and California State University, Fullerton. User accepts all responsibility for any damages to premises, equipment, or grounds resulting from use of the facility.

Insurance - Depending on the nature and scope of the facility use, the user may be required to furnish a certificate of insurance naming "The Associated Students Inc., California State University, Fullerton; The State of California; The Trustees of the California State University; California State University, Fullerton, and all of their several officers, directors, agents, employees and volunteers," and/or various university entities as additionally insured. Proof of Workers Compensation insurance may also be required. Required certificates must be received by the University Conference Center 30 days/one month prior to event date.

Food and Beverage Service - OC Choice Catering holds the exclusive right to cater all food and/or beverages at the Titan Student Union for off-campus clients.

Alcoholic Beverage Service - Alcoholic beverage service must be provided by OC Choice Catering. CSUF Campus Police has the right to require police at events when alcoholic beverages are served. The cost of such services shall be paid by the user.

Security/Police - The University Conference Center staff and/or CSUF University Police shall solely determine and control security arrangements including, but not limited to, type and number of security personnel and placement and use of security personnel. The cost of such services shall be paid by the user.

Facilities - Users of the facilities shall observe all applicable Titan Student Union, Associated Students Inc., California State University, Fullerton and CSUF policies, as well as all local, state, and federal laws, statutes, and ordinances.

The user shall only have the use of the facilities contracted for herein and only for the purposes stated on the reservation request.

User shall not make any alterations to the facility, building systems, or equipment. At the end of the event, the facility

shall be left in a clean, safe condition. The user shall remove from the facility all property and materials belonging to the user.

Access and Event Times - Facility access and use must be within the allotted reservation time. Reservation times must include individual/organization event preparation, decorating, and or rehearsal time, as well as time after the event to remove decorations, user equipment, and other items.

Equipment - All University Conference Center physical and audio-visual equipment will be set-up by facility staff. Physical equipment must be in place prior to user access. Titan Student Union staff may be required to operate equipment. Charges for staff are borne by the user.

The user will be responsible for all University Conference Center owned equipment and will be held liable for the equipment if lost, stolen, damaged, or misplaced.

Internet Access - Internet access provided by the Titan Student Union is for use free of charge by students and guests. Access is provided on an "as is" and "as available" basis and the Titan Student Union does not warrant that this service will be uninterrupted, error-free, or free of viruses or other harmful components. Users should be aware that there are security, privacy, and confidentiality risks inherent in internet communications and technology.

User assumes all risk, including any and all risk of injury, harm, monetary and/or financial loss, and/or all claims arising directly or indirectly from the use of internet access. In addition users assume all risk of interruption, disturbance, security, or other difficulties in maintaining contact through the internet. Users also accept the risk of any damage to user's computers, peripherals, and/or programs as a direct or indirect result of accessing the internet.

Special Equipment - Fog/smoke machines or other equipment which may activate fire alarms are prohibited in the facility.

Users intending to bring in any equipment that requires access to facility water, high voltage electrical, satellite signals, or such systems must receive advance, written authorization from the University Conference Center.

The University Conference Center assumes no responsibility for equipment used at events supplied by the user or another party. Titan Student Union reserves the right to approve equipment and equipment providers.

Post Agreement Requests - The University Conference Center will attempt to comply with post-agreement requests, but cannot guarantee same. Should the user request any additional facilities, equipment, or services, the user will pay the University Conference Center for same at the appropriate rate; administrative fees may apply.

Decorations/Signage - Specific limitations apply as to the use of tape, balloons, glitter, candles, markers, tacks, nails, other such materials, and signage. Decorations must be fire-retardant. Facility users should consult with the Event Planner for a full overview of allowable decoration/signage items and to appropriately accommodate users' needs. Decorations/signage which cause damage or additional cleaning requirements to the facility, will result in additional charges to the user.

All decorations and all outdoor and indoor directional signage must be removed by the user immediately following the event.

Publicity - The University Conference Center at the Titan Student Union, CSUF reserves the right to approve in advance all forms of advertising or publicity for any activity held in its facilities. When its name is used in conjunction with publicity, inclusion of non-endorsement statement may be required. The University Conference Center will furnish user with such a statement.

Posting - Posting of any materials on the CSUF campus must be approved and stamped in advance by the Office of Student Life and Leadership.

User Property - The University Conference Center does not insure the personal property of user, user's employees, agents, guests, and others allowed at the facility by user against damage or loss by any means.

Access to Events - The University Conference Center staff shall have the right to access and enter the facility for any reasonable purpose during the reservation time. User shall follow all reasonable directives from facility staff.

Reassignment of Facilities - Should a facility become unavailable due to an emergency, the University Conference Center reserves the right to reassign user to another facility.

Outdoor Venues - Outdoor facilities are reserved at the discretion of the user; the University Conference Center does not provide alternate indoor facilities in case of inclement weather.

Termination/Cancellation - Permission to use University Conference Center facilities is granted subject to observance of regulations; the University Conference Center may revoke this agreement effective immediately upon failure to timely comply with any pre-event requirement, for any violation of use conditions or regulations, or at any time for misrepresentation. The University Conference Center may terminate any part of this agreement without notice in the event of an emergency situation which, in the opinion of the University Conference Center, would make performance unfeasible.

Vehicle Parking/Unloading - Facility users and guests must abide by all University parking/traffic requirements, including but not limited to passenger and equipment loading/unloading regulations, observance of authorized parking locations, payment of required fees, and display of vehicle parking permits.

Payment of citations which result from parking/traffic violations are the sole responsibility of the facility user and their guests.

Smoking - The Titan Student Union is a non-smoking building. California State University, Fullerton prohibits smoking in all interior and exterior campus areas and locations, including parking structures and within vehicles and applies to all faculty, staff, students and visitors. Smoking is defined as inhaling, exhaling, burning, or carrying a lighted cigarette, cigar, pipe or other lighted smoking product, including electronic cigarettes.

Animals - Animals, except for service animals, shall not be permitted to enter Titan Student Union facilities.

Recreational Devices - Bicycles, skateboards, scooters, and other such recreational devices are not allowed in the Titan Student Union.

Flames/Fire - Open flames and the burning of any materials, including incense is prohibited. Use of candles must receive advance approval and meet fire code regulations.

Bare Feet - Bare feet are prohibited in the building and on the grounds of the Titan Student Union.

Conduct - The user and guests shall not interfere with the regular use of building by the public or other facility guests. Excessive noise or other disruptive behavior is prohibited.

Weapons/Firearms - All weapons and firearms are strictly prohibited on the CSUF campus.

Special Requirements - Special requirements, such as overnight watch of equipment; receiving, shipment or storage service; activation of phone lines; access for news/media; office services; or other such requirements must be coordinated in advance with the University Conference Center Event Planner. Charges for such services will apply.

Notice: This reservation is subject to a declaration of a civil defense need; a local, California State University, Fullerton (CAMPUS), state or national emergency; a CAMPUS response to an action of the U.S. Department of Homeland Security; acts beyond the control of CAMPUS such as severe weather, earthquake, or other acts of God; riots; strikes; war; or an unanticipated CAMPUS academic need. The CAMPUS and/or the Associated Students Inc., California State University, Fullerton, at their sole discretion, may terminate this reservation for these reasons without any liability to the event sponsor. If the CAMPUS and/or the Associated Students Inc., California State University, Fullerton terminates this reservation, the CAMPUS' and the Associated Students Inc., California State University, Fullerton's sole responsibility to event sponsor shall be to notify client of such cancellation and to refund any deposits/ payments the Titan Student Union has received from the event sponsor.

It may be necessary for the University Conference Center to change the location of a planned activity to another area of the Titan Student Union or the Student Recreation Center, if available, due to construction or unplanned repairs. The cost difference of the room, if any, shall be borne by the University Conference Center (if greater) or refunded to the event organizer (if lesser). All room reassignments shall be at the discretion of the University Conference Center.

If no alternative location can be provided, the University Conference Center may need to cancel a reservation due to

construction needs, repair service interruptions. In such circumstances, all money paid to the University Conference Center will be refunded by check to the event organizer. The event organizer shall be responsible for all costs or expenses not paid to the University Conference Center, and shall hold harmless the Associated Students Inc., California State University, Fullerton, and California State University, Fullerton for any such costs. These costs or expenses may include, but are not limited to: advertising, travel, food, speaker fees, administration, etc.

I HAVE READ AND UNDERSTAND THE ABOVE TERMS AND STIPULATIONS THAT APPLY TO THE USE OF TITAN STUDENT UNION FACILITIES AND SERVICES, AND AGREE TO ABIDE BY THESE CONDITIONS AS THEY PERTAIN TO THE RESERVATION REQUEST. I WILL BE IN ATTENDANCE AT THIS FUNCTION AND AGREE TO MEET DEADLINES AS REQUIRED BY THE TITAN STUDENT UNION.

Responsible Party (print name): Robert Pletka, Ed.D.

Signature (sign name): _____

Date: June 5, 2019

Univ. Conf. Center Event Planner Signature: _____

Date: _____

CONSENT ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

PREPARED BY: Sam Ricchio, Assistant Director Innovation and Instructional Support

SUBJECT: **APPROVE ONE YEAR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND FSI SECURITY FOR THE PURCHASE OF LIGHTSPEED SYSTEMS MOBILE MANAGEMENT SYSTEM FOR THE DISTRICTS STUDENT IPADS BEGINNING JULY 17, 2019 THROUGH JULY 17, 2020.**

Background: Fullerton School District currently has over 13 thousand devices under the LightSpeed Systems Mobile Management System (MDM). The LightSpeed Systems MDM has been in used to manage iPads in the District now for 5 years.

Rationale: District continues to deploy new devices and replace old ones to support its learning programs. The current contract ends on July 17 and the District would like to continue to manage these devices under this system.

Funding: Cost is not to exceed \$31,500 and is to be paid from the Innovation and Instructional Supports, budget #409.

Recommendation: Approve one year agreement between Fullerton School District and FSi Security for the purchase of LightSpeed Systems Mobile Management System for the District student iPads beginning July 17, 2019 through July 17, 2020.

JD:SR:kv
Attachment



Louis Bisbiglia
Sales Manager
Louis@fsi.tech

Office: 916-670-1072 Fax: 408-519-6552
7411 Carnoustie Court, Gilroy CA 95020

PRICE QUOTATION

CONTACT INFORMATION:

SHIP TO:

BILL TO:

Company: Fullerton School District Primary Contact: Sam Ricchio Phone: (714) 447-7483 E-mail: sam_ricchio@fsd.k12.ca.us	Name: Company: Address: 1401 Valencia Dr. Fullerton, CA 92833	Name: Same as ship to Company: Address:
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SUBMITTED BY	Office	QUOTATION DATE	EXPIRATION DATE	Shipping	PAYMENT TERMS
Louis Bisbiglia	Sacramento, CA	05/22/19	06/22/19		Net-30

ITEM	DESCRIPTION	Part #	# UNITS	EXTENDED PRICE
1	Lightspeed Mobile Manager 1 Years	MDM-3	15000	\$31,500.00

SUBTOTAL	\$31,500.00
SHIPPING	\$0.00
Tax	TBD
TOTAL	\$31,500.00

NOTES:

Thanks,

Louis Bisbiglia
FSi Security
Office 916-670-1072
Cell 415-290-4381
Fax 408-519-6552

FULLERTON SCHOOL DISTRICT

DISCUSSION

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: PUBLIC HEARING FOR PROPOSED LOCAL CONTROL ACCOUNTABILITY PLAN (LCAP) FOR 2019/2020 AND ANNUAL UPDATE FOR 2018/2019

Background: Education Code section 52062 requires that the Board of Trustees hold a public hearing for the proposed budget at the same meeting as the public hearing for the Local Control Accountability Plan (LCAP). The public hearing must take place in advance of and at a meeting separate from the Board meeting to adopt the LCAP and the budget. The LCAP will be presented for approval during the June 18, 2019 Board Meeting. A governing board of a school district shall hold at least one public hearing to solicit the recommendations and comments of members of the public regarding the specific actions and expenditures proposed to be included in the LCAP and annual update to the LCAP. The agenda for the hearing shall be posted at least 72 hours before the public hearing and shall include the location where the LCAP will be available for public inspection. The public hearing shall be held at the same meeting as the public hearing for the adoption of the district's budget for the subsequent fiscal year required under Education Code section 42127(a)(1).

Rationale: Education Code Section 52062 require every school district to hold a public hearing for the LCAP prior to adoption. In addition to the established postings for a public meeting of the Board of Trustees, a notice was posted at school sites providing the date, time, and location of the LCAP public hearing. The proposed LCAP was posted on the district website and a copy was made available to the public for review in the superintendent's office.

Funding: The LCAP provided guidance for developing the district budget.

Recommendation: Public Hearing for Proposed Local Control Accountability Plan (LCAP) 2019/2020 and Annual Update for 2018/2019

EF:nm

FULLERTON SCHOOL DISTRICT
District 22 – Fullerton School District
District 40 – CFD No. 2000-1 (Van Daele)
District 48 – CFD No. 2001-1 (Amerige Heights)

BOARD AGENDA ITEM

DISCUSSION

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: PROPOSED 2019/2020 BUDGET—ALL FUNDS

Background: Education Code section 52062 requires that the Board of Trustees hold a public hearing for the proposed budget at the same meeting as the public hearing for the Local Control Accountability Plan (LCAP). The public hearing must take place in advance of and at a meeting separate from the Board meeting to adopt the LCAP and the budget. The proposed 2019/2020 budget for all District funds is presented for the Board's review.

The Board members are acting as three different entities when discussing the 2019/2020 budget: (1) as the legislative body of the Fullerton School District identified as District 22; (2) as the legislative body of Community Facilities District No. 2000-01 (Van Daele) identified as District 40; and (3) as the legislative body of Community Facilities District No. 2001-1 (Amerige Heights) identified as District 48.

Rationale: Education Code sections 42127 and 52062 require every school district to hold a public hearing for the LCAP and the budget prior to adoption.

Funding: The District is projecting the following General Fund Unrestricted Fund Balance reserves, which do not include Assigned Funds:

2019/2020	17.25%
2020/2021	13.89%
2021/2022	10.20%

Recommendation: Not Applicable.

RC:gs
Attachments

FULLERTON SCHOOL DISTRICT

BUSINESS SERVICES DIVISION

DATE: June 4, 2019

TO: Board of Trustees
Robert Pletka, Ed.D.

FROM: Robert R. Coghlan, Ph.D.
Assistant Superintendent, Business Services

SUBJECT: PROPOSED BUDGET FOR 2019-20 AND MULTI-YEAR FINANCIAL PROJECTIONS

The estimated ending balances for the 2018-19 fiscal year and our initial budget for the 2019-20 fiscal year are presented here for your review and approval. The District is required by Education Code 42127 to adopt a budget for all District funds for the subsequent fiscal year by June 30 of each year. At the same time, the District presents its estimated actual financial results for the current fiscal year. This memo provides a summary of the assumptions used in the preparation of the budget, as well as an analysis of current multi-year financial projections for the District.

2018-19 Estimated Unaudited Actuals

The estimated unaudited actuals consist of the District's current budget adjusted to reflect projected and known changes through the end of the fiscal year. These adjustments include:

- Updating the final estimated Local Control Funding Formula (LCFF) projection to our California Department of Finance projection.
There are no material changes to the LCFF estimate since the Second Interim reporting.
- Updating categorical revenue accounts to reflect actual grant and entitlement amounts as apportioned by the state and federal governments.
Various minor changes to categorical programs have been incorporated into the budget for the Estimated Actuals.
- Analysis and revision of General Fund expense accounts:
Business Services staff have reviewed line item expenditure budgets, budget vs. actual, for all General Fund programs and accounts. Based upon this analysis, there are three material increases between the budget as presented at Second Interim and the Estimated Actuals.
 - Negotiations have been settled with all bargaining groups. The 1% bonus and 1% ongoing salary increase have been taken into the Estimated Actuals. This cost was \$1.2 million.
 - Estimated Actuals adjusted to decrease utilities for estimated spend in 2018-19.
 - Estimated Actuals adjusted to decrease site discretionary funds for estimated spend in 2018-19 to spend in 2019-20.
- All other 2018-19 budget amounts are not expected to be materially different from the Second Interim budget and thus are carried forward to the year-end projection.

Based upon a review of current actual financial data (as of month-end April 30, 2019) and the adjustments noted above, the District estimates final unaudited results in the Unrestricted General Fund reflect a decrease of (\$402,064) from the previously reported budgeted net income from Second Interim.

Based upon the assumptions listed above, the Estimated Actuals show a total net decrease to the fund balance of (\$3,922,647). This consists of a net decrease in the Unrestricted Fund of (\$622,467) combined with a net decrease in the Restricted Fund of (\$3,300,180). This deficit spending primarily reflects a spending down of prior-year fund balance carryovers of \$1,571,094.

The estimated total ending General Fund balance at June 30, 2019, is \$31,296,006. The Unrestricted Ending Fund balance (Unassigned and Reserve for Economic Uncertainties) is estimated at \$26,016,006, which is 17.8% of total General Fund expenditures. (The state requirement is 3.0%.)

These projections constitute our best estimate at this time of how the District will finish the 2018-19 fiscal year. Final results will not be known until we close our books and prepare our year-end financial statements (J-200 Unaudited Actuals) in August. Results will be presented to the Board in early September.

2019-20 Budget

State Budget Outlook

On January 10, 2019, Governor Newsom introduced his proposed 2019-20 state budget, beginning the legislative process for the upcoming fiscal year. On May 9, 2019, he released his May Revision to his January budget. The May Revision outlines the Governor's expectations for the budget, which the Legislature then has until June 15 to revise and pass.

The Governor acknowledges commitment to former Governor Brown's Local Control Funding Formula (LCFF) with the inclusion of the statutory cost-of-living adjustment (COLA), but local educational agencies will continue to face budget challenges as LCFF funding flattens and costs continue to rise. While Governor Newsom does not forecast an impending recession, his state spending plan is based on conservative economic and revenue assumptions and continues to plan for a rainy day.

As the LCFF is now at 100% funding, Districts are only seeing COLA going forward, 3.26% 2019-20. New dollars coming in are not offsetting increased costs projected for K-12 education, including increased STRS/PERS rates, health insurance increases, special education contributions, and other inflationary costs. Coupled with the possible downturn in the economy, the financial future for K-12 education is uncertain.

The Governor continues to take a conservative approach in the projection of state revenues, holding funds as long as possible before he pays out our Prop 98 guarantee. This is the first year in four where there is not a projection for districts to receive one-time money.

At the time of this writing, the Legislature and the Governor are still in session, and the final budget has not yet been determined. The District budget presented here has been adjusted for the Governor's May Revise proposal for LCFF revenues, as well as the application of the COLA to state categorical programs. The total budget will be reviewed and adjusted once the state passes its final budget, and then continually throughout the year as new information is received.

FSD 2019-20 Budget

When building its budget, the District utilizes the most up-to-date information and forecasts that it has received from the California Department of Education (CDE) and the Orange County Department of Education (OCDE). The District is required to present its proposed budget for the ensuing fiscal year twice before the June 30 statutory deadline for passage by the Board of Trustees. Given that the Legislature is not required to pass the state budget until June 15, the District will usually not be able to incorporate the effects of the state's June budget in its own June budget. Further revisions to update the District's budget will then be made after the Governor signs the state budget.

Revenue accounts are estimated based upon the CDE's and OCDE's projections, as well as the District's 2018-19 reported P-2 ADA. The District has estimated state LCFF revenue using the annual GAP funding percentages as projected by the Department of Finance for the May Revise. A COLA of 3.26% has been applied to other state programs, including Special Education. The District has not added any new state-funded programs to its budget. The Governor did not propose one-time discretionary funding.

Expenditures are forecast taking into account all known and projected increases and decreases in expenditures, including changes due to our negotiated salary agreements, step and column, changes in staffing and benefits, changes in contracts and leases, and projected inflationary increases.

The District's budget is required by law to be reviewed and approved by OCDE. Our OCDE consultant reviews all of our detailed assumptions for both our 2019-20 budget and our three-year projection. A budget built on assumptions that cannot be verified and justified by OCDE will not be approved.

The following provides more details on the budget.

Revenues

The 2019-20 General Fund budget projects total revenues of \$137.6 million, for a net decrease (from 2018-19 estimated revenues) of (\$4.5 million). The majority of the net change is due to a decrease of (\$2,400,000) for one-time mandated cost state revenue. The other adjustments are due to estimated state revenue lower in 2019-20. In addition, there is a decrease in federal revenue of (\$1,250,000).

LCFF income is projected to increase due to an increase in the COLA of 3.26%; this is offset with the decrease in average daily attendance (ADA). The 2019-20 target-gap funding rate is 100%. The unduplicated count percent is projected to decrease very slightly to 54.06% (decrease of 0.11%). This results in a per-ADA increase to LCFF funding of 3.43%.

This increase is offset by a decline in the District's apportionment earning ADA. The District P-2 ADA declined in fiscal 2018-19 by 268.91. The state allows a one-year "hold harmless"; this drop is reflected in the 2019-20 LCFF revenue.

Federal revenues are projected with decreases resulting from the exclusion of carryover balances and proposed cuts by the federal government. State categorical programs are budgeted with a 3.26% COLA.

Other revenues are based upon historical trends and estimated actuals.

Expenditures

For 2019-20, total General Fund expenditures are projected at \$140.5 million. The budget reflects routine annual increases required by step and column movement, rate increases for health insurance and for STRS and PERS retirement plans, and other cost of living increases. See the attached list for more details.

Change in Fund Balance

Based upon these assumptions, the estimated total ending General Fund balance for the 2019-20 fiscal year shows a net decrease of (\$2,940,917) which is entirely from the reduction in the Unrestricted General Fund.

The estimated total ending General Fund balance for the 2019-20 fiscal year is \$28,355,089. The Unrestricted Ending Fund balance (Unassigned and Reserve for Economic Uncertainties) is estimated at \$24,235,089 which is 17.25% of total General Fund expenditures.

Three-Year Projection

The District is required to submit a three-year financial projection for the General Fund at the time of budget submission. However, unlike at First and Second Interim, the District is not required to certify the District's financial status at this time. Detailed assumptions for the preparation of the three-year projection are attached.

The most significant factors in the projection are the state-funded LCFF and the District's projected ADA.

LCFF: The District is utilizing the Department of Finance's estimated COLAs and LCFF Funding Rate percentages as of the Governor's May Revise budget proposal. The District is not projecting that its current 53.90% (3-year rolling average) Unduplicated Percentage of enrollment will fluctuate by more than 0.75% for the subsequent two years of the projection.

ADA: The District is projecting a decrease to ADA of 145 in 2020-21 and no change in the 2021-22 fiscal year.

Taking into account all of these changes to the three-year projection, the District projects net decreases in the current and subsequent fiscal years in the Unrestricted General Fund. The projected Unrestricted General Fund ending-fund balance percentages are as follows:

Fiscal Year Ended	*Available Funds Percentage	Assigned Funds Percentage	Total Percentage
June 30, 2020	17.25%	2.93%	20.18%
June 30, 2021	13.89%	2.87%	16.76%
June 30, 2022	10.2%	2.82%	13.02%

*Available Funds include Unassigned Funds and 3% Minimum Reserve for Economic Uncertainties.

Required Disclosure under Education Code section 42127(a)(2)(b) regarding reasons for Ending Fund Balances above the state-recommended minimum level

Education Code section 42127(a)(2)(b) requires a statement of reason that substantiates the need for assigned and unassigned ending fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year be identified in the budget.

The Board of Trustees of the Fullerton School District currently maintains a prudent reserve which provides for anticipated future expenditures for technology, instructional materials, and other necessary instructional expenditures. The District must also have funds available to mitigate the costs of declining enrollment to the District. Additionally, the reserve is maintained to provide for unplanned or emergency expenditures that might occur in the future. The District must also plan for future facilities needs. Finally, the District must also plan for future downturns in the state economy which could negatively affect the District's budget.

Projected Unrestricted Ending Fund Balance:

	Unassigned	3% Minimum Reserve	Assigned	Amount Above 3% Minimum Reserve
June 30, 2020	\$20,019,787	\$4,215,302	\$4,000,000	\$24,019,787
June 30, 2021	\$15,629,605	\$4,306,516	\$4,000,000	\$19,629,605
June 30, 2022	\$10,523,475	\$4,385,414	\$4,000,000	\$14,523,475

OTHER FUNDS

Child Development Fund: The Child Development Fund records the financial activities from the following District programs: state-funded preschool, state-funded before- and after-school programs, parent-paid before- and after-school care, and tuition-based preschool. Financial results project a small decrease of fund balance and a small spend-down of reserves for the budget year.

Cafeteria Fund: The Cafeteria Fund continues to operate in a strong financial position, ending fund balance. Participation in the National and State School Lunch and Breakfast programs continues to rise. Financial results are projected to decrease fund balance and a small spend-down of reserves for the budget year.

Deferred Maintenance Fund: The Deferred Maintenance Fund is projected to spend down reserves in both the current and budget years. The state suspended funding of the Deferred Maintenance program during the economic downturn and, with the advent of LCFF, has closed the program. The District plans to spend down the remaining reserves in this fund to complete required deferred maintenance projects.

Bond Building Fund: This fund accounts for amounts remaining from the District's former general obligation bonds proceeds. Certain capital expenditures which cannot be funded from the Deferred Maintenance, Developer Fee, or Special Reserve for Capital Outlay Funds are paid for from this fund. The District is in the process of closing out this fund also.

Capital Facilities Fund: The Capital Facilities Fund accounts for the collection and expenditure of developer fees. Approximately \$800,000 in fees was collected in 2018-19. Revenues for the budget year are projected and budgeted as cash is received. Expenditures from this fund are for capital projects related to growth in student enrollment.

Special Reserve Fund—Capital Outlay Projects: This fund records financial activity primarily related to revenues received from the City of Fullerton as pass-through payments from their Redevelopment Agency. Various capital projects for schools in the designated Redevelopment Areas are financed through this fund.

Capital Projects Fund—Blended Components: This fund records the financial activity related to the District's two Community Facility Districts (CFDs). Revenues are taxes collected from homeowners, and expenditures are primarily payments to bondholders as well as administrative expenses related to the CFDs' operations. Various capital projects for schools in the CFD areas are financed through this fund.

Self-Insurance Fund: The Self-Insurance Fund consists of three sub-funds: Property and Liability, Workers' Compensation, and the Dental Self-Insurance Reserve.

The District is responsible for a \$5,000 deductible per claim for property damage, \$50,000 deductible per claim for liability, and \$1,000,000 per claim for Workers' Compensation. Excess insurance is purchased for amounts over the deductibles. Liabilities are projected and booked, and claims and claims expenses are paid through these two sub-funds. Excess insurance is also purchased from the funds. Currently the District charges a 1.2% payroll tax on all payrolls to fund the Workers' Compensation Fund. This rate provided sufficient funding to cover costs of excess insurance, claims and claims expenses, and the reserve for Incurred But Not Recorded (IBNR) claims for 2018-19.

The District funds the Property and Liability Fund by charging an allocated amount to the General Fund. The amount charged in 2018-19 provided sufficient funding. The transfer was decreased for 2019-20.

The Dental Self-Insurance Reserve maintains a balance to pay any claims incurred by the District from a former JPA self-insurance plan in which it participated. There is no activity projected in this reserve.

**FULLERTON SCHOOL DISTRICT
GENERAL FUND BUDGET—2019-20
BUDGET HIGHLIGHTS—REVENUES**

LOCAL CONTROL FUNDING FORMULA

• Statutory Cost of Living Adjustment (COLA)	
○ Percentage	3.26%
○ Dollar Amount	\$3,619,528
• District Unduplicated Percent (3-year rolling average)	53.90%
• Target/Gap Funding Rate	100%
• Per ADA Allocation	\$9,194
• Increase in per ADA funding	\$305
• Net effect change in per pupil funding	3.43%

AVERAGE DAILY ATTENDANCE (ADA)

• ADA Used in Calculation of 2019-20 LCFF	12,686.94
• Change from 2018-19 LCFF ADA	(268.91)
• ADA Loss	(2,474,589)

STATE REVENUES

• COLA applied to Special Education	3.26%
• COLA applied to all other state categorical programs	3.26%
• Lottery proj. at \$204 per ADA (\$151 Unrestricted, \$53 Restricted)	\$2,695,120
• Mandated Cost Revenues-Block Grant (\$32.18/ADA)	\$407,804
• One-time Mandate Reimbursement Funding (\$0/ADA)	\$0

**FULLERTON SCHOOL DISTRICT
GENERAL FUND BUDGET—2019-20
BUDGET HIGHLIGHTS—EXPENDITURES**

MAJOR CHANGES TO EXPENDITURE ACCOUNTS (Unrestricted General Fund)

SALARY AND BENEFITS

- Step and column increase \$1,068,103
- Provision for increase in Health Insurance costs \$750,000
- STRS and PERS rate changes \$704,519

EDUCATIONAL PROGRAMS

- Instructional Assistants (17) for 1st/2nd grade support,
Special Education TOSAs, other education expenditures \$447,000

INCREASE IN GENERAL FUND CONTRIBUTIONS

- Special Education \$429,797
- Routine Repair and Maintenance \$253,751

INFLATION

- Consumer Price Index (CPI) \$306,000

Fullerton School District
2019-20 Budget Projection Assumptions
Fiscal Years Ending June 30, 2019, 2020, 2021, 2022

	<u>2018-19</u>	<u>2019-20</u>	<u>2020-21</u>	<u>2021-22</u>
LCFF				
Statutory COLA	2.71%	3.26%	3.00%	2.80%
Gap funding rate	100%	N/A	N/A	N/A
Unduplicated Count Percent – 3-year rolling	52.88%	53.90%	53.91%	53.69%
Net per ADA Change to LCFF	6.89%	3.43%	2.98%	2.72%
Dollars per ADA	\$8,889	\$9,194	\$9,468	\$9,726
Change from prior years	\$573	\$305	\$274	\$258
Funded ADA	12,955.85	12,686.94	12,486.94	12,341.94
Change in Funded P-2 ADA (Decrease)	(131.21)	(268.91)	(200)	(145)
Categorical Program COLAs				
Federal Programs	2.71%	3.26%	3.00%	2.80%
State Programs	2.71%	3.26%	3.00%	2.80%
Special Education	2.71%	3.26%	3.00%	2.80%
Lottery (per ADA)	\$204	\$204	\$204	\$204
One-time discretionary funding	\$2,375,763	Ø	Ø	Ø
Mandated Costs	\$402,235	\$407,804	\$407,804	\$407,804
Contribution Special Education	\$12,791,921	\$13,221,718	\$13,882,804	\$14,576,944
Routine Repair and Maintenance (Contributions meet statutory minimums)	\$4,600,098	\$4,853,849 (increase \$800k one time)	\$4,256,541	\$4,469,369

	<u>2018-19</u>	<u>2019-20</u>	<u>2020-21</u>	<u>2021-22</u>
Employee Compensation Increase (other than Step and Column)	Ongoing – 1.0% effective 1/1/19 One-time – 1.0%	Ø	Ø	Ø
Step and Column Increases				
Certificated	1.6%	1.6%	1.6%	1.6%
Classified	1.0%	1.0%	1.0%	1.0%
Benefits	1.0%	1.0%	1.0%	1.0%
STRS and PERS Increase (Decrease) Unrestricted	\$1,220,834	\$704,519	\$1,067,704	(\$6,413)
Estimated increase for health insurance	\$429,000	\$750,000	\$500,000	\$500,000
Supplies and Services	Current year projected expenditures	Current year projected expenditures adjusted by CPI 3.38% and known changes	Adjusted by CPI 3.16%	Adjusted by CPI 3.05%

FULLERTON ELEMENTARY SCHOOL DISTRICT
 UNRESTRICTED GENERAL FUND
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ 115,163,339	\$ 116,642,739
Federal Revenues	-	-
State Revenues	4,894,026	2,439,721
Other Local Revenues	787,194	761,511
Total Revenues	<u>\$ 120,844,559</u>	<u>\$ 119,843,971</u>
Expenditures		
Certificated Salaries	\$ 52,535,743	\$ 52,751,509
Classified Salaries	14,388,225	15,019,534
Employee Benefits	26,029,772	27,473,550
Books and Supplies	5,016,386	3,381,061
Services and Other Operating	5,986,416	6,003,077
Capital Outlay	284,214	167,511
Other Outgo	824,231	778,275
Direct Support	(989,980)	(865,196)
Total Expenditures	<u>\$ 104,075,007</u>	<u>\$ 104,709,321</u>
 Excess (deficiency) of revenues over expenditures	 \$ 16,769,552	 \$ 15,134,650
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	(17,392,019)	(18,075,567)
Total Other Financing Sources (Uses)	<u>\$ (17,392,019)</u>	<u>\$ (18,075,567)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (622,467)	 \$ (2,940,917)
<hr/>		
Beginning Fund Balance	\$ 31,918,473	\$ 31,296,006
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	31,918,473	31,296,006
Ending Fund Balance	<u>\$ 31,296,006</u>	<u>\$ 28,355,089</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	70,000	70,000
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	4,378,556	4,215,302
Restricted	-	-
Assigned	5,160,000	4,000,000
Unassigned	21,637,450	20,019,787
Total Ending Fund Balance	<u>\$ 31,296,006</u>	<u>\$ 28,355,089</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 RESTRICTED GENERAL FUND
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	7,671,130	6,421,685
State Revenues	4,316,903	3,177,837
Other Local Revenues	9,196,604	8,125,635
Total Revenues	<u>\$ 21,184,637</u>	<u>\$ 17,725,157</u>
Expenditures		
Certificated Salaries	\$ 12,082,020	\$ 12,214,446
Classified Salaries	8,327,758	8,261,151
Employee Benefits	7,926,664	8,298,300
Books and Supplies	6,199,048	1,543,076
Services and Other Operating	3,528,011	2,983,236
Capital Outlay	2,251,300	1,030,000
Other Outgo	1,040,000	1,016,915
Direct Support	522,035	453,600
Total Expenditures	<u>\$ 41,876,836</u>	<u>\$ 35,800,724</u>
Excess (deficiency) of revenues over expenditures	\$ (20,692,199)	\$ (18,075,567)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	17,392,019	18,075,567
Total Other Financing Sources (Uses)	<u>\$ 17,392,019</u>	<u>\$ 18,075,567</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (3,300,180)</u>	<u>\$ -</u>
Beginning Fund Balance	\$ 3,300,180	\$ -
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>3,300,180</u>	<u>-</u>
Ending Fund Balance	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	-	-
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SUMMARY GENERAL FUND
2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ 115,163,339	\$ 116,642,739
Federal Revenues	7,671,130	6,421,685
State Revenues	9,210,929	5,617,558
Other Local Revenues	9,983,798	8,887,146
Total Revenues	<u>\$ 142,029,196</u>	<u>\$ 137,569,128</u>
Expenditures		
Certificated Salaries	\$ 64,617,763	\$ 64,965,955
Classified Salaries	22,715,983	23,280,685
Employee Benefits	33,956,436	35,771,850
Books and Supplies	11,215,434	4,924,137
Services and Other Operating	9,514,427	8,986,313
Capital Outlay	2,535,514	1,197,511
Other Outgo	1,864,231	1,795,190
Direct Support	(467,945)	(411,596)
Total Expenditures	<u>\$ 145,951,843</u>	<u>\$ 140,510,045</u>
Excess (deficiency) of revenues over expenditures	\$ (3,922,647)	\$ (2,940,917)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (3,922,647)	\$ (2,940,917)
<hr/>		
Beginning Fund Balance	\$ 35,218,653	\$ 31,296,006
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	35,218,653	31,296,006
Ending Fund Balance	<u>\$ 31,296,006</u>	<u>\$ 28,355,089</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	70,000	70,000
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	4,378,556	4,215,302
Restricted	-	-
Assigned	5,160,000	4,000,000
Unassigned	21,637,450	20,019,787
Total Ending Fund Balance	<u>\$ 31,296,006</u>	<u>\$ 28,355,089</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CHILD DEVELOPMENT FUND
2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	2,268,109	2,264,850
Other Local Revenues	2,464,831	2,519,304
Total Revenues	<u>\$ 4,732,940</u>	<u>\$ 4,784,154</u>
Expenditures		
Certificated Salaries	\$ 780,625	\$ 801,933
Classified Salaries	2,252,825	2,099,914
Employee Benefits	1,140,365	1,071,374
Books and Supplies	323,041	712,350
Services and Other Operating	260,246	87,556
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	219,720	186,127
Total Expenditures	<u>\$ 4,976,822</u>	<u>\$ 4,959,254</u>
Excess (deficiency) of revenues over expenditures	\$ (243,882)	\$ (175,100)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (243,882)</u>	<u>\$ (175,100)</u>
Beginning Fund Balance	\$ 785,437	\$ 541,555
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>785,437</u>	<u>541,555</u>
Ending Fund Balance	<u>\$ 541,555</u>	<u>\$ 366,455</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	541,555	366,455
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 541,555</u>	<u>\$ 366,455</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CAFETERIA FUND
2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	4,514,631	4,553,044
State Revenues	252,226	257,508
Other Local Revenues	1,348,161	1,356,197
Total Revenues	<u>\$ 6,115,018</u>	<u>\$ 6,166,749</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	2,025,582	2,135,519
Employee Benefits	929,625	1,053,842
Books and Supplies	2,696,387	2,715,078
Services and Other Operating	339,069	276,816
Capital Outlay	238,000	255,000
Other Outgo	-	-
Direct Support	248,225	225,469
Total Expenditures	<u>\$ 6,476,888</u>	<u>\$ 6,661,724</u>
Excess (deficiency) of revenues over expenditures	\$ (361,870)	\$ (494,975)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (361,870)</u>	<u>\$ (494,975)</u>
Beginning Fund Balance	\$ 2,153,826	\$ 1,791,956
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,153,826</u>	<u>1,791,956</u>
Ending Fund Balance	<u>\$ 1,791,956</u>	<u>\$ 1,296,981</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	1,791,956	1,296,981
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 1,791,956</u>	<u>\$ 1,296,981</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 DEFERRED MAINTENANCE FUND
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	636	900
Total Revenues	<u>\$ 636</u>	<u>\$ 900</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	60	40
Capital Outlay	-	36,105
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 60</u>	<u>\$ 36,145</u>
Excess (deficiency) of revenues over expenditures	\$ 576	\$ (35,245)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 576</u>	<u>\$ (35,245)</u>
Beginning Fund Balance	\$ 55,542	\$ 56,118
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	55,542	56,118
Ending Fund Balance	<u>\$ 56,118</u>	<u>\$ 20,873</u>
<i>Components of Ending Fund Balance:</i>		
<i>Reserve for Revolving Cash</i>	\$ -	\$ -
<i>Reserve for Stores</i>	-	-
<i>Reserve for Prepaid Exp</i>	-	-
<i>Reserve for Econ Uncertainties</i>	-	-
<i>Restricted</i>	56,118	20,873
<i>Assigned</i>	-	-
<i>Unassigned</i>	-	-
<i>Total Ending Fund Balance</i>	<u>\$ 56,118</u>	<u>\$ 20,873</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 BUILDING FUND
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	266	150
Total Revenues	<u>\$ 266</u>	<u>\$ 150</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures	\$ 266	\$ 150
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 266</u>	<u>\$ 150</u>
Beginning Fund Balance	\$ 8,409	\$ 8,675
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>8,409</u>	<u>8,675</u>
Ending Fund Balance	<u><u>\$ 8,675</u></u>	<u><u>\$ 8,825</u></u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	8,675	8,825
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u><u>\$ 8,675</u></u>	<u><u>\$ 8,825</u></u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL FACILITIES FUND
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	853,546	124,000
Total Revenues	<u>\$ 853,546</u>	<u>\$ 124,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	34,760	-
Services and Other Operating	330,187	76,850
Capital Outlay	2,100,546	304,000
Other Outgo	31,461	31,461
Direct Support	-	-
Total Expenditures	<u>\$ 2,496,954</u>	<u>\$ 412,311</u>
Excess (deficiency) of revenues over expenditures	\$ (1,643,408)	\$ (288,311)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (1,643,408)</u>	<u>\$ (288,311)</u>
Beginning Fund Balance	\$ 2,329,626	\$ 686,218
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,329,626</u>	<u>686,218</u>
Ending Fund Balance	<u>\$ 686,218</u>	<u>\$ 397,907</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	686,218	397,907
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 686,218</u>	<u>\$ 397,907</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SPECIAL RESERVE FUND-CAPITAL OUTLAY PROJECTS
2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	644,048	640,000
Total Revenues	<u>\$ 644,048</u>	<u>\$ 640,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	157,297	-
Services and Other Operating	11,238	14,000
Capital Outlay	1,053,263	240,000
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 1,221,798</u>	<u>\$ 254,000</u>
Excess (deficiency) of revenues over expenditures	\$ (577,750)	\$ 386,000
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (577,750)</u>	<u>\$ 386,000</u>
Beginning Fund Balance	\$ 2,751,988	\$ 2,174,238
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,751,988</u>	<u>2,174,238</u>
Ending Fund Balance	<u>\$ 2,174,238</u>	<u>\$ 2,560,238</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	22,948	622,948
Assigned	2,151,290	1,937,290
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 2,174,238</u>	<u>\$ 2,560,238</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,547,705	1,998,487
Total Revenues	\$ 1,547,705	\$ 1,998,487
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	146,891	146,120
Capital Outlay	-	-
Other Outgo	635,564	632,933
Direct Support	-	-
Total Expenditures	\$ 782,455	\$ 779,053
Excess (deficiency) of revenues over expenditures	\$ 765,250	\$ 1,219,434
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Uses	800,195	1,122,395
Total Other Financing Sources (Uses)	\$ (800,195)	\$ (1,122,395)
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (34,945)	\$ 97,039
Beginning Fund Balance		
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	582,614	547,669
Ending Fund Balance	\$ 547,669	\$ 644,708
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	547,669	644,708
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	\$ 547,669	\$ 644,708

FULLERTON ELEMENTARY SCHOOL DISTRICT
 BOND INTEREST AND REDEMPTION FUND
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	3,867,430	3,867,430
Total Revenues	<u>\$ 3,867,430</u>	<u>\$ 3,867,430</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	3,717,232	3,929,698
Direct Support	-	-
Total Expenditures	<u>\$ 3,717,232</u>	<u>\$ 3,929,698</u>
Excess (deficiency) of revenues over expenditures	\$ 150,198	\$ (62,268)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 150,198	\$ (62,268)
<hr/>		
Beginning Fund Balance	\$ 3,464,082	\$ 3,614,280
Other Restatements	-	-
Adjusted Beginning Fund Balance	3,464,082	3,614,280
Ending Fund Balance	<u>\$ 3,614,280</u>	<u>\$ 3,552,012</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	3,614,280	3,552,012
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 3,614,280</u>	<u>\$ 3,552,012</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 SELF INSURANCE FUND
 2019-20

	Estimated Actuals 2018-19	Adopted Budget 2019-20
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,903,981	1,746,500
Total Revenues	<u>\$ 1,903,981</u>	<u>\$ 1,746,500</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	161,972	173,743
Employee Benefits	83,864	92,238
Books and Supplies	125,010	66,971
Services and Other Operating	1,470,176	1,508,070
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 1,841,022</u>	<u>\$ 1,841,022</u>
Excess (deficiency) of revenues over expenditures	\$ 62,959	\$ (94,522)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 62,959	\$ (94,522)
<hr/>		
Beginning Net Position	\$ 1,722,944	\$ 1,785,903
Audit Adjustment	-	-
Adjusted Beginning Net Position	1,722,944	1,785,903
Ending Net Position	<u>\$ 1,785,903</u>	<u>\$ 1,691,381</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	-	-
Assigned	-	-
Unrestricted Net Position	1,785,903	1,691,381
Total Ending Net Position	<u>\$ 1,785,903</u>	<u>\$ 1,691,381</u>

ANNUAL BUDGET REPORT:
July 1, 2019 Budget Adoption

Insert "X" in applicable boxes:

This budget was developed using the state-adopted Criteria and Standards. It includes the expenditures necessary to implement the Local Control and Accountability Plan (LCAP) or annual update to the LCAP that will be effective for the budget year. The budget was filed and adopted subsequent to a public hearing by the governing board of the school district pursuant to Education Code sections 33129, 42127, 52060, 52061, and 52062.

If the budget includes a combined assigned and unassigned ending fund balance above the minimum recommended reserve for economic uncertainties, at its public hearing, the school district complied with the requirements of subparagraphs (B) and (C) of paragraph (2) of subdivision (a) of Education Code Section 42127.

Budget available for inspection at:

Public Hearing:

Place: Fullerton School District Business Office
Date: May 31, 2019

Place: Fullerton School District
Date: June 04, 2019
Time: 06:00 PM

Adoption Date: June 18, 2019

Signed: _____
Clerk/Secretary of the Governing Board
(Original signature required)

Contact person for additional information on the budget reports:

Name: Robert R. Coghlan, Ph.D.

Telephone: (714) 447-7412

Title: Asst. Superintendent Business Services

E-mail: robert_coghlan@myfsd.org

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review (Form 01CS). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern for fiscal solvency purposes and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Budgeted (funded) ADA has not been overestimated by more than the standard for the prior fiscal year, or two or more of the previous three fiscal years.	X	

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Enrollment has not been overestimated by more than the standard for the prior fiscal year, or two or more of the previous three fiscal years.	X	
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio is consistent with historical ratios for the budget and two subsequent fiscal years.	X	
4	Local Control Funding Formula (LCFF) Revenue	Projected change in LCFF revenue is within the standard for the budget and two subsequent fiscal years.	X	
5	Salaries and Benefits	Projected ratios of total unrestricted salaries and benefits to total unrestricted general fund expenditures are consistent with historical ratios for the budget and two subsequent fiscal years.	X	
6a	Other Revenues	Projected operating revenues (e.g., federal, other state, and other local) are within the standard for the budget and two subsequent fiscal years.		X
6b	Other Expenditures	Projected operating expenditures (e.g., books and supplies, and services and other operating) are within the standard for the budget and two subsequent fiscal years.		X
7	Ongoing and Major Maintenance Account	If applicable, required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account) is included in the budget.	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard for two or more of the last three fiscal years.	X	
9	Fund Balance	Unrestricted general fund beginning balance has not been overestimated by more than the standard for two or more of the last three fiscal years.	X	
10	Reserves	Projected available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the budget and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Are there known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures in excess of one percent of the total general fund expenditures that are funded with one-time resources?	X	
S3	Using Ongoing Revenues to Fund One-time Expenditures	Are there large non-recurring general fund expenditures that are funded with ongoing general fund revenues?	X	
S4	Contingent Revenues	Are any projected revenues for the budget or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed by more than the standard for the budget or two subsequent fiscal years?	X	

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements? • If yes, have annual payments for the budget or two subsequent fiscal years increased over prior year's (2018-19) annual payment?		X
			X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)? • If yes, are they lifetime benefits? • If yes, do benefits continue beyond age 65? • If yes, are benefits funded by pay-as-you-go?		X
			X	
			X	X
S7b	Other Self-insurance Benefits	Does the district provide other self-insurance benefits (e.g., workers' compensation)?		X
S8	Status of Labor Agreements	Are salary and benefit negotiations still open for: • Certificated? (Section S8A, Line 1) • Classified? (Section S8B, Line 1) • Management/supervisor/confidential? (Section S8C, Line 1)		X
				X
				X
S9	Local Control and Accountability Plan (LCAP)	• Did or will the school district's governing board adopt an LCAP or approve an update to the LCAP effective for the budget year? • Approval date for adoption of the LCAP or approval of an update to the LCAP:		X
			Jun 18, 2019	
S10	LCAP Expenditures	Does the school district's budget include the expenditures necessary to implement the LCAP or annual update to the LCAP as described in the Local Control and Accountability Plan and Annual Update Template, Section 3: Actions, Services, and Expenditures?		X

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the budget year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior fiscal year and budget year?		X
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior fiscal year or budget year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the budget or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	

ADDITIONAL FISCAL INDICATORS (continued)			No	Yes
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2018-19 Estimated Actuals	2019-20 Budget
01	General Fund/County School Service Fund	GS	GS
09	Charter Schools Special Revenue Fund		
10	Special Education Pass-Through Fund		
11	Adult Education Fund		
12	Child Development Fund	G	G
13	Cafeteria Special Revenue Fund	G	G
14	Deferred Maintenance Fund	G	G
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund for Other Than Capital Outlay Projects		
18	School Bus Emissions Reduction Fund		
19	Foundation Special Revenue Fund		
20	Special Reserve Fund for Postemployment Benefits		
21	Building Fund	G	G
25	Capital Facilities Fund	G	G
30	State School Building Lease-Purchase Fund		
35	County School Facilities Fund		
40	Special Reserve Fund for Capital Outlay Projects	G	G
49	Capital Project Fund for Blended Component Units	G	G
51	Bond Interest and Redemption Fund	G	G
52	Debt Service Fund for Blended Component Units		
53	Tax Override Fund		
56	Debt Service Fund		
57	Foundation Permanent Fund		
61	Cafeteria Enterprise Fund		
62	Charter Schools Enterprise Fund		
63	Other Enterprise Fund		
66	Warehouse Revolving Fund		
67	Self-Insurance Fund	G	G
71	Retiree Benefit Fund		
73	Foundation Private-Purpose Trust Fund		
76	Warrant/Pass-Through Fund		
95	Student Body Fund		
76A	Changes in Assets and Liabilities (Warrant/Pass-Through)		
95A	Changes in Assets and Liabilities (Student Body)		
A	Average Daily Attendance	S	S
ASSET	Schedule of Capital Assets		
CASH	Cashflow Worksheet		S
CB	Budget Certification		S
CC	Workers' Compensation Certification		S
CEA	Current Expense Formula/Minimum Classroom Comp. - Actuals	G	
CEB	Current Expense Formula/Minimum Classroom Comp. - Budget		G
CHG	Change Order Form		
DEBT	Schedule of Long-Term Liabilities		
ESMOE	Every Student Succeeds Act Maintenance of Effort	G	
ICR	Indirect Cost Rate Worksheet	G	
L	Lottery Report	G	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2018-19 Estimated Actuals	2019-20 Budget
MYP	Multiyear Projections - General Fund		GS
SEA	Special Education Revenue Allocations		
SEAS	Special Education Revenue Allocations Setup (SELPA Selection)		
SIAA	Summary of Interfund Activities - Actuals	G	
SIAB	Summary of Interfund Activities - Budget		G
01CS	Criteria and Standards Review	GS	GS

ANNUAL CERTIFICATION REGARDING SELF-INSURED WORKERS' COMPENSATION CLAIMS

Pursuant to EC Section 42141, if a school district, either individually or as a member of a joint powers agency, is self-insured for workers' compensation claims, the superintendent of the school district annually shall provide information to the governing board of the school district regarding the estimated accrued but unfunded cost of those claims. The governing board annually shall certify to the county superintendent of schools the amount of money, if any, that it has decided to reserve in its budget for the cost of those claims.

To the County Superintendent of Schools:

() Our district is self-insured for workers' compensation claims as defined in Education Code Section 42141(a):

Total liabilities actuarially determined:	\$ 2,507,001.00
Less: Amount of total liabilities reserved in budget:	\$ 2,507,001.00
Estimated accrued but unfunded liabilities:	\$ 0.00

() This school district is self-insured for workers' compensation claims through a JPA, and offers the following information:

() This school district is not self-insured for workers' compensation claims.

Signed _____
Clerk/Secretary of the Governing Board
(Original signature required)

Date of Meeting: Jun 04, 2019

For additional information on this certification, please contact:

Name: Robert R. Coghlan, Ph.D.

Title: Asst. Superintendent Business Services

Telephone: (714) 447-7412

E-mail: robert_coghlan@myfsd.org

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	115,163,339.00	0.00	115,163,339.00	116,642,739.00	0.00	116,642,739.00	1.3%
2) Federal Revenue		8100-8299	0.00	7,671,130.00	7,671,130.00	0.00	6,421,685.00	6,421,685.00	-16.3%
3) Other State Revenue		8300-8599	4,894,026.00	4,316,903.00	9,210,929.00	2,439,721.00	3,177,837.00	5,617,558.00	-39.0%
4) Other Local Revenue		8600-8799	787,194.00	9,196,604.00	9,983,798.00	761,511.00	8,125,635.00	8,887,146.00	-11.0%
5) TOTAL, REVENUES			120,844,559.00	21,184,637.00	142,029,196.00	119,843,971.00	17,725,157.00	137,569,128.00	-3.1%
B. EXPENDITURES									
1) Certificated Salaries		1000-1999	52,535,743.00	12,082,020.00	64,617,763.00	52,751,509.00	12,214,446.00	64,965,955.00	0.5%
2) Classified Salaries		2000-2999	14,388,225.00	8,327,758.00	22,715,983.00	15,019,534.00	8,261,151.00	23,280,685.00	2.5%
3) Employee Benefits		3000-3999	26,029,772.00	7,926,664.00	33,956,436.00	27,473,550.00	8,298,300.00	35,771,850.00	5.3%
4) Books and Supplies		4000-4999	5,016,386.00	6,199,048.00	11,215,434.00	3,381,061.00	1,543,076.00	4,924,137.00	-56.1%
5) Services and Other Operating Expenditures		5000-5999	5,986,416.00	3,528,011.00	9,514,427.00	6,003,077.00	2,983,236.00	8,986,313.00	-5.6%
6) Capital Outlay		6000-6999	284,214.00	2,251,300.00	2,535,514.00	167,511.00	1,030,000.00	1,197,511.00	-52.8%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	824,231.00	1,040,000.00	1,864,231.00	778,275.00	1,016,915.00	1,795,190.00	-3.7%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(989,980.00)	522,035.00	(467,945.00)	(865,196.00)	453,600.00	(411,596.00)	-12.0%
9) TOTAL, EXPENDITURES			104,075,007.00	41,876,836.00	145,951,843.00	104,709,321.00	35,800,724.00	140,510,045.00	-3.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)									
			16,769,552.00	(20,692,199.00)	(3,922,647.00)	15,134,650.00	(18,075,567.00)	(2,940,917.00)	-25.0%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(622,467.00)	(3,300,180.00)	(3,922,647.00)	(2,940,917.00)	0.00	(2,940,917.00)	-25.0%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	31,918,473.00	3,300,180.00	35,218,653.00	31,296,006.00	0.00	31,296,006.00	-11.1%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			31,918,473.00	3,300,180.00	35,218,653.00	31,296,006.00	0.00	31,296,006.00	-11.1%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			31,918,473.00	3,300,180.00	35,218,653.00	31,296,006.00	0.00	31,296,006.00	-11.1%
2) Ending Balance, June 30 (E + F1e)			31,296,006.00	0.00	31,296,006.00	28,355,089.00	0.00	28,355,089.00	-9.4%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	70,000.00	0.00	70,000.00	70,000.00	0.00	70,000.00	0.0%
Prepaid Items		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	5,160,000.00	0.00	5,160,000.00	4,000,000.00	0.00	4,000,000.00	-22.5%
Textbook Adoptions	0000	9780				3,400,000.00		3,400,000.00	
Deferred Maintenance	0000	9780				600,000.00		600,000.00	
Textbook Adoptions	0000	9780	3,400,000.00		3,400,000.00				
Deferred Maintenance	0000	9780	600,000.00		600,000.00				
LCFF Supplemental 302	0000	9780	640,000.00		640,000.00				
LCFF Base 304	0000	9780	320,000.00		320,000.00				
Ed Srvcs/One Time Mandated 384	0000	9780	200,000.00		200,000.00				
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	4,378,556.00	0.00	4,378,556.00	4,215,302.00	0.00	4,215,302.00	-3.7%
Unassigned/Unappropriated Amount		9790	21,637,450.00	0.00	21,637,450.00	20,019,787.00	0.00	20,019,787.00	-7.5%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
G. ASSETS									
1) Cash									
a) in County Treasury		9110	0.00	0.00	0.00				
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00	0.00	0.00				
b) in Banks		9120	0.00	0.00	0.00				
c) in Revolving Cash Account		9130	0.00	0.00	0.00				
d) with Fiscal Agent/Trustee		9135	0.00	0.00	0.00				
e) Collections Awaiting Deposit		9140	0.00	0.00	0.00				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	0.00	0.00	0.00				
4) Due from Grantor Government		9290	0.00	0.00	0.00				
5) Due from Other Funds		9310	0.00	0.00	0.00				
6) Stores		9320	0.00	0.00	0.00				
7) Prepaid Expenditures		9330	0.00	0.00	0.00				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) TOTAL, ASSETS			0.00	0.00	0.00				
H. DEFERRED OUTFLOWS OF RESOURCES									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
I. LIABILITIES									
1) Accounts Payable		9500	0.00	0.00	0.00				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	0.00	0.00	0.00				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	0.00	0.00	0.00				
6) TOTAL, LIABILITIES			0.00	0.00	0.00				
J. DEFERRED INFLOWS OF RESOURCES									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
K. FUND EQUITY									
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00	0.00	0.00				

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
LCFF SOURCES									
Principal Apportionment									
State Aid - Current Year		8011	49,458,940.00	0.00	49,458,940.00	52,493,765.00	0.00	52,493,765.00	6.1%
Education Protection Account State Aid - Current Year		8012	11,828,946.00	0.00	11,828,946.00	10,273,521.00	0.00	10,273,521.00	-13.1%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions									
Homeowners' Exemptions		8021	209,168.00	0.00	209,168.00	209,168.00	0.00	209,168.00	0.0%
Timber Yield Tax		8022	5.00	0.00	5.00	5.00	0.00	5.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes									
Secured Roll Taxes		8041	38,508,351.00	0.00	38,508,351.00	38,508,351.00	0.00	38,508,351.00	0.0%
Unsecured Roll Taxes		8042	1,158,569.00	0.00	1,158,569.00	1,158,569.00	0.00	1,158,569.00	0.0%
Prior Years' Taxes		8043	428,591.00	0.00	428,591.00	428,591.00	0.00	428,591.00	0.0%
Supplemental Taxes		8044	1,734,421.00	0.00	1,734,421.00	1,734,421.00	0.00	1,734,421.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	8,272,350.00	0.00	8,272,350.00	8,272,350.00	0.00	8,272,350.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	3,563,998.00	0.00	3,563,998.00	3,563,998.00	0.00	3,563,998.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)									
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			115,163,339.00	0.00	115,163,339.00	116,642,739.00	0.00	116,642,739.00	1.3%
LCFF Transfers									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00		0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			115,163,339.00	0.00	115,163,339.00	116,642,739.00	0.00	116,642,739.00	1.3%
FEDERAL REVENUE									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	2,445,067.00	2,445,067.00	0.00	2,445,067.00	2,445,067.00	0.0%
Special Education Discretionary Grants		8182	0.00	68,032.00	68,032.00	0.00	68,032.00	68,032.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290		2,977,879.00	2,977,879.00		2,630,839.00	2,630,839.00	-11.7%
Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
Title II, Part A, Supporting Effective Instruction	4035	8290		352,110.00	352,110.00		363,593.00	363,593.00	3.3%
Title III, Part A, Immigrant Student Program	4201	8290		28,259.00	28,259.00		26,700.00	26,700.00	-5.5%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Title III, Part A, English Learner Program	4203	8290		567,601.00	567,601.00		353,800.00	353,800.00	-37.7%
Public Charter Schools Grant Program (PCSGP)	4610	8290		0.00	0.00		0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3020, 3040, 3041, 3045, 3060, 3061, 3110, 3150, 3155, 3177, 3180, 3181, 3182, 3183, 3185, 4050, 4123, 4124, 4126, 4127, 4128, 5510, 5630	8290		910,569.00	910,569.00		168,654.00	168,654.00	-81.5%
Career and Technical Education	3500-3599	8290		0.00	0.00		0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	321,613.00	321,613.00	0.00	365,000.00	365,000.00	13.5%
TOTAL, FEDERAL REVENUE			0.00	7,671,130.00	7,671,130.00	0.00	6,421,685.00	6,421,685.00	-16.3%
OTHER STATE REVENUE									
Other State Apportionments									
ROC/P Entitlement Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311		0.00	0.00		0.00	0.00	0.0%
Prior Years	6500	8319		0.00	0.00		0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	2,777,998.00	0.00	2,777,998.00	407,804.00	0.00	407,804.00	-85.3%
Lottery - Unrestricted and Instructional Materials		8560	2,076,194.00	748,547.00	2,824,741.00	1,994,917.00	700,203.00	2,695,120.00	-4.6%
Tax Relief Subventions Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		1,848,039.00	1,848,039.00		1,655,783.00	1,655,783.00	-10.4%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590		2,250.00	2,250.00		464.00	464.00	-79.4%
California Clean Energy Jobs Act	6230	8590		0.00	0.00		0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590		0.00	0.00		0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
Quality Education Investment Act	7400	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	39,834.00	1,718,067.00	1,757,901.00	37,000.00	821,387.00	858,387.00	-51.2%
TOTAL, OTHER STATE REVENUE			4,894,026.00	4,316,903.00	9,210,929.00	2,439,721.00	3,177,837.00	5,617,558.00	-39.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
OTHER LOCAL REVENUE									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds									
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from									
Delinquent Non-LCFF									
Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	10,000.00	0.00	10,000.00	15,000.00	0.00	15,000.00	50.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	52,500.00	0.00	52,500.00	75,000.00	0.00	75,000.00	42.9%
Interest		8660	425,000.00	0.00	425,000.00	400,000.00	0.00	400,000.00	-5.9%
Net Increase (Decrease) in the Fair Value of Investments		8662	537.00	0.00	537.00	0.00	0.00	0.00	-100.0%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	299,157.00	2,447,813.00	2,746,970.00	271,511.00	1,213,614.00	1,485,125.00	-45.9%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		6,748,791.00	6,748,791.00		6,912,021.00	6,912,021.00	2.4%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			787,194.00	9,196,604.00	9,983,798.00	761,511.00	8,125,635.00	8,887,146.00	-11.0%
TOTAL, REVENUES			120,844,559.00	21,184,637.00	142,029,196.00	119,843,971.00	17,725,157.00	137,569,128.00	-3.1%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
CERTIFICATED SALARIES									
Certificated Teachers' Salaries		1100	44,386,987.00	10,099,006.00	54,485,993.00	44,255,857.00	10,114,276.00	54,370,133.00	-0.2%
Certificated Pupil Support Salaries		1200	1,518,836.00	1,170,899.00	2,689,735.00	1,660,347.00	1,075,283.00	2,735,630.00	1.7%
Certificated Supervisors' and Administrators' Salaries		1300	5,933,275.00	789,640.00	6,722,915.00	6,104,410.00	1,018,387.00	7,122,797.00	5.9%
Other Certificated Salaries		1900	696,645.00	22,475.00	719,120.00	730,895.00	6,500.00	737,395.00	2.5%
TOTAL, CERTIFICATED SALARIES			52,535,743.00	12,082,020.00	64,617,763.00	52,751,509.00	12,214,446.00	64,965,955.00	0.5%
CLASSIFIED SALARIES									
Classified Instructional Salaries		2100	1,333,496.00	5,337,408.00	6,670,904.00	1,783,805.00	5,129,465.00	6,913,270.00	3.6%
Classified Support Salaries		2200	6,525,135.00	1,142,779.00	7,667,914.00	6,729,065.00	1,161,927.00	7,890,992.00	2.9%
Classified Supervisors' and Administrators' Salaries		2300	1,266,796.00	900,037.00	2,166,833.00	1,325,216.00	991,621.00	2,316,837.00	6.9%
Clerical, Technical and Office Salaries		2400	4,544,432.00	923,042.00	5,467,474.00	4,572,726.00	960,029.00	5,532,755.00	1.2%
Other Classified Salaries		2900	718,366.00	24,492.00	742,858.00	608,722.00	18,109.00	626,831.00	-15.6%
TOTAL, CLASSIFIED SALARIES			14,388,225.00	8,327,758.00	22,715,983.00	15,019,534.00	8,261,151.00	23,280,685.00	2.5%
EMPLOYEE BENEFITS									
STRS		3101-3102	8,420,871.00	1,988,615.00	10,409,486.00	8,784,298.00	2,070,113.00	10,854,411.00	4.3%
PERS		3201-3202	2,256,272.00	1,279,912.00	3,536,184.00	2,603,929.00	1,471,439.00	4,075,368.00	15.2%
OASDI/Medicare/Alternative		3301-3302	1,890,624.00	789,457.00	2,680,081.00	1,967,185.00	836,578.00	2,803,763.00	4.6%
Health and Welfare Benefits		3401-3402	11,312,580.00	3,307,777.00	14,620,357.00	12,174,521.00	3,376,096.00	15,550,617.00	6.4%
Unemployment Insurance		3501-3502	35,151.00	10,870.00	46,021.00	33,981.00	10,327.00	44,308.00	-3.7%
Workers' Compensation		3601-3602	804,483.00	253,361.00	1,057,844.00	602,602.00	246,357.00	848,959.00	-19.7%
OPEB, Allocated		3701-3702	937,907.00	296,672.00	1,234,579.00	935,150.00	287,390.00	1,222,540.00	-1.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	371,884.00	0.00	371,884.00	371,884.00	0.00	371,884.00	0.0%
TOTAL, EMPLOYEE BENEFITS			26,029,772.00	7,926,664.00	33,956,436.00	27,473,550.00	8,298,300.00	35,771,850.00	5.3%
BOOKS AND SUPPLIES									
Approved Textbooks and Core Curricula Materials		4100	0.00	415,017.00	415,017.00	0.00	200,000.00	200,000.00	-51.8%
Books and Other Reference Materials		4200	0.00	0.00	0.00	200.00	0.00	200.00	New
Materials and Supplies		4300	3,990,592.00	5,413,796.00	9,404,388.00	3,093,950.00	1,145,512.00	4,239,462.00	-54.9%
Noncapitalized Equipment		4400	1,025,794.00	370,235.00	1,396,029.00	286,911.00	197,564.00	484,475.00	-65.3%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			5,016,386.00	6,199,048.00	11,215,434.00	3,381,061.00	1,543,076.00	4,924,137.00	-56.1%
SERVICES AND OTHER OPERATING EXPENDITURES									
Subagreements for Services		5100	0.00	299,853.00	299,853.00	0.00	365,000.00	365,000.00	21.7%
Travel and Conferences		5200	358,797.00	290,725.00	649,522.00	351,259.00	127,319.00	478,578.00	-26.3%
Dues and Memberships		5300	50,715.00	2,100.00	52,815.00	48,600.00	4,100.00	52,700.00	-0.2%
Insurance		5400 - 5450	865,875.00	15,000.00	880,875.00	766,100.00	15,000.00	781,100.00	-11.3%
Operations and Housekeeping Services		5500	1,885,000.00	0.00	1,885,000.00	1,970,000.00	0.00	1,970,000.00	4.5%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	399,152.00	311,221.00	710,373.00	324,117.00	356,800.00	680,917.00	-4.1%
Transfers of Direct Costs		5710	(124,195.00)	124,195.00	0.00	(64,172.00)	64,172.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(28,109.00)	(2,000.00)	(30,109.00)	(11,600.00)	(500.00)	(12,100.00)	-59.8%
Professional/Consulting Services and Operating Expenditures		5800	2,158,931.00	2,452,817.00	4,611,748.00	2,170,910.00	2,024,845.00	4,195,755.00	-9.0%
Communications		5900	420,250.00	34,100.00	454,350.00	447,863.00	26,500.00	474,363.00	4.4%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			5,986,416.00	3,528,011.00	9,514,427.00	6,003,077.00	2,983,236.00	8,986,313.00	-5.6%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
CAPITAL OUTLAY									
Land		6100	1,500.00	641,201.00	642,701.00	0.00	575,000.00	575,000.00	-10.5%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	77,434.00	1,539,299.00	1,616,733.00	0.00	425,000.00	425,000.00	-73.7%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	16,223.00	52,000.00	68,223.00	147,511.00	0.00	147,511.00	116.2%
Equipment Replacement		6500	189,057.00	18,800.00	207,857.00	20,000.00	30,000.00	50,000.00	-75.9%
TOTAL, CAPITAL OUTLAY			284,214.00	2,251,300.00	2,535,514.00	167,511.00	1,030,000.00	1,197,511.00	-52.8%
OTHER OUTGO (excluding Transfers of Indirect Costs)									
Tuition									
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	330,000.00	330,000.00	0.00	225,000.00	225,000.00	-31.8%
Payments to County Offices		7142	300,000.00	710,000.00	1,010,000.00	250,000.00	791,915.00	1,041,915.00	3.2%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	145,145.00	0.00	145,145.00	134,175.00	0.00	134,175.00	-7.6%
Other Debt Service - Principal		7439	379,086.00	0.00	379,086.00	394,100.00	0.00	394,100.00	4.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			824,231.00	1,040,000.00	1,864,231.00	778,275.00	1,016,915.00	1,795,190.00	-3.7%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS									
Transfers of Indirect Costs		7310	(522,035.00)	522,035.00	0.00	(453,600.00)	453,600.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(467,945.00)	0.00	(467,945.00)	(411,596.00)	0.00	(411,596.00)	-12.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(989,980.00)	522,035.00	(467,945.00)	(865,196.00)	453,600.00	(411,596.00)	-12.0%
TOTAL, EXPENDITURES			104,075,007.00	41,876,836.00	145,951,843.00	104,709,321.00	35,800,724.00	140,510,045.00	-3.7%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
INTERFUND TRANSFERS									
INTERFUND TRANSFERS IN									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES									
SOURCES									
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
USES									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS									
Contributions from Unrestricted Revenues		8980	(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES									
(a - b + c - d + e)			(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	115,163,339.00	0.00	115,163,339.00	116,642,739.00	0.00	116,642,739.00	1.3%
2) Federal Revenue		8100-8299	0.00	7,671,130.00	7,671,130.00	0.00	6,421,685.00	6,421,685.00	-16.3%
3) Other State Revenue		8300-8599	4,894,026.00	4,316,903.00	9,210,929.00	2,439,721.00	3,177,837.00	5,617,558.00	-39.0%
4) Other Local Revenue		8600-8799	787,194.00	9,196,604.00	9,983,798.00	761,511.00	8,125,635.00	8,887,146.00	-11.0%
5) TOTAL REVENUES			120,844,559.00	21,184,637.00	142,029,196.00	119,843,971.00	17,725,157.00	137,569,128.00	-3.1%
B. EXPENDITURES (Objects 1000-7999)									
1) Instruction	1000-1999		66,367,602.00	28,652,864.00	95,020,466.00	66,588,142.00	24,165,540.00	90,753,682.00	-4.5%
2) Instruction - Related Services	2000-2999		16,386,714.00	2,824,711.00	19,211,425.00	16,658,869.00	3,251,306.00	19,910,175.00	3.6%
3) Pupil Services	3000-3999		5,835,633.00	3,090,534.00	8,926,167.00	5,912,164.00	2,233,541.00	8,145,705.00	-8.7%
4) Ancillary Services	4000-4999		21,755.00	0.00	21,755.00	19,837.00	0.00	19,837.00	-8.8%
5) Community Services	5000-5999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		6,668,960.00	598,539.00	7,267,499.00	6,624,396.00	454,130.00	7,078,526.00	-2.6%
8) Plant Services	8000-8999		7,970,112.00	5,670,188.00	13,640,300.00	8,127,638.00	4,679,292.00	12,806,930.00	-6.1%
9) Other Outgo	9000-9999	Except 7600-7699	824,231.00	1,040,000.00	1,864,231.00	778,275.00	1,016,915.00	1,795,190.00	-3.7%
10) TOTAL EXPENDITURES			104,075,007.00	41,876,836.00	145,951,843.00	104,709,321.00	35,800,724.00	140,510,045.00	-3.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			16,769,552.00	(20,692,199.00)	(3,922,647.00)	15,134,650.00	(18,075,567.00)	(2,940,917.00)	-25.0%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%
4) TOTAL OTHER FINANCING SOURCES/USES			(17,392,019.00)	17,392,019.00	0.00	(18,075,567.00)	18,075,567.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals			2019-20 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(622,467.00)	(3,300,180.00)	(3,922,647.00)	(2,940,917.00)	0.00	(2,940,917.00)	-25.0%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	31,918,473.00	3,300,180.00	35,218,653.00	31,296,006.00	0.00	31,296,006.00	-11.1%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			31,918,473.00	3,300,180.00	35,218,653.00	31,296,006.00	0.00	31,296,006.00	-11.1%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			31,918,473.00	3,300,180.00	35,218,653.00	31,296,006.00	0.00	31,296,006.00	-11.1%
2) Ending Balance, June 30 (E + F1e)			31,296,006.00	0.00	31,296,006.00	28,355,089.00	0.00	28,355,089.00	-9.4%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	70,000.00	0.00	70,000.00	70,000.00	0.00	70,000.00	0.0%
Prepaid Items		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted									
		9740	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments (by Resource/Object)		9780	5,160,000.00	0.00	5,160,000.00	4,000,000.00	0.00	4,000,000.00	-22.5%
Textbook Adoptions	0000	9780				3,400,000.00		3,400,000.00	
Deferred Maintenance	0000	9780				600,000.00		600,000.00	
Textbook Adoptions	0000	9780	3,400,000.00		3,400,000.00				
Deferred Maintenance	0000	9780	600,000.00		600,000.00				
LCFF Supplemental 302	0000	9780	640,000.00		640,000.00				
LCFF Base 304	0000	9780	320,000.00		320,000.00				
Ed Svcs/One Time Mandated 384	0000	9780	200,000.00		200,000.00				
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	4,378,556.00	0.00	4,378,556.00	4,215,302.00	0.00	4,215,302.00	-3.7%
Unassigned/Unappropriated Amount		9790	21,637,450.00	0.00	21,637,450.00	20,019,787.00	0.00	20,019,787.00	-7.5%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	2,268,109.00	2,264,850.00	-0.1%
4) Other Local Revenue		8600-8799	2,464,831.00	2,519,304.00	2.2%
5) TOTAL, REVENUES			4,732,940.00	4,784,154.00	1.1%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	780,625.00	801,933.00	2.7%
2) Classified Salaries		2000-2999	2,252,825.00	2,099,914.00	-6.8%
3) Employee Benefits		3000-3999	1,140,365.00	1,071,374.00	-6.0%
4) Books and Supplies		4000-4999	323,041.00	712,350.00	120.5%
5) Services and Other Operating Expenditures		5000-5999	260,246.00	87,556.00	-66.4%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	219,720.00	186,127.00	-15.3%
9) TOTAL, EXPENDITURES			4,976,822.00	4,959,254.00	-0.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(243,882.00)	(175,100.00)	-28.2%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(243,882.00)	(175,100.00)	-28.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	785,437.00	541,555.00	-31.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			785,437.00	541,555.00	-31.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			785,437.00	541,555.00	-31.1%
2) Ending Balance, June 30 (E + F1e)			541,555.00	366,455.00	-32.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	541,555.00	366,455.00	-32.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
State Preschool	6105	8590	2,145,950.00	2,145,950.00	0.0%
All Other State Revenue	All Other	8590	122,159.00	118,900.00	-2.7%
TOTAL, OTHER STATE REVENUE			2,268,109.00	2,264,850.00	-0.1%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
Interest		8660	9,500.00	17,500.00	84.2%
Net Increase (Decrease) in the Fair Value of Investments		8662	2.00	0.00	-100.0%
Fees and Contracts					
Child Development Parent Fees		8673	2,455,329.00	2,501,804.00	1.9%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,464,831.00	2,519,304.00	2.2%
TOTAL, REVENUES			4,732,940.00	4,784,154.00	1.1%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	616,084.00	622,492.00	1.0%
Certificated Pupil Support Salaries		1200	97,311.00	111,538.00	14.6%
Certificated Supervisors' and Administrators' Salaries		1300	67,230.00	67,903.00	1.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			780,625.00	801,933.00	2.7%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	1,837,384.00	1,755,981.00	-4.4%
Classified Support Salaries		2200	4,000.00	6,000.00	50.0%
Classified Supervisors' and Administrators' Salaries		2300	127,984.00	126,646.00	-1.0%
Clerical, Technical and Office Salaries		2400	283,457.00	211,287.00	-25.5%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,252,825.00	2,099,914.00	-6.8%
EMPLOYEE BENEFITS					
STRS		3101-3102	110,711.00	106,973.00	-3.4%
PERS		3201-3202	347,569.00	351,307.00	1.1%
OASDI/Medicare/Alternative		3301-3302	202,965.00	177,146.00	-12.7%
Health and Welfare Benefits		3401-3402	396,651.00	359,043.00	-9.5%
Unemployment Insurance		3501-3502	1,596.00	1,453.00	-9.0%
Workers' Compensation		3601-3602	36,934.00	34,827.00	-5.7%
OPEB, Allocated		3701-3702	43,939.00	40,625.00	-7.5%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			1,140,365.00	1,071,374.00	-6.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	287,094.00	702,850.00	144.8%
Noncapitalized Equipment		4400	35,947.00	9,500.00	-73.6%
Food		4700	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			323,041.00	712,350.00	120.5%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	57,237.00	30,256.00	-47.1%
Dues and Memberships		5300	3,000.00	2,100.00	-30.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	13,000.00	8,000.00	-38.5%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	27,109.00	10,350.00	-61.8%
Professional/Consulting Services and Operating Expenditures		5800	118,900.00	22,850.00	-80.8%
Communications		5900	41,000.00	14,000.00	-65.9%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			260,246.00	87,556.00	-66.4%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	219,720.00	186,127.00	-15.3%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			219,720.00	186,127.00	-15.3%
TOTAL, EXPENDITURES			4,976,822.00	4,959,254.00	-0.4%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8911	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	2,268,109.00	2,264,850.00	-0.1%
4) Other Local Revenue		8600-8799	2,464,831.00	2,519,304.00	2.2%
5) TOTAL, REVENUES			4,732,940.00	4,784,154.00	1.1%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		3,782,426.00	3,944,513.00	4.3%
2) Instruction - Related Services	2000-2999		823,814.00	668,691.00	-18.8%
3) Pupil Services	3000-3999		135,340.00	153,305.00	13.3%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		219,720.00	186,127.00	-15.3%
8) Plant Services	8000-8999		15,522.00	6,618.00	-57.4%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			4,976,822.00	4,959,254.00	-0.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(243,882.00)	(175,100.00)	-28.2%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(243,882.00)	(175,100.00)	-28.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	785,437.00	541,555.00	-31.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			785,437.00	541,555.00	-31.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			785,437.00	541,555.00	-31.1%
2) Ending Balance, June 30 (E + F1e)			541,555.00	366,455.00	-32.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	541,555.00	366,455.00	-32.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
<hr/>			
	Total, Restricted Balance	<hr/> 0.00	<hr/> 0.00

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,514,631.00	4,553,044.00	0.9%
3) Other State Revenue		8300-8599	252,226.00	257,508.00	2.1%
4) Other Local Revenue		8600-8799	1,348,161.00	1,356,197.00	0.6%
5) TOTAL, REVENUES			6,115,018.00	6,166,749.00	0.8%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,025,582.00	2,135,519.00	5.4%
3) Employee Benefits		3000-3999	929,625.00	1,053,842.00	13.4%
4) Books and Supplies		4000-4999	2,696,387.00	2,715,078.00	0.7%
5) Services and Other Operating Expenditures		5000-5999	339,069.00	276,816.00	-18.4%
6) Capital Outlay		6000-6999	238,000.00	255,000.00	7.1%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	248,225.00	225,469.00	-9.2%
9) TOTAL, EXPENDITURES			6,476,888.00	6,661,724.00	2.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(361,870.00)	(494,975.00)	36.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(361,870.00)	(494,975.00)	36.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,153,826.00	1,791,956.00	-16.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,153,826.00	1,791,956.00	-16.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,153,826.00	1,791,956.00	-16.8%
2) Ending Balance, June 30 (E + F1e)			1,791,956.00	1,296,981.00	-27.6%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			1,791,956.00	1,296,981.00	-27.6%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	4,514,631.00	4,553,044.00	0.9%
Donated Food Commodities		8221	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			4,514,631.00	4,553,044.00	0.9%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	252,226.00	257,508.00	2.1%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			252,226.00	257,508.00	2.1%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	1,306,937.00	1,314,781.00	0.6%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	6,266.00	6,266.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	34,958.00	35,150.00	0.5%
TOTAL, OTHER LOCAL REVENUE			1,348,161.00	1,356,197.00	0.6%
TOTAL, REVENUES			6,115,018.00	6,166,749.00	0.8%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	1,840,352.00	1,827,844.00	-0.7%
Classified Supervisors' and Administrators' Salaries		2300	185,230.00	307,675.00	66.1%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,025,582.00	2,135,519.00	5.4%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	358,528.00	442,052.00	23.3%
OASDI/Medicare/Alternative		3301-3302	155,957.00	164,367.00	5.4%
Health and Welfare Benefits		3401-3402	361,462.00	390,832.00	8.1%
Unemployment Insurance		3501-3502	1,013.00	1,068.00	5.4%
Workers' Compensation		3601-3602	24,307.00	25,626.00	5.4%
OPEB, Allocated		3701-3702	28,358.00	29,897.00	5.4%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			929,625.00	1,053,842.00	13.4%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	322,000.00	328,683.00	2.1%
Noncapitalized Equipment		4400	75,000.00	35,000.00	-53.3%
Food		4700	2,299,387.00	2,351,395.00	2.3%
TOTAL, BOOKS AND SUPPLIES			2,696,387.00	2,715,078.00	0.7%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	19,029.00	19,644.00	3.2%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	2,478.00	3,000.00	21.1%
Operations and Housekeeping Services		5500	67,500.00	56,000.00	-17.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	82,772.00	96,772.00	16.9%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	113,524.00	52,900.00	-53.4%
Communications		5900	53,766.00	48,500.00	-9.8%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			339,069.00	276,816.00	-18.4%
CAPITAL OUTLAY					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	63,000.00	0.00	-100.0%
Equipment Replacement		6500	175,000.00	255,000.00	45.7%
TOTAL, CAPITAL OUTLAY			238,000.00	255,000.00	7.1%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	248,225.00	225,469.00	-9.2%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			248,225.00	225,469.00	-9.2%
TOTAL, EXPENDITURES			6,476,888.00	6,661,724.00	2.9%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,514,631.00	4,553,044.00	0.9%
3) Other State Revenue		8300-8599	252,226.00	257,508.00	2.1%
4) Other Local Revenue		8600-8799	1,348,161.00	1,356,197.00	0.6%
5) TOTAL, REVENUES			6,115,018.00	6,166,749.00	0.8%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		6,161,163.00	6,380,255.00	3.6%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		248,225.00	225,469.00	-9.2%
8) Plant Services	8000-8999		67,500.00	56,000.00	-17.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			6,476,888.00	6,661,724.00	2.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(361,870.00)	(494,975.00)	36.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(361,870.00)	(494,975.00)	36.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,153,826.00	1,791,956.00	-16.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,153,826.00	1,791,956.00	-16.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,153,826.00	1,791,956.00	-16.8%
2) Ending Balance, June 30 (E + F1e)			1,791,956.00	1,296,981.00	-27.6%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			1,791,956.00	1,296,981.00	-27.6%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
5310	Child Nutrition: School Programs (e.g., School Lunch, School I	1,791,956.00	1,296,981.00
Total, Restricted Balance		<u>1,791,956.00</u>	<u>1,296,981.00</u>

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	636.00	900.00	41.5%
5) TOTAL, REVENUES			636.00	900.00	41.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	60.00	40.00	-33.3%
6) Capital Outlay		6000-6999	0.00	36,105.00	New
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			60.00	36,145.00	60141.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			576.00	(35,245.00)	-6218.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			576.00	(35,245.00)	-6218.9%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	55,542.00	56,118.00	1.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			55,542.00	56,118.00	1.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			55,542.00	56,118.00	1.0%
2) Ending Balance, June 30 (E + F1e)			56,118.00	20,873.00	-62.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	56,118.00	20,873.00	-62.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
LCFF SOURCES					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.0%
OTHER STATE REVENUE					
All Other State Revenue					
		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	600.00	900.00	50.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	36.00	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			636.00	900.00	41.5%
TOTAL, REVENUES			636.00	900.00	41.5%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	60.00	40.00	-33.3%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			60.00	40.00	-33.3%
CAPITAL OUTLAY					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	36,105.00	New
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	36,105.00	New
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			60.00	36,145.00	60141.7%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	636.00	900.00	41.5%
5) TOTAL, REVENUES			636.00	900.00	41.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		60.00	36,145.00	60141.7%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			60.00	36,145.00	60141.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			576.00	(35,245.00)	-6218.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			576.00	(35,245.00)	-6218.9%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	55,542.00	56,118.00	1.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			55,542.00	56,118.00	1.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			55,542.00	56,118.00	1.0%
2) Ending Balance, June 30 (E + F1e)			56,118.00	20,873.00	-62.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	56,118.00	20,873.00	-62.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
<hr/>			
	Total, Restricted Balance	<hr/> 0.00	<hr/> 0.00

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	266.00	150.00	-43.6%
5) TOTAL, REVENUES			266.00	150.00	-43.6%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			0.00	0.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			266.00	150.00	-43.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			266.00	150.00	-43.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	8,409.00	8,675.00	3.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			8,409.00	8,675.00	3.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			8,409.00	8,675.00	3.2%
2) Ending Balance, June 30 (E + F1e)			8,675.00	8,825.00	1.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	8,675.00	8,825.00	1.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll					
		8616	0.00	0.00	0.0%
Prior Years' Taxes					
		8617	0.00	0.00	0.0%
Supplemental Taxes					
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other					
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Leases and Rentals					
		8650	0.00	0.00	0.0%
Interest					
		8660	120.00	150.00	25.0%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	146.00	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue					
		8699	0.00	0.00	0.0%
All Other Transfers In from All Others					
		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			266.00	150.00	-43.6%
TOTAL, REVENUES			266.00	150.00	-43.6%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.0%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	266.00	150.00	-43.6%
5) TOTAL, REVENUES			266.00	150.00	-43.6%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			0.00	0.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			266.00	150.00	-43.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			266.00	150.00	-43.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	8,409.00	8,675.00	3.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			8,409.00	8,675.00	3.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			8,409.00	8,675.00	3.2%
2) Ending Balance, June 30 (E + F1e)			8,675.00	8,825.00	1.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	8,675.00	8,825.00	1.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	853,546.00	124,000.00	-85.5%
5) TOTAL, REVENUES			853,546.00	124,000.00	-85.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	34,760.00	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	330,187.00	76,850.00	-76.7%
6) Capital Outlay		6000-6999	2,100,546.00	304,000.00	-85.5%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,461.00	31,461.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			2,496,954.00	412,311.00	-83.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(1,643,408.00)	(288,311.00)	-82.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,643,408.00)	(288,311.00)	-82.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,329,626.00	686,218.00	-70.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,329,626.00	686,218.00	-70.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,329,626.00	686,218.00	-70.5%
2) Ending Balance, June 30 (E + F1e)			686,218.00	397,907.00	-42.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	100,000.00	New
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	686,218.00	297,907.00	-56.6%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll					
		8616	0.00	0.00	0.0%
Prior Years' Taxes					
		8617	0.00	0.00	0.0%
Supplemental Taxes					
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other					
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Interest					
		8660	24,000.00	24,000.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	32.00	0.00	-100.0%
Fees and Contracts Mitigation/Developer Fees					
		8681	829,514.00	100,000.00	-87.9%
Other Local Revenue All Other Local Revenue					
		8699	0.00	0.00	0.0%
All Other Transfers In from All Others					
		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			853,546.00	124,000.00	-85.5%
TOTAL, REVENUES			853,546.00	124,000.00	-85.5%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CERTIFICATED SALARIES					
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	24,760.00	0.00	-100.0%
Noncapitalized Equipment		4400	10,000.00	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			34,760.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,802.00	8,802.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	321,385.00	68,048.00	-78.8%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			330,187.00	76,850.00	-76.7%
CAPITAL OUTLAY					
Land		6100	487,834.00	204,000.00	-58.2%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	1,612,712.00	100,000.00	-93.8%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			2,100,546.00	304,000.00	-85.5%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,461.00	31,461.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			31,461.00	31,461.00	0.0%
TOTAL, EXPENDITURES			2,496,954.00	412,311.00	-83.5%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	853,546.00	124,000.00	-85.5%
5) TOTAL, REVENUES			853,546.00	124,000.00	-85.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		2,465,493.00	380,850.00	-84.6%
9) Other Outgo	9000-9999	Except 7600-7699	31,461.00	31,461.00	0.0%
10) TOTAL, EXPENDITURES			2,496,954.00	412,311.00	-83.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)					
			(1,643,408.00)	(288,311.00)	-82.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,643,408.00)	(288,311.00)	-82.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,329,626.00	686,218.00	-70.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,329,626.00	686,218.00	-70.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,329,626.00	686,218.00	-70.5%
2) Ending Balance, June 30 (E + F1e)			686,218.00	397,907.00	-42.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	100,000.00	New
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	686,218.00	297,907.00	-56.6%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
9010	Other Restricted Local	0.00	100,000.00
Total, Restricted Balance		0.00	100,000.00

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	644,048.00	640,000.00	-0.6%
5) TOTAL, REVENUES			644,048.00	640,000.00	-0.6%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	157,297.00	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	11,238.00	14,000.00	24.6%
6) Capital Outlay		6000-6999	1,053,263.00	240,000.00	-77.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			1,221,798.00	254,000.00	-79.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(577,750.00)	386,000.00	-166.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(577,750.00)	386,000.00	-166.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,751,988.00	2,174,238.00	-21.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,751,988.00	2,174,238.00	-21.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,751,988.00	2,174,238.00	-21.0%
2) Ending Balance, June 30 (E + F1e)			2,174,238.00	2,560,238.00	17.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			22,948.00	622,948.00	2614.6%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,151,290.00	1,937,290.00	-9.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	600,000.00	600,000.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	44,000.00	40,000.00	-9.1%
Net Increase (Decrease) in the Fair Value of Investments		8662	48.00	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			644,048.00	640,000.00	-0.6%
TOTAL, REVENUES			644,048.00	640,000.00	-0.6%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	96,497.00	0.00	-100.0%
Noncapitalized Equipment		4400	60,800.00	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			157,297.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	11,238.00	14,000.00	24.6%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			11,238.00	14,000.00	24.6%
CAPITAL OUTLAY					
Land		6100	978,772.00	240,000.00	-75.5%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	74,491.00	0.00	-100.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,053,263.00	240,000.00	-77.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			1,221,798.00	254,000.00	-79.2%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	644,048.00	640,000.00	-0.6%
5) TOTAL, REVENUES			644,048.00	640,000.00	-0.6%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		1,221,798.00	254,000.00	-79.2%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			1,221,798.00	254,000.00	-79.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(577,750.00)	386,000.00	-166.8%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(577,750.00)	386,000.00	-166.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,751,988.00	2,174,238.00	-21.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,751,988.00	2,174,238.00	-21.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,751,988.00	2,174,238.00	-21.0%
2) Ending Balance, June 30 (E + F1e)			2,174,238.00	2,560,238.00	17.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			22,948.00	622,948.00	2614.6%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,151,290.00	1,937,290.00	-9.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
9010	Other Restricted Local	22,948.00	622,948.00
Total, Restricted Balance		<u>22,948.00</u>	<u>622,948.00</u>

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,547,705.00	1,998,487.00	29.1%
5) TOTAL, REVENUES			1,547,705.00	1,998,487.00	29.1%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	146,891.00	146,120.00	-0.5%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	635,564.00	632,933.00	-0.4%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			782,455.00	779,053.00	-0.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			765,250.00	1,219,434.00	59.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	800,195.00	1,122,395.00	40.3%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(800,195.00)	(1,122,395.00)	40.3%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(34,945.00)	97,039.00	-377.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	582,614.00	547,669.00	-6.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			582,614.00	547,669.00	-6.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			582,614.00	547,669.00	-6.0%
2) Ending Balance, June 30 (E + F1e)			547,669.00	644,708.00	17.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			547,669.00	644,708.00	17.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
County and District Taxes					
Other Restricted Levies					
Secured Roll		8615	830,000.00	830,000.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes					
Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds					
Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	10,050.00	20,100.00	100.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	707,655.00	1,148,387.00	62.3%
TOTAL, OTHER LOCAL REVENUE			1,547,705.00	1,998,487.00	29.1%
TOTAL, REVENUES			1,547,705.00	1,998,487.00	29.1%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	146,891.00	146,120.00	-0.5%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			146,891.00	146,120.00	-0.5%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	280,010.00	265,936.00	-5.0%
Other Debt Service - Principal		7439	355,554.00	366,997.00	3.2%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			635,564.00	632,933.00	-0.4%
TOTAL, EXPENDITURES			782,455.00	779,053.00	-0.4%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	800,195.00	1,122,395.00	40.3%
(d) TOTAL, USES			800,195.00	1,122,395.00	40.3%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(800,195.00)	(1,122,395.00)	40.3%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,547,705.00	1,998,487.00	29.1%
5) TOTAL, REVENUES			1,547,705.00	1,998,487.00	29.1%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		146,891.00	146,120.00	-0.5%
9) Other Outgo	9000-9999	Except 7600-7699	635,564.00	632,933.00	-0.4%
10) TOTAL, EXPENDITURES			782,455.00	779,053.00	-0.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			765,250.00	1,219,434.00	59.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	800,195.00	1,122,395.00	40.3%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(800,195.00)	(1,122,395.00)	40.3%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(34,945.00)	97,039.00	-377.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	582,614.00	547,669.00	-6.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			582,614.00	547,669.00	-6.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			582,614.00	547,669.00	-6.0%
2) Ending Balance, June 30 (E + F1e)			547,669.00	644,708.00	17.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			547,669.00	644,708.00	17.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
9010	Other Restricted Local	547,669.00	644,708.00
Total, Restricted Balance		<u>547,669.00</u>	<u>644,708.00</u>

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,867,430.00	3,867,430.00	0.0%
5) TOTAL, REVENUES			3,867,430.00	3,867,430.00	0.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,717,232.00	3,929,698.00	5.7%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,717,232.00	3,929,698.00	5.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			150,198.00	(62,268.00)	-141.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			150,198.00	(62,268.00)	-141.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,464,082.00	3,614,280.00	4.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,464,082.00	3,614,280.00	4.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,464,082.00	3,614,280.00	4.3%
2) Ending Balance, June 30 (E + F1e)			3,614,280.00	3,552,012.00	-1.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,614,280.00	3,552,012.00	-1.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Voted Indebtedness Levies					
Homeowners' Exemptions		8571	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes Voted Indebtedness Levies					
Secured Roll		8611	3,711,222.00	3,711,222.00	0.0%
Unsecured Roll		8612	0.00	0.00	0.0%
Prior Years' Taxes		8613	56,070.00	56,070.00	0.0%
Supplemental Taxes		8614	83,508.00	83,508.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Interest		8660	16,630.00	16,630.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			3,867,430.00	3,867,430.00	0.0%
TOTAL, REVENUES			3,867,430.00	3,867,430.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Bond Redemptions		7433	2,995,000.00	3,330,000.00	11.2%
Bond Interest and Other Service Charges		7434	722,232.00	599,698.00	-17.0%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			3,717,232.00	3,929,698.00	5.7%
TOTAL, EXPENDITURES			3,717,232.00	3,929,698.00	5.7%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,867,430.00	3,867,430.00	0.0%
5) TOTAL, REVENUES			3,867,430.00	3,867,430.00	0.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	3,717,232.00	3,929,698.00	5.7%
10) TOTAL, EXPENDITURES			3,717,232.00	3,929,698.00	5.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			150,198.00	(62,268.00)	-141.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			150,198.00	(62,268.00)	-141.5%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,464,082.00	3,614,280.00	4.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,464,082.00	3,614,280.00	4.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,464,082.00	3,614,280.00	4.3%
2) Ending Balance, June 30 (E + F1e)			3,614,280.00	3,552,012.00	-1.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,614,280.00	3,552,012.00	-1.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
9010	Other Restricted Local	3,614,280.00	3,552,012.00
Total, Restricted Balance		<u>3,614,280.00</u>	<u>3,552,012.00</u>

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,903,981.00	1,746,500.00	-8.3%
5) TOTAL, REVENUES			1,903,981.00	1,746,500.00	-8.3%
B. EXPENSES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	161,972.00	173,743.00	7.3%
3) Employee Benefits		3000-3999	83,864.00	92,238.00	10.0%
4) Books and Supplies		4000-4999	125,010.00	66,971.00	-46.4%
5) Services and Other Operating Expenses		5000-5999	1,470,176.00	1,508,070.00	2.6%
6) Depreciation		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,841,022.00	1,841,022.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			62,959.00	(94,522.00)	-250.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			62,959.00	(94,522.00)	-250.1%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,722,944.00	1,785,903.00	3.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,722,944.00	1,785,903.00	3.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,722,944.00	1,785,903.00	3.7%
2) Ending Net Position, June 30 (E + F1e)			1,785,903.00	1,691,381.00	-5.3%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,785,903.00	1,691,381.00	-5.3%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
10) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Net Pension Liability		9663	0.00		
b) Total/Net OPEB Liability		9664	0.00		
c) Compensated Absences		9665	0.00		
d) COPs Payable		9666	0.00		
e) Capital Leases Payable		9667	0.00		
f) Lease Revenue Bonds Payable		9668	0.00		
g) Other General Long-Term Liabilities		9669	0.00		
7) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. NET POSITION					
Net Position, June 30 (G10 + H2) - (I7 + J2)			0.00		

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
OTHER STATE REVENUE					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	28,900.00	71,500.00	147.4%
Net Increase (Decrease) in the Fair Value of Investments		8662	81.00	0.00	-100.0%
Fees and Contracts					
In-District Premiums/ Contributions		8674	1,875,000.00	1,675,000.00	-10.7%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,903,981.00	1,746,500.00	-8.3%
TOTAL, REVENUES			1,903,981.00	1,746,500.00	-8.3%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	107,510.00	114,185.00	6.2%
Clerical, Technical and Office Salaries		2400	54,462.00	59,558.00	9.4%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			161,972.00	173,743.00	7.3%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	28,670.00	35,965.00	25.4%
OASDI/Medicare/Alternative		3301-3302	12,529.00	13,444.00	7.3%
Health and Welfare Benefits		3401-3402	38,326.00	38,209.00	-0.3%
Unemployment Insurance		3501-3502	82.00	88.00	7.3%
Workers' Compensation		3601-3602	1,965.00	2,099.00	6.8%
OPEB, Allocated		3701-3702	2,292.00	2,433.00	6.2%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			83,864.00	92,238.00	10.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	40,217.00	41,019.00	2.0%
Noncapitalized Equipment		4400	84,793.00	25,952.00	-69.4%
TOTAL, BOOKS AND SUPPLIES			125,010.00	66,971.00	-46.4%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENSES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	7,306.00	4,800.00	-34.3%
Dues and Memberships		5300	2,000.00	5,500.00	175.0%
Insurance		5400-5450	693,000.00	717,000.00	3.5%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	750.00	1,200.00	60.0%
Transfers of Direct Costs - Interfund		5750	3,000.00	1,750.00	-41.7%
Professional/Consulting Services and Operating Expenditures		5800	758,100.00	772,300.00	1.9%
Communications		5900	6,020.00	5,520.00	-8.3%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			1,470,176.00	1,508,070.00	2.6%
DEPRECIATION					
Depreciation Expense		6900	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.0%
TOTAL, EXPENSES			1,841,022.00	1,841,022.00	0.0%

Description	Resource Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,903,981.00	1,746,500.00	-8.3%
5) TOTAL, REVENUES			1,903,981.00	1,746,500.00	-8.3%
B. EXPENSES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		1,841,022.00	1,841,022.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			1,841,022.00	1,841,022.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			62,959.00	(94,522.00)	-250.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2018-19 Estimated Actuals	2019-20 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			62,959.00	(94,522.00)	-250.1%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,722,944.00	1,785,903.00	3.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,722,944.00	1,785,903.00	3.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,722,944.00	1,785,903.00	3.7%
2) Ending Net Position, June 30 (E + F1e)			1,785,903.00	1,691,381.00	-5.3%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,785,903.00	1,691,381.00	-5.3%

Resource	Description	2018-19 Estimated Actuals	2019-20 Budget
	Total, Restricted Net Position	0.00	0.00

Description	2018-19 Estimated Actuals			2019-20 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	12,657.91	12,657.91	12,924.89	12,457.91	12,457.91	12,657.91
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
4. Total, District Regular ADA (Sum of Lines A1 through A3)	12,657.91	12,657.91	12,924.89	12,457.91	12,457.91	12,657.91
5. District Funded County Program ADA						
a. County Community Schools	26.23	26.23	26.23	26.23	26.23	26.23
b. Special Education-Special Day Class	2.53	2.53	2.53	2.53	2.53	2.53
c. Special Education-NPS/LCI						
d. Special Education Extended Year	0.27	0.27	0.27	0.27	0.27	0.27
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	29.03	29.03	29.03	29.03	29.03	29.03
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	12,686.94	12,686.94	12,953.92	12,486.94	12,486.94	12,686.94
7. Adults in Correctional Facilities						
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

ESTIMATES THROUGH THE MONTH OF	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
			JUNE							
A. BEGINNING CASH			28,118,291.00	26,951,613.00	19,797,742.00	17,109,844.00	10,061,564.00	11,222,064.00	29,547,509.00	23,283,096.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
	8010-8019		2,624,688.00	2,624,688.00	7,292,819.00	4,724,439.00	4,724,439.00	7,292,819.00	4,724,439.00	4,724,439.00
	8020-8079		1,131,385.00	37,713.00	910,495.00	177,789.00	6,685,944.00	14,400,909.00	5,333,670.00	70,038.00
	8080-8099		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	8100-8299		19,265.00	141,277.00	269,711.00	25,687.00	128,434.00	642,169.00	44,952.00	19,265.00
	8300-8599		22,470.00	112,351.00	1,123,512.00	106,734.00	224,702.00	1,500,000.00	786,458.00	0.00
	8600-8799		453,244.00	444,357.00	35,549.00	319,937.00	115,533.00	1,350,846.00	1,848,526.00	337,712.00
	8910-8929		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	8930-8979		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL RECEIPTS			4,251,052.00	3,360,386.00	9,632,086.00	5,354,586.00	11,879,052.00	25,186,743.00	12,738,045.00	5,151,454.00
C. DISBURSEMENTS										
	1000-1999		649,660.00	5,976,868.00	6,106,800.00	6,171,766.00	6,366,664.00	64,966.00	12,993,191.00	6,366,664.00
	2000-2999		0.00	1,187,315.00	1,862,455.00	2,211,665.00	1,932,297.00	2,397,911.00	2,095,262.00	2,328,069.00
	3000-3999		4,757,656.00	1,931,680.00	3,147,923.00	2,861,748.00	1,681,277.00	3,398,326.00	2,825,976.00	3,326,782.00
	4000-4999		152,648.00	743,545.00	265,903.00	256,055.00	192,041.00	128,028.00	320,069.00	457,945.00
	5000-5999		512,220.00	880,659.00	584,110.00	970,522.00	620,056.00	700,932.00	682,960.00	503,234.00
	6000-6599		300,000.00	300,000.00	155,000.00	105,000.00	105,000.00	55,000.00	25,000.00	25,000.00
	7000-7499		(389,206.00)	50,000.00	55,000.00	55,000.00	245,000.00	185,000.00	60,000.00	65,000.00
	7600-7629		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	7630-7699		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS			5,982,978.00	11,070,067.00	12,177,191.00	12,631,756.00	11,142,335.00	6,930,163.00	19,002,458.00	13,072,694.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
	9111-9199	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9200-9299	5,297,290.00	3,443,239.00	1,059,458.00	37,081.00	264,865.00	423,783.00	68,865.00	0.00	0.00
	9310	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9320	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9330	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9340	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9490									
SUBTOTAL			5,297,290.00	3,443,239.00	1,059,458.00	37,081.00	264,865.00	423,783.00	68,865.00	0.00
<u>Liabilities and Deferred Inflows</u>										
	9500-9599	3,597,489.00	2,877,991.00	503,648.00	179,874.00	35,975.00	0.00	0.00	0.00	0.00
	9610	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9640	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9650	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9690									
SUBTOTAL			3,597,489.00	2,877,991.00	503,648.00	179,874.00	35,975.00	0.00	0.00	0.00
<u>Nonoperating</u>										
	9910		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL BALANCE SHEET ITEMS			1,699,801.00	565,248.00	555,810.00	(142,793.00)	228,890.00	423,783.00	68,865.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(1,166,678.00)	(7,153,871.00)	(2,687,898.00)	(7,048,280.00)	1,160,500.00	18,325,445.00	(6,264,413.00)	(7,921,240.00)
F. ENDING CASH (A + E)			26,951,613.00	19,797,742.00	17,109,844.00	10,061,564.00	11,222,064.00	29,547,509.00	23,283,096.00	15,361,856.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ESTIMATES THROUGH THE MONTH OF	JUNE								
A. BEGINNING CASH		15,361,856.00	15,024,981.00	21,524,994.00	17,948,172.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	7,292,819.00	4,724,439.00	4,724,439.00	7,292,819.00			62,767,286.00	62,767,286.00
Property Taxes	8020-8079	2,720,710.00	13,010,922.00	2,435,170.00	6,960,708.00			53,875,453.00	53,875,453.00
Miscellaneous Funds	8080-8099	0.00	0.00	0.00	0.00			0.00	0.00
Federal Revenue	8100-8299	1,284,337.00	32,108.00	12,843.00	513,735.00	3,287,902.00		6,421,685.00	6,421,685.00
Other State Revenue	8300-8599	179,762.00	730,283.00	95,498.00	280,878.00	454,910.00		5,617,558.00	5,617,558.00
Other Local Revenue	8600-8799	328,824.00	382,147.00	1,955,172.00	284,389.00	1,030,910.00		8,887,146.00	8,887,146.00
Interfund Transfers In	8910-8929	0.00	0.00	0.00	0.00			0.00	0.00
All Other Financing Sources	8930-8979	0.00	0.00	0.00	0.00			0.00	0.00
TOTAL RECEIPTS		11,806,452.00	18,879,899.00	9,223,122.00	15,332,529.00	4,773,722.00	0.00	137,569,128.00	137,569,128.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	6,366,664.00	6,301,698.00	6,301,698.00	1,234,353.00	64,963.00		64,965,955.00	64,965,955.00
Classified Salaries	2000-2999	1,885,735.00	2,165,104.00	2,165,104.00	2,165,104.00	884,664.00		23,280,685.00	23,280,685.00
Employee Benefits	3000-3999	2,825,976.00	2,969,064.00	2,790,204.00	2,790,204.00	465,034.00		35,771,850.00	35,771,850.00
Books and Supplies	4000-4999	260,979.00	334,841.00	654,910.00	192,041.00	965,132.00		4,924,137.00	4,924,137.00
Services	5000-5999	673,973.00	539,179.00	638,028.00	736,878.00	943,562.00		8,986,313.00	8,986,313.00
Capital Outlay	6000-6599	25,000.00	20,000.00	25,000.00	57,511.00	0.00		1,197,511.00	1,197,511.00
Other Outgo	7000-7499	105,000.00	50,000.00	225,000.00	57,300.00	620,500.00		1,383,594.00	1,383,594.00
Interfund Transfers Out	7600-7629	0.00	0.00	0.00	0.00			0.00	0.00
All Other Financing Uses	7630-7699	0.00	0.00	0.00	0.00			0.00	0.00
TOTAL DISBURSEMENTS		12,143,327.00	12,379,886.00	12,799,944.00	7,233,391.00	3,943,855.00	0.00	140,510,045.00	140,510,045.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199	0.00	0.00	0.00	0.00			0.00	
Accounts Receivable	9200-9299	0.00	0.00	0.00	0.00	4,773,720.00		10,071,011.00	
Due From Other Funds	9310	0.00	0.00	0.00	0.00			0.00	
Stores	9320	0.00	0.00	0.00	0.00			0.00	
Prepaid Expenditures	9330	0.00	0.00	0.00	0.00			0.00	
Other Current Assets	9340	0.00	0.00	0.00	0.00			0.00	
Deferred Outflows of Resources	9490				0.00			0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	4,773,720.00	0.00	10,071,011.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599	0.00	0.00	0.00	0.00	3,943,861.00		7,541,349.00	
Due To Other Funds	9610	0.00	0.00	0.00	0.00			0.00	
Current Loans	9640	0.00	0.00	0.00	0.00			0.00	
Unearned Revenues	9650	0.00	0.00	0.00	0.00			0.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	3,943,861.00	0.00	7,541,349.00	
<u>Nonoperating</u>									
Suspense Clearing	9910	0.00	0.00	0.00				0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	829,859.00	0.00	2,529,662.00	
E. NET INCREASE/DECREASE (B - C + D)		(336,875.00)	6,500,013.00	(3,576,822.00)	8,099,138.00	1,659,726.00	0.00	(411,255.00)	(2,940,917.00)
F. ENDING CASH (A + E)		15,024,981.00	21,524,994.00	17,948,172.00	26,047,310.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								27,707,036.00	

	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
			ESTIMATES THROUGH THE MONTH OF JUNE							
A. BEGINNING CASH			26,047,310.00	23,856,996.00	16,535,978.00	13,775,394.00	6,614,228.00	7,914,638.00	24,967,399.00	18,613,340.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
Principal Apportionment	8010-8019		2,704,043.00	2,704,043.00	7,435,657.00	4,867,277.00	4,867,277.00	7,435,657.00	4,867,277.00	4,867,277.00
Property Taxes	8020-8079		1,131,385.00	37,713.00	910,495.00	177,789.00	6,685,944.00	14,400,909.00	5,333,670.00	70,038.00
Miscellaneous Funds	8080-8099		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Federal Revenue	8100-8299		19,265.00	141,277.00	269,711.00	25,687.00	128,434.00	847,662.00	44,952.00	19,265.00
Other State Revenue	8300-8599		22,852.00	11,426.00	1,319,678.00	108,545.00	211,377.00	0.00	896,924.00	0.00
Other Local Revenue	8600-8799		453,244.00	444,357.00	35,549.00	319,937.00	115,533.00	1,350,846.00	1,848,526.00	337,712.00
Interfund Transfers In	8910-8929		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
All Other Financing Sources	8930-8979		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL RECEIPTS			4,330,789.00	3,338,816.00	9,971,090.00	5,499,235.00	12,008,565.00	24,035,074.00	12,991,349.00	5,294,292.00
C. DISBURSEMENTS										
Certificated Salaries	1000-1999		656,054.00	6,035,698.00	6,166,909.00	6,232,514.00	6,429,330.00	65,605.00	13,121,082.00	6,429,330.00
Classified Salaries	2000-2999		0.00	1,199,188.00	1,881,079.00	2,233,782.00	1,951,620.00	2,421,890.00	2,116,214.00	2,351,349.00
Employee Benefits	3000-3999		5,060,331.00	2,054,571.00	3,348,189.00	3,043,808.00	1,788,237.00	3,614,522.00	3,005,761.00	3,538,427.00
Books and Supplies	4000-4999		161,958.00	788,894.00	282,121.00	271,672.00	203,754.00	135,836.00	339,590.00	485,875.00
Services	5000-5999		534,571.00	919,087.00	609,599.00	1,012,872.00	647,112.00	731,518.00	712,761.00	525,193.00
Capital Outlay	6000-6599		55,000.00	55,000.00	40,000.00	40,000.00	45,000.00	30,000.00	25,000.00	25,000.00
Other Outgo	7000-7499		1,020.00	10,000.00	240,000.00	25,000.00	25,000.00	45,000.00	25,000.00	105,000.00
Interfund Transfers Out	7600-7629		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
All Other Financing Uses	7630-7699		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS			6,468,934.00	11,062,438.00	12,567,897.00	12,859,648.00	11,090,053.00	7,044,371.00	19,345,408.00	13,460,174.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
Cash Not In Treasury	9111-9199	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Accounts Receivable	9200-9299	4,773,721.00	3,102,919.00	954,744.00	33,416.00	238,686.00	381,898.00	62,058.00	0.00	0.00
Due From Other Funds	9310	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stores	9320	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Prepaid Expenditures	9330	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other Current Assets	9340	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deferred Outflows of Resources	9490									
SUBTOTAL		4,773,721.00	3,102,919.00	954,744.00	33,416.00	238,686.00	381,898.00	62,058.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>										
Accounts Payable	9500-9599	3,943,860.00	3,155,088.00	552,140.00	197,193.00	39,439.00	0.00	0.00	0.00	0.00
Due To Other Funds	9610	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Current Loans	9640	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Unearned Revenues	9650	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deferred Inflows of Resources	9690									
SUBTOTAL		3,943,860.00	3,155,088.00	552,140.00	197,193.00	39,439.00	0.00	0.00	0.00	0.00
<u>Nonoperating</u>										
Suspense Clearing	9910		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL BALANCE SHEET ITEMS		829,861.00	(52,169.00)	402,604.00	(163,777.00)	199,247.00	381,898.00	62,058.00	0.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(2,190,314.00)	(7,321,018.00)	(2,760,584.00)	(7,161,166.00)	1,300,410.00	17,052,761.00	(6,354,059.00)	(8,165,882.00)
F. ENDING CASH (A + E)			23,856,996.00	16,535,978.00	13,775,394.00	6,614,228.00	7,914,638.00	24,967,399.00	18,613,340.00	10,447,458.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ESTIMATES THROUGH THE MONTH OF	JUNE								
A. BEGINNING CASH		10,447,458.00	9,479,679.00	15,572,021.00	11,910,686.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	7,435,657.00	4,867,277.00	4,867,277.00	7,435,653.00			64,354,372.00	64,354,372.00
Property Taxes	8020-8079	2,720,710.00	13,010,922.00	2,435,170.00	6,960,708.00			53,875,453.00	53,875,453.00
Miscellaneous Funds	8080-8099	0.00	0.00	0.00	0.00			0.00	0.00
Federal Revenue	8100-8299	764,181.00	32,108.00	12,843.00	295,398.00	3,820,902.00		6,421,685.00	6,421,685.00
Other State Revenue	8300-8599	182,813.00	571,289.00	97,119.00	285,645.00	2,005,225.00		5,712,893.00	5,712,893.00
Other Local Revenue	8600-8799	328,824.00	382,147.00	1,955,172.00	284,389.00	1,030,910.00		8,887,146.00	8,887,146.00
Interfund Transfers In	8910-8929	0.00	0.00	0.00	0.00			0.00	0.00
All Other Financing Sources	8930-8979	0.00	0.00	0.00	0.00			0.00	0.00
TOTAL RECEIPTS		11,432,185.00	18,863,743.00	9,367,581.00	15,261,793.00	6,857,037.00	0.00	139,251,549.00	139,251,549.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	6,429,330.00	6,363,725.00	6,363,725.00	1,246,503.00	65,605.00		65,605,410.00	65,605,410.00
Classified Salaries	2000-2999	1,904,593.00	2,186,755.00	2,186,755.00	2,186,755.00	893,513.00		23,513,493.00	23,513,493.00
Employee Benefits	3000-3999	3,005,761.00	3,157,951.00	2,967,713.00	2,967,713.00	494,619.00		38,047,603.00	38,047,603.00
Books and Supplies	4000-4999	276,897.00	355,264.00	694,854.00	203,754.00	1,023,997.00		5,224,466.00	5,224,466.00
Services	5000-5999	703,383.00	562,706.00	665,869.00	769,032.00	984,737.00		9,378,440.00	9,378,440.00
Capital Outlay	6000-6599	25,000.00	20,000.00	25,000.00	12,511.00	0.00		397,511.00	397,511.00
Other Outgo	7000-7499	55,000.00	125,000.00	125,000.00	50,691.00	551,883.00		1,383,594.00	1,383,594.00
Interfund Transfers Out	7600-7629	0.00	0.00	0.00	0.00			0.00	0.00
All Other Financing Uses	7630-7699	0.00	0.00	0.00	0.00			0.00	0.00
TOTAL DISBURSEMENTS		12,399,964.00	12,771,401.00	13,028,916.00	7,436,959.00	4,014,354.00	0.00	143,550,517.00	143,550,517.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199	0.00	0.00	0.00	0.00			0.00	
Accounts Receivable	9200-9299	0.00	0.00	0.00	0.00	6,857,037.00		11,630,758.00	
Due From Other Funds	9310	0.00	0.00	0.00	0.00			0.00	
Stores	9320	0.00	0.00	0.00	0.00			0.00	
Prepaid Expenditures	9330	0.00	0.00	0.00	0.00			0.00	
Other Current Assets	9340	0.00	0.00	0.00	0.00			0.00	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	6,857,037.00	0.00	11,630,758.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599	0.00	0.00	0.00	0.00	4,014,351.00		7,958,211.00	
Due To Other Funds	9610	0.00	0.00	0.00	0.00			0.00	
Current Loans	9640	0.00	0.00	0.00	0.00			0.00	
Unearned Revenues	9650	0.00	0.00	0.00	0.00			0.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	4,014,351.00	0.00	7,958,211.00	
<u>Nonoperating</u>									
Suspense Clearing	9910	0.00	0.00	0.00				0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	2,842,686.00	0.00	3,672,547.00	
E. NET INCREASE/DECREASE (B - C + D)		(967,779.00)	6,092,342.00	(3,661,335.00)	7,824,834.00	5,685,369.00	0.00	(626,421.00)	(4,298,968.00)
F. ENDING CASH (A + E)		9,479,679.00	15,572,021.00	11,910,686.00	19,735,520.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								25,420,889.00	

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	64,617,763.00	301	0.00	303	64,617,763.00	305	2,441,287.00		307	62,176,476.00	309
2000 - Classified Salaries	22,715,983.00	311	0.00	313	22,715,983.00	315	2,647,203.00		317	20,068,780.00	319
3000 - Employee Benefits	33,956,436.00	321	1,234,579.00	323	32,721,857.00	325	1,140,713.00		327	31,581,144.00	329
4000 - Books, Supplies Equip Replace. (6500)	11,423,291.00	331	296,000.00	333	11,127,291.00	335	1,732,757.00		337	9,394,534.00	339
5000 - Services... & 7300 - Indirect Costs	9,046,482.00	341	486,656.00	343	8,559,826.00	345	1,505,743.00		347	7,054,083.00	349
TOTAL					139,742,720.00	365			TOTAL	130,275,017.00	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)		Object	EDP No.
1. Teacher Salaries as Per EC 41011.		1100	375
2. Salaries of Instructional Aides Per EC 41011.		2100	380
3. STRS.		3101 & 3102	382
4. PERS.		3201 & 3202	383
5. OASDI - Regular, Medicare and Alternative.		3301 & 3302	384
6. Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans).		3401 & 3402	385
7. Unemployment Insurance.		3501 & 3502	390
8. Workers' Compensation Insurance.		3601 & 3602	392
9. OPEB, Active Employees (EC 41372).		3751 & 3752	393
10. Other Benefits (EC 22310).		3901 & 3902	393
11. SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10).			395
12. Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2.			
13a. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted).			396
b. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*.			396
14. TOTAL SALARIES AND BENEFITS.			397
15. Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372.			62.52%
16. District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT	
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.	
1. Minimum percentage required (60% elementary, 55% unified, 50% high)	60.00%
2. Percentage spent by this district (Part II, Line 15)	62.52%
3. Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4. District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369).	130,275,017.00
5. Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	64,965,955.00	301	0.00	303	64,965,955.00	305	2,345,055.00		307	62,620,900.00	309
2000 - Classified Salaries	23,280,685.00	311	0.00	313	23,280,685.00	315	2,522,617.00		317	20,758,068.00	319
3000 - Employee Benefits	35,771,850.00	321	1,222,540.00	323	34,549,310.00	325	1,199,516.00		327	33,349,794.00	329
4000 - Books, Supplies Equip Replace. (6500)	4,974,137.00	331	260,000.00	333	4,714,137.00	335	676,401.00		337	4,037,736.00	339
5000 - Services... & 7300 - Indirect Costs	8,574,717.00	341	552,000.00	343	8,022,717.00	345	1,520,684.00		347	6,502,033.00	349
TOTAL					135,532,804.00	365			TOTAL	127,268,531.00	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)		Object	EDP No.
1. Teacher Salaries as Per EC 41011.		1100	375
2. Salaries of Instructional Aides Per EC 41011.		2100	380
3. STRS.		3101 & 3102	382
4. PERS.		3201 & 3202	383
5. OASDI - Regular, Medicare and Alternative.		3301 & 3302	384
6. Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans).		3401 & 3402	385
7. Unemployment Insurance.		3501 & 3502	390
8. Workers' Compensation Insurance.		3601 & 3602	392
9. OPEB, Active Employees (EC 41372).		3751 & 3752	393
10. Other Benefits (EC 22310).		3901 & 3902	397
11. SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10).			395
12. Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2.	0.00		
13a. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted).	1,077,866.00		396
b. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*.			396
14. TOTAL SALARIES AND BENEFITS.	82,882,915.00		397
15. Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372.	65.12%		
16. District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT	
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.	
1. Minimum percentage required (60% elementary, 55% unified, 50% high)	60.00%
2. Percentage spent by this district (Part II, Line 15)	65.12%
3. Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4. District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369).	127,268,531.00
5. Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)	

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		450,047.00	450,047.00
2. State Lottery Revenue	8560	2,076,194.00		748,547.00	2,824,741.00
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		2,076,194.00	0.00	1,198,594.00	3,274,788.00
B. EXPENDITURES AND OTHER FINANCING USES					
1. Certificated Salaries	1000-1999	2,076,194.00			2,076,194.00
2. Classified Salaries	2000-2999	0.00			0.00
3. Employee Benefits	3000-3999	0.00			0.00
4. Books and Supplies	4000-4999	0.00		1,198,594.00	1,198,594.00
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	0.00			0.00
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800				
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800				
6. Capital Outlay	6000-6999	0.00			0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211,7212,7221, 7222,7281,7282	0.00			0.00
b. To JPAs and All Others	7213,7223, 7283,7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399				
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		2,076,194.00	0.00	1,198,594.00	3,274,788.00
C. ENDING BALANCE (Must equal Line A6 minus Line B12)					
	979Z	0.00	0.00	0.00	0.00
D. COMMENTS:					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Description	Object Codes	2019-20 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2020-21 Projection (C)	% Change (Cols. E-C/C) (D)	2021-22 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	116,642,739.00	1.36%	118,229,825.00	1.53%	120,039,831.00
2. Federal Revenues	8100-8299	0.00	0.00%	0.00	0.00%	0.00
3. Other State Revenues	8300-8599	2,439,721.00	0.00%	2,439,721.00	0.00%	2,439,721.00
4. Other Local Revenues	8600-8799	761,511.00	0.00%	761,511.00	0.00%	761,511.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	(18,075,567.00)	0.35%	(18,139,345.00)	5.00%	(19,046,313.00)
6. Total (Sum lines A1 thru A5c)		101,768,404.00	1.50%	103,291,712.00	0.87%	104,194,750.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				52,751,509.00		53,195,533.00
b. Step & Column Adjustment				844,024.00		851,129.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(400,000.00)		(400,000.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	52,751,509.00	0.84%	53,195,533.00	0.85%	53,646,662.00
2. Classified Salaries						
a. Base Salaries				15,019,534.00		15,169,730.00
b. Step & Column Adjustment				150,196.00		151,697.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	15,019,534.00	1.00%	15,169,730.00	1.00%	15,321,427.00
3. Employee Benefits	3000-3999	27,473,550.00	6.71%	29,315,990.00	2.68%	30,102,736.00
4. Books and Supplies	4000-4999	3,381,061.00	4.34%	3,527,903.00	4.18%	3,675,504.00
5. Services and Other Operating Expenditures	5000-5999	6,003,077.00	4.96%	6,300,934.00	1.49%	6,395,063.00
6. Capital Outlay	6000-6999	167,511.00	0.00%	167,511.00	0.00%	167,511.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	778,275.00	0.00%	778,275.00	0.00%	778,275.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(865,196.00)	0.00%	(865,196.00)	0.00%	(865,196.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		104,709,321.00	2.75%	107,590,680.00	1.52%	109,221,982.00
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)						
		(2,940,917.00)		(4,298,968.00)		(5,027,232.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01, line F1e)		31,296,006.00		28,355,089.00		24,056,121.00
2. Ending Fund Balance (Sum lines C and D1)		28,355,089.00		24,056,121.00		19,028,889.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	120,000.00		120,000.00		120,000.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	4,000,000.00		4,000,000.00		4,000,000.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,215,302.00		4,306,516.00		4,385,414.00
2. Unassigned/Unappropriated	9790	20,019,787.00		15,629,605.00		10,523,475.00
f. Total Components of Ending Fund Balance						
(Line D3f must agree with line D2)		28,355,089.00		24,056,121.00		19,028,889.00

Description	Object Codes	2019-20 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2020-21 Projection (C)	% Change (Cols. E-C/C) (D)	2021-22 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,215,302.00		4,306,516.00		4,385,414.00
c. Unassigned/Unappropriated	9790	20,019,787.00		15,629,605.00		10,523,475.00
(Enter reserve projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted.)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
		24,235,089.00		19,936,121.00		14,908,889.00
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d. Attrition of \$400,000 included in 2020-21 and 2021-22.						

Description	Object Codes	2019-20 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2020-21 Projection (C)	% Change (Cols. E-C/C) (D)	2021-22 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%	0.00	0.00%	0.00
2. Federal Revenues	8100-8299	6,421,685.00	0.00%	6,421,685.00	0.00%	6,421,685.00
3. Other State Revenues	8300-8599	3,177,837.00	3.00%	3,273,172.00	2.80%	3,364,821.00
4. Other Local Revenues	8600-8799	8,125,635.00	0.00%	8,125,635.00	0.00%	8,125,635.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	18,075,567.00	0.35%	18,139,345.00	5.00%	19,046,313.00
6. Total (Sum lines A1 thru A5c)		35,800,724.00	0.44%	35,959,837.00	2.78%	36,958,454.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				12,214,446.00		12,409,877.00
b. Step & Column Adjustment				195,431.00		198,559.00
c. Cost-of-Living Adjustment						
d. Other Adjustments						
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	12,214,446.00	1.60%	12,409,877.00	1.60%	12,608,436.00
2. Classified Salaries						
a. Base Salaries				8,261,151.00		8,343,763.00
b. Step & Column Adjustment				82,612.00		83,437.00
c. Cost-of-Living Adjustment						
d. Other Adjustments						
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	8,261,151.00	1.00%	8,343,763.00	1.00%	8,427,200.00
3. Employee Benefits	3000-3999	8,298,300.00	5.22%	8,731,613.00	1.52%	8,864,104.00
4. Books and Supplies	4000-4999	1,543,076.00	9.95%	1,696,563.00	28.90%	2,186,829.00
5. Services and Other Operating Expenditures	5000-5999	2,983,236.00	3.16%	3,077,506.00	3.05%	3,171,370.00
6. Capital Outlay	6000-6999	1,030,000.00	-77.67%	230,000.00	0.00%	230,000.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,016,915.00	0.00%	1,016,915.00	0.00%	1,016,915.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	453,600.00	0.00%	453,600.00	0.00%	453,600.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		35,800,724.00	0.44%	35,959,837.00	2.78%	36,958,454.00
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)						
		0.00		0.00		0.00
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01, line F1e)		0.00		0.00		0.00
2. Ending Fund Balance (Sum lines C and D1)		0.00		0.00		0.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	0.00				
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance		0.00		0.00		0.00
(Line D3f must agree with line D2)						

Description	Object Codes	2019-20 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2020-21 Projection (C)	% Change (Cols. E-C/C) (D)	2021-22 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
(Enter reserve projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted.)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						

Description	Object Codes	2019-20 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2020-21 Projection (C)	% Change (Cols. E-C/C) (D)	2021-22 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	116,642,739.00	1.36%	118,229,825.00	1.53%	120,039,831.00
2. Federal Revenues	8100-8299	6,421,685.00	0.00%	6,421,685.00	0.00%	6,421,685.00
3. Other State Revenues	8300-8599	5,617,558.00	1.70%	5,712,893.00	1.60%	5,804,542.00
4. Other Local Revenues	8600-8799	8,887,146.00	0.00%	8,887,146.00	0.00%	8,887,146.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		137,569,128.00	1.22%	139,251,549.00	1.37%	141,153,204.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				64,965,955.00		65,605,410.00
b. Step & Column Adjustment				1,039,455.00		1,049,688.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(400,000.00)		(400,000.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	64,965,955.00	0.98%	65,605,410.00	0.99%	66,255,098.00
2. Classified Salaries						
a. Base Salaries				23,280,685.00		23,513,493.00
b. Step & Column Adjustment				232,808.00		235,134.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	23,280,685.00	1.00%	23,513,493.00	1.00%	23,748,627.00
3. Employee Benefits	3000-3999	35,771,850.00	6.36%	38,047,603.00	2.42%	38,966,840.00
4. Books and Supplies	4000-4999	4,924,137.00	6.10%	5,224,466.00	12.21%	5,862,333.00
5. Services and Other Operating Expenditures	5000-5999	8,986,313.00	4.36%	9,378,440.00	2.00%	9,566,433.00
6. Capital Outlay	6000-6999	1,197,511.00	-66.81%	397,511.00	0.00%	397,511.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,795,190.00	0.00%	1,795,190.00	0.00%	1,795,190.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(411,596.00)	0.00%	(411,596.00)	0.00%	(411,596.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		140,510,045.00	2.16%	143,550,517.00	1.83%	146,180,436.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(2,940,917.00)		(4,298,968.00)		(5,027,232.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01, line F1e)		31,296,006.00		28,355,089.00		24,056,121.00
2. Ending Fund Balance (Sum lines C and D1)		28,355,089.00		24,056,121.00		19,028,889.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	120,000.00		120,000.00		120,000.00
b. Restricted	9740	0.00		0.00		0.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	4,000,000.00		4,000,000.00		4,000,000.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,215,302.00		4,306,516.00		4,385,414.00
2. Unassigned/Unappropriated	9790	20,019,787.00		15,629,605.00		10,523,475.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		28,355,089.00		24,056,121.00		19,028,889.00

Description	Object Codes	2019-20 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2020-21 Projection (C)	% Change (Cols. E-C/C) (D)	2021-22 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,215,302.00		4,306,516.00		4,385,414.00
c. Unassigned/Unappropriated	9790	20,019,787.00		15,629,605.00		10,523,475.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1a thru E2c)		24,235,089.00		19,936,121.00		14,908,889.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		17.25%		13.89%		10.20%
F. RECOMMENDED RESERVES						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA Used to determine the reserve standard percentage level on line F3d (Col. A: Form A, Estimated P-2 ADA column, Lines A4 and C4; enter projections)						
		12,457.91		12,307.91		12,307.91
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		140,510,045.00		143,550,517.00		146,180,436.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		140,510,045.00		143,550,517.00		146,180,436.00
d. Reserve Standard Percentage Level (Refer to Form 01CS, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		4,215,301.35		4,306,515.51		4,385,413.08
f. Reserve Standard - By Amount (Refer to Form 01CS, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		4,215,301.35		4,306,515.51		4,385,413.08
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(30,109.00)	0.00	(467,945.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	27,109.00	0.00	219,720.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	248,225.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
67 SELF-INSURANCE FUND								
Expenditure Detail	3,000.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
TOTALS	30,109.00	(30,109.00)	467,945.00	(467,945.00)	0.00	0.00	0.00	0.00

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(12,100.00)	0.00	(411,596.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	10,350.00	0.00	186,127.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	225,469.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
67 SELF-INSURANCE FUND								
Expenditure Detail	1,750.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
TOTALS	12,100.00	(12,100.00)	411,596.00	(411,596.00)	0.00	0.00		

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the approval of the budget.

CRITERIA AND STANDARDS

1. CRITERION: Average Daily Attendance

STANDARD: Funded average daily attendance (ADA) has not been overestimated in 1) the first prior fiscal year OR in 2) two or more of the previous three fiscal years by more than the following percentage levels:

Percentage Level	District ADA
3.0%	0 to 300
2.0%	301 to 1,000
1.0%	1,001 and over

District ADA (Form A, Estimated P-2 ADA column, lines A4 and C4):

District's ADA Standard Percentage Level:

1A. Calculating the District's ADA Variances

DATA ENTRY: For the Third, Second, and First Prior Years, enter Estimated Funded ADA in the Original Budget Funded ADA column; enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the Third, Second, and First Prior Years. All other data are extracted.

Fiscal Year	Original Budget Funded ADA (Form A, Lines A4 and C4)	Estimated/Unaudited Actuals Funded ADA (Form A, Lines A4 and C4)	ADA Variance Level (If Budget is greater than Actuals, else N/A)	Status
Third Prior Year (2016-17)				
District Regular	13,183	13,187		
Charter School				
Total ADA	13,183	13,187	N/A	Met
Second Prior Year (2017-18)				
District Regular	13,046	13,051		
Charter School				
Total ADA	13,046	13,051	N/A	Met
First Prior Year (2018-19)				
District Regular	12,952	12,925		
Charter School		0		
Total ADA	12,952	12,925	0.2%	Met
Budget Year (2019-20)				
District Regular	12,658			
Charter School	0			
Total ADA	12,658			

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Funded ADA has not been overestimated by more than the standard percentage level for the first prior year.

Explanation:
(required if NOT met)

1b. STANDARD MET - Funded ADA has not been overestimated by more than the standard percentage level for two or more of the previous three years.

Explanation:
(required if NOT met)

2. CRITERION: Enrollment

STANDARD: Projected enrollment has not been overestimated in 1) the first prior fiscal year OR in 2) two or more of the previous three fiscal years by more than the following percentage levels:

Percentage Level	District ADA		
3.0%	0	to	300
2.0%	301	to	1,000
1.0%	1,001	and	over

District ADA (Form A, Estimated P-2 ADA column, lines A4 and C4):

District's Enrollment Standard Percentage Level:

2A. Calculating the District's Enrollment Variances

DATA ENTRY: Enter data in the Enrollment, Budget, column for all fiscal years and in the Enrollment, CBEDS Actual column for the First Prior Year; all other data are extracted or calculated. CBEDS Actual enrollment data preloaded in the District Regular lines will include both District Regular and Charter School enrollment. Districts will need to adjust the District Regular enrollment lines and the Charter School enrollment lines accordingly. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	Budget	Enrollment CBEDS Actual	Enrollment Variance Level (If Budget is greater than Actual, else N/A)	Status
Third Prior Year (2016-17)				
District Regular	13,520	13,363		
Charter School				
Total Enrollment	13,520	13,363	1.2%	Not Met
Second Prior Year (2017-18)				
District Regular	13,363	13,307		
Charter School				
Total Enrollment	13,363	13,307	0.4%	Met
First Prior Year (2018-19)				
District Regular	13,088	12,995		
Charter School				
Total Enrollment	13,088	12,995	0.7%	Met
Budget Year (2019-20)				
District Regular	12,856			
Charter School				
Total Enrollment	12,856			

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Enrollment has not been overestimated by more than the standard percentage level for the first prior year.

Explanation:
(required if NOT met)

1b. STANDARD MET - Enrollment has not been overestimated by more than the standard percentage level for two or more of the previous three years.

Explanation:
(required if NOT met)

Actual enrollment decreased more than originally anticipated.

3. CRITERION: ADA to Enrollment

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the budget year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

3A. Calculating the District's ADA to Enrollment Standard

DATA ENTRY: All data are extracted or calculated. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	P-2 ADA Estimated/Unaudited Actuals (Form A, Lines A4 and C4)	Enrollment CBEDS Actual (Criterion 2, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2016-17)			
District Regular	13,038	13,363	
Charter School		0	
Total ADA/Enrollment	13,038	13,363	97.6%
Second Prior Year (2017-18)			
District Regular	12,924	13,307	
Charter School			
Total ADA/Enrollment	12,924	13,307	97.1%
First Prior Year (2018-19)			
District Regular	12,658	12,995	
Charter School	0		
Total ADA/Enrollment	12,658	12,995	97.4%
Historical Average Ratio:			97.4%
District's ADA to Enrollment Standard (historical average ratio plus 0.5%):			97.9%

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: Enter data in the Estimated P-2 ADA column for the two subsequent years. Enter data in the Enrollment column for the two subsequent years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund only, for all fiscal years. All other data are extracted or calculated.

Fiscal Year	Estimated P-2 ADA Budget (Form A, Lines A4 and C4)	Enrollment Budget/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Budget Year (2019-20)				
District Regular	12,458	12,856		
Charter School	0			
Total ADA/Enrollment	12,458	12,856	96.9%	Met
1st Subsequent Year (2020-21)				
District Regular	12,313	12,706		
Charter School				
Total ADA/Enrollment	12,313	12,706	96.9%	Met
2nd Subsequent Year (2021-22)				
District Regular	12,313	12,706		
Charter School				
Total ADA/Enrollment	12,313	12,706	96.9%	Met

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

4. CRITERION: LCFF Revenue

STANDARD: Projected local control funding formula (LCFF) revenue for any of the budget year or two subsequent fiscal years has not changed from the prior fiscal year by more than the change in population, plus the district's cost-of-living adjustment (COLA) and its economic recovery target payment, plus or minus one percent.

For basic aid districts, projected LCFF revenue has not changed from the prior fiscal year by more than the percent change in property tax revenues plus or minus one percent.

For districts funded by necessary small school formulas, projected LCFF revenue has not changed from the prior fiscal year amount by more than the district's COLA and its economic recovery target payment, plus or minus one percent.

4A. District's LCFF Revenue Standard

Indicate which standard applies:

LCFF Revenue

Basic Aid

Necessary Small School

The District must select which LCFF revenue standard applies.

LCFF Revenue Standard selected: LCFF Revenue

4A1. Calculating the District's LCFF Revenue Standard

DATA ENTRY: Enter data in Step 1a for the two subsequent fiscal years. All other data is extracted or calculated. Enter data for Steps 2a through 2c. All other data is calculated.

Note: Enter data for the Economic Recovery Target Funding (current year increment), Step 2c, for the current year only (not applicable in the two subsequent fiscal years).

Projected LCFF Revenue

	Prior Year (2018-19)	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Step 1 - Change in Population				
a. ADA (Funded) (Form A, lines A6 and C4)	12,953.92	12,686.94	12,486.94	12,341.94
b. Prior Year ADA (Funded)		12,953.92	12,686.94	12,486.94
c. Difference (Step 1a minus Step 1b)		(266.98)	(200.00)	(145.00)
d. Percent Change Due to Population (Step 1c divided by Step 1b)		-2.06%	-1.58%	-1.16%
Step 2 - Change in Funding Level				
a. Prior Year LCFF Funding		115,165,794.00	116,642,739.00	118,229,825.00
b1. COLA percentage		3.70%	3.26%	3.00%
b2. COLA amount (proxy for purposes of this criterion)		4,261,134.38	3,802,553.29	3,546,894.75
c. Economic Recovery Target Funding (current year increment)		0.00	N/A	N/A
d. Total (Lines 2b2 plus Line 2c)		4,261,134.38	3,802,553.29	3,546,894.75
e. Percent Change Due to Funding Level (Step 2d divided by Step 2a)		3.70%	3.26%	3.00%
Step 3 - Total Change in Population and Funding Level (Step 1d plus Step 2e)				
		1.64%	1.68%	1.84%
LCFF Revenue Standard (Step 3, plus/minus 1%):		.64% to 2.64%	.68% to 2.68%	.84% to 2.84%

4A2. Alternate LCFF Revenue Standard - Basic Aid

DATA ENTRY: If applicable to your district, input data in the 1st and 2nd Subsequent Year columns for projected local property taxes; all other data are extracted or calculated.

Basic Aid District Projected LCFF Revenue

	Prior Year (2018-19)	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Projected Local Property Taxes (Form 01, Objects 8021 - 8089)	53,875,453.00	53,875,453.00		
Percent Change from Previous Year		N/A	N/A	N/A
Basic Aid Standard (percent change from previous year, plus/minus 1%):		N/A	N/A	N/A

4A3. Alternate LCFF Revenue Standard - Necessary Small School

DATA ENTRY: All data are extracted or calculated.

Necessary Small School District Projected LCFF Revenue

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Necessary Small School Standard (COLA plus Economic Recovery Target Payment, Step 2e, plus/minus 1%):	N/A	N/A	N/A

4B. Calculating the District's Projected Change in LCFF Revenue

DATA ENTRY: Enter data in the 1st and 2nd Subsequent Year columns for LCFF Revenue; all other data are extracted or calculated.

	Prior Year (2018-19)	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)	115,163,339.00	116,642,739.00	118,229,825.00	120,039,831.00
District's Projected Change in LCFF Revenue:		1.28%	1.36%	1.53%
LCFF Revenue Standard:		.64% to 2.64%	.68% to 2.68%	.84% to 2.84%
Status:		Met	Met	Met

4C. Comparison of District LCFF Revenue to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected change in LCFF revenue has met the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

5. CRITERION: Salaries and Benefits

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the budget year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: All data are extracted or calculated.

Fiscal Year	Estimated/Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2016-17)	85,968,683.60	96,409,680.83	89.2%
Second Prior Year (2017-18)	89,077,987.48	101,097,609.99	88.1%
First Prior Year (2018-19)	92,953,740.00	104,075,007.00	89.3%
Historical Average Ratio:			88.9%

District's Reserve Standard Percentage (Criterion 10B, Line 4):	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	3.0%	3.0%	3.0%
	85.9% to 91.9%	85.9% to 91.9%	85.9% to 91.9%

5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: If Form MYP exists, Unrestricted Salaries and Benefits, and Total Unrestricted Expenditures data for the 1st and 2nd Subsequent Years will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

Fiscal Year	Budget - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 01, Objects 1000-3999) (Form MYP, Lines B1-B3)	Total Expenditures (Form 01, Objects 1000-7499) (Form MYP, Lines B1-B8, B10)		
Budget Year (2019-20)	95,244,593.00	104,709,321.00	91.0%	Met
1st Subsequent Year (2020-21)	97,681,253.00	107,590,680.00	90.8%	Met
2nd Subsequent Year (2021-22)	99,070,825.00	109,221,982.00	90.7%	Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Ratio of total unrestricted salaries and benefits to total unrestricted expenditures has met the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues (including federal, other state, and other local) or expenditures (including books and supplies, and services and other operating), for any of the budget year or two subsequent fiscal years, have not changed from the prior fiscal year amount by more than the percentage change in population and the funded cost-of-living adjustment (COLA) plus or minus ten percent.

For each major object category, changes that exceed the percentage change in population and the funded COLA plus or minus five percent must be explained.

6A. Calculating the District's Other Revenues and Expenditures Standard Percentage Ranges

DATA ENTRY: All data are extracted or calculated.

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
1. District's Change in Population and Funding Level (Criterion 4A1, Step 3):	1.64%	1.68%	1.84%
2. District's Other Revenues and Expenditures Standard Percentage Range (Line 1, plus/minus 10%):	-8.36% to 11.64%	-8.32% to 11.68%	-8.16% to 11.84%
3. District's Other Revenues and Expenditures Explanation Percentage Range (Line 1, plus/minus 5%):	-3.36% to 6.64%	-3.32% to 6.68%	-3.16% to 6.84%

6B. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range (Section 6A, Line 3)

DATA ENTRY: If Form MYP exists, the 1st and 2nd Subsequent Year data for each revenue and expenditure section will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Amount	Percent Change Over Previous Year	Change Is Outside Explanation Range
Federal Revenue (Fund 01, Objects 8100-8299) (Form MYP, Line A2)			
First Prior Year (2018-19)	7,671,130.00		
Budget Year (2019-20)	6,421,685.00	-16.29%	Yes
1st Subsequent Year (2020-21)	6,421,685.00	0.00%	No
2nd Subsequent Year (2021-22)	6,421,685.00	0.00%	No

Explanation:
(required if Yes)

Carryover balances were included in 2018-19, but not in 2019-20.

Other State Revenue (Fund 01, Objects 8300-8599) (Form MYP, Line A3)			
First Prior Year (2018-19)	9,210,929.00		
Budget Year (2019-20)	5,617,558.00	-39.01%	Yes
1st Subsequent Year (2020-21)	5,712,893.00	1.70%	No
2nd Subsequent Year (2021-22)	5,804,542.00	1.60%	No

Explanation:
(required if Yes)

2018-19 includes one time revenue of \$344/ADA. For 2019-20 and forward, one time revenue is not projected.

Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYP, Line A4)			
First Prior Year (2018-19)	9,983,798.00		
Budget Year (2019-20)	8,887,146.00	-10.98%	Yes
1st Subsequent Year (2020-21)	8,887,146.00	0.00%	No
2nd Subsequent Year (2021-22)	8,887,146.00	0.00%	No

Explanation:
(required if Yes)

2018-19 includes donation revenue not budgeted in 2019-20. Donation revenue is added to the budget when it is received.

Books and Supplies (Fund 01, Objects 4000-4999) (Form MYP, Line B4)			
First Prior Year (2018-19)	11,215,434.00		
Budget Year (2019-20)	4,924,137.00	-56.09%	Yes
1st Subsequent Year (2020-21)	5,224,466.00	6.10%	No
2nd Subsequent Year (2021-22)	5,862,333.00	12.21%	Yes

Explanation:
(required if Yes)

2018-19 includes carryover balances and had additional expenditures due to receiving one time money. 2019-20 has that backed out and only adjusted for CPI.

Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYP, Line B5)

First Prior Year (2018-19)	9,514,427.00		
Budget Year (2019-20)	8,986,313.00	-5.55%	Yes
1st Subsequent Year (2020-21)	9,378,440.00	4.36%	No
2nd Subsequent Year (2021-22)	9,566,433.00	2.00%	No

Explanation:
(required if Yes)

2018-19 included additional expenditures due to one time funding received.

6C. Calculating the District's Change in Total Operating Revenues and Expenditures (Section 6A, Line 2)

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Amount	Percent Change Over Previous Year	Status
Total Federal, Other State, and Other Local Revenue (Criterion 6B)			
First Prior Year (2018-19)	26,865,857.00		
Budget Year (2019-20)	20,926,389.00	-22.11%	Not Met
1st Subsequent Year (2020-21)	21,021,724.00	0.46%	Met
2nd Subsequent Year (2021-22)	21,113,373.00	0.44%	Met
Total Books and Supplies, and Services and Other Operating Expenditures (Criterion 6B)			
First Prior Year (2018-19)	20,729,861.00		
Budget Year (2019-20)	13,910,450.00	-32.90%	Not Met
1st Subsequent Year (2020-21)	14,602,906.00	4.98%	Met
2nd Subsequent Year (2021-22)	15,428,766.00	5.66%	Met

6D. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range

DATA ENTRY: Explanations are linked from Section 6B if the status in Section 6C is not met; no entry is allowed below.

- 1a. STANDARD NOT MET - Projected total operating revenues have changed by more than the standard in one or more of the budget or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:

Federal Revenue
(linked from 6B
if NOT met)

Carryover balances were included in 2018-19, but not in 2019-20.

Explanation:

Other State Revenue
(linked from 6B
if NOT met)

2018-19 includes one time revenue of \$344/ADA. For 2019-20 and forward, one time revenue is not projected.

Explanation:

Other Local Revenue
(linked from 6B
if NOT met)

2018-19 includes donation revenue not budgeted in 2019-20. Donation revenue is added to the budget when it is received.

- 1b. STANDARD NOT MET - Projected total operating expenditures have changed by more than the standard in one or more of the budget or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating expenditures within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:

Books and Supplies
(linked from 6B
if NOT met)

2018-19 includes carryover balances and had additional expenditures due to receiving one time money. 2019-20 has that backed out and only adjusted for CPI.

Explanation:

Services and Other Exps
(linked from 6B
if NOT met)

2018-19 included additional expenditures due to one time funding received.

7. CRITERION: Facilities Maintenance

STANDARD: Confirm that the annual contribution for facilities maintenance funding is not less than the amount required pursuant to Education Code Section 17070.75, if applicable, and that the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

NOTE: EC Section 17070.75 requires the district to deposit into the account a minimum amount equal to or greater than three percent of the total general fund expenditures and other financing uses for that fiscal year.

DATA ENTRY: Click the appropriate Yes or No button for special education local plan area (SELPA) administrative units (AUs); all other data are extracted or calculated. If standard is not met, enter an X in the appropriate box and enter an explanation, if applicable.

- 1. a. For districts that are the AU of a SELPA, do you choose to exclude revenues that are passed through to participating members of the SELPA from the OMMA/RMA required minimum contribution calculation?
- b. Pass-through revenues and apportionments that may be excluded from the OMMA/RMA calculation per EC Section 17070.75(b)(2)(D) (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)

2. Ongoing and Major Maintenance/Restricted Maintenance Account

a. Budgeted Expenditures and Other Financing Uses (Form 01, objects 1000-7999)	140,510,045.00			
b. Plus: Pass-through Revenues and Apportionments (Line 1b, if line 1a is No)		3% Required Minimum Contribution (Line 2c times 3%)	Budgeted Contribution' to the Ongoing and Major Maintenance Account	Status
c. Net Budgeted Expenditures and Other Financing Uses	140,510,045.00	4,215,301.35	4,853,849.00	Met

¹ Fund 01, Resource 8150, Objects 8900-8999

If standard is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
- Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
- Other (explanation must be provided)

Explanation:
(required if NOT met
and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves¹ as a percentage of total expenditures and other financing uses² in two out of three prior fiscal years.

8A. Calculating the District's Deficit Spending Standard Percentage Levels

DATA ENTRY: All data are extracted or calculated.

	Third Prior Year (2016-17)	Second Prior Year (2017-18)	First Prior Year (2018-19)
1. District's Available Reserve Amounts (resources 0000-1999)			
a. Stabilization Arrangements (Funds 01 and 17, Object 9750)	0.00	0.00	0.00
b. Reserve for Economic Uncertainties (Funds 01 and 17, Object 9789)	4,128,143.00	4,298,566.00	4,378,556.00
c. Unassigned/Unappropriated (Funds 01 and 17, Object 9790)	20,787,732.64	21,752,246.86	21,637,450.00
d. Negative General Fund Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999)	0.00	0.00	0.00
e. Available Reserves (Lines 1a through 1d)	24,915,875.64	26,050,812.86	26,016,006.00
2. Expenditures and Other Financing Uses			
a. District's Total Expenditures and Other Financing Uses (Fund 01, objects 1000-7999)	137,604,755.62	143,285,522.20	145,951,843.00
b. Plus: Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)			0.00
c. Total Expenditures and Other Financing Uses (Line 2a plus Line 2b)	137,604,755.62	143,285,522.20	145,951,843.00
3. District's Available Reserve Percentage (Line 1e divided by Line 2c)	18.1%	18.2%	17.8%
District's Deficit Spending Standard Percentage Levels (Line 3 times 1/3):	6.0%	6.1%	5.9%

¹Available reserves are the unrestricted amounts in the Stabilization Arrangement, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

²A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

8B. Calculating the District's Deficit Spending Percentages

DATA ENTRY: All data are extracted or calculated.

Fiscal Year	Net Change in Unrestricted Fund Balance (Form 01, Section E)	Total Unrestricted Expenditures and Other Financing Uses (Form 01, Objects 1000-7999)	Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	Status
Third Prior Year (2016-17)	3,550,564.13	96,409,680.83	N/A	Met
Second Prior Year (2017-18)	(3,144,761.66)	101,097,609.99	3.1%	Met
First Prior Year (2018-19)	(622,467.00)	104,075,007.00	0.6%	Met
Budget Year (2019-20) (Information only)	(2,940,917.00)	104,709,321.00		

8C. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in two or more of the three prior years.

Explanation:
(required if NOT met)

9. CRITERION: Fund Balance

STANDARD: Budgeted beginning unrestricted general fund balance has not been overestimated for two out of three prior fiscal years by more than the following percentage levels:

Percentage Level ¹	District ADA
1.7%	0 to 300
1.3%	301 to 1,000
1.0%	1,001 to 30,000
0.7%	30,001 to 400,000
0.3%	400,001 and over

¹ Percentage levels equate to a rate of deficit spending which would eliminate recommended reserves for economic uncertainties over a three year period.

District Estimated P-2 ADA (Form A, Lines A6 and C4):

District's Fund Balance Standard Percentage Level:

9A. Calculating the District's Unrestricted General Fund Beginning Balance Percentages

DATA ENTRY: Enter data in the Original Budget column for the First, Second, and Third Prior Years; all other data are extracted or calculated.

Fiscal Year	Unrestricted General Fund Beginning Balance ² (Form 01, Line F1e, Unrestricted Column)		Beginning Fund Balance Variance Level	Status
	Original Budget	Estimated/Unaudited Actuals	(If overestimated, else N/A)	
Third Prior Year (2016-17)	27,241,513.00	31,512,670.67	N/A	Met
Second Prior Year (2017-18)	30,653,972.00	35,063,234.80	N/A	Met
First Prior Year (2018-19)	32,228,372.00	31,918,473.00	1.0%	Met
Budget Year (2019-20) (Information only)	31,296,006.00			

² Adjusted beginning balance, including audit adjustments and other restatements (objects 9791-9795)

9B. Comparison of District Unrestricted Beginning Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted general fund beginning fund balance has not been overestimated by more than the standard percentage level for two or more of the previous three years.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves¹ for any of the budget year or two subsequent fiscal years are not less than the following percentages or amounts² as applied to total expenditures and other financing uses³:

DATA ENTRY: Budget Year data are extracted. If Form MYP exists, 1st and 2nd Subsequent Year data will be extracted. If not, enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA		
5% or \$69,000 (greater of)	0	to	300
4% or \$69,000 (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

¹ Available reserves are the unrestricted amounts in the Stabilization Arrangements, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

² Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

³ A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
District Estimated P-2 ADA (Budget Year, Form A, Lines A4 and C4. Subsequent Years, Form MYP, Line F2, if available.)	12,458	12,308	12,308
District's Reserve Standard Percentage Level:	3%	3%	3%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYP exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Budget Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYP, Lines F1a, F1b1, and F1b2):

1. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
2. If you are the SELPA AU and are excluding special education pass-through funds:
 - a. Enter the name(s) of the SELPA(s): _____

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
b. Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00	0.00	0.00

10B. Calculating the District's Reserve Standard

DATA ENTRY: If Form MYP exists, 1st and 2nd Subsequent Year data for lines 1 and 2 will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
1. Expenditures and Other Financing Uses (Fund 01, objects 1000-7999) (Form MYP, Line B11)	140,510,045.00	143,550,517.00	146,180,436.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	140,510,045.00	143,550,517.00	146,180,436.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	4,215,301.35	4,306,515.51	4,385,413.08
6. Reserve Standard - by Amount (\$69,000 for districts with 0 to 1,000 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of Line B5 or Line B6)	4,215,301.35	4,306,515.51	4,385,413.08

10C. Calculating the District's Budgeted Reserve Amount

DATA ENTRY: If Form MYP exists, 1st and 2nd Subsequent Year data for lines 1 through 7 will be extracted; if not, enter data for the two subsequent years.
All other data are extracted or calculated.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4):	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYP, Line E1a)	0.00	0.00	0.00
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYP, Line E1b)	4,215,302.00	4,306,516.00	4,385,414.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYP, Line E1c)	20,019,787.00	15,629,605.00	10,523,475.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYP, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYP, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYP, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYP, Line E2c)	0.00		
8. District's Budgeted Reserve Amount (Lines C1 thru C7)	24,235,089.00	19,936,121.00	14,908,889.00
9. District's Budgeted Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	17.25%	13.89%	10.20%
District's Reserve Standard (Section 10B, Line 7):	4,215,301.35	4,306,515.51	4,385,413.08
Status:	Met	Met	Met

10D. Comparison of District Reserve Amount to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected available reserves have met the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

S2. Use of One-time Revenues for Ongoing Expenditures

1a. Does your district have ongoing general fund expenditures in the budget in excess of one percent of the total general fund expenditures that are funded with one-time resources?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

S3. Use of Ongoing Revenues for One-time Expenditures

1a. Does your district have large non-recurring general fund expenditures that are funded with ongoing general fund revenues?

1b. If Yes, identify the expenditures:

S4. Contingent Revenues

1a. Does your district have projected revenues for the budget year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the budget year and two subsequent fiscal years. Provide an explanation if contributions have changed from the prior fiscal year amounts by more than \$20,000 and more than ten percent. Explanation should include whether contributions are ongoing or one-time in nature.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the budget year and two subsequent fiscal years. Provide an explanation if transfers have changed from the prior fiscal year amounts by more than \$20,000 and more than ten percent. Explanation should include whether transfers are ongoing or one-time in nature.

Estimate the impact of any capital projects on the general fund operational budget.

District's Contributions and Transfers Standard: -10.0% to +10.0%
or -\$20,000 to +\$20,000

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: For Contributions, enter data in the Projection column for the 1st and 2nd Subsequent Years. Contributions for the First Prior Year and Budget Year will be extracted. For Transfers In and Transfers Out, enter data in the First Prior Year. If Form MYP exists, the data will be extracted for the Budget Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Budget Year, 1st and 2nd subsequent Years. Click the appropriate button for item 1d; all other data will be calculated.

Description / Fiscal Year	Projection	Amount of Change	Percent Change	Status
1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)				
First Prior Year (2018-19)	(17,392,019.00)			
Budget Year (2019-20)	(18,075,567.00)	683,548.00	3.9%	Met
1st Subsequent Year (2020-21)	(18,139,345.00)	63,778.00	0.4%	Met
2nd Subsequent Year (2021-22)	(19,046,313.00)	906,968.00	5.0%	Met
1b. Transfers In, General Fund *				
First Prior Year (2018-19)	0.00			
Budget Year (2019-20)	0.00	0.00	0.0%	Met
1st Subsequent Year (2020-21)	0.00	0.00	0.0%	Met
2nd Subsequent Year (2021-22)	0.00	0.00	0.0%	Met
1c. Transfers Out, General Fund *				
First Prior Year (2018-19)	0.00			
Budget Year (2019-20)	0.00	0.00	0.0%	Met
1st Subsequent Year (2020-21)	0.00	0.00	0.0%	Met
2nd Subsequent Year (2021-22)	0.00	0.00	0.0%	Met

1d. **Impact of Capital Projects**
Do you have any capital projects that may impact the general fund operational budget? No

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for item 1d.

1a. MET - Projected contributions have not changed by more than the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

1b. MET - Projected transfers in have not changed by more than the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

1c. MET - Projected transfers out have not changed by more than the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

--

1d. NO - There are no capital projects that may impact the general fund operational budget.

Project Information:
(required if YES)

S6. Long-term Commitments

Identify all existing and new multiyear commitments¹ and their annual required payments for the budget year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also explain how any decrease to funding sources used to pay long-term commitments will be replaced.

¹ Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

S6A. Identification of the District's Long-term Commitments

DATA ENTRY: Click the appropriate button in item 1 and enter data in all columns of item 2 for applicable long-term commitments; there are no extractions in this section.

1. Does your district have long-term (multiyear) commitments? (If No, skip item 2 and Sections S6B and S6C)

2. If Yes to item 1, list all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2019
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	3	01 8919	01 7438 & 01 7439	39,942
Certificates of Participation	12	01 8011	01 7438 & 01 7439	4,445,000
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (do not include OPEB):

Redevelopment Loan	6	25 8681	25 7439	188,762
CFD 2000-1	13	District 40	District 40	755,000
CFD 2001-1	13	District 48	District 48	12,230,000
TOTAL:				17,658,704

Type of Commitment (continued)	Prior Year (2018-19) Annual Payment (P & I)	Budget Year (2019-20) Annual Payment (P & I)	1st Subsequent Year (2020-21) Annual Payment (P & I)	2nd Subsequent Year (2021-22) Annual Payment (P & I)
Capital Leases	17,631	17,631	17,631	8,815
Certificates of Participation	506,600	510,575	513,950	512,100
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				
Other Long-term Commitments (continued):				
Redevelopment Loan	31,460	31,460	31,460	31,460
CFD 2000-1	79,750	77,981	76,200	79,303
CFD 2001-1	1,267,100	1,253,881	1,259,550	1,263,675
Total Annual Payments:	1,902,541	1,891,528	1,898,791	1,895,353
Has total annual payment increased over prior year (2018-19)?		No	No	No

S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment

DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the budget and two subsequent fiscal years.

Explanation:
(required if Yes
to increase in total
annual payments)

S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments

DATA ENTRY: Click the appropriate Yes or No button in item 1; if Yes, an explanation is required in item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

- 2.

No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment annual payments.

Explanation:
(required if Yes)

S7. Unfunded Liabilities

Estimate the unfunded liability for postemployment benefits other than pensions (OPEB) based on an actuarial valuation, if required, or other method; identify or estimate the actuarially determined contribution (if available); and indicate how the obligation is funded (pay-as-you-go, amortized over a specific period, etc.).

Estimate the unfunded liability for self-insurance programs such as workers' compensation based on an actuarial valuation, if required, or other method; identify or estimate the required contribution; and indicate how the obligation is funded (level of risk retained, funding approach, etc.).

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other than Pensions (OPEB)

DATA ENTRY: Click the appropriate button in item 1 and enter data in all other applicable items; there are no extractions in this section except the budget year data on line 5b.

1. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 2-5)

Yes

2. For the district's OPEB:
a. Are they lifetime benefits?

No

b. Do benefits continue past age 65?

No

c. Describe any other characteristics of the district's OPEB program including eligibility criteria and amounts, if any, that retirees are required to contribute toward their own benefits:

Certificated, classified and management employees may retire with district service and attainment of age 55. The District's maximum contribution is limited to the single PPO rate.

3. a. Are OPEB financed on a pay-as-you-go, actuarial cost, or other method?

Pay-as-you-go

b. Indicate any accumulated amounts earmarked for OPEB in a self-insurance or governmental fund

Self-Insurance Fund		Governmental Fund
0	0	0

4. OPEB Liabilities

- a. Total OPEB liability
- b. OPEB plan(s) fiduciary net position (if applicable)
- c. Total/Net OPEB liability (Line 4a minus Line 4b)
- d. Is total OPEB liability based on the district's estimate or an actuarial valuation?
- e. If based on an actuarial valuation, indicate the date of the OPEB valuation

32,517,273.00
0.00
32,517,273.00
Actuarial
Jul 01, 2017

5. OPEB Contributions

- a. OPEB actuarially determined contribution (ADC), if available, per actuarial valuation or Alternative Measurement Method
- b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (funds 01-70, objects 3701-3752)
- c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)
- d. Number of retirees receiving OPEB benefits

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
a. OPEB actuarially determined contribution (ADC), if available, per actuarial valuation or Alternative Measurement Method	3,333,522.00	3,333,522.00	3,333,522.00
b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (funds 01-70, objects 3701-3752)	1,295,495.00	1,295,495.00	1,295,495.00
c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)	1,324,496.00	1,425,339.00	1,466,207.00
d. Number of retirees receiving OPEB benefits	85	85	85

S7B. Identification of the District's Unfunded Liability for Self-Insurance Programs

DATA ENTRY: Click the appropriate button in item 1 and enter data in all other applicable items; there are no extractions in this section.

1. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB, which is covered in Section S7A) (If No, skip items 2-4)

Yes

2. Describe each self-insurance program operated by the district, including details for each such as level of risk retained, funding approach, basis for valuation (district's estimate or actuarial), and date of the valuation:

The District is self-insured for property & liability losses with specific deductibles, but participated in the ASCIP public entity risk pool for excess property and liability insurance coverage. The District has contracted through Self-Insured Schools of California (SISC) for medical benefits.

3. Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs
b. Unfunded liability for self-insurance programs

2,507,001.00
0.00

4. Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs
b. Amount contributed (funded) for self-insurance programs

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
a. Required contribution (funding) for self-insurance programs	0.00	0.00	0.00
b. Amount contributed (funded) for self-insurance programs	911,511.00	911,511.00	911,511.00

S8. Status of Labor Agreements

Analyze the status of all employee labor agreements. Identify new labor agreements, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues, and explain how these commitments will be funded in future fiscal years.

If salary and benefit negotiations are not finalized at budget adoption, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards, and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2018-19)	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Number of certificated (non-management) full-time-equivalent (FTE) positions	581.8	576.3	573.3	570.3

Certificated (Non-management) Salary and Benefit Negotiations

1. Are salary and benefit negotiations settled for the budget year?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 6 and 7.

Negotiations are open for 2019-20.

Negotiations Settled

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

--

2b. Per Government Code Section 3547.5(b), was the agreement certified by the district superintendent and chief business official?

--

If Yes, date of Superintendent and CBO certification:

--

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the agreement?

--

If Yes, date of budget revision board adoption:

--

4. Period covered by the agreement:

Begin Date:

--

End Date:

--

5. Salary settlement:

Budget Year
(2019-20)

1st Subsequent Year
(2020-21)

2nd Subsequent Year
(2021-22)

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
or

--

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
(may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

--

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

644,512

7. Amount included for any tentative salary schedule increases

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
0	0	0

Certificated (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the budget and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Yes	Yes	Yes
9,291,781	9,872,199	10,295,921
96.0%	96.0%	96.0%
5.0%	6.0%	4.0%

Certificated (Non-management) Prior Year Settlements

Are any new costs from prior year settlements included in the budget?
If Yes, amount of new costs included in the budget and MYPs
If Yes, explain the nature of the new costs:

No		
----	--	--

--

Certificated (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the budget and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Yes	Yes	Yes
853,659	867,317	881,194
1.6%	1.6%	1.6%

Certificated (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the budget and MYPs?

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Yes	Yes	Yes
Yes	Yes	Yes

Certificated (Non-management) - Other

List other significant contract changes and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2018-19)	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Number of classified (non-management) FTE positions	415.1	423.1	423.1	423.1

Classified (Non-management) Salary and Benefit Negotiations

1. Are salary and benefit negotiations settled for the budget year?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 6 and 7.

Negotiations are open for 2019-20.

Negotiations Settled

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the agreement?

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Budget Year
(2019-20)

1st Subsequent Year
(2020-21)

2nd Subsequent Year
(2021-22)

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year

--

or

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year (may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

214,068

7. Amount included for any tentative salary schedule increases

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
	0	0	0

Classified (Non-management) Health and Welfare (H&W) Benefits

1. Are costs of H&W benefit changes included in the budget and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Yes	Yes	Yes
4,165,072	4,371,723	4,525,440
96.0%	96.0%	96.0%
4.0%	5.0%	4.0%

Classified (Non-management) Prior Year Settlements

- Are any new costs from prior year settlements included in the budget?
If Yes, amount of new costs included in the budget and MYPs
If Yes, explain the nature of the new costs:

No		
----	--	--

Classified (Non-management) Step and Column Adjustments

1. Are step & column adjustments included in the budget and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Yes	Yes	Yes
170,097	171,798	173,516
1.0%	1.0%	1.0%

Classified (Non-management) Attrition (layoffs and retirements)

1. Are savings from attrition included in the budget and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the budget and MYPs?

Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Yes	Yes	Yes
Yes	Yes	Yes

Classified (Non-management) - Other

List other significant contract changes and the cost impact of each change (i.e., hours of employment, leave of absence, bonuses, etc.):

Negotiations are still open regarding the Playground Supervisors MOU, signed January 31, 2019.

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2018-19)	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Number of management, supervisor, and confidential FTE positions	90.7	90.7	90.7	90.7

Management/Supervisor/Confidential Salary and Benefit Negotiations

1. Are salary and benefit negotiations settled for the budget year?

No

If Yes, complete question 2.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 3 and 4.

FESMA is not a recognized bargaining unit. This group will likely receive comparable compensation granted to the teacher bargaining group.
--

If n/a, skip the remainder of Section S8C.

Negotiations Settled

2. Salary settlement:

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

Total cost of salary settlement

% change in salary schedule from prior year (may enter text, such as "Reopener")

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?			
Total cost of salary settlement			
% change in salary schedule from prior year (may enter text, such as "Reopener")			

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

131,113

4. Amount included for any tentative salary schedule increases

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Amount included for any tentative salary schedule increases	0	0	0

Management/Supervisor/Confidential Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the budget and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Are costs of H&W benefit changes included in the budget and MYPs?	Yes	Yes	Yes
Total cost of H&W benefits	1,523,408	1,636,142	1,717,503
Percent of H&W cost paid by employer	96.0%	96.0%	96.0%
Percent projected change in H&W cost over prior year	4.0%	7.0%	5.0%

Management/Supervisor/Confidential Step and Column Adjustments

- Are step & column adjustments included in the budget and MYPs?
- Cost of step and column adjustments
- Percent change in step & column over prior year

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Are step & column adjustments included in the budget and MYPs?	Yes	Yes	Yes
Cost of step and column adjustments	155,749	157,818	160,194
Percent change in step & column over prior year	1.5%	1.3%	1.5%

Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)

- Are costs of other benefits included in the budget and MYPs?
- Total cost of other benefits
- Percent change in cost of other benefits over prior year

	Budget Year (2019-20)	1st Subsequent Year (2020-21)	2nd Subsequent Year (2021-22)
Are costs of other benefits included in the budget and MYPs?	No	No	No
Total cost of other benefits	0	0	0
Percent change in cost of other benefits over prior year	0.0%	0.0%	0.0%

S9. Local Control and Accountability Plan (LCAP)

Confirm that the school district's governing board has adopted an LCAP or an update to the LCAP effective for the budget year.

DATA ENTRY: Click the appropriate Yes or No button in item 1, and enter the date in item 2.

1. Did or will the school district's governing board adopt an LCAP or approve an update to the LCAP effective for the budget year?

Yes

2. Approval date for adoption of the LCAP or approval of an update to the LCAP.

Jun 18, 2019

S10. LCAP Expenditures

Confirm that the school district's budget includes the expenditures necessary to implement the LCAP or annual update to the LCAP.

DATA ENTRY: Click the appropriate Yes or No button.

Does the school district's budget include the expenditures necessary to implement the LCAP or annual update to the LCAP as described in the Local Control and Accountability Plan and Annual Update Template, Section 3: Actions, Services and Expenditures?

Yes

ADDITIONAL FISCAL INDICATORS

The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A1 through A9 except item A3, which is automatically completed based on data in Criterion 2.

- A1. Do cash flow projections show that the district will end the budget year with a negative cash balance in the general fund?

- A2. Is the system of personnel position control independent from the payroll system?

- A3. Is enrollment decreasing in both the prior fiscal year and budget year? (Data from the enrollment budget column and actual column of Criterion 2A are used to determine Yes or No)

- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior fiscal year or budget year?

- A5. Has the district entered into a bargaining agreement where any of the budget or subsequent years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

- A7. Is the district's financial system independent of the county office system?

- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education)

- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

End of School District Budget Criteria and Standards Review

DISCUSSION/ACTION ITEM

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: APPROVE INCREASE IN SCHOOL LUNCH MEAL PRICES FOR THE 2019/2020 FISCAL YEAR

Background: The Nutrition Services Department is a financial, self-sustaining operation participating in the National School Lunch Program, School Breakfast Program, Child and Adult Care Food Program, and Seamless Summer Feeding Program.

The school program regulation at 7 CFR 210.14 (e) requires that school food authorities participating in the National School Lunch Program ensure sufficient funds are provided to the non-profit school food service account for meals served to students not eligible for free or reduced price meals.

There are two ways to meet this requirement: (1) through the prices charged for “paid” meals, or (2) through other non-federal funding sources provided to the school food service account.

Since 2017/2018, school lunch prices have been \$2.85 for elementary school students and \$3.00 for junior high school students. These prices do not meet the minimum federal requirement for 2019/2020. Therefore, it is recommended the prices be increased to \$3.00 and \$3.25, respectively, to meet the federal requirement. All other prices remain unchanged.

Nutrition Services surveyed surrounding districts to ensure the new District prices are reasonable in comparison with other districts.

Nutrition Services annually provides approximately 1.1 million lunches a year to students. From this amount, 27% of those meals are purchased by students with paid meal benefits eligibility.

Rationale: For school year 2019/2020, school food authorities who charge less than \$3.00 (weighted average) for paid lunches are required to adjust their lunch price to avoid adding non-federal funds to the school food service account.

Funding: Not applicable.

Recommendation: Approve increase in school lunch meal prices for the 2019/2020 fiscal year.

RC:MB:tg

DISCUSSION/ACTION ITEM

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE FULLERTON SCHOOL DISTRICT'S 2019/2020 PROPOSAL TO NEGOTIATE WITH FULLERTON ELEMENTARY TEACHERS ASSOCIATION (FETA)

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented ("sunshined"). This proposal was sunshined on May 21, 2019.

Funding: Not applicable.

Recommendation: Approve Fullerton School District's 2019/2020 proposal to negotiate with Fullerton Elementary Teachers Association (FETA).

CH:nm
Attachment

**FULLERTON SCHOOL DISTRICT
SUNSHINE**

Initial Bargaining Proposal to the Fullerton Elementary Teachers
Association (FETA)
2019-2020
May 21, 2019

As agreed between the parties in Article 4 Section A of the Collective Bargaining Agreement between the Fullerton School District and FETA, the Fullerton School District is “sunshining” to the public its Initial Bargaining proposal for 2019-2020.

Article 2: Recognition

The District has an interest to update the language in order to reflect the included and excluded certificated positions.

Article 11: Evaluation

The District has an interest in reviewing and updating the evaluation article to incorporate language from the MOU Pilot into the agreement.

Article 13: Leaves of Absence

The District has an interest in the updating the language to ensure alignment with current laws and District practices.

Article 16: Salaries

The District has an interest in negotiating unit member pay and allowances for the 2019-2020 school year.

Article 17: Fringe Benefits

The District has an interest in reviewing Fringe Benefits for current and retired association members. This includes modifying the current plan levels offered to employees.

The District reserves the right to submit additional mutually agreed upon items not submitted in this proposal as agreed upon by both parties.

Chad Hammitt, Ed. D.

Assistant Superintendent Personnel Service, Fullerton School District

DISCUSSION/ACTION ITEM

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE FULLERTON SCHOOL DISTRICT'S 2019/2020 PROPOSAL TO NEGOTIATE WITH CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION (CSEA), CHAPTER 130

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented ("sunshined"). This proposal was sunshined on May 21, 2019.

Funding: Not applicable.

Recommendation: Approve Fullerton School District's 2019/2020 proposal to negotiate with California School Employees' Association (CSEA), Chapter 130.

CH:nm
Attachment

**FULLERTON SCHOOL DISTRICT
SUNSHINE**

Initial Bargaining Proposal to the California School Employees Association
and its Fullerton Elementary Chapter 130 (CSEA)

2019-2020

May 21, 2019

The Fullerton School District (District) notifies CSEA of the District's intent to modify or amend the July 1, 2018 through June 30, 2021 agreement as outlined in Article 22 – Reopeners. The District desires to alter or amend the following articles as indicated and present the District's proposals for public discussion in accordance with Government Code §3547:

Article 6: Pay and Allowances

The District has an interest in negotiating unit member pay and allowances for the 2019-2020 school year.

Article 8: Health Insurance

The District has an interest in reviewing Fringe Benefits for current and retired association members. This includes modifying the current plan levels offered to employees.

Article 20: Distribution

The District has an interest in negotiating and modifying the language of this article.

The District reserves the right to add to, delete, or modify these proposals as determined through the negotiation process.

Discussion/Action Item

DATE: June 4, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE THE USE OF MASTER LEASE PURCHASE AGREEMENT #9694539 BETWEEN APPLE, INC. AND FULLERTON SCHOOL DISTRICT TO REFRESH THE DISTRICT'S STUDENT IPAD VIP PROGRAM AND FOR VARIOUS SITES TO PURCHASE IPADS AND/OR APPLE COMPUTERS BEGINNING JULY 1, 2019 THROUGH JUNE 30, 2024**

Background: Fullerton School District currently has a Visual Innovation Program (VIP) that provides iPads to all 5th to 8th grade students. These devices are refreshed and replaced every 4 years in order to ensure students can interact with current apps, curriculum, and assessments. School sites have expressed interest in paying for devices and for teacher and lab computers across the life of the devices.

Rationale: The District is utilizing a lease to own program with Apple, Inc. in order to spread out the costs to the district across the life of the devices. The interest rate is 1.49% with a one dollar buyout at the end of the four-year lease for iPads, and five-year lease for laptops and desktops. This program will allow sites to refresh teacher computers and computer labs for elective classes across the life of the devices as well.

Funding: Cost is not to exceed \$195,000 per year and is to be paid from multiple budgets. The Innovation and Instructional Support budget #409 will pay the bulk of the payments not to exceed \$155,000 with the remainder divided amongst the budgets for Fisler, Rolling Hills, Beechwood, Nicolas, Hermosa, and Parks.

Recommendation: Approve the use of Master Lease Purchase Agreement #9694539 between Apple, Inc., and Fullerton School District to refresh the District's Student iPad VIP Program and for various school sites to purchase iPads and/or Apple Computers beginning July 1, 2019 through June 30, 2024.

JD:kv
Attachment

**ADDENDUM TO MASTER LEASE PURCHASE AGREEMENT
No. 9694539**

THIS ADDENDUM TO MASTER LEASE PURCHASE AGREEMENT, dated as of May __, 2019, is by and between **FULLERTON SCHOOL DISTRICT**, as Lessee, and **APPLE INC.**, as Lessor.

BACKGROUND

- A. By that certain Master Lease Purchase Agreement No. 9694539 dated May __, 2019, by and between Lessor and Lessee (the "**Master Lease**"), Lessor agreed to lease to Lessee certain personal property, upon and subject to the terms and conditions set forth in the Master Lease and all Schedules executed, whether now or hereafter, thereunder.
- B. Lessor and Lessee desire to amend the terms and conditions of the Master Lease upon and subject to the terms and conditions of this Addendum, but only for purposes of each Schedule executed on or after the effective date of this Addendum.
- C. All capitalized terms not otherwise defined herein will have the meanings set forth in the Master Lease.

NOW, THEREFORE, in consideration of good and valuable consideration, the parties intending to be legally bound agree as follows:

- 1. **Amendment to Master Lease.** The Master Lease is amended as follows:
 - a. Section 10 is amended by deleting the first sentence therein and replacing it with the following:

Upon installation, no item of Equipment will be moved from the location specified for it in the related Lease (the "Equipment Location") without Lessor's prior consent, which consent will not be unreasonably withheld, except that any Equipment that has been designed by its nature to be a movable piece of technology may be moved throughout the district and placed in any district school, and may be temporarily moved outside of the district within the continental United States without our written consent. "
 - b. Section 17 is amended by deleting the text to clause (c)(i) therein and replacing it with the following:

"(i) upon prior notice, and in accordance with the district's security policies and applicable law and process, enter the premises where the Equipment is located and retake possession of such Equipment or require Lessee at Lessee's expense to promptly return any or all of such Equipment to the possession of Lessor in accordance with the requirements in Section 19, and"
- 2. **Effective date.** This Addendum is executed to be effective the same day as the Master Lease, and is incorporated into and made a part of the Lease.
- 3. **Effect of Addendum.** All terms and conditions of the Master Lease not expressly modified hereby remain in full force and are hereby ratified by the parties.

IN WITNESS WHEREOF, the duly authorized representatives of the parties have executed this Addendum as of the date first set forth above.

FULLERTON SCHOOL DISTRICT
By: _____

Title: _____

APPLE INC.
By: _____

Title: _____



Lease Documentation Checklist

Documents Required Prior to Shipment

Scanned to Apple

NOTE: Please call Jayne Adams-Griffin at 319-449-6565 with any questions.

Master Lease Purchase Agreement 9694539	Lessee Signature, Printed Name/Title, Execution Date & Federal Tax ID No.	_____
Schedule (Exhibit A) 9694539001	Lessee Signature, Name/Title & Execution Date	_____
Incumbency Certificate (Exhibit C)	The Incumbency section is to be executed by a person other than the signer of the documents. This may be a Board Secretary/Clerk, any Board Member, OR the Superintendent.	_____
Contact Information	Please complete with the appropriate contact information	_____
Insurance Coverage Requirements (Exhibit F)	Complete name of insurance company and contact information.	_____
IRS Form 8038-G	Complete per instructions and sign.	_____
Essential Use Audit	Complete in its entirety.	_____
Purchase Order (s)	Purchase Order(s) must include: Apple Inc. c/o Apple Financial Services 5000 Riverside Drive, Suite 300 East Irving, TX 75039-4314 as Vendor, Apple product quantity and description with extended price, bill-to and ship-to name/address, PO number, and authorized signature. Additionally, please provide third party vendor contacts (<i>if applicable</i>). Apple will contact third party vendor(s) regarding invoice remittance.	_____
Sales/Use Tax Exemption Certificate	Please provide a copy, if applicable. Please list Seller as Apple Inc. and its Assigns.	_____
Notice of Assignment	Please insert date and Lessee Signature, if required. (If no signature is required, please review the notice and note the Assignee.)	_____
Partial Ship Letter	Please insert date, Lessee PO #, Lessee signature and title	_____
Board Resolution or Minutes Approving the Lease Purchase	Please provide a copy.	_____

NOTE: Please provide scanned copies of the above items to applefined@applefin.com and Jayne Adams-Griffin at jadams-griffin@applefin.com.

Originals of all the above

*Please mail to:
Apple Financial Services
Attention: Jayne Adams-Griffin
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314*

Insurance Certificate or
Self-Insurance Letter

Provide All Risk Personal Property and General Liability
Coverage listing Apple Inc. and its assigns as "Loss Payee"
and "Additionally
Insured" or provide a self insurance letter as described in the
"Insurance Coverage Requirements."

Acceptance Certificate (Exhibit B)

Lessee Signature, Name/Title & Execution Date. *Sign upon
Acceptance.*

Advance Lease Payment

Invoice attached, if applicable.



This Master Lease Purchase Agreement # **9694539** dated as of _____, 20____ (this "Master Lease") is entered into by and between APPLE INC. ("Lessor") and FULLERTON SCHOOL DISTRICT ("Lessee").

1. MASTER LEASE; SCHEDULES. Subject to the terms of this Master Lease, Lessee agrees to lease, purchase and acquire from Lessor certain equipment and/or software (the "Equipment") as may be described in any lease schedule in the form of Exhibit A (each, a "Schedule") which may be executed by the parties from time to time. Nothing in this Master Lease shall be construed to impose any obligation upon, or otherwise commit, Lessor to enter into any proposed Schedule, it being understood that whether Lessor enters into any proposed Schedule shall be a decision solely within Lessor's discretion. Lessee understands that Lessor requires certain documentation and information necessary to enter into any Schedule, and Lessee agrees to provide Lessor with any documentation or information Lessor may request in connection with Lessor's review of any proposed Schedule. Such documentation may include but shall not be limited to: (a) a description of the proposed Equipment, including the cost and its contemplated use and location, (b) information related to the vendor(s) manufacturing, licensing (subject to the terms of the Vendor's applicable end user license agreement(s)), delivering, installing or maintaining the proposed Equipment for Lessee (the "Vendor"), (c) documentation or information concerning the financial condition of Lessee, and (d) other information related to the Schedule and Lessee. The terms and conditions of this Master Lease (including all exhibits and any amendments hereto), are incorporated by reference into each Schedule and each Schedule, once executed by Lessor and Lessee, shall constitute a separate and independent lease and installment purchase of the Equipment identified therein, hereinafter referred to as a "Lease."

2. INVOICE PAYMENT OR REIMBURSEMENT. With respect to any Lease, and subject to the provisions of Section 3 if applicable, Lessor shall have no obligation whatsoever to make any payment to a Vendor or reimburse Lessee for any payment made to a Vendor for the Equipment that is the subject of such Lease until three (3) business days after Lessor's receipt of the following in form and substance satisfactory to Lessor in its sole discretion: (a) a Schedule executed by a duly authorized representative of Lessee; (b) a fully executed partial or final acceptance certificate as applicable, in the form of Exhibit B ("Acceptance Certificate"); (c) a resolution or evidence of other official action taken by Lessee's governing body authorizing Lessee to enter into the related Lease and any applicable Escrow Agreement, the acquisition of the Equipment subject thereto, and confirming that Lessee's actions were in accordance with all applicable state, local and federal laws, including laws regarding open meetings and public bidding; (d) evidence of insurance with respect to the Equipment in accordance with the provisions of Section 15 of this Master Lease; (e) a Vendor invoice for the Equipment and, if such invoice has been paid by Lessee, evidence of payment thereof and, if applicable, evidence of official intent to reimburse such payment as required by the Treasury Regulations; (f) a completed and executed Form 8038-G or 8038-GC; (g) an Incumbency Certificate substantially in the form attached as Exhibit C; (h) a Bank Qualification Designation substantially in the form attached as Exhibit D; (i) Lease Payment Instructions substantially in the form attached as Exhibit E; (j) Insurance Coverage Requirements in the form attached as Exhibit F; (k) an opinion of Lessee's counsel substantially in the form attached as Exhibit G; and (l) such other documents, items, or information reasonably required by Lessor.

3. ESCROW AGREEMENT. Upon agreement by both Lessee and Lessor as to any Lease, the parties shall enter into an escrow agreement (an "Escrow Agreement") with an escrow agent selected by Lessee, such selection subject to Lessor's approval, establishing an account from which the cost of the Equipment subject to such Lease is to be paid (the "Escrow Account"). Upon execution and delivery of an Escrow Agreement by the parties thereto and satisfaction of any conditions precedent set forth in Section 2 of this Master Lease or in such Escrow Agreement, Lessor shall deposit or cause to be deposited into the Escrow Account under the related Escrow Agreement funds for the payment of the costs of acquiring the Equipment under such Lease. Lessee acknowledges and agrees that no disbursements shall be made from an Escrow Account except for portions of the Equipment that are operationally complete and functionally independent and that may be fully utilized by Lessee without regard to whether the balance of the Equipment is delivered and accepted.

4. DELIVERY AND ACCEPTANCE OF EQUIPMENT. Lessee shall order the Equipment, cause the Equipment to be delivered and installed at the location specified in each Lease, and pay any and all delivery and installation costs and applicable sales and other taxes in connection therewith. When the Equipment identified in any Lease has been delivered and installed, Lessee shall immediately inspect the Equipment and evidence its acceptance by executing and delivering to Lessor the Acceptance Certificate. If Lessee signed a purchase contract for the Equipment, by signing a Schedule Lessee assigns its rights, but none of its obligations under the purchase contract, to Lessor.

5. LEASE PAYMENTS. Lessee agrees to pay "Lease Payments" to Lessor in accordance with the payment schedule set forth in each Lease, exclusively from legally available funds, consisting of principal and interest components in the amounts and on such dates as provided in each Lease. Lessee shall pay Lessor a charge on any Lease Payment not paid on the date such payment is due at the rate of 12% per annum or the highest lawful rate, whichever is less, from such due date until paid. The "Commencement Date" for each Lease is the date when interest commences to accrue under such Lease, which date shall be the earlier of (a) the date Lessee partially or fully accepts the Equipment pursuant to Section 4, or (b) the date of Lessor's deposit into an Escrow Account of sufficient monies to purchase the Equipment. Lessor will advise Lessee as to the address to which Lease Payments shall be sent. The Lease Payment is due whether or not Lessee receives an invoice. Restrictive endorsements on checks sent by Lessee will not reduce Lessee's obligations to Lessor. Unless a proper exemption certificate is provided, applicable sales and use taxes may be paid by Lessee from funds advanced to Lessee by Lessor for such purpose in connection with the execution and delivery of the related Lease or may be paid by Lessee pursuant to Section 4 hererof. ***Lessor and Lessee understand and intend that the obligation of Lessee to pay Lease Payments under each Lease shall constitute a current expense of Lessee and shall not in any way be construed to be a debt of Lessee in contravention of any applicable constitutional or statutory limitation or requirement concerning the creation of indebtedness or debt by Lessee, nor shall anything contained in this Master Lease or in any Lease constitute a pledge of the general tax revenues, funds or monies of Lessee.***

6. NON-APPROPRIATION OF FUNDS. Lessee is obligated to pay Lease Payments under each Lease for each fiscal period as may lawfully be made from funds budgeted and appropriated for that purpose for such fiscal period. Lessee currently intends to remit and reasonably believes that funds in an amount sufficient to remit all Lease Payments and other payments under each Lease can and will lawfully be appropriated and made available to permit Lessee's continued utilization of the Equipment under such Lease and the performance of its essential function during the scheduled "Lease Term" as reflected in each Lease. Lessee currently intends to do all things lawfully within its power to obtain and maintain funds from which the Lease Payments under each Lease may be made, including making provision for such payments to the extent necessary in each budget or appropriation request adopted in accordance with applicable provisions of law. Notwithstanding the foregoing, Lessor acknowledges that the decision whether or not to budget and appropriate funds or to extend the term of a Lease for any period beyond the original or any additional fiscal period is within the discretion of the governing body of Lessee. In the event that Lessee's governing body fails or is unwilling to budget, appropriate or otherwise make available funds for the payment of Lease Payments and other payments, if any, under a Lease following the then current fiscal period (an "Event of Non-appropriation"), Lessee shall have the right to terminate such Lease on the last day of the fiscal period for which sufficient appropriations were made without penalty or expense, except as to the portion of any Lease Payment for which funds shall have been appropriated and budgeted, in which event Lessee shall return the Equipment subject to such Lease in accordance with Section 19 of this Master Lease. Lessee agrees to deliver notice to Lessor of such Event of Non-appropriation with respect to a Lease and termination at least thirty (30) days prior to the end of the then current fiscal period, but failure to give such notice shall not extend the term of the affected Lease beyond such then current fiscal period.

7. UNCONDITIONAL OBLIGATION. UPON THE COMMENCEMENT DATE OF A LEASE PURSUANT TO SECTION 5 OF THIS MASTER LEASE, AND EXCEPT AS PROVIDED IN SECTION 6, "NON-APPROPRIATION OF FUNDS," THE OBLIGATIONS OF LESSEE TO MAKE LEASE PAYMENTS AND TO PERFORM AND OBSERVE THE OTHER COVENANTS AND AGREEMENTS CONTAINED IN EACH LEASE SHALL BE ABSOLUTE AND UNCONDITIONAL IN ALL EVENTS WITHOUT ABATEMENT, DIMINUTION, DEDUCTION, SET-OFF OR DEFENSE, FOR ANY REASON INCLUDING, WITHOUT LIMITATION, ANY FAILURE OF THE EQUIPMENT TO BE DELIVERED OR INSTALLED, ANY DISPUTES WITH LESSOR OR ANY VENDOR OF ANY EQUIPMENT, DEFECTS, MALFUNCTIONS OR BREAKDOWNS IN THE EQUIPMENT, ANY ACCIDENT, CONDEMNATION, DAMAGE, DESTRUCTION, OR UNFORESEEN CIRCUMSTANCE, OR ANY TEMPORARY OR PERMANENT LOSS OF ITS USE.

8. DISCLAIMER OF WARRANTIES. THE SOLE WARRANTY FOR THE EQUIPMENT IS THE APPLICABLE PRODUCT WARRANTY (DEFINED BELOW). LESSOR MAKES NO REPRESENTATIONS OR WARRANTIES, EXPRESS OR IMPLIED, WHATSOEVER, INCLUDING WITHOUT LIMITATION, AS TO THE EQUIPMENT'S MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, SUITABILITY, DESIGN, CONDITION, DURABILITY, OPERATION, QUALITY OF MATERIALS OR WORKMANSHIP, NON-INFRINGEMENT, OR COMPLIANCE WITH SPECIFICATIONS OR APPLICABLE LAW, OR THAT THE OPERATION OR USE OF THE EQUIPMENT WILL BE UNINTERRUPTED, SECURE OR FREE OF ERRORS, DEFECTS, VIRUSES, MALFUNCTIONS, AND LESSEE, AS OF THE DATE OF LESSEE'S ACCEPTANCE AS SET FORTH IN SECTION 4, ACCEPTS SUCH EQUIPMENT AS IS AND WITH ALL FAULTS. LESSEE ACKNOWLEDGES THAT LESSEE HAS SELECTED THE EQUIPMENT BASED UPON LESSEE'S OWN JUDGMENT. Lessee acknowledges that the Equipment was manufactured and/or assembled, or in the case of software was developed and licensed, by the applicable Vendor and that any warranty rights with respect to such Equipment shall be provided by the applicable Vendor (the "Product Warranty"). Lessee agrees to settle any dispute it may have regarding performance of the Equipment directly with the applicable Vendor and not to make any claim against the Lease Payments due Lessor or any Assignee (as hereinafter defined). Lessee agrees to continue to pay Lessor, or such Assignee (as applicable), all Lease Payments and other payments without abatement or set off for any dispute with a Vendor regarding the Equipment. Nothing in this Master Lease or in any Lease shall relieve Apple Inc. of its obligations under the Product Warranty offered by Apple Inc. for applicable Apple-branded Equipment. Lessee acknowledges and agrees that the Product Warranty is a separate agreement between Lessee and the applicable Vendor and that such Product Warranty is not a part of this Master Lease or any Lease.

9. TITLE AND SECURITY INTEREST. Unless otherwise required by the laws of the state where Lessee is located, during each Lease Term, title to the Equipment shall be vested in Lessee, subject to the rights of Lessor under such Lease. In the event Lessor terminates a Lease pursuant to Section 17 of this Master Lease or an Event of Non-Appropriation occurs under a Lease, title to the related Equipment shall immediately vest in Lessor free and clear of any rights, title or interests of Lessee. Lessee, at its expense, shall protect and defend Lessee's title to the Equipment and Lessor's rights and interests therein and keep the Equipment free and clear from any and all claims, liens, encumbrances and legal processes of Lessee's creditors and other persons.

To secure the payment of all of Lessee's obligations under each Lease, Lessee hereby grants to Lessor a first priority purchase money security interest in the Equipment subject to each such Lease, anything attached or added to the Equipment by Lessee at any time, Lessee's rights under each agreement for the licensing of software to the extent that a security interest therein may be granted without violating the terms of such agreement, and on all proceeds, including proceeds from any insurance claims for loss or damage, from such Equipment. Lessee authorizes Lessor to file a financing statement perfecting Lessor's security interest under the laws of Lessee's state. Lessee agrees to promptly execute such additional documents, in a form satisfactory to Lessor, which Lessor deems necessary or appropriate to establish and maintain its security interest in the Equipment. The Equipment is and will remain personal property and will not be deemed to be affixed to or a part of the real estate on which it may be situated. If applicable, as further security therefor, Lessee hereby grants to Lessor a first priority security interest in the cash and negotiable instruments from time to time comprising each Escrow Account and all proceeds (cash and non-cash) thereof, and agrees with respect thereto that Lessor shall have all the rights and remedies of a secured party under the applicable Uniform Commercial Code.

10. USE, MAINTENANCE AND REPAIR. Upon installation, no item of Equipment will be moved from the location specified for it in the related Lease (the "Equipment Location") without Lessor's prior consent, which consent will not be unreasonably withheld, except that any items of Equipment that are intended by design to be a mobile piece of technology (i.e. laptop computers) may be moved within the continental U.S. without consent. Lessor shall have the right at all reasonable times during regular business hours, subject to compliance with Lessee's customary security procedures, to enter into and upon the property of Lessee for the purpose of inspecting the Equipment. In order to facilitate the use of the Equipment by students and/or Lessee's employees ("Authorized Users") while on premises other than those belonging to Lessee, Lessee acknowledges and agrees that: (a) Lessee shall use due care to ensure that the Equipment is not (i) used in violation of any applicable law, in a manner contrary to that contemplated by the related

Lease, or for private business purposes, or (ii) used by anyone other than Authorized Users; and (b) Lessee (and not Authorized Users) shall be solely responsible for (i) maintaining insurance in accordance with the terms of the related Lease, (ii) payment of any applicable sales, property and other taxes on the Equipment, and (iii) return of the Equipment under a Lease to Lessor upon the occurrence of an Event of Default or Event of Non-appropriation thereunder. Lessee agrees that it will use the Equipment under each Lease in the manner for which it was intended, as required by all applicable manuals and instructions and as required to keep the Equipment eligible for any manufacturer's certification and/or standard, full service maintenance contract. Lessee agrees that it will, at Lessee's own cost and expense, maintain, preserve and keep the Equipment under each Lease in good repair, condition and working order, ordinary wear and tear excepted. All replacement parts and repairs shall be governed by the terms of the related Lease. Lessee will not make any permanent alterations to the Equipment that will result in a decrease in the market value of the Equipment.

11. LIENS; TAXES. LESSEE WILL NOT SELL, TRANSFER, ASSIGN, PLEDGE, SUB-LEASE OR PART WITH POSSESSION OF THE EQUIPMENT, OR FILE OR PERMIT A LIEN TO BE FILED AGAINST THE EQUIPMENT, EXCEPT AS OTHERWISE EXPRESSLY PROVIDED UNDER THIS MASTER LEASE AND THE RELATED LEASE. The parties to this Master Lease intend that the Equipment will be used for governmental or proprietary purposes of Lessee and that the Equipment will be exempt from all property taxes. Lessee shall timely pay all assessments, license and filing fees, taxes (including sales, use, excise, personal property, ad valorem, stamp, documentary and other taxes) and all other governmental charges, fees, fines or penalties whatsoever, whether payable by Lessor or Lessee, now or hereafter imposed by any governmental body or agency on or relating to the Equipment or the Lease Payments or the use, registration, rental, shipment, transportation, delivery, ownership or operation of the Equipment and on or relating to this Master Lease or any Lease; *provided, however*, that the foregoing shall not include any federal, state or local income or franchise taxes of Lessor.

12. LIMITATION OF LIABILITY. NOTWITHSTANDING ANYTHING TO THE CONTRARY, LESSOR SHALL NOT BE LIABLE FOR ANY DIRECT DAMAGES OF LESSEE RESULTING FROM, ARISING OUT OF OR IN CONNECTION WITH THIS AGREEMENT, WHETHER ARISING IN CONTRACT, TORT, STRICT LIABILITY OR OTHERWISE, REGARDLESS OF THE THEORY OF LIABILITY. FURTHER, NOTWITHSTANDING ANYTHING TO THE CONTRARY, with respect to each Lease, Lessee agrees that (a) Lessor shall have no liability, cost or expense with respect to transportation, installation, selection, purchase, lease, ownership, possession, modification, maintenance, condition, operation, use, return or disposition of the Equipment, and (b) Lessor shall have no responsibility in connection with the selection of the Equipment, the ordering of the Equipment, its suitability for the use intended by Lessee, Lessee's compliance or non-compliance with competitive pricing and/or bidding requirements, the acceptance by the Vendor of the order submitted, if applicable, or any delay or failure by the Vendor or its sales representative to, deliver, install, or maintain the Equipment for Lessee's use. IN NO EVENT SHALL LESSOR BE LIABLE FOR ANY INCIDENTAL, INDIRECT, SPECIAL, CONSEQUENTIAL, EXEMPLARY OR PUNITIVE DAMAGES IN CONNECTION WITH OR ARISING OUT OF ANY LEASE OR THE EXISTENCE, FURNISHING, FUNCTIONING OR LESSEE'S USE OF ANY ITEM OF EQUIPMENT PROVIDED FOR IN ANY LEASE, WHETHER IN CONTRACT, TORT, STRICT LIABILITY OR OTHERWISE, REGARDLESS OF THE THEORY OF LIABILITY AND REGARDLESS OF WHETHER LESSOR HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. THE PARTIES AGREE THAT THE PROVISIONS IN THIS MASTER LEASE FAIRLY ALLOCATE THE RISKS BETWEEN THE PARTIES WITHOUT WHICH THEY WOULD NOT HAVE ENTERED INTO THIS MASTER LEASE.

13. IDENTIFICATION. Lessor shall be entitled to insert missing or correct information on the related Lease, including, without limitation, Lessee's official name, serial numbers and any other information describing the Equipment under such Lease; provided that Lessor forwards copies of such changes to Lessee.

14. LOSS OR DAMAGE. Lessee shall be responsible for any loss, theft of and/or damage to the Equipment or any portion thereof from any cause whatsoever, regardless of the extent or lack of insurance coverage, from the time the Equipment is delivered to Lessee pursuant to the related Lease until the end of the Lease Term thereunder or until the Equipment is returned to Lessor pursuant to Section 19 of this Master Lease. If any item of the Equipment is lost, stolen or damaged, Lessee shall immediately provide written notice of such loss to Lessor and shall, within fifteen (15) days after such loss, at Lessee's option, either: (a) repair the damaged Equipment so that it is in good condition and working order, eligible for any manufacturer's certification, (b) replace the damaged Equipment at Lessee's sole cost and expense with equipment having substantially similar manufacturer's specifications and of equal or greater value to the damaged Equipment immediately prior to such Equipment being damaged, such replacement equipment to be subject to Lessor's approval, whereupon such replacement equipment shall be substituted in the applicable Lease and the other related documents by appropriate endorsement or amendment; or (c) pursuant to Section 18(b), purchase Lessor's interest in the damaged Equipment on a pro rata basis (notwithstanding the limitation in Section 18(b) only to prepaying in whole) and continue the related Lease for the non-damaged Equipment for the balance of the applicable Lease Term. In such event, Lessor will provide Lessee with a revised amortization of Lease Payments for the non-damaged Equipment. Lessor will forward to Lessee any insurance proceeds which Lessor receives for damaged Equipment for Lessee's use in the repair or replacement of the damaged Equipment, unless there has been an Event of Default or an Event of Non-appropriation by Lessee, in which event Lessor will apply any insurance proceeds received to reduce Lessee's obligations under Section 17 of this Master Lease.

15. INSURANCE. In the event that Lessee is not self-insured (as hereafter provided), Lessee shall, at its expense, keep the Equipment fully insured against loss, fire, theft, damage or destruction from any cause whatsoever in an amount not less than the greater of (a) the total Lease Payments for the Lease Term under the related Lease or (b) the full replacement cost of the Equipment without consideration for depreciation. Upon Lessor's request, Lessee shall also provide such additional insurance against injury, loss or damage to persons or property arising out of the use or operation of the Equipment as is customarily maintained by owners of property similar to the Equipment. With Lessor's prior written consent, Lessee may self-insure against such risks. The policy shall state that Lessor shall be notified of any proposed cancellation at least 30 days prior to the date set for cancellation. All such insurance shall be in form, issued by such insurance companies and be in such amounts as shall be satisfactory to Lessor, and shall provide that losses, if any, shall be payable to Lessor as "loss payee," and all such liability insurance shall include Lessor as an "additional insured." Upon Lessor's request, Lessee shall provide Lessor with a certificate or other evidence of insurance acceptable to Lessor evidencing the insurance coverage required under the related Lease. In the event Lessee fails to provide such evidence within 10 days of Lessor's request, or upon Lessor's receipt of a notice of policy cancellation, Lessor may (but shall not be obligated to) obtain

insurance covering Lessor's interest in the Equipment at Lessee's sole expense. Lessee will pay all insurance premiums and related charges.

16. DEFAULT. Lessee will be in default under a Lease upon the occurrence of any of the following (each, an "Event of Default"): (a) Lessee fails to pay any Lease Payment or other payment due in full under such Lease within 10 calendar days after its due date; (b) Lessee fails to perform or observe any other promise or obligation in this Master Lease and/or any Lease and does not correct the default within 30 days after written notice of default by Lessor; (c) any representation, warranty or statement made by Lessee in this Master Lease or any Lease shall prove to have been false or misleading in any material respect when made; (d) Lessee fails to obtain and maintain insurance as required by Section 15, or any insurance carrier cancels any insurance on the Equipment; (e) the Equipment or any portion thereof is misused, used in a manner not authorized by the applicable end user license agreement (if any) accompanying such Equipment, or used in violation of the terms of the related Lease; (f) the Equipment or any part thereof is lost, destroyed, or damaged beyond repair and remains uncured in accordance with Section 14; (g) a petition is filed by or against Lessee under any bankruptcy or insolvency laws; or (h) an Event of Default occurs under any other Lease or prior financing with Lessor or assigns or their respective affiliates, but any such Assignee may only exercise remedies with respect to other Leases for which it is the Assignee.

17. REMEDIES. Upon the occurrence of an Event of Default under a Lease, Lessor may, in its sole discretion, do any or all of the following (without penalty, liability or obligation on Lessor's part and without limiting any other rights or remedies available to Lessor): (a) provide written notice to Lessee of the Event of Default; (b) as liquidated damages for loss of a bargain, and not as a penalty, declare due and payable any and all amounts which may then be due and payable under the Lease, plus all Lease Payments remaining through the end of the then current fiscal period; (c) with or without terminating the Lease Term under such Lease, (i) enter the premises where the Equipment is located and retake possession of such Equipment or require Lessee at Lessee's expense to promptly return any or all of such Equipment to the possession of Lessor in accordance with the requirements in Section 19, and (ii) at Lessee's expense, sell or lease such Equipment or, for the account of Lessee, sublease such Equipment, continuing to hold Lessee liable for the difference between the Lease Payment payable by Lessee pursuant to the terms of such Lease to the end of the current fiscal period and the net proceeds of any such sale, lease or sublease. Lessor may require Lessee to remove all proprietary data from the Equipment, holding Lessor and its assigns harmless if Lessee fails to do so. Lessee will not make any claims against Lessor or the Equipment for trespass, damage or any other reason. The exercise of any of such remedies shall not relieve Lessee of any other liabilities under any other Lease. Without limiting the foregoing, Lessor may take whatever action, either at law or in equity, may appear necessary or desirable to enforce its rights under any Lease, or as a secured party in any or all of the Equipment. No remedy of Lessor is intended to be exclusive and every such remedy, now or hereafter existing, at law or in equity, shall be cumulative and shall be in addition to every other remedy given under a Lease. In the event that Lessor sells or otherwise liquidates the Equipment following an Event of Default or an Event of Non-appropriation as herein provided and realizes net proceeds (after payment of costs) in excess of total Lease Payments under the related Lease that would have been paid during the related scheduled Lease Term plus any other amounts then due under the related Lease or Leases, Lessor shall immediately pay the amount of any such excess to Lessee.

18. PURCHASE OPTION. At the option of Lessee, and provided that no Event of Default or Event of Non-appropriation has occurred and/or is continuing under any Lease, Lessor's interest in all, but not less than all, of the Equipment subject to a Lease will be transferred, conveyed and assigned to Lessee, free and clear of any right or interest of Lessor, and such Lease shall terminate upon payment in full of all Lease Payments under such Lease and all other amounts then due thereunder. If Lessor permits an early termination, the purchase price Lessor may quote to Lessee may include a prepayment fee.

19. RETURN OF EQUIPMENT. In the case of an Event of Default under a Lease or an Event of Non-appropriation by Lessee with respect to a Lease in accordance with Section 6, Lessee will, at Lessee's sole cost and expense, immediately return the Equipment (including all copies of any software free of any proprietary data), manuals, and accessories to any location and aboard any carrier Lessor may designate in the continental United States. The Equipment must be properly packed for shipment in accordance with the manufacturer's recommendations or specifications, freight prepaid and insured, and maintained in accordance with the terms of the related Lease. All Equipment must be free of markings. Lessee will pay Lessor for any missing or defective parts or accessories. Lessee will continue to pay Lease Payments until the Equipment is accepted by Lessor, which acceptance shall be deemed to occur fifteen (15) days after delivery unless Lessor rejects the Equipment for good cause within such fifteen (15) day period. Notwithstanding anything in this Section 19 to the contrary, any amounts to be paid by Lessee as provided in this Section 19 shall be payable solely from funds legally available for the purpose.

20. LESSEE'S REPRESENTATIONS AND WARRANTIES. Lessee hereby represents, covenants and warrants for the benefit of Lessor that as of the date hereof and as of Commencement Date for each Lease, and throughout each Lease Term: (a) Lessee is a state or political subdivision thereof within the meaning of Section 103 of the Internal Revenue Code of 1986, as amended (the "Code"); (b) Lessee is duly organized and existing under the Constitution and laws of the state in which Lessee is located; (c) Lessee is authorized to enter into and carry out its obligations under this Master Lease and each Lease and every other document required to be delivered in connection with this Master Lease and a Lease; (d) this Master Lease and each Lease have been duly authorized, executed and delivered by Lessee in accordance with all applicable laws, codes, ordinances, regulations, and policies; (e) any person signing the Master Lease and each Lease has the authority to do so, is acting with the full express authorization of Lessee's governing body, and holds the office indicated below his or her signature, which is genuine; (f) the Equipment is essential to the immediate performance of a governmental or proprietary function by Lessee within the scope of Lessee's authority and shall be used during the Lease Term only by Lessee and only to perform such function; (g) Lessee intends to use the Equipment for the entire Lease Term and shall take such action, in accordance with Section 6, to include in its annual budget request, for submission to Lessee's governing body, any funds required to fulfill Lessee's obligations for each succeeding fiscal period during the applicable Lease Term; (h) Lessee has complied fully with all applicable laws, codes, ordinances, regulations, and policies, governing open meetings, competitive pricing and/or public bidding and appropriations required in connection with each Lease, the selection and acquisition of the Equipment and the selection of Vendor; (i) all payments due and to become due during Lessee's current fiscal period under a Lease are within the fiscal budget of such fiscal period, and are or will be included within an unrestricted and unencumbered appropriation currently available for the lease/purchase of the Equipment under the related Lease; (j) Lessee shall not do or cause to be done any act which shall cause, or by omission of any act allow, the interest portion of any Lease Payment to become includible in Lessor's gross income

for Federal income taxation purposes under the Code; (k) Lessee shall comply with the information reporting requirements of Section 149(e) of the Code with respect to each Lease (such compliance shall include, but not be limited to, the execution of Form 8038-G or 8038-GC information reporting returns as appropriate); (l) all financial information provided by Lessee is true and accurate and fairly represents Lessee's financial condition; (m) Lessee has not for at least its most recent ten fiscal periods failed to appropriate or otherwise make available funds sufficient to pay rental or other payments coming due under any lease purchase, installment sale or other similar agreement; (n) there is no litigation, pending or threatened that would materially adversely affect the transactions contemplated by this Master Lease, any Lease or the financial condition of Lessee; and (o) any and all Equipment that Lessee leases, purchases and/or acquires pursuant to this Master Lease and any Lease hereunder is for Lessee's internal purposes only and Lessee is not and will not lease, purchase or acquire the Equipment for resale.

21. ASSIGNMENT. Lessor may, upon notice to Lessee but without Lessee's consent, sell, assign, or transfer from time to time Lessor's rights, title, and interest under this Master Lease and/or any Lease or Leases or interest therein, including the right to receive Lease Payments under a Lease and Lessor's security interest in the Equipment under a Lease and any related Escrow Agreement to one or more assignees or subassignees (each, an "Assignee"). Lessee agrees that, upon such assignment, the Assignee will have the same rights and benefits of Lessor under the terms of the related Lease. Lessee agrees that the rights of Assignee will not be subject to any claims, defenses, or set-offs that Lessee may have against any Vendor. Upon notice to Lessee of such assignment, Lessee agrees to respond to any requests about the related Lease and, if directed by Lessor, to pay Assignee all Lease Payments and other amounts due under such Lease. Lessee hereby appoints Lessor as its agent to maintain a record of all assignments of each Lease in a form sufficient to comply with the registration requirements of Section 149(a) of the Code and the regulations prescribed thereunder from time to time, and Lessor agrees to maintain such registration record.

22. ADDITIONAL PAYMENTS. Lessor may, but is not obligated to, take on Lessee's behalf any action which Lessee fails to take as required by any Lease, and Lessee shall pay any expenses incurred by Lessor in taking such action, which will be in addition to the Lease Payments as set forth in the related Lease.

23. RELEASE AND INDEMNIFICATION. To the extent permitted by applicable state law and subject to Section 6, Lessee shall indemnify, release, protect, hold harmless, save and defend Lessor from and against any and all liability, obligation, loss, claim, tax and damage whatsoever, regardless of the cause thereof, and all costs and expenses in connection therewith (including, without limitation, attorneys' fees) arising out of or resulting from (a) entering into this Master Lease and/or any Lease; (b) the ownership of any item of Equipment; (c) the ordering, acquisition, use, installation, deployment, testing, operation, condition, purchase, delivery, rejection, storage or return of any item of Equipment; (d) any damage to property or personal injury or death of any person in connection with the operation, use, installation, deployment, testing, condition, possession, storage or return of any item of Equipment, or in connection with or resulting from Lessee's acts, omissions, negligence, misconduct or breach of any provision of this Master Lease or any Lease(s) hereunder; and/or (e) the breach of any covenant or any material representation of Lessee contained in this Master Lease or any Lease. The indemnification obligations set forth herein shall continue in full force and effect notwithstanding the payment in full of all obligations under any Lease or the termination of the Lease Term under any Lease for any reason.

24. MISCELLANEOUS. Each Lease, together with this Master Lease, contains the entire agreement of the parties regarding the subject matter hereof which is limited to lease financing. TIME IS OF THE ESSENCE IN EACH LEASE. If a court of competent jurisdiction finds any provision of any Lease to be unenforceable, the remaining terms of such Lease shall remain in full force and effect. Each Lease may be simultaneously executed in several counterparts, each of which shall be an original and all of which shall constitute but one and the same instrument; provided, however, that only counterpart one of each Lease (including the terms and conditions of this Master Lease incorporated therein by reference) shall constitute the original for such Lease for purposes of the sale or transfer of such Lease as chattel paper. References herein to "Lessor" shall be deemed to include each of its Assignees from and after the effective date of each assignment; references herein to "Lessor" shall not refer to Apple Inc. in its capacity as a Vendor or in any capacity other than as a lessor hereunder. The captions or heading in this Master Lease and in each Lease are for convenience only and in no way define, limit or describe the scope or intent of any provisions. This Master Lease and each Lease will be governed by the laws of the state where Lessee is located without regard to the conflict of law principles thereof. Lessor and Lessee both intend to comply with all applicable laws. If it is determined that Lessee's payments under the Lease result in an interest payment higher than allowed by applicable law, then any excess interest collected will be applied to the repayment of principal, and interest will be charged at the highest rate allowed by law.

25. NOTICES. All written notices under any Lease must be sent by certified mail or recognized overnight delivery service, postage prepaid, to the addresses as stated on each Lease, or by facsimile transmission, with written confirmation of receipt.

[Signature page follows]

IMPORTANT: READ BEFORE SIGNING. THE TERMS OF THIS MASTER LEASE AND EACH LEASE SHOULD BE READ CAREFULLY BECAUSE ONLY THOSE TERMS IN WRITING ARE ENFORCEABLE. TERMS OR ORAL PROMISES WHICH ARE NOT CONTAINED IN THIS MASTER LEASE OR A LEASE MAY NOT BE LEGALLY ENFORCED. THE TERMS OF THIS MASTER LEASE OR A LEASE MAY ONLY BE CHANGED BY ANOTHER WRITTEN AGREEMENT BETWEEN THE PARTIES. EXCEPT FOR AN EVENT OF NON-APPROPRIATION, EACH LEASE IS NOT CANCELABLE BY LESSEE.

LESSOR: APPLE INC.

LESSEE: FULLERTON SCHOOL DISTRICT
1401 W. VALENCIA DR., FULLERTON, CA 92833

BY: _____ BY: _____

PRINT NAME: _____ PRINT NAME: _____

TITLE: _____ TITLE: _____

FED TAX ID#: _____

EXHIBIT A

Schedule No. 001 _____, 20____ to Master Lease Purchase Agreement # 9694539 Dated _____

This Schedule No. 001 ("Schedule") is entered into pursuant to that Master Lease Purchase Agreement # 9694539 dated _____, ("Master Lease"), and is effective as of _____, 20____. All of the terms and conditions of the Master Lease, including Lessee's representations and warranties, are incorporated herein by reference. Unless otherwise indicated, all capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Master Lease.

Lessee hereby acknowledges and agrees that its obligation to make Lease Payments as set forth in this Schedule is absolute and unconditional as of the date hereof and on each date and in the amounts as set forth in the Lease Payment Schedule, subject to the terms and conditions of the Lease.

Lessee expressly represents that at least ninety-five percent (95%) of the financing cost set forth in this Schedule is being used to acquire Equipment that will be capitalizable for federal income tax purposes

EQUIPMENT INFORMATION	
QTY	EQUIPMENT DESCRIPTION
	Personal computers, electronic devices, servers, and networking equipment with a value not to exceed \$559,905.90 as such equipment is more particularly described in invoices presented to Apple Inc., as Lessor, and accepted by Lessee, which descriptions are incorporated herein by reference. Final Rental payment will be amended, if necessary, determined by final equipment payment by Lessor as determined by the effective interest rate stated below.
Equipment Location: 1401 W. VALENCIA DR., FULLERTON, CA 92833	

LEASE PAYMENT SCHEDULE					
Pmt #	Payment Date	Payment Amount	Interest	Principal	Outstanding Balance
Commencement	7/15/2019				\$559,905.90
1	7/15/2019	\$143,097.01	\$0.00	\$143,097.01	\$416,808.89
2	7/15/2020	\$143,097.01	\$6,210.45	\$136,886.56	\$279,922.33
3	7/15/2021	\$143,097.01	\$4,170.85	\$138,926.16	\$140,996.17
4	7/15/2022	\$143,097.01	\$2,100.84	\$140,996.17	\$0.00
Totals		\$572,388.04	\$12,482.14	\$559,905.90	
Promotional Interest 1.49%					

Lessee acknowledges that the discounted purchase price for the Lease is \$544,079.48 and that such amount is the Issue Price for the Lease for federal income tax purposes. The difference between the principal amount of this Lease and the Issue Price is Original Issue Discount ("OID") for federal income tax purposes. The Yield for this Lease for federal income tax purposes is 3.49% per annum. Such Issue Price and Yield will be stated in the Form 8038-G or 8038-GC, as applicable.

IMPORTANT: Read before signing. The terms of the Master Lease should be read carefully because only those terms in writing are enforceable. Terms or oral promises which are not contained in this written agreement may not be legally enforced. The terms of the Master Lease or Lease may only be changed by another written agreement between Lessor and Lessee. Lessee agrees to comply with the terms and conditions of the Master Lease and this Lease.

<p>LESSOR: APPLE INC.</p> <p>SIGNATURE: _____</p> <p>NAME / TITLE: _____</p> <p>DATE: _____</p>	<p>LESSEE: FULLERTON SCHOOL DISTRICT</p> <p>SIGNATURE: _____</p> <p>NAME / TITLE: _____</p> <p>DATE: _____ FED TAX ID #: _____</p> <p>ADDRESS: 1401 W. VALENCIA DR. FULLERTON, CA 92833</p>
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EXHIBIT B

ACCEPTANCE CERTIFICATE

Re: **Schedule No. 001, dated _____, 20____, (the "Schedule") to Master Lease Purchase Agreement # 9694539 Agreement, dated as of _____, between Apple Inc., as Lessor, and FULLERTON SCHOOL DISTRICT, as Lessee.**

Apple Inc. is hereby requested to pay the person or entity designated below as Payee, the sum set forth below in payment of a portion or all of the cost of the acquisition described below. The amount shown below is due and payable under the invoice of the Payee attached hereto with respect to the cost of the acquisition of the equipment and has not formed the basis of any prior request for payment. The equipment described below is all of the "Equipment" listed in the Schedule to the Master Lease Purchase Agreement referenced above.

Payee Name: _____

<u>Description or Invoice #</u>	<u>\$ Amount</u>

Lessee hereby certifies and represents to and agrees with Lessor as follows:

- (1) The Equipment described above has been delivered, installed and accepted on the date hereof.
- (2) Lessee has conducted such inspection and/or testing of the Equipment listed in the Schedule as it deems necessary and appropriate and hereby acknowledges that it accepts the Equipment for all purposes.
- (3) Lessee is currently maintaining the insurance coverage required by Section 15 of the Master Lease.
- (4) No event or condition that constitutes, or with notice or lapse of time or both would constitute, an Event of Default or Event of Non-appropriation (each as defined in the Master Lease) under any Lease exists at the date hereof.

FINAL ACCEPTANCE CERTIFICATE (All Equipment Has Been Accepted)

LESSEE: **FULLERTON SCHOOL DISTRICT**

Signature: _____

Printed Name/Title: _____

Date: _____

**PLEASE RETURN PAYMENT REQUEST TO:
APPLE INC.
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314**

EXHIBIT C

INCUMBENCY CERTIFICATE

MASTER LEASE PURCHASE AGREEMENT # 9694539 dated _____

Being a knowledgeable and authorized agent of the Lessee, I hereby certify to Lessor that the person(s) who executed the Master Lease and each Schedule are legally authorized to do so on behalf of the Lessee and that the signatures that appear on the Master Lease and each applicable Schedule are genuine.

LESSEE: **FULLERTON SCHOOL DISTRICT**

Signature: _____

Printed Name/Title: _____

Date: _____

(THE INCUMBENCY IS TO BE EXECUTED BY A PERSON OTHER THAN THE SIGNER OF THIS SCHEDULE AND RELATED DOCUMENTS. THIS MAY BE A BOARD CLERK/SECRETARY, BOARD MEMBER OR SUPERINTENDENT.)

CONTACT INFORMATION

Pursuant to the Master Lease Purchase Agreement # 9694539 dated _____, (the "Master Lease"), Schedule No. 001, between Apple Inc. (the "Lessor") and FULLERTON SCHOOL DISTRICT (the "Lessee"), Lessee hereby acknowledges the obligations to make Lease Payments promptly when due in accordance with the Lease.

INVOICE MAILING ADDRESS:

Mail invoices to the attention of: _____

Phone: _____

Cell: _____

Email: _____

Primary Contact: _____

Phone: _____

Cell: _____

Email: _____

Secondary Contact: _____

Phone: _____

Cell: _____

Email: _____

Product Delivery - Primary Contact: _____

Phone: _____

Cell: _____

Email: _____

SHIP TO ADDRESS:

Digital Product Contact:

Phone: _____

Cell: _____

Email: _____

Summer – Primary Contact: _____

Phone: _____

Cell: _____

Email: _____

Summer – Secondary Contact: _____

Phone: _____

Cell: _____

Email: _____

Product Delivery – Secondary Contact: _____

Phone: _____

Cell: _____

Email: _____

EXHIBIT F

INSURANCE COVERAGE REQUIREMENTS

MASTER LEASE PURCHASE AGREEMENT # 9694539 dated _____, 20____

FULLERTON SCHOOL DISTRICT

- 1) Insurance Agency - Name of Agency, Phone Number, Fax Number, and Contact Name

- 2) Property Damage & Loss Coverage -

- a) "All Risk" Physical Damage & Loss Insurance
- b) Include: Policy Number, Effective Date and Expiration Date
- c) **APPLE INC. and its Assigns** named "Loss Payee"
- d) Endorsement giving 30 days written notice of any changes or cancellation.

LIMITS: The full replacement value of the equipment.

- 3) The Certificate Holder should be named as follows:

APPLE INC. and its assigns
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

FOR SELF INSURANCE:

A letter needs to be prepared on Lessee's Letterhead and addressed to **APPLE INC. and its Assigns**, and signed by an authorized official of the Lessee. The letter must refer to the Master Lease, and include information regarding the statute authorizing this form of insurance (with a copy of the statute attached to the letter).

NOTICE OF ACKNOWLEDGEMENT OF ASSIGNMENT

Dated _____

APPLE INC. ("Assignor") hereby gives notice that Assignor assigned to WELLS FARGO VENDOR FINANCIAL SERVICES, LLC ("Assignee") all of its rights in and to Lease Schedule No. 001 (the "Lease") to the Master Lease Purchase Agreement # 9694539 dated _____, by and between Assignor and FULLERTON SCHOOL DISTRICT ("Lessee").

Assignor hereby requests, and instructs Lessee, that all rental payments and other amounts coming due pursuant to the Lease on and after the date hereof are payable to and should be remitted to Assignee as directed by invoices.

Lessee's questions related to the administration of the Lease and billing should be referred to Assignee as follows:

WELLS FARGO VENDOR FINANCIAL SERVICES, LLC
P.O. Box 3072
Cedar Rapids, IA 52406-3072
Telephone 1-800-535-1680
Attn: Customer Service

The Federal Tax Identification Number of WELLS FARGO VENDOR FINANCIAL SERVICES, LLC is 94-1686094.

Lessee is instructed to deliver all rental payments and other amounts coming due under the Lease in accordance with terms the reof to Assignee.

EXHIBIT E

**AFS EDUCATION FINANCE
INVOICE**

Remit Payment To:
Apple Inc. c/o Apple Financial Services
Attn: Contracts
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

BILLING ID	CUSTOMER NO	CUSTOMER SERVICE	
9694539001		1-800-535-1680	
INVOICE	INVOICE DATE	DUE DATE	TOTAL DUE
ADV9694539001	May 1, 2019	7/15/19	\$143,097.01

SOLD TO:

**FULLERTON SCHOOL DISTRICT
1401 W. VALENCIA DR.
FULLERTON, CA 92833**

ACCOUNT	DUE DATE	DESCRIPTION	AMOUNT
9694539001	7/15/19	Advanced Lease Payment	\$143,097.01

*****Please return your payment with this invoice. Your payment is due at the time of lease commencement.*****

(School or District Letterhead)

Date:

Apple Inc.
Attn: Jayne Adams-Griffin
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

Dear Jayne Adams-Griffin,

FULLERTON SCHOOL DISTRICT will accept partial shipment of the computer equipment as described on our PO # _____. Upon delivery of the partial shipment, we will sign the certificate of acceptance and commence the lease based on the equipment that has been delivered. We understand our lease payment will start lower than what is reflected on our contract based on the partial shipment. When the remainder of the equipment is delivered, you may add those invoices to the lease total and adjust our lease payment accordingly.

Sincerely,

(Signer of the lease with Title)

Information Return for Tax-Exempt Governmental Obligations

► Under Internal Revenue Code section 149(e)
 ► See separate instructions.

OMB No. 1545-0720

Caution: If the issue price is under \$100,000, use Form 8038-GC.

Part I Reporting Authority		If Amended Return, check here <input type="checkbox"/>
1 Issuer's name	2 Issuer's employer identification number (EIN)	
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)	3b Telephone number of other person shown on 3a	
4 Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	5 Report number (For IRS Use Only) 3
6 City, town, or post office, state, and ZIP code	7 Date of issue	
8 Name of issue	9 CUSIP number	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions)	10b Telephone number of officer or other employee shown on 10a	

Part II Type of Issue (enter the issue price). See the instructions and attach schedule.		
11 Education	11	
12 Health and hospital	12	
13 Transportation	13	
14 Public safety	14	
15 Environment (including sewage bonds)	15	
16 Housing	16	
17 Utilities	17	
18 Other. Describe ►	18	
19 If obligations are TANs or RANs, check only box 19a <input type="checkbox"/>		
If obligations are BANs, check only box 19b <input type="checkbox"/>		
20 If obligations are in the form of a lease or installment sale, check box <input type="checkbox"/>		

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21		\$	\$	years	%

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)		
22 Proceeds used for accrued interest	22	
23 Issue price of entire issue (enter amount from line 21, column (b))	23	
24 Proceeds used for bond issuance costs (including underwriters' discount)	24	
25 Proceeds used for credit enhancement	25	
26 Proceeds allocated to reasonably required reserve or replacement fund	26	
27 Proceeds used to currently refund prior issues	27	
28 Proceeds used to advance refund prior issues	28	
29 Total (add lines 24 through 28)	29	
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30	

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.	
31 Enter the remaining weighted average maturity of the bonds to be currently refunded	_____ years
32 Enter the remaining weighted average maturity of the bonds to be advance refunded	_____ years
33 Enter the last date on which the refunded bonds will be called (MM/DD/YYYY)	_____
34 Enter the date(s) the refunded bonds were issued (MM/DD/YYYY)	_____

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions)	36a	
b	Enter the final maturity date of the GIC ▶ _____		
c	Enter the name of the GIC provider ▶ _____		
37	Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	37	
38a	If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the following information:		
b	Enter the date of the master pool obligation ▶ _____		
c	Enter the EIN of the issuer of the master pool obligation ▶ _____		
d	Enter the name of the issuer of the master pool obligation ▶ _____		
39	If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box <input type="checkbox"/>		
40	If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box <input type="checkbox"/>		
41a	If the issuer has identified a hedge, check here <input type="checkbox"/> and enter the following information:		
b	Name of hedge provider ▶ _____		
c	Type of hedge ▶ _____		
d	Term of hedge ▶ _____		
42	If the issuer has superintegrated the hedge, check box <input type="checkbox"/>		
43	If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box <input type="checkbox"/>		
44	If the issuer has established written procedures to monitor the requirements of section 148, check box <input type="checkbox"/>		
45a	If some portion of the proceeds was used to reimburse expenditures, check here <input type="checkbox"/> and enter the amount of reimbursement ▶ _____		
b	Enter the date the official intent was adopted ▶ _____		

Signature and Consent	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.			
	▶ _____ Signature of issuer's authorized representative		▶ _____ Date	
			▶ _____ Type or print name and title	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed PTIN
	Firm's name ▶ _____		Firm's EIN ▶ _____	
	Firm's address ▶ _____		Phone no. _____	

8038-G Instructions available at: <http://www.irs.gov/pub/irs-pdf/i8038g.pdf>

APPLE FINANCIAL SERVICES

PURCHASE ORDER REQUIREMENTS

In order to expedite your order appropriately and as quickly as possible, we ask that your Purchase Order contain the following information, if applicable. If you have any questions regarding this information, please feel free to contact us at any time.

1. *Purchase Order Should be made out to:*
Apple Inc. c/o Apple Financial Services
5000 Riverside Drive, Suite 300 East
Irving, TX 75039-4314

2. *Purchase Order Number*

3. *Purchase Order Date*

4. *Apple Education Quote/Proposal Number and Total Amount of Quote*

5. *Physical Ship To Street Name/Address*

6. *Bill to Address*

7. *Lease Reference, Example:*
"Per Exhibit A to Master Lease Purchase Agreement # 9694539"

8. *Authorized Signature*

9. *Configure to Order (CTO) Specifications (if applicable)*

10. *Personalization Text (if applicable)*

11. *Taxes (if applicable)*

12. *E-waste Fees (if applicable)*

Apple Inc. Education Price Quote

Customer: Jeremy Davis
FULLERTON SCHOOL DISTRICT
Phone: 714-447-7478
email: jeremy_davis@myfsd.org

Apple Inc: Jimmy Morgan
5505 W Parmer Lane
Bldg 7
Austin, TX 78727-6524
Phone: +1-512-6746496
email: jimmy_morgan@apple.com

Apple Quote: 2205531100

Quote Date: Thursday, May 23, 2019

Quote Valid Until: Thursday, June 20, 2019

Quote Comments:

Please reference Apple Quote number on your Purchase Order.

#	Product Description	Qty	Unit List Price	Discount per Unit	Unit Discounted Price	Extended Discounted Price
1	21.5-inch iMac with Retina 4K display Part Number Z0VX Configuration: <ul style="list-style-type: none">065-C7GK 3.6GHz quad-core 8th-generation Intel Core i3 processor065-C6YT 8GB DDR4 memory065-C6YX 1TB Serial ATA Drive @ 5400 rpm065-C7GT Radeon Pro 555X with 2GB video memory065-C6XG Wired Apple Mouse (Must be ordered with Wired Keyboard)065-C6XM Wired Keyboard with numeric keypad (English) - Must be ordered with Wired Mouse	33	\$1,249.00	\$60.00	\$1,189.00	\$39,237.00
Extended EDU List Price Total						\$41,217.00
Total Discount						\$1,980.00
Extended Discounted Price Subtotal						\$39,237.00
- eWaste Fee / Recycling Fee						\$198.00
- Additional Tax						\$0.00
- Estimated Tax						\$3,040.87
- Total Tax						\$3,040.87

Extended Discounted Total Price*

\$42,475.87

*In most cases Extended discounted Total price does not include Sales Tax

*If applicable, eWaste/Recycling Fees are included.
Standard shipping is complimentary

Complete your order by one of the following:

- This document has been created for you as Apple Quote ID 2205531100. Please contact your institution's Authorized Purchaser to submit the above quote online. For account access or new account registration, go to <https://ecommerce.apple.com>. Simply go to the Quote area of your Apple Education Online Store, click on it and convert to an order.
 - For registration assistance, call 1.800.800.2775
- If you are unable to submit your order online, please send a copy of this Quote with your Purchase Order via email to institutionorders@apple.com. **Be sure to reference the Apple Quote number on the PO to ensure expedited processing of your order.**
 - For more information, go to provision C below, for details.

THIS IS A QUOTE FOR THE SALE OF PRODUCTS OR SERVICES. YOUR USE OF THIS QUOTE IS SUBJECT TO THE FOLLOWING PROVISIONS WHICH CAN CHANGE ON SUBSEQUENT QUOTES:

- A. A. ANY ORDER THAT YOU PLACE IN RESPONSE TO THIS QUOTE WILL BE GOVERNED BY (1) ANY CONTRACT IN EFFECT BETWEEN APPLE INC. ("APPLE") AND YOU AT THE TIME YOU PLACE THE ORDER OR (2), IF YOU DO NOT HAVE A CONTRACT IN EFFECT WITH APPLE, CONTACT contracts@apple.com.
- B. B. ALL SALES ARE FINAL. PLEASE REVIEW RETURN POLICY BELOW IF YOU HAVE ANY QUESTIONS. IF YOU USE YOUR INSTITUTION'S PURCHASE ORDER FORM TO PLACE AN ORDER IN RESPONSE TO THIS QUOTE, APPLE REJECTS ANY TERMS SET OUT ON THE PURCHASE ORDER THAT ARE INCONSISTENT WITH OR IN ADDITION TO THE TERMS OF YOUR AGREEMENT WITH APPLE.
- C. C. YOUR ORDER MUST REFER SPECIFICALLY TO THIS QUOTE AND IS SUBJECT TO APPLE'S ACCEPTANCE. ALL FORMAL PURCHASE ORDERS SUBMITTED BY EMAIL MUST SHOW THE INFORMATION BELOW:
 - APPLE INC. AS THE VENDOR
 - BILL-TO NAME AND ADDRESS FOR YOUR APPLE ACCOUNT
 - PHYSICAL SHIP-TO NAME AND ADDRESS (NO PO BOXES)
 - PURCHASE ORDER NUMBER
 - VALID SIGNATURE OF AN AUTHORIZED PURCHASER
 - APPLE PART NUMBER AND/OR DESCRIPTION OF PRODUCT AND QUANTITY
 - TOTAL DOLLAR AMOUNT AUTHORIZED OR UNIT PRICE AND EXTENDED PRICE ON ALL LINE ITEMS
 - CONTACT INFORMATION: NAME, PHONE NUMBER AND EMAIL
- D. UNLESS THIS QUOTE SPECIFIES OTHERWISE, IT REMAINS IN EFFECT UNTIL {QuoteExpirationDate} UNLESS APPLE WITHDRAWS IT BEFORE YOU PLACE AN ORDER, BY SENDING NOTICE OF ITS INTENTION TO WITHDRAW THE QUOTE TO YOUR ADDRESS SET OUT IN THE QUOTE.
 - APPLE MAY MODIFY OR CANCEL ANY PROVISION OF THIS QUOTE, OR CANCEL ANY ORDER YOU PLACE PURSUANT TO THIS QUOTE, IF IT CONTAINS A TYPOGRAPHIC OR OTHER ERROR.
- E. THE AMOUNT OF THE VOLUME PURCHASE PROGRAM (VPP) CREDIT SHOWN ON THIS QUOTE WILL ALWAYS BE AT UNIT LIST PRICE VALUE DURING REDEMPTION ON THE VPP STORE.
- F. UNLESS SPECIFIED ABOVE, APPLE'S STANDARD SHIPPING IS INCLUDED IN THE TOTAL PRICE.

Opportunity ID: 1800002422967
<https://ecommerce.apple.com>

Fax:

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Apple Inc. Education Price Quote

Customer: Jeremy Davis
FULLERTON SCHOOL DISTRICT
Phone: 714-447-7478
email: jeremy_davis@myfsd.org

Apple Inc: Jimmy Morgan
5505 W Parmer Lane
Bldg 7
Austin, TX 78727-6524
Phone: +1-512-6746496
email: jimmy_morgan@apple.com

Apple Quote: 2205530189

Quote Date: Thursday, May 23, 2019

Quote Valid Until: Thursday, June 20, 2019

Quote Comments:

Please reference Apple Quote number on your Purchase Order.

#	Product Description	Qty	Unit List Price	Discount per Unit	Unit Discounted Price	Extended Discounted Price
1	iPad Wi-Fi 32GB – Space Gray (10-pack) Part Number BN3U2LL/A iPad Wi-Fi 32GB – Space Gray Part Number: MR8A2LL/A Quantity: 30	3	\$2,940.00	\$0.00	\$2,940.00	\$8,820.00
2	Logitech Rugged Combo 2 for iPad (5th and 6th generation) – Blue Part Number HM6T2VC/A	35	\$99.95	\$43.95	\$56.00	\$1,960.00
3	iPad Wi-Fi 32GB – Space Gray Part Number MR7F2LL/A	5	\$299.00	\$0.00	\$299.00	\$1,495.00

Extended EDU List Price Total \$13,813.25

Total Discount \$1,538.25

Extended Discounted Price Subtotal \$12,275.00

– eWaste Fee / Recycling Fee \$175.00

– Additional Tax \$0.00

– Estimated Tax \$951.31

- Total Tax \$951.31

Extended Discounted Total Price* **\$13,401.31**

*In most cases Extended discounted Total price does not include Sales Tax

*If applicable, eWaste/Recycling Fees are included. Standard shipping is complimentary

Complete your order by one of the following:

- This document has been created for you as Apple Quote ID 2205530189. Please contact your institution's Authorized Purchaser to submit the above quote online. For account access or new account registration, go to <https://ecommerce.apple.com>. Simply go to the Quote area of your Apple Education Online Store, click on it and convert to an order.
 - For registration assistance, call 1.800.800.2775
- If you are unable to submit your order online, please send a copy of this Quote with your Purchase Order via email to institutionorders@apple.com. **Be sure to reference the Apple Quote number on the PO to ensure expedited processing of your order.**
 - For more information, go to provision C below, for details.

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- A. ANY ORDER THAT YOU PLACE IN RESPONSE TO THIS QUOTE WILL BE GOVERNED BY (1) ANY CONTRACT IN EFFECT BETWEEN APPLE INC. ("APPLE") AND YOU AT THE TIME YOU PLACE THE ORDER OR (2), IF YOU DO NOT HAVE A CONTRACT IN EFFECT WITH APPLE, CONTACT contracts@apple.com.
- B. ALL SALES ARE FINAL. PLEASE REVIEW RETURN POLICY BELOW IF YOU HAVE ANY QUESTIONS. IF YOU USE YOUR INSTITUTION'S PURCHASE ORDER FORM TO PLACE AN ORDER IN RESPONSE TO THIS QUOTE, APPLE REJECTS ANY TERMS SET OUT ON THE PURCHASE ORDER THAT ARE INCONSISTENT WITH OR IN ADDITION TO THE TERMS OF YOUR AGREEMENT WITH APPLE.
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 - APPLE INC. AS THE VENDOR
 - BILL-TO NAME AND ADDRESS FOR YOUR APPLE ACCOUNT
 - PHYSICAL SHIP-TO NAME AND ADDRESS (NO PO BOXES)
 - PURCHASE ORDER NUMBER
 - VALID SIGNATURE OF AN AUTHORIZED PURCHASER
 - APPLE PART NUMBER AND/OR DESCRIPTION OF PRODUCT AND QUANTITY
 - TOTAL DOLLAR AMOUNT AUTHORIZED OR UNIT PRICE AND EXTENDED PRICE ON ALL LINE ITEMS
 - CONTACT INFORMATION: NAME, PHONE NUMBER AND EMAIL
- D. UNLESS THIS QUOTE SPECIFIES OTHERWISE, IT REMAINS IN EFFECT UNTIL {QuoteExpirationDate} UNLESS APPLE WITHDRAWS IT BEFORE YOU PLACE AN ORDER, BY SENDING NOTICE OF ITS INTENTION TO WITHDRAW THE QUOTE TO YOUR ADDRESS SET OUT IN THE QUOTE.
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- F. UNLESS SPECIFIED ABOVE, APPLE'S STANDARD SHIPPING IS INCLUDED IN THE TOTAL PRICE.

Opportunity ID: 18000002422967

<https://ecommerce.apple.com>

Fax:

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Apple Inc. Education Price Quote

Customer: Jeremy Davis
FULLERTON SCHOOL DISTRICT
Phone: 714-447-7478
email: jeremy_davis@myfsd.org

Apple Inc: Jimmy Morgan
5505 W Parmer Lane
Bldg 7
Austin, TX 78727-6524
Phone: +1-512-6746496
email: jimmy_morgan@apple.com

Apple Quote: 2205530194

Quote Date: Thursday, May 23, 2019

Quote Valid Until: Thursday, June 20, 2019

Quote Comments:

Please reference Apple Quote number on your Purchase Order.

#	Product Description	Qty	Unit List Price	Discount per Unit	Unit Discounted Price	Extended Discounted Price
1	iPad Wi-Fi 32GB – Space Gray (10-pack) Part Number BN3U2LL/A iPad Wi-Fi 32GB – Space Gray Part Number: MR8A2LL/A Quantity: 30	3	\$2,940.00	\$0.00	\$2,940.00	\$8,820.00
2	Logitech Rugged Combo 2 for iPad (5th and 6th generation) – Blue Part Number HM6T2VC/A	36	\$99.95	\$43.95	\$56.00	\$2,016.00
3	iPad Wi-Fi 32GB – Space Gray Part Number MR7F2LL/A	6	\$299.00	\$0.00	\$299.00	\$1,794.00

Extended EDU List Price Total \$14,212.20

Total Discount \$1,582.20

Extended Discounted Price Subtotal \$12,630.00

– eWaste Fee / Recycling Fee \$180.00

– Additional Tax \$0.00

– Estimated Tax \$978.83

- Total Tax

\$978.83

Extended Discounted Total Price*

\$13,788.83

*In most cases Extended discounted Total price does not include Sales Tax

*If applicable, eWaste/Recycling Fees are included. Standard shipping is complimentary

Complete your order by one of the following:

- This document has been created for you as Apple Quote ID 2205530194. Please contact your institution's Authorized Purchaser to submit the above quote online. For account access or new account registration, go to <https://ecommerce.apple.com>. Simply go to the Quote area of your Apple Education Online Store, click on it and convert to an order.
 - For registration assistance, call 1.800.800.2775
- If you are unable to submit your order online, please send a copy of this Quote with your Purchase Order via email to institutionorders@apple.com. **Be sure to reference the Apple Quote number on the PO to ensure expedited processing of your order.**
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- B. ALL SALES ARE FINAL. PLEASE REVIEW RETURN POLICY BELOW IF YOU HAVE ANY QUESTIONS. IF YOU USE YOUR INSTITUTION'S PURCHASE ORDER FORM TO PLACE AN ORDER IN RESPONSE TO THIS QUOTE, APPLE REJECTS ANY TERMS SET OUT ON THE PURCHASE ORDER THAT ARE INCONSISTENT WITH OR IN ADDITION TO THE TERMS OF YOUR AGREEMENT WITH APPLE.
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 - BILL-TO NAME AND ADDRESS FOR YOUR APPLE ACCOUNT
 - PHYSICAL SHIP-TO NAME AND ADDRESS (NO PO BOXES)
 - PURCHASE ORDER NUMBER
 - VALID SIGNATURE OF AN AUTHORIZED PURCHASER
 - APPLE PART NUMBER AND/OR DESCRIPTION OF PRODUCT AND QUANTITY
 - TOTAL DOLLAR AMOUNT AUTHORIZED OR UNIT PRICE AND EXTENDED PRICE ON ALL LINE ITEMS
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- F. UNLESS SPECIFIED ABOVE, APPLE'S STANDARD SHIPPING IS INCLUDED IN THE TOTAL PRICE.

Opportunity ID: 1800002422967

<https://ecommerce.apple.com>

Fax:

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Apple Inc. Education Price Quote

Customer: Jeremy Davis
FULLERTON SCHOOL DISTRICT
Phone: 714-447-7478
email: jeremy_davis@myfsd.org

Apple Inc: Jimmy Morgan
5505 W Parmer Lane
Bldg 7
Austin, TX 78727-6524
Phone: +1-512-6746496
email: jimmy_morgan@apple.com

Apple Quote: 2205531096

Quote Date: Thursday, May 23, 2019

Quote Valid Until: Thursday, June 20, 2019

Quote Comments:

Please reference Apple Quote number on your Purchase Order.

#	Product Description	Qty	Unit List Price	Discount per Unit	Unit Discounted Price	Extended Discounted Price
1	iPad Wi-Fi 32GB – Space Gray (10-pack) Part Number BN3U2LL/A iPad Wi-Fi 32GB – Space Gray Part Number: MR8A2LL/A Quantity: 40	4	\$2,940.00	\$0.00	\$2,940.00	\$11,760.00
2	Logitech Rugged Combo 2 for iPad (5th and 6th generation) – Blue Part Number HM6T2VC/A	45	\$99.95	\$43.95	\$56.00	\$2,520.00
3	iPad Wi-Fi 32GB – Space Gray Part Number MR7F2LL/A	5	\$299.00	\$0.00	\$299.00	\$1,495.00
Extended EDU List Price Total						\$17,752.75
Total Discount						\$1,977.75
Extended Discounted Price Subtotal						\$15,775.00
– eWaste Fee / Recycling Fee						\$225.00
– Additional Tax						\$0.00
– Estimated Tax						\$1,222.56

- Total Tax \$1,222.56

Extended Discounted Total Price* **\$17,222.56**

*In most cases Extended discounted Total price does not include Sales Tax

*If applicable, eWaste/Recycling Fees are included. Standard shipping is complimentary

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Apple Inc. Education Price Quote

Customer: Jeremy Davis
FULLERTON SCHOOL DISTRICT
Phone: 714-447-7478
email: jeremy_davis@myfsd.org

Apple Inc: Jimmy Morgan
5505 W Parmer Lane
Bldg 7
Austin, TX 78727-6524
Phone: +1-512-6746496
email: jimmy_morgan@apple.com

Apple Quote: 2205531099

Quote Date: Thursday, May 23, 2019

Quote Valid Until: Thursday, June 20, 2019

Quote Comments:

Please reference Apple Quote number on your Purchase Order.

#	Product Description	Qty	Unit List Price	Discount per Unit	Unit Discounted Price	Extended Discounted Price
1	iPad Wi-Fi 32GB - Space Gray (10-pack) Part Number BN3U2LL/A	6	\$2,940.00	\$0.00	\$2,940.00	\$17,640.00
	iPad Wi-Fi 32GB - Space Gray Part Number: MR8A2LL/A Quantity: 60					
2	Logitech Rugged Combo 2 for iPad (5th and 6th generation) - Blue Part Number HM6T2VC/A	60	\$99.95	\$43.95	\$56.00	\$3,360.00

Extended EDU List Price Total \$23,637.00

Total Discount \$2,637.00

Extended Discounted Price Subtotal \$21,000.00

- eWaste Fee / Recycling Fee \$300.00

- Additional Tax \$0.00

- Estimated Tax \$1,627.50

- Total Tax \$1,627.50

Extended Discounted Total Price* \$22,927.50

*In most cases Extended discounted Total price does not include Sales Tax

*If applicable, eWaste/Recycling Fees are included. Standard shipping is complimentary

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 Phone: +1-512-6746496
 email: jimmy_morgan@apple.com

Apple Quote: 2205530191

Quote Date: Thursday, May 23, 2019

Quote Valid Until: Thursday, June 20, 2019

Quote Comments:

Please reference Apple Quote number on your Purchase Order.

#	Product Description	Qty	Unit List Price	Discount per Unit	Unit Discounted Price	Extended Discounted Price
1	iPad Wi-Fi 32GB – Space Gray (10-pack) Part Number BN3U2LL/A	20	\$2,940.00	\$0.00	\$2,940.00	\$58,800.00
	iPad Wi-Fi 32GB – Space Gray Part Number: MR8A2LL/A Quantity: 200					
2	Logitech Rugged Combo 2 for iPad (5th and 6th generation) – Blue Part Number HM6T2VC/A	200	\$99.95	\$43.95	\$56.00	\$11,200.00

Extended EDU List Price Total	\$78,790.00
Total Discount	\$8,790.00
Extended Discounted Price Subtotal	\$70,000.00
- eWaste Fee / Recycling Fee	\$1,000.00
- Additional Tax	\$0.00
- Estimated Tax	\$5,425.00
- Total Tax	\$5,425.00
Extended Discounted Total Price*	\$76,425.00

*In most cases Extended discounted Total price does not include Sales Tax

*If applicable, eWaste/Recycling Fees are included. Standard shipping is complimentary

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Phone: +1-512-6746496
email: jimmy_morgan@apple.com

Apple Quote: 2205424859

Quote Date: Tuesday, May 14, 2019

Quote Valid Until: Friday, June 21, 2019

Quote Comments:

Please reference Apple Quote number on your Purchase Order.

#	Product Description	Qty	Unit List Price	Discount per Unit	Unit Discounted Price	Extended Discounted Price
1	iPad Wi-Fi 32GB – Space Gray (10-pack) Part Number BN3U2LL/A iPad Wi-Fi 32GB – Space Gray Part Number: MR8A2LL/A Quantity: 1,850	185	\$2,940.00	\$0.00	\$2,940.00	\$543,900.00
2	Logitech Rugged Combo 2 for iPad (5th and 6th generation) – Blue Part Number HM6T2VC/A	1,850	\$99.95	\$43.95	\$56.00	\$103,600.00
Extended EDU List Price Total						\$728,807.50
Total Discount						\$81,307.50
Extended Discounted Price Subtotal						\$647,500.00
– eWaste Fee / Recycling Fee						\$9,250.00
– Additional Tax						\$0.00
– Estimated Tax						\$50,181.25
– Total Tax						\$50,181.25
Extended Discounted Total Price*						\$706,931.25

*In most cases Extended discounted Total price does not include Sales Tax

*If applicable, eWaste/Recycling Fees are included. Standard shipping is complimentary

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ADMINISTRATIVE REPORT

DATE: June 4, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Trang Lai, Director, Educational Services
SUBJECT: FIRST READING OF REVISED BOARD POLICY

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policy needs to be revised to reflect current laws and practice:

Revised:
Students
BP 5030, Student Wellness

The purpose of this Administrative Report will be to afford Board members the opportunity to review this board policy, ask questions, receive clarification and propose revisions prior to approval of this policy at the May 7, 2019 Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

EF:TL:nm
Attachment

Fullerton School District

Board Policy Student Wellness

BP 5030

Students

Board Adopted: November 28, 2006

Board Revised: August 23, 2011

Board Revised: February 2, 2016

The Board of Trustees recognizes a strong link between student health and educational outcomes. To promote healthy eating and physical activity, the District will use the Whole School, Whole Community, Whole Child model (WSCC) to provide a comprehensive wellness program. (Appendix A: WSCC Model) The Superintendent or designee shall support and reinforce health literacy through WSCC's 10 components: (1) health education; (2) physical education and physical activity; (3) nutrition environment and services; (4) health services; (5) counseling, psychological, and social services; (6) social and emotional climate; (7) physical environment; (8) employee wellness; (9) family engagement; and (10) community involvement.

Research shows that two components, good nutrition and physical activity throughout the day, are strongly correlated with positive student outcomes. Less-than-adequate consumption of specific foods including fruits, vegetables, and dairy products, is associated with lower grades among students. In addition, students who are physically active - do better academically. (American Heart Association, 2010, Nansel, 2010, Van Dusen, 2011)

Wellness Council

The Superintendent or designee ~~shall~~ *will* establish a District ~~health~~ *wellness* council or other committee to advise the District on ~~health~~ *wellness*-related issues, activities, policies, and programs. At the discretion of the Superintendent or designee, the council's charge(s) will include the planning and implementation of activities to promote health *and wellness* within the school or community and monitor policy implementation. The committee ~~shall~~ *will* meet at least 4 times annually.

II. Wellness Policy Implementation, Monitoring, Accountability, and Community Engagement Implementation Plan

The District will develop and maintain a plan for implementation to manage and coordinate the execution of this wellness policy. The plan delineates roles, responsibilities, actions, and timelines specific to the District and each school, and includes information about who will be responsible to make what change, by how much, where, and when, as well as specific goals and objectives for nutrition standards for all foods and beverages available on the school campus, food and beverage marketing, nutrition promotion and education, physical activity, physical education, and other school-based activities that promote student wellness. This wellness policy and the progress reports can be found at: www.fullertonsd.org. The

Superintendent ~~shall~~ *will* designate at least one person within the District who is charged with operational responsibility for ensuring implementation of this policy.

The Superintendent or designee ~~shall~~ *will* report to the Board each May, as part of the Annual Progress Report, on the implementation of this policy and any other Board policies related to nutrition and physical activity.

Recordkeeping

The District will retain records to document compliance with the requirements of the wellness policy on the Wellness page of FSD's website.

Annual Progress Reports

The District will compile and publish an annual report to share basic information about the wellness policy and report on the progress of the schools within the district in meeting wellness goals. This annual report will be published around the same time each year in May, and will include information from each school within the District.

The District and individual schools will ~~actively~~ notify households/families of the availability of the annual report. The District, in collaboration with individual schools, will establish and monitor goals and objectives for the District's schools, specific and appropriate for each instructional unit (elementary or secondary schools) for each of the content-specific components listed in Section IV: Nutrition Education and Physical Activity Goals.

Triennial Progress Assessments

The Superintendent's designee will be responsible for managing the triennial assessment and to report on progress made in the last 3 years and recommendations for improvement. The ~~WAG~~ *Wellness Advocacy Council*, in collaboration with individual schools, will monitor schools' compliance with this wellness policy. The District will ~~actively~~ notify households/families of the availability of the triennial progress report.

Community Involvement, Outreach, and Communications

The District will ~~actively~~ notify the public about the content of or any updates to the wellness policy annually, at a minimum. The District will also use these mechanisms to inform the community about the availability of the annual and triennial reports. To encourage consistent health messages between the home and school environment, health information will be disseminated to parents/guardians through District, school or other communications. Outreach to parents/guardians will emphasize the relationship between student health and academic performance.

III. School Health, Safety and Environment

The District believes that all students have the right to be educated in a learning environment that is safe and drug-free. According to the Centers of Disease Control and Prevention, engaging in routine healthy behaviors during childhood is easier than changing unhealthy habits during adulthood. Improving student health and safety increases students' capacity to learn, reduces absenteeism, and improves academic performance.

Physical Environment, Health and Safety

The District places safety as top priority by creating environments that are respectful, orderly, and drug-free.

Social and Psychological Health

The District recognizes that mental health has an impact on student life at all grade levels.

Health Services

The Health Services program is a critical component of wellness that improves educational outcomes and a person's well-being.

IV. Nutrition Goals

Staff Qualifications and Professional Development

All school nutrition program directors, managers, and staff will meet or exceed hiring and annual continuing education/training requirements in the [USDA professional standards for child nutrition professionals](#).¹

Nutrition Services will provide professional development for their staff to ensure that they adhere to the Wellness Policy and food safety standards on an annual basis.

Food Safety and Sanitation Standards

Children are a population susceptible to foodborne illness. For this reason, food safety and sanitation standards must be followed at all events where food is served and/or prepared. This includes knowing where and how food is made as well as storing and holding foods at proper temperatures.

¹ Refer to <http://professionalstandards.nal.usda.gov> for more details.

Food safety and sanitation standards must be followed at all events, in which food is served and/or prepared.²

School Meals

Our school district is committed to serving healthy meals to children, that meet the current USDA dietary guideline which include plenty of fruits, vegetables, whole grains, and fat-free and low-fat milk; moderate in sodium, low in saturated fat, and zero grams trans fat per serving (nutrition label or manufacturer's specification); and to meet the nutrition needs of school children within their calorie requirements. The school meal programs aim to improve the health of school children, help mitigate childhood obesity, model healthy eating to support the development of lifelong healthy eating patterns, and support healthy choices.

Guidelines for Reimbursable Meals

Foods and beverages provided through federally reimbursable school meal programs ~~shall will~~ meet or exceed federal regulations and guidance issued pursuant to 42 USC 1758(f)(1), 1766(a), and 1779(a) and (b), as they apply to schools.

In order to maximize the District's ability to provide nutritious meals and snacks, all District schools ~~shall will~~ participate in available federal school nutrition programs, including the National School Lunch and School Breakfast Programs, to the extent possible. Information to enroll in school meal programs is available on the FSD website and individual school websites.

Nutrition Guidelines for Foods Available at School

~~The Board believes that foods and beverages available to students at District schools shall will support the health curriculum and promote optimal health. Nutrition guidelines adopted by the District for all foods and beverages sold to students, including foods and beverages provided through the District's food service program, student stores, vending machines, fundraisers, or other venues, shall will meet or exceed State and federal nutrition Guidelines.~~

The Superintendent or designee ~~shall will~~ encourage school organizations to use healthy food items or non-food items for fundraising purposes. He/she also ~~shall will~~ encourage school staff to avoid the use of food as a reward for students' academic performance, accomplishments, or classroom behavior.

School staff ~~shall will~~ encourage parents/guardians or other volunteers to support the District's nutrition education program by considering nutritional quality when selecting any snacks, which they may donate for occasional class parties and by limiting foods or beverages that do not

² Refer to www.foodsafety.gov for more details.

~~meet Smart Snacks nutrition guidelines. to no more than one such food or beverage per party. Class parties or celebrations shall will be held after the lunch period. when possible. No home prepared foods are allowed for classroom parties. Foods must have nutritional labels to easily identify allergens. All foods intended to be shared with students must be purchased from a reputable food vendor with a valid food permit to ensure safety and sanitary standards.~~

Nutrition Promotion

Nutrition promotion and education positively influence lifelong eating behaviors by using evidence-based techniques and nutrition messages, and by creating food environments that encourage healthy nutrition choices and encourage participation in school meal programs. Students and staff will receive consistent nutrition messages throughout schools, classrooms, gymnasiums, and cafeterias. Nutrition promotion also includes marketing and advertising nutritious foods and beverages to students and is most effective when implemented consistently through a comprehensive and multi-channel approach by school staff and teachers, parents, students, and the community.

Food and Beverage Marketing in Schools

The Board prohibits the marketing and advertising of non-nutritious foods and beverages through signage, vending machine fronts, logos, scoreboards, school supplies, advertisements in school publications, coupon or incentive programs, or other means.

~~Food and Beverage Marketing in Schools~~

The Board believes that foods and beverages sold to students at District schools ~~shall~~ *will* support the health curriculum and promote optimal health. Nutrition guidelines adopted by the District for all foods and beverages sold to students, including foods and beverages provided through the District's nutrition food service program, student stores, vending machines, fundraisers, or other venues, ~~shall~~ *will* meet or exceed State and federal nutrition Guidelines.

Competitive Foods and Beverages

The District is committed to ensuring that all foods and beverages available to students on the school campus during the school day support healthy eating. The foods and beverages sold and served outside of the school meal programs (i.e., "competitive" foods and beverages) will meet the USDA Smart Snacks in School nutrition standards, at a minimum. (Appendix I: Competitive Food Regulations)

To support healthy food choices and improve student health and well-being, all foods and beverages outside the reimbursable school meal programs that are sold to students on the school campus during the extended school day will meet or exceed the USDA Smart Snacks nutrition standards. These standards will apply in all locations and through all services where foods and beverages are sold, which may include, but are not limited to, a la carte options in cafeterias, vending machines, school stores, and snack or food carts.

Celebrations and Rewards

All foods offered on the school campus will meet or exceed the USDA Smart Snacks in School nutrition standards including through celebrations, parties, classroom snacks brought by parents, rewards and incentives.

Fundraising

~~The Superintendent or designee shall encourage~~ School organizations *will* to use healthy food items or non-food items for fundraising purposes. Foods and beverages that meet or exceed the USDA Smart Snacks in Schools nutrition standards may be sold through fundraisers. ~~on the school campus during the school day four times per year.~~

V. Nutrition Education and Physical Activity Goals

The District ~~shall~~ *will* provide goals for nutrition education, physical activity, and other school-based activities that are designed to promote student wellness.

The District's nutrition education and physical education programs ~~shall~~ *will* be based on research, consistent with the expectations established in the State's curriculum frameworks and content standards, and designed to build the skills and knowledge that all students need to maintain a healthy lifestyle. Nutrition education ~~shall~~ *will* be provided as part of the health education program in grades K-8 and, as appropriate, ~~shall~~ *will* be integrated into other academic subjects in the regular educational program. Nutrition education may also be offered through before- and after-school programs.

All students in grades K-8 ~~shall~~ *will* be provided opportunities to be physically active on a regular basis. Opportunities for moderate to vigorous physical activity ~~shall~~ *will* be provided through physical education, recess, school athletic programs, extracurricular programs, before- and/or after-school programs, and other structured and unstructured activities.

The Superintendent or designee ~~shall~~ *will* encourage staff to serve as positive role models. He/she ~~shall~~ *will* promote regular physical activity and healthy choices among employees. Professional development may include instructional strategies that assess health knowledge and skills and promote healthy behaviors.

Physical Activity

A substantial percentage of students' physical activity can be provided through a comprehensive, school-based physical activity program that includes these components: physical education, recess, classroom-based physical activity, walk and bicycle to school, and out-of-school time activities; the District is committed to providing these opportunities. Schools will ensure that these varied opportunities are in addition to, and not as a physical education.

Physical activity during the school day (including but not limited to recess, physical activity breaks, or physical education) will not be withheld as punishment for any reason. This does not include participation on sports teams that have specific academic requirements. The District will provide teachers and school staff with a [list of ideas](#) for alternative ways to discipline students.

Indoor and outdoor physical activity facilities will be open to students, their families, and the community outside of school hours, to the extent possible, through a formal joint or shared use agreements. The District reserves the right to close off access to facilities in the event that equipment is damaged. The District will work with schools to ensure that inventories of physical activity supplies are known and will work with community partners to ensure sufficient quantities of equipment are available to encourage activity for as many students as possible.

Physical Education

The District will provide students with sequential age-appropriate physical education, curriculum consistent with national and state standards. The physical education curriculum will promote the benefits of a physically active lifestyle. It will help students develop skills to engage in lifelong healthy habits, as well as incorporate essential health education concepts.

Active Transport

The District will support active transport to and from school, such as walking or biking.

VI. Health Promotion

Community Health Promotion and Engagement

The District will promote to parents/caregivers, families, and the general community the benefits of, and approaches for, healthy eating and physical activity throughout the school year. Families will be informed and invited to participate in school-sponsored activities and will receive information about health promotion efforts.

Staff Wellness and Health Promotion

The ~~WAG Wellness Advocacy Council~~ *WAG Wellness Advocacy Council* will have a focus on staff wellness ~~subcommittee that focuses on staff wellness~~ issues, identifies and disseminates wellness resources, and performs other functions that support staff wellness in coordination with human resources staff.

Schools in the District will implement strategies to support staff in actively promoting and modeling healthy eating and physical activity behaviors. The District promotes staff member participation in health promotion programs and will support programs for staff members on healthy eating/weight management that are accessible and free or low-cost.

The District will use a healthy meeting policy for all events with available food options that optimizes healthy food options with a variety of choices and selections of healthy foods for a variety of dietary needs.

Professional Learning

When feasible, the District will offer annual professional learning opportunities and resources for staff to increase knowledge and skills about promoting healthy behaviors in the classroom and school (e.g., increasing the use of kinesthetic teaching approaches or incorporating nutrition lessons into math class). Professional learning will help District staff understand the connections between academics and health and the ways in which health and wellness are integrated into ongoing district reform or academic improvement plans/efforts.

Posting Requirements

The District shall will post the wellness policy on nutrition and physical activity on the Fullerton School District website and in public view within all school cafeterias. Additionally, a link to the wellness policy will be posted under the resources tab on school websites.

Legal References:

EDUCATION CODE

8990-8997 Nutrition Education

33350-33354 CDE Responsibilities Re: Physical Education

38086 Drinking Water

38100 Cafeterias, Allocation of Charges Re: Vending Machines

49001 Prohibition of Corporal Punishment

49430-49434 Pupil Nutrition, Health, and Achievement Act of 2001

49490-49494 School Breakfast and Lunch Programs

49500-49505 School Meals

49510-49520 Nutrition

49530-49536 Child Nutrition Act of 1974

49540-49546 Child Care Food Program

49547-49548.3 Comprehensive Nutrition Services

49550-49561 Meals for Needy Students

49565-49565.8 California Fresh Start Pilot Program

49570 National School Lunch Act

49590 School Nutrition Report

51202 General Provisions

51210 Course of Study, Grades 1-6

51220 Course of Study, Grades 7-12

51222 Physical Education

51223 Physical Education, Elementary Schools

51260-51269 Drug Education

51795-51796.5 School Instructional Gardens

51880-51921 Comprehensive Health Education

60800 Physical Fitness Testing

CODE OF REGULATIONS, TITLE 5

10060(f)

15500-15501

15510

15530-15535

15550-15565

UNITED STATES CODE, TITLE 42

Food Sales by Student Organizations Mandatory Meals for Needy Students Nutrition Education School Lunch and Breakfast Programs

1751-1769 1751 Note 1771-1791 1773

1779

CODE OF FEDERAL REGULATIONS, TITLE 7

210.1-210.31 National School Lunch Program 220.1-220.21

National School Breakfast Program COURT DECISIONS

Frazer v. Dixon Unified School District, (1993) 18 Cal.App.4th 781

Section 204 of Public Law 111-296, Healthy, Hunger-Free Act of 2010

Management Resources:

CSBA PUBLICATIONS

Nutrition Standards for Schools: Implications for Student Wellness, Policy Brief, rev. October 2007 Food Safety Requirements, Fact Sheet, October 2007

Physical Education and California Schools, Policy Brief, rev. October 2007

National School Lunch Program, especially: Local Wellness Policy

Child Nutrition Act, including:

School Breakfast Program

Rules and Regulations, Child Nutrition Act

Monitoring for Success: Student Wellness Policy Implementation Monitoring Report and Guide, 2007 Promoting

Oral Health for California's Students: New Roles, New Opportunities for Schools, Policy Brief, March 2007

Student Wellness: A Healthy Food and Physical Activity Policy Resource Guide, rev. April 2006 School-Based

Marketing of Foods and Beverages: Policy Implications for School Boards, Policy Brief, March 2006

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Healthy Children Ready to Learn, January 2005

Health Framework for California Public Schools, Kindergarten Through Grade Twelve, 2003

Physical Education Framework for California Public Schools, Kindergarten Through Grade 12, 1994

CALIFORNIA PROJECT LEAN PUBLICATIONS

Policy in Action: A Guide to Implementing Your Local School Wellness Policy, October 2006 CENTERS FOR DISEASE CONTROL AND PREVENTION PUBLICATIONS

School Health Index for Physical Activity and Healthy Eating: A Self-Assessment and Planning Guide for Elementary and Middle/High Schools, 2004

Making It Happen: School Nutrition Success Stories, 2005

NATIONAL ASSOCIATION OF STATE BOARDS OF EDUCATION PUBLICATIONS

Fit, Healthy and Ready to Learn, 2000

U.S. DEPARTMENT OF AGRICULTURE PUBLICATIONS

Dietary Guidelines for Americans, 2005

Team Nutrition, Food and Nutrition Services, Changing the Scene, Improving the School Nutrition Environment: A Guide to Local Action, 2000

WEBSITES

Action for Healthy Kids: <http://www.actionforhealthykids.org>

ASCD: <http://www.ascd.org/programs/learning-and-health/wsc-model.aspx> Alliance for a Healthier Generation: <http://healthiergeneration.org>

California Center for Research on Women and Families: <http://www.ccrwf.org/wpcontent/uploads/2011/10/Local-School-Wellness-Policies-Nutrition-Primer-Module.pdf>

California Department of Education, Nutrition Services Division: <http://ced.ca.gov/ls/nu>

California Department of Public Health: <http://cdph.ca.gov>

California Healthy Kids Resource Center: <http://californiahealthykids.org>

California Project LEAN (Leaders Encouraging Activity and Nutrition): <http://californiaprojectlean.org>

California School Board Association: <http://csba.org>

California School Nutrition Association: <http://calsna.org>

Centers for Disease Control and Prevention: <http://cdc.gov>

Dairy Council of California: <http://dairycouncilofca.org>

National Alliance for Nutrition and Activity: <http://www.cspinet.org/nutritionpolicy/nana.html>

National Association of State Boards of Education: <http://nasbe.org>

National School Boards Association: <http://nsba.org>

Professional Standards for School Nutrition Professionals: <http://professionalstandards.nal.usda.gov>

School Nutrition Association: <http://www.schoolnutrition.org>

Society for Nutrition Association: <http://www.sne.org>

Torrance Unified School District:

http://tusdfoodservice.org/schools/tusd_2402100126178594/WellnessPolicy.pdf

U.S. Department of Agriculture, Food Nutrition Service, Wellness Policy:

http://fns.usda.gov/tn/Healthy/wellnesspolicy_steps.html

U.S. Department of Health and Human Services: <http://www.foodsafety.gov>

American Heart Association. (2010, March 4). Students' physical fitness associated with academic achievement; organized physical activity. ScienceDaily. Retrieved April 7, 2015 from

www.sciencedaily.com/releases/2010/03/100302185522.htm

Castelli, DM; Hillman, CH, Buck, SM; & Erwin, HE. (2007) Physical fitness and academic achievement in third and fifth-grade students. *Journal of Sport and Exercise Psychology*. 2007,29, 239-252. Retrieved April 15, 2015 from <http://fitnessforlife.org/AcuCustom/Sitename/Documents/DocumentItem/7336.pdf>

Grissom, JB. (2005, February). Physical fitness and academic achievement. *Journal of Exercise Physiology*. Retrieved April 15, 2015 from <http://www.nemours.org/content/dam/nemours/www/filebox/service/preventive/nhps/pep/physfitacadach.pdf>.

The association between school-based physical activity, including physical education, and academic performance. Centers for Disease Control and Prevention, U.S. Department of Health and Human Services. Atlanta, GA. July 2010. 84 pp.

Associations of physical fitness and academic performance among schoolchildren. Van Dusen DP, Kelder SH, Kohl HW, III, Ranjit N, Perry CL. *Journal of School Health*. 2011; 81: 733-740

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and December and twice during the months of June and September. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, April 9, 2019
5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Janny Meyer called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:01 p.m. and Darcy Blake (Ladera Vista JHS of the Arts teacher) led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Aaruni Thakur, Hilda Sugarman, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Mr. Jeremy Davis, Dr. Emy Flores, Dr. Chad Hammitt,

Recess to Closed Session – Agenda

At 5:02 p.m., the Board recessed to Closed Session for: •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6] •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957].

Open Session, Call to Order, Pledge of Allegiance– Board Room

President Meyer called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:04 p.m. and Pamela Zinnel (Hermosa Drive Elementary teacher) led the pledge of allegiance. In closed session, the Board voted 5-0 to approve to initiate dismissal proceedings for Certificated Employee ID #3933 and the Board voted 5-0 to approve to enter into a settlement agreement with Classified Employee ID #217.

Introductions/Recognitions:

Bill Lynch (Principal at Ladera Vista JHS of the Arts) introduced Nicholas Vo, Ladera Vista JHS of the Arts student, who placed 2nd in the Chapman University Holocaust Art & Writing Contest. Mrs. Darcy Blake shared a brief description of the writing contest and Nicholas Vo read out loud his winning essay. Dr. Bob Pletka thanked Mrs. Blake for her leadership and commented it is an inspiration to see Mrs. Blake teach students.

Helene Morris, Director of Administrative Services, recognized two FSD students for improving their school attendance (*for student privacy names are not noted*).

Trustee Aaruni Thakur presented a certificate of recognition to Dewain Barber who has volunteered 45 years of service towards chess activities and events. Mr. Barber is a member of the US Chess Federation and the Dean of Scholastic Chess. Throughout his chess career, Mr. Barber has impacted the lives of hundreds of students.

Superintendent's Report

Dr. Bob Pletka reported that the FSD Fest held on April 5-6, 2019, was a huge success and thanked certificated, classified and administrators for their support to make this Districtwide event so successful. Dr. Pletka gave a special note of appreciation to Jeremy Davis, Assistant Superintendent of Innovation and Instructional Support (IIS), and the IIS Department for their dedication and commitment towards executing the event. Dr. Pletka stated it was evident that students had a sense of empowerment and students had a voice in making a difference.

Information from the Board of Trustees

Trustee Vazquez- She reiterated the sentiment that FSD Fest was amazing and thanked teachers for cultivating the passion within students to excel.

Trustee Sugarman- She stated FSD staff work diligently to support the vision of the Board of Trustees and the Superintendent. She thanked all staff that made FSD Fest a big success.

Trustee Berryman – She reported it was heartwarming to see FSD students at FSD Fest show their skills and confidence during the event. She attended the student musical "Seussical" at Sunset Lane School that showcased students and the arts. Trustee Berryman thanked the FETA and CSEA for working collaboratively with the District to reach tentative agreements. She stated the Board appreciates the hard work put in by employees.

Trustee Thakur– He shared its been several months since he joined the Board of Trustees and reported he is grateful for all the wonderful things happening at FSD. He stated he is inspired and excited for what the future holds for FSD. Trustee Thakur thanked Dewain Barber for his years of volunteer service.

President Meyer- She attended the California League of Schools to Watch in Sacramento recognizing Nicolas JHS. She thanked everyone who participated in FSD Fest (April 5-6th) and the FSD tour (April 5th); she acknowledged staff and their hard work during this time of open house and testing.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –Mark Jacobs- He thanked everyone who was involved in coordinating and working FSD Fest. He shared teachers are continuing to prepare students for iReady and SBAC testing. Mr. Jacobs along with Shelley Behrns attended the FSD Tour that toured Hermosa Drive, Richman and Beechwood Schools and he commented FETA would like to see additional teachers participate in future FSD tours. The PAL commitment is strong and shown by being able to provide a second round of training to all school leadership teams. FETA and administration attended the Good Teaching Conference on March 22nd. FETA is proud to have a positive and collaborative relationship with FSD.

CSEA – Sheila Hebert- She reported FSD Fest was an amazing weekend full of extraordinary events including Robot Nation, Take Flight, Innovation Experience, Spotlight Speakers, Passion Agents Conference, FSD Film Festival, and the e-Sport Tournament. She thanked the IIS Department and everyone who devoted their time to making FSD Fest a successful event.

FESMA –Robin Gilligan- She thanked Dr. Peltka for his vision leading the District. She reported Legislative Action Day was on April 8-9 and Association of California School Administrators (ACSA) went to Sacramento to advocate on important issues facing education: local control funding formula, mental health, and special education funding through SELPA.

Public Comments:

Mindy Lee spoke regarding AB 329 (sexual education education) and stated she is advocating with legislature to get the voices of parents heard.

Approve Minutes

Moved by Aaruni Thakur seconded by Beverly Berryman and carried 4-0-1 (Trustee Hilda Sugarman abstained from voting for not being present at the March 12, 2019, Board Meeting) to approve minutes of the Regular meeting on March 12, 2019.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Hilda Sugarman, seconded by Jeanette Vazquez, and carried 5-0 to approve the consent items. The Board commented on consent item #1b.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0081 through M22C0083, M22D0294 through M22D0326, M22E0266 through M22E0305, M22M0240 through M22M0261, M22R1251 through M22R1422, M22S0009 through M22S0011, M22T0036 through M22T0040, M22V0204 through M22V0226, M22X0389 through M22X0407, and M22Y0075 through M22Y0076 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210547 through 210629 are the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 120721 through 121242 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13444 through 13517 for the 2018/2019 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve extended Student Teaching Agreement with California State University, Northridge effective July 1, 2019.

- 1i. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 3 (January 1 – March 31, 2019).
- 1j. Approve interim contract for Director of Classified Personnel.
- 1k. Approve Agreement between Fullerton School District and Collaborative Learning Solutions to provide two sessions of professional development for teachers at Valencia Park School on May 8, 2019 and August 7, 2019.
- 1l. Approve Agreement with Math Solutions to provide professional development for teachers in grades 3-5 on effective pedagogical practices and mathematical content from June 10-13, 2019.
- 1m. Approve 2018/2019 Independent Contractor Agreement between the Fullerton School District and Neuro-Educational Clinic for Independent Educational Evaluation services effective April 10, 2019 through June 30, 2019.
- 1n. Approve out-of-state conference attendance for Emily McDougall and Joy Arnold to attend the Teachers College Reading and Writing Project Phonics Institute in New York on May 13-15, 2019.
- 1o. Approve Independent Contractor Agreement between Fullerton School District and The Great Books Foundation to provide teacher training on June 5-6, 2019.
- 1p. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Commonwealth School effective April 18, 2019 through May 17, 2019.
- 1q. Approve Independent Contractor Agreement between Fullerton School District and Agency Eleven for Child Development Services Staff Development on May 10, 2019.
- 1r. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Raymond School effective April 12, 2019 through May 24, 2019.
- 1s. Approve/Ratify out-of-state conference attendance for Dr. Robert Pletka, to attend the League of Innovative Schools Spring 2019 Meeting in Seattle, Washington, March 25-27, 2019.
- 1t. Approve contract for services between Fullerton School District and Collaborative Learning Solutions, LLC to provide Social Emotional Learning training to staff on April 18, 2019.
- 1u. Approve Agreement between Fullerton School District and Advantage Communications for the summer enrichment Speech and Debate Program from June 24, 2019 through July 5, 2019.
- 1v. Approve Agreement between Fullerton School District and Advantage Communications for the Speech and Debate Program for the 2019/2020 school year.
- 1w. Approve date change for Regular Board of Trustees' meeting from May 7, 2019 to May 21, 2019.
- 1x. Award contract to New Dimension General Construction for Robert C. Fisler School Improvements, FSD-18-19-DF-02, for the installation of a new modular classroom building.
- 1y. Adopt Resolutions numbered 18/19-B032 through 18/19-B034 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools..
- 1z. Approve 2019/2020 Network Support Services Agreement with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) beginning July 1, 2019 through June 30, 2020.
- 1aa. Approve Agreement with Ayuda International to provide oral hygiene, education, and dental care at four schools.

Discussion/Action Items:

2a. Approved revised Board Policy.

Revised:
Students
BP 5131.62 Tobacco

It was moved by Beverly Berryman, seconded by Hilda Sugarman, and carried 5-0 to approve Revised BP 5131.62 Tobacco.

2b. Approve new Job Description for Program Specialist – Instructional Support.

The District wishes to develop a new job description to align with a restructured assistant principal position. The incumbent hired for this role will serve as a site's assistant principal and as an instructional coach to support classroom teachers using the Cotsen model. It was moved by Hilda Sugarman, seconded by Jeanette Vazquez, and carried 5-0 to approve new Job Description for Program Specialist – Instructional Support.

2c. Approve new Job Description for Coordinator of Data Strategy and Program Development.

Due to a recent restructure of the Educational Services Division, the District has identified a need to hire a Coordinator to facilitate the collection of data, develop programs, cultivate and maintain a variety of partnerships, and write grants. It was then moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to approve new Job Description for Coordinator of Data Strategy and Program Development.

2d. Adopt Resolution #18/19-18 proclaiming May 19 – 25, 2019, as “Classified School Employee Week” in the Fullerton School District.

It was moved by Aaruni Thakur, seconded by Beverly Berryman and carried 5-0 to adopt Resolution #18/19-18 proclaiming May 19 – 25, 2019, as “Classified School Employee Week” in the Fullerton School District.

2e. Adopt Resolution #18/19-19 proclaiming May 5-12, 2019 as Teacher Appreciation Week and National Nurses Week in the Fullerton School District.

It was moved by Aaruni Thakur, seconded by Hilda Sugarman and carried 5-0 to adopt Resolution #18/19-19 proclaiming May 5-12, 2019 as Teacher Appreciation Week and National Nurses Week in the Fullerton School District.

2f. Approve/Ratify Memorandum of Understanding (MOU) between California School Employees Association (CSEA) Chapter 130 and the Fullerton School District.

Dr. Chad Hammitt, Assistant Superintendent of Personnel Services, stated that Per Assembly Bill 2160, substitutes working as playground supervisors for any school district were eligible to receive statutory rights and benefits as outlined in the MOU afforded to them as District employees effective January 1, 2019. It was then moved by Hilda Sugarman, seconded by Aaruni Thakur and carried 5-0 to approve/ratify Memorandum of Understanding (MOU) between California School Employees Association (CSEA) Chapter 130 and the Fullerton School District.

2g. Approve/Ratify Tentative Agreement (TA) between California School Employees Association (CSEA) Chapter #130 and Fullerton School District for July 1, 2018 through June 30, 2019.

Dr. Hammitt thanked the CSEA and District negotiation teams for their collaboration reaching a tentative agreement. It was then moved by Jeanette Vazquez, seconded by Aaruni Thakur and carried 5-0 to approve/ratify the Tentative Agreement (TA) between California School Employees Association (CSEA) Chapter #130 and Fullerton School District for July 1, 2018 through June 30, 2019.

2h. Approve Memorandum of Understanding for Instructional Aides and Special Education Teachers on Special Assignment (TOSA) between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

In the spirit of PAL, the District and the Fullerton Elementary Teachers Association (FETA), through the bargaining process, have reviewed and assessed the need for additional Instructional Aides and Special Education TOSAs. Pursuant to this agreement, it is proposed to assign each school site a 3.75-hour instructional aide to assist with primary grades level first and second. The District is also proposing the recruitment for two Special Education Teachers on Special Assignment (TOSA) for the 2019/2020 and 2020/2021 school years to provide much needed support to students, teachers, and parents. It was then moved by Beverly Berryman, seconded by Jeanette Vazquez and carried 5-0 to approve Memorandum of Understanding for Instructional Aides and Special Education Teachers on Special Assignment (TOSA) between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

2i. Approve the 2018/2019 Tentative Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

Dr. Hammitt thanked the FETA and District negotiation teams for their collaboration reaching a tentative agreement. It was then moved by Jeanette Vazquez, seconded by Hilda Sugarman and carried 5-0 to approve the 2018/2019 Tentative Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

2j. Approve compensation adjustments for Fullerton School District's management group for 2018/2019.

It was moved by Aaruni Thakur, seconded by Beverly Berryman, and carried 5-0 to approve compensation adjustments for Fullerton School District's management group for 2018/2019.

2k. Approve amendments to Assistant Superintendents' contracts for 2018/2019.

It was moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to approve amendments to Assistant Superintendents' contracts for 2018/2019.

President Meyer reported in Open Session that this agenda item amends the Superintendent's contract and provides a 1% salary increase effective January 1, 2019 making the Superintendent's Salary \$273,236 annually and a 1% one-time off salary schedule payment consistent with the increases received by all employee groups.

2l. Approve fourth contract amendment of Board-approved Contract for District Superintendent.

It was moved by Jeanette Vazquez, seconded by Beverly Berryman and carried 5-0 to approve the fourth contract amendment of Board-approved Contract for District Superintendent.

President Meyer reported in Open Session that this agenda item amends the Superintendent's contract and provides a 1% salary increase effective January 1, 2019 making the Superintendent's Salary \$273,236 annually and a 1% one-time off salary schedule payment consistent with the increases received by all employee groups.

2m. Approve/Ratify adjustments to Executive Cabinet and Certificated Management salary schedules effective January 1, 2019.

It was moved by Beverly Berryman, seconded by Hilda Sugarman, and carried 5-0 to approve/ratify adjustments to Executive Cabinet and Certificated Management salary schedules effective January 1, 2019.

2n. Approve Declaration of Need for Fully Qualified Educators for the 2019/2020 school year.

It was moved by Beverly Berryman, seconded by Aaruni Thakur and carried 5-0 to approve Declaration of Need for Fully Qualified Educators for the 2019/2020 school year

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Thakur asked for information regarding Democracy Programs to be sent to the Board and at a future Board meeting bring back topic as a discussion item.

Trustee Sugarman asked for a salary compensation study to be conducted for Board of Trustee stipends and for that information to be sent via Board Communique.

Adjournment:

President Meyer adjourned the Regular meeting on April 9, 2019, at 7:32 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, May 21, 2019
5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:00 p.m.- Call to Order, Pledge of Allegiance

5:00 p.m.- Recess to Closed Session – Agenda:

- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]
- Conference with Real Property Negotiations – Government Code § 54956.8
Property: 751 E. Bastanchury Road, Fullerton, California Agency
Negotiator: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
Negotiating Parties: Brandywine Homes Under Negotiation: Price and Terms of Payment

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Introductions/Recognitions

Kids Fish On Wonder of Water (Student Winners)

Rail Road Poster Contest

Acacia School Report

Assistance League of Fullerton and ALPHA

Catch Me at My Best Recipients

Outstanding Contributors for Language Learners (Egleth Nunnci & Yolanda McComb)

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Administrative Report:

3a. Local Control Accountability Plan (LCAP) and Annual Update

Presentation:

Facility Needs Update/Potential Funding Mechanisms

Approve Minutes

Regular Meeting April 9, 2019

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0084 through M22C0088, M22D0327 through M22D0382, M22E0306 through M22E0395, M22M0262 through M22M0292, M22R1423 through M22R1672, M22S0012 through M22S0013, M22T0041 through M22T0048, M22V0227 through M22V0267, and M22X0408 through M22X0427 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210630 through 210719 for the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 121243 through 121930 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13518 through 13580 for the 2018/2019 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve the General Service Agreement between Fullerton School District and Return-to-Work Partners effective June 1, 2019 – July 1, 2020.

1i. Approve consultant agreement between Fullerton School District and AON Risk Consultants to conduct a Workers' Compensation actuarial study.

1j. Approve the General Service Agreement between Fullerton School District and R3 Continuum effective June 1, 2019 – June 2020.

1k Approve Independent Contractor Agreement between Fullerton School District and School Facilities Support as Facilities Consultant, effective July 1, 2019 through December 31, 2019.

1l. Adopt Resolutions numbered 18/19-B035 through 18/19-B037 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1m. Approve/Ratify warrant number 1122 for the 2018/2019 school year (District 40, Van Daele).

1n. Approve/Ratify warrants numbered 1201 through 1203 for the 2018/2019 school year (District 48, Amerige Heights).

1o. Approve agreements for elementary school photography services for the 2019/2020 school year

1p. Approve Piggyback Bid No. 2018-19-001 for school furnishings, office furnishings, and accessories from Arvin Union School District through November 13, 2019, with option to renew up to four years.

1q. Approve substitute subcontractor for awarded contract #FSD-18-19-DF-02, Robert C. Fisler School Improvements.

1r. Approve Additive Change Order #2, 2018 Fence Replacement-Various Sites, FSD-17-18-MF-01, to A-1 Enterprises, Inc., A-1 Fence Company.

1s. Approve agreement with the Hauffe Company for DSA inspections as required by the Division of the State Architect (DSA) for repairs and improvements as part of the Robert C. Fisler School Improvements Project, effective May 22, 2019 through August 30, 2019.

1t. Approve agreement with Anacal Engineering Company to provide professional civil engineering services as part of the Transportation Satellite New Administration Building Project, effective May 22, 2019 through the end of the project.

1u. Approve agreement with The Design Works Creative Solutions for landscape and irrigation services as part of the playfield renovations of Valencia Park Elementary School, effective May 22, 2019 through August 30, 2019.

1v. Approve agreement with OMB Electrical Engineers, Inc., to provide professional electrical engineering services as part of the Transportation Satellite New Administration Building Project beginning May 22, 2019 through completion of the project.

1w. Approve Notice of Completion for KYA Services, LLC, for the purchase of needed carpet and repair materials in various classrooms located at Acacia Elementary School.

1x. Approve Notice of Completion for KYA Services, LLC, for the purchase and installation of playground materials located at Richman Elementary School.

1y. Approve contract agreement with Next Level Elevator, Inc., for the inspection and any repairs as needed for general wheelchair lift maintenance, effective May 22, 2019 through June 30, 2021.

1z. Approve agreement with Next Level Elevator, Inc., for the inspection and any repairs as needed for general elevator maintenance, effective May 22, 2019 through June 30, 2021.

1aa. Approve agreement with The Design Works Creative Solutions for landscape and irrigation services as part of the playfield renovations of Acacia Elementary School, effective May 22, 2019 through August 30, 2019.

1bb. Approve agreement with John R. Byerly Incorporated to provide professional geotechnical engineering/testing, materials laboratory testing, and special inspections as part of the Robert C. Fisler School Improvements Project, effective May 22, 2019 through August 30, 2019.

1cc. Approve service agreement between Fullerton School District and PowerSchool Group, LLC, for PowerSchool Student Information System and PowerSchool Learning Management System for 2019/2020 school year.

1dd. Approve amendment of one year contract with Spectrum to provide a Session Initiation Protocol (SIP) trunk over existing fiber optic circuit to the Fullerton School District Office for support of Internet Protocol (IP) phone system.

1ee. Approve/Ratify contract for Filemaker, Inc., effective April 20, 2019 with automatic annual renewals for three years.

1ff. Award contract FSD-18-19-GF-04 for Valencia Park Elementary Playfield improvements to _____.

1gg. Approve 2018/2019 Independent Contractor Agreement between Fullerton School District and Abramson Audiology, M.S. CCC-SLP, for audiological services effective May 22, 2019 through June 30, 2019.

1hh. Approve Artist/Educator Agreement between Fullerton School District and All the Arts for All the Kids Foundation.

1ii. Approve License and Service Agreement between Fullerton School District and Advancement Via Individual Determination (AVID) to provide support and training for the implementation and evaluation for the AVID Program at Woodcrest School and Nicolas Junior High School from July 1, 2019 to June 30, 2020.

1jj. Approve First Amendment to Agreement No. FCI-SD3-08 between Children and Families Commission of Orange County and Fullerton School District for the provision of services.

1kk. Approve contract for services between Fullerton School District and Collaborative Learning Solutions, LLC, to provide Social Emotional Learning training to staff on October 14, 2019.

1ll. Approve/Ratify Addendum to the Agreement between Fullerton School District and Healthy Smiles for Kids of Orange County for preventative dental services effective February 13, 2019 through June 30, 2020.

1mm. Approve/Ratify Addendum to the Agreement between Fullerton School District and Key2Ed, Inc., for professional development training on December 18-19, 2018 and January 30-31, 2019.

1nn. Approve Agreement between Fullerton School District and Kid Healthy/OneOC for Valencia Park School from August 12, 2019 through June 30, 2020.

1oo. Approve Contract with Marzano Research Laboratory to provide Fullerton School District with High-Reliability Schools (HRS) Level 1, 2, and 3 Professional Development for the 2019/2020 school year.

1pp. Approve/Ratify Agreement between Fullerton School District and Momentum In Teaching to provide professional development for Writers Workshop training at Hermosa Drive School on February 19, 2019 and February 20, 2019.

1qq. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide a two-day training for a research-based, California State Standards Writing Workshop for TK-6 grade teachers on January 24, 2020 and January 30, 2020.

1rr. Approve out-of-state conference attendance for Fisler teacher, Steven Saline, to attend the Teachers College Writing Institute at Columbia University, New York, June 17-21, 2019.

1ss. Approve six staff members from Nicolas Junior High School and Janny Meyer to attend the National Schools to Watch Conference in Washington, DC, from June 26-30, 2019.

1tt. Approve out-of-state conference attendance for Raymond teacher, Georgina Mojica, to attend the Teachers College Writing Institute at Columbia University, New York, June 17-21, 2019.

1uu. Approve/Ratify California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 47896, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2018 through June 30, 2019.

1vv. Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and Secure Transportation for services effective July 1, 2018 through June 30, 2019.

1ww. Approve Agreement between Fullerton School District and Teacher Created Materials to provide ongoing training for professional development at Orangethorpe School effective May 22, 2019 through September 1, 2019.

1xx. Approve out-of-state conference attendance for Aaron Storey from Innovation and Instructional Support to attend the MacAdmins Conference in State College, Pennsylvania from July 9-12, 2019.

1yy. Approve out-of-state conference for 2 staff members from Innovation and Instructional Support to attend the PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo in Las Vegas, Nevada, from July 14 – 19, 2019.

1zz. Approve Contract for E-Rate compliance services with CSM Consulting, Inc., effective July 1, 2019 through June 30, 2020 with automatic annual renewals.

Discussion/Action Items:

2a. Approve revised Job Description for Director, Administrative Services.

2b. Approve new Job Description for Teacher on Special Assignment (TOSA) – Special Education.

Administrative Reports:

3b. "Sunshine" Fullerton School District's 2019/2020 Proposal to Negotiate with California School Employees Association (CSEA) , Chapter 130.

3c. "Sunshine" Fullerton School District's 2019/2020 Proposal to Negotiate with Fullerton Elementary Teachers Association.

3d. "Sunshine" Fullerton Elementary Teachers Association's 2019/2020 Proposal to Negotiate with Fullerton School District.

3e. "Sunshine" California School Employees Association's (CSEA) Chapter 130, 2019/2020 Proposal to Negotiate with Fullerton School District.

Discussion Item:

Democracy Resolution

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next Regular scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, June 4, 2019, (pending Board approval at the April 9th Board Meeting) at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects extra hour(s), stipend(s), retirement(s), unpaid leave of absence(s), resignation(s), rehire(s), reassignment(s), promotion(s) and new hire(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON MAY 21, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1306	Abuhamad	Joan	Student Support	Nurse	Extra Hours	Approve contracted hourly rate NTE (13.5) thirteen and a half hours for ESY. Budget #0112354341-1201	6/7/19-6/14/19
1296	Abuhamad	Joan	Student Support	Nurse	Extra Hours	Approve contracted hourly rate NTE twenty-two and a half (22.5) hours for nurses to prepare and attend SOM and Clerk meeting. Budget #0112354341-1201	7/8/19-8/7/19
1304	Beach	Shelley	Student Support	Speech	Extra Hours	Approve contracted hourly rate NTE one-hundred sixty (160) hours for certificated employee to work ESY. Budget #0112354101-1101	6/5/19-7/5/19
1186	Brandon	Julie	Educational Services	Principal	Extra Hours	Administrator will work All the Arts Center Stage Summer Camp. Certificated Management employee will be paid daily rate NTE eleven (11) day. Budget #0131652101-1101.	6/17/19-6/29/19
1315	Cardenas	Ariel	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1305	Carreon	Cortney	Student Support	Speech	Extra Hours	Approve contracted hourly rate NTE one-hundred sixty (160) hours for certificated employee to work ESY. Budget #0112354101-1101	6/5/19-7/5/19
1176	Chung	Kacey	Educational Services	Transitional Kindergarten	Extra Hours	Approve contracted hourly rate NTE eight (8) hours on August 7, 2019 for TK teachers to meet during summer. Budget #0108655109-1901	8/7/19
1187	Cooper	Sara	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE ninety (90) hours for certificated employee to work Center STAGE Summer Camp for All the Arts. Budget #0131652101-1101	6/17/19-6/29/19
1307	Cravello	Susan	Student Support	Nurse	Extra Hours	Approve contracted hourly rate NTE (142.5) one-hundred forty-two and a half hours for ESY. Budget #0112354341-1201	6/7/19-7/5/19
1296	Cravello	Susan	Student Support	Nurse	Extra Hours	Approve contracted hourly rate NTE twenty-two and a half (22.5) hours for nurses to prepare and attend SOM and Clerk meeting. Budget #0112354341-1201	7/8/19-8/7/19
1314	Delva	James	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1331	TBD		Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE (16) sixteen hours for certificated PE teachers to create a Tobacco Prevention scope and sequence during summer. Names will be provided in August. Budget #0140155239-1101	6/3/19-8/5/19
1297	TBD		Student Support	Certificated Substitute	Extra Hours	Approve contracted hourly rate NTE seventy-two (72) hours for certificated substitute to work ESY. Budget #0112354101-1102	6/7/19-7/5/19
1298	TBD		Student Support	Certificated Substitute	Extra Hours	Approve contracted hourly rate NTE seventy-two (72) hours for certificated substitute to work ESY. Budget #0112354101-1102	6/7/19-7/5/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON MAY 21, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1176	Drew	Nicole	Educational Services	Transitional Kindergarten	Extra Hours	Approve contracted hourly rate NTE eight (8) hours on August 7, 2019 for TK teachers to meet during summer. Budget #0108655109-1901	8/7/19
1195	Drew	Nicole	Fern	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for teacher to move classroom during summer. Budget #0111613101-1101	6/3/19
1301	Edwards	Kelli	Student Support	TOSA	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to work on planning for the new school year. Budget #0112354101-1101	6/7/19-8/7/19
1316	Ferlin	Heidi	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1302	Ferlin	Heidi	Woodcrest	Teacher	Extra Hours	Approve contracted hourly rate NTE forty (40) hours for certificated employee to work ESY. Budget #0112354101-1101	6/5/19-7/5/19
1317	Frausto	Miguel	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1176	Green	Karen	Educational Services	Transitional Kindergarten	Extra Hours	Approve contracted hourly rate NTE eight (8) hours on August 7, 2019 for TK teachers to meet during summer. Budget #0108655109-1901	8/7/19
1195	Green	Karen	Fern	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for teacher to move classroom during summer. Budget #0111613101-1101	6/3/19
1332	Halstead	Kimberly	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE (24) twenty-four hours for certificated employees to create eSport lessons during summer. Budget #0140155239-1101	6/3/19-8/5/19
1312	Haselton	Amanda	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1299	Hitz	Stephanie	Hermosa	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to work on planning for the new school year. Budget	6/7/19-8/7/19
1187	Hogerhuis	Angela	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE ninety (90) hours for certificated employee to work Center STAGE Summer Camp for All	6/17/19-6/29/19
1176	Huff	Melissa	Educational Services	Transitional Kindergarten	Extra Hours	Approve contracted hourly rate NTE eight (8) hours on August 7, 2019 for TK teachers to meet during summer. Budget	8/7/19
1318	Jahn	Amy	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1296	Jordan	Monica	Student Support	Nurse	Extra Hours	Approve contracted hourly rate NTE twenty-two and a half (22.5) hours for nurses to prepare and attend SOM and Clerk meeting.	7/8/19-8/7/19
1176	Kim	Amy	Educational Services	Transitional Kindergarten	Extra Hours	Approve contracted hourly rate NTE eight (8) hours on August 7, 2019 for TK teachers to meet during summer. Budget #0108655109-1901	8/7/19
1301	Leonard	John	Student Support	TOSA	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to work on planning for the new school year. Budget #0112354101-1101	6/7/19-8/7/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON MAY 21, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1303	Lipiz	Kristin	Pacific Drive	Speech	Extra Hours	Approve contracted hourly rate NTE one-hundred sixty (160) hours for certificated employee to work ESY. Budget #0112354101-1101	6/5/19-7/5/19
1187	Louis Uys	May	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE ninety (90) hours for certificated employee to work Center STAGE Summer Camp for All the Arts. Budget #0131652101-1101	6/17/19-6/29/19
1319	Martinez	Samantha	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1186	McComb	Yolanda	Educational Services	Principal	Extra Hours	Administrator will work All the Arts Center Stage Summer Camp. Certificated Management employee will be paid daily rate NTE eleven (11) day. Budget #0131652101-1101.	6/17/19-6/29/19
1195	Migliore-George	Adriana	Fern	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for teacher to move classroom during summer. Budget #0111613101-1101	6/3/19
1189	Myers	Kyle	Educational Services	Program Specialist	Extra Hours	Certificated Management employee will work additional thirteen (13) days during summer at the Center STAGE Summer Camp. NTE thirteen days. Budget #0131652101-1100	6/22/19-7/05/19
1310	Neri	Karla	Student Support	Speech Therapist	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1311	Niessen	Larissa	Student Support	Speech Therapist	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1320	Nunez	Jeanette	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1195	Paiz	Katie	Fern	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for teacher to move classroom during summer. Budget #0111613101-1101	6/3/19
1321	Pendleton	Amy	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1176	Pepin	Melissa	Educational Services	Transitional Kindergarten	Extra Hours	Approve contracted hourly rate NTE eight (8) hours on August 7, 2019 for TK teachers to meet during summer. Budget #0108655109-1901	8/7/19
1176	Perry	Katherine	Educational Services	Transitional Kindergarten	Extra Hours	Approve contracted hourly rate NTE eight (8) hours on August 7, 2019 for TK teachers to meet during summer. Budget #0108655109-1901	8/7/19
1308	Rader	Nancy	Student Support	Nurse	Extra Hours	Approve contracted hourly rate NTE (4.5) four and a half hours for ESY. Budget #0112354341-1201	6/28/19
1296	Rader	Nancy	Student Support	Nurse	Extra Hours	Approve contracted hourly rate NTE twenty-two and a half (22.5) hours for nurses to prepare and attend SOM and Clerk meeting. Budget #0112354341-1201	7/8/19-8/7/19
1322	Rodriguez	Heather	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON MAY 21, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1195	Ronstadt	Deborah	Fern	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for teacher to move classroom during summer. Budget #0111613101-1101	6/3/19
1297	Sajjad	Ursula	Student Support	Certificated Substitute	Extra Hours	Approve contracted hourly rate NTE ninety (90) hours for certificated substitute to work ESY. Budget #0112354101-1102	6/7/19-7/5/19
1187	Sapien	Jessica	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE ninety (90) hours for certificated employee to work Center STAGE Summer Camp for All the Arts. Budget #0131652101-1101	6/17/19-6/29/19
1176	Skaggs	Dori	Educational Services	Transitional Kindergarten	Extra Hours	Approve contracted hourly rate NTE eight (8) hours on August 7, 2019 for TK teachers to meet during summer. Budget #0108655109-1901	8/7/19
1330	Sotolongo	Amy	Child Welfare & Attendance	Teacher	Extra Hours	Approve contracted hourly rate NTE (50) fifty hours for certificated employee to work during summer on 504 handbook, processes, and plan for staff development. Budget #015155331-1300	6/3/19-10/31/19
1323	Stanley	Allison	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (76.5) seventy-six and a half hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1309	Suh	Betty	Student Support	Nurse	Extra Hours	Approve contracted hourly rate NTE (18) eighteen hours for ESY. Budget #0112354341-1201	6/7/19-6/14/19
1296	Suh	Betty	Student Support	Nurse	Extra Hours	Approve contracted hourly rate NTE twenty-two and a half (22.5) hours for nurses to prepare and attend SOM and Clerk meeting. Budget #0112354341-1201	7/8/19-8/7/19
1324	Sylvester	Yvonne	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1195	Taylor	Leslie	Fern	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for teacher to move classroom during summer. Budget #0111613101-1101	6/3/19
1297	Trotter	Lori	Student Support	Certificated Substitute	Extra Hours	Approve contracted hourly rate NTE ninety (90) hours for certificated substitute to work ESY. Budget #0112354101-1102	6/7/19-7/5/19
1325	Trujillo	Jenny	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1332	Vandergrift	Heidi	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE (24) twenty-four hours for certificated employees to create eSport lessons during summer. Budget #0140155239-1101	6/3/19-8/5/19
1332	Vidales	Mucio	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE (24) twenty-four hours for certificated employees to create eSport lessons during summer. Budget #0140155239-1101	6/3/19-8/5/19
1300	Villa	Kaitlyn	Golden Hills	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for certificated employee to work on planning for the new school year. Budget #0112354101-1101	6/7/19-8/7/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON MAY 21, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1176	Walker	Suzanne	Educational Services	Transitional Kindergarten	Extra Hours	Approve contracted hourly rate NTE eight (8) hours on August 7, 2019 for TK teachers to meet during summer. Budget	8/7/19
1195	White	Kerri	Fern	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for teacher to move classroom during summer. Budget #0111613101-1101	6/3/19
1187	Wilson	Cindy	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE ninety (90) hours for certificated employee to work Center STAGE Summer Camp for All the Arts. Budget #0131652101-1101	6/17/19-6/29/19
1326	Wingfield	Linda	Student Support	Teacher	Extra Hours	Approve contracted hourly rate NTE (90) ninety hours for ESY. Budget #0112354101-1101	6/7/19-7/5/19
1203	Wolf	Rochelle	Educational Services	Principal	Extra Hours	Administrator will work All the Arts Center Stage Summer Camp. Certificated Management employee will be paid daily rate NTE two (2) day. Budget #0131652101-1100.	6/28/19-6/29/19
1187	Zinnel	Pamela	Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE ninety (90) hours for certificated employee to work Center STAGE Summer Camp for All the Arts. Budget #0131652101-1101	6/17/19-6/29/19
1134	TBD		Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE twenty-four (24) hours for Professional Math Development during summer. Names will be provided on 06/13/19. Budget #0138952101-1101	6/1/19-6/13/19
1169	TBD		Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE sixteen (16) hours total for certificated employees to work the GATE Summer Talent Academy. Names will be provided in June. Budget #0111555103-1101	6/1/19-6/13/19
1269	TBD		Educational Services	Teacher	Extra Hours	Approve contracted hourly rate NTE eight (8) hours for each PE teacher to complete nutrition lessons during summer. Names will be provided in July. Budget #0140155239-1101	7/1/19-7/31/19
1118	Kim	Tammy	Parks	Teacher	Hire	Certificated employee has been hired to work at Parks for .4FTE starting the new school year.	8/8/19
	Vargas	Tania	Raymond	Teacher	New Hire	Dual Immersion. Class II, Step 1	8/8/19
	Alcantara	Kaitlin	Certificated Personnel	Substitute Teacher	New Hire		4/5/19
	Anderson	Hannah	Certificated Personnel	Substitute Teacher	New Hire		4/5/19
	Braymer	Katherine	Certificated Personnel	Substitute Teacher	New Hire		4/3/19
	Brito	Jeffrey	Certificated Personnel	Substitute Teacher	New Hire		5/8/19
	Frias	Lindsay	Certificated Personnel	Substitute Teacher	New Hire		4/4/19

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PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
	Gentile	Ashley	Certificated Personnel	Substitute Teacher	New Hire		4/3/19
	Han	Heidi	Certificated Personnel	Substitute Teacher	New Hire		4/19/19
	Lespron	Emma	Certificated Personnel	Substitute Teacher	New Hire		4/15/19
	Ojeda	Claudia	Certificated Personnel	Substitute Teacher	New Hire		4/18/19
	Patrick	Miriam	Certificated Personnel	Substitute Teacher	New Hire		4/17/19
	Quesada	Bobbi	Certificated Personnel	Substitute Teacher	New Hire		4/1/19
	Roudi	Taylor	Certificated Personnel	Substitute Teacher	New Hire		4/8/19
	Schneeberger	Amy	Certificated Personnel	Substitute Teacher	New Hire		5/9/19
	Beecher	Linda	Fisler	Teacher	Promotion	Certificated employee will be promoted to Assistant Principal at Fisler for the 19/20 school year. Class V, Step F	7/1/19
1168	Given	Stephanie	Acacia	Instructional Coach	Promotion	Stephanie Given will be promoted to Program Specialist at Acacia. Certificated Administrative Management Schedule II, C.	7/1/19
	6640		Golden Hill	Teacher	Reassignment	Class IV, Step 16	8/8/19
	Centeno	Cristina	Fisler	Assistant Principal	Reassignment	Cristina Centeno will be Assistant Principal at Pacific Drive starting 19/20 school year reducing her FTE to .8 effective 07/01/19.	7/1/19
1285	Chung	Amy L.	Ladera Vista	Teacher	Reassignment	Certificated employee will transfer to Ladera Vista effective 08/08/19. Budget # 0110017101-1100	8/8/19
	Edwards	Kelli	Student Support	TOSA	Reassignment	Kelli Edwards will be TOSA for Student Support effective 08/08/19.	8/8/19
	Leonard	John	Student Support	TOSA	Reassignment	John Leonard will be TOSA for Student Support effective 08/08/19.	8/8/19
1196	Mosqueda	Corinne	Richman	Teacher	Reassignment	Corinne Mosqueda will be COTSEN teacher at Richman starting 08/08/19. Budget #0111625107-1100	8/8/19
	Anderson	Melissa		Teacher	Rehire		8/8/19
	Barrios	Elizabeth		Teacher	Rehire		8/8/19
	Bautista	Zachary		Teacher	Rehire		8/8/19
	Betancourt	Laken		Teacher	Rehire		8/8/19

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	Bishop	Rachael		Teacher	Rehire		8/8/19
	Bradley	Daryl		Teacher	Rehire		8/8/19
	Branman	Christina		Teacher	Rehire		8/8/19
	Campbell	Erika		Teacher	Rehire		8/8/19
	Chong	Christina		Teacher	Rehire		8/8/19
	Cisneros	Jacqueline		Teacher	Rehire		8/8/19
	Collins	Breanna		Teacher	Rehire		8/8/19
	Diaz	Elizabeth		Teacher	Rehire		8/8/19
	Erickson	Jessica		Teacher	Rehire		8/8/19
	Erickson	Nicole		Teacher	Rehire		8/8/19
	Flynn	Jessica		Teacher	Rehire		8/8/19
	Grandahl	Kathleen		Teacher	Rehire		8/8/19
	Guthrie	Tara		Teacher	Rehire		8/8/19
	Hardy	April		Teacher	Rehire		8/8/19
	Hernandez	Leslie		Teacher	Rehire		8/8/19
	Kim	Tammy		Teacher	Rehire		8/8/19
	Lee	Hye Rin		Teacher	Rehire		8/8/19
	McCreary	Elizabeth		Teacher	Rehire		8/8/19
	Michaels	Keely		Teacher	Rehire		8/8/19

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	Nakamura	Robyn		Teacher	Rehire		8/8/19
	Neri	Karla Patricia		Teacher	Rehire		8/8/19
	O'Connell	Rebecca		Teacher	Rehire		8/8/19
	Park	Stephanie		Teacher	Rehire		8/8/19
	Perry	Katherine		Teacher	Rehire		8/8/19
	Rangel	Erin		Teacher	Rehire		8/8/19
	Riesch	Melanie		Teacher	Rehire		8/8/19
	Rivera	Melissa		Teacher	Rehire		8/8/19
	Sapien	Jessica		Teacher	Rehire		8/8/19
	Saul	Jennifer		Teacher	Rehire		8/8/19
	Schade	Emily		Teacher	Rehire		8/8/19
	Song	Hanna		Teacher	Rehire		8/8/19
	Turner	Eden		Teacher	Rehire		8/8/19
	Vela	Danielle		Teacher	Rehire		8/8/19
	Wang	April		Teacher	Rehire		8/8/19
	Werderman	Emma		Teacher	Rehire		8/8/19
	Yoon	Amy		Teacher	Rehire		8/8/19
	Zaucha	Melissa		Teacher	Rehire		8/8/19
	Burcombe	Stephanie	Fisler	Teacher	Resignation		5/31/19

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	Corradino	Christina	Golden Hill	Teacher	Resignation		5/31/19
	Espitia	Patricia	Student Support	Teacher	Resignation		5/31/19
	Harris	Lindsey	Maple	Teacher	Resignation		5/17/19
	Sifuentes	Esmeralda	Student Support	Speech Therapist	Resignation		5/31/19
	Squadrito	Lisa	Student Support	Speech Therapist	Resignation		5/31/19
	Hodges	Lynda	Ladera Vista	Teacher	Retirement		5/31/19
	Irwin	Susan	Commonwealth	Teacher	Retirement		5/31/19
	Lowry	Patricia	Sunset Lane	Teacher	Retirement		5/31/19
	Scarff	Susan	Beechwood	Teacher	Retirement		5/31/19
	Smith	Mary	Fisler	Teacher	Retirement		5/31/19
1078	Abuhamad	Joan	Student Support	Nurse	Stipend	Approve stipend of \$2,500 for certificated employee to be paid at the end of school year per approved Teacher's Agreement. Budget	8/8/19-5/31/19
1215	Ahn	Jennifer	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1347	Alcaraz	Natalie	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work on planning for new school year during summer. Budget	6/3/19-8/7/19
1159	Ascari	Patricia	Commonwealth	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1192	Beijer	Meisje	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1347	Bergen	Kimberly	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work on planning for new school year during summer. Budget	6/3/19-8/7/19
1191	Boehm	Caroline	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1192	Bordy	Sandy	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1159	Bradley	Daryl	Fern	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19

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1213	Bradley	Daryl	Fern	Teacher	Stipend	Approve stipend of \$360 for certificated employee to attend 6th grade Science Camp. Budget #0111613101-1101	2/19/19-2/22/19
1159	Brewster	Corina	Hermosa	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1214	Campos	Kristen	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1223	Campos	Kristen	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for Kindergarten assessments. Budget #0130413101-1101	8/6/19
1191	Cat-Aurelio	Thuy	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1159	Cha	Alice	Hermosa	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1191	Chavez	Claudai	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1215	Chenault-Tavera	Danielle	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1159	Chung	Amy	Maple	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1193	Chung	Sylvia	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1159	Chung	Monah	Richman	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1349	Colby-Lohr	Diana	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer on planning for new school year. Budget #0121229101-	6/3/19-8/7/19
1215	Conti	Joe	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1213	Conti	Joe	Fern	Teacher	Stipend	Approve stipend of \$360 for certificated employee to attend 6th grade Science Camp. Budget #0111613101-1101	2/19/19-2/22/19
1078	Cravello	Susan	Student Support	Nurse	Stipend	Approve stipend of \$2,500 for certificated employee to be paid at the end of school year per approved Teacher's Agreement. Budget	8/8/19-5/31/19
1159	Dellalonga	Sandra	Commonwealth	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1214	Delva	James	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1163	Delva	James	Student Support	Teacher	Stipend	Approve stipend of \$2,500 for certificated employee to be paid at the end of the school year per approved 03/01/19 MOU.	8/8/19-5/31/19
1214	Drew	Nicole	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19

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1159	Erickson	Jessica	Orangethorpe	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1340	Erickson	Nicole	Educational Services	Teacher	Stipend	Approve stipend of \$2,300 for certificated employee to participate in Speech and Debate Program. Budget #0138455109-1101	8/13/18-5/31/19
1277	Ezequiel	Paz	Nicolas	Teacher	Stipend	Approve stipend of \$300 for certificated employee to coach co-ed softball and track & field. Budget #0130420409-1901	4/29/19-5/8/19
1159	Floyd	Martha	Raymond	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1353	Friesen	Dale	Fisler	Teacher	Stipend	Approve stipend of \$150 for certificated employee to coach boys track. Budget #0130430409-1101	5/1/19-5/31/19
1284	Garcia	David	Ladera Vista	Teacher	Stipend	Approve stipend of \$600 for certificated employee to coach co-ed softball and track & field. Budget #0130417409-1901	5/3/19-5/15/19
1159	Garibay	Jennifer	Sunset Lane	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1214	Green	Karen	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1160	Grimm	Estella	Raymond	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1348	Guzman	Laarni	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work on planning for new school year during summer. Budget	6/3/19-8/7/19
1293	Hancock	Emily	Fisler	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work Math Field Event. Budget #0130430109-1101	5/11/19
1288	Haynes	Monica	Parks	Teacher	Stipend	Approve stipend of \$150 for certificated employee to coach softball. Budget #0130423409-1901	4/1/19-4/30/19
1289	Haynes	Monica	Parks	Teacher	Stipend	Approve stipend of \$150 for certificated employee to coach track & field. Budget #0130423409-1901	5/1/19-5/17/19
1288	Hecht	Geoff	Parks	Teacher	Stipend	Approve stipend of \$150 for certificated employee to coach softball. Budget #0130423409-1901	4/1/19-4/30/19
1340	Hodges	Lynda	Educational Services	Teacher	Stipend	Approve stipend of \$2,300 for certificated employee to participate in Speech and Debate Program. Budget #0138455109-1101	8/13/18-5/31/19
1215	Holbrook	Megan	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1340	Jodi	Chavez	Educational Services	Teacher	Stipend	Approve stipend of \$2,300 for certificated employee to participate in Speech and Debate Program. Budget #0138455109-1101	8/13/18-5/31/19
1078	Jordan	Monica	Student Support	Nurse	Stipend	Approve stipend of \$2,500 for certificated employee to be paid at the end of school year per approved Teacher's Agreement. Budget	8/8/19-5/31/19
1215	Julie	Sanchez	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19

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1340	Keller	Pamela	Educational Services	Teacher	Stipend	Approve stipend of \$2,300 for certificated employee to participate in Speech and Debate Program. Budget #0138455109-1101	8/13/18-5/31/19
1215	Kennedy	Elisa	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1192	Khalili	Arielle	Valencia Park	Speech	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1222	Kim	Jeanie	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1117	Kim	Tammy	Fisler	Teacher	Stipend	Approve stipend of \$150 per day for certificated employee to attend Advanced Placement Summer Institute professional	7/22/19-7/25/19
1191	Klausmeier	Teresa	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1273	Koerth	Kurt	Beechwood	Teacher	Stipend	Approve stipend of \$600 for certificated employee to coach co-ed softball and track & field. Budget #0130411409-1901	4/3/19-5/15/19
1160	Kollmansberger	Clara	Woodcrest	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1347	Kollmansberger	Clara	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work on planning for new school year during summer. Budget #0121229101-1101	6/3/19-8/7/19
1214	Labutis	Ingrid	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1223	Labutis	Ingrid	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for Kindergarten assessments. Budget #0130413101-1101	8/6/19
1160	Lee	Lauren	Maple	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1163	Leyva	Stormy	Student Support	Teacher	Stipend	Approve stipend of \$2,500 for certificated employee to be paid at the end of the school year per approved 03/01/19 MOU.	8/8/19-5/31/19
1160	Link	Christine	Maple	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1340	Maloney	Jennifer	Educational Services	Teacher	Stipend	Approve stipend of \$2,300 for certificated employee to participate in Speech and Debate Program. Budget #0138455109-1101	8/13/18-5/31/19
1347	Marrihue	Ronette	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work on planning for new school year during summer. Budget	6/3/19-8/7/19
1353	McIntosh	Laura	Fisler	Teacher	Stipend	Approve stipend of \$150 for certificated employee to coach girls track. Budget #0130430109-1101	5/1/19-5/31/19
1191	Megan	Mitchell	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1349	Michaels	Keely	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer on planning for new school year. Budget #0121229101-	6/3/19-8/7/19

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1340	Michaels	Keely	Educational Services	Teacher	Stipend	Approve stipend of \$2,300 for certificated employee to participate in Speech and Debate Program. Budget #0138455109-1101	8/13/18-5/31/19
1214	Migliore	Adriana	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1191	Mortensen	Jenny	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1276	Myers	David	Nicolas	Teacher	Stipend	Approve stipend of \$300 for certificated employee to coach co-ed softball and track & field. Budget #0130420409-1901	4/3/19-4/10/19
1160	Naslund	Darlene	Commonwealth	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1342	Ninofranco	Ivy	Richman	Teacher	Stipend	Approve stipend of \$3,000 for certificated employee to work Speech & Debate Nationals Tournament in Dallad, Texas. Budget	6/15/19-6/22/19
1340	Ninofranco	Ivy	Educational Services	Teacher	Stipend	Approve stipend of \$2,300 for certificated employee to participate in Speech and Debate Program. Budget #0138455109-1101	8/13/18-5/31/19
1191	O'Toole	Danielle	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1222	Paiz	Kati	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1222	Pendleton	Dottie	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1171	Petris	Rudolph	Rolling Hills	Teacher	Stipend	Approve stipend of \$1,000 for certificated employee to work GATE Summer Talent Academy during summer. Budget #0111555103-	6/1/19-6/13/19
1160	Phillips	Meghan	Fern	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1215	Phillips	Meghan	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1192	Phillips	Carol	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1160	Pionke	Leanna	Woodcrest	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget	8/8/19-5/31/19
1349	Pionke	Leanna	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer on planning for new school year. Budget #0121229101-	6/3/19-8/7/19
1173	Prado	Maria Angelica	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work on Kindergarten assessment. Budget #0121228101-1101	8/5/19
1191	Prado	Maria Angelica	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1215	Rabenston	Steve	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON MAY 21, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1078	Rader	Nancy	Student Support	Nurse	Stipend	Approve stipend of \$2,500 for certificated employee to be paid at the end of school year per approved Teacher's Agreement. Budget	8/8/19-5/31/19
1192	Ramirez	Paul	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1192	Ramont	Tracy	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1292	Ramont	Tracy	Educational Services	Teacher	Stipend	Approve contracted hourly rate NTE (80) eighty hours for certificated employee to work at the Center STAGE Summer	6/17/19-7/3/19
1347	Rangel	Erin	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work on planning for new school year during summer. Budget	6/3/19-8/7/19
1191	Rezvani	Julie	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1340	Rodriguez	Heather	Educational Services	Teacher	Stipend	Approve stipend of \$2,300 for certificated employee to participate in Speech and Debate Program. Budget #0138455109-1101	8/13/18-5/31/19
1215	Ronstadt	Deborah	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1340	Ryan	Theresa	Educational Services	Teacher	Stipend	Approve stipend of \$2,300 for certificated employee to participate in Speech and Debate Program. Budget #0138455109-1101	8/13/18-5/31/19
1160	Ryan	Theresa	Maple	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget #0110050101-1100	8/8/19-5/31/19
1192	San	Makothnimit	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1192	Saul	Jennifer	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1160	Simpson	Kimberly	Woodcrest	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget #0110050101-1100	8/8/19-5/31/19
1347	Simpson	Kimberly	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work on planning for new school year during summer. Budget #0121229101-1101	6/3/19-8/7/19
1192	Sincire	Dionne	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1286	Sorensen	Daniela	Educational Services	Teacher	Stipend	Approve stipend of \$5,000 for certificated employee to monitor 8th grade students for science online program called Edgenuity during	6/3/19-8/7/19
1193	Sotolongo	Amy	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1347	Spencer	Dionna	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work on planning for new school year during summer. Budget	6/3/19-8/7/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON MAY 21, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1214	Stewart	Kelley	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1193	Stewart	Kimberly	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1289	Stricker	Matthew	Parks	Teacher	Stipend	Approve stipend of \$150 for certificated employee to coach track & field. Budget #0130423409-1901	5/1/19-5/17/19
1078	Suh	Betty	Student Support	Nurse	Stipend	Approve stipend of \$2,500 for certificated employee to be paid at the end of school year per approved Teacher's Agreement. Budget	8/8/19-5/31/19
1214	Taylor	Leslie	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1347	Tran	Karina	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work on planning for new school year during summer. Budget	6/3/19-8/7/19
1160	Valenzuela	Natalie	Maple	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget #0110050101-1100	8/8/19-5/31/19
1162	Velazquez	Lori	Hermosa	Teacher	Stipend	Approve stipend of \$2,000 for certificated employee to be paid at the end of the school year for Combo classroom. Budget #0110050101-1100	8/8/19-5/31/19
1341	Vidales	Mucio	Nicolas	Teacher	Stipend	Approve stipend of \$4,000 for certificated employee to work Speech & Debate Nationals Tournament in Dallad, Texas. Budget #0138455109-1101	6/15/19-6/22/19
1340	Vidales	Mucio	Educational Services	Teacher	Stipend	Approve stipend of \$2,300 for certificated employee to participate in Speech and Debate Program. Budget #0138455109-1101	8/13/18-5/31/19
1341	Vidales	Mucio	Educational Services	Teacher	Stipend	Approve stipend of \$3,100 for certificated employee to attend Speech and Debate Nationals Tournament in Dallas, TX during summer. Budget #0138455109-1101	6/15/19-6/22/19
1173	Wasaznik	Isabella	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work on Kindergarten assessment. Budget #0121228101-1101	8/5/19
1191	Wasaznik	Isabella	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1192	Werderman	Emma	Valencia Park	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0121228101-1101	8/1/19
1214	White	Kerri	Fern	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work during summer for grade level planning. Budget #0130413101-1101	8/5/19
1347	Wren	Susie	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work on planning for new school year during summer. Budget	6/3/19-8/7/19
1347	Zeh	Kenneth	Woodcrest	Teacher	Stipend	Approve stipend of \$120 for certificated employee to work on planning for new school year during summer. Budget	6/3/19-8/7/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON MAY 21, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1174	TBD		Educational Services	Teacher	Stipend	Approve stipend of \$120 for certificated employee(s) who participate in Co-Teach Program during summer. Names to be provided in August. Budget #0140155239-1901	8/7/219
1333	TBD		Certificated Personnel	Teacher	Stipend	Approve stipend of \$120 for new certificated employees to attend training. Names will be provided on August 6th. Budget #0110050101-1101	8/6/19
	Hansen	Megan	Rolling Hills	Teacher	Unpaid Leave of Absence		5/2/19-5/24/19
	Sifuentes	Esmeralda	Student Support	Speech	Unpaid Leave of Absence		4/1/19-5/31/19

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the Board of Trustees on May 21, 2019.

Clerk/Secretary

CONSENT ITEM

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

FULLERTON SCHOOL DISTRICT
Gifts: May 21, 2019

SITE	DONOR	RELATIONSHIP	DESCRIPTION	PURPOSE	AMOUNT
Acacia	Acacia PTA		monetary donation	Outdoor Science Camp	\$1,356.00
Acacia	Cotsen Foundation	Community Partner(s)	monetary donation	alumni conference grants	\$1,250.00
Acacia	Kroger	Community Partner(s)	monetary donation	for the school	\$86.01
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$224.00
Beechwood	Beechwood PTSA		monetary donation	miscellaneous supplies	\$10,915.32
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	experiential learning, performing arts, subscriptions, support	\$60,000.00
Beechwood	Beechwood School PTSA		monetary donation	6th grade OSS	\$5,520.82
Commonwealth	Commonwealth PTA		monetary donation	All the Arts for All the Kids Program	\$975.00
Commonwealth	Lifetouch	Community Partner(s)	monetary donation	for the school	\$86.00
CWA	St. Jude Medical Center	Community Partner(s)	monetary donation	PBIS	\$21,498.37
Fern Drive	Fern Drive Techknowledgy Foundation	Community Partner(s)	monetary donation	cooking class	\$680.00
Fern Drive	Steve Rabenston	Staff	monetary donation	purchase of Minecraft App	\$59.71
Fine Arts	Fern Drive PTA		monetary donation	All the Arts for All the Kids Program	\$1,350.00
Fine Arts	Orangethorpe PTA		monetary donation	All the Arts for All the Kids Program	\$1,875.00
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	music program	\$784.24
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,800.00
Laguna Road	Apelila & J, LLC	Community Partner(s)	monetary donation	Outdoor Science School	\$210.89
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	STEM lab mural	\$637.21
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	enrichment	\$2,583.59
Laguna Road	Panda Restaurant	Community Partner(s)	monetary donation	Outdoor Science School	\$80.79
Laguna Road	Rubio's Coastal Grill	Community Partner(s)	monetary donation	Outdoor Science School	\$70.32
Nicolas J.H.	Lifetouch	Community Partner(s)	monetary donation	school supplies	\$77.00

SITE	DONOR	RELATIONSHIP	DESCRIPTION	PURPOSE	AMOUNT
Orangethorpe	Jerry DelGiudice	Community Partner(s)	art supplies	arts program	
Orangethorpe	Samuel Ibe and Emmeline Adonis-Ibe	Parent(s)	monetary donation	field trips	\$90.00
Orangethorpe	Orangethorpe PTA		monetary donation	OSS Camp	\$667.00
Parks J.H.	Lisa Cal	Parent(s)	monetary donation	after-school sports	\$204.00
Raymond	Fullerton Education Foundation	Community Partner(s)	monetary donation	Mr. Spector's classroom	\$375.00
Raymond	Aaruni Thakur	Parent(s)	monogrammed chess club hats	Chess Club	
Richman	PTA California Congress of Parents		monetary donation	purchase of refreshments for family dance	\$100.00
Rolling Hills	Kroger	Community Partner(s)	monetary donation	school enrichment	\$55.84
Sunset Lane	Sunset Lane Education Foundation	Community Partner(s)	monetary donation	sharing purchase of TVs	\$774.44
Sunset Lane	Sunset Lane Education Foundation	Community Partner(s)	monetary donation	Accelerated Reader	\$5,619.88
Sunset Lane	Sunset Lane PTA		monetary donation	Renaissance Accelerated Reader	\$5,619.87
Sunset Lane	Sunset Lane PTA		monetary donation	risers for MPR stage	\$7,667.42
Superintendent's Office	Wilson W. Phelps Foundation	Community Partner(s)	monetary donation	furniture, robotics, books, modules for Commonwealth, Nicolas, Parks, Richman, Valencia Park	\$70,881.00
Visual & Performing Arts	Laguna Road PTA		monetary donation	All the Arts for All the Kids Program	\$1,575.00
Visual & Performing Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Woodcrest	Woodcrest PTA		monetary donation	All the Arts for All the Kids Program	\$900.00

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M22C0084 THROUGH M22C0088, M22D0327 THROUGH M22D0382, M22E0306 THROUGH M22E0395, M22M0262 THROUGH M22M0292, M22R1423 THROUGH M22R1672, M22S0012 THROUGH M22S0013, M22T0041 THROUGH M22T0048, M22V0227 THROUGH M22V0267, AND M22X0408 THROUGH M22X0427 FOR THE 2018/2019 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
E:	Employee Reimbursements	X:	Open-Regular
L:	Leases and Rents	Y:	Open-Transportation
M:	Maintenance & Operations	Z:	Open-Maintenance & Operations
R:	Regular		

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M22C0084 through M22C0088, M22D0327 through M22D0382, M22E0306 through M22E0395, M22M0262 through M22M0292, M22R1423 through M22R1672, M22S0012 through M22S0013, M22T0041 through M22T0048, M22V0227 through M22V0267, and M22X0408 through M22X0427 for the 2018/2019 fiscal year.

RC:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 05/21/2019

FROM 03/22/2019 TO 05/02/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22C0084	TEACHERS COLLEGE	4,250.00	4,250.00	0130219271 5210	LCFF Supplemental Admin Maple / Conferences and
M22C0085	CC-PURCHASING	125.00	125.00	0125554341 5210	LEA Medi Cal Reimb Health Svcs / Conferences and
M22C0086	EVERYCHILD CALIFORNIA	129.00	129.00	1234052101 5210	Qty Rating Impr Sys Instr / Conferences and Meetings
M22C0087	CALIFORNIA CHILD DEVELOPMENT	129.00	129.00	1234052101 5210	Qty Rating Impr Sys Instr / Conferences and Meetings
M22C0088	ORANGE CNTY DEPARTMENT OF EDUC	110.00	110.00	0122452221 5210	Title III Instr Staff Dev / Conferences and Meetings
M22D0327	JONES SCHOOL SUPPLY	553.64	553.64	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr
M22D0328	CREATEFORLESS	351.38	351.38	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0329	SCHOOL NURSE SUPPLY INC	378.42	378.42	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0330	DISCOUNT SCHOOL SUPPLY	268.01	268.01	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22D0331	COLDSELL SYSTEMS	412.13	412.13	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr
M22D0332	CULVER NEWLIN INC	3,258.36	3,258.36	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0333	HEINEMANN PUBLISHING	1,218.72	1,218.72	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22D0334	PERMA BOUND	298.64	298.64	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
M22D0335	HAZ RENTAL CENTER	1,400.64	1,400.64	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
M22D0336	SCHOOL MATE	1,179.67	1,179.67	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22D0337	SCHOOL MATE	1,179.67	1,179.67	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22D0338	HEINEMANN PUBLISHING	1,218.72	1,218.72	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22D0339	PALOS SPORTS	1,139.38	1,139.38	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0340	SCHOOL SPECIALTY	67.93	67.93	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22D0341	BARNES AND NOBLE INC	341.46	341.46	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22D0342	HAZ RENTAL CENTER	447.00	447.00	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22D0343	HAZ RENTAL CENTER	542.85	542.85	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22D0344	WATCH DOGS USA INCORPORATED	471.54	471.54	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22D0345	AMAZON.COM	696.98	696.98	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 05/21/2019

FROM 03/22/2019 TO 05/02/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0346	AMAZON.COM	526.80	526.80	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22D0347	HAZ RENTAL CENTER	882.10	882.10	0110317109 4310	Reimburse Ladera Disc / Materials and Supplies Instr
M22D0348	HAZ RENTAL CENTER	2,381.94	2,381.94	0110317109 4310	Reimburse Ladera Disc / Materials and Supplies Instr
M22D0349	ALL AMERICAN PARTY RENTALS	546.09	546.09	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22D0350	OFFICE DEPOT BUSINESS SERVICE	36.15	36.15	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22D0351	CENTER FOR COLLABORATIVE CLASS	576.98	576.98	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
M22D0353	PRESIDENT'S EDUCATION AWARD PR	227.58	227.58	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22D0354	KATIE'S CREATIVE GIFTS	231.66	231.66	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22D0355	KAEDON BOOKS	766.55	766.55	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
M22D0356	ORIENTAL TRADING COMPANY	260.57	260.57	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22D0357	GUITAR CENTER	58.86	58.86	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr
M22D0358	COMPLETE BUSINESS SYSTEMS	648.80	648.80	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22D0359	EAGLE COMMUNICATIONS	600.53	600.53	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22D0360	DICK BLICK ART MATERIALS	233.27	233.27	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22D0361	HAZ RENTAL CENTER	881.32	881.32	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22D0362	CC-PURCHASING	96.98	96.98	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22D0363	CC-PURCHASING	273.14	273.14	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22D0364	SPEEDPRO IMAGING	486.00	486.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22D0365	DISCOUNT MAGAZINE SUBSCRIPTION	147.10	147.10	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22D0366	NEED4TEES	1,810.20	1,810.20	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22D0367	CDW.G	355.60	355.60	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22D0368	PRESSAVVY INC.	1,749.73	1,749.73	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22D0369	HEINEMANN PUBLISHING	334.03	334.03	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
M22D0370	TEACHER CREATED MATERIALS	2,000.00	2,000.00	0121221101 5805	Title I Orangethorpe Instr / Consultants

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 05/21/2019

FROM 03/22/2019 TO 05/02/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0371	HEINEMANN PUBLISHING	3,914.01	3,914.01	0130211101 4310	LCFF Supplemental Instr BW / Materials and Supplies Instr
M22D0372	MATSMATSMATS.COM	269.38	269.38	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22D0373	OFFICE DEPOT BUSINESS SERVICE	700.35	700.35	0130217271 4350	LCFF Supplemental Admin LV / Materials and Supplies
M22D0374	ART SUPPLY WAREHOUSE	6,518.88	6,518.88	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22D0375	STATEMENT SHIRTS	90.51	90.51	0130217271 4350	LCFF Supplemental Admin LV / Materials and Supplies
M22D0377	REALLY GOOD STUFF	485.93	485.93	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
M22D0378	KBI AND ASSOCIATES	892.99	892.99	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22D0379	FASTSIGNS 67401	1,137.21	637.21	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
			500.00	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
M22D0380	GOPHER SPORT	992.06	992.06	0181220101 4310	Instr Mat Lottery Nicolas Inst / Materials and Supplies Inst
M22D0381	PALOS SPORTS	3,030.30	3,030.30	0181220101 4310	Instr Mat Lottery Nicolas Inst / Materials and Supplies Inst
M22D0382	CULVER NEWLIN INC	11,221.62	11,221.62	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22E0306	WATKINS, JODI	1,391.00	1,391.00	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
M22E0307	DILUIGI, JESSICA	398.06	398.06	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0308	GILSTRAP, CHRISTINA	96.96	96.96	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22E0309	PURNICK, KATHERINE	10.00	10.00	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22E0310	SAQR, MARIA	31.97	31.97	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0311	JONES, LAURA	457.60	457.60	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0312	BEAVER, AARON	62.48	62.48	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0313	FRISZ, JANE	300.75	300.75	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
M22E0314	SANTILLAN, LESLIE	132.84	132.84	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0315	HALSTEAD, KIMBERLEY	116.91	116.91	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
M22E0316	OLSEN, STEPHANIE	89.77	89.77	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0317	VETROVEC, STACY	145.84	145.84	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr

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M22E0318	STOUT, ROSALIE	136.77	136.77	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
M22E0319	WILMOTH, STEPHANIE	14.10	14.10	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0320	SEGUNDO, DENISE	244.22	244.22	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
M22E0321	KOJIMA, DEBRA	667.68	667.68	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0322	COCKERILL, HEIDI ANN	694.95	694.95	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0323	GARDNER, JODY	130.95	130.95	0130427279 4350	LCFF Base Admin Sunset Lane / Materials and Supplies
M22E0324	LING, PHILLIP	105.69	105.69	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22E0325	VALENZUELA, NATALIE	280.83	280.83	0111619107 4310	Cotsen Foundation Instr Maple / Materials and Supplies
M22E0326	WHITE, KELLIE	9.99	9.99	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22E0327	MARTINEZ, ANTHONY	98.26	98.26	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
M22E0328	NELSON, JANICE S	113.00	113.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22E0329	LOPEZ, SAMANTHA	63.20	63.20	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22E0330	CHAVEZ, JODI	157.77	157.77	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22E0331	GARCIA, CYNTHIA	188.56	188.56	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22E0332	RIOS, HEATHER	101.85	101.85	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22E0333	NUNEZ, ROMAN	120.62	120.62	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22E0334	WREN, SUSIE	132.31	132.31	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22E0335	MICHAELS, KEELY	51.01	51.01	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22E0336	GREEN, TERESA	477.62	477.62	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0337	GREEN, TERESA	435.29	435.29	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0338	FRUTCHEY, LYNNE	125.08	125.08	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0339	NGUYEN, LAUREN	62.06	62.06	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
M22E0340	SMITH, CASEY	303.03	303.03	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0341	OLSEN, STEPHANIE	400.01	400.01	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies

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M22E0342	DELVA, JAMES	186.50	186.50	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
M22E0343	MARMOLEJO, CAROLINA	352.00	352.00	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22E0344	LAFONT, ANNE	224.13	224.13	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0345	WINGFIELD, LINDA	92.94	92.94	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0346	GAER, RUTH	216.00	216.00	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0347	KIM, REBEKAH	342.25	342.25	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0348	RYAN, THERESA	57.53	57.53	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22E0349	MERDA, MEGAN	19.91	19.91	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0350	CURLEY, CAROLE ANN	77.41	77.41	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0351	LEAVITT, CARIN	56.04	56.04	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0352	CAMPOS, KRISTEN	117.57	117.57	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22E0353	GARCIA, DAVID	55.34	55.34	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22E0354	DILUIGI, JESSICA	36.93	36.93	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0355	KOJIMA, DEBRA	648.46	648.46	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0356	LAFONT, ANNE	367.43	367.43	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0357	TALBOT, KELLY	610.60	610.60	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
M22E0358	BEECHER, LINDA	99.03	99.03	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22E0359	SMITH, MARY	40.14	40.14	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0360	CATTERN, KELLY	184.36	184.36	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
M22E0361	SANCHEZ, VANESSA	447.19	447.19	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
M22E0362	HUMPHREY, JAIME	392.12	392.12	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0363	DUCHSHERER, KATHERINE	217.64	217.64	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
M22E0364	LOMELI, ANITA	16.00	16.00	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22E0365	RIOS, HUGO	179.82	179.82	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies

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M22E0366	ARREOLA, EVA	565.69	565.69	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22E0367	COCKERILL, HEIDI ANN	295.21	295.21	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0368	LEWIS, LARA	459.89	459.89	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0369	ASCARI, PATRICIA	185.90	185.90	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
M22E0370	ROLLER, NANETTE	21.41	21.41	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
M22E0372	MANKIEWICZ, MATT	72.03	72.03	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22E0373	BELLOSO, ARACELI	30.72	30.72	0139155101 4310	Positive Behavior Interv Instr / Materials and Supplies Inst
M22E0374	WILLIAMSON, CATIE	39.96	39.96	0139155101 4310	Positive Behavior Interv Instr / Materials and Supplies Inst
M22E0375	WHITE, KELLIE	26.40	26.40	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22E0376	SEIBERT, SANDRA	100.25	100.25	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22E0377	GOULET, HEATHER	46.67	46.67	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22E0378	MERDA, MEGAN	47.84	47.84	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0379	PELLIZZARI, KELLY	60.32	60.32	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
M22E0380	LEON, ELIZABETH	16.00	16.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22E0381	NGUYEN, LAUREN	20.00	20.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22E0382	COSGROVE, MARILEE	106.64	106.64	0132952101 4310	AftrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22E0383	RIOS, HUGO	245.14	245.14	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
M22E0384	LEAVITT, CARIN	140.00	140.00	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
M22E0385	MAHAR, NICOLE	53.94	53.94	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0386	HANCOCK, EMILY	242.44	242.44	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0387	CENTENO, CRISTINA	154.87	154.87	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0388	GUPPY, STEPHANIE	298.82	298.82	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
M22E0389	ROUNDS, CYNTHIA	12.20	12.20	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0390	SANCHEZ, VANESSA	53.78	53.78	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr

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M22E0391	SANCHEZ, VANESSA	19.01	19.01	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
M22E0392	SANCHEZ, VANESSA	100.52	100.52	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22E0393	DILUIGI, JESSICA	113.12	113.12	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0394	COCKERILL, HEIDI ANN	7.54	7.54	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0395	SCARFF, SUSAN	151.11	151.11	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22M0262	A-G SOD FARMS INC	6,391.00	6,391.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
M22M0263	ACT SYSTEMS	525.00	525.00	0153353819 5810	Plant Maintenance DC / Data Processing Services
M22M0264	CDW.G	178.54	178.54	0153353859 4350	Maintenance Facilities DC / Materials and Supplies Office
M22M0265	PROGRESSIVE SURFACING	4,375.40	4,375.40	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0266	EDUCATION PRODUCTS AND SERVICE	1,075.82	1,075.82	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0267	MONTGOMERY HARDWARE COMPANY	3,049.86	3,049.86	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0268	KYA SERVICES LLC	10,878.53	10,878.53	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0269	HALDEMAN INC	353.00	353.00	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0270	KYA SERVICES LLC	6,171.41	6,171.41	0130217851 6200	LCFF Supplemental FacilitiesLV / Buildings and Improve
M22M0271	ARCHITECTURE 9 PLLLP	14,500.00	14,500.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0272	STATE ARCHITECT, DIVISION OF T	2,796.41	2,796.41	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0273	SAXON ENGINEERING SERVICES INC	13,400.00	13,400.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0274	SAXON ENGINEERING SERVICES INC	11,700.00	11,700.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0275	NATURAL GREEN TREE CARE INC	2,660.00	2,660.00	0154753849 5640	Grounds Discretionary / Repairs by Vendors
M22M0276	ENKO SYSTEMS INC	390.00	390.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0277	HOME DEPOT, THE	3,715.31	3,715.31	0154253829 4364	Custodial Discretionary / Vehicle Repairs & Supplies
M22M0278	CAM ELECTRONICS DISTRIBUTING	548.52	548.52	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0279	MONTGOMERY HARDWARE COMPANY	1,721.06	1,721.06	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0280	ALTECK INC	99.62	99.62	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs

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M22M0281	ORTCO INC	3,650.00	3,650.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0282	DESIGN WORKS, THE	22,640.00	22,640.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0283	PACIFIC SIGN INSTALLATIONS	120.00	120.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22M0284	FULL COMPASS SYSTEMS LTD	119.14	119.14	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0285	UNITED RENTALS (NORTH AMERICA)	308.83	308.83	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0286	MONTGOMERY HARDWARE COMPANY	975.91	975.91	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0287	SWEETWATER SOUND INC	440.34	440.34	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0288	MOHAWK FACTORING LLC	1,777.59	1,777.59	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0289	ARCHITECTURE 9 PLLLP	1,500.00	1,500.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0290	PCLIQUIDATIONS.COM	203.16	203.16	0153353859 4350	Maintenance Facilities DC / Materials and Supplies Office
M22M0291	DESIGN WORKS, THE	4,600.00	1,533.34	0153353950 5805	/ Consultants
			1,533.33	2567150851 5805	Facilities / Consultants
			1,533.33	2567150859 5805	Facilities Improvement Central / Consultants
M22M0292	NATIONAL CONSTRUCTION RENTALS	1,363.40	1,363.40	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22R1423	AMAZON.COM	138.50	138.50	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22R1424	WONDER WORKSHOP	775.75	775.75	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1425	BELLFLOWER MUSIC CENTER	508.51	508.51	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
M22R1426	WESTERN PSYCHOLOGICAL SERVICES	49.46	49.46	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R1427	CDW.G	360.71	360.71	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22R1428	TEACHER SYNERGY LLC	117.65	117.65	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1429	LOS ANGELES ZOO	378.00	378.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
M22R1430	MYSTERY SCIENCE INC	16,983.00	16,983.00	0100000000 9330	Unrestricted / Prepaid Expenditures
M22R1431	LEARNING A TO Z	109.95	109.95	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
M22R1432	CRICKET MAGAZINE GROUP	79.95	79.95	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies

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M22R1433	FULLERTON, CITY OF	475.00	475.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R1434	OCEAN INSTITUTE	1,900.00	1,900.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
M22R1435	ULINE INC	211.95	211.95	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
M22R1436	BLUE VIOLET NETWORKS LLC	640.00	640.00	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1437	DISNEYLAND RESORT	2,250.00	2,250.00	0111630101 5850	Donation Discretionary Fidler / Admission Fees
M22R1438	DISNEYLAND RESORT	9,450.00	9,450.00	0111630101 5850	Donation Discretionary Fidler / Admission Fees
M22R1439	WHITE RHINO PROMOTIONAL SOLUTI	131.97	131.97	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
M22R1440	WILSHIRE AVE. COMMUNITY CHURCH	568.75	568.75	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
M22R1441	STUDIES WEEKLY INC	840.77	840.77	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1442	SHARP INTERNATIONAL	260.00	260.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R1443	CAL POLY POMONA FOUNDATION INC	1,152.00	1,152.00	0111610101 5850	Donation Instr Acacia / Admission Fees
M22R1444	MULTI HEALTH SYSTEMS	2,983.88	2,983.88	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1445	MULTI HEALTH SYSTEMS	4,582.61	4,582.61	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1446	MULTI HEALTH SYSTEMS	1,373.82	1,373.82	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1447	MULTI HEALTH SYSTEMS	1,788.66	1,788.66	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1448	HEALTH CONNECTED	671.18	671.18	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R1449	AMAZON.COM	323.14	323.14	0142054201 4350	Special Ed Administration / Materials and Supplies Office
M22R1450	MISSION SAN JUAN CAPISTRANO	612.00	612.00	0111612171 4310	Donation Field Trip Commonwlth / Materials and Supplies
M22R1451	AMAZON.COM	25.85	25.85	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1452	APPLE COMPUTER INC	43,467.91	43,467.91	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1453	AMAZON.COM	138.01	138.01	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1454	AMAZON.COM	137.78	137.78	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1455	CDW.G	605.81	605.81	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R1456	AMAZON.COM	889.66	889.66	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr

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M22R1457	CC-PURCHASING	200.00	200.00	0130427109 5850	LCFF Base Instr Sunset Lane / Admission Fees
M22R1458	AYUDA INTERNATIONAL	46,400.00	20,000.00 26,400.00	0100000000 9330 0122752101 5805	Unrestricted / Prepaid Expenditures Title IV Part A SSAE Instr / Consultants
M22R1459	CC-PURCHASING	860.00	860.00	0140955249 5805	Info Systems Serv Media DC / Consultants
M22R1460	AMAZON.COM	211.04	211.04	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1461	AMAZON.COM	226.44	226.44	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1462	AMAZON.COM	38.56	38.56	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1463	SOCAL TEACHER TOOLS	3,093.00	3,093.00	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22R1464	SCHOOL SPECIALTY	462.93	462.93	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
M22R1465	IMAGINAVI INC	150.86	150.86	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R1466	AMAZON.COM	95.89	95.89	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R1467	RUG-ED PRODUCTS INC	3,491.10	3,491.10	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1468	AMAZON.COM	159.91	159.91	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1469	AMAZON.COM	71.26	71.26	0111624107 4310	Cotsen Foundation Inst Raymond / Materials and Supplies
M22R1470	RAPTOR TECHNOLOGIES LLC	2,480.14	2,480.14	8152451741 4350	Property and Liability / Materials and Supplies Office
M22R1471	FULLERTON PHOTOGRAPHICS INC	4,716.22	4,716.22	8152451741 4350	Property and Liability / Materials and Supplies Office
M22R1472	INTERNATIONAL E-Z UP INC	8,727.87	8,727.87	8152451741 4363	Property and Liability / Materials and Supplies Repairs
M22R1473	AMAZON.COM	212.16	212.16	0130220271 4350	LCFF Suppl Admin Nicolas / Materials and Supplies Office
M22R1474	COLETTE'S CATERING AND EVENTS	301.81	301.81	0140955247 4350	Info System iPersonalize Media / Materials and Supplies
M22R1475	PRETEND CITY CHILDREN'S MUSEUM	540.00	540.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R1476	KAPLAN SCHOOL SUPPLY	1,091.32	1,091.32	0111654101 4310	Early Lrning Incl PreSchl Inst / Materials and Supplies Instr
M22R1477	AEROMARK	12.12	12.12	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1478	AMAZON.COM	897.62	897.62	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22R1479	BARNES AND NOBLE INC	317.32	317.32	0135555103 4310	BTSA Instruction / Materials and Supplies Instr

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M22R1480	YOUTHTRUTH STUDENT SURVEY	5,900.00	5,900.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1481	COMMITTEE FOR CHILDREN	57,316.53	43,727.53 13,589.00	0121552101 4310 0122752101 4310	Title IV Part A ESSA Instr / Materials and Supplies Instr Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1482	AMAZON.COM	35.55	35.55	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R1483	ORIGINAL WORKS-YOURS INC.	158.42	158.42	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22R1484	NONQUIXOTE LLC	5,071.00	5,071.00	0140955249 5805	Info Systems Serv Media DC / Consultants
M22R1485	COLETTE'S CATERING AND EVENTS	4,000.00	4,000.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R1486	AMAZON.COM	69.98	69.98	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22R1487	AMAZON.COM	54.74	54.74	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R1488	AMAZON.COM	581.41	581.41	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1489	FINANCIAL AND OFFICE SYSTEMS I	1,856.25	1,856.25	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R1490	AMAZON.COM	1,635.17	1,635.17	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
M22R1491	EDUCATION PRODUCTS AND SERVICE	399.98	399.98	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R1492	AMAZON.COM	19.28	19.28	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R1493	COYOTE HILLS COUNTRY CLUB	2,384.00	2,384.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22R1494	LAKESHORE LEARNING	783.79	783.79	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1495	LAKESHORE LEARNING	214.42	214.42	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1496	JONES SCHOOL SUPPLY	102.44	102.44	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22R1497	LAKESHORE LEARNING	634.44	634.44	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1498	LAKESHORE LEARNING	1,237.77	1,237.77	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1499	LAKESHORE LEARNING	1,509.34	1,509.34	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1500	AMY'S FARM	768.00	768.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
M22R1501	LAKESHORE LEARNING	729.31	729.31	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1502	LAKESHORE LEARNING	823.65	823.65	1231019101 4310	Preschool Instruction / Materials and Supplies Instr

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M22R1503	LAKESHORE LEARNING	1,105.21	1,105.21	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1504	LAKESHORE LEARNING	700.15	700.15	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1505	LAKESHORE LEARNING	1,208.11	1,208.11	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1506	LAKESHORE LEARNING	1,086.89	1,086.89	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1507	PLUSOPTIX INC.	295.00	295.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1508	JANELLE PUBLICATIONS	82.43	82.43	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1509	AEROMARK	38.79	38.79	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R1510	KBI AND ASSOCIATES	115.50	115.50	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
M22R1511	SUPER DUPER PUBLICATIONS	199.21	199.21	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1512	LAKESHORE LEARNING	462.14	462.14	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
M22R1513	PARENT EDUCATION BRIDGE FOR	3,992.00	3,992.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R1514	AMERICAN SPEECH LANGUAGE HEARI	252.57	252.57	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1515	NATIONAL ASSOCIATION OF ELEMEN	190.00	190.00	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
M22R1516	KBI AND ASSOCIATES	782.57	782.57	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22R1517	PARENT EDUCATION BRIDGE FOR	2,793.00	2,793.00	0121224101 5805	Title I Raymond Instruction / Consultants
M22R1518	ORANGE CNTY DEPARTMENT OF EDUC	460.00	460.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R1519	GOPHER SPORT	67.34	67.34	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
M22R1521	NUMOTION	256.98	256.98	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1522	NIEMANN, MICHAEL	125.00	125.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1523	SUPER DUPER PUBLICATIONS	312.86	312.86	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1524	PRO ED	124.82	124.82	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1525	SUPER DUPER PUBLICATIONS	143.16	143.16	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1526	SUPER DUPER PUBLICATIONS	172.30	172.30	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1527	OFFICE DEPOT BUSINESS SERVICE	1,822.11	1,822.11	0132952101 4310	AftrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr

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M22R1528	DISCOUNT SCHOOL SUPPLY	624.11	624.11	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1529	STEVENS & MCMILLAN	16,000.00	16,000.00	6852458741 5828	Workers Comp Admin / Settlements
M22R1530	SUPER DUPER PUBLICATIONS	29.44	29.44	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R1531	KUTA SOFTWARE LLC	633.00	633.00	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Instr
M22R1532	AMAZON.COM	235.26	235.26	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1533	JANELLE PUBLICATIONS	82.43	82.43	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1534	CC-PURCHASING	102.35	102.35	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1535	AMAZON.COM	301.22	301.22	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1536	DESPARS EMBROIDERY	390.06	390.06	0130417139 4310	LCFF Base Instr Music LV / Materials and Supplies Instr
M22R1537	ROCHESTER 100 INC	1,124.64	1,124.64	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22R1538	CALIFORNIA WEEKLY EXPLORER INC	1,110.00	1,110.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R1539	SCHOOL SPECIALTY	1,980.88	1,980.88	0111555103 4310	Gifted and Talented Education / Materials and Supplies
M22R1540	AEROMARK	15.35	15.35	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R1541	AMAZON.COM	163.73	163.73	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22R1542	AMAZON.COM	283.29	283.29	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22R1543	KBI AND ASSOCIATES	431.86	431.86	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22R1544	AMAZON.COM	119.37	119.37	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22R1545	TEAM ATHLETICS	219.81	219.81	0130423129 4310	LCFF Base Physical Educ Parks / Materials and Supplies
M22R1546	AMAZON.COM	82.35	82.35	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1547	AMAZON.COM	2,367.46	2,367.46	0111929101 6410	Phelps Grant Woodcrest / New Equip Less Than \$10,000
M22R1548	AEROMARK	32.33	32.33	0142054201 4350	Special Ed Administration / Materials and Supplies Office
M22R1549	SCHOOL SPECIALTY	496.66	496.66	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22R1550	AMAZON.COM	325.69	325.69	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1551	AMAZON.COM	26.93	26.93	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr

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M22R1552	AMAZON.COM	71.06	71.06	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22R1553	GOPHER SPORT	5,352.89	5,352.89	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1554	COOLE SCHOOL INC	935.50	935.50	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22R1555	SCHOOL HEALTH CORPORATION	101.02	101.02	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R1556	FRIENDS OF SANTA ANA ZOO	861.00	861.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
M22R1557	KAJEET INC	753.12	753.12	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
M22R1558	COMPANION CORPORATION	58.10	58.10	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R1559	LAKESHORE LEARNING	322.17	322.17	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1560	BEAT BY BEAT PRESS	322.17	322.17	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1561	SPENCER, KRISTINE	224.76	224.76	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1562	LAFONT, ANNE	98.17	98.17	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1563	KOSKI, BRITTNEY	630.67	630.67	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1564	CARRILLO, DANIELLE	398.20	398.20	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1565	DILUIGI, JESSICA	673.58	673.58	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1566	GANDER PUBLISHING	3,481.59	3,481.59	0138352101 4310	Lindamood Bell Interv Training / Materials and Supplies
M22R1567	AMAZON.COM	92.20	92.20	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1568	GUIDED DISCOVERIES INC.	15,355.00	15,355.00	0130419109 5850	LCFF Base Instruction Maple / Admission Fees
M22R1569	MUSIC AND ARTS CENTER	2,220.31	2,220.31	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R1570	FILEMAKER INC	16,920.00	16,920.00	0100000000 9330	Unrestricted / Prepaid Expenditures
M22R1571	MITINET INC	4,150.00	4,150.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1572	DICK BLICK ART MATERIALS	562.33	562.33	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22R1573	APPLE COMPUTER INC	20,942.96	20,942.96	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22R1574	AMAZON.COM	154.03	154.03	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R1575	APPLE COMPUTER INC	481.64	481.64	0130419109 4310	LCFF Base Instruction Maple / Materials and Supplies Instr

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M22R1576	OCEAN INSTITUTE	1,071.04	1,071.04	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R1577	AMAZON.COM	51.93	51.93	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1578	BOOKSOURCE, THE	1,706.87	1,706.87	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R1579	BOOKSOURCE, THE	3,475.29	3,475.29	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R1580	BARNES AND NOBLE INC	249.55	249.55	0111555103 4310	Gifted and Talented Education / Materials and Supplies
M22R1581	HEINEMANN PUBLISHING	9,482.00	9,482.00	0130419109 4310	LCFF Base Instruction Maple / Materials and Supplies Instr
M22R1582	HEINEMANN PUBLISHING	4,611.71	4,611.71	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22R1583	PERMA BOUND	401.53	401.53	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
M22R1584	COLLABORATIVE LEARNING SOLUTIO	3,000.00	3,000.00	0122752101 5805	Title IV Part A SSAE Instr / Consultants
M22R1585	WORTHINGTON DIRECT HOLDINGS LL	564.28	564.28	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
M22R1586	PARENT EDUCATION BRIDGE FOR	4,740.00	4,740.00	0130220101 5805	LCFF Supplemental Inst Nicolas / Consultants
M22R1587	KRAUS, STEVEN	1,500.00	1,500.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22R1589	GOPHER SPORT	605.55	605.55	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
M22R1590	LAKESHORE LEARNING	665.88	665.88	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1591	TEACHER SYNERGY LLC	123.30	123.30	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1592	CDW.G	1,317.28	1,317.28	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
M22R1593	EDGEWOOD PRESS INC	853.69	853.69	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22R1594	SCHOOL SUPPLY STORE LLC	257.87	257.87	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R1595	J TAYLOR EDUCATION	1,434.24	1,434.24	0111555103 4310	Gifted and Talented Education / Materials and Supplies
M22R1596	ORANGE CNTY DEPARTMENT OF EDUC	694.00	694.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R1597	DBQ PROJECT, THE	1,324.68	1,324.68	0111555103 4310	Gifted and Talented Education / Materials and Supplies
M22R1598	SITSPOTS	53.86	53.86	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
M22R1599	GREAT BOOKS FOUNDATION, THE	6,250.00	6,250.00	0111555103 5805	Gifted and Talented Education / Consultants
M22R1600	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr

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M22R1601	FLAGHOUSE INC	107.66	107.66	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22R1602	HILTON ANAHEIM	15,687.20	15,687.20	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1603	WESTERN PSYCHOLOGICAL SERVICES	2,345.58	2,345.58	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1604	CDW.G	1,444.01	1,444.01	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
M22R1605	CDW.G	865.45	865.45	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22R1606	APPLE COMPUTER INC	192.87	192.87	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1607	NCS PEARSON INC	14,721.51	14,721.51	0100000000 9330	Unrestricted / Prepaid Expenditures
M22R1608	SCHOOL SPECIALTY	657.42	657.42	0111555103 4310	Gifted and Talented Education / Materials and Supplies
M22R1609	VEX ROBOTICS INC	1,024.79	1,024.79	0181220101 4310	Instr Mat Lottery Nicolas Inst / Materials and Supplies Instr
M22R1610	PERFECT IMAGE PHOTO BOOTH	600.00	600.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22R1611	CURRICULUM ASSOCIATES LLC	1,784.02	1,784.02	0130211101 4310	LCFF Supplemental Instr BW / Materials and Supplies Instr
M22R1612	CARRILLO, DANIELLE	1,415.48	1,415.48	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1613	DILUIGI, JESSICA	172.40	172.40	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1614	WILSON, CINDY	13.00	13.00	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
M22R1615	SIMPLE SOLUTIONS	5,629.94	1,463.79	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
			1,238.58	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
			2,927.57	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
M22R1616	CDW.G	495.09	495.09	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R1617	KHAN, ARSHIYA	65.50	65.50	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
M22R1618	MATRIX IMAGING PRODUCTS INC	5,102.00	5,102.00	0151055339 5800	Child Welfare and AttendanceDC / Other Contracted
M22R1619	SOK-HUYNH, DEVI	228.04	228.04	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22R1620	CHUNG, AMY	49.43	49.43	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22R1621	ROYAL FIREWORKS PUBLISHING	117.75	117.75	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies
M22R1622	CDW.G	678.83	678.83	0152258749 4350	Personnel Commission Discret / Materials and Supplies

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M22R1623	SOUTHWEST SCHOOL AND OFFICE SU	541.24	541.24	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22R1624	HAZ RENTAL CENTER	759.00	759.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22R1625	PETRIS, RUDOLPH	23.98	23.98	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R1626	LAKESHORE LEARNING	887.67	887.67	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R1627	AMAZON.COM	924.96	924.96	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1628	AMAZON.COM	3,855.22	3,855.22	0181220101 4310	Instr Mat Lottery Nicolas Inst / Materials and Supplies Inst
M22R1629	CDW.G	342.65	342.65	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22R1630	SCHOLASTIC MAGAZINES	825.83	825.83	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22R1631	SOUTHWEST SCHOOL AND OFFICE SU	663.96	663.96	0130217271 4350	LCFF Supplemental Admin LV / Materials and Supplies
M22R1632	AMAZON.COM	216.57	216.57	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1633	AMAZON.COM	354.63	354.63	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
M22R1634	AMAZON.COM	120.64	120.64	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
M22R1635	AMAZON.COM	98.36	98.36	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1636	AMAZON.COM	73.42	73.42	0130419109 4310	LCFF Base Instruction Maple / Materials and Supplies Instr
M22R1637	AMAZON.COM	70.03	70.03	1231019271 4350	Preschool Administration / Materials and Supplies Office
M22R1638	AMAZON.COM	74.34	74.34	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1639	BUENA PARK PLAQUE AND TROPHY	577.81	577.81	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R1640	CDW.G	1,402.75	1,402.75	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1641	CC-PURCHASING	98.64	98.64	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
M22R1642	CC-PURCHASING	361.50	361.50	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22R1643	REMINDERBAND INC	1,235.48	1,235.48	0139155101 4310	Positive Behavior Interv Instr / Materials and Supplies Inst
M22R1644	OFFICE DEPOT BUSINESS SERVICE	35.97	35.97	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1645	SEGERSTROM CENTER FOR THE ARTS	2,122.68	2,122.68	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22R1646	WHITE RHINO PROMOTIONAL SOLUTI	13,792.00	13,792.00	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr

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M22R1647	AMAZON.COM	24.88	24.88	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1648	AMAZON.COM	425.34	425.34	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22R1649	AMAZON.COM	43.77	43.77	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22R1650	S&S WORLDWIDE INC	3,628.94	3,628.94	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22R1651	KIM, JEANIE	16.00	16.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1652	S&S WORLDWIDE INC	1,016.04	1,016.04	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22R1653	AREY JONES EDUCATIONAL SOLUTIO	4,412.08	4,412.08	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
M22R1654	S&S WORLDWIDE INC	2,025.39	2,025.39	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22R1655	SIERRA SCHOOL EQUIPMENT COMPAN	10,715.74	10,715.74	0153750109 4310	Business Admin Instruction / Materials and Supplies Instr
M22R1656	KISHIMOTO, ELWIN	86.20	86.20	0130418109 5640	LCFF Base Instr Laguna Road / Repairs by Vendors
M22R1657	AUNTIE ROXIES LIFE OF THE PART	395.00	395.00	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
M22R1658	SUPPLY MASTER	482.72	482.72	0150855359 4350	District Testing / Materials and Supplies Office
M22R1659	POSITIVE PROOF INC	754.25	754.25	8152451741 4350	Property and Liability / Materials and Supplies Office
M22R1660	AMAZON.COM	14.00	14.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22R1661	AMAZON.COM	828.88	828.88	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22R1662	HAMEL INTERIORS INC	1,807.27	1,807.27	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1663	AMAZON.COM	365.56	365.56	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1664	AMAZON.COM	215.48	215.48	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1665	AMAZON.COM	226.49	226.49	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
M22R1666	AMAZON.COM	50.62	50.62	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
M22R1667	AMAZON.COM	45.23	45.23	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22R1668	AMAZON.COM	376.30	376.30	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
M22R1669	AMAZON.COM	254.04	254.04	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
M22R1670	AMAZON.COM	226.06	226.06	0130211101 4310	LCFF Supplemental Instr BW / Materials and Supplies Instr

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M22R1671	AMAZON.COM	123.84	123.84	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1672	AMAZON.COM	58.07	58.07	0130419109 4310	LCFF Base Instruction Maple / Materials and Supplies Instr
M22S0012	SOUTHWEST SCHOOL AND OFFICE SU	492.63	492.63	0100000000 9320	Unrestricted / Stores
M22S0013	SUPPLY MASTER	158.26	158.26	0100000000 9320	Unrestricted / Stores
M22T0041	MCCOY AND MILLS FORD	695.64	695.64	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22T0042	SIGN A RAMA	215.41	94.91	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			120.50	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0043	THE AIR SHOP	1,467.31	777.31	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			690.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0044	CERTIFIED LABORATORIES	782.87	782.87	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22T0045	A-Z BUS SALES	2,343.19	2,343.19	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22T0046	BENNER METALS	591.76	591.76	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22T0047	CT INDUSTRIES	626.59	376.59	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			250.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0048	A-Z BUS SALES	2,552.99	2,552.99	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22V0227	BRIAN KENYON ART STUDIO INC	1,495.00	200.00	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
			1,295.00	0130423109 6410	LCFF Base Instruction Parks / New Equip Less Than
M22V0228	MCCOY AND MILLS FORD	51,005.67	51,005.67	0122752391 6510	Title IV Part A SSAE Pupil Svs / New Equip Greater Than
M22V0229	CALIFORNIA MARQUEE	18,726.85	4,000.00	0110329109 6550	Reimburse Woodcrest Disc / Repl Equip Greater Than
			14,726.85	0130429109 6510	LCFF Base Instr Woodcrest / New Equip Greater Than
M22V0230	CDW.G	927.29	411.12	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
			516.17	0130423109 6410	LCFF Base Instruction Parks / New Equip Less Than
M22V0231	BIG JOE SALES AND SERVICE	3,323.36	3,323.36	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22V0232	COOL-OFF LLC	623.87	623.87	0130412109 6410	LCFF Base Instr Commonwealth / New Equip Less Than
M22V0233	APPLE COMPUTER INC	3,477.05	3,477.05	0152151749 6450	Personnel Serv Certificated DC / Repl Equip Less Than

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M22V0234	VIRCO MANUFACTURING	1,117.37	1,117.37	0111624101 6410	Donation Instruction Raymond / New Equip Less Than
M22V0235	APPLE COMPUTER INC	9,513.39	9,513.39	0181217101 6410	Instr Mat Lottery Ladera Instr / New Equip Less Than
M22V0236	CULVER NEWLIN INC	83,079.70	71,678.66 11,401.04	0153750109 4310 0153750109 6410	Business Admin Instruction / Materials and Supplies Instr Business Admin Instruction / New Equip Less Than
M22V0237	SCHOOL OUTFITTERS	1,120.11	1,120.11	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
M22V0238	DAVE BANG ASSOCIATES INC	3,110.37	3,110.37	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0239	MIRACLE RECREATION EQUIPMENT C	9,292.01	9,292.01	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0240	REFRIGERATION SUPPLY DISTRIBUT	845.84	845.84	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0241	EDUCATION PRODUCTS AND SERVICE	2,406.36	1,761.49 644.87	0111618101 4310 0111618101 6410	Donation Instruction Laguna Rd / Materials and Supplies Donation Instruction Laguna Rd / New Equip Less Than
M22V0242	LAKESHORE LEARNING	1,032.25	1,032.25	0130215101 6410	LCFF Suppl Instr Golden Hill / New Equip Less Than
M22V0243	CHALK SPINNER LLC	1,596.38	1,596.38	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
M22V0244	SOUTHPAW ENTERPRISES	3,458.96	3,458.96	0130429109 6410	LCFF Base Instr Woodcrest / New Equip Less Than
M22V0245	WENGER CORPORATION	8,811.58	8,811.58	0130410109 6410	LCFF Base Instr Acacia / New Equip Less Than \$10,000
M22V0246	CDW.G	2,915.43	233.17 2,682.26	0130419109 4310 0130419109 6410	LCFF Base Instruction Maple / Materials and Supplies Instr LCFF Base Instruction Maple / New Equip Less Than
M22V0247	SIERRA SCHOOL EQUIPMENT COMPAN	3,070.88	3,070.88	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0248	PLUMBING AND INDUSTRIAL SUPPLY	545.54	545.54	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0249	GRAINGER INC, WW	1,352.46	1,352.46	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0250	OFFICE DEPOT BUSINESS SERVICE	754.24	754.24	0130212101 6410	LCFF Supplemental Instr CW / New Equip Less Than
M22V0251	APPLE COMPUTER INC	649.34	128.22 521.12	0130223101 4310 0130223101 6410	LCFF Supplemental Instr Parks / Materials and Supplies LCFF Supplemental Instr Parks / New Equip Less Than
M22V0252	TECH TO SCHOOL	483.80	483.80	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22V0253	AMAZON.COM	4,260.91	495.05 3,765.86	0138455109 4310 0138455109 6410	Ed Services Instruction / Materials and Supplies Instr Ed Services Instruction / New Equip Less Than \$10,000

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M22V0254	PHONAK HEARING SYSTEMS	1,603.85	79.19	0113154101 4310	Low Incidence / Materials and Supplies Instr
			1,524.66	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0255	CULVER NEWLIN INC	650.85	650.85	0111621271 4350	Donation Admin Orangethorpe / Materials and Supplies
M22V0256	CDW.G	5,830.85	494.34	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
			5,336.51	0111627101 6410	After School Program Sunset Ln / New Equip Less Than
M22V0257	TJT SALES	1,691.68	1,691.68	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
M22V0258	JOHNSTONE SUPPLY	603.40	603.40	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0259	B AND M LAWN GARDEN	1,055.95	1,055.95	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0260	ZEPHYR TURFCARE EQUIPMENT	10,300.00	10,300.00	0154753849 6410	Grounds Discretionary / New Equip Less Than \$10,000
M22V0261	EDUCATION PRODUCTS AND SERVICE	2,168.86	910.48	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
			1,258.38	0130225101 6410	LCFF Supplemental Inst Richman / New Equip Less Than
M22V0262	APPLE COMPUTER INC	1,027.55	1,027.55	0111054101 6410	Home Hospital Instruction / New Equip Less Than \$10,000
M22V0263	BRAVADO OUDOOR PRODUCTS LLC	11,931.32	948.20	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
			10,983.12	0111625101 6410	Donation Instruction Richman / New Equip Less Than
M22V0264	WENGER CORPORATION	7,668.95	7,668.95	0130212101 6410	LCFF Supplemental Instr CW / New Equip Less Than
M22V0265	CULVER NEWLIN INC	1,588.24	203.65	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			1,384.59	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0266	ID DEPOT INC	3,354.66	215.24	0155351729 4350	Cert Personnel Dist Admin Exp / Materials and Supplies
			954.67	0155351729 5800	Cert Personnel Dist Admin Exp / Other Contracted Services
			2,184.75	0155351749 6410	Cert Personnel Admin Sub Call / New Equip Less Than
M22V0267	BEST BUY BUSINESS ADVANTAGE AC	1,624.81	453.11	0153750799 4350	Business Administration DC / Materials and Supplies
			1,171.70	0153750799 6450	Business Administration DC / Repl Equip Less Than
M22X0408	WINNOW AND GLEAN	2,000.00	2,000.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22X0409	SMART AND FINAL STORES CORPORA	218.87	218.87	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22X0410	HOME DEPOT, THE	116.44	116.44	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22X0411	COSTCO WHOLESALE	320.63	320.63	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies

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M22X0412	SOUTHWEST SCHOOL AND OFFICE SU	1,500.00	1,500.00	0112354101 4310	Extended Year Severe Instr / Materials and Supplies Instr
M22X0413	GORM INC	1,500.00	1,500.00	0112354101 4360	Extended Year Severe Instr / Materials and Supplies Other
M22X0414	SOULY, WILFRIED G.	1,540.00	1,540.00	0141655101 5805	Fine Arts Donations Instr / Consultants
M22X0415	ADAMSON, GREG	4,200.00	4,200.00	0141655101 5805	Fine Arts Donations Instr / Consultants
M22X0416	ORR, THERESA	4,550.00	4,550.00	0141655101 5805	Fine Arts Donations Instr / Consultants
M22X0417	GREEN, BRYAN	1,440.00	1,440.00	0141655101 5805	Fine Arts Donations Instr / Consultants
M22X0418	PRINCE, KRISTIN	2,250.00	2,250.00	0141655101 5805	Fine Arts Donations Instr / Consultants
M22X0419	ANDERSON, VERONICA	1,440.00	1,440.00	0141655101 5805	Fine Arts Donations Instr / Consultants
M22X0420	HALL, GABRIEL	3,000.00	3,000.00	0141655101 5805	Fine Arts Donations Instr / Consultants
M22X0421	WILSON, CYNTHIA ANN	3,600.00	3,600.00	0141655101 5805	Fine Arts Donations Instr / Consultants
M22X0422	BEDARD, APRIL	725.00	725.00	0141655101 5805	Fine Arts Donations Instr / Consultants
M22X0423	ARII, MARIA L	910.00	910.00	0141655101 5805	Fine Arts Donations Instr / Consultants
M22X0424	ENGLAND, KATHERINE	3,750.00	3,750.00	0141655101 5805	Fine Arts Donations Instr / Consultants
M22X0425	LAKESHORE LEARNING	3,000.00	3,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22X0426	BANDA, JESSICA FLORES	2,400.00	2,400.00	0122752101 5805	Title IV Part A SSAE Instr / Consultants
M22X0427	LAKESHORE LEARNING	6,000.00	6,000.00	0132952101 4310	AftrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
	Fund 01 Total:	1,006,761.72			
	Fund 12 Total:	18,118.85			
	Fund 25 Total:	3,066.66			
	Fund 68 Total:	16,000.00			
	Fund 81 Total:	16,678.48			
	Total Amount of Purchase Orders:	1,060,625.71			

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M22M0018	ATKINSON ANDELSON LOYA RUDD RO	7,500.00	+2,000.00	0153353819 5825	Plant Maintenance DC / Legal Assistance
M22M0023	ARCHITECTURE 9 PLLLP	46,608.00	+6,800.00	0153353859 5805	Maintenance Facilities DC / Consultants
			+6,600.00	2567150851 5805	Facilities / Consultants
			+6,600.00	2567150859 5805	Facilities Improvement Central / Consultants
M22M0060	HAUFFE COMPANY INC	77,000.00	+12,000.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0062	ANACAL ENGINEERING COMPANY INC	3,692.50	+756.25	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0117	ARCHITECTURE 9 PLLLP	90,760.00	+13,625.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
M22M0221	KYA SERVICES LLC	169,285.19	+15,224.90	4064650857 6100	Redevelop PassThru Admin Restr / Sites and Site
M22M0234	TIME AND ALARM SYSTEM	387.90	+36.57	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22R1233	AEROMARK	51.72	+51.72	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
			-43.10	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22R1320	DICK BLICK ART MATERIALS	456.15	+82.59	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22V0095	A-Z BUS SALES	92,734.88	-2,358.50	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
M22X0128	SPICERS PAPER	27,000.00	+7,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
M22X0135	KELLY PAPER STORES	11,000.00	-4,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
M22X0288	IMPERIAL BAND INSTRUMENTS	2,650.00	+450.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
M22X0302	HOLLANDER GLASS INC	5,500.00	+1,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22X0334	KAMSTRA PIANO TUNING LLC	550.00	+300.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22X0390	COATINGS BY SANDBERG INC	2,200.00	+1,200.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22Y0005	ARAMARK UNIFORM SERVICE	4,325.00	+325.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted Services
M22Y0010	CLEAN AIR TESTING INC	550.00	-1,950.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0011	CRIMP SUPPLY	2,292.00	+292.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0014	FROG ENVIRONMENTAL INC	3,000.00	-1,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0016	GCR TIRE CENTERS	400.00	-5,600.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies

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M22Y0023	MCCOY AND MILLS FORD	1,675.00	+925.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0032	PALFINGER LIFTGATES LLC	3,800.00	+1,800.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0036	QUALITY GLASS	790.00	+40.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0042	TAIT ENVIRONMENTAL SERVICES	2,400.00	+200.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0046	UPLAND SOUND SHOP	13,500.00	-10,325.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			-4,000.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22Y0065	GOLDEN WEST INDUSTRIAL SUPPLY	4,110.00	+931.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0066	UNITY SCHOOL BUS PARTS INC	3,310.00	+310.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Z0043	ROTO ROOTER	14,000.00	+6,500.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
M22Z0044	SSD ALARM SYSTEMS	11,000.00	+4,000.00	0153353819 4350	Plant Maintenance DC / Materials and Supplies Office
M22Z0049	STAPLES 0025724519	1,797.88	-3,202.12	0153353819 4350	Plant Maintenance DC / Materials and Supplies Office
M22Z0062	VERIZON WIRELESS	25,600.00	+17,000.00	0153353819 5900	Plant Maintenance DC / Communications
	Fund 01 Total:		31,521.41		
	Fund 25 Total:		26,825.00		
	Fund 40 Total:		15,224.90		
	Total Amount of Change Orders:		73,571.31		

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FROM 03/22/2019 TO 05/02/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0352	PRESIDENT'S EDUCATION AWARD PR	70.65	70.65	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
		70.65			
M22D0376	BULK OFFICE SUPPLY	200.18	200.18	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
		200.18			
M22E0293	NIEMANN, MICHAEL	125.00	125.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
		125.00			
M22E0371	RYNERSON, DOUG	163.78	163.78	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
		163.78			
M22R1232	ID DEPOT INC	3,576.92	3,576.92	0155351749 5800	Cert Personnel Admin Sub Call / Other Contracted
		3,576.92			
M22R1337	WHITE RHINO PROMOTIONAL SOLUTI	131.97	131.97	0111611131 4310	Band Beechwood / Materials and Supplies Instr
		131.97			
M22R1520	AEROMARK	38.79	38.79	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies
		38.79			
M22R1588	SCHOLASTIC MAGAZINES	594.78	594.78	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
		594.78			
M22T0019	A-Z BUS SALES	95,093.38	95,093.38	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
		95,093.38			
P22ER100	A-Z BUS SALES	2,343.19	2,343.19	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
		2,343.19			
P22ER101	BENNER METALS	591.76	591.76	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
		591.76			
	Fund 01 Total:	102,930.40			
	Total Amount of Purchase Orders:	102,930.40			

CONSENT ITEM

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 210630 THROUGH 210719 FOR THE 2018/2019 SCHOOL
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated March 22, 2019 through May 2, 2019 contains purchase orders numbered 210630 through 210719 for the 2018/2019 school year.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Total cost not to exceed \$765,469.99 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 210630 through 210719 for the 2018/2019 school year.

RC:MB:tg
Attachment

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 3/22/2019 and 5/2/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Driftwood Dairy, Inc.	210631	3/22/2019	4/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
13770	EA	997004	Non Fat Milk, 1/2PT Eco #12049	\$0.2555	\$3,518.24	
41145	EA	997007	Lowfat Milk, 1% Pouch 1/2 PT #13090	\$0.2399	\$9,870.69	
98910	EA	997009	CHOC Milk, NonFat 1/2 PT Pouch #16090	\$0.2167	\$21,433.80	
12	CS	997031	Soy Milk, Pacific 24/8oz #45873	\$16.6100	\$199.32	
11815	each	997032	Yogurt, 1/2 pt., Assorted Flavors	\$0.5807	\$6,860.97	
24	EA	997092	Yogurt, Vanilla LF 32lb #52935	\$30.0000	\$720.00	
10	cs	997052	Yogurt, Strw/Bana, Dannon, 48/4oz/case #52101	\$12.3009	\$123.01	
150	EA	997022	Juice, Apple 4oz Eco #26000	\$0.1200	\$18.00	
4	CS	86121	Sherbet, Rasp. 3oz/24ct	\$6.9200	\$27.68	
6	gal	997066	Juice, Orange, Gal. #25350	\$4.2841	\$25.70	
Sales Tax:					\$0.00	
P.O. Total:					\$42,797.40	<input type="checkbox"/>
Driftwood Dairy, Inc.	210632	3/22/2019	4/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	CS	10087	Creamer, Coffee DW Imit 3/8oz 400/cs #71001	\$9.5389	\$19.08	
4	CS	10088	Creamer, French Vanilla 1/2oz 288/cs #71003	\$24.0047	\$96.02	
38	DZ	10073	Eggs, Large DZ #59110	\$2.2118	\$84.05	
5	EA	10081	Sour Cream Pint #50450	\$1.5078	\$7.54	
1	CS	10089	Cream Cheese, Cup 1oz 100/CS #60501	\$17.2500	\$17.25	
1	ea	10092	Half & Half Quart ESL #21251	\$2.1568	\$2.16	
45	ea	25035	Juice, Orange 6oz Eco	\$0.2113	\$9.51	
270	ea	26000	Juice, Apple 4oz Eco	\$0.1200	\$32.40	
270	ea	27000	Juice, Wildberry 4oz Eco	\$0.1250	\$33.75	
3	EA	10071	Whipped Cream, RW Real 15oz #71702	\$3.4600	\$10.38	
4	ea	21180	Half & Half Pint PP DW	\$1.3595	\$5.44	
3	cs	80440	IC 3 Gal French Vanilla	\$21.3771	\$64.13	
Sales Tax:					\$0.00	
P.O. Total:					\$381.70	<input type="checkbox"/>
Driftwood Dairy, Inc.	210633	3/22/2019	4/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2595	EA	997100	Non Fat Milk, Mini 1/2PT #12049 (CACFP)	\$0.2555	\$663.02	
900	EA	997099	Lowfat Milk, 1% Pouch 1/2 pt #13090 (CACFP)	\$0.2399	\$215.91	
18810	EA	997101	Choc Milk, NonFat Pouch 1/2PT #16090 (CACFP)	\$0.2167	\$4,076.13	
2	CS	45873	Soy Milk, Pacific 24/8oz	\$16.6100	\$33.22	
121	CS	52101	Yogurt, Straw/Banana 48/4oz Dannon	\$12.3009	\$1,488.41	
Sales Tax:					\$0.00	
P.O. Total:					\$6,476.69	<input type="checkbox"/>
Driftwood Dairy, Inc.	210712	4/30/2019	5/31/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10000	EA	997004	Non Fat Milk, 1/2PT Eco #12049	\$0.2611	\$2,611.00	
30000	EA	997007	Lowfat Milk, 1% Pouch 1/2 PT #13090	\$0.2452	\$7,356.00	
70000	EA	997009	CHOC Milk, NonFat 1/2 PT Pouch #16090	\$0.2221	\$15,547.00	
10000	EA	997110	Strawberry Milk Splash 1/2 PT Pouch #19090	\$0.2381	\$2,381.00	
100	CS	997031	Soy Milk, Pacific 24/8oz #45873	\$16.6100	\$1,661.00	
15000	each	997032	Yogurt, 1/2 pt., Assorted Flavors	\$0.5832	\$8,748.00	
50	EA	997092	Yogurt, Vanilla LF 32lb #52935	\$30.0000	\$1,500.00	
50	cs	997052	Yogurt, Strw/Bana, Dannon, 48/4oz/case #52101	\$12.3009	\$615.04	
Sales Tax:					\$0.00	
P.O. Total:					\$40,419.04	<input type="checkbox"/>
Driftwood Dairy, Inc.	210713	4/30/2019	5/31/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 3/22/2019 and 5/2/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery	210676	4/12/2019	4/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
				Sales Tax:		\$0.00
				P.O. Total:		\$42.19
Le Chef Bakery	210706	4/26/2019	4/29/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
8	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs		\$8.2600	\$66.08
2	case	10005	Scone, Assrtd #BRB001-24 24/case		\$20.3600	\$40.72
3	case	10021	Danish, Assorted DAB104-30TS 30 ct.		\$24.9500	\$74.85
8	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case		\$10.7900	\$86.32
				Sales Tax:		\$0.00
				P.O. Total:		\$267.97
				Vendor Total:		\$644.56
Fullerton School District	210651	4/8/2019	5/31/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Estimated Payroll per May Bitech Report		200,000.0000	\$200,000.00
1	ea	2	Estimated Dist. Exp. per May Bitech Rep		\$20,000.0000	\$20,000.00
				Sales Tax:		\$0.00
				P.O. Total:		\$220,000.00
Fullerton School District	210652	4/8/2019	6/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Estimated Payroll per June Bitech Report		200,000.0000	\$200,000.00
1	ea	2	Estimated Dist. Exp. per June Bitech Report		\$20,000.0000	\$20,000.00
				Sales Tax:		\$0.00
				P.O. Total:		\$220,000.00
				Vendor Total:		\$440,000.00
Gold Star Foods Inc.	210630	3/22/2019	4/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	bag	1	Rice, Parboiled LongGrain 25 lb GS#101936		\$9.9900	\$9.99
				Sales Tax:		\$0.00
				P.O. Total:		\$9.99
Gold Star Foods Inc.	210634	3/22/2019	4/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
52	case	59045	Pizza,PepTony'sGlxy 51% WGRnd GS402135 72/4.55oz.		\$38.7000	\$2,012.40
22	case	7029	Cracker, Vnlla Bear Grhm GS#203019/404001 19#/case		\$46.7400	\$1,028.28
89	case	56044	Spaghetti, Beef GS#401074 6/5# JTM		\$33.8800	\$3,015.32
33	case	30326	Breadstick, Garlic GS#134819 320/case		\$35.4700	\$1,170.51
50	case	33011	Hot Dog, Turkey, 8/1 GS#134796 2/5 lb 80/cs		\$13.1200	\$656.00
45	case	55008	Chicken Tender GS#403544 3pc Tyson 450pc/case		\$42.4400	\$1,909.80
61	case	56506	Mac & Cheese RF,WG,GS#401923/ 463277 6/5#bg/case		\$45.8400	\$2,796.24
				Sales Tax:		\$0.00
				P.O. Total:		\$12,588.55
Gold Star Foods Inc.	210637	4/1/2019	4/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	cs	4341	Dressing, Ranch Light GS#300050 4/1gal		\$31.3700	\$313.70

Purchase Orders - Detail

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210637	4/1/2019	4/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
				Sales Tax:		\$0.00
				P.O. Total:		\$313.70
Gold Star Foods Inc.	210638	4/1/2019	4/16/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
54	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs		\$32.8700	\$1,774.98
				Sales Tax:		\$0.00
				P.O. Total:		\$1,774.98
Gold Star Foods Inc.	210639	4/3/2019	4/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
14	CS	1	ROLL, ALOHA #133929 192/CS SHANNON'S		\$28.2600	\$395.64
				Sales Tax:		\$0.00
				P.O. Total:		\$395.64
Gold Star Foods Inc.	210641	4/4/2019	4/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
66	case	59048	Pizza Stick, Pepperoni GS#405627 72/cs		\$33.9300	\$2,239.38
22	case	7030	Cracker, Chclte Bear Grhm GS#203017/402001 19#/cs		\$46.7400	\$1,028.28
70	case	30338	Pancakes,Buttermilk GS#100082 144/1.4oz.		\$32.4200	\$2,269.40
33	case	55104	Eggstravaganza,GS#406340 Bacon, 160/cs 4/5lb		\$44.1100	\$1,455.63
35	cs	4351	Syrup, Maple IW GS#201878 100/1.5oz/cs		\$11.0700	\$387.45
19	case	56046	Beef, Patty Charbroiled GS#403572 240/cs		\$38.4000	\$729.60
64	case	30017	Corn Dog, Chicken, Bulk GS#100762 72/case		\$26.7200	\$1,710.08
17	case	57006	Meatballs, Beef, 2/25 lb/cs GS#401830		\$60.3000	\$1,025.10
				Sales Tax:		\$0.00
				P.O. Total:		\$10,844.92
Gold Star Foods Inc.	210643	4/5/2019	4/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
9	case	8022	Cereal, Cinna Toast R/Sugar GS#200914 GM 96/cs		\$32.8700	\$295.83
17	case	11125	Juice, Paradise Punch 4.23oz GS#240288		\$9.0700	\$154.19
8	case	7013	Cracker, Graham Hi-Fbr GS#208146 MJM 150/1oz		\$20.8300	\$166.64
				Sales Tax:		\$0.00
				P.O. Total:		\$616.66
Gold Star Foods Inc.	210644	4/5/2019	5/3/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	7014	Cracker, Goldfish,Chddr GS#200290 300/case		\$64.6100	\$193.83
3	case	12001	Seeds, Chili Lime and Cranberry, GS#239336 250/cs		\$146.7600	\$440.28
3	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs		\$46.2100	\$138.63
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288		\$9.0700	\$253.96
6	case	54024	Cheese, Cube, Cheddar GS#403439 200/cs		\$36.6700	\$220.02
				Sales Tax:		\$0.00
				P.O. Total:		\$1,246.72
Gold Star Foods Inc.	210645	4/5/2019	5/3/2019	5/7/2019		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs		\$69.7600	\$1,604.48
14	case	8021	Chips, Tortilla GS#208220 80/cs		\$18.9200	\$264.88
8	case	54023	Cheese, Cup, Mucho Queso GS#403652 140/cs		\$76.4300	\$611.44
6	case	12002	Seeds,HoneyRoasted w/ Cranberries GS#138763 200/cs		\$90.9500	\$545.70
7	case	12101	Salsa, Cup 3oz GS#405859 168/cs		\$70.2300	\$491.61
				Sales Tax:		\$0.00
				P.O. Total:		\$3,518.11

Purchase Orders - Detail

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210646	4/5/2019	5/14/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	case	8022	Cereal, Cinna Toast R/Sugar GS#200914 GM 96/cs	\$32.8700	\$394.44	
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288	\$9.0700	\$253.96	
8	case	7013	Cracker, Graham Hi-Fbr GS#208146 MJM 150/1oz	\$20.8300	\$166.64	
6	case	12201	Sunbutter Cup, GS#208125 200/cs	\$66.1300	\$396.78	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,211.82
Gold Star Foods Inc.	210647	4/5/2019	5/17/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	7014	Cracker, Goldfish,Chddr GS#200290 300/case	\$64.6100	\$258.44	
5	case	12001	Seeds, Chili Lime and Cranberry, GS#239336 250/cs	\$146.7600	\$733.80	
					Sales Tax:	\$0.00
					P.O. Total:	\$992.24
Gold Star Foods Inc.	210648	4/5/2019	5/21/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs	\$69.7600	\$1,604.48	
6	case	12002	Seeds,HoneyRoasted w/ Cranberries GS#138763 200/cs	\$90.9500	\$545.70	
4	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs	\$46.2100	\$184.84	
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288	\$9.0700	\$253.96	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,588.98
Gold Star Foods Inc.	210650	4/8/2019	4/23/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	8252	Chips,WG Corn,Fritos GS#208343 8/16oz.	\$20.4800	\$40.96	
1	case	30108	Cheese, Shred Parmes GS#303495 6/5#/case	\$46.4100	\$46.41	
10	case	4427	Tahini Paste 12/16oz GS#203368	\$50.7200	\$507.20	
1	EA	4015	Paprika,GS#202072 Pacific Spice 1#	\$5.6900	\$5.69	
					Sales Tax:	\$0.00
					P.O. Total:	\$600.26
Gold Star Foods Inc.	210653	4/8/2019	4/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
60	case	11053	Raisins, SunMaid GS#240050 144/cs	\$38.1500	\$2,289.00	
96	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701	\$13.7400	\$1,319.04	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,608.04
Gold Star Foods Inc.	210654	4/8/2019	4/23/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
60	case	59801	Sandwich,Sunbter&GrpJelly,GS#401972 96csSW#11128W	\$67.0300	\$4,021.80	
					Sales Tax:	\$0.00
					P.O. Total:	\$4,021.80
Gold Star Foods Inc.	210655	4/8/2019	4/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
14	case	12003	Raisins, SunMaid GS#240050 144/cs	\$38.1500	\$534.10	
					Sales Tax:	\$0.00
					P.O. Total:	\$534.10
Gold Star Foods Inc.	210659	4/9/2019	4/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$5.4900	\$356.85	

Purchase Orders - Detail

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210659	4/9/2019	4/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
				Sales Tax:		\$0.00
				P.O. Total:		\$356.85
Gold Star Foods Inc.	210660	4/9/2019	4/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
65	case	10138	Water, Bottled Pure Life 24/16.9 oz GS#201670			\$5.4900 \$356.85
				Sales Tax:		\$0.00
				P.O. Total:		\$356.85
Gold Star Foods Inc.	210669	4/11/2019	4/11/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
120	case	3101	Milk Choco,FF,GS#203029/#950010 27/8oz. cs			\$10.4700 \$1,256.40
				Sales Tax:		\$0.00
				P.O. Total:		\$1,256.40
Gold Star Foods Inc.	210670	4/11/2019	4/23/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
25	case	55060	Chicken Patty, Hot&Spicy WG GS#404681 148/case			\$44.4800 \$1,112.00
				Sales Tax:		\$0.00
				P.O. Total:		\$1,112.00
Gold Star Foods Inc.	210671	4/11/2019	4/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
120	case	8301	Juice, Paradise Punch, GS#248611 6.75oz 40/cs			\$11.9300 \$1,431.60
				Sales Tax:		\$0.00
				P.O. Total:		\$1,431.60
Gold Star Foods Inc.	210672	4/11/2019	4/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
8	case	4301	Mayonnaise, Packet, Hollens #202324 200/9mg.			\$9.1500 \$73.20
				Sales Tax:		\$0.00
				P.O. Total:		\$73.20
Gold Star Foods Inc.	210673	4/12/2019	4/16/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
10	case	7026	Cracker, Goldfish Chddr GS#200290 300/.75oz.			\$64.6100 \$646.10
				Sales Tax:		\$0.00
				P.O. Total:		\$646.10
Gold Star Foods Inc.	210677	4/12/2019	4/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
48	case	56054	Burrito, Bean&Cheese IW GS#403406 96/cs			\$50.3700 \$2,417.76
28	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs			\$29.1700 \$816.76
19	case	8006	Shell Taco,6" GS#203043 200ct			\$25.4700 \$483.93
33	case	55007	Chicken PattyWG Tyson,GS#401626 150/3.25			\$43.0700 \$1,421.31
76	case	30353	Waffle, Maple Mini, Eggo IW GS#134285 72/cs			\$38.0200 \$2,889.52
60	cs	4351	Syrup, Maple IW GS#201878 100/1.5oz/cs			\$11.0700 \$664.20
23	case	56705	Chicken,MndrnOrnge,GS#403631 6/5# case Lings			\$115.3800 \$2,653.74
40	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct			\$39.6500 \$1,586.00
				Sales Tax:		\$0.00
				P.O. Total:		\$12,933.22
Gold Star Foods Inc.	210679	4/17/2019	4/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
1	case	1	WG Artisan Roll 144/1 oz. 12/case			\$23.9200 \$23.92

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Gold Star Foods Inc.	210679	4/17/2019	4/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
				Sales Tax:		\$0.00
				P.O. Total:		\$23.92
Gold Star Foods Inc.	210680	4/17/2019	4/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	CS	1	ROLL, ALOHA SHANNONS #133929 192/CS		\$28.2600	\$28.26
				Sales Tax:		\$0.00
				P.O. Total:		\$28.26
Gold Star Foods Inc.	210684	4/18/2019	5/3/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs		\$22.7800	\$22.78
				Sales Tax:		\$0.00
				P.O. Total:		\$22.78
Gold Star Foods Inc.	210685	4/18/2019	4/23/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5	cs	4341	Dressing, Ranch Light GS#300050 4/1gal		\$31.3700	\$156.85
				Sales Tax:		\$0.00
				P.O. Total:		\$156.85
Gold Star Foods Inc.	210686	4/18/2019	5/3/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6	case	30009	Hot Dog, GS#140300 Beef 8/1, Hoffy 80/cs		\$30.7900	\$184.74
				Sales Tax:		\$0.00
				P.O. Total:		\$184.74
Gold Star Foods Inc.	210688	4/18/2019	4/23/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
16	case	7013	Cracker, Graham Hi-Fbr GS#208146 MJM 150/1oz		\$20.8300	\$333.28
				Sales Tax:		\$0.00
				P.O. Total:		\$333.28
Gold Star Foods Inc.	210690	4/18/2019	5/3/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
45	case	59048	Pizza Stick, Pepperoni GS#405627 72/cs		\$33.9300	\$1,526.85
14	case	7029	Cracker, Vnlla Bear Grhm GS#203019/404001 19#/case		\$46.7400	\$654.36
58	case	8269	Chips, Tortilla GS#208220 80/case		\$18.9200	\$1,097.36
41	case	33011	Hot Dog, Turkey, 8/1 GS#134796 2/5 lb 80/cs		\$13.1200	\$537.92
22	case	55008	Chicken Tender GS#403544 3pc Tyson 450pc/case		\$42.4400	\$933.68
60	case	56506	Mac & Cheese RF,WG,GS#401923/ 463277 6/5#bg/case		\$45.8400	\$2,750.40
16	case	30326	Breadstick, Garlic GS#134819 320/case		\$35.4700	\$567.52
				Sales Tax:		\$0.00
				P.O. Total:		\$8,068.09
Gold Star Foods Inc.	210692	4/22/2019	5/7/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
24	EA	4015	Paprika,GS#202072 Pacific Spice 1#		\$5.6900	\$136.56
12	each	4039	Garlic granulated, Pacific Spice #202038 4.5#		\$23.7200	\$284.64
				Sales Tax:		\$0.00
				P.O. Total:		\$421.20
Gold Star Foods Inc.	210693	4/22/2019	4/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
180	cs	1	GRANOLA, ROCKINOLA #240347 125/2oz		\$29.9900	\$5,398.20

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Gold Star Foods Inc.	210693	4/22/2019	4/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
					Sales Tax:	\$0.00
					P.O. Total:	\$5,398.20
Gold Star Foods Inc.	210694	4/22/2019	5/10/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
24	case	30353	Waffle, Maple Mini, Eggo IW GS#134285 72/cs		\$38.0200	\$912.48
5	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.		\$60.0600	\$300.30
21	case	7230	Cinnamon Roll, WG, IW GS#134773 72/cs		\$36.2900	\$762.09
6	case	59705	Sandwich, Brkfst, Snrs Sausge&Chs GS#400732 144/cs		\$70.7000	\$424.20
8	case	30308	Bread, Banana GS#133796 SuprBkry#6071 70/3.4oz.		\$40.4400	\$323.52
					Sales Tax:	\$0.00
					P.O. Total:	\$2,722.59
Gold Star Foods Inc.	210695	4/22/2019	4/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	30307	Bread, Crumb GS#113034 Daves#360 28/3.6oz.		\$13.8700	\$138.70
20	case	30354	Muffin, Double Choc IW GS#134237 60/cs		\$25.7400	\$514.80
20	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.		\$37.2000	\$744.00
					Sales Tax:	\$0.00
					P.O. Total:	\$1,397.50
Gold Star Foods Inc.	210696	4/22/2019	4/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$5.4900	\$356.85
					Sales Tax:	\$0.00
					P.O. Total:	\$356.85
Gold Star Foods Inc.	210698	4/24/2019	4/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5	case	3011	Cereal, Rice Chex GS#203127 96/case		\$32.8700	\$164.35
60	case	11053	Raisins, SunMaid GS#240050 144/cs		\$38.1500	\$2,289.00
10	case	8269	Chips, Tortilla GS#208220 80/case		\$18.9200	\$189.20
					Sales Tax:	\$0.00
					P.O. Total:	\$2,642.55
Gold Star Foods Inc.	210700	4/24/2019	4/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
46	case	11041	Applesauce, Motts #209163 72/4oz/cs		\$19.0500	\$876.30
					Sales Tax:	\$0.00
					P.O. Total:	\$876.30
Gold Star Foods Inc.	210701	4/25/2019	4/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
20	cs	1	SALSA PICANTE MILD #208240 4/1 gal		\$48.3200	\$966.40
					Sales Tax:	\$0.00
					P.O. Total:	\$966.40
Gold Star Foods Inc.	210703	4/25/2019	5/10/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
32	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz		\$34.0000	\$1,088.00
45	case	4328	Sauce, BBQ,GS#405469, R/G#REDOA1Z 250/cs		\$24.5200	\$1,103.40
					Sales Tax:	\$0.00
					P.O. Total:	\$2,191.40

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Gold Star Foods Inc.	210707	4/26/2019	5/10/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
55	case	59045	Pizza,PepTony'sGlxy 51% WGRnd GS402135 72/4.55oz.	\$38.7000	\$2,128.50	
14	case	7030	Cracker, Chclte Bear Grhm GS#203017/402001 19#/cs	\$46.7400	\$654.36	
20	case	56046	Beef, Patty Charbroiled GS#403572 240/cs	\$38.4000	\$768.00	
39	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz	\$47.4200	\$1,849.38	
28	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs	\$29.1700	\$816.76	
					Sales Tax:	\$0.00
					P.O. Total:	\$6,217.00
						<input type="checkbox"/>
Gold Star Foods Inc.	210708	4/29/2019	5/10/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
60	case	4317	Ketchup, Natural w/Sugar GS#402085 1000/cs	\$12.6000	\$756.00	
18	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz	\$47.4200	\$853.56	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,609.56
						<input type="checkbox"/>
Gold Star Foods Inc.	210709	4/29/2019	5/14/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	each	4008	Ginger, Ground 1lb GS#202044	\$5.4500	\$65.40	
					Sales Tax:	\$0.00
					P.O. Total:	\$65.40
						<input type="checkbox"/>
Gold Star Foods Inc.	210715	5/1/2019	5/3/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	10118	Jalapenos,Sliced,GSF#209918 6/10#/case	\$22.6000	\$22.60	
					Sales Tax:	\$0.00
					P.O. Total:	\$22.60
						<input type="checkbox"/>
Gold Star Foods Inc.	210719	5/2/2019	5/7/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$5.4900	\$356.85	
					Sales Tax:	\$0.00
					P.O. Total:	\$356.85
						<input type="checkbox"/>
					Vendor Total:	\$97,095.05
						<input type="checkbox"/>
P & R Paper Supply Company, Inc.	210661	4/9/2019	4/17/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	Roll	87201	Foil 18x1000' Heavy Gauge, Alum HFA-11807	\$39.9000	\$159.60	
9	bundle	81021	Bag, brown lunch #6 AJM-6LB Duro 500/case	\$9.2000	\$82.80	
3	case	81032	Container,Clr PVC Sand Wedge ANC-4511019 250/CS	\$49.8500	\$149.55	
					Sales Tax:	\$12.37
					P.O. Total:	\$404.32
						<input type="checkbox"/>
P & R Paper Supply Company, Inc.	210662	4/9/2019	4/17/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	83306	Plate, 9" Plastic, Clear WNA-OP9240CL 240 /case	\$64.0000	\$384.00	
6	case	83305	Plate, 7.5" Clear Plastic, WNA-OP75240CL 240/cs	\$60.3800	\$362.28	
					Sales Tax:	\$0.00
					P.O. Total:	\$746.28
						<input type="checkbox"/>
P & R Paper Supply Company, Inc.	210674	4/12/2019	4/17/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	88101	Napkin, LowFold Tidynap#NAT-01255 32/250/case	\$30.6000	\$61.20	

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P & R Paper Supply Company, Inc.	210674	4/12/2019	4/17/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
5	case	84809	Lid, Dome Clear SABEKT 52032T300 252/case		\$54.0400	\$270.20	
4	case	85011	Bowl, Clear 24-oz SABEKT 12024T300 252/case		\$55.3000	\$221.20	
						Sales Tax:	\$0.00
						P.O. Total:	\$552.60
P & R Paper Supply Company, Inc.	210678	4/15/2019	4/17/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
5	case	84303	Cup, 9oz Clear FAB-KC90F 20/50/CS		\$59.2300	\$296.15	
4	case	84804	Lid, Flat No Slot FAB-LKC1220F 1000/case		\$24.2500	\$97.00	
						Sales Tax:	\$0.00
						P.O. Total:	\$393.15
P & R Paper Supply Company, Inc.	210691	4/19/2019	4/24/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
12	case	80009	Glove,Disp. Latex (SM)#NET-754430 10/100/case		\$32.0500	\$384.60	
12	case	80010	Gloves,Disp Latex (M)#NET-754432 10 /100/case		\$32.0500	\$384.60	
12	case	80004	Gloves, Disp, Latex (L) #NET-754434 10/100/case		\$32.0500	\$384.60	
						Sales Tax:	\$89.43
						P.O. Total:	\$1,243.23
P & R Paper Supply Company, Inc.	210699	4/24/2019	5/1/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
12	case	80104	Ice Pillows CRY-970320 16.5X34' 1RI/case		\$101.7700	\$1,221.24	
16	case	86101	Tray, 8.5x5.5 Red Plaid Carry JRV-CT963 500/cs		\$17.0500	\$272.80	
						Sales Tax:	\$94.65
						P.O. Total:	\$1,588.69
P & R Paper Supply Company, Inc.	210702	4/25/2019	5/1/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
2	case	82003	Fork Wh Plastic Med Wt NTR-3640 1000/case		\$7.2900	\$14.58	
						Sales Tax:	\$0.00
						P.O. Total:	\$14.58
						Vendor Total:	\$4,942.85
Form Plastics	210711	4/30/2019	5/8/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
3	case	87001	Film 7 1/8" x 5100' 985CV 1roll/cs		\$290.8200	\$872.46	
3	case	86213	Tray 3 1/2x3 1/2, 1350/case Part#5010-128500		\$38.8000	\$116.40	
						Sales Tax:	\$0.00
						P.O. Total:	\$988.86
						Vendor Total:	\$988.86
Chefs' Toys	210665	4/10/2019	4/10/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	F-50-SS-2S-D	Wide Reach In Freezer		\$7,605.5900	\$7,605.59	
1	ea	Delivery	Delivery		\$95.0000	\$95.00	
						Sales Tax:	\$596.79
						P.O. Total:	\$8,297.38

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Chefs' Toys		210666	4/10/2019	4/10/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	R-60-SS-2SLC	Wide Reach In Refrigerator		\$8,282.6100	\$8,282.61	
1	ea	Delivery	Delivery		\$95.0000	\$95.00	
					Sales Tax:	\$649.26	
					P.O. Total:	\$9,026.87	
					Vendor Total:	\$17,324.25	
U.S. Foodservice, Inc.		210704	4/25/2019	5/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
15	case	4023	Spray, Pan Coating, USF#2328813 6/14oz.		\$22.5600	\$338.40	
					Sales Tax:	\$0.00	
					P.O. Total:	\$338.40	
U.S. Foodservice, Inc.		210705	4/25/2019	5/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
10	case	10175	Chicken Breast, Grilled USF#556633 52/cs		\$0.0000	\$0.00	
1	case	10167	Noodles,Chowmein,USF#3509601 6/24oz/cs		\$26.5500	\$26.55	
2	case	10150	Bacon, US Foods# 4358495 15#/case		\$54.2200	\$108.44	
1	case	10174	Sausage,PrkPtty,Ckd USF#9328568 2 oz./10#/case		\$24.5900	\$24.59	
1	case	10129	Croutons, USF#5610514 5/2#/case		\$18.1000	\$18.10	
					Sales Tax:	\$0.00	
					P.O. Total:	\$177.68	
					Vendor Total:	\$516.08	
Affiliated Packaging Spec.		210636	3/22/2019	3/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Repair Tray Sealer		\$460.0000	\$460.00	
					Sales Tax:	\$0.00	
					P.O. Total:	\$460.00	
Affiliated Packaging Spec.		210663	4/9/2019	4/9/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
10	ea	1	40 Hammett Thermal Carriers		\$114.7000	\$1,147.00	
					Sales Tax:	\$88.89	
					P.O. Total:	\$1,235.89	
Affiliated Packaging Spec.		210710	4/30/2019	4/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Removal & Install of air outlet valves		\$400.0000	\$400.00	
2	ea	2	Complete air valve kit with mufflers & hardwa		\$103.6300	\$207.26	
1	ea	3	Optional: auto drain unit		\$165.8700	\$165.87	
					Sales Tax:	\$28.91	
					P.O. Total:	\$802.04	
					Vendor Total:	\$2,497.93	

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Arrow Restaurant Equipment & Supplies	210649	4/8/2019	4/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	S10027	Sneeze Guard		\$145.0000	\$145.00
					Sales Tax:	\$11.24
					P.O. Total:	\$156.24
					Vendor Total:	\$156.24
Quick Dispense, Inc.	210687	4/18/2019	4/23/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	10104	Coffee,Orgnic Frnch Rst Grn Mtn#4692 50/2.5oz/case		\$80.9450	\$809.45
					Sales Tax:	\$0.00
					P.O. Total:	\$809.45
					Vendor Total:	\$809.45
Orange County Department of Education	210683	4/17/2019	4/17/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
164	ea	1	Large HOTM Kit		\$75.0000	\$12,300.00
21	ea	2	Small HOTM Kit		\$54.0000	\$1,134.00
					Sales Tax:	\$0.00
					P.O. Total:	\$13,434.00
					Vendor Total:	\$13,434.00
Dan's Thermal Services	210635	3/22/2019	3/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Service Call: True Cooler at Sunset Lane		\$85.0000	\$85.00
1	ea	1	Service Call: Traulsen Freezer at Valencia Pk		\$85.0000	\$85.00
1	ea	1	Service Call: True Cooler at Ladera Vista Jr.		\$127.5000	\$127.50
					Sales Tax:	\$0.00
					P.O. Total:	\$297.50
Dan's Thermal Services	210656	4/8/2019	4/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Materials		\$392.1300	\$392.13
1	ls	2	Service Charge		\$111.0000	\$111.00
4	hr	3	Labor		\$85.0000	\$340.00
					Sales Tax:	\$30.39
					P.O. Total:	\$873.52
Dan's Thermal Services	210657	4/8/2019	4/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Materials		\$77.6500	\$77.65
3	hr	2	Labor		\$85.0000	\$255.00
					Sales Tax:	\$6.02
					P.O. Total:	\$338.67
Dan's Thermal Services	210658	4/8/2019	4/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost

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Dan's Thermal Services	210658	4/8/2019	4/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Materials		\$128.5500	\$128.55
2.5	hr	2	Labor		\$85.0000	\$212.50
					Sales Tax:	\$9.96
					P.O. Total:	\$351.01
						<input type="checkbox"/>
Dan's Thermal Services	210682	4/17/2019	4/17/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Compressor, Heatcraft 6HP LowTemp R404A		\$3,998.3300	\$3,998.33
1	ea	1	DRI 164S 1/2 SW		\$44.0100	\$44.01
1	ea	1	Service Charge		\$125.0000	\$125.00
5	ea	1	Labor Service-Journeyman		\$85.0000	\$425.00
5	ea	1	Maintenance/Helper		\$65.0000	\$325.00
					Sales Tax:	\$313.28
					P.O. Total:	\$5,230.62
						<input type="checkbox"/>
Dan's Thermal Services	210718	5/2/2019	5/2/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	BOHN PSCLET140BH 220V FZR		\$3,265.0000	\$3,265.00
1	ea	2	Recovery-Welding-Solder-Vacuum-Evac		\$111.0000	\$111.00
16	hr	3	Labor Service - Journeyman		\$85.0000	\$1,360.00
					Sales Tax:	\$253.04
					P.O. Total:	\$4,989.04
					Vendor Total:	\$12,080.36
EMS LINQ, Inc.	210640	4/4/2019	4/4/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	ea	1	SN-GRAPHIC: Cust Post		\$60.0000	\$120.00
					Sales Tax:	\$9.30
					P.O. Total:	\$129.30
					Vendor Total:	\$129.30
Melody Reynolds	210664	4/10/2019	4/10/2019		4313	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	lot	1	Smart & Final, Invoice dated 4/1/19		\$18.0400	\$18.04
					Sales Tax:	\$0.00
					P.O. Total:	\$18.04
Melody Reynolds	210689	4/18/2019	4/18/2019		4313	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	lot	1	Stater Bros., Invoice dated 4/17/19		\$21.6200	\$21.62
					Sales Tax:	\$0.00
					P.O. Total:	\$21.62
Melody Reynolds	210697	4/22/2019	4/22/2019		4313	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	lot	1	Smart & Final, Invoice dated 4/20/19		\$172.6400	\$172.64
					Sales Tax:	\$0.00
					P.O. Total:	\$172.64

Purchase Orders - Detail

Fullerton School District

5/6/2019 8:33:09 AM

Show all data where the Order Date is between 3/22/2019 and 5/2/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Vendor Total:						\$212.30
Maria Teresa Gonzalez	210717	5/1/2019	5/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Metrolink Receipt dated 4/30/19	\$20.0000	\$20.00	
Sales Tax:					\$0.00	
P.O. Total:					\$20.00	
Vendor Total:						\$20.00
Matthew Granados	210681	4/17/2019	4/17/2019		5220	<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Smart & Final, Invoice dated 4/15/19	\$6.0200	\$6.02	
Sales Tax:					\$0.00	
P.O. Total:					\$6.02	
Vendor Total:						\$6.02
Cinthia Arteaga	210716	5/1/2019	5/1/2019		5220	<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	lot	1	Uber and Metrolink Receipts dated 4/30/19	\$60.9000	\$60.90	
Sales Tax:					\$0.00	
P.O. Total:					\$60.90	
Vendor Total:						\$60.90
Manzo Mechanical, Inc.	210667	4/10/2019	4/10/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Repair Combi Oven	\$2,500.0000	\$2,500.00	
Sales Tax:					\$0.00	
P.O. Total:					\$2,500.00	
Vendor Total:						\$2,500.00

REPORT GRAND TOTAL \$593,669.99
(NET OF OPEN P.O.'s)

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 121243 THROUGH 121930 FOR THE 2018/2019 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 121243 through 121930 for the 2018/2019. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>	<u>Amount</u>
01 General Fund	\$3,591,394.84
12 Child Development	18,929.89
25 Capital Facilities	36,782.21
40 Special Reserve	170,274.95
68 Workers' Compensation	64,593.71
81 Property/Liability Insurance	<u>38,133.84</u>
Total	\$3,920,109.44

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: The total amount presented for approval is \$3,920,109.44 from funding sources reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 121243 through 121930 for the 2018/2019 school year.

RC:MG:gs

CONSENT ITEM

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 13518 THROUGH 13580 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 13518 through 13580 for the 2018/2019 school year.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Total cost not to exceed \$551,869.20 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 13518 through 13580 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert Lee, Interim Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its regular meeting on April 29, 2019.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

RL:yd
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WAS PRESENTED TO THE PERSONNEL COMMISSION ON: 4/29/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 5/21/19**

LEGEND

Acronym	Definition
ASP	After School Program
BB	Bilingual Biliterate
CFRA	California Family Right Act
ESY	Extended School Year
FMLA	Family Medical Leave Act
NTE	Not to Exceed
PDL	Pregnancy Disability Leave

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 4/29/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 5/21/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Flores	Guillermo	Electronic Repair Technician II	Add 5% workload stipend through 6/28/19	3/25/19	53	8.00	533	B32/6
Lacuesta	George	Electronic Repair Technician II	Add 5% workload stipend through 6/28/19	3/25/19	53	8.00	533	B32/6
Aguayo	Elisabeth	Clerical Assistant/sub	Add substitute classification through 6/7/19	4/15/19	99	NTE 16.00/wk	100	B17/1
Arce	Stephanie A.	Playground Supervisor	Adjust hours to reflect actual hours worked	3/11/19	27	11.42/wk	100	B11/1
Flores Viveros	Virginia	Playground Supervisor	Adjust hours to reflect actual hours worked	3/11/19	27	8.92/wk	100	B11/1
Leon	Irma	Playground Supervisor	Adjust hours to reflect actual hours worked	3/11/19	27	11.83/wk	100	B11/1
Gordon	Alicia	Instructional Asst./Special Ed. II A	Change medical stipend from 2% to 6%	2/13/19	29	6.00	242	B14/6
Hill	Marlene	Instructional Asst./Special Ed. II A	Change medical stipend from 6% to 2%	2/13/19	29	6.00	6.00	B14/6
Amin	Mausambe n A.	Instructional Asst./Special Ed. I/sub	Change salary range from 11 to 14	2/18/19	99		121	B14/1
Lee	Janice J.	Project Liaison	Extra summer work NTE 120 hours through 7/5/19	6/22/19	55	8.00	316	M04/2
Rusiewski	Michele	Secretary	Extra summer work NTE 120 hours through 7/5/19	6/22/19	55	8.00	316	B21/6
Tran	Delia	Personnel Technician I	Extra summer work NTE 200 hours through 7/24/19	6/10/19	51	8.00	521	B23/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Ortega	Tatiana	Clerical Assistant II	Extra summer work NTE 40 hours through 6/14/19	6/10/19	55	8.00	115	B19/1
Belloso	Araceli	Clerical Asst. II/BB	Extra summer work NTE 40 hours through 6/14/19	6/10/19	51	8.00	510	B20/5
Caballero	Alma N.	Senior Secretary	Extra summer work NTE 40 hours through 7/22/19	7/16/19	51	8.00	510	B24/6
Garcia	Abraham	Social Service Assistant	Extra summer work NTE 75 hours through 6/28/19	6/3/19	55	6.00	224	B17/4
Mata	Alma D.	Social Service Assistant	Extra summer work NTE 75 hours through 6/28/19	6/3/19	55	6.00	224	B17/4
Alva	Elizabeth	Social Service Assistant	Extra summer work NTE 80 hours through 8/9/19	6/3/19	51	8.00	391	B17/4
Ceron	Charlene N.	Clerical Assistant II	Hire probationary status	4/8/19	11	8.00	403	B19/1
Schmidt	Emily K.	Instructional Asst./Regular	Hire probationary status	4/1/19	11	3.75	100/302	B11/1
Mendez	Lusero E.	Instructional Asst./Regular	Hire probationary status	4/10/19	60	3.50	310	B11/1
Rodriguez	Jacqueline	Instructional Asst./Special Ed. I	Hire probationary status	4/1/19	26	4.00	130	B14/1
Grosso	Amber R.	Instructional Asst./Special Ed. I	Hire probationary status	4/8/19	24	3.75	130	B14/1
Sotelo	Oscar A.	Custodian I/sub	Hire substitute status	3/5/19	53		542	B17/1
Flores	Elda	Custodian I/sub	Hire substitute status	3/20/19	53		542	B17/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Scott	Gerald D.	Custodian I/sub	Hire substitute status	3/20/19	53		542	B17/1
Inzunza	Ezra	Custodian I/sub	Hire substitute status	4/1/19	53		542	B17/1
Lyons	James R.	Custodian I/sub	Hire substitute status	4/8/19	53		542	B17/1
Nava	Lizzette	Instructional Asst./Regular/sub	Hire substitute status	4/3/19	99		100	B11/1
Athavale	Dipti M.	Instructional Asst./Regular/sub	Hire substitute status	4/18/19	99		100	B11/1
Cadena	Cassandra	Instructional Asst./Special Ed. I	Hire substitute status	3/20/19	99		121	B11/1
Jones	Desiree	Instructional Asst./Special Ed./sub	Hire substitute status	4/3/19	54		121	B11/1
Lee	Robert W.	Interim Director of Classified Personnel	Hire substitute status	3/20/19	58		522	M33/1
Shea	Christopher	Payroll Technician/sub	Hire substitute status	3/25/19	50		530	B24/1
Reed	Lauren	Playground Supervisor/sub	Hire substitute status	2/28/19	27		100	B11/1
Patel	Manisha G.	Playground Supervisor/sub	Hire substitute status	4/8/19	18		100	B11/1
Martin	Karren M.	Instructional Asst./Spec. Ed. I	Increase hours from 15.50/week to 30.00/wk	3/22/19	22	15.50/wk	122	B14/6
Mak	Tai Yung	Food Service Assistant I	Increase hours from 2.00 to 2.50/day	4/18/19	90	2.50	606	B08/6
Druckenmiller	Gregory T.	Instructional Asst./Special Ed. I	Increase hours from 3.00 to 6.00/day	3/22/19	26	3.00	242	B14/2
Garcia	Adao	Custodian I	Increase hours from 3.75 to 8.00/day	2/19/19	20	8.00	542	B17/6 + 6% night differential

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Mendoza	Sandra G.	After School Program Site Lead	Increase hours from 30.00 to 40.00/wk	3/11/19	60	8.00	329	B18/6
Ortega	Erin E.	After School Program Site Lead	Increase hours from 30.00 to 40.00/wk	3/11/19	60	8.00	329	B18/1
Reeves	Ronann J.	After School Program Site Lead	Increase hours from 30.00 to 40.00/wk	3/11/19	60	8.00	329	B18/4
Pereyra	Erica	After School Program Site Lead	Increase hours from 30.00/wk to 40.00/wk	3/11/19	60	8.00	085	B18/4
Takayama	Keisuke	After School Program Site Lead	Increase hours from 30.00/wk to 40.00/wk	3/11/19	60	8.00	085	B18/6
Turcios-Miranda	Ana	After School Program Site Lead	Increase hours from 30.00/wk to 40.00/wk	3/11/19	60	8.00	085	B18/4
Mendoza	Sandra G.	After School Program Site Lead	Increase hours from 34.00 to 40.00/wk	3/11/19	60	8.00	329	B18/6
Gonzalez	Karen	After School Program Site Lead	Increase hours from 35.00/wk to 40.00/wk	3/11/19	60	8.00	085	B18/6
Mora	Frankie J.	Instructional Asst./Special Ed. II A	Last name change from Mora-Wochner	4/11/19	25	6.00	242	B14/6
Spivey	Holly S.	Instructional Asst./Special Ed. I	Last name change from Wert	3/25/19	15	30.00/wk	121	B14/6
Employee ID	3784		Leave of Absence: Catastrophic Sick Leave 2/19/19 - 5/1/19	2/19/19				

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee ID	1374		Leave of Absence: Catastrophic Sick Leave 2/27/19 - 4/29/19	2/27/19				
Employee ID	3805		Leave of Absence: Catastrophic Sick Leave 3/22/19 - 6/20/19	3/22/19				
Employee ID	428		Leave of Absence: Catastrophic Sick Leave 3/25/19 - 4/19/19	3/25/19				
Employee ID	6907		Leave of Absence: CFRA 3/11/19 - 4/19/19	3/11/19				
Employee ID	3427		Leave of Absence: CFRA 3/28/19 - 4/19/19	3/28/19				
Employee ID	7483		Leave of Absence: CFRA 4/15/19 - 5/17/19	4/15/19				
Employee ID	1819		Leave of Absence: CFRA 4/15/19 - 5/31/19	4/15/19				
Employee ID	1428		Leave of Absence: FMLA 1/15/19 - 4/9/19	1/15/19				
Employee ID	674		Leave of Absence: FMLA 1/30/19 - 5/1/19	1/30/19				
Employee ID	1104		Leave of Absence: FMLA 2/22/19 - 4/19/19	2/22/19				
Employee ID	6963		Leave of Absence: FMLA 3/19/19 - 4/8/19	3/19/19				

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee ID	588		Leave of Absence: Intermittent FMLA 12/13/18 - 3/13/19 and 2/6/19 - 2/6/20 NTE 12 work weeks total	12/13/18				
Employee ID	6720		Leave of Absence: PDL 1/10/19 - 3/6/19 and CFRA 3/7/19 - 6/6/19	1/10/19				
Employee ID	5911		Leave of Absence: PDL 1/28/19 - 3/13/19 and CFRA 3/14/19 - 5/31/19	1/28/19				
Employee ID	1819		Leave of Absence: PDL 2/15/19 - 4/14/19	2/15/19				
Dilelio	Angela	Instructional Asst./Spec. Ed. II B	Name change from Corral	4/17/189	15	6.00	242	B14/6
Kim	Jane J.	Instructional Asst./Regular	Name change from Ji Yeon	2/26/19	19	3.75	086	B11/3
Koerth	Amy J.	Health Assistant	Promotion from Instructional Asst./Regular	4/1/19	26	3.75	402	B17/1
Tlaseca Tapia	Vianney	Instructional Asst./Regular	Reinstatement	4/3/19	20	18.75/wk	212	B11/1
Venegas	Diana	Instructional Asst./Special Ed. II A	Related classification transfer from Instructional Asst./Special Ed. I to add 6% medical stipend	4/2/19	29	6.00	242	B14/6 + 6% medical stipend
Carrington	Rachael E.	Health Assistant	Resignation	3/22/19	26	18.75/wk	402	B17/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Madrigal	Elizabeth A.	Instructional Asst./Special Ed. I	Resignation	3/12/19	26	17.50/wk	122	B14/1
DuCharme	Krystin M.	Instructional Asst./Special Ed. II B	Resignation	3/21/19	13	6.00	122/504	B14/4
Cook	Noah M.	Instructional Asst./Recreation	Resignation	3/20/19	60	19.75/wk	329	B11/3
Preciado	Andres	Instructional Asst./Spec. Ed. I	Resignation - hire substitute status	4/19/19	21	15.00/wk	122	B14/3
Larios	Lucero	Payroll Technician II	Resignation - hire substitute status	4/1/19	50	8.00	530	B24/2
Baez	Johanna I.	Instructional Asst./Recreation	Resignation on probation	2/27/19	30	18.75/wk	100	B11/1
Avery	Marquis T.	Instructional Asst./Special Ed. I	Resignation on probation	4/5/19	17	6.00	242	B14/1
De Luna	Marc A.	Instructional Asst./Special Ed. I	Resignation on probation	4/18/19	54	4.75	504/505	B14/1
Olvera	Frank	Custodian II/sub	Separation - no longer available	4/18/19	53		542	B24/6
Bibiano Santana	Rosario	Food Service Asst. I/sub	Separation - no longer available	3/19/19	90		606	B08/1
Gomez	Victoria R.	Instructional Asst./Regular/sub	Separation - no longer available	4/19/19	99		100	B11/1
Gill	Samantha J.	Instructional Asst./Special Ed. I/sub	Separation - no longer available	4/15/19	29		125	B14/1
Ramos	Valentina G.	Instructional Asst./Special Ed./sub	Separation - no longer available	4/9/19	99		100	B14/1
Sepulveda	Sabrina V.	Personnel Technician II/sub	Separation - no longer available	4/22/19	51		521	B28/2
Lu	Angela C.	Account Clerk I	Step increase	4/1/19	90	6.00	606	B20/3

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Johnson	Cynthia	Bus Driver	Step increase	4/1/19	56	26.40/wk	565	B21/2
Arellano	Roxanne	Clerical Asst. II/BB	Step increase	4/1/19	20	8.00	403	B20/6
Arteaga Villanueva	Cinthia	Clerical Asst. II/BB	Step increase	4/1/19	90	24.00/wk	606	B20/4
Pacheco Trujillo	Lorena A.	Custodian II	Step increase	4/1/19	27	8.00	542	B24/5
Bertolette	Sylvia	Health Assistant	Step increase	4/1/19	17	3.75	402	B17/3
Morones	Cynthia N.	Health Assistant	Step increase	4/1/19	10	3.75	402	B17/2
Presley	Keiera R.	Instructional Asst./Recreation	Step increase	4/1/19	60	19.50/wk	085	B11/2
Callejas	Vianca	Instructional Asst./Regular	Step increase	4/1/19	28	3.75	100/212	B11/2
Juarez	Erika L.	Instructional Asst./Regular	Step increase	4/1/19	21	3.00	383	B11/4
McGee	Paige L.	Instructional Asst./Regular	Step increase	4/1/19	21	3.75	302	B11/4
Velasquez	Breanne A.	Instructional Asst./Regular	Step increase	4/1/19	25	3.75	100/302	B11/3
Foyt	Jennifer A.	Instructional Asst./Spec. Ed. I	Step increase	4/1/19	20	4.00	122	B14/6
Gibert	Krista D.	Instructional Asst./Spec. Ed. II B	Step increase	4/1/19	27	6.00	121	B14/2
Guzik-Torres	Melissa A.	Instructional Asst./Spec. Ed. II B	Step increase	4/1/19	27	6.00	121	B14/5
Bachman	Jamie L.	Instructional Asst./Special Ed. I	Step increase	4/1/19	25	6.00	122	B14/6
Mai	Nhu Q.	Instructional Asst./Special Ed. I	Step increase	4/1/19	12	6.00	242	B14/5

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Oseguera	Jonathan	Instructional Asst./Special Ed. I	Step increase	4/1/19	22	3.50	122	B14/3
Rivera	Angela R.	Instructional Asst./Special Ed. I	Step increase	4/1/19	12	3.00	130	B14/3
Mota	Carlos J.	Instructional Asst./Special Ed. II B	Step increase	4/1/19	17	6.00	122/504	B14/6
Eager	Laura M.	Instructional Asst./Technology	Step increase	4/1/19	59	8.00	409	B21/3
Im	Anna K.	Personnel Technician II	Step increase	4/1/19	51	8.00	521	B28/4
Balestra	Alfred L.	Plumber	Step increase	4/1/19	53	8.00	533	B32/4
Alva	Elizabeth	Social Service Assistant	Step increase	4/1/19	51	8.00	391/510	B17/4
Garcia	Abraham	Social Service Assistant	Step increase	4/1/19	55	6.00	224	B17/5
Acuna	Jo Ann	Instructional Asst./Spec. Ed. II B	Temporary additional hours NTE 0.75/day through 3/29/19	2/5/19	17	6.00	242	B14/6
Tavarez	Francine T.	Instructional Asst./Spec. Ed. I	Temporary additional hours NTE 1.00/day through 5/31/19	10/1/18	29	6.00	212	B14/6
Watt	Gloria J.	Instructional Asst./Spec. Ed. I	Temporary additional hours NTE 1.00/day through 5/31/19	2/4/19	17	6.00	122	B14/6
Nguyen	Julianna T.	Instructional Asst./Spec. Ed. I	Temporary additional hours NTE 1.25/day through 5/31/19	2/28/19	19	4.00	126	B14/3
Rosenfield	Colleen F.	Instructional Asst./Spec. Ed. I	Temporary additional hours NTE 1.50/day through 5/31/19	2/4/19	29	6.00	125	B14/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Sukhadia	Jayantika V.	Food Service Assistant I	Temporary additional hours NTE 100 hours through 3/18/19	1/14/19	90	3.80	606	B08/6
Mondragon Rivera	Gloria	Food Service Assistant I	Temporary additional hours NTE 12 hours through 3/22/19	3/11/19	90	2.50	606	B08/6
Colianni	Sandra L.	Secretary	Temporary additional hours NTE 15 hours through 5/4/19	4/27/19	55	8.00	508	B21/3
Garcia	Abraham	Social Service Assistant	Temporary additional hours NTE 15 hours through 5/4/19	4/27/19	55	6.00	508	B17/4
Lara	George	Technical Support Specialist I	Temporary additional hours NTE 15 hours through 5/4/19	4/27/19	55	8.00	508	B26/4
Estrada	Rally G.	Food Service Assistant/Transporter	Temporary additional hours NTE 2 hours	3/26/19	90	6.00	606	B20/1
Romo	Dora L.	Instructional Asst./Spec. Ed. I	Temporary additional hours NTE 2.00/day through 5/31/19	2/28/18	19	4.00	126	B14/6
DeAnda	Amber N.	Instructional Asst./Spec. Ed. I	Temporary additional hours NTE 2.00/day through 5/31/19	2/28/19	19	18.00/wk	126	B14/1
McDermitt	Jill M.	Instructional Asst./Special Ed. II A	Temporary additional hours NTE 2.00/day through 5/31/19	2/13/19	17	6.00	122	B14/6
Martin	Karren M.	Instructional Asst./Spec. Ed. I	Temporary additional hours NTE 2.90/day through 3/29/19	2/4/19	22	15.50/wk	122	B14/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 4/29/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 5/21/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Arroyo	Gloria	Food Service Assistant I	Temporary additional hours NTE 20 hours through 4/19/19	3/19/19	90	4.00	606	B08/6
Avilez	Roxana	Bus Driver	Temporary additional hours NTE 24 hours through 3/28/19	3/25/19	56	24.00/wk	565	B21/6
Ruiz	Sandra	Bus Driver	Temporary additional hours NTE 24 hours through 3/28/19	3/25/19	56	24.00/wk	565	B21/6
Ponce	Rosa	Food Service Assistant I	Temporary additional hours NTE 25 hours through 4/12/19	3/21/19	90	2.00	606	B08/2
Druckenmiller	Gregory T.	Instructional Asst./Spec. Ed. I	Temporary additional hours NTE 3.00/day through 3/29/19	2/4/19	22	3.00	122	B14/2
Morse	Valerie S.	Instructional Asst./Spec. Ed. I	Temporary additional hours NTE 3.00/day through 5/31/19	2/28/19	16	3.00	122	B14/1
Spindola	Karissa M.	Clerical Asst. II/BB	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	56	8.00	565	B20/2
Ramirez	Jose E.	Computer Technician I	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	8.00	409	B30/5
Webb	Brooke E.	Computer Technician I	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	8.00	409	B30/4

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 4/29/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 5/21/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Williamson	Sherrie A.	Computer Technician I	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	8.00	409	B30/4
Chon	Hanna	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	20.00/wk	409	B21/6
Churchwell	Jennifer	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	25.00/wk	409	B21/5
Eager	Laura	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	8.00	409	B21/3
Harris	Heidi	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	20.00/wk	409	B21/6
Jones	Nathanael	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	8.00	409	B21/1
Koeul	Christina	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	8.00	409	B21/6
Lejano	Lourdes	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	25.00/wk	409	B21/5
Quinonez	Jeannette	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	8.00	409	B21/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 4/29/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 5/21/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Reese	Mary	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	20.00/wk	409	B21/6
Robinson	Katherine	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	8.00	409	B21/6
Weatrowski	Rebecca	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	30.00/wk	409	B21/6
Webb	Ethan	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	8.00	409	B21/1
Whittington	Gabrielle	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	20.00/wk	409	B21/1
Zehra	Rashid	Technology, Library, and Media Assistant	Temporary additional hours NTE 32 hours through 3/28/19	3/25/19	59	20.00/wk	409	B21/6
Sato	Aleda B.	Account Clerk II	Temporary additional hours NTE 32 hours through 3/29/19	3/25/19	50	8.00	530	B24/6
Thomas	Seham W.	Food Service Asst. I	Temporary additional hours NTE 35 hours through 3/18/19	1/8/19	90	3.80	606	B08/6
Hernandez	Araceli	Health Assistant/BB	Temporary additional hours NTE 4.25/day through 6/7/19	4/1/19	28	3.75	212	B18/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 4/29/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 5/21/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Canadas	Alma Alicia	Food Service Asst. I	Temporary additional hours NTE 40 hours through 3/19/19	1/24/19	90	2.00	606	B08/6
Abutan	Corazon	Food Service Assistant I	Temporary additional hours NTE 50 hours through 5/31/19	3/21/19	90	1.50	606	B08/5
Avilez	Roxana	Bus Driver	Temporary additional hours NTE 6 hours	3/29/19	56	24.00/wk	565	B21/6
Javelosa	Deborah	Bus Driver	Temporary additional hours NTE 6 hours	3/29/19	56	24.00/wk	565	B21/6
Sheehan	Colleen M.	Food Service Assistant I	Temporary additional hours NTE 60 hours through 4/30/19	3/18/19	90	4.50	606	B08/6
Estrada	Rally	Food Service Asst. I	Temporary additional hours NTE 80 hours through 3/15/19	1/18/19	90	2.50	606	B08/6
Robles	Aaron	Instructional Asst./Spec. Ed. II B	Temporary additional hours of 0.25/day through 5/31/19	4/3/19	28	6.00	504	B14/1
Mota	Carlos J.	Instructional Asst./Spec. Ed. II B	Transfer from Ladera Vista to Fern Drive	4/1/19	17	6.00	122/504	B14/6
Lilly	Euna D.	Instructional Asst./Special Ed. II B	Transfer from Laguna Road to Student Support Services (Acacia)	2/4/19	54	6.00	504/505	B14/5
Bernardo	Krysten E.	Instructional Asst./Special Ed. II B	Transfer from Pacific Drive to Student Support Services	2/1/19	54	6.00	504/505	B14/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 4/29/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 5/21/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Hamelberg	Sarah	Instructional Asst./Special Ed. II B	Transfer from Parks to Student Support Services	2/4/19	23	6.25	505	B14/6
Garcia	Blanca R.	Playground Supervisor	Voluntary reduction of hours from 8.42/wk to 7.70/wk	4/1/19	29	7.70/wk	100	B11/1
Moore	Karen	Food Service Asst. III	Working out of Classification as Chef	3/11/19	90	8.00	606	B23/4
Castro	Yesenia M.	Health Assistant	Working out of Classification as Clerical Assistant II	3/1/19	11	3.75	403	B19/5
Morgan	Jenny L.	Employee Benefits Technician	Working out of classification as Employee Benefits Program Coordinator and Temporary additional hours NTE 42 hours through 6/3/19	2/28/19	51	8.00	524	B33/1
Surjanto	Esther L.	Food Service Assistant I	Working out of Classification as Food Production Coordinator Assistant	3/14/19	90	8.00	606	B26/1
Hernandez	Leticia	Food Production Coordinator Assistant	Working out of Classification as Food Production Manager	3/14/19	90	8.00	606	M06/1
Hernandez	Vicki L.	Food Service Asst. III	Working out of Classification as Food Service Specialist	3/1/19	90	8.00	606	B16/6

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

PREPARED BY: Laurie Bruneau, Director of Risk Management

SUBJECT: **APPROVE THE GENERAL SERVICES AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND RETURN-TO-WORK PARTNERS EFFECTIVE JUNE 1, 2019 – JULY 1, 2020.**

Background: The purpose of this contract is to provide consulting services to the Fullerton School District for employee-related injuries/illnesses. Return to Work Partners will provide disability management consultation to the Risk Management Department and Personnel Services team to ensure that the District meets its' legal requirements under the American Disability Act (ADA) and Fair Employment and ACT (FEHA). The fee schedule is \$125 per hour and will not exceed \$15,000 during this contract period.

Rationale: Retaining the services of an experienced disability management provider will allow the District to mitigate and reduce high liability claims.

Funding: The cost of these services will be paid from the General Fund (01) at the above referenced hourly rates.

Recommendation: Approve the General Service Agreement between Fullerton School District and Return-to-Work Partners effective June 1, 2019 – July 1, 2020.

CH:LB:lc
Attachment

FULLERTON SCHOOL DISTRICT
1401 W. Valencia Drive
Fullerton, California 92833
(714) 446-1066

SERVICE AGREEMENT
Agreement No. _____

THIS AGREEMENT made and entered into this 24th day of April, 2019 by and between **Return To Work Partners**, hereinafter called the **SERVICE PROVIDER** and the **FULLERTON SCHOOL DISTRICT**, hereinafter called the **DISTRICT** mutually agree as follows:

1. **Service Description.** SERVICE PROVIDER will perform the services described in the "Scope of Work" attached as Addendum A and made a part thereof.
2. **Cost of Services.** The DISTRICT agrees to pay SERVICE PROVIDER the total contract price of \$ 125.00 /per hr not to exceed \$ 20,000 for the services.
SERVICE PROVIDER shall provide an invoice to DISTRICT on a monthly basis showing an accounting of work completed. Invoices should be submitted to Accounts Payable Department, Fullerton School DISTRICT, 1401 W. Valencia Drive, Fullerton, CA 92833.
3. **Include W-9.** Internal Revenue Service Form W-9 must be completed and included with the agreement.
4. **Term.** The term of this agreement begins July 1, 2018 and will terminate on or before June 30, 2020 provided all services under this Contract are performed in a satisfactory manner. The determination of a satisfactory performance shall be in the sound and reasonable judgment and discretion of the DISTRICT. This agreement may be terminated by either party with a thirty (30) day prior written notice.
5. **Background Check and Fingerprinting.** SERVICE PROVIDER will be responsible to fully comply with the provisions of the Education Code Section 45125.1 when it is determined that the SERVICE PROVIDER or SERVICE PROVIDER's employees/subcontractors will have more than limited contact with DISTRICT students in the performance of the work of the Agreement.
6. **Insurance.** As a condition precedent to this Agreement, SERVICE PROVIDER shall procure and maintain, for the duration of this Agreement and any renewals thereof, the following insurance coverages with insurance carriers that are admitted or authorized non-admitted insurers by the State of California and with a rating equivalent to an A:VII by AM. Best Company:

General Liability:

- a. Commercial General Liability with a \$1,000,000 each occurrence, \$2,000,000 Aggregate Limit of Liability per occurrence for Bodily Injury, Personal and Advertising Injury and Property Damage.
- b. SERVICE PROVIDER's insurance to be primary and non-contributory.
- c. 30-day notice of intent to cancel, non-renew, or make material change in coverage.
- d. DISTRICT to be named as "Additional Insured" by separate endorsement naming the DISTRICT, its board, officials, employees, and agents as additional insureds.

Automobile Liability:

- a. \$1,000,000 Each Accident Limit of Liability for Bodily Injury and Property Damage.
- b. Coverage to include "Owned, Non-Owned, and Hired" automobiles.
- c. 30-day notice of intent to cancel, non-renew or make material change in coverage.

Workers' Compensation/Employer's Liability.

- a. Certificate of Insurance indicating "statutory" limits.
- b. Employer's Liability, \$1,000,000 per accident for bodily injury or disease.
- c. 30-day notice of intent to cancel, non-renew, or make material change in coverage.

Professional Liability:

- a. \$1,000,000 Errors & Omissions/Professional Liability.
- b. 30-day notice of intent to cancel, non-renew or make material change in coverage.

Sexual Abuse or Molestation Insurance (If working with students/children unsupervised):

- a. \$3,000,000 Sexual Abuse Injury Limit of Insurance.

7. **Hold Harmless Agreement.** SERVICE PROVIDER agrees to defend, indemnify, and hold harmless the DISTRICT, its officers, agents, employees, and volunteers from all losses, costs, and expense arising out of any liability or claim of liability for personal injury, bodily injury to persons, contractual liability and damage to property sustained or claimed to have been sustained arising out of activities of the SERVICE PROVIDER, its sub SERVICE PROVIDERS, or those of any of its officers, agents, or employees, whether such act is authorized by this Agreement or not; and SERVICE PROVIDER shall pay for any and all damage to the property of the DISTRICT, or loss or theft of such property, done or caused by such persons. DISTRICT assumes no responsibility whatsoever for any property placed on the premises. SERVICE PROVIDER further agrees to waive all rights of subrogation against the DISTRICT. The provisions of the Article do not apply to any damage or losses caused solely by the negligence of the DISTRICT or any of its agents or employees. To the fullest extent permitted by law, the DISTRICT, its officers, officials, employees and volunteers are to be covered as insureds as respects any and all liability arising out of, or pertaining to, products of the SERVICE PROVIDER; and with respect to liability arising out of automobiles owned, leased, hired or borrowed by SERVICE PROVIDER. The SERVICE PROVIDER's insurance coverage

shall be primary insurance as respects the DISTRICT, its officers, officials, employees and volunteers.

8. **Agreement to Arbitrate.** The parties agree to arbitrate any controversy, claim or dispute between them arising out of or in any way related to this Agreement, the relationship between them, or any disputes upon termination of Agreement. Arbitration is the parties' only recourse for such claims and the parties waive the right to pursue such claims in any other forum, unless otherwise required by law.
9. **Force Majeure Clause.** The parties to the Contract shall be excused from performance thereunder during the time and to the extent that they are prevented from obtaining, delivering, or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants or facilities by the government, when satisfactory evidence thereof is presented to the other party(ies), provided that it is satisfactorily established that the non-performance is not due to the fault or neglect of the party not performing.
10. **Attorney's Fees.** If any action is brought by either party against the other party hereunder, each party shall be responsible for its own expenses, including legal and accounting fees, in connection with the prosecution or defense of such action.
11. **Licenses and Permits.** It shall be the sole responsibility of SERVICE PROVIDER to obtain any needed business licenses, certificates, permits to conduct business to meet the terms of this Agreement.
12. **DISTRICT's Right of Retention.** DISTRICT shall become the owner of and entitled to exclusive possession of all records, documents, graphs, photographic or other reproductions of any kind produced as part of or resulting from this Agreement and no other uses thereof will be permitted except by permission of DISTRICT.
13. **Incorporation By Reference.** Any exhibits referenced herein shall be incorporated and made a part of this agreement.
14. **Notices:** Any notices to be given pursuant to this agreement shall be in writing and such notices, as well as any other document to be delivered, shall be delivered by personal service or by deposit in the U.S. Mail addressed to the party for whom intended as follows:

DISTRICT
Name: _____
Dept: _____
Address: _____
City, State: _____
Contact: _____
Phone/email: _____

SERVICE PROVIDER
Name: Return to Work Partners
Dept: _____
Address: 2201 East Willow Street, #D189
City, State: Signal Hill, California 90755
Contact: Steve Monjaras
Phone/email: 877.984.7969

IN WITNESS WHEREOF, this Agreement has been accepted and agreed by the below named parties, on the date indicated below:

DISTRICT

Signature

Print Name:

Print Title:

Date:

SERVICE PROVIDER

RETURN TO WORK

PARTNERS

Signature

Print Name:

Print Title:

Date:

Stev Montaras

STEVE MONTARAS

PRESIDENT

4/25/19

April 24, 2019

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833
Attn: Laurie Bruneau



Dear Laurie:

Thank you for the opportunity to present this service quote of our services to **Fullerton School District** for hourly consulting services. The following are suggested pricing guidelines for a service agreement for the development and case management of Essential Functions Job Analyses, Facilitation of Accommodations Meetings, the Development and Management of a Return to Work Program. Please note this proposed service agreement is for the **July 1, 2018 through June 30, 2020**. At any time during this contract period, either party may end this agreement with a 30-day written notice.

I. OBJECTIVE:

Description of Service Agreement: Return to Work Partners proposes an hourly rate for the development of an Essential Function Job Analysis, Accommodation Meeting Facilitation and Management of Return to Work Program. EFJA and Accommodation Meetings will be completed on an as needed basis for open claims and on non-industrial related requests.

II. PROFESSIONAL SERVICES AND FEES:

Essential Functions Job Analysis will be developed around our pre-formatted EFJA template. Each EFJA will have specific information based on information provided via existing job description, via interviews with incumbents and by observation. The EFJA will outline the following: Job Purpose; Work Schedule; Required Qualification; Identification of Essential & Non-Essential Job Functions; Supporting documentation how Essential & Non-Essential Functions were identified; Physical Demands and frequencies; Hand Activities and frequencies; Lifting and Carrying requirements; Equipment and Machinery Operated; Mental & Psychological Demands; Environmental Exposures; Communications and Sensory Demands. Upon request additional physical and psychological demands can be added. This will enable **Fullerton School District** to create a job bank that will meet your current and future needs.

Service Fees:

<i>Description of Service</i>	<i>Professional Rate / Fees</i>
<i>Essential Functions Job Analysis</i>	<i>\$125.00 per hour</i>
<i>Professional Travel Time</i>	<i>\$125.00 per hour</i>
<i>Mileage</i>	<i>.58 per mile</i>

Accommodation Meeting / Interactive Process will be developed around our pre-formatted Interactive Accommodation Assessment Summary. Each Accommodation Meeting will be handled by an experienced consultant and will include the following services: Contacts with all pertaining parties; scheduling of meeting; review and development of all supporting documents e.g. notices, follow-up, attaining precise work restrictions/limitations; facilitation of the interactive process; complete documentation of meeting; development of return-to-work agreements and related supporting documents and obtaining signatures as needed.

Service Fees:

<i>Description of Service</i>	<i>Professional Rate / Fees</i>
<i>Accommodation Meeting / Interactive Process</i>	<i>\$125.00 per hour</i>
<i>Professional Travel Time</i>	<i>\$125.00 per hour</i>
<i>Mileage</i>	<i>.58 per mile</i>

All services will include the following complementary services:

- Complimentary Disability Compliance Assessments and the staffing and consultation of developing situations.
- Maintenance and cataloging of all Accommodation Meetings conducted by Return to Work Partners.

Ergonomic Evaluation will be billed at an hourly rate. Services will include an on-site evaluation, research/assessment of equipment needs and ergonomic equipment recommendation, which will be summarized in a formal Workstation Assessment Report with pictures of current situation. Each Workstation Assessment will be evaluated by various worksite components e.g. monitor, chair, input devices and overall office layout. Should the recommendations and equipment outlined in the submitted report be approved, a follow up visit by a consultant is recommended in order to ensure that all recommendations are appropriately applied. In addition, a follow up visit will help ensure the workstation encourages neutral work positions and ensures that the employee understands how to utilize any new equipment provided.

Service Fees:

<i>Description of Service</i>	<i>Professional Rate / Fees</i>
<i>Ergonomic Consult / Evaluation / Installation</i>	<i>\$125.00 per hour</i>
<i>Professional Travel Time</i>	<i>\$125.00 per hour</i>
<i>Mileage</i>	<i>.58 per mile</i>
<i>Cost of Ergonomic Equipment</i>	<i>Lowest Market Price *</i>

*we guarantee to match the lowest available market price on equipment

III. TERMS:

A charge of 1 hour of professional time will be applied for any cancellation of meetings and or appointments less than 24 hours in advance.

Litigated cases where consultant is subpoenaed to appear for deposition or trial will be bill at a rate of \$125.00 per hour.

All services will be invoiced upon completion of assignment or every 30 days, whichever comes first. Payments are due within 30 days from invoice date or a 1.5% late fee will be assessed every 30 days thereafter:

**Return to Work Partners
2201 East Willow Street, Suite D#189
Signal Hills, California 90755
TAX ID: 20-2210968**

Return to Work Partners again thanks you for this opportunity to present you with this quote. Should you have any questions in regard to this matter - please feel free to call me toll free at 877.984.7969. We look forward to working with you and your team at **Fullerton School District**.

Sincerely:

Steve Monjaras, President
Disability Compliance Consultant
Return to Work Partners

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

PREPARED BY: Laurie Bruneau, Director of Risk Management

SUBJECT: **APPROVE CONSULTANT AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND AON RISK CONSULTANTS TO CONDUCT A WORKERS' COMPENSATION ACTUARIAL STUDY**

Background: The purpose of this contract is to provide consulting services to the Fullerton School District. The actuarial analysis of Fullerton's workers compensation program will contain information for the purpose of forecasting estimated liabilities, future loss costs, and recommended funding cost levels for years of the following dates: June 30, 2019, June 30, 2020, and June 30, 2021. The District's last study was conducted as of June 30, 2016.

Rationale: State law and accounting requirements require school districts that are self-insured for workers compensation to provide this actuarially-determined financial information.

Funding: The cost of these services is estimated at \$4,950 to be paid from the Workers Compensation Fund.

Recommendation: Approve consultant agreement between Fullerton School District and AON Risk Consultants to conduct a Workers' Compensation actuarial study.

CH:LB:lc
Attachment



Fullerton School District

Aon Risk Consultants, Inc. Proposal for Actuarial Services

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Introduction

Aon Risk Consultants, Inc. (AGRC) is pleased to submit this proposal to provide services to the Fullerton School District (Client) for actuarial services for its self-insured workers compensation program.

The goal of our actuarial services will be to estimate the outstanding liabilities and project ultimate losses for the upcoming year.

Scope of Work

The scope shown below is for work as of December 31, 2018. Specifically, the work will provide:

- **Estimate Outstanding Losses.** Estimate outstanding losses (including allocated loss adjustment expenses [ALAE]) for each fiscal year as of June 30, 2019.
- **Project Ultimate Limited Losses.** The projected ultimate limited losses are the accrual value of losses with accident dates in 2019/20 and 2020/21, regardless of report or payment date. The amounts are limited to the self-insured retention.
- **Project Losses Paid.** The projected losses paid are the claims disbursements during 2019/20 and 2020/21, regardless of accident or report date. The amounts are limited to the self-insured retention.

These actuarial services will result in the production of the following deliverable:

- The conclusions of our work will be in a written report for the Client. The report will be designed to be easily understood by non-actuaries. It will contain a technical section with sufficient information to support all conclusions and facilitate future analysis.

Project Work Steps

To accomplish the objective, AGRC proposes the following work steps:

1. **Collect Data** – The analysis will require historical loss and exposure data as well as a complete description of the past and present insurance programs.
2. **Compile Data** – The data received from all services will be compiled and reviewed for reasonableness and consistency.
3. **Perform Analysis** – An analysis will be done addressing the items listed above in “Scope of Services”.
4. **Draft Report** – A report will be written clearly and concisely presenting our conclusions and recommendations.
5. **Peer Review** – A professional peer review of the draft report will be performed by another qualified professional.
6. **Distribute Draft Report** – The draft report will be distributed and discussed with Client.
7. **Corrections and/or Additions** - Any items highlighted in discussions of the draft report will be addressed.
8. **Distribute Final Report** – The report will be finalized with signatures affixed.

Required Data

Based on our current understanding of the project, we anticipate that the following items would be needed to complete the project:

1. An electronic file containing a list of all claims (open and closed), showing:
 - a. Claim number
 - b. Date of occurrence
 - c. Paid losses
 - d. Case reserves (i.e., expected future payments on known claims)
 - e. Reported incurred loss (paid loss plus case reserves)

f. recoveries (non-excess recoveries only)

Losses should be valued as of **June 30, 2016, June 30, 2017, June 30, 2018, and December 31, 2018**. Indicate if the data reflects excess insurance and/or subrogation.

2. Unallocated loss adjustment expenses (ULAE) for 2017/18. ULAE are the indirect expenses to settle claims. These expenses are primarily administration and claims handling expenses (e.g. TPA fees).
3. Actual payroll from 2015/16 through 2017/18 and projections for 2018/19 through 2020/21 (if available). We will use a trend unless instructed otherwise.
4. Changes to the self-insured retentions and the effective dates, if any, since the previous study.
5. Has there been a change in the TPA and/or changes in payment (e.g. accelerated closure of claims) or reserving levels (e.g. reserve strengthening)? If so, please describe.
6. Have there been any changes in loss control programs which may impact claim frequency and/or average cost per claim? If so, please describe.
7. Interest rate assumption. We will use a 2.0% interest rate assumption for discounting unless instructed otherwise.
8. Latest financial audit of the self-insured programs.
9. Official notice to proceed with work by returning a copy of the signed contract.
10. Target completion date.

Timetable

We anticipate the draft report will be completed within four weeks of receiving all data.

Project Team and Roles

Colleagues expected to work on this project include:

Mujtaba Dattoo
ACAS, MAAA, FCA
Actuarial Practice Leader

Mr. Dattoo, Actuarial Practice Leader at AGRC, will lead the actuarial work. He is an Associate of the Casualty Actuarial Society, a Member of the American Academy of Actuaries and a Fellow of the Conference of Consulting Actuaries.

Mr. Dattoo performs actuarial services for scores of pools, cities counties, school, and other self-insured governmental entities. He has provided actuarial services since 1980, including general liability, automobile liability, property, and medical malpractice, and analyzing all aspects of workers compensation ratemaking and legislative pricing in statewide filings to determine rate adequacy and presentation of findings for the National Council on Compensation Insurance (NCCI).

Daniel Park
Senior Actuarial Analyst

Mr. Park, a Senior Actuarial Analyst at AGRC, will assist with the actuarial analysis.

Mr. Park has experience providing loss projections, estimating outstanding losses and funding studies for self-insured workers compensation, automobile liability, and general liability programs.

Professional Fees

We propose to perform the Scope of Work for the fixed fees in Table 1.

**Table 1
Fixed Fees**

Scope of Work (1)	Fixed Fees (2)
Workers Compensation actuarial study	\$4,950

The fixed fees include expenses for telephone, postage, photocopying and teleconferences. An oral presentation of the actuarial studies is not anticipated and not included.

The scope of this proposal is limited to the actuarial services outlined in "Scope of Work".

Duration

AGRC's services for this proposal begin on January 1, 2019 and end on June 30, 2019. The contract may be extended beyond the duration noted with formal written approval amending this contract. *Services may not begin nor payment authorized prior to execution of this proposal by an authorized signatory of the Client.*

Payment

AGRC will invoice the Client at completion of draft study.

Project Risks

AGRC believes several risk factors exist that could materially affect timelines for deliverables or AGRC's ability to develop the analysis proposed herein. These include, but are not limited to:

- Lack of availability of key project personnel
- Misunderstanding of scope definition and success criteria
- Delays in providing information required for the proposed analysis (if any additional information not already held by AGRC is required)
- Changes in project scope, which can be made with a Change in Project Scope document agreed to by both Client and AGRC – AGRC notes that changes in project scope could potentially affect the engagement fee

In the event the project is cancelled by the Client prior to the project start date, AGRC reserves the right to charge for project start-up costs incurred.

Representations and Warranties

AGRC represents and warrants to Client that:

AGRC is an Illinois corporation duly organized, validly existing and in good standing under the laws of the State of Illinois, and AGRC has the full and unrestricted power and authority to execute, deliver and perform this proposal and such execution, delivery and performance have been duly authorized by all necessary action on the part of AGRC and the proposal, when executed and delivered by AGRC in accordance with the provisions hereof, will be a legal, valid and binding obligation of AGRC, enforceable against AGRC in accordance with its terms;

AGRC's execution and performance of this proposal or any Schedule shall not constitute a breach or default under any contract, instrument or agreement to which AGRC is a party or by which AGRC is bound and shall not violate or interfere with the rights of any other party;

The Services performed and the Deliverables tendered hereunder shall be of professional quality, conforming to generally accepted industry standards and practices for similar services and deliverables. The Services as delivered to Client will not infringe on any copyright, patent, trade secret, or other proprietary right held by any third party. THIS WARRANTY SHALL BE IN LIEU OF AND EXCLUDES ALL OTHER IMPLIED WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR OTHERWISE;

The Services to be provided by AGRC are not of a legal nature, and AGRC shall in no event give, or be required to give, any legal opinion or provided any legal representation to Client. Aon recommends that Client seek the review of the Client's legal or tax advisors before taking action based upon AGRC's statements.

The Services will be performed only by AGRC and its bona fide employees, unless and to the extent Client has given its written consent to the subcontracting of any portion of the Services.

The Services will be performed in strict accordance with the requirements of this proposal, applicable professional standards and laws.

AGRC is not debarred, proposed for debarment, suspended or otherwise ineligible for participation in any federal procurement or non-procurement transaction.

Relationship

Consultant's employees assigned to perform Services hereunder shall be and remain employees of Consultant whether Services are performed at Consultant's facilities or Client's facilities and shall not for any purpose be considered Client's employees. Consultant shall be solely responsible for the payment of salaries and all matters relating thereto, including the withholding and/or payment of all payroll taxes, workmen's compensation, unemployment compensation, public liability, insurance-related benefits, vacation pay, holiday pay and all such additional legal requirements applicable to Consultant's employees.

Consultant's relationship to Client hereunder is one of independent contractor and nothing contained in this proposal or any Schedule shall be construed to imply that Consultant or any of Consultant's officers, employees or agents is an employee or agent of Client for any purpose. Consultant shall have no right, power or authority to create any obligation, expressed or implied, or to make any representation on behalf of Client, except as may be expressly authorized from time to time by Client in writing and then only to the extent of such authorization. Nothing herein is to imply an agency, joint venture or partner relationship between the parties.

Confidentiality

"Confidential Information" shall mean various trade secrets and confidential information of Client and/or a third party who has provided such information to Client, including, but not limited to any process, system, formula, pattern, model, device, compilation, or other information, information concerning manufacturing methods, operational methods, business and technology plans, distribution strategies, sales, costs, pricing, marketing, customers, the terms and conditions of this proposal, and research and development of Client or any information that Client deems to be confidential to its business unless same: (i) was already in AGRC's possession prior to its receipt from Client without restriction on its use or disclosure; (ii) is or becomes available to the general public through no act or fault of AGRC; or (iii) is rightfully disclosed to AGRC by a third party, and to the best of AGRC's knowledge, without restriction on its use or disclosure; or (iv) is demanded by any state or federal government agency or by court order provided that Client receives prior written notice of such disclosure.

AGRC will honor confidentiality regarding any data Client provides to AGRC during this engagement as well as any analysis conducted or conclusions derived from such data. Except as required by the Scope of Work, no Client-identifiable data shall be shared with parties other than AGRC or Client unless Client provides consent, which consent needs to be provided on a case-by-case basis, or compliance with any validly issued subpoena or court order is required. In turn, the techniques utilized and results produced by AGRC will not be shared by Client with any other party that could utilize the information to gain a competitive advantage against AGRC. AGRC will be responsible for any breach of these obligations by its employees or agents. AGRC agrees to take all necessary steps to protect any Confidential Information with the same degree of care that AGRC uses to protect its own confidential and proprietary information of like kind, but in no event less than a reasonable degree of care.

Upon any expiration or termination of this proposal and upon Client's written request, AGRC will promptly return to Client or destroy the originals and all copies of all Confidential Information (which destruction shall include, without limitation, the process of expunging, to the extent reasonably practicable, all such Confidential Information from any computer, hard drive, word processor, server, backup tape, or other electronic device containing such Confidential Information), as well as any equipment or other items, furnished by Client to AGRC. Notwithstanding the foregoing, AGRC may retain one archival copy of the Confidential Information in its confidential files for the purpose of complying with applicable laws or established company procedure regarding the preservation of business records.

AGRC gathers data containing information about our customers. This information may be shared among AGRC affiliated businesses. In addition to being used to provide services to AGRC customers, the information may be used for business administration, business reporting, statistical analysis, marketing of AGRC products or services and providing consulting or other services to companies for which AGRC or its affiliates may receive remuneration. AGRC takes appropriate measures to protect the privacy and confidentiality of our AGRC customers as well as to comply with applicable laws and regulations. AGRC may use or disclose information about our customers if we are required to do so by law, AGRC policy, pursuant to legal process or in response to a request from law enforcement authorities or other government officials.

Due to the global nature of services provided by AGRC, the information/data you provide may be transmitted, used, stored and otherwise processed outside of the country where you submitted that information. If you have questions about AGRC data processing, please contact your AGRC consultant.

The requirements of this Confidentiality provision shall survive the termination of this proposal.

Client Responsibility

AGRC and Client acknowledge that the reliability of our services depends upon the accuracy and completeness of the data supplied to AGRC. Client accepts sole responsibility for errors or delays in services solely resulting from inaccurate or incomplete data supplied to AGRC, and acknowledges and agrees that any additional services thereby necessitated will result in additional fees payable by Client to AGRC. AGRC must receive promptly the information to deliver the Services as well as the Client's prompt updates to any information where there has been a material change which may affect the scope or delivery of the Services, such as a change in the nature of the Client's products or equipment, systems, and/or processes that are the focus of AGRC's service(s).

Client agrees to provide its project data in the form agreed upon. Client understands and agrees that if data is submitted in a form other than agreed upon, Client shall pay AGRC, in addition to the fees set forth in the proposal the reasonable expenses incurred to merge/convert the data to the agreed upon form so long as AGRC has informed Client of such additional expenses and Client has consented in writing to those additional expenses prior to AGRC incurring such.

Limitation of Liability

Both parties further agree that AGRC and its personnel shall be released to the fullest extent permitted by applicable law from any and all claims, liabilities, costs and expenses attributable to any knowing misrepresentation by Client, its directors, its officers and/or its employees except for claims attributable solely to the negligence of AGRC. In no event shall AGRC be liable to the Client, whether in tort (including negligence), contract or otherwise for any amount, in the aggregate, in excess of three times the total fees paid by the Client under this proposal, except to the extent fully and finally determined by a court of competent jurisdiction to have resulted from the willful misconduct or fraudulent behavior of AGRC, and neither AGRC nor Client shall be liable to the other for any consequential, indirect, lost profit, lost opportunity or similar damages relating to AGRC's services provided under this proposal.

This Liability Limitation shall apply to the Client and extend to the Client's parent(s), affiliates, subsidiaries, and their respective directors, officers, employees and agents (hereinafter, each a "Client Group Member" and together, "Client Group") wherever located that seek to assert claims against AGRC, and its parent(s), affiliates, subsidiaries and their respective directors, officers, employees and agents (each an "Aon Group Member" and together, "Aon Group"). Nothing in this Liability Limitation section implies that any Aon Group Member owes or accepts any duty or responsibility to any Client Group Member.

If the Client or any Client Group Member asserts any claims or makes any demands against AGRC or any Aon Group Member for a total amount in excess of this Liability Limitation, then the Client agrees to indemnify AGRC for any and all liabilities, costs, damages and expenses, including attorneys' fees, incurred by AGRC or any Aon Group Member that exceeds this Liability Limitation.

As AGRC and Client intend the aforementioned limitation of liability clause to be enforceable, they agree that any over breadth in the clause shall not itself render the clause void, but rather, the clause shall be interpreted and enforceable to the fullest extent permitted by the law of the applicable state.

In addition, the Client agrees to indemnify and hold AGRC, its directors, officers and employees, harmless from and against any and all claims, suits, and demands, and the liabilities, costs and expenses resulting therefrom ("Claims"), that AGRC may incur relating to the Services under this proposal, except to the extent such Claims are fully and finally determined by a court of competent jurisdiction to have resulted from willful misconduct or fraudulent acts or omissions of AGRC in connection with such services.

No Solicitation

The parties agree that during the term of each Schedule issued pursuant to this proposal and for a period of one (1) year after the termination of each such Schedule, neither party shall directly or indirectly solicit for employment, without the permission of the other party, any person employed then or within the preceding one (1) year if such person performed the Services under such Schedule; provided that, (a) general solicitations of employment for employees published in a journal, newspaper or other publication of general circulation and not directed specifically toward one or more employees of the other party and any resulting offer to hire shall not be deemed to be in violation of this Section, and (b) this Section shall not prevent a party from offering to employ or employing any employees of the other party who contacts the hiring party on his or her own initiative with no direct or indirect encouragement by the hiring party.

Termination

At any time, the parties may terminate the Services under this proposal or under any Schedule by giving the other thirty (30) days written notice, in which event Consultant shall be reimbursed for Services performed prior to the effective date of such termination.

Either party may terminate this proposal by written notice to the other party if the other party (i) breaches or is in default of any material obligation under this proposal which default is incapable of cure or which, being capable of cure, has not been cured within ten (10) days after receipt of notice of such default or (ii) becomes insolvent, makes a general assignment for the benefit of creditors, files a voluntary petition for protection under bankruptcy or insolvency law, or has wound up or liquidated its business.

Provisions of this proposal which by their express terms extend beyond expiration or termination or which by their nature so extend to give effect to their meaning will survive and continue in full force and effect after any expiration or termination of this proposal.

Force Majeure

The performance by either party or their approved subcontractors hereunder shall be subject to delays caused by an Act of God, war, riot, fire, explosion, accident, flood, sabotage, inability to obtain fuel or power, but not due to any act of the party claiming the force majeure event, new governmental laws, regulation or orders, acts or inaction of the other party, or any other cause beyond the reasonable control of a party.

In the event of any such delay, the times for performance will be extended accordingly for additional period(s) of delay. In the event, however that any such delay lasts for a period of forty-five (45) days, then either party may terminate this proposal immediately. In the event of such non-performance, the party which was delayed in its performance shall make reasonable efforts to promptly resume its performance hereunder.

Ownership

All data supplied by Client shall be and remain at all times the sole and exclusive property of Client.

AGRC will provide the Client with a report and/or certain other tangible items specified as deliverables ("Deliverables"), set forth in the "Scope of Services" section of the attached Proposal. The Deliverables, upon full and final payment to AGRC, shall become the property of the Client, except that AGRC owns or has rights to all products, processes, concepts, know-how, techniques, software, and methodology used, and records created or maintained, (collectively "Prior Works") for the production

of the Deliverables, and Client shall gain no rights in or to them. To the extent that any Prior Works are contained in the Deliverables, AGRC hereby grants the Client, upon full and final payment to AGRC, a royalty-free, fully paid-up, worldwide, non-exclusive license to use such Prior Works in connection with the Deliverables.

Services and Deliverables are for the exclusive use of Client and are not to be relied upon by third parties.

Client acknowledges and agrees that AGRC is in the business of providing consulting services to clients utilizing AGRC's Prior Works, and nothing contained herein shall prohibit AGRC from using any of AGRC's general knowledge or knowledge acquired under this proposal to perform similar services for others.

Miscellaneous

Should any provisions of this proposal be held unenforceable or in conflict with the law of any jurisdiction, the validity of the remaining provisions shall not be affected by such holding. Consultant shall not assign, delegate, convey, encumber or otherwise dispose of this proposal or any rights or obligations hereunder without the prior express written consent of Client. This proposal is fully assignable by Client and shall inure to the benefit of any assignee or other legal successor in interest of Client herein.

Each party agrees to waive its right to a trial by jury in any lawsuit or other legal proceeding against the other party and/or its parent(s), affiliates, or subsidiaries, in connection with, arising out of or relating to this proposal or any services provided to the Client by Consultant or its affiliates. In any such action or legal proceeding, neither party shall name, as a defendant any individual employee, officer or director of the other party or its parent(s), affiliates or subsidiaries.

This proposal shall be binding upon the successors, and/or legal representatives of the parties.

Entire Proposal

This proposal contains the entire understanding and agreement between the parties with respect to the subject matter described herein and supersedes and replaces all prior and contemporaneous agreements, whether written or oral, as to such subject matter. This proposal may be modified only by a written agreement signed by both parties. This proposal shall be governed by and construed in accordance with the laws of the State of California without regard for its conflicts of law rules.

Proposal Acceptance

By executing this proposal, the Client has read all of the terms and conditions stated herein and fully understands their contents. The execution of this proposal confirms the Client's understanding and acceptance of those terms.

The signing of this proposal by an authorized signatory of the Client indicates that the Client hereby authorizes AGRC to proceed with the services as described herein. This document should be returned to Daniel Park.

This proposal is valid until March 31, 2019.

	Fullerton School District	AGRC
Signature:		<i>Mujtaba Datoo</i>
Printed Name:		Mujtaba Datoo
Title:		Actuarial Practice Leader
Date:		December 14, 2018

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

PREPARED BY: Laurie Bruneau, Director of Risk Management

SUBJECT: **APPROVE THE GENERAL SERVICES AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND R3 CONTINUUM EFFECTIVE JUNE 1, 2019 – JUNE 30, 2020**

Background: The District wishes to retain the services of R3 Continuum to provide specialized and medically-legal evaluations for employees to determine whether they can safely perform the essential job functions of their positions.

R3 Continuum will provide consultation to the Risk Management Department and Personnel Services team to ensure that the District meets its' legal requirements under the American Disability Act (ADA) and Fair Employment and ACT (FEHA). The fee schedule is based on the type of evaluations requested. The cost of each evaluation will not exceed \$3,500. The District does not expect to exceed \$15,000 annually on these types of services.

Rationale: Retaining the services of a fitness for duty evaluator will allow the District to mitigate and reduce high liability claims.

Funding: The cost of these services will be paid from the General Fund (01) at the above referenced hourly rates.

Recommendation: Approve the General Service Agreement between Fullerton School District and R3 Continuum effective June 1, 2019 – June 2020.

CH:LB:lc
Attachment

LETTER OF AGREEMENT for Fitness for Duty Evaluation or Fitness for Duty Evaluation with Violence Screen

3/5/2019

Self-Insured Schools of California
P.O. Box 1847
2000 "K" Street
Bakersfield, CA 93303-1847

Case #:

Dear MS. BRUNEAU:

THIS LETTER OF AGREEMENT (this "LOA"), effective 3/5/2019, regardless of the execution date hereof (the "Effective Date"), is by and between R3 Continuum, LLC (R3) (a Michigan limited liability company with a principal place of business located in Minnesota), and Self-Insured Schools of California. This LOA is for the limited purpose set forth herein and shall not supersede or replace any other agreements between the parties, and shall not apply to any services not specifically covered by this LOA.

LETTER OF AGREEMENT TERMS

- Purpose.** The purpose of this LOA is to set forth the terms and conditions under which R3 will supply certain services to Self-Insured Schools of California.
- R3 Services.** R3 will commence performing the following services: Fitness for Duty Evaluation or Fitness for Duty with Violence Screen Evaluation. It is specifically understood and agreed between the parties that the authority for healthcare decisions relating to any individual referred to R3 by Self-Insured Schools of California are between the individual and his/her provider, and that R3 is not providing any healthcare services pursuant to this LOA.
- Payment for R3 Services.** Payment for services rendered by R3 will be as follows: R3 will provide an invoice for our services to Self-Insured Schools of California, to be billed according to the fee schedule outlined below. Payment will be due within 30 days after the date of invoice and any sum not paid when due will be charged interest at the rate of 1.5% per month.
- Ownership of R3 Materials.** Self-Insured Schools of California shall use any and all reports, materials or other documentation prepared by R3 in connection with the Services under this LOA solely for its own business purposes. Self-Insured Schools of California shall not acquire any ownership rights in R3 intellectual property, including templates, presentations, methods, work flows, and evaluation methodologies by virtue of the services provided under this LOA.
- Customer Representations and Warranties.** Self-Insured Schools of California represents and warrants that in engaging R3 for services under this LOA, Self-Insured Schools of California is acting in compliance with all applicable federal, state and local laws, rules and regulations. Self-Insured Schools of California further represents and warrants that it has obtained any legally required consent from any individual referred to R3 for consultation, which authorizes Self-Insured Schools of California to release medical information about that individual to R3.
- Limitation of Liability.** R3 makes and Self-Insured Schools of California receives no warranty in connection with the services under this LOA. R3 will not be liable to Self-Insured Schools of California for any indirect, special, incidental, consequential, exemplary or punitive damages or for any form of damages other than

direct damages, and R3's liability shall not exceed the fees received by R3 for the services giving rise to the liability.

- 7. **Term and Termination.** This LOA will remain in place for the entire duration of this case, and will apply to Self-Insured Schools of California's ongoing request for services from R3 on this case. Either Self-Insured Schools of California or R3 may terminate this LOA at any time and for any reason by providing the other thirty (30) days written notice. In the event R3's performance of services under this LOA is terminated, Self-Insured Schools of California will pay R3 for all services rendered and expenses incurred under this LOA in accordance with section 3. R3 may terminate this LOA immediately upon Self-Insured Schools of California's failure to pay for services in accordance with section 3.
- 8. **Scope and Fees.** The following forms are attached hereto and hereby made a part of this Agreement:
 - Schedule A – Scope of Work
 - Schedule B – Fees

On behalf of R3 I am pleased that we have entered into this LOA to provide services to Self-Insured Schools of California and we very much look forward to working with you. If this LOA is consistent with your understanding and acceptable to Self-Insured Schools of California please sign and return to R3. We will countersign and send you back the fully executed document.

Very truly yours,

By: _____
Name: James Mortensen
Title: President
Date: _____
Address: 7825 Washington Avenue South
Suite 500
Bloomington, MN 55439

Acknowledged and Accepted:

By: _____
Name: _____
Title: _____
Date: _____
Address: _____

Fitness For Duty Evaluations (FFD) and Fitness for Duty Evaluations with Violence Screening (FFD-VS) - Scope of Work

Assignment Description

R3 Continuum's (R3's) fitness for duty (FFD) evaluation is a specialized medical-legal examination of an employee. The purpose of an FFD is to determine whether the employee can perform essential job functions. A fitness for duty evaluation with violence screen (FFD-VS) is a specialized type of FFD which assesses an employee's capacity to perform essential job functions and screens for violence risk issues. We conduct our FFDs with the belief that people have a right to lead productive, meaningful lives. With that, we are committed to providing an objective, timely and thorough assessment that aids in your ability to make appropriate employment decisions.

Roles and Responsibilities

Referral Source (RS) is R3's primary contact who refers the case to R3 and provides the purpose of the referral and specific case instructions to be followed by the R3 evaluator. The RS's responsibilities include providing appropriate records of what led to the referral (e.g., written warnings, email communications, performance documentation, etc.), referral form, current job description, and description of what the employer needs to have addressed. RS manages communication with the employee regarding attending the evaluation including the date, time and location of the evaluation once scheduled.

R3 Evaluation Coordinator (EC) will be the point of contact for the RS and R3 evaluator throughout the FFD evaluation. The EC's responsibilities include: scheduling the evaluation with an appropriate evaluator, receiving a copy of the authorization(s) signed by the employee to release and share information, receiving copies of the signed consent forms and providing all documentation to the evaluator prior to the date the FFD is scheduled.

R3 Evaluator assesses the employee's capacity to safely perform his or her essential job functions and to address the presence of challenges that may interfere with performance. The evaluator also identifies any potential risks including self-harm, harm to others or harm to the business. Recommendations for reasonable accommodations are also typically addressed if appropriate.

FFD evaluators are selected based on the nature of the presenting concern, proximity to the employee, their specialty/scope of practice, and/or request for telehealth appointment. The evaluator is required to maintain a position of neutrality and does not represent either the employer's or employee's interests. This is critical to the success of the FFD for all parties. Additionally, the employee cannot be seen by the evaluator for treatment.

R3 Clinical Director oversees the overall quality of the FFD program, working with the quality assurance (QA) department to ensure the evaluator completes a thorough report that addresses all the questions being asked by the RS.

Please note: R3 does not have any role or responsibility in the implementation of the findings by the evaluator. The client makes the sole determination as to how the report's conclusions may or may not impact the employee's status or benefits.

Fit For Duty (FFD) Evaluations Process

Initiation of the FFD evaluation process will occur when the RS has submitted a new case referral to the R3 EC.

- Upon receipt of a completed referral, R3 EC enters the case information into the R3 database
 - A completed referral must include:
 - A referral form completed in its entirety
 - A current job description or occupational demands description
 - All other documentation that is to be reviewed as part of the evaluation
 - A member of the clinical team reviews referral for violence risk indicators if applicable
 - All components of the completed referral are required before the evaluation appointment is scheduled

Please note: If a cancellation or no show of the appointment happens, the cancellation fees outlined in the client appointment confirmation letter will be followed. R3 will only cancel an evaluation upon the request of the RS. If a cancellation is requested from any other parties, the R3 EC will contact the RS to discuss next steps.

- The case documentation is organized and staged for the evaluator according to R3's staging protocols
- The R3 EC schedules the evaluation within two (2) business days following the receipt of the completed referral. *(Please note: should an evaluator not be available within the area requested, R3 will initiate real time recruiting efforts as described below); the appointment is scheduled to occur no later than five business days following the receipt of the completed referral. (Please note: timeframes indicated are subject to change based on evaluator availability and referral documentation receipt).*
- An appointment confirmation letter is sent to the RS:
What follows is a list of what is included in the RS appointment confirmation letter:
 - Evaluation appointment date and time
 - Address of evaluation location, or login information for telehealth appointments
 - Expected length of appointment
 - Phone number(s) for assistance
 - R3 re-schedule and/or cancellation policy
- Employee is required to sign an informed consent which outlines the employee's rights, and a notice of privacy practices which outlines how R3 uses and discloses protected health information, before the R3 evaluator can proceed with the evaluation
 - R3 evaluator is required to ensure all consent and release forms have been obtained and are completed prior to beginning the evaluation and/or any collateral interviews
 - The consent and release forms clarify for the employee that the evaluation is being conducted on behalf of a third party (i.e., RS), and that the third party has sole ownership of the report and can release the report at their discretion. Note: it is R3's policy that the RS responds to any requests for release of an FFD report to the employee by the employee. R3 will not release an FFD report to an employee with the following exceptions:
 - When both the RS and the employee are requesting the release of the FFD report; and
 - we have appropriate authorizations to do so; and
 - release of the report is not clinically contra-indicated
 - When we receive a court order to do so; or
 - When required to do so by law
 - If the R3 evaluator advises that there would be adverse impact to the employee (or others in the case that a risk of violence may be elevated), the R3 Clinical Director will explain this to the RS and the employee and R3 will not release the FFD reports to the employee. Further correspondence or requests at this point will be handled by R3's legal counsel
- The R3 evaluator conducts the evaluation, which lasts an average of 4-8 hours (based on specialty type requested) and includes a clinical interview and administration of empirically validated assessment instruments as applicable
- The R3 evaluator submits the report to R3 and the R3 QA Editor completes a quality review of the final written report
- Final written report(s) (in PDF format) are provided to the RS and/or employer five (5) business days after the evaluation
 - Final written evaluation report is provided to the RS, if requested, and includes all the information obtained and assessed as part of the evaluation except for any raw testing data
 - Final written employer report is provided to the employer, if requested, and includes only:
 - Brief description of the incident that led to the referral
 - Statement of confidentiality

- Responses to RS questions
- Conclusion on fitness for duty
- Recommendations relevant to the case and referral questions

Please note: The report provided to the employer is a condensed version of the evaluation report; however, it does not contain sensitive protected health information (PHI) or similar sensitive information that HR or a supervisor is not entitled to have concerning any employee. Having this sensitive information can expose the employer to potential litigation. In order to safeguard the employee's PHI, the employer report will only include details relevant to answer the question of fitness for duty, and to provide any recommendations pertinent to the case. If the receiving party is an occupational medicine group or disability group within the workplace, a full report may be released with proper signed authorization as they are viewed as separate from HR and management and are capable to manage this PHI appropriately.

Real Time Recruiting (RTR) Process

In the event that RTR is warranted and RS has accepted, we will utilize our same recruitment standards and process:

- Clinical Recruiting will locate and conduct a pre-screening of potential recruits which includes:
 - Verify state license is active and in good standing
 - Confirm board certification is active and without adverse action (*if applicable*)
 - Confirm with internet search that clinician's name does not yield potential concerns
- Update is provided to RS at the end of the third business day at which time:
 - Future touch points are determined
 - Next steps are established
- With acceptance from RS identified clinician is credentialed and contracted

Turnaround Times (TATs)

The final written report(s) will be completed five (5) business days after the date of the evaluation. If additional time is needed for the completion of the report (due to the complexity of the case), the R3 EC will request an extension of the due date with the RS.

Process by which modifications can be made to the contract/scope of work

At any time, any of the parties in this contract can discuss suggested changes/improvements or modifications to the process. Any changes/improvements or modifications agreed to will be submitted in the form of an addendum to the original contract.

Special Limitation of Liability for the Content of Mental Health Assessments. The parties acknowledge that the results of any mental or behavioral health assessment, including psychological and/or social assessments ("mental health assessment") involve an inherent degree of uncertainty and that R3 does not guarantee the accuracy of any such assessment. Mental health assessments include services called Fitness for Duty (FFD) Fitness for Duty with a Violence Screen (FFD-VS). Notwithstanding any term to the contrary between the parties, if service provider, or any person or entity performing under R3 (together, the "assessing party"), is providing a mental health assessment, the parties acknowledge that under no circumstances shall the assessing party be subject to any liability or any obligation to indemnify or defend in connection with or related to any injury, damages, loss, claim or other liability related to the content or feedback (or lack thereof) of such mental health assessment, including with regard to any act subsequently committed by the subject of such mental health assessment where such act was not identified as a risk or possibility by the individual conducting the mental health assessment. The limitation of liability in the immediately preceding sentence shall not apply to any injury, damage, loss, claim or other liability caused by the gross negligence and/or intentional misconduct of the assessing party.

Fitness For Duty Evaluations (FFD) and Fitness for Duty Evaluations with Violence Screening (FFD-VS) - Fees

Forensic Evaluation Services – Professional Rates (Rates are hourly unless otherwise noted)

Psychology Fitness For Duty- Flat Base Rate	\$2,500.00
Psychology Fitness For Duty with Violence Screen- Flat Base Rate	\$3,500.00
Psychiatry Fitness For Duty & FFD-VS- Hourly professional time	\$525.00/hr
Neuropsychology (PhD)- Hourly professional time	\$425.00/hr
Collateral Phone Call with Psychiatrist	\$525.00/hr
Collateral Phone Call with Neuropsychologist (PhD)	\$425.00/hr
Collateral Phone Call with Doctoral-level Psychologist (PhD/PsyD)	\$325.00/hr
Cancellation Fee (2 weeks to 2 business days)	
• Psychiatrist	\$800.00/flat
• Neuropsychologist	\$675.00/flat
• Doctoral-level Psychologist (PhD/PsyD)	\$675.00/flat
Late Cancellation/No-show Fee (Less than 48 hours to No-Show)	
• Psychiatrist	\$1200.00/flat
• Neuropsychologist	\$1000.00/flat
• Doctoral-level Psychologist (PhD/PsyD)	\$1000.00/flat

- Collateral phone calls and additional evaluation needs will be billed at the hourly rate of the specialist providing the evaluation outlined above.
- Litigation Fees are not included in this fee schedule.
- Standard TAT for FFD evaluation is 5 business days after the date of the evaluation.

Request for Taxpayer Identification Number and Certification

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

**Give Form to the
 requester. Do not
 send to the IRS.**

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. R3 Continuum LLC	
2 Business name/disregarded entity name, if different from above	
3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input checked="" type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ S <small>Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.</small> <input type="checkbox"/> Other (see instructions) ▶	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>
5 Address (number, street, and apt. or suite no.) See instructions. 4115 Ayrshire Dr SW	Requester's name and address (optional)
6 City, state, and ZIP code Wyoming MI 49418	
7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number												
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or												
Employer identification number												
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; width: 25px; height: 25px; text-align: center;">4</td> <td style="border: 1px solid black; width: 25px; height: 25px; text-align: center;">6</td> <td style="border: 1px solid black; width: 25px; height: 25px; text-align: center;">-</td> <td style="border: 1px solid black; width: 25px; height: 25px; text-align: center;">4</td> <td style="border: 1px solid black; width: 25px; height: 25px; text-align: center;">0</td> <td style="border: 1px solid black; width: 25px; height: 25px; text-align: center;">0</td> <td style="border: 1px solid black; width: 25px; height: 25px; text-align: center;">3</td> <td style="border: 1px solid black; width: 25px; height: 25px; text-align: center;">5</td> <td style="border: 1px solid black; width: 25px; height: 25px; text-align: center;">7</td> <td style="border: 1px solid black; width: 25px; height: 25px; text-align: center;">3</td> </tr> </table>	4	6	-	4	0	0	3	5	7	3		
4	6	-	4	0	0	3	5	7	3			

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶ Maw Veltkamp	Date ▶ 2/8/2019
------------------	--	------------------------

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
 - Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
 - Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
 - Form 1099-S (proceeds from real estate transactions)
 - Form 1099-K (merchant card and third party network transactions)
 - Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
 - Form 1099-C (canceled debt)
 - Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.
- If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.*



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
3/25/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Hylant - Grand Rapids 85 Campau Ave. NW, Ste 100 Grand Rapids MI 49503	CONTACT NAME: PHONE (A/C, No, Ext): 616-855-7900 FAX (A/C, No): 616-855-7910 E-MAIL ADDRESS: GR Certs@hylant.com	
	INSURER(S) AFFORDING COVERAGE	
INSURED R3 Continuum, LLC 4115 Ayrshire Drive SW Wyoming MI 49418	INSURER A : Hartford Casualty Insurance Co NAIC # 29424	
	INSURER B : Hartford Accident and Indemnity Company 22357	
	INSURER C : Beazley Insurance Company Inc 37540	
	INSURER D : Columbia Casualty Company 31127	
	INSURER E :	
	INSURER F :	

COVERAGES **CERTIFICATE NUMBER:** 454928054 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL/SUBR		POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
		INSD	WVD					
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:			81SBAPQ7889	2/1/2019	2/1/2020	EACH OCCURRENCE	\$ 1,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 300,000
							MED EXP (Any one person)	\$ 10,000
							PERSONAL & ADV INJURY	\$ 1,000,000
							GENERAL AGGREGATE	\$ 2,000,000
							PRODUCTS - COMP/OP AGG	\$ 2,000,000
								\$
A	<input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY			81SBAPQ7889	2/1/2019	2/1/2020	COMBINED SINGLE LIMIT (Ea accident)	\$ 1,000,000
							BODILY INJURY (Per person)	\$
							BODILY INJURY (Per accident)	\$
							PROPERTY DAMAGE (Per accident)	\$
								\$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 10,000			81SBAPQ7889	2/1/2019	2/1/2020	EACH OCCURRENCE	\$ 5,000,000
							AGGREGATE	\$ 5,000,000
								\$
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N <input type="checkbox"/>	N/A	81WECCD0906	2/1/2019	2/1/2020	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT	\$ 1,000,000
							E.L. DISEASE - EA EMPLOYEE	\$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	\$ 1,000,000
C	Cyber Liability			V1DB24180201	2/1/2019	2/1/2020	\$5,000,000 Limit	\$10,000 deductible
D	Professional Liability			HMA4031948409	2/1/2019	2/1/2020	\$5,000,000 limit	\$5,000 deductible

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 Additional Insured for General Liability, as required by written contract - Fullerton School District

CERTIFICATE HOLDER**CANCELLATION**

Fullerton School District 1401 W. Valencia Drive Fullerton CA 92833	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE <i>Judy K. Wilson</i>

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CONSENT ITEM

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND SCHOOL FACILITIES SUPPORT AS FACILITIES CONSULTANT, EFFECTIVE JULY 1, 2019 THROUGH DECEMBER 31, 2019**

Background: The addition of modular classrooms at Robert C. Fidler K-8 School this summer requires us to seek outside consultants to minimize costs via change orders and ensure the project is completed on time. Total completion of the project is expected at the end of 2019.

Rationale: When District employees are unable to provide necessary services, the District enters into an Independent Contractor Agreement with individuals who will provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: District agrees to pay School Facilities Support a base consulting fee not to exceed \$39,875 during the term of this agreement from District 48 (Amerige Heights).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and School Facilities Support as Facilities Consultant, effective July 1, 2019 through December 31, 2019.

RC:gs
Attachment

CONSULTING AGREEMENT

This AGREEMENT is hereby entered into between the Fullerton School District, hereinafter referred to as "DISTRICT," and SCHOOL FACILITIES SUPPORT, a Sole Proprietorship ("SFS").

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services; and

WHEREAS, SFS is specially trained and experienced and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by SFS: To furnish special services in government relations and management coaching and role-modeling to maintenance and facilities staff members.
2. Term. SFS shall commence providing services under this AGREEMENT on July 1, 2019, and will diligently perform as needed until December 31, 2019.
3. Compensation. DISTRICT agrees to pay the SFS a base consulting fee of \$39,875.00 during this term. DISTRICT shall pay SFS according to the following terms and conditions: Payment within thirty days of completed invoice.
4. Expenses. DISTRICT shall not be liable to SFS for any costs or expenses paid or incurred by SFS in performing services for DISTRICT.

5. Relationship Between the Parties. Nothing contained in this Agreement shall be deemed or construed to create an employment, partnership, joint venture or any relationship other than an independent consulting relationship between Client and SFS, or cause either party to be responsible in any manner for the debts and obligations of the other party. SFS acknowledges and agrees that the Services to be performed under this Agreement are those of an independent contractor, and that SFS is solely responsible for the Services and any other work performed as a result of this Agreement. SFS represents and warrants that SFS, its subcontractors, and their employees, and agents are not officers, agents, or employees of Client. SFS acknowledges and agrees any personnel performing the Services under this Agreement shall at all times be under SFS's exclusive direction and control, and that SFS is solely responsible for payment of all compensation, wages, salaries, benefits, and other amounts due to such personnel. SFS further acknowledges and agrees that SFS shall be solely responsible for all federal, state, and local taxes and any and all fees applicable to any Services performed under this Agreement, including, but not limited to, social security taxes, income tax withholding, unemployment insurance, and workers' compensation insurance.

6. Materials. SFS shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this AGREEMENT.

SFS's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services. SFS agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and/or video productions prepared for, written for, submitted to the DISTRICT and/or used in connection with this AGREEMENT, shall be wholly original to SFS and shall not be copied in whole or in part from any other source, except that submitted to SFS by DISTRICT as a basis for such services.

8. Copyright/Trademark/Patent: SFS understands and agrees that all matters produced under this AGREEMENT shall become the property of DISTRICT and cannot be used without DISTRICT's express written permission. DISTRICT shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the DISTRICT. SFS consents to use of SFS's name

in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

9. Termination. DISTRICT may terminate this AGREEMENT for failure to perform and compensate SFS only for services satisfactorily rendered to the date of termination. Written notice by DISTRICT shall be sufficient to stop further performance of services by SFS. Notice shall be deemed given when received by the SFS or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. SFS agrees to and does hereby indemnify, hold harmless and defend the DISTRICT and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the SFS or any person, firm or corporation employed by the SFS, either directly or by independent contract, upon or in connection with the services called for in this AGREEMENT, however caused, except for liability for damages referred to above which result from the negligence or willful misconduct of the DISTRICT or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the DISTRICT's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the SFS, or any person, firm or corporation employed by the SFS, either directly or by independent contract, arising out of, or in any way connected with, the services covered by this AGREEMENT, whether said injury or damage occurs either on or off DISTRICT's property, except for liability for damages which result from the sole negligence or willful misconduct of the DISTRICT or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this AGREEMENT.

11. Insurance. Pursuant to Section 10, SFS agrees to carry a comprehensive general and automobile liability insurance for bodily injury and property damage with limits of One Million Dollars (\$1,000,000.00) per occurrence and Two Million Dollars (\$2,000,000.00) aggregate in a form mutually acceptable to both parties to protect SFS and DISTRICT against liability or claims of liability which may arise out of this AGREEMENT. In addition, SFS agrees to provide an endorsement to this policy stating, "Such insurance as is afforded by this policy shall be primary, and any insurance carried by DISTRICT shall be excess and noncontributory." No later than thirty (30) days from execution of this AGREEMENT by the DISTRICT and SFS, SFS shall provide DISTRICT with certificates of insurance evidencing all coverages and endorsements required hereunder including a thirty (30) day written notice of cancellation or reduction in coverage. SFS agrees to name DISTRICT and its governing board, officers, agents and employees as additional insureds under said policy.

12. Assignment. The obligations of the SFS pursuant to this AGREEMENT shall not be assigned by SFS.

13. Compliance With Applicable Laws. The services completed herein must meet the approval of the DISTRICT and shall be subject to the DISTRICT's general right of inspection to secure the satisfactory completion thereof. SFS agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to SFS, SFS's business, equipment and personnel engaged in services covered by this AGREEMENT or accruing out of the performance of such services.

14. Permits/Licenses. SFS and all SFS's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this AGREEMENT.

15. Employment With Public Agency. SFS, if an employee of another public agency, agrees that SFS will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this AGREEMENT.

16. Entire Agreement/Amendment. This AGREEMENT and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or

contemporaneous understanding or agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both parties to the AGREEMENT.

17. Nondiscrimination. SFS agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, marital status or age of such persons.

18. Non Waiver. The failure of DISTRICT or SFS to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this AGREEMENT, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this AGREEMENT by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this AGREEMENT, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Dr.
Fullerton, CA 92833

Contractor:
School Facilities Support

20. Severability. If any term, condition or provision of this AGREEMENT is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this AGREEMENT, then each party shall bear its own litigation and collection

expenses, witness fees, court costs, and attorneys' fees.

22. Governing Law. The terms and conditions of this AGREEMENT shall be governed by the laws of the State of California with venue in Orange County, California. This AGREEMENT is made in and shall be performed in Orange County, California.

This agreement is entered into this 21st day of May 2019.

FULLERTON SCHOOL DISTRICT

School Facilities Support

By: _____
(Signature)

By: _____
(Signature)

Robert R. Coghlan, Ph.D.
Assistant Superintendent
Business Services

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 18/19-B035 THROUGH 18/19-B037 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 18/19-B035 through 18/19-B037 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$2,114 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	-\$2,114
	Total:	-\$2,114

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$46,347
2000	Classified Salaries	-12,177
3000	Employee Benefits	-7,389
4000	Books and Supplies	82,654
5000	Services & Other Operating Expenses	-132,735
6000	Capital Outlay	13,501
9789	Designated for Economic Uncertainties	7,685
	Total:	-\$2,114

Explanation: This Resolution reflects a decrease in revenues from ASB charges. It also includes various adjustments to expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
 Assistant Superintendent of Business
 Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$201,358 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8182	Special Education Discretionary Grants	-\$29,284
8699	All Other Local Revenue	230,642
	Total:	<u>\$201,358</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$19,883
2000	Classified Salaries	-9,313
3000	Employee Benefits	-17,194
4000	Books and Supplies	71,366
5000	Services & Other Operating Expenses	85,861
6000	Capital Outlay	52,000
7000	Other Outgo	-,1245
	Total:	<u>\$201,358</u>

Explanation: This Resolution reflects revenue increases for donations from various school sites, PTAs, foundations, All the Arts and Early Learning Inclusive Pre-School (ELIP). It includes a decrease to the Special Education IDEA Grant for preschool Part B Section 619. It also includes adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
 Assistant Superintendent of Business
 Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$3000
2000	Classified Salaries	-29,389
3000	Employee Benefits	12,233
4000	Books and Supplies	-15,044
5000	Services & Other Operating Expenses	29,200
	Total:	<u>\$0</u>

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.
--

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1122 FOR THE 2018/2019 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1122 for the 2018/2019 school year.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$2,585.92</u>
	Total	\$2,585.92

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$2,585.92 from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1122 for the 2018/2019 school year (District 40, Van Daele).

RC:MG:gs

CONSENT ITEM

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 1201 THROUGH 1203 FOR THE 2018/2019 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants numbered 1201 through 1203 for the 2018/2019 school year.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$153,215.41</u>
	Total	\$153,215.41

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$153,215.41 from District 48, General Fund.

Recommendation: Approve/Ratify warrants numbered 1201 through 1203 for the 2018/2019 school year (District 48, Amerige Heights).

RC:MG:gs

CONSENT ITEM

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Director, Purchasing Warehouse and Transportation
SUBJECT: APPROVE AGREEMENTS FOR ELEMENTARY SCHOOL PHOTOGRAPHY SERVICES FOR THE 2019/2020 SCHOOL YEAR

Background: To ensure equality of the back-to-school elementary photography, the District established a standard that all photography vendors must meet in order to do business within the District. Three standard photography packages with fixed pricing were designed, and each vendor must include those packets within their other special offerings of photography packages. Additionally, each vendor must have a minimum of five years' experience in projects similar in size and scope, must comply with the fingerprinting requirements of Education Code 45125.1, and must be properly insured as required by the District.

Five vendors have agreed to our terms and conditions: Cantrell Photography, Inc.; Life Touch School Studios, Inc.; Studio 1; Gerardy Photography, Inc.; and Pictures with Class.

The contract period is for one year. The contract price is to be adjusted annually, not to exceed the average twelve-month change in Consumer Price Index. There will be no adjustment this year.

Rationale: By approving the agreements, the process is streamlined and standardized for the schools, and PTAs can make choices earlier in the year with any vendor on the approved list.

Funding: Not applicable.

Recommendation: Approve agreements for elementary school photography services for the 2019/2020 school year.

RC:MM:gs
Attachment

PROPOSAL/AGREEMENT
Fullerton School District
Elementary School Photography



The Fullerton School District (FSD) has twenty (20) Elementary sites each with their own photography service requirements.

It is the intent of FSD that each elementary school enters into a contract with an experienced, professional and qualified photography service that best meets their needs and service requirements for the 2019/2020 school year, not to exceed five (5) years from the signing of the Agreement. Year 4 of 5.

Instructions for Photography Services

A. Scope of Services to Be Provided

1. **School Pictures:**

- Setting up photo stations for school photos, and provide the necessary staff to run the photo stations efficiently.
- Provide a safe environment for students and staff, covering wires and protecting equipment. Staff will wear name tags and uniforms when on district property and check in the office prior to entering into the campus.
- Provide two make up days at the school during the month of September and October.
- Provide quality photographs at a price in compliance with the agreement.
- The **photographer** shall associate the picture with the student's or staff member's ID number and name. *If a student or staff member's ID number is unknown, the file name should consist of the student or staff member's last name followed by "STU" for students or "STA" for staff members. (See examples shown in **Attachment "A"**)* Separate files containing student names with corresponding ID numbers, and staff names with corresponding ID numbers, will be provided by the District. Files need to be requested *at least 14 business days prior to the date they are needed, with school name and picture date included in the request.*
- Provide CDs with all students and staff photographed to the applicable school site *and* to the Innovation & Instructional Support department at Fullerton School District's District Office. CDs must be compatible with Mac OS X, PowerSchool and TransTrak. Photo files on CDs must be in jpeg format.
- Completed pictures to be delivered will be sorted by teacher/class.
- Format of photos required "Attachment A".

2. **ID Pictures:**

- Provide ID cards with student photo, first name, last name, grade level and barcode of student ID number (number not printed on card) to all students on the day pictures are taken.

*Provide clips/lanyards for staff Maximum of 200 per school to be included. Price each for additional Lanyards: \$_____.

3. **Package Order Forms:**

- Prices on your order form will reflect Fullerton School District Exhibit "A" district wide set pricing.
- "Fullerton School District Approved Pricing will be in ***bold*** located at the upper top of the order form.

- All order forms will be submitted to the purchasing department for approval before being sent out to schools.
4. **Certification by Contractor of Criminal Records Check:** Pursuant to Education Code 45125.1, complete, sign, and date the enclosed form included.
 5. **Insurance Requirements:** The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:
 - a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1) Each Occurrence	\$1,000,000
(2) Products/Completed Operations Aggregate	\$1,000,000
(3) Personal and Advertising Injury	\$1,000,000
(4) General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

- b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)
- c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.
- d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

**CERTIFICATION
PHOTOGRAPHY SERVICES
for
Fullerton School District**

I certify that I have read the attached – **Photography Services for Fullerton School District**, and the instructions for submitting. I further certify that I must submit one (1) original in response to this request, the completed Certification by Contractor of Criminal Records Check, Submit the required Insurance and that I am authorized officer to commit the company to the proposal submitted.

Signature

Typed or Printed Name

Title

Company

Address

Address

Telephone

Fax

Date

E-Mail Address

If you are responding as a corporation,
please provide your corporate seal
here:

Format of Photo's Required Attachment "A"

Data requests will be made at least 14 business days prior to the date needed. Upon photo company's request, including site name and scheduled picture date, District supplies to photo company:

- A student file with school name or number, student's last name, student's first name, grade level, teacher and room number.
- A staff file with school name or number, staff member's first and last names.

Requirements for Photographers

Picture format and naming convention

- The photo files must be saved in jpeg format in a folder by themselves.
- Photos must be saved in Portrait orientation with dimensions of 8 to 10, for example, 80 x 100 pixels.
- The low end for resolution is 256 colors and the high end for resolution is 32-bit (True Color).
- Student photo file names must be the student's full six or seven-digit permanent ID number (including leading zeroes if necessary) plus the extension JPG.
- If the student's permanent ID number is not known, the photo file must be named using the student's last name plus STU, with the extension JPG.
- Staff photo file names must be the five-digit staff number provided by the District with the extension JPG.
- If the staff ID number is not known, the photo file must be named using the staff member's last name plus STA, with the extension JPG.

Photo CDs that are sent to the school and District Office

- Photos must be in an easily identified folder on the CD.
- The picture CD must contain a comma-separated text file consisting of student's permanent ID as the first column and that student's photo file name as the second column.
- The preferred cross-reference file name is IDLINK.TXT.
- The preferred location for IDLINK.TXT is in the same folder as the .JPG photos.

Examples of acceptable student photo file names

991234.JPG
SmithSTU.jpg
SmithSTU2.jpg (if more than one "Smith" student with unknown student ID number)

Examples of acceptable Staff or unknown student ID photo file names

53470.JPG
GarciaSTA.JPG
GarcoaSTA2.jpg (if more than one "Garcia" staff member with unknown staff ID number)

Examples of acceptable IDLINK.TXT entries

"991234","991234.JPG"
"001234","001234.jpg"
"GarciaSTA2","GarciaSTA2.JPG"
""SmithSTU.jpg", "SmithSTU.JPG"

EXHIBIT A

PRICING SCHEDULE

FULLERTON ELEMENTARY SCHOOL PHOTOGRAPHY

2018/19 SCHOOL YEAR

PACKET NO. 1	PACKET NO. 2	PACKET NO. 3
2 EA 3" X 5" 8 EA 2" X 3" 1 EA CLASS PICTURE	1 EA 8" X 10" 2 EA 3" X 5" 8 EA 2" X 3" 1 EA CLASS PICTURE	1 EA 8" X 10" 2 EA 5" X 7" 2 EA 3" X 5" 8 EA 2" X 3" 1 EA CLASS PICTURE
\$ 16.00	\$ 22.00	\$ 36.00
<u>1 EA: CLASS PICTURE TO ALL STUDENTS - NO CHARGE</u> <u>2 TAX INCLUDED IN PRICE ABOVE</u>		

This will be the New 2018/2019 prices for the Fullerton School District: Year 3 of 5.

Please sign and approve the above increase amount: _____ Date: _____

NOTICE TO CONTRACTORS REGARDING CRIMINAL RECORDS CHECK
(EDUCATION CODE SECTION 45125.1)

Education Code Section 45125.1 provides that if the employees of any entity that has a contract with a school district may have any contact with pupils, those employees shall submit or have submitted their fingerprints in a manner authorized by the Department of Justice together with a fee determined by the Department of Justice to be sufficient to reimburse the Department for its costs incurred in processing the application.

The Department of Justice shall ascertain whether the individual whose fingerprints were submitted to it has been arrested or convicted of any crime insofar as that fact can be ascertained from information available to the Department. When the Department of Justice ascertains that an individual whose fingerprints were submitted to it has a pending criminal proceeding for a violent felony listed in Penal Code Section 1192.7(c), or has been convicted of such a felony, the Department shall notify the employer designated by the individual of the criminal information pertaining to the individual. The notification shall be delivered by telephone and shall be accompanied in writing and delivered to the employer by first-class mail.

The contractor shall not permit an employee to come in contact with pupils until the Department of Justice has ascertained that the employee has not been convicted of a violent or serious felony. The contractor shall certify in writing to the governing board of the school district that none of its employees who may come in contact with pupils have been convicted of a violent or serious felony.

Penal Code Section 667.5(c) lists the following “violent” felonies: murder; voluntary manslaughter; mayhem; rape; sodomy by force; oral copulation by force; lewd acts on a child under the age of 14 years; any felony punishable by death or imprisonment in the state prison for life; any felony in which the defendant inflicts great bodily injury on another; any robbery perpetrated in an inhabited dwelling; arson; penetration of a person’s genital or anal openings by foreign or unknown objects against the victim’s will; attempted murder; explosion or attempt to explode or ignite a destructive device or explosive with the intent to commit murder; kidnapping; continuous sexual abuse of a child; and carjacking.

Penal Code Section 1192.7 lists the following “serious” felonies: murder; voluntary manslaughter; mayhem; rape; sodomy by force; oral copulation by force; a lewd or lascivious act on a child under the age of 14 years; any felony punishable by death or imprisonment in the state prison for life; any felony in which the defendant personally inflicts great bodily injury on another, or in which the defendant personally uses a firearm; attempted murder; assault with intent to commit rape or robbery; assault with a deadly weapon on a peace officer; assault by a life prisoner on a noninmate; assault with a deadly weapon by an inmate; arson; exploding a destructive device with intent to injure or to murder, or explosion causing great bodily injury or mayhem; burglary of an inhabited dwelling; robbery or bank robbery; kidnapping; holding of a hostage by a person confined in a state prison; attempt to commit a felony punishable by death or imprisonment in the state prison for life; any felony in which the defendant personally uses a dangerous or deadly weapon; selling or furnishing specified controlled substances to a minor; penetration of genital or anal openings by foreign objects against the victim’s will; grand theft involving a firearm; carjacking; and a conspiracy to commit specified controlled substances offenses.

CERTIFICATION BY CONTRACTOR
CRIMINAL RECORDS CHECK
AB 1610, 1612 and 2102

To the Governing Board of Fullerton School District:

I, _____ certify that:
Name of Contractor

1. I have carefully read and understand the Notice to Contractors Regarding Criminal Record Checks (Education Code Section 45125.1) required by the passage of AB 1610, 1612 and 2102.
2. Due to the nature of the work I will be performing for the District, my employees may have contact with students of the District.
3. None of the employees who will be performing the work have been convicted of a violent or serious felony as defined in the Notice and in Penal Code Section 1192.7 and this determination was made by a fingerprint check through the Department of Justice.

I declare under penalty of perjury that the foregoing is true and correct.

Executed at _____, California on _____.
Date

Signature

Typed or printed name

Title

Address

Telephone

FULLERTON ELEMENTARY SCHOOL PHOTOGRAPHY AGREEMENT

THIS AGREEMENT is made and entered into this _____ day of _____, 20_____, by and between _____, hereinafter referred to as Contractor, and Fullerton School District, hereinafter referred to as "District."

WHEREAS, the District is in need of elementary school photographers; and

WHEREAS, Contractor is specially trained, experienced, and competent to provide the services required; and

WHEREAS, such services are needed on an annual basis;

NOW, THEREFORE, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY Contractor:**
Offer photography services for Elementary Student Pictures as a Board approved vendor, per the terms and conditions as outlined in Proposal/Agreement. This agreement does not obligate Contractor to provide services, nor does the agreement obligate the District to order any specific services.
2. The contract period shall be for in mutually agreed upon annually for up to five (5) years effective _____ through _____. Prices are firm on the District's standard packets from date of award through _____. The contract price shall be adjusted annually not to exceed the Consumer Price Index (CPI), Urban Wage Earners and Clerical Workers for the Los Angeles-Riverside-Orange County, CA area, for the average prior 12-month period. The contractor will perform services as an independent contractor and not as an employee of the District. Contractor shall meet with each Principal to establish a mutual schedule for services to be rendered.
3. The District will prepare and furnish to the Contractor upon request such information as is reasonably necessary to the performance of the **AGREEMENT**.
4. Contractor shall deal directly with parents regarding payment for photography services rendered pursuant to this **AGREEMENT**.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Contractor agrees to and shall hold harmless and indemnify the District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
 - (a) Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained by the Contractor or any person, firm or corporation employed by the Contractor upon or in connection with the services called for in this **AGREEMENT** except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its officers, employees, or agent.
 - (b) Any injury to or death of persons or damage to property, sustained by any persons, firm,

or corporation, including the District, arising out of, or in any way connected with the services covered by this **AGREEMENT**, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees or agents.

The Contractor, at Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment that may be rendered against the District, its officers, agents, or employees in action, suit, or other proceedings as a result thereof.

7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Contractor, if an employee of another public agency, certifies that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. The terms and conditions of this **AGREEMENT** shall be governed by the laws of the state of California with venue in Orange County, California. This **AGREEMENT** is made in and shall be performed in Orange County, California.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

Contractor:

Name: _____

Address: _____

Date: _____

Social Security/Tax ID# _____

Corp Seal:

DISTRICT:

Fullerton School District

By: _____

Dr. Robert Coghlan

Assistant Superintendent, Business Services

1401 W. Valencia, Fullerton, CA 92833

Approved by Board: _____

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **APPROVE PIGGYBACK BID NO. 2018-19-001 FOR SCHOOL FURNISHINGS, OFFICE FURNISHINGS, AND ACCESSORIES FROM ARVIN UNION SCHOOL DISTRICT THROUGH NOVEMBER 13, 2019, WITH OPTION TO RENEW UP TO FOUR YEARS**

Background: Arvin Union School District Bid No. 2018-19-001 for the purchase of school furnishings, office furnishings, and accessories from Sierra School Equipment Company provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 2018-19-001 through November 13, 2019, with option to renew up to four (4) years.

A copy of the contract is available in the Superintendent's Office.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing furniture and equipment as required throughout the District.

Funding: Funding will be from the General Fund and Categorical Funds. Total purchases are not to exceed \$400,000.

Recommendation: Approve Piggyback Bid No. 2018-19-001 for school furnishings, office furnishings, and accessories from Arvin Union School District through November 13, 2019, with option to renew up to four years.

RC:MM:gs

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **APPROVE SUBSTITUTE SUBCONTRACTOR FOR AWARDED CONTRACT #FSD-18-19-DF-02, ROBERT C. FISLER SCHOOL IMPROVEMENTS**

Background: Pursuant to Public Contract Code section 4107, the purpose of this agenda item is to seek Board approval to substitute a subcontractor for contract #FSD-18-19-DF-02, Robert C. Fisler School Improvements.

Rationale: At the April 9, 2019 Board meeting, the Board awarded a contract for Bid #FSD-18-19-DF-02, Robert C. Fisler School Improvements, to New Dimension General Construction. New Dimension General Construction was approved to self-perform some foundation work and has requested to award a subcontract to Cecal Enterprises, Inc., to perform the foundation work instead. New Dimension General Construction will continue to be the general contractor on the project.

Funding: Not applicable.

Recommendation: Approve substitute subcontractor for awarded contract #FSD-18-19-DF-02, Robert C. Fisler School Improvements.

RC:MM:gs

CONSENT ITEM

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations
SUBJECT: APPROVE ADDITIVE CHANGE ORDER #2, 2018 FENCE REPLACEMENT- VARIOUS SITES, FSD-17-18-MF-01, TO A-1 ENTERPRISES, INC., A-1 FENCE COMPANY

Background: On June 19, 2018, the Board of Trustees approved the award of a contract for 2018 Fence Replacement-Variou Sites, Project FSD-17-18-MF-01 to A-1 Enterprises, Inc., A-1 Fence Company.

Rationale: The original contract scope of work has been increased by the following changes:

Change Order #2:

Change order addition to include the installation of a new gate with hinges and padlockable fork latch at Valencia Park Elementary School. Included on Change Order #2 will be the installation of 36 lineal feet of 42” high guard rail at Fern Drive Elementary School: \$5,918.

Funding: The new contract amount not to exceed \$1,020,836.88 is to be paid from various funds.

Recommendation: Approve Additive Change Order #2, 2018 Fence Replacement-Variou Sites, FSD-17-18-MF-01, to A-1 Enterprises, Inc., A-1 Fence Company.

RC:SS:ys
Attachment

Change Order No.: 2
Contract No.: FSD 1718MF-01

Date: April 9, 2019

Project: **2018 Fence Replacement – Various Sites**

Architecture 9 PLLLP
Phone No.: 909-204-9733
Email: mgelsinger@architecture9.com

Fullerton School District
1401 West Valencia Drive
Fullerton, California 92833

To:
A-1 Fence Company
2831 East La Cresta Avenue
Anaheim, CA 92806

The contract is changed as follows:

Valencia ES: Item 1: Add (1) 4' 6" W x 6' H gate at Valencia per CCD No. 4.

QTY	UNIT	DESCRIPTION	COST
81	SQFT	Install new gate. Includes standard hinges and padlockable fork latch.	\$2,885.00
SUBTOTAL:			\$ 2,885.00

Fern ES Item 1: Add guard rail at Building A2 per CCD No.

QTY	UNIT	DESCRIPTION	UNIT COST	COST
36	LF	Install 36 LF of 42" H guard rail. Railing Fabricated from galvanized 1 5/8" OD Sch 40 pipe. Posts set with grout.	\$84.25	\$3,033.00
SUBTOTAL:				\$3,033.00

Total Cost of This Change Order: Add \$5,918.00

APR 11 2019

SECTION 00680
CHANGE ORDER FORM

2018 Fence Replacement - Various Sites

CHANGE ORDER NO. 2

4/9/19

PAGE 2 OF 2

The original Contract Sum was	\$ 925,408.00
Net change by previously authorized Change Orders.....	\$ 89,510.88
The Contract Sum prior to this Change Order was.....	\$1,014,918.88
The Contract Sum will be (increased) by this Change Order by	\$ 5,918.00
The new Contract Sum including this Change Order will be	\$1,020,836.88

The Contract Time will be (increased) by (0) Working Days
 The date of substantial completion as of the date of this Change Order is September 27, 2019

Architect: S. MARK GELSINGER/ai Date: 4.11.19
 S. Mark Gelsinger, Architect
 Architecture 9 PLLLP

Contractor: [Signature] Date: 4-11-19
 Tyler Cruz
 A-1 Fence Company

Owner: _____ Date: _____
 Dr. Robert Coghlan
 Chief Business Officer
 Fullerton School District

[Signature] Date: 4/12/19
 Scott Schlabsz
 Director of Maintenance Operations and Facility Services
 Fullerton School District

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE AGREEMENT WITH THE HAUFFE COMPANY FOR DSA INSPECTIONS AS REQUIRED BY THE DIVISION OF THE STATE ARCHITECT (DSA) FOR REPAIRS AND IMPROVEMENTS AS PART OF THE ROBERT C. FISLER SCHOOL IMPROVEMENTS PROJECT, EFFECTIVE MAY 22, 2019 THROUGH AUGUST 30, 2019**

Background: Fullerton School District has entered into a project of school repairs and improvements at Robert C. Fidler School. The District is required by The Division of the State Architect (DSA) to ensure that an on-site DSA inspector be present while any/all work is conducted. The services of a DSA Inspector will be required from May 22, 2019 through August 30, 2019.

Rationale: District staff recommends entering into an agreement with The Hauffe Company for DSA inspection services. The Hauffe Company is a full-service firm specializing in assisting school districts during the work and closeout processes.

Funding: The contract amount not to exceed \$43,160 is to be paid from Fund 25.

Recommendation: Approve agreement with the Hauffe Company for DSA inspections as required by the Division of the State Architect (DSA) for repairs and improvements as part of the Robert C. Fidler School Improvements Project, effective May 22, 2019 through August 30, 2019.

RC:SS:ys
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **The Hauffe Company**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **inspection services as required by the Division of the State Architect (DSA) for repairs and improvements as part of the Robert C. Fisler School Improvements Project**, hereinafter referred to as "Services."

2. Term. Contractor shall commence providing Services under this Agreement on, **May 22, 2019, and will diligently perform as required and complete performance August 30, 2019.**

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **forty-three thousand one hundred sixty dollars Dollars (\$43,160.00)**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **NA**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that

submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for

liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in

clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office.

The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Robert R. Coghlan, Ph.D.,

Contractor:
The Hauffe Company
2713 Lowell Lane
Santa Ana, CA 92706
Attn: Kurt Hauffe, President/Owner

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 21st day of May 2019.

FULLERTON SCHOOL DISTRICT

The Hauffe Company
Contractor Name

By: _____

By: _____

Robert R. Coghlan, Ph.D.
Assistant Superintendent
Business Services

Title

On File
Taxpayer Identification Number

Kurt Hauffe
714 925 7878
kurt@hauffecompany.com
2713 Lowell Lane
Santa Ana, California 92706
CSLB Number:
612305,A,B,C10,C16,C20,C36,C54
DSA Class 1 #5488

April 3, 2019

Scott Schlabsz
Fullerton School District Director of Maintenance Operations & Facilities
1401 W. Valencia Drive
Fullerton, CA 92833

Proposal for DSA Inspection Services for Robert C. Fisler School Improvements (New Modular Library/Playground Updates/ Building E. Modernization)

Dear Mr. Schlabsz,

Thank you for this opportunity to provide Fullerton School District with a proposal to preform DSA Inspection Services for Robert C. Fisler School Improvements, New Modular Library/Playground Updates and Building E. Modernization.

With the Districts start date Summer of 2019 for 13 weeks, 520 hours we are projecting cost of \$43,160.00 at \$83 per hour.

It is our goal to demonstrate though our submittal Hauffe Company Inc. has the capabilities, and understanding to provide Fullerton school District with any required task at a complete rate and assist in achieving a successful and economical completion of these projects. We thank you for the opportunity to be come part of your Team.

If you have any questions you can contact me at 714-925-7878.

Regards,

Kurt Hauffe
President Hauffe Company, Inc.

Hauffe Company Inc.

Terms & Conditions:

1. *The proposed pricing contemplates the payment of prevailing wages to our Project inspectors.*
2. *The hourly rates are subject to change once a year.*
3. *The increase would be the greater of 2% or any increases to prevailing wages calculated at the original rate plus 140% of the published increase to prevailing wage determinations.*
4. *Invoicing will be submitted once a month in one-hour increments with four-hour minimums.*
5. *Work performed in excess of eight-hours in any one day or on Saturdays. Inspectors shall invoice and be paid for 1.5 times the base fee indicated. Work performed on Sundays or recognized holidays. Inspector shall invoice and be paid at two times the base fee indicated.*

* Note these rates are Confidential to this Proposal and shall not be disclosed to any other parties.

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE AGREEMENT WITH ANACAL ENGINEERING COMPANY TO PROVIDE PROFESSIONAL CIVIL ENGINEERING SERVICES AS PART OF THE TRANSPORTATION SATELLITE NEW ADMINISTRATION BUILDING PROJECT, EFFECTIVE MAY 22, 2019 THROUGH THE END OF THE PROJECT

Background: The District plans to install a new modular administrative building for the Fullerton Transportation Department. The building will need to meet ADA compliance laws and requirements set by the Division of the State Architect (DSA). The services of a professional civil engineering firm are required to meet these standards. Services will be required from May 22, 2019 through the end of the project.

Rationale: District staff recommends entering into an agreement with Anacal Engineering for these services. Anacal Engineering is a civil engineering firm specializing in land development design and planning, construction staking, and land surveying including Global Positioning System (G.P.S.) control.

Funding: The contract amount not to exceed is \$13,950 to be paid from various funds.

Recommendation: Approve agreement with Anacal Engineering Company to provide professional civil engineering services as part of the Transportation Satellite New Administration Building Project, effective May 22, 2019 through the end of the project.

RC:SS:ys
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Anacal Engineering Company**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide professional engineering services. Anacal Engineering Company is a full-service civil engineering firm specializing in land development design and planning, construction, staking, and full-service land surveying including Global Positioning System (G.P.S.) control**, hereinafter referred to as "Services."

2. Term. **Contractor shall commence providing Services under this Agreement on, May 22, 2019, and will diligently perform as required and complete performance through the end of said project as described by the Fullerton School District.**

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **thirteen thousand nine hundred fifty Dollars (\$13,950.00)**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **NA**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by

Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this

Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Robert R. Coghlan, Ph.D.,

Contractor:
Anacal Engineering Company
1221 N. Tustin Avenue
Anaheim, CA 92807
Attn: Glen Gwatne, VP/PM

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 21st day of May 2019.

FULLERTON SCHOOL DISTRICT

Anacal Engineering Company
Contractor Name

By: _____

By: _____

Robert R. Coghlan, Ph.D.
Assistant Superintendent
Business Services

Title

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance, and Operations

SUBJECT: **APPROVE AGREEMENT WITH THE DESIGN WORKS CREATIVE SOLUTIONS FOR LANDSCAPE AND IRRIGATION SERVICES AS PART OF THE PLAYFIELD RENOVATIONS OF VALENCIA PARK ELEMENTARY SCHOOL, EFFECTIVE MAY 22, 2019 THROUGH AUGUST 30, 2019**

Background: The District plans to enter into a project consisting of landscape and irrigation services as part of playfield renovations. The services of a licensed landscape and irrigation specialist are necessary in the preparation of site investigation/preliminary design work, review of site plan layouts, determination of hardscape issues, project budgets, schedules, architectural plans, etc. Services would also include other tasks related to the completion of landscape and irrigation playfield renovation. The contract will begin on May 22, 2019, and continue through completion on August 30, 2019.

Rationale: District staff recommends entering into an agreement with The Design Works Creative Solutions for these services. The Design Works Creative Solution is a full-service landscape architectural firm.

Funding: The contract amount not to exceed \$22,640 is to be paid from the General Fund.

Recommendation: Approve agreement with The Design Works Creative Solutions for landscape and irrigation services as part of the playfield renovations of Valencia Park Elementary School, effective May 22, 2019 through August 30, 2019.

RC:RM:ys
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **The Design Works Creative Solutions**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **site preparation for investigation/preliminary design work, review of site plan layouts, determination of hardscape issues, project budgets, schedules, architectural plans, etc. Services would also include the interface with the Division of the State Architect and the Office of Public School Construction and other tasks related to the completion of landscape and irrigation playfield renovation project at Valencia Park Elementary School**, hereinafter referred to as "Services."

2. Term. Contractor shall commence providing Services under this Agreement on, **May 22, 2019, and will diligently perform as required and complete performance August 30, 2019.**

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **twenty-two thousand six hundred forty Dollars (\$22,640.00)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **NA**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by

Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or

by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Robert R. Coghlan, Ph.D.

Contractor:
The Design Works Creative Solutions
5185 Bluemound Road
Rolling Hills Estates, CA 90274
Attn: Warren Arata, Landscape Architect

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 21st day of May 2019.

FULLERTON SCHOOL DISTRICT

The Design Works Creative Solutions
Contractor Name

By: _____

By: _____

Robert R. Coghlan, Ph.D.
Assistant Superintendent
Business Services

Title

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE AGREEMENT WITH OMB ELECTRICAL ENGINEERS, INC., TO PROVIDE PROFESSIONAL ELECTRICAL ENGINEERING SERVICES AS PART OF THE TRANSPORTATION SATELLITE NEW ADMINISTRATION BUILDING PROJECT BEGINNING MAY 22, 2019 THROUGH COMPLETION OF THE PROJECT

Background: The District plans to install a new modular administrative building for the Fullerton Transportation Department. The building will need to meet ADA compliance laws and requirements set by the Division of the State Architect (DSA). The services of a professional electrical engineer are required to meet these standards.

Rationale: School construction projects are governed by DSA. DSA reviews and approves school construction plans for projects that meet specific criteria. An electrical engineer can assist the architect in obtaining necessary approvals of drawings from DSA and submit engineering drawings and calculations necessary to secure electrical approvals.

District staff recommends entering into an agreement with OMB Electrical Engineers, Inc., for electrical services. OMB Electrical Engineers, Inc., is a full-service firm specializing in assisting school districts during the work process of electrical services as required by the Division of the State Architect (DSA).

Funding: The contract amount not to exceed \$6,000 will be paid from various funds.

Recommendation: Approve agreement with OMB Electrical Engineers, Inc., to provide professional electrical engineering services as part of the Transportation Satellite New Administration Building Project beginning May 22, 2019 through completion of the project.

RC:SS:ys
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **OMB Electrical Engineers, Inc.**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. **The project will include the disconnection and removal of (1) existing modular building structure and the addition of a two modular buildings at the space described as District Transportation Administration Building. The project shall include augmented branch circuits for convenience power as coordinated with the owners. Low voltage system services shall be extended from existing site systems located at adjacent building structures. Scope shall include preparation of electrical, telecommunication and fire alarm construction documents, plan check coordination and construction observation services in compliance;** hereinafter referred to as "Services."

2. **Term. Contractor shall commence providing Services under this Agreement on May 22, 2019 and will diligently perform as required and complete performance as determined by Fullerton School District.**

3. **Compensation.** District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **six thousand Dollars (\$6,000.00)**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**

4. **Expenses.** District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **Any travel expenses, accommodations, meals, etc., will be at the Contractors expense. The District will not reimburse said expenses.**

5. **Independent Contractor.** Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. **Materials.** Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **The contractor will provide at their own expense any travel, mileage and meals.**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement,

Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation

of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Robert R. Coghlan, Ph.D.,

Contractor:
OMB, Electrical Engineers, Inc.
8925 Research Drive
Irvine, CA 92618
Attn: Brian Smith, Senior Associate

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 21st day of May 2019.

FULLERTON SCHOOL DISTRICT

OMB, Electrical Engineers, Inc.
Contractor Name

By: _____

By: _____

Robert R. Coghlan, Ph.D.
Assistant Superintendent
Business Services

Title

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, FOR THE PURCHASE OF NEEDED CARPET AND REPAIR MATERIALS IN VARIOUS CLASSROOMS LOCATED AT ACACIA ELEMENTARY SCHOOL

Background: On April 17, 2018, the Fullerton School District entered into a California Multiple Award Schedules (CMAS), Contract Number 4-17-72-0057B, with KYA Services, LLC, Project No. 1-1-14841, for the purchase of carpet and repair materials for classrooms 6, 7, 8, 14, and 15 located at Acacia Elementary School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$34,925.56 will be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, for the purchase of needed carpet and repair materials in various classrooms located at Acacia Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Acacia Elementary School, 1200 N Acacia Ave., Fullerton, CA 92831, the contract for the doing of which was heretofore entered into on the 17th day of April 2018, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 21st day of May 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-17-72-0057B, Project No. 1-1-14841 for purchase of needed carpet and repair materials in various classrooms located at Acacia Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of _____ 2019,
by, _____ proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, FOR THE PURCHASE AND INSTALLATION OF PLAYGROUND MATERIALS LOCATED AT RICHMAN ELEMENTARY SCHOOL**

Background: On April 17, 2018, the Fullerton School District entered into a California Multiple Award Schedules (CMAS), Contract Number 4-18-78-0089A, with KYA Services, LLC, Project No. 1-1-16016, for the purchase and installation of repair and safety improvement playground materials. Materials consist of concrete flatwork and curbing for the students attending Richman Elementary School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$56,341.30 will be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, for the purchase and installation of playground materials located at Richman Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Richman Elementary School, 700 S. Richman Ave., Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 17th day of April 2018, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 21st day of May 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, Project No. 1-1-16016 for purchase and installation of repair and safety improvement playground material consisting of concrete flatwork and curbing for students attending Richman Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of _____ 2019,
by, _____ proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE CONTRACT AGREEMENT WITH NEXT LEVEL ELEVATOR, INC., FOR THE INSPECTION AND ANY REPAIRS AS NEEDED FOR GENERAL WHEELCHAIR LIFT MAINTENANCE, EFFECTIVE MAY 22, 2019 THROUGH JUNE 30, 2021

Background: The Fullerton School District (FSD) requires the inspection and maintenance of wheelchair lifts located within FSD schools. The services of a fully-licensed maintenance and repair company will ensure FSD meets all ADA Compliance Guidelines.

Rationale: District staff recommends entering into an agreement with Next Level Elevator, Inc., for elevator maintenance and repair services.

Funding: Costs are set at professional rates as detailed in Exhibit A. Costs will be paid from the General Fund.

Recommendation: Approve contract agreement with Next Level Elevator, Inc., for the inspection and any repairs as needed for general wheelchair lift maintenance, effective May 22, 2019 through June 30, 2021.

RC:SS:ys
Attachment

EXHIBIT A - LETTER OF AUTHORIZATION

This Letter of Authorization, made and entered into on this 11th day of February 2019, by and between the respective entities listed in Exhibit B acting by and through their agent, **Fullerton School District** hereinafter referred to as "Client"; and NEXT LEVEL ELEVATOR, INC. a California corporation, hereinafter referred to as "NEXT LEVEL ELEVATOR", adds to, modifies or otherwise amends, that certain Agreement between Client and NEXT LEVEL ELEVATOR effective 5/1/19, (the "Agreement") with regard to the following:

Project Identities: 1501 W VALENCIA DR, FULLERTON, CA 92833, 1100 W OLIVE AVE, FULLERTON, CA 92833, 700 S RICHMAN AVE, FULLERTON, CA 92832, 1700 E WILSHIRE AVE, FULLERTON, CA 92831, 1460 E ROLLING HILLS, FULLERTON, CA 92835, 780 BEECHWOOD AVE, FULLERTON, CA 92835, 300 LAGUNA ROAD, FULLERTON, CA 92835, 2030 SUNSET LANE, FULLERTON, CA 92833, 455 W BAKER, FULLERTON, CA 92832

TYPE	QUANTITY	MANUFACTURER	LANDINGS
Pacific Drive 143661	1	Wheelovator	
Nicholas 121568	1	Porchlift	
Richman 143662	1	Wheelovator	
Ladera Vista 143800	1	Wheelovator	
Ladera Vista 121567	1	Porchlift	2
Rolling Hills 143677	1	Porchlift	
Beechwood 143664	1	Porchlift	
Laguna Road 143665	1	Porchlift	
Sunset 143676	1	Porchlift	
Woodcrest 143663	1	Wheelovator	

Scope of Work/Services: NEXT LEVEL ELEVATOR will perform the following services:

- Lubricate, inspect & clean the equipment as required. Provide consumable materials ranging from cleaning materials, rags, solvents, lubricating oil & grease

Pro-ratons and/or Exclusions as follows: The wheelchair lifts will be serviced biannually. Monthly Fire testing required by Code Authority is excluded.

Services NOT Included are as follows: This Agreement does not include and NEXT LEVEL ELEVATOR does not cover all parts and other related materials; any labor to install or make repairs; cosmetic, construction, or ancillary components of the elevator system, including without limitation the finishing, repairing or replacing the cab enclosure(s), ceiling frames, panels, and/or fixtures, hoistway door panels, door frames, sills, cab floors, handrails; mirrors; lighting fixtures, ceiling light bulbs and tubes, power switches, breaker(s), feeders to controller, hydraulic elevator jack outer casing(s); buried piping; oak or IMTRA steppers, alignment of elevator guide rails, seismic devices, smoke and fire sensors; fire service reports; communication devices including telephones and intercoms, music systems; safety and security systems not installed by NEXT LEVEL ELEVATOR; safety and security tests; batteries for emergency lighting and lowering; air conditioners, heaters, ventilation systems and fans; leaks of hydraulic fluid or otherwise; and all other items set forth and excluded by the terms of this Agreement.

Obsolescence, Non-modernization and Misuse:

Client acknowledges and agrees NEXT LEVEL ELEVATOR is not obligated to make any changes or recommendations in the existing design, function or equipment in place at the time this Agreement is first effective as referenced above. Furthermore, the Client acknowledges with the passage of time, equipment technology and designs may change and/or become obsolete. NEXT LEVEL ELEVATOR shall not be obligated to service, upgrade, renovate, enhance or make repairs or replacements to equipment that is obsolete, misused or damaged by Client's or a third party's negligent or intentional act or omission; or any other cause which is beyond NEXT LEVEL ELEVATOR's direct and reasonable control.



Cost: The above services shall be provided for a service fee of \$250/month, billed quarterly (\$750/Q). The first two months of service at zero charge.

First Invoice: \$250.00
Second Invoice: \$750.00
Third Invoice: \$750.00
Fourth Invoice: \$750.00

IN WITNESS HEREOF, the parties have caused this Letter of Authorization to be executed on the date first written above.

BY: *[Signature]*
ITS: DIRECTOR, FM&O
DATE: 4/19/19

NEXT LEVEL ELEVATOR, INC.
a California Corporation
BY: _____
ITS: _____
DATE: _____

Service/Maintenance Modernizations Repairs Reserve Studies ADA Evaluations

BILLING RATES FOR 2019

Single Man Billing Rates

Straight Time	\$398.00 per hour
Overtime (1.7)	\$677.00 per hour
Double Time	\$756.00 per hour

Differential Premium on Overtime Hours

Overtime (1.7)	\$279.00 per hour
Double Time	\$358.00 per hour

Team Billing Rates

Straight Time	\$740.00 per hour
Double Time	\$1369.00 per hour

Regular Operating Hours

Straight time hours are Monday-Friday 7:00 a.m. to 3:30 p.m.

Calls received after 11:00 a.m. could be on overtime hours.

Overtime

Saturdays and Overtime Weekdays (1.7)

Sundays and all Holidays are Double Time

All Team overtime is Double Time Rate

Miscellaneous

Additionally Insured - \$5.00 per month per elevator

In addition to the above charges, a fuel surcharge may be added to service calls.

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE AGREEMENT WITH NEXT LEVEL ELEVATOR, INC., FOR THE INSPECTION AND ANY REPAIRS AS NEEDED FOR GENERAL ELEVATOR MAINTENANCE, EFFECTIVE MAY 22, 2019 THROUGH JUNE 30, 2021

Background: The Fullerton School District (FSD) requires general elevator maintenance and inspection services of elevators located within FSD schools. The services of a fully-licensed maintenance and repair company will ensure FSD meets all ADA Compliance Guidelines.

Rationale: District staff recommends entering into an agreement with Next Level Elevator, Inc., for elevator maintenance and repair services.

Funding: Costs are set at professional rates as detailed in Exhibit A. Costs will be paid from the General Fund.

Recommendation: Approve agreement with Next Level Elevator, Inc., for the inspection and any repairs as needed for general elevator maintenance, effective May 22, 2019 through June 30, 2021.

RC:SS:ys
Attachment

EXHIBIT A - LETTER OF AUTHORIZATION

This Letter of Authorization, made and entered into on this 11th day of February 2019, by and between the respective entities listed in Exhibit B acting by and through their agent, **Fullerton School District**, hereinafter referred to as "Client"; and NEXT LEVEL ELEVATOR, INC. a California corporation, hereinafter referred to as "NEXT LEVEL ELEVATOR", adds to, modifies or otherwise amends, that certain Agreement between Client and NEXT LEVEL ELEVATOR effective upon full acceptance, (the "Agreement") with regard to the following:

Project Identities: **244 E Valencia Dr, Fullerton 92832**

TYPE	QUANTITY	MANUFACTURER	LANDINGS/OPENINGS
Hydraulic/#123696 (Lemon) 123678 (Library)	2	VMI Controls	2/2

Scope of Work/Services: NEXT LEVEL ELEVATOR will perform the following services:

Examination and adjustment as needed in NEXT LEVEL ELEVATOR's sole professional opinion, includes the following components as long as such components were included with or a part of the equipment at the time the above referenced Agreement was first executed:

Machine: including worm, gear, thrust bearings, drive sheave, sheave shaft bearings, brake coil, brake linings and components.

Pump Unit: including pump, V-belts, strainers, silencers, springs and gaskets.

Motor: including motor windings, bearings, rotating element, commutators, brushes and brush holders. **COVERAGE OF THE MOTOR IS CONTINGENT ON SOLID STATE STARTER.**

Drives: including solid-state components, chokes, filters, relays, etc.

Jack Unit: including plunger, guide bearing, packing and packing gland. Repacks covered up to three hours. Additional time is billable.

Controller: including relays, resistors, contacts, coils, leads, transformers, fuses, timing devices and solid state components.

Valves: including relief valve, pilot, lowering, leveling and checking valves; or any of the parts thereof.

Dispatching Equipment: including relays, resistors, contacts, coils, leads, fuses, transformers, timing devices, and solid state components.

Selector: including electrical or mechanical drive components, cams, contacts, relays, resistors, leads, transformers and solid state components.

Governor: including sheave, bearings, shafts, contacts and governor jaws.

Car: including power door operator, door protective devices, car door hangers, car door contact, load weighing equipment, car safety devices, car guide shoes, and subflooring.

Hoistway: including deflector sheave, secondary sheaves, buffers, governor tension assemblies, guide rails, limit switches, compensating sheave assemblies, compensating chain of cables, traveling cables, hoistway and machine room wiring, hoistway door interlocks, hoistway door hangers and gibs and auxiliary closer.

Accessory Equipment: including all accessory elevator equipment installed prior to commencement of this contract unless accepted in the exclusions paragraph.

Fixtures: car and hall button stations, master indicator control panels, all signal fixtures including contacts, buttons, key switches and locks.

Lamps and sockets will be replaced during regular examinations only, or will otherwise be subject to separate billing.

Furnish lubricants: compounded to specifications and selected to give the best performance.

Furnish and Maintain: hydraulic fluid at proper operating level.



Wire ropes: Excluded from coverage for the first 12 months. Thereafter, ropes will be renewed as often as necessary to maintain an adequate factor of safety and equalize the tension on all hoisting ropes. Replacement as required from notification by code authority only.

Monthly Fire Service Testing is included in this contract if this box is checked. [X]

Monitoring of elevator telephone is included in this contract if this box is checked. [X]

NEXT LEVEL ELEVATOR will further repair or replace components worn due to normal wear or tear in NEXT LEVEL ELEVATOR's sole professional opinion and subject to the obsolescence, non-modernization and misuse exclusion detailed below.

Our price is contingent upon a thorough review of the elevator components at the above noted facility. Should defects in parts, materials and/or workmanship become evident within the first ninety (90) days of this executed contract, these conditions will be subject to correction on a separate proposal. Any items not corrected are not covered by this agreement.

Pro-rations and/or Exclusions as follows:

All repairs of above components are billable if the contract is cancelled within 90 days of the completion of the scope of work

Services NOT Included are as follows:

This Agreement does not include and NEXT LEVEL ELEVATOR does not cover cosmetic, construction, or ancillary components of the elevator system, including without limitation the finishing, repairing or replacing the cab enclosure(s), ceiling frames, panels, and/or fixtures, hoistway door panels, door frames, sills, cab floors, handrails; mirrors; lighting fixtures, ceiling light bulbs and tubes, power switches, breaker(s), feeders to controller, hydraulic elevator jack outer casing(s); buried piping; oak or IMTRA steppers, alignment of elevator guide rails, seismic devices, smoke and fire sensors; fire service reports; communication devices including telephones and intercoms, music systems; safety and security systems not installed by NEXT LEVEL ELEVATOR; mechanical or across-the-line-starters; Dover I-2 valves; Reg4, safety, and security tests; batteries for emergency lighting, bells, and lowering; air conditioners, heaters, ventilation systems and fans; leaks of hydraulic fluid or otherwise; and all other items set forth and excluded by the terms of this Agreement.

Obsolescence, Non-modernization and Misuse:

Client acknowledges and agrees NEXT LEVEL ELEVATOR is not obligated to make any changes or recommendations in the existing design, function or equipment in place at the time this Agreement is first effective as referenced above. Furthermore, the Client acknowledges with the passage of time, equipment technology and designs may change and/or become obsolete. We shall not be required to alter existing equipment, or make replacement of "obsolete" or discontinued parts or parts of changed design, to include all parts in excess of 20 years or more from original installation, NEXT LEVEL ELEVATOR shall not be obligated to service, upgrade, renovate, enhance or make repairs or replacements to equipment that is obsolete, misused or damaged by Client's or a third party's negligent or intentional act or omission; or any other cause which is beyond NEXT LEVEL ELEVATOR's direct and reasonable control.

Cost: The above services shall be provided on a monthly basis, for a service fee of \$380.00 per month, billed quarterly

The first two months of service at zero charge.

- First Bill: \$380.00**
- Second Bill: \$1,140.00**
- Third Bill: \$1,140.00**
- Forth Bill: \$1,140.00**

IN WITNESS HEREOF, the parties have caused this Letter of Authorization to be executed on the date first written above.



BY: *[Signature]*
ITS: DIRECTOR, FM40
DATE: 4/19/19

NEXT LEVEL ELEVATOR, INC.
a California Corporation
BY: _____
ITS: _____
DATE: _____

- Service/Maintenance
- Modernizations
- Repairs
- Reserve Studies
- ADA Evaluations



BILLING RATES FOR 2019

Single Man Billing Rates

Straight Time	\$398.00 per hour
Overtime (1.7)	\$677.00 per hour
Double Time	\$756.00 per hour

Differential Premium on Overtime Hours

Overtime (1.7)	\$279.00 per hour
Double Time	\$358.00 per hour

Team Billing Rates

Straight Time	\$740.00 per hour
Double Time	\$1369.00 per hour

Regular Operating Hours

Straight time hours are Monday-Friday 7:00 a.m. to 3:30 p.m.

Calls received after 11:00 a.m. could be on overtime hours.

Overtime

Saturdays and Overtime Weekdays (1.7)

Sundays and all Holidays are Double Time

All Team overtime is Double Time Rate

Miscellaneous

Additionally Insured - \$5.00 per month per elevator

In addition to the above charges, a fuel surcharge may be added to service calls.

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance, and Operations

SUBJECT: **APPROVE AGREEMENT WITH THE DESIGN WORKS CREATIVE SOLUTIONS FOR LANDSCAPE AND IRRIGATION SERVICES AS PART OF THE PLAYFIELD RENOVATIONS OF ACACIA ELEMENTARY SCHOOL, EFFECTIVE MAY 22, 2019 THROUGH AUGUST 30, 2019**

Background: The District plans to enter into a project consisting of landscape and irrigation services as part of playfield renovations. The services of a licensed landscape and irrigation specialist are necessary in the preparation of site investigation/preliminary design work, review of site plan layouts, determination of hardscape issues, project budgets, schedules, architectural plans, etc. Services would also include other tasks related to the completion of landscape and irrigation playfield renovation. The contract will run May 22, 2019 through August 30, 2019.

Rationale: District staff recommends entering into an agreement with The Design Works Creative Solutions for these services. The Design Works Creative Solution is a full-service landscape architectural firm.

Funding: The contract amount not to exceed \$9,500 is to be paid from the General Fund.

Recommendation: Approve agreement with The Design Works Creative Solutions for landscape and irrigation services as part of the playfield renovations of Acacia Elementary School, effective May 22, 2019 through August 30, 2019.

RC:RM:ys
Attachments

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **The Design Works Creative Solutions**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. **Services to be provided by Contractor.** Contractor shall provide **design work, landscape and irrigation for site work, etc. Services would also include construction documents, services, for the construction phase as part of the playfield renovation project located at Acacia Elementary School,** hereinafter referred to as "Services."

2. **Term.** **Contractor shall commence providing Services under this Agreement on, May 22, 2019, and will diligently perform as required and complete performance, August 30, 2019.**

3. **Compensation.** **District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed nine thousand five hundred dollars (\$9,500.00). District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**

4. **Expenses.** District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**

5. **Independent Contractor.** Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. **Materials.** Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. **Originality of Services/Intellectual Property.** Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by

Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this

Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required

insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered

given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Robert R. Coghlan, Ph.D.,

Contractor:
The Design Works Creative Solutions
5185 Bluemound Road
Rolling Hills Estates, CA 90274
Attn: Warren Arata, Landscape Architect

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 21st day of May 2019.

FULLERTON SCHOOL DISTRICT

The Design Works Creative Solutuions
Contractor Name

By: _____

By: _____

Robert R. Coghlan, Ph.D.
Assistant Superintendent
Business Services

Title

On File

Taxpayer Identification Number

EXHIBIT A

PROPOSAL



THE DESIGN
WORKS
'CREATIVE SOLUTIONS'

12/22/17

Scott Schlabsz, Director of Facilities, Maintenance and Operations

Fullerton School District
1401 West Valencia Drive
Fullerton, California 92833
Phone: (714) 447-7440
Fax: (714) 447-7525
email: scott_schlabsz@myfsd.org

Re: Landscape and irrigation services for
Acacia Elementary School Playfield/ Potential soccer field layout
1200 North Acacia Avenue
Fullerton, CA. 92831

Scott:

Thank you very much for considering The Design Works for the above referenced project. We respectfully submit the following proposal.

SCOPE OF WORK:

Area includes only the main campus playfield. Determine with District best size of soccer field that can be fit along with minor grading to accommodate optimum field grading design.

1. Conceptual/ Preliminary Landscape Design/ Site work.

- a. Meet with District representatives to review goals:
 - i. It is understood that a graded soccer field is desired within the play area. Existing base shows topographic lines and spot elevations within the field. All drainage structures may not be shown or accurately located, none have top of grate elevations or invert elevations. There are no elevations along turf field edge. Proposed grading can only be conceptual as no accurate base information currently exists.
 - ii. Discuss pros and cons of grading a separate graded field within the overall playfield. To achieve a flatter more evenly graded separate soccer field, the balance of the field will need to make up the grades, essentially making certain areas even steeper than they are now.
 - iii. Review other site improvements that might need to be implemented. Fire access site plan layout and determine if there are any hardscape issues related to landscape/ irrigation design safety and maintenance.
- b. Will District submit plans for approval from DSA?
- c. Review with District possible locations of staging and temporary construction fencing. Review pathways for construction traffic as well. These areas may affect landscape and irrigation outside scope of work area.
- d. Review with District elimination of turf areas that would make maintenance and irrigation more efficient.
- e. Put together conceptual design showing layout of possible soccer field, conceptual grading, and possible future elements affecting field for District review and approval. Upon approval, construction document phase will commence.

2. Construction Documents/ Services

All deliverables shall be in PDF form.

Scale of drawings will be at one that shall be able to convey design intent.

a. Demo/Conceptual Grading Plan:

- i. Show demo of elements to be removed from site.
- ii. Conceptual grading showing alterations in field grading to accommodate new field area or re-grading existing field to provide a smoother overall surface. Existing drainage drop inlets will be retained and any grading will utilize these inlets. Existing general grading concept shall be retained. Grading suggested/ specified shall not be such that retaining walls will be required.

b. Irrigation Plans:

- i. Complete irrigation plans for the scope of work area. Irrigation plan will, as best as possible, address possible new field layout and provide a semi-separate design for graded field so it can be managed separately from the balance of the field. The degree to which this may be accomplished may vary, depending upon the final location/ layout/ size of the soccer field.
- ii. Existing controller shall be retained and used. Upgrade as required to accommodate additional valves.
- iii. If there are any future site plan elements that may be installed in the future, the irrigation plan shall reflect possible future work. Irrigation layout shall be designed for minimal damage to proposed system due to proposed future construction.
- iv. Utilize existing 4' line entering field for point of connection.
- v. Details, notes, key legend notes describing work and calculations provided.
- vi. Specifications.
- vii. Provide notes regarding required inspections by District and or Landscape Architect.

c. Planting plans:

- i. Planting plans showing specified turf/ trees that are to be installed, (replacing in kind all plant material that has been damaged or destroyed due to demolition/ construction. Provide notes regarding of installation headers, etc.
- ii. Details showing planting/ header installation if specified
- iii. Delineate separate graded field turf species if applicable.
- iv. Notes and key legend describing work.
- v. Specifications.

3. Construction Phase/ Administration

- a. Review pertinent RFI's during bidding and respond and provide addendums language to District for inclusion into District addendum.
- b. Review materials submittal from contractor and provide comment.
- c. Review and respond to project RFI's as required.
- d. Review of change orders at District request.
- e. Suggest that accurate as-built plan be done, showing laterals as well as mainline. This will greatly facilitate the installation of future elements.
- f. Possible submittal of DSA form 1-L.
- g. Inspections: NIC

4. Payment

In consideration for the above services, The Design Works shall be paid a lump sum fee of nine thousand five hundred dollars, \$9,500.00 USD.

Terms: Monthly invoices shall be forwarded as work progresses. Payments to be delivered to The Design Works within (30) thirty days of receipt of invoice.

Final invoice delivered with final construction documents.

5. Not Included in Scope of Work

- a. Any work outside of landscape planting and irrigation. No work to be performed related to Civil, Mechanical or Electrical Engineering work.
- b. Revisions to drawings subsequent to final submittal for bid set. Any revisions subsequent to this will be billed at a rate as described below as 'Extra'.
- c. Any plan check fees from DSA, City or any other agency

6. Extras/ Additional Services

- a. Additional authorized site visits/ observations to be billed at the hourly rates shown below.
- b. Any changes to plans requested by School District after completion and submittal of final bid set. This work may be billed on a time and materials basis or as a separate proposal from The Design Works. Either method of payment may be requested by Client.

All services requested not outlined in the above proposal shall be billed at a rate of \$125.00 per hour USD. All time shall be billed portal to portal. All materials used shall be reimbursed to The Design Works at the cost billed to The Design Works. All expense receipts and time logs shall be provided to the Client upon request.

If the terms outlined above are acceptable, please sign and date below and return to The Design Works.

Licensed Landscape Architects are regulated by the California Board of Landscape Architects. Any questions concerning a Landscape Architect may be referred to the Board at:

Board of Landscape Architects

400 R Street, Suite 4020
Sacramento, Calif. 95814
(916) 335-4954

Regards,
The Design Works
5185 Bluemound Road
Rolling Hills, California 90274
(310) 375-0828
(626) 202-8747 cell
deswks@cox.net

Warren Arata, Landscape Architect Date
Ca. lic. # 3420
CCN # 1865

Authorized signature Date 12/20/18

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE AGREEMENT WITH JOHN R. BYERLY INCORPORATED TO PROVIDE PROFESSIONAL GEOTECHNICAL ENGINEERING/TESTING, MATERIALS LABORATORY TESTING, AND SPECIAL INSPECTIONS AS PART OF THE ROBERT C. FISLER SCHOOL IMPROVEMENTS PROJECT, EFFECTIVE MAY 22, 2019 THROUGH AUGUST 30, 2019**

Background: The District plans to install a new modular classroom building at Robert C. Fisler School as part of the school improvements project. The building will need to meet ADA compliance laws and requirements set by the Division of the State Architect (DSA). The services of a professional geotechnical engineering/testing materials laboratory are necessary to meet these standards.

Rationale: School construction projects are governed by the DSA. The DSA reviews and approves school construction plans for projects that meet specific criteria. The geotechnical engineering/testing firm will provide the District with the materials lab testing necessary for approvals from DSA.

District staff recommends entering into an agreement with John R. Byerly Incorporated for geotechnical engineering/testing materials laboratory testing and special inspections. John R. Byerly Incorporated is a full-service firm specializing in assisting school districts during the work process with materials testing services as required by the Division of the State Architect (DSA).

Funding: Costs are set at professional hourly rates as detailed in Exhibit A and will be paid from Fund 25 (Capital Facilities Fund) and District 48 (Amerige Heights).

Recommendation: Approve agreement with John R. Byerly Incorporated to provide professional geotechnical engineering/testing, materials laboratory testing, and special inspections as part of the Robert C. Fisler School Improvements Project, effective May 22, 2019 through August 30, 2019.

RC:SS:ys
Attachments

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **John R. Byerly Incorporated**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **professional geotechnical engineering/testing, materials laboratory testing and special inspections as part of the Robert C. Fidler – School Improvements Project, FSD-18-19-DF-01**, hereinafter referred to as "Services."

2. Term. **Contractor shall commence providing Services under this Agreement on, May 22, 2019, and will diligently perform as required and complete performance August 30 2019.**

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement **total fees as described in Exhibit A, Professional Rates (\$ See Exhibit A).** District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A**

7. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

8. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by

Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

9. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

10. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

11. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this

Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

12. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required

insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

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14. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

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17. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

18. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

19. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

20. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered

given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Robert R. Coghlan, Ph.D.,

Contractor:
John R. Byerly, Incorporated
2257 South Lilac Ave.
Bloomington, CA 92316-2907
Attn: John R. Byerly, Owner/President

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

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25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 21st day of May 2019.

FULLERTON SCHOOL DISTRICT

John R. Byerly, Incorporated
Contractor Name

By: _____

By: _____

Robert R. Coghlan, Ph.D.
Assistant Superintendent
Business Services

Title
On File
Taxpayer Identification Number



John R. Byerly
I N C O R P O R A T E D

April 29, 2019

Fullerton School District
1401 West Valencia Drive
Fullerton, California 92833

File No.: C-1012
I.D. No.: 041935

- Attention: Scott Schlabsz, Director of Facilities, Maintenance and Operations
- Project: Robert C. Fislser Elementary School, New Modular Classroom Building, 1350 Starbuck Street, Fullerton, California; DSA File No. 30-12, DSA Application No. 04-117827
- Subject: Proposal for Geotechnical Engineering, Special Inspections, and Laboratory Testing Services
- References: (a) Project Plans, Architecture 9, DSA Approved, July 18, 2018
(b) DSA – 103, List of Required Structural Tests and Special Inspections, DSA Approved, January 31, 2019
(c) Geotechnical Evaluation, Ninyo & Moore, October 31, 2018, Project No. 210828001

Ladies and Gentlemen:

We are pleased to present this proposal for geotechnical engineering/testing, materials laboratory testing, and special inspection services that will be needed during construction of the new modular classroom building and associated improvements at Robert C. Fislser Elementary School. We understand that the District will contract directly with an in-plant inspector for the modular building. We also understand a construction schedule is currently unavailable at this time, however, based on our review of the referenced documents and our experience with similar projects; the following tests/inspections will likely be required for this project.

Our fees are predicated on time consumption computed at the unit rates listed on the enclosed Schedule of Fees. The following table lists our estimated scope of services and fees

FEE SUMMARY:

Service	Estimated Hours/Tests	Hourly/Unit Rate	Estimated Fee
Grading Inspection compaction testing	40 hours	95.00*	3,800.00
Foundation soil inspection	8 hours	95.00*	760.00
Compaction tests, subgrade	8 hours	95.00*	760.00
Compaction tests, utility trench backfill	20 hours	95.00*	1,900.00
Laboratory test, maximum density, (soil)	2 tests	160.00	320.00
Laboratory test, grain size analysis, (soil)	2 tests	120.00	240.00
Laboratory test, sulfate and corrosion (soil)	1 test	125.00	125.00
Laboratory test, expansion index (soil)	1 test	150.00	150.00
Compaction tests, aggregate base	8 hours	95.00*	760.00
Laboratory test, maximum density, (base)	1 test	180.00	180.00
Laboratory test, grain size analysis, (base)	1 test	120.00	120.00
Tag, identify, and sample reinforcing steel	8 hours	75.00	600.00
Laboratory test, reinforcing steel tensile and bend tests	3 sets	88.00	264.00
Concrete mix design review	2 mixes	120.00	240.00
Concrete batch plant inspection (assumes 2 pours)	16 hours	95.00*	1,520.00
ACI technician, fabrication of concrete test cylinders, including slump/temperature testing	16 hours	95.00*	1,520.00
Pick up/deliver concrete/mortar/grout samples	20 hours	75.00	1,500.00
Compression testing of concrete test cylinders	3 sets	114.00	342.00
Masonry veneer inspection (periodic)	20 hours	95.00*	1,900.00
Compression testing of mortar/grout samples	6 sets	112.00	672.00
Veneer bond tests	8 hours	95.00*	760.00
Special inspection, post-installed anchors	8 hours	95.00*	760.00
Pull tests/torque tests of post-installed anchors	8 hours	95.00*	760.00
Shop, ultrasonic/magnetic particle tests of welds	16 hours	105.00	1,680.00
Special inspection, field welding	10 hours	95.00*	950.00
Staff engineer, (supervision/report preparation)	12 hours	120.00	1,440.00
Principal engineer, (report review/signature)	8 hours	190.00	1,520.00
Total:			\$25,543.00

* indicates prevailing wage



John R. Byerly
I N C O R P O R A T E D

SCHEDULE OF FEES

AUGUST 1, 2018

PREVAILING WAGE



John R. Byerly

I N C O R P O R A T E D

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SCHEDULE OF FEES FOR GEOTECHNICAL SERVICES(Prevailing Wage Rate – where applies)
August 1, 2018**PROFESSIONAL PERSONNEL**

Principal Engineer	Per Hr.	\$ 190.00
Project Engineer	Per Hr.	150.00
Staff Engineer.....	Per Hr.	120.00
Expert Witness Preparation	Per Hr.	190.00
Expert Witness Testimony (at trial or deposition).....	Per Hr.	300.00

FIELD PERSONNEL

Field Technician (including density testing).....	Per Hr.	95.00
Supervising Field Technician.....	Per Hr.	115.00
Staff Engineer.....	Per Hr.	120.00
Field Exploration Equipment.....	Local Prevailing Rate + 20%	
Subsistence	Quotation	

GEOTECHNICAL LABORATORY TESTING

Laboratory Technician	Per Hr.	\$ 75.00
Supervising Laboratory Technician	Per Hr.	90.00
Atterberg Limits		
Liquid Limit	Each	80.00
Plastic Limit	Each	90.00
Shrinkage Limit.....	Each	100.00
Plasticity Index.....	Each	170.00
California Bearing Ratio - CBR		
(at specified moisture content - does not include optimum moisture content and maximum dry density determination).....	Each	450.00

Geotechnical Laboratory Testing (continued)

Consolidation Testing (without time rate)	Each	\$ 200.00
Add one time rate	Each	90.00
Corrosion Tests		
pH	Each	25.00
Minimum Resistivity	Each	30.00
Sulfate	Each	25.00
Chloride	Each	25.00
Redox Potential	Each	25.00
Sulfide	Each	25.00
Corrosion Series	Each	125.00
Direct Shear Tests (3-point)	Each	225.00
Direct Shear Tests - Residual (per point)	Point	140.00
Expansion Index	Each	150.00
Expansion Study (3 points remolded) (maximum density not included)	Each	340.00
Grain Size Analysis (Gradation)		
Sieve Analysis (including wash passing No. 200 sieve)	Each	120.00
Sieve Analysis Plus Hydrometer	Each	250.00
% Passing No. 200 Sieve	Each	50.00
Optimum Moisture and Maximum Dry Density		
Lab Max – (4-inch mold)	Each	160.00
Lab Max – (6-inch mold)	Each	180.00
Lab Max – California 216 Method	Each	180.00
Organic Content	Each	55.00
Moisture Content	Each	30.00
Moisture/Density Determination – Tube Sample	Each	45.00
"R" Value		
Untreated Material	Each	275.00
Lime or Cement Treated Material	Each	300.00
Sand Equivalent (average of 4)	Each	105.00

SPECIAL INSPECTION SERVICES

INSPECTION FEES

Aggregate, Plant Sampling	Hour	\$ 95.00
Asphalt, Paving	Hour	95.00
Asphalt, Batch Plant	Hour	95.00
Commercial Building Inspection (Wood Framing, ICC)	Hour	95.00
Concrete, Batch Plant.....	Hour	95.00
Concrete, Placing	Hour	95.00
Concrete, Placing Pre-Stress	Hour	95.00
Concrete, Pre and Post-Tensioning	Hour	95.00
Drilled Piers or Piles	Hour	95.00
Driven Piles	Hour	95.00
Field Welding, Structural Steel (AWS-CWI, AWS-ACWI and ICC)	Hour	95.00
Fireproofing Inspection	Hour	95.00
Ground Rod	Hour	110.00
Gunite, Placing	Hour	95.00
Hi-Tensile Bolting	Hour	95.00
Magnetic Particle Testing	Hour	120.00
Masonry Placing Inspection.....	Hour	95.00
Pachometer Meter Reinforcing Steel Locator	Hour	115.00
Pull Tests of Anchor Bolts/Dowels	Hour	95.00
Reinforcing Steel, Placing	Hour	95.00
Schmidt Concrete Hammer.....	Hour	100.00
Shop Welding, Structural Steel (AWS-CWI, AWS-ACWI and ICC).....	Hour	95.00
Skidmore Testing	Hour	150.00
Special Inspector	Hour	95.00
Torque Testing of High Strength Bolts	Hour	95.00
Ultrasonic Testing.....	Hour	120.00
Witness Installation of High Strength Bolts	Hour	95.00

MATERIALS TESTING SERVICES

AGGREGATE TEST

Absorption	Each	\$ 40.00
Clay Lumps and Friable Particles.....	Each	75.00
Cleanness Value (Fine or Coarse)	Each	125.00
Decantation (No. 200)	Each	35.00
Deleterious Substances Determination	Each	115.00
Durability Test (Fine or Coarse) *	Each	165.00
Fineness Modulus (Including Sieve Analysis)	Each	130.00
Flat and Elongated Pieces (Per Size Fraction).....	Each	105.00
Fractured Faces (Per Size Fraction)	Each	105.00
Light Weight Particles.....	Each	135.00

Aggregate Test (continued)

Los Angeles Rattler	Each	\$ 230.00
Moisture	Each	30.00
Organic Impurities	Each	55.00
Percent Clay in Sands by Hydrometer	Each	180.00
Percent Passing No. 200 Sieve	Each	50.00
Percent Shale	Each	95.00
Permeability of Granular Soil (ASTM D 2434)	Each	225.00
Potential Reactivity (Chemical Method)	Each	Quotation
Sand Equivalent	Each	105.00
Sieve Analysis (Fine or Coarse - Processed)	Each	75.00
Sieve Analysis (Pit Run)	Each	120.00
Soft Particles	Each	95.00
Soundness of Sodium Sulfate (Fine or Coarse)	Each	325.00
Specific Gravity (Fine or Coarse)	Each	75.00
Voids	Each	65.00
Weight Per Cubic Foot	Each	75.00
Deposit Evaluation	Each	Quotation

* Lightweight aggregate also requires Specific Gravity and Absorption Testing

ASPHALT PAVING MATERIALS

Coring with Diamond Bit (Includes Bit Charge)	Hour	150.00
(Contractor to provide access)		
Density of Cores	Each	45.00
Film Stripping	Each	80.00
Los Angeles Rattler	Each	230.00
Laboratory Standard Density (Marshall)	Each	165.00
Laboratory Standard Density (Hveem)	Each	165.00
Moisture Vapor Susceptibility	Quotation
Mix Design	Each	135.00
Mix Design Studies (Marshall or Hveem)	Each	450.00
Pavement Evaluation	Quotation
Plant Sample - % Asphalt, Ignition Oven	Each	135.00
Plant Sample - % Asphalt and Gradation, Ignition Oven	Each	230.00
Ignition Oven Aggregate Correction	Each	180.00
Soundness Test (Sodium Sulfate) (Fine or Coarse)	Each	325.00
Stability Test - "S" Value (Hveem Method)	Each	235.00
Stability Test (Marshall Method - Set of 3)	Each	235.00
Theoretical Maximum Specific Gravity (Rice)	Each	105.00
Thickness of Pavement	Each	15.00

CONCRETE

Absorption – Concrete Pipe or Tile (ASTM C497)	Each	\$ 30.00
Coring (Includes Bit Charge)	Hour	150.00
Coring Assistant (Required for Work from Ladder or Scaffolding).....	Hour	80.00
Field Technician	Hour	95.00
Molding Cylinders and Beams	Hour	95.00
Pachometer Reinforcing Steel Locator.....	Hour	115.00
Pick up Cylinders	Hour	75.00
Pre-Stress and Post-Tensioning Inspection	Hour	95.00
Schmidt (Rebound) Hammer	Hour	100.00
Compression Test – 6"x12" Cylinders	Each	25.00
Hold Cylinders (Not Tested)	Each	14.00
Cylinder Molds – 6"x12" with Lids.....	Each	5.00*
Compression Test – Concrete or Shotcrete Cores		
8" Maximum Diameter	Each	25.00
Compression Test – Shotcrete - 6"x12" Cylinders	Each	40.00
Compression Test – Gypsum Cylinders	Each	25.00
Coring Shotcrete Test Panels	Each	15.00
Gypsum Cylinders – Dried to Constant Weight.....	Each	22.00
Mix Designs		
First Design (Exclusive of Aggregate Tests).....	Each	120.00
Additional Design (Same Report).....	Each	90.00
Review of Mix Design	Each	120.00
Modulus of Elasticity – 6"x12" Cylinders.....	Each	125.00
Modulus of Rupture (Flexure) – 6"x6" Beams	Each	80.00
Moisture Vapor Kit	Each	25.00
Saw-Cutting Samples for Testing (If Required).....	Each	10.00
Shrinkage Test (Set of 3)	Each	450.00
Slump Cone (Refundable upon Return of Cone)	Deposit	50.00
Splitting Tensile Test	Each	50.00
Trial Batch in Laboratory		
(Including Air Content, Unit Weight Water Demand,		
Slump and Strength Determinations		
(1 at 7 days and 2 at 28 days)	Each	450.00
Unit Weight of Cylinders.....	Each	25.00

* No charge if cylinder returned to us for testing

FIREPROOFING TESTS

Compression	Each	\$ 45.00
Cohesion/Adhesion	Each	45.00
Density.....	Each	40.00
Dry Film Fireproofing Testing	Hour	140.00

CONCRETE MASONRY UNIT (CMU) AND BRICK

Coring (Includes Bit Charge).....	Hour	\$ 150.00
Coring Assistant (Required for Work from Ladder or Scaffolding).....	Hour	80.00
In-Place Shear Testing	Hour	95.00
Molding Grout and Mortar.....	Hour	95.00
Sample Masonry Units	Hour	70.00
CMU, Compression	Each	45.00
CMU, 24-Hour Absorption	Each	40.00
CMU, Moisture Content.....	Each	40.00
CMU, Density (Unit Weight)	Each	30.00
CMU, Lineal Shrinkage (Rapid Method).....	Each	90.00
CMU, Dimensions	Each	20.00
CMU, C140 Complete Testing	Each	650.00
Brick, Compression	Each	35.00
Brick, 24-Hour Absorption	Each	40.00
Brick, 5-Hour Absorption	Each	40.00
Brick, Modulus of Rupture	Each	35.00
Grouted Masonry Prism Compression	Each	175.00
Hydraulic Conductivity (Permeability) (ASTM D 5084)	Each	350.00
Mortar and Grout Specimens, Compression.....	Each	28.00
Masonry Cores, Compression 8" Maximum Diameter	Each	47.00
Masonry Cores, Shear 8" Maximum Diameter	Each	67.00
Tensile Test – CMA Method.....	Each	160.00
Saw-Cutting Samples for Testing (If Required).....	Each	10.00
Unit Weight of Units.....	Each	25.00
Mortar Cement Permeable Voids (ASTM C642).....	Each	75.00

REINFORCING AND STRUCTURAL STEEL

Bolt – Hardness Only.....	Each	\$ 40.00
Bolt – Wedge Tensile (Up to 100,000 lbf)	Each	100.00
Magnetic Particle Testing	Hour	120.00
Nut – Hardness (Proof Load Under 100,000 lbf).....	Each	45.00
Nut – Hardness (Proof Load Between 100,000 – 150,000 lbf).....	Each	55.00

Reinforcing and Structural Steel (continued)

Tension and Elongation (Reinforcing Steel)		
No. 11 or Smaller	Each	50.00
No. 14	Each	120.00
No. 18 (Proof Test).....	Each	120.00
Ultrasonic Testing.....	Hour	\$ 120.00
Washer - Hardness	Each	35.00
Welder's Qualification Test – AWS and ASME Procedures		Quotation
Bend Test (Reinforcing Steel)	Each	38.00
Welded Wire Mesh Bend Test	Each	35.00
Welded Wire Mesh Shear Test	Each	40.00
Tension (Structural Steel).....	Each	46.00
Bend Test (Structural Steel).....	Each	46.00
Torque Testing of High Strength Bolts	Hour	95.00
Tag, Identify, and Sample Rebar or Structural Steel.....	Hour	75.00
Machining Coupons for Test (Tensile or Bend).....		Quotation

ROOF TILE

Sample Roof Tile.....	Hour	\$ 75.00
Strength.....	Each	50.00
Absorption	Each	50.00
Permeability.....	Each	70.00

TESTING MACHINE - 400,000 LB. UNIVERSAL

Machine with Operator	Hour	\$ 275.00
Additional Technician	Hour	68.00

MISCELLANEOUS

Expert Witness Testimony	Hour	\$ 300.00
Expert Witness Preparation	Hour	190.00
Modular Construction, Inspection and Certification	Hour	95.00
Roof Tests and Inspection.....	Hour	95.00
Structural Failure Investigation		Quotation
Verification of Fabricator's Quality Control Capabilities.....		Quotation
Welder Qualification Test		Quotation
Glue Laminated Structural Lumber	Local Prevailing Rate + 20%	

**ALL REPORTS ARE REVIEWED BY REGISTERED CIVIL ENGINEERS APPROVED BY
THE STATE OF CALIFORNIA, DIVISION OF STATE ARCHITECTURE**

CONDITIONS AND WORKING HOURS

<u>Minimum Charges</u>	There will be no minimum charges for inspection services. Other than late cancellation fees, client will be charged only for time spent on-site plus applicable travel time
<u>Travel Time</u>	Travel time will be charged from Bloomington to site of work and return.
<u>Regular Time</u>	First 8 hours, Monday through Friday.
<u>Time and One-Half</u>	First 12 hours on Saturday Monday through Friday after first 8 hours through 12 hours of shift.
<u>Double Time</u>	All day Sunday and after first 12 hours Monday through Saturday. Holidays: New Year's, Memorial, Independence, Labor, Veterans, Thanksgiving, Day after Thanksgiving, Christmas Day.
<u>Parking</u>	When not furnished for Inspector, parking will be charged as paid by the Inspector.
<u>Agency Approval of Special Inspectors</u>	Agency (e.g. Building and Safety Department) fees for approval or registration of special inspectors for a specific job will be charged to the client with no mark-up. Inspector's time to submit qualifications for agency approval will be charged at straight time rate.
<u>Subsistence</u>	On remote jobs, subsistence, when not furnished for Inspector, will be charged by Quotation.
<u>Completion</u>	Inspector will remain on job until discharged by competent authority.
<u>Cancellation</u>	No charge if made before 4:00 p.m. of the preceding day. If cancellation is received after 4:00 p.m. of the previous day, a late cancellation fee equivalent to 2 hours of requested inspection service may be charged.
<u>Terms of Payment</u>	Fees charged are for professional and technical services and are due on presentation. If not paid within 30 days from date of invoice, they are considered past due and a finance charge of 1-1/2% per month will be added to the unpaid balance (APR 18%). Any invoice under \$100.00 will be C.O.D. All invoice errors or necessary corrections shall be brought to the attention of the company within fifteen (15) days of receipt of invoice; thereafter customer acknowledges invoices are correct and valid. John R. Byerly, Inc. reserves the right to terminate its services to a customer without notice if all invoices are not current. Upon such termination of services, the entire amount accrued for all services performed shall immediately become due and payable. Customer waives any and all claims against John R. Byerly, Inc., its subsidiaries, affiliates, servants and agents, for termination of work on account of these terms.

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE SERVICE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND POWERSCHOOL GROUP, LLC, FOR POWERSCHOOL STUDENT INFORMATION SYSTEM AND POWERSCHOOL LEARNING MANAGEMENT SYSTEM FOR 2019/2020 SCHOOL YEAR**

Background: For the past 14 years Fullerton School District (FSD) has used PowerSchool for the student information system (SIS). The District pays support service and software upgrades for PowerSchool annually. The services agreement is ongoing with a yearly option to renew.

Teachers within FSD are using PowerSchool Learning to provide instruction, student discussion forums, differentiated instruction and student-created content, homework, practice exams, student blogs, and more.

Rationale: For continuity of support and student data, FSD should continue to maintain the services and support agreement with PowerSchool Group, LLC, to support the PowerSchool SIS. PowerSchool Learning will provide FSD with the services to provide online learning environments and teacher web pages for the District.

Funding: Total cost is not to exceed \$152,732.80 and will be paid from the Innovation and Instructional Support budget 409.

Recommendation: Approve service agreement between Fullerton School District and PowerSchool Group, LLC, for PowerSchool Student Information System and PowerSchool Learning Management System for 2019/2020 school year.

JD:kv
Attachment

Prepared By: Emiliano Lara
 Customer Name: Fullerton School District
 Enrollment: 13,355
 Contract Term: 12 Months
 Start Date: 7/1/2019
 End Date: 6/30/2020

 Customer Contact:
 Title:
 Address: 1051 W. Bastanchury Road
 City: Fullerton
 State/Province: California
 Zip Code: 92833
 Phone #:

Product Description	Quantity	Unit	Unit Price	Extended Price
License and Subscription Fees				
PowerSchool Learning	15,000.00	Students	USD 5.41	USD 81,150.00
PowerSchool SIS Maintenance & Support	13,355.00	Students	USD 5.36	USD 71,582.80

 License and Subscription Totals: **USD 152,732.80**

Year One Total	USD 152,732.80
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On-Going PowerSchool Subscription/Maintenance & Support Fees are invoiced at then current rates & enrollment per terms of the Licensed Product and Services Agreement, which may be subject to an annual increase after the first year for non-multi-year contracts and/or enrollment increases.

Any applicable state sales tax has not been added to this quote. Subscription Start and expiration Dates shall be as set forth above, which may be delayed based upon the date that PowerSchool receives your purchase order.

In the event that this quote includes promotional pricing, such promotional pricing may not be valid for the entire period stated on this quote.

All invoices shall be paid within thirty (30) days of the date of invoice.

All purchase orders must contain the exact quote number stated within. Customer agrees that purchase orders are for administrative purposes only and shall not impact the terms or conditions reflected in this quote and the applicable PowerSchool Licensed Product and Services Agreement.

This quote is subject to and incorporates the terms and conditions of the PowerSchool Licensed Product and Services Agreement found at <https://www.powerschool.com/customer-contract-terms-and-conditions-us-6-2-17/>

THE PARTIES BELOW ACKNOWLEDGE THAT THEY HAVE READ THE AGREEMENT, UNDERSTAND IT AND AGREE TO BE BOUND BY ITS TERMS.

POWERSCHOOL GROUP LLC

Fullerton School District

Signature: _____

Signature: _____

Printed Name: Gregg Clevenger

 Printed Name: **Robert Pletka, Ed.D.**

Title: Chief Financial Officer

Date: 4-7-2019

Title: **Superintendent** _____

Date: **May 21, 2019** _____

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

PREPARED BY: Sam Ricchio, Assistant Director, Innovation and Instructional Support

SUBJECT: APPROVE AMENDMENT OF ONE YEAR CONTRACT WITH SPECTRUM TO PROVIDE A SESSION INITIATION PROTOCOL (SIP) TRUNK OVER EXISTING FIBER OPTIC CIRCUIT TO THE FULLERTON SCHOOL DISTRICT OFFICE FOR SUPPORT OF INTERNET PROTOCOL (IP) PHONE SYSTEM

Background: Fullerton School District (FSD) contracts with AT&T for phone services to the District Office and all school sites. These services are provided over analogue phone lines that were installed when the schools were built and are becoming more expensive to maintain.

Rationale: District Office needs to modernize its 20 year old phone system for a more reliability. Also, moving to a VoIP System will reduce our monthly operating costs.

Funding: The estimated annual cost would be \$15,802 and would be paid from the Unrestricted General Fund.

Recommendation: Approve amendment of one year contract with Spectrum to provide a Session Initiation Protocol (SIP) trunk over existing fiber optic circuit to the Fullerton School District Office for support of Internet Protocol (IP) phone system.

JD:SR:kv

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: APPROVE/RATIFY CONTRACT FOR FILEMAKER, INC., EFFECTIVE APRIL 20, 2019 WITH AUTOMATIC ANNUAL RENEWALS FOR THREE YEARS

Background: Filemaker is an innovative development platform used for data integration, application development, automation, data analysis, and data warehouse.

Rationale: Will house multiple applications including DataCenter, Asset Management System, Data Dashboard, IIS Ticketing System, and other future applications. It runs our data integration structure, supporting 10+ systems. Can be used as an automated notifications system. This software will further increase our software development environment, create advanced applications for various FSD departments all while cutting cost and development time.

Funding: Cost not to exceed \$16,920 for three years and is to be paid from the Innovation and Instructional Support budget (#409).

Recommendation: Approve/Ratify contract for Filemaker, Inc., effective April 20, 2019 with automatic annual renewals for three years.

JD:kv
Attachment



Annual Licensing Renewal Order Form

Renew or de-install before the expiration date

4/5/2019

Richard Beltran
FULLERTON SCHOOL DISTRICT
1401 W Valencia Drive
Fullerton, CA 92833

Contract Number: 41286400
Expiration Date: 04/20/2019

RENEW FOR MULTIPLE YEARS AND SAVE

Your FileMaker Annual Volume License Agreement is due for renewal shortly and must be renewed for continued use. Renewing for 2 or 3 years will save you money and lock in a discounted price in the event of any price increases. If you need to increase your number of licenses or if you have stopped using the software, please contact your FileMaker Representative. If there are no changes to your licensing requirements, please proceed with one of the renewal options below:

3 Year - 20% additional savings on the 3rd year

Product	QTY	Per Lic	Amount
FM171223LL FileMaker Renewal Annual Concurrencies 3yr Non-Profit Education Tier 3	30	\$564.00	\$16,920.00
Total excluding Tax			\$16,920.00
Tax (if applicable)			\$0.00
Total including Tax			\$16,920.00

2 Year - 10% additional savings on the 2nd year

Product	QTY	Per Lic	Amount
FM171215LL FileMaker Renewal Annual Concurrencies 2yr Non-Profit Education Tier 3	30	\$397.00	\$11,910.00
Total excluding Tax			\$11,910.00
Tax (if applicable)			\$0.00
Total including Tax			\$11,910.00

1 Year

Product	QTY	Per Lic	Amount
FM171207LL FileMaker Renewal Annual Concurrencies 1yr Non-Profit Education Tier 3	30	\$209.00	\$6,270.00
Total excluding Tax			\$6,270.00
Tax (if applicable)			\$0.00
Total including Tax			\$6,270.00

ORDERING:

- Confirm that the licensee details at the top of this page are correct. If there are any changes, please note them on this form for return to your FileMaker Representative.
- To complete your order you have the following options: 1) You may sign this form promising payment will be made within 30 days, 2) Send a Purchase Order, or 3) Call and pay by credit card.

Pay on Invoice: Please sign below and return form to 866-335-3453
Purchase Orders: Please email to fmi_sales@filemaker.com
Credit Card: Please call 800-725-2747 Opt. 3

Signed: _____ Name: _____ Date _____ PO# _____ (if applicable)

Your submission of this signed form constitutes a binding order that FileMaker, Inc. will process and invoice upon immediately. All payments will be due with Net 30 day terms from the date of invoice. The order amount and number of years will be based on your selection noted above. The pricing on this renewal notice is valid for 30 days from the date of this form and all prices are listed in country specific currency. FileMaker, Inc. does not accept returns for Maintenance or Annual Subscription orders. If an error was made in processing your order, you must contact FileMaker, Inc. within 30 days to resolve the issue.

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: AWARD CONTRACT FSD-18-19-GF-04 FOR VALENCIA PARK ELEMENTARY PLAYFIELD IMPROVEMENTS TO _____

Background: The Fullerton School District advertised for bids for Valencia Park Elementary Playfield Improvements Project No. FSD-18-19-GF-04. Three contractors attended a mandatory job walk on May 9, 2019, and _____ contractors submitted bids on May 17, 2019.

The current irrigation system is too far deteriorated and is failing frequently. Therefore, a need for a replacement system at Valencia Park Elementary School is necessary. The renovations will include a complete new irrigation system, re-grade and the leveling of exiting playfield, some asphalt-concrete paving, and other various site improvements.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract. The successful low bidder was _____, Inc., with a base bid of \$_____.

Rationale: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. _____ contractors submitted bids on May 17, 2019.

Funding: The contract amount is \$_____ to be paid from the General Fund.

Recommendation: Award contract FSD-18-19-GF-04 for Valencia Park Elementary Playfield improvements to _____.

RC:SS:ys

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE 2018/2019 INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ABRAMSON AUDIOLOGY, M.S. CCC-SLP, FOR AUDIOLOGICAL SERVICES EFFECTIVE MAY 22, 2019 THROUGH JUNE 30, 2019**

Background: Independent contractors are occasionally utilized to provide specialized services that the District determines are necessary to meet students needs.

Rationale: Independent contractor services are utilized when the District does not have the ability to provide staffing in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: Total cost of contract is not to exceed \$5,000 and is to be paid from Student Support Services General Fund (#710).

Recommendation: Approve 2018/2019 Independent Contractor Agreement between Fullerton School District and Abramson Audiology, M.S. CCC-SLP, for audiological services effective May 22, 2019 through June 30, 2019.

EF:RG:vm
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **ABRAMSON AUDIOLOGY, M.S. CCC-SLP**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide Audiological Services, hereinafter referred to as “Services”.**
2. Term. Contractor shall commence providing Services under this Agreement on **May 22, 2019** and will diligently perform as required and complete performance by **June 30, 2019**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Five Thousand dollars (\$5,000)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

District shall pay Contractor according to the following terms and conditions:

Audiological Evaluation	\$135/hour
Real Ear Measurement	\$185/each
Electroacoustic Analysis	\$75/each
CAPD – Central Auditory Processing Evaluation	\$775/each
Records Review, History, Report Writing	\$485/3.4 hours
Legal Consultation	\$185/each
Regular Consultation	\$85/hour
ARIA – Auditory Rehab for Interaural Asymmetry	\$320/session
Complete ARIA Treatment	\$1,920/each
Missed CAPD without 24 hour notice	\$600/each
Missed ARIA without 24 hour notice	\$320/each

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A.

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs

and expenses (including attorney fees) arising out of or in connection with Contractor’s fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers’ Compensation and Employers Liability Insurance in a form and amount covering Contractor’s full liability under the California Workers’ Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer’s waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating “Such

insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 22ND DAY OF MAY 2019.

FULLERTON SCHOOL DISTRICT

ABRAMSON AUDIOLOGY

By:

By:

Robert Pletka, Ed.D.
Superintendent

Maria Abramson, Au.D.

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE ARTIST/EDUCATOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ALL THE ARTS FOR ALL THE KIDS FOUNDATION**

Background: All the Arts for all the Kids Foundation has been part of Fullerton School District since 1990. The Foundation is an independent, nonprofit organization dedicated to developing, sustaining, and supporting the arts as an intrinsic part of every child's education. Each year the Foundation, in partnership with Fullerton School District, provides funding for lessons in four disciplines of the arts: art, music, dance, and theater. Fullerton School District contracts with professional artists throughout the year to provide art lessons directly to students and professional development opportunities for teachers.

Rationale: Approving this Agreement will allow Fullerton School District to continue to provide lessons in visual arts, music, dance, and theater for every student in grades Transitional Kindergarten – 6th grade. At the same time, the artists will focus on demonstrating effective strategies for integrating the arts into a classroom's daily instruction. This process will help to expedite the artist for scheduling and implementing the program without delay.

Funding: Total cost of this contract is to be in the amount of the individualized agreement and is to be paid from All the Arts funds (#316 and #416).

Recommendation: Approve Artist/Educator Agreement between Fullerton School District and All the Arts for All the Kids Foundation.

EF:TL:mr
Attachment

Fullerton Elementary School District

All the Arts for All the Kids

Artist/Educator Agreement

Artist/Educator _____

Address _____

Email _____

Phone _____

The Artist/Educator provides lessons in Art, Music, Dance, or Theatre. These lessons are designed to model for classroom teachers appropriate methods of teaching the Visual and Performing Arts standards, as well as using the arts as a tool to teach other subject areas.

Artist/Educator and District agree to the following:

1. Artist/Educator will be paid _____per class. Payment will be made upon submission of approved invoice to District.
2. Artist /Educator is an independent contractor of the District. The artist is not an employee, officer, or agent of the District. As such, the artist/educator assumes full responsibility for all federal, state and local taxes or contributions, including workers compensation. The Artist/Educator will receive an IRS Form 1099. The District does not withhold taxes.
3. This agreement may be terminated at any time by either party for any reason. District will endeavor to inform the Artist/Educator before the start of the session whether the Artist/Educator's services will be needed, but Artist/Educator should be aware that there are many reasons why District might have to cancel this Agreement on very short or no notice (such as, lack of funding, lack of classes to be taught, etc.).
4. Artist/Educator agrees to indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of act, neglect, default or omission of the Artist/Educator, arising out of, or in any way connected with, the services covered by this agreement.

Artist/Educator _____ Date: _____

FSD District Director _____ Date: _____

FSD Assist. Superintendent,
Business Services _____ Date _____

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Doug Rynerson, Ed.D., Program Specialist, Educational Services

SUBJECT: **APPROVE LICENSE AND SERVICE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ADVANCEMENT VIA INDIVIDUAL DETERMINATION (AVID) TO PROVIDE SUPPORT AND TRAINING FOR THE IMPLEMENTATION AND EVALUATION FOR THE AVID PROGRAM AT WOODCREST SCHOOL AND NICOLAS JUNIOR HIGH SCHOOL FROM JULY 1, 2019 TO JUNE 30, 2020**

Background: Advancement Via Individual determination (AVID) is a college readiness system for elementary through higher education that is designed to increase schoolwide learning and performance. The AVID College Readiness System (ACRS) accelerates student learning, uses research based methods of effective instruction, provides meaningful and motivational professional learning, and acts as a catalyst for systemic reform and change. The AVID Agreement was administered through OCDE and has shifted to the District. Woodcrest School and Nicolas Junior High School are the Fullerton School District schools that will benefit from these services. Nicolas has been participating in AVID for the past twelve years.

Rationale: Although AVID serves all students, the AVID elective focuses on the least served students in the academic middle. The formula is that if the school raises expectations of the students with the AVID support system in place, the students will rise to the challenge.

Funding: Cost is not to exceed \$11,584 for participating school sites. \$4,000 to be paid from District funds, \$4,559 from Nicolas JHS fund (#302) and \$3,025 from Woodcrest fund (#212).

Recommendation: Approve License and Service Agreement between Fullerton School District and Advancement Via Individual Determination (AVID) to provide support and training for the implementation and evaluation for the AVID Program at Woodcrest School and Nicolas Junior High School from July 1, 2019 to June 30, 2020.

EF:DR:ts
Attachment

AVID Center Quote



Quote #: Q-09565
 1401 W Valencia Dr
 Fullerton, CA 92833
 Quote Prepared For:
 Fullerton School District

AVID Representative: Shonnel Oson
 Phone: 4773
 Email: soson@avid.org

District Products				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID District Leadership Year 2	\$6,000.00	\$2,000.00	\$4,000.00
District Products SUBTOTAL:				\$4,000.00

Nicolas Junior High School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Secondary	\$3,999.00	\$0.00	\$3,999.00
1	AVID Weekly Secondary	\$575.00	\$0.00	\$560.00
Nicolas Junior High School SUBTOTAL:				\$4,559.00

Woodcrest Elementary School				
QTY	PRODUCT NAME	UNIT PRICE	DISCOUNT	EXTENDED PRICE
1	AVID Membership Fees Elementary School	\$3,025.00	\$0.00	\$3,025.00
1	AVID Weekly Elementary	\$575.00	\$0.00	\$0.00
1	Elementary Digital Library Set - 4 Licenses	\$300.00	\$300.00	\$0.00
Woodcrest Elementary School SUBTOTAL:				\$3,025.00

TOTAL:	\$11,584.00
<i>plus all applicable taxes</i>	

This Quote is applicable from July 01, 2019 to June 30, 2020. The AVID Center Standard Terms and Conditions, attached hereto (the "Terms and Conditions") are incorporated in and made a part of this Quote.

The terms of this Quote shall control in the event of a conflict with any of the provisions of the Terms and Conditions.

Additional Comments:

N/A

2019 - 2020 Fullerton School District Drafted: 02/19/2019

AVID Standard Terms and Conditions

This AVID College Readiness System Services and Products Agreement (“Agreement”) is entered into by and between AVID Center, a California non-profit corporation (“AVID Center”) and Fullerton School District (“Client”).

Article I. Definitions

1.1. AVID College Readiness System Services and Products Agreement (“Agreement”): The Agreement consisting of these AVID Standard Terms and Conditions, Quote(s), Exhibit(s), and any other applicable, incorporated addenda.

1.2. AVID College Readiness System: The AVID College Readiness System consists of AVID Elementary, AVID Secondary, and AVID for Higher Education. Client may choose to implement (order) one or more of these components of the AVID College Readiness System as indicated on Quote(s).

- (a) AVID Elementary is a foundational component for elementary sites (grades K–8), designed as an embedded, sequential academic skills resource. It is intended for non-elective, multi-subject, multi-ability level classrooms.
- (b) AVID Secondary consists of the AVID Elective class as the core and content area teachers using AVID strategies as school-wide implementation.
- (c) AVID for Higher Education works with postsecondary institutions to support students with the goal of increasing academic success, persistence and completion rates.

1.3. AVID Materials: Any material, in any medium, printed or electronic, produced by AVID Center as a resource for Client’s implementation of AVID Elementary, AVID Secondary, or AVID for Higher Education.

1.4. AVID Member Site: Any Client that implements (orders membership corresponding to) AVID Elementary and/or AVID Secondary, or AVID for Higher Education.

1.5. AVID Methodologies: Those methodologies that, when combined, form the core of AVID Elementary, AVID Secondary, or AVID for Higher Education.

1.6. AVID Programs: Other AVID offerings that are supplementary to AVID Elementary, AVID Secondary, or AVID for Higher Education (with the corresponding program indicated in parentheses in this Paragraph). Some of the specific AVID Programs are further defined in a corresponding Exhibit. This list is subject to change without notice: AVID Excel (AVID Secondary); AVID Summer Bridge (AVID Secondary); AVID Weekly (versions for each: AVID Elementary, AVID Secondary, AVID for Higher Education. AVID Elementary and AVID for Higher Education subscriptions are included as part of membership; AVID Secondary subscriptions are included in Middle School and High School Libraries, if so ordered by Client).

1.7. Service and Product Exhibits: The language in this Agreement that relate specifically to a corresponding service or product ordered on the Quote(s).

1.8. Payment Terms: The terms of when payment is due as listed in this Agreement.

1.9. Quote: The order document that is fully incorporated into this Agreement.

Article II. Period of Agreement

2.1. Term: The term of this Agreement shall remain in effect indefinitely, unless earlier terminated as provided herein, but each Quote shall be in effect only during period stated in the Quote (“Term”). Upon expiration of a Quote, these AVID Center Standard Terms and Conditions shall remain in effect for the duration of the Term.

Article III. Licenses and Proprietary Rights

3.1. Copyright License: Subject to Client’s performance of all the provisions of this Agreement, AVID Center hereby grants to Client a non-transferable license, without the right to sublicense, to distribute, reproduce, and display the AVID Materials and AVID Methodologies solely to implement AVID Elementary and/or AVID Secondary, or AVID for Higher Education as ordered on Quote(s), during the period listed in the corresponding Exhibit, and for no other purpose.

- (a) Client may distribute, reproduce, and display the AVID Materials only to appropriate staff and students of the AVID Member Sites listed in Quote(s), for the sole purpose of implementing the specified AVID service or product at the AVID Member Sites and for no other purpose. Client will not permit any of the AVID Materials or AVID Methodologies to be used by anyone other than the AVID Member Sites.
- (b) Further, Client will only distribute, display, photocopy, reproduce or otherwise duplicate, those AVID Materials and AVID Methodologies corresponding to the specific AVID service or product listed for each AVID Member Site in Quote(s). [For example, if Quote(s) specifies both AVID Elementary and AVID Secondary membership at ABC School Site, but only specifies AVID Elementary membership at XYZ School Site, Client will not distribute, display, photocopy, reproduce, duplicate, or otherwise make available the AVID Secondary Materials and Methodologies to XYZ School Site.]
- (c) Client and any AVID Member Sites will not distribute, display, photocopy, reproduce or otherwise duplicate, all or any part of the AVID Materials or AVID Methodologies to anyone other than the AVID Member Sites without AVID Center’s prior written consent.
- (d) Should Client wish to make any of the AVID Materials or AVID Methodologies accessible to its AVID Member Sites through the Internet, it will do so on a password-protected website, and it will ensure that only appropriate staff and

students of the AVID Member Sites are allowed access to the website.

- (e) Should Client wish to make electronic versions of any of the AVID Materials or AVID Methodologies available for download by its AVID Member Sites, it will ensure that only appropriate staff and students of the AVID Member Sites are allowed access to those materials, and it will require that those staff and students agree not to distribute, reproduce, display, or transfer those materials to anyone other than appropriate staff and students of the AVID Member Sites before downloading those materials.
- (f) Client and any AVID Member Sites shall not modify or otherwise alter the AVID Materials or AVID Methodologies in any way, or create or distribute any derivative works of the AVID Methodologies or the AVID Materials in any way. Client also agrees not to use or adopt the AVID Methodologies or AVID Materials with respect to any educational or other program except solely to implement AVID under the provisions of this Agreement.
- (g) Client and any AVID Member Sites acknowledge that they do not have the right to sell, sublicense, transfer, or lease any of the AVID Materials or AVID Methodologies to any person or entity.

3.2. **Trademark License:** Subject to Client's performance of all the provisions of this Agreement, AVID Center hereby grants to Client during the Term a non-exclusive, non-transferable, indivisible license, without the right to sublicense, to use the AVID trademarks (collectively "AVID Trademarks"), (a) only as they are incorporated in the AVID Materials, and (b) only on advertising flyers and written promotional materials created by Client or the AVID Member Sites listed in Quote(s) in order to promote and implement AVID at those AVID Member Sites. Client agrees that it will use its best efforts to use the AVID Trademarks in a professional manner in order to preserve and enhance AVID Center's substantial goodwill associated with the AVID Trademarks. Client agrees that it or its AVID Member Sites will not use any of the AVID Trademarks as a corporate or business entity name, as a fictitious business name or as a trade name, and will not use any name in such capacity that is confusingly similar to the AVID Trademarks. Client further acknowledges and agrees that it and its AVID Member Sites cannot modify or otherwise alter any of the AVID Trademarks or use any other designs or logos in conjunction with its use of the AVID Trademarks. Client cannot use the AVID Trademarks for any educational or other program other than to implement AVID at the Member Sites listed in Quote(s) consistent with the above license. Client and its AVID Member Sites will always use the proprietary symbol ® immediately adjacent to the respective AVID Trademarks as noted above with respect to their use of the AVID Trademarks. If Client or its Member Sites desire to use or place the AVID Trademarks on any products, things, or other merchandising items in order to promote AVID, it must first seek and obtain permission from AVID Center by completing AVID Center's Request to Use AVID Center Trademark Form and complying with any of AVID Center's conditions for approval. Any such additional uses of the AVID Trademarks approved by AVID Center shall also be subject to

the terms of this license and the other provisions of this Article III.

3.3. **Rights Reserved:** Notwithstanding anything to the contrary in this Agreement, all rights not specifically granted in this Agreement to Client shall be reserved and remain always with AVID Center.

3.4. **Proprietary Rights:** The parties agree that AVID Center shall solely own and have exclusive worldwide right, title and interest in and to the AVID Trademarks, AVID Materials and AVID Methodologies, to all modifications, enhancements and derivative works thereof, and to all United States and worldwide trademarks, service marks, trade names, trade dress, logos, copyrights, rights of authorship, moral rights, patents, know-how, trade secrets and all other intellectual and industrial property rights related thereto ("Intellectual Property Rights"). Client shall not challenge, contest or otherwise impair AVID Center's ownership of the AVID Trademarks, AVID Materials or AVID Methodologies, or any of AVID Center's applications or registrations thereof, or the validity or enforceability of AVID Center's Intellectual Property Rights related thereto. Client also agrees not to submit any applications or otherwise attempt to register for itself or others any of the AVID Trademarks, AVID Materials or AVID Methodologies.

3.5. **Enforcement:** The parties agree that except to the limited extent expressly set forth in Paragraphs 3.1 and 3.2 above, AVID Center will be irreparably harmed and money damages would be inadequate compensation to AVID Center in the event Client breaches any material provision of Article III. Accordingly, all of the provisions of this Agreement shall be specifically enforceable by injunctive and other relief against Client without the requirement to post a bond, in addition to any other remedies available to AVID Center, for Client's breach of any provision of this Agreement.

3.6. **Proprietary Notices:** Client agrees not to remove, alter or otherwise render illegible any trademark, copyright or other proprietary right notices or other identifying marks from the AVID Materials or any permitted copies thereof.

3.7. **Infringement:** Client agrees to notify AVID Center of any conduct or actions on the part of third parties of which it becomes aware that might be deemed an infringement or other violation of AVID Center's rights in the AVID Trademarks, AVID Materials or AVID Methodologies. In such an event, AVID Center shall have the sole right to bring an action for infringement or other appropriate action with respect thereto. AVID Center shall exclusively control the prosecution and settlement of any such action. Client agrees to fully cooperate with AVID Center in any such action and provide AVID Center with all information and assistance reasonably requested by AVID Center.

3.8. **Compliance with Laws:** Client agrees that the AVID Trademarks, AVID Materials and AVID Methodologies will be used in accordance with all applicable laws and regulations and in compliance with any regulatory or governmental agency that has jurisdiction over Client and its educational programs.

3.9. **Data Collection:** On at least an annual basis, according to the timeline established by AVID Center, Client shall collect data pertaining to student demographics, course enrollment, site characteristics and related outcomes specified by AVID Center and provide that data to AVID Center via their secure web portal. Client shall also submit such individual student academic and disciplinary data concerning AVID participants as AVID Center may specify. AVID Center's data collection process conforms to the privacy protections specified in the federal Family Educational Rights and Privacy Act (FERPA). AVID Center will maintain as confidential any personally identifiable student information or information that is privileged or confidential under federal or state law and that is conspicuously marked by Client as "privileged" or "confidential" before Client delivers to AVID Center. AVID Center will destroy all individual student data when it is no longer needed for reporting purposes. Client reserves the right to withhold, revise, and/or edit certain confidential data such as student names, Social Security numbers and any other information the disclosure of which would violate FERPA. AVID Center agrees not to use any of the data collected under this section in a manner that would violate, or cause Client to violate, any applicable provision of FERPA.

3.10. **Sole Source:** AVID Center affirms that it is the sole source of the AVID College Readiness System to which competition may be precluded due to the existence of a patent, copyright, secret process, or monopoly. AVID Center's sole source development includes intellectual property—copyrights and trademarks—in the AVID Materials, licensing for reproduction of student activity sheets associated with the curriculum, technical assistance, training to teachers and administrators, and coordination of the AVID College Readiness System through consultation, data collection, and certification processes.

Article IV. Compensation

4.1. **Quotes—Invoicing and Payment:** AVID Center will invoice Client upon execution of this Agreement and payment is due net 30. Should Client issue Purchase Order(s), the terms and conditions of this Agreement shall control for all Purchase Orders; no terms and conditions on Purchase Orders will apply to any part of this Agreement.

Article V. Status of Parties

5.1. **Independent Contractors:** AVID Center and Client are independent contractors and their relationship is that of a licensor and licensee. This Agreement is not intended to create a relationship of employment, agency, partnership, joint venture, or similar arrangement between the parties. Neither party shall have any power or authority to bind or commit the other party in any respect, contractually or otherwise. In no event shall either party, or any of its respective officers, agents, or employees, be considered the officers, agents, or employees of the other party.

Article VI. Authority

6.1. **AVID Center Authority:** AVID Center represents that the person signing this Agreement is authorized to enter into this Agreement on behalf of the non-profit AVID Center and to

bind AVID Center to perform all of its obligations under this Agreement.

6.2. **Client Authority:** Client represents that it has obtained all necessary approvals and taken all necessary steps to enter into this Agreement. The person signing on behalf of Client represents that he or she has the authority to enter into this Agreement on behalf of Client and to bind Client to perform all of its obligations under this Agreement.

Article VII. Termination

7.1. **Termination for Cause:** Subject to the last sentence of this Paragraph 7.1, either party has the right to terminate this Agreement at any time if the other party is in material breach of any warranty, term, condition or covenant of this Agreement and (i) fails to cure that breach within thirty (30) days of receiving notice from the non-breaching party which specifies such material breach and demands cure thereof, or (ii) fails to provide the non-breaching party assurance that the breach will be cured within a longer period of time which is acceptable to the non-breaching party. In the case of a breach by Client that is not cured as described above, AVID Center shall have the right to terminate Client's right to conduct all or part of an AVID product or service at one or more specific AVID Member Sites, by giving written notice to Client of the sites so terminated, without terminating this Agreement with respect to the other products or services at the particular AVID Member Site and/or other AVID Member Site(s) subject to this Agreement. Any termination under this Paragraph 7.1 will become effective automatically upon expiration of the cure period in the absence of a cure or mutually agreed-upon resolution. Notwithstanding the foregoing, any material breach by Client, which is further defined as a breach of any of the provisions of Article III, shall be deemed non-curable and AVID Center shall have the right to immediately terminate this Agreement upon such material breach by Client.

7.2. **Termination Without Cause:** Notwithstanding Paragraph 7.1 above, either party may terminate this Agreement upon thirty (30) days prior written notice to the other party.

7.3. **Cessation of Use:** Upon termination or expiration of this Agreement: (a) the licenses in Article III shall automatically terminate and revert to AVID Center, (b) Client shall thereafter immediately discontinue AVID in all of its school sites and cease using the AVID Materials, AVID Methodologies, or AVID Trademarks in any way, and (c) Client shall pay any unpaid balances to AVID Center and remain liable for its obligations or other actions that accrued or occurred prior to the termination date.

7.4. **Cumulative Remedies:** All rights and remedies conferred herein shall be cumulative and in addition to all of the rights and remedies available to each party at law, equity or otherwise. In addition, Paragraphs 3.3, 3.4, 3.5, 3.6, 4.1, and all of the provisions of Articles VII and VIII shall survive the termination or expiration of this Agreement.

Article VIII. General Provisions

8.1. **Governing Law and Venue:** If any action at law or in equity is brought to enforce or interpret the provisions of this Agreement, then (i) if AVID is the party initiating the action

(e.g., as plaintiff), this Agreement shall be interpreted under the law of the State in which Client is located, the action shall be submitted to the exclusive jurisdiction of the applicable court in the city and State where Client is located and venue for the action shall be that city and State; and (ii) if Client is the party initiating that action (e.g., as plaintiff), this Agreement shall be interpreted under California law, the action shall be submitted to the exclusive jurisdiction of the applicable court in San Diego, California, and venue for the action shall be San Diego, California.

8.2. Entire Agreement: All Quotes, Exhibits, and other addenda to this Agreement are fully incorporated herein. This Agreement, including all addenda, constitutes the entire agreement between the parties regarding this subject matter hereof and supersedes all prior oral or written agreements or understandings regarding this subject matter. This Agreement can only be amended by a written document signed by both parties.

8.3. Limitation of Liability: NEITHER PARTY SHALL BE LIABLE FOR ANY INDIRECT, SPECIAL, INCIDENTAL, CONSEQUENTIAL OR EXEMPLARY DAMAGES, WHETHER FORESEEABLE OR NOT, THAT ARE IN ANY WAY RELATED TO THIS AGREEMENT, THE BREACH THEREOF, THE USE OR THE INABILITY TO USE THE AVID COLLEGE READINESS SYSTEM SERVICES AND PRODUCTS, THE RESULTS GENERATED FROM THE USE OF THE AVID COLLEGE READINESS SYSTEM SERVICES AND PRODUCTS, LOSS OF GOODWILL OR PROFITS AND/OR FROM ANY OTHER CAUSE WHATSOEVER.

8.4. Force Majeure: Neither party shall have any liability to the other hereunder by reason of any delay or failure to perform any obligation or covenant if the delay or failure to perform is occasioned by force majeure, meaning any act of God, storm, fire, casualty, unanticipated work stoppage, strike, lockout, labor dispute, civil disturbance, riot, war, national emergency, act of Government, act of public enemy, or other cause of similar or dissimilar nature beyond its control.

8.5. Severability: If any provision of this Agreement is judicially determined to be invalid, void or unenforceable, the remaining provisions shall remain in full force and effect.

8.6. Attorney Fees: In the event a dispute arises regarding this Agreement and a legal proceeding is brought by either party, each party shall be responsible for paying their own attorney fees regardless of the outcome or resolution of the dispute.

8.7. No Assignment, Delegation or Transfer: Client acknowledges that the favorable terms of this Agreement were granted solely to Client, and that the substitution of any party by Client would destroy the intent of the parties. Accordingly, Client shall have no right to assign, delegate, transfer or otherwise encumber this Agreement or any portion thereof without AVID Center's prior written consent, which can be withheld in its sole discretion.

8.8. Notice: All notices, requests or other communications under this Agreement shall be in writing, shall be sent to the designated representatives of the parties and shall be deemed to have been duly given on the date of service if sent by facsimile or electronic mail, or on the day

following service if sent by overnight air courier service with next day delivery and with written confirmation of delivery, or five (5) days after mailing if sent by first class, registered or certified mail, return receipt requested.

8.9. Counterparts: This Agreement may be executed in several counterparts that together shall be originals and constitute one and the same instrument.

8.10. Waiver: The failure of a party to enforce any of its rights hereunder or at law or in equity shall not be deemed a waiver or a continuing waiver of any of its rights or remedies against the other party, unless such waiver is in writing and signed by the party to be charged.

8.11. Facsimile and Electronic Signatures: The parties hereto (i) each agree to permit the use, from time to time and where appropriate under the circumstances, of signatures sent via facsimile or electronically in a .pdf file or other digital format in order to expedite the transaction(s) contemplated by this Agreement; (ii) each intend to be bound by its respective signature sent by that party via facsimile or electronically in a .pdf file or other digital format; (iii) are each aware that the other, and the other's agents and employees, will rely on signature pages sent via facsimile or electronically in a .pdf file or other digital format; and (iv) each acknowledge such reliance and waive any defenses to the enforcement of this Agreement or of other documents effecting the transactions contemplated by this Agreement based on the signature page being a facsimile, .pdf copy or other digital format. The parties covenant to each other that each time they send a signature page via facsimile or electronically in a .pdf file or other digital format; they will in a timely manner send the other party the countersigned signature page(s).

Article IX. Services and Products Exhibits

9.1 AVID District Leadership Training: ADL Training: AVID provides AVID District Leadership (ADL) Training as part of the ADL fee. ADL Training sessions are designed to prepare and support the AVID District Director. The five sessions are taken in sequential order over a two-year period at various facilities throughout the country (the Client should periodically check www.avid.org for listings). The District Director is to maintain a portfolio and additionally participate in online and web-hosted meetings coordinated by AVID Center. ADL Training is for district-level personnel responsible for start-up and quality assurance of the AVID College Readiness System as described above. ADL includes small-group trainings which consist of AVID methodologies, understanding the role and responsibilities of the District Director; and learning about our online resources, data collection, certification, and continued professional learning.

The ADL Training Schedule is split into two years as follows:

	Training Level	Time
Year 1:	Summer Institute/Session 1	3 days, summer
	Session 2	3 days, fall

	Session 3	3 days, spring
Year 2:	Summer Institute/Session 4	3 days, summer
	Session 5	3 days, fall

- (a) **Summer Institute:** The District Director leads the district’s AVID site team facilitation at the AVID Summer Institute. The District Director may attend any additional Summer Institutes other than when they attend for Sessions 1 and 4 as part of their ongoing training; therefore, any such Summer Institute registration fee for the District Director is included in the total ADL price.
- (b) **Materials:** After attending ADL Session 1, the District Director will be provided with a sample set of all Elementary, Middle Level and High School curriculum, materials, and supplemental materials needed for district support.
- (c) **AVID National Office & Divisional Support:** AVID Center will provide support from our national office and divisional/state offices. This support will consist of phone calls, emails, and district visits at the discretion of AVID Center.

9.2 AVID Secondary Membership/Curriculum: “AVID Members” or “AVID Member Sites” are those school sites listed on the Quote as implementing one or more AVID programs—Secondary, or Elementary/Secondary. Annual membership runs concurrently with the Term of AVID Standard Terms and Conditions.

- (a) **AVID College Readiness System and Materials:** Client is entitled to implement the applicable AVID program(s) only at the AVID Member Sites listed on the Quote, and to use the licensed AVID trademarks, libraries, and student materials for the AVID Member Sites’ AVID College Readiness System pursuant to the provisions of this Exhibit and the AVID Standard Terms and Conditions.
- (b) **AVID Center Support for Secondary:** AVID Center agrees to provide support to Client for its Secondary AVID Member Sites through the District Director and in conjunction with AVID Center’s national and/or divisional offices. Membership for Client and AVID Member Sites implementing the Secondary Program includes support from AVID Center’s national and/or divisional offices in the following ways:
 - Access to training for the AVID site team(s) and AVID elective teacher(s) through AVID Summer Institute;
 - Access to training for the District Director through AVID District Leadership Training (ADL), divisional/state meetings and Summer Institute;
 - Access to other quality continuing professional learning trainings or services such as AVID Path to Schoolwide Trainings, AVID Weekly, AVID Roadtrip Nation Experience, and others;

- Access to the resources available through the password-protected MyAVID portal website;
 - Coordination with Client’s District Director to collect, report, and analyze data from Client and AVID Member Sites;
 - Review the quality of implementation through the certification processes;
 - Access to ongoing AVID College Readiness System development through various divisional workshops and online offerings;
 - Permission to use the AVID Trademarks as described in the Standard Terms and Conditions;
 - Assistance in disseminating information about AVID to Client’s potential new AVID middle school and high school sites.
- (c) **AVID Reports:** AVID Center agrees to provide Client with access to reports on AVID data collected by Client.
 - (d) **AVID Summer Institute:** AVID Center agrees to provide Client and its listed AVID Member Sites access to AVID Summer Institute. Client and its listed AVID Member Sites may attend strands at AVID Summer Institutes including the Implementation strands appropriate for their level of implementation (i.e. Secondary). Planning districts and sites are restricted from attending any of the Implementation strands offered but can attend all other strands offered for their program level.
 - (e) **Licensing Benefits:** Membership includes a license to use the AVID Trademarks to promote the AVID Member Sites’ implementation of the AVID College Readiness System, to use and implement the AVID Methodologies, and to copy the student activity sheets from the AVID Materials for educational purposes relating to AVID, all pursuant to the provisions of this Exhibit. Licensing runs concurrently with the Term of this Exhibit.
 - (f) **Annual Membership/License Fee:** Client agrees to pay AVID Center an annual membership/license fee based on the total number of AVID Member Sites in Client’s AVID program according to the pricing schedule set forth on the Quote.
 - (g) **AVID Secondary Methodology:** Client agrees to implement AVID according to AVID guidelines and teaching methodologies (collectively “AVID Methodologies”) set forth in the AVID publications, guidebooks, and materials (collectively “AVID Materials”) or otherwise established by AVID Center, as the same may be modified and/or updated by AVID from time to time at AVID’s discretion. Client will implement the AVID Methodologies in the AVID elective class and in academic subject area classes. Client will not materially deviate from the AVID Methodologies without the prior written consent of the Chief Executive Officer of AVID Center. Client is responsible for each of its AVID Member Sites’ compliance with this Exhibit.
 - (h) **AVID Secondary Student Selection:** Client agrees to select students for AVID in accordance with the selection criteria

established in the AVID Methodologies. AVID Methodologies may be modified and/or updated by AVID from time to time at AVID's sole discretion. Any modifications or updates will be made available to the Client and its AVID Member Sites via the MyAVID portal.

- (i) **AVID Secondary Staff Training:** Client agrees to provide, at its expense, ongoing training for site coordinators and AVID site teams at AVID Member Sites.
 - (j) **AVID Summer Institute:** Client agrees to ensure that each secondary site in their initial year of implementing AVID Secondary will send a minimum of eight (8) participants (unless AVID agrees to a lesser number on the Quote) to an AVID Summer Institute. The AVID District Director attends at no additional cost and shall not be included in the minimum number of participants required per site team. AVID Center recommends sending a site team that includes the principal, counselor, AVID coordinator, and core subject area teachers. AVID Center recommends AVID Member Sites implementing the second year of the Secondary program send teams of at least five (5) members and encourages AVID Member Sites to continue to send teams to its Summer Institute in subsequent years to maintain and enhance the quality of AVID at their sites. The AVID Summer Institute registration pricing is listed on the Quote, if ordered. Client understands that travel, lodging, per diem costs and any other costs are not included in the price of the registration.
 - (k) **Professional Learning:** Client agrees to conduct AVID professional learning for its AVID Member Sites based on AVID's national model of providing site coordinator workshops and site team conferences. Agenda for professional learning sessions will be based on school needs, on AVID's national model for coordinator workshops, on topics and agendas provided in training materials, and on the content areas related to educational reform initiatives in public schools in Client's state.
 - (l) **AVID Curriculum Library:** The AVID teachers and students benefit from the classroom strategies and activities provided in the AVID Curriculum Library. Each type of Curriculum Library—Middle School or High School—consists of a set of AVID publications and materials.
 - (m) **Curriculum Library:** To ensure proper implementation of AVID Secondary, Client agrees to purchase at least one (1) complete AVID Curriculum Library for each AVID Member Site newly implementing AVID Secondary, as listed on the Quote. AVID Curriculum Library prices are set forth on the Quote, if ordered. Client shall be entitled to use an AVID Secondary library only at the AVID Member Sites for which the materials were originally purchased. AVID libraries are non-transferable. Client and its individual AVID Member Sites agree to ensure that each AVID classroom has adequate AVID curriculum materials. The use of the AVID Curriculum Libraries, which are part of the AVID Materials, will also be subject to the provisions of the AVID Standard Terms and Conditions.
 - (n) **Curriculum Shipment(s):** If ordered on the Quote, AVID Center will ship curriculum libraries upon full execution of the AVID College Readiness System Services and
- 2019 - 2020 Fullerton School District Drafted: 02/19/2019

Products Agreement, once materials are in stock, upon Client provision of purchase order or form of payment (unless indicated otherwise on the Quote) and in accordance with the delivery date requested by Client as indicated on the Quote as the "Requested Delivery Date". Curriculum will be shipped to the addresses listed on the Quote as provided by Client. Client confirms that this date and location reflect the best time and location for receipt of shipment. Client should allow a few weeks on either side of the Requested Delivery Date as unforeseen circumstances may occur in the supply chain. Please allow additional time if Requested Delivery Date is within three (3) weeks of AVID Center's receipt of a fully executed copy of this Agreement and purchase order or form of payment. The Requested Delivery Date is provided for Client's convenience only. AVID Center's collection and Client's provision of such date does not constitute an affirmation of fact or promise, nor does it create an obligation of law or in equity on behalf of AVID Center if materials do not arrive within the given timeframe. Client agrees that AVID Center makes no remedial promise and does not expressly intend to create a warranty or guarantee for any loss or damage, whether material or immaterial, arising from the late or early shipment of materials. AVID Center will send curriculum via standard ground delivery service. Any request by the Client to expedite shipping will be at the expense of the Client and subject to availability of the item(s) ordered.

9.3 AVID Elementary Membership/Curriculum: "AVID Members" or "AVID Member Sites" are those school sites listed on a Quote as implementing one or more AVID programs—Elementary, or Elementary/Secondary. Annual membership runs concurrently with the Term of this Exhibit.

(a) **AVID College Readiness System and Materials:** Client is entitled to implement the applicable AVID program(s) only at the AVID Member Sites listed on the Quote, and to use the licensed AVID trademarks, libraries, and student materials for the AVID Member Sites' AVID College Readiness System pursuant to the provisions of this Exhibit.

(b) **AVID Center Support for AVID Elementary:** AVID Center agrees to provide support to Client for its Elementary AVID Member Sites through the District Director and in conjunction with AVID Center national and/or divisional offices. AVID Elementary support includes:

- Access to training for the AVID Elementary site team(s) through AVID Summer Institute;
- Access to training for the District Director at AVID Summer Institute and through the AVID District Leadership Training;
- Access to coaching visits for implementation guidance;
- AVID Center technical assistance for the District Director;
- Coordination with Client's District Director to collect, report, and analyze data from AVID Member Sites;
- Permission to use the AVID Trademarks as described in the AVID Standard Terms and Conditions;
- Elementary AVID Weekly for each AVID Member Site listed on the Quote as implementing the Elementary program; and

- Assistance in disseminating information about AVID to school sites interested in implementing AVID Elementary.

(c) **AVID Reports:** AVID Center agrees to provide Client with reports on AVID data collected by Client.

(d) **AVID Summer Institute:** AVID Center agrees to provide Client and its listed AVID Member Sites access to AVID Summer Institute. Client and its listed AVID Member Sites may attend strands at AVID Summer Institutes including the Implementation strands appropriate for their level of implementation (i.e. Elementary). Planning districts and sites are restricted from attending any of the Implementation strands offered but can attend all other strands offered for their program level.

(e) **Licensing Benefits:** Membership includes a license to use the AVID Trademarks to promote the AVID Member Sites' implementation of the AVID College Readiness System, to use and implement the AVID Methodologies, and to copy the student activity sheets from the AVID Materials for educational purposes relating to AVID, all pursuant to the provisions of this Exhibit. Licensing runs concurrently with the Term of this Exhibit.

(f) **Annual Membership/License Fee:** Client agrees to pay AVID Center an annual membership/license fee based on the total number of AVID Member Sites in Client's AVID program according to the pricing schedule set forth on the Quote.

(g) **AVID Elementary Methodology:** AVID Elementary classrooms will embed the AVID Methodologies across the curriculum and school day as designated in the implementation resources. Client will not materially deviate from the AVID Methodologies without the prior written consent of the Chief Executive Officer of AVID Center.

(h) **AVID Elementary Staff Training:** Client agrees to provide at its expense, ongoing training for all AVID Elementary administrators, classroom teachers and staff through AVID Summer Institute.

(i) **AVID Summer Institute:** All AVID Member Sites in Year 1 of implementing the AVID Elementary program will send a minimum of four (4) participants (unless AVID agrees to a lesser number on the Quote) to an AVID Summer Institute. The AVID Elementary site team will include a site administrator and lead teachers. The AVID District Director attends at no additional cost and shall not be included in the minimum number of participants required per site team. The AVID Summer Institute registration pricing is listed on the Quote, if ordered. Client understands that travel, lodging, per diem costs and any other costs are not included in the price of the participant registration.

(j) **AVID Curriculum Library:** The AVID teachers and students benefit from the classroom strategies and activities provided in the AVID Curriculum Library. The Elementary Curriculum Package consists of a set of AVID publications and materials.

(k) **Curriculum Library:** To ensure proper implementation of AVID Elementary, Client agrees to purchase at least one (1) complete AVID Elementary Curriculum Package for each AVID Member Site newly implementing AVID Elementary, as listed on the Quote. Curriculum Library prices are set forth on the

Quote, if ordered. Client shall be entitled to use the AVID Elementary Curriculum Package only at the AVID Member Sites for which the materials were originally purchased. The AVID Elementary Curriculum Package is non-transferable. Client and its AVID Member Sites agree to ensure that each AVID classroom has adequate AVID materials. The use of the Curriculum Library, which is part of the AVID Materials, will also be subject to the provisions of the AVID Center Standard Terms and Conditions.

(l) **Curriculum Shipment(s):** If ordered on the Quote, AVID Center will ship curriculum libraries upon full execution of the AVID College Readiness System Services and Products Agreement, once materials are in stock, upon Client provision of purchase order or form of payment (unless indicated otherwise on the Quote) and in accordance with the delivery date requested by Client, if provided. Curriculum will be shipped to the addresses listed on the Quote as provided by Client. Client confirms that this date and location reflect the best time and location for receipt of shipment. Client should allow a few weeks on either side of the Requested Delivery Date as unforeseen circumstances may occur in the supply chain. Please allow additional time if Requested Delivery Date is within three (3) weeks of AVID Center's receipt of a fully executed copy of this Agreement and purchase order or form of payment. The Requested Delivery Date is provided for Client's convenience only. AVID Center's collection and Client's provision of such date does not constitute an affirmation of fact or promise, nor does it create an obligation of law or in equity on behalf of AVID Center if materials do not arrive within the given timeframe. Client agrees that AVID Center makes no remedial promise and does not expressly intend to create a warranty or guarantee for any loss or damage, whether material or immaterial, arising from the late or early shipment of materials. AVID Center will send curriculum via standard ground delivery service. Any request by the Client to expedite shipping will be at the expense of the Client and subject to availability of the item(s) ordered.

IN WITNESS WHEREOF, the parties have executed this Agreement on the dates below their signatures, but such dates shall not alter the Term of this Agreement as specified herein:

**AVID Center,
a California Non-Profit Corporation
501(c)(3)**

Fullerton School District

Signature: _____

Print

Name: _____

Title: _____

Date: _____

Signature: _____

Print

Name: _____

Title: _____

Date: _____

**AVID Center
9797 Aero Drive, Suite 100
San Diego, CA 92123
Employer ID # 33-0522594**

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **APPROVE FIRST AMENDMENT TO AGREEMENT NO. FCI-SD3-08 BETWEEN CHILDREN AND FAMILIES COMMISSION OF ORANGE COUNTY AND FULLERTON SCHOOL DISTRICT FOR THE PROVISION OF SERVICES**

Background: In 2002, the Orange County Children and Families Commission established a School Readiness Initiative to define and promote school readiness for all children from prenatal to age five. The entitlement for this grant comes from Proposition 10 funds. Funds support services, including staff and materials, for Fullerton School District's School Readiness Program. The term of the Agreement commenced on July 1, 2017 and terminates on June 30, 2020.

Rationale: Fullerton School District had been awarded \$262,650 for three years for Early Learning Specialist Services, \$450,000 for three years for School Readiness Nurse Services, and \$24,000 for implementation of the Early Development Index (EDI) project. The Amendment awards an additional \$400 to provide increased or additional services for the EDI project for the period July 1, 2017 through June 30, 2020.

A copy of the Amendment to the Agreement is available for review in the Superintendent's Office.

Funding: The Commission will provide additional amended funding of \$400 and will be applied to Child Development fund (#275).

Recommendation: Approve First Amendment to Agreement No. FCI-SD3-08 between Children and Families Commission of Orange County and Fullerton School District for the provision of services.

EF:MC:ln

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE CONTRACT FOR SERVICES BETWEEN FULLERTON SCHOOL DISTRICT AND COLLABORATIVE LEARNING SOLUTIONS, LLC, TO PROVIDE SOCIAL EMOTIONAL LEARNING TRAINING TO STAFF ON OCTOBER 14, 2019**

Background: Social Emotional Learning (SEL) is about managing emotions, establishing positive relationships, setting goals, and making responsible decisions. Understanding SEL provides teachers and staff strategies to help each child learn to understand and manage their emotions and their behavior in a positive way. Collaborative Learning Solutions constructs a social-cognitive approach to focus on the thinking underlying student behavior. Their consultants provide training to staff to build or refine existing programs to better meet the social, emotional, and behavioral needs of students.

Rationale: Staff trained in SEL strategies will be able to support student SEL and support teachers, guide students, and reduce behavior issues in the classroom. In addition, students will develop agency by learning how to manage their behavior. The presenter will present a keynote for our school district and an additional session to inspire our teachers and provide key strategies to support student agency.

Funding: Cost not to exceed \$3,000 to be paid from PAR budget (#306).

Recommendation: Approve contract for services between Fullerton School District and Collaborative Learning Solutions, LLC, to provide Social Emotional Learning training to staff on October 14, 2019.

EF:TL:ts
Attachment



Contract for Services

2019-2020



GENERAL PROVISIONS

1. Contract

This Contract is entered into this **18th day of February, 2019**, between **Fullerton School District** (hereinafter referred to as "Local Education Agency" or "LEA") and **Collaborative Learning Solutions, LLC** (hereinafter referred to as "CONTRACTOR") for the purpose of providing professional development to Fullerton School District.

2. Compliance with Laws, Statutes, Regulations, LEA Policies and Procedures

During the term of this contract unless otherwise agreed, CONTRACTOR shall comply with all applicable federal, state, and local statutes, laws, ordinances, rules, policies, and regulations. CONTRACTOR shall also comply with all LEA policies and procedures unless, taking into consideration all of the surrounding facts and circumstances, a policy or policies or a portion of a policy does not reasonably apply to CONTRACTOR. CONTRACTOR will verify TB and LiveScan status of all employees.

3. Term of Contract

The term ("Term") of this CONTRACT shall commence on October 14, 2019 and shall end on October 14, 2019.

4. Contract Dispute Resolution

Any disputes or disagreements between CONTRACTOR and LEA regarding implementation or interpretation of this Contract, or otherwise relating to this Contract, that are not informally voluntarily resolved shall be addressed and/or resolved as set forth in this section of the Contract. The provision in this section of the Contract shall apply to all disputes and disagreements related to events that occur and/or injuries that are incurred and/or commence during the term of this Contract, even if the party claiming injury first discovers the events and/or injuries giving rise to the disagreement or dispute or first notifies the other party of the disagreement or dispute, after expiration of this Contract. For purposes of this section of the Contract, the term "injury" shall include monetary and/or non-monetary injuries.

The party claiming injury as a result of the facts underlying the dispute or disagreement shall first attempt to resolve the dispute directly between senior level representatives of the parties. If LEA is the party claiming injury, LEA shall notify CONTRACTOR's senior level representative of the existence of a disagreement or dispute and attempt to resolve the matter informally. If CONTRACTOR is the party claiming injury, CONTRACTOR shall notify the LEA's senior level representative of the existence of a disagreement or dispute and attempt to resolve the matter informally.

If a dispute arises under this Contract that the parties herein cannot resolve, said dispute will be resolved as follows: the parties agree to first make a good faith effort to resolve the dispute through mediation. If the parties cannot resolve the dispute through mediation, the parties agree to submit to final binding arbitration. Each party will appoint one (1) arbitrator of their choice. An arbitrator will then be selected by these two selected arbitrators ("Final



Arbitrator"). The determination of the Final Arbitrator will be final and binding on the parties. The parties agree to equally share the costs of any mediation and/or binding arbitration.

If any legal action or proceeding arising out of or relating to this Contract is brought by either party to this Contract, the prevailing party shall be entitled to receive from the other party, in addition to any other relief that may be granted, their reasonable attorneys' fees, costs, and expenses incurred in the action or proceeding by the prevailing party.

ADMINISTRATION OF CONTRACT

5. Notices

All notices required to be given pursuant to the terms hereof shall be in writing and may be delivered in person or by certified or registered mail, postage prepaid.

If mailed or delivered by hand, notice shall be effective as of the date of receipt by addressee. All notices mailed to LEA shall be addressed to the person and address as indicated on the Notice page of the Contract. Notices to CONTRACTOR shall be addressed as indicated on Notice page of this Contract.

6. Successors in Interest

This Contract binds CONTRACTOR's successors and assignees.

7. Venue and Governing Law

The laws of the State of California shall govern the terms and conditions of this Contract. For purposes of litigating any dispute that arises directly or indirectly from the relationship of the parties evidenced by this Contract, the parties hereby submit to and consent to the exclusive jurisdiction of the State of California and agree that such litigation shall be conducted only in the courts of Orange County, California.

8. Modifications and Amendments Required to Conform to Administrative Guidelines

This Contract may be modified or amended by the LEA to conform to administrative and statutory guidelines issued by any state, federal or local governmental agency. The LEA shall provide the CONTRACTOR thirty (30) days notice of any such changes or modifications made to conform to administrative or statutory guidelines and a copy of the statute or regulation upon which the modification or changes are based.

9. Termination

Either party may terminate this Contract on or after the thirtieth (30th) day after such party gives the other party written notice.

10. Insurance

CONTRACTOR shall procure and maintain, for the duration of the Contract, insurance against claims for injuries to persons or damages to property, which may arise from or in connection with performance under this Contract by CONTRACTOR, its agents, representatives, or employees.

A. Insurance coverage shall be at least as broad as:

1. Insurance Services Office Commercial General Liability coverage (occurrence form CG 0001).
2. Insurance Services Office form number CA 0001 (Ed. 1/87) covering Automobile Liability, code 1 (any auto).
3. Workers' Compensation insurance as required by the state in which services are performed and Employer's Liability Insurance with limits of \$1,000,000/\$1,000,000/\$1,000,000.

B. CONTRACTOR shall maintain limits of insurance no less than:

1. Commercial General Liability: \$1,000,000 per occurrence for bodily injury and property damage, personal injury and completed operations. If Commercial General Liability Insurance or other form with a general aggregate limit is used, the general aggregate limit shall be twice the required occurrence limit (\$2,000,000).
2. Automobile Liability: \$1,000,000 combined single limit.
3. Professional Liability/errors and omissions coverages, including sexual molestation and abuse: \$1,000,000 per occurrence/\$1,000,000 aggregate.

C. Insurance is to be placed with insurers admitted by the State of California and with a current A.M. Best's rating of no less than A-: VII, unless otherwise acceptable to the LEA.

If LEA or CONTRACTOR determines that change in insurance coverage obligations under this section is necessary, either party may reopen negotiations to modify the insurance obligations.

11. Indemnification and Hold Harmless

LEA shall indemnify and hold CONTRACTOR and its Board Members, administrators, employees, agents, attorneys, and subcontractors ("CONTRACTOR Indemnities") harmless against all liability, loss, damage and expense (including reasonable attorneys' fees) resulting from or arising out of this Contract or its performance, to the extent that such loss, expense, damage or liability was proximately caused by the negligent or willful act or omission of LEA, including, without limitation, its agents, employees, subcontractors or



anyone employed directly or indirectly by it (excluding CONTRACTOR and/or any CONTRACTOR Indemnities).

LEA represents that it is self-insured in compliance with the laws of the state of California, that the self-insurance covers LEA employees acting within the course and scope of their respective duties and that its self-insurance covers LEA's indemnification obligations under this Contract.

12. Non-Discrimination

CONTRACTOR shall not unlawfully discriminate on the basis of race, religion, sex, national origin, age, sexual orientation, or disability in employment or operation of its programs.

COMPENSATION

13. Rates

Professional Development: LEA shall pay CONTRACTOR a fixed amount of \$3,000 for services provided under this Agreement.

The rate of pay is inclusive of preparation and travel expenses. CONTRACTOR shall submit one invoice to LEA upon initiation of work.

Total Contract Amount: \$3,000.00

The contract may be amended in writing if both parties agree to an amendment.

14. Complete Agreement

Any stipulations, representations, promises or agreements, oral or written, made prior to or contemporaneously with this agreement shall have no legal consequences and the only agreement made and binding upon the parties with respect to this Contract, as the complete and total integration of the intent and understanding of the parties. No amendment or modification of this Contract shall be valid or binding unless reduced to writing and executed by the parties hereto.

15. Counterparts

This Contract may be executed in any number of counterparts via electronic transmission or otherwise, each of which shall be deemed an original and all of which together shall constitute one and the same instrument.

16. Severability

If any term, covenant or condition of this Contract or the application thereof to any person or circumstance shall, to any extent, be invalid or unenforceable, the remainder of this Contract, or the application of such term, covenant or condition to persons or circumstances other than those as to which it is held invalid or



unenforceable, shall not be affected thereby and each term, covenant or condition of this Contract shall be valid and be enforced to the fullest extent permitted by Law.

WORK TO BE PERFORMED

17. Services

Services to be rendered to LEA by the CONTRACTOR as described below:

Professional Learning: Provide one (1) presenter for the **District's Training Day.**

Presenter will develop a workshop style presentation tying together restorative practices with social emotional learning. The presenter will work with district staff to ensure the training session aligns with the district's objectives for the training day.

Signature

The parties hereto have executed this Contract by and through their duly authorized agents or representatives.

Fullerton School District

Collaborative Learning Solutions, LLC

Authorized Signature

J. Alvarez

Authorized Signature

Date _____

Date *2/25/19*



Notices to LEA shall be addressed to:

Name

LEA

Address

City State Zip

Phone FAX

Email

Notices to CONTRACTOR shall be addressed to:

Regina Hartman

Name

Collaborative Learning Solutions, LLC

CONTRACTOR

43426 Business Park Drive

Address

Temecula CA 92590

City State Zip

888-267-6096

Phone FAX

rhartman@clsteam.net

Email

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY ADDENDUM TO THE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND HEALTHY SMILES FOR KIDS OF ORANGE COUNTY FOR PREVENTATIVE DENTAL SERVICES EFFECTIVE FEBRUARY 13, 2019 THROUGH JUNE 30, 2020**

Background: Board approval was granted on February 12, 2019 (Board Agenda Item #1n) for the Agreement with Healthy Smiles for Kids of Orange County. An Addendum is requested due to changes in regulations regarding Federally Contracted Health Care Centers and Sub-Dental Contractors. Healthy Smiles will now be the sole provider to support dental care/screenings. Healthy Smiles was previously sub-contracted through St. Jude Neighborhood Health Centers.

Rationale: The District is very fortunate to have Healthy Smiles for Kids of Orange County provide support in the area of preventative dental services for the students in the District.

Funding: Philanthropic Projects are provided to the District at no cost.

Recommendation: Approve/Ratify Addendum to the Agreement between Fullerton School District and Healthy Smiles for Kids of Orange County for preventative dental services effective February 13, 2019 through June 30, 2020.

EF:RG:vm
Attachment

ADDENDUM #1

AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT
AND HEALTHY SMILES FOR KIDS OF ORANGE COUNTY

This addendum is being submitted due to changes in regulations regarding Federally Contracted Health Care Centers and Sub-Dental Contractors. Board item originally submitted and Board approved on February 12, 2019 (Item #1n). All other information to remain as originally submitted.

Amendment is requested due to change in regulations regarding Federally Contracted Health Care Centers and Sub-Dental Contractors. Healthy Smiles will now be the sole provider to support dental care/screenings. Healthy Smiles was previously sub-contracted through St. Jude Neighborhood Health Centers.

Robert Pletka, Superintendent
Fullerton School District

Date

Healthy Smiles for Kids of Orange County

Date

Prepared by: ROBIN GILLIGAN

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY ADDENDUM TO THE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND KEY2ED, INC., FOR PROFESSIONAL DEVELOPMENT TRAINING ON DECEMBER 18-19, 2018 AND JANUARY 30-31, 2019**

Background: Board approval was granted on December 11, 2018 (Board Agenda Item #1s) for the Agreement with Key2Ed, Inc. An Addendum is requested due to a change in funding of cost for both Fullerton School District and NOCSELPA.

Rationale: Administrators will benefit from a two-day professional development training in the area of IEP facilitation. Key2Ed will supply all materials and equipment required to perform the services.

Funding: Cost is not to exceed \$30,050 with NOCSELPA covering \$8,550 and Fullerton School District covering \$21,500 to be paid from Special Education General Fund (#420).

Recommendation: Approve/Ratify Addendum to the Agreement between Fullerton School District and Key2Ed, Inc., for professional development training on December 18-19, 2018 and January 30-31, 2019.

EF:RG:vm
Attachment

ADDENDUM #1

AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT
AND KEY2ED, INC.

This addendum is being submitted to amend funding of cost on Board item originally submitted and Board approved on December 11, 2018 (Item #1s). All other information to remain as originally submitted.

Amendment is requested due to change in funding of cost to both NOCSELPA and Fullerton School District.

Robert Pletka, Superintendent
Fullerton School District

Date

Key2Ed, Inc.

Date

Prepared by: ROBIN GILLIGAN

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Erlinda Soltero-Ruiz, Principal, Valencia Park School

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND KID HEALTHY/ONEOC FOR VALENCIA PARK SCHOOL FROM AUGUST 12, 2019 THROUGH JUNE 30, 2020**

Background: Kid Healthy/OneOC works to improve health, wellness, and nutrition by engaging school children and families from the most underserved communities of Southern California through culturally appropriate health and wellness programs that increase nutrition and fitness levels. Kid Healthy/OneOC is committed to working with Title 1 schools in the implementation of the Fullerton School District Wellness Policy. Valencia Park School was identified for this program based on this year's needs assessment targeting health and fitness.

Rationale: Implementation of the Kid Healthy program will foster parental involvement and empower parents and families to play an active role in supporting physical activity for all students.

Funding: Cost not to exceed \$8,000 and is to be paid from site Title I fund (#212).

Recommendation: Approve Agreement between Fullerton School District and Kid Healthy/OneOC for Valencia Park School from August 12, 2019 through June 30, 2020.

EF:ESR:nm
Attachment



Kid Healthy builds healthy communities by engaging students and families from socio-economic disadvantaged neighborhoods through culturally appropriate activities and leadership programs that measurably improve health and wellness.

Contract: Kid Healthy/OneOC and Fullerton School District
Dates of Service: 8/12/2019 through 06/30/2020

Agreement- Valencia Park Elementary

Kid Healthy will provide Padres en Acción program implementation at Valencia Park Elementary in FSD that includes the following:

- Six, 2-hour trainings covering topics on advocacy, nutrition, physical activity, volunteerism, playground management, and safety.
- All necessary teaching materials and supplies associated with trainings, two bilingual trainers and oversight of trainings from Kid Healthy Program Manager and/or Lead Coordinator.
- Parent-led structured, physical activity 3 days per week (weather permitting), during the lunch recess at each school.
- Provide Kid Healthy staff to oversee training and implementation of the Padres en Acción program at participating school.
- Provide a Kid Healthy Volunteer Coordinator to work 6-8 hours per week at the participating school: The Volunteer Coordinator is responsible for planning, set-up, and maintenance of age appropriate physical activity; on-going parent volunteer recruiting and engagement; planning & implementation of parent meetings to provide additional playground and health education training for parents.
- Provide parent education opportunities in health and/or physical activity; includes access to community resources, materials & supplies for all meetings.
- Assist in formation of school site wellness committees as requested per site, assist in the on-going management of school site wellness councils as requested by site.
- Assess and purchase playground equipment, as requested by site. School to be invoiced for additional equipment charges.
- Communicate program progress and outcomes to school principal and district personnel, as needed (minimum 2 times per school year).

Compensation:

Fees are to be invoiced in September 2019

\$8,000

Fullerton School District



Kid Healthy/OneOC

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE CONTRACT WITH MARZANO RESEARCH LABORATORY TO PROVIDE FULLERTON SCHOOL DISTRICT WITH HIGH-RELIABILITY SCHOOLS (HRS) LEVEL 1, 2, AND 3 PROFESSIONAL DEVELOPMENT FOR THE 2019/2020 SCHOOL YEAR**

Background: Fullerton School District (FSD) has developed a comprehensive teacher-teaching model based on the research of the Marzano Research Laboratory. To continue the work and build the leadership skills of school leaders, Marzano Laboratory has provided professional development to all principals, assistant principals, and teacher leaders based on the Marzano High-Reliability Schools (HRS) framework. This framework, based on 40 years of educational research, defines five progressive levels of performance that a school must master to become a high-reliability school—where all students learn the content and skills they need for success in college, careers, and beyond. Teachers from across the District will work by grade levels on HRS Level 1, which addresses a central feature of effective schooling—the quality of teaching in classrooms, Level 2, which addresses the extent to which a school’s curriculum provides opportunities for all students to learn challenging content that is aligned with national and State standards, and Level 3, which addresses Guaranteed and Viable Curriculum.

Rationale: Marzano has been a partner to the Fullerton School District for the past nine years, providing on-going professional development on the Art and Science of Teaching and Marzano’s High-Reliability Schools (HRS) framework, which is a strategic planning framework to help schools focus on specific, research-based conditions for continuous school improvement. Bringing grade-alike teachers from across the District together to be led by a leading professional on research-based strategies will allow FSD to strengthen collaboration and quality of lesson design and teaching.

Funding: Cost is not to exceed \$96,000 and is to be paid from participating site funds as well as District General Funds.

Recommendation: Approve Contract with Marzano Research Laboratory to provide Fullerton School District with High-Reliability Schools (HRS) Level 1, 2, and 3 Professional Development for the 2019/2020 school year.

EF:nm
Attachment



HOST CONTRACT

Effective May 1, 2019, Fullerton School District (“Host”) and Marzano Research, LLC (“Marzano Research”) agree that Marzano Research will provide an Associate to disseminate information to Host in exchange for \$96,000.00 (USD). The parties agree as follows:

- 1. Services:** Marzano Research agrees to provide the services described in Exhibit A—Description of Services.
- 2. Compensation:** Host will pay Marzano Research a total contract amount of \$96,000.00 (USD). Host will provide a purchase order for the total contract amount immediately upon entering the contract. Host will pay Marzano Research a non-refundable deposit of 20% of the total contract amount, \$19,200.00 (USD), which will be applied toward payment of the total contract amount and invoiced immediately upon executing this Contract. The remaining contract balance of \$76,800.00 (USD) will be invoiced upon completion of the services (See Exhibit B--Schedule of Payments). Host agrees to reimburse any expenses incurred by Marzano Research that result from Host's delay in providing a purchase order. All payments are due net 30 days from date of invoice. All late payments are subject to a Finance Charge of 1.5% monthly.
- 3. Travel Arrangements and Expenses:** The total contract amount includes all travel, lodging, and other incidental expenses incurred by Associate.
- 4. Intellectual Property:** Host acknowledges that Marzano Research or Associate owns the copyrights to all tangible or electronic presentation materials, handouts, and/or program books used in conjunction with the services performed under this Agreement, and that no materials will be developed specifically for Host. Marzano Research or Associate shall retain all copyrights owned prior to entering this Agreement, and Host may not reproduce any materials not designated reproducible without the express written permission of Marzano Research. Host is responsible for the reproduction of all handouts and other print materials related to the services, and Host will notify the Associate directly of any deadlines for reproduction.
- 5. Audio/Video Equipment:** Host will provide audio/video equipment and technical support for the sessions.
- 6. Recording of Presentation:** All audio and video recording is prohibited.
- 7. Confidentiality:** Marzano Research will keep confidential any information or data not generally known to the public it encounters in performing under this Contract. Marzano Research will require any subcontractors it may hire to keep such data confidential, and proof thereof will be made available upon Host's request.
- 8. Termination:** If Host terminates this Contract within 90 days of the workshop for any reason but Force Majeure, Host shall reimburse Marzano Research for any reasonable business expenses incurred in anticipation of performance of this Contract that exceed the amount of the deposit. Marzano Research may terminate this Contract if Marzano Research has not received a purchase order within 30 days of the effective date of this Contract.
- 9. Force Majeure:** If events beyond the parties' control, such as acts of God, disaster, war, curtailment or interruption of transportation facilities, acts of terrorism, State Department or other governmental or international agency travel advisory, civil disturbance, interruption or cessation of electrical power, strikes,

disease, epidemic, or any other cause beyond the parties' control which makes it impossible for to perform under this Contract, then Marzano Research agrees to offer services at a later date, provided such can be rescheduled with Host. Marzano Research shall have an affirmative duty to notify Host immediately of any circumstance or event that will prevent Marzano Research from performing under this Contract.

- 10. Indemnity:** Marzano Research shall indemnify and hold harmless Host from any and all claims, actions, costs, or liabilities arising from Marzano Research's negligent acts or omissions during the course of performance under this Contract, except those resulting from Host's negligence.
- 11. Notices:** All notices to be given under this Contract shall be sent by certified mail to Marzano Research LLC, 555 N. Morton St., Bloomington, Indiana 47404, and to Fullerton School District, 1401 W Valencia Dr, Fullerton, CA 92833 or to such address as may be given by either party in writing. Notice shall be deemed given on the date of mailing.
- 12. Governing Law/Venue:** This Contract shall be deemed to have been made in the State of Indiana and shall be construed and enforced in accordance with, and the validity and performance hereof shall be governed by, the laws of the State of Indiana, without regard to conflict of laws principles. Judicial proceedings regarding any matter arising under the terms of this Contract shall be brought solely in the federal or local courts of the State of Indiana.
- 13. Nature of Contract:** Host is engaging Marzano Research's services as an independent contractor, and nothing in this Contract shall be construed as an agreement for employment. This Contract is non-exclusive, and Marzano Research may enter into contracts with other parties for professional services similar to those set forth in this Contract.
- 14. Entire Contract:** This Contract and any exhibits attached hereto constitute the entire agreement of the parties and supersede any prior or contemporaneous written or oral understanding or agreement. No waiver or modification of any of the terms of the Contract shall be effective unless made in writing and signed by both parties, and the unenforceability, invalidity, or illegality of any provision of this Contract shall not render the other provisions unenforceable, invalid, or illegal. Any waiver by either party of any default or breach hereunder shall not constitute a waiver of any provision of this Contract or of any subsequent default or breach of the same or a different kind.

This Contract is acknowledged and accepted by Host and Marzano Research:

_____	_____	_____	_____
Dr. Robert Pletka	Date	Megan Schutz	Date
Superintendent		Professional Development Manager	
Fullerton School District		Marzano Research, LLC	

**EXHIBIT A
DESCRIPTION OF SERVICES**

Service 1:

Date: September 5, 2019

Speaker: Phil Warrick

Topic: Leading High Reliability Schools

Format: On-site

Cost: \$8,000.00, inclusive of travel and expenses

Service 2:

Date: September 20, 2019

Speaker: Phil Warrick

Topic: Leading High Reliability Schools

Format: On-site

Cost: \$8,000.00, inclusive of travel and expenses

Service 3:

Date: September 30, 2019

Speaker: Phil Warrick

Topic: Leading High Reliability Schools

Format: On-site

Cost: \$8,000.00, inclusive of travel and expenses

Service 4:

Date: October 7, 2019

Speaker: Phil Warrick

Topic: Leading High Reliability Schools

Format: On-site

Cost: \$8,000.00, inclusive of travel and expenses

Service 5:

Date: October 8, 2019

Speaker: Phil Warrick

Topic: Leading High Reliability Schools

Format: On-site

Cost: \$8,000.00, inclusive of travel and expenses

Service 6:

Date: January 16, 2020

Speaker: Phil Warrick

Topic: Leading High Reliability Schools

Format: On-site

Cost: \$8,000.00, inclusive of travel and expenses

Service 7:

Date: January 17, 2020

Speaker: Phil Warrick

Topic: Leading High Reliability Schools

Format: On-site

Cost: \$8,000.00, inclusive of travel and expenses

Service 8:

Date: April 2, 2020

Speaker: Phil Warrick

Topic: High Reliability Schools Certification

Format: On-site

Cost: \$8,000.00, inclusive of travel and expenses

Service 9:

Date: April 3, 2020

Speaker: Phil Warrick

Topic: High Reliability Schools Certification

Format: On-site

Cost: \$8,000.00, inclusive of travel and expenses

Service 10:

Date: April 7, 2020

Speaker: Phil Warrick

Topic: High Reliability Schools Certification

Format: On-site

Cost: \$8,000.00, inclusive of travel and expenses

Service 11:

Date: April 9, 2020

Speaker: Phil Warrick

Topic: High Reliability Schools Certification

Format: On-site

Cost: \$8,000.00, inclusive of travel and expenses

Service 12:

Date: April 10, 2020

Speaker: Phil Warrick

Topic: High Reliability Schools Certification

Format: On-site

Cost: \$8,000.00, inclusive of travel and expenses

EXHIBIT B
SCHEDULE OF PAYMENT

Description	Payments	Expected Invoice Date
Payment 1	\$19,200.00	Upon Execution of Contract
Payment 2	\$19,200.00	September 30, 2019
Payment 3	\$12,800.00	October 8, 2019
Payment 4	\$12,800.00	January 17, 2020
Payment 5	\$32,000.00	April 10, 2020

CONTACT INFORMATION

Please fax (866-868-5478) OR scan and email the signed contract, including this page, the PO, and the completed workshop specifications sheet directly to your Marzano Research representative.

stephanie.stlaurent@marzanoresearch.com

Payments, including deposit checks, should be mailed directly to the Business Office:
Marzano Research, LLC
ATTN: Accounts Receivable
555 North Morton St.
Bloomington, IN 47404

Please provide the following information in both sections:

Who will be the contact person for the work?

Contact: _____
Title: _____
Phone: _____
E-mail: _____
Fax: _____

Who will receive and pay the invoices?

Contact: _____
Title: _____
Phone: _____
E-mail: _____
Fax: _____

Shipping Information (required for resource delivery)

Shipping Contact: _____
Shipping Address: _____
City, State, Zip: _____
Phone: _____
Delivery Date: _____
Delivery Times: _____
Choose one: Do you have a Delivery Dock?
 Do you have double doors (for pallet)?
 Do you require inside delivery?

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Danielle Ramirez, Principal, Hermosa Drive School

SUBJECT: **APPROVE/RATIFY AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE PROFESSIONAL DEVELOPMENT FOR WRITERS WORKSHOP TRAINING AT HERMOSA DRIVE SCHOOL ON FEBRUARY 19, 2019 AND FEBRUARY 20, 2019**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide staff with strategies that are designed to improve student achievement and to effectively address closing the achievement gap by utilizing common core standards and an individual approach to teaching writing.

Rationale: Teachers and administrators will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. The Writers Workshop training will support teachers in the development of students to become effective writers. This professional development will support the implementation of Writing Workshop by pushing into individual classrooms and giving personalized support to each staff member as a follow up to our previous Writers Workshop 101 training.

Funding: Cost is not to exceed \$3,400 and is to be paid from site fund (#302).

Recommendation: Approve/Ratify Agreement between Fullerton School District and Momentum In Teaching to provide professional development for Writers Workshop training at Hermosa Drive School on February 19, 2019 and February 20, 2019.

EF:DR:nm
Attachment

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE A TWO-DAY TRAINING FOR A RESEARCH-BASED, CALIFORNIA STATE STANDARDS WRITING WORKSHOP FOR TK-6 GRADE TEACHERS ON JANUARY 24, 2020 AND JANUARY 30, 2020**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide teachers the tools they need to get students “thinking and discussing, writing and supporting” ideas. They address the achievement gaps by utilizing California State Standards (CSS) and an individual approach to reading and writing.

Rationale: Teachers will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. This California State Standards Writing program will support teachers in the development of effective writers.

Funding: Cost not to exceed \$3,200 to be paid from Unrestricted General fund (#401).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide a two-day training for a research-based, California State Standards Writing Workshop for TK-6 grade teachers on January 24, 2020 and January 30, 2020.

EF:TL:ts
Attachment



**MOMENTUM
IN TEACHING**
TEACHING BEYOND THE BOOK

Proposal

b

Date: April 5, 2019
#469b

To

Trang Lai
Fullerton School District
1401 West Valencia Drive.
Fullerton, CA 92833
714-447-2878

Salesperson	Job	Payment Terms	Due Date
Leslie Courtney	Professional Development	Due upon services rendered	Within 4 weeks after services

Date of Service	Description	Cost of Service	Line Total
1/24/20 1/30/20	Professional development focused on supporting the implementation of Writing Workshop for new hires.	\$1,600/presenter 1 presenter 2 days	\$3,200.00
		Total:	\$3,200.00

Make all checks payable to *Momentum in Teaching, LLC*

www.momentuminteaching.com | 6950 E. Goldcrest St., Long Beach, CA 90815 | (310) 963-2108

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Julienne Lee, Principal, Fisler School

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR FISLER TEACHER, STEVE SALINE, TO ATTEND THE TEACHERS COLLEGE WRITING INSTITUTE AT COLUMBIA UNIVERSITY, NEW YORK, FROM JUNE 17-21, 2019**

Background: Writing Workshop implementation has been a priority at Fisler School for the last four years. Teachers continue to learn pedagogy around instructional practices in a Workshop Model. Teachers develop relevant and impactful teaching points, delivered through mini-lessons and reinforced in strategy groups. Teachers meet students at their writing level/ability through differentiated conferencing. The whole class celebrates published writing for narrative, informational, and argumentative writing. Writing Workshop helps students develop progressive writing skills that impact their future as skilled writers and, importantly, develop their love for writing.

Rationale: The Teachers College Writing Institute will build on the teacher's current knowledge of Writing Workshop and take implementation to the next level. The teacher, Steven Saline, will receive explicit instruction in Workshop pedagogy and how to build Units of Study tailored to students' needs and interests. Mr. Saline is a current writing teacher to all 6th grade students and serves as a Writing Workshop lead at Fisler School. He models mini-lessons, strategy groups and conferencing by opening his door for Instructional Rounds and classroom visitations. This opportunity to attend Teachers College will help Mr. Saline in solidifying writing workshop implementation by strategically expanding his ability to effectively deliver engaging, relevant Tier 1 and Tier 2 writing instruction.

Funding: Cost is not to exceed \$2,500 to be paid from site and Cotsen funds. There are no substitute requirements.

Recommendation: Approve out-of-state conference attendance for Fisler teacher, Steven Saline, to attend the Teachers College Writing Institute at Columbia University, New York, June 17-21, 2019.

EF:JL:nm

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robyn Clemente, Principal, Nicolas Junior High School

SUBJECT: APPROVE SIX STAFF MEMBERS FROM NICOLAS JUNIOR HIGH SCHOOL AND JANNY MEYER TO ATTEND THE NATIONAL SCHOOLS TO WATCH CONFERENCE IN WASHINGTON, DC, FROM JUNE 26-30, 2019

Background: Nicolas Junior High School has been recognized at the State and National level as a 2019 Schools to Watch. The Schools to Watch® program is a significant force in middle-grades reform that identifies and honors school nationally. The Schools to Watch Conference is for schools and individuals serving or working with young adolescents. At the Schools to Watch Conference, Nicolas Junior High School will be honored and will also share the school’s success story with educators from across the country.

Rationale: The Nicolas Junior High School Team will be recognized for outstanding programs and practices in the areas of Academic Achievement, Developmental Responsiveness, Social Equity, and Organizational Structures and Practices. The conference includes sessions for high needs schools looking to turn around student performance as well as for schools seeking to achieve greater academic success, and strategies that raise student achievement and support positive student development through best practices for young adolescents will be shared in the presentations. The Nicolas Junior High School, led by Robyn Clemente, will share their outstanding presentation, *Purposeful Pathways to Success*. In addition to accepting the Schools to Watch Award from the United States Department of Education and presenting to educators from across the United States, the Nicolas Team will gain knowledge and skills that will benefit the school and the District.

Funding: Cost is not to exceed \$14,400 and \$12,000 is to be paid from site fund (#304) and \$2,400 from Superintendent fund (#525).

Recommendation: Approve six staff members from Nicolas Junior High School and Janny Meyer to attend the National Schools to Watch Conference in Washington, DC, from June 26-30, 2019.

EF:RC:nm

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Yolanda McComb, Principal, Raymond School

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR RAYMOND TEACHER, GEORGINA MOJICA, TO ATTEND THE TEACHERS COLLEGE WRITING INSTITUTE AT COLUMBIA UNIVERSITY, NEW YORK, JUNE 17-21, 2019**

Background: Raymond School has made significant investments to increase high-quality Writing Workshop implementation. One of our Cotsen teachers, Georgina Mojica, would like to use her annual Cotsen funds to support her staff development in this area. Raymond has also invested significantly to provide lesson study in Writing Workshop this year and will next year as well to augment Writing Workshop training for all Raymond teachers.

During this five-day institute, Ms. Mojica will learn curriculum development and planning in the teaching of writing, units of study in writing workshop, helping students write well about reading, genre studies in reading and writing, and the importance of assessment-based instruction. She will learn best practices in classroom structures that support writing with inquiry and collaboration and will receive explicit instruction in Workshop pedagogy and how to build Units of Study tailored to her student's needs and interests. The Teaching of Writing Institute will build on Ms. Mojica's current knowledge of Writing Workshop and take her implementation to the next level.

Rationale: By sending a teacher to the Teaching of Writing Institute at Teachers College, Raymond will be supporting the principal-provided professional development strategically implemented all year as well as expanding the teacher's ability to effectively deliver engaging, relevant instruction in writing.

Funding: Cost is not to exceed \$1,000 to be paid from Cotsen funds. There are no substitute requirements.

Recommendation: Approve out-of-state conference attendance for Raymond teacher, Georgina Mojica, to attend the Teachers College Writing Institute at Columbia University, New York, June 17-21, 2019.

EF:YM:nm

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **APPROVE/RATIFY CALIFORNIA STATE PRESCHOOL PROGRAM (CSPP) QUALITY RATING AND IMPROVEMENT SYSTEM (QRIS) BLOCK GRANT, AGREEMENT NUMBER: 47896, BETWEEN ORANGE COUNTY SUPERINTENDENT OF SCHOOLS AND FULLERTON SCHOOL DISTRICT EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division and serves three- to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The California State Preschool Program Quality Rating and Improvement System Block Grant, Agreement Number: 47896, between Orange County Superintendent of Schools and Fullerton School District awards the District an amount not to exceed \$95,000 to enhance and improve the overall quality of the State Preschool Program.

A copy of the Agreement is available for review in the Superintendent's Office.

Rationale: The funds will support professional learning communities for early childhood teaching staff to engage in dialogue about curriculum, assessment, and family engagement.

Funding: Fullerton School District will receive an amount not to exceed \$95,000. Funding will support State-funded preschool budget (#340).

Recommendation: Approve/Ratify California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 47896, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2018 through June 30, 2019.

EF:MC:ln

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY ADDENDUM TO 2018/2019 AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND SECURE TRANSPORTATION FOR SERVICES EFFECTIVE JULY 1, 2018 THROUGH JUNE 30, 2019**

Background: Board approval was granted on June 19, 2018 (Board Agenda Item #1y) for the Agreement with Secure Transportation. An Addendum is requested due to an increase in services provided, therefore increasing the “not to exceed” amount.

Rationale: Specific services are often not available within the District or Nonpublic Agency and, as such, these providers are used on a limited basis.

Funding: Total cost of contract is to be in the amount of the Independent Contractor Agreement and is to be paid from Student Support Services General Fund.

Recommendation: Approve/Ratify Addendum to 2018/2019 Agreement between Fullerton School District and Secure Transportation for services effective July 1, 2018 through June 30, 2019.

EF:RG:vm
Attachment

ADDENDUM #1

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN
FULLERTON SCHOOL DISTRICT AND SECURE TRANSPORTATION

This addendum is being submitted for contract cost adjustment due to increase in services provided, therefore increasing the “not to exceed” amount. Board item was originally submitted and Board approved on June 19, 2018 (Item #1y).

Original “not to exceed” amount: \$50,000

New “not to exceed” amount: \$70,000

Robert Pletka, Superintendent
Fullerton School District

Date

Secure Transportation

Date

Prepared by: ROBIN GILLIGAN

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Ginger Frady, Principal, Orangethorpe School

SUBJECT: APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND TEACHER CREATED MATERIALS TO PROVIDE ONGOING TRAINING FOR PROFESSIONAL DEVELOPMENT AT ORANGETHORPE SCHOOL EFFECTIVE MAY 22, 2019 THROUGH SEPTEMBER 1, 2019

Background: Orangethorpe is developing a personalization plan for our school that includes arts infusion across the curriculum. This is a professional learning opportunity that will allow teachers to develop curricular connections between VAPA and NGSS standards, as well as strengthen their knowledge base and skill set through interactive lesson building opportunities in arts. Our leadership team has expressed a desire for this type of professional development.

Rationale: Approval of the Agreement will allow teachers at Orangethorpe School to participate in a professional learning opportunity focused on arts-infused instruction across the curriculum. This will help teachers as they build curricular capacity for *Project Curiosity - The Art and Science of Nature*.

Funding: Total cost not to exceed \$6,000 and is to be paid from site Title I fund (#212).

Recommendation: Approve Agreement between Fullerton School District and Teacher Created Materials to provide ongoing training for professional development at Orangethorpe School effective May 22, 2019 through September 1, 2019.

EF:GF:nm
Attachment

Proposal

Teacher Created Materials
5301 Oceanus Drive
Huntington Beach, CA 92649

7/1/2019

Proposal #: TCM-00049628
Ginger Frady
Principal
ORANGETHORPE ELEMENTARY SCHOOL
1400 S Brookhurst
Fullerton, CA 92833

Item #	Title	Qty	Unit Price	Ext Price
ZZZ1	On-Site Professional Development Session for Staff Day 2	1	\$6,000.00	\$6,000.00

Total:	\$6,000.00
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Brendan Ryan
Sales Director
Teacher Created Materials
Direct Line: (619) 972-7768
Fax Number: (714) 230-7070
Email: bryan@tcmpub.com

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

PREPARED BY: Sam Ricchio, Assistant Director, Innovation and Instructional Support

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE FOR AARON STOREY FROM INNOVATION AND INSTRUCTIONAL SUPPORT TO ATTEND THE MACADMINS CONFERENCE IN STATE COLLEGE, PENNSYLVANIA FROM JULY 9-12, 2019**

Background: The Fullerton School District currently have over 15,000 Apple devices deployed to either students and staff. These are either iOS or Macintosh computers. The MacAdmins conference is for anyone who deploys and manages Macs and iOS devices. The conference features workshops, breakout sessions, and networking events.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Cost not to exceed \$3,650 from the Innovation and Instructional Support budget (#409).

Recommendation: Approve out-of-state conference attendance for Aaron Storey from Innovation and Instructional Support to attend the MacAdmins Conference in State College, Pennsylvania from July 9-12, 2019.

JD:SR:kv

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: APPROVE OUT-OF-STATE CONFERENCE FOR 2 STAFF MEMBERS FROM INNOVATION AND INSTRUCTIONAL SUPPORT TO ATTEND THE POWERSCHOOL USERS GROUP (PSUG) NATIONAL INFORMATION EXCHANGE & VENDOR EXPO IN LAS VEGAS, NEVADA, FROM JULY 14 – 19, 2019

Background: The PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo is hosted by PowerSchool users and vendors whose products support the Fullerton School District PowerSchool student information system.

Trish Behlings and Beci Weed, Innovation and Instructional Support, have attended the conference the last six years and have gained invaluable knowledge from PowerSchool Users across the nation. This conference will provide Fullerton School District staff with an additional opportunity to gain knowledge and develop a network with industry experts and peers that can be utilized for support throughout the year.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Cost is not to exceed \$3,800 from the Innovation and Instructional Support budget 409.

Recommendation: Approve out-of-state conference for 2 staff members from Innovation and Instructional Support to attend the PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo in Las Vegas, Nevada, from July 14 – 19, 2019.

JD:kv

CONSENT ITEM

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

Prepared by: Sam Ricchio, Assistant Director, Innovation and Instructional Support

SUBJECT: **APPROVE CONTRACT FOR E-RATE COMPLIANCE SERVICES WITH CSM CONSULTING, INC., EFFECTIVE JULY 1, 2019 THROUGH JUNE 30, 2020 WITH AUTOMATIC ANNUAL RENEWALS**

Background: The District receives approximately \$500,000 a year under the Federal Communications Commission (FCC) E-Rate program. For the 2017/2018 school year CSM Consulting, Inc., was contracted to provide the E-Rate consulting services for the District working in conjunction with Innovation & Instructional Support. On July 26, 2016, the Board approved this contract which was for a term of one year. The contract stated that if either party wished out of the contract at the end of the fiscal year, the contract can be terminated without penalty. If neither party wished out of the agreement then the contract would automatically renew. While stated in the approved contract, this was not specifically stated within the Board Item.

Rationale: Utilizing a profession E-Rate consultant will ensure the District is claiming the maximum amount of possible for reimbursement. The E-Rate reimbursement process is extremely complex. Utilizing a consultant ensures that the District is kept up-to-date on all rules and filing methods. Finally, using a consultant allows staff to work on high-priority District technology projects that are necessary for student achievement.

Funding: Cost not to exceed \$23,500 and is to be paid from the Innovation & Instructional Support budget (#409).

Recommendation: Approve Contract for E-Rate compliance services with CSM Consulting, Inc., effective July 1, 2019 through June 30, 2020 with automatic annual renewals.

JD:SR:kv
Attachment



CONTRACT FOR E-RATE COMPLIANCE SERVICES

This agreement is made and entered by and between **Fullerton School District**, a local education agency (“District”) and CSM Consulting, Inc., a California Corporation (“Consultant”).

RECITALS

- A. District desires to have a Consultant to prepare documentation, forms and applications regarding the Federal Communications Commission (“FCC”) E-Rate program.
- B. District has the authority to enter into an Agreement with a Consultant for purposes of complying with the FCC E-Rate program.
- C. Consultant is duly qualified to provide the services called for in this Agreement in consideration for the fee stipulated in this Agreement.

I. CONSULTANT’S RESPONSIBILITIES – SCOPE OF SERVICE

1. Shall provide to District completed forms and processes related to all Category One and Category Two applications of the Federal Communications Commission E-Rate filings with the schools and library division (“SLD”) during the term of this Agreement as shown in Section IV., 1. Services provided under this agreement to include the following:
 - Advise and coordinate the preparation and filing of FCC Forms: 470, 471, 486 and 500.
 - Advise and coordinate the preparation and filing of:
 - Item 21 Attachments
 - Form 472 (Billed Entity Applicant Reimbursement Form BEAR) and/or vendor specific discount forms (i.e. Data Gathering Form, Existing Services List, etc.)
 - Implementation Deadline Extension Request (ImDER)
 - Invoice Deadline Extension Request (IDER)
 - Service Provider Identification Number (SPIN)Change Requests
 - Service Substitution Requests
 - Service Certifications
 - Program Integrity Assurance (PIA)
 - Payment Quality Assurance (PQA) requests
 - Invoice reconciliation for previous funding year disbursements
2. Act as District’s main point of contact with the SLD.
3. Advise District on E-Rate compliance including updates on rule or regulatory changes, as applicable.

II. DISTRICT RESPONSIBILITIES

1. Provide all required information and data for filing all forms with the SLD in a timely manner and all required and requested data for filing the Form 471 at least thirty (30) days prior to USAC’s Form 471 filing deadline.
2. Take such official action, such as review of Consultants drafts and promptly sign and return all forms required for filing with a third party in a timely manner so that Consultant can perform its obligations under this Agreement.

3. Promptly pay Consultant its fee for services rendered. All payments are due and payable within 30 days after delivery to the District of the invoice.
4. Sign, date and certify all forms filed by Consultant on District's behalf.

III. COST

1. **Pricing.** The cost for services rendered regarding the E-Rate application process as referred to in Section I of this agreement shall amount to \$10,000 plus 10% of the total Form 471 applications filed (total billings not to exceed \$23,500) per year.

Invoices for the Base Amount will be provided monthly (or quarterly) continuing through June 30 of each respective Term of this Agreement.

The amounts in this section do not include any costs related to additional Professional Services offered by Consultant that may be requested by the District as shown in Section IV., 4. and 5 below.

IV. MISCELLANEOUS

1. **Term.** The initial term ("Term") of this agreement shall be one (1) year commencing as of July 1, 2016, or upon execution (whichever is later), through June 30, 2017. Thereafter, the Term of this Agreement shall automatically renew for successive one (1) year Term(s) unless one party provides written notice to the other party at least ninety (90) days in advance of the end of the existing Term that it does not wish to renew the Term of this Agreement.
2. **Modifications.** This Agreement may be modified only by a written amendment to this Agreement, executed by both parties.
3. **Independent Contractor.** While engaged in carrying out and complying with the terms and conditions of the Agreement, Consultant is an independent contractor and not an officer, employee, or agent of the District.
4. **Additional Professional Services not included in SECTION I CONSULTANT RESPONSIBILITIES – SCOPE OF SERVICE.**
 - A. Services and costs in this section are not included in Section I (Consultant Responsibilities – Scope of Service) and Section III (Cost). At the written request of the District, the Consultant may provide the additional Professional Services listed below, based upon the following hourly rates.

Officer/Principal	\$175 per hour
Information Technology Consultant/Director	\$150 per hour
Lead Consultant	\$120 per hour
Specialist	\$80 per hour

An authorized agent of the District may request the services below via written request to the Consultant. The Consultant will provide the District with an estimate of the number of hours and rates to complete the requested task. Consultant will provide a quote in the form of an email, hard copy quote, electronic copy quote or other means, as appropriate and acceptable to the District and Consultant. These Professional Services may include but are not limited to the following:

- Assist in the preparation of RFPs/RFIs/RFQs, etc., including technical specs
- Surveys (alternate discount method)
- Comprehensive Technology Plan Writing
- Coordination of response to Special Compliance Reviews
- Selective Review Information Request (SRIR)
- Preparation of USAC and/or FCC appeals
- Technology Plan and Technology Plan Addenda preparation, technology needs assessment, etc.
- Audit support, including Beneficiary Contributor Audit Program
- Preparation of documentation/reports/presentations for Board meetings or other special meetings
- Assess and process issues with prior E-Rate applications not previously contracted by with Consultant (invoiced at ten percent 10% of amount recovered)
- Travel expenses for any on-site meetings including hourly rate, standard mileage reimbursement and actual accommodation/travel expense (including airfare if applicable)
- Other E-Rate related services



5. **E-Rate Doc-U-Manage Software (Optional Service).** Consultant will provide online document management software allowing for multi-user access to maintain documents in an organized manner to meet the USAC 10-year requirement and provide an efficient document management system for the District. The annual license fee for the software is 1,499.00.

Please check the appropriate box for designation of service Yes No

6. **Conflict of Interest.** No business or personal relationship exists between any school employee and the service provider.
7. **Attorney's Fees and Costs.** In any litigation, arbitration or other proceeding by which one party either seeks to enforce its rights under this Agreement (whether in contract, tort, or both) or seeks a declaration of any rights or obligations under this Agreement, each party shall bear its own attorney fees, together with any costs and expenses to resolve the dispute and to enforce the final judgment.
8. **Severability.** If any term of this Agreement is held by a court of competent jurisdiction to be void or unenforceable, the remainder of this Agreement shall remain in full force and effect and shall not be affected.
9. **Notices.** All notices that are required to be given by one party to the other under this Agreement shall be in writing and shall be deemed to have been given if delivered personally or enclosed in a properly addressed envelope postage prepaid and deposited with a United States Post Office for delivery by first class and certified mail addressed to the parties at the following addresses, unless such addresses are changed by notice, in writing, to the other party.

**Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833**

CSM Consulting, Inc.
P.O. Box 4408
El Dorado Hills, CA 95762-0018

10. **Limitation of Liability.** The aggregate liability in connection with any claim arising out of or relating to this agreement whether in contract, tort or otherwise, shall be limited to an amount equivalent to the fee(s) paid by the District to Consultant for services performed pursuant to this Agreement. Consultant shall not in any circumstances be liable to District, whether in contract, tort or otherwise, for any special, indirect, incidental, or consequential damages of any kind whatsoever whether Consultant is made aware in any way due to, resulting from, or arising in connection with the services performed by Consultant pursuant to this Agreement. District's right to monetary damages listed above in that amount shall be in lieu of all other remedies that District may have.
11. **Governing Law.** The validity of this Agreement and each of its terms and provisions, as well as the rights and duties of the parties under this Agreement, shall be construed pursuant to and in accordance with the law of the State of «Proper».
12. **Authority.** The individuals executing this Agreement represent and warrant that they have the legal capacity and authority to execute and contractually bind their respective legal entities.
13. **Entire Agreement.** This Agreement supersedes any and all other agreements, whether oral or in writing, between the parties with respect to the subject of this Agreement. This Agreement contains all of the covenants and agreements between the parties with respect to the subject of this Agreement, and each party acknowledges that no representations, inducements, promises, or agreements have been made by or on behalf of any party except the covenants and agreements embodied in this Agreement. No agreement, statement, or promise not contained in this Agreement shall be valid or binding on the parties with respect to the subject of this Agreement.

Executed in _____, This **26th** day of **July**, 2016.



_____, Vice President
David T. Cichella

_____, Title **Superintendent**

Robert Pletka, Ed.D. _____ Print Name
Fullerton School District

AUTHORITY TO COMMUNICATE – Letter of Agency (LOA)

This ATC/LOA (Agreement) entered into on this 26th day of July, 2016 by and between **CSM Consulting, Inc.**, *Consultant Registration Number 16043564*, a California Corporation (“Consultant”) and **Fullerton School District**, a local education agency (“District”). Consultant’s authority to communicate shall remain in effect during the term of the “E-Rate Services” consulting contract.

Consultant and District determines it is necessary to prepare documentation, forms and applications regarding the Federal Communications Commission (“FCC”) E-Rate program.

District grants to Consultant the authority to investigate and communicate, in any form, with any telecommunication company, service provider, the FCC or the Schools and Libraries Division with regard to the E-Rate Program on District’s behalf. Consultant acknowledges that nothing contained herein shall constitute a principal and agent relationship or be construed to evidence the intention of the District to constitute such. The District represents and warrants that the officer executing this Agreement has been duly authorized.

The term of this assignment is from the date of final execution (above) until all issues with E-Rate Years 2004, 2005, 2006, 2007, 2008 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016 and 2017, 2018, 2019 are resolved or June 30, 2020. When executed, this agreement is authorization for all employees of Consultant to communicate on behalf of the District in performance of the duties outlined herein.

Fullerton School District

Name: **Fullerton School District** _____

Print Name: **Robert Pletka, Ed.D.** _____

Title: **Superintendent** _____

DISCUSSION/ACTION ITEM

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **APPROVE REVISED JOB DESCRIPTION FOR DIRECTOR,
ADMINISTRATIVE SERVICES**

Background: Due to a progress increase to the duties of the Director, Administrative Services, the District wishes to adjust the current job description to ensure alignment with the actual job duties performed.

Rationale: Job descriptions define the roles and responsibilities of a specific job classification.

Funding: General Fund.

Recommendation: Approve revised Job Description for Director, Administrative Services.

CH:nm
Attachment

FULLERTON SCHOOL DISTRICT
Fullerton, California

DIRECTOR OF ADMINISTRATIVE SERVICES

DEFINITION

Working under the supervision of the Assistant Superintendent of Personnel Services, the Director of Administrative Services plans, develops, organizes and implements the policies and procedures pertaining to the District Safe School Plan, student behavior policy and attendance and welfare programs; coordinates community and youth serving agencies concerning pupil attendance and related functions; implements and directs the District's Independent Study program; implements the District-wide open enrollment process and the development of staffing ratios for schools; assists the Assistant Superintendent of Personnel Services as needed in the implementation of all personnel policies and procedures

REPRESENTATIVE DUTIES AND RESPONSIBILITIES

- Assists in directing all **various** aspects of the District's personnel department for certificated and classified employees
- ~~Develops and implements~~ **Assists in the development and implementation of a teacher and certificated administrator recruitment, interview, hiring, and on-boarding process**
- **Serves on and/or oversees certificated personnel applicant interview panels**
- Participates as a member of the District's bargaining team **for both certificated and classified bargaining units** in all contract negotiations with employee associations, assists in the development of District proposals and in the analyses of employee proposals and provides back-up assistance in the day-to-day administration of employee contracts
- Assists in developing staffing ratios and assigning teachers **and classified staff** to school sites
- **Serves on and actively participates various District committees (e.g., PAL, LCAP, management retreat, ad hoc District-association committees, etc.)**
- **Works with department and site administrators to plan and monitor parent completion of Power School Registration (PSR)**
- Manages compliance issues including, but not limited to Title IX, Section 504, Right to Know, Affirmative Action, and Sexual Harassment
- Investigates **and resolves** grievances and/or complaints, from employees, parents, or other staff (e.g., conflicts of interest, conduct violations, sexual harassment, bullying, pay and/or assignment disputes, etc.) **for the purpose of reaching resolutions that provide a healthy working environment.**
- Organizes, ~~and~~ administers, **promotes, and presents** the District's Customer Service and Employee Recognition programs
- **Mentors, coaches, and supports new and veteran principals in 1:1 and small group settings**
- **Assists in planning, coordinating, and training aspiring administrators in the District's Emerging Leaders Academy**
- **Develops, monitors, and communicates information related to the assistant principal and management evaluation tool**
- **Assists site administrators and District classified managers with employee personnel investigations and the progressive discipline process**
- **Drafts, edits, modifies, and electronically publishes both the volunteer handbook and annual Parent Information Handbook**
- **Assists in the development, implementation, and daily operations of the District's volunteer fingerprinting process**
- Assists in the development and implementation of the District-wide emergency plan

FULLERTON SCHOOL DISTRICT
Fullerton, California

DIRECTOR OF ADMINISTRATIVE SERVICES

- Collaborates with other District administrative personnel for the purpose of implementing and/or maintaining services and programs
- Assures that all schools submit current Safe School Plans, including school-wide discipline plans
- Assures that all schools submit current Disaster Plans
- Organizes and administers the Open Enrollment process and District Intradistrict and Interdistrict transfer policies **and transfer appeals**
- Organizes and administers kindergarten **and transitional kindergarten (TK)** enrollment
- Plans, organizes and implements policies, regulations, and procedures pertaining to pupil welfare and attendance programs
- **Plans, organizes, and implements policies, regulations, procedures, and resources that pertain to students identified as Homeless/Foster Youth**
- **Assists in developing**, organizing, implementing, and administering the District's short-term and long-term independent study program **and reviews program data and results in order to provide an ongoing assessment of the program's effectiveness**
- Oversees the District response to incidents of excessive absence, habitual truancy and/or unlawful withdrawal from school
- Organizes and runs the School Attendance Review Board for students who are classified as habitual truants
- Organizes and administers the Administrative Review Committee and Expulsion process for students who have been serious discipline problems
- Places students who have been involuntarily transferred as a result of the Administrative Review Committee process
- Processes expelled students for readmission
- Plans and coordinates the District-wide open enrollment process
- **Finds, initiates, and develops vibrant and healthy partnerships with other agencies, community based organizations, non-profit organizations, parent and community groups, etc.**
- Coordinates the development of programs to prevent students' use of drugs, alcohol, tobacco and gang involvement
- **Consults with administrators/managers to** assures the appropriate procedures are followed in reporting suspected child abuse, neglect or maltreatment
- Confers with legal counsel and advises District officials concerning student discipline, attendance, welfare and other matters
- Administers child labor laws, work permits and prevents child exploitation
- Plans, organizes, and administers a district wide system for maintaining positive school climate, culture, and student behavior (e.g., PBIS, MTSS, **Restorative Practices, etc.**)
- ~~Oversight and coordination of all phases of the District school counseling program~~
- ~~Coordinates~~ **Assists in providing and developing** staff development for the ~~counselors~~ **mental health therapists**
- ~~Oversight and coordination of the District Community Day School~~
- Plans and coordinates student ADA recuperation programs
- Coordinates the maintenance of all student records and archival of data
- Other related duties as assigned

**FULLERTON SCHOOL DISTRICT
Fullerton, California**

DIRECTOR OF ADMINISTRATIVE SERVICES

EMPLOYMENT STANDARDS

Education

Graduation from an accredited college or university with a Master's Degree

Credential/License

A valid California Administrative Credential; valid California Teaching Credential; Master's Degree required; valid California Driver's License

Experience

Any combination of training and experience that demonstrates attainment of the required knowledge and ability to perform the required work (with reasonable accommodation if needed), typically: five years of administrative/management experience required; site administrative experience required, principal experience preferred

Knowledge of:

California State Standards, current principles, practices, trends, goals and objectives of public education; organization and management of a public school; organization, management, planning and evaluation strategies, techniques and procedures; legal mandates and regulations pertaining to counseling, student attendance and discipline; change theory; presentation and facilitation practices; current technology; conflict resolution procedures; interpersonal skills using tact, patience and courtesy.

Ability to:

Monitor and support the work of professional staff; think strategically, assess and balance competing values; make and effect timely decisions; utilize new technologies and software; plan for future needs of the District; establish and maintain cooperative working relationships with staff, managers, parents, community members, vendors, universities, and State and Federal agencies; demonstrate skill in oral and written communications; perform duties with awareness of all District requirements and Board of Education policies.

PHYSICAL STANDARDS

The work environment and physical demands described below are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals to perform the essential functions. These physical standards are generic in nature and tasks may vary dependent on school site or specialized department assignment.

Work Environment:

While performing the duties of this job, the employee works in several environments and travels in a personal vehicle to various sites. Contact with staff, students, parents and the public on some level is constant. Employees in this position may have higher exposure to infection from students. The ability to meet multiple demands from several people concurrently is essential. The noise level is usually moderate.

Physical Demands:

**FULLERTON SCHOOL DISTRICT
Fullerton, California**

DIRECTOR OF ADMINISTRATIVE SERVICES

This position classification requires light work that involves sitting, and some lifting of up to 50 pounds unassisted, and over 50 pounds with assistance. It may require walking, standing, or sitting for extended periods or may require immediate response in the event of emergencies or disaster and the ability to work well under stressful circumstances. The employee is occasionally required to climb or balance and stoop, kneel, crouch or crawl. This position requires the ability to accurately perceive sound, normal near and far vision, depth perception, handling and working with materials and objects, and accurate interpretation of body language.

The information contained in this physical standards description is for compliance with ADA and is not an exhaustive list of duties performed. The individuals currently holding this position perform additional duties and additional duties may be assigned. The conditions described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

DISCUSSION/ACTION ITEM

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE NEW JOB DESCRIPTION FOR TEACHER ON SPECIAL ASSIGNMENT (TOSA) – SPECIAL EDUCATION

Background: Pursuant to the April 9, 2019 Board approved Memorandum of Understanding between Fullerton Elementary Teachers Association (FETA) and the District, a new job description is needed to direct the duties and responsibilities of the Teacher of Special Assignment (TOSA) in Special Education.

Rationale: Job descriptions define the roles and responsibilities of a specific job classification.

Funding: General Fund.

Recommendation: Approve new Job Description for Teacher on Special Assignment (TOSA) – Special Education.

CH:nm
Attachment

FULLERTON SCHOOL DISTRICT
Fullerton, California

TEACHER ON SPECIAL ASSIGNMENT – SPECIAL EDUCATION

DEFINITION:

Under direction of the assigned administrator, the Teacher on Special Assignment is responsible for leadership, planning, development, implementation and support for the assigned program/curricular area/site.

REPRESENTATIVE DUTIES AND RESPONSIBILITIES:

- Facilitate initial communication with the parents for Special Education regarding Special Education information, process, expectations, and resources
- Collaborate and work effectively with colleagues, parents, and various District teams. Work directly with Special Education staff to provide collaborative one-on-one support and classroom-based demonstrations: data driven planning/goals; curriculum support; classroom management; IEP/report writing; transition meetings; instructional strategies; support behavior management strategies
- Plan, facilitate, design and/or provide special education training to staff and parents
- Coordinate and provide special education resources through online access
- Assist as the support liaison to Educational Services staff in the coordinated efforts of providing District-wide professional development
- Provides coaching and mentoring to teachers of Special Education using a variety of coaching models and strategies
- Participates on Special Education committees
- Collaborates and works effectively with various teams
- Support standards based lesson design and implementation
- Provide feedback/updates to the assigned administrator
- Complete assigned paperwork in a timely manner
- Other duties as assigned

EMPLOYMENT STANDARDS:

Education

Bachelor's Degree or higher from an accredited college or university

Credential/License

Valid California Credential or license authorizing service as a Education Specialist teaching credential, Early Childhood Special Education teaching credential, or Clinical Rehabilitative Services Credential; valid California Administrative Credential is desirable; valid California Driver's License.

Experience

A minimum of three (3) years elementary or secondary school teaching; experience in a school district leadership capacity is desirable.

Knowledge of:

Individuals with Disabilities Education Act Law; Notice of Procedural Safeguards for Special Education; California State Standards, principles, methods, techniques and strategies pertaining to teaching and instruction of K-8 pupils; K-8 curriculum; use and support of technology; the principles of staff development; principles of behavior management; conflict resolution procedures; interpersonal skills using tact, patience and courtesy.

FULLERTON SCHOOL DISTRICT
Fullerton, California

TEACHER ON SPECIAL ASSIGNMENT – SPECIAL EDUCATION

Ability to:

Ability to support the use of current research and theory in the instructional program; ability to support the planning and implementation of lessons based on school objectives and the needs and abilities of students; present model lessons; observe lessons and give teachers feedback; support behavior management strategies aligned with current Special Education research strategies; establish and maintain effective relationships with District staff, teachers, students and parents; demonstrate skill in oral and written communications; perform duties with awareness of all District requirements and Board of Education policies; analyze situations accurately and adopt an effective course of action; prioritize and schedule work; meet schedules and timelines; work independently with little direction and confidentially with discretion; work under pressure and with distractions.

** Specific knowledge and abilities necessary are based on the nature and location of the assignment

PHYSICAL STANDARDS:

The work environment and physical demands of the positions as described below are representative of those that must be met by an employee to successfully perform the essential functions of a position in this general instructional category. Reasonable accommodations may be made to enable individuals to perform the essential functions of a specific position. These physical standards are generic in nature and tasks may vary dependent on school site or specialized department assignment.

Work Environment:

While performing the duties of this job, the employee works in several environments and may travel in a personal vehicle to sites. The employee's primary responsibility is working with teachers and administrators in the office and in the classroom. Employees in this position may have a higher level of exposure to infection from students when working in the classroom. There is also frequent contact with staff and public and the need to meet multiple demands from several people. The noise level is moderate.

Physical Demands

The physical demands of this position include frequent sitting and standing for extended periods of time. The employee may occasionally lift, push, pull and/or move up to 50 pounds. Repetitive bending at the waist, as well as kneeling, stooping and crouching is also required. Employees may reach overhead, as well as above the shoulders and horizontally. Dexterity of hands and fingers to demonstrate activities or run instructional equipment is required, as is hearing and speaking to exchange information, make presentations, hear in a noisy environment and locate the source of a sound. Seeing to read a variety of materials and monitor student activities is also required.

The information contained in this physical standards description is for compliance with ADA and is not an exhaustive list of duties performed. The individuals currently holding this position perform additional duties and additional duties may be assigned. The conditions described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

ADMINISTRATIVE REPORT

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Assistant Superintendent, Educational Services
PREPARED BY: Susan Albano, Director, Educational Services
SUBJECT: Local Control Accountability Plan (LCAP) and Annual Update

Background: The Local Control Funding Formula (LCFF) requires school district stakeholders to develop a funding accountability plan called the Local Control and Accountability Plan (LCAP) and Annual Update. The LCAP identifies goals, process indicators (metrics) for all pupils, each state priority and any local priorities, and actions and services to meet the identified goals. The final draft of the LCAP will be presented in a public meeting of the Board of Trustees for a public hearing on June 4, 2019 and subsequent approval on June 18, 2019. The LCAP must be submitted annually to the Orange County Department of Education for approval by July 1, 2019.

Rationale: The preliminary draft of the Fullerton School District (FSD) LCAP and Annual Update will be presented for Board and public review. The LCAP Advisory Committee members shall report on the LCAP required components: 1) FSD Board of Trustee's Annual Goals & State Priorities, 2) Stakeholder Engagement, 3) Goals & Progress Indicators, 4) Actions, Services, and Expenditures, and 5) Annual Update.

Funding: Not applicable.

Recommendation: Not applicable.

EF:SA:nm

ADMINISTRATIVE REPORT

DATE: May 21, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: “SUNSHINE” FULLERTON SCHOOL DISTRICT’S 2019/2020 PROPOSAL TO NEGOTIATE WITH CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION (CSEA), CHAPTER 130

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented (“sunshined”).

Funding: Not applicable.

Recommendation: Not applicable.

CH:nm
Attachment

**FULLERTON SCHOOL DISTRICT
SUNSHINE**

Initial Bargaining Proposal to the California School Employees Association
and its Fullerton Elementary Chapter 130 (CSEA)

2019-2020

May 21, 2019

The Fullerton School District (District) notifies CSEA of the District's intent to modify or amend the July 1, 2018 through June 30, 2021 agreement as outlined in Article 22 – Reopeners. The District desires to alter or amend the following articles as indicated and present the District's proposals for public discussion in accordance with Government Code §3547:

Article 6: Pay and Allowances

The District has an interest in negotiating unit member pay and allowances for the 2019-2020 school year.

Article 8: Health Insurance

The District has an interest in reviewing Fringe Benefits for current and retired association members. This includes modifying the current plan levels offered to employees.

Article 20: Distribution

The District has an interest in negotiating and modifying the language of this article.

The District reserves the right to add to, delete, or modify these proposals as determined through the negotiation process.

ADMINISTRATIVE REPORT

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: “SUNSHINE” FULLERTON SCHOOL DISTRICT’S 2019/2020 PROPOSAL TO NEGOTIATE WITH FULLERTON ELEMENTARY TEACHERS ASSOCIATION

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented (“sunshined”).

Funding: Not applicable.

Recommendation: Not applicable.

CH:nm
Attachment

**FULLERTON SCHOOL DISTRICT
SUNSHINE**

Initial Bargaining Proposal to the Fullerton Elementary Teachers
Association (FETA)
2019-2020
May 21, 2019

As agreed between the parties in Article 4 Section A of the Collective Bargaining Agreement between the Fullerton School District and FETA, the Fullerton School District is “sunshining” to the public its Initial Bargaining proposal for 2019-2020.

Article 2: Recognition

The District has an interest to update the language in order to reflect the included and excluded certificated positions.

Article 11: Evaluation

The District has an interest in reviewing and updating the evaluation article to incorporate language from the MOU Pilot into the agreement.

Article 13: Leaves of Absence

The District has an interest in the updating the language to ensure alignment with current laws and District practices.

Article 16: Salaries

The District has an interest in negotiating unit member pay and allowances for the 2019-2020 school year.

Article 17: Fringe Benefits

The District has an interest in reviewing Fringe Benefits for current and retired association members. This includes modifying the current plan levels offered to employees.

The District reserves the right to submit additional mutually agreed upon items not submitted in this proposal as agreed upon by both parties.

Chad Hammitt, Ed. D.

Assistant Superintendent Personnel Service, Fullerton School District

ADMINISTRATIVE REPORT

DATE: May 21, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: “SUNSHINE” FULLERTON ELEMENTARY TEACHERS ASSOCIATION’S
2019/2020 PROPOSAL TO NEGOTIATE WITH FULLERTON SCHOOL
DISTRICT

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented (“sunshined”).

Funding: Not applicable.

Recommendation: Not applicable.

CH:nm
Attachment

Fullerton Elementary Teachers Association, FETA,
Sunshine Bargaining Proposal Bargaining Agreement
between the Fullerton Elementary Teachers Association, FETA
and the Fullerton School District
May 15, 2019

In compliance with Contractual Language agreed to between FETA and the District, FETA is "sunshining" to the public its intent to reopen negotiations for 2019-2020.

Articles already agreed upon by both parties from the previous settlement agreement:

Article 16 Salaries

Article 17 Fringe Benefits

Mutually Agreed Upon Articles:

Article 29 Misc. Provisions

FETA is interested in addressing several Misc. items, including, but not limited to Special Education.

Two Additional Articles added by FETA:

Article 8 Hours of Employment

Article 14 Class Size

FETA reserves the right to submit additional mutually agreed upon items not submitted in this proposal as agreed upon by both parties from previous settlement.

Dottie Pendleton

FETA Negotiations Chair

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and December and twice during the months of June and September. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, March 12, 2019
5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Janny Meyer called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:05 p.m. and she led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Aaruni Thakur, Jeanette Vazquez
(Hilda Sugarman was absent from the Board Meeting)

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Mr. Jeremy Davis, Dr. Emy Flores,
Dr. Chad Hammitt,

Recess to Closed Session – Agenda

At 5:06 p.m., the Board recessed to Closed Session for: •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6] •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957].

(Trustee Vazquez was absent from Closed Session)

Open Session, Call to Order, Pledge of Allegiance– Board Room

President Meyer called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:14 p.m. and Pacific Drive School Speech and Debate students led the pledge of allegiance. In closed session, the Board voted 3-0 (Trustee Sugarman and Trustee Vazquez were absent from Closed Session) to Approve Final Settlement and Release Agreement by and between the Fullerton School District and parents of student ID (727878). District agrees to pay Petitioners' attorney's fees and legal costs in the amount of Eight Thousand Six Hundred Twenty Five Dollars (\$8,625.00) for all attorney's fees owed or paid by Parents in connection with the Action. Payment shall be issued to "Law Offices of Augustin Egelsee LLP.

Introductions/Recognitions:

Claire Sanchez (Pacific Drive Student) was recognized for being named Boys and Girls Clubs Student of the Year for the City of Fullerton. Laura Grover (Pacific Drive Teacher) spoke about Claire's accomplishments. President Meyer presented Claire with a certificate of recognition on behalf of the Board of Trustees.

Helene Morris, Director of Administrative Services, recognized the Catch Me at My Best Recipients: Brenda Chavarin (Teacher, Orangethorpe School), Armando Garcia (Computer Technician II, Innovation & Instructional Support), Charles "Bubba" Bankston (Security, Parks JHS) and Jose Daniel (Custodian, Maintenance and Operations.)

Dr. Kelly Castillo (Principal at Pacific Drive School) presented an overview of Pacific Drive School's many programs and activities. Egleth Nuncci, Ioanna Garcia, and Rose Alcazar (parents) assisted Dr. Castillo with the presentation.

Superintendent's Report

Dr. Bob Pletka reported that he spoke to Dr. Scott Scambray (FJUHS District Superintendent) about a joint FSD/FJUHS District Board of Trustees meeting for the next calendar year to discuss how both FSD and FJUHS District can further collaborate.

Information from the Board of Trustees

Trustee Thakur- He attended the Orangethorpe School Parent Focus group (Every Voice Matters: Listening Tour) on March 7th. He was happy to hear the positive comments from parents and there were great suggestions from students and parents.

Trustee Berryman- She attended the Hermosa Drive Annual Hockey Tournament on March 9th and thanked the Anaheim Ducks for their partnership bringing hockey to the District. Trustee Berryman thanked Alison Garcia for her leadership working with the Anaheim Ducks and FSD students. She participated in Read Across America and she enjoyed reading to students. She thanked Dr. Pletka, Dr. Emy Flores (Assistant

Superintendent of Educational Services) and Trang Lai (Director of Educational Services) for their time meeting with parents who have questions or concerns regarding AB 329 (Sexual Health Education). Trustee Berryman stated the District is being transparent sharing information with parents regarding AB 239. At a future Board meeting, she will share information with the Board from her recent trip to Sacramento on behalf of PTA.

Trustee Vazquez – She thanked everyone for taking the time to attend the Board Meeting. She commented the District continues to hear the voices of parents and community. Trustee Vazquez thanked Pacific Drive School teachers and parents for their school presentation to the Board during this evening. She stated the District is having a Dual Language Academy Parent information meeting on March 14th. She thanked Mrs. Egleth Nuncci for her leadership in the community.

President Meyer- She thanked Dr. Pletka and Dr. Emy Flores for addressing the questions and concerns from parents regarding AB 329 (Sexual Health Education). President Meyer stated is representing the Board at the Schools to Watch Middle Level Conference on March 15-17, 2019.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA –Mark Jacobs- He reported Fullerton teachers are doing an outstanding job in connecting and building relationships with students, parents, and staff. Currently, the elementary teachers are in the middle of parent conference week. FETA continues to strengthen the Partnership with Administration and Labor or PAL. For example, on March 11-12th, representatives from FETA and FSD attended the SoCal CA Labor Management Initiative in Downey. This conference focused on how to collaboratively build systems to promote better outcomes for students and staff. He thanked Dr. Rob Coghlan (Assistant Superintendent of Business Services) for meeting with FETA and school site leadership team regarding the installation of solar panels. He shared CTA is looking forward to the Good Teaching Conference held March 24th and Tricia Hyun (Parks JHS teacher) will be presenting.

CSEA – Joanne Declaro- She expressed her appreciation for the District sending Tizoc Castillo to the Paraeducator Conference. The conference was filled with great workshops from Supporting Students Using Behavior Analytic Strategies to Supporting Dual Language Learners and their families. She was happy to report the Business and Transportation PAL teams were awarded a PAL grant and they chose to sponsor a booth at a school event at Richman School. In addition, the Transportation Department will use their grant to participate in the Orange County Bus Roadeo on March 30, 2019, at the Garden Grove Unified School District. This event will be comprised of seven different precision driving events and a rigorous written exam geared to promote the highest student safety standards.

FESMA –Robin Gilligan- She attended ACSA's Every Student Succeeding breakfast honoring FSD student Brianna Sanchez. She reported administrators are diligently supporting conferences and end of year activities.

Public Comments:

Munish Bharadwaja, Fullerton Resident, thanked Dr. Pletka, Dr. Coghlan, and the Board for their ongoing support of children. He expressed his concern regarding the installation of fencing at Fern Drive School.

Joy from Walnut School District spoke about her concerns with AB 329; Shawnda from Anaheim stated parents need to know their rights and spoke regarding AB 329. Lynn (8th grade student) stated sexual health education taught to students should be age appropriate. Lee stated she attended the AB 329 parent meeting and stated FSD is being more conservative with implementing AB 329. Samantha Van Dyke (parent) stated additional information needs to be sent to parents regarding AB 329. Jenny Chun stated stated topics under AB 329 are too severe for young children. Egleth Nuncci (parent) shared the District is offering numerous parent information meetings and that the District is willing to listen to parent concerns.

Approve Minutes

Moved by Beverly Berryman seconded by Jeanette Vazquez and carried 4-0 to approve minutes of the Regular meeting on February 12, 2019.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Jeanette Vazquez, seconded by Beverly Berryman, and carried 4-0 to approve the consent items. The Board commented on 1b, 1s, 1w, and 1z. Item #1aa was pulled for discussion and a separate vote.

Regarding #1aa:

This Resolution was agendized per Board request at the February 12, 2019 Board Meeting.

The Board discussed the purpose of adopting a symbolic resolution such as the one recognizing Cesar Chavez. Dr. Pletka stated Resolutions may be adopted as appropriate to recognize individuals in history that have made an impact in the lives of others. Trustee Berryman stated she would like for the District to recognize all the individuals who have made an impact and are meaningful to the community to be recognized through a resolution. It was then moved by Aaruni Thakur, seconded by Beverly Berryman and carried 4-0 to adopt a Resolution recognizing Cesar Chavez.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0062 through M22C0080, M22D0249 through M22D0293, M22E0215 through M22E0265, M22M0230 through M22M0239, M22R1110 through M22R1250, M22S0008, M22T0032 through M22T0035, M22V0187 through M22V0203, M22X0383 through M22X0388, and M22Y0073 through M22Y0074 for the 2018/2019 fiscal year

1d. Approve/Ratify Nutrition Services purchase orders numbered 210490 through 210546 are the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 120359 through 120720 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13380 through 13443 for the 2018/2019 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Adopt Resolutions numbered 18/19-B022 through 18/19-B031 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools..

1i. Approve/Ratify warrant number 1121 for the 2018/2019 school year (District 40, Van Daele).

1j. Approve/Ratify warrant number 1200 for the 2018/2019 school year (District 48, Amerige Heights).

1k. Approve Independent Contractor Agreement between Fullerton School District and NonQuixote, LLC to develop a series of professional level videos.

1l. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials as part of the repairs and improvements to the office lobby of Parks Junior High School.

1m. Approve Notice of Completion for New Dimension General Construction to remove existing office sliding glass door system and install a new metal double door entry at Nicolas Junior High School.

1n. Approve Notice of Completion for New Dimension General Construction to remove front office reception area in order to create a functional and secure single point of entry at Parks Junior High School.

1o. Approve Notice of Completion for New Dimension General Construction to add an additional door inside of the new perimeter fencing at Parks Junior High School.

1p. Approve Notice of Completion for Progressive Surface Solutions for the repair and structural reinforcement of support beams at Richman Elementary School.

1q. Approve/Ratify 2018/2019 Nonpublic Agency Master Contract with 3 Chords, Inc., DBA Therapy Travelers for Special Education and/or related services effective March 4, 2019 through June 30, 2019.

1r. Approve/Ratify 2018/2019 Independent Contractor Agreement between Fullerton School District and Customized Vision Care for vision services effective February 12, 2019 through June 30, 2019.

1s. Approve Agreement between Fullerton School District and Growing Educators Inc., for COTSEN grant-funded professional development services at Beechwood School on April 9-10, 2019.

1t. Approve/Ratify 2018/2019 Independent Contractor Agreement between Fullerton School District and Marshall B. Ketchum University for vision services effective February 12, 2019 through June 30, 2019.

1u. Approve out-of-state conference attendance for teachers from Woodcrest School to attend the International Society for Technology in Education Conference in Philadelphia, Pennsylvania from June 23-26, 2019

1v. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Valencia Park School effective March 15, 2019 through May 17, 2019.

1w. Approve out-of-state conference attendance for three Educational Services staff to attend the International Society for Technology in Education Conference in Philadelphia, Pennsylvania from June 23-26, 2019.

1x. Approve Occupational Therapy clinical affiliation agreement with Belmont University effective March 13, 2019.

1y. Approve release of certificated administrative employee's March 15 Notice of possible reassignment for the 2019/2020 school year.

1z. Approve Agreement between Fullerton School District and YouthTruth to provide additional Customized Survey Services and Professional Development.

1aa. This Resolution was agendized per Board request at the February 12, 2019 Board Meeting.

Discussion/Action Items:

2a. Approve the District's Second Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations in the current and subsequent two fiscal years.

Dr. Rob Coghlan, Assistant Superintendent of Business Services, presented on the District's Second Interim Financial Report. It was then moved by Beverly Berryman, seconded by Aaruni Thakur and carried 4-0 to approve the District's Second Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations in the current and subsequent two fiscal years.

2b. Approve Pupil Attendance Calendar for the 2020/2021 school year.

It was moved by Jeanette Vazquez, seconded by Aaruni Thakur and carried 4-0 to approve the Pupil Attendance Calendar for the 2020/2021 school year.

2c. Adopt Resolution #18/19-17 to authorize Fullerton School District joining the Education Technology Joints Power as a founding member.

It was moved by Beverly Berryman, seconded by Jeanette Vazquez, and carried 4-0 to adopt Resolution #18/19-17 to authorize Fullerton School District joining the Education Technology Joints Power as a founding member.

2d. Approve donor recognitions on District facilities at Acacia, Beechwood, Laguna Road, and Robert C. Fisler Schools for the 2019/2020 school year

It was moved by Jeanette Vazquez, seconded by Aaruni Thakur and carried 4-0 to approve donor recognitions

on District facilities at Acacia, Beechwood, Laguna Road, and Robert C. Fidler Schools for the 2019/2020 school year.

2e. Approve 2019 California School Boards Association (CSBA) Delegate Assembly Election candidates.

It was moved by Beverly Berryman, seconded by Aaruni Thakur, and carried 4-0-1 (Trustee Jeanette Vazquez abstained) to approve the following 2019 California School Boards Association (CSBA) Delegate Assembly Election candidates: Bonnie Castrey (Huntington Beach Union High School District), Ian Collins (Fountain Valley School District), Jackie Filbeck (Anaheim Elementary School District), Carrie Flanders (Brea Olinda Unified School District), Karin M. Freeman (Placentia YL Unified School District), Al Jabbar (Anaheim Union High School District), Chester Jeng (Fullerton Joint Union High School District), Xavier Nguyen (Westminister School District), and Edward Wong (Saddleback Valley Unified School District).

2f. Approve proposed locations of photovoltaic structures designed, engineered, installed, inspected, and maintained by PFMG Solar, LLC.

Dr. Rob Coghlan reported on the progress of the photovoltaic structures. Dr. Coghlan and his team have met with school site Principals and their leadership teams to discuss the location of solar panel installations at the sites. In addition, Dr. Coghlan has met with FETA and CSEA to discuss the same. He stated community meetings are being planned to communicate with the community regarding the solar panel installation. It was then moved by Aaruni Thakur, seconded by Jeanette Vazquez and carried 4-0 to approve proposed locations of photovoltaic structures designed, engineered, installed, inspected, and maintained by PFMG Solar, LLC.

Administrative Report:

3a. First Reading of Board Policy 5131.62 (Tobacco)

First reading of BP 5131.62. Any questions or concerns can be addressed to Dr. Chad Hammit, Assistant Superintendent of Personnel Services. The Board will be presented this board policy for final approval at their April 9, 2019 Board Meeting.

Discussion Item:

Rescheduling May 7, 2019 Regular Board of Trustees Meeting.

At the April 9, 2019 Board Meeting, the Board will approve rescheduling the May 7, 2019 Board Meeting to May 21, 2019.

Presentation:

Your Voice Matters "Listening Tours".

Dr. Pletka (Superintendent), Kristen Holm (Principal at Richman School), and Robin Gilligan (Director of Student Support Services) presented on the topic of "Every Voice Matters." Dr. Pletka spoke about the importance of hearing the "voices" of students, parents, and community to continue providing excellent education, ensure equity, and engage parents and community. Focus Groups "Your Voice Matters Listening Tours" have been held at various sites and will continue in the future to hear the voices of parents, staff, students, and special groups (DELAC, Special Education and GATE).

Recess to Closed Session – Agenda:

The Board did not recess to Closed Session.

Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

Adjournment:

President Meyer adjourned the Regular meeting on March 12, 2019, at 10:01 p.m.

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, April 9, 2019

5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:00 p.m.- Call to Order, Pledge of Allegiance

5:00 p.m.- Recess to Closed Session – Agenda:

- Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Introductions/Recognitions

Nicholas Vo, Chapman University, Holocaust Art & Writing Contest 2019
SARB Student Recognitions
Dewain Barber, US Chess Federation, Dean of Scholastic Chess

Superintendent's Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting March 12, 2019

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time,

although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0081 through M22C0083, M22D0294 through M22D0326, M22E0266 through M22E0305, M22M0240 through M22M0261, M22R1251 through M22R1422, M22S0009 through M22S0011, M22T0036 through M22T0040, M22V0204 through M22V0226, M22X0389 through M22X0407, and M22Y0075 through M22Y0076 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210547 through 210629 are the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 120721 through 121242 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13444 through 13517 for the 2018/2019 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve extended Student Teaching Agreement with California State University, Northridge effective July 1, 2019.

1i. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 3 (January 1 – March 31, 2019).

1j. Approve interim contract for Director of Classified Personnel.

1k. Approve Agreement between Fullerton School District and Collaborative Learning Solutions to provide two sessions of professional development for teachers at Valencia Park School on May 8, 2019 and August 7, 2019.

1l. Approve Agreement with Math Solutions to provide professional development for teachers in grades 3-5 on effective pedagogical practices and mathematical content from June 10-13, 2019.

1m. Approve 2018/2019 Independent Contractor Agreement between the Fullerton School District and Neuro-Educational Clinic for Independent Educational Evaluation services effective April 10, 2019 through June 30, 2019.

1n. Approve out-of-state conference attendance for Emily McDougall and Joy Arnold to attend the Teachers College Reading and Writing Project Phonics Institute in New York on May 13-15, 2019.

1o. Approve Independent Contractor Agreement between Fullerton School District and The Great Books Foundation to provide teacher training on June 5-6, 2019.

1p. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Commonwealth School effective April 18, 2019 through May 17, 2019.

1q. Approve Independent Contractor Agreement between Fullerton School District and Agency Eleven for Child Development Services Staff Development on May 10, 2019.

1r. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Raymond School effective April 12, 2019 through May 24, 2019.

1s. Approve/Ratify out-of-state conference attendance for Dr. Robert Pletka, to attend the League of Innovative Schools Spring 2019 Meeting in Seattle, Washington, March 25-27, 2019.

1t. Approve contract for services between Fullerton School District and Collaborative Learning Solutions, LLC to provide Social Emotional Learning training to staff on April 18, 2019.

1u. Approve Agreement between Fullerton School District and Advantage Communications for the summer enrichment Speech and Debate Program from June 24, 2019 through July 5, 2019.

1v. Approve Agreement between Fullerton School District and Advantage Communications for the Speech and Debate Program for the 2019/2020 school year.

1w. Approve date change for Regular Board of Trustees' meeting from May 7, 2019 to May 21, 2019.

1x. Award contract to New Dimension General Construction for Robert C. Fidler School Improvements, FSD-18-19-DF-02, for the installation of a new modular classroom building.

1y. Adopt Resolutions numbered 18/19-B032 through 18/19-B034 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools..

1z. Approve 2019/2020 Network Support Services Agreement with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) beginning July 1, 2019 through June 30, 2020.

1aa. Approve Agreement with Ayuda International to provide oral hygiene, education, and dental care at four schools.

Discussion/Action Items:

2a. Approved revised Board Policy.

Revised:

Students

BP 5131.62 Tobacco

2b. Approve new Job Description for Program Specialist – Instructional Support.

2c. Approve new Job Description for Coordinator of Data Strategy and Program Development.

2d. Adopt Resolution #18/19-18 proclaiming May 19 – 25, 2019, as “Classified School Employee Week” in the Fullerton School District..

2e. Adopt Resolution #18/19-19 proclaiming May 5-12, 2019 as Teacher Appreciation Week and National Nurses Week in the Fullerton School District.

2f. Approve/Ratify Memorandum of Understanding (MOU) between California School Employees Association (CSEA) Chapter 130 and the Fullerton School District.

2g. Approve/Ratify Tentative Agreement (TA) between California School Employees Association (CSEA) Chapter #130 and Fullerton School District for July 1, 2018 through June 30, 2019.

2h. Approve Memorandum of Understanding for Instructional Aides and Special Education Teachers on Special Assignment (TOSA) between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

2i. Approve the 2018/2019 Tentative Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

2j. Approve compensation adjustments for Fullerton School District's management group for 2018/2019.

2k. Approve amendments to Assistant Superintendents' contracts for 2018/2019.

2l. Approve fourth contract amendment of Board-approved Contract for District Superintendent.

2m. Approve/Ratify adjustments to Executive Cabinet and Certificated Management salary schedules effective January 1, 2019.

2n. Approve Declaration of Need for Fully Qualified Educators for the 2019/2020 school year

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next Regular scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, May 21, 2019, (pending Board approval at the April 9th Board Meeting) at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesitan. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects extra hour(s), stipend(s), retirement(s), leave of absence(s), paid admin leave(s), and new hire(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON APRIL 9, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1059	MacDonald	Sarah	Maple	Certificated Substitute	Extra Hours	Approve long term substitute hourly rate for Long Term Substitute NTE two (2) days a week and .75 hour per day for Morning Mustangs Program. NTE 10 days total. Budget #0130219101-1101	03/04/19-04/12/19
1076	Santillan	Leslie	Parks	Teacher	Extra Hours	Approve contracted hourly rate NTE ten (10) hours per week for Academic Help After School. Budget #0130223101-1101	03/18/19-05/31/19
1070	Toone	Lorena	Acacia	Focus Teacher	Extra Hours	Approve contracted Focus Teacher hourly rate NTE two (2) days for Robotics Set-Up. Budget #0111610101-1101	04/18/19-04/22/19
1077	Wingfield	Linda	Parks	Teacher	Extra Hours	Approve contracted hourly rate NTE ten (10) hours per week for Intervention after school help. Budget #0130223101-1101	03/11/19-05/31/19
1100			EL Jumpstart Summer Camp	Teachers	Extra Hours	Approve contracted hourly rate NTE five (5) hours per day for certificated employees to work the EL Jumpstart Summer Camp. Names of staff members will be provided at the end of the program. Budget #0122452101-1101	06/03/19-06/28/19
1112				Teachers	Extra Hours	Approve contracted hourly rate NTE twenty-five (25) hours for each Dual Language certificated employee to meet during summer for new school year lesson plans. Names of staff members will be provided at the end of the program. Budget #0108852101-1101	06/03/19-08/07/19
1099				Certificated Management	Extra Hours	Approve contracted hourly rate NTE five (5) hours per day for two certificated management employees to work the EL Jumpstart Summer Camp. Names of staff members will be provided at the end of the program. Budget #0122452221-1901	06/03/19-06/28/19
	Winthrop	Bonnie	Laguna	Teacher	Leave of Absence	Leave of Absence Request for the 2019/2020 school year.	08/08/19-05/29/20
	Ali	Nighat	Certificated Personnel	Substitute Teacher	New Hire		3/8/19
	Carranza	Michelle	Certificated Personnel	Substitute Teacher	New Hire		3/8/19
	Chanthavy	Nichole	Certificated Personnel	Substitute Teacher	New Hire		3/13/19
	Colon	Nicole	Certificated Personnel	Substitute Teacher	New Hire		3/15/19
	Faizsaket	Sarah	Certificated Personnel	Substitute Teacher	New Hire		3/13/19
	Gonzales	Stephanie	Certificated Personnel	Substitute Teacher	New Hire		3/11/19
	Johnson	Theodore	Certificated Personnel	Substitute Teacher	New Hire		3/8/19
	Oh	Vivian	Certificated Personnel	Substitute Teacher	New Hire		3/7/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON APRIL 9, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
	Paek	Jeccie	Certificated Personnel	Substitute Teacher	New Hire		3/11/19
	Parada	Sabrina	Certificated Personnel	Substitute Teacher	New Hire		3/18/19
	Ramos	Yvonne	Certificated Personnel	Substitute Teacher	New Hire		3/8/19
	Robertson	Nicole	Certificated Personnel	Substitute Teacher	New Hire		3/19/19
	Rovetto	Melissa	Certificated Personnel	Substitute Teacher	New Hire		3/13/19
	Steinfeld	Amanda	Certificated Personnel	Substitute Teacher	New Hire		3/15/19
	Wolfe	Ann	Certificated Personnel	Substitute Teacher	New Hire		3/7/19
	Woods	Arianna	Certificated Personnel	Substitute Teacher	New Hire		3/14/19
	Zavala	Marleen	Certificated Personnel	Substitute Teacher	New Hire		3/11/19
	559		Parks	Teacher	Paid Leave of Absence		3/20/19
	Briggs	Edward	Nicolas	Teacher	Retirement		5/31/19
	Floyd	Martha	Raymond	Teacher	Retirement		5/31/19
	Nguyen	Minh	Richman	Teacher	Retirement		5/31/19
	Penner	Pamela	Laguna	Teacher	Retirement		5/31/19
	Vetrovec	Stacy	Nicolas	Teacher	Retirement		5/31/19
	Briggs	Carol	Golden Hill	Teacher	Retirement		5/31/19
1085	Albright	Jana	Fisler	Teacher	Stipend	Approve stipend of \$600 for certificated employee for coaching girls basketball. Budget #0130430409-1901	01/07/19-03/20/19
1067	Choi	Charles	Beechwood	Teacher	Stipend	Approve stipend of \$600 for certificated employee for coaching boys basketball. Budget #0130411409-1901	01/16/19-03/13/19
1075	Chong	Christina	Parks	Teacher	Stipend	Approve stipend of \$600 for certificated employee for coaching basketball. Budget #0130417409-1901	01/15/19-03/13/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON APRIL 9, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1069	Garcia	David	Ladera Vista	Teacher	Stipend	Approve stipend of \$600 for certificated employee for coaching basketball. Budget #0130417409-1901	01/30/19-03/13/19
1074	Hardy	April	Student Support	Speech Therapist	Stipend	Approve stipend of \$2,500 for certificated employee to be paid at the end of first year of employment. Budget #0114154101-1100	5/31/19
1074	Khalili	Arielle	Student Support	Speech Therapist	Stipend	Approve stipend of \$2,500 for certificated employee to be paid at the end of first year of employment. Budget #0114154101-1100	5/31/19
1067	Koerth	Kurt	Beechwood	Teacher	Stipend	Approve stipend of \$600 for certificated employee for coaching girls basketball. Budget #0130411409-1901	01/16/19-03/13/19
1074	Lind	Monica	Student Support	Speech Therapist	Stipend	Approve stipend of \$2,500 for certificated employee to be paid at the end of third year of employment. Budget #0114154101-1100	5/31/19
1074	McCreary	Elizabeth	Student Support	Speech Therapist	Stipend	Approve stipend of \$2,500 for certificated employee to be paid at the end of first year of employment. Budget #0114154101-1100	5/31/19
1096	Moen	Shawn	Educational Services	Teacher	Stipend	Approve stipend of \$3,543.75 for certificated employee to be paid at the end of school year for supervising students who are taking the DART 100 class at Nicolas. Budget #0121552211-1901	02/04/19-05/31/19
1068	Myers	David	Nicolas	Teacher	Stipend	Approve stipend of \$600 for certificated employee for coaching boys basketball. Budget #0130420409-1901	01/30/19-03/13/19
1074	Neri	Karla Patricia	Student Support	Speech Therapist	Stipend	Approve stipend of \$2,500 for certificated employee to be paid at the end of first year of employment. Budget #0114154101-1100	5/31/19
1069	Sima	Robert	Ladera Vista	Teacher	Stipend	Approve stipend of \$600 for certificated employee for coaching basketball. Budget #0130417409-1901	01/30/19-03/13/19
1075	Stricker	Matthew	Parks	Teacher	Stipend	Approve stipend of \$600 for certificated employee for coaching basketball. Budget #0130423409-1901	01/15/19-03/13/19
1068	Victor	Holly	Nicolas	Teacher	Stipend	Approve stipend of \$600 for certificated employee for coaching boys basketball. Budget #0130420409-1901	01/30/19-03/13/19
1097	Wingfield	Linda	Educational Services	Teacher	Stipend	Approve stipend of \$2,430 for certificated employee to be paid at the end of school year for supervising students who are taking the CISG 110 class at Parks. Budget #0121552211-1901	01/28/19-05/31/19
1094	Yee	Liliy	Fisler	Certificated Substitute	Stipend	Approve stipend of \$600 for certificated employee for coaching boys basketball. Budget #0130430409-1901	01/07/19-03/20/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON APRIL 9, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the Board of Trustees on April 9, 2019.

Clerk/Secretary

CONSENT ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

FULLERTON SCHOOL DISTRICT
Gifts: April 9, 2019

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	Irvine Museum	Community Partner(s)	monetary donation	4th grade field trip	\$478.70
Acacia	PTA		monetary donation	for the school	\$70.01
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$208.00
Acacia	Women's Transportation Seminar OC Chapter	Community Partner(s)	monetary donation	2nd grade (Room 11)	\$1,000.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	Experiential Learning, music, arts	\$25,000.00
Beechwood	Beechwood School PTSA		monetary donation	miscellaneous supplies	\$2,609.71
Beechwood	Mr. Robert Voeks	Parent(s)	monetary donation	science program	\$200.00
Fern Drive	Fern Drive Techknowledgy Foundation	Community Partner(s)	monetary donation	science in sports	\$40.00
Fern Drive	Fern Drive Techknowledgy Foundation	Community Partner(s)	monetary donation	robotics	\$960.00
Fisler	Fisler Foundation for the Advancement of Science & Technology	Community Partner(s)	monetary donation	various grants	\$9,961.26
Fisler	Fisler Foundation for the Advancement of Science & Technology	Community Partner(s)	monetary donation	technology and science	\$10,500.00
Hermosa Drive	Mr. and Mrs. Herdrich	Parent(s)	monetary donation	Robotics Club	\$75.00
Hermosa Drive	Hermosa Drive PTA		monetary donation	instructional materials	\$100.00
Hermosa Drive	Mr. and Mrs. Heemock Kim	Parent(s)	monetary donation	Drone Club	\$100.00
Hermosa Drive	Mr. and Mrs. Kyung Sook Kim	Parent(s)	monetary donation	Drone Club	\$75.00
Innovation & Instructional Support	Fullerton Education Foundation	Community Partner(s)	monetary donation	Robot Nation and Film Festival	\$22,000.00
Ladera Vista J.H.	Chapman University	Community Partner(s)	monetary donation	Teaching Tolerance Program	\$100.00
Ladera Vista J.H.	Ladera Vista Foundation	Community Partner(s)	monetary donation	Special Education field trips	\$727.50
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	enrichment funds	\$1,000.00
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	enrichment funds	\$2,000.00
Maple	Maple PTA		monetary donation	for the school	\$5,150.00

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Orangethorpe	Lifetouch	Community Partner(s)	monetary donation	student materials and supplies	\$138.00
Pacific Drive	Target	Community Partner(s)	monetary donation	field trips	\$700.00
Richman	Fullerton Rotary/Giving Children Hope	Community Partner(s)	40 sleeping bags	science camp students	
Richman	Marty Burbank, JD, LLM	Community Partner(s)	Model 2192 refracting telescope	6th grade science camp students	
Rolling Hills	BJ's Restaurant	Community Partner(s)	monetary donation	classroom enrichment/field trips	\$147.56
Rolling Hills	CustomInk LLC	Community Partner(s)	monetary donation	ABC Program	\$302.27
Rolling Hills	Seo Han	Parent(s)	monetary donation	field trip	\$325.00
Sunset Lane	Sunset Lane PTA			Resource	\$150.00
Visual & Performing Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M22C0081 THROUGH M22C0083, M22D0294 THROUGH M22D0326, M22E0266 THROUGH M22E0305, M22M0240 THROUGH M22M0261, M22R1251 THROUGH M22R1422, M22S0009 THROUGH M22S0011, M22T0036 THROUGH M22T0040, M22V0204 THROUGH M22V0226, M22X0389 THROUGH M22X0407, AND M22Y0075 THROUGH M22Y0076 FOR THE 2018/2019 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
E:	Employee Reimbursements	X:	Open-Regular
L:	Leases and Rents	Y:	Open-Transportation
M:	Maintenance & Operations	Z:	Open-Maintenance & Operations
R:	Regular		

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M22C0081 through M22C0083, M22D0294 through M22D0326, M22E0266 through M22E0305, M22M0240 through M22M0261, M22R1251 through M22R1422, M22S0009 through M22S0011, M22T0036 through M22T0040, M22V0204 through M22V0226, M22X0389 through M22X0407, and M22Y0075 through M22Y0076 for the 2018/2019 fiscal year.

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 04/09/2019

FROM 02/22/2019 TO 03/21/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22C0081	AVID CENTER	7,425.00	7,425.00	0100000000 9330	Unrestricted / Prepaid Expenditures
M22C0082	CSU LONG BEACH	375.00	375.00	1234052101 5210	Qty Rating Impr Sys Instr / Conferences and Meetings
M22C0083	AVID CENTER	945.00	945.00	0121229101 5210	Title I Woodcrest Instruction / Conferences and Meetings
M22D0294	CULVER NEWLIN INC	1,499.01	1,499.01	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
M22D0295	GUITAR CENTER	350.18	350.18	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
M22D0296	WEST MUSIC	434.06	434.06	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22D0297	TORMACH INC	241.90	241.90	0130420109 6410	LCFF Base Instruction Nicolas / New Equip Less Than
M22D0298	WONDER WORKSHOP	808.07	808.07	0130224101 4310	LCFF Suppl Instr Raymond / Materials and Supplies Instr
M22D0299	PERMA BOUND	216.87	216.87	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22D0300	COMPLETE BUSINESS SYSTEMS	1,949.94	1,949.94	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0301	DEMCO INC	168.25	168.25	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22D0302	KBI AND ASSOCIATES	391.94	391.94	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
M22D0303	CULVER NEWLIN INC	954.24	954.24	0160690371 4350	Food Services / Materials and Supplies Office
M22D0304	PALOS SPORTS	969.88	969.88	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0305	LEGO EDUCATION	155.36	155.36	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22D0306	FREE SPIRIT PUBLISHING INC	287.26	287.26	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22D0307	ULINE INC	832.91	832.91	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0308	PERMA BOUND	1,998.24	1,998.24	0130210101 4310	LCFF Supplemental Instr Acacia / Materials and Supplies
M22D0309	GOPHER SPORT	154.51	154.51	0130423129 4310	LCFF Base Physical Educ Parks / Materials and Supplies
M22D0310	WESTERN GRAPHIX	139.68	139.68	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0311	KEY2ED INC.	211.95	211.95	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0312	HEINEMANN PUBLISHING	220.74	220.74	0111624107 4310	Cotsen Foundation Inst Raymond / Materials and Supplies
M22D0313	GOPHER SPORT	102.31	102.31	0130423129 4310	LCFF Base Physical Educ Parks / Materials and Supplies
M22D0314	SCHOOL MATE	919.15	919.15	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 04/09/2019

FROM 02/22/2019 TO 03/21/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0315	BULK OFFICE SUPPLY	1,181.52	1,181.52	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
M22D0316	TAILOR TOYS LLC	94.18	94.18	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22D0317	JONES SCHOOL SUPPLY	394.29	394.29	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
M22D0318	SCHOLASTIC INC	107.76	107.76	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0319	ACORN MEDIA	722.46	722.46	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22D0320	EAGLE COMMUNICATIONS	535.76	535.76	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22D0321	MOUNTAIN MATH	723.73	723.73	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22D0322	NEW MANAGEMENT INC	60.72	60.72	0130419109 4310	LCFF Base Instruction Maple / Materials and Supplies Instr
M22D0323	SCHOOL HEALTH CORPORATION	122.83	122.83	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22D0324	WEISSMAN'S	157.20	157.20	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22D0325	BOOKSOURCE, THE	898.77	898.77	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
M22D0326	CAROLINA BIOLOGICAL SUPPLY COM	264.32	264.32	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22E0266	DUCHSHERER, KATHERINE	327.88	327.88	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22E0267	HARTMAN, JOYCE	147.50	147.50	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0268	BAUSERMAN, SHANNON	92.37	92.37	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
M22E0269	LEAVITT, CARIN	63.12	63.12	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0270	BRETZ, SANDRA	93.23	93.23	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22E0271	RITZ, MICHELLE	61.28	61.28	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0272	PAZ, EZEQUIEL	125.91	125.91	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22E0273	FLORES, EMY	129.00	129.00	0152055779 4350	Education Services Discret / Materials and Supplies Office
M22E0274	MARCUS, NANCY	27.98	27.98	0152055779 4350	Education Services Discret / Materials and Supplies Office
M22E0275	RYAN, THERESA	38.51	38.51	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22E0276	KOJIMA, DEBRA	394.49	394.49	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0277	HYUN, TRICIA	55.93	55.93	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr

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M22E0278	MIZUNO, NANCY	109.91	109.91	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
M22E0279	CORSINI, LESLIE	259.75	259.75	0130423159 4310	LCFF Base Food Parks Jr High / Materials and Supplies
M22E0280	BEAVER, AARON	186.00	186.00	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
M22E0281	GAER, RUTH	112.79	112.79	0130423162 4310	LCFF Base Needlecraft Parks / Materials and Supplies Instr
M22E0282	KOEUL, CHRISTINA	24.52	24.52	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0283	HYUN, TRICIA	29.47	29.47	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0284	O'CONNELL, REBECCA	64.12	64.12	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0285	MERDA, MEGAN	91.33	91.33	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0286	NINOFRANCO, IVY	25.77	25.77	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office
M22E0287	MONTOYA, KRISTIN	799.59	799.59	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr
M22E0288	MARTINEZ, ANTHONY	48.60	48.60	0130417129 4310	LCFF Base Physical Educ LV / Materials and Supplies Instr
M22E0289	DYER, JODY	204.00	204.00	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Instr
M22E0290	SMITH, CASEY	384.33	384.33	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0291	PHAM, CRYSTAL	101.89	101.89	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0292	HARTMAN, JOYCE	70.04	70.04	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0293	NIEMANN, MICHAEL	125.00	125.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0294	ZAUCHA, MELISSA	47.16	47.16	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22E0295	MACHADO, LESLEY	142.86	142.86	0111619107 4310	Cotsen Foundation Instr Maple / Materials and Supplies
M22E0296	BYUN, CHRISTINE	66.86	66.86	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
M22E0297	ARREOLA, EVA	346.48	346.48	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
M22E0298	MONTOYA, KRISTIN	53.15	53.15	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22E0299	BYUN, CHRISTINE	282.87	282.87	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
M22E0300	MYERS, DAVID	21.54	21.54	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22E0301	SCARFF, SUSAN	262.40	262.40	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr

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M22E0302	CATTERN, KELLY	80.97	80.97	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22E0303	PADILLA, PAT	18.40	18.40	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22E0304	MAHAR, NICOLE	24.73	24.73	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0305	SANCHEZ, VANESSA	150.81	150.81	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
M22M0240	CONSTRUCTION TESTING AND ENGIN	2,260.00	2,260.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0241	ALTECK INC	322.40	322.40	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0242	SWEETWATER SOUND INC	429.92	429.92	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0243	ACOUSTICAL MATERIAL SERVICES	1,765.62	1,765.62	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0244	R TURNER ASSOCIATES LLC	1,592.98	1,592.98	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0245	BLUE VIOLET NETWORKS LLC	7,406.56	310.13	0153353859 4350	Maintenance Facilities DC / Materials and Supplies Office
			7,096.43	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22M0246	NEW DIMENSIONS GENERAL CONSTRU	8,263.86	8,263.86	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0247	NEW DIMENSIONS GENERAL CONSTRU	11,829.68	11,829.68	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0248	ENKO SYSTEMS INC	390.00	390.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0249	GEARY PACIFIC SUPPLY	5,422.14	5,422.14	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22M0250	ORANGE COUNTY REGISTER	14,358.40	14,358.40	2568150859 6100	Amerige Hts New Dev Facilities / Sites and Site
M22M0251	NORTH AMERICAN TECHNICAL SERVI	4,300.00	4,300.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
M22M0252	AMBIENT ENVIRONMENTAL INC	28,000.00	28,000.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0253	AMBIENT ENVIRONMENTAL INC	15,900.00	15,900.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0254	AMBIENT ENVIRONMENTAL INC	15,900.00	15,900.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0255	STATE ARCHITECT, DIVISION OF T	2,255.00	751.66	0153353859 5899	Maintenance Facilities DC / Other Expenses
			751.67	2567150851 5899	Facilities / Other Expenses
			751.67	2567150859 5899	Facilities Improvement Central / Other Expenses
M22M0256	AMBIENT ENVIRONMENTAL INC	9,900.00	9,900.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0257	HAWAIIAN AIR CORP	1,000.00	1,000.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors

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M22M0258	ACOUSTICAL MATERIAL SERVICES	869.08	869.08	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0259	SUMMIT SUPPLY CORP OF CO.	574.00	574.00	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0260	MONTGOMERY HARDWARE COMPANY	2,154.16	2,154.16	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0261	EDUCATION PRODUCTS AND SERVICE	5,823.00	5,823.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22R1251	AMAZON.COM	158.12	158.12	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1252	MUSIC THEATRE INTERNATIONAL	573.36	573.36	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1253	MUSIC THEATRE INTERNATIONAL	654.18	654.18	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1254	MUSIC THEATRE INTERNATIONAL	1,169.09	1,169.09	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1256	SCHOLASTIC INC	7.27	7.27	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R1257	TECHSMART INC	733.68	244.56	0130220101 5805	LCFF Supplemental Inst Nicolas / Consultants
			244.56	0130222101 5805	LCFF Suppl Instr Pacific Drive / Consultants
			244.56	0130430109 5805	LCFF Base Instruction Fisler / Consultants
M22R1258	STANDLEY, NICOLE	230.05	230.05	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22R1259	OERTEL, JANE E	600.00	600.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R1260	NORTH ORANGE COUNTY COMMUNITY	41,800.00	41,800.00	0121552101 5805	Title IV Part A ESSA Instr / Consultants
M22R1261	COLETTE'S CATERING AND EVENTS	301.81	301.81	0140955247 4350	Info System iPersonalize Media / Materials and Supplies
M22R1262	BARNES AND NOBLE INC	1,930.88	1,930.88	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
M22R1263	AEROMARK	30.70	30.70	0150855359 4350	District Testing / Materials and Supplies Office
M22R1264	KBI AND ASSOCIATES	1,753.27	1,753.27	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1265	WESTERN PSYCHOLOGICAL SERVICES	3,427.80	3,427.80	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1266	WESTERN PSYCHOLOGICAL SERVICES	900.45	900.45	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
M22R1267	IMAGINAVI INC	1,211.51	1,211.51	0138952101 4310	Low Performing Student Instr / Materials and Supplies Instr
M22R1268	PEARSON ASSESSMENT INC	4,827.32	4,827.32	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1269	WESTERN PSYCHOLOGICAL SERVICES	4,678.21	4,678.21	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols

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M22R1270	OTICON MEDICAL LLC	445.61	445.61	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1271	AMAZON.COM	410.31	410.31	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
M22R1272	SPELLINGCITY.COM INC	874.65	874.65	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R1273	AMAZON.COM	31.19	31.19	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R1274	AMAZON.COM	43.06	43.06	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1275	AMAZON.COM	28.06	28.06	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
M22R1276	AMAZON.COM	30.14	30.14	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1277	AMAZON.COM	259.57	259.57	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1278	AMAZON.COM	28.06	28.06	0121552101 4310	Title IV Part A ESSA Instr / Materials and Supplies Instr
M22R1279	AMAZON.COM	23.69	23.69	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22R1280	AMAZON.COM	21.50	21.50	0112254101 4310	Special Day Class MM Instr / Materials and Supplies Instr
M22R1281	AMAZON.COM	204.49	204.49	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R1282	AMAZON.COM	120.39	120.39	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1283	AMAZON.COM	487.52	487.52	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R1284	BRAINPOP LLC	2,550.00	2,550.00	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
M22R1285	IXL MEMBERSHIP SERVICES	944.00	944.00	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
M22R1286	DEMCO INC	387.65	387.65	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22R1287	OCEAN INSTITUTE	1,071.04	1,071.04	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R1288	BALLARD AND TIGHE PUBLISHERS	1,508.50	1,508.50	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R1289	CURRICULUM ASSOCIATES LLC	10,080.00	10,080.00	0138952101 4310	Low Performing Student Instr / Materials and Supplies Instr
M22R1290	AEROMARK	21.55	21.55	0131655279 4350	Visual Performing Arts Adm Dis / Materials and Supplies
M22R1291	IMAGINATION MACHINE, THE	1,200.00	1,200.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1292	J TAYLOR EDUCATION	387.90	387.90	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
M22R1293	APPLE COMPUTER INC	9,460.55	9,460.55	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Instr

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M22R1294	APPLE COMPUTER INC	256.45	256.45	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
M22R1295	APPLE COMPUTER INC	1,304.77	1,304.77	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R1296	APPLE COMPUTER INC	30,923.69	30,923.69	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R1297	APPLE COMPUTER INC	19,307.10	19,307.10	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22R1298	AMAZON.COM	64.57	64.57	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
M22R1299	AMAZON.COM	304.26	304.26	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1300	PEARSON ASSESSMENT INC	500.50	500.50	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1301	AMAZON.COM	5,930.77	5,930.77	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1302	AMAZON.COM	1,213.93	1,213.93	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R1303	AMAZON.COM	1,050.56	210.11	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
			840.45	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1304	PRESSAVVY INC.	404.96	404.96	0130423129 4310	LCFF Base Physical Educ Parks / Materials and Supplies
M22R1305	ELEGANT DESIGNS SPECIALTY LINE	1,336.55	1,336.55	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R1306	NASCO WEST INC	106.13	106.13	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R1307	SCHOLASTIC INC	526.08	526.08	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R1308	CURRICULUM ASSOCIATES LLC	1,800.00	1,800.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R1309	CDW.G	4,327.24	4,327.24	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
M22R1310	AMAZON.COM	301.91	301.91	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1311	AMAZON.COM	120.76	120.76	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1312	OERTEL, JANE E	1,020.00	1,020.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R1313	BLINK GRAPHICS LLC	712.77	712.77	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R1314	ORANGE COUNTY MATH COUNCIL	250.00	250.00	0111618101 5850	Donation Instruction Laguna Rd / Admission Fees
M22R1315	AMAZON.COM	592.58	592.58	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22R1316	TEACHER SYNERGY LLC	65.39	65.39	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr

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M22R1317	CDW.G	116.59	116.59	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1319	ROBOLINK INC	811.19	811.19	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R1320	DICK BLICK ART MATERIALS	373.56	373.56	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R1321	APPLE COMPUTER INC	33,814.36	3,814.36	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
			30,000.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R1322	SUNBURST DIGITAL INC	247.77	247.77	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R1323	PEARSON ASSESSMENT INC	300.30	300.30	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1324	HOUGHTON MIFFLIN COMPANY	325.50	325.50	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1325	KEY2ED INC	16,300.00	16,300.00	0142054261 5805	Spec Ed Parent Participation / Consultants
M22R1326	ORANGE CNTY DEPARTMENT OF EDUC	1,200.00	1,200.00	1234052101 5805	Qty Rating Impr Sys Instr / Consultants
M22R1327	LEVENGER	117.75	117.75	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R1328	AREY JONES EDUCATIONAL SOLUTIO	125.00	125.00	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
M22R1329	LEVENGER	117.75	117.75	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R1330	GOPHER SPORT	468.64	468.64	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1331	DELTA EDUCATION	11,568.40	11,568.40	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R1332	ALUMET SUPPLY	913.72	913.72	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R1333	LAKESHORE LEARNING	2,389.70	2,389.70	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
M22R1334	TRANSPORTATION CHARTER	565.00	565.00	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office
M22R1335	NATIONAL ALLIANCE FOR INSURANC	55.00	55.00	8152451741 5310	Property and Liability / Dues and Memberships
M22R1336	GENERAL BINDING CORP	472.16	472.16	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R1337	WHITE RHINO PROMOTIONAL SOLUTI	131.97	131.97	0111611131 4310	Band Beechwood / Materials and Supplies Instr
M22R1338	WHITE RHINO PROMOTIONAL SOLUTI	414.84	414.84	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R1339	VOCABULARY.COM	1,000.00	1,000.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R1340	RUG-ED PRODUCTS INC	2,560.14	2,560.14	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr

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 BOARD OF TRUSTEES MEETING 04/09/2019

FROM 02/22/2019 TO 03/21/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R1341	RUG-ED PRODUCTS INC	1,551.60	1,551.60	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
M22R1342	COUNTY OF ORANGE	28,513.21	28,513.21	0152557709 5855	Board Discret / Elections
M22R1343	NO EXCUSES UNIVERSITY	1,285.68	1,285.68	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R1344	CULVER NEWLIN INC	417.90	417.90	0152258749 4350	Personnel Commission Discret / Materials and Supplies
M22R1345	RUG-ED PRODUCTS INC	2,586.00	2,586.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R1346	IRVINE RANCH OUTDOOR EDUCATION	34,150.00	34,150.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22R1347	SUPER DUPER PUBLICATIONS	147.09	147.09	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1348	CALIFORNIA STATE UNIVERSITY FU	210.00	210.00	0111612171 4310	Donation Field Trip Commonwlth / Materials and Supplies
M22R1349	AMAZON.COM	518.94	518.94	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1350	AMAZON.COM	851.96	851.96	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R1351	MAVERICKLABEL.COM	1,274.19	1,274.19	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1352	HILTON ANAHEIM	40,000.00	40,000.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1353	OPERATION CLEAN SLATE	150.00	150.00	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R1354	AMAZON.COM	58.02	58.02	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
M22R1355	AMAZON.COM	9.47	9.47	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R1356	AMAZON.COM	89.36	89.36	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R1357	AMAZON.COM	760.25	760.25	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22R1358	AMAZON.COM	2,192.35	2,192.35	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R1359	TEACHER SYNERGY LLC	22.50	22.50	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R1360	DISNEYLAND RESORT	5,225.00	5,225.00	0111611131 4310	Band Beechwood / Materials and Supplies Instr
M22R1361	WINNOW AND GLEAN	1,620.00	1,620.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
M22R1362	PACIFIC SCREEN PRINT INT. INC	222.98	222.98	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22R1363	CULVER NEWLIN INC	1,678.30	1,678.30	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R1364	AMAZON.COM	38.75	38.75	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies

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M22R1365	UNIVERSAL STUDIOS	1,119.84	1,119.84	0130423179 4310	LCFFBase Video Arts Prod Parks / Materials and Supplies
M22R1366	J TAYLOR EDUCATION	383.59	383.59	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22R1367	WONDER WORKSHOP	96.96	96.96	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
M22R1368	LAKESHORE LEARNING	61.36	61.36	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
M22R1369	AMAZON.COM	452.23	452.23	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R1370	AMAZON.COM	75.97	75.97	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22R1371	TEACHER SYNERGY LLC	80.50	80.50	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R1372	LAKESHORE LEARNING	142.66	142.66	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
M22R1373	LAKESHORE LEARNING	986.90	986.90	0111654101 4310	Early Lrning Incl PreSchl Inst / Materials and Supplies Inst
M22R1374	WESTERN PSYCHOLOGICAL SERVICES	685.33	685.33	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
M22R1375	LAKESHORE LEARNING	516.11	516.11	0111654101 4310	Early Lrning Incl PreSchl Inst / Materials and Supplies Inst
M22R1376	WESTERN PSYCHOLOGICAL SERVICES	282.60	282.60	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1377	AMAZON.COM	74.88	74.88	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R1378	CDW.G	334.21	334.21	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1379	AMAZON.COM	683.28	282.65	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
			400.63	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R1380	AMAZON.COM	513.62	513.62	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1381	AMAZON.COM	46.07	46.07	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22R1382	ROAM AND RAMBLE	500.00	500.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R1383	SOCIAL THINKING	76.81	76.81	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1384	TADPOLE ADAPTIVE LLC	69.30	69.30	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1385	CDW.G	1,175.98	1,175.98	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1386	APPLE COMPUTER INC	340.49	340.49	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1387	LA MIRADA, CITY OF	3,900.00	3,900.00	0122752101 5850	Title IV Part A SSAE Instr / Admission Fees

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M22R1388	AMAZON.COM	210.74	210.74	0109555101 4310	Educ Services Donations Instr / Materials and Supplies Instr
M22R1389	GANDER PUBLISHING	1,031.50	1,031.50	0138352101 4310	Lindamood Bell Interv Training / Materials and Supplies
M22R1390	GANDER PUBLISHING	773.62	773.62	0138352101 4310	Lindamood Bell Interv Training / Materials and Supplies
M22R1391	GANDER PUBLISHING	386.81	386.81	0138352101 4310	Lindamood Bell Interv Training / Materials and Supplies
M22R1392	GANDER PUBLISHING	5,628.86	5,628.86	0138352101 4310	Lindamood Bell Interv Training / Materials and Supplies
M22R1393	AMAZON.COM	102.13	102.13	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1394	AMAZON.COM	258.44	258.44	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1395	BELLFLOWER MUSIC CENTER	1,768.18	1,768.18	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1396	AMAZON.COM	1,117.02	1,117.02	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
M22R1397	BREAKOUT EDU	862.00	862.00	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies
M22R1398	AMAZON.COM	66.47	66.47	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
M22R1399	LAKESHORE LEARNING	569.93	569.93	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1400	LEGO EDUCATION	1,637.37	1,637.37	0130252101 4310	LCFF Suppl Instr District / Materials and Supplies Instr
M22R1401	GROWING EDUCATORS INC	1,100.00	1,100.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22R1402	AMAZON.COM	474.06	474.06	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
M22R1403	AMAZON.COM	318.21	318.21	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
M22R1404	AMAZON.COM	646.28	646.28	0111654101 4310	Early Lrning Incl PreSchl Inst / Materials and Supplies Inst
M22R1405	PEARSON ASSESSMENT INC	1,142.78	1,142.78	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
M22R1406	KAPLAN SCHOOL SUPPLY	986.83	986.83	0111654101 4310	Early Lrning Incl PreSchl Inst / Materials and Supplies Inst
M22R1407	SANTA ANA UNIFIED SCHOOL DISTR	27,200.00	27,200.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
M22R1408	KAPLAN SCHOOL SUPPLY	211.83	211.83	0111654101 4310	Early Lrning Incl PreSchl Inst / Materials and Supplies Inst
M22R1409	LAKESHORE LEARNING	165.68	165.68	0111654101 4310	Early Lrning Incl PreSchl Inst / Materials and Supplies Inst
M22R1410	IMAGINAVI INC	316.31	316.31	0138952101 4310	Low Performing Student Instr / Materials and Supplies Instr
M22R1411	CDW.G	865.45	865.45	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr

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M22R1412	MEX RESTAURANT INC	484.87	484.87	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R1413	C KILBY STUDIO	800.00	800.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R1414	SUPPLY MASTER	224.64	224.64	0132952101 4310	AftrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22R1415	LAKESHORE LEARNING	164.80	164.80	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1416	SUPER DUPER PUBLICATIONS	346.35	346.35	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1417	KAPLAN SCHOOL SUPPLY	82.31	82.31	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1418	BEYOND PLAY LLC	135.82	135.82	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1419	LAKESHORE LEARNING	141.23	141.23	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1420	MISSION SAN JUAN CAPISTRANO	1,560.00	1,560.00	0100000000 9330	Unrestricted / Prepaid Expenditures
M22R1421	MCWHORTER, BRIANNA	900.00	900.00	0140955249 5805	Info Systems Serv Media DC / Consultants
M22R1422	IPROMOTEU	226.58	226.58	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22S0009	SUPPLY MASTER	105.51	105.51	0100000000 9320	Unrestricted / Stores
M22S0010	SPICERS PAPER	25,507.89	25,507.89	0100000000 9320	Unrestricted / Stores
M22S0011	SUPPLY MASTER	105.51	105.51	0100000000 9320	Unrestricted / Stores
M22T0036	EAGLE COMMUNICATIONS	2,222.76	1,136.76	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			1,086.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0037	SIGN A RAMA	793.78	462.78	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			331.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0038	A-Z BUS SALES	1,161.35	1,161.35	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22T0039	AVCOGAS PROPANE SALES AND SERV	600.00	600.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0040	A-Z BUS SALES	2,228.04	2,228.04	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22V0204	WHITE RHINO PROMOTIONAL SOLUTI	856.62	856.62	0152657719 6410	Superintendent Discret / New Equip Less Than \$10,000
M22V0205	CULVER NEWLIN INC	34,177.81	28,698.61	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
			5,479.20	0108852101 6410	Dual Immersion District Instr / New Equip Less Than
M22V0206	CULVER NEWLIN INC	2,082.81	2,082.81	0108852101 6410	Dual Immersion District Instr / New Equip Less Than

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M22V0207	CULVER NEWLIN INC	17,304.68	15,415.50	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
			1,889.18	0108852101 6410	Dual Immersion District Instr / New Equip Less Than
M22V0208	MAGNATAG VISIBLE SYSTEMS	833.99	833.99	0130417109 6410	LCFF Base Instr Ladera Vista / New Equip Less Than
M22V0209	LAKESHORE LEARNING	516.12	516.12	0130215101 6410	LCFF Suppl Instr Golden Hill / New Equip Less Than
M22V0210	BLUE VIOLET NETWORKS LLC	8,296.25	8,296.25	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0211	PROSOUND AND STAGE LIGHTING	3,371.31	2,285.98	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			1,085.33	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0213	APPLE COMPUTER INC	2,691.95	199.00	0152258749 4350	Personnel Commission Discret / Materials and Supplies
			2,492.95	0152258749 6450	Personnel Commission Discret / Repl Equip Less Than
M22V0214	PACIFIC SALES KITCHEN AND BATH	624.92	32.31	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
			592.61	0130423109 6410	LCFF Base Instruction Parks / New Equip Less Than
M22V0215	NATIONAL BUSINESS FURNITURE	604.59	604.59	0135555103 6410	BTSA Instruction / New Equip Less Than \$10,000
M22V0216	CDW.G	523.17	7.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
			516.17	0111610101 6410	Donation Instr Acacia / New Equip Less Than \$10,000
M22V0217	PHONAK HEARING SYSTEMS	1,556.49	11.84	0113154101 4310	Low Incidence / Materials and Supplies Instr
			1,544.65	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0218	PHONAK HEARING SYSTEMS	2,825.80	2,825.80	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0219	AREY JONES EDUCATIONAL SOLUTIO	10,915.32	9,594.60	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
			1,320.72	0111611101 6410	Donation Instr Beechwood / New Equip Less Than \$10,000
M22V0220	APPLE COMPUTER INC	5,083.03	1,030.64	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
			4,052.39	0132952101 6410	AfrSchlEdSfty Cohort 6 Instr / New Equip Less Than
M22V0221	AMAZON.COM	4,601.87	4,601.87	0122752101 6410	Title IV Part A SSAE Instr / New Equip Less Than \$10,000
M22V0222	TOTAL CONCEPT SALES INC.	22,215.68	22,215.68	2568150859 6200	Amerige Hts New Dev Facilities / Buildings and Improve of
M22V0223	KOMPAN INC	3,398.41	3,398.41	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0224	APPLE COMPUTER INC	1,695.30	129.00	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
			1,566.30	0156556369 6410	Home to Sch Transportation DC / New Equip Less Than

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M22V0225	RIFTON EQUIPMENT	2,991.14	2,409.29	0113154101 4310	Low Incidence / Materials and Supplies Instr
			581.85	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0226	PHONAK HEARING SYSTEMS	2,710.51	231.18	0113154101 4310	Low Incidence / Materials and Supplies Instr
			2,479.33	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22X0389	SOUTHWEST SCHOOL AND OFFICE SU	9,000.00	9,000.00	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
M22X0390	COATINGS BY SANDBERG INC	1,000.00	1,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22X0391	CAREERSTAFF UNLIMITED INC	27,000.00	27,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0392	ENGLAND, JENNIFER GEORGIA	2,000.00	2,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0393	SUBWAY 36215	4,606.31	4,606.31	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office
M22X0394	TIME WARNER CABLE ENTERPRISES	10,000.00	10,000.00	0154653821 5900	Utilities / Communications
M22X0395	THERAPYTRAVELERS	30,000.00	30,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0396	AUGUSTIN EGELSEE LLP	8,625.00	8,625.00	0142054201 5828	Special Ed Administration / Special Education Settlements
M22X0397	ORR, THERESA	3,360.00	3,360.00	0122752101 5805	Title IV Part A SSAE Instr / Consultants
M22X0398	WARD, ELIZABETH	4,800.00	4,800.00	0122752101 5805	Title IV Part A SSAE Instr / Consultants
M22X0399	MCFARLAND, SHANNON	2,880.00	2,880.00	0122752101 5805	Title IV Part A SSAE Instr / Consultants
M22X0400	WILSON, CYNTHIA ANN	2,880.00	2,880.00	0122752101 5805	Title IV Part A SSAE Instr / Consultants
M22X0401	ADAMSON, GREG	6,720.00	6,720.00	0122752101 5805	Title IV Part A SSAE Instr / Consultants
M22X0402	DAVIS, CHELSEA KREITLER	6,720.00	6,720.00	0122752101 5805	Title IV Part A SSAE Instr / Consultants
M22X0403	DENTON, MICHELLE LYNN	5,376.00	5,376.00	0122752101 5805	Title IV Part A SSAE Instr / Consultants
M22X0404	GARZA, SAMUEL R.	1,792.00	1,792.00	0122752101 5805	Title IV Part A SSAE Instr / Consultants
M22X0405	HALL, GABRIEL	4,320.00	4,320.00	0122752101 5805	Title IV Part A SSAE Instr / Consultants
M22X0406	TIME WARNER CABLE ENTERPRISES	10,000.00	10,000.00	0154653821 5900	Utilities / Communications
M22X0407	STATE OF CALIFORNIA	1,000.00	1,000.00	0152151749 5880	Personnel Serv Certificated DC / Fingerprinting
M22Y0075	BORDER TIRE	3,000.00	3,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies

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M22Y0076	DURHAM SCHOOL SERVICES LP	60,000.00	60,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
	Fund 01 Total:	927,185.23			
	Fund 12 Total:	2,985.38			
	Fund 25 Total:	42,377.42			
	Fund 81 Total:	55.00			
	Total Amount of Purchase Orders:	972,603.03			

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PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

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M22C0028	OTAC	1,728.40	+652.40	0125554391 5210	LEA Medi Cal Reimb OT / Conferences and Meetings
M22C0065	CALIFORNIA SPEECH AND HEARING	383.00	+73.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
M22D0259	AMAZON.COM	592.49	-1.60	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22D0265	LAKESHORE LEARNING	276.60	+33.74	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0271	EAGLE COMMUNICATIONS	140.64	+15.65	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22M0018	ATKINSON ANDELSON LOYA RUDD RO	5,500.00	+4,000.00	0153353819 5825	Plant Maintenance DC / Legal Assistance
M22M0201	SCHORR METALS INC.	2,000.00	-1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22M0204	NEW DIMENSIONS GENERAL CONSTRU	17,783.92	-2,704.06	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
M22M0210	A 1 FENCE COMPANY	776.00	+194.00	2567119859 5899	Facilities Improvement Maple / Other Expenses
M22M0220	KYA SERVICES LLC	56,341.30	-28,500.00	4064650857 6100	Redevelop PassThru Admin Restr / Sites and Site
M22M0223	ANACAL ENGINEERING COMPANY INC	8,850.00	+3,250.00	2568150859 6100	Amerige Hts New Dev Facilities / Sites and Site
M22R1174	SUPER DUPER PUBLICATIONS	50.49	+7.50	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1194	AMAZON.COM	290.38	-2.35	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
M22X0030	COSTCO WHOLESALE	2,000.00	+500.00	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies Instr
M22X0035	HOME DEPOT, THE	2,500.00	+500.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22X0040	SOUTHWEST SCHOOL AND OFFICE SU	39,000.00	+1,000.00	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
			+5,000.00	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22X0046	VERIZON WIRELESS	21,500.00	+500.00	0140955249 5900	Info Systems Serv Media DC / Communications
M22X0048	SOUTHWEST SCHOOL AND OFFICE SU	7,000.00	+2,000.00	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
M22X0064	AARDVARK CLAY AND SUPPLIES	3,250.00	+750.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22X0066	LOWES HIW INC	1,500.00	+500.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22X0067	SMART AND FINAL STORES CORPORA	4,000.00	+2,000.00	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr
M22X0078	SOUTHWEST SCHOOL AND OFFICE SU	2,900.00	+400.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
M22X0080	COSTCO WHOLESALE	1,900.00	+400.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 04/09/2019

FROM 02/22/2019 TO 03/21/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22X0081	SMART AND FINAL STORES CORPORA	1,800.00	+300.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22X0086	SOUTHWEST SCHOOL AND OFFICE SU	26,000.00	+1,000.00	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies Instr
M22X0089	SOUTHWEST SCHOOL AND OFFICE SU	18,000.00	+3,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22X0134	MYBINDING.COM	2,500.00	+500.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
M22X0139	PRINT AND FINISHING SOLUTIONS	5,000.00	+500.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
M22X0182	MUCKENTHALER CULTURAL	7,000.00	-10,000.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies Office
M22X0184	COSTCO WHOLESALE	1,100.00	+500.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22X0203	CELL BUSINESS EQUIPMENT	173,625.00	+800.00	0121222101 5640	Title I Pacific Drive Instr / Repairs by Vendors
			-1,100.00	0121228101 5640	Title I Valencia Park / Repairs by Vendors
			+500.00	0130221101 5640	LCFF Suppl Instr Orangethorpe / Repairs by Vendors
			-1,000.00	0130224101 5640	LCFF Suppl Instr Raymond / Repairs by Vendors
			-3,000.00	0130228101 5640	LCFF Suppl Instr Valencia Park / Repairs by Vendors
			-1,000.00	0130424109 5640	LCFF Base Instruction Raymond / Repairs by Vendors
			+1,800.00	0130429279 5640	LCFF Base Admin Woodcrest / Repairs by Vendors
			-1,000.00	0160690371 5640	Food Services / Repairs by Vendors
M22X0207	VERIZON WIRELESS	2,600.00	+300.00	0152055779 5900	Education Services Discret / Communications
M22X0219	CANSECO DE PEREZ, FE	7,500.00	+2,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0220	CUARA, FIORELLA	9,000.00	+4,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0223	DENTON, MICHELLE LYNN	15,400.00	+5,600.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0226	GARZA, SAMUEL R.	12,600.00	+2,800.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0233	MCFARLAND, SHANNON	16,500.00	+6,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0242	SCHMALFELD, MATTHEW ROBERT	12,500.00	+5,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0248	WARD, ELIZABETH	7,500.00	+2,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0255	KOHL, BRIAN	19,200.00	+8,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 04/09/2019

FROM 02/22/2019 TO 03/21/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22X0256	FERRANTE, SUSAN MARIE	13,500.00	+1,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0260	VERIZON WIRELESS	1,600.00	+400.00	0153750799 5900	Business Administration DC / Communications
M22X0261	ALLIED INTERPRETING SERVICES I	18,000.00	+8,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
M22X0264	RUSSO FLECK AND ASSOCIATES	16,200.00	+1,200.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0265	SECURE TRANSPORTATION COMPANY	60,000.00	+10,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
M22X0266	ORANGE CNTY DEPARTMENT OF EDUC	150,000.00	-5,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
M22X0270	CHO, SUNGDAE AND SEUNGHYUN	1,000.00	-1,000.00	0142054261 5220	Spec Ed Parent Participation / Mileage
M22X0271	SPEECH BANANAS	6,300.00	+1,300.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0280	ORANGE CNTY DEPARTMENT OF EDUC	20,000.00	+5,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
M22X0281	BEHAVIORAL HEALTH WORKS INC	100,000.00	-10,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
M22X0282	BLIND CHILDRENS LEARNING CENTE	70,000.00	-25,000.00	0171054101 5100	Outside Services ICA NPA NPS / Subagreements for
M22X0284	OLIVE CREST ACADEMY	250,000.00	+90,000.00	0150454181 5100	Mental Health Support NPA NPS / Subagreements for
M22X0285	SPEECH LANGUAGE DEVELOPMENT	145,000.00	-80,000.00	0171054101 5100	Outside Services ICA NPA NPS / Subagreements for
M22X0293	COSTCO WHOLESALE	1,500.00	+500.00	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22X0302	HOLLANDER GLASS INC	4,500.00	+1,500.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22X0312	MUSIC AND ARTS CENTER	1,500.00	+500.00	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22X0345	PROCARE THERAPY INC	60,000.00	+40,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0346	JOHN TRACY CLINIC	4,000.00	-6,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0348	MYTHERAPYCOMPANY LLC	95,000.00	+45,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0349	BEACON DAY SCHOOL	115,000.00	-50,000.00	0171054101 5865	Outside Services ICA NPA NPS / Nonpublic School Services
M22X0351	MORALES, ELIZABETH	2,499.00	+299.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
M22X0354	STAFFREHAB	135,000.00	+30,000.00	0125554321 5866	LEA Medi Cal Reimb Psych / Nonpublic Agency Services
M22X0373	THOMPSON, RYAN AND GRISELDA	200.00	-800.00	0142054261 5220	Spec Ed Parent Participation / Mileage
M22X0386	SUBWAY 36215	3,232.50	+737.50	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 04/09/2019

FROM 02/22/2019 TO 03/21/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22Y0019	GRAINGER INC, WW	4,500.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0029	O'REILLY AUTO PARTS	2,000.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0054	VERIZON WIRELESS	2,950.00	+1,350.00	0156556369 5900	Home to Sch Transportation DC / Communications
M22Y0065	GOLDEN WEST INDUSTRIAL SUPPLY	3,179.00	+1,179.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0068	TARCO INDUSTRIES INC	1,874.00	+374.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Z0007	CARSON LANDSCAPE SUPPLY	1,500.00	-2,500.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
M22Z0010	EWING IRRIGATION PRODUCTS	20,000.00	+3,000.00	0154753849 6550	Grounds Discretionary / Repl Equip Greater Than \$10000
M22Z0012	EXCELSIOR ELEVATOR CORP	10,000.00	-2,000.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22Z0013	EXPRESS PIPE AND SUPPLY	6,000.00	+4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0014	FERGUSON ENTERPRISES INC	1,000.00	-2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0015	FRY'S ELECTRONICS	2,000.00	-2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0020	HAJOCA CORPORATION	1,000.00	-4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0029	MCMASTER CARR SUPPLY COMPANY	8,000.00	+5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0033	NATURAL GREEN TREE CARE INC	54,000.00	+14,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
M22Z0036	PEST OPTIONS INC	38,000.00	+8,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
M22Z0037	PIONEER CHEMICAL COMPANY	6,500.00	+4,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
M22Z0054	WEST COAST SAND AND GRAVEL	2,000.00	+1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0062	VERIZON WIRELESS	8,600.00	+5,000.00	0153353819 5900	Plant Maintenance DC / Communications
	Fund 01 Total:		137,163.78		
	Fund 25 Total:		3,444.00		
	Fund 40 Total:		-28,500.00		
	Total Amount of Change Orders:		112,107.78		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

04/09/2019

FROM 02/22/2019 TO 03/21/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22E0261	PEPIN, MELISSA	325.00	325.00	0111624107 4310	Cotsen Foundation Inst Raymond / Materials and Supplies
M22M0239	JENSEN PRECAST	1,508.92	1,508.92	4064650857 6100	Redevelop PassThru Admin Restr / Sites and Site
M22R0706	SEGERSTROM CENTER FOR THE ARTS	1,470.00	1,470.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies
M22R1318	DICK BLICK ART MATERIALS	227.90	227.90	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies
M22V0212	RAPTOR TECHNOLOGIES LLC	2,666.81	2,666.81	8152451741 6450	Property and Liability / Repl Equip Less Than \$10,000
M22X0201	CALIFORNIA STATE PTA	21,800.00	21,800.00	0121252101 5805	Title I District Instruction / Consultants
M22X0355	NORTH ORANGE COUNTY	41,800.00	41,800.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
P22ER098	BORDER TIRE	3,000.00	3,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
P22ER099	PHAM, CRYSTAL	101.89	101.89	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
	Fund 01 Total:	68,724.79			
	Fund 40 Total:	1,508.92			
	Fund 81 Total:	2,666.81			
	Total Amount of Purchase Orders:	72,900.52			

Addendum to:

Purchase Orders Report
Board of Trustees Meeting 04/09/2019

Purchase order number **M22R1255** was printed on 2/21/2019 and simply missed being reported on the 3/12/2019 Board Report.

For M22R1255, the vendor was Amazon, the budget number was 0111630101-4310 described as "Donation Discretionary Fisler Materials and Supplies Instructional", and the total of the PO was \$301.93.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 210547 THROUGH 210629 FOR THE 2018/2019 SCHOOL
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated February 22, 2019 through March 21, 2019 contains purchase orders numbered 210547 through 210629 for the 2018/2019 school year.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Total cost not to exceed \$647,220.28 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 210547 through 210629 are the 2018/2019 school year.

RC:MB:tg
Attachment

Purchase Orders - Detail

3/22/2019 10:34:32 AM

Fullerton School District

Show all data where the Order Date is between 2/22/2019 and 3/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Driftwood Dairy, Inc.	210562	2/28/2019	3/31/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10000	EA	997004	Non Fat Milk, 1/2PT Eco #12049	\$0.2553	\$2,553.00	
30000	EA	997007	Lowfat Milk, 1% Pouch 1/2 PT #13090	\$0.2401	\$7,203.00	
70000	EA	997009	CHOC Milk, NonFat 1/2 PT Pouch #16090	\$0.2165	\$15,155.00	
10000	EA	997110	Strawberry Milk Splash 1/2 PT Pouch #19090	\$0.2323	\$2,323.00	
100	CS	997031	Soy Milk, Pacific 24/8oz #45873	\$16.6100	\$1,661.00	
15000	each	997032	Yogurt, 1/2 pt., Assorted Flavors	\$0.5807	\$8,710.50	
50	EA	997092	Yogurt, Vanilla LF 32lb #52935	\$30.0000	\$1,500.00	
50	cs	997052	Yogurt, Strw/Bana, Dannon, 48/4oz/case #52101	\$12.3009	\$615.04	
6	gal	997066	Juice, Orange, Gal. #25350	\$4.2841	\$25.70	
30	EA	997022	Juice, Apple 4oz Eco #26000	\$0.1200	\$3.60	
					Sales Tax:	\$0.00
					P.O. Total:	\$39,749.85
Driftwood Dairy, Inc.	210563	2/28/2019	3/31/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	CS	10087	Creamer, Coffee DW Imit 3/8oz 400/cs #71001	\$9.5389	\$190.78	
10	CS	10088	Creamer, French Vanilla 1/2oz 288/cs #71003	\$24.0047	\$240.05	
30	DZ	10073	Eggs, Large DZ #59110	\$2.4618	\$73.85	
5	EA	10074	Cream Cheese, 3lb #60520	\$8.4750	\$42.38	
5	EA	10075	Yogurt, Vanilla 32 lb #52935	\$30.0000	\$150.00	
10	EA	10081	Sour Cream Pint #50450	\$1.4981	\$14.98	
20	EA	10086	Juice, Apple 6oz Eco #26035	\$0.1700	\$3.40	
5	CS	10089	Cream Cheese, Cup 1oz 100/CS #60501	\$17.2500	\$86.25	
20	ea	10091	Juice, Orange Gal. Plastic #25350	\$4.2841	\$85.68	
5	ea	10092	Half & Half Quart ESL #21251	\$2.1268	\$10.63	
75	ea	26000	Juice, Apple 4oz Eco	\$0.1200	\$9.00	
75	ea	27000	Juice, Wildberry 4oz Eco	\$0.1250	\$9.38	
					Sales Tax:	\$0.00
					P.O. Total:	\$916.38
Driftwood Dairy, Inc.	210564	2/28/2019	3/31/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5000	EA	997100	Non Fat Milk, Mini 1/2PT #12049 (CACFP)	\$0.2553	\$1,276.50	
5000	EA	997099	Lowfat Milk,1% Pouch 1/2 pt #13090 (CACFP)	\$0.2401	\$1,200.50	
15000	EA	997101	Choc Milk, NonFat Pouch 1/2PT #16090 (CACFP)	\$0.2165	\$3,247.50	
22	cs	52101	Yogurt, Straw/Banana Dannon 48/4oz	\$12.3009	\$270.62	
1	cs	45873	Soy Milk, Pacific 24/8oz	\$16.6100	\$16.61	
					Sales Tax:	\$0.00
					P.O. Total:	\$6,011.73
					Vendor Total:	\$46,677.96
Hubert Company	210557	2/26/2019	3/6/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Blade Assembly 1/4" Insta Slice #80041	\$78.0900	\$78.09	
1	ea	1	Shipping Charge	\$13.3700	\$13.37	
					Sales Tax:	\$6.05
					P.O. Total:	\$97.51
					Vendor Total:	\$97.51

Purchase Orders - Detail

3/22/2019 10:34:32 AM

Fullerton School District

Show all data where the Order Date is between 2/22/2019 and 3/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
California School Nutrition Association	210603	3/12/2019	3/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	CSNA & Local Chapter Dues - Renewal	\$55.0000	\$55.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$55.00
					Vendor Total:	\$55.00
Le Chef Bakery	210588	3/5/2019	3/11/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$8.2600	\$33.04	
4	case	10005	Scone, Assrtd #BRB001-24 24/case	\$20.3600	\$81.44	
2	case	10020	Cinnamon Roll, Fresh BRB010-12TS 12 ct.	\$9.1000	\$18.20	
5	case	10002	Danish, Twist Assrd #DAB001-12TS (Medium) 12/case	\$8.5300	\$42.65	
2	case	10021	Danish, Assorted DAB104-30TS 30 ct.	\$24.9500	\$49.90	
16	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.7900	\$172.64	
					Sales Tax:	\$0.00
					P.O. Total:	\$397.87
Le Chef Bakery	210589	3/5/2019	3/11/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	CS	1	Cake, Cheese 10" New York #BQ005	\$23.9200	\$95.68	
					Sales Tax:	\$0.00
					P.O. Total:	\$95.68
Le Chef Bakery	210616	3/15/2019	3/18/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	10005	Scone, Assrtd #BRB001-24 24/case	\$20.3600	\$81.44	
10	case	10028	Cupcake, Mini, Assrtd, #MP080 48/cs	\$49.2900	\$492.90	
11	case	10029	Dessert, MiniCups, Assrtd #MP137 35/cs	\$55.1300	\$606.43	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,180.77
					Vendor Total:	\$1,674.32
Fullerton School District	210583	3/4/2019	3/4/2019	3/31/2019		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Estimated Payroll per March Bitech Report	200,000.0000	\$200,000.00	
1	ea	2	Estimated Dist. Exp. per March Bitech Report	\$20,000.0000	\$20,000.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$220,000.00
Fullerton School District	210584	3/4/2019	4/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Estimated Payroll per April Bitech Report	200,000.0000	\$200,000.00	
1	ea	2	Estimated Dist. Exp. per April Bitech Report	\$20,000.0000	\$20,000.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$220,000.00
					Vendor Total:	\$440,000.00

Purchase Orders - Detail

3/22/2019 10:34:32 AM

Fullerton School District

Show all data where the Order Date is between 2/22/2019 and 3/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210547	2/22/2019	3/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	4344	Dressing, Italian, Lite GS#201312 4 gal./case	\$30.2000	\$90.60	
18	case	59010	Breadstick, Cheese-filled, GS#405626 144/cs	\$36.8400	\$663.12	
					Sales Tax:	\$0.00
					P.O. Total:	\$753.72
Gold Star Foods Inc.	210549	2/22/2019	3/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
65	case	10138	Water, Bottled Pure Life 24/16.9 oz GS#201670	\$5.4900	\$356.85	
					Sales Tax:	\$0.00
					P.O. Total:	\$356.85
Gold Star Foods Inc.	210550	2/22/2019	3/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
96	case	54022	Cheese,String Cmdy LOL GS#401172 168/cs	\$13.7400	\$1,319.04	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,319.04
Gold Star Foods Inc.	210551	2/22/2019	3/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
60	case	4317	Ketchup, Natural w/Sugar GS#402085 1000/cs	\$12.6000	\$756.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$756.00
Gold Star Foods Inc.	210552	2/22/2019	3/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
57	case	59048	Pizza Stick, Pepperoni GS#405627 72/cs	\$33.9300	\$1,934.01	
68	case	57018	Cheeseburger,MiniTwinsGS#403436/ QCB655 72/4.55oz	\$47.4200	\$3,224.56	
49	case	59049	Pull Aparts, IW GS#406332 108/cs	\$54.3900	\$2,665.11	
60	case	59045	Pizza,PepTony'sGlxy 51% WGRnd GS402135 72/4.55oz.	\$38.7000	\$2,322.00	
12	case	57006	Meatballs, Beef, 2/25 lb/cs GS#401830	\$60.3000	\$723.60	
					Sales Tax:	\$0.00
					P.O. Total:	\$10,869.28
Gold Star Foods Inc.	210558	2/27/2019	3/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
48	case	3072	Cereal, Granola Lowfat Mal-O-Meal GS#201564 4/50oz	\$44.3600	\$2,129.28	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,129.28
Gold Star Foods Inc.	210561	2/27/2019	3/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
45	cs	4351	Syrup, Maple IW GS#201878 100/1.5oz/cs	\$11.0700	\$498.15	
					Sales Tax:	\$0.00
					P.O. Total:	\$498.15
Gold Star Foods Inc.	210565	2/28/2019	3/22/2019	3/19/2019		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs	\$69.7600	\$1,604.48	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,604.48
Gold Star Foods Inc.	210566	2/28/2019	4/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
7	case	12201	Sunbutter Cup, GS#208125 200/cs	\$66.1300	\$462.91	
16	case	12003	Raisins, SunMaid GS#240050 144/cs	\$38.1500	\$610.40	

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Gold Star Foods Inc.	210566	2/28/2019	4/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
						Sales Tax: \$0.00
						P.O. Total: \$1,073.31
Gold Star Foods Inc.	210567	2/28/2019	4/9/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
13	case	11125	Juice, Paradise Punch 4.23oz GS#240288			\$9.0700 \$117.91
6	case	54024	Cheese, Cube, Cheddar GS#403439 200/cs			\$36.6700 \$220.02
						Sales Tax: \$0.00
						P.O. Total: \$337.93
Gold Star Foods Inc.	210568	2/28/2019	4/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs			\$69.7600 \$1,604.48
9	case	54023	Cheese, Cup, Mucho Queso GS#403652 140/cs			\$76.4300 \$687.87
6	case	12002	Seeds,HoneyRoasted w/ Cranberries GS#138763 200/cs			\$90.9500 \$545.70
						Sales Tax: \$0.00
						P.O. Total: \$2,838.05
Gold Star Foods Inc.	210569	2/28/2019	4/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
7	case	8022	Cereal, Cinna Toast R/Sugar GS#200914 GM 96/cs			\$32.8700 \$230.09
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288			\$9.0700 \$253.96
						Sales Tax: \$0.00
						P.O. Total: \$484.05
Gold Star Foods Inc.	210570	2/28/2019	4/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
5	case	7013	Cracker, Graham Hi-Fbr GS#208146 MJM 150/1oz			\$20.8300 \$104.15
1	case	7014	Cracker, Goldfish,Chddr GS#200290 300/case			\$64.6100 \$64.61
						Sales Tax: \$0.00
						P.O. Total: \$168.76
Gold Star Foods Inc.	210571	2/28/2019	4/23/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
1	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs			\$46.2100 \$46.21
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288			\$9.0700 \$253.96
6	case	54024	Cheese, Cube, Cheddar GS#403439 200/cs			\$36.6700 \$220.02
						Sales Tax: \$0.00
						P.O. Total: \$520.19
Gold Star Foods Inc.	210572	2/28/2019	4/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs			\$69.7600 \$1,604.48
13	case	8021	Chips, Tortilla GS#208220 80/cs			\$18.9200 \$245.96
6	case	12002	Seeds,HoneyRoasted w/ Cranberries GS#138763 200/cs			\$90.9500 \$545.70
1	case	12101	Salsa, Cup 3oz GS#405859 168/cs			\$70.2300 \$70.23
						Sales Tax: \$0.00
						P.O. Total: \$2,466.37
Gold Star Foods Inc.	210573	3/1/2019	3/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
12	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs			\$29.1700 \$350.04
16	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.			\$37.2000 \$595.20
16	case	30332	Pizza, Breakfast Bagel, Chs, IW GS#403800 96/cs			\$40.0300 \$640.48

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Gold Star Foods Inc.	210573	3/1/2019	3/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
						Sales Tax: \$0.00
						P.O. Total: \$1,585.72
Gold Star Foods Inc.	210574	3/1/2019	3/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$35.7900	\$357.90	
5	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.	\$60.0600	\$300.30	
						Sales Tax: \$0.00
						P.O. Total: \$658.20
Gold Star Foods Inc.	210576	3/1/2019	3/12/2019	3/22/2019		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
80	case	7223	Brownie, RF Fudge GS#100458/225 72/2.2oz.	\$25.8400	\$2,067.20	
						Sales Tax: \$0.00
						P.O. Total: \$2,067.20
Gold Star Foods Inc.	210577	3/1/2019	3/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
120	case	3105	Milk White,LowFat, GS#203000 27/8oz/case	\$10.8100	\$1,297.20	
120	case	3101	Milk Choco,FF,GS#203029/#950010 27/8oz. cs	\$10.4700	\$1,256.40	
						Sales Tax: \$0.00
						P.O. Total: \$2,553.60
Gold Star Foods Inc.	210578	3/1/2019	3/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
44	case	56054	Burrito, Bean&Cheese IW GS#403406 96/cs	\$50.3700	\$2,216.28	
9	case	7029	Cracker, Vnlla Bear Grhm GS#203019/404001 19#/case	\$46.7400	\$420.66	
77	case	56044	Spaghetti, Beef GS#401074 6/5# JTM	\$33.8800	\$2,608.76	
5	case	30326	Breadstick, Garlic GS#134819 320/case	\$35.4700	\$177.35	
56	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz	\$34.0000	\$1,904.00	
40	case	59517	Cheese, Cup Chddr, GS#403651 140/3oz.	\$57.3300	\$2,293.20	
3	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$35.7900	\$107.37	
52	case	59049	Pull Aparts, IW GS#406332 108/cs	\$54.3900	\$2,828.28	
23	case	4243	Sauce, Marinara, 250/1oz cup GS#401764	\$26.1500	\$601.45	
						Sales Tax: \$0.00
						P.O. Total: \$13,157.35
Gold Star Foods Inc.	210579	3/4/2019	4/2/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	case	30355	Concha, Variety Pack, IW GS#133841 84/cs	\$37.6900	\$753.80	
						Sales Tax: \$0.00
						P.O. Total: \$753.80
Gold Star Foods Inc.	210580	3/4/2019	4/9/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
30	case	7230	Cinnamon Roll, WG, IW GS#134773 72/cs	\$36.2900	\$1,088.70	
21	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.	\$60.0600	\$1,261.26	
21	case	30308	Bread, Banana GS#133796 SuprBkry#6071 70/3.4oz.	\$40.4400	\$849.24	
13	case	30332	Pizza, Breakfast Bagel, Chs, IW GS#403800 96/cs	\$40.0300	\$520.39	
						Sales Tax: \$0.00
						P.O. Total: \$3,719.59
Gold Star Foods Inc.	210581	3/4/2019	4/23/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	case	30327	French Toast Stick, IW GS#113685 88/cs	\$45.3200	\$1,087.68	

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Gold Star Foods Inc.	210581	3/4/2019	4/23/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
7	case	59705	Sandwich, Brkfst, Snrs Sausge&Chs GS#400732 144/cs		\$70.7000	\$494.90
				Sales Tax:		\$0.00
				P.O. Total:		\$1,582.58
Gold Star Foods Inc.	210582	3/4/2019	4/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
21	case	58004	Pancake Sausage on Stick,IW GS#402097 160/cs		\$55.1100	\$1,157.31
				Sales Tax:		\$0.00
				P.O. Total:		\$1,157.31
Gold Star Foods Inc.	210585	3/4/2019	3/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct		\$39.6500	\$396.50
20	case	30354	Muffin, Double Choc IW GS#134237 60/cs		\$25.7400	\$514.80
24	case	30353	Waffle, Maple Mini, Eggo IW GS#134285 72/cs		\$38.0200	\$912.48
				Sales Tax:		\$0.00
				P.O. Total:		\$1,823.78
Gold Star Foods Inc.	210586	3/5/2019	3/15/2019	3/8/2019		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
39	cs	1	Cookie, Shamrock #400570 BV 150/1oz		\$31.2600	\$1,219.14
				Sales Tax:		\$0.00
				P.O. Total:		\$1,219.14
Gold Star Foods Inc.	210587	3/5/2019	3/8/2019	4/2/2019		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	cs	1	Cracker, Goldfish, Pretzel GS#200270 300/cs		\$46.2100	\$138.63
				Sales Tax:		\$0.00
				P.O. Total:		\$138.63
Gold Star Foods Inc.	210591	3/6/2019	3/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
7	case	12003	Raisins, SunMaid GS#240050 144/cs		\$38.1500	\$267.05
				Sales Tax:		\$0.00
				P.O. Total:		\$267.05
Gold Star Foods Inc.	210592	3/6/2019	3/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
60	case	11053	Raisins, SunMaid GS#240050 144/cs		\$38.1500	\$2,289.00
				Sales Tax:		\$0.00
				P.O. Total:		\$2,289.00
Gold Star Foods Inc.	210593	3/6/2019	3/26/2019	3/22/2010		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
12	sack	4456	Sugar, Granulated, 25# GS#210297 C&H		\$15.9700	\$191.64
				Sales Tax:		\$0.00
				P.O. Total:		\$191.64
Gold Star Foods Inc.	210595	3/7/2019	3/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6	case	4501	Oil, Vegetable 6/1gal. GS#239382		\$50.3000	\$301.80
54	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs		\$32.8700	\$1,774.98
				Sales Tax:		\$0.00
				P.O. Total:		\$2,076.78

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Gold Star Foods Inc.	210596	3/7/2019	3/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6	case	11076	Juice, Lemon GS# 200550 4/1 gal.		\$41.1700	\$247.02
Sales Tax:						\$0.00
P.O. Total:						\$247.02
Gold Star Foods Inc.	210597	3/7/2019	4/2/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
36	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs		\$32.8700	\$1,183.32
Sales Tax:						\$0.00
P.O. Total:						\$1,183.32
Gold Star Foods Inc.	210598	3/7/2019	3/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
63	case	59010	Breadstick, Cheese-filled, GS#405626 144/cs		\$36.8400	\$2,320.92
41	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct		\$39.6500	\$1,625.65
Sales Tax:						\$0.00
P.O. Total:						\$3,946.57
Gold Star Foods Inc.	210599	3/8/2019	3/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
12	case	59802	Sandwich,Sunbter&grpJelly,GS#401972,96csSW#11128W		\$67.0300	\$804.36
Sales Tax:						\$0.00
P.O. Total:						\$804.36
Gold Star Foods Inc.	210600	3/8/2019	3/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288		\$9.0700	\$253.96
5	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs		\$46.2100	\$231.05
6	case	12002	Seeds,HoneyRoasted w/ Cranberries GS#138763 200/cs		\$90.9500	\$545.70
Sales Tax:						\$0.00
P.O. Total:						\$1,030.71
Gold Star Foods Inc.	210601	3/8/2019	3/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
62	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$35.7900	\$2,218.98
7	case	7030	Cracker, Chclte Bear Grhm GS#203017/402001 19#/cs		\$46.7400	\$327.18
58	case	8269	Chips, Tortilla GS#208220 80/case		\$18.9200	\$1,097.36
21	case	56046	Beef, Patty Charbroiled GS#403572 240/cs		\$38.4000	\$806.40
57	case	55009	Chicken, Breaded Drmstck GS# 405424 72-108/cs		\$62.9000	\$3,585.30
21	case	30348	Biscuit, Honey WW 105/cs GS#133905		\$15.0400	\$315.84
21	case	3111	Jelly, Assorted GS#208591 .5oz/200/cs		\$7.6800	\$161.28
22	case	56705	Chicken,MndrnOrnge,GS#403631 6/5# case Lings		\$115.3800	\$2,538.36
28	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs		\$29.1700	\$816.76
Sales Tax:						\$0.00
P.O. Total:						\$11,867.46
Gold Star Foods Inc.	210602	3/8/2019	4/2/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	57201	Pork, TexasWstrn GS#405721 4/5#/case		\$36.3000	\$108.90
3	case	30311	PopTart, Strawberry, 1G IW, GS#202835 120/cs		\$39.4900	\$118.47
40	bag	5104	Rice, Brown, Parboiled, C&F #101934 Producers 25#		\$9.6100	\$384.40
24	case	57016	Sandwich,Mini BBQ RibTwins,GS#401766/0543 80/5.4		\$54.0400	\$1,296.96
Sales Tax:						\$0.00
P.O. Total:						\$1,908.73

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Gold Star Foods Inc.	210606	3/12/2019	3/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	cs	1	Pizza, Galaxy IW Chs #403232 72/cs		\$40.2400	\$402.40
				Sales Tax:		\$0.00
				P.O. Total:		\$402.40
Gold Star Foods Inc.	210607	3/12/2019	4/2/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	cs	1	Sausage, Link #401388 Advance Pierre 250/1.2o		\$25.9400	\$25.94
1	cs	1	French Toast Sticks #138009 Bake Crafters 5/2		\$19.9100	\$19.91
1	cs	1	French Toast Sticks #134688 Richs 12/2lb		\$42.1500	\$42.15
1	cs	1	Sausage, Patty #401406 Advance Pierre 250/1.2		\$21.1700	\$21.17
				Sales Tax:		\$0.00
				P.O. Total:		\$109.17
Gold Star Foods Inc.	210608	3/13/2019	3/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	case	1	CMDY TRIPLE B 100% BF BURGERS #402110		\$27.3300	\$27.33
				Sales Tax:		\$0.00
				P.O. Total:		\$27.33
Gold Star Foods Inc.	210609	3/13/2019	4/2/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	case	3111	Jelly, Assorted GS#208591 .5oz/200/cs		\$7.6800	\$7.68
				Sales Tax:		\$0.00
				P.O. Total:		\$7.68
Gold Star Foods Inc.	210610	3/14/2019	4/2/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5	case	7026	Cracker, Goldfish Chddr GS#200290 300/.75oz.		\$64.6100	\$323.05
10	case	4307	Sauce, Soy, LS, 6-1/2 gal. GS#203778		\$49.7500	\$497.50
				Sales Tax:		\$0.00
				P.O. Total:		\$820.55
Gold Star Foods Inc.	210611	3/14/2019	4/9/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
24	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz		\$47.4200	\$1,138.08
15	case	57016	Sandwich,Mini BBQ RibTwins,GS#401766/0543 80/5.4		\$54.0400	\$810.60
60	case	59801	Sandwich,Sunbter&GrpJelly,GS#401972 96csSW#11128W		\$67.0300	\$4,021.80
				Sales Tax:		\$0.00
				P.O. Total:		\$5,970.48
Gold Star Foods Inc.	210612	3/14/2019	4/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
66	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz		\$47.4200	\$3,129.72
23	case	8006	Shell Taco,6" GS#203043 200ct		\$25.4700	\$585.81
26	case	55007	Chicken PattyWG Tyson,GS#401626 150/3.25		\$43.0700	\$1,119.82
22	case	4243	Sauce, Marinara, 250/1oz cup GS#401764		\$26.1500	\$575.30
17	case	56701	Chicken,Teriyaki,GS#403632, Lings 6/5# /case		\$99.8100	\$1,696.77
				Sales Tax:		\$0.00
				P.O. Total:		\$7,107.42
Gold Star Foods Inc.	210613	3/15/2019	4/9/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6	case	30313	Bagel, Plain IW GS#134083 72/cs		\$22.7100	\$136.26
54	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs		\$32.8700	\$1,774.98
5	case	8269	Chips, Tortilla GS#208220 80/case		\$18.9200	\$94.60

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Gold Star Foods Inc.	210613	3/15/2019	4/9/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	30358	Burrito, Chorizo Frittata, IW GS #404024 75/cs	\$39.8000	\$398.00	
20	case	30327	French Toast Stick, IW GS#113685 88/cs	\$45.3200	\$906.40	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,310.24
Gold Star Foods Inc.	210614	3/15/2019	4/23/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	case	30355	Concha, Variety Pack, IW GS#133841 84/cs	\$37.6900	\$753.80	
					Sales Tax:	\$0.00
					P.O. Total:	\$753.80
Gold Star Foods Inc.	210615	3/15/2019	4/16/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
45	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs	\$32.8700	\$1,479.15	
32	case	30353	Waffle, Maple Mini, Eggo IW GS#134285 72/cs	\$38.0200	\$1,216.64	
4	case	58004	Pancake Sausage on Stick,IW GS#402097 160/cs	\$55.1100	\$220.44	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,916.23
Gold Star Foods Inc.	210619	3/18/2019	4/2/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	7021	Cracker Graham Hi-Fbr GS#208146 MJM 150/1oz	\$18.1500	\$72.60	
1	case	30313	Bagel, Plain IW GS#134083 72/cs	\$22.7100	\$22.71	
					Sales Tax:	\$0.00
					P.O. Total:	\$95.31
Gold Star Foods Inc.	210620	3/19/2019	4/2/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
84	CS	1	GRANOLA, ROCKIN'OLA #240347 CIN 125/CS	\$30.0000	\$2,520.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,520.00
Gold Star Foods Inc.	210622	3/20/2019	4/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	30356	Waffle, Dutch GS#134761 J & J 48/cs	\$24.1900	\$72.57	
5	case	30358	Burrito, Chorizo Frittata, IW GS #404024 75/cs	\$39.8000	\$199.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$271.57
Gold Star Foods Inc.	210627	3/21/2019	4/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	sack	4421	Flour, White Whole Wheat, 50lb GS#209388	\$16.6700	\$16.67	
8	case	4307	Sauce, Soy, LS, 6-1/2 gal. GS#203778	\$49.7500	\$398.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$414.67
Gold Star Foods Inc.	210628	3/21/2019	4/2/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	55109	Eggs, Pre-Cook Scrambles GS#406339 SF 4/5#/cs	\$0.0000	\$0.00	
1	case	4318	Sauce, Hoisin 4/5 lb. GS#239144	\$47.1100	\$47.11	
1	case	56054	Burrito, Bean&Cheese IW GS#403406 96/cs	\$50.3700	\$50.37	
					Sales Tax:	\$0.00
					P.O. Total:	\$97.48

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 2/22/2019 and 3/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210629	3/21/2019	4/2/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	cs	1	Sausage Link 250/cs GS# 401388	\$25.9400	\$77.82	
					Sales Tax:	\$0.00
					P.O. Total:	\$77.82
					Vendor Total:	\$107,307.15
P & R Paper Supply Company, Inc.	210548	2/22/2019	2/27/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	bundle	81021	Bag, brown lunch #6 AJM-6LB Duro 500/case	\$9.2000	\$110.40	
5	Roll	87201	Foil 18x1000' Heavy Gauge, Alum HFA-11807	\$39.9000	\$199.50	
20	BOX	88302	Pan Liner,Paper Prchmnt PAT2405161 16X24 1M/cs	\$27.0000	\$540.00	
					Sales Tax:	\$57.31
					P.O. Total:	\$907.21
P & R Paper Supply Company, Inc.	210553	2/25/2019	2/27/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	81027	Bag Chsburg-foilw/pic Papercohi 300529 1M/case	\$41.4800	\$124.44	
16	case	86101	Tray, 8.5x5.5 Red Plaid Carry JRV-CT963 500/cs	\$17.0500	\$272.80	
					Sales Tax:	\$0.00
					P.O. Total:	\$397.24
P & R Paper Supply Company, Inc.	210575	3/1/2019	3/6/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	case	80017	Handi-Wipes Pink/White CHX #8507 200/cs	\$20.6400	\$247.68	
5	case	86214	Tray, Ovenable 6.5x5 PRW-PCS5613 540/cs	\$43.9500	\$219.75	
					Sales Tax:	\$19.20
					P.O. Total:	\$486.63
P & R Paper Supply Company, Inc.	210594	3/6/2019	3/13/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	Box	87110	Film, 18x2000 Vinyl Cutter Box Anchor #NB182	\$21.9400	\$43.88	
2	case	81020	Bag 12x18 freezer/food ELK-BOR1218HD 1000/cs	\$23.1900	\$46.38	
5	Roll	87201	Foil 18x1000' Heavy Gauge, Alum HFA-11807	\$39.9000	\$199.50	
					Sales Tax:	\$22.45
					P.O. Total:	\$312.21
P & R Paper Supply Company, Inc.	210617	3/18/2019	3/20/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	84802	Lid, Dome PAR-21939 Clear - Harmburger Try 1000/cs	\$72.0500	\$720.50	
10	case	86207	Tray, 2 Pocket Hambrgr, PAR-21957 Black 1M/cs	\$86.3900	\$863.90	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,584.40
P & R Paper Supply Company, Inc.	210618	3/18/2019	3/20/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	83506	Lid HighDome , Pactive P9812, 1000ct	\$50.8500	\$101.70	
2	case	86208	Tray, 12" Rnd Blk Disposable Pactiv 9812K 50/cs	\$35.9000	\$71.80	
					Sales Tax:	\$0.00
					P.O. Total:	\$173.50
P & R Paper Supply Company, Inc.	210624	3/20/2019	4/3/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	88002	Napkin Ccktail Navy Blue HOF-NB57028 1000/cs	\$24.8900	\$99.56	

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 2/22/2019 and 3/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
P & R Paper Supply Company, Inc.	210624	3/20/2019	4/3/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
				Sales Tax:		\$0.00
				P.O. Total:		\$99.56
P & R Paper Supply Company, Inc.	210625	3/20/2019	4/3/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
1	case	87301	Pallet Wrap 80 Gauge CWC-051157 18X1500			\$41.4900 \$41.49
				Sales Tax:		\$3.22
				P.O. Total:		\$44.71
				Vendor Total:		\$4,005.46
ProGuard Service and Solutions	210555	2/25/2019	3/4/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
24	case	70019	Sanitizer 4/ 1 gal. #8000013			\$106.1600 \$2,547.84
2	case	70023	Rinse Additive Low Temp 5gal #8000409			\$103.6200 \$207.24
2	case	70024	Delimer 4/1 gal. #8000008			\$73.5100 \$147.02
3	case	70035	Sanitizer Low Temp 5 gal., #8000016			\$34.7900 \$104.37
				Sales Tax:		\$233.00
				P.O. Total:		\$3,239.47
ProGuard Service and Solutions	210590	3/5/2019	3/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
2	PK	1	Spray Triggers, 32oz 12/pk #92652354			\$11.1400 \$22.28
1	ea	1	Freight Charge			\$5.4400 \$5.44
				Sales Tax:		\$1.73
				P.O. Total:		\$29.45
				Vendor Total:		\$3,268.92
Affiliated Packaging Spec.	210623	3/20/2019	3/20/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
1	ea	1	Repair Rotating Table (Lazy Susan)			\$300.0000 \$300.00
				Sales Tax:		\$0.00
				P.O. Total:		\$300.00
				Vendor Total:		\$300.00
National Resource Management, Inc.	210559	2/27/2019	2/27/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
1	ls	1	Labor			\$450.0000 \$450.00
1	ea	2	Parts/Misc.			\$35.0000 \$35.00
1	ea	3	Travel Charge			\$75.0000 \$75.00
				Sales Tax:		\$2.71
				P.O. Total:		\$562.71
				Vendor Total:		\$562.71

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 2/22/2019 and 3/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
School Nutrition Association	210604	3/12/2019	3/12/2019		5210	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Membership Renewal - Michael Burns		\$132.0000	\$132.00
					Sales Tax:	\$0.00
					P.O. Total:	\$132.00
					Vendor Total:	\$132.00
Orange County Department of Education	210556	2/26/2019	2/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Reprographics Printing, 1200 HOTM Calendars		\$3,075.0000	\$3,075.00
					Sales Tax:	\$238.31
					P.O. Total:	\$3,313.31
					Vendor Total:	\$3,313.31
EMS LINQ, Inc.	210621	3/19/2019	3/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	ea	1	SN-GRAPHIC: Frame-A Frame Dbl		\$119.0000	\$238.00
4	ea	1	SN-GRAPHIC: Cust Post		\$75.0000	\$300.00
1	ea	1	SN-GRAPHIC: Art Layout		\$30.0000	\$30.00
1	ea	1	Shipping Charge		\$110.0000	\$110.00
					Sales Tax:	\$44.03
					P.O. Total:	\$722.03
					Vendor Total:	\$722.03
Melody Reynolds	210626	3/20/2019	3/20/2019		4313	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	lot	1	Smart & Final, Invoice dated 3/1/19		\$11.6300	\$11.63
					Sales Tax:	\$0.00
					P.O. Total:	\$11.63
					Vendor Total:	\$11.63
Maria Teresa Gonzalez	210560	2/27/2019	2/27/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	lot	1	Walmart, Invoice dated 2/27/19		\$15.0200	\$15.02
					Sales Tax:	\$0.00
					P.O. Total:	\$15.02
					Vendor Total:	\$15.02
Tundra Restaurant Supply, LLC	210554	2/25/2019	2/25/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Parts Kit - 270, #8010299		\$103.9800	\$103.98

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 2/22/2019 and 3/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Tundra Restaurant Supply, LLC	210554	2/25/2019	2/25/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	ea	1	Knife Holder - 270 Edl, #65144	\$204.9200	\$409.84	
2	ea	1	Gear Shield - 270 Edl, #65142	\$26.7300	\$53.46	
1	ea	1	Shipping Charge	\$17.4000	\$17.40	
					Sales Tax:	\$45.31
					P.O. Total:	\$629.99
Tundra Restaurant Supply, LLC	210605	3/12/2019	3/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Parts Kit - 270, #8010299	\$103.9800	\$103.98	
1	ea	1	Shipping Charge	\$13.1900	\$13.19	
					Sales Tax:	\$8.06
					P.O. Total:	\$125.23
					Vendor Total:	\$755.22

GRAND TOTAL
(NET OF OPEN P.O.'S) \$562,220.28

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 120721 THROUGH 121242 FOR THE 2018/2019 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 120721 through 121242 for the 2018/2019 school year. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$2,744,028.14
12	Child Development	11,082.03
25	Capital Facilities	114,994.11
40	Special Reserve	218,038.28
68	Workers' Compensation	50,152.39
81	Property/Liability Insurance	<u>6,200.22</u>
	Total	\$3,144,495.17

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: The total amount presented for approval is \$3,144,495.17 from funding sources reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 120721 through 121242 for the 2018/2019 school year.

RC:MG:gs

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 13444 THROUGH 13517 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 13444 through 13517 for the 2018/2019 school year.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Total cost not to exceed \$551,904.59 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 13444 through 13517 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert Lee, Interim Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its regular meeting on March 18, 2019.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

RL:yd
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WAS PRESENTED TO THE PERSONNEL COMMISSION ON: 3/18/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/9/19**

LEGEND

Acronym	Definition
ASP	After School Program
BB	Bilingual Biliterate
CFRA	California Family Right Act
ESY	Extended School Year
FMLA	Family Medical Leave Act
NTE	Not to Exceed
PDL	Pregnancy Disability Leave

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 3/18/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/9/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee ID	5377	Custodian I	39-month reemployment list placement	1/16/19	11	8.00	542	B17/6
Employee ID	3703	Food Service Asst. I	39-month reemployment list placement	2/5/19	90	3.00/wk	606	B08/6
Amin	Mausamben	Instr. Asst./Special Ed I/sub	Adjust rate of pay (successfully tested as Instr. Asst./Special Ed I)	8/16/18	54		121	B14/1
Kim	Ji Yeon	Instr. Asst./Regular	Change name to Jane JiYeon Kim	2/16/19	19	3.75	086	B11/1
Freker	Jo	Playground Supervisor	Change to regular status	12/18/18	26	2.60	100	B11/1
Espinoza	Sandra	Playground Supervisor/sub	Hire as substitute status	2/6/19	21		100	B11/1
Reed	Lauren	Playground Supervisor/sub	Hire as substitute status	2/28/19	27		100	B11/1
Culpepper	Jashua	Clerical Asst. II/BB	Hire limited term status up to 6 months	3/11/19	52	8.00	316	B20/1
Garza	Victor	Bus Driver Trainer	Hire probationary status	3/6/19	56	8.00	565	B27/6
Garcia	Christian	Instr. Asst./Recreation	Hire probationary status	2/13/19	60	19.50/wk	085	B11/1
Welz	Catherine	Instr. Asst./Recreation	Hire probationary status probation ends 11/7/19	2/25/19	55	19.50/wk	085	B11/1
Kelly	Carol	Administrative Secretary/sub	Hire substitute status	3/4/19	58		522	M03/1
Gutierrez	Manuel	Custodian I/sub	Hire substitute status	2/5/19	53		542	B17/1
Noriega	Cera	Custodian I/sub	Hire substitute status	2/5/19	53		542	B17/1
Ocampo	Julyn	Custodian I/sub	Hire substitute status	2/6/19	53		542	B17/1
Sotelo	Oscar	Custodian I/sub	Hire substitute status	3/5/19	53		542	B17/1
Maloney	Araceli	Personnel Tech. II/sub	Hire substitute status	2/20/19	58		522	B28/1
Wilder	Pamela	Playground Supervisor/sub	Hire substitute status	1/23/19	99		100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 3/18/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/9/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Wilder	Pamela	Playground Supervisor/sub	Hire substitute status	1/23/19	50		100	B11/1
Martinez	Mayra	Clerical Asst. I/sub	Hire substitute status through 6/7/2019	1/7/19	28		100	B17/1
Garcia	Adao	Custodian I	Increase of hours from 3.75/day to 8.00/day and add 6% night differential	2/19/19	53	8.00	542	B17/6
Gonzalez	Karen	After School Program Site Lead	Increase of hours from 30/wk to 40/wk	3/11/19	55	8.00	085	B18/6
Pereyra	Erica	After School Program Site Lead	Increase of hours from 30/wk to 40/wk	3/11/19	55	8.00	085	B18/4
Takayama	Keisuke	After School Program Site Lead	Increase of hours from 30/wk to 40/wk	3/11/19	55	8.00	085	B18/6
Turcios-Miranda	Ana	After School Program Site Lead	Increase of hours from 30/wk to 40/wk	3/11/19	55	8.00	085	B18/4
Employee ID	1283		Leave of Absence: 11/13/2018 - 1/15/2019	11/13/18				
Employee ID	5861		Leave of Absence: 11/26/2018 - 4/30/2019 (unpaid)	11/26/18				
Employee ID	6805		Leave of Absence: 11/5/2018 - 11/13/2018 (paid) 11/14/2018 - 12/14/2018 (unpaid)	11/5/18				
Employee ID	3784		Leave of Absence: Catastrophic Sick Leave 2/19/19 - 3/1/2019	2/19/19				

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 3/18/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/9/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee ID	1374		Leave of Absence: Catastrophic Sick Leave 2/27/19 - 4/29/2019	2/27/19				
Employee ID	6802		Leave of Absence: CFRA 1/7/2019 - 3/15/2019	1/7/19				
Employee ID	5138		Leave of Absence: CFRA 10/8/2018 - 1/18/2019	10/8/18				
Employee ID	1362		Leave of Absence: FMLA 11/13/2018 - 12/31/2018 (intermittent)	11/13/18				
Employee ID	1428		Leave of Absence: FMLA 1/15/2019 - 4/9/2019	1/15/19				
Employee ID	674		Leave of Absence: FMLA 1/19/19 - 5/31/19	1/19/19				
Employee ID	3805		Leave of Absence: FMLA 9/25/2018 - 12/17/2018	9/25/18				
Employee ID	5911		Leave of Absence: PDL 1/28/2019 - 2/22/2019; CFRA 2/25/2019 - 5/24/2019	1/28/19				
Employee ID	7483		Leave of Absence: PDL 11/12/2018 - 1/18/2019; CFRA (unpaid) 1/21/2019 - 1/31/2019	11/12/18				

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 3/18/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/9/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee ID	1819		Leave of Absence: PDL 2/14/2019 - 4/14/2019	2/14/19				
Employee ID	6720		Leave of Absence: PDL 2/15/2019 - 3/6/2019	2/15/19				
Employee ID	6720		Leave of Absence: PDL/FMLA 1/10/2019 - 3/6/2019; CFRA 3/7/2019 - 5/31/2019	1/10/19				
Employee ID	6477		Leave of Absence: PDL/FMLA 10/15/2018 - 11/29/2018; CFRA 11/30/2018 - 1/4/2019	10/15/18				
Ellis	Peter	Behavior Intervention Supervisor	Longevity increase from 2.50% to 3.00%	3/1/19	54	8.00	505	M12/3
Employee ID	6432		Paid Administrative Leave through 3/4/19	1/30/19				
Madrigal	Elizabeth	Instr. Asst./Special Ed I	Resignation	3/12/19	26	17.50/wk	125	B14/1
Aparicio	Talia	Instr. Asst./Recreation	Resignation	2/8/19	60	19.50/wk	085	B11/3
Bobadilla	Samantha	Instr. Asst./Recreation	Resignation	2/19/19	22	19.50/wk	329	B11/2
Flynn	Makenzie	Instr. Asst./Regular	Resignation	2/1/19	28	17.50/wk	310	B11/2
Gutierrez Estrada	Ericka	Instr. Asst./Special Ed II B	Resignation	2/15/19	29	6.00	242	B14/3
Fernandez	Joseph	Instr. Asst./Special Ed I	Resignation - hire substitute status	3/15/19	26	30.00/wk	242	B14/3
Baez	Johanna	Instr. Asst./Recreation	Resignation on probation	2/27/19	15	18.75/wk	100	B11/1
Davis	Matthew	Inst. Asst./Recreation/sub	Separation	2/25/19	99		100	B11/1
Lagunas Robles	Patricia	Food Service Asst. I/sub	Separation	2/27/19	90		606	B08/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 3/18/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/9/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Allen	Chelsea	Instr. Asst./Recreation/sub	Separation	3/7/19	60		100	B11/1
Zamarripa	Jose V.	Clerical Asst. II	Step increase	3/1/19	18	8.00	403	B19/2
Tovar	Karina	Clerical Asst. II/BB	Step increase	3/1/19	19	8.00	403	B20/4
Ramirez	Jose	Computer Technician I	Step increase	3/1/19	59	8.00	212/302/ 409	B30/5
Williamson	Sherrie A.	Computer Technician I	Step increase	3/1/19	59	8.00	302/304	B30/4
Lopez-Reboolledo	Ramona	Custodian I	Step increase	3/1/19	22	8.00	542	B17/6 (6% night differenti al)
Angeles	David	Custodian II	Step increase	3/1/19	24	8.00	542	B24/5
Escobar Velasquez	Christina	Custodian II	Step increase	3/1/19	22	8.00	542	B24/5
Hatton	Wesley L.	Custodian II	Step increase	3/1/19	12	8.00	542	B24/4
Llamas	Krystal M.	Health Asst.	Step increase	3/1/19	18	3.75	402	B17/2
Ramirez	Cindy	Health Asst./BB	Step increase	3/1/19	12	3.75	402	B18/3
Arroyo	Zulma	Instr. Asst./BB	Step increase	3/1/19	22	3.00	383	B14/5
Palomino	Tatiana G.	Instr. Asst./BB	Step increase	3/1/19	60	3.50	310	B14/4
Reynoso	Vanessa L.	Instr. Asst./BB	Step increase	3/1/19	24	6.00	088	B14/4
Cook	Noah M.	Instr. Asst./Recreation	Step increase	3/1/19	60	3.95	329	B11/3
Garcia	Nicole B.	Instr. Asst./Recreation	Step increase	3/1/19	60	3.95	329	B11/4
Huntly	John J.	Instr. Asst./Recreation	Step increase	3/1/19	60	3.70	085	B11/2
Magana-Garcia	Stacy N.	Instr. Asst./Recreation	Step increase	3/1/19	60	3.90	085	B11/5
Nebel	Lauren	Instr. Asst./Recreation	Step increase	3/1/19	60	18.50/wk	085	B11/6
Pasaran Garduno	Gustavo	Instr. Asst./Recreation	Step increase	3/1/19	29	3.75	100	B11/2
Reid	Katie M.	Instr. Asst./Recreation	Step increase	3/1/19	60	3.90	085	B11/4

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 3/18/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/9/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Rodriguez Merced	Daniela J.	Instr. Asst./Recreation	Step increase	3/1/19	60	3.90	085	B11/5
Rutledge	Matthew A.	Instr. Asst./Recreation	Step increase	3/1/19	60	3.90	085	B11/4
Serna	Elizabeth S.	Instr. Asst./Recreation	Step increase	3/1/19	60	3.95	329	B11/4
Summerson	Elizabeth A.	Instr. Asst./Recreation	Step increase	3/1/19	60	3.90	085	B11/4
Verdon	John A.	Instr. Asst./Recreation	Step increase	3/1/19	60	3.90	085	B11/5
Choi	Grace E.	Instr. Asst./Regular	Step increase	3/1/19	30	3.75	100/304	B11/3
Dorantes	Jessica	Instr. Asst./Regular	Step increase	3/1/19	17	3.75	302	B11/3
Garcia	Celene J.	Instr. Asst./Regular	Step increase	3/1/19	21	3.75	212	B11/3
Garcia	Monique	Instr. Asst./Regular	Step increase	3/1/19	21	3.75	100/302	B11/4
Gomez	Jasmine I.	Instr. Asst./Regular	Step increase	3/1/19	60	3.75	086	B11/3
Gonzalez	Melissa	Instr. Asst./Regular	Step increase	3/1/19	24	3.00	302	B11/3
Guerrero	Margarita	Instr. Asst./Regular	Step increase	3/1/19	24	3.75	212	B11/2
Guzman	Carla C.	Instr. Asst./Regular	Step increase	3/1/19	27	12.00/wk	302	B11/3
Hertzberg	Maria	Instr. Asst./Regular	Step increase	3/1/19	11	3.75	302	B11/5
Lou	Tamara Ann	Instr. Asst./Regular	Step increase	3/1/19	30	3.75	304	B11/2
Meyer	Christina L.	Instr. Asst./Regular	Step increase	3/1/19	25	3.00	212	B11/2
Nam	John	Instr. Asst./Regular	Step increase	3/1/19	25	3.00	212	B11/2
Perez	Amber	Instr. Asst./Regular	Step increase	3/1/19	22	3.75	100/212	B11/4
Reyes	Abigail	Instr. Asst./Regular	Step increase	3/1/19	25	3.75	086	B11/3
Rohm	Raquel I.	Instr. Asst./Regular	Step increase	3/1/19	60	3.50	310	B11/3
Sanders	Leslie S.	Instr. Asst./Regular	Step increase	3/1/19	13	3.00	100	B11/2
Torres	Jeannette A.	Instr. Asst./Regular	Step increase	3/1/19	28	3.75	100/212	B11/2
Torres	Kristel N.	Instr. Asst./Regular	Step increase	3/1/19	28	3.75	100/212	B11/2
Vazquez	Johanaliz C.	Instr. Asst./Regular	Step increase	3/1/19	13	3.00	302/304	B11/2
Salalima	Shaila M.	Instr. Asst./Spec. Ed II B	Step increase	3/1/19	15	6.00	242	B14/2 (6% medical stipend)

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 3/18/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/9/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Gray	Jennifer L.	Instr. Asst./Special Ed I	Step increase	3/1/19	21	3.00	122	B14/2
								B14/2 (2% medical stipend)
Prado	Allyson D.	Instr. Asst./Special Ed I	Step increase	3/1/19	29	5.00	125	B14/2
Villatoro	Yvonne	Instr. Asst./Special Ed I	Step increase	3/1/19	60	3.50	310	B14/2
Rivera	Nadia E.	Instr. Asst./Special Ed II A	Step increase	3/1/19	29	6.00	121	B14/6
								B14/2 (6% medical stipend)
Mutsaers	Ariel H.	Instr. Asst./Special Ed II B	Step increase	3/1/19	29	6.00	125	B14/2
Colianni	Sandra Lee	Secretary	Step increase	3/1/19	55	8.00	302/212	B21/3
Rodriguez	Joanne M.	Social Service Asst.	Step increase	3/1/19	29	3.00	302	B17/3
Foscante- Gwatney	Aimee R.	Speech Language Pathology Asst.	Step increase	3/1/19	12	6.00	141	B21/4
Hukel	Cynthia A.	Bus Driver	Step increase	3/1/19	56	5.48	565	B21/5
Meza	Mitchell	Bus Driver	Step increase	3/1/19	56	5.00	565	B21/3
DeMille	Belinda M.	Clerical Asst. II	Step increase	3/1/19	26	8.00	403	B19/3
		Employee Benefits Technician						
Morgan	Jenny	Employee Benefits Technician	Step increase	3/1/19	51	6.00	524	B23/4
Castro	Yesenia M.	Health Asst.	Step increase	3/1/19	11	3.75	402	B17/5
Mendoza	Adriana L.	Health Asst.	Step increase	3/1/19	30	3.75	402	B17/5
Alatorre	Adriana G.	Health Asst./BB	Step increase	3/1/19	24	3.75	402	B18/5
Benitez	Margarita	Health Asst./BB	Step increase	3/1/19	20	3.75	402	B18/5
Aguilar	Jessica	Instr. Asst./Recreation	Step increase	3/1/19	60	3.90	85	B11/4
Do	John V	Instr. Asst./Recreation	Step increase	3/1/19	60	3.95	329	B11/2
Hobayan	Leilani K.	Instr. Asst./Recreation	Step increase	3/1/19	60	3.50	85	B11/4
Marroquin	Diana C.	Instr. Asst./Recreation	Step increase	3/1/19	60	3.90	85	B11/3
Ahmed	Ahmed S.	Instr. Asst./Regular	Step increase	3/1/19	60	3.50	310	B11/3

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 3/18/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/9/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Alvarez	Alyssa M.	Instr. Asst./Regular	Step increase	3/1/19	60	3.50	310	B11/5
Barron	Karen	Instr. Asst./Regular	Step increase	3/1/19	27	3.00	100	B11/3
Bok	Crystal A.	Instr. Asst./Regular	Step increase	3/1/19	25	3.00	212	B11/2
Chan	Karlita C.	Instr. Asst./Regular	Step increase	3/1/19	60	3.50	310	B11/5
Cothron	Krystal M.	Instr. Asst./Regular	Step increase	3/1/19	27	3.00	100	B11/3
Huerta	Evelin E.	Instr. Asst./Regular	Step increase	3/1/19	60	3.50	310	B11/4
Kim	Jane JiYeon	Instr. Asst./Regular	Step increase	3/1/19	19	3.75	086	B11/2
Kim	Serah Y.	Instr. Asst./Regular	Step increase	3/1/19	25	3.75	100/302	B11/3
Koerth	Amy J.	Instr. Asst./Regular	Step increase	3/1/19	11	3.75	100/302	B11/2
Krishnan	Saradha	Instr. Asst./Regular	Step increase	3/1/19	30	3.75	100/304	B11/3
Lopez	Maria	Instr. Asst./Regular	Step increase	3/1/19	19	3.00	212	B11/2
Nunez	Roman A.	Instr. Asst./Regular	Step increase	3/1/19	29	3.75	100/212	B11/3
Orla	Tanya S.	Instr. Asst./Regular	Step increase	3/1/19	25	3.75	302	B11/2
Pak	Gina L.	Instr. Asst./Regular	Step increase	3/1/19	18	3.00	302	B11/3
Weimholt	Amber R.	Instr. Asst./Regular	Step increase	3/1/19	18	3.00	100	B11/3
Cobb	Delayna	Instr. Asst./Special Ed I	Step increase	3/1/19	60	3.50	310	B14/2
Enriquez	William E.	Instr. Asst./Special Ed I	Step increase	3/1/19	16	6.00	122	B14/4
Hom	Grace Yingmay	Instr. Asst./Special Ed I	Step increase	3/1/19	27	4.00	130	B14/3
Lee	Jessica Pui-Yee	Instr. Asst./Special Ed I	Step increase	3/1/19	26	3.50	130	B14/2
Melendez Vega	Irioshi	Instr. Asst./Special Ed I	Step increase	3/1/19	23	6.00	242	B14/3
Aure	Jessica	Instr. Asst./Special Ed II B	Step increase	3/1/19	17	6.00	121	B14/6 (6% medical stipend)

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 3/18/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/9/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Cleveland	Travis F.	Instr. Asst./Special Ed II B	Step increase	3/1/19	13	6.00	504/122	B14/5(6% medical stipend)
Moncada	Jeannette	Instr. Asst./Special Ed II B	Step increase	3/1/19	24	6.00	088	B14/4
Ora-Tazza	Tania L.	Instr. Asst./Special Ed II B	Step increase	3/1/19	27	6.00	242	B14/5 (6% medical stipend)
Koliha	Emily A.	School Office Manager	Step increase	3/1/19	23	8.00	403	B25/2
Olivas	Delia Ann G.	School Office Manager	Step increase	3/1/19	25	8.00	403	B25/6 (1% bilingual stipend)
Bankston	Charles C.	School Safety Monitor	Step increase	3/1/19	27	7.00	101	B16/2
Churchwell	Jennifer M.	Tech., Library, & Media Asst.	Step increase	3/1/19	59	5.00	409	B21/5
Lejano	Lourdes	Tech., Library, & Media Asst.	Step increase	3/1/19	59	5.00	409	B21/5
Awalt	Sonia	Clerical Asst. II/ BB	Temporary additional hours NTE 2 hrs/day through 1/31/19	12/1/18	29	8.00	304	B20/6
Quindt	Alyssa	Instr. Asst./Special Ed II B	Temporary additional hours NTE 2 hrs/day through 5/31/19	2/4/19	54	30.00/wk	121	B14/4 (6% medical stipend)
Garcia	Adao	Custodian I	Temporary additional hours NTE 3.75 hrs/day through 12/27/18	12/21/18	53	3.75	542	B17/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 3/18/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/9/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Rivera	Angela	Instr. Asst./Special Ed I	Temporary additional hours NTE 3/day through 5/31/19	3/4/19	54	3.00	121	B14/2
Canadas	Alma	Food Service Asst. I	Temporary additional hours NTE 85 hours through 5/31/19	1/25/19	90	2.00	606	B08/6
Hugo	Romo	Custodian I	Temporary additional hours through 11/21/18	11/19/18	53	19.00/wk	542	B17/6
Reyes	Aldana	Custodian I	Transfer from Hermosa Drive to Beechwood and add 6% night differential	2/19/19	53	8.00	542	B17/6
Lilly	Euna	Instr. Asst./Spec Ed II B	Transfer from Laguna Road to Student Support Services	2/4/19	54	30.00/wk	504/505	B14/5
Hamelberg	Sarah	Instr. Asst./Spec Ed II B	Transfer from Parks Jr. High to Student Support Services	2/4/19	23	6.25	505	B14/6
Robles	Aaron	Instr. Asst./Spec Ed II B	Transfer from Richman to Student Support Services	1/23/19	54	30.00/wk	504/505	B14/1
Morgan	Jenny	Employee Benefits Technician	Working out of classification as Employee Benefits Program Coordinator and Temporary additional hours NTE 42 hours through 6/3/2019	2/28/19	51	8.00	524	B33/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 03/18/2019
PRESENTED TO THE BOARD OF TRUSTEES: 04/09/2019

This is to certify that this is an exact copy of the assignment of classified personnel and approved in the minutes of the Personnel Commission on the above date.

M. Janet McNeill Chairperson

This is to certify that this is an exact copy of the assignment of classified personnel and approved in the minutes of the Board of Trustees' meeting on the above date.

_____ Clerk/Secretary

CONSENT ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **APPROVE EXTENDED STUDENT TEACHING AGREEMENT WITH CALIFORNIA STATE UNIVERSITY, NORTHRIDGE EFFECTIVE JULY 1, 2019**

Background: California State University, Northridge (CSUN) is a fully accredited institution of higher education. The current placement agreement with CSUN will expire on June 30, 2019. CSUN wishes to extend the student teacher placement agreement with Fullerton School District (FSD) to enable their students the opportunity to complete practicum assignments in schools within the District.

CSUN will pay District Master Teachers a stipend of \$25 per semester unit.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve extended Student Teaching Agreement with California State University, Northridge effective July 1, 2019.

CH:nm
Attachment

STUDENT TEACHING AGREEMENT

THIS AGREEMENT entered into by and between the State of California through the Trustees of The California State University on behalf of the State University noted below, all of which are hereinafter called State or State University, and the School District/School, noted below, hereinafter called the District.

WITNESSETH

WHEREAS, The District is authorized to enter into agreements with the State, to provide teaching experience through practice teaching to students enrolled in teacher training curricula of the State University; and

WHEREAS, any such agreement may provide for the payment for the services rendered by the District of an amount not to exceed the actual costs to the District of the services rendered; and

WHEREAS, it has been determined between the parties hereto that the payments to be made to the District under this agreement do not exceed the actual cost to the District of the services rendered by the District; and

WHEREAS, the honorarium or payment provided herein is intended to be transmitted promptly by the District to the supervising teacher as compensation for and recognition to services performed for the student teacher in the supervisory teacher's charge.

NOW THEREFORE, it is mutually agreed between the State and the District as follows:

SPECIAL PROVISIONS

The State University and the District are as follows:

UNIVERSITY
California State University, Northridge

DISTRICT
Fullerton

This AGREEMENT shall become effective upon execution and shall continue in perpetuity until terminated by either party after giving the other party thirty (30) days' advance written notice of the intention to terminate, provided further, however, that any such termination of the agreement by the CP shall not be effective against any such STUDENT(S) who at the date of the mailing of notice of termination was participating in said program until such STUDENT(S) has completed the program as mutually agreed upon.

Payment for SERVICES for subsequent fiscal years is contingent upon approval of the State Budget.

The SERVICES to be provided by District to State shall not exceed 40 semester units of Practice Teaching per Fiscal Year (July 1-June 30).

The State shall pay District for such services at the RATE AND AMOUNT of \$25.00 per semester unit per Fiscal Year.

Invoices must be sent to:

University Accounts Payable
California State University, Northridge
18111 Nordhoff Street
Northridge, CA 91330-8202

GENERAL TERMS

1. The District shall provide to State University students teaching experience through practice teaching in schools and classes of the District not to exceed the units of practice teaching set forth in the Special Provisions. Such practice teaching shall be provided in such schools or classes of the District and under the direct supervision and instruction of such employees of the District, as the District and the State through their duly authorized representatives may agree upon.

The District may, for good cause, refuse to accept for practice teaching any student of the State University assigned to practice teaching in the District, and upon request of the District, made for good cause, the State shall terminate the assignment of any student of the State University to practice teaching in the District.

Practice teaching as used herein and elsewhere in this agreement means active participation in the duties and functions of classroom teaching under the direct supervision and instruction of employees of the District holding valid life diplomas or credentials issued by the State Board of Education, other than emergency or provisional credentials, authorizing them to serve as classroom teachers in the schools or classes in which the practice teaching is provided.

2. The State will pay the District for the performance by the District of all services required to be performed under this agreement at the rates set forth in the Special Provisions for each semester or quarter unit of practice teaching.

A semester unit of practice teaching for elementary and secondary schools is approximately twenty (20) minutes of practice teaching daily for five (5) days a week for eighteen (18) weeks. A quarter unit of practice teaching is two-thirds (2/3) of a semester unit. For community colleges and/or adult schools, a semester unit is approximately 20 minutes of practice teaching daily three (3) days a week for eighteen (18) weeks during regular session.

3. An assignment of a student of the State University to practice teaching in schools or classes of the District shall be, at the discretion of the State, either for approximately nine (9) weeks or for approximately eighteen (18) weeks, but a student may be given more than one assignment by the State University to practice teaching in such schools or classes.

The assignment of a student of the State University to practice teaching in the District shall be deemed to be effective for purposes of this agreement as of the date the student presents to the proper authorities of the District the assignment card or other document given the student by the State University effecting such assignment, but not earlier than the date of such assignment as shown on such card or other document.

In the event the assignment of a student of the State University to practice teaching is terminated by the State University for any reason, the District shall receive payment on account of such student except that if such assignment is terminated before the end of the ninth week of the term of the assignment, the District shall receive payment for an assignment for nine (9) weeks only. If a student is assigned by the State University to another teacher of the District after an assignment has become effective, this shall be considered for payment purposes as an entirely new and separate assignment.

Absences of a student from assigned practice teaching shall not be counted as absences in computing the semester units of practice teaching provided the student by the District.

4. Within a reasonable time following the close of each semester or quarter of the State University, the District shall submit an invoice, in triplicate, to the State University for payment, at the rate provided herein, for all units of practice teaching provided by the District under and in accordance with this agreement during said semester or quarter. The District shall attach to the invoice a certificate, in triplicate, executed by a duly authorized representative of the District certifying that the District expended or became obligated to expend in providing such practice teaching an amount not less than the amount of the invoice. The State will pay the amount of such invoice from moneys made available for such purpose by or pursuant to the laws of the State. All invoices for services for each fiscal year must be received by University Accounts Payable no later than August 31 following the close of that fiscal year. Any invoices received after this date will be returned unprocessed.

5. Notwithstanding any other provisions of this agreement, the State shall not be obligated by this agreement to pay the District any amount in excess of the total sum set forth in the Special Provisions.

6. STUDENT(S) shall at no time throughout this agreement be considered officers, employees, agents or volunteers of the UNIVERSITY. The student shall be considered employees of the CP for the duration of the Internship/Service-Learning placement, or where this is not possible CP will sign up STUDENT(S) as an "official volunteer" of CP for purposes of Workers' Compensation and liability coverage.

STATE OF CALIFORNIA

SCHOOL DISTRICT

Trustees of the California State University

Fullerton

BY _____

BY _____

TITLE Director, Purchasing & Contract Administration
California State University, Northridge
18111 Nordhoff Street
Northridge, CA 91330-8231
818/677-2301
818/677-6544 (fax)

TITLE _____

SCHOOL DISTRICT CERTIFICATION

I, the duly appointed and acting Clerk or Secretary of the Governing Board of the School District listed below, do hereby certify that the following is a true and exact copy of a portion of the Minutes of the regular meeting of said Board held on _____, 20____.

It was moved, seconded and carried that the attached contract with the Trustees of The California State University, whereby the University may assign students to the schools in the School District for practice teaching, be approved; and the

_____ is hereby authorized to execute the same.≡

BY _____
Clerk, Secretary (strike one) of the Governing Board of
The School District

CONSENT ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 3 (JANUARY 1 – MARCH 31, 2019)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians “Complaint Rights” is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	0	N/A
Instructional Material Issues	0	N/A
Credentialing Issues	0	N/A
Other	0	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 3 (January 1 – March 31, 2019).

CH:nm
 Attachment

2018-19 Quarterly Report Williams Legislation Uniform Complaints

District: _____

District Contact: _____

Title: _____

- | | | |
|--------------------------|--|---------------------------------------|
| <input type="checkbox"/> | Quarter #1 July 1 - September 30, 2018 | Report due by October 26, 2018 |
| <input type="checkbox"/> | Quarter #2 October 1 - December 31, 2018 | Report due by January 25, 2019 |
| <input type="checkbox"/> | Quarter #3 January 1 - March 31, 2019 | Report due by April 26, 2019 |
| <input type="checkbox"/> | Quarter #4 April 1 - June 30, 2019 | Report due by July 26, 2019 |

Check the box that applies:

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials			
Teacher Vacancies or Misassignments			
Facility Conditions			
TOTALS			

Name of Superintendent: _____

Signature of Superintendent: _____ Date: _____

Please submit to:

Alicia Gonzalez
Senior Administrative Assistant
200 Kalmus Drive, B-1009
P.O. Box 9050, Costa Mesa, CA 92628-9050

Phone: (714) 966-4336 Email: aliciagonzalez@ocde.us Fax: (714) 327-1371

CONSENT ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE INTERIM CONTRACT FOR DIRECTOR OF CLASSIFIED PERSONNEL

Background: The District wishes to extend an offer of temporary employment to Mr. Robert Lee as Director of Classified Personnel on an as needed basis.

Rationale: Pursuant to Education Code 45286, the Governing Board of a school district is authorized to make limited term appointments to temporarily replace an employee on leave.

Funding: Not applicable.

Recommendation: Approve interim contract for Director of Classified Personnel.

CH:nm
Attachment

FULLERTON SCHOOL DISTRICT

CLASSIFIED MANAGEMENT TEMPORARY CONTRACT/OFFER OF EMPLOYMENT

Robert Lee
Address on file

The Fullerton School District Personnel Commission and Board of Trustees hereby offer you employment in the classified management position, Interim Director, Classified Personnel, on the terms and conditions set forth herein. This offer is conditioned upon the following.

1. Your salary for interim service during the school year in the above named position will be at a daily rate of \$536.22.
2. Your interim service in the above named position will begin March 20, 2019. Your work schedule will be a flexible 24-30 hours per weeks. Your employment may be terminated at any time, with or without cause, at the discretion of the Commission/Board. Your employment shall cease on effective date of the return of the current Director or hire of a new Director, Clasified Personnel, if not sooner.
3. This offer of employment is made subject to the laws of California and to the lawful rules of the State Board of Education and of the Governing Board of the Fullerton School District affecting the terms and condition of employment by Governing Board of School Districts. Said laws and rules are hereby made a part of the terms and conditions of this offer of employment, the same as though they had been expressly set forth herein.
4. Said salary shall not exceed allowable PERS income limitations of 960 hours in a fiscal year. A work calendar is to be completed identifying work days.
5. Said salary may be adjusted during the term of this contract by the mutual consent of both parties. The salary herein is based upon the 2018/2019 salary schedule, Range 33, Step 1.
6. As a condition of employment, you are required to possess and maintain the appropriate job qualifications authorizing the services to which you are assigned.
7. All offers of employment are subject to and contingent upon the completion of a criminal background check by the California Department of Justice. Convictions of certain crimes, including, but not limited to, sex and controlled substance offenses and serious and violent felonies, as specified in the California Education and Penal Codes, will bar employment with the District and this contract shall become null and void.
8. Prior to rendering service under this offer you must file with the Personnel Services Office a certificate showing you have been found to be free from active tuberculosis as provided by the California Education Code Section 49406.
9. Pursuant to Education code section 44839.5, you are required to submit a medical certificate on a form furnished by the District showing that you are free from any disabling disease unfitting you to instruct or associate with children prior to beginning your employment with the District.
10. This offer of employment is withdrawn if not accepted within ten days from the date of this offer. This offer is subject to the approval of the Personnel Commission and the Board of Trustees of the District and shall not become final and binding until such approval is given.

Signed: _____
Chad Hammitt, Ed.D., Assistant Superintendent

I accept the above offer of employment and the terms and conditions thereof and will report for duty as directed. I have the qualifications authorizing me to serve in the capacity stipulated in this contract. I certify that I am not under contract to any other school district for the period indicated. If the information set forth in the application for employment is not complete and accurate this contract may be canceled by the Governing Board. I agree to comply with and observe all of the provisions of the rules and regulations prescribed by the Governing Board of the School District and follow the orders of the Administration of the School District relating to my employment. I understand that my signature below placed me under contract with the Fullerton School District for the period indicated.

DATE: _____ SIGNED: _____

CONSENT ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Erlinda Soltero-Ruiz, Principal, Valencia Park School
SUBJECT: APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND COLLABORATIVE LEARNING SOLUTIONS TO PROVIDE TWO SESSIONS OF PROFESSIONAL DEVELOPMENT FOR TEACHERS AT VALENCIA PARK SCHOOL ON MAY 8, 2019 AND AUGUST 7, 2019

Background: Collaborative Learning Solutions will be providing a two-hour Introduction to Mindfulness session on May 8, 2019, and one full day of training on social emotional, mindfulness, and community building strategies to be integrated into the classroom practices on August 7, 2019.

Rationale: Mindfulness training for teachers is essential to ensure that Valencia Park is a Student Centered School Culture to promote dialogue about our students and the importance of a caring culture.

Funding: Total cost not to exceed \$4,500 and is to be paid from the Superintendent's budget.

Recommendation: Approve Agreement between Fullerton School District and Collaborative Learning Solutions to provide two sessions of professional development for teachers at Valencia Park School on May 8, 2019 and August 7, 2019.

EF:ESR:nm
Attachment



Contract for Services

2018-2019



GENERAL PROVISIONS

1. Contract

This Contract is entered into this **7th day of March, 2019**, between **Valencia Park Elementary - Fullerton School District** (hereinafter referred to as "Local Education Agency" or "LEA") and **Collaborative Learning Solutions, LLC** (hereinafter referred to as "CONTRACTOR") for the purpose of providing professional development for the staff of Valencia Park Elementary.

2. Compliance with Laws, Statutes, Regulations, LEA Policies and Procedures

During the term of this contract unless otherwise agreed, CONTRACTOR shall comply with all applicable federal, state, and local statutes, laws, ordinances, rules, policies, and regulations. CONTRACTOR shall also comply with all LEA policies and procedures unless, taking into consideration all of the surrounding facts and circumstances, a policy or policies or a portion of a policy does not reasonably apply to CONTRACTOR. CONTRACTOR will verify TB and LiveScan status of all employees.

3. Term of Contract

The term ("Term") of this CONTRACT shall commence on May 8, 2019 and shall end on August 7, 2019.

4. Contract Dispute Resolution

Any disputes or disagreements between CONTRACTOR and LEA regarding implementation or interpretation of this Contract, or otherwise relating to this Contract, that are not informally voluntarily resolved shall be addressed and/or resolved as set forth in this section of the Contract. The provision in this section of the Contract shall apply to all disputes and disagreements related to events that occur and/or injuries that are incurred and/or commence during the term of this Contract, even if the party claiming injury first discovers the events and/or injuries giving rise to the disagreement or dispute or first notifies the other party of the disagreement or dispute, after expiration of this Contract. For purposes of this section of the Contract, the term "injury" shall include monetary and/or non-monetary injuries.

The party claiming injury as a result of the facts underlying the dispute or disagreement shall first attempt to resolve the dispute directly between senior level representatives of the parties. If LEA is the party claiming injury, LEA shall notify CONTRACTOR's senior level representative of the existence of a disagreement or dispute and attempt to resolve the matter informally. If CONTRACTOR is the party claiming injury, CONTRACTOR shall notify the LEA's senior level representative of the existence of a disagreement or dispute and attempt to resolve the matter informally.

If a dispute arises under this Contract that the parties herein cannot resolve, said dispute will be resolved as follows: the parties agree to first make a good faith effort to resolve the dispute through mediation. If the parties cannot resolve the dispute through mediation, the parties agree to submit to final binding arbitration. Each party will appoint one (1) arbitrator of their choice. An arbitrator will then be selected by these two selected arbitrators ("Final



Arbitrator”). The determination of the Final Arbitrator will be final and binding on the parties. The parties agree to equally share the costs of any mediation and/or binding arbitration.

If any legal action or proceeding arising out of or relating to this Contract is brought by either party to this Contract, the prevailing party shall be entitled to receive from the other party, in addition to any other relief that may be granted, their reasonable attorneys’ fees, costs, and expenses incurred in the action or proceeding by the prevailing party.

ADMINISTRATION OF CONTRACT

5. Notices

All notices required to be given pursuant to the terms hereof shall be in writing and may be delivered in person or by certified or registered mail, postage prepaid.

If mailed or delivered by hand, notice shall be effective as of the date of receipt by addressee. All notices mailed to LEA shall be addressed to the person and address as indicated on the Notice page of the Contract. Notices to CONTRACTOR shall be addressed as indicated on Notice page of this Contract.

6. Successors in Interest

This Contract binds CONTRACTOR’s successors and assignees.

7. Venue and Governing Law

The laws of the State of California shall govern the terms and conditions of this Contract. For purposes of litigating any dispute that arises directly or indirectly from the relationship of the parties evidenced by this Contract, the parties hereby submit to and consent to the exclusive jurisdiction of the State of California and agree that such litigation shall be conducted only in the courts of Orange County, California.

8. Modifications and Amendments Required to Conform to Administrative Guidelines

This Contract may be modified or amended by the LEA to conform to administrative and statutory guidelines issued by any state, federal or local governmental agency. The LEA shall provide the CONTRACTOR thirty (30) days notice of any such changes or modifications made to conform to administrative or statutory guidelines and a copy of the statute or regulation upon which the modification or changes are based.

9. Termination

Either party may terminate this Contract on or after the thirtieth (30th) day after such party gives the other party written notice.



10. Insurance

CONTRACTOR shall procure and maintain, for the duration of the Contract, insurance against claims for injuries to persons or damages to property, which may arise from or in connection with performance under this Contract by CONTRACTOR, its agents, representatives, or employees.

A. Insurance coverage shall be at least as broad as:

1. Insurance Services Office Commercial General Liability coverage (occurrence form CG 0001).
2. Insurance Services Office form number CA 0001 (Ed. 1/87) covering Automobile Liability, code 1 (any auto).
3. Workers' Compensation insurance as required by the state in which services are performed and Employer's Liability Insurance with limits of \$1,000,000/\$1,000,000/\$1,000,000.

B. CONTRACTOR shall maintain limits of insurance no less than:

1. Commercial General Liability: \$1,000,000 per occurrence for bodily injury and property damage, personal injury and completed operations. If Commercial General Liability Insurance or other form with a general aggregate limit is used, the general aggregate limit shall be twice the required occurrence limit (\$2,000,000).
2. Automobile Liability: \$1,000,000 combined single limit.
3. Professional Liability/errors and omissions coverages, including sexual molestation and abuse: \$1,000,000 per occurrence/\$1,000,000 aggregate.

C. Insurance is to be placed with insurers admitted by the State of California and with a current A.M. Best's rating of no less than A-: VII, unless otherwise acceptable to the LEA.

If LEA or CONTRACTOR determines that change in insurance coverage obligations under this section is necessary, either party may reopen negotiations to modify the insurance obligations.

11. Indemnification and Hold Harmless

LEA shall indemnify and hold CONTRACTOR and its Board Members, administrators, employees, agents, attorneys, and subcontractors ("CONTRACTOR Indemnities") harmless against all liability, loss, damage and expense (including reasonable attorneys' fees) resulting from or arising out of this Contract or its performance, to the extent that such loss, expense, damage or liability was proximately caused by the negligent or willful act or omission of LEA, including, without limitation, its agents, employees, subcontractors or



anyone employed directly or indirectly by it (excluding CONTRACTOR and/or any CONTRACTOR Indemnities).

LEA represents that it is self-insured in compliance with the laws of the state of California, that the self-insurance covers LEA employees acting within the course and scope of their respective duties and that its self-insurance covers LEA's indemnification obligations under this Contract.

12. Non-Discrimination

CONTRACTOR shall not unlawfully discriminate on the basis of race, religion, sex, national origin, age, sexual orientation, or disability in employment or operation of its programs.

COMPENSATION

13. Rates

Professional Development: LEA shall pay CONTRACTOR a fixed amount of \$4,500 for services provided under this Agreement.

The rate of pay is inclusive of preparation and travel expenses. CONTRACTOR shall submit one invoice to LEA upon initiation of work.

Total Contract Amount: **\$4,500.00**

The contract may be amended in writing if both parties agree to an amendment.

14. Complete Agreement

Any stipulations, representations, promises or agreements, oral or written, made prior to or contemporaneously with this agreement shall have no legal consequences and the only agreement made and binding upon the parties with respect to this Contract, as the complete and total integration of the intent and understanding of the parties. No amendment or modification of this Contract shall be valid or binding unless reduced to writing and executed by the parties hereto.

15. Counterparts

This Contract may be executed in any number of counterparts via electronic transmission or otherwise, each of which shall be deemed an original and all of which together shall constitute one and the same instrument.

16. Severability

If any term, covenant or condition of this Contract or the application thereof to any person or circumstance shall, to any extent, be invalid or unenforceable, the remainder of this Contract, or the application of such term, covenant or condition to persons or circumstances other than those as to which it is held invalid or



unenforceable, shall not be affected thereby and each term, covenant or condition of this Contract shall be valid and be enforced to the fullest extent permitted by Law.

WORK TO BE PERFORMED

17. Services

Services to be rendered to LEA by the CONTRACTOR as described below:

Professional Learning:

- Provide two (2) hour Introduction to Mindfulness on May 8, 2019
- Provide one (1) full-day of training on social emotional, mindfulness, and community building strategies to be integrated into the classroom practices on August 7, 2019

Signature

The parties hereto have executed this Contract by and through their duly authorized agents or representatives.

Valencia Park Elementary-Fullerton School District

Collaborative Learning Solutions, LLC

Authorized Signature

Authorized Signature

Date _____

Date _____



Notices to LEA shall be addressed to:

Name

LEA

Address

City State Zip

Phone FAX

Email

Notices to CONTRACTOR shall be addressed to:

Regina Hartman

Name

Collaborative Learning Solutions, LLC

CONTRACTOR

43426 Business Park Drive

Address

Temecula CA 92590

City State Zip

888-267-6096

Phone FAX

rhartman@clsteam.net

Email

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Sung Chi, Director, Educational Services

SUBJECT: **APPROVE AGREEMENT WITH MATH SOLUTIONS TO PROVIDE PROFESSIONAL DEVELOPMENT FOR TEACHERS IN GRADES 3-5 ON EFFECTIVE PEDOGOGICAL PRACTICES AND MATHEMATICAL CONTENT FROM JUNE 10-13, 2019**

Background: Since 2016, the District has adopted the Houghton Mifflin GoMath textbook. The District has offered training associated to the implementation of the adopted textbook and digital resources. Math Solutions offers professional development in student engagement and teacher pedagogy through the numbers/operations and fractions content.

Rationale: Approximately 35 teachers from grades 3-5 will have the opportunity to attend a four-day professional development with Math Solutions. Trainers from Math Solutions will work closely with District curriculum leaders to develop a plan for effective training and implementation.

Funding: Cost not to exceed \$16,200 and is to be paid from the Low Performing Block Grant (#389).

Recommendation: Approve Agreement with Math Solutions to provide professional development for teachers in grades 3-5 on effective pedagogical practices and mathematical content from June 10-13, 2019.

EF:SC:nm
Attachment

SERVICES AGREEMENT

CP: 007136280
DATE: 3/12/2019

NAME OF DISTRICT: FULLERTON SCHOOL DISTRICT
ADDRESS OF DISTRICT: 1401 W. VALENCIA DR., FULLERTON, CA 92833

Date	Days	Description	Cost
TBD	4	Component 1: Foundational Professional Learning <i>Full-day, on-site professional learning sessions with teachers and site leadership.</i> <i>-Maximum of 35 teachers</i>	\$16,200
Total (All Inclusive)			\$16,200.00

Total Cost Includes	
Travel and Expenses	<ul style="list-style-type: none"> - Airfare - Ground transportation - Lodging - Meals - All other travel expenses
Materials	- Instructional materials used during the session (as applicable)

*Services Agreement valid for 30 days -
Subject to terms and conditions, located at: <https://www.hmhco.com/terms-of-use/services>*

The district referenced above hereby accepts and agrees to the details set forth in this Services Summary, including dates and fees, subject to the terms and conditions.

CLIENT:

Signature: _____

Date: _____

Printed Name: _____

Title: _____

- Will a PO be issued for this purchase? Yes No PO Required
- Is the PO attached? Yes No If no, anticipated date of PO: _____
- Please invoice from Houghton Mifflin Harcourt: Upon delivery of service or Upfront
- If invoice 'upon delivery of service' is selected, please indicate funding/PO expiration/last date HMH can invoice: _____
- Please return Services Agreement and PO (payable to Houghton Mifflin Harcourt) to:
Kristen.Stez@hnhco.com
Fax (303) 504-9417

A DIVISION OF



Houghton Mifflin Harcourt.

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE 2018/2019 INDEPENDENT CONTRACTOR AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND NEURO-EDUCATIONAL CLINIC FOR INDEPENDENT EDUCATIONAL EVALUATION SERVICES EFFECTIVE APRIL 10, 2019 THROUGH JUNE 30, 2019**

Background: Independent contractors are occasionally utilized to provide specialized services that the District determines are necessary to meet students needs.

Rationale: Independent contractor services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: Total cost of contract is not to exceed \$10,000 and is to be paid from Student Support Services General Fund (#420).

Recommendation: Approve 2018/2019 Independent Contractor Agreement between the Fullerton School District and Neuro-Educational Clinic for Independent Educational Evaluation services effective April 10, 2019 through June 30, 2019.

EF:RG:vm
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Neuro-Educational Clinic** hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide Independent Educational Evaluations, hereinafter referred to as “Services”.**
2. Term. Contractor shall commence providing Services under this Agreement on **April 10, 2019** and will diligently perform as required and complete performance by **June 30, 2019**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Ten Thousand dollars (\$10,000)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

District shall pay Contractor according to the following terms and conditions:

Comprehensive Neuro-Ed or Psycho-Ed Evaluations	\$5,000 flat rate
Educationally Related Mental Health Services	\$2,500 flat rate
Transition Plan Evaluations	\$2,000 flat rate
Social Skills Evaluations or Observation Reports	\$1,000 flat rate

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A.
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District’s officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District’s property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor’s activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor’s ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor’s sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor’s fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 10TH DAY OF APRIL 2019.

FULLERTON SCHOOL DISTRICT

NEURO-EDUCATIONAL CLINIC

By:

By:

Robert Pletka, Ed.D.
Superintendent

Veronica I. Olvera, Psy.D.

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Julie Graham, Principal, Beechwood School

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR EMILY MCDOUGALL AND JOY ARNOLD TO ATTEND THE TEACHERS COLLEGE READING AND WRITING PROJECT PHONICS INSTITUTE IN NEW YORK ON MAY 13-15, 2019**

Background: Beechwood School is proud of their continued partnership with the Cotsen Foundation for the ART of TEACHING. The foundation combines a number of components to produce powerful professional growth and development. Beechwood has received Extended Coaching grants in an effort to sustain the work that started with the Fellowship program. Alumni have applied for and received various grants in focused on improving Balanced Literacy practices, specifically in Reading Workshop. This pedagogy and Units of Study are developed and explicitly taught in institutes for educators at Teachers College at Columbia University.

Rationale: The two teachers attending Phonics Institute at Teachers College Reading and Writing Project at Columbia University applied for and were awarded a Cotsen grant to learn and study the explicit teaching of phonics in a workshop classroom. In doing so, these teachers support their professional growth and student achievement goals in their classroom. Additionally, the teachers will be able to collaborate with other teachers and lead the work of systematic phonics instruction in Readers Workshop classrooms at Beechwood School.

Funding: Cost is not to exceed \$2,000 and is to be paid from LCFF Base funds (#304).

Recommendation: Approve out-of-state conference attendance for Emily McDougall and Joy Arnold to attend the Teachers College Reading and Writing Project Phonics Institute in New York on May 13-15, 2019.

EF:JG:tk

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Patricia Chiles, Program Coordinator, Educational Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND THE GREAT BOOKS FOUNDATION TO PROVIDE TEACHER TRAINING ON JUNE 5-6, 2019**

Background: The Great Books Foundation is a nonprofit educational organization whose mission is to advance the critical, reflective thinking, and social and civic engagement of readers of all ages through Shared Inquiry discussion of works and ideas of enduring value. Shared Inquiry and Great Books selections align with Common Core and support higher-level reading and thinking across content areas. The training will allow teachers to improve reading comprehension and critical thinking skills, and reach learners through rich literature and discussions.

Rationale: Shared Inquiry transforms teachers and their classrooms. Teachers discover new ways to help students think critically and express themselves. Students improve their reading and thinking, and their enthusiasm for learning grows.

Funding: The cost is not to exceed \$6,250 and is to be paid from the GATE budget (#115).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and The Great Books Foundation to provide teacher training on June 5-6, 2019.

EF:PC:to
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **The Great Books Foundation**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide : **Introduction to Shared Inquiry will prepare teachers to lead Great Books programs in the classroom. Their students will discuss and learn from literature in a new way as they:**
 - a. **Read closely and ask questions**
 - b. **Support their opinions with evidence from the text**
 - c. **Engage with classmates during discussions**hereinafter referred to as "Services."
2. Term. Contractor shall commence providing Services under this Agreement on **June 5, 2019** and will diligently perform as required and complete performance by **June 6, 2019**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **six thousand two hundred fifty Dollars (\$6,250.00)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for

payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease

and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
The Great Books Foundation
233 N. Michigan Avenue, Suite 420
Chicago, IL 60601-5813

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 10th day of April 2019.

FULLERTON SCHOOL DISTRICT

The Great Books Foundation
(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert Pletka, Ed.D.
Superintendent

(Title)

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Anita Lomeli, Principal, Commonwealth School

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PARENT EDUCATION BRIDGE FOR STUDENT ACHIEVEMENT FOUNDATION TO PROVIDE ONGOING TRAINING FOR PARENT TECHNOLOGY CLASSES AT COMMONWEALTH SCHOOL EFFECTIVE APRIL 18, 2019 THROUGH MAY 17, 2019**

Background: Parent Education Bridge for Student Achievement Foundation (PEBSAF) will be providing trainers and curriculum for parents enrolled in the program to complete one-time per week course centered on parent proficiency using technology. The course is composed of ten (10) workshop sessions with topics that parents have requested to study this year.

Rationale: Computer literacy is essential for our parent community to assist, guide, and protect their children when using technology in their daily lives.

Funding: Total cost not to exceed \$3,992 and is to be paid from site Title 1 budget (#212).

Recommendation: Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Commonwealth School effective April 18, 2019 through May 17, 2019.

EF:AL:nm
Attachment



Parent Education Bridge for Student Achievement Foundation

P.O. Box 5171, Whittier, CA 90607 Email: ParentEducation@pebsaf.org www.PEBSAF.ORG

IRS Tax Identification: 300603052

“Where Innovation Meets Parent Education”™

Service Quote 03/12/2019

Technology Academy for Parents: Part II

Technical and Professional Development

This agreement is entered between **Parent Education Bridge for Student Achievement Foundation (PEBSAF.ORG)**, and Commonwealth Elementary.

Description of services to be rendered:

*Parent Education Bridge for Student Achievement Foundation will present **10 Computer Digital Skills sessions in Spanish** for a total fee-for-service of **\$ 3,992**.*

- **The class will be presented by one instructor and one assistant.**

Each session will last 2 hours.

PEBSAF will assist the school in promoting and inviting (**outreach**) parents to the sessions*

- School will provide translation services, if necessary.
- School will provide computers for parents to use, reliable Internet connectivity and a printer.
- **School will provide a Purchase Order prior to the first workshop to be presented.**

Service Requested by: Anita Lomeli anita_lomeli@myfsd.org 714-447-7705

Outreach services to be provided by PEBSAF include:

- PEBSAF will actively contact parents via phone in advance to each parent workshops session.
- PEBSAF will provide a sample flyer (Spanish/English) for the school to print and distribute to all the parents.
- PEBSAF will make documentation available in English and Spanish for the parents attending the workshops.
- PEBSAF will raffle one refurbished laptop computer to encourage parents to attend the classes.
- School will provide PEBSAF with the parents' contact information in order for PEBSAF to invite parents.
- This information will only be used to contact the parents and invite them to attend the classes.

The parents' contact information will be kept strictly confidential.

Technology Academy for Parents: Part II
Technical and Professional Development

Commonwealth Elementary

Service Requested by: Anita Lomeli anita_lomeli@myfsd.org 714-447-7705

	<i>Technology Academy for Parents</i>	Date	Time
1	Practical use of the internet to help your child succeed in school	04/18/2019	8:30 A.M.
2	Cyber-safety and the good use of the internet	04/19/2019	8:30 A.M.
3	Understanding social media and the impact on the children	04/25/2019	8:30 A.M.
4	Google translate/Docs: A communication tool for English Learners	04/26/2019	8:30 A.M.
5	Communicating via email with teachers and school personnel	05/2/2019	8:30 A.M.
6	Google Calendar: Prioritize homework and projects	05/3/2019	8:30 A.M.
7	Google Docs: Creating a resumé	05/9/2019	8:30 A.M.
8	Research class project: How to prepare get a better job	05/10/2019	8:30 A.M.
9	Research: GED, interviewing techniques, dress for success	05/16/2019	8:30 A.M.
10	Presentation of class project by parents Parent Graduation Ceremony and Computer Raffle!	05/17/2019	8:30 A.M.

Authorized School Signature: _____

Date: _____

CONSENT ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Marilee Cosgrove, Director, Child Development Services
SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND AGENCY ELEVEN FOR CHILD DEVELOPMENT SERVICES STAFF DEVELOPMENT ON MAY 10, 2019**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division, and serves 410 three- to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. Additionally, Fullerton School District operates two tuition-based preschools at Beechwood and Sunset Lane Schools, servicing an additional 80 students. These grant-funded and fee-based programs have written standards to ensure the quality of each program.

Rationale: Philip Folsom is a premier team development instructor, and the training will focus on the fundamental keys and themes that make healthy and high performing communities. Areas include collaboration, common mission, values, behavioral diversity, healthy conflict, giving and receiving feedback, and accountability. The goal is to create a path for a strong and dynamic team.

Funding: Cost not to exceed \$2,500 and is to be paid from Child Development budget (#340).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Agency Eleven for Child Development Services Staff Development on May 10, 2019.

EM:MC:ln
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Agency Eleven**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide team development training to Child Development Services staff, hereinafter referred to as “Services”. The training will focus on the fundamental keys and themes that make healthy and high performing communities, including collaboration, common mission, values, behavioral diversity, healthy conflict, giving and receiving feedback, and accountability.**

2. Term. Contractor shall commence providing Services under this Agreement on **May 10, 2019** and will diligently perform as required and complete performance by **May 10, 2019**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Two Thousand Five Hundred dollars (\$2,500)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A.

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor,

Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Agency Eleven
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 10TH DAY OF APRIL 2019.

FULLERTON SCHOOL DISTRICT

Contractor Name

By:

By:

Robert Pletka, Ed.D.
Superintendent

Tanya Folsom
Director

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Yolanda McComb, Principal, Raymond School

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PARENT EDUCATION BRIDGE FOR STUDENT ACHIEVEMENT FOUNDATION TO PROVIDE ONGOING TRAINING FOR PARENT TECHNOLOGY CLASSES AT RAYMOND SCHOOL EFFECTIVE APRIL 12, 2019 THROUGH MAY 24, 2019**

Background: Parent Education Bridge for Student Achievement Foundation (PEBSAF) will be providing trainers and curriculum for parents enrolled in the program to complete a one-time per week course centered on parent proficiency using technology. The course is composed of seven (7) workshop sessions with topics that parents have requested to study this year.

Rationale: Computer literacy is essential for our parent community to assist, guide, and protect their children when using technology in their daily lives.

Funding: Total cost not to exceed \$2,793 and is to be paid from site Title 1 budget (#212).

Recommendation: Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Raymond School effective April 12, 2019 through May 24, 2019.

EF:YM:nm
Attachment



Parent Education Bridge for Student Achievement Foundation

P.O. Box 5171, Whittier, CA 90607 Email: ParentEducation@pebsaf.org www.PEBSAF.ORG

IRS Tax Identification: 300603052

Where Innovation Meets Parent Education

Service Quote 03/08/2019

Technology Academy for Parents: Part I

This agreement is entered between **Parent Education Bridge for Student Achievement Foundation (PEBSAF.ORG)**, and Raymond Elementary School, located at 517 N. Raymond Ave, Fullerton, CA 92831

Description of services to be rendered:

*Parent Education Bridge for Student Achievement Foundation will present **7 sessions of the Technology Academy for Parents (Part I) in Spanish** for a total fee-for-service of **\$ 2,793**.*

- The class will be presented by one instructor and one assistant.
- Each session will last 2 hours with a break.
- PEBSAF will assist the school in promoting and inviting (**outreach**) parents to the sessions. School will provide contact numbers to PEBSAF.
- School will provide translation services, if necessary.
- School will provide computers for parents to use, Internet connectivity and a printer.
- **School will provide a Purchase Order prior to the first workshop to be presented.**

Service Requested by: Yolanda McComb (714) 447-7740 Yolanda_mccomb@myfsd.org

Outreach services to be provided by PEB SAF include:

- PEBSAF will actively contact parents via phone in advance to each parent workshops session.
- PEBSAF will provide a sample flyer (Spanish/English) for the school to print and distribute to all the parents.
- PEBSAF will make documentation available in English and Spanish for the parents attending the workshops.
- School will provide PEBSAF with the parents' contact information in order for PEBSAF to invite parents.
- This information will only be used to contact the parents and invite them to attend the classes.
The parents' contact information will be kept strictly confidential.
- During the graduation ceremony for parents, PEBSAF will provide refreshments.

Technology Academy for Parents: Part 1

Raymond Elementary School

Service Requested by: Yolanda McComb (714) 447-7740 Yolanda_mccomb@myfsd.org

Technology Academy for Parents: Part 1	Date	Time
1. Introduction to Computers, the Internet and Google+	4/12/2019	8:30 A.M.
2. Internet - Practical usage: Email, Search Engines	4/19/2019	8:30 A.M.
3. Introduction to: School Website and/or <u>California Dashboard</u>	4/26/2019	8:30 A.M.
4. Introduction to Google Docs, Identify class project	5/3/2019	8:30 A.M.
5. Google Docs - Practical usage: Writing a letter, printing	5/10/2019	8:30 A.M.
6. Class Project: Helping your child choose a career	5/17/2019	8:30 A.M.
7. Presentation of class project by parents	5/24/2019	8:30 A.M.
Parent Graduation Ceremony		

Authorized School Signature: _____

Date: _____

CONSENT ITEM

DATE: April 9, 2019
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: **APPROVE/RATIFY OUT-OF-STATE CONFERENCE ATTENDANCE FOR DR. ROBERT PLETKA TO ATTEND THE LEAGUE OF INNOVATIVE SCHOOLS SPRING MEETING IN SEATTLE, WASHINGTON, MARCH 25-27, 2019**

Background: Fullerton School District is one of nineteen new school districts accepted into the League of Innovative Schools, a national coalition of forward-thinking school districts organized by Digital Promise, an independent, bipartisan nonprofit organization authorized by Congress to accelerate innovation in education. Fullerton School District was selected from a competitive and national pool of applicants based on its leadership, evidence of results, innovative vision for learning, and commitment to collaboration.

Rationale: Board of Trustees approves out-of-state conferences.

Funding: Cost, not to exceed \$1,600 to be paid from Superintendent's Office.

Recommendation: Approve/Ratify out-of-state conference attendance for Dr. Robert Pletka, to attend the League of Innovative Schools Spring 2019 Meeting in Seattle, Washington, March 25-27, 2019.

RP:cs

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE CONTRACT FOR SERVICES BETWEEN FULLERTON SCHOOL DISTRICT AND COLLABORATIVE LEARNING SOLUTIONS, LLC TO PROVIDE SOCIAL EMOTIONAL LEARNING TRAINING TO STAFF ON APRIL 18, 2019**

Background: Social Emotional Learning (SEL) is defined as the way people learn and understand about managing emotions, establishing positive relationships, setting goals, and making responsible decisions. Understanding SEL provides teachers and staff strategies to help each child learn to understand and manage their emotions and their behavior in a positive direction. Collaborative Learning Solutions constructs a social-cognitive approach to focus on the thinking underlying student behavior. Their consultants provide training to staff to build or refine existing programs to better meet the social, emotional, and behavioral needs of students.

Rationale: Staff trained in SEL strategies will be able to support student SEL and support teachers guide students and reduce behavior issues in the classroom.

Funding: Cost not to exceed \$3,000 to be paid from the Title IV Grant (#227).

Recommendation: Approve contract for services between Fullerton School District and Collaborative Learning Solutions, LLC to provide Social Emotional Learning training to staff on April 18, 2019.

EF:TL:nm
Attachment



Contract for Services

2018-2019



GENERAL PROVISIONS

1. Contract

This Contract is entered into this **14th day of March, 2019**, between **Fullerton School District** (hereinafter referred to as "Local Education Agency" or "LEA") and **Collaborative Learning Solutions, LLC** (hereinafter referred to as "CONTRACTOR") for the purpose of providing professional development to Fullerton School District.

2. Compliance with Laws, Statutes, Regulations, LEA Policies and Procedures

During the term of this contract unless otherwise agreed, CONTRACTOR shall comply with all applicable federal, state, and local statutes, laws, ordinances, rules, policies, and regulations. CONTRACTOR shall also comply with all LEA policies and procedures unless, taking into consideration all of the surrounding facts and circumstances, a policy or policies or a portion of a policy does not reasonably apply to CONTRACTOR. CONTRACTOR will verify TB and LiveScan status of all employees.

3. Term of Contract

The term ("Term") of this CONTRACT shall commence on April 18, 2019 and shall end on April 18, 2019.

4. Contract Dispute Resolution

Any disputes or disagreements between CONTRACTOR and LEA regarding implementation or interpretation of this Contract, or otherwise relating to this Contract, that are not informally voluntarily resolved shall be addressed and/or resolved as set forth in this section of the Contract. The provision in this section of the Contract shall apply to all disputes and disagreements related to events that occur and/or injuries that are incurred and/or commence during the term of this Contract, even if the party claiming injury first discovers the events and/or injuries giving rise to the disagreement or dispute or first notifies the other party of the disagreement or dispute, after expiration of this Contract. For purposes of this section of the Contract, the term "injury" shall include monetary and/or non-monetary injuries.

The party claiming injury as a result of the facts underlying the dispute or disagreement shall first attempt to resolve the dispute directly between senior level representatives of the parties. If LEA is the party claiming injury, LEA shall notify CONTRACTOR's senior level representative of the existence of a disagreement or dispute and attempt to resolve the matter informally. If CONTRACTOR is the party claiming injury, CONTRACTOR shall notify the LEA's senior level representative of the existence of a disagreement or dispute and attempt to resolve the matter informally.

If a dispute arises under this Contract that the parties herein cannot resolve, said dispute will be resolved as follows: the parties agree to first make a good faith effort to resolve the dispute through mediation. If the parties cannot resolve the dispute through mediation, the parties agree to submit to final binding arbitration. Each party will appoint one (1) arbitrator of their choice. An arbitrator will then be selected by these two selected arbitrators ("Final Arbitrator"). The determination of the Final Arbitrator will be final and binding on the parties. The parties agree to equally share the costs of any mediation and/or binding arbitration.



If any legal action or proceeding arising out of or relating to this Contract is brought by either party to this Contract, the prevailing party shall be entitled to receive from the other party, in addition to any other relief that may be granted, their reasonable attorneys' fees, costs, and expenses incurred in the action or proceeding by the prevailing party.

ADMINISTRATION OF CONTRACT

5. Notices

All notices required to be given pursuant to the terms hereof shall be in writing and may be delivered in person or by certified or registered mail, postage prepaid.

If mailed or delivered by hand, notice shall be effective as of the date of receipt by addressee. All notices mailed to LEA shall be addressed to the person and address as indicated on the Notice page of the Contract. Notices to CONTRACTOR shall be addressed as indicated on Notice page of this Contract.

6. Successors in Interest

This Contract binds CONTRACTOR's successors and assignees.

7. Venue and Governing Law

The laws of the State of California shall govern the terms and conditions of this Contract. For purposes of litigating any dispute that arises directly or indirectly from the relationship of the parties evidenced by this Contract, the parties hereby submit to and consent to the exclusive jurisdiction of the State of California and agree that such litigation shall be conducted only in the courts of Orange County, California.

8. Modifications and Amendments Required to Conform to Administrative Guidelines

This Contract may be modified or amended by the LEA to conform to administrative and statutory guidelines issued by any state, federal or local governmental agency. The LEA shall provide the CONTRACTOR thirty (30) days notice of any such changes or modifications made to conform to administrative or statutory guidelines and a copy of the statute or regulation upon which the modification or changes are based.

9. Termination

Either party may terminate this Contract on or after the thirtieth (30th) day after such party gives the other party written notice.



10. Insurance

CONTRACTOR shall procure and maintain, for the duration of the Contract, insurance against claims for injuries to persons or damages to property, which may arise from or in connection with performance under this Contract by CONTRACTOR, its agents, representatives, or employees.

A. Insurance coverage shall be at least as broad as:

1. Insurance Services Office Commercial General Liability coverage (occurrence form CG 0001).
2. Insurance Services Office form number CA 0001 (Ed. 1/87) covering Automobile Liability, code 1 (any auto).
3. Workers' Compensation insurance as required by the state in which services are performed and Employer's Liability Insurance with limits of \$1,000,000/\$1,000,000/\$1,000,000.

B. CONTRACTOR shall maintain limits of insurance no less than:

1. Commercial General Liability: \$1,000,000 per occurrence for bodily injury and property damage, personal injury and completed operations. If Commercial General Liability Insurance or other form with a general aggregate limit is used, the general aggregate limit shall be twice the required occurrence limit (\$2,000,000).
2. Automobile Liability: \$1,000,000 combined single limit.
3. Professional Liability/errors and omissions coverages, including sexual molestation and abuse: \$1,000,000 per occurrence/\$1,000,000 aggregate.

C. Insurance is to be placed with insurers admitted by the State of California and with a current A.M. Best's rating of no less than A-: VII, unless otherwise acceptable to the LEA.

If LEA or CONTRACTOR determines that change in insurance coverage obligations under this section is necessary, either party may reopen negotiations to modify the insurance obligations.

11. Indemnification and Hold Harmless

LEA shall indemnify and hold CONTRACTOR and its Board Members, administrators, employees, agents, attorneys, and subcontractors ("CONTRACTOR Indemnities") harmless against all liability, loss, damage and expense (including reasonable attorneys' fees) resulting from or arising out of this Contract or its performance, to the extent that such loss, expense, damage or liability was proximately caused by the negligent or willful act or omission of LEA, including, without limitation, its agents, employees, subcontractors or anyone employed directly or indirectly by it (excluding CONTRACTOR and/or any CONTRACTOR Indemnities).



LEA represents that it is self-insured in compliance with the laws of the state of California, that the self-insurance covers LEA employees acting within the course and scope of their respective duties and that its self-insurance covers LEA's indemnification obligations under this Contract.

12. Non-Discrimination

CONTRACTOR shall not unlawfully discriminate on the basis of race, religion, sex, national origin, age, sexual orientation, or disability in employment or operation of its programs.

COMPENSATION

13. Rates

Professional Development: LEA shall pay CONTRACTOR a fixed amount of \$3,000 for services provided under this Agreement.

The rate of pay is inclusive of preparation and travel expenses. CONTRACTOR shall submit one invoice to LEA upon initiation of work.

Total Contract Amount: \$3,000.00

The contract may be amended in writing if both parties agree to an amendment.

14. Complete Agreement

Any stipulations, representations, promises or agreements, oral or written, made prior to or contemporaneously with this agreement shall have no legal consequences and the only agreement made and binding upon the parties with respect to this Contract, as the complete and total integration of the intent and understanding of the parties. No amendment or modification of this Contract shall be valid or binding unless reduced to writing and executed by the parties hereto.

15. Counterparts

This Contract may be executed in any number of counterparts via electronic transmission or otherwise, each of which shall be deemed an original and all of which together shall constitute one and the same instrument.

16. Severability

If any term, covenant or condition of this Contract or the application thereof to any person or circumstance shall, to any extent, be invalid or unenforceable, the remainder of this Contract, or the application of such term, covenant or condition to persons or circumstances other than those as to which it is held invalid or unenforceable, shall not be affected thereby and each term, covenant or condition of this Contract shall be valid and be enforced to the fullest extent permitted by Law.



WORK TO BE PERFORMED

17. Services

Services to be rendered to LEA by the CONTRACTOR as described below:

Professional Learning: Provide one (1) full-day of training on incorporate SEL strategies in classroom instruction with the teachers and staff who will be providing services and instruction during summer session.

Signature

The parties hereto have executed this Contract by and through their duly authorized agents or representatives.

Fullerton School District

Collaborative Learning Solutions, LLC

Authorized Signature

Date _____

A handwritten signature in black ink, appearing to read "Gairbmg", is written above a horizontal line.

Authorized Signature

Date 3/14/19



Notices to LEA shall be addressed to:

Name

LEA

Address

City State Zip

Phone FAX

Email

Notices to CONTRACTOR shall be addressed to:

Regina Hartman

Name

Collaborative Learning Solutions, LLC

CONTRACTOR

43426 Business Park Drive

Address

Temecula CA 92590

City State Zip

888-267-6096

Phone FAX

rhartman@clsteam.net

Email

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ADVANTAGE COMMUNICATIONS FOR THE SUMMER ENRICHMENT SPEECH AND DEBATE PROGRAM FROM JUNE 24, 2019 THROUGH JULY 5, 2019**

Background: During the 2018/2019 school year, the Fullerton School District started a District-wide Speech and Debate program that now involves 12 schools and approximately 300 students. The program was immediately successful as students gained confidence and success competing against students across Orange County. The success and popularity of the program has resulted in 20 students qualifying for the National Tournament in Dallas, Texas, this summer.

Fullerton School District would like to offer the Speech and Debate experience to 150 students during the 2019 summer with the goal of (1) Increasing students' ability to think and listen critically and articulate their thoughts confidently and persuasively. (2) Increasing student problem-solving abilities and overall academic performance. (3) Increase student confidence under pressure, and (4) Help students think quickly on their feet.

Rationale: The Summer Speech and Debate camp will encourage students to compete on their school's Speech and Debate team during the 2019/2020 school year. Through this camp, students will engage in rhetoric and public speaking while they expand their vocabulary, presentation skills, and confidence. More specifically, students will learn the proper use of hand gestures, vocal inflection, non-verbal skills, vocal projection, research skills, sentence structure, argumentation, logical writing, proper use of visual aids, principals of acting, elements of comedy and memorization skills. Students will also learn effective interpersonal communication skills and relationship building skills.

Funding: Cost not to exceed \$75,000 and is to be paid from Low Performing Block Grant (#389) and from student fees.

Recommendation: Approve Agreement between Fullerton School District and Advantage Communications for the summer enrichment Speech and Debate Program from June 24, 2019 through July 5, 2019.

EF:nm
Attachment



Advantage Communications

Advantage Communications

Mr. Salvador Tinajero

Advantage Communications
Address on file

Dr. Emy Flores

Fullerton School District
1401 W Valencia Dr.
Fullerton, CA 92833

Dr. Flores,

February 7, 2019

Within this document is the proposal regarding the creation of the Speech and debate summer program.

Overview

There is a desire to build a speech and debate summer program at FSD. This program will continue to promote speech and debate as well as build English acquisition, analytical writing, vocabulary and effective oral communication skills. This summer program will help FSD students get a head start in speech. Students will exit the summer program with a fully prepared and coached speech. This will help each program because they will have students who can demonstrate to new students what each speech event will look like. This makes it easier for teachers to demonstrate each event that is going to be offered in the following year. It also creates a path for FSD students to have a greater success at state and at national competitions. Students who compete at the highest level always attend a summer camp to give themselves an edge in competition.

Summary

The speech and debate summer program will be designed and developed by Sal Tinajero. Mr. Tinajero will provide the administrative and operational support for a 150 students.

Our proposal will include:

- **Individualized speech preparations or debate case preparation for each student**
- **Students will receive 10 hours of communication theory lectures**
- **Students will receive 10 hours of speech or case preparation**
- **Our staff will consist of 30 coaches**
- **Each staff member will report and help facilitate scripts and coach students. The staff members will work from June 24, 2019 through July 5, 2019**
- **We will not coach on July 4, 2019**
- **Summer camp coaching will occur from 8:00 AM – 1:00 PM, Monday through Friday**
- **The coach to student ration will not exceed 6 students to 1 coach**

Director's Experience

The Fullerton Elementary School District Speech and Debate program will consist of nine elementary schools and three middle schools. Each program will have 30 students per program. Sal Tinajero will advertise the importance of speech and debate at every school site. Sal Tinajero has a wealth of experience and success in Forensics. He started the Fullerton Union High School Speech and Debate program in 2001. In his tenure the program grew from 20 students to a team of over 100 students per year. Under his leadership the team won three National Championships and one State Championship. He has coached five student state champions and two student national champions. In 2005, he was invited to the White House and awarded the National Hispanic Teacher of the Year. This year he was selected as the National Speech and Debate Association California Educator of the Year. He was one of the five finalist for the National Educator of the Year. In Santa Ana he has created 18 successful programs with over 880 students in two short years. Students are competing at high level and receiving national recognition.

Logistics

Timeline

We will facilitate and execute the administrative and operational aspects of the summer program according to the following timeline:

- Secure 30 forensics staff members
- Assure that speech students leave camp with a fully prepared and coached speech
- Assure that debaters create an affirmative and negative case
- Provide both communication theory lectures
- Provide debate methodology instruction

Process

We will require the following payment schedule:

- **June 28, 2019 for 40,000**
- **July 12, 2019 for 35,000**

Investment

- We will do this in June/July of 2019. We will serve 150 students. If we grow above that number, we will consult with the district before an expansion is allowed.
- We will conduct the administrative and operational aspects of the summer program for 150 paid students for the project cost of \$75,000. Once we hit the 150 student mark, Advantage Communications will absorb 30 more students at no cost. This will bring the total student number to 180.

Fullerton School District Responsibilities

- **Provide 30 classrooms**
- **Provide 1 computer lab**
- **Access to the host school copy machine to print scripts**
- **Purchase 60 black interpretation binders and 420 pages**
- **Provide breakfast and lunch for the students**
- **Provide 10 reams of white copy paper**
- **Pay for custodial, security, IT support and usage of school site including fees**

Speech and Debate as a program will help develop and shape the future leaders of our country. As we begin to include students from all backgrounds, we will begin to equalize the way in which our students are afforded opportunities. I look forward to partnering with you in the following year.

Mr. Salvador Tinajero _____

CEO Advantage Communications

Phone:(714) 913- 3515

E-mail: advantagecommunicationsceo@gmail.com

Dr. Robert Pletka _____

Fullerton School District Superintendent

Phone (714) 447-7405

suptoffice@myfsd.org

CONSENT ITEM

DATE: April 9, 2018
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ADVANTAGE COMMUNICATIONS FOR THE SPEECH AND DEBATE PROGRAM FOR THE 2019/2020 SCHOOL YEAR**

Background: During the 2018/2019 school year, the Fullerton School District started a District-wide Speech and Debate program that now involves 12 schools and approximately 300 students. The program was immediately successful as students gained confidence and success competing against students across Orange County. Each tournament was a nail-biting event as students not only cheered for themselves, but also for their team. Led by Sal Tinajero, a renowned Speech and Debate teacher, and their teacher coaches, students engaged in rhetoric and public speaking while expanding their vocabulary, presentation skills, confidence, and interpersonal communication. The success and popularity of the program will result in 20 students qualifying for the Nationals Tournament in Dallas, Texas, this summer.

Fullerton School District would like to continue to expand the Speech and Debate experience to students at multiple schools with the goal of increasing their ability to think and listen critically and articulate their thoughts confidently and persuasively, increase student problem-solving abilities and overall academic performance, increase student confidence under pressure, and to help students think quickly on their feet.

Rationale: Students will engage in rhetoric and public speaking while they expand their vocabulary, presentation skills, and confidence. More specifically, students will learn the proper use of hand gestures, vocal inflection, non-verbal skills, vocal projection, research skills, sentence structure, argumentation, logical writing, proper use of visual aids, principals of acting, elements of comedy, and memorization skills. Students will also learn effective interpersonal communication skills and relationship building skills.

Funding: Cost not to exceed \$240,000 and is to be shared between school sites and District budget (#302).

Recommendation: Approve Agreement between Fullerton School District and Advantage Communications for the Speech and Debate Program for the 2019/2020 school year.

EF:nm
Attachment



Advantage Communications

Advantage Communications

Mr. Salvador Tinajero

Advantage Communications
Address on File

Dr. Emy Flores

Fullerton School District
1401 W Valencia Dr.
Fullerton, CA 92833

Dr. Flores,

February 7, 2019

Within this document is the proposal regarding the continuance of the Speech and debate program.

Overview

There is a desire to increase from eight speech and debate programs at FSD to fifteen programs. This program will continue to promote speech and debate as well as build English acquisition, analytical writing, vocabulary and effective oral communication skills. This program will help ELD students increase their English vocabulary, create student confidence and public speaking skills.

Summary

The speech and debate program will be designed and developed by Sal Tinajero. Mr. Tinajero will provide the administrative and operational support of three elementary speech tournaments and one FSD championship tournament that consists of elementary and middle school speech and debate competitors.

Our proposal will include:

- **Three Elementary Speech Tournaments**
- **One District Elementary/Middle School Championship Tournament**
- **Six staff members to run the tournaments**
- **Eight staff members will report to schools to help facilitate scripts and coach students. These coaches will rotate between each of the fifteen schools. These staff members will work at a different schools each day and on the ninth day the coaches will meet with Sal Tinajero to report the progression of each program. This staff member will work from August 5, 2019 to June 12, 2019 to coach the FSD Middle School National Team. National Staff will be paid to prepare and attend the nationals with the FSD Speech team.**
- **Tournament student awards will be provided for all tournaments**
- **Decorations for the tournaments will be provided**
- **The recruitment of qualified judges for each tournament**
- **Standard coach's food**
- **Six coaching in-services and direct four forensics tournaments conducted by Sal Tinajero**

Director's Experience

The Fullerton Elementary School District Speech and Debate program will consist of nine elementary schools and three middle schools. Each program will have Thirty students per

program. Sal Tinajero will advertise the importance of speech and debate at every school site. Sal Tinajero has a wealth of experience and success in Forensics. He started the Fullerton Union High School Speech and Debate program in 2001. In his tenure the program grew from 20 students to a team of over 100 students per year. Under his leadership the team won three National Championships and one State Championship. He has coached five student state champions and two student national champions. In 2005, he was invited to the White House and awarded the National Hispanic Teacher of the Year. This year he was selected as the National Speech and Debate Association California Educator of the Year. He was one of the five finalist for the National Educator of the Year. In Santa Ana he has created 18 successful programs with over 880 students in two short years. Students are competing at high level and receiving national recognition. On his own time, he has worked with Nicolas Junior High School in helping the school create a competitive speech team.

Logistics

Timeline

We will facilitate and execute the administrative and operational aspects of the forensics tournaments and coaching according to the following timeline:

- Secure forensic coach for schools and teacher support
- Finalize the dates for the four FSD Speech Tournaments
- Two tournaments should take place in the fall and two tournaments in the spring
- Provide coaching training to teacher advisors at each team site
- Secure 40 qualified judges for each tournament
- Purchase awards, tournament computer program, judge's food, ballots and decorations
- Secure and schedule FSD schools that will host each tournament
- Secure dates and times for Sal Tinajero to present to all schools
- Follow up and review the overall effectiveness of the program

Process

We will require the following payment schedule:

- **August 30, 2019 for 23,000**
- **September 30, 2019 for 23,000**
- **October 30,2019 for 23,000**
- **November 30, 2019 for 23,000**
- **December 28, 2019 for 23,000**
- **January 30, 2019 for 23,000**
- **February 28, 2019 for 23,000**
- **March 29, 2019 for 23,000**
- **April 30, 2019 for 23,000**
- **May 30, 2019 for 23,000**
- **June 30,2019 for 10,000**

Investment

- We will do this for the 2019/2020 school year. We will serve roughly 520 students. If we grow above that number, we will consult with the district before an expansion is allowed. Tournaments will occur in October, December, January and March. These dates are open for reconsideration if conflicts occur. We will coach the FSD National team as well.
- We will conduct the administrative and operational aspects of this program for fifteen schools and four FSD tournaments for the project cost of \$240,000 includes the \$10,000 to pay for coaches to prepare students for nationals and to attend nationals with the students.
- Cost per student is \$462 for a year of participation. We will absorb 20 more students at no extra cost if programs grow.

Fullerton School District Responsibilities

- **Schedule assemblies for Sal Tinajero to address students at each new speech school**
- **Provide a laptop for storing speeches and run FSD tournaments**
- **Access to the host school copy machine to print ballots**
- **Purchase 150 black interpretation binders and 1,000 pages**
- **Provide 12 reams of 6 bright colored copy paper for ballots**
- **Provide 8 reams of white copy paper**
- **Provide food for students and student judges at speech tournaments**
- **Pay for custodial, security, IT support and usage of school site including fees**

Speech and Debate as a program will help develop and shape the future leaders of our country. As we begin to include students from all backgrounds, we will begin to equalize the way in which our students are afforded opportunities. I look forward to partnering with you in these following years.

Mr. Salvador Tinajero_____

CEO Advantage Communications

Phone:(714) 913- 3515

E-mail: advantagecommunicationsceo@gmail.com

Dr. Robert Pletka _____

Fullerton School District Superintendent

Phone (714) 447-7405

suptoffice@myfsd.org

CONSENT ITEM

DATE: April 9, 2019
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: **APPROVE DATE CHANGE FOR REGULAR BOARD OF TRUSTEES' MEETING FROM MAY 7, 2019 TO MAY 21, 2019**

Background: The Board of Trustees approved the 2019 Board meeting dates at the December 11, 2018, Board meeting. There is a need to change the May 7th Board meeting date due to several Board members being absent.

Rationale: Board of Trustees approves any changes to Board meeting dates.

Funding: Not applicable.

Recommendation: Approve date change for Regular Board of Trustees' meeting from May 7, 2019 to May 21, 2019.

RP:cs

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director of Purchasing, Warehouse and Transportation

SUBJECT: **AWARD CONTRACT TO NEW DIMENSION GENERAL CONSTRUCTION FOR ROBERT C. FISLER SCHOOL IMPROVEMENTS, FSD-18-19-DF-02, FOR THE INSTALLATION OF A NEW MODULAR CLASSROOM BUILDING**

Background: The Fullerton School District advertised for bids for Robert C. Fidler School Improvements, FSD-18-19-DF-02. Sixteen (16) contractors attended a mandatory job walk on February 13, 2019, and seven (7) contractors submitted a bid on March 5, 2019.

<u>CONTRACTOR</u>	<u>BID AMOUNT</u>
New Dimensions General Contractor*	\$1,116,000.00
New Dynasty Construction	\$1,376,341.00
Kazoni, Inc.	\$1,488,615.00
Majani Builders, Inc.	\$1,487,000.00
JRH Construction	\$1,527,228.00
Dalke & Sons	\$1,618,500.00
Argee Construction	\$1,938,000.00
*Lowest, Responsive, Responsible	

Rationale: Legal advertisements of notice calling for bids were placed in the *Orange County Register* on February 5, 2019, and February 12, 2019. Staff received and opened seven (7) bids. New Dimension General Contractor represents the lowest, responsive, responsible bidder.

Funding: The contract amount of \$1,116,000 will be paid from Fund 25 (Capital Facilities Fund) and District 48 (Amerige Heights).

Recommendation: Award contract to New Dimension General Construction for Robert C. Fidler School Improvements, FSD-18-19-DF-02, for the installation of a new modular classroom building.

RC:MM:gs

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 18/19-B032 THROUGH 18/19-B034 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 18/19-B032 through 18/19-B034 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$243,178 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01
UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$244,656
8980	Contributions from Unrestricted Revenues	-1,478
	Total:	\$243,178

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$202,028
2000	Classified Salaries	24,779
3000	Employee Benefits	-50,144
4000	Books and Supplies	27,244
5000	Services & Other Operating Expenses	-108,091
7000	Other Outgo	-73,771
9789	Designated for Economic Uncertainties	625,189
	Total:	\$243,178

Explanation: This Resolution reflects budget adjustments in the Second Interim Financial Report that was presented at the March 12, 2019 Board Meeting, adjustments in contributions to restricted programs for Special Education and Restricted Routine Maintenance, and indirect cost transfers. It also includes various other adjustments to expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$166,293 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01
RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$15,320
8699	All Other Local Revenue	63,043
8980	Contributions from Unrestricted Revenues	-244,656
	Total:	<u>-\$166,293</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$247,710
2000	Classified Salaries	-117,620
3000	Employee Benefits	5,974
4000	Books and Supplies	-64,044
5000	Services & Other Operating Expenses	215,818
9789	Designated for Economic Uncertainties	41,289
	Total:	<u>-\$166,293</u>

Explanation: This Resolution reflects budget adjustments in the Second Interim Financial Report that was presented at the March 12, 2019 Board Meeting, adjustments to Special Education, Mental Health and Restricted Routine Maintenance. It includes revenue increases for donations from various school sites, PTAs, foundations, Cotsen, McCoy Mills and Early Learning Inclusive Pre-School (ELIP). It also includes various adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$10,000
2000	Classified Salaries	38,000
3000	Employee Benefits	-4,127
4000	Books and Supplies	-39,261
5000	Services & Other Operating Expenses	-4,612
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

Prepared by: Sam Ricchio, Assistant Director, Innovation and Instructional Support

SUBJECT: **APPROVE 2019/2020 NETWORK SUPPORT SERVICES AGREEMENT WITH ORANGE COUNTY SUPERINTENDENT OF SCHOOLS/ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) BEGINNING JULY 1, 2019 THROUGH JUNE 30, 2020**

Background: Fullerton School District (FSD) contracts with Orange County Department of Education (OCDE) for network support services. This Agreement addresses access to the BiTech Financial System, Payroll Services and the Time and Attendance System. It includes charges for management of the data circuit that connects FSD to these services.

Rationale: OCDE shares the cost of managing the Intranet network with school districts in Orange County, charging the District for circuit network management.

Funding: Cost is not to exceed \$2,400 to be paid from Innovation and Instructional Support budget 409.

Recommendation: Approve 2019/2020 Network Support Services Agreement with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) beginning July 1, 2019 through June 30, 2020.

JD:SR:kv
Attachment

2 2019-2020
3 NETWORK SUPPORT SERVICES AGREEMENT
4 FULLERTON SCHOOL DISTRICT

5 This Network Support Services Agreement is hereby entered
6 into this 1st day of July, 2019, by and between the Orange County
7 Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California
8 92626, hereinafter referred to as SUPERINTENDENT, and Fullerton
9 School District, 1401 West Valenica Drive, Fullerton, California
10 92833, hereinafter referred to as DISTRICT. SUPERINTENDENT and
11 DISTRICT shall be collectively referred to as the Parties.

12 Now, THEREFORE, the Parties hereto mutually agree as
13 follows:

14 1.0 BASIS OF AGREEMENT. Provide network support services for data
15 connectivity and support to school districts within Orange County in
16 accordance with the terms and conditions set forth in this
17 AGREEMENT.

18 2.0 NETWORK SUPPORT. SUPERINTENDENT agrees to provide DISTRICT
19 access to applications and services via the SUPERINTENDENT'S network
20 utilized by the SUPERINTENDENT. Applications and services shall
21 include access to the following:

- 22 1. Payroll Services
- 23 2. Financial (Separate contract required)
- 24 3. Human Resources (Separate contract required)
- 25 4. Time and Attendance (Separate contract required)
5. Imaging (Separate contract required)
6. Workflow (i.e. Pan, etc.) (Separate contract required)

1 7. Data Center Site Services-California (Separate contract
2 required)

3 8. Data Center Site Services-Arizona (Separate contract
4 required)

5 9. District circuit(s) handoff

6 10. Technical Support/Professional Services (Separate contract
7 required)

8 3.0 TERM. This AGREEMENT shall be in full force and effect for
9 the period commencing July 1, 2019, and ending on June 30, 2020,
10 subject to termination as set forth in this AGREEMENT.

11 4.0 PAYMENT. DISTRICT agrees to pay SUPERINTENDENT for services
12 rendered pursuant to Section 2.0 of this AGREEMENT a total amount
13 not to exceed Two thousand four hundred dollars (\$2,400.00). The
14 charges are based on the actual expenses incurred by SUPERINTENDENT
15 in supporting the connectivity between DISTRICT and SUPERINTENDENT
16 through the circuit, Internet service providers, and vendors
17 providing equipment, lines and services. DISTRICT shall be notified
18 in writing of any increase in charges incurred by SUPERINTENDENT in
19 supporting the network. DISTRICT agrees to pay SUPERINTENDENT the
20 actual charges within thirty (30) days upon receipt of an itemized
21 invoice from the SUPERINTENDENT.

22 5.0 TECHNICAL SUPPORT. DISTRICT shall be entitled to ongoing
23 technical support and assistance on SUPERINTENDENT'S Network between
24 the DISTRICT and SUPERINTENDENT, provided however, that the
25 availability or performance of this technical support service shall
not be construed as altering or affecting SUPERINTENDENT'S

1 obligations as set forth in this AGREEMENT. SUPERINTENDENT'S
2 technical support via telephone shall be provided to DISTRICT
3 without charge Monday through Friday from 7:00 A.M. - 5:00 P.M.,
4 excluding SUPERINTENDENT'S holidays.

5 6.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT is and at all times
6 shall be an independent contractor and shall be wholly responsible
7 for the manner in which the services required by the terms of this
8 AGREEMENT are performed. Nothing herein contained shall be
9 construed as creating the relationship of employer and employee, or
10 principal and agent, between SUPERINTENDENT and DISTRICT.
11 SUPERINTENDENT assumes the responsibility for the acts of its
12 employees or agents as they relate to the services to be provided.
13 SUPERINTENDENT, its officers, agents, and employees, shall not be
14 entitled to any rights, and/or privileges of DISTRICT'S employees
15 and shall not be considered in any manner to be DISTRICT'S
16 employees.

17 7.0 HOLD HARMLESS.

18 A. SUPERINTENDENT hereby agrees to indemnify, defend, and
19 hold harmless DISTRICT, its Governing Board, officers, agents, and
20 employees from every claim or demand and every liability loss,
21 damage, or expense of any nature whatsoever which may be incurred by
22 reason of any negligent acts or omissions of employees, agents or
23 officers of SUPERINTENDENT or the Orange County Board of Education
24 during the period of this AGREEMENT.

25 B. DISTRICT hereby agrees to indemnify, defend, and hold
harmless SUPERINTENDENT, the Orange County Board of Education, and

1 its officers, agents, and employees from every claim or demand and
2 every liability, loss, damage, or expense of any nature whatsoever
3 which may be incurred by reason of any negligent acts or omissions
4 of employees, agents or officers of DISTRICT during the period of
5 this AGREEMENT.

6 8.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that
7 they will not engage in unlawful discrimination of persons because
8 of race, color, religious creed, national origin, ancestry, physical
9 handicap, medical condition, marital status, or sex of such persons.

10 9.0 APPLICABLE LAW. The services completed herein must meet the
11 approval of the DISTRICT'S general right of inspection to secure the
12 satisfactory completion thereof. SUPERINTENDENT and DISTRICT agree
13 to comply with all federal, state and local laws, rules, regulations
14 and ordinances that are now or may in the future become applicable
15 to SUPERINTENDENT or DISTRICT'S business, equipment and personnel
16 engaged in operations covered by this AGREEMENT or occurring out of
17 the performance of such operations.

18 10.0 ASSIGNMENT. Neither party shall subcontract or assign this
19 AGREEMENT or the performance of any of the services set forth in
20 this AGREEMENT without prior written approval of the non-assigning
21 party.

22 11.0 TERMINATION. This AGREEMENT may be terminated by
23 SUPERINTENDENT or DISTRICT with or without cause, upon the giving of
24 sixty (60) days prior written notice to the other party.

25 12.0 TOBACCO USE POLICY. In the interest of public health, the
SUPERINTENDENT provides a tobacco-free environment. Smoking or the

1 use of any tobacco products are prohibited in buildings and
2 vehicles, and on any property owned, leased or contracted for by the
3 SUPERINTENDENT. Failure to abide with conditions of this policy
4 could result in the termination of this AGREEMENT.

5 13.0 NOTICES. All notices or demands to be given under this
6 AGREEMENT by either party to the other shall be in writing and given
7 either by: i) Personal service, or ii) U.S. Mail, mailed either by
8 registered or certified mail, return receipt requested, with postage
9 prepaid. Service shall be considered given when received if
10 personally served or, if mailed, on the third (3rd) day after
11 deposit in any U.S. Post Office. The address to which notices or
12 demands may be given by either party may be changed by written
13 notice given in accordance with the notice provisions of this
14 section. As of the date of this AGREEMENT the addresses of the
15 parties are as follows:

16 DISTRICT: Fullerton School District
17 1401 West Valencia Drive
18 Fullerton, California 92833
19 Attn: _____

20 SUPERINTENDENT: Orange County Superintendent of Schools
21 200 Kalmus Drive
22 P.O. Box 9050
23 Costa Mesa, California 92628-9050
24 Attn: Patricia McCaughey

25 14.0 SEVERABILITY. If any term, condition or provision of this
AGREEMENT is held by a court of competent jurisdiction to be
invalid, void, or unenforceable, the remaining provisions will
nevertheless continue in full force and effect and shall not be
affected, impaired or invalidated in any way.

1 15.0 GOVERNING LAW. The terms and conditions of this AGREEMENT
2 shall be governed by the laws of the State of California, with venue
3 in Orange County, California.

4 16.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
5 attached hereto constitute the entire AGREEMENT between
6 SUPERINTENDENT and DISTRICT regarding the services and any agreement
7 made shall be ineffective to modify this AGREEMENT in whole or in
8 part unless such agreement is embodied in an Amendment to this
9 AGREEMENT which has been signed by both Parties. This AGREEMENT
10 supersedes all prior negotiations, understandings, representations
11 and agreements.

12 IN WITNESS WHEREOF, the Parties hereto have caused this
13 AGREEMENT to be executed.

14 DISTRICT: FULLERTON SCHOOL
15 DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

16 BY: _____
Authorized Signature

16 BY:  _____
Authorized Signature

17 PRINT NAME: _____

17 PRINT NAME: Patricia McCaughey

18 TITLE: _____

18 TITLE: Administrator

19 DATE: _____

19 DATE: February 27, 2019

21 Fullerton SD-NetworkSupport-Intranet-(47750)1920
22 Zip6

CONSENT ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: APPROVE AGREEMENT WITH AYUDA INTERNATIONAL TO PROVIDE ORAL HYGIENE, EDUCATION, AND DENTAL SERVICES AT FOUR SCHOOLS

Background: For the past 52 years, Ayuda International has provided close to free dental care to underserved individuals in California and throughout the world. During the past decade, Ayuda International has partnered with the Fullerton Rotary Club to bring dental care to students living in the Richman and Valencia Park communities. During the months of June to September, Ayuda International will provide four clinics designed to not only restore decayed teeth, but to also educate children on how to take care of their teeth for a lifetime.

Rationale: The Fullerton School District is recipient of the Title IV grant, which takes a comprehensive approach to meeting the needs of our students. Through this grant, the District recognizes that learning also depends on physical, social-emotional, and mental health. For this reason, dental, vision, and mental health wellness are components of the grant. The four dental clinics will serve to address the needs of students as well as requirements of the grant.

Funding: Cost not to exceed \$46,400 and is to be paid from Title IV grant funds (#227).

Recommendation: Approve Agreement with Ayuda International to provide oral hygiene, education, and dental care at four schools.

EF:nm
Attachment

FULLERTON SCHOOL DISTRICT

INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Ayuda International

Name of Independent Contractor

hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide Oral Hygiene Services and Education and Dental Services hereinafter referred to as "Services." (Describe services or refer to a written proposal and attach the proposal as an exhibit to the Agreement.)

Services shall be provided by (Name of specific individual, if required)

2. Term. Contractor shall commence providing Services under this Agreement on June 22, 2019, and will diligently perform as required and complete performance by September 28, 2019.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed Forty Six Thousand Four Hundred 00/000 Dollars (\$46,400.00). District shall pay Contractor according to the following terms and conditions: Will pay within 5 days from Board Approval

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: (Describe in detail the reimbursable expenses that District will pay to Contractor i.e. air travel, mileage, accommodations, meals, etc., or indicate N/A.) N/A

SLB

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: N/A

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

SLB

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopied matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed

insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

Part A - Statutory Limits for Contractor

Part B - \$1,000,000 Employers' Liability

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits:

\$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an

employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: _____

Contractor:
Name: Ayuda International
Address: 2901 W. Coast Hwy. Suite 2
City, ST, Zip: Newport Beach CA 92663
Attn: Steve Bender

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 10 day of April, 2019.

FULLERTON SCHOOL DISTRICT

By: _____

(Signature) _____

Title:

Date:

Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

CONTRACTOR NAME:

Ayuda International

By: **Steve Bender**

(Signature) 

Title: CEO/President

Date: April 1, 2019

Taxpayer I.D. Number: _____

DISCUSSION/ACTION ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Helene Morris, Director, Administrative Services
SUBJECT: APPROVE REVISED BOARD POLICY

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

The following revised board policy was presented to the Board of Trustees for the first reading at the February 12, 2019 Board Meeting:

Revised:
Students
BP 5131.62 Tobacco

No further input was received, and no further changes are necessary.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approved revised Board Policy.

CH:HM:ac
Attachment

Fullerton School District

Board Policy

Tobacco

BP 5131.62

Students

Board Adopted: June 10, 2015

Board Revised: TBD

~~The Board of Trustees recognizes that tobacco use presents health hazards and desires to discourage students' use of tobacco products.~~

~~Students shall not smoke, chew or possess tobacco or nicotine products on school property or during school hours, at school sponsored events, or while under the supervision of District employees. Students who violate this prohibition shall be subject to disciplinary procedures which may result in suspension from school.~~

~~Students shall receive instruction on the effects of smoking on the human body.~~

The Board of Trustees recognizes the serious health risks presented by tobacco use and desires to ensure that, through adoption of consistent policies, District students are made aware of those risks and, to the extent possible, protected from them. The Superintendent or designee shall establish a coordinated school health system, which includes a comprehensive behavioral health education component that teaches students the knowledge, skills, and attitudes they need in order to lead healthy lives and avoid high-risk behaviors, such as tobacco use.

The Superintendent or designee shall provide instructional materials to teachers on the prevention, intervention, and cessation education, information, activities, and/or referrals to district students and shall ensure consistent enforcement of district policies prohibiting student possession and use of tobacco products.

Prohibition Against Tobacco Use

Students shall not possess, smoke, or use tobacco or any product containing tobacco or nicotine while on campus, while attending school-sponsored activities, or while under the supervision and control of District employees. (Education Code 48900, 48901)

Smoking means inhaling, exhaling, burning, or carrying of any lighted or heated cigar, cigarette, pipe, tobacco, or plant product intended for inhalation, whether natural or synthetic, in any manner or form, and includes the use of an electronic smoking device that creates aerosol or vapor or of any oral smoking device for the purpose of circumventing the prohibition of smoking. (Business and Professions Code 22950.5; Education Code 48901)

Tobacco products include: (Business and Professions Code 22950.5; Education Code 48901)

- 1. A product containing, made, or derived from tobacco or nicotine that is intended for human consumption, whether smoked, heated, chewed, absorbed, dissolved, inhaled, snorted, sniffed, or ingested by any other means, including, but not limited to, cigarettes, cigars, little cigars, chewing tobacco, pipe tobacco, or snuff**

2. **An electronic device that delivers nicotine or other vaporized liquids to the person inhaling from the device, including, but not limited to, an electronic cigarette, cigar, pipe, or hookah**
3. **Any component, part, or accessory of a tobacco product, whether or not sold separately**

These prohibitions do not apply to a student's possession or use of his/her own prescription products. However, student possession or use of prescription products in school shall be subject to the district's policy and regulation for addressing the administration of medications on campus. (Education Code 48900)

Prevention Instruction

The District shall provide developmentally appropriate tobacco-use prevention instruction for students at selected grade levels from K-12 pursuant to Education Code 51202. Such instruction shall be aligned with state content standards and the state curriculum framework for health education and with any requirements of state and/or federal grant programs in which the District participates.

Intervention/Cessation Services

The District may provide or refer students to counseling, intensive education, and other intervention services to assist in the cessation of tobacco use. Such intervention services shall be provided as an alternative to suspension for tobacco possession.

Program Planning

The Superintendent or designee shall coordinate with the local health department and county office of education in program planning and implementation.

The Superintendent or designee shall not accept for distribution any materials or advertisements that promote the use or sale of tobacco products. He/she also shall not accept tobacco-use prevention or intervention funds or materials from the tobacco industry or from any entity, which is known to have received funding from the tobacco industry.

To evaluate the effectiveness of the District's program and ensure accountability, the Superintendent or designee shall biennially administer the California Healthy Kids Survey or other appropriate student survey at selected grade levels in order to assess student attitudes toward tobacco and student use of tobacco.

Legal References:

EDUCATION CODE

8900 Suspension or expulsion (grounds)

48900.5 Suspension, limitation on imposition; exception

48901 Smoking or use of tobacco prohibited

51202 Instruction in personal and public health and safety

60041 Instructional materials, portrayal of effects of tobacco use

BUSINESS AND PROFESSIONS CODE

Fullerton School District BP 5131.62

Page 2 of 3

22950.5 Stop Tobacco Access to Kids Enforcement Act; definitions
HEALTH AND SAFETY CODE

~~104420 Implementation of Tobacco Use Prevention Program~~

104350-104495 Tobacco-use prevention education

104559 Tobacco use prohibition

119405 Unlawful to sell or furnish electronic cigarettes to minors

PENAL CODE

308 Minimum age for tobacco possession

CODE OF REGULATIONS, TITLE 17

6800 Definition, health assessment

6844-6847 Child Health and Disability Prevention program; health assessments

UNITED STATES CODE, TITLE 20

7111-7122 Student Support and Academic Enrichment Grants

CODE OF FEDERAL REGULATIONS, TITLE 21

1140.1-1140.34 Unlawful sale of cigarettes and smokeless tobacco to minors

ATTORNEY GENERAL OPINIONS

88 Ops.Cal.Atty.Gen. 8 (2005)

CSBA Revisions

(3/11 4/14) 7/16

DISCUSSION/ACTION ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE NEW JOB DESCRIPTION FOR PROGRAM SPECIALIST – INSTRUCTIONAL SUPPORT

Background: The District wishes to develop a new job description to align with a restructured assistant principal position. The incumbent hired for this role will serve as a site’s assistant principal and as an instructional coach to support classroom teachers using the Cotsen model.

Rationale: Job descriptions define the roles and responsibilities of a specific job classification.

Funding: General Fund.

Recommendation: Approve new Job Description for Program Specialist – Instructional Support.

CH:nm
Attachment

FULLERTON SCHOOL DISTRICT
Fullerton, California

PROGRAM SPECIALIST – INSTRUCTIONAL SUPPORT

DEFINITION:

Under the direction of the Principal, responsible for providing assistance to the Principal in the administration of the total school program, serves as a teaching resource for instructional staff in specified areas such as curriculum, instruction, assessment and technology. Coaches, supports, develops, and collaborates with teachers.

REPRESENTATIVE DUTIES AND RESPONSIBILITIES:

- Serves as administrative head of the school in the absence of the Principal
- Administers a program of student discipline and interacts with students to encourage positive performance (PBIS)
- Manages site support staff, including schedules and building problems
- Supervises staff attendance and assignment of substitute teachers
- Assists scheduling special events during the school day
- Assists with coordinating the development of the master teaching schedule
- Assists in developing and implementing school plans and organizational procedures for the health, safety, discipline and conduct of students
- Maintains a positive working relationship with parents and community members.
- May be involved with the interviewing, hiring and training of employees
- May plan, assign and direct work of classified employees
- May plan, coordinate and facilitate categorical programs
- Addresses complaints and resolves problems
- May facilitate the monitoring and implementation of the budget
- May participate in student IEP and SIT meetings
- Motivate and inspire teachers to become gifted teachers
- Collaborate with teachers in establishing and achieving professional growth goals
- Conduct classroom observations of teachers preceded and followed by planning and debriefing sessions
- Demonstrate exemplary teaching methods and strategies
- Support teachers in lesson planning and implementation
- Convene regular meetings with teachers for professional dialogue
- Learn and develop mentoring skills through ongoing training activities
- Assist teachers in aligning assessment strategies with current curriculum, instruction and student outcomes
- Assist classroom teachers, as needed, implementing current research in educational practices, planning lessons and in organizing classrooms for instruction.
- Provide in-service training to teachers through demonstrations of instructional programs, methods and materials
- Maintain professional growth and competence through conference attendance and education activities provided by the District and/or professional growth activities and university courses including study of current practices and research
- Regularly participate in appropriate Professional Learning Community and Rtl groups to assist in analysis of student assessment data and deliver input on possible remediation
- Other related duties as assigned

FULLERTON SCHOOL DISTRICT
Fullerton, California

PROGRAM SPECIALIST – INSTRUCTIONAL SUPPORT

EMPLOYMENT STANDARDS:

Education

Master's Degree in Educational Administration or a related field from an accredited institution of higher learning.

Credential/License

Valid California Teaching Credential authorizing service at either the elementary or secondary level; valid California Administrative Services Credential; valid California Driver's License.

Experience

Five years successful classroom teaching across a variety of grade levels preferred. Specialized training and experience in one or more areas of the elementary school curriculum. Significant experience as a mentor/coach or professional development facilitator is desirable.

Knowledge of:

- California State Standards;
- Learning acquisition principles, methods, techniques and strategies;
- Instructional curriculum development and classroom instruction of pupils;
- Current curriculum, instruction, assessment and technology related to instructional staff;
- Child growth and development characteristics;
- Behavior management and student motivation strategies;
- Applicable sections of the State Education Code;
- Research methods and report writing techniques; conflict resolution procedures; interpersonal skills using tact, patience and courtesy;
- Economic aspects of public education;
- Procedures methods and techniques or organization, management, and supervision of the school site;
- Instructional delivery systems and standardized student assessments;
- Team building principles/procedures and elements of change process; and
- Budget and monitoring systems.

Ability to:

- Apply knowledge of current research, theory, and coaching to assigned schools;
- Assist in maximizing classroom teacher's effectiveness;
- Assist in the advancement of the school's instructional program;
- Exchange information and assist teacher in instructional activities;
- Analyze situations accurately and adopt an effective course of action;
- Prioritize and schedule work;
- Meet schedules and timelines;
- Work independently with little direction and confidentially with discretion;
- Work under pressure and with distractions;
- Establish and maintain effective relationships with students, peers and parents;
- Establish and maintain effective organizational, public, and community relationships;
- Demonstrate skill in oral and written communications;
- Perform duties with awareness of all District requirements and Board of Education policies;
- Work effectively in a multi-ethnic setting;

FULLERTON SCHOOL DISTRICT
Fullerton, California

PROGRAM SPECIALIST – INSTRUCTIONAL SUPPORT

- Read, analyze and interpret Board Policy, Negotiated Agreements, technical procedures or governmental regulations;
- Demonstrate effective instructional, organizational and administrative leadership;
- Effectively analyze complex problems, issues and concerns and recommend appropriate alternative solutions;
- Motivate staff; use good judgment; exercise confidentiality;
- Effectively present information and respond to questions from staff the general public;
- Be flexible and work a variety of tasks with ease;
- Concisely present a point of view;
- Apply knowledge of current research and theory in specific fields; and
- Attend evening, night and weekend meetings.

PHYSICAL STANDARDS:

The work environment and physical demands of the positions as described below are representative of those that must be met by an employee to successfully perform the essential functions of a position in this general instructional category. Reasonable accommodations may be made to enable individuals to perform the essential functions of a specific position. These physical standards are generic in nature and tasks may vary dependent on school site or specialized department assignment

Work Environment:

While performing the duties of this job, the employee works in several environments and travels in a personal vehicle to various sites. Contact with staff, students, parents and the public on some level is constant. The ability to meet multiple demands from several people concurrently is essential. The noise level is usually moderate.

Physical Demands:

This position classification requires light work that involves sitting, and some lifting of up to 50 pounds unassisted, and over 50 pounds with assistance. It may require walking, standing, or sitting for extended periods or may require immediate response in the event of emergencies or disaster and the ability to work well under stressful circumstances. The employee is occasionally required to climb or balance and stoop, kneel, crouch or crawl. This position requires the ability to accurately perceive sound, normal near and far vision, depth perception, handling and working with materials and objects, and accurate interpretation of body language.

The information contained in this physical standards description is for compliance with ADA and is not an exhaustive list of duties performed. The individuals currently holding this position perform additional duties and additional duties may be assigned. The conditions described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

DISCUSSION/ACTION ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE NEW JOB DESCRIPTION FOR COORDINATOR OF DATA STRATEGY AND PROGRAM DEVELOPMENT

Background: Due to a recent restructure of the Educational Services Division, the District has identified a need to hire a Coordinator to facilitate the collection of data, develop programs, cultivate and maintain a variety of partnerships, and write grants. The District wishes to present this new job description to establish defined duties for this new position.

Rationale: Job descriptions define the roles and responsibilities of a specific job classification.

Funding: General Fund.

Recommendation: Approve new Job Description for Coordinator of Data Strategy and Program Development.

CH:nm
Attachment

FULLERTON SCHOOL DISTRICT
Fullerton, California

COORDINATOR OF DATA STRATEGY AND PROGRAM DEVELOPMENT

DEFINITION:

Under the direction of the Assistant Superintendent, Education Services, general responsibilities include leading and collaborating across departments and with schools to develop, coordinate, and monitor a data strategy that will strengthen, enhance, and expand high quality program initiatives designed to support the district's strategic plans for student success. Designing, leading, and overseeing program evaluation and continuous program improvement activities. Seeking out, identifying, and writing grant proposals that support the strategic priorities of the District and Board. Cultivating and expanding internal and external partnerships to fund or otherwise support new and existing program initiatives to ensure all students are provided innovative and high-quality learning experiences.

REPRESENTATIVE DUTIES AND RESPONSIBILITIES:

Data Strategy

- Develop, coordinate, and lead the strategic use of program data to inform strategy for school improvement
- Develop, manage, and provide leadership for the collection, analysis, interpretation, and application of program data for reporting, progress monitoring, and continuous program improvement
- Develop evaluation tools and processes that facilitate the regular collection, analysis, and application of data to strategically strengthen the impact of program initiatives
- Use data to identify high-impact programs and practices that should be replicated and scaled

Program Development

- Work with district and school leadership to design, develop, and implement a variety of education programs and initiatives aimed at increasing the number of students who have access to high-quality learning programs
- Coordinate the implementation of new programs and manage fidelity to ongoing District program implementation
- Work with principals to ensure programs and initiatives are of high quality, implemented effectively and equitably, and are in compliance with state and federal requirements
- Provide technical assistance to principals and District administration to design and/or identify innovating programming that will meet student needs
- Research, design, and facilitate the implementation of programs that support Board and Cabinet priorities

Partnership Engagement

- Identify, maintain and cultivate existing and new district and/or school collaborative partnerships that will result in enhanced resources and/or programming for students
- Develop and implement internal and external newsletter/communication plan for keeping schools, community partners and stakeholders updated on progress and outcomes related to new and innovative programs and other strategic initiatives

Grant Writing and Management

- Actively seek out, pursue, lead, and collaborate on grant proposal writing that results in expanded funding and partnership opportunities for innovative programming that supports students' academic success and well-being
- Manage multiple grants, including meeting required data collection and reporting deadlines and ensuring that program teams successfully complete projects and activities as required for each grant
- Develop and manage required program evaluations and reports
- Develop and monitor program budgets
- Create and maintain project documentation for internal and external accountability and audit purposes
- Serve as FSD liaison to OCDE and CDE staff
- Perform other related duties as assigned

EMPLOYMENT STANDARDS:

Education:

Graduation from and accredited college or university with a Master's Degree in a related field. Doctorate Degree in a related field is preferred.

Credential/License:

Valid California Administrative Services Credential; valid California Teaching Credential; valid California Driver's License.

Experience:

Five years of teaching/administrative experience required; and seven years experience in designing, launching, and evaluating multi-faceted and complex educational programs and initiatives that support the core curriculum.

Knowledge of:

- Research-based practices in teaching and learning both during and outside the school day
- California State Standards, current principles, practices, trends, goals and objectives of public education
- Organization, management, planning and evaluation strategies, techniques and procedures
- Assessment theory and application
- Legal mandates and regulations pertaining to programs
- Budget strategies and techniques, supervision, testing and data analysis
- Program evaluation, budgeting, and reporting
- Developing community based education partnerships
- Key educational trends and legislation (K-12)
- Grant writing, grant management, budgeting oversight, and reporting for K-12
- High-level skills in creative and innovative thinking aligned to student needs
- Self-starter, highly motivated
- Effective problem-solving skills
- Proven management skills
- Exceptional teaching skills
- Strong work ethic

- Presentation and facilitation practices
- Current technology
- Solution oriented/problem solver
- Passionate about FSD's mission

Ability to:

- Conduct detailed and extremely well-organized work
- Build relationships with diverse constituencies
- Regularly perform exceptional speaking, writing, and interpersonal skills
- Monitor and support the work of professional staff
- Think strategically, assess and balance competing values
- Make and effect timely decisions
- Utilize new technologies and software
- Plan for the future needs of the District
- Establish and maintain cooperative working relationships with staff, managers, parents, community members, vendors, universities, State and Federal agencies.
- Successfully apply strong facilitative skills

PHYSICAL STANDARDS:

The work environment and physical demands of the positions as described below are representative of those that must be met by an employee to successfully perform the essential functions of a position in this general instructional category. Reasonable accommodations may be made to enable individuals to perform the essential functions of a specific position. These physical standards are generic in nature and tasks may vary dependent on school site or specialized department assignment.

Work Environment:

While performing the duties of this job, the employee works in several environments and travels in a personal vehicle to various sites. Contact with staff, students, parents and the public on some level is constant. The ability to meet multiple demands from several people concurrently is essential. The noise level is usually moderate.

Physical Demands:

This position classification requires light work that involves sitting, and some lifting of up to 50 pounds unassisted, and over 50 pounds with assistance. It may require walking, standing, or sitting for extended periods or may require immediate response in the event of emergencies or disaster and the ability to work well under stressful circumstances. The employee is occasionally required to climb or balance and stoop, kneel, crouch or crawl. This position requires the ability to accurately perceive sound, normal near and far vision, depth perception, handling and working with materials and objects, and accurate interpretation of body language.

The information contained in this physical standards description is for compliance with ADA and is not an exhaustive list of duties performed. The individuals currently holding this position perform additional duties and additional duties may be assigned. The conditions described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

DISCUSSION/ACTION ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **ADOPT RESOLUTION #18/19-18 PROCLAIMING MAY 19 – 25, 2019, AS “CLASSIFIED SCHOOL EMPLOYEE WEEK” IN THE FULLERTON SCHOOL DISTRICT**

Background: Each year the California School Employees Association designates one week as “Classified Employee Week” with the intent of honoring classified employees throughout the State at the same time. This year, “Classified School Employee Week” is May 19 – 25, 2019.

Rationale: The Board of Trustees may pass a resolution which recognizes “Classified Employee Week” and honors all classified employees throughout the District.

Funding: Not applicable.

Recommendation: Adopt Resolution #18/19-18 proclaiming May 19 – 25, 2019, as “Classified School Employee Week” in the Fullerton School District.

CH:nm
Attachment

FULLERTON SCHOOL DISTRICT
RESOLUTION #18/19-18
PROCLAIMING MAY 19 - 25, 2019 AS
CLASSIFIED SCHOOL EMPLOYEE WEEK

WHEREAS, Classified employees support America's belief that universal public education is a key to meeting the challenges of our changing world; and

WHEREAS, Classified employees strive to support every classroom to make it a productive place for teachers to teach children how to learn and grow; and

WHEREAS, Classified employees reach out to foster the well-being of each student, teacher, administrator, regardless of ability, social or economic background, race, ethnicity, origin, or religion; and

WHEREAS, Classified employees help to keep teachers motivated by supporting and helping them in their daily routines; and

WHEREAS, Classified employees influence many lives by demonstrating the harmony they instill between teaching and the support thereof,

NOW, THEREFORE, the Fullerton School District Board of Trustees does hereby proclaim Sunday, May 19, 2019 through Saturday, May 25, 2019 as Classified School Employee Week.

We urge all citizens to observe this week by taking time to remember and salute all classified employees who support the education of our children, our community, and the community of nations.

Signed this 9th day of April, 2019 by:

Janny Meyer, President

Jeanette Vazquez, Vice President

Hilda Sugarman, Clerk

Aaruni Thakur, Member

Beverly Berryman, Member

DISCUSSION/ACTION ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **ADOPT RESOLUTION #18/19-19 PROCLAIMING MAY 5-12, 2019 AS TEACHER APPRECIATION WEEK AND NATIONAL NURSES WEEK IN THE FULLERTON SCHOOL DISTRICT**

Background: The California Teachers Association and the National Educators Association collaborate in recognizing the contribution of teachers to public education by recognizing teachers throughout the State. The national American Nurses Association recognizes the contributions of all nurses nationwide. This year, Teacher Appreciation Week is designated for May 5-11, 2019 and National Nurses Week is designated for May 6-12, 2019.

School districts are encouraged to celebrate and recognize teachers and nurses as they wish during this week.

Rationale: The impact of participating in a statewide and nationwide effort for these honorable professions enhances the celebration. The Board of Trustees initiates the District's recognition by adopting a resolution proclaiming May 5-12, 2019 as Teacher Appreciation Week and National Nurses Week.

Funding: Not applicable.

Recommendation: Adopt Resolution #18/19-19 proclaiming May 5-12, 2019 as Teacher Appreciation Week and National Nurses Week in the Fullerton School District.

CH:nm
Attachment

FULLERTON SCHOOL DISTRICT
RESOLUTION #18/19-19
PROCLAIMING MAY 5-12, 2019 AS
“TEACHER APPRECIATION WEEK AND NATIONAL NURSES WEEK”

WHEREAS, teachers personify America’s belief that universal public education is a key to meeting the challenges of our changing world; and

WHEREAS, teachers strive to make every classroom an exciting, productive place to learn and grow; and

WHEREAS, teachers reach out to foster the well-being of each student, regardless of ability, social or economic background, race, ethnic origin, or religion; and

WHEREAS, the Fullerton community appreciates the extra efforts of Fullerton teachers and nurses who have been recognized for their excellence; and

WHEREAS, teachers and nurses influence our lives long after our school days are only memories, and

WHEREAS, families deserve to feel confident that their children will be cared for when they are at school; and

WHEREAS, all students have a right to have their physical and mental health needs safely met while in the school setting; and

WHEREAS, school nurses have served a critical role in improving public health and in ensuring student’s academic success for more than 100 years; and

WHEREAS, school nurses address the home and community factors (e.g. social determinants) that impact students’ health; and

WHEREAS, school nurses act as a liaison to the school community, families, and healthcare providers on behalf of children’s health by promoting wellness and improving health outcomes for our nation’s children; and

WHEREAS, school nurses are members of school-based teams (e.g. school health services, 504/IEP, disaster/emergency planning) to address the school population; and

WHEREAS, school nurses understand the link between health and learning and are in a position to make a positive difference for children every day, therefore be it

NOW, THEREFORE, the Fullerton School District Board of Trustees does hereby proclaim Sunday, May 5, 2019 through Saturday, May 11, 2019 as Teacher Appreciation Week and Monday, May 6, 2019 through Sunday, May 12, 2019 as National Nurses Week.

We urge all citizens to observe this week by taking time to remember and salute the teachers and nurses who shaped our lives and continue to shape the future of our children, our community, and the community of nations.

Signed this 9th day of April, 2019 by:

Janny Meyer, President

Jeanette Vazquez, Vice President

Hilda Sugarman, Clerk

Aaruni Thakur, Member

Beverly Berryman, Member

DISCUSSION/ACTION ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION (CSEA), CHAPTER 130 AND THE FULLERTON SCHOOL DISTRICT

Background: Per Assembly Bill 2160, substitutes working as playground supervisors for any school district were eligible to receive statutory rights and benefits as outlined in the MOU afforded to them as District employees effective January 1, 2019.

Rationale: An MOU between the District and CSEA allows for the necessary transition and notification of this employment status change.

Funding: Not applicable.

Recommendation: Approve/Ratify Memorandum of Understanding (MOU) between California School Employees Association (CSEA) Chapter 130 and the Fullerton School District.

CH:nm
Attachment

Memorandum of Understanding between the
CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION
and its FULLERTON ELEMENTARY CHAPTER 130
and the
FULLERTON SCHOOL DISTRICT
Regarding Playground Supervisors

January 31, 2019

This Memorandum of Understanding (hereinafter, "MOU") is entered into by and between the Fullerton School District (hereinafter, "District") and the California School Employees Association (hereinafter, "CSEA") and its Fullerton Elementary Chapter 130. The District and CSEA agree to the following:

1. The District and CSEA recognize and agree that all regular employees working for the District in the capacity of "Playground Supervisor" on December 31, 2018 shall be included in the classified service as permanent classified employees, effective January 1, 2019 per AB 2160. Employees working for the District as Playground Supervisor substitutes shall retain their substitute status and remain excluded from the classified service.
2. The District and CSEA recognize and agree that, beginning January 1, 2019, all regular employees working in the classification of Playground Supervisor will receive all statutory rights and benefits afforded to them by current law, including but not limited to:
 - a. Bereavement Leave
 - b. Jury Duty Leave
 - c. Sick Leave
 - d. Personal Necessity Leave
 - e. Leave of Absence without Pay
 - f. Holiday Pay
 - g. FMLA/CFRA (if employee qualifies)
 - h. Catastrophic Leave (if employee qualifies)
3. The District and CSEA agree to include all regular employees working in the classification of Playground Supervisor into CSEA's bargaining unit and further agree to negotiate the terms and conditions of Playground Supervisor's employment within the Collective Bargaining Agreement between CSEA and the District (hereinafter, "Agreement"). The parties agree that negotiations are ongoing regarding the Playground Supervisor job classification and further agree that the existing terms and conditions of the Playground Supervisor's employment shall remain in place beginning January 1, 2019 until the parties are able to reach agreement on all negotiable subjects/Agreement articles taken up by the parties in the course of integrating Playground Supervisors into the Agreement. The negotiable subjects/Agreement articles still being negotiated include but are not limited to:
 - a. Hire date and Seniority
 - b. Article 5 – Hours and Overtime
 - c. Article 6 – Pay and Allowances
 - d. Article 7 – Special Pay Practices
 - e. Article 9 – Performance Evaluations
 - f. Article 10 - Holidays
 - g. Article 11 – Vacations
 - h. Article 12 - Leaves

DISCUSSION/ACTION ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE/RATIFY TENTATIVE AGREEMENT (TA) BETWEEN CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION (CSEA) CHAPTER #130 AND FULLERTON SCHOOL DISTRICT FOR JULY 1, 2018 THROUGH JUNE 30, 2019**

Background: The Board of Trustees takes action to approve agreements between the District and its various associations. The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Board of Trustees for public disclosure of the major provisions of the agreement (as provided in the “Public Disclosure of Proposed Bargaining Agreement”) in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

Rationale: A Tentative Agreement for July 1, 2018 through June 30, 2019 has been reached between the District and CSEA and now must be formally ratified by the Board of Trustees.

Funding: General Fund.

Recommendation: Approve/Ratify Tentative Agreement (TA) between California School Employees Association (CSEA) Chapter #130 and Fullerton School District for July 1, 2018 through June 30, 2019.

CH:nm
Attachments

Tentative Agreement between the
FULLERTON SCHOOL DISTRICT
and
CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION
and its FULLERTON ELEMENTARY CHAPTER NO. 130
for Successor Contract Negotiations
March 13, 2019

This Tentative Agreement reflects the full and complete agreement of the California School Employees (CSEA) and its Fullerton Elementary Chapter #130 and the Fullerton School District (District) regarding 2018-2021 successor negotiations for the 2018-2019 school year.

CSEA and the District agree to continue to meet and negotiate no later than June 1, 2019 regarding the Playground Supervisor MOU, signed January 31, 2019, and AB1808 Professional Development Funds for Classified Employees Block Grant. The parties further agree that pending further negotiations the Playground Supervisor's salary schedule shall be adjusted in the same manner as prescribed in Article 6 of this Tentative Agreement and they shall also be entitled to the one-time off salary schedule payment prescribed in Article 6 of this Tentative Agreement retroactive to January 1, 2019.

CSEA and the District have agreed to the following revisions of the Collective Bargaining Agreement:

ARTICLE 22 REOPENERS

22.1 REOPENERS DURING TERM OF AGREEMENT: This will be a three-year agreement with the exception of the following reopeners:

For fiscal year 2019/2020 ~~2016/2017~~, the parties shall reopen on Article 6 Pay and Allowances, Article 8 Health Insurance, plus one additional article per party.

For fiscal year 2020/2021 ~~2017/2018~~, the parties shall reopen on Article 6 Pay and Allowances, Article 8 Health Insurance, plus one additional article per party.

One additional article per party can be reopened in either 2019/2020 ~~2016/2017~~ or 2020/2021 ~~2017/2018~~.

ARTICLE 27

ARTICLE 27 DURATION AND SIGNATURE PAGE

27.1 DURATION: This Agreement shall become effective July 1, 2018 ~~2015~~ through June 30, 2021 ~~2018~~.

ARTICLE 3 ORGANIZATIONAL SECURITY

3.1 CHECK OFF: CSEA shall have the sole and exclusive right to have check off for an employee within this unit.

3.2 DUES DEDUCTIONS: The District shall deduct from the pay of CSEA members and promptly remit to CSEA the normal and regular monthly CSEA membership dues, in accordance with the CSEA dues schedule, as voluntarily authorized in writing by the employee, along with a listing of the employees for whom said deductions were made.

3.2.1 CSEA shall have the sole and exclusive right to receive the payroll deduction for regular membership dues. The District shall refer all employee requests to revoke membership to the CSEA Labor Relations Representative and shall obtain his/her approval on behalf of CSEA before processing any revocation request.

3.2.2 The District shall not be obligated to put into effect any new or changed deductions until the pay period commencing thirty (30) days or more after such submission. There shall be no charge by the District to CSEA for deductions.

3.3 MAINTENANCE OF MEMBERSHIP: **The District shall not interfere with the terms of any agreement between CSEA and the District's employee with regard to that employee's membership in CSEA, including but not limited to automatic renewal yearly unless the worker drops out during a specified window period. The District need not keep track of this period which shall be tracked by CSEA within its membership database.**

3.3.1 The District shall distribute CSEA-supplied membership applications to new hires. The District shall refer all employee questions about CSEA or dues to the CSEA Labor Relations Representative and/or CSEA designee. CSEA shall defend and indemnify the District for any claims arising from its compliance with this clause. This agreement shall satisfy the District's duty to bargain effects of the Janus decision.

~~Any employee covered by this Agreement who is a member of CSEA on the date of this Agreement, and any employee who becomes a member of CSEA after such date, shall maintain their dues payment or its equivalent to CSEA during the term of this Agreement. The District agrees not to honor any requests by employees for cancellation of dues or its equivalent except for those cancellation requests received by the District during the thirty (30) days following the expiration of this Agreement.~~

3.4 EMPLOYEE RIGHTS: The District and CSEA recognize the right of employees to form, join, and participate in lawful activities of employee organizations and the equal alternative right of employees to refuse to form, join, and participate in CSEA. Neither party shall exert pressure to conform to, or to discriminate against, an employee exercising the membership participation or organizational activities rights guaranteed herein.

3.5 Bargaining Unit Member Information: The District shall take all reasonable steps to safeguard the privacy of CSEA members' personal information, including but not limited to Social Security Numbers, personal addresses, personal phone numbers, personal cellular phone numbers, and union membership status.

~~3.5 REPRESENTATIONAL FEE: Any unit member who is not a member of the Association, or who does not make application for membership within thirty (30) days of the effective date of this Section~~

~~or thirty (30) days of the commencement of assigned duties, shall pay a representation fee to the Association. If a unit member does not make application for membership within the prescribed time, the District shall withhold the representation fee and remit it to the Association monthly along with a listing of the employees for whom said deductions were made. Fee payers may request rebates in accordance with the procedures promulgated by CSEA for that portion of the fees which represent political or ideological spending not related to collective bargaining or employment matters. CSEA agrees to send each fee payer a personal letter advising them of their right to request a reimbursement, plus the forms needed and the procedures to be followed. The representation fee shall be equal to the dues paid by members in a similar dues category.~~

~~3.5.1 Any unit member who is a member of a religious organization whose traditional tenets or teachings include objections to joining or financially supporting employee organizations shall not be required to join or financially support the Association. Such unit member shall pay, in lieu of a representation fee, sums equal to one of the following non-religious, nonlabor organization, charitable funds exempt from taxation:~~

~~3.5.1.1 Combined Health Agency Organizations~~

~~3.5.1.2 United Way~~

~~3.5.1.3 City of Hope~~

~~3.5.1.4 Fullerton Interfaith Emergency Service~~

~~3.5.2 The Association agrees to furnish to the District any information needed to fulfill the provisions of this Article.~~

~~3.5.3 CSEA shall indemnify, defend, and hold the District harmless from any and all claims, demands, suits, or any other action arising out of the check-off and organizational security provisions contained herein.~~

~~3.5.4 It is recognized that the Association, as exclusive representative of all unit employees, is required to represent all unit employees fairly and equally without regard to Association membership or non-membership or their assertion of rights under this Agreement.~~

3.6 EXCLUSIVITY OF REPRESENTATION AND COOPERATION IN ARTICLE IMPLEMENTATION:
It is recognized that CSEA, as exclusive representative of all unit members, is required to represent all unit members fairly and equally, without regard to CSEA membership or non-membership, or a unit member's assertion of rights under this Agreement, in matters falling within the scope of this Agreement. CSEA agrees to furnish to the District any information needed to fulfill the provisions of this Article.

3.7 HOLD HARMLESS PROVISION: CSEA shall indemnify, defend, and hold the District harmless from any and all claims, demands, suits, or any other action arising out of the check-off and organizational security provisions contained within this article and also for any claims made by unit members for deductions made in reliance on information provided by CSEA to the District to cancel or change membership dues authorization. The District shall be required to promptly notify CSEA of any claims made by unit members relating to dues authorization.

CSEA shall have the exclusive right to decide and determine whether any such action shall be compromised, resisted, defended, tried, or appealed.

ARTICLE 5 HOURS AND OVERTIME

5.6 OVERTIME:

5.6.2 Distribution:

5.6.2.1 Overtime will be equitably distributed among qualified permanent employees, as the circumstances will permit;

5.6.2.2 Seniority **at the site**, availability, and fitness, **and then District-wide seniority shall will be used as factors for distributing overtime** used in making the distribution; and

5.6.2.3 The distribution of overtime may not be used as punishment.

5.6.3 Compensation: Overtime, as defined above, shall be compensated in cash or time off (CTO) at one and one-half (1-1/2) times the base hourly rate.

5.6.4 Seniority at the site: Seniority at the site shall be defined as an employee with the greater current and unbroken length of service to the District (not interrupted by termination for cause, resignation, or expiration from the 39-month rehire list), within a classification, currently working at a specific site for any amount of time.

5.11 Extra Assignments and/or Hours on Weekends and During Summer, Thanksgiving, Winter, and Spring Breaks: ~~Summer School~~

5.11.2 When it is necessary to assign an employee not regularly assigned to serve **on weekends or during summer, Thanksgiving, winter, and/or spring breaks**, ~~between the end of one academic year and the commencement of another~~, such assignment shall be made on the basis of qualification of employment in each classification of service which is required. **For these assignments**, first consideration shall be given to the most senior **and qualified site** employee in the class. **Employees shall provide a response on their ability to work weekend or during summer, Thanksgiving, winter, and/or spring breaks, less than a week in duration, within 24 hours of being asked; if no response is provided the supervisor shall move to the next employee on the seniority list. In the event of an emergency weekend or student free day extra hour assignment, the supervisor will contact employees in person or by telephone, in order of site seniority (as defined in article 5.6.4) followed by District seniority. The first employee the supervisor reaches, who accepts the assignment, shall be given the assignment.** When these extra assignments, **longer than five (5) days**, are offered to an employee, the employee, **within three (3) working days**, must provide reasonable assurance of their availability to complete the assignment in full with the exclusion of jury service with official notice of service.

5.11.2.1 If an employee accepts a weekend or summer, Thanksgiving, winter, and/or spring break extra hours assignment, and is unable to fulfill the extra hours assignment for

any reason, the employee shall not be entitled to use any paid leaves during the assignment, with the exception of employees working an Extended School Year (ESY) assignment who are entitled to use paid leave if appropriate documentation is provided to the Personnel Services department within five (5) working days of the paid leave being taken. The documentation must support the reason for paid leave being taken during an ESY assignment.

5.11.3 If the most senior, qualified employee at the school site declines the weekend or summer, winter, Thanksgiving, and/or spring break extra hours assignment, the extra hours assignment shall then be offered to the next most senior site employee within the same classification. If no eligible site employee accepts the extra hours assignment, the extra hours shall be offered to qualified employees on the basis of seniority within the District.

5.11.4 When an assignment is intended to meet an individual student need (Example: carrying over a regular school year assignment as a one-on-one Instructional Aide to a student with a disability for that student's participation in ESY), such assignment may be offered to a qualified employee possessing the requisite ability to successfully carry out the assignment, as determined by the District, regardless of seniority at the school site or within the District.

5.11.5 When an assignment is required to meet a specific program need, such assignment may be offered to any qualified employee possessing the requisite skills and ability to successfully carry out the assignment, as determined by the District, regardless of seniority at the school site or within the District, provided the specific program or project need cannot be satisfied on a seniority basis with appropriate training within the normal course of employment within the District. The CSEA President and/or designee shall meet monthly with the Assistant Superintendent Personnel Services and/or designee to discuss any such assignment made pursuant to Article 5.11.5.

5.11.5.1 The CSEA President and/or designee and Assistant Superintendent Personnel Services and/or designee shall also discuss at the monthly meeting, as defined in section 5.11.5, methods for facilitating and/or providing appropriate training and/or cross-training to assist qualified employees in obtaining requisite skills and abilities to carry out an assignment to meet a specific program need. The total cost of providing the appropriate trainings and/or cross-trainings shall not exceed \$5,000 per school year.

ARTICLE 6 PAY AND ALLOWANCES & APPENDIX A SALARY SCHEDULE

6.1 REGULAR RATE OF PAY: The regular rate of pay for each position in the bargaining unit shall be in accordance with the rate established for each class as provided for in Appendix B, which is attached hereto and by reference incorporated as a part of this Agreement. For employees receiving shift differential and longevity, regular rate of pay shall include the shift differential and longevity they are receiving. The regular rate of pay for each position in the bargaining unit shall be in accordance with the rate established for each class as provided for in Appendix B, which is attached hereto and by reference incorporated as a part of this Agreement. For employees receiving shift differential and longevity, regular rate of pay shall include the shift differential and longevity they are receiving.

6.1.1 Employees in the bargaining unit shall be paid twice monthly as per current practice.

6.1.2 The parties agree to increase the classified salary schedule in Appendix A by one percent (1%) on salary schedule adjustment retroactive to January 1, 2019 ~~July 1, 2017~~ for employees who are in paid status with the District at the time of Association ratification.

A one-time off salary schedule one-time payment equal to one percent (1%) of an employee's 2018-2019 ~~2017-2018~~ base salary as listed on the 2018-2019 ~~2017-2018~~ salary schedule (effective January 1, 2019) who are in paid status with the District at the time of Association ratification ~~the one-time payment is issued~~. The one-time off salary schedule one-time payment shall be paid within 90 days of the Fullerton School District Board of Trustees ratification.

In the event any other bargaining unit within the Fullerton School District receives a salary schedule percentage increase and/or an off-schedule increase in excess of that offered classified unit members, the classified unit members shall be paid the percentage difference for the same period as was agreed to the other bargaining unit.

6.6 LONGEVITY: The District agrees to additionally compensate long service employees in accordance with the following schedule effective 1/1/19 ~~7/1/84~~:

Commencing on the 8th year, 2.5% ~~2.0%~~ of base salary
Commencing on the 10th year, 3.0% ~~2.5%~~ of base salary
Commencing on the 12th year, 3.5% ~~3.0%~~ of base salary
Commencing on the 14th year, 4.0% ~~3.5%~~ of base salary
Commencing on the 16th year, 4.5% ~~4.0%~~ of base salary
Commencing on the 18th year, 6.0% ~~5.5%~~ of base salary
Commencing on the 20th year, 7.0% ~~6.5%~~ of base salary
Commencing on the 22nd year, 7.5% ~~7.0%~~ of base salary
Commencing on the 24th year, 8.0% ~~7.5%~~ of base salary
Commencing on the 26th year, 8.5% ~~8.0%~~ of base salary
Commencing on the 28th year, 9.0% ~~8.5%~~ of base salary
Commencing on the 30th year, 9.5% ~~9.0%~~ of base salary

ARTICLE 8 HEALTH INSURANCE

8.1 HEALTH BENEFIT LEVELS:

8.1.2 Effective July 1, 2018 ~~2017~~ the District shall pay the actual cost of health insurance premiums up to \$16,600 annually for full-time benefits eligible employees who qualify for single and two-party health insurance plans and \$17,400 ~~\$17,100~~ annually for full-time benefits eligible employees who qualify for family health insurance plans. The annual vendor premiums shall be paid via tenthly payroll deductions.

ARTICLE 9 PERFORMANCE EVALUATIONS

9.6 CLASSIFIED PERSONNEL EMPLOYEE EVALUATION AND PERFORMANCE IMPROVEMENT PLAN FORMS: Employee Performance Evaluations (Appendix E) and Performance Improvement Plans (Appendix F) for classified employees shall be made on forms, physical or electronic, which have been mutually agreed to by CSEA and the District. The use of attachments, provided by either the employee under evaluation or the evaluating supervisor,

providing additional context to the performance evaluation or an employee rebuttal of such evaluation or improvement plan, shall be allowed. If electronic versions of the agreed upon Employee Performance Evaluation and Performance Improvement Plan forms are developed and/or used, these electronic forms may have expandable text form areas for the purpose of typing unlimited text describing an employee's evaluation or performance plan so long as the original text on the electronic forms remains exactly the same as the physical forms agreed to by the District and CSEA. Employee Performance Evaluation forms shall only be used in a manner consistent with this Article and Chapter 100 of the Personnel Commission Rules and Regulations. Performance Improvement Plan forms shall only be used in a manner consistent with Article 24: Discipline of this Agreement and Chapter 140 of the Personnel Commission Rules and Regulations.

ARTICLE 12 LEAVES

12.11 CATASTROPHIC LEAVE: The Parties agree to adhere to the provisions of Personnel Commission Rule 110.17 without opportunity for grievance except for **Rules 110.17.7, 110.17.8, and 110.17.9** ~~Rule 110.17.9~~, which shall be superseded by the following:

110.17.7 Superseded by:

MAXIMUM NUMBER OF DAYS USED: The maximum number of catastrophic leave days allowed to be utilized by one employee for a single approved catastrophic illness shall not exceed nine (9) consecutive months. Generally, the donated days are utilized to keep an employee in paid status for the purpose of maintaining medical benefits. An employee may request a specific number of days on a "Classified Sick Leave Bank Request For Withdrawal Form," and if the employee finds that additional days are necessary, the employee may file an additional request for consideration by the Committee, so long as the total number of days utilized for a single approved catastrophic illness shall not exceed the maximum.

110.17.8 Superseded by:

APPROVED AND UNUSED DAYS RETURNED TO SICK LEAVE BANK: Any days approved by the Committee or the Personnel Commission that are unused by the employee shall be returned to the Catastrophic Sick Leave Bank. When an employee who donates to the bank retires or terminates, any days donated shall not be withdrawn from the Catastrophic Sick Leave Bank.

110.17.9 Superseded by:

THE WORTH OF A DONATED DAY: A day of donated sick leave or vacation shall be considered one (1) day for purposes of credit to the Sick Leave Bank, regardless of the number of hours that donated day would have been worth to the employee making the donation.

ARTICLE 13 TRANSPORTATION

13.1 GUARANTEED HOURS: During a driver's normally assigned work year, the driver will be guaranteed a fixed route of at least twenty-five (25) hours in a calendar week, i.e., Monday through Friday. All health/sick/vacation/holiday time will be calculated at a minimum of thirty (30) hours per

week. Field trips or other types of driving may be used to meet the minimum assigned weekly hours as defined in this section.

13.2 DEFINITION OF A FIXED ROUTE: A fixed route shall include ~~(1) twenty-five (25) minutes to walk to the bus plus equipment check-out of buses with hydraulic brakes, or thirty-five (35) minutes to walk to the bus plus equipment check-out of buses with air brakes, (2) 30 minutes for clocking out plus clean up and lock up of equipment, (3) forty-five (45) minutes per week to wash big buses; thirty (30) minutes per week to wash little buses plus, (4) five (5) minutes clock in/out time per occurrence for each of the following: return to the lot after morning runs, going to the bus prior to midday runs, return to the lot after midday runs and going to the bus prior to afternoon runs. A fixed route shall include at least one or more of the following: morning run, afternoon run, midday run, and therapy run. A fixed route shall include:~~

1. Five (5) minutes of clock in/out and walk time at the beginning and end of each run.
2. Twenty (20) minutes of equipment check out for buses with hydraulic brakes, OR thirty (30) minutes of equipment check out for buses with air brakes (for each required equipment check out).
3. Fifteen (15) minutes of clean up and lock up time of equipment per each run.
4. Forty-five (45) minutes per week to wash Type I buses with air brakes and thirty (30) minutes per week to wash Type II buses with hydraulic brakes.
5. Not less than fifteen (15) minutes per week to fuel a bus.

13.10 FIELD TRIP ASSIGNMENTS: Field trip assignments shall be distributed and rotated as equally as reasonably possible among bus drivers in the bargaining unit. If a field trip becomes available due to the unavailability of the previously assigned driver, such trip will be offered to the driver who is the highest on the field trip rotation list at no loss to their place in rotation and so on until the trip is taken. A driver will have ~~fifteen (15) minutes for clean up and lock up of field trip buses other than the driver's regularly assigned bus.~~ A field trip assignment shall include:

1. Five (5) minutes of clock in/out and walk time at the beginning and end of each run.
2. Twenty (20) minutes of equipment check out for buses with hydraulic brakes, OR thirty (30) minutes of equipment check-out for buses with air brakes (for the driver's first run of the field trip assignment).
3. Twenty (20) minutes of clean up and lock up time of equipment per run.
 - a. Drop and return field trips shall provide the twenty (20) minute clean up and lock up time for each run. This time may be extended as necessary with the pre-approval of the supervisor.

b. Drivers with field trip assignments that require the driver to stay and remain with paid stand-by time will only be paid for one (1) twenty (20) minute period for clean up and lock up at the end of the field trip assignment. This time may be extended as necessary with the pre-approval of the supervisor.

4. Actual time it takes to fuel a bus.

13.11 SPECIAL TRIP ASSIGNMENTS: Weekend, evening, holiday, and sports trips will be assigned to drivers who sign up for them on a rotation basis. If no regular driver has signed up, the trip will be available to a probationary driver. If no probationary driver has signed up, the trip will be available to a substitute driver. If no substitute driver is available, the run shall be offered again to the most senior driver on the rotation list. That run shall not be charged against the placement in rotation of the driver who accepts the run during the secondary sign up. A driver will have fifteen (15) minutes for clean up and lock up of special trip buses other than the driver's regularly assigned bus. **A special trip assignment shall include:**

1. Five (5) minutes of clock in/out and walk time at the beginning and end of each run.

2. Twenty (20) minutes of equipment check out for buses with hydraulic brakes, OR thirty (30) minutes of equipment check out for buses with air brakes (for the driver's first run of the special trip assignment).

3. Twenty (20) minutes of clean up and lock up time of equipment per run.

a. Drop and return field trips shall provide the twenty (20) minute clean up and lock up time for each run. This time may be extended as necessary with the pre-approval of the supervisor.

b. Drivers with special trip assignments that require the driver to stay and remain with paid stand-by time will only be paid for one (1) twenty (20) minute period for clean up and lock up at the end of the special trip assignment. This time may be extended as necessary with the pre-approval of the supervisor.

4. Actual time it takes to fuel a bus.

ARTICLE 14 TRANSFERS

14.3 ADMINISTRATIVE TRANSFER: Upon written request of the unit member, the reasons for transfer shall be stated in writing and a conference held to discuss the transfer. Transfers initiated by administrative staff may be made **not less than three (3) work days, unless waived by joint agreement of the District and CSEA President and/or designee, after reasonable notice has been provided to the CSEA President and/or designee and the Association has been given a reasonable an opportunity to discuss the matter with the District** prior to implementation. If an emergency precludes prior notice to the Association, then the District shall notify the Association as soon as reasonably possible.

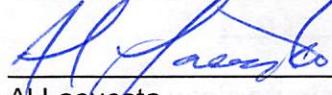
14.3.1 NO REPRISALS: The Association and District agree to meet and confer with the CSEA Chapter President and/or designee and the Assistant Superintendent of Personnel Services and/or designee for any concerns regarding a transfer made under Article 14.3 perceived to be for arbitrary, capricious or discriminatory reasons no later than five (5) working days after the concern being brought to the attention of the District. This subsection in no way limits a bargaining unit member's ability to file a grievance under section 3.4 EMPLOYEE RIGHTS of this Agreement.

ARTICLE 18 GRIEVANCE PROCEDURES

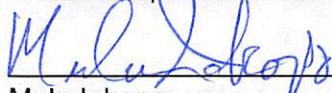
18.11 NO REPRISALS: The Association and District agree to meet and confer with the CSEA Chapter President and/or designee and the Assistant Superintendent of Personnel Services and/or designee for any concerns regarding reprisals against any participant in the grievance procedure by reason of such participation no later than five (5) working days after the concern being brought to the attention of the District. This subsection in no way limits a bargaining unit member's ability to file a grievance under section 3.4 EMPLOYEE RIGHTS of this Agreement.

This agreement is subject to ratification by the CSEA and its Fullerton Elementary Chapter 130 membership, CSEA Policy 610 requirements and approval by the Fullerton School District's Board of Trustees.

CSEA and its Fullerton Elementary Chapter 130

 4-1-19
Date

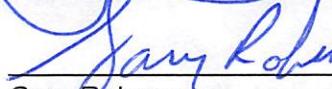
Al Lacuesta
CSEA Chapter 130 President

 4-1-2019
Date

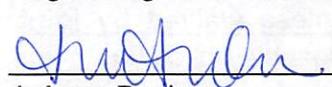
Mulu Iakopo
Negotiating Team Member

 4/1/2019
Date

Jason Geanakopoulos
CSEA Labor Relations Representative

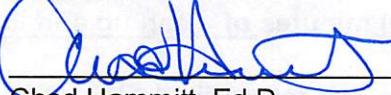
 4/1/19
Date

Gary Roberson
Negotiating Team Member

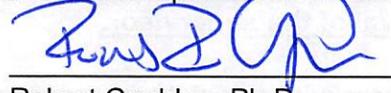
 4/1/19
Date

JoAnne Declaro
Negotiating Team Member

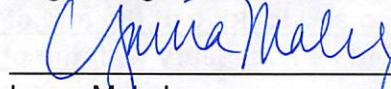
Fullerton School District

 4-1-19
Date

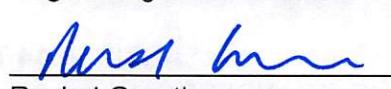
Chad Hammitt, Ed.D.
Assistant Superintendent Personnel Services

 4/1/19
Date

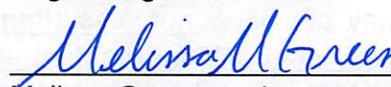
Robert Coghlan, Ph.D.
Negotiating Team Member

 4/1/19
Date

Laura Makely
Negotiating Team Member

 4/1/19
Date

Rachel Grantham
Negotiating Team Member

 4/1/19
Date

Melissa Greenwood
Negotiating Team Member

**FULLERTON SCHOOL DISTRICT
CLASSIFIED PERSONNEL
EMPLOYEE PERFORMANCE EVALUATION**

NAME: _____ **EVALUATION DUE DATE:** _____

CLASS TITLE: _____ **SITE:** _____
Probationary: _____ 2nd Month _____ 4th Month _____ 5th Month _____ **Permanent:** _____ Annual _____ Unscheduled

Final Probationary Reports Only: Division Assistant Superintendent has reviewed this document. _____ Initials

_____ I do _____ I do not recommend this probationary employee be granted permanent status.

1. Work Quality: Proficient Needs Improvement Unsatisfactory
(**Factors to consider:** Thoroughness, accuracy, works independently, knowledge level, finished work product is free of errors, identifies and corrects errors in own work, participates in training and development to improve work quality)

Comments:

2. Work Quantity: Proficient Needs Improvement Unsatisfactory
(**Factors to consider:** Shows initiative, completes acceptable quantity of work, completes assignments within deadlines, works effectively in groups, schedules, informs, and communicates with others regarding work quantity)

Comments:

3. Professionalism: Proficient Needs Improvement Unsatisfactory
(**Factors to consider:** Ability to get along with other employees/public/students/etc., ability to maintain professional confidentiality, responds appropriately to supervision, communicates with community/public/coworkers, dresses appropriately for the position/projects, maintains professional appearance)

Comments:

4. Work Attitude: Proficient Needs Improvement Unsatisfactory
(**Factors to consider:** Displays a positive attitude, cooperativeness, acceptance of suggestions, adjusts to changes and corrections, demonstrates flexibility)

Comments:

5. Rule/Directive Adherence: Proficient Needs Improvement Unsatisfactory
(**Factors to consider:** Compliance with District and departmental rules/regulations/procedures, utilizes proper safety procedures, properly handles equipment and supplies)

Comments:

6. Attendance: Proficient Needs Improvement Unsatisfactory
(**Factors to consider:** Overall attendance, starting time/break/lunch punctuality, compliance with attendance policies)

Comments:

7. Classification Specific Duties: Proficient Needs Improvement Unsatisfactory
(**Factors to consider:** Required duties, duties specific to the job classification, specialized skills and/or training participation, expertise/knowledge in job duties, use of/care for classification specific tools and equipment, licensing or permits required)

Comments:

Rater's Signature: _____

Date: _____

Employee's Signature: _____

Date: _____

Your signature is an acknowledgement this evaluation was discussed with you. It does not denote or imply approval or agreement. In the event of a disagreement with this evaluation, you may submit a written statement within 10 working days to accompany this evaluation in your personnel file.

**DISTRIBUTION: Original - Classified Personnel, 1 copy each to Employee and Department/Site
Rev. 03/2019**

**FULLERTON SCHOOL DISTRICT
PERSONNEL COMMISSION**

**CLASSIFIED PERSONNEL
PERFORMANCE IMPROVEMENT PLAN**

Name: _____ **Date:** _____

Class Title: _____ **Site:** _____

Areas Where Improvement is Needed:

You need to improve your performance in the area of _____
Action required includes:

Timeline:

You will be expected to comply immediately in the above-cited areas. The duration of the performance improvement plan will be for approximately _____ months. Disciplinary action may be initiated should you fail to improve your performance.

Management:

Management will meet with you every _____ to review your performance. You will be given an unscheduled evaluation in approximately _____ and your progress in meeting the above goals discussed/evaluated.

Employee/Supervisor Comments:

Statement of Employee:

I have been involved in the establishment of this Performance Improvement Plan. I acknowledge receipt and have read it completely. Furthermore, I am aware of the assistance to be given to me and that additional support can be requested by me in writing and will be furnished within reasonable time constraints when not in conflict with prior commitments. A copy of the evaluation and Performance Improvement Plan will be placed in your personnel file.

Date: _____ Employee's Signature _____

Date: _____ Supervisor's Signature _____

**Orange County Department of Education
District Fiscal Services**

**PUBLIC DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT
in Accordance with AB 1200 (Chapter 1213/1991), GC 3547.5, and CCR, Title V, Section 15449**

Fullerton Elementary School District - California School Employees Association,

School District - Bargaining Unit: Chapter 130 (CSEA)

Certificated, Classified, Other: Classified

The proposed agreement covers the period beginning: July 1, 2018 and ending: June 30, 2019
(date) (date)

The Governing Board will act upon this agreement on: April 9, 2019
(date)

A. Proposed Change in Compensation

Compensation	Annual Cost Prior to Proposed Agreement FY 2018-19	Fiscal Impact of Proposed Agreement		
		Year 1 Increase/(Decrease) FY	Year 2 Increase/(Decrease) FY	Year 3 Increase/(Decrease) FY
1 Salary Schedule Increase (Decrease)	\$ 19,036,194.00	\$ 95,181	\$ -	\$ -
		0.50%	0.00%	0.00%
2 Step and Column Increase (Decrease) Due to movement plus any changes due to settlement	\$ 190,362.00	\$ 1,904	\$ -	\$ -
		1.00%	0.00%	0.00%
3 Other Compensation - Increase (Decrease) (Stipends, Bonuses, Longevity, Overtime, etc.)	\$ -	\$ 221,709	\$ -	\$ -
		0.00%	0.00%	0.00%
Description of other compensation 1% off schedule bonus (\$192,266); +0.5% longevity to each rate (\$29,443) as of 1/1/19				
4 Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare etc.	\$ 4,533,470	\$ 76,613	\$ -	\$ -
		1.69%	0.00%	0.00%
5 Health/Welfare Plans	\$ 4,023,240	\$ 34,500	\$ -	\$ -
		0.86%	0.00%	0.00%
6 Total Compensation - Increase (Decrease) (Total Lines 1-5)	\$ 27,783,266	\$ 429,907	\$ -	\$ -
7 Total Number of Represented Employees (Use FTEs if appropriate)	411.32	411.32	411.32	411.32
8 Total Compensation Average Cost per Employee	\$ 67,547	\$ 1,045	\$ -	\$ -
		1.55%	0.00%	0.00%

9. What was the negotiated percentage increase approved? For example, if the increase in "Year 1" was for less than a full year, what is the annualized percentage of that increase for "Year 1"?

Year 1: One-time off the salary schedule payment equal to 1% of an employee's 2018-19 base salary as listed on the 2018-19 schedule. One percent on the schedule salary adjustment retroactive to January 1, 2019 for employees who are in paid status with the District at the time of Association ratification - equivalent of 0.5% FY impact.

10. Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)

Longevity steps all increase by 0.5% retroactive to 1/1/19.

11. Please include comments and explanations as necessary.

N/A

12. Does this bargaining unit have a negotiated cap for Health and Welfare benefits? Yes No

If yes, please describe the cap amount.

Medical insurance premiums paid up to \$16,600 annually for full-time employees for single and two-party plans. Effective July 1, 2018 the cap went up \$300 from \$17,100 to \$17,400 for the family plan.

- B. Proposed Negotiated Changes in Noncompensation Items** (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

N/A

- C. What are the specific impacts on instructional and support programs to accommodate the settlement?**

Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

N/A

- D. What contingency language is included in the proposed agreement?** Include specific areas identified reopeners, applicable fiscal years, and specific contingency language.
CSEA and the District agree to continue to meet and negotiate regarding the Playground Supervisor MOU, signed 1/31/19, and AB1808 Professional Development Funds for Classified Employees Block Grant.
- E. Will this agreement create, increase or decrease deficit financing in the current or subsequent year(s)?** "Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If yes, explain the amounts and justification for doing so.

This agreement will increase our deficit spending amount by the amount of the 1% on schedule and 1% off and also the increase of the Health cap by \$300/per employee in Family Plan. The funding will be coming from ending fund balance.

- F. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.**

N/A

G. Source of Funding for Proposed Agreement

1. Current Year

General Fund unrestricted revenue.

2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e., what will allow the district to afford this contract)?

District's ending fund balance.

3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)

District's ending fund balance.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Unrestricted General Fund

Enter Bargaining Unit: **California School Employees Association, Chapter 130 (CSEA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 1/31/19)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ 115,094,961	\$ -	\$ -	\$ 115,094,961
Remaining Revenues (8100-8799)	\$ 5,405,911	\$ -	\$ -	\$ 5,405,911
TOTAL REVENUES	\$ 120,500,872	\$ -	\$ -	\$ 120,500,872
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 51,730,985	\$ -	\$ -	\$ 51,730,985
Classified Salaries (2000-2999)	\$ 14,123,265	\$ 210,829	\$ -	\$ 14,334,094
Employee Benefits (3000-3999)	\$ 25,803,301	\$ 75,051	\$ -	\$ 25,878,352
Books and Supplies (4000-4999)	\$ 5,758,753	\$ -	\$ -	\$ 5,758,753
Services, Other Operating Expenses (5000-5999)	\$ 6,109,882	\$ -	\$ -	\$ 6,109,882
Capital Outlay (6000-6599)	\$ 129,687	\$ -	\$ -	\$ 129,687
Other Outgo (7100-7299) (7400-7499)	\$ 824,231	\$ -	\$ -	\$ 824,231
Direct Support/Indirect Cost (7300-7399)	\$ (991,225)	\$ -	\$ -	\$ (991,225)
Other Adjustments				
TOTAL EXPENDITURES	\$ 103,488,879	\$ 285,880	\$ -	\$ 103,774,759
OPERATING SURPLUS (DEFICIT)	\$ 17,011,993	\$ (285,880)	\$ -	\$ 16,726,113
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ (17,232,396)	\$ (69,013)	\$ -	\$ (17,301,409)
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (220,403)	\$ (354,893)	\$ -	\$ (575,296)
BEGINNING BALANCE	\$ 31,918,473			\$ 31,918,473
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 31,698,070	\$ 31,343,177	\$ 31,343,177	\$ 31,343,177
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 120,000	\$ -	\$ -	\$ 120,000
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 4,000,000	\$ -	\$ -	\$ 4,000,000
Reserve for Economic Uncertainties (9789)	\$ 4,343,847	\$ 10,647	\$ -	\$ 4,354,494
Unassigned/Unappropriated (9790)	\$ 23,234,223	\$ (365,540)	\$ -	\$ 22,868,683

* Please see question on page 7.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Restricted General Fund

Enter Bargaining Unit: **California School Employees Association, Chapter 130 (CSEA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 1/31/19)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ -	\$ -	\$ -	\$ -
Remaining Revenues (8100-8799)	\$ 20,773,433	\$ -	\$ -	\$ 20,773,433
TOTAL REVENUES	\$ 20,773,433	\$ -	\$ -	\$ 20,773,433
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 11,887,407	\$ -	\$ -	\$ 11,887,407
Classified Salaries (2000-2999)	\$ 8,367,729	\$ 107,965	\$ -	\$ 8,475,694
Employee Benefits (3000-3999)	\$ 7,902,947	\$ 36,062	\$ -	\$ 7,939,009
Books and Supplies (4000-4999)	\$ 6,047,914	\$ -	\$ (75,014)	\$ 5,972,900
Services, Other Operating Expenses (5000-5999)	\$ 3,337,432	\$ -	\$ -	\$ 3,337,432
Capital Outlay (6000-6599)	\$ 2,199,300	\$ -	\$ -	\$ 2,199,300
Other Outgo (7100-7299) (7400-7499)	\$ 1,040,000	\$ -	\$ -	\$ 1,040,000
Direct Support/Indirect Cost (7300-7399)	\$ 523,280	\$ -	\$ -	\$ 523,280
Other Adjustments				
TOTAL EXPENDITURES	\$ 41,306,009	\$ 144,027	\$ (75,014)	\$ 41,375,022
OPERATING SURPLUS (DEFICIT)	\$ (20,532,576)	\$ (144,027)	\$ 75,014	\$ (20,601,589)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ 17,232,396	\$ 69,013	\$ -	\$ 17,301,409
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (3,300,180)	\$ (75,014)	\$ 75,014	\$ (3,300,180)
BEGINNING BALANCE	\$ 3,300,180			\$ 3,300,180
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ -	\$ (75,014)	\$ -	\$ -
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ -	\$ -	\$ -	\$ -
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties (9789)	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -

* Please see question on page 7.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Combined General Fund

Enter Bargaining Unit: **California School Employees Association, Chapter 130 (CSEA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 1/31/19)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ 115,094,961	\$ -	\$ -	\$ 115,094,961
Remaining Revenues (8100-8799)	\$ 26,179,344	\$ -	\$ -	\$ 26,179,344
TOTAL REVENUES	\$ 141,274,305	\$ -	\$ -	\$ 141,274,305
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 63,618,392	\$ -	\$ -	\$ 63,618,392
Classified Salaries (2000-2999)	\$ 22,490,994	\$ 318,794	\$ -	\$ 22,809,788
Employee Benefits (3000-3999)	\$ 33,706,248	\$ 111,113	\$ -	\$ 33,817,361
Books and Supplies (4000-4999)	\$ 11,806,667	\$ -	\$ (75,014)	\$ 11,731,653
Services, Other Operating Expenses (5000-5999)	\$ 9,447,314	\$ -	\$ -	\$ 9,447,314
Capital Outlay (6000-6599)	\$ 2,328,987	\$ -	\$ -	\$ 2,328,987
Other Outgo (7100-7299) (7400-7499)	\$ 1,864,231	\$ -	\$ -	\$ 1,864,231
Direct Support/Indirect Cost (7300-7399)	\$ (467,945)	\$ -	\$ -	\$ (467,945)
Other Adjustments				
TOTAL EXPENDITURES	\$ 144,794,888	\$ 429,907	\$ (75,014)	\$ 145,149,781
OPERATING SURPLUS (DEFICIT)	\$ (3,520,583)	\$ (429,907)	\$ 75,014	\$ (3,875,476)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ -	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (3,520,583)	\$ (429,907)	\$ 75,014	\$ (3,875,476)
BEGINNING BALANCE	\$ 35,218,653			\$ 35,218,653
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 31,698,070	\$ 31,268,163	\$ 31,343,177	\$ 31,343,177
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 120,000	\$ -	\$ -	\$ 120,000
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 4,000,000	\$ -	\$ -	\$ 4,000,000
Reserve for Economic Uncertainties (9789)	\$ 4,343,847	\$ 10,647	\$ -	\$ 4,354,494
Unassigned/Unappropriated (9790)	\$ 23,234,223	\$ (365,540)	\$ -	\$ 22,868,683

* Please see question on page 7.

I. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Combined General Fund

Enter Bargaining Unit: **California School Employees Association, Chapter 130 (CSEA)**

	2018-19	2019-20	2020-21
	Total Current Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
Local Control Funding Formula Sources (8010-8099)	\$ 115,094,961	\$ 116,644,115	\$ 118,514,797
Remaining Revenues (8100-8799)	\$ 26,179,344	\$ 23,952,962	\$ 24,080,711
TOTAL REVENUES	\$ 141,274,305	\$ 140,597,077	\$ 142,595,508
EXPENDITURES			
Certificated Salaries (1000-1999)	\$ 63,618,392	\$ 64,345,890	\$ 64,939,925
Classified Salaries (2000-2999)	\$ 22,809,788	\$ 23,005,991	\$ 23,236,051
Employee Benefits (3000-3999)	\$ 33,817,361	\$ 35,869,027	\$ 37,938,752
Books and Supplies (4000-4999)	\$ 11,731,653	\$ 8,175,623	\$ 8,612,021
Services, Other Operating Expenses (5000-5999)	\$ 9,447,314	\$ 7,018,049	\$ 7,335,149
Capital Outlay (6000-6999)	\$ 2,328,987	\$ 1,578,987	\$ 1,578,987
Other Outgo (7100-7299) (7400-7499)	\$ 1,864,231	\$ 1,864,231	\$ 1,864,231
Direct Support/Indirect Cost (7300-7399)	\$ (467,945)	\$ (467,945)	\$ (467,945)
Other Adjustments		\$ -	\$ -
TOTAL EXPENDITURES	\$ 145,149,781	\$ 141,389,853	\$ 145,037,171
OPERATING SURPLUS (DEFICIT)	\$ (3,875,476)	\$ (792,776)	\$ (2,441,663)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (3,875,476)	\$ (792,776)	\$ (2,441,663)
BEGINNING BALANCE	\$ 35,218,653	\$ 31,343,177	\$ 30,550,401
CURRENT-YEAR ENDING BALANCE	\$ 31,343,177	\$ 30,550,401	\$ 28,108,738
COMPONENTS OF ENDING BALANCE:			
Nonspendable Reserves (9711-9719)	\$ 120,000	\$ 120,000	\$ 120,000
Restricted Reserves (9740)	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 4,000,000	\$ 4,000,000	\$ 4,000,000
Reserve for Economic Uncertainties (9789)	\$ 4,354,494	\$ 4,241,697	\$ 4,351,116
Unassigned/Unappropriated (9790)	\$ 22,868,683	\$ 22,188,704	\$ 19,637,622

J. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES

1. State Reserve Standard

		2018-19	2019-20	2020-21
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 145,149,781	\$ 141,389,853	\$ 145,037,171
b.	State Standard Minimum Reserve Percentage for this District enter percentage:	3.00%	3.00%	3.00%
c.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b. OR \$50,000	\$ 4,354,493	\$ 4,241,696	\$ 4,351,115

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Reserve for Economic Uncertainties (9789)	\$ 4,354,494	\$ 4,241,697	\$ 4,351,116
b.	General Fund Budgeted Unrestricted Unassigned/Unappropriated Amount (9790)	\$ 22,868,683	\$ 22,188,704	\$ 19,637,622
c.	Special Reserve Fund (Fund 17) Budgeted Reserve for Economic Uncertainties (9789)	\$	\$	\$
d.	Special Reserve Fund (Fund 17) Budgeted Unassigned/Unappropriated Amount (9790)	\$	\$	\$
g.	Total Available Reserves	\$ 27,223,177	\$ 26,430,401	\$ 23,988,738
h.	Reserve for Economic Uncertainties Percentage	3.00%	3.00%	3.00%

3. Do unrestricted reserves meet the state minimum reserve amount?

2018-19	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2019-20	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2020-21	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>

4. If no, how do you plan to restore your reserves?

N/A

5. If the total amount of the adjustment in Column 2 on Page 4 does not agree with the amount of the Total Compensation Increase in Section A, Line 6, Page 1 (i.e., increase was partially budgeted), explain the variance below:

N/A - They agree.

6. Please include any additional comments and explanations of Page 4 as necessary:

N/A.

K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF COLLECTIVE BARGAINING AGREEMENT

The disclosure document must be signed by the District Superintendent and Chief Business Officer at the time of public disclosure.

In accordance with the requirements of Government Code Section 3547.5, the Superintendent and Chief Business Officer of the Fullerton School District, hereby certify that the District can meet the costs incurred under the Collective Bargaining Agreement between the District and the California School Employees Association, Chapter 130 (CSEA) Bargaining Unit, during the term of the agreement from July 1, 2018 to June 30, 2019.

The budget revisions necessary to meet the costs of the agreement in each year of its term are as follows:

<u>Budget Adjustment Categories:</u>	<u>Budget Adjustment Increase (Decrease)</u>
<u>Revenues/Other Financing Sources</u>	<u>\$ -</u>
<u>Expenditures/Other Financing Uses</u>	<u>\$ 429,907.00</u>
<u>Ending Balance Increase (Decrease)</u>	<u>\$ (429,907.00)</u>

N/A ____ (No budget revisions necessary)



District Superintendent
(Signature)

3/20/2019
Date



Chief Business Officer
(Signature)

3/20/2019
Date

L. CERTIFICATION NO. 2

The disclosure document must be signed by the district Superintendent or designee at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

District Superintendent (or Designee)
(Signature)

4/9/2019

Date

President or Clerk of Governing Board
(Signature)

4/9/2019

Date

Melissa Greenwood, Director Business Services

Contact Person

714-447-7415

Phone

DISCUSSION/ACTION ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE MEMORANDUM OF UNDERSTANDING FOR INSTRUCTIONAL AIDES AND SPECIAL EDUCATION TEACHERS ON SPECIAL ASSIGNMENT (TOSA) BETWEEN THE FULLERTON SCHOOL DISTRICT AND FULLERTON ELEMENTARY TEACHERS ASSOCIATION (FETA)**

Background: In the spirit of PAL, the District and the Fullerton Elementary Teachers Association (FETA), through the bargaining process, have reviewed and assessed the need for additional Instructional Aides and Special Education TOSAs. Pursuant to this agreement, it is proposed to assign each school site a 3.75-hour instructional aide to assist with primary grades level first and second. The District is also proposing the recruitment for two Special Education Teachers on Special Assignment (TOSA) for the 2019/2020 and 2020/2021 school years to provide much needed support to students, teachers, and parents.

Rationale: An approved MOU will allow the District and FETA to expand the level and quality of services in much needed areas of support.

Funding: General Fund accounts for appropriate sites/departments.

Recommendation: Approve Memorandum of Understanding for Instructional Aides and Special Education Teachers on Special Assignment (TOSA) between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

CH:nm
Attachment

MEMORANDUM OF UNDERSTANDING
between the
Fullerton School District (FSD)
and the
Fullerton Elementary Teachers Association (FETA)

March 1, 2019

For the 2019-2020 and 2020-2021 school years, the Fullerton School District (FSD) and the Fullerton Elementary Teachers Association (FETA) agree to the terms below of this pilot Memorandum of Understanding (MOU).

Instructional Assistants for First and Second Grade:

Each school with first and second grade classes (17 schools total) shall be provided with one (1), three and three-quarter (3.75) hours per day, 180 workdays per year Instructional Assistant (IA) Regular (17 total) in order to reduce the student to adult ratio in first and second grade classrooms.

- Each school shall collaboratively determine the schedule and classroom assignment for the IAs through a joint meeting with the school principal and first and second grade teachers at the school site. Teacher or school site participation is voluntary.
- The duties of these IAs shall be limited to instruction/intervention and shall not include other site non-instructional/intervention activities.
- The IAs shall be under the direction of the Assistant Superintendent of Educational Services and/or designee and the school principal of the site to which they are assigned. In the event the District is unable to recruit/hire 17 IAs, the Assistant Superintendent of Educational Services and/or designee will assign the IAs which the District has been able to recruit/hire to schools based on need.
- The IAs shall be released from their duties at the school one (1) workday per month, not to exceed ten (10) workdays per school year, in order to attend mandatory professional development training at the District Office.
- A joint committee, representing a cross-section of schools, consisting of three (3) first grade teachers, three (3) second grade teachers, three (3) principals, and one (1) Educational Services designee shall meet at the end of each trimester and/or as needed to evaluate the effectiveness of this pilot and make recommendations to the negotiating teams.

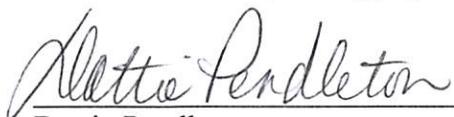
Special Education Teachers on Special Assignment:

Two (2) Special Education Teachers on Special Assignment (TOSA) shall be provided for the 2019-2020 and 2020-2021 school year to support students, teachers, and parents.

- The TOSAs shall be under the direct supervision of the Director of Student Support Services and/or designee.
- The duties of the TOSAs shall be determined by the Director of Student Support Services with input from the Special Education Advisory Committee (SEAC).
- The intent of the TOSA position is to provide support to teachers and/or substitutes who need additional support/coaching on instructional

support/behavior and procedures to meet the individual needs of students on the caseload. They would also serve as a District Liaison to parents who are starting the IEP process.

- The SEAC shall evaluate the effectiveness of this TOSA pilot and make recommendations to the negotiating teams.
- If the TOSA leaves the position for any reason, the employee assigned to this position shall be reassigned to a vacant classroom teaching position for which they are appropriately credentialed.



Dottie Pendleton
FETA Negotiations Chairperson

Date: 3/1/19



Chad Hammitt, Ed.D.
Fullerton School District
Assistant Superintendent Personnel Services

Date: 3/1/19

DISCUSSION/ACTION ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **APPROVE THE 2018/2019 TENTATIVE AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND FULLERTON ELEMENTARY TEACHERS ASSOCIATION (FETA)**

Background: The Board of Trustees takes action to approve agreements between the District and its various associations. The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Board of Trustees for public disclosure of the major provisions of the agreement (as provided in the “Public Disclosure of Proposed Bargaining Agreement”) in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

Rationale: A tentative agreement has been reached between the District and FETA and must now be ratified by the Board of Trustees.

Funding: General Fund and Child Development Services accounts.

Recommendation: Approve the 2018/2019 Tentative Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

CH:nm
Attachments

**Tentative Agreement
between the
FULLERTON SCHOOL DISTRICT
and the
FULLERTON ELEMENTARY TEACHERS ASSOCIATION
for Negotiations for 2018-2019**

March 1, 2019

In addition to this Tentative Agreement the parties have also agreed to the March 1, 2019 Memorandum of Understanding regarding Instructional Assistants for First and Second Grade and Special Education Teachers on Special Assignment as part of the negotiations process.

ARTICLE 11 – EVALUATION PROCEDURES

The District agrees with FETA to provide one more year of a “pilot” through the end of 2018-19 with the goal of incorporating this process into the contract for 2019-20 negotiations.

ARTICLE 16 SALARIES

- A. One percent on the schedule salary adjustment retroactive to ~~July~~ **January 1, 2017 2019** for employees who are in paid status with the District at the time of Association ratification.

A one-time off the salary schedule payment equal to one percent (1%) of an employee’s ~~2017-2018~~ **2018-2019** base salary as listed on the ~~2017-2018~~ **2018-2019** schedule (**effective January 1, 2019**) who are in paid status with the District at the time the one-time payment is issued. The one-time off the salary schedule payment shall be paid within 90 days of approval by the Fullerton School District Board of Trustees.

ARTICLE 17 – FRINGE BENEFITS

1. A. Medical
- i) The District shall pay the actual cost of Medical insurance premiums up to \$16,600 annually for full-time benefits eligible employees who qualify for single and two-party health insurance plans and ~~\$17,100~~ **\$17,400** annually for full-time benefits eligible employees who qualify for family health insurance plans. The annual vendor premiums shall be paid via tenthly payroll deductions. Upon ratification this change will be retroactive to July 1, ~~2017~~ **2018**. When the rates are issued for the ~~2018-2019~~ **2019-2020** health benefits year, the parties agree to open negotiations for ~~2018-2019~~ **2019-2020** to negotiate at least one (1) family health insurance plan with zero monthly contribution from the employee.

ARTICLE 29 – MISCELLANEOUS PROVISIONS

- G. Certificated personnel who are fulfilling a curricular/instructional/program coordination function that are not specific to a school site, do not have a regular roster of students, or a school

site function, and are not hired into a position determined to be management will be designated as a Teacher on Special Assignment (TOSA). TOSA positions will be filled after posting and interviewing. TOSAs shall serve up to three (3) years dependent upon positive evaluations and continued funding. An additional term of up to two (2) years **each** may be granted by successfully reapplying and interviewing for the position. If no qualified candidates apply for a posted TOSA position the Association and the District will meet and confer about possible solutions. ~~During the term of this agreement, incumbent TSA's will be able to complete their current term, but will not be available for another term if they have served six years or more.~~ The normal work day for TOSAs will be based on an eight (8) hour work day and **they** may be expected to work beyond the normal work day as required by Article 9 Section A. Individuals designated **as** a TOSA will receive an annual increase to base rate of pay equal to 130 hours of the regular rate of pay (Column 1 Step 5).

J. When a certificated staff member provides assessment, report writing, and/or IEP attendance for a student not on his/her caseload, the employee shall be paid for up to four hours at the hourly rate.

If at anytime during the course of the school year, the STEPS/ED program class spans more than four grade levels or has an enrollment of more than 10 students, the teacher shall be paid a stipend of \$2,500 on the last pay warrant of the school year.

School nurses holding the school nursing credential shall be paid a stipend of \$2,500 on the last pay warrant of the school year for 2018-2019. School nurses will move to the Speech Therapist Salary Schedule beginning with the 2019-2020 school year.

The District will fund two (2) additional six hour (6), nine and a half (9.5) month (based on 2018-2019 SLPA FTEs) Speech and Language Pathology Assistant (SLPAs) positions for the 2019-2020 school year.



Dottie Pendleton
FETA Negotiations Chair

3/1/19
Date



Chad Hammitt, Ed.D.
Fullerton School District
Assistant Superintendent Personnel Services

3/1/19
Date

**Orange County Department of Education
District Fiscal Services**

**PUBLIC DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT
in Accordance with AB 1200 (Chapter 1213/1991), GC 3547.5, and CCR, Title V, Section 15449**

Fullerton Elementary School District - Fullerton Elementary Teachers Association

School District - Bargaining Unit: (FETA)

Certificated, Classified, Other: Certificated

The proposed agreement covers the period beginning: July 1, 2018 and ending: June 30, 2019
(date) (date)

The Governing Board will act upon this agreement on: April 9, 2019
(date)

A. Proposed Change in Compensation

Compensation	Annual Cost Prior to Proposed Agreement FY 2018-19	Fiscal Impact of Proposed Agreement		
		Year 1 Increase/(Decrease)	Year 2 Increase/(Decrease)	Year 3 Increase/(Decrease) FY
1 Salary Schedule Increase (Decrease)	\$ 53,943,193.00	\$ 269,716	\$ -	\$ -
		0.50%	0.00%	0.00%
2 Step and Column Increase (Decrease) Due to movement plus any changes due to settlement	\$ 863,091.00	\$ 13,809	\$ -	\$ -
		1.60%	0.00%	0.00%
3 Other Compensation - Increase (Decrease) (Stipends, Bonuses, Longevity, Overtime, etc.) 1% off schedule bonus Description of other compensation -	\$ -	\$ 544,826	\$ -	\$ -
		1.00%	0.00%	0.00%
		\$ -		
4 Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare etc.	\$ 10,993,623	\$ 166,004	\$ -	\$ -
		1.51%	0.00%	0.00%
5 Health/Welfare Plans	\$ 9,131,164	\$ 87,300	\$ -	\$ -
		0.96%	0.00%	0.00%
6 Total Compensation - Increase (Decrease) (Total Lines 1-5)	\$ 74,931,071	\$ 1,081,655.00	\$ -	\$ -
7 Total Number of Represented Employees (Use FTEs if appropriate)	574.70	574.70	574.70	574.70
8 Total Compensation <u>Average</u> Cost per Employee	\$ 130,383	\$ 1,882	\$ -	\$ -
		1.44%	0.00%	0.00%

9. What was the negotiated percentage increase approved? For example, if the increase in "Year 1" was for less than a full year, what is the annualized percentage of that increase for "Year 1"?

Year 1: One-time off the salary schedule payment equal to 1% of an employee's 2018-19 base salary as listed on the 2018-19 schedule. One percent on the schedule salary adjustment retroactive to January 1, 2019 for employees who are in paid status with the District at the time of Association ratification - equivalent of 0.5% FY impact.

10. Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)

School nurses will move to the Speech Therapist Salary Schedule beginning with the 2019-20 school year.

11. Please include comments and explanations as necessary.

N/A

12. Does this bargaining unit have a negotiated cap for Health and Welfare benefits? Yes No

If yes, please describe the cap amount.

Medical insurance premiums paid up to \$16,600 annually for full-time employees for single and two-party plans. Effective July 1, 2018 the cap went up \$300 from \$17,100 to \$17,400 for the family plan.

- B. Proposed Negotiated Changes in Noncompensation Items** (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

N/A

- C. What are the specific impacts on instructional and support programs to accommodate the settlement?**

Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

None

D. What contingency language is included in the proposed agreement? Include specific areas identified reopeners, applicable fiscal years, and specific contingency language.

None

E. Will this agreement create, increase or decrease deficit financing in the current or subsequent year(s)? "Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If yes, explain the amounts and justification for doing so.

This agreement will increase our deficit spending amount by the amount of the 1% on schedule and 1% off and also the increase of the Health cap by \$300/per employee in Family Plan. The funding will be coming from ending fund balance.

F. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.

N/A

G. Source of Funding for Proposed Agreement

1. Current Year

General Fund unrestricted revenue.

2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e., what will allow the district to afford this contract)?

District's ending fund balance.

3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)

District's ending fund balance.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Unrestricted General Fund

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 1/31/19)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ 115,094,961	\$ -	\$ -	\$ 115,094,961
Remaining Revenues (8100-8799)	\$ 5,405,911	\$ -	\$ -	\$ 5,405,911
TOTAL REVENUES	\$ 120,500,872	\$ -	\$ -	\$ 120,500,872
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 51,730,985	\$ 676,141	\$ -	\$ 52,407,126
Classified Salaries (2000-2999)	\$ 14,123,265	\$ -	\$ -	\$ 14,123,265
Employee Benefits (3000-3999)	\$ 25,803,301	\$ 204,824	\$ -	\$ 26,008,125
Books and Supplies (4000-4999)	\$ 5,758,753	\$ -	\$ -	\$ 5,758,753
Services, Other Operating Expenses (5000-5999)	\$ 6,109,882	\$ -	\$ -	\$ 6,109,882
Capital Outlay (6000-6599)	\$ 129,687	\$ -	\$ -	\$ 129,687
Other Outgo (7100-7299) (7400-7499)	\$ 824,231	\$ -	\$ -	\$ 824,231
Direct Support/Indirect Cost (7300-7399)	\$ (991,225)	\$ -	\$ -	\$ (991,225)
Other Adjustments				
TOTAL EXPENDITURES	\$ 103,488,879	\$ 880,965	\$ -	\$ 104,369,844
OPERATING SURPLUS (DEFICIT)	\$ 17,011,993	\$ (880,965)	\$ -	\$ 16,131,028
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ (17,232,396)	\$ (156,486)	\$ -	\$ (17,388,882)
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (220,403)	\$ (1,037,451)	\$ -	\$ (1,257,854)
BEGINNING BALANCE	\$ 31,918,473			\$ 31,918,473
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 31,698,070	\$ 30,660,619	\$ 30,660,619	\$ 30,660,619
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 120,000	\$ -	\$ -	\$ 120,000
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 4,000,000	\$ -	\$ -	\$ 4,000,000
Reserve for Economic Uncertainties (9789)	\$ 4,343,847	\$ 31,124	\$ -	\$ 4,374,971
Unassigned/Unappropriated (9790)	\$ 23,234,223	\$ (1,068,575)	\$ -	\$ 22,165,648

* Please see question on page 7.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Restricted General Fund

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 1/31/19)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ -	\$ -	\$ -	\$ -
Remaining Revenues (8100-8799)	\$ 20,773,433	\$ -	\$ -	\$ 20,773,433
TOTAL REVENUES	\$ 20,773,433	\$ -	\$ -	\$ 20,773,433
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 11,887,407	\$ 152,209	\$ -	\$ 12,039,616
Classified Salaries (2000-2999)	\$ 8,367,729	\$ -	\$ -	\$ 8,367,729
Employee Benefits (3000-3999)	\$ 7,902,947	\$ 48,481	\$ -	\$ 7,951,428
Books and Supplies (4000-4999)	\$ 6,047,914		\$ (44,204)	\$ 6,003,710
Services, Other Operating Expenses (5000-5999)	\$ 3,337,432	\$ -	\$ -	\$ 3,337,432
Capital Outlay (6000-6599)	\$ 2,199,300	\$ -	\$ -	\$ 2,199,300
Other Outgo (7100-7299) (7400-7499)	\$ 1,040,000	\$ -	\$ -	\$ 1,040,000
Direct Support/Indirect Cost (7300-7399)	\$ 523,280	\$ -	\$ -	\$ 523,280
Other Adjustments				
TOTAL EXPENDITURES	\$ 41,306,009	\$ 200,690	\$ (44,204)	\$ 41,462,495
OPERATING SURPLUS (DEFICIT)	\$ (20,532,576)	\$ (200,690)	\$ 44,204	\$ (20,689,062)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ 17,232,396	\$ 156,486	\$ -	\$ 17,388,882
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (3,300,180)	\$ (44,204)	\$ 44,204	\$ (3,300,180)
BEGINNING BALANCE	\$ 3,300,180			\$ 3,300,180
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ -	\$ (44,204)	\$ -	\$ -
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ -	\$ -	\$ -	\$ -
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties (9789)	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -

* Please see question on page 7.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Combined General Fund

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 1/31/19)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ 115,094,961	\$ -	\$ -	\$ 115,094,961
Remaining Revenues (8100-8799)	\$ 26,179,344	\$ -	\$ -	\$ 26,179,344
TOTAL REVENUES	\$ 141,274,305	\$ -	\$ -	\$ 141,274,305
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 63,618,392	\$ 828,350	\$ -	\$ 64,446,742
Classified Salaries (2000-2999)	\$ 22,490,994	\$ -	\$ -	\$ 22,490,994
Employee Benefits (3000-3999)	\$ 33,706,248	\$ 253,305	\$ -	\$ 33,959,553
Books and Supplies (4000-4999)	\$ 11,806,667	\$ -	\$ (44,204)	\$ 11,762,463
Services, Other Operating Expenses (5000-5999)	\$ 9,447,314	\$ -	\$ -	\$ 9,447,314
Capital Outlay (6000-6599)	\$ 2,328,987	\$ -	\$ -	\$ 2,328,987
Other Outgo (7100-7299) (7400-7499)	\$ 1,864,231	\$ -	\$ -	\$ 1,864,231
Direct Support/Indirect Cost (7300-7399)	\$ (467,945)	\$ -	\$ -	\$ (467,945)
Other Adjustments				
TOTAL EXPENDITURES	\$ 144,794,888	\$ 1,081,655	\$ (44,204)	\$ 145,832,339
OPERATING SURPLUS (DEFICIT)	\$ (3,520,583)	\$ (1,081,655)	\$ 44,204	\$ (4,558,034)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ -	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (3,520,583)	\$ (1,081,655)	\$ 44,204	\$ (4,558,034)
BEGINNING BALANCE	\$ 35,218,653			\$ 35,218,653
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 31,698,070	\$ 30,616,415	\$ 30,660,619	\$ 30,660,619
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 120,000	\$ -	\$ -	\$ 120,000
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 4,000,000	\$ -	\$ -	\$ 4,000,000
Reserve for Economic Uncertainties (9789)	\$ 4,343,847	\$ 31,124	\$ -	\$ 4,374,971
Unassigned/Unappropriated (9790)	\$ 23,234,223	\$ (1,068,575)	\$ -	\$ 22,165,648

* Please see question on page 7.

I. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Combined General Fund

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	2018-19	2019-20	2020-21
	Total Current Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
Local Control Funding Formula Sources (8010-8099)	\$ 115,094,961	\$ 116,644,115	\$ 118,514,797
Remaining Revenues (8100-8799)	\$ 26,179,344	\$ 23,952,962	\$ 24,080,711
TOTAL REVENUES	\$ 141,274,305	\$ 140,597,077	\$ 142,595,508
EXPENDITURES			
Certificated Salaries (1000-1999)	\$ 64,446,742	\$ 65,187,494	\$ 65,794,994
Classified Salaries (2000-2999)	\$ 22,490,994	\$ 22,684,009	\$ 22,910,849
Employee Benefits (3000-3999)	\$ 33,959,553	\$ 36,045,779	\$ 38,117,272
Books and Supplies (4000-4999)	\$ 11,762,463	\$ 8,176,188	\$ 8,615,339
Services, Other Operating Expenses (5000-5999)	\$ 9,447,314	\$ 7,018,049	\$ 7,335,149
Capital Outlay (6000-6999)	\$ 2,328,987	\$ 1,578,987	\$ 1,578,987
Other Outgo (7100-7299) (7400-7499)	\$ 1,864,231	\$ 1,864,231	\$ 1,864,231
Direct Support/Indirect Cost (7300-7399)	\$ (467,945)	\$ (467,945)	\$ (467,945)
Other Adjustments		\$	\$
TOTAL EXPENDITURES	\$ 145,832,339	\$ 142,086,792	\$ 145,748,876
OPERATING SURPLUS (DEFICIT)	\$ (4,558,034)	\$ (1,489,715)	\$ (3,153,368)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (4,558,034)	\$ (1,489,715)	\$ (3,153,368)
BEGINNING BALANCE	\$ 35,218,653	\$ 30,660,619	\$ 29,170,904
CURRENT-YEAR ENDING BALANCE	\$ 30,660,619	\$ 29,170,904	\$ 26,017,536
COMPONENTS OF ENDING BALANCE:			
Nonspendable Reserves (9711-9719)	\$ 120,000	\$ 120,000	\$ 120,000
Restricted Reserves (9740)	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 4,000,000	\$ 4,000,000	\$ 4,000,000
Reserve for Economic Uncertainties (9789)	\$ 4,374,971	\$ 4,262,604	\$ 4,372,466
Unassigned/Unappropriated (9790)	\$ 22,165,648	\$ 20,788,300	\$ 17,525,070

J. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES

1. State Reserve Standard

		2018-19	2019-20	2020-21
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 145,832,339	\$ 142,086,792	\$ 145,748,876
b.	State Standard Minimum Reserve Percentage for this District enter percentage:	3.00%	3.00%	3.00%
c.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b. OR \$50,000	\$ 4,374,970	\$ 4,262,604	\$ 4,372,466

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Reserve for Economic Uncertainties (9789)	\$ 4,374,971	\$ 4,262,604	\$ 4,372,466
b.	General Fund Budgeted Unrestricted Unassigned/Unappropriated Amount (9790)	\$ 22,165,648	\$ 20,788,300	\$ 17,525,070
c.	Special Reserve Fund (Fund 17) Budgeted Reserve for Economic Uncertainties (9789)	\$	\$	\$
d.	Special Reserve Fund (Fund 17) Budgeted Unassigned/Unappropriated Amount (9790)	\$	\$	\$
g.	Total Available Reserves	\$ 26,540,619	\$ 25,050,904	\$ 21,897,536
h.	Reserve for Economic Uncertainties Percentage	3.00%	3.00%	3.00%

3. Do unrestricted reserves meet the state minimum reserve amount?

2018-19	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2019-20	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2020-21	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>

4. If no, how do you plan to restore your reserves?

N/A

5. If the total amount of the adjustment in Column 2 on Page 4 does not agree with the amount of the Total Compensation Increase in Section A, Line 6, Page 1 (i.e., increase was partially budgeted), explain the variance below:

N/A - They agree.

6. Please include any additional comments and explanations of Page 4 as necessary:

N/A

K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF COLLECTIVE BARGAINING AGREEMENT

The disclosure document must be signed by the District Superintendent and Chief Business Officer at the time of public disclosure.

In accordance with the requirements of Government Code Section 3547.5, the Superintendent and Chief Business Officer of the Fullerton School District, hereby certify that the District can meet the costs incurred under the Collective Bargaining Agreement between the District and the Fullerton Elementary Teachers Association (FETA) Bargaining Unit, during the term of the agreement from July 1, 2018 to June 30, 2019.

The budget revisions necessary to meet the costs of the agreement in each year of its term are as follows:

<u>Budget Adjustment Categories:</u>	<u>Budget Adjustment Increase (Decrease)</u>
<u>Revenues/Other Financing Sources</u>	<u>\$ -</u>
<u>Expenditures/Other Financing Uses</u>	<u>\$ 1,081,655.00</u>
<u>Ending Balance Increase (Decrease)</u>	<u>\$ (1,081,655.00)</u>

N/A _____ (No budget revisions necessary)



District Superintendent
(Signature)

3/20/2019

Date



Chief Business Officer
(Signature)

3/20/2019

Date

L. CERTIFICATION NO. 2

The disclosure document must be signed by the district Superintendent or designee at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

District Superintendent (or Designee)
(Signature)

4/9/2019

Date

President or Clerk of Governing Board
(Signature)

4/9/2019

Date

Melissa Greenwood, Director Business Services

Contact Person

714-447-7415

Phone

DISCUSSION/ACTION ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **APPROVE COMPENSATION ADJUSTMENTS FOR FULLERTON SCHOOL DISTRICT'S MANAGEMENT GROUP FOR 2018/2019**

Background: The Superintendent recommends the following salary adjustment for all management employees (certificated, classified, and confidential):

- A 1% on schedule salary adjustment retroactive to January 1, 2019, for employees who are in paid status at time of ratification.
- A one-time off the salary schedule payment equal to one percent of an employee's base salary as listed on the revised 2018/2019 management salary schedule, effective January 1, 2019, who are in paid status with the District at the time the one-time payment is issued.

This increase is in alignment with the Fullerton Elementary Teachers Association (FETA), and California Schools Employee Association (CSEA), Chapter 130.

Rationale: All recommendations made by the Superintendent for any adjustment in compensation that affect the management group must be ratified by the Board of Trustees.

Funding: General Fund

Recommendation: Approve compensation adjustments for Fullerton School District's management group for 2018/2019.

CH:nm

DISCUSSION/ACTION ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE AMENDMENTS TO ASSISTANT SUPERINTENDENTS' CONTRACTS FOR 2018/2019

Background: The Superintendent recommends contract amendments for all Assistant Superintendents. The amendments include:

- A 1% on schedule salary adjustment retroactive to January 1, 2019
- A one-time off the salary schedule payment equal to one percent of Assistant Superintendents' 2018/2019 base salary as listed on the 2018/2019 salary schedule (effective 01/01/19) to be paid within 60 days of Board approval

All salary adjustments are in alignment with the District's represented employees which are Fullerton Elementary School Management Association (FESMA), Fullerton Elementary Teachers Association (FETA) and California School Employees Association (CSEA), Chapter 130.

Rationale: Any amendments or adjustments to contracts require Board approval.

Funding: General Fund.

Recommendation: Approve amendments to Assistant Superintendents' contracts for 2018/2019.

CH:nm
Attachments

FULLERTON SCHOOL DISTRICT
THIRD AMENDMENT FOR BOARD-APPROVED CONTRACT FOR
ASSISTANT SUPERINTENDENT, BUSINESS SERVICES

THIS THIRD AMENDMENT is made and entered into this 9th day of April 2019, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as "Board of Trustees", and Robert Coghlan, Ph.D., hereinafter referred to as "Assistant Superintendent".

THIS AMENDS the Board-approved Contract dated July 1, 2017, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2019.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. The first sentence of Paragraph 3 shall be amended to reflect the following:
Effective retroactive to January 1, 2019, the Board shall pay Assistant Superintendent a salary of \$203,491 (adjusted for a mid-year start) which salary shall be the basis for annual adjustments through a cost of living adjustment ("COLA") or compensation adjustment that is equal to the adjustment as offered to other management team members of the District.
2. The last sentence of Paragraph 3 shall state: Assistant Superintendent shall also receive a one-time off-schedule payment equal to 1% of his annual base salary on January 1, 2019 to be paid within 60 days of Board approval.
3. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: _____

Janny Meyer, President, Board of Trustees

Date: _____

Robert Coghlan, Ph.D., Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____

Clerk, Board of Trustees

FULLERTON SCHOOL DISTRICT
FIRST AMENDMENT FOR BOARD-APPROVED CONTRACT FOR
ASSISTANT SUPERINTENDENT, INNOVATION & INSTRUCTIONAL SUPPORT

THIS FIRST AMENDMENT is made and entered into this 9th day of April 2019, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as “Board of Trustees”, and JEREMY DAVIS, hereinafter referred to as “Assistant Superintendent”.

THIS AMENDS the Board-approved Contract dated January 22, 2019, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2019.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. The first sentence of Paragraph 3 shall be amended to reflect the following: Effective retroactive to February 1, 2019, Board shall pay Assistant Superintendent a salary of \$203,491 (adjusted for a mid-year start) which salary shall be the basis for annual adjustments through a cost of living adjustment (“COLA”) or compensation adjustment that is equal to the adjustment as offered to other management team members of the District.
2. The last sentence of Paragraph 3 shall state: Assistant Superintendent shall also receive a one-time off-schedule payment equal to 1% of his annual base salary on January 1, 2019 to be paid within 60 days of Board approval.
3. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: _____

Janny Meyer, President, Board of Trustees

Date: _____

Jeremy Davis, Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____

Clerk, Board of Trustees

FULLERTON SCHOOL DISTRICT
FOURTH AMENDMENT FOR BOARD-APPROVED CONTRACT FOR
ASSISTANT SUPERINTENDENT, EDUCATIONAL SERVICES

THIS FOURTH AMENDMENT is made and entered into this 9th day of April 2019, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as "Board of Trustees", and EMA FLORES, Ed.D., hereinafter referred to as "Assistant Superintendent".

THIS AMENDS the Board-approved Contract dated October 20, 2015, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2019.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. The first sentence of Paragraph 3 shall be amended to reflect the following:
Effective retroactive to January 1, 2019, the Board shall pay Assistant Superintendent a salary of \$203,491 (adjusted for a mid-year start) which salary shall be the basis for annual adjustments through a cost of living adjustment ("COLA") or compensation adjustment that is equal to the adjustment as offered to other management team members of the District.
2. The last sentence of Paragraph 3 shall state: Assistant Superintendent shall also receive a one-time off-schedule payment equal to 1% of her annual base salary on January 1, 2019 to be paid within 60 days of Board approval.
3. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: _____

Janny Meyer, President, Board of Trustees

Date: _____

Ema Flores, Ed.D., Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____

Clerk, Board of Trustees

FULLERTON SCHOOL DISTRICT
THIRD AMENDMENT FOR BOARD-APPROVED CONTRACT FOR
ASSISTANT SUPERINTENDENT, PERSONNEL SERVICES

THIS THIRD AMENDMENT is made and entered into this 9th day of April 2019, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as "Board of Trustees", and CHAD HAMMITT, Ed.D., hereinafter referred to as "Assistant Superintendent".

THIS AMENDS the Board-approved Contract dated February 6, 2017, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2019.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. The first sentence of Paragraph 3 shall be amended to reflect the following:
Effective retroactive to January 1, 2019, the Board shall pay Assistant Superintendent a salary of \$203,491 (adjusted for a mid-year start) which salary shall be the basis for annual adjustments through a cost of living adjustment ("COLA") or compensation adjustment that is equal to the adjustment as offered to other management team members of the District.

2. The last sentence of Paragraph 3 shall state: Assistant Superintendent shall also receive a one-time off-schedule payment equal to 1% of his annual base salary on January 1, 2019 to be paid within 60 days of Board approval.

3. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: _____

Janny Meyer, President, Board of Trustees

Date: _____

Chad Hammitt, Ed.D., Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____

Clerk, Board of Trustees

DISCUSSION/ACTION ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE FOURTH CONTRACT AMENDMENT OF BOARD-APPROVED CONTRACT FOR DISTRICT SUPERINTENDENT

Background: The District has negotiated a salary adjustment with members of the Fullerton Elementary Teachers Association (FETA) and the Fullerton Elementary School Management Association (FESMA), and the California School Employees Association (CSEA), Chapter 130 teams.

It is proposed that the Superintendent's Contract be amended as follows:

- A 1% on schedule salary adjustment retroactive to January 1, 2019
- A one-time off the salary schedule payment equal to one percent of Superintendents' 2018/2019 base salary as listed on the 2018/2019 salary schedule (effective 01/01/19) to be paid within 60 days of Board approval

A copy of the revised contract is available in the Superintendent's Office for review.

Rationale: Any amendments or adjustments to contracts require Board approval.

Funding: General Fund.

Recommendation: Approve fourth contract amendment of Board-approved Contract for District Superintendent.

CH:nm

FULLERTON SCHOOL DISTRICT
FOURTH AMENDMENT FOR BOARD-APPROVED CONTRACT FOR
SUPERINTENDENT

THIS FOURTH AMENDMENT is made and entered into this 9th day of April 2019, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as "Board of Trustees", and ROBERT PLETKA, Ed.D., hereinafter referred to as "Superintendent."

THIS AMENDS the Board-approved Contract dated October 20, 2015 by and between the Board of Trustees and Superintendent, and is effective January 1, 2019.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. Section II shall be changed to reflect the following: Effective retroactive to January 1, 2019, the base salary of the Superintendent shall be \$273,236 per year, payable in twelve (12) equal, monthly installments in accordance with the pay schedule for Certificated Management Personnel. Superintendent shall also receive a one-time off-schedule payment equal to 1% of his annual salary base as of January 1, 2019.
2. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: _____

Janny Meyer, President, Board of Trustees

Date: _____

Robert Pletka, Ed.D., Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____

Clerk, Board of Trustees

DISCUSSION/ACTION ITEM

DATE: April 9, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY ADJUSTMENTS TO EXECUTIVE CABINET AND CERTIFICATED MANAGEMENT SALARY SCHEDULES EFFECTIVE JANUARY 1, 2019

Background: The Superintendent recommends revising the salary schedules of Executive Cabinet and Certificated Management. It is proposed that the District's Assistant Superintendents be moved from the Executive Cabinet schedule to the Certificated Management schedule. This inclusion would allow for anniversary increments to be credited at 6, 10, and 14 years. This format is comparable to other Management Salary Schedules and is a standard practice among other districts within the County.

Anniversary adjustments allow the District to provide competitive compensation and help to promote longevity.

Rationale: Any amendments or adjustments to salary schedules require Board approval.

Funding: General Fund.

Recommendation: Approve/Ratify adjustments to Executive Cabinet and Certificated Management salary schedules effective January 1, 2019.

CH:nm
Attachments

**FULLERTON SCHOOL DISTRICT
EXECUTIVE CABINET SUPERINTENDENT'S SALARY SCHEDULE**

Effective January 1, 2017 2019

Superintendent:	\$270,531.00	\$273,236.00
Assistant Superintendent –Business Services	\$201,476.00	
Assistant Superintendent –Educational Services	\$201,476.00	
Assistant Superintendent –Personnel Services	\$201,476.00	
Assistant Superintendent –Innovation & Instruction	\$201,476.00	

The base pay as listed may be adjusted dependent upon furlough days and other year-to-year agreements. The base pay is established on a 224-day calendar for the Superintendent. The base pay for contracted employees may also be adjusted through other salary, benefit, and stipends outlined within the agreed upon contract between the District and the contracted employee.

Board Approved:

FULLERTON SCHOOL DISTRICT
CERTIFICATED ADMINISTRATIVE MANAGEMENT SCHEDULE
Effective July 1, 2017 2019
(July 1, 2017+ 1% increase)

	Psych. Intern	CLASS I Psychologist	CLASS II Prog Coord I Prog Spec I Mental Health Coord I	CLASS III Asst to Supt	CLASS IV Prog Coord II Prog Spec II Mental Health Coord II	CLASS V Asst Principal Elem & Junior High	CLASS VI Prog Coord III Prog Spec III Mental Health Coord III Prog Director	CLASS VII Principal Elementary Director I	CLASS VIII Principal Junior High Director I (Ed Svcs and Admin Svcs)	CLASS IX Director II	CLASS X Director III	CLASS XI CTO	CLASS XII Assistant Superintendent*
Steps		198 Days	203 Days	208 Days	208 Days	208 Days	213 Days	208 Days	213 Days	223 Days	223 Days	223 Days	223 Days
A.		91,493	96,058										
Per Diem	\$10,000	462.09	473.19										
B.	stipend	94,322	99,023										
Per Diem	per/yr	476.37	487.80										
C.		97,240	102,084										
Per Diem		491.11	502.88										
D.		100,248	105,238										
Per Diem		506.30	518.41										
E.		103,349	108,489										
Per Diem		521.96	534.43										
F.		106,544	111,840	114,595	120,797	114,594	123,701	124,599	127,595	133,585	140,264	141,667	
Per Diem		538.10	550.94	550.94	580.75	550.93	580.76	599.03	599.04	599.04	628.99	635.28	
G.		109,840	115,297	118,139	123,819	118,139	126,799	128,453	131,539	137,716	144,601	146,047	
Per Diem		554.75	567.97	567.98	595.28	567.98	595.30	617.56	617.55	617.56	648.43	654.92	
H.		113,234	118,866	121,793	126,844	121,793	129,896	132,424	135,611	141,976	149,074	150,565	
Per Diem		571.89	585.55	585.54	609.83	585.54	609.84	636.65	636.67	636.66	668.49	675.18	
I.		116,635	122,428	125,447	130,018	125,447	133,142	136,398	139,678	146,236	153,546	155,081	203,491
Per Diem		589.07	603.09	603.11	625.09	603.11	625.08	655.76	655.77	655.77	688.55	695.43	912.52

The Superintendent may give credit for initial placement on the salary schedule for prior administrative experience in or out of the Fullerton School District.

An earned doctorate receives 2% of annual salary.

* Class XII will only earn credit for year 6, year 10, and year 14 of the Anniversary Schedule. The base pay as listed may be adjusted dependent upon furlough days and other year-to-year agreements. The base pay for contracted employees may also be adjusted through other salary, benefit, and stipends outlined within the agreed upon contract between the District and the contracted employee.

Anniversary increments will be earned as follows for years of administrative service:

Anniversary Schedule	
Year 6	1.00%
Year 10	2.00%
Year 14	3.00%
Year 18	4.50%
Year 24	6.50%
Year 30	8.00%

Board Approved:

DISCUSSION/ACTION ITEM

DATE: April 9, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: APPROVE DECLARATION OF NEED FOR FULLY QUALIFIED EDUCATORS FOR THE 2019/2020 SCHOOL YEAR

Background: As of 1996, a “Declaration of Need for Fully Qualified Educators” must be completed and adopted yearly based on the anticipated need for the subsequent school year. This Declaration must be Board adopted and submitted to the Commission on Teacher Credentialing before any alternate credentials may be processed.

The Fullerton School District has the following general needs that may be met through the emergency credential process:

- Classroom teachers to meet authorization for instruction to limited English proficient students per Williams Lawsuit in schools ranked in deciles 1-3.
- All core academic subject teachers to become NCLB compliant.
- Filling preschool, special education positions for which a specialist credential is required.
- Filling special education positions to allow these educators time to meet new requirements for special authorizations.
- Filling junior high positions for which qualified teachers are difficult to find, including but not limited to foreign language, science, math, English language learners.
- Obtaining certification for those teachers, who, because of scheduling needs, teach one or two periods outside their credentialed area, i.e., five periods of language arts and one period of physical education.
- Filling positions with teachers from out of state or private schools to allow these educators additional time to complete California credentialing requirements.

Rationale: The Board of Trustees is required to adopt the “Declaration of Need for Fully Qualified Educators” at a public meeting certifying that there may be an insufficient number of certificated persons who meet the District’s specific employment criteria for identified positions. The completed Declaration is filed with the Commission on Teacher Credentialing and permits the District to obtain short-term certifications as needed during the school year.

Funding: Not applicable.

Recommendation: Approve Declaration of Need for Fully Qualified Educators for the 2019/2020 school year.

CH:nm
Attachment



State of California
 Commission on Teacher Credentialing
 Certification Division
 1900 Capitol Avenue
 Sacramento, CA 95811-4213

Email: credentials@ctc.ca.gov
 Website: www.ctc.ca.gov

DECLARATION OF NEED FOR FULLY QUALIFIED EDUCATORS

Original Declaration of Need for year: 2019/2020

Revised Declaration of Need for year: _____

FOR SERVICE IN A SCHOOL DISTRICT

Name of District: Fullerton School District District CDS Code: 66506

Name of County: Orange County CDS Code: 30

By submitting this annual declaration, the district is certifying the following:

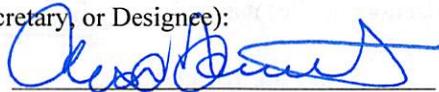
- A diligent search, as defined below, to recruit a fully prepared teacher for the assignment(s) was made
- If a suitable fully prepared teacher is not available to the school district, the district will make a reasonable effort to recruit based on the priority stated below

The governing board of the school district specified above adopted a declaration at a regularly scheduled public meeting held on 04 / 09 / 2019 certifying that there is an insufficient number of certificated persons who meet the district's specified employment criteria for the position(s) listed on the attached form. The attached form was part of the agenda, and the declaration did NOT appear as part of a consent calendar.

► **Enclose a copy of the board agenda item**

With my signature below, I verify that the item was acted upon favorably by the board. The declaration shall remain in force until June 30, 2020.

Submitted by (Superintendent, Board Secretary, or Designee):

Chad Hammitt, Ed.D  Assistant Superintendent Personnel Services
 Name Signature Title

714-447-7538 714-447-7450 _____
 Fax Number Telephone Number Date

1401 W. Valencia Drive, Fullerton, CA 92833
 Mailing Address

chad_hammitt@myfsd.org
 EMail Address

FOR SERVICE IN A COUNTY OFFICE OF EDUCATION, STATE AGENCY OR NONPUBLIC SCHOOL OR AGENCY

Name of County _____ County CDS Code _____

Name of State Agency _____

Name of NPS/NPA _____ County of Location _____

The Superintendent of the County Office of Education or the Director of the State Agency or the Director of the NPS/NPA specified above adopted a declaration on ___/___/___, at least 72 hours following his or her public announcement that such a declaration would be made, certifying that there is an insufficient number of certificated persons who meet the county's, agency's or school's specified employment criteria for the position(s) listed on the attached form.

The declaration shall remain in force until June 30, _____.

► **Enclose a copy of the public announcement**

Submitted by Superintendent, Director, or Designee:

_____	_____	_____
<i>Name</i>	<i>Signature</i>	<i>Title</i>
_____	_____	_____
<i>Fax Number</i>	<i>Telephone Number</i>	<i>Date</i>

<i>Mailing Address</i>		

<i>E-Mail Address</i>		

► *This declaration must be on file with the Commission on Teacher Credentialing before any emergency permits will be issued for service with the employing agency*

AREAS OF ANTICIPATED NEED FOR FULLY QUALIFIED EDUCATORS

Based on the previous year's actual needs and projections of enrollment, please indicate the number of emergency permits the employing agency estimates it will need in each of the identified areas during the valid period of this Declaration of Need for Fully Qualified Educators. This declaration shall be valid only for the type(s) and subjects(s) identified below.

This declaration must be revised by the employing agency when the total number of emergency permits applied for exceeds the estimate by ten percent. Board approval is required for a revision.

Type of Emergency Permit	Estimated Number Needed
CLAD/English Learner Authorization (applicant already holds teaching credential)	5
Bilingual Authorization (applicant already holds teaching credential)	2
List target language(s) for bilingual authorization: <u>Spanish</u>	
Resource Specialist	5
Teacher Librarian Services	

LIMITED ASSIGNMENT PERMITS

Limited Assignment Permits may only be issued to applicants holding a valid California teaching credential based on a baccalaureate degree and a professional preparation program including student teaching.

Based on the previous year's actual needs and projections of enrollment, please indicate the number of Limited Assignment Permits the employing agency estimates it will need in the following areas:

TYPE OF LIMITED ASSIGNMENT PERMIT	ESTIMATED NUMBER NEEDED
Multiple Subject	2
Single Subject	5
Special Education	10
TOTAL	17

EFFORTS TO RECRUIT CERTIFIED PERSONNEL

The employing agency declares that it has implemented in policy and practices a process for conducting a diligent search that includes, but is not limited to, distributing job announcements, contacting college and university placement centers, advertising in local newspapers, exploring incentives included in the Teaching as a Priority Block Grant (refer to www.cde.ca.gov for details), participating in state and regional recruitment centers and participating in job fairs in California.

If a suitable fully prepared teacher is not available to the school district, the district made reasonable efforts to recruit an individual for the assignment, in the following order:

- A candidate who qualifies and agrees to participate in an approved internship program in the region of the school district
- An individual who is scheduled to complete initial preparation requirements within six months

EFFORTS TO CERTIFY, ASSIGN, AND DEVELOP FULLY QUALIFIED PERSONNEL

Has your agency established a District Intern program? Yes No

If no, explain. _____

Does your agency participate in a Commission-approved college or university internship program? Yes No

If yes, how many interns do you expect to have this year? _____

If yes, list each college or university with which you participate in an internship program.

CSUF, CSULB, National, Azusa

If no, explain why you do not participate in an internship program.

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and December and twice during the months of June and September. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, February 12, 2019
6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Janny Meyer called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:01 p.m. and Jeremy Davis led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Aaruni Thakur, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Mr. Jeremy Davis, Dr. Emy Flores, Dr. Chad Hammitt

Introductions/Recognitions:

Reshan Cooray representing Alliance of Schools for Cooperative Insurance Programs (ASCIP) recognized FSD with the Training Pays Incentive Award and presented a \$5000 check to the District.

Dr. Emy Flores, Assistant Superintendent of Educational Services, was presented with Senator Ling Ling Chang's 29th District STEM Champion Award. The State of California holds in highest esteem those who devote their lives to the betterment of children. Senator Ling Ling Chang's 29th District STEM Champion Award recognizes an outstanding leader who contributes to students' success in STEM education and champions innovative programs. The nominee should have a history of helping our next generation receive the proper training and education, so that they can lead the way for continuous innovation in California. Dr. Flores will be invited to a district Women of Distinction Awards Ceremony in March 2019.

Superintendent's Report

Dr. Bob Pletka congratulated Dr. Emy Flores for her recognition and shared he is very proud of her accomplishments and the Educational Services team.

Information from the Board of Trustees

Trustee Thakur- He shared Mr. Dewain Barber has committed to serving students in the area of chess and after numerous years, Mr. Barber is retiring. Trustee Thakur commented he would like to recognize Mr. Barber at an upcoming Board meeting for his years of service to students and the community.

Trustee Berryman- She thanked Dr. Emy Flores for her commitment to students. Trustee Berryman commended teachers for leading the way and opening the doors to the future for students. She also thanked Jim Miller from McCoy Mills Ford for his generosity towards All the Arts for All the Kids and promoting student artwork at the Ford dealership in Fullerton; she also commented the Eccellenza event held on February 5th was very successful.

Trustee Sugarman- She congratulated both Dr. Emy Flores and Laurie Bruneau (Risk Manager) for their dedication to serving students and the staff at FSD. She shared that the FSD Fest is scheduled on April 5-6 2019 and events include: Robot Nation, Innovation Experience, Spotlight Speakers, Passion Agents Conference, eSports Tournament, and Film Fest. Trustee Sugarman was very happy to report that the Fullerton Educational Foundation was able to help sponsor FSD Fest.

Trustee Vazquez – She thanked teachers for their dedication to students; she also congratulated and thanked Dr. Flores for her leadership with the Speech and Debate program at FSD. Trustee Vazquez thanked administration for their support during police activity near Orangethorpe School.

President Meyer- no report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Mark Jacobs- He shared FETA is thankful for the working relationship with Dr. Emy Flores. He shared FETA continues to work hard to impact the lives of students. Mr. Jacobs shared the 2019 Good Teaching Conference will be held on March 22-23, 2019 and Tricia Hyun (Parks JHS teacher) will be one of the presenters.

CSEA – no report.

FESMA –no report.

Public Comments:

No comments.

Approve Minutes

Moved by Jeanette Vazquez seconded by Beverly Berryman and carried 4-0-1 to approve minutes of the Regular meeting on January 22, 2019 (Trustee Sugarman abstained due to being absent from the January 22nd Board Meeting).

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Beverly Berryman, seconded by Aaruni Thakur, and carried 5-0 to approve the consent items. The Board commented on consent items #1b, #1i, #1n, and #1r.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0057 through M22C0061, M22D0238 through M22D0248, M22E0197 through M22E0214, M22M0216 through M22M0229, M22R1053 through M22R1109, M22T0026 through M22T0031, M22V0179 through M22V0186, M22X0375 through M22X0382, and M22Y0072 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210445 through 210489 for the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 120040 through 120358 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13323 through 13379 for the 2018/2019 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve Classified tuition reimbursements.

1i. Approve/Ratify 2018/2019 Agreement #47441 for Provision of Orange County Friday Night Live Partnership Services (OCFNLPS) Program at Laguna Road School and Nicolas Jr. High School effective November 1, 2018.

1j. Approve renewal agreement with eFileCabinet effective February 13, 2019 through February 28, 2020.

1k. Review Orange County Department of Education's Williams Settlement Legislation Second Quarter Report for 2018/2019.

1l. Approve Agreement #UCI-1819BC-017 between Fullerton School District and the Regents of the University of California for professional development effective February 28, 2019 through April 5, 2019

1m. Approve 2018/2019 Nonpublic Agency Master Contract with Autism Learning Partners for Special Education and/or related services effective February 13, 2019 through June 30, 2019

1n. Approve Agreement between Fullerton School District and Healthy Smiles for Kids of Orange County for preventative dental services effective February 13, 2019 through June 30, 2020.

1o. Approve out-of-state conference for Nicolas JHS Band Director, Patrick Mora, to attend the Texas Music Educators Association Clinic/Convention in San Antonio, Texas, from February 13 -16, 2019.

1p. Adopt Resolutions numbered 18/19-B019 through 18/19-B021 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1q. Approve agreement with Cooperative Strategies, LLC, for administration of Community Facilities District 2000-1 (Van Daele) and Community Facilities District 2001-1 (Amerige Heights) for fiscal years 2019/2020 through 2023/2024.

1r. Approve contract between Fullerton School District and DecisionInsite, LLC, for integrated web-based demographic and Graphic Information System (GIS) services, effective for the 2019/2020 through 2021/2022 financial years.

1s. Award a contract to KYA Services pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-19-78-0089B for the purchase of sport field surfaces.

1t. Approve Notice of Completion for New Dimension General Construction to remove existing T-Bar and electrical in order to create a new office storefront at Parks Junior High School.

1u. Approve Notice of Completion for New Dimension General Construction to remove the existing window and install a new.

1v. Approve Notice of Completion for New Dimension General Construction to remove, repair, and install four new window frames and glass windows at Valencia Park Elementary School office.

1w. Approve Notice of Completion for New Dimension General Construction to remove existing office door and a portion of the wall to install a new metal doorframe and door at Ladera Vista Junior High School.

1x. Approve Notice of Completion for New Dimension General Construction to repair and replace an existing water damaged ramp at Woodcrest Elementary School.

1y. Approve Notice of Completion for New Dimension General Construction to supply and install new restroom accessories at Golden Hill Elementary School.

1z. Approve Low-Performing Student Block Grant (LPSBG) expenditure plan 2019-2021.

1aa. Approve agreement between Fullerton School District and Operation Clean Slate Wall Artwork at Richman Elementary School, effective March 15, 2019 through May 15, 2019.

1bb. Approve/Ratify agreement with Durham School Services to provide transportation services for Fullerton School District students, effective February 5, 2019 through June 30, 2019.

1cc. Approve/Ratify agreement with JFK Transportation Co., Inc., to provide transportation services for Fullerton School District students, effective February 5, 2019 through June 30, 2019.

1dd. Approve out-of-state attendance for twenty students and six coaches to attend the Speech and Debate Nationals in Dallas, Texas, from June 15-22, 2019

1ee. Approve agreement with ID Depot effective February 13, 2019 through February 28, 2020

Discussion/Action Items:

2a. Adopt Resolution #18/19-14 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

It was moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to Adopt Resolution #18/19-14 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

2b. Adopt Resolution #18/19-15 to update the Fullerton School District's Conflict of Interest Code filed with the Orange County Board of Supervisors.

It was moved by Beverly Berryman, seconded by Aaruni Thakur and carried 5-0 to Adopt Resolution #18/19-15

to update the Fullerton School District's Conflict of Interest Code filed with the Orange County Board of Supervisors.

Administrative Report:

3a. First Reading of Pupil Attendance Calendar for the 2020/2021 School Year.

First reading of the 2020/2021 Pupil Attendance Calendar. Trustee Sugarman stated she would like the first day of attendance for students to start later. The Board will be presented the 2020/2021 Pupil Attendance Calendar for approval at the March 12, 2019 Board meeting.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Vazquez asked for information regarding equity and LCAP.

It was moved by Jeanette Vazquez, seconded by Aaruni Thakur to add the recognition of Cesar Chavez Resolution to an upcoming Board meeting.

Adjournment:

President Meyer adjourned the Regular meeting on February 12, 2019, at 6:37 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, March 12, 2019

5:00 p.m. Closed Session, 6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:00 p.m.- Call to Order, Pledge of Allegiance

5:00 p.m.- Recess to Closed Session – Agenda:

- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]
- Potential Litigation [Government Code section 54956.9(b)(1)]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Introductions/Recognitions

Claire Sanchez, Boys and Girls Clubs Student of the Year
Catch Me at My Best Recipients
Pacific Drive School Report

Superintendent’s Report

- FJUHSD Board Invited to Joint FSD/FJUHSD Meeting

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting February 12, 2019

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District

staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0062 through M22C0080, M22D0249 through M22D0293, M22E0215 through M22E0265, M22M0230 through M22M0239, M22R1110 through M22R1250, M22S0008, M22T0032 through M22T0035, M22V0187 through M22V0203, M22X0383 through M22X0388, and M22Y0073 through M22Y0074 for the 2018/2019 fiscal year

1d. Approve/Ratify Nutrition Services purchase orders numbered 210490 through 210546 are the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 120359 through 120720 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13380 through 13443 for the 2018/2019 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Adopt Resolutions numbered 18/19-B022 through 18/19-B031 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools..

1i. Approve/Ratify warrant number 1121 for the 2018/2019 school year (District 40, Van Daele).

1j. Approve/Ratify warrant number 1200 for the 2018/2019 school year (District 48, Amerige Heights).

1k. Approve Independent Contractor Agreement between Fullerton School District and NonQuixote, LLC to develop a series of professional level videos.

1l. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials as part of the repairs and improvements to the office lobby of Parks Junior High School.

1m. Approve Notice of Completion for New Dimension General Construction to remove existing office sliding glass door system and install a new metal double door entry at Nicolas Junior High School.

1n. Approve Notice of Completion for New Dimension General Construction to remove front office reception area in order to create a functional and secure single point of entry at Parks Junior High School.

1o. Approve Notice of Completion for New Dimension General Construction to add an additional door inside of the new perimeter fencing at Parks Junior High School.

1p. Approve Notice of Completion for Progressive Surface Solutions for the repair and structural reinforcement of support beams at Richman Elementary School.

1q. Approve/Ratify 2018/2019 Nonpublic Agency Master Contract with 3 Chords, Inc., DBA Therapy Travelers for Special Education and/or related services effective March 4, 2019 through June 30, 2019.

1r. Approve/Ratify 2018/2019 Independent Contractor Agreement between Fullerton School District and Customized Vision Care for vision services effective February 12, 2019 through June 30, 2019.

1s. Approve Agreement between Fullerton School District and Growing Educators Inc., for COTSEN grant-funded professional development services at Beechwood School on April 9-10, 2019.

1t. Approve/Ratify 2018/2019 Independent Contractor Agreement between Fullerton School District and Marshall B. Ketchum University for vision services effective February 12, 2019 through June 30, 2019.

1u. Approve out-of-state conference attendance for teachers from Woodcrest School to attend the International Society for Technology in Education Conference in Philadelphia, Pennsylvania from June 23-26, 2019

1v. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Valencia Park School effective March 15, 2019 through May 17, 2019.

1w. Approve out-of-state conference attendance for three Educational Services staff to attend the International Society for Technology in Education Conference in Philadelphia, Pennsylvania from June 23-26, 2019.

1x. Approve Occupational Therapy clinical affiliation agreement with Belmont University effective March 13, 2019.

1y. Approve release of certificated administrative employee's March 15 Notice of possible reassignment for the 2019/2020 school year.

1z. Approve Agreement between Fullerton School District and YouthTruth to provide additional Customized Survey Services and Professional Development.

1aa. This Resolution was agendized per Board request at the February 12, 2019 Board Meeting.

Discussion/Action Items:

2a. Approve the District's Second Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations in the current and subsequent two fiscal years.

2b. Approve Pupil Attendance Calendar for the 2020/2021 school year.

2c. Adopt Resolution #18/19-17 to authorize Fullerton School District joining the Education Technology Joints Power as a founding member.

2d. Approve donor recognitions on District facilities at Acacia, Beechwood, Laguna Road, and Robert C. Fisler Schools for the 2019/2020 school year

2e. Approve 2019 California School Boards Association (CSBA) Delegate Assembly Election candidates.

2f. Approve proposed locations of photovoltaic structures designed, engineered, installed, inspected, and maintained by PFMG Solar, LLC.

Administrative Report:

3a. First Reading of Board Policy 5131.62 (Tobacco)

Discussion Item:

Rescheduling May 7, 2019 Regular Board of Trustees Meeting

Presentation:

Your Voice Matters “Listening Tours”.

Recess to Closed Session – Agenda:

- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]
- Potential Litigation [Government Code section 54956.9(b)(1)]

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next Regular scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, April 9, 2019, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent’s Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesitan. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 것 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: March 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects end of temporary assignment(s), extra hour(s), stipend(s), resignation(s), and new hire(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON MARCH 12, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
1044	Heyer	Tessa	Sunset Lane	Focus Teacher	Extra Hours	Approve contracted hourly rate NTE six (6) additional days for Focus Teacher. Will be working six (6) hours a day. Budget #0130227101-1101	05/07/19-05/31/19
	Alexandra	Davila	Certificated Personnel	Substitute Teacher	New Hire		2/7/19
1037	Campbell	Erika	Orangethorpe	Teacher	New Hire	Column II, Step 1	2/21/19
	Claire	Hagan	Certificated Personnel	Substitute Teacher	New Hire		2/7/19
	Cosette	Rollins	Certificated Personnel	Substitute Teacher	New Hire		2/5/19
	Elizabeth	Sprayberry	Certificated Personnel	Substitute Teacher	New Hire		2/22/19
	Jennifer	Kim	Certificated Personnel	Substitute Teacher	New Hire		2/21/19
	Jessica	Whitfield	Certificated Personnel	Substitute Teacher	New Hire		2/8/19
	Jessica	Bode	Certificated Personnel	Substitute Teacher	New Hire		2/27/19
	John	Foote	Certificated Personnel	Substitute Teacher	New Hire		2/4/19
	Kari	Redemske	Certificated Personnel	Substitute Teacher	New Hire		2/4/19
	Kathleen	Seesemann	Certificated Personnel	Substitute Teacher	New Hire		2/4/19
	Lisaira	Estrada	Certificated Personnel	Substitute Teacher	New Hire		2/8/19
	Mary	Howe	Certificated Personnel	Substitute Teacher	New Hire		2/19/19
	Mia	Salazar	Certificated Personnel	Substitute Teacher	New Hire		2/4/19
	Nguyen	Vivian	Rolling Hills	Focus Teacher	New Hire	Column I, Step 1	3/5/19
	Sabrina	Marroquin	Certificated Personnel	Substitute Teacher	New Hire		2/25/19
	Sian	Kunny	Certificated Personnel	Substitute Teacher	New Hire		2/27/19
	Wayne	Pang	Certificated Personnel	Substitute Teacher	New Hire		2/19/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON MARCH 12, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
	Johnson	Tristan	Ladera Vista	English/Soc. Science	Resignation		5/31/19
	Sima	Robert	Ladera Vista	Social Science	Resignation		5/31/19
969	Garcia	Cynthia	Orangethorpe	Teacher	Stipend	Approve stipend of \$750 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of May	01/01/19-05/31/19
	1515					End of Temporary Certificated Assignment	5/31/19
	1792					End of Temporary Certificated Assignment	5/31/19
	3018					End of Temporary Certificated Assignment	5/31/19
	4651					End of Temporary Certificated Assignment	5/31/19
	5222					End of Temporary Certificated Assignment	5/31/19
	5452					End of Temporary Certificated Assignment	5/31/19
	5482					End of Temporary Certificated Assignment	5/31/19
	6003					End of Temporary Certificated Assignment	5/31/19
	6112					End of Temporary Certificated Assignment	5/31/19
	6161					End of Temporary Certificated Assignment	5/31/19
	6271					End of Temporary Certificated Assignment	5/31/19
	6506					End of Temporary Certificated Assignment	5/31/19
	6538					End of Temporary Certificated Assignment	5/31/19
	6580					End of Temporary Certificated Assignment	5/31/19
	6643					End of Temporary Certificated Assignment	5/31/19
	6645					End of Temporary Certificated Assignment	5/31/19
	6655					End of Temporary Certificated Assignment	5/31/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON MARCH 12, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
	6855					End of Temporary Certificated Assignment	5/31/19
	6918					End of Temporary Certificated Assignment	5/31/19
	7122					End of Temporary Certificated Assignment	5/31/19
	7124					End of Temporary Certificated Assignment	5/31/19
	7205					End of Temporary Certificated Assignment	5/31/19
	7213					End of Temporary Certificated Assignment	5/31/19
	7273					End of Temporary Certificated Assignment	5/31/19
	7294					End of Temporary Certificated Assignment	5/31/19
	7303					End of Temporary Certificated Assignment	5/31/19
	7304					End of Temporary Certificated Assignment	5/31/19
	7320					End of Temporary Certificated Assignment	5/31/19
	7349					End of Temporary Certificated Assignment	5/31/19
	7350					End of Temporary Certificated Assignment	5/31/19
	7376					End of Temporary Certificated Assignment	5/31/19
	7416					End of Temporary Certificated Assignment	5/31/19
	7441					End of Temporary Certificated Assignment	5/31/19
	7490					End of Temporary Certificated Assignment	5/31/19
	7491					End of Temporary Certificated Assignment	5/31/19
	7492					End of Temporary Certificated Assignment	5/31/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON MARCH 12, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
	7493					End of Temporary Certificated Assignment	5/31/19
	7496					End of Temporary Certificated Assignment	5/31/19
	7497					End of Temporary Certificated Assignment	5/31/19
	7500					End of Temporary Certificated Assignment	5/31/19
	7503					End of Temporary Certificated Assignment	5/31/19
	7505					End of Temporary Certificated Assignment	5/31/19
	7509					End of Temporary Certificated Assignment	5/31/19
	7512					End of Temporary Certificated Assignment	5/31/19
	7513					End of Temporary Certificated Assignment	5/31/19
	7516					End of Temporary Certificated Assignment	5/31/19
	7518					End of Temporary Certificated Assignment	5/31/19
	7525					End of Temporary Certificated Assignment	5/31/19
	7528					End of Temporary Certificated Assignment	5/31/19
	7529					End of Temporary Certificated Assignment	5/31/19
	7582					End of Temporary Certificated Assignment	5/31/19
	7609					End of Temporary Certificated Assignment	5/31/19
	7633					End of Temporary Certificated Assignment	5/31/19
	7710					End of Temporary Certificated Assignment	5/31/19
	7727					End of Temporary Certificated Assignment	5/31/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON MARCH 12, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
	7806					End of Temporary Certificated Assignment	5/31/19

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the Board of Trustees on March 12, 2019.

Clerk/Secretary

CONSENT ITEM

DATE: March 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

FULLERTON SCHOOL DISTRICT
Gifts: March 12, 2019

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	Acacia PTA		monetary donation	for the school	\$248.00
Fern Drive	Fern Drive PTA		monetary donation	school mural	\$300.00
Fern Drive	Fern Drive PTA		monetary donation	Accelerated Reader	\$1,700.00
Fern Drive	Fern Drive PTA		monetary donation	field trips	\$3,000.00
Fern Drive	Fern Drive PTA		monetary donation	grades 4-6 outdoor ed/field trips	\$3,000.00
Fern Drive	Fern Drive Techknowledgey Foundation	Community Partner(s)	monetary donation	Film Club	\$250.00
Fern Drive	Fern Drive Techknowledgey Foundation	Community Partner(s)	monetary donation	Robotics	\$1,920.00
Fine Arts	Hermosa Drive PTA		monetary donation	All the Arts for All the Kids Program	\$1,275.00
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Fisler	Fisler PTSA		monetary donation	All the Arts for All the Kids Program	\$1,350.00
Fisler	Inktothepeople.com	Community Partner(s)	monetary donation	instructional supplies	\$234.40
Fisler	Southern California Edison	Community Partner(s)	monetary donation	instructional supplies	\$150.00
Fisler	Wells Fargo Foundation	Community Partner(s)	monetary donation	instructional supplies	\$120.00
Hermosa Drive	Fullerton Education Foundation	Community Partner(s)	monetary donation	technology: Mrs. Zinne and Mrs. Wilson	\$5,174.50
Ladera Vista J.H.	Pressed Ink	Parent(s)	monetary donation	art department	\$100.00
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	enrichment funds	\$7,257.70
Maple	Fullerton Education Foundation	Community Partner(s)	monetary donation	grant for Mrs. Sok-Huynh	\$1,800.00
Maple	Melissa Zaucha	Staff	monetary donation	for the school	\$258.00
Nicolas J.H.	Fullerton Education Foundation	Community Partner(s)	monetary donation	purchase of reading books	\$1,400.00
Nicolas J.H.	Fullerton Rotary Foundation	Community Partner(s)	monetary donation	dance and choir	\$714.75
Orangethorpe	Box Tops for Education	Community Partner(s)	monetary donation	student supplies	\$255.00
Orangethorpe	Orange County Community Foundation	Community Partner(s)	monetary donation	student materials	\$3,000.00
Orangethorpe	Orangethorpe PTA		monetary donation	OSS	\$667.00
Orangethorpe	Target-Scholarship America	Community Partner(s)	monetary donation	field trips	\$700.00

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M22C0062 THROUGH M22C0080, M22D0249 THROUGH M22D0293, M22E0215 THROUGH M22E0265, M22M0230 THROUGH M22M0239, M22R1110 THROUGH M22R1250, M22S0008, M22T0032 THROUGH M22T0035, M22V0187 THROUGH M22V0203, M22X0383 THROUGH M22X0388, AND M22Y0073 THROUGH M22Y0074 FOR THE 2018/2019 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
E:	Employee Reimbursements	X:	Open-Regular
L:	Leases and Rents	Y:	Open-Transportation
M:	Maintenance & Operations	Z:	Open-Maintenance & Operations
R:	Regular		

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M22C0062 through M22C0080, M22D0249 through M22D0293, M22E0215 through M22E0265, M22M0230 through M22M0239, M22R1110 through M22R1250, M22S0008, M22T0032 through M22T0035, M22V0187 through M22V0203, M22X0383 through M22X0388, and M22Y0073 through M22Y0074 for the 2018/2019 fiscal year.

RC:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 03/12/2019

FROM 01/25/2019 TO 02/21/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22C0062	CALSPRA	678.00	678.00	8152451741 5210	Property and Liability / Conferences and Meetings
M22C0063	ASCD	1,148.00	1,148.00	0140155239 5210	Curriculum Development Discret / Conferences and
M22C0064	CALIFORNIA SPEECH AND HEARING	288.00	288.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
M22C0065	CALIFORNIA SPEECH AND HEARING	310.00	310.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
M22C0066	CALIFORNIA SPEECH AND HEARING	620.00	620.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
M22C0067	CALIFORNIA SPEECH AND HEARING	288.00	288.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
M22C0068	CALIFORNIA SPEECH AND HEARING	215.00	215.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
M22C0069	CALIFORNIA SPEECH AND HEARING	148.00	148.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
M22C0070	CALIFORNIA SPEECH AND HEARING	1,532.00	1,532.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
M22C0071	SOCAL TEACHER TOOLS	1,500.00	1,500.00	0121212101 5210	Title I Commonwealth Instr / Conferences and Meetings
M22C0072	BRIGHT MORNING CONSULTING INC.	1,050.00	1,050.00	0111610101 5210	Donation Instr Acacia / Conferences and Meetings
M22C0073	CAHPERD	1,140.00	1,140.00	0130417129 5210	LCFF Base Physical Educ LV / Conferences and Meetings
M22C0074	ORANGE CNTY DEPARTMENT OF EDUC	150.00	150.00	0124854101 5210	SpEd IDEA LocalPreschool Instr / Conferences and
M22C0075	ORANGE CNTY DEPARTMENT OF EDUC	100.00	100.00	0130252221 5210	LCFF Suppl StaffDev Distr Disc / Conferences and
M22C0076	ORANGE CNTY DEPARTMENT OF EDUC	100.00	100.00	0130252221 5210	LCFF Suppl StaffDev Distr Disc / Conferences and
M22C0077	ORANGE CNTY DEPARTMENT OF EDUC	150.00	150.00	1234052101 5210	Qty Rating Impr Sys Instr / Conferences and Meetings
M22C0078	ORANGE CNTY DEPARTMENT OF EDUC	50.00	50.00	1208555271 5210	Fee Based Childcare Admin / Conferences and Meetings
M22C0079	ORANGE CNTY DEPARTMENT OF EDUC	25.00	25.00	0140155239 5210	Curriculum Development Discret / Conferences and
M22C0080	CALIFORNIA SCHOOL EMPLOYEES AS	109.00	109.00	0152657719 5210	Superintendent Discret / Conferences and Meetings
M22D0249	STAPLES 0025724519	185.32	185.32	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22D0250	SCHOLASTIC READING CLUB	180.88	180.88	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
M22D0251	EAGLE COMMUNICATIONS	231.97	231.97	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22D0252	HEINEMANN PUBLISHING	14,571.95	14,571.95	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22D0253	ORIENTAL TRADING COMPANY	171.47	171.47	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr

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M22D0254	ROBOLINK INC	172.82	172.82	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22D0255	EDUCATION PRODUCTS AND SERVICE	584.04	584.04	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
M22D0256	HEINEMANN PUBLISHING	456.87	456.87	0130224101 4310	LCFF Suppl Instr Raymond / Materials and Supplies Instr
M22D0257	PRESSAVVY INC.	451.39	451.39	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22D0258	AMAZON.COM	1,116.21	223.21	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
			893.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
M22D0259	AMAZON.COM	594.09	594.09	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22D0260	AMAZON.COM	292.16	292.16	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
M22D0261	AMAZON.COM	579.24	579.24	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22D0262	BREAKOUT EDU	323.81	323.81	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Instr
M22D0263	POSITIVE PROMOTIONS INC	438.05	438.05	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0264	GOPHER SPORT	154.50	154.50	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22D0265	LAKESHORE LEARNING	242.86	242.86	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0266	AMAZON.COM	171.79	171.79	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
M22D0267	PERMA BOUND	1,111.23	1,111.23	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22D0268	MONOPRICE INC.	3,226.04	3,226.04	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22D0269	HEINEMANN PUBLISHING	412.13	412.13	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Instr
M22D0270	EAGLE COMMUNICATIONS	859.29	859.29	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22D0271	EAGLE COMMUNICATIONS	124.99	124.99	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22D0272	U S SCHOOL SUPPLY	43.78	43.78	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22D0273	GETTYSBURG FLAG WORKS INC.	131.33	131.33	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22D0274	AMSTERDAM PRINTING AND LITHO	553.31	553.31	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
M22D0275	EDUCATION PRODUCTS AND SERVICE	199.99	199.99	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0276	DISCOUNT SCHOOL SUPPLY	912.64	912.64	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies

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M22D0277	ORIENTAL TRADING COMPANY	332.04	332.04	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22D0278	PERMA BOUND	384.69	384.69	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
M22D0279	HEINEMANN PUBLISHING	505.15	505.15	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22D0280	UNICEF USA	2,154.97	2,154.97	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
M22D0281	GOPHER SPORT	806.25	806.25	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
M22D0282	PALOS SPORTS	1,000.78	1,000.78	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0283	PERMA BOUND	2,261.39	2,261.39	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Instr
M22D0284	SCHOOL SPECIALTY	1,484.51	1,484.51	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22D0285	ORIENTAL TRADING COMPANY	1,127.86	1,127.86	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22D0286	SCHOOL HEALTH CORPORATION	69.13	69.13	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
M22D0287	SCHOLASTIC READING CLUB	71.41	71.41	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
M22D0288	HEINEMANN PUBLISHING	281.42	281.42	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0289	OPERATION CLEAN SLATE	4,350.00	4,350.00	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22D0290	SCHOLASTIC INC	270.10	270.10	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22D0291	DECKER EQUIPMENT/SCHOOL FIX	43.50	43.50	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0292	KEY2ED INC	92.58	92.58	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
M22D0293	HEINEMANN PUBLISHING	499.88	499.88	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0215	MCCOMB, YOLANDA	62.39	62.39	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22E0216	BYUN, CHRISTINE	40.97	40.97	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
M22E0217	DILUIGI, JESSICA	298.24	298.24	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0218	ROUNDS, CYNTHIA	70.27	70.27	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0219	PETRIS, RUDOLPH	40.92	40.92	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0220	GRIGOROV, STEPHANY	99.04	99.04	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22E0221	CHERRY, KATHRYN	477.97	477.97	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr

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M22E0222	SCHADE, TERRY	68.59	68.59	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22E0223	KOJIMA, DEBRA	300.85	300.85	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0224	GARDNER, JODY	150.71	150.71	0130427279 4350	LCFF Base Admin Sunset Lane / Materials and Supplies
M22E0225	ADAMS, HAEIN	11.97	11.97	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0226	ORWAT, DEBBIE	585.95	585.95	0111622101 4310	Donation Instr Pacific Drive / Materials and Supplies Instr
M22E0227	CONTRERAS, SANDY	90.13	90.13	0111622101 4310	Donation Instr Pacific Drive / Materials and Supplies Instr
M22E0228	WATHEN, LEAH	1,986.85	1,986.85	0111622101 4310	Donation Instr Pacific Drive / Materials and Supplies Instr
M22E0229	SONG, HEEYOUNG	98.06	98.06	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0230	OLSEN, STEPHANIE	119.72	119.72	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0231	OLSEN, STEPHANIE	19.40	19.40	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22E0232	SEGUNDO, DENISE	49.19	49.19	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22E0233	CARRILLO, DANIELLE	295.84	295.84	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22E0234	MOEN, SHAWN	55.48	55.48	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
M22E0235	ARNOLD, JOY	112.83	112.83	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0236	CAMPBELL, BLAIR	157.70	157.70	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0237	PENNER, PAM	180.94	180.94	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0238	CLEMENTE, ROBYN	77.23	77.23	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
M22E0239	GREEN, TERESA	335.76	335.76	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0240	OLSEN, STEPHANIE	128.12	128.12	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22E0241	PAUL, KATE	138.59	138.59	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0242	HOA, JAMES	250.71	250.71	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
M22E0243	HALSTEAD, KIMBERLEY	95.04	95.04	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0244	HSIEH, PAT	356.00	356.00	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22E0245	VETROVEC, STACY	106.27	106.27	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies

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M22E0246	ROUNDS, CYNTHIA	736.87	736.87	0111630101 4310	Donation Discretionary Fislser / Materials and Supplies Instr
M22E0247	BEECHER, LINDA	206.71	206.71	0111630101 4310	Donation Discretionary Fislser / Materials and Supplies Instr
M22E0248	STAVA, KYLE	327.91	327.91	0111630101 4310	Donation Discretionary Fislser / Materials and Supplies Instr
M22E0249	MCCOMB, YOLANDA	9.99	9.99	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22E0250	BEECHER, LINDA	83.73	83.73	0111630101 4310	Donation Discretionary Fislser / Materials and Supplies Instr
M22E0251	ALVA, ELIZABETH	500.00	500.00	0152258749 5885	Personnel Commission Discret / Classified Employees
M22E0252	CHOUNG, EUN	94.38	94.38	0152258749 5885	Personnel Commission Discret / Classified Employees
M22E0253	MYERS, KYLE	37.84	37.84	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22E0254	OLSEN, STEPHANIE	76.00	76.00	0130418109 4310	LCFF Base Instr Laguna Road / Materials and Supplies
M22E0255	KHAN, ARSHIYA	66.25	66.25	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
M22E0256	RUSIEWSKI, MICHELE	121.86	121.86	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22E0257	RADZAI-SANCHEZ, TERRY	196.70	196.70	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22E0258	POWERS, DEBRA	207.43	207.43	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0259	ROH, CHRISTINE	184.03	184.03	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0260	GRIGOROV, STEPHANY	59.08	59.08	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22E0261	PEPIN, MELISSA	325.00	325.00	0111624107 4310	Cotsen Foundation Inst Raymond / Materials and Supplies
M22E0262	BAGGER, DANIELLE	53.88	53.88	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
M22E0263	CASTILLO, TIZOC	39.54	39.54	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22E0264	CAMPOS, KRISTEN	35.52	35.52	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
M22E0265	SYLVESTER, AMY	675.63	675.63	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22M0230	BCT ENTERTAINMENT	4,597.32	4,597.32	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0231	PQBIDS INC.	12,500.00	12,500.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
M22M0232	AMBIENT ENVIRONMENTAL INC	1,200.00	1,200.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0233	TORO-AIRE INC	34.48	34.48	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs

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M22M0234	TIME AND ALARM SYSTEM	351.33	351.33	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0235	NEW DIMENSIONS GENERAL CONSTRU	6,144.46	6,144.46	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0236	MONTGOMERY HARDWARE COMPANY	2,415.03	2,415.03	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0237	S AND R AIR CONDITIONING AND H	458.17	458.17	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0238	BCT ENTERTAINMENT	13,466.64	3,478.51	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
			9,988.13	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22M0239	JENSEN PRECAST	1,508.92	1,508.92	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22R1110	SONORA AGRICULTURE FOUNDATION	288.00	288.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R1111	PRESSAVVY INC.	1,346.90	1,346.90	0130420409 4350	LCFF Base Sports Nicolas / Materials and Supplies Office
M22R1112	LOS ANGELES ZOO	409.00	409.00	0111625101 5850	Donation Instruction Richman / Admission Fees
M22R1113	ACADEMIC INNOCATIONS LLC	52.15	52.15	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22R1114	UNIVERSITY OF TEXAS AT AUSTIN	600.00	600.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
M22R1115	CALIFORNIA WEEKLY EXPLORER INC	1,110.00	1,110.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R1116	SUPER DUPER PUBLICATIONS	265.91	265.91	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1117	CALIFORNIA STATE PTA	21,800.00	21,800.00	0121252101 5805	Title I District Instruction / Consultants
M22R1118	APPLE COMPUTER INC	160.55	160.55	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22R1119	AMAZON.COM	550.85	550.85	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R1120	SIMPLE SOLUTIONS	1,619.06	1,619.06	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
M22R1121	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1122	WESTERN PSYCHOLOGICAL SERVICES	292.02	292.02	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1123	SCHOOLSIN	493.12	493.12	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22R1124	LEGO EDUCATION	798.92	798.92	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
M22R1125	EDUCATION PRODUCTS AND SERVICE	950.01	950.01	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R1126	HOUGHTON MIFFLIN COMPANY	2,240.19	2,240.19	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols

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M22R1127	CULVER NEWLIN INC	318.08	318.08	0152258749 6450	Personnel Commission Discret / Repl Equip Less Than
M22R1128	IXL MEMBERSHIP SERVICES	2,640.00	2,640.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R1129	AMAZON.COM	118.76	118.76	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R1130	SPELLINGCITY.COM INC	251.10	251.10	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Instr
M22R1131	SCHOLASTIC INC	216.66	216.66	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
M22R1132	SUPER DUPER PUBLICATIONS	105.96	105.96	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R1133	SCHOLASTIC READING CLUB	393.30	393.30	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1134	SCHOLASTIC READING CLUB	58.88	58.88	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1135	AMAZON.COM	72.79	72.79	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R1136	SUPPLY MASTER	321.10	321.10	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1137	AMAZON.COM	843.95	843.95	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
M22R1138	AMAZON.COM	410.39	410.39	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
M22R1139	APPLE COMPUTER INC	158.39	158.39	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22R1140	AMAZON.COM	279.07	279.07	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R1141	AMAZON.COM	570.00	570.00	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1142	AMAZON.COM	54.88	54.88	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
M22R1143	AMAZON.COM	205.38	205.38	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1144	AMAZON.COM	78.42	78.42	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1145	AMAZON.COM	79.67	79.67	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1146	TEACHER SYNERGY LLC	201.89	201.89	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R1147	AMAZON.COM	33.62	33.62	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1148	HEAR AND C	86.20	86.20	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22R1149	ORANGE CNTY DEPARTMENT OF EDUC	816.00	816.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R1150	IRVINE PARK RAILROAD INC	1,540.00	1,540.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr

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M22R1151	AMAZON.COM	192.01	192.01	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1152	AMAZON.COM	53.86	53.86	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22R1153	AMAZON.COM	53.29	53.29	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1154	STARFALL EDUCATION	270.00	270.00	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
M22R1155	AMAZON.COM	135.74	135.74	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1156	FULLERTON JOINT UHSD	2,232.09	2,232.09	0141655101 5805	Fine Arts Donations Instr / Consultants
M22R1157	AMAZON.COM	290.76	290.76	0153150759 4350	Warehouse DC / Materials and Supplies Office
M22R1158	APPLE COMPUTER INC	384.67	384.67	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22R1159	CC-PURCHASING	1,300.00	1,300.00	0140955249 5805	Info Systems Serv Media DC / Consultants
M22R1160	WINNOW AND GLEAN	200.00	200.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R1161	CDW.G	157.52	157.52	0111929101 4310	Phelps Grant Woodcrest / Materials and Supplies Instr
M22R1162	AMAZON.COM	319.09	319.09	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1163	AMAZON.COM	68.66	68.66	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R1164	AMAZON.COM	106.49	106.49	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R1165	ACORN MEDIA	2,828.44	2,828.44	0150855359 6410	District Testing / New Equip Less Than \$10,000
M22R1166	MOMENTUM IN TEACHING LLC	5,100.00	5,100.00	0130227101 5210	LCFF Suppl Instr Sunset Lane / Conferences and Meetings
M22R1167	MOBYMAX	459.02	459.02	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Instr
M22R1168	OKAJIMA GROUP	225.00	225.00	0111630101 4310	Donation Discretionary Fislser / Materials and Supplies Instr
M22R1169	LEARNING A TO Z	549.75	549.75	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R1170	GOSTRENGTHS INC	997.00	997.00	0150454391 5310	Sp Ed Mental Hlth Guidance / Dues and Memberships
M22R1171	SUPER DUPER PUBLICATIONS	120.66	120.66	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R1172	SUPER DUPER PUBLICATIONS	120.66	120.66	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R1173	SUPER DUPER PUBLICATIONS	473.62	473.62	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1174	SUPER DUPER PUBLICATIONS	42.99	42.99	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr

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M22R1175	SUPER DUPER PUBLICATIONS	1,774.48	1,774.48	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R1176	NATIONAL ASSOCIATION OF SCHOOL	105.00	105.00	0151354341 5310	Health Services / Dues and Memberships
M22R1177	AEROMARK	13.74	13.74	0153050799 4350	Business Administration DC / Materials and Supplies
M22R1178	SIMPLE SOLUTIONS	485.71	485.71	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Instr
M22R1179	ARCTIC GLACIER USA INC	2,612.94	1,500.00 1,112.94	0110318109 4310 0111618101 4310	Reimburse Laguna Disc / Materials and Supplies Instr Donation Instruction Laguna Rd / Materials and Supplies
M22R1180	STENHOUSE PUBLISHERS	31.25	31.25	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1181	UNIVERSITY OF OREGON	350.00	350.00	0139155101 4310	Positive Behavior Interv Instr / Materials and Supplies Inst
M22R1182	CDW.G	388.72	388.72	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R1183	AMAZON.COM	865.97	865.97	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
M22R1184	PRENTKE ROMICH COMPANY	42.71	42.71	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1185	WESTERN PSYCHOLOGICAL SERVICES	1,163.58	1,163.58	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
M22R1186	PEARSON ASSESSMENT INC	705.82	705.82	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1187	AMAZON.COM	424.62	424.62	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
M22R1188	AMAZON.COM	795.76	795.76	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
M22R1189	AMAZON.COM	278.27	278.27	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
M22R1190	AMAZON.COM	16.15	16.15	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1191	APPLE COMPUTER INC	14,996.00	14,996.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1192	AMAZON.COM	269.35	269.35	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
M22R1193	PRO ED	111.86	111.86	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1194	AMAZON.COM	292.73	292.73	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
M22R1195	PEARSON ASSESSMENT INC	499.36	499.36	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R1196	PATHFINDER RANCH	12,060.00	2,060.00 10,000.00	0110328109 4310 0111628101 4310	Reimburse Valencia Park Disc / Materials and Supplies Donation Instr Valencia Park / Materials and Supplies Instr

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M22R1197	PRESSAVVY INC.	290.93	290.93	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R1198	RAYMOND GEDDES COMPANY	129.99	129.99	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R1199	AMAZON.COM	328.12	328.12	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1200	AMAZON.COM	161.56	161.56	8152451741 4363	Property and Liability / Materials and Supplies Repairs
M22R1201	PRESSAVVY INC.	1,293.00	1,293.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
M22R1202	PBIS REWARDS	467.71	467.71	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1203	AMAZON.COM	309.90	309.90	0111622101 4310	Donation Instr Pacific Drive / Materials and Supplies Instr
M22R1204	DEMCO INC	4,664.27	4,664.27	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R1205	LAKESHORE LEARNING	244.27	244.27	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1206	LA HABRA HIGH SCHOOL	430.00	430.00	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
M22R1207	AMAZON.COM	84.20	84.20	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1208	AMAZON.COM	184.24	184.24	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R1209	AMAZON.COM	101.13	101.13	0125554341 4350	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
M22R1210	GUIDED DISCOVERIES INC.	3,630.00	3,630.00	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22R1211	GUIDED DISCOVERIES INC.	2,420.00	2,420.00	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22R1212	NASCO WEST INC	322.24	322.24	0130423159 4310	LCFF Base Food Parks Jr High / Materials and Supplies
M22R1213	AMAZON.COM	514.96	514.96	0152258749 4350	Personnel Commission Discret / Materials and Supplies
M22R1214	WINSOR LEARNING INC	61.82	61.82	0113054101 4310	Resource Specialist Program / Materials and Supplies Instr
M22R1215	SPELLINGCITY.COM INC	450.00	450.00	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Instr
M22R1216	WHYTRY INC	599.00	599.00	0111622101 4310	Donation Instr Pacific Drive / Materials and Supplies Instr
M22R1217	AEROMARK	16.16	16.16	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R1218	CORPORATE SHIRTS DIRECT INC	30.48	30.48	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
M22R1219	SCHOLASTIC INC	84.00	84.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22R1220	AEROMARK	9.64	9.64	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr

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M22R1221	APPLE COMPUTER INC	12,187.72	12,187.72	0122752101 4310	Title IV Part A SSAE Instr / Materials and Supplies Instr
M22R1222	STAPLES ADVANTAGE	48.26	48.26	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
M22R1223	JANELLE PUBLICATIONS	75.43	75.43	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1224	SCHOOL SPECIALTY	112.02	112.02	0121552101 4310	Title IV Part A ESSA Instr / Materials and Supplies Instr
M22R1225	SAN JOAQUIN CNTY OFFICE OF EDU	2,000.00	1,000.00	0152151749 5890	Personnel Serv Certificated DC / Advertising for
			1,000.00	0152258749 5890	Personnel Commission Discret / Advertising for
M22R1226	SCHOOLOUTFITTERS.COM	2,012.35	2,012.35	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
M22R1227	RENAISSANCE LEARNING INC	5,255.00	5,255.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22R1228	AMAZON.COM	1,572.07	1,572.07	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R1229	AMAZON.COM	168.41	168.41	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22R1230	AMAZON.COM	17.22	17.22	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
M22R1231	RANCHO LOS CERRITOS FOUNDATION	300.00	300.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
M22R1232	ID DEPOT INC	3,576.92	3,576.92	0155351749 5800	Cert Personnel Admin Sub Call / Other Contracted Services
M22R1233	AEROMARK	43.10	43.10	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22R1234	PEARSON ASSESSMENT INC	105.98	105.98	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
M22R1235	OCEAN INSTITUTE	994.00	994.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R1236	PARENT EDUCATION BRIDGE FOR	3,990.00	3,990.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
M22R1237	PARENT EDUCATION BRIDGE FOR	3,990.00	3,990.00	0121219101 5805	Title I Maple Instruction / Consultants
M22R1238	CC-PURCHASING	258.49	258.49	0151354341 4310	Health Services / Materials and Supplies Instr
M22R1239	S&S WORLDWIDE INC	262.51	262.51	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R1240	BAILEY MANUFACTURING COMPANY	74.09	74.09	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1241	ACADEMIC THERAPY PUBLICATIONS	217.84	217.84	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1242	CURRICULUM ASSOCIATES LLC	720.00	720.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R1243	READ NATURALLY	690.00	690.00	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies

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M22R1244	SUPER DUPER PUBLICATIONS	169.39	169.39	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1245	LEXIA LEARNING SYSTEMS LLC	10,500.03	10,500.03	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
M22R1246	UC REGENTS	2,700.00	2,700.00	0140155239 5805	Curriculum Development Discret / Consultants
M22R1247	VERNIER SOFTWARE & TECHNOLOGY	1,741.03	1,741.03	0121552101 4310	Title IV Part A ESSA Instr / Materials and Supplies Instr
M22R1248	MOMENTUM IN TEACHING LLC	3,400.00	3,400.00	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
M22R1249	AEROMARK	58.19	58.19	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R1250	PRUFROCK PRESS	270.56	270.56	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
M22S0008	SOUTHWEST SCHOOL AND OFFICE SU	5,891.24	5,891.24	0100000000 9320	Unrestricted / Stores
M22T0032	NVB EQUIPMENT INC	9,664.77	5,504.77	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			4,160.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0033	IMAGE APPAREL FOR BUSINESS INC	3,318.00	3,318.00	0156556369 4362	Home to Sch Transportation DC / Supplies Uniforms
M22T0034	AUTOLIFT SERVICES INC	3,982.61	1,982.61	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			2,000.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0035	IMAGE APPAREL FOR BUSINESS INC	401.91	401.91	0156556369 4362	Home to Sch Transportation DC / Supplies Uniforms
M22V0187	CDW.G	1,663.30	322.17	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
			1,341.13	0130424109 6410	LCFF Base Instruction Raymond / New Equip Less Than
M22V0188	TJT SALES	829.68	829.68	1208555101 6410	Fee Based Childcare Admin / New Equip Less Than
M22V0189	APPLE COMPUTER INC	2,688.30	259.00	0152557709 4310	Board Discret / Materials and Supplies Instr
			2,429.30	0152557709 6410	Board Discret / New Equip Less Than \$10,000
M22V0190	BACKDROPS BEAUTIFUL	16,047.30	16,047.30	0122752101 6410	Title IV Part A SSAE Instr / New Equip Less Than \$10,000
M22V0191	BACKDROPS BEAUTIFUL	11,502.00	11,502.00	0122752101 6410	Title IV Part A SSAE Instr / New Equip Less Than \$10,000
M22V0192	TJT SALES	829.68	829.68	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
M22V0193	APPLE COMPUTER INC	1,135.30	1,135.30	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0194	AZTEC CONTAINER	7,822.65	7,822.65	0122752101 6410	Title IV Part A SSAE Instr / New Equip Less Than \$10,000
M22V0195	CDW.G	1,663.30	322.17	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies

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M22V0195	*** CONTINUED ***				
			1,341.13	0130421109 6410	LCFF Base Instr Orangethorpe / New Equip Less Than
M22V0196	CASE PARTS	613.51	613.51	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0197	PHONAK HEARING SYSTEMS	2,694.83	215.50	0113154101 4310	Low Incidence / Materials and Supplies Instr
			2,479.33	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0198	PHONAK HEARING SYSTEMS	1,678.74	1,678.74	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0199	SCHOOL HEALTH CORPORATION	624.45	624.45	0125554341 6410	LEA Medi Cal Reimb Health Svcs / New Equip Less Than
M22V0200	WOODCRAFT	5,959.29	2,637.43	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			3,321.86	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0201	APPLE COMPUTER INC	41,113.65	41,113.65	0122752101 6410	Title IV Part A SSAE Instr / New Equip Less Than \$10,000
M22V0202	SCHOOL NURSE SUPPLY INC	1,123.83	1,123.83	0125554341 6410	LEA Medi Cal Reimb Health Svcs / New Equip Less Than
M22V0203	SIERRA SCHOOL EQUIPMENT COMPAN	3,159.24	900.80	0152055779 4310	Education Services Discret / Materials and Supplies Instr
			2,258.44	0152055779 6410	Education Services Discret / New Equip Less Than \$10,000
M22X0383	SMART AND FINAL STORES CORPORA	500.00	500.00	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22X0384	COSTCO WHOLESALE	500.00	500.00	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22X0385	FULLERTON OBSERVER	1,000.00	1,000.00	0152258749 5895	Personnel Commission Discret / Service Awards
M22X0386	SUBWAY 36215	2,495.00	2,495.00	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office
M22X0387	SCHOOL FACILITIES SUPPORT	63,840.00	31,920.00	0153353859 5805	Maintenance Facilities DC / Consultants
			31,920.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
M22X0388	AUTISM LEARNING PARTNERS	50,000.00	50,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22Y0073	ROSEMEAD OIL PRODUCTS INC	2,000.00	2,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0074	KIMBALL MIDWEST	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
	Fund 01 Total:	476,866.92			
	Fund 12 Total:	3,400.08			
	Fund 25 Total:	44,420.00			
	Fund 81 Total:	839.56			

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	Total Amount of Purchase Orders:	525,526.56			

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M22M0060	HAUFFE COMPANY INC	65,000.00	+15,000.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0112	ASTRA BUILDERS INC	810,706.65	-9,393.35	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
M22M0117	ARCHITECTURE 9 PLLLP	77,135.00	+16,465.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
M22R0118	NEOPOST INC.	910.00	+468.22	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
M22R1107	STAPLES ADVANTAGE	54.77	+32.30	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
M22V0082	AMERICAN MODULAR SYSTEMS INC	431,449.00	+1,352.00	2568150859 6200	Amerige Hts New Dev Facilities / Buildings and Improve of
M22V0150	AMAZON.COM	937.41	+937.41	0122752101 6410	Title IV Part A SSAE Instr / New Equip Less Than \$10,000
			-915.86	0131655109 6410	Visual Performing Arts Instruc / New Equip Less Than
M22X0034	SOUTHWEST SCHOOL AND OFFICE SU	6,000.00	+2,000.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22X0041	SOUTHWEST SCHOOL AND OFFICE SU	15,000.00	+5,000.00	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22X0172	EFILECABINET INC	5,030.00	+1,030.00	0155351749 5800	Cert Personnel Admin Sub Call / Other Contracted Services
M22X0228	GREEN, BRYAN	25,600.00	+1,600.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22Y0032	PALFINGER LIFTGATES LLC	2,000.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0033	PARKHOUSE TIRE INC	14,000.00	+4,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Z0049	STAPLES 0025724519	5,000.00	+1,000.00	0153353819 4350	Plant Maintenance DC / Materials and Supplies Office
	Fund 01 Total:		21,758.72		
	Fund 25 Total:		17,817.00		
	Total Amount of Change Orders:		39,575.72		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

03/12/2019

FROM 01/25/2019 TO 02/21/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22C0057	CALIFORNIA ASSOCIATION FOR BEH	440.00	440.00	0150454391 5210	Sp Ed Mental Hlth Guidance / Conferences and Meetings
M22R0140	K5 LLC	15,000.00	15,000.00	0140955107 5805	Info Systems iPersonalize Inst / Consultants
M22R0794	SCHOOL SPECIALTY	398.99	398.99	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0928	LEGOLAND CALIFORNIA LLC	4,350.00	4,350.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R1059	CC-PURCHASING	429.92	429.92	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies
M22R1106	AREY JONES EDUCATIONAL SOLUTIO	4,412.08	4,412.08	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies
M22X0009	SOUTHWEST SCHOOL AND OFFICE SU	3,500.00	3,500.00	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
M22X0013	SOUTHWEST SCHOOL AND OFFICE SU	20,517.87	20,517.87	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
	Fund 01 Total:	49,048.86			
	Total Amount of Purchase Orders:	49,048.86			

CONSENT ITEM

DATE: March 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 210490 THROUGH 210546 FOR THE 2018/2019 SCHOOL
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated January 25, 2019 through February 21, 2019 contains purchase orders numbered 210490 through 210546 for the 2018/2019 school year.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Total cost not to exceed \$164,343.18 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 210490 through 210546 are the 2018/2019 school year.

RC:MB:tg
Attachment

Purchase Orders - Detail

2/22/2019 8:53:16 AM

Fullerton School District

Show all data where the Order Date is between 1/25/2019 and 2/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Driftwood Dairy, Inc.	210507	1/31/2019	2/28/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10000	EA	997004	Non Fat Milk, 1/2PT Eco #12049	\$0.2502	\$2,502.00	
30000	EA	997007	Lowfat Milk, 1% Pouch 1/2 PT #13090	\$0.2339	\$7,017.00	
70000	EA	997009	CHOC Milk, NonFat 1/2 PT Pouch #16090	\$0.2115	\$14,805.00	
100	CS	997031	Soy Milk, Pacific 24/8oz #45873	\$16.6100	\$1,661.00	
15000	each	997032	Yogurt, 1/2 pt., Assorted Flavors	\$0.5807	\$8,710.50	
50	EA	997092	Yogurt, Vanilla LF 32lb #52935	\$30.0000	\$1,500.00	
50	cs	997052	Yogurt, Strw/Bana, Dannon, 48/4oz/case #52101	\$12.3009	\$615.04	
60	EA	997022	Juice, Apple 4oz Eco #26000	\$0.1200	\$7.20	
20000	EA	19090	Strawberry Splash Milk 1/2PT Pouch	\$0.2272	\$4,544.00	
1	CS	45765	RiceMilk, Vanilla CS 12/QT	\$24.5904	\$24.59	
					Sales Tax:	\$0.00
					P.O. Total:	\$41,386.34
						<input type="checkbox"/>
Driftwood Dairy, Inc.	210508	1/31/2019	2/28/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	CS	10087	Creamer, Coffee DW Imit 3/8oz 400/cs #71001	\$9.3789	\$187.58	
10	CS	10088	Creamer, French Vanilla 1/2oz 288/cs #71003	\$24.0047	\$240.05	
30	DZ	10073	Eggs, Large DZ #59110	\$2.4118	\$72.35	
5	EA	10074	Cream Cheese, 3lb #60520	\$8.4600	\$42.30	
5	EA	10075	Yogurt, Vanilla 32 lb #52935	\$30.0000	\$150.00	
10	EA	10081	Sour Cream Pint #50450	\$1.4781	\$14.78	
20	EA	10086	Juice, Apple 6oz Eco #26035	\$0.1700	\$3.40	
5	CS	10089	Cream Cheese, Cup 1oz 100/CS #60501	\$17.2500	\$86.25	
20	ea	10091	Juice, Orange Gal. Plastic #25350	\$4.2841	\$85.68	
5	ea	10092	Half & Half Quart ESL #21251	\$2.1243	\$10.62	
1	ea	21180	Half & Half Pint PP DW	\$1.3445	\$1.34	
					Sales Tax:	\$0.00
					P.O. Total:	\$894.36
						<input type="checkbox"/>
Driftwood Dairy, Inc.	210509	1/31/2019	2/28/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3000	EA	997100	Non Fat Milk, Mini 1/2PT #12049 (CACFP)	\$0.2502	\$750.60	
5000	EA	997099	Lowfat Milk,1% Pouch 1/2 pt #13090 (CACFP)	\$0.2339	\$1,169.50	
15000	EA	997101	Choc Milk, NonFat Pouch 1/2PT #16090 (CACFP)	\$0.2115	\$3,172.50	
21	CS	52101	Yogurt,Dannon Straw/Ban 48/4oz	\$12.3009	\$258.32	
					Sales Tax:	\$0.00
					P.O. Total:	\$5,350.92
						<input type="checkbox"/>
					Vendor Total:	\$47,631.62

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hubert Company	210512	2/1/2019	2/13/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	ea	1	Tong, Scallop Plastic #44421	\$1.6900	\$40.56	
12	ea	1	Disher, Grey Sz 8 #62761	\$7.5900	\$91.08	
12	ea	1	Disher, Blue Sz 16 #32602	\$7.8900	\$94.68	
1	ea	1	Knife Steel 10" #99128	\$27.0900	\$27.09	
1	ea	1	Knife Steel Diamond #37561	\$37.2900	\$37.29	
2	ea	1	Gloves, Work Nitrile Small #37923	\$3.3900	\$6.78	
1	ea	1	Gloves, Work Nitrile Med #37923	\$3.3900	\$3.39	
1	ea	1	Gloves, Work Nitrile XL #37923	\$3.3900	\$3.39	
1	ea	1	Shipping Charge	\$17.1400	\$17.14	
1	ea	1	Shipping Charge	\$44.2700	\$44.27	

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 1/25/2019 and 2/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hubert Company	210512	2/1/2019	2/13/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
						Sales Tax: \$23.58
						P.O. Total: \$389.25
						Vendor Total: \$389.25
Packaging Machinery & Parts	210546	2/21/2019	2/21/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	ea	1	Sealing Drum Bearing	\$46.3000	\$92.60	
1	ea	1	Next Day Air Shipping Charge	\$36.2000	\$36.20	
						Sales Tax: \$7.18
						P.O. Total: \$135.98
						Vendor Total: \$135.98
Le Chef Bakery	210499	1/29/2019	2/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
9	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$8.2600	\$74.34	
4	case	10005	Scone, Assrtd #BRB001-24 24/case	\$20.3600	\$81.44	
4	case	10021	Danish, Assorted DAB104-30TS 30 ct.	\$24.9500	\$99.80	
4	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.7900	\$43.16	
						Sales Tax: \$0.00
						P.O. Total: \$298.74
Le Chef Bakery	210529	2/13/2019	2/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$8.2600	\$66.08	
2	case	10005	Scone, Assrtd #BRB001-24 24/case	\$20.3600	\$40.72	
2	case	10020	Cinnamon Roll, Fresh BRB010-12TS 12 ct.	\$9.1000	\$18.20	
5	case	10002	Danish, Twist Asstd #DAB001-12TS (Medium) 12/case	\$8.5300	\$42.65	
4	case	10021	Danish, Assorted DAB104-30TS 30 ct.	\$24.9500	\$99.80	
12	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.7900	\$129.48	
						Sales Tax: \$0.00
						P.O. Total: \$396.93
Le Chef Bakery	210530	2/13/2019	2/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	cs	1	Bun, Pecan Sticky 2.75oz/12 #BRB012-12TS	\$12.4600	\$24.92	
						Sales Tax: \$0.00
						P.O. Total: \$24.92
						Vendor Total: \$720.59
Gold Star Foods Inc.	210491	1/25/2019	2/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
63	case	59045	Pizza, PepTony's Glxy 51% WGRnd GS402135 72/4.55oz.	\$38.7000	\$2,438.10	
16	case	7029	Cracker, Vnlla Bear Grhm GS#203019/404001 19#/case	\$46.7400	\$747.84	
36	case	56018	Turkey & Gravy, Jennie-O 4/7#/case, GS#400984	\$55.3200	\$1,991.52	
12	case	20025	Potato Pearls, Basic American, 6/3.5#, GS#400184	\$41.8600	\$502.32	

Purchase Orders - Detail

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Fullerton School District

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210491	1/25/2019	2/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	case	30347	Roll,Dinner,WhiteGrainGS#102184 Shannons 1oz-120/cs	\$22.7800	\$455.60	
35	case	55007	Chicken PattyWG Tyson,GS#401626 150/3.25	\$43.0700	\$1,507.45	
46	case	55008	Chicken Tender GS#403544 3pc Tyson 450pc/case	\$42.4400	\$1,952.24	
					Sales Tax:	\$0.00
					P.O. Total:	\$9,595.07
Gold Star Foods Inc.	210492	1/25/2019	2/8/2019	2/1/2019		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	sack	4425	Flour, Wheat, All Purpose 25 lb. GS#100894	\$10.2500	\$61.50	
40	case	4423	Cocoa Powder, 23oz. GS#240254	\$9.7900	\$391.60	
					Sales Tax:	\$0.00
					P.O. Total:	\$453.10
Gold Star Foods Inc.	210493	1/25/2019	2/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	sack	4421	Flour, White Whole Wheat, 50lb GS#209388	\$16.6700	\$16.67	
					Sales Tax:	\$0.00
					P.O. Total:	\$16.67
Gold Star Foods Inc.	210494	1/25/2019	2/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
54	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs	\$32.8700	\$1,774.98	
6	case	30348	Biscuit, Honey WW 105/cs GS#133905	\$15.0400	\$90.24	
2	case	20025	Potato Pearls, Basic American,6/3.5#, GS#400184	\$41.8600	\$83.72	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,948.94
Gold Star Foods Inc.	210495	1/25/2019	2/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
28	case	7230	Cinnamon Roll, WG, IW GS#134773 72/cs	\$36.2900	\$1,016.12	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,016.12
Gold Star Foods Inc.	210496	1/25/2019	3/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	case	30327	French Toast Stick, IW GS#113685 88/cs	\$45.3200	\$1,087.68	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,087.68
Gold Star Foods Inc.	210500	1/30/2019	2/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	10118	Jalapenos,Sliced,GSF#209918 6/10#/case	\$22.6000	\$22.60	
					Sales Tax:	\$0.00
					P.O. Total:	\$22.60
Gold Star Foods Inc.	210501	1/30/2019	2/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	30313	Bagel, Plain IW GS#134083 72/cs	\$22.7100	\$136.26	
24	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz	\$34.0000	\$816.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$952.26
Gold Star Foods Inc.	210502	1/30/2019	2/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	case	4302	Mustard, GS#201872, Heinz 500/5.5g	\$7.8000	\$93.60	

Purchase Orders - Detail

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Fullerton School District

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210502	1/30/2019	2/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
					Sales Tax:	\$0.00
					P.O. Total:	\$93.60
Gold Star Foods Inc.	210503	1/30/2019	2/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
20	case	30355	Concha, Variety Pack, IW GS#133841 84/cs			\$37.6900 \$753.80
					Sales Tax:	\$0.00
					P.O. Total:	\$753.80
Gold Star Foods Inc.	210504	1/30/2019	2/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
24	case	57018	Cheeseburger,MiniTwnsGS#403436/ QCB655 72/4.55oz			\$47.4200 \$1,138.08
					Sales Tax:	\$0.00
					P.O. Total:	\$1,138.08
Gold Star Foods Inc.	210505	1/31/2019	2/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
5	case	3111	Jelly, Assorted GS#208591 .5oz/200/cs			\$7.6800 \$38.40
7	case	56046	Beef, Patty Charbroiled GS#403572 240/cs			\$38.4000 \$268.80
					Sales Tax:	\$0.00
					P.O. Total:	\$307.20
Gold Star Foods Inc.	210511	2/1/2019	2/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
63	case	59010	Breadstick, Cheese-filled, GS#405626 144/cs			\$36.8400 \$2,320.92
9	case	4243	Sauce, Marinara, 250/1oz cup GS#401764			\$26.1500 \$235.35
4	case	59501	Cheese cheddar shred RF RS GS#401146 4/5#			\$12.9600 \$51.84
45	case	8269	Chips, Tortilla GS#208220 80/case			\$18.9200 \$851.40
15	case	56046	Beef, Patty Charbroiled GS#403572 240/cs			\$38.4000 \$576.00
48	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz			\$35.7900 \$1,717.92
27	case	56115	Brownie,WG, GS#400042, 20thC#772A20W 144/2oz			\$52.3400 \$1,413.18
23	case	56705	Chicken,MndrnOrnge,GS#403631 6/5# case Lings			\$115.3800 \$2,653.74
					Sales Tax:	\$0.00
					P.O. Total:	\$9,820.35
Gold Star Foods Inc.	210516	2/5/2019	2/19/2019	2/19/2019		<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
4	case	30360	Bar, Breakfast Twin GS#134817 IW 80/cs			\$27.6100 \$110.44
6	case	55119	Egg, Liquid Whole Frzn GS#403708 6/5#			\$26.1800 \$157.08
10	case	30015	CornDog,Chkn WGJumbo IW(D.Lee)GS#134372 72/cs			\$35.6300 \$356.30
					Sales Tax:	\$0.00
					P.O. Total:	\$623.82
Gold Star Foods Inc.	210517	2/6/2019	2/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
12	case	8022	Cereal, Cinna Toast R/Sugar GS#200914 GM 96/cs			\$32.8700 \$394.44
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288			\$9.0700 \$253.96
					Sales Tax:	\$0.00
					P.O. Total:	\$648.40
Gold Star Foods Inc.	210518	2/6/2019	3/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
6	case	12201	Sunbutter Cup, GS#208125 200/cs			\$66.1300 \$396.78

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 1/25/2019 and 2/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210518	2/6/2019	3/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
					Sales Tax:	\$0.00
					P.O. Total:	\$396.78
Gold Star Foods Inc.	210519	2/7/2019	3/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
4	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs			\$46.2100 \$184.84
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288			\$9.0700 \$253.96
6	case	54024	Cheese, Cube, Cheddar GS#403439 200/cs			\$36.6700 \$220.02
					Sales Tax:	\$0.00
					P.O. Total:	\$658.82
Gold Star Foods Inc.	210520	2/7/2019	3/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs			\$69.7600 \$1,604.48
4	case	7014	Cracker, Goldfish, Chddr GS#200290 300/case			\$64.6100 \$258.44
5	case	12001	Seeds, Chili Lime and Cranberry, GS#239336 250/cs			\$146.7600 \$733.80
					Sales Tax:	\$0.00
					P.O. Total:	\$2,596.72
Gold Star Foods Inc.	210521	2/7/2019	3/12/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
12	case	8022	Cereal, Cinna Toast R/Sugar GS#200914 GM 96/cs			\$32.8700 \$394.44
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288			\$9.0700 \$253.96
6	case	12201	Sunbutter Cup, GS#208125 200/cs			\$66.1300 \$396.78
					Sales Tax:	\$0.00
					P.O. Total:	\$1,045.18
Gold Star Foods Inc.	210522	2/7/2019	3/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
37	case	380113	Dinner Meal, Energizer GS#240272 30ct			\$62.4100 \$2,309.17
					Sales Tax:	\$0.00
					P.O. Total:	\$2,309.17
Gold Star Foods Inc.	210523	2/7/2019	2/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
64	case	57018	Cheeseburger, MiniTwinsGS#403436/ QCB655 72/4.55oz			\$47.4200 \$3,034.88
72	case	30338	Pancakes, Buttermilk GS#100082 144/1.4oz.			\$32.4200 \$2,334.24
31	case	55104	Eggstravaganza, GS#406340 Bacon, 160/cs 4/5lb			\$44.1100 \$1,367.41
11	cs	4351	Syrup, Maple IW GS#201878 100/1.5oz/cs			\$11.0700 \$121.77
33	case	55007	Chicken PattyWG Tyson, GS#401626 150/3.25			\$43.0700 \$1,421.31
103	case	30067	CornDog, Mini, Chicken GS#100766 2/5#			\$20.5400 \$2,115.62
28	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs			\$29.1700 \$816.76
					Sales Tax:	\$0.00
					P.O. Total:	\$11,211.99
Gold Star Foods Inc.	210525	2/12/2019	2/12/2019	2/26/2015		<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
15	case	57016	Sandwich, Mini BBQ RibTwins, GS#401766/0543 80/5.4			\$54.0400 \$810.60
10	case	30009	Hot Dog, GS#140300 Beef 8/1, Huffy 80/cs			\$30.7900 \$307.90
					Sales Tax:	\$0.00
					P.O. Total:	\$1,118.50
Gold Star Foods Inc.	210526	2/12/2019	2/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
40	case	55060	Chicken Patty, Hot&Spicy WG GS#404681 148/case			\$44.4800 \$1,779.20

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 1/25/2019 and 2/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210526	2/12/2019	2/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	55009	Chicken, Breaded Drmstck GS# 405424 72-108/cs	\$62.9000	\$314.50	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,093.70
Gold Star Foods Inc.	210531	2/14/2019	3/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
60	case	59801	Sandwich,Sunbter&GrpJelly,GS#401972 96csSW#11128W	\$55.4200	\$3,325.20	
6	case	30348	Biscuit, Honey WW 105/cs GS#133905	\$15.0400	\$90.24	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,415.44
Gold Star Foods Inc.	210532	2/14/2019	2/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
96	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MP#59701	\$13.7400	\$1,319.04	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,319.04
Gold Star Foods Inc.	210534	2/14/2019	2/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
15	case	7013	Cracker, Graham Hi-Fbr GS#208146 MJM 150/1oz	\$20.8300	\$312.45	
					Sales Tax:	\$0.00
					P.O. Total:	\$312.45
Gold Star Foods Inc.	210536	2/15/2019	3/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
43	case	59045	Pizza,PepTony'sGlxy 51% WGRnd GS402135 72/4.55oz.	\$38.7000	\$1,664.10	
44	case	30353	Waffle, Maple Mini, Eggo IW GS#134285 72/cs	\$38.0200	\$1,672.88	
15	cs	4351	Syrup, Maple IW GS#201878 100/1.5oz/cs	\$11.0700	\$166.05	
13	case	56046	Beef, Patty Charbroiled GS#403572 240/cs	\$38.4000	\$499.20	
72	case	30017	Corn Dog, Chicken, Bulk GS#100762 72/case	\$26.7200	\$1,923.84	
62	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$35.7900	\$2,218.98	
35	case	56115	Brownie,WG, GS#400042, 20thC#772A20W 144/2oz	\$50.8400	\$1,779.40	
40	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct	\$39.6500	\$1,586.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$11,510.45
Gold Star Foods Inc.	210537	2/15/2019	2/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
9	case	7026	Cracker, Goldfish Chddr GS#200290 300/.75oz.	\$64.6100	\$581.49	
					Sales Tax:	\$0.00
					P.O. Total:	\$581.49
Gold Star Foods Inc.	210538	2/19/2019	3/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	30307	Bread, Crumb GS#113034 Daves#360 28/3.6oz.	\$13.8700	\$138.70	
32	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz	\$34.0000	\$1,088.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,226.70
Gold Star Foods Inc.	210541	2/21/2019	2/26/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	30067	CornDog,Mini,Chicken GS#100766 2/5#	\$20.5400	\$205.40	
					Sales Tax:	\$0.00
					P.O. Total:	\$205.40

Purchase Orders - Detail

2/22/2019 8:53:16 AM

Fullerton School District

Show all data where the Order Date is between 1/25/2019 and 2/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210542	2/21/2019	3/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$5.4900	\$356.85
					Sales Tax:	\$0.00
					P.O. Total:	\$356.85
Gold Star Foods Inc.	210543	2/21/2019	3/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	cs	4341	Dressing, Ranch Light GS#300050 4/1gal		\$31.3700	\$313.70
20	case	30355	Concha, Variety Pack, IW GS#133841 84/cs		\$37.6900	\$753.80
					Sales Tax:	\$0.00
					P.O. Total:	\$1,067.50
Gold Star Foods Inc.	210544	2/21/2019	3/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$35.7900	\$214.74
					Sales Tax:	\$0.00
					P.O. Total:	\$214.74
Vendor Total:						\$70,118.61
P & R Paper Supply Company, Inc.	210497	1/25/2019	2/6/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	case	84107	Cup Coffee 8oz Symp Handle IMV-8PCWH 1M/case		\$36.0500	\$144.20
3	case	82001	Forks,Clear Plastic HeavyDuty NTR-6870 1000/cs		\$14.6500	\$43.95
					Sales Tax:	\$0.00
					P.O. Total:	\$188.15
P & R Paper Supply Company, Inc.	210498	1/25/2019	2/6/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	81025	Bag Hamb-foilw/pic Papercohi 300527 1M/case		\$40.6900	\$122.07
					Sales Tax:	\$0.00
					P.O. Total:	\$122.07
P & R Paper Supply Company, Inc.	210506	1/31/2019	3/6/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
120	each	80024	Knife, Safety Utility, Lizard CSP-LZ-S 6/box		\$3.7917	\$455.00
					Sales Tax:	\$35.26
					P.O. Total:	\$490.26
P & R Paper Supply Company, Inc.	210527	2/12/2019	2/20/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	82201	Spoon, Clear Plstc HD NTR-6872 1000/case		\$14.6500	\$43.95
					Sales Tax:	\$0.00
					P.O. Total:	\$43.95
P & R Paper Supply Company, Inc.	210528	2/12/2019	2/20/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
7	Box	81103	Cover, Bun Rack 52x80 Food Handler ELK-BOR5280		\$11.1500	\$78.05
3	case	84306	Cup, #SOL-TP16D 16oz Clear Soft 20/50/case		\$91.3500	\$274.05
4	case	81032	Container,Clr PVC Sand Wedge ANC-4511019 250/CS		\$49.8500	\$199.40
					Sales Tax:	\$6.05
					P.O. Total:	\$557.55

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 1/25/2019 and 2/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
P & R Paper Supply Company, Inc.	210533	2/14/2019	2/20/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	case	80006	Gloves,Disp. Plastic (M) #GOL-1502, 10/1M cs		\$38.5000	\$38.50
8	cs	81003	Bag *bunpan18x24 Elkay B0R1824HD 250/cs		\$8.9500	\$71.60
					Sales Tax:	\$8.53
					P.O. Total:	\$118.63
P & R Paper Supply Company, Inc.	210535	2/14/2019	2/20/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	84804	Lid, Flat No Slot FAB-LKC1220F 1000/case		\$24.2500	\$72.75
					Sales Tax:	\$0.00
					P.O. Total:	\$72.75
P & R Paper Supply Company, Inc.	210539	2/19/2019	2/27/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	case	86103	Tray, 1/2# Boat #202264 (SQP 8708) 1000/case		\$16.4100	\$32.82
					Sales Tax:	\$0.00
					P.O. Total:	\$32.82
					Vendor Total:	\$1,626.18
Form Plastics	210510	1/31/2019	1/31/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	A000040B	Roller, Assembly Heat Seal, Core IS000734D		\$1,232.0000	\$1,232.00
					Sales Tax:	\$95.48
					P.O. Total:	\$1,327.48
Form Plastics	210513	2/1/2019	2/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	gal	1	Liquid Silicone, 1 Gallon #700989		\$88.0000	\$176.00
1	ea	1	Freight Charges		\$20.2700	\$20.27
					Sales Tax:	\$13.64
					P.O. Total:	\$209.91
					Vendor Total:	\$1,537.39
Crown Lift Trucks	210490	1/25/2019	1/25/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Battery - Wet Cell Heavy Duty		\$726.6800	\$726.68
1	ea	2	California Battery Fee		\$4.0000	\$4.00
1	ea	3	Labor		\$596.0000	\$596.00
1	ea	4	Battery Disposal Fee		\$34.0000	\$34.00
					Sales Tax:	\$58.96
					P.O. Total:	\$1,419.64
					Vendor Total:	\$1,419.64
Affiliated Packaging Spec.	210540	2/19/2019	2/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Installation of the heat roller		\$300.0000	\$300.00

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 1/25/2019 and 2/21/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
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Affiliated Packaging Spec.	210540	2/19/2019	2/19/2019			<input type="checkbox"/>
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Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
						Sales Tax:	\$0.00
						P.O. Total:	\$300.00
						Vendor Total:	\$300.00

Arrow Restaurant Equipment & Supplies	210515	2/5/2019	2/5/2019			<input type="checkbox"/>
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Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
2	ea	Cambro # S10	1- Sneeze Guard Side Panel 6' VBR		\$135.9500	\$271.90	
						Sales Tax:	\$21.07
						P.O. Total:	\$292.97
						Vendor Total:	\$292.97

Dan's Thermal Services	210524	2/7/2019	2/7/2019			<input type="checkbox"/>
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Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	RR3639	Vertical Line Suction Accumulator		\$429.1100	\$429.11	
4	ea	INSU TAPE18	Foam Tape		\$21.5650	\$86.26	
40	ea	REF R404A	Refrigerant R404A		\$15.0000	\$600.00	
1	ea	RWSVENL	Service Charge		\$111.0000	\$111.00	
6	hr	Labor	Journeyman		\$85.0000	\$510.00	
6	hr	Labor	Maintenance Helper		\$65.0000	\$390.00	
						Sales Tax:	\$86.45
						P.O. Total:	\$2,212.82

Dan's Thermal Services	210545	2/21/2019	2/21/2019			<input type="checkbox"/>
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Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	JC P70LB-1C	Dual Press Ctrl		\$252.3900	\$252.39	
3.5	hr	SERVICE-JRI	Labor Service-Journeyman		\$85.0000	\$297.50	
						Sales Tax:	\$19.56
						P.O. Total:	\$569.45
						Vendor Total:	\$2,782.27

Melody Reynolds	210514	2/1/2019	2/1/2019		4313	<input type="checkbox"/>
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Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	lot	1	Smart & Final, Invoice dated 1/23/19		\$20.3000	\$20.30	
						Sales Tax:	\$0.00
						P.O. Total:	\$20.30
						Vendor Total:	\$20.30

GRAND TOTAL \$ 79,343.18
(NET OF OPEN P.O.)

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 120359 THROUGH 120720 FOR THE 2018/2019 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 120359 through 120720. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$2,822,611.99
12	Child Development	13,773.65
25	Capital Facilities	32,917.51
40	Special Reserve	7,734.30
68	Workers' Compensation	25,734.61
81	Property/Liability Insurance	<u>30,774.25</u>
	Total	\$2,933,546.31

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: The total amount presented for approval is \$2,933,546.31 from funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 120359 through 120720 for the 2018/2019 school year.

RC:MG:gs

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 13380 THROUGH 13443 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 13380 through 13443 for the 2018/2019 school year.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Total cost not to exceed \$779,997.16 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 13380 through 13443 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: March 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its regular meeting on February 25, 2019.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WAS PRESENTED TO THE PERSONNEL COMMISSION ON: 02/25/19
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 03/12/19**

LEGEND

Acronym	Definition
ASP	After School Program
BB	Bilingual Biliterate
CFRA	California Family Right Act
ESY	Extended School Year
FMLA	Family Medical Leave Act
NTE	Not to Exceed
PDL	Pregnancy Disability Leave

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 02/25/19
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 03/12/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Hugo	Romo	Custodian I	Add temporary additional hours	12/21/18	53	3.75	542	B17/6
Garcia	Adao	Custodian I	Add temporary additional hours NTE 11.25 hrs through 12/27/18	12/21/18	20	18.75/wk	542	B17/6
Smith	Patricia	Inst. Asst./Spec Ed II A	Add temporary additional hours NTE 2 hrs/day	1/8/19	54	6	242	B14/6 (6% med stipend)
Siqueiros Beltran	Ignacio	Custodian I	Add temporary additional hours NTE 21 hrs through 1/4/19	12/21/18	53	18.75/wk	542	B17/6
Ortega	Tatiana	Clerical Assistant II	Add temporary additional hours NTE 5 hrs	12/21/18	55	8	115	B19/1
York	Deborah	Inst. Asst/Spec Ed II A	Add temporary additional hours NTE 7.5/wk through 3/29/19	1/8/19	54	6	242	B14/6 (2% med stipend)
De Tavera	Gloria	Playground Sup.	Adjust hours to reflect the actual hours worked	12/18/18	26	6.1/wk	100	B11/1
Garcia	Blanca	Playground Sup.	Adjust hours to reflect the actual hours worked	12/18/18	29	8.4/wk	304	B11/1
Gomez de Diaz	Veronica	Playground Sup.	Adjust hours to reflect the actual hours worked	12/18/18	25	10.2/wk	100/302	B11/1
Mendoza	Laura	Playground Sup.	Adjust hours to reflect the actual hours worked	12/18/18	13	6.5/wk	100	B11/1
Olivar	Martha	Playground Sup.	Adjust hours to reflect the actual hours worked	12/18/18	29	8.8/wk	304	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 02/25/19
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 03/12/19

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Ramirez	Andrew	Inst. Asst./Spec Ed II B	Increase hrs from 3 hrs/day	2/1/19	54	6	122	B14/1
Jones	Nathanael	Technology, Library, & Media Asst	Increase hrs. from 20 hrs/wk	1/24/19	55	40/wk	409	B21/1
Employee ID	3784		Leave of absence: catastrophic sick leave use through 3/1/19	2/19/19				
Employee ID	1374		Leave of absence: catastrophic sick leave use through 4/29/19	2/27/19				
Employee ID	7327		Leave of absence: Unpaid through 3/27/19	2/13/19				
Bobadilla	Samantha	Instr. Asst./ Recreation	Resignation	2/19/19	55	19.5/wk	329	B11/2
Calvillo	Marcella	Playground Sup.	Resignation	2/6/19	15		121	B11/1
Ponce	Kathy	Inst. Asst./ Reg.	Resignation on probation	2/6/19	16	15/wk	100	B11/1
Cashin	Kristina	Secretary	Resignation; hire as Secretary- sub	2/1/19	56	8	565	B21/6
Franco Cruz	Ana	Food Serv. Asst.I	Resignation; hire as sub	2/14/19	90	7.5/wk	606	B8/2
Gutierrez Estrada	Ericka	Instr. Asst./Spec Ed II B	Resignation; hire sub status as Instr. Asst./Spec Ed I	2/15/19	54	30/wk	242	B14/3 (6% autism stipend)
Reza	Eric	Inst. Asst./Recreation-sub	Separation	2/7/19	55			
Estrada	Darlin	Playground Sup.- sub	Separation	1/24/19	99		100	B11/1
Camacho	Maria	Instr. Asst/ Recreation	Step increase	2/1/19	22	3.95	329	B11/3
Huntly	John	Instr. Asst./ Recreation	Voluntary reduction of hrs from 19.5/wk	1/29/19	55	18.5/wk	85	B11/1

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 18/19-B022 THROUGH 18/19-B031 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 18/19-B022 through 18/19-B031 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$732 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01
UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8662	Gains or Losses on Investments	\$537
8699	All Other Local Revenue	195
	Total:	<u>\$732</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$18,635
2000	Classified Salaries	8,906
3000	Employee Benefits	15,364
4000	Books and Supplies	287,586
5000	Services & Other Operating Expenses	-288,526
9789	Designated for Economic Uncertainties	-3,963
	Total:	<u>\$732</u>

Explanation: This Resolution reflects budget adjustments in the Second Interim Financial Report to be presented at the March 12, 2019 Board Meeting, adjustments to AB602 revenue and ASB reimbursements. It also includes expenditures for PAL grant awards and other adjustments to expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$176,803 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01
RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$54,686
8699	All Other Local Revenue	163,406
8792	Transfers of Apportionments from County Offices	-41,289
	Total:	<u>\$176,803</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$13,948
2000	Classified Salaries	38,820
3000	Employee Benefits	-1,261
4000	Books and Supplies	-86,344
5000	Services & Other Operating Expenses	250,604
7000	Other Outgo	2,325
9789	Designated for Economic Uncertainties	-41,289
	Total:	<u>\$176,803</u>

Explanation: This Resolution reflects budget adjustments in the Second Interim Financial Report to be presented at the March 12, 2019 Board Meeting, adjustments to the AB602 revenue, Title I grant and Title II Teacher Quality. It also includes revenue increases for donations from various school sites, PTAs, foundations, McCoy Mills and Early Learning Inclusive Pre-School (ELIP). It includes various adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$2 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8662	Gains or Losses on Investments	\$2
Total:		\$2

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$2,700
2000	Classified Salaries	800
3000	Employee Benefits	-614
4000	Books and Supplies	414
5000	Services & Other Operating Expenses	2,100
9780	Other Designations	2
Total:		\$2

Explanation: This Resolution reflects an increase in revenue and adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$36 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

DEFERRED MAINTENANCE FUND 14

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8662	Gains or Losses on Investments	\$36
	Total:	\$36

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
9780	Other Designations	\$36
	Total:	\$36

Explanation: This Resolution reflects an increase in revenue and adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$146 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

BUILDING FUND 21

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8662	Gains or Losses on Investments	\$146
	Total:	\$146

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
9780	Other Designations	\$146
	Total:	\$146

Explanation: This Resolution reflects an increase in revenue and adjustments to projected expenditures in the Building Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$32 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CAPITAL FACILITIES FUND 25

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8662	Gains or Losses on Investments	\$32
Total:		\$32

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$240
5000	Services & Other Operating Expenses	37,934
6000	Capital Outlay	-174
9780	Other Designations	-37,488
Total:		\$32

Explanation: This Resolution reflects an increase in revenue and adjustments to projected expenditures in the Capital Facilities Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$320,048 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8625	Community Redevelopment Funds	\$300,000
8660	Interest	20,000
8662	Gains or Losses on Investments	48
	Total:	<u>\$320,048</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$65,278
5000	Services & Other Operating Expenses	2,738
6000	Capital Outlay	297,961
9000	Other Assignments	-45,929
	Total:	<u>\$320,048</u>

Explanation: This Resolution reflects an increase in revenue for Community Redevelopment Funds and interest income. It also includes adjustments to projected expenditures in the Special Reserve for Capital Outlay Projects Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$66 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

WORKERS' COMPENSATION FUND 68

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8662	Gains or Losses on Investments	\$66
	Total:	\$66

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
9790	Undesignated/Unappropriated	\$66
	Total:	\$66

Explanation: This Resolution reflects an increase in revenue and adjustments to projected expenditures in the Workers' Compensation Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$4 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

DENTAL FUND 69

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8662	Gains or Losses on Investments	\$4
	Total:	\$4

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
9790	Undesignated/Unappropriated	\$4
	Total:	\$4

Explanation: This Resolution reflects an increase in revenue and adjustments to projected expenditures in the Dental Fund.

Approved: Dean West, CPA
 Assistant Superintendent of Business
 Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$11 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

PROPERTY AND LIABILITY FUND 81

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8662	Gains or Losses on Investments	\$11
	Total:	\$11

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
9790	Undesignated/Unappropriated	\$11
	Total:	\$11

Explanation: This Resolution reflects an increase in revenue and adjustments to projected expenditures in the Property and Liability Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: March 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1121 FOR THE 2018/2019 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1121 for the 2018/2019 school year.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$709.25
	Total	<u>\$709.25</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$709.25 from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1121 for the 2018/2019 school year (District 40, Van Daele).

RC:MG:gs

CONSENT ITEM

DATE: March 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1200 FOR THE 2018/2019 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrant number 1200 for the 2018/2019 school year.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$2,130.88
	Total	<u>\$2,130.88</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: The total amount presented for approval is \$2,130.88 from District 48, General Fund.

Recommendation: Approve/Ratify warrant number 1200 for the 2018/2019 school year (District 48, Amerige Heights).

RC:MG:gs

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND NONQUIXOTE, LLC TO DEVELOP A SERIES OF PROFESSIONAL LEVEL VIDEOS**

Background: NonQuixote, LLC will be creating professional level videos during FSD Fest scheduled for April 5 & 6, 2019.

Rationale: To create professional quality videos that capture the essence of how Fullerton School District uses technology in several areas to personalize education. Video will be used to communicate and inform the parents and community about the various learning opportunities throughout our district. Videos will be shared with parents and families through the district website and social media.

Funding: Cost not to exceed \$5,071 and is to be paid from Innovation & Instructional Support budget (#409).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and NonQuixote, LLC to develop a series of professional level videos.

JD:kv
Attachment

Fullerton School District
1401 W Valencia Dr
Fullerton, CA 92833

March 13th, 2019

NonQuixote LLC (NonQuixote) agrees to work with Fullerton School District on a series of videos ("Agreement").

1. Statement of Work

NonQuixote shall provide to Fullerton School District the professional services ("Services") described in the Statement of Work below. The Statement of Work shall be subject to the terms and conditions of this Agreement.

Deliverables

- Multi-Camera Footage of Spotlight Speakers (1.5 hours total)
 - Deliverable is footage only (no edited video)
 - Multi-camera: one follow camera, one wide camera aimed at stage
 - Recorded and delivered in 1080p
 - Delivery goal: April 15th
- Copy of all RAW footage from event
- Five 1-minute videos highlighting events
 - Goal: Describe the types of events and purpose behind them
 - Draft delivery date goal: May 3rd
 - 0-2 rounds of feedback, each to be completed within one week of receiving feedback
 - Topics:
 - Passion Agents (posters, conference, open mic)
 - Take Flight + Robot Nation
 - E-Sports
 - Film Festival + Photography
 - Innovation Experience
- One 2-3 minute recap video
 - Goal: To get people excited to support this work
 - Topic: Overview of the whole weekend with meaty soundbites and b-roll of all events
 - Draft delivery date goal: May 10th
 - 0-2 rounds of feedback, each to be completed within one week of receiving feedback
- One 30 second promo video
 - Goal: For use on social media, as a commercial
 - Topic: Shorter version of the recap video

- Draft delivery date goal: May 10th
- 0-2 rounds of feedback, each to be completed within one week of receiving feedback

2. Compensation

NonQuixote's total compensation will be \$5,071. The full amount of this compensation is due once final deliverables have been received.

3. Term and Timeline

This Statement of Work shall begin on March 13, 2019. Unless terminated earlier pursuant to Section 7 of the Agreement, the Agreement shall terminate on June 1, 2019. Deviations from this timeline should be discussed with and approved by NonQuixote.

4. Independent Contractor

In performing the Services pursuant to this Agreement, NonQuixote is operating as an independent contractor and is not an agent or employee of Fullerton School District. Neither organization is authorized to act on behalf of the other.

5. Intellectual Property

If Fullerton School District desires to use any of the Developments created in the performance of the Services by NonQuixote (whether individually by Fullerton School District or jointly by Fullerton School District and NonQuixote) in the performance of services similar to the Services for any purpose, Fullerton School District must first make a request in writing to NonQuixote LLC describing Fullerton School District's intended use of such Developments. If NonQuixote provides consent to your such use, which NonQuixote shall not unreasonably withhold, NonQuixote shall grant you a non-exclusive, non-sublicensable, non-transferable, fully paid-up license for you solely to use such Developments for the purpose and in the manner mutually agreed, provided that any such license shall (i) prohibit the disclosure or transfer of such Developments to any third party without NonQuixote's prior written consent (which shall not be unreasonably withheld), and (ii) specify that NonQuixote shall have and retain shared rights, title, and interest in the Developments, and any modifications, improvements, or other derivatives thereto, that are made by Fullerton School District or any third party. Utilized Developments will credit NonQuixote at the full capacity of their contribution. NonQuixote may request compensation from Fullerton School District for utilizing footage he captured in the event of its use by a third party.



6. Performance

NonQuixote represents, warrants and covenants to Fullerton School District that (i) NonQuixote has the expertise and capacity to perform the Services; (ii) all Services shall be performed by NonQuixote in a timely, professional and workmanlike manner consistent with professional standards for performing services of a similar kind; and (iii) all Services and deliverables shall conform to any and all requirements and specifications set forth in the Statement of Work.

7. Termination

Fullerton School District may terminate this contract with 30 days notice. In the event of termination, Fullerton School District agrees to pay NonQuixote for the work completed up to the date of termination. Advance payment made to NonQuixote and not applicable to completed work as of the date of termination will be promptly refunded to Fullerton School District.

8. Severability

In the event any provision of this Agreement is found to be legally unenforceable, such unenforceability shall not prevent enforcement of any other provision of this Agreement.

9. Perpetuity

This contract is made in agreement and enforced with Fullerton School District as an organization. In the event that a change in leadership at Fullerton School District occurs, the incumbents must adopt the preexisting circumstances of this contract.

10. Insurance

NonQuixote represents, warrants and covenants to Fullerton School District that it has General Liability insurance of \$1,000,000 per claim.

11. Effective Date

The effective date of this Agreement shall be the date of NonQuixote's signature below.

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Signatures

As representatives of NonQuixote, we accept the contract terms & conditions.

Krista Moroder
Partner & CTO, NonQuixote LLC

Date

Ian McClerin
Partner & Creative Director, NonQuixote LLC

Date

As a representative of Fullerton School District, I accept the contract terms & conditions.

Robert Pletka, Ed.D.
Name

Superintendent
Title

Signature

March 13, 2019
Date

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CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, FOR THE PURCHASE OF MATERIALS AS PART OF THE REPAIRS AND IMPROVEMENTS TO THE OFFICE LOBBY OF PARKS JUNIOR HIGH SCHOOL

Background: On April 17, 2018, Fullerton School District entered into a California Multiple Award Schedules Contract Number 4-17-72-0057B, with KYA Services, LLC, Project No. 1-1-16547, purchase of repair materials described as AA mats, for the office lobby located at Parks Junior High School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$2,221.92 will be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, for the purchase of materials as part of the repairs and improvements to the office lobby of Parks Junior High School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION ~~6403~~ 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Nicolas Junior High School, 1100 W. Olive Ave., Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 17th day of April 2018, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 12th day of March 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, Project No. 1-1-16547 for purchase of needed repair material described as AA Mats, in the office lobby located at Parks Junior High School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR NEW DIMENSION GENERAL CONSTRUCTION TO REMOVE EXISTING OFFICE SLIDING GLASS DOOR SYSTEM AND INSTALL A NEW METAL DOUBLE DOOR ENTRY AT NICOLAS JUNIOR HIGH SCHOOL

Background: On July 24, 2019, the Board of Trustees approved the award of a unit price contract for general contractor services to New Dimension General Construction for services to be provided at various times throughout the school year. Currently, there is an increased need of school site repairs, installation, maintenance, and replacement work. This unit price contract allows the District to procure general contractor services on an as-needed basis. This particular project was for the removal of an existing sliding glass door system in order to create a more secure entrance and exit at Nicolas Junior High School.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount not to exceed \$17,783.92 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for New Dimension General Construction to remove existing office sliding glass door system and install a new metal double door entry at Nicolas Junior High School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION ~~6403~~ 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Nicolas Junior High School, 1100 W Olive Avenue, Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 24th day of July 2018, which contract was made with New Dimension General Construction, of Anaheim Hills, CA, as contractor; that the work on said improvements was actually completed and accepted on the 12th day of March 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Lesron Insurance Agency, Inc.; that the property hereinafter referred to and on which said improvements were made is described as follows: New Dimensions General Construction, as part of the Unit Price Contract for General Construction, FSD Project Number FSD-18-19-GF-01, this project was for the removal of an existing sliding glass door system in order to create a more secure entrance and exit at Nicolas Junior High School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of _____ 2019,
by, _____ proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR NEW DIMENSION GENERAL CONSTRUCTION TO REMOVE THE FRONT OFFICE RECEPTION AREA IN ORDER TO CREATE A FUNCTIONAL AND SECURE SINGLE POINT OF ENTRY AT PARKS JUNIOR HIGH SCHOOL**

Background: On July 24, 2019, the Board of Trustees approved the award of a unit price contract for general contractor services to New Dimension General Construction for services to be provided at various times throughout the school year. Currently, there is an increased need of school site repairs, installation, maintenance, and replacement work. This unit price contract allows the District to procure general contractor services on an as-needed basis. This particular project was for the removal and replacement of an existing front desk reception area creating a more functional and secure single point of entry at Parks Junior High School.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount not to exceed \$5,745.20 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for New Dimension General Construction to remove front office reception area in order to create a functional and secure single point of entry at Parks Junior High School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Parks Junior High School, 1710 Rosecrans Avenue, Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 24th day of July 2018, which contract was made with New Dimension General Construction, of Anaheim Hills, CA, as contractor; that the work on said improvements was actually completed and accepted on the 12th day of March 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Lesron Insurance Agency, Inc.; that the property hereinafter referred to and on which said improvements were made is described as follows: New Dimensions General Construction, as part of the Unit Price Contract for General Construction, FSD Project Number FSD-18-19-GF-01, this project was for the removal and replacement of an existing front desk reception area to create a more functional and secure single point of entry at Parks Junior High School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: March 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations
SUBJECT: APPROVE NOTICE OF COMPLETION FOR NEW DIMENSION GENERAL CONSTRUCTION TO ADD AN ADDITIONAL DOOR INSIDE THE NEW PERIMETER FENCING AT PARKS JUNIOR HIGH SCHOOL

Background: On July 24, 2018, the Board of Trustees approved the award of a unit price contract for general contractor services to New Dimension General Construction for services to be provided at various times throughout the school year. Currently, there is an increased need of school site repairs, installation, maintenance, and replacement work. This unit price contract allows the District to procure general contractor services on an as-needed basis. This particular project was for the removal of an existing window with the installation of one new door, door closure, and painting of the items to match the existing at Parks Junior High School.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount not to exceed \$6,696.75 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for New Dimension General Construction to add an additional door inside of the new perimeter fencing at Parks Junior High School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Parks Junior High School, 1710 Rosecrans Avenue, Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 24th day of July 2018, which contract was made with New Dimension General Construction, of Anaheim Hills, CA, as contractor; that the work on said improvements was actually completed and accepted on the 12th day of March 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Lesron Insurance Agency, Inc.; that the property hereinafter referred to and on which said improvements were made is described as follows: New Dimensions General Construction, as part of the Unit Price Contract for General Construction, FSD Project Number FSD-18-19-GF-01, this project was for the removal an existing window with the installation of one new door, door closure, and painting of the items to match the existing at Parks Junior High School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR THE REPAIR AND STRUCTURAL REINFORCEMENT OF SUPPORT BEAMS AT RICHMAN ELEMENTARY SCHOOL

Background: Progressive Surface Solutions, Project No. 5-6-15805, was for repairs made to roof deck planks and the installation of structural reinforcement plates to the support beams. The repairs were necessary for the safety of students and staff at Richman Elementary School.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount not to exceed \$3,900 is from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for the repair and structural reinforcement of support beams at Richman Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Fullerton School District, Nutrition Services Building, 389 Truslow, Fullerton, CA 92832, the contract for the doing of which was heretofore entered into on the 1st day of November 2018, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 12th day of March 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Repairs which were necessary for the safety of students and staff at Richman Elementary, Progressive Surfacing Project No. 6-1-15805.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: APPROVE/RATIFY 2018/2019 NONPUBLIC AGENCY MASTER CONTRACT WITH 3 CHORDS, INC., DBA THERAPY TRAVELERS FOR SPECIAL EDUCATION AND/OR RELATED SERVICES EFFECTIVE MARCH 4, 2019 THROUGH JUNE 30, 2019

Background: Nonpublic agencies support student educational programs through a variety of services, which may include occupational therapy, physical therapy, behavioral intervention, etc.

The rates for this nonpublic agency are as follows:

3 Chords, Inc. DBA Therapy Travelers:	
SLP	\$ 85-\$110/per 60 Min
SLP – CFY	\$ 75-\$ 85/per 60 Min
SLPA	\$ 65-\$ 75/per 60 Min
School Psychologist	\$ 90-\$120/per 60 Min
OT	\$ 85-\$ 95/per 60 Min
COTA	\$ 75-\$ 85/per 60 Min
PT	\$ 85-\$105/per 60 Min
PTA	\$ 75-\$ 85/per 60 Min
BCBA	\$ 90-\$105/per 60 Min

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services.

A copy of this contract is available for review in the Superintendent’s Office.

Funding: Total cost of this contract is to be in the amount of the Individualized Service Contract and is to be paid from Special Education General Fund (#710).

Recommendation: Approve/Ratify 2018/2019 Nonpublic Agency Master Contract with 3 Chords, Inc., DBA Therapy Travelers for Special Education and/or related services effective March 4, 2019 through June 30, 2019.

EF:RG:vm

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY 2018/2019 INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CUSTOMIZED VISION CARE FOR VISION SERVICES EFFECTIVE FEBRUARY 12, 2019 THROUGH JUNE 30, 2019**

Background: Independent contractors are occasionally utilized to provide specialized services that the District determines are necessary to meet students needs.

Rationale: Independent contractor services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: Total cost is not to exceed \$2,000 and is to be paid from Student Support Services budget (#420).

Recommendation: Approve/Ratify 2018/2019 Independent Contractor Agreement between Fullerton School District and Customized Vision Care for vision services effective February 12, 2019 through June 30, 2019.

EF:RG:vm
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **CUSTOMIZED VISION CARE**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: **provide vision assessments and reports for special education students in the District, hereinafter referred to as “Services”.**
2. Term. Contractor shall commence providing Services under this Agreement on **February 12, 2019** and will diligently perform as required and complete performance by **June 30, 2019.**
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Two Thousand dollars (\$2,000).** District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

District shall pay Contractor according to the following terms and conditions:

Vision Assessment	\$425/each
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4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A.
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District’s officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District’s property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor’s activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor’s ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor’s sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor’s fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Customized Vision Care
428 S. Brea Blvd
Brea, CA 92821
Attn: David G. Kirschen, OD, PhD

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 13TH DAY OF MARCH 2019.

FULLERTON SCHOOL DISTRICT

CUSTOMIZED VISION CARE

By:

By:

Robert Pletka, Ed.D.
Superintendent

David G. Kirschen, OD, PhD

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Julie Graham, Principal, Beechwood School

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND GROWING EDUCATORS INC., FOR COTSEN GRANT-FUNDED PROFESSIONAL DEVELOPMENT SERVICES AT BEECHWOOD SCHOOL ON APRIL 9-10, 2019**

Background: Beechwood School is proud of its continued partnership with the Cotsen Foundation for the ART of TEACHING. The foundation combines a number of components to produce powerful professional growth and development. Alumni Fellows and Alumni Mentors are committed to sharing, sustaining, and expanding the work they did in Cotsen around Balanced Literacy, specifically in Reading Workshop. Beechwood was awarded a \$10,000 Alumni Study Grant that impacts all students Grades K-8 as teachers work collaboratively around student work and research in order to improve student learning and implement new resources into their Literacy program.

Rationale: All K-8 teachers will have the opportunity to study student work, student learning, and content in balanced literacy during two lab and study dates with a consultant from Growing Educators. The Alumni Study Grant has a professional development component that provides funds to hire a consultant for personalized and differentiated professional development for grade level teams using Readers Workshop Units of Study in their classrooms.

Funding: Cost is not to exceed \$1,100 and is to be paid from Cotsen grant funds (#116).

Recommendation: Approve Agreement between Fullerton School District and Growing Educators Inc., for COTSEN grant-funded professional development services at Beechwood School on April 9-10, 2019.

EF:JG:tk

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Growing Educators Inc**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **The Contractor will provide two (2) half days of on-site professional development to support Reading Differentiation. The professional development will consist of demonstration work in labs, coaching or planning, hereinafter referred to as "Services".**
2. Term. Contractor shall commence providing Services under this Agreement on **April 9, 2019** and will diligently perform as required and complete performance by **April 10, 2019**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **One Thousand One Hundred dollars (\$1,100.00)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A.
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.
6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include

or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Growing Educators Inc
4001 Inglewood Ave, Ste 101-607
Redondo Beach, CA 90278

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 13TH DAY OF MARCH 2019.

FULLERTON SCHOOL DISTRICT

Contractor Name

By:

By: Growing Educators Inc

Robert Pletka, Ed.D.
Superintendent

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY 2018/2019 INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MARSHALL B. KETCHUM UNIVERSITY FOR VISION SERVICES EFFECTIVE FEBRUARY 12, 2019 THROUGH JUNE 30, 2019**

Background: Independent contractors are occasionally utilized to provide specialized services that the District determines are necessary to meet students needs.

Rationale: Independent contractor services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: Total cost is not to exceed \$2,000 and is to be paid from Student Support Services budget (#420).

Recommendation: Approve/Ratify 2018/2019 Independent Contractor Agreement between Fullerton School District and Marshall B. Ketchum University for vision services effective February 12, 2019 through June 30, 2019.

EF:RG:vm
Attachment

2018-2019 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **MARSHALL B. KETCHUM UNIVERSITY**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: **provide vision services and reports for special education students in the District, hereinafter referred to as “Services”.**
2. Term. Contractor shall commence Services under this Agreement on **February 12, 2019** and will diligently perform as required and complete performance by **June 30, 2019**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Two Thousand dollars (\$2,000)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

District shall pay Contractor according to the following terms and conditions:

Comprehensive Eye Exam	\$ 71.33 each
Binocular Vision Evaluation	\$ 84.39 each
Visual Efficiency Exam	\$ 84.39 each
Visual Information Processing Exam	\$210.99 each
Vision Therapy Session	\$ 92.00 each
ST/AE (Strabismus/Amblyopia Exam)	\$234.80 each
Aniseikonia Evaluation	\$111.20 each
Medical Record Review (outside doctor)	\$100.47/hour
Additional Reports prepared by Doctor	\$150.71/hour
General Equipment Rental	\$ 25.12 each
Computer Equipment Rental	\$150.71 each

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A.

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the

District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after

service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any

U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:

Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:

Marshall B. Ketchum University
2575 Yorba Linda Blvd
Fullerton, CA 92831

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 13TH DAY OF MARCH 2019.

FULLERTON SCHOOL DISTRICT

MARSHALL B. KETCHUM UNIVERSITY

By:

By:

Robert Pletka, Ed.D.
Superintendent

John Nishimoto
Senior Associate Dean for Clinical Affairs

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Rochelle Wolf, Principal, Woodcrest School

SUBJECT: APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR TEACHERS FROM WOODCREST SCHOOL TO ATTEND THE INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION CONFERENCE IN PHILADELPHIA, PENNSYLVANIA FROM JUNE 23-26, 2019

Background: International Society for Technology in Education Conference (ISTE) is a global conference, recognized as the most comprehensive educational technology conference in the world. Conference attendees can personalize their learning by partaking in a wide variety of workshop offerings from the country's leading educational technology experts. ISTE also provides an opportunity for educators to connect with educators around the world to expand their learning network.

We are honored that Woodcrest teachers Susie Wren and Leanna Pionke were selected to present Social Justice: More than Heroes and Holidays. The purpose of this session is to explore the importance of social justice education and equip educators with a wide variety of digital tools and resources to support them in the overwhelming task of educating students with a social justice lens as a regular part of the curriculum. Their principal, Rochelle Wolf, will also be attending. In addition to presenting at ISTE, Woodcrest staff will represent Woodcrest School and Fullerton School District.

Rationale: The ISTE conference will provide our teachers with the opportunity to share our best instructional practice with a wide audience of educators from all over the globe. The International Society for Technology in Education Conference has over 1,000 opportunities for teachers to improve their educational practices in regards to technology integration. Both administration and teachers will be able to increase their knowledge base, learn about the latest innovations, and bring this information back to provide professional development with the Woodcrest staff.

Funding: Cost is not to exceed \$5,358 and is to be paid from site Title I budget (#212).

Recommendation: Approve out-of-state conference attendance for teachers from Woodcrest School to attend the International Society for Technology in Education Conference in Philadelphia, Pennsylvania from June 23-26, 2019.

EF:RW:nm

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Erlinda Soltero-Ruiz, Principal, Valencia Park School

SUBJECT: APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PARENT EDUCATION BRIDGE FOR STUDENT ACHIEVEMENT FOUNDATION TO PROVIDE ONGOING TRAINING FOR PARENT TECHNOLOGY CLASSES AT VALENCIA PARK SCHOOL EFFECTIVE MARCH 15, 2019 THROUGH MAY 17, 2019

Background: Parent Education Bridge for Student Achievement Foundation will be providing trainers and curriculum for parents enrolled in the program to complete a one-time per week course centered on parent proficiency using technology. The course will be composed of ten (10) workshop sessions.

Rationale: Computer literacy is essential for our parent community to assist, guide, and protect their children when using technology in their daily lives. Classes will enable parents to better support their child.

Funding: Total cost not to exceed \$3,990 and is to be paid from site Title I budget (#212).

Recommendation: Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Valencia Park School effective March 15, 2019 through May 17, 2019.

EF:ER:nm
Attachment



Parent Education Bridge for Student Achievement Foundation

P.O. Box 5171, Whittier, CA 90607

Email: ParentEducation@pebsaf.org www.PEBSAF.ORG

IRS Tax Identification: 300603052

"Where Innovation Meets Parent Education"™

Service Quote 03/04/2019

Technology Academy for Parents: Part II

Technical and Professional Development

This agreement is entered between Parent Education Bridge for Student Achievement Foundation (PEBSAF.ORG), and Valencia Park Elementary located at 3441 W. Valencia Drive, Fullerton CA 92833.

Description of services to be rendered:

*Parent Education Bridge for Student Achievement Foundation will present **10 Technology Academy for Parents (Part II) sessions in Spanish** for a total fee-for-service of **\$ 3,990**.*

- The class will be presented by one instructor and one assistant. Each session will last 2 hours. PEBSAF will assist the school in promoting and inviting (**outreach**) parents to the workshop sessions. During the Parent Graduation Ceremony, PEBSAF will raffle a refurbished chrome book.
- School will provide translation services, if necessary.
- School will provide computers, Internet connectivity and a printer.
- ***Important:*** *School will provide a Purchase Order prior to the first workshop to be presented.*

Service Requested by: Erlinda Soltero-Ruiz (714) 447-7755

Erlinda_soltero_ruiz@myfsd.org

Technology Academy for Parents: Part II

Valencia Park Elementary

Technical and Professional Development

Service Requested by: Erlinda Soltero-Ruiz (714) 447-7755

Erlinda_soltero_ruiz@myfsd.org

	<i>Technology Academy for Parents (Part II)</i>	Date	Time
1	Practical use of the internet to help your child succeed in school	3/15/2019	8:30 – 10:30 A.M.
2	Cyber-safety and the good use of the internet	3/22/2019	8:30 – 10:30 A.M.
3	Understanding social media and the impact on the children	4/5/2019	8:30 – 10:30 A.M.
4	Google translate/Docs: A communication tool for English Learners	4/12/2019	8:30 – 10:30 A.M.
5	Communicating via email with teachers and school personnel	4/19/2019	8:30 – 10:30 A.M.
6	Google Calendar: Prioritize homework and projects	4/26/2019	8:30 – 10:30 A.M.
7	Google Docs: Creating a resumé	5/3/2019	8:30 – 10:30 A.M.
8	Research class project: How to prepare get a better job	5/10/2019	8:30 – 10:30 A.M.
9	Research: GED, interviewing techniques, dress for success	5/15/2019	8:30 – 10:30 A.M.
10	Presentation of class project by parents Parent Graduation Ceremony and Computer Raffle!	5/17/2019	8:30 – 10:30 A.M.

Authorized School Signature: _____

Date: _____

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR THREE EDUCATIONAL SERVICES STAFF TO ATTEND THE INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION CONFERENCE IN PHILADELPHIA, PENNSYLVANIA FROM JUNE 23-26, 2019

Background: The International Society for Technology in Education (ISTE) Conference is globally recognized as the most comprehensive educational technology conference of its kind. The event offers a myriad of professional learning opportunities for education leaders. Attendees have an opportunity to participate in a wide variety of educational sessions and hands-on learning environments while learning new strategies and gain exposure to relevant topics and trends in educational technology.

Rationale: Participation in the conference will provide information and resources critical to advancing the instructional practice of educators. This aligns to goals set forth by the District and School to strategically leverage instructional technology to enhance instructional outcomes.

Funding: Cost not to exceed \$10,000 and is to be paid from the Unrestricted General Fund (#384) and the Assessment Fund (#508).

Recommendation: Approve out-of-state conference attendance for three Educational Services staff to attend the International Society for Technology in Education Conference in Philadelphia, Pennsylvania from June 23-26, 2019.

EM:nm

CONSENT ITEM

DATE: March 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE OCCUPATIONAL THERAPY CLINICAL AFFILIATION AGREEMENT WITH BELMONT UNIVERSITY EFFECTIVE MARCH 13, 2019

Background: Belmont University, a university based in Nashville, Tennessee, wishes to partner with the Fullerton School District by establishing a clinical affiliation agreement for their School of Occupational Therapy.

Students in the School of Occupational Therapy program will be afforded an opportunity to conduct their clinical fieldwork in Fullerton School District under the supervision of one of our Occupational Therapists.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as an educational institution, to provide educational experiences to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Occupational Therapy clinical affiliation agreement with Belmont University effective March 13, 2019.

CH:nm
Attachment

CLINICAL AFFILIATION AGREEMENT

THIS AGREEMENT is entered into by and between **BELMONT UNIVERSITY**, Nashville, TN, hereinafter referred to as the “University”, and **Fullerton School District**, hereinafter referred to as the “Facility”.

WHEREAS, the University has a curriculum in occupational therapy of which clinical practice is a required and integral component;

WHEREAS, the University desires to provide occupational therapy students the opportunity for clinical practice at the Facility; and

WHEREAS, the Facility has the expertise to provide such clinical practice and recognizes its professional responsibility to participate in the education of the occupational therapy students;

NOW, THEREFORE, in consideration of the mutual agreements set forth herein, the parties agree as follows:

The University agrees to:

1. Assume responsibility for assuring continued compliance with the educational standards of the appropriate accreditation bodies.
2. Communicate with the Facility, through the Fieldwork Supervisor (FS), on all items pertinent to the programs.
3. Notify the Facility of the planned schedule of student assignment, including the name of the student, level of academic preparation, and length and dates of the clinical affiliation.
4. Refer to the Facility only those students who have satisfactorily completed the prerequisite didactic portion of the curriculum, which is applicable to the Facility.
5. Inform the student of any special requirements of Facility acceptance, i.e., citizenship, health status, interview, etc.
6. Send to the Facility only those students who
 - a) with or without reasonable accommodation, are qualified to participate in the clinical program;
 - b) have passed all health examinations required to confirm that their participation in the program will not constitute a direct threat to the health or safety of themselves or others; and
 - c) have been informed that they are responsible for all costs and expenses they incur for medical treatment which results from their participation in the program.
7. Advise the assigned student of the responsibility of complying with the AOTA Code of Ethics and the existing pertinent rules and regulations of the Facility.
8. Assure that the assigned students possess appropriate health and professional liability insurance.
9. Supply the facility with copies of forms used by the University in evaluating the performance of the assigned students.
10. Have the students provide, prior to the commencement of the student assignment, such confidential information as may be required by the Facility or deemed necessary for education and guidance of the student.
11. Comply with all existing non-discrimination policies in the selection and assignment of all students.
12. Respect the confidential nature of all information that Belmont students have access to, including but not limited to patients’ personal health information provided to them orally, contained in patient medical records or maintained on the Facility’s electronic information system.
13. Advise all students of the importance of complying with all relevant state and federal confidentiality laws, including the Health Insurance Portability and Accountability Act of

1996 (HIPAA), to the extent applicable. The University agrees to provide students with training in the requirements of the privacy and security provisions of HIPAA and to advise them of the importance of complying with the Facility's policies and procedures relative to HIPAA.

The Facility agrees to:

1. Maintain standards for appropriate health care services that are conducive to quality clinical educational experiences for occupational therapy students.
2. Designate a staff member as FS who will be responsible for the planning and implementation of the clinical affiliation.
3. Provide the FS with time to plan and implement the experience including, when feasible, time to attend relevant meetings and conferences.
4. Provide the physical facilities and equipment necessary to conduct the clinical practice.
5. Provide an orientation for students to the Facility, including relevant policies and procedures.
6. Advise the University of any changes in its personnel, operation, or policies that may affect the clinical experience.
7. Determine and notify the University of the number of students that it can accommodate during a given period of time.
8. Make emergency health care available to students in the event of an accident or illness while students are participating in the clinical experience. The Facility is not responsible for costs of such treatment or for costs of follow-up care or hospitalization. The student will be responsible for these health care costs.
9. Evaluate the performance of the student on a regular basis using the evaluation forms supplied by the University.
10. Not to discriminate against any employee or student on the basis of race, color, national origin, sex, age, disability or military service.
11. To comply with the Family Educational Rights and Privacy Act by keeping confidential all records concerning the students' clinical experiences.
12. Advise the University of any serious deficit noted in the ability of the assigned student to progress toward achievement of the stated objectives of clinical education and to assist the University and the students in attempting to correct these deficiencies.
13. Have the right to terminate any student whose health or performance is a detriment to patient well-being, or to achievement of the stated objectives of the experience after notifying the University.
14. Provide students and faculty with training regarding Facility's policies and procedures relative to HIPAA. Solely for the purpose of defining the students' role in relation to the use and disclosure of Facility's protected health information, the students are defined as members of the Facility's workforce, as that term is defined by 45 CFR 160.103, when engaged in activities pursuant to this MOU and the applicable Clinical Affiliation Agreement. However, the students are not and shall not be considered to be employees of the Facility. Facility acknowledges that students may use patients' personal health information for educational purposes at Facility and at Belmont. To the extent practicable, all information used for such purposes shall be appropriately de-identified so as to remove all data that may be used to connect such information back to the patient to whom it relates.

General Terms of Agreement:

1. This agreement shall be effective when executed by both parties for a period of one year and will automatically be renewed annually unless cancelled by either party upon 90 days written notice.
2. This agreement may be revised or modified by signed written amendment when both parties agree to such amendment.

3. The University shall procure and maintain for Faculty and Students, a policy of professional liability insurance with a single limit of not less than Two Million Dollars (\$2,000,000) per occurrence and Four Million Dollars (\$4,000,000) in the aggregate per annum. A certificate of insurance confirming professional liability coverage will be supplied to the Facility upon request.
4. The University hereby indemnifies and holds Facility harmless from and against any and all liability, losses, damages, claims, causes of action, costs or expenses (including reasonable attorney's fees), which directly or indirectly arise out of performance hereunder by University, its students or employees.
5. The Facility hereby indemnifies and holds University harmless from and against any and all liability, losses, damages, claims, causes of action, costs or expenses (including reasonable attorney's fees), which directly or indirectly arise out of performance hereunder by Facility and its employees.

IN WITNESS WHEREOF the parties hereto have caused this AGREEMENT to be executed by their duly authorized representatives commencing **March 13, 2019**.

Facility:

Fullerton School District
1401 W Valencia Dr.
Fullerton, CA 92833

Belmont University:

School of Occupational Therapy
1900 Belmont Boulevard
Nashville, TN 37212

By: _____
Signature & Date

Printed Name: _____

Title: _____

Missy Bryan, OTD, OTR/L

Missy Bryan, OTD, OTR/L
Assistant Professor & Academic
Fieldwork Coordinator
School of Occupational Therapy –OTD Program

By: _____
Signature & Date

Printed Name: _____

Title: _____

Camille Turner

Camille Turner, MSOT, OTR/L
Academic Fieldwork Coordinator & Instructor
School of Occupational Therapy – MSOT Program

By: _____
Signature & Date

Printed Name: _____

Title: _____

Lorry Liotta-Kleinfeld

Lorry Liotta-Kleinfeld, EdD, OTR/L, BCP
Chair and Professor
School of Occupational Therapy

CONSENT ITEM

DATE: March 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE RELEASE OF CERTIFICATED ADMINISTRATIVE EMPLOYEE'S MARCH 15 NOTICE OF POSSIBLE REASSIGNMENT FOR THE 2019/2020 SCHOOL YEAR

Background: Pursuant to Education Codes Section 44951 and 44909, the following certificated employee may be released from their current assignment and/or reduced in work year/compensation. Tenured Administrative Certificated employees may be released from current positions and returned to a teaching position effective 2019/2020 school year. The employee is referenced by the Employee Identification Number.

Employee Identification Numbers
#6640

Rationale: Education Code 44951 requires the District to notice certificated employees that they may be re-assigned back to a classroom assignment in which they hold an appropriate credential.

Funding: Not applicable.

Recommendation: Approve release of certificated administrative employee's March 15 Notice of possible reassignment for the 2019/2020 school year.

CH:nm

CONSENT ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation & Instructional Support

PREPARED: Wes Kriesel, Director, Innovation & Instructional Support

SUBJECT: APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND YOUTHTRUTH TO PROVIDE ADDITIONAL CUSTOMIZED SURVEY SERVICES AND PROFESSIONAL DEVELOPMENT

Background: Board approval was granted on June 21, 2016 for YouthTruth to provide customized survey services from July 1, 2016 through June 30, 2019.

Rationale: YouthTruth continues to offer reliable and validated survey instruments, a comprehensive online reporting platform, and professional advisory services that help the Fullerton School District integrate what students really think into instructional and leadership decisions. In order to provide more accurate results at specific sites that had low family participation rates, YouthTruth will extend the survey window for parents and families to collect data to guide future decisions to improve programs and services.

Funding: Additional cost is not to exceed \$5,900 and is to be paid from the Innovation & Instructional Support, budget #409.

Recommendation: Approve Agreement between Fullerton School District and YouthTruth to provide additional Customized Survey Services and Professional Development.

JD:WK:kv
Attachment

YouthTruth

STUDENT SURVEY

A NATIONAL NONPROFIT

2018-19 Client Agreement & Registration

This agreement between the YouthTruth, a project of the Center for Effective Philanthropy, Inc., ("CEP") and the client organization ("Client") confirms your participation and agreement to the below terms.

Contact Information

Organization Name:
Main Contact Name: Main Contact Phone:
Main Contact Title: Main Contact Email:
Billing Contact: Billing Contact Phone:
Billing Contact Email:
Billing Address:

Payment & Timing

Total Cost (to be completed by YouthTruth):

3-Year Package: Yes No Notes:

Select 2018-19 survey window:

Sept. 17 - Sept. 28	Oct. 15 - Oct. 26	Oct. 29 - Nov. 9	Nov. 26 - Dec. 7	Jan. 22 - Feb. 1
Feb. 4 - Feb 15	March 18 - March 29	April 15 - April 26	May 13 - May 24	May 28 - June 7
Custom survey window (additional fee):				

Products & Services

1. Choose survey type and enter number of schools

Overall School Experience Survey	High School(s)	Middle School(s)	Elementary School(s) (3rd grade up)
Feedback for Teachers Survey	High School(s)	Middle School(s)	Elementary School(s) (3rd grade up)

Customize student survey with Additional Topics (no more than two to three topics recommended)

All topics available for grades 6-12; *indicates topics available for grades 3-5.

Project-Based Learning*	General Health	School Safety*	Learning Styles
STEM*	Nutrition & Exercise	Drugs & Alcohol	Student Voice & Leadership
Student Motivation (includes Grit Scale)*		Emotional & Mental Health	

2. Add other stakeholder surveys and enter number of schools

Staff Survey	High School(s)	Middle School(s)	Elementary School(s)
Family Survey	High School(s)	Middle School(s)	Elementary School(s)

3. Add Advisory Services

Group phone or webinar consultation.

Individual phone consultation for school leadership team. (Number of schools:)

In-person professional development workshop.

Special Customization (to be completed by YouthTruth)

Custom Questions Custom Analysis Data Files

Scan and email your completed form to hello@youthtruthsurvey.org or fax to (415) 358-4947

We'll send a welcome email with your account login and everything you need to know to get started 1-2 weeks before your survey window.

Questions? Contact us toll free (415) 286-9538 or at hello@youthtruthsurvey.org

Parental Consent

Under applicable federal, state, and local laws, the client may be required to collect informed parental consent for students to participate. CEP presumptively assumes that this consent has been collected, if necessary, by the time of survey administration. YouthTruth has provided a sample parental consent letter (available to download at youthtruthsurvey.org/parentalconsent) that clients are welcome to edit for their own purposes.

Confidentiality

CEP will not reveal any survey data about, nor attribute any data to, the client's district/network or school(s) in any publication other than the YouthTruth reports provided to the client without the client's expressed permission. CEP will not report findings for subgroups comprised of less than five students in any YouthTruth reports, and will use all commercially reasonable efforts to protect the confidentiality of all individual student responses in YouthTruth reports and in any future research, provided, however, that CEP may disclose otherwise confidential responses where the responses contain allegations of abuse or explicit threats of harm to the student or others. CEP may cite your district/network and school(s) as YouthTruth Survey participants in its marketing materials, on its web site, and elsewhere.

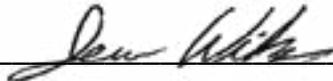
Data Use by Clients

The client may use the YouthTruth findings in communications with internal and external audiences, make available representative portions of your YouthTruth report, quote from your report, or otherwise disclose your results. In doing so, the client agrees to cite CEP as having collected the data, produced the report, and maintained the confidentiality of individual respondents. The client is solely responsible for its use of the YouthTruth survey results, and any effects of such use. The client agrees that it has the right to provide staff contact information for CEP's use in administering the survey.

Data Use by YouthTruth

Subject to the rights of the client, students, and parents in survey data that comprise education records, CEP shall own all data collected or generated from the survey, all rights to the techniques and methodologies used to produce YouthTruth reports, and the copyright to all YouthTruth reports. CEP and its research partners may use the client's survey data in comparative datasets for products we may produce in future years or in research reports. CEP reserves the right to test a limited number of questions in our surveys.

Signed for The Center for Effective Philanthropy

X  _____

Jen Vorse Wilka
Executive Director, YouthTruth

Date:

Invoicing

The billing contact will be invoiced 30 days prior to survey administration, with payment due in full within 30 days. Invoices will be generated from and payment must be made to the Center for Effective Philanthropy.

Legal Obligation

CEP is obligated to respond to a properly issued and served subpoena or other legal process, including reporting allegations of abuse or neglect as cited in student comments, according to the laws governing the client's state. Unless CEP is not permitted by law to disclose the fact or content of the subpoena or legal process, CEP will provide the client with timely notice of any such proceedings. Furthermore, it is assumed that the client will inform CEP of all relevant client policies and laws related to administering the survey and analyzing and reporting survey data.

Modification and Liability

No waiver, modification or amendment of this letter of agreement shall be binding upon either party unless confirmed by a written instrument signed by both parties. This letter of agreement shall be governed by the laws of the Commonwealth of Massachusetts excluding its choice of law provisions. Each party submits to the exclusive jurisdiction of the state and federal courts sitting in the Commonwealth of Massachusetts in any action or proceeding arising out of or relating to this letter of agreement and waives any claim of inconvenient forum or other challenge to venue in any such court. If any portion of any provision of this letter of agreement is held invalid or unenforceable for any reason, the remainder of the provision shall be amended to achieve as closely as possible the original purpose of the provision and all other provisions shall continue in full force and effect. The client agrees that any liability that may arise under this agreement shall be limited in the aggregate to the amount actually paid to CEP for the services described in this agreement. CEP provides no express warranty with respect to such services and disclaims all implied warranties (including the warranties of merchantability and fitness for a particular purpose) to the fullest extent permitted by law.

3-Year Package and Pre- and Post-Surveying Discount

For 3-year packages or agreements covering multiple rounds of surveying in a single year, a separate invoice will be sent 30 days prior to the beginning of each round of surveying, with payment due in full within 30 days. The 3-year package discount is applied with the understanding that the client intends to participate during the years specified. If, for any reason, the client elects to discontinue participation prior to the end of the contract term, the multi-year discount is reversed and the balance is invoiced, with payment due in full within 30 days.

Signed for Client Organization

X _____

Name:

Title:

Date:

Please submit school information and contacts via the [School Information Form](http://youthtruthsurvey.org/get-started) available at youthtruthsurvey.org/get-started

Scan and email your completed form to hello@youthtruthsurvey.org or fax to (415) 358-4947

We'll send a welcome email with your account login and everything you need to know to get started 1-2 weeks before your survey window.

Questions? Contact us toll free (415) 286-9538 or at hello@youthtruthsurvey.org

CONSENT ITEM

DATE: March 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: THIS RESOLUTION WAS AGENDIZED PER BOARD REQUEST AT THE FEBRUARY 12, 2019 BOARD MEETING

Background: Cesar E. Chavez was an advocate for social justice and civil rights for the poor and disenfranchised. The day of his birth, March 31, provides a fitting opportunity to remember and honor his many contributions. Since March 31, 2019 falls on a Sunday, it is proposed that recognition be held on March 29, 2019.

Cesar E. Chavez is a remarkable example of dignity and integrity as a fighter for farm worker rights. In 1962, Cesar E. Chavez cofounded the United Farm Workers Union to contest the treatment of the workers in the fields, and sought to empower those workers by organizing the first union to acquire labor contracts for farm workers in the grape fields.

Rationale: Contributions to the betterment of society made by Cesar E. Chavez serve as reminders that one person dedicated to the goal of equity and justice can indeed make a difference.

Funding: N/A.

Recommendation: This Resolution was agendized per Board request at the February 12, 2019 Board Meeting.

CH:nm
Attachment

BOARD RESOLUTION #18/19-16

**FULLERTON SCHOOL DISTRICT
ORANGE COUNTY, CALIFORNIA**

WHEREAS Cesar E. Chavez was an advocate for social justice and civil rights. The date of his birth, March 31, 1927, provides a fitting opportunity to remember and honor his contributions;

WHEREAS Cesar's dream was to create an organization to protect and serve farm workers. In 1962 he cofounded the United Farm Workers Union;

WHEREAS For more than three decades, Cesar E. Chavez led the first successful farm workers union in American history, achieving dignity, respect, fair wages, medical coverage, pension, benefits, and humane living conditions, as well as countless other rights and protections for hundred of thousands of farm workers; and against previously insurmountable odds, he led successful strikes and boycotts that resulted in the first industry-wide labor contracts in the history of American agriculture;

WHEREAS By successfully organizing the farm workers, Cesar Chavez gave hope and pride to generations of Latinos. He also inspired millions of other Americans from all walks of life who never worked on a farm to strive for social justice; and

NOW THEREFORE, BE IT RESOLVED THAT:

The Fullerton School District Board of Trustees recognizes March 29, 2019, as the day to honor the life, legacy, and contributions of Cesar E. Chavez. Adopted and approved by the Fullerton School District Board of Trustees at the regular meeting held on the 12th day of March 2019.

AYES:

NOES:

ABSENT:

ABSTAIN:

STATE OF CALIFORNIA
COUNTY OF ORANGE
DR. ROBERT PLETKA, SUPERINTENDENT

_____, the Secretary of the Board of Trustees of the Fullerton School District of Orange County, California, hereby certifies that the above foregoing resolution was duly and regularly adopted by said District at a regular meeting thereof held on the 12th of March, 2019, and passed by a _____ vote of said Board.

IN WITNESS WHEREOF I have hereunto set my hand and seal this _____, 2019.

Secretary of the Board

DISCUSSION/ACTION ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

SUBJECT: **APPROVE THE DISTRICT'S SECOND INTERIM FINANCIAL REPORT WITH A POSITIVE CERTIFICATION. PER STATE GUIDELINES, A POSITIVE CERTIFICATION INDICATES THAT, BASED UPON CURRENT PROJECTIONS, THE DISTRICT WILL MEET ITS FINANCIAL OBLIGATIONS IN THE CURRENT AND SUBSEQUENT TWO FISCAL YEARS.**

Background: The Second Interim Report is one of three financial reports that school districts are required to report to the State and provide to the public annually. The report presents the results of actual financial operations through January 31 and the projected budget for the fiscal year for all District funds. A three-year projection for the General Fund is also included. The complete Second Interim Report in the required State format, along with a descriptive narrative and comparative financial projections, are included for the Board's review.

Rationale: The District is required by Education Code to submit periodic financial reports to its oversight bodies. In order to judge a district's financial stability, these reports also include a three-year projection for the General Fund. The District is required to certify its financial outlook as Positive, Qualified, or Negative.

Funding: The District is projecting a 20.09% General Fund Unrestricted Reserve as of June 30, 2021, which is in excess of the State-required 3%.

Recommendation: Approve the District's Second Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations in the current and subsequent two fiscal years.

RC:gs
Attachments

Date: March 12, 2019
To: Board of Trustees
Robert Pletka, Ed.D.
From: Robert R. Coghlan, Ph.D.
Subject: Second Interim Report

The District's Second Interim Financial Report consisting of current year financial statements and budgets for all funds, as well as the required State reports, is attached. This memo provides a narrative overview of the report.

Background

The District is required to formally report to our community, the Orange County Department of Education (OCDE), and the State of California our actual financial results of operations three times a year. In addition to providing July 1 through year-to-date results, the reports also provide projected results for future periods. The required reports are as follows:

<u>Report</u>	<u>Reports Actual Financial Results through:</u>	<u>Due Date:</u>
First Interim	October 31	December 15
Second Interim	January 31	March 15
J-200 Unaudited Actuals	June 30	September 15

Financial Reports Included—Second Interim Report to Board

The following reports are provided in this document:

- Second Interim Budget Projections (showing the First Interim Budget and the Second Interim Budget)
- Second Interim State Report (SACS format)
- Multi-year Projections
- Cash Flow Projections
- State Criteria and Standards Review

Year-to-date financial statements reflect actual financial results from the District's accounting system, which is maintained through OCDE on the Bi-Tech accounting system. For the First and Second Interim Reports, results are on a cash basis (no accruals are booked). Accruals are recorded for the year-end financial statements.

Current year budgets and multi-year projections are based on information provided by OCDE, the California Department of Education, School Services of California, and other relevant professional sources. A summary of the various factors used is attached at the end of this memo. Additional discussion is provided below.

Current Year Budget

At Second Interim, the District updates its First Interim Budget (approved by the Board of Trustees on December 11, 2018) to reflect current financial projections. The District has not settled with either of its bargaining groups, so no additional adjustments were made other than estimated costs for the remainder of 2018-19. All adjustments were routine in nature.

Routine Second Interim Budget Adjustments: The District has reviewed all of its programs, cost centers, and accounts, and has adjusted its Second Interim Budget projection to reflect the following:

- No change for 2018-19 LCFF (Local Control Funding Formula) revenue.
- At Second Interim, the District reviews all revenue accounts that are based on Average Data Attendance (ADA). If start-of-school enrollment is materially higher from budget projections, revenues will be recalculated based upon updated ADA projections. Second-month enrollment totaled 12,996—295 less than second-month enrollment for the 2017-18 school year. In the case of declining enrollment, the State “holds harmless” a District for the first year, allowing the District to claim the (higher) prior year ADA for apportionment funding. Therefore, the District is still using the same (2017-18 Second Period) ADA in the Second Interim Budget. The effect of the declining enrollment is reflected in the 2019-20 projection (discussed further below).
- Categorical revenue accounts updated to most recent grant/entitlement letters and other information received from the State and federal governments. Corresponding expenditure accounts are also adjusted accordingly. Indirect costs are updated to reflect changes in total estimated expenditures.
- Other income accounts analyzed and adjusted to reflect year-to-date receipts and estimated year-end amounts.
- Revenues and expenditures of programs that encroach on the General Fund updated to current projections and contribution accounts adjusted accordingly.
- Salary and benefit accounts adjusted to reflect updated staffing levels and changes to benefit costs, including health insurance costs.
- All expenditure accounts analyzed and adjusted to reflect year-to-date expenditures and estimated expenditures to finish the year.

At the First Interim Budget, the District projected an Unrestricted General Fund net decrease for the 2018-19 fiscal year of (\$782,327). After all the above adjustments, the 2018-19 updated Second Interim Budget reflects a net decrease of (\$220,403). This is an increase in ending balance by \$561,924.

The revised ending unrestricted fund balance is projected at \$27,578,070, or 21.81% of the General Fund expenditures. This amount is \$23,234,223 above the State-required 3% reserve.

Multi-Year Projections

The most important element of the Second Interim Report is the three-year projection for the General Fund. In this forecast, the District projects its financial prognosis for the current and subsequent two years. The purpose of the projection is to report to its stakeholders on the continued fiscal viability of the District. The projection provides the rationale for the District’s choice of certification options (Positive, Qualified, or Negative) on its Certification of Financial Condition.

Please refer to the attached summary for details of the significant variables and assumptions used in the preparation of the District’s three-year projection. The following discusses the most significant items in the three-year projection:

LCFF: The District is utilizing the Department of Finance’s estimated COLAs and LCFF Funding Rate percentages. LCFF is now fully funded.

Fullerton School District is reporting a 52.65%, 53.48%, and 53.42% Unduplicated Percentage of enrollment for 2018-19 through 2020-21 based on a three-year average. The percentage is not projected to be materially different in the subsequent two years.

ADA: Based upon the 2018-19 drop in enrollment, the District is projecting a decrease in apportionment earning ADA of 282 in 2018-19. There is currently a projected decrease of 150 ADA for 2019-20 (funding affected 2020-21—one-year hold harmless).

Mandated Cost Revenues: One-time revenues and related expenditures are adjusted in the three-year projection. No additional one-time revenues are projected after 2018-19.

Employee Compensation: Normal ongoing step and column increases are included in the three-year projection. The District has not settled with its bargaining groups, therefore, no adjustments have been made to on- or off-salary schedules for 2018-19 and forward.

In 2019-20, the budget projection includes \$704,519 for projected increases in STRS and PERS rates to be paid by the District (unrestricted). An additional \$814,341 is added for 2020-21. It is important to note here that the Governor’s January budget proposed a decrease to CalSTRS rate for 2019-20 and 2020-21. This buy down has been applied to the multi-year projection. If this is not approved, the projection would change to \$1,237,362 for 2019-20 and \$801,664 for 2020-21.

Budget Additions/Decreases: \$312,000 in additional costs for the Dual Immersion program at Raymond and Pacific Drive have been added to the 2019-20 and 2020-21 projections. The budget includes approximately \$315,000 for attrition in 2019-20 and \$644,000 for 2020-21 projections. No other budget augmentations, other than routine inflationary increases have been made.

Other Non-Routine Additions to the 2019-20 Budget:

Other non-routine, discretionary additions to the budget have not been reflected in the 2019-20 projection. These will be reflected in the June budget as necessary.

Ending-Fund Balances

Taking into account all of these changes to the three-year projection, the District projects net decreases in the current and subsequent fiscal years in the Unrestricted General Fund. The projected Unrestricted General Fund ending-fund balance percentages are as follows:

Fiscal Year Ended	*Available Funds Percentage	Assigned Funds Percentage	Total Percentage
June 30, 2019	19.05%	2.76%	21.81%
June 30, 2020	19.25%	2.84%	22.09%
June 30, 2021	17.33%	2.76%	20.09%

*Available Funds include Unassigned Funds and 3% Minimum Reserve for Economic Uncertainties.

Required Disclosure under Education Code section 42127(a)(2)(b) regarding reasons for Ending-Fund Balances above the State-recommended minimum level

Education Code section 42127(a)(2)(b) requires a statement of reason that substantiates the need for assigned and unassigned ending-fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year be identified in the budget.

The Board of Trustees of the Fullerton School District currently maintains a prudent reserve which provides for anticipated future expenditures for technology, instructional materials, and other necessary instructional expenditures. The District must also have funds available to mitigate the costs of declining enrollment to the District. Additionally, the reserve is maintained to provide for unplanned or emergency expenditures that might occur in the future. The District must also plan for future facilities needs. Finally, the District must also plan for future downturns in the State economy which could negatively affect the District’s budget.

Projected Unrestricted Ending Fund Balance:

	Unassigned	Assigned	3% Minimum Reserve	Amount Above 3% Minimum Reserve
June 30, 2019	\$23,234,223	\$4,000,000	\$4,343,847	\$27,234,223
June 30, 2020	\$22,915,635	\$4,000,000	\$4,230,860	\$26,915,635
June 30, 2021	\$20,732,460	\$4,000,000	\$4,340,084	\$24,732,460

Certification

Based upon current projections and budget assumptions regarding State funding and the District's financial condition, the District is certifying with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the school district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

Conclusion

The Second Interim Report is an important document in the District's ongoing communications to its stakeholders. The report and certification provide accountability and evidence of stewardship to our community.

**Fullerton School District
2018-19 Budget Projection Assumptions for Second Interim
Fiscal Years Ending June 30, 2019, 2020, 2021**

	<u>2018-2019</u>	<u>2019-2020</u>	<u>2020-2021</u>
LCFF			
Statutory COLA	3.70%	3.46%	2.86%
Unduplicated % (3 year rolling)	52.65%	53.48%	53.42%
LCFF Gap Funding Rate	100%	N/A	N/A
LCFF dollars per ADA	\$8,885	\$9,205	\$9,465
Per ADA change to LCFF	6.84%	3.60%	2.82%
LCFF \$ Change from Prior Year per ADA	\$569	\$320	\$260
Funded ADA	12,953	12,672	12,522
Categorical Program COLAs			
Federal Programs	None Projected	None Projected	None Projected
Special Education	2.71%	3.46%	2.86%
Lottery (per ADA)	\$204	\$204	\$204
Mandated Costs Income (Block Grant)	\$402,235	\$402,235	\$402,235
Mandated Cost Income (One-time)	\$2,375,763	Ø	Ø
Contribution: Special Education	Based on current income estimates from SELPA and current expenditure projections	5.0%	5.0%
Routine Repair and Maintenance (contributions meet statutory minimums)	Based on current expenditure projections	(\$750,000) Decrease from 18-19	5.0%

Second Interim 2018-19 Budget Projection Assumptions
 FY June 30, 2019, 2020, 2021 (continued)

	<u>2018-19</u>	<u>2019-20</u>	<u>2020-21</u>
Step and Column Increase	1.6%	1.6%	1.6%
Certificated			
Classified	1.0%	1.0%	1.0%
Benefits—Statutory	1.0%	1.0%	1.0%
Estimated Change in Health Insurance	\$442,873	\$750,000	\$500,000
Estimated Change for PERS/STRS	\$1,220,834	\$704,519	\$814,341
Estimated Change in FTE Teachers	(3)	(3)	(6)
Employee Compensation Increase (other than Step and Column)			
Ongoing – FETA, CSEA, and Management	Ø	Ø	Ø
One-time, Off Schedule	Ø	Ø	Ø
Supplies and Services	Based on current expenditure projections	Adjusted by CPI 3.18%; back out one-time money from 2018-19	Adjusted by CPI 3.05%

FULLERTON ELEMENTARY SCHOOL DISTRICT
 UNRESTRICTED GENERAL FUND
 2018-19

	First Interim 2018-19	Second Interim 2018-19
Revenues		
LCFF	\$ 115,094,961	\$ 115,094,961
Federal Revenues	-	-
State Revenues	4,889,692	4,889,692
Other Local Revenues	513,980	516,219
Total Revenues	<u>\$ 120,498,633</u>	<u>\$ 120,500,872</u>
Expenditures		
Certificated Salaries	\$ 51,879,670	\$ 51,730,985
Classified Salaries	14,104,895	14,123,265
Employee Benefits	25,730,455	25,803,301
Books and Supplies	5,419,797	5,758,753
Services and Other Operating	6,602,627	6,109,882
Capital Outlay	159,687	129,687
Other Outgo	824,231	824,231
Direct Support	(917,454)	(991,225)
Total Expenditures	<u>\$ 103,803,908</u>	<u>\$ 103,488,879</u>
 Excess (deficiency) of revenues over expenditures	 \$ 16,694,725	 \$ 17,011,993
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	(17,477,052)	(17,232,396)
Total Other Financing Sources (Uses)	<u>\$ (17,477,052)</u>	<u>\$ (17,232,396)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (782,327)	 \$ (220,403)
<hr/> <hr/>		
Beginning Fund Balance	\$ 31,918,473	\$ 31,918,473
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	31,918,473	31,918,473
Ending Fund Balance	<u>\$ 31,136,146</u>	<u>\$ 31,698,070</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	70,000	70,000
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	4,297,617	4,343,847
Restricted	-	-
Assigned	4,000,000	4,000,000
Unassigned	22,718,529	23,234,223
Total Ending Fund Balance	<u>\$ 31,136,146</u>	<u>\$ 31,698,070</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 RESTRICTED GENERAL FUND
 2018-19

	First Interim 2018-19	Second Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	6,904,978	7,700,414
State Revenues	3,405,370	4,317,370
Other Local Revenues	8,362,390	8,755,649
Total Revenues	<u>\$ 18,672,738</u>	<u>\$ 20,773,433</u>
Expenditures		
Certificated Salaries	\$ 11,990,901	\$ 11,887,407
Classified Salaries	8,384,307	8,367,729
Employee Benefits	7,845,500	7,902,947
Books and Supplies	4,910,520	6,047,914
Services and Other Operating	2,607,694	3,337,432
Capital Outlay	2,216,530	2,199,300
Other Outgo	1,040,000	1,040,000
Direct Support	454,518	523,280
Total Expenditures	<u>\$ 39,449,970</u>	<u>\$ 41,306,009</u>
Excess (deficiency) of revenues over expenditures	\$ (20,777,232)	\$ (20,532,576)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	17,477,052	17,232,396
Total Other Financing Sources (Uses)	<u>\$ 17,477,052</u>	<u>\$ 17,232,396</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (3,300,180)	\$ (3,300,180)
<hr/>		
Beginning Fund Balance	\$ 3,300,180	\$ 3,300,180
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	3,300,180	3,300,180
Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	-	-
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SUMMARY GENERAL FUND
2018-19

	First Interim 2018-19	Second Interim 2018-19
Revenues		
LCFF	\$ 115,094,961	\$ 115,094,961
Federal Revenues	6,904,978	7,700,414
State Revenues	8,295,062	9,207,062
Other Local Revenues	8,876,370	9,271,868
Total Revenues	<u>\$ 139,171,371</u>	<u>\$ 141,274,305</u>
Expenditures		
Certificated Salaries	\$ 63,870,571	\$ 63,618,392
Classified Salaries	22,489,202	22,490,994
Employee Benefits	33,575,955	33,706,248
Books and Supplies	10,330,317	11,806,667
Services and Other Operating	9,210,321	9,447,314
Capital Outlay	2,376,217	2,328,987
Other Outgo	1,864,231	1,864,231
Direct Support	(462,936)	(467,945)
Total Expenditures	<u>\$ 143,253,878</u>	<u>\$ 144,794,888</u>
Excess (deficiency) of revenues over expenditures	\$ (4,082,507)	\$ (3,520,583)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (4,082,507)	\$ (3,520,583)
<hr/>		
Beginning Fund Balance	\$ 35,218,653	\$ 35,218,653
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	35,218,653	35,218,653
Ending Fund Balance	<u>\$ 31,136,146</u>	<u>\$ 31,698,070</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	70,000	70,000
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	4,297,617	4,343,847
Restricted	-	-
Assigned	4,000,000	4,000,000
Unassigned	22,718,529	23,234,223
Total Ending Fund Balance	<u>\$ 31,136,146</u>	<u>\$ 31,698,070</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CHILD DEVELOPMENT FUND
2018-19

	First Interim 2018-19	Second Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	2,164,650	2,268,109
Other Local Revenues	2,464,829	2,464,831
Total Revenues	<u>\$ 4,629,479</u>	<u>\$ 4,732,940</u>
Expenditures		
Certificated Salaries	\$ 757,625	\$ 764,825
Classified Salaries	2,293,604	2,282,654
Employee Benefits	1,127,183	1,126,492
Books and Supplies	252,572	350,585
Services and Other Operating	227,058	232,546
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	215,321	219,720
Total Expenditures	<u>\$ 4,873,363</u>	<u>\$ 4,976,822</u>
 Excess (deficiency) of revenues over expenditures	 \$ (243,884)	 \$ (243,882)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (243,884)	 \$ (243,882)
<hr/> <hr/>		
Beginning Fund Balance	\$ 785,437	\$ 785,437
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	785,437	785,437
Ending Fund Balance	<u>\$ 541,553</u>	<u>\$ 541,555</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	541,553	541,555
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 541,553</u>	<u>\$ 541,555</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CAFETERIA FUND
2018-19

	First Interim 2018-19	Second Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	4,530,565	4,514,631
State Revenues	249,471	252,226
Other Local Revenues	1,315,402	1,348,161
Total Revenues	<u>\$ 6,095,438</u>	<u>\$ 6,115,018</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	2,000,582	2,025,582
Employee Benefits	919,793	929,625
Books and Supplies	2,724,586	2,696,387
Services and Other Operating	331,959	339,069
Capital Outlay	238,000	238,000
Other Outgo	-	-
Direct Support	247,615	248,225
Total Expenditures	<u>\$ 6,462,535</u>	<u>\$ 6,476,888</u>
 Excess (deficiency) of revenues over expenditures	 \$ (367,097)	 \$ (361,870)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (367,097)	 \$ (361,870)
<hr/> <hr/>		
Beginning Fund Balance	\$ 2,153,826	\$ 2,153,826
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	2,153,826	2,153,826
Ending Fund Balance	<u>\$ 1,786,729</u>	<u>\$ 1,791,956</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	1,786,729	1,791,956
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 1,786,729</u>	<u>\$ 1,791,956</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 DEFERRED MAINTENANCE FUND
 2018-19

	First Interim 2018-19	Second Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	600	636
Total Revenues	<u>\$ 600</u>	<u>\$ 636</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	60	60
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 60</u>	<u>\$ 60</u>
Excess (deficiency) of revenues over expenditures	\$ 540	\$ 576
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 540	\$ 576
<hr/> <hr/>		
Beginning Fund Balance	\$ 55,542	\$ 55,542
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	55,542	55,542
Ending Fund Balance	<u>\$ 56,082</u>	<u>\$ 56,118</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	56,082	56,118
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 56,082</u>	<u>\$ 56,118</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
BUILDING FUND
2018-19

	First Interim 2018-19	Second Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	120	266
Total Revenues	<u>\$ 120</u>	<u>\$ 266</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures	\$ 120	\$ 266
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 120	\$ 266
<hr/> <hr/>		
Beginning Fund Balance	\$ 8,409	\$ 8,409
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	8,409	8,409
Ending Fund Balance	<u>\$ 8,529</u>	<u>\$ 8,675</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	8,529	8,675
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 8,529</u>	<u>\$ 8,675</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL FACILITIES FUND
 2018-19

	First Interim 2018-19	Second Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	174,000	174,032
Total Revenues	<u>\$ 174,000</u>	<u>\$ 174,032</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	35,000	34,760
Services and Other Operating	227,459	265,393
Capital Outlay	1,486,000	1,485,826
Other Outgo	31,461	31,461
Direct Support	-	-
Total Expenditures	<u>\$ 1,779,920</u>	<u>\$ 1,817,440</u>
 Excess (deficiency) of revenues over expenditures	 \$ (1,605,920)	 \$ (1,643,408)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (1,605,920)	 \$ (1,643,408)
<hr/> <hr/>		
Beginning Fund Balance	\$ 2,329,626	\$ 2,329,626
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	2,329,626	2,329,626
Ending Fund Balance	<u>\$ 723,706</u>	<u>\$ 686,218</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	723,706	686,218
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 723,706</u>	<u>\$ 686,218</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SPECIAL RESERVE FUND-CAPITAL OUTLAY PROJECTS
2018-19

	First Interim 2018-19	Second Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	324,000	644,048
Total Revenues	\$ 324,000	\$ 644,048
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	92,019	157,297
Services and Other Operating	8,500	11,238
Capital Outlay	755,302	1,053,263
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	\$ 855,821	\$ 1,221,798
Excess (deficiency) of revenues over expenditures	\$ (531,821)	\$ (577,750)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	\$ -	\$ -
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (531,821)	\$ (577,750)
Beginning Fund Balance	\$ 2,751,988	\$ 2,751,988
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	2,751,988	2,751,988
Ending Fund Balance	\$ 2,220,167	\$ 2,174,238
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	1,228,459	22,948
Assigned	991,708	2,151,290
Unassigned	-	-
Total Ending Fund Balance	\$ 2,220,167	\$ 2,174,238

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS
 2018-19

	First Interim 2018-19	Second Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,547,705	1,547,705
Total Revenues	\$ 1,547,705	\$ 1,547,705
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	146,891	146,891
Capital Outlay	-	-
Other Outgo	635,564	635,564
Direct Support	-	-
Total Expenditures	\$ 782,455	\$ 782,455
Excess (deficiency) of revenues over expenditures	\$ 765,250	\$ 765,250
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Uses	800,195	800,195
Total Other Financing Sources (Uses)	\$ (800,195)	\$ (800,195)
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (34,945)	\$ (34,945)
Beginning Fund Balance	\$ 582,614	\$ 582,614
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	582,614	582,614
Ending Fund Balance	\$ 547,669	\$ 547,669
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	547,669	547,669
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	\$ 547,669	\$ 547,669

FULLERTON ELEMENTARY SCHOOL DISTRICT
 BOND INTEREST AND REDEMPTION FUND
 2018-19

	First Interim 2018-19	Second Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	3,867,430	3,867,430
Total Revenues	<u>\$ 3,867,430</u>	<u>\$ 3,867,430</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	3,717,232	3,717,232
Direct Support	-	-
Total Expenditures	<u>\$ 3,717,232</u>	<u>\$ 3,717,232</u>
 Excess (deficiency) of revenues over expenditures	 \$ 150,198	 \$ 150,198
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ 150,198	 \$ 150,198
<hr/>		
Beginning Fund Balance	\$ 3,464,082	\$ 3,464,082
Other Restatements	-	-
Adjusted Beginning Fund Balance	3,464,082	3,464,082
Ending Fund Balance	<u>\$ 3,614,280</u>	<u>\$ 3,614,280</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	3,614,280	3,614,280
Assigned	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 3,614,280</u>	<u>\$ 3,614,280</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 SELF INSURANCE FUND
 2018-19

	First Interim 2018-19	Second Interim 2018-19
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,903,900	1,903,981
Total Revenues	<u>\$ 1,903,900</u>	<u>\$ 1,903,981</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	161,972	161,972
Employee Benefits	83,864	83,864
Books and Supplies	125,010	125,010
Services and Other Operating	1,470,176	1,470,176
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 1,841,022</u>	<u>\$ 1,841,022</u>
Excess (deficiency) of revenues over expenditures	\$ 62,878	\$ 62,959
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 62,878	\$ 62,959
<hr/>		
Beginning Net Position	\$ 1,722,944	\$ 1,722,944
Audit Adjustment	-	-
Adjusted Beginning Net Position	1,722,944	1,722,944
Ending Net Position	<u>\$ 1,785,822</u>	<u>\$ 1,785,903</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Restricted	-	-
Assigned	-	-
Unrestricted Net Position	1,785,822	1,785,903
Total Ending Net Position	<u>\$ 1,785,822</u>	<u>\$ 1,785,903</u>

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: _____
District Superintendent or Designee

Date: _____

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: March 12, 2019

Signed: _____
President of the Governing Board

CERTIFICATION OF FINANCIAL CONDITION

POSITIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

QUALIFIED CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

NEGATIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Robert R. Coghlan, Ph.D.

Telephone: (714) 447-7412

Title: Asst. Superintendent Business Services

E-mail: robert_coghlan@myfsd.org

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification, and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.	X	

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.	X	
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.	X	
4	Local Control Funding Formula (LCFF) Revenue	Projected LCFF revenue for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.	X	
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.		X
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since first interim.		X
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since first interim.		X
7	Ongoing and Major Maintenance Account	If applicable, changes occurring since first interim meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.	X	
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since first interim that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since first interim by more than five percent?	X	
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?	X	
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since first interim by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?	X	

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2017-18) annual payment?	X	
		• If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?	X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since first interim in OPEB liabilities?	X	
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)?		X
		• If yes, have there been changes since first interim in self-insurance liabilities?	X	
S8	Status of Labor Agreements	As of second interim projections, are salary and benefit negotiations still unsettled for:		
		• Certificated? (Section S8A, Line 1b)		X
		• Classified? (Section S8B, Line 1b)		X
		• Management/supervisor/confidential? (Section S8C, Line 1b)	X	
S8	Labor Agreement Budget Revisions	For negotiations settled since first interim, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:		
		• Certificated? (Section S8A, Line 3)	n/a	
		• Classified? (Section S8B, Line 3)	n/a	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?	X	

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?		X
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:			
		2018-19 Original Budget	2018-19 Board Approved Operating Budget	2018-19 Actuals to Date	2018-19 Projected Totals
011	General Fund/County School Service Fund	GS	GS	GS	GS
091	Charter Schools Special Revenue Fund				
101	Special Education Pass-Through Fund				
111	Adult Education Fund				
121	Child Development Fund	G	G	G	G
131	Cafeteria Special Revenue Fund	G	G	G	G
141	Deferred Maintenance Fund	G	G	G	G
151	Pupil Transportation Equipment Fund				
171	Special Reserve Fund for Other Than Capital Outlay Projects				
181	School Bus Emissions Reduction Fund				
191	Foundation Special Revenue Fund				
201	Special Reserve Fund for Postemployment Benefits				
211	Building Fund	G	G	G	G
251	Capital Facilities Fund	G	G	G	G
301	State School Building Lease-Purchase Fund				
351	County School Facilities Fund				
401	Special Reserve Fund for Capital Outlay Projects	G	G	G	G
491	Capital Project Fund for Blended Component Units	G	G	G	G
511	Bond Interest and Redemption Fund	G	G		G
521	Debt Service Fund for Blended Component Units				
531	Tax Override Fund				
561	Debt Service Fund				
571	Foundation Permanent Fund				
611	Cafeteria Enterprise Fund				
621	Charter Schools Enterprise Fund				
631	Other Enterprise Fund				
661	Warehouse Revolving Fund				
671	Self-Insurance Fund	G	G	G	G
711	Retiree Benefit Fund				
731	Foundation Private-Purpose Trust Fund				
AI	Average Daily Attendance	S	S		S
CASH	Cashflow Worksheet				S
CHG	Change Order Form				
CI	Interim Certification				S
ESMOE	Every Student Succeeds Act Maintenance of Effort				G
ICR	Indirect Cost Rate Worksheet				
MYPI	Multiyear Projections - General Fund				GS
SIAI	Summary of Interfund Activities - Projected Year Totals				G
01CSI	Criteria and Standards Review				S

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	114,663,974.00	115,094,961.00	62,392,247.40	115,094,961.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	6,846,791.00	4,889,692.00	2,279,119.56	4,889,692.00	0.00	0.0%
4) Other Local Revenue		8600-8799	513,980.00	516,219.00	396,582.88	516,219.00	0.00	0.0%
5) TOTAL, REVENUES			122,024,745.00	120,500,872.00	65,067,949.84	120,500,872.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	52,477,217.00	51,730,985.00	30,377,729.56	51,730,985.00	0.00	0.0%
2) Classified Salaries		2000-2999	14,233,630.00	14,123,265.00	7,524,253.25	14,123,265.00	0.00	0.0%
3) Employee Benefits		3000-3999	25,923,773.00	25,803,301.00	13,702,949.78	25,803,301.00	0.00	0.0%
4) Books and Supplies		4000-4999	6,194,651.00	5,758,753.00	3,088,982.50	5,758,753.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	8,196,706.00	6,109,882.00	3,896,503.21	6,109,882.00	0.00	0.0%
6) Capital Outlay		6000-6999	158,187.00	129,687.00	126,763.03	129,687.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	824,231.00	824,231.00	390,688.42	824,231.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(861,893.00)	(991,225.00)	(196,237.99)	(991,225.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			107,146,502.00	103,488,879.00	58,911,631.76	103,488,879.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)								
			14,878,243.00	17,011,993.00	6,156,318.08	17,011,993.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(17,778,289.00)	(17,232,396.00)	0.00	(17,232,396.00)	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(17,778,289.00)	(17,232,396.00)	0.00	(17,232,396.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(2,900,046.00)	(220,403.00)	6,156,318.08	(220,403.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	32,228,372.00	31,918,473.00		31,918,473.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			32,228,372.00	31,918,473.00		31,918,473.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			32,228,372.00	31,918,473.00		31,918,473.00		
2) Ending Balance, June 30 (E + F1e)			29,328,326.00	31,698,070.00		31,698,070.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	50,000.00	50,000.00		50,000.00		
Stores		9712	70,000.00	70,000.00		70,000.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted			0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	4,000,000.00		4,000,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	29,208,326.00	4,343,847.00		4,343,847.00		
Unassigned/Unappropriated Amount			0.00	23,234,223.00		23,234,223.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	49,010,396.00	46,503,191.00	27,307,886.65	46,503,191.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	14,496,526.00	14,919,434.00	7,459,717.00	14,919,434.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	212,921.00	209,168.00	104,583.97	209,168.00	0.00	0.0%
Timber Yield Tax		8022	3.00	5.00	0.00	5.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	36,568,315.00	38,556,112.00	21,379,722.58	38,556,112.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,111,610.00	1,132,307.00	994,665.95	1,132,307.00	0.00	0.0%
Prior Years' Taxes		8043	429,495.00	428,591.00	412,122.43	428,591.00	0.00	0.0%
Supplemental Taxes		8044	1,840,566.00	1,957,248.00	1,143,140.48	1,957,248.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	7,906,322.00	7,287,568.00	315,221.17	7,287,568.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	3,087,820.00	4,101,337.00	3,275,187.17	4,101,337.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			114,663,974.00	115,094,961.00	62,392,247.40	115,094,961.00	0.00	0.0%
LCFF Transfers								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			114,663,974.00	115,094,961.00	62,392,247.40	115,094,961.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00		
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00		
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00		
Donated Food Commodities		8221	0.00	0.00	0.00	0.00		
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00		
Title I, Part A, Basic	3010	8290						
Title I, Part D, Local Delinquent Programs	3025	8290						
Title II, Part A, Educator Quality	4035	8290						

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Title III, Part A, Immigrant Education Program	4201	8290						
Title III, Part A, English Learner Program	4203	8290						
Public Charter Schools Grant Program (PCSGP)	4610	8290						
	3020, 3040, 3041, 3045, 3060, 3061, 3110, 3150, 3155, 3177, 3180, 3181, 3185, 4050, 4123, 4124, 4126, 4127, 5510, 5630	8290						
Other NCLB / Every Student Succeeds Act		8290						
Career and Technical Education	3500-3599	8290						
All Other Federal Revenue	All Other	8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement Prior Years	6360	8319						
Special Education Master Plan Current Year	6500	8311						
Prior Years	6500	8319						
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00		
Mandated Costs Reimbursements		8550	4,842,828.00	2,777,998.00	1,590,118.00	2,777,998.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	1,968,463.00	2,076,194.00	689,001.56	2,076,194.00	0.00	0.0%
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00		
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590						
Charter School Facility Grant	6030	8590						
Career Technical Education Incentive Grant Program	6387	8590						
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590						
California Clean Energy Jobs Act	6230	8590						
Specialized Secondary	7370	8590						
American Indian Early Childhood Education	7210	8590						
Quality Education Investment Act	7400	8590						
All Other State Revenue	All Other	8590	35,500.00	35,500.00	0.00	35,500.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			6,846,791.00	4,889,692.00	2,279,119.56	4,889,692.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00		
Unsecured Roll		8616	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00		
Supplemental Taxes		8618	0.00	0.00	0.00	0.00		
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00		
Sales								
Sale of Equipment/Supplies		8631	10,000.00	10,000.00	3,609.37	10,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	72,500.00	72,500.00	19,337.53	72,500.00	0.00	0.0%
Interest		8660	250,000.00	250,000.00	227,876.85	250,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	537.00	536.65	537.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00		
All Other Local Revenue		8699	181,480.00	183,182.00	145,222.48	183,182.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791						
From County Offices	6500	8792						
From JPAs	6500	8793						
ROC/P Transfers								
From Districts or Charter Schools	6360	8791						
From County Offices	6360	8792						
From JPAs	6360	8793						
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			513,980.00	516,219.00	396,582.88	516,219.00	0.00	0.0%
TOTAL, REVENUES			122,024,745.00	120,500,872.00	65,067,949.84	120,500,872.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Certificated Teachers' Salaries		1100	44,371,889.00	43,589,787.00	25,676,214.02	43,589,787.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,587,652.00	1,518,836.00	857,262.47	1,518,836.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	5,859,685.00	5,931,617.00	3,417,172.03	5,931,617.00	0.00	0.0%
Other Certificated Salaries		1900	657,991.00	690,745.00	427,081.04	690,745.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			52,477,217.00	51,730,985.00	30,377,729.56	51,730,985.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	1,310,183.00	1,305,603.00	541,463.91	1,305,603.00	0.00	0.0%
Classified Support Salaries		2200	6,617,840.00	6,473,352.00	3,728,222.19	6,473,352.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	1,252,116.00	1,266,796.00	693,988.10	1,266,796.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	4,547,481.00	4,562,349.00	2,299,206.25	4,562,349.00	0.00	0.0%
Other Classified Salaries		2900	506,010.00	515,165.00	261,372.80	515,165.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			14,233,630.00	14,123,265.00	7,524,253.25	14,123,265.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	8,445,872.00	8,278,995.00	3,944,687.18	8,278,995.00	0.00	0.0%
PERS		3201-3202	2,115,036.00	2,232,316.00	1,124,002.51	2,232,316.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	1,796,920.00	1,849,905.00	884,614.15	1,849,905.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	11,787,032.00	11,326,405.00	6,721,110.72	11,326,405.00	0.00	0.0%
Unemployment Insurance		3501-3502	34,389.00	33,905.00	12,695.36	33,905.00	0.00	0.0%
Workers' Compensation		3601-3602	797,690.00	789,256.00	383,477.64	789,256.00	0.00	0.0%
OPEB, Allocated		3701-3702	929,834.00	920,635.00	411,139.00	920,635.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	17,000.00	371,884.00	221,223.22	371,884.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			25,923,773.00	25,803,301.00	13,702,949.78	25,803,301.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	200.00	200.00	0.00	200.00	0.00	0.0%
Materials and Supplies		4300	5,610,759.00	4,814,121.00	2,279,878.82	4,814,121.00	0.00	0.0%
Noncapitalized Equipment		4400	583,692.00	944,432.00	808,494.05	944,432.00	0.00	0.0%
Food		4700	0.00	0.00	609.63	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			6,194,651.00	5,758,753.00	3,088,982.50	5,758,753.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	347,449.00	354,895.00	205,731.81	354,895.00	0.00	0.0%
Dues and Memberships		5300	49,215.00	49,715.00	60,830.15	49,715.00	0.00	0.0%
Insurance		5400-5450	865,875.00	865,875.00	863,335.00	865,875.00	0.00	0.0%
Operations and Housekeeping Services		5500	1,955,000.00	1,885,000.00	1,141,182.52	1,885,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	279,939.00	349,247.00	214,237.63	349,247.00	0.00	0.0%
Transfers of Direct Costs		5710	(45,536.00)	(116,603.00)	(69,010.11)	(116,603.00)	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(31,109.00)	(31,109.00)	(3,580.96)	(31,109.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	4,360,540.00	2,338,490.00	1,232,559.91	2,338,490.00	0.00	0.0%
Communications		5900	415,333.00	414,372.00	251,217.26	414,372.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			8,196,706.00	6,109,882.00	3,896,503.21	6,109,882.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	0.00	1,500.00	0.00	1,500.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	71,200.00	71,200.00	78,471.71	71,200.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	4,556.00	4,556.00	0.00	4,556.00	0.00	0.0%
Equipment Replacement		6500	82,431.00	52,431.00	48,291.32	52,431.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			158,187.00	129,687.00	126,763.03	129,687.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	300,000.00	300,000.00	129,722.95	300,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221						
To County Offices	6500	7222						
To JPAs	6500	7223						
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221						
To County Offices	6360	7222						
To JPAs	6360	7223						
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	145,145.00	145,145.00	74,047.34	145,145.00	0.00	0.0%
Other Debt Service - Principal		7439	379,086.00	379,086.00	186,918.13	379,086.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			824,231.00	824,231.00	390,688.42	824,231.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	(413,935.00)	(523,280.00)	(124,684.24)	(523,280.00)	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(447,958.00)	(467,945.00)	(71,553.75)	(467,945.00)	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(861,893.00)	(991,225.00)	(196,237.99)	(991,225.00)	0.00	0.0%
TOTAL, EXPENDITURES			107,146,502.00	103,488,879.00	58,911,631.76	103,488,879.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease-Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	(17,778,289.00)	(17,232,396.00)	0.00	(17,232,396.00)	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(17,778,289.00)	(17,232,396.00)	0.00	(17,232,396.00)	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			(17,778,289.00)	(17,232,396.00)	0.00	(17,232,396.00)	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	6,098,609.00	7,700,414.00	2,185,851.24	7,700,414.00	0.00	0.0%
3) Other State Revenue		8300-8599	3,303,989.00	4,317,370.00	1,723,296.99	4,317,370.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,098,534.00	8,755,649.00	1,709,985.45	8,755,649.00	0.00	0.0%
5) TOTAL, REVENUES			17,501,132.00	20,773,433.00	5,619,133.68	20,773,433.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	12,088,328.00	11,887,407.00	6,813,276.14	11,887,407.00	0.00	0.0%
2) Classified Salaries		2000-2999	8,581,282.00	8,367,729.00	3,901,468.00	8,367,729.00	0.00	0.0%
3) Employee Benefits		3000-3999	7,940,440.00	7,902,947.00	4,191,733.30	7,902,947.00	0.00	0.0%
4) Books and Supplies		4000-4999	1,694,394.00	6,047,914.00	1,476,041.49	6,047,914.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	2,476,886.00	3,337,432.00	1,539,362.18	3,337,432.00	0.00	0.0%
6) Capital Outlay		6000-6999	1,044,156.00	2,199,300.00	1,681,976.30	2,199,300.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,040,000.00	1,040,000.00	74,134.36	1,040,000.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	413,935.00	523,280.00	124,684.24	523,280.00	0.00	0.0%
9) TOTAL, EXPENDITURES			35,279,421.00	41,306,009.00	19,802,676.01	41,306,009.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(17,778,289.00)	(20,532,576.00)	(14,183,542.33)	(20,532,576.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	17,778,289.00	17,232,396.00	0.00	17,232,396.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			17,778,289.00	17,232,396.00	0.00	17,232,396.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			0.00	(3,300,180.00)	(14,183,542.33)	(3,300,180.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	0.00	3,300,180.00		3,300,180.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			0.00	3,300,180.00		3,300,180.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			0.00	3,300,180.00		3,300,180.00		
2) Ending Balance, June 30 (E + F1e)			0.00	0.00		0.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	0.00	0.00	0.00	0.00		
Education Protection Account State Aid - Current Year		8012	0.00	0.00	0.00	0.00		
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00		
Tax Relief Subventions								
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00		
Timber Yield Tax		8022	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00		
County & District Taxes								
Secured Roll Taxes		8041	0.00	0.00	0.00	0.00		
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00		
Supplemental Taxes		8044	0.00	0.00	0.00	0.00		
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00		
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00		
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00		
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00		
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00		
Subtotal, LCFF Sources			0.00	0.00	0.00	0.00		
LCFF Transfers								
Unrestricted LCFF Transfers - Current Year	0000	8091						
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00		
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,216,858.00	2,216,858.00	0.00	2,216,858.00	0.00	0.0%
Special Education Discretionary Grants		8182	325,525.00	325,525.00	0.00	325,525.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00		
Flood Control Funds		8270	0.00	0.00	0.00	0.00		
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00		
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	2,436,831.00	2,977,879.00	1,554,251.00	2,977,879.00	0.00	0.0%
Title I, Part D, Local Delinquent Programs	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Title II, Part A, Educator Quality	4035	8290	377,782.00	352,110.00	156,779.00	352,110.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Title III, Part A, Immigrant Education Program	4201	8290	25,000.00	28,259.00	7,065.00	28,259.00	0.00	0.0%
Title III, Part A, English Learner Program	4203	8290	395,000.00	567,601.00	240,662.00	567,601.00	0.00	0.0%
Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
	3020, 3040, 3041, 3045, 3060, 3061, 3110, 3150, 3155, 3177, 3180, 3181, 3185, 4050, 4123, 4124, 4126, 4127,							
Other NCLB / Every Student Succeeds Act	5510, 5630	8290	0.00	168,654.00	84,328.00	168,654.00	0.00	0.0%
Career and Technical Education	3500-3599	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	321,613.00	1,063,528.00	142,766.24	1,063,528.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			6,098,609.00	7,700,414.00	2,185,851.24	7,700,414.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.00	0.00		
Lottery - Unrestricted and Instructional Materis		8560	647,166.00	748,547.00	33,529.67	748,547.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,848,039.00	1,848,039.00	1,201,225.65	1,848,039.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590	2,250.00	2,250.00	2,874.67	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	806,534.00	1,718,534.00	485,667.00	1,718,534.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			3,303,989.00	4,317,370.00	1,723,296.99	4,317,370.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.00	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00		
Non-Resident Students		8672	0.00	0.00	0.00	0.00		
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustme		8691	0.00	0.00	0.00	0.00		
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	1,217,561.00	2,002,685.00	1,242,971.28	2,002,685.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	6,880,973.00	6,752,964.00	467,014.17	6,752,964.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			8,098,534.00	8,755,649.00	1,709,985.45	8,755,649.00	0.00	0.0%
TOTAL, REVENUES			17,501,132.00	20,773,433.00	5,619,133.68	20,773,433.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	10,041,585.00	9,914,836.00	5,724,229.80	9,914,836.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,264,580.00	1,173,956.00	648,109.76	1,173,956.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	777,163.00	782,640.00	440,936.58	782,640.00	0.00	0.0%
Other Certificated Salaries		1900	5,000.00	15,975.00	0.00	15,975.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			12,088,328.00	11,887,407.00	6,813,276.14	11,887,407.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	5,622,675.00	5,393,869.00	2,476,392.47	5,393,869.00	0.00	0.0%
Classified Support Salaries		2200	1,168,875.00	1,142,315.00	552,758.25	1,142,315.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	854,263.00	900,037.00	420,259.79	900,037.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	928,734.00	915,322.00	438,314.76	915,322.00	0.00	0.0%
Other Classified Salaries		2900	6,735.00	16,186.00	13,742.73	16,186.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			8,581,282.00	8,367,729.00	3,901,468.00	8,367,729.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	1,929,716.00	1,958,113.00	1,085,041.87	1,958,113.00	0.00	0.0%
PERS		3201-3202	1,242,321.00	1,256,804.00	604,362.05	1,256,804.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	825,842.00	824,835.00	382,327.35	824,835.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	3,397,515.00	3,311,307.00	1,835,971.77	3,311,307.00	0.00	0.0%
Unemployment Insurance		3501-3502	10,385.00	10,730.00	5,223.70	10,730.00	0.00	0.0%
Workers' Compensation		3601-3602	246,593.00	248,816.00	128,800.01	248,816.00	0.00	0.0%
OPEB, Allocated		3701-3702	288,068.00	292,342.00	150,006.55	292,342.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			7,940,440.00	7,902,947.00	4,191,733.30	7,902,947.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	347,166.00	415,017.00	191,753.12	415,017.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	1,127,228.00	5,288,170.00	1,058,859.94	5,288,170.00	0.00	0.0%
Noncapitalized Equipment		4400	220,000.00	344,727.00	225,428.43	344,727.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			1,694,394.00	6,047,914.00	1,476,041.49	6,047,914.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	225,000.00	300,320.00	109,953.35	300,320.00	0.00	0.0%
Travel and Conferences		5200	104,780.00	281,134.00	72,595.92	281,134.00	0.00	0.0%
Dues and Memberships		5300	2,100.00	2,100.00	1,028.00	2,100.00	0.00	0.0%
Insurance		5400-5450	15,000.00	15,000.00	14,864.00	15,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	297,000.00	311,221.00	159,445.64	311,221.00	0.00	0.0%
Transfers of Direct Costs		5710	45,536.00	116,603.00	69,010.11	116,603.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(2,000.00)	(2,000.00)	0.00	(2,000.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	1,773,970.00	2,283,954.00	1,096,639.82	2,283,954.00	0.00	0.0%
Communications		5900	15,500.00	29,100.00	15,825.34	29,100.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			2,476,886.00	3,337,432.00	1,539,362.18	3,337,432.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	590,000.00	641,201.00	402,026.78	641,201.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	364,156.00	1,539,299.00	1,261,222.67	1,539,299.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	90,000.00	18,800.00	18,726.85	18,800.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,044,156.00	2,199,300.00	1,681,976.30	2,199,300.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	330,000.00	330,000.00	0.00	330,000.00	0.00	0.0%
Payments to County Offices		7142	710,000.00	710,000.00	74,134.36	710,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			1,040,000.00	1,040,000.00	74,134.36	1,040,000.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	413,935.00	523,280.00	124,684.24	523,280.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			413,935.00	523,280.00	124,684.24	523,280.00	0.00	0.0%
TOTAL, EXPENDITURES			35,279,421.00	41,306,009.00	19,802,676.01	41,306,009.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00		
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00		
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	17,778,289.00	17,232,396.00	0.00	17,232,396.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			17,778,289.00	17,232,396.00	0.00	17,232,396.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			17,778,289.00	17,232,396.00	0.00	17,232,396.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	114,663,974.00	115,094,961.00	62,392,247.40	115,094,961.00	0.00	0.0%
2) Federal Revenue		8100-8299	6,098,609.00	7,700,414.00	2,185,851.24	7,700,414.00	0.00	0.0%
3) Other State Revenue		8300-8599	10,150,780.00	9,207,062.00	4,002,416.55	9,207,062.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,612,514.00	9,271,868.00	2,106,568.33	9,271,868.00	0.00	0.0%
5) TOTAL, REVENUES			139,525,877.00	141,274,305.00	70,687,083.52	141,274,305.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	64,565,545.00	63,618,392.00	37,191,005.70	63,618,392.00	0.00	0.0%
2) Classified Salaries		2000-2999	22,814,912.00	22,490,994.00	11,425,721.25	22,490,994.00	0.00	0.0%
3) Employee Benefits		3000-3999	33,864,213.00	33,706,248.00	17,894,683.08	33,706,248.00	0.00	0.0%
4) Books and Supplies		4000-4999	7,889,045.00	11,806,667.00	4,565,023.99	11,806,667.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	10,673,592.00	9,447,314.00	5,435,865.39	9,447,314.00	0.00	0.0%
6) Capital Outlay		6000-6999	1,202,343.00	2,328,987.00	1,808,739.33	2,328,987.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,864,231.00	1,864,231.00	464,822.78	1,864,231.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(447,958.00)	(467,945.00)	(71,553.75)	(467,945.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			142,425,923.00	144,794,888.00	78,714,307.77	144,794,888.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(2,900,046.00)	(3,520,583.00)	(8,027,224.25)	(3,520,583.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(2,900,046.00)	(3,520,583.00)	(8,027,224.25)	(3,520,583.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	32,228,372.00	35,218,653.00		35,218,653.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			32,228,372.00	35,218,653.00		35,218,653.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			32,228,372.00	35,218,653.00		35,218,653.00		
2) Ending Balance, June 30 (E + F1e)			29,328,326.00	31,698,070.00		31,698,070.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	50,000.00	50,000.00		50,000.00		
Stores		9712	70,000.00	70,000.00		70,000.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	4,000,000.00		4,000,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	29,208,326.00	4,343,847.00		4,343,847.00		
Unassigned/Unappropriated Amount			0.00	23,234,223.00		23,234,223.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	49,010,396.00	46,503,191.00	27,307,886.65	46,503,191.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	14,496,526.00	14,919,434.00	7,459,717.00	14,919,434.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	212,921.00	209,168.00	104,583.97	209,168.00	0.00	0.0%
Timber Yield Tax		8022	3.00	5.00	0.00	5.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	36,568,315.00	38,556,112.00	21,379,722.58	38,556,112.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,111,610.00	1,132,307.00	994,665.95	1,132,307.00	0.00	0.0%
Prior Years' Taxes		8043	429,495.00	428,591.00	412,122.43	428,591.00	0.00	0.0%
Supplemental Taxes		8044	1,840,566.00	1,957,248.00	1,143,140.48	1,957,248.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	7,906,322.00	7,287,568.00	315,221.17	7,287,568.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	3,087,820.00	4,101,337.00	3,275,187.17	4,101,337.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			114,663,974.00	115,094,961.00	62,392,247.40	115,094,961.00	0.00	0.0%
LCFF Transfers								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			114,663,974.00	115,094,961.00	62,392,247.40	115,094,961.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,216,858.00	2,216,858.00	0.00	2,216,858.00	0.00	0.0%
Special Education Discretionary Grants		8182	325,525.00	325,525.00	0.00	325,525.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	2,436,831.00	2,977,879.00	1,554,251.00	2,977,879.00	0.00	0.0%
Title I, Part D, Local Delinquent Programs	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Title II, Part A, Educator Quality	4035	8290	377,782.00	352,110.00	156,779.00	352,110.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Title III, Part A, Immigrant Education Program	4201	8290	25,000.00	28,259.00	7,065.00	28,259.00	0.00	0.0%
Title III, Part A, English Learner Program	4203	8290	395,000.00	567,601.00	240,662.00	567,601.00	0.00	0.0%
Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
	3020, 3040, 3041, 3045, 3060, 3061, 3110, 3150, 3155, 3177, 3180, 3181, 3185, 4050, 4123, 4124, 4126, 4127,							
Other NCLB / Every Student Succeeds Act	5510, 5630	8290	0.00	168,654.00	84,328.00	168,654.00	0.00	0.0%
Career and Technical Education	3500-3599	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	321,613.00	1,063,528.00	142,766.24	1,063,528.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			6,098,609.00	7,700,414.00	2,185,851.24	7,700,414.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	4,842,828.00	2,777,998.00	1,590,118.00	2,777,998.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	2,615,629.00	2,824,741.00	722,531.23	2,824,741.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,848,039.00	1,848,039.00	1,201,225.65	1,848,039.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590	2,250.00	2,250.00	2,874.67	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	842,034.00	1,754,034.00	485,667.00	1,754,034.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			10,150,780.00	9,207,062.00	4,002,416.55	9,207,062.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	10,000.00	10,000.00	3,609.37	10,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	72,500.00	72,500.00	19,337.53	72,500.00	0.00	0.0%
Interest		8660	250,000.00	250,000.00	227,876.85	250,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	537.00	536.65	537.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	1,399,041.00	2,185,867.00	1,388,193.76	2,185,867.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	6,880,973.00	6,752,964.00	467,014.17	6,752,964.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			8,612,514.00	9,271,868.00	2,106,568.33	9,271,868.00	0.00	0.0%
TOTAL, REVENUES			139,525,877.00	141,274,305.00	70,687,083.52	141,274,305.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	54,413,474.00	53,504,623.00	31,400,443.82	53,504,623.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	2,852,232.00	2,692,792.00	1,505,372.23	2,692,792.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	6,636,848.00	6,714,257.00	3,858,108.61	6,714,257.00	0.00	0.0%
Other Certificated Salaries		1900	662,991.00	706,720.00	427,081.04	706,720.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			64,565,545.00	63,618,392.00	37,191,005.70	63,618,392.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	6,932,858.00	6,699,472.00	3,017,856.38	6,699,472.00	0.00	0.0%
Classified Support Salaries		2200	7,786,715.00	7,615,667.00	4,280,980.44	7,615,667.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	2,106,379.00	2,166,833.00	1,114,247.89	2,166,833.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	5,476,215.00	5,477,671.00	2,737,521.01	5,477,671.00	0.00	0.0%
Other Classified Salaries		2900	512,745.00	531,351.00	275,115.53	531,351.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			22,814,912.00	22,490,994.00	11,425,721.25	22,490,994.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	10,375,588.00	10,237,108.00	5,029,729.05	10,237,108.00	0.00	0.0%
PERS		3201-3202	3,357,357.00	3,489,120.00	1,728,364.56	3,489,120.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	2,622,762.00	2,674,740.00	1,266,941.50	2,674,740.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	15,184,547.00	14,637,712.00	8,557,082.49	14,637,712.00	0.00	0.0%
Unemployment Insurance		3501-3502	44,774.00	44,635.00	17,919.06	44,635.00	0.00	0.0%
Workers' Compensation		3601-3602	1,044,283.00	1,038,072.00	512,277.65	1,038,072.00	0.00	0.0%
OPEB, Allocated		3701-3702	1,217,902.00	1,212,977.00	561,145.55	1,212,977.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	17,000.00	371,884.00	221,223.22	371,884.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			33,864,213.00	33,706,248.00	17,894,683.08	33,706,248.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	347,166.00	415,017.00	191,753.12	415,017.00	0.00	0.0%
Books and Other Reference Materials		4200	200.00	200.00	0.00	200.00	0.00	0.0%
Materials and Supplies		4300	6,737,987.00	10,102,291.00	3,338,738.76	10,102,291.00	0.00	0.0%
Noncapitalized Equipment		4400	803,692.00	1,289,159.00	1,033,922.48	1,289,159.00	0.00	0.0%
Food		4700	0.00	0.00	609.63	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			7,889,045.00	11,806,667.00	4,565,023.99	11,806,667.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	225,000.00	300,320.00	109,953.35	300,320.00	0.00	0.0%
Travel and Conferences		5200	452,229.00	636,029.00	278,327.73	636,029.00	0.00	0.0%
Dues and Memberships		5300	51,315.00	51,815.00	61,858.15	51,815.00	0.00	0.0%
Insurance		5400-5450	880,875.00	880,875.00	878,199.00	880,875.00	0.00	0.0%
Operations and Housekeeping Services		5500	1,955,000.00	1,885,000.00	1,141,182.52	1,885,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	576,939.00	660,468.00	373,683.27	660,468.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(33,109.00)	(33,109.00)	(3,580.96)	(33,109.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	6,134,510.00	4,622,444.00	2,329,199.73	4,622,444.00	0.00	0.0%
Communications		5900	430,833.00	443,472.00	267,042.60	443,472.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			10,673,592.00	9,447,314.00	5,435,865.39	9,447,314.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	590,000.00	642,701.00	402,026.78	642,701.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	435,356.00	1,610,499.00	1,339,694.38	1,610,499.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	4,556.00	4,556.00	0.00	4,556.00	0.00	0.0%
Equipment Replacement		6500	172,431.00	71,231.00	67,018.17	71,231.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,202,343.00	2,328,987.00	1,808,739.33	2,328,987.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	330,000.00	330,000.00	0.00	330,000.00	0.00	0.0%
Payments to County Offices		7142	1,010,000.00	1,010,000.00	203,857.31	1,010,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	145,145.00	145,145.00	74,047.34	145,145.00	0.00	0.0%
Other Debt Service - Principal		7439	379,086.00	379,086.00	186,918.13	379,086.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			1,864,231.00	1,864,231.00	464,822.78	1,864,231.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	0.00	0.00	0.00	0.00		
Transfers of Indirect Costs - Interfund		7350	(447,958.00)	(467,945.00)	(71,553.75)	(467,945.00)	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(447,958.00)	(467,945.00)	(71,553.75)	(467,945.00)	0.00	0.0%
TOTAL, EXPENDITURES			142,425,923.00	144,794,888.00	78,714,307.77	144,794,888.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease-Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00		
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00		
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00	0.00	0.0%

<u>Resource</u>	<u>Description</u>	<u>2018-19 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	2,132,491.00	2,268,109.00	1,147,953.86	2,268,109.00	0.00	0.0%
4) Other Local Revenue		8600-8799	2,464,829.00	2,464,831.00	1,385,358.08	2,464,831.00	0.00	0.0%
5) TOTAL, REVENUES			4,597,320.00	4,732,940.00	2,533,311.94	4,732,940.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	753,725.00	764,825.00	425,563.39	764,825.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,282,404.00	2,282,654.00	966,835.86	2,282,654.00	0.00	0.0%
3) Employee Benefits		3000-3999	1,099,723.00	1,126,492.00	469,109.15	1,126,492.00	0.00	0.0%
4) Books and Supplies		4000-4999	327,003.00	350,585.00	105,703.90	350,585.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	172,558.00	232,546.00	55,657.67	232,546.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	205,791.00	219,720.00	71,553.75	219,720.00	0.00	0.0%
9) TOTAL, EXPENDITURES			4,841,204.00	4,976,822.00	2,094,423.72	4,976,822.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(243,884.00)	(243,882.00)	438,888.22	(243,882.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(243,884.00)	(243,882.00)	438,888.22	(243,882.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	547,923.00	785,437.00		785,437.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			547,923.00	785,437.00		785,437.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			547,923.00	785,437.00		785,437.00		
2) Ending Balance, June 30 (E + F1e)			304,039.00	541,555.00		541,555.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	304,039.00	541,555.00		541,555.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
State Preschool	6105	8590	2,043,491.00	2,145,950.00	1,038,045.00	2,145,950.00	0.00	0.0%
All Other State Revenue	All Other	8590	89,000.00	122,159.00	109,908.86	122,159.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			2,132,491.00	2,268,109.00	1,147,953.86	2,268,109.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	9,500.00	9,500.00	12,495.46	9,500.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	2.00	1.93	2.00	0.00	0.0%
Fees and Contracts								
Child Development Parent Fees		8673	2,455,329.00	2,455,329.00	1,372,672.61	2,455,329.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	188.08	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,464,829.00	2,464,831.00	1,385,358.08	2,464,831.00	0.00	0.0%
TOTAL, REVENUES			4,597,320.00	4,732,940.00	2,533,311.94	4,732,940.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	589,184.00	600,284.00	336,561.61	600,284.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	97,311.00	97,311.00	55,386.60	97,311.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	67,230.00	67,230.00	33,615.18	67,230.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			753,725.00	764,825.00	425,563.39	764,825.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	1,899,774.00	1,887,824.00	799,725.90	1,887,824.00	0.00	0.0%
Classified Support Salaries		2200	9,000.00	9,000.00	502.70	9,000.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	124,984.00	127,984.00	63,783.86	127,984.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	248,646.00	257,846.00	102,823.40	257,846.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,282,404.00	2,282,654.00	966,835.86	2,282,654.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	101,564.00	110,536.00	44,840.45	110,536.00	0.00	0.0%
PERS		3201-3202	333,525.00	337,925.00	145,493.81	337,925.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	198,202.00	200,258.00	72,616.29	200,258.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	385,551.00	396,651.00	170,728.49	396,651.00	0.00	0.0%
Unemployment Insurance		3501-3502	1,550.00	1,563.00	659.44	1,563.00	0.00	0.0%
Workers' Compensation		3601-3602	36,815.00	36,919.00	16,056.40	36,919.00	0.00	0.0%
OPEB, Allocated		3701-3702	42,516.00	42,640.00	18,714.27	42,640.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			1,099,723.00	1,126,492.00	469,109.15	1,126,492.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	277,003.00	309,638.00	96,073.97	309,638.00	0.00	0.0%
Noncapitalized Equipment		4400	50,000.00	40,947.00	9,629.93	40,947.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			327,003.00	350,585.00	105,703.90	350,585.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	54,249.00	48,037.00	18,550.06	48,037.00	0.00	0.0%
Dues and Memberships		5300	3,000.00	3,000.00	965.00	3,000.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	5,000.00	8,000.00	3,471.16	8,000.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	30,109.00	30,109.00	3,096.96	30,109.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	69,700.00	117,400.00	22,280.57	117,400.00	0.00	0.0%
Communications		5900	10,500.00	26,000.00	7,293.92	26,000.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			172,558.00	232,546.00	55,657.67	232,546.00	0.00	0.0%
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs - Interfund		7350	205,791.00	219,720.00	71,553.75	219,720.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			205,791.00	219,720.00	71,553.75	219,720.00	0.00	0.0%
TOTAL, EXPENDITURES			4,841,204.00	4,976,822.00	2,094,423.72	4,976,822.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: General Fund		8911	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources			0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2018/19 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,530,565.00	4,514,631.00	1,899,547.00	4,514,631.00	0.00	0.0%
3) Other State Revenue		8300-8599	249,471.00	252,226.00	117,148.00	252,226.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,310,504.00	1,348,161.00	641,376.00	1,348,161.00	0.00	0.0%
5) TOTAL, REVENUES			6,090,540.00	6,115,018.00	2,658,071.00	6,115,018.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,000,582.00	2,025,582.00	938,300.00	2,025,582.00	0.00	0.0%
3) Employee Benefits		3000-3999	919,793.00	929,625.00	418,757.00	929,625.00	0.00	0.0%
4) Books and Supplies		4000-4999	2,621,030.00	2,696,387.00	1,086,901.00	2,696,387.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	312,798.00	339,069.00	179,202.00	339,069.00	0.00	0.0%
6) Capital Outlay		6000-6999	215,000.00	238,000.00	37,968.00	238,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	242,167.00	248,225.00	0.00	248,225.00	0.00	0.0%
9) TOTAL, EXPENDITURES			6,311,370.00	6,476,888.00	2,661,128.00	6,476,888.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(220,830.00)	(361,870.00)	(3,057.00)	(361,870.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(220,830.00)	(361,870.00)	(3,057.00)	(361,870.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	1,611,998.00	2,153,826.00		2,153,826.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,611,998.00	2,153,826.00		2,153,826.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,611,998.00	2,153,826.00		2,153,826.00		
2) Ending Balance, June 30 (E + F1e)			1,391,168.00	1,791,956.00		1,791,956.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted			1,391,168.00	1,791,956.00		1,791,956.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
Child Nutrition Programs		8220	4,530,565.00	4,514,631.00	1,899,547.00	4,514,631.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			4,530,565.00	4,514,631.00	1,899,547.00	4,514,631.00	0.00	0.0%
OTHER STATE REVENUE								
Child Nutrition Programs		8520	249,471.00	252,226.00	117,148.00	252,226.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			249,471.00	252,226.00	117,148.00	252,226.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	1,294,620.00	1,306,937.00	620,764.00	1,306,937.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	3,734.00	6,266.00	3,133.00	6,266.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	12,150.00	34,958.00	17,479.00	34,958.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,310,504.00	1,348,161.00	641,376.00	1,348,161.00	0.00	0.0%
TOTAL, REVENUES			6,090,540.00	6,115,018.00	2,658,071.00	6,115,018.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	1,815,352.00	1,840,352.00	840,477.00	1,840,352.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	185,230.00	185,230.00	97,823.00	185,230.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,000,582.00	2,025,582.00	938,300.00	2,025,582.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	354,103.00	358,528.00	138,166.00	358,528.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	154,045.00	155,957.00	70,551.00	155,957.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	358,630.00	361,462.00	185,165.00	361,462.00	0.00	0.0%
Unemployment Insurance		3501-3502	1,000.00	1,013.00	463.00	1,013.00	0.00	0.0%
Workers' Compensation		3601-3602	24,007.00	24,307.00	11,276.00	24,307.00	0.00	0.0%
OPEB, Allocated		3701-3702	28,008.00	28,358.00	13,136.00	28,358.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			919,793.00	929,625.00	418,757.00	929,625.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	262,444.00	322,000.00	153,494.00	322,000.00	0.00	0.0%
Noncapitalized Equipment		4400	65,000.00	75,000.00	40,116.00	75,000.00	0.00	0.0%
Food		4700	2,293,586.00	2,299,387.00	893,291.00	2,299,387.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			2,621,030.00	2,696,387.00	1,086,901.00	2,696,387.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	10,885.00	19,029.00	9,295.00	19,029.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	2,272.00	2,478.00	2,478.00	2,478.00	0.00	0.0%
Operations and Housekeeping Services		5500	67,500.00	67,500.00	31,142.00	67,500.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	91,000.00	82,772.00	59,006.00	82,772.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	107,159.00	113,524.00	51,450.00	113,524.00	0.00	0.0%
Communications		5900	33,982.00	53,766.00	25,831.00	53,766.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			312,798.00	339,069.00	179,202.00	339,069.00	0.00	0.0%
CAPITAL OUTLAY								
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	40,000.00	63,000.00	37,968.00	63,000.00	0.00	0.0%
Equipment Replacement		6500	175,000.00	175,000.00	0.00	175,000.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			215,000.00	238,000.00	37,968.00	238,000.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs - Interfund		7350	242,167.00	248,225.00	0.00	248,225.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			242,167.00	248,225.00	0.00	248,225.00	0.00	0.0%
TOTAL, EXPENDITURES			6,311,370.00	6,476,888.00	2,661,128.00	6,476,888.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: General Fund		8916	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2018/19 Projected Year Totals
5310	Child Nutrition: School Programs (e.g., School Lunch, School	1,791,956.00
Total, Restricted Balance		<u>1,791,956.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	600.00	636.00	555.90	636.00	0.00	0.0%
5) TOTAL, REVENUES			600.00	636.00	555.90	636.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	60.00	60.00	17.12	60.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			60.00	60.00	17.12	60.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)								
			540.00	576.00	538.78	576.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			540.00	576.00	538.78	576.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited								
		9791	2,599.00	55,542.00		55,542.00	0.00	0.0%
b) Audit Adjustments								
		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)								
			2,599.00	55,542.00		55,542.00		
d) Other Restatements								
		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)								
			2,599.00	55,542.00		55,542.00		
2) Ending Balance, June 30 (E + F1e)								
			3,139.00	56,118.00		56,118.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash								
		9711	0.00	0.00		0.00		
Stores								
		9712	0.00	0.00		0.00		
Prepaid Items								
		9713	0.00	0.00		0.00		
All Others								
		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements								
		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments								
		9780	3,139.00	56,118.00		56,118.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties								
		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount								
		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
LCFF SOURCES								
LCFF Transfers								
LCFF Transfers - Current Year		8091	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	600.00	600.00	520.81	600.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	36.00	35.09	36.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			600.00	636.00	555.90	636.00	0.00	0.0%
TOTAL, REVENUES			600.00	636.00	555.90	636.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	60.00	60.00	17.12	60.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			60.00	60.00	17.12	60.00	0.00	0.0%
CAPITAL OUTLAY								
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENDITURES			60.00	60.00	17.12	60.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2018/19 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	120.00	266.00	222.70	266.00	0.00	0.0%
5) TOTAL, REVENUES			120.00	266.00	222.70	266.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			0.00	0.00	0.00	0.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			120.00	266.00	222.70	266.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			120.00	266.00	222.70	266.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	3,555.00	8,409.00		8,409.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,555.00	8,409.00		8,409.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,555.00	8,409.00		8,409.00		
2) Ending Balance, June 30 (E + F1e)			3,675.00	8,675.00		8,675.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	3,675.00	8,675.00		8,675.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies Secured Roll								
Unsecured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
Penalties and Interest from Delinquent Non-LCFF Taxes		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	120.00	120.00	76.73	120.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	146.00	145.97	146.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			120.00	266.00	222.70	266.00	0.00	0.0%
TOTAL, REVENUES			120.00	266.00	222.70	266.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.00	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENDITURES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<u>Resource</u>	<u>Description</u>	<u>2018/19 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	174,000.00	174,032.00	89,165.16	174,032.00	0.00	0.0%
5) TOTAL, REVENUES			174,000.00	174,032.00	89,165.16	174,032.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	19,075.68	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	9,565.47	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	34,760.00	34,759.72	34,760.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	176,127.00	265,393.00	124,491.50	265,393.00	0.00	0.0%
6) Capital Outlay		6000-6999	650,000.00	1,485,826.00	913,019.97	1,485,826.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			857,588.00	1,817,440.00	1,100,912.34	1,817,440.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(683,588.00)	(1,643,408.00)	(1,011,747.18)	(1,643,408.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(683,588.00)	(1,643,408.00)	(1,011,747.18)	(1,643,408.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	2,299,873.00	2,329,626.00		2,329,626.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,299,873.00	2,329,626.00		2,329,626.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,299,873.00	2,329,626.00		2,329,626.00		
2) Ending Balance, June 30 (E + F1e)			1,616,285.00	686,218.00		686,218.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,616,285.00	686,218.00		686,218.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
OTHER STATE REVENUE								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies Secured Roll								
		8615	0.00	0.00	0.00	0.00	0.00	0.0%
		8616	0.00	0.00	0.00	0.00	0.00	0.0%
		8617	0.00	0.00	0.00	0.00	0.00	0.0%
		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes								
		8621	0.00	0.00	0.00	0.00	0.00	0.0%
		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies								
		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest								
		8660	24,000.00	24,000.00	17,786.65	24,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments								
		8662	0.00	32.00	32.40	32.00	0.00	0.0%
Fees and Contracts Mitigation/Developer Fees								
		8681	150,000.00	150,000.00	71,346.11	150,000.00	0.00	0.0%
Other Local Revenue All Other Local Revenue								
		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others								
		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			174,000.00	174,032.00	89,165.16	174,032.00	0.00	0.0%
TOTAL, REVENUES			174,000.00	174,032.00	89,165.16	174,032.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	19,075.68	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	19,075.68	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	3,445.44	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	974.68	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	4,637.15	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	9.54	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	231.60	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	267.06	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	9,565.47	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	24,760.00	24,760.08	24,760.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	10,000.00	9,999.64	10,000.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	34,760.00	34,759.72	34,760.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	225.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,802.00	8,802.00	5,866.72	8,802.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	167,325.00	256,591.00	118,399.78	256,591.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			176,127.00	265,393.00	124,491.50	265,393.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	200,000.00	487,834.00	435,749.93	487,834.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	450,000.00	997,992.00	477,270.04	997,992.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			650,000.00	1,485,826.00	913,019.97	1,485,826.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
TOTAL EXPENDITURES			857,588.00	1,817,440.00	1,100,912.34	1,817,440.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8973	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<u>Resource</u>	<u>Description</u>	<u>2018/19 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	324,000.00	644,048.00	443,603.51	644,048.00	0.00	0.0%
5) TOTAL, REVENUES			324,000.00	644,048.00	443,603.51	644,048.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	30,000.00	157,297.00	83,706.34	157,297.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	8,500.00	11,238.00	9,063.14	11,238.00	0.00	0.0%
6) Capital Outlay		6000-6999	565,000.00	1,053,263.00	89,525.25	1,053,263.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			603,500.00	1,221,798.00	182,294.73	1,221,798.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(279,500.00)	(577,750.00)	261,308.78	(577,750.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(279,500.00)	(577,750.00)	261,308.78	(577,750.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	2,057,694.00	2,751,988.00		2,751,988.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,057,694.00	2,751,988.00		2,751,988.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,057,694.00	2,751,988.00		2,751,988.00		
2) Ending Balance, June 30 (E + F1e)			1,778,194.00	2,174,238.00		2,174,238.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	1,392,901.00	22,948.00		22,948.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	385,293.00	2,151,290.00		2,151,290.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Other Local Revenue								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	300,000.00	600,000.00	418,071.97	600,000.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	24,000.00	44,000.00	25,483.44	44,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	48.00	48.10	48.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			324,000.00	644,048.00	443,603.51	644,048.00	0.00	0.0%
TOTAL, REVENUES			324,000.00	644,048.00	443,603.51	644,048.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	96,497.00	75,863.00	96,497.00	0.00	0.0%
Noncapitalized Equipment		4400	30,000.00	60,800.00	7,843.34	60,800.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			30,000.00	157,297.00	83,706.34	157,297.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	8,500.00	11,238.00	9,063.14	11,238.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			8,500.00	11,238.00	9,063.14	11,238.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	0.00	978,772.00	30,650.85	978,772.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	565,000.00	74,491.00	58,874.40	74,491.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			565,000.00	1,053,263.00	89,525.25	1,053,263.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENDITURES			603,500.00	1,221,798.00	182,294.73	1,221,798.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: General Fund/CSSF		8912	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: General Fund/CSSF		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8973	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources			0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2018/19 Projected Year Totals
9010	Other Restricted Local	22,948.00
Total, Restricted Balance		<u>22,948.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,547,705.00	1,547,705.00	354,216.46	1,547,705.00	0.00	0.0%
5) TOTAL, REVENUES			1,547,705.00	1,547,705.00	354,216.46	1,547,705.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	146,891.00	146,891.00	32,431.12	146,891.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	635,564.00	635,564.00	331,475.01	635,564.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			782,455.00	782,455.00	363,906.13	782,455.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			765,250.00	765,250.00	(9,689.67)	765,250.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	800,195.00	800,195.00	22,103.82	800,195.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(800,195.00)	(800,195.00)	(22,103.82)	(800,195.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(34,945.00)	(34,945.00)	(31,793.49)	(34,945.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	513,613.00	582,614.00		582,614.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			513,613.00	582,614.00		582,614.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			513,613.00	582,614.00		582,614.00		
2) Ending Balance, June 30 (E + F1e)			478,668.00	547,669.00		547,669.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	478,668.00	547,669.00		547,669.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies Secured Roll		8615	830,000.00	830,000.00	474,218.61	830,000.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	10,050.00	10,050.00	16,339.77	10,050.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.50	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	707,655.00	707,655.00	(136,342.42)	707,655.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,547,705.00	1,547,705.00	354,216.46	1,547,705.00	0.00	0.0%
TOTAL, REVENUES			1,547,705.00	1,547,705.00	354,216.46	1,547,705.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	146,891.00	146,891.00	32,431.12	146,891.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			146,891.00	146,891.00	32,431.12	146,891.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds								
		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	280,010.00	280,010.00	143,481.26	280,010.00	0.00	0.0%
Other Debt Service - Principal		7439	355,554.00	355,554.00	187,993.75	355,554.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			635,564.00	635,564.00	331,475.01	635,564.00	0.00	0.0%
TOTAL EXPENDITURES			782,455.00	782,455.00	363,906.13	782,455.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	800,195.00	800,195.00	22,103.82	800,195.00	0.00	0.0%
(d) TOTAL, USES			800,195.00	800,195.00	22,103.82	800,195.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(800,195.00)	(800,195.00)	(22,103.82)	(800,195.00)		

Resource	Description	2018/19 Projected Year Totals
9010	Other Restricted Local	547,669.00
Total, Restricted Balance		<u>547,669.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,058,872.00	3,867,430.00	0.00	3,867,430.00	0.00	0.0%
5) TOTAL, REVENUES			4,058,872.00	3,867,430.00	0.00	3,867,430.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,717,232.00	3,717,232.00	0.00	3,717,232.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,717,232.00	3,717,232.00	0.00	3,717,232.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			341,640.00	150,198.00	0.00	150,198.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			341,640.00	150,198.00	0.00	150,198.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	3,324,266.00	3,464,082.00		3,464,082.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,324,266.00	3,464,082.00		3,464,082.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,324,266.00	3,464,082.00		3,464,082.00		
2) Ending Balance, June 30 (E + F1e)			3,665,906.00	3,614,280.00		3,614,280.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance			3,665,906.00	3,614,280.00		3,614,280.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions								
Voted Indebtedness Levies								
Homeowners' Exemptions		8571	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Voted Indebtedness Levies								
Secured Roll		8611	3,915,851.00	3,711,222.00	0.00	3,711,222.00	0.00	0.0%
Unsecured Roll		8612	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8613	56,067.00	56,070.00	0.00	56,070.00	0.00	0.0%
Supplemental Taxes		8614	72,414.00	83,508.00	0.00	83,508.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	14,540.00	16,630.00	0.00	16,630.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			4,058,872.00	3,867,430.00	0.00	3,867,430.00	0.00	0.0%
TOTAL, REVENUES			4,058,872.00	3,867,430.00	0.00	3,867,430.00		
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Bond Redemptions		7433	2,995,000.00	2,995,000.00	0.00	2,995,000.00	0.00	0.0%
Bond Interest and Other Service Charges		7434	722,232.00	722,232.00	0.00	722,232.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			3,717,232.00	3,717,232.00	0.00	3,717,232.00	0.00	0.0%
TOTAL, EXPENDITURES			3,717,232.00	3,717,232.00	0.00	3,717,232.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: General Fund		7614	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2018/19 Projected Year Totals
9010	Other Restricted Local	3,614,280.00
Total, Restricted Balance		<u>3,614,280.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,903,900.00	1,903,981.00	1,375,715.56	1,903,981.00	0.00	0.0%
5) TOTAL, REVENUES			1,903,900.00	1,903,981.00	1,375,715.56	1,903,981.00		
B. EXPENSES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	161,972.00	161,972.00	82,987.69	161,972.00	0.00	0.0%
3) Employee Benefits		3000-3999	83,864.00	83,864.00	40,161.09	83,864.00	0.00	0.0%
4) Books and Supplies		4000-4999	125,010.00	125,010.00	61,333.77	125,010.00	0.00	0.0%
5) Services and Other Operating Expenses		5000-5999	1,508,576.00	1,470,176.00	1,091,022.63	1,470,176.00	0.00	0.0%
6) Depreciation		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,879,422.00	1,841,022.00	1,275,505.18	1,841,022.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			24,478.00	62,959.00	100,210.38	62,959.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			24,478.00	62,959.00	100,210.38	62,959.00		
F. NET POSITION								
1) Beginning Net Position								
a) As of July 1 - Unaudited		9791	1,522,593.00	1,722,944.00		1,722,944.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,522,593.00	1,722,944.00		1,722,944.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,522,593.00	1,722,944.00		1,722,944.00		
2) Ending Net Position, June 30 (E + F1e)			1,547,071.00	1,785,903.00		1,785,903.00		
Components of Ending Net Position								
a) Net Investment in Capital Assets		9796	0.00	0.00		0.00		
b) Restricted Net Position		9797	0.00	0.00		0.00		
c) Unrestricted Net Position			1,547,071.00	1,785,903.00		1,785,903.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
OTHER STATE REVENUE								
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	28,900.00	28,900.00	40,595.63	28,900.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	81.00	81.06	81.00	0.00	0.0%
Fees and Contracts								
In-District Premiums/Contributions		8674	1,875,000.00	1,875,000.00	1,333,516.30	1,875,000.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	1,522.57	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,903,900.00	1,903,981.00	1,375,715.56	1,903,981.00	0.00	0.0%
TOTAL, REVENUES			1,903,900.00	1,903,981.00	1,375,715.56	1,903,981.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Certificated Pupil Support Salaries		1200	0.00	0.00	0.00	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	107,510.00	107,510.00	52,436.16	107,510.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	54,462.00	54,462.00	30,551.53	54,462.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			161,972.00	161,972.00	82,987.69	161,972.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	28,670.00	28,670.00	14,438.88	28,670.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	12,529.00	12,529.00	5,142.55	12,529.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	38,326.00	38,326.00	18,369.92	38,326.00	0.00	0.0%
Unemployment Insurance		3501-3502	82.00	82.00	41.18	82.00	0.00	0.0%
Workers' Compensation		3601-3602	1,965.00	1,965.00	1,006.66	1,965.00	0.00	0.0%
OPEB, Allocated		3701-3702	2,292.00	2,292.00	1,161.90	2,292.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			83,864.00	83,864.00	40,161.09	83,864.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	40,217.00	40,217.00	34,545.63	40,217.00	0.00	0.0%
Noncapitalized Equipment		4400	84,793.00	84,793.00	26,788.14	84,793.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			125,010.00	125,010.00	61,333.77	125,010.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENSES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	7,306.00	7,306.00	1,671.98	7,306.00	0.00	0.0%
Dues and Memberships		5300	2,000.00	2,000.00	209.00	2,000.00	0.00	0.0%
Insurance		5400-5450	693,000.00	693,000.00	682,952.24	693,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	750.00	750.00	699.38	750.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	3,000.00	3,000.00	484.00	3,000.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	796,500.00	758,100.00	394,653.54	758,100.00	0.00	0.0%
Communications		5900	6,020.00	6,020.00	10,352.49	6,020.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			1,508,576.00	1,470,176.00	1,091,022.63	1,470,176.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
DEPRECIATION								
Depreciation Expense		6900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENSES			1,879,422.00	1,841,022.00	1,275,505.18	1,841,022.00		
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2018/19 Projected Year Totals
	Total, Restricted Net Position	<u>0.00</u>

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	12,952.22	12,952.22	12,642.25	12,924.27	(27.95)	0%
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
4. Total, District Regular ADA (Sum of Lines A1 through A3)	12,952.22	12,952.22	12,642.25	12,924.27	(27.95)	0%
5. District Funded County Program ADA						
a. County Community Schools	30.29	30.29	27.87	27.06	(3.23)	-11%
b. Special Education-Special Day Class	1.81	1.81	1.75	1.75	(0.06)	-3%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0%
d. Special Education Extended Year	0.09	0.09	0.07	0.07	(0.02)	-22%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools	0.00	0.00	0.00	0.00	0.00	0%
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]	0.00	0.00	0.00	0.00	0.00	0%
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	32.19	32.19	29.69	28.88	(3.31)	-10%
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	12,984.41	12,984.41	12,671.94	12,953.15	(31.26)	0%
7. Adults in Correctional Facilities	0.00	0.00	0.00	0.00	0.00	0%
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February	
			ACTUALS THROUGH THE MONTH OF (Enter Month Name):								
A. BEGINNING CASH			35,766,604.00	31,463,073.00	23,958,124.00	21,250,742.00	14,416,796.00	15,385,366.00	30,782,645.00	25,311,453.00	
B. RECEIPTS											
LCFF/Revenue Limit Sources											
	8010-8019		2,482,535.00	2,482,535.00	8,198,422.00	4,468,563.00	4,468,563.00	8,198,421.00	4,468,563.00	3,839,061.00	
	8020-8079		1,001,437.00	25,123.00	762,411.00	169,755.00	6,882,118.00	13,427,785.00	5,356,015.00	96,610.00	
	8080-8099		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	8100-8299		0.00	93,278.00	5,336.00	1,233,866.00	716,241.00	4,559.00	132,571.00	192,510.00	
	8300-8599		2,875.00	0.00	676,203.00	(603,606.00)	1,201,226.00	813,248.00	1,912,471.00	165,727.00	
	8600-8799		149,646.00	165,951.00	296,284.00	568,418.00	154,164.00	159,763.00	612,341.00	602,671.00	
	8910-8929		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	8930-8979		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
TOTAL RECEIPTS			3,636,493.00	2,766,887.00	9,938,656.00	5,836,996.00	13,422,312.00	22,603,776.00	12,481,961.00	4,896,579.00	
C. DISBURSEMENTS											
	1000-1999		719,190.00	5,898,327.00	6,118,216.00	6,133,858.00	6,164,894.00	71,626.00	12,084,895.00	6,234,602.00	
	2000-2999		18,581.00	1,096,716.00	1,895,811.00	2,279,898.00	2,110,375.00	2,272,149.00	1,752,191.00	2,118,652.00	
	3000-3999		1,739,452.00	1,820,340.00	3,027,709.00	2,684,243.00	2,871,731.00	2,873,299.00	2,877,909.00	3,033,562.00	
	4000-4999		495,872.00	1,051,502.00	562,901.00	629,928.00	506,732.00	886,770.00	431,319.00	1,062,600.00	
	5000-5999		1,364,333.00	753,969.00	825,399.00	775,610.00	771,938.00	452,468.00	492,149.00	623,523.00	
	6000-6599		64,830.00	12,110.00	545,292.00	297,302.00	440,888.00	233,538.00	214,779.00	50,000.00	
	7000-7499		11,793.00	13,107.00	26,147.00	277,243.00	43,267.00	21,227.00	484.00	100,000.00	
	7600-7629		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	7630-7699		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
TOTAL DISBURSEMENTS			4,414,051.00	10,646,071.00	13,001,475.00	13,078,082.00	12,909,825.00	6,811,077.00	17,853,726.00	13,222,939.00	
D. BALANCE SHEET ITEMS											
<u>Assets and Deferred Outflows</u>											
	9111-9199	193,600.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	9200-9299	5,975,122.00	2,095,873.00	843,112.00	58,916.00	688,618.00	247,457.00	(32,516.00)	(179,084.00)	0.00	
	9310	397,280.00	(2,651.00)	31,199.00	368,733.00	(32,195.00)	32,195.00	(33,707.00)	33,707.00	0.00	
	9320	23,085.00	2,638.00	(11,033.00)	9,984.00	(16,945.00)	8,665.00	4,963.00	9,906.00	0.00	
	9330	223,481.00	204,568.00	18,914.00	0.00	0.00	0.00	0.00	(66.00)	0.00	
	9340	0.00	11,341.00	(356,408.00)	(82,705.00)	(1,803.00)	(5,911.00)	(1,745.00)	(2,510.00)	0.00	
	9490										
SUBTOTAL			6,812,568.00	2,311,769.00	525,784.00	354,928.00	637,675.00	282,406.00	(63,005.00)	(138,047.00)	0.00
<u>Liabilities and Deferred Inflows</u>											
	9500-9599	7,017,050.00	5,834,696.00	123,988.00	(313,372.00)	268,761.00	(211,903.00)	330,400.00	(36,605.00)	0.00	
	9610	340,595.00	0.00	27,732.00	312,863.00	(38,226.00)	38,226.00	0.00	0.00	0.00	
	9640	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	9650	2,875.00	2,875.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	9690										
SUBTOTAL			7,360,520.00	5,837,571.00	151,720.00	(509.00)	230,535.00	(173,677.00)	330,400.00	(36,605.00)	0.00
<u>Nonoperating</u>											
	9910		(171.00)	171.00	0.00	0.00	0.00	(2,015.00)	2,015.00	0.00	
TOTAL BALANCE SHEET ITEMS			(547,952.00)	(3,525,973.00)	374,235.00	355,437.00	407,140.00	(395,420.00)	(99,427.00)	0.00	
E. NET INCREASE/DECREASE (B - C + D)			(4,303,531.00)	(7,504,949.00)	(2,707,382.00)	(6,833,946.00)	968,570.00	15,397,279.00	(5,471,192.00)	(8,326,360.00)	
F. ENDING CASH (A + E)			31,463,073.00	23,958,124.00	21,250,742.00	14,416,796.00	15,385,366.00	30,782,645.00	25,311,453.00	16,985,093.00	
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS											

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ACTUALS THROUGH THE MONTH OF (Enter Month Name):									
A. BEGINNING CASH									
		16,985,093.00	16,999,782.00	22,711,074.00	18,907,442.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
	8010-8019	7,568,920.00	3,839,061.00	3,839,061.00	7,568,920.00			61,422,625.00	61,422,625.00
	8020-8079	3,005,651.00	13,391,248.00	2,254,238.00	7,299,945.00			53,672,336.00	53,672,336.00
	8080-8099	0.00	0.00	0.00	0.00			0.00	0.00
	8100-8299	1,309,070.00	115,506.00	30,802.00	746,940.00	3,119,735.00		7,700,414.00	7,700,414.00
	8300-8599	791,807.00	1,288,989.00	138,106.00	1,196,918.00	1,623,098.00		9,207,062.00	9,207,062.00
	8600-8799	602,671.00	630,487.00	4,357,778.00	417,234.00	554,460.00		9,271,868.00	9,271,868.00
	8910-8929	0.00	0.00	0.00	0.00			0.00	0.00
	8930-8979	0.00	0.00	0.00	0.00			0.00	0.00
TOTAL RECEIPTS		13,278,119.00	19,265,291.00	10,619,985.00	17,229,957.00	5,297,293.00	0.00	141,274,305.00	141,274,305.00
C. DISBURSEMENTS									
	1000-1999	6,170,984.00	6,355,477.00	6,489,076.00	1,113,322.00	63,925.00		63,618,392.00	63,618,392.00
	2000-2999	2,120,901.00	2,118,652.00	2,118,652.00	2,118,652.00	469,764.00		22,490,994.00	22,490,994.00
	3000-3999	3,100,975.00	3,175,129.00	3,134,681.00	2,966,150.00	401,068.00		33,706,248.00	33,706,248.00
	4000-4999	1,062,600.00	1,062,600.00	1,889,067.00	1,003,567.00	1,161,209.00		11,806,667.00	11,806,667.00
	5000-5999	632,970.00	647,141.00	647,141.00	642,417.00	818,256.00		9,447,314.00	9,447,314.00
	6000-6599	75,000.00	100,000.00	50,000.00	100,000.00	145,248.00		2,328,987.00	2,328,987.00
	7000-7499	100,000.00	95,000.00	95,000.00	75,000.00	538,018.00		1,396,286.00	1,396,286.00
	7600-7629							0.00	0.00
	7630-7699							0.00	0.00
TOTAL DISBURSEMENTS		13,263,430.00	13,553,999.00	14,423,617.00	8,019,108.00	3,597,488.00	0.00	144,794,888.00	144,794,888.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
	9111-9199	0.00	0.00	0.00	0.00			0.00	
	9200-9299	0.00	0.00	0.00	0.00			3,722,376.00	
	9310	0.00	0.00	0.00	0.00			397,281.00	
	9320	0.00	0.00	0.00	0.00			8,178.00	
	9330	0.00	0.00	0.00	0.00			223,416.00	
	9340	0.00	0.00	0.00	0.00			(439,741.00)	
	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	0.00	0.00	3,911,510.00	
<u>Liabilities and Deferred Inflows</u>									
	9500-9599	0.00	0.00	0.00	0.00			5,995,965.00	
	9610	0.00	0.00	0.00	0.00			340,595.00	
	9640	0.00	0.00	0.00	0.00			0.00	
	9650	0.00	0.00	0.00	0.00			2,875.00	
	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	0.00	0.00	6,339,435.00	
<u>Nonoperating</u>									
	9910	0.00	0.00	0.00	0.00			0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	0.00	0.00	(2,427,925.00)	
E. NET INCREASE/DECREASE (B - C + D)		14,689.00	5,711,292.00	(3,803,632.00)	9,210,849.00	1,699,805.00	0.00	(5,948,508.00)	(3,520,583.00)
F. ENDING CASH (A + E)		16,999,782.00	22,711,074.00	18,907,442.00	28,118,291.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								29,818,096.00	

	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
			ACTUALS THROUGH THE MONTH OF (Enter Month Name):							
A. BEGINNING CASH			28,118,291.00	26,063,637.00	18,718,076.00	17,315,225.00	10,627,367.00	11,726,720.00	30,344,505.00	24,121,292.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
	8010-8019		2,402,617.00	2,402,617.00	8,054,570.00	4,324,711.00	4,324,711.00	8,054,570.00	4,324,711.00	4,324,711.00
	8020-8079		1,194,548.00	45,476.00	983,499.00	178,584.00	6,566,396.00	14,830,877.00	5,298,780.00	68,596.00
	8080-8099		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	8100-8299		26,951.00	180,960.00	338,818.00	385,021.00	154,008.00	808,543.00	60,833.00	23,101.00
	8300-8599		28,621.00	20,942.00	1,738,189.00	139,614.00	418,841.00	150,000.00	1,130,870.00	7,500.00
	8600-8799		278,156.00	509,953.00	38,942.00	565,584.00	148,350.00	1,594,761.00	1,974,908.00	360,676.00
	8910-8929		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	8930-8979		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL RECEIPTS			3,930,893.00	3,159,948.00	11,154,018.00	5,593,514.00	11,612,306.00	25,438,751.00	12,790,102.00	4,784,584.00
C. DISBURSEMENTS										
	1000-1999		643,459.00	5,919,822.00	6,048,514.00	6,112,860.00	6,305,897.00	64,346.00	12,869,178.00	6,305,897.00
	2000-2999		22,684.00	1,179,568.00	1,860,089.00	2,166,323.00	1,905,457.00	2,359,137.00	2,086,929.00	2,291,085.00
	3000-3999		4,801,564.00	1,934,959.00	3,153,266.00	2,866,605.00	1,684,131.00	3,404,094.00	2,830,773.00	3,332,429.00
	4000-4999		326,915.00	1,144,201.00	465,853.00	449,507.00	326,915.00	322,828.00	523,063.00	760,076.00
	5000-5999		456,173.00	687,769.00	526,354.00	764,967.00	519,336.00	554,426.00	533,372.00	498,281.00
	6000-6599		225,000.00	100,000.00	285,000.00	75,000.00	95,000.00	75,000.00	95,000.00	90,000.00
	7000-7499		75,000.00	95,000.00	75,000.00	75,000.00	100,000.00	110,000.00	75,000.00	85,000.00
	7600-7629		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	7630-7699		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS			6,550,795.00	11,061,319.00	12,414,076.00	12,510,262.00	10,936,736.00	6,889,831.00	19,013,315.00	13,362,768.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
	9111-9199		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9200-9299	5,297,290.00	3,443,239.00	1,059,458.00	37,081.00	264,865.00	423,783.00	68,865.00	0.00	0.00
	9310		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9320		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9330		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9340		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9490									
SUBTOTAL			5,297,290.00	3,443,239.00	1,059,458.00	37,081.00	264,865.00	423,783.00	68,865.00	0.00
<u>Liabilities and Deferred Inflows</u>										
	9500-9599	3,597,489.00	2,877,991.00	503,648.00	179,874.00	35,975.00	0.00	0.00	0.00	0.00
	9610		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9640		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9650		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	9690									
SUBTOTAL			3,597,489.00	2,877,991.00	503,648.00	179,874.00	35,975.00	0.00	0.00	0.00
<u>Nonoperating</u>										
	9910		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL BALANCE SHEET ITEMS			1,699,801.00	565,248.00	555,810.00	(142,793.00)	228,890.00	423,783.00	68,865.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(2,054,654.00)	(7,345,561.00)	(1,402,851.00)	(6,687,858.00)	1,099,353.00	18,617,785.00	(6,223,213.00)	(8,578,184.00)
F. ENDING CASH (A + E)			26,063,637.00	18,718,076.00	17,315,225.00	10,627,367.00	11,726,720.00	30,344,505.00	24,121,292.00	15,543,108.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ACTUALS THROUGH THE MONTH OF (Enter Month Name):									
A. BEGINNING CASH									
		15,543,108.00	16,383,639.00	21,951,923.00	17,789,849.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
	8010-8019	8,054,570.00	4,324,711.00	4,324,712.00	8,054,568.00			62,971,779.00	62,971,779.00
	8020-8079	2,738,263.00	12,745,961.00	2,245,550.00	6,775,806.00			53,672,336.00	53,672,336.00
	8080-8099	0.00	0.00	0.00	0.00			0.00	0.00
	8100-8299	1,655,589.00	46,202.00	38,502.00	616,033.00	3,365,853.00		7,700,414.00	7,700,414.00
	8300-8599	237,343.00	691,087.00	125,652.00	349,034.00	1,942,987.00		6,980,680.00	6,980,680.00
	8600-8799	343,059.00	398,690.00	2,086,170.00	296,700.00	675,919.00		9,271,868.00	9,271,868.00
	8910-8929	0.00	0.00	0.00	0.00			0.00	0.00
	8930-8979	0.00	0.00	0.00	0.00			0.00	0.00
		13,028,824.00	18,206,651.00	8,820,586.00	16,092,141.00	5,984,759.00	0.00	140,597,077.00	140,597,077.00
C. DISBURSEMENTS									
	1000-1999	6,305,897.00	6,254,421.00	6,241,551.00	1,190,399.00	83,650.00		64,345,891.00	64,345,891.00
	2000-2999	1,860,089.00	2,132,297.00	2,132,297.00	2,132,297.00	555,757.00		22,684,009.00	22,684,009.00
	3000-3999	2,830,773.00	2,974,103.00	2,794,940.00	2,794,940.00	429,990.00		35,832,567.00	35,832,567.00
	4000-4999	433,162.00	555,755.00	1,086,991.00	318,742.00	1,458,855.00		8,172,863.00	8,172,863.00
	5000-5999	533,372.00	501,791.00	536,881.00	582,498.00	322,829.00		7,018,049.00	7,018,049.00
	6000-6599	150,000.00	150,000.00	100,000.00	75,000.00	63,987.00		1,578,987.00	1,578,987.00
	7000-7499	75,000.00	70,000.00	90,000.00	85,000.00	386,286.00		1,396,286.00	1,396,286.00
	7600-7629	0.00	0.00	0.00	0.00			0.00	0.00
	7630-7699	0.00	0.00	0.00	0.00			0.00	0.00
		12,188,293.00	12,638,367.00	12,982,660.00	7,178,876.00	3,301,354.00	0.00	141,028,652.00	141,028,652.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
	9111-9199	0.00	0.00	0.00	0.00			0.00	
	9200-9299	0.00	0.00	0.00	0.00	5,984,757.00		11,282,048.00	
	9310	0.00	0.00	0.00	0.00			0.00	
	9320	0.00	0.00	0.00	0.00			0.00	
	9330	0.00	0.00	0.00	0.00			0.00	
	9340	0.00	0.00	0.00	0.00			0.00	
	9490							0.00	
		0.00	0.00	0.00	0.00	5,984,757.00	0.00	11,282,048.00	
<u>Liabilities and Deferred Inflows</u>									
	9500-9599	0.00	0.00	0.00	0.00	3,301,358.00		6,898,846.00	
	9610	0.00	0.00	0.00	0.00			0.00	
	9640	0.00	0.00	0.00	0.00			0.00	
	9650	0.00	0.00	0.00	0.00			0.00	
	9690							0.00	
		0.00	0.00	0.00	0.00	3,301,358.00	0.00	6,898,846.00	
<u>Nonoperating</u>									
	9910	0.00	0.00	0.00	0.00	0.00		0.00	
		0.00	0.00	0.00	0.00	2,683,399.00	0.00	4,383,202.00	
E. NET INCREASE/DECREASE (B - C + D)									
		840,531.00	5,568,284.00	(4,162,074.00)	8,913,265.00	5,366,804.00	0.00	3,951,627.00	(431,575.00)
F. ENDING CASH (A + E)									
		16,383,639.00	21,951,923.00	17,789,849.00	26,703,114.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS									
								32,069,918.00	

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2019-20 Projection (C)	% Change (Cols. E-C/C) (D)	2020-21 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	115,094,961.00	1.35%	116,644,115.00	1.60%	118,514,797.00
2. Federal Revenues	8100-8299	0.00	0.00%	0.00	0.00%	0.00
3. Other State Revenues	8300-8599	4,889,692.00	-48.59%	2,513,929.00	0.00%	2,513,929.00
4. Other Local Revenues	8600-8799	516,219.00	0.00%	516,219.00	0.00%	516,219.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	(17,232,396.00)	0.43%	(17,306,516.00)	5.00%	(18,171,842.00)
6. Total (Sum lines A1 thru A5c)		103,268,476.00	-0.87%	102,367,747.00	0.98%	103,373,103.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				51,730,985.00		52,268,285.00
b. Step & Column Adjustment				824,800.00		836,293.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(287,500.00)		(435,500.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	51,730,985.00	1.04%	52,268,285.00	0.77%	52,669,078.00
2. Classified Salaries						
a. Base Salaries				14,123,265.00		14,232,603.00
b. Step & Column Adjustment				140,917.00		142,326.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(31,579.00)		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	14,123,265.00	0.77%	14,232,603.00	1.00%	14,374,929.00
3. Employee Benefits	3000-3999	25,803,301.00	6.91%	27,586,186.00	6.14%	29,279,888.00
4. Books and Supplies	4000-4999	5,758,753.00	-32.71%	3,874,888.00	4.11%	4,034,072.00
5. Services and Other Operating Expenditures	5000-5999	6,109,882.00	-12.03%	5,374,667.00	-4.62%	5,126,394.00
6. Capital Outlay	6000-6999	129,687.00	0.00%	129,687.00	0.00%	129,687.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	824,231.00	0.00%	824,231.00	0.00%	824,231.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(991,225.00)	0.00%	(991,225.00)	0.00%	(991,225.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)				(500,000.00)		0.00
11. Total (Sum lines B1 thru B10)		103,488,879.00	-0.67%	102,799,322.00	2.58%	105,447,054.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(220,403.00)		(431,575.00)		(2,073,951.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		31,918,473.00		31,698,070.00		31,266,495.00
2. Ending Fund Balance (Sum lines C and D1)		31,698,070.00		31,266,495.00		29,192,544.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	120,000.00		120,000.00		120,000.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	4,000,000.00		4,000,000.00		4,000,000.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,343,847.00		4,230,860.00		4,340,084.00
2. Unassigned/Unappropriated	9790	23,234,223.00		22,915,635.00		20,732,460.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		31,698,070.00		31,266,495.00		29,192,544.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2019-20 Projection (C)	% Change (Cols. E-C/C) (D)	2020-21 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,343,847.00		4,230,860.00		4,340,084.00
c. Unassigned/Unappropriated	9790	23,234,223.00		22,915,635.00		20,732,460.00
(Enter other reserve projections in Columns C and E for subsequent years 1 and 2; current year - Column A - is extracted)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00				0.00
b. Reserve for Economic Uncertainties	9789	0.00				0.00
c. Unassigned/Unappropriated	9790	0.00				0.00
3. Total Available Reserves (Sum lines E1a thru E2c)						
		27,578,070.00		27,146,495.00		25,072,544.00
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d. 2019-20 includes an additional \$208,500 for 3 dual immersion classrooms, less \$315,000 for attrition and less \$181,000 in extra time. 2020-21 includes an additional \$208,500 for 3 dual immersion classrooms, less \$644,000 for attrition.						
B2d. 2019-20 includes a decrease for additional time spent out of one time money.						
B10. Decrease for services and other operating expenditures.						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2019-20 Projection (C)	% Change (Cols. E-C/C) (D)	2020-21 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%	0.00	0.00%	0.00
2. Federal Revenues	8100-8299	7,700,414.00	0.00%	7,700,414.00	0.00%	7,700,414.00
3. Other State Revenues	8300-8599	4,317,370.00	3.46%	4,466,751.00	2.86%	4,594,500.00
4. Other Local Revenues	8600-8799	8,755,649.00	0.00%	8,755,649.00	0.00%	8,755,649.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	17,232,396.00	0.43%	17,306,516.00	5.00%	18,171,842.00
6. Total (Sum lines A1 thru A5c)		38,005,829.00	0.59%	38,229,330.00	2.60%	39,222,405.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				11,887,407.00		12,077,606.00
b. Step & Column Adjustment				190,199.00		193,243.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	11,887,407.00	1.60%	12,077,606.00	1.60%	12,270,849.00
2. Classified Salaries						
a. Base Salaries				8,367,729.00		8,451,406.00
b. Step & Column Adjustment				83,677.00		84,514.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	8,367,729.00	1.00%	8,451,406.00	1.00%	8,535,920.00
3. Employee Benefits	3000-3999	7,902,947.00	4.35%	8,246,381.00	4.56%	8,622,039.00
4. Books and Supplies	4000-4999	6,047,914.00	-28.93%	4,297,975.00	6.38%	4,572,262.00
5. Services and Other Operating Expenditures	5000-5999	3,337,432.00	-35.78%	2,143,382.00	3.05%	2,208,755.00
6. Capital Outlay	6000-6999	2,199,300.00	-34.10%	1,449,300.00	0.00%	1,449,300.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,040,000.00	0.00%	1,040,000.00	0.00%	1,040,000.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	523,280.00	0.00%	523,280.00	0.00%	523,280.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		41,306,009.00	-7.45%	38,229,330.00	2.60%	39,222,405.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(3,300,180.00)		0.00		0.00
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		3,300,180.00		0.00		0.00
2. Ending Fund Balance (Sum lines C and D1)		0.00		0.00		0.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	0.00				
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		0.00		0.00		0.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2019-20 Projection (C)	% Change (Cols. E-C/C) (D)	2020-21 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated Amount	9790					
(Enter current year reserve projections in Column A, and other reserve projections in Columns C and E for subsequent years 1 and 2)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2019-20 Projection (C)	% Change (Cols. E-C/C) (D)	2020-21 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	115,094,961.00	1.35%	116,644,115.00	1.60%	118,514,797.00
2. Federal Revenues	8100-8299	7,700,414.00	0.00%	7,700,414.00	0.00%	7,700,414.00
3. Other State Revenues	8300-8599	9,207,062.00	-24.18%	6,980,680.00	1.83%	7,108,429.00
4. Other Local Revenues	8600-8799	9,271,868.00	0.00%	9,271,868.00	0.00%	9,271,868.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		141,274,305.00	-0.48%	140,597,077.00	1.42%	142,595,508.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				63,618,392.00		64,345,891.00
b. Step & Column Adjustment				1,014,999.00		1,029,536.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(287,500.00)		(435,500.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	63,618,392.00	1.14%	64,345,891.00	0.92%	64,939,927.00
2. Classified Salaries						
a. Base Salaries				22,490,994.00		22,684,009.00
b. Step & Column Adjustment				224,594.00		226,840.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(31,579.00)		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	22,490,994.00	0.86%	22,684,009.00	1.00%	22,910,849.00
3. Employee Benefits	3000-3999	33,706,248.00	6.31%	35,832,567.00	5.78%	37,901,927.00
4. Books and Supplies	4000-4999	11,806,667.00	-30.78%	8,172,863.00	5.30%	8,606,334.00
5. Services and Other Operating Expenditures	5000-5999	9,447,314.00	-20.42%	7,518,049.00	-2.43%	7,335,149.00
6. Capital Outlay	6000-6999	2,328,987.00	-32.20%	1,578,987.00	0.00%	1,578,987.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,864,231.00	0.00%	1,864,231.00	0.00%	1,864,231.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(467,945.00)	0.00%	(467,945.00)	0.00%	(467,945.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				(500,000.00)		0.00
11. Total (Sum lines B1 thru B10)		144,794,888.00	-2.60%	141,028,652.00	2.58%	144,669,459.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(3,520,583.00)		(431,575.00)		(2,073,951.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		35,218,653.00		31,698,070.00		31,266,495.00
2. Ending Fund Balance (Sum lines C and D1)		31,698,070.00		31,266,495.00		29,192,544.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	120,000.00		120,000.00		120,000.00
b. Restricted	9740	0.00		0.00		0.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	4,000,000.00		4,000,000.00		4,000,000.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,343,847.00		4,230,860.00		4,340,084.00
2. Unassigned/Unappropriated	9790	23,234,223.00		22,915,635.00		20,732,460.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		31,698,070.00		31,266,495.00		29,192,544.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2019-20 Projection (C)	% Change (Cols. E-C/C) (D)	2020-21 Projection (E)
E. AVAILABLE RESERVES (Unrestricted except as noted)						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,343,847.00		4,230,860.00		4,340,084.00
c. Unassigned/Unappropriated	9790	23,234,223.00		22,915,635.00		20,732,460.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1 thru E2c)		27,578,070.00		27,146,495.00		25,072,544.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		19.05%		19.25%		17.33%
F. RECOMMENDED RESERVES						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA (Used to determine the reserve standard percentage level on line F3d (Col. A: Form AI, Estimated P-2 ADA column, Lines A4 and C4; enter projections))						
		12,642.25		12,492.25		12,492.25
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		144,794,888.00		141,028,652.00		144,669,459.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		144,794,888.00		141,028,652.00		144,669,459.00
d. Reserve Standard Percentage Level (Refer to Form 01CSI, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		4,343,846.64		4,230,859.56		4,340,083.77
f. Reserve Standard - By Amount (Refer to Form 01CSI, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		4,343,846.64		4,230,859.56		4,340,083.77
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

Second Interim
2018-19 Projected Year Totals
SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
011 GENERAL FUND								
Expenditure Detail	0.00	(33,109.00)	0.00	(467,945.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
091 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
101 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
111 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
121 CHILD DEVELOPMENT FUND								
Expenditure Detail	30,109.00	0.00	219,720.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
131 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	248,225.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
141 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
151 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
171 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
181 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
191 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
201 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
211 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
251 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
301 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
351 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
401 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
491 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
511 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
521 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
531 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
561 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
571 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
611 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								

Second Interim
2018-19 Projected Year Totals
SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
621 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
631 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
661 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
671 SELF-INSURANCE FUND								
Expenditure Detail	3,000.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
711 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
731 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
761 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
951 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
TOTALS	33,109.00	(33,109.00)	467,945.00	(467,945.00)	0.00	0.00		

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

CRITERIA AND STANDARDS

1. CRITERION: Average Daily Attendance

STANDARD: Funded average daily attendance (ADA) for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's ADA Standard Percentage Range: -2.0% to +2.0%

1A. Calculating the District's ADA Variances

DATA ENTRY: First Interim data that exist will be extracted into the first column, otherwise, enter data for all fiscal years. Second Interim Projected Year Totals data that exist for the current year will be extracted; otherwise, enter data for all fiscal years. Enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for all fiscal years.

Estimated Funded ADA

Fiscal Year	First Interim Projected Year Totals (Form 01CSI, Item 1A)	Second Interim Projected Year Totals (Form AI, Lines A4 and C4)	Percent Change	Status
Current Year (2018-19)	District Regular	12,924.27	12,924.27	
	Charter School	0.00	0.00	
	Total ADA	12,924.27	12,924.27	0.0%
1st Subsequent Year (2019-20)	District Regular	12,642.25	12,642.25	
	Charter School			
	Total ADA	12,642.25	12,642.25	0.0%
2nd Subsequent Year (2020-21)	District Regular	12,542.25	12,492.25	
	Charter School			
	Total ADA	12,542.25	12,492.25	-0.4%

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Funded ADA has not changed since first interim projections by more than two percent in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

2. CRITERION: Enrollment

STANDARD: Projected enrollment for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's Enrollment Standard Percentage Range: -2.0% to +2.0%

2A. Calculating the District's Enrollment Variances

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	First Interim (Form 01CSI, Item 2A)	Second Interim CBEDS/Projected		
Current Year (2018-19)				
District Regular	12,996	12,996		
Charter School	0	0		
Total Enrollment	12,996	12,996	0.0%	Met
1st Subsequent Year (2019-20)				
District Regular	12,996	12,846		
Charter School	0	0		
Total Enrollment	12,996	12,846	-1.2%	Met
2nd Subsequent Year (2020-21)				
District Regular	12,996	12,846		
Charter School	0	0		
Total Enrollment	12,996	12,846	-1.2%	Met

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Enrollment projections have not changed since first interim projections by more than two percent for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

3. CRITERION: ADA to Enrollment

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current fiscal year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

3A. Calculating the District's ADA to Enrollment Standard

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. First Interim data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	P-2 ADA Unaudited Actuals (Form A, Lines A4 and C4)	Enrollment CBEDS Actual (Form 01CSI, Item 3A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2015-16)			
District Regular	13,184	13,520	
Charter School		0	
Total ADA/Enrollment	13,184	13,520	97.5%
Second Prior Year (2016-17)			
District Regular	13,038	13,364	
Charter School		0	
Total ADA/Enrollment	13,038	13,364	97.6%
First Prior Year (2017-18)			
District Regular	12,924	13,286	
Charter School		0	
Total ADA/Enrollment	12,924	13,286	97.3%
Historical Average Ratio:			97.5%
District's ADA to Enrollment Standard (historical average ratio plus 0.5%):			98.0%

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: Estimated P-2 ADA will be extracted into the first column for the Current Year; enter data in the first column for the subsequent fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form AI, Lines A4 and C4)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2018-19)				
District Regular	12,642	12,996		
Charter School	0	0		
Total ADA/Enrollment	12,642	12,996	97.3%	Met
1st Subsequent Year (2019-20)				
District Regular	12,492	12,846		
Charter School	0	0		
Total ADA/Enrollment	12,492	12,846	97.2%	Met
2nd Subsequent Year (2020-21)				
District Regular	12,492	12,846		
Charter School	0	0		
Total ADA/Enrollment	12,492	12,846	97.2%	Met

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

4. CRITERION: LCFF Revenue

STANDARD: Projected LCFF revenue for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's LCFF Revenue Standard Percentage Range: -2.0% to +2.0%

4A. Calculating the District's Projected Change in LCFF Revenue

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. In the Second Interim column, Current Year data are extracted; enter data for the two subsequent years.

Fiscal Year	LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)		Percent Change	Status
	First Interim	Second Interim		
	(Form 01CSI, Item 4A)	Projected Year Totals		
Current Year (2018-19)	115,094,961.00	115,094,961.00	0.0%	Met
1st Subsequent Year (2019-20)	115,658,800.00	116,644,115.00	0.9%	Met
2nd Subsequent Year (2020-21)	117,762,572.00	118,514,797.00	0.6%	Met

4B. Comparison of District LCFF Revenue to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - LCFF revenue has not changed since first interim projections by more than two percent for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

5. CRITERION: Salaries and Benefits

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the current fiscal year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2015-16)	82,045,648.13	94,220,094.24	87.1%
Second Prior Year (2016-17)	85,968,683.60	96,409,680.83	89.2%
First Prior Year (2017-18)	89,077,987.48	101,097,609.99	88.1%
Historical Average Ratio:			88.1%

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
District's Reserve Standard Percentage (Criterion 10B, Line 4)	3.0%	3.0%	3.0%
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	85.1% to 91.1%	85.1% to 91.1%	85.1% to 91.1%

5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 011, Objects 1000-3999) (Form MYPI, Lines B1-B3)	Total Expenditures (Form 011, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2018-19)	91,657,551.00	103,488,879.00	88.6%	Met
1st Subsequent Year (2019-20)	94,087,074.00	102,799,322.00	91.5%	Not Met
2nd Subsequent Year (2020-21)	96,323,895.00	105,447,054.00	91.3%	Not Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected ratio of unrestricted salary and benefit costs to total unrestricted expenditures has changed by more than the standard in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting salaries and benefits.

Explanation:
(required if NOT met)

2019-20 includes a decrease of one time expenditures that roll forward to 2020-21.

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues (including federal, other state and other local) or expenditures (including books and supplies, and services and other operating), for any of the current fiscal year or two subsequent fiscal years, have not changed by more than five percent since first interim projections.

Changes that exceed five percent in any major object category must be explained.

District's Other Revenues and Expenditures Standard Percentage Range:	-5.0% to +5.0%
District's Other Revenues and Expenditures Explanation Percentage Range:	-5.0% to +5.0%

6A. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. Second Interim data for the Current Year are extracted. If Second Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	First Interim Projected Year Totals (Form 01CSI, Item 6A)	Second Interim Projected Year Totals (Fund 01) (Form MYPI)	Percent Change	Change Is Outside Explanation Range
Federal Revenue (Fund 01, Objects 8100-8299) (Form MYPI, Line A2)				
Current Year (2018-19)	6,904,978.00	7,700,414.00	11.5%	Yes
1st Subsequent Year (2019-20)	6,904,978.00	7,700,414.00	11.5%	Yes
2nd Subsequent Year (2020-21)	6,904,978.00	7,700,414.00	11.5%	Yes

Explanation:
(required if Yes)

All years have increased due to additional federal funding sources, specifically Title IV.

Other State Revenue (Fund 01, Objects 8300-8599) (Form MYPI, Line A3)				
Current Year (2018-19)	8,295,062.00	9,207,062.00	11.0%	Yes
1st Subsequent Year (2019-20)	6,006,817.00	6,980,680.00	16.2%	Yes
2nd Subsequent Year (2020-21)	6,100,077.00	7,108,429.00	16.5%	Yes

Explanation:
(required if Yes)

2018-19 increased due to additional grants - Classified School Employee and Low Performing Students.

Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYPI, Line A4)				
Current Year (2018-19)	8,876,370.00	9,271,868.00	4.5%	No
1st Subsequent Year (2019-20)	8,876,370.00	9,271,868.00	4.5%	No
2nd Subsequent Year (2020-21)	8,876,370.00	9,271,868.00	4.5%	No

Explanation:
(required if Yes)

Books and Supplies (Fund 01, Objects 4000-4999) (Form MYPI, Line B4)				
Current Year (2018-19)	10,223,416.00	11,806,667.00	15.5%	Yes
1st Subsequent Year (2019-20)	6,736,596.00	8,172,863.00	21.3%	Yes
2nd Subsequent Year (2020-21)	7,163,333.00	8,606,334.00	20.1%	Yes

Explanation:
(required if Yes)

Books and Supplies increased due to additional state and federal funding.

Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYPI, Line B5)				
Current Year (2018-19)	9,210,321.00	9,447,314.00	2.6%	No
1st Subsequent Year (2019-20)	7,229,962.00	7,518,049.00	4.0%	No
2nd Subsequent Year (2020-21)	7,030,762.00	7,335,149.00	4.3%	No

Explanation:
(required if Yes)

6B. Calculating the District's Change in Total Operating Revenues and Expenditures

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	First Interim Projected Year Totals	Second Interim Projected Year Totals	Percent Change	Status
Total Federal, Other State, and Other Local Revenue (Section 6A)				
Current Year (2018-19)	24,076,410.00	26,179,344.00	8.7%	Not Met
1st Subsequent Year (2019-20)	21,788,165.00	23,952,962.00	9.9%	Not Met
2nd Subsequent Year (2020-21)	21,881,425.00	24,080,711.00	10.1%	Not Met
Total Books and Supplies, and Services and Other Operating Expenditures (Section 6A)				
Current Year (2018-19)	19,433,737.00	21,253,981.00	9.4%	Not Met
1st Subsequent Year (2019-20)	13,966,558.00	15,690,912.00	12.3%	Not Met
2nd Subsequent Year (2020-21)	14,194,095.00	15,941,483.00	12.3%	Not Met

6C. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range

DATA ENTRY: Explanations are linked from Section 6A if the status in Section 6B is Not Met; no entry is allowed below.

- 1a. STANDARD NOT MET - One or more projected operating revenue have changed since first interim projections by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:
Federal Revenue
(linked from 6A
if NOT met)

All years have increased due to additional federal funding sources, specifically Title IV.

Explanation:
Other State Revenue
(linked from 6A
if NOT met)

2018-19 increased due to additional grants - Classified School Employee and Low Performing Students.

Explanation:
Other Local Revenue
(linked from 6A
if NOT met)

- 1b. STANDARD NOT MET - One or more total operating expenditures have changed since first interim projections by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:
Books and Supplies
(linked from 6A
if NOT met)

Books and Supplies increased due to additional state and federal funding.

Explanation:
Services and Other Exps
(linked from 6A
if NOT met)

7. CRITERION: Facilities Maintenance

STANDARD: Identify changes that have occurred since first interim projections in the projected contributions for facilities maintenance funding as required pursuant to Education Code Section 17070.75, or in how the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

NOTE: The Proposition 51 school facility program requires the district to deposit a minimum amount equal to or greater than three percent of the total general fund expenditures and other financing uses for that fiscal year (as EC Section 17070.75 read on January 1, 2015).

For all other school facility programs, AB 104 (Chapter 13, Statutes of 2015, effective January 1, 2016) requires the district to deposit into the account, for the 2017-18 to 2019-20 fiscal years, a minimum that is the greater of the following amounts:

- A. The lesser of three percent of the total general fund expenditures and other financing uses for that fiscal year or the amount that the district deposited into the account for the 2014-15 fiscal year; or
- B. Two percent of the total general fund expenditures and other financing uses for that fiscal year.

DATA ENTRY: Enter the Required Minimum Contribution if First Interim data does not exist. If EC 17070.75(e)(1) and (e)(2) apply, input 3%. First Interim data that exist will be extracted; otherwise, enter First Interim data into lines 1, if applicable, and 2. All other data are extracted.

	Required Minimum Contribution	Second Interim Contribution Projected Year Totals (Fund 01, Resource 8150, Objects 8900-8999)	Status
1. OMMA/RMA Contribution	2,261,864.00	4,600,098.00	Met
2. First Interim Contribution (information only) (Form 01CSI, First Interim, Criterion 7, Line 1)		4,600,098.00	

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- | | |
|--|---|
| | Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998) |
| | Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)]) |
| | Other (explanation must be provided) |

Explanation:
(required if NOT met
and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves¹ as a percentage of total expenditures and other financing uses² in any of the current fiscal year or two subsequent fiscal years.

¹Available reserves are the unrestricted amounts in the Stabilization Arrangements, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

²A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

8A. Calculating the District's Deficit Spending Standard Percentage Levels

DATA ENTRY: All data are extracted or calculated.

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
District's Available Reserve Percentages (Criterion 10C, Line 9)	19.1%	19.3%	17.3%
District's Deficit Spending Standard Percentage Levels (one-third of available reserve percentage):	6.4%	6.4%	5.8%

8B. Calculating the District's Deficit Spending Percentages

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals			Status
	Net Change in Unrestricted Fund Balance (Form 011, Section E) (Form MYPI, Line C)	Total Unrestricted Expenditures and Other Financing Uses (Form 011, Objects 1000-7999) (Form MYPI, Line B11)	Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	
Current Year (2018-19)	(220,403.00)	103,488,879.00	0.2%	Met
1st Subsequent Year (2019-20)	(431,575.00)	102,799,322.00	0.4%	Met
2nd Subsequent Year (2020-21)	(2,073,951.00)	105,447,054.00	2.0%	Met

8C. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

9. CRITERION: Fund and Cash Balances

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of the current fiscal year and two subsequent fiscal years.

9A-1. Determining if the District's General Fund Ending Balance is Positive

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance General Fund Projected Year Totals (Form 011, Line F2) (Form MYPI, Line D2)	Status
Current Year (2018-19)	31,698,070.00	Met
1st Subsequent Year (2019-20)	31,266,495.00	Met
2nd Subsequent Year (2020-21)	29,192,544.00	Met

9A-2. Comparison of the District's Ending Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund ending balance is positive for the current fiscal year and two subsequent fiscal years.

Explanation:
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

9B-1. Determining if the District's Ending Cash Balance is Positive

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance General Fund (Form CASH, Line F, June Column)	Status
Current Year (2018-19)	28,118,291.00	Met

9B-2. Comparison of the District's Ending Cash Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves¹ for any of the current fiscal year or two subsequent fiscal years are not less than the following percentages or amounts² as applied to total expenditures and other financing uses³:

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, 1st and 2nd Subsequent Year data will be extracted. If not, enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA		
5% or \$67,000 (greater of)	0	to	300
4% or \$67,000 (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

¹ Available reserves are the unrestricted amounts in the Stabilization Arrangements, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

² Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

³ A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
District Estimated P-2 ADA (Current Year, Form AI, Lines A4 and C4. Subsequent Years, Form MYPI, Line F2, if available.)	12,642	12,492	12,492
District's Reserve Standard Percentage Level:	3%	3%	3%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYPI, Lines F1a, F1b1, and F1b2):

- Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
- If you are the SELPA AU and are excluding special education pass-through funds:
 - Enter the name(s) of the SELPA(s): _____

	Current Year Projected Year Totals (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
b. Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00	0.00	0.00

10B. Calculating the District's Reserve Standard

DATA ENTRY: If Form MYPI exists, all data will be extracted or calculated. If not, enter data for line 1 for the two subsequent years; Current Year data are extracted.

	Current Year Projected Year Totals (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
1. Expenditures and Other Financing Uses (Form 011, objects 1000-7999) (Form MYPI, Line B11)	144,794,888.00	141,028,652.00	144,669,459.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	144,794,888.00	141,028,652.00	144,669,459.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	4,343,846.64	4,230,859.56	4,340,083.77
6. Reserve Standard - by Amount (\$67,000 for districts with less than 1,001 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of Line B5 or Line B6)	4,343,846.64	4,230,859.56	4,340,083.77

10C. Calculating the District's Available Reserve Amount

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4)	Current Year Projected Year Totals (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYPI, Line E1a)	0.00	0.00	0.00
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYPI, Line E1b)	4,343,847.00	4,230,860.00	4,340,084.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYPI, Line E1c)	23,234,223.00	22,915,635.00	20,732,460.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYPI, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYPI, Line E2a)	0.00		0.00
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYPI, Line E2b)	0.00		0.00
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYPI, Line E2c)	0.00		0.00
8. District's Available Reserve Amount (Lines C1 thru C7)	27,578,070.00	27,146,495.00	25,072,544.00
9. District's Available Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	19.05%	19.25%	17.33%
District's Reserve Standard (Section 10B, Line 7):	4,343,846.64	4,230,859.56	4,340,083.77
Status:	Met	Met	Met

10D. Comparison of District Reserve Amount to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since first interim projections that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

S2. Use of One-time Revenues for Ongoing Expenditures

1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since first interim projections by more than five percent?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

S3. Temporary Interfund Borrowings

1a. Does your district have projected temporary borrowings between funds?
(Refer to Education Code Section 42603)

1b. If Yes, identify the interfund borrowings:

S4. Contingent Revenues

1a. Does your district have projected revenues for the current fiscal year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if contributions have changed by more than \$20,000 and more than five percent since first interim projections.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if transfers have changed by more than \$20,000 and more than five percent since first interim projections.

Identify capital project cost overruns that have occurred since first interim projections that may impact the general fund budget.

District's Contributions and Transfers Standard: -5.0% to +5.0%
or -\$20,000 to +\$20,000

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. For Contributions, the Second Interim's Current Year data will be extracted. Enter Second Interim Contributions for the 1st and 2nd Subsequent Years. For Transfers In and Transfers Out, if Form MYP exists, the data will be extracted into the Second Interim column for the Current Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Current Year, and 1st and 2nd Subsequent Years. Click on the appropriate button for Item 1d; all other data will be calculated.

Description / Fiscal Year	First Interim (Form 01CSI, Item S5A)	Second Interim Projected Year Totals	Percent Change	Amount of Change	Status
1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)					
Current Year (2018-19)	(17,477,052.00)	(17,232,396.00)	-1.4%	(244,656.00)	Met
1st Subsequent Year (2019-20)	(17,563,405.00)	(17,306,516.00)	-1.5%	(256,889.00)	Met
2nd Subsequent Year (2020-21)	(18,441,575.00)	(18,171,842.00)	-1.5%	(269,733.00)	Met
1b. Transfers In, General Fund *					
Current Year (2018-19)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2019-20)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2020-21)	0.00	0.00	0.0%	0.00	Met
1c. Transfers Out, General Fund *					
Current Year (2018-19)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2019-20)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2020-21)	0.00	0.00	0.0%	0.00	Met

1d. Capital Project Cost Overruns

Have capital project cost overruns occurred since first interim projections that may impact the general fund operational budget?

No

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for Item 1d.

1a. MET - Projected contributions have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1b. MET - Projected transfers in have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1c. MET - Projected transfers out have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

--

1d. NO - There have been no capital project cost overruns occurring since first interim projections that may impact the general fund operational budget.

Project Information:
(required if YES)

S6. Long-term Commitments

Identify all existing and new multiyear commitments¹ and their annual required payment for the current fiscal year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also, explain how any decrease to funding sources used to pay long-term commitments will be replaced.

¹ Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

S6A. Identification of the District's Long-term Commitments

DATA ENTRY: If First Interim data exist (Form 01CSI, Item S6A), long-term commitment data will be extracted and it will only be necessary to click the appropriate button for Item 1b. Extracted data may be overwritten to update long-term commitment data in Item 2, as applicable. If no First Interim data exist, click the appropriate buttons for items 1a and 1b, and enter all other data, as applicable.

1. a. Does your district have long-term (multiyear) commitments?
(If No, skip items 1b and 2 and sections S6B and S6C) Yes
- b. If Yes to Item 1a, have new long-term (multiyear) commitments been incurred since first interim projections? No
2. If Yes to Item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in Item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2018
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	4	01-8919	01-7438 & 01-7439	54,028
Certificates of Participation	11	01-8011	01-7438 & 01-7439	4,810,000
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (do not include OPEB):

Redevelopment Loan	7	25-8681	25-7439	220,222
CFD 2000-01	14	District 40	District 40	800,000
CFD 2001-01	14	District 48	District 48	12,935,000
TOTAL:				18,819,250

Type of Commitment (continued)	Prior Year (2017-18) Annual Payment (P & I)	Current Year (2018-19) Annual Payment (P & I)	1st Subsequent Year (2019-20) Annual Payment (P & I)	2nd Subsequent Year (2020-21) Annual Payment (P & I)
Capital Leases	17,631	17,631	17,631	17,631
Certificates of Participation	517,655	506,600	510,575	513,950
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (continued):

Redevelopment Loan	31,460	31,460	31,460	31,460
CFD 2000-01	81,306	79,750	77,981	76,200
CFD 2001-01	1,266,231	1,267,100	1,253,881	1,259,550
Total Annual Payments:	1,914,283	1,902,541	1,891,528	1,898,791
Has total annual payment increased over prior year (2017-18)?	No	No	No	No

S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment

DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the current and two subsequent fiscal years.

Explanation:
(Required if Yes
to increase in total
annual payments)

S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments

DATA ENTRY: Click the appropriate Yes or No button in Item 1; if Yes, an explanation is required in Item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

2. No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment.

Explanation:
(Required if Yes)

S7. Unfunded Liabilities

Identify any changes in estimates for unfunded liabilities since first interim projections, and indicate whether the changes are the result of a new actuarial valuation.

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. First Interim data that exist (Form 01CSI, Item S7A) will be extracted; otherwise, enter First Interim and Second Interim data in items 2-4.

- 1. a. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 1b-4)

Yes

- b. If Yes to Item 1a, have there been changes since first interim in OPEB liabilities?

No

- c. If Yes to Item 1a, have there been changes since first interim in OPEB contributions?

No

	First Interim (Form 01CSI, Item S7A)	Second Interim
2. OPEB Liabilities		
a. Total OPEB liability	32,517,273.00	32,517,273.00
b. OPEB plan(s) fiduciary net position (if applicable)	0.00	0.00
c. Total/Net OPEB liability (Line 2a minus Line 2b)	32,517,273.00	32,517,273.00
d. Is total OPEB liability based on the district's estimate or an actuarial valuation?	Actuarial	Actuarial
e. If based on an actuarial valuation, indicate the date of the OPEB valuation.	Jul 01, 2017	Jul 01, 2017

	First Interim (Form 01CSI, Item S7A)	Second Interim
3. OPEB Contributions		
a. OPEB actuarially determined contribution (ADC) if available, per actuarial valuation or Alternative Measurement Method		
Current Year (2018-19)	3,333,522.00	3,333,522.00
1st Subsequent Year (2019-20)	3,333,522.00	3,333,522.00
2nd Subsequent Year (2020-21)	3,333,522.00	3,333,522.00
b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (Funds 01-70, objects 3701-3752)		
Current Year (2018-19)	1,282,676.00	1,286,267.00
1st Subsequent Year (2019-20)	1,282,676.00	1,286,267.00
2nd Subsequent Year (2020-21)	1,282,676.00	1,286,267.00
c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)		
Current Year (2018-19)	1,262,276.00	1,286,267.00
1st Subsequent Year (2019-20)	1,324,496.00	1,286,267.00
2nd Subsequent Year (2020-21)	1,425,339.00	1,286,267.00
d. Number of retirees receiving OPEB benefits		
Current Year (2018-19)	90	86
1st Subsequent Year (2019-20)	90	86
2nd Subsequent Year (2020-21)	90	86

4. Comments:

S7B. Identification of the District's Unfunded Liability for Self-insurance Programs

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. First Interim data that exist (Form 01CSI, Item S7B) will be extracted; otherwise, enter First Interim and Second Interim data in items 2-4.

1. a. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB; which is covered in Section S7A) (If No, skip items 1b-4)

Yes

b. If Yes to item 1a, have there been changes since first interim in self-insurance liabilities?

No

c. If Yes to item 1a, have there been changes since first interim in self-insurance contributions?

No

2. Self-Insurance Liabilities

	First Interim (Form 01CSI, Item S7B)	Second Interim
a. Accrued liability for self-insurance programs	2,507,001.00	2,507,001.00
b. Unfunded liability for self-insurance programs	0.00	0.00

3. Self-Insurance Contributions

a. Required contribution (funding) for self-insurance programs
Current Year (2018-19)
1st Subsequent Year (2019-20)
2nd Subsequent Year (2020-21)

	First Interim (Form 01CSI, Item S7B)	Second Interim
Current Year (2018-19)	0.00	0.00
1st Subsequent Year (2019-20)	0.00	0.00
2nd Subsequent Year (2020-21)	0.00	0.00

b. Amount contributed (funded) for self-insurance programs
Current Year (2018-19)
1st Subsequent Year (2019-20)
2nd Subsequent Year (2020-21)

Current Year (2018-19)	1,099,926.00	1,101,263.00
1st Subsequent Year (2019-20)	1,099,926.00	1,101,263.00
2nd Subsequent Year (2020-21)	1,099,926.00	1,101,263.00

4. Comments:

S8. Status of Labor Agreements

Analyze the status of all employee labor agreements. Identify new labor agreements that have been ratified since first interim projections, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues and explain how these commitments will be funded in future fiscal years.

If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Certificated Labor Agreements as of the Previous Reporting Period

Were all certificated labor negotiations settled as of first interim projections?

No

If Yes, complete number of FTEs, then skip to section S8B.

If No, continue with section S8A.

Certificated (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2017-18)	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Number of certificated (non-management) full-time-equivalent (FTE) positions	578.8	581.8	580.8	577.8

1a. Have any salary and benefit negotiations been settled since first interim projections?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 6 and 7.

Negotiations Settled Since First Interim Projections

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year
(2018-19)

1st Subsequent Year
(2019-20)

2nd Subsequent Year
(2020-21)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
or

--	--	--

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
(may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

631,658

7. Amount included for any tentative salary schedule increases

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
0	0	0

Certificated (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Yes	Yes	Yes
9,132,664	9,718,991	10,146,181
96.0%	96.0%	96.0%
4.5%	6.0%	4.0%

Certificated (Non-management) Prior Year Settlements Negotiated Since First Interim Projections

Are any new costs negotiated since first interim projections for prior year settlements included in the interim?

No		
----	--	--

If Yes, amount of new costs included in the interim and MYPs
If Yes, explain the nature of the new costs:

Certificated (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Yes	Yes	Yes
849,499	863,091	876,901
1.6%	1.6%	1.6%

Certificated (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the interim and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Yes	Yes	Yes
Yes	Yes	Yes

Certificated (Non-management) - Other

List other significant contract changes that have occurred since first interim projections and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Classified Labor Agreements as of the Previous Reporting Period

Were all classified labor negotiations settled as of first interim projections?

If Yes, complete number of FTEs, then skip to section S8C.

If No, continue with section S8B.

No

Classified (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2017-18)	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Number of classified (non-management) FTE positions	372.4	415.1	415.1	415.1

1a. Have any salary and benefit negotiations been settled since first interim projections?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 6 and 7.

Negotiations Settled Since First Interim Projections

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year
(2018-19)

1st Subsequent Year
(2019-20)

2nd Subsequent Year
(2020-21)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
or

--	--	--

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
(may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

194,125

7. Amount included for any tentative salary schedule increases

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
	0	0	0

Classified (Non-management) Health and Welfare (H&W) Benefits

1. Are costs of H&W benefit changes included in the interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Yes	Yes	Yes
4,022,740	4,250,467	4,417,972
96.0%	96.0%	96.0%
4.0%	6.0%	4.0%

Classified (Non-management) Prior Year Settlements Negotiated Since First Interim

Are any new costs negotiated since first interim for prior year settlements included in the interim?

No		
----	--	--

If Yes, amount of new costs included in the interim and MYPs
If Yes, explain the nature of the new costs:

Classified (Non-management) Step and Column Adjustments

1. Are step & column adjustments included in the interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Yes	Yes	Yes
188,477	190,362	192,265
1.0%	1.0%	1.0%

Classified (Non-management) Attrition (layoffs and retirements)

1. Are savings from attrition included in the interim and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
No	No	No
Yes	Yes	Yes

Classified (Non-management) - Other

List other significant contract changes that have occurred since first interim and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period

Were all managerial/confidential labor negotiations settled as of first interim projections?
If Yes or n/a, complete number of FTEs, then skip to S9.
If No, continue with section S8C.

Management/Supervisor/Confidential Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2017-18)	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Number of management, supervisor, and confidential FTE positions	81.9	90.7	90.7	90.7

1a. Have any salary and benefit negotiations been settled since first interim projections?
If Yes, complete question 2.
If No, complete questions 3 and 4.

1b. Are any salary and benefit negotiations still unsettled?
If Yes, complete questions 3 and 4.

Negotiations Settled Since First Interim Projections

2. Salary settlement:

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?			
Total cost of salary settlement			
Change in salary schedule from prior year (may enter text, such as "Reopener")			

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

4. Amount included for any tentative salary schedule increases

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
	0	0	0

Management/Supervisor/Confidential Health and Welfare (H&W) Benefits

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
1. Are costs of H&W benefit changes included in the interim and MYPs?	Yes	Yes	Yes
2. Total cost of H&W benefits	1,382,308	1,463,631	1,523,267
3. Percent of H&W cost paid by employer	96.0%	96.0%	96.0%
4. Percent projected change in H&W cost over prior year	4.0%	6.0%	4.0%

Management/Supervisor/Confidential Step and Column Adjustments

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
1. Are step & column adjustments included in the interim and MYPs?	Yes	Yes	Yes
2. Cost of step & column adjustments	154,954	157,201	159,481
3. Percent change in step and column over prior year	1.5%	1.5%	1.5%

Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)

	Current Year (2018-19)	1st Subsequent Year (2019-20)	2nd Subsequent Year (2020-21)
1. Are costs of other benefits included in the interim and MYPs?	No	No	No
2. Total cost of other benefits	0	0	0
3. Percent change in cost of other benefits over prior year	0.0%	0.0%	0.0%

S9. Status of Other Funds

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

S9A. Identification of Other Funds with Negative Ending Fund Balances

DATA ENTRY: Click the appropriate button in Item 1. If Yes, enter data in Item 2 and provide the reports referenced in Item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?

No

If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.

2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

ADDITIONAL FISCAL INDICATORS

The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; Item A1 is automatically completed based on data from Criterion 9.

- A1. Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)

- A2. Is the system of personnel position control independent from the payroll system?

- A3. Is enrollment decreasing in both the prior and current fiscal years?

- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current fiscal year?

- A5. Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

- A7. Is the district's financial system independent of the county office system?

- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education.)

- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

End of School District Second Interim Criteria and Standards Review

DISCUSSION/ACTION ITEM

DATE: March 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE PUPIL ATTENDANCE CALENDARS FOR THE 2020/2021 SCHOOL YEAR

Background: The District's Pupil Attendance Calendar is drafted upon review and comparison to calendars from the high school district and the County to identify attendance patterns and student instructional needs for Fullerton School District. A committee inclusive of PTA President, teachers, classified staff, and administrators developed the draft calendar to share with the District's bargaining associations. This draft calendar was taken to Board on February 12, 2019 as a First Reading.

Rationale: A final calendar enables the District's many offices to begin preparation for the 2020/2021 academic year.

Funding: Not applicable.

Recommendation: Approve Pupil Attendance Calendar for the 2020/2021 school year.

CH:nm
Attachment

Fullerton School District 2020/2021 Pupil Attendance Calendar

Fullerton School District 2020/2021 Pupil Attendance Calendar													
July 2020							January 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				2	3	4						1	2
5	6	7	8	9	10	11	3	4	5	6	7	8	9
12	13	14	15	16	17	18	10	11	12	13	14	15	16
19	20	21	22	23	24	25	17	18	19	20	21	22	23
26	27	28	29	30	31		24	25	26	27	28	29	30
							31						
August 2020							February 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1		1	2	3	4	5	6
2	3	4	5	6	7	8	7	8	9	10	11	12	13
9	10	11	12	13	14	15	14	15	16	17	18	19	20
16	17	18	19	20	21	22	21	22	23	24	25	26	27
23	24	25	26	27	28	29	28						
30	31												
September 2020							March 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5		1	2	3	4	5	6
6	7	8	9	10	11	12	7	8	9	10	11	12	13
13	14	15	16	17	18	19	14	15	16	17	18	19	20
20	21	22	23	24	25	26	21	22	23	24	25	26	27
27	28	29	30				28	29	30	31			
October 2020							April 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3					1	2	3
4	5	6	7	8	9	10	4	5	6	7	8	9	10
11	12	13	14	15	16	17	11	12	13	14	15	16	17
18	19	20	21	22	23	24	18	19	20	21	22	23	24
25	26	27	28	29	30	31	25	26	27	29	29	30	
November 2020							May 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7							1
8	9	10	11	12	13	14	2	3	4	5	6	7	8
15	16	17	18	19	20	21	9	10	11	12	13	14	15
22	23	24	25	26	27	28	16	17	18	19	20	21	22
29	30						23	24	25	26	27	28	29
							30	31					
December 2020							June 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5			1	2	3	4	5
6	7	8	9	10	11	12	6	7	8	9	10	11	12
13	14	15	16	17	18	19	13	14	15	16	17	18	19
20	21	22	23	24	25	26	20	21	22	23	24	25	26
27	28	29	30	31			27	28	29	30			

July 2020
4 Independence Day

August 2020
7 Teachers First Day
10 Staff Development
11 All Students Return

September 2020
7 Labor Day
23 Staff Development

October 2020
12 Staff Development

November 2020
11 Veterans' Day Recognition
23 - 27 Thanksgiving Break

December 2020
18 No Attendance for:
Students, Certificated, &
Classified less than 12 mo.
21 - 31 Winter Recess

January 2021
1 New Year's Day
4 Records Day (Jr. High)
Staff Development (Elem.)
5 All Students Return
18 Martin Luther King Jr. Day

February 2021
12 Lincoln's Holiday Observed
15 Presidents' Holiday

March 2021
22 - 26 Spring Break

April 2021

May 2021
28 Last Day of School for all
students
31 Memorial Day

June 2021

- Students Return
- Non Student Day
- Holiday/Breaks (no student attendance)
- Staff Development Day/Conference Day/Records Day (no student attendance)
- Students' Last Day

Quarters (7-8)
Aug. 11 - Oct. 9 (42 days)
Oct. 13 - Dec. 17 (42 days)
Jan. 5 - Mar. 12 (46 days)
Mar. 15 - May 28 (50 days)

Trimesters (K-6)
Aug. 11 - Nov. 6 (61 days)
Nov. 9 - Feb. 26 (59 days)
Mar. 1 - May 28 (60 days)

Misc. Dates
Fall Conference Week: September 21-25, 2020
PreK-6 = Minimum Day
Jr. High Fall Conference: TBD
Spring Conference Week: March 8 - 12, 2021
PreK-6 = Minimum Day
Jr. High Spring Conference: TBD

DISCUSSION/ACTION ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jeremy Davis, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **ADOPT RESOLUTION #18/19-17 TO AUTHORIZE FULLERTON SCHOOL DISTRICT JOINING THE EDUCATION TECHNOLOGY JOINT POWERS AUTHORITY AS A FOUNDING MEMBER**

Background: Capistrano Unified and Irvine Unified created a Joint Powers Authority (JPA) in December. This JPA will create contracts where districts can purchase software and digital products at low prices without time-consuming RFP and data privacy processes. Clovis Unified has joined the JPA and Fullerton will be the fourth founding member. The JPA hopes to represent all California student for consortium bulk purchases.

Rationale: Districts across the country, including our District, need a method to purchase educational software and other educational digital products with assurances the vendors are giving the best prices, meeting all State procurement laws, and agreeing to abide by all State and federal student data privacy laws. Districts need a central place to purchase these products without spending significant funds on staff hours and legal opinions. This is an opportunity for Fullerton to join as one of the founding members of the JPA. Any other district or COE that wishes to join the JPA would be able to do so as "Associate Members" to take advantage of the JPA pricing and regional training based out of founding districts. All founding districts will have one staff member who serves on the board of the JPA, and each district is taking responsibility over an area of the JPA. The law firm of Fagen, Friedman & Fulfrost will serve as legal counsel for the JPA and has contributed most of the start-up funds. This should save us money through bulk pricing.

Funding: As a host/founding district, our District would be responsible for contributing \$10,000 for legal preparation of the JPA and general administration. This fee will be funded by the general fund. The District would also contribute in-kind time of employees working on the RFP process, as well as time spent consulting with third party contracted vendors. As sales volume through the JPA increases, the District can be reimbursed for the initial investment as well as in-kind time spent. The District may also receive revenue from purchases as sales volume increases.

Recommendation: Adopt Resolution #18/19-17 to authorize Fullerton School District joining the Education Technology Joints Power as a founding member.

JD:kv
Attachments

**JOINT POWERS AUTHORITY AGREEMENT
(ED TECH JPA)**

This Agreement is entered into by and between Capistrano Unified School District, a California public school district, located at 33122 Valle Rd, San Juan Capistrano, Orange County, California, Irvine Unified School District, a California public school district, located at 5050 Barranca Parkway, Irvine, Orange County, California, Clovis Unified School District, a California public school district, located at 1450 Herndon Ave, Clovis, Fresno County, California and Fullerton School District, a California public school district, located at 1401 W. Valencia Dr. Fullerton, Orange County, California.

RECITALS

WHEREAS, school districts throughout California and across the United States are increasingly implementing new technology for the provision of educational services in their curriculum; and

WHEREAS, most school districts currently procure their digital services and products individually and incur considerable costs and time in effectuating such procurements; and

WHEREAS, individual school districts often lack the student enrollment and expertise to negotiate economical prices for the digital services and products they purchase; and

WHEREAS, school districts are responsible for ensuring compliance with the requirements of various state and national data privacy laws to preserve student confidentiality when vendors receive confidential student data; and

WHEREAS, school districts and vendors alike share the desire to provide educational technology solutions to students in full compliance with the law, but lack the time and resources to negotiate agreements in a cost effective and timely manner on an individual basis; and

WHEREAS, the parties hereto and the districts who join hereafter, have the power under Government Code section 6250, et seq. to combine their separate efforts into a common purpose as a Joint Power Authority (“JPA”), a separate government agency that would facilitate the procurement of digital services and products on behalf of school districts, negotiate economical prices and terms for said districts, and further provide such products and services pursuant to legally compliant data privacy and security contracts; and

WHEREAS, there is a need for financial, technical and professional development support to ensure successful implementation of education technology products and services purchased by the JPA;

NOW THEREFORE, in consideration of the recitals and the mutual obligations of the parties as herein expressed, the undersigned parties do hereby agree as follows:

SECTION 1: DEFINITIONS

The following definitions shall apply to the provisions of this Agreement:

“Associate Member Agency” shall mean any Local Agency that shall have duly executed and delivered to the JPA an Associate Membership Agreement and as further provided in the Bylaws of the JPA.

“JPA” shall mean the Education Technology Joint Powers JPA created by this Agreement. For the purposes of this Agreement, the term JPA shall be synonymous with the term Public Agency, as defined in Government Code section 6500.

“Board of Directors” or “Board” shall mean the governing body of the JPA.

“Bylaws” shall mean the adopted Bylaws of the JPA as amended and/or restated in their latest approved form.

“Fiscal Year” shall mean that period of twelve months which is established by the Board of Directors or the Bylaws as the fiscal year of the JPA.

“Government Code” shall mean the California Government Code, as amended.

“Insurance” shall mean any program of the JPA providing coverage against losses to Member Agencies who are participants in the program whether the coverage is based upon purchased insurance, self-insurance, pooled funding or any other similar mechanism, instrument or facility.

“Founding Member” shall mean any Public Agency which has executed this Agreement and has become a founding member of the JPA.

“Host Agency” Shall be the Member or Members who oversee the administration of the JPA and its record keeping.

SECTION 2: AUTHORITY

This Agreement is entered into pursuant to the provisions of Article 1, Chapter 5, Division 7, Title 1 of the California Government Code (beginning with Section 6500), which authorizes two or more local public entities, such as the Member Agencies who are parties to this Agreement, to exercise any power which is common to each of them.

SECTION 3: CREATION OF JPA

Pursuant to California Government Code Sections 6500 et seq., a public entity of the State of California known as the Education Technology Joint Powers Authority has been created and does now exist. The JPA exists separately and apart from the Member Agencies. Pursuant to California Government Code Section 6508.1 the debts, liabilities and obligations of the JPA shall be solely its own and they shall not constitute debts, liabilities or obligations of its officers, directors, employees, agents, Board of Directors, Executive Director or of any Member Agency.

SECTION 4: PURPOSE

The purposes of the JPA include:

- a) Assist in the procurement of digital services and products on behalf of other school districts, including preparing the Request for Proposals, drafting the relevant agreements and negotiating the price and terms.
- b) Assist in the sale of digital products and services to local education agencies at a discount price.
- c) Ensuring that all products sold comply with student privacy laws and state procurement rules.
- d) Provide member services, including processing new members, and determining the product and procurement needs of member districts.
- e) Offer training and other professional development to the educators and technology employees of member agencies for the products and services sold by the JPA.

SECTION 5: POWERS

The JPA shall have all of the powers common to the parties to this Agreement and all additional powers afforded under California law to public entities such as JPA, formed for the purpose of jointly exercising powers common to their members. The JPA is also authorized by this Agreement to do all acts necessary for the exercise of its powers. The JPA's powers include, but are not limited to, the following:

- a) To make and enter into contracts.
- b) To incur debts, liabilities, and obligations.
- c) To acquire, hold, or dispose of property, contributions and donations of property, funds, services, and other forms of assistance from persons, firms, corporations, and government entities.
- d) To sue and be sued in its own name, and to settle any claim against it.
- e) To receive and use contributions and advances from member Districts as provided in California Government Code Section 6505, including contributions or advances of personnel, equipment or property.
- f) To invest any money in its treasury that is not required for its immediate necessities, pursuant to Government Code Section 6509.5.
- g) To acquire, construct, manage, maintain or operate title to real or personal property or rights or any interest therein.
- h) To employ agents and employees.
- i) To receive, collect, and disburse moneys.
- j) To invest funds not necessary for the immediate operation of the JPA in such securities as allowed by section 53601 of the California Government Code.
- k) To carry out all provisions of this Agreement.
- l) To exercise other reasonable and necessary powers in furtherance or support of any purpose of the JPA or power granted by the Joint Powers Law, this Agreement or the Bylaws of the JPA.

SECTION 6: FOUNDING MEMBERS

Each local agency signatory to this Agreement shall be considered a Founding Member. The duties and privileges of Founding Members shall be as set forth in the JPA Bylaws and shall include full voting rights. There shall be no more than seven (7) Founding Members.

SECTION 7: CORRESPONDENT MEMBERS

The JPA may have members from outside of the State of California, who at the discretion and vote of the Board, may join as a Founding Member. In those states where Joint Power Authorities are not formally recognized, school districts and other local education agencies may join the JPA as Correspondent Members. The rights and privileges of Correspondent Members shall be as stated in the Bylaws.

SECTION 8: ASSOCIATE MEMBERS

As further detailed in the Bylaws, members who join the JPA and who are neither Founding members nor Correspondent Members shall be considered Associate Members.

SECTION 9: BOARD OF DIRECTORS

- a) Governing Body. The JPA shall be governed by the Board of Directors, which shall be composed of one director representing each Founding Member. Each Founding Member shall appoint its representative to the Board of Directors. Such Director shall serve at the pleasure of the Founding Member. Each member shall have the right to designate an alternate on those occasions that the regularly serving Director cannot attend a meeting, or otherwise attend to the affairs of the JPA.
 - i. Termination of Status as Director. A director and/or alternate director shall be removed from the Board of Directors upon the occurrence of any one of the following events: (1) the JPA receives written notice from the appointing Member of the removal of the director or alternate director, together with a certified copy of the resolution of the Legislative Body of the Member effecting such removal; (2) the withdrawal of the Member from this Agreement; and (3) the death or resignation of the director or alternate director.
- b) Officers. The officers of the JPA shall be a President, Vice- President, Secretary, and Treasurer, whose duties shall be as set forth in this Agreement, the Bylaws or as prescribed by applicable provisions of law.
 - i. President and Vice President. The Board shall elect a President and Vice President from among the directors at its first meeting. Thereafter, except as may be otherwise provided in the Bylaws of the JPA, the Board shall elect a new President and Vice President, in each succeeding alternating fiscal year. Each officer shall assume the duties of his office upon election. If either the President or Vice President ceases to be a member of the Board, the resulting vacancy shall

- be filled at the next meeting of the Board held after the vacancy occurs or at a special meeting of the Board called to fill such vacancy. In the absence or inability of the President to act, the Vice President shall act as President. The President shall preside at and conduct all meetings of the Board.
- ii. Secretary. The Board shall appoint a Secretary, who may, but need not, be a member of the Board of Directors. The Secretary shall serve at the pleasure of the Board.
 - iii. Treasurer. The treasurer may be someone from a member agency, the county treasurer where the JPA operates, or a certified public accountant who performs the job. Unless the Board of Directors determines otherwise, the Treasurer shall be appointed by the Host Agency and shall serve at the Host Agency's pleasure.
 - iv. Other Officers. The Board may appoint such other officers as it considers necessary, as provided in the Bylaws.
- c) Host Agency. The Founding Members shall appoint no less than one and no more than four of their members as the Host Agency. In the event two host agencies are selected, the Board, by resolution will demarcate their relative duties and responsibilities and in which office the Executive Director shall reside. The Host Agency or Agencies shall serve as the administrative centers for the authority, managing its affairs at the direction of the Board. JPA employees will be housed at the Host Agency, unless otherwise agreed to by the Board of Directors. The designation of the Host Agency or Agencies shall be for five years and may be regularly renewed in four-year terms thereafter. The Host Agency or Agencies shall be entitled to a management fee at a level consistent with that of the industry and which shall be determined by the Board of Directors.
- d) Committees. The Board may establish committees as it deems appropriate to conduct the business of the JPA. Members of Committees shall be appointed by the Board. Each Committee shall have those duties as determined by the Board, or as otherwise set forth in the Bylaws. Each Committee shall meet on the call of its chairperson, and shall report to the Board as directed by the Board.
- e) Meetings. The Bylaws of the JPA shall make provision for calling and holding meetings of the Board of Directors which shall include, in any event, at least one regular meeting annually.
- f) Ralph M. Brown Act. Meetings of the Board of Directors shall be conducted in accordance with this Section, the Bylaws and applicable provisions of law governing the meetings of legislative bodies and governing boards of local public entities of the State of California including the provisions of the Ralph M. Brown Act (California Government Code Section 54950 et seq.).
- g) Quorum. The presence in person (or by telephone in the case of a noticed telephonic meeting) of a majority of the then duly appointed members (including one alternate in the case of absence of the member) of the Board of Directors shall constitute a quorum for the conduct of business of the Board except as otherwise provided by this Agreement, the Bylaws, or other applicable provisions of law.

- h) Bylaws. The JPA shall develop, adopt, amend and promulgate Bylaws and other executive directives to govern the operations of the JPA. Each Member Agency will be provided with copies of all such materials.
- i) Organizational Structure and Other Responsibilities.
 - i. The Board of Directors shall appoint an Executive Director who shall be responsible for the general administration of the business and activities of the JPA as directed by the Board of Directors.
 - ii. The Board of Directors shall appoint an attorney at law who shall serve as general Legal Counsel to the JPA, whose duties and responsibilities are outlined in more detail below.
 - iii. Subject to the direction of the Board of Directors, the Host Agency or Agencies shall provide for the appointment of such other staff of the JPA as may be necessary for the administration of the JPA.
 - iv. As determined by the Host Agency or Agencies, staff functions may be performed by employees of the JPA, by officers, directors and employees of Member Agencies and by agents, advisors and consultants retained under contract by JPA.
 - v. The Executive Director and other staff of the JPA shall have such powers, duties and obligations as are established by this Agreement, the Bylaws, the policies, procedures and rules promulgated by the JPA and any contractual arrangements which may exist between the JPA and the respective person.
 - vi. Subject to any applicable contractual arrangements which may take precedence, the Executive Director and Legal Counsel shall serve at the will and pleasure of the Board of Directors and all other staff shall serve at the pleasure of the Host Agency or Agencies.
 - vii. Principal Office. The principal office of the JPA shall be housed at the site the Host Agency or Agencies, as determined by the Board of Directors.

SECTION 10: AGENCY LIABILITY

The JPA shall be solely liable for all debts or obligations incurred by the JPA. The JPA shall maintain insurance coverage on its activities as determined by the Governing Board to be necessary and adequate.

SECTION 11: TREASURER RESPONSIBILITIES

The Treasurer shall have custody of and disburse the JPA's funds and property. He or she may delegate disbursing authority to such persons as may be authorized by the Board of Directors to perform that function, subject to the requirements below.

- a) The Treasurer shall:
 - i. Receive and acknowledge receipt for all funds of the JPA and place them in the treasury of the Treasurer to the credit of the JPA.

- ii. Be responsible upon his or her official bond for the safekeeping and disbursement of all JPA funds so held by him or her.
- iii. Pay any sums due from the JPA, as approved for payment by the Host Agency or by anybody or person to whom the Governing Board has delegated approval authority, making such payments from JPA funds upon warrants drawn by the Treasurer-Auditor.
- iv. All warrants of the JPA shall be signed by two persons as designated by the Board; provided, however, that the Board may, by resolution, authorize interest accounts for expenditures of funds in limited amounts for which only one authorized signatory shall be required on the instrument.
- v. Verify and report in writing to the JPA and to Associate Member Agencies, as of the first day of each quarter of the fiscal year, the amount of money then held for the JPA, the amount of receipts since the last report, and the amount paid out since the last report.

SECTION 12: GENERAL COUNSEL AND LEGAL BUDGET

- a) Legal Counsel. General counsel for the JPA shall be Fagen Friedman & Fulfroost (“General Counsel”).
- b) Legal Services. General Counsel shall report to the Board of Directors. Counsel shall provide legal services and other requested additional services to the JPA, including the following:
 - i. JPA formation and regulatory compliance.
 - ii. Preparation and review of all product and service RFPs and contracts.
 - iii. Compliance of all digital product and service offerings with all federal and state privacy laws.
 - iv. Compliance of digital product and service offerings with federal and state procurement laws.
 - v. Obtaining and maintaining trademarks and copyrights.
 - vi. Representation in all commercial disputes arising from the operation of the JPA.
 - vii. Employee and personnel law
 - viii. Governance issues, including the Brown Act.
- c) Other Services. General Counsel shall provide the following additional services, as requested
 - i. Marketing and Communication Services
 - ii. If requested, assistance in the development of the JPA website
 - iii. As needed, administrative services.
- d) Development of Legal Budget. Legal services shall have a yearly budget, in an amount conforming with Attachment “A”, hereto, and as part of the preparation of the Annual Budget, as set forth in Section 13(a), below. Each year, commencing June 30, 2019, General Counsel shall prepare a Report summarizing the legal activities of General Counsel for the previous year. The Report will also contain a budget and plan of activities for the following year. The Board shall review and approve the Report.

SECTION 13: ACCOUNTS AND RECORDS

- a) Annual Budget. The JPA shall adopt an annual budget, which shall include a separate budget for each coverage program under development or adopted and implemented by the JPA. The Host Agency or Agencies shall cause to be prepared, shall review and approve and shall recommend a proposed annual budget to the Board of Directors for its consideration. In the event a proposed budget is not approved, the JPA shall continue to operate using the budget figures from the previous fiscal year.
- b) Funds and Accounts. As directed by the Host Agency or Agencies, the Treasurer of the JPA shall establish and maintain such funds and accounts as may be required by law and good accounting practices. Separate accounts shall be established and maintained for each insurance program under development or adopted and implemented by the JPA. Books and records of the JPA in the hands of the Treasurer shall be open to inspection at all reasonable times by authorized representatives of Associate Member Agencies. A quarterly unaudited financial statement will be produced and distributed to all Associate Member Agencies. The JPA shall adhere to the standard of strict accountability for funds set forth in Government Code Section 6505.
- c) Treasurer's Report. The Treasurer, within one hundred and twenty (120) days after the close of each fiscal year, shall give a complete written report of all financial activities for such fiscal year to the Board and to each Associate Member Agency.
- d) Annual Audit. Pursuant to Government Code Section 6505, the JPA shall contract with an independent certified public accountant to make an annual fiscal year audit of all accounts and financial statements of the JPA, conforming in all respects with the requirements of that section. A report of the audit shall be filed as a public record with the County Auditor of each California Associate Member Agency within six months of the end of the fiscal year under examination. Costs of the audit shall be considered a general expense of the JPA.

SECTION 14: TERM OF AGREEMENT

Subject to the power to terminate any Member Agency's membership in the JPA, as provided for in this Agreement, this Agreement shall continue indefinitely, and it shall not be terminated so long as two or more Founding Member Agencies agree that the Agreement, and the JPA, be continued.

SECTION 15: DISSOLUTION/WITHDRAWAL

- a) Dissolution: This Agreement has no fixed timeframe and the Founding Member Agencies may dissolve the JPA when it no longer serves their interests. Upon the dissolution of the JPA or other final termination of the Agreement, any properties of the JPA shall be liquidated and the funds received, together with other funds on hand, shall be used first to discharge all obligations of the JPA. These obligations shall include all claims for which the JPA may have financial responsibility including claims which have been incurred but

not reported, and shall be determined by independent accountants and actuaries selected by the Governing Board, or the Host Agency or Agencies, if the Governing Board delegates such duties. Any surplus funds remaining after payment of or providing for the JPA's obligations shall be returned to present and former Founding Member Agencies in proportion to contributions made and claims or losses paid.

- b) Withdrawal: Any member of the JPA may withdraw from its status as a member and party to the JPA and party to this Agreement by giving notice in writing to the Board prior to January 1st of any fiscal year. Upon the withdrawal of any member, the Board of Directors shall establish a reserve account for all agency expenses and liabilities against the withdrawing member arising out of facts occurring while the withdrawing member was a member of the JPA, but submitted after said member has withdrawn from the same. In no event shall the withdrawing member be entitled to revenue obtained by the JPA after the last date of the fiscal year in which the member withdrew.

SECTION 16: ADDITION OF OTHER AGENCIES

Other agencies who request membership in the JPA as Founding Members may be added by a majority vote of the Board of Directors and upon Amendment to the Agreement. The Board of Directors will endeavor to add members from agencies outside of California as the develops and expands to serve such members.

Any Public Agency may, with the approval of the Board of Directors, become an Associate Member of the JPA by executing and delivering to the JPA an Associate Membership Agreement and as further provided in the Bylaws. An Associate Member shall not be entitled to representation on the Board of Directors or to vote on any matter coming before the Board of Directors or the JPA. However, an Associate Member shall be entitled to participate in all programs and other undertakings of the JPA.

SECTION 17: GENERAL PROVISIONS

- a) Amendment. This Agreement may be amended at any time by a 3/4 majority vote of the Board of Directors.
- b) Severability. Should any portion, term, condition, or provision of this Agreement be decided by a court of competent jurisdiction to be illegal or in conflict with any law of the State of California, or be otherwise rendered unenforceable or ineffectual, the validity of the remaining portions, terms, conditions, and provisions shall not be affected thereby.
- c) Approval and Effective Date of Agreement. This Agreement shall be effective upon the approval of the Agreement the governing board of at least two listed members.
- d) Filing with Secretary of State. The President of the JPA shall file a notice of this Agreement with the office of the California Secretary of State within thirty (30) days of its effective date, as required by Government Code Section 6503.5 and within seventy (70) days of its effective date as required by Government Code Section 53051.

- e) Complete Agreement. The foregoing constitutes the full and complete agreement of the parties. There are no oral understandings or agreements not set forth in this instrument.
- f) Contract with Each Signatory. Each party to this Agreement shall be deemed and is a contracting party with each and all of the other parties to this Agreement without regard to the time that a party became a party to the Agreement. The deletion of one or more parties from this Agreement shall not affect the validity, term or continuing effectiveness of this Agreement.

IN WITNESS THEREOF, each of the following agencies has caused this Agreement to be executed pursuant to a resolution adopted by its elected governing body.

Capistrano Unified School District

By: _____ Date: _____

Name: _____ Title: _____

Irvine Unified School District

By: _____ Date: _____

Name: _____ Title: _____

Clovis Unified School District

By: _____ Date: _____

Name: _____ Title: _____

Fullerton School District

By: _____ Date: _____

Name: _____ Title: _____

General Counsel for Ed Tech JPA

By: _____ Date: _____

Name: _____ Title: _____

ATTACHMENT “A”
(Legal and Administrative Budget for General Counsel)

1. Commencing June 30, 2019 and continuing each year thereafter for a period of five (5) years, the legal budget and expenditures by General Counsel in a given year shall not be less than one percent (1%) and no more than two percent (2%) of the gross revenues of the JPA in the fiscal year in which they are incurred. The fees paid shall also reimburse the General Counsel for the legal costs of forming and initiating activities for the JPA. The fees thereafter shall be based on budgets established by the parties.

2. The fees stated in paragraph 1, above shall be exclusive of any fees administrative fees or additional services performed by General Counsel or related entity and independent of their General Counsel duties

20-41/4201527.4

RESOLUTION NUMBER 18/19-17

A RESOLUTION OF THE BOARD OF EDUCATION OF THE FULLERTON SCHOOL DISTRICT ADOPTING AND APPROVING THE JOINT POWERS AUTHORITY AGREEMENT JOINING THE EDUCATION TECHNOLOGY JOINT POWERS AUTHORITY

On **MOTION** by _____, **SECONDED** by _____, and **CARRIED**, the following resolution is adopted.

WHEREAS, Title I, Division 7, Chapter 5, Article I (Section 6500 et seq.) of the Government Code of the State of California, authorizes the joint exercise by two or more public agencies of any power common to them (hereinafter referred to as "JPA"); and

WHEREAS, school districts are increasingly implementing new technology for the provision of educational services in their curriculum; and

WHEREAS, the cost of procuring technology can be considerable for school districts, which often have to make complex and technical assessments regarding the quality of offered products and incur the additional expense of negotiating the applicable contracts; and

WHEREAS, there is considerable variance in the pricing of technology products, with larger and more resourced school districts obtaining products at a substantially lower cost than smaller, less resourced districts; and

WHEREAS, school districts are responsible for ensuring compliance with the requirements of various state and national data privacy laws to preserve student confidentiality when vendors receive confidential student data; and

WHEREAS, the parties hereto and the members who join thereafter have the common ability through a JPA to save themselves and school districts throughout the State of California millions of dollars through collective procurements, which can centralize procurement costs and negotiate advantageous prices; and

WHEREAS, there is a need for financial, technical and professional development services to support the successful implementation of products and services purchased through a JPA; and

WHEREAS, the Board of Trustees of Capistrano Unified School District, Irvine Unified School District and Clovis Unified School District previously executed the Joint Powers Agreement, formally establishing the Education Technology Joint Powers Authority ("Education Technology JPA") and appointed the District's Chief Technology Officer, Chief Business Official, or person with equivalent duties and background, to serve as a member of the Education Technology JPA Board; and

WHEREAS, the governing Board of Fullerton School District ("District") has considered the proposed Joint Powers Agreement, a draft of which is attached hereto as ATTACHMENT 1, under

which the Fullerton School District will become a founding member of Education Technology JPA;
and

WHEREAS, the District has determined that entering into a Joint Powers Agreement for providing legally compliant and economically priced technology services and products is in the best interests of the District.

NOW THEREFORE BE IT RESOLVED THAT:

The Governing Board of Fullerton School District hereby declares and formally approves its membership in the Education Technology JPA, a California Joint Powers Authority and instructs its duly authorized agent to execute on behalf of the Fullerton School District, the Joint Powers Agreement.

The Governing Board authorizes the Superintendent or designee to appoint the District's Chief Technology Officer, Chief Business Official, or person with equivalent duties and background, who shall serve as a member of the Education Technology JPA Governing Board.

PASSED AND ADOPTED by the Governing Board of the Fullerton School District this ____ day of _____, 2019 by the following vote:

AYE:

NO:

ABSENT:

ABSTAIN:

CERTIFICATION

I, _____, Secretary/Clerk to the Governing Board of the Fullerton School District, do hereby certify that the foregoing is a full, true, and correct copy of the resolution adopted by the said Board at a regular meeting thereof held at its regular place of meeting at the time and by the vote stated, which resolution is on file in the office of the said Board.

Secretary/Clerk to the Governing Board of the
Fullerton School District

DISCUSSION/ACTION ITEM

DATE: March 12, 2019
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: APPROVE DONOR RECOGNITIONS ON DISTRICT FACILITIES AT ACACIA, BEECHWOOD, LAGUNA ROAD, AND ROBERT C. FISLER SCHOOLS FOR THE 2019/2020 SCHOOL YEAR

Background: The Board of Trustees at the November 14, 2017, Board Meeting approved the following protocol for use of District property to name sponsors: Any new permanent recognition of parent donors posted on District facilities will first be brought to the Board for final approval.

Rationale: The Board approves the use of District property to name sponsors.

Funding: Not applicable.

Recommendation: Approve donor recognitions on District facilities at Acacia, Beechwood, Laguna Road, and Robert C. Fisler Schools for the 2019/2020 school year.

RP:cs
Attachment

**Donor Recognitions on District Facilities
2019/2020**

Laguna Road School

Item	When	Description
Donor Plaque	August-September	Families who donate \$500 or more to the school during the annual campaign are given a plaque with their last name displayed on a Donor Wall at the back of our MPR
Parking Spaces	Auctioned in Spring for the following school year	The foundation auctions off 2 parking spaces, each are designated with a pole that is planted in the grass that has a removable sign with the family's last name on it.
STEM Founding Sponsors	One time auctioned	The families who donated \$1000 or more to the STEM lab and STEM program are given a small gear-shaped logo with their last name displayed in the STEM Lab.

Robert C. Fislser School

Item	When	Description
1 Parking Space	August-September	PTSA auctions off 1 parking space during the Spirit Rally at the beginning of each school year. The space is designated with a pole that is cemented in the parking lot. The pole has a removable sign with the donor's last name on it.
Marquee	August-September	PTSA auctions off 5 spaces on the marquee during the Spirit Rally at the beginning of each school year. The marquee space displays student names (birthdays) from donations made from parents.

Acacia School

Item	When	Description
2 Parking Spaces	March to March (one year)	Foundation auctions off 2 parking spaces during the Gala in March. The spaces are designated with a pole that is cemented in the parking lot. The poles have a removable sign with the donor's last name on it.

Beechwood School

Item	When	Description
3 Parking Spaces	August-September	Beechwood Foundation auctions off 3 parking spaces during their Foundation Gala. The space is designated with a pole that is cemented in the parking lot. The pole has a removable sign with the donor's last name on it.

DISCUSSION/ACTION ITEM

DATE: March 12, 2019
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: APPROVE 2019 CALIFORNIA SCHOOL BOARDS ASSOCIATION (CSBA) DELEGATE ASSEMBLY ELECTION CANDIDATES

Background: The California School Boards Delegate Assembly plays a key role in the California School Boards Association (CSBA) governance structure. Nominations for representatives to the CSBA Delegate Assembly were accepted by CSBA in January 2019. As a result of those nominations, there are fourteen candidates for nine vacancies in the California School Boards Delegate Assembly, Region 15. The ballot also has a provision for write-in candidates if Trustees choose to vote for an individual whose name is not printed on the ballot. Ballots must be postmarked and returned to CSBA in Sacramento on or before Friday, March 15, 2019.

Rationale: The California School Boards Association (CSBA) conducts this annual Delegate Assembly election, and the Board of Trustees are afforded the opportunity to vote for candidates.

Funding: Not applicable.

Recommendation: Approve 2019 California School Boards Association (CSBA) Delegate Assembly Election candidates.

RP:cs
Attachment

THIS COMPLETE, ORIGINAL BALLOT MUST BE SIGNED BY THE SUPERINTENDENT OR BOARD CLERK AND POSTMARKED AND RETURNED NO LATER THAN FRIDAY, MARCH 15, 2019. ONLY ONE BALLOT PER BOARD. A PARTIAL, UNSIGNED, PHOTOCOPIED, OR LATE BALLOT WILL NOT BE VALID.

OFFICIAL 2019 DELEGATE ASSEMBLY BALLOT
REGION 15
(Orange County)

Number of Vacancies: 9 (Vote for no more than 9 candidates)
Delegates will serve two-year terms beginning April 1, 2019 – March 31, 2021

*denotes incumbent

- | | |
|--|---|
| <input type="checkbox"/> David A. Boyer (Los Alamitos USD) | <input type="checkbox"/> Elizabeth A. Gonzalez (Centralia ESD) |
| <input type="checkbox"/> Bonnie Castrey (Huntington Beach Un HSD)* | <input type="checkbox"/> Al Jabbar (Anaheim Un. HSD)* |
| <input type="checkbox"/> Gina Clayton-Tarvin (Ocean View SD) | <input type="checkbox"/> Chester Jeng (Fullerton Joint Un. HSD) |
| <input type="checkbox"/> Ian Collins (Fountain Valley SD)• | <input type="checkbox"/> Charlene Metoyer (Newport-Mesa USD) |
| <input type="checkbox"/> Jackie Filbeck (Anaheim ESD) | <input type="checkbox"/> Xavier Nguyen (Westminister SD) |
| <input type="checkbox"/> Carrie Flanders (Brea Olinda USD) | <input type="checkbox"/> Suzie R. Swartz (Saddleback Valley USD)* |
| <input type="checkbox"/> Karin M. Freeman (Placentia YL USD)* | <input type="checkbox"/> Edward Wong (Saddleback Valley USD) |

Provision for Write-In Candidate	School District
----------------------------------	-----------------

Provision for Write-In Candidate	School District
----------------------------------	-----------------

Provision for Write-In Candidate	School District
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Signature of Superintendent or Board Clerk	Title
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Fullerton School District

DISCUSSION/ACTION ITEM

DATE: March 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D, Assistant Superintendent, Business Services

SUBJECT: **APPROVE PROPOSED LOCATIONS OF PHOTOVOLTAIC STRUCTURES DESIGNED, ENGINEERED, INSTALLED, INSPECTED, AND MAINTAINED BY PFMG SOLAR, LLC**

Background: On September 25 2018, the Board of Trustees approved an agreement between Fullerton School District and PFMG Solar, LLC, to design, engineer, install, inspect, and operate photovoltaic structures. Site leadership teams at all twenty sites have been asked to offer input on the placement of the structures at their sites. Through the PAL process and with input from sites, eleven of the twenty sites made recommendations from the original plan submitted by PFMG Solar, LLC, which will provide greater usage value for students, staff, and the community.

Rationale: The District is estimated to realize a minimum net savings of more than \$3 million over 25 years due to future escalation of utility rates from Southern California Edison. In addition to these savings, old lunch shelters will be replaced by new lunch shelters as well as shade and parking lot shade structures at select sites.

Funding: Electricity cost is a General Fund Expense. The Solar Energy Project will reduce the price paid for electricity. All costs and work performed in conjunction with this project—design, engineering, installation, inspection, and operation, is the responsibility of PFMG Solar, LLC.

Recommendation: Approve proposed locations of photovoltaic structures designed, engineered, installed, inspected, and maintained by PFMG Solar, LLC.

RC:gs

Proposed Placement of Photovoltaic “Solar” Shelters

DRAFT



DRAFT

Fullerton School District
Board of Education Meeting
March 12, 2019

What's Our "Why"?

1. Need to replace aging lunch shelters
2. Need additional parking at the District Office
3. Need larger lunch shelters at various schools
4. Reducing future electric utility bills
5. Better for the environment
6. Will create shaded areas for outdoor learning and recess
7. District is receiving over \$4.5 million in lunch, shade, and parking shelters at no cost



Remove Aging Lunch Shade Shelters



- Remove 10 of our 14 aging lunch shelters at:
 - Pacific Drive (3)
 - Richman (3)
 - Rolling Hills (2)
 - Sunset Lane (2)
- Cost to remove 10 aging lunch shelters \$400,000 – No cost to the District

Lunch Shade Shelters



- New Lunch Shelters at:
 - Pacific Drive
 - Richman
 - Rolling Hills
 - Sunset Lane
 - Hermosa (Larger)
 - Maple (Larger)
 - Raymond (Larger)
- Cost to build these structures-\$1.6 Mil-No cost to the District

Blacktop Shade Shelters



- New Blacktop Shade Shelters at:
 - Acacia
 - Maple
 - Nicolas
 - Orangethorpe
 - Rolling Hills
 - Valencia Park
 - Woodcrest
- Cost to build these structures-\$0.6 Mil-No cost to the District

- New Field Shade Shelters at:
 - Acacia
 - Beechwood
 - Commonwealth
 - Pacific Drive
 - Fern
 - Golden Hill
 - Ladera Vista
 - Laguna Road
 - Nicolas
 - Parks
 - Raymond
 - Sunset Lane
 - Valencia Park

- Cost to build these structures-\$1.2 Mil-No cost to the District

Field Shade Shelters



Parking Shade Shelters



- New Parking Lot Shade Structure and EV Charging Stations:
 - District Office
 - Fisler
 - Raymond
- New Parking Lot
 - District Office
- Cost to build these structures-\$0.7 Mil-No cost to the District



PFMG Solar site walks to determine best placement

District and Maintenance reviewed PFMG recommendations

District met with each Site Leadership Team (Admin and Staff) to review placement criteria, present proposed locations and collaborate on possible alternative locations

- 11 of the 20 sites came up with alternatives

District shared alternatives with PFMG who was able to honor our changes

Placement Criteria of Photovoltaic Arrays



1. Requirements per DSA (Division of State Architects):

- Solar panels can't go on top of existing structures (i.e. roofs, existing lunch shelters)
- Solar panels must be at least 20 feet from any existing building
- Solar panels can't go over play ground equipment
- Solar panels can't go over existing easements
- Solar panels can't go over fire-lanes

2. Solar panels need maximum exposure-no interference with shade from buildings or trees

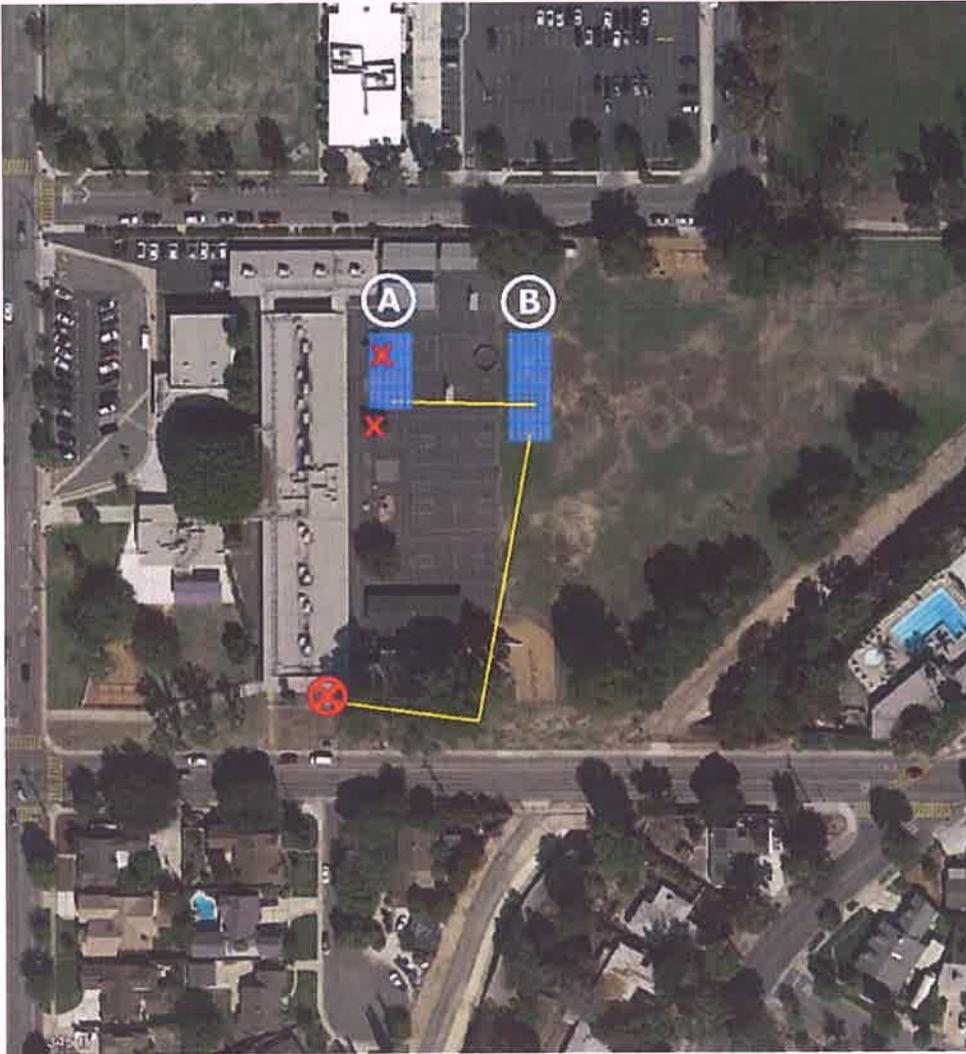
3. Avoid placing Solar panels in the front of schools for aesthetic reasons

4. Replace displaced trees

5. Create usable shade space for students and community



Recommendations



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	126	48.510	270°	7°
B	Elevated	6	180	69.300	270°	7°
			306	117.810		

ACACIA ELEMENTARY

TABLE OF UTILITY METERS

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Acacia ES	259000-023981	306	117.810	A,B

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 537 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



7777 CENTER AVENUE, SUITE 200
 HUNTINGTON BEACH CA 92647
 (714) 408-2982
 WWW.PFMGSOLAR.COM

CONFIDENTIALITY STATEMENT

This drawing is the property of PFMG Solar LLC and is not to be disclosed to others without written consent from PFMG Solar LLC

Site Name:

ACACIA ELEMENTARY SCHOOL

Project name:

FULLERTON SCHOOL DISTRICT

Site Address:

1200 N ACACIA AVE
 FULLERTON, CA 92831

Revision:

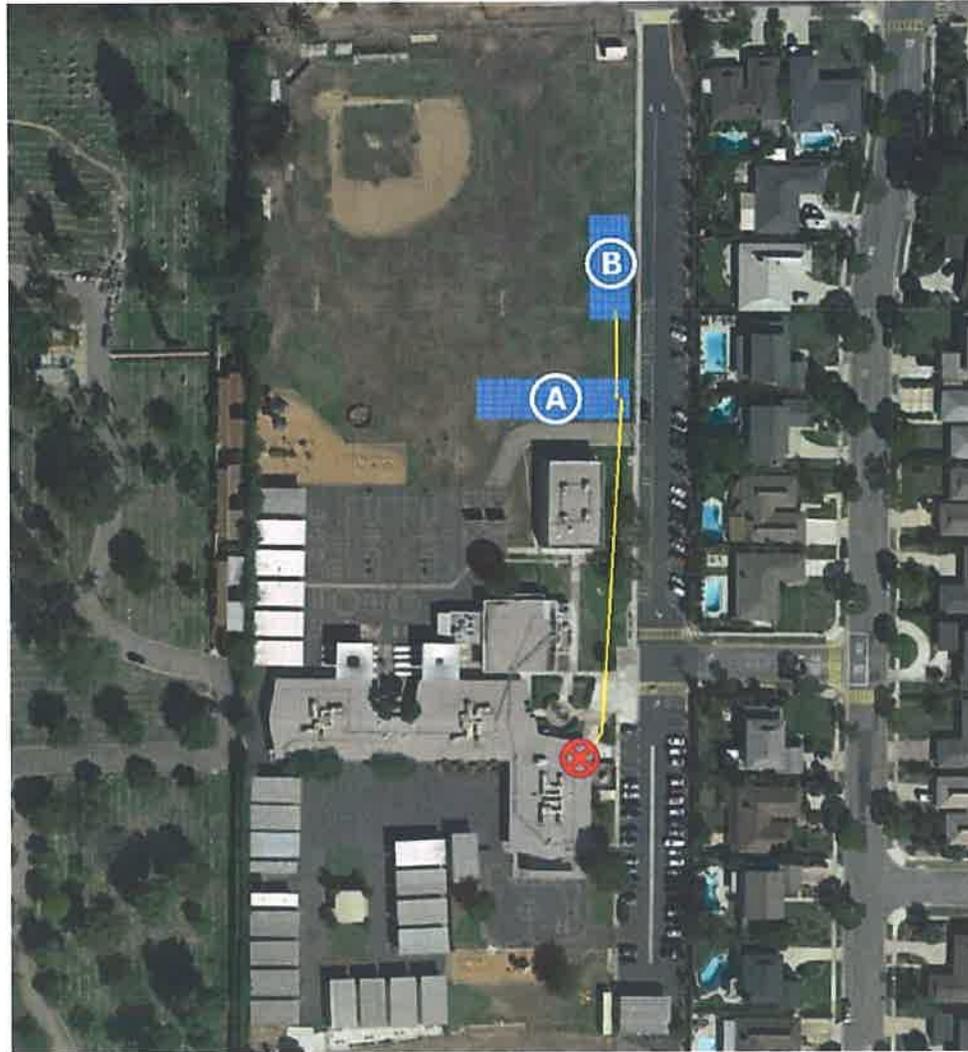
S02

Date:

2/8/2019

Drawn by:

SAP



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	258	89.330	181°	7°
B	Elevated	6	180	69.300	270°	7°
			438	168.630		

BEECHWOOD

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Beechwood ES	V349N-008813	438	168.630	A,B

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W

Total estimated conduit length = 839 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



7777 CENTER AVENUE, SUITE 200
HUNTINGTON BEACH CA 92647
(714) 408-2982
WWW.PFMGSOLAR.COM

CONFIDENTIALITY STATEMENT

This drawing is the property of PFMG Solar LLC and is not to be disclosed to others without written consent from PFMG Solar LLC

Site Name:

BEECHWOOD ELEMENTARY SCHOOL

Project name:

FULLERTON SCHOOL DISTRICT

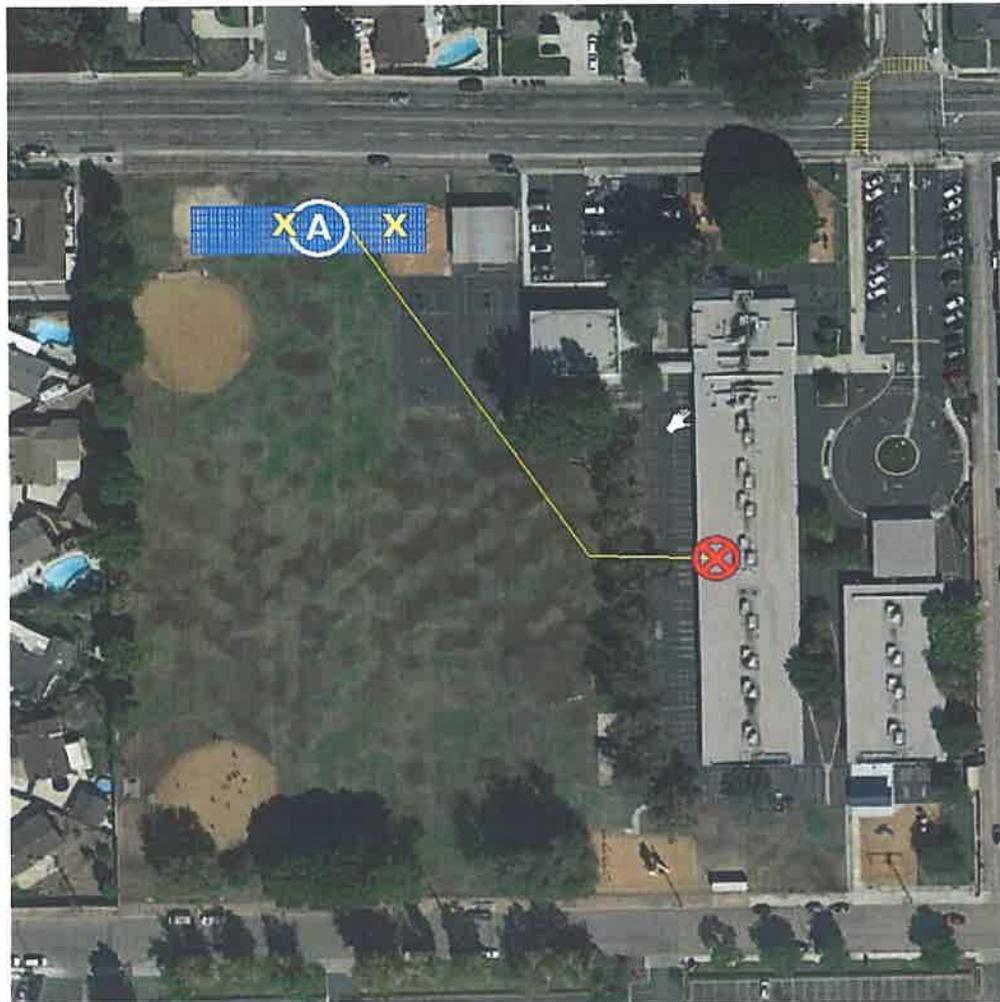
Site Address:

780 BEECHWOOD AVE
FULLERTON, CA 92835

Revision: S03

Date: 2/8/2019

Drawn by: SAP



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules In Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	324	124,740	180°	7°
			324	124,740		

COMMONWEALTH ELEMENTARY

TABLE OF UTILITY METERS

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Commonwealth ES	259000-073203	324	124,740	A

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
Total estimated conduit length = 433 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



7777 CENTER AVENUE, SUITE 200
HUNTINGTON BEACH CA 92647
(714) 408-2982
WWW.PFMGSOLAR.COM

CONFIDENTIALITY STATEMENT

This drawing is the property of PFMG Solar LLC and is not to be disclosed to others without written consent from PFMG Solar LLC

Site Name:

COMMONWEALTH ELEMENTARY SCHOOL

Project name:

FULLERTON SCHOOL DISTRICT

Site Address:

2200 E COMMONWEALTH AVE
FULLERTON, CA 92831

Revision:

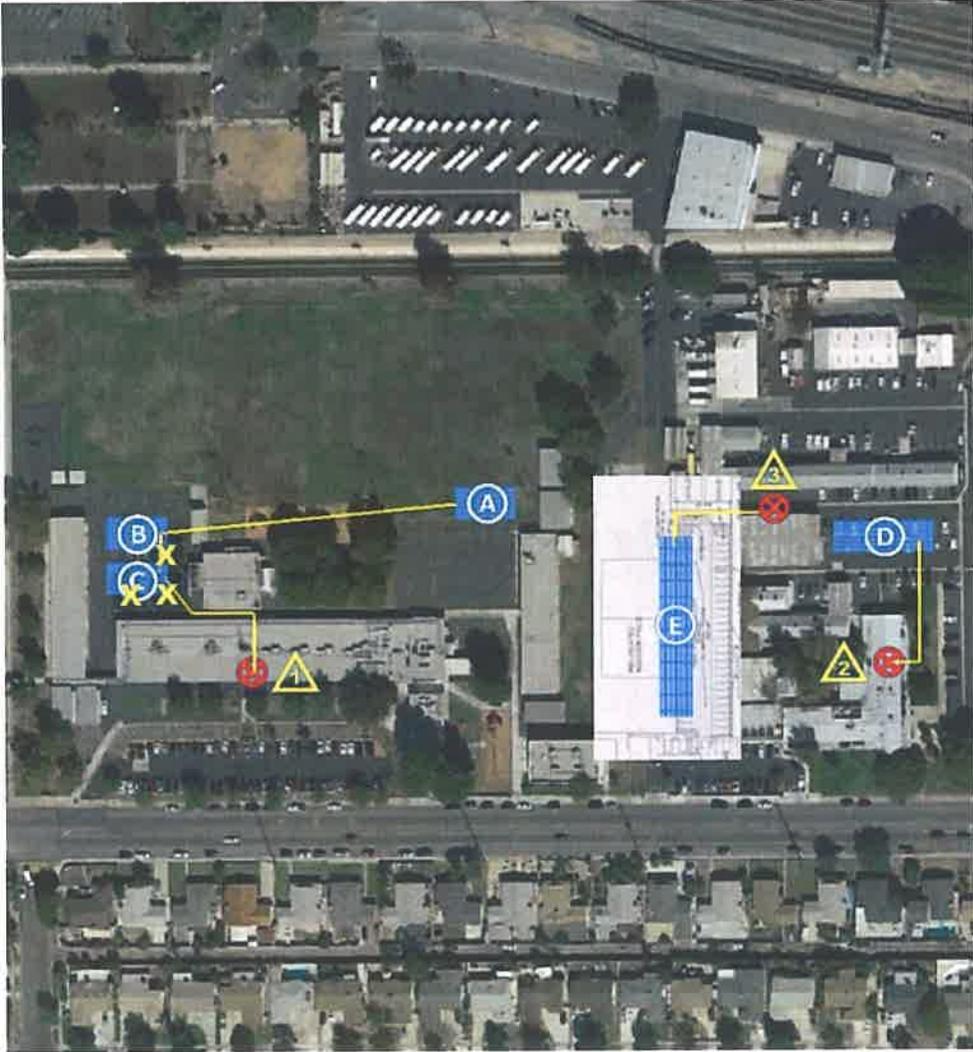
S02

Date:

2/13/2019

Drawn by:

SAP



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules In Rise	# of Modules	Size DC kW	Azimuth	Tilt
D	Carport	6	216	83.160	180°	7°
E	Elevated	6	396	152.460	270°	7°
A	Elevated	6	132	50.820	180°	7°
B	Elevated	6	132	50.820	180°	7°
C	Elevated	6	132	50.820	180°	7°
				1,008	388.080	

PACIFIC DRIVE, DISTRICT OFFICE

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
2	District Office 3	259000-041676	216	83.160	D
3	District Office 7	259000-039585	396	152.460	E
1	Pacific Drive ES	V349N-000365	396	152.460	A,B,C
			1,008	388.080	

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 1138 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



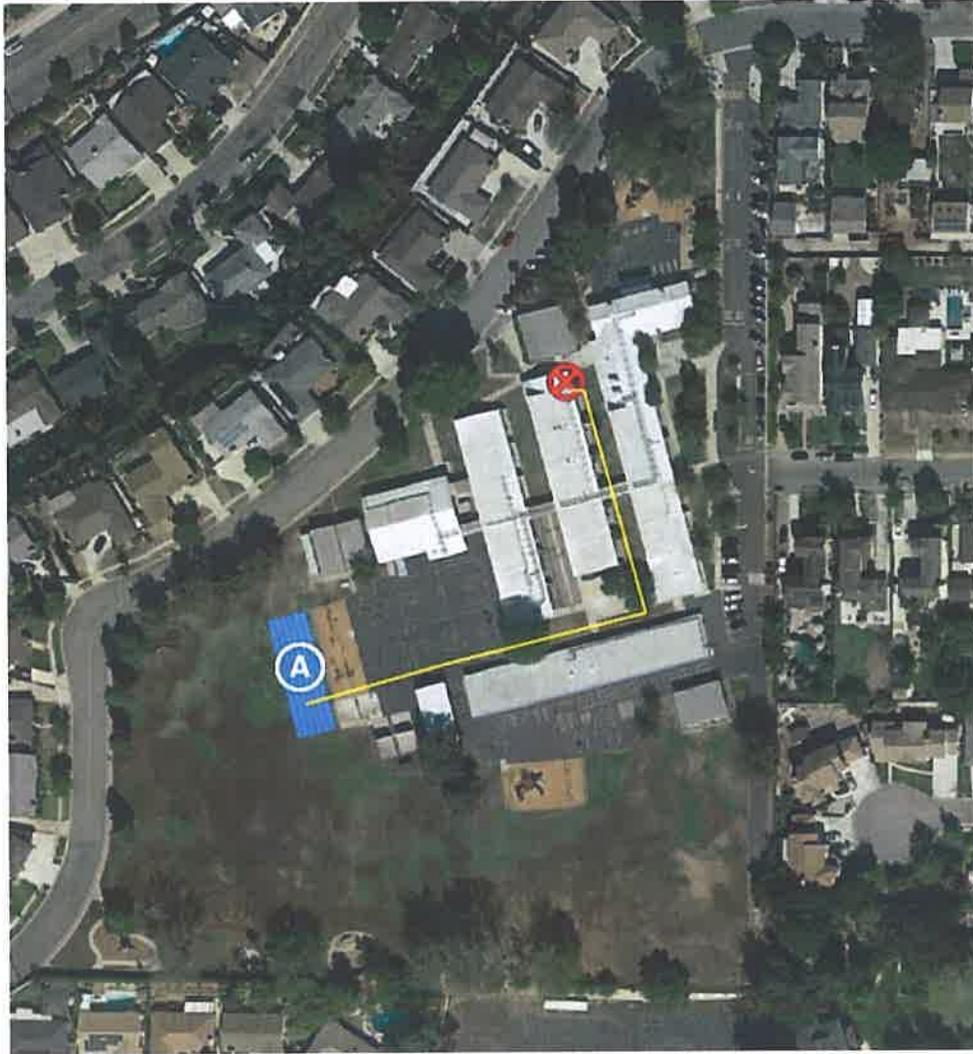

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Site Name:
 DISTRICT OFFICE AND PACIFIC DRIVE ELEMENTARY SCHOOL

Project name:
 FULLERTON SCHOOL DISTRICT

Site Address:
 1401 W VALENCIA DR
 FULLERTON, CA 92833

Revision: S06-L
Date: 2/13/2019
Drawn by: SAP



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	216	83.160	256°	7°
			216	83.160		

FERN ELEMENTARY

TABLE OF UTILITY METERS

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Fern Drive ES	259000-080549	216	83.160	A

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 589 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



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Site Name:

FERN DRIVE ELEMENTARY SCHOOL

Project name:

FULLERTON SCHOOL DISTRICT

Site Address:

1400 W FERN DR
 FULLERTON, CA 92833

Revision:

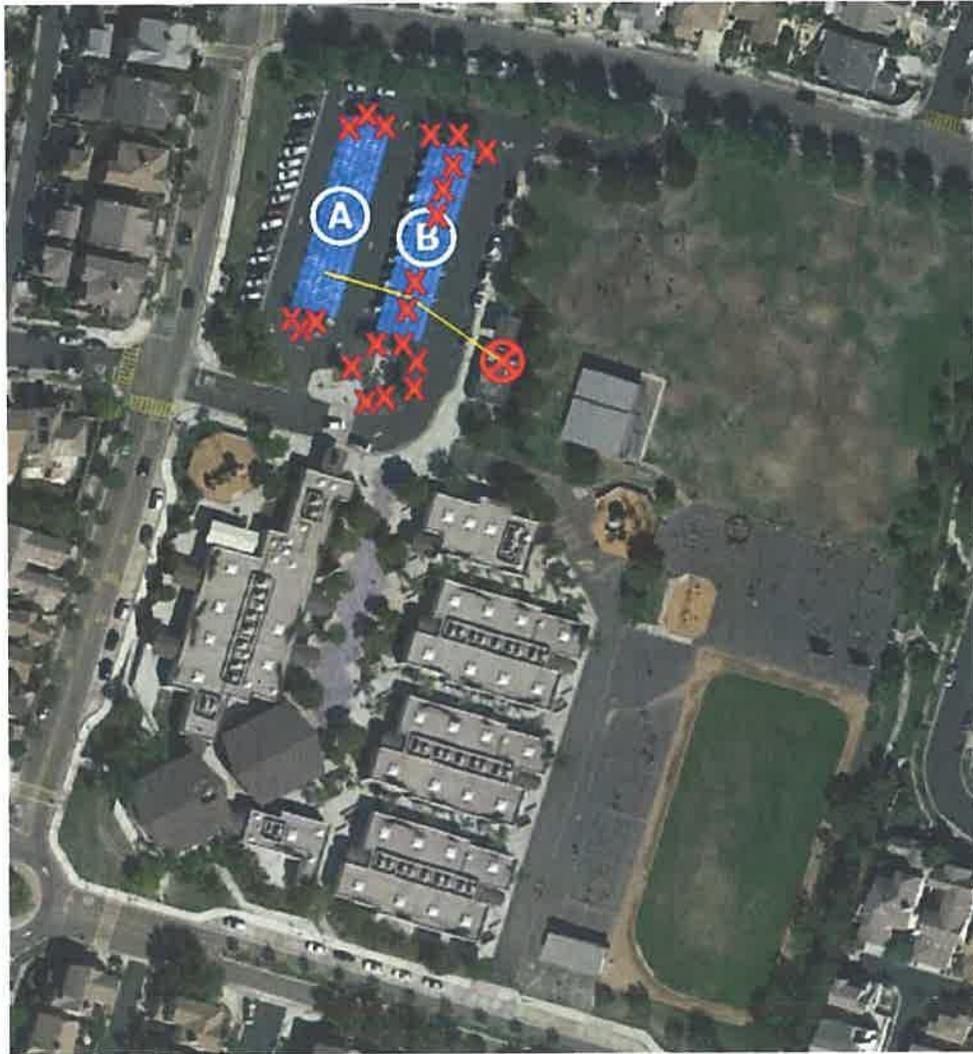
S02

Date:

2/8/2019

Drawn by:

SAP



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Carport	6	294	113.190	107°	7°
B	Carport	6	294	113.190	107°	7°
			588	226.380		

FISLER

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Fisler ES	V349N-000348	588	226.380	A,B

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 164 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary





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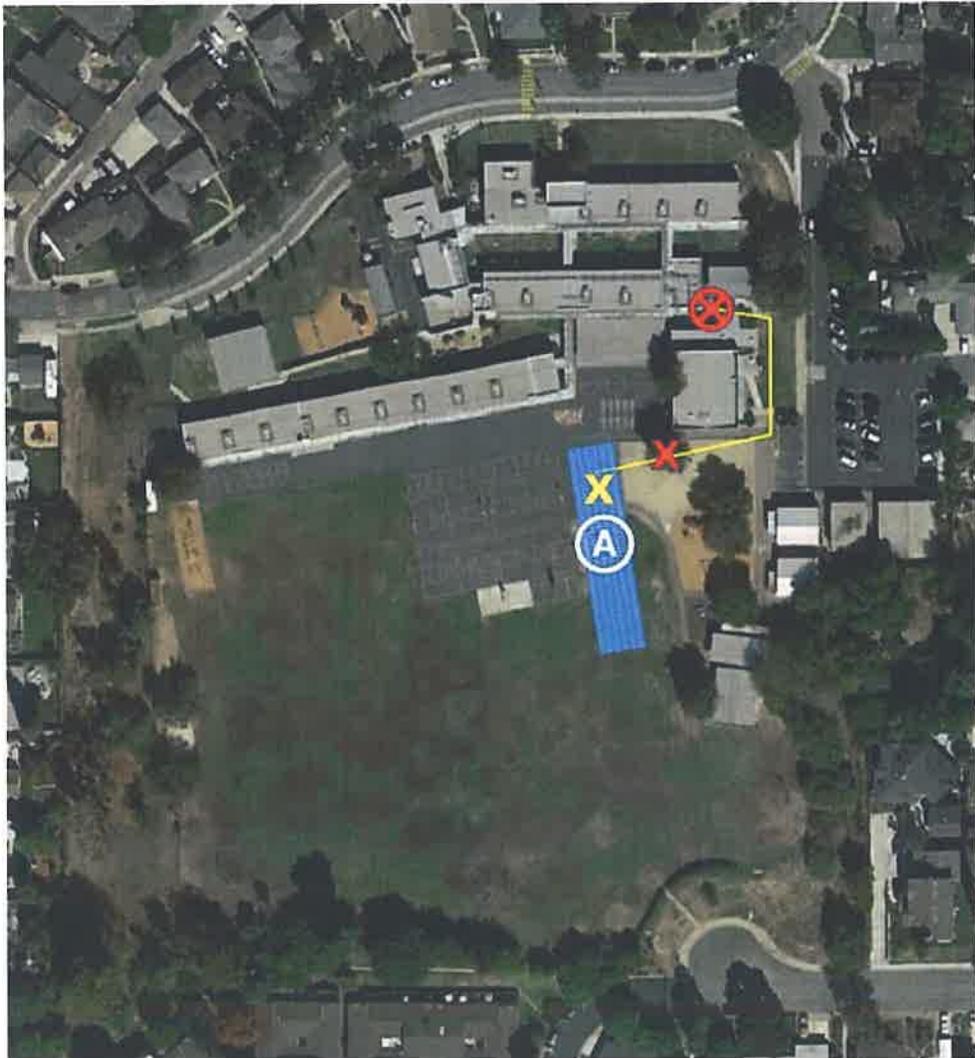
Site Name:
FISLER ELEMENTARY SCHOOL

Project name:
FULLERTON SCHOOL DISTRICT

Site Address:
1350 STARBUCK ST
FULLERTON, CA 92833

Revision:
Date:
Drawn by:

S04-L
2/8/2019
SAP



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules In Rows	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	312	120.120	261°	7°
			312	120.120		

**GOLDEN HILL
ELEMENTARY**

TABLE OF UTILITY METERS

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Golden Hill ES	259000-084459	312	120.120	A

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 293 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



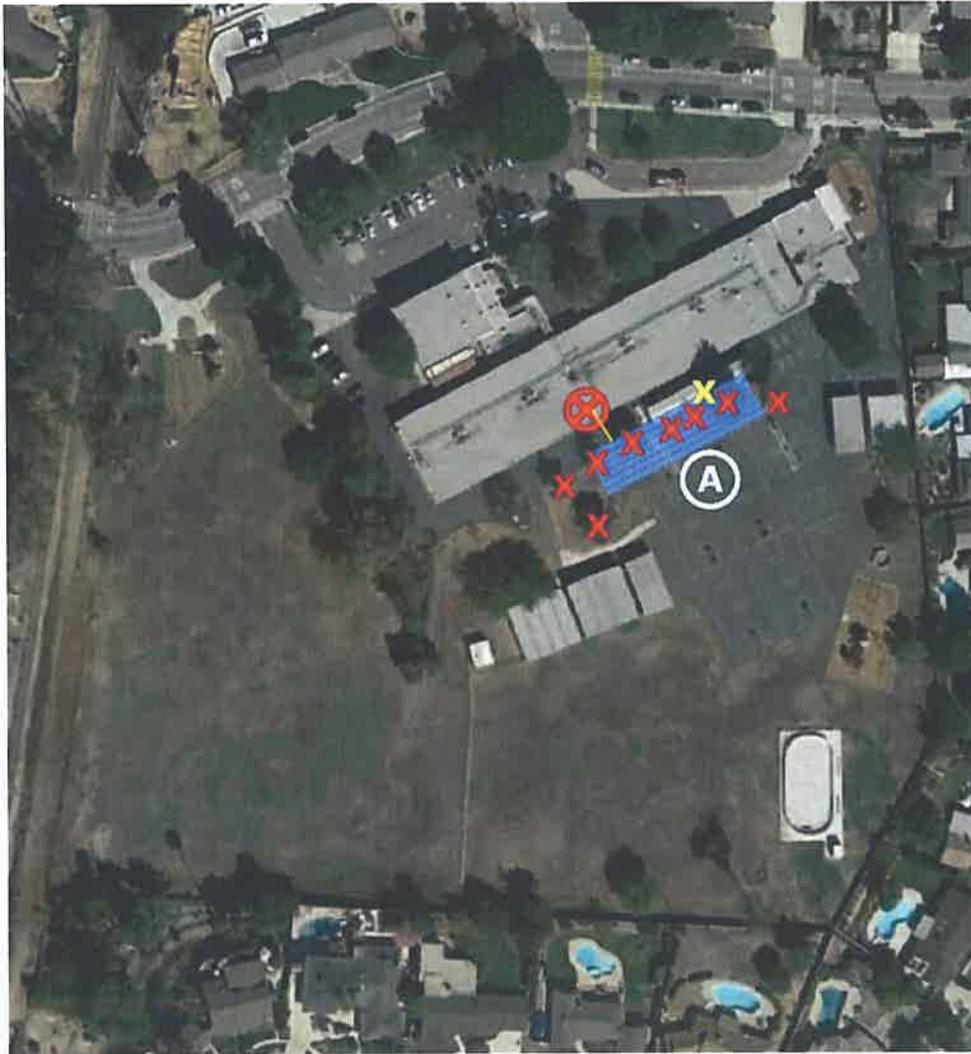

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Site Name:
GOLDEN HILL ELEMENTARY SCHOOL

Project name:
FULLERTON SCHOOL DISTRICT

Site Address:
732 BARRIS DR
FULLERTON, CA 92832

Revision: S03
 Date: 2/13/2019
 Drawn by: SAP



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	258	99.330	153°	7°
			258	99.330		

HERMOSA ELEMENTARY

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Hermosa Drive ES 1	259000-071826	258	99.330	A

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 33 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



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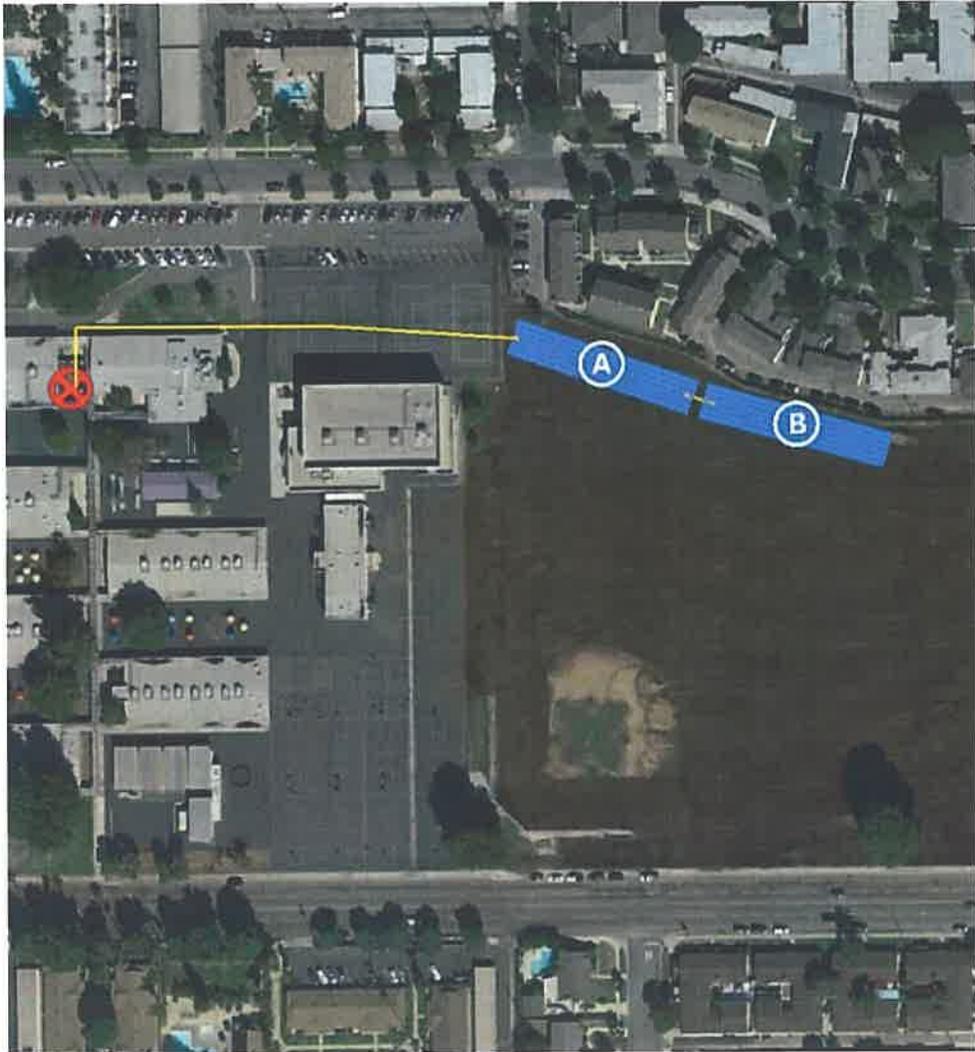
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Site Name:
HERMOSA DRIVE ELEMENTARY SCHOOL

Project name:
FULLERTON SCHOOL DISTRICT

Site Address:
400 E HERMOSA DR
FULLERTON, CA 92835

Revision: S02
Date: 2/8/2019
Drawn by: SAP



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	360	138,600	199°	7°
B	Elevated	6	360	138,600	196°	7°
			720	277,200		

LADERA VISTA JUNIOR HIGH

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Ladera Vista JHS	V349N-017710	720	277,200	A,B

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 560 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

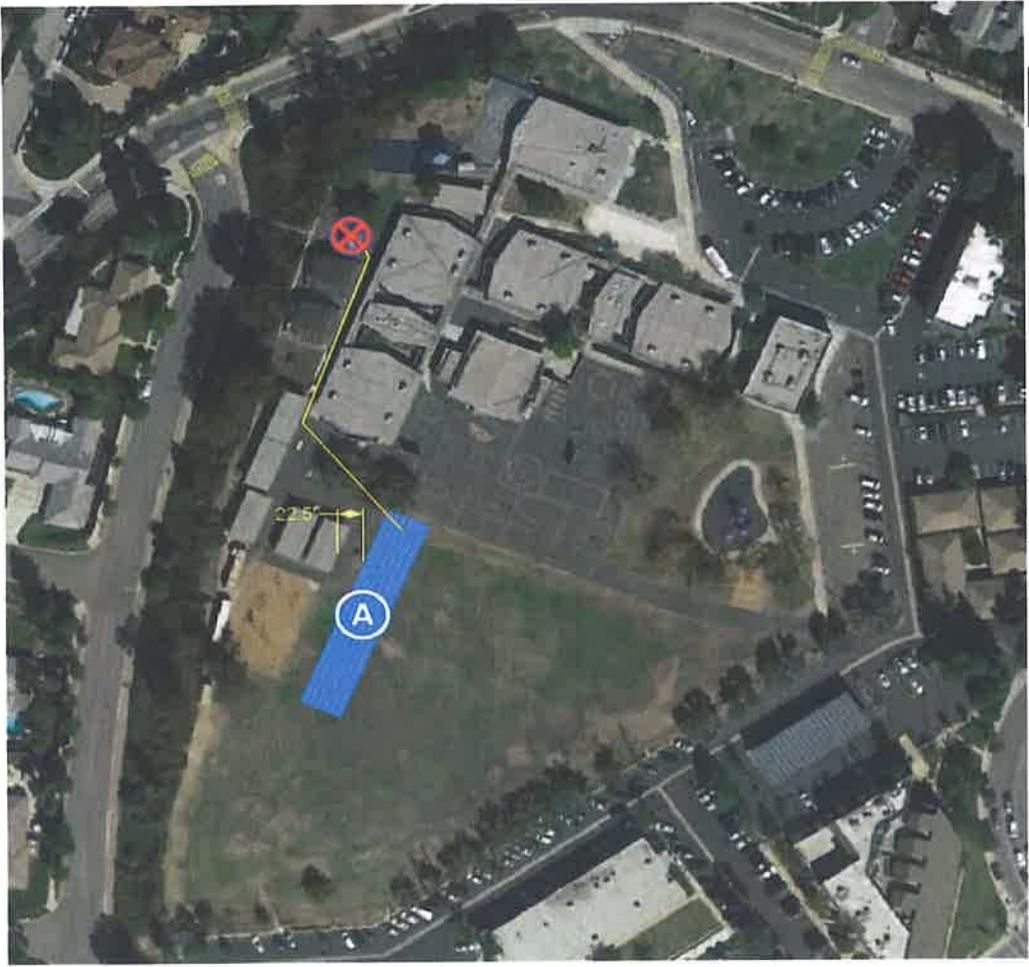
LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary




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Site Name: LADERA VISTA JUNIOR HIGH SCHOOL	Project name: FULLERTON SCHOOL DISTRICT	Site Address: 1700 E COMMONWEALTH AVE FULLERTON, CA 92831	Revision: S04 Date: 2/13/2019 Drawn by: SAP
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SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	360	138.600	113°	7°
			360	138.600		

LAGUNA ROAD ELEMENTARY

TABLE OF UTILITY METERS					
Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Laguna Road ES	259000-063238	360	138.600	A

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 351 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

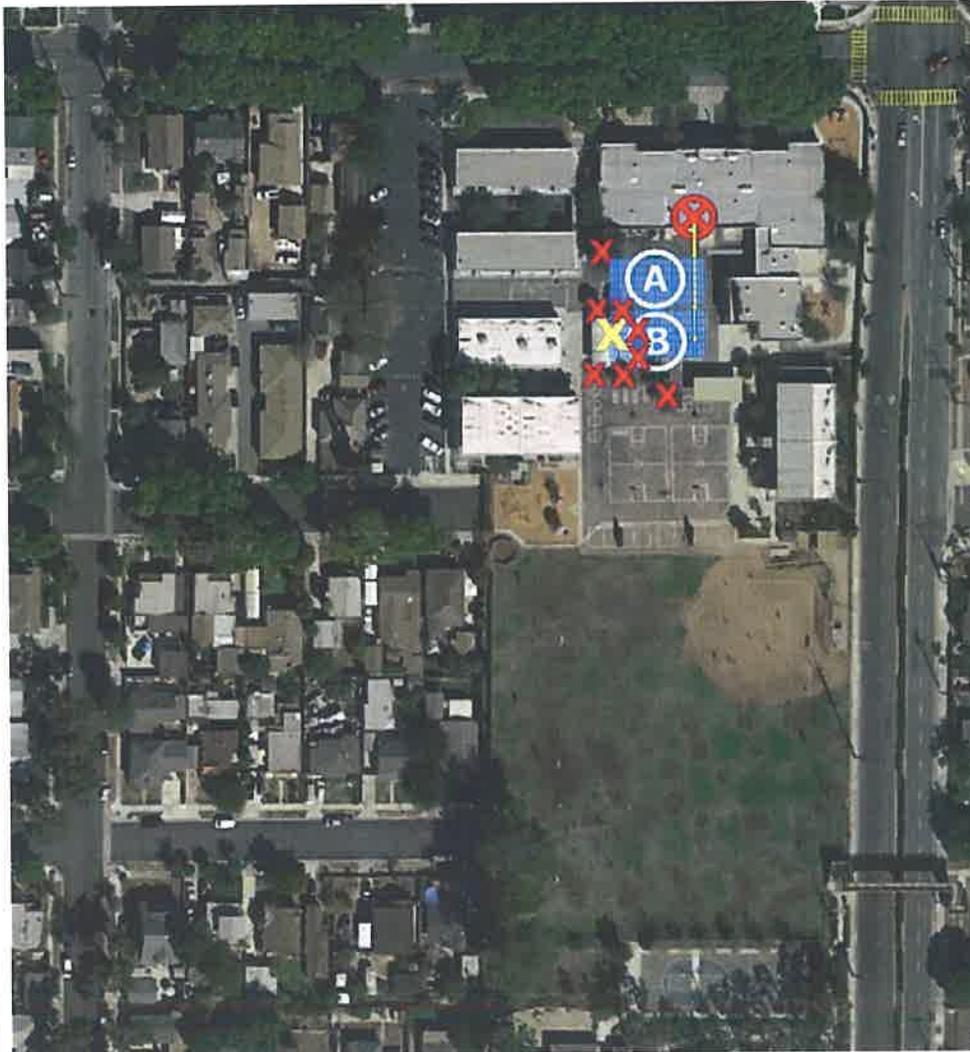
-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



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Site Name: LAGUNA ROAD ELEMENTARY SCHOOL	Project name: FULLERTON SCHOOL DISTRICT	Site Address: 300 LAGUNA RD FULLERTON, CA 92835	Revision: S03 Date: 2/27/2019 Drawn by: SAP
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SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	138	53.130	180°	7°
B	Elevated	6	138	53.130	180°	7°
			276	106.260		

MAPLE ELEMENTARY

TABLE OF UTILITY METERS

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Maple ES	259000-056151	276	106.260	A,B

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 98 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



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Site Name:

MAPLE ELEMENTARY SCHOOL

Project name:

FULLERTON SCHOOL DISTRICT

Site Address:

244 E VALENCIA DR
 FULLERTON, CA 92832

Revision:

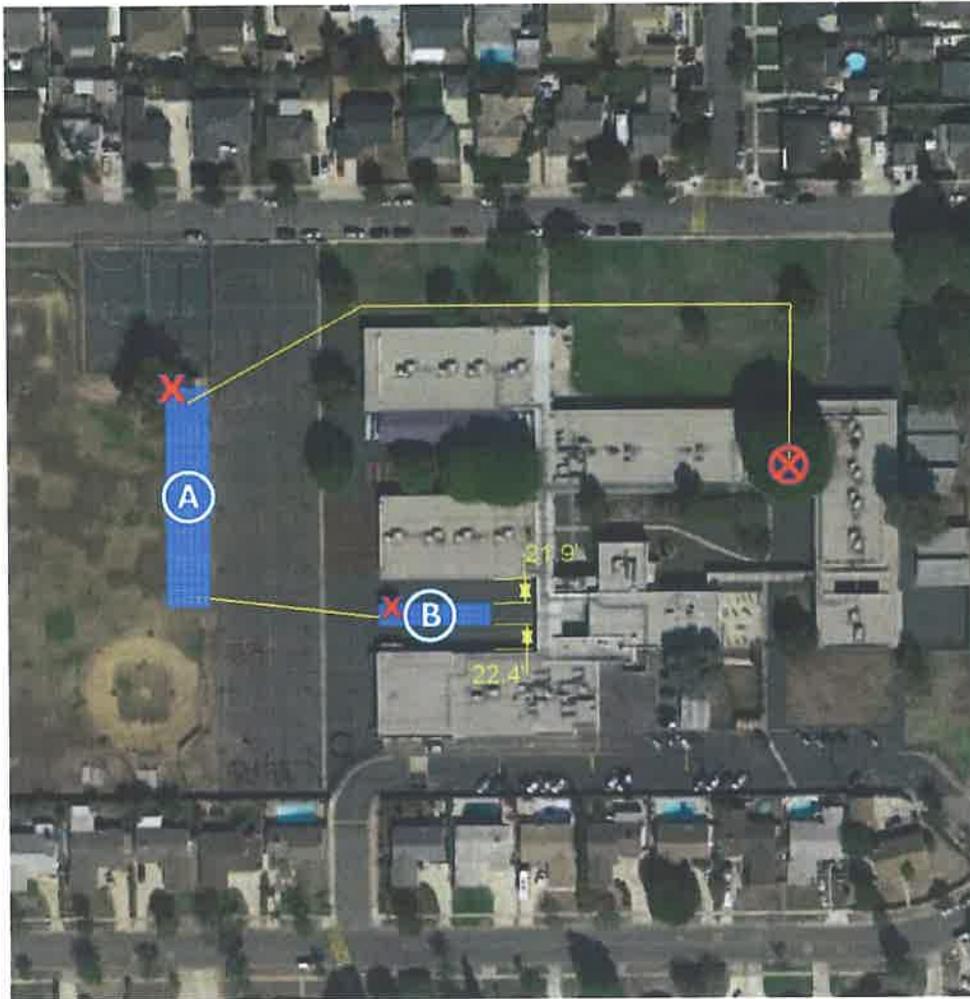
S01-L

Date:

2/8/2019

Drawn by:

SAP



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules In Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	380	138.800	270°	7°
B	Elevated	3	90	34.650	180°	7°
			450	173.250		

NICOLAS JUNIOR HIGH

TABLE OF UTILITY METERS

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Nicolas JHS 1	359150-001234	450	173.250	A,B

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 896 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary

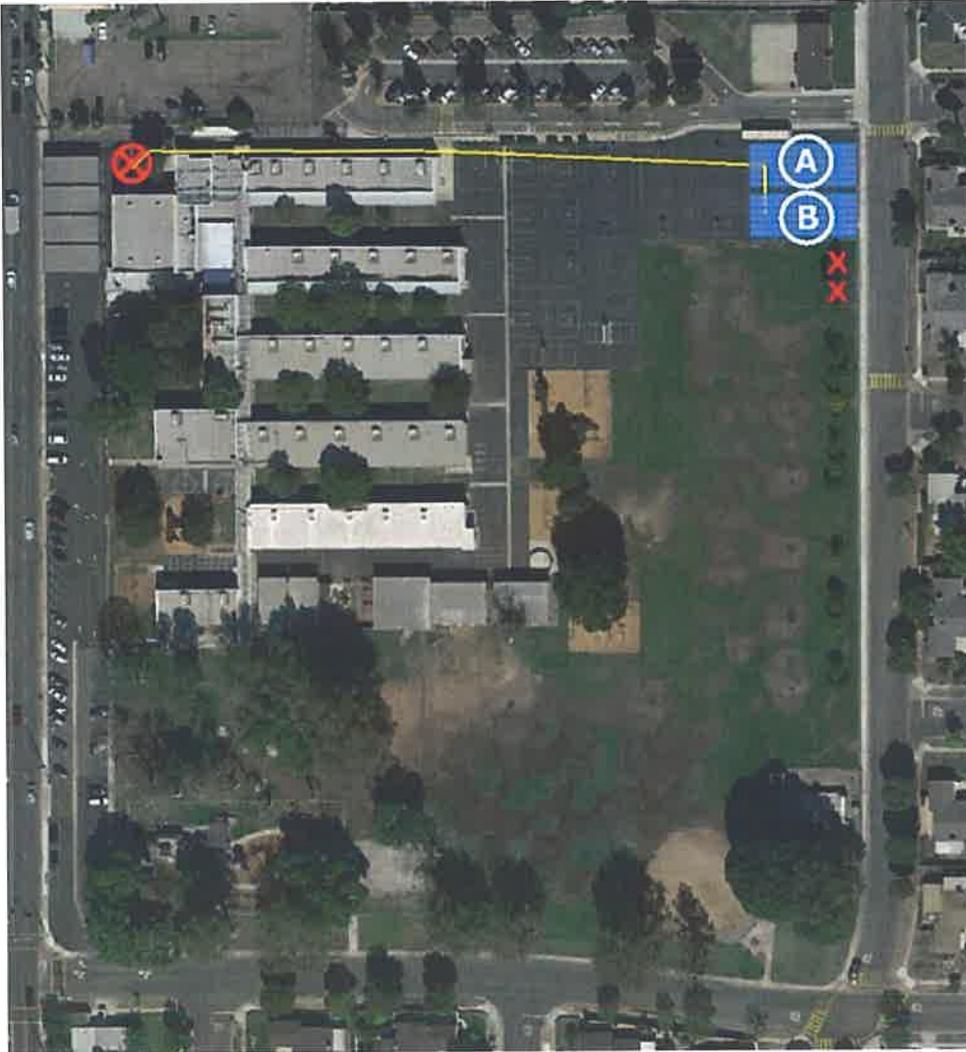


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Site Name: NICOLAS JUNIOR HIGH SCHOOL	Project name: FULLERTON SCHOOL DISTRICT	Site Address: 1100 W OLIVE AVE FULLERTON, CA 92833	Revision: S03-L Date: 2/22/2019 Drawn by: SAP
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SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	168	64.680	180°	7°
B	Elevated	6	168	64.680	180°	7°
			336	129.360		

ORANGETHORPE ELEMENTARY

TABLE OF UTILITY METERS

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Orangethorpe ES 2	V349N-011990	336	129.360	A,B

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
Total estimated conduit length = 608 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
 -  Point of Interconnection
 -  Proposed Conduit Run
 -  Tree to be removed. Final count may vary
- 



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Site Name:

ORANGETHORPE ELEMENTARY SCHOOL

Project name:

FULLERTON SCHOOL DISTRICT

Site Address:

1400 S BROOKHURST RD
FULLERTON, CA 92833

Revision:

S01-L

Date:

2/8/2019

Drawn by:

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SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules In Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	522	200.970	90°	7°
			522	200.970		

PARKS JUNIOR HIGH

TABLE OF UTILITY METERS

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Parks JHS	V349N-003848	522	200.970	A

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 778 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



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Site Name:

PARKS JUNIOR HIGH SCHOOL

Project name:

FULLERTON SCHOOL DISTRICT

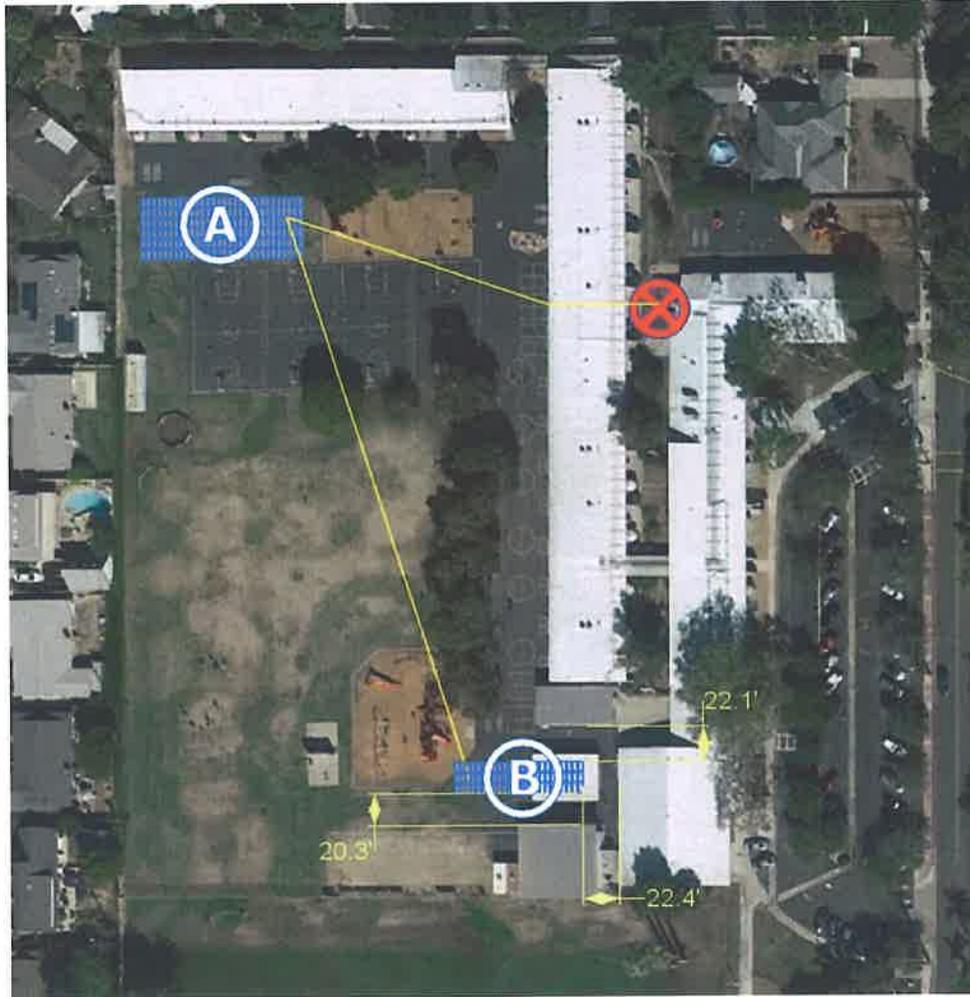
Site Address:

1710 ROSECRANS AVE
 FULLERTON, CA 92833

Revision: S01

Date: 2/8/2019

Drawn by: SAP



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	180	69.300	180°	7°
B	Elevated	3	72	27.720	180°	7°
			252	97.020		

RAYMOND ELEMENTARY

TABLE OF UTILITY METERS

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Raymond ES	259000-070156	252	97.020	A,B

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
Total estimated conduit length = 613 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



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Site Name:

RAYMOND ELEMENTARY SCHOOL

Project name:

FULLERTON SCHOOL DISTRICT

Site Address:

517 N RAYMOND
FULLERTON, CA 92831

Revision: S05

Date: 2/22/2019

Drawn by: SAP



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DC KW	Azimuth	Tilt
A	Carport	6	256	99.330	270°	7°
B	Elevated	6	162	62.370	272°	7°
			420	161.700		

RICHMAN ELEMENTARY

TABLE OF UTILITY METERS

Location ID	Meter Name	Meter Number	# of Modules	Size DC KW	Connected to Arrays
	Richman ES	V349N-007764	420	161.700	A,B

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 1116 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



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Site Name:
 RICHMAN ELEMENTARY SCHOOL

Project name:
 FULLERTON SCHOOL DISTRICT

Site Address:
 700 S RICHMOND AVE
 FULLERTON, CA 92832

Revision: S04-L
 Date: 2/13/2019
 Drawn by: SAP



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	180	69.300	180°	7°
B	Elevated	6	150	57.750	180°	7°
			330	127.050		

ROLLING HILLS ELEMENTARY

TABLE OF UTILITY METERS

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Rolling Hills ES 2	259000-077470	330	127.050	A,B

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 425 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

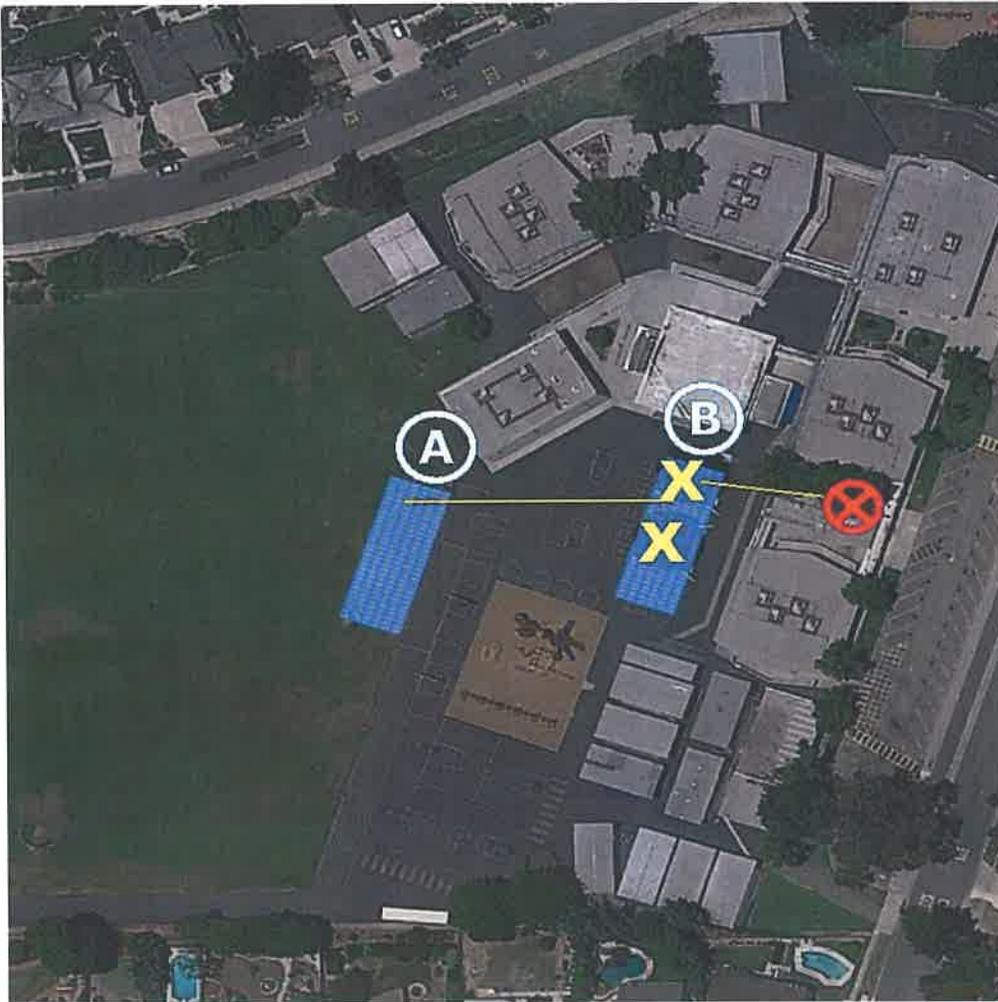
-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



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Site Name: ROLLING HILLS ELEMENTARY SCHOOL	Project name: FULLERTON SCHOOL DISTRICT	Site Address: 1460 ROLLING HILLS DR FULLERTON, CA 92835	Revision: S04 Date: 2/13/2019 Drawn by: SAP
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SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DCkW	Azimuth	Tilt
A	Elevated	6	180	69.300	109°	7°
B	Elevated	6	180	69.300	109°	7°
			360	138.600		

SUNSET LANE ELEMENTARY

TABLE OF UTILITY METERS					
Location ID	Meter Name	Meter Number	# of Modules	Size DCkW	Connected to Arrays
	Sunset Lane ES	V349N-003728	360	138.600	A,B

Arrays were designed assuming a crystalline silicon PV module of nominal power=385W
Total estimated conduit length =258 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. Asoil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



7777 CENTER AVENUE, SUITE 200
HUNTINGTON BEACH, CA 92647
(714) 408-2982

WWW.PFMGSOLAR.COM

This drawing is the property of PFMG Solar LLC and is not to be disclosed to others without written consent from PFMG Solar LLC

Site Name:

SUNSET LANE ELEMENTARY SCHOOL

Project name:

FULLERTON SCHOOL DISTRICT

Site Address:

2030 SUNSET LN
FULLERTON, CA 92833

Revision:

S01

Date:

3/7/2019

Drawn by:

PMS



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules in Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	126	48.510	180°	7°
B	Elevated	6	180	69.300	270°	7°
			306	117.810		

VALENCIA PARK ELEMENTARY

TABLE OF UTILITY METERS

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Valencia Park ES	V349N-013636	306	117.810	A,B

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W
 Total estimated conduit length = 445 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



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 HUNTINGTON BEACH CA 92647
 (714) 408-2982
 WWW.PFMGSOLAR.COM

CONFIDENTIALITY STATEMENT

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Site Name:

VALENCIA PARK ELEMENTARY SCHOOL

Project name:

FULLERTON SCHOOL DISTRICT

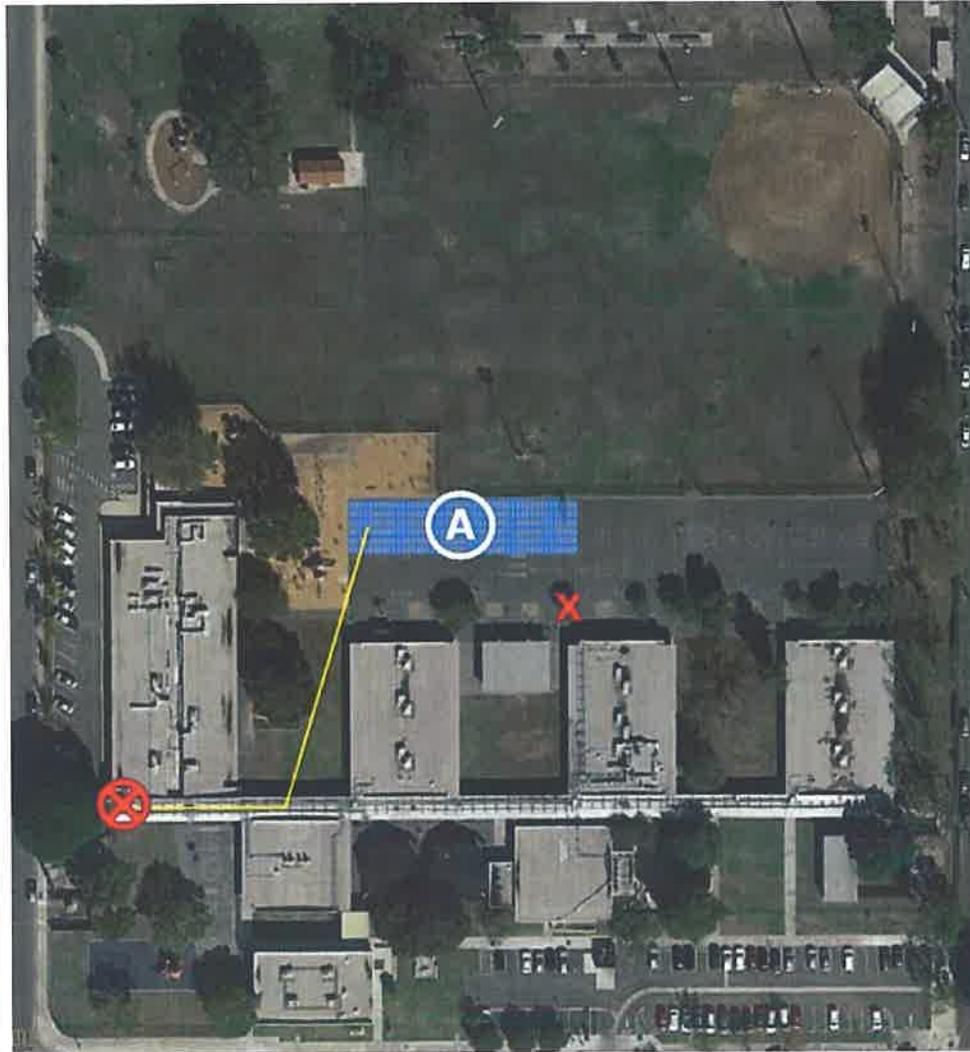
Site Address:

3441 W VALENCIA DR
 FULLERTON, CA 92833

Revision: S02-L

Date: 2/12/2019

Drawn by: SAP



SCHEMATIC LAYOUT OF PROPOSED SOLAR SYSTEM

TABLE OF SOLAR ARRAYS

Location ID	Racking Type	Modules In Rise	# of Modules	Size DC kW	Azimuth	Tilt
A	Elevated	6	288	110.880	180°	7°
			288	110.880		

WOODCREST ELEMENTARY

TABLE OF UTILITY METERS

Location ID	Meter Name	Meter Number	# of Modules	Size DC kW	Connected to Arrays
	Woodcrest ES 1	259000-039582	288	110.880	A

Arrays were designed assuming a crystalline silicon PV module of nominal power = 385W

Total estimated conduit length = 437 ft

NOTES

1. Results of easement reports may affect final placement of solar arrays
2. Trees and/or other obstructions will have to be removed, trimmed or relocated
3. A detailed analysis of the effect of shade on the arrays has not been performed
4. A soil analysis has not been performed
5. It is assumed that the site is not in a designated flood plain
6. Arrays may be divided into 4,000sf sections with a 1' gap for earthquake safety

LEGEND

-  Solar Array
-  Point of Interconnection
-  Proposed Conduit Run
-  Tree to be removed. Final count may vary



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HUNTINGTON BEACH CA 92647
(714) 408-2982
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CONFIDENTIALITY STATEMENT

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Site Name:

WOODCREST ELEMENTARY SCHOOL

Project name:

FULLERTON SCHOOL DISTRICT

Site Address:

455 W BAKER AVE
FULLERTON, CA 92832

Revision:

S01-L

Date:

2/8/2019

Drawn by:

SAP

Next Steps

1. Board approves placement locations
2. PFMG proceeds with applications and pre-construction
3. Construction

Fullerton School District

Board Policy

Tobacco

BP 5131.62

Students

Board Adopted: June 10, 2005

Board Revised: TBD

~~The Board of Trustees recognizes that tobacco use presents health hazards and desires to discourage students' use of tobacco products.~~

~~Students shall not smoke, chew or possess tobacco or nicotine products on school property or during school hours, at school sponsored events, or while under the supervision of District employees. Students who violate this prohibition shall be subject to disciplinary procedures which may result in suspension from school.~~

~~Students shall receive instruction on the effects of smoking on the human body.~~

The Board of Trustees recognizes the serious health risks presented by tobacco use and desires to ensure that, through adoption of consistent policies, District students are made aware of those risks and, to the extent possible, protected from them. The Superintendent or designee shall establish a coordinated school health system, which includes a comprehensive behavioral health education component that teaches students the knowledge, skills, and attitudes they need in order to lead healthy lives and avoid high-risk behaviors, such as tobacco use.

The Superintendent or designee shall provide instructional materials to teachers on the prevention, intervention, and cessation education, information, activities, and/or referrals to district students and shall ensure consistent enforcement of district policies prohibiting student possession and use of tobacco products.

Prohibition Against Tobacco Use

Students shall not possess, smoke, or use tobacco or any product containing tobacco or nicotine while on campus, while attending school-sponsored activities, or while under the supervision and control of District employees. (Education Code 48900, 48901)

Smoking means inhaling, exhaling, burning, or carrying of any lighted or heated cigar, cigarette, pipe, tobacco, or plant product intended for inhalation, whether natural or synthetic, in any manner or form, and includes the use of an electronic smoking device that creates aerosol or vapor or of any oral smoking device for the purpose of circumventing the prohibition of smoking. (Business and Professions Code 22950.5; Education Code 48901)

Tobacco products include: (Business and Professions Code 22950.5; Education Code 48901)

- 1. A product containing, made, or derived from tobacco or nicotine that is intended for human consumption, whether smoked, heated, chewed, absorbed, dissolved, inhaled, snorted, sniffed, or ingested by any other means, including, but not limited to, cigarettes, cigars, little cigars, chewing tobacco, pipe tobacco, or snuff**

2. An electronic device that delivers nicotine or other vaporized liquids to the person inhaling from the device, including, but not limited to, an electronic cigarette, cigar, pipe, or hookah
3. Any component, part, or accessory of a tobacco product, whether or not sold separately

These prohibitions do not apply to a student's possession or use of his/her own prescription products. However, student possession or use of prescription products in school shall be subject to the district's policy and regulation for addressing the administration of medications on campus. (Education Code 48900)

Prevention Instruction

The District shall provide developmentally appropriate tobacco-use prevention instruction for students at selected grade levels from K-12 pursuant to Education Code 51202. Such instruction shall be aligned with state content standards and the state curriculum framework for health education and with any requirements of state and/or federal grant programs in which the District participates.

Intervention/Cessation Services

The District may provide or refer students to counseling, intensive education, and other intervention services to assist in the cessation of tobacco use. Such intervention services shall be provided as an alternative to suspension for tobacco possession.

Program Planning

The Superintendent or designee shall coordinate with the local health department and county office of education in program planning and implementation.

The Superintendent or designee shall not accept for distribution any materials or advertisements that promote the use or sale of tobacco products. He/she also shall not accept tobacco-use prevention or intervention funds or materials from the tobacco industry or from any entity, which is known to have received funding from the tobacco industry.

To evaluate the effectiveness of the District's program and ensure accountability, the Superintendent or designee shall biennially administer the California Healthy Kids Survey or other appropriate student survey at selected grade levels in order to assess student attitudes toward tobacco and student use of tobacco.

Legal References:

EDUCATION CODE

8900 Suspension or expulsion (grounds)

48900.5 Suspension, limitation on imposition; exception

48901 Smoking or use of tobacco prohibited

51202 Instruction in personal and public health and safety

60041 Instructional materials, portrayal of effects of tobacco use

BUSINESS AND PROFESSIONS CODE

Fullerton School District BP 5131.62

Page 2 of 3

22950.5 Stop Tobacco Access to Kids Enforcement Act; definitions
HEALTH AND SAFETY CODE

~~104420 Implementation of Tobacco Use Prevention Program~~

104350-104495 Tobacco-use prevention education

104559 Tobacco use prohibition

119405 Unlawful to sell or furnish electronic cigarettes to minors

PENAL CODE

308 Minimum age for tobacco possession

CODE OF REGULATIONS, TITLE 17

6800 Definition, health assessment

6844-6847 Child Health and Disability Prevention program; health assessments

UNITED STATES CODE, TITLE 20

7111-7122 Student Support and Academic Enrichment Grants

CODE OF FEDERAL REGULATIONS, TITLE 21

1140.1-1140.34 Unlawful sale of cigarettes and smokeless tobacco to minors

ATTORNEY GENERAL OPINIONS

88 Ops.Cal.Atty.Gen. 8 (2005)

CSBA Revisions

(3/11 4/14) 7/16

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and December and twice during the months of June and September. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, January 22, 2019
5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Janny Meyer called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:01 p.m. and Jeremy Davis led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Aaruni Thakur, Jeanette Vazquez
(Hilda Sugarman was absent)

Administration present: Dr. Robert Pletka, Dr. Robert Coghlan, Dr. Emy Flores, Dr. Chad Hammitt,

Recess to Closed Session – Agenda

At 5:02 p.m., the Board recessed to Closed Session for: •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6] •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957].

Open Session, Call to Order, Pledge of Allegiance– Board Room

President Meyer called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:06 p.m. and Helene Morris led the pledge of allegiance. In closed session, the Board voted 4-0 to approve settlement agreement with employee ID #1573.

Introductions/Recognitions:

FSD is proud to announce Dream Catchers, a new initiative to highlight students who are taking their learning beyond the classroom to make an impact in their community. This initiative is kicking off with a campaign to share what nine of our students are doing with their interests, passions and strengths.

Dream Catchers are students who are pursuing their passion and making their dreams a reality. This is a new initiative launched by the district and is a recognition program for students who are putting their dreams into action. FSD will highlight students who have shown dynamic skills in identifying and putting their dreams into tangible actions. Dream Catchers is one portion of the PATH Finder program, created by the FSD Dream Big initiative to enhance personalized learning in the District.

The inaugural group of FSD Dream Catchers includes the following students: Aaruv B., a primary grade student who early on discovered his passion for chess and has entered and won many chess competitions; Aretsi C., a primary grade student who loves life and has a passion for cooking and baking despite her special needs. She has an infectious smile that lights up the room; Derek D., an upper grade student who has a passion for reading and history and was the ONLY 5th grade boy to join and finish strong until the end for ACLA Speech and Debate last year; Kaio K., a Kindergarten student who discovered his passion for swimming and has been placed in groups with other children based on his skill level. He is almost ready for the swim team and regional competitions; Ashley R., a junior high school student and cellist who has won an international competition, played at Carnegie Hall, played with Brian McKnight at Disney Hall, and was recently accepted to Colburn's chamber music program. She is also an impressive ice skater who won first place during the 2018 season for US Figure Skating Regional and National synchronized skating team; Jeffrey T., a junior high school student who has a passion for robotics. He not only codes in Java but also in Robot C. Jeffrey has been an key member of the award winning Cyber Security Got Talent Competition and the Congressional App Challenge. His passion and knowledge have earned him a spot on the NatCar Team; Jude V., a junior high school student who takes initiative for the safety of children. He created signs over the summer to remind drivers to slow down and be aware of children in the neighborhoods; Francine V., a junior high school student who discovered her passion for writing and has established herself as a veteran contributor to a local news publication, The Fullerton Observer; Yuri Y., a junior high school student who has a passion for jewelry and helping others. She created her own jewelry and sells it online and at children's fairs. She donates a portion of the proceeds to cancer research in honor of a family friend that passed away.

Each student received a Dream Catcher certificate, backpack and framed poster.

A Board Room Mural Ribbon Cutting was held to inaugurate a student mosaic mural in the Board Room.

Helene Morris, Director of Administrative Services, recognized the Catch Me at My Best Recipients: Melinda Taylor (Secretary, Student Support Services), Maria Benavides (Clerical Assistant, Maintenance and Operations), and Alfred Balestra (Plumber, Maintenance and Operations.)

Superintendent's Report

Dr. Bob Pletka happily reported Nicolas Junior High School was awarded as one of California's 2019 "Schools to Watch". Dr. Pletka shared Nicolas Junior High School is one of the few schools in Orange County and one of 300 schools nationwide that was awarded this prestigious recognition. He congratulated Nicolas students, staff, and their community.

Information from the Board of Trustees

Trustee Thakur- He congratulated Nicolas Junior High School and the students, staff, and community for their Schools to Watch recognition.

Trustee Berryman- She commended Nicolas Junior High School for their recognition. She thanked the Leon Owen Foundation for providing a new pair of shoes to every student at Woodcrest School. Trustee Berryman distributed information she collected during the Legal Symposium at the Annual CSBA Conference.

Trustee Vazquez – She congratulated Nicolas Junior High School and thanked Mr. Sung Chi who was her 7th and 8th grade teacher at Nicolas Junior High School. She wished everyone a great beginning to a new year.

Trustee Sugarman- absent due to illness.

President Meyer- She shared the Open House and 8th grade promotion schedule with the Board and asked for the Board to look at their schedules and sign up to attend. She reminded the Board of upcoming events: Every Student Succeeding (January 24), FSD Tour (January 25) and Eccellenza (February 5).

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Pamela Zinnell on behalf of Mark Jacobs- She reported FSD teachers continue to do an outstanding job to teach their students. They are diligently assessing and re-teaching standards, coaching students, celebrating successes, implementing Response to Intervention, counseling students, and performing other duties as needed. FSD teachers have a "can-do" attitude and on behalf of FETA, a big thank you to all FSD teachers. FETA expressed their support of UTLA teachers and are happy to hear UTLA reached a tentative agreement.

CSEA – no report.

FESMA –Robin Gilligan- She reminded the Board of the Every Student Succeeding event on January 24th being held at Ladera Vista JHS of the Arts. She commented how grateful administrators are to be working in a positive environment such as FSD.

Public Comments:

Jan Wagner, community member, shared an incident involving the continuation of GATE placement for her grandson. She asked the Board to review the Board Policy regarding GATE placement.

Approve Minutes

Moved by Aaruni Thakur seconded by Jeanette Vazquez and carried 4-0 to approve minutes of the Regular meeting on December 11, 2018.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Jeanette, seconded by Beverly Berryman, and carried 4-0 to approve the consent items excluding #1v that was moved to a Discussion/Action item.

Request to Move an Item to Discussion/Action

Moved by Beverly Berryman, seconded by Aaruni Thakur to move consent item #1v to a Discussion/Action Item #2f.

- 1a. Approve/Ratify Certificated Personnel Report.
- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered M22B0003 through M22B0005, M22C0044 through M22C0056, M22D0220 through M22D0237, M22E0143 through M22E0196, M22M0189 through M22M0215, M22R0894 through M22R1052, M22S0007, M22T0022 through M22T0024, M22V0146 through M22V0178, M22X0351 through M22X0374, and M22Y0070 through M22Y0071 for the 2018/2019 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 210361 through 210444 are the 2018/2019 school year.
- 1e. Approve/Ratify warrants numbered 119460 through 120039 for the 2018/2019 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 13252 through 13322 for the 2018/2019 school year.
- 1g. Adopt Resolutions numbered 18/19-B016 through 18/19-B018 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1h. Approve contract with Total Compensation Systems, Inc., to conduct a retiree benefits study in accordance with GASB 75.
- 1i. Approve Consulting Agreement between Fullerton School District and School Facilities Support as Facilities Consultant, effective January 22, 2019 through June 30, 2019.
- 1j. Approve piggyback Bid BP#1 with Wiseburn Unified School District for flooring, wall, and interior finishes with KYA Services, LLC, through June 30, 2019, with future renewal options through June 30, 2022.
- 1k. Approve renewal of Bid No. FSD-18-19-GF-01, unit price contract (UPC) general contractor, to New Dimension General Construction.
- 1l. Approve agreement with PQBids to interview, review financials, and approve/deny prequalification applications from general contractors as required by Public Contract Code 20111.6, effective January 23, 2019 through January 22, 2020.
- 1m. Approve Notice of Completion for Progressive Surface Solutions for the labor, installation, and replacement of plumbing fixtures at the Nutrition Services Center.
- 1n. Approve change orders #3, #4, and #5, for Golden Hill Elementary School, Project FSD-17-18-GF-10, to Astra Builders, Inc.
- 1o. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials as part of the repairs and improvements to the office and staff lounge of Richman Elementary School.
- 1p. Approve Notice of Completion for KYA Services, LLC, for the purchase of carpet materials necessary for the repairs to three offices located at Nicolas Junior High School.
- 1q. Approve Notice of Completion for KYA Services, LLC, for the purchase of repair materials and carpet for Room No. 34, located at Nicolas Junior High School.
- 1r. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials as part of the repairs and improvements to the Active Learning Center at Pacific Drive Elementary School.
- 1s. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials for needed repairs of damaged carpet in Building J, Rooms 18 and 19 located at Ladera Vista Junior High School.
- 1t. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials necessary for

repairs of damaged carpet in classrooms 5 and 6 located at Pacific Drive Elementary School.

1u. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials and labor as part of the repairs and renovation of the Active Learning Center located at Pacific Drive Elementary School.

1v. Approve appointment of Jeremy Davis to Assistant Superintendent of Innovation and Instructional Support effective February 1, 2019.

1w. Approve/Ratify Student Teaching Agreement between Fullerton School District and Whittier College effective January 7, 2019 through June 30, 2022.

1x Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 2 (October 1, 2018 – December 31, 2018).

1y. Approve/Ratify Classified Personnel Report.

1z. Approve Notice of Completion for New Dimension General Construction to remove existing damaged tree well block walls and install new, ten-foot-long block walls at Nicolas Junior High School.

1aa. Approve Agreement between Fullerton School District and Momentum In Teaching to provide professional development for Writers Workshop training at Sunset Lane School on February 26, 2019 and February 27, 2019.

1bb. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Nicolas Junior High School effective February 4, 2019 through April 8, 2019.

1cc. Approve out-of-state conference for Child Development Services staff to attend Opal School Summer Symposium in Portland, Oregon, from June 19-21, 2019.

1dd. Approve/Ratify License and Service Agreement between Fullerton School District and Advancement Via Individual Determination (AVID) to provide support and training for the implementation and evaluation for the AVID Program at Woodcrest School and Nicolas Junior High School from July 1, 2018 to June 30, 2019.

1ee. Approve Agreement between Fullerton School District and St. Jude Neighborhood Health Centers for preventative dental services effective January 23, 2019 through June 30, 2023.

1ff. Approve out-of-state conference attendance for Maple staff to attend the Teachers College Reading Institute at Columbia University, New York, from June 24-28, 2019.

1gg. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation (PEBSAF) to provide ongoing training for parent technology classes at Maple School effective March 7, 2019 through May 16, 2019.

1hh. Approve Classified tuition reimbursements.

1ii. Approve out-of-state conference attendance for Pablo Diaz and Wes Kriesel from Innovation & Instructional Support to attend the International Society for Technology in Education (ISTE) Conference in Philadelphia, Pennsylvania from June 23 – 26, 2019.

1jj. Approve Agreement between Fullerton School District and Fortnet Security, Inc. beginning July 1, 2019 through September 30, 2022 for the purchase of a network firewall.

1kk. Approve the use of California Multiple Award Schedule (CMAS) Contract number 3-18-70-3039B (FSI – Fortnet Security, Inc.) for the purchase of a network firewall.

Discussion/Action Items:

2a. Adopt Resolution #18/19-13 for the adoption of a prequalification questionnaire and uniform system of

rating pursuant to Public Contract Code section 20111.6.

Rob Coghlan, Assistant Superintendent of Business Services, and Mike McAdam, Director of Purchasing Warehouse and Transportation, reported this resolution would allow for a more efficient vetting pre qualification process for projects in which the contract involves a projected expenditure of \$1,000,000 or more, and (2) the project is funded, in whole or in part, with State bond funds. It was then moved by Beverly Berryman, seconded by Aaruni Thakur and carried 4-0 to adopt Resolution #18/19-13 for the adoption of a prequalification questionnaire and uniform system of rating pursuant to Public Contract Code section 20111.6

2b. Hear presentation and accept the 2017/2018 Audit Report.

Michael Klein, from the firm Nigro, Nigro & White, PC presented and briefly discussed the 2017/2018 audit results. It was then moved by Aaruni Thakur, seconded by Beverly Berryman and carried 4-0 to accept the 2017/2018 Audit Report.

2c. Approve third amendment of Board-approved Contract for District Superintendent for 2018/2019.

Dr. Chad Hammitt, Assistant Superintendent of Personnel Services, shared the third amendment to the Superintendent's Contract dated July 1, 2015 reflects a one-year contract extension through June 30, 2021. It was then moved Jeanette Vazquez, seconded by Beverly Berryman and carried 4-0 to approve third amendment of Board-approved Contract for District Superintendent for 2018/2019.

2d. Approve amendments to Assistant Superintendents' contracts for 2018/2019.

The amendments to the Assistant Superintendents' contracts is for a one-year extension through June 20, 2021. It was then moved by Beverly Berryman, seconded by Aaruni Thakur and carried 4-0 to approve amendments to Assistant Superintendents' contracts for 2018/2019.

2e. California Dashboard Local Indicators Board Report

Sung Chi, Educational Services Coordinator, discussed the California School Dashboard and indicators. Sue Albano, Trang Lai, Rossana Fonseca, and Helene Morris assisted Mr. Chi with the presentation. Dashboard State Indicator results were presented and included: CAASPP, EL Indicator, Suspension Rates, and Chronic Absenteeism, and FSD programs.

Discussion/Action Item #2f was transferred from previous consent item #1v.

#2f. Approve appointment of Jeremy Davis to Assistant Superintendent of Innovation and Instructional Support effective February 1, 2019.

It was moved by Jeanette Vazquez, seconded by Beverly Berryman, and carried 4-0 to approve appointment and contract of employment for Jeremy Davis to Assistant Superintendent of Innovation and Instructional Support effective February 1, 2019

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Vazquez asked for intra and inter district data for FSD and this information will be shared with the Board of Trustees through their Board Communique.

Adjournment:

President Meyer adjourned the Regular meeting on January 22, 2019, at 8:18 p.m.

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, February 12, 2019
6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

6:00 p.m. – Call to Order Open Session, Pledge of Allegiance.

Introductions/Recognitions

- Alliance of Schools for Cooperative Insurance Programs (ASCIP)

Superintendent's Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting January 22, 2019

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22C0057 through M22C0061, M22D0238 through M22D0248, M22E0197 through M22E0214, M22M0216 through M22M0229, M22R1053 through M22R1109, M22T0026 through M22T0031, M22V0179 through M22V0186, M22X0375 through M22X0382, and M22Y0072 for the 2018/2019 fiscal year.

- 1d. Approve/Ratify Nutrition Services purchase orders numbered 210445 through 210489 for the 2018/2019 school year.
- 1e. Approve/Ratify warrants numbered 120040 through 120358 for the 2018/2019 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 13323 through 13379 for the 2018/2019 school year.
- 1g. Approve/Ratify Classified Personnel Report.
- 1h. Approve Classified tuition reimbursements.
- 1i. Approve/Ratify 2018/2019 Agreement #47441 for Provision of Orange County Friday Night Live Partnership Services (OCFNLPS) Program at Laguna Road School and Nicolas Jr. High School effective November 1, 2018.
- 1j. Approve renewal agreement with eFileCabinet effective February 13, 2019 through February 28, 2020.
- 1k. Review Orange County Department of Education's Williams Settlement Legislation Second Quarter Report for 2018/2019.
- 1l. Approve Agreement #UCI-1819BC-017 between Fullerton School District and the Regents of the University of California for professional development effective February 28, 2019 through April 5, 2019
- 1m. Approve 2018/2019 Nonpublic Agency Master Contract with Autism Learning Partners for Special Education and/or related services effective February 13, 2019 through June 30, 2019
- 1n. Approve Agreement between Fullerton School District and Healthy Smiles for Kids of Orange County for preventative dental services effective February 13, 2019 through June 30, 2020.
- 1o. Approve out-of-state conference for Nicolas JHS Band Director, Patrick Mora, to attend the Texas Music Educators Association Clinic/Convention in San Antonio, Texas, from February 13 -16, 2019.
- 1p. Adopt Resolutions numbered 18/19-B019 through 18/19-B021 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1q. Approve agreement with Cooperative Strategies, LLC, for administration of Community Facilities District 2000-1 (Van Daele) and Community Facilities District 2001-1 (Amerige Heights) for fiscal years 2019/2020 through 2023/2024.
- 1r. Approve contract between Fullerton School District and DecisionInsite, LLC, for integrated web-based demographic and Graphic Information System (GIS) services, effective for the 2019/2020 through 2021/2022 financial years.
- 1s. Award a contract to KYA Services pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-19-78-0089B for the purchase of sport field surfaces.
- 1t. Approve Notice of Completion for New Dimension General Construction to remove existing T-Bar and electrical in order to create a new office storefront at Parks Junior High School.

1u. Approve Notice of Completion for New Dimension General Construction to remove the existing window and install a new.

1v. Approve Notice of Completion for New Dimension General Construction to remove, repair, and install four new window frames and glass windows at Valencia Park Elementary School office.

1w. Approve Notice of Completion for New Dimension General Construction to remove existing office door and a portion of the wall to install a new metal doorframe and door at Ladera Vista Junior High School.

1x. Approve Notice of Completion for New Dimension General Construction to repair and replace an existing water damaged ramp at Woodcrest Elementary School.

1y. Approve Notice of Completion for New Dimension General Construction to supply and install new restroom accessories at Golden Hill Elementary School.

1z. Approve Low-Performing Student Block Grant (LPSBG) expenditure plan 2019-2021.

1aa. Approve agreement between Fullerton School District and Operation Clean Slate Wall Artwork at Richman Elementary School, effective March 15, 2019 through May 15, 2019.

1bb. Approve/Ratify agreement with Durham School Services to provide transportation services for Fullerton School District students, effective February 5, 2019 through June 30, 2019.

1cc. Approve/Ratify agreement with JFK Transportation Co., Inc., to provide transportation services for Fullerton School District students, effective February 5, 2019 through June 30, 2019.

1dd. Approve out-of-state attendance for twenty students and six coaches to attend the Speech and Debate Nationals in Dallas, Texas, from June 15-22, 2019

1ee. Approve agreement with ID Depot effective February 13, 2019 through February 28, 2020

Discussion/Action Items:

2a. Adopt Resolution #18/19-14 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

2b. Adopt Resolution #18/19-15 to update the Fullerton School District's Conflict of Interest Code filed with the Orange County Board of Supervisors.

Administrative Report:

3a. First Reading of Pupil Attendance Calendar for the 2020/2021 School Year.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next Regular scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, March 12, 2019, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 것 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: February 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects extra hour(s), new hire(s), promotion(s), resignation(s), and stipend(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
949	Kim	Rebekah	Parks	Teacher	Extra Time	Approve contracted hourly rate NTE one (1) hour on 11/02/18 and one (1) on 01/17/19 for Speech & Debate. Budget #0138455109-1101	11/02/18-01/17/19
809	Lind	Monica	Student Support	Speech Therapist	Extra Time	Approve contracted hourly rate NTE eight (8) hours a month for CFY Supervision of New SLP April Harding. Budget #0114154101-1101	01/07/19-05/31/19
	Horan	Shane	Certificated Personnel	Substitute Teacher	New Hire		1/25/19
	McKechnie	Deborah	Certificated Personnel	Substitute Teacher	New Hire		1/23/19
	Nunez	Roman	Certificated Personnel	Substitute Teacher	New Hire		1/25/19
974	Chi	Sung	Educational Services	Director I	Promotion	Sung Chi is being promoted to Director I effective 02/13/19, Class VIII, Step I. This position is replacing Lauralyn Eschner's position. Coordinator III position will remain unfilled at the moment. Budget #0130252221-1300	2/13/19
959	Chong	Jason	Educational Services	Program Specialist	Promotion	Jason Chong is being promoted to Program Specialist effective 02/13/19, Class II, Step E. The TOSA position will not be replaced. Budget #0130252211-1900	2/13/19
	Patino	John	Orangethorpe	Teacher	Resignation		2/1/19
962	Bautista	Zachary	Hermosa	Teacher	Stipend	Approve stipend of \$1,200 for certificated employee to be paid in May to coach soccer with Rangers. Budget #01302161-1101	01/21/19-05/31/19
873	Bradbury	Karen	Beechwood	Focus Teacher	Stipend	Approve stipend of \$604.80 for certificated employee to be paid monthly to work additional hours. Budget #0131655109-1101	01/07/19-05/31/19
972	Ledden	Brendan	Laguna	Teacher	Stipend	Approve stipend of \$1,200 for certificated employee to be paid in May to coach soccer with Rangers. Budget #0130418109-1101	01/21/19-05/31/19
962	Mahorney	Shoshana	Hermosa	Teacher	Stipend	Approve stipend of \$1,200 for certificated employee to be paid in May to coach soccer with Rangers. Budget #01302161-1101	01/21/19-05/31/19
971	Tao	Mitchell	Laguna	Teacher	Stipend	Approve stipend of \$1,200 for certificated employee to be paid in May to coach soccer with Rangers. Budget #0130418109-1102	01/21/19-05/31/19

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the Board of Trustees on February 12, 2019.

Clerk/Secretary

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

FULLERTON SCHOOL DISTRICT
Gifts: February 12, 2019

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	Acacia PTA		monetary donation	6th Grade Outdoor Education	\$2,069.00
Acacia	Box Tops for Education	Community Partner(s)	monetary donation	for the school	\$526.20
Acacia	Chess Masters	Community Partner(s)	monetary donation	for the school	\$244.80
Acacia	Fullerton Education Foundation	Community Partner(s)	monetary donation	1st grade	\$1,223.00
Acacia	Fullerton Education Foundation	Community Partner(s)	monetary donation	4th grade	\$3,237.00
Acacia	Fullerton Education Foundation	Community Partner(s)	monetary donation	for the school	\$4,200.00
Acacia	Kroger	Community Partner(s)	monetary donation	for the school	\$62.89
Acacia	Ashley Mangino	Community Partner(s)	monetary donation	for the school	\$1,000.00
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$240.00
Fern Drive	Box Tops for Education	Community Partner(s)	monetary donation	teacher and classroom supplies	\$473.20
Fern Drive	Fullerton Education Foundation	Community Partner(s)	monetary donation	5th grade field trip and "Do Ink" app	\$3,675.65
Hermosa Drive	Barnes & Noble	Community Partner(s)	monetary donation	K-6 reading program	\$87.01
Hermosa Drive	Education Foundation	Community Partner(s)	monetary donation	6th grade science camp	\$4,696.89
Hermosa Drive	Fullerton Education Foundation	Community Partner(s)	monetary donation	legacy grant	\$500.00
Hermosa Drive	Mrs. Hussain	Parent(s)	monetary donation	hockey	\$200.00
Hermosa Drive	Orange Wooden Halo, Inc.	Community Partner(s)	monetary donation	hockey	\$25.00
Ladera Vista J.H.	Ladera Vista PTA		monetary donation	class enrichment	\$13,240.00
Laguna Road	Fullerton Education Foundation	Community Partner(s)	monetary donation	6th grade play and Story Angels grant	\$1,050.00
Maple	ICF Olson	Community Partner(s)	monetary donation	for the school	\$5,000.00
Pacific Drive	Fullerton Education Foundation	Community Partner(s)	monetary donation	legacy grants	\$2,000.00
Parks J.H.	Lisa Cal	Parent(s)	monetary donation	after-school sports	\$100.00
Parks J.H.	Chang Whan Chae	Parent(s)	monetary donation	after-school sports	\$100.00
Parks J.H.	First Presbyterian Church of Fullerton	Community Partner(s)	monetary donation	instrumental	\$200.00
Parks J.H.	Ronnie R. Fruto	Parent(s)	monetary donation	after-school sports	\$100.00

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Parks J.H.	Fullerton Education Foundation	Community Partner(s)	monetary donation	TTL performance grant	\$150.00
Parks J.H.	Fullerton Education Foundation	Community Partner(s)	monetary donation	legacy grants	\$399.23
Parks J.H.	Sonny Soonil Kwon	Parent(s)	monetary donation	after-school sports	\$100.00
Parks J.H.	Catherine Mesnik	Parent(s)	monetary donation	video arts	\$50.00
Parks J.H.	Parks PTSA		monetary donation	membership gift	\$300.00
Parks J.H.	Gary S. Simkins	Parent(s)	monetary donation	after-school sports	\$100.00
Parks J.H.	Kevin Sweeny	Parent(s)	monetary donation	choir	\$100.00
Parks J.H.	Alison Wong	Parent(s)	monetary donation	after-school sports	\$100.00
Richman	Education Foundation	Community Partner(s)	monetary donation	books for 3rd grade	\$4,644.00
Richman	Fullerton Education Foundation	Community Partner(s)	monetary donation	legacy grant	\$500.00
Richman	Fullerton Education Foundation	Community Partner(s)	monetary donation	4th grade program	\$2,263.50
Richman	Fullerton Education Foundation	Community Partner(s)	monetary donation	3rd grade program	\$4,790.00
Richman	Fullerton Education Foundation	Community Partner(s)	monetary donation	5th grade STEM	\$5,207.60
Richman	Fullerton Education Foundation	Community Partner(s)	monetary donation	6th grade Outdoor Science	\$10,000.00
Richman	Home Depot	Community Partner(s)	monetary donation	school garden gift card	\$50.00
Richman	Orange County Community Foundation	Community Partner(s)	monetary donation	4th grade field trip	\$2,500.00
Rolling Hills	Kroger	Community Partner(s)	monetary donation	for the school	\$25.97
Valencia Park	Education Foundation	Community Partner(s)	monetary donation	library books	\$927.35
Valencia Park	Education Foundation	Community Partner(s)	monetary donation	6th grade math	\$1,622.16
Valencia Park	Fullerton Education Foundation	Community Partner(s)	monetary donation	Delta Club Plus	\$1,000.00
Valencia Park	Fullerton Education Foundation	Community Partner(s)	monetary donation	balanced literacy	\$1,138.49
Valencia Park	Fullerton Education Foundation	Community Partner(s)	monetary donation	6th grade math	\$1,622.16
Valencia Park	Fullerton Education Foundation	Community Partner(s)	monetary donation	6th grade science camp	\$10,000.00
Valencia Park	Amy Hoang	Parent(s)	monetary donation	6th grade science camp	\$300.00
Valencia Park	Valencia Park PTA		monetary donation	All the Arts for All the Kids Program	\$1,500.00

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Valencia Park	Valencia Park PTA		spirit wear t-shirts	for the school	
Visual and Performing Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Woodcrest	Juan and Luz Laguna	Parent(s)	monetary donation	instruction	\$1,000.00

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M22C0057 THROUGH M22C0061, M22D0238 THROUGH M22D0248, M22E0197 THROUGH M22E0214, M22M0216 THROUGH M22M0229, M22R1053 THROUGH M22R1109, M22T0026 THROUGH M22T0031, M22V0179 THROUGH M22V0186, M22X0375 THROUGH M22X0382, AND M22Y0072 FOR THE 2018/2019 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
E:	Employee Reimbursements	X:	Open-Regular
L:	Leases and Rents	Y:	Open-Transportation
M:	Maintenance & Operations	Z:	Open-Maintenance & Operations
R:	Regular		

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M22C0057 through M22C0061, M22D0238 through M22D0248, M22E0197 through M22E0214, M22M0216 through M22M0229, M22R1053 through M22R1109, M22T0026 through M22T0031, M22V0179 through M22V0186, M22X0375 through M22X0382, and M22Y0072 for the 2018/2019 fiscal year.

RC:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 02/12/2019

FROM 01/04/2019 TO 01/24/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22C0057	CALIFORNIA ASSOCIATION FOR BEH	440.00	440.00	0150454391 5210	Sp Ed Mental Hlth Guidance / Conferences and Meetings
M22C0058	CALIFORNIA SCHOOL PERSONNEL CO	1,240.00	1,240.00	0152258749 5210	Personnel Commission Discret / Conferences and Meetings
M22C0059	UNIVERSITY OF CALIFORNIA IRVIN	225.00	225.00	0125554321 5210	LEA Medi Cal Reimb Psych / Conferences and Meetings
M22C0060	UNIVERSITY OF CALIFORNIA IRVIN	150.00	150.00	0125554321 5210	LEA Medi Cal Reimb Psych / Conferences and Meetings
M22C0061	ELENACY CONSULTATION GROUP, TH	1,150.00	1,150.00	0125554391 5210	LEA Medi Cal Reimb OT / Conferences and Meetings
M22D0238	SUPPLY MASTER	1,075.35	1,075.35	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
M22D0239	HEINEMANN PUBLISHING	1,218.71	1,218.71	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22D0240	HEINEMANN PUBLISHING	412.13	412.13	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
M22D0241	SCHOLASTIC READING CLUB	211.48	211.48	0181220101 4310	Instr Mat Lottery Nicolas Inst / Materials and Supplies Inst
M22D0243	PRUFROCK PRESS	96.78	96.78	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
M22D0244	SIERRA SCHOOL EQUIPMENT COMPAN	304.93	304.93	0111610101 6410	Donation Instr Acacia / New Equip Less Than \$10,000
M22D0246	DBQ PROJECT, THE	859.88	859.88	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
M22D0247	ROBOLINK INC	1,363.71	1,363.71	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22D0248	PDC A BRADY COMPANY	654.67	654.67	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22E0197	NASLUND, DARLENE	186.39	186.39	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
M22E0198	DESAI, SHITAL	34.48	34.48	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22E0199	HERNANDEZ, DANIEL	38.69	38.69	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
M22E0200	MAKELY, LAURA	600.00	600.00	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0201	STRICKER, MATT	429.72	429.72	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
M22E0202	MOMINEE, SEAN	999.99	999.99	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22E0203	RUSIEWSKI, MICHELE	184.96	184.96	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22E0204	MARTINEZ, CHRISTI	831.84	831.84	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0205	GREEN, KAREN	9.19	9.19	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
M22E0206	LARA, EDELICIA	37.63	37.63	0130425279 4350	LCFF Base Admin Richman / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 02/12/2019

FROM 01/04/2019 TO 01/24/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22E0207	HOFFA, JEANNE	438.60	438.60	0152258749 5885	Personnel Commission Discret / Classified Employees
M22E0208	RAMIREZ, CINDY	186.33	186.33	0152258749 5885	Personnel Commission Discret / Classified Employees
M22E0209	PAZ, EZEQUIEL	33.14	33.14	0130420409 4350	LCFF Base Sports Nicolas / Materials and Supplies Office
M22E0210	BAGGER, DANIELLE	48.49	48.49	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
M22E0211	SAIS, KATHLEEN	43.92	43.92	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
M22E0212	GARDNER, JODY	79.87	79.87	0130427279 4350	LCFF Base Admin Sunset Lane / Materials and Supplies
M22E0213	STAVA, KYLE	70.46	70.46	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0214	MUNSON, REBECCA	874.50	874.50	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
M22M0216	QUICKEL PAVING INC.	3,995.00	3,995.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0217	QUICKEL PAVING INC.	2,768.00	2,768.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0218	KYA SERVICES LLC	11,426.39	11,426.39	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0219	EWING IRRIGATION PRODUCTS	1,040.52	1,040.52	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
M22M0220	KYA SERVICES LLC	84,841.30	84,841.30	4064650857 6100	Redevelop Pass Thru Admin Rest / Sites and Site
M22M0221	KYA SERVICES LLC	154,060.29	154,060.29	4064650857 6100	Redevelop Pass Thru Admin Rest / Sites and Site
M22M0222	R TURNER ASSOCIATES LLC	796.49	796.49	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22M0223	ANACAL ENGINEERING COMPANY INC	5,600.00	5,600.00	2568150859 6100	Amerige Hts New Dev Facilities / Sites and Site
M22M0224	DBMC INC	6,890.00	6,890.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0225	KYA SERVICES LLC	2,221.92	2,221.92	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0226	VILLAGE NURSERIES LP	588.32	588.32	0111610271 4350	Donation Admin Acacia / Materials and Supplies Office
M22M0227	ALTECK INC	64.31	64.31	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0228	ICS SERVICE	1,029.00	1,029.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0229	FULL COMPASS SYSTEMS LTD	387.31	387.31	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22R1053	AMAZON.COM	4,196.91	4,196.91	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1054	AMAZON.COM	79.48	79.48	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 02/12/2019

FROM 01/04/2019 TO 01/24/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R1055	APPLE COMPUTER INC	64.60	64.60	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1056	PRESSAVVY INC.	719.99	719.99	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R1057	AMAZON.COM	646.50	646.50	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1058	DEMCO INC	31.48	31.48	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R1059	CC-PURCHASING	429.92	429.92	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
M22R1060	STAPLES ADVANTAGE	91.77	91.77	0153050799 4350	Business Administration DC / Materials and Supplies
M22R1061	AVID CENTER	13,336.02	13,336.02	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R1062	FLINN SCIENTIFIC	142.29	142.29	0181220101 4310	Instr Mat Lottery Nicolas Inst / Materials and Supplies Inst
M22R1063	PROVANTAGE LLC	916.61	916.61	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
M22R1064	CLIPPERS G LEAGUE LLC	924.00	924.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22R1065	DISNEYLAND RESORT	4,180.00	4,180.00	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
M22R1066	JURUPA MOUNTAINS DISCOVERY CEN	694.50	694.50	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R1067	AMAZON.COM	484.34	484.34	0121534101 4310	Title IV Part A ESSA Eastside / Materials and Supplies
M22R1068	AMAZON.COM	193.82	193.82	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22R1069	FULLERTON MUSEUM CENTER	1,920.00	1,920.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22R1070	FULLERTON PHOTOGRAPHICS INC	565.69	565.69	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22R1071	AKJ WHOLESALE LLC	823.05	823.05	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1072	AMAZON.COM	88.04	88.04	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1073	AMAZON.COM	271.79	271.79	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R1074	AMAZON.COM	511.52	511.52	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R1075	TECHSMART INC	8,863.14	8,863.14	0140955249 5805	Info Systems Serv Media DC / Consultants
M22R1076	AMAZON.COM	69.26	69.26	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22R1077	AMAZON.COM	34.47	34.47	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22R1078	AMAZON.COM	98.49	98.49	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 02/12/2019

FROM 01/04/2019 TO 01/24/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R1079	TRANSPORTATION CHARTER	535.00	535.00	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office
M22R1080	ORANGE CNTY DEPARTMENT OF EDUC	816.00	816.00	0111610101 5850	Donation Instr Acacia / Admission Fees
M22R1081	LONG BEACH AQUARIUM OF THE PAC	1,140.00	1,140.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R1082	AMAZON.COM	212.62	212.62	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R1083	FASTSIGNS 67401	315.25	315.25	0109555101 4310	Educ Services Donations Instr / Materials and Supplies Instr
M22R1084	DESCON	1,417.57	1,417.57	0109555101 4310	Educ Services Donations Instr / Materials and Supplies Instr
M22R1085	ALUMET SUPPLY	685.29	685.29	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22R1086	CDW.G	179.54	179.54	0160690371 4350	Food Services / Materials and Supplies Office
M22R1087	AMAZON.COM	387.68	387.68	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
M22R1088	AEROMARK	39.87	39.87	0153050799 4350	Business Administration DC / Materials and Supplies
M22R1089	AEROMARK	64.65	64.65	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
M22R1090	MATTINGLY LOW VISION INC	97.30	97.30	0111654101 4310	Early Lrning Incl PreSchl Inst / Materials and Supplies Inst
M22R1091	PRO ED	57.70	57.70	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1092	TEACHER SYNERGY LLC	28.50	28.50	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1093	DBQ PROJECT, THE	375.00	375.00	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
M22R1094	CROWN TROPHY OF CYPRESS	606.09	606.09	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R1095	CRISIS PREVENTION INSTITUTE IN	150.00	150.00	0150454391 5310	Sp Ed Mental Hlth Guidance / Dues and Memberships
M22R1096	WONDER WORKSHOP	1,131.30	1,131.30	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R1097	COLLABORATOVE LEARNING SOLUTIO	12,000.00	12,000.00	0151055339 5805	Child Welfare and AttendanceDC / Consultants
M22R1098	MEDIEVAL TIMES DINNER AND	166.80	166.80	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22R1099	LEARNING A TO Z	1,669.10	1,669.10	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22R1100	SOCIAL THINKING	48.88	48.88	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1101	SUPER DUPER PUBLICATIONS	107.64	107.64	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1102	WESTERN PSYCHOLOGICAL SERVICES	423.90	423.90	0151154321 4315	Psychological Services / Materials Test Kits Protocols

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 02/12/2019

FROM 01/04/2019 TO 01/24/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R1103	ORANGE CNTY DEPARTMENT OF EDUC	9,000.00	9,000.00	0139155101 5800	Positive Behavior Interv Instr / Other Contracted Services
M22R1104	PEARSON ASSESSMENT INC	200.20	200.20	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1105	PAR INC	270.37	270.37	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1106	AREY JONES EDUCATIONAL SOLUTIO	4,412.08	4,412.08	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
M22R1107	STAPLES ADVANTAGE	22.47	22.47	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
M22R1108	NEARPOD INC	2,495.00	2,495.00	0135532223 5805	BTSA Staff Dev CSUF Foundation / Consultants
M22R1109	HEINEMANN PUBLISHING	668.05	668.05	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22T0026	ORANGE COUNTY TANK TESTING	570.00	570.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0027	AUTOLIFT SERVICES INC	875.00	875.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0028	ORANGE COUNTY TANK TESTING	3,489.30	2,794.30	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
			695.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
M22T0029	CDW.G	179.54	179.54	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
M22T0030	CDW.G	179.54	179.54	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
M22T0031	ASSOCIATED BUSINESS PRODUCTS	70.30	70.30	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
M22V0179	AMAZON.COM	1,197.10	1,197.10	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
M22V0181	APPLE COMPUTER INC	5,567.67	321.10	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			5,246.57	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0182	B AND H PHOTO VIDEO INC	5,246.22	5,246.22	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0183	EXPRESS PIPE AND SUPPLY	552.87	552.87	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22V0184	GEARY PACIFIC SUPPLY	4,654.67	4,654.67	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0185	TUFF SHED INC	2,543.98	2,543.98	0130412109 6410	LCFF Base Instr Commonwealth / New Equip Less Than
M22V0186	PHONAK HEARING SYSTEMS	2,666.07	107.75	0113154101 4310	Low Incidence / Materials and Supplies Instr
			2,558.32	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22X0375	DEL ROCIO GARCIA, MARIA	2,500.00	2,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0376	TOTAL COMPENSATION SYSTEMS INC	3,870.00	3,870.00	0153050799 5805	Business Administration DC / Consultants

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 02/12/2019

FROM 01/04/2019 TO 01/24/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22X0377	BANDA, JESSICA FLORES	5,000.00	5,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0378	CUEVAS, ROXANNE	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0379	PURSLEY, CARRIE LYNN	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0380	CUSHING, MARGARET A	6,000.00	6,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0381	PEPPER MUSIC, J W	1,500.00	1,500.00	0130417149 4310	LCFF Base Vocal Music LV / Materials and Supplies Instr
M22X0382	CORODATA RECORDS MANAGEMENT	300.00	300.00	0155351749 5800	Cert Personnel Admin Sub Call / Other Contracted Services
M22Y0072	ORANGE COUNTY TANK TESTING	3,000.00	500.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
			2,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
	Fund 01 Total:	190,801.89			
	Fund 25 Total:	5,600.00			
	Fund 40 Total:	238,901.59			
	Total Amount of Purchase Orders:	435,303.48			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 02/12/2019

FROM 01/04/2019 TO 01/24/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22M0060	HAUFFE COMPANY INC	50,000.00	+15,000.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0062	ANACAL ENGINEERING COMPANY INC	2,936.25	+2,500.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
M22M0063	ARCHITECTURE 9 PLLLP	80,126.25	+22,500.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0146	ANACAL ENGINEERING COMPANY INC	12,750.00	+1,266.67	0153353859 5805	Maintenance Facilities DC / Consultants
			+1,266.67	2567150851 5805	Facilities / Consultants
			+1,266.66	2567150859 5805	Facilities Improvement Central / Consultants
M22R1042	FUN AND FUNCTION	820.69	+88.36	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22S0007	SPICERS PAPER	24,171.92	+247.41	0100000000 9320	Unrestricted / Stores
M22V0148	US AIR CONDITIONING DISTRIBUTO	1,339.86	-168.64	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0167	CULVER NEWLIN INC	1,496.77	+462.89	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22V0173	CC-PURCHASING	2,702.36	+427.74	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22X0123	PACIFIC SIGN INSTALLATIONS	8,000.00	+3,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
M22X0213	ANDERSON, VERONICA	25,600.00	+1,600.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0216	BEDARD, APRIL	13,050.00	+450.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0231	ORR, THERESA	28,000.00	+2,400.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0233	MCFARLAND, SHANNON	10,500.00	+700.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22X0249	WILSON, CYNTHIA ANN	19,500.00	+1,950.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
M22Y0003	ACE INDUSTRIAL SUPPLY INC.	6,010.00	+510.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0041	CA DEPT OF TAX AND FEE ADMINIS	2,632.00	+700.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
M22Y0052	FULLERTON SMOG CENTER	1,900.00	+400.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
	Fund 01 Total:		51,034.43		
	Fund 25 Total:		2,533.33		
	Fund 81 Total:		3,000.00		
	Total Amount of Change Orders:		56,567.76		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

02/12/2019

FROM 01/04/2019 TO 01/24/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22R0927	MUCKENTHALER CULTURAL	1,320.00	1,320.00	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
M22V0157	GRAINGER INC, WW	751.23	751.23	0153353859 6410	Maintenance Facilities DC / New Equip Less Than
M22X0005	DEMSEY FILLIGER AND ASSOCIATES	5,500.00	5,500.00	0153050799 5805	Business Administration DC / Consultants
	Fund 01 Total:	7,571.23			
	Total Amount of Purchase Orders:	7,571.23			

Addendum to:

Purchase Orders Report
Board of Trustees Meeting 02/12/2019

Purchase orders numbered **M22D0242, M22D0245, M22T0025, and M22V0180** were cancelled. These purchase orders were not printed.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: February 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 210445 THROUGH 210489 FOR THE 2018/2019 SCHOOL
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated January 4, 2019 through January 24, 2019 contains purchase orders numbered 210445 through 210489 for the 2018/2019 school year.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Total cost not to exceed \$497,628.74 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 210445 through 210489 for the 2018/2019 school year.

RC:MB:tg
Attachment

Purchase Orders - Detail

1/28/2019 8:25:20 AM

Fullerton School District

Show all data where the Order Date is between 1/4/2019 and 1/24/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery	210464	1/16/2019	1/18/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$8.2600	\$82.60		
6	case	10022	Brownie, Chocolate BN023-24 24 ct.	\$15.6200	\$93.72		
1	case	10007	Cinnamon Pecan Sticky Bun#BR012 (Med. Dough) 60/cs	\$12.4600	\$12.46		
1	case	10015	Cookie,Choc Chip, CK20001 140/2oz/case	\$42.1900	\$42.19		
1	case	10020	Cinnamon Roll, Fresh BRB010-12TS 12 ct.	\$9.1000	\$9.10		
9	case	10012	Croissant, #CRB002-9TS 9/2oz/case	\$7.0500	\$63.45		
2	case	10021	Danish, Assorted DAB104-30TS 30 ct.	\$24.9500	\$49.90		
2	case	10002	Danish, Twist Asstd #DAB001-12TS (Medium) 12/case	\$8.5300	\$17.06		
1	case	10054	Eclairs, Chocolate, Mini MP007 24	\$28.0000	\$28.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$398.48
							<input type="checkbox"/>
Le Chef Bakery	210465	1/16/2019	1/18/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	case	1	Cream Puffs	\$23.3400	\$23.34		
1	case	2	Ind. Choc cup cake	\$26.1400	\$26.14		
1	case	3	Ind. Vanilla cup cake	\$26.1400	\$26.14		
						Sales Tax:	\$0.00
						P.O. Total:	\$75.62
						Vendor Total:	\$474.10
Fullerton School District	210483	1/23/2019	1/31/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Estimated Payroll per January Bitech Report	200,000.0000	\$200,000.00		
1	ea	2	Estimated Dist. Exp. per January Bitech Repor	\$20,000.0000	\$20,000.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$220,000.00
Fullerton School District	210484	1/23/2019	2/28/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Estimated Payroll per February Bitech Report	200,000.0000	\$200,000.00		
1	ea	2	Estimated Dist. Exp. per February Bitech Repo	\$20,000.0000	\$20,000.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$220,000.00
						Vendor Total:	\$440,000.00
Gold Star Foods Inc.	210445	1/7/2019	2/5/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
37	case	7663	Cookie Heart Van GS#200606/9050 160/.7ozcs	\$27.8700	\$1,031.19		
						Sales Tax:	\$0.00
						P.O. Total:	\$1,031.19
Gold Star Foods Inc.	210446	1/7/2019	1/29/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
12	case	8022	Cereal, Cinna Toast R/Sugar GS#200914 GM 96/cs	\$32.8700	\$394.44		
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288	\$9.0700	\$253.96		
						Sales Tax:	\$0.00
						P.O. Total:	\$648.40

Purchase Orders - Detail

1/28/2019 8:25:20 AM

Fullerton School District

Show all data where the Order Date is between 1/4/2019 and 1/24/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210447	1/7/2019	2/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	case	7014	Cracker, Goldfish, Chddr GS#200290 300/case		\$64.6100	\$258.44
5	case	12001	Seeds, Chili Lime and Cranberry, GS#239336 250/cs		\$146.7600	\$733.80
					Sales Tax:	\$0.00
					P.O. Total:	\$992.24
Gold Star Foods Inc.	210448	1/7/2019	2/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs		\$69.7600	\$1,604.48
14	case	8021	Chips, Tortilla GS#208220 80/cs		\$18.9200	\$264.88
8	case	54023	Cheese, Cup, Mucho Queso GS#403652 140/cs		\$76.4300	\$611.44
6	case	12002	Seeds, Honey Roasted w/ Cranberries GS#138763 200/cs		\$90.9500	\$545.70
7	case	12101	Salsa, Cup 3oz GS#405859 168/cs		\$70.2300	\$491.61
					Sales Tax:	\$0.00
					P.O. Total:	\$3,518.11
Gold Star Foods Inc.	210449	1/7/2019	2/15/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6	case	12201	Sunbutter Cup, GS#208125 200/cs		\$66.1300	\$396.78
4	case	7014	Cracker, Goldfish, Chddr GS#200290 300/case		\$64.6100	\$258.44
5	case	12001	Seeds, Chili Lime and Cranberry, GS#239336 250/cs		\$146.7600	\$733.80
					Sales Tax:	\$0.00
					P.O. Total:	\$1,389.02
Gold Star Foods Inc.	210450	1/7/2019	2/19/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs		\$46.2100	\$184.84
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288		\$9.0700	\$253.96
6	case	54024	Cheese, Cube, Cheddar GS#403439 200/cs		\$36.6700	\$220.02
					Sales Tax:	\$0.00
					P.O. Total:	\$658.82
Gold Star Foods Inc.	210451	1/7/2019	2/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs		\$69.7600	\$1,604.48
14	case	8021	Chips, Tortilla GS#208220 80/cs		\$18.9200	\$264.88
8	case	54023	Cheese, Cup, Mucho Queso GS#403652 140/cs		\$76.4300	\$611.44
6	case	12002	Seeds, Honey Roasted w/ Cranberries GS#138763 200/cs		\$90.9500	\$545.70
7	case	12101	Salsa, Cup 3oz GS#405859 168/cs		\$70.2300	\$491.61
					Sales Tax:	\$0.00
					P.O. Total:	\$3,518.11
Gold Star Foods Inc.	210454	1/7/2019	1/7/2019	1/18/2019		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	3104	Tea Bags, Blck Leaf Lipton #200544 Tetley 10/100ct		\$30.6400	\$91.92
					Sales Tax:	\$0.00
					P.O. Total:	\$91.92
Gold Star Foods Inc.	210455	1/7/2019	1/18/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	case	33011	Hot Dog, Turkey, 8/1 GS#134796 2/5 lb 80/cs		\$13.1200	\$13.12
					Sales Tax:	\$0.00
					P.O. Total:	\$13.12
Gold Star Foods Inc.	210456	1/7/2019	1/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost

Purchase Orders - Detail

1/28/2019 8:25:20 AM

Fullerton School District

Show all data where the Order Date is between 1/4/2019 and 1/24/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210456	1/7/2019	1/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
45	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs		\$32.8700	\$1,479.15
					Sales Tax:	\$0.00
					P.O. Total:	\$1,479.15
Gold Star Foods Inc.	210459	1/9/2019	2/1/2019	1/25/2019		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
56	case	59049	Pull Aparts, IW GS#406332 108/cs		\$54.3900	\$3,045.84
24	case	4243	Sauce, Marinara, 250/1oz.cup GS#401764		\$26.1500	\$627.60
24	case	57006	Meatballs, Beef, 2/25 lb/cs GS#401830		\$60.3000	\$1,447.20
					Sales Tax:	\$0.00
					P.O. Total:	\$5,120.64
Gold Star Foods Inc.	210460	1/9/2019	2/1/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
34	case	56054	Burrito, Bean&Cheese IW GS#403406 96/cs		\$50.3700	\$1,712.58
65	case	56044	Spaghetti, Beef GS#401074 6/5# JTM		\$33.8800	\$2,202.20
14	case	30326	Breadstick, Garlic GS#134819 320/case		\$35.4700	\$496.58
60	case	33011	Hot Dog, Turkey, 8/1 GS#134796 2/5 lb 80/cs		\$13.1200	\$787.20
29	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs		\$29.1700	\$845.93
64	case	30017	Corn Dog, Chicken, Bulk GS#100762 72/case		\$26.7200	\$1,710.08
					Sales Tax:	\$0.00
					P.O. Total:	\$7,754.57
Gold Star Foods Inc.	210462	1/14/2019	1/22/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
96	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701		\$13.7400	\$1,319.04
					Sales Tax:	\$0.00
					P.O. Total:	\$1,319.04
Gold Star Foods Inc.	210466	1/16/2019	1/18/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	1	Cream cheese GS#300211 100/1oz		\$14.8100	\$148.10
					Sales Tax:	\$0.00
					P.O. Total:	\$148.10
Gold Star Foods Inc.	210467	1/16/2019	1/29/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	sack	4020	Salt, 25lb GS#210379 Tru-Flow		\$5.5200	\$11.04
10	case	57016	Sandwich,Mini BBQ RibTwins,GS#401766/0543 80/5.4		\$53.2800	\$532.80
3	case	70002	Bleach, Liquid GS#200394 6/1 Gal		\$15.1900	\$45.57
					Sales Tax:	\$3.53
					P.O. Total:	\$592.94
Gold Star Foods Inc.	210469	1/17/2019	2/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
54	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs		\$32.8700	\$1,774.98
16	cs	4341	Dressing, Ranch Light GS#300050 4/1gal		\$31.3700	\$501.92
2	case	4344	Dressing, Italian, Lite GS#201312 4 gal./case		\$30.2000	\$60.40
60	case	59801	Sandwich,Sunbter&GrpJelly,GS#401972 96csSW#11128W		\$67.0300	\$4,021.80
					Sales Tax:	\$0.00
					P.O. Total:	\$6,359.10
Gold Star Foods Inc.	210473	1/22/2019	1/25/2019	2/5/2019		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	case	30108	Cheese, Shred Parmes GS#303495 6/5#/case		\$46.4100	\$46.41

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 1/4/2019 and 1/24/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers	
Gold Star Foods Inc.	210473	1/22/2019	1/25/2019	2/5/2019		<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
10	case	4427	Tahini Paste 12/16oz GS#203368		\$50.7200	\$507.20	
1	cs	20019	Olives, Black sliced CA Girl GS#200052 6/#10/case		\$43.3300	\$43.33	
						Sales Tax:	\$0.00
						P.O. Total:	\$596.94
Gold Star Foods Inc.	210474	1/22/2019	1/25/2019			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
3	cs	1	Ranch Cups GS #300106 100/cs Naturally Fresh		\$14.0800	\$42.24	
						Sales Tax:	\$0.00
						P.O. Total:	\$42.24
Gold Star Foods Inc.	210476	1/22/2019	2/5/2019			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
120	case	8301	Juice, Paradise Punch, GS#248611 6.75oz 40/cs		\$10.5100	\$1,261.20	
						Sales Tax:	\$0.00
						P.O. Total:	\$1,261.20
Gold Star Foods Inc.	210479	1/22/2019	2/28/2019	1/29/2019		<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
65	case	10138	Water, Bottled Pure Life 24/16.9 oz GS#201670		\$5.4900	\$356.85	
						Sales Tax:	\$0.00
						P.O. Total:	\$356.85
Gold Star Foods Inc.	210480	1/22/2019	2/5/2019			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$5.4900	\$356.85	
						Sales Tax:	\$0.00
						P.O. Total:	\$356.85
Gold Star Foods Inc.	210485	1/23/2019	1/29/2019			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
2	case	30324	Crouton, WG Chs GS#203332 Garlic IW 250/0.5oz.		\$0.0000	\$0.00	
3	case	8252	Chips,WG Corn,Fritos GS#208343 8/16oz.		\$15.5000	\$46.50	
						Sales Tax:	\$0.00
						P.O. Total:	\$46.50
Gold Star Foods Inc.	210488	1/23/2019	1/23/2019			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4	cs	1	Breakfast Bar, Twin Pk Mini #134817 80/2.8oz		\$27.6100	\$110.44	
						Sales Tax:	\$0.00
						P.O. Total:	\$110.44
						Vendor Total:	\$37,405.49
P & R Paper Supply Company, Inc.	210452	1/7/2019	1/16/2019			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
16	cs	81003	Bag *bunpan18x24 Elkay B0R1824HD 250/cs		\$8.9500	\$143.20	
4	case	81032	Container,Clr PVC Sand Wedge ANC-4511019 250/CS		\$49.8500	\$199.40	
3	case	81102	Bag Bun pan 10x14 ELK-BOR1014HD 1000/cs		\$17.4200	\$52.26	
						Sales Tax:	\$11.10
						P.O. Total:	\$405.96

Purchase Orders - Detail

Fullerton School District

1/28/2019 8:25:20 AM

Show all data where the Order Date is between 1/4/2019 and 1/24/2019

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
P & R Paper Supply Company, Inc.		210453	1/7/2019	1/16/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
12	case	83304	Plates, Clear Plastic 6" WNA OP6240CL 240/case		\$43.7500	\$525.00	
Sales Tax:						\$0.00	
P.O. Total:						\$525.00	
P & R Paper Supply Company, Inc.		210458	1/8/2019	1/16/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
3	case	84312	Cup 10oz styro DRT-10J10 1000/case		\$27.0000	\$81.00	
3	case	80011	Hairnets, Brown string C-HN-BN24 10/100/case		\$85.0000	\$255.00	
Sales Tax:						\$19.76	
P.O. Total:						\$355.76	
P & R Paper Supply Company, Inc.		210468	1/16/2019	1/23/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
8	BOX	88302	Pan Liner,Paper Prchmnt PAT2405161 16X24 1M/cs		\$27.0000	\$216.00	
Sales Tax:						\$16.74	
P.O. Total:						\$232.74	
P & R Paper Supply Company, Inc.		210470	1/17/2019	1/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
10	case	81029	Bag, Foil Hot Dog Plain P&R PPC-300456 1000/cs		\$40.6900	\$406.90	
Sales Tax:						\$0.00	
P.O. Total:						\$406.90	
P & R Paper Supply Company, Inc.		210472	1/22/2019	2/23/2019	1/23/2019		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
2	case	81034	Container,Hoagie Hinge P&R PCA-YCI8-1049 250/cs		\$43.7300	\$87.46	
Sales Tax:						\$0.00	
P.O. Total:						\$87.46	
P & R Paper Supply Company, Inc.		210478	1/22/2019	1/30/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
3	case	88002	Napkin Ccktail Navy Blue HOF-NB57028 1000/cs		\$23.4600	\$70.38	
2	case	88008	Napkin Ccktail Hunter Grn1000/cs HOF-57011		\$23.4600	\$46.92	
Sales Tax:						\$0.00	
P.O. Total:						\$117.30	
P & R Paper Supply Company, Inc.		210489	1/24/2019	1/24/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	cs	1	Pallet Wrap 18"x1476' 4rl/cs QSP-SF185515-NIT		\$42.2600	\$42.26	
16	cs	1	Freezer/Food Bag 250/cs HND-FB24		\$8.9500	\$143.20	
Sales Tax:						\$14.38	
P.O. Total:						\$199.84	
Vendor Total:						\$2,330.96	
Form Plastics		210481	1/22/2019	2/5/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
152	case	86213	Tray 3 1/2x3 1/2, 1350/case Part#5010-128500		\$38.8000	\$5,897.60	
8	case	87001	Film 7 1/8" x 5100' 985CV 1roll/cs		\$290.8200	\$2,326.56	
Sales Tax:						\$0.00	
P.O. Total:						\$8,224.16	

Purchase Orders - Detail

Fullerton School District

1/28/2019 8:25:20 AM

Show all data where the Order Date is between 1/4/2019 and 1/24/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Vendor Total:						\$8,224.16
Action Sales						<input type="checkbox"/>
	210487	1/23/2019	1/23/2019			
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	ea	KCCF073WS	Chest Freezer Kelvinator	\$520.0000	\$2,080.00	
1	ea	Delivery	Delivery	\$100.0000	\$100.00	
Sales Tax:						\$168.95
P.O. Total:						\$2,348.95
Vendor Total:						\$2,348.95
ProGuard Service and Solutions						<input type="checkbox"/>
	210457	1/8/2019	1/23/2019			
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	70023	Rinse Additive Low Temp 5gal #8000409	\$103.6200	\$310.86	
1	each	70032	Destainer, Laundry 5 gal. #8000082	\$67.7100	\$67.71	
2	case	70035	Sanitizer Low Temp 5 gal., #8000016	\$34.7900	\$69.58	
1	each	70030	Detergent, Laundry Surfact 5gal #8000081	\$112.3800	\$112.38	
Sales Tax:						\$43.44
P.O. Total:						\$603.97
Vendor Total:						\$603.97
Affiliated Packaging Spec.						<input type="checkbox"/>
	210471	1/18/2019	1/18/2019			
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
36	ea	1	Parfait Cup Holders	\$33.3333	\$1,200.00	
1	ea	2	Estimated Shipping charges	\$70.0000	\$70.00	
Sales Tax:						\$93.00
P.O. Total:						\$1,363.00
Vendor Total:						\$1,363.00
Dan's Thermal Services						<input type="checkbox"/>
	210463	1/15/2019	1/15/2019			
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
25	ea	1	Refrigerant R404A	\$10.0000	\$250.00	
Sales Tax:						\$19.38
P.O. Total:						\$269.38
Dan's Thermal Services						<input type="checkbox"/>
	210475	1/22/2019	1/22/2019			
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
50	ea	1	Refrigerant R404A	\$15.0000	\$750.00	
1	ea	2	Vertical Suction Line Accumulator	\$740.3200	\$740.32	
6	hr	3	Labor Service-Journeyman	\$85.0000	\$510.00	
1	ea	4	Service Charge	\$111.0000	\$111.00	
Sales Tax:						\$115.50
P.O. Total:						\$2,226.82

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 120040 THROUGH 120358 FOR THE 2018/2019 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 120040 through 120358 for the 2018/2019 school year. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$2,545,157.90
12	Child Development	26,566.25
25	Capital Facilities	8,737.39
40	Special Reserve	1,212.75
68	Workers' Compensation	38,510.31
81	Property/Liability Insurance	<u>7,636.25</u>
	Total	\$2,627,820.85

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing total \$2,627,820.85.

Recommendation: Approve/Ratify warrants numbered 120040 through 120358 for the 2018/2019 school year.

RC:MG:gs

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 13323 THROUGH 13379 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 13323 through 13379 for the 2018/2019 school year.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Total cost not to exceed \$384,750.40 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 13323 through 13379 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: February 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its regular meeting on January 28, 2019.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WAS PRESENTED TO THE PERSONNEL COMMISSION ON: 01/28/2019
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 02/12/2019**

LEGEND

Acronym	Definition
ASP	After School Program
BB	Bilingual Biliterate
CFRA	California Family Right Act
ESY	Extended School Year
FMLA	Family Medical Leave Act
NTE	Not to Exceed
PDL	Pregnancy Disability Leave

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 01/28/2019
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 02/12/2019

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Mai	Jason	Technology, Library and Media Asst./sub	Add Technology, Library and Media Asst./sub classification	12/18/18	59		409	B21/1
Contreras	Sandra M.	Playground Supervisor/sub	Change from regular to substitute status	12/3/18	22		100	B11/1
Padilla	Jessyca B.	Playground Supervisor/sub	Change from regular to substitute status	12/6/18	26		100	B11/1
Wotring	Janine M.	Playground Supervisor/sub	Change from regular to substitute status	12/6/18	26		100	B11/1
MacDonald	Katherine A.	Playground Supervisor/sub	Change from regular to substitute status	12/7/18	18		100	B11/1
Marks	Andrea	Playground Supervisor/sub	Change from regular to substitute status	11/1/18	99		100	B11/1
Tovar Barajas	Adreana	Playground Supervisor/sub	Change from regular to substitute status and site change from Golden Hill to District Holding	12/10/18	99		100	B11/1
Patrick	Miriam R.	Playground Supervisor/sub	Change from regular to substitute status and site change from Raymond to District Holding	12/10/18	24		100	B11/1
Juge	Tenise L.	Playground Supervisor	Change from substitute to regular status	11/19/18	17	3.00/wk	100	B11/1
Franco	Graciela	Playground Supervisor	Change from substitute to regular status	11/30/18	28	9.50/wk	100	B11/1
Hernandez	Christian G.	Playground Supervisor	Change from substitute to regular status	11/30/18	28	9.50/wk	100	B11/1
Hernandez	Joel A.	Playground Supervisor	Change from substitute to regular status	11/30/18	28	9.50/wk	100	B11/1
Villasenor	Brenda	Playground Supervisor	Change from substitute to regular status	12/3/18	21	9.00/wk	100	B11/1
Segura	Veronica	Playground Supervisor	Change from substitute to regular status	12/6/18	29	6.50/wk	100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 01/28/2019
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 02/12/2019

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Arreola Albarran	Ana K.	Playground Supervisor	Change from substitute to regular status	12/6/18	29	6.50/wk	100	B11/1
De Tavera	Gloria C.	Playground Supervisor	Change from substitute to regular status	12/6/18	26	6.50/wk	100	B11/1
Sianez	America Y.	Playground Supervisor	Change from substitute to regular status	12/17/18	23	2.00/wk	100	B11/1
Rodriguez Hernandez	Nayeli	Playground Supervisor	Change from substitute to regular status and change site from District Holding to Acacia	1/9/19	ac	5.80/wk	100	B11/1
Franco	Elvia	Playground Supervisor	Change from substitute to regular status and change site from District Holding to Fisler	11/19/18	30	5.20/wk	100	B11/1
Gaona	Maria De Jesus	Playground Supervisor	Change from substitute to regular status and change site from District Holding to Fisler	11/19/18	30	8.30/wk	100	B11/1
Campos	Jessica H.	Playground Supervisor	Change from substitute to regular status and change site from District Holding to Golden Hill	12/10/18	15	5.20/wk	100	B11/1
Ramirez	Ruby	Playground Supervisor	Change from substitute to regular status and change site from District Holding to Nicolas Jr. High	11/19/18	20	7.50/wk	100	B11/1
Ramirez	Ruby C.	Playground Supervisor	Change from substitute to regular status and change site from District Holding to Nicolas Jr. High	12/17/18	20	7.50/wk	100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 01/28/2019
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 02/12/2019

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Barron	Elaine A.	Playground Supervisor	Change from substitute to regular status and change site from District Holding to Parks Jr. High	12/13/18	23	5.00/wk	100	B11/1
Garcia	Rosa	Playground Supervisor	Change from substitute to regular status and change site from Raymond to Orangethorpe	12/3/18	21	7.50/wk	100	B11/1
Allers	Carrie M.	Playground Supervisor	Change hours from 1.0hr/day to 2.0hr/day.	11/19/18	17	2.00/wk	100	B11/1
Canizalez	Norma A.	Playground Supervisor	Change hours from 1.0hr/day to 2.0hr/day.	11/20/18	17	2.00/wk	100	B11/1
Badal	Soria L.	Playground Supervisor	Change hours from 1.0hr/day to 2.0hr/day.	11/21/18	17	2.00/wk	100	B11/1
Bernhard	Pamela J.	Playground Supervisor/sub	Change site from Acacia to District Holding	12/10/18	10		100	B11/1
Cabrera Monterroso	Debora	Playground Supervisor/sub	Change site from Acacia to District Holding	12/10/18	10		100	B11/1
Carter	Christina	Playground Supervisor/sub	Change site from Acacia to District Holding	12/10/18	10		100	B11/1
Juarez	Elizabeth	Playground Supervisor/sub	Change site from Acacia to District Holding	12/10/18	10		100	B11/1
Ng	Chwee	Playground Supervisor/sub	Change site from Acacia to District Holding	12/10/18	10		100	B11/1
Purvi	Parikh	Playground Supervisor/sub	Change site from Acacia to District Holding	12/10/18	10		100	B11/1
Ortiz	Refugio	Playground Supervisor/sub	Change site from Commonwealth to District Holding	11/19/18	12		100	B11/1
Romo	Maria E.	Playground Supervisor/sub	Change site from District Holding to Pacific Drive	12/7/18	99		100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 01/28/2019
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 02/12/2019

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Bryan	Joseph L.	Playground Supervisor	Change to regular status and change from District Holding to Ladera Vista	11/19/18	17	6.00/wk	100	B11/1
Avila	Barbara	Playground Supervisor	Decrease hours from 1.25hr/day to 1.20hr/day	11/19/18	19	6.00/wk	100	B11/1
Juarez	Jennifer	Playground Supervisor	Decrease hours from 1.25hr/day to 1.20hr/day	11/19/18	19	6.00/wk	100	B11/1
Garcia	Blanca R.	Playground Supervisor	Decrease hours from 10.00hrs/wk to 7.60hrs/wk	12/6/18	29	7.60/wk	100	B11/1
Vasquez	Vanessa	Playground Supervisor	Decrease hours from 12.50hrs/wk to 11.00hrs/wk	12/6/18	29	11.00/wk	100	B11/1
Calvillo	Marcella	Playground Supervisor	Decrease hours from 13.1hrs/wk to 12.00hrs/wk	12/17/18	15	12.00/wk	100	B11/1
Perez	Xochitl	Playground Supervisor	Decrease hours from 13.1hrs/wk to 12.00hrs/wk	12/17/18	15	12.00/wk	100	B11/1
Galvan	Rosa E.	Playground Supervisor	Decrease hours from 2.3hr/day to 1.95hr/day	11/19/18	19	11.50/wk	100	B11/1
Avanzino	Wendi L.	Playground Supervisor	Decrease hours from 2.40hrs/wk to 1.00hr/wk	11/19/18	10		100	B11/1
Mendoza	Laura	Playground Supervisor	Decrease hours from 4.00hrs/wk to 1.00hr/wk	11/19/18	23	1.00	100	B11/1
Velazquez	Maria	Playground Supervisor	Decrease hours from 9.00hrs/wk to 6.50hrs/wk	12/10/18	24	6.50/wk	100	B11/1
Ortiz	Erica	Playground Supervisor	Decrease hours from 9.50hrs/wk to 9.00hrs/wk	12/10/18	24	9.00/wk	100	B11/1
Diaz Prado	Guadalupe	Playground Supervisor	Decrease of hours from 10.00hrs/wk to 7.50hrs/wk	12/20/18	30	7.50/wk	100	B11/1
Gaona	Maria De Jesus	Playground Supervisor	Decrease of hours from 8.3hrs/wk to 8.25hrs/wk	12/20/18	30	8.25/wk	100	B11/1
Vasquez	Vickie J.	Account Clerk II	Hire probationary status	12/17/18	50	8.00	530	B24/1
Gutierrez Osorio	Jose O.	Instructional Asst./Recreation	Hire probationary status	1/8/19	21	18.75/wk	100	B11/1

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Jang	Sea Hwan	Instructional Asst./Recreation	Hire probationary status	1/9/19	26	16.00/wk	100	B11/1
Baez	Johanna I.	Instructional Asst./Recreation	Hire probationary status	1/16/19	30	18.75/wk	100	B11/1
Ostreicher	Audrey E.	Instructional Asst./Regular	Hire probationary status	11/26/18	18	3.75	094	B11/1
Espinoza	Jennifer	Instructional Asst./Regular	Hire probationary status	1/8/19	21	15.00/wk	383	B11/1
Hen	Valerie J.	Instructional Asst./Regular	Hire probationary status	1/8/19	25	15.00/wk	302	B11/1
Park	Jong Kyoung	Instructional Asst./Regular	Hire probationary status	1/14/19	11	3.50	081	B11/1
Chavez	Kristina	Instructional Asst./Special Ed. I	Hire probationary status	8/27/18	16	3.00	122	B14/1
Perez	Angelica C.	Instructional Asst./Special Ed. I	Hire probationary status	12/3/18	21	16.00/wk	122	B14/1
Shaw	Jennifer L.	Instructional Asst./Special Ed. I	Hire probationary status	12/3/18	16	3.00	122	B14/1
Morse	Valerie S.	Instructional Asst./Special Ed. I	Hire probationary status	12/4/18	16	3.00	122	B14/1
Madrigal	Elizabeth A.	Instructional Asst./Special Ed. I	Hire probationary status	12/5/18	26	3.75	122	B14/1
Bernardo	Krysten E.	Instructional Asst./Special Ed. II B	Hire probationary status	12/10/18	54	6.00	504	B14/1 (6% autism stipend)
De Luna	Marc A.	Instructional Asst./Special Ed. II B	Hire probationary status	1/14/19	54	4.75	504/505	B14/1 (6% autism stipend)
Camargo Jr.	Albert	Supervisor of Maintenance and Operations	Hire probationary status	1/7/19	53	8.00	533/542/ 547	M12/1
Zavala	Mayra	Health Assistant/BB	Hire probationary status and remove After School Program Site Lead substitute classification	12/3/18	22	3.75	402	B18/1

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Cruz	Abbey Dee E.	Health Assistant/BB	Hire probationary status and remove Health Assistant substitute classification	12/3/18	19	3.75	402	B18/1
Valerio	Guadalupe	Playground Supervisor	Hire regular status	11/21/18	17	2.00/wk	100	B11/1
Ortiz	William E.	Computer Technician I/sub	Hire substitute status	11/26/18	59		409	B30/1
Perez Mendoza	Roberto E.	Computer Technician I/sub	Hire substitute status	11/26/18	59		409	B30/1
Fiscus	Owen	Computer Technician I/sub	Hire substitute status	12/5/18	59		409	B30/1
Vigil	Javier A.	Computer Technician I/sub	Hire substitute status	12/18/19	59		409	B30/1
Bibiano Santana	Rosario	Food Service Asst. I/sub	Hire substitute status	1/17/19	90		606	B08/1
Camberos	Jacqueline F.	Instructional Asst./Special Ed. I/sub	Hire substitute status	12/4/18	54		121	B11/1
Richards III	Jesse L.	Instructional Asst./Special Ed. I/sub	Hire substitute status	1/8/19	99		121	B11/1
Sanchez	Magdalena	Playground Supervisor/sub	Hire substitute status	11/26/18	19		100	B11/1
Harper	Merry P.	Technology, Library and Media Asst./sub	Hire substitute status	11/26/18	59		409	B21/1
Pyon	Joanne Y	Playground Supervisor	Increase hours from 1.00hr/day to 2.00hrs/day	12/7/18	18	2.00	100	B11/1
Francis	Jeannette V.	Food Service Asst. I	Increase hours from 1.25hrs/day to 1.50hrs/day	12/18/18	90	1.50	606	B08/3
Franco Cruz	Ana C.	Food Service Asst. I	Increase hours from 1.30hrs/day to 1.50hrsday	12/18/18	90	1.50	606	B08/2
Lejano	Maria Lourdes	Technology, Library and Media Asst.	Increase hours from 20.00hrs/wk to 25.00hrs/wk	11/26/18	59	25.00/wk	409	B21/4
Landa	Jessica Y.	Playground Supervisor	Increase hours from 5.00hrs/wk to 7.50hrs/wk	11/19/18	12	7.50/wk	100	B11/1
Luna	Lorena	Playground Supervisor	Increase hours from 5.70hrs/wk to 6.50hrs/wk	11/19/18	30	6.50/wk	100	B11/1

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Olivar	Martha E.	Playground Supervisor	Increase hours from 6.25hrs/wk to 9.50hrs/wk	12/6/18	29	9.50/wk	100	B11/1
Luna	Cristina	Food Service Asst. I	Increase of hours from 1.30hrs/day to 2.00hrs/day	12/18/18	90	2.00	606	B08/3
Bui	Le-Nga T.	Food Service Asst. I	Increase of hours from 1.50hrs/day to 2.00hrs/day	12/18/18	90	2.00	606	B08/6
Marmolejo	Maricruz	Playground Supervisor	Increase of hours from 10.50hrs/wk to 11.90hrs/wk	12/10/18	24	11.90/wk	100	B11/1
Cox	Magnolia L.	Instructional Asst./Recreation	Increase of hours from 16.50hrs/wk to 18.75hrs/wk	10/4/18	18	18.75/wk	100	B11/1
Garcia	Jacqueline	Instructional Asst./Special Ed. II B	Increase of hours from 28.50hrs/wk to 30.00hrs/wk	12/20/18	12	30.00/wk	125	B14/2
McGee	Paige L.	Instructional Asst./Regular	Increase of hours from 3.00hrs/day to 3.75hrs/day	1/14/19	21	3.75	302	B11/3
Ramirez	Andrew D.	Instructional Asst./Special Ed. II B	Increase of hours from 3.00hrs/day to 6.00hrs/day	2/1/19	13	6.00	122	B14/1 (6% autism stipend)
McBenttes	Lisa	Playground Supervisor	Increase of hours from 5.00hrs/wk to 10.80hrs/wk	12/20/18	30	10.80/wk	100	B11/1
Franco	Elvia	Playground Supervisor	Increase of hours from 5.20hrs/wk to 9.00hrs/wk	12/20/18	30	9.00/wk	100	B11/1
Hurtado	Sandra	Playground Supervisor	Increase of hours from 6.40hrs/wk to 9.40hrs/wk	12/10/18	24	9.40/wk	100	B11/1
Luna	Lorena	Playground Supervisor	Increase of hours from 6.50hrs/wk to 9.30hrs/wk	12/20/18	30	9.30/wk	100	B11/1
Alvarado	Manuela	Playground Supervisor	Increase of hours from 9.00hrs/wk to 10.50hrs/wk	12/10/18	24	10.50/wk	100	B11/1
Cribbs	Tracy	Playground Supervisor	Increase of hours to 6.00/wk	11/19/18	13	6.00/wk	100	B11/1

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Wheeler	Karen Jo.	Playground Supervisor	Increase of hours to 6.00hrs/wk	11/19/18	13	6.00/wk	100	B11/1
Mendoza	Laura L.	Playground Supervisor	Increase of hours to 6.00hrs/wk and change site from Maple to Fern Drive.	11/19/18	13	6.00/wk	100	B11/1
Ambriz	Alejandra I.	Playground Supervisor	Increase of hours to 9.20hrs/wk	11/30/18	28	9.20/wk	100	B11/1
Padilla	Patricia	Clerical Asst. II/BB	Last name change from Carpenter	1/7/19	57	8.00	526	B20/6
Rosenfield	Colleen F.	Instructional Asst./Special Ed. I	Last name change from Heffner	1/10/19	29	30.00/wk	125	B14/6
Zazueta	Yadira A.	Health Assistant	Last name change from Salguero	12/7/18	23	18.75/wk	402	B18/2
Employee ID	3784		Leave of Absence: 1/7/19 - 2/18/19	1/7/19				
Employee ID	7483		Leave of Absence: CFRA 1/22/19-1/31/19	1/22/19				
Employee ID	6802		Leave of Absence: CFRA 1/7/19-3/15/19	1/7/19				
Employee ID	5911		Leave of Absence: PDL 1/26/19-2/23/19	1/26/19				
Employee ID	6720		Leave of Absence: PDL 1/3/19-2/14/19	1/3/19				
Granados	Matthew D.	Chef	Promotion from Food Service Specialist	1/8/19	90	8.00	606	B23/4
Romo	Claribel	After School Program Site Lead	Promotion from Instructional Asst./Recreation	11/2/18	22	34.00/wk	329	B18/1
Larios	Lucero	Payroll Technician II	Promotion from Payroll Technician I	12/18/18	50	8.00	530	B24/2

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Garcia	Jacqueline	Instructional Asst./Special Ed. II B	Reinstate to 6.00hrs/day	1/7/19	12	5.70	125	B14/2 (6% autism stipend)
Tapia	Vicky	Clerical Asst. II/BB/sub	Remove Clerical Asst. II/BB substitute classification and add Instructional Asst./Special Ed. I substitute classification	12/5/18	99		121	B20/5
Arambula	Cristina	Instructional Asst./BB	Remove Instructional Asst./Special Ed. I substitute classification	1/7/19	21	17.50/wk	310	B14/6
Henry	Kristina L.	Instructional Asst./Recreation	Resignation	12/25/18	60	19.50/wk	085	B11/5
Casas	Cassandra A.	Instructional Asst./Regular	Resignation	12/20/18	18	15.00/wk	100	B11/2
Jauregui	Melissa	Instructional Asst./Special Ed. I	Resignation	12/21/18	24	18.75/wk	130	B14/3
Milsap	Brittany N.	Instructional Asst./Special Ed. I	Resignation	1/2/19	12	30.00/wk	130	B14/3
Rebollar	Lizette J.	Instructional Asst./Special Ed. II B	Resignation	1/4/19	15	30.00/wk	242	B14/6
Jarvis	Lourdes M.	Instructional Asst./Recreation	Resignation - hire substitute status	12/31/18	27	15.00/wk	100	B11/6
Cortez	Magali	Instructional Asst./Recreation	Resignation - hire substitute status	1/18/19	60	19.75/wk	329	B112
Hoffa	Jeanne	Instructional Asst./Recreation	Resignation - hire substitute status	1/18/19	60	19.75/wk	085	B11/6
Yang	Jennifer K.	Instructional Asst./Regular	Resignation - hire substitute status	1/16/19	24	15.00/wk	212	B11/2
Cortes Alvarado	Luis A.	Instructional Asst./Special Ed. I	Resignation - hire substitute status	12/20/19	10	15.00/wk	130	B14/2

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Nunn	Joseph M.	Technology, Library and Media Asst./sub	Resignation - hire substitute status	1/23/19	59	20.00/wk	409	B21/2
Santana	Chanda R.	Speech Language Pathologist Asst.	Resignation on probation	12/20/18	54	18.75/wk	255	B21/1
Hills	Roger	Instructional Asst./Recreation	Resignation on probation - hire substitute status	12/13/18	24	15.50/wk	100	B11/1
Guardado	Sarai	Instructional Asst./Recreation	Resignation on probation - hire substitute status	12/20/18	30	18.75/wk	100	B11/1
McPhillips	Suzanne M.	Instructional Asst./Special Ed.	Resignation on probation - hire substitute status Playground Supervisor	1/21/19	29	25.00/wk	125	B14/1
Johnson	Cynthia A.	Bus Driver	Route Bid/Rebid - Increase of hours from 25.00hrs/wk to 26.4hrs/wk	1/8/19	56	25.00/wk	565	B21/1
Amaro	Alejandro	Custodian I/sub	Separation - no longer available	1/16/19	53		100	B17/1
Lopez	Guadalupe	Custodian I/sub	Separation - no longer available	1/16/19	53		100	B17/1
Martinez	Armando	Custodian I/sub	Separation - no longer available	1/16/19	53		100	B17/1
Ornelas	Jesse	Custodian I/sub	Separation - no longer available	1/16/19	53		100	B17/1
Rodriguez	Jesus E.	Custodian I/sub	Separation - no longer available	1/16/19	53		100	B17/1
Ramos	Jazmin P.	Food Service Asst. I/sub	Separation - no longer available	12/11/18	99		606	B08/1
Arenas	Andrea Y.	Health Assistant/sub	Separation - no longer available	12/11/18	99		100	B17/1
Krupsky	Rachel N.	Instructional Asst./Recreation/sub	Separation - no longer available	1/9/19	99		100	B11/1
DeLaRiva	Joana	Playground Supervisor	Separation - no longer available	8/27/18	10		100	B11/1

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Martinez	Elizabeth	Playground Supervisor	Separation - no longer available	8/27/18	10		100	B11/1
Galicia	Berenice	Playground Supervisor	Separation - no longer available	11/29/18	28		100	B11/1
Correa	Danielle	Playground Supervisor	Separation - no longer available	12/7/18	26		100	B11/1
Flores	Alfredo	Playground Supervisor	Separation - no longer available	12/7/18	12		100	B11/1
Jarrett-Moline	Marcie Elaine	Playground Supervisor	Separation - no longer available	12/7/18	26		100	B11/1
Olea	MaryJane	Playground Supervisor	Separation - no longer available	12/7/18	26		100	B11/1
Roznowski	Lynne G.	Playground Supervisor	Separation - no longer available	12/7/18	23		100	B11/1
Smiley	Carole A.	Playground Supervisor	Separation - no longer available	12/20/18	30	10.00/wk	100	B11/1
Rosas	Eisa	Playground Supervisor/sub	Separation - no longer available	12/6/18	99		100	B11/1
Phan	Hung P.	Playground Supervisor/sub	Separation - no longer available	12/7/18	99		100	B11/1
Cruz	Maria	Playground Supervisor/sub	Separation - no longer available	1/23/19	28		100	B11/1
Emrick	Julie	Ed. Media Assistant	Service Retirement	12/21/18	28	2.00	402	B19/6
Cedillo	Marlene	Secretary	Service Retirement	12/3/18	51	8.00	510	B21/6
Miyatake	Linda Y.	Playground Supervisor/sub	Site change from Beechwood to District Holding	12/6/18	99		100	B11/1
Sexton	Heidi E.	Playground Supervisor/sub	Site change from Beechwood to District Holding	12/6/18	99		100	B11/1
Gonzalez	Antonio	Playground Supervisor/sub	Site change from Fern Drive to District Holding	12/6/18	99		100	B11/1

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Morey	Nancy J.	Playground Supervisor/sub	Site change from Orangethorpe to District Holding	12/6/18	99		100	B11/1
Simpson	Karen C.	Playground Supervisor/sub	Site change from Orangethorpe to District Holding	12/6/18	99		100	B11/1
Servin	Evelyn	Playground Supervisor/sub	Site change from Pacific Drive to District Holding	12/7/18	99		100	B11/1
Dominguez Ibarra	Jorge A.	Playground Supervisor/sub	Site change from Parks Jr. High to District Holding	12/6/18	99		100	B11/1
Cowing	Kristine M.	Playground Supervisor/sub	Site change from Rolling Hills to District Holding	12/6/18	99		100	B11/1
Davis	Christine M.	Playground Supervisor/sub	Site change from Rolling Hills to District Holding	12/6/18	99		100	B11/1
Inoue	Laura	Playground Supervisor/sub	Site change from Rolling Hills to District Holding	12/6/18	99		100	B11/1
Ridgely	Laura C.	Playground Supervisor/sub	Site change from Rolling Hills to District Holding	12/6/18	99		100	B11/1
Rodriguez	Elizabeth M.	Playground Supervisor/sub	Site change from Rolling Hills to District Holding	12/6/18	99		100	B11/1
Dingman	Roxie	Playground Supervisor/sub	Site change from Valencia Park to District Holding	12/6/18	99		100	B11/1
Estrada	Darlin E.	Playground Supervisor/sub	Site change from Valencia Park to District Holding	12/6/18	99		100	B11/1
Watt	Gloria J.	Instructional Asst./Special Ed.	Temporary additional hours NTE 1.00hrs/day	12/3/18	17	6.00	122	B14/6
Heffner	Colleen F.	Instructional Asst./Special Ed.	Temporary additional hours NTE 1.50hrs/day	12/3/18	29	6.00	125	B14/6
Ortega	Erin E.	After School Program Site Lead	Temporary additional hours NTE 10.00hrs through 12/20/18	12/3/18	60	30.00/wk	329	B18/1

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Quindt	Alyssa M.	Instructional Asst./Special Ed. II B	Temporary additional hours NTE 2.00hrs/day	12/3/18	12	6.00	121	B14/4 (6% Autism stipend)
Martin	Karren M.	Instructional Asst./Special Ed. I	Temporary additional hours NTE 2.90hrs/day	12/3/18	22	15.50/wk	122	B14/6
Spindola	Karissa M.	Clerical Asst. II/BB	Temporary additional hours NTE 24.00hrs through 1/4/19	1/2/19	56	8.00	565	B20/2
Jeffrey	Kenneth J.	Transporter	Temporary additional hours NTE 24.00hrs through 1/7/19	1/3/19	90	8.00	606	B20/6
Druckenmiller	Gregory T.	Instructional Asst./Special Ed. I	Temporary additional hours NTE 3.00hrs/day	12/3/18	22	3.00	122	B14/2
Alva	Elizabeth	Social Service Assistant	Temporary additional hours NTE 3.00hrs/day	12/21/18	51	8.00	391	B17/3
Duran	Aurora V.	Instructional Asst./Special Ed. I	Temporary additional hours NTE 3.00hrs/day through 2/1/19	11/7/18	22	3.00	122	B14/1
Rivera	Angela R.	Instructional Asst./Special Ed. I	Temporary additional hours NTE 3.00hrs/day through 3/4/19	12/17/18	12	15.00/wk	121	B14/2
Nahrwold	Riley M.	Instructional Asst./Recreation	Temporary additional hours NTE 4.00hrs/wk through 12/20/18	8/13/18	11	19.75/wk	302	B11/2
Illingworth	Shannon T.	Supervisor of Nutrition Services	Temporary additional hours NTE 6.00hrs through 1/4/19	1/2/19	90	8.00	606	M10/2
Lu	Angela C.	Account Clerk I	Temporary additional hours NTE 6.00hrs/day	12/21/18	50	6.00	606	B20/2
Berdeja	David	Bus Driver	Temporary additional hours NTE 6.00hrs/day	12/21/18	56	26.60/wk	565	B21/6

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Mendoza	Sandra G.	After School Program Site Lead	Temporary additional hours NTE 8.00hrs/wk through 03/22/19	1/21/19	60	34.00/wk	329	B18/6
Reeves	Ronann J.	After School Program Site Lead	Temporary additional hours NTE 8.00hrs/wk through 03/22/19	1/21/19	60	34.00/wk	329	B18/3
Jackson	Dena	School Office Manager	Transfer from Commonwealth to Golden Hill	1/7/19	12	8.00	403	B25/6
Mota	Carlos J.	Instructional Asst./Special Ed. II B	Transfer from Fern Dr to Ladera Vista	8/13/18	17	6.00	504/122	B14/5
Vega	Angela M.	School Office Manager	Transfer from Golden Hill to Orangethorpe and adding 1% Bilingual Stipend	1/7/19	15	8.00	403	B25/6 (1% bilingual stipend)
Paule	Ruby D.	Instructional Asst./Special Ed. II B	Transfer from Laguna Road to Student Support Services	12/6/18	54	6.00	504/505	B14/6 (6% Autism stipend)
Arias Eyre	Gabriella	School Office Manager	Transfer from Orangethorpe to Commonwealth	1/7/19	21	8.00	403	B25/6
Ravelo	Melissa J.	Instructional Asst./Regular	Transfer from Orangethorpe to Valencia Park and Increase hours from 15.00hrs/wk to 17.50hrs/wk	1/7/19	28	3.50	310	B11/1
Johnson	Kevin J.	Instructional Asst./Special Ed. I	Transfer from Richman to Commonwealth	1/8/19	12	6.00	248	B14/1
Lilly	Euna Denee	Instructional Asst./Special Ed. II B	Transfer from Student Support Services to Laguna Road	12/10/18	18	6.00	504/122	B14/4 (6% Autism stipend)

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Bernardo	Krysten E.	Instructional Asst./Special Ed. II B	Transfer from Student Support Services to Pacific Drive	1/7/19	54	6.00	505/504	B14/1 (6% autism stipend)
Romo	Claribel	Instructional Asst./Recreation	Voluntary demotion from After School Program Site Lead	11/6/18	27	19.50/wk	208	B11/4
Rodriguez Merced	Daniela J.	Instructional Asst./Recreation	Voluntary demotion from After School Program Site Lead and transfer to ASP - Rolling Hills	1/21/19	60	19.50/wk	085	B11/4
Jimenez	Irma M.	Playground Supervisor	Voluntary reduction of hours from 16.50hrs/wk to 6.00hrs/wk	12/3/18	11	6.00/wk	100	B11/1
Chon	Hanna S.	Technology, Library and Media Asst.	Voluntary reduction of hours from 40.00hrs/wk to 20.00hrs/wk	1/14/19	59	20.00/wk	409	B21/6
Naranjo	Angela I.	Instructional Asst./Recreation	Working out of class - After School Program Site Lead through 12/14/18	11/1/18	60	30.00/wk	329	B18/4
Naranjo	Angela I.	Instructional Asst./Recreation	Working out of class - After School Program Site Lead through 3/22/19 - NTE 30hrs/wk	1/21/19	60	30.00/wk	329	B18/4

CONSENT ITEM

DATE: February 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE CLASSIFIED TUITION REIMBURSEMENTS

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to CSEA contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Elizabeth Alva – Course Taken at Biola University:
History 101 World Civilizations II
Total amount payable of \$500.00

Eun Choung – Courses Taken at Fullerton College:
Comm 105F Interpersonal Communication
Phil 170F Logic and Critical Thinking
Total amount payable of \$94.38

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees Tuition Reimbursement (Unrestricted General Fund) for the 2018/2019 fiscal year. \$5,000.00 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursements.

CH:CL:yd

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

PREPARED BY: Helene Morris, Director of Administrative Services

SUBJECT: **APPROVE/RATIFY 2018/2019 AGREEMENT #47441 FOR PROVISION OF ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP SERVICES (OCFNLPS) PROGRAM AT LAGUNA ROAD SCHOOL AND NICOLAS JR. HIGH SCHOOL EFFECTIVE NOVEMBER 1, 2018**

Background: Friday Night Live Partnership Mission Statement: To build partnerships for positive and healthy youth development, which engages youth as active leaders and resources in their communities.

The Orange County Friday Night Live Partnership Services (OCFNLPS) takes the form of a partnership service program on school campuses and in community-based organizations. The voluntary program provides support and opportunities for young people to develop meaningful skills while addressing alcohol, tobacco, and other drug and violence issues at their schools and in their communities.

Each partnership service program consists of a group of young people, along with an adult advisor, who work together to make positive changes in their schools and communities. OCFNLPS staff provide technical assistance, leadership training, and support for chapter development. Students meet during the lunch break.

Laguna Road School and Nicolas Jr. High School have offered a Friday Night Live Partnership Services program since the program was developed several years ago. The Orange County Department of Education, as part of an agreement with the County of Orange, wishes to contract with Fullerton School District, Laguna Road School and Nicolas Jr. High School. Orange County Department of Education is offering a total of \$2,000 in stipends. The two staff members at Laguna Road School and Nicolas Jr. High School who serve as advisors to the program will receive the stipends upon presentation of satisfactory documentation. The staff members' names are:

<u>Laguna Road School:</u>		<u>Nicolas Jr. High School</u>	
Pam Penner	\$334	Lauren Comini	\$500
Bonnie Winthrop	\$333	Shawn Moen	\$500
Meagan Merda	\$333		

Rationale: Students at Laguna Road School and Nicolas Jr. High School have benefited from the many opportunities for school service, student leadership, and social interactions, which are features of the program. This program also fulfills a requirement of our District's Safe School Plan.

Funding: A \$2,000 stipend reimbursement will be received from Orange County Department of Education.

Recommendation: Approve/Ratify 2018/2019 Agreement #47441 for Provision of Orange County Friday Night Live Partnership Services (OCFNLPS) Program at Laguna Road School and Nicolas Jr. High School effective November 1, 2018.



ORANGE COUNTY DEPARTMENT OF EDUCATION
CONTRACTS UNIT
ADMINISTRATIVE SERVICES DIVISION
200 Kalmus Drive, P. O. Box 9050
Costa Mesa, California 92628-9050

October 22, 2018

Fullerton School District
Attn: Chad Hammitt, Asst. Supt., Personnel

BOX 22

Dear Mr. Hammitt:

Re: (Service Agreement) ~ OCDE Agreement #: **47441**

1. _____ Sign and return all of the enclosed Agreements. A fully executed Agreement will be mailed to your attention.
2. **Please have your organization's Authorized Signer's Sign the enclosed Agreements, and return one (1) original to my attention to the above address.**
3. _____ There is one (1) executed Agreement is enclosed for your files. We have kept one (1) original for our records.
4. _____ Certificate of Insurance:
_____ Certificate of Insurance required pursuant to the Insurance Section

_____ Orange County Superintendent of Schools Certificate of Insurance will be mailed under separate cover.
5. _____ Form W-9, Request for Taxpayer Identification Number:

Maggie Solórzano, Administrative Technician
Phone: (714) 966- 4449 Fax: (714) 668-7955, Email: msolorzano@ocde.us

2 AGREEMENT FOR PROVISION OF
3 ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP SERVICES
4 BETWEEN
5 ORANGE COUNTY SUPERINTENDENT OF SCHOOLS
6 AND
7 FULLERTON SCHOOL DISTRICT
8 FISCAL YEAR 2018-2019

9 This AGREEMENT, entered into this 1st day of November, 2018, which
10 date is enumerated for purposes of reference only, is by and between
11 Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa,
12 California 92626, hereinafter referred to as "SUPERINTENDENT", and
13 Fullerton School District, 1401 West Valencia Drive, Fullerton,
14 California 92803, hereinafter referred to as "DISTRICT".

15 WITNESSETH:

16 WHEREAS, SUPERINTENDENT has entered into an AGREEMENT with the
17 COUNTY OF ORANGE, hereinafter referred to as "COUNTY", to offer Orange
18 County Friday Night Partnership services to the residents of Orange
19 County; and

20 WHEREAS, SUPERINTENDENT is desirous of contracting with DISTRICT
21 for the provision of Orange County Friday Night Live Partnership advisor
22 stipends in order to comply with the Agreement with COUNTY to provide
23 comprehensive primary prevention programs to the residents of Orange
24 County; and

25 WHEREAS, DISTRICT is specially trained, experienced and competent
to perform the services required, and is agreeable to the rendering of
such services according to the terms and conditions hereinafter set
forth.

NOW, THEREFORE, IT IS MUTUALLY AGREED AS FOLLOWS:

1 1.0 SCOPE OF WORK. SUPERINTENDENT hereby engages DISTRICT as an
2 independent contractor to provide the services as described in the
3 "2018-2019 Participation & Stipend Requirements for School-Based
4 Chapters", which is attached hereto as Exhibit "A" and incorporated
5 herein by this reference. SUPERINTENDENT shall provide advisor stipends
6 to the designated Orange County Friday Night Live chapter advisor(s)
7 at: Laguna Road Elementary School, Parks Junior High School. DISTRICT
8 hereby agrees to perform said work upon the terms and conditions
9 hereinafter set forth for the Community & Student Support Services
10 Program.

11 2.0 TERM. DISTRICT shall commence providing services under this
12 AGREEMENT on November 1, 2018 and will diligently perform as required
13 and complete performance by June 30, 2019, subject to termination as
14 set forth in this AGREEMENT.

15 3.0 PAYMENT.

16 A. SUPERINTENDENT agrees to pay DISTRICT for services
17 satisfactorily rendered pursuant to Section 1.0 of this AGREEMENT the
18 total sum not to exceed Two thousand dollars (\$2,000.00).

19 Reimbursement for Advisor Stipends shall be made at the maximum rate of
20 One thousand dollars (\$1,000.00) for each eligible school chapter.

21 Verification and completion of all activities by June 1, 2019, is
22 required to receive full stipend. Payment to DISTRICT shall be made
23 upon satisfactory performance of activities identified in Section 1.0
24 of this AGREEMENT, satisfactory completion of reporting requirements,
25 and receipt and approval of an itemized invoice. DISTRICT'S invoice is
due to SUPERINTENDENT no later than June 29, 2019. Payment shall be

1 mailed to: Fullerton School District, 1401 West Valencia Drive,
2 Fullerton, California 92803, or at such other place as DISTRICT may
3 designate in writing. Payment shall be made within thirty (30) days
4 from receipt of an accurate invoice from DISTRICT.

5 B. DISTRICT shall not claim reimbursement for food, equipment
6 purchases, or services provided beyond the expiration and/or termination
7 of this AGREEMENT, except as may otherwise be provided under this
8 AGREEMENT.

9 C. SUPERINTENDENT may withhold or delay any payment should
10 DISTRICT fail to comply with any of the provisions set forth in this
11 AGREEMENT.

12 D. The obligation of SUPERINTENDENT under this AGREEMENT is
13 contingent upon the availability of funds furnished by the State of
14 California. In the event that such funding is terminated or reduced,
15 this AGREEMENT may be terminated, and SUPERINTENDENT'S fiscal
16 obligations hereunder shall be limited to the amount owed to DISTRICT
17 for services thus far performed at the time notice is given to DISTRICT.
18 SUPERINTENDENT shall provide DISTRICT written notification of such
19 termination. Notice shall be deemed given when received by the DISTRICT
20 or no later than three (3) days after the day of mailing, whichever is
21 sooner.

22 4.0 EXPENSES. SUPERINTENDENT shall not be liable to DISTRICT for any
23 costs or expenses paid or incurred by DISTRICT in performing services
24 for SUPERINTENDENT, except as follows: N/A.

25 5.0 INDEPENDENT CONTRACTOR. DISTRICT, in the performance of this
AGREEMENT, shall be and act as an independent contractor. DISTRICT

1 understands and agrees that he/she and all of his/her employees shall
2 not be considered officers, employees or agents of the SUPERINTENDENT,
3 and are not entitled to benefits of any kind or nature normally provided
4 employees of the SUPERINTENDENT and/or to which SUPERINTENDENT'S
5 employees are normally entitled, including, but not limited to, State
6 Unemployment Compensation or Workers' Compensation. DISTRICT assumes
7 the full responsibility for the acts and/or omissions of his/her
8 employees or agents as they relate to the services to be provided under
9 this AGREEMENT. DISTRICT shall assume full responsibility for payment
10 of all federal, state and local taxes or contributions, including
11 unemployment insurance, social security and income taxes with respect
12 to DISTRICT'S employees.

13 6.0 HOLD HARMLESS. DISTRICT agrees to and does hereby indemnify, hold
14 harmless and defend the SUPERINTENDENT, the Orange County Board of
15 Education and its officers, agents and employees from every claim or
16 demand made and every liability, loss, damage or expense, of any nature
17 whatsoever, which may be incurred by reason of:

18 (a) Liability for damages for: (1) death or bodily injury
19 to person; (2) injury to, loss or theft of property; or
20 (3) any other loss, damage or expense arising out of (1) or
21 (2) above, sustained by the DISTRICT or any person, firm or
22 corporation employed by the DISTRICT, either directly or by
23 independent contract, upon or in connection with the services
24 called for in this AGREEMENT, however caused, except for
25 liability for damages referred to above which result from
the sole negligence or willful misconduct of the

1 SUPERINTENDENT, the Orange County Board of Education, or its
2 officers, employees or agents.

3 (b) Any injury to or death of any persons, including the
4 SUPERINTENDENT or its officers, agents and employees, or
5 damage to or loss of any property caused by any act, neglect,
6 default, or omission of the DISTRICT, or any person, firm or
7 corporation employed by the DISTRICT, either directly or by
8 independent contract, arising out of, or in any way connected
9 with, the services covered by this AGREEMENT, whether said
10 injury or damage occurs either on or off SUPERINTENDENT'S
11 property, except for liability for damages which result from
12 the sole negligence or willful misconduct of the
13 SUPERINTENDENT, the Orange County Board of Education, or its
14 officers, employees or agents.

15 (c) Any liability for damages which may arise from the
16 furnishing or use of any copyrighted or uncopyrighted matter
17 or patented or unpatented invention under this AGREEMENT.

18 7.0 ASSIGNMENT. The obligations of the DISTRICT pursuant to this
19 AGREEMENT shall not be assigned by the DISTRICT without prior written
20 approval of SUPERINTENDENT.

21 8.0 TOBACCO USE POLICY. In the interest of public health,
22 SUPERINTENDENT provides a tobacco-free environment. Smoking or the use
23 of any tobacco products are prohibited in buildings and vehicles, and
24 on any property owned, leased or contracted for by the SUPERINTENDENT
25 pursuant to SUPERINTENDENT Policy 400.15. Failure to abide with

1 conditions of this policy could result in the termination of this
2 AGREEMENT.

3 9.0 NON-DISCRIMINATION. DISTRICT agrees that it will not engage in
4 unlawful discrimination in employment of persons because of race, color,
5 religious creed, national origin, ancestry, physical handicap, medical
6 condition, marital status, or sex of such persons.

7 10.0 TERMINATION. SUPERINTENDENT or DISTRICT may, at any time, with or
8 without case, terminate this AGREEMENT. SUPERINTENDENT and DISTRICT
9 shall provide written notice to the other party thirty (30) days in
10 advance of termination. SUPERINTENDENT shall compensate DISTRICT only
11 for services satisfactorily rendered to the date of termination. Written
12 notice by SUPERINTENDENT shall be sufficient to stop further performance
13 of services by DISTRICT. Notice shall be deemed given when received by
14 SUPERINTENDENT or DISTRICT or no later than three (3) days after the
15 day of mailing, whichever is sooner.

16 11.0 NOTICE. All notices or demands to be given under this AGREEMENT
17 by either party to the other, shall be in writing and given either by:
18 (a) personal service or (b) by U.S. Mail, mailed either by registered
19 or certified mail, return receipt requested, with postage prepaid.
20 Service shall be considered given when received if personally served or
21 if mailed on the third day after deposit in any U.S. Post Office. The
22 address to which notices or demands may be given by either party may be
23 changed by written notice given in accordance with the notice provisions
24 of this section. As of the date of this AGREEMENT, the addresses of the
25 parties are as follows:

DISTRICT: Fullerton School District
1401 West Valencia Drive

1 Fullerton, California 92803
2 Attn: _____

3 SUPERINTENDENT: Orange County Superintendent of Schools
4 200 Kalmus Drive
5 P.O. Box 9050
6 Costa Mesa, California 92628-9050
7 Attn: Patricia McCaughey

8 12.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek
9 redress for violation of, or to insist upon, the strict performance of
10 any term or condition of this AGREEMENT, shall not be deemed a waiver
11 by that party of such term or condition, or prevent a subsequent similar
12 act from again constituting a violation of such term or condition. Or
13 prevent a subsequent similar act from again constituting a violation of
14 such term or condition. Nevertheless continue in full force and effect,
15 and shall not be affected, impaired or invalidated in any way.

16 13.0 SEVERABILITY. If any term, condition or provision of this
17 AGREEMENT is held by a court of competent jurisdiction to be invalid,
18 void, or unenforceable, the remaining provisions will nevertheless
19 continue in full force and effect, and shall not be affected, impaired
20 or invalidated in anyway.

21 14.0 APPLICABLE LAWS. The services completed herein must meet the
22 approval of the SUPERINTENDENT and shall be subject to the
23 SUPERINTENDENT'S general right of inspection to secure the satisfactory
24 completion thereof. DISTRICT agrees to comply with all federal, state
25 and local laws, rules, regulations and ordinances that are now or may
in the future become applicable to DISTRICT, DISTRICT'S business,
equipment and personnel engaged in operations covered by this AGREEMENT
or accruing out of the performance of such operations.

1 15.0 TRAFFICKING VICTIMS PROTECTION ACT OF 2000. DISTRICT and its
2 Subcontractors, if any, that provide services covered by this AGREEMENT
3 shall comply with Section 106(g) of the Trafficking Victims Protection
4 Act of 2000 (22 U.S.C. 7104(g)) as amended by Section 1702.

5 16.0 LOBBYING. DISTRICT shall not use the funds provided by means of
6 this AGREEMENT for lobbying any governmental agency or official.
7 DISTRICT shall file all certificates and reports in compliance with the
8 requirement pursuant to Title 31, Section 1352, U.S.C.A.

9 17.0 GOVERNING LAW. The terms and conditions of this AGREEMENT shall
10 be governed by the laws of the State of California with venue in Orange
11 County, California.

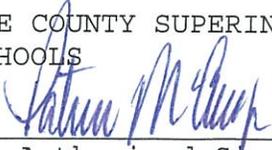
12 18.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
13 attached hereto constitute the entire agreement among the Parties to it
14 and supersedes any prior or contemporaneous understanding or agreement
15 with respect to the services contemplated, and may be amended only by
16 a written amendment executed by both Parties to the AGREEMENT.

17 IN WITNESS WHEREOF, the Parties hereto set their hands.

18 DISTRICT: FULLERTON SCHOOL
DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

19 BY: _____
20 Authorized Signature

BY: 
Authorized Signature

21 PRINTED NAME: _____

PRINTED NAME: Patricia McCaughey

22 TITLE: _____

TITLE: Administrator

23 DATE: _____

DATE: October 18, 2018

24 FSD-OCFNLP Advisor Stipend(47441)19
Zip6

ORANGE COUNTY DEPARTMENT OF EDUCATION • ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP

FNL Kids

2018-2019 Participation & Stipend Requirements for School-Based Chapters

This document reflects the integrity and funding requirements of the Orange County Friday Night Live Partnership (OCFNLP). Friday Night Live Kids (FNL Kids) advisors who meet the requirements listed have the opportunity to receive an advisor stipend. Amounts listed reflect payment distribution for the 2018-2019 fiscal year. Each component may be counted only one time. Maximum obligation is \$1,000 per school site.

Requirement	Stipend
1. Name, Membership, Meetings, Standards of Practice, and Co-branding: Utilize the FNL Kids name for meetings, events, and activities. Maintain a FNL Kids chapter, including a minimum of one (1) advisor and ten (10) youth; hold and facilitate a minimum of two (2) chapter meetings per month; uphold the Standards of Practice. For chapters that are co-branding with another leadership group, uphold the Co-Branding Guidelines.	\$50
2. Annual Paperwork: Complete and submit the following paperwork by October 5, 2018: Chapter Profile, Chapter Application, Participation Requirements, and Lobbying Policy.	\$50
3. Monthly Logs: Due monthly by the 10 th day of the following month.	\$100
4. Advisor Leadership Training: Participate in the Advisor Leadership Training. In addition, all new advisors must participate in the Advisor 101 training.	\$100
5. Fall Youth Training: Participate in the Fall Leadership Training or a 3-hour training conducted at school site.	\$100
6. Spring Youth Training/Event: Participate in the Spring Leadership Training and/or the Chapter Recognition Ceremony.	\$100
7. Program Evaluation: Administer the pre-survey to chapter youth by the third chapter meeting of the year. Administer the post-survey to chapter youth in April. A minimum of 80% of current chapter members must participate in the pre and post survey.	\$100
8. Alcohol and Other Drug Prevention Activities: Implement two (2) youth-led activities that focus on the prevention of alcohol or other drugs. <i>For credit: Submit description on monthly logs and include photo.</i>	\$200
9. School-based Prevention Activity #1: Conduct one (1) prevention activity by December 31, 2018 that results in contact with 60% of the grade 4-6 school population. <i>For credit: Submit description on monthly logs and include photo.</i>	\$100
10. School-based Prevention Activity #2: Conduct one (1) prevention activity by June 15, 2019 that results in contact with 60% of the grade 4-6 school population. <i>For credit: Submit description on monthly logs and include photo.</i>	\$100

I have read and understand the requirements in this document.

Chapter Name		
Print Advisor's Name	Advisor's Signature	Date
Print Principal's Name	Principal's Signature	Date



Orange County Friday Night Live Partnership (OCFNLP) is administered by the Orange County Department of Education with funding from the Orange County Health Care Agency, Alcohol and Drug Education and Prevention Team.



ORANGE COUNTY DEPARTMENT OF EDUCATION • ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP

Club Live

2018-2019 Participation & Stipend Requirements for School-Based Chapters

This document reflects the integrity and funding requirements of the Orange County Friday Night Live Partnership (OCFNLP). Club Live advisors who meet the requirements listed have the opportunity to receive an advisor stipend. Amounts listed reflect payment distribution for the 2018-2019 fiscal year. Each component may be counted only one time. Maximum obligation is \$1,000 per school site.

Requirement	Stipend
1. Name, Membership, Meetings, Standards of Practice, and Co-branding: Utilize the Club Live name for meetings, events, and activities. Maintain a Club Live chapter, including a minimum of one (1) advisor and ten (10) youth; hold and facilitate a minimum of two (2) chapter meetings per month; uphold the Standards of Practice. For chapters that are co-branding with another leadership group, uphold the Co-Branding Guidelines.	\$50
2. Annual Paperwork: Complete and submit the following paperwork by October 5, 2018: Chapter Profile, Chapter Application, Participation Requirements, and Lobbying Policy.	\$50
3. Monthly Logs: Due monthly by the 10 th day of the following month.	\$100
4. Advisor Leadership Training: Participate in the Advisor Leadership Training. In addition, all new advisors must participate in the Advisor 101 training.	\$100
5. Fall Youth Training: Participate in the Fall Leadership Training or a 3-hour training conducted at school site.	\$100
6. Spring Youth Training/Event: Participate in the Spring Leadership Training and/or the Chapter Recognition Ceremony.	\$100
7. Program Evaluation: Administer the pre-survey to chapter youth by the third chapter meeting of the year. Administer the post-survey to chapter youth in April. A minimum of 80% of current chapter members must participate in the pre and post survey.	\$100
8. Alcohol and Other Drug Prevention Activities: Implement two (2) youth-led activities that focus on the prevention of alcohol or other drugs. <i>For credit: Submit description on monthly logs and include photo.</i>	\$200
9. School-based Prevention Activity #1: Conduct one (1) prevention activity by December 31, 2018 that results in contact with 50% of the school population. <i>For credit: Submit description on monthly logs and include photo.</i>	\$100
10. School-based Prevention Activity #2: Conduct one (1) prevention activity by June 15, 2019 that results in contact with 50% of the school population. <i>For credit: Submit description on monthly logs and include photo.</i>	\$100

I have read and understand the requirements in this document.

Chapter Name		
Print Advisor's Name	Advisor's Signature	Date
Print Principal's Name	Principal's Signature	Date



Orange County Friday Night Live Partnership (OCFNLP) is administered by the Orange County Department of Education with funding from the Orange County Health Care Agency, Alcohol and Drug Education and Prevention Team.



CONSENT ITEM

DATE: February 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **APPROVE RENEWAL AGREEMENT WITH EFILECABINET EFFECTIVE FEBRUARY 13, 2019 THROUGH FEBRUARY 28, 2020**

Background: The District has implemented an online personnel file management system to improve efficiency within Personnel Services. The Board approved a service contract with eFileCabinet on February 13, 2018. The product is as-promised and the District wishes to renew its service agreement with eFileCabinet.

Rationale: Renewing the service agreement with eFileCabinet will allow staff in Personnel Services to continue to use the system and access the District's personnel records.

Funding: Cost not to exceed \$5,030 and is to be charged to Certificated Personnel budget (#553).

Recommendation: Approve renewal agreement with eFileCabinet effective February 13, 2019 through February 28, 2020.

CH:nm
Attachment



eFileCabinet

Your Requested Quote Is Ready.

Quote for Fullerton School District - 2019 Renewal
QUOTE # Q028348

CONTACT:
Eric Barker
ebarker@efilecabinet.com
(801) 841-3225

Nina Mota
Fullerton School District
Fullerton, CA 92833
(714) 447-7451 x1

Dear Nina Mota,

Thank you for the opportunity to work with your business, and we look forward to continuing working with you as we move forward with renewing your subscription.

After our discussion and analysis of your business's continuing needs, I am happy to provide you with this detailed quote for renewing your eFileCabinet subscription. If you have any questions that are not addressed in your quote, please let me know so that I can address them. Otherwise, if you are ready to move forward with your renewal, sign the digital consent form on the online quote.

I am here to help make your eFileCabinet experience as easy as possible so that you can focus on running your business. It's what we do, and we'd love the opportunity to serve you.

Best Regards,

Eric Barker
(801) 841-3225 | ebarker@efilecabinet.com
3300 N Ashton Blvd, Lehi, UT 84043



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"What we expect to see is document management will be just like email, where it's going to be an essential capability that your knowledge workers are going to require." – Gartner Research, 2014



RENEWAL ORDER FORM

Quote Number: Q028348

Name: Quote for Fullerton School District -
2019 Renewal

eFileCabinet

3300 N Ashton Blvd.

Suite 400

Lehi, UT 84043

Tel: (877) 574-5505

<p>Bill To</p> <p>Fullerton School District Nina Mota Fullerton, CA 92833</p>	<p>Sold To</p> <p>Fullerton School District Nina Mota Fullerton, CA 92833</p>
<p>Subscription Name: A-S00022346 Start Date: 02/15/2019 Renewal Term: 12</p>	<p>Currency: USD</p>

DETAIL	NAME	QUANTITY	EFFECTIVE-PRICE	DISCOUNT	TOTAL
Updated "Professional"	eFileCabinet Online Professional	10	\$468.00	40%	\$4,680.00
Updated "OCR Unlimited"	eFileCabinet Online Add-ons OCR Unlimited	1	\$350.00	65%	\$350.00
Subtotal:					\$5,030.00
Tax:					\$0.00
TOTAL:					\$5,030.00



RENEWAL ORDER FORM

DESCRIPTION

--

Upon signature by Customer and submission to eFileCabinet, this Order Form shall become legally binding and governed by the [Terms of Service](#) for eFileCabinet Online, and the [Software License Agreement](#) for eFileCabinet On-Premise, between eFileCabinet Inc. and Customer unless otherwise agreed by eFileCabinet and Customer.

Customer: Fullerton School District

Name _____

Business Title _____

Date _____

CONSENT ITEM

DATE: February 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: REVIEW ORANGE COUNTY DEPARTMENT OF EDUCATION'S WILLIAMS SETTLEMENT LEGISLATION SECOND QUARTER REPORT FOR 2018/2019

Background: The Orange County Department of Education (OCDE) conducts annual reviews pursuant to the Williams Settlement Legislation. The attached report reflects monitoring of teacher assignments by the OCDE from October 2018 through December 2018 Pursuant to Education Code §1240(2)(H), a copy of the report is being shared with the Board.

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Review Orange County Department of Education's Williams Settlement Legislation Second Quarter Report for 2018/2019.

CH:nm
Attachment



**ORANGE COUNTY
DEPARTMENT
OF EDUCATION**

200 KALMUS DRIVE
P.O. BOX 9050
COSTA MESA, CA
92628-9050

(714) 966-4000

FAX (714) 432-1916

www.ocde.us

AL MIJARES, Ph.D.
County Superintendent
of Schools

**ORANGE COUNTY
BOARD OF EDUCATION**

MARI BARKE

JOHN W. BEDELL, PH.D.

REBECCA "BECKIE" GOMEZ

LISA SPARKS, PH.D.

KEN L. WILLIAMS, D.O.

DATE: January 25, 2018

TO: Robert Pletka, Ed.D., Superintendent, Fullerton School District

FROM: Nicole Savio Newfield, Administrator, Student Achievement and Wellness

SUBJECT: Williams Settlement Legislation 2nd Quarter Report

I am pleased to provide the second quarter Williams Settlement Legislation report for the 2018-19 fiscal year. This report represents activity conducted by the Orange County Department of Education (OCDE) during October, November, and December 2018. California Education Code section 1240(2)(H) requires this report to be provided to your Board at a regularly scheduled meeting held in accordance with public notification requirements.

SECOND QUARTER REPORT

Uniform Complaint Procedures (UCP)

- OCDE requested data regarding uniform complaints related to textbooks and instructional materials, facility conditions, and teacher vacancies or misassignments received during the first quarter.
- No complaints were filed in your district during the period of July through September 2018.

Upcoming Quarter

- Teacher assignment monitoring
- School Accountability Report Card (SARC) review
- Uniform Complaint Procedure reporting

If you have any questions regarding this report, please contact me at (714) 966-4385 or nsavio@ocde.us.

On behalf of Dr. Al Mijares, County Superintendent of Schools, thank you for your diligent efforts to address the Williams Settlement Legislation requirements.

NSN:ag

c: Al Mijares, Ph.D., County Superintendent of Schools
Susan Albano, Director, Educational Services

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE AGREEMENT #UCI-1819BC-017 BETWEEN FULLERTON SCHOOL DISTRICT AND THE REGENTS OF THE UNIVERSITY OF CALIFORNIA FOR PROFESSIONAL DEVELOPMENT EFFECTIVE FEBRUARY 28, 2019 THROUGH APRIL 5, 2019**

Background: In July 2016, the current History-Social Science Framework was adopted by the California State Board of Education. The History-Social Science Framework is a guide for educators in the implementation of the history-social science content. Four elements were identified as the overarching themes: content, inquiry, literacy, and citizenship. Each element is embedded in each grade level. Grades 7 and 8 teachers have also been implementing Document Based Question (DBQ) for the last four years. DBQ is an inquiry method requiring students to think and write critically to support their thesis through primary source evidence.

Rationale: To provide professional development for history-social science teachers in grades 7 and 8, the staff developers at the University of California will help teachers connect their current implementation of DBQ with the current framework. Teachers will unpack the History-Social Science Framework and write lesson plans incorporating DBQ and the Framework with the guidance of the professional developer.

Funding: Cost not to exceed \$2,700 for two (2) professional development days and is to be paid from Unrestricted General Fund (#401).

Recommendation: Approve Agreement #UCI-1819BC-017 between Fullerton School District and the Regents of the University of California for professional development effective February 28, 2019 through April 5, 2019.

EF:TL:nm
Attachment



This Sales and Services Agreement (this "Agreement"), dated 2/12/2019 (the "Effective Date"), is by and between The Regents of the University of California ("University"), a California public corporation, on behalf of the University of California, Irvine, UCI History Project, and Fullerton School District ("Client"), having a principal place of business at 1401 West Valencia Drive Fullerton, CA 92833.

In consideration of the mutual agreements in this Agreement, the parties agree to the following:

Section 1 – Term and Termination.

1.1. Term

The Term of this Agreement shall be the period set forth in the Statement of Work, which is attached hereto as Exhibit A and incorporated herein by reference (hereinafter, "Exhibit A").

1.2. Termination for Convenience.

Either party may terminate this Agreement for any reason upon thirty (30) days' written notice. When this Agreement is terminated for convenience under this provision, Client shall pay University the pro rata fees for the Services through the date the notice of termination was effective, and all costs and any non-cancelable obligations incurred by University up to and including the date of termination.

1.3. Termination for Cause.

Either party may terminate this Agreement upon the material breach of this Agreement by the other party, by giving the other party thirty (30) days' prior written notice specifying the breach and expressing its intent to terminate. If such breach is not cured by the breaching party within thirty (30) days of receipt of the notice, this Agreement may be immediately terminated at the option of the non-breaching party upon written notice to the breaching party. If Client is more than thirty (30) days delinquent in any payment due under this Agreement, such delinquency shall constitute a "material breach" of this Agreement for the purposes of this provision.

Section 2 – Statement of Work.

2.1. Services.

University shall perform the services set forth in Exhibit A (the "Services").

2.2. Ownership/License of Deliverables.

Client shall own the Deliverables (as defined in Exhibit A) upon payment in full to University for the Services; provided, however, that University reserves and retains an irrevocable, fully-paid, worldwide right to use the Deliverables for educational and/or research purposes. Notwithstanding the foregoing, University does not transfer, and hereby retains and reserves, all rights in Background Intellectual Property (as defined below). Furthermore, any and all improvements in University's Background Intellectual Property, which are conceived or reduced to practice by University during the course of the Services, shall remain the sole property of University.

"Background Intellectual Property" shall mean all intellectual property, including without limitation, technical information, know-how, copyrights, trademarks, patents and trade secrets, ideas, thoughts, concepts, processes, techniques, data, models, drawings inventions and software, that is or was conceived, created or developed prior to, or independent of, the Services.

Client shall indemnify, defend, and hold harmless University, its officers, agents, and employees against all losses, damages, liabilities, costs, and expenses (including but not limited to attorneys' fees) resulting from any judgment or proceeding in which it is determined, or any settlement agreement arising out of the allegation, that Client's furnishing or supplying University with parts, goods, components, programs, practices, methods or other property under this Agreement (collectively, "Client Materials") or University's use of Client Materials constitutes an

infringement of any patent, copyright, trademark, trade name, trade secret, or other proprietary or contractual right of any third party. University retains the right to participate in the defense against any such suit or action, and Client shall not settle any such suit or action without University's consent.

2.3. Client Responsibilities.

Client shall provide to University Information/Materials listed in Exhibit A, if any, in a timely and secure manner so as to allow University to perform the Services.

2.4. No Liability for Delay.

University offers priority to its faculty, researchers and students for the use of University facilities and services. Accordingly, University shall not be responsible for any delay caused by University faculty, researchers and students having priority in the use of University facilities and services, and Client's exclusive remedy for University's delay or failure to perform any of its obligations hereunder shall be limited to a refund of any unallocated/unexpended funds paid by Client to University under this Agreement.

2.5. Shipment and Delivery.

Client shall be responsible for the cost of shipping all Deliverables specified herein (including, without limitation, costs of insurance and other related costs). Shipments shall be sent FOB (Client or University, as applicable). University, at its option, may not tender delivery of any Deliverables for which Client has not provided shipping instructions, payment and other required information. If Client postpones or delays delivery of Deliverables for any reason (for example, if Client requests a delay in delivery), Client agrees to reimburse University for any and all storage costs and other additional expenses resulting therefrom.

Unless otherwise stipulated herein, for all shipments of Deliverables, legal title shall pass from University to Client upon University's delivery to the carrier at the shipping point, at which time Client shall take possession of the Deliverables, bearing all risk of loss, paying all insurance, storage and transportation expenses and acting as the importer of record (if applicable).

Any claims for shortages of or damages to Deliverables suffered in transit are the responsibility of Client and shall be submitted by Client directly to the carrier. Client shall identify any shortages or damages at the time of delivery; claims of shortages or damages after the date of delivery are hereby waived.

Section 3 – Fees and Payment Schedule.

3.1 Fees, Schedule and Invoicing.

Client shall pay University for the Services in accordance with the Fees and Payment Schedule set forth in Exhibit A. Client shall pay University within thirty (30) days of the date on the applicable invoice. University shall submit all invoices to Client at the Invoicing Address specified in Exhibit A.

3.2 Service Charge.

Client agrees to pay University a one-percent (1%) service charge per month for any payments that are not made within thirty (30) days.

3.3 Form of Payment.

All payments from Client to University shall be made payable to "The Regents of the University of California" in a form specified in Exhibit A.

Section 4 – Insurance.

4.1 Client Insurance.

Client shall provide proof of insurance, endorsing The Regents of the University of California as additional insured, showing amounts of coverage set forth below. If the insurance is written on a claims-made form, it shall continue for a period of three years following termination of this Agreement. Coverage required herein shall not in any way limit the liability of either party.

Commercial Form General Liability Insurance (contractual liability included):

Each Occurrence:	\$1,000,000
Products/Completed Operations Aggregate:	\$2,000,000
Personal and Advertising Injury:	\$1,000,000
General Aggregate:	\$2,000,000

Workers Compensation as required by law.

4.2 University Insurance.

During the term of this Agreement, University shall keep and maintain self-insurance with minimum limits as follows:

Commercial Form General Liability Insurance:

Each Occurrence:	\$1,000,000
Products/Completed Operations Aggregate:	\$2,000,000
Personal and Advertising Injury:	\$1,000,000
General Aggregate:	\$2,000,000

Workers Compensation as required by law.

Section 5 – Indemnification.

Each party shall defend, indemnify, and hold the other party, its officers, employees, and agents harmless from and against any and all liability, loss, expense, including attorneys' fees, or claims for injury or damages arising out of the performance of this Agreement, but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury (including death) or damages are caused by or result from the negligent or intentional acts or omissions of the indemnifying party, its officers, employees or agents. The party seeking indemnification agrees to provide the other party with prompt notice of any such claim or action and to permit the indemnifying party to defend any claim or action, and to cooperate fully in such defense. The indemnifying party shall not settle or consent to the entry of any judgement in any action, suit or proceeding without the consent of the indemnified party, and such consent to any settlement, which consent shall not be unreasonably withheld, conditioned, or delayed.

Section 6 –Disclaimer of Warranty and Limitation of Liability.

UNIVERSITY MAKES NO WARRANTIES, EITHER EXPRESS OR IMPLIED, AS TO THE SERVICES, THE DELIVERABLES, OR THE RESULTS PROVIDED UNDER THIS AGREEMENT, INCLUDING, BUT NOT LIMITED TO, WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NON-INFRINGEMENT. CLIENT ACKNOWLEDGES THAT THE SERVICES, THE DELIVERABLES, AND THE RESULTS ARE PROVIDED ON AN "AS IS" BASIS AND WITHOUT WARRANTIES OF ANY KIND. CLIENT FURTHER ACKNOWLEDGES THAT IT USES SUCH SERVICES, DELIVERABLES, AND RESULTS AT ITS OWN RISK. UNIVERSITY SHALL BEAR NO RESPONSIBILITY FOR THE SUCCESS OR FAILURE OF THE SERVICES OR DELIVERABLES.

UNIVERSITY SHALL NOT BE LIABLE FOR ANY INDIRECT, CONSEQUENTIAL, INCIDENTAL, SPECIAL, PUNITIVE, OR EXEMPLARY DAMAGES OF ANY KIND ARISING OUT OF OR IN ANY WAY RELATED TO THIS AGREEMENT, WHETHER IN WARRANTY, TORT, CONTRACT, OR OTHERWISE, INCLUDING, WITHOUT LIMITATION, LOSS OF PROFITS OR LOSS OF GOOD WILL, WHETHER OR NOT UNIVERSITY HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES AND WHETHER OR NOT SUCH DAMAGES WERE FORESEEABLE. UNIVERSITY'S AGGREGATE LIABILITY SHALL NOT EXCEED THE FEES RECEIVED BY UNIVERSITY FROM CLIENT PURSUANT TO THIS AGREEMENT DURING THE TWELVE (12) MONTHS PRECEDING CLIENT'S CLAIM. CLIENT EXPRESSLY ACKNOWLEDGES THAT UNIVERSITY SHALL HAVE NO LIABILITY WITH RESPECT TO ANY LOSS OF PROPERTY, MATERIALS, DATA, OR INFORMATION THAT CLIENT PROVIDES TO UNIVERSITY UNDER THIS AGREEMENT.

Section 7 – University Name and Trademarks.

Client agrees that it will not use the name of the University of California, or any abbreviation thereof, or any name of which "University of California" is a part, or any trademarks (including, but not limited to, logo, seal, landmarks, acronyms, campus department names, and graphic images) of the University ("University Marks") in a commercial context, such as may appear

on products, in media (including websites) and print advertisement, without the prior written consent of University's authorized representative. This provision is in compliance with California Education Code section 92000.

University Marks are and shall remain exclusively the property of University. Client shall, neither directly nor indirectly, obtain or attempt to obtain during the Term hereof or at any time thereafter, any right, title or interest in or to University Marks, and Client hereby expressly waives any right which it may have in University Marks. Client recognizes University's exclusive ownership of University Marks.

Section 8 – Export Control and Biohazardous Materials.

If any of the materials and/or information provided to University by Client ("Client Materials") are: export-controlled under the International Traffic in Arms Regulations (22 CFR 120-130), the United States Munitions List (22 CFR 121.1), or Export Administration Regulations (15 CFR 730-774) 500 or 600 series; controlled on a military strategic goods list; Select Agent(s) under 42 CFR Part 73, et seq.; or subject to regulations governing access to such Client Materials, Client shall provide the University Contact (listed on Exhibit A) with written notification that identifies such Client Materials, including their export classification.

Section 9 – Protected Health Information and Personally Identifiable Information.

Client represents that all materials provided to University in connection with this Agreement are de-identified in accordance with the Health Insurance Portability and Accountability Act (HIPAA). Client shall not exchange, reveal, or otherwise share protected health information or personally identifiable information with University.

Section 10 – Force Majeure.

Neither party shall be liable for delays due to causes beyond the party's control (including, but not restricted to, war, civil disturbances, earthquakes, fires, floods, epidemics, quarantine restrictions, freight embargoes, and unusually severe weather). With respect to any delays on the part of University, this Section shall apply in addition to the provision in Section 2.4.

Section 11 – Notices.

Any notice or communication required by this Agreement shall be in writing and shall be deemed to have been duly given if delivered personally, or sent by overnight mail, or prepaid registered mail addressed to the other party at the address set forth on Exhibit A.

Section 12 – Relationship of the Parties.

In the performance of this Agreement, the parties, and their officers, agents and employees, shall act as independent contractors. Nothing in this Agreement shall create, or be construed to be, a joint venture, association, partnership, franchise or other form of business relationship. At no time will the employees, agents or assigns of one party be considered the employees of the other party for any purpose, including but not limited to workers' compensation purposes.

Section 13 – Third Party Beneficiary.

There are no intended third-party beneficiaries to this Agreement.

Section 14 – Conflict of Interest.

Client affirms that, to the best of Client's knowledge, no University employee who has participated in University's decision-making concerning this Agreement has an "economic interest" in this Agreement or Client. A University employee's "economic interest" means:

- A. An investment worth \$2,000 or more in Client or its affiliate;

- B. A position as director, officer, partner, trustee, employee or manager of Client or its affiliate;
- C. Receipt during the past 12 months of \$500 in income or \$440 in gifts from Client or its affiliate; or
- D. A personal financial benefit from this Agreement in the amount of \$250 or more.

In the event of a change in these economic interests, Client shall provide written notice to UC within thirty (30) days after such change, noting such changes. Client shall not be in a reporting relationship to a University employee who is a near relative, nor shall a near relative be in a decision-making position with respect to Client.

Section 15 – Assignment.

Except for University’s ability to assign any payment due hereunder, neither party may assign this Agreement without the prior written consent of the other party. In case such consent is given, the assignee shall agree, in writing, to be subject to all of the terms of this Agreement that are applicable to the assignor.

Section 16 – Severability.

If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions shall nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

Section 17 – Non-Waiver.

Waiver or non-enforcement by either party of a term or condition shall not constitute a waiver or a non-enforcement of any other term or condition or of any subsequent breach of the same or similar term or condition.

Section 18 – Survival.

Provisions of this Agreement, which by their express terms, or by necessary implication, apply for period of time other than specified herein, shall be given effect, notwithstanding termination or expiration.

Section 19 – Amendments.

Any changes, additions or other amendments to this Agreement must be made in a writing, signed by the authorized representatives of Client and University.

Section 20 – Governing Law and Venue.

California law shall control this Agreement and any document to which it is appended. The exclusive jurisdiction and venue for any and all actions arising out of or brought under this Agreement is in a state court of competent jurisdiction, situated in the county in the State of California in which the University campus is located or, where this Agreement covers more than one campus or the Office of the President, the exclusive venue is Alameda County, California.

Section 21 – Signatures and Counterparts.

This Agreement may be executed in two or more counterparts, which may be transmitted via facsimile or electronically, each of which shall be deemed an original and all of which together shall constitute one instrument.

Section 22 – Entire Agreement/Integration.

This Agreement, including Exhibit A, which is hereby incorporated by reference and made a part hereof, sets forth the entire agreement of the parties with respect to the subject matter herein and supersedes any prior or contemporaneous agreements, oral and written, and all other communications between the parties with respect to such subject matter. Any terms and conditions contained in Client’s purchase order, and any NDA or separate scope of work or similar document, shall have no force and effect.

Section 23 - Authority of Parties/Signatories.

Each person signing this Agreement represents and warrants that he or she is duly authorized and has legal capacity to execute this Agreement. Each party represents and warrants to the other that the execution of this Agreement and the performance of such party's obligations hereunder have been duly authorized and that this Agreement is a valid and legal agreement binding on such party and enforceable in accordance with its terms.

**THE REGENTS OF THE UNIVERSITY
OF CALIFORNIA ON BEHALF OF THE
UNIVERSITY OF CALIFORNIA, IRVINE ("University")**

Client: Fullerton School District

(UC Irvine Department Approval) Date
Name: Nicole Gilbertson
Title: Site Director, UCI History Project

Signature Date
Name:
Title:
Tax ID #:

Signature Date
Name: Snehal Bhatt
Title: Chief Procurement Office, Procurement Services

SMOKE AND TOBACCO-FREE ENVIRONMENT: The University of California is committed to a healthy campus and workplace culture and environment. Effective January 2, 2014, the University of California is a Smoke and Tobacco-Free environment. Smoking and the use of smokeless tobacco products (e.g. e-cigarettes and other unregulated nicotine products) is strictly prohibited on all University of California-controlled properties, owned or leased and regardless of location. For more information please see: <http://www.policies.uci.edu/policies/pols/903-14.html>.

EXHIBIT A – STATEMENT OF WORK

I. PARTIES

CLIENT

Full Legal Name: Fullerton School District

Address (principal place of business): 1401 West Valencia Drive
Fullerton, CA 92833

Phone Number: 714-447-2878

Client Contact: Trang Lai
Director of Educational Services

Invoice Remittance Address/Instructions: 1401 West Valencia Drive
Fullerton, CA 92833

NOTICES SHOULD BE SENT TO (IF DIFFERENT THAN ABOVE): Use above

UNIVERSITY

Name (of Campus/Department): UCI History Project

Address: 120 Theory Ste. 150
Irvine, CA 92697-2505

Phone Number: 949-824-2057

University Contact: Nicole Gilbertson

Additional Payee Information (if applicable): NA

NOTICES SHOULD BE SENT TO (IF DIFFERENT THAN ABOVE): See above

II. TERM OF AGREEMENT

This Agreement begins on February 28, 2019 and ends on 4/5/2019, unless terminated earlier by either of the parties pursuant to this Agreement (the "Term").

III. STATEMENT OF WORK

Services:	Guide 7th and 8th grade HSS teachers on how to create lessons connected to the HSS Elements (CLIC); teachers will be able to create the lessons to be implemented within the three hour time frame; develop their own Document –Based Questions
Deliverables:	NA
Information/Materials provided by Client:	NA
Additional Client Responsibilities:	Will meet with teachers before the training to assess needs.

IV. FEES AND PAYMENT SCHEDULE

Fees (i.e., Rates/Cost):	\$450/hour x 6 hours = \$2,700
Payment Schedule:	Payment will be due on April 30, 201
Terms of Payment:	See payment schedule
Limitations of Charges (if any):	NA
Invoicing Address:	120 Theory Ste. 150 Irvine, CA 92697-2505
Form of Payment:	Check payable to UC Regents

All payments must reference the agreement number # UCI-1819BC-017.

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE 2018/2019 NONPUBLIC AGENCY MASTER CONTRACT WITH AUTISM LEARNING PARTNERS FOR SPECIAL EDUCATION AND/OR RELATED SERVICES EFFECTIVE FEBRUARY 13, 2019 THROUGH JUNE 30, 2019**

Background: Nonpublic agencies support student educational programs through a variety of services, which may include occupational therapy, physical therapy, behavioral intervention, etc.

The rates for this nonpublic agency are as follows:

Autism Learning Partners:

1:1 Direct Service by Behavior Technician-BII	\$ 51/per 60 Min
Clinical Supervision by Master Level - BID	\$ 80/per 60 Min
Clinical Supervision by BCBA – BID	\$100/per 60 Min
Functional Behavior Assessment by Master’s Level staff	\$ 80/per 60 Min
Functional Behavior Assessment by BCBA	\$ 98/per 60 Min
Group Training by Master’s Level Staff	\$ 98/per 60 Min
Group Training by BCBA	\$ 98/per 60 Min

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services.

A copy of this contract is available for review in the Superintendent’s Office.

Funding: Total cost of this contract is to be in the amount of the Individualized Service Contracts and is to be paid from Special Education General Fund (#420).

Recommendation: Approve 2018/2019 Nonpublic Agency Master Contract with Autism Learning Partners for Special Education and/or related services effective February 13, 2019 through June 30, 2019.

EF:RG:vm

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND HEALTHY SMILES FOR KIDS OF ORANGE COUNTY FOR PREVENTATIVE DENTAL SERVICES EFFECTIVE FEBRUARY 13, 2019 THROUGH JUNE 30, 2020**

Background: This agenda item provides an agreement for outreach programs for children ages 0-5 at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools as well as Teledentistry services for junior high school children at Beechwood, Ladera Vista, Nicolas, Parks and Fisler Schools provided by Healthy Smiles for Kids of Orange County. Portable equipment will be utilized to provide dental screenings, fluoride, and education to children and parents. Teledentistry also offers cleanings and temporary fillings.

Rationale: The District is very fortunate to have Healthy Smiles for Kids of Orange County provide support in the area of preventative dental services for the students in the District.

Funding: Philanthropic Projects are provided to the District at no cost.

Recommendation: Approve Agreement between Fullerton School District and Healthy Smiles for Kids of Orange County for preventative dental services effective February 13, 2019 through June 30, 2020.

EF:RG:vm
Attachment

PROVIDER SERVICES AGREEMENT

This Provider Services Agreement ("Agreement") is entered into on the 13th day of February, 2019 by and between Healthy Smiles for Kids of Orange County, Inc. ("HSK"), a California non-profit public benefit corporation and Fullerton School District ("District"), a school district in Orange County, California that serves the City of Fullerton.

RECITALS

WHEREAS, HSK has developed a system of dental care designed to provide on-site care to patients through relationships with community-based registered dental hygienists who will provide care and collaborate with dentists using tele-dentistry technology. This system of care is referred to as the Virtual Dental Home ("VDH"), and is further described in Attachment A and Attachment B to this Agreement, and incorporated herein by reference;

WHEREAS, District desires HSK to provide dental health education, dental hygiene, and tele-dentistry services to patients as further described in this Agreement;

WHEREAS, HSK and District desire to formalize their relationship and in consideration of the mutual covenants and promises contained within this Agreement, the parties agree as follows:

1. Services. HSK agrees to provide services as specified in Attachment A and Attachment B, which is incorporated herein by reference.

2. Compensation. HSK will seek reimbursement for services related to this Agreement from private, state, and federal sources. District agrees to assist, facilitate, and support HSK's efforts to obtain reimbursement for services rendered.

3. Compliance with Legal and Ethical Standards. The parties shall comply with all applicable federal, state, and municipal statutes or ordinances. If, after the execution of this Agreement, any new law becomes effective or any binding interpretation of a law by any governmental authority, whether state or federal, is rendered that makes unlawful the relationship between the parties, as set forth in this Agreement, or which requires a change in the relationship between the parties as set forth in this Agreement, then this Agreement shall not terminate, but HSK may, after a consultation with District, amend and revise this Agreement to the extent necessary to comply with any new laws and, to the extent possible, preserve the underlying economic, financial, and service arrangements between the parties.

4. Duration of Agreement and Termination.

A. Commencement. The term of this Agreement shall be from February 13, 2019 to June 30, 2020, and may be extended from year to year thereafter upon mutual consent of the Parties in a signed, written amendment, subject to the limitation that the total term of this Agreement shall not exceed five (5) years.

B. Termination. Both parties shall have the right to terminate this Agreement upon thirty (30) days written notice, with or without cause.

C. Governmental Action. If, pursuant to governmental action, HSK is ordered to cease doing business, this Agreement and HSK's responsibilities thereunder shall terminate.

D. Sale, Merger, or Dissolution of Business. In the event of a sale, merger, dissolution, or other substantial change in ownership or operation of HSK, it may, at its sole discretion and option, terminate this Agreement and end its duties and responsibilities thereunder.

5. No Compensation for Referrals. No term, covenant, or condition of this Agreement shall be construed as requiring or inducing District to refer patients to HSK. District's rights under this Agreement shall not be dependent in any way upon the number of patients referred to HSK.

6. Liability Insurance. At its own expense, HSK shall maintain professional liability insurance coverage in an amount not less than \$1 million per claim, and \$3 million annual aggregate. HSK shall supply District with evidence of such insurance upon request, and shall name District as an additional insured.

At all times relevant to this Agreement, District shall, at its own expense, keep in full force and effect, liability insurance coverage, or the self-insured equivalent, with limits of not less than \$3 million, covering any liability or claims against HSK or its affiliates for administrative services and general comprehensive liability matters, including coverage for the location where the services that are provided by HSK. District shall name HSK as an additional insured under the applicable comprehensive general liability insurance policy, or self-insured program, and provide evidence of same to HSK upon request.

7. Indemnification. Each party shall defend, indemnify, and hold the other harmless from all losses, obligations, claims, liability, settlement, payment, judgment, or award, including costs and legal fees incurred or required to be paid due to any claim resulting from the other party's negligence or misconduct in connection with the performance of this Agreement.

8. Assignment and Delegation. Neither this Agreement nor any of the rights or duties under it may be assigned or delegated by either party without the other party's express written authorization.

GENERAL PROVISIONS

9. Notice. Written notice under this Agreement shall be delivered personally or sent by United States Registered or Certified Mail, postage prepaid as follows:

HSK:

Ria Berger, Chief Executive Officer
10602 Chapman Avenue, Suite 200
Garden Grove, CA 92840
818/415-8497
rberger@healthysmilesoc.org

District:

Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

10. Severability. If any provision of this Agreement, or its application to any person or circumstance, is determined by a court of competent jurisdiction to be invalid, void, or unenforceable to any extent, the remainder of this Agreement shall not be affected, and shall be enforceable to the fullest extent permitted by law.

11. Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of California, venue shall be Orange County, California.

12. Amendment. This Agreement may be amended only by a written document signed by the parties.

13. Entire Agreement. The parties agree that this Agreement is a complete statement of their entire agreement, and supersedes all previous communications between them.

14. Independent Contractor Relationship. At all times relevant, and pursuant to the terms and conditions of this Agreement, HSK is and shall be construed to be an independent contractor and not an agent, servant, or employee of District. No joint venture or shared enterprise is created by this Agreement.

15. Construction of Agreement. The parties agree that the terms and provisions of this Agreement embody their mutual intent and agreement, and that they are not to be construed more liberally in favor of nor more strictly against any party for the reasons of drafting, or from any other.

16. No Third Party Beneficiaries. Nothing in this Agreement, express or implied, shall confer upon any person, firm, or corporation other than the parties and their respective successors or assigns, any remedy or claim as third party beneficiaries or otherwise. All of the terms, covenants, and conditions in this Agreement shall be for the sole and exclusive benefit of the parties and their successors and assigns.

17. Waiver of Right. No waiver of or failure by HSK to enforce a provision, covenant, condition, or right under this Agreement shall be construed as a subsequent waiver of the same right or provision, or waiver of any other right. No extension of time for performance of any obligation or act shall be deemed an extension of time for the performance of any other obligation or act.

Dated: _____

Healthy Smiles for Kids of Orange County

By: _____
Ria Berger, Chief Executive Officer

Fullerton School District

Dated: _____

By: _____

Printed Name

ATTACHMENT A

The Outreach Program is a team of outreach educators and registered dental hygienists providing preventative dental services and education in the community setting. Services are provided to children ages 0-5 and their families. The Outreach program involves four components: oral health education, screenings, application of fluoride varnish, and care coordination.

Outreach Educators provide an educational presentation to the parents and children about how oral health impacts overall health. Bilingual outreach educators discuss the importance of the teeth for overall health, establishment of oral health habits, proper oral hygiene, brushing and flossing, importance of visiting a dentist, and nutrition for healthy teeth.

Dental professionals perform preventative dental care that can be conducted in the community setting and which falls within the clinician's scope and applicable license and training. The services include a visual dental screening to identify cavities, application of fluoride varnish, and health promotion education. Children with prior parent consent will receive services. The dental professional will record findings on the result form. The parents will be informed of the results of the screening.

Care Coordination staff will review the results with the parent and make a referral based upon severity of cavity, insurance, and proximity to the child's home. Our Care Coordination team assists families in scheduling dental appointments at the Collaborative Clinics and providing referrals for families to apply for insurance. Sites provided services:

Commonwealth Elementary
2200 E. Commonwealth Ave.
Fullerton, CA 92831

Pacific Drive Elementary
1501 W. Valencia Drive
Fullerton, CA 92833

Hermosa Drive Elementary
400 E. Hermosa Drive
Fullerton, CA 92834

Richman Elementary
700 S. Richman Ave.
Fullerton, CA 92832

Maple Elementary
244 E. Valencia Drive
Fullerton, CA 92832

Valencia Park Elementary
3441 W. Valencia Drive
Fullerton, CA 92833

Orangethorpe Elementary
1400 S. Brookhurst Road
Fullerton, CA 92833

Woodcrest Elementary
455 W. Baker Ave.
Fullerton, CA 92832

ATTACHMENT B

The Virtual Dental Home (“VDH”) system of care involves community-based Registered Dental Hygienists and Dental Assistants collaborating with dentists using tele-dentistry technology.

The dental team will collect electronic dental records such as x-rays, photographs, dental and medical histories, and upload these records to a secure website where they are reviewed by a collaborating dentist. The dentist will review the patient's information and create a tentative dental treatment plan.

The dental team then performs aspects of the treatment plan that can be conducted in the community setting and which fall within that clinician's scope and applicable license and training. These services include: Health promotion education; dental disease risk assessment; preventive procedures such as application of fluoride varnish, dental prophylaxis and periodontal scaling; placing carious teeth in a "holding pattern" using interim therapeutic restorations to stabilize patient's teeth; tracking and supporting the patient in obtaining additional care and following the recommendations for additional services.

When the collaborating dentist determines that the patient requires a level of care or service that can only be provided by a licensed dentist, the patient is referred to the collaborating dentist's office for that treatment or other appropriate care.

Some of the treatment and patient care will take place at District’s locations, which may include, but are not limited to, schools, long term care facilities, and day programs. Sites provided services:

Beechwood Elementary (K-8)
780 Beechwood Ave.
Fullerton, CA 92835

Ladera Vista Junior High
1700 E. Wilshire Ave.
Fullerton, CA 92831

Nicolas Junior High
1100 W. Olive Ave.
Fullerton, CA 92833

Parks Junior High
1710 Rosecrans Ave.
Fullerton, CA 92833

Robert C. Fidler Elementary (K-8)
1350 Starbuck St.
Fullerton, CA 92833

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores Ed.D, Assistant Superintendent, Educational Services

PREPARED BY: Robyn Clemente, Principal, Nicolas Junior High School

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE FOR NICOLAS JHS BAND DIRECTOR, PATRICK MORA, TO ATTEND THE TEXAS MUSIC EDUCATORS ASSOCIATION CLINIC/CONVENTION IN SAN ANTONIO, TEXAS, FROM FEBRUARY 13-16, 2019**

Background: The Texas Music Educators Association (TMEA) Clinic/Convention is the nation's premier music educator's convention. The annual convention features over 300+ workshops for Band, Orchestra, Vocal, Elementary and College educators and more than 100+ performances. The convention also showcases over 1,100 exhibit booths representing all facets of the music education industry.

Rationale: Nicolas JHS is in the process of rebuilding their band program. The TMEA convention offers professional growth, inspiration, and motivation to help deliver the best music education experience possible for the students. By attending this convention, the band director will bring valuable knowledge and techniques back to Nicolas to take the band program to new heights.

Funding: Cost not to exceed \$490 and is to be paid from LCFF Local Control Funding Formula Base (#304). There is no other cost to the District.

Recommendation: Approve out-of-state conference for Nicolas JHS Band Director, Patrick Mora, to attend the Texas Music Educators Association Clinic/Convention in San Antonio, Texas, from February 13 -16, 2019

EF:RC:nm

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 18/19-B019 THROUGH 18/19-B021 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 18/19-B019 through 18/19-B021 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
3000	Employee Benefits	\$101,100
4000	Books and Supplies	822
5000	Services & Other Operating Expenses	-1,922
9789	Designated for Economic Uncertainties	-100,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects an increase for the projected cost of employee benefits and other adjustments to expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$816,569 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01
RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$741,915
8590	All Other State Revenue	74,654
	Total:	<u>\$816,569</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$143,112
2000	Classified Salaries	75,342
3000	Employee Benefits	58,032
4000	Books and Supplies	235,518
5000	Services & Other Operating Expenses	273,854
6000	Capital Outlay	-830
7000	Other Outgo	31,541
	Total:	<u>\$816,569</u>

Explanation: This Resolution reflects an increase to the Title IV Student Support and Academic Enrichment (SSAE) grant and the Classified School Employee Professional Development block grant. It also includes adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$1,000 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$102,459
Total:		\$102,459

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	\$600
4000	Books and Supplies	98,103
5000	Services & Other Operating Expenses	-600
7000	Other Outgo	4,356
Total:		\$102,459

Explanation: This Resolution reflects an increase in revenue for State Preschool and adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent Business Services

PREPARED BY: Rachel Grantham, Financial Analyst

SUBJECT: **APPROVE AGREEMENT WITH COOPERATIVE STRATEGIES, LLC, FOR ADMINISTRATION OF COMMUNITY FACILITIES DISTRICT 2000-1 (VAN DAELE) AND COMMUNITY FACILITIES DISTRICT 2001-1 (AMERIGE HEIGHTS) FOR FISCAL YEARS 2019/2020 THROUGH 2023/2024**

Background: Since 2001, the District has utilized the services of Cooperative Strategies, LLC, (formerly Dolinka Group) for financial consulting services related to the administration of Community Facilities District 2000-1 (Van Daele) and Community Facilities District 2001-1 (Amerige Heights). The focus of these services has been to determine the special tax rates and to facilitate the collection of the special taxes by Orange County as well as fulfilling all continuing disclosure requirements. The agreement presented for approval would include these same services for fiscal years 2019/2020 through 2023/2024. Payment for services rendered will be according to the hourly rates (i.e., \$85-\$250) listed in Exhibit B of the agreement as invoices are received.

Rationale: Special tax calculations are required as part of the ongoing administration of the two CFD Districts.

Funding: Payment will be from General Fund purchase orders for District 40 (Van Daele) not to exceed \$12,000, and District 48 (Amerige Heights) not to exceed \$14,000. "Amounts not to exceed" include billings based on hourly rates and disclosure compliance services plus expenses.

Recommendation: Approve agreement with Cooperative Strategies, LLC, for administration of Community Facilities District 2000-1 (Van Daele) and Community Facilities District 2001-1 (Amerige Heights) for fiscal years 2019/2020 through 2023/2024.

RC:RG:gs
Attachment



AGREEMENT FOR CONSULTING SERVICES

THIS AGREEMENT FOR CONSULTING SERVICES ("Agreement") is made and entered into this 12th day of February, 2019 ("Effective Date"), by and between Fullerton School District at 1401 E. Valencia Drive Fullerton, CA 92833 hereinafter called "Client", and Cooperative Strategies, LLC at 8955 Research Drive, Irvine, CA 92618, hereinafter called "Consultant". The Client and the Consultant in consideration of the mutual promises and conditions herein contained agree as follows:

ARTICLE I. **SERVICES TO BE PERFORMED BY CONSULTANT**

Section 1.1 Consulting Services, Statement of Work. Client hereby retains Consultant to perform the services ("Consulting Services") set forth in the statement of work (the "Statement of Work" or "SOW") as attached as Exhibit A to this Agreement. The Consulting Services and the Statement of Work are governed by this Agreement. In the event of any conflict between the terms of this Agreement and the terms of the SOW, the terms of this Agreement shall control. This Agreement along with the SOW shall be referred to hereinafter as the "Agreement".

Section 1.2 No Agency. The relationship of Client and Consultant hereunder is that of independent contractors. In all matters relating to this Agreement, each of Client and Consultant shall be solely responsible and liable for the acts of its employees and agents, and the employees or agents of either party shall not be considered employees or agents of the other party. Neither party shall have any right, power or authority to create any obligation, express or implied, on behalf of the other party, nor shall Client or Consultant act or represent or hold itself out as having authority to act as an agent or partner of the other, or in any way to bind or commit the other to any obligations. Nothing in this Agreement is intended to create or constitute, nor does it create or constitute, an employment, joint venture, partnership, agency, trust or other relationship or association of any kind between the parties.

ARTICLE II. **OWNERSHIP; USE**

Section 2.1 Consultant Materials. As between Client and Consultant, Consultant owns any and all, including all intellectual property rights therein, (collectively, "Consultant Materials"), which includes, but is not limited to the following: (a) computer software (including without limitation financial models, compilations of formulas and spreadsheet models), inventions, designs, programs, improvements, techniques, ideas, concepts, trade secrets and know-how, proprietary models, processes and methods used by Consultant in the performance of the Consulting Services, and (b) reports, drawings, templates, specifications, computer files, field data, notes, other documents and instruments and other works of authorship and developments made, conceived, created, discovered, invented or reduced to practice in the performance of the Consulting Services or otherwise under this Agreement.

Section 2.2 Client's Rights and Obligations. Client acknowledges and agrees that the consideration paid by Client herein only entitles Client to a right to use the hard copy or electronically transmitted reports portion of the Consultant Materials generated pursuant to the Consulting Services (each a "Report"). Client shall not reuse (for any purpose other than the purpose for which the Report was intended) or make any modification to the Reports without the prior written authorization of the Consultant. As Consultant is performing the Consulting Services solely for the benefit of Client, Client shall, to the fullest extent permitted by law, indemnify and hold harmless Consultant, its shareholders, officers, directors, employees and subcontractors against any damages, losses, liabilities and costs and expenses, including reasonable attorneys' fees and costs, arising from or allegedly arising from or in any way connected with the unauthorized use of the Consultant Materials or the unauthorized use, reuse or modification of the Reports by or through Client.

Section 2.3 Rights. Consultant reserves all rights in the Consultant Materials, including without limitation the Reports, not granted hereunder. Nothing in this Agreement shall prohibit Consultant from using the Consultant Materials for any purpose either during the term of this Agreement or thereafter. Without limiting the generality of the foregoing, Client acknowledges that Consultant may have used reports and analyses that Consultant authored for other clients as base works or templates for the Reports, and Client acknowledges and agrees that Consultant has the right to use the Reports as base works or templates for reports and analyses that Consultant authors for Consultant's other clients, provided, however that Consultant shall not use any Confidential Information (defined below) provided by Client in such future reports and analyses. Client further acknowledges and agrees that Consultant has spent and will spend substantial time and effort in collection and compiling data and information (including without limitation Client Data, as defined below) (the "Data Compilations") in connection with the Consulting Services and that such Data Compilations may be used by Consultant for its own purposes, including, without limitation, sale or distribution to third parties; provided, however, that Consultant will not sell or distribute any of Client's Confidential Information that may be contained in such Data Compilations, unless such information is used only on an aggregated and anonymous basis.

ARTICLE III. COMPENSATION

Section 3.1 Fees. Client shall pay Consultant a professional fee computed according to the fee schedule attached as Exhibit B hereto (the "Fee Schedule") for the Consulting Services rendered hereunder. Consultant may adjust its rates in the event of an amendment of the Statement of Work, any other agreed-to expansion of the Consulting Services to be rendered hereunder or upon agreement of the parties. .

Section 3.2 Reimbursement. Client agrees that it shall reimburse Consultant for Consultant's out-of-pocket expenses incurred in performance of the Consulting Services plus a 15% administrative charge calculated thereon. Expenses of Consultant in the performance of any Consulting Services may include, without limitation, the following:

- (a) Cost of clerical assistance @ \$50.00 per hour;
- (b) Transportation costs, including mileage for the use of personal automobiles at the prevailing IRS standard rate, rental vehicles,

- travel, lodging and regularly scheduled commercial airline ticket costs;
- (c) Third-party photographic reproduction and data purchases; and
 - (d) Cost of photocopies, facsimile, postage, overnight deliveries, conference call hosting, and phone calls at 5% of Consulting Services billed.

Section 3.3 Invoices. On or about the fifteenth (15) day following each month during which Consulting Services are rendered hereunder, or as soon as is reasonably practicable thereafter, Consultant shall deliver to Client an invoice covering the Consulting Services performed and the reimbursable expenses incurred in the prior month. Client shall pay all invoices within forty-five (45) days of the date of each invoice. A monthly charge of 1.2% may be imposed against past due accounts. Payment of invoices shall not be subject to any discounts or set-offs by Client, unless agreed to in writing by Consultant.

Section 3.4 Records. Consultant shall maintain records of its fees relating to the Consulting Services performed and any reimbursable expenses incurred under this Agreement for review by an authorized representative of Client for a period of three (3) years from the date of each invoice delivered by Consultant in relation thereto, provided, however, that (a) Client shall be entitled to no more than one such review per year, (b) any such reviews shall take place during normal business hours, and (c) all authorized representatives of Client performing a review under this Section 3.4 shall first sign a nondisclosure agreement in form and substance reasonably satisfactory to Consultant protecting Consultant's confidential information before conducting such review.

ARTICLE IV. **OTHER AGREEMENTS OF CONSULTANT**

Section 4.1 Performance. Consultant shall perform the Consulting Services in accordance with the Statement of Work and the applicable generally accepted industry standards and practices. Client shall provide prompt written notice to Consultant if Client becomes aware of any fault or defect in the Consulting Services, including any errors, omissions or inconsistencies in the Reports. Subject to Section 5.2, should any errors in the Reports caused by Consultant's negligence be detected within thirty (30) days after the applicable Consulting Services were performed, Client's sole remedy and Consultant's exclusive liability shall be for Consultant, at Consultant's option, to (a) correct the error at no additional charge to Client by revising the Reports to eliminate the errors; or (b) refund to Client the amount paid by Client for the deficient portion of the Consulting Service(s) that resulted in the error.

Section 4.2 Necessary tools. Consultant shall supply all tools and instrumentalities required to perform the Consulting Services under the Agreement.

Section 4.3 Workers' Compensation. Consultant shall maintain workers' compensation insurance for Consultant's employees and agents performing Consulting Services as required by law. Consultant agrees that it shall comply with all federal, state, and local laws and ordinances as it relates to the work to be performed under this Agreement.

Section 4.4 Liability Insurance. Consultant shall, at its sole cost and expense, carry and maintain throughout the term of this Agreement professional liability insurance covering errors and omissions, with limits of not less than \$1,000,000 per occurrence or \$2,000,000 aggregate. Evidence of such insurance shall be provided to Client as soon as reasonably practicable following Client's written request.

ARTICLE V.
OTHER AGREEMENTS OF CLIENT

Section 5.1 Client's Assistance. Client shall provide all information, data and documents as specified in the SOW, or reasonably requested by Consultant and which is reasonably necessary to the performance of the Consulting Services. Client shall also satisfy any assumptions and perform any Client obligations identified in the Statement of Work, and shall comply with all applicable laws and regulations in performing hereunder.

Section 5.2 Client Responsibility.

(a) Client acknowledges that, in performing the Consulting Services and preparing the Reports, Consultant will be using and relying upon various data, reports, studies, computer printouts and other information, documents and representations as to facts, the source of which may be Client, public agencies or other third-parties, (all of which shall be referred to herein as the "Client Data"). Client agrees that Consultant is entitled to use and rely upon such Client Data in preparing the Reports and performing the other Consulting Services hereunder, and that Consultant shall not be obligated to establish or verify the accuracy of the Client Data, nor shall Consultant be responsible for the impact or effect of Client Data on its work products (including without limitation the Reports) in the event that such Client Data is in error and therefore introduces error into the work products (including without limitation the Reports).

(b) Client represents and warrants to Consultant that Client has the right to deliver to Consultant the Client Data delivered to Consultant hereunder and neither the Client Data, nor its use as contemplated hereunder, shall (i) infringe any intellectual property rights of any third party, (ii) violate any laws or privacy rights of any third party, or (iii) violate any third parties' privacy policies, and Client shall use commercially reasonable efforts to ensure that the Client Data does not contain any viruses or other damaging or disabling code.

Section 5.3 Indemnification by Client. Except as set forth in Section 8.10, Client shall defend, indemnify and hold Consultant harmless from and against all obligations, losses, liabilities, damages, claims, attachments, executions, demands, actions and/or proceedings (collectively, "Claims") and all costs and expenses in connection therewith, including reasonable attorneys' fees and expenses, arising out of or connected with the performance of the Consulting Services under this Agreement when such Claims arise from, relate to, or in any way result from (i) errors contained in Client Data furnished to Consultant, (ii) Client's breach of its warranties or covenants hereunder or (iii) infringement, misappropriation or misuse of Consultant Materials. Client's obligations under this subsection shall be reduced to the extent that they arise out of Consultant's gross negligence or willful misconduct.

Section 5.4 Non-Solicitation. Client shall not solicit the employment of or hire any of Consultant's employees during the term, and for one year following the termination

of, this Agreement; provided, however, that the foregoing restrictions shall not prohibit Client from generalized solicitation or advertising, including the use of an independent employment agency or search firm whose efforts are not specifically directed at such employees. Notwithstanding the foregoing, such employees shall not include any individual (a) whose employment with Consultant has terminated for any reason (other than through breach of this Section 5.5), or (b) whose employment or solicitation thereof has been agreed upon in writing by Consultant.

ARTICLE VI. TERM; TERMINATION

Section 6.1 Term. This Agreement shall become effective on the Effective Date and will continue in effect until the earlier of (a) completion of performance under the SOW, or (b) termination as provided herein.

Section 6.2 Convenience. Either party may terminate this Agreement (and the Statement of Work) for convenience upon thirty (30) prior written days' notice to the other party.

Section 6.3 Breach. Either party may terminate this Agreement (and the Statement of Work) with written notice to the other party if the other party is in material breach of any of its obligations under this Agreement, which breach is not cured within ten (10) days' written notice from the other party. Without limiting the generality of the foregoing, if Client fails to make payments when due hereunder, Consultant may suspend performance of the Consulting Services upon notice to Client. Consultant shall have no liability to Client for any costs or damages arising as a result of such suspension. Upon payment in full by Client (provided that Consultant has not terminated the Agreement in the interim), Consultant shall resume Consulting Services under this Agreement, and the Statement of Work shall be equitably adjusted to compensate for the period of suspension plus any other reasonable time and expense necessary for the Consultant to resume performance.

Section 6.4 Fees. Upon expiration or termination of this Agreement, Client shall pay all of Consultant's fees, expenses and other costs payable by Client pursuant to Article III, which have accrued through the date of expiration or termination.

Section 6.5 Survival. Sections 1,2, 3.1, 3.2, 3.3, 5.2, 5.3, 5.4, 6.4, 6.5 and Articles II, VII and VIII shall survive the expiration or termination of this Agreement.

ARTICLE VII. CONFIDENTIALITY

Section 7.1 Definition. "Confidential Information" means all information that is disclosed by a party to the other party and that: (a) is designated as confidential, regardless of the form in which it is disclosed; or (b) relates to a party's markets, customers, patents, trade secrets, inventions, procedures, methods, designs, strategies, distributors or business in general. The term Confidential Information shall not include any item of information which: (i) the receiving party can prove was in its possession without a duty of confidentiality prior to disclosure thereof by the disclosing party whether prior to or during the term of this Agreement; (ii) is or becomes generally available to the public other than

as a result of any action or omission by the receiving party; (iii) is rightfully disclosed to the receiving party by a third party without the imposition on the third party of any confidentiality obligation or restrictions on use; or (iv) is independently developed by the receiving party without reference to the disclosing party's Confidential Information, as evidenced by the receiving party's written records. The Consultant Materials are Consultant's Confidential Information (subject to the rights set forth in Section 2.2).

Section 7.2 Obligation. Each party, as a receiving party, shall (a) hold all Confidential Information of the disclosing party in confidence and not disclose the other party's Confidential Information to anyone except its employees who have a need to know and who are at all times informed of, and understand that they are bound to observe, the same confidentiality and nondisclosure restrictions and obligations as are set forth in this Agreement; (b) use the other party's Confidential Information only as necessary for its performance hereunder; and (c) hold and protect the other party's Confidential Information with the same degree of care that it uses with its own information of like importance, but in no event less than a reasonable standard of care.

Section 7.3 Compelled Disclosure. If either receiving party is requested or required by law or legal process to disclose any of the disclosing party's Confidential Information, the person required to disclose such Confidential Information shall provide the disclosing party with prompt oral and written notice, so that the disclosing party may seek a protective order or other appropriate remedy. In the event that such a protective order or other remedy is not promptly obtained, the receiving party shall furnish only that portion of the disclosing party's Confidential Information which is legally required and shall exercise its best efforts to obtain a protective order or other reliable assurance that confidential treatment shall be accorded to the disclosing party's Confidential Information.

Section 7.4 Injunctive Relief. Each party, as a receiving party, agrees that remedies at law are inadequate to protect against its breach or threatened breach of this Article VII. Accordingly, each party agrees that the other party may obtain injunctive relief against it in the event of any such breach or threat thereof, in addition to any other legal or equitable remedies that may be available.

ARTICLE VIII. **GENERAL PROVISIONS**

Notice. Any notices to be given hereunder by either party to the other may be effected either by personal delivery in writing, by mail or by electronic mail (reader receipt requested). Mailed notices shall be addressed to the parties at the addresses appearing in the introductory paragraph of this Agreement, or at the following email addresses (Consultant: lferchaw@coopstrategies.com; Client: rachel_grantham@myfsd.org), but each party may change the address by written notice in accordance with the first sentence of this Section 8.1. Notices delivered personally or by electronic mail (reader receipt requested) will be deemed communicated as of actual receipt. Mailed notices will be deemed communicated as of two (2) days after mailing.

Section 8.1 Assignment. Neither party may assign this Agreement, in whole or in part without the express written consent of the other party, with the exception of an assignment carried out as part of a merger, restructuring or reorganization, or as a sale or transfer of all or substantially all of a party's equity or assets. Any such attempted

assignment or delegation without proper consent shall be void. This Agreement shall inure to the benefit of and shall be binding upon the party's respective successors and permitted assigns.

Section 8.2 Not Public Official. Neither this Agreement, nor any duties or obligations under this Agreement, nor the intentions or expectations of Client will cause Consultant to be a "public official" as that term is used in Section 87100 of Title 9 of the California Government Code (the "CGC"), or any similar term under applicable law. Client and Consultant agree that Consultant is not a "public official" or "participating in governmental decision" as those terms are used in Section 87100 of the CGC, or any similar terms under applicable law. Client and Consultant also agree that no actions and opinions necessary for the performance of duties under this Agreement will cause Consultant to be a "public official" or "participating in a governmental decision" as those terms are used in Section 87100 of the CGC, or similar terms, are used under applicable law.

Section 8.3 Entire Agreement. This Agreement and Exhibits A and B hereto supersede any and all agreements, either oral or written, between the parties hereto with respect to the rendering of service by Consultant for Client and contains all of the covenants and agreements between the parties with respect to the rendering of the Consulting Services. Each party to this Agreement acknowledges that no representations, inducements, promises, or agreements, orally or otherwise, have been made by any party, or anyone acting on behalf of any party, which are not embodied herein, and that no other agreement, statement, or promise not contained in this Agreement shall be valid or binding. Any reference to any statute herein shall be construed as including all statutory provisions consolidating, amending or replacing such statute.

Section 8.4 Amendment. This Agreement and any exhibit hereto (including the Statement of Work) may not be amended or modified except as expressly provided herein or in writing by the parties and signed by authorized representatives of both parties.

Section 8.5 Severability. If any provision in this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force without being impaired or invalidated in any way.

Section 8.6 Dispute Resolution.

(a) Except as set forth in Section 7.4, the parties agree to first try in good faith to settle any dispute hereunder by mediation pursuant to the Mediation Rules of the American Arbitration Association. If the dispute is not settled by mediation, the dispute may be resolved by final and binding arbitration.

(b) Except as set forth in Section 7.4, on the written request of one party served on the other, the dispute shall be submitted to binding arbitration in accordance with the commercial rules and regulations of the American Arbitration Association and the provisions of the California Arbitration Act (Sections 1280 through 1294.2 of the California Code of Civil Procedure). The arbitration shall take place in Orange County, California, or such other location mutually agreed to by the parties. Consultant shall select the arbitrator. If Consultant and Client do not agree on such arbitrator, however, Client shall select a second arbitrator. The Client-selected arbitrator and the Consultant-selected arbitrator shall then select a third arbitrator, which arbitrator shall conduct the arbitration. The parties may select arbitrators from JAMS, ADR, ARC or any independent

arbitrator/neutral for dispute resolution. The parties are not required to hire an AAA arbitrator for resolution of a dispute hereunder. No arbitration shall include by way of consolidation or joinder any parties or entities not a party to this Agreement without the express written consent of Client, Consultant and any party or entity sought to be joined with an express reference to this provision. Any party or entity joined in the arbitration, after mutual consent, shall be bound by this provision. The decree or judgment of an award rendered by the arbitrator(s) may be entered in any court having jurisdiction thereof.

(c) The prevailing party in any arbitration brought by one party against the other and arising out of this Agreement shall be entitled, in addition to any other rights and remedies it may have, to reimbursement for its expenses, including court costs and reasonable attorneys' fees. The non-prevailing party shall be liable, to the extent allowable under law, for all fees and expenses of the arbitrator(s) and all costs of the arbitration.

Section 8.7 Governing Law. This Agreement will be governed by and construed in accordance with the laws of the State of California, excluding its choice of law rules.

Section 8.8 Third Parties. Nothing contained in this Agreement shall create a contractual relationship with or a cause of action in favor of a third party against either Client or Consultant. The Consulting Services are being performed solely for Client's benefit, and no other party or entity shall have any claim against Consultant because of this Agreement or the performance or nonperformance of services hereunder.

Section 8.9 DISCLAIMER OF CONSEQUENTIAL DAMAGES. EXCEPT FOR DAMAGES ARISING FROM BREACH OF SECTION 2.2 or ARTICLE VII, NEITHER CONSULTANT NOR CLIENT, NOR THEIR RESPECTIVE OFFICERS, DIRECTORS, PARTNERS, EMPLOYEES, CONTRACTORS OR SUBCONTRACTORS, WILL BE LIABLE FOR ANY INDIRECT, INCIDENTAL, CONSEQUENTIAL, EXEMPLARY, TREBLE, PUNITIVE OR SPECIAL DAMAGES (INCLUDING DAMAGES FOR LOST PROFITS, LOST BUSINESS OPPORTUNITY, LOSS OF USE, LOSS OF INCOME, LOSS OF REPUTATION, PERSONAL INJURY OR THE LIKE) RESULTING FROM OR RELATING TO THIS AGREEMENT, INCLUDING WITHOUT LIMITATION, LIABILITY ARISING OUT OF CONTRACT, TORT, NEGLIGENCE, AND STRICT LIABILITY, EVEN IF SUCH PARTY HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

Section 8.10 Force Majeure. Neither party will be liable for any failure to perform (except for payment of monies due hereunder) due to unforeseen circumstances or causes beyond its reasonable control, including, but not limited to, acts of God, war, acts of terrorism, embargoes, acts of civil or military authorities, fire, flood, accident, strikes, inability to secure transportation, facilities, fuel, energy, labor or materials. In the event of force majeure, time for delivery or other performance will be extended for a period equal to the duration of the delay caused thereby.

Section 8.11 Limitation. The parties intend that the Consulting Services shall not subject the Consultant's individual shareholders, officers, directors, members, managers or employees to any personal legal exposure for the risks associated with the Consulting Services. Therefore, and notwithstanding anything to the contrary contained herein, Client agrees that Client's sole and exclusive remedy, any claim, demand or suit shall be directed

and/or asserted only against Consultant and not against any of the individual shareholders, officers, directors, members, managers or employees.

Section 8.12 DISCLAIMER. EXCEPT AS MAY BE SPECIFIED IN THIS AGREEMENT, CONSULTANT EXPRESSLY DISCLAIMS ALL WARRANTIES UNDER THIS AGREEMENT, EXPRESS AND IMPLIED, INCLUDING THE IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, NON- INFRINGEMENT AND WARRANTIES ARISING UNDER COURSE OF DEALING OR TRADE USAGE.

Section 8.13 Limitation of Liability. In recognition of the relative risks and benefits of the Consulting Services to both Client and Consultant, the risks have been allocated such that Client agrees, to the fullest extent permitted by law, that, except for breach of Article VII by Consultant, Consultant's total aggregate liability under or relating to this Agreement for any cause of action, including contract, tort and otherwise, shall not exceed the sum of amounts actually paid to Consultant under this Agreement. The limitations of liability set forth in this Article VIII and exclusion of certain damages shall apply regardless of the success or effectiveness of any of the exclusive remedies provided for under this Agreement. Any action against Consultant must be brought within twelve (12) months after the cause of action arises.

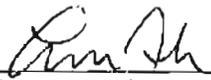
IN WITNESS WHEREOF, this Agreement has been executed on the Effective Date.

CONSULTANT:

CLIENT:

Cooperative Strategies, LLC

Fullerton School District

By: 
Larry Ferchaw
Partner

By: _____

Date: 2/12/2019

Date: _____

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EXHIBIT A

STATEMENT OF WORK

**FULLERTON SCHOOL DISTRICT
COMMUNITY FACILITIES DISTRICT ADMINISTRATION SERVICES AND
DISCLOSURE COMPLIANCE**

Cooperative Strategies, LLC shall provide consulting services to assist Fullerton School District ("FSD " or "School District") in the administration of Community Facilities Districts ("CFD") Nos. 2000-1 and 2001-1. The focus of these services shall be to determine the special tax rates and to facilitate the collection of the special taxes in fiscal year 2019/2020 through 2023/2024 by the County of Orange ("County"). In Addition, Cooperative Strategies shall assist the School District in complying with continuing disclosure undertaking related to its outstanding special tax bonds in fiscal years 2019/2020 through 2023/2024 ("Disclosure Compliance") and assist in the preparation and filing of the Special Districts Financial Transactions Report for fiscal year 2019/2020 through fiscal year 2023/2024 reporting periods.

The specific activities and tasks to be performed under this Scope of Work include the following:

CFD Administration Services

Task	Description
<i>Activity 1. Annual Special Tax Levy</i>	
1.1	Compile and maintain Assessor Parcel Maps.
1.2	Compile and maintain tract maps.
1.3	Compile and review building permits.
1.4	Compile and review certificates of compliance.
1.5	Classify each parcel pursuant to RMA.
1.6	Calculate construction cost indexes/escalators for escalation of special taxes.
1.7	Calculate and assign special tax rates to each parcel based upon the annual special tax requirement and property classification.
1.8	Recalculate backup tax.
1.9	Calculate annual special tax requirement (Budget).
1.10	Compile and maintain historical parcel and levy data.
1.11	Convert database into County format.
1.12	Prepare and submit levy to County for inclusion on property tax bills.

1.13	Prepare/monitor direct bills for parcels unable to be submitted on County property tax roll.
1.14	Compile annual special tax administration and SB165 disclosure report.
Activity 2. Trust Account Monitoring and Management	
Task	Description
2.1	Monitor apportionment reports from the County.
2.2	Monitor and review monthly sources, uses, and balances of CFD funds and accounts to comply with Fiscal Agent Agreement/Indenture and other bond agreements.
2.3	Calculate administrative expense and facilitate transfers.
2.4	Calculate reserve requirements and ensure enough funds are deposited.
2.5	Calculate the surplus special tax for each CFD.
2.6	Monitor and facilitates transfer of direct construction funds.
2.7	Monitor balance of debt service fund.
2.8	Confirm sufficiency of funds prior to debt service payments and work with Fiscal Agent to rectify if deficiency exists.
Activity 3. Letter of Credit Management	
3.1	Monitor Letters of Credit ("LOC") and expiration dates.
3.2	Calculate the stated amount of each LOC.
3.3	Verify title reports/escrow verifications to authorize LOC reductions/releases.
Activity 4. Delinquency Management	
4.1	Review the collection of delinquent special taxes with respect to foreclosure covenant.
4.2	Process first installment (December 10th) delinquency information.
4.3	Complete first installment delinquency report.
4.4	Mail first installment delinquency notification letters (if over 5.00%).
4.5	Process second installment (April 10th) delinquency information.
4.6	Complete second installment delinquency report.
4.7	Mail second installment delinquency notification letters (if over 5.00%).
4.8	Process Fiscal Year End (July 1st) delinquency information.
4.9	Complete Fiscal Year End delinquency report.
4.10	Mail Fiscal Year End delinquency notification letters (if over 5.00%/Individual threshold).
4.11	Accept and process direct payments of special taxes to avoid foreclosure.
4.12	Maintain detailed records on delinquent notification procedures and taxpayer correspondence.

4.13	Work with School District's counsel on foreclosure procedures (if necessary).
4.14	Review ownership information.
4.15	Monitor redemption roll of the County for parcels that meet/exceed the individual foreclosure threshold.
Task	Description
Activity 5. Taxpayer Inquires	
5.1	Track and monitor taxpayer inquiries through our internal taxpayer dashboard.
5.2	Provide support to staff when evaluating available project funding.
5.3	Direct response to taxpayer inquires within 24 hours (phone and email).
5.4	Direct response to investor and rating agency inquires within 24 hours (phone and email).
5.5	Respond to appeals.
5.6	Maintain detailed record of all inquiries.
Activity 6. Special Tax Prepayments	
6.1	Calculate special tax prepayment amounts.
6.2	Structure bond calls based on special tax prepayments.
6.3	Confirm required debt service coverages after prepayment bonds calls.
Activity 7. CFD Disclosure Reporting	
7.1	Determine continuing disclosure requirements by CFD.
7.2	Compile and maintain database of assessed property values.
7.3	Review overlapping debt.
7.4	Compile annual continuing disclosure reports (SEC Rule 15c2-13).
7.5	Disseminate annual continuing disclosure reports to EMMA.
7.6	Prepare and submit annual report to the California Debt and Investment Advisory Commission ("CDIAC").
Activity 8. Taxpayer Website	
8.1	Create external CFD disclosure website for School District allowing property owners within all CFDs to access information specific to their Special Tax.
8.2	Direct additional inquiries to disclosure site or directly to Cooperative Strategies.
Activity 9. School District Staff Support	
9.1	Correspond and contact School District staff; be available for phone calls.
9.2	Educate/train School District staff (annually or as needed) regarding CFDs.
9.3	Calculate future revenue constraints for future bonds sales.

9.4	Calculate construction cost indexes/escalators for Mitigation Agreements.
9.5	Monitor debt issuances for refunding opportunities in concert with the Financial Advisor of the School District.
9.6	Identify and remedy errors in uses of funds.
Task	Description
9.7	Assist School District with fund transfers.
9.8	Assist investment advisor to monitor and recommend strategies to increase investment returns.
9.9	Compile quarterly investment reports on CFD funds.
9.10	Prepare CFD documents for Governing Board consideration.
9.11	Prepare GIS maps.
9.12	Participate in meetings associated with the CFDs including staff of the School District and the Governing Board of the School District.

Disclosure Compliance Services

Task	Description
<i>Activity 1. Disclosure Compliance Support</i>	
1.1	Assist the Client with establishing written policies and procedures to comply with the Securities and Exchange Commission ("SEC") requirements ensuring the Client has the necessary policies and procedures in place, within the prescribed timeframe, as necessary, to submit all documents, reports and event notices as required by the Rule 15c2-12 of the SEC ("Rule") in a timely manner.
1.2	Provide initial and ongoing training to the designated compliance officer of the Client who is responsible for reviewing and complying with the Client's continuing disclosure obligations.
1.3	Circulate periodic publications to the Client to keep the Client informed of SEC enforcement actions, updates on best practices, regulatory and policy changes from the SEC to the Rule, and any other important development related to the Client's continuing disclosure undertakings.
<i>Activity 2. Examine Continuing Disclosure Undertakings</i>	
2.1	Identify a list of all municipal debt issuances by the Client that are subject to continuing disclosure requirements.
2.2	Assist the Client with identifying a list of pertinent finance team members to be notified.
2.3	Obtain the Continuing Disclosure Agreement or Certificate ("CDA") executed and delivered by the Client for the benefit of the bondholders pursuant to the Rule for each of the bond issuances identified in Activity 2.1.

Task	Description
2.4	Review the status of each bond issuance identified in Activity 2.1. Specifically, examine if the Client's obligations under each CDA are current or terminated upon legal defeasance, prior redemption, or payment in full of all the outstanding debt.
2.5	Review the credit enhancements associated with each bond issuance, i.e., underlying credit rating(s), municipal bond insurance, other credit enhancement, in order to properly examine the need to provide notice of the occurrence of any of the events listed under Activity 3.1 ("Listed Events").
2.6	Review each CDA to compile a complete list of the required timing of the various disclosures.
2.7	<p>Review each CDA to compile a complete list of the required contents of the various disclosures, which includes but are not limited to the following categories:</p> <ul style="list-style-type: none"> ▪ Involuntary event notices ▪ Involuntary financial and operational information ▪ Voluntary event notices ▪ Voluntary financial and operational information
Activity 3. Monitor Occurrences of Listed Events	
3.1	<p>Monitor for the occurrence of any of the following Listed Events pursuant to the Rule. These Listed Events consist of specific events, should they occur, that would represent materially important information to the bond holders.</p> <ul style="list-style-type: none"> ▪ Principal and interest payment delinquencies ▪ Non-payment related defaults, if material ▪ Unscheduled draws on debt service reserves reflecting financial difficulties ▪ Unscheduled draws on credit enhancements reflecting financial difficulties ▪ Substitution of credit or liquidity providers, or their failure to perform ▪ Adverse tax opinions, Internal Revenue Service ("IRS") notices or events affecting the tax status of the security ▪ Modifications to rights of security holders, if material ▪ Bond calls ▪ Tender offers ▪ Defeasances ▪ Release, substitution, or sale of property securing repayment of the securities ▪ Rating changes ▪ Insurer rating changes ▪ Bankruptcy, insolvency, receivership or similar event ▪ Merger, consolidation, or acquisition ▪ Appointment of a successor or additional trustee or the change of name of a trustee ▪ Notices of failures to provide annual financial information on or before the date specified in the written agreement

Task	Description
3.2	<p>Monitor for the occurrence of any of the following other events. These other events consist of events that, if they occur, the Client can volunteer to disclose.</p> <ul style="list-style-type: none"> ▪ Amendment to continuing disclosure undertaking ▪ Change in obligated person ▪ Notice to investors pursuant to bond documents ▪ Certain communications from the IRS (other than those listed above) ▪ Bid for auction rate or other securities ▪ Capital or other financing plan ▪ Litigation/enforcement action ▪ Change of tender agent, remarketing agent, or other on-going party ▪ Derivative or other similar transaction ▪ Other event-driven disclosures
3.3	Allow the Client to report Listed Event(s) at any time via the DisclosureCompliance online platform.
3.4	Proactively survey the Client on a monthly basis to complete a questionnaire ("Issuer Questionnaire") to assist with identifying pertinent involuntary and voluntary notices of Listed Events. Responses to the Issuer Questionnaire are completed by the Client via the DisclosureCompliance online platform.
3.5	Identify the occurrence of any changes of the Client's underlying credit rating(s) on a weekly basis by monitoring all publicly available resources and information.
3.6	Identify the occurrence of any changes of credit rating(s) associated with the Client's credit enhancement provider(s) on a weekly basis by monitoring all publicly available resources and information.
3.7	Disseminate timely notifications to the Client and any pertinent finance team members identified in Activity 2.2 if a Listed Event is identified in this Activity 3.
<i>Activity 4. Investigate and Disseminate Involuntary and Voluntary Event Notices</i>	
4.1	Investigate the information reported by the Client under Activity 3.3 and 3.4 to determine the materiality of such item and the need to disclose it as involuntary or voluntary event notices.
4.2	Investigate occurrence of any changes to the Client's underlying credit rating obtained from publicly available resources under Activity 3.4 to determine the materiality of such item and the need to disclose it as involuntary event notices.
4.3	Investigate occurrence of any changes of credit rating(s) associated with the Client's credit enhancement provider(s) obtained from publicly available resources under Activity 3.5 to determine the materiality of such item and the need to disclose it as involuntary event notices.
4.4	Coordinate review with the Client's bond counsel, disclosure counsel and/or district counsel to confirm the materiality of items identified in Activities 4.1, 4.2 and 4.3.
4.5	In the event that the investigations under Activity 4.4 conclude such event is material, prepare involuntary event notice and disseminate such notice electronically to the Municipal Securities Rulemaking Board's Electronic Municipal Market Access ("EMMA") within ten (10) business day of the occurrence of each Listed Event.

Task	Description
4.6	In the event that the investigations under Activity 4.4 conclude such event is not material, prepare voluntary event notice and disseminate such notice electronically to EMMA on a monthly basis.
4.7	Investigate and determine the need to disseminate any voluntary financial and operational information to EMMA.
4.8	Provide the Client with documentations and confirmation of filing involuntary and voluntary Listed Event(s) and voluntary financial and operational information disseminated under this Activity 4.
4.9	Disseminate timely notifications of filings completed in this Activity 4 to any pertinent finance team members identified by the Client under Activity 2.2.
4.10	Assist the Client with maintaining complete and accurate records of the Client's continuing disclosure undertakings, filings and electronic confirmations of submitting involuntary and voluntary Listed Event(s) and voluntary financial and operational information disseminated under this Activity 4 by uploading such documents to the DisclosureCompliance online platform.
4.11	Provide the Client and other authorized users real-time access to an electronic document management system specifically designed to supplement the service. The web-based DisclosureCompliance platform allows for accessing all the documents obtained in Activity 2 and disseminated in Activity 4.

Special Districts Financial Transactions Report

- Task 1** Coordinate with fiscal agent and School District to obtain financial transactions.
- Task 2** Coordinate with California State Controller to obtain most current reporting requirement.
- Task 3** Upload/submit completed form to the State Controller.
- Task 4** Follow up, if required.
- Task 5** Respond to report-related inquiries

EXHIBIT B

FEE SCHEDULE

**FULLERTON SCHOOL DISTRICT
COMMUNITY FACILITIES DISTRICT ADMINISTRATION SERVICES AND
DISCLOSURE COMPLIANCE**

The annual cost for Cooperative Strategies, LLC to perform the tasks listed in the Scope of Work for Fullerton School District ("FSD" or "District") are listed below:

Community Facilities District Administration

The annual budget for Cooperative Strategies, LLC ("Consultant") to perform the tasks listed in the Statement of Work for Community Facilities District ("CFD") Administration shall be billed on a time and materials basis with an annual maximum amount of \$10,000 (plus expenses) per fiscal year for CFD No. 2000-1 and \$12,000 (plus expenses) per fiscal year for CFD No. 2001-1. Services billed on a time and materials basis will be based on the following rate schedule:

President	\$250/Hour
Executive Director	\$210/Hour
Senior Director	\$200/Hour
Associate Director	\$125 - \$150/Hour*
Associate	\$110/Hour
Research Assistant	\$85/Hour
*Depends on level of experience	

Disclosure Compliance Services

The proposed fees for Cooperative Strategies, LLC to perform the tasks listed in the Scope of Work for FSD for Disclosure Compliance are listed below.

Activity 1

The fee for Activity 1 shall be an annual amount of \$500 per year. In the initial year, this fee shall be payable at the time this Agreement is executed by both parties. In subsequent fiscal years, this fee shall be payable on the annual anniversary of the date of this Agreement.

Activity 2

The fee for Activity 2 shall be a one-time amount billed at the completion of the setup and is based on the number of issuances pursuant to the following schedule: \$350 for the first issuance and \$250 for each issuance thereafter.

Activity 3

The fee for Activity 3 shall be an annual amount of \$2,400 per year. This fee shall be billed in quarterly installments of \$600 on each September, December, March and June for each fiscal year.

Activity 4

The fee for Activity 4 shall be billed on a time and materials basis based on the above professional services fee schedule.

In addition to fees for services, Client shall reimburse Consultant for out-of-pocket expenses as outlined in Section 3.2 of the Agreement.

Special Districts Financial Transactions Report

Services will be billed annually in the amount of \$900 per year (plus expenses), on January 1 of each year beginning January 1, 2019.

If the School District requests additional consulting services in any year other than those covered in the Scope of Work, fees for services shall be negotiated between the School District and Cooperative Strategies at such time.

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CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Rachel Grantham, Financial Analyst, Business Services

SUBJECT: **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND DECISIONINSITE, LLC, FOR INTEGRATED WEB-BASED DEMOGRAPHIC AND GRAPHIC INFORMATION SYSTEM (GIS) SERVICES, EFFECTIVE FOR THE 2019/2020 THROUGH 2021/2022 FINANCIAL YEARS**

Background: Fullerton School District has been utilizing DecisionInsite for the past twelve years. The DecisionInsite system allows District staff to quickly assess the impact of potential boundary adjustments on various subgroups of the student population so the most informed and educationally appropriate decisions can be made. Enrollment projections can be quickly calculated based on existing or modified school attendance boundaries, and the projections take into account local and federal census data to provide the most accurate results. The web-based geographic information system allows for multiple concurrent users and provides access to the tools for examining the unlimited numbers of scenarios in studying attendance areas.

The DecisionInsite system also provides community members an easy-to-use tool for verifying their school according to street address.

Rationale: The District requires boundary studies and enrollment projections. DecisionInsite provides this service with informative detail. The boundary tool to determine home school is a valuable resource for families. By signing a three-year contract instead of an annual contract, the District will save approximately \$4,200 per year.

Funding: The cost is \$16,848 per year for three years, not to exceed \$50,544, and will be paid from the Developer Fees fund.

Recommendation: Approve contract between Fullerton School District and DecisionInsite, LLC, for integrated web-based demographic and Graphic Information System (GIS) services, effective for the 2019/2020 through 2021/2022 financial years.

RC:RG:gs
Attachment



Premier Services Agreement

Fullerton School District

SERVICES AGREEMENT

BETWEEN

**Fullerton School District
1401 W. Valencia Drive
Fullerton
CA, 92833**

and

**DecisionInsite, LLC
101 Pacifica, Suite 380
Irvine
CA, 92816
877.204.1392**

This Agreement is made by and between Fullerton School District (hereinafter DISTRICT) and DECISIONINSITE, LLC (hereinafter DECISIONINSITE) with reference to the following:

WHEREAS, DISTRICT requires professional services in community demographic analysis and enrollment projections using data spatialization technology for use in budget planning, facilities planning, program planning, staff planning, strategic planning and school configuration planning, and

WHEREAS, DecisionInsite has the expertise necessary to properly perform such services, and

WHEREAS, the parties desire to enter into a contract for the provision of such services;

IN CONSIDERATION of the foregoing, it is agreed between the parties hereto, as follows:

SECTION 1 – FEES AND SERVICES OF DecisionInsite

1.1 DECISIONINSITE shall perform the services and provide the information products as specified in this agreement and outlined in Schedule A, which is attached to and made a material part of this agreement. Deliverables to DISTRICT include but are not limited to the provision of

- 1) generation of enrollment forecasts and
- 2) certain access rights to review and manipulate information via DECISIONINSITE’s secure web application called the StudentView System. Specific deliverables are listed on Schedule A.

1.2 This service agreement is for DECISIONINSITE’s combined StudentView System access license and its Premier Enrollment Projection package.

1.3 The DECISIONINSITE fee schedule is based upon the

- 1) DISTRICT’S most recent reported enrollment,
- 2) The Enrollment Projection Package option outlined in the Proposal for Services and
- 3) DISTRICT’S intent to have or not have DECISIONINSITE complete residential development research. The following table summarizes the assumptions and terms of this Agreement.

Service Agreement Assumptions			
Agreement Term	3 year		
Product Type	Premier		
Residential Development Impact Research	Not Requested		
Fee Calculations:	Annual Fee	Over Life of Contract	
Base Annual Fee	\$16,848	\$50,544	
Residential Development Research (Not to Exceed per year)	\$0	\$0	
Total Annual Not to Exceed	\$16,848	\$50,544	

1.4 If Residential Development Research is included, DECISIONINSITE begins the research projects each year in late spring and completes all research by September so that the data is available for the fall projection season. Residential Development Research is billed at the rate outlined on Schedule B. DECISIONINSITE only initiates this research when requested by the DISTRICT and each year will notify the DISTRICT before commencing. DECISIONINSITE makes every effort to contain residential research within the “not-to-exceed” allocation. If DECISIONINSITE believes it can not complete the task within the allocation, it will consult with the DISTRICT. Under no circumstances will DECISIONINSITE exceed that allocation without prior authorization from the DISTRICT. If the District does not want DECISIONINSITE to conduct the research because the District has the data, a modest fee will be added to cover the integration of those data.

1.5 Custom GIS Technical Services can be provided at client request and according to the following terms. These are one time projects which, once done, persist as long as the DISTRICT is a client. Except where stipulated below, all custom GIS work is billed at the hourly rate for Technical GIS services outlined in the proposal and on Schedule B.

1. Attendance Area Changes: As part of a standard agreement, a district can modify attendance areas once each year and this service is included in the base fee. If the DISTRICT should require additional changes outside the normal cycle of client updating, it would be considered custom GIS work and the district would be invoiced separately. See detail on Schedule B.

2. Custom Map Layers: DISTRICT may request special map layers be digitized and available. These are also custom GIS projects and are invoiced separately. See detail on Schedule B.

3. Custom Point Plotting: DISTRICT may request that special features be geocoded so that they can be point-plotted for mapping and analysis. Such projects are invoiced separately. See detail on Schedule B.

4. Additional Student Attribute Plotting, Reporting and Analysis: DISTRICT may request that additional attributes can be appended to student data files. This is a custom project. Such projects are invoiced separately. See detail on Schedule B.

SECTION 2 – PERIOD OF PERFORMANCE

2.1 As noted in Section 1.1, the services included in this Service Agreement are comprised of two components; the generation of enrollment projections and access to the StudentView System. This is a 3-year agreement which provides for initial and annual enrollment forecasting services for 3 school years and system access for up to 3 years or the end of the DISTRICT fiscal year, whichever comes first.

2.2 The agreement shall commence on date of board approval as notated on the signature page of this agreement and upon being signed by both parties.

2.3 Project Timeline: Your project will be put into our production queue within 3 working days of two events: 1) reception of a signed agreement and 2) reception of all required data.

System Access: Clients will be provided login credentials for system immediately upon receipt of an executed service agreement.

Production of Enrollment Forecasts: DecisionInsite is committed to both quality and rapid delivery. We pledge to complete your projections as quickly as possible without compromising the integrity of the projections and output. Clients should expect preliminary enrollment projections 3 – 5 weeks from the time DecisionInsite has received and validated the data requested of the District. Prior to final delivery, the district designated official will be contacted for a “preview” of the numbers and to make sure that some element has not been overlooked before the final and public study is released.

2.4 The Agreement shall terminate June 30, 2022 unless renewed by both parties.

Service Agreement Performance Period	Annually	Begin Date	End Date
Enrollment Forecasts Generation Time table	Fall 2019 (P/Y 2020/21)		
	Fall 2020 (P/Y 2021/22)		
	Fall 2021 (P/Y 2022/23)		
StudentView System Access*		July 1, 2019	June 30, 2022
Service Agreement**		July 1, 2019	June 30, 2022

P/Y – Projection Year

* Estimated. Dependent on the DISTRICT providing DECISIONINSITE data requested in a timely manner.

** Estimated. Access will begin once a signed contract is received.

SECTION 3 – OBLIGATIONS OF THE DISTRICT

3.1 DISTRICT agrees that its employees will cooperate with DECISIONINSITE in the performance of services under this Agreement and will make every reasonable attempt to be available for consultation with DECISIONINSITE.

3.2 DISTRICT shall provide to DECISIONINSITE, at no cost to DECISIONINSITE, for use in providing the services outlined in this Agreement, any data which DISTRICT may have available which are required or requested for providing the services of this Agreement.

The DISTRICT AGREES TO

1. Provide DECISIONINSITE staff with the contact information for the appropriate DISTRICT staff who will be working on this project.
2. Direct DISTRICT staff to review and respond to the Data Request documents provided to the DISTRICT. (This information is available for review at our public website: <https://www.decisioninsite.com/new-client/>)
3. Provide DECISIONINSITE with the data requested in a timely manner.

3.3 If DISTRICT chooses to provide residential development research to DECISIONINSITE instead of engaging DECISIONINSITE to conduct the research, then the DISTRICT agrees to provide these data to DECISIONINSITE in the array and format stipulated in the Data Request Instructions and Documents found on the DECISIONINSITE website. Failure to provide the data either in the detail or format specified may result in an additional fee to convert the data and/or to conduct the additional research.

3.4 DISTRICT shall make every reasonable effort to aid DECISIONINSITE in obtaining data from other public offices or agencies, local business firms, and private citizens whenever such data is necessary for the compilation of the work outlined in this Agreement. (For example, contacts with appropriate housing developers.) Fees for obtaining such data will be reimbursable to DECISIONINSITE and will be paid by the DISTRICT.

3.5 DISTRICT agrees to appoint a single staff person to fulfill the role of Administrative User (admin user). This person will be responsible to administer access rights to DECISIONINSITE secure server where the DISTRICT'S data will be available. Included in this responsibility is setting up those persons within the DISTRICT that will be granted access rights.

3.6 This AGREEMENT as outlined on Schedule A includes web based access to the secure DECISIONINSITE StudentView System. DISTRICT agrees to abide by the policies for access as outlined in Schedule D.

SECTION 4 – LIMITATIONS

4.1 DECISIONINSITE understands that time is of the essence in completing the work outlined in this AGREEMENT. However, the DISTRICT understands that DECISIONINSITE may be dependent upon the timely delivery of data from third parties and that all tasks may not be completed in the allotted time as may be specified in this AGREEMENT or in the spirit of timely delivery. None-the-less, DECISIONINSITE will make all reasonable efforts to complete all tasks in a timely fashion.

4.2 DISTRICT understands the work performed by DECISIONINSITE is based upon the best information available to DECISIONINSITE at the time of rendering services. DISTRICT also understands that DECISIONINSITE takes great care in identifying and obtaining the most widely recognized and respected data sources for use in serving the DISTRICT but can none-the-less make no warranties for the ultimate accuracy of these information products and the DISTRICT hereby agrees.

SECTION 5 – GENERAL PROVISIONS

5.1 DISTRICT understands that the StudentView System is built upon Google base maps and access to these base maps by the DISTRICT must conform to Google Map requirements. Further some aerial images and census demographic databases that are updated and projected are licensed by DECISIONINSITE from third party vendors and remain the sole intellectual property of these vendors.

5.2 DISTRICT understands that this AGREEMENT extends access rights to the DISTRICT for use only by the DISTRICT and/or anyone assisting the DISTRICT in its normal activities. DISTRICT may not sell, lease or assign the demographic databases, aerial images or the mapping data to any third party except as such would employ the data in the service of the DISTRICT. (For example, an outside planning consultant

may use and review the data in fulfilling a planning consultation on behalf of the DISTRICT but the same consultant may not use, quote, or otherwise refer to the data for any other purpose.)

5.3 DISTRICT agrees to make appropriate attributions to the data source(s) in any written, graphically displayed or orally delivered presentations that include any piece of data, the presentation of the data or the methodologies by which the data is generated that are provided by DECISIONINSITE

SECTION 6 – TERMINATION

6.1 It is understood and agreed that the DISTRICT may terminate this AGREEMENT for the DISTRICT’S convenience and without cause at any time by giving DECISIONINSITE thirty (30) days written notice of such termination. Promptly upon receipt of written notice from the DISTRICT that this AGREEMENT is terminated, DECISIONINSITE will submit an invoice to the DISTRICT for any outstanding fees including any early termination adjustment per the schedule described in 6.2 and any reimbursable expenses, if actually incurred and in accordance with the approved AGREEMENT, and not reimbursed prior to the date of termination. Upon approval and payment of this invoice by the DISTRICT, the DISTRICT shall be under no further obligation to DECISIONINSITE monetarily or otherwise.

6.2 Early Termination Adjustment: Multi-year agreements are based upon discounts to the single year fee for system and services. Should the district opt for one of the multi-year agreements and then choose to terminate the AGREEMENT per 6.1 above an adjustment will be applied to the final year of service based upon the number of years of the contract that have been completed. The adjustment schedule is provided below.

3 Year Cancellation Schedule	
Years Complete	Adjustment Fee
1	\$4,212
2	\$2,106
3	\$0

SECTION 7 – COMPENSATION

7.1 DECISIONINSITE services and website access rights are based upon the mix of products and services chosen by the DISTRICT. (See Schedule A.)

7.2 Compensation to DECISIONINSITE is determined by the service and product features selected by the DISTRICT and is reflected on Schedule A. For each fiscal year DECISIONINSITE will issue invoices in two stages in accordance with the following:

1. 50% on the initial date of execution of this agreement or at the beginning of DecisionInsight's annual production season in July of each year.
2. 50% Completion and delivery of annual enrollment projections.

7.3 Annual fees and payment schedule is as follows. Client will receive an invoice 30 days prior to the due date to insure proper and timely payment.

Schedule of Payments	Total per Year	First Payment	Second Payment
Year 1	\$16,848	\$8,424	\$8,424
Year 2	\$16,848	\$8,424	\$8,424
Year 3	\$16,848	\$8,424	\$8,424

7.4 Residential development research, if requested by the district is invoiced separately from the annual license agreement. Residential development research is invoiced only for time and materials per the fee schedule set forth in Schedule B. Invoicing is not done until the research project is complete and this will typically begin in May and be completed no later than October of each year. As stated earlier, DECISIONINSITE will not invoice beyond the “not to exceed” stated in the Service Agreement Assumptions of Section 1.3. If a research project looks to be larger than either the District or DECISIONINSITE anticipated, DECISIONINSITE will contact the district. It will not proceed further without prior authorization from the district.

7.5 The specific elements available to the DISTRICT are outlined on Schedule A of this AGREEMENT and reflect those features proposed to the DISTRICT in the PROPOSAL FOR SERVICES document submitted to the DISTRICT. The DISTRICT understands that if additional requests for analysis, GIS services or consultation are made beyond that outlined in this Schedule that additional fees shall be charged based upon the rates outlined on Schedule B. Such additional requests would call for a contract addendum from DECISIONINSITE stipulating the specific additions and related fees and to which the DISTRICT would have the right to accept by signing or reject.

SECTION 8 – INDEMNIFICATION

8.1 DECISIONINSITE shall indemnify and hold DISTRICT, its Board members, agents and employees harmless, and will defend DISTRICT, its Board members, agents and employees from any and all liability arising from or related to the performance of this Agreement, including third part legal actions caused by the acts of DECISIONINSITE.

SECTION 9 – OWNERSHIP, DATA SECURITY AND ACCESS TO THE WORK PRODUCT

9.1 DISTRICT understands the delivered products—whether as printed reports and/or digital PDF files or the online web accessible StudentView System—are the result of extensive data integration and computer modeling. The DISTRICT supplies DECISIONINSITE with student and school based data. DECISIONINSITE provides licensed demographic and geographic mapping data. This data is processed through the proprietary StudentView System that includes "location analytic" models and a GIS analytical mapping interface and is transformed into the deliverable products for use by the DISTRICT. This results in a significant integration of disparate data sources; some of which is only licensed to DECISIONINSITE for use with its clients.

9.2 The DISTRICT maintains ownership of all data supplied to DECISIONINSITE as part of the project. The DISTRICT also maintains full access rights to all paper or PDF expressions of reports, maps and other prepared materials in perpetuity as long as abiding by the limitations outlined in 5.1 and 5.2 above.

9.3 The DISTRICT shall have access rights to the web based expression of said reports, maps and other analytical and presentation materials through the StudentView System as long as the contract with DECISIONINSITE is in effect. Upon contract termination, access to the StudentView System will no longer be available.

9.4 Occasionally, clients need to access or retrieve data or work product after the termination of the service agreement. As such, DECISIONINSITE agrees to securely archive District data and DECISIONINSITE work product for a period of five years so that they client may retrieve data if needed. DISTRICT agrees to submit such requests in writing.

9.5 DECISIONINSITE agrees to adhere to the principles and practices listed in the attached Privacy Policy. (See Schedule D)

SECTION 10 – CONFIDENTIALITY

10.1 DECISIONINSITE shall not, during or at any time following termination of this Agreement with DISTRICT, disclose or divulge the work product of this Agreement to third parties except when directed to do so by the DISTRICT in response to a valid request pursuant to the California Public Records Act or court order.

10.2 DISTRICT does agree to allow DECISIONINSITE to use some elements of the final product for the purposes of demonstration. At no time shall DECISIONINSITE divulge any data about particular students or families to which it has access during the production either of the product or subsequent to the final creation of the deliverable product. DECISIONINSITE fully understands its obligation to protect the privacy of student level data and any confidential DISTRICT data or its board and staff in its possession at all times.

10.3 DECISIONINSITE shall take every reasonable precaution to protect all student or school data supplied on its computers and information systems.

SECTION 11 – ASSIGNMENT PROHIBITED

11.1 No party to this Agreement may assign any right or obligation pursuant to this Agreement. Any attempt to assign such rights or obligations shall be null and void.

SECTION 12 – AUDIT

12.1 Pursuant to, and in accordance with, the provisions of California Government Code section 8546.7, or any amendments thereto, all books, records and files of DECISIONINSITE, or any subcontractor connected with the performance of this Agreement involved in the expenditure of public funds in excess of Ten Thousand Dollars (\$10,000), including, but not limited to the administration thereof, shall be subject to the examination and audit of the State Auditor, at the request of DISTRICT or as part of any audit of DISTRICT, for a period of three (3) years after final payment is made under the Agreement.

DECISIONINSITE shall preserve and cause to be preserved such books, records, and files for the audit period.

SECTION 13 – ENTIRE AGREEMENT

13.1 This AGREEMENT contains the entire AGREEMENT of the parties with respect to the subject matter hereof, and supersedes all prior negotiations, understandings or agreements, either oral or written. This AGREEMENT may only be modified in writing and signed by both parties.

13.2 The parties hereto have caused this AGREEMENT to be duly executed by their duly authorized representatives.

Fullerton School District

DecisionInsite, LLC



Name: Robert R. Coghlan, Ph.D.
Title: Assistant Superintendent, Business Services
Date: _____

Michael B. Regele
President, DECISIONINSITE, LLC
January 24, 2019
Tax ID # 74-3123949

SCHEDULE A: PRODUCT FEATURE LISTS

Premier

Premier is DecisionInsite’s flagship package. The Premier package annually integrates the professional development of student enrollment projections with full access to all of the location analytic features of the DI StudentView System. The Premier package is highlighted by these distinctive features.

StudentView Features (Partial List)	Premier Features (Partial List)
Location Plot Data and Tools Plot students by an array of parameters, including by trait or attribute, by school, by area, by grade, plus more	Two District-wide and School-by-grade Projections annually; one conservative and the other moderate. In districts funded on a per pupil basis, the conservative projection is suitable for budget planning and staffing, and the moderate projection suitable for facilities planning
SFTP SIS Integration (for select SIS systems)	Intra-district (Open Enrollment/School of Choice) and Inter-district enrollment patterns
Annual Fall Enrollment Data Upload	
Anytime Student Upload	Projections by attendance area
Student Mailing List Generation	
Excel Data Exporting	A Final Executive Report of Findings designed for use with Administrative Staff and Boards
Display District and School Boundary Maps	
Location Analytics Tools	Full access to all of the EnrollmentAnalytics functions in the StudentView System
Maps generated to fit PowerPoint	
Google Street and Satellite Base Maps	Full access to the StudentView System’s boundary change analysis tools which allow the development of alternative geographic attendance areas and derive a report of future projected enrollment within the defined scenario area
Spatial Query Tools	
Report Generator	Full access to all of the unique DecisionInsite efficiency calculators
Measurement Tools	
Walking Distance Polygons	Full access to all of the community demographic variables that are integrated into the system along with all of the predefined, colorful reports—QuickInsite, FullInsite, ExecutiveInsite, SchoolInsite and Neighbor Center
Quick Presentation Graphs and Tables	
Easy PowerPoint Presentation Creation	
Alternative Google Base Maps	MySchoolLocator – Parent assigned school lookup

Optional Residential Development Research

The option of Residential Development Research for integration into the enrollment forecasts is available upon request. Inclusion would include location mapping of expected projects, and full reporting on all proposed residential development projects phased over time.

Not all School Districts are impacted by new housing development. For clients who have been or may be impacted and request this service, DecisionInsite will contact government agencies and developers on behalf of the District to gather the data required to quantify the potential impact of new housing.

This work is completed on a “not-to-exceed” basis and the estimated fee for this service is listed separately below. Any data provided to DecisionInsite by the District will reduce the work required.

SCHEDULE B: ADDITIONAL SERVICES AND RATES

Optional Services and Consulting Rates

Clients have the option to contract with DECISIONINSITE for additional services. For reference a description of the services available and the corresponding rates are listed below. If the DISTRICT should choose to request any of the services listed below or any other service not listed, DECISIONINSITE will provide the DISTRICT an estimate in writing prior to commencing any work.

Consulting

1. Residential Housing Development Research: (If not already contracted for this service) For districts impacted by housing development, we offer additional research services. Many districts have internal staff that collect and monitor this information. But for those that do not, we offer this as an enhancement to the core service. Having an accurate picture of housing development is critical to good enrollment projections.

2. Boundary Configuration Consulting: While generating multiple attendance boundary reconfigurations is easy with the DI System, some districts prefer to contract for outside consulting services to assist in the generation of multiple scenarios and/or participate in or lead community reconfiguration committee processes. DecisionInsite’s professional and experienced team is well qualified to provide these additional services. Fees are assessed on an hourly basis and not-to-exceed amount is set in consultation with the client.

3. Student Generation Rate Studies: Student generation rates will determine how many students are expected out of new housing. Some districts have these already (by housing product type and grade level). For those that do not, we can either use our standard default rates or as an enhancement, DecisionInsite can generate custom student generation rates based upon product type that is anticipated and the current generation of students by similar product type.

4. School Capacity Studies: A School Capacity Study by DecisionInSite generates multiple scenarios that consider alternative impacts of changes in underlying variables such as special use classrooms, class size by grade level, half-day or extended day Kindergarten, number of relocatable classrooms, projected enrollment, spaces for teacher prep time, etc.

5. Public Presentations of Findings: If requested by the District, DecisionInSite will make staff available to review the work completed on behalf of the District.

Custom GIS Services

DecisionInSite can easily add and integrate several custom data and analysis tools to a district's base system. These include:

1. Existing Map Layer Changes: As part of a standard agreement, a district can modify attendance areas once each year and this service is included in the base fee. Generally, this is sufficient since changes mid-year seldom occur and policy changes on attendance areas seldom happen more often. If such should be required outside the normal cycle of client updating, it would be considered custom GIS work and the district would be billed according to the hourly rate for GIS Technical Services.

2. Custom Map Layers: DISTRICT'S may request the creation of additional Map layers for analysis, print or PowerPoint presentations. Possibilities include:

- Special Assessment Districts
- School or municipal planning areas
- Natural or manmade hazard features such as flood zones, pipelines, or other features which require safety buffer zones
- Board Trustee Areas
- District study areas
- Other custom features

DecisionInSite can add these custom map layers to any existing district study. These layers can be activated or deactivated just like school attendance boundaries. Additionally, most custom layers can be queried for enrollment, ethnicity and census updates and projections.

Custom map layers are billed at the GIS Technical Services hourly rate. Upon request, DecisionInSite will provide the district with a project scope proposal based upon the assessed complexity of the project.

3. Custom Plotting of People (other than students) or Places (other than schools).

Consulting and GIS Rates

Consulting is billed according to DecisionInsite consulting rates as outlined below. In all cases, DecisionInsite provides the district with “a not to exceed” amount. Some contracts have development impact written in from the beginning. For others, these services may be appended to the original contract. All billing is based upon the rates in the following table.

Consultant Billable Rates	Per Hour
Senior Consultant	\$250.00
Consultant	\$175.00
Residential Development Research	\$150.00
GIS Technical Services	\$95.00

Expenses

Expenses are invoiced for actual travel, lodging and materials. For locations beyond one hour of travel time charge is included.

Generation of Additional Enrollment Projections

DISTRICTS may request additional projection scenarios beyond the standard two (2) per year. DecisionInsite can generate additional projections according to the following fee schedule.

Per additional enrollment projection scenario	Ranges	
	Min	Max
Web posting only, no report	\$1000	\$2,500
Web posting plus Final report	\$1,500	\$3,000

SCHEDULE C: WEB ACCESS POLICIES

Access to DecisionInsight's secure web server is at the center of the services provided to DISTRICT. Therefore, the following policies should be followed.

Only authorized persons employed by or representing the school district may be granted access. Granting access to any other party is a violation of this AGREEMENT.

No person granted access rights may access and use any part of the site except in the conduct of school district business. Use of any information on other than for district business is a violation of this AGREEMENT.

The Client Access area on the DecisionInsight web site is password protected. Access will be granted according to those granted access by the District administrative user. These can be set up via the District Admin user interface.

There is no limit on the number of users granted to a district. However, only the district may authorize users and DecisionInsight will only add users upon the formal request of the authorized agent of the district. Unless otherwise stipulated, the authorized agent is the person signing the Agreement.



MySchoolLOCATOR will be accessible from the DecisionInsight web site. A link can be set up on the DISTRICT'S own web site as soon as the DISTRICT'S web studies are available. SchoolLOCATOR will remain active as long as the District remains an active client.

SCHEDULE D: PRIVACY POLICY



PRIVACY POLICY

Definition of Personal Information

Personal information is defined as any data relating to an identified or identifiable individual.

Definition of Aggregated Data

In the context of this privacy policy, aggregated data is defined as data which is derived from client uploads which has been compiled, organized and utilized by DecisionInsite to complete our contractual obligations. Aggregated data does not contain personal information. Examples of aggregated data include enrollment projections, grade level student counts or historical enrollment figures.

Statement of Privacy Principles

In handling client, student and employee personal information, we abide by the following principles:

- 1. We will limit the information we collect to that which is necessary to conduct business and work with clients to ensure compliance with Federal and State laws governing student data privacy.**
 - DecisionInsite collects business contact and student information in compliance with applicable laws and ethical business practices, in order to provide products and services, to conduct business, and to administer the StudentView web application.
 - As an organization conducting certain studies for or on behalf of a District, DecisionInsite will comply with all applicable elements of the *Federal Educational Rights and Privacy Act (FERPA)* and cooperate with the client to ensure District compliance.
 - We collect usernames and passwords from our clients for use in the login portion of the DecisionInsite web site.

- The business contact information we collect is an individual's name, title, business address, email address or telephone number, and any other information our clients voluntarily provide us.
 - The primary information collected from the student record includes the student identification number, home address, grade in school, dates of first enrollment in the district and in the school, and ethnicity. Client may also choose to provide us with additional student "attributes" if deemed necessary. Student names are not a necessary part of the record we collect; however, when provided, we use them to help identify and delete duplicate records and to enable user student list generation.
2. **We promise to use only legal, ethical and professionally accepted practices in collecting data.**
- We will deliberately limit our use of the data we collect
 - DecisionInsite shall not use or disclose business contact or student information for purposes other than those for which it was collected, except with the consent of the Person or as required by law.
 - We collect student information only for statistical and aggregate querying purposes, the results of which cannot be associated with a specific person.
 - At no time shall DecisionInsite divulge any data about particular students or families to which it has access neither during the production of the product nor subsequent to the final creation of the deliverable product.
 - We will not disclose any personal information in a manner that would link the information disclosed to the individual to whom it pertains.
 - DecisionInsite may from time to time use a person's business contact information to contact the person about changes, enhancements or similar notices related to DecisionInsite products and services.
3. **We will apply stringent procedural and technological security safeguards**
- DecisionInsite will protect personal information with physical, electronic and procedural safeguards that are appropriate to the sensitivity of the information, in order to protect it from unauthorized access, release or use.
 - Only DecisionInsite employees who need to know in order to provide products or services to you, or whose duties reasonably so require, are granted access to personal information about individuals.
 - DecisionInsite makes very limited use of "cookies." Cookies are files or file entries placed on your computer's hard drive by a website, that allow monitoring of your use of the site. We use cookies only to store a unique session ID so that we can keep each user's session separate from other users.
 - If there is an unauthorized disclosure of either personal student information or District business contact information, DecisionInsite will notify the client, in writing within 24 hours.
 - **Retention of Data:** DecisionInsite will retain personally identifiable data during the time DecisionInsite is providing services to the District and securely store the aggregated data (data not associated with a person) for a period of 5 years after

the expiration of the agreement. After 5 years DecisionInsite will delete all client data in a manner consistent with industry best practices.

4. We will carefully limit data that may be shared with other vendors or agencies

- Either while under contract by a School District or after the completion of our work for a School District, DecisionInsite does not and will not sell, rent, or otherwise provide personal information to any third party.
- DecisionInsite contracts with Amazon Web Services (AWS) for data storage and processing facilities to assist us in administering our web application or providing our products and services. AWS data centers are staffed 24/7 by trained security personnel.
 1. We may transfer personal information to vendors who have entered into a contract with DecisionInsite in ways that protects the confidentiality of your information and permits the vendor to use it only as reasonably necessary to fulfill its contract with DecisionInsite.
 2. From time to time School Districts direct DecisionInsite to provide data to District consultants who are working on behalf of the District. These requests must be provided to DecisionInsite in writing by authorized District personnel. DecisionInsite will only provide outside District consultants with aggregated data which cannot be associated with a specific person.
- DecisionInsite may disclose personal information as it believes is reasonably necessary to comply with law, regulation or other governmental authority or to prevent harm to you or others.
- DecisionInsite may disclose personal information upon a transfer or sale to another entity of all or substantially all of DecisionInsite's assets or stock in DecisionInsite's line of business to which this Privacy Policy relates.

5. Protecting Privacy, a shared responsibility

- DecisionInsite's StudentView platform is designed to be used by authorized District administrators only. System access should not be granted to individuals not employed by the District or not authorized to access personal information.
- DecisionInsite provides designated District personnel with administrative user rights which allow the client to grant or restrict access. It is the client's responsibility to verify the credentials of the person to whom they are granting access.
- The StudentView system provides a level of access in which personal information is not accessible. We recommend that the number of users with access to personal information be limited.
- If a client should need any assistance with system administration we strongly recommend that the client contact us for additional training.
- Clients should not send personal information to DecisionInsite for upload via email. A secure upload interface is provided for this purpose.

6. DecisionInsite employees and contractors

- All DecisionInsite employees and contractors are required to execute a Confidentiality Agreement, in which they agree to abide by the principles laid out in this document.

7. We will be open concerning our policies and practices

- DecisionInsite will respond to questions about our Privacy Principles, policies and procedures, and will address privacy complaints about possible privacy violations.
- Parents, legal guardians or students who wish to view or correct personally identifiable information should submit a request in writing to an administrator designated by the District. This request should be then submitted to DecisionInsite. Upon receipt of this request, DecisionInsite will take the appropriate action and respond via District personnel.
- We will provide clients and employees with easily understood information about our policies regarding the collection, use, and disclosure of personal information.
- DecisionInsite reserves the right to change this privacy policy, and will post any revisions on our web site.



CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Supervisor, Purchasing, Warehouse and Transportation

SUBJECT: **AWARD A CONTRACT TO KYA SERVICES PURSUANT TO THE STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS) CONTRACT NUMBER 4-19-78-0089B FOR THE PURCHASE OF SPORT FIELD SURFACES**

Background: The California Multiple Award Schedules (CMAS) contracts are established using products, services, and prices from already existing competitively assessed and cost-compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. California contract terms and conditions and procurement codes and policies are added to these products, equipment, services, and prices by the District as required.

The District's Purchasing Department has considered procurement methods for the purchase of sport surfaces and related items and finds that, as applicable, it is in the best interest of the District to procure those items utilizing the CMAS Contract Number 4-19-78-0089B. This contract expires on January 22, 2024. A copy of the contract is available in the Superintendent's Office.

Rationale: Per the provisions of Public Contracts Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize a cost-effective means of purchasing carpet resources as required throughout the District.

Funding: Purchasing will be funded from various programs and site budgets as appropriate.

Recommendation: Award a contract to KYA Services pursuant to the State of California Multiple Award Schedules (CMAS) Contract Number 4-19-78-0089B for the purchase of sport field surfaces.

RC:MM:gs

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR NEW DIMENSION GENERAL CONSTRUCTION TO REMOVE EXISTING T-BAR AND ELECTRICAL IN ORDER TO CREATE A NEW OFFICE STOREFRONT AT PARKS JUNIOR HIGH SCHOOL

Background: On July 24, 2018, the Board of Trustees approved the award of a unit price (UPC) contract for general contractor services to New Dimension General Construction for services to be provided at various times throughout the school year. Currently, there is an increased need of school site repairs, installation, maintenance, and replacement work. This UPC allows the District to procure general contractor's services on an as-needed basis. This particular project was for the removal of existing T-Bar and electrical in order to create a new office storefront at Parks Junior High School.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount not to exceed \$15,168.50 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for New Dimension General Construction to remove existing T-Bar and electrical in order to create a new office storefront at Parks Junior High School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Parks Junior High School, 1710 Rosecrans Avenue, Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 24th day of July 2018, which contract was made with New Dimension General Construction, of Anaheim Hills, CA, as contractor; that the work on said improvements was actually completed and accepted on the 12th day of February 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Lesron Insurance Agency, Inc.; that the property hereinafter referred to and on which said improvements were made is described as follows: New Dimensions General Construction, as part of the Unit Price Contract for General Construction, FSD Project Number FSD-18-19-GF-01, this project was for the removal of existing T-Bar and electrical in order to create a new office storefront at Parks Junior High School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR NEW DIMENSION GENERAL CONSTRUCTION TO REMOVE THE EXISTING WINDOW AND INSTALL A NEW WELDED STEEL DOORWAY AND CONCRETE STAIRS AT PARKS JUNIOR HIGH SCHOOL**

Background: On July 24, 2018, the Board of Trustees approved the award of a unit price (UPC) contract for general contractor services to New Dimension General Construction for services to be provided at various times throughout the school year. Currently, there is an increased need of school site repairs, installation, maintenance, and replacement work. This UPC allows the District to procure general contractor's services on an as-needed basis. This particular project was for the removal of the existing window to install a new welded steel doorway and concrete stairs. The new construction was installed to improve staff and student safety at Parks Junior High School.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount not to exceed \$25,003.25 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for New Dimension General Construction to remove the existing window and install a new welded steel doorway and concrete stairs at Parks Junior High School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Parks Junior High School, 1710 Rosecrans Avenue, Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 24th day of July 2018, which contract was made with New Dimension General Construction, of Anaheim Hills, CA, as contractor; that the work on said improvements was actually completed and accepted on the 12th day of February 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Lesron Insurance Agency, Inc.; that the property hereinafter referred to and on which said improvements were made is described as follows: New Dimensions General Construction, as part of the Unit Price Contract for General Construction, FSD Project Number FSD-18-19-GF-01, this project was for the removal of the existing window to install a new welded steel doorway and concrete stairs. The new construction was installed to improve staff and student safety at Parks Junior High School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR NEW DIMENSION GENERAL CONSTRUCTION TO REMOVE, REPAIR, AND INSTALL FOUR NEW WINDOW FRAMES AND GLASS WINDOWS AT VALENCIA PARK ELEMENTARY SCHOOL OFFICE**

Background: On July 24, 2018, the Board of Trustees approved the award of a unit price (UPC) contract for general contractor services to New Dimension General Construction for services to be provided at various times throughout the school year. Currently, there is an increased need for school site repairs, installation, maintenance, and replacement work. This UPC allows the District to procure general contractor's services on an as-needed basis. This particular project was for the removal and repair of four existing damaged windows. The installation repairs included tempered glass, new window trim, and the painting of the window frames at Valencia Park Elementary School.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount not to exceed \$5,971.92 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for New Dimension General Construction to remove, repair, and install four new window frames and glass windows at Valencia Park Elementary School office.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Valencia Park Elementary School, 3441 W. Valencia Drive, Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 24th day of July 2018, which contract was made with New Dimension General Construction, of Anaheim Hills, CA, as contractor; that the work on said improvements was actually completed and accepted on the 12th day of February 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Lesron Insurance Agency, Inc.; that the property hereinafter referred to and on which said improvements were made is described as follows: New Dimensions General Construction, as part of the Unit Price Contract for General Construction, FSD Project Number FSD-18-19-GF-01, this project was for the removal and repair of four existing damaged windows. The installation repairs included tempered glass, new window trim and the painting of the window frames at Valencia Park Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR NEW DIMENSION GENERAL CONSTRUCTION TO REMOVE THE EXISTING OFFICE DOOR AND A PORTION OF THE WALL TO INSTALL A NEW METAL DOORFRAME AND DOOR AT LADERA VISTA JUNIOR HIGH SCHOOL

Background: On July 24, 2018, the Board of Trustees approved the award of a unit price (UPC) contract for general contractor services to New Dimension General Construction for services to be provided at various times throughout the school year. Currently, there is an increased need of school site repairs, installation, maintenance, and replacement work. This UPC allows the District to procure general contractor's services on an as-needed basis. This particular project was for the removal and demolition of a portion of the existing office wall and door in order to create a single point of entry onto the campus at Ladera Vista Junior High School.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount not to exceed \$15,616.64 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for New Dimension General Construction to remove existing office door and a portion of the wall to install a new metal doorframe and door at Ladera Vista Junior High School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Ladera Vista Junior High School, 1700 E Wilshire Avenue, Fullerton, CA 92831, the contract for the doing of which was heretofore entered into on the 24th day of July 2018, which contract was made with New Dimension General Construction, of Anaheim Hills, CA, as contractor; that the work on said improvements was actually completed and accepted on the 12th day of February 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Lesron Insurance Agency, Inc.; that the property hereinafter referred to and on which said improvements were made is described as follows: New Dimensions General Construction, as part of the Unit Price Contract for General Construction, FSD Project Number FSD-18-19-GF-01. This particular project was for the removal, demolition of a portion of the existing office wall and door in order to create a single point of entry onto the campus frame at Ladera Vista Junior High School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR NEW DIMENSION GENERAL CONSTRUCTION TO REPAIR AND REPLACE AN EXISTING WATER DAMAGED RAMP AT WOODCREST ELEMENTARY SCHOOL**

Background: On July 24, 2018, the Board of Trustees approved the award of a unit price (UPC) contract for general contractor services to New Dimension General Construction for services to be provided at various times throughout the school year. Currently, there is an increased need of school site repairs, installation, maintenance, and replacement work. This UPC allows the District to procure general contractor's services on an as-needed basis. This particular project was for the repair and replacement of the existing water damaged student ramp at Woodcrest Elementary School.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount not to exceed \$5,893.34 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for New Dimension General Construction to repair and replace an existing water damaged ramp at Woodcrest Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Woodcrest Elementary School, 455 West Baker Avenue, Fullerton, CA 92832, the contract for the doing of which was heretofore entered into on the 24th day of July 2018, which contract was made with New Dimension General Construction, of Anaheim Hills, CA, as contractor; that the work on said improvements was actually completed and accepted on the 12th day of February 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Lesron Insurance Agency, Inc.; that the property hereinafter referred to and on which said improvements were made is described as follows: New Dimensions General Construction, as part of the Unit Price Contract for General Construction, FSD Project Number FSD-18-19-GF-01, this project was for the repair and replacement of the existing water damaged student ramp at Woodcrest Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR NEW DIMENSION GENERAL CONSTRUCTION TO SUPPLY AND INSTALL NEW RESTROOM ACCESSORIES AT GOLDEN HILL ELEMENTARY SCHOOL**

Background: On July 24, 2018, the Board of Trustees approved the award of a unit price (UPC) contract for general contractor services to New Dimension General Construction for services to be provided at various times throughout the school year. Currently, there is an increased need of school site repairs, installation, maintenance, and replacement work. This UPC allows the District to procure general contractor's services on an as-needed basis. This particular project was for the repair and replacement of restroom accessories, including the relocation of plumbing as needed at Golden Hill Elementary School.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount not to exceed \$60,458.07 is to be paid from the General Fund.

Recommendation: Approve Notice of Completion for New Dimension General Construction to supply and install new restroom accessories at Golden Hill Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Golden Hill Elementary School, 732 Berris Drive, Fullerton, CA 92832, the contract for the doing of which was heretofore entered into on the 24th day of July 2018, which contract was made with New Dimension General Construction, of Anaheim Hills, CA, as contractor; that the work on said improvements was actually completed and accepted on the 12th day of February 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Lesron Insurance Agency, Inc.; that the property hereinafter referred to and on which said improvements were made is described as follows: New Dimensions General Construction, as part of the Unit Price Contract for General Construction, FSD Project Number FSD-18-19-GF-01, this project was for the repair and replacement of restroom accessories, including the relocation of plumbing as needed at Golden Hill Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: February 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Susan Albano, Director, Educational Services
SUBJECT: **APPROVE LOW-PERFORMING STUDENT BLOCK GRANT (LPSBG) EXPENDITURE PLAN 2019-2021**

Background: The California Department of Education (CDE) will provide funding through the Low-Performing Student Block Grant (LPSBG) to all districts to increase or improve evidence-based services to accelerate the academic achievement for low performing students in the areas of English Language Arts and Mathematics. Fullerton School District will receive \$822,026 to be spent over a three-year period. LPSBG funding is allocated to districts based on students identified as low-performing on state English language arts or mathematics assessments using the most recently available results of the California Assessment of Student Performance and Progress (CAASP) data.

Rationale: As a condition of receiving LPSBG funds, the District is required to develop and adopt a plan delineating how the LPSBG funds will be expended to address the persistent achievement gap and how the effectiveness of services will be measured. The plan must be explained in a public meeting of the Board of Trustees prior to March 1, 2019. The LPSBG Expenditure Plan is aligned to both Board approved goals and the Local Control Accountability Plan's (LCAP) goals, actions, and services. Input from District administration and the LCAP Stakeholders Committee was provided and incorporated into the LPSBG Expenditure Plan. Funds may be expended anytime during the 2018/19, 2019/20, and 2020/21 fiscal years.

Funding: Not Applicable.

Recommendation: Approve Low-Performing Student Block Grant (LPSBG) expenditure plan 2019-2021.

EF:SA:nm
Attachment

Fullerton School District
LOW-PERFORMING STUDENT BLOCK GRANT (LPSBG)
2019-2021

Funds Allocated: \$822,026

- One-time allocation based on the number of students performing below standards on SBAC in ELA and Math who are not otherwise identified for supplemental grant funding under LCFF (EL, Foster, Reclassified) or eligible for special education services.
- Funds are designated to address the achievement gap and to increase the academic performance of identified students.
- Funds are “to provide resources and evidence-based practices to initiate and sustain authentic systemic change”. Funds can be used for but not limited to:
 - Professional development activities for certificated staff
 - Instructional materials
 - Additional supports for pupils
- Funds are available for expenditure or encumbrance through the 2020-21 school year.

As a condition of receiving LPSBG funds the District is required to:

- Develop and adopt a plan delineating how the LPSBG funds will be spent. District administration and LCAP SAC providing input on how to support student achievement in the areas of ELA and mathematics. The plan must be explained in a public meeting of the governing board of the school district before March 1, 2019.
- Funds may be expended anytime during the 2018-19, 2019-20, and 2020-21 fiscal years.

Assessment of Effectiveness

The District will use multiple measures to determine the effectiveness of evidence-based practices that are aligned to LCAP priorities and District/Board goals. Based on multiple measures results, the District will adjust strategies and practices accordingly to accelerate learning.

Multiple Measures Expectations:

- Growth on SBAC Scores
- Growth on District Diagnostic Assessments
- Positive Professional Development Evaluations
- Positive Student/Teacher/ Parent Survey Results

**Fullerton School District
LOW-PERFORMING STUDENT BLOCK GRANT (LPSBG)
EXPENDITURE PLAN
2019-2021**

Mathematics

LCAP Aligned Actions/Services	Description of Costs	Budgeted Expenditures 2018/2019	Budgeted Expenditures 2019/2020	Budgeted Expenditures 2020/2021
Provide afterschool programs to increase student proficiency for grade level mathematics standards (<i>i.e. Delta Club</i>). Support to 7 schools in 2018-19. Support to 20 schools the following two years.	Costs include: extra hourly, stipend - \$8,500 per site	\$60,000	\$170,000	\$170,000
Professional development, coaching, and support services for teachers needing improvement or additional support in teaching mathematics. (<i>i.e. Cognitively Guided Instruction, Board Adopted Textbooks</i>)	Costs include: Substitutes, extra hourly, stipends, conferences, consultants.	\$5,000	\$11,995	\$11,995
Provide a summer Mathematics Academy for teachers and students.	Costs include: Extra hourly, stipends, consultants, transportation.	N/A	\$50,000	\$50,000
Purchase supplemental instructional materials to support mathematics interventions. (<i>i.e. Nearpod iReady lessons, Imaginavi</i>)	Costs include: Supplemental materials, teacher online lessons, instructional software.	\$20,000	\$46,518	\$46,518
Proposed Mathematics Expenditures Each Year		\$85,000	\$278,513	\$278,513
Grand Total Mathematics (3 years)		\$642,026		

Language Arts

LCAP Aligned Actions/Services	Description of Costs	Budgeted Expenditures 2018/2019	Budgeted Expenditures 2019/2020	Budgeted Expenditures 2020/2021
Expand opportunities for students and staff to participate in Speech and Debate activities.	Costs include: Substitutes, extra hourly, stipends, conferences, consultants, and scripts.	N/A	\$40,000	\$40,000
Provide additional afterschool programs to increase student literacy for grade level English Language Arts standards. <i>(i.e. Lindamood-Bell)</i>	Costs include: extra hourly, instructional materials.	N/A	\$30,000	\$30,000
Purchase supplemental instructional materials to support English Language Arts interventions. <i>(i.e. Nearpod, iReady lessons)</i>	Costs include: Supplemental materials, teacher online lessons, instructional software.	N/A	\$20,000	\$20,000
Proposed Language Arts Expenditures Each Year		N/A	\$90,000	\$90,000
Grand Total Language Arts (3 years)			\$180,000	

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND OPERATION CLEAN SLATE WALL ARTWORK AT RICHMAN ELEMENTARY SCHOOL, EFFECTIVE MARCH 15, 2019 THROUGH MAY 15, 2019

Background: Richman Elementary is a collaborative learning community that empowers students to be creative, thoughtful citizens by promoting a highly engaging, relevant, and rigorous learning environment that encourages critical thinking and creativity. We provide a strong foundation in literacy and communication skills by integrating the disciplines of science, technology, engineering, arts and mathematics (STEAM), as a part of the education STEAM Pipeline. As a school community we have been studying and implementing the Mindsets for Learning, discovering our passions, and creating a pathway for our future. The Hero Murals will be located in the heart of the school and designed to engage students' exploration of the world around them and beyond. The Hero Murals will reinforce Richman's Motto to "Dream Big!" and foster a culturally empathetic school community. Richman's Leadership Team selected the following heroes because of their contributions to American Society and embody characteristics for the Mindsets of Learning: optimism, empathy, flexibility, persistence, and resilience. Our heroes are: Cesar Chavez, Ellen Ochoa, Albert Einstein, Maya Angelou, Martin Luther King, Jr., and Maya Lin.

Rationale: Creating this mural will serve as a constant reminder to students, staff, and families of their ability to change the world and "Dream Big!" It is an embodiment of the things that Richman stands for. In addition, it adds a level of curb appeal and makes the campus look more inviting.

Funding: The cost not to exceed \$4,350 will come from site funds.

Recommendation: Approve agreement between Fullerton School District and Operation Clean Slate Wall Artwork at Richman Elementary School, effective March 15, 2019 through May 15, 2019.

RC:MM:mg:ss
Attachment

**FULLERTON SCHOOL DISTRICT
INDEPENDENT CONTRACTOR AGREEMENT**

THIS AGREEMENT is made and entered into this 12th day of February, 2019, by and between Operation Clean Slate, hereinafter referred to as "Contractor," and the Fullerton School District, hereinafter referred to as "District."

WHEREAS, the District is in need of special services and advice in financial, economic, accounting, engineering, or administrative matters; and **WHEREAS**, Contractor is specially trained, experienced, and competent to provide the special services and advice required; and **WHEREAS**, such services are needed on a limited basis; **NOW, THEREFORE**, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY Contractor:** (Use attachment if more room needed)
Mural painting - create six murals of well known people in various locations throughout Richman Elementary campus. Each mural will measure about 8 feet by 10 feet and will be of a well known person. Each mural will feature a face and name of the person and will be painted in blue and white and will be framed in a black border.
2. The Contractor will commence providing services under this **AGREEMENT** on, March 15, 2019, and will diligently perform a required and complete performance by, May 15, 2019. The Contractor will perform said services as an independent contractor and not as an employee of the District. Contractor shall be under the control of the District as to the result to be accomplished and not as to the means or manner by which such result is to be accomplished.
3. The District will prepare and furnish to the Contractor upon request such information as is reasonably necessary to the performance of this **AGREEMENT**.
4. The District shall pay the Contractor the total amount of \$ 4,350.00 for services rendered pursuant to this **AGREEMENT**. Payment shall be made after approval of the Board, completion of service, and submission of an invoice to the District 3 days in advance of each payment due date. Receipts for expense reimbursement are required.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Contractor agrees to and shall defend and indemnify the District, its officers, agents and employees from every claim or demand and every liability, or loss, damage, or expense of any nature whatsoever which may be incurred by reason of the consultant's performance or lack of performance pursuant to this agreement. It is expressly understood that this obligation includes any and all costs and expense related to defense as well as indemnification for any and all judgments or settlements.
7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Contractor, if an employee of another public agency, certifies that Contractor will not receive salary or remuneration, other than vacation pay as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. During the term of this Agreement the Contractor is required to provide the District with a Certificate of Insurance with a page 2 endorsement naming the District and additionally insured, the Contractor shall maintain liability insurance in an amount not less than \$1,000,000 unless otherwise agreed in writing by the District, automobile liability insurance to the amount required under California State law or more, Abuse and Molestation in an amount not less than \$1,000,000 unless otherwise agreed in writing by the District and Workers Compensation as required under California State Law. The Contractor shall provide Certificates of Insurance and Additional Insured, naming Fullerton School District 1401 W. Valencia Drive, Fullerton, CA 92833 as Certificate Holder. The following verbiage is required in the endorsement: The Fullerton School District, its Board and its officers, agents and employees shall be named as Additional Insureds, by separate endorsement. Insurance coverage is required prior to the commencement of work. Failure to furnish the requested insurance will be considered default of contractor.
11. All consultants who work directly with students shall complete a background check per the requirements in Education Code Section 45125, and certify that it will provide a drug-free workplace by performing certain specified acts mandated by Government Code Sections 8350 (a) seq., the Drug-Free Workplace Act of 1990. Initials MJH.

IN WITNESS WHEREOF, the parties hereto have caused this **AGREEMENT** to be executed.

CONTRACTOR:

Name of Company: Operation Clean Slate
Authorized Officer by: Michael Howard
Address: 1578 Minorca Drive
Costa Mesa, CA 92626
Phone#: 714-856-4725
Fax#: _____
Date: 1/23/19
Social Security/Tax ID#: 33-0584810

DISTRICT:

Fullerton School District Signature:
By: _____
Title: Assistant Superintendent
School/Department Name: Business Services
1401 W. Valencia Drive, Fullerton CA 92833

Approved by Board: February 12, 2019
(Date)

Operation Clean Slate

1578 Minorca Drive
 Costa Mesa, CA 92626

Estimate

Date	Estimate #
1/22/2019	531

Name / Address
Richman Elementary 700 S. Richman Ave. Fullerton, CA 92832

			Project
Description	Qty	Rate	Total
Painting of SIX Famous Figures to be placed on exterior walls of school. Colors = Blue, White and Black Each figure will be in a silhouette form with their name positioned in upper left hand corner. Size = approx. 8' x 10' each Includes: All supplies and materials Design origination and placement Insurances and transportation Artistic labor Clear Coat Protective Sealant application upon completion. Check payable to OPERATION CLEAN SLATE	6	725.00	4,350.00
It's a pleasure to work with you again!		Total	\$4,350.00

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: APPROVE/RATIFY AGREEMENT WITH DURHAM SCHOOL SERVICES TO PROVIDE TRANSPORTATION SERVICES FOR FULLERTON SCHOOL DISTRICT STUDENTS, EFFECTIVE FEBRUARY 5, 2019 THROUGH JUNE 30, 2019

Background: Durham School Services will provide the Transportation Department support needed through the end of the school year on current routes and field trips that staff is not able to fulfill. Durham School Services' drivers shall be responsible for following and enforcing the rules and policies relating to school bus operation, as well as complying with all the laws and regulations relating to school bus transportation as specified in the California Vehicle Code, California Education Code, and California Code of Regulations. Drivers shall require the students to follow Fullerton School District rules and policies. This agreement is in effect February 5, 2019, through June 30, 2019. A copy of the agreement is available in the Superintendent's Office.

Rationale: The Transportation Department needs assistance with covering home-to-school routes and field trips that our employees are unable to fulfill due to a bus driver staffing shortage and long-term absences. We have been recruiting for substitute school bus drivers and full-time school bus drivers for over a year; school bus drivers are required to meet strict State requirements to operate a school bus and transport students.

Funding: Total amount not to exceed \$60,000 is to be paid from the Transportation Department budget.

Recommendation: Approve/Ratify agreement with Durham School Services to provide transportation services for Fullerton School District students, effective February 5, 2019 through June 30, 2019.

RC:MM:gs

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: APPROVE/RATIFY AGREEMENT WITH JFK TRANSPORTATION CO., INC., TO PROVIDE TRANSPORTATION SERVICES FOR FULLERTON SCHOOL DISTRICT STUDENTS, EFFECTIVE FEBRUARY 5, 2019 THROUGH JUNE 30, 2019

Background: JFK Transportation Co., Inc., will provide the Transportation Department support needed through the end of the school year on current routes and field trips that staff is not able to fulfill. JFK Transportation Co., Inc., drivers shall be responsible for following and enforcing the rules and policies relating to school bus operation as well as complying with all the laws and regulations relating to school bus transportation as specified in the California Vehicle Code, California Education Code, and California Code of Regulations. Drivers shall require the students to follow Fullerton School District rules and policies. This agreement is in effect February 5, 2019, through June 30, 2019. A copy of the agreement is available in the Superintendent's Office.

Rationale: The Transportation Department needs assistance with covering home-to-school routes and field trips that our employees are unable to fulfill due to a bus driver staffing shortage and long-term absences. We have been recruiting for substitute school bus drivers and full-time school bus drivers for over a year; school bus drivers are required to meet strict State requirements to operate a school bus and transport students.

Funding: Total amount not to exceed \$50,000 is to be paid from the Transportation Department budget.

Recommendation: Approve/Ratify agreement with JFK Transportation Co., Inc., to provide transportation services for Fullerton School District students, effective February 5, 2019 through June 30, 2019.

RC:MM:gs

CONSENT ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE OUT-OF-STATE ATTENDANCE FOR TWENTY STUDENTS AND SIX COACHES TO ATTEND THE SPEECH AND DEBATE NATIONALS IN DALLAS, TEXAS, FROM JUNE 15-22, 2019**

Background: The Board of Trustees approved the Speech and Debate Program on July 24, 2018.

The Board of Trustees approved the increase of participating schools from eight to twelve and increased services as outlined in the Agreement on September 25, 2018.

Fullerton School District (FSD) has an established partnership with Advantage Communications (Sal Tinajero) whereby FSD students participate in local and away Speech and Debate tournaments. This school year, Speech and Debate students have increased their confidence as well as their listening, speaking, and communication skills through their involvement in Speech and Debate.

Rationale: Within our first year of participation in Speech and Debate, students have acquired the skills needed to compete at the National Level. The success of this program has provided twenty students the opportunity to compete in the Speech and Debate Nationals Competition in Dallas, Texas.

Funding: Cost is not to exceed \$40,878 and is to be paid from Unrestricted Funds (#384).

Recommendation: Approve out-of-state attendance for twenty students and six coaches to attend the Speech and Debate Nationals in Dallas, Texas, from June 15-22, 2019.

EF:nm

CONSENT ITEM

DATE: February 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE AGREEMENT WITH ID DEPOT EFFECTIVE FEBRUARY 13, 2019 THROUGH FEBRUARY 28, 2020

Background: The District implemented a uniform identification management system in 2012 which is now outdated. The Innovation and Instructional Support department has conducted an indepth analysis of various replacement models and has recommended the purchase of a Zebra ZC350 with ID Depot. The District supports this recommendation and wishes to replace the current system so that Personnel Services may continue to maintain its current identification process but with a faster, more efficient system.

Rationale: Purchasing a new identification system and printer will improve efficiency in distributing District-approved uniform ID badges to all employees.

Funding: Cost not to exceed \$3,320 and is to be charged to Certificated Personnel budget (#553).

Recommendation: Approve agreement with ID Depot effective February 13, 2019 through February 28, 2020.

CH:nm
Attachment

Zebra ZC350 Double-Sided Printer

Features:

- Two-Sided printer
- Direct-to-card dye sublimation and thermal transfer printing
- Advertised colour print speed: 225 CPH
- Advertised mono print speed: 1000 CPH
- Card thickness: 10 to 40 mils
- 100 card input hopper, 100 card output hopper
- Graphical, color LCD display
- Tricolour printer status indicator lights
- Auto ribbon calibration
- USB 2.0 and Ethernet connectivity
- Windows Drivers



2-Year Depot Warranty!

Zebra ZC350 Double-Sided Printer

USD \$1,958.00

Estimated Delivery: ETA of approximately 1 week after order confirmation

Your Satisfaction Is Guaranteed!

1. Factory warranty: Two year parts and labour
 2. 2-year print head warranty when using genuine ID EXPERTS supplies and following recommended maintenance schedule
 3. Free phone and web-based care as long as you own your printer, M-F, 8:00 am to 4:30 Pacific, excluding holidays.
 4. Factory-certified specialists available for online, on phone and on-site service
 5. Every printer passes 2 rigorous quality control certification tests before shipment to ensure proper operation
 6. Send us your cards and our specialists will fine tune settings before shipping for true plug-and-play
-

Online Installation and Training Special

- Up to 3 hours of support, demonstration and Q & A
- Live connection with an ID EXPERT during installation
- Demonstration of how-to and best practices

Special Discount When Purchased with Printer!

~~USD \$450.00~~ **USD \$418.00**

**Must be purchased within 2 business days of printer purchase.*

Printer Installation & Initial Setup (OPTIONAL):

Our team of ID EXPERTS will gladly install your printer for the following:

1. Phone calls, emails or online installation support: **\$150.00/hour** (1-hour minimum)
2. Online or phone-based installation support, not purchased with printer: **\$150.00/hour**
3. Installation on your PC & setup at our Delta, BC facility: **\$125.00**

Zebra ZC350 Line Item Proposal:

Item Description	Part Number	Unit Value	Quantity	Total Investment
ZC350 Two-sided Card Printer with USB and Ethernet Connectivity	CPC-Z0350_DN	\$1,958.00	1	\$1,958.00
Zebra Colour Ribbon Produces up to 300 single, or 150 double-sided cards Prints colour on both sides of the card	CPR-Z550	\$82.88	1	\$82.88
Zebra Cleaning Card Kit 5 Alcohol soaked cards	CPA-Z020	\$36.88	1	\$36.88
Thermatek™ Card Stock Credit card size and thickness Boxed in 500's, shrink wrapped in 100's	CRD-001	\$0.16	500	\$80.00
CardMaker Online Design and database software (for up to 2000 records) Accessed through web browser using user name and password Ability to print to local card printer in school district office Monthly charge (billed annually)	SWA-XXX	\$39.00	12	\$468.00
Online Installation & Training* Up to 3 hours phone/internet-based HW & SW install to ensure end users are able to design, print and make changes as needed	SVC-202	\$418.00	1	\$418.00
SUBTOTAL (incl. training)				\$3,043.76
SHIPPING (est.)				\$40.00
TAXES (7.75%)				\$235.89
TOTAL (incl. shipping)				\$3,319.65

TERMS

VISA, Mastercard, American Express or Net 21 OAC.
All taxes and delivery are extra where applicable.
All orders are FOB Warehouse (USA)

Used or opened consumables are not refundable.
Custom items are non-returnable and non-refundable from date of proof approval.
25% Re-stocking fee will apply for all returned regular inventory (not custom) items ordered in error by client.

Unless otherwise noted, all prices are in US dollars.
This document is intended to be accurate. However, in cases of error, prices in this document are not final and are subject to change.
Pricing is valid for 5 business days.

End of Proposal

FULLERTON SCHOOL DISTRICT
District 22—Fullerton School District
District 40—CFD No. 2000-1 (Van Daele)
District 48—CFD No. 2001-1 (Amerige Heights)

BOARD AGENDA ITEM #2a

DISCUSSION/ACTION ITEM

DATE: February 12, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: **ADOPT RESOLUTION #18/19-14 AUTHORIZING DESIGNATED DISTRICT PERSONNEL TO SIGN VARIOUS DOCUMENTS BY SIGNATURE TO BE KEPT ON FILE BY THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS FOR THE FULLERTON SCHOOL DISTRICT (DISTRICTS 22, 40, 48)**

Background: In accordance with Education Code section 42633, “The governing board of each school district shall be responsible for filing or causing to be filed with the county superintendent of schools the verified signature of each person, including members of the governing board, authorized to sign orders in its name. Except for districts determined to be fiscally accountable pursuant to section 42650, no order on the funds of any school district shall be approved by the county superintendent of schools unless the signatures are on file in his office and he is satisfied that the signatures on the order are those of persons authorized to sign the order.”

Resolution: The Orange County Superintendent of Schools requires that all designated personnel authorized to sign various documents as listed on the attached resolution be approved by the Board of Trustees.

Funding: Not applicable.

Recommendation: Adopt Resolution #18/19-14 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

RC:MG:gs
Attachment

**BOARD OF TRUSTEES
FULLERTON SCHOOL DISTRICT
Orange County, California**

**RESOLUTION #18/19-14
DISTRICTS 22, 40, AND 48**

RESOLUTION FOR THE AUTHORIZATION OF DESIGNATED DISTRICT PERSONNEL TO SIGN VARIOUS DOCUMENTS FOR THE FULLERTON SCHOOL DISTRICT

WHEREAS, Education Code section 42631 provides that all payments from the funds of a school district shall be made by written order of the governing board of the school district; and

WHEREAS, Education Code section 42632 requires that each order drawn on the funds of a school district be signed by a majority of the members of the governing board of the district, or by a person or persons authorized by the governing board to sign the orders in its name; and

WHEREAS, Education Code section 42633 requires that the verified signature of each person, including members of the governing board, authorized to sign orders in the name of the governing board shall be filed with the County Superintendent of Schools;

NOW, THEREFORE, BE IT RESOLVED, ORDERED, AND DECLARED that the Board of Trustees of the Fullerton School District authorizes the following named persons to approve the District documents as so indicated with their respective signatures to be kept on file by the Orange County Superintendent of Schools, effective February 12, 2019, and that all previous authorizations for approval are rescinded:

Signature	Federal, State, County Reports, Documents	Government Projects	Inter-district Agreements	Purchase Orders and / or Bid Documents	Contracts, Agreements	Leases	All Checking, Savings, Checks, Transfers	B-Warrants, Checks, All FSD Accts	Warrant Registers	Employee Notices, Status Changes
Robert Pletka, Ed.D., District Superintendent	X	X	X	X	X	X	X	X	X	X
Robert R. Coghlan, Ph.D., Asst. Supt., Business Services	X	X	X	X	X	X	X	X	X	X
Ema Flores, Ed.D., Asst. Supt. ,Educational Services	X	X	X		X		X	X	X	
Chad Hammitt, Ed.D., Asst. Supt., Personnel Services	X	X	X		X		X	X	X	X
Jeremy Davis, Asst. Supt., Innovation/Instructional Support	X	X	X		X		X	X	X	
Michael Burns, Director, Nutrition Services				X	X		X	X	X	
Melissa Greenwood, Director, Business Services	X			X			X	X	X	
Chanjira Luu, Director, Classified Personnel										X
Michael McAdam, Director, Purchasing, Warehouse, Transportation				X			X	X		
Scott Schlabsz, Director, Facilities, Maintenance, Operations				X						
Damian Ibarra , Supervisor, Business Services							X	X	X	
Rachel Grantham, Financial Analyst, Business Services							X	X		
Shannon Illingworth, Nutrition Specialist, Nutrition Services							X	X		

BE IT FURTHER RESOLVED that when the authorization is exercised, the claims and orders have been ordered paid by said Board of Trustees, and have been processed pursuant to the provisions of Education Code sections 42630-34.

Passed and adopted by the Board of Trustees of the Fullerton School District on February 12, 2019, by the following voice vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAIN: _____

STATE OF CALIFORNIA)
) ss.
COUNTY OF ORANGE)

I, _____, Clerk of the Board of Trustees of the Fullerton School District of Orange County, California, hereby certify that the above resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 12th day of February 2019, and I have hereunto set my hand and seal this 12th day of February 2019.

Clerk, Board of Trustees

DISCUSSION/ACTION ITEM

DATE: February 12, 2019
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
PREPARED BY: Carmen Serna, Executive Assistant to the Superintendent
SUBJECT: **ADOPT RESOLUTION #18/19-15 TO UPDATE THE FULLERTON SCHOOL DISTRICT'S CONFLICT OF INTEREST CODE FILED WITH THE ORANGE COUNTY BOARD OF SUPERVISORS**

Background: The Political Reform Act requires every local government agency to review its Conflict of Interest Code and to submit a notice to its code reviewing body, the Board of Supervisors, that specifies if the code is accurate or if the code needs to be amended.

The County Board of Supervisors is the code reviewing authority for Fullerton School District's Conflict of Interest Code. This authority adopted the State's Model Code pursuant to the Board's policy and is requesting the District's formal action prior to the County Board of Supervisors final action to amend the positions designated in the exhibit.

Rationale: Approval is requested for the proposed Designated Filer amendment to the Conflict of Interest Code Exhibits to allow the County Board of Supervisors to the place on their agenda for final approval

Funding: Not applicable.

Recommendation: Adopt Resolution #18/19-15 to update the Fullerton School District's Conflict of Interest Code filed with the Orange County Board of Supervisors.

RP:cs
Attachments

Resolution Number #18/19-15

RESOLUTION OF THE FULLERTON SCHOOL DISTRICT
ADOPTING A CONFLICT OF INTEREST CODE
WHICH SUPERSEDES ALL PRIOR CONFLICT OF
INTEREST CODES AND AMENDMENTS
PREVIOUSLY ADOPTED

WHEREAS, the Political Reform Act of 1974, Government Code Section 81000 et. seq. (“the Act”), requires a local government agency to adopt a Conflict of Interest Code pursuant to the Act; and

WHEREAS, Fullerton School District has previously adopted a Conflict of Interest Code and that Code now requires updating; and

WHEREAS, amendments to the Act have in the past and foreseeably will in the future require conforming amendments to be made to the Conflict of Interest Code; and

WHEREAS, the Fair Political Practices Commission has adopted a regulation, Title 2, California Code of Regulations, Section 18730, which contains terms for a standard model Conflict of Interest Code, which, together with amendments thereto, may be adopted by public agencies and incorporated by reference to save public agencies time and money by minimizing the actions required of such agencies to keep their codes in conformity with the Political Reform Act.

NOW THEREFORE, BE IT RESOLVED:

Section 1. The terms of Title 2, California Code of Regulations, Section 18730 (Attachment A) and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference and, together with Exhibits A and B in which members and employees are designated and disclosure categories are set forth, constitute the Conflict of Interest Code of the Fullerton School District.

Section 2. The provisions of all Conflict of Interest Codes and Amendments thereto previously adopted by the Fullerton School District and hereby superseded.

Section 3. The Filing Officer is hereby authorized to forward a copy of this Resolution to the Clerk of the Orange County Board of Supervisors for review and approval by the Orange County Board of Supervisors as required by California Government Code Section 87303.

Signed this 12th day of February, 2019, by:

Janny Meyer, President
Board of Trustees

Jeanette Vazquez, Vice President
Board of Trustees

Hilda Sugarman, Clerk
Board of Trustees

Aaruni Thakur, Member
Board of Trustees

Beverly Berryman, Member
Board of Trustees

ATTACHMENT A

CONFLICT OF INTEREST CODE FOR THE FULLERTON SCHOOL DISTRICT

The Political Reform Act, Government Code Sections 81000, et seq., requires state and local government agencies to adopt and promulgate Conflict of Interest Codes. The Fair Political Practices Commission (FPPC) has adopted a regulation (2 Cal. Code Regs. Sec. 18730) which contains the terms of a standard Conflict of Interest Code, which may be incorporated by reference in an agency's code. After public notice and hearing, the FPPC may amend this Regulation to conform to amendments in the Political Reform Act. Therefore, the terms of California Code of Regulations, Title 2, Section 18730 and any amendments to it duly adopted by the FPPC are hereby incorporated by reference. This regulation and the attached Exhibits designating officials and employees and establishing disclosure categories shall constitute the Conflict of Interest Code of the Fullerton School District.

Officials in the positions listed in Exhibit A shall file Statements of Economic Interest with either the Clerk of the Orange County Board of Supervisors or the agency/district's Political Reform Act Filing Officer, as specified in Exhibit A. The Statements of Economic Interest shall be maintained as public records and shall be made available for public inspection and reproduction (Government Code § 81008).

Conflict of Interest Code EXHIBIT A

Agency: Fullerton School District

Position	Disclosure Category	Files With
Board of Trustees Member	OC-01	COB
Superintendent	OC-01	COB
Assistant Superintendent, Business Services	OC-01	COB
Assistant Superintendent, Educational Services	OC-01	COB
Assistant Superintendent, Innovation & Instructional Support	OC-01	COB
Assistant Superintendent, Personnel Services	OC-01	COB
District Counsel	OC-01	COB
Assistant Director of Business Services	OC-05	Agency
Assistant Director of Maintenance, Facilities & Operations	OC-05	Agency
Assistant Director of Nutrition Services	OC-05	Agency
Assistant Director of Instruction and Technology Support	OC-05	Agency
Assistant Director of Transportation	OC-05	Agency
Coordinator of Assessment and Accountability	OC-05	Agency
Coordinator of Educational Services	OC-05	Agency
Coordinator of Student Support Services	OC-05	Agency
Director of Administrative Services	OC-01	Agency
Director of Business Services	OC-01	Agency
Director of Child Development Services	OC-01	Agency
Director of Classified Personnel	OC-01	Agency
Director of Educational Services	OC-01	Agency
Director of Maintenance, Facilities, & Operations	OC-01	Agency
Director of Nutrition Services	OC-01	Agency
Director of Purchasing	OC-01	Agency
Director of Student Support Services	OC-01	Agency
Director of Innovation and Instructional Support	OC-01	Agency
Director of Transportation	OC-01	Agency
Director of Risk Management		Agency
Financial Analyst	OC-05	Agency
Payroll Coordinator	OC-05	Agency
Personnel Analyst	OC-05	Agency
Project Liaison	OC-05	Agency
Program Coordinator, Student Support Services	OC-05	Agency
Supervisor, Accounting	OC-05	Agency
Supervisor, Maintenance, Operations & Facilities	OC-05	Agency
Supervisor, Child Development Services	OC-05	Agency
Supervisor, Instruction & Technical Support	OC-05	Agency
Supervisor, Nutrition Services	OC-05	Agency

Principals	OC-05	Agency
Assistant Principals	OC-05	Agency
Consultants	OC-30	Agency

Disclosure Descriptions

EXHIBIT B

Agency: Fullerton School District

Disclosure Category	Disclosure Description
OC-01	All interests in real property in the Fullerton School District, as well as investments, business position and sources of income (including gifts, loans and travel payments).
OC-05	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that provide services, supplies, materials, machinery, equipment (including training and consulting services) used by the Fullerton School District.
OC-30	Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadcast category in the code subject to the following limitation: The Fullerton School District Department Head/Director may determine that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure required.

ADMINISTRATIVE REPORT

DATE: February 12, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: FIRST READING OF PUPIL ATTENDANCE CALENDARS FOR THE 2020/2021 SCHOOL YEAR

Background: The District's Pupil Attendance Calendar is drafted upon review and comparison to calendars from the high school district and the County to identify attendance patterns and student instructional needs for Fullerton School District. A committee inclusive of parents, teachers, classified staff, and administrators developed the draft calendar to share with the District's bargaining associations.

Rationale: The Fullerton Joint Union High School District has approved Pupil Attendance Calendars for the next two school years. Approval of two-year calendars will keep the District's schedule in alignment with the high school district. Finalized calendars will also enable the District's many offices to begin preparation for the 2020/2021 academic year in a timely manner.

Funding: Not applicable.

Recommendation: Not applicable.

CH:nm
Attachment

Fullerton School District 2020/2021 Pupil Attendance Calendar

Fullerton School District 2020/2021 Pupil Attendance Calendar													
July 2020							January 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				2	3	4						1	2
5	6	7	8	9	10	11	3	4	5	6	7	8	9
12	13	14	15	16	17	18	10	11	12	13	14	15	16
19	20	21	22	23	24	25	17	18	19	20	21	22	23
26	27	28	29	30	31		24	25	26	27	28	29	30
							31						
August 2020							February 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1		1	2	3	4	5	6
2	3	4	5	6	7	8	7	8	9	10	11	12	13
9	10	11	12	13	14	15	14	15	16	17	18	19	20
16	17	18	19	20	21	22	21	22	23	24	25	26	27
23	24	25	26	27	28	29	28						
30	31												
September 2020							March 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5		1	2	3	4	5	6
6	7	8	9	10	11	12	7	8	9	10	11	12	13
13	14	15	16	17	18	19	14	15	16	17	18	19	20
20	21	22	23	24	25	26	21	22	23	24	25	26	27
27	28	29	30				28	29	30	31			
October 2020							April 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3					1	2	3
4	5	6	7	8	9	10	4	5	6	7	8	9	10
11	12	13	14	15	16	17	11	12	13	14	15	16	17
18	19	20	21	22	23	24	18	19	20	21	22	23	24
25	26	27	28	29	30	31	25	26	27	29	29	30	
November 2020							May 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7							1
8	9	10	11	12	13	14	2	3	4	5	6	7	8
15	16	17	18	19	20	21	9	10	11	12	13	14	15
22	23	24	25	26	27	28	16	17	18	19	20	21	22
29	30						23	24	25	26	27	28	29
							30	31					
December 2020							June 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5			1	2	3	4	5
6	7	8	9	10	11	12	6	7	8	9	10	11	12
13	14	15	16	17	18	19	13	14	15	16	17	18	19
20	21	22	23	24	25	26	20	21	22	23	24	25	26
27	28	29	30	31			27	28	29	30			

July 2020
4 Independence Day

August 2020
7 Teachers First Day
10 Staff Development
11 All Students Return

September 2020
7 Labor Day
23 Staff Development

October 2020
12 Staff Development

November 2020
11 Veterans' Day Recognition
23 - 27 Thanksgiving Break

December 2020
18 No Attendance for:
Students, Certificated, &
Classified less than 12 mo.
21 - 31 Winter Recess

January 2021
1 New Year's Day
4 Records Day (Jr. High)
Staff Development (Elem.)
5 All Students Return
18 Martin Luther King Jr. Day

February 2021
12 Lincoln's Holiday Observed
15 Presidents' Holiday

March 2021
22 - 26 Spring Break

April 2021

May 2021
28 Last Day of School for all
students
31 Memorial Day

June 2021

- Students Return
- Non Student Day
- Holiday/Breaks (no student attendance)
- Staff Development Day/Conference Day/Records Day (no student attendance)
- Students' Last Day

Quarters (7-8)
Aug. 11 - Oct. 9 (42 days)
Oct. 13 - Dec. 17 (42 days)
Jan. 5 - Mar. 12 (46 days)
Mar. 15 - May 28 (50 days)

Trimesters (K-6)
Aug. 11 - Nov. 6 (61 days)
Nov. 9 - Feb. 26 (59 days)
Mar. 1 - May 28 (60 days)

Misc. Dates
Fall Conference Week: September 21-25, 2020
PreK-6 = Minimum Day
Jr. High Fall Conference: TBD
Spring Conference Week: March 8 - 12, 2021
PreK-6 = Minimum Day
Jr. High Spring Conference: TBD

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and December and twice during the months of June and September. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, December 11, 2018
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Berryman called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:00 p.m. and Eleanor Murphy (Hermosa Drive School Student Council President) led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Aaruni Thakur, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Rob Coghlan, Dr. Emy Flores
Dr. Chad Hammitt not present

Oath of Office

Newly elected Trustee Aaruni Thakur was sworn in by his 5th grade teacher Greg Bock; returning Trustee Janny Meyer was sworn in by her son Brandon Meyer, and returning Trustee Beverly Berryman was sworn in by her husband Kelly Berryman.

Organization of the Board of Trustees

Moved by Hilda Sugarman, seconded by Jeanette Vazquez and carried 5-0 to elect Janny Meyer to be the 2019 President of the Board of Trustees.

Newly elected Board President Janny Meyer assumed responsibilities at this time.

Dr. Bob Pletka thanked President Berryman for her leadership as President of the Board of Trustees and presented her with a piece of framed student artwork and flowers on behalf of the Board and Fullerton School District. Dr. Pletka thanked President Berryman for the work she accomplished during her year as President. President Berryman thanked the Board of Trustees for allowing her to serve as President.

Moved by Aaruni Thakur, seconded by Hilda Sugarman and carried 5-0 to elect Jeanette Vazquez as 2019 Vice President of the Board of Trustees.

Moved by Jeanette Vazquez, seconded by Beverly Berryman and carried 5-0 to elect Hilda Sugarman as 2019 Clerk of the Board of Trustees.

Moved by Jeanette Vazquez, seconded by Hilda Sugarman and carried 5-0 to appoint Dr. Bob Pletka as 2019 Secretary to the Board of Trustees.

Meeting dates for 2019: January 22, February 12, March 12, April 9, May 7, June 4 and 18, July 30, August 13, September 10 and 24, October 15, November 12, and December 17.

Moved by Beverly Berryman seconded by Aaruni Thakur and carried 5-0 to approve Board meeting dates for 2019.

Moved by Beverly Berryman, seconded by Aaruni Thakur and carried 5-0 to appoint Hilda Sugarman as representative for OCSBA Political Action Committee for 2019.

Moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to appoint Janny Meyer as alternative representative for OCSBA Political Action Committee for 2019.

Moved by Jeanette Vazquez, seconded by Hilda Sugarman and carried 5-0 to appoint Aaruni Thakur as representative for the County Committee on School District Organization for 2019.

Moved by Hilda Sugarman, seconded by Aaruni Thakur and carried 5-0 to appoint Jeanette Vazquez as the alternative representative for the County Committee on School District Organization for 2019.

Introductions/Recognitions

Danielle Ramirez, Principal at Hermosa Drive School, introduced a group of students who performed "All the Things You Can Think". Eleanor Murphy, Trent Palmer, Nicole Dubei, Rachel Buchi and Remy Garcia (Hermosa Drive students) presented an overview of Hermosa Drive School's many programs and activities.

Beechwood School was recognized for their emergency preparedness during a lockdown. Sergeant Carin Wright, Captain Chlebowski, and School Resource Office Kowalec applauded the Beechwood School staff for their professional and quick caring response during the lockdown.

Helene Morris, Director of Administrative Services, recognized the Catch Me at My Best Recipients: Kimberly O'Sullivan (Playground Supervisor, Sunset Lane School), Katie Frazer (Speech Pathologist, Sunset Lane School), Theresa Totten (Clerk, Acacia School), and Jennifer de Gala (Clerk, Golden Hill School), Monica Medina (Translator, Student Support Services), Francisca Ramirez (Playground Supervisor, Commonwealth School), and J.D. Mancha (Assistant Director, Transportation Services).

All the Arts for All the Kids presented a check to the District in the amount of \$100,000. Dr. Pletka, on behalf of the Board of Trustees and the District Office, publicly thanked Lauralyn Eschner for her numerous years of service to the students and the community of Fullerton. He stated Lauralyn Eschner has touched the lives of thousands of students by her inspiration to bring Arts to FSD. President Meyer stated her appreciation towards Ms. Eschner.

Amy Ramos, on behalf of Assemblywoman Sharon Quirk-Silva, presented a Certificate of Recognition to Beverly Berryman and outgoing Trustee Chris Thompson.

The Board recessed at 7:13 p.m. for a reception for newly elected Trustees and resumed Open Session at 7:35 p.m.

Superintendent's Report

Dr. Pletka thanked Carmen Serna, Executive Assistant to the Superintendent, for her ongoing support to the Board of Trustees and the Superintendent's Office. Dr. Pletka was happy to report that Fullerton School District has been awarded a 2018 Top Workplace honor by The Orange County Register. The list is based solely on employee feedback gathered through a third-party survey. Recognition as a 2018 Top Workplace is an exceptional honor since nominations for the award are submitted by staff. Dr. Pletka stated he is very blessed to work for the District and this award is very meaningful. He acknowledged FETA and CSEA for the ongoing PAL relationship.

Information from the Board of Trustees

Trustee Berryman – She congratulated the District for the Top Workplace Award and wished everyone a Happy Holiday Season.

Trustee Vazquez- She thanked Dr. Pletka and Executive Cabinet for supporting a family culture at FSD and for receiving the Top Workplace Award. She congratulated Trustees Berryman and Meyer for their re-appointment and newly elected Trustee Thakur. She expressed her appreciation towards Lauralyn Eschner and her years of service.

Trustee Sugarman- She welcomed Trustee Thakur to the Board and expressed her appreciation that the Board offers a diversity of backgrounds with their members. She thanked Lauralyn Eschner for the numerous programs she has fostered for students that include the recently added STAGE program. Trustee Sugarman attended the CSBA Annual Conference, along with the rest of her Board colleagues, and she briefly spoke about a session on restorative practices. She announced the Fullerton Education Foundation recently gifted \$80,000 for teacher grants. She wished everyone a Happy Holiday Season.

Trustee Thakur- He stated he has felt a very warm welcome by everyone and is looking forward to serving on the Board and appreciates all the information he is receiving.

President Meyer- She wished everyone a Happy Holiday Season.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Mark Jacobs- He thanked Lauralyn Eschner for being an integral part of the lives of students. Mr. Jacobs congratulated the Board for their reorganization of the Board. Recently, he attended the California Teachers Association and Assemblywoman Sharon Quirk-Silva spoke at the dinner. In addition, Mr. Jacobs thanked the Board of Trustees, Executive Cabinet, Wes Kriesel, Trang Lai, Carmen Serna, and Nina Mota for their ongoing support of FETA.

CSEA– Joanne Declaro- She was happy to report CSEA donated 34 toys to Pathways of Hope and several gift cards. CSEA executive board for 2019-2020 was also finalized as follows: President Al Lacuesta, 1st Vice President Mulu Iakopo, 2nd Vice President Tonya Belleque, Secretary Marleen Acosta, Treasurer JoAnne Declaro, Site Rep Coordinator Angela Corral and Chapter Public Relations Officer Tizoc Castillo. She thanked CSEA outgoing 2nd VP Debbie Javelosa and outgoing Chapter Public Relations Officer Michelle Doan for their service to the chapter. On behalf of CSEA Chapter #130, she wished everyone happy holidays.

FESMA –Robin Gilligan – She reminded everyone the Every Student Succeeding event will be held on January 23, 2018 at First Evangelical Free Church and wished everyone Happy Holidays.

Public Comments

Shayna Charles, Community Member, congratulated the Board of Trustees and wished everyone a successful year. She suggested the Board meetings be broadcast on Facebook Live. She also suggested the District create a community advisory committee.

Approve Minutes

Moved by Hilda Sugarman, seconded by Beverly Berryman, and carried 4-0 to approve the minutes of the Regular meeting on November 11, 2018 (Trustee Thakur abstained for him not starting his term of office until December 2018).

Organizational Meetings of the Capital Facilities Corporation and Financing Authority

President Meyer adjourned the Regular Meeting of the Board of Trustees at 8:00 p.m. and convened the meeting of the Fullerton School District Capital Facilities Corporation at 8:01 p.m.

Moved by Jeanette Vazquez, seconded by Aaruni Thakur and carried 5-0 to appoint Janny Meyer as President of the Corporation; Moved by Beverly Berryman, seconded by Aaruni Thankur to appoint Hilda Sugarman as the Secretary of the Corporation; Moved by Jeanette Vazquez, seconded by Hilda Sugarman to appoint Dr. Bob Pletka as Vice President of the Corporation; and moved by Jeanette Vazquez, seconded by Beverly Berryman to appoint Dr. Robert Coghlan as the Chief Financial Officer of the Corporation.

President Meyer adjourned the meeting of the Capital Facilities Corporation at 8:05 p.m. and convened at 8:06 p.m., the meeting of the Fullerton School District Financing Authority.

Moved by Jeanette Vazquez, seconded by Beverly Berryman and carried 5-0 to appoint Janny Meyer as President of the Authority; Moved by Aaruni Thakur, seconded by Beverly Berryman to appoint Hilda Sugarman as the Clerk of the Authority; Moved by Aaruni Thakur, seconded by Jeanette Vazquez to appoint Dr. Bob Pletka as the Executive Director of the Authority; and Moved by Jeanette Vazquez, seconded by Aaruni Thakur to appoint Dr. Robert Coghlan as the Finance Director of the Authority.

President Meyer adjourned the meeting of the Financing Authority at 8:07 p.m. and reconvened the Regular Meeting of the Board of Trustees at 8:08 p.m.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Beverly Berryman, seconded by Aaruni Thakur and carried 5-0 to approve the consent items. The Board commented on consent item #1a, #1b, and #1p.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

- 1c. Approve/Ratify purchase orders numbered M22D0183 through M22D0219, M22E0104 through M22E0142, M22M0173 through M22M0188, M22R0770 through M22R0893, M22T0021, M22V0122 through M22V0145, M22X0339 through M22X0350, and M22Y0068 through M22Y0069 for the 2018/2019 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 210296 through 210360 are the 2018/2019 school year.
- 1e. Approve/Ratify warrants numbered 118926 through 119459 for the 2018/2019 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 13189 through 13251 for the 2018/2019 school year.
- 1g. Approve School Counseling Fieldwork Agreement with Chapman University effective January 1, 2019 through February 1, 2024.
- 1h. Adopt Resolutions numbered 18/19-B011 through 18/19-B015 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1i. Approve/Ratify warrant number 1120 for the 2018/2019 school year (District 40, Van Daele).
- 1j. Approve/Ratify warrants numbered 1197 through 1199 for the 2018/2019 school year (District 48, Amerige Heights).
- 1k. Approve Disclosure Compliance Officer Report for 2017/2018 for Community Facilities District 2000-1 (District 40, Van Daele) and for Community Facilities District 2001-1 (District 48 Amerige Heights).
- 1l. Approve Piggyback Bid No. 18/19-1505 for Fontana Unified School District awarded to Spicer Paper, Inc., for the purchase of copy paper for warehouse stock.
- 1m. Approve renewal of Magnolia School District Piggybackable Bid No. MSIT3, #I-23-2014/15, awarded to CDW Government, LLC, for the purchase of technology equipment and peripherals through December 31, 2019.
- 1n. Approve Val Verde Unified School District Piggyback Bid No. 18/19-001 for just-in-time classroom and office supplies.
- 1o. Approve Independent Contractor Agreement between Fullerton School District and Paul Flowers, a State certified instructor, for training of Fullerton School District bus drivers to be compliant with State laws and regulation.
- 1p. Approve Notice of Completion for emergency repairs at Woodcrest Elementary School under Emergency Resolution #18/19-07.
- 1q. Approve the Qualified Architectural List (QAL) of firms for Districtwide Facilities, Maintenance and Operations projects to provide professional architectural services for the next four years with an extension of two additional years at the District's discretion.
- 1r. Approve Memorandum of Understanding (MOU) between Fullerton School District and Big Brothers Big Sisters for Raymond School effective January 9, 2019 through May 31, 2019.
- 1s. Approve Agreement between Fullerton School District and Key2Ed, Inc. for professional development training on December 18-19, 2018 and January 30-31, 2019.
- 1t. Approve out-of-state conference attendance for Trang Lai to attend the Association of Supervision and Curriculum Development (ASCD) Empower 19 conference in Chicago, Illinois, from March 15-18, 2019.
- 1u. Approve out-of-state conference attendance for one staff member to attend the Coaching of Writing Institute at Columbia University in New York from January 27-30, 2019.

1v. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Orangethorpe School effective January 15, 2019 through March 19, 2019.

1w. Approve 2018/2019 Single Plan for Student Achievement (SPSA) and budgets for all school sites.

1x. Approve/Ratify Nonpublic Agency Master Contract with Sounds Smart Speech Therapy for contracted services from November 26, 2018 through June 30, 2019.

1y. Approve agreement with Anaheim Hilton for services related FSD Fest on April 5 & 6, 2019.

Discussion/Action Items:

2a. Approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

Dr. Robert Coghlan, Assistant Superintendent of Business Services, presented an overview of the District's Financial interim reporting period. It was then moved by Beverly Berryman and seconded by Jeanette Vazquez and carried 5-0 to approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

2b. Approve the Visual and Performing Arts Strategic Plan.

Kyle Myers and Lauralyn Eschner presented an overview of the Visual and Performing Arts Strategic Plan. They shared information regarding access to the Arts, Curriculum, Instruction, and Assessment, Professional Development, Personnel/Facilities Resources, and Parent Engagement and Community Partnerships. It was then moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to approve the Visual and Performing Arts Strategic Plan.

2c. Approve appointment of Assistant Superintendent of Innovation and Instructional Support effective February 1, 2019.

Dr. Pletka shared information and qualifications for Mr. Jeremy Davis. Mr. Davis earned his BA in Psychology from UC San Diego and his MBA in Organizational Leadership from Pepperdine and National University. He began his teaching career in 2001 as an elementary teacher with Bellflower Unified School District where he remained until 2005. He joined Magnolia School District as a Teacher on Special Assignment in Instructional Technology; a position he occupied from 2005 – 2008. He became the Instructional Technology Coordinator in Technology and Information Services for Anaheim Elementary School District in 2008 through 2013. He is also the Director at Large for the California Educational Technology Professional Association (CETPA). He comes to Fullerton School District from Capistrano Unified School District where he has worked as their Chief Technology Office since 2013. It was then moved by Hilda Sugarman, seconded by Jeanette Vazquez and carried 5-0 to Appoint Jeremy Davis as the new Assistant Superintendent of Innovation and Instructional Support effective February 1, 2019.

Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

Adjournment

President Meyer adjourned the Regular meeting on December 11, 2018 at 9:01 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, January 22, 2019
5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:00 p.m.- Call to Order, Pledge of Allegiance

5:00 p.m.- Recess to Closed Session – Agenda:

- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Introductions/Recognitions

FSD Dream Catchers (Students)
Board Room Mural Ribbon Cutting
Catch Me at My Best Recipients

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Approve Minutes

Regular Meeting December 11, 2018

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time,

although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered M22B0003 through M22B0005, M22C0044 through M22C0056, M22D0220 through M22D0237, M22E0143 through M22E0196, M22M0189 through M22M0215, M22R0894 through M22R1052, M22S0007, M22T0022 through M22T0024, M22V0146 through M22V0178, M22X0351 through M22X0374, and M22Y0070 through M22Y0071 for the 2018/2019 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 210361 through 210444 are the 2018/2019 school year.

1e. Approve/Ratify warrants numbered 119460 through 120039 for the 2018/2019 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 13252 through 13322 for the 2018/2019 school year.

1g. Adopt Resolutions numbered 18/19-B016 through 18/19-B018 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h. Approve contract with Total Compensation Systems, Inc., to conduct a retiree benefits study in accordance with GASB 75.

1i. Approve Consulting Agreement between Fullerton School District and School Facilities Support as Facilities Consultant, effective January 22, 2019 through June 30, 2019.

1j. Approve piggyback Bid BP#1 with Wiseburn Unified School District for flooring, wall, and interior finishes with KYA Services, LLC, through June 30, 2019, with future renewal options through June 30, 2022.

1k. Approve renewal of Bid No. FSD-18-19-GF-01, unit price contract (UPC) general contractor, to New Dimension General Construction.

1l. Approve agreement with PQBids to interview, review financials, and approve/deny prequalification applications from general contractors as required by Public Contract Code 20111.6, effective January 23, 2019 through January 22, 2020.

1m. Approve Notice of Completion for Progressive Surface Solutions for the labor, installation, and replacement of plumbing fixtures at the Nutrition Services Center.

1n. Approve change orders #3, #4, and #5, for Golden Hill Elementary School, Project FSD-17-18-GF-10, to Astra Builders, Inc.

1o. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials as part of the repairs and improvements to the office and staff lounge of Richman Elementary School.

1p. Approve Notice of Completion for KYA Services, LLC, for the purchase of carpet materials necessary for the repairs to three offices located at Nicolas Junior High School.

1q. Approve Notice of Completion for KYA Services, LLC, for the purchase of repair materials and carpet for Room No. 34, located at Nicolas Junior High School.

1r. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials as part of the repairs and improvements to the Active Learning Center at Pacific Drive Elementary School.

1s. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials for needed repairs of damaged carpet in Building J, Rooms 18 and 19 located at Ladera Vista Junior High School.

1t. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials necessary for repairs of damaged carpet in classrooms 5 and 6 located at Pacific Drive Elementary School.

1u. Approve Notice of Completion for KYA Services, LLC, for the purchase of materials and labor as part of the repairs and renovation of the Active Learning Center located at Pacific Drive Elementary School.

1v. Approve appointment of Jeremy Davis to Assistant Superintendent of Innovation and Instructional Support effective February 1, 2019.

1w. Approve/Ratify Student Teaching Agreement between Fullerton School District and Whittier College effective January 7, 2019 through June 30, 2022.

1x Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 2 (October 1, 2018 – December 31, 2018).

1y. Approve/Ratify Classified Personnel Report.

1z. Approve Notice of Completion for New Dimension General Construction to remove existing damaged tree well block walls and install new, ten-foot-long block walls at Nicolas Junior High School.

1aa. Approve Agreement between Fullerton School District and Momentum In Teaching to provide professional development for Writers Workshop training at Sunset Lane School on February 26, 2019 and February 27, 2019.

1bb. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Nicolas Junior High School effective February 4, 2019 through April 8, 2019.

1cc. Approve out-of-state conference for Child Development Services staff to attend Opal School Summer Symposium in Portland, Oregon, from June 19-21, 2019.

1dd. Approve/Ratify License and Service Agreement between Fullerton School District and Advancement Via Individual Determination (AVID) to provide support and training for the implementation and evaluation for the AVID Program at Woodcrest School and Nicolas Junior High School from July 1, 2018 to June 30, 2019.

1ee. Approve Agreement between Fullerton School District and St. Jude Neighborhood Health Centers for preventative dental services effective January 23, 2019 through June 30, 2023.

1ff. Approve out-of-state conference attendance for Maple staff to attend the Teachers College Reading Institute at Columbia University, New York, from June 24-28, 2019.

1gg. Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation (PEBSAF) to provide ongoing training for parent technology classes at Maple School effective March 7, 2019 through May 16, 2019.

1hh. Approve Classified tuition reimbursements.

1ii. Approve out-of-state conference attendance for Pablo Diaz and Wes Kriesel from Innovation & Instructional Support to attend the International Society for Technology in Education (ISTE) Conference in Philadelphia, Pennsylvania from June 23 – 26, 2019.

1jj. Approve Agreement between Fullerton School District and Fortnet Security, Inc. beginning July 1, 2019 through September 30, 2022 for the purchase of a network firewall.

1kk. Approve the use of California Multiple Award Schedule (CMAS) Contract number 3-18-70-3039B (FSI – Fortnet Security, Inc.) for the purchase of a network firewall.

Discussion/Action Items:

2a. Adopt Resolution #18/19-13 for the adoption of a prequalification questionnaire and uniform system of rating pursuant to Public Contract Code section 20111.6.

2b. Hear presentation and accept the 2017/2018 Audit Report.

2c. Approve third amendment of Board-approved Contract for District Superintendent for 2018/2019.

2d. Approve amendments to Assistant Superintendents' contracts for 2018/2019.

2e. California Dashboard Local Indicators Board Report

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next Regular scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, February 12, 2019, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects extra hour(s), stipend(s), extra period(s), resignation(s), reassignment(s), paid leave of absence(s), and new hire(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ai
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JANUARY 22, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
920	Frisz	Jane	Nicolas	Teacher	Extra Period	Approve stipend for certificate employee to be paid and extra period due to Alexandra Falub's resignation.	01/08/19-05/31/19
920	Karaya	Peter	Nicolas	Teacher	Extra Period	Approve stipend for certificate employee to be paid and extra period due to Alexandra Falub's resignation.	01/08/19-05/31/19
922	Karaya	Peter	Nicolas	Teacher	Extra Period	Approve stipend for certificate employee to be paid and extra period due to Alexandra Falub's resignation.	11/05/18-12/20/18
920	Vidales	Mucio	Nicolas	Teacher	Extra Period	Approve stipend for certificate employee to be paid and extra period due to Alexandra Falub's resignation.	01/08/19-05/31/19
921	Vidales	Mucio	Nicolas	Teacher	Extra Period	Approve stipend for certificate employee to be paid and extra period due to Alexandra Falub's resignation.	11/05/18-12/20/18
808	Lind	Monica	Student Support	Speech Therapist	Extra Time	Approve contracted hourly rate NTE eight (8) hours a month for CFY Supervision of New SLP April Harding. Budget #0114154101-1101	08/13/18-12/21/18
	Beach	Shelley	Certificated Personnel	Substitute Teacher	New Hire		12/14/18
	Castaneda	Alyssa	Certificated Personnel	Substitute Teacher	New Hire		12/3/18
	Garcia	Christina	Certificated Personnel	Substitute Teacher	New Hire		1/10/19
	Herrera	Adolfo	Certificated Personnel	Substitute Teacher	New Hire		12/10/18
	Kimbrel	Kristina	Certificated Personnel	Substitute Teacher	New Hire		12/7/18
733	Leelachat	Dan	Raymond	Focus Teacher	New Hire	Column I, Step 1	12/12/18
	Lopez	David	Certificated Personnel	Substitute Teacher	New Hire		12/12/18
	Penley	Allyson	Certificated Personnel	Substitute Teacher	New Hire		1/8/19
	Perez	Natalie	Certificated Personnel	Substitute Teacher	New Hire		12/6/18
	Rowatt	Marcel	Certificated Personnel	Substitute Teacher	New Hire		12/4/18
	Shin	Grace	Certificated Personnel	Substitute Teacher	New Hire		1/10/19
	Smothermon	Hailey	Certificated Personnel	Substitute Teacher	New Hire		1/8/19
	Tucker	Madeline	Certificated Personnel	Substitute Teacher	New Hire		1/8/19

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JANUARY 22, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
748	Vargas	Tania	Raymond	Focus Teacher	New Hire	Column I, Step 1	1/8/19
	1573		Orangethorpe	Teacher	Paid Leave of Absence		01/07/19-05/31/19
	5862		Commonwealth	Teacher	Reassign		1/7/19
	Egan	Rochelle	Orangethorpe	Teacher	Resign		12/21/18
	Falub	Alexandra	Nicolas	Teacher	Resign		12/20/18
887	Bustamante	Janette	Beechwood	Teacher	Stipend	Approve stipend of \$1,200 for certificated employee to participate as Soccer coach for girls. Budget #0130411409-1901	10/31/18-12/19/18
893	Candelaria	Melinda	Educational Services	Teacher	Stipend	Approved stipend of \$4,500 for certificated employee to participate as mentor teacher for Induction Program for the 2018/2019 school year.	08/13/18-05/31/19
894	Comini	Lauren	Educational Services	Teacher	Stipend	Approve stipend of \$1,500 for certificated employee to participate as mentor for Induction Program. \$750 will be paid at the end of	08/13/18-05/31/19
868	Friesen	Dale	Fisler	Teacher	Stipend	Approve stipend of \$600 for certificated employee to participate as After School Soccer coach for only boys. Budget #0130430409-1901	10/01/18-12/20/18
891	Garcia	David	Ladera Vista	Teacher	Stipend	Approve stipend of \$600 for certificated employee to participate as Soccer coach for boys and girls. Budget #0130417409-1901	11/05/18-12/19/18
872	Hecht	Geoff	Parks	Teacher	Stipend	Approve stipend of \$600 for certificated employee to participate as After School Soccer coach for only boys. Budget #0130423409-1901	11/06/18-12/19/18
891	Johnson	Tristan	Ladera Vista	Teacher	Stipend	Approve stipend of \$600 for certificated employee to participate as Soccer coach for boys and girls. Budget #0130417409-1901	11/05/18-12/19/18
887	Koerth	Kurt	Beechwood	Teacher	Stipend	Approve stipend of \$1,200 for certificated employee to participate as Soccer coach for boys. Budget #0130411409-1901	10/31/18-12/19/18
904	Myers	David	Nicolas	Teacher	Stipend	Approve stipend of \$600 for certificated employee to participate as Soccer coach. Budget #0130420409-1901	11/07/18-12/19/18
904	Paz	Ezequiel	Nicolas	Teacher	Stipend	Approve stipend of \$600 for certificated employee to participate as Soccer coach. Budget #0130420409-1901	11/07/18-12/19/18
872	Sorenson	Timothy	Parks	Teacher	Stipend	Approve stipend of \$600 for certificated employee to participate as After School Soccer coach for only boys. Budget #0130423409-1901	11/06/18-12/19/18

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT
PRESENTED TO THE BOARD OF TRUSTEES ON JANUARY 22, 2019

PCD	Last Name	First Name	Location	Assignment	Action	Description/Budget	Effective Date(s)
<p>This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the Board of Trustees on January 22, 2019.</p>							
<p>_____</p> <p>Clerk/Secretary</p>							

CONSENT ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

RC:gs
Attachment

FULLERTON SCHOOL DISTRICT
Gifts: January 22, 2019

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$232.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	Experiential Learning	\$5,000.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	math, K-2 Tier 2	\$30,000.00
Educational Services	California School Board Foundation	Community Partner(s)	monetary donation	Response to Intervention Program	\$1,000.00
Educational Services	California State PTA		monetary donation	for various programs	\$800.00
Fern Drive	Fern Drive Foundation for Education & Techknowledgy	Community Partner(s)	monetary donation	science in sports	\$180.00
Fern Drive	Fern Drive Foundation for Education & Techknowledgy	Community Partner(s)	monetary donation	Accelerated Reader	\$4,000.00
Fern Drive	Fern Drive Techknowledgy Foundation	Community Partner(s)	monetary donation	iPads	\$1,000.00
Fern Drive	Fern Drive Techknowledgy Foundation	Community Partner(s)	monetary donation	mural	\$1,000.00
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Golden Hill	Fullerton Education Foundation	Community Partner(s)	monetary donation	legacy grants	\$2,074.19
Golden Hill	Golden Hill PTA		monetary donation	playground equipment	\$274.19
Golden Hill	Lifetouch	Community Partner(s)	monetary donation	materials, student supplies	\$317.00
Hermosa Drive	Orange Wooden Halo, Inc.	Community Partner(s)	monetary donation	hockey	\$58.00
Maple	Smithfield Support Services Corp.	Community Partner(s)	monetary donation	for the school	\$18,000.00
Nicolas J.H.	Fullerton Education Foundation	Community Partner(s)	monetary donation	strength and conditioning equipment	\$940.00
Pacific Drive	Pacific Drive School PTA		monetary donation	field trips	\$8,000.00
Parks J.H.	Lifetouch	Community Partner(s)	monetary donation	for the school	\$396.00
Raymond	Raymond PTA		monetary donation	Outdoor Ed	\$8,090.67
Richman	Jeffrey and Barbara Stephens	Community Partner(s)	monetary donation	PBIS rewards	\$300.00
Rolling Hills	Sara Pugach	Parent(s)	monetary donation	field trips	\$50.00
Rolling Hills	Rolling Hills PTA		monetary donation	garden stand	\$330.00
Rolling Hills	Rolling Hills PTA		monetary donation	6th grade camp	\$2,136.48

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED M22B0003 THROUGH M22B0005, M22C0044 THROUGH M22C0056, M22D0220 THROUGH M22D0237, M22E0143 THROUGH M22E0196, M22M0189 THROUGH M22M0215, M22R0894 THROUGH M22R1052, M22S0007, M22T0022 THROUGH M22T0024, M22V0146 THROUGH M22V0178, M22X0351 THROUGH M22X0374, AND M22Y0070 THROUGH M22Y0071 FOR THE 2018/2019 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
E:	Employee Reimbursements	X:	Open-Regular
L:	Leases and Rents	Y:	Open-Transportation
M:	Maintenance & Operations	Z:	Open-Maintenance & Operations
R:	Regular		

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered M22B0003 through M22B0005, M22C0044 through M22C0056, M22D0220 through M22D0237, M22E0143 through M22E0196, M22M0189 through M22M0215, M22R0894 through M22R1052, M22S0007, M22T0022 through M22T0024, M22V0146 through M22V0178, M22X0351 through M22X0374, and M22Y0070 through M22Y0071 for the 2018/2019 fiscal year.

RC:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 01/22/2019

FROM 11/22/2018 TO 01/03/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22B0003	MCGRAW HILL EDUCATION INC	691.58	691.58	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
M22B0004	MCGRAW HILL EDUCATION INC	54,944.34	54,944.34	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
M22B0005	HOUGHTON MIFFLIN COMPANY	20,914.36	20,914.36	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
M22C0044	COMPUTER USING EDUCATORS INC	5,115.75	5,115.75	0121736101 5210	Title II Tchr Qlty St Juliana / Conferences and Meetings
M22C0045	ORANGE CNTY DEPARTMENT OF EDUC	200.00	200.00	0151055339 5210	Child Welfare and AttendanceDC / Conferences and
M22C0046	ORANGE CNTY DEPARTMENT OF EDUC	800.00	800.00	0121221101 5210	Title I Orangethorpe Instr / Conferences and Meetings
M22C0047	CAHPERD	225.00	112.50	0130215101 5210	LCFF Suppl Instr Golden Hill / Conferences and Meetings
			112.50	0130413109 5210	LCFF Base Instruction Fern Dr / Conferences and Meetings
M22C0048	CALIFORNIA SCHOOL NURSES ORGAN	1,250.00	1,250.00	0125554341 5210	LEA Medi Cal Reimb Health Svcs / Conferences and
M22C0049	CASBO	378.00	378.00	8152451741 5210	Property and Liability / Conferences and Meetings
M22C0050	ASSOC OF CA SCHOOL ADMINISTRAT	2,310.00	2,310.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
M22C0051	FIRST PRESBYTERIAN NURSERY SCH	225.00	225.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
M22C0052	SOCIAL THINKING	242.99	242.99	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
M22C0053	ORANGE CNTY DEPARTMENT OF EDUC	125.00	125.00	0140155239 5210	Curriculum Development Discret / Conferences and
M22C0054	CALIFORNIA ASSOCIATION FOR BEH	1,145.00	572.50	0125554321 5210	LEA Medi Cal Reimb Psych / Conferences and Meetings
			572.50	0150554391 5210	APE Autism OT Vision Pupil Svc / Conferences and
M22C0055	CAHPERD	225.00	225.00	0130212101 5210	LCFF Supplemental Instr CW / Conferences and Meetings
M22C0056	CALIFORNIA ASSOCIATION FOR	5,105.00	5,105.00	0122452221 5210	Title III Instr Staff Dev / Conferences and Meetings
M22D0220	CDW.G	2,593.11	2,593.11	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22D0221	SUPPLY MASTER	360.32	360.32	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22D0222	DEMCO INC	73.75	73.75	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
M22D0223	COLOR BLAZE SUPPLY LLC	1,615.71	1,615.71	0110329109 4310	Reimburse Woodcrest Disc / Materials and Supplies Instr
M22D0224	ULINE INC	288.41	288.41	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22D0225	DICK BLICK ART MATERIALS	396.94	396.94	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies

FULLERTON ELEMENTARY
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M22D0226	EAGLE COMMUNICATIONS	71.20	71.20	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
M22D0227	DECKER EQUIPMENT/SCHOOL FIX	101.21	101.21	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22D0228	SHIFFLER EQUIPMENT SALES	69.24	57.86	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
			11.38	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
M22D0229	SCHOOL HEALTH CORPORATION	92.48	92.48	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
M22D0230	GOPHER SPORT	93.50	93.50	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22D0231	SCHOOL SPECIALTY	1,975.72	1,975.72	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
M22D0232	MATHEMATICAL OLYMPIADS FOR ELE	1,075.06	1,075.06	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
M22D0234	U S SCHOOL SUPPLY	611.76	611.76	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
M22D0235	PERMA BOUND	845.54	845.54	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
M22D0236	PERMA BOUND	484.39	484.39	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
M22D0237	HERE COMES MONEY FUNDRAISING	307.09	307.09	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22E0143	CLEARY-HORN, KIMBERLY	180.00	180.00	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
M22E0144	DYER, JODY	180.00	180.00	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
M22E0145	CLEARY-HORN, KIMBERLY	76.92	76.92	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Inst
M22E0146	DREW, NICOLE	51.75	51.75	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22E0147	ZEH, KEN	228.95	228.95	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22E0148	SIMPSON, KIMBERLY	202.69	202.69	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22E0149	SIMPSON, KIMBERLY	107.45	107.45	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22E0150	DELVA, JAMES	172.45	172.45	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
M22E0151	SMITH, ORBA	49.00	49.00	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
M22E0152	PLETKA, ROBERT	121.06	121.06	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22E0153	VETROVEC, STACY	102.42	102.42	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
M22E0154	GUTHRIE, TARA	418.25	418.25	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies

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M22E0155	DIAZ, LISA	444.27	444.27	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22E0156	VILLA, KAITLYN	37.59	37.59	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
M22E0158	OLIVARES, JESSICA	99.14	99.14	0130220261 4350	LCFF Suppl Parent Nicolas / Materials and Supplies Office
M22E0159	PADILLA, PAT	41.14	41.14	0152657719 4350	Superintendent Discret / Materials and Supplies Office
M22E0160	SAN, MAKOTHNIMITH	45.46	45.46	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22E0161	MYERS, KYLE	319.10	319.10	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22E0162	RYAN, THERESA	53.58	53.58	0111619107 4310	Cotsen Foundation Instr Maple / Materials and Supplies
M22E0163	GRIGOROV, STEPHANY	93.50	93.50	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
M22E0164	COSGROVE, MARILEE	11.00	11.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
M22E0165	DOAN, MICHELLE	30.16	30.16	0130252271 4350	LCFF Suppl Admin District / Materials and Supplies Office
M22E0166	KRAUSE, VERONICA	19.37	19.37	0181219101 4310	Instr Mat Lottery Maple Instru / Materials and Supplies Inst
M22E0167	TOVAR, KARINA	19.96	19.96	0181219101 4310	Instr Mat Lottery Maple Instru / Materials and Supplies Inst
M22E0168	SEIBERT, SANDRA	4.99	4.99	0181219101 4310	Instr Mat Lottery Maple Instru / Materials and Supplies Inst
M22E0169	SEIBERT, SANDRA	44.01	44.01	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22E0170	SEIBERT, SANDRA	33.90	33.90	0130419109 4310	LCFF Base Instruction Maple / Materials and Supplies Instr
M22E0171	SIMPSON, KIMBERLY	92.38	23.70 68.68	0121229101 4310 0130429109 4310	Title I Woodcrest Instruction / Materials and Supplies Instr LCFF Base Instr Woodcrest / Materials and Supplies Instr
M22E0172	MICHAELS, KEELY	33.12	33.12	0130429279 4350	LCFF Base Admin Woodcrest / Materials and Supplies
M22E0173	GILLIGAN, ROBIN	95.85	95.85	0142054201 4350	Special Ed Administration / Materials and Supplies Office
M22E0174	WEATROWSKI, REBECCA	185.50	185.50	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
M22E0175	GRIGOROV, STEPHANY	144.55	144.55	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22E0176	PEREZ, MELISSA	19.98	19.98	0132952101 4310	AftrSchIEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22E0177	ORTEGA, ERIN	52.76	52.76	0132952101 4310	AftrSchIEdSfty Cohort 6 Instr / Materials and Supplies Instr
M22E0178	MCCOMB, YOLANDA	109.51	109.51	0111624101 4310	Donation Instruction Raymond / Materials and Supplies

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M22E0179	BAGGER, DANIELLE	91.80	91.80	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
M22E0180	CATTERN, KELLY	106.30	106.30	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Instr
M22E0181	ROUNDS, CYNTHIA	347.30	347.30	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22E0182	LARIOS, LUCERO	500.00	500.00	0152258749 5885	Personnel Commission Discret / Classified Employees
M22E0183	SAUCEDA, TANIA	119.40	119.40	0140155239 4350	Curriculum Development Discret / Materials and Supplies
M22E0184	FONSECA, ROSSANA	34.01	34.01	0121252101 4310	Title I District Instruction / Materials and Supplies Instr
M22E0185	CHURCHWELL, JENNIFER	287.43	287.43	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22E0186	NGUYEN, LAN	167.16	167.16	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22E0187	MARTINEZ, ANTHONY	41.06	41.06	0130417129 4310	LCFF Base Physical Educ LV / Materials and Supplies Instr
M22E0188	SAMUELSON, JON	72.04	72.04	0130417129 4310	LCFF Base Physical Educ LV / Materials and Supplies Instr
M22E0189	BOUGHTER, DOUG	62.03	62.03	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
M22E0190	MAKELY, LAURA	75.30	75.30	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22E0191	HSIEH, PAT	71.02	71.02	0130420409 4350	LCFF Base Sports Nicolas / Materials and Supplies Office
M22E0192	BRIGGS, EDWARD	37.42	37.42	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22E0193	MOEN, SHAWN	37.69	37.69	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22E0194	KIM, ANGELA	45.37	45.37	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22E0195	RABANERA, CASSANDRA	101.39	101.39	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22E0196	LEDDEN, BRENDAN	85.58	85.58	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22M0189	MONTGOMERY HARDWARE COMPANY	1,214.57	1,214.57	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0190	MONTGOMERY HARDWARE COMPANY	2,929.98	2,929.98	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22M0191	STATE ARCHITECT, DIVISION OF T	500.00	500.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0192	STATE ARCHITECT, DIVISION OF T	500.00	500.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0193	STATE ARCHITECT, DIVISION OF T	500.00	500.00	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22M0194	SHIPCO TRANSPORT INC	95.00	95.00	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs

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M22M0195	NEW DIMENSIONS GENERAL CONSTRU	15,168.60	15,168.60	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0196	NEW DIMENSIONS GENERAL CONSTRU	5,745.20	5,745.20	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0197	NEW DIMENSIONS GENERAL CONSTRU	15,616.64	15,616.64	4064650857 6200	Redevelop Pass Thru Admin Rest / Buildings and Improve
M22M0198	C BELOW INC.	2,725.00	2,725.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22M0199	KYA SERVICES LLC	3,801.03	3,801.03	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0200	KYA SERVICES LLC	4,742.77	4,742.77	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0201	SCHORR METALS INC.	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22M0202	NEW DIMENSIONS GENERAL CONSTRU	11,589.09	11,589.09	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0203	NEW DIMENSIONS GENERAL CONSTRU	3,362.98	3,362.98	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0204	NEW DIMENSIONS GENERAL CONSTRU	20,487.98	20,487.98	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0205	WESTERN DRAIN SUPPLY	768.48	768.48	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0206	ALTECK INC	93.94	93.94	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0207	A 1 FENCE COMPANY	328.42	328.42	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
M22M0208	AMBIENT ENVIRONMENTAL INC	7,300.00	7,300.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0209	MONTGOMERY HARDWARE COMPANY	10,888.04	10,888.04	0153353859 4360	Maintenance Facilities DC / Materials and Supplies Other
M22M0210	A 1 FENCE COMPANY	582.00	582.00	2567119859 5899	Facilities Improvement Maple / Other Expenses
M22M0211	STATE ARCHITECT, DIVISION OF T	919.71	919.71	2567117859 5899	Facilities Improvement Ladera / Other Expenses
M22M0212	NEW DIMENSIONS GENERAL CONSTRU	60,458.07	60,458.07	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
M22M0213	ACT SYSTEMS	525.00	525.00	0153353819 5810	Plant Maintenance DC / Data Processing Services
M22M0214	AIR FILTRATION SOLUTIONS	8,444.06	8,444.06	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22M0215	DESIGN WORKS, THE	9,500.00	9,500.00	0153353859 5805	Maintenance Facilities DC / Consultants
M22R0894	AMAZON.COM	833.17	833.17	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R0895	AMAZON.COM	261.85	261.85	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0896	AMAZON.COM	46.07	46.07	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr

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M22R0897	AMAZON.COM	109.86	109.86	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R0898	AMAZON.COM	143.29	143.29	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
M22R0899	AMAZON.COM	323.22	323.22	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
M22R0900	AMAZON.COM	203.53	203.53	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0901	AMAZON.COM	2,703.91	2,703.91	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R0902	AMAZON.COM	210.06	210.06	0111630101 4310	Donation Discretionary Fislser / Materials and Supplies Instr
M22R0903	AMAZON.COM	295.18	295.18	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0904	AMAZON.COM	35.53	35.53	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0905	AMAZON.COM	38.17	38.17	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0906	AMAZON.COM	36.62	36.62	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0907	AMAZON.COM	36.64	36.64	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0908	AMAZON.COM	422.14	422.14	0140955247 4350	Info System iPersonalize Media / Materials and Supplies
M22R0909	AMAZON.COM	3,812.54	3,812.54	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Instr
M22R0911	PBIS REWARDS	1,125.00	1,125.00	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0912	SOCIAL TEAV	250.00	250.00	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
M22R0913	CREATION ENGINE INC	6,996.00	6,996.00	0111630101 4310	Donation Discretionary Fislser / Materials and Supplies Instr
M22R0914	ILLUMINATE EDUCATION INC	75,894.00	75,894.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
M22R0915	LAKESHORE LEARNING	416.99	416.99	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
M22R0916	ACCURATE LABEL DESIGNS INC	161.65	161.65	0130420279 4350	LCFF Base Admin Nicolas / Materials and Supplies Office
M22R0917	FRECKLE EDUCATION INC	10,000.00	10,000.00	0130218101 4310	LCFF Suppl Instr Laguna Road / Materials and Supplies
M22R0918	ROBOLINK INC	5,387.54	5,387.54	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0919	ORIGINAL WORKS-YOURS INC.	3,794.54	3,794.54	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
M22R0920	SCHOLASTIC MAGAZINES	616.14	616.14	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
M22R0921	WHITE RHINO PROMOTIONAL SOLUTI	263.94	263.94	0111611131 4310	Band Beechwood / Materials and Supplies Instr

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M22R0922	HOUGHTON MIFFLIN COMPANY	2,950.00	2,950.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
M22R0923	AMAZON.COM	50.47	50.47	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0924	AMAZON.COM	40.13	40.13	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
M22R0925	AMAZON.COM	49.35	49.35	0130423179 4310	LCFFBase Video Arts Prod Parks / Materials and Supplies
M22R0926	AMAZON.COM	150.70	150.70	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R0927	MUCKENTHALER CULTURAL	1,320.00	1,320.00	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
M22R0928	LEGOLAND CALIFORNIA LLC	4,350.00	4,350.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R0929	SIMPLE SOLUTIONS	2,428.59	2,428.59	0138455229 4310	Ed Svcs Instr Staff Dev / Materials and Supplies Instr
M22R0930	SCHOLASTIC INC	244.89	244.89	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
M22R0931	CALIFORNIA WEEKLY EXPLORER INC	960.00	960.00	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
M22R0932	AMAZON.COM	273.27	273.27	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
M22R0933	WESTERN PSYCHOLOGICAL SERVICES	586.38	586.38	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
M22R0934	WHITE RHINO PROMOTIONAL SOLUTI	883.56	883.56	0152657719 6410	Superintendent Discret / New Equip Less Than \$10,000
M22R0935	AMAZON.COM	128.83	128.83	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
M22R0936	AMAZON.COM	67.75	16.94	0132952101 4310	AfrSchlEdSfty Cohort 6 Instr / Materials and Supplies Instr
			16.94	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
			16.94	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
			16.93	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22R0937	AMAZON.COM	126.91	126.91	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0938	AMAZON.COM	763.27	763.27	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
M22R0939	AMAZON.COM	146.19	146.19	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
M22R0940	AMAZON.COM	80.88	80.88	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
M22R0941	APPLE COMPUTER INC	327.17	327.17	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R0942	AMAZON.COM	136.84	136.84	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
M22R0944	AMAZON.COM	57.59	57.59	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr

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M22R0945	FULLERTON PHOTOGRAPHICS INC	4,716.22	4,716.22	8152451741 4350	Property and Liability / Materials and Supplies Office
M22R0946	AMAZON.COM	416.35	416.35	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
M22R0947	AMAZON.COM	31.24	31.24	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
M22R0948	AMAZON.COM	43.08	43.08	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0949	DICK BLICK ART MATERIALS	1,363.93	1,363.93	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R0950	AEROMARK	97.00	97.00	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R0951	ACORN MEDIA	6,060.94	6,060.94	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
M22R0952	HEALTH CONNECTED	964.01	964.01	0140155239 4310	Curriculum Development Discret / Materials and Supplies
M22R0953	MIXER INK LLC	350.77	350.77	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R0954	AMAZING SCHOOL ASSEMBLIES	350.00	350.00	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
M22R0955	LA HABRA HIGH SCHOOL	150.00	150.00	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
M22R0956	THERAPRO	33.31	33.31	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R0957	CDW.G	2,319.12	2,319.12	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R0958	ANDERSON, VERONICA	4,800.00	2,400.00	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
			2,400.00	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
M22R0959	PEARSON ASSESSMENT INC	244.92	244.92	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
M22R0960	DISCOVERY SCIENCE CENTER	496.00	496.00	0130419109 5850	LCFF Base Instruction Maple / Admission Fees
M22R0961	MISSION SAN JUAN CAPISTRANO	1,416.00	1,416.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
M22R0962	AMAZON.COM	45.94	45.94	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R0963	NEED4TEES	1,678.75	1,678.75	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
M22R0964	HELPING THE BEHAVIORALLY CHALL	350.00	350.00	1208555101 5805	Fee Based Childcare Admin / Consultants
M22R0965	RILEY'S FARM	1,516.05	1,516.05	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R0966	CULVER NEWLIN INC	1,817.48	1,817.48	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office
M22R0967	PBIS REWARDS	411.88	411.88	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr

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M22R0968	NGA INC	50.00	50.00	0151055339 5310	Child Welfare and AttendanceDC / Dues and Memberships
M22R0969	PEARSON ASSESSMENT INC	343.83	343.83	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R0970	DBQ PROJECT, THE	375.00	375.00	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Instr
M22R0971	ART SUPPLY WAREHOUSE	4,559.89	4,559.89	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
M22R0972	AMAZON.COM	146.90	146.90	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R0973	KBI AND ASSOCIATES	374.32	374.32	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22R0974	AMAZON.COM	32.31	32.31	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
M22R0975	LIFETOUCH PRESTIGE PORTRAITS	2,056.80	2,056.80	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R0976	AMAZON.COM	477.61	477.61	0125554341 4350	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
M22R0977	ORANGE CNTY DEPARTMENT OF EDUC	765.00	765.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R0978	ORANGE COUNTY CUSTOM VINYL GRA	1,685.21	1,685.21	0130423109 5800	LCFF Base Instruction Parks / Other Contracted Services
M22R0979	AMAZON.COM	296.20	296.20	0142054201 4350	Special Ed Administration / Materials and Supplies Office
M22R0980	AMAZON.COM	72.67	72.67	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
M22R0981	AMAZON.COM	73.23	73.23	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22R0982	AMAZON.COM	117.90	117.90	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
M22R0983	AMAZON.COM	148.16	148.16	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R0984	PARENT EDUCATION BRIDGE FOR	3,990.00	3,990.00	0121224101 5805	Title I Raymond Instruction / Consultants
M22R0985	FULLERTON OBSERVER	76.00	76.00	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
M22R0986	AMAZON.COM	107.71	107.71	0138455229 4310	Ed Svcs Instr Staff Dev / Materials and Supplies Instr
M22R0987	DIGITAL PROMISE	2,500.00	2,500.00	0152657719 5310	Superintendent Discret / Dues and Memberships
M22R0988	APPLE COMPUTER INC	584.64	584.64	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Instr
M22R0989	ART SUPPLY WAREHOUSE	443.66	443.66	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
M22R0990	CULVER NEWLIN INC	1,289.12	1,289.12	0131655279 4350	Visual Performing Arts Adm Dis / Materials and Supplies
M22R0991	AMAZON.COM	180.83	180.83	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr

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M22R0992	APPLE COMPUTER INC	327.17	327.17	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22R0993	AMAZON.COM	103.72	103.72	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
M22R0994	AMAZON.COM	4,571.61	3,840.82	0111929101 4310	Phelps Grant Woodcrest / Materials and Supplies Instr
			730.79	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
M22R0995	OERTEL, JANE E	455.00	455.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
M22R0996	U S SCHOOL SUPPLY	134.20	134.20	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
M22R0997	AMAZON.COM	60.29	60.29	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R0998	TEACHER SYNERGY LLC	160.00	160.00	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
M22R0999	TEACHER SYNERGY LLC	246.40	246.40	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1000	OCEAN INSTITUTE	918.03	918.03	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R1001	RESILIENT COMMUNICATIONS INC	7,592.08	7,592.08	4052950851 4350	Districtwide Admin Int Expense / Materials and Supplies
M22R1002	EXPANDING EXPRESSION	293.20	293.20	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
M22R1003	WINNOW AND GLEAN	950.00	950.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R1004	PBIS REWARDS	1,409.38	1,409.38	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
M22R1005	PEARSON ASSESSMENT INC	1,162.32	1,162.32	0151154321 4315	Psychological Services / Materials Test Kits Protocols
M22R1006	ORANGE CNTY DEPARTMENT OF EDUC	790.50	790.50	0111630101 5850	Donation Discretionary Fisler / Admission Fees
M22R1007	SELF INSURANCE PLANS	18,500.44	18,500.44	6852458741 5899	Workers Comp Admin / Other Expenses
M22R1008	READYREFRESH	1,412.89	1,412.89	8152451741 4310	Property and Liability / Materials and Supplies Instr
M22R1009	PRESSAVVY INC.	722.95	722.95	0130423129 4310	LCFF Base Physical Educ Parks / Materials and Supplies
M22R1010	IMAGINAVI INC	2,797.19	2,797.19	0107557121 4350	Supt Office Donations / Materials and Supplies Office
M22R1011	IMAGINAVI INC	1,660.97	1,660.97	0152757789 4350	Administrative Assistant DC / Materials and Supplies
M22R1012	CULVER NEWLIN INC	482.72	482.72	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies
M22R1013	PERMA BOUND	3,876.47	3,876.47	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1014	AKJ WHOLESALE LLC	396.42	396.42	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr

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M22R1015	APPLE COMPUTER INC	321.10	321.10	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R1016	APPLE COMPUTER INC	12,886.90	12,886.90	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
M22R1017	APPLE COMPUTER INC	25,742.80	25,342.80	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
			400.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
M22R1018	DESCON	1,748.59	1,748.59	0109555101 4310	Educ Services Donations Instr / Materials and Supplies Instr
M22R1019	BARNES AND NOBLE INC	79.04	79.04	0130411109 4310	LCFF Base Instr Beechwood / Materials and Supplies Instr
M22R1020	COCHLEAR AMERICAS	440.61	440.61	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1021	EDUCATION PRODUCTS AND SERVICE	908.48	908.48	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22R1022	AMAZON.COM	28.00	28.00	0113154101 4310	Low Incidence / Materials and Supplies Instr
M22R1023	AMAZON.COM	207.63	207.63	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1024	AMAZON.COM	18.31	18.31	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1025	AMAZON.COM	794.82	794.82	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
M22R1026	AMAZON.COM	46.81	46.81	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
M22R1027	AMAZON.COM	96.98	96.98	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22R1028	ROBOLINK INC	2,395.57	2,395.57	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22R1029	AMAZON.COM	585.70	585.70	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
M22R1030	COLLABORATOVE LEARNING SOLUTIO	2,400.00	2,400.00	0130226101 5800	LCFF Suppl Instr Rolling Hills / Other Contracted Services
M22R1032	SUPPLY MASTER	428.85	428.85	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
M22R1033	WALKER ENTERPRISES INC	100.00	100.00	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
M22R1034	DAILY JOURNAL CORPORATION	142.10	142.10	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1035	GENERAL BINDING CORP	205.92	205.92	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
M22R1036	UGAM SOLUTIONS INC.	2,500.00	2,500.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1037	TEACHER SYNERGY LLC	299.00	299.00	0130223101 4310	LCFF Supplemental Instr Parks / Materials and Supplies
M22R1038	FULLERTON, CITY OF	198.00	198.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr

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M22R1039	FIRST BAPTIST CHURCH	118.75	118.75	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
M22R1040	MOBILE ED PRODUCTIONS INC.	895.00	895.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22R1041	THERAPY SHOPPE	597.80	597.80	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R1042	FUN AND FUNCTION	732.33	732.33	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
M22R1043	MCMILLAN EDUCATIONAL CONSULTIN	4,800.00	4,800.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
M22R1044	KEY2ED INC	13,750.00	13,750.00	0142054261 5805	Spec Ed Parent Participation / Consultants
M22R1045	CDW.G	670.28	670.28	0111929101 4310	Phelps Grant Woodcrest / Materials and Supplies Instr
M22R1046	LEADERSHIP ASSOCIATES	6,500.00	6,500.00	0152657719 5310	Superintendent Discret / Dues and Memberships
M22R1047	MOMENTUM IN TEACHING LLC	1,700.00	1,700.00	0130227101 5210	LCFF Suppl Instr Sunset Lane / Conferences and Meetings
M22R1048	PARENT EDUCATION BRIDGE FOR	3,990.00	3,990.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
M22R1049	RUG-ED PRODUCTS INC	2,068.80	2,068.80	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
M22R1050	DEMCO INC	858.06	858.06	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
M22R1051	ACADEMIC THERAPY PUBLICATIONS	2,525.74	2,525.74	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
M22R1052	APPLE COMPUTER INC	160.55	160.55	0160690371 4350	Food Services / Materials and Supplies Office
M22S0007	SPICERS PAPER	23,924.51	23,924.51	0100000000 9320	Unrestricted / Stores
M22T0022	CI SOLUTIONS	434.60	434.60	0156556369 5800	Home to Sch Transportation DC / Other Contracted
M22T0023	A-Z BUS SALES	1,284.13	1,284.13	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22T0024	SERVICE AUTO CARE	1,113.49	920.13 193.36	0156556369 4360 0156556369 5640	Home to Sch Transportation DC / Materials and Supplies Home to Sch Transportation DC / Repairs by Vendors
M22V0146	SOUTHWEST SCHOOL AND OFFICE SU	1,486.44	1,486.44	0152950729 6450	Districtwide Expenditures / Repl Equip Less Than \$10,000
M22V0147	WHITE CAP CONSTRUCTION SUPPLY	2,080.85	2,080.85	0153353819 6410	Plant Maintenance DC / New Equip Less Than \$10,000
M22V0148	GEARY PACIFIC SUPPLY	1,508.50	1,508.50	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0149	SCHOOL OUTFITTERS	762.95	762.95	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
M22V0150	AMAZON.COM	915.86	915.86	0131655109 6410	Visual Performing Arts Instruc / New Equip Less Than

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M22V0151	CDW.G	5,538.24	5,538.24	0140955107 6410	Info Systems iPersonalize Inst / New Equip Less Than
M22V0152	AMAZON.COM	801.65	801.65	0140955107 6410	Info Systems iPersonalize Inst / New Equip Less Than
M22V0153	PACIFIC SALES KITCHEN AND BATH	1,346.84	1,346.84	0130423109 6410	LCFF Base Instruction Parks / New Equip Less Than
M22V0154	ADAPTIVEMALL.COM	700.32	700.32	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0155	BCT ENTERTAINMENT	3,893.49	969.75	0140955107 6410	Info Systems iPersonalize Inst / New Equip Less Than
			2,923.74	0140955247 4350	Info System iPersonalize Media / Materials and Supplies
M22V0156	ANAJET INC	10,724.76	10,724.76	0138455229 6410	Ed Svcs Instr Staff Dev / New Equip Less Than \$10,000
M22V0157	GRAINGER INC, WW	751.23	751.23	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
M22V0158	PLUMBING AND INDUSTRIAL SUPPLY	1,873.77	1,873.77	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0159	SCHOOL SPECIALTY	4,844.34	4,844.34	0130229101 6410	LCFF Suppl Instr Woodcrest / New Equip Less Than
M22V0160	APPLE COMPUTER INC	2,533.24	2,533.24	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0161	SUNDRELLA FUNITURE LLC	1,911.89	1,911.89	0130426109 6410	LCFF Base Instr Rolling Hills / New Equip Less Than
M22V0162	MD MATERIALS CO	1,135.11	1,135.11	0130424109 6410	LCFF Base Instruction Raymond / New Equip Less Than
M22V0163	GEARY PACIFIC SUPPLY	4,654.67	4,654.67	0153353859 6450	Maintenance Facilities DC / Repl Equip Less Than \$10,000
M22V0164	TJT SALES	829.68	829.68	1208555101 6410	Fee Based Childcare Admin / New Equip Less Than
M22V0165	CULVER NEWLIN INC	33,995.13	33,995.13	4064650857 6410	Redevelop Pass Thru Admin Rest / New Equip Less Than
M22V0166	RESILIENT COMMUNICATIONS INC	6,668.97	4,606.63	4052950851 4350	Districtwide Admin Int Expense / Materials and Supplies
			2,062.34	4052950851 6450	Districtwide Admin Int Expense / Repl Equip Less Than
M22V0167	CULVER NEWLIN INC	1,033.88	1,033.88	0111610101 6410	Donation Instr Acacia / New Equip Less Than \$10,000
M22V0168	CULVER NEWLIN INC	964.36	964.36	0109411102 6410	Foundation Instr Beechwood / New Equip Less Than
M22V0169	APPLE COMPUTER INC	8,598.49	476.00	0111929101 4310	Phelps Grant Woodcrest / Materials and Supplies Instr
			8,122.49	0111929101 6410	Phelps Grant Woodcrest / New Equip Less Than \$10,000
M22V0170	APPLE COMPUTER INC	2,205.60	366.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
			1,839.60	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
M22V0171	AMAZON.COM	1,353.26	1,353.26	0138455229 6410	Ed Svcs Instr Staff Dev / New Equip Less Than \$10,000

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 01/22/2019

FROM 11/22/2018 TO 01/03/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22V0172	PHONAK HEARING SYSTEMS	878.16	878.16	0113154101 6410	Low Incidence / New Equip Less Than \$10,000
M22V0173	CARY COMPANY, THE	2,274.62	1,143.24	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			1,131.38	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22V0174	CDW.G	3,326.61	658.35	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
			2,668.26	0109411102 6410	Foundation Instr Beechwood / New Equip Less Than
M22V0175	TUFF SHED INC	2,609.71	2,609.71	0111611101 6410	Donation Instr Beechwood / New Equip Less Than \$10,000
M22V0176	CDW.G	1,663.30	322.17	0160690371 4350	Food Services / Materials and Supplies Office
			1,341.13	0160690371 6410	Food Services / New Equip Less Than \$10,000
M22V0177	EDUCATION PRODUCTS AND SERVICE	11,468.08	711.15	4064650857 4310	Redevelop Pass Thru Admin Rest / Materials and Supplies
			10,756.93	4064650857 6410	Redevelop Pass Thru Admin Rest / New Equip Less Than
M22V0178	APPLE COMPUTER INC	2,571.27	293.82	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			2,277.45	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
M22X0351	MORALES, ELIZABETH	2,200.00	2,200.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
M22X0352	WESTED	4,375.00	4,375.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
M22X0353	LITERACY PARTNERS LLC	7,400.00	7,400.00	0121229101 5805	Title I Woodcrest Instruction / Consultants
M22X0354	STAFFREHAB	105,000.00	105,000.00	0125554321 5866	LEA Medi Cal Reimb Psych / Nonpublic Agency Services
M22X0355	NORTH ORANGE COUNTY COMMUNITY	41,800.00	41,800.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
M22X0356	WINNOW AND GLEAN	8,000.00	8,000.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
M22X0357	LEG GODT	30,000.00	30,000.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
M22X0358	SOUNDS SMART SPEECH THERAPY	20,000.00	20,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22X0359	SANTA ANA UNIFIED SCHOOL DISTR	10,000.00	10,000.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
M22X0360	CM SCHOOL SUPPLY COMPANY	450.00	450.00	1234052101 4310	Qlty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0361	CM SCHOOL SUPPLY COMPANY	450.00	450.00	1234052101 4310	Qlty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0362	CM SCHOOL SUPPLY COMPANY	450.00	450.00	1234052101 4310	Qlty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0363	CM SCHOOL SUPPLY COMPANY	450.00	450.00	1234052101 4310	Qlty Rating Impr Sys Instr / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 01/22/2019

FROM 11/22/2018 TO 01/03/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22X0364	CM SCHOOL SUPPLY COMPANY	450.00	450.00	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0365	CM SCHOOL SUPPLY COMPANY	450.00	450.00	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0366	CM SCHOOL SUPPLY COMPANY	450.00	450.00	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0367	CM SCHOOL SUPPLY COMPANY	450.00	450.00	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0368	CM SCHOOL SUPPLY COMPANY	450.00	450.00	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0369	CM SCHOOL SUPPLY COMPANY	450.00	450.00	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0370	CM SCHOOL SUPPLY COMPANY	450.00	450.00	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0371	CM SCHOOL SUPPLY COMPANY	450.00	450.00	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
M22X0372	COSTCO WHOLESALE	700.00	700.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
M22X0373	THOMPSON, RYAN AND GRISELDA	1,000.00	1,000.00	0142054261 5220	Spec Ed Parent Participation / Mileage
M22X0374	WORDS ALIVE	10,000.00	10,000.00	0122452101 5805	Title III Limited Engl Central / Consultants
M22Y0070	FLOWERS, PAUL E	10,000.00	10,000.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted
M22Y0071	FULLERTON JOINT UHSD	15,000.00	15,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
	Fund 01 Total:	938,857.77			
	Fund 12 Total:	9,698.94			
	Fund 25 Total:	1,501.71			
	Fund 40 Total:	75,340.90			
	Fund 68 Total:	18,500.44			
	Fund 81 Total:	6,507.11			
	Total Amount of Purchase Orders:	1,050,406.87			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 01/22/2019

FROM 11/22/2018 TO 01/03/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0170	FLINN SCIENTIFIC	52.58	+10.36	0130423119 4310	LCFF Base Science Parks JrHigh / Materials and Supplies
M22M0017	A 1 FENCE COMPANY	1,014,918.88	+5,496.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
			+69,302.88	4064650857 6100	Redevelop Pass Thru Admin Rest / Sites and Site
			+14,712.00	4067150851 6100	Facilities / Sites and Site Improvements
M22M0049	KYA SERVICES LLC	112,664.63	+7,726.63	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
M22M0149	KYA SERVICES LLC	4,965.81	+1,170.11	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
M22M0158	MONTGOMERY HARDWARE COMPANY	3,970.35	+740.81	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0164	BOB PETERS FIRE PROTECTION INC	950.00	+380.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
M22M0178	HAULAWAY STORAGE CONTAINERS IN	287.68	+9.92	0153353859 5899	Maintenance Facilities DC / Other Expenses
M22R0792	CURRICULUM ASSOCIATES LLC	823.88	+69.57	0114154101 4315	Designated Instr Serv Severe / Materials Test Kits Protocols
M22V0018	ELITE MODULAR LEASING AND SALE	209,198.00	+2,500.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
M22V0080	RESILIENT COMMUNICATIONS INC	108,396.94	-9,482.00	4052950851 6450	Districtwide Admin Int Expense / Repl Equip Less Than
M22X0049	SMART AND FINAL STORES CORPORA	500.00	+200.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22X0051	COSTCO WHOLESALE	400.00	+250.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
M22X0081	SMART AND FINAL STORES CORPORA	1,500.00	+500.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
M22X0235	VERIZON WIRELESS	3,300.00	+2,800.00	0153150759 5900	Warehouse DC / Communications
M22X0328	AUTISM COMPREHENSIVE EDUCATION	25,000.00	+15,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
M22Y0003	ACE INDUSTRIAL SUPPLY INC.	5,500.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Y0066	UNITY SCHOOL BUS PARTS INC	3,000.00	+1,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
M22Z0010	EWING IRRIGATION PRODUCTS	17,000.00	+7,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
M22Z0035	ORVAC ELECTRONICS	4,000.00	+1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
M22Z0053	VISTA PAINT	20,000.00	+4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
	Fund 01 Total:		50,853.40		
	Fund 40 Total:		74,532.88		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 01/22/2019

FROM 11/22/2018 TO 01/03/2019

<u>PO</u> <u>NUMBER</u>	<u>VENDOR</u>	<u>PO</u> <u>TOTAL</u>	<u>CHANGE</u> <u>AMOUNT</u>	<u>ACCOUNT</u> <u>NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
Total Amount of Change Orders:			125,386.28		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

01/22/2019

FROM 11/22/2018 TO 01/03/2019

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
M22D0024	WONDER WORKSHOP	387.86	387.86	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
M22E0157	ALVA, ELIZABETH	40.00	40.00	0151055339 4310	Child Welfare and AttendanceDC / Materials and Supplies
M22R0733	SMITH, ORBA	49.00	49.00	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
M22R0741	COLLEGE BOARD	70.65	70.65	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
M22R0745	SPIRIT MONKEY LLC	3,038.55	3,038.55	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
M22R0910	CC-PURCHASING	499.87	499.87	0140955107 4310	Info Systems iPersonalize Inst / Materials and Supplies Inst
M22R0943	CC-PURCHASING	43.09	43.09	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies
Fund 01 Total:		4,129.02			
Total Amount of Purchase Orders:		4,129.02			

Addendum to:

Purchase Orders Report
Board of Trustees Meeting 01/22/2019

Purchase orders numbered **M22D0233** and **M22R1031** do not appear on the cancelled PO report although they were cancelled during the reporting period.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 210361 THROUGH 210444 FOR THE 2018/2019 SCHOOL
YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated November 22, 2018 through January 3, 2019 contains purchase orders numbered 210361 through 210444 for the 2018/2019 school year.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Total cost not to exceed \$1,142,884.83 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 210361 through 210444 are the 2018/2019 school year.

RC:MB:tg
Attachment

Purchase Orders - Detail

1/7/2019 10:37:57 AM

Fullerton School District

Show all data where the Order Date is between 11/22/2018 and 1/3/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Driftwood Dairy, Inc.	210372	11/28/2018	12/31/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10000	EA	997004	Non Fat Milk, 1/2PT Eco #12040	\$0.2441	\$2,441.00		
30000	EA	997007	Lowfat Milk, 1% Pouch 1/2 PT #13090	\$0.2273	\$6,819.00		
70000	EA	997009	CHOC Milk, NonFat 1/2 PT Pouch #16090	\$0.2041	\$14,287.00		
100	CS	997031	Soy Milk, Pacific 24/8oz #45873	\$16.6100	\$1,661.00		
15000	each	997032	Yogurt, 1/2 pt., Assorted Flavors	\$0.5707	\$8,560.50		
50	EA	997092	Yogurt, Vanilla LF 32lb #52935	\$30.0000	\$1,500.00		
50	cs	997052	Yogurt, Strw/Bana, Dannon, 48/4oz/case #52101	\$12.3009	\$615.04		
180	EA	16040	Choc Milk, NonFat 1/2 PT Eco	\$0.2141	\$38.54		
105	EA	997022	Juice, Apple 4oz Eco #26000	\$0.1200	\$12.60		
1	CS	45765	RiceMilk Van CS 12/QT	\$24.5904	\$24.59		
20	EA	12051	NonFat Lactaid 1/2 pt pp	\$0.6084	\$12.17		
90	EA	13040	Lowfat Milk, 1% Eco 1/2pt	\$0.2373	\$21.36		
			Sales Tax:		\$0.00		
			P.O. Total:		\$35,992.80		
Driftwood Dairy, Inc.	210373	11/28/2018	12/31/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
20	CS	10087	Creamer, Coffee DW Imit 3/8oz 400/cs #71001	\$9.3789	\$187.58		
10	CS	10088	Creamer, French Vanilla 1/2oz 288/cs #71003	\$22.7547	\$227.55		
30	DZ	10073	Eggs, Large DZ #59110	\$2.4518	\$73.55		
5	EA	10074	Cream Cheese, 3lb #60520	\$8.4400	\$42.20		
5	EA	10075	Yogurt, Vanilla 32 lb #52935	\$30.0000	\$150.00		
10	EA	10081	Sour Cream Pint #50450	\$1.4977	\$14.98		
20	EA	10086	Juice, Apple 6oz Eco #26035	\$0.1700	\$3.40		
5	CS	10089	Cream Cheese, Cup 1oz 100/CS #60501	\$17.2500	\$86.25		
20	ca	10091	Juice, Orange Gal. Plastic #25350	\$4.2772	\$85.54		
5	ea	10092	Half & Half Quart FSL #21251	\$2.0842	\$10.42		
1	EA	10082	Cheese, Bleu 5lb #68110	\$16.7625	\$16.76		
3	ca	11350	Milk, 2% Reduced Fat, Gal	\$4.3046	\$12.91		
1	ea	21180	Half & Half Pint PP DW	\$1.3094	\$1.31		
1	cs	55220	Butter Cont Chip (Foil)	\$59.6314	\$59.63		
2	ea	71702	Whip Cream, RW Real 15oz	\$3.3100	\$6.62		
			Sales Tax:		\$0.00		
			P.O. Total:		\$978.71		
Driftwood Dairy, Inc.	210374	11/28/2018	12/31/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1000	EA	997100	Non Fat Milk, Mini 1/2PT #12040 (CACFP)	\$0.2441	\$244.10		
5000	EA	997099	Lowfat Milk, 1% Pouch 1/2 pt #13090 (CACFP)	\$0.2273	\$1,136.50		
15000	EA	997101	Choc Milk, NonFat Pouch 1/2PT #16090 (CACFP)	\$0.2041	\$3,061.50		
23	CS	52101	Yogurt, Straw/Banana 48/4oz Dannon	\$12.3009	\$282.92		
			Sales Tax:		\$0.00		
			P.O. Total:		\$4,725.02		
Driftwood Dairy, Inc.	210442	12/21/2018	1/31/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10000	EA	997004	Non Fat Milk, 1/2PT Eco #12040	\$0.2441	\$2,441.00		
30000	EA	997007	Lowfat Milk, 1% Pouch 1/2 PT #13090	\$0.2273	\$6,819.00		
70000	EA	997009	CHOC Milk, NonFat 1/2 PT Pouch #16090	\$0.2041	\$14,287.00		
100	CS	997031	Soy Milk, Pacific 24/8oz #45873	\$16.6100	\$1,661.00		
15000	each	997032	Yogurt, 1/2 pt., Assorted Flavors	\$0.5707	\$8,560.50		
50	EA	997092	Yogurt, Vanilla LF 32lb #52935	\$30.0000	\$1,500.00		
50	cs	997052	Yogurt, Strw/Bana, Dannon, 48/4oz/case #52101	\$12.3009	\$615.04		
			Sales Tax:		\$0.00		
			P.O. Total:		\$35,883.54		

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 11/22/2018 and 1/3/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Driftwood Dairy, Inc.	210443	12/21/2018	1/31/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	CS	10087	Creamer, Coffee DW Imit 3/8oz 400/cs #71001	\$9.3789	\$187.58	
10	CS	10088	Creamer, French Vanilla 1/2oz 288/cs #71003	\$22.7547	\$227.55	
30	DZ	10073	Eggs, Large DZ #59110	\$2.4518	\$73.55	
5	EA	10074	Cream Cheese, 3lb #60520	\$8.4400	\$42.20	
5	EA	10075	Yogurt, Vanilla 32 lb #52935	\$30.0000	\$150.00	
10	EA	10081	Sour Cream Pint #50450	\$1.4977	\$14.98	
20	EA	10086	Juice, Apple 6oz 10oz #26035	\$0.1700	\$3.40	
5	CS	10089	Cream Cheese, Cup 1oz 100/CS #60501	\$17.2500	\$86.25	
20	ea	10091	Juice, Orange Gal. Plastic #25350	\$4.2772	\$85.54	
5	ea	10092	Half & Half Quart FST. #21251	\$2.0842	\$10.42	
					Sales Tax:	\$0.00
					P.O. Total:	\$881.47
Driftwood Dairy, Inc.	210444	12/21/2018	1/31/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1000	EA	997100	Non Fat Milk, Mini 1/2PT #12040 (CACFP)	\$0.2441	\$244.10	
5000	EA	997099	Lowfat Milk, 1% Pouch 1/2 pt #13090 (CACFP)	\$0.2280	\$1,140.00	
15000	EA	997101	Choc Milk, NonFat Pouch 1/2PT #16090 (CACFP)	\$0.2041	\$3,061.50	
					Sales Tax:	\$0.00
					P.O. Total:	\$4,445.60
					Vendor Total:	\$82,907.14
So. CA School Nutrition Assoc.	210441	12/21/2018	12/21/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Pre-Registration: Non - Member	\$75.0000	\$75.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$75.00
					Vendor Total:	\$75.00
Hubert Company	210381	12/3/2018	12/12/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	ea	1	Coffe Pot Stainless #42437 60 cup cap	\$140.3000	\$561.20	
2	ea	1	Mini Truck #44225	\$207.0000	\$414.00	
1	ea	1	1/8" Dia Needle Probe #33460	\$96.3900	\$96.39	
1	ea	1	Shipping Charge	\$127.1500	\$127.15	
					Sales Tax:	\$83.05
					P.O. Total:	\$1,281.79
Hubert Company	210382	12/3/2018	12/12/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	ea	1	New Age Alum 20 Pan End Ld Bun Rack #57122	\$479.0000	\$1,437.00	
1	ea	1	Shipping Charge	\$161.2200	\$161.22	
					Sales Tax:	\$111.37
					P.O. Total:	\$1,709.59
					Vendor Total:	\$2,991.38

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 11/22/2018 and 1/3/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery	210365	11/27/2018	11/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$8.2600	\$99.12	
4	case	10005	Scone, Assrtd #BRB001-24 24/case	\$20.3600	\$81.44	
1	case	10020	Cinnamon Roll, Fresh BRB010-12TS 12 ct.	\$9.1000	\$9.10	
6	case	10002	Danish, Twist Asstd #DAB001-12TS (Medium) 12/case	\$8.5300	\$51.18	
4	case	10021	Danish, Assorted DAB104-30TS 30 ct.	\$24.9500	\$99.80	
1	case	10054	Eclairs, Chocolate, Mini MP007 24	\$28.0000	\$28.00	
1	case	10053	Cream Puff, Mini Frnch, Crm Brulee MP014 20	\$23.3400	\$23.34	
15	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.7900	\$161.85	
					Sales Tax:	\$0.00
					P.O. Total:	\$553.83
						<input type="checkbox"/>
Le Chef Bakery	210426	12/18/2018	1/4/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$8.2600	\$49.56	
1	case	10005	Scone, Assrtd #BRB001-24 24/case	\$20.3600	\$20.36	
2	case	10002	Danish, Twist Asstd #DAB001-12TS (Medium) 12/case	\$8.5300	\$17.06	
2	case	10054	Eclairs, Chocolate, Mini MP007 24	\$28.0000	\$56.00	
2	case	10053	Cream Puff, Mini Frnch, Crm Brulee MP014 20	\$23.3400	\$46.68	
8	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.7900	\$86.32	
					Sales Tax:	\$0.00
					P.O. Total:	\$275.98
						<input type="checkbox"/>
Le Chef Bakery	210440	12/20/2018	1/4/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	10023	Cookie, Chor Chip, CK20001 2 oz. 140 ct	\$42.1900	\$126.57	
2	case	10017	Cookie, Fudge Nt Bwnie, CK20009 140/2oz/case	\$43.6800	\$87.36	
2	case	10027	Cookie, Snicker Doodle, CK20022 2 oz. 140 ct	\$40.6700	\$81.34	
					Sales Tax:	\$0.00
					P.O. Total:	\$295.27
					Vendor Total:	\$1,125.08
						^
Fullerton School District	210388	12/4/2018	10/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ca	1	Actual 3B Payroll per October Bitech Report	291,991.1800	\$291,991.18	
1	ca	2	Actual Dist. Exp. per October Bitech Report	\$18,494.4600	\$18,494.46	
					Sales Tax:	\$0.00
					P.O. Total:	\$310,485.64
						<input type="checkbox"/>
Fullerton School District	210390	12/4/2018	11/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Estimated Payroll per November Bitech Report	200,000.0000	\$200,000.00	
1	ca	2	Estimated Dist. Exp. per November Bitech Rep	\$20,000.0000	\$20,000.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$220,000.00
						<input type="checkbox"/>
Fullerton School District	210391	12/4/2018	1/31/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ca	1	Estimated Payroll per December Bitech Report	200,000.0000	\$200,000.00	
1	ea	2	Estimated Dist. Exp. per December Bitech Repo	\$20,000.0000	\$20,000.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$220,000.00

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Vendor Total:						\$750,485.64
Gold Star Foods Inc.	210361	11/26/2018	12/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
23	case	8006	Shell Taco,6" GS#203043 200ct	\$25.4700	\$585.81	
22	case	7030	Cracker, Chelte Bear Grhm GS#203017/402001 19#/cs	\$46.7400	\$1,028.28	
30	case	55007	Chicken PattyWG Tyson,GS#401626 150/3.25	\$43.0700	\$1,292.10	
53	case	55009	Chicken, Breaded Drmstck GS# 405424 72-108/cs	\$62.9000	\$3,333.70	
60	case	56506	Mac & Cheese RF,WG,GS#401923/ 463277 6/5#bg/case	\$45.8400	\$2,750.40	
17	case	30326	Breadstick, Garlic GS#134819 320/case	\$35.4700	\$602.99	
Sales Tax:						\$0.00
P.O. Total:						\$9,593.28
Gold Star Foods Inc.	210362	11/26/2018	12/11/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
42	case	7551	Cookie, Chrstms Tree, IW GS#134659/71220 12.25#/cs	\$34.4300	\$1,446.06	
Sales Tax:						\$0.00
P.O. Total:						\$1,446.06
Gold Star Foods Inc.	210364	11/27/2018	11/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	case	59048	Pizza Stick, Pepperoni GS#405627 72/cs	\$33.9300	\$678.60	
Sales Tax:						\$0.00
P.O. Total:						\$678.60
Gold Star Foods Inc.	210366	11/27/2018	11/30/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	380114	Dinner Meal, Power Up Box, GS#240273 30 ct.	\$62.5100	\$312.55	
Sales Tax:						\$0.00
P.O. Total:						\$312.55
Gold Star Foods Inc.	210368	11/28/2018	12/4/2018	12/14/2018		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	30348	Biscuit, Honey WW 105/cs GS#133905	\$15.0400	\$75.20	
Sales Tax:						\$0.00
P.O. Total:						\$75.20
Gold Star Foods Inc.	210376	11/29/2018	12/4/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
45	case	12003	Raisins, SunMaid GS#240050 144/cs	\$38.1500	\$1,716.75	
Sales Tax:						\$0.00
P.O. Total:						\$1,716.75
Gold Star Foods Inc.	210377	11/29/2018	12/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
63	case	57018	Cheeseburger,MiniTwinsGS#403436/ QCB655 72/4.55oz	\$47.4200	\$2,987.46	
112	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$35.7900	\$4,008.48	
66	case	30017	Corn Dog, Chicken, Bulk GS#100762 72/case	\$26.7200	\$1,763.52	
37	case	56115	Brownie,WG, GS#400042, 20thC:#772A20W 144/2oz	\$50.8400	\$1,881.08	
Sales Tax:						\$0.00
P.O. Total:						\$10,640.54
Gold Star Foods Inc.	210379	11/29/2018	12/18/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
23	case	8006	Shell Taco,6" GS#203043 200ct	\$25.4700	\$585.81	

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Gold Star Foods Inc.	210379	11/29/2018	12/18/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
11	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs		\$29.1700	\$320.87	
				Sales Tax:		\$0.00	
				P.O. Total:		\$906.68	
Gold Star Foods Inc.	210380	11/29/2018	12/14/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
5	case	57201	Pork, TexasWstrn GS#405721 4/5#/case		\$36.3000	\$181.50	
				Sales Tax:		\$0.00	
				P.O. Total:		\$181.50	
Gold Star Foods Inc.	210383	12/3/2018	1/8/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4	case	30356	Waffle, Dutch GS#134761 J & J 48/cs		\$0.0000	\$0.00	
30	case	30354	Muffin, Double Choc IW GS#134237 60/cs		\$25.7400	\$772.20	
				Sales Tax:		\$0.00	
				P.O. Total:		\$772.20	
Gold Star Foods Inc.	210384	12/3/2018	12/14/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
54	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs		\$32.8700	\$1,774.98	
				Sales Tax:		\$0.00	
				P.O. Total:		\$1,774.98	
Gold Star Foods Inc.	210385	12/4/2018	12/18/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
12	each	4008	Ginger, Ground 1lb GS#202044		\$5.4500	\$65.40	
2	case	4428	Sprinkles 4/6 lb GS#208330		\$56.3200	\$112.64	
4	bag	30306	Baking Powder, 60oz. GS#210101		\$8.2100	\$32.84	
2	sack	4421	Flour, White Whole Wheat, 50lb GS#209388		\$16.6700	\$33.34	
2	sack	4425	Flour, Wheat, All Purpose 25 lb. GS#100894		\$10.2500	\$20.50	
2	case	4501	Oil, Vegetable 6/1gal. GS#239382		\$50.3000	\$100.60	
2	case	59521	Quesadilla, TwiceGrilld,GS#402045/36200 100/4.11oz		\$59.4400	\$118.88	
				Sales Tax:		\$0.00	
				P.O. Total:		\$484.20	
Gold Star Foods Inc.	210386	12/4/2018	12/7/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4	cs	1	Pupusa #303556 8/5ct Bn & Chs Del Real		\$37.4800	\$149.92	
				Sales Tax:		\$0.00	
				P.O. Total:		\$149.92	
Gold Star Foods Inc.	210387	12/4/2018	12/18/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	cs	1	Dry Milk NF 6/5lb #203340 Redi-Lac		\$170.5800	\$170.58	
				Sales Tax:		\$0.00	
				P.O. Total:		\$170.58	
Gold Star Foods Inc.	210389	12/4/2018	1/8/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs		\$46.2100	\$184.84	
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288		\$9.0700	\$253.96	
6	case	54024	Cheese, Cube, Cheddar GS#403439 200/cs		\$36.6700	\$220.02	
				Sales Tax:		\$0.00	
				P.O. Total:		\$658.82	

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Gold Star Foods Inc.	210393	12/5/2018	1/11/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
35	case	7230	Cinnamon Roll, WG, IW GS#131773 72/cs		\$36.2900	\$1,270.15	
					Sales Tax:	\$0.00	
					P.O. Total:	\$1,270.15	
Gold Star Foods Inc.	210394	12/5/2018	1/11/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs		\$69.7600	\$1,604.48	
14	case	8021	Chips, Tortilla GS#208220 80/cs		\$18.9200	\$264.88	
8	case	54023	Cheese, Cup, Mucho Queso GS#403652 140/cs		\$76.4300	\$611.44	
6	case	12002	Seeds, HoneyRoasted w/ Cranberries GS#138763 200/cs		\$90.9500	\$545.70	
7	case	12101	Salsa, Cup 3oz GS#405859 168/cs		\$70.2300	\$491.61	
					Sales Tax:	\$0.00	
					P.O. Total:	\$3,518.11	
Gold Star Foods Inc.	210395	12/5/2018	1/15/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
6	case	12201	Sunbutter Cup, GS#208125 200/cs		\$66.1300	\$396.78	
					Sales Tax:	\$0.00	
					P.O. Total:	\$396.78	
Gold Star Foods Inc.	210396	12/5/2018	1/18/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4	case	7014	Cracker, Goldfish, Chddr GS#200290 300/case		\$64.6100	\$258.44	
5	case	12001	Seeds, Chili Lime and Cranberry, GS#239336 250/cs		\$146.7600	\$733.80	
					Sales Tax:	\$0.00	
					P.O. Total:	\$992.24	
Gold Star Foods Inc.	210397	12/5/2018	1/22/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4	case	7012	Cracker, Goldfish, Pretzel GS#200270 300/cs		\$46.2100	\$184.84	
28	case	11125	Juice, Paradise Punch 4.23oz GS#240288		\$9.0700	\$253.96	
6	case	54024	Cheese, Cube, Cheddar GS#403439 200/cs		\$36.6700	\$220.02	
					Sales Tax:	\$0.00	
					P.O. Total:	\$658.82	
Gold Star Foods Inc.	210398	12/5/2018	1/25/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
23	case	380139	Turkey Ham and Cheese Anytimers# 10206 48/cs		\$69.7600	\$1,604.48	
14	case	8021	Chips, Tortilla GS#208220 80/cs		\$18.9200	\$264.88	
8	case	54023	Cheese, Cup, Mucho Queso GS#403652 140/cs		\$76.4300	\$611.44	
6	case	12002	Seeds, HoneyRoasted w/ Cranberries GS#138763 200/cs		\$90.9500	\$545.70	
7	case	12101	Salsa, Cup 3oz GS#405859 168/cs		\$70.2300	\$491.61	
					Sales Tax:	\$0.00	
					P.O. Total:	\$3,518.11	
Gold Star Foods Inc.	210399	12/5/2018	1/8/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4	cs	1	Bk Bar Twinn #134817 80/cs		\$27.6100	\$110.44	
					Sales Tax:	\$0.00	
					P.O. Total:	\$110.44	
Gold Star Foods Inc.	210400	12/6/2018	12/18/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
96	case	11053	Raisins, SunMaid GS#240050 144/cs		\$38.1500	\$3,662.40	

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Gold Star Foods Inc.	210400	12/6/2018	12/18/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
						Sales Tax:	\$0.00
						P.O. Total:	\$3,662.40
Gold Star Foods Inc.	210403	12/6/2018	1/15/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
16	case	59501	Cheese cheddar sbrod RF RS GS#401146 4/5#			\$12.9600	\$207.36
						Sales Tax:	\$0.00
						P.O. Total:	\$207.36
Gold Star Foods Inc.	210404	12/6/2018	12/11/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
16	cs	4341	Dressing, Ranch Light GS#300050 4/1gal			\$31.3700	\$501.92
						Sales Tax:	\$0.00
						P.O. Total:	\$501.92
Gold Star Foods Inc.	210405	12/6/2018	12/11/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	cs	1	Tajin, LS Seasoning Pkt #209157 1000/cs			\$48.9000	\$48.90
						Sales Tax:	\$0.00
						P.O. Total:	\$48.90
Gold Star Foods Inc.	210407	12/11/2018	12/18/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
15	case	7015	Craker, Graham GS#208146.MGM 150/cs			\$20.8300	\$312.45
						Sales Tax:	\$0.00
						P.O. Total:	\$312.45
Gold Star Foods Inc.	210409	12/13/2018	1/4/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
50	bag	5104	Rice, Brown, Parboiled, C&F #101934 Producers 25#			\$9.6100	\$480.50
60	case	59801	Sandwich,Sunbter&GripJelly,GS#401972 96csSW#11128W			\$67.0300	\$4,021.80
21	case	30015	CornDog,Chkn WGJumbo IW(D.Lee)GS#134372 72/cs			\$31.9600	\$671.16
12	case	4410	Vinegar White #202382 Golden State 4/1gal.			\$12.8900	\$154.68
						Sales Tax:	\$0.00
						P.O. Total:	\$5,328.14
Gold Star Foods Inc.	210413	12/14/2018	12/18/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$5.4900	\$356.85
						Sales Tax:	\$0.00
						P.O. Total:	\$356.85
Gold Star Foods Inc.	210415	12/14/2018	12/18/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
10	case	30313	Bagel, Plain IW GS#134083 72/cs			\$22.7100	\$227.10
						Sales Tax:	\$0.00
						P.O. Total:	\$227.10
Gold Star Foods Inc.	210416	12/14/2018	1/4/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
50	bag	5104	Rice, Brown, Parboiled, C&F #101934 Producers 25#			\$9.6100	\$480.50
60	case	59801	Sandwich,Sunbter&GripJelly,GS#401972 96csSW#11128W			\$67.0300	\$4,021.80
12	case	4410	Vinegar White #202382 Golden State 4/1gal.			\$12.8900	\$154.68
10	case	57016	Sandwich,Mini BBQ RibTwins,GS#401766/0543 80/5.4			\$53.2800	\$532.80
10	case	30358	Burrito, Chorizo Fritata, IW GS #404024 75/cs			\$0.0000	\$0.00

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Gold Star Foods Inc.	210416	12/14/2018	1/4/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
30	case	30355	Concha, Variety Pack, IW GS#133841 84/cs	\$37.6900	\$1,130.70		
5	case	55009	Chicken, Breaded Drmstck GS# 405424 72-108/cs	\$62.9000	\$314.50		
						Sales Tax:	\$0.00
						P.O. Total:	\$6,634.98
Gold Star Foods Inc.	210417	12/14/2018	1/8/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
40	case	55060	Chicken Patty, 1Hot&Spicy WG GS#404681 148/case	\$44.4800	\$1,779.20		
5	case	3011	Cereal, Rice Chex GS#203127 96/case	\$32.8700	\$164.35		
24	case	57018	Cheeseburger,MiniTwinsGS#403436/ QCB655 72/4.55oz	\$47.4200	\$1,138.08		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,081.63
Gold Star Foods Inc.	210418	12/14/2018	1/15/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
24	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.	\$60.0600	\$1,441.44		
						Sales Tax:	\$0.00
						P.O. Total:	\$1,441.44
Gold Star Foods Inc.	210419	12/14/2018	1/18/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
32	case	30308	Bread, Banana GS#133796 SuprBkry#6071 70/3.4oz.	\$40.4400	\$1,294.08		
						Sales Tax:	\$0.00
						P.O. Total:	\$1,294.08
Gold Star Foods Inc.	210420	12/14/2018	1/25/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
32	case	30353	Waffle, Maple Mini, Eggo IW GS#134285 72/cs	\$38.0200	\$1,216.64		
21	case	58004	Pancake Sausage on Stick,IW GS#402097 160/cs	\$55.1100	\$1,157.31		
21	case	59705	Sandwich, Brkfst, Snrs Sausge&Chs GS#400732 144/cs	\$70.7000	\$1,484.70		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,858.65
Gold Star Foods Inc.	210422	12/14/2018	1/4/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
15	cs	1	Pull Aparts #406332 Ardellas 108/cs	\$47.8900	\$718.35		
5	cs	1	Cream Cheese #300211 Hahns 100/cs	\$14.8100	\$74.05		
						Sales Tax:	\$0.00
						P.O. Total:	\$792.40
Gold Star Foods Inc.	210424	12/17/2018	1/4/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
20	case	7003	Cracker, Jungle WG GS#203026 J&J 200/1oz/cs	\$29.1700	\$583.40		
						Sales Tax:	\$0.00
						P.O. Total:	\$583.40
Gold Star Foods Inc.	210427	12/18/2018	1/8/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
60	case	59010	Breadstick, Cheese-filled, GS#405626 144/cs	\$36.8400	\$2,210.40		
16	case	4243	Sauce, Marinara, 250/1oz cup GS#401764	\$26.1500	\$418.40		
23	case	56705	Chicken,MndrnOrnge,GS#403631 6/5# case Lings	\$115.3800	\$2,653.74		
22	case	7029	Cracker, Villa Bear Grhm GS#203019/404001 19#/case	\$46.7400	\$1,028.28		
						Sales Tax:	\$0.00
						P.O. Total:	\$6,310.82

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Gold Star Foods Inc.	210428	12/18/2018	1/11/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
62	case	57018	Cheeseburger,MiniTwinsGS#403436/ QCB655 72/4.55oz	\$47.4200	\$2,940.04		
54	case	8269	Chips, Tortilla GS#208220 80/case	\$18.9200	\$1,021.68		
33	case	55007	Chicken PattyWG Tyson,GS#401626 150/3.25	\$43.0700	\$1,421.31		
			Sales Tax:		\$0.00		
			P.O. Total:		\$5,383.03		
Gold Star Foods Inc.	210429	12/18/2018	1/15/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
44	case	55008	Chicken Tender GS#403544 3pc Tyson 450pc/case	\$42.4400	\$1,867.36		
17	case	40126	Potato,GS#401230 Fry, McCain#MCL03762 6/5#	\$17.7800	\$302.26		
3	case	7030	Cracker, Chelte Bear Grhm GS#203017/402001 19#/cs	\$46.7400	\$140.22		
67	case	59048	Pizza Stick, Pepperoni GS#405627 72/cs	\$33.9300	\$2,273.31		
			Sales Tax:		\$0.00		
			P.O. Total:		\$4,583.15		
Gold Star Foods Inc.	210430	12/18/2018	1/18/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
60	case	33011	Hot Dog, Turkey, 8/1 GS#134796 2/5 lb 80/cs	\$13.1200	\$787.20		
73	case	30338	Pancakes,Buttermilk GS#100082 144/1.4oz.	\$32.4200	\$2,366.66		
34	case	55104	Eggstravaganza,GS#406340 Bacon, 160/cs 4/5lb	\$44.1100	\$1,499.74		
62	cs	4351	Syrup, Maple 1W GS#201878 100/1.5oz/cs	\$11.0700	\$686.34		
54	case	30017	Corn Dog, Chicken, Bulk GS#100762 72/case	\$26.7200	\$1,442.88		
62	case	56506	Mac & Cheese RF,WG,GS#401923/ 463277 6/5#bg/case	\$45.8400	\$2,842.08		
17	case	30326	Breadstick, Garlic GS#134819 320/case	\$35.4700	\$602.99		
			Sales Tax:		\$0.00		
			P.O. Total:		\$10,227.89		
Gold Star Foods Inc.	210431	12/18/2018	1/25/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
49	case	59045	Pizza,PepTony'sGlxy 51% WGRnd GS402135 72/4.55oz.	\$38.7000	\$1,896.30		
40	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct	\$39.6500	\$1,586.00		
73	case	30353	Waffle, Maple Mini, Eggo 1W GS#134285 72/cs	\$38.0200	\$2,775.46		
62	cs	4351	Syrup, Maple 1W GS#201878 100/1.5oz/cs	\$11.0700	\$686.34		
			Sales Tax:		\$0.00		
			P.O. Total:		\$6,944.10		
Gold Star Foods Inc.	210433	12/19/2018	1/4/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	cs	1	Cracker, Goldfish Pretzel #200270 300/cs	\$46.2100	\$46.21		
1	cs	1	Cracker, Choc Bear #205017 300/cs	\$46.7400	\$46.74		
			Sales Tax:		\$0.00		
			P.O. Total:		\$92.95		
Gold Star Foods Inc.	210435	12/19/2018	1/11/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
60	case	4328	Sauce, BBQ,GS#405469, R/G#REDOA1Z 250/cs	\$0.0000	\$0.00		
10	case	30307	Bread, Crumb GS#113034 Daves#360 28/3.6oz.	\$13.4000	\$134.00		
			Sales Tax:		\$0.00		
			P.O. Total:		\$134.00		
Gold Star Foods Inc.	210437	12/19/2018	1/4/2019				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Cocoa Powder #240254 23oz	\$10.5600	\$10.56		
1	ea	1	Baking Soda #200490 12/1lb	\$23.9100	\$23.91		

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Fullerton School District

Show all data where the Order Date is between 11/22/2018 and 1/3/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	210437	12/19/2018	1/4/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
					Sales Tax:	\$0.00
					P.O. Total:	\$34.47
Gold Star Foods Inc.	210438	12/20/2018	1/8/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	59501	Cheese cheddar shred RF RS GS#401146 4/5#		\$12.9600	\$129.60
120	case	3101	Milk Choco,IF,GS#203029/#950010 27/8oz. cs		\$10.4700	\$1,256.40
					Sales Tax:	\$0.00
					P.O. Total:	\$1,386.00
Gold Star Foods Inc.	210439	12/20/2018	1/4/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	cs	1	Sausage Patties #401406 Adv. Pierre 250/cs		\$21.1700	\$21.17
					Sales Tax:	\$0.00
					P.O. Total:	\$21.17
					Vendor Total:	\$103,475.79
P & R Paper Supply Company, Inc.	210370	11/28/2018	12/5/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
13	case	80009	Glove,Disp, Latex (SM)#NET-754430 10/100/case		\$32.0500	\$416.65
13	case	80004	Gloves, Disp, Latex (L) #NET-754434 10/100/case		\$32.0500	\$416.65
					Sales Tax:	\$64.58
					P.O. Total:	\$897.88
P & R Paper Supply Company, Inc.	210392	12/5/2018	12/12/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	case	80014	Tablecloth,White 54x108 Hoffmaster 210130 25/case		\$47.1200	\$188.48
					Sales Tax:	\$0.00
					P.O. Total:	\$188.48
P & R Paper Supply Company, Inc.	210411	12/14/2018	12/19/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
21	case	86101	Tray, 8.5x5.5 Red Plaid Carry JRV-CT963 500/cs		\$17.0500	\$358.05
					Sales Tax:	\$0.00
					P.O. Total:	\$358.05
P & R Paper Supply Company, Inc.	210412	12/14/2018	12/19/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5	case	84315	Cup, 12 oz Tall Clear FINE LINE 412-C1. 20/25/cs		\$64.8000	\$324.00
					Sales Tax:	\$0.00
					P.O. Total:	\$324.00
P & R Paper Supply Company, Inc.	210436	12/19/2018	2/9/2019	1/9/2019		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	case	88003	Napkin Ckt Red PAT-1121180-0500 1000/cs		\$22.7300	\$90.92
					Sales Tax:	\$0.00
					P.O. Total:	\$90.92
					Vendor Total:	\$1,859.33

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 11/22/2018 and 1/3/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
ProGuard Service and Solutions	210371	11/28/2018	12/18/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
24	case	70018	Soap Pot & Pan 4/1gal. #8000341		\$89.6100	\$2,150.64	
1	case	70037	Cleaner/Degreaser, Proclean 2/2.5 gal per case		\$52.5500	\$52.55	
						Sales Tax:	\$170.74
						P.O. Total:	\$2,373.93
ProGuard Service and Solutions	210434	12/19/2018	12/19/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Vac Breaker 3/8 Crmpld		\$47.5300	\$47.53	
1	ea	1	Standpipe Outs CS4A/C44A L-R		\$258.7800	\$258.78	
1	ea	1	Freight Charge		\$5.2700	\$5.27	
						Sales Tax:	\$23.74
						P.O. Total:	\$335.32
						Vendor Total:	\$2,709.25
Petty Cash	210432	12/18/2018	12/18/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Change Fund for Laguna Road School		\$10.0000	\$10.00	
						Sales Tax:	\$0.00
						P.O. Total:	\$10.00
						Vendor Total:	\$10.00
Crown Lift Trucks	210414	12/14/2018	12/14/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Estimated repair axle roll pin for load wheel		\$300.0000	\$300.00	
						Sales Tax:	\$0.00
						P.O. Total:	\$300.00
Crown Lift Trucks	210423	12/17/2018	12/17/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Estimate to replace load wheel		\$300.0000	\$300.00	
						Sales Tax:	\$0.00
						P.O. Total:	\$300.00
						Vendor Total:	\$600.00
Affiliated Packaging Spec.	210367	11/28/2018	11/28/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Labor Service - Flat Rate		\$360.0000	\$360.00	
						Sales Tax:	\$0.00
						P.O. Total:	\$360.00
Affiliated Packaging Spec.	210408	12/13/2018	12/13/2018				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
40	ea	1	Thermal Carriers 15"x11"x4"		\$114.7000	\$4,588.00	
						Sales Tax:	\$355.57
						P.O. Total:	\$4,943.57

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Vendor Total:						\$5,303.57
Accent Industries, Inc.	210410	12/13/2018	12/13/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Estimated to repair motor for the awning		\$300.0000	\$300.00
Sales Tax:						\$0.00
P.O. Total:						\$300.00
Vendor Total:						\$300.00
Flavorseal	210369	11/28/2018	12/18/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	case	87521	Food Bag, B-BB1-1030C 10x30 400/cs		\$172.6300	\$690.52
Sales Tax:						\$0.00
P.O. Total:						\$690.52
Vendor Total:						\$690.52
Quick Dispense, Inc.	210375	11/29/2018	12/4/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5	case	10104	Coffee, Organic French Rst Grn Mtn#4692 50/2.5oz/case		\$79.9500	\$399.75
Sales Tax:						\$0.00
P.O. Total:						\$399.75
Vendor Total:						\$399.75
Maria Teresa Gonzalez	210421	12/14/2018	12/14/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Rite Aid, Invoice dated 12/14/18		\$4.0800	\$4.08
Sales Tax:						\$0.00
P.O. Total:						\$4.08
Vendor Total:						\$4.08
Michael Burns	210401	12/6/2018	12/6/2018		5210	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Long Beach Conv. Ctr., Receipt#08256		\$15.0000	\$15.00
1	ea	1	Long Beach Conv. Ctr., Receipt#07893		\$15.0000	\$15.00
Sales Tax:						\$0.00
P.O. Total:						\$30.00
Vendor Total:						\$30.00

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 11/22/2018 and 1/3/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Nancy Wikes	210378	11/29/2018	10/31/2019			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
145	hr	1	Inv# 1013 dtd 11/30/18	\$44.0000	\$6,380.00	
1	ea	2	Inv# 1013 dtd 11/30/18 - Mileage	\$61.8000	\$61.80	
					Sales Tax:	\$0.00
					P.O. Total:	\$6,441.80
					Vendor Total:	\$6,441.80
Descon	210406	12/7/2018	12/7/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
50	ea	1	EZ-Display, 10"x12-1/2"	\$17.0000	\$850.00	
1	ea	1	Shipping and Handling	\$85.0000	\$85.00	
					Sales Tax:	\$65.88
					P.O. Total:	\$1,000.88
					Vendor Total:	\$1,000.88
Fastsigns 67401	210425	12/18/2018	12/18/2018		5860	<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	set	1	Acrylic Panels,41.5"x7.75" w/ Silver Standoff	\$111.6800	\$111.68	
1	set	1	Acrylic Panels,41"x8" w/ 4 Silver Standoffs	\$113.8900	\$113.89	
2	set	1	Acrylic Panels,39.5"x8" w/ 4 Silver Standoffs	\$109.7200	\$219.44	
1	set	1	Acrylic Panels,27.5"x8" w/ 4 Silver Standoffs	\$95.0000	\$95.00	
2	set	1	Acrylic Panels,41.5"x11.5" w/ 4 SilverStandof	\$165.7100	\$331.42	
1	set	1	Acrylic Panels,41"x11.5" w/ 4 Silver Standoff	\$163.7200	\$163.72	
2	set	1	Acrylic Panels,39.5"x11.5" w/ 4 SilverStandof	\$157.7200	\$315.44	
					Sales Tax:	\$104.69
					P.O. Total:	\$1,455.28
					Vendor Total:	\$1,455.28
Tech 24	210363	11/27/2018	11/27/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1.75	ea	1	Regular Labor	\$119.0000	\$208.25	
1	ea	1	Truck Fee	\$28.8000	\$28.80	
1	ea	1	Travel/Trip Charge	\$90.0000	\$90.00	
					Sales Tax:	\$2.23
					P.O. Total:	\$329.28
					Vendor Total:	\$329.28
Needlework Guild of America	210402	12/6/2018	12/6/2018			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Refund for overpayment-Catering Inv#FS1051	\$40.0000	\$40.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$40.00

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 11/22/2018 and 1/3/2019

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
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Vendor Total:

\$40.00

GRAND TOTAL \$ 872,884.83
(NET OF OPEN P.O.'S)

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 119460 THROUGH 120039 FOR THE 2018/2019 SCHOOL YEAR

Background: Board approval is requested for warrants 119460 through 120039 for the 2018/2019 school year. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$3,410,563.71
12	Child Development	15,982.90
25	Capital Facilities	74,449.97
40	Special Reserve	83,706.34
68	Workers' Compensation	205,507.43
81	Property/Liability Insurance	<u>35,852.70</u>
	Total	\$3,826,063.05

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing total \$3,826,063.05.

Recommendation: Approve/Ratify warrants numbered 119460 through 120039 for the 2018/2019 school year.

RC:MG:gs

CONSENT ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 13252 THROUGH 13322 FOR THE 2018/2019 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 13252 through 13322 for the 2018/2019 school year.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Total cost not to exceed \$520,167.53 is to be paid from Nutrition Services Budget.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 13252 through 13322 for the 2018/2019 school year.

RC:MB:tg

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 18/19-B016 THROUGH 18/19-B018 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 18/19-B016 through 18/19-B018 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

RC:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$1,223,368 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid – Current Year	-\$2,507,205
8012	Education Protection Account	422,908
8021	Homeowners’ Exemption	-3,753
8022	Timber Yield Tax	2
8041	Secured Rolls Tax	1,987,797
8042	Unsecured Roll Taxes	20,697
8043	Prior Years’ Taxes	-904
8044	Supplemental Taxes	116,682
8045	Education Revenue Augmentation Fund (ERAF)	-618,754
8047	Community Redevelopment Funds	1,013,517
8550	Mandated Cost Reimbursements	-2,064,830
8560	State Lottery Revenue	107,731
8699	All Other Local Revenue	1,507
8980	Contributions from Unrestricted Revenues	301,237
	Total:	-\$1,223,368

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$600,129
2000	Classified Salaries	-182,295
3000	Employee Benefits	-632,223
4000	Books and Supplies	-2,038,684
5000	Services & Other Operating Expenses	-1,546,509
6000	Capital Outlay	-30,000
7000	Other Outgo	-55,561
9789	Designated for Economic Uncertainties	3,862,033
	Total:	-\$1,223,368

Explanation: This Resolution reflects the budget adjustments in the First Interim Financial Report that was presented at the December 11, 2018 Board Meeting that included adjustments for State revenue for the Education Protection Account for the Local Control Funding Formula (LCFF), the Education Protection Account (EPA), one-time Mandated Cost reimbursements, property tax, non-Proposition 20 Lottery, Restricted Routine Maintenance, Dual Immersion, Special Education, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$799,664 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	-\$1,165
8560	State Lottery Revenue	101,381
8590	All Other State Revenue	822,026
8699	All Other Local Revenue	265,379
8792	Transfers of Apportionments from County Offices	-86,720
8980	Contributions from Unrestricted Revenues	-301,237
	Total:	<u>\$799,664</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$98,744
2000	Classified Salaries	-140,561
3000	Employee Benefits	-87,664
4000	Books and Supplies	1,064,154
5000	Services & Other Operating Expenses	43,983
6000	Capital Outlay	-16,400
7000	Other Outgo	34,896
	Total:	<u>\$799,664</u>

Explanation: This Resolution includes the budget adjustments in the First Interim Financial Report that were presented at the December 11, 2018 Board Meeting. It also includes revenue and expenditures for the Low Performing Student Grant; and adjustments to Proposition 20 Lottery, Special Education and Title II Teacher Quality. It includes an increase to donations from All the Arts, McCoy Mills, Early Learning Including PreSchool (ELIP), various school sites, and adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$1,000 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$1,000
	Total:	\$1,000

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$6,900
2000	Classified Salaries	-35,350
3000	Employee Benefits	5,550
4000	Books and Supplies	19,757
5000	Services & Other Operating Expenses	4,100
7000	Other Outgo	43
	Total:	\$1,000

Explanation: This Resolution reflects an increase in revenue for Quality Rating and Improvement System (QRIS) and adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Rachel Grantham, Financial Analyst

SUBJECT: **APPROVE CONTRACT WITH TOTAL COMPENSATION SYSTEMS, INC., TO CONDUCT A RETIREE BENEFITS STUDY IN ACCORDANCE WITH GASB 75**

Background: The District provides medical, dental, and vision benefits to certain retirees and their dependents who meet eligibility requirements as defined in the District's employee association contracts and Board policy. Governmental Accounting Standards Board (GASB) Statement No. 75 requires that the District calculate and record the estimated long-term liability related to these future benefits.

Rationale: GASB 75 requires that the District conduct an actuarial study each year to determine its liability for future retiree benefits. District knowledge of the current projected unfunded liability will provide information to plan for future funding needs and manage future obligations and plan benefits.

Funding: Cost not to exceed \$11,610 will be paid equally over three years from the General Fund.

Recommendation: Approve contract with Total Compensation Systems, Inc., to conduct a retiree benefits study in accordance with GASB 75.

RC:RG:gs
Attachment

CONSULTING SERVICES AGREEMENT

This Agreement is entered into effective the 1st day of February, 2019 by and between Total Compensation Systems, Inc. ("Consultant"), a California corporation with principal offices located at 5655 Lindero Canyon Road, Suite 223, Westlake Village, California, 91362 and Fullerton Elementary School District ("Customer").

The following shall govern the provision of consulting services by Consultant to Customer.

1. Consulting Services. Consultant shall provide the consulting services described on Schedule 1 attached hereto.
2. Compensation to Consultant. Customer shall pay Consultant for the consulting services described on Schedule 1 attached hereto the compensation set forth on Schedule 2 attached hereto.
3. Term and Termination. (a) Term. This Agreement shall commence on the date first written above and shall continue in effect until October 31, 2019, or until all consulting services described on Schedule 1 have been performed, whichever occurs first, unless sooner terminated in accordance with the provisions of this Agreement. (b) Termination Without Cause. This agreement may be terminated at any time by either party upon sixty (60) days prior written notice to the other party. (c) Termination With Cause. Either party shall have the right to terminate this Agreement upon the failure of either party to observe any of the covenants and agreements required to be observed by it under this Agreement, and such failure continues for a period of thirty (30) days after written notice thereof. (d) Rights and Obligations after Termination. Termination of this agreement shall not relieve either party of any rights or obligations arising out of the Agreement prior to termination, with the exception that the amount of the final payment that shall be made by Customer shall be based solely upon the percentage of work that was completed by Consultant.
4. Customer Will Provide Information. Customer shall provide Consultant with the information necessary for Consultant to provide the consulting services described on Schedule 1 attached hereto.
5. Authorization to Acquire Information. Customer hereby authorizes Consultant to acquire the necessary information reasonably required by Consultant to provide the consulting services described on Schedule 1 attached hereto from any agency, agencies, source or sources.
6. Customer's Right to Provide Information. Customer represents and warrants to Consultant that it has the right to provide the information that will be given by Customer to Consultant, or which will be acquired by Consultant pursuant to paragraphs 4 and 5 above.
7. Limitation on Services. Customer understands that Customer retains sole authority and responsibility for the operation and design of all Customer's employee benefit plans.
8. Ownership of Systems and Materials. All systems, programs, operating instructions, forms and other documentation prepared by or for Consultant shall be and remain the property of Consultant. All data source documents provided by Customer shall remain the property of Customer.
9. Indemnification. (a) By Customer. Customer hereby agrees to defend and indemnify Consultant and hold Consultant harmless against any claims, injury, costs or damages (including actual attorneys' fees incurred) resulting from Customer's gross negligence or willful misconduct. (b) By Consultant. Consultant hereby agrees to defend and indemnify Customer and hold Customer

harmless against any claims, injury, costs or damages (including actual attorneys' fees incurred) resulting from Consultant's gross negligence or willful misconduct.

10. General.

- a. Relationship of the Parties. The relationship between Consultant and Customer established by this Agreement is that of independent contractors. Consultant and Customer shall each conduct its respective business at its own initiative, responsibility, and expense, and shall have no authority to incur any obligations on behalf of the other.
- b. Force Majeure. No party shall have liability for damages or non-performance under this Agreement due to fire, explosion, strikes or labor disputes, water, acts of God, war, civil disturbances, acts of civil or military authorities or the public enemy, transportation, facilities, labor, fuel or energy shortages, or other causes beyond that party's control.
- c. Entire Agreement. This Agreement and the Schedules attached hereto contain the entire agreement between the parties and supersedes all previous agreements and proposals, oral or written, and all negotiations, conversations, or discussions between the parties related to the subject matter of this Agreement. This Agreement shall not be deemed or construed to be modified, amended, rescinded, canceled or waived in whole or in part, except by written amendment signed by both of the parties hereto.

11. Confidentiality. Consultant recognizes that its work will bring it into close contact with confidential information of Customer, including personal information about employees of Customer. Consultant agrees not to disclose anything that is the confidential information of Customer, or that is proprietary to Customer, including its software, its legacy applications, and its databases, to any third party.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed as set forth below.

"CONSULTANT"
TOTAL COMPENSATION SYSTEMS, INC.

"CUSTOMER"
FULLERTON ELEMENTARY SCHOOL
DISTRICT

Signed: 
By: Geoffrey L. Kischuk

Signed: _____
By: Robert R. Coghlan, Ph.D.

Title: President

Title: Assistant Superintendent, Business Services

Date: 12/18/2018

Date: _____

SCHEDULE 1

For the purposes of this Agreement, "consulting services" shall include the following services provided by Consultant to Customer:

Consulting reports including all actuarial information necessary for Customer to comply with the requirements of current GASB accounting standards 74/75 related to retiree health benefits for two years, including one full valuation and one "roll-forward" valuation. Study results will be separated between three employee classifications. Consultant will provide as many copies of the final reports as Customer shall reasonably request.

Services do not include Consultant's attendance at any meetings, unless requested by Customer at the fee shown in Schedule 2. Services also do not include a funding valuation unless requested by Customer at the fee shown in Schedule 2

SCHEDULE 2

Customer shall pay Consultant for the retiree health valuation report based on the full valuation a total of \$8,600. One-half, or \$4,300 shall be due within 30 days of the commencement of work by Consultant. One-half, or \$4,300 shall be due within 30 days of the delivery by Consultant to Customer of the draft consulting report for the full valuation (or within 30 days of contract termination, if earlier). Customer shall also pay Consultant for the retiree valuation report based on the "roll-forward" valuation a total of \$4,300 within 30 days of the delivery by Consultant to Customer of the draft consulting report for the "roll-forward" valuation (or within 30 days of contract termination, if earlier)

If Consultant receives a non-refundable deposit from Customer of \$3,870 by March 1, 2019, all amounts shown above shall be reduced by 10%.

In addition to the above fees, Customer agrees to pay Consultant an all-inclusive fee of \$1,900 per meeting to attend meetings related to the consulting services. Customer shall pay such meeting fees within 30 days of the meeting. Also in addition, to all of the above fees, Customer will pay Consultant \$1,800 for each "funding valuation" requested by Customer. Neither the meeting fee nor the fee for a "funding valuation" shall be subject to the above discount or to any other discounts.

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

SUBJECT: **APPROVE CONSULTING AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND SCHOOL FACILITIES SUPPORT AS FACILITIES CONSULTANT, EFFECTIVE JANUARY 22, 2019 THROUGH JUNE 30, 2019**

Background: On June 19, 2018, the Board of Education approved an Independent Contractor Agreement between Fullerton School District and Miltos Varkatzas to provide temporary services to assist our Facilities Department. Total funding approved was not to exceed \$77,280 to be paid from the General Fund. Currently, only \$13,440 has been expended. As of January 1, 2019, Miltos Varkatzas has created a sole proprietorship and is now doing business as School Facilities Support.

Rationale: When District employees are unable to provide necessary services, the District enters into an agreement with individuals who will provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: The District agrees to pay School Facilities Support a base consulting fee not to exceed \$63,840 (remaining balance from June 19, 2018 agreement) during the term of this agreement. The amount of \$31,920 will be paid from the General Fund, and \$31,920 will be paid from Fund 25 (Capital Facilities Fund).

Recommendation: Approve Consulting Agreement between Fullerton School District and School Facilities Support as Facilities Consultant, effective January 22, 2019 through June 30, 2019.

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CONSULTING AGREEMENT

This AGREEMENT is hereby entered into between the Fullerton School District, hereinafter referred to as “DISTRICT,” and SCHOOL FACILITIES SUPPORT, a Sole Proprietorship (“SFS”).

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, DISTRICT is in need of such special services; and

WHEREAS, SFS is specially trained and experienced and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by SFS: To furnish special services in government relations and management coaching and role-modeling to maintenance and facilities staff members.
2. Term. SFS shall commence providing services under this AGREEMENT on January 22, 2019, and will diligently perform as needed and until June 30, 2019.
3. Compensation. DISTRICT agrees to pay the SFS a base consulting fee of \$63,840.00 during this term. DISTRICT shall pay SFS according to the following terms and conditions: Payment within thirty days of completed invoice.
4. Expenses. DISTRICT shall not be liable to SFS for any costs or expenses paid or incurred by SFS in performing services for DISTRICT.

5. Relationship Between the Parties. Nothing contained in this Agreement shall be deemed or construed to create an employment, partnership, joint venture or any relationship other than an independent consulting relationship between Client and SFS, or cause either party to be responsible in any manner for the debts and obligations of the other party. SFS acknowledges and agrees that the Services to be performed under this Agreement are those of an independent contractor, and that SFS is solely responsible for the Services and any other work performed as a result of this Agreement. SFS represents and warrants that SFS, its subcontractors, and their employees, and agents are not officers, agents, or employees of Client. SFS acknowledges and agrees any personnel performing the Services under this Agreement shall at all times be under SFS's exclusive direction and control, and that SFS is solely responsible for payment of all compensation, wages, salaries, benefits, and other amounts due to such personnel. SFS further acknowledges and agrees that SFS shall be solely responsible for all federal, state, and local taxes and any and all fees applicable to any Services performed under this Agreement, including, but not limited to, social security taxes, income tax withholding, unemployment insurance, and workers' compensation insurance.

6. Materials. SFS shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this AGREEMENT.

SFS's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services. SFS agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays, and/or video productions prepared for, written for, submitted to the DISTRICT and/or used in connection with this AGREEMENT, shall be wholly original to SFS and shall not be copied in whole or in part from any other source, except that submitted to SFS by DISTRICT as a basis for such services.

8. Copyright/Trademark/Patent: SFS understands and agrees that all matters produced under this AGREEMENT shall become the property of DISTRICT and cannot be used without DISTRICT's express written permission. DISTRICT shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the DISTRICT. SFS consents to use of SFS's name

in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

9. Termination. DISTRICT may terminate this AGREEMENT for failure to perform and compensate SFS only for services satisfactorily rendered to the date of termination. Written notice by DISTRICT shall be sufficient to stop further performance of services by SFS. Notice shall be deemed given when received by the SFS or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. SFS agrees to and does hereby indemnify, hold harmless and defend the DISTRICT and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the SFS or any person, firm or corporation employed by the SFS, either directly or by independent contract, upon or in connection with the services called for in this AGREEMENT, however caused, except for liability for damages referred to above which result from the negligence or willful misconduct of the DISTRICT or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the DISTRICT's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the SFS, or any person, firm or corporation employed by the SFS, either directly or by independent contract, arising out of, or in any way connected with, the services covered by this AGREEMENT, whether said injury or damage occurs either on or off DISTRICT's property, except for liability for damages which result from the sole negligence or willful misconduct of the DISTRICT or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this AGREEMENT.

11. Insurance. Pursuant to Section 10, SFS agrees to carry a comprehensive general and automobile liability insurance for bodily injury and property damage with limits of One Million Dollars (\$1,000,000.00) per occurrence and Two Million Dollars (\$2,000,000.00) aggregate in a form mutually acceptable to both parties to protect SFS and DISTRICT against liability or claims of liability which may arise out of this AGREEMENT. In addition, SFS agrees to provide an endorsement to this policy stating, "Such insurance as is afforded by this policy shall be primary, and any insurance carried by DISTRICT shall be excess and noncontributory." No later than thirty (30) days from execution of this AGREEMENT by the DISTRICT and SFS, SFS shall provide DISTRICT with certificates of insurance evidencing all coverages and endorsements required hereunder including a thirty (30) day written notice of cancellation or reduction in coverage. SFS agrees to name DISTRICT and its governing board, officers, agents and employees as additional insureds under said policy.

12. Assignment. The obligations of the SFS pursuant to this AGREEMENT shall not be assigned by SFS.

13. Compliance With Applicable Laws. The services completed herein must meet the approval of the DISTRICT and shall be subject to the DISTRICT's general right of inspection to secure the satisfactory completion thereof. SFS agrees to comply with all federal, state, and local laws, rules, regulations and ordinances that are now or may in the future become applicable to SFS, SFS's business, equipment and personnel engaged in services covered by this AGREEMENT or accruing out of the performance of such services.

14. Permits/Licenses. SFS and all SFS's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this AGREEMENT.

15. Employment With Public Agency. SFS, if an employee of another public agency, agrees that SFS will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this AGREEMENT.

16. Entire Agreement/Amendment. This AGREEMENT and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or

contemporaneous understanding or agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both parties to the AGREEMENT.

17. Nondiscrimination. SFS agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, marital status or age of such persons.

18. Non Waiver. The failure of DISTRICT or SFS to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this AGREEMENT, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this AGREEMENT by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this AGREEMENT, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Dr.
Fullerton, CA 92833

Contractor:
School Facilities Support

20. Severability. If any term, condition or provision of this AGREEMENT is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this AGREEMENT, then each party shall bear its own litigation and collection

expenses, witness fees, court costs, and attorneys' fees.

22. Governing Law. The terms and conditions of this AGREEMENT shall be governed by the laws of the State of California with venue in Orange County, California. This AGREEMENT is made in and shall be performed in Orange County, California.

This agreement is entered into this 22nd day of January 2019.

FULLERTON SCHOOL DISTRICT

School Facilities Support

By: _____
(Signature)

By: _____
(Signature)

Robert R. Coghlan, Ph.D.
Assistant Superintendent
Business Services

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **APPROVE PIGGYBACK BID BP#1 WITH WISEBURN UNIFIED SCHOOL DISTRICT FOR FLOORING, WALL, AND INTERIOR FINISHES WITH KYA SERVICES, LLC, THROUGH JUNE 30, 2019, WITH FUTURE RENEWAL OPTIONS THROUGH JUNE 30, 2022**

Background: Wiseburn Unified School District Bid BP#1 for the purchase of flooring, wall, and interior finishes through KYA Services, LLC, provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid BP#1 through June 30, 2019, inclusive of future renewal options through June 30, 2022.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing school supplies and equipment as required throughout the District.

Funding: Total cost not to exceed \$400,000 will be from the General Fund.

Recommendation: Approve piggyback Bid BP#1 with Wiseburn Unified School District for flooring, wall, and interior finishes with KYA Services, LLC, through June 30, 2019, with future renewal options through June 30, 2022.

RC:MM:gs

CONSENT ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation
SUBJECT: APPROVE RENEWAL OF BID NO. FSD-18-19-GF-01, UNIT PRICE CONTRACT (UPC) GENERAL CONTRACTOR, TO NEW DIMENSION GENERAL CONSTRUCTION

Background: At various times throughout the school year, there is an increased need for school site installation, repairs, maintenance, and replacement work. The award of a unit price contract (UPC) will allow the District to procure general contractor services on an as-needed basis at competitive bid prices.

This contract was originally approved by the Board of Trustees on July 24, 2018. The contract term will be the second option year two, with one additional year extension.

Rationale: Approval of the unit price contract (UPC) will help expedite work orders and provide extra support on an as-needed basis with maintenance Districtwide.

Funding: The total not to exceed \$500,000 will be paid from various funds.

Recommendation: Approve renewal of Bid No. FSD-18-19-GF-01, unit price contract (UPC) general contractor, to New Dimension General Construction.

RC:MM:gs

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **APPROVE AGREEMENT WITH PQBIDS INC., TO INTERVIEW, REVIEW FINANCIALS, AND APPROVE/DENY PREQUALIFICATION APPLICATIONS FROM GENERAL CONTRACTORS AS REQUIRED BY PUBLIC CONTRACT CODE 20111.6, EFFECTIVE JANUARY 23, 2019 THROUGH JANUARY 22, 2020**

Background: PQBids is a service that will help support the District in reviewing prequalification applications required by Public Contract Code 20111.6. This service will include an on-line automated prequalification web-based program, a ten-step questionnaire, an interview process, verification of contractor's past two years of audited or reviewed financials, verification of the letter of bondability, verification of the accountant release letter, and verification of D.I.R. license requirements.

Rationale: Prequalification is a process for determining in advance whether a contractor is qualified to submit a bid for projects that require prequalification. This will help to limit bidding to qualified bidders.

Funding: Cost is not to exceed \$12,500 from Capital Facilities Fund.

Recommendation: Approve agreement with PQBids to interview, review financials, and approve/deny prequalification applications from general contractors as required by Public Contract Code 20111.6, effective January 23, 2019 through January 22, 2020.

RC:MM:gs
Attachment



Product Manager
James Wynder
JamesW@pqbids.com

1535 E 17th St. #207
Santa Ana, CA 92705
Tel 888-218-4173
PQBids.com

To: Fullerton School District

Date: December 19th, 2018

Agreement for Prequalification of Prospective bidders Services Using Option 1

We at PQBids propose the following services to Fullerton School District in the amount of:*

\$12,500 for 1 year

1. To utilize our on-line automated prequalification web based services for your school district.
2. Pre-qualify contractors using our 10 step questionnaire.
3. Conducts interview process of two (2) prior projects [Part of our scoring model].
4. Verify contractors past two (2) years of audited, or reviewed, financials.
5. We also verify their letter of bondability and verify their accountant release letter.
6. Verify that Contractors have registered with the D.I.R. due to the mandatory SB 854.
7. View all approved general contractors and sub-contractors on your homepage.
8. We will provide all technical support
9. We will send you complete prequalification questionnaire and financials at your request (please note all financial statements are not subject to be shared with any entity other than the awarding agency).
10. Contractors are approved for a term of 1 year from the date approved.
11. Appeals Procedure as per noted on our website and through our tutorials. PQBids excludes any and all appeals procedures.

contract must be paid in full at time of agreement

Print Name: Robert R. Coghlan, Ph.D.

Acceptance: _____

Date: _____

Authorized signature only

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR THE LABOR, INSTALLATION, AND REPLACEMENT OF PLUMBING FIXTURES AT THE NUTRITION SERVICES CENTER**

Background: The District worked with the City of Fullerton and hired an independent firm to conduct water testing. Based on the results, the District made a decision to re-pipe the Nutrition Services Center. As part of the project, new plumbing fixtures were required. This project, Progressive Surface Solutions, Project No. 6-1-15176, is now complete.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$13,859 from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for the labor, installation, and replacement of plumbing fixtures at the Nutrition Services Center.

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Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Fullerton School District, Nutrition Services Building, 389 Truslow, Fullerton, CA 92832 the contract for the doing of which was heretofore entered into on the 7th day of July 2018, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 22nd day of January 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The labor, installation and replacement of plumbing fixtures at the Nutrition Services building of Fullerton School District, Progressive Surfacing Project No. 6-1-15176.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary)School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations
SUBJECT: APPROVE CHANGE ORDERS #3, #4, AND #5 FOR GOLDEN HILL ELEMENTARY SCHOOL, PROJECT FSD-17-18-GF-10, TO ASTRA BUILDERS, INC.

Background: On July 24, 2018, the Board of Trustees approved the award of contract Golden Hill Elementary School 2018 Two Modular Buildings, Project FSD-17-18-GF-10, to Astra Builders, Inc.

Rationale: The original contract scope of work has the following decrease and increases to the contract:

Change Order #3

Contractor, Astra Builders, Inc. is unable to meet DSA added improvements to the restrooms as per contract requirements for the scope of work listed as the removal of toilets. The contract will be decreased: \$39,689.49

Change Order #4

Added the relocation of electrical equipment per RFI14, add a traffic rated pull box. The contract will be increased by: \$834.98

Change Order #5

Added new fire hydrant, per requirements set by The City of Fullerton. The contract will be increased by: \$29,461.16

Funding: The new contract amount not to exceed \$810,706.65 is to be paid from the General Fund.

Recommendation: Approve change orders #3, #4, and #5, for Golden Hill Elementary School, Project FSD-17-18-GF-10, to Astra Builders, Inc.

RC:SS:ys
Attachment

Change Order No.:

Date: 10/28/18

3 Contract No.:

Project: **Golden Hills ES - 2018 Modular Bldgs.**
Bid No.: FSD-17-18-GF-10

Architecture 9 PLLLP
Phone No.: 909-204-9733
Email: mgelsinger@architecture9.com

Fullerton School District
1401 West Valencia Drive
Fullerton, California 92833

To:
(ASTRA BUILDERS INC)
(1227 S Dale Ave)
(Anaheim ,CA 92804)

The contract is changed as follows:

1. (Description of change) Credit
Change Order for the Scope of Work for the Boys',
Girls' and Unisex Toilet
Rooms. Requested by: District

Add
Credit \$39,689.49
 >

Total Cost of This Change Order:

Credit \$39,689.49

SECTION 00680
CHANGE ORDER FORM

Golden Hills ES - 2018 Modular
Buildings CHANGE ORDER NO.
3__ (10/28/18)
PAGE 1_ OF 1_

The original Contract Sum was \$ 789,546.00
Net change by previously authorized Change Orders..... \$ 30,554.00
The Contract Sum prior to this Change Order was..... \$ 820,100.00
The Contract Sum will be (decrease) by this Change Order by \$ 39,689.49
The new Contract Sum including this Change Order will be \$ 780,410.51

The Contract Time will be (decrease) by (14)
Calendar Days The date of substantial completion as of the date of this Change Order
is 11/19/18

Architect:  Date: 11/6/18
S. Mark Gelsinger, Architect
Architecture 9 PLLLP

Contractor:  Date: 10/28/18
(Dragos Gavrilescu, President)
(ASTRA BUILDERS INC)

Owner: _____ Date: _____
Dr. Robert Coghlan
Chief Business Officer
Fullerton School District

 Date: 12/20/18
Scott Schlabsz, Director of Maintenance Operations and Facility Services
Fullerton School District

Change Order No.:
4 Contract No.:

MLL
Date: 11/12/18

Project: **Golden Hills ES - 2018 Modular Bldgs.**
Bid No.: FSD-17-18-GF-10

Architecture 9 PLLLP
Phone No.: 909-204-9733
Email: mgelsinger@architecture9.com

Fullerton School District
1401 West Valencia Drive
Fullerton, California 92833

To:
(ASTRA BUILDERS INC)
(1227 S Dale Ave)
(Anaheim ,CA 92804)

The contract is changed as follows:

- (Description of change) Relocation of electrical equipment per RFI 14, Add a traffic rated pull box

Requested by: District

Add \$834.98
->

Total Cost of This Change Order: Add \$ 834.98

Golden Hills ES - 2018 Modular
Buildings CHANGE ORDER
NO. 4_ (11/12/18)
PAGE 1_ OF 1_

The original Contract Sum was \$ 789,546.00
Net change by previously authorized Change Orders..... \$ 9,135.49
The Contract Sum prior to this Change Order was..... \$ 780,410.51
The Contract Sum will be (increase) by this Change Order by \$ 834.98
The new Contract Sum including this Change Order will be \$ 781,245.50

The Contract Time will be (increase) by (3) Working Days
The date of substantial completion as of the date of this Change Order is ~~12/06/18~~
11/22/18

Architect: S. Mark Gelsinger
S. Mark Gelsinger, Architect
Architecture 9 PLLLP

Date: 12/6/18

Contractor: Dragos Gavrilescu
(Dragos Gavrilescu, President)
(ASTRA BUILDERS INC)

Date: 11/12/18

Owner: _____
Dr. Robert Coghlan
Chief Business Officer
Fullerton School District

Date: _____

Scott Schlabsz, Director of Maintenance Operations and Facility Services
Fullerton School District

Date: _____

file

Date: 11/14/18 _____

Change Order No.:
5 Contract No.: _____

Project: **Golden Hills ES - 2018 Modular Bldgs.**
Bid No.: FSD-17-18-GF-10

Architecture 9 PLLP
Phone No.: 909-204-9733
Email: mgelsinger@architecture9.com

Fullerton School District
1401 West Valencia Drive
Fullerton, California 92833

To:
(ASTRA BUILDERS INC)
(1227 S Dale Ave)
(Anaheim, CA 92804)

The contract is changed as follows:

- (Provide and install additional fire hydrant
Requested by: City)

Add \$29,461.16
____->

Total Cost of This Change Order:

Add
\$ 29,461.16 _____

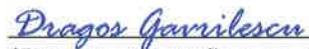
Golden Hills ES - 2018 Modular
Buildings CHANGE ORDER
NO. 5__ (11/14/18)
PAGE 1_ OF 1_

The original Contract Sum was \$ 789,546.00
Net change by previously authorized Change Orders..... \$ 8,300.51
The Contract Sum prior to this Change Order was..... \$ 781,,245.49
The Contract Sum will be (increase) by this Change Order by \$ 29,461.16
The new Contract Sum including this Change Order will be \$ 810,706.65

The Contract Time will be (increase) by (3) Working Days
The date of substantial completion as of the date of this Change Order is ~~12/11/18~~
11/27/18

Architect: 
S. Mark Gelsinger, Architect
Architecture 9 PLLP

Date: 12/6/18

Contractor: 
(Dragos Gavrilescu, President)
(ASTRA BUILDERS INC)

Date: 11/14/18

Owner: _____
Dr. Robert Coghlan
Chief Business Officer
Fullerton School District

Date: _____

Date: _____
Scott Schlabsz, Director of Maintenance Operations and Facility Services
Fullerton School District

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, FOR THE PURCHASE OF MATERIALS AS PART OF THE REPAIRS AND IMPROVEMENTS TO THE OFFICE AND STAFF LOUNGE OF RICHMAN ELEMENTARY SCHOOL**

Background: On April 17, 2018, Fullerton School District entered into a California Multiple Award Schedules Contract Number 4-17-72-0057B, with KYA Services, LLC, Project No. 1-1-15598 was for the purchase of repair and improvement materials for the office and staff lounge located at Richman Elementary School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$4,965.98 will be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, for the purchase of materials as part of the repairs and improvements to the office and staff lounge of Richman Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Richman Elementary School, 700 S, Richman Fullerton, CA 92832 the contract for the doing of which was heretofore entered into on the 17th day of April 2018, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 22nd day of January 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, Project No. 1-1-15598 was for purchase of repair and improvement materials for the office and staff lounge located at Richman Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, FOR THE PURCHASE OF CARPET MATERIALS NECESSARY FOR THE REPAIRS TO THREE OFFICES LOCATED AT NICOLAS JUNIOR HIGH SCHOOL**

Background: On April 17, 2018, Fullerton School District entered into a California Multiple Award Schedules Contract Number 4-17-72-0057B, with KYA Services, LLC, Project No. 1-1-16267, for the purchase of carpet materials necessary for the repairs of three offices located at Nicolas Junior High School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$3,801.03 will be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, for the purchase of carpet materials necessary for the repairs to three offices located at Nicolas Junior High School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Nicolas Junior High School, 1100 W. Olive Avenue Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 17th day of April 2018, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 22nd day of January 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, Project No. 1-1-16267 for purchase of carpet materials necessary for the repairs of three offices located at Nicolas Junior High School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, FOR THE PURCHASE OF REPAIR MATERIALS AND CARPET FOR ROOM NO. 34, LOCATED AT NICOLAS JUNIOR HIGH SCHOOL**

Background: On April 17, 2018 Fullerton School District entered into a California Multiple Award Schedules Contract Number 4-17-72-0057B, with KYA Services, LLC, Project No. 1-1-16253, for the purchase of needed repair materials for worn and damaged carpet located in Room No. 34, of Nicolas Junior High School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$4,742.77 will be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, for the purchase of repair materials and carpet for Room No. 34, located at Nicolas Junior High School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Nicolas Junior High School, 1100 W. Olive Ave., Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 17th day of April 2018, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 22nd day of January 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, Project No. 1-1-16253 for purchase of needed repair materials, for worn and damaged carpet located in Room No. 34, of Nicolas Junior High School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, FOR THE PURCHASE OF MATERIALS AS PART OF THE REPAIRS AND IMPROVEMENTS TO THE ACTIVE LEARNING CENTER AT PACIFIC DRIVE ELEMENTARY SCHOOL**

Background: On April 17, 2018, Fullerton School District entered into a California Multiple Award Schedules Contract Number 4-17-72-0057B, with KYA Services, LLC, Project No. 1-1-14360, for the purchase of repair and improvement materials for the Active Learning Center located at Pacific Drive Elementary School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$19,033.46 will be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, for the purchase of materials as part of the repairs and improvements to the Active Learning Center at Pacific Drive Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Pacific Drive Elementary School, 1501 W. Valencia Drive, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 17th day of April 2018, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 22nd day of January 2019 that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, Project No. 1-1-14360 was for the purchase of materials as part of the repairs and improvements to the Active Learning Center at Pacific Drive Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, FOR THE PURCHASE OF MATERIALS FOR NEEDED REPAIRS OF DAMAGED CARPET IN BUILDING J, ROOMS 18 AND 19 LOCATED AT LADERA VISTA JUNIOR HIGH SCHOOL**

Background: On April 17, 2018, Fullerton School District entered into a California Multiple Award Schedules Contract Number 4-17-72-0057B, with KYA Services, LLC, Project No. 1-1-14844, for the purchase of carpet needed for the repair to various worn and damaged areas located within Ladera Vista Junior High School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$11,083.85 will be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, for the purchase of materials for needed repairs of damaged carpet in Building J, Rooms 18 and 19 located at Ladera Vista Junior High School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Ladera Vista Junior High School, 1700 E. Wilshire Ave., Fullerton, CA 92831 the contract for the doing of which was heretofore entered into on the 17th day of April 2018, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 22nd day of January 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, Project No. 1-1-14844 was for purchase of materials for needed repairs of damaged carpet in Building J, Rooms 18 and 19 located at Ladera Vista High School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, FOR THE PURCHASE OF MATERIALS NECESSARY FOR REPAIRS OF DAMAGED CARPET IN CLASSROOMS 5 AND 6 LOCATED AT PACIFIC DRIVE ELEMENTARY SCHOOL**

Background: On April 17, 2018, Fullerton School District entered into a California Multiple Award Schedules Contract, Number 4-17-72-0057B, with KYA Services, LLC, Project No. 1-1-14847, for the purchase of carpet materials needed for the repairs to classrooms numbers 5, and 6, located at Pacific Drive Elementary School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$11,221.45 will be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, for the purchase of materials necessary for repairs of damaged carpet in classrooms 5 and 6 located at Pacific Drive Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Pacific Drive Elementary School, 1501 W. Valencia Drive, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 17th day of April 2018, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 22nd day of January 2019 that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, Project No. 1-1-14847 for the purchase of materials necessary for repairs of damaged carpet located in classrooms 5 and 6 located at Pacific Drive Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: **APPROVE NOTICE OF COMPLETION FOR KYA SERVICES, LLC, FOR THE PURCHASE OF MATERIALS AND LABOR AS PART OF THE REPAIRS AND RENOVATION OF THE ACTIVE LEARNING CENTER LOCATED AT PACIFIC DRIVE ELEMENTARY SCHOOL**

Background: On April 17, 2018, Fullerton School District entered into a California Multiple Award Schedules Contract, Number 4-17-72-0057B, with KYA Services, LLC, Project No. 1-1-14537, for the purchase of materials necessary to repair, renovate, and create an Active Learning Center at Pacific Drive Elementary School.

Rationale: As this project is now determined to be complete, District staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The amount not to exceed \$112,664.63 will be paid from the General Fund.

Recommendation: Approve Notice of Completion for KYA Services, LLC, for the purchase of materials and labor as part of the repairs and renovation of the Active Learning Center located at Pacific Drive Elementary School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Pacific Drive Elementary School, 1501 W. Valencia Drive, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 17th day of April 2018, which contract was made with KYA Services, LLC, of Santa Ana, CA, as contractor; that the work on said improvements was actually completed and accepted on the 22nd day of January 2019 that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the International Fidelity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: The KYA Services, LLC, as part of the California Multiple Award Schedules (CMAS), Contract Number 4-18-78-089A, Project No. 1-1-14537 for the purchase of materials and labor as part of the repairs and renovations of the Active Learning Center located at Pacific Drive Elementary School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE APPOINTMENT OF JEREMY DAVIS TO ASSISTANT SUPERINTENDENT OF INNOVATION AND INSTRUCTIONAL SUPPORT EFFECTIVE FEBRUARY 1, 2019**

Background: The District has conducted an extensive recruitment to hire an Assistant Superintendent of Innovation and Instructional Support due to the retirement of Mr. Jay McPhail. After screening and interviewing a large number of high caliber candidates, the interview panel and Executive Cabinet are happy to recommend Mr. Jeremy Davis to the Board.

Jeremy has vast experience in instructional technology and currently serves as the Chief Technology Office for Capistrano Unified School District; he has served in this capacity since 2013. He began his teaching career in 2001 as an elementary teacher with Bellflower Unified School District where he remained until 2005. He joined Magnolia School District as a Teacher on Special Assignment in Instructional Technology; a position he occupied from 2005 – 2013. He became the Instructional Technology Coordinator in Technology and Information Services for Anaheim Elementary School District in 2008 through 2013.

Rationale: The education, experience, and skill set offered by Mr. Davis would be highly beneficial to the District.

Funding: Salary to come from District General Fund.

Recommendation: Approve appointment of Jeremy Davis to Assistant Superintendent of Innovation and Instructional Support effective February 1, 2019.

CH:nm
Attachment

CONTRACT FOR EMPLOYMENT FOR ASSISTANT SUPERINTENDENT,
INNOVATION AND INSTRUCTIONAL SUPPORT

This Contract For Employment For Assistant Superintendent, Innovation and Instructional Support (“Contract”) is made by and between the FULLERTON SCHOOL DISTRICT, located in the County of Orange, State of California (“District”) acting through its Board of Trustees (“Board”), and JEREMY DAVIS (“Assistant Superintendent”), and is made with reference to the following facts:

RECITALS

WHEREAS, Education Code section 35031 authorizes District to employ an Assistant Superintendent by contract for periods not to exceed four years;

WHEREAS, Education Code Sections 35032 and 45032 authorize the governing board of a school district at anytime during any school year to increase the salaries of persons employed by the District in positions of assistant superintendent and in positions requiring certification qualifications, with such increase to be effective on any date ordered by the governing board;

NOW THEREFORE, in consideration for the promises herein made, the parties agree to the following terms and Contract of Employment for Assistant Superintendent:

AGREEMENT

1. Assistant Superintendent shall be employed pursuant to this Contract for a term beginning February 1, 2019, to and including June 30, 2021.

2. Assistant Superintendent hereby agrees to devote his time, skills, labor and attention to his employment as directed by the Superintendent and as set forth in the job description which may be adopted or modified from time to time by the Board in accordance with the laws of the State of California and Board policy and regulations; provided, however, Assistant Superintendent may undertake outside activities consisting of consulting work, speaking engagements, writing, lecturing or other professional activities for consideration provided that they do not interfere with or conflict with the Assistant Superintendent’s performance of his duties under this Contract.

3. Effective February 1, 2019, Board shall pay Assistant Superintendent a salary of \$201,476 (adjusted for a mid-year start) which salary shall be the basis for annual adjustments through a cost of living adjustment (“COLA”) or compensation adjustment that is equal to the adjustment as offered to other management team members of the District. The specific type of annual compensation adjustment relates solely to bonuses and COLA adjustments. In the event Assistant Superintendent has earned a doctorate from an accredited institution of higher learning, he shall receive a stipend equivalent of two percent (2%) of his annual base salary. The Assistant Superintendent may direct that a portion of his salary be deducted from his salary and paid into a tax sheltered or tax deferred annuity program consistent with all applicable federal and state laws, rules and regulations.

4. Commencing with the 2019/2020 school year, Assistant Superintendent shall receive a \$4,000.00 contribution paid by District to a tax sheltered or tax deferred annuity program (“TSA”) of the Assistant Superintendent’s choice, by October 31st of each fiscal year consistent with all applicable federal and state laws, rules and regulations. The District’s payment to the TSA is not creditable compensation and shall not be reported to CalSTRS as creditable compensation. This contribution may be converted prospectively to salary at anytime at the discretion of the Assistant Superintendent, at which time it shall be considered creditable compensation and reported to CalSTRS as such beginning on the effective date of the restructure.

5. Assistant Superintendent also may qualify for a merit stipend up to three percent (3%) of the salary denoted in paragraph 3 above as determined by the Superintendent and based on Assistant Superintendent’s satisfactory progress/completion or superior progress/completion of goals and evaluation, with the understanding that the merit stipend will be determined no later than June 30th of each year and to be paid out as a one-time payment. However, for the merit stipend to be deemed credible compensation within the meaning of Education Code section 22119.2, the merit stipend must not be associated with the performance of any additional service, and it must be paid to all Assistant Superintendents, in the same dollar amount, same percentage of salary or same percentage of amount being distributed. Compensation meeting the requirements of this paragraph shall be reported to CalSTRS as creditable compensation.

6. The salary and compensation provided in paragraph 3 as well as benefits will be reviewed from time to time and may be adjusted or modified in order to provide a competitive

and attractive salary for Assistant Superintendent. The Board therefore retains the right to adjust the salary of the Assistant Superintendent over and above that provided for in paragraph 3 at any time during the term of this Contract to be effective upon the date established by the Board consistent with Education Code sections 35031, 35032 and 45032, provided that any such adjustment shall not reduce the annual salary below the figure established pursuant to paragraph 3 unless by written consent of the parties or unless a majority of all management employees have had a salary reduction, in which case the Assistant Superintendent's salary shall be reduced in an amount not to exceed, that of the majority of other management employees.

7. The Assistant Superintendent shall receive at District expense a comprehensive medical examination once every two years with a physician/medical group chosen by Assistant Superintendent. Immediately subsequent to the examination, the Assistant Superintendent shall provide to the Superintendent a confidential written service opinion.

8. Assistant Superintendent shall be required to render 223 days of full regular service to the District, with the exception of sick leave and other approved leave during each annual period covered by this Contract. This work year is in lieu of any vacation days which may be accrued during the term of this Contract. Any additional workdays must have the prior approval of the Superintendent and will be paid at Assistant Superintendent per diem rate.

9. On or prior to November 30th of each school year, the District Superintendent and the Assistant Superintendent will meet to establish Assistant Superintendent goals and objectives for the school year. These goals and objectives shall be reduced to writing and shall be among the criteria by which Assistant Superintendent is evaluated. The Assistant Superintendent's evaluation shall be completed each year no later than June 30th of that year and shall be in writing and shall be based upon the mutually established goals and objectives as well as any Board developed goals and objectives.

10. Assistant Superintendent shall be entitled to twelve (12) days of sick leave annually which shall be taken after consultation with and approval by the Superintendent. The District shall continue to recognize all existing accrued sick leave available to Assistant Superintendent prior to the effective date of this Contract and additional sick leave shall be accumulated as provided by State law and Board policy.

11. Assistant Superintendent shall be afforded health, welfare and fringe benefits of employment as provided to other management and employees of the District except as otherwise

set forth in this Contract. The Assistant Superintendent and one dependent shall receive at District expense group medical and dental insurance benefits available to active employees when the Assistant Superintendent is age 55 or older and has been employed by the District for at least five (5) years and retires from and remains retired from the District under STRS or PERS until the Assistant Superintendent becomes eligible for Medicare. District's paid benefits shall cease upon eligibility for Medicare, supplemental Medicare insurance shall be made available upon Medicare eligibility at no cost to the District.

12. Assistant Superintendent shall be provided with a smartphone (or equivalent industry standard communication device) with industry standard High Speed Broad Band connectivity capable of providing connectivity to multiple devices, Industry Standard High Speed Broadband/Wifi internet access from home, and shall receive an allowance for a mobile device or the equivalent industry standard which may at times be used for incidental personal use. Assistant Superintendent may purchase new technology as required for the effective and efficient execution of work duties with the prior authorization of the Superintendent. The District will pay for any monthly mobile access fees and/or Wi-Fi fees for the use of any such new technologies. District shall further pay the cost of membership in one State Professional Organization (e.g., ACSA) of the Assistant Superintendent's choice at District expense. None of these fringe benefits shall be characterized as credible compensation or reported to CalSTRS as such.

13. This Contract is subject to all applicable laws of the State of California, rules and regulations of the California State Board of Education, and rules and regulations of the Board, including but not limited to Government Code sections 53260 and 53261 which provide that if the Contract is terminated, the maximum cash settlement that Assistant Superintendent may receive shall be in an amount equal to the monthly salary of the Assistant Superintendent multiplied by the number of months left on the unexpired term of the Contract not to exceed eighteen (18) months, plus health benefits for an equivalent period of time or until Assistant Superintendent finds other employment whichever first occurs.

14. This Contract shall be effective February 1, 2019, and as of that date, replaces all prior existing agreements between the parties which shall be of no further force and effect except as recognized in this Contract.

15. In the event that the Board determines not to reemploy Assistant Superintendent at the expiration of the term of this Agreement, and in lieu of the notice provisions of Education Code section 35031, the Board will give Assistant Superintendent notice thereof at least six (6) months prior to the expiration of this Contract.

16. All salary and compensation that qualifies as creditable compensation under the Teacher's Retirement Law, Education Code section 22000, et seq., shall be reported to CalSTRS as such.

17. Provisions of Government Code Sections 53243-53243.4.

In the event that the District provides paid leave to Assistant Superintendent pending an investigation of a crime involving abuse of his office or position covered by Government Code section 53243.4, and should that investigation lead to a conviction, the Assistant Superintendent shall fully reimburse the District for any salary provided for that purpose.

In the event that the District provides funds for the legal criminal defense of the Assistant Superintendent pending an investigation of a crime involving abuse of his office or position covered by Government Code section 53243.4, and should that investigation lead to a conviction, the Assistant Superintendent shall fully reimburse the District for any funds provided for that purpose.

In the event that that District provides a cash settlement related to the termination of the Assistant Superintendent as defined in the terms of Section 15 of this Contract, and the Assistant Superintendent subsequently is convicted of a crime involving abuse of his office or position covered by Government Code section 53243.4, Assistant Superintendent shall fully reimburse the District for any funds provided for that purpose.

FULLERTON SCHOOL DISTRICT AND ITS
BOARD OF TRUSTEES

Dated: _____

By: _____

Janny Meyer
President, Board of Trustees

Dated: _____

By: _____

Jeremy Davis, Assistant Superintendent,
Personnel Services

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____

Clerk, Board of Trustees

CONSENT ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY STUDENT TEACHING AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND WHITTIER COLLEGE EFFECTIVE JANUARY 7, 2019 THROUGH JUNE 30, 2022

Background: Whittier College is a fully accredited institution of higher education. The College wishes to re-establish a student teacher placement agreement with Fullerton School District (FSD) to enable their students the opportunity to complete practicum assignments in schools within the District.

The College will pay FSD Master Teachers \$500 per each fourteen week assignment. The terms of the agreement shall be effective January 7, 2019 through June 30, 2020 but may be terminated by either party with written notice.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve/Ratify Student Teaching Agreement between Fullerton School District and Whittier College effective January 7, 2019 through June 30, 2022.

CH:nm
Attachment



STUDENT TEACHING AGREEMENT

This agreement is made and entered into this 7th day of January by and between Whittier College, hereinafter called "the College" and the Fullerton School District, hereinafter called "the District."

WHEREAS, pursuant to the provisions of Section 11006 of the Education Code, the governing board of any District is authorized to enter into agreements with a State college, the University of California or any other university or college to provide teaching experience through practice teaching to students enrolled in teacher training curriculum of such institutions; and

WHEREAS, any such agreement may provide for the payment in money or in services for the services rendered by the District of an amount not to exceed the actual cost to the District of the services rendered by the District;

NOW THEREFORE, it is mutually agreed between the parties hereto as follows:

1. A. The District shall provide teaching experience through student teaching in schools and classes of the District during the period of Spring 2019 through Spring 2022, hereafter referred to as the "School Year" for not to exceed the number of students of the College possessing a valid Certificate of Clearance and assigned by the College to student teaching in schools or classes of the District. Such student teaching shall be provided in such schools or classes of the District, and under the direct supervision and instruction of such employees of the District, as the District and the College through their duly authorized representatives may agree upon.
- B. The District may refuse to accept for student teaching any student of the College assigned to student teaching in the District; and upon request of the District, the College shall terminate the assignment of any student of the College to student teaching in the District.
- C. "Student Teaching" as used herein and elsewhere in this agreement means active participation in the duties and functions of classroom teaching under the direct supervision and instruction of tenured employees of the District holding valid diplomas or credentials, issued by the State Board of Education, other than emergency or provisional credentials, authorizing them to serve as classroom teachers in the schools or classes in which the student teaching is provided. The classroom teacher will be referred to hereinafter as a "Master Teacher."
2. A. The College will pay the Master Teacher directly for services required to be performed by the Master Teacher under this agreement at the rate of \$500 (for fourteen weeks) per semester. The amount will be paid directly to the teacher.

- B. "Semester of student teaching" as used herein and elsewhere in this agreement equals a minimum of four (4) hours of student teaching five (5) days each week for the fourteen week period. The student teacher should be on campus and follow the schedule of the master teacher. The number of student teachers assigned to the District shall not be more than the number agreed to by the district.
 - C. The number of units of student teaching to be provided for each student of the college assigned to student teaching under this agreement shall be determined by the college.
3. A. An assignment of a student of the College to student teaching in schools or classes of the District shall be, at the discretion of the College, for approximately fourteen (14) weeks or 2 – 7 week assignments.
 - B. In the event the assignment of a student of the College to student teaching is terminated by the College for any reason, except when termination is requested by the District without reasonable cause, the Master Teacher shall receive payment on account of such student as though there had been no termination of the assignment.
 4. Students assigned by the College to student teaching in schools or classes of the District shall not be covered by the Worker's Compensation insurance policy provided by the district.
 5. The College, agrees to defend, indemnify and hold harmless the District, its Board of Trustees, officers, agents, and employees individually and collectively from and against all costs, losses, claims, demands, suits, actions, payments and judgments, including legal and attorney fees, which may arise from personal or bodily injuries, property damage or otherwise, occasioned by participation in student teaching activities where said claim arises from the negligence or willful misconduct of the College.
 6. The District, agrees to defend, indemnify and hold harmless the College, its Board of Trustees, officers, agents, and employees individually and collectively from and against all costs, losses, claims, demands, suits, actions, payments and judgments, including legal and attorney fees, which may arise from personal or bodily injuries, property damage or otherwise, occasioned by participation in the District's student teaching program where said claim arises from the negligence or willful misconduct of the District.

IN WITNESS WHEREOF, Whittier College and the Governing Board of the District have caused this agreement to be signed by authorized representatives in their behalf the day and year first above written.

Honorarium to Master Teacher: The College shall pay cooperating teachers directly.

Whittier College
Institution

Darrin Good
Darrin Good, Authorizing Signature

Vice President for Academic Affairs & Dean
of Faculty

Title
12/21/18
Date

Fullerton School District
District

Authorizing Signature

Title

Date

STATEMENT OF AGREEMENT

WHITTIER COLLEGE CANDIDATES' PLACEMENT FOR STUDENT TEACHING for the PRELIMINARY LEVEL 1 TEACHING CREDENTIAL

Purpose: The California Commission on Teacher Credentialing's *Standards of Quality and Effectiveness for Professional Teacher Preparation Programs* stipulates standards and conditions with which credentialing institutions must provide to be accredited for recommending candidates for Preliminary Level 1 Teaching Credentials. This agreement defines and describes common standards, program standards, and preconditions that must be met for program approval and accreditation. It also contains quality-related criteria for Whittier College candidates *except those participating in jointly sponsored internship programs (which are also covered under a separate agreement)*.

Professional teacher preparation programs are designed to be partnerships between institutions of higher education and public school districts and their schools to meet the need for well-prepared beginning teachers. This agreement realizes such a partnership by specifying the respective responsibilities of Whittier College and of the district and its schools with respect to credential candidates' student teaching.

Fullerton School District

(District name)

agrees that all student teaching placements for Whittier College candidates that it recommends and/or makes will meet the following criteria.

1. The placements for all Whittier candidates will be based upon the observations of the effectiveness of teaching-learning by appropriate district personnel,
2. Placements will be located at sites where the state-adopted core curriculum is effectively implemented.
3. Placements will whenever possible, while meeting other criteria described here, be in settings that demonstrate effective use of computer-based technology to support teaching and learning.
4. Placements will provide opportunities for candidate to work with and be supervised by exemplary certificated teachers, each of whom who holds a valid teaching credential that authorizes his or her teaching assignment.
5. Each master teacher or site supporter recommended or chosen to supervise Whittier College candidates will be one who:
 - a. Knows and understands the state-adopted academic content standards and frameworks, as well as current educational theories and practice.
 - b. Understands the developmental stages of learning to teach.
 - c. Collaborates and communicates effectively with professional colleagues.
 - d. Will engage in collegial supervisory practices that foster candidates' success and promote their reflective practice.
6. Each master teacher or site supporter recommended or chosen to supervise a Whittier College candidate teaching English learners (EL) will be one who holds a valid EL authorization, and/or has been

approved by the district to teach EL students pending EL authorization, or provide access to teachers at the site who hold this authorization.

The designated district and placement-site administrators have read and agree to the division of responsibilities described above and on the attached pages three and four will demonstrate their agreement by providing adequate resources to meet their responsibilities and to enable master teachers and/or site supervisors to meet their responsibilities.

Fullerton School District

District

School

Authorizing Signature

Authorizing Signature

Title

OR

Title

Date

Date

Whittier College

Institution



Lauren Swanson

Chair, Department of Education & Child Development

Title

12/21/18

Date

Whittier College Responsibilities

- Provide supervision, administration, and implementation of all components of candidates' teacher preparation for Preliminary Level 1 Teaching Credentials.
- Ensure that each candidate for daily student teaching responsibilities has obtained a valid Certificate of Clearance, unless the candidate has already completed the fingerprint and character identification process and been issued a valid document from the Commission on Teacher Certification.
- Provide organization and implementation of planning meetings, on-going course instruction for candidates aligned with the *Whittier College Catalog* curricula and requirements describing the Whittier College teacher-preparation program.
- Negotiate in good faith with the district regarding modifications, if necessary, in student teaching requirements, policies, or programs.
- Ensure that candidates are fully and properly oriented to student-teaching assignments, and that they understand the legal, ethical, and professional responsibilities of participating in public schools and classrooms.
- Provide candidates with current knowledge and research regarding instructional strategies, curriculum, classroom management, and instructional technology.
- Provide orientation and training for master teachers/onsite supporters (and, as requested, principals or district designees) in the Whittier College Department of Education and Child Development's (a) performance expectations for the candidates' teaching experience; (b) expectations for master teachers/onsite supporters who supervise candidates, and (c) the Department's current policies, procedures, and requirements concerning candidates and their work, including procedures to follow when problems arise in student teaching.
- Provide regular visits, observation, and feedback from a college supervisors, including regular written feedback to the candidate and cooperating teacher and regular examination and feedback on the candidate's Whittier College Portfolio, and assist the master teacher in monitoring candidates' learning and practice of the California Teaching Performance Expectations (TPEs).

District and School Responsibilities

- Work collaboratively with Whittier College faculty and the Coordinator of Student Teaching to place and recommend placements for candidates that fulfill the conditions and criteria listed on the initial pages of this agreement.
- Ensure the assignment of district-employed candidate supervisors that meet the conditions and criteria stated on the initial pages of this agreement.
- Facilitate district-employed student-teaching supervisors' attendance and participation in Whittier College workshops designed to orient and train master teachers/onsite supporters (and, as desired, other district-employed personnel.)
- Communicate reservations, concerns or problems concerning Whittier College assignments, tasks, requirements, or policies immediately to appropriate College faculty, supervisors, and/or the Coordinator of Student Teaching.
- Provide student teaching experiences that enable candidates to complete their assigned tasks and responsibilities as outlined in Whittier College materials presented by the College or candidate in a timely manner.
- Facilitate candidate attendance and participation in the prescribed course of study (including the Student Teaching Seminar) at Whittier College to become qualified for the Preliminary Level 1 Multiple Subject or Single Subject Teaching Credential.
- Provide opportunities for student teachers to plan and practice multiple strategies for managing and delivering instruction that were introduced and examined in program and/or prerequisite coursework.
- Provide opportunities for student teachers to collaborate with one or more experienced professionals to design and deliver effective, coordinated instruction.
- Provide opportunities for student teachers to attend and participate in school- and district-sponsored meetings and professional development activities, as well as encourage opportunities that may arise for candidates' interaction with parent and community organizations and teachers' associations or bargaining agents.

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 2 (OCTOBER 1, 2018 – DECEMBER 31, 2018)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians “Complaint Rights” is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	0	N/A
Instructional Material Issues	0	N/A
Credentialing Issues	0	N/A
Other	0	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 2 (October 1, 2018 – December 31, 2018).

CH:nm
Attachment

2018-19 Quarterly Report Williams Legislation Uniform Complaints

District: _____

District Contact: _____

Title: _____

- | | | |
|--------------------------|--|---------------------------------------|
| <input type="checkbox"/> | Quarter #1 July 1 - September 30, 2018 | Report due by October 26, 2018 |
| <input type="checkbox"/> | Quarter #2 October 1 - December 31, 2018 | Report due by January 25, 2019 |
| <input type="checkbox"/> | Quarter #3 January 1 - March 31, 2019 | Report due by April 26, 2019 |
| <input type="checkbox"/> | Quarter #4 April 1 - June 30, 2019 | Report due by July 26, 2019 |

Check the box that applies:

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials			
Teacher Vacancies or Misassignments			
Facility Conditions			
TOTALS			

Name of Superintendent: _____

Signature of Superintendent: _____ Date: _____

Please submit to:

Alicia Gonzalez
Senior Administrative Assistant
200 Kalmus Drive, B-1009
P.O. Box 9050, Costa Mesa, CA 92628-9050

Phone: (714) 966-4336 Email: aliciagonzalez@ocde.us Fax: (714) 327-1371

CONSENT ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its regular meeting on December 10, 2018.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd
Attachment

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WAS PRESENTED TO THE PERSONNEL COMMISSION ON: 12/10/18
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: TBD**

LEGEND

Acronym	Definition
ASP	After School Program
BB	Bilingual Biliterate
CFRA	California Family Right Act
ESY	Extended School Year
FMLA	Family Medical Leave Act
NTE	Not to Exceed
PDL	Pregnancy Disability Leave

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 12/10/18
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: TBD

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Thakker	Sonal M.	Health Assistant/sub	Add Health Assistant substitute classification	11/13/18	99		100	B17/1
Miranda	Maria C.	Playground Supervisor	Change from regular to substitute status	11/19/18	17	1.00	100	B11/1
Arce	Stephanie A.	Playground Supervisor	Change from substitute to regular status	11/19/18	27	9.50/ wk	100	B11/1
Lopez	Christina M.	Playground Supervisor	Change from substitute to regular status	10/18/18	13	6.25/ wk	100	B11/1
Nelson	Tiffany A.	Playground Supervisor	Change from substitute to regular status	11/19/18	15	8.40/ wk	100	B11/1
Gomez	Elsa M.	Inst. Asst./Special Ed. I	Extra summer work NTE 12 hours through 8/9/18	8/6/18	17	6.00	304	B14/6
Mittelman	Deborah L.	Inst. Asst./Special Ed. I	Extra summer work NTE 12 hours through 8/9/18	8/6/18	17	6.00	304	B14/6
Robinson	Katherine A.	Educational Media Asst.	Extra summer work NTE 160 hours through 6/29/18	6/4/18	59	10.00/ wk	409	B19/6
De Board	Tina M.	Clerical Assistant II/sub	Extra time NTE 4.00/day through 08/31/18	8/14/18	50	4.00	531	B19/1
Linarez	Cristina	Inst. Asst./Spec. Ed. II B	Hire and continue probationary status	12/5/18	54	6.00	505	B14/1
Fargon	Krista	After School Program Site Lead	Hire probationary status	11/26/18	60	34.00/ wk	329	B18/1
Ortega	Erin E.	After School Program Site Lead	Hire probationary status	11/13/18	60	30.00/ wk	329	B18/1
Ortega	Tatiana E.	Clerical Assistant II	Hire probationary status	11/8/18	55	8.00	355/115/ 302	B19/1
Hernandez	Araceli	Health Assistant/BB	Hire probationary status	11/29/18	28	3.75	402	B18/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 12/10/18
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: TBD

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Cruz-Bahena	Kimberly	Inst. Asst./Recreation	Hire probationary status	10/24/18	60	19.50/ wk	085	B11/1
Graham	Marisa L.	Inst. Asst./Recreation	Hire probationary status	11/26/18	28	18.75/ wk	100	B11/1
Ayala	Kassandra	Inst. Asst./Regular	Hire probationary status	10/29/18	22	3.50	310	B11/1
Kraft	Lacey C.	Inst. Asst./Regular	Hire probationary status	11/6/18	19	15.00/ wk	212	B11/1
Avery	Marquis T.	Inst. Asst./Special Ed. I	Hire probationary status	10/29/18	17	6.00	242	B14/1
Duran	Aurora	Inst. Asst./Special Ed. I	Hire probationary status	11/7/18	22	3.00	122	B14/1
McPhillips	Suzanne M.	Inst. Asst./Special Ed. I	Hire probationary status	10/29/18	29	25.00/ wk	125	B14/1
Weller	Emily A.	Inst. Asst./Special Ed. I	Hire probationary status	10/29/18	21	16.00/ wk	126	B14/1
Shimizu	Hilda	Social Service Assistant	Hire probationary status	10/29/18	22	3.25	212	B17/1
Jones	Nathanael R.	Technology, Library and Media Asst.	Hire probationary status	11/13/18	59	20.00/ wk	409	B21/1
Quinonez	Jeannette E.	Technology, Library and Media Asst.	Hire probationary status	10/29/18	59	8.00	409	B21/1
Webb	Ethan J.	Technology, Library and Media Asst.	Hire probationary status	10/29/18	59	8.00	409	B21/1
Flores	Alfredo A.R.	Playground Supervisor	Hire regular status	10/17/18	12	3.75/ wk	100	B11/1
Somoza	Marie	Playground Supervisor	Hire regular status	10/22/18	26	9.42/ wk	100	B11/1
Kohn	Casey	Registered Associate - Marriage & Family Therapist	Hire regular status	11/26/18	12	24.00/ wk	504/212	\$18.00/ hr

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 12/10/18
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: TBD

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Fang	Remy J.	Registered Associate: Clinical Social Worker	Hire regular status	10/18/18	30 23	6.00/ wk 12.00/ wk	504	\$18.00/ hr
Aragon	Kimberly A.	Clerical Assistant I/sub	Hire substitute status	11/26/18	99		100	B17/1
Calderon	Jennifer	Clerical Assistant I/sub	Hire substitute status	11/26/18	99		100	B17/1
Ciciotte	Kathleen A.	Clerical Assistant I/sub	Hire substitute status	11/6/18	99		100	B11/1
Garcia	Luz N.	Clerical Assistant I/sub	Hire substitute status	11/27/18	99		100	B17/1
Martinez	Michele R.	Clerical Assistant I/sub	Hire substitute status	11/26/18	99		100	B17/1
Park	Ji Y.	Clerical Assistant I/sub	Hire substitute status	11/26/18	99		100	B17/1
Torres	Brenda L.	Clerical Assistant I/sub	Hire substitute status	11/7/18	99		100	B17/1
Pary	Roger A.	Computer Technician I/sub	Hire substitute status	11/5/18	59		409	B30/1
Rios	Anthony M.	Computer Technician I/sub	Hire substitute status	11/9/18	59		409	B30/1
Perez	Adela	Food Service Asst. I/sub	Hire substitute status	11/5/18	90		606	B08/1
Ali	Nighat	Inst. Asst./Special Ed.I/sub	Hire substitute status	11/2/18	99		100	B11/1
Curiel	Kriston	Inst. Asst./Special Ed.I/sub	Hire substitute status	11/26/18	99		100	B11/1
Echeverria	Gisselle	Inst. Asst./Special Ed.I/sub	Hire substitute status	11/13/18	99		100	B11/1
Henriquez	Andrea A.	Inst. Asst./Special Ed.I/sub	Hire substitute status	11/14/18	99		100	B11/1
Luong	Jean N.	Inst. Asst./Special Ed.I/sub	Hire substitute status	11/26/18	99		100	B14/1
O' Connor	Nina S.	Playground Supervisor/sub	Hire substitute status	11/13/18	99		100	B11/1
Reatiga	Michelle	Playground Supervisor/sub	Hire substitute status	10/17/18	99		100	B11/1
Schmidt	Patricia R.	Playground Supervisor/sub	Hire substitute status	10/26/18	99		100	B11/1
Whittington	Gabrielle D.	Technology, Library and Media Asst./sub	Hire substitute status	11/9/18	59		409	B21/1
Calvillo	Marcella	Playground Supervisor	Increase of hours from 1.50/wk	11/19/18	15	13.10/ wk	100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 12/10/18
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: TBD

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Meza	Mitchell	Bus Driver	Increase of hours from 24.3/day	11/18/18	56	25.00	565	B21/2
Colin	Josefina	Bus Driver	Increase of hours from 24.6/day	11/18/18	56	25.00	565	B21/3
Reyes Gurrola	Georgina	Bus Driver	Increase of hours from 24.8/day	11/18/18	56	25.00	565	B21/6
Lee	Jessica P.	Inst. Asst./Special Ed. I	Increase of hours from 3.0/day to 3.5/day	10/22/18	26	3.50	130	B14/1
Perez	Xochitl	Playground Supervisor	Increase of hours from 7.50/wk	11/19/18	15	13.10/wk	100	B11/1
Lopez	Andrea R.	Employee Benefits Program Coordinator	Last name change from Dorantes	11/30/18	51	8.00	524	B33/5
Employee ID	3784		Leave of Absence: 12/2/18-1/6/19	12/2/18				
Employee ID	4848		Leave of Absence: FMLA through 2/11/19 (12 weeks completed)	11/19/18				
Employee ID	4919		Leave of Absence: revised CFRA 9/24/18-12/21/18 (completed)	9/24/18				
Employee ID	5138		Leave of Absence: revised CFRA 10/8/18-1/18/19	10/8/18				
Employee ID	6477		Leave of Absence: revised PDL/FMLA 10/15/18-11/29/18; CFRA starting 11/30/18 for 12 work weeks	10/15/18				

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 12/10/18
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee ID	5861		Leave of Absence: revised unpaid leave approved through 4/30/19	11/26/18				
Anahuac	Citlalli	School Office Manager	Promotion from Clerical Asst. II/BB and hire probationary status	11/1/18	28	8.00	403	B25/5 (1% bilingual stipend)
Belloso	Araceli	Clerical Assistant II/BB	Promotion from Health Asst./BB and hire probationary status	10/29/18	51	8.00	510	B20/5
Fitzgerald	Patrick	Maintenance Worker II	Promotion from Maintenance Worker and hire probationary status	11/13/18	53	8.00	533	B27/6 (6% night diff. stipend)
Manzano Garcia	Ludwin	Maintenance Worker II	Promotion from Maintenance Worker and hire probationary status	11/13/18	53	8.00	533	B27/4 (6% night diff. stipend)
Orsonio	Isabel	Health Assistant/BB	Resignation	11/16/18	19	18.75/ wk	402	B18/4
Herrera	Vanessa E.	Inst. Asst./Recreation	Resignation	11/16/18	60	19.50/ wk	085	B11/2
Alqam	Mishkas	Inst. Asst./Recreation	Resignation - hire substitute status	10/16/18	52	19.75/ wk	329	B11/3
Danforth	James C.	Inst. Asst./Regular	Resignation - hire substitute status	11/2/18	18	24.00/ wk	094	B11/2
Monterey	Elizabeth A.	Inst. Asst./Special Ed. I	Resignation - hire substitute status	11/1/18	29	30.00/ wk	125	B14/5

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Baker	Mariglo E.	Food Service Asst. I	Resignation - hire substitute status	11/9/18	90	7.50/ wk	606	B8/3
Vasquez	Raquel C.	Inst. Asst./Recreation	Resignation on probation	11/26/18	30	18.75/ wk	100	B11/1
Guzman	Ramon	Inst. Asst./Regular	Resignation on probation	10/26/18	19	15.00/ wk	212	B11/1
Chavez	Abigail	AVID Tutor	Separation - no longer available	9/12/18	20	6.00/ wk	212	\$11.00/ hr
Choi	Johannah H.	AVID Tutor	Separation - no longer available	9/12/18	20	6.00/ wk	212	\$11.00/ hr
Arciga	Adelita M.	Custodian I/sub	Separation - no longer available	11/19/18	99		100	B17/1
Camarena	Abraham E.	Custodian I/sub	Separation - no longer available	11/19/18	99		100	B17/1
Jaecker	Donna	Educational Media Asst./sub	Separation - no longer available	11/14/18	24		100	B19/1
Warren Sakamoto	Naidene E.P.	Employee Benefits Program Coordinator	Separation - no longer available	11/15/18	99		100	B33/6
Hernandez Nieto	Emma L.	Food Service Asst. I/sub	Separation - no longer available	11/19/18	99		100	B8/1
Bergstrom	Mary L.	Inst. Asst./Regular/sub	Separation - no longer available	11/19/18	99		100	B11/1
Kelterborn	Brooke T.	Inst. Asst./Regular/sub	Separation - no longer available	11/19/18	99		100	B11/1
Ha	Michelle	Inst. Asst./Special Ed. I/sub	Separation - no longer available	11/19/18	99		100	B11/1
Tuohy	Carol	School Office Manager/sub	Separation - no longer available	11/19/18	99		100	B25/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Duque	Yasmin	Administrative Secretary	Step Increase	12/1/18	58	8.00	522	M3/3 (4% conf. stipend)
Arechiga	Gina	Bus Driver	Step Increase	12/1/18	56	5.04	565	B21/4
Bhakta	Hina I.	Computer Technician I	Step Increase	12/1/18	59	5.00	409	B30/2
Perez	Alejandro	Custodian II	Step Increase	12/1/18	53	8.00	542	B24/2 (6% night diff. stipend)
Serna	Michael	Custodian II	Step Increase	12/1/18	53	8.00	542	B24/2 (6% night diff. stipend)
McAdam	Michael S.	Director of Purchasing, Warehouse & Transportation	Step Increase	12/1/18	50	8.00	531/565	M21/2
Do	Shirley	Inst. Asst./Recreation	Step Increase	12/1/18	60	3.95	329	B11/2
Prudencio	Jennifer D.	Inst. Asst./Recreation	Step Increase	12/1/18	60	3.90	085	B11/5
Casas	Cassandra A.	Inst. Asst./Regular	Step Increase	12/1/18	18	3.00	100	B11/2
Hull	Maira	Inst. Asst./Regular	Step Increase	12/1/18	29	3.75	212	B11/6
Perez	Cristina	Inst. Asst./Regular	Step Increase	12/1/18	22	3.00	383	B11/2
Soria	Jessica	Inst. Asst./Regular	Step Increase	12/1/18	19	3.00	100	B11/3
Venegas	Diana	Inst. Asst./Spec. Ed. II A	Step Increase	12/1/18	29	6.00	242	B14/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Sem	Rosanne	Inst. Asst./Spec. Ed. II B	Step Increase	12/1/18	12	6.00	130	B14/4 (6% autism stipend)
Capacete	Cristina L.	Inst. Asst./Special Ed. I	Step Increase	12/1/18	19	4.00	126	B14/2
Hernandez	Vivian	Inst. Asst./Special Ed. I	Step Increase	12/1/18	20	3.00	122	B14/3
Jauregui	Melissa	Inst. Asst./Special Ed. I	Step Increase	12/1/18	24	3.75	130	B14/3
Panchal	Mital S.	Inst. Asst./Special Ed. I	Step Increase	12/1/18	20	3.00	122	B14/2
Rueckert	Eloana L.	Inst. Asst./Special Ed. I	Step Increase	12/1/18	21	3.00	122	B14/3
Lara	George	Tech. Support Specialist I	Step Increase	12/1/18	55	8.00	302	B26/4
Marshall	Andrew	Transporter	Step Increase	12/1/18	50	8.00	531	B20/2
Gonzalez	Eduardo	Food Production Coordinator	Temporary additional hours NTE 16.00 hours through 11/20/18	11/19/18	90	8.00	606	B36/6
Illingworth	Shannon T.	Supervisor, Nutrition Svcs.	Temporary additional hours NTE 16.00 hours through 11/20/18	11/19/18	90	8.00	606	M10/2
Smith	Laura A.	Clerical Assistant II	Temporary additional hours NTE 2.00hrs/day through 11/30/18	11/1/18	54	3.50	248	B19/6
York	Deborah A.	Inst. Asst./Spec. Ed. II A	hours NTE 2.50hrs/day for 3 days/wk through 11/20/18	10/29/18	13	6.00	242	B14/6
Lopez	Maria E.	Inst. Asst./Regular	Temporary additional hours NTE 2.75hrs/day through 11/30/18	9/20/18	19	3.00	212	B11/1
Chon	Hanna	Technology, Library and Media Asst.	Temporary additional hours NTE 24.00 hours through 11/21/18	11/19/18	59	8.00	409	B21/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Churchwell	Jennifer	Technology, Library and Media Asst.	Temporary additional hours NTE 24.00 hours through 11/21/18	11/19/18	59	25.00/ wk	409	B21/4
Eager	Laura	Technology, Library and Media Asst.	Temporary additional hours NTE 24.00 hours through 11/21/18	11/19/18	59	8.00	409	B21/2
Harris	Heidi	Technology, Library and Media Asst.	Temporary additional hours NTE 24.00 hours through 11/21/18	11/19/18	59	20.00/ wk	409	B21/6
Koeul	Christina	Technology, Library and Media Asst.	Temporary additional hours NTE 24.00 hours through 11/21/18	11/19/18	59	8.00	409	B21/6
Lourdes Lejano	Maria	Technology, Library and Media Asst.	Temporary additional hours NTE 24.00 hours through 11/21/18	11/19/18	59	25.00/ wk	409	B21/4
Nunn	Joseph	Technology, Library and Media Asst.	Temporary additional hours NTE 24.00 hours through 11/21/18	11/19/18	59	20.00/ wk	409	B21/2
Quinonez	Jeannette	Technology, Library and Media Asst.	Temporary additional hours NTE 24.00 hours through 11/21/18	11/19/18	59	8.00	409	B21/1
Rashid	Zehra	Technology, Library and Media Asst.	Temporary additional hours NTE 24.00 hours through 11/21/18	11/19/18	59	20.00/ wk	409	B21/6
Reese	Mary	Technology, Library and Media Asst.	Temporary additional hours NTE 24.00 hours through 11/21/18	11/19/18	59	20.00/ wk	409	B21/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Robinson	Katherine	Technology, Library and Media Asst.	Temporary additional hours NTE 24.00 hours through 11/21/18	11/19/18	59	8.00	409	B21/6
Weatrowski	Rebecca	Technology, Library and Media Asst.	Temporary additional hours NTE 24.00 hours through 11/21/18	11/19/18	59	30.00/ wk	409	B21/6
Webb	Ethan	Technology, Library and Media Asst.	Temporary additional hours NTE 24.00 hours through 11/21/18	11/19/18	59	8.00	409	B21/1
Ramirez	Jose E.	Computer Technician I	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	8.00	409	B30/4
Webb	Brooke E.	Computer Technician I	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	8.00	409	B30/4
Williamson	Sherrie A.	Computer Technician I	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	8.00	409	B30/3
Chon	Hanna	Technology, Library and Media Asst.	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	8.00	409	B21/6
Churchwell	Jennifer	Technology, Library and Media Asst.	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	25.00/ wk	409	B21/4
Eager	Laura	Technology, Library and Media Asst.	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	8.00	409	B21/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Harris	Heidi	Technology, Library and Media Asst.	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	20.00/ wk	409	B21/6
Koeul	Christina	Technology, Library and Media Asst.	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	8.00	409	B21/6
Lourdes Lejano	Maria	Technology, Library and Media Asst.	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	25.00/ wk	409	B21/4
Nunn	Joseph	Technology, Library and Media Asst.	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	20.00/ wk	409	B21/2
Quinonez	Jeannette	Technology, Library and Media Asst.	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	8.00	409	B21/1
Rashid	Zehra	Technology, Library and Media Asst.	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	20.00/ wk	409	B21/6
Reese	Mary	Technology, Library and Media Asst.	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	20.00/ wk	409	B21/6
Robinson	Katherine	Technology, Library and Media Asst.	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	8.00	409	B21/6
Weatrowski	Rebecca	Technology, Library and Media Asst.	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	30.00/ wk	409	B21/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Webb	Ethan	Technology, Library and Media Asst.	Temporary additional hours NTE 56.00 hours through 1/4/18	12/26/18	59	8.00	409	B21/1
McGee	Paige L.	Inst. Asst./Regular	Temporary additional hours NTE 56.00 hours through 10/17/18	8/13/18	21	15.00/ wk	302/100	B11/3
Sato	Aleda B.	Account Clerk II	Temporary additional hours NTE 64.00 hours through 01/04/19	11/19/18	50	8.00	530	B24/6
Robles	Cecilia R.	Inst. Asst./Special Ed. I	Temporary additional hours NTE 9.50hrs/wk for through 12/20/18	11/2/18	22	3.50	122	B14/4
Employee ID	7690		Termination on probation	11/13/18				
Cortes Alvarado	Luis A.	Inst. Asst./Special Ed. I	Transfer from Commonwealth to Acacia; Temporary additional hours NTE 3.00hrs/day through 12/20/18	10/25/18	10	3.00	130	B14/2
Solorzano	Beatriz	Playground Supervisor	Transfer from Commonwealth to Sunset Lane; Change from substitute to regular status	11/19/18	27	9.00/ wk	100	B11/1
Gutierrez-Estrada	Ericka	Inst. Asst./Spec. Ed. II B	Transfer from Hermosa Drive to Woodcrest	11/5/18	29	6.00	242	B14/3

CONSENT ITEM

DATE: January 22, 2018

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services

PREPARED BY: Scott Schlabsz, Director, Facilities, Maintenance and Operations

SUBJECT: APPROVE NOTICE OF COMPLETION FOR NEW DIMENSION GENERAL CONSTRUCTION TO REMOVE EXISTING DAMAGED TREE WELL BLOCK WALLS AND INSTALL NEW, TEN-FOOT-LONG BLOCK WALLS AT NICOLAS JUNIOR HIGH SCHOOL

Background: On July 24, 2018, the Board of Trustees approved the award of a contract of unit price contract for general contractor services to New Dimension General Construction for services to be provided at various times throughout the school year. Currently, there is an increased need of school site repairs, installation, maintenance, and replacement work. This UPC allows the District to procure a general contractor's services on an as-needed basis. This particular project was for the removal, demolition of existing damaged tree well block walls, and asphalt. Included was the installation of ten-foot-long block walls for student safety at Nicolas Junior High School.

Rationale: As this project is now determined to be complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount not to exceed is \$11,589.09 to be paid from the General Fund.

Recommendation: Approve Notice of Completion for New Dimension General Construction to remove existing damaged tree well block walls and install new, ten-foot-long block walls at Nicolas Junior High School.

RC:SS:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6403 27383**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Nicolas Junior High School, 1100 W. Olive Avenue, Fullerton, CA 92833 the contract for the doing of which was heretofore entered into on the 24th day of July 2018, which contract was made with New Dimension General Construction, of Anaheim Hills, CA, as contractor; that the work on said improvements was actually completed and accepted on the 22nd day of January 2019, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Lesron Insurance Agency, Inc.; that the property hereinafter referred to and on which said improvements were made is described as follows: New Dimensions General Construction, as part of the Unit Price Contract for General Construction, FSD Project Number FSD-18-19-GF-01, this project was for the removal, demolition of existing damaged tree well block walls and asphalt. Included was the installation of ten-foot-long block walls for student safety at Nicolas Junior High School School.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ___ day of _____ 2019, by _____, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton (Elementary) School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Tracy Gyurina, Ed.D., Principal, Sunset Lane School

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE PROFESSIONAL DEVELOPMENT FOR WRITERS WORKSHOP TRAINING AT SUNSET LANE SCHOOL ON FEBRUARY 26, 2019 AND FEBRUARY 27, 2019**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide staff with strategies that are designed to improve student achievement and to effectively address closing the achievement gap by utilizing common core standards and an individual approach to teaching writing.

Rationale: Teachers and administrators will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. The Writers Workshop training will support teachers in the development of students to become effective writers. This professional development will support the implementation of Writing Workshop by pushing into individual classrooms and giving personalized support to each staff member as a follow up to our previous Writers Workshop 101 training.

Funding: Cost is not to exceed \$5,100 and is to be paid from site budget (#302).

Recommendation: Approve Agreement between Fullerton School District and Momentum In Teaching to provide professional development for Writers Workshop training at Sunset Lane School on February 26, 2019 and February 27, 2019.

EF:TG:nm
Attachment



To

Date: December 6, 2018
#442b

Tracy Gyurina
Sunset Lane Elementary
2030 Sunset Lane
Fullerton, CA 92833
(714) 447-7750

Salesperson	Job	Payment Terms	Due Date
Leslie Courtney	Professional Development	Due upon services rendered	Within 2 weeks after invoiced

Date of Service	Description	Cost of Service	Line Total
2/26/19	Professional development to the support the implementation of Writing Workshop grades TK-6 th . Support will come in the form of specific grade levels using a Lesson Study/Coaching approach.	\$1,700/presenter 2 presenters 1 day	\$3,400.00
2/27/19	Professional development to the support the implementation of Writing Workshop grades TK-6 th . Support will come in the form of specific grade levels using a Lesson Study/Coaching approach.	\$1,700/presenter 1 presenter 1 day	\$1,700.00

A 20% cancellation fee will be assessed at any time up until dates of service should agreed upon contract be terminated with *Momentum in Teaching, LLC*.

Total **\$5,100.00**

X _____
Dr. Robert Pletka, Superintendent

X _____
Leslie Courtney, treasurer

(an electronic copy of this agreement with signatures shall be considered original)

Make all checks payable to *Momentum in Teaching, LLC*

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robyn Clemente, Principal, Nicolas Junior High School

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PARENT EDUCATION BRIDGE FOR STUDENT ACHIEVEMENT FOUNDATION, TO PROVIDE ONGOING TRAINING FOR PARENT TECHNOLOGY CLASSES AT NICOLAS JUNIOR HIGH SCHOOL EFFECTIVE FEBRUARY 4, 2019 THROUGH APRIL 8, 2019**

Background: Parent Education Bridge for Student Achievement Foundation (PEBSAF) will be providing trainers and curriculum for parents enrolled in the program to complete a one-time per week course centered on parent proficiency using technology. The course will be composed of ten (10) workshop sessions.

Rationale: Computer literacy is essential for our parent community to assist, guide, and protect their children when using technology in their daily lives.

Funding: Cost not to exceed \$4,740 and is to be paid from site budget (#302).

Recommendation: Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation to provide ongoing training for parent technology classes at Nicolas Junior High School effective February 4, 2019 through April 8, 2019.

EF:RC:nm
Attachment



Parent Education Bridge for Student Achievement Foundation

P.O. Box 5171, Whittier, CA 90607 Email: ParentEducation@pebsaf.org www.PEBSAF.ORG

IRS Tax Identification: **300603052**

"Where Innovation Meets Parent Education"™

Service Quote 12/19/2018

Technology Academy for Parents: Part II

Technical and Professional Development

This agreement is entered between **Parent Education Bridge for Student Achievement Foundation (PEBSAF.ORG)**, and Nicolas Junior High School (714) 447-7775 a Fullerton School District school.

Description of services to be rendered:

*Parent Education Bridge for Student Achievement Foundation will present **10 Computer Digital Skills sessions in Spanish** for a total fee-for-service of \$ 4,740. (\$4,990.00 – Special Discount \$250.00)*

- The class will be presented by one instructor and two assistants.
Each session will last 2 hours with a break. Dual projection (English and Spanish)
- PEBSAF will assist the school in promoting and inviting (**outreach**) parents to the sessions.*
- School will provide translation services, if necessary.
- School will provide computers for parents to use, Internet connectivity and a printer.
- **School will provide a Purchase Order prior to the first workshop to be presented.**

Service Requested by: Robyn Clemente Principal, Nicolas Junior High School 714-447-7775
Robyn_Clemente@myfsd.org

Outreach services to be provided by PEBSAF include:

- PEBSAF will actively contact parents via phone in advance to each parent workshops session.
- PEBSAF will provide a sample flyer (Spanish/English) for the school to print and distribute to all the parents.
- PEBSAF will make documentation available in English and Spanish for the parents attending the workshops.
- PEBSAF will raffle one refurbished laptop computer to encourage parents to attend the classes.
- School will provide PEBSAF with the parents' contact information in order for PEBSAF to invite parents.
- This information will only be used to contact the parents and invite them to attend the classes.
The parents' contact information will be kept strictly confidential.

Special Requirements:

- The class will be presented using dual projection (English and Spanish).
- The class will be presented by one instructor and two assistants.
One assistant will be assigned to support the English-speaking parents, and the other assistant will be assigned to support the Spanish-speaking parents.

Technology Academy for Parents: Part II

Nicolas Junior High School

Technical and Professional Development

Service Requested by: *Robyn Clemente Principal, Nicolas Junior High School 714-447-7775*
Robyn_Clemente@myfsd.org

	<i>Technology Academy for Parents</i>	Date	Time
1	Practical use of the internet to help your child succeed in school	2/4/2019	8:30 A.M.
2	Cyber-safety and the good use of the internet	2/15/2019	8:30 A.M.
3	Understanding social media and the impact on the children	2/25/2019	8:30 A.M.
4	Google translate/Docs: A communication tool for English Learners	3/4/2019	8:30 A.M.
5	Communicating via email with teachers and school personnel	3/11/2019	8:30 A.M.
6	Google Calendar: Prioritize homework and projects	3/18/2019	8:30 A.M.
7	Google Docs: Creating a resumé	4/1/2019	8:30 A.M.
8	Research class project: How to prepare get a better job	4/8/2019	8:30 A.M.
9	Research: GED, interviewing techniques, dress for success	4/15/2019	8:30 A.M.
10	Presentation of class project by parents Parent Graduation Ceremony and Computer Raffle!	4/22/2019	8:30 A.M.

Authorized School Signature: _____

Date: _____

CONSENT ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Marilee Cosgrove, Director, Child Development Services
SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE FOR CHILD DEVELOPMENT SERVICES STAFF TO ATTEND OPAL SCHOOL SUMMER SYMPOSIUM IN PORTLAND, OREGON, FROM JUNE 19-21, 2019**

Background: Portland Children’s Museum hosts the Opal School Summer Symposium, which is designed for all educators committed to recognizing, celebrating, and extending the creative and cognitive capacities of children. Opal School is a public preschool – 5th grade school located within the Portland Children’s Museum.

Rationale: This year’s Symposium, Growing Changemakers, focuses on creating schools where innovation and experimentation flourish through synthesis, dialogue, materials exploration, as well as the role of aesthetic dimension in supporting inquiry, transdisciplinary thinking, and participatory democracy to reinforce tangible outcomes in developmental domains.

Fullerton School District Child Development programs are viewed as exemplary by child early learning professionals statewide and beyond. Child Development Services will send two staff members to the symposium, and in collaboration with colleageaues attending from Orange County, will provide professional development to staff.

Funding: Cost is not to exceed \$3,500 and is to be paid from Child Development budget (#082).

Recommendation: Approve out-of-state conference for Child Development Services staff to attend Opal School Summer Symposium in Portland, Oregon, from June 19-21, 2019.

EF:MC:ln

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE/RATIFY LICENSE AND SERVICE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ADVANCEMENT VIA INDIVIDUAL DETERMINATION (AVID) TO PROVIDE SUPPORT AND TRAINING FOR THE IMPLEMENTATION AND EVALUATION FOR THE AVID PROGRAM AT WOODCREST SCHOOL AND NICOLAS JUNIOR HIGH SCHOOL FROM JULY 1, 2018 TO JUNE 30, 2019**

Background: Advancement Via Individual determination (AVID) is a college readiness system for elementary through higher education that is designed to increase schoolwide learning and performance. The AVID College Readiness System (ACRS) accelerates student learning, uses research based methods of effective instruction, provides meaningful and motivational professional learning, and acts as a catalyst for systemic reform and change. The AVID Agreement was administered through Orange County Department of Education and has shifted to the District. Woodcrest School and Nicolas Junior High School are the Fullerton School District schools that will benefit from these services. Nicolas has been participating in AVID for the past twelve years.

Rationale: Although AVID serves all students, the AVID elective focuses on the least served students in the academic middle. The formula is that if the school raises expectations of the students with the AVID support system in place, the students will rise to the challenge.

Funding: Cost is not to exceed \$12,377 for participating school sites with \$4,425 to be paid from the Nicolas JHS site budget (#302) and \$7,952 from the Woodcrest Title I budget (#212).

Recommendation: Approve/Ratify License and Service Agreement between Fullerton School District and Advancement Via Individual Determination (AVID) to provide support and training for the implementation and evaluation for the AVID Program at Woodcrest School and Nicolas Junior High School from July 1, 2018 to June 30, 2019.

EF:TL:ts
Attachment

AVID Center Quote



Quote #: Q-00131
 1401 W Valencia Dr
 Fullerton, CA 92833
 Quote Prepared For:
 Fullerton School District

AVID Representative: Shonnel Oson
 Phone: 4773
 Email: soson@avid.org

District Products			
QTY	PRODUCT NAME	UNIT PRICE	EXTENDED PRICE
1	AVID District Leadership Year 1	\$4,000.00	\$4,000.00
District Products SUBTOTAL:			\$4,000.00

Woodcrest Elementary School			
QTY	PRODUCT NAME	UNIT PRICE	EXTENDED PRICE
1	AVID Membership Fees Elementary School	\$2,925.00	\$2,925.00
1	AVID Weekly Elementary	\$550.00	\$0.00
1	Elementary Curriculum Set	\$875.00	\$875.00
1	Shipping & Handling	\$75.00	\$75.00
1	Elementary Digital Library Set - 4 Licenses	\$300.00	\$0.00
Woodcrest Elementary School SUBTOTAL:			\$3,875.00

Nicolas Junior High School			
QTY	PRODUCT NAME	UNIT PRICE	EXTENDED PRICE
1	AVID Membership Fees Secondary	\$3,899.00	\$3,899.00
1	AVID Weekly Secondary	\$550.00	\$535.00
Nicolas Junior High School SUBTOTAL:			\$4,434.00
Tax			\$67.82

TOTAL:	\$12,376.82
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Additional Comments:

2018 - 2019 Fullerton School District Drafted: 12/28/2018

N/A

AVID Standard Terms and Conditions

This AVID College Readiness System Services and Products Agreement (“Agreement”) is entered into by and between AVID Center, a California non-profit corporation (“AVID Center”) and Fullerton School District (“Client”).

Article I. Definitions

1.1. AVID College Readiness System Services and Products Agreement (“Agreement”): The Agreement consisting of these AVID Standard Terms and Conditions, Quote(s), Exhibit(s), and any other applicable, incorporated addenda.

1.2. AVID College Readiness System: The AVID College Readiness System consists of AVID Elementary, AVID Secondary, and AVID for Higher Education. Client may choose to implement (order) one or more of these components of the AVID College Readiness System as indicated on Quote(s).

- (a) AVID Elementary is a foundational component for elementary sites (grades K–8), designed as an embedded, sequential academic skills resource. It is intended for non-elective, multi-subject, multi-ability level classrooms.
- (b) AVID Secondary consists of the AVID Elective class as the core and content area teachers using AVID strategies as school-wide implementation.
- (c) AVID for Higher Education works with postsecondary institutions to support students with the goal of increasing academic success, persistence and completion rates.

1.3. AVID Materials: Any material, in any medium, printed or electronic, produced by AVID Center as a resource for Client’s implementation of AVID Elementary, AVID Secondary, or AVID for Higher Education.

1.4. AVID Member Site: Any Client that implements (orders membership corresponding to) AVID Elementary and/or AVID Secondary, or AVID for Higher Education.

1.5. AVID Methodologies: Those methodologies that, when combined, form the core of AVID Elementary, AVID Secondary, or AVID for Higher Education.

1.6. AVID Programs: Other AVID offerings that are supplementary to AVID Elementary, AVID Secondary, or AVID for Higher Education (with the corresponding program indicated in parentheses in this Paragraph). Some of the specific AVID Programs are further defined in a corresponding Exhibit. This list is subject to change without notice: AVID Excel (AVID Secondary); AVID Summer Bridge (AVID Secondary); AVID Weekly (versions for each: AVID Elementary, AVID Secondary, AVID for Higher Education. AVID Elementary and AVID for Higher Education subscriptions are included as part of membership; AVID Secondary subscriptions are included in Middle School and High School Libraries, if so ordered by Client).

1.7. Service and Product Exhibits: The language in this Agreement that relate specifically to a corresponding service or product ordered on the Quote(s).

1.8. Payment Terms: The terms of when payment is due as listed in this Agreement.

1.9. Quote: The order document that is fully incorporated into this Agreement.

Article II. Period of Agreement

2.1. Term: The Term (“Term”) of this Agreement shall be July 01, 2018 to June 30, 2019 unless earlier terminated as provided herein.

Article III. Licenses and Proprietary Rights

3.1. Copyright License: Subject to Client’s performance of all the provisions of this Agreement, AVID Center hereby grants to Client a non-transferable license, without the right to sublicense, to distribute, reproduce, and display the AVID Materials and AVID Methodologies solely to implement AVID Elementary and/or AVID Secondary, or AVID for Higher Education as ordered on Quote(s), during the period listed in the corresponding Exhibit, and for no other purpose.

(a) Client may distribute, reproduce, and display the AVID Materials only to appropriate staff and students of the AVID Member Sites listed in Quote(s), for the sole purpose of implementing the specified AVID service or product at the AVID Member Sites and for no other purpose. Client will not permit any of the AVID Materials or AVID Methodologies to be used by anyone other than the AVID Member Sites.

(b) Further, Client will only distribute, display, photocopy, reproduce or otherwise duplicate, those AVID Materials and AVID Methodologies corresponding to the specific AVID service or product listed for each AVID Member Site in Quote(s). [For example, if Quote(s) specifies both AVID Elementary and AVID Secondary membership at ABC School Site, but only specifies AVID Elementary membership at XYZ School Site, Client will not distribute, display, photocopy, reproduce, duplicate, or otherwise make available the AVID Secondary Materials and Methodologies to XYZ School Site.]

(c) Client and any AVID Member Sites will not distribute, display, photocopy, reproduce or otherwise duplicate, all or any part of the AVID Materials or AVID Methodologies to anyone other than the AVID Member Sites without AVID Center’s prior written consent.

(d) Should Client wish to make any of the AVID Materials or AVID Methodologies accessible to its AVID Member Sites through the Internet, it will do so on a password-protected website, and it will ensure that only appropriate staff and students of the AVID Member Sites are allowed access to the website.

(e) Should Client wish to make electronic versions of any of the AVID Materials or AVID Methodologies available for

download by its AVID Member Sites, it will ensure that only appropriate staff and students of the AVID Member Sites are allowed access to those materials, and it will require that those staff and students agree not to distribute, reproduce, display, or transfer those materials to anyone other than appropriate staff and students of the AVID Member Sites before downloading those materials.

- (f) Client and any AVID Member Sites shall not modify or otherwise alter the AVID Materials or AVID Methodologies in any way, or create or distribute any derivative works of the AVID Methodologies or the AVID Materials in any way. Client also agrees not to use or adopt the AVID Methodologies or AVID Materials with respect to any educational or other program except solely to implement AVID under the provisions of this Agreement.
- (g) Client and any AVID Member Sites acknowledge that they do not have the right to sell, sublicense, transfer, or lease any of the AVID Materials or AVID Methodologies to any person or entity.

3.2. Trademark License: Subject to Client's performance of all the provisions of this Agreement, AVID Center hereby grants to Client during the Term a non-exclusive, non-transferable, indivisible license, without the right to sublicense, to use the AVID trademarks (collectively "AVID Trademarks"), (a) only as they are incorporated in the AVID Materials, and (b) only on advertising flyers and written promotional materials created by Client or the AVID Member Sites listed in Quote(s) in order to promote and implement AVID at those AVID Member Sites. Client agrees that it will use its best efforts to use the AVID Trademarks in a professional manner in order to preserve and enhance AVID Center's substantial goodwill associated with the AVID Trademarks. Client agrees that it or its AVID Member Sites will not use any of the AVID Trademarks as a corporate or business entity name, as a fictitious business name or as a trade name, and will not use any name in such capacity that is confusingly similar to the AVID Trademarks. Client further acknowledges and agrees that it and its AVID Member Sites cannot modify or otherwise alter any of the AVID Trademarks or use any other designs or logos in conjunction with its use of the AVID Trademarks. Client cannot use the AVID Trademarks for any educational or other program other than to implement AVID at the Member Sites listed in Quote(s) consistent with the above license. Client and its AVID Member Sites will always use the proprietary symbol ® immediately adjacent to the respective AVID Trademarks as noted above with respect to their use of the AVID Trademarks. If Client or its Member Sites desire to use or place the AVID Trademarks on any products, things, or other merchandising items in order to promote AVID, it must first seek and obtain permission from AVID Center by completing AVID Center's Request to Use AVID Center Trademark Form and complying with any of AVID Center's conditions for approval. Any such additional uses of the AVID Trademarks approved by AVID Center shall also be subject to the terms of this license and the other provisions of this Article III.

3.3. Rights Reserved: Notwithstanding anything to the contrary in this Agreement, all rights not specifically granted

in this Agreement to Client shall be reserved and remain always with AVID Center.

3.4. Proprietary Rights: The parties agree that AVID Center shall solely own and have exclusive worldwide right, title and interest in and to the AVID Trademarks, AVID Materials and AVID Methodologies, to all modifications, enhancements and derivative works thereof, and to all United States and worldwide trademarks, service marks, trade names, trade dress, logos, copyrights, rights of authorship, moral rights, patents, know-how, trade secrets and all other intellectual and industrial property rights related thereto ("Intellectual Property Rights"). Client shall not challenge, contest or otherwise impair AVID Center's ownership of the AVID Trademarks, AVID Materials or AVID Methodologies, or any of AVID Center's applications or registrations thereof, or the validity or enforceability of AVID Center's Intellectual Property Rights related thereto. Client also agrees not to submit any applications or otherwise attempt to register for itself or others any of the AVID Trademarks, AVID Materials or AVID Methodologies.

3.5. Enforcement: The parties agree that except to the limited extent expressly set forth in Paragraphs 3.1 and 3.2 above, AVID Center will be irreparably harmed and money damages would be inadequate compensation to AVID Center in the event Client breaches any material provision of Article III. Accordingly, all of the provisions of this Agreement shall be specifically enforceable by injunctive and other relief against Client without the requirement to post a bond, in addition to any other remedies available to AVID Center, for Client's breach of any provision of this Agreement.

3.6. Proprietary Notices: Client agrees not to remove, alter or otherwise render illegible any trademark, copyright or other proprietary right notices or other identifying marks from the AVID Materials or any permitted copies thereof.

3.7. Infringement: Client agrees to notify AVID Center of any conduct or actions on the part of third parties of which it becomes aware that might be deemed an infringement or other violation of AVID Center's rights in the AVID Trademarks, AVID Materials or AVID Methodologies. In such an event, AVID Center shall have the sole right to bring an action for infringement or other appropriate action with respect thereto. AVID Center shall exclusively control the prosecution and settlement of any such action. Client agrees to fully cooperate with AVID Center in any such action and provide AVID Center with all information and assistance reasonably requested by AVID Center.

3.8. Compliance with Laws: Client agrees that the AVID Trademarks, AVID Materials and AVID Methodologies will be used in accordance with all applicable laws and regulations and in compliance with any regulatory or governmental agency that has jurisdiction over Client and its educational programs.

3.9. Data Collection: On at least an annual basis, according to the timeline established by AVID Center, Client shall collect data pertaining to student demographics, course enrollment, site characteristics and related outcomes specified by AVID Center and provide that data to AVID Center via their secure web portal. Client shall also submit such

individual student academic and disciplinary data concerning AVID participants as AVID Center may specify. AVID Center's data collection process conforms to the privacy protections specified in the federal Family Educational Rights and Privacy Act (FERPA). AVID Center will maintain as confidential any personally identifiable student information or information that is privileged or confidential under federal or state law and that is conspicuously marked by Client as "privileged" or "confidential" before Client delivers to AVID Center. AVID Center will destroy all individual student data when it is no longer needed for reporting purposes. Client reserves the right to withhold, revise, and/or edit certain confidential data such as student names, Social Security numbers and any other information the disclosure of which would violate FERPA. AVID Center agrees not to use any of the data collected under this section in a manner that would violate, or cause Client to violate, any applicable provision of FERPA.

3.10. Sole Source: AVID Center affirms that it is the sole source of the AVID College Readiness System to which competition may be precluded due to the existence of a patent, copyright, secret process, or monopoly. AVID Center's sole source development includes intellectual property—copyrights and trademarks—in the AVID Materials, licensing for reproduction of student activity sheets associated with the curriculum, technical assistance, training to teachers and administrators, and coordination of the AVID College Readiness System through consultation, data collection, and certification processes.

Article IV. Compensation

4.1. Quotes—Invoicing and Payment: AVID Center will invoice Client upon execution of this Agreement and payment is due net 30. Should Client issue Purchase Order(s), the terms and conditions of this Agreement shall control for all Purchase Orders; no terms and conditions on Purchase Orders will apply to any part of this Agreement.

Article V. Status of Parties

5.1. Independent Contractors: AVID Center and Client are independent contractors and their relationship is that of a licensor and licensee. This Agreement is not intended to create a relationship of employment, agency, partnership, joint venture, or similar arrangement between the parties. Neither party shall have any power or authority to bind or commit the other party in any respect, contractually or otherwise. In no event shall either party, or any of its respective officers, agents, or employees, be considered the officers, agents, or employees of the other party.

Article VI. Authority

6.1. AVID Center Authority: AVID Center represents that the person signing this Agreement is authorized to enter into this Agreement on behalf of the non-profit AVID Center and to bind AVID Center to perform all of its obligations under this Agreement.

6.2. Client Authority: Client represents that it has obtained all necessary approvals and taken all necessary steps to enter into this Agreement. The person signing on behalf of Client represents that he or she has the authority to

enter into this Agreement on behalf of Client and to bind Client to perform all of its obligations under this Agreement.

Article VII. Termination

7.1. Termination for Cause: Subject to the last sentence of this Paragraph 7.1, either party has the right to terminate this Agreement at any time if the other party is in material breach of any warranty, term, condition or covenant of this Agreement and (i) fails to cure that breach within thirty (30) days of receiving notice from the non-breaching party which specifies such material breach and demands cure thereof, or (ii) fails to provide the non-breaching party assurance that the breach will be cured within a longer period of time which is acceptable to the non-breaching party. In the case of a breach by Client that is not cured as described above, AVID Center shall have the right to terminate Client's right to conduct all or part of an AVID product or service at one or more specific AVID Member Sites, by giving written notice to Client of the sites so terminated, without terminating this Agreement with respect to the other products or services at the particular AVID Member Site and/or other AVID Member Site(s) subject to this Agreement. Any termination under this Paragraph 7.1 will become effective automatically upon expiration of the cure period in the absence of a cure or mutually agreed-upon resolution. Notwithstanding the foregoing, any material breach by Client, which is further defined as a breach of any of the provisions of Article III, shall be deemed non-curable and AVID Center shall have the right to immediately terminate this Agreement upon such material breach by Client.

7.2. Termination Without Cause: Notwithstanding Paragraph 7.1 above, either party may terminate this Agreement upon thirty (30) days prior written notice to the other party.

7.3. Cessation of Use: Upon termination or expiration of this Agreement: (a) the licenses in Article III shall automatically terminate and revert to AVID Center, (b) Client shall thereafter immediately discontinue AVID in all of its school sites and cease using the AVID Materials, AVID Methodologies, or AVID Trademarks in any way, and (c) Client shall pay any unpaid balances to AVID Center and remain liable for its obligations or other actions that accrued or occurred prior to the termination date.

7.4. Cumulative Remedies: All rights and remedies conferred herein shall be cumulative and in addition to all of the rights and remedies available to each party at law, equity or otherwise. In addition, Paragraphs 3.3, 3.4, 3.5, 3.6, 4.1, and all of the provisions of Articles VII and VIII shall survive the termination or expiration of this Agreement.

Article VIII. General Provisions

8.1. Governing Law and Venue: If any action at law or in equity is brought to enforce or interpret the provisions of this Agreement, then (i) if AVID is the party initiating the action (e.g., as plaintiff), this Agreement shall be interpreted under the law of the State in which Client is located, the action shall be submitted to the exclusive jurisdiction of the applicable court in the city and State where Client is located and venue for the action shall be that city and State; and (ii) if Client is the party initiating that action (e.g., as plaintiff), this

Agreement shall be interpreted under California law, the action shall be submitted to the exclusive jurisdiction of the applicable court in San Diego, California, and venue for the action shall be San Diego, California.

8.2. Entire Agreement: All Quotes, Exhibits, and other addenda to this Agreement are fully incorporated herein. This Agreement, including all addenda, constitutes the entire agreement between the parties regarding this subject matter hereof and supersedes all prior oral or written agreements or understandings regarding this subject matter. This Agreement can only be amended by a written document signed by both parties.

8.3. Limitation of Liability: NEITHER PARTY SHALL BE LIABLE FOR ANY INDIRECT, SPECIAL, INCIDENTAL, CONSEQUENTIAL OR EXEMPLARY DAMAGES, WHETHER FORESEEABLE OR NOT, THAT ARE IN ANY WAY RELATED TO THIS AGREEMENT, THE BREACH THEREOF, THE USE OR THE INABILITY TO USE THE AVID COLLEGE READINESS SYSTEM SERVICES AND PRODUCTS, THE RESULTS GENERATED FROM THE USE OF THE AVID COLLEGE READINESS SYSTEM SERVICES AND PRODUCTS, LOSS OF GOODWILL OR PROFITS AND/OR FROM ANY OTHER CAUSE WHATSOEVER.

8.4. Force Majeure: Neither party shall have any liability to the other hereunder by reason of any delay or failure to perform any obligation or covenant if the delay or failure to perform is occasioned by force majeure, meaning any act of God, storm, fire, casualty, unanticipated work stoppage, strike, lockout, labor dispute, civil disturbance, riot, war, national emergency, act of Government, act of public enemy, or other cause of similar or dissimilar nature beyond its control.

8.5. Severability: If any provision of this Agreement is judicially determined to be invalid, void or unenforceable, the remaining provisions shall remain in full force and effect.

8.6. Attorney Fees: In the event a dispute arises regarding this Agreement and a legal proceeding is brought by either party, each party shall be responsible for paying their own attorney fees regardless of the outcome or resolution of the dispute.

8.7. No Assignment, Delegation or Transfer: Client acknowledges that the favorable terms of this Agreement were granted solely to Client, and that the substitution of any party by Client would destroy the intent of the parties. Accordingly, Client shall have no right to assign, delegate, transfer or otherwise encumber this Agreement or any portion thereof without AVID Center's prior written consent, which can be withheld in its sole discretion.

8.8. Notice: All notices, requests or other communications under this Agreement shall be in writing, shall be sent to the designated representatives of the parties and shall be deemed to have been duly given on the date of service if sent by facsimile or electronic mail, or on the day following service if sent by overnight air courier service with next day delivery and with written confirmation of delivery, or five (5) days after mailing if sent by first class, registered or certified mail, return receipt requested.

8.9. Counterparts: This Agreement may be executed in several counterparts that together shall be originals and constitute one and the same instrument.

8.10. Waiver: The failure of a party to enforce any of its rights hereunder or at law or in equity shall not be deemed a waiver or a continuing waiver of any of its rights or remedies against the other party, unless such waiver is in writing and signed by the party to be charged.

8.11. Facsimile and Electronic Signatures: The parties hereto (i) each agree to permit the use, from time to time and where appropriate under the circumstances, of signatures sent via facsimile or electronically in a .pdf file or other digital format in order to expedite the transaction(s) contemplated by this Agreement; (ii) each intend to be bound by its respective signature sent by that party via facsimile or electronically in a .pdf file or other digital format; (iii) are each aware that the other, and the other's agents and employees, will rely on signature pages sent via facsimile or electronically in a .pdf file or other digital format; and (iv) each acknowledge such reliance and waive any defenses to the enforcement of this Agreement or of other documents effecting the transactions contemplated by this Agreement based on the signature page being a facsimile, .pdf copy or other digital format. The parties covenant to each other that each time they send a signature page via facsimile or electronically in a .pdf file or other digital format; they will in a timely manner send the other party the countersigned signature page(s).

Article IX. Services and Products Exhibits

9.1 AVID Secondary Membership/Curriculum: "AVID Members" or "AVID Member Sites" are those school sites listed on the Quote as implementing one or more AVID programs—Secondary, or Elementary/Secondary. Annual membership runs concurrently with the Term of AVID Standard Terms and Conditions.

(a) **AVID College Readiness System and Materials:** Client is entitled to implement the applicable AVID program(s) only at the AVID Member Sites listed on the Quote, and to use the licensed AVID trademarks, libraries, and student materials for the AVID Member Sites' AVID College Readiness System pursuant to the provisions of this Exhibit and the AVID Standard Terms and Conditions.

(b) **AVID Center Support for Secondary:** AVID Center agrees to provide support to Client for its Secondary AVID Member Sites through the District Director and in conjunction with AVID Center's national and/or divisional offices. Membership for Client and AVID Member Sites implementing the Secondary Program includes support from AVID Center's national and/or divisional offices in the following ways:

- Access to training for the AVID site team(s) and AVID elective teacher(s) through AVID Summer Institute;
- Access to training for the District Director through AVID District Leadership Training (ADL), divisional/state meetings and Summer Institute;

- Access to other quality continuing professional learning trainings or services such as AVID Path to Schoolwide Trainings, AVID Weekly, AVID Roadtrip Nation Experience, and others;
 - Access to the resources available through the password-protected MyAVID portal website;
 - Coordination with Client's District Director to collect, report, and analyze data from Client and AVID Member Sites;
 - Review the quality of implementation through the certification processes;
 - Access to ongoing AVID College Readiness System development through various divisional workshops and online offerings;
 - Permission to use the AVID Trademarks as described in the Standard Terms and Conditions;
 - Assistance in disseminating information about AVID to Client's potential new AVID middle school and high school sites.
- (c) **AVID Reports:** AVID Center agrees to provide Client with access to reports on AVID data collected by Client.
- (d) **AVID Summer Institute:** AVID Center agrees to provide Client and its listed AVID Member Sites access to AVID Summer Institute. Client and its listed AVID Member Sites may attend strands at AVID Summer Institutes including the Implementation strands appropriate for their level of implementation (i.e. Secondary). Planning districts and sites are restricted from attending any of the Implementation strands offered but can attend all other strands offered for their program level.
- (e) **Licensing Benefits:** Membership includes a license to use the AVID Trademarks to promote the AVID Member Sites' implementation of the AVID College Readiness System, to use and implement the AVID Methodologies, and to copy the student activity sheets from the AVID Materials for educational purposes relating to AVID, all pursuant to the provisions of this Exhibit. Licensing runs concurrently with the Term of this Exhibit.
- (f) **Annual Membership/License Fee:** Client agrees to pay AVID Center an annual membership/license fee based on the total number of AVID Member Sites in Client's AVID program according to the pricing schedule set forth on the Quote.
- (g) **AVID Secondary Methodology:** Client agrees to implement AVID according to AVID guidelines and teaching methodologies (collectively "AVID Methodologies") set forth in the AVID publications, guidebooks, and materials (collectively "AVID Materials") or otherwise established by AVID Center, as the same may be modified and/or updated by AVID from time to time at AVID's discretion. Client will implement the AVID Methodologies in the AVID elective class and in academic subject area classes. Client will not materially deviate from the AVID Methodologies without the prior written consent of the Chief Executive Officer of AVID Center. Client is responsible for each of its AVID Member Sites' compliance with this Exhibit.
- (h) **AVID Secondary Student Selection:** Client agrees to select students for AVID in accordance with the selection criteria established in the AVID Methodologies. AVID Methodologies may be modified and/or updated by AVID from time to time at AVID's sole discretion. Any modifications or updates will be made available to the Client and its AVID Member Sites via the MyAVID portal.
- (i) **AVID Secondary Staff Training:** Client agrees to provide, at its expense, ongoing training for site coordinators and AVID site teams at AVID Member Sites.
- (j) **AVID Summer Institute:** Client agrees to ensure that each secondary site in their initial year of implementing AVID Secondary will send a minimum of eight (8) participants (unless AVID agrees to a lesser number on the Quote) to an AVID Summer Institute. The AVID District Director attends at no additional cost and shall not be included in the minimum number of participants required per site team. AVID Center recommends sending a site team that includes the principal, counselor, AVID coordinator, and core subject area teachers. AVID Center recommends AVID Member Sites implementing the second year of the Secondary program send teams of at least five (5) members and encourages AVID Member Sites to continue to send teams to its Summer Institute in subsequent years to maintain and enhance the quality of AVID at their sites. The AVID Summer Institute registration pricing is listed on the Quote, if ordered. Client understands that travel, lodging, per diem costs and any other costs are not included in the price of the registration.
- (k) **Professional Learning:** Client agrees to conduct AVID professional learning for its AVID Member Sites based on AVID's national model of providing site coordinator workshops and site team conferences. Agenda for professional learning sessions will be based on school needs, on AVID's national model for coordinator workshops, on topics and agendas provided in training materials, and on the content areas related to educational reform initiatives in public schools in Client's state.
- (l) **AVID Curriculum Library:** The AVID teachers and students benefit from the classroom strategies and activities provided in the AVID Curriculum Library. Each type of Curriculum Library—Middle School or High School—consists of a set of AVID publications and materials.
- (m) **Curriculum Library:** To ensure proper implementation of AVID Secondary, Client agrees to purchase at least one (1) complete AVID Curriculum Library for each AVID Member Site newly implementing AVID Secondary, as listed on the Quote. AVID Curriculum Library prices are set forth on the Quote, if ordered. Client shall be entitled to use an AVID Secondary library only at the AVID Member Sites for which the materials were originally purchased. AVID libraries are non-transferable. Client and its individual AVID Member Sites agree to ensure that each AVID classroom has adequate AVID curriculum materials. The use of the AVID Curriculum Libraries, which are part of the AVID

Materials, will also be subject to the provisions of the AVID Standard Terms and Conditions.

- (n) Curriculum Shipment(s): If ordered on the Quote, AVID Center will ship curriculum libraries upon full execution of the AVID College Readiness System Services and Products Agreement, once materials are in stock, upon Client provision of purchase order or form of payment (unless indicated otherwise on the Quote) and in accordance with the delivery date requested by Client as indicated on the Quote as the "Requested Delivery Date". Curriculum will be shipped to the addresses listed on the Quote as provided by Client. Client confirms that this date and location reflect the best time and location for receipt of shipment. Client should allow a few weeks on either side of the Requested Delivery Date as unforeseen circumstances may occur in the supply chain. Please allow additional time if Requested Delivery Date is within three (3) weeks of AVID Center's receipt of a fully executed copy of this Agreement and purchase order or form of payment. The Requested Delivery Date is provided for Client's convenience only. AVID Center's collection and Client's provision of such date does not constitute an affirmation of fact or promise, nor does it create an obligation of law or in equity on behalf of AVID Center if materials do not arrive within the given timeframe. Client agrees that AVID Center makes no remedial promise and does not expressly intend to create a warranty or guarantee for any loss or damage, whether material or immaterial, arising from the late or early shipment of materials. AVID Center will send curriculum via standard ground delivery service. Any request by the Client to expedite shipping will be at the expense of the Client and subject to availability of the item(s) ordered.

9.2 AVID Elementary Membership/Curriculum: "AVID Members" or "AVID Member Sites" are those school sites listed on a Quote as implementing one or more AVID programs—Elementary, or Elementary/Secondary. Annual membership runs concurrently with the Term of this Exhibit.

(a) **AVID College Readiness System and Materials:** Client is entitled to implement the applicable AVID program(s) only at the AVID Member Sites listed on the Quote, and to use the licensed AVID trademarks, libraries, and student materials for the AVID Member Sites' AVID College Readiness System pursuant to the provisions of this Exhibit.

(b) **AVID Center Support for AVID Elementary:** AVID Center agrees to provide support to Client for its Elementary AVID Member Sites through the District Director and in conjunction with AVID Center national and/or divisional offices. AVID Elementary support includes:

- Access to training for the AVID Elementary site team(s) through AVID Summer Institute;
- Access to training for the District Director at AVID Summer Institute and through the AVID District Leadership Training;
- Access to coaching visits for implementation guidance;
- AVID Center technical assistance for the District Director;

- Coordination with Client's District Director to collect, report, and analyze data from AVID Member Sites;

- Permission to use the AVID Trademarks as described in the AVID Standard Terms and Conditions;

- Elementary AVID Weekly for each AVID Member Site listed on the Quote as implementing the Elementary program; and

- Assistance in disseminating information about AVID to school sites interested in implementing AVID Elementary.

(c) **AVID Reports:** AVID Center agrees to provide Client with reports on AVID data collected by Client.

(d) **AVID Summer Institute:** AVID Center agrees to provide Client and its listed AVID Member Sites access to AVID Summer Institute. Client and its listed AVID Member Sites may attend strands at AVID Summer Institutes including the implementation strands appropriate for their level of implementation (i.e. Elementary). Planning districts and sites are restricted from attending any of the Implementation strands offered but can attend all other strands offered for their program level.

(e) **Licensing Benefits:** Membership includes a license to use the AVID Trademarks to promote the AVID Member Sites' implementation of the AVID College Readiness System, to use and implement the AVID Methodologies, and to copy the student activity sheets from the AVID Materials for educational purposes relating to AVID, all pursuant to the provisions of this Exhibit. Licensing runs concurrently with the Term of this Exhibit.

(f) **Annual Membership/License Fee:** Client agrees to pay AVID Center an annual membership/license fee based on the total number of AVID Member Sites in Client's AVID program according to the pricing schedule set forth on the Quote.

(g) **AVID Elementary Methodology:** AVID Elementary classrooms will embed the AVID Methodologies across the curriculum and school day as designated in the implementation resources. Client will not materially deviate from the AVID Methodologies without the prior written consent of the Chief Executive Officer of AVID Center.

(h) **AVID Elementary Staff Training:** Client agrees to provide at its expense, ongoing training for all AVID Elementary administrators, classroom teachers and staff through AVID Summer Institute.

(i) **AVID Summer Institute:** All AVID Member Sites in Year 1 of implementing the AVID Elementary program will send a minimum of four (4) participants (unless AVID agrees to a lesser number on the Quote) to an AVID Summer Institute. The AVID Elementary site team will include a site administrator and lead teachers. The AVID District Director attends at no additional cost and shall not be included in the minimum number of participants required per site team. The AVID Summer Institute registration pricing is listed on the Quote, if ordered. Client understands that travel, lodging, per diem costs and any other costs are not included in the price of the participant registration.

(j) **AVID Curriculum Library:** The AVID teachers and students benefit from the classroom strategies and activities provided

in the AVID Curriculum Library. The Elementary Curriculum Package consists of a set of AVID publications and materials.

(k) Curriculum Library: To ensure proper implementation of AVID Elementary, Client agrees to purchase at least one (1) complete AVID Elementary Curriculum Package for each AVID Member Site newly implementing AVID Elementary, as listed on the Quote. Curriculum Library prices are set forth on the Quote, if ordered. Client shall be entitled to use the AVID Elementary Curriculum Package only at the AVID Member Sites for which the materials were originally purchased. The AVID Elementary Curriculum Package is non-transferable. Client and its AVID Member Sites agree to ensure that each AVID classroom has adequate AVID materials. The use of the Curriculum Library, which is part of the AVID Materials, will also be subject to the provisions of the AVID Center Standard Terms and Conditions.

(l) Curriculum Shipment(s): If ordered on the Quote, AVID Center will ship curriculum libraries upon full execution of the AVID College Readiness System Services and Products Agreement, once materials are in stock, upon Client provision of purchase order or form of payment (unless indicated otherwise on the Quote) and in accordance with the delivery date requested by Client, if provided. Curriculum will be shipped to the addresses listed on the Quote as provided by Client. Client confirms that this date and location reflect the best time and location for receipt of shipment. Client should allow a few weeks on either side of the Requested Delivery Date as unforeseen circumstances may occur in the supply chain. Please allow additional time if Requested Delivery Date is within three (3) weeks of AVID Center's receipt of a fully executed copy of this Agreement and purchase order or form of payment. The Requested Delivery Date is provided for Client's convenience only. AVID Center's collection and Client's provision of such date does not constitute an affirmation of fact or promise, nor does it create an obligation of law or in equity on behalf of AVID Center if materials do not arrive within the given timeframe. Client agrees that AVID Center makes no remedial promise and does not expressly intend to create a warranty or guarantee for any loss or damage, whether material or immaterial, arising from the late or early shipment of materials. AVID Center will send curriculum via standard ground delivery service. Any request by the Client to expedite shipping will be at the expense of the Client and subject to availability of the item(s) ordered.

IN WITNESS WHEREOF, the parties have executed this Agreement on the dates below their signatures, but such dates shall not alter the Term of this Agreement as specified herein:

**AVID Center,
a California Non-Profit Corporation
501(c)(3)**

Fullerton School District

Signature:

Signature:

**Print
Name:**

**Print
Name:**

Title:

Title:

Date:

Date:

**AVID Center
9797 Aero Drive, Suite 100
San Diego, CA 92123
Employer ID # 33-0522594**

CONSENT ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ST. JUDE NEIGHBORHOOD HEALTH CENTERS FOR PREVENTATIVE DENTAL SERVICES EFFECTIVE JANUARY 23, 2019 THROUGH JUNE 30, 2023**

Background: This agenda item provides for agreement for mobile clinic dental care services provided by St. Jude Neighborhood Health Centers. Participating schools are Acacia, Beechwood, Commonwealth, Fern Drive, Golden Hill, Hermosa Drive, Laguna Road, Maple, Orangethorpe, Pacific Drive, Raymond, Richman, Robert C. Fidler, Rolling Hills, Sunset Lane, Valencia Park and Woodcrest.

Rationale: The District is very fortunate to have St. Jude Neighborhood Health Centers provide support in the area of preventative dental services for the students in the District. Participating schools receive free dental education, basic treatments, exams and cleanings, as well as care coordination for ongoing dental care.

Funding: Philanthropic Projects are provided to the District at no cost.

Recommendation: Approve Agreement between Fullerton School District and St. Jude Neighborhood Health Centers for preventative dental services effective January 23, 2019 through June 30, 2023.

EF:RG:vm
Attachment

Mobile Dental Care
Services Agreement

FULLERTON SCHOOL DISTRICT

AND

ST. JUDE NEIGHBORHOOD HEALTH CENTERS

THIS MOBILE DENTAL CARE SERVICES AGREEMENT (the "Agreement") is made and entered into as of January 23, 2019 by and between the FULLERTON SCHOOL DISTRICT, (hereinafter referred to as the "District") and ST. JUDE NEIGHBORHOOD HEALTH CENTERS, a state licensed community health center, with reference to the following facts:

- A. The District is the owner and operator of multiple schools serving students in pre-school through grade eight;
- B. ST. JUDE NEIGHBORHOOD HEALTH CENTERS is a Federally Qualified Health Center ("FQHC") under Section 1905 of the Social Security Act, Section 330, exempt from federal taxation under Section 501(c)(3) of the Internal Revenue Code, whose scope of services includes providing preventive dental services to the uninsured and low-income populations regardless of age, gender, race or ability to pay;
- C. ST. JUDE NEIGHBORHOOD HEALTH CENTERS provides healthcare services in its federally-approved service area through its employees and contractors at its fixed community clinic location and mobile clinics which are licensed by the California Department of Public Health;
- D. ST. JUDE NEIGHBORHOOD HEALTH CENTERS operates a dental outreach program at various school districts in or around Orange County, California, to provide preventive dental services which include, but are not limited to: oral health and nutrition education, dental screenings, examinations, digital x-rays, oral prophylaxis, fluoride varnish application, dental sealants and dental service referrals for untreated dental disease (the "Dental Care Services") using a special purpose commercial coach designed and outfitted to provide comprehensive dental services (the "Mobile Clinic" or "Mobile Clinics");
- E. ST. JUDE NEIGHBORHOOD HEALTH CENTERS wishes to utilize street parking and/or designated school parking at participating schools within FULLERTON SCHOOL DISTRICT schools ("Schools"). Mobile Clinic will park in designated areas in order to offer dental care services for children.
- F. District desires to allow ST. JUDE NEIGHBORHOOD HEALTH CENTERS to utilize the street parking areas in front of the Schools for ST. JUDE NEIGHBORHOOD HEALTH CENTERS to park a Mobile Clinic in the community for a limited time.

NOW, THEREFORE, the parties do hereby agree as follows:

1. Term and Termination.

The term of this Agreement shall commence on the date set forth above and will continue until June 30, 2023. Additionally, either party may terminate this Agreement at any time with 30 days' written notice of termination to the other party. This Agreement shall immediately terminate upon the occurrence of any of the following: (a) in the event funding for ST. JUDE NEIGHBORHOOD HEALTH CENTERS is no longer available; (b) upon the modification of State or federal regulations related to FQHC's providing preventive dental services; or (c) the receipt by either party of any notice, decree, opinion, ruling, law or regulation that indicates that any aspect of this Agreement is unlawful.

2. Mobile Clinic Dental Care Services.

ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall provide the Mobile Clinic Dental Care Services as set forth in the ST. JUDE NEIGHBORHOOD HEALTH CENTERS Goals and Objectives described in Exhibit A. The services shall be provided in a Mobile Clinic provided by Healthy Smiles for Kids of Orange County (Healthy Smiles). It shall be parked in an area designated by the Schools. ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall commence rendering services on the date as agreed upon in writing by the parties, pursuant to the schedule referenced in this Agreement. All Dental Care Services shall be at the sole cost and expense of ST. JUDE NEIGHBORHOOD HEALTH CENTERS.

3. ST. JUDE NEIGHBORHOOD HEALTH CENTERS' Staffing.

ST. JUDE NEIGHBORHOOD HEALTH CENTERS' sub-contractor, Healthy Smiles, will provide qualified professional staff that shall hold appropriate licenses and certificates, as applicable, for the provision of services hereunder.

ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall work with Healthy Smiles to designate one individual to serve as the Prevention Supervisor of the Mobile Clinic Dental Care Services. The Prevention Supervisor shall be responsible for administrative matters relating to the provision of Dental Care Services in the Mobile Clinics.

Only licensed dentists and registered dental assistants/hygienists shall provide Dental Care Services in the Mobile Clinic and shall be under the overall supervision of ST. JUDE NEIGHBORHOOD HEALTH CENTERS' Dental Director. Educators will assist with scheduling appointments and dental education for parents and children.

4. ST. JUDE NEIGHBORHOOD HEALTH CENTERS Mobile Clinic Dental Care Services.

The ST. JUDE NEIGHBORHOOD HEALTH CENTERS Dental Care Services provided under this Agreement will be provided in a special purpose commercial coach designed and outfitted to provide comprehensive dental services.

The Dental Care Services being provided by ST. JUDE NEIGHBORHOOD HEALTH CENTERS under this Agreement shall be limited to services necessary in direct

support of dental care rendered at the Mobile Clinic and shall not replace the functions of regular dental visits.

The Dental Care Services being provided will be for the children in the District. All Dental Care Services shall be provided by prior appointment made by a child's parent or guardian with ST. JUDE NEIGHBORHOOD HEALTH CENTERS. Prior to providing Dental Care Services, ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall require written consent from a parent or legal guardian of the child on ST. JUDE NEIGHBORHOOD HEALTH CENTERS' Parent/Guardian Consent Form. ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall maintain such consent in its records.

The Mobile Clinic shall be located in the school parking area as specified by Schools identified in Exhibit B. ST. JUDE NEIGHBORHOOD HEALTH CENTERS and the District shall agree to a schedule which may change from time to time as mutually agreed upon in writing by the parties. The District makes no representations to ST. JUDE NEIGHBORHOOD HEALTH CENTERS that the schools selected by ST. JUDE NEIGHBORHOOD HEALTH CENTERS are appropriate for the provision of the Dental Care Services of the Mobile Clinic. Restrooms will be available on the school site for children only.

ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall provide documentation to the California Department of Health Services, the fire department, or other government or city/county agency, if and as required, in order to provide the Dental Care Services in the Mobile Clinic.

ST. JUDE NEIGHBORHOOD HEALTH CENTERS operates the Mobile Clinic through a contractor arrangement with Healthy Smiles for Kids of Orange County. District acknowledges that it has no rights to such name or names.

ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall have sole and absolute discretion, authority, control and responsibility for the Dental Care Services provided in the Mobile Clinic. District is merely providing the location for the operation of the Mobile Clinic.

5. Independent Contractors.

ST. JUDE NEIGHBORHOOD HEALTH CENTERS is at all times acting and performing Dental Care Services as an independent contractor. ST. JUDE NEIGHBORHOOD HEALTH CENTERS understands and agrees that it and all of its employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which Districts' employees are normally entitled, including, but not limited to State Unemployment Compensation or workers' compensation. ST. JUDE NEIGHBORHOOD HEALTH CENTERS assumes the full responsibility for the acts and/or omissions of its employees or agents as they relate to the Services to be provided under this Agreement.

The District shall neither have nor exercise any control or direction over ST. JUDE NEIGHBORHOOD HEALTH CENTERS or its employees in the performance of the Services under this Agreement.

6. Billing.

The Dental Care Services are to be delivered to children in the community at no charge to the District. The District shall not provide any billing or collection services. Any payment for Dental Care Services, if applicable, shall be solely between ST. JUDE NEIGHBORHOOD HEALTH CENTERS and the child's parent and/or guardian.

7. Indemnification.

ST. JUDE NEIGHBORHOOD HEALTH CENTERS agrees to and does hereby indemnify, hold harmless, and defend the District and its Governing Board, officers, and employees from every claim or demand made and every liability, loss, damage, or expense which may be incurred by reason of the negligence or willful misconduct of ST. JUDE NEIGHBORHOOD HEALTH CENTERS in the performance of the Dental Care Services pursuant to this Agreement.

8. Insurance.

Prior to commencement of providing the Dental Care Services in the Mobile Clinics, ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall present to the District evidence of insurance with respect to general liability, workers' compensation, sexual abuse and molestation, and medical/dental malpractice.

ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall maintain general liability coverage at minimum limits of \$1,000,000 per claim/occurrence. ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall maintain malpractice insurance, or Federal Tort Claims Act program participation, at minimum limits of \$1,000,000/\$3,000,000 per claim/annual aggregate.

ST. JUDE NEIGHBORHOOD HEALTH CENTERS, or its subcontractor if utilizing a subleased Mobile Clinic, shall maintain auto liability insurance at a minimum limit of \$1,000,000 per claim/occurrence.

ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall maintain the foregoing insurance, naming the District as an additional insured, in effect at all times during the term of this Agreement, and shall provide the District with certified policy endorsement(s). The District will be notified at least thirty (30) days prior to cancellation, non-renewal, or material change of policy.

9. Reasonable Efforts to Provide Services

ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall use reasonable efforts to provide Dental Care Services in accordance with the Agreement and to provide the Dental Care Services according to the schedule agreed to between the parties. Notwithstanding the foregoing, ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall not be liable to District for failure to provide Dental Care Services hereunder or in accordance with such schedule.

10. Assignment and Delegation.

Neither party shall assign any rights or delegate any duties hereunder without the prior written consent of the other party; provided, however, that ST. JUDE NEIGHBORHOOD HEALTH CENTERS may subcontract its services hereunder to Healthy Smiles.

11. Dental Records.

All dental records shall be provided to the parents by ST. JUDE NEIGHBORHOOD HEALTH CENTERS and any and all dental records and charts of Mobile Clinic patients shall be and remain the property of ST. JUDE NEIGHBORHOOD HEALTH CENTERS. ST. JUDE NEIGHBORHOOD HEALTH CENTERS and each of its employees, agents and consultants shall comply with all applicable laws regarding the confidentiality of patient information including, but not limited to, the regulations under the Health Information Portability and Accountability Act ("HIPAA").

12. Nondiscrimination.

ST. JUDE NEIGHBORHOOD HEALTH CENTERS shall not discriminate on the basis of race, religion, sex, sexual orientation, national origin, age or disability in employment, in the operation of its Mobile Clinics or in the provision of Services pursuant to this Agreement.

13. Attorneys' Fees.

In the event that a dispute arises with respect to the terms of this Agreement, each party shall be responsible for its own attorneys' fees and costs.

14. Furnishings, Equipment or Supplies.

Upon termination of this Agreement, the Mobile Clinics and any furnishings, equipment, or supplies shall remain under the exclusive ownership and control of ST. JUDE NEIGHBORHOOD HEALTH CENTERS or, if applicable, its subcontractor or cooperative partner.

15. Notices.

Any notice required or permitted by any party shall be in writing and shall be delivered personally or by United States mail, first class postage prepaid, certified or registered return receipt requested, to the following addresses:

If to the District:
Fullerton School District
1401 W. Valencia Dr.
Fullerton, CA 92833
Attn: Superintendent

If to ST. JUDE NEIGHBORHOOD HEALTH CENTERS:
St. Jude Neighborhood Health Centers
731 S. Highland Avenue
Fullerton, CA 92832
Attn: Timothy J. Brown
Executive Director

If personally delivered, such notice shall be effective upon delivery. If mailed in accordance with this section, such notice shall be effective as of the third day (excluding Sundays and holidays) after mailing. Either party may change its address indicated above by giving notice of such change to the other party in the manner specified in this section.

16. No Third Party Beneficiaries.

Nothing in this Agreement, express or implied, is intended or shall be construed to confer upon any person, firm, or corporation, other than the parties hereto and their respective successors or permitted assigns, any remedy or claim under or by reason of this Agreement or any term, covenant, or condition hereof, as a third party beneficiary or otherwise.

17. Entire Agreement: Amendment.

This Agreement constitutes and contains the entire agreement of the parties hereto and supersedes any and all prior negotiations and agreements between the parties respecting the subject matter hereof. This Agreement may not be amended or modified, except by written instrument signed by both parties. The provisions of this Agreement shall be governed by and construed in accordance with the laws of the State of California.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed in Orange County, California.

FULLERTON SCHOOL DISTRICT

ST. JUDE NEIGHBORHOOD HEALTH CENTERS

By _____
Dr. Robert Pletka
Superintendent

By _____
Timothy J. Brown,
Executive Director

Date: _____

Date: _____

Exhibit A

MOBILE CLINIC DENTAL CARE SERVICES

GOALS AND OBJECTIVES

Goal:

The goal of the Mobile Clinic Dental Care Services program is to provide oral health care services to children and adolescents who are at high risk for dental disease. The mobile clinic allows children to gain greater access to dental care in the environment of their school and/or community.

Objectives:

Provide preventative oral health services to children at schools and at community sites with the objective of increasing utilization of the dental health care system.

Preventative oral health services as consented to by the child's parent or legal guardian will include but are not limited to the following procedures:

- Visual dental exams provided by a licensed dentist.
- Fluoride varnish.
- Prophylaxis (Cleaning and Polish)
- Sealants.

Increase awareness of oral health disease and self-management interventions to promote oral health through education with the following foci:

- Disease epidemiology.
- Oral hygiene.
- Impact of substances (i.e. tobacco) on oral health.
- Nutrition.
- Routine dental care.

Provide community dental resource information to child's parent or legal guardian with linkage as needed to a dental home.

EXHIBIT B

LIST OF SCHOOLS PARTICIPATING

Acacia Elementary

Beechwood School

Commonwealth Elementary

Fern Drive Elementary

Golden Hill Elementary

Hermosa Drive Elementary

Laguna Road Elementary

Maple Elementary

Orangethorpe Elementary

Pacific Drive Elementary

Raymond Elementary

Richman Elementary

Robert C. Fisler School

Rolling Hills Elementary

Sunset Lane Elementary

Valencia Park Elementary

Woodcrest Elementary

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Anthony Abney, Principal, Maple School

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR MAPLE STAFF TO ATTEND THE TEACHERS COLLEGE READING INSTITUTE AT COLUMBIA UNIVERSITY, NEW YORK, FROM JUNE 24-28, 2019**

Background: Maple School has made significant investments to increase high-quality Tier 1 and Tier 2 instruction in reading and writing through our Balanced Literacy program. Reading Workshop implementation is the cornerstone of our plan to personalize reading instruction and build a love of reading in all of our students. Reading Workshop focuses on the goal of building lifelong readers. The principal and Cotsen Mentor have taken ALL staff through Reading Workshop teaching reflection cycles, in which the principal/mentor observes, provides feedback, and reflects on the lesson with the teacher. Maple has also invested significantly to create robust leveled libraries in each classroom to augment Reading Workshop.

The Teachers College Reading Institute will build on our teachers' current knowledge of Reading Workshop and take their implementation to the next level. Attendees will receive explicit instruction in Workshop pedagogy and how to build Units of Study tailored to their students' needs and interests.

Rationale: By sending five teachers to the Teachers College Reading Institute at Teachers College, Maple will be solidifying the principal-provided professional development strategically implemented all year as well as expanding each teacher's ability to effectively deliver engaging, relevant Tier 1 and Tier 2 literacy instruction.

Funding: Cost is not to exceed \$13,250 to be paid from site and Cotsen funds. There will be no substitute requirements.

Recommendation: Approve out-of-state conference attendance for Maple staff to attend the Teachers College Reading Institute at Columbia University, New York, from June 24-28, 2019.

EF:AA:nm

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Anthony Abney, Principal, Maple School

SUBJECT: APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PARENT EDUCATION BRIDGE FOR STUDENT ACHIEVEMENT FOUNDATION (PEBSAF) TO PROVIDE ONGOING TRAINING FOR PARENT TECHNOLOGY CLASSES AT MAPLE SCHOOL EFFECTIVE MARCH 7, 2019 THROUGH MAY 16, 2019

Background: Maple School is proud to partner with PEBSAF for computer literacy training for our parents and community members. Last year, Maple offered the first computer literacy 10-week course with great success; this year, we are planning to implement the advanced section. Maple is the first and only school in Fullerton School District to implement our iPad Take-Home Program (VIP Plus) to all students (TK-6). Computer literacy for our parents and community members will enhance our iPad Take-Home program by giving parents the skills to assist, guide, and protect students while learning in 21st Century formats.

Rationale: Computer literacy is essential for our parent community to assist, guide, and protect their children when using technology in their daily lives.

Funding: Total cost not to exceed \$3,990 and is to be paid from site Title I budget (#212).

Recommendation: Approve Agreement between Fullerton School District and Parent Education Bridge for Student Achievement Foundation (PEBSAF) to provide ongoing training for parent technology classes at Maple School effective March 7, 2019 through May 16, 2019.

EF:AA:nm
Attachment



Parent Education Bridge for Student Achievement Foundation

P.O. Box 5171, Whittier, CA 90607 Email: ParentEducation@pebsaf.org www.PEBSAF.ORG

IRS Tax Identification: 300603052

"Where Innovation Meets Parent Education"™

Service Quote 11/27/2018

Technology Academy for Parents: Part II

Technical and Professional Development

This agreement is entered between **Parent Education Bridge for Student Achievement Foundation (PEBSAF.ORG)**, and Maple Elementary School located at 244 E Valencia Dr, Fullerton, CA 92832-2440 · (714) 447-7590

Description of services to be rendered:

*Parent Education Bridge for Student Achievement Foundation will present **10 Technology Academy for Parents (Part II) sessions in Spanish** for a total fee-for-service of **\$ 3,990**.*

- The class will be presented by one instructor and one assistant. Each session will last 2 hours. PEBSAF will assist the school in promoting and inviting (**outreach**) parents to the workshop sessions. During the Parent Graduation Ceremony, a refurbished chrome book will be raffle.
- School will provide translation services, if necessary.
- School will provide computers, Internet connectivity and a printer.
- **Important:** School will provide a Purchase Order prior to the first workshop to be presented.

Service Requested by: Anthony Abney, Principal Email: anthony_abney@myfsd.org

Maple Elementary School

(714) 447-7590 Twitter: @PrincipalMaple maple.fullertonsd.org

Technology Academy for Parents: Part II

Maple Elementary School

Technical and Professional Development

Service Requested by: Anthony Abney, Principal Email: anthony_abney@myfsd.org
Maple Elementary School
(714) 447-7590 Twitter: @PrincipalMaple maple.fullertonsd.org

	<i>Technology Academy for Parents (Part II)</i>	Date	Time
1	Practical use of the internet to help your child succeed in school	3/7/2019	8:15 – 10:15 A.M.
2	Cyber-safety and the good use of the internet	3/14/2019	8:15 – 10:15 A.M.
3	Understanding social media and the impact on the children	3/21/2019	8:15 – 10:15 A.M.
4	Google translate/Docs: A communication tool for English Learners	4/4/2019	8:15 – 10:15 A.M.
5	Communicating via email with teachers and school personnel	4/11/2019	8:15 – 10:15 A.M.
6	Google Calendar: Prioritize homework and projects	4/18/2019	8:15 – 10:15 A.M.
7	Google Docs: Creating a resumé	4/25/2019	8:15 – 10:15 A.M.
8	Research class project: How to prepare get a better job	5/2/2019	8:15 – 10:15 A.M.
9	Research: GED, interviewing techniques, dress for success	5/9/2019	8:15 – 10:15 A.M.
10	Presentation of class project by parents Parent Graduation Ceremony and Computer Raffle!	5/16/2019	8:15 – 10:15 A.M.

Authorized School Signature: _____

Date: _____

CONSENT ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE CLASSIFIED TUITION REIMBURSEMENTS

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to CSEA contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Cindy Ramirez – Course Taken at Fullerton College:
English 103HF Honors Critical Reason and Writing
Nutrition 210F Human Nutrition
Psychology 101HF Honors General Psychology
Total amount payable \$186.33

Jeanne Anne Hoffa – Course Taken at California State University Fullerton and Fullerton College:
CDES 120 Child Development Education
CDES 261F Intro to Elementary Classroom Teaching
CDES 261LF Intro to Elementary Classroom Teaching:OB
Total amount payable \$438.60

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employee. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement (Unrestricted General Fund) for the 2018/2019 fiscal year. \$5,000.00 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursements.

CH:CL:y

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Wes Kriesel, Interim Chief Technology Officer & Director, Innovation and Instructional Support

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR PABLO DIAZ AND WES KRIESEL FROM INNOVATION & INSTRUCTIONAL SUPPORT TO ATTEND THE INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION (ISTE) CONFERENCE IN PHILADELPHIA, PENNSYLVANIA FROM JUNE 23 – 26, 2019**

Background: The International Society for Technology in Education (ISTE) Conference is globally recognized, as the most comprehensive educational technology conference of its kind. The event offers a myriad of professional learning opportunities for education leaders. Attendees have an opportunity to participate in a wide variety of educational sessions and hands-on learning environments while learning new strategies and gain exposure to relevant topics and trends in educational technology.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Cost not to exceed \$5,900 from the Innovation & Instructional Support budget (#409).

Recommendation: Approve out-of-state conference attendance for Pablo Diaz and Wes Kriesel from Innovation & Instructional Support to attend the International Society for Technology in Education (ISTE) Conference in Philadelphia, Pennsylvania from June 23 – 26, 2019.

WK:kv

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Wes Kriesel, Interim Chief Technology Officer and Director, Innovation and Instructional Support

PREPARED BY: Sam Ricchio, Assistant Director, Innovation and Instructional Support

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND FORTNET SECURITY, INC. BEGINNING JULY 1, 2019 THROUGH SEPTEMBER 30, 2022 FOR THE PURCHASE OF A NETWORK FIREWALL**

Background: Fullerton School District (FSD) wants to purchase a new network wide firewall with eRate matching funds for the District Office that will cover all elementary school sites as well. The current firewall is 5 years old and is coming to end of life. Through a competitive bidding process, FSD has determined that Fortnet Security, Inc. (FSI) is the most competitive bidder with regards to price.

Rationale: The equipment is crucial to provide security for District's network. The new firewall will be fast and provide better protection than the one currently in use.

Funding: The total cost for this agreement beginning July 1, 2019 and ending September 30, 2022 is \$ **73,763.01** and 80% of the cost will be covered by eRate funding. The District will only be billed for the non-funded portion. The contract is completely dependent on eRate funding approval and the Districts ability to pay at the time of purchase. If the District is denied eRate funding or lacks matching funds at the time of purchase, the contract is null and void and nothing will be owed by the FSD. The balance of the non-funded portion will be paid from the Innovation and Instructional Support, budget #409.

Recommendation: Approve Agreement between Fullerton School District and Fortnet Security, Inc. beginning July 1, 2019 through September 30, 2022 for the purchase of a network firewall.

WK:SR:kv
Attachment

February 1, 2019

FSi Inc. (Fortnet Security, Inc.)
7411 Carnoustie Court
Gilroy, CA 95020
ATTN: Louis Bisbiglia
SPIN: 143036663
CMAS: 3-18-70-3039B

Dear: Mr. Bisbiglia

This letter will confirm our decision to purchase one Palo Alto Firewall appliance as described in your bid dated November 26, 2018 to the Fullerton School District in the amount of **\$73,763.01** from your company during the next E-rate funding year (07/01/2018 to 09/30/2022) as specified in the attached specifications and price quotation.

The procurement of these product(s)/service(s), will be dependent upon the following conditions:

1. Final budget approval of project.
2. The current fiscal condition and the ability of the Fullerton School District to have matching funding at the time E-rate funding is procured.
3. Agreement confirmation on the March 8th regular school board meeting.
4. Award of associated E-rate funding.
5. The Fullerton School District will only be billed for the non discounted portion of the equipment and installation.

To accept these terms and conditions, please sign below and return by fax to **714-447-2819**.

We will be unable to complete our E-Rate application process without full execution of this document by both parties.

We look forward to working with **FSi (Fortnet Security, Inc)** on this project.

Sincerely,

Fullerton School District
1401 Valencia Drive
Fullerton, CA 92833

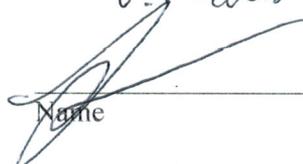
Robert Pletka
Title: Superintendent

Name

Date

FSi (Fortnet Security, Inc.)
7411 Carnoustie Court
Gilroy, CA 95020

Print Name: *Louis Bisbiglia*
Title: *V.P. Sales*



Name

Date

1/11/19

CONSENT ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Wes Kriesel, Interim Chief Technology Officer and Director, Innovation and Instructional Support

PREPARED BY: Sam Ricchio, Assistant Director, Innovation and Instructional Support

SUBJECT: APPROVE THE USE OF CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS) CONTRACT NUMBER 3-18-70-3039B (FSI - FORTNET SECURITY, INC.) FOR THE PURCHASE OF A NETWORK FIREWALL

Background: District wants to purchase a new internet firewall appliance.

Rationale: The current internet firewall is 5 years old and is nearing end of life. The new firewall will also be faster and more reliable.

Funding: The total cost is \$73,763.01 with 80% being paid for by eRate. The remaining amount will be paid from the Innovation and Instructional Support budget #409.

Recommendation: Approve the use of California Multiple Award Schedule (CMAS) Contract number 3-18-70-3039B (FSI – Fortnet Security, Inc.) for the purchase of a network firewall.

WK:SR:kv
Attachment

State of California
MULTIPLE AWARD SCHEDULE

FSI – Fortnet Security Inc.
(Formerly Fortnet Security, Inc)

CMAS NUMBER:	3-18-70-3039B
CMAS TERM DATES:	5/29/2018 through 6/26/2022
CMAS CATEGORY:	Information Technology Goods & Services
APPLICABLE TERMS & CONDITIONS:	March 15, 2018
MAXIMUM ORDER LIMIT:	State Agencies: See Purchasing Authority Dollar Threshold provision Local Government Agencies: Unlimited
FOR USE BY:	State & Local Government Agencies
BASE GSA SCHEDULE NO.:	GS-35F-0511T
BASE SCHEDULE HOLDER:	EC America, Inc.

This CMAS provides for the purchase and warranty of hardware, software, and hardware maintenance. (See page 2 for the specific brand and restrictions applicable to this CMAS.)

NOTICE: Products and/or services on this CMAS may be available on a Mandatory Statewide Contracts. If this is the case, the use of this CMAS is restricted unless the State agency has an approved exemption as explained in the Statewide Contract User Instructions. Information regarding Statewide Contracts can be obtained at the website: www.documents.dgs.ca.gov/pd/contracts/contractindexlisting.pdf. This requirement is not applicable to local government entities.

ANY REFERENCE TO A SPECIFIC MANUFACTURER'S OR PUBLISHER'S WARRANTY OR TERMS AND CONDITIONS AS SHOWN IN THE BASE EC AMERICA , INC. GSA SCHEDULE ARE NOT APPLICABLE TO THIS CMAS.

The services provided under this CMAS are only in support of the products covered by this CMAS.

The most current Ordering Instructions and Special Provisions, CMAS Terms and Conditions, and products and/or services are included herein. All purchase orders issued by State agencies under this CMAS shall incorporate these Ordering Instructions and Special Provisions and CMAS Terms and Conditions dated March 15, 2018.

Agency non-compliance with the requirements of this CMAS may result in the loss of delegated authority to use the CMAS program.

CMAS contractor non-compliance with the requirements of this CMAS may result in termination of the CMAS.

Original Signature On File Effective Date: **5/29/2018**

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
FSI – FORTNET SECURITY INC.
CMAS NO. 3-18-70-3039B**

BRYAN DUGGER, Program Analyst, California Multiple Award Schedules Unit

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
FSI – FORTNET SECURITY INC.
CMAS NO. 3-18-70-3039B**

CMAS PRODUCT & SERVICE CODES

The CMAS Product & Service Codes listed below are for marketing purposes only. Review this CMAS and the base contract identified below for the products and/or services available on this CMAS.

Brand-Palo Alto Networks
Firewall-Network Security
Security-IT Network

AVAILABLE PRODUCTS AND/OR SERVICES

Only products from the manufacturer(s) listed below are available within the scope of this CMAS:

Palo Alto Networks

The ordering agency must verify all products and/or services are currently available on the base GSA schedule at the GSA eLibrary. Access the GSA eLibrary at www.gsaelibrary.gsa.gov.

EXCLUDED PRODUCTS AND/OR SERVICES

Hardware repair, software maintenance, continuous diagnostics and mitigation tools, training courses, Information Technology (IT) consulting services, and electronic commerce and subscriptions services are not available under this CMAS.

CMAS BASE CONTRACT

This CMAS is based on some or all of the products and/or services and prices from GSA Schedule No. GS-35F-0511T (EC AMERICA, INC.) with a GSA term of 6/27/2007 through 6/26/2022 including modification 3296.

Replace “EC America, Inc.” with “FSI – Fortnet Security Inc.” where “EC America, Inc.” is referenced in the federal GSA multiple award Contract Terms and Conditions.

ISSUE PURCHASE ORDER TO

Agency purchase orders must be either mailed, faxed, or emailed to the following:

**FSI – Fortnet Security Inc.
7411 Carnoustie Court
Gilroy, CA 95020
Attn: Brij Patel**

**Fax: (408) 519-6552
E-mail: brij@fsi.tech**

Agencies with questions regarding products and/or services may contact the CMAS contractor as follows:

**Contact: Brij Patel
Phone: (408) 907-4157 ext. 101
E-mail: brij@fsi.tech**

CALIFORNIA SELLER’S PERMIT

FSI – Fortnet Security Inc.’s California Seller’s Permit No. is 100211738. Prior to placing an order with this company, agencies must verify that this permit is still valid at the following website: cdtfa.ca.gov/.

CMAS PRICES

The maximum prices allowed for the products and/or services available in this CMAS are those set forth in the base contract identified on page 2 of this CMAS.

The ordering agency is encouraged to seek prices lower than those on this CMAS. When responding to an agency’s Request for Offer (RFO), the CMAS contractor can offer lower prices to be competitive.

WARRANTY

For warranties, see the federal GSA schedule and the CMAS Terms and Conditions, General Provisions, CMAS Warranty.

DELIVERY

30 days after receipt of order, or as negotiated between agency and CMAS contractor and included in the purchase order, or as otherwise stipulated in the contract.

SHIPPING INSTRUCTIONS

F.O.B. (Free On Board) Destination. Seller pays the freight charges.

PURCHASING AUTHORITY DOLLAR THRESHOLD

Unless otherwise determined by in individual ordering agency purchasing authority, order limits for the purchase of goods and/or services is:

Information Technology Goods and Services:
\$500,000

No CMAS order may be executed by a State agency that exceeds that agency’s purchasing authority threshold. State agencies with approved purchasing authority, along with their dollar thresholds can be obtained at:
www.dgs.ca.gov/pd/Programs/Delegated.aspx.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
FSI – FORTNET SECURITY INC.
CMAS NO. 3-18-70-3039B**

HOW TO USE CMAS

Agencies must adhere to the detailed requirements in the State Contracting Manual (SCM) when using CMAS. The requirements for the following bullets are in the SCM, Volume 2, Chapter 6 (for non-IT), the SCM, Volume 3, Chapter 6 (for IT), and the SCM, Volume FI\$Cal, Chapter 5 (FI\$Cal):

- Develop a Request for Offer, which includes a Scope of Work (SOW), and Bidder Declaration form. For information on the Bidder Declaration requirements, see the SCM, Volume 2, Section 3.5.7 and Volume 3, Section 3.4.7.
- Search for potential CMAS contractors at www.dgs.ca.gov/pd/Programs/Leveraged/CMAS.aspx, select "Find a CMAS Contractor."
- Solicit offers from a minimum of 3 CMAS contractors including one small business and/or DVBE, if available, who are authorized to sell the products and/or services needed.
- If soliciting offers from a certified DVBE, include the Disabled Veteran Business Enterprise Declarations form (Std. 843) in the Request for Offer. This declaration must be completed and returned by the DVBE prime contractor and/or any DVBE subcontractors. (See the SCM Volumes 2, 3, and FI\$Cal, Chapter 3).
- This is not a bid transaction, so the small business preference, DVBE incentives, protest language, intents to award, evaluation criteria, advertising, etc., are not applicable.
- If less than 3 offers are received, State agencies must document their file with the reasons why the other suppliers solicited did not respond with an offer.
- Assess the offers received using best value methodology, with cost as one of the criteria.
- Issue a Purchase Order to the selected CMAS contractor.
- For CMAS transactions under \$10,000 only one offer is required if the State agency can establish and document that the price is fair and reasonable. The fair and reasonable method can only be used for non-customizable purchases.

Local governments set their own order limits, and are not bound by the order limits on the cover page of this CMAS.

SPLITTING ORDERS

Splitting orders to avoid any monetary limitations is prohibited.

Do not circumvent normal procurement methods by splitting purchases into a series of delegated purchase orders, per Public Contract Code (PCC) § 10329.

Splitting a project into small projects to avoid either fiscal or procedural controls is prohibited, per State Administrative Manual (SAM) § 4819.34.

Ordering Instructions and Special Provisions

MINIMUM ORDER LIMITATION

There is no minimum dollar value limitation on orders placed under this CMAS.

ORDERING PROCEDURES

1. Purchase Orders

All Ordering Agency purchase order documents executed under this CMAS must contain the applicable CMAS number as show on page 1.

1. State Departments:

Std. 65 Purchase Documents – State departments not transacting in FI\$Cal must use the Purchasing Authority Purchase Order (Std. 65) for purchase execution. An electronic version of the Std. 65 is available at the DGS-PD website at www.dgs.ca.gov/pd/Forms.aspx (select Standard STD Forms).

FI\$Cal Purchase Documents – State departments transacting in FI\$Cal will follow the FI\$Cal procurement and contracting procedures.

2. Local Governmental Departments:

Local governmental agencies may use their own purchase document for purchase execution.

The agency is required to complete and distribute the purchase order. For services, the agency shall modify the information contained on the order to include the service period (start and end date), and the monthly cost (or other intermittent cost), and any other information pertinent to the services being provided. The cost for each line item should be included in the order, not just system totals.

The contractor must immediately reject purchase orders that are not accurate. Discrepancies are to be negotiated and incorporated into the purchase order prior to the products and services being delivered.

2. Service and Delivery after CMAS Expiration

The purchase order must be issued before the CMAS expires. However, delivery of the products or completion of the services may be after the CMAS expires (unless otherwise specifically stated in the contract), but must be as provided for in the contract and as specified in the purchase order.

3. Multiple CMAS Agreements on a Single Purchase Order

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
FSI – FORTNET SECURITY INC.
CMAS NO. 3-18-70-3039B**

Agencies wishing to include multiple CMAS(s) on a single FI\$Cal purchase order must adhere to the following guidelines:

- All CMAS must be for the same CMAS contractor.
- The purchase order must go to one contractor location.
- Write the word “CMAS” in the space usually reserved for the contract number. On Std. 65’s, this is at the top of the form. The word “CMAS” signifies that the purchase order contains items from multiple CMAS agreements. The purchasing agency may only use one bill code.
- For each individual CMAS (as differentiated by alpha suffix), the agency must identify and group together the CMAS number with the line items and subtotal per CMAS number (do not include tax in the subtotal), and sequentially identify each individual CMAS as Sub #1, Sub #2, Sub #3, etc. This facilitates accurate billing of administrative fees by the Procurement Division.
- The total of all items on the purchase order must not exceed the purchase order limit identified in the CMAS.
- Do not combine items from both non-IT and Information Technology CMAS(s). A non-IT CMAS begin with the number “4” and an Information Technology CMAS begins with the number “3.” The purchase order limits are different for these two types of CMAS agreements.

4. Amendments to Agency’s Purchase Orders

Agency purchase orders cannot be amended if the CMAS has expired.

The SCM, Volumes 2 & 3, Chapter 6.A5.0 and SCM, Volume FI\$Cal, Chapter 5.A4.0 provides the following direction regarding amendments to all types of CMAS purchase orders:

Original orders, which include options for changes (e.g., quantity or time), that were evaluated and considered in the selection for award during the RFO process, may be amended consistent with the terms of the original order, provided that the original order allowed for amendments. If the original order did not evaluate options, then amendments are not allowed unless an NCB is approved for those amendments.

Amendments unique to non-IT services are covered in the SCM, Volume 2, Chapter 6.B2.9 and SCM, Volume FI\$Cal, Chapter 5.A4.1 as follows:

If the original contract permitted amendments, but did not specify the changes (e.g., quantity or time), it may be amended, per Public Contract Code (PCC) § 10335 (d)(1). This only applies to the first amendment. The time shall not exceed one year, or add not more than 30% of the original order value and may not exceed \$250,000. If the original contract did not have language permitting amendments, the NCB process must be followed.

Also, see the SCM, Volumes 2 & 3, Chapter 8, Topic 6, for more information on amending purchase orders.

CMAS CONTRACTOR OWNERSHIP INFORMATION

FSI – Fortnet Security Inc. is a large certified small business enterprise. Their Office of Small Business and DVBE Services (OSDS) certification #1715680 expires on 7/31/2019.

If this certification has expired, the current expiration date for this company’s certification should be verified at : caleprocure.ca.gov/pages/index.aspx or by contacting the Office of Small Business and DVBE Services at (916) 375-4940. Note that some companies have been assigned a new certification number, so use the company name and/or certification number when checking status on-line.

SMALL BUSINESS MUST BE CONSIDERED

Prior to placing orders under the CMAS program, State agencies shall whenever practicable first consider offers from small businesses that have established CMAS [Government Code (GC) § 14846(b)]. NOTE: The Department of General Services auditors will request substantiation of compliance with this requirement when agency files are reviewed.

The following website lists CMAS small business and Disabled Veteran Partners: www.dgs.ca.gov/pd/Programs/Leveraged/CMAS.aspx then select “Find a CMAS Contractor”.

In response to our commitment to increase participation by small businesses, the Department of General Services **waives the administrative fee (a fee currently charged to customer agencies to support the CMAS program) for orders to certified small business enterprises.**

See the current fees in the DGS Price Book at: www.dgs.ca.gov/ofs/Pricebook.aspx.

SMALL BUSINESS/DVBE - TRACKING

State agencies are able to claim subcontracting dollars towards their small business or DVBE goals whenever the CMAS contractor subcontracts a commercially

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
FSI – FORTNET SECURITY INC.
CMAS NO. 3-18-70-3039B**

useful function to a certified small business or DVBE. The CMAS contractor will provide the ordering agency with the name of the small business or DVBE used and the dollar amount the ordering agency can apply towards its small business or DVBE goal.

SMALL BUSINESS/DVBE - SUBCONTRACTING

1. The amount an ordering agency can claim towards achieving its small business or DVBE goals is the dollar amount of the subcontract award made by the CMAS contractor to each small business or DVBE.
2. The CMAS contractor will provide an ordering agency with the following information at the time the order is quoted:
 - a. The CMAS contractor will state that, as the prime contractor, it shall be responsible for the overall execution of the fulfillment of the order.
 - b. The CMAS contractor will indicate to the ordering agency how the order meets the small business or DVBE goal, as follows:
 - List the name of each company that is certified by the Office of Small Business and DVBE Services that it intends to subcontract a commercially useful function to; and
 - Include the small business or DVBE certification number of each company listed, and attach a copy of each certification; and
 - Indicate the dollar amount of each subcontract with a small business or DVBE that may be claimed by the ordering agency towards the small business or DVBE goal; and
 - Indicate what commercially useful function the small business or DVBE subcontractor will be providing towards fulfillment of the order.
3. The ordering agency's purchase order must be addressed to the prime Contractor, and the purchase order must reference the information provided by the prime Contractor as outlined above.

NEW EQUIPMENT REQUIRED

The State will procure new equipment. All equipment must be new (or warranted as newly manufactured) and the latest model in current production. Used, shopworn, demonstrator, prototype, or discontinued models are not acceptable.

Where Federal Energy Management Program (FEMP) standards are available, all State agencies shall purchase only those products that meet the recommended standards. All products displaying the Energy Star label meet the FEMP standards.
Ordering Instructions and Special Provisions

SPECIAL MANUFACTURED GOODS

Any CMAS for goods to be manufactured by the CMAS contractor specifically for the State and not suitable for sale to others may require progress payments.

TRADE-IN EQUIPMENT

Trade-ins at open market price may be considered. The product description and trade-in allowance must be identified on the purchase order.

Agencies are required to adhere to State Administrative Manual (SAM) § 3520 through 3520.6, Disposal of Personal Property and Surplus Personal Property, as applicable, when trade-ins are considered. A Property Survey Report, Std. 152, must be submitted for approval prior to disposition of any State-owned personal property, including general office furniture regardless of the acquisition value, or if the property was recorded or capitalized for accounting purposes.

ELECTRONIC WASTE RECYCLING

State agencies are required to recycle state owned surplus electronic equipment that has no useful life remaining (E-Waste), to the maximum extent possible. State agencies shall dispose of E-Waste using the services of the California Prison Industry Authority (CALPIA), unless the agency meets the pickup quantity and location exemption criteria detailed in State Administrative Manual (SAM) § 3520.10. Electronic equipment that is usable and still retains value is not considered E-Waste and must be reutilized through the DGS, Office of Fleet and Asset Management (OFAM) Surplus Personal Property Warehouse. State agencies shall determine which equipment meets the definition of E-Waste or reusable Electronic Equipment, per the definitions provided in the State Administrative Manual Management Memo MM 17-06. OFAM will validate that equipment meets the appropriate definition when reviewing the submitted Property Survey Report (STD. 152).

Please see State Administrative Manual (SAM) § 3520.10 for more information on this policy.

Information for submitting a STD 152 can be found on the DGS OFAM surplus property website:
www.dgs.ca.gov/ofam/Programs/StSurplus/Reutilization/CSPS.aspx

Information on the CALPIA E-Waste Program can be found at:
www.calpia.ca.gov/products-services/e-waste-recycling-computer-refurbishing

The E-Waste Exemption Request Form EWR-F029 can be found at:
www.calpia.ca.gov/calpia/assets/File/ewaste/E-Waste%20Exemption_EWR-F029.pdf

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
FSI – FORTNET SECURITY INC.
CMAS NO. 3-18-70-3039B**

The electronic waste recycling fee must be shown as a line item on the agency purchase order before the CMAS contractor can include it on their invoice.

		<u>Submission</u>
More than \$100,000	6 months	4 months
\$10,000 up to \$100,000	4 months	3 months
Less than \$10,000	1 month	1 month

PRODUCTIVE USE REQUIREMENTS

The customer in-use requirement applies to all procurements of information technology equipment and software, per the SCM, Volume 3, Chapter 2, Section 2.B6.2 and SCM, Volume FI\$Cal, Chapter 2, Section 2.E3.2.

Each equipment or software component must be in current operation for a paying customer and the paying customer must be external to the contractor's organization (not owned by the contractor and not owning the contractor).

To substantiate compliance with the Productive Use Requirements, the CMAS contractor must provide upon request the name and address of a customer installation and the name and telephone number of a contact person.

The elapsed time such equipment or software must have been in operation is based upon the importance of the equipment or software for system operation and its cost. The following designates product categories and the required period of time for equipment or software operation prior to approval of the replacement item on CMAS.

Category 1 - Critical Software: Critical software is software that is required to control the overall operation of a computer system or peripheral equipment. Included in this category are operating systems, data base management systems, language interpreters, assemblers and compilers, communications software, and other essential system software.

<u>Cost</u>	<u>Installation</u>	<u>Final Bid Submission</u>
More than \$100,000	8 months	6 months
\$10,000 up to \$100,000	4 months	3 months
Less than \$10,000	1 month	1 month

Category 2 - All Information Technology Equipment and Non-Critical Software: Information technology equipment is defined in State Administrative Manual (SAM) § 4819.2.

<u>Cost</u>	<u>Installation</u>	<u>Final Bid</u>
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Ordering Instructions and Special Provisions

OPEN MARKET/INCIDENTAL, NON-SCHEDULE ITEMS

The only time that open market/incidental, non-schedule items may be included in a CMAS order is when they fall under the parameters of the Not Specifically Priced (NSP) Items provision. If the NSP provision is not included in the CMAS, or the products and/or services required do not qualify under the parameters of the NSP provision, the products and/or services must be procured separate from CMAS.

NOT SPECIFICALLY PRICED (NSP) ITEMS

CMAS contractors must be authorized providers of the hardware, software and/or services they offer under the Not Specifically Priced (NSP) Items provision.

Agency and CMAS contractor use of the NSP provision is subject to the following requirements:

1. Purchase orders containing only NSP items are prohibited.
2. A purchase order containing NSP items may be issued only if it results in the lowest overall alternative to the State.
3. NSP items shall be clearly identified in the order. Any product or service already specifically priced and included in the base contract may not be identified as an NSP item.
4. NSP Installation Services: The CMAS contractor is fully responsible for all installation services performed under the CMAS. Product installations must be performed by manufacturer authorized personnel and meet manufacturer documented specifications. The prime contractor, as well as any subcontractors, must hold any certifications and/or licenses required for the project. The total dollar value of all installation services included in the purchase order cannot exceed the dollar value of the products included in the purchase order, nor can they exceed the NSP Maximum Order Limitation.
5. Maximum Order Limitation: For orders \$250,000, or less, the total dollar value of all NSP items included in a purchase order shall not exceed \$5,000. For orders exceeding \$250,000, and at the option of the contractor, the total dollar value of all NSP items in a purchase order shall not exceed 5% of the total cost of the order, or \$25,000 whichever is lower.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
FSI – FORTNET SECURITY INC.
CMAS NO. 3-18-70-3039B**

6. An NSP item included in an order issued against a CMAS is subject to all of the terms and conditions set forth in the contract.
7. Trade-ins, upgrades, involving the swapping of boards, are permissible, where the contract makes specific provisions for this action. In those instances where it is permitted, the purchase order must include the replacement item and a notation that the purchase involves the swapping of a board.

The following NSP items ARE SPECIFICALLY EXCLUDED from any order issued under this CMAS:

1. Items not intended for use in directly supporting the priced items included in the same order. An NSP item must be subordinate to the specifically priced item that it is supporting. For example, a cable, which is not otherwise specifically priced in the base contract, is subordinate to a specifically priced printer or facsimile machine, and is eligible to be an NSP item subject to that cable meeting the remaining NSP requirements. However, a printer or facsimile machine, which is not otherwise specifically priced in the base contract, is not subordinate to a specifically priced cable, and is not eligible to be an NSP item.
2. Supply type items, except for the minimum amount necessary to provide initial support to the priced items included in the same order.
3. Items that do not meet the Productive Use Requirements for information technology products, per the SCM, Volume 3, Chapter 2, Section 2.B6.2 and SCM, Volume FI\$Cal, Chapter 2, Section 2.E3.2.
4. Any other item or class of items specifically excluded from the scope of this CMAS.
5. Public Works components NOT incidental to the total purchase order amount.
6. Products or services the CMAS contractor is NOT factory authorized or otherwise certified or trained to provide.
7. Follow-on consultant services that were previously recommended or suggested by the same CMAS contractor.

The CMAS contractor is required to reject purchase orders containing NSP items that do not conform to the above requirements. The CMAS contractor will promptly notify the agency issuing the non-conforming order of its non-acceptance and the reasons for its non-acceptance.

**STATE AND LOCAL GOVERNMENTS CAN USE
CMAS**

Ordering Instructions and Special Provisions

State and local government agency use of CMAS is optional. A local government is any city, county, city and county, district, or other local governmental body or corporation, including UC, CSU, K-12 schools and community colleges empowered to expend public funds. While the State makes this CMAS available, each local government agency should make its own determination whether the CMAS program is consistent with their procurement policies and regulations.

UPDATES AND/OR CHANGES

A CMAS amendment is not required for updates and/or changes once the update and/or change becomes effective for the federal GSA schedule, except as follows:

- A CMAS amendment is required when the CMAS is based on specific products and/or services from another contractor's multiple award contract and the contractor wants to add a new manufacturer's products and/or services.
- A CMAS amendment is required for new federal contract terms and conditions that constitute a material difference from existing contract terms and conditions. A material change has a potentially significant effect on the delivery, quantity or quality of items provided, the amount paid to the contractor or on the cost to the State.

A CMAS amendment is required to update and/or change terms and conditions and/or products and services based on a non-federal GSA multiple award contract.

**SELF-DELETING FEDERAL GSA TERMS AND
CONDITIONS**

Instructions, or terms and conditions that appear in the Special Items or other provisions of the federal GSA and apply to the purchase, license, or rental (as applicable) of products or services by the U.S. Government in the United States, and/or to any overseas location shall be self-deleting. (Example: "Examinations of Records" provision).

Federal regulations and standards, such as Federal Acquisition Regulation (FAR), Federal Information Resources Management Regulation (FIRMR), Federal Information Processing Standards (FIPS), General Services Administration Regulation (GSAR), or Federal Installment Payment Agreement (FIPA) shall be self-deleting. Federal blanket orders and small order procedures are not applicable.

ORDER OF PRECEDENCE

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
FSI – FORTNET SECURITY INC.
CMAS NO. 3-18-70-3039B**

The CMAS Terms and Conditions takes precedence if there is a conflict between the terms and conditions of the contractor's federal GSA, (or other multiple award contract), packaging, invoices, catalogs, brochures, technical data sheets or other documents (see CMAS Terms and Conditions, CONFLICT OF TERMS).

APPLICABLE CODES, POLICIES AND GUIDELINES

All California codes, policies, and guidelines are applicable. THE USE OF CMAS DOES NOT REDUCE OR RELIEVE STATE AGENCIES OF THEIR RESPONSIBILITY TO MEET STATEWIDE REQUIREMENTS REGARDING CONTRACTING OR THE PROCUREMENT OF GOODS OR SERVICES. Most procurement and contract codes, policies, and guidelines are incorporated into CMAS agreements. Nonetheless, there is no guarantee that every possible requirement that pertains to all the different and unique State processes has been included.

PAYMENTS AND INVOICES

1. Payment Terms

Payment terms for this CMAS are net 45 days.

Payment will be made in accordance with the provisions of the California Prompt Payment Act, Government Code (GC) § 927 et. seq. Unless expressly exempted by statute, the Act requires State agencies to pay properly submitted, undisputed invoices not more than 45 days after (i) the date of acceptance of goods or performance of services; or (ii) receipt of an undisputed invoice, whichever is later.

2. Payee Data Record (Std. 204)

State Agencies not transacting in FISCAL, must obtain a copy of the Payee Data Record (Std. 204) in order to process payments. State Ordering Agencies forward a copy of the Std. 204 to their accounting office(s). Without the Std. 204, payment may be unnecessarily delayed. State Agencies should contact the CMAS contractor for copies of the Payee Data Record.

3. DGS Administrative and Incentive Fees

Orders from State Agencies:

The Department of General Services (DGS) will bill each State agency directly an administrative fee for use of CMAS. The administrative fee should NOT be included in the order total, nor remitted before an invoice is received from DGS. This administrative fee is waived for CMAS purchase

orders issued to California certified small businesses.

See the current administrative fees in the DGS Price Book at: www.dgs.ca.gov/ofs/Pricebook.aspx.

Orders from Local Government Agencies:

CMAS contractors, who are not California certified small businesses, are required to remit to the DGS an incentive fee equal to 1% of the total of all local government agency orders (excluding sales tax and freight) placed against their CMAS. This incentive fee is in lieu of local government agencies being billed the above referenced DGS administrative fee.

This incentive fee is waived for CMAS purchase orders issued to California certified small businesses.

The check covering this fee shall be made payable to the Department of General Services, CMAS Unit, and mailed to the CMAS Unit along with the applicable Quarterly Report. See the provision in this CMAS entitled "Contractor Quarterly Report Process" for information on when and where to send these checks and reports.

4. Contractor Invoices

Unless otherwise stipulated, the CMAS contractor must send their invoices to the agency address set forth in the purchase order. Invoices shall be submitted in triplicate and shall include the following:

- CMAS number
- Agency purchase order number
- Agency Bill Code
- Line item number
- Unit price
- Extended line item price
- Invoice total

State sales tax and/or use tax shall be itemized separately and added to each invoice as applicable.

The company name on the CMAS, purchase order and invoice must match or the State Controller's Office will not approve payment.

5. Advance Payments

Advance payment is allowed for services only under limited, narrowly defined circumstances, e.g., between specific departments and certain types of non-profit organizations, or when paying another government agency (Government Code (GC) § 11256 – 11263 and 11019).

It is NOT acceptable to pay in advance, except software maintenance and license fees, which are considered a subscription and may be paid in

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
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advance if a provision addressing payment in advance is included in the purchase order.

Software warranty upgrades and extensions may also be paid for in advance, one time.

6. Credit Card

FSI – Fortnet Security Inc. does not accept the State of California credit card (CAL-Card).

7. Lease/Purchase Analysis

State agencies must complete a Lease/Purchase Analysis (LPA) to determine best value when contemplating a lease/rental, and retain a copy for future audit purposes (State Administrative Manual (SAM) § 3710).

For short-term rental equipment, the lease/purchase analysis must be approved by the Department of General Services, Office of legal Services.

The lease/purchase analysis for all other purchases must be approved by the Department of General Services, GS \$Mart State Financial Marketplace. Buyers may contact the GS \$Mart™ Administrator, Patrick Mullen by phone at (916) 375-4617 or via e-mail at patrick.mullen@dgs.ca.gov for further information.

8. Leasing

The State reserves the right to select the form of payment for all procurements, be it either an outright purchase with payment rendered directly by the State, or a financing/lease-purchase or operating lease via the State Financial Marketplace (GS \$Mart and/or Lease \$Mart). If payment is via the financial marketplace, the Supplier will invoice the State and the State will approve the invoice and the selected Lender/Lessor for all product listed on the State's procurement document will pay the supplier on behalf of the State.

Buyers may contact the GS \$Mart™ Administrator, Patrick Mullen by phone at (916) 375-4617 or via e-mail at patrick.mullen@dgs.ca.gov for further information.

9. Maintenance Tax

The Board of Equalization has ruled that in accordance with Section 1546 of the Sales and Use Tax Regulations of the Business Taxes Law Guide, whenever optional maintenance contracts include consumable supplies, such supplies are subject to sales tax.

Generally, the State has two options:

1. For agreements that provide for only maintenance services (i.e., the furnishing of labor and parts necessary to maintain equipment), the charges for the provision of maintenance services are not taxable.
2. For agreements that provide for both maintenance services and consumable supply items (i.e., toner, developer, and staples, for example), the provision of the consumable supplies is considered a taxable sale of tangible personal property. Therefore, State agencies awarding optional maintenance contracts are responsible for paying the applicable sales tax on the consumable supplies used during the performance period of the maintenance contract.

The Contractor will be required to itemize the consumables being taxed for State accounting purposes.

CONTRACTOR QUARTERLY REPORT PROCESS

CMAS contractors are required to submit a detailed CMAS Business Activity Report on a quarterly basis to the CMAS Unit. See Attachment B for a copy of this form and instructions.

This report shall be mailed to:

Department of General Services
Procurement Division – CMAS Unit
Attention: Quarterly Report Processing
PO Box 989052, MS #2-202
West Sacramento, CA 95798-9052

Reports that include checks for incentive fees must be mailed and shall not be e-mailed. All other reports may be e-mailed to the attention of Quarterly Report Processing as follows:

CMAS Unit E-Mail: cmas@dgs.ca.gov

For the full instructions on completing and submitting CMAS Quarterly Business Activity Reports, and a soft copy of a blank quarterly report form, go to www.dgs.ca.gov/pd/Programs/Leveraged/CMAS.aspx, and then select "For Suppliers/Contractors".

Important things to remember regarding CMAS Quarterly Business Activity Reports (referred to as "reports" below):

- A report is required for each CMAS, each quarter, even when no new purchase orders are received in the quarter.
- A separate report is required for each CMAS.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
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- **Each purchase order must be reported only once in the quarter identified by the purchase order date, regardless of when the services were performed, the products were delivered, the invoice was sent, or the payment was received.**
- Purchase orders from State and local government agencies must be separated on the report, as shown in the instructions.
- CMAS contractors must report the sales activity for all resellers listed on their CMAS.
- Any report that does not follow the required format or excludes required information will be deemed incomplete and returned to the CMAS contractor for corrections.
- Taxes and freight must not be included in the report.
- CMAS contractors who are not California certified small businesses must attach to their quarterly report a check covering the required incentive fee for all CMAS sales to local government agencies (see more information below).
- New CMAS agreements, renewals, extensions, and modifications will be approved only if the CMAS contractor has submitted all required quarterly reports and incentive fees.

CMAS Quarterly Business Activity Reports are due in the CMAS Unit within two weeks after the end of each quarter as shown below:

Quarter 1	Jan 1 to Mar 31	Due Apr 15
Quarter 2	Apr 1 to Jun 30	Due Jul 15
Quarter 3	Jul 1 to Sep 30	Due Oct 15
Quarter 4	Oct 1 to Dec 31	Due Jan 15

CONTRACTOR QUARTERLY INCENTIVE FEES

CMAS contractors who are not California certified small businesses must remit to DGS an incentive fee equal to 1% of the total of all local government agency orders (excluding sales tax and freight) placed against their CMAS agreement(s). This incentive fee is in lieu of local government agencies being billed the above referenced DGS administrative fee.

CMAS contractors cannot charge local government agencies an additional 1% charge on a separate line item to cover the incentive fee. The CMAS contractor must include the 1% incentive fee in the price of the products or services offered, and the line item prices must not exceed the applicable base contract prices.

A local government agency is any city, county, district, or other local governmental body, including the California State University (CSU) and University of California (UC) systems, K-12 public schools and community colleges empowered to expend public funds.

This incentive fee is waived for CMAS purchase orders issued to California certified small businesses.

The check covering this fee shall be made payable to the Department of General Services, CMAS Unit, and Ordering Instructions and Special Provisions

mailed to the CMAS Unit along with the applicable Quarterly Report. See the provision in this CMAS entitled "Contractor Quarterly Report Process" for information on when and where to send these checks and reports.

OBTAINING COPY OF ORIGINAL CMAS AND SUPPLEMENTS

A copy of a CMAS and supplements, if any, can be obtained at caleprocure.ca.gov. A complete CMAS consists of the following:

- CMAS cover pages (which includes the signature page, ordering instructions and special provisions, and any attachments or exhibits as prepared by the CMAS Unit)
- CMAS Terms and Conditions.
- Federal GSA (or Non-GSA) terms and conditions
- Product/service listing and prices
- Supplements, if applicable.

It is important for the agency to confirm that the required products, services, and prices are included in the CMAS and are at or below base contract rates. To streamline substantiation that the needed items are in the base contract, the agencies should ask the CMAS contractor to identify the specific pages from the base contract that include the required products, services, and prices. Agencies should save these pages for their file documentation.

CONTRACTORS ACTING AS FISCAL AGENTS ARE PROHIBITED

When a subcontractor ultimately provides all of the products or performs all of the services that a CMAS contractor has agreed to provide, and the prime contractor only handles the invoicing of expenditures, then the prime contractor's role becomes that of a fiscal agent because it is merely administrative in nature, and does not provide a Commercially Useful Function (CUF). It is unacceptable to use fiscal agents in this manner because the agency is paying unnecessary administrative costs.

AGENCY RESPONSIBILITY

Each agency is responsible for its own contracting program and purchasing decisions, including use of the CMAS program and associated outcomes.

This responsibility includes, but is not necessarily limited to, ensuring the necessity of the services, securing appropriate funding, complying with laws and policies, preparing the purchase order in a manner that safeguards the State's interests, obtaining required approvals, and documenting compliance with

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
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CMAS NO. 3-18-70-3039B**

Government Code (GC) § 19130.b (3) for outsourcing services.

It is the responsibility of each agency to consult as applicable with their legal staff and contracting offices for advice depending upon the scope or complexity of the purchase order.

If you do not have legal services available to you within your agency, the DGS Office of Legal Services is available to provide services on a contractual basis.

CONFLICT OF INTEREST

Agencies must evaluate the proposed purchase order to determine if there are any potential conflict of interest issues. See the CMAS Terms and Conditions, Conflict of Interest, for more information.

FEDERAL DEBARMENT

When federal funds are being expended, the agency is required to obtain (retain in file) a signed "Federal Debarment" certification from the CMAS contractor before the purchase order is issued.

This certification is required by the regulations implementing Executive Order 12549, Debarment and Suspension, 29 CFR Part 98, Section 98.510, Participants; responsibilities. The regulations were published as Part VII of the May 26, 1988 Federal Register (pages 19160-19211).

LIQUIDATED DAMAGES FOR LATE DELIVERY

The value of the liquidated damages cannot be a penalty, must be mutually agreed upon by agency and contractor and included in the purchase order to be applicable.

ACCEPTANCE TESTING CRITERIA

If the agency wants to include acceptance testing for all newly installed technology systems, and individual equipment, and machines which are added or field modified (modification of a machine from one model to another) after a successful performance period, the test criteria must be included in the purchase order to be applicable.

AMERICANS WITH DISABILITY ACT (ADA)

Section 504 of the Rehabilitation Act of 1973 as amended; Title VI and VII of the Civil Rights Act of 1964 as amended; Americans with Disabilities Act, 42 USC 12101; California Code of Regulations, Title 2, Title 22; California Government Code, Sections 11135, et seq.; and other federal and State laws, and Executive Orders prohibit discrimination. All programs, activities, employment opportunities, and services must be made available to all persons, including persons with disabilities. See Attachment A for Procurement Division's ADA Compliance Policy of Nondiscrimination on the Basis of Disability.

Individual government agencies are responsible for self-compliance with ADA regulations.

Contractor sponsored events must provide reasonable accommodations for persons with disabilities.

DGS PROCUREMENT DIVISION CONTACT AND PHONE NUMBER

Department of General Services
Procurement Division, CMAS Unit
707 Third Street, 2nd Floor, MS 2-202
West Sacramento, CA 95605-2811

Phone # (916) 375-4365

ATTACHMENT A

ADA NOTICE

Procurement Division (State Department of General Services)
AMERICANS WITH DISABILITIES ACT (ADA) COMPLIANCE
POLICY OF NONDISCRIMINATION ON THE BASIS OF DISABILITY

To meet and carry out compliance with the nondiscrimination requirements of the Americans With Disabilities Act (ADA), it is the policy of the Procurement Division (within the State Department of General Services) to make every effort to ensure that its programs, activities, and services are available to all persons, including persons with disabilities.

For persons with a disability needing a reasonable accommodation to participate in the Procurement process, or for persons having questions regarding reasonable accommodations for the Procurement process, please contact the Procurement Division at (916) 375-4400 (main office); the Procurement Division TTY/TDD (telephone device for the deaf) or California Relay Service numbers which are listed below. You may also contact directly the Procurement Division contact person who is handling this procurement.

IMPORTANT: TO ENSURE THAT WE CAN MEET YOUR NEED, IT IS BEST THAT WE RECEIVE YOUR REQUEST AT LEAST 10 WORKING DAYS BEFORE THE SCHEDULED EVENT (i.e., MEETING, CONFERENCE, WORKSHOP, etc.) OR DEADLINE DUE-DATE FOR PROCUREMENT DOCUMENTS.

The Procurement Division TTY telephone numbers are:

Sacramento Office: (916) 376-1891
Fullerton Office: (714) 773-2093

The California Relay Service Telephone Numbers are:

Voice 1-800-735-2922
TTY: 1-800-735-2929

ATTACHMENT B CMAS QUARTERLY BUSINESS ACTIVITY REPORT

Company Name: _____ Reporting Calendar Year: _____ Revision
 CMAS Number: _____ Reporting Quarter: Q1 (Jan-Mar)
 For Questions Regarding This Report Contact: Q2 (Apr-Jun)
 Name: _____ Q3 (Jul-Sep)
 Phone Number: _____ Q4 (Oct-Dec)
 E-mail: _____

Check Here if No New Orders for This Quarter

STATE AGENCY PURCHASES						
State Agency Name	Purchase Order Number	Purchase Order Date	Total Dollars Per Purchase Order	Agency Contact	Agency Address	Phone Number

Total State Agency Dollars Reported for Quarter: \$ _____

LOCAL GOVERNMENT AGENCY PURCHASES						
Local Government Agency Name	Purchase Order Number	Purchase Order Date	Total Dollars Per Purchase Order	Agency Contact	Agency Address	Phone Number

Total Local Government Agency Dollars for Quarter: \$ _____ 1% Remitted to DGS (does not apply to CA certified S/BS): \$ _____

Total of State and Local Government Agency Dollars Reported for this Quarter: \$ _____

Instructions for completing the CMAS Quarterly Business Activity Report

1. Complete the top of the form with the appropriate information for your company.
2. **Agency Name** - Identify the State agency or Local Government agency that issued the order.
3. **Purchase Order Number** - Identify the purchase order number (and amendment number if applicable) on the order form. This is not your invoice number. This is the number the State agency or Local Government agency assigns to the order.
4. **Purchase Order Date** - Identify the date the purchase order was issued, as shown on the order. This is not the date you received, accepted, or invoiced the order.
5. **Total Dollars Per PO** - Identify the total dollars of the order excluding tax and freight. Tax must NOT be included in the quarterly report, even if the agency includes tax on the purchase order. The total dollars per order should indicate the entire purchase order amount (less tax and freight) regardless of when you invoice order, perform services, deliver product, or receive payment.
6. **Agency Contact** - Identify the ordering agency's contact person on the purchase order.
7. **Agency Address** - Identify the ordering agency's address on the purchase order.
8. **Phone Number** - Identify the phone number for the ordering agency's contact person.
9. **Total State Sales & Total Local Sales** - Separately identify the total State dollars and/or Local Government agency dollars (pre-tax) for all orders placed in quarter.
10. **1% Remitted to DGS** - Identify 1% of the total Local Government agency dollars reported for the quarter. This is the amount to be remitted to DGS by contractors who are not California certified small businesses.
11. **Grand Total** - Identify the total of all State and Local Government agency dollars reported for the quarter.

Notes:

- A report is required for each CMAS, each quarter, even if there are no new orders for the quarter.
- Quarterly reports are due two weeks after the end of the quarter.

DISCUSSION/ACTION ITEM

DATE: January 22, 2019

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Robert R. Coghlan, Ph.D, Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Director, Purchasing, Warehouse and Transportation

SUBJECT: **ADOPT RESOLUTION #18/19-13 FOR THE ADOPTION OF A PREQUALIFICATION QUESTIONNAIRE AND UNIFORM SYSTEM OF RATING PURSUANT TO PUBLIC CONTRACT CODE SECTION 20111.6**

Background: Public Contract Code section 20111.6 requires the governing board of a school district to prequalify prime bidders and specific electrical, mechanical, and plumbing subcontractors for construction contracts (projects) awarded on or after January 1, 2014, if (1) the contract involves a projected expenditure of \$1,000,000 or more, and (2) the project is funded, in whole or in part, with State bond funds. Mandatory contractor prequalification must include the submission of a standardized prequalification questionnaire and financial statement verified under oath, and a system for rating the bidders on the basis of the questionnaire and financial statement, which include issues covered by the model guidelines developed by the Department of Industrial Relations (DIR).

Rationale: Prequalification is a process for determining in advance whether a contractor is qualified to submit a bid for projects that require prequalification pursuant to Public Contract Code section 20111.6. A prequalification procedure will assist the District in its attempt to meet the following objectives:

- Limit bidding to qualified bidders.
- Evaluation of contractor financial competence and public works experience.

Funding: Not applicable.

Recommendation: Adopt Resolution #18/19-13 for the adoption of a prequalification questionnaire and uniform system of rating pursuant to Public Contract Code section 20111.6.

RC:MM:gs
Attachment

FULLERTON SCHOOL DISTRICT

ADOPT RESOLUTION #18/19-13

**APPROVE PREQUALIFICATION OF DOCUMENTS PURSUANT TO
PUBLIC CONTRACT CODE SECTION 20111.6**

WHEREAS, for construction contracts awarded on or after January 1, 2014, Public Contract Code section 20111.6 requires the governing board of a school district with an average daily attendance over two thousand five hundred (2,500) to prequalify bidders for public works projects using any funds received pursuant to the Leroy F. Greene School Facilities Act of 1998 (Education Code section 17070.10 *et seq.*) or any funds from any future State school bond for a public project with a projected expenditure of one million dollars (\$1,000,000) or more; and

WHEREAS, for purposes of Public Contract Code section 20111.6 and public projects that fall within its purview, bidders shall include the general contractor and, if utilized, all electrical, mechanical, and plumbing subcontractors (licensed pursuant to section 7058 of the Business and Professions Code, specifically contractors holding C-4, C-7, C-10, C-16, C-20, C-34, C-36, C-38, C-42, C-43, and C-46 licenses); and

WHEREAS, the standardized questionnaire and financial statement in a form specified by the school district (Questionnaire”) is required to include a complete statement of the prospective bidder’s financial ability and experience in performing public works; and

WHEREAS, the Questionnaire and financial statement must be verified under oath by the bidder in the manner in which civil pleadings and civil actions are verified; and

WHEREAS, the Questionnaire is not a public record and is not to be opened to public inspection; and

WHEREAS, each Questionnaire submitted by a prospective bidder will be scored in accordance with an established point system; and

WHEREAS, Public Contract Code sections 20111.6 requires any school district requiring prospective bidders to complete and submit a Questionnaire to adopt and apply a uniform system of rating bidders on the basis of the completed Questionnaire in order to determine if bidder will be deemed qualified to bid (Uniform System”); and

WHEREAS, a school district may not accept a proposal from any potential bidder who is required to submit a Questionnaire in accordance with Public Contract Code section 20111.6, but has not done so at least ten (10) business days prior to the date fixed upon the public opening of sealed bids, or has not been prequalified by the school district in accordance with Public Contract Code section 20111.6(f) at least five (5) business days prior to the opening of sealed bids; and

WHEREAS, Notwithstanding the foregoing recital, pursuant to Public Contract Code section 20111.6, a school district may establish a process for prequalifying prospective bidders and may authorize their prequalification to be considered valid for up to one (1) calendar year following the date of initial prequalification.

NOW, THEREFORE, THE BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT HEREBY FINDS, DETERMINES, DECLARES, AND RESOLVES AS FOLLOWS:

Section 1. In accordance with Public Contract Code 20111.6, the Governing Board (Board of Trustees) establishes a prequalification program for construction contracts awarded on or after January 1, 2014, that receive funding pursuant to the Leroy F. Greene School Facilities Act of 1998 (Education Code section 17070.10 *et seq.*) or any funds from any future State school bond and involves a projected expenditure of one million dollars (\$1,000,000) or more, ("Prequalification Program").

Section 2. The Prequalification Program shall utilize the Questionnaire attached hereto as Exhibit A and incorporated herein.

Section 3. In accordance with Public Contract Code section 20111.6, the District adopts the Uniform System of allocating points set forth in the document attached hereto as Exhibit " with respect to the District's review of any submitted Questionnaires. Any potential bidder who submits a Questionnaire that does not meet the above-referenced criteria set forth in this section shall be considered not qualified and rejected.

Section 4. The Questionnaire shall be completed by any potential bidder in conformance with Public Contract Code section 20111.6.

Section 5. With respect to construction contracts awarded on or after January 1, 2014, that receive funding pursuant to the Leroy F. Greene School Facilities Act of 1998 (Education Code Section 17070.10 *et seq.*) or any funds from any future State school bond and involves a projected expenditure of one million dollars (\$1,000,000) or more, each prospective bidder must be prequalified in conformance with the Prequalification Program prior to submitting a bid.

Section 6. In submitting any bids for construction contracts awarded on or after January 1, 2014, that receive funding pursuant to the Leroy F. Greene School Facilities Act of 1998 (Education Code section 17070.10 *et seq.*) or any funds from any future State school bond and involves a projected expenditure of one million dollars (\$1,000,000) or more, and any future projects that require prequalification of contractors, the District will furnish each prospective bidder a standardized proposal form that when completed and executed, will constitute such potential bidder's bid (Proposal).

Section 7. A Proposal shall not be accepted from any person or other entity for any construction contracts awarded on or after January 1, 2014, that receive funding pursuant to the Leroy F. Greene School Facilities Act of 1998 (Education Code section 17070.10 *et seq.*) or any funds from any future State school bond and involves a projected expenditure of one million dollars (\$1,000,000) or more who: (1) has not submitted a Questionnaire at least ten (10) business days prior to the date fixed for the public opening of the seal bids for such construction contract in accordance with Public Contract Code section 20111.6(f), or (2) who has not been prequalified for at least five (5) business days prior to the public opening of seal bids for such contract, in accordance with Pubic Contract Code section 20111.6(f).

Section 8. Once prequalified pursuant to this section, such prequalification shall be valid for up to one (1) calendar year following the date of initial prequalification.

Section 9. The Board of Trustees hereby delegates to the District's Superintendent or his designated delegate the authority to determine whether a potential bidder shall be considered prequalified, the authority to hear and oversee prequalification determination appeals, the authority to make revisions to the Questionnaire and Uniform System of allocating points, and the authority to determine which specific projects are subject to prequalification as set forth herein.

PASSED AND ADOPTED as of January 22, 2019, by the following vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAINED: _____

The President of the Fullerton School District's Board of Trustees does hereby certify that the foregoing is a full, true, and correct copy of the Resolution passed and adopted by the Board of Trustees at a regularly scheduled and conducted meeting held on this date, which Resolution shall be kept on file in the office of the Board of Trustees.

President of the Board of Trustees
Fullerton School District

The Clerk of the Fullerton School District's Board of Trustees does hereby certify that the foregoing Resolution was introduced and adopted by the Board of Trustees at a regularly scheduled meeting thereof held on this date, by the foregoing vote.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the Fullerton School District on this date.

Clerk of the Board of Trustees
Fullerton School District

EXHIBIT A

MODEL PRE-QUALIFICATION QUESTIONNAIRE

CONTACT INFORMATION

Firm Name: _____ Check One: Corporation
(as it appears on license) Partnership
 Sole Prop.

Contact Person: _____

Address: _____

Phone: _____ Fax: _____

If firm is a sole proprietor or partnership:

Owner(s) of Company _____

Contractor's License Number(s):

PART I. ESSENTIAL REQUIREMENTS FOR QUALIFICATION

Contractor will be immediately disqualified if the answer to any of questions 1 through 5 is “no.”¹

Contractor will be immediately disqualified if the answer to any of questions 6, 7, 8 or 9 is “yes.”² If the answer to question 8 is “yes,” and if debarment would be the sole reason for denial of pre-qualification, any pre-qualification issued will exclude the debarment period.

1. Contractor possesses a valid and current California Contractor’s license for the project or projects for which it intends to submit a bid.
 Yes No
2. Contractor has a liability insurance policy with a policy limit of at least \$1,000,000 per occurrence and \$2,000,000 aggregate.
 Yes No
3. Contractor has current workers’ compensation insurance policy as required by the Labor Code or is legally self-insured pursuant to Labor Code section 3700 et. seq.
 Yes No Contractor is exempt from this requirement, because it has no employees
4. Have you attached your two (2) latest copies of reviewed or audited financial statements with accompanying notes and supplemental information?³
 Yes No

NOTE: A financial statement that is not either reviewed or audited is not acceptable. A letter verifying availability of a line of credit may also be attached; however, it will be considered as supplemental information only, and is not a substitute for the required financial statement.

5. Have you attached a notarized statement from an admitted surety insurer (approved by the California Department of Insurance) and authorized to issue bonds in the State of California, which states: (a) that your current bonding capacity is sufficient for the project for which

¹ A “no” answer to Question 4 will not be disqualifying if the contractor is exempt from complying with Question 4, for reasons explained in footnote 7.

² A contractor disqualified solely because of a “Yes” answer given to question 6, 7, or 9 may appeal the disqualification and provide an explanation of the relevant circumstances during the appeal procedure.

³ Public Contract Code section 20101(e) exempts from this requirement a contractor who has qualified as a small business pursuant to Government Code section 14837(d)(1), if the bid is “no more than 25 per cent of the qualifying amount provided in section 14837(d)(1).” As of January 1, 2001, the qualifying amount is \$10 million, and 25 per cent of that amount, therefore, is \$2.5 million.

you seek pre-qualification if you are seeking pre-qualification for a single project; or (if you are seeking pre-qualification valid for a year) (b) your current available bonding capacity?⁴

Yes No

NOTE: Notarized statement must be from the surety company, not an agent or broker.

6. Has your contractor's license been revoked at any time in the last five years?

Yes No

7. Has a surety firm completed a contract on your behalf, or paid for completion because your firm was default terminated by the project owner within the last five (5) years?

Yes No

8. At the time of submitting this pre-qualification form, is your firm ineligible to bid on or be awarded a public works contract, or perform as a subcontractor on a public works contract, pursuant to either Labor Code section 1777.1 or Labor Code section 1777.7?

Yes No

If the answer is "Yes," state the beginning and ending dates of the period of debarment:

9. At any time during the last five years, has your firm, or any of its owners or officers been convicted of a crime involving the awarding of a contract of a government construction project, or the bidding or performance of a government contract?

Yes No

⁴ An additional notarized statement from the surety may be requested by *Public Entity* at the time of submission of a bid, if this pre-qualification package is submitted more than 60 days prior to submission of the bid.

PART II. ORGANIZATION, HISTORY, ORGANIZATIONAL PERFORMANCE, COMPLIANCE WITH CIVIL AND CRIMINAL LAWS

A. Current Organization and Structure of the Business

For Firms That Are Corporations:

- 1a. Date incorporated : _____
- 1b. Under the laws of what state: _____
- 1c. Provide all the following information for each person who is either (a) an officer of the corporation (president, vice president, secretary, treasurer), or (b) the owner of at least ten per cent of the corporation's stock.

Name	Position	Years with Co.	% Ownership	Social Security #

- 1d. Identify every construction firm that any person listed above has been associated with (as owner, general partner, limited partner or officer) at any time during the last five years.
NOTE: For this question, "owner" and "partner" refer to ownership of ten per cent or more of the business, or 10 per cent or more of its stock, if the business is a corporation.

Person's Name	Construction Firm	Dates of Person's Participation with Firm

For Firms That Are Partnerships:

- 1a. Date of formation: _____
- 1b. Under the laws of what state: _____
- 1c. Provide all the following information for each partner who owns 10 per cent or more of the firm.

Name	Position	Years with Co.	% Ownership	Social Security #

- 1d. Identify every construction company that any partner has been associated with (as owner, general partner, limited partner or officer) at any time during the last five years.
NOTE: For this question, “owner” and “partner” refer to ownership of ten per cent or more of the business, or ten per cent or more of its stock, if the business is a corporation.

Person’s Name	Construction Company	Dates of Person’s Participation with Company

For Firms That Are Sole Proprietorships:

- 1a. Date of commencement of business. _____
 1b. Social security number of company owner. _____
 1c. Identify every construction firm that the business owner has been associated with (as owner, general partner, limited partner or officer) at any time during the last five years.
NOTE: For this question, “owner” and “partner” refer to ownership of ten per cent or more of the business, or ten per cent or more of its stock, if the business is a corporation.

Person’s Name	Construction Company	Dates of Person’s Participation with Company

For Firms That Intend to Make a Bid as Part of a Joint Venture:

- 1a. Date of commencement of joint venture. _____
 1b. Provide all of the following information for each firm that is a member of the joint venture that expects to bid on one or more projects:

Name of firm	% Ownership of Joint Venture

B. History of the Business and Organizational Performance

2. Has there been any change in ownership of the firm at any time during the last three years?
NOTE: A corporation whose shares are publicly traded is not required to answer this question.

Yes No

If "yes," explain on a separate signed page.

3. Is the firm a subsidiary, parent, holding company or affiliate of another construction firm?
NOTE: Include information about other firms if one firm owns 50 per cent or more of another, or if an owner, partner, or officer of your firm holds a similar position in another firm.

Yes No

If "yes," explain on a separate signed page.

4. Are any corporate officers, partners or owners connected to any other construction firms.
NOTE: Include information about other firms if an owner, partner, or officer of your firm holds a similar position in another firm.

Yes No

If "yes," explain on a separate signed page.

5. State your firm's gross revenues for each of the last three years:

6. How many years has your organization been in business in California as a contractor under your present business name and license number? _____ years

7. Is your firm currently the debtor in a bankruptcy case?

Yes No

If "yes," please attach a copy of the bankruptcy petition, showing the case number, and the date on which the petition was filed.

8. Was your firm in bankruptcy at any time during the last five years? (This question refers only to a bankruptcy action that was not described in answer to question 7, above)

Yes No

If "yes," please attach a copy of the bankruptcy petition, showing the case number and the date on which the petition was filed, and a copy of the Bankruptcy Court's discharge order, or of any other document that ended the case, if no discharge order was issued.

Licenses

9. List all California construction license numbers, classifications and expiration dates of the California contractor licenses held by your firm:

10. If any of your firm's license(s) are held in the name of a corporation or partnership, list below the names of the qualifying individual(s) listed on the CSLB records who meet(s) the experience and examination requirements for each license.
-
-

11. Has your firm changed names or license number in the past five years?

Yes No

If "yes," explain on a separate signed page, including the reason for the change.

12. Has any owner, partner or (for corporations:) officer of your firm operated a construction firm under any other name in the last five years?

Yes No

If "yes," explain on a separate signed page, including the reason for the change.

13. Has any CSLB license held by your firm or its Responsible Managing Employee (RME) or Responsible Managing Officer (RMO) been suspended within the last five years?

Yes No

If "yes," please explain on a separate signed sheet.

Disputes

14. At any time in the last five years has your firm been assessed and paid liquidated damages after completion of a project under a construction contract with either a public or private owner?

Yes No

If yes, explain on a separate signed page, identifying all such projects by owner, owner's address, the date of completion of the project, amount of liquidated damages assessed and all other information necessary to fully explain the assessment of liquidated damages.

15. In the last five years has your firm, or any firm with which any of your company's owners, officers or partners was associated, been debarred, disqualified, removed or otherwise prevented from bidding on, or completing, any government agency or public works project for any reason?

NOTE: "Associated with" refers to another construction firm in which an owner, partner or officer of your firm held a similar position, and which is listed in response to question 1c or 1d on this form.

Yes No

If "yes," explain on a separate signed page. State whether the firm involved was the firm applying for pre-qualification here or another firm. Identify by name of the company, the name of the person within your firm who was associated with that company, the year of the event, the owner of the project, the project and the basis for the action.

16. In the last five years has your firm been denied an award of a public works contract based on a finding by a public agency that your company was not a responsible bidder?

Yes No

If "yes," explain on a separate signed page. Identify the year of the event, the owner, the project and the basis for the finding by the public agency.

* * * * *

NOTE: The following two questions refer only to disputes between your firm and the owner of a project. You need not include information about disputes between your firm and a supplier, another contractor, or subcontractor. You need not include information about "pass-through" disputes in which the actual dispute is between a sub-contractor and a project owner. Also, you may omit reference to all disputes about amounts of less than \$50,000.

17. In the past five years has any claim **against** your firm concerning your firm's work on a construction project been **filed in court or arbitration?**

Yes No

If "yes," on separate signed sheets of paper identify the claim(s) by providing the project name, date of the claim, name of the claimant, a brief description of the nature of the claim, the court in which the case was filed and a brief description of the status of the claim (pending or, if resolved, a brief description of the resolution).

18. In the past five years has your firm made any claim against a project owner concerning work on a project or payment for a contract and **filed that claim in court or arbitration?**

Yes No

If "yes," on separate signed sheets of paper identify the claim by providing the project name, date of the claim, name of the entity (or entities) against whom the claim was filed, a brief description of the nature of the claim, the court in which the case was filed and a brief description of the status of the claim (pending, or if resolved, a brief description of the resolution).

* * * * *

19. At any time during the past five years, has any surety company made any payments on your firm's behalf as a result of a default, to satisfy any claims made against a performance or payment bond issued on your firm's behalf, in connection with a construction project, either public or private?

Yes No

If "yes," explain on a separate signed page the amount of each such claim, the name and telephone number of the claimant, the date of the claim, the grounds for the claim, the present status of the claim, the date of resolution of such claim if resolved, the method by which such was resolved if resolved, the nature of the resolution and the amount, if any, at which the claim was resolved.

20. In the last five years has any insurance carrier, for any form of insurance, refused to renew the insurance policy for your firm?

Yes No

If "yes," explain on a separate signed page. Name the insurance carrier, the form of insurance and the year of the refusal.

Criminal Matters and Related Civil Suits

21. Has your firm or any of its owners, officers or partners ever been found liable in a civil suit or found guilty in a criminal action for making any false claim or material misrepresentation to any public agency or entity?

Yes No

If "yes," explain on a separate signed page, including identifying who was involved, the name of the public agency, the date of the investigation and the grounds for the finding.

22. Has your firm or any of its owners, officers or partners ever been convicted of a crime involving any federal, state, or local law related to construction?

Yes No

If "yes," explain on a separate signed page, including identifying who was involved, the name of the public agency, the date of the conviction and the grounds for the conviction.

23. Has your firm or any of its owners, officers or partners ever been convicted of a federal or state crime of fraud, theft, or any other act of dishonesty?

Yes No

If "yes," identify on a separate signed page the person or persons convicted, the court (the county if a state court, the district or location of the federal court), the year and the criminal conduct.

Bonding

24. Bonding capacity: Provide documentation from your surety identifying the following:

Name of bonding company/surety: _____

Name of surety agent, address and telephone number:

25. If your firm was required to pay a premium of more than one per cent for a performance and payment bond on any project(s) on which your firm worked at any time during the last three years, state the percentage that your firm was required to pay. You may provide an explanation for a percentage rate higher than one per cent, if you wish to do so.

26. List all other sureties (name and full address) that have written bonds for your firm during the last five years, including the dates during which each wrote the bonds:

27. During the last five years, has your firm ever been denied bond coverage by a surety company, or has there ever been a period of time when your firm had no surety bond in place during a public construction project when one was required?

Yes No

If yes, provide details on a separate signed sheet indicating the date when your firm was denied coverage and the name of the company or companies which denied coverage; and the period during which you had no surety bond in place.

C. Compliance with Occupational Safety and Health Laws and with Other Labor Legislation Safety

28. Has CAL OSHA cited and assessed penalties against your firm for any “serious,” “willful” or “repeat” violations of its safety or health regulations in the past five years?

NOTE: If you have filed an appeal of a citation, and the Occupational Safety and Health Appeals Board has not yet ruled on your appeal, you need not include information about it.

Yes No

If “yes,” attached a separate signed page describing the citations, including information about the dates of the citations, the nature of the violation, the project on which the citation(s) was or were issued, the amount of penalty paid, if any. If the citation was appealed to the Occupational Safety and Health Appeals Board and a decision has been issued, state the case number and the date of the decision.

29. Has the federal Occupational Safety and Health Administration cited and assessed penalties against your firm in the past five years?

NOTE: If you have filed an appeal of a citation and the Appeals Board has not yet ruled on your appeal, or if there is a court appeal pending, you need not include information about the citation.

Yes No

If “yes,” attach a separate signed page describing each citation.

30. Has the EPA or any Air Quality Management District or any Regional Water Quality Control Board cited and assessed penalties against either your firm or the owner of a project on which your firm was the contractor, in the past five years?

NOTE: If you have filed an appeal of a citation and the Appeals Board has not yet ruled on your appeal, or if there is a court appeal pending, you need not include information about the citation.

Yes No

If "yes," attach a separate signed page describing each citation.

31. How often do you require documented safety meetings to be held for construction employees and field supervisors during the course of a project?

32. List your firm's Experience Modification Rate (EMR) (California workers' compensation insurance) for each of the past three premium years:
NOTE: An Experience Modification Rate is issued to your firm annually by your workers' compensation insurance carrier.

Current year: _____

Previous year: _____

Year prior to previous year: _____

If your EMR for any of these three years is or was 1.00 or higher you may, if you wish, attach a letter of explanation.

33. Within the last five years has there ever been a period when your firm had employees but was without workers' compensation insurance or state-approved self-insurance?

Yes No

If "yes," please explain the reason for the absence of workers' compensation insurance on a separate signed page. If "No," please provide a statement by your current workers' compensation insurance carrier that verifies periods of workers' compensation insurance coverage for the last five years. (If your firm has been in the construction business for less than five years, provide a statement by your workers' compensation insurance carrier verifying continuous workers' compensation insurance coverage for the period that your firm has been in the construction business.)

Prevailing Wage and Apprenticeship Compliance Record

34. Has there been more than one occasion during the last five years in which your firm was required to pay either back wages or penalties for your own firm's failure to comply with the **state's** prevailing wage laws?

NOTE: This question refers only to your own firm's violation of prevailing wage laws, not to violations of the prevailing wage laws by a subcontractor.

Yes No

If "yes," attach a separate signed page or pages, describing the nature of each violation, identifying the name of the project, the date of its completion, the public agency for which it was constructed; the number of employees who were initially underpaid and the amount of back wages and penalties that you were required to pay.

35. During the last five years, has there been more than one occasion in which your own firm has been penalized or required to pay back wages for failure to comply with the **federal** Davis-Bacon prevailing wage requirements?

Yes No

If "yes," attach a separate signed page or pages describing the nature of the violation, identifying the name of the project, the date of its completion, the public agency for which it was constructed; the number of employees who were initially underpaid, the amount of back wages you were required to pay along with the amount of any penalty paid.

36. Provide the **name, address and telephone number** of the apprenticeship program (approved by the California Apprenticeship Council) from whom you intend to request the dispatch of apprentices to your company for use on any public work project for which you are awarded a contract by *[Public Entity]*.

37. If your firm operates its own State-approved apprenticeship program:

- (a) Identify the craft or crafts in which your firm provided apprenticeship training in the past year.
- (b) State the year in which each such apprenticeship program was approved, and attach evidence of the most recent California Apprenticeship Council approval(s) of your apprenticeship program(s).
- (c) State the number of individuals who were employed by your firm as apprentices at any time during the past three years in each apprenticeship and the number of persons who, during the past three years, completed apprenticeships in each craft while employed by your firm.

38. At any time during the last five years, has your firm been found to have violated any provision of California apprenticeship laws or regulations, or the laws pertaining to use of apprentices on public works?

NOTE: You may omit reference to any incident that occurred prior to January 1, 1998, if the violation was by a subcontractor and your firm, as general contractor on a project, had no knowledge of the subcontractor's violation at the time they occurred.

Yes No

If "yes," provide the date(s) of such findings, and attach copies of the Department's final decision(s).

EXHIBIT B

**A LIST OF THE SCORABLE
QUESTIONS AND THE SCORING
INSTRUCTIONS**

A LIST OF THE SCORABLE QUESTIONS AND THE SCORING INSTRUCTIONS

The scorable questions arise in three different areas:

- (I) History of the business and organizational performance;
- (II) Compliance with occupational safety and health laws, workers' compensation and other labor legislation; and
- (III) Completion of recent projects and quality of performance.

The interview questions (interviews by the public agency of project managers on projects completed recently by the contractor) are included in group III. In a pre-qualification procedure for a single project, this last category would also include a scoring of the number of recently completed projects that are similar to the project on which pre-qualification is at issue. However, scoring linked to the similarity of past projects would **probably not be possible or useful** if the public agency as part of a procedure to pre-qualify contractors for an extended period.

Note: Not all questions in the questionnaire are scorable; some questions simply ask for information about the contractor firm's structure, officers and history. This document includes only those questions that are "scorable." The question numbers in this document are the numbers used in the questionnaire. Thus, the questions included here begin with question number 6, and there are a few breaks in the numerical sequence.

The Scores Needed for Prequalification

To prequalify, a contractor would be required to have a passing grade within each of the three large categories referred to above.

For Section I, "History of the business and organizational performance," DIR recommends use of a passing score of **57** on this portion of the questionnaire (of a maximum score of 76 on this portion of the questionnaire).

For Section II, Compliance with occupational safety and health laws, workers' compensation and other labor legislation DIR recommends use of a passing score of **38** on this portion of the questionnaire (of a maximum score of 53 points on this portion of the questionnaire).

Section III, Completion of recent projects and quality of performance, includes a series of interview questions, and may also include questions about recently completed (public or private) construction projects. For the interview questions, DIR recommends that a public agency interview project managers for the owners of two completed projects. DIR recommends a scoring system that would allow a maximum score of 120 points for each interview. For these questions, DIR recommends qualification for a contractor whose score on each of two interviews is 72 points or more; a denial of pre-qualification

for a contractor whose score on either interview is less than 55 points; and an additional interview with another reference if the score resulting from one interview is between 55 points and 72 points.

DIR makes no recommendation about how to score a contractor's answers about recently completed past projects. Because of the wide range of projects that a public agency may be planning, and the similarly wide range in the skills, abilities, and experience that a public agency will consider most important for a pending project, it is impossible to propose a useful model scoring system to apply to the answers given about a contractor's completed projects.

Questions about History of the Business and Organizational Performance

(16 questions)

1. How many years has your organization been in business in California as a contractor under your present business name and license number? _____ years

3 years or more = 2 points
4 years = 3 points 5 years = 4 pts.
6 years or more = 5 points

2. Is your firm currently the debtor in a bankruptcy case?
 Yes No

“No” = 3 points“ “Yes” = 0 points

3. Was your firm in bankruptcy any time during the last five years? (This question refers only to a bankruptcy action that was not described in answer to question 7, above).
 Yes No

“No” = 3 points“ “Yes” = 0 points

4. Has any CSLB license held by your firm or its Responsible Managing Employee (RME) or Responsible Managing Officer (RMO) been suspended within the last five years?
 Yes No

No = 5 points Yes = 0 points

5. At any time in the last five years, has your firm been assessed and paid liquidated damages after completion of a project, under a construction contract with either a public or private owner?
 Yes No

No projects with liquidated damages of more than \$50,000, or one project with liquidated damages = 5 points.

Two projects with liquidated damages of more than \$50,000 = 3 points

Any other answer: no points

6. In the last five years has your firm, or any firm with which any of your company's owners, officers or partners was associated, been debarred, disqualified, removed or otherwise prevented from bidding on, or completing, any government agency or public works project for any reason?

NOTE: "Associated with" refers to another construction firm in which an owner, partner or officer of your firm held a similar position, and which is listed in response to question 1c or 1d on this form.

Yes No

No = 5 points Yes = 0 points

7. In the last five years, has your firm been denied an award of a public works contract based on a finding by a public agency that your company was not a responsible bidder?
 Yes No

No = 5 points Yes = 0 points

* * * * *

NOTE: The following two questions refer only to disputes between your firm and the owner of a project. You need not include information about disputes between your firm and a supplier, another contractor, or subcontractor. You need not include information about "pass-through" disputes in which the actual dispute is between a sub-contractor and a project owner. Also, you may omit reference to all disputes about amounts of less than \$50,000.

8. In the past five years, has any claim **against** your firm concerning your firm's work on a construction project, been **filed in court or arbitration?**
 Yes No

If the firm's average gross revenue for the last three years was less than \$50 million, scoring is as follows:

*5 points for either "No" or "Yes" indicating 1 such instance.
3 points for "Yes" indicating 2 such instances.
0 points for "Yes" if more than 2 such instances.*

If your firm's average gross revenue for the last three years was more than \$50 million, scoring is as follows:

*5 points for either "No" or "Yes" indicating 1, 2, or 3 such instances.
3 points for "Yes" indicating either 4 or 5 such instances.
0 points for "Yes" if more than 5 such instances.*

9. In the past five years, has your firm made any claim against a project owner concerning work on a project or payment for a contract, and **filed that claim in court or arbitration?**
 Yes No

If your firm's average gross revenues for the last three years was less than \$50 million scoring is as follows:

*5 points for either "No" or "Yes" indicating 1 such instance.
3 points for "Yes" indicating 2 such instances.
0 points for "Yes" if more than 2 such instances.*

If your firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

*5 points for either "No" or "Yes" indicating 1, 2, or 3 such instances.
3 points for "Yes" indicating either 4 or 5 such instances.
0 points for "Yes" if more than 5 such instances.*

10. At any time during the past five years, has any surety company made any payments on your firm's behalf as a result of a default, to satisfy any claims made against a performance or payment bond issued on your firm's behalf in connection with a construction project, either public or private?

Yes No

5 points for either "No" or "Yes" indicating 1 such claim.

3 points for "Yes" indicating no more than 2 such claims

Subtract five points for "Yes" if more than 2 such claims

11. In the last five years, has any insurance carrier, for any form of insurance, refused to renew the insurance policy for your firm?

Yes No

5 points for either "No" or "Yes" indicating 1 such instance.

3 points for "Yes" indicating 2 such instances.

0 points for "Yes" or if more than 2 such instances.

12. Has your firm, or any of its owners, officers, or partners ever been found liable in a civil suit, or found guilty in a criminal action, for making any false claim or material misrepresentation to any public agency or entity?

Yes No

No = 5 points Yes = subtract 5 points

13. Has your firm, or any of its owners, officers or partners ever been convicted of a crime involving any federal, state, or local law related to construction?

Yes No

No = 5 points Yes = subtract 5 points

14. Has your firm or any of its owners, officers or partners ever been convicted of a federal or state crime of fraud, theft, or any other act of dishonesty?

Yes No

No = 5 points Yes = subtract 5 points

15. If your firm was required to pay a premium of more than one per cent for a performance and payment bond on any project(s) on which your firm worked at any time during the last three years, state the percentage that your firm was required to pay. You may provide an explanation for a percentage rate higher than one per cent, if you wish to do so.

_____ %

*5 points if the rate is no more than one per cent
3 points if the rate was no higher than 1.10 per cent.
0 points for any other answer.*

16. During the last five years, has your firm ever been denied bond credit by a surety company, or has there ever been a period of time when your firm had no surety bond in place during a public construction project when one was required?
- Yes No

No = 5 points Yes = 0 points

**Questions about compliance with safety, workers compensation,
prevailing wage and apprenticeship laws.**
(11 questions)

1. Has CAL OSHA cited and assessed penalties against your firm for any “serious,” “willful” or “repeat” violations of its safety or health regulations in the past five years?

Note: If you have filed an appeal of a citation and the Occupational Safety and Health Appeals Board has not yet ruled on your appeal, you need not include information about it.

Yes No

If the firm’s average gross revenues for the last three years was less than \$50 million, scoring is as follows:

*5 points for either “No” or “Yes” indicating 1 such instance.
3 points for “Yes” indicating 2 such instances.
0 points for “Yes” if more than 2 such instances.*

If the firm’s average gross revenues for the last three years was more than \$50 million, scoring is as follows:

*5 points for either “No” or “Yes” indicating 1, 2, or 3 such instances.
3 points for “Yes” indicating either 4 or 5 such instances.
0 points for “Yes” if more than 5 such instances.*

2. Has the federal Occupational Safety and Health Administration cited and assessed penalties against your firm in the past five years?

Note: If you have filed an appeal of a citation and the appropriate appeals Board has not yet ruled on your appeal, you need not include information about it.

Yes No

If yes, attach a separate signed page describing each citation.

If the firm's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating 1 such instance.

3 points for "Yes" indicating 2 such instances.

0 points for "Yes" or if more than 2 such instances.

If the firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating 1, 2, or 3 such instances.

3 points for "Yes" indicating either 4 or 5 such instances.

0 points for "Yes" if more than 5 such instances.

3. Has the EPA or any Air Quality Management District or any Regional Water Quality Control Board cited and assessed penalties against either your firm or the owner of a project on which your firm was the contractor, in the past five years?

NOTE: If you have filed an appeal of a citation and the Appeals Board has not yet ruled on your appeal, or if there is a court appeal pending, you need not include information about the citation.

Yes No

If the firm's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating 1 such instance.

3 points for "Yes" indicating 2 such instances.

0 points for "Yes" or if more than 2 such instances.

If the firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating 1, 2, or 3 such instances.

3 points for "Yes" indicating either 4 or 5 such instances.

0 points for "Yes" if more than 5 such instances.

4. How often do you require documented safety meetings to be held for construction employees and field supervisors during the course of a project?

*3 points for an answer of once each week or more often.
0 points for any other answer*

5. List your firm's Experience Modification Rate (EMR) (California workers' compensation insurance) for each of the past three premium years:

NOTE: An Experience Modification Rate is issued to your firm annually by your workers' compensation insurance carrier.

Current year: _____

Previous year: _____

Year prior to previous year: _____

If your EMR for any of these three years is or was 1.00 or higher, you may, if you wish, attach a letter of explanation.

NOTE: An Experience Modification Rate is issued to your firm annually by your workers' compensation insurance carrier.

5 points for three-year average EMR of .95 or less

3 points for three-year average of EMR of more than .95 but no more than 1.00

0 points for any other EMR

6. Within the last five years, has there ever been a period when your firm had employees but was without workers' compensation insurance or state-approved self-insurance?

Yes No

5 points for either "No" or "Yes" indicating 1 such instance.

0 points for any other answer.

7. Has there been more than one occasion during the last five years on which your firm was required to pay either back wages or penalties for your own firm's failure to comply with the state's prevailing wage laws?
 Yes No

NOTE: This question refers only to your own firm's violation of prevailing wage laws, not to violations of the prevailing wage laws by a subcontractor.

If your firm's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

5 points for either "No," or "Yes" indicating either 1 or 2 such instance.

3 points for "Yes" indicating 3 such instances.

0 points for "Yes" and more than 3 such instances.

If your firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating no more than 4 such instances.

3 points for "Yes" indicating either 5 or 6 such instances.

0 points for "Yes" and more than 6 such instances.

8. During the last five years, has there been more than one occasion on which your own firm has been penalized or required to pay back wages for failure to comply with the **federal** Davis-Bacon prevailing wage requirements?
 Yes No

If your firm's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

5 points for either "No," or "Yes" indicating either 1 or 2 such instance.

3 points for "Yes" indicating 3 such instances.

0 points for "Yes" and more than 3 such instances.

If your firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating no more than 4 such instances.

3 points for "Yes" indicating either 5 or 6 such instances.

0 points for "Yes" and more than 6 such instances.

9. Provide the **name, address and telephone number** of the apprenticeship program sponsor(s) (approved by the California Division of Apprenticeship Standards) that will provide apprentices to your company for use on any public work project for which you are awarded a contract by *[Public Entity]*.
-
-

***5 points if at least one approved apprenticeship program is listed.
0 points for any other answer.***

10. If your firm operates its own State-approved apprenticeship program:
- (a) Identify the craft or crafts in which your firm provided apprenticeship training in the past year.
 - (b) State the year in which each such apprenticeship program was approved, and attach evidence of the most recent California Apprenticeship Council approval(s) of your apprenticeship program(s).
 - (c) State the number of individuals who were employed by your firm as apprentices at any time during the past three years in each apprenticeship and the number of persons who, during the past three years, completed apprenticeships in each craft while employed by your firm.

5 points if one or more persons completed an approved apprenticeship while employed by your firm.

0 points if no persons completed an approved apprenticeship while employed by your firm.

11. At any time during the last five years, has your firm been found to have violated any provision of California apprenticeship laws or regulations, or the laws pertaining to use of apprentices on public works?

NOTE: You may omit reference to any incident that occurred prior to January 1, 1998 if the violation was by a subcontractor and your firm, as general contractor on a project, had no knowledge of the subcontractor's violation at the time they occurred.

Yes No.

If yes, provide the date(s) of such findings, and attach copies of the Department's final decision(s).

If your firm's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

5 points for either "No," or "Yes" indicating either 1 or 2 such instance.

3 points for "Yes" indicating 3 such instances.

0 points for "Yes" and more than 3 such instances.

If your firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating no more than 4 such instances.

3 points for "Yes" indicating either 5 or 6 such instances.

0 points for "Yes" and more than 6 such instances.

Questions concerning recent construction projects completed:
(one question, plus 11 interview questions)

1. Contractor shall provide information about its six most recently completed public works projects and its three largest completed private projects within the last three years.⁵ Names and references must be current and verifiable. Use separate sheets of paper that contain all of the following information:

Project Name: _____

Location: _____

Owner: _____

Owner Contact (name, current phone number, and email):

Architect or Engineer: _____

Architect or Engineer Contact (name, current phone number, and email):

Construction Manager (name, current phone number, and email):

Description of Project, Scope of Work Performed:

Total Value of Construction (including change orders): _____

Original Scheduled Completion Date: _____

Time Extensions Granted (number of days): _____

Actual Date of Completion: _____

* * * * *

⁵ If you wish, you may, using the same format, also provide information about other projects that you have completed that are similar to the project(s) for which you expect to bid.

**MODEL
INTERVIEW
QUESTIONS**

MODEL INTERVIEW QUESTIONS

The following questions will be used to interview randomly selected contacts from at least two completed projects. [Public Entity] will conduct the interviews. No action on the contractor's part is necessary. These questions are included on the package given to the contractor for information only.

The highest possible score is 120 Points. A score less than 55 points disqualifies a contractor from bidding on projects that are proposed by [Public Entity]. A score of between 56 and 72 indicates *the Public Entity* should conduct an interview of another contact, that is, a manager of another completed project. A score of 72 or higher on each of two interviews is sufficient for pre-qualification.

First, please give a brief description of the project.

1. Are there any outstanding stop notices, liens, or claims by the contractor that are currently unresolved on contracts for which notices of completion were recorded more than 120 days ago? (1 point for each is deducted from overall score; maximum amount to be deducted is 5 points)
2. On a scale of 1-10, with 10 being the best, did the contractor provide adequate personnel? (Max. 10 points)
3. On a scale of 1-10, with 10 being the best, did the contractor provide adequate supervision? (Max. 10 points)
4. On a scale of 1-10, with 10 being the best, was there adequate equipment provided on the job? (Max. 10 points)
5. On a scale of 1-10, with 10 being the best, was the contractor timely in providing reports and other paperwork, including change order paperwork and scheduling updates? (Max. 10 points)
6. On a scale of 1-10, with 10 being the best, did the contractor adhere to the project schedule that your [agency] [business] approved? (Max. 10 points)
7. Was the project completed on time? (10 points if the answer is "Yes").
Or, if the answer is "no," on a scale of 1-10, with 10 being the best, to what extent was the contractor responsible for the delay in completion?
8. On a scale of 1-10, with 10 being the best, rate the contractor on the timely submission of reasonable cost and time estimates to perform change order work. (Max. 10 points)

9. On a scale of 1-10, with 10 being the best, rate the contractor on how well the contractor performed the work after a change order was issued, and how well the contractor integrated the change order work into the existing work. (Max. 10 points).
10. On a scale of 1-10, with 10 being the best, rate how has the contractor been performing in the area of turning in Operation & Maintenance manuals, completing as-built drawings, providing required training and taking care of warranty items? (Max. 10 points)
11. On a scale of 1-10, with 10 being the best, rate the contractor on whether there were an unusually high number of claims, given the nature of the project, or unusual difficulty in resolving them. (Max. 10 points)
12. On a scale of 1-10, with 10 being the highest, rate the contractor with respect to timely payments by the contractor to either subcontractors or suppliers. (If the person being interviewed knows of no such difficulties, the score on this question should be "10.")
13. On a scale of 1-10, with 10 being the best, how would you rate the quality of the work overall? (Max. 10 points)

DISCUSSION/ACTION ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Robert R. Coghlan, Ph.D., Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: HEAR PRESENTATION AND ACCEPT THE 2017/2018 AUDIT REPORT

Background: The Fullerton School District’s annual financial statements are audited every year by an independent auditing firm as required by Education Code section 41020. A member of the auditing firm of Nigro & Nigro, PC, will present the report and respond to any specific questions the Board might have regarding this audit.

A copy of the audit report is available in the Superintendent’s Office for public review.

Rationale: The District’s financial statements are audited annually by an independent auditing firm as required by Education Code section 41020. Board members received a copy of the audit report prior to the Board meeting, and a copy is available on the District’s web site for review.

Funding: Not applicable.

Recommendation: Hear presentation and accept the 2017/2018 Audit Report.

RC:MG:gs

DISCUSSION/ACTION ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE THIRD AMENDMENT OF BOARD-APPROVED CONTRACT FOR DISTRICT SUPERINTENDENT FOR 2018/2019

Background: It is proposed that the Superintendent’s Contract be amended to reflect a one-year contract extension. No other changes except the one year term extension.

A copy of the revised contract is available in the Superintendent’s Office for review.

Rationale: Any amendments or adjustments to contracts require Board approval.

Funding: General Fund.

Recommendation: Approve third amendment of Board-approved Contract for District Superintendent for 2018/2019.

CH:nm

FULLERTON SCHOOL DISTRICT
THIRD AMENDMENT FOR BOARD-APPROVED CONTRACT FOR
SUPERINTENDENT

THIS THIRD AMENDMENT is made and entered into this 22nd day of January 2019, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as "Board of Trustees", and ROBERT PLETKA, Ed.D., hereinafter referred to as "Superintendent."

THIS AMENDS the Board-approved Contract dated October 20, 2015 by and between the Board of Trustees and Superintendent, and is effective January 1, 2019.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. Section I shall be amended to reflect the following: Superintendent shall be employed pursuant to this Contract for a term beginning July 1, 2018, to and including June 30, 2021. This amendment is based on Superintendent's satisfactory performance evaluation dated September 25, 2018.
2. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: _____
Janny Meyer, President, Board of Trustees

Date: _____
Robert Pletka, Ed.D., Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____
Clerk, Board of Trustees

DISCUSSION/ACTION ITEM

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE AMENDMENTS TO ASSISTANT SUPERINTENDENTS' CONTRACTS FOR 2018/2019

Background: The Superintendent recommends contract amendments for all Assistant Superintendents. The amendments include:

- One-year contract extension

No other changes except the one year term extension.

Rationale: Any amendments or adjustments to contracts require Board approval.

Funding: General Fund.

Recommendation: Approve amendments to Assistant Superintendents' contracts for 2018/2019.

CH:nm
Attachments

FULLERTON SCHOOL DISTRICT
SECOND AMENDMENT FOR BOARD-APPROVED CONTRACT FOR
ASSISTANT SUPERINTENDENT, BUSINESS SERVICES

THIS SECOND AMENDMENT is made and entered into this 22nd day of January 2019, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as "Board of Trustees", and Robert Coghlan, Ph.D., hereinafter referred to as "Assistant Superintendent".

THIS AMENDS the Board-approved Contract dated July 1, 2017, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2019.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows

1. Paragraph 1 shall be amended to reflect the following: Assistant Superintendent shall be employed pursuant to this Contract for a term beginning July 1, 2018, to and including June 30, 2021. This amendment is based on Assistant Superintendent's satisfactory performance evaluation dated June 28, 2018.
2. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: _____

Janny Meyer, President, Board of Trustees

Date: _____

Robert Coghlan, Ph.D., Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____

Clerk, Board of Trustees

FULLERTON SCHOOL DISTRICT
THIRD AMENDMENT FOR BOARD-APPROVED CONTRACT FOR
ASSISTANT SUPERINTENDENT, EDUCATIONAL SERVICES

THIS THIRD AMENDMENT is made and entered into this 22nd of January 2019, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as "Board of Trustees", and EMA FLORES, Ed.D., hereinafter referred to as "Assistant Superintendent".

THIS AMENDS the Board-approved Contract dated October 20, 2015, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2019.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. Paragraph 1 shall be amended to reflect the following: Assistant Superintendent shall be employed pursuant to this Contract for a term beginning July 1, 2018, to and including June 30, 2021. This amendment is based on Assistant Superintendent's satisfactory performance evaluation dated June 26, 2018.
2. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: _____

Janny Meyer, President, Board of Trustees

Date: _____

Ema Flores, Ed.D., Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____

Clerk, Board of Trustees

FULLERTON SCHOOL DISTRICT
SECOND AMENDMENT FOR BOARD-APPROVED CONTRACT FOR
ASSISTANT SUPERINTENDENT, PERSONNEL SERVICES

THIS SECOND AMENDMENT is made and entered into this 22nd day of January 2019, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as "Board of Trustees", and CHAD HAMMITT, Ed.D., hereinafter referred to as "Assistant Superintendent".

THIS AMENDS the Board-approved Contract dated February 6, 2017, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2019.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. Paragraph 1 shall be amended to reflect the following: Assistant Superintendent shall be employed pursuant to this Contract for a term beginning July 1, 2018, to and including June 30, 2021. This amendment is based on Assistant Superintendent's satisfactory performance evaluation dated July 3, 2018.
2. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: _____
Janny Meyer, President, Board of Trustees

Date: _____
Chad Hammitt, Ed.D., Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____
Clerk, Board of Trustees

ADMINISTRATIVE REPORT

DATE: January 22, 2019
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Sung Chi, Coordinator, Assessment and Accountability
SUBJECT: CALIFORNIA DASHBOARD LOCAL INDICATORS BOARD REPORT

Background: Based on the Local Control Funding Formula (LCFF), California has a new accountability system that is based on multiple measures. These measures are used to determine local educational agency (LEA) and school progress toward meeting the needs of their students. Performance on these multiple measures will be reported through the new California School Dashboard. This new accountability system is an online tool that reports on multiple measures, including local and State indicators.

Rationale: Educational Services staff will present a review of the Fullerton School District Fall 2018 California Dashboard reports. This review will include an overall summary of the Dashboard State indicator data for the District as well as significant subgroups.

Funding: Not applicable.

Recommendation: Not applicable.

EF:SC:nm